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# Sample Entry

Entry number	2079	
Street address	Eugene Chaney Foundation, Ltd. 12480 Mattawoman Dr. Waldorf, MD 20601	
Person to whom inquiries should be addressed	Contact: Francis H. Chaney II, Pres. Application address: P.O. Box 548, Waldorf, MD 20604; Tel.: (301) 843-6101; FAX: (301) 870-8086	
Establishment data	Established in 1987 in MD. Donor(s): B.P.O.E., Chaney Enterprises, LP, Southstar, LP. Foundation type: Company-sponsored	Year-end date of accounting period
	Financial data (yr. ended 12/31/97): Assets, \$258,394 (M); gifts received, \$48,355; expenditures, \$137,402; qualifying distributions, \$135,053; giving activities include \$135,053 for 25 grants (high: \$28,132; low: \$1,000).	Assets at market value (M) or ledger value (L)
Areas of foundation giving	Fields of interest: Education; environment; health associations; children & youth, services; religion; general charitable giving.	Total expenditures figure
Types of grants and other types of support	Types of support: General/operating support; research; employee matching gifts.	Amount and number of grants paid
Specific limitations on foundation giving by geographic area, subject focus, or types of support	Limitations: Giving limited to southern MD. No grants to individuals. Publications: Annual report.	Separate information on amount and number of employee matching gifts, grants to individuals, or loans
Application information	Application information: Application form not required. Initial approach: Letter Deadline(s): 3rd Monday of Feb. and Sept. Board meeting date(s): 3rd Monday of Feb. and Sept.	Printed material available from the foundation
Staff	Officers and Directors*: Francis H. Chaney II,* Pres.; William F. Childs IV,* V.P.; Samuel D. Catterton,* Secy.-Treas.; Bob Agee.	Officers and trustees or other governing bodies
Selected grants	Number of staff: None. EIN: 521525001 Selected grants: The following grants were reported in 1997. \$28,132 to American Cancer Society, Annapolis, MD. \$20,000 to Charles County Community College, La Plata, MD. \$12,884 to Boys and Girls Club, Bywater, Annapolis, MD. \$11,500 to Christ Church, West River, MD. For organ fund. \$10,000 to Anne Arundel Medical Center Foundation, Annapolis, MD. \$5,000 to Calverton School, Huntingtown, MD. \$5,000 to Key School, Annapolis, MD. \$4,820 to Multiple Sclerosis Society, National, Towson, MD. \$3,200 to United Way of Charles County, Waldorf, MD. \$2,215 to Jaycees of Annapolis, Annapolis, MD.	IRS Identification Number

For a complete listing of data elements, see "How to Use *The Foundation Directory Part 2*" in the Introduction.

## Symbols

☆ indicates foundations that did not appear in the previous edition.

(L) Ledger value of assets.  
(M) Market value of assets.

‡ Indicates individual is deceased.  
\* Officer is also a trustee or director.

# THE FOUNDATION DIRECTORY

## PART 2

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1999:PT.2 c.1  
Foundation directory.  
Part 2. Guide to grant  
The Foundation  
directory.  
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# **THE FOUNDATION DIRECTORY PART 2**

1999 EDITION

Jeffrey A. Falkenstein, Editor  
Melissa Lunn, Assistant Editor



The Foundation Center  
New York • 1999

## CONTRIBUTING STAFF

<b>Senior Vice President for Information Resources and Publishing</b>	Rick Schoff
<b>Manager of Reference Book Publishing</b>	Jeffrey A. Falkenstein
<b>Senior Database Editor</b>	Margaret Mary Feczko
<b>Manager of Grants Processing</b>	Rebecca Maclean
<b>Coordinator of Information Control</b>	Yinebon Iniya
<b>Senior Editorial Associate</b>	Michael Sieburt Wiener
<b>Editorial Associates</b>	Elia Glenn Ezra Kover David Levine Matthew Ross Cynthia Torres
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<b>Database Operations Assistant</b>	Emmy So
<b>Production Associate</b>	Jason Knowles

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The Editor gratefully acknowledges the many other Foundation Center staff who contributed support, encouragement, and information that was indispensable to the preparation of this volume. Special mention should also be made of the staff members of the New York, Washington, D.C., Cleveland, San Francisco, and Atlanta libraries who assisted in tracking changes in foundation information. We would like to express our appreciation as well to the many foundations that cooperated fully in updating information prior to the compilation of the *Foundation Directory Part 2*.

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# INTRODUCTION

*The Foundation Directory Part 2* provides complete descriptive information on the second tier of private and community foundations in the United States: those holding assets from \$1 million and less than \$2 million or with annual grant programs from \$50,000 and less than \$200,000. It is designed as a companion volume to *The Foundation Directory*, which reports on foundations with assets of \$2 million or more or annual giving of at least \$200,000. Together *The Foundation Directory* and *The Foundation Directory Part 2* constitute the standard reference work for information on the country's largest 16,191 active grantmaking foundations. (For brief data on foundations with assets below \$1 million and giving less than \$50,000 annually, users should consult the Foundation Center's *Guide to U.S. Foundations, Their Trustees, Officers, and Donors*.) *The Foundation Directory Part 2* can also stand alone as a guide to smaller but significant grantmakers whose charitable giving often supports local organizations.

## THE 1999 EDITION

The 1999 Edition is the eighth complete revision of *The Foundation Directory Part 2*. This edition contains entries for 5,745 mid-sized foundations meeting the financial criteria of assets from \$1 million and less than \$2 million or annual giving from \$50,000 and less than \$200,000. Together they held combined assets of nearly \$5.7 billion and awarded more than \$449 million in disbursements (Table 1). The majority of the entries (over 93 percent) contain geographic limitation statements showing preferences for giving within specific cities or states.

## SELECTED GRANTS

To illustrate a foundation's giving pattern, selected grants to recipient organizations have been provided whenever possible. Up to ten selected grants have been included for foundations with annual giving of at least \$50,000. Grants to individuals are not listed. Of the 5,745 entries in this volume, 2,051 (35.7 percent) include lists of selected grants. In all, 18,188 grants are included, totaling more than \$148 million in support to organizations. These grants may serve to illustrate fields of interest and geographic preferences. In general, however, the selected grants represent large awards and may not reveal the full

spectrum of programs and giving interests of a foundation. The complete descriptive entry should always be carefully examined to determine a foundation's current funding emphasis, and, where available, the "average" grant amount noted in the fiscal information section should be consulted to ascertain the typical range of grants awarded.

## FOUNDATIONS NEW TO THE EDITION

The 1999 Edition of *The Foundation Directory Part 2* includes entries for 2,171 foundations that were not listed in the 1998 Edition. Of these, 1,981 (91.2 percent) are independent foundations, 94 (4.3 percent) are company-sponsored foundations, 9 (less than 1 percent) are community foundations, and 87 (4 percent) are grantmaking operating foundations. The 2,171 newly qualifying foundations held combined assets of nearly \$2 billion and contributed more than \$152 million in the most recent year of record (Table 2). Foundations new to *The Foundation Directory Part 2* can be identified by a star (★) in their descriptive entries. Users with a particular interest in these newly qualifying foundations will find them listed separately in the Index of Foundations New to the Edition.

## WHAT IS A FOUNDATION?

The Center defines a foundation as a nongovernmental, nonprofit organization with its own funds (usually from a single source, either an individual, family, or corporation) and program managed by its own trustees and directors that was established to maintain or aid educational, social, charitable, religious, or other activities serving the common welfare, primarily by making grants to other nonprofit organizations.

*The Foundation Directory Part 2* includes only those organizations meeting the Foundation Center's definition of a private or community foundation and which held assets from \$1 million and less than \$2 million or gave from \$50,000 and less than \$200,000 in the latest year of record.

*The Foundation Directory Part 2* does not include organizations whose giving is restricted by charter to one or more specified organizations; foundations that function as endowments for special purposes within and under the governance of a parent institution, such as a college or church; operating foundations that do not maintain active



# INTRODUCTION

grantmaking programs; organizations that act as associations for industrial or other special groups; or organizations that make general appeals to the public for funds.

## TYPES OF FOUNDATIONS

Foundations included in this volume fall into one of four categories:

**Independent Foundation:** A fund or endowment designated by the Internal Revenue Service as a private foundation under the law, the primary function of which is the making of grants. The assets of most independent foundations are derived from the gift of an individual or family. Some function under the direction of family members and are known as "family foundations." Depending on their range of giving, independent foundations may also be known as "general purpose" or "special purpose" foundations.

**Company-Sponsored Foundation:** A private foundation under the tax code deriving its funds from a profit-making company or corporation but independently constituted, the purpose of which is to make grants, usually on a broad basis although not without regard for the business interests of the corporation. Company-sponsored foundations are legally distinct from contributions programs administered within the corporation directly from corporate funds. Direct corporate giving programs are not listed in *The Foundation Directory* or *The Foundation Directory Part 2*. The Foundation Center's *National Directory of Corporate Giving*, Fifth Edition, published in 1997, includes complete corporate giving profiles on more than 2,500 companies.

**Operating Foundation:** A fund or endowment designated under the tax code by the Internal Revenue Service as a private operating foundation, the primary purpose of which is to operate research, social welfare, or other programs determined by its governing body or charter. Most operating foundations award few or no

FIGURE A. GENERAL CHARACTERISTICS OF FOUR TYPES OF FOUNDATIONS

Foundation Type	Description	Source of Funds	Decision-Making Activity	Grantmaking Requirements	Reporting
Independent Foundation	An independent grant-making organization established to aid social, educational, religious, or other charitable activities.	Endowment generally derived from a single source such as an individual, a family, or a group of individuals. Contributions to endowment limited as to tax deductibility.	Decisions may be made by donor or members of the donor's family; by an independent board of directors or trustees; or by a bank or trust officer acting on the donor's behalf.	Broad discretionary giving allowed but may have specific guidelines and give only in a few specific fields. About 70% limit their giving to local area.	Annual information returns (990-PF) filed with IRS must be made available to public. A small percentage issue separately printed annual reports.
Company-Sponsored Foundation	Legally an independent grantmaking organization with close ties to the corporation providing funds.	Endowment and annual contributions from a profit-making corporation. May maintain small endowment and pay out most of contributions received annually in grants, or may maintain endowment to cover contributions in years when corporate profits are down.	Decisions made by board of directors often composed of corporate officials, but which may include individuals with no corporate affiliation. Decisions may also be made by local company officials.	Giving tends to be in fields related to corporate activities or in communities where corporation operates. Usually give more grants but in smaller dollar amounts than independent foundations.	Same as above.
Operating Foundation	An organization that uses its resources to conduct research or provide a direct service.	Endowment usually provided from a single source, but eligible for maximum deductible contributions from public.	Decisions generally made by independent board of directors.	Makes few, if any grants. Grants generally related directly to the foundation's program.	Same as above.
Community Foundation	A publicly sponsored organization that makes grants for social, educational, religious, or other charitable purposes in a specific community or region.	Contributions received from many donors. Usually eligible for maximum tax deductible contributions from public.	Decisions made by board of directors representing the diversity of the community.	Grants generally limited to charitable organizations in local community.	IRS 990 return available to public. Many publish full guidelines or annual reports.

grants to outside organizations, and therefore do not appear in *The Foundation Directory Part 2*.

**Community Foundation:** A publicly supported 501(c)(3) organization that makes grants in a specific community or region. In its general charitable purposes, a community foundation is much like a private foundation; however, its funds are derived from many donors rather than a single source, as is usually the case with private foundations. Further, community foundations are usually classified under the tax code as public charities and are therefore subject to different rules and regulations than those which govern private foundations. Public charities other than community foundations are not included in *The Foundation Directory Part 2*.

## SOURCES OF INFORMATION

*The Foundation Directory Part 2* is completely revised and updated annually, using the latest information available from the foundations themselves or from public records. To identify organizations for inclusion in *The Foundation Directory Part 2*, Foundation Center staff monitor IRS information returns for private foundations (Form 990-PF), journal and newspaper articles, press releases and news services related to foundation

activities, and foundation publications such as newsletters and annual reports. Entries are prepared from the most recent information and sent to the individual foundations for verification. In 1998, requests for verification were sent to all 5,745 foundations listed in this volume, and 730 foundations (12.7 percent) responded fully. For the remainder, entries were updated from the most recent IRS information returns available as of November 1998.

The Internet has become an important and effective new research tool, enabling staff to learn more about foundations and their grantmaking activities. This edition contains 15 entries with URL (Internet web site) addresses and an additional 60 that report having an E-mail address.

A breakdown of the 5,745 foundations by fiscal year-end date reveals the following: 57 foundations (0.9 percent) with 1998 fiscal data; 3,780 foundations (65.8 percent) with 1997 fiscal data; 1,452 foundations (25.3 percent) with 1996 fiscal data; and 456 foundations (8 percent) with 1995 fiscal data. Thus, 1997 or 1998 fiscal information is reported for 66.8 percent of the foundations listed. Even when more recent financial data were not available, foundation addresses, contacts, program information, and application procedures reflect the latest updates received by the Center through November 1998.

**TABLE 1. AGGREGATE FISCAL DATA BY FOUNDATION TYPE (All dollar figures expressed in thousands)**

Foundation Type	Number of Foundations	%	Assets	%	Gifts Received	%	Total Giving*	%	Qualifying Distributions	%	Loans
Independent	5,129	89.3	\$5,211,664	92.0	\$563,781	87.9	\$394,677	87.9	\$419,843	85.8	\$735
Company-Sponsored	367	6.4	224,145	4.0	41,635	6.5	37,456	8.3	39,004	8.0	82
Community	25	0.4	26,819	0.5	8,661	1.4	2,341	0.5	2,764	0.6	28
Operating	224	3.9	204,564	3.6	27,076	4.2	14,788	3.3	27,664	5.7	107
<b>Total</b>	<b>5,745</b>	<b>100.0</b>	<b>\$5,667,191</b>	<b>100.0</b>	<b>\$641,154</b>	<b>100.0</b>	<b>\$449,262</b>	<b>100.0</b>	<b>\$489,275</b>	<b>100.0</b>	<b>\$952</b>

Note: Figures may not add up due to rounding.

\*Throughout this introduction, "Total Giving" figures include grants, scholarships, employee matching gifts, and other amounts reported as "Grants and Contributions Paid During the Year" on the 990-PF reporting form. Loan amounts including program-related investments (PRIs) are indicated separately. Total giving does not include all qualifying distributions under the tax law, e.g., loans, PRIs, and program or other administrative expenses.

**TABLE 2. AGGREGATE FISCAL DATA FOR FOUNDATIONS NEW TO THE DIRECTORY BY FOUNDATION TYPE (All dollar figures expressed in thousands)**

Foundation Type	Number of Foundations	%	Assets	%	Gifts Received	%	Total Giving*	%	Qualifying Distributions	%	Loans
Independent	1,981	91.2	\$1,838,976	93.4	\$350,397	92.0	\$136,994	89.6	\$146,679	86.6	\$372
Company-Sponsored	94	4.3	48,015	2.4	14,930	3.9	9,759	6.4	10,395	6.1	0
Community	9	0.4	9,483	0.5	4,274	1.1	849	0.6	849	0.5	0
Operating	87	4.0	71,539	3.6	11,316	3.0	5,338	3.5	11,492	6.8	47
<b>Total</b>	<b>2,171</b>	<b>100.0</b>	<b>\$1,968,013</b>	<b>100.0</b>	<b>\$380,916</b>	<b>100.0</b>	<b>\$152,940</b>	<b>100.0</b>	<b>\$169,415</b>	<b>100.0</b>	<b>\$419</b>

Note: Figures may not add up due to rounding.

\*Throughout this introduction, "Total Giving" figures include grants, scholarships, employee matching gifts, and other amounts reported as "Grants and Contributions Paid During the Year" on the 990-PF reporting form. Loan amounts including program-related investments (PRIs) are indicated separately. Total giving does not include all qualifying distributions under the tax law, e.g., loans, PRIs, and program or other administrative expenses.

# INTRODUCTION

**TABLE 3. FISCAL DATA OF FOUNDATIONS BY REGION AND STATE (All dollar figures expressed in thousands)**

Region	Number of Foundations	%	Assets	%	Gifts Received	%	Expenditures	%	Total Grants	%
<b>NORTHEAST</b>	<b>2,014</b>	<b>35.1</b>	<b>\$1,909,041</b>	<b>33.7</b>	<b>\$221,962</b>	<b>34.6</b>	<b>\$199,902</b>	<b>36.9</b>	<b>\$162,922</b>	<b>36.3</b>
New England	521	9.1	565,773	10.0	56,476	8.8	47,042	8.7	38,815	8.6
Connecticut	139	2.4	141,776	2.5	12,566	2.0	11,926	2.2	10,177	2.3
Maine	23	0.4	27,776	0.5	2,454	0.4	2,733	0.5	1,534	0.3
Massachusetts	279	4.9	303,476	5.4	30,965	4.8	26,015	4.8	21,505	4.8
New Hampshire	30	0.5	33,614	0.6	2,433	0.4	2,512	0.5	2,239	0.5
Rhode Island	35	0.6	39,688	0.7	5,928	0.9	2,784	0.5	2,453	0.5
Vermont	15	0.3	19,443	0.3	2,130	0.3	1,071	0.2	906	0.2
Middle Atlantic	1,493	26.0	1,343,268	23.7	165,486	25.8	152,860	28.2	124,107	27.6
New Jersey	207	3.6	188,199	3.3	25,864	4.0	19,056	3.5	16,736	3.7
New York	981	17.1	842,072	14.9	111,690	17.4	105,860	19.5	83,535	18.6
Pennsylvania	305	5.3	312,997	5.5	27,932	4.4	27,945	5.2	23,836	5.3
<b>MIDWEST</b>	<b>1,417</b>	<b>24.7</b>	<b>1,393,264</b>	<b>24.6</b>	<b>156,962</b>	<b>24.5</b>	<b>129,061</b>	<b>23.8</b>	<b>108,859</b>	<b>24.2</b>
East North Central	1,007	17.5	976,744	17.2	121,921	19.0	90,148	16.6	77,337	17.2
Illinois	391	6.8	351,916	6.2	54,326	8.5	36,037	6.6	31,687	7.1
Indiana	85	1.5	102,151	1.8	12,160	1.9	6,394	1.2	5,314	1.2
Michigan	172	3.0	147,921	2.6	17,475	2.7	14,860	2.7	12,684	2.8
Ohio	223	3.9	233,760	4.1	30,157	4.7	21,019	3.9	17,265	3.8
Wisconsin	136	2.4	140,997	2.5	7,803	1.2	11,838	2.2	10,388	2.3
West North Central	410	7.1	416,520	7.3	35,040	5.5	38,913	7.2	31,522	7.0
Iowa	73	1.3	65,086	1.1	7,257	1.1	6,995	1.3	5,803	1.3
Kansas	61	1.1	65,298	1.2	7,849	1.2	5,769	1.1	4,123	0.9
Minnesota	106	1.8	100,425	1.8	8,405	1.3	9,758	1.8	8,941	2.0
Missouri	122	2.1	134,279	2.4	8,317	1.3	11,415	2.1	9,053	2.0
Nebraska	36	0.6	37,143	0.7	2,963	0.5	3,568	0.7	2,984	0.7
North Dakota	5	0.1	5,940	0.1	0	0.0	405	0.1	252	0.1
South Dakota	7	0.1	8,348	0.1	250	0.0	1,003	0.2	364	0.1
<b>SOUTH</b>	<b>1,407</b>	<b>24.5</b>	<b>1,477,589</b>	<b>26.1</b>	<b>144,211</b>	<b>22.5</b>	<b>126,674</b>	<b>23.4</b>	<b>107,328</b>	<b>23.9</b>
South Atlantic	851	14.8	870,719	15.4	81,623	12.7	76,106	14.0	64,500	14.4
Delaware	21	0.4	26,161	0.5	2,307	0.4	1,702	0.3	1,560	0.3
District of Columbia	29	0.5	27,610	0.5	2,130	0.3	3,091	0.6	2,360	0.5
Florida	274	4.8	276,184	4.9	30,003	4.7	25,279	4.7	21,075	4.7
Georgia	122	2.1	130,693	2.3	8,782	1.4	10,127	1.9	8,839	2.0
Maryland	126	2.2	121,923	2.2	14,549	2.3	12,141	2.2	10,151	2.3
North Carolina	105	1.8	103,168	1.8	11,196	1.7	8,579	1.6	7,633	1.7
South Carolina	39	0.7	41,360	0.7	1,530	0.2	3,433	0.6	2,685	0.6
Virginia	117	2.0	126,030	2.2	9,985	1.6	10,258	1.9	8,869	2.0
West Virginia	18	0.3	17,590	0.3	1,141	0.2	1,496	0.3	1,329	0.3
East South Central	182	3.2	190,756	3.4	15,435	2.4	18,194	3.4	15,234	3.4
Alabama	55	1.0	57,361	1.0	5,591	0.9	5,611	1.0	4,885	1.1
Kentucky	42	0.7	46,679	0.8	3,625	0.6	3,906	0.7	2,982	0.7
Mississippi	15	0.3	16,128	0.3	801	0.1	1,766	0.3	1,290	0.3
Tennessee	70	1.2	70,588	1.2	5,417	0.8	6,912	1.3	6,077	1.4
West South Central	374	6.5	416,114	7.3	47,153	7.4	32,373	6.0	27,594	6.1
Arkansas	30	0.5	25,863	0.5	1,909	0.3	2,649	0.5	2,408	0.5
Louisiana	39	0.7	42,853	0.8	3,017	0.5	3,592	0.7	3,103	0.7
Oklahoma	40	0.7	46,217	0.8	4,363	0.7	3,588	0.7	2,989	0.7
Texas	265	4.6	301,180	5.3	37,864	5.9	22,544	4.2	19,094	4.3
<b>WEST</b>	<b>906</b>	<b>15.8</b>	<b>886,248</b>	<b>15.6</b>	<b>118,004</b>	<b>18.4</b>	<b>86,732</b>	<b>16.0</b>	<b>70,099</b>	<b>15.6</b>
Mountain	224	3.9	227,571	4.0	31,387	4.9	21,781	4.0	16,957	3.8
Arizona	40	0.7	37,642	0.7	4,605	0.7	4,191	0.8	3,232	0.7
Colorado	81	1.4	80,440	1.4	14,419	2.2	7,689	1.4	6,253	1.4
Idaho	15	0.3	16,745	0.3	600	0.1	1,555	0.3	1,176	0.3
Montana	14	0.2	15,958	0.3	1,006	0.2	1,141	0.2	840	0.2
Nevada	21	0.4	23,004	0.4	3,522	0.5	1,836	0.3	1,328	0.3
New Mexico	13	0.2	12,188	0.2	890	0.1	1,369	0.3	946	0.2
Utah	27	0.5	27,805	0.5	5,905	0.9	2,697	0.5	2,069	0.5
Wyoming	13	0.2	13,788	0.2	440	0.1	1,303	0.2	1,114	0.2
Pacific	682	11.9	658,676	11.6	86,617	13.5	64,950	12.0	53,142	11.8
Alaska	9	0.2	6,536	0.1	1,383	0.2	1,151	0.2	870	0.2
California	504	8.8	466,409	8.2	65,973	10.3	49,158	9.1	40,668	9.1
Hawaii	26	0.5	26,692	0.5	1,904	0.3	2,391	0.4	1,822	0.4
Oregon	48	0.8	55,141	1.0	5,236	0.8	4,281	0.8	3,449	0.8
Washington	95	1.7	103,899	1.8	12,122	1.9	7,959	1.5	6,332	1.4
<b>CARIBBEAN</b>	<b>1</b>	<b>0.0</b>	<b>1,049</b>	<b>0.0</b>	<b>14</b>	<b>0.0</b>	<b>58</b>	<b>0.0</b>	<b>53</b>	<b>0.0</b>
Puerto Rico	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
Virgin Islands	1	0.0	1,049	0.0	14	0.0	58	0.0	53	0.0
<b>Total</b>	<b>5,745</b>	<b>100.0</b>	<b>\$5,667,191</b>	<b>100.0</b>	<b>\$641,154</b>	<b>100.0</b>	<b>\$542,426</b>	<b>100.0</b>	<b>\$449,262</b>	<b>100.0</b>

Note: Figures may not add up due to rounding.

TABLE 4. 100 LARGEST FOUNDATIONS BY ASSETS

Name	Assets	Total Giving	Fiscal Date	Name	Assets	Total Giving	Fiscal Date
1. Capricorn Foundation Charitable Trust	\$1,997,895	\$76,637	12/31/97	50. Ogletheorpe Fund	\$1,972,582	\$ 68,215	12/31/97
2. The Elizabeth Church Clarke Testamentary Trust/Fund Foundation	1,997,534	94,785	12/31/96	51. Allade, Inc.	1,972,270	157,634	12/31/97
3. J. H. Robbins Foundation	1,997,305	63,500	06/30/97	52. Fall River Women's Union	1,971,651	67,125	12/31/97
4. Mary K. Ashbrook Foundation for El Reno, Oklahoma	1,994,560	96,405	06/30/97	53. Kent Richard Hofmann Foundation, Inc.	1,970,534	50,855	01/31/97
5. Charitable Foundation, Inc.	1,994,170	84,077	12/31/97	54. Harry and Myrtle Goyen Charitable Foundation	1,970,376	157,000	12/31/96
6. Marvel S. Platoff Foundation	1,994,105	87,435	12/31/97	55. The Davidson-Krueger Foundation, Inc.	1,970,345	108,252	11/30/97
7. The Beechmont Foundation	1,993,877	53,927	12/31/97	56. The Clinton Family Fund	1,969,034	126,050	06/30/97
8. Rittenhouse Foundation	1,993,201	82,600	12/31/97	57. Ben and Margaret Love Foundation	1,968,665	55,851	12/31/97
9. Virgil P. Warren Foundation	1,992,130	93,329	12/31/97	58. Evelyn Timm Koehnig Foundation	1,968,032	60,480	12/31/95
10. Joe E. Johnston Foundation	1,991,906	70,100	03/31/97	59. Tad Beck Fund	1,967,741	179,000	12/31/97
11. Irene Herbert & Harper Grant Ross Foundation	1,991,540	70,000	12/31/97	60. Leo Wasserman Foundation	1,967,523	107,104	12/31/97
12. Bucyrus Area Community Foundation	1,989,577	67,222	12/31/97	61. The Moses & Minna G. Alpers Charitable Trust	1,967,194	95,000	08/31/97
13. The Joyce and Daniel Cowin Foundation, Inc.	1,989,487	47,860	12/31/97	62. National Sculpture Society, Inc.	1,966,699	35,131	09/30/97
14. Straus Quintas Foundation	1,989,445	0	12/31/97	63. Ernest J. Dexter Trust	1,966,588	60,671	12/31/97
15. Sidney Fund	1,989,247	110,000	09/30/97	64. Krishna Foundation, Inc.	1,964,504	0	10/31/96
16. The Smith-Weil Foundation, Inc.	1,988,702	90,099	12/31/95	65. Hodes Family Foundation	1,964,310	72,750	12/31/97
17. Frank B. Gordon Foundation	1,987,944	72,066	12/31/97	66. The Brande Foundation	1,964,187	54,088	09/30/97
18. National Hockey League Foundation	1,987,681	158,209	06/30/97	67. Gilbert W. & Louise Ireland Humphrey Foundation	1,963,620	142,500	12/31/97
19. Mary Virginia Korshoj Foundation	1,984,992	105,000	06/30/97	68. Mount Pleasant Community Foundation	1,963,195	31,663	12/31/97
20. Fred L. Lavanburg Foundation	1,984,468	85,000	12/31/96	69. The Birmingham Bar Foundation	1,963,017	8,833	11/30/96
21. Grace Dangberg Foundation, Inc.	1,984,382	2,646	06/30/97	70. Edward and Rose Donnell Foundation	1,962,797	90,669	06/30/97
22. John A. Burns Foundation	1,984,074	71,000	02/28/97	71. Trabant North Knox County Trust	1,961,934	80,050	12/31/96
23. The Fairfax Foundation	1,983,755	126,050	12/31/97	72. National Grange Mutual Charitable Foundation	1,961,362	122,221	12/31/96
24. The Turpin Family Charitable Foundation	1,983,123	65,105	06/30/97	73. Sea Island Foundation, Inc.	1,961,265	96,100	11/30/97
25. Evans Foundation	1,982,359	33,550	01/31/97	74. Fred P. Bergfors Fund	1,961,187	45,650	04/30/97
26. Elsie and Harry Baumker Charitable Foundation, Inc.	1,982,267	97,967	12/31/96	75. The Wheelan Foundation	1,961,174	95,370	12/31/97
27. Dorys McConnell Duberg Charitable Trust	1,982,092	74,000	01/31/97	76. William M. & Cora Mae Davidson Memorial Fund	1,960,406	72,000	12/31/97
28. Northeastern New York Community Trust	1,981,740	128,071	12/31/97	77. Waverly Community Foundation	1,960,249	111,650	12/31/96
29. Vernon C. Neal and Alvina B. Neal Fund	1,981,467	164,045	12/31/97	78. Helen and Philip Delman Foundation, Inc.	1,959,824	89,835	12/31/97
30. Robert Hoag Rawlings Foundation	1,981,448	35,403	07/31/97	79. Dickinson Scholarship Trust	1,959,638	92,278	06/30/97
31. William E. Schmidt Foundation, Inc.	1,981,316	68,900	12/31/97	80. Lillian Kaiser Lewis Foundation	1,959,587	109,300	09/30/97
32. The St. Laurent Family Foundation	1,981,176	128,115	12/31/97	81. Barry Wish Family Foundation, Inc.	1,959,375	0	12/31/96
33. The Bernice M. Hemphill Charitable Trust	1,980,660	0	06/30/98	82. Emerson C. & Dolores G. Reinsch Foundation	1,958,788	91,008	12/31/95
34. Blanche Fischer Foundation	1,980,173	46,266	12/31/97	83. Caruthers Family Foundation	1,958,580	43,675	08/31/96
35. Henry C. Miller Foundation	1,979,466	32,800	12/31/97	84. The Sapling Foundation	1,957,081	25,000	12/31/96
36. Albert B. Kahn Foundation	1,978,511	93,356	11/30/97	85. Hubbard Family Foundation	1,956,639	77,300	07/31/97
37. Sommer Family Foundation, Inc.	1,978,431	70,094	12/31/97	86. Ann Bradshaw Stokes Foundation	1,956,352	88,143	12/31/95
38. Loring Cook Foundation	1,978,416	113,541	03/31/97	87. John S. Swift Company Charitable Trust, Inc.	1,956,138	16,050	12/31/96
39. Edgar Wilson Trust	1,978,262	84,441	12/31/95	88. The Harold K. Raisler Foundation, Inc.	1,955,703	69,166	12/31/97
40. Hohenberg Charity Trust	1,977,640	50,600	12/31/97	89. Elizabeth E. Muller Charitable Trust	1,952,424	0	09/30/97
41. Rossi Family Foundation	1,977,000	79,566	06/30/97	90. The Julius and Dorothy Lazarus Foundation, Inc.	1,951,881	83,750	09/30/97
42. James C. and Norma I. Smith Foundation	1,974,998	66,000	11/30/97	91. The Paulos Foundation	1,951,839	54,500	12/31/97
43. Earl B. Olson Foundation	1,974,657	150,000	12/31/96	92. Stern Family of Nevada Foundation	1,951,762	81,000	09/30/97
44. Clermont Foundation	1,974,648	64,730	03/31/97	93. Korg Foundation	1,950,841	72,072	12/31/97
45. The Carol and James Besi Family Foundation	1,974,400	130,750	06/30/97	94. Brandywine Foundation, Inc.	1,950,738	59,500	10/31/97
46. The William Sadowsky Family Foundation	1,974,154	184,251	08/31/97	95. John M. Bryan Family Fund	1,950,668	39,312	01/31/96
47. Mary Ann & Charles R. Walgreen, Jr. Fund	1,974,086	92,200	12/31/97	96. The DeNunzio Foundation	1,949,829	63,500	12/31/97
48. The Mandeville Foundation, Inc.	1,973,983	33,118	12/31/97	97. The Wilson Foundation	1,949,280	147,465	07/31/95
49. Zaleski Family Foundation	1,973,286	27,500	06/30/97	98. Robert S. and Margaret C. McNamara Foundation	1,948,987	87,500	11/30/97
				99. The Eleanor T. Reynolds Foundation	1,948,896	173,100	12/31/96
				100. James A. Jackson and Beatrice D. Jackson Scholarship Trust	1,948,544	42,639	06/30/97

# INTRODUCTION

**TABLE 5. 100 LARGEST FOUNDATIONS BY TOTAL GIVING**

Name	Total Giving	Assets	Fiscal Date	Name	Total Giving	Assets	Fiscal Date
1. Tzdaka Vechesed, Inc.	\$199,780	\$ 0	12/31/95	48. Teichert Foundation	\$194,359	\$1,358,843	03/31/97
2. Greater Rochester Area Community Foundation	199,751	1,295,195	12/31/97	49. J. L. French Family Foundation, Inc.	194,201	1,455,280	07/31/97
3. A-T Medical Research Foundation	199,500	229,864	09/30/97	50. Dentsply International Foundation	194,140	44,939	12/31/97
4. David J. & Mary L. G. Theroux Foundation	199,289	485,175	12/31/95	51. Seidman & Seidman Foundation	194,021	132,455	06/30/97
5. The United Illuminating Foundation	199,276	920,180	12/31/97	52. Aptar Group Charitable Foundation	193,990	384,508	12/31/97
6. Baltimore Orioles Foundation, Inc.	199,231	165,570	10/31/97	53. Decatur Daily Charitable Trust	193,810	259,564	12/31/96
7. Steiner Family Foundation	199,000	2,161	12/31/97	54. The Rooney Family Foundation	193,725	1,784,938	12/31/95
8. The Burns Foundation	199,000	770,215	12/31/95	55. Lester & Edna Shapiro Family Foundation	193,700	1,285,965	09/30/97
9. U.S.-Israel Women to Women, Inc.	198,520	799,785	12/31/97	56. The G. Mack and Nancy R. Dove Foundation	193,524	588,956	12/31/96
10. Vilchur Foundation	198,460	138,278	12/31/97	57. Mitsubishi Semiconductor America, Inc. Funds	193,385	1,716,918	12/31/97
11. The Jazzbird Foundation	198,300	101,201	12/31/97	58. Aidekman Foundation	193,333	267,522	12/31/96
12. The Leryna Foundation	198,229	578,804	12/31/96	59. George & Faye R. Levine Charitable Trust	193,231	688,630	12/31/97
13. The Stewart Foundation	198,216	2,085	12/31/97	60. The McHugh Family Foundation	193,155	459,342	11/30/96
14. The Eleanor and Frank Freed Foundation	198,042	1,897,054	09/30/97	61. The David Kozicki Memorial Foundation	193,139	423,495	12/31/95
15. Parker Charitable Foundation	198,000	732,505	12/31/95	62. The Gutfreund Foundation, Inc.	193,000	1,230,450	04/30/96
16. The Merit Gasoline Foundation	197,930	327,296	08/31/96	63. The Medleycott Family Foundation	193,000	503,938	12/31/97
17. College First Foundation	197,650	1,444,552	12/31/97	64. York Container Foundation	192,673	645,986	12/31/97
18. The Janey Fund Charitable Trust	197,500	1,729,087	06/30/97	65. Oshkosh Truck Foundation, Inc.	192,585	48,733	09/30/97
19. The Link Foundation	197,500	1,543,503	12/31/97	66. Aliso Viejo Community Foundation	192,505	53,978	12/31/95
20. John McEnroe Foundation	197,450	985,272	12/31/95	67. Badger Meter Foundation, Inc.	192,350	1,605,872	12/31/96
21. Stem Special Fund	197,235	376,683	12/31/97	68. The Travelers Foundation	192,222	23,466	06/30/97
22. Richard S. Fuld, Jr. Foundation, Inc.	196,981	607,752	11/30/95	69. The Ironhill Foundation	192,217	430,742	12/31/97
23. Mr. and Mrs. Robert C. Baker Family Foundation	196,878	498,313	12/31/97	70. The Harold and Adeline Kramer Family Foundation, Inc.	192,166	355,772	05/31/97
24. The George Balanchine Foundation, Inc.	196,877	1,683,582	12/31/96	71. Shaya Shabot Levy Foundation, Inc.	191,995	472,891	12/31/97
25. Madeline and Kevin Brine Charitable Trust	196,835	50,827	12/31/97	72. CMO Charities, Inc.	191,892	88,405	11/30/97
26. The Ira M. Resnick Foundation, Inc.	196,824	5,013	05/31/97	73. Wood Family Foundation Trust	191,735	945,234	12/31/97
27. The Sherman N. Baker Charitable Trust	196,714	494,408	02/28/97	74. The Zaffaroni Foundation	191,666	957,109	12/31/96
28. Douglas G. Anderson - Leigh R. Evans Foundation	196,700	1,703,804	10/31/97	75. Arlington Community Foundation	191,629	665,796	12/31/95
29. The Frank Z. Jemison, Jr. Foundation, Inc.	196,602	194,372	07/31/97	76. Amaranth Foundation	191,600	9,795	12/31/97
30. The McCall Family Foundation	196,358	1,255,384	12/31/97	77. The Fry Family Foundation	191,600	945,069	12/31/97
31. The Peradum Foundation	196,300	858,926	12/31/96	78. The Don and Grace Modglin Foundation	191,500	37,370	12/31/97
32. Levy Family Foundation	196,048	1,869,838	07/31/96	79. Boston Sand and Gravel Company Charitable Foundation, Inc.	191,381	486,647	12/31/97
33. Alan H. & Harriet L. Miller Foundation, Inc.	195,678	378,740	12/31/96	80. Mark Benun Foundation	191,236	0	06/30/97
34. The Louis M. and Birdie Halper Foundation	195,496	1,606,637	11/30/97	81. Craig and Kathryn Hall Foundation	191,202	8,703	08/31/97
35. Alvin & Lorraine Cohn Family Foundation	195,438	840,559	12/31/96	82. Roger L. VonAmelnunx Foundation, Inc.	190,986	472,435	07/31/97
36. Herman and Helen Lipsitz Charitable Trust	195,397	1,488,873	11/30/97	83. Draiman Foundation	190,956	380,320	11/30/96
37. Oklahoma Communities Foundation, Inc.	195,179	495,855	12/31/97	84. S. E. & Margaret W. Dove Christian Foundation	190,744	1,177,410	12/31/96
38. H. Fort Flowers Foundation, Inc.	195,175	556,006	12/31/97	85. The Carman Family Charitable Foundation	190,699	1,010,351	12/31/96
39. H.H.S. Foundation, Inc.	195,099	1,009,783	12/31/95	86. SSB Foundation	190,300	554,509	12/31/97
40. William and Helen Tredennick Foundation	195,000	1,940,613	12/31/95	87. Frank A. Knaphurst Family Trust	190,197	326,333	08/31/96
41. The Hyde Foundation	195,000	973,359	12/31/97	88. The Hermann Foundation	190,176	1,036,568	12/31/96
42. National Council on Employment Policy	195,000	1,052,153	06/30/97	89. Fred Hayman Family Foundation	190,175	1,441,941	12/31/96
43. International Multifoods Charitable Foundation	194,900	197,000	02/28/98	90. Max Blechner Charitable Fund, Inc.	190,132	1,014,677	12/31/97
44. The Gere Foundation	194,775	1,608,505	12/31/96	91. William & Sulamita Spiegel Charitable Foundation	190,125	250,697	12/31/97
45. Arnold W. Karberg Trust	194,740	794,319	04/30/97	92. Justin Paul Foundation, Inc.	190,000	964,916	12/31/96
46. The Kellwood Foundation	194,714	672,550	04/30/97	93. Sarsing Foundation, Inc.	189,969	200,882	12/31/96
47. The Bruno & Lena DeGol Foundation	194,537	981,854	12/31/96	94. Byron & Dorothy Gerson Fund	189,959	433,120	04/30/97
				95. Lila Gruber Research Foundation	189,652	1,941,421	12/31/97
				96. The Bromley Charitable Trust	189,550	264,537	12/31/97
				97. The Dime Foundation	189,500	7,855	12/31/97
				98. George Konheim Family Foundation	189,440	431,881	06/30/97
				99. The MIA Safdeye Foundation	189,436	182,979	12/31/96
				100. The Monteforte Foundation, Inc.	189,372	157,851	08/31/97

# HOW TO USE *THE FOUNDATION DIRECTORY PART 2*

*The Foundation Directory Part 2* is one of the first tools grantseekers should use to identify foundations that might be interested in funding their project or organization. It provides basic descriptions and current fiscal data for the nation's mid-sized foundations—those with assets from \$1 million and less than \$2 million or annual giving from \$50,000 and less than \$200,000. In addition, indexes help to identify foundations that may have giving interests in particular subject fields or geographic areas, or that provide specific types of support.

Researchers, journalists, grantmakers, and others interested in the philanthropic field use *The Foundation Directory Part 2* in conjunction with *The Foundation Directory* to get a broad overview of current foundation activities nationally or within a particular geographic region, or to gather facts about one or more specific foundations.

When using *The Foundation Directory Part 2* to identify potential funding sources, grantseekers are urged to read each foundation description carefully to determine the nature of the grantmaker's interests and to note any restrictions on giving that would prevent the foundation from considering their proposal. Many foundations limit their giving to a particular subject field or geographic area; others are unable to provide certain types of support, such as funds for buildings and equipment or for general operating budgets. Even when a foundation has not provided an explicit limitations statement, restrictions on giving may exist. This is often the case with entries updated from public records. Further research into the giving patterns of these foundations is necessary before applying for funds. Also, please note that many foundations do not accept applications, or contribute only to pre-selected organizations.

## ARRANGEMENT

*The Foundation Directory Part 2* is arranged alphabetically by state and, within states, by foundation name. Each descriptive entry is assigned a sequence number, and references in the indexes are to these entry numbers.

## WHAT'S IN AN ENTRY?

There are 34 basic data elements that could be included in a *Foundation Directory Part 2* entry. The content of entries varies widely due to differences in the size and nature of foundation programs and the availability of information from foundations. Specific data elements that could be included are:

1. The full legal **name of the foundation**.
2. The **former name** of the foundation.
3. The **street address, city, and zip code** of the foundation's principal office.
4. The **telephone number** of the foundation.
5. The name and title of the **contact person** of the foundation.
6. Any **additional address** (such as a separate application address) supplied by the foundation. Additional telephone or FAX numbers as well as E-mail and/or URL addresses also may be listed here.
7. **Establishment data**, including the legal form (usually a trust or corporation) and the year and state in which the foundation was established.
8. The **donor(s)** or principal contributor(s) to the foundation, including individuals, families, and corporations. If a donor is deceased, the symbol † follows the name.
9. **Foundation type**: community, company-sponsored, independent, or operating.
10. The **year-end date** of the foundation's accounting period for which financial data is supplied.
11. **Assets**: the total value of the foundation's investments at the end of the accounting period. In a few instances, foundations that act as "pass-throughs" for annual corporate or individual gifts report zero assets.
12. **Asset type**: generally, assets are reported at market value (M) or ledger value (L).
13. **Gifts received**: the total amount of new capital received by the foundation in the year of record.
14. **Expenditures**: total disbursements of the foundation, including overhead expenses (salaries; investment,

- legal, and other professional fees; interest; rent; etc.) and federal excise taxes, as well as the total amount paid for grants, scholarships, and matching gifts.
15. The total amount of **qualifying distributions** made by the foundation in the year of record. This figure includes all grants paid, qualifying administrative expenses, loans and program-related investments, set-asides, and amounts paid to acquire assets used directly in carrying out charitable purposes.
  16. The dollar value and number of **grants paid** during the year, with the largest grant paid (**high**) and smallest grant paid (**low**). When supplied by the foundation, the average range of grant payments is also indicated. Grant figures do not include commitments for future payment or amounts spent for grants to individuals, employee matching gifts, loans, or foundation-administered programs.
  17. The total dollar value of **set-asides** made by the foundation during the year. Although set-asides count as qualifying distributions toward the foundation's annual payout requirement, they are distinct from any amounts listed as grants paid.
  18. The total amount and number of **grants made directly to or on behalf of individuals**, including scholarships, fellowships, awards, and medical payments. When supplied by the foundation, high, low, and average range are also indicated.
  19. The dollar amount and number of **employee matching gifts** awarded, generally by company-sponsored foundations.
  20. The total dollars expended for **programs administered by the foundation** and the number of foundation-administered programs. These programs can include museums or other institutions supported exclusively by the foundation, research programs administered by the foundation, etc.
  21. The dollar amount and number of **loans** made to nonprofit organizations by the foundation. These can include program-related investments, emergency loans to help nonprofits that are waiting for grants or other income payments, etc. When supplied by the foundation, high, low, and average range are also indicated.
  22. The number of **loans to individuals** and the total amount loaned. When supplied by the foundation, high, low, and average range are also indicated.
  23. The monetary value and number of **in-kind gifts**.
  24. The **purpose and activities**, in general terms, of the foundation. This statement reflects funding interests as expressed by the foundation or, if no foundation statement is available, an analysis of the actual grants awarded by the foundation during the most recent two-year period for which public records exist. Many foundations leave statements of purpose intentionally broad, indicating only the major program areas within which they fund. More specific areas of interest can often be found in the "Fields of Interest" section of the entry.
  25. The **fields of interest** reflected in the foundation's giving program. The terminology used in this section conforms to the Foundation Center's Grants Classification System (GCS). The terms also provide access to foundation entries through the Subject Index at the back of the volume.
  26. The **international giving interests** of the foundation.
  27. The **types of support** (such as endowment funds, building/renovation, equipment, fellowships, etc.) offered by the foundation. Definitions of the terms used to describe the forms of support available are provided at the beginning of the Types of Support Index at the back of this volume.
  28. Any stated **limitations** on the foundation's giving program, including geographic preferences, restrictions by subject focus or type of recipient, or specific types of support the foundation cannot provide. It is noted here if a foundation does not accept unsolicited applications.
  29. **Publications** or other printed materials distributed by the foundation that describe its activities and giving program. These can include annual or multi-year reports, newsletters, corporate giving reports, informational brochures, grant lists, etc. It is also noted if a foundation will send copies of its IRS information return (Form 990-PF) on request.
  30. **Application information**, including the preferred form of application, the number of copies of proposals requested, application deadlines, frequency and dates of board meetings, and the general amount of time the foundation requires to notify applicants of the board's decision. Some foundations have indicated that their funds are currently committed to ongoing projects.
  31. The names and titles of **officers, principal administrators, trustees, directors**, and members of other governing bodies. An asterisk (\*) following the individual's name indicates an officer who is also a trustee or director.
  32. The number of professional and support **staff** employed by the foundation, and an indication of part-time or full-time status of these employees, as reported by the foundation.
  33. **EIN**: the Employer Identification Number assigned to the foundation by the Internal Revenue Service for tax purposes. This number can be useful when ordering microfilm or paper copies of the foundation's annual information return, Form 990-PF.

34. A list of **selected grants** for those foundations with annual giving of at least \$50,000. Up to ten grants reported during a given fiscal year may be provided. Grants to individuals are not included.

## INDEXES

Seven indexes to the descriptive entries are provided at the back of the book to assist grantseekers and other users of *The Foundation Directory Part 2*:

1. The **Index to Donors, Officers, Trustees** is an alphabetical list of individual and corporate donors, officers, and members of governing boards whose names appear in *The Foundation Directory Part 2* entries. Many grantseekers find this index helpful in determining whether current or prospective members of their own governing boards, alumni of their schools, or current contributors are affiliated with any foundations.
2. The **Geographic Index** references foundation entries by the state and city in which the foundation maintains its principal offices. The index includes "see also" references at the end of each state section to indicate foundations that have made substantial grants in that state but are located elsewhere. Foundations that award grants on a national, regional, or international basis are indicated in bold type. The remaining foundations generally limit their giving to the state or city in which they are located.
3. The **International Giving Index** provides access to foundations whose giving interests extend beyond the United States. A complete alphabetical list of countries, continents, and regions is provided at the beginning of the index. Under each country, continent, or region, entry numbers are listed by the state location and abbreviated name of the foundation. Organizations whose programs benefit foreign countries should use this index to identify funders with similar geographic interests.
4. The **Types of Support Index** provides access to foundation entries by the specific types of support the foundation awards. A glossary of the forms of support listed appears at the beginning of the index. Under each type of support term, entry numbers are listed by the state location and abbreviated name of the foundation. Foundations that award grants on a national, regional, or international basis are indicated in bold type. When using this index, grantseekers should focus on foundations located in their own state that offer the specific type of support needed, or on foundations listed in bold type if their program has national impact.

5. The **Subject Index** provides access to the giving interests of foundations based on the "Fields of Interest" sections of their entries. The terminology in the index now conforms to the Foundation Center's Grants Classification System (GCS). A complete alphabetical list of the subject headings in the current edition is provided at the beginning of the index as well as "see also" references to related subject areas included in this volume. Under each subject term, entry numbers are listed by the state location and abbreviated name of the foundation. As in the Types of Support Index, foundations that award grants on a national, regional, or international basis are indicated in bold type. Again, grantseekers should focus on foundations located in their own state that have shown an interest in their subject area, or on foundations listed in bold type if their program is national in scope.
6. The **Index of Foundations New to the Edition** is a listing of foundations that appear in the current edition of *The Foundation Directory Part 2* but had not met criteria for inclusion in the previous edition. The descriptive entries for these foundations are highlighted with a star (★).
7. The **Foundation Name Index** is an alphabetical list of all foundations appearing in the 1999 Edition of *The Foundation Directory Part 2*. Former names of foundations appear with "see" references to the appropriate entry numbers.

## RESEARCHING FOUNDATIONS

Foundations receive many thousands of worthy requests each year. Most of these requests are declined simply because there are never enough funds to go around or because the application clearly falls outside the foundation's fields of interest. Sometimes the qualifications of the staff are not well established; the budget or the means of evaluating the project may not be presented convincingly; the organization may not have asked itself whether it is especially suited to make a contribution to the solution of the problem, whether it can provide the service proposed, or whether others are not already effectively engaged in the same activity.

The first step in researching foundation funding support, then, is to analyze your own program and organization to determine the need you plan to address, the audience you will serve, and the amount and type of support you need. Become familiar with the basic facts about foundations in general and how they operate. Consider other sources of funding, such as individual contributors, government grants, earned income possibilities, and so on. Although foundations are an important source of support for nonprofit organizations, their giving represents a relatively



small percentage of the total philanthropic dollars contributed annually, and an even smaller percentage of the total when government grants and earned income are included.

Once you have determined the amount and type of support you need and the reasons why you are seeking foundation support, *The Foundation Directory Part 2* can help you to develop an initial list of foundations that might be interested in funding your project. In determining whether or not it is appropriate to approach a particular foundation with a grant request, keep in mind the following questions:

1. Has the foundation demonstrated a real commitment to funding in your subject area?
2. Does it seem likely that the foundation will make a grant in your geographic area?
3. Does the amount of money you are requesting fit within the foundation's grant range?
4. Does the foundation have any policy prohibiting grants for the type of support you are requesting?
5. Does the foundation prefer to make grants that cover the full cost of a project or does it favor projects where other foundations or funding sources share the cost?
6. What types of organizations does the foundation tend to support?
7. Does the foundation have specific application deadlines and procedures or does it review proposals continuously?

Some of these questions can be answered from the information provided in *The Foundation Directory* and

*The Foundation Directory Part 2*, but grantseekers will almost always want to consult a few additional resources before submitting a request for funding. If the foundation issues an annual report, application guidelines, or other printed materials describing its program, it is advisable to obtain copies and study them carefully before preparing your proposal. The foundation's annual information return (Form 990-PF) includes a list of all grants paid by the foundation, as well as basic data about its finances, officers, and giving policies. Copies of these returns are available for free examination at most of the Foundation Center's cooperating libraries.

### **THE FOUNDATION DIRECTORY**

*The Foundation Directory* provides information on the first tier of U.S. grantmaking foundations, those with at least \$2 million in assets or at least \$200,000 in annual grantmaking. Together *The Foundation Directory* and *The Foundation Directory Part 2* constitute the standard reference work for information on more than 15,700 of the largest active grantmaking foundations in the United States.

### **THE FOUNDATION DIRECTORY SUPPLEMENT**

*The Foundation Directory Supplement*, published six months after *The Foundation Directory* and *The Foundation Directory Part 2*, contains entries that have had substantial changes since the publication of those volumes. New information is highlighted in boldface type in the entries.

# GLOSSARY

The following list includes important terms used by grantmakers and grantseekers. A number of sources have been consulted in compiling this glossary, including *The Handbook on Private Foundations*, by David F. Freeman and the Council on Foundations (New York: The Foundation Center, 1991); *The Law of Tax-Exempt Organizations*, 6th Edition, by Bruce R. Hopkins (New York: John Wiley & Sons, 1992); and the *Glossary of Fund-Raising Terms*, (Alexandria, Va.: National Society of Fund Raising Executives Institute, 1986).

**Annual Report:** A *voluntary* report issued by a foundation or corporation that provides financial data and descriptions of grantmaking activities. Annual reports vary in format from simple typewritten documents listing the year's grants to detailed publications that provide substantial information about the grantmaking program.

**Assets:** The amount of capital or principal—money, stocks, bonds, real estate, or other resources—controlled by the foundation or corporate giving program. Generally, assets are invested and the income is used to make grants.

**Beneficiary:** In philanthropic terms, the donee or grantee receiving funds from a foundation or corporate giving program is the beneficiary, although society benefits as well. Foundations whose legal terms of establishment restrict their giving to one or more named beneficiaries are not included in this publication.

**Bricks and Mortar:** An informal term for grants for buildings or construction projects.

**Capital Support:** Funds provided for endowment purposes, buildings, construction, or equipment, and including, for example, grants for "bricks and mortar."

**Challenge Grant:** A grant awarded that will be paid only if the donee organization is able to raise additional funds from another source(s). Challenge grants are often used to stimulate giving from other donors. (See also **Matching Grant**)

**Community Foundation:** A 501(c)(3) organization that makes grants for charitable purposes in a specific community or region. Funds are usually derived from many donors and held in an endowment independently administered; income earned by the endowment is then used to make grants. Although a few community foundations may be classified by the IRS as private foundations, most are classified as public charities eligible

for maximum income tax-deductible contributions from the general public. (See also **501(c)(3); Public Charity**)

**Community Fund:** An organized community program which makes annual appeals to the general public for funds that are usually not retained in an endowment but are used for the ongoing operational support of local social and health service agencies. (See also **Federated Giving Program**)

**Company-Sponsored Foundation** (also referred to as Corporate Foundation): A private foundation whose grant funds are derived primarily from the contributions of a profit-making business organization. The company-sponsored foundation may maintain close ties with the donor company, but it is an independent organization with its own endowment and is subject to the same rules and regulations as other private foundations. (See also **Private Foundation**)

**Cooperative Venture:** A joint effort between or among two or more grantmakers (including foundations, corporations, and government agencies). Partners may share in funding responsibilities or contribute information and technical resources.

**Corporate Giving Program:** A grantmaking program established and administered within a profit-making company. Corporate giving programs do not have a separate endowment and their annual grant totals are generally more directly related to current profits. They are not subject to the same reporting requirements as private foundations. Some companies make charitable contributions through both a corporate giving program and a company-sponsored foundation.

**Distribution Committee:** The board responsible for making grant decisions. For community foundations, it is intended to be broadly representative of the community served by the foundation.

**Donee:** The recipient of a grant. (Also known as the grantee or the beneficiary.)

**Donor:** The individual or organization that makes a grant or contribution. (Also known as the grantor.)

**Employee Matching Gift:** A contribution to a charitable organization by a company employee that is matched by a similar contribution from the employer. Many corporations have employee matching gift programs in

higher education that stimulate their employees to give to the college or university of their choice.

**Endowment:** Funds intended to be kept permanently and invested to provide income for continued support of an organization.

**Expenditure Responsibility:** In general, when a private foundation makes a grant to an organization that is not classified by the IRS as a "public charity," the foundation is required by law to provide some assurance that the funds will be used for the intended charitable purposes. Special reports on such grants must be filed with the IRS. Most grantee organizations are public charities and many foundations do not make "expenditure responsibility" grants.

**Family Foundation:** An independent private foundation whose funds are derived from members of a single family. Family members often serve as officers or board members of the foundation and have a significant role in grantmaking decisions. (See also **Operating Foundation**; **Private Foundation**; **Public Charity**)

**Federated Giving Program:** A joint fundraising effort usually administered by a nonprofit "umbrella" organization which in turn distributes contributed funds to several nonprofit agencies. United Way and community chests or funds, the United Jewish Appeal and other religious appeals, the United Negro College Fund, and joint arts councils are examples of federated giving programs. (See also **Community Fund**)

**501(c)(3):** The section of the Internal Revenue code that defines nonprofit, charitable (as broadly defined), tax-exempt organizations; 501(c)(3) organizations are further defined as public charities, private operating foundations, and private non-operating foundations. (See also **Operating Foundation**; **Private Foundation**; **Public Charity**)

**Form 990-PF:** The annual information return that all private foundations must submit to the IRS each year and which is also filed with appropriate state officials. The form requires information on the foundation's assets, income, operating expenses, contributions and grants, paid staff and salaries, program funding areas, grantmaking guidelines and restrictions, and grant application procedures. Foundation Center libraries maintain files of 990-PFs for public inspection.

**General Purpose Foundation:** An independent private foundation that awards grants in many different fields of interest. (See also **Special Purpose Foundation**)

**General Purpose Grant:** A grant made to further the general purpose or work of an organization, rather than for a specific purpose or project. (See also **Operating Support Grant**)

**Grantee Financial Report:** A report detailing how grant funds were used by an organization. Many corporations

require this kind of report from grantees. A financial report generally includes a listing of all expenditures from grant funds as well as an overall organizational financial report covering revenue and expenses, assets and liabilities.

**Grassroots Fundraising:** Efforts to raise money from individuals or groups from the local community on a broad basis. Usually an organization's own constituents—people who live in the neighborhood served or clients of the agency's services—are the sources of these funds. Grassroots fundraising activities include membership drives, raffles, auctions, benefits, and a range of other activities.

**Independent Foundation:** A grantmaking organization usually classified by the IRS as a private foundation. Independent foundations may also be known as family foundations, general purpose foundations, special purpose foundations, or private non-operating foundations. The Foundation Center defines independent foundations and company-sponsored foundations separately; however, federal law normally classifies both as private, non-operating foundations subject to the same rules and requirements. (See also **Private Foundation**)

**In-Kind Contributions:** Contributions of equipment, supplies, or other property as distinguished from monetary grants. Some organizations may also donate space or staff time as an in-kind contribution.

**Matching Grant:** A grant that is made to match funds provided by another donor. (See also **Challenge Grant**; **Employee Matching Gift**)

**Operating Foundation:** A 501(c)(3) organization classified by the IRS as a private foundation whose primary purpose is to conduct research, social welfare, or other programs determined by its governing body or establishment charter. Some grants may be made, but the sum is generally small relative to the funds used for the foundation's own programs. (See also **501(c)(3)**)

**Operating Support Grant:** A grant to cover the regular personnel, administrative, and other expenses of an existing program or project. (See also **General Purpose Grant**)

**Payout Requirement:** The minimum amount that private foundations are required to expend for charitable purposes (includes grants and, within certain limits, the administrative cost of making grants). In general, a private foundation must meet or exceed an annual payout requirement of five percent of the average market value of the foundation's assets.

**Private Foundation:** A nongovernmental, nonprofit organization with funds (usually from a single source, such as an individual, family, or corporation) and program managed by its own trustees or directors that was established to maintain or aid social, educational, religious or other charitable activities serving the common

welfare, primarily through the making of grants. "Private foundation" also means an organization that is tax-exempt under code section 501(c)(3) and is classified by the IRS as a private foundation as defined in the code. The code definition usually, but not always, identifies a foundation with the characteristics first described. (See also **501(c)(3); Public Charity**)

**Program Amount:** Funds that are expended to support a particular program administered internally by the foundation or corporate giving program.

**Program Officer:** A staff member of a foundation who reviews grant proposals and processes applications for the board of trustees. Only a small percentage of foundations have program officers.

**Program-Related Investment (PRI):** A loan or other investment (as distinguished from a grant) made by a foundation or corporate giving program to another organization for a project related to the grantmaker's stated charitable purpose and interests. Program-related investments are often made from a revolving fund; the foundation generally expects to receive its money back with interest or some other form of return at less than current market rates, and it then becomes available for further program-related investments.

**Proposal:** A written application, often with supporting documents, submitted to a foundation or corporate giving program in requesting a grant. Preferred procedures and formats vary. Consult published guidelines.

**Public Charity:** In general, an organization that is tax-exempt under code section 501(c)(3) and is classified by the IRS as a public charity and not a private foundation. Public charities generally derive their funding or support primarily from the general public in carrying out their social, educational, religious, or other charitable activities serving the common welfare. Some public charities engage in grantmaking activities, although most engage in direct service or other tax-exempt activities. Public charities are eligible for maximum income tax-deductible contributions from the public and are not subject to the same rules and restrictions as private foundations. Some are also referred to as "public foundations" or "publicly supported organizations" and may use the term "foundation" in their names. (See also **501(c)(3); Private Foundation**)

**Qualifying Distributions:** Expenditures of private foundations used to satisfy the annual payout requirement. These can include grants, reasonable administrative expenses, set-asides, loans and program-related investments, and amounts paid to acquire assets used directly in carrying out exempt purposes.

**Query Letter:** A brief letter outlining an organization's activities and its request for funding sent to a foundation or corporation to determine whether it would be appropriate to submit a full grant proposal. Many grantmakers prefer to be contacted in this way before receiving a full proposal.

**RFP:** Request For Proposal. When the government issues a new contract or grant program, it sends out RFPs to agencies that might be qualified to participate. The RFP lists project specifications and application procedures. A few foundations occasionally use RFPs in specific fields, but most prefer to consider proposals that are initiated by applicants.

**Seed Money:** A grant or contribution used to start a new project or organization. Seed grants may cover salaries and other operating expenses of a new project.

**Set-Asides:** Funds set aside by a foundation for a specific purpose or project that are counted as qualifying distributions toward the foundation's annual payout requirement. Amounts for the project must be paid within five years of the first set-aside.

**Special Purpose Foundation:** A private foundation that focuses its grantmaking activities in one or a few special areas of interest. For example, a foundation may only award grants in the area of cancer research or child development. (See also **General Purpose Foundation**)

**Technical Assistance:** Operational or management assistance given to nonprofit organizations. It can include fundraising assistance, budgeting and financial planning, program planning, legal advice, marketing, and other aids to management. Assistance may be offered directly by a foundation or corporate staff member, or be offered in the form of a grant to pay for the services of an outside consultant. (See also **In-Kind Contributions**)

**Trustee:** A member of a governing board. A foundation's board of trustees meets to review grant proposals and make decisions. Often also referred to as a "director" or "board member."



## RESOURCES OF THE FOUNDATION CENTER

The Foundation Center is a national service organization founded and supported by foundations to provide a single authoritative source of information on foundation and corporate giving. The Center's programs are designed to help grantseekers select those funders which may be most interested in their projects from the more than 40,000 active U.S. foundations. Among its primary activities toward this end are publishing reference books and a CD-ROM on foundation and corporate philanthropy and disseminating information on grantmaking, grantseeking, and related subjects through its site on the World Wide Web and a nationwide public service program.

Publications of the Foundation Center are the primary working tools of every serious grantseeker. They are also used by grantmakers, scholars, journalists, and legislators—in short, by anyone seeking any type of factual information on philanthropy. All private foundations and a significant number of corporate grantmakers actively engaged in grantmaking, regardless of size or geographic location, are included in one or more of the Center's publications. The publications are of three kinds: directories that describe specific funders, characterizing their program interests and providing fiscal and personnel data; grants indexes that list and classify by subject recent foundation and corporate awards; and guides, monographs, and bibliographies that introduce the reader to funding research, elements of proposal writing, and nonprofit management issues.

For those who wish to access information on grantmakers and their grants electronically, the Center issues *FC Search: The Foundation Center's Database on CD-ROM* containing the full universe of over 47,000 grantmakers and nearly 200,000 associated grants. In addition, the Center's award-winning site on the World Wide Web features a wide array of free information about the philanthropic community.

The Foundation Center's publications and CD-ROM may be ordered from the Foundation Center, 79 Fifth Avenue, New York, NY 10003-3076, or online at our World Wide Web site. For more information about any aspect of the Center's programs or for the name of the Center's library collection nearest you, call 1-800-424-9836, or visit our site on the World Wide Web: <http://www.fdcncenter.org>.

## GENERAL RESEARCH DIRECTORIES

### THE FOUNDATION DIRECTORY, 1999 Edition

*The Foundation Directory* has been widely known and respected in the field for more than 38 years. It includes the latest information on all foundations whose assets exceed \$2 million or whose annual grants total \$200,000 or more. The 1999 Edition includes over 10,000 of these foundations, over 2,000 of which are new to this edition. *Directory* foundations hold more than \$318 billion in assets and award \$14 billion in grants annually.

Each *Directory* entry contains precise information on application procedures, giving limitations, types of support awarded, the publications of each foundation, and foundation staff. In addition, each entry features such vital data as the grantmaker's giving interests, financial data, grant amounts, address, and telephone number. This edition includes close to 35,000 selected grants. The Foundation Center works closely with foundations to ensure the accuracy and timeliness of the information provided.

The *Directory* includes indexes by foundation name; subject areas of interest; names of donors, officers, and trustees; geographic location; international interests; types of support awarded; and grantmakers new to the volume. Also included are analyses of the foundation community by geography, asset and grant size, and the different foundation types.

March 1999

Softbound: ISBN 0-87954-874-6 / \$185

Hardbound: ISBN 0-87954-870-3 / \$215

Published annually

### THE FOUNDATION DIRECTORY PART 2, 1999 Edition

Following in the tradition of *The Foundation Directory*, *The Foundation Directory Part 2* brings you the same thorough coverage for the next largest set of foundations, those with assets from \$1 million and less than \$2 million or grant programs from \$50,000 and less than \$200,000. It includes *Directory*-level information on mid-sized foundations, an important group of grantmakers responsible for millions of dollars in funding annually. Essential data on over 5,700 foundations is included along with more than 18,100 recently awarded foundation grants, providing an excellent

overview of the foundations' giving interests. Quick access to foundation entries is facilitated by seven indexes, including foundation name; subject areas of interest; names of donors, officers, and trustees; geographic location; international interests; types of support awarded; and grantmakers new to the volume.

March 1999 / ISBN 0-87954-871-1 / \$185

Published annually

### THE FOUNDATION DIRECTORY SUPPLEMENT

*The Foundation Directory Supplement* provides the latest-breaking information on *Foundation Directory* and *Foundation Directory Part 2* grantmakers six months after those volumes are published. Each year, thousands of policy and staff changes occur at these foundations. Fundraisers need to know about these crucial changes as rapidly as possible, as they may affect the way fundraisers prepare their grant proposals. The *Supplement* ensures that users of the *Directory* and *Directory Part 2* always have the latest addresses, contact names, policy statements, application guidelines, and financial data for the foundations they're approaching for funding.

September 1999 / ISBN 0-87954-886-X / \$125

Published annually

### GUIDE TO U.S. FOUNDATIONS, THEIR TRUSTEES, OFFICERS, AND DONORS, 1999 Edition

This powerful fundraising reference tool provides fundraisers with current, accurate information on over 46,000 private grantmaking foundations in the U.S. The two-volume set also includes a master list of the names of the people who establish, oversee, and manage those institutions. With access to this information, fundraisers can facilitate their funding research by discovering the philanthropic connections of current donors, board members, volunteers, and prominent families in their geographic area. Because it provides a comprehensive list of U.S. foundations and the people who govern them, the *Guide to U.S. Foundations* also helps fundraisers follow up on any giving leads they may uncover. Each entry includes asset and giving amounts as well as geographic limitations, allowing fundraisers to quickly determine whether or not to pursue a particular grant source.

The *Guide to U.S. Foundations* is the only source of published data on thousands of local foundations. (It includes more than 25,000 grantmakers not covered in other Foundation Center publications.) Each entry also tells you whether you can find more extensive information on the grantmaker in another Foundation Center reference work.

April 1999 / 0-87954-872-X / \$215

Published annually

### THE FOUNDATION 1000

Nonprofit fundraisers and other researchers have access to annually published, comprehensive reports on the 1,000 largest foundations in the country. *The Foundation 1000*

provides access to extensive and accurate information on this set of powerful funders. *Foundation 1000* grantmakers hold over \$168 billion in assets and each year award close to 200,000 grants worth \$8 billion to nonprofit organizations nationwide.

*The Foundation 1000* provides the most thorough analyses available of the 1,000 largest foundations and their extensive grant programs, including all the data fundraisers need most when applying for grants from these top-level foundations. Each multi-page foundation profile features a full foundation portrait, a detailed breakdown of the foundation's grant programs, and extensive lists of recently awarded foundation grants.

Five indexes give fundraisers the opportunity to target potential funders in a variety of ways: by subject field, type of support, geographic location, international giving, and the names of foundation officers, donors, and trustees.

November 1998 / ISBN 0-87954-811-8 / \$295

Published annually

### FOUNDATIONS OF THE 1990s: A Directory of Newly Established Foundations, 1st Edition

*Foundations of the 1990s* presents you with a unique way to increase your prospect list. It is designed for fundraisers who want to capitalize on the 9,000+ independent, community, and corporate foundations that have incorporated as grantmaking institutions in the U.S. in or after 1990. The emergence of these new foundations signifies substantial long-term growth in the field of foundation giving. Indeed, in 1995, the number of grantmaking foundations exceeded 40,000 for the first time, nearly doubling since 1980. *Foundations of the 1990s* collects these new, important—and often relatively unknown—funders into one convenient source.

The interests of these newly established, cutting-edge foundations will be of great importance in the years to come. By examining the foundations included in this book, you can be among the first to submit grant proposals to these largely undiscovered funders. The typical foundation entry includes foundation name, address, contact name, foundation type, financial facts for determining giving potential, donor information, list of key officials and giving limitations. Many foundation entries feature more comprehensive descriptions, including purpose statement, fields of interest, types of support, application information and names of key personnel. Entries are organized by state and then alphabetically by foundation name. Six indexes help you target potential funders by names of donors, officers, and trustees; subject field; geographic area; preferred types of support; foundation name; and international giving.

May 1998 / ISBN 0-87954-766-9 / \$150

### **NATIONAL DIRECTORY OF CORPORATE GIVING, 5th Edition**

Each year, corporations donate billions of dollars to non-profit organizations. To help fundraisers tap into this vital source of funding, the 5th Edition of the *National Directory of Corporate Giving* offers authoritative information on 2,895 corporate foundations and direct-giving programs.

Fundraisers who want access to current, accurate fundraising facts on corporate philanthropies will benefit from the full range of data in this volume. The *National Directory of Corporate Giving* features detailed portraits of 1,900+ corporate foundations plus an additional 990 direct-giving programs. Fundraisers will find essential information on these corporate grantmakers, including application information, key personnel, types of support generally awarded, giving limitations, financial data, and purpose and activities statements. Also included in the 5th Edition are over 10,000 selected grants. These grants give you the best indication of a grantmaker's funding priorities by identifying nonprofits it has already funded. The volume also provides data on the corporations that sponsor foundations and direct-giving programs—essential background information for corporate grant searches. Each entry gives the company's name and address, a listing of its types of business, its financial data (complete with *Forbes* and *Fortune* ratings), a listing of its subsidiaries, divisions, plants, and offices, and a charitable-giving statement.

The *National Directory of Corporate Giving* also features an extensive bibliography to guide you to further research on corporate funding. Seven essential indexes help you target funding prospects by geographic region; international giving; types of support; subject area; officers, donors, and trustees; types of business; and the names of the corporation, its foundation, and its direct-giving program.

October 1997 / ISBN 0-87954-722-7 / \$225  
Published biennially

### **CORPORATE FOUNDATION PROFILES, 10th Edition**

This biennially updated volume includes comprehensive information on 195 of the largest corporate foundations in the U.S., grantmakers who each give at least \$1.2 million annually. Each profile includes foundation giving interests, application guidelines, recently awarded grants, information on the sponsoring company, and many other essential fundraising facts. A section on financial data provides a summary of the size and grantmaking capacity of each foundation and contains a list of assets, gifts or contributions, grants paid, operating programs, expenditures, scholarships, and loans. A quick-scan appendix lists core financial data on some 1,000 additional corporate foundations, all of which give at least \$50,000 in grants every year. Five indexes help grantseekers search for prospective funders by names of

donors, officers, trustees, and staff; subject area; types of support; geographic region; and international giving.

February 1998 / ISBN 0-87954-761-8 / \$155  
Published biennially

### **NATIONAL DIRECTORY OF GRANTMAKING PUBLIC CHARITIES, 2nd Edition**

The 2nd Edition of this volume features current information on over 1,000 public charities. With the *National Directory of Grantmaking Public Charities*, grantseekers have easy reference to these potential sources of funding, a set that includes over 450 community foundations, all of which offer some form of financial support to nonprofit organizations or individuals, whether it be grants, scholarships, fellowships, loans, or in-kind gifts. The *National Directory* includes descriptions of over 5,100 selected grants, which often provide the best indication of giving interests. Indexes help grantseekers target the most likely grant sources by subject interest, types of support, geographic preferences, and names of officers and trustees.

July 1998 / ISBN 0-87954-802-9 / \$115  
Published biennially

### **GUIDE TO GREATER WASHINGTON D.C. GRANTMAKERS, 3rd Edition**

The *Guide to Greater Washington D.C. Grantmakers*, a comprehensive source of information on funding sources in the District and surrounding counties, provides current, accurate data on over 1,200 grantmakers—foundations, corporate giving programs, and public charities. Each grantmaker portrait includes an application address, financial data, giving limitations, and the names of key officials. For larger foundations—those that give at least \$50,000 in grants annually—application procedures and giving interest statements are also provided. In addition, over 1,800 descriptions of recently awarded grants provide further insight into a grantmaker's funding priorities.

July 1998 / ISBN 0-87954-803-7 / \$60

### **NEW YORK STATE FOUNDATIONS: A Comprehensive Directory, 5th Edition**

*New York State Foundations* offers fundraisers complete coverage of over 5,500 independent, corporate, and community foundations throughout New York State in one comprehensive source. Every entry has been drawn from the most current sources of information available, including IRS 990-PF returns and, in many cases, the foundations themselves. Many entries also include descriptions of recently awarded grants, the best indication of a grantmaker's giving interests. A separate section covers hundreds of out-of-state grantmakers that fund nonprofits in New York State. Six time-saving indexes offer quick access to foundations according to their fields of interest; international interests; types



of support awarded; city and county; names of donors, officers, and trustees; and foundation names.

June 1997 / ISBN 0-87954-717-0 / \$180

Published biennially

### **DIRECTORY OF MISSOURI GRANTMAKERS, 2nd Edition**

The *Directory of Missouri Grantmakers* provides a comprehensive guide to grantmakers in the state—over 800 foundations, corporate giving programs, and public charities—from the largest grantmakers to local family foundations. The volume will facilitate your grantseeking with information-filled entries that list giving amounts, fields of interest, purpose statements, selected grants, and much more. Indexes help you target the most appropriate funders by subject interest, types of support, and names of key personnel. Missouri nonprofits simply cannot afford to conduct their grant-seeking without this valuable book!

July 1999 / ISBN 0-87954-884-3 / \$75

### **FOUNDATION GRANTS TO INDIVIDUALS, 11th Edition**

The only publication devoted entirely to foundation grant opportunities for qualified individual applicants, the 11th Edition of this volume features more than 3,800 entries, all of which profile foundation grants to individuals. Entries include foundation addresses and telephone numbers, financial data, giving limitations, and application guidelines. This volume will save individual grantseekers countless hours of research.

May 1999 / ISBN 0-87954-883-5 / \$65

Published biennially

## **SUBJECT DIRECTORIES**

The Foundation Center's National Guide to Funding series is designed to facilitate grantseeking within specific fields of nonprofit activity. Each of the directories described below performs the crucial first step of fundraising research by identifying a set of grantmakers that have already stated or demonstrated an interest in a particular field. Fact-filled entries provide access to foundation addresses, financial data, giving priorities, application procedures, contact names, and key officials. Many entries also feature recently awarded grants, the best indication of a grantmaker's funding priorities. A variety of indexes help fundraisers target potential grant sources by subject area, geographic preferences, types of support, and the names of donors, officers, and trustees.

### **NATIONAL GUIDE TO FUNDING IN AIDS, 1st Edition**

This volume covers more than 400 foundations, corporate giving programs, and public charities that support AIDS- and HIV-related nonprofit organizations involved in direct relief, medical research, legal aid, preventative education, and other programs to empower persons with AIDS and AIDS-

related diseases. Grants lists showing the types of projects funded by grantmakers accompany most entries.

June 1999 / ISBN 0-87954-882-7 / \$75

### **GUIDE TO FUNDING FOR INTERNATIONAL AND FOREIGN PROGRAMS, 4th Edition**

The 4th Edition of the *Guide to Funding for International and Foreign Programs* covers over 800 grantmakers interested in funding projects with an international focus, both within the U.S. and abroad. Program areas covered include international relief, disaster assistance, human rights, civil liberties, community development, education, and much more. The volume also includes descriptions of more than 6,000 recently awarded grants.

May 1998 / ISBN 0-87954-772-3 / \$115

### **NATIONAL GUIDE TO FUNDING IN AGING, 5th Edition**

The new 5th Edition provides essential facts on close to 1,400 grantmakers with a specific interest in the field of aging. This funding tool includes up-to-date addresses, financial data, giving priorities statements, application procedures, contact names, and key officials. The volume also provides recent grants lists with descriptions of close to 2,300 grants for over 500 foundation entries. Section II of this volume includes basic descriptions and contact information for approximately 85 voluntary organizations which offer valuable technical assistance or information to older Americans and the agencies that serve them.

December 1998 / ISBN 0-87954-804-5 / \$95

### **NATIONAL GUIDE TO FUNDING IN ARTS AND CULTURE, 5th Edition**

The 5th Edition of this volume covers more than 5,200 grantmakers with an interest in funding art-colonies, dance companies, museums, theaters, and countless other types of arts and culture projects and institutions. The volume also includes more than 12,700 descriptions of recently awarded grants.

May 1998 / ISBN 0-87954-768-5 / \$145

### **NATIONAL GUIDE TO FUNDING FOR CHILDREN, YOUTH AND FAMILIES, 5th Edition**

The *National Guide to Funding for Children, Youth and Families* provides access to essential facts on over 3,600 grantmakers that together award millions of dollars each year to organizations committed to causes involving children, youth, and families. Each entry includes the grantmaker's address and contact person, purpose statement, and application guidelines. Grantseekers will also find useful descriptions of over 13,000 sample grants recently awarded by many of these foundations.

May 1999 / ISBN 0-87954-877-0 / \$150

**NATIONAL GUIDE TO FUNDING FOR COMMUNITY DEVELOPMENT, 2nd Edition**

The *National Guide to Funding for Community Development* contains essential facts on over 2,600 grantmakers. Entries feature crucial information: address and contact names, giving interest statements, current financial data, key personnel, application guidelines, and, in many cases, examples of recently awarded grants—10,000+ descriptions of recently awarded grants provide unique insight into foundation funding priorities. Indexes help you find the most appropriate funders by subject field, geographic area, and type of support.

June 1998 / ISBN 0-87954-769-3 / \$135

**NATIONAL GUIDE TO FUNDING FOR ELEMENTARY AND SECONDARY EDUCATION, 5th Edition**

With the publication of the 5th Edition of this volume, fundraisers for elementary and secondary education have access to information on more than 2,400 grantmakers that support nursery schools, bilingual education initiatives, remedial reading/math programs, drop-out prevention services, educational testing programs, and many other nonprofit organizations and initiatives. The volume also includes descriptions of over 6,300 recently awarded grants, the best indication of a grantmaker's funding interests.

May 1999 / ISBN 0-87954-880-0 / \$140

**NATIONAL GUIDE TO FUNDING FOR INFORMATION TECHNOLOGY, 2nd Edition**

This new volume provides essential facts on over 400 grantmakers that award grants to projects involving information technology. The guide also includes useful descriptions close to 1,500 recently awarded grants for computer science, engineering and technology, telecommunications, and media and communications.

May 1999 / ISBN 0-87954-879-7 / \$115

**NATIONAL GUIDE TO FUNDING FOR THE ENVIRONMENT AND ANIMAL WELFARE, 4th Edition**

The 4th Edition of this guide covers over 2,000 grantmakers that fund nonprofits involved in international conservation, ecological research, waste reduction, animal welfare, and much more. The volume includes descriptions of over 4,800 recently awarded grants.

June 1998 / ISBN 0-87954-770-7 / \$95

**NATIONAL GUIDE TO FUNDING IN HEALTH, 6th Edition**

The 6th Edition of the *National Guide to Funding in Health* contains essential facts on 4,100 grantmakers interested in funding hospitals, universities, research institutes, community-based agencies, national health associations, and a broad range of other health-related programs and services.

The volume also includes descriptions of more than 12,600 recently awarded grants.

May 1999 / ISBN 0-87954-876-2 / \$150

**NATIONAL GUIDE TO FUNDING IN HIGHER EDUCATION, 5th Edition**

The 5th Edition of the *National Guide to Funding in Higher Education* includes information on over 5,200 grantmakers with an interest in funding colleges, universities, graduate programs, and research institutes, as well as descriptions of more than 15,000 recently awarded grants.

June 1998 / ISBN 0-87954-771-5 / \$145

**NATIONAL GUIDE TO FUNDING FOR LIBRARIES AND INFORMATION SERVICES, 5th Edition**

Fundraisers for libraries and information services will benefit from the 5th Edition of this volume, which provides essential data on more than 600 grantmakers that support a wide range of organizations and initiatives, from the smallest public libraries to major research institutions, academic/research libraries, art, law, and medical libraries, and other specialized information centers. The volume also includes descriptions of over 1,000 recently awarded grants.

May 1999 / ISBN 0-87954-878-9 / \$95

**NATIONAL GUIDE TO FUNDING IN RELIGION, 5th Edition**

With the 5th Edition of this volume, fundraisers who work for nonprofits affiliated with religious organizations have access to information on over 4,500 grantmakers that have demonstrated or stated an interest in funding churches, missionary societies, religious welfare and education programs, and many other types of projects and institutions. The volume also includes descriptions of more than 6,000 recently awarded grants.

May 1999 / ISBN 0-87954-875-4 / \$140

**NATIONAL GUIDE TO FUNDING IN SUBSTANCE ABUSE, 2nd Edition**

The 2nd Edition of this volume contains essential facts on more than 580 grantmakers interested in funding counseling services, preventive education, treatment, medical research, residential care and halfway houses, and projects addressing alcohol and drug abuse, smoking addiction, and drunk driving. The volume also includes descriptions of over 680 recently awarded grants.

May 1998 / ISBN 0-87954-773-1 / \$95

**NATIONAL GUIDE TO FUNDING FOR WOMEN AND GIRLS, 5th Edition**

The 5th Edition of this volume covers over 950 grantmakers with an interest in funding such projects as education schol-

arships, shelters for abused women, girls' clubs, health clinics, employment centers, and other diverse programs. The volume also provides descriptions of more than 4,300 recently awarded grants.

May 1999 / ISBN 0-87954-881-9 / \$115

## GRANT DIRECTORIES

### GRANT GUIDES

Designed for fundraisers who work within defined fields of nonprofit development, this series of guides lists actual foundation grants of \$10,000 or more in 35 key areas of grantmaking.

Each title in the series affords immediate access to the names, addresses, and giving limitations of the foundations listed. The grant descriptions provide fundraisers with the grant recipient's name and location; the amount of the grant; the date the grant was authorized; and a description of the grant's intended use.

In addition, each *Grant Guide* includes three indexes, which help fundraisers target possible sources of funding by the type of organization generally funded by the grantmaker, the subject focus of the foundation's grants, and the geographic area in which the foundation has already funded projects.

Each *Grant Guide* also includes a concise overview of the foundation spending patterns within the specified field. The introduction uses a series of statistical tables to document such important findings as (1) the 25 top funders in your area of interest (by total dollar amount of grants); (2) the 15 largest grants reported; (3) the total dollar amount and number of grants awarded for specific types of support, recipient organization type, and population group; and (4) the total grant dollars received in each U.S. state and many foreign countries.

The *Grant Guide* series gives fundraisers the data they need to target foundations making grants in their field, to network with organizations that share their goals, and to tailor their grant applications to the specific concerns of grantmakers as expressed by the grants they have already made.

Series published annually in December /  
1998/1999 Editions / \$75 each

### INFORMATION TECHNOLOGY GRANTS

This new grant guide features descriptions of grants for engineering and technology; computer science; data processing; telecommunications services; e-mail and the Internet; and computer hardware, software, and CD-ROMs.

December 1998 / ISBN 0-87954-841-X / \$75

### CIVIC PARTICIPATION GRANTS

*Civic Participation Grants* features descriptions of grants to promote citizen involvement in public life, including: re-

form of political institutions, the promotion of ethics in the public sphere, citizen education, freedom of information, reform of the tax and Social Security systems, election regulation, voter education and registration, naturalization, adult and youth leadership development, voluntarism promotion, and more.

December 1998 / 0-87954-829-0 / \$75

### TECHNICAL ASSISTANCE/MANAGEMENT SUPPORT GRANTS

This new grant guide provides descriptions of grants to technical assistance and nonprofit management providers, and other agencies and organizations for operational and management assistance including: fundraising, accounting, budgeting and financial planning, strategic and long-range planning, program planning, legal advice, developing marketing plans, and hiring and training.

December 1998 / 0-87954-858-4 / \$75

### THE FOUNDATION GRANTS INDEX, 1999 Edition

A foundation's recently awarded grants offer the best indication of its future funding priorities. The all-new 1999 (27th) Edition of *The Foundation Grants Index*—the volume fundraisers have relied upon since 1970—is the most current and accurate source of information on recent grantmaker awards. The *Grants Index* has steadily expanded its coverage since the 1st Edition: it now covers the grantmaking programs of over 1,000 of the largest independent, corporate, and community foundations in the U.S. and includes more than 75,000 grant descriptions in all.

The new 1999 Edition of the *Grants Index* is designed for fast and easy grants-based research. Grant descriptions are divided into 28 broad subject areas such as health, higher education, and arts and culture. Within each of these broad fields, the grant descriptions are listed geographically by state and alphabetically by the name of the foundation, an arrangement that helps fund-raisers find prospective funders who share their program interests and fund projects within their geographic region.

December 1998 / ISBN 0-87954-812-6 / \$165

### THE FOUNDATION GRANTS INDEX QUARTERLY

This unique subscription service gives fundraisers the most up-to-date information available, providing important new information on foundation funding every three months. Each issue of the *Quarterly* delivers descriptions of more than 5,000 recent foundation grants, arranged by state and indexed by subjects and recipients. This enables fundraisers to zero in on grants made in their subject area and within their geographic region. The *Quarterly* also contains helpful updates on grantmakers noting changes in foundation address, personnel, program interests, and application procedures, as well as a list of grantmakers' recent publica-

tions such as annual reports, information brochures, grants lists, and newsletters.

*Annual subscription \$95 / 4 issues ISSN 0735-2522*

## GUIDEBOOKS, MANUALS, AND REPORTS

### AIDS FUNDRAISING

Published in conjunction with Funders Concerned About AIDS, this guide helps nonprofit groups plan a strategy for raising money. *AIDS Fundraising* covers a vast array of money-generating initiatives, from membership drives to special events, direct mail, and grant applications.

*July 1991 / ISBN 0-87954-390-6 / \$10*

### ARTS FUNDING: A REPORT ON FOUNDATION TRENDS, Third Edition

*Arts Funding* provides a framework for understanding recent trends in foundation support for arts and culture and spotlights new and leading arts funders. The report focuses on grantmaking in 1996 and analyzes over 11,000 arts grants awarded by 800+ foundations, providing a detailed picture of giving priorities in the field. This new edition of *Arts Funding* includes several enhancements, such as an analysis of arts grantmakers and recipients by region, an examination of the impact of smaller grants on the field, and brief profiles of arts grantmakers that support individual artists.

*November 1998 / ISBN 0-87954-813-4 / \$19.95*

### HEALTH POLICY GRANTMAKING: A REPORT ON FOUNDATION TRENDS

*Health Policy Grantmaking* explores broad trends in grantmaker support for health policy-related activities during the 1990s, a period of dramatic growth in health policy funding. This report investigates health policy's share of all giving for health, presents areas of growth in health policy funding, spotlights emerging topics in the field, and identifies leading grantmakers by amount of funding and programmatic interests.

*September 1998 / ISBN 0-87954-814-2 / \$14.95*

### INTERNATIONAL GRANTMAKING: A Report on U.S. Foundation Trends

This groundbreaking study maps the dimensions and patterns of international giving by U.S. foundations in the 1990s, revealing dynamic growth in overseas funding and a dramatic shift in priorities tied to the end of the Cold War. The study examines more than 12,000 international grants made by 500 U.S. foundations and constructs a detailed picture of who makes grants, where the dollars go, and what the grants support. Examples include programs that promote sustainable development and the growth of civil society, preserve the world's cultural heritage, and protect human rights.

The study also investigates the practice and challenges of international grantmaking, drawn from in-depth interviews with experienced funders. Up-to-date profiles of the international programs of 63 leading funders complete the portrait of U.S. giving trends. For a comparative view, the report features articles on the international activities of Japanese and European grantmakers. An extensive bibliography and summary of the regulatory framework for crossborder grants make this an essential resource for grantmakers, grantseekers, researchers, and NGOs both inside and outside the U.S. Prepared in cooperation with the Council on Foundations.

*December 1997 / ISBN 0-87954-760-X / \$50*

### THE FOUNDATION CENTER'S GRANTS CLASSIFICATION SYSTEM INDEXING MANUAL WITH THESAURUS, Revised Edition

A complete "how-to" guide, the *Grants Classification Manual* provides an essential resource for any organization that wants to classify foundation grants or their recipients. The *Manual* includes a complete set of all classification codes to facilitate precise tracking of grants and recipients by subject, recipient type, and population categories. It also features a completely revised thesaurus to help identify the "official" terms and codes that represent thousands of subject areas and recipient types in the Center's system of grants classification.

*May 1995 / ISBN 0-87954-644-1 / \$95*

### FOUNDATION FUNDAMENTALS: A Guide for Grantseekers, 5th Edition

This comprehensive, easy-to-read guidebook presents the facts you need to identify foundation funding sources for your organization. Illustrations take you step-by-step through the funding research process, and worksheets and checklists are provided to help you get started in your search for funding. Comprehensive bibliographies, detailed research examples, and an index are also supplied.

*June 1994 / ISBN 0-87954-543-7 / \$24.95*

### THE FOUNDATION CENTER'S USER-FRIENDLY GUIDE: A Grantseeker's Guide to Resources, 4th Edition

This helpful book answers the most commonly asked questions about grantseeking in an upbeat, easy-to-read style. Specifically designed for novice grantseekers, the *User-Friendly Guide* leads the reader through the maze of unfamiliar jargon and wide range of research guides used successfully by professional fundraisers every day. Whether a grantseeker needs \$100 or \$100,000 for his or her project or organization, *The Foundation Center's User-Friendly Guide* offers an excellent first step in the fundraising process.

*July 1996 / ISBN 0-87954-666-2 / \$14.95*

**FOUNDATION GIVING: Yearbook of Facts and Figures on Private, Corporate and Community Foundations, 1998 Edition**

*Foundation Giving* provides a comprehensive overview of the latest trends in foundation giving in the U.S. This volume uses a range of statistical tables to chart foundation giving by subject area and type of support, to categorize foundations by asset and giving amount, and to document other noteworthy data such as the breakdown of grants awarded by the 100 largest foundations.

July 1998 / ISBN 0-87954-805-3 / \$24.95

**THE FOUNDATION CENTER'S GUIDE TO GRANTSEEKING ON THE WEB**

Learn how to maximize use of the World Wide Web for your funding research! Packed with a wealth of information, including abstracts of hundreds of foundation Web sites and a variety of related nonprofit sites of interest, the *Guide to Grantseeking on the Web* provides both novice and experienced Web users with a gateway to the numerous online resources available to grantseekers. Foundation Center staff experts have team-authored this guide, contributing their extensive knowledge of Web content as well as their tips and strategies on how to evaluate and use Web-based funding materials. Presented in a concise, "how-to" style, the *Guide* will introduce you to the World Wide Web and structure your funding research with a toolkit of resources. These resources include foundation and corporate Web sites, searchable databases for grantseeking, government funding sources, online journals, and interactive services on the Web for grantseekers.

The *Foundation Center's Guide to Grantseeking on the Web* also includes a guided tour of the Center's Web site, a glossary to demystify common terms and a bibliography of related resources in the field. This valuable guide will help you develop an organized, focused approach to funding research on the Web, opening up a whole new arena of online resources and saving you valuable research time!

December 1998 / ISBN 0-87954-800-2 / \$19.95

**THE FOUNDATION CENTER'S GUIDE TO PROPOSAL WRITING, 2nd Edition**

The *Guide* is a comprehensive manual on the strategic thinking and mechanics of proposal writing. It covers each step of the process, from pre-proposal planning to the writing itself to the essential post-grant follow-up. The book features many extracts from actual grant proposals and also includes candid advice from grantmakers on the "do's and don't's" of proposal writing. Written by professional fundraisers who have themselves been creating successful proposals for more than 25 years, *The Foundation Center's Guide to Proposal Writing* offers the kind of valuable tips and in-depth, practical instruction that no other source provides.

February 1997 / ISBN 0-87954-703-0 / \$34.95

**PROGRAM-RELATED INVESTMENTS: A GUIDE TO FUNDERS AND TRENDS**

While most foundations make grants to support their programmatic interests, some funders have developed an alternative financing approach for supplying capital to the nonprofit sector known as program-related investing. This type of investment has been used to support community revitalization, low-income housing, microenterprise development, historic preservation, human services, and more.

*Program-Related Investments: A Guide to Funders and Trends* offers a wealth of information on this little-understood field, including perspectives from providers and recipients; essays by experts in the field; strategies for success; and a directory of over 100 leading PRI providers. A truly comprehensive report, *Program Related Investments* gathers all the information you need to understand the ins and outs of charitable investing.

April 1995 / ISBN 0-87954-558-5 / \$45

**THE PRI INDEX: 500 FOUNDATION CHARITABLE LOANS AND INVESTMENTS**

This volume features crucial facts on loans and other charitable investments made by the growing community of foundations that make PRIs. Listings of some 500 recent PRIs made by 125 foundations include funder name and state; recipient name, city, and state (or country); PRI amount; year of authorization or payment; and a description of the project funded. Four indexes guide PRI-seekers to records by foundation location, subject/type of support, recipient name, and recipient location.

June 1997 / ISBN 0-87954-758-8 / \$75

**OTHER PUBLICATIONS**

**AMERICA'S NONPROFIT SECTOR: A Primer, 2nd Edition by Lester M. Salamon**

In this revised edition of his classic book, Lester M. Salamon tackles "the widespread lack of knowledge about America's nonprofit sector and the role it plays in our social welfare system." Illustrated with numerous charts and tables that clearly explain various aspects of the nonprofit world, Salamon's book is an easy-to-understand primer for government officials, journalists, and students—in short, for anyone who wants to comprehend the makeup of America's nonprofit sector.

January 1999 / ISBN 0-87954-801-0 / \$14.95

**BEST PRACTICES OF EFFECTIVE NONPROFIT ORGANIZATIONS: A PRACTITIONER'S GUIDE by Philip Bernstein**

This new volume provides guidance for any nonprofit professional eager to advance their organization's goals. Philip Bernstein has drawn on his own extensive experience as a nonprofit executive, consultant, and volunteer to produce

this review of "best practices" adopted by successful nonprofit organizations. The author identifies and explains the procedures which provide the foundation for social achievement in all nonprofit fields. Topics include defining purposes and goals, creating comprehensive financing plans, evaluating services, and effective communication.

February 1997 / ISBN 0-87954-755-3 / \$29.95

**THE BOARD MEMBER'S BOOK, 2nd Edition**  
by Brian O'Connell

Based on his extensive experience working with and on the boards of voluntary organizations, Brian O'Connell has developed this practical guide to the essential functions of voluntary boards. O'Connell offers practical advice on how to be a more effective board member as well as on how board members can help their organizations make a difference. He also provides an extensive reading list. *The Board Member's Book* is an invaluable instructional and inspirational tool for anyone who works on or with a voluntary board.

October 1993 / ISBN 0-87954-502-X / \$24.95

**CAREERS FOR DREAMERS AND DOERS: A Guide to Management Careers in the Nonprofit Sector**  
by Lilly Cohen and Dennis R. Young

A comprehensive guide to management positions in the nonprofit world, *Careers for Dreamers and Doers* offers practical advice for starting a job search and suggests strategies used by successful managers throughout the voluntary sector.

November 1989 / ISBN 0-87954-294-2 / \$24.95

**ECONOMICS FOR NONPROFIT MANAGERS**  
by Dennis R. Young and Richard Steinberg

*Economics for Nonprofit Managers* is a complete course in the economic issues faced by America's nonprofit decision-makers. Young and Steinberg treat micro-economic analysis as an indispensable skill for nonprofit managers. They introduce and explain concepts such as opportunity cost, analysis at the margin, market equilibrium, market failure, and cost-benefit analysis. This volume also focuses on issues of particular concern to nonprofits, such as the economics of fundraising and volunteer recruiting, the regulatory environment, the impact of competition on nonprofit performance, interactions among sources of revenue, and much more.

July 1995 / ISBN 0-87954-610-7 / \$34.95

**HANDBOOK ON PRIVATE FOUNDATIONS**  
by David F. Freeman and the Council on Foundations

This publication provides a thorough look at the issues facing the staff and boards of private foundations in the U.S. Author David F. Freeman offers sound advice on establishing, staffing, and governing foundations and provides insights into

legal and tax guidelines as well. Each chapter concludes with a useful annotated bibliography. Sponsored by the Council on Foundations.

September 1991

Softbound: ISBN 0-87954-404-X / \$29.95

Hardbound: ISBN 0-87954-403-1 / \$39.95

**THE NONPROFIT ENTREPRENEUR: Creating Ventures to Earn Income**

Edited by Edward Skloot

In a well-organized topic-by-topic approach to nonprofit venturing, nonprofit consultant and entrepreneur Edward Skloot demonstrates how nonprofits can launch successful earned-income enterprises without compromising their missions. Skloot has compiled a collection of writings by the nation's top practitioners and advisors in nonprofit enterprise. Topics covered include legal issues, marketing techniques, business planning, avoiding the pitfalls of venturing for smaller nonprofits, and a special section on museums and their retail operations.

September 1988 / ISBN 0-87954-239-X / \$19.95

**A NONPROFIT ORGANIZATION OPERATING MANUAL: Planning for Survival and Growth**  
by Arnold J. Olenick and Philip R. Olenick

This straightforward, all-inclusive desk manual for nonprofit executives covers all aspects of starting and managing a nonprofit. The authors discuss legal problems, obtaining tax exemption, organizational planning and development, and board relations; operational, proposal, cash, and capital budgeting; marketing, grant proposals, fundraising, and for-profit ventures; computerization; and tax planning and compliance.

July 1991 / ISBN 0-87954-293-4 / \$29.95

**PEOPLE POWER: SERVICE, ADVOCACY, EMPOWERMENT**

by Brian O'Connell

Throughout his career, Brian O'Connell has broadened the impact of his own nonprofit work with thoughtful essays, speeches, and op-ed articles. *People Power*, a selection of O'Connell's most powerful writings, provides thought-provoking commentary on the nonprofit world. The 25+ essays included in this volume range from keen analyses of the role of voluntarism in American life, to sound advice for nonprofit managers, to suggestions for developing and strengthening the nonprofit sector of the future. Anyone involved in the nonprofit world will appreciate O'Connell's penetrating insights.

October 1994 / ISBN 0-87954-563-1 / \$24.95

**PROMOTING ISSUES AND IDEAS: A Guide to Public Relations for Nonprofit Organizations, Revised edition**

by M Booth & Associates

M Booth & Associates are specialists in promoting the issues and ideas of nonprofit groups. Their book presents proven strategies that will attract the interest of the people you wish to influence and inform. Included are the "nuts-and-bolts" of advertising, publicity, speech-making, lobbying, and special events; how to write and produce informational literature that leaps off the page; public relations on a shoe-string budget; how to plan and evaluate PR efforts; the use of rapidly evolving communication technologies; and a new chapter on crisis management.

December 1995 / ISBN 0-87954-594-1 / \$29.95

**RAISE MORE MONEY FOR YOUR NONPROFIT ORGANIZATION: A Guide to Evaluating and Improving Your Fundraising**

by Anne L. New

In *Raise More Money*, Anne New sets guidelines for a fundraising program that will benefit the incipient as well as the established nonprofit organization. The author divides her text into three sections: "The Basics," which delineates the necessary steps a nonprofit must take before launching a development campaign; "Fundraising Methods," which encourages organizational self-analysis and points the way to an effective program involving many sources of funding; and "Fundraising Resources," a 20-page bibliography that highlights the most useful research and funding directories available.

January 1991 / ISBN 0-87954-388-4 / \$14.95

**SECURING YOUR ORGANIZATION'S FUTURE: A Complete Guide to Fundraising Strategies**

by Michael Seltzer

Michael Seltzer acts as your personal fundraising consultant. Beginners get bottom-line facts and easy-to-follow worksheets; veteran fundraisers receive a complete review of the basics plus new money-making ideas. Seltzer supplements his text with an extensive bibliography of selected readings and resource organizations. Highly recommended for use as a text in nonprofit management programs at colleges and universities.

March 1987 / ISBN 0-87954-190-3 / \$24.95

**SUCCEEDING WITH CONSULTANTS: Self-Assessment for the Changing Nonprofit**

by Barbara Kibbe and Fred Setterberg

This inspirational book, written by Barbara Kibbe and Fred Setterberg and supported by the David and Lucile Packard Foundation, guides nonprofits through the process of selecting and utilizing consultants to strengthen their organiza-

tion's operations. The book emphasizes self assessment tools and covers six different areas in which a nonprofit organization might benefit from a consultant's advice: governance, planning, fund development, financial management, public relations and marketing, and quality assurance.

April 1992 / ISBN 0-87954-450-3 / \$19.95

**THE 21ST CENTURY NONPROFIT**

by Paul B. Firstenberg

In *The 21st Century Nonprofit*, Paul B. Firstenberg provides nonprofit managers with the know-how to make their organizations effective agents of change. *The 21st Century Nonprofit* encourages managers to adopt strategies developed by the for-profit sector in recent years. These strategies will help them to expand their revenue base by diversifying grant sources, exploit the possibilities of for-profit enterprises, develop human resources by learning how to attract and retain talented people, and explore the nature of leadership through short profiles of three nonprofit CEOs.

July 1996 / ISBN 0-87954-672-7 / \$34.95

**MEMBERSHIP PROGRAM**

**ASSOCIATES PROGRAM**

**Direct Line to Fundraising Information**

The Associates Program puts important facts and figures on your desk through a toll-free telephone reference service, helping you to:

- identify potential sources of foundation funding for your organization; and
- gather important information to use in targeting and presenting your proposals effectively.

Your annual membership in the Associates Program gives you vital information on a timely basis, saving you hundreds of hours of research time.

- Membership in the Associates Program entitles you to important funding information, including information from:
  - foundation and corporate annual reports, brochures, press releases, grants lists, and other announcements
  - IRS 990-PF information returns for 49,000+ active grantmaking U.S. foundations—often the only source of information on small foundations
  - books and periodicals on the grantmaking field, including regulation and nonprofit management
- The Associates Program places this vital information at your fingertips via a toll-free telephone number. The annual fee of \$495 for the Associates Program entitles you to ten toll-free telephone reference calls

per month. Additional calls can be made at the rate of \$30 per ten calls.

- Membership in the Associates Program allows you to request custom searches of the Foundation Center's computerized databases, which contain information on close to 50,000 U.S. foundations and corporate givers. There is an additional cost for this service.
- Associates Program members may request photocopies of key documents. Important information from 990-PFs, annual reports, application guidelines, and other resources can be copied and either mailed or faxed to your office. The fee for this service, available only to Associate Members, is \$2.00 for the first page of material and \$1.00 for each additional page. Fax service is available at an additional charge.
- All Associates Program members receive the Associates Program quarterly newsletter, which provides news and information about new foundations, changes in boards of directors, new programs, and publications from both the Foundation Center and other publishers in the field.

Thousands of professional fundraisers find it extremely cost-effective to rely on the Center's Associates Program. Put our staff of experts to work for your fundraising program. For more information call 1-800-424-9836, or visit our World Wide Web site at <http://www.fdcnecenter.org>.

## ELECTRONIC RESOURCES

### FC Search: The Foundation Center's Database on CD-ROM, Version 3.0

The Foundation Center's comprehensive database of grantmakers and their associated grants may now be accessed in a fully searchable CD-ROM format. *FC Search* contains the Center's entire universe of close to 50,000 grantmaker records, including all known active foundations and corporate giving programs in the United States. It also includes nearly 200,000 newly reported grants from the largest foundations and the names of approximately 200,000 trustees, officers, and donors which can be quickly linked to their foundation affiliations. Users can also link from *FC Search* to the Web sites of hundreds of grantmakers.\*\*

Grantseekers and other researchers may select multiple criteria and create customized prospect lists which can be printed or saved. Basic or Advanced search modes and special search options enable users to make searches as broad or as specific as required. Up to 21 different criteria may be selected:

- grantmaker name
- grantmaker type
- grantmaker city
- grantmaker state
- geographic focus
- fields of interest
- types of support
- total assets
- total giving
- trustees, officers, and donors
- establishment date
- corporate name
- corporate location
- recipient name
- recipient city
- recipient state
- recipient type
- subject
- grant amount
- year grant authorized
- text search field

*FC Search* is a sophisticated fundraising research tool, but it is also user-friendly. It has been developed with both the novice and experienced researcher in mind. Assistance is available through Online Help, a *User Manual* that accompanies *FC Search*, as well as through a free User Hotline.

### System Configurations\*

- Windows-based PC
- Microsoft Windows™ 98, Windows™ 95, or Windows™ NT
- Pentium microprocessor
- 16MB memory

\*For questions on system configurations, call the Hotline listed below.

*FC Search, Version 3.0 issued Spring 1999 (prices include fall 1999 Update disk plus one User Manual).*

*Standalone (single user) version: \$1,195*

*Local Area Network (2-8 users in one building) version: \$1,895\**

*Additional copies of User Manual: \$19.95*

*\*Larger local area network versions and wide area network versions are also available. For more information, call the*

**FC Search Hotline (Mon-Fri., 9 am-5 pm EST)**

**1-800-478-4661.**

**\*\*Internet access and Netscape's Navigator or Communicator or Microsoft's Internet Explorer browser required to access grantmaker Web sites and Foundation Center Web site.**

### Foundation and Grants Information Online

The Center's grantmaker and grants databases are also available online through The Dialog Corporation. Through this dial-up service, you can access the Center's database on your computer and design your own search for the foundations and corporate givers most likely to support your nonprofit organization. Online retrieval provides vital information on funding sources, philanthropic giving, grant application guidelines, and the financial status of foundations to nonprofit organizations seeking funds, grantmaking institutions, corporate contributors, researchers, journalists, and legislators.

For further information on accessing the Center's databases directly, contact The Dialog Corporation at 1-800-334-2564.



### **DIALOG User Manual and Thesaurus, Revised Edition**

The *User Manual and Thesaurus* is a comprehensive guide that will help you retrieve essential fundraising facts quickly and easily. It will greatly facilitate your foundation and corporate giving research through our databases, offered online through Dialog.

November 1995 / ISBN 0-87954-595-X / \$50

### **Foundation Center's World Wide Web site (<http://www.fdncenter.org>)**

*Your gateway to philanthropy on the Web*

The Foundation Center's World Wide Web site (<http://www.fdncenter.org>) is fast becoming the premier online source of fundraising information. Updated and expanded on an almost-daily basis, the Center's site provides grantseekers, grantmakers, researchers, journalists, and the general public with easy access to a range of valuable resources, among them:

- A Grantmaker Information directory with links to more than 600 individual grantmaker sites—the most comprehensive and useful directory of its kind on the Internet.
- *Philanthropy News Digest*, a weekly compendium of philanthropy-related articles abstracted from major print and online media outlets. Also available as a listserv.
- *The Literature of the Nonprofit Sector Online*, a searchable bibliographical database with 16,200+ entries of works in the field of philanthropy, over 9,700 of which are abstracted.
- An Online Library, with comprehensive answers to FAQs, an online librarian to field questions about grantseeking and the Foundation Center, annotated links to useful nonprofit resources, and online orientations to

the grantseeking process—one for individual grantseekers, the other for fundraisers at nonprofit organizations.

- Our popular Proposal Writing Short Course, an extensive glossary, valuable tips on the fundraising process, and downloadable common grant application forms.
- Information about Center-sponsored orientations, training programs, and seminars.
- The locations of our 200+ Cooperating Collections nationwide, and the activities and resources at our five main libraries.
- Foundation Finder, our new free foundation look-up tool that provides a foundation's full name, address, telephone number, and contact person. Records also include brief background data, such as type of foundation, assets, total giving, and EIN.

All this and more is available at our Web site. The Center's publications and CD-ROM may also be ordered via the site's downloadable or interactive order forms.

### **FC FAX! Document Delivery Service (212) 807-2577**

FC FAX! is a free service, available 24 hours a day to provide the latest information on publications, electronic resources, programs, and services. Call to request a complete menu of Foundation Center documents that can be forwarded to your fax machine. FC FAX! includes *Profiles of the Top U.S. Foundations*, in-depth individual profiles of the largest foundations included in *The Foundation 1000*. Profiles are available at a cost of only \$5.00 each, and can be ordered using Visa, MasterCard, or American Express (limit five profiles per phone call). Call for a free index of foundations.



# FOUNDATION CENTER COOPERATING COLLECTIONS FREE FUNDING INFORMATION CENTERS

The Foundation Center is an independent national service organization established by foundations to provide an authoritative source of information on foundation and corporate giving. The New York, Washington, D.C., Atlanta, Cleveland, and San Francisco reference collections operated by the Foundation Center offer a wide variety of services and comprehensive collections of information on foundations and grants. Cooperating Collections are libraries, community foundations, and other nonprofit agencies that provide a core collection of Foundation Center publications and a variety of supplementary materials and services in areas useful to grantseekers. The core collection consists of:

THE FOUNDATION DIRECTORY 1 AND 2, AND SUPPLEMENT  
THE FOUNDATION 1000  
FOUNDATION FUNDAMENTALS  
FOUNDATION GIVING  
THE FOUNDATION GRANTS INDEX

THE FOUNDATION GRANTS INDEX QUARTERLY  
FOUNDATION GRANTS TO INDIVIDUALS  
GUIDE TO U.S. FOUNDATIONS, THEIR TRUSTEES, OFFICERS,  
AND DONORS  
THE FOUNDATION CENTER'S GUIDE TO GRANTSEEKING  
ON THE WEB

THE FOUNDATION CENTER'S GUIDE TO PROPOSAL WRITING  
NATIONAL DIRECTORY OF CORPORATE GIVING  
NATIONAL DIRECTORY OF GRANTMAKING PUBLIC  
CHARITIES  
NATIONAL GUIDE TO FUNDING IN... (SERIES)  
USER-FRIENDLY GUIDE

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## REFERENCE COLLECTIONS OPERATED BY THE FOUNDATION CENTER

THE FOUNDATION CENTER  
200 Floor  
79 Fifth Ave.  
New York, NY 10003  
(212) 620-4230

THE FOUNDATION CENTER  
312 Sutter St., Rm. 312  
San Francisco, CA 94108  
(415) 397-0902

THE FOUNDATION CENTER  
1001 Connecticut Ave., NW  
Washington, DC 20036  
(202) 331-1400

THE FOUNDATION CENTER  
Kent H. Smith Library  
1422 Euclid, Suite 1356  
Cleveland, OH 44115  
(216) 861-1933

THE FOUNDATION CENTER  
Suite 150, Grand Lobby  
Hunt Bldg., 50 Hunt Plaza  
Atlanta, GA 30303  
(404) 880-0094

### ALABAMA

BIRMINGHAM PUBLIC LIBRARY \*\*  
Government Documents  
2100 Park Place  
Birmingham 35203  
(205) 226-3600

HUNTSVILLE PUBLIC LIBRARY \*  
915 Monroe St.  
Huntsville 35801  
(256) 532-5940

UNIVERSITY OF SOUTH ALABAMA \*  
Library Building  
Mobile 36688  
(334) 460-7025

AUBURN UNIVERSITY AT  
MONTGOMERY LIBRARY \*\*  
7300 University Dr.  
Montgomery 36117-3596  
(334) 244-3653

### ALASKA

UNIVERSITY OF ALASKA AT  
ANCHORAGE \*\*  
Library  
3211 Providence Dr.  
Anchorage 99508  
(907) 786-1847

JUNEAU PUBLIC LIBRARY \*  
Reference  
292 Marine Way  
Juneau 99801  
(907) 586-5267

### ARIZONA

PHOENIX PUBLIC LIBRARY \*\*  
Information Services Department  
1221 N. Central  
Phoenix 85004  
(602) 252-4636

TUCSON PIMA LIBRARY \*\*  
101 N. Stone Ave.  
Tucson 85701  
(520) 791-4010

### ARKANSAS

WESTARK COMMUNITY COLLEGE—  
BORHAM LIBRARY \*  
5210 Grand Ave.  
Ft. Smith 72913  
(501) 788-7200

CENTRAL ARKANSAS  
LIBRARY SYSTEM \*\*  
700 Louisiana  
Little Rock 72201  
(501) 370-5952

PINE BLUFF-JEFFERSON COUNTY  
LIBRARY SYSTEM \*  
200 E. Eighth  
Pine Bluff 71601  
(870) 334-2159

HUMBOLDT AREA FOUNDATION \*\*  
P.O. Box 99  
Bayridge 95524  
(409) 442-2993

VENTURA COUNTY COMMUNITY  
FOUNDATION \*\*  
Resource Center for Nonprofit Organizations  
1317 Del Norte Rd., Suite 150  
Camarillo 93010  
(805) 988-0196

FRESNO REGIONAL FOUNDATION \*  
Nonprofit Advancement Center  
1999 Tuolumne St., Suite 650  
Fresno 93721  
(209) 498-3929

CENTER FOR NONPROFIT  
MANAGEMENT IN SOUTHERN  
CALIFORNIA \*  
314 West 9th St., Suite 1100  
Los Angeles 90015  
(213) 623-7080  
EAST BAY RESOURCE CENTER FOR  
NONPROFIT SUPPORT \*  
1203 Preservation Pkwy., Suite 100  
Oakland 94612  
(510) 834-1010

FLINTRIDGE FOUNDATION \*  
Philanthropy Resource Library  
1040 Lincoln Ave., Suite 100  
Pasadena 91103  
(626) 449-0839

GRANT & RESOURCE CENTER OF  
NORTHERN CALIFORNIA \*\*  
Building C, Suite A  
2280 Benton Dr.  
Redding 96003  
(916) 244-1219

LOS ANGELES PUBLIC LIBRARY  
West Valley Regional Branch Library  
19036 Van Owen St.  
Reseda 91335  
(818) 345-4393

RIVERSIDE PUBLIC LIBRARY \*  
3581 Mission Inn Ave.  
Riverside 92501  
(919) 782-5202

NONPROFIT RESOURCE CENTER \*  
Sacramento Public Library  
828 I St., 2nd Floor  
Sacramento 95814  
(916) 424-2772

SAN DIEGO FOUNDATION \*\*  
Funding Information Center  
1420 Ketterer Blvd., Suite 500  
San Diego 92101  
(619) 239-8815

NONPROFIT DEVELOPMENT CENTER \*  
Library  
1922 The Alameda, Suite 212  
San Jose 95126  
(408) 248-9505

PENINSULA COMMUNITY  
FOUNDATION \*\*  
Peninsula Nonprofit Center  
1700 S. El Camino Real, R201  
San Mateo 94402-3049  
(650) 358-9392

LOS ANGELES PUBLIC LIBRARY \*  
San Pedro Regional Branch  
913 S. Gaffey St.  
San Pedro 90731  
(310) 548-7779

VOLUNTEER CENTER OF GREATER  
ORANGE COUNTY \*  
Nonprofit Management Assistance Center  
1901 E. 4th St., Suite 100  
Santa Ana 92705  
(714) 953-5757

SANTA BARBARA PUBLIC LIBRARY \*  
40 E. Annapolis St.  
Santa Barbara 93101  
(805) 962-7653

SANTA MONICA PUBLIC LIBRARY \*  
1343 Sixth St.  
Santa Monica 90401-1603  
(310) 458-8600

SONOMA COUNTY LIBRARY \*  
3rd & E Sts.  
Santa Rosa 95404  
(707) 545-0831

SEASIDE BRANCH LIBRARY \*  
359 Hancock St.  
Seaside 93955  
(408) 899-8131

SONORA AREA FOUNDATION \*  
20100 Cedar Rd., N.  
Sonora 95370  
(209) 533-2596

### COLORADO

EL POMAR NONPROFIT RESOURCE  
CENTER \*  
1661 Mesa Ave.  
Colorado Springs 80906  
(800) 254-7111

DENVER PUBLIC LIBRARY \*\*  
General Reference  
10 West 14th Ave. Pkwy.  
Denver 80204  
(303) 640-6200

### CONNECTICUT

DANBURY PUBLIC LIBRARY \*  
170 Main St.  
Danbury 06810  
(203) 797-4527

GREENWICH LIBRARY \*\*  
101 West Putnam Ave.  
Greenwich 06830  
(203) 622-7910

HARTFORD PUBLIC LIBRARY \*\*  
500 Main St.  
Hartford 06103  
(860) 543-8656

NEW HAVEN FREE PUBLIC LIBRARY \*  
Reference Dept.  
133 Elm St.  
New Haven 06510-2057  
(203) 946-8130

### DELAWARE

UNIVERSITY OF DELAWARE \*\*  
Hugh Morris Library  
Newark 19717-5267  
(302) 831-2432

### FLORIDA

VOLUSIA COUNTY LIBRARY CENTER \*  
City Island  
Daytona Beach 32014-4484  
(904) 257-6036

NOVA SOUTHEASTERN UNIVERSITY \*\*  
Einstein Library  
3301 College Ave.  
Fort Lauderdale 33314  
(954) 262-4601

INDIAN RIVER COMMUNITY COLLEGE \*  
Charles S. Milley Learning Resource  
Center  
3209 Virginia Ave.  
Fort Pierce 34981-5599  
(561) 462-4757

# FOUNDATION CENTER COOPERATING COLLECTIONS

**JACKSONVILLE PUBLIC LIBRARIES \*\***  
Grants Resource Center  
122 N. Ocean St.  
Jacksonville 32202  
(904) 630-2665

**MIAMI-DADE PUBLIC LIBRARY \*\***  
Humanities/Social Science  
101 W. Flagler St.  
Miami 33130  
(305) 375-5575

**ORLANDO PUBLIC LIBRARY \*\***  
Social Sciences Department  
101 E. Central Blvd.  
Orlando 32801  
(407) 425-4694

**SELBY PUBLIC LIBRARY**  
Reference  
1331 First St.  
Sarasota 34236  
(941) 316-1181

**TAMPA-HILLSBOROUGH COUNTY PUBLIC LIBRARY \*\***  
900 N. Ashley Dr.  
Tampa 33602  
(813) 273-3628

**COMMUNITY FOUNDATION OF PALM BEACH & MARTIN COUNTIES \*\***  
334 Datura St., Suite 340  
West Palm Beach 33401  
(407) 659-6800

## GEORGIA

**ATLANTA-FULTON PUBLIC LIBRARY \*\***  
Foundation Collection—Ivan Allen Department  
1 Margaret Mitchell Square  
Atlanta 30303-1089  
(404) 730-1900

**UNITED WAY OF GEORGIA \*\***  
Community Resource Center  
277 Martin Luther King Jr. Blvd., Suite 301  
Macon 31201  
(912) 745-4732

**SAVANNAH STATE UNIVERSITY +**  
Ass Gordon Library  
Savannah 31404  
(912) 356-2185

**THOMAS COUNTY PUBLIC LIBRARY \*\***  
201 N. Madison St.  
Thomasville 31792  
(912) 225-5252

## HAWAII

**UNIVERSITY OF HAWAII \*\***  
Hamilton Library  
2550 The Mall  
Honolulu 96822  
(808) 956-7214

**HAWAII COMMUNITY FOUNDATION RESOURCE LIBRARY +**  
900 Fort St., Suite 1300  
Honolulu 96813  
(808) 537-6333

## IDaho

**BOISE PUBLIC LIBRARY \*\***  
715 S. Capitol Blvd.  
Boise 83702  
(208) 384-4024

**CALDWELL PUBLIC LIBRARY \*\***  
1010 Dearborn St.  
Caldwell 83605  
(208) 459-3242

## ILLINOIS

**DONORS FORUM OF CHICAGO \*\***  
208 South LaSalle, Suite 735  
Chicago 60604  
(312) 578-0175

**EVANSTON PUBLIC LIBRARY \*\***  
1703 Orrington Ave.  
Evanston 60201  
(847) 866-0305

**ROCK ISLAND PUBLIC LIBRARY +**  
401 - 19th St.  
Rock Island 61201  
(309) 788-7627

**UNIVERSITY OF ILLINOIS AT SPRINGFIELD \*\***  
Brookline Library  
Shepherd Rd.  
Springfield 62794-9243  
(217) 206-6633

## INDIANA

**EVANSVILLE-WANDERBURGH COUNTY PUBLIC LIBRARY +**  
22 Southeast Fifth St.  
Evansville 47708  
(812) 428-8200

**ALLEN COUNTY PUBLIC LIBRARY \*\***  
900 Webster St.  
Ft. Wayne 46802  
(219) 424-0544

**INDIANA UNIVERSITY NORTHWEST LIBRARY**  
3400 Broadway  
Gary 46408  
(219) 980-6592

**INDIANAPOLIS-MARION COUNTY PUBLIC LIBRARY \*\***  
Social Sciences  
40 E. St. Clair  
Indianapolis 46206  
(317) 269-1733

**VIGO COUNTY PUBLIC LIBRARY +**  
1 Library Sq.  
Terre Haute 47807  
(812) 232-1113

## IOWA

**CEDAR RAPIDS PUBLIC LIBRARY \*\***  
Foundation Center Collection  
500 First St., SE  
Cedar Rapids 52401  
(319) 398-5123

**SOUTHWESTERN COMMUNITY COLLEGE \*\***  
Learning Resource Center  
1501 W. Townline Rd.  
Creston 50801  
(515) 782-7081

**PUBLIC LIBRARY OF DES MOINES \*\***  
100 Locust  
Des Moines 50309-1791  
(515) 283-4152

**SIoux CITY PUBLIC LIBRARY \*\***  
529 Pierce St.  
Sioux City 51101-1202  
(712) 252-5669

## KANSAS

**DODGE CITY PUBLIC LIBRARY \*\***  
1001 2nd Ave.  
Dodge City 67801  
(316) 225-0248

**TOPEKA AND SHAWNEE COUNTY PUBLIC LIBRARY \*\***  
1515 SW 10th Ave.  
Topeka 66604-1374  
(913) 233-2040

**WICHITA PUBLIC LIBRARY \*\***  
223 S. Main St.  
Wichita 67202  
(316) 262-0611

**WESTERN KENTUCKY UNIVERSITY +**  
Helm-Cravens Library  
Bowling Green 42101-3576  
(502) 745-6125

## KENTUCKY

**LExINGTON PUBLIC LIBRARY \*\***  
140 E. Main St.  
Lexington 40507-1376  
(502) 231-5520

**LOUISVILLE FREE PUBLIC LIBRARY \*\***  
301 York St.  
Louisville 40203  
(502) 574-1611

## LOUISIANA

**EAST BATON ROUGE PARISH LIBRARY \*\***  
Catonville Branch Grants Collection  
120 St. Louis  
Baton Rouge 70802  
(504) 389-4960

**BEAUREGARD PARISH LIBRARY \*\***  
205 S. Washington Ave.  
De Ridder 70634  
(318) 463-6217

**OUACHITA PARISH PUBLIC LIBRARY +**  
1800 Stubbs Ave.  
Monroe 71201  
(318) 327-1490

**NEW ORLEANS PUBLIC LIBRARY \*\***  
Business & Science Division  
219 Loyola Ave.  
New Orleans 70140  
(504) 596-2580

**SHREVE MEMORIAL LIBRARY \*\***  
424 Texas St.  
Shreveport 71120-1523  
(318) 226-5894

## MAINE

**MAINE GRANTS INFORMATION CENTER \*\***  
University of Southern Maine Library  
131 Forest Ave.  
Portland 04104-9301  
(207) 780-5029

## MARYLAND

**ENOCH PRATT FREE LIBRARY \*\***  
Social Science & History  
400 Cathedral St.  
Baltimore 21201  
(410) 396-5430

## MASSACHUSETTS

**ASSOCIATED GRANTMAKERS OF MASSACHUSETTS \*\***  
294 Washington St., Suite 840  
Boston 02108  
(617) 426-2606

**BOSTON PUBLIC LIBRARY \*\***  
Soc. Sci. Reference  
700 Boylston St.  
Boston 02117  
(617) 536-5400

**WESTERN MASSACHUSETTS FUNDING RESOURCE CENTER +**  
65 Elliot St.  
Springfield 01101-1730  
(413) 732-3175

**WORCESTER PUBLIC LIBRARY \*\***  
Grants Resource Center  
Salem Square  
Worcester 01608  
(508) 799-1655

## MICHIGAN

**ALPENA COUNTY LIBRARY \*\***  
211 N. First St.  
Alpena 49707  
(517) 356-6188

**UNIVERSITY OF MICHIGAN-ANN ARBOR \*\***  
Graduate Library  
Reference & Research Services Department  
Ann Arbor 48109-1205  
(313) 764-9373

**WILLARD PUBLIC LIBRARY \*\***  
7 W. Van Buren St.  
Battle Creek 49017  
(616) 968-8166

**HENRY FORD CENTENNIAL LIBRARY \*\***  
Adult Services  
16301 Michigan Ave.  
Dearborn 48126  
(313) 943-2330

**WAYNE STATE UNIVERSITY \*\***  
Purdy/Kresge Library  
5265 Cass Ave.  
Detroit 48202  
(313) 577-6424

**MICHIGAN STATE UNIVERSITY LIBRARIES \*\***  
Social Sciences/Humanities Main Library  
East Lansing 48824-1048  
(517) 353-8818

**FARMINGTON COMMUNITY LIBRARY \*\***  
32737 West 12 Mile Rd.  
Farmington Hills 48018  
(810) 553-0300

**UNIVERSITY OF MICHIGAN-FLINT \*\***  
Library  
Flint 48802-2186  
(810) 762-3408

**GRAND RAPIDS PUBLIC LIBRARY \*\***  
Business Dept.—3rd Floor  
60 Library Plaza NE  
Grand Rapids 49503-3093  
(616) 456-3600

**MICHIGAN TECHNOLOGICAL UNIVERSITY +**  
Van Pelt Library  
1400 Townsend Dr.  
Houghton 49931  
(906) 487-2507

**MAUD PRESTON PALENSKE MEMORIAL LIBRARY +**  
500 Market St.  
Saint Joseph 49085  
(616) 983-7167

**NORTHWESTERN MICHIGAN COLLEGE \*\***  
Mark & Helen Osterlin Library  
1701 E. Front St.  
Traverse City 49684  
(616) 922-1060

## MINNESOTA

**DULUTH PUBLIC LIBRARY \*\***  
520 W. Superior St.  
Duluth 55802  
(218) 723-3802

**SOUTHWEST STATE UNIVERSITY \*\***  
University Library  
Marshall 56258  
(507) 537-6176

**MINNEAPOLIS PUBLIC LIBRARY \*\***  
Sociology Department  
300 Nicollet Mall  
Minneapolis 55401  
(612) 630-6300

**ROCHESTER PUBLIC LIBRARY +**  
101 2nd St. SE  
Rochester 55904-3777  
(507) 285-8002

**ST. PAUL PUBLIC LIBRARY +**  
90 W. Fourth St.  
St. Paul 55102  
(612) 266-7000

## MISSISSIPPI

**JACKSON/HINDS LIBRARY SYSTEM \*\***  
300 N. State St.  
Jackson 39201  
(601) 968-5803

MISSOURI

CLEARINGHOUSE FOR  
MIDCONTINENT FOUNDATIONS \*\*  
University of Missouri  
5110 Cherry, Suite 310  
Kansas City 64110  
(816) 235-1176

KANSAS CITY PUBLIC LIBRARY \*\*  
311 E. 12th St.  
Kansas City 64106  
(816) 221-9650

METROPOLITAN ASSOCIATION FOR  
PHILANTHROPY, INC. \*\*  
One Metropolitan Square, Suite 1295  
211 North Broadway  
St. Louis 63102  
(314) 621-6220

SPRINGFIELD-GREENE COUNTY  
LIBRARY \*\*  
397 E. Central  
Springfield 65802  
(417) 837-5000

MONTANA

MONTANA STATE UNIVERSITY—  
BILLINGS \*\*  
Library—Special Collections  
1500 North 30th St.  
Billings 59101-0298  
(406) 657-1662

BOZEMAN PUBLIC LIBRARY \*\*  
220 E. Lanette  
Bozeman 59715  
(406) 582-2402

MONTANA STATE LIBRARY \*\*  
Library Services  
151 S.E. 6th Ave.  
Helena 59620  
(406) 444-3004

UNIVERSITY OF MONTANA \*\*  
Maureen & Mike Mansfield Library  
Missoula 59812-1195  
(406) 243-6800

NEBRASKA

UNIVERSITY OF NEBRASKA—  
LINCOLN \*\*  
Love Library  
14th & R. Sts.  
Lincoln 68588-0410  
(402) 472-2848

W. DALE CLARK LIBRARY \*\*  
Social Sciences Department  
215 S. 15th St.  
Omaha 68102  
(402) 444-4826

NEVADA

LAS VEGAS-CLARK COUNTY LIBRARY  
DISTRICT \*\*  
1401 E. Flamingo  
Las Vegas 89119  
(702) 753-3642

WASHOE COUNTY LIBRARY \*\*  
301 S. Center St.  
Reno 89501  
(702) 785-4010

NEW HAMPSHIRE

PLYMOUTH STATE COLLEGE \*\*  
Herbert H. Lamson Library  
Plymouth 03364  
(603) 535-2258

CONCORD COUNTY LIBRARY \*  
45 Green St.  
Concord 03301  
(603) 225-8670

CUMBERLAND COUNTY LIBRARY \*  
800 E. Commerce St.  
Bridgeton 08302  
(609) 453-2210

NEW JERSEY

FREE PUBLIC LIBRARY OF ELIZABETH \*\*  
11 S. Broad St.  
Elizabeth 07202  
(908) 354-6060

COUNTY COLLEGE OF MORRIS \*\*  
Learning Resource Center  
214 Center Grove Rd.  
Randolph 07869  
(201) 328-5296

NEW JERSEY STATE LIBRARY \*\*  
Governmental Reference Services  
185 W. State St.  
Trenton 08625-0520  
(609) 292-6220

NEW MEXICO

ALBUQUERQUE COMMUNITY  
FOUNDATION \*\*  
3301 Menaul NE, Suite 30  
Albuquerque 87176-6960  
(505) 883-6240

NEW MEXICO STATE LIBRARY \*\*  
Information Services  
1209 Camino Carlos Rey  
Santa Fe 87505-9860  
(505) 476-9714

NEW YORK

NEW YORK STATE LIBRARY \*\*  
Humanities Reference  
Cultural Education Center  
Empire State Plaza  
Albany 12230  
(518) 474-5355

SUFFOLK COOPERATIVE LIBRARY  
SYSTEM \*  
627 N. Sunrise Service Rd.  
Bellport 11713  
(516) 266-1600

NEW YORK PUBLIC LIBRARY \*  
Bronx Reference Center  
2355 Bainbridge Ave.  
Bronx 10458-4698  
(718) 379-4257

THE NONPROFIT CONNECTION, INC. \*  
One Hanson Place—Room 2504  
Brooklyn 11243  
(718) 320-3200

BROOKLYN PUBLIC LIBRARY \*  
Social Sciences Division  
Grand Army Plaza  
Brooklyn 11238  
(718) 780-7700

BUFFALO & ERIE COUNTY PUBLIC  
LIBRARY \*\*  
Business & Labor Dept.  
Lafayette Square  
Buffalo 14203  
(716) 858-7097

HUNTINGTON PUBLIC LIBRARY \*  
338 Main St.  
Huntington 11743  
(516) 427-5165

QUEENS BOROUGH PUBLIC LIBRARY \*  
Social Sciences Division  
801 Merrick Blvd.  
Jamaica 11432  
(718) 990-8671

LEVITTOWN PUBLIC LIBRARY \*  
1 Bluegrass Lane  
Levittown 11756  
(516) 751-5728

NEW YORK PUBLIC LIBRARY \*  
Cunzio Cullen Branch Library  
104 W. 136th St.  
New York 10030  
(212) 491-2070

ADRIANCE MEMORIAL LIBRARY \*  
Special Services Department  
93 Market St.  
Poughkeepsie 12601  
(914) 485-3445

ROCHESTER PUBLIC LIBRARY \*\*  
Social Sciences  
115 South Ave.  
Rochester 14604  
(716) 428-8128

ONONDAGA COUNTY PUBLIC  
LIBRARY \*  
447 S. Salina St.  
Syracuse 13202-2494  
(315) 435-1800

UTICA PUBLIC LIBRARY \*  
303 Genesee St.  
Utica 13501  
(315) 735-2279

WHITE PLAINS PUBLIC LIBRARY  
100 Martine Ave.  
White Plains 10601  
(914) 422-1480

NORTH CAROLINA

COMMUNITY FDN. OF WESTERN  
NORTH CAROLINA \*  
Learning Resources Center  
16 Biltmore Ave., Suite 201  
P.O. Box 1888  
Asheville 28802  
(704) 254-4960

THE DUKE ENDOWMENT \*\*  
100 N. Tryon St., Suite 3500  
Charlotte 28202  
(704) 376-0291

DURHAM COUNTY PUBLIC LIBRARY \*  
301 North Roxboro  
Durham 27702  
(919) 560-0110

STATE LIBRARY OF NORTH  
CAROLINA \*\*  
Government and Business Services  
Archives Bldg., 109 E. Jones St.  
Raleigh 27601  
(919) 733-3270

FORSYTH COUNTY PUBLIC  
LIBRARY \*\*  
660 W. 5th St.  
Winston-Salem 27101  
(336) 727-2680

NORTH DAKOTA

BISMARCK PUBLIC LIBRARY \*  
515 N. Fifth St.  
Bismarck 58501  
(701) 222-6410

FARGO PUBLIC LIBRARY \*  
102 N. 3rd St.  
Fargo 58102  
(701) 241-1491

STARK COUNTY DISTRICT LIBRARY \*  
Humanities  
715 Market Ave. N.  
Canton 44702  
(330) 452-0665

PUBLIC LIBRARY OF CINCINNATI &  
HAMILTON COUNTY \*\*  
Grant Resource Center  
800 Vine St.—Library Square  
Cincinnati 45202-2071  
(513) 369-6940

COLUMBUS METROPOLITAN  
LIBRARY \*  
Business and Technology  
96 S. Grant Ave.  
Columbus 43215  
(614) 645-2590

DAYTON & MONTGOMERY COUNTY  
PUBLIC LIBRARY \*\*  
Grant Resource Center  
215 E. Third St.  
Dayton 45402  
(937) 272-9500 x211

MANSFIELD/RICHLAND COUNTY  
PUBLIC LIBRARY \*\*  
42 W. 3rd St.  
Mansfield 44002  
(419) 521-3110

TOLEDO-LUCAS COUNTY PUBLIC  
LIBRARY \*\*  
Social Sciences Department  
325 Michigan St.  
Toledo 43624-1614  
(419) 259-5245

PUBLIC LIBRARY OF YOUNGSTOWN &  
MAHONING COUNTY \*\*  
305 Wick Ave.  
Youngstown 44503  
(330) 744-8636

MUSKINGHAM COUNTY LIBRARY \*  
220 N. 5th St.  
Zanesville 43701  
(614) 453-0391

OKLAHOMA

OKLAHOMA CITY UNIVERSITY \*\*  
Dulany Browne Library  
2501 N. Blackwelder  
Oklahoma City 73106  
(405) 521-5822

TULSA CITY-COUNTY LIBRARY \*  
400 Civic Center  
Tulsa 74103  
(918) 596-7944

OREGON

OREGON INSTITUTE OF  
TECHNOLOGY \*  
Library  
3201 Campus Dr.  
Klamath Falls 97601-8801  
(503) 885-1773

PACIFIC NON-PROFIT NETWORK \*\*  
Grantmanship Resource Library  
33 N. Central, Suite 211  
Medford 97501  
(503) 779-6044

MULTNOMAH COUNTY LIBRARY \*  
Government Documents  
801 SW Tenth Ave.  
Portland 97205  
(503) 248-5123

OREGON STATE LIBRARY \*  
State Library Building  
Salem 97310  
(503) 378-4277

PENNSYLVANIA

NORTHAMPTON COMMUNITY  
COLLEGE \*  
Learning Resources Center  
3835 Green Pond Rd.  
Bethlehem 18017  
(610) 861-5360

ERIE COUNTY LIBRARY SYSTEM \*  
160 East Front St.  
Erie 16507  
(814) 451-6927

DAUPHIN COUNTY LIBRARY SYSTEM \*  
Central Library  
101 Walnut St.  
Harrisburg 17101  
(717) 234-4976

LANCASTER COUNTY PUBLIC  
LIBRARY \*  
125 N. Duke St.  
Lancaster 17602  
(717) 394-2651

FREE LIBRARY OF PHILADELPHIA \*\*  
Regional Foundation Center  
Logan Square  
Philadelphia 19103  
(215) 686-5423

# FOUNDATION CENTER COOPERATING COLLECTIONS

CARNEGIE LIBRARY OF PITTSBURGH \*\*  
Foundation Collection  
4400 Forbes Ave.  
Pittsburgh 15213-4080  
(412) 622-1917

POCONO NORTHEAST  
DEVELOPMENT FUND \*  
James Pettinger Memorial Library  
1151 Oak St.  
Pittston 18640-3795  
(717) 655-5581

READING PUBLIC LIBRARY \*  
100 South Fifth St.  
Reading 19602  
(610) 655-6355

MARTIN LIBRARY \*\*  
159 Market St.  
York 17401  
(717) 846-5300

## TEXAS

MEMPHIS & SHELBY COUNTY PUBLIC  
LIBRARY \*\*  
1850 Peabody Ave.  
Memphis 38104  
(901) 725-8877

NASHVILLE PUBLIC LIBRARY \*\*  
Business Information Division  
225 Polk Ave.  
Nashville 37203  
(615) 862-5843

NONPROFIT RESOURCE CENTER \*  
Funding Information Library  
500 N. Chestnut, Suite 1511  
Abilene 79604  
(915) 677-8166

AMARILLO AREA FOUNDATION \*\*  
700 First National Place  
801 S. Fillmore  
Amarillo 79101  
(806) 376-4521

BEAUMONT PUBLIC LIBRARY \*  
801 Pearl St.  
Beaumont 77704  
(409) 838-6006

CORPUS CHRISTI PUBLIC LIBRARY \*\*  
805 Comanche St.  
Reference Dept.  
Corpus Christi 78401  
(512) 880-7000

DALLAS PUBLIC LIBRARY \*\*  
Urban Information  
1515 Young St.  
Dallas 75201  
(214) 670-1487

CENTER FOR VOLUNTEERISM &  
NONPROFIT MANAGEMENT \*  
1918 Texas Ave.  
El Paso 79901  
(915) 532-5577

SOUTHWEST BORDER NONPROFIT  
RESOURCE CENTER \*  
Nonprofit Resource Center  
1201 W. University Dr.  
Edinburgh 78539  
(956) 516-3610

FUNDING INFORMATION CENTER OF  
FORT WORTH \*\*  
329 S. Henderson  
Ft. Worth 76104  
(817) 334-0228

HOUSTON PUBLIC LIBRARY \*\*  
Bibliographic Information Center  
500 McKinney  
Houston 77002  
(713) 236-1313

NONPROFIT MANAGEMENT AND  
VOLUNTEER CENTER \*  
Laredo Public Library  
1120 East Calton Rd.  
Laredo 78041  
(956) 795-2400

LONGVIEW PUBLIC LIBRARY \*\*  
222 W. Cotton St.  
Longview 75601  
(903) 237-1352

LUBBOCK AREA FOUNDATION, INC. \*  
1635 Main St., Suite 209  
Lubbock 79401  
(806) 762-8061

NONPROFIT RESOURCE CENTER  
OF TEXAS \*\*  
111 Soledad, Suite 200  
San Antonio 78205  
(210) 227-4333

WACO-MCLENNAN COUNTY  
LIBRARY \*\*  
1717 Austin Ave.  
Waco 76701  
(254) 750-5975

NORTH TEXAS CENTER FOR  
NONPROFIT MANAGEMENT \*\*  
624 Indiana, Suite 307  
Wichita Falls 76301  
(940) 322-4961

SALT LAKE CITY PUBLIC LIBRARY \*\*  
SALT LAKE CITY PUBLIC LIBRARY \*\*  
SALT LAKE CITY PUBLIC LIBRARY \*\*  
SALT LAKE CITY PUBLIC LIBRARY \*\*  
SALT LAKE CITY PUBLIC LIBRARY \*\*  
SALT LAKE CITY PUBLIC LIBRARY \*\*  
SALT LAKE CITY PUBLIC LIBRARY \*\*  
Reference & Law Info. Services  
109 State St.  
Montpelier 05609  
(802) 838-3268

HAMPTON PUBLIC LIBRARY \*  
4207 Victoria Blvd.  
Hampton 23669  
(757) 727-1312

RICHMOND PUBLIC LIBRARY \*\*  
Business, Science & Technology  
101 East Franklin St.  
Richmond 23219  
(804) 780-8223

ROANOKE CITY PUBLIC LIBRARY  
SYSTEM \*\*  
706 S. Jefferson  
Roanoke 24016  
(540) 853-2477

MID-COLUMBIA LIBRARY \*  
405 South Dayton  
Kennewick 99336  
(509) 586-3156

SEATTLE PUBLIC LIBRARY \*\*  
Science, Social Science  
1000 Fourth Ave.  
Seattle 98104  
(206) 386-4620

SPOKANE PUBLIC LIBRARY \*\*  
Funding Information Center  
West 811 Main Ave.  
Spokane 99201  
(509) 626-5347

UNITED WAY OF PIERCE COUNTY \*\*  
Center for Nonprofit Development  
1501 Pacific Ave., Suite 400  
P.O. Box 2215  
Tacoma 98401  
(206) 272-4263

GREATER WENATCHEE COMMUNITY  
FOUNDATION AT THE WENATCHEE  
PUBLIC LIBRARY  
310 Douglas St.  
Wenatchee 98807  
(509) 662-5021

KANAWHA COUNTY PUBLIC  
LIBRARY \*\*  
123 Capitol St.  
Charleston 25301  
(304) 343-6646

UNIVERSITY OF WISCONSIN—  
MADISON \*\*  
Memorial Library  
728 State St.  
Madison 53706  
(608) 263-3242  
(608) 263-3242  
(608) 263-3242  
(608) 263-3242  
(608) 263-3242  
(608) 263-3242  
(608) 263-3242  
(414) 288-1515

UNIVERSITY OF WISCONSIN—  
STEVENS POINT \*\*  
Library—Foundation Collection  
99 Reserve St.  
Stevens Point 54481-3897  
(715) 346-4204

NATRONA COUNTY PUBLIC  
LIBRARY \*\*  
307 E. 2nd St.  
Casper 82601-2598  
(307) 237-4935

LARAMIE COUNTY COMMUNITY  
COLLEGE \*\*  
Instructional Resource Center  
1400 E. College Dr.  
Cheyenne 82007-3259  
(307) 778-1206

CAMPBELL COUNTY PUBLIC  
LIBRARY \*\*  
2101 4-J Rd.  
Gillette 82716  
(307) 682-3223

TETON COUNTY LIBRARY \*\*  
125 Virginia Lane  
Jackson 83001  
(307) 733-2164

ROCK SPRINGS LIBRARY \*  
400 C St.  
Rock Springs 82801  
(307) 352-6667

UNIVERSIDAD DEL SACRADO  
CORAZON \*  
M.M.T. Guevara Library  
Sancti Spiritus 00914  
(809) 728-1515 x 4557

## DELAWARE

## SOUTH CAROLINA

## SOUTH DAKOTA

## TENNESSEE

DELAWARE PUBLIC LIBRARY  
DELAWARE PUBLIC LIBRARY  
DELAWARE PUBLIC LIBRARY  
DELAWARE PUBLIC LIBRARY  
DELAWARE PUBLIC LIBRARY  
DELAWARE PUBLIC LIBRARY  
DELAWARE PUBLIC LIBRARY

ANDERSON COUNTY LIBRARY \*\*  
202 East Greenville St.  
Anderson 29621  
(864) 260-4500

CHARLESTON COUNTY LIBRARY \*\*  
68 Calhoun St.  
Charleston 29401  
(843) 805-6950

SOUTH CAROLINA STATE LIBRARY \*\*  
1500 Senate St.  
Columbia 29211  
(803) 734-8666

COMMUNITY FOUNDATION OF  
GREATER GREENVILLE  
27 Cleveland St., Suite 101  
P.O. Box 6909  
Greenville 29606  
(864) 233-3925

SOUTH DAKOTA STATE LIBRARY \*\*  
800 Governors Dr.  
Pierre 57501-2294  
(605) 773-5070  
(800) 392-1841 (SD residents)

NONPROFIT MANAGEMENT  
INSTITUTE \*  
132 S. Dakota Rd.  
Sioux Falls 57102  
(605) 367-5380

SIOUXLAND LIBRARIES \*  
201 N. Main Ave.  
Sioux Falls 57104  
(605) 367-7081

KNOX COUNTY PUBLIC LIBRARY \*\*  
500 W. Church Ave.  
Knoxville 37902  
(423) 544-5700

Participants in the Foundation Center's Cooperating Collections network are libraries or nonprofit information centers that provide fundraising information and other funding-related technical assistance in their communities. Cooperating Collections agree to provide free public access to a basic collection of Foundation Center publications during a regular schedule of hours, offering free funding research guidance to all visitors. Many also provide a variety of services for local nonprofit organizations, using staff or volunteers to prepare special materials, organize workshops, or conduct orientations.

The Foundation Center welcomes inquiries from libraries or information centers in the U.S. interested in providing this type of public information service. If you are interested in establishing a funding information library for the use of nonprofit organizations in your area or in learning more about the program, please contact a coordinator of Cooperating Collections: Erika Wirtlieb, The Foundation Center, 79 Fifth Avenue, New York, NY 10003 (e-mail: [ew@fdcenter.org](mailto:ew@fdcenter.org)) or Janet Camarena, The Foundation Center, 312 Sutter Street, Suite 312, San Francisco, CA 94108 (e-mail: [jfc@fdcenter.org](mailto:jfc@fdcenter.org)).

# **DESCRIPTIVE DIRECTORY**



## ALABAMA

1

**Charles C. Anderson Family Foundation**  
202 N. Court St.  
Florence, AL 35630

Established in 1994 in AL.

**Donor(s):** Charles C. Anderson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$581,834 (M); gifts received, \$54,000; expenditures, \$53,728; qualifying distributions, \$53,728; giving activities include \$53,000 for 6 grants (high: \$21,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; libraries/library science; Salvation Army.

**Limitations:** Applications not accepted. Giving limited to AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Charles C. Anderson, Clyde B. Anderson, Hilda B. Anderson.

EIN: 631133303

**Selected grants:** The following grants were reported in 1997.

\$21,000 to University of North Alabama, Florence, AL.

\$20,000 to Salvation Army of Columbus, Columbus, MS.

\$5,000 to Riverhill School, Florence, AL.

\$5,000 to Tuscaloosa Academy, Tuscaloosa, AL.

\$1,000 to Cherokee Library Friends, Cherokee, AL.

\$1,000 to Salvation Army, Selma, AL.

2

**Joel R. Anderson Family Foundation** ☆  
202 N. Court St.  
Florence, AL 35630

Established in 1995 in AL.

**Donor(s):** Joel R. Anderson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$693,581 (M); gifts received, \$75,000; expenditures, \$71,646; qualifying distributions, \$71,642; giving activities include \$71,000 for 6 grants (high: \$40,000; low: \$1,000).

**Fields of interest:** Higher education; libraries (public); youth development, centers & clubs; Big Brothers/Big Sisters; Salvation Army.

**Limitations:** Applications not accepted. Giving limited to Florence, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Ashley Ruth Anderson, Carmen Anderson, Joel R. Anderson, Timothy K. Corley.  
EIN: 631133060

3

**The Anderson Foundation**  
2900 AmSouth/Harbert Tower  
1901 6th Ave. N., No. 2900  
Birmingham, AL 35203

Established in 1991 in AL.

**Donor(s):** Anderson News Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$49,880 (M); gifts received, \$41,369; expenditures, \$68,351; qualifying distributions, \$68,329; giving activities include \$67,500 for 4 grants (high: \$25,000; low: \$7,500).

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Charles C. Anderson, Charles C. Anderson, Jr., Clyde B. Anderson, Harold M. Anderson, Joel R. Anderson, Ruth K. Anderson, Terry C. Anderson, Gerald H. Daugherty.  
EIN: 631045859

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Alabama Institute for Deaf and Blind, Talladega, AL. For endowment.

\$25,000 to University of North Alabama Foundation, Florence, AL.

\$10,000 to Birmingham-Southern College, Birmingham, AL.

\$7,500 to University of Alabama, College of Arts and Sciences, Tuscaloosa, AL.

4

**Andrews Foundation, Inc.**  
300 N. 21st St.  
Birmingham, AL 35203

Established in 1986 in FL.

**Donor(s):** Neal L. Andrews, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,011,016 (M); expenditures, \$52,389; qualifying distributions, \$50,212; giving activities include \$50,212 for 16 grants (high: \$10,000; low: \$175).

**Fields of interest:** Environment; employment; children & youth, services; civil rights; public affairs.

**Limitations:** Applications not accepted. Giving primarily in AL and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Neal L. Andrews, Jr., Neal L. Andrews III.

EIN: 592765829

5

**A. H. Bean Foundation**  
c/o Regions Bank, Trust Dept.  
2222 9th St.  
Tuscaloosa, AL 35401-2318

Established in 1985 in AL.

**Donor(s):** A.H. Bean.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,545,894 (M); expenditures, \$104,183; qualifying distributions, \$92,346; giving activities include \$92,323 for 5 grants to individuals (high: \$50,000; low: \$2,675).

**Purpose and activities:** Awards student aid to Christian individuals who are active members of a church, enrolled in a post-secondary educational institution, and recommended for aid by the church minister.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of AL.

**Application information:**

**Deadline(s):** None

**Directors:** John R. Hinton, Connie B. Oswalt.  
EIN: 636134142

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Flatwoods Baptist Church,

Tuscaloosa, AL. For child care programs.

\$20,000 to Chamber of Commerce of West Alabama, AL.

\$15,000 to Ponderosa Bible Camp.

\$10,000 to Boy Scouts of America, Black Warrior Council, AL.

\$2,675 to Judson College, Marion, AL.

6

**The Claude Bennett Family Foundation**  
P.O. Box 130804  
Birmingham, AL 35213-0804  
Contact: Harold I. Apolinsky, Tr.  
Application address: 2222 Arlington Ave. S.,  
Birmingham, AL 35205

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,877,248 (M); expenditures, \$115,204; qualifying distributions, \$83,458; giving activities include \$76,925 for 27 grants (high: \$17,000; low: \$25).

**Fields of interest:** Higher education; hospitals (general); health care, reproductive health; AIDS; Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Birmingham, AL.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Harold I. Apolinsky, Clark Bennett, Nancy Bennett, Katherine Bennett O'Leary, J. Miller Piggott.

EIN: 582052917

**Selected grants:** The following grants were reported in 1997.

\$17,000 to McWane Center, Birmingham, AL.

\$5,000 to Partnership Assistance to the Homeless, Birmingham, AL.

\$5,000 to Planned Parenthood of Alabama, Birmingham, AL.

\$3,900 to Magic City Childrens Opera Company, Birmingham, AL.

\$3,500 to University of Alabama, Birmingham, AL.

\$3,000 to Greater Birmingham Ministries, Birmingham, AL.

\$2,000 to Harvard University, School of Medicine, Cambridge, MA.

\$1,000 to Rhodes College, Memphis, TN.

\$100 to Birmingham AIDS Outreach, Birmingham, AL.

\$100 to Junior League of Birmingham, Birmingham, AL.

7

**The Birmingham Bar Foundation**  
2021 2nd Ave. N.  
Birmingham, AL 35203

Established around 1995.

**Donor(s):** Mildred Coleman.†

**Foundation type:** Independent



**Financial data** (yr. ended 11/30/96): Assets, \$1,963,017 (M); gifts received, \$235,533; expenditures, \$115,689; qualifying distributions, \$8,833; giving activities include \$8,833 for 1 grant.

**Fields of interest:** Libraries/library science.

**Limitations:** Applications not accepted. Giving primarily in Jefferson County, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* William N. Clark,\* Pres.; Edward Allen, Elizabeth C. Bishop, Andrew P. Campbell, Brittin Coleman, Timothy Drillard, Boozer Downs, Jr., Edgar M. Elliott III, Rick Fernambuco, Carol Sue Nelson, Alton Parker, Jr., Lee Pittman, Maibeth Porter, William Rose, Jr., Deborah Walker.

EIN: 631124515

## 8

### Blaylock Foundation, Inc. ☆

1707 St. Andrews Dr.

Tuscaloosa, AL 35406-3046

Contact: Elizabeth B. Hollingsworth, Pres.

Established in 1987 in AL.

**Donor(s):** Elizabeth B. Hollingsworth.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$717,403 (M); gifts received, \$100,350; expenditures, \$64,774; qualifying distributions, \$62,088; giving activities include \$61,442 for 15 grants (high: \$14,000; low: \$195).

**Fields of interest:** Higher education; college; education; Christian agencies & churches; Protestant agencies & churches; religion.

**International interests:** South America.

**Types of support:** General/operating support; equipment.

**Limitations:** Giving primarily in AL; some giving also in South America.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Elizabeth B. Hollingsworth, Pres.; James H. Hollingsworth III, VP; Lillian Hinton, Secy.; Jo Anne Robertson, Treas.

**Number of staff:** None.

EIN: 630967721

## 9

### The Robert & Mildred Blount Educational Charitable Foundation, Inc.

c/o Regions Bank, Trust Dept.

8 Commerce St., P.O. Box 511

Montgomery, AL 36134-0511

Established in 1954.

**Donor(s):** Boyd K. Packer, Donna S. Packer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,616,153 (M); gifts received, \$107,108; expenditures, \$112,469; qualifying distributions, \$99,684; giving activities include \$99,347 for 8 grants (high: \$32,500; low: \$4,837).

**Fields of interest:** Substance abuse, services; human services; federated giving programs; Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving limited to AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** W. Houston Blount, Winton M. Blount, Jane Day, Arnold P. Dopson, Dale Schillingberg, Ben Walker, Jr., Regions Bank.

EIN: 636050508

**Selected grants:** The following grants were reported in 1997.

\$32,500 to Catholic High School of Montgomery, Montgomery, AL. For middle school for general support.

\$20,000 to Success by Six, Montgomery, AL. For general support.

\$14,510 to Resurrection Catholic Missions, Montgomery, AL. For general support.

\$7,500 to Saint Margarets Services,

Montgomery, AL. For general support.

\$7,500 to Saint Vincent de Paul Catholic

Church, Tallahassee, AL. For chapel maintenance.

\$7,500 to United Way, Montgomery Area, Montgomery, AL. For general support.

\$5,000 to Montgomery Addictions Counseling Center, Montgomery, AL. For general support.

\$4,837 to Nellie Burge Community Center, Montgomery, AL. For general support.

## 10

### The Bruno's, Inc. Foundation

P.O. Box 2486

Birmingham, AL 35201-2486

Established in 1985 in AL.

**Donor(s):** Bruno's, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$91,948 (M); expenditures, \$100,147; qualifying distributions, \$100,098; giving activities include \$100,000 for 4 grants (high: \$40,000; low: \$10,000).

**Fields of interest:** Museums; arts/cultural programs; education; health associations.

**Limitations:** Giving primarily in Birmingham, AL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Director:**\* Paul Garrison,\* Pres.; Ken Bruno, V.P.; Mike Conley, Secy.

EIN: 630933924

## 11

### Child Health Foundation

P.O. Box 530964

Birmingham, AL 35253-0964 (205) 939-9650

Contact: Dr. Sergio Stagno, Exec. Dir.

Established in 1985 in AL.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,550,046 (M); expenditures, \$50,566; qualifying distributions, \$59,238; giving activities include \$38,000 for 2 grants (high: \$28,000; low: \$10,000).

**Purpose and activities:** A private operating foundation; the foundation's goal is "to reduce illness and disease in the children of the world by transfer of medical information and skills across international boundaries."

**Fields of interest:** Medical school/education; health care; health associations; medical research; children & youth, services.

**International interests:** Central America; South America.

**Types of support:** Fellowships; research; grants to individuals.

**Limitations:** Applications not accepted. Giving limited to South and Central America.

**Publications:** Annual report, application guidelines.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John Trafford,\* Chair; Sergio Stagno,\* Exec. Dir.; Joseph D. Johnson, Mary Laura Stagno, Pablo Vial.

**Number of staff:** 1 part-time professional.

EIN: 621248169

## 12

### The Coffey Charitable Trust ☆

1422 Pierce Chapel Rd.

Wetumpka, AL 36092

Established in 1996 in AL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$87,533 (M); gifts received, \$143,300; expenditures, \$57,540; qualifying distributions, \$57,540; giving activities include \$56,720 for grants.

**Fields of interest:** College; Roman Catholic federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** David Coffey.

EIN: 631175553

## 13

### Decatur Daily Charitable Trust ☆

c/o AmSouth Bank of Alabama

P.O. Box 1488

Decatur, AL 35602 (256) 552-9320

Contact: Doris Drake

Established in 1984.

**Donor(s):** Tennessee Valley Printing Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$259,564 (M); expenditures, \$198,980; qualifying distributions, \$198,890; giving activities include \$193,810 for 10 grants (high: \$100,000; low: \$769).

**Fields of interest:** Elementary/secondary education; hospitals (general); Salvation Army.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in AL.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** AmSouth Bank of Alabama.

**Advisory Committee:** Barrett C. Shelton, Jr., Tolly G. Shelton.

EIN: 636131336

## 14

### Delaney Foundation, Inc.

3716 Springhill Memorial Dr. N.

Mobile, AL 36608

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,451,328 (M); gifts received, \$33,930; expenditures, \$69,184; qualifying distributions, \$67,637; giving activities include \$67,637 for 44 grants (high: \$50,275; low: \$25).

**Fields of interest:** Arts/cultural programs; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* James R. Delaney,\* Pres.; William R. Delaney,\* V.P. and Secy.; Darlene D. Frost,\* V.P. and Secy.

**EIN:** 630832413

**Selected grants:** The following grants were reported in 1997.

\$50,275 to Saint Pauls Episcopal School, Mobile, AL.

\$1,500 to United Way of Southwest Alabama, Mobile, AL.

\$700 to Rotary Club of Mobile, Mobile, AL.

\$300 to March Against Crime.

\$300 to Mobile Opera Guild, Mobile, AL.

\$250 to Alabama Association of Independent

Colleges and Universities, Birmingham, AL.

\$225 to Mobile Museum of Art, Mobile, AL.

\$200 to American Cancer Society, Mobile, AL.

\$150 to Boy Scouts of America, Mobile Area Council, Mobile, AL.

\$150 to McCallie School, Chattanooga, TN.

## 15

### Gunter Dixon Foundation, Inc.

P.O. Drawer 990

Andalusia, AL 36420 (334) 222-3138

Contact: Gordon S. Jones, Exec. V.P.

Established in 1982 in AL.

**Donor(s):** Ellie G. Dixon.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,858,288 (M); expenditures, \$99,796; qualifying distributions, \$89,734; giving activities include \$81,000 for 12 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Education, fund raising; higher education; medical school/education; education; environment; mental health/crisis services; medical research.

**Types of support:** Building/renovation; equipment; program development; research.

**Limitations:** Applications not accepted. Giving primarily in AL, with emphasis on Andalusia and Covington County. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Martha B. Dixon, Pres.; Gordon S. Jones, Exec. V.P.; Phillip G. Jones, 1st V.P. and Treas.; Frank McGuire, V.P.; Doris B. Tyler, Secy.

**Number of staff:** 1 part-time professional.

**EIN:** 630813623

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Covington County Health Department, Andalusia, AL. For office equipment.

\$15,000 to Impact Family Counseling, Birmingham, AL. For general support.

\$10,000 to Childrens Hospital of Alabama Foundation, Birmingham, AL. For operating support.

\$10,000 to South Central Alabama Coalition for Citizens with Disabilities, Andalusia, AL. For Can I Volunteer program.

\$10,000 to South Central Alabama Mental Health Board, Andalusia, AL.

\$4,000 to American Red Cross, Andalusia, AL. For general support.

\$3,000 to Alabama Kidney Foundation, Birmingham, AL. For research.

\$3,000 to Alabama Sheriffs Boys and Girls Ranch, Boys Ranch, AL. For general support.

\$2,000 to Alabama Public Television, Birmingham, AL. For general support.

\$2,000 to Alabama Sight Conservation Association, Birmingham, AL.

## 16

### Thelma Dixon Foundation

900 S. Three Notch St.

Andalusia, AL 36420

Established in 1981 in AL.

**Donor(s):** Thelma Dixon.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$497,141 (M); gifts received, \$80,000; expenditures, \$102,432; qualifying distributions, \$98,846; giving activities include \$98,702 for 16 grants (high: \$25,000; low: \$200).

**Fields of interest:** Higher education; public affairs, government agencies.

**Types of support:** General/operating support; capital campaigns; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals, or for program-related investments; no loans.

**Publications:** 990-PF.

**Trustees:** Gordon S. Jones, Thomas G. Mancuso, Catherine D. Roland, John E. Vick.

**Number of staff:** 2 part-time professional.

**EIN:** 630812631

**Selected grants:** The following grants were reported in 1996.

\$14,200 to Huntingdon College, Montgomery, AL. For Investment in Values Campaign.

\$8,200 to Auburn University Foundation, Athletic Department, Auburn, AL.

\$8,000 to Ludwig von Mises Institute for Austrian Economics, Auburn, AL. Toward endowment fund for scholarships at Auburn University.

\$7,000 to Auburn University Foundation, Auburn, AL. For building fund.

\$6,300 to Auburn University, Auburn, AL. For Charles Dixon Memorial Scholarships.

\$3,000 to Covington County Commission, Andalusia, AL. For rural fire departments fund.

\$2,000 to Andalusia City Schools Foundation, Andalusia, AL. For City School Program.

\$1,000 to Andalusia, City of, Andalusia, AL. For sight conservation programs and diabetes camp.

\$500 to Andalusia Volunteer Rescue Squad, Andalusia, IL.

\$500 to Humane Society of Andalusia, Andalusia, AL.

## 17

### S. E. & Margaret W. Dove Christian Foundation

1751 Kinsey Rd.

Dothan, AL 36302

Contact: S. Earl Dove, Pres.

**Application address:** P.O. Box 6827, Dothan, AL 36302; Tel.: (334) 793-2284

Established in 1982 in AL.

**Donor(s):** S. Earl Dove.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,177,410 (M); expenditures, \$194,043; qualifying distributions, \$190,016; giving activities include \$190,744 for 5 grants (high: \$82,744; low: \$10,000).

**Fields of interest:** Human services; federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving primarily in AL. No grants to individuals.

**Application information:** Application form required.

**Deadline(s):** None

**Officers:** S. Earl Dove, Pres.; Margaret W. Dove, V.P.; Charles E. Coggins, Treas.

**EIN:** 630836252

## 18

### The G. Mack and Nancy R. Dove Foundation

(Formerly The Dove Foundation)

1751 Kinsey Rd.

Dothan, AL 36302

Contact: G. Mack Dove, Pres.

**Application address:** P.O. Box 6827, Dothan, AL 36302; Tel.: (334) 793-2284

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$588,956 (M); expenditures, \$195,872; qualifying distributions, \$193,314; giving activities include \$193,524 for 26 grants (high: \$35,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; children & youth, services; family services.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in AL. No grants to individuals.

**Application information:** Application form required.

**Deadline(s):** None

**Officers:** G. Mack Dove, Pres.; Nancy R. Dove, V.P.; Charles E. Coggins, Treas.

**EIN:** 630836253

**Selected grants:** The following grants were reported in 1996.

\$35,000 to First Presbyterian Church.

\$25,000 to Alabama Educational Television Foundation Authority, Birmingham, AL.

\$25,000 to Family Service Center.

\$21,180 to Troy State University, Montgomery, AL. For computer lab fund.

\$12,000 to House of Ruth.

\$6,250 to Alabama Institute for Deaf and Blind, Talladega, AL.

\$6,000 to United Way, Wiregrass, Dothan, AL.

\$2,000 to Boy Scouts of America.

\$1,644 to Close Up Foundation, Alexandria, VA.  
\$1,000 to University of the South, Seawee, TN.

## 19

**David R. Dunlap, Jr. Memorial Trust**

c/o Regions Bank  
P.O. Drawer 2527  
Mobile, AL 36622  
Contact: David R. Dunlap, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,841,633 (M); expenditures, \$223,580; qualifying distributions, \$201,430; giving activities include \$187,988 for 207 loans to individuals (high: \$14,000; low: \$1).

**Purpose and activities:** Awards student loans for higher education to local residents, employees of trustee bank, or Alabama Dry Docks & Shipbuilding Co.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Mobile and Baldwin counties, AL.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* June 30

*Board meeting date(s):* July

**Trustee:** Regions Bank.

**EIN:** 636020944

## 20

**The Oscar N. Edge Scholarship Foundation**

c/o Pike County Board of Education  
211 Lake Ave.  
Troy, AL 36081-2699 (334) 566-1850

Established around 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$601,260 (M); gifts received, \$29,470; expenditures, \$107,025; qualifying distributions, \$104,042; giving activities include \$98,275 for 41 grants to individuals and \$5,533 for loans to individuals (high: \$14,829; low: \$166).

**Purpose and activities:** Awards interest-free student loans for postsecondary education to high school students residing in Pike County, AL.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to Pike County, AL.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** William C. Stone, Pres.; John W.

Vaughn, V.P.; John R. Key, Secy.-Treas.

**EIN:** 630835559

## 21

**The Haley Foundation** ☆

315 McCord Rd.  
Dothan, AL 36301-9447

Established in 1994 in AL.

**Donor(s):** John H. Haley, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$516,273 (M); expenditures, \$74,450; qualifying distributions, \$73,706; giving activities include \$74,450 for grants.

**Fields of interest:** Higher education; boys & girls clubs; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** John H. Haley, Jr., Pres.

**EIN:** 631133946

## 22

**Ben F. Harrison Foundation, Inc.**

P.O. Box 250  
Greenville, AL 36037

Established in 1979 in FL.

**Donor(s):** Harrison Industries, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$93,192 (M); gifts received, \$150,000; expenditures, \$100,149; qualifying distributions, \$100,110; giving activities include \$100,100 for 6 grants (high: \$50,000; low: \$100).

**Purpose and activities:** Giving primarily to Baptist churches and for higher education.

**Fields of interest:** University; heart/circulatory disease; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Birmingham, AL, and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** B.F. Harrison, Pres.; E.C. McGarity, Jr., V.P.; R.C. McSpadden, Secy.-Treas.

**Director:** Carol M. Harrison.

**EIN:** 630781485

## 23

**Hartselle Scholarship Foundation** ☆

c/o South Trust Bank of Alabama, N.A.  
P.O. Box 267  
Huntsville, AL 35804

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,026,084 (M); gifts received, \$100; expenditures, \$68,813; qualifying distributions, \$68,813; giving activities include \$61,990 for 86 grants to individuals.

**Purpose and activities:** To award college scholarships to graduates of Hartselle H.S.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Hartselle, AL.

**Application information:** Application form not required.

*Deadline(s):* April 1

**Officers:** Glenn F. Thompson, Chair.; Larry W. Madison, Vice-Chair.; Jeffrey M. Gray, Secy.; William H. Puckett, Treas.

**Director:** William H. Watson.

**EIN:** 631045867

## 24

**The Healthsouth Foundation** ☆

1 Healthsouth Pkwy.  
Birmingham, AL 35243  
Contact: Richard Botts

Established in 1996 in AL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$519,160 (M); gifts received, \$604,332; expenditures, \$85,172; qualifying distributions, \$85,172; giving activities include \$70,770 for 3 grants (high: \$60,000; low: \$770).

**Fields of interest:** Arthritis; Boy Scouts; youth development.

**Limitations:** Giving limited to AL.

**Application information:**

*Initial approach:* Written statement of purpose

**Officers:** Richard M. Scrusby, Pres.; Anthony J.

Tanner, Secy.; Michael D. Martin, Treas.

**EIN:** 631166647

## 25

**The Hess Foundation** ☆

2828 Balmoral Rd.  
Birmingham, AL 35223  
Contact: Shirley Hess, Pres.

Established in 1966.

**Donor(s):** Shirley Hess.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$846,976 (M); gifts received, \$243,090; expenditures, \$101,748; qualifying distributions, \$95,660; giving activities include \$96,200 for 26 grants (high: \$25,000; low: \$100).

**Fields of interest:** Music; performing arts, education; legal services; human services; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in AL and FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers and Directors:** Shirley Hess,\* Pres.;

Donald Hess,\* V.P.; Jo Ann Morrison.

**EIN:** 636056717

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Alabama Shakespeare Festival, Montgomery, AL.

\$15,000 to Jewish Federation of Birmingham, Birmingham, AL. 3 grants: \$5,000 each.

\$10,000 to Birmingham Museum of Art, Birmingham, AL. 2 grants: \$5,000 each.

\$10,000 to Florida Studio Theater, Sarasota, FL. 2 grants: \$5,000 each.

\$5,000 to Alabama Humanities Foundation, Birmingham, AL.

\$5,000 to Alabama Symphony Orchestra, Birmingham, AL.

## 26

**Caroline P. and Charles W. Ireland Foundation**

(Formerly C Foundation)  
c/o AmSouth Bank of Alabama  
P.O. Box 11426  
Birmingham, AL 35202-1426 (205) 326-4696  
Contact: Leah F. Scalise, V.P. and Trust Off., AmSouth Bank of Alabama

Established in 1977 in AL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,625,708 (M); expenditures, \$199,379; qualifying distributions, \$186,613; giving activities include \$185,100 for 29 grants (high: \$50,000; low: \$100; average: \$1,000-\$5,000).

**Fields of interest:** Museums; arts/cultural programs; higher education.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; equipment.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Caroline Ireland,\* Pres.; John Arthur Jones, Cynthia Wilson.

**Agent:** AmSouth Bank of Alabama.

**EIN:** 636106086

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Alabama, Birmingham, AL.

\$50,000 to Whittier College, Whittier, CA.

\$17,000 to New Orleans Museum of Art, New Orleans, LA.

\$10,000 to United Way of Central Alabama, Birmingham, AL.

\$10,000 to University of Florida, Samuel P. Harn Museum, Gainesville, FL.

\$6,000 to Birmingham Museum of Art, Birmingham, AL.

\$5,000 to Birmingham-Southern College, Birmingham, AL.

\$5,000 to Guggenheim Museum, NYC, NY.

\$2,500 to Bishops School, La Jolla, CA.

\$2,500 to Friends of Art and Preservation in Embassies, DC.

## 27

### Caroline Lawson Ivey Memorial Foundation, Inc.

1725 E. University Blvd.

Auburn, AL 36831-2028 (334) 826-5760

**Contact:** Callie Brooks, Prog. Dir.

**Additional address:** P.O. Box 2028, Auburn, AL

36831-2028; E-mail: [climf@mindspring.com](mailto:climf@mindspring.com);

**URL:** <http://www.mindspring.com/~climf/index.html>

Established in 1986 in AL.

**Donor(s):** Oliver Turner Ivey,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,590,643 (M); gifts received, \$43,000; expenditures, \$103,513; qualifying distributions, \$103,513; giving activities include \$27,289 for 12 grants (high: \$7,000; low: \$436) and \$32,333 for 42 grants to individuals (high: \$1,000; low: \$667).

**Purpose and activities:** To award scholarships to persons preparing to teach Social Studies in public schools at the middle or secondary tiers. Grants to implement the Cultural Approach in classrooms and for workshops for teachers to learn the Cultural Approach to teaching history. **Fields of interest:** Elementary/secondary education; higher education.

**Types of support:** General/operating support; conferences/seminars; curriculum development; grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in AL.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter, E-mail, or telephone

*Deadline(s):* April 21 for scholarships

**Board meeting date(s):** Mar. 13, April 28, and Nov. 19

**Final notification:** May 1 for scholarships

**Officers and Directors:**\* F. Stevenson Brice,\*

Chair. and Treas.; Andrew C. Weaver,\* Pres.;

Curtis T. Henson,\* V.P.; Donathon C. Olliff,\*

V.P.; Ruth H. Williamson,\* V.P.; Laura M. Brice,\*

Secy.

**Number of staff:** 1 part-time professional.

**EIN:** 630940413

## 28

### The JADO Fund

c/o Regions Bank, Trust Dept.

P.O. Box 511

Montgomery, AL 36101-0511

Established in 1983.

**Donor(s):** Adolph Weil, Jr., Mrs. Adolph Weil.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,138,333 (M); expenditures, \$83,387; qualifying distributions, \$81,660; giving activities include \$81,300 for 28 grants (high: \$20,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; education; children & youth; services; Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Montgomery, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Regions Bank, Trust Dept.

**Advisory Committee:** Mrs. Adolph Weil, Jr.

**EIN:** 630835562

**Selected grants:** The following grants were reported in 1996.

\$25,438 to Montgomery Museum of Fine Arts, Montgomery, AL.

\$18,333 to Montgomery Area Zoological Society, Montgomery, AL.

\$10,000 to American Cancer Society.

\$1,000 to Montgomery Academy, Montgomery, AL.

## 29

### Terry W. Johnson and Sheron B. Johnson Charitable Trust

3900 Montclair Rd., Ste. 301

Birmingham, AL 35213

**Contact:** Terry W. Johnson, Tr.

Established in 1988 in AL.

**Donor(s):** Terry W. Johnson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$223,993 (M); gifts received, \$5,112; expenditures, \$170,621; qualifying distributions, \$167,014; giving activities include \$163,261 for 16 grants (high: \$80,000; low: \$100).

**Fields of interest:** Education; children & youth; services; aging, centers & services; aging.

**Limitations:** Giving primarily in Birmingham, AL. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* None

*Final notification:* Within 2 months

**Trustees:** Terry W. Johnson, Jean Morris.

**EIN:** 570849553

**Selected grants:** The following grants were reported in 1996.

\$80,000 to Big Oak Ranch, Gadsden, AL. For general support.

\$35,400 to Boy Scouts of America, Birmingham Area Council, Birmingham, AL. For general support.

\$20,000 to Cornerstone Schools of Alabama, Birmingham, AL. For general support.

\$6,000 to American Cancer Society,

Birmingham, AL. For general support.

\$5,000 to Magic Moments, Birmingham, AL. For general support.

\$1,500 to Camp Smile-A-Mile, Birmingham, AL.

For general support.

\$1,000 to PATH Center for Women and

Children, Birmingham, AL. For general support.

\$1,000 to Robert W. Woodruff Arts Center, Atlanta, GA. For general support.

\$500 to Birmingham Festival of Arts,

Birmingham, AL. For general support.

\$100 to Habitat for Humanity, Birmingham, AL. For general support.

## 30

### The Nelson and Charleen Kemp Foundation

1400 Park Pl. Tower

Birmingham, AL 35203

**Contact:** Mary Frank Hyche, V.P.

**Application address:** P.O. Box 236, Winfield, AL 35594; Tel.: (205) 487-3139

Established in 1987 in AL.

**Donor(s):** Charleen M. Kemp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,184,927 (M); gifts received, \$200,000; expenditures, \$85,764; qualifying distributions, \$78,947; giving activities include \$78,750 for 27 grants (high: \$11,500; low: \$250).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); medical research; residential/custodial care. **Limitations:** Giving primarily in AL. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers and Trustees:**\* Charleen M. Kemp,\*

Pres.; Mary Frank Hyche,\* V.P. and Secy.-Treas.;

C.E. Bryant, Jr., Thomas N. Carruthers, Jr., John

S. Henley.

**EIN:** 630981693

## 31

### Malbis Memorial Foundation ☆

P.O. Box 639

Daphne, AL 36526

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,780,794 (M); gifts received, \$54,748; expenditures, \$115,867; qualifying distributions, \$11,071; giving activities include \$11,085 for 36 grants (high: \$500; low: \$100).

**Purpose and activities:** Primarily religious purposes; maintains a local Greek Orthodox church; emphasis on church support and social services.

**Fields of interest:** Human services; Salvation Army; Christian agencies & churches; Orthodox Catholics; religion.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Antigone Papageorge, Pres.; George Malbis, V.P.; Mary Wilkinson, Secy.; Bessie Papas, Treas.

**Trustees:** Fr. James Cleondis, William Scourtes. EIN: 636044881

## 32

**The McAbee Construction Foundation**

1800 McFarland Blvd., N., Ste. 100

Tuscaloosa, AL 35403

Contact: Leroy McAbee, Pres.

Application address: 5724 21st St., Tuscaloosa, AL 35401; Tel.: (205) 349-2212

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,119,408 (M); expenditures, \$74,032; qualifying distributions, \$56,300; giving activities include \$56,300 for 21 grants (high: \$17,000; low: \$500).

**Fields of interest:** Higher education; human services; youth, services; hospices; Protestant agencies & churches.

**Limitations:** Giving primarily in Tuscaloosa, AL.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Leroy McAbee, Pres.; Harold McAbee, V.P.; Ruth McAbee, Secy.-Treas. EIN: 630843625

**Selected grants:** The following grants were reported in 1996.

\$17,000 to First Baptist Church, Tuscaloosa, AL.

\$7,000 to Boy Scouts of America, Black Warrior Council, Tuscaloosa, AL.

\$5,300 to Hospice of West Alabama, Tuscaloosa, AL.

\$5,000 to Salvation Army of Tuscaloosa, Tuscaloosa, AL.

\$5,000 to Shelton State Community College, Tuscaloosa, AL.

\$2,000 to University of Alabama, Tuscaloosa, AL.

\$1,000 to YMCA, Tuscaloosa Metropolitan, Tuscaloosa, AL.

\$500 to Boys and Girls Clubs of Tuscaloosa, Tuscaloosa, AL.

\$500 to Girl Scouts of the U.S.A., Tombigbee Council, Tuscaloosa, AL.

\$500 to Stillman College, Tuscaloosa, AL.

## 33

**The A. McDonald Family Foundation**

3867 Pine Ln., Ste. 151-A

Bessemer, AL 35022

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,651,458 (M); expenditures, \$78,980; qualifying distributions, \$76,398; giving activities include \$77,190 for 8 grants (high: \$45,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; health associations.

**Limitations:** Giving limited to the southeastern U.S., particularly AL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 31

*Board meeting date(s):* Dec.

**Officers and Directors:** Jennifer C. McDonald,\* Pres.; Kathryn A. McDonald,\* V.P.; A. Jefferson McDonald, Jr.,\* Secy.; John L. McDonald,\* Treas. EIN: 631148087

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Greater Birmingham Foundation, Birmingham, AL.

\$10,000 to University of Alabama in Birmingham Medical Center, Birmingham, AL. For Allan J. McDonald Memorial fund for Gene Therapy Research.

\$8,000 to Beat, Inc., Birmingham, AL.

\$7,190 to University of Alabama, Birmingham, AL. For hospice program.

\$2,500 to Magic City Harvest, Birmingham, AL.

\$2,500 to McWane Center, Birmingham, AL.

\$1,000 to Alabama Theater, Birmingham, AL.

\$1,000 to Canterbury United Methodist Church, Birmingham, AL. For youth group program.

## 34

**McIntosh Area Betterment Association**

P.O. Box 28

McIntosh, AL 36553-0028

**Donor(s):** CIBA-GEIGY Corp., Olin Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$8,028 (M); gifts received, \$72,734; expenditures, \$110,847; qualifying distributions, \$110,847; giving activities include \$106,359 for 11 grants (high: \$21,029; low: \$2,000).

**Purpose and activities:** Support limited to the town of McIntosh, AL, for health, educational, historical, recreational, environmental and cultural activities.

**Fields of interest:** Arts/cultural programs; education; environment; youth, services; federated giving programs; government/public administration; Christian agencies & churches.

**Limitations:** Giving limited to McIntosh, AL.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Nelson Smith, Pres.; Joseph Rytlewski, Secy.-Treas.

EIN: 630725021

## 35

**Forrest C. Mobley Foundation**

1797 Andrews Mill Rd.

Tallapoosa, AL 36078-0000

Contact: Nancy M. Mobley, Tr.

Established in 1985 in AL.

**Donor(s):** Forrest C. Mobley M-1 Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$943,943 (M); expenditures, \$90,715; qualifying distributions, \$87,693; giving activities include \$76,652 for grants.

**Purpose and activities:** "Primary interests include Christian marriage and family."

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Quarterly

**Trustees:** Forrest C. Mobley, Jr., Nancy M. Mobley.

EIN: 596835987

## 36

**Gloria Narramore Moody Foundation, Inc. ☆**

P.O. Box 1029

Tuscaloosa, AL 35403 (205) 333-1440

Contact: Pamela Penick, Admin. Asst.

Established in 1990 in AL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$710,386 (M); gifts received, \$151,970; expenditures, \$149,322; qualifying distributions, \$145,912; giving activities include \$131,650 for 33 grants (high: \$25,000; low: \$100; average: \$300-\$2,000).

**Fields of interest:** Performing arts; music; orchestra (symphony); humanities; libraries (public).

**Types of support:** General/operating support; continuing support; building/renovation; program development; fellowships; grants to individuals.

**Limitations:** Giving primarily in AL.

**Publications:** Financial statement, application guidelines (including application guidelines), 990-PF.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 6

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Directors:** Gloria N. Moody,\*

Pres.; Celeste Burnum,\* V.P.; Hugh Rowe Thomas,\* V.P.; Frank Moody, Jr.,\* Secy.; Larry W. O'Neal,\* Treas.; Sara Moody.

**Number of staff:** 1 part-time professional.

EIN: 634020569

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Boston Symphony Orchestra, Boston, MA. 2 grants: \$25,000 (For annual pledge), \$5,000 (For Evening of Stars).

\$12,500 to Alabama Symphony Orchestra, Birmingham, AL. 2 grants: \$10,000, \$2,500.

\$7,500 to Tanglewood Music Center, Lenox, MA. For annual fellowship.

\$5,500 to Alabama Shakespeare Festival, Montgomery, AL. 2 grants: \$3,000 (For Carnevale program), \$2,500.

\$3,750 to Metropolitan Opera Association, NYC, NY.

\$1,000 to Metropolitan Opera, NYC, NY. For pledge.

\$1,000 to Tuscaloosa Academy, Tuscaloosa, AL. For annual pledge.

## 37

**B. C. Moore & Sons, Inc. Foundation**

c/o Compass Bank, Trust Dept.

P.O. Box 10566

Birmingham, AL 35296

Contact: M. Hall

Application address: Carl E. Bennett, c/o B.C.

Moore &amp; Sons, Inc., P.O. Drawer 72,

Wadesboro, NC 28170

Established in 1951.

Donor(s): B.C. Moore &amp; Sons, Inc.

Foundation type: Company-sponsored

**Financial data** (yr. ended 01/31/97): Assets, \$1,879,784 (M); expenditures, \$97,386; qualifying distributions, \$81,006; giving activities include \$79,300 for 34 grants (high: \$10,000; low: \$200).

**Fields of interest:** Higher education; human services; federated giving programs; science; religion.

**Limitations:** Giving primarily in AL, GA, NC, and SC.

**Application information:** Application form not required.

Initial approach: Letter

Deadline(s): None

Trustee: Compass Bank.

EIN: 566062082

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Chesterfield-Marlboro Technical College, Cheraw, SC. For general support.

\$6,000 to Georgia Foundation for Independent Colleges, Atlanta, GA. For general support.

\$6,000 to United Negro College Fund, Fairfax, VA. For general support.

\$5,000 to Brevard College, Brevard, NC. For general support.

\$4,500 to Spartanburg Methodist College, Spartanburg, SC. For general support.

\$3,000 to Billy Graham Evangelistic Association. For general support.

\$3,000 to Wingate University, Wingate, NC. For general support.

\$2,500 to Saint Andrews Presbyterian College, Laurinburg, NC. For general support.

\$1,000 to Greenville County Library, Greenville, SC. For general support.

\$1,000 to Hospice of Chesterfield County, Chesterfield, SC. For general support.

## 38

**Orinoco Foundation Agency ☆**

899 Alford Ave.

Birmingham, AL 35226

Established in 1991 in AL.

Donor(s): Samuel T. Nash, Jr.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,231,224 (M); expenditures, \$76,134; qualifying distributions, \$63,025; giving activities include \$63,000 for 4 grants (high: \$17,700; low: \$14,100).

**Fields of interest:** Hospitals (psychiatric); federated giving programs; Christian agencies & churches.

**Types of support:** Research.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** \*Amelia J. Nash, \*Pres.;

Carolina Endert, Thomas A. Mitchell, Jr.

EIN: 631055908

## 39

**The Phillips Family Foundation ☆**

100 Cherry Hill Pl.

Montgomery, AL 36117

Established in 1996 in AL.

Foundation type: Independent

**Financial data** (yr. ended 12/31/96): Assets, \$3,426 (M); gifts received, \$57,246; expenditures, \$53,820; qualifying distributions, \$53,820; giving activities include \$53,801 for 9 grants (high: \$20,000; low: \$700).

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in Montgomery, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gary E. Phillips, Chair.; Ellen Phillips, Secy.

EIN: 631155831

## 40

**Pleidad Foundation ☆**

3225 Sterling Rd.

Birmingham, AL 35213

Contact: Carrie McMahon, Pres.

Established in 1995 in AL.

**Donor(s):** Betty T. McMahon, John J. McMahon, Jr., David A. McMahon, Joel W. McMahon, John J. McMahon III, Buffalo News.

Foundation type: Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,296,469 (M); gifts received, \$1,103,246; expenditures, \$42,672; qualifying distributions, \$41,883; giving activities include \$42,000 for 11 grants (high: \$12,000; low: \$1,000).

**Fields of interest:** Higher education; college (community/junior); education; zoos/zoological societies; cerebral palsy; religion.

**Limitations:** Giving limited to Birmingham, AL.

**Officer:** Carrie C. McMahon, Pres.

**Directors:** Ashely R. McMahon, Betty T.

McMahon, David A. McMahon, Joel W.

McMahon, John J. McMahon, Jr., John J.

McMahon III.

EIN: 631159236

## 41

**John A. & Delia T. Robert Charitable Trust**

No. 2 ☆

c/o Compass Bank-Personal Tr. Dept.

P.O. Box 10566

Birmingham, AL 35296 (205) 558-6717

Contact: Miltzie Hall

Established in 1995 in AL.

Foundation type: Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,273,444; expenditures, \$83,636; qualifying distributions, \$61,147; giving activities include \$60,633 for 8 grants (high: \$25,000; low: \$2,000).

**Purpose and activities:** Giving to religious, scientific, literary or educational purposes.

**Fields of interest:** Literature; scholarships/financial aid; education; children, services; science.

**Limitations:** Giving primarily in AL.

**Application information:** Application form not required.

Initial approach: Letter

Trustees: Arlene S. Henley, Compass Bank.

EIN: 636193757

## 42

**Rotary Children's Foundation**

c/o Russell Ladd III

P.O. Box 6989

Mobile, AL 36660

**Application address:** P.O. Box 189, Mobile, AL 36601

Established in 1985 in AL.

**Donor(s):** Ruth Smith, John I. Morrill, Rotary Club of Mobile.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,644,649 (M); gifts received, \$29,412; expenditures, \$124,186; qualifying distributions, \$111,252; giving activities include \$110,000 for 9 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Education; hospitals (general); health care; health associations; youth, services.

**Limitations:** Giving primarily in AL.

**Application information:**

Initial approach: Letter or proposal

Copies of proposal: 12

Deadline(s): Sept. 21

**Director:** Russell Ladd III, Exec. Dir.

**Trustees:** Jimmy Bledsoe, Burnley Davis, Steve Dill, Bill Drew, Gilbert F. Dukes, Jr., Jack Greer, Jackie Greer, Frank Lott, Harry W. Mattel, Kathy Miller, Edward Morris, Jr., Bestor Ward.

EIN: 636045293

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Easter Seal Society of Alabama, Montgomery, AL. For general operating support.

\$20,500 to Alabama Easter Seal School for Special Children, Mobile, AL. For general operating support.

\$20,500 to Camp ASCCA, Jacksons Gap, AL. For general operating support.

\$10,000 to Alabama Special Camp for Children and Adults, AL. For general operating support.

\$10,000 to Mulherin Custodial Home, Mobile, AL. For general operating support.

\$10,000 to United Cerebral Palsy of Mobile, Mobile, AL. For general operating support.

\$5,000 to Rotary Rehabilitation Hospital. For general operating support.

\$3,000 to Epilepsy Center of Mobile, Mobile, AL. For general operating support.

\$1,000 to Girl Scouts of the U.S.A., Deep South Council, Birmingham, AL. For general operating support.

## 43

**Carol W. & Myron J. Rothschild Fund ☆**

c/o Regions Bank

P.O. Box 511

Montgomery, AL 36101-0511

Established in 1964.

Donor(s): Carol W. Rothschild.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,863,033 (M); expenditures, \$39,008; qualifying distributions, \$30,666; giving activities include \$30,350 for 30 grants (high: \$3,000; low: \$200).

**Fields of interest:** Arts/cultural programs; education; aging, centers & services; Jewish agencies & temples; aging; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Montgomery, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Regions Bank, Trust Dept.

**Advisory Director:** Carol W. Rothschild.  
EIN: 636050756

## 44

**The Samford Charitable Foundation** ☆

P.O. Box 530277  
Birmingham, AL 35253

Established in 1995.

**Donor(s):** Virginia Samford Donovan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,173,033 (M); expenditures, \$44,532; qualifying distributions, \$39,068; giving activities include \$39,625 for 11 grants (high: \$10,000; low: \$150).

**Fields of interest:** Museums; television; literature; higher education; education; botanical gardens; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Russell Donovan, Virginia Samford Donovan, John S.P. Samford.  
EIN: 631185477

## 45

**Seamen's Club of Mobile, Inc. Trust**

c/o Regions Bank, Trust Dept.  
P.O. Drawer 2527  
Mobile, AL 36622-0001

Established around 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,087,918 (M); expenditures, \$122,596; qualifying distributions, \$89,164; giving activities include \$64,500 for 8 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; marine science.

**Limitations:** Applications not accepted. Giving primarily in Mobile, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Edward J. Adler, Pres.

**Directors:** J. Edgar Brister, D.R. Jordan, Ken L. Lott, John L. McCarron, Wallace I. McElroy, Sheldon L. Morgan, Norman A. Nicolson, Marmon B. Rambeau.  
**Trustee:** Regions Bank.  
EIN: 636018610

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Catholic Maritime Club of Mobile, Mobile, AL.

\$15,000 to Maritime Museum of the Gulf, Mobile, AL.

\$8,500 to Mobile Baptist Association, Mobile, AL.

\$7,000 to Spring Hill College, Mobile, AL.

\$5,000 to Little Sisters of the Poor, Mobile, AL.

\$2,000 to University of Mobile, Mobile, AL.

\$1,000 to Salvation Army of Mobile, Mobile, AL.

\$1,000 to Shoulder, The, Spanish Fort, AL.

## 46

**Sexton Family Charitable Foundation** ☆

1323 Stratford Rd., S.E., Ste. 2  
Decatur, AL 35601

Established in 1994 in AL.

**Donor(s):** William W. Sexton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,609,000 (M); gifts received, \$409,785; expenditures, \$141,095; qualifying distributions, \$139,059; giving activities include \$138,244 for 42 grants (high: \$43,850; low: \$100).

**Fields of interest:** Higher education; education; mental health, association; cancer; leukemia; heart/circulatory disease; food distribution, meals on wheels; Boy Scouts; religion.

**Limitations:** Giving primarily in Decatur, AL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** William E. Sexton, Chair. and Secy.; William B. Sexton, Pres. and Treas.

EIN: 631117593

**Selected grants:** The following grants were reported in 1997.

\$43,850 to Central United Methodist Church, Decatur, AL.

\$31,068 to University of Alabama, Tuscaloosa, AL.

\$22,000 to Princess Theater Center for the Performing Arts, Decatur, AL.

\$4,000 to John C. Calhoun State Community College Foundation, Decatur, AL.

\$4,000 to University of Alabama, Birmingham, AL.

\$2,500 to Huntsville Museum of Art, Huntsville, AL.

\$2,000 to United Way of Morgan County, Decatur, AL.

\$1,000 to Campus Crusade for Christ International, Orlando, FL.

\$500 to Boy Scouts of America, Huntsville, AL.

\$100 to Athens State College, Athens, AL.

## 47

**Henry G. Sims & Henry U. Sims Memorial****Fund** ☆

c/o AmSouth Bank of Alabama  
P.O. Box 11426  
Birmingham, AL 35202 (205) 326-5382  
Contact: Carla B. Gale, V.P. and Trust Off.,  
AmSouth Bank of Alabama  
FAX: (205) 581-7433

Established in 1979 in AL.

**Donor(s):** Alice G. Sims.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,121,361 (M); expenditures, \$51,507;

qualifying distributions, \$46,667; giving activities include \$44,740 for 7 grants (high: \$11,689; low: \$1,777).

**Purpose and activities:** Giving primarily for organizations, foundations, and institutions engaged in the practice, study, or administration of law (50 percent); and organizations, institutions and foundations engaged in the training of boys and the rehabilitation of the blind (50 percent).

**Fields of interest:** Higher education; legal services; disabled.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; program development; publication; seed money; curriculum development; fellowships; internships; research; program-related investments/loans.

**Limitations:** Giving limited to AL. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Oct. 15

*Board meeting date(s):* Annually in Dec.

*Final notification:* Dec. 31

**Trustee:** AmSouth Bank of Alabama.

EIN: 636114412

## 48

**Don McQueen Smith 1963 Charitable****Trust**

c/o Regions Bank  
P.O. Box 511  
Montgomery, AL 36101-0511

Established in 1963 in AL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,844,706 (M); expenditures, \$105,650; qualifying distributions, \$89,594; giving activities include \$90,200 for 14 grants (high: \$40,000; low: \$100).

**Fields of interest:** Human services; mentally disabled, centers & services; Christian agencies & churches; disabled.

**Limitations:** Applications not accepted. Giving primarily in AL and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Advisory Director:** Don McQueen Smith.

**Trustee:** Regions Bank.

EIN: 636049793

## 49

**Steiner Foundation** ☆

2702 Altadena Rd.  
Birmingham, AL 35243 (205) 967-5104  
Contact: Arnold L. Steiner, Tr.

Established in 1965.

**Donor(s):** Arnold L. Steiner.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,466,552 (M); gifts received, \$123,270; expenditures, \$63,710; qualifying distributions, \$63,262; giving activities include \$63,212 for grants.

**Fields of interest:** Museums; elementary/secondary education; higher education; natural resource conservation & protection; medicine/medical care, research; human services; federated giving programs; Jewish agencies & temples.

**Types of support:** Research.

**Limitations:** Giving primarily in Jefferson County, AL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Arnold L. Steiner, Dorothy L. Steiner.  
EIN: 636056702

## 50

### The Tractor & Equipment Company Foundation

5336 Airport Hwy.  
Birmingham, AL 35212 (205) 591-2131  
**Contact:** Benny F. Winford, Secy.-Treas.  
**Scholarship application address:** James W. Waitzman, Jr., Pres., c/o Tractor & Equipment Co., P.O. Box 2326, Birmingham, AL 35201

Established in 1977 in AL.

**Donor(s):** Tractor & Equipment Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$162,488 (M); gifts received, \$50,500; expenditures, \$95,253; qualifying distributions, \$95,241; giving activities include \$67,849 for 41 grants (high: \$10,000; low: \$20) and \$27,392 for 13 grants to individuals (high: \$7,100; low: \$60).

**Purpose and activities:** Support for churches and higher education, including scholarships for children of company employees.

**Fields of interest:** Higher education; education; health associations; recreation, community facilities; youth development, services; human services; federated giving programs; Christian agencies & churches.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in AL. No grants to individuals (except for employee-related scholarships).

**Application information:** Application form required for scholarships.

*Deadline(s):* Mar. 1

**Officers and Directors:**\* James W. Waitzman, Jr.,\* Pres.; J.C. Durden,\* V.P.; Benny F. Winford,\* Secy.-Treas.; Kenneth H. Horton, J.O. Stracener.  
EIN: 630718825

## 51

### Samuel E. Upchurch, Jr. Charitable Foundation

3828 Forest Glen Dr.  
Birmingham, AL 35213-3916

Established in 1992 in AL.

**Donor(s):** Samuel E. Upchurch, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,033,300 (M); gifts received, \$1,073,237; expenditures, \$118,973; qualifying distributions,

\$112,000; giving activities include \$112,000 for grants.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Birmingham, AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** John S.P. Samford, Cheryl V.

Upchurch, Samuel E. Upchurch, Jr.

EIN: 631083893

## 52

### The Viro Fund ☆

c/o Regions Bank, Trust Dept.

P.O. Box 511

Montgomery, AL 36101-0511

Established in 1983 in AL.

**Donor(s):** Robert S. Weil.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,129,447 (M); expenditures, \$97,616; qualifying distributions, \$94,669; giving activities include \$94,525 for 24 grants (high: \$40,425; low: \$100).

**Fields of interest:** Higher education; education; animal welfare; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Regions Bank, Trust Dept.

**Advisory Committee:** Robert S. Weil, Mrs.

Robert S. Weil.  
EIN: 630835563

## 53

### Diane Wendland 1962 Charitable Trust

c/o Regions Bank, Trust Dept.

P.O. Box 511

Montgomery, AL 36101-0511

Established in 1962 in AL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,410,672 (M); expenditures, \$125,446; qualifying distributions, \$116,211; giving activities include \$116,211 for 48 grants (high: \$22,800; low: \$100).

**Fields of interest:** Higher education; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AL, with emphasis on Autauga County. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Regions Bank.

**Advisory Committee:** Milton Wendland, Mrs.

Milton Wendland.  
EIN: 636019220

**Selected grants:** The following grants were

reported in 1997.  
\$22,800 to Autauga, County of, Prattville, AL.  
\$15,500 to Autauga County, Town of, Autauga County, AL.

\$11,000 to United Way, Autauga County, Prattville, AL.

\$10,000 to Alabama Cattlemen Commission, Prattville, AL.

\$7,500 to Lions Club of Autauga County, Autauga County, AL.

\$5,100 to Auburn University Foundation, Auburn, AL.

\$4,900 to Campus Crusade for Christ, Upchurch, Samuel E. Upchurch, Jr.

\$2,000 to Alabama Shakespeare Festival, Montgomery, AL.

\$2,000 to Salvation Army of Montgomery, Montgomery, AL.

\$1,500 to Alabama Dance Theater, Montgomery, AL.

## 54

### Wilcox Community Health Foundation, Inc. ☆

P.O. Box 638

Camden, AL 36726

Established in 1995 in AL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$14,083 (M); gifts received, \$150,000; expenditures, \$140,000; qualifying distributions, \$140,000; giving activities include \$140,000 for 1 grant.

**Fields of interest:** Hospitals (general).

**Officers:** Mickey Schrader, Pres.; Hollis Curl,

V.P.; Jerry Boggan, Secy.-Treas.

EIN: 570901830

## 55

### The Williamson, Martin & Brooke Family Foundation

(Formerly The John Williamson Family Foundation)

2000-A Southbridge Pkwy., Ste. 615

Birmingham, AL 35209-1371

Established in 1988 in AL.

**Donor(s):** John A. Williamson, Jean C. Williamson, Margaret W. Brooke, Linda W. Martin, Milton Williams.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,026,214 (M); gifts received, \$169,310; expenditures, \$137,149; qualifying distributions, \$129,751; giving activities include \$129,751 for 77 grants (high: \$21,800; low: \$35).

**Fields of interest:** Education; recreation; human services; religious federated giving programs; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John A. Williamson,\*

Pres.; John A. Williamson, Jr.,\* Exec. V.P.;

Margaret W. Brooke,\* V.P.; Linda W. Martin,\*

V.P.; Jean C. Williamson,\* Secy.-Treas.

EIN: 630983566

**Selected grants:** The following grants were reported in 1997.



55—Williamson—ALABAMA

\$21,800 to Boys and Girls Club of Birmingham, Birmingham, AL.	\$10,000 to Covenant Presbyterian Church, Birmingham, AL.	\$2,500 to First Priority, Birmingham, AL.
\$15,000 to World Sports, AL.	\$7,500 to Boy Scouts of America, Birmingham, AL.	\$2,125 to Changed Lives, Chattanooga, TN.
\$10,000 to Big Oak Ranch, Gadsden, AL.	\$5,800 to Kings Ranches, Chelsea, AL.	\$2,000 to Impact Family Counseling, Birmingham, AL.
		\$2,000 to Vanderbilt University, Nashville, TN.

## ALASKA

56

**Alaska Telephone Foundation**

4341 B St., Ste. 304  
Anchorage, AK 99503-5927

Established in 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$100,629 (M); gifts received, \$25,100; expenditures, \$65,076; qualifying distributions, \$65,076; giving activities include \$65,000 for 1 grant.

**Limitations:** Applications not accepted. Giving limited to Anchorage, AK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Duane C. Durand, Pres.; Bernadette B. Murry, 1st V.P.; David Fauske, 2nd V.P.; James Rowe, Exec. Dir.

**Board Members:** Frank Biondi, W. Douglas DeVore, Donald B. Eller, Steve Hamlen, Greg Hoff, Gordon A. Parker, Jack H. Rhyner, Scott Smith, Ruth Steele.

EIN: 920138457

57

**The Aleut Foundation** ☆

4000 Old Seward Hwy., Ste. 300  
Anchorage, AK 99503 (907) 561-4300

Established in 1991.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$37,795 (M); gifts received, \$115,000; expenditures, \$92,055; qualifying distributions, \$92,055; giving activities include \$89,520 for 65 grants to individuals (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; scholarships/financial aid.

**Limitations:** Giving primarily in AK.

**Application information:** Scholarship program is available to shareholders of The Aleut Corporation, their spouses and their descendants. Also eligible are WWII evacuees and their descendants. Application form required.

*Copies of proposal:* 1

*Deadline(s):* May 15

**Officer:** Alice Petrivelli, Pres.

**Board Members:** Chauncina Bourdokoofsky, Anna Jensen, Angela Merculief, Sherry Valentine.  
EIN: 920124517

58

**The Carr Foundation, Inc.**

550 W. 7th Ave., Ste. 1540  
Anchorage, AK 99501  
Contact: Jacqueline Carr-Agni, Secy.-Treas.

Established in 1990 in AK.

**Donor(s):** L.J. Carr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,645,737 (M); expenditures, \$142,031;

qualifying distributions, \$132,273; giving activities include \$133,500 for 22 grants (high: \$18,000; low: \$500).

**Fields of interest:** Arts/cultural programs; health associations; housing/shelter, development; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving limited to AK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** L.J. Carr, Pres.; Wilma Carr, V.P.;

Jacqueline Carr-Agni, Secy.-Treas.

EIN: 920135110

59

**The Doyon Foundation** ☆

201 1st Ave., Ste. 300  
Fairbanks, AK 99701 (907) 459-2040  
Contact: Miranda Wright, Exec. Dir.  
FAX: (907) 459-2065

Established in 1988 in AK.

**Donor(s):** Doyon, Ltd.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 10/31/97): Assets, \$1,014,748 (M); gifts received, \$523,009; expenditures, \$313,834; qualifying distributions, \$308,644; giving activities include \$132,980 for 334 grants to individuals (high: \$3,000; low: \$100).

**Purpose and activities:** Giving focuses on Native Americans.

**Fields of interest:** History & archaeology; arts/cultural programs; higher education; libraries/library science; education; Native Americans.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in AK.

**Publications:** Newsletter, occasional report, informational brochure.

**Application information:** Application form required.

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers:** Donald Peter, Pres.; Kathy Wilson, V.P.; Betty Jean Olin, Secy.-Treas.; Miranda Wright, Exec. Dir.

**Directors:** Rebecca Gallen, Mike Irwin.

**Number of staff:** 2 full-time professional.

EIN: 943089624

60

**Huna Totem Heritage Foundation**

9309 Glacier Hwy., Ste. A-103  
Juneau, AK 99801 (907) 789-1773

Established in 1990 in AK.

**Donor(s):** Huna Totem Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/96): Assets, \$35,658 (M); gifts received, \$149,435; expenditures, \$127,809; qualifying distributions, \$127,491; giving activities include \$19,801 for grants (high: \$2,456; low: \$250), \$58,771 for 37 grants to individuals (high: \$2,000; low: \$121) and \$143,892 for 4 foundation-administered programs.

**Purpose and activities:** Financial assistance to Huna Totem shareholders or descendants attending a post-secondary institution.

**Fields of interest:** Native Americans.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in AK and the Pacific Northwest.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Deadline(s):* Nov. 1, Jan. 15 and Feb. 28

**Officers and Trustees:** Ronald Dean Williams,\* Pres. and Selection Comm.; Frank O. Williams, Jr.,\* V.P.; Marlene Johnson,\* Secy.-Treas.; Tilli Greenwald Abbott, James Jack, Sr., Selection Comm.; Helen Loescher, Selection Comm.; Harvey Marvin, Selection Comm.; Harriet Roberts, Selection Comm.; Paul White, Jr.  
EIN: 943113818

61

**Koniag Education Foundation** ☆

4300 B St., Ste. 407  
Anchorage, AK 99503 (907) 562-9093  
Contact: Tom Murphy, Exec. Dir.  
Additional tel.: (888) 562-9093; FAX: (907) 562-9023; E-mail: ke@alaska.net

Established in 1993 in AK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$461,367 (M); gifts received, \$509,833; expenditures, \$120,334; qualifying distributions, \$102,685; giving activities include \$106,895 for 89 grants to individuals (high: \$2,250; low: \$250).

**Fields of interest:** Vocational education; higher education; scholarships/financial aid.

**Types of support:** Continuing support; internships; employee-related scholarships; scholarships—to individuals.

**Limitations:** Giving primarily in AK.

**Publications:** Informational brochure, application guidelines.

**Application information:** Applications are available in Nov. Application form required.

*Initial approach:* Letter or phone

*Copies of proposal:* 1

*Deadline(s):* Apr. 15

*Board meeting date(s):* Quarterly

*Final notification:* May

**Officers:** Gordon Pullar, Pres.; Rena Mulcahy, V.P.; Michelle Egan, Secy.-Treas.; Tom Murphy, Exec. Dir.

**Board Members:** William Anderson, Margaret Knowles, Bruce Robertson.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 920145017

62

**The Skaggs Foundation**

P.O. Box 20510  
Juneau, AK 99802 (907) 463-4843  
Contact: Samuel D. Skaggs, Jr., Pres.

Established in 1962 in CA.

**Donor(s):** M.B. Skaggs-†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,529,268 (M); expenditures, \$111,114; qualifying distributions, \$101,272; giving activities include \$94,508 for 22 grants (high: \$10,000; low: \$1,500).

**Purpose and activities:** "Emphasis on conservation and for individuals challenged by a disability."

**Fields of interest:** Natural resource conservation & protection; wildlife preservation & protection; marine science; disabled.

**Types of support:** General/operating support; equipment; land acquisition; endowment funds; research; technical assistance; program evaluation; matching funds.

**Limitations:** Giving primarily in AK. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* 1- to 2-page letter of inquiry

*Copies of proposal:* 1

*Deadline(s):* May 1 and Oct. 1

*Final notification:* 6 months

**Officers:** Samuel D. Skaggs, Jr., Pres.; Beverly R. Skaggs, Secy.

**Trustee:** John C. Ricksen.

**Number of staff:** 1 part-time support.

**EIN:** 946068822

### 63

#### **UIC Foundation, Inc. ☆**

P.O. Box 890

Barrow, AK 99723 (907) 852-4460

Contact: Tasha Campbell

Established in 1995.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$90 (M); gifts received, \$55,000; expenditures,

\$102,856; qualifying distributions, \$102,856; giving activities include \$42,420 for 31 grants (high: \$5,000; low: \$45) and \$56,780 for 40 grants to individuals (high: \$4,100; low: \$200).

**Fields of interest:** Higher education; scholarships/financial aid; general charitable giving.

**Limitations:** Giving primarily in AK, with emphasis on Barrow.

**Application information:** Scholarships are awarded to UIC shareholders and their children.

*Deadline(s):* None

**Officers:** Nate Olemaun, Pres.; Fred S.

Kanayurak, V.P.; Max E. Ahgeak, Secy.-Treas.

**Directors:** Ronald H. Brower, Sr., Edward S. Itta.

**EIN:** 920157584

### 64

#### **The Usibelli Foundation**

P.O. Box 1000

Healy, AK 99743-1000

Contact: Becki Gray, Exec. Dir.

*Application address:* 100 Cushman St., Ste. 210, Fairbanks, AK 99701-4659

Established in 1991 in AK.

**Donor(s):** Usibelli Coal Mine, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,711,204 (M); gifts received, \$5,193; expenditures, \$75,597; qualifying distributions,

\$68,123; giving activities include \$70,320 for 54 grants (high: \$18,190; low: \$100).

**Fields of interest:** Arts/cultural programs; education; recreation; human services; children & youth, services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Fairbanks, AK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Earl Beistline, Marc Langland, A. Kirk

Lanterman, Joseph E. Usibelli, Sr., Joseph E.

Usibelli, Jr., Rosalie A. Whyel.

**EIN:** 943152617

**Selected grants:** The following grants were reported in 1996.

\$5,500 to Denali Borough School District, Healy, AK.

\$5,000 to American Cancer Society, Fairbanks, AK.

\$4,160 to Healy Hockey Association, Healy, AK.

\$3,935 to United Way of the Tanana Valley, Fairbanks, AK.

\$3,400 to Monroe Foundation, Fairbanks, AK.

\$2,950 to K U A C, Radio and Television,

Anchorage, AK.

\$2,500 to Festival Fairbanks, Fairbanks, AK.

\$1,000 to Boy Scouts of America, Fairbanks, AK.

\$1,000 to Fairbanks Summer Arts Festival, Fairbanks, AK.

\$1,000 to United Way of Anchorage, Anchorage, AK.

## ARIZONA

65

**Agape Fund**

80 Middle Brook Rd.  
Prescott, AZ 86303 (602) 831-0713  
Contact: Charles B. Howard, Tr.

Established around 1976.

**Donor(s):** Charles B. Howard, Mary Ann Howard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$386,904 (M); gifts received, \$31,663; expenditures, \$79,130; qualifying distributions, \$79,130; giving activities include \$55,239 for 42 grants (high: \$25,000; low: \$5) and \$21,075 for 12 grants to individuals (high: \$5,000; low: \$25).

**Purpose and activities:** Support for Christian churches, and educational, missionary, and welfare programs; also awards grants to needy individuals.

**Fields of interest:** Elementary/secondary education; higher education; human services; Christian agencies & churches.

**Types of support:** Grants to individuals.

**Limitations:** Giving on a national and international basis.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Charles B. Howard, Mary Ann Howard, Charles D. Kober.

EIN: 866104666

66

**Arizona Horse Lovers Foundation**

27202 N. 150th St.  
Scottsdale, AZ 85255  
Contact: Bob Dorociak, Pres.

**Application address:** 1492 W. Dunlop Ave., Phoenix, AZ

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,496,232 (M); expenditures, \$79,383; qualifying distributions, \$77,393; giving activities include \$76,900 for 2 grants (high: \$66,900; low: \$10,000).

**Purpose and activities:** "To advance and improve the welfare of all animals in general and all horses of all breeds and classes in particular"; support includes scholarships for undergraduate education in animal sciences and agricultural education.

**Fields of interest:** Animal welfare.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in AZ. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* Sept. 30

**Officers:** Robert D. Dorociak, Pres.; Rick Johns, V.P.; Linda Hamilton, Secy.; Robert Bohannon, Treas.

EIN: 860518824

**Selected grants:** The following grants were reported in 1997.

\$66,900 to Park Foundation of Phoenix, Phoenix, AZ.

\$10,000 to Arizona National Livestock Show, Phoenix, AZ.

67

**Jessie Margaret Wilson Budlong Foundation for Animal Aid**

c/o Hahn Gaintner & Assoc.  
P.O. Box 32369  
Phoenix, AZ 85064-2369  
Contact: Leroy Gaintner, Treas.

Established in 1980.

**Donor(s):** Frances W. Budlong, Jessie Margaret Budlong, Wilson Budlong.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$2,587 (M); gifts received, \$70,000; expenditures, \$74,314; qualifying distributions, \$74,314; giving activities include \$54,322 for 4 grants (high: \$50,000; low: \$850) and \$11,923 for 5 grants to individuals (high: \$4,883; low: \$600).

**Purpose and activities:** "Giving limited to animal welfare with no more than \$1,000 given for any individual animal."

**Fields of interest:** Animal welfare.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving primarily in AZ.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Frederick G. Lopes, Pres.; Doris Sullivan, Secy.; Leroy Gaintner, Treas.

**Directors:** Judie Crow, Louise Frasher, Clara Howes.

EIN: 860411447

68

**The Joseph & Mary Cacioppo Foundation**

6478 N. Oracle Rd.  
Tucson, AZ 85704

Incorporated in 1983 in AZ.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,103,169 (M); expenditures, \$113,061; qualifying distributions, \$95,424; giving activities include \$90,000 for 65 grants (high: \$2,500; low: \$500).

**Fields of interest:** Arts/cultural programs; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Tucson, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Joseph F. Cacioppo, Jr.,\* Pres.; Charles R. Young,\* 1st V.P.; Elizabeth M. Marinelli,\* 2nd V.P.; Graceann Thompson,\* Secy.; Charles R. Young II,\* Treas.; Mary Cacioppo, Royanna L. Moore, and 8 additional trustees.

EIN: 860465698

**Selected grants:** The following grants were reported in 1997.

\$2,500 to El Dorado Vista, Phoenix, AZ.

\$2,500 to First Church of Christ Scientist, Tucson, AZ.

\$2,500 to Fourth Church of Christ Scientist, Tucson, AZ.

\$2,500 to Home Aid Services for Christian Science, Tucson, AZ.

\$2,500 to Principia Corporation, Saint Louis, MO.

\$2,500 to Second Church of Christ Scientist, Tucson, AZ.

\$2,500 to Shriners Hospital for Crippled Children, Tucson, AZ.

\$2,500 to Simon Peter Easter Pageant, Tucson, AZ.

\$2,000 to Arizona Families for Children, Tucson, AZ.

\$2,000 to Boys and Girls Clubs of Tucson, Tucson, AZ.

69

**Casa Grande Union High School Foundation, Inc.**

430 N. Florence Blvd.  
Casa Grande, AZ 85222 (520) 836-8500  
Contact: Nancy Pyfer

Established in 1986 in AZ.

**Donor(s):** Willard Ingalls Trust.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/96): Assets, \$5,611 (M); gifts received, \$63,497; expenditures, \$75,561; qualifying distributions, \$72,850; giving activities include \$72,850 for grants to individuals.

**Purpose and activities:** Scholarships to financially needy Casa Grande Union High School students who are residents of Casa Grande, AZ to attend two- and four-year colleges.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Casa Grande, AZ.

**Application information:** Contact foundation for application guidelines for the Willard Ingalls Scholarship. Application form required.

*Deadline(s):* May 1 for fall semester and Dec. 1 for spring semester

**Officers:** Terry Billingsley, Pres.; Larry Lenderman, V.P.; Nancy Biler, Secy.-Treas.

**Directors:** Bud Anderson, Tim Anderson, Jim Cooper, Pat Griffen.

EIN: 860447142

70

**Dr. Lloyd and Kay Chapman Charitable Fund**

3730 E. Menlow St.  
Mesa, AZ 85215-1717

Established in 1989 in OH and AZ.

**Donor(s):** Lloyd Chapman, Katherine E. Chapman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,647,352 (M); gifts received, \$88,400; expenditures, \$77,136; qualifying distributions, \$54,099; giving activities include \$52,714 for 43 grants (high: \$3,000; low: \$50).

**Fields of interest:** Higher education; libraries/library science; health care; health

associations; human services; federated giving programs; marine science.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Lloyd Chapman,\* Pres.; Donald L. Chapman, V.P.; Katherine E. Chapman,\* Secy.-Treas.

EIN: 311285588

**Selected grants:** The following grants were reported in 1996.

\$3,000 to Venice Public Library, Venice, FL.

\$2,500 to Cousteau Society, Chesapeake, VA.

\$2,500 to W E D U-Florida West Coast Public Broadcasting, Tampa, FL.

\$2,000 to ManaSota 88, Palmetto, FL.

\$2,000 to Mote Marine Laboratory, Sarasota, FL.

\$2,000 to University of British Columbia, Vancouver, Canada.

\$2,000 to University of California at San Diego Foundation, La Jolla, CA.

\$2,000 to University of Toronto, Toronto, Canada.

\$1,000 to New College of the University of South Florida Foundation, Sarasota, FL.

\$1,000 to North Hawaii Community Hospital, Kamuela, HI.

## 71

### Circle K/Sun World Foundation ☆

P.O. Box 52085

Phoenix, AZ 85072-2085

Contact: Larry J. Zine, Secy.-Treas.

Application address: 3300 North Central, 17th Fl., Phoenix, AZ 85012; Tel.: (602) 437-0600

Established in 1980 in AZ.

**Donor(s):** Hervey Foundation, The Circle K Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/96): Assets, \$55,865 (M); gifts received, \$5,596; expenditures, \$178,813; qualifying distributions, \$172,394; giving activities include \$173,182 for 30 grants (high: \$100,000; low: \$250).

**Fields of interest:** Museums; girls clubs; boys & girls clubs; Big Brothers/Big Sisters; American Red Cross; YM/YWCAs & YM/YWHAs.

**Limitations:** Giving primarily in AZ. No grants to individuals, or for endowment funds, fellowships, or matching gifts; or generally for scholarships; no loans.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Monthly

*Final notification:* 2 months

**Officers and Trustees:**\* John F. Antico,\* Chair; Larry J. Zine,\* Secy.-Treas.; Terry Broekemeier.

**Number of staff:** None.

EIN: 742137873

## 72

### Civic Foundation, Inc. ☆

4729 E. Clearwater Pkwy.

Paradise Valley, AZ 85253

Established in 1978.

**Donor(s):** Eva Hartenstein.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,153,731 (M); expenditures, \$55,710; qualifying distributions, \$52,313; giving activities include \$55,180 for grants.

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in AZ and Santa Barbara, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Miriam Lowe,\* Pres. and Treas.; Diane Bernbaum,\* V.P.; Edwin Bernbaum, V.P.; Rosalyn Weinstein,\* V.P.; Stephen Weinstein,\* V.P.; Irving Lowe,\* Secy.

EIN: 391299224

## 73

### The R. & M. Clark Family Foundation ☆

c/o Marcella S. Clark

8249 Vista De Valle

Scottsdale, AZ 85255

Established in 1994 in AZ.

**Donor(s):** Marcella S. Clark.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,223,932 (M); gifts received, \$109,160; expenditures, \$51,732; qualifying distributions, \$50,073; giving activities include \$50,000 for 12 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Alzheimer's disease; Big Brothers/Big Sisters; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Marcella S. Clark,\* Pres.; Carole Lee Randall, V.P.; Thomas E. Clark, Secy.-Treas.; James W. Clark.

EIN: 860778653

## 74

### Albert H. Cohn Foundation

2925 N. Calle Ladera

Tucson, AZ 85715

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$952,185 (M); expenditures, \$60,071; qualifying distributions, \$53,274; giving activities include \$54,725 for 17 grants (high: \$20,250; low: \$100).

**Fields of interest:** Higher education; human services.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Tucson, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* David D. Cohn,\* Pres.; Robert C. Curtis,\* V.P.; Susan A. Cohn,\* Secy.

EIN: 366076061

**Selected grants:** The following grants were reported in 1997.

\$20,250 to University of Arizona Foundation, Tucson, AZ. For general support.

\$15,500 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For general support.

\$5,000 to Francis W. Parker School, Chicago, IL. For general support.

\$1,950 to Angel Charity for Children, Tucson, AZ. For general support.

\$1,500 to Fiesta Events, Tempe, AZ. For general support.

\$1,000 to Chicago Foundation for Education, Chicago, IL. For general support.

\$600 to Art Institute of Chicago, Chicago, IL. For general support.

\$250 to W T T W Chicago Public Television, Chicago, IL. For general support.

\$150 to Evans Scholars Foundation, Golf, IL. For general support.

\$100 to Pomona College, Claremont, CA. For general support.

## 75

### The Colee Charitable Trust ☆

c/o Pat Stalzer

6263 N. Scottsdale Rd.

Scottsdale, AZ 85250-5401

Established in 1996 in AZ.

**Donor(s):** Donald Colee.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,147,483 (M); gifts received, \$1,163,104; expenditures, \$58,961; qualifying distributions, \$58,496; giving activities include \$58,496 for 5 grants (high: \$23,398; low: \$2,925).

**Fields of interest:** College; university; animal welfare; Goodwill Industries.

**Limitations:** Applications not accepted. Giving primarily in AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Harris Trust Bank of Arizona, N.A.

EIN: 866254892

## 76

### The Cornerstone Foundation

P.O. Box 5132

Sun City West, AZ 85376-5132

Contact: Mildred C.R. Moore, Secy.-Treas.

Established in 1986 in MA.

**Donor(s):** Joseph H. Moore III.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$536,823 (M); gifts received, \$11,170; expenditures, \$106,804; qualifying distributions, \$105,601; giving activities include \$106,170 for 8 grants (high: \$43,170; low: \$3,000).

**Purpose and activities:** Support for organizations that are involved in the missionary outreach of Christian churches, in the discipleship and nurturing of a local church or churches, or in the teaching, training or discipleship of Christian leaders or laity. Support also for individuals who are in preparation for the ministry, involved in Christian ministry, or enrolled in an official program of Theological Education by Extension (TEE).

**Fields of interest:** Theological school/education; Christian agencies & churches.

**Application information:** Application form required.

*Deadline(s):* 4 weeks prior to board meeting

*Final notification:* Within 2 weeks of board meeting

**Officers and Trustees:**\* Michael E. Littlefield,\* Chair.; Mildred C.R. Moore,\* Secy.-Treas.; J. Christy Wilson, Jr.  
EIN: 042940520

**Selected grants:** The following grants were reported in 1996.

\$32,000 to Gordon Conwell Theological Seminary, South Hamilton, MA. For student aid fund and conference program.

\$14,000 to Overseas Missionary Fellowship (OMF) International, Littleton, CO. For personnel development.

\$14,000 to Overseas Radio and Television, Seattle, WA. For operating support.

\$6,000 to Prison Fellowship International, DC. For operating support.

\$4,000 to Interserve, Upper Darby, PA. For projects.

\$4,000 to Zwemer Institute of Muslim Studies, Pasadena, CA. For operating support.

\$3,000 to A.D. 2000 and Beyond Movement, Colorado Springs, CO. For operating support.

\$3,000 to Billy Graham Evangelistic Association, Minneapolis, MN. For operating support.

\$2,000 to Covenant Presbyterian Church, Simsbury, CT.

\$2,000 to InterVarsity Christian Fellowship, Madison, WI. For operating support.

## 77

**Elliott M. & Constance L. Estes Foundation**  
44 Colonia Miramonte  
Paradise Valley, AZ 85253-5141

Established around 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,131,592 (M); gifts received, \$45,391; expenditures, \$98,340; qualifying distributions, \$82,769; giving activities include \$84,300 for 30 grants (high: \$27,000; low: \$500).

**Fields of interest:** Animal welfare; hospitals (general); health care; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AZ and MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Constance L. Estes,\* Pres. and Treas.; Sidney W. Smith, Jr.,\* Secy.; Curtis J. Mann.

EIN: 382319855

**Selected grants:** The following grants were reported in 1996.

\$27,000 to Saint Barnabas On-the-Desert, Paradise Valley, AZ. For general support.

\$14,500 to Saint James Episcopal Church, Detroit, MI. For general support.

\$3,000 to Phoenix Symphony, Phoenix, AZ. For general support.

\$2,300 to Oakland University, Rochester, MI. For general support.

\$2,000 to American Red Cross, Detroit, MI. For general support.

\$2,000 to Saint Marys Food Bank, Phoenix, AZ. For general support.

\$2,000 to United Ways of Arizona, Phoenix, AZ. For general support.

\$1,000 to Alma College, Alma, MI. For general support.

\$1,000 to Humane Society of Phoenix, Arizona, Phoenix, AZ. For general support.

\$1,000 to Phoenix Zoo, Phoenix, AZ. For general support.

## 78

**The Faure Foundation** ☆

6349 N. 78th St., Ste. 92  
Scottsdale, AZ 85250

Established in 1995 in AZ.

**Donor(s):** Florence Faure.‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,523,021 (M); expenditures, \$64,716; qualifying distributions, \$43,938; giving activities include \$42,667 for 3 grants (high: \$29,698; low: \$3,000).

**Fields of interest:** Animal welfare; wildlife preservation & protection.

**Limitations:** Applications not accepted. Giving primarily in AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Steve Scott, Pres.; Sue Ann Scott, V.P.

**Director:** Mary Jane Rynd.

EIN: 860721855

## 79

**Fear Not Foundation**

1820 E. River Rd., Ste. 230  
Tucson, AZ 85718

*Contact:* Steven Russo, Dir.

Established in 1989 in AZ.

**Donor(s):** Norman A. Willock, Katherine B. Willock.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$762,377 (M); expenditures, \$86,195; qualifying distributions, \$75,000; giving activities include \$75,000 for 7 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Secondary school/education; libraries (school); education; food banks; human services.

**Limitations:** Giving primarily in Tucson, AZ. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Steven Russo, Ashley M. Willock, Katherine B. Willock, Norman A. Willock, Scott Willock.

EIN: 860647136

## 80

**The Fleischer Foundation**

(Formerly The M. H. Fleischer Foundation)

c/o M. Fleischer

17207 N. Perimeter Dr.

Scottsdale, AZ 85255

Established in 1987 in AZ.

**Donor(s):** Morton H. Fleischer, Franchise Finance Corp. of America, FFCA Management Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,597,834 (M); gifts received, \$25,000;

expenditures, \$105,757; qualifying distributions, \$99,855; giving activities include \$73,953 for grants (high: \$25,000).

**Fields of interest:** Arts/cultural programs; education; recreation; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Phoenix and Scottsdale, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morton H. Fleischer, Chair. and Pres.; Donna H. Fleischer, Exec. V.P. and Exec. Dir.; Christopher H. Volk, V.P. and Secy.; John R. Baravecchia, V.P. and Treas.

EIN: 860581168

## 81

**Foundation Carinosa**

33 N. Stone Ave., Ste. 1100  
Tucson, AZ 85701

Established in 1988 in AZ.

**Donor(s):** Thomas B. Healy, Joanne R. Healy.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,829,320 (M); expenditures, \$143,194; qualifying distributions, \$119,420; giving activities include \$120,550 for 28 grants (high: \$25,000; low: \$250).

**Fields of interest:** Higher education; education; environment; food services; camps; children & youth, services; disabled.

**Limitations:** Applications not accepted. Giving primarily in Tucson, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas B. Healy, Jr.,\* Pres.; Joanne R. Healy,\* V.P. and Treas.; James M. Sakrison,\* Secy.; Holly A. Donaldson, Julia L. Healy, W. Ross Humphreys, Francis J. McConnell.

EIN: 860623781

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Triangle Y Ranch Camp, Tucson, AZ. For unrestricted support.

\$6,000 to Desert Survivors, Tucson, AZ. For unrestricted support.

\$3,000 to Colorado Outward Bound School, Denver, CO. For scholarships.

\$3,000 to University of Montana Foundation, Missoula, MT. For unrestricted support.

\$2,000 to Tucson Community Food Bank, Tucson, AZ. For unrestricted support.

\$1,250 to University of Arizona, College of Law, Tucson, AZ. For unrestricted support.

\$1,000 to Center for Applied Special Technology (CAST), Peabody, MA. For unrestricted support.

\$1,000 to George Washington University, DC. For unrestricted support.

\$1,000 to Nature Conservancy, Arizona Land Legacy Fund, Tucson, AZ. For unrestricted support.

\$1,000 to Patronato San Xavier, Tucson, AZ. For unrestricted support.

**82**  
**Geisler Penquite Corporation** ☆  
 15613 Lakeforest Dr.  
 Sun City, AZ 85351-1445  
 Contact: Harold Geisler, V.P.  
 Application address: 122-B Cherry Hill Dr.,  
 Newton, IA 50208; Tel.: (515) 792-6637

Established in 1969.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,257,618 (M); gifts received, \$700; expenditures, \$75,022; qualifying distributions, \$60,000; giving activities include \$60,000 for 13 grants (high: \$36,000; low: \$2,000).  
**Fields of interest:** Higher education; education; human services.  
**Types of support:** Endowment funds.  
**Limitations:** Giving primarily in Jasper County, IA.

**Application information:** Application form required.

*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Aug. 1

**Officers and Directors:** Cecil Penquite,\* Pres. and Treas.; Harold Geisler,\* V.P. and Secy.; Mavis Geisler, Eugene Knopf, Loren Penquite, Gary Timmer.  
**EIN:** 237103845

**Selected grants:** The following grants were reported in 1997.

\$36,000 to Central College, Pella, IA. For programs.  
 \$4,000 to Dollars for Scholars. 2 grants: \$2,000 each (For programs).  
 \$2,000 to Dollars for Scholars, Newton, Newton, IA. For programs.  
 \$2,000 to Four-H Club. For programs.  
 \$2,000 to Habitat for Humanity of Jasper County, Newton, IA. For programs.  
 \$2,000 to Jasper County Historical Society of Iowa, Newton, IA. For programs.  
 \$2,000 to Mingo Mountain Estate Residential, Mingo, IA. For programs.  
 \$2,000 to Progress Industries Foundation, Newton, IA. For programs.  
 \$2,000 to YMCA of Newton, Newton, IA. For programs.

**83**  
**God's Stewards, Inc.** ☆  
 (Formerly Kingdom Foundation, Inc.)  
 7225 N. Mona Lisa Rd., Ste. 201  
 Tucson, AZ 85741

Established in 1980.  
**Donor(s):** Gary S. Lovelace.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$115,994 (M); gifts received, \$77,170; expenditures, \$80,966; qualifying distributions, \$80,966; giving activities include \$80,898 for grants.  
**Fields of interest:** Christian agencies & churches.  
**Types of support:** Grants to individuals.  
**Limitations:** Applications not accepted.  
**Officer:** Gary S. Lovelace, Pres.  
**EIN:** 860387519

**84**  
**The Charles and Gertrude Gordon Foundation**  
 33 N. Stone Ave., No. 2100  
 Tucson, AZ 85701-1415 (520) 624-9983  
 Contact: Gerald B. Hirsch, Pres.

Established in 1988 in AZ.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/98): Assets, \$1,837,713 (M); expenditures, \$149,155; qualifying distributions, \$95,667; giving activities include \$86,400 for 22 grants (high: \$20,000; low: \$500).  
**Purpose and activities:** Giving primarily to local public hospitals and public nursing homes in the Tucson, AZ, area.  
**Fields of interest:** Health care; human services; children & youth, services; hospices; Jewish agencies & temples.  
**Types of support:** General/operating support; capital campaigns.  
**Limitations:** Giving limited to the Tucson, AZ, area. No grants to individuals.  
**Application information:** Application form not required.

*Deadline(s):* None  
*Final notification:* 2 months  
**Officers:** Gerald B. Hirsch, Pres.; Marlene P. Hirsch, V.P.; David W. Richter, Secy.; Paul J. Rombach, Treas.  
**EIN:** 860554595  
**Selected grants:** The following grants were reported in 1998.  
 \$20,000 to Tucson Medical Center Foundation, Tucson, AZ. For operating and capital support.  
 \$7,500 to Tucson Community Food Bank, Tucson, AZ. For operating and capital support.  
 \$5,000 to Arthritis Foundation, Tucson, AZ. For operating and capital support.  
 \$5,000 to Handmaker Jewish Geriatric Center, Tucson, AZ. For operating and capital support.  
 \$5,000 to Salvation Army of Tucson, Tucson, AZ. For operating and capital support.  
 \$5,000 to Tucson Medical Center, Foundation for Early Colon Cancer Detection, Tucson, AZ.  
 \$5,000 to Tucson Unified School District, Tucson, AZ. For operating and capital support.  
 \$5,000 to University of Arizona, Tucson, AZ. For Judaica Studies program.  
 \$2,500 to Jewish Community Center, Tucson, AZ. For operating and capital support.  
 \$2,000 to Primavera Services, Tucson, AZ. For operating and capital support.

**85**  
**The Hensley Family Foundation** ☆  
 4201 N. 45th Ave.  
 Phoenix, AZ 85031 (602) 264-1635  
 Contact: Kathy Walker

Established in 1996 in AZ.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$3,601 (M); gifts received, \$70,500; expenditures, \$67,350; qualifying distributions, \$67,350; giving activities include \$64,900 for 22 grants (high: \$10,000; low: \$200).  
**Fields of interest:** Children & youth, services.  
**Limitations:** Giving limited to the metropolitan Phoenix, AZ area. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter

*Deadline(s):* None  
**Officers:** James W. Hensley, Chair.; Cindy Hensley McCain, Pres.; Robert M. Delgado, Secy.-Treas.  
**EIN:** 860817541

**86**  
**The Hudson Foundation**  
 80 W. Franklin St.  
 Tucson, AZ 85701-1116 (520) 623-6416  
 Contact: Clifton E. Bloom, Pres.  
 Application address: 70 W. Franklin, Tucson, AZ 85701; FAX: (520) 623-1971

Established in 1980.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,374,406 (M); gifts received, \$37,637; expenditures, \$75,531; qualifying distributions, \$62,765; giving activities include \$50,776 for 25 grants (high: \$9,000; low: \$500).  
**Fields of interest:** Media/communications; higher education; education, services; health care; health associations; medical research; food services; human services; Christian agencies & churches.  
**Limitations:** Giving limited to Tucson, AZ. No grants to individuals.  
**Application information:** Application form not required.

*Initial approach:* Proposal  
*Copies of proposal:* 1  
*Deadline(s):* None  
**Officers:** Clifton E. Bloom, Pres.; Margaret Bloom, V.P. and Secy.; Florence Lohse, Treas.  
**Number of staff:** 1 part-time support.  
**EIN:** 860385802  
**Selected grants:** The following grants were reported in 1996.  
 \$8,000 to Community Food Bank, Tucson, AZ. For unrestricted support.  
 \$4,000 to Mobile Meals of Tucson, Tucson, AZ. For unrestricted support.  
 \$3,000 to Educational Enrichment Foundation, Tucson, AZ. For unrestricted support.  
 \$3,000 to Pima Council on Aging, Tucson, AZ. For unrestricted support.  
 \$3,000 to Primavera Services, Tucson, AZ. For programs for homeless.  
 \$3,000 to Salvation Army of Tucson, Tucson, AZ. For unrestricted support.  
 \$2,000 to American Red Cross, Tucson, AZ. For unrestricted support.  
 \$2,000 to Habitat for Humanity, Tucson, AZ. For unrestricted support.  
 \$2,000 to Saint Elizabeth of Hungary Clinic, Tucson, AZ. For unrestricted support.  
 \$1,500 to Saint Lukes Home, Tucson, AZ. For unrestricted support.

**87**  
**Frances Moynihan Huger Foundation, Inc.**  
 P.O. Box 34350  
 Phoenix, AZ 85067-4350

Established in 1994 in AZ.  
**Donor(s):** Huger Family Trust.  
**Foundation type:** Operating  
**Financial data** (yr. ended 06/30/97): Assets, \$84,059 (M); gifts received, \$179,595; expenditures, \$198,446; qualifying distributions, \$189,864; giving activities include \$51,808 for

3 grants (high: \$20,435; low: \$13,837) and \$102,792 for 2 foundation-administered programs.

**Purpose and activities:** A private operating foundation; provides direct support for a resident care home for victims of Alzheimer's Disease, including payment of patients' medical bills.

**Fields of interest:** Alzheimer's disease.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving limited to Phoenix, AZ.

**Application information:** Unsolicited requests for funds not considered.

**Officers and Directors:** Ray Huger, M.D., Pres.; Karmen Lee, V.P.; Sarah O'Malley, Secy.; Dennis Landauer, Treas.; Rev. W.W. Hamischfeger, Msgr. John McMahon, Hon. Thomas O'Toole, John Weldon.  
EIN: 860763890

**Selected grants:** The following grants were reported in 1996.

\$171,200 to Saint Josephs Foundation, Phoenix, AZ. For construction of chapel and furnishings.

\$25,118 to Huger Mercy Living Center, Phoenix, AZ. 3 grants: \$17,218 (Toward furnishings for House of Michael), \$6,321, \$1,579.

## 88

### Margaret C. Huncilman Charitable Trust ☆

c/o Bank One, Arizona N.A.  
P.O. Box 71 Az1-1271 Trust Tax Dept.  
Phoenix, AZ 85001-0071

Established in 1995 in AZ.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$832,289 (M); expenditures, \$129,986; qualifying distributions, \$100,036; giving activities include \$100,326 for 2 grants of \$50,163 each.

**Fields of interest:** Education; hospitals (general).

**Limitations:** Giving limited to Bloomington, IN.

**Trustee:** Bank One, Arizona N.A.

EIN: 860831441

## 89

### Hynd Blind Fund of the James Hynd Trust

c/o Bank One, Arizona, N.A.  
P.O. Box 71 (AZ1-1271)  
Phoenix, AZ 85001

Established around 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,346,816 (M); gifts received, \$25; expenditures, \$58,186; qualifying distributions, \$27,116; giving activities include \$27,116 for grants to individuals.

**Purpose and activities:** Provides glasses for individuals who can not afford them.

**Fields of interest:** Economically disadvantaged.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** F. Kendrick Bangs, Carlen Penfold, Bank One, Arizona, N.A.  
EIN: 846022973

## 90

### Interstate Support Foundation ☆

6900 E. Camelback, Ste. 200  
Scottsdale, AZ 85251

**Donor(s):** Mahendra Shah, Purnima Shah.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,841,385 (M); gifts received, \$478,892; expenditures, \$519,710; qualifying distributions, \$500,108; giving activities include \$158,666 for 31 grants (high: \$100,000; low: \$100).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in AZ and CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** R.R. Badowski, John Goodson, Benson L. Schaub.

EIN: 942832530

## 91

### The Jazzbird Foundation ☆

c/o Leslie T. Jones, Jr.  
722 E. Osborn Rd.  
Phoenix, AZ 85014

Established in 1994 in AZ.

**Donor(s):** Gretchen F. Ravenscroft, Robert C. Ravenscroft.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$101,201 (M); gifts received, \$201,120; expenditures, \$200,836; qualifying distributions, \$198,300; giving activities include \$198,300 for 15 grants (high: \$68,600; low: \$1,000).

**Fields of interest:** Higher education; federated giving programs; religion.

**Limitations:** Applications not accepted. Giving limited to AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert B. Ravenscroft,\*

Pres.; Gretchen F. Ravenscroft,\* V.P.; Lori

Geare,\* Secy.; Steve Buel, Treas.

EIN: 860745156

## 92

### Louis Foundation, Inc.

c/o Herbert J. Louis, M.D.  
5070 N. 40th St., Ste. 130  
Phoenix, AZ 85018 (602) 954-8897

Established in 1970 in AZ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$207,403 (M); gifts received, \$167,236; expenditures, \$138,425; qualifying distributions, \$136,000; giving activities include \$136,000 for 23 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs;

education; orthopedics research; human

services; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; conferences/seminars; research.

**Limitations:** Applications not accepted. Giving primarily in Phoenix, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** May and Nov.

**Officers:** Herbert J. Louis, M.D., Pres.; Carrie L.

Hulburd, V.P.; Julie D. Louis, Secy.-Treas.

**Director:** Philip A. Edlund.

**Number of staff:** 1 shared staff.

EIN: 860211888

**Selected grants:** The following grants were reported in 1997.

\$30,000 to United Way, Valley of the Sun, Phoenix, AZ. For unrestricted support.

\$20,000 to Hospice of the Valley, Phoenix, AZ.

For unrestricted support.

\$10,000 to Deerfield Academy, Deerfield, MA.

For unrestricted support.

\$10,000 to Harrington Arthritis Research Center, Maricopa Medical Center, Phoenix, AZ. For Orthopedic Fund.

\$10,000 to Northwestern University, Evanston, IL. For research and education for Orthopedic Fund.

\$5,000 to All Saints Episcopal Day School, Phoenix, AZ. For unrestricted support.

\$5,000 to Arizona Science Center, Phoenix, AZ. For unrestricted support.

\$5,000 to Crisis Nursery, Phoenix, AZ. For unrestricted support.

\$5,000 to I Know I Can, Columbus, OH. For educational programs.

\$2,000 to Phoenix Art Museum, Phoenix, AZ. For unrestricted support.

## 93

### Robert and Gladys Miller Foundation

c/o Robert L. Miller  
P.O. Box 1945  
Flagstaff, AZ 86002

Established in 1986.

**Donor(s):** Gladys V. Miller.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$512,040 (M); gifts received, \$471,990; expenditures, \$172,268; qualifying distributions, \$167,987; giving activities include \$166,250 for 14 grants (high: \$100,000; low: \$250).

**Fields of interest:** Hospitals (general); human services.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Peggy Miller, Robert L. Miller.

EIN: 222794397

## 94

### The Norton Foundation ☆

P.O. Box 44015  
Phoenix, AZ 85064-4015

Established in 1996 in AZ.

**Donor(s):** Doris S. Norton, John R. Norton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,702,379 (M); gifts received, \$377,063; expenditures, \$17,085; qualifying distributions, \$17,085; giving activities include \$16,960 for 17 grants (high: \$5,000; low: \$60).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.



**Officers and Directors:**\* John R. Norton,\* Chair. and Pres.; Doris S. Norton,\* Secy.; Roger L. Stevenson, Treas.; John P. Norton, Michael R. Norton, Melanie Marie Norton-Robinson.  
**EIN:** 860836442

95

**Our Lady of the Sierras Foundation** ☆

P.O. Box 269  
 Hereford, AZ 85615

Established in 1993 in AZ.

**Donor(s):** Gerald Chouinard, Patricia Chouinard.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,392,634 (M); gifts received, \$516,510; expenditures, \$110,380; qualifying distributions, \$712,532; giving activities include \$43,750 for 12 grants (high: \$15,000; low: \$200).

**Fields of interest:** Human services; family services; religion.

**Limitations:** Giving primarily in AZ.

**Officers and Directors:**\* Gerald Chouinard,\* Pres. and Treas.; William J. Kane,\* VP; Patricia Chouinard,\* Secy.  
**EIN:** 860727824

96

**L. Roy Papp Charitable Trust**

4400 N. 32nd St., Ste. 280  
 Phoenix, AZ 85018-3963 (602) 956-0980  
**Contact:** L. Roy Papp, Tr.

Established in 1987 in AZ.

**Donor(s):** Members of the Papp Family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$898,020 (M); expenditures, \$51,406; qualifying distributions, \$51,405; giving activities include \$51,405 for 15 grants (high: \$12,420; low: \$150).

**Fields of interest:** Museums; arts/cultural programs; health care; hospices.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** L. Roy Papp, Marilyn Papp.

**Number of staff:** None.

**EIN:** 746348484

**Selected grants:** The following grants were reported in 1996.

\$12,420 to Phoenix Art Museum, Phoenix, AZ. For general support.

\$9,600 to Planned Parenthood of Central and Northern Arizona, Phoenix, AZ. For general support.

\$8,400 to Arizona Opera Company, Phoenix, AZ. For general support.

\$4,000 to National Conference of Christians and Jews, NYC, NY. For general support.

\$3,500 to Fogg Art Museum, Cambridge, MA. For Fellows Fund and general support.

\$2,985 to American Graduate School of International Management, Glendale, AZ. For general support.

\$2,500 to Arizona Theater Company, Phoenix, AZ. For general support.

\$2,000 to National Hospice Organization, Arlington, VA. For general support.

\$1,800 to Desert Botanical Garden, Phoenix, AZ. For general support.

\$1,000 to Heard Museum, Phoenix, AZ. For general support.

97

**The Pasquinelli Foundation**

P.O. Box 2949  
 Yuma, AZ 85366-2949 (520) 783-7813  
**Contact:** Gary J. Pasquinelli, Pres.

Established in 1990 in AZ.

**Donor(s):** The Josephine Pasquinelli Survivor's Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,426,297 (M); expenditures, \$132,869; qualifying distributions, \$130,449; giving activities include \$128,600 for 35 grants (high: \$20,000; low: \$100).

**Fields of interest:** Human services; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Unsolicited requests for funds not considered.

**Officers and Directors:**\* Gary J. Pasquinelli,\* Pres. and Treas.; Adrienne C. McLaughlin,\* V.P. and Secy.; Timothy S. McLaughlin, Kirsten L. Pasquinelli.

**EIN:** 860671214

98

**Donald Pitt Family Foundation**

(Formerly Pitt Foundation)  
 310 S. Williams Blvd., Ste. 180  
 Tucson, AZ 85711 (520) 790-9900  
**Contact:** Dana Pitt, VP.

Established in 1956 in AZ.

**Donor(s):** Donald Pitt.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,398,132 (M); gifts received, \$217,822; expenditures, \$64,619; qualifying distributions, \$58,750; giving activities include \$58,750 for 23 grants (high: \$32,156; low: \$5).

**Fields of interest:** Performing arts; education; human services; youth, services; Jewish agencies & temples.

**Limitations:** Giving primarily in Tucson, AZ. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Donald Pitt, Pres.; Dana Pitt, V.P. and Secy.; Tracy Pitt, Treas.  
**EIN:** 866057249

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Museum of New Mexico Foundation, Santa Fe, NM.

\$23,190 to United Way of Greater Tucson, Tucson, AZ.

\$2,000 to Community Food Bank, Tucson, AZ.

\$1,500 to Americans for Oxford, NYC, NY.

\$1,120 to Planned Parenthood of Southern Arizona, Tucson, AZ.

\$250 to Tucson Botanical Gardens, Tucson, AZ.

\$200 to Jewish National Fund, Phoenix, AZ.

\$200 to Tucson Museum of Art, Tucson, AZ.

\$100 to Arizona Town Hall, Phoenix, AZ.

\$100 to Childrens Hospital Foundation of Orange County, Orange, CA.

99

**The Schupak Family Foundation**

c/o Eugene Schupak  
 9440 E. Mariposa Grande  
 Scottsdale, AZ 85255

Established in 1990 in AZ.

**Donor(s):** Eugene I. Schupak.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$70,607 (M); gifts received, \$150,713; expenditures, \$93,517; qualifying distributions, \$92,774; giving activities include \$92,785 for 33 grants (high: \$51,000; low: \$100).

**Fields of interest:** Elementary/secondary education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the Phoenix, AZ, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Eugene Schupak, Pres.; Lenore Schupak, Secy.; Erika Schupak, Treas.  
**EIN:** 860658514

**Selected grants:** The following grants were reported in 1996.

\$19,311 to Jewish Federation of Greater Phoenix, Phoenix, AZ. For general support.

\$9,500 to Jewish Family and Childrens Service of Phoenix, Phoenix, AZ. For general support.

\$8,500 to American Israel Education Foundation, DC. For general support.

\$1,750 to Jewish National Fund, Phoenix, AZ. For general support.

\$1,500 to United Jewish Appeal, NYC, NY. For general support.

\$1,000 to Arizona State University, Hillel, Tempe, AZ. For general support.

\$1,000 to Kivel Geriatric Center, Phoenix, AZ. For general support.

\$1,000 to Scottsdale Memorial Health Foundation, Scottsdale, AZ. For general support.

\$1,000 to Tzedakah Fund, Scottsdale, AZ. For general support.

\$1,000 to United Way, Valley of the Sun, Phoenix, AZ. For general support.

100

**The Slavin Foundation**

6871 E. Desert Wind Ct.  
 Tucson, AZ 85750

Established around 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$291,644 (M); expenditures, \$100,825; qualifying distributions, \$98,750; giving activities include \$98,750 for 10 grants (high: \$35,000; low: \$500).

**Fields of interest:** Music; arts/cultural programs; higher education; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Louis Slavin, Marjory Slavin.  
**EIN:** 366065791

# 101

## The Elizabeth Read Taylor Foundation

250 N. Meyer  
 Tucson, AZ 85701 (520) 622-7733  
**Contact:** Sidney L. Felker, Secy.

Established in 1976.

**Donor(s):** Elizabeth R. Taylor.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,303,121 (M); expenditures, \$67,269; qualifying distributions, \$57,862; giving activities include \$55,000 for 10 grants (high: \$12,600; low: \$350).

**Purpose and activities:** The foundation prefers projects that assist the physically, mentally or developmentally handicapped.

**Fields of interest:** Museums; secondary school/education; family planning; disabled.

**Limitations:** Giving limited to the Tucson, AZ, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Apr. 1

**Officers:** Duncan R. Taylor, Pres.; Archibald Brown, V.P.; Kathleen R. Taylor, V.P.; Sidney L. Felker, Secy.

**EIN:** 860316798

**Selected grants:** The following grants were reported in 1997.

\$12,600 to San Juan Nature Institute, Friday Harbor, WA. To preserve marine life programs.

\$10,000 to Saint Elizabeth of Hungary Clinic, Tucson, AZ. For building improvement programs.

\$8,000 to Planned Parenthood of Southern Arizona, Tucson, AZ. For programs for mentally handicapped.

\$6,000 to Our Saviour Lutheran Church, Tucson, AZ. For Youth Playground programs.

\$5,500 to Community Food Bank, Tucson, AZ.

\$5,000 to Jewish Family and Childrens Service of Southern Arizona, Tucson, AZ. For respite care relief programs.

\$3,500 to Arizona Theater Company, Tucson, AZ.

\$2,000 to Mobile Meals of Tucson, Tucson, AZ.

For food programs for elderly or housebound.  
 \$2,000 to Orcas Island Food Bank, Eastsound, WA.

\$350 to Orcas Island School District, Eastsound, WA. For science programs.

# 102

## Vance Foundation ☆

2440 E. Broadway  
 Tucson, AZ 85719  
**Contact:** Ashby I. Lohse, Secy.

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$829,710 (M); expenditures, \$59,385; qualifying distributions, \$55,096; giving activities include \$50,700 for grants.

**Fields of interest:** Higher education; education; human services; community development; Christian agencies & churches.

**Limitations:** Giving primarily in the Tucson, AZ, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Linda Lohse, Pres.; Florence Lohse, V.P.; Ashby I. Lohse, Secy.; Carmen Molina, Treas.

**EIN:** 866043169

# 103

## Benjamin N. Webber Charitable Private Foundation

(also known as Benjamin N. Webber Scholarship Fund)

c/o Wells Fargo Bank, N.A.

P.O. Box 53456, Dept. 961

Phoenix, AZ 86072-3456

**Scholarship address:** c/o Webber Educational Grants Committee, Arizona Home Economics, 7030 E. Bonnie Brea Dr., Tucson, AZ 85710

Established in 1981 in AZ.

**Donor(s):** Benjamin N. Webber, Josephine M. Webber, #

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,677,761 (M); expenditures, \$57,335; qualifying distributions, \$47,948; giving activities include \$44,851 for grants to individuals.

**Purpose and activities:** Scholarships are given primarily to bilingual Mexican-American females from mining towns in AZ majoring in home economics. Preference is given to nutrition majors. Recipients must maintain a minimum GPA of 2.5 to retain grant.

**Fields of interest:** Higher education; nutrition; home economics; Latinos; women.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to AZ.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form required.

*Deadline(s):* None

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 866136517

# 104

## Ellen Glazer Ziegler Foundation

6712 N. 65th St.  
 Paradise Valley, AZ 85253

Established in 1985 in IA.

**Donor(s):** Madelyn L. Levitt, Ellen Glazer Ziegler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$581,208 (M); gifts received, \$45,000; expenditures, \$61,591; qualifying distributions, \$59,275; giving activities include \$59,275 for 16 grants (high: \$31,500; low: \$75).

**Fields of interest:** Arts, multipurpose centers/programs; arts/cultural programs; higher education; recreation; youth development, centers & clubs; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Phoenix, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ellen Glazer Ziegler, Pres.; Madelyn L. Levitt, V.P.; Edward Glazer, Secy.-Treas.

**EIN:** 421258465

**Selected grants:** The following grants were reported in 1997.

\$31,500 to Scottsdale Cultural Council, Scottsdale, AZ.

\$7,500 to Fiesta Events, Tempe, AZ.

\$5,500 to Jewish Federation.

\$3,000 to Duke University, Durham, NC.

\$2,250 to Drake University, Des Moines, IA.

\$1,000 to Arizona State University Foundation, Tempe, AZ.

\$1,000 to Chamber of Commerce Foundation of Scottsdale, Scottsdale, AZ.

\$1,000 to Phoenix Art Museum, Phoenix, AZ.

\$1,000 to Scottsdale Artists School, Scottsdale, AZ.

\$1,000 to Scottsdale Memorial Hospital, Scottsdale, AZ.

## ARKANSAS

105

**Clarence E. Anthony Charitable Trust**  
P.O. Box 199  
Murfreesboro, AR 71958 (870) 285-3471  
Contact: Clarence E. Anthony, Tr.

Established in 1977 in AR.

**Donor(s):** Clarence E. Anthony.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,204,154 (M); expenditures, \$75,314; qualifying distributions, \$73,250; giving activities include \$73,250 for 9 grants (high: \$51,000; low: \$750).

**Purpose and activities:** Emphasis on churches, church-supported colleges or universities, church-supported orphanages, and other charities.

**Fields of interest:** Higher education; hospitals (general); health care; human services; children & youth, services; religious federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in AR, with emphasis on Murfreesboro. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Final notification:* Positive responses only

**Trustee:** Clarence E. Anthony.

**EN:** 716102641

**Selected grants:** The following grants were reported in 1997.

\$51,000 to Ouachita Baptist University, Arkadelphia, AR.

\$10,000 to Arkansas Baptist Foundation, Little Rock, AR.

\$5,000 to Florence Crittenton Home, Little Rock, AR.

\$2,500 to University of Arkansas for Medical Sciences Foundation, Little Rock, AR.

\$1,000 to Arkansas Baptist Childrens Homes and Family Ministries, Little Rock, AR.

\$1,000 to Arkansas Childrens Hospital, Little Rock, AR.

\$1,000 to Carti Foundation, Little Rock, AR.

\$1,000 to Chamber of Commerce of Pike County, Murfreesboro, AR.

\$750 to Independent College Fund of Arkansas, North Little Rock, AR.

106

**Arkansas Real Estate Foundation, Inc.** ☆  
204 Executive Ct., Ste. 300  
Little Rock, AR 72205-4551 (501) 225-0099  
Contact: Directors

Established in 1985.

**Donor(s):** NationsBank, N.A., Twin City Bank, Arkansas Bank & Trust Co., First Commercial Bank, N.A., First National Bank, Bank of Hot Springs.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$214,391 (M); gifts received, \$79,282; expenditures, \$80,778; qualifying distributions,

\$59,110; giving activities include \$59,110 for grants.

**Purpose and activities:** Support to organizations that benefit the real estate industry in AR.

**Fields of interest:** Community development, real estate.

**Limitations:** Giving limited to AR.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Larry Meyers, Pres.; Bill Edwards,

Secy.; J.C. Whisnant, Exec. Dir.

**Directors:** Nick D'Auteuil, James Dietz, Jerry Halpern, Herb Yarbrough.

**EN:** 742418473

107

**Nadine L. Baum Charitable Foundation** ☆  
c/o Arvest Trust Co., N.A.  
P.O. Box 1327  
Fayetteville, AR 72702-1327 (501) 575-1124  
Contact: Ray Rhoades, V.P. and Trust Off., Arvest Trust Co., N.A.

Established in 1993 in AR.

**Donor(s):** Nadine L. Baum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,088,163 (M); expenditures, \$81,674; qualifying distributions, \$71,324; giving activities include \$72,000 for 15 grants (high: \$0; low: \$100).

**Fields of interest:** Arts/cultural programs; education; human services; Protestant agencies & churches; religion.

**Limitations:** Giving primarily in AR.

**Application information:** Application form not required.

*Deadline(s):* None

**Directors:** A.D. McAllister, I.F. Mendenhall, Robert Palmer.

**Trustee:** Arvest Trust Co., N.A.

**EN:** 716156274

108

**Elmer & Gladys Ferguson Charitable Trust**  
P.O. Box 71  
DeWitt, AR 72042-0071

Established in 1985 in AR.

**Donor(s):** Elmer Ferguson, Gladys Ferguson, DeWitt Bank & Trust Co., Elmer Ferguson Farms, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,681,554 (M); gifts received, \$40,000; expenditures, \$54,063; qualifying distributions, \$49,542; giving activities include \$49,542 for grants.

**Fields of interest:** Higher education; education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in AR and MS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Rebecca Ehrlicher, Elmer Ferguson, Gladys Ferguson, Gary Hudson, Carolyn F. Pryor, Nancy F. Rasco.

**EN:** 581674674

109

**The Gaddy Foundation** ☆  
c/o Bob Gaddy  
P.O. Box 309  
Fayetteville, AR 72707

Established in 1996 in AR.

**Donor(s):** Bob L. Gaddy.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$432,925 (M); gifts received, \$554,000; expenditures, \$124,358; qualifying distributions, \$122,919; giving activities include \$122,919 for 2 grants (high: \$110,800; low: \$12,119).

**Fields of interest:** Education; religion.

**Limitations:** Giving limited to Fayetteville, AR.

**Trustees:** Richard M. Ardernagni, J. Scott Bull, Bob L. Gaddy, Jeffrey Lane Gaddy, Linda A. Gaddy, Laura Dean Largent, H.D. McCarty.

**EN:** 710800482

110

**William Thomas & May Pitman Hennessy Foundation**  
c/o First National Bank, Trust Dept.  
P.O. Box 7  
Fort Smith, AR 72902 (501) 782-2041

Established in 1962 in AR.

**Donor(s):** May P. Hennessy Trust, W.T.

Hennessy Testamentary Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$151,310 (M); gifts received, \$108,347; expenditures, \$186,280; qualifying distributions, \$183,838; giving activities include \$183,930 for 22 grants (high: \$60,250; low: \$500).

**Fields of interest:** Hospitals (general); human services; youth, services; homeless, human services; homeless.

**Limitations:** Applications not accepted. Giving limited to Fort Smith, AR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First National Bank.

**EN:** 716058272

111

**The Robin E. Herreich Foundation** ☆  
711-B Garrison Ave.  
Fort Smith, AR 72901 (501) 783-3105  
Contact: John M. Thomas, Secy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$300,274 (M); expenditures, \$80,747; qualifying distributions, \$80,747; giving activities include \$79,774 for 14 grants (high: \$31,499; low: \$100).

**Fields of interest:** Music; higher education; medical care, in-patient care; religion.

**Limitations:** Giving primarily in CO.

**Application information:**

*Deadline(s):* None

**Officer:** John M. Thomas, Secy.

**Trustee:** Robin E. Herreich.

**EN:** 710757831

**112**  
**Hohenberg Foundation, Inc.**  
 1160 Columbus Pl.  
 Fayetteville, AR 72701  
 Contact: Juliet H. Wischmeyer, Pres.

Established in 1976.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/96): Assets, \$1,366,841 (M); expenditures, \$78,154; qualifying distributions, \$59,300; giving activities include \$56,000 for 17 grants (high: \$15,400; low: \$200).  
**Purpose and activities:** Giving for scientific, educational, and general charitable activities.  
**Fields of interest:** Humanities; higher education.  
**Limitations:** Giving primarily in Memphis, TN. No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* None  
**Officers and Directors:**\* Juliet H. Wischmeyer,\* Pres.; Adam E. Hohenberg,\* Secy.-Treas.; Laetitia H. Angliviel, Julien J. Hohenberg, Mary M.G. Hohenberg.  
 EIN: 620991218

**113**  
**The Fredrick H. & Kathleen M. Hornlein Educational Tr.** ☆  
 c/o First National Bank  
 P.O. Box Drawer 1928  
 Mountain Home, AR 72654-1928  
 (870) 425-2101  
 Contact: Sandy Broskovak, Tr.  
 FAX: (870) 425-1882

Established in 1995 in AR.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,937,023 (M); expenditures, \$109,368; qualifying distributions, \$95,591; giving activities include \$96,928 for 93 grants to individuals (high: \$3,000; low: \$95).  
**Purpose and activities:** "Graduate of Mountain Home Arkansas High School, and accepted by college, university, vo-tech, or other school described in IRC 170(B)(1)(A)(ii) as a candidate for a certificate or undergraduate degree. Full or part time at an institution located within the continental USA. Selections based on financial need, character, and scholastic ability."  
**Fields of interest:** Scholarships/financial aid; education.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving primarily in AR.  
**Application information:** Application form required.  
*Initial approach:* Letter  
*Deadline(s):* Mar. 30  
*Board meeting date(s):* May  
**Trustee:** Sandy Broskovak.  
**Committee Members:** Crystal Collins, Steve Luelf, Lyndle McCurley, Peggy Pawlak, James Simmons.  
 EIN: 716154756

**114**  
**The Hussman Foundation** ☆  
 P.O. Box 2221  
 Little Rock, AR 72203 (501) 378-3400  
 Contact: Walter Hussman Jr., Tr.

Established in 1984.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$544,210 (M); gifts received, \$230,000; expenditures, \$122,711; qualifying distributions, \$122,711; giving activities include \$122,250 for 7 grants (high: \$62,500; low: \$250).  
**Fields of interest:** Arts/cultural programs; environment; foundations (private grantmaking).  
**Limitations:** Giving primarily in Little Rock, AR. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Marilyn Augur, Walter Hussman, Jr.  
 EIN: 581605071

**Selected grants:** The following grants were reported in 1997.  
 \$62,500 to Arkansas Arts Center, Little Rock, AR. For development programs.  
 \$50,000 to University of North Carolina, Journalism School, Chapel Hill, NC. To renovate classrooms.  
 \$5,000 to Childrens Educational Opportunity Foundation America, Bentonville, AR. Toward enrollment in private schools.  
 \$2,500 to Big Apple Circus, NYC, NY. For Classical Circus Foundation.  
 \$1,000 to Arkansas Able, Little Rock, AR. For job skills training programs.  
 \$1,000 to University of Arkansas Law School Foundation, Fayetteville, AR. For Vince Foster Foundation for chair.  
 \$250 to Potluck, Little Rock, AR.

**115**  
**The Bernice Young Jones Educational Trust For Family & Community Studies** ☆  
 P.O. Drawer H  
 Springdale, AR 74765-2035

Established in 1995 in AR.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$5,058 (M); gifts received, \$102,000; expenditures, \$97,381; qualifying distributions, \$97,074; giving activities include \$95,000 for 3 grants (high: \$50,000; low: \$5,000).  
**Fields of interest:** University; law school/education; aging, centers & services.  
**Limitations:** Giving primarily in AR. No grants to individuals.  
**Directors:** Joel Carver, H.G. Frost, Bernice Jones.  
 EIN: 716164299

**116**  
**The John G. Leake Charitable Foundation**  
 P.O. Box 251414  
 Little Rock, AR 72225-1414

Established in 1990 in AR.  
**Donor(s):** John G. Leake.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,148,790 (M); expenditures, \$75,723; qualifying distributions, \$71,527; giving activities include \$69,307 for 52 grants (high: \$10,000; low: \$100).  
**Fields of interest:** Education; hospitals (general); health associations; human services; children & youth, services; general charitable giving.  
**Types of support:** Building/renovation; equipment; program development; fellowships; scholarship funds; matching funds.  
**Limitations:** Giving primarily in AR.  
**Publications:** Annual report.  
**Application information:** Application form not required.  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Trustees:** Margaret E. Leake, Phillip E. Rickels.  
**Number of staff:** 1 part-time support.  
 EIN: 716139663

**117**  
**Medallion Foods Competitive Edge Scholarship Trust** ☆  
 3636 Delta Ave.  
 Newport, AR 72117

Established in 1995 in AR.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets, \$52,333 (M); gifts received, \$57,591; expenditures, \$78,233; qualifying distributions, \$78,167; giving activities include \$78,197 for 180 grants to individuals (high: \$1,185; low: \$200).  
**Fields of interest:** Scholarships/financial aid.  
**Limitations:** Giving limited to residents of and children of non-resident employees in Jackson County, AR.  
**Application information:** Application form required.  
*Deadline(s):* Summer school and high school seniors, fall and spring: Apr. 15. Continuing and non-traditional students: June 30  
**Officers:** Kanester Hodges, Jr., Pres.; Jim S. Gowen, Sr., V.P.; Ann Hout, Exec. Dir.  
**Trustees:** Mike Imoue, Alice Walton, Newport Federal Savings Bank.  
 EIN: 710773955

**118**  
**Charles T. Meyer Foundation**  
 2230 Cottondale Ln., Ste. 4  
 Little Rock, AR 72202-2048  
*Scholarship application address:* c/o Scholarship Coord., Meyer's Bakeries, Inc., P.O. Box 7498, Little Rock, AR 72217; Tel.: (501) 664-4272

Established in 1952.  
**Donor(s):** Meyer's Bakeries, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$10,532 (M); gifts received, \$90,000; expenditures, \$101,375; qualifying distributions, \$101,375; giving activities include \$92,925 for 44 grants (high: \$25,000; low: \$10) and \$8,450 for 9 grants to individuals (high: \$2,500; low: \$300).  
**Purpose and activities:** Scholarships only to children of employees of Meyer's Bakeries, Inc.  
**Fields of interest:** Health associations; human services; children & youth, services.

**Types of support:** Employee-related scholarships.  
**Limitations:** Giving primarily in Little Rock, AR.  
**Application information:** Application form required for scholarships.

**Deadlines(s):** Mid-Feb. for scholarships  
**Officers:** Charles Meyer, Chair.; Charles Meyer III, C.E.O.  
 EIN: 716058266

## 119

**Munro Foundation**

190 Elmwood Dr.  
 Hot Springs, AR 71901

Established in 1975.

**Donor(s):** Donald M. Munro.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$452,551 (M); gifts received, \$90,662; expenditures, \$131,653; qualifying distributions, \$129,979; giving activities include \$129,979 for 109 grants (high: \$20,000; low: \$45).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in AR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James D. Brown, Michael T.

Hennessey, Donald M. Munro.

EIN: 710469911

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Arkansas Arts Center, Little Rock, AR.  
 \$6,000 to Foundation for the Mid South, Jackson, MS.

\$5,000 to Two/Ten International Footwear Foundation (ITF), Watertown, MA. For J. S. Munro Scholarship Fund.

\$5,000 to University of the Ozarks, Clarksville, AR. 2 grants: \$2,500 each.

\$4,000 to Wildwood Park for the Performing Arts, Little Rock, AR.

\$3,000 to Business for Social Responsibility (BSR), San Francisco, CA.

\$2,500 to National Family Partnership, Little Rock, AR. For Red Ribbon program.

\$2,000 to 2001 Foundation, Hot Springs, AR.

\$1,500 to Arkansas Nature Conservancy, Little Rock, AR.

## 120

**Nabholz Charitable Foundation ☆**

P.O. Box 2090  
 Conway, AR 72033 (501) 327-7781  
 Contact: Robert D. Nabholz, Dir.

Established in 1987 in AR.

**Donor(s):** Robert D. Nabholz.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$442,220 (M); gifts received, \$26,004; expenditures, \$56,149; qualifying distributions, \$55,333; giving activities include \$55,333 for 12 grants (high: \$12,500; low: \$250).

**Fields of interest:** Higher education; youth, services; public policy, research; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in AR.

**Application information:** The foundation is obligated to current recipients; applications are not currently being accepted.

**Directors:** Norbert Moix, Dan Nabholz, Robert D. Nabholz, Robert Tyler.

EIN: 581748037

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Arkansas Childrens Hospital, Little Rock, AR.

\$10,000 to Arkansas Policy Foundation, Little Rock, AR.

\$10,000 to Hendrix College, Conway, AR.

\$5,000 to Lyon College, Batesville, AR.

\$5,000 to Saint Vincent.

\$5,000 to University of the Ozarks, Clarksville, AR.

\$3,333 to John Brown University, Siloam Springs, AR.

\$2,500 to Second Baptist Church.

\$1,000 to Arkansas Quality Awards, Little Rock, AR.

\$250 to Advocates for Battered Women, Little Rock, AR.

## 121

**William C. & Theodosia Murphy Nolan Foundation**

200 N. Jefferson, Ste. 308  
 El Dorado, AR 71730 (870) 863-7118  
 Contact: William C. Nolan, V.P.

Established in 1962 in AR.

**Donor(s):** Theodosia Murphy Nolan, William C. Nolan.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,589,715 (M); gifts received, \$22,850; expenditures, \$65,504; qualifying distributions, \$64,268; giving activities include \$64,000 for 26 grants (high: \$20,000; low: \$50).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; medical school/education; human services; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation; scholarship funds; research.

**Limitations:** Giving primarily in AR.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Theodosia Murphy Nolan, Pres.; William C. Nolan, V.P. and Treas.; Robert C. Nolan, Secy.

EIN: 716049791

## 122

**Orbit Valve Foundation**

P.O. Box 193520  
 Little Rock, AR 72219-3520

Established in 1981.

**Donor(s):** Orbit Valve International, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$219,212 (M); expenditures, \$129,746; qualifying distributions, \$129,681; giving activities include \$129,681 for 64 grants (high: \$50,000; low: \$30).

**Fields of interest:** Arts/cultural programs; education; health care; human services; children & youth, services; federated giving programs.

**Types of support:** Capital campaigns; scholarship funds.

**Limitations:** Applications not accepted. Giving limited to AR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Lavonda Anne Moore, Secy.

**Directors:** W. Ray Gabbard, Ed D. Ligon, Jr.

EIN: 710552659

**Selected grants:** The following grants were reported in 1996.

\$16,136 to United Way of Pulaski County, Little Rock, AR.

\$5,000 to Aerospace Education Center, Little Rock, AR.

\$5,000 to Arkansas Museum of Science and History, Little Rock, AR.

\$5,000 to Baptist Health Foundation, Little Rock, AR.

\$3,000 to Arkansas Policy Foundation, Little Rock, AR.

\$2,000 to Easter Seal Society of Arkansas, Little Rock, AR.

\$1,000 to Heifer Project International, Little Rock, AR.

\$1,000 to Saint Vincent Development Foundation, Little Rock, AR.

\$300 to Boys Club of Little Rock, Little Rock, AR.

\$200 to Carti Foundation, Little Rock, AR.

## 123

**Charles Thomas & Mary Alice Pearson Educational Foundation, Inc.**

c/o NationsBank, N.A.  
 P.O. Box 1287  
 Fayetteville, AR 72702-1287  
 Contact: Mark A. Lungaro, Dir.  
*Application address:* c/o Lewis D. Jones, P.O. Box 1284, Fayetteville, AR 72702

Established around 1994.

**Donor(s):** Mary Alice Pearson.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,728,883 (M); expenditures, \$72,341; qualifying distributions, \$54,000; giving activities include \$54,000 for 13 grants to individuals (high: \$9,500; low: \$2,500).

**Fields of interest:** Scholarships/financial aid.

**Limitations:** Giving limited to AR.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Lewis D. Jones, Mark A. Lungaro, Mary Alice Parker Pearson.

EIN: 710738555

## 124

**The Pruet Foundation**

315 E. Oak St.  
 P.O. Box 31  
 El Dorado, AR 71730

Established in 1991 in AR.

**Donor(s):** Chesley Pruet.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,524,794 (M); gifts received, \$125,000; expenditures, \$10,465; qualifying distributions, \$10,000; giving activities include \$10,000 for 2 grants of \$5,000 each.

**Purpose and activities:** Support primarily for a Baptist university; support also for other higher education and medical research.

**Fields of interest:** Arts/cultural programs; higher education; medical research; human services.

**Limitations:** Applications not accepted. Giving primarily in AR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Chesley Pruet, Pres. and Treas.; Elizabeth J. Pruet, V.P.

**EIN:** 710710627

## 125

### Rebsamen Fund

P.O. Box 3198  
Little Rock, AR 72203-3198

Incorporated in 1944 in AR.

**Donor(s):** Rebsamen Insurance, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/96): Assets, \$1,042,488 (M); gifts received, \$68,686; expenditures, \$97,030; qualifying distributions, \$86,475; giving activities include \$86,750 for 21 grants (high: \$25,000; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; health associations; youth development, centers & clubs; human services; federated giving programs.

**Limitations:** Giving primarily in AR.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers:** Ruth R. Rimmel, Pres.; Sam C. Sowell, V.P.; Pat Glover, Secy.-Treas.

**Number of staff:** None.

**EIN:** 716053911

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Aerospace Education Center, Little Rock, AR.

\$12,000 to United Way of Pulaski County, Little Rock, AR.

\$10,000 to Arkansas Arts Center, Little Rock, AR.

\$8,750 to University of Arkansas, Little Rock, AR. 2 grants: \$6,750, \$2,000 (For general support for Law Campaign program).

\$7,000 to Arkansas Symphony Orchestra, Little Rock, AR.

\$5,000 to Westark Community College Foundation, Fort Smith, AR.

\$2,500 to University of Arkansas Foundation, Little Rock, AR.

\$2,000 to Arkansas Repertory Theater Company, Little Rock, AR.

\$1,500 to Arkansas Museum of Science and History, Little Rock, AR.

## 126

### Rosenzweig-Schloss Foundation

P.O. Box 8948  
Pine Bluff, AR 71611-8948 (870) 534-3721  
*Contact:* Don A. Eilbott, Tr.

Established in 1988 in AR.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$846,673 (M); expenditures, \$97,618; qualifying distributions, \$65,908; giving

activities include \$66,503 for 20 grants (high: \$10,500; low: \$500).

**Fields of interest:** Education; health care.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; program development; conferences/seminars; seed money; research; matching funds.

**Limitations:** Giving primarily in AR. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* None

*Board meeting date(s):* As needed

**Trustee:** Don A. Eilbott.

**Number of staff:** None.

**EIN:** 581789606

**Selected grants:** The following grants were reported in 1997.

\$10,500 to Pine Bluff School District, Pine Bluff, AR.

\$10,000 to Baptist Health Foundation, Little Rock, AR.

\$7,500 to Neighbor to Neighbor, Pine Bluff, AR.

\$5,000 to Arkansas Community Foundation, Little Rock, AR.

\$4,000 to Watson Chapel Schools, Pine Bluff, AR.

\$4,000 to White Hall School District, White Hall, AR.

\$3,000 to Alzheimer Unified School District, Alzheimer, AR.

\$3,000 to Dollanway School District, AR.

\$2,500 to Committee Against Spouse Abuse, Pine Bluff, AR.

\$2,500 to Salvation Army of Pine Bluff, Pine Bluff, AR.

## 127

### Harold S. Seabrook Charitable Trust

c/o Pine Bluff National Bank, Trust Div.  
P.O. Box 7878  
Pine Bluff, AR 71611  
*Contact:* Richard L. Metcalf, Exec. V.P. and Trust Off.

Established around 1983 in AR.

**Donor(s):** Dorothy S. Bennet.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,885,440 (M); expenditures, \$115,043; qualifying distributions, \$96,906; giving activities include \$95,661 for 22 grants (high: \$51,250; low: \$500).

**Fields of interest:** Recreation; human services; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to AR, with emphasis on Pine Bluff.

**Trustees:** David S. Fox, Sr., NationsBank, N.A. **EIN:** 716119636

**Selected grants:** The following grants were reported in 1997.

\$51,250 to YMCA of Pine Bluff, Pine Bluff, AR. For general support.

\$5,400 to Jenkins Memorial Center, Pine Bluff, AR. For general support.

\$4,000 to Neighbor to Neighbor, Pine Bluff, AR. For general support.

\$3,978 to Child Center, Pine Bluff, AR. For general support.

\$2,000 to Arts and Science Center for Southeast Arkansas, Pine Bluff, AR. For children's program.

\$2,000 to Four-H of Jefferson County, Pine Bluff, AR. For camping program.

\$2,000 to Literacy Council of Jefferson County, Pine Bluff, AR. For general support.

\$2,000 to Pine Bluff Symphony Orchestra, Youth Orchestra, Pine Bluff, AR.

\$2,000 to Salvation Army of Pine Bluff, Pine Bluff, AR. For general support.

\$2,000 to Volunteers in Courts Jefferson County, Pine Bluff, AR. For general support.

## 128

### D. E. Smith Charitable Trust ☆

9600 Lile Dr., Ste. 360  
Little Rock, AR 72205

Established in 1986.

**Donor(s):** David E. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$981,285 (M); gifts received, \$91,372; expenditures, \$59,365; qualifying distributions, \$57,500; giving activities include \$57,500 for grants.

**Fields of interest:** University; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to AR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** David E. Smith.

**EIN:** 416128931

## 129

### Southshore Foundation ☆

c/o Steve Sanders  
301 E. Main St.  
Flippin, AR 72634 (870) 453-8811

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$173,613 (M); gifts received, \$126,241; expenditures, \$108,884; qualifying distributions, \$82,643; giving activities include \$77,643 for 4 grants (high: \$36,864; low: \$810) and \$5,000 for 5 grants to individuals of \$1,000 each.

**Purpose and activities:** "Governmental agencies must be located on the south shore of Bull Shoals Lake in AR. Other grantees must be located in the U.S."

**Fields of interest:** Elementary/secondary education; higher education; family services, home/homemaker aid.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in AR.

**Application information:** Application form required.

**Trustees:** David Bowman, Mike Brown, Ed Chandler, Ed Coulter, Howard Evans, John Haley, Margaret Hall, Kenneth Jefferson, Jodie Jeffrey, David Land, Deanna Latting, Steven Sanders, Sr., Betty Smith, Phyllis Speer.

**EIN:** 62166363

## 130

**The Steuri Family Foundation ☆**

52 River Ridge Rd.

Little Rock, AR 72227-1518

Contact: John E. Steuri, Pres. and Grace D. Steuri, V.P.

FAX: (501) 222-0211

Established in 1995 in AR.

**Donor(s):** John E. Steuri, Grace D. Steuri.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,143,121 (M); expenditures, \$78,906; qualifying distributions, \$68,153; giving activities include \$69,700 for 13 grants (high: \$18,200; low: \$500).**Fields of interest:** Museums; performing arts centers; orchestra (symphony); arts/cultural programs; education; hospitals (general); Salvation Army; children & youth, services; religion.**Types of support:** General/operating support; capital campaigns.**Limitations:** Giving primarily in Little Rock, AR.**Application information:** Application form not required.*Initial approach:* Letter*Copies of proposal:* 1*Deadline(s):* Oct. 31*Board meeting date(s):* Quarterly**Officers and Directors:**\* John E. Steuri,\* Pres.; Grace D. Steuri,\* V.P.; David J. Steuri,\*

Secy.-Treas.

EIN: 710783064

**Selected grants:** The following grants were reported in 1997.

\$18,200 to United Way of Pulaski County, Little Rock, AR. For programs.

\$10,000 to Baptist Health Foundation, Little Rock, AR. For relocation and new facility.

\$10,000 to Boy Scouts of America, Quapaw Area Council, Little Rock, AR. For capital campaign for Cove Creek reservation.

\$10,000 to Harding University, Searcy, AR. For capital campaign and program in free enterprise.

\$5,000 to Easter Seal Society of Arkansas, Little Rock, AR. For capital campaign for new technology.

\$5,000 to Salvation Army Divisional Headquarters, Camp Heart O'Hills, Oklahoma City, OK. For renovation and expansion.

\$5,000 to Wildwood Park for the Performing Arts, Little Rock, AR.

\$2,500 to Shepherds Ranch, Little Rock, AR.

\$1,000 to Arkansas Symphony Orchestra, Little Rock, AR.

\$1,000 to University of Arkansas, Little Rock, AR.

## 131

**Doss T. Sutton Charitable Foundation**

P.O. Box 10226

Fort Smith, AR 72903

Contact: Tom Barr, Tr.

Established around 1964.

**Foundation type:** Independent**Financial data** (yr. ended 11/30/96): Assets, \$1,383,201 (M); expenditures, \$67,703; qualifying distributions, \$65,073; giving activities include \$58,700 for 16 grants (high: \$31,000; low: \$500).**Fields of interest:** Arts/cultural programs; animal welfare; cancer; youth, services; federated giving programs.**Limitations:** Giving primarily in Fort Smith, AR.**Application information:***Initial approach:* Proposal*Deadline(s):* None**Trustees:** Tom Barr, Tom Curtis, James Llewellyn, Joe Powers.

EIN: 716055339

## 132

**Godfrey Thomas Foundation, Inc.**

623 S. Tyler

DeWitt, AR 72042-2032

Contact: Mary B. Carr, Tr.

Established in 1967 in AR.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,285,961 (M); gifts received, \$4,170; expenditures, \$74,978; qualifying distributions, \$71,248; giving activities include \$11,633 for 6 grants (high: \$8,333; low: \$100) and \$47,645 for 66 grants to individuals.**Purpose and activities:** Primarily awards scholarships to individuals for higher education; support also for public education and museums.**Fields of interest:** Museums; education.**Types of support:** General/operating support; scholarships—to individuals.**Limitations:** Giving primarily in AR. No grants to individuals.**Application information:** Application form required.*Initial approach:* Letter or telephone*Deadline(s):* For scholarships: May 15 for fall term and Dec. 1 for spring term**Trustees:** Mary B. Carr, Harry C. Erwin, Harry C. Erwin III.

EIN: 716065971

**Selected grants:** The following grants were reported in 1997.

\$8,333 to First United Methodist Church, DeWitt, AR. For building fund.

\$1,200 to Patillo Center School. For unrestricted support.

\$1,000 to Stuttgart Agricultural Museum, Stuttgart, AR. For unrestricted support.

\$500 to Arkansas Post County Museum, Gillett, AR. For unrestricted support.

\$500 to DeWitt Rotary Club, AR. For scholarship.

\$100 to Four-H Foundation, Arkansas, Little Rock, AR. For unrestricted support.

## 133

**Ruth Veasey Educational Foundation, Inc. ☆**

P.O. Box 326

Dermott, AR 71638

Contact: Mrs. R.H. Dennington, Dir.

**Scholarship application address:** P.O. Box 3, Dermott, AR 71638; Tel.: (870) 538-5342

Established in 1963.

**Foundation type:** Operating**Financial data** (yr. ended 05/31/97): Assets, \$1,026,108 (M); expenditures, \$44,283; qualifying distributions, \$44,283; giving activities include \$35,950 for 17 loans to individuals (high: \$3,750; low: \$800).**Purpose and activities:** Awards student loans for higher education, with preference given to graduates of Dermott High School.**Types of support:** Student loans—to individuals.**Limitations:** Giving primarily in Dermott, AR.**Application information:** 3 references are required, including one from a local business person if possible. Application form required.*Initial approach:* Letter or telephone*Copies of proposal:* 3*Deadline(s):* Apr. 30**Officers:** Ralph L. McQueen, Pres.; Jimmy G. Parkerson, V.P.; A.F. Kinney, Secy.; H.W. Thomas, Treas.**Directors:** Thomas Deen, Mrs. R.H.

Dennington, Mary K. Tucker.

EIN: 716051103

## 134

**Wallace Trust Foundation ☆**

c/o Gibbs Ferguson

209 W. Oak St.

McGehee, AR 71654 (870) 222-6660

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$65 (M); gifts received, \$93,238; expenditures, \$93,253; qualifying distributions, \$93,253; giving activities include \$29,973 for 16 grants (high: \$13,698; low: \$50) and \$63,075 for 26 grants to individuals (high: \$7,395; low: \$500).**Fields of interest:** Education; natural resource conservation & protection; hospitals (general); Boy Scouts; cemetery company.**Types of support:** Scholarships—to individuals.**Limitations:** Giving limited to AR.**Application information:***Initial approach:* Letter*Deadline(s):* None**Trustees:** William Fred Denton, Gibbs Ferguson, James Kelley.

EIN: 710754251

## CALIFORNIA

135

**A-T Medical Research Foundation**  
5241 Round Meadow Rd.  
Hidden Hills, CA 91302-1163 (818) 704-8146  
Contact: Pamela Smith, V.P.  
FAX: (818) 704-8310

Established in 1983 in CA.

**Donor(s):** George A. Smith, Pamela J. Smith.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$229,864 (M); gifts received, \$486,394; expenditures, \$345,446; qualifying distributions, \$199,500; giving activities include \$199,300 for grants (high: \$122,500).

**Purpose and activities:** Grants to individuals on an international basis only for medical research relating to ataxia-telangiectasia.

**Fields of interest:** Medical research.

**Types of support:** Seed money; research.

**Limitations:** Giving on a national and international basis.

**Publications:** Annual report, newsletter, informational brochure.

**Application information:** Requests reviewed and approved by scientific director. Application form not required.

*Initial approach:* Contact foundation for current application guidelines

*Deadline(s):* None

**Officers and Directors:** George A. Smith,\* Pres. and C.F.O.; Pamela J. Smith,\* V.P. and Secy.; Lois Rosen, V.P.; Gerald M. Bazar, Mary Bevarth, Elena Boder, M.D., David Haskell.

**Number of staff:** None.

EIN: 953882022

**Selected grants:** The following grants were reported in 1997.

\$122,500 to University of California, Los Angeles, CA. For medical research cure programs.

\$55,000 to Tel Aviv University, Tel Aviv, Israel. For medical research cure programs.

EIN: 956116038

**Selected grants:** The following grants were reported in 1997.

\$74,543 to University of California-San Diego, La Jolla, CA. For Lucy Adams Fund.

\$12,219 to Temple Emanuel, Los Angeles, CA.

\$9,410 to University of Judaism, Los Angeles, CA. 2 grants: \$7,500, \$1,910 (For Wagner Program).

\$7,000 to United Jewish Fund, Los Angeles, CA.

\$2,000 to American Melanoma Foundation, Los Angeles, CA.

\$1,250 to Sheriffs Youth Foundation of Los Angeles County, Monterey Park, CA.

\$1,225 to Fulfillment Fund, Los Angeles, CA.

\$1,000 to Estelle Doheny Eye Institute, Los Angeles, CA.

\$1,000 to Los Angeles County Museum of Art, Los Angeles, CA.

137

**Emma and Joe Adams Foundation**

2107 W. Washington Blvd.

Los Angeles, CA 90018 (323) 737-8000

Contact: Joe Adams, Dir.

Established in 1992 in CA.

**Donor(s):** Joe Adams, Emma Adams.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,395,564 (M); gifts received, \$200,000; expenditures, \$100,050; qualifying distributions, \$99,401; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Director:** Joe Adams.

EIN: 954400099

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Morehouse College, Atlanta, GA. For programs.

138

**The Robert Lee Adams Foundation**

3600 Wilshire Blvd., Ste. 820

Los Angeles, CA 90010 (213) 739-2022

Contact: Julian Eli Capata, Tr.

Established in 1993.

**Donor(s):** Velma Adams.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,503,315 (M); expenditures, \$154,910; qualifying distributions, \$109,521; giving activities include \$3,420 for 4 grants (high: \$2,000; low: \$100).

**Fields of interest:** Camps; human services.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Julian Eli Capata.

EIN: 956930571

139

**The Adaptec Foundation** ☆

691 S. Milpitas Blvd., 125

Milpitas, CA 95035 (408) 945-8600

Contact: Winnie Shum, Corp. Tax. Mgr.

Established in CA.

**Donor(s):** Adaptec, Inc. FGIN 942748530.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,354,156 (M); gifts received, \$385,800; expenditures, \$64,294; qualifying distributions, \$64,294; giving activities include \$64,294 for 54 grants (high: \$40,500; low: \$18).

**Fields of interest:** University; cancer; leukemia; diabetes; housing/shelter; Salvation Army; YM/YWCAs & YM/YWHAs.

**Types of support:** Endowment funds.

**Publications:** 990-PF, corporate giving report.

**Officers and Directors:** Tim Harris,\* Pres.; Peter Campagna,\* Secy.-Treas.; Dana Miles.

EIN: 770425467

140

**The Adelaide Foundation** ☆

c/o Nigel Sinclair

9348 Civic Center Dr.

Beverly Hills, CA 90210

Established in 1996 in.

**Donor(s):** Mel Gibson, Robyn Gibson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$930 (M); gifts received, \$105,715;

expenditures, \$105,719; qualifying distributions, \$100,000; giving activities include \$100,000 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving limited to OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bruce Davey, Pres.-Treas.; Nigel Sinclair, Secy.

**Directors:** Mel Gibson, Robyn Gibson.

EIN: 954560076

141

**Aliso Viejo Community Foundation**

26137 La Paz Rd.

Mission Viejo, CA 92691 (949) 837-6050

Contact: Wendy L. Wetzel Harder, Pres.

Established in 1989 in CA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets,

\$53,978 (M); gifts received, \$75,000;

expenditures, \$195,652; qualifying distributions,

\$193,555; giving activities include \$192,505 for

18 grants (high: \$100,000; low: \$50) and

\$1,050 for foundation-administered programs.

**Fields of interest:** Elementary/secondary education; higher education; athletics/sports, amateur leagues; youth development, scouting agencies (general); youth, services.

**Limitations:** Giving limited to the Aliso Viejo, CA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Wendy L. Wetzel Harder,\* Pres.; Sue Herigstad,\* Secy.; Charla

136

**Berle H. Adams Foundation**

4555 Strohm Ave.

North Hollywood, CA 91602

Contact: Berle H. Adams, Pres.

Established in 1962.

**Donor(s):** Berle H. Adams.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$288,805 (M); gifts received, \$106,192; expenditures, \$135,838; qualifying distributions, \$136,957; giving activities include \$134,412 for 53 grants (high: \$74,543; low: \$18).

**Fields of interest:** Higher education; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Berle H. Adams,\* Pres.; Helen Kleinberg, Kenneth Kleinberg.



Houser,\* C.F.O.; Greg Currens, Eric Hauber, Horace Hogan.  
 **EIN:** 330321934

**142**  
**The Isabel Allende Foundation** ☆  
 116 Caledonia St.  
 Sausalito, CA 94965

Established in 1996 in CA.  
**Donor(s):** Isabel Allende.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,308,938 (M); gifts received, \$1,097,033; expenditures, \$69,539; qualifying distributions, \$65,658; giving activities include \$65,658 for 21 grants (high: \$15,000; low: \$50).  
**Fields of interest:** Education; youth development; community development; Christian agencies & churches; women.  
**Limitations:** Applications not accepted. Giving primarily in San Francisco and Marin County, CA, and some giving in Bangladesh. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Isabel Allende, Pres.; William C. Gordon, Secy.  
 **EIN:** 911748486

**143**  
**Allgemeiner Deutscher Frauen-Hilfsverein**  
 (also known as German Ladies General Benevolent Society)  
 P.O. Box 27101  
 San Francisco, CA 94127 (415) 391-9947  
**Contact:** Jutta Kiel, Dir.

Established in 1881 in CA.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$102,503 (M); gifts received, \$22,232; expenditures, \$117,503; qualifying distributions, \$80,593; giving activities include \$58,394 for grants to individuals.  
**Purpose and activities:** Provides temporary assistance to needy women and children of German descent residing in the San Francisco Bay Area, CA.  
**Fields of interest:** Adult/continuing education; human services; children & youth, services; aging, centers & services; women, centers & services; aging; women; economically disadvantaged.  
**Types of support:** Emergency funds.  
**Limitations:** Giving limited to the residents of the San Francisco Bay, CA, area.  
**Publications:** Annual report.  
**Application information:** Application form required.  
*Copies of proposal:* 1  
*Deadline(s):* None  
*Board meeting date(s):* 2nd Tuesday of each month  
**Officers and Directors:**\* Christel von Rogov,\* Pres.; Sigrid Jarrett,\* 1st V.P.; Christel Anderson,\* 2nd V.P.; Inge Byrnes,\* Secy.-Treas.; Sigrid Heidenreich,\* Secy.; Gisela Brugger, and 8 additional directors.  
**Number of staff:** 1 part-time support.  
 **EIN:** 941528193

**144**  
**The Alpert & Alpert Foundation**  
 1815 S. Soto St.  
 Los Angeles, CA 90023 (213) 265-4040

Established in 1974 in CA.  
**Donor(s):** Raymond Alpert, Jake Farber, Alpert & Alpert Iron & Metal, Inc., Vista Metals Corp.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$846,341 (M); gifts received, \$100,000; expenditures, \$184,876; qualifying distributions, \$846,341; giving activities include \$183,502 for 62 grants (high: \$50,000; low: \$50).  
**Fields of interest:** Arts/cultural programs; education; human services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Jake Farber,\* Pres.; Alan Alpert,\* V.P.; Howard Farber,\* V.P.; Raymond Alpert, Secy.-Treas.  
 **EIN:** 237388729  
**Selected grants:** The following grants were reported in 1996.  
 \$50,000 to United Jewish Fund, Los Angeles, CA.  
 \$5,000 to Friends of Sheba Medical Center, Los Angeles, CA.  
 \$2,550 to Anti-Defamation League of B'nai B'rith, Los Angeles, CA.  
 \$2,500 to Concern II, Culver City, CA.  
 \$2,000 to Camp Ramah in California, Los Angeles, CA.  
 \$2,000 to Roosevelt High School, Los Angeles, CA.  
 \$1,200 to United Way, Inc., Los Angeles, CA.  
 \$1,000 to Guardians of the Jewish Home for the Aging of Greater Los Angeles, Los Angeles, CA.  
 \$500 to Jewish Family and Childrens Services, Long Beach, CA.  
 \$500 to Jewish Television Network, Los Angeles, CA.

**145**  
**Alpine Winter Foundation** ☆  
 c/o Bancroft & McAlister  
 601 Montgomery St., Ste. 900  
 San Francisco, CA 94111  
**Contact:** George R. Dirkes, Secy.

Established in CA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,356,485 (M); expenditures, \$66,570; qualifying distributions, \$59,524; giving activities include \$58,050 for 4 grants (high: \$25,000; low: \$2,250).  
**Fields of interest:** Education; environment; athletics/sports, winter sports.  
**Limitations:** No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Trustees:**\* William D. Maus, Jr., Pres.; John M. Bryan,\* V.P.; George R. Dirkes, Secy.; Mrs. Wellington S. Henderson, Treas.; William A. Bentley, Amanda Bryan, Leonard Ely, Donald M. Gregory, Jr., Wellington S.

Henderson, Jr., Mrs. Lawrence V. Metcalf, Mark Noble.  
 **EIN:** 946107538

**146**  
**The Altman-Aronow Charitable Foundation** ☆  
 3136 Cadillac Dr., Ste. 3  
 San Jose, CA 95117 (408) 378-0429  
**Contact:** Betty Aronow, Tr.

Established in CA.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$1,048,399 (M); expenditures, \$48,471; qualifying distributions, \$29,300; giving activities include \$29,300 for grants.  
**Fields of interest:** Education; health associations; Jewish agencies & temples.  
**Types of support:** Research.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Betty Aronow, Alfred H. Sporer, Ruth Naomi Sporer.  
 **EIN:** 770261342

**147**  
**Ameritex Foundation**  
 760 Arrow Grand Cir.  
 Covina, CA 91722  
**Contact:** John Watson, Pres.

Established in 1987 in CA.  
**Donor(s):** Ameritex Corp.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$1,598,806 (M); expenditures, \$86,076; qualifying distributions, \$84,381; giving activities include \$48,000 for 10 grants (high: \$15,000; low: \$2,000) and \$25,000 for 1 grant to an individual.  
**Purpose and activities:** Awards prizes to individuals to promote medical research toward the goal of finding a cure for spinal cord functional impairment (paralysis); support also for local-area health and hospitals.  
**Fields of interest:** Hospitals (general); medical research; human services; general charitable giving.  
**Types of support:** Endowment funds; emergency funds; program development; seed money; research.  
**Limitations:** Giving primarily in the east San Gabriel Valley, CA, area.  
**Publications:** Application guidelines, informational brochure (including application guidelines).  
**Application information:** Prizes not available to individuals conducting clinical research.  
**Application form** not required.  
*Initial approach:* Resume and proposal in form suitable for publication in a medical journal  
*Copies of proposal:* 1  
*Deadline(s):* None  
*Board meeting date(s):* Quarterly  
**Officers and Directors:**\* John Watson,\* Pres.; Michael P. Newman,\* Secy.; Tom Holfeldler,\* C.F.O.; Leroy McDaniel, Van Windham.  
**Number of staff:** None.  
 **EIN:** 954147156

**Selected grants:** The following grants were reported in 1997.

- \$15,000 to American Paralysis Association, Springfield, NJ. For research.
- \$5,000 to Assistance League of East San Gabriel Valley, Covina, CA. For Operation School Bell, tutoring for disadvantaged schoolchildren.
- \$5,000 to Citrus Community College, Child Development Center, Glendora, CA. For child care for disadvantaged single parents.
- \$5,000 to Covina Area Family Resource Center, West Covina, CA. For food distribution program.
- \$5,000 to Mount San Antonio College Foundation, Child Development Center, Walnut, CA. For Emergency Rescue Fund, child care support for disadvantaged single parents.
- \$3,000 to Covina Area Emergency Aid, Covina, CA.
- \$3,000 to Leroy Haynes Foundation, La Verne, CA. For Brain Gym program.
- \$3,000 to YMCA, San Gabriel Valley Family, Covina, CA. For Family Resource Center program.
- \$2,000 to Del Haven Community Center, La Puente, CA. For tutoring, food and clothing for disadvantaged.
- \$2,000 to McKinley Childrens Center, San Dimas, CA. For operating support.

#### 148

##### **The Robert R. & Sally E. Anderson Family Foundation**

P.O. Box 1217  
Pebble Beach, CA 93953

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,932,030 (M); gifts received, \$3,500; expenditures, \$39,525; qualifying distributions, \$37,505; giving activities include \$36,025 for 12 grants (high: \$16,575; low: \$100).

**Fields of interest:** Elementary/secondary education; AIDS; human services; children & youth, services.

**Limitations:** Giving primarily in CA.

**Managers:** Robert R. Anderson, Sally E. Anderson.

EIN: 770360264

#### 149

##### **V. & L. Anderson Family Foundation**

25225 La Loma Dr.  
Los Altos Hills, CA 94022

Established around 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,012,849 (M); expenditures, \$51,980; qualifying distributions, \$45,040; giving activities include \$43,935 for 15 grants (high: \$10,000; low: \$85).

**Fields of interest:** Arts/cultural programs; higher education; family planning; human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lysbeth W. Anderson, Pres.; Vernon R. Anderson, V.P., C.F.O. and Secy.-Treas.  
EIN: 770351840

#### 150

##### **The Angell Foundation** ☆

10880 Wilshire Blvd., Ste. 920  
Los Angeles, CA 90024

Contact: Perry Oretzky, Secy.

Established in 1996 in CA.

**Donor(s):** David Angell, Lynn Angell.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,084,281 (M); gifts received, \$862,470; expenditures, \$51,816; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Residential/custodial care.

**Limitations:** Giving primarily in Pasadena, CA.

**Application information:**

*Initial approach:* Letter

**Officers:** Lynn Angell, Pres.; David Angell, V.P.; Perry Oretzky, Secy.

EIN: 954607621

#### 151

##### **Antonini Foundation**

4904 Los Feliz Blvd.  
Los Angeles, CA 90027

Contact: Marisa Antonini, Pres.

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,195,186 (M); expenditures, \$80,632; qualifying distributions, \$67,608; giving activities include \$60,325 for 71 grants (high: \$20,000; low: \$50).

**Fields of interest:** Language & linguistics; literature; early childhood education; adult/continuing education; hospitals (general); health care; mental health/crisis services; health associations; eye disease; heart/circulatory disease; biomedicine; medical research; eye research; heart/circulatory research; delinquency prevention/services; domestic violence prevention; nutrition; youth development, citizenship; human services; children & youth, services; women, centers & services; community development; voluntarism promotion; Roman Catholic federated giving programs; anthropology & sociology; government/public administration; public affairs, citizen participation; Roman Catholic agencies & churches; religion; women; economically disadvantaged.

**International interests:** Italy.

**Types of support:** General/operating support; scholarship funds; in-kind gifts.

**Limitations:** Giving primarily in Los Angeles, CA. No grants to individuals.

**Publications:** Occasional report.

**Application information:**

*Board meeting date(s):* May 15

*Final notification:* Mar. 31

**Officers:** Marisa A. Antonini, Pres. and Secy.; Mario E. Antonini, V.P. and Treas.

**Number of staff:** None.

EIN: 954094278

**Selected grants:** The following grants were reported in 1996.

\$17,500 to Discovery Fund for Eye Research, Los Angeles, CA.

\$10,000 to International FOP Associations, Casselberry, FL.

\$2,500 to Good Shepherd Center for the Homeless, Los Angeles, CA.

\$2,000 to Music Center of Los Angeles County, Los Angeles, CA.

\$1,000 to Archdiocese of Los Angeles, Los Angeles, CA. For Youth Employment Program.

\$1,000 to Knights of Malta, San Francisco, CA.

\$1,000 to Loyola Marymount University, Los Angeles, CA.

\$1,000 to National Italian American Foundation, DC.

\$1,000 to Pepperdine University, Malibu, CA.

\$1,000 to Race for the Cure, Los Angeles, CA.

#### 152

##### **Sheldon & Carol Appel Family Foundation** ☆

2148-A Federal Ave.  
Los Angeles, CA 90025

Established in 1977 in CA.

**Donor(s):** Sheldon Appel.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$962,915 (M); gifts received, \$875; expenditures, \$151,154; qualifying distributions, \$150,666; giving activities include \$147,385 for 19 grants (high: \$132,100; low: \$147,385).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carol Appel, Sheldon Appel.

EIN: 953190683

#### 153

##### **Apple Valley Foundation**

14924 Chamber Ln.  
Apple Valley, CA 92307  
Contact: Barbara Davison, Secy.

Established in 1953 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,247,947 (M); expenditures, \$60,524; qualifying distributions, \$54,905; giving activities include \$55,500 for 3 grants (high: \$35,000; low: \$500).

**Fields of interest:** Performing arts centers; orchestra (symphony).

**Limitations:** Giving primarily in Apple Valley, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Frances Bass, Pres.; Barbara Davison, Secy.

EIN: 956047057

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Pacific Symphony Orchestra, Santa Ana, CA.

\$20,000 to Orange County Performing Arts Center, Costa Mesa, CA.

\$500 to Apple Valley High School, Apple Valley, CA. For football program.

## 154

**K. Arakelian Foundation**

596 W. Sierra Ave.  
Clovis, CA 93612-0122 (559) 299-8390  
Contact: Aram Arakelian, Pres.

Incorporated in 1943 in CA.

**Donor(s):** Krikor Arakelian.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,552,942 (M); gifts received, \$5,000; expenditures, \$151,696; qualifying distributions, \$88,300; giving activities include \$76,539 for 50 grants (high: \$30,000; low: \$30).

**Purpose and activities:** Giving primarily for health and welfare, including community funds, youth, and the elderly; support also for educational purposes, including student loan funds established at and administered by five higher educational institutions.

**Fields of interest:** Higher education; hospitals (generally); medical care, rehabilitation; medical research; human services; federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in CA, with emphasis on Fresno. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Aram Arakelian,\* Pres. and Mgr.; Mike G. Garabedian,\* V.P.; Gay Arakelian,\* Secy.-Treas.; Mike K. Garabedian, Levon Krikorian.  
EIN: 941095610

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Otis College of Art and Design, Los Angeles, CA.

\$5,000 to ABC Recovery Center, Indio, CA.

\$5,000 to Scripps Clinic and Research Foundation, La Jolla, CA.

\$5,000 to Warner Pacific College, Portland, OR.

\$2,500 to Desert AIDS Project, Palm Springs, CA.

\$2,000 to Armenian Community School of Fresno, Fresno, CA.

\$1,500 to Epilepsy Foundation of America, Landover, MD.

\$1,050 to Shelter from the Storm, Palm Desert, CA.

\$1,000 to California Armenian Home for the Aged, Fresno, CA.

\$1,000 to Poverello House, Fresno, CA.

## 155

**Philip D. Armour Foundation**

171 S. Park, Ste. 3  
San Francisco, CA 94107

Established in 1949 in CA.

**Donor(s):** David B. Armour.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$776,685 (M); expenditures, \$135,075; qualifying distributions, \$105,100; giving activities include \$105,100 for 13 grants (high: \$55,500; low: \$100).

**Purpose and activities:** Giving primarily to theater groups; also supports a wide range of charitable organizations, including schools and community centers.

**Fields of interest:** Performing arts; education; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Philip D. Armour III,\* Pres. and Treas.; Donald E. Schlotz,\* Secy.; Gillan McDonald, John St. John.  
EIN: 362407161

## 156

**Arts and Sciences Foundation**

1127 Wilshire Blvd., Ste. 1008  
Los Angeles, CA 90017

Established in 1967.

**Donor(s):** Eugene Shales, Chadwick F. Smith, M.D.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$371,618 (M); gifts received, \$157,700; expenditures, \$163,703; qualifying distributions, \$126,484; giving activities include \$126,484 for 5 grants (high: \$102,884; low: \$600).

**Fields of interest:** Education; medical care, rehabilitation; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Chadwick F. Smith, M.D., Pres.; Corinna Smith, V.P. and Secy.

EIN: 952559826

## 157

**Auburn Community Foundation**

P.O. Box 511  
Auburn, CA 95604 (530) 885-4500  
Contact: D.R. Robinson, Pres.

Established in 1946 in CA.

**Donor(s):** Rhea Trittenbach,† Auburn Faith Hospital.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,187,940 (M); gifts received, \$150,404; expenditures, \$105,906; qualifying distributions, \$91,515; giving activities include \$90,260 for 16 grants (high: \$50,000; low: \$160).

**Fields of interest:** Performing arts; elementary/secondary education; youth development, scouting activities (general); human services; children & youth, services; public affairs, information services.

**Limitations:** Giving limited to the Auburn, CA, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* D.R. Robinson,\* Pres.; James Maas,\* Treas.; Susann Baldo, John Briner, James E. Carlisle, Paul Claiborne, Jr., Ted Cosby, Janice Forbes, Marian Jackson, Basilio Prociassi, Harry Rosenberry, Harry E. Sands, H. Ray Yamasaki.

**Number of staff:** None.

EIN: 946093213

## 158

**The Auer Family Foundation**

23128 Park Sorrento  
Calabasas, CA 91302 (818) 224-5684  
Contact: Ed Auer, Secy.-Treas.  
FAX: (818) 225-0673

Established in 1993 in CA.

**Donor(s):** Edmund R. Auer, Mary M. Auer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,082,047 (M); expenditures, \$44,602; qualifying distributions, \$41,710; giving activities include \$41,710 for 20 grants (high: \$10,000; low: \$200) and \$1,850 for 4 employee matching gifts.

**Fields of interest:** Education; human services; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; equipment; emergency funds; employee matching gifts.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* As needed

**Officers:** Mary M. Auer, Pres.; Edmund R. Auer, Secy.-Treas.

**Number of staff:** None.

EIN: 680318130

## 159

**Alice O'Neill Avery Foundation**

28811 Ortega Hwy.  
San Juan Capistrano, CA 92675-2023  
Contact: Buck Bean, Secy.

Established in 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$115,859 (M); expenditures, \$72,218; qualifying distributions, \$69,950; giving activities include \$69,950 for 26 grants (high: \$25,000; low: \$50).

**Purpose and activities:** Giving primarily for Orange County historical societies.

**Fields of interest:** Historic preservation/historical societies.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Alice O'Neill Avery,\* Pres.; Melinda Moiso,\* V.P.; Buck Bean,\* Secy.; Anthony R. Moiso,\* Treas.; Douglas W. Avery.

**Number of staff:** 1 part-time professional.

EIN: 952576292

## 160

**The Azus Foundation, Inc.**

1567 E. 25th St.  
Los Angeles, CA 90011-1887  
Contact: Al Azus, Pres.

Established in 1979.

**Donor(s):** Al Azus, Alna Envelope Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$830,750 (M); gifts received, \$450,000; expenditures, \$120,225; qualifying distributions, \$120,225; giving activities include \$118,534 for 25 grants (high: \$28,892; low: \$1,000).

**Fields of interest:** Health care; health associations; human services; children & youth; services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Al Azus, Pres.

**Number of staff:** 2 part-time support.

**EIN:** 953386905

**Selected grants:** The following grants were reported in 1997.

\$28,892 to Sephardic Temple.

\$11,375 to Home Safe, Los Angeles, CA.

\$7,206 to United Jewish Fund, Los Angeles, CA.

\$5,110 to Vista del Mar Child Care Service, Los Angeles, CA.

\$3,500 to Jewish Women International, DC.

\$2,500 to American Friends of the Hebrew University.

\$2,500 to Maimonides Academy, Los Angeles, CA.

\$2,450 to Lasha, Reseda, CA.

\$1,275 to Variety Childrens Charities, Palm Springs, CA.

\$1,000 to Bureau of Jewish Education of Greater Los Angeles, Los Angeles, CA.

## 161

### The B & B Foundation

70 S. Lake Ave., Ste. 1075  
Pasadena, CA 91101

Established in 1993 in CA.

**Donor(s):** William D. Geiger, Betty H. Geiger.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,870,236 (M); expenditures, \$73,085; qualifying distributions, \$68,099; giving activities include \$68,099 for 75 grants (high: \$15,000; low: \$100).

**Fields of interest:** Elementary/secondary education; health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William D. Geiger II,\* Chair.; Betty H. Geiger,\* Pres.; Robert Giesing, V.P.; Sheila Dull, Secy.; William D. Geiger III,\* C.F.O.; Beth Geiger, Debra P. Geiger, Devon G. Geiger, Brian Nielsen.

**EIN:** 954419555

**Selected grants:** The following grants were reported in 1997.

\$15,000 to United Way, Cornerstone Society.

\$9,700 to Crane School, Santa Barbara, CA.

\$3,800 to YMCA of Montecito, Montecito, CA.

\$2,500 to American Red Cross, CA.

\$2,500 to Community Environmental Council, Santa Barbara, CA.

\$2,000 to Los Angeles Times Summer Camp, Los Angeles, CA.

\$1,384 to World Vision, Pasadena, CA.

\$1,300 to Westridge School for Girls, Pasadena, CA.

\$1,050 to Santa Barbara Therapeutic Riding Academy, Santa Barbara, CA.

\$1,000 to Pasadena Guild of Childrens Hospital of Los Angeles, Los Angeles, CA.

## 162

### B & J Association of California ☆

c/o James G. Joelson  
47637 Fair Oaks Blvd., Ste. 1  
Carmichael, CA 95608

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,299,120 (M); expenditures, \$48,330; qualifying distributions, \$41,369; giving activities include \$41,369 for 18 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William Balaban, Pres.; James G. Joelson, Secy.

**EIN:** 956064822

## 163

### The B.Y. Foundation

2049 Century Pk., E., Ste. 2500  
Los Angeles, CA 90067-3127

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$111,621 (M); gifts received, \$85,000; expenditures, \$97,673; qualifying distributions, \$97,525; giving activities include \$97,525 for 70 grants (high: \$50,000; low: \$25).

**Fields of interest:** Film/video; museums; arts/cultural programs; health care; health associations; AIDS; AIDS research; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA, with emphasis on Los Angeles.

**Application information:**

*Board meeting date(s):* Quarterly

**Officers and Directors:** Bud Yorkin,\* Pres.;

Cynthia Yorkin,\* Secy.; David Yorkin,\* C.F.O.

**EIN:** 954068964

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Museum of Television and Radio, Los Angeles, CA.

\$6,300 to American Film Institute, Los Angeles, CA. 2 grants: \$4,000, \$2,500.

\$5,000 to Motion Picture and Television Fund, Woodland Hills, CA.

\$2,500 to United Friends of the Children, Los Angeles, CA.

\$1,500 to American Jazz Philharmonic, Woodland Hills, CA.

\$1,500 to Foundation of the Motion Picture Pioneers, NYC, NY.

\$1,000 to Association for the Cure of Cancer of the Prostate (CaP CURE), Santa Monica, CA.

\$1,000 to Elizabeth Glaser Pediatric AIDS Foundation, Santa Monica, CA.

\$1,000 to Planned Parenthood of Los Angeles, Los Angeles, CA.

## 164

### The Roslyn and Joseph Baim Family Foundation

112 S. La Senda Dr.  
Laguna Beach, CA 92677 (949) 499-0738  
Contact: Roslyn Baim, Tr., or Joseph M. Baim, Tr.

Established in 1991 in CA.

**Donor(s):** Roslyn Baim, Joseph M. Baim.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$100,741 (M); gifts received, \$95,000; expenditures, \$79,683; qualifying distributions, \$79,683; giving activities include \$79,665 for 46 grants (high: \$47,559; low: \$36).

**Fields of interest:** Higher education; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Joseph M. Baim, Roslyn Baim.

**EIN:** 956930319

## 165

### The Norma and Laurence Baker Charitable Foundation ☆

c/o Gumbinger, Savett  
1723 Cloverfield Blvd.  
Santa Monica, CA 90404

Established in 1997 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,076,391 (M); gifts received, \$711,575; expenditures, \$0; qualifying distributions, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.

**Officer:** Norma Baker Krueger, Pres. and Secy.-Treas.

**EIN:** 954619520

## 166

### Bob Baker Foundation, Inc.

591 Camino de la Siesta, Ste. 1100  
San Diego, CA 92108  
Contact: Casey Favour

Established in 1987 in CA.

**Donor(s):** Bob Baker Enterprises, Inc., and its subsidiaries.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$111,720 (M); gifts received, \$265,000; expenditures, \$169,026; qualifying distributions, \$169,026; giving activities include \$168,815 for 37 grants (high: \$41,000; low: \$100).

**Purpose and activities:** Giving primarily for religious welfare organizations.

**Fields of interest:** Higher education; environment; health care; health associations; human services; homeless; human services; Roman Catholic federated giving programs; religious federated giving programs; homeless; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to San Diego, CA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Annually

**Trustees:** Michael V. Baker, Robert H. Baker, Thomas J. Solomon.

**Number of staff:** None.

**EIN:** 330265135

**Selected grants:** The following grants were reported in 1997.

\$41,000 to University of San Diego, San Diego, CA.

\$32,715 to Academy of Our Lady of Peace, San Diego, CA.

\$23,500 to Saint Vincent De Paul Village, San Diego, CA.

\$8,925 to Scripps Foundation for Medicine and Science, La Jolla, CA.

\$5,100 to American Red Cross, San Diego, CA.

\$5,000 to Hubbs-Sea World Research Institute, San Diego, CA.

\$2,500 to Mingei International-Museum of World Folk Art, La Jolla, CA.

\$2,500 to Rancho Santa Fe Community Foundation, Rancho Santa Fe, CA.

\$2,415 to Mercy Hospital Foundation, San Diego, CA.

\$1,500 to Noah Homes, Spring Valley, CA.

## 167

### Carl & Grace Baker Memorial Scholarship Loan Fund Trust

c/o Bank of Stockton, Trust Dept.  
P.O. Box 1110

Stockton, CA 95201 (209) 941-1500

*Contact:* Robert W. Friedberger, Chair.

*Student Loan Address:* Scottish Rite Office, 33 W. Alpine Ave., P.O. Box 4236, Stockton, CA 95204

Established in 1988.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,499,608 (M); expenditures, \$23,389; qualifying distributions, \$87,078; giving activities include \$86,000 for 22 loans to individuals.

**Purpose and activities:** Loans only to public school students within territorial jurisdiction of Stockton, CA Scottish Rite Bodies.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Stockton, CA.

**Publications:** Informational brochure.

**Application information:** No grants paid in fiscal 1997. Application form required.

*Deadline(s):* May 15 for fall semester, Oct. 15 for spring semester

**Trustees:** Robert W. Friedberger, Chair.; Hon. William Biddick, Jr., Robert N. Blewett, Buddy L. Walters, Bank of Stockton.

**EIN:** 946618012

## 168

### Bank of Santa Clara Foundation ☆

P.O. Box 243

Santa Clara, CA 95052 (408) 987-9426

*Contact:* Judith Reinartz, Exec. Dir.

*Application address:* 1995 El Camino Real, Santa Clara, CA 95050

Established in 1992 in CA.

**Donor(s):** Bank of Santa Clara.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$2,294 (M); expenditures, \$60,002; qualifying distributions, \$60,002; giving activities include \$60,000 for 17 grants (high: \$5,000; low: \$1,000; average: \$1,000-\$5,000).

**Fields of interest:** Youth development, adult and child programs; aging, centers & services; mentally disabled, centers & services.

**Types of support:** Building/renovation; emergency funds.

**Limitations:** Giving limited to Santa Clara County, CA. No support for tax-supported organizations. No grants to individuals.

**Publications:** Annual report, informational brochure, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Copies of proposal:* 1

*Deadline(s):* Jan. 15, Apr. 15, July 15, and Oct. 15

*Board meeting date(s):* Quarterly

*Final notification:* Within 10 days of board meetings

**Officers and Trustees:** \* Louis J. Mariani, \* Chair.; T. John Whalen, Jr., \* Vice Chair.; Gary Hong, \* Secy.; A. Stanley Chinchin, \* Treas.; Judith J. Reinartz, Exec. Dir.; Gerald R. Graham.

**EIN:** 770317476

## 169

### Barrio Senior Villas

610 22nd St.

San Diego, CA 92102

Established around 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,178,021 (M); expenditures, \$55,005; qualifying distributions, \$0.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal 1997.

**Officers:** Carlos Quintana, Pres.; Luis Villegas, Secy.-Treas.

**Directors:** Luis Garcia, Pamela Johanssen, Rachael Ortiz.

**EIN:** 330359369

## 170

### Dwight C. Baum Foundation

1011 Oak Grove Ave.

San Marino, CA 91108

*Contact:* Dwight C. Baum, Pres.

*Application address:* 200 S. Los Robles Ave., Ste. 645, Pasadena, CA 91101

Established in 1967 in CA.

**Donor(s):** Dwight C. Baum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,152 (M); gifts received, \$116,499; expenditures, \$116,527; qualifying distributions, \$116,500; giving activities include \$116,500 for 35 grants (high: \$60,000; low: \$1,000).

**Fields of interest:** Higher education; human services.

**Types of support:** General/operating support; continuing support; annual campaigns.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Dec. 1

*Board meeting date(s):* Dec.

*Final notification:* Jan. 10

**Officers and Directors:** Dwight C. Baum, \*

Pres.; Dwight J. Baum, \* Secy.; Constantine Gertmenian, \* Treas.

**Number of staff:** None.

**EIN:** 956192051

## 171

### The Beaver Medical Clinic Foundation

10393 Enterprise Dr.

Redlands, CA 92374 (909) 478-5151

Established in 1961.

**Donor(s):** John R. Nickel, Viola E. Nickel.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$111,110 (M); gifts received, \$105,233; expenditures, \$125,962; qualifying distributions, \$125,875; giving activities include \$123,250 for 13 grants (high: \$80,000; low: \$500).

**Purpose and activities:** Giving primarily to foster medical education and knowledge.

**Fields of interest:** Higher education; education.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to Redlands, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** A.L. Richardson, Chair.; J.A. Fallows, M.D., Pres.; Jack A. Beaver, V.P.; David DeValk, Secy.; Harry John, Secy.; John D. Goodman, Treas. and C.F.O.

**Directors:** James M. Boggess, C.L. Carpenter, Martin M. Davis, Neil D. Jamron, M.D., Edwin Malesky, M.D., Allan McCall, M.D., Jack Tompkins, G.L. Witter, M.D.

**EIN:** 956067230

**Selected grants:** The following grants were reported in 1997.

\$80,000 to San Geronio Memorial Hospital Foundation, Banning, CA.

\$12,000 to University of Redlands, Redlands, CA. For scholarship.

\$10,000 to Audio Vision Radio Reading Service for the Blind, Yucaipa, CA.

\$9,750 to Redlands Community Scholarship Foundation, Redlands, CA. For scholarship.

\$4,000 to Yucaipa Valley School, Yucaipa, CA. For scholarship.

\$1,500 to Colton High School, Colton, CA. For scholarship.

\$1,300 to University of California, Riverside, CA. For scholarship.

\$500 to College of the Desert, Palm Desert, CA. For scholarship.  
 \$500 to Crafton Hills College Foundation, Riverside, CA. For scholarship.  
 \$500 to San Bernardino Valley College, San Bernardino, CA. For scholarship.

**172**  
**William Belson & Sedelle Z. Belson Trust** ☆

Wells Fargo Bank, N.A.  
 P.O. Box 63954  
 San Francisco, CA 94163

Established in 1996 in CA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,062,762 (M); expenditures, \$99,082; qualifying distributions, \$45,798; giving activities include \$41,700 for 4 grants of \$10,425 each.  
**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Wells Fargo Bank, N.A.  
**EIN:** 946609363

**173**  
**Belvedere Scientific Fund**

c/o Maybruck Assocs.  
 155 Montgomery St., No. 1001  
 San Francisco, CA 94104

Established in 1959 in CA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,537,960 (M); expenditures, \$61,674; qualifying distributions, \$61,674; giving activities include \$56,500 for 14 grants (high: \$16,500; low: \$200).  
**Purpose and activities:** Support primarily for higher education and Christian organizations and churches; some support for the performing arts.  
**Fields of interest:** Arts/cultural programs; higher education; education; human services.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Nancy F. Ogg, Pres.; David T. Shusser, Secy.-Treas.  
**EIN:** 946065257

**174**  
**The Robert M. & Marjie A. Bennett Foundation**

c/o Edward White & Co.  
 21700 Oxnard St., Ste. 400  
 Woodland Hills, CA 91367

Established in 1978.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/95): Assets, \$557,328 (M); expenditures, \$105,667; qualifying distributions, \$94,005; giving

activities include \$94,005 for 21 grants (high: \$34,000; low: \$50).  
**Fields of interest:** Film/video; higher education; health associations; human services; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Marjie A. Bennett, Robert M. Bennett.  
**EIN:** 042682392

**175**  
**Berberian and Gazarian Family Foundation**

3501 Coffee Rd., Ste. 2  
 Modesto, CA 95355

Established in 1988 in CA.  
**Donor(s):** Isabel Berberian, Arnold Gazarian, Dianne Berberian Gazarian, Greater Modesto Community Foundation.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,823,396 (M); gifts received, \$208,000; expenditures, \$124,827; qualifying distributions, \$108,492; giving activities include \$106,750 for 49 grants (high: \$20,000; low: \$200).  
**Fields of interest:** Arts/cultural programs; higher education; children & youth, services; religion; general charitable giving.  
**Limitations:** Giving primarily in CA, with some emphasis on Fresno and Modesto. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Dianne Berberian Gazarian, Chair.; Arnold Gazarian, Pres. and C.F.O.; Dean Arakelian, V.P.  
**EIN:** 770177764  
**Selected grants:** The following grants were reported in 1997.  
 \$20,000 to Carmel Bach Festival, Carmel, CA.  
 \$11,500 to Saint Paul Armenian Church, Fresno, CA. 2 grants: \$7,500 (For general support), \$4,000 (For general support).  
 \$10,000 to California State University, School of Dentistry, San Francisco, CA.  
 \$10,000 to Fresno Zoological Society, Fresno, CA. For general support.  
 \$5,000 to Armenian Community School of Fresno, Fresno, CA. For texts and curriculum.  
 \$5,000 to Armenian Evangelical Union of North America, Fresno, CA. For Ministers Endowment Fund.  
 \$5,000 to Saint Sahag and Saint Mesrob Armenian Church, Providence, RI. For mission programs.  
 \$4,000 to First Armenian Presbyterian Church, Fresno, CA. For general support.  
 \$3,000 to California State University, Fresno, CA. For Armenian Studies program.

**176**  
**Peter Berkey Foundation**

1260 Coast Village Cir.  
 Santa Barbara, CA 93108  
**Contact:** David F. Berkey, Pres.  
**Additional address:** P.O. Box 60104, Shoreline, WA 98160

Incorporated in 1947 in IL.  
**Donor(s):** Peter Berkey.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,239,830 (M); expenditures, \$115,463; qualifying distributions, \$66,760; giving activities include \$66,760 for grants.  
**Fields of interest:** Arts/cultural programs; education; hospitals (general); health care; human services.  
**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; program development; fellowships; scholarship funds; research; matching funds.  
**Limitations:** Applications not accepted. Giving primarily in CA, FL, and WA.  
**Publications:** Annual report, 990-PF.  
**Application information:** Unsolicited requests for funds not considered.  
*Board meeting date(s):* 2nd Tuesday of each month  
**Officers:** David F. Berkey, Pres.; Andrew D. Berkey II, V.P.; June B. D'Arcy, V.P.; Debrah Berkey, Secy.  
**Number of staff:** 1 part-time support.  
**EIN:** 362447326

**177**  
**J. B. Berland Foundation**

c/o Bernice Kert  
 1042 Loma Vista Dr.  
 Beverly Hills, CA 90210-2648

Established in 1957.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$1,054,599 (M); expenditures, \$55,172; qualifying distributions, \$54,499; giving activities include \$49,550 for 20 grants (high: \$30,000; low: \$250).  
**Purpose and activities:** Support primarily for a hospital; support also for Jewish giving, Jewish welfare, and other social service organizations.  
**Fields of interest:** Hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Bernice Kert, \* Pres.; Mark Green, \* V.P.; Kathryn Green, \* Secy.; Joel Gluckoff, \* Treas.; Gary Goodman.  
**EIN:** 956091784

**178**  
**Bernstein Family Fund**

1464 E. Valley Rd.  
 Santa Barbara, CA 93108 (805) 565-1411  
**Contact:** Philip L. Bernstein, Tr.

Established in 1966.  
**Donor(s):** Philip L. Bernstein, Leslie S. Bernstein.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$437,858 (M); gifts received, \$300,000; expenditures, \$67,763; qualifying distributions, \$67,398; giving activities include \$67,675 for 32 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; environment; hospitals (general); cancer; human services; science, research; marine science.

**Limitations:** Giving primarily in CA and MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Leslie S. Bernstein, Philip L. Bernstein.

**EIN:** 236420229

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Woods Hole Oceanographic Institution, Woods Hole, MA. For general support.

\$14,000 to Cancer Foundation of Santa Barbara, Santa Barbara, CA. For general support.

\$5,000 to Centinela Hospital Medical Center Foundation, Inglewood, CA. For general support.

\$4,250 to National Council on Alcoholism, Santa Barbara, CA. For general support.

\$1,250 to Santa Barbara Museum of Art, Santa Barbara, CA. For general support.

\$1,000 to Wesleyan University, Middletown, CT. For annual fund.

\$1,000 to Yosemite Fund, San Francisco, CA. For general support.

\$250 to CALM (Child Abuse Listening Meditation), Santa Barbara, CA. For general support.

\$250 to Santa Barbara Scholarship Foundation, Santa Barbara, CA. For general support.

\$200 to Fox Chase Cancer Center, Philadelphia, PA. For general support.

## 179

**Bewley-Motluk Charitable Foundation, Inc.**

(Formerly The R. Stuart Bewley Charitable Foundation, Inc.)

160 Bella Vista  
Belvedere, CA 94920

Established in 1987 in CA.

**Donor(s):** R. Stuart Bewley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,628,274 (M); expenditures, \$78,714; qualifying distributions, \$60,750; giving activities include \$60,750 for 24 grants (high: \$5,000; low: \$250).

**Fields of interest:** Youth development, centers & clubs; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** R. Stuart Bewley, Pres.; Donna Motluk, V.P.

**EIN:** 680150794

**Selected grants:** The following grants were reported in 1997.

\$5,000 to MATRIX, San Rafael, CA. For general support.

\$5,000 to Raphael House, San Francisco, CA. For general support.

\$5,000 to University of California, San Francisco, CA. For general support of Pediatric Cardiology program.

\$4,000 to San Joaquin County Child Abuse Prevention Council, Stockton, CA. For general support.

\$3,000 to Big Brothers/Big Sisters of Marin, San Rafael, CA. For general support.

\$3,000 to Big Brothers/Big Sisters of San Francisco, San Francisco, CA. For general support.

\$3,000 to Big Brothers/Big Sisters of the East Bay, Oakland, CA. For general support.

\$3,000 to Boys and Girls Club of Oakland, Oakland, CA. For general support.

\$3,000 to Boys and Girls Club of San Francisco, San Francisco, CA. For general support.

\$3,000 to Breast Cancer Fund, San Francisco, CA. For general support.

## 180

**Charles & Ruth Billingsley Foundation**

4365 Executive Dr., 18th Fl.

San Diego, CA 92121 (619) 622-6833

*Contact:* William Houck

Established in 1989 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,409,590 (M); expenditures, \$43,235; qualifying distributions, \$30,127; giving activities include \$25,000 for 7 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Museums; performing arts; youth development, centers & clubs; human services; children & youth, services.

**Limitations:** Applications not accepted.

Giving primarily in San Diego, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 336047988

## 181

**Leni Fe Bland Foundation ☆**

2059 Boundary Dr.

Santa Barbara, CA 93108

*Application address:* P.O. Box 41114, Santa Barbara, CA 93140

Established in 1991 in CA.

**Donor(s):** Leni Fe Bland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$12,637 (M); gifts received, \$85,000; expenditures, \$80,610; qualifying distributions, \$80,358; giving activities include \$80,100 for 63 grants to individuals (high: \$4,000; low: \$250).

**Purpose and activities:** Scholarships limited to instrumentalists and vocalists who are U.S. citizens.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in the Santa Barbara, CA, area.

**Application information:** Application form required.

*Initial approach:* Letter requesting application form

*Deadline(s):* Apr. 25

**Directors:** Leni Fe Bland, Carl Lindros, Alan Miller, Valerie Van Gelder.

**EIN:** 330451431

## 182

**Blankmeyer Family Foundation**

235 Oyster Pond Rd.

Alameda, CA 94502

*Contact:* Jon T. Blankmeyer, Pres.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,369,719 (M); expenditures, \$121,494; qualifying distributions, \$102,827; giving activities include \$92,590 for grants (high: \$33,000).

**Fields of interest:** Elementary/secondary education; college; health care, prenatal care; health care; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Jon T. Blankmeyer, Pres.; Elaine R.

Blankmeyer, V.P.; Inga S. Blankmeyer, Secy.

**EIN:** 94319137

## 183

**The Arthur and Barbara Bloom Foundation**

3205 Midway Dr., Ste. C

San Diego, CA 92110

Established in 1981.

**Donor(s):** Arthur Bloom, Barbara Bloom.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$427,273 (M); expenditures, \$51,752; qualifying distributions, \$51,001; giving activities include \$50,250 for 30 grants (high: \$26,000; low: \$100).

**Fields of interest:** Arts/cultural programs; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in San Diego, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Barbara Bloom, Pres.; Todd Bloom, Secy.

**EIN:** 953679804

**Selected grants:** The following grants were reported in 1996.

\$26,000 to United Jewish Federation, San Diego, CA.

\$6,000 to San Diego Opera, San Diego, CA.

\$3,500 to Museum of Contemporary Art San Diego, La Jolla, CA.

\$2,700 to Congregation Beth Israel.

\$1,250 to San Diego Museum of Art, San Diego, CA.

\$1,000 to Childrens Museum of San

Diego/Museo de los Ninos, San Diego, CA.

\$1,000 to Old Globe Theater, San Diego, CA.

\$1,000 to Salvation Army of San Diego, San

Diego, CA.

\$1,000 to Senior Community Centers of San

Diego, San Diego, CA.

\$1,000 to University of California-San Diego, Cancer Center Foundation, La Jolla, CA.

## 184

**Charles Bloom Foundation** ☆

240 Eucalyptus Hill Dr.  
Santa Barbara, CA 93108  
Contact: Lewis Bloom, Pres.

Established in 1949.

**Donor(s):** Lewis Bloom, Elizabeth Klausner, Betty Klausner.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,419,083 (M); expenditures, \$55,011; qualifying distributions, \$52,298; giving activities include \$52,125 for grants.

**Fields of interest:** Museums; arts/cultural programs; higher education.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* 1-page letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** Lewis Bloom, Pres.; Betty Klausner, V.P.

**Number of staff:** None.

**EIN:** 136083599

## 185

**Blue Mountain Foundation** ☆

P.O. Box 305  
Laguna Beach, CA 92652

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$37,589 (M); gifts received, \$89,500; expenditures, \$58,377; qualifying distributions, \$53,883; giving activities include \$53,883 for 3 grants to individuals (high: \$30,000; low: \$6,000).

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Officers:** Ronald A. Kalin, Pres.; Allen I. Neiman, Secy.; Dorothy Dimont, C.F.O.  
**EIN:** 770073618

## 186

**Blue Oak Foundation**

555 Portola Rd.  
Portola Valley, CA 94028  
Contact: Margi Gould, Exec. Dir.  
FAX: (650) 851-0398

Established in 1994 in CA.

**Donor(s):** E. Kirk Neely, Holly E. Myers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,290,177 (M); expenditures, \$79,347; qualifying distributions, \$71,006; giving activities include \$70,000 for 29 grants (high: \$15,000; low: \$1,000; average: \$2,000–\$5,000).

**Fields of interest:** Environment; family planning; children & youth, services; community development, neighborhood development.

**International interests:** Latin America.

**Types of support:** General/operating support; continuing support; endowment funds; emergency funds; program development; seed money; research; scholarships—to individuals.

**Limitations:** Giving primarily in the San Francisco Bay Area; some giving also in Latin America.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** E. Kirk Neely, Pres.; Holly E. Myers, Secy.-Treas.; Margi Gould, Exec. Dir.

**Number of staff:** 1 part-time professional.

**EIN:** 943214373

**Selected grants:** The following grants were reported in 1996.

\$15,000 to American Refugee Committee, Minneapolis, MN. For Cambodian Health Committee Sok Thim program.

\$5,000 to Nature Conservancy-Latin America, Arlington, VA.

\$3,000 to Mexican American Community Services Agency, San Jose, CA.

\$3,000 to Womens Commission for Refugee Women and Children, NYC, NY. For general support.

\$2,500 to Christmas in April, Mid-Peninsula, Menlo Park, CA.

\$2,000 to Environmental Defense Fund, NYC, NY.

\$2,000 to International Rescue Committee, NYC, NY.

\$2,000 to Oxfam America, Boston, MA.

\$2,000 to PAVA Foundation, Santa Fe, NM. For community development programs in Guatemala.

\$2,000 to Planned Parenthood Federation, International, NYC, NY.

## 187

**Pat Boone Foundation, Inc.**

5750 Wilshire Blvd., No. 580  
Los Angeles, CA 90036

Established in 1959.

**Donor(s):** Charles E. Boone.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$253,516 (M); gifts received, \$146,000; expenditures, \$145,794; qualifying distributions, \$145,794; giving activities include \$140,545 for 124 grants (high: \$28,250; low: \$10).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Charles E. Boone, Pres.

**EIN:** 237013815

## 188

**The Borax Education Foundation** ☆

26877 Tournay Rd.  
Valencia, CA 91355-1847

Established in 1995 in CA.

**Donor(s):** U.S. Borax, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$2,633 (M); gifts received, \$60,000; expenditures, \$60,010; qualifying distributions,

\$60,010; giving activities include \$60,000 for 15 grants to individuals of \$4,000 each.

**Purpose and activities:** Scholarships only to children of employees of Borax, Inc.

**Types of support:** Employee-related scholarships; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ian L.

White-Thomson,\* Pres.; Lawrence F. Bellotti,\* Sr. V.P.; Brad R. Hall,\* Sr. V.P.; Maureen Lennon,\* Secy.; Glen I. Swartz, Treas.; Marcel A. Blais, T. Scott Griffin, Dick Goodell, Robert C. Munro, Gary A. O'Brien.

**EIN:** 954497752

## 189

**The Ken Boxley Foundation**

9894 Beverly Grove Dr.  
Beverly Hills, CA 90210  
Contact: Ken Boxley, Dir.

Established in 1986 in CA.

**Donor(s):** Ken Boxley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$888,305 (M); gifts received, \$351,893; expenditures, \$143,289; qualifying distributions, \$143,005; giving activities include \$90,912 for 7 grants to individuals (high: \$19,395; low: \$3,795).

**Purpose and activities:** Awards scholarships to advanced postgraduate students attending accredited U.S. or foreign colleges or universities for exact sciences or business.

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted.

**Application information:** Students must be nominated by their departments to be eligible for funding. Under the foundation charter, applicants who submit requests directly to the foundation will be permanently ineligible for funding through the foundation; Unsolicited requests for funds are not accepted.

**Director:** Ken Boxley.

**EIN:** 954050419

## 190

**Henry A. Braun Foundation**

1401 S. Oak Knoll Ave.  
Pasadena, CA 91106

Established in 1990 in CA as successor to The Braun Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$442,622 (M); expenditures, \$70,102; qualifying distributions, \$70,102; giving activities include \$69,500 for 18 grants (high: \$25,000; low: \$50).

**Fields of interest:** Higher education; hospitals (general); hospitals (specialty); human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Henry A. Braun, Pres.; Frank A. Thomas, Secy.-Treas.

**EIN:** 954283228



## 191

**Robert and Lillie Breitbart Foundation**

(also known as Breitbart Foundation)

c/o Glendale Federal  
1100 Wall St.

La Jolla, CA 92037

Contact: Robert Breitbart, Pres.

Established in 1960.

**Donor(s):** Lillie Breitbart, Robert Breitbart.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,222,431 (M); expenditures, \$94,785; qualifying distributions, \$92,287; giving activities include \$91,485 for 70 grants (high: \$23,300; low: \$90).**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health care; health associations; human services; children & youth, services; Jewish agencies & temples.**Limitations:** Giving primarily in the San Diego, CA, area. No grants to individuals.**Application information:** Application form not required.**Deadline(s):** None**Officers:** Robert Breitbart, Pres.; Robert Caplan, V.P.; Lillie Breitbart, Secy.-Treas.

EIN: 956092265

**Selected grants:** The following grants were reported in 1996.

\$23,300 to San Diego Hall of Champions, San Diego, CA.

\$12,500 to San Diego Aircraft Carrier Museum, San Diego, CA.

\$6,500 to San Diego Nice Guys, San Diego, CA.

\$5,000 to San Diego International Sports

Foundation, San Diego, CA.

\$5,000 to Sidney Kimmel Cancer Center, San

Diego, CA.

\$3,500 to Aztec Athletic Foundation, San Diego,

CA.

\$3,000 to San Diego State University, San

Diego, CA.

\$2,500 to San Diego State University, Alumni

Association, San Diego, CA.

\$2,000 to American Cinema Awards

Foundation, Beverly Hills, CA.

\$2,000 to Point Loma Foundation, San Diego,

CA.

## 192

**E. Lawrence Brevik Foundation ☆**24586 Hawthorne Blvd., Rm. 4  
Torrance, CA 90505-6807

Established in 1993 in CA.

**Donor(s):** E. Lawrence Brevik.**Foundation type:** Independent**Financial data** (yr. ended 06/30/97): Assets, \$462,859 (M); expenditures, \$55,430; qualifying distributions, \$52,247; giving activities include \$51,080 for grants.**Fields of interest:** Education; animals/wildlife, management/educational aid.**Types of support:** Scholarship funds.**Limitations:** Applications not accepted. Giving primarily in SD. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Barbara Glaneman, C.E.O.; Evelyn R. Brevik, Secy. and C.F.O.

EIN: 330574746

## 193

**Briggs Foundation**

6106 La Flecha, No. 205

P.O. Box 1510

Rancho Santa Fe, CA 92067-1510

Contact: Blaine A. Briggs, Tr.

Established in 1985 in CA.

**Donor(s):** Blaine A. Briggs, James M. Briggs, Robert B. Briggs, Thomas C. Hansch, Ruth Hempelman.**Foundation type:** Independent**Financial data** (yr. ended 07/31/98): Assets, \$1,415,294 (M); gifts received, \$54,701; expenditures, \$143,062; qualifying distributions, \$135,599; giving activities include \$126,115 for 110 grants (high: \$52,950; low: \$50; average: \$100-\$1,000).**Purpose and activities:** Support only for organizations in which the trustees are personally involved or interested.**Fields of interest:** Secondary school/education; domestic violence prevention; reproductive rights; federated giving programs; Protestant agencies & churches; disabled; aging; women; economically disadvantaged; homeless.**Limitations:** Applications not accepted. Giving primarily in San Diego County, CA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Blaine A. Briggs, LaVerne S. Briggs.

EIN: 330119350

**Number of staff:** 1 part-time support.**Selected grants:** The following grants were reported in 1997.

\$52,350 to Village Community Presbyterian Church, Rancho Santa Fe, CA.

\$12,000 to Great Basin College Foundation, Elko, NV.

\$5,300 to Drake University, Des Moines, IA.

\$5,000 to Bishop School, La Jolla, CA.

\$2,200 to Old Globe Theater, San Diego, CA.

\$1,600 to Salvation Army of San Diego, San

Diego, CA.

\$1,000 to Duke University, Durham, NC.

\$1,000 to K P B S-TV 15/FM 89.5, San Diego, CA.

\$1,000 to La Jolla Playhouse, La Jolla, CA.

\$500 to DePauw University, Greencastle, IN.

## 194

**Frances and Sidney Brody Charitable Fund, Inc.**500 S. Sepulveda Blvd., Ste. 301  
Los Angeles, CA 90049

Established in 1944 in IL.

**Donor(s):** Frances L. Brody, Sidney F. Brody.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$43,034 (M); gifts received, \$101,900; expenditures, \$73,191; qualifying distributions, \$73,073; giving activities include \$73,080 for 29 grants (high: \$10,000; low: \$50).**Fields of interest:** Media/communications; visual arts; museums; higher education; education; medical research; athletics/sports, equestrianism; Jewish agencies & temples.**Limitations:** Giving primarily in Los Angeles, CA. No grants to individuals.**Application information:****Deadline(s):** None**Officers and Directors:** \* Frances L. Brody,\*

Pres.; Christopher W. Brody,\* V.P.; Susan L.

Brody, V.P.; Stephen M. Burgin,\* Secy.

EIN: 956029499

## 195

**Dorothy Collins Brown Charitable Foundation ☆**

c/o Mary E. Cohick

P.O. Box 551

Pasadena, CA 91102-0551

Established in 1986 in CA.

**Donor(s):** Dorothy Collins Brown.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,178,128 (M); expenditures, \$61,841; qualifying distributions, \$47,933; giving activities include \$50,000 for 1 grant.**Fields of interest:** Media/communications.**Types of support:** General/operating support.**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Dorothy Collins Brown, Mary E.

Cohick, Jack R. Surber.

EIN: 954031664

## 196

**Stanley E. Brown Family Foundation ☆**10430 Wilshire Blvd., Ste. 2004  
Los Angeles, CA 90024

Established in 1966 in CA.

**Donor(s):** Chandler Lumber Co., Patricia Corp.**Foundation type:** Independent**Financial data** (yr. ended 11/30/97): Assets, \$709,172 (M); expenditures, \$58,129; qualifying distributions, \$53,591; giving activities include \$52,328 for 98 grants (high: \$31,000; low: \$5).**Fields of interest:** Arts/cultural programs; child development, education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.**Types of support:** General/operating support.**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Stanley E. Brown, Lawrence E. Irell, Marc Myers.

EIN: 953259965

## 197

**Hermione & Louis Brown Foundation**606 N. Palm Dr.  
Beverly Hills, CA 90210

Established in 1984 in CA.

**Donor(s):** Hermione K. Brown, Louis M.

Brown.†

**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$454,802 (M); gifts received, \$50,000; expenditures, \$71,782; qualifying distributions,

\$69,115; giving activities include \$69,115 for grants (high: \$26,000).

**Fields of interest:** Higher education; law school/education; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Hermione K. Brown,\* Pres.; Harold A. Brown,\* V.P., Secy. and C.F.O. EIN: 953945183

## 198

### Brutocao Family Foundation

4 Venture, Ste. 220

Irvine, CA 92618

Contact: Rudolf L. Brutocao, M.D., C.E.O.

**Donor(s):** Ricardo G. Brutocao, Roberto G. Brutocao, Rudolf L. Brutocao, M.D., Regina L. Brutocao, Severina Brutocao Malcolm, Louis Brutocao, William Malcolm.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,250,000 (M); gifts received, \$65,000; expenditures, \$80,000; qualifying distributions, \$80,000; giving activities include \$60,000 for 15 grants (high: \$32,000; low: \$250).

**Fields of interest:** Education; health care; human services; general charitable giving. **Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Rudolf L. Brutocao, M.D.,\* C.E.O.; Severina Brutocao Malcolm,\* Secy.; Raimond A. Brutocao, Regina L. Brutocao, Ricardo G. Brutocao, Roberto G. Brutocao, Louis Brutocao.

**Number of staff:** 1 full-time professional; 1 full-time support.

EIN: 931095950

## 199

### John M. Bryan Family Fund

c/o John M. Bryan

600 Montgomery St., 35th Fl.

San Francisco, CA 94111

**Donor(s):** John M. Bryan, Florence E. Bryan.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/96): Assets, \$1,950,668 (M); gifts received, \$735,233; expenditures, \$143,009; qualifying distributions, \$39,312; giving activities include \$39,312 for 92 grants (high: \$5,250; low: \$20).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; human services.

**Types of support:** General/operating support. **Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alan R. Brudos, Florence E. Bryan, John M. Bryan, and 4 additional trustees.

EIN: 941657247

## 200

### Gladys Bryant Foundation ☆

6505 E. Serrano, Ste. D

Anaheim, CA 92807

Established in 1997.

**Donor(s):** Gerald Barnes, Gladys Bryant.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,005 (L); gifts received, \$86,573; expenditures, \$85,568; qualifying distributions, \$77,500; giving activities include \$77,500 for 5 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Secondary school/education; higher education; religion.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gladys Bryant, Pres.; Ben Lozano, V.P. and Secy.; Bruce Williams, C.F.O.

EIN: 330734894

## 201

### Junior C. Buck Foundation

1039 Coast Blvd., Ste. 4A

La Jolla, CA 92037

Established in 1962.

**Donor(s):** Leslie S. Buck, Florence S. Buck.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,363,314 (M); expenditures, \$50,949; qualifying distributions, \$48,864; giving activities include \$48,864 for 13 grants (high: \$25,889; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; graduate/professional education; education, alumni groups; diabetes research; YM/YWCAs & YM/YWHAs.

**Limitations:** Applications not accepted. Giving primarily in San Diego and La Jolla, CA, MA, and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leslie S. Buck, Pres.; Florence S. Buck, V.P. and Treas.; G. Clyde Buck, Secy.

EIN: 221711627

## 202

### The Buena Park Cultural Arts Foundation

(also known as The Buena Park Foundation)

6650 Beach Blvd.

P.O. Box 5009

Buena Park, CA 90622 (714) 680-8842

Contact: Marilee Jackson, Access Coord.

Established in 1986 in CA.

**Donor(s):** The Comcast Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$179,488 (M); gifts received, \$55,000; expenditures, \$87,894; qualifying distributions, \$63,547; giving activities include \$56,547 for 11 grants (high: \$39,625; low: \$50) and \$7,000 for 7 grants to individuals of \$1,000 each.

**Purpose and activities:** Awards scholarships for higher education in the area of communications; support also for the promotion of public access and local programming for the citizens of Buena Park.

**Fields of interest:** Community development.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to Buena Park and Fullerton, CA, and vicinity.

**Application information:** Application form required for scholarship program.

**Copies of proposal:** 1

**Deadline(s):** Apr. 30

**Board meeting date(s):** 4th Thursday of each month

**Final notification:** May for scholarships

**Officers:** Art Brown, Pres.; Frank Newbern, Treas.

**Directors:** Donald Bone, Donna Chesson, Jon Dowell, Don Griffin, Patsy Marshall, Donald McCay, Rhonda McCone, Colleen McGregor, Jerry Sigler.

**Number of staff:** None.

EIN: 953822167

## 203

### The Bunter Fund, Inc. ☆

534 Miller Ave., Ste. 1

Mill Valley, CA 94941-2906

Established in 1990 in CA.

**Donor(s):** Daniel Drake, Lee M.S. Drake.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$971,908 (M); gifts received, \$7,000; expenditures, \$132,604; qualifying distributions, \$132,600; giving activities include \$132,600 for 6 grants (high: \$35,000; low: \$5,000).

**Fields of interest:** Music, choral; arts/cultural programs; higher education; education.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Daniel Drake, Pres.; Lee M.S. Drake, Secy.-Treas.

**Number of staff:** None.

EIN: 680232620

## 204

### The Edmund A. and Marguerite L. A. Burke Foundation

333 S. Hope St., 37th Fl.

Los Angeles, CA 90071

Contact: Olin Barrett, Tr.

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,115,315 (M); expenditures, \$77,553; qualifying distributions, \$59,750; giving activities include \$59,750 for 35 grants (high: \$4,000; low: \$750).

**Purpose and activities:** Giving primarily for children.

**Fields of interest:** Arts/cultural programs; human services; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Southern CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Olin Barrett, Sanwa Bank California.

EIN: 956090963

**Selected grants:** The following grants were reported in 1996.

\$4,000 to Hillside Home for Children, Santa Cruz, CA.  
 \$3,500 to Pasadena Day Nursery, Pasadena, CA.  
 \$3,000 to Villa Esperanza, Pasadena, CA.  
 \$2,500 to Hear Center, Pasadena, CA.  
 \$2,500 to Pacific Clinics, Pasadena, CA.  
 \$2,500 to Pacific Oaks College, Pasadena, CA.  
 \$2,500 to Polytechnic School, Pasadena, CA.  
 \$2,500 to San Gabriel Valley Learning Centers, Pasadena, CA.  
 \$1,500 to Kidspace, A Participatory Museum, Pasadena, CA.  
 \$1,250 to Mothers Club Community Center, Pasadena, CA.

## 205

### Burns-Dunphy Foundation

5 3rd St., Ste. 1200  
 San Francisco, CA 94103 (415) 421-6995  
 Contact: Cressy H. Nakagawa, Pres.

Established in 1969 in CA.

**Donor(s):** Walter M. Gleason.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,383,027 (M); gifts received, \$21,240; expenditures, \$91,966; qualifying distributions, \$91,057; giving activities include \$91,000 for 10 grants (high: \$15,000; low: \$2,500).

**Fields of interest:** Museums (art); historic preservation/historical societies; natural resource conservation & protection; hospitals (general); human services; Protestant agencies & churches.  
**Limitations:** Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 31

**Officer and Directors\*:** Cressy H. Nakagawa,\* Pres. and Treas.; Dianna Lee Wells.  
 EIN: 237043565

## 206

### Charles G. and Jessie R. Cale Foundation \*

600 W. Broadway, Ste. 2600  
 San Diego, CA 92101  
 Contact: Jack G. Charney, Secy.

Established in 1995 in CA.

**Donor(s):** Charles G. Cale.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,567,810 (M); expenditures, \$35,536; qualifying distributions, \$44,500; giving activities include \$44,500 for grants.

**Fields of interest:** Higher education; hospitals (general); recreation.

**Types of support:** General/operating support.  
**Limitations:** Giving limited to Los Angeles, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Charles G. Cale, Pres.; Jack G. Charney, Secy.; Walter C. Rawn, Treas.  
 EIN: 954509128

## 207

### The Cameron Foundation

629 J St.  
 Sacramento, CA 95814  
 Contact: James W. Cameron, Dir.

Established in 1989.

**Donor(s):** James W. Cameron.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,224,531 (M); gifts received, \$265,579; expenditures, \$169,339; qualifying distributions, \$131,642; giving activities include \$132,244 for 11 grants (high: \$50,000; low: \$620).

**Fields of interest:** Crime/law enforcement; philanthropy/voluntarism.

**Limitations:** Giving primarily in Sacramento, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Director:** James W. Cameron.

EIN: 680216710

## 208

### Campbell Family Foundation \*

24591 Del Prado  
 Dana Point, CA 92629

Established in 1995 in CA.

**Donor(s):** Gregory S. Campbell, Ruth Campbell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,736,356 (M); expenditures, \$162,540; qualifying distributions, \$149,386; giving activities include \$146,680 for 24 grants (high: \$50,000; low: \$50).

**Fields of interest:** Higher education; human services; international affairs; Christian agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; debt reduction; seed money; matching funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Gregory S. Campbell, Pres.

EIN: 330683234

**Selected grants:** The following grants were reported in 1997.

\$70,000 to Wheaton College, Wheaton, IL. 2 grants: \$50,000 (For student center programs), \$20,000 (For dining commons project).

\$16,000 to Dave Draveckys Outreach of Hope, Colorado Springs, CO. For unrestricted support.

\$14,640 to Africa Inland Mission (AIM) International, Pearl River, NY. For unrestricted support.

\$8,000 to Mission Hills Baptist Church, Mission Viejo, CA. For unrestricted support.

\$7,500 to International Institute for Christian Studies, Overland Park, KS. For unrestricted support.

\$6,790 to Campus Crusade for Christ International, Orlando, FL. For unrestricted support.

\$5,000 to World Evangelical Fellowship, Wheaton, IL. For unrestricted support.

\$3,000 to Search Ministries, Lutherville, MD. For unrestricted support.

\$2,450 to Navigators, Colorado Springs, CO. For unrestricted support.

## 209

### The Candle Foundation

2425 Olympic Blvd.  
 Santa Monica, CA 90404  
 Contact: Owen Minnick, Chair.  
 URL: <http://www.candle.com/mod02/mod02-05.html>

Established in 1982 in CA.

**Donor(s):** Aubrey G. Chernick, Candle Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$183,889 (M); gifts received, \$263,521; expenditures, \$140,995; qualifying distributions, \$140,950; giving activities include \$140,950 for 97 grants (high: \$10,000; low: \$20).

**Purpose and activities:** Giving primarily for international health and hunger relief.

**Fields of interest:** Health care; substance abuse, treatment; health associations; food services; human services.

**Types of support:** Program development; seed money; employee matching gifts.

**Limitations:** Giving on a national basis, with some emphasis on CA. No grants to individuals, or for building funds.

**Publications:** 990-PF, application guidelines.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* Varies

**Officers and Directors\*:** Owen Minnick,\* Chair; Aubrey G. Chernick,\* Pres.; Margaret Smith,\* VP.

**Number of staff:** None.

EIN: 953796620

## 210

### The Capechico Foundation

(Formerly The Cortopassi Family Foundation)  
 11292 N. Alpine Rd.  
 Stockton, CA 95212

Established in 1990 in CA.

**Donor(s):** Dean Cortopassi, Joan Cortopassi.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,562,428 (M); gifts received, \$326,041; expenditures, \$113,763; qualifying distributions, \$106,598; giving activities include \$93,500 for 22 grants (high: \$31,000; low: \$100).

**Fields of interest:** Higher education; natural resource conservation & protection; health associations; human services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Stockton, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dean Cortopassi, Pres.; Donald Lenz, Secy.-Treas.

**Director:** Joan Cortopassi.

EIN: 680232655

**Selected grants:** The following grants were reported in 1996.

\$31,000 to Hillsdale College, Stockton, CA.  
 \$10,000 to Katalysis Foundation, Stockton, CA.

\$10,000 to Mitochondrial Disorders Foundation of America, Concord, CA.

\$6,000 to University of the Pacific, Stockton, CA.

\$5,000 to California Waterfowl Association, Sacramento, CA.

\$1,000 to San Joaquin County Historical Society and Museum, Lodi, CA.

\$500 to Childrens Museum of Stockton, Stockton, CA.

\$300 to Hospice of San Joaquin County, Stockton, CA.

\$200 to Childrens Home of Stockton, Stockton, CA.

\$100 to Crisis Pregnancy Center of Lodi, Lodi, CA.

## 211

### The Leo J. & Celia Carlin Fund

111 Sutter St., 19th Fl.  
San Francisco, CA 94104 (415) 398-6930  
Contact: Alex Carlin

Established in 1992 in CA as successor to The Carlin Fund.

**Donor(s):** Leo J. Carlin, & Celia Carlin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,775,825 (M); expenditures, \$124,817; qualifying distributions, \$120,878; giving activities include \$95,327 for 102 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; higher education; human services; Jewish federated giving programs; public policy, research; government/public administration; Jewish agencies & temples.

**Types of support:** Continuing support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jerome E. Carlin, Pres.; Chester M. Epstein, V.P.; Nicholas A. Carlin, Secy.; David C. Epstein, Treas.

**EIN:** 943143163

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Bar-Ilan University in Israel, Miami, FL.

\$6,500 to American Committee for the Weizmann Institute of Science, North Miami Beach, FL.

\$5,000 to American Conservatory Theater (ACT), San Francisco, CA.

\$5,000 to American Society for Technion-Israel Institute of Technology, Miami Beach, FL.

\$3,000 to Aish HaTorah Jerusalem Fund, Miami Beach, FL.

\$2,500 to Finch University of Health Sciences/Chicago Medical School, North Chicago, IL.

\$2,500 to Ploughshares Fund, San Francisco, CA.

\$2,000 to Environmental Protection Information Center (EPIC), Garberville, CA.

\$2,000 to Institute for Defense and Disarmament Studies, Cambridge, MA.

\$1,000 to Oxfam America, Boston, MA.

## 212

### The Caruso Family Foundation

100 Wilshire Blvd., 14th Fl.  
Santa Monica, CA 90401 (310) 445-0076  
Contact: Rick J. Caruso, Pres.

Established in 1991 in CA.

**Donor(s):** Marc Caruso, Rick Caruso, Christina Stewart.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,664,205 (M); gifts received, \$81,914; expenditures, \$186,558; qualifying distributions, \$186,484; giving activities include \$172,557 for 17 grants (high: \$30,000; low: \$150).

**Fields of interest:** Higher education; education; hospitals (general); biomedicine; medical research.

**Types of support:** General/operating support; continuing support; building/renovation; curriculum development.

**Limitations:** Giving limited to CA.

**Application information:** Application form not required.

**Copies of proposal:** 5

**Deadline(s):** Nov. 1

**Board meeting date(s):** Dec. 1

**Final notification:** Jan. 31

**Officers and Trustees:** Rick J. Caruso, \* Pres.; Marc Caruso, \* V.P.; Christina Stewart, \* V.P.; Len Gladstone, Secy.; Gloria G. Caruso, Henry J. Caruso, Tina Caruso, James Stewart.

**Number of staff:** None.

**EIN:** 954317077

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Saint Anthonys Church, Los Angeles, CA.

\$25,000 to Chamber of Commerce of Conejo Valley, Thousand Oaks, CA.

\$25,000 to National Institute of Transplantation, Los Angeles, CA.

\$25,000 to Saint Pauls School.

\$25,000 to University of Southern California, Los Angeles, CA. For Ides of March Program.

\$25,000 to Wellness Community, Los Angeles, CA.

\$8,767 to Pepperdine University, Malibu, CA.

\$8,100 to California Hospital Medical Center, Los Angeles, CA.

\$2,500 to Northwood University, Midland, MI.

\$1,500 to Kiwanis Club.

## 213

### The Casey Foundation ☆

P.O. Box 71017  
Beverly Hills, CA 90213 (310) 888-2887  
Contact: Joseph T. Casey, Pres.

Established in 1984 in CA.

**Donor(s):** Joseph T. Casey, Dolores A. Casey.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,215,102 (M); gifts received, \$41,777; expenditures, \$51,120; qualifying distributions, \$51,120; giving activities include \$49,190 for grants.

**Fields of interest:** Performing arts; elementary/secondary education; higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Joseph T. Casey, Pres.; Dolores A. Casey, Treas.

**EIN:** 953949819

## 214

### The Cayton Family Foundation

1706 Alta Mura Rd.  
Pacific Palisades, CA 90272

Established in 1983 in CA.

**Donor(s):** R. James Cayton.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$576,310 (M); gifts received, \$146,770; expenditures, \$194,557; qualifying distributions, \$181,244; giving activities include \$181,244 for grants (high: \$50,000).

**Fields of interest:** Higher education; substance abuse, services; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations in which board members are personally involved. Unsolicited requests for funds not considered.

**Officers:** R. James Cayton, Pres.; Lucille Cayton, V.P.; Stuart Tobisman, Secy.

**EIN:** 953799126

## 215

### Hsu Hwa Chao Foundation

21 Foxhill  
Irvine, CA 92714  
Contact: Phyllis Y. Hsia, Pres.

**Application address:** P.O. Box 50543, Irvine, CA 92619-0543

Established in 1994.

**Donor(s):** Phyllis Y. Hsia, David C. Hsia.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,337,468 (M); expenditures, \$69,950; qualifying distributions, \$61,845; giving activities include \$55,200 for 6 grants (high: \$32,000; low: \$200; average: \$200-\$30,000).

**Fields of interest:** Higher education; family services, domestic violence.

**Types of support:** Continuing support; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in CA and RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; Funds fully committed; unsolicited applications will not be accepted.

**Board meeting date(s):** Annually

**Officers:** Phyllis Y. Hsia, Pres.; David C. Hsia, Secy.-Treas.

**EIN:** 330591357

**Selected grants:** The following grants were reported in 1996.

\$32,000 to Brown University, Providence, RI.  
For Geoscience Building expansion.

\$10,000 to Human Options, Laguna Beach, CA.

\$10,000 to University of California at Irvine Foundation, Irvine, CA. For Bonny Center expansion.

\$2,500 to Four Season Symphony. For June concert.

\$500 to Irvine High School, Irvine, CA. For yearbook.

\$200 to Pacific Symphony Orchestra, Santa Ana, CA. For gala fundraiser.

## 216

### Chao Mu Foundation ☆

1405 Via Davalos  
Palos Verdes Estates, CA 90274-1943  
(310) 541-3902  
Contact: Arlene Mu Chao, Pres.

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$381,693 (M); expenditures, \$128,981; qualifying distributions, \$128,981; giving activities include \$127,550 for 20 grants (high: \$50,000; low: \$250).

**Fields of interest:** Higher education; dental school/education; hospitals (general); Salvation Army; religion.

**Types of support:** General/operating support.

**Limitations:** Giving on a national basis.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 31

**Officers:** Arlene Mu Chao, Pres. and VP; Schuchery Chao, Secy.

EIN: 237418847

## 217

### Chapman Forestry Foundation ☆

200 B St., Ste. F  
Davis, CA 95616-4505

Established in 1954.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,676,074 (M); gifts received, \$3,400; expenditures, \$72,564; qualifying distributions, \$71,268; giving activities include \$51,500 for 4 grants (high: \$20,000; low: \$5,000) and \$353 for 1 foundation-administered program.

**Fields of interest:** Museums; higher education; university.

**Limitations:** Giving primarily in CA and TX. No grants to individuals.

**Officers and Directors:** A. Dale Chapman,\* Pres. and Treas.; Fred Chapman, Secy.; Thomas W. Vaughn.

EIN: 626046602

## 218

### Charis Fund

P.O. Box 124  
Tahoe City, CA 96145-0124

Trust established in 1938 in CA.

**Donor(s):** Hugh Trowbridge Dobbins,† Roberta Lloyd Dobbins,† and others.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,634,215 (M); expenditures, \$81,385; qualifying distributions, \$70,586; giving

activities include \$72,500 for 13 grants (high: \$10,000; low: \$2,500).

**Purpose and activities:** Support for small projects relating to social, health, educational, and some religious needs, normally based in the areas in which the trustees reside. Grants seldom exceed \$10,000.

**Fields of interest:** Health care; food services; human services; women, centers & services.

**Types of support:** Program development; seed money.

**Limitations:** Giving primarily in the northern CA, western OR, and WA, areas where the trustees reside. No grants to individuals; no scholarships.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 6

*Deadline(s):* Mar. 31 and Sept. 30

*Board meeting date(s):* Usually early May and Nov.

**Officers and Trustees:**† Elizabeth Dobbins Simmonds,\* Pres.; Virginia Dobbins Chappelle,\* Secy.; Peter Knuth,\* Treas.; Roberta D'Anneo, Allen L. Dobbins, Lewis M. Dobbins.

**Number of staff:** None.

EIN: 946077619

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Planned Parenthood of Columbia-Willamette, Portland, OR. For Get the Facts: Families Actively Communicating Together program.

\$8,000 to Contra Costa Interfaith Transitional Housing, Concord, CA.

\$8,000 to Northwest Food Strategies, Bainbridge Island, WA. For food distribution centers and fish bycatch programs.

\$5,000 to Contra Costa Food Bank, Concord, CA. For forklift.

\$5,000 to Goodwill Industries of Seattle, Seattle, WA. For job training and education programs.

\$5,000 to Mid-Peninsula Hospice Foundation, Menlo Park, CA.

\$5,000 to Northwest Pilot Project, Portland, OR. For expansion of facilities.

\$5,000 to School Environmental Education Docents (SEED), Novato, CA. For training program.

\$5,000 to Simba, Oakland, CA. Toward establishing a new chapter.

\$4,000 to Richmond Rescue Mission, Richmond, CA. For Family Shelter program.

## 219

### Charter Oak Foundation

c/o John F. Samp, Tokai Bank  
300 S. Grand, 5th Fl.  
Los Angeles, CA 90071 (213) 972-0512  
Contact: Rita Lancefield, Secy.  
Application address: 189 Walter Hays Dr., Palo Alto, CA 94303; Tel.: (650) 323-6653; FAX: (650) 323-4760

Established in 1981 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,741,336 (M); expenditures, \$163,524; qualifying distributions, \$123,500; giving activities include \$123,500 for 37 grants (high: \$8,500; low: \$500; average: \$500–\$10,000).

**Fields of interest:** Delinquency prevention/services; children & youth, services; women, centers & services; women.

**Types of support:** General/operating support; building/renovation; equipment; program-related investments/loans.

**Limitations:** Giving primarily in Southern CA and the San Francisco Bay Area. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 7

*Deadline(s):* 2 weeks before board meetings

*Board meeting date(s):* Quarterly

**Officers and Directors:**† John F. Samp,\* Pres.; Joan A. Fritz,\* V.P.; Rita Lancefield,\* Secy.; Ruth E. Biggs,\* Treas.; Charles P. Gould, Robert K. Lancefield.

**Number of staff:** None.

EIN: 952264158

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Trust for Hidden Villa, Los Altos Hills, CA.

\$10,000 to YMCA, Chino Family, Chino, CA. \$5,000 to Centinela Valley Juvenile Diversion Project, Inglewood, CA.

\$4,500 to Exchange Club Child Abuse Prevention Center of Orange County, Costa Mesa, CA.

\$4,000 to Bainbridge Day Care and Preschool, Bainbridge Island, WA.

\$4,000 to New Directions for Women, Costa Mesa, CA.

\$4,000 to Pasadena Council on Alcoholism and Drug Dependency, Pasadena, CA.

\$3,000 to Olive Crest Homes and Services for Abused Children, Santa Ana, CA.

\$3,000 to Para Los Ninos, Los Angeles, CA. \$3,000 to San Bernardino Child Advocacy Program, San Bernardino, CA.

## 220

### Richard H. Chartrand Eye Research

#### Foundation ☆

101 S. San Mateo Dr., Ste. 310  
San Mateo, CA 94401  
Contact: Dr. Ariah Schwartz, Pres.

Established in 1988 in NV.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,078,378 (M); expenditures, \$127,906; qualifying distributions, \$126,990; giving activities include \$123,600 for 3 grants (high: \$93,500; low: \$100).

**Fields of interest:** Eye disease; eye research.

**Limitations:** Giving primarily in CA.

**Application information:** Application form required.

*Deadline(s):* None

*Final notification:* Within 2 months

**Officers:** Ariah Schwartz, M.D., Pres.; Daniel M. Schwartz, M.D., V.P.; Pauline Schwartz, Ph.D., Secy.

EIN: 930951517

## 221

**Kali Pradip Chaudhuri Foundation**

1045 E. Morton Pl.  
Hemet, CA 92543

Established in 1992 in CA.

**Donor(s):** Kali P. Chaudhuri, Sunanda Chaudhuri.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,600,579 (M); gifts received, \$850,000; expenditures, \$139,989; qualifying distributions, \$120,021; giving activities include \$10,150 for 2 grants (high: \$10,000; low: \$150) and \$110,000 for 1 foundation-administered program.

**Purpose and activities:** An operating foundation; funds a medical facility in India; also awards grants to education.

**Fields of interest:** Elementary/secondary education; hospitals (general).

**International interests:** India.

**Limitations:** Applications not accepted. Giving primarily in Hemet, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bishwajit Kar, Pres.; Michael B. Foutz, Secy.

**BN:** 330441991

## 222

**Checchi Foundation**

c/o Diane Armstrong, CPA  
12400 Wilshire Blvd., Ste. 1460  
Los Angeles, CA 90025

Established in 1987 in CA.

**Donor(s):** Kathryn D. Checchi.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$218,755 (M); gifts received, \$200,000; expenditures, \$108,716; qualifying distributions, \$106,991; giving activities include \$101,000 for 5 grants (high: \$60,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Kathryn D. Checchi,\* Mgr.; Alfred A. Checchi.  
**BN:** 954084512

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Harvard-Westlake School, North Hollywood, CA.

\$20,000 to Amherst College, Amherst, MA.

\$10,000 to American Film Institute, Los Angeles, CA.

\$10,000 to University of California, School of Medicine, Los Angeles, CA.

\$1,000 to United Way of the Saint Paul Area, Saint Paul, MN.

## 223

**Codding Foundation**

P.O. Box 6655  
Santa Rosa, CA 95406-0655 (707) 584-7550  
**Contact:** Connie Codding, Pres.  
**FAX:** (707) 586-9569

Established in 1960.

**Donor(s):** Constance C. Codding, Hugh B. Codding, Codding Enterprises, Petaluma Wildlife Museum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$792,914 (M); gifts received, \$100,000; expenditures, \$110,656; qualifying distributions, \$107,035; giving activities include \$106,729 for grants (high: \$10,000).

**Purpose and activities:** Giving primarily for the prevention of substance abuse, physical abuse, and teenage pregnancy; support also for family strengthening, education, health, and physical fitness and programs that help young people help themselves.

**Fields of interest:** Child development, education; education; family planning; substance abuse, services; youth, pregnancy prevention; youth, services; child development, services; family services.

**Types of support:** General/operating support; continuing support; seed money; employee matching gifts; matching funds.

**Limitations:** Giving limited to Sonoma County, CA. No grants to individuals, or for building funds, annual campaigns, or endowment funds.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Last working day in Mar., June, Sept., and Dec.

*Board meeting date(s):* Mar., June, Sept., and Dec.

**Officers and Directors:**\* Constance C. Codding,\* Pres.; G. David Codding,\* V.P.; Reginald E. Bayley,\* Secy.

**BN:** 946089419

**Selected grants:** The following grants were reported in 1997.

\$10,000 to United Way of Sonoma-Mendocino-Lake, Santa Rosa, CA. For community programs.

\$5,000 to Petaluma Wildlife and Natural Science Museum, Petaluma, CA. For capital improvements.

\$5,000 to Sonoma County Community Foundation, Santa Rosa, CA. For endowment.

\$5,000 to 100 Black Men of Sonoma County, Rohnert Park, CA. For scholarships.

\$3,500 to Sonoma County People for Economic Opportunity, Santa Rosa, CA. For programs.

\$2,800 to K R C B-Channel 22, Rohnert Park, CA. For capital improvements.

\$2,500 to Girl Scouts of the U.S.A., Konociti Council, Santa Rosa, CA. For programs.

\$2,500 to Luther Burbank Center for the Arts, Santa Rosa, CA. For programs.

\$2,500 to Summer Search Foundation, Mill Valley, CA. For scholarships.

\$1,500 to Hispanic Education and Media Group, Sausalito, CA. For teacher training seminar.

## 224

**The Richard M. Cohen Foundation** ☆

601 N. Faring Rd.  
Los Angeles, CA 90077

Established in 1989 in CA.

**Donor(s):** Richard M. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$294,269 (M); gifts received, \$154,375; expenditures, \$177,766; qualifying distributions, \$176,312; giving activities include \$177,645 for 63 grants (high: \$25,000; low: \$10).

**Fields of interest:** Health associations; cancer; AIDS; cancer research; AIDS research; human services; family services; homeless, human services; Jewish federated giving programs; homeless.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Richard M. Cohen, Pres.

**BN:** 954245546

## 225

**J. H. Cohn & Company Foundation** ☆

10390 Santa Monica Blvd., 4th Fl.  
Los Angeles, CA 90025-5058

**Contact:** Peter Alpert, Mgr.

**Application address:** 133 S. Las Palmas Ave., Los Angeles, CA 90004

Established in 1954.

**Donor(s):** Benjamin Alpert,\* J.H. Cohn & Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$140,298 (M); expenditures, \$54,083; qualifying distributions, \$53,684; giving activities include \$53,525 for 18 grants (high: \$30,000; low: \$35).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA and New York, NY. No support for private foundations. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Peter Alpert, Mgr.

**Trustee:** June Alpert.

**BN:** 226059842

## 226

**Elsie T. & Josephine Colombo Charitable Trust**

c/o Bank of the West, Trust Dept.  
P.O. Box 1121

San Jose, CA 95108 (408) 998-6856

**Contact:** Doris A. Smith, Asst. V.P. and Trust Off.

Established in 1993 in CA.

**Donor(s):** Elsie T. Colombo.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,298,044 (M); expenditures, \$79,870; qualifying distributions, \$68,049; giving activities include \$65,654 for 6 grants (high: \$13,194; low: \$5,000).

**Fields of interest:** General charitable giving.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Bank of the West.

**EIN:** 776098160

## 227

**Compassion for Animals Foundation, Inc.**  
3962 Landmark St.

Culver City, CA 90232

**Contact:** Gilbert Michaels, Pres.

Established in 1986 in CA.

**Donor(s):** Gilbert N. Michaels.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/96): Assets, \$11,423 (M); gifts received, \$50,000; expenditures, \$102,633; qualifying distributions, \$101,446; giving activities include \$99,500 for 9 grants (high: \$31,700; low: \$1,000).

**Purpose and activities:** Giving strictly for the protection and advancement of animal rights and the prevention of cruelty to animals, through scientific research, literary and educational efforts, and charitable activities. **Fields of interest:** Animal welfare.

**Types of support:** General/operating support.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Gilbert N. Michaels, Pres.; Julie Javor, Secy.; Lonnie Horn, C.F.O.

**EIN:** 954082225

## 228

**Corti Family Agricultural Fund**

c/o Wells Fargo Bank, N.A., Trust Dept.

8405 N. Fresno St., Ste. 210

Fresno, CA 93720

**Contact:** Dawn M. Compton, Scholarship and Grant Dir.

Established in 1950 in CA.

**Donor(s):** Theresa Corti &

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,070,193 (M); expenditures, \$62,753; qualifying distributions, \$49,574; giving activities include \$40,950 for 52 grants to individuals (high: \$1,450; low: \$50; average: \$300-\$1,000).

**Purpose and activities:** Giving limited to scholarships for graduates of high schools in Kern County for agricultural education.

**Fields of interest:** Agriculture.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Kern County, CA.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Feb. 28

*Board meeting date(s):* May

**Trustee:** Wells Fargo Bank, N.A.

**Number of staff:** 1 part-time support.

**EIN:** 956033041

## 229

**The Bruce and Toni Corwin Foundation**

2049 Century Park E., No. 2500

Los Angeles, CA 90067-3127

**Contact:** Toni Corwin, Secy.

Established in 1986 in CA.

**Donor(s):** Bruce C. Corwin, Toni Corwin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$21,336 (M); gifts received, \$69,250; expenditures, \$78,750; qualifying distributions, \$78,593; giving activities include \$78,593 for 72 grants (high: \$20,386; low: \$70).

**Fields of interest:** Film/video; education, association; elementary/secondary education; education; animal welfare; hospitals (general); health care; health associations; AIDS; AIDS research; food services; youth development, services; human services; homeless, human services; civil rights; community development; Jewish federated giving programs; leadership development; public affairs; Jewish agencies & temples; religion; disabled; homeless; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bruce C. Corwin, Chair.; Toni Corwin, Secy. and C.F.O.

**EIN:** 954076122

**Selected grants:** The following grants were reported in 1996.

\$15,000 to United Jewish Fund, Los Angeles, CA.  
\$13,661 to Temple Emanuel, Los Angeles, CA. 2 grants: \$11,000, \$2,661.

\$8,000 to Jewish Federation Council of Greater Los Angeles, Los Angeles, CA. 4 grants: \$2,000 each.

\$5,000 to Coro Foundation, Los Angeles, CA.  
\$2,500 to Multiple Sclerosis Society of Southern California, National, Los Angeles, CA.

\$2,500 to Nancy Davis Foundation for Multiple Sclerosis, Aspen, CO.

## 230

**C. M. and Edna P. Cotton Family Foundation**

2237 Donnie Rd.

Newport Beach, CA 92660

Established in 1962.

**Donor(s):** Charles P. Cotton, Priscilla C. Clark.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,043,775 (M); expenditures, \$45,010; qualifying distributions, \$35,900; giving activities include \$35,000 for 8 grants (high: \$7,500; low: \$2,000).

**Fields of interest:** Libraries/library science; natural resource conservation & protection; hospitals (general); health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Charles B. Cotton,\*

Pres.; John P. Cotton,\* V.P. and Treas.; Robert C.

Gannon, Jr.,\* Secy.; Charles P. Cotton, Christina

C. Gannon, Donald E. Hall.

**EIN:** 956097315

## 231

**Crosby, Heafy, Roach & May Foundation**

1999 Harrison St., 21st Fl.

Oakland, CA 94612

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,510 (M); gifts received, \$68,000; expenditures, \$73,173; qualifying distributions, \$73,173; giving activities include \$71,900 for 43 grants (high: \$15,000; low: \$200).

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Debbie Johnson, Admin. Dir.

**EIN:** 943171857

## 232

**Crowley Foundation**

155 Grand Ave., 9th Fl.

Oakland, CA 94612 (510) 251-7551

**Contact:** Tana G. Shipman, Secy.

Established in 1958.

**Donor(s):** Thomas B. Crowley, Sr., Crowley Maritime Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$615,694 (M); gifts received, \$125,000; expenditures, \$127,841; qualifying distributions, \$127,221; giving activities include \$127,500 for 2 grants (high: \$125,000; low: \$2,500).

**Fields of interest:** Higher education; cancer research; Christian agencies & churches.

**Types of support:** Building/renovation; endowment funds; scholarship funds.

**Limitations:** Giving limited to the San Francisco Bay Area, CA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Director:**\* Thomas B. Crowley, Jr.,\*

Chair.; Tana G. Shipman, Secy. and C.F.O.

**EIN:** 946063951

## 233

**Current Wisdom, Inc.**

1417 La Habra

Lake San Marcos, CA 92069 (760) 744-0819

Established in 1984 in CA.

**Donor(s):** S. Morgan Barber.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,439,038 (M); gifts received, \$19,500; expenditures, \$105,951; qualifying distributions, \$91,793; giving activities include \$89,451 for 36 grants (high: \$87,851; low: \$20).

**Purpose and activities:** Giving to institutions for the search and promotion of wisdom.

**Types of support:** Continuing support; capital campaigns.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. The majority of funding for the next year will go to the Wisdom Society.

**Officers:** S. Morgan Barber, Pres.; Harriet C. Barber, Secy.; Dianne Adams, Treas.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 953893988

## 234

### Cush Automotive Charitable Foundation

2901 5th Ave.

San Diego, CA 92103

**Contact:** Debra L. Parrish, Secy.

**Application address:** 5202 Kealyn Mesa Rd., San Diego, CA 92111; Tel.: (619) 541-0200

Established in 1994 in CA.

**Donor(s):** Stephen P. Cushman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,488,419 (M); gifts received, \$500; expenditures, \$42,108; qualifying distributions, \$40,361; giving activities include \$39,800 for 48 grants (high: \$8,000; low: \$50).

**Fields of interest:** Education; health organizations.

**Limitations:** Giving limited to San Diego, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Stephen P. Cushman, Pres.; Lori A. Moore, V.P.; Debra L. Parrish, Secy. and C.F.O.  
**EIN:** 330643458

## 235

### Robert Daly Foundation

(Formerly Robert and Nancy Daly Foundation)

9460 Wilshire Blvd., Ste. 600

Beverly Hills, CA 90212

Established in 1987 in CA.

**Donor(s):** Robert Daly.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$966,234 (M); gifts received, \$2,117; expenditures, \$186,416; qualifying distributions, \$183,123; giving activities include \$183,123 for 37 grants (high: \$30,000; low: \$100).

**Fields of interest:** Film/video; arts/cultural programs; higher education; education; hospitals (general); children & youth; services; general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in CA, Washington, DC, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Robert Daly.

**EIN:** 956875322

## 236

### Damen Foundation

Russ Bldg.

235 Montgomery St., Ste. 1120

San Francisco, CA 94104 (415) 421-7555

**Contact:** Mark Rabine, Secy.

**FAX:** (415) 421-0712

Established in 1979 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,229,703 (M); gifts received, \$169,436; expenditures, \$106,731; qualifying distributions, \$98,134; giving activities include \$76,900 for 6 grants (high: \$30,000; low: \$1,548; average: \$5,000–\$10,000).

**Purpose and activities:** "The foundation's aim is to empower those whose vision for humanity and the planet is democratic, fair and environmentally sound. The foundation supports grassroots organizations and projects whose work reflects compassion, consciousness and commitment. The foundation takes an international approach to grantmaking, awarding many of its grants in South America, especially in Brazil. The planet's delicate ecological situation is a challenge to which the foundation responds by directing a significant portion of our grants to environmental projects, particularly those that help raise awareness of the complex issues involved. Projects organized by women or that evoke women's transformative potential are encouraged. Communities that nurture the social, psychological and spiritual dimensions of the individual are favored."

**Fields of interest:** Natural resource conservation & protection; environment; women, centers & services; psychology, behavioral science; women.

**Fields of interest:** South America; Brazil.

**Types of support:** General/operating support; program development.

**Limitations:** Giving primarily in the Southern Hemisphere, with emphasis on Brazil; giving also in Europe.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers and Trustee:** Tara Lamont,\* Pres.; Mark Rabine, Secy.; Humberto Mafia, Treas. and Exec. Dir.

**Number of staff:** None.

**EIN:** 133006359

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Both Ends Foundation, Amsterdam, Netherlands. For general support.

\$24,000 to Earth Nexus Foundation, San Francisco, CA. For general support.

\$10,000 to Tides Foundation, San Francisco, CA. For general support.

\$6,352 to Network for Social Change, England.

\$5,000 to International Transpersonal

Association, Rohnert Park, CA. For general support.

\$1,348 to Bedales School, England. For general support.

## 237

### The Daphne Foundation

4444 Lakeside Dr.

P.O. Box 7774

Burbank, CA 91510-7774

Established in 1990 in CA and NY.

**Donor(s):** Abigail E. Disney.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,548,864 (M); expenditures, \$89,357; qualifying distributions, \$73,664; giving activities include \$75,000 for 3 grants of \$25,000 each.

**Fields of interest:** Reading; AIDS; legal services; family services.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Abigail E. Disney,\* Pres.; Pierre Hauser II,\* Secy. and C.F.O.; Leah Doyle, Jean Vanassel, Johnathan Wilcove.

**EIN:** 954288541

## 238

### The Justin Dart Foundation

(Formerly Jean & Justin Dart Foundation)

c/o Dreyer Edmonds & Assocs.

355 S. Grand Ave., Ste. 4150

Los Angeles, CA 90071

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$671,517 (M); expenditures, \$102,359; qualifying distributions, \$96,770; giving activities include \$97,386 for 100 grants (high: \$25,000; low: \$10).

**Fields of interest:** Arts/cultural programs; education; health care; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Jane O. Dart,\* V.P.; Stephen Murray Dart,\* Secy.-Treas.; Jane Dart Campbell, Guy Michael Dart.

**EIN:** 956032668

**Selected grants:** The following grants were reported in 1996.

\$40,000 to Monterey Peninsula Museum of Art, Monterey, CA. 3 grants: \$25,000, \$10,000, \$5,000.

\$5,000 to Community Hospital of the Monterey Peninsula Auxiliary, Monterey, CA.

\$5,000 to Monterey Community Foundation, Monterey, CA.

\$2,500 to All Saints Episcopal Day School, Carmel, CA.

\$2,000 to Music Center of Los Angeles County, Los Angeles, CA.

\$2,000 to Music Center Unified Fund, Los Angeles, CA.

\$1,500 to American Red Cross, Monterey, CA.

\$1,500 to Monterey County Symphony Guild, Carmel, CA.



## 239

**The Georges de Batz Trust for the Arts**  
c/o Henry Howard  
601 Laurel Ave.  
San Mateo, CA 94401

Established in 1988 in CA.

**Donor(s):** Georges de Batz.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$722,454 (M); expenditures, \$88,360; qualifying distributions, \$67,336; giving activities include \$65,000 for 7 grants (high: \$15,000; low: \$5,000).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; human services; Roman Catholic agencies & churches. **Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Henry Howard.

**EIN:** 943110216

**Selected grants:** The following grants were reported in 1997.

\$15,000 to San Francisco Museum of Modern Art, San Francisco, CA.

\$10,000 to Good Samaritan Family Resource Center, San Francisco, CA.

\$10,000 to San Francisco Girls Chorus, San Francisco, CA.

\$10,000 to San Francisco Ladies Protection, San Francisco, CA.

\$10,000 to University of San Francisco, School of Law, San Francisco, CA.

\$5,000 to DrawBridge: An Arts Program for Homeless Children, San Rafael, CA.

\$5,000 to Metropolitan Museum of Art, NYC, NY.

## 240

**Glenn and Pauline DeKraaker Foundation, Inc.**

c/o David A. Ryder, Atty.  
1631 Willow St., Ste. 100  
San Jose, CA 95125

Established in 1988 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/96): Assets, \$529,891 (M); expenditures, \$62,029; qualifying distributions, \$57,940; giving activities include \$58,481 for 2 grants (high: \$48,422; low: \$10,059).

**Fields of interest:** Human services; economically disadvantaged.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Glenn W. DeKraaker III,\* Pres.; Glenn W. DeKraaker,\* V.P.; Pauline D. DeKraaker,\* Secy. and C.F.O.

**EIN:** 770203505

**Selected grants:** The following grants were reported in 1996.

\$48,422 to Concern for the Poor, San Jose, CA.

\$10,059 to Leigh Crueger Foundation.

## 241

**The Chan Desaiogoudar Foundation** ☆  
490 Santa Rosa Dr.  
Los Gatos, CA 95032 (408) 356-2218  
**Contact:** Chan Desaiogoudar, Tr.

Established in 1986 in CA.

**Donor(s):** Chan Desaiogoudar, Aarathi Desaiogoudar.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,178,592 (M); expenditures, \$70,714; qualifying distributions, \$51,632; giving activities include \$52,500 for grants.

**Fields of interest:** Education; mental health/crisis services; cancer research; human services.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

**Deadline(s):** None

**Trustees:** Chan Desaiogoudar, Aarathi Desaiogoudar.

**EIN:** 770135035

## 242

**Chris Dialynas Family Foundation** ☆

c/o Dreyer Edmonds & Assocs.  
355 S. Grand Ave., Ste. 4150  
Los Angeles, CA 90071

Established in 1995 in CA.

**Donor(s):** Chris P. Dialynas, Sherry Dialynas.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$324,925 (M); gifts received, \$22,125; expenditures, \$51,752; qualifying distributions, \$51,173; giving activities include \$51,752 for grants.

**Fields of interest:** Higher education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Chris P. Dialynas, Pres.; Sherry Horne Dialynas, Secy. and C.F.O.

**EIN:** 330693259

## 243

**Doehring Foundation** ☆

1070 Alcalde Dr.  
Glendale, CA 91207-1126

Established in 1960 in CA.

**Donor(s):** Catherine M. Doehring.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,377,692 (M); expenditures, \$66,234; qualifying distributions, \$55,885; giving activities include \$57,000 for 26 grants.

**Fields of interest:** Higher education; hospitals (general); cancer; human services; international relief.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Catherine M. Doehring.

**EIN:** 956044405

## 244

**Dresdner RCM Global Investors**

**Charitable Fund** ☆

(Formerly RCM Capital Management Charitable Fund)

4 Embarcadero Ctr., Ste. 2900

San Francisco, CA 94111 (415) 954-5474

**Contact:** Nancy Wiltsek

Established in 1982 in CA.

**Donor(s):** Partners of RCM General.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/96): Assets, \$2,726 (L); expenditures, \$135,862; qualifying distributions, \$135,862; giving activities include \$122,525 for 23 grants (high: \$15,000; low: \$100; average: \$2,500-\$10,000).

**Purpose and activities:** Giving primarily for education and human services for children and youth, with emphasis on self help, general welfare, and community service.

**Fields of interest:** Child development,

education; elementary school/education;

education; children & youth, services; child

development, services; family services;

homeless, human services; minorities.

**Types of support:** Program development; seed money.

**Limitations:** Giving limited to the San Francisco Bay Area, CA.

**Publications:** Application guidelines.

**Application information:** Application form not required.

**Initial approval:** Letter or telephone

**Copies of proposal:** 1

**Deadlines(s):** None

**Board meeting date(s):** 4 times a year

**Number of staff:** 1 part-time professional.

**EIN:** 942918601

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Coleman Advocates for Children and Youth, San Francisco, CA. 2 grants:

\$10,000 each (For general support).

\$15,000 to Bay Area Community Resources, Larkspur, CA. For general support.

\$15,000 to Fred Finch Youth Center, Oakland, CA. For general support.

\$15,000 to San Francisco League of Urban Gardeners, San Francisco, CA. For general support.

\$10,000 to Bay Area Womens Resource Center, San Francisco, CA. For general support.

\$10,000 to Girls After-School Academy, San Francisco, CA. For general support.

\$10,000 to San Francisco Food Bank, San Francisco, CA. For general support.

\$5,000 to Mission Reading Clinic, San Francisco, CA. For general support.

\$500 to Castilleja School Foundation, Palo Alto, CA. For general support.

## 245

**Dudley-Vehmeier-Brown Memorial Foundation, Inc.**

c/o Frank R. Hommowun

117 Walter Hays Dr.

Palo Alto, CA 94303-2924

**Contact:** Frank R. Hommowun, Pres.

Established in 1972.

**Donor(s):** Grace E. Vehmeier Charitable Trust.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$0 (M); gifts received, \$69,764; expenditures, \$69,764; qualifying distributions, \$59,750; giving activities include \$24,000 for 10 grants (high: \$4,800; low: \$1,600) and \$35,750 for 51 grants to individuals (high: \$1,000; low: \$250).

**Purpose and activities:** Awards scholarships to graduates of Palo Alto, Gunn, Lowell and Roseville high schools for higher education at CA institutions. Grants to organizations for scientific research, religion, human services, education, and Masonic and Scottish Rite programs.

**Fields of interest:** Hospitals (general); human services; youth, services; religion.

**Types of support:** Scholarship funds; research; scholarships—to individuals.

**Limitations:** Giving limited to CA.

**Application information:** Scholarship recommendations are made to the foundation by four participating high schools; contact school for application guidelines.

**Officers:** Frank R. Hommowun, Pres. and Treas.; Priscilla Mathis, V.P. and Secy.; Andrew C. Stevens, V.P.; Rebecca Wright, V.P.  
EIN: 237355824

## 246

**Edwin M. & Gertrude S. Eaton Foundation**  
66 Cleary Ct., Ste. 910  
San Francisco, CA 94109-6503

Established in 1979.

**Donor(s):** Evelyn T. Eaton, Mary Ellen Dougherty.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$114,601 (M); gifts received, \$54,797; expenditures, \$55,278; qualifying distributions, \$55,278; giving activities include \$51,987 for 18 grants (high: \$48,337; low: \$100).

**Purpose and activities:** Giving primarily for a French social service organization; support also for Catholic organizations, including churches and missions.

**Fields of interest:** Human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**International interests:** France.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA, and France. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Evelyn T. Eaton, \* Pres.; Mary Ellen Dougherty, Garth Sherman.  
EIN: 942674856

## 247

**Charles C. & Sue K. Edwards Foundation**  
9351 La Jolla Farms Rd.  
La Jolla, CA 92037

Established in 1984 in CA.

**Donor(s):** Charles C. Edwards, Sue K. Edwards.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$14,516 (M); gifts received, \$120,000; expenditures, \$108,745; qualifying distributions, \$108,500; giving activities include \$107,400 for 55 grants (high: \$30,000; low: \$150).

**Purpose and activities:** Giving primarily for the arts and museums; support also for health associations and social services.

**Fields of interest:** Museums; arts/cultural programs; health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in San Diego and La Jolla, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Charles C. Edwards, M.D., \* Pres.; Sue K. Edwards, \* Secy.-Treas.

EIN: 330071699

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Emma Willard School, Troy, NY.

\$15,150 to Museum of Contemporary Art San Diego, La Jolla, CA.

\$15,000 to San Diego Hospice, San Diego, CA.

\$11,000 to Planned Parenthood of San Diego and Riverside Counties, San Diego, CA.

\$10,000 to Childrens Museum of San Diego/Museo de los Ninos, San Diego, CA.

\$7,000 to YMCA of San Diego County, San Diego, CA.

\$3,000 to Salvation Army of San Diego, San Diego, CA.

\$2,000 to Deafness Research Foundation, NYC, NY.

\$1,500 to Mamas Kitchen, San Diego, CA.

\$1,500 to San Diego Youth and Community Services, San Diego, CA.

## 248

**James Emmi and Velma W. Emmi Foundation**  
c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163

Established in 1991 in CA.

**Donor(s):** James Emmi, Velma W. Emmi.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$192,437 (M); gifts received, \$83,832; expenditures, \$98,741; qualifying distributions, \$96,718; giving activities include \$95,000 for 5 grants (high: \$25,000; low: \$5,000).

**Purpose and activities:** Giving primarily for performing arts, and for higher education with emphasis on technological institutes.

**Fields of interest:** Music; higher education; education.

**Limitations:** Applications not accepted. Giving primarily in Irvine, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 336110790

## 249

**The Endurance Fund** ☆  
P.O. Box 440  
Woodacre, CA 94973  
Contact: Robert G. Schiro, Tr.

Established in 1993 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,306,514 (M); expenditures, \$57,176; qualifying distributions, \$19,643; giving

activities include \$19,150 for 31 grants (high: \$5,000; low: \$50).

**Purpose and activities:** "There are no restrictions or limitations on awards such as by geographical areas, charitable fields, kinds of institutions or other factors."

**Fields of interest:** Elementary school/education; libraries/library science.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

**Initial approach:** Purpose of the grant and verification of the tax-exempt status of donees

**Deadline(s):** None

**Trustees:** Dorene C. Schiro, Robert G. Schiro.

EIN: 943170349

## 250

**Bob and Marie Evans Foundation** ☆  
c/o M. Wayne Davidson  
74-345 Quail Lakes Dr.  
Indian Wells, CA 92210

Established in 1995 in CA.

**Donor(s):** Robert G. Evans, Marie Evans.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$114,048 (M); gifts received, \$124,591; expenditures, \$98,220; qualifying distributions, \$84,083; giving activities include \$73,750 for grants.

**Fields of interest:** Hospitals (general).

**Limitations:** Applications not accepted. Giving limited on a national basis, with emphasis on Kansas City, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Robert K. Reese, \* Pres.; M. Wayne Davidson, \* V.P.; Kennard W. Webster, \* Treas.; Barton B. Evans, Reed B. Evans.  
EIN: 330638979

## 251

**Exchange Bank Foundation** ☆  
c/o Exchange Bank  
P.O. Box 403  
Santa Rosa, CA 95402 (707) 524-3020  
Contact: Sharon E. Stockham, V.P., Exchange Bank  
E-mail: Stockhams@exchangebank.com

Established in 1979 in CA.

**Donor(s):** Exchange Bank.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,777 (M); expenditures, \$55,750; qualifying distributions, \$55,750; giving activities include \$35,750 for 19 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Education; human services; children & youth, services; aging, centers & services.

**Types of support:** Capital campaigns; building/renovation; equipment; land acquisition.

**Limitations:** Giving limited to Sonoma County, CA. No grants for scholarships, seed money, or for program or operating expenses.

**Publications:** 990-PF; application guidelines.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

*Final notification:* 90 to 120 days after receipt

**Officers and Directors:**\* Andrew J. Shepard,\* Chair; Charles R. Bartley, Sr.,\* Vice-Chair; Marlene S. Barney, Jean E. Destruel, Samuel L. Jones III, John E. McDonald, C. William Reinking, James M. Ryan, Robert G. Stone.

**Number of staff:** 1 part-time professional; 1 part-time support.  
 **EIN:** 942576480

## 252

### Isadore and Sunny Familian Family Foundation

10380 Wilshire Blvd.  
Los Angeles, CA 90024  
Contact: Isadore Familian, Pres.

Incorporated in 1947 in CA.

**Donor(s):** The Familian family and others.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,841,142 (M); expenditures, \$133,139; qualifying distributions, \$60,141; giving activities include \$54,789 for 29 grants (high: \$14,350; low: \$13).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Isadore Familian, Pres.; Marvin Smalley, V.P.; Sondra Smalley, Secy.-Treas.  
 **EIN:** 956027950

**Selected grants:** The following grants were reported in 1996.

\$14,350 to City of Hope, Los Angeles, CA.  
\$13,850 to University of Judaism, Los Angeles, CA.

\$5,940 to Adat Ari El Temple, North Hollywood, CA.

\$5,200 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$5,145 to United Jewish Fund, Los Angeles, CA.  
\$1,250 to Museum of Contemporary Art (MOCA), Los Angeles, CA.

\$1,000 to K C E T Community Television of Southern California, Los Angeles, CA.

\$1,000 to Phoenix House, Los Angeles, CA.  
\$500 to Arthritis Foundation, Los Angeles, CA.  
\$500 to Otis College of Art and Design, Los Angeles, CA.

## 253

### Farmers Insurance Group Safety Foundation

4680 Wilshire Blvd.  
Los Angeles, CA 90010-3863  
Contact: Angela L. Easton, Community Rels. Mgr.

Established in 1950.

**Donor(s):** Farmers Group, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$29,159 (M); gifts received, \$63,655; expenditures, \$76,277; qualifying distributions,

\$76,277; giving activities include \$70,737 for 15 grants (high: \$30,000; low: \$500).

**Fields of interest:** Health care; safety, education.

**Limitations:** Giving limited to areas of company operations in AZ, AR, CA, CO, ID, IL, IN, IA, KS, MI, MN, MO, MT, ND, NE, NM, NV, OH, OK, OR, SD, TN, TX, UT, WA, WI, and WY. No support for religious or political groups or international programs. No grants to individuals, or for construction projects.

**Application information:** Application form not required.

*Initial approach:* Proposal in letter form  
*Deadline(s):* None

**Officers:** Jeffrey C. Beyer, Pres.; Leo E. Denlea, Jr., V.P.; L. Donald DeWolfe, V.P.; Martin D. Feinstein, V.P.; Diane S. Tasaka, V.P.; Maryanne Seltzer, Secy.; James K. Caudill, Treas.

**EIN:** 956016633

## 254

### Evelyn M. & Norman Feintech Family Foundation ☆

321 S. Beverly Dr., Ste. K  
Beverly Hills, CA 90212

Established in 1990 in CA.

**Donor(s):** Irving Feintech, Evelyn M. Feintech, Norman Feintech, Lynn Diane Feintech.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,340,836 (M); gifts received, \$378,000; expenditures, \$170,247; qualifying distributions, \$166,026; giving activities include \$164,490 for 20 grants (high: \$50,650; low: \$100).

**Fields of interest:** Performing arts; higher education; health care; human services, special populations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Evelyn M. Feintech,\* Pres.; Irving Feintech, V.P.; Lynn Diane Feintech, V.P.; Vivian A. Feintech, V.P.; Norman Feintech,\* Secy.-Treas.

**EIN:** 954268945

## 255

### Irving Feintech Family Foundation

321 S. Beverly Dr., Ste. K  
Beverly Hills, CA 90212

Established in 1990 in CA.

**Donor(s):** Irving Feintech.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,521,296 (M); gifts received, \$199,687; expenditures, \$115,806; qualifying distributions, \$110,037; giving activities include \$110,250 for 24 grants (high: \$20,000; low: \$120).

**Fields of interest:** Education; hospitals (general); AIDS; AIDS research; human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:**\* Irving Feintech,\* Pres. and Treas.; Lisa A. Feintech, V.P.; Wendy Feintech, V.P.; Norman Feintech, Secy.

**EIN:** 954268946

**Selected grants:** The following grants were reported in 1997.

\$24,350 to Cedars-Sinai Medical Center, Los Angeles, CA. 3 grants: \$12,500 (For COACH program), \$9,350, \$2,500 (For Grand Sweepstakes program).

\$20,000 to Crossroads School for Arts and Sciences, Santa Monica, CA.

\$7,260 to Elizabeth Glaser Pediatric AIDS Foundation, Santa Monica, CA.

\$5,900 to Thaliens, The, Los Angeles, CA. For general support.

\$5,000 to Cedars-Sinai Medical Center, Psychological Trauma Center, Los Angeles, CA.

\$2,500 to Los Angeles Free Clinic, Los Angeles, CA.

\$2,500 to Wolfgang Puck Charitable Foundation, West Hollywood, CA. For general support.

\$1,900 to Los Angeles Opera Theater, Los Angeles, CA.

## 256

### Eris & Larry Field Family Foundation ☆

433 N. Camden Dr., Ste. 820  
Beverly Hills, CA 90210-4412

Established in 1983 in CA.

**Donor(s):** Lawrence N. Field, Eris Field.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$175,093 (M); gifts received, \$200,000; expenditures, \$142,227; qualifying distributions, \$141,989; giving activities include \$141,035 for grants.

**Fields of interest:** Health care; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the Los Angeles, CA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Eris Field, Lawrence N. Field.  
 **EIN:** 953905829

## 257

### The Irene C. Finkelstein Foundation

623 N. Camden Dr.  
Beverly Hills, CA 90210

Established in 1984 in CA.

**Donor(s):** Irene C. Finkelstein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,631,294 (M); gifts received, \$50,000; expenditures, \$105,399; qualifying distributions, \$98,863; giving activities include \$100,000 for 11 grants (high: \$35,000; low: \$1,000).

**Fields of interest:** Higher education; theological school/education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Irene C. Finkelstein, C.E.O.; Leonard Unger, C.F.O.

**Director:** Seymour Strauss.  
 **EIN:** 953943747

258

**First American Financial Foundation**  
114 E. 5th St.  
Santa Ana, CA 92701

Established in 1985 in CA.

**Donor(s):** The First American Financial Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 10/31/96): Assets, \$489,218 (M); gifts received, \$100,000; expenditures, \$85,192; qualifying distributions, \$85,000; giving activities include \$85,000 for 3 grants (high: \$40,000; low: \$15,000).

**Fields of interest:** Museums; human services; community development, neighborhood development.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald P. Kennedy, Pres.; Parker S. Kennedy, V.P.; Thomas A. Klemens, Mgr.  
EIN: 330148572

259

**Myrtle V. Fitschen Charitable Trust**  
25 Van Ness Ave., Ste. 200  
San Francisco, CA 94102  
Contact: Richard Livingston, Exec. Dir.

Established about 1982 in CA.

**Donor(s):** Myrtle V. Fitschen,†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,638,294 (M); expenditures, \$119,687; qualifying distributions, \$103,454; giving activities include \$89,839 for 14 grants (high: \$13,282; low: \$1,000).

**Purpose and activities:** Support for health and related services for elderly residents of San Francisco, including medical, dental, hospital, psychological, educational, and social assistance.

**Fields of interest:** Food services; human services; family services; aging, centers & services.

**Limitations:** Giving limited to San Francisco and San Francisco County, CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

**Directors:** Ray Del Portillo, Gay Kaplan, Nancy C. Levin, Linda Lucero, Sonia Melera, Sulu Palega, Michael Shaw, Delene Wolf.  
**Trustee:** Ricardo Hernandez.  
EIN: 946551204

**Selected grants:** The following grants were reported in 1997.

\$13,282 to Catholic Charities of San Francisco County, San Francisco, CA. Toward programs for elderly.

\$11,000 to San Francisco Food Bank, San Francisco, CA. For programs.

\$10,000 to Jewish Family and Childrens Services, San Francisco, CA. Toward programs for elderly.

\$9,500 to Bernal Heights Neighborhood Center, San Francisco, CA. Toward programs for elderly.

\$8,000 to North of Market Senior Services, San Francisco, CA. For programs.

\$5,500 to City College of San Francisco, San Francisco, CA. For programs.

\$5,000 to Salvation Army of San Francisco, San Francisco, CA. Toward programs for elderly.

\$4,300 to Goldman Institute on Aging, San Francisco, CA. For programs.

\$4,000 to Self Help for the Elderly, San Francisco, CA. For programs.

\$2,507 to Pacific Vision Foundation, San Francisco, CA. Toward programs for elderly.

260

**Willis & Jane Fletcher Foundation**  
P.O. Box 60220

San Diego, CA 92166-8220 (619) 523-6760

Contact: Willis H. Fletcher, Pres.

FAX: (619) 523-6765

Established in 1969 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,617,612 (M); expenditures, \$87,443; qualifying distributions, \$71,307; giving activities include \$69,996 for 55 grants (high: \$10,000; low: \$100).

**Purpose and activities:** Support primarily for education and social services, including child welfare, youth agencies, and health services; some support also for cultural organizations, conservation, and community development.

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health care; human services; children & youth, services; community development.

**Types of support:** Capital campaigns; building/renovation; equipment; endowment funds; seed money; matching funds.

**Limitations:** Giving limited to San Diego County, CA. No grants for operating funds other than gifts to the United Way.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Telephone, letter, or proposal

*Copies of proposal:* 1

*Deadline(s):* 1st of Mar., June, Sept., and Dec.

*Board meeting date(s):* July and Nov.

*Final notification:* Jan., Apr., July, and Oct.

**Officers and Directors:**\* Willis H. Fletcher,\*

Pres.; Jane C. Fletcher,\* V.P.

**Number of staff:** 1 part-time support.

EIN: 952624912

261

**Mr. & Mrs. Charles N. Flint Scholarship Endowment Fund**

(Formerly The Ebell of Los Angeles/Charles N. Flint Scholarship Endowment Fund)

743 S. Lucerne Blvd.

Los Angeles, CA 90005-3707 (323) 931-1277

Contact: Gloria Carroll, Scholarship Chair.

FAX: (323) 937-0272

Established in 1927 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,700,425 (M); expenditures, \$77,213; qualifying distributions, \$75,649; giving activities include \$1,000 for 4 grants (high:

\$300; low: \$200) and \$73,600 for 38 grants to individuals (high: \$3,000; low: \$200).

**Purpose and activities:** Scholarships awarded to eligible, unmarried, local area undergraduates who are enrolled in a Los Angeles County university or college and show financial need.

**Fields of interest:** Higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Los Angeles County, CA.

**Application information:** Applications available from financial aid officer of student's university or college. Application form required.

*Deadline(s):* May 1

**Officers and Directors:**\* Gloria Carroll,\* Scholarship Chair.; Ivada Parker,\* Advisor; and 4 additional directors.

EIN: 956100327

262

**Robert F. Ford Charitable Foundation**

1420 Neptune Ave.

Leucadia, CA 92024-1433

Established in 1961 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,352,737 (M); expenditures, \$79,265; qualifying distributions, \$76,654; giving activities include \$70,000 for 38 grants (high: \$8,431; low: \$129).

**Fields of interest:** Museums; education; animal welfare; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Freeman A. Ford, Pres.; Mary T. Ford, Treas.

**Director:** Judith A. Newman.

EIN: 956016768

263

**The Foundation**

c/o Chapman Bird & Grey

1990 Bundy Dr., Ste. 200

Los Angeles, CA 90025

Contact: Jim McDuffie

**Application address:** 482 Monmouth Rd., West Long Branch, NJ 07764

Established in 1989 in NJ.

**Donor(s):** Bruce Springsteen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$79,179 (M); gifts received, \$100,000; expenditures, \$80,595; qualifying distributions, \$65,650; giving activities include \$65,650 for 8 grants to individuals (high: \$18,825; low: \$1,900).

**Purpose and activities:** Grants for home repairs for low-income homeowners in Monmouth County, NJ.

**Types of support:** Building/renovation; grants to individuals.

**Limitations:** Giving limited to Monmouth County, NJ.

**Application information:** Grants are limited to \$10,000 per household.

*Initial approach:* Letter or interview

**Officers:** Bruce Springsteen, Pres.; Jon Landau, V.P.; Nancy Chapman, Secy.; Bonnie Grey, Treas.

Number of staff: None.  
EIN: 222995739

## 264

**Foundation for Brotherhood**

100 N. Wiget Ln.  
Walnut Creek, CA 94598  
Contact: Sam A. Marchese, Pres.

Established around 1973.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,131,611 (M); expenditures, \$155,295; qualifying distributions, \$147,000; giving activities include \$146,000 for 26 grants (high: \$15,000; low: \$3,000; average: \$3,000–\$15,000).

**Fields of interest:** Hospitals (general); health care; human services; youth, services; disabled.  
**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Nov.

**Officers:** Sam A. Marchese, Pres. and Treas.;

Jack Gee, Secy.

EIN: 946067972

## 265

**Werner and Phoebe Frank Family****Foundation** ☆

4363 Park Milano  
Calabasas, CA 91302-1658

Established in 1996 in California.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,230,317; expenditures, \$98,200; qualifying distributions, \$50,524; giving activities include \$51,830 for 47 grants (high: \$10,000; low: \$18).

**Fields of interest:** Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Werner Frank, Pres.; Phoebe Ann

Frank, Secy.-Treas.

**Directors:** Daniel Frank, Dorie J. Kremer, Judith Rothenberg.

EIN: 954603385

## 266

**Lawrence L. Frank Foundation**

c/o Lawrys Inc.  
234 E. Colorado Blvd., Ste. 500  
Pasadena, CA 91101-2206  
Contact: Richard N. Frank, Pres.

Established in 1959 in CA.

**Donor(s):** Richard N. Frank.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$38,828 (M); gifts received, \$124,101; expenditures, \$100,361; qualifying distributions, \$100,060; giving activities include \$100,060 for 74 grants (high: \$10,500; low: \$50).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; health associations; human services; federated giving programs; Jewish federated giving programs.

**Limitations:** Giving primarily in Los Angeles and Pasadena, CA. No grants to individuals; or for scholarships, fellowships, or prizes; no loans.

**Application information:** Application form not required.

**Officers and Directors:** Richard N. Frank,\* Pres.; Richard R. Frank,\* V.P.; George M. Horn,\* V.P.; Lorraine F. Petifils,\* V.P.; Arthur Wynne,\* V.P.; Gayle Chik, Secy.; Anna Martorelli,\* Treas.  
EIN: 956034851

**Selected grants:** The following grants were reported in 1996.

\$21,300 to United Way, Inc., Los Angeles, CA.

\$16,150 to California Polytechnic State University, School of Hotel and Management, Pomona, CA.

\$16,000 to Polytechnic School, Pasadena, CA.

\$12,000 to Pomona College, Claremont, CA.

For alumni fund.

\$9,000 to Junior Achievement of Southern California, Los Angeles, CA.

\$5,000 to Arizona State University, College of Architecture and Environmental Design, Tempe, AZ.

\$4,000 to Crippled Childrens Society of Los Angeles County, Los Angeles, CA.

\$4,000 to United Way/Crusade of Mercy, Chicago, IL.

\$2,000 to United Jewish Fund, Los Angeles, CA.

\$2,000 to United Way of Orange County, Irvine, CA.

## 267

**The Frankel Foundation** ☆

c/o Raymond Frankel  
1115 Moraga Dr.  
Los Angeles, CA 90049

Established in 1988 in NY; funded in 1989.

**Donor(s):** Raymond Frankel.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,842,117 (M); gifts received, \$872,664; expenditures, \$47,319; qualifying distributions, \$46,795; giving activities include \$46,795 for grants.

**Fields of interest:** Higher education; libraries (academic/research); human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Raymond Frankel.

EIN: 133187074

## 268

**The Ben Franklin Family Foundation**

1875 Century Park E., Ste. 1840  
Los Angeles, CA 90067-2597

Established in 1987 in CA.

**Donor(s):** Benjamin Franklin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$237,344 (M); gifts received, \$200,000; expenditures, \$103,866; qualifying distributions,

\$103,700; giving activities include \$103,555 for 30 grants (high: \$65,945; low: \$10).

**Fields of interest:** Secondary school/education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; capital campaigns; emergency funds; research.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Benjamin Franklin, Pres.; Melba R. Franklin, Secy.; Howard Franklin, C.F.O.

EIN: 954110072

**Selected grants:** The following grants were reported in 1997.

\$65,945 to United Jewish Fund, Los Angeles,

CA. For general operating support.

\$28,825 to Stephen S. Wise Temple, Los

Angeles, CA. For general operating support.

\$2,400 to Israel Cancer Research Fund, Los

Angeles, CA. For general operating support.

\$1,000 to Reiss-Davis Child Study Center, Los

Angeles, CA. For general operating support.

\$550 to City of Hope, Los Angeles, CA. For

general operating support.

\$550 to Claremont McKenna College,

Claremont, CA. For general operating support.

\$200 to America-Israel Cultural Foundation,

NYC, NY. For general operating support.

\$200 to Los Angeles Mission, Los Angeles, CA.

For general operating support.

\$125 to Jewish Big Brothers Association of Los

Angeles, Los Angeles, CA. For general

operating support.

\$100 to Angel Harvest, Los Angeles, CA. For

general operating support.

## 269

**The Don and Lorraine Freeberg****Foundation**

801 N. Brand Blvd., No. 1010  
Glendale, CA 91203 (818) 247-3681  
Contact: Don Freeberg, C.E.O.

Established in 1990 in CA.

**Donor(s):** Donald A. Freeberg, Lorraine Freeberg.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$212,432 (M); expenditures, \$62,909;

qualifying distributions, \$58,500; giving

activities include \$58,500 for 7 grants (high:

\$25,000; low: \$500).

**Fields of interest:** Higher education; zoos/zoological societies; legal services; YM/YWCAs & YM/YWVHAs.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Donald A. Freeberg, C.E.O.; Shirley Hough, Secy.; Daniel Freeberg, C.F.O.; Jean Hong, Mgr.

EIN: 954307817

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Claremont McKenna College, Bauer Center, Claremont, CA. For scholarships.

\$15,000 to Pacific Legal Foundation, Sacramento, CA.  
 \$15,000 to YMCA of Metropolitan Los Angeles, Los Angeles, CA.  
 \$1,000 to Boy Scouts of America, Desert Pacific Council, San Diego, CA.  
 \$1,000 to Loyola Marymount University, Los Angeles, CA.  
 \$1,000 to Sigma Chi Foundation, Evanston, IL.  
 \$500 to Los Adobes de Los Rancheros.

## 270

### Friedberger Educational Fund

c/o Bank of Stockton  
 P.O. Box 1110  
 Stockton, CA 95201

Established around 1964 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,364,447 (M); expenditures, \$54,739; qualifying distributions, \$61,693; giving activities include \$37,507 for 36 grants to individuals (high: \$1,667; low: \$650).

**Purpose and activities:** Awards scholarships only to residents of San Joaquin County, CA, who graduate from preparatory schools and attend colleges and universities within CA. Funds limited for higher education only, with payments made directly to the school over a four-year period.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of San Joaquin County, CA.

**Application information:** Each public and private high school may nominate 2 applicants; students should notify guidance counselor if interested in applying. Recipients are selected by an independent committee.

**Trustee:** Bank of Stockton.

**EIN:** 946081078

## 271

### The Charlotte Friedman Foundation

c/o Tyre, Kamins, Katz & Granof  
 1840 Century Park E., 8th Fl.  
 Los Angeles, CA 90067  
 Contact: Ernest J. Friedman, Pres.  
 Application address: 1800 E. Washington Blvd., Los Angeles, CA 90021; Tel.: (213) 749-2111

Established about 1958.

**Donor(s):** Ernest J. Friedman, Milton S. Tyre.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$347,005 (M); gifts received, \$30,900; expenditures, \$85,999; qualifying distributions, \$85,984; giving activities include \$81,861 for 11 grants (high: \$39,375; low: \$36).

**Fields of interest:** Arts/cultural programs; eye research; Jewish federated giving programs.  
**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Ernest J. Friedman, Pres. and Treas.; Milton S. Tyre, V.P. and Secy.

**EIN:** 956050356

## 272

### Soloman and Libe Friedman Foundation ☆

1118 3rd St., Ste. 603  
 Santa Monica, CA 90403 (213) 628-2341  
 Contact: Sanford Bothman, C.F.O.

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,363,415 (M); expenditures, \$71,655; qualifying distributions, \$70,000; giving activities include \$70,000 for 16 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Eye disease; ear & throat disease; religion, association; religion.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Ephraim Friedman, Pres.; Beatrice Kopp, Secy.; Sanford Bothman, C.F.O.

**EIN:** 954532866

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Ahavath Beth Israel.

\$10,000 to Trust for Public Land.

\$7,500 to Massachusetts Eye and Ear Infirmary, Boston, MA.

\$5,000 to Leo Breck Temple, Los Angeles, CA.

\$5,000 to Planned Parenthood of Los Angeles, Los Angeles, CA.

\$4,000 to Oakwood School, North Hollywood, CA.

\$3,000 to Elul, Jerusalem, Israel.

\$2,000 to Concern Foundation, Beverly Hills, CA.

\$2,000 to Liberty Hill Foundation, Santa Monica, CA.

\$2,000 to Organization for the Needs of the Elderly, Van Nuys, CA.

## 273

### The Furthur Foundation ☆

P.O. Box 1688  
 Glen Ellen, CA 95442  
 Contact: Barbara Whitestone, Treas.

Established in 1988 in CA.

**Donor(s):** Robert H. Weir.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$723,822 (M); gifts received, \$860; expenditures, \$70,325; qualifying distributions, \$69,698; giving activities include \$58,500 for 15 grants (average: \$1,000–\$5,000).

**Fields of interest:** Elementary/secondary education; education; natural resource conservation & protection; environment; homeless, human services; aging; women; economically disadvantaged; homeless.

**Limitations:** Giving on a national basis. No grants to individuals.

**Publications:** Grants list, informational brochure (including application guidelines), program policy statement, application guidelines.

**Application information:** Applications only accepted between Nov. 1 and Dec. 31.

**Application form required.**

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Dec. 31

*Board meeting date(s):* Spring

**Officers and Directors:** Robert H. Weir, Pres.; Barbara Whitestone, Treas. and Exec. Dir.; Andre Carothers, Secy.; Ram Dass, Carolyn Garcia.

**Number of staff:** None.

**EIN:** 680177715

## 274

### Gabrieli Family Foundation

c/o Blockhus & Assocs.  
 11st St., Ste. 11  
 Los Altos, CA 94022-2706

Established in 1991 in CA.

**Donor(s):** Christopher F.O. Gabrieli, Hilary B. Gabrieli.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,002,158 (M); gifts received, \$36,067; expenditures, \$36,778; qualifying distributions, \$34,085; giving activities include \$34,085 for 21 grants (high: \$15,535; low: \$100).

**Fields of interest:** Arts/cultural programs; education; human services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Christopher F.O. Gabrieli, Pres.; John W. Buymaster, Secy.-Treas.; Elmer R. Gabrieli, John D.E. Gabrieli, Lila Gabrieli.

**EIN:** 770309791

## 275

### Josephine T. Gang Charitable Trust

132 S. Rodeo Dr.  
 Beverly Hills, CA 90212

Established around 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,538,789 (M); expenditures, \$30,227; qualifying distributions, \$23,600; giving activities include \$23,600 for 19 grants (high: \$6,000; low: \$100).

**Fields of interest:** Higher education; human services; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Hermione K. Brown, Norman R. Tyre.  
**EIN:** 237153065

## 276

### The Irwin E. & Kathleen A. Garfield Foundation ☆

1448 15th St., Ste. 100  
 Santa Monica, CA 90404

Established in 1990 in CA.

**Donor(s):** Irwin E. Garfield, Kathleen A. Garfield.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$67,117 (M); expenditures, \$103,460; qualifying

distributions, \$77,771; giving activities include \$78,170 for grants (high: \$61,000).

**Fields of interest:** Health associations; human services; children & youth, services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in the metropolitan Los Angeles, CA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Irwin E. Garfield,\* Pres.; Kathleen A. Garfield,\* Secy.-Treas.  
EIN: 954255035

**Selected grants:** The following grants were reported in 1996.

\$61,000 to Queens Row, Los Angeles, CA.  
\$5,750 to Otis College of Art and Design, Los Angeles, CA.

\$2,000 to Family Assistance Program of Hollywood, Hollywood, CA.

\$750 to Venice Family Clinic, Venice, CA.

\$350 to Los Angeles County Museum of Art, Los Angeles, CA.

\$250 to Los Angeles Youth Programs, Los Angeles, CA.

\$240 to Childreach.

\$200 to Meals on Wheels of Los Angeles, Los Angeles, CA.

\$100 to Project Angel Food, Los Angeles, CA.

## 277

### Genentech Foundation for Biomedical Sciences ☆

(Formerly Genentech Research Foundation)  
460 Point San Bruno Blvd.  
South San Francisco, CA 94080-4990  
(650) 225-3202  
Contact: Marty Glick, Secy. and C.F.O.  
URL: <http://www.genet.com/Company/Responsibility/foundations>

Established in 1988 in CA.

**Donor(s):** Genentech, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$999,464 (M); gifts received, \$179,832; expenditures, \$60,181; qualifying distributions, \$60,000; giving activities include \$60,000 for 2 grants (high: \$40,000; low: \$20,000; average: \$4,000–\$75,000).

**Purpose and activities:** Support for education and research in the biomedical sciences, including programs fostering the participation of underrepresented minorities and underprivileged groups. Eligible institutions include primary schools, junior high and high schools, school districts, colleges and universities, and research organizations.

**Fields of interest:** Medical school/education; biomedicine; medical research; biological sciences.

**Types of support:** Equipment; fellowships; scholarship funds; research.

**Limitations:** Giving limited to northern CA. No support for private foundations. No grants to individuals.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 10

*Deadline(s):* Mar. 15

*Board meeting date(s):* May

*Final notification:* After board meeting

**Officers and Directors:** Herbert W. Boyer, Ph.D.,\* Pres.; Marty Glick,\* Secy. and C.F.O.; Bruce Alberts, Ph.D., Goery Delacotte, Ph.D., Edward Harris, M.D., Lloyd Smith, M.D., Robert A. Swanson.

EIN: 943083018

## 278

### The Gere Foundation

9696 Culver Blvd., No. 203  
Culver City, CA 90232

Established in 1991 in CA.

**Donor(s):** Richard Gere, The Concord Music Publications, Inc., Warner Brothers, Visages RPS, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,608,505 (M); gifts received, \$226,296; expenditures, \$194,899; qualifying distributions, \$194,899; giving activities include \$194,775 for 28 grants (high: \$83,215; low: \$100).

**Purpose and activities:** Giving primarily for Tibetan culture; support also for hunger relief and the performing arts.

**Fields of interest:** Performing arts; food services.

**International interests:** Asia.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard Gere, Pres.; Jonathan Kaufelt, Secy.; Edgar F. Gross, Treas.  
EIN: 954305828

## 279

### Obren B. & Marilyn M. Gerich Foundation

6874 N. Willard Ave.  
San Gabriel, CA 91775

Contact: Obren B. Gerich, Pres.

Established in 1981 in CA.

**Donor(s):** Obren B. Gerich, Marilyn M. Gerich.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,341,835 (M); gifts received, \$2,300; expenditures, \$169,180; qualifying distributions, \$150,574; giving activities include \$150,574 for 48 grants (high: \$81,597; low: \$100; average: \$250–\$2,000).

**Purpose and activities:** Giving primarily to orthodox religious organizations.

**Fields of interest:** Higher education; human services; youth, services; religious federated giving programs; Christian agencies & churches.

**Types of support:** Annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* 1st quarter

**Officers and Directors:** Obren B. Gerich,\* Pres.; Julie Brankovic,\* V.P.; Carrie Bullard,\* V.P.; Marilyn M. Gerich,\* Secy.; Alex Brankovic, Brian Bullard, Peggy A. McShane.

**Number of staff:** None.

EIN: 953686022

## 280

### Gershman Family Foundation ☆

(Formerly Harold & Julia Gershman Family Foundation)

c/o Gershman Properties

P.O. Box 5333

Beverly Hills, CA 90210

Contact: Ronald A. Gershman, M.D., Tr.

Established in 1973.

**Donor(s):** Harold Gershman.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,481,250 (M); expenditures, \$207,916; qualifying distributions, \$207,916; giving activities include \$207,916 for 61 grants (high: \$40,000; low: \$10).

**Fields of interest:** Film/video; arts/cultural programs; human services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; seed money.

**Limitations:** Applications not accepted. Giving primarily in the Los Angeles, CA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Cynthia Gershman, Ronald Gershman.

EIN: 237226596

**Selected grants:** The following grants were reported in 1996.

\$40,000 to Chapman University, Orange, CA.  
\$25,000 to Roar Foundation, Newport Beach, CA.

\$25,000 to Southern California Counseling Center, Los Angeles, CA.

\$10,000 to People for the Ethical Treatment of Animals (PETA), DC.

\$6,000 to Saint Jude Childrens Research Hospital, Orange, CA.

\$5,875 to Thailans, The, Los Angeles, CA.

\$2,500 to Jewish Family Services.

\$2,500 to SHARE, Beverly Hills, CA.

\$1,500 to Educational Resource and Service Center, Culver City, CA.

\$600 to Stop Cancer, Los Angeles, CA.

## 281

### A. P. Giannini Foundation for Employees ☆

c/o Bank of America, Trust Dept.

P.O. Box 513189 GMF

Los Angeles, CA 90051

Established in 1927 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,588,805 (M); gifts received, \$468,024; expenditures, \$141,819; qualifying distributions, \$140,436; giving activities include \$137,876 for 84 grants to individuals (high: \$15,000; low: \$458).

**Purpose and activities:** Awards limited to employees of Bank of America and their families.

**Types of support:** Employee-related scholarships; grants to individuals.

**Limitations:** Applications not accepted.

**Application information:** Scholarships limited to Bank of America employees and their families.

**Trustee:** Bank of America.

EIN: 946089550

## 282 Clorinda Giannini Memorial Benefit Fund ☆

c/o Bank of America  
50 California St., No. 2800  
San Francisco, CA 94111 (415) 445-4276  
Contact: Edward Miller, V.P., Bank of America

Established in 1942.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$1,897,664 (M); expenditures, \$101,727; qualifying distributions, \$91,577; giving activities include \$88,694 for 80 grants to individuals (high: \$2,773; low: \$295).

**Purpose and activities:** Awards grants to employees, dependents of employees, or retirees of Bank of America for relief of distress caused by illness, accident, disability, surgery, medical and nursing care, hospitalization, financial difficulties, loss of income or other emergencies.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Emergency funds; grants to individuals.

**Limitations:** Giving limited to CA residents who are employees, dependents of employees, or retirees of the Bank of America.

**Application information:** Requests for funding from individuals other than Bank of America employees, dependents of employees, or retirees not considered.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Bank of America.

EIN: 946073513

## 283 Rowe and Gayle Giesen Trust

c/o Robert H. Hull, Jr., CPA  
201 S. Lake Ave., Ste. 615  
Pasadena, CA 91101

Established around 1973.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,118,697 (M); gifts received, \$600; expenditures, \$59,350; qualifying distributions, \$59,350; giving activities include \$52,000 for 7 grants (high: \$30,000; low: \$800).

**Officers and Trustees:**\* Curtis Giesen,\* Chair.; Susan Coldwell, Pres.; Nancy Farrand, Secy.; Bob Hull, Treas.; Lawrence Giesen, Betty Ho, Lisa Krueger, Fred Schoellkopf.

EIN: 956402393

## 284 The Richard Gilleland Foundation ☆

4994 Summit View Dr.

Westlake Village, CA 91362

Established in 1995 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$340,083 (M); gifts received, \$374,659; expenditures, \$51,156; qualifying distributions, \$51,156; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Protestant agencies & churches; religion.

**Limitations:** Giving limited to Madison, WI. No grants to individuals.

**Officers:** Richard Gilleland, Pres.; Carrie Jo Gilleland, V.P.; Don Fax, Secy.

EIN: 770418822

## 285 Hattie Givens Testamentary Trust

1017 W. 18th St.  
Merced, CA 95340 (209) 722-7429  
Contact: Trustees

Established in 1976 in CA.

**Donor(s):** Hattie Givens.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,938,567 (M); expenditures, \$93,377; qualifying distributions, \$70,104; giving activities include \$70,104 for 36 grants (high: \$10,000; low: \$10).

**Purpose and activities:** Support limited to Masonic charities; giving primarily for health care, including grants for medical assistance to individuals; support also for hospices, the handicapped, family services, secondary education, and other community organizations within Merced County, CA.

**Fields of interest:** Museums; music; secondary school/education; libraries/library science; health care; health associations; family services; hospices; women, centers & services; disabled; women; economically disadvantaged.

**Types of support:** Building/renovation; endowment funds; emergency funds; program development.

**Limitations:** Giving limited to Merced County, CA. No grants for scholarships.

**Publications:** Financial statement.

**Application information:** Completion of application form required for individuals.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Monthly

**Officers:** William Stockard, Chair.; Harlan Hamlin, Vice-Chair.; Mike Nelson, Secy.

**Number of staff:** None.

EIN: 946430302

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Masonic Home Endowment, Union City, CA. 2 grants: \$10,000 (For operating support), \$2,500.

\$10,000 to Yosemite Lodge No. 99 Scholarship Fund, Merced, CA. For scholarships.

\$3,000 to California Masonic Foundation, San Francisco, CA. For operating support.

\$3,000 to Childhood Language Learning Center, Fresno, CA.

\$3,000 to Hospice of Merced and Mariposa, Merced, CA. For operating support.

\$2,500 to Castle Challenger Learning Center Foundation, Merced, CA. For operating support.

\$2,000 to Boys and Girls Clubs of America, Merced, CA. For programs.

\$1,000 to A Womens Place, Merced, CA. For operating support.

\$1,000 to Merced College Foundation, Merced, CA. For HOPE project.

## 286 James Gleason Foundation

650 California St., Ste. 2200  
San Francisco, CA 94108 (415) 421-6695  
Contact: Cressley H. Nakagawa, Pres.

Established in 1978.

**Donor(s):** Ruth M. Gleason, Walter M. Gleason.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,617,692 (M); expenditures, \$10,343; qualifying distributions, \$10,343; giving activities include \$7,500 for 3 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Arts, multipurpose centers/programs; religion.

**Limitations:** Giving primarily in the San Francisco, CA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct.

**Officer:** Cressley H. Nakagawa, Pres. and Treas.

**Director:** Dianna Lee Wells.

EIN: 942471399

## 287 The Gleitsman Foundation ☆

c/o Solomon, Ross, Grey & Co.  
16633 Ventura Blvd., Ste. 600  
Encino, CA 91436-1835  
Application address: P.O. Box 6888, Malibu, CA 90264; Tel.: (818) 995-0090

Established in 1989 in CA.

**Donor(s):** Alan L. Gleitsman.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$101,978 (M); gifts received, \$145,000; expenditures, \$145,279; qualifying distributions, \$144,393; giving activities include \$4,000 for 1 grant and \$106,500 for 8 grants to individuals (high: \$50,000; low: \$1,000).

**Purpose and activities:** Award given to citizen/activist that most exemplifies the qualities of "individual commitment and leadership (and) exceptional achievement of those who have initiated social change...whose energy and courage have inspired others to join them in confronting and challenging the inequities that face us in our daily life."

**Fields of interest:** Civil rights.

**International interests:** Argentina; Bangladesh.

**Types of support:** Grants to individuals.

**Limitations:** Giving on an international basis, with emphasis on Argentina and Bangladesh.

**Application information:** Candidates must be nominated for award consideration.

Self-nominations not accepted. Application form required.

*Deadline(s):* Jan. 15, Nov. 15 and Nov. 30

**Officers and Directors:**\* Alan L. Gleitsman,\* Pres.; Cheri Rosche,\* Secy.-Treas.; Dixon Q. Dern, Margery Tabankin.

EIN: 95420291

## 288 The Godric Foundation ☆

625 Fair Oaks Ave., Ste. 360  
South Pasadena, CA 91030 (626) 441-5188  
Contact: Linda J. Blinkenberg, Secy.  
Additional tel.: (626) 441-3672



Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$628,073 (M); expenditures, \$100,772; qualifying distributions, \$97,735; giving activities include \$94,075 for 9 grants (high: \$50,000; low: \$175).

**Fields of interest:** Environment.

**Limitations:** Giving primarily in Santa Barbara, CA. No grants to individuals.

**Application information:** Due to funding restrictions, foundation manager prefers to initiate grants. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

**Officers and Directors:**\* Marcia W. Constance,\* Pres.; Michael J. Casey,\* V.P.; Linda J. Blinkenberg,\* Secy.; Arlo G. Sorensen,\* C.F.O.; Sharon W. Bradford, Brett E. Hodges, Brian M. Hodges.

**Number of staff:** 3 shared staff.

EIN: 953500486

**Selected grants:** The following grants were reported in 1997.

\$51,175 to Las Positas Park Foundation, Santa Barbara, CA. 3 grants: \$50,000 (For capital support), \$1,000 (For park chairman's council), \$175 (For luncheon).

\$25,000 to University of California, University of Santa Barbara Foundation, Santa Barbara, CA.

\$5,000 to Boys and Girls Clubs of Greater Santa Barbara County, United, Santa Barbara, CA. For capital campaign.

\$5,000 to Multiple Sclerosis Society, National, Santa Barbara, CA. For programs.

\$5,000 to Thomas Jefferson Memorial Foundation, Charlottesville, VA. For preservation and education programs.

\$2,000 to Santa Barbara Foundation, Santa Barbara, CA. Toward Partnership for Excellence Conference.

\$900 to Ganna Walska Lotusland Foundation, Santa Barbara, CA.

## 289

### The Frank M. & Lee Goldberg

**Foundation** ☆

7917 Ivanhoe Ave., Ste. 200  
La Jolla, CA 92037-4588

Established in 1981 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,039,314 (M); gifts received, \$1,076,496; expenditures, \$63,147; qualifying distributions, \$61,545; giving activities include \$59,945 for grants.

**Fields of interest:** Performing arts; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in San Diego, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frank M. Goldberg, Pres.; Lee Goldberg, Secy.

**Director:** Edward Goldberg.

EIN: 953678549

## 290

### The Sam & Sooky Goldman Charitable

**Foundation, Inc.** ☆

817 N. Bedford Dr.  
Beverly Hills, CA 90210

Established in 1975.

**Donor(s):** Sam Goldman, Sooky Goldman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$8,804 (M); gifts received, \$29,250; expenditures, \$54,622; qualifying distributions, \$59,923; giving activities include \$53,225 for 119 grants (high: \$10,000; low: \$25).

**Fields of interest:** Museums (art); theater; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Southern CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sam Goldman, Pres.; Sylvia Goldman, V.P.; David Goldman, Treas.

EIN: 952991966

## 291

### Goldman Environmental Foundation ☆

1 Lombard St., Ste. 303  
San Francisco, CA 94111 (415) 788-9090  
*Contact:* Duane Silverstein, Exec. Dir.  
*FAX:* (415) 788-7890

Established in 1989 in CA.

**Donor(s):** Richard N. Goldman, Rhoda H. Goldman.‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,199,025 (M); gifts received, \$875; expenditures, \$126,180; qualifying distributions, \$110,685; giving activities include \$75,000 for 1 grant to an individual.

**Purpose and activities:** Support for environmental conservation, including awarding one prize annually to an individual in each of the six inhabited continents in recognition of significant achievement in the field of environmental protection.

**Fields of interest:** Environment.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Applications not accepted. Giving on an international basis.

**Publications:** Newsletter, informational brochure, occasional report.

**Application information:** Awards to individuals are by nomination by 18 nominating organizations and a network of environmentalists; unsolicited nominations are not considered.

**Officer and Directors:**\* Richard N. Goldman,\* Pres.; Susan Gelman, Douglas E. Goldman, John D. Goldman.

**Number of staff:** 2 full-time professional; 1 full-time support.

EIN: 943094857

## 292

### Donald & Lisa Goodman Family

**Foundation** ☆

c/o James Durbin  
700 S. Flower St.  
Los Angeles, CA 90017-4101

Established in 1977.

**Donor(s):** Donald Goodman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$536,887 (M); expenditures, \$153,854; qualifying distributions, \$153,854; giving activities include \$151,500 for grants.

**Fields of interest:** Media/communications; higher education; health associations; medical research; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald Goodman, Pres. and Secy.; Lisa Goodman, V.P. and C.F.O.; Donald Goodman, Secy.

EIN: 953883718

## 293

### The Ansley I. Graham Trust

9060 Santa Monica Blvd., Ste. 104  
Los Angeles, CA 90069

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$914,905 (M); expenditures, \$77,447; qualifying distributions, \$73,948; giving activities include \$62,500 for 5 grants (high: \$35,000; low: \$5,000).

**Fields of interest:** Museums.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** M.A. Girbin.

EIN: 956970468

**Selected grants:** The following grants were reported in 1997.

\$52,500 to Museum of Contemporary Art San Diego, La Jolla, CA. 2 grants: \$35,000 (For sculpture), \$17,500 (Toward final payment for John McCracken's Blue Block artwork).  
\$10,000 to Los Angeles County Museum of Art, Los Angeles, CA. 2 grants: \$5,000 (For Purism in Paris exhibition), \$5,000 (For continuing support of endowment fund).  
\$5,000 to University of Southern California, Fisher Gallery, Los Angeles, CA. For First Amendment/Blacklist project for Jenny Holzen sculpture.

## 294

### Kelsey Grammer Charitable Foundation ☆

15233 Ventura Blvd., Ste. 600  
Sherman Oaks, CA 91403

Established in 1995 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$230,533 (M); gifts received, \$300,000; expenditures, \$74,067; qualifying distributions, \$71,900; giving activities include \$71,900 for 7 grants.

**Fields of interest:** Medical research; human services; community development; Roman Catholic agencies & churches.

**Limitations:** Giving limited to CA.

**Officers:** Kelsey Grammer, \* Pres.; Donald J. Miod, C.F.O.

**EIN:** 954557293

## 295

### The Donald and Maureen Green

#### Foundation ☆

5235 Vista Grande Dr.

Santa Rosa, CA 95403-1304

**Contact:** Rebecca Green, C.F.O.

**Additional address:** P.O. Box 471702, San Francisco, CA 94147-1702; Tel.: (415) 923-0277

Established in 1997 in CA.

**Donor(s):** Donald Green, Maureen Green.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,675,617 (M); gifts received, \$1,257,813; expenditures, \$19,196; qualifying distributions, \$5,000; giving activities include \$5,000 for 1 grant.

**Fields of interest:** General charitable giving.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Donald Green, Pres.; Maureen Green, Secy.; Rebecca Green, C.F.O.

**Directors:** Victoria Green-Comfort, David Green, Duncan Green.

**EIN:** 911811432

## 296

### Lenore S. & Bernard A. Greenberg Fund ☆

c/o Weiss, Block, Karp & Caskey

500 S. Sepulveda Blvd., Ste. 600

Los Angeles, CA 90025

Established in 1990 in CA.

**Donor(s):** Bernard A. Greenberg, Lenore S. Greenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,881 (M); gifts received, \$70,000; expenditures, \$85,220; qualifying distributions, \$85,200; giving activities include \$85,200 for grants.

**Fields of interest:** Museums; arts/cultural programs; women, centers & services.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Bernard A. Greenberg, Lenore S. Greenberg.

**EIN:** 954300830

## 297

### Greenwood Foundation

1500 Park Pl.

San Marino, CA 91108

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,114,488 (M); expenditures, \$43,541;

qualifying distributions, \$40,000; giving activities include \$40,000 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Guilford C. Babcock, Gwendolyn G. Babcock.

**EIN:** 956980924

## 298

### The Grey Family Foundation ☆

c/o John R. Grey Jr.

2 Mt. Tiburon Rd.

Tiburon, CA 94920

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,317,097 (M); gifts received, \$202,677; expenditures, \$52,370; qualifying distributions, \$48,236; giving activities include \$48,236 for grants.

**Fields of interest:** Higher education; medical research; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John R. Grey, Jr., C.E.O.; Carolyn K. Grey, Secy.; Richard S. Grey, C.F.O.

**EIN:** 680323540

## 299

### Francis D. & Irene D. Griffin Foundation

c/o Allan Dunne

1101 Charm Acre Pl.

Pacific Palisades, CA 90272

Established in 1954 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,297,920 (M); expenditures, \$105,314; qualifying distributions, \$78,568; giving activities include \$70,833 for 39 grants (high: \$10,000; low: \$30).

**Fields of interest:** Higher education; health care; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the Los Angeles, CA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Allan Dunne, \* V.P.; Lois Dunne, \* Secy.

**EIN:** 956093431

**Selected grants:** The following grants were reported in 1996.

\$10,000 to University of Southern California, Los Angeles, CA.

\$8,000 to Saint Annes Maternity Home, Los Angeles, CA.

\$6,000 to Goucher College, Baltimore, MD.

\$3,500 to Marycrest Manor, Culver City, CA.

\$3,000 to Skid Row Charity Fund, Los Angeles, CA.

\$2,500 to Good Shepherd Shelter, Los Angeles, CA.

\$2,100 to Childrens Hospital.

\$2,000 to Monastery of the Angels, Los Angeles, CA.

\$2,000 to Wise Senior Services, Santa Monica, CA.

\$1,500 to Roar Foundation, Newport Beach, CA.

## 300

### George Grotefend Scholarship Fund

c/o Wells Fargo Bank, N.A., Tax Ops., MAC

0103-179

525 Market St., 17th Fl., P.O. Box 63954

San Francisco, CA 94163

**Scholarship application address:** Scholarship Board, 1644 Magnolia Ave., Redding, CA 96001

Established in 1974 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,167,317 (M); expenditures, \$92,232; qualifying distributions, \$69,400; giving activities include \$69,400 for 295 grants to individuals (high: \$400; low: \$75).

**Purpose and activities:** Scholarship grants for residents of Shasta County, CA.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Shasta County, CA.

**Application information:** Application form required.

*Deadline(s):* May 1

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 946069688

## 301

### Gruter Institute for Law and Behavioral Research

158 Goya Rd.

Portola Valley, CA 94025 (650) 854-1191

**Contact:** Margaret Gruter, Pres.

Established in 1984. Classified as a private operating foundation in 1985.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/97): Assets, \$1,370,239 (M); gifts received, \$312,202; expenditures, \$378,802; qualifying distributions, \$318,838; giving activities include \$195,072 for 4 foundation-administered programs.

**Purpose and activities:** Giving primarily for research which focuses on the "interaction of biology and law."

**Types of support:** Research; scholarships—to individuals.

**Application information:** No grants paid in fiscal year 1997.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Margaret Gruter, Pres. and C.F.O.; Michael McGuire, V.P.; Helmut Poppa, V.P.

**EIN:** 942937951

## 302

### H & J Foundation

14021 Amargosa Rd.

Victorville, CA 92392

Established in 1991 in CA.

**Donor(s):** Herb Stein, \* Justine Stein.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$20,985 (M); gifts received, \$124,000; expenditures, \$109,642; qualifying distributions,

\$109,642; giving activities include \$109,125 for 48 grants (high: \$25,000; low: \$25).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Justine Stein, Philip Stein.

**EIN:** 330468160

**Selected grants:** The following grants were reported in 1996.

\$30,000 to United Jewish Appeal. 2 grants: \$20,000, \$10,000.

\$25,000 to Bayit Lepletot-Girls Town Jerusalem, Brooklyn, NY.

\$5,000 to American Friends of the Tel Aviv University, NYC, NY.

\$5,000 to Chabad of California, Los Angeles, CA. \$5,000 to City of Hope.

\$5,000 to Ronald McDonald House.

\$5,000 to Tel Aviv University, Tel Aviv, Israel.

\$2,000 to Aish HaTorah. 2 grants: \$1,000 each.

### 303

#### Charles S. & Carmen De Mora Hale Foundation

1585 Knollwood Terr.

Pasadena, CA 91103

Contact: Martin Hale, Secy.-Treas.

Additional address: 75 State St., No. 2420, Boston, MA 02109

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,795,000 (M); expenditures, \$125,491; qualifying distributions, \$123,000; giving activities include \$123,000 for grants.

**Fields of interest:** General charitable giving.

**Types of support:** General/operating support; endowment funds; program development.

**Limitations:** Applications not accepted. Giving primarily in Pasadena, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Carmen De Mora Hale, \* Pres.; Charles M. Hale, \* V.P.; Martin M. Hale, \* Secy.-Treas.

**Number of staff:** None.

**EIN:** 954480051

### 304

#### The Louis M. and Birdie Halper Foundation

P.O. Box 16724

Beverly Hills, CA 90210

Contact: James R. Halper, C.E.O.

Incorporated in 1952 in CA.

**Donor(s):** Louis M. Halper, \* Birdie Halper, \*

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,606,637 (M); expenditures, \$246,427; qualifying distributions, \$204,937; giving activities include \$195,496 for 45 grants (high: \$60,000; low: \$15).

**Fields of interest:** Higher education; medical school/education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James Robbin Halper, Pres. and C.E.O.; Jan Halper, V.P.; Bernard Silbert, Secy.; Brian E. Lewis, C.F.O.

**EIN:** 956029198

**Selected grants:** The following grants were reported in 1997.

\$60,000 to One Voice, Los Angeles, CA. For programs.

\$27,000 to Palm Springs Charities Foundation, Palm Springs, CA. For programs.

\$17,500 to Mammoth Lakes Foundation,

Mammoth Lakes, CA. For programs.

\$11,770 to Phillips Graduate Institute, Encino,

CA. For scholarships.

\$10,000 to City of Hope, Los Angeles, CA. For research.

\$10,000 to College of the Desert, Palm Desert, CA. For scholarships.

\$10,000 to Sickle Cell Disease Research Foundation, Los Angeles, CA. For research.

\$8,000 to Bnai Brith Hillel Foundation, Los Angeles, CA. For scholarships.

\$5,000 to American Foundation for the

Performing Arts, Los Angeles, CA. For programs.

\$5,000 to Habitat for Humanity, Los Angeles,

CA. For programs.

### 305

#### Jam Handy Character Building Foundation

c/o McQuaid, McCormick & Van Zandt, LLP  
221 Main St., 16th Fl.

San Francisco, CA 94105

Contact: Theodore A. Kolb, Secy.-Treas.

Established in 1987 in CA.

**Donor(s):** Jameson Handy, \*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,385,287 (M); expenditures, \$81,675; qualifying distributions, \$66,885; giving activities include \$65,000 for 10 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Higher education; human services; youth; services; Christian agencies & churches.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Clayton R. Jackson, Pres.; Barclay

Tullis, V.P.; Theodore A. Kolb, Secy.-Treas.

**EIN:** 946108902

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Principia College, Elmhurst, IL. For general support.

\$10,000 to First Church of Christ Scientist. For general support.

\$10,000 to San Francisco Symphony, San Francisco, CA. For general support of Children's Concerts program.

\$5,000 to Boys and Girls Club of San Francisco, San Francisco, CA. For general support.

\$5,000 to Ebisoa Scholarship Fund, San Francisco, CA. For general support.

\$5,000 to Merola Opera Program, San Francisco, CA. For general support.

\$3,500 to Down Syndrome League, San Ramon, CA. For general support.

\$3,500 to Saint Vincents School for Boys, San Rafael, CA. For general support.

\$2,000 to Court Appointed Special Advocates (CASA), San Rafael, CA. For general support.

\$1,000 to Hearing Society for the Bay Area, San Francisco, CA. For general support.

### 306

#### Jamison Handy Charitable Trust ☆

c/o Union Bank of California, N.A.

400 California St.

San Francisco, CA 94104

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,238,672 (M); expenditures, \$64,285; qualifying distributions, \$47,295; giving activities include \$40,402 for grants.

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA, NY, and MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Union Bank of California, N.A.

**EIN:** 946569368

### 307

#### Marian & Pinkus Happ Fund

c/o Wells Fargo Bank, N.A., Trust Tax Dept.,  
MAC 0103-179

P.O. Box 63954

San Francisco, CA 94163

Established in 1981 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,848,757 (M); expenditures, \$132,294; qualifying distributions, \$111,475; giving activities include \$105,000 for 8 grants (high: \$30,000; low: \$5,000).

**Fields of interest:** Higher education; hospitals (general); health care; human services; Jewish federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 956025857

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Jewish Big Brothers Association of Los Angeles, Los Angeles, CA.

\$15,000 to Ramona Convent Secondary School, Alhambra, CA.

\$15,000 to Villa Esperanza, Pasadena, CA.

\$10,000 to Childrens Hospital of Los Angeles, Los Angeles, CA.

\$10,000 to David and Margaret Home, La

Verne, CA.

\$10,000 to Our Lady of the Angels Academy, Arcadia, CA.

\$10,000 to Tierra del Sol Center for the Handicapped Foundation, Sunland, CA.  
\$5,000 to Padre Pio Academy, Garden Grove, CA.

## 308

**Harris Family Foundation**

c/o Massie  
2901 Ocean Park Blvd., Ste. 201  
Santa Monica, CA 90405

Established in 1994 in CA.

**Donor(s):** Bernard P. Harris, Salli Silverman Harris.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$439,400 (M); gifts received, \$96,206; expenditures, \$139,339; qualifying distributions, \$104,319; giving activities include \$104,343 for 60 grants (high: \$32,400; low: \$10).

**Fields of interest:** Museums; health care; recreation; human services; Jewish agencies & temples; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bernard P. Harris, Pres.; Salli Silverman Harris, Secy.-Treas.  
EIN: 954517875

## 309

**The Michael Alexander Harrison and Susan Graham Harrison Foundation** ☆

590 Euclid  
Berkeley, CA 94708

Established in 1995 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$562,881 (M); expenditures, \$65,702; qualifying distributions, \$49,350; giving activities include \$53,500 for 9 grants (high: \$31,000; low: \$1,000).

**Fields of interest:** Opera; scholarships/financial aid.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Michael A. Harrison,\* Pres.; Susan G. Harrison,\* Secy.  
EIN: 943215847

## 310

**The James and Charlene Harvey Foundation** ☆

600 Montgomery St., 24th Fl.  
San Francisco, CA 94111  
Contact: Charlene Harvey, Pres.  
Application address: 1020 Vallejo St., San Francisco, CA 94133

Established in 1992 in CA.

**Donor(s):** James R. Harvey,† Charlene C. Harvey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$493,700 (M); gifts received, \$20; expenditures, \$104,040; qualifying distributions, \$95,000; giving activities include \$95,000 for 29 grants (high: \$25,000; low: \$100).

**Fields of interest:** Natural resource conservation & protection.

**Types of support:** General/operating support; continuing support.

**Limitations:** Giving primarily in northern CA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Charlene C. Harvey,\* Pres.; Robert L. Bean,\* 1st V.P. and C.F.O.; Sterling L. Ross, Jr., 2nd V.P.; Kjersten Harvey Darling,\* Secy.  
EIN: 943158806

## 311

**The Hattori Foundation** ☆

633 W. Fifth St., Ste. 2100  
Los Angeles, CA 90071

Established in 1996 in CA.

**Donor(s):** Takako Hattori, Satoko Hattori.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,078,876 (M); expenditures, \$50,310; qualifying distributions, \$33,631; giving activities include \$23,050 for 5 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Museums (art); theological school/education.

**Limitations:** Applications not accepted. Giving on an international basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Takako Hattori, Pres.; Satoko Hattori, V.P.; Francis W. Costello, Secy.-Treas.  
EIN: 954575007

## 312

**Fred Hayman Family Foundation**

190 N. Canon Dr., Ste. 400  
Beverly Hills, CA 90210-5327 (310) 288-5107  
Contact: Marva Thomas, Mgr.

Established in 1985 in CA.

**Donor(s):** Fred J. Hayman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,441,941 (M); expenditures, \$207,831; qualifying distributions, \$193,398; giving activities include \$190,175 for grants.

**Fields of interest:** Performing arts; higher education; health care; health associations; AIDS; AIDS research.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Fred J. Hayman,\* Chair. and Pres.; Robert Hayman, V.P.; Leo Ziffren, V.P.; Irene Fuhrman, Secy.-Treas.  
EIN: 953996817

## 313

**Hayman Foundation** ☆

370 Lang Rd., Ste. 200  
Burlingame, CA 94010

Established in 1966.

**Donor(s):** Alvin Hayman, Jr., Irene Hayman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$640,348 (M); expenditures, \$56,991; qualifying distributions, \$54,570; giving activities include \$53,700 for grants.

**Fields of interest:** Performing arts; animal welfare; medical research; human services; international relief; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Alvin Hayman, Jr.,\* Pres.; Irene Hayman,\* V.P.; Jon A. Hayman,\* Secy.-Treas.  
EIN: 946123272

## 314

**Healthtrac Foundation**

135 Farm Rd.  
Woodside, CA 94062 (650) 324-1749  
Contact: Sarah Fries, Pres.  
FAX: (650) 324-9568

Established in 1991 in CA.

**Donor(s):** James F. Fries, Sarah T. Fries, Charles Parcel, and a small number of additional individuals and corporations.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,455,306 (M); gifts received, \$255,000; expenditures, \$54,508; qualifying distributions, \$36,300; giving activities include \$1,000 for 1 grant and \$31,000 for 7 grants to individuals (high: \$25,000; low: \$1,000).

**Purpose and activities:** Prizes awarded based on contributions made to improving American health over the past decade: the Healthtrac Prize is awarded to the individual who has done the most to improve the health of Americans; and the Health Education Award is made to the individual who has made the largest contribution through health education in research, program development, or program delivery.

**Fields of interest:** Health care.

**Limitations:** Giving on a national basis.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Individuals must be nominated to be considered for prize or award. Foundation brochure outlining nomination procedures available on request. Direct applications from individuals not considered. Application form not required.

**Copies of proposal:** 1

**Deadline(s):** May 1 for receipt of nominations

**Board meeting date(s):** 4th Saturday in June

**Final notification:** 1st Monday in July

**Officers and Directors:** James F. Fries, M.D.,\* Chair.; Sarah Tilton Fries,\* Pres.; Kenneth E. Fries,\* Secy.

**Number of staff:** None.

EIN: 943131228

## 315

**Heart & Lung Surgery Foundation**

1510 S. Central Ave., Ste. 530  
Glendale, CA 91204  
Contact: Quentin R. Stiles, V.P. and Secy.

Established in 1968.

**Donor(s):** John N. Goodwin, Richard J. Hurvitz, Richard K. Hughes, George Lindesmith, Bert W. Meyer, Quentin R. Stiles, Bernard L. Tucker, Holmes Tuttle, Winfield J. Wells.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$926,007 (M); gifts received, \$110; expenditures, \$69,393; qualifying distributions, \$55,800; giving activities include \$54,500 for 4 grants (high: \$30,000; low: \$2,000).

**Purpose and activities:** Giving primarily to assist heart and lung surgery research and education.  
**Fields of interest:** Heart/circulatory disease; medical research; heart/circulatory research; lung research.

**Types of support:** Research; grants to individuals.  
**Limitations:** Giving primarily in Los Angeles, CA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Officers and Trustees:**\* Charles C. Reed,\* Chair.; Bert W. Meyer, Pres.; Quentin R. Stiles, V.P. and Secy.; Bernard L. Tucker, V.P. and Treas.; George Lindesmith, V.P.; Richard Call, M.D., Charles Doud, John Ferraro, John N. Goodwin, Richard K. Hughes, Richard J. Hurvitz, Thomas E. Larkin, Jr., Margaret Stevenson, Winfield J. Wells, Robert K. Wrede.

EIN: 956220384

## 316

**W. E. Helbling Fund**

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163 (925) 823-6118  
Application address: c/o Prudential Asset Management Co., P.O. Box 5340, Scranton, PA 18505-5340; Tel.: (800) 435-2435

Established in 1989 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,930,723 (M); gifts received, \$100; expenditures, \$59,101; qualifying distributions, \$30,049; giving activities include \$30,049 for 14 grants to individuals (high: \$6,769; low: \$113).

**Purpose and activities:** Provides financial assistance to retirees of Pacific Telesis Group or one of its affiliates.

**Fields of interest:** Aging, centers & services; aging.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in CA.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Officers:** Chuck Maley, Pres.; J.K. Beck, Secy.; N.A. Burkert, Treas.  
EIN: 943096823

## 317

**Heller Charitable and Educational Fund**

P.O. Box 247  
Kentfield, CA 94914  
Contact: Ruth B. Heller, Corresponding Secy.

Established in 1951 in CA.

**Donor(s):** Members of the Heller family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,801,791 (M); expenditures, \$84,768; qualifying distributions, \$79,221; giving activities include \$80,000 for 12 grants (high: \$10,000; low: \$2,000).

**Purpose and activities:** The fund seeks to: 1) promote prison reform, especially programs to develop alternatives to incarceration; 2) support programs for research, litigation, or other means of arresting despoliation of the natural environment and help preserve open space lands for agriculture, wilderness, and recreation through purchase and other means; and 3) support the acquisition of books, periodicals, and other educational materials for libraries.

**Fields of interest:** Libraries (public); natural resource conservation & protection; environment; crime/law enforcement, reform.

**Types of support:** General/operating support; land acquisition; program development; publication; research.

**Limitations:** Giving primarily in CA. No grants to individuals, or for capital projects; no loans.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Proposal (no more than 3 pages)

*Copies of proposal:* 4

*Deadline(s):* Jan. 1

*Board meeting date(s):* Spring

*Final notification:* 2nd quarter of year

**Officers and Trustees:**\* Rolf Lygren,\* Pres.; Ruth Heller, V.P.; F. Jerome Tone IV,\* Treas.; Anne H. Anderson, Janet Harchkam, Olivia Mandell, Peter Mandell.

**Number of staff:** None.

EIN: 946066671

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Trust for Public Land. For Los Angeles vacant lot playground conversion program.

\$10,000 to Center on Juvenile and Criminal Justice, San Francisco, CA. For Justice Policy Institute start-up.

\$10,000 to Pacific Forest Trust, Boonville, CA.

\$10,000 to Sierra Club Legal Defense Fund, San Francisco, CA. For Bay-Delta Improvement project.

\$7,500 to Crossroads School for Arts and Sciences, Santa Monica, CA. For Holocaust library start-up.

\$7,500 to University of California, Santa Cruz, CA. For library Buy a Book campaign.

\$5,000 to Greenbelt Alliance, San Francisco, CA.

\$5,000 to San Francisco Public Library, Wallace Stegner Environmental Center, San Francisco, CA.

## 318

**The Bud and Barbara Hellman Foundation**

1004 Summit Dr.  
Beverly Hills, CA 90210-2815

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,051,980 (M); expenditures, \$94,470; qualifying distributions, \$93,350; giving activities include \$93,350 for 20 grants (high: \$35,000; low: \$50).

**Fields of interest:** Music; education; hospitals (general); human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bud Hellman, Pres.; Barbara Hellman, Secy.

EIN: 954079313

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$29,000 to United Jewish Fund, Los Angeles, CA.

\$15,000 to University of Judaism, Los Angeles, CA.

\$1,200 to United States Holocaust Memorial Council, DC.

\$1,000 to Anti-Defamation League of B'nai B'rith, Los Angeles, CA.

\$1,000 to Washington Institute, DC.

\$500 to American Cancer Society, Oakland, CA.

\$500 to American Heart Association, Los Angeles, CA.

\$500 to L.A. Family Housing, North Hollywood, CA.

\$400 to Jewish Family Service of Los Angeles, Los Angeles, CA.

## 319

**The Bernice M. Hemphill Charitable Trust** ☆

2 Embarcadero Ctr., Ste. 1800  
San Francisco, CA 94111-3993  
(415) 288-9800  
Contact: David W. Willett, Dir.

Established in 1997 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/98): Assets, \$1,980,660 (M); gifts received, \$1,879,461; expenditures, \$14,201; qualifying distributions, \$3,208.

**Purpose and activities:** A grant will be made only for the furthering of the life care of the needy aged in six counties in the San Francisco bay area.

**Limitations:** Giving limited to the San Francisco Bay, CA, area.

**Application information:** First year of operation, 1997; no grants paid.

*Deadline(s):* None

**Directors:** Emiko Shinagawa, David E. Willett.  
EIN: 946708728

## 320

**Vera C. Hendry Foundation** ☆

235 Montgomery St., Ste. 728  
San Francisco, CA 94104

Established in 1980.

**Donor(s):** Else A. Dillon Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,136,691 (M); expenditures, \$66,203; qualifying distributions, \$60,300; giving activities include \$60,300 for 21 grants (high: \$17,410; low: \$250).

**Fields of interest:** Cancer; leukemia; medical research; Salvation Army.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** George I. Hoffman,\* Pres.; Sophie Hoffman, V.P.; Ted Hoffman, Treas.  
EIN: 942639031

## 321

**General James K. Herbert Foundation** ☆

c/o Ryan, Christie, Quinn et al.  
575 E. Locust, No. 102  
Fresno, CA 93720 (559) 438-8700  
Contact: James Herbert, Chair.

Established in 1991 in CA.

**Donor(s):** James Herbert, Carol Herbert, Sharon Herbert.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$631,331 (M); gifts received, \$117,687; expenditures, \$130,782; qualifying distributions, \$116,225; giving activities include \$107,803 for grants.

**Fields of interest:** Education.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** James Herbert, Chair.; Carol Sellers, Pres.; Sharon Herbert, V.P.; Paul E. Quinn, Treas.  
EIN: 770293968

## 322

**Harold Grant Hester & Patricia Marie Hester Charitable Foundation** ☆

8031 Pinot Noir Ct.  
San Jose, CA 95135

Established in 1997 in CA.

**Donor(s):** Harold G. Hester, Patricia M. Hester.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,373,725 (M); gifts received, \$1,234,023; expenditures, \$44,918; qualifying distributions, \$40,615; giving activities include \$3,850 for 3 grants (high: \$1,285; low: \$1,280) and \$40,615 for 3 foundation-administered programs.

**Fields of interest:** College (community/junior); hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Harold Grant Hester, Chair.

**Director:** Patricia Marie Hester.

EIN: 770457314

## 323

**Hezlep Family Foundation** ☆

1043 Oak Grove Pl.  
San Marino, CA 91108-1037  
FAX: (626) 795-1105

Established in 1996 in CA.

**Donor(s):** Herbert Hezlep III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,101,466 (M); gifts received, \$34; expenditures, \$860; qualifying distributions, \$495; giving activities include \$100 for 1 grant.

**Fields of interest:** Arts/cultural programs; education; youth development; Salvation Army.

**Types of support:** General/operating support; capital campaigns; building/renovation; seed money; matching funds.

**Limitations:** Giving primarily in metropolitan Los Angeles, CA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Copies of proposal:* 3

*Deadline(s):* Nov. 30

*Board meeting date(s):* None

**Officers:** Nancy H. Belinsky, Pres.; Barbara L. Hezlep, V.P.; Douglas E. Hezlep, Secy.; Herbert Hezlep III, Treas.  
EIN: 954517514

## 324

**Mary Sumerlin Hippen Educational Foundation** ☆

c/o Union Bank of California, N.A.  
P.O. Box 639  
San Francisco, CA 94163

Established in 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$782,698 (M); expenditures, \$62,417; qualifying distributions, \$55,579; giving activities include \$53,982 for grants.

**Purpose and activities:** Support to educational programs for School of Cytotechnology.

**Fields of interest:** Hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in San Diego, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Union Bank of California, N.A.

EIN: 956228286

## 325

**John M. Holden Perpetual Trust** ☆

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163

Established in 1996 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$995,660 (M); expenditures, \$183,388;

qualifying distributions, \$165,166; giving activities include \$161,184 for 1 grant.

**Fields of interest:** Higher education; education.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 946691638

## 326

**Hong-Yen and Lin-Ren Charitable Foundation**

c/o Chau Hsu, Brion Herbs Corp.  
9200 Jeronimo Rd.  
Irvine, CA 92718

Established in 1990 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,135,614 (M); expenditures, \$37,721; qualifying distributions, \$37,021; giving activities include \$33,950 for 17 grants (high: \$23,000; low: \$50).

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Chau Hsu.

EIN: 330419283

## 327

**Ivy B. Horr Charitable Revocable Trust** ☆

c/o Shasta College  
P.O. Box 496006  
Redding, CA 96049-6006 (530) 225-4711  
Contact: Dr. Margaret L. Dominici, V.P., College and Community Relations

Established in 1990 in CA.

**Donor(s):** Ivy B. Horr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,168,238 (M); expenditures, \$80,000; qualifying distributions, \$66,000.

**Purpose and activities:** Educational loans to residents of Shasta, Tehama, Lassen, Modoc, Trinity, and Siskiyou counties, CA, pursuing studies in medicine.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents graduating from a high school in Shasta, Tehama, Lassen, Modoc, Trinity, or Siskiyou counties, CA, whose parents have resided there for at least four years.

**Application information:** A selection committee meets in August to review applications and select recipients. No grants paid in 1997. Application form required.

*Deadline(s):* Varies

*Board meeting date(s):* 2nd Wed. of Dec.

**Officer and Trustees:** Douglas M. Treadway,\* C.E.O.; Dr. Margaret L. Dominici, V.P.; Dr. Don Spellman, V.P.; Judi D. Beck, Harold J. Lucas, Thomas J. Ludden, Charles D. Miller, Marilyn J. Morris, Edward Petersen, D. Scott Thompson.  
EIN: 680068577

### 328 James and Ada Horwich Family Foundation

524 N. Rexford Dr.  
Beverly Hills, CA 90210

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,373,448 (M); gifts received, \$250,000; expenditures, \$42,076; qualifying distributions, \$40,364; giving activities include \$40,364 for grants (high: \$13,070).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James Horwich, Pres.; Ada Horwich, Secy.-Treas.

EIN: 954074377

### 329 Hotchkis Foundation

c/o Gibson, Dunn & Crutcher  
2029 Century Park E., Ste. 4000  
Los Angeles, CA 90067-3026

Established in 1963 in CA.

**Donor(s):** John F. Hotchkis.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/95): Assets, \$1,095,403 (M); gifts received, \$209,512; expenditures, \$34,840; qualifying distributions, \$32,027; giving activities include \$30,000 for 14 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Arts education; elementary/secondary education; natural resource conservation & protection; wildlife preservation & protection; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in the Los Angeles, CA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** John F. Hotchkis,\* Pres.; Sarah M. Hotchkis,\* V.P. and Secy.-Treas.; Carolyn R. Hotchkis,\* V.P.; John F. Hotchkis, Jr.,\* V.P.; Mark B. Hotchkis,\* V.P.  
EIN: 956058775

### 330 Mildred Hitchcock Huff Charitable Trust ☆

P.O. Box LAW  
Monterey, CA 93940 (831) 649-1100  
Contact: George R. Walker, Tr.

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,399,882 (M); expenditures, \$71,652; qualifying distributions, \$57,170; giving activities include \$49,500 for 26 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** History & archaeology; historic preservation/historical societies; early childhood education; higher education; law

school/education; libraries/library science; education; animal welfare; legal services; youth, services; aging, centers & services; aging; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; equipment.

**Limitations:** Giving primarily in the Monterey Peninsula, CA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* May 15

**Trustee:** George R. Walker.

EIN: 770031703

### 331 The Hunter/Ward Foundation ☆

c/o Kelson, Rood, Stoll & Winder  
11900 Olympic Blvd., Ste. 750  
Los Angeles, CA 90064 (310) 207-2066  
Contact: B. Hunter, Pres. and Secy.

Established in 1992 in CA.

**Donor(s):** Blake C. Hunter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,223,787 (M); gifts received, \$50,000; expenditures, \$65,721; qualifying distributions, \$59,602; giving activities include \$60,400 for grants.

**Fields of interest:** Education; AIDS research.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Trustee:** Blake C. Hunter, Pres. and Secy.; Robert K. Ward, V.P. and Treas.; Margaret Cornet.  
EIN: 954399227

### 332 John Brockway Huntington Foundation ☆

c/o Peter K. Maier  
80 E. Sir Francis Drake Blvd., 4th Fl.  
Larkspur, CA 94939

Established in 1997 in CA.

**Donor(s):** John B. Huntington Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$602,520 (M); gifts received, \$663,657; expenditures, \$71,304; qualifying distributions, \$64,050; giving activities include \$64,050 for 6 grants (high: \$15,000; low: \$1,050).

**Fields of interest:** Arts/cultural programs; libraries/library science; education.

**Limitations:** Applications not accepted. Giving primarily in CA and OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Peter K. Maier, Pres.

**Directors:** Julie Huntington De Polo, Elizabeth Huntington, Marian Huntington Schinske.

EIN: 943252483

### 333 The Hurd Foundation, Inc.

c/o Pacific Western Productions, Inc.  
270 N. Canon Dr., Ste. 1195  
Beverly Hills, CA 90210  
Contact: Julie Thomson, Secy.

Established in 1982 in CA.

**Donor(s):** Frank E. Hurd.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/97): Assets, \$1,256,268 (M); expenditures, \$39,766; qualifying distributions, \$34,923; giving activities include \$34,923 for 43 grants (high: \$9,650; low: \$10).

**Purpose and activities:** Giving primarily to a film institute.

**Fields of interest:** Film/video; arts/cultural

programs; general charitable giving.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Gale Anne Hurd, Pres.; Julie Thomson, Secy.

EIN: 953789957

### 334 Henry Hwang Foundation ☆

1047 Oak Grove Pl.  
San Marino, CA 91108

Established in 1988 in CA.

**Donor(s):** Henry Hwang, Dorothy Hwang.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,048,532 (M); gifts received, \$251,719; expenditures, \$54,818; qualifying distributions, \$47,383; giving activities include \$53,000 for grants.

**Fields of interest:** Performing arts, education.

**Limitations:** Applications not accepted. Giving primarily in Southern CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dorothy Hwang, Pres.; Grace Hwang, Secy.-Treas.

EIN: 954204464

### 335 Marcy and Seymour Hyman Foundation

P.O. Box 620660  
Woodside, CA 94062 (650) 851-5761  
Contact: Joanne Mintz, V.P.

Established in 1989 in CA.

**Donor(s):** Marcy Hyman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$385,479 (M); gifts received, \$8,816; expenditures, \$52,282; qualifying distributions, \$50,898; giving activities include \$50,840 for 10 grants (high: \$10,365; low: \$800).

**Fields of interest:** Higher education; human services; hospices; Jewish federated giving programs.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Deadline(s):** None

**Officers:** Marcy Hyman, Pres.; JoAnne Mintz, V.P.; Milt Greenfield, Secy.-Treas.  
**EIN:** 680195202

**Selected grants:** The following grants were reported in 1997.

\$10,365 to United Jewish Appeal.  
 \$10,275 to Hospice of the Central Coast, Monterey, CA. For cancer research.  
 \$8,000 to Congregation Beth Am, Los Altos Hills, CA.  
 \$5,900 to Boys and Girls Club of the Monterey Peninsula, Seaside, CA.  
 \$5,000 to Christopher Nance Childrens Foundation, Toluca Lake, CA.  
 \$5,000 to Drysdale Hall of Fame, Palm Springs, CA.  
 \$5,000 to Hebrew Free Loan Association of San Francisco, San Francisco, CA.  
 \$4,000 to Northern California Golf Association, Pebble Beach, CA. For scholarships.  
 \$3,500 to NFL Youth Football Foundation, NYC, NY.  
 \$1,000 to Barbara Sinatra Childrens Center at Eisenhower, Rancho Mirage, CA. For scholarships.

**336****The Hyperian Foundation**

149 Natoma St.  
 San Francisco, CA 94105  
**Contact:** Douglas W. Grigg, Dir.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$6,762 (M); expenditures, \$72,861; qualifying distributions, \$71,254; giving activities include \$70,000 for 3 grants (high: \$35,000; low: \$10,000).

**Fields of interest:** Performing arts; arts/cultural programs; education.

**Limitations:** Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** David E. Bunim, Douglas W. Grigg, Kaatri Crigg.  
**EIN:** 942566802

**337****Frederic W. & Jane M. Ilfeld Foundation \***

520 N. Rodeo Dr.  
 Beverly Hills, CA 90210

Established in 1959.

**Donor(s):** Frederic W. Ilfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$380,431 (M); gifts received, \$32,336; expenditures, \$104,224; qualifying distributions, \$102,168; giving activities include \$101,184 for grants.

**Fields of interest:** Arts/cultural programs; education; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the West, with emphasis on CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Frederic W. Ilfeld, Frederic W. Ilfeld, Jr.  
**EIN:** 956083559

**338****Immunobiology Research Fund \***

828 Court St.  
 Woodland, CA 95695 (916) 662-3911  
**Contact:** Stephen C. Bick

Established in 1996 in CA and DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$799,610 (M); expenditures, \$123,226; qualifying distributions, \$121,515; giving activities include \$116,025 for 5 grants (high: \$80,000; low: \$3,025) and \$113,000 for 4 foundation-administered programs.

**Purpose and activities:** The foundation "is dedicated to medical research and knowledge. Consequently, grant applications are restricted to topics that pertain in some way to medical research or teaching or the dissemination of medical knowledge or information. There are no geographical area restrictions. Awards will generally be limited to educational institutions or teachers or researchers at such institutions."

**Fields of interest:** Medical research; cancer research.

**Limitations:** Giving on an international basis.

**Application information:**

*Initial approach:* Letter no more than five pages in length

*Deadline(s):* None

**Officers:** M. Eric Gershwin, M.D., Pres.; Stephen M. Nagy, Jr., M.D., Secy.; Arthur Huntley, M.D., Treas.  
**EIN:** 680070880

**339****Indo-American Foundation, Inc.**

8254 E. Lorain Rd.  
 San Gabriel, CA 91775  
**Contact:** Dr. Ramadas Abboy, Pres.

Established in 1988 in CA.

**Donor(s):** D.C. Dellinger, # Ramadas Abboy, S. Jagannathan, Naina Mohamed Rahman.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$192,616 (M); gifts received, \$93,101; expenditures, \$64,816; qualifying distributions, \$63,974; giving activities include \$63,974 for 7 grants (high: \$30,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; international affairs, goodwill promotion.

**International interests:** India.

**Limitations:** Giving primarily in India.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Final notification:* Within 2 months

**Officers:** Ramadas Abboy, Pres.; Rajamannar Abboy, Secy.-Treas.  
**EIN:** 954156556

**340****Iota Fund**

1803 Mission St., Box 86  
 Santa Cruz, CA 95060

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$574,692 (M); expenditures, \$112,462; qualifying distributions, \$108,566; giving activities include \$106,500 for 2 grants (high: \$100,000; low: \$6,500).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Larry Cuba, Pres.; Sara Petty, Secy.-Treas.

**EIN:** 770371721

**341****Lawrence E. & Elaine Smith Irell Foundation**

c/o Lawrence E. Irell  
 1800 Ave. of the Stars, Ste. 900  
 Los Angeles, CA 90067

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$937,207 (M); expenditures, \$76,662; qualifying distributions, \$68,299; giving activities include \$69,600 for 41 grants (high: \$25,000; low: \$50).

**Fields of interest:** Libraries/library science; education; health care; mental health; treatment; health associations; human services; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elaine Smith Irell, Eugene H. Irell, Lawrence E. Irell, Stephen C. Irell.

**EIN:** 956058214

**Selected grants:** The following grants were reported in 1997.

\$25,000 to University of Southern California, School of Law, Los Angeles, CA. For Arthur Manella Scholarship Fund.

\$10,000 to Jewish Federation Council of Greater Los Angeles, Los Angeles, CA.

\$2,500 to University of California, Los Angeles, CA. For annual fund.

\$2,000 to Scripps Foundation for Medicine and Science, La Jolla, CA.

\$2,000 to University of Southern California, Los Angeles, CA. For Legion Lex program.

\$2,000 to Venice Family Clinic, Venice, CA.  
 \$2,000 to Webb School of California, Claremont, CA.

\$1,975 to Guardians of the Jewish Home for the Aging of Greater Los Angeles, Los Angeles, CA.

\$1,500 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$1,500 to Southern California Counseling Center, Los Angeles, CA.



## 342

**The Laurie Irving Foundation**

95 Robles Del Rio  
Carmel Valley, CA 93924 (831) 659-4490  
Contact: J.J. Irvine, Pres.

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,177,852 (M); expenditures, \$62,322; qualifying distributions, \$52,500; giving activities include \$52,500 for 38 grants (high: \$5,000; low: \$500).

**Purpose and activities:** Primary areas of interest include child welfare and development, family services, the elderly, and health services.

**Fields of interest:** Arts/cultural programs; child development; education; education; hospitals (general); family planning; health care; substance abuse, services; health associations; AIDS; alcoholism; AIDS research; delinquency prevention/services; human services; children & youth, services; child development, services; family services; aging, centers & services; aging. **Types of support:** Continuing support; capital campaigns; building/renovation; scholarship funds.

**Limitations:** Giving limited to Monterey and San Benito counties, CA. No support for schools or religious associations.

**Publications:** 990-PF, grants list, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* June 30 and Nov. 30

*Board meeting date(s):* July and Dec.

*Final notification:* Following board meetings

**Officers:** J.J. Irvine, Pres.; J.J. Rudolph, V.P.

**Director:** J.M. Merrill.

**Number of staff:** None.

**EIN:** 510159257

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Natividad Medical Center, Salinas, CA. For general support.

\$2,500 to Ariel Theatrical, Salinas, CA. For general support.

\$2,000 to Alliance on Aging, Monterey, CA. For general support.

\$2,000 to Boys and Girls Clubs of the Salinas Valley, Salinas, CA. For general support.

\$2,000 to Housing Advocacy Council of Monterey County, Salinas, CA. For general support.

\$2,000 to Interim, Monterey, CA. For general support.

\$1,000 to Community Foundation for Monterey County, Monterey, CA. For general support.

\$1,000 to Door to Hope, Salinas, CA. For general support.

\$1,000 to Meals on Wheels of Salinas, Salinas, CA. For general support.

\$1,000 to Monterey Rape Crisis Center, Monterey, CA. For general support.

**Donor(s):** Marcia Israel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,729,362 (M); gifts received, \$99,805; expenditures, \$134,014; qualifying distributions, \$131,271; giving activities include \$132,614 for 33 grants (high: \$100,000; low: \$10).

**Fields of interest:** Museums (history); hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marcia Israel.

**EIN:** 954246827

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Yale University, Cancer Center, New Haven, CT. For research.

\$20,000 to University of Southern California, Los Angeles, CA.

\$1,600 to Society of Singers, Los Angeles, CA.

\$1,280 to League for Children, Los Angeles, CA.

\$1,000 to Weizmann Institute of Science, Rehovot, Israel.

\$575 to United Jewish Fund, Los Angeles, CA.

\$500 to Angel Harvest, Los Angeles, CA.

\$500 to Beverly Hills Theater Guild, Beverly Hills, CA.

\$300 to American Jewish Committee, Los Angeles, CA.

\$200 to Wolfgang Puck Charitable Foundation, West Hollywood, CA.

## 344

**Jacobs Family Foundation** ☆

c/o Financial Mgmt. Consultants  
15233 Ventura Blvd., Ste. 600  
Sherman Oaks, CA 91403-2201  
Contact: N.W. Cohen, Tr.

Established in 1984 in CA.

**Donor(s):** David Jacobs, Diana Jacobs.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$149,377 (M); gifts received, \$123,250; expenditures, \$57,013; qualifying distributions, \$55,088; giving activities include \$50,575 for 6 grants (high: \$22,313; low: \$100) and \$4,478 for 1 grant to an individual.

**Fields of interest:** Arts education; higher education; Jewish agencies & temples.

**Types of support:** Endowment funds; scholarship funds; grants to individuals.

**Limitations:** Giving primarily in Santa Barbara, CA.

**Application information:** Contact foundation for application information. Application form not required.

*Deadline(s):* None

**Trustees:** Nathan W. Cohen, David Jacobs, Diana Jacobs.

**EIN:** 953956067

## 345

**John Frits Jacobsen Charitable Trust** ☆

7947 Angela Ave.  
Bakersfield, CA 93308 (805) 393-1785  
Contact: Jimmy Gibbons, Tr.

Established in 1979.

**Donor(s):** Jimmy Gibbons.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,021,752 (M); gifts received, \$10,220; expenditures, \$34,899; qualifying distributions, \$11,472; giving activities include \$11,500 for grants.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Giving primarily in Bakersfield, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Trustees:** Dorothy Gibbons, Jimmy Gibbons.

**EIN:** 956667619

## 346

**The Stephane Janssen Art Foundation, Inc.**

1880 Century Park E., Ste. 612  
Los Angeles, CA 90067 (310) 553-8800  
Contact: Maurice H. Katz, C.E.O.  
FAX: (310) 553-8704

Established in 1993 in CA.

**Donor(s):** Stephane Janssen.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,024,887 (M); gifts received, \$50,500; expenditures, \$57,909; qualifying distributions, \$37,909; giving activities include \$17,146 for 5 grants (high: \$5,000; low: \$2,500; average: \$500-\$5,000).

**Purpose and activities:** Giving primarily to art museums.

**Fields of interest:** Arts education; museums (art); arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in Phoenix, AZ, and Santa Fe, NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Maurice H. Katz, \* C.E.O.; Constance Glenn, \* Secy.; Stephane Janssen, \* C.F.O.

**Number of staff:** 1 part-time professional.

**EIN:** 954461083

## 347

**Rajen & Kalpana Jaswa Charitable**

**Foundation** ☆

20972 Hidden View Ln.  
Saratoga, CA 95070 (408) 741-5011

Established in 1996 in CA.

**Donor(s):** Kalpana Jaswa, Rajen Jaswa.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$652,572 (M); gifts received, \$627,500; expenditures, \$86,784; qualifying distributions, \$85,675; giving activities include \$82,862 for 11 grants (high: \$30,000; low: \$101).

**Fields of interest:** Secondary school/education; eye disease; Christian agencies & churches; Islam.

**Limitations:** Giving primarily in CA.

**Officers:** Rajen Jaswa, Pres.; Kalpana Jaswa, Secy.-Treas.

**EIN:** 770418815

## 343

**Marcia and Lawrence Israel Foundation**

10350 Sunset Blvd.  
Los Angeles, CA 90077

Established in 1989 in CA.

348

**JDM Foundation, Inc.**

(Formerly Jay Leno Family Foundation, Inc.)  
P.O. Box 7885  
Burbank, CA 91510

Established in 1988 in CA.

**Donor(s):** Jay Leno.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$388,932 (M); gifts received, \$198,039; expenditures, \$136,429; qualifying distributions, \$136,429; giving activities include \$136,335 for 30 grants (high: \$28,000; low: \$10).

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services; family services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jay Leno, Pres.

**Director:** Mavis Leno.

**EIN:** 954212760

**Selected grants:** The following grants were reported in 1997.

\$28,000 to Parents Foundation. For continuing support of Live-In Mental Health Rehabilitation Program.

\$15,000 to McPherson College, McPherson, KS. For endowment.

\$10,000 to Feminist Majority Foundation, Los Angeles, CA. For 10th Anniversary Salute program.

\$10,000 to NAAAC, Los Angeles, CA.

\$5,000 to Andre Agassi Foundation, Las Vegas, NV. For program for underprivileged children in Las Vegas.

\$5,000 to Childrens Diabetes Foundation at Denver, Denver, CO.

\$5,000 to Muscular Dystrophy Association, Los Angeles, CA. For Love Ride 14 program.

\$2,500 to Shelby Heart Fund, Los Angeles, CA.

\$1,250 to Los Angeles Mission, Los Angeles, CA. For Holiday Meals Program.

\$1,000 to Carter Center, Atlanta, GA.

350

**The Johnson Foundation**

P.O. Box 351  
Riverside, CA 92502

Established in 1986 in CA.

**Donor(s):** Johnson Machinery Corp.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,896,948 (M); gifts received, \$375,000; expenditures, \$191,083; qualifying distributions, \$186,387; giving activities include \$187,450 for 21 grants (high: \$114,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; human services; federated giving programs.

**Types of support:** Endowment funds.

**Limitations:** Applications not accepted. Giving primarily in CA, with emphasis on Riverside. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William R. Johnson,\* C.E.O.; Brenda K. Clabough,\* Secy.; Kevin Kelly,\* C.F.O.

**EIN:** 330217264

**Selected grants:** The following grants were reported in 1996.

\$114,000 to University of Redlands, Redlands, CA.

\$18,000 to United Way of the Inland Valleys, Riverside, CA.

\$16,000 to California Baptist College, Riverside, CA.

\$11,500 to University of California, Riverside, CA.

\$10,000 to Riverside Community College, Riverside, CA.

\$5,000 to Chapman University, Orange, CA.

\$3,250 to Riverside Community Hospital Foundation, Riverside, CA.

\$2,500 to Riverside Arts Foundation, Riverside, CA.

\$1,000 to Ducks Unlimited, Memphis, TN.

\$1,000 to Junior Achievement of Southern California, Los Angeles, CA.

351

**Vera Jones Trust ☆**

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163

Established in 1995 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,234,064 (M); expenditures, \$65,461; qualifying distributions, \$50,736; giving activities include \$45,864 for grants.

**Fields of interest:** Foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving limited to Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 946688802

352

**Felix & Helen Juda Foundation ☆**

3510 Torrance Blvd., Ste. 100  
Torrance, CA 90503-5802

Established in 1951 in CA.

**Donor(s):** Felix M. Juda, Helen Juda.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,746,957 (M); expenditures, \$174,598; qualifying distributions, \$167,950; giving activities include \$167,950 for 14 grants (high: \$50,000; low: \$50).

**Fields of interest:** Arts education; museums; music; higher education; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Tom Juda, Patsy Palmer.

**EIN:** 956048035

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Los Angeles County Museum of Art, Los Angeles, CA.

\$30,000 to Tom and Nancy Juda Foundation, Torrance, CA.

\$26,500 to University of California, Berkeley, CA.

\$11,000 to Verdugo Hills Hospital, Glendale, CA.

\$10,000 to Wilshire Boulevard Temple, Los Angeles, CA.

\$5,000 to Armenian Film Foundation, Los Angeles, CA.

\$2,000 to Friendship Foundation, Albany, CA.

\$2,000 to University of Minnesota, Minneapolis, MN.

\$1,500 to California Institute of Technology, Pasadena, CA.

\$1,500 to Cedars-Sinai Medical Center, Los Angeles, CA.

353

**Kadah Foundation ☆**

2 N. First St., 6th Fl.  
San Jose, CA 95113

Established in 1996.

**Donor(s):** Solid State Optronics, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$43 (M); gifts received, \$111,600; expenditures, \$123,104; qualifying distributions, \$123,104; giving activities include \$123,040 for 20 grants (high: \$10,000; low: \$500).

**Fields of interest:** Islam; religion.

**Limitations:** Applications not accepted. Giving on an international basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Zagoul Kadah, Mgr.

**EIN:** 770426184

354

**Marilyn and Thomas Karsten Foundation**

1416 6th St.  
Santa Monica, CA 90401

349

**Jeangerard Foundation ☆**

c/o Robert E. Jeangerard  
1930 Belmont Ave.  
San Carlos, CA 94070

Established in 1992 in CA.

**Donor(s):** Ralph W. Jeangerard,†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/98): Assets, \$1,718,108 (M); expenditures, \$126,348; qualifying distributions, \$115,687; giving activities include \$115,000 for 2 grants (high: \$75,000; low: \$40,000).

**Fields of interest:** Recreation, government agencies.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert E. Jeangerard, Pres.; Jack J. Jeangerard, V.P.; Margie H. Jeangerard, Secy.-Treas.

**EIN:** 770299812

Established in 1990 in CA.

**Donor(s):** Marilyn Herst Karsten.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,317,124 (M); expenditures, \$60,351; qualifying distributions, \$59,970; giving activities include \$59,970 for 1 grant.

**Fields of interest:** University.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marilyn Herst Karsten.

**EIN:** 954247359

### 355

#### Kartozian Family Foundation

318 Diablo Rd., No. 250

Danville, CA 94526 (925) 820-2110

Contact: William F. Kartozian, Pres.

Established in 1986 in CA.

**Donor(s):** William F. Kartozian.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$24,234 (M); gifts received, \$57,295; expenditures, \$73,078; qualifying distributions, \$71,903; giving activities include \$72,432 for 27 grants (high: \$50,000; low: \$32).

**Fields of interest:** Elementary/secondary education; higher education; human services.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** William F. Kartozian, Pres.; Paul M. Ginsburg, Secy.; Matthew Kartozian, Treas.

**Number of staff:** None.

**EIN:** 943023552

**Selected grants:** The following grants were reported in 1997.

\$51,000 to Stanford University, Stanford, CA. 2

grants: \$50,000, \$1,000.

\$10,000 to Variety Club Blind Babies

Foundation, San Francisco, CA.

\$1,500 to Junior Achievement of the Bay Area,

South San Francisco, CA.

\$1,500 to Multiple Sclerosis Society of Northern

California, National, San Francisco, CA.

\$500 to American Committee for Shaare Zedek

Hospital in Jerusalem, San Francisco, CA.

\$500 to Center for Accessible Technology,

Berkeley, CA.

\$500 to Childrens Book Project, San Francisco,

CA.

\$500 to Kids Turn, San Francisco, CA.

\$500 to Marin Services for Women, Larkspur,

CA.

### 356

#### The Marilyn and Jeffrey Katzenberg Foundation

10345 W. Olympic Blvd.

Los Angeles, CA 90064-2524

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$145,942 (M); gifts received, \$110,000; expenditures, \$122,782; qualifying distributions,

\$122,333; giving activities include \$122,370 for 30 grants (high: \$10,000; low: \$450).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); AIDS; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jeffrey Katzenberg, Pres.; Marilyn Katzenberg, V.P.; Arthur D. Emil, Secy.; David Ceffen, Treas.

**EIN:** 954513461

### 357

#### Kayne Foundation ☆

1800 Ave. of the Stars, Ste. 200

Los Angeles, CA 90067-4201

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,439,422 (M); gifts received, \$176,309; expenditures, \$148,062; qualifying distributions, \$137,749; giving activities include \$137,749 for 111 grants (high: \$30,000; low: \$25).

**Fields of interest:** Education; health associations; human services; aging, centers & services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Suzanne L. Kayne, Pres.; Jerry D.

Kayne, C.F.O.

**Director:** Richard A. Kayne.

**EIN:** 954124379

### 358

#### Jonathon & Faye Kellerman Foundation ☆

505 S. Beverly Dr.

Beverly Hills, CA 90212

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$90,342 (M); gifts received, \$238,489; expenditures, \$156,360; qualifying distributions, \$156,360; giving activities include \$156,360 for 44 grants (high: \$45,000; low: \$100).

**Fields of interest:** Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jonathan Kellerman, Pres.

**EIN:** 954607397

### 359

#### Bayles R. Kennedy Foundation ☆

c/o Wells Fargo Bank, N.A.

P.O. Box 63954

San Francisco, CA 94163

Established in 1996 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$968,164 (M); gifts received, \$703,612;

expenditures, \$178,164; qualifying distributions, \$75,781; giving activities include \$72,649 for 1 grant.

**Fields of interest:** Boys clubs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 946699434

### 360

#### The Kimbo Foundation

c/o Korea Central Daily San Francisco

430 Shotwell St.

San Francisco, CA 94110

**Scholarship application address:** Yeon Taek Lee,

Publisher, c/o The Korea Central Daily San

Francisco, 1245 Howard St., San Francisco, CA

94103; Tel.: (415) 522-5100; FAX: (415)

522-5111

Established in 1987 in CA.

**Donor(s):** Kimbo Color Laboratory, Inc., Geon Y. Kim.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$1,408,095 (M); gifts received, \$10,000; expenditures, \$98,422; qualifying distributions, \$69,576; giving activities include \$70,000 for 70 grants to individuals of \$1,000 each.

**Purpose and activities:** Scholarships only to Korean-American residents of CA.

**Fields of interest:** Museums (ethnic/folk arts);

human services; Asians/Pacific Islanders.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of CA.

**Application information:** Application form required.

**Deadline(s):** June 12

**Final notification:** Apr.

**Officers:** Geon Y. Kim, Pres.; Jeanne M. Kim, Secy.

**EIN:** 943047547

### 361

#### The King's Daughter's Home Foundation

2361 E. 29th St.

Oakland, CA 94606

Contact: Exec. Dir.

Established in 1984 in CA.

**Donor(s):** Florence French Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$32,692 (M); gifts received, \$45,173;

expenditures, \$63,500; qualifying distributions, \$61,973; giving activities include \$61,973 for 3 grants (high: \$46,973; low: \$5,000).

**Purpose and activities:** Supports various religious or charitable organizations and hospitals providing care for the sick, indigent, or elderly persons.

**Fields of interest:** Health care; Alzheimer's disease; human services; aging, centers & services; aging.

**Types of support:** General/operating support; equipment; emergency funds.

**Limitations:** Giving limited to Alameda County, CA. No grants to individuals, or for building funds or capital campaigns.

**Application information:** Telephone calls are not considered. Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* 6 weeks prior to board meetings  
*Board meeting date(s):* Semiannually, usually June and Jan.

**Officers:** Alice Smetts, Pres.; Naomi Viez, Secy.; Elizabeth Hussey, Treas.

**Number of staff:** 1

**EN:** 941167407

**Selected grants:** The following grants were reported in 1997.

\$46,973 to Salem Lutheran Home Association of Bay Cities, Oakland, CA. For nursing unit program.

\$10,000 to Visiting Nurses Association and Hospice of Emeryville, Emeryville, CA. For programs.

\$5,000 to Valley Community Health Center, Pleasanton, CA. For programs.

### 362

#### Kirkeby Foundation

730 Arizona Ave., Ste. 421

Santa Monica, CA 90401 (310) 451-9455

*Contact:* Thomas K. Lenehen, Mgr.

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,812,159 (M); expenditures, \$118,361; qualifying distributions, \$113,221; giving activities include \$113,782 for 62 grants (high: \$20,000; low: \$75).

**Fields of interest:** Museums; music; arts/cultural programs; higher education; general charitable giving.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Thomas K. Lenehen, Mgr.

**Directors:** Arnold C. Kirkeby, Carla M. Kirkeby.

**EN:** 366050460

**Selected grants:** The following grants were reported in 1996.

\$19,000 to Colleagues Helpers in Philanthropic Service, Santa Monica, CA.

\$15,016 to University of California at Los Angeles Foundation, Los Angeles, CA.

\$10,000 to Whitney Museum of American Art, NYC, NY.

\$7,500 to Hawaii Preparatory Academy, Kamuela, HI.

\$5,000 to Brown University, Providence, RI.

\$5,000 to Scripps Foundation for Medicine and Science, La Jolla, CA.

\$3,500 to A Place Called Home, Los Angeles, CA.

\$3,330 to Museum of Contemporary Art (MOCA), Los Angeles, CA.

\$1,500 to Friendly Hand Foundation, Los Angeles, CA.

\$1,420 to Project Angel Food, Los Angeles, CA.

### 363

#### Joanne & Ira Kirshbaum Family Foundation

1723 Cloverfield Blvd.

Santa Monica, CA 90404

Established in 1967.

**Donor(s):** Kirshbaum Charitable Trust of 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$134,087 (M); gifts received, \$78,148; expenditures, \$77,336; qualifying distributions, \$73,414; giving activities include \$72,589 for 66 grants (high: \$19,350; low: \$100).

**Fields of interest:** Higher education; health care; human services; children & youth, services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ira Kirshbaum, Pres.; Joanne Kirshbaum, Secy.; Jeffrey Kirshbaum, Treas.

**EN:** 952501231

**Selected grants:** The following grants were reported in 1996.

\$19,350 to United Jewish Fund, Los Angeles, CA.

\$11,000 to United Way, Inc., Los Angeles, CA.

\$10,000 to Brandeis University, Waltham, MA.

\$7,364 to Los Angeles County Museum of Art, Los Angeles, CA.

\$5,000 to Reiss-Davis Child Study Center, Los Angeles, CA.

\$2,000 to Music Center Unified Fund, Los Angeles, CA.

\$1,375 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$1,200 to Helping Hand of Los Angeles, Los Angeles, CA.

\$500 to Ronald McDonald House Charities of Southern California, Los Angeles, CA.

\$400 to Jewish Family Service of Los Angeles, Los Angeles, CA.

### 364

#### Klein Family Foundation

10100 Santa Monica Blvd., Ste. 316

Los Angeles, CA 90067

Established in 1984 in CA.

**Donor(s):** Joyce F. Klein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,609,283 (M); expenditures, \$84,445; qualifying distributions, \$82,104; giving activities include \$82,000 for 24 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joyce F. Klein, Pres.; Randee Klein Devlin, V.P.; Michael Klein, V.P.; John H. Harrington, Secy.-Treas.

**EN:** 953887647

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Inflammatory Bowel Disease Center. \$7,500 to United Jewish Fund, Los Angeles, CA. \$5,000 to Association for the Cure of Cancer of the Prostate (CaP CURE), Santa Monica, CA. \$5,000 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$5,000 to Childrens Hospital of Los Angeles, Los Angeles, CA.

\$5,000 to Elton John AIDS Foundation, Beverly Hills, CA.

\$5,000 to Helen Woodward Animal Care Center, Rancho Santa Fe, CA.

\$5,000 to Venice Family Clinic, Venice, CA.

\$1,500 to Israel Cancer Research Fund, Los Angeles, CA.

\$1,000 to American Cancer Society, Los Angeles, CA.

### 365

#### Klein Foundation ☆

c/o William Klein

101 Via Lido Soud

Newport Beach, CA 92663

Established in 1994.

**Donor(s):** William Klein, Carolyn Klein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$265,290 (M); expenditures, \$81,257; qualifying distributions, \$76,865; giving activities include \$77,965 for 13 grants (high: \$22,500; low: \$75).

**Fields of interest:** Visual arts; housing/shelter, homeless; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William A. Klein, Pres.; Carolyn Klein, Treas.

**EN:** 330642988

### 366

#### Jessie Klicka Foundation

c/o Wells Fargo Bank, N.A., Trust Dept.

101 W. Broadway, Ste. 301

San Diego, CA 92101

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,656,554 (M); expenditures, \$102,273; qualifying distributions, \$83,078; giving activities include \$23,500 for 10 grants (high: \$10,000; low: \$500) and \$64,100 for 24 grants to individuals (high: \$2,000; low: \$500).

**Purpose and activities:** Primarily awards scholarships for higher education.

**Fields of interest:** Recreation.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Application information:** Unsolicited requests for funds not considered.

**Officers:** Robert E. Klicka, Pres.; Katherine Klicka Paynter, V.P.; Una Clark, Secy.-Treas.

**Trustees:** Richard Fleming, Zelma Klicka, Wells Fargo Bank, N.A.

**EN:** 956093455

## 367

**Max D. and Cecelia Knell Foundation**  
70690 Tamark Ln.  
Rancho Mirage, CA 92270-2355  
Contact: Max D. Knell, Chair.

Established in 1988 in CA.

**Donor(s):** Cecelia Knell, Max D. Knell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$791,173 (M); expenditures, \$102,302; qualifying distributions, \$100,580; giving activities include \$100,580 for 21 grants (high: \$55,150; low: \$20).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Varies

**Officers:** Max D. Knell, Chair, and Pres.; Cecelia Knell, Secy.; Judith B. Brown, C.F.O.

**EIN:** 330334918

**Selected grants:** The following grants were reported in 1996.

\$55,150 to Pasadena Jewish Temple and Center, Pasadena, CA.

\$10,170 to Jewish Federation of Palm Springs, Palm Springs, CA.

\$10,000 to Anti-Defamation League of B'nai B'rith.

\$6,900 to Temple Isaiah.

\$5,390 to Jewish Homes for the Aging of Greater Los Angeles, Reseda, CA.

\$5,000 to Five Acres, Altadena, CA.

\$1,200 to City of Hope, CA.

\$1,000 to Braille Institute of the Desert, Rancho Mirage, CA.

\$1,000 to Eisenhower Medical Center Foundation, Rancho Mirage, CA.

\$250 to Development Corporation for Israel, NYC, NY.

## 368

**Erich and Della Koenig Foundation**  
c/o Price Waterhouse, LLP  
1880 Century Park E., Ste. 1600  
Los Angeles, CA 90067

Established in 1992 in CA as successor to Erich and Della Koenig Foundation which was incorporated in NY in 1982.

**Donor(s):** Della Koenig.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,346,169 (M); gifts received, \$4,400; expenditures, \$89,205; qualifying distributions, \$68,377; giving activities include \$68,377 for 41 grants (high: \$10,000; low: \$72).

**Fields of interest:** Performing arts; arts/cultural programs; education; health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Della Koenig, Chair, and Pres.; Miguel Koenig, V.P. and Secy.; Bernardo Koenig, V.P. and Treas.; Enrique Koenig, V.P.  
**EIN:** 956945666

## 369

**George Konheim Foundation \***  
606 S. Olive St.  
Los Angeles, CA 90014

Established in 1982 in CA.

**Donor(s):** George Konheim.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$431,881 (M); gifts received, \$160,967; expenditures, \$193,414; qualifying distributions, \$191,006; giving activities include \$189,440 for 53 grants (high: \$25,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Bruce Konheim, Eva Konheim, George Konheim, Lyn Konheim.

**EIN:** 953759426

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Los Angeles County Museum of Art, Los Angeles, CA.

\$25,000 to Otis Art Institute, Los Angeles, CA.  
\$10,000 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$9,445 to Temple Beth Am, Los Angeles, CA. 2 grants: \$5,000, \$4,445.

\$6,250 to American University, DC.

\$5,000 to Childrens Diabetes Foundation, Beverly Hills, CA.

\$5,000 to Vista del Mar Child and Family Services, Los Angeles, CA.

\$3,000 to Israel Cancer Research Fund, Los Angeles, CA.

\$2,000 to Beverly Hills Education Foundation, Beverly Hills, CA.

## 370

**Dean & Gerda Koontz Foundation \***  
P.O. Box 9529  
Newport Beach, CA 92658-9529

Established in 1994 in CA.

**Donor(s):** Dean R. Koontz, Gerda A. Koontz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$21,571 (M); gifts received, \$75,000; expenditures, \$172,817; qualifying distributions, \$172,817; giving activities include \$170,000 for 3 grants (high: \$125,000; low: \$20,000).

**Fields of interest:** Higher education; animals/wildlife; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dean R. Koontz, C.E.O.; Gerda A. Koontz, Secy. and C.F.O.

**EIN:** 330622423

## 371

**The Kraines Family Foundation \***  
1005 N. Crescent Dr.  
Beverly Hills, CA 90210

Established in 1986 in CA.

**Donor(s):** Maurice H. Kraines.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,372,218 (M); expenditures, \$85,507; qualifying distributions, \$84,529; giving activities include \$84,529 for 63 grants (high: \$30,000; low: \$10).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Maurice H. Kraines, Pres.; Steven D. Kraines, Secy.; Laurence I. Kraines, C.F.O.

**EIN:** 954089622

## 372

**The Kramer Family Foundation \***  
2740 Lyon St.  
San Francisco, CA 94123  
Contact: Jill Kramer, Pres.  
FAX: (415) 474-7392

Established in 1992 in CA.

**Donor(s):** Bernard M. Kramer, Jill H. Kramer.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,342,424 (M); gifts received, \$356,375; expenditures, \$43,470; qualifying distributions, \$36,194; giving activities include \$36,375 for 16 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jill H. Kramer, C.E.O. and Pres.; Bernard M. Kramer, Chair; Margot M. Kramer, Secy.; Elizabeth M. Kramer, Treas.

**EIN:** 943169693

## 373

**Kremer Foundation**  
260 Newport Ctr. Dr., No. 300  
Newport Beach, CA 92660

Established in 1983 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$623,424 (M); expenditures, \$113,513; qualifying distributions, \$88,500; giving activities include \$88,500 for 32 grants (high: \$35,000; low: \$500).

**Fields of interest:** Performing arts; higher education; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CA and OR. No support for private foundations. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bonnie S. Kremer, Pres.; Teena Spindler, Secy.; Douglas Neff, Treas.

**Director:** Peter C. Kremer.

**EIN:** 330012906

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Saint Luke Hospital, Pasadena, CA.  
For general support.  
\$12,500 to Willamette University, Salem, OR.  
For general support.  
\$10,000 to Saint Andrews Presbyterian Church,  
Newport Beach, CA. For general support.  
\$3,000 to Hoag Memorial Hospital Presbyterian  
Foundation (HMHF), Newport Beach, CA.  
For general support.  
\$2,500 to Orange County Performing Arts  
Center, Costa Mesa, CA. For general support.  
\$2,500 to Stanford University, Graduate School,  
Stanford, CA. For general support.  
\$2,000 to Nature Conservancy, Los Angeles,  
CA. For general support.  
\$1,500 to Claremont McKenna College,  
Claremont, CA. For general support.  
\$1,500 to Harbor Day School, Corona Del Mar,  
CA. For general support.  
\$1,000 to Pacific Chorale, Santa Ana, CA. For  
general support.

**374**  
**Lee & Louis Kuhn Foundation, Inc.**  
c/o Geneva Companies  
5 Park Plz., 20th Fl.  
Irvine, CA 92714 (800) 854-4643  
Contact: Dr. Robert L. Kuhn, Pres.

Established in 1963.  
**Donor(s):** Robert L. Kuhn.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets,  
\$1,355,328 (M); gifts received, \$20,000;  
expenditures, \$74,012; qualifying distributions,  
\$66,298; giving activities include \$56,595 for  
58 grants (high: \$10,000; low: \$100).  
**Fields of interest:** Arts/cultural programs;  
education; health care; health associations;  
general charitable giving.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officer and Trustees:**\* Robert L. Kuhn,\* Pres.;  
Lee Kuhn, Louis Kuhn.  
EIN: 136144809  
**Selected grants:** The following grants were  
reported in 1997.  
\$10,000 to K O C E-TV Foundation, Huntington  
Beach, CA.  
\$10,000 to New England Conservatory of  
Music, Boston, MA.  
\$3,000 to American University of Armenia,  
Oakland, CA.  
\$2,180 to Jewish Federation of Greater Phoenix,  
Phoenix, AZ.  
\$1,750 to Institute of Noetic Sciences, Sausalito,  
CA.  
\$1,000 to Eastman School of Music of the  
University of Rochester, Rochester, NY.  
\$1,000 to Massachusetts Institute of Technology,  
Cambridge, MA. For Sloan Fund.  
\$1,000 to Washington State University, Pullman,  
WA.  
\$500 to Duke University, Durham, NC.  
\$300 to W L I W-Channel 21 Public Television,  
Garden City, NY.

**375**  
**Sally & Ben Kurtzman Foundation, Inc.** ☆  
10580 Wilshire Blvd.  
P.O. Box 30  
Los Angeles, CA 90024 (310) 470-3818  
Contact: Sally Kurtzman, Pres.

Established in 1986 in CA.  
**Donor(s):** Ben Kurtzman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets,  
\$905,953 (M); expenditures, \$55,300;  
qualifying distributions, \$52,284; giving  
activities include \$52,120 for grants.  
**Fields of interest:** Arts/cultural programs; health  
care; health organizations; Jewish agencies &  
temples; general charitable giving.  
**Limitations:** Giving on a national basis. No  
grants to individuals.  
**Application information:** Application form not  
required.  
*Deadline(s):* None  
**Officers:** Sally Kurtzman, Pres.; Debra  
Friedland, Secy.; Kathleen Lawrence, Treas.  
EIN: 954075654

**376**  
**Walter & Francine Laband Foundation**  
3311 E. Cameron Ave.  
West Covina, CA 91791

Established in 1961 in CA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets,  
\$36,130 (M); gifts received, \$121,164;  
expenditures, \$103,602; qualifying distributions,  
\$103,602; giving activities include \$102,920 for  
25 grants (high: \$51,245; low: \$30).  
**Fields of interest:** Arts/cultural programs;  
hospitals (general); human services; Roman  
Catholic federated giving programs; Roman  
Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving  
primarily in Los Angeles County, CA. No grants  
to individuals.  
**Application information:** Contributes only to  
pre-selected organizations.  
**Officer:** Francine Laband, Pres.  
EIN: 956050923  
**Selected grants:** The following grants were  
reported in 1997.  
\$51,245 to Damien High School, La Verne, CA.  
\$10,500 to Archdiocese of Los Angeles, Los  
Angeles, CA. For education foundation  
program.  
\$3,865 to Sacred Heart Church, West Covina,  
CA.  
\$2,550 to Mount Community Hospital  
Foundation, Lake Arrowhead, CA.  
\$1,850 to Saint Lucys Priory School, Glendora,  
CA.  
\$1,450 to Citrus Valley Health Partners, Covina,  
CA.  
\$1,350 to Assistance League of East San Gabriel  
Valley, Covina, CA.  
\$1,200 to Immaculate Heart Community, Los  
Angeles, CA.  
\$1,175 to Los Angeles Orphanage Guild,  
Rosemead, CA.  
\$1,000 to Regis University, Denver, CO.

**377**  
**Lakewood Medical Center Foundation**  
(Formerly Doctors Hospital of Lakewood  
Foundation)  
3700 E. South St.  
Lakewood, CA 90712 (562) 633-1150  
Contact: Larry A. Pasquali, M.D., Pres.  
Application address: 3650 E. South St.,  
Lakewood, CA 90712

Established in 1973 in CA.  
**Donor(s):** Foundation Pharmacy.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets,  
\$123,409 (M); gifts received, \$47,000;  
expenditures, \$62,515; qualifying distributions,  
\$62,515; giving activities include \$61,500 for  
16 grants to individuals (high: \$8,000; low:  
\$500).  
**Purpose and activities:** Scholarships offered to  
students currently enrolled in accredited schools  
of medicine, nursing and pharmacy and who  
have a permanent address within a five-mile  
radius of Lakewood Regional Medical Center,  
Lakewood, CA.  
**Fields of interest:** Medical school/education;  
nursing school/education; pharmacology.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to residents of  
Artesia, Bellflower, Cerritos, Compton, Cypress,  
Downey, Hawaiian Gardens, Lakewood, Long  
Beach, Norwalk, Paramount, and Signal Hill,  
CA.  
**Application information:** Application form  
required.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Directors:**\* Larry A. Pasquali,  
M.D.,\* Pres.; Gus Valdespino,\* Secy.-Treas.;  
Isaac Eisenstein, M.D., Paul Harstein, M.D., Bob  
Miller, M.D., Gary Smith.  
**Number of staff:** 1 full-time professional; 1  
part-time professional; 1 full-time support; 2  
part-time support.  
EIN: 510154413

**378**  
**Kent H. Landsberg Foundation**  
38445 Overview Dr.  
Temecula, CA 92592  
Contact: Carol Landsberg, Secy.

Established in 1989 in CA.  
**Donor(s):** Kent H. Landsberg.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets,  
\$1,371,098 (M); gifts received, \$750;  
expenditures, \$70,077; qualifying distributions,  
\$59,669; giving activities include \$60,600 for 6  
grants (high: \$15,000; low: \$7,500).  
**Fields of interest:** Education, special; education;  
animals/wildlife; community development,  
service clubs.  
**Types of support:** Program development;  
conferences/seminars; seed money; curriculum  
development; scholarship funds; research.  
**Limitations:** Giving primarily in MI and CA, with  
emphasis on Southern CA. No grants to  
individuals, or for capital campaigns, debt  
reduction, operating funds, memberships, or  
computer equipment.  
**Application information:** Application form  
required.

*Initial approach:* Letter requesting application form

*Copies of proposal:* 2

*Deadline(s):* Nov. 15

*Board meeting date(s):* Dec., and as needed

*Final notification:* Dec. 31

**Officers:** Kent H. Landsberg, C.E.O.; Carol P.

Landsberg, Secy.; Alin Wall, C.F.O.

**Number of staff:** None.

**EIN:** 330353391

379

### The Ruth Lane Charitable Foundation

P.O. Box 2329

Rancho Santa Fe, CA 92067-2329

**Contact:** James M. Cowley, Dir.

Established in 1983 in CA.

**Donor(s):** Ruth Lane.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,880,061 (M); expenditures, \$92,653;

qualifying distributions, \$54,316; giving

activities include \$50,000 for 12 grants (high:

\$10,000; low: \$1,000).

**Fields of interest:** Cancer research; recreation;

youth, services; disabled.

**Limitations:** Applications not accepted. Giving

primarily in Southern CA. No grants to

individuals.

**Application information:** Contributes only to

pre-selected organizations. Unsolicited requests

for funds not considered.

**Directors:** James M. Cowley, David L. Mulliken.

**EIN:** 953850868

380

### Jack Langsam Foundation

5 3rd St., Ste. 1030

San Francisco, CA 94103-3211

Established in 1977.

**Donor(s):** Jack Langsam, Mission Van Ness

Corp., Windsor Properties, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets,

\$373,164 (M); gifts received, \$120,000;

expenditures, \$133,440; qualifying distributions,

\$129,550; giving activities include \$129,550 for

grants.

**Fields of interest:** Higher education; hospitals

(general); health associations; human services;

family services; Jewish federated giving

programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving

primarily in CA. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** Sol Langsam, Pres.; William B.

Mandel, V.P. and Treas.; Sidney Rudy, Secy.

**Director:** Richard Rappaport.

**EIN:** 942550799

381

### Larson Family Foundation \*

1 Market Spear St. Twr., Ste. 2700

San Francisco, CA 94105

Established in 1997 in CA.

**Donor(s):** John W. Larson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$301,337 (M); gifts received, \$354,410;

expenditures, \$66,151; qualifying distributions,

\$62,300; giving activities include \$62,300 for 7

grants (high: \$50,000; low: \$300).

**Fields of interest:** Law school/education; cancer;

boys & girls clubs.

**Limitations:** Applications not accepted. Giving

primarily in CA. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** John W. Larson, Pres.; Pamela W.

Larson, Secy.-Treas. and C.F.O.

**Director:** Edward Lanphier.

**EIN:** 943261695

382

### The Lawrence Foundation \*

c/o Golden/Goldberg Accountancy Corp.

9100 Wilshire Blvd., No. 445E

Beverly Hills, CA 90212

Established in 1985.

**Donor(s):** Steve Lawrence.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,230,499 (M); gifts received, \$5,000;

expenditures, \$59,128; qualifying distributions,

\$50,975; giving activities include \$52,120 for

grants.

**Fields of interest:** Health care; Jewish agencies

& temples; general charitable giving.

**Limitations:** Applications not accepted. Giving

primarily in CA. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** Steve Lawrence, Pres.; Eydie Gorme

Lawrence, V.P.; Judy Tannen, Secy.-Treas.

**EIN:** 953969011

383

### John H. & Amy Bowles Lawrence

**Foundation**

(Formerly John H. & Amy Bowles Lawrence

Cancer & Medical Research Foundation)

60 Jennifer Ln.

Alamo, CA 94507

**Contact:** Steve Lawrence, V.P., or Jim Lawrence,

Secy.-Treas.

Established in 1964.

**Donor(s):** John H. Lawrence, James B.

Lawrence, Steven B. Lawrence.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,763,195 (M); expenditures, \$107,504;

qualifying distributions, \$84,857; giving

activities include \$80,160 for 24 grants (high:

\$40,000; low: \$1,000).

**Fields of interest:** Higher education; education;

health care; health associations; homeless;

human services; religious federated giving

programs; government/public administration;

homeless; general charitable giving.

**Limitations:** Applications not accepted. Giving

primarily in CA. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** John Mark Lawrence, Pres.; Steven E.

Lawrence, V.P.; James B. Lawrence, Secy.-Treas.

**Trustee:** Amy Shelley DeRouvray.

**EIN:** 946098361

**Selected grants:** The following grants were

reported in 1996.

\$40,000 to Harvard University, Cambridge, MA.

For J. H. Lawrence Professorship.

\$7,000 to Lawrence Hall of Science, Berkeley,

CA. For Seaborg Endowment Fund.

\$3,000 to Athenian School, Danville, CA.

\$3,000 to College Preparatory School, Oakland,

CA.

\$2,000 to Portland State University, Portland,

OR. For general support.

\$2,000 to University of California, Berkeley, CA.

For Earth Science Library program.

\$2,000 to University of Oregon, Eugene, OR.

For general support.

\$2,000 to University of South Dakota,

Vermillion, SD. For John Hundale Lawrence

symposium and lectureship.

\$1,000 to Colorado College, Colorado Springs,

CO. For general support.

\$1,000 to Loyola High School, Los Angeles, CA.

For general support.

384

### The Lyn and Norman Lear Foundation

(Formerly The Norman Lear Foundation)

1999 Ave. of the Stars, Ste. 500

Los Angeles, CA 90067

Established in 1986 in CA.

**Donor(s):** Norman Lear.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,

\$106,389 (M); expenditures, \$105,362;

qualifying distributions, \$105,297; giving

activities include \$105,200 for 79 grants (high:

\$5,000; low: \$100).

**Purpose and activities:** Giving primarily to

promote health and disease treatment; support

also for the arts, media, education, and the

environment.

**Fields of interest:** Music; arts/cultural programs;

higher education; natural resource conservation

& protection; health care; health associations;

human services; general charitable giving.

**Limitations:** Applications not accepted. No

grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers and Trustees:** Norman Lear,\* Pres.; Lyn

Lear,\* Secy.; Julie Dyer,\* C.F.O.

**Number of staff:** 2 part-time support.

**EIN:** 954036197

**Selected grants:** The following grants were

reported in 1996.

\$10,000 to Film Arts Foundation, Los Angeles,

CA. For general support.

\$5,000 to Community Foundation for the

National Capital Region, DC. For general

support.

\$5,000 to Harborside School, San Diego, CA.

For general support.

\$5,000 to NAACP Legal Defense and

Educational Fund, Los Angeles, CA. For

general support.

\$5,000 to Neighbor to Neighbor Education

Fund, San Francisco, CA. For general support.

\$5,000 to Westside Childrens Center, Culver

City, CA. For general support.

\$3,000 to California Womens Law Center, Los

Angeles, CA. For general support.

\$3,000 to Feminist Majority Foundation, Los Angeles, CA. For general support.  
 \$2,500 to Center Theater Group of Los Angeles, Los Angeles, CA. For general support.  
 \$2,500 to Elizabeth Glaser Pediatric AIDS Foundation, Santa Monica, CA. For general support.

385

**The Ruth L. Lee Fund ☆**

152 N. Almont Dr.  
 West Hollywood, CA 90048-2909  
 (310) 276-6163

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,384,961 (M); expenditures, \$75,226; qualifying distributions, \$52,395; giving activities include \$45,050 for grants.

**Fields of interest:** Hospitals (general); health associations; human services; Christian agencies & churches; disabled.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Ruth L. Lee, Pres.; Randy Comfort, V.P.; Bertha H. Briley, Secy.-Treas.

**Director:** Gilbert Woolway.

EIN: 956190225

386

**The Lefkowitz Family Foundation ☆**

c/o Norma Lefkowitz, Pres.  
 9121 Wilshire Blvd., Ste. 530  
 Beverly Hills, CA 90210

Established in 1996 in CA.

**Donor(s):** Lefkowitz Family Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$357,012 (M); gifts received, \$500,000; expenditures, \$153,582; qualifying distributions, \$150,275; giving activities include \$150,275 for 94 grants (high: \$25,000; low: \$50).

**Fields of interest:** Health associations; cancer; medical research; human services; children & youth, services; human rights (international); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Norma Lefkowitz, Pres.; Peter Fink, Secy.; Al Pivo, C.F.O.

**Directors:** Bradley Pressman, Lisa Pressman, Steven Roden, Greg Showler.  
 EIN: 954607220

387

**Harry & Yvonne Lenart Charitable Foundation**

3029 Wilshire Blvd., Ste. 200  
 Santa Monica, CA 90403-2376

Established in 1984.

**Donor(s):** Yvonne Lenart.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,208,758 (M); expenditures, \$103,293; qualifying distributions, \$97,932; giving activities include \$98,800 for 14 grants (high: \$25,000; low: \$200).

**Fields of interest:** Higher education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert H. Given, Yvonne Lenart, Stanford K. Rubin.

EIN: 953905760

**Selected grants:** The following grants were reported in 1996.

\$40,000 to University of California, Los Angeles, CA. 3 grants: \$25,000, \$10,000 (for bone research laboratory fund), \$5,000 (for bone research laboratory fund).

\$31,200 to Los Angeles County Museum of Art, Los Angeles, CA. 3 grants: \$16,000, \$15,000, \$200.

\$10,000 to University of California Medical Center, Los Angeles, CA.

\$8,100 to House Ear Institute, Los Angeles, CA.

\$1,000 to Smithsonian Institution, DC.

\$500 to Covenant House California, Hollywood, CA.

388

**The Gloria & Ken Levy Foundation ☆**

19800 Glen Una Dr.  
 Saratoga, CA 95070

Established in 1994 in CA.

**Donor(s):** Gloria Levy, Kenneth Levy.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,556,065 (M); expenditures, \$73,172; qualifying distributions, \$70,318; giving activities include \$67,675 for grants.

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gloria Levy, Pres.; Kenneth Levy, Secy. and C.F.O.

EIN: 770388772

389

**Richard E. Lewis Foundation**

(Formerly Fur-Luv, Inc.)  
 10990 Wilshire Blvd., Ste. 1400  
 Los Angeles, CA 90024

Established in 1988 in CA.

**Donor(s):** Richard E. Lewis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$439,725 (M); gifts received, \$500,270; expenditures, \$168,245; qualifying distributions, \$164,175; giving activities include \$164,175 for grants (high: \$100,000).

**Fields of interest:** Health care; federated giving programs; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard E. Lewis, Pres.; Lessing Gold, Secy.-Treas.

EIN: 954179307

**Selected grants:** The following grants were reported in 1997.

\$100,000 to United Jewish Fund, Los Angeles, CA.

\$15,000 to United Way, CA.

\$10,250 to Myasthenia Gravis Foundation, Downey, CA.

\$6,201 to L'Ermitage Foundation, Beverly Hills, CA.

\$3,000 to Guardians of the Jewish Home for the Aging of Greater Los Angeles, Los Angeles, CA.

\$2,255 to Asthma and Allergy Foundation of America, Los Angeles, CA.

\$2,122 to California Hospital Medical Center, Los Angeles, CA.

\$1,940 to Jewish Homes for the Aging of Greater Los Angeles, Reseda, CA.

\$1,250 to Los Angeles Philharmonic Association, Los Angeles, CA.

\$1,200 to Catholic Charities, CA.

390

**Henry T. Leyendecker Fund**

501 W. Broadway, Ste. 900  
 San Diego, CA 92101 (619) 233-1155  
 Contact: John G. Davies, Tr.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$394,933 (M); expenditures, \$114,832; qualifying distributions, \$107,569; giving activities include \$106,182 for 32 grants to individuals (high: \$12,138; low: \$1,000).

**Purpose and activities:** Giving primarily for scholarships to San Diego County residents who attend institutions in CA.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of San Diego County, CA.

**Application information:** Application form required.

**Deadline(s):** None

**Trustee:** John G. Davies.

EIN: 330102774

391

**Lifeguard Charitable Fund, Inc.**

1851 McCarthy Blvd.  
 Milpitas, CA 95035  
 Contact: Mark G. Hyde, Pres.

Established in 1993 in CA.

**Donor(s):** Lifeguard, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$1,053,873 (M); gifts received, \$4,134; expenditures, \$14,422; qualifying distributions, \$7,500; giving activities include \$7,500 for 3 grants (high: \$5,000; low: \$1,500).

**Fields of interest:** Health care; health associations.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.



**Officers and Directors:**\* Mark G. Hyde,\* Pres.; Holly McCann,\* Secy.; Bruce Young, Treas.; S. Joseph Aita, M.D., Robert D. Burnett, M.D., Thomas H. Carter, Victor J. Defino, M.D.  
**EIN:** 770344456

### 392 The Lighthouse - A Christian Effort

4016 Atlas Peak Rd.  
 Napa, CA 94558-9668 (707) 224-5709  
**Contact:** Garrett Brown, Pres.

Established in 1979 in CA.

**Donor(s):** Garrett Brown, Richard Brown, Stucco Stone Products.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$741,164 (M); gifts received, \$25,800; expenditures, \$182,036; qualifying distributions, \$181,530; giving activities include \$173,116 for 36 grants (high: \$102,000; low: \$20) and \$4,600 for 4 grants to individuals (high: \$2,300; low: \$600).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Garrett Brown, Pres.; Beverly Brown, V.P.; Joseph Peatman, Secy.

**EIN:** 942623602

**Selected grants:** The following grants were reported in 1996.

\$18,000 to Choix De Vie, Napa, CA.

\$7,500 to Prison Fellowship Ministries.

\$7,000 to Kingdom Counsel.

\$4,500 to World Vision.

\$3,750 to Coral Ridge Ministries, Fort Lauderdale, FL.

\$3,750 to Salvation Army of Napa, Napa, CA.

\$2,750 to American Bible Society, NYC, NY.

\$2,500 to Boys and Girls Club.

\$1,500 to Bibles for the World, Wheaton, IL.

\$1,000 to Redwood Gospel Mission, Santa Rosa, CA.

### 393 The James and Joan Lindsey Family Foundation

1 Hidden Ln.  
 Bakersfield, CA 93309  
**Contact:** Joan Annie Lindsey, Pres.  
**Application address:** 2000 Oak St., Ste. 1-C, Bakersfield, CA 93301; Tel.: (805) 323-5992

Established in 1994.

**Donor(s):** James B. Lindsey, Jr., Jean Lindsey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,186,904 (M); expenditures, \$88,507; qualifying distributions, \$74,707; giving activities include \$75,000 for 7 grants (high: \$25,000; low: \$2,000).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Giving primarily in CA.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Final notification:** 2 months

**Officers:** Joan Annie Lindsey, Pres.; James B. Lindsey, Jr., Secy.-Treas.

**EIN:** 770390011

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Focus on Family, Colorado Springs, CO.

\$25,000 to World Sports Ministries, Bonita Springs, FL.

\$10,000 to Fruitvale Community Church, Bakersfield, CA.

\$5,000 to Goleta Valley Community Hospital, Santa Barbara, CA.

\$5,000 to Master Media International, Redlands, CA.

\$3,000 to Good News Communications, Camarillo, CA.

\$2,000 to Campus Crusade for Christ International, Orlando, FL.

### 394 Robert L. Lippert Foundation ☆

595 Market St., Ste. 2470

San Francisco, CA 94105-2836

**Contact:** James A. Stonehouse, Pres.

**Application address:** 512 Westline Dr., No. 300, Alameda, CA 94501

Established in 1990 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,289,081 (M); expenditures, \$88,574;

qualifying distributions, \$78,085; giving

activities include \$54,890 for 6 grants (high:

\$25,000; low: \$500) and \$23,636 for 12 grants

to individuals (high: \$12,636; low: \$500).

**Fields of interest:** Museums; food services,

congregate meals; athletics/sports, school

programs; boys & girls clubs; Boy Scouts.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Alameda, CA.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** James A. Stonehouse, Pres.; Rick V.

McKinley, Secy.; Felipe R. Santiago, Treas.

**Trustees:** Richard H. Sherratt, Edward W. Withrow, Jr.

**EIN:** 943108580

### 395 Lodzer Organization of California, Inc.

c/o Syd Schuldiner

6249 W. 6th St.

Los Angeles, CA 90048

**Contact:** Nathan Shapow

**Application address:** 5850 Venice Blvd., Los Angeles, CA 90019

Established in 1975 in CA.

**Donor(s):** Martin Magnes, Nathan Shapow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$15,766 (M); gifts received, \$231,601;

expenditures, \$249,772; qualifying distributions,

\$148,800; giving activities include \$148,820 for 22 grants (high: \$33,000; low: \$100).

**Fields of interest:** Museums; hospitals (general);

Jewish agencies & temples.

**International interests:** Israel.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Harry Eisen, Pres.; I. Chorob, 1st V.P.; Frieda Bluman, 2nd V.P.; Irene Gutowicz, Corresponding Secy.; Goldie Sack, Recording Secy.; Herbert Winter, Financial Secy.; Kal Benson, Treas.

**Trustees:** David Burk, Leon Gutowicz, Joe Levitt.  
**EIN:** 510179577

**Selected grants:** The following grants were reported in 1997.

\$33,000 to Anti-Defamation League of B'nai B'rith, Los Angeles, CA.

\$10,000 to Martyrs Memorial and Museum of the Holocaust, Los Angeles, CA.

\$5,000 to Aish HaTorah, Los Angeles, CA.

\$5,000 to American Israel Public Affairs

Committee, DC.

\$5,000 to Congregation Beth Israel, Los Angeles, CA.

\$5,000 to Medical Development for Israel, NYC, NY.

\$3,000 to Jewish National Fund.

\$2,000 to Jewish Federation Council of Greater Los Angeles, Los Angeles, CA.

\$1,000 to Whittier College, School of Law, Whittier, CA.

\$750 to University of California, Los Angeles, CA.

### 396 Los Altos Community Foundation ☆

183 Hillview Ave.

Los Altos, CA 94022 (650) 941-3311

**Contact:** Roy Lave, Chair.

**FAX:** (650) 949-3395; **URL:** <http://www.losaltoscf.org>

Established in 1991 in CA.

**Foundation type:** Community

**Financial data** (yr. ended 06/30/97): Assets,

\$434,376 (M); gifts received, \$114,199;

expenditures, \$84,868; giving activities include

\$55,150 for 8 grants (high: \$7,500; low: \$500);

\$1,249 for 2 foundation-administered programs and \$24,000 for 12 in-kind gifts.

**Fields of interest:** Community development;

philanthropy/voluntarism.

**Limitations:** Giving primarily in Los Altos and Los Altos Hills, CA, & surrounding unincorporated areas.

**Publications:** Annual report, informational brochure, program policy statement.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** 3rd Wednesday of each month

**Officers and Directors:**\* Roy Lave,\* Chair, and Pres.; Jim Reynolds,\* Secy.; Dennis Young,\*

Treas.; and 38 additional directors.

**EIN:** 770273721

### 397 Lowitz Foundation

11400 W. Olympic, No. 1200

Los Angeles, CA 90064-2691

**Contact:** Barry Lowitz, Pres.

**Additional address:** 520 N. Kenter, Los Angeles, CA 90049; Tel.: (310) 996-5418

Established in 1954.

**Donor(s):** Joseph Lowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,726,856 (M); gifts received, \$4,304; expenditures, \$109,255; qualifying distributions, \$102,551; giving activities include \$102,685 for 22 grants (high: \$50,190; low: \$40).

**Fields of interest:** Education; human services; hospices; Jewish agencies & temples.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Barry Lowitz, Pres.; Joseph Lowitz, Secy.

EIN: 956048132

**Selected grants:** The following grants were reported in 1996.

\$37,000 to American Home Health Hospice, Santa Ana, CA.

\$10,180 to Anti-Defamation League of B'nai B'rith, Los Angeles, CA.

\$2,700 to University Synagogue, Pasadena, CA.

\$1,300 to Temple Beth Am, Los Angeles, CA.

\$1,000 to Hawaii Preparatory Academy, Kamuela, HI.

\$1,000 to Jewish Family Service of Los Angeles, Los Angeles, CA.

\$800 to University of California, Los Angeles, CA.

\$250 to Reed College, Portland, OR.

\$200 to De Paul University, Chicago, IL.

\$100 to Catholic Charities of the Archdiocese of Los Angeles, Los Angeles, CA.

## 398

**Oatha & Una Lucky Scholarship Trust**

P.O. Box 56

Lakeport, CA 95453

**Contact:** Perry Deweese, Tr., or Mary Hopper-Paiva, Tr.

Established in 1994 in CA.

**Donor(s):** Oatha G. Lucky. ✱

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,784,035 (M); gifts received, \$859,945; expenditures, \$248,769; qualifying distributions, \$104,210; giving activities include \$59,750 for 69 grants to individuals (high: \$2,000; low: \$250).

**Purpose and activities:** Awards scholarships only to graduates of Clearlake High School.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Lakeport, CA.

**Application information:** Scholarship application forms available at the Clearlake High School office. Application form required.

*Deadline(s):* May 1

**Trustees:** Perry Deweese, Mary R. Hopper-Paiva.

EIN: 686121297

## 399

**Lutheran Good Samaritan Society, Inc.** ✱

245 Heliotrope Ave.

Corona del Mar, CA 92625

**Contact:** Jane Hilgendorf, Secy.-Treas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$580,340 (M); expenditures, \$84,535;

qualifying distributions, \$72,486; giving activities include \$63,194 for 25 grants (high: \$13,199; low: \$500).

**Fields of interest:** Higher education; health care; health associations; human services; philanthropy/voluntarism; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Orange County, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Oct. 18

**Officers and Directors:** Nancy Halliwell Carnie, \* Pres.; Michael Abbott, \* V.P.; Don W. Hilgendorf, \* V.P.; Paula Hilgendorf, \* V.P.; Helen Tuten, \* V.P.; Jane Hilgendorf, \* Secy.-Treas.

**Number of staff:** 1 part-time support.

EIN: 952282411

**Selected grants:** The following grants were reported in 1996.

\$400,264 to Studley Family Foundation, Lake Worth, FL. For general support.

\$4,000 to Friends of Oasis, Corona Del Mar, CA. For general support.

\$2,000 to Boise Art Museum, Boise, ID. For general support.

\$2,000 to Lutheran Social Services. For general support.

\$2,000 to Union Station Foundation, Pasadena, CA. For general support.

\$1,500 to Childrens Hospital of Los Angeles, Los Angeles, CA. For general support.

\$1,500 to City of Hope National Medical Center, Duarte, CA. For general support.

\$1,000 to Orange Coast College Foundation, Costa Mesa, CA. For general support.

\$1,000 to Saint Pauls Lutheran Church. For general support.

\$600 to Peregrine Fund, Santa Cruz, CA. For general support.

## 400

**Lutz Foundation**

1251 Grizzly Peak Blvd.

Berkeley, CA 94708

**Contact:** Gregory P. Lutz, Tr.

Established in 1986 in CA.

**Donor(s):** Gregory P. Lutz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,667,436 (M); expenditures, \$49,273; qualifying distributions, \$35,397; giving activities include \$33,500 for 2 grants (high: \$30,000; low: \$3,500).

**Fields of interest:** Natural resource conservation & protection; environment.

**Limitations:** Applications not accepted. Giving primarily in the San Francisco Bay Area, CA.

**Application information:** The foundation prefers to initiate contact with potential donees; unsolicited requests for funds not considered or acknowledged.

**Trustees:** Elizabeth Lutz, Gregory P. Lutz.

EIN: 943033875

## 401

**The Lyda-Rico DeLuca Foundation, Inc.**

(Formerly Lyda-Rico Foundation, Inc.)

832 Barron Ave.

Redwood City, CA 94063 (510) 839-6527

**Contact:** Robert A. Gaddini, Pres.

Established in 1971 as Lyda-Rico Foundation.

**Donor(s):** Harold J. DeLuca, Leontine A. DeLuca, \* Josephine Peirano.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$432,365 (M); gifts received, \$10,000;

expenditures, \$190,767; qualifying distributions,

\$189,653; giving activities include \$187,500 for 20 grants (high: \$115,000; low: \$1,000).

**Purpose and activities:** Giving for a recreation center for the handicapped, health associations, Catholic and other secondary schools, social services and youth clubs.

**Fields of interest:** Elementary/secondary education; secondary school/education; health associations; human services; youth, services; Roman Catholic agencies & churches; religion; disabled.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Grants generally not in excess of \$10,000.

*Initial approach:* Letter

**Officers:** Robert A. Gaddini, Pres.; Carol De Vincenzi, Secy.; David F. Thomas, Treas.

EIN: 941739033

**Selected grants:** The following grants were reported in 1997.

\$115,000 to Bellarmine Preparatory School, San Jose, CA.

\$16,000 to Saint Marys Community Center, Oakland, CA.

\$15,000 to Saint Ignatius College Preparatory School, San Francisco, CA.

\$15,000 to Service League of San Mateo County, Redwood City, CA.

\$5,000 to Recreation Center for the Handicapped, San Francisco, CA.

\$2,000 to Fellowship Academy, San Francisco, CA.

\$2,000 to NET Ministries, West Saint Paul, MN.

\$1,500 to Holy Names College, Oakland, CA.

\$1,500 to Sisters of Notre Dame de Namur, Saratoga, CA.

\$1,500 to Sisters of the Holy Names of Jesus and Mary, Los Gatos, CA.

## 402

**William D. Lynch Foundation for Children**

(Formerly William D. Lynch Foundation)

123 Camino De La Reina, Ste. 202

San Diego, CA 92108

**Contact:** Scott B. Himelstein, Exec. Dir.

**Additional address:** 225 Broadway, Ste. 1230, San Diego, CA

Established in 1991 in CA.

**Donor(s):** William D. Lynch.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets,

\$59,905 (M); gifts received, \$362,586;

expenditures, \$463,992; qualifying distributions,

\$81,197; giving activities include \$81,202 for

26 grants (high: \$15,000; low: \$1,000) and

\$271,100 for 4 foundation-administered programs.

**Fields of interest:** Education; human services.

**Limitations:** Giving primarily in San Diego County, CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Donna Lynch, Secy.; William D. Lynch, C.F.O.; Scott B. Himelstein, Exec. Dir. EIN: 330516414

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Reading Recovery Council of North America, Columbus, OH. For general support.

\$11,600 to Rolling Readers U.S.A., Los Angeles, CA. For general support.

\$8,000 to Cajon Valley Union School District, El Cajon, CA. For reading recovery teacher training program.

\$5,000 to Chamber of Commerce of San Diego, San Diego, CA. For general support of Insights.

\$5,000 to City Club of San Diego, La Jolla, CA. For general support.

\$5,000 to Poway Unified School District, Los Angeles, CA. For general support.

\$2,500 to ACCION International, Somerville, MA. For general support.

\$2,308 to San Diego Unified School District, San Diego, CA. For general support of Literacy Kickoff.

\$2,250 to American Ireland Fund, Boston, MA. For general support.

\$1,500 to San Diego Council on Literacy, San Diego, CA. For general support.

#### 403

### General and Mrs. William Lyon Family Foundation ☆

P.O. Box 8858

Newport Beach, CA 92658-8858

(949) 833-3600

Contact: General or Mrs. William Lyon

Established in 1988.

**Donor(s):** William Lyon, Willa Dean Lyon.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$330 (M); gifts received, \$125,000; expenditures, \$125,059; qualifying distributions, \$125,000; giving activities include \$125,000 for 2 grants (high: \$100,000; low: \$25,000).

**Fields of interest:** Performing arts; higher education; human services.

**Types of support:** Annual campaigns; building/renovation.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Typed letter

*Deadline(s):* None

**Officers:** William Lyon, Pres.; Willa Dean Lyon, Secy.-Treas.; Cynthia E. Hardgrave, Mgr. EIN: 330308853

#### 404

### Lions Family Foundation, Inc.

c/o Steve Lyons

3868 State St., Ste. 202

Santa Barbara, CA 93105

Established in 1990 in CA.

**Donor(s):** Evelyn Lyons Coleman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$33,807 (M); gifts received, \$65,000; expenditures, \$89,661; qualifying distributions, \$87,875; giving activities include \$87,875 for 36 grants (high: \$21,000; low: \$100).

**Fields of interest:** Health associations; human services; race/intergroup relations; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Santa Barbara and Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Evelyn Lyons Coleman, Pres.; Steven Lyons, Secy. and C.F.O.

**Number of staff:** None.

EIN: 70260636

#### 405

### Chuan Lyu Foundation

(Formerly The Lee Foundation)

132 Isabella Ave.

Atherton, CA 94027

Contact: Hwalin Lee, Pres.

Established in 1986 in CA.

**Donor(s):** Hwalin Lee, Sue Lui.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,605,053 (M); gifts received, \$60,000; expenditures, \$39,666; qualifying distributions, \$75,420; giving activities include \$21,727 for 15 grants (high: \$11,000; low: \$15).

**Purpose and activities:** Support for the study of topics related to Taiwan.

**Fields of interest:** Arts, cultural/ethnic awareness; education.

**International interests:** Taiwan.

**Types of support:** Program development.

**Limitations:** Applications not accepted. Giving for Taiwan-related projects. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustee:** Hwalin Lee, \* Pres.

EIN: 586203563

#### 406

### The MacDonnell Foundation

P.O. Box 29906

San Francisco, CA 94129-0906

(415) 561-6540

Contact: Lyman H. Casey, Exec. Dir.

FAX: (415) 561-6477

Established in 1989 in CA and DC.

**Donor(s):** Jannine B. MacDonnell, Robert I. MacDonnell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$6,100 (M); gifts received, \$165,500; expenditures, \$169,965; qualifying distributions, \$169,965; giving activities include \$105,131 for 31 grants (high: \$100,000; low: \$1,500; average: \$1,500-\$25,000).

**Purpose and activities:** "Primarily interested in programs which support disadvantaged children, youth, and families in the counties of

San Francisco, San Mateo, and Napa, CA. Of special interest to the foundation are programs that reward accomplishment and encourage motivated, low-income youth to achieve excellence in the areas of education, sports and/or social activities. Programs which serve to foster self-reliance for the homeless and economically disadvantaged."

**Fields of interest:** Education; recreation; human services; children & youth, services; economically disadvantaged.

**Types of support:** Program development.

**Limitations:** Giving limited to San Francisco, San Mateo, and Napa counties, CA. No support for hospitals, the arts, or programs for the elderly. No grants to individuals, or for annual campaigns, or endowment funds. Capital campaigns considered on a limited basis.

**Publications:** Multi-year report (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Written proposal

*Copies of proposal:* 1

*Deadline(s):* 12 weeks prior to board meeting

*Board meeting date(s):* Spring and fall

*Final notification:* By letter following board meeting

**Officers and Directors:** Jannine B.

MacDonnell, \* Pres.; Robert I. MacDonnell, \* Secy.-Treas.

**Number of staff:** None.

EIN: 943104774

#### 407

### MacNaughton Family Foundation ☆

950 Tower Ln., Ste. 1170

Foster City, CA 94404-2121

Established in 1996 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,560,531 (M); gifts received, \$800,822; expenditures, \$47,642; qualifying distributions, \$45,623; giving activities include \$46,500 for 3 grants (high: \$30,000; low: \$1,500).

**Fields of interest:** Arts/cultural programs; Boy Scouts.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Angus A. MacNaughton.

**Director:** Francoise Jacot.

EIN: 946700312

#### 408

### Raymond Mallel Foundation

P.O. Box 261114

Encino, CA 91426 (626) 351-9431

Contact: Raymond Henry Mallel, Pres.

Established in 1977.

**Donor(s):** Raymond Henry Mallel.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,275,016 (M); expenditures, \$80,464; qualifying distributions, \$77,021; giving activities include \$77,995 for 24 grants (high: \$20,000; low: \$100).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Final notification:* Nov.

**Officers:** Raymond Henry Mallel, Pres.; David Mallel, Secy.

EIN: 953180936

**Selected grants:** The following grants were reported in 1996.

\$14,000 to Geshar Foundation, NYC, NY. For general support.

\$14,000 to Yeshiva Gedolah, Los Angeles, CA. For general support.

\$11,000 to Sephardic Education Center in Jerusalem, Jerusalem, Israel. 2 grants: \$5,500 each (For general support).

\$8,000 to American Friends of Ariel, Coconut Creek, FL. For general support.

\$5,500 to Sephardic Educational Center in Jerusalem, Los Angeles, CA. For general support.

\$1,000 to Baia Yaakov School for Girls, Los Angeles, CA. For general support.

\$1,000 to Casa Youth Shelter, Los Alamitos, CA. For general support.

#### 409

#### The Douglas F. Manchester Life Foundation

1 Market Pl., 33rd Fl.  
San Diego, CA 92101

Established in 1990 in CA.

**Donor(s):** Pacific Landmark Hotel, Ltd.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$159,642 (M); gifts received, \$158,320; expenditures, \$182,747; qualifying distributions, \$178,856; giving activities include \$179,246 for 20 grants (high: \$83,334; low: \$40).

**Fields of interest:** Elementary/secondary education; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Douglas F. Manchester, Chair.; Elizabeth C. Manchester, V.P.; Bradford N. Raulston, Secy.; Mary E. Eldredge, Treas.  
EIN: 330416002

**Selected grants:** The following grants were reported in 1997.

\$83,334 to Alexis de Tocqueville Society, San Diego, CA. For child abuse prevention programs.

\$30,000 to San Diego National Sports Training Foundation, San Diego, CA.

\$10,000 to All-American Singers, Spring Valley, CA. For teen outreach/national pride program.

\$10,000 to Bishops School, La Jolla, CA.

\$10,000 to University of San Diego, Hughes Administration Center, San Diego, CA.

\$5,000 to Annual Catholic Appeal, Seattle, WA.  
\$3,600 to Aztec Athletic Foundation, San Diego, CA.

\$1,000 to San Diego Council on Literacy, San Diego, CA.

\$1,000 to YMCA of La Jolla, La Jolla, CA. For athletics programs.

\$400 to Young Life, San Diego, CA.

#### 410

#### Mandel Family Foundation

c/o Clumbeck, Stern, Phillips & Schwartz  
17404 Ventura Blvd., Ste. 200  
Encino, CA 91316

Established in 1962 in CA.

**Donor(s):** Eric Mandel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,611,904 (M); gifts received, \$13,000; expenditures, \$125,622; qualifying distributions, \$114,540; giving activities include \$110,875 for 48 grants (high: \$23,000; low: \$100).

**Purpose and activities:** Giving primarily for population control and family planning. Support also for international relief efforts.

**Fields of interest:** Arts/cultural programs; education; family planning; human services; international development; civil rights, advocacy.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eric Mandel, Eugene D. Mandel, Helen W. Mandel, Halle Mandel Sadle.  
EIN: 956046826

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Reproductive Health Technology.  
\$10,000 to Abortion Rights Mobilization, NYC, NY.

\$10,000 to National Trust for Historic Preservation, San Francisco, CA.

\$10,000 to Planned Parenthood of Los Angeles, Los Angeles, CA.

\$10,000 to Reproductive Health Technologies Project, DC.

\$6,000 to Laguna Education Fund, Long Island City, NY.

\$5,000 to Cascade County Historical Society, Great Falls, MT.

\$3,000 to AVSC International, NYC, NY.

\$1,600 to Literary Arts, Portland, OR.

\$1,000 to Make-A-Wish Foundation, Los Angeles, CA.

#### 411

#### Armin & Anna Mandel Foundation

1337 S. Flower St.  
Los Angeles, CA 90015 (213) 749-3361

Established in 1982.

**Donor(s):** Anna Mandel, Armin Mandel.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$897,616 (M); gifts received, \$199,369; expenditures, \$72,244; qualifying distributions, \$60,950; giving activities include \$60,000 for 4 grants (high: \$30,000; low: \$10,000).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in NY and CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Armin Mandel, Pres.; Anna Mandel, Secy.-Treas.  
EIN: 953793601

**Selected grants:** The following grants were reported in 1996.

\$25,000 to American Friends of Harim Institutions of Israel, NYC, NY.

\$25,000 to Torah V'yirah Rabbinical College, Brooklyn, NY.

\$10,000 to Yeshiva Rav Isaacsohn Torah Emeth Academy, Los Angeles, CA.

\$5,000 to Cheder Menachem.

\$5,000 to Yeshiva Gedolah, Los Angeles, CA.

#### 412

#### Rhonda Fleming Mann Foundation

(Formerly Rhonda Fleming Foundation)  
10100 Santa Monica Blvd., Ste. 900  
Los Angeles, CA 90067

**Contact:** Rhonda Fleming Mann, Pres.

**Additional address:** 10281 Century Woods Blvd., Los Angeles, CA 90067

Established in 1984.

**Donor(s):** Ted Mann.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$37,134 (M); gifts received, \$100,000; expenditures, \$81,934; qualifying distributions, \$81,910; giving activities include \$80,233 for 54 grants (high: \$13,900; low: \$250).

**Fields of interest:** Media/communications; education; health care; child abuse prevention; human services; Christian agencies & churches; homeless.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Officers:** Rhonda Fleming Mann, Pres.; Ted Mann, V.P. and Treas.; David B. Sarver, Secy.  
**Number of staff:** None.

EIN: 953950678

**Selected grants:** The following grants were reported in 1997.

\$13,900 to World Opportunities International, Hollywood, CA. For general support.

\$6,280 to Crystal Cathedral Ministries, Garden Grove, CA. For general support.

\$4,800 to University of California at Los Angeles Foundation, Los Angeles, CA. For general support.

\$4,325 to Jonsson Cancer Center Foundation, Los Angeles, CA. For general support.

\$2,750 to Pet Adoption Fund, Canoga Park, CA.

For general support.

\$2,100 to Music Center of Los Angeles County, Los Angeles, CA. For general support.

\$1,570 to Thailians, The, Los Angeles, CA. For general support.

\$1,500 to Childrens Burn Foundation, Sherman Oaks, CA. For general support.

\$1,300 to National Council on Bible Curriculum, Greensboro, NC. For general support.

\$1,200 to Fred Jordan Missions, Covina, CA. For general support.

#### 413

#### The Maurice Marciano Family Foundation

150 S. Rodeo Dr., Ste. 270  
Beverly Hills, CA 90212

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$958,330 (M); gifts received, \$1,010,000; expenditures, \$51,428; qualifying distributions,

\$50,000; giving activities include \$50,000 for grants.

**Fields of interest:** Historical activities.

**Limitations:** Applications not accepted. Giving limited to Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** G. Nicholas Bires, Secy. and C.F.O.

**Director:** Maurice Marciano.

**EIN:** 954554525

#### 414

##### **The Marguerite Home and Charitable Trust**

(Formerly The Marguerite Home Association)

555 Capitol Mall, Ste. 200

Sacramento, CA 95814-4557

Established in 1884 in CA.

**Donor(s):** Margaret Crocker.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,278,050 (M); expenditures, \$59,500; qualifying distributions, \$57,973; giving activities include \$50,850 for 19 grants to individuals (high: \$4,500; low: \$250).

**Purpose and activities:** Support limited to financial assistance to needy, elderly single women in the Sacramento, CA, area.

**Fields of interest:** Aging; women; economically disadvantaged.

**Types of support:** Continuing support; grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in the Sacramento, CA, area. No grants for public charities or to governmentally supported programs.

**Application information:** Contributes only to pre-selected individuals; unsolicited requests for funds not accepted.

**Board meeting date(s):** June, Sept. or Oct.

**Officers and Directors:**\* Lawrence A. Schel,\*

Pres.; Gene Pendergast,\* V.P.; William H.

Schaw,\* V.P.; Carl E. Spilman,\* Secy.; Thomas R. Bolton,\* Treas.

**Number of staff:** 2 part-time support.

**EIN:** 946065622

#### 415

##### **Chris & Helen Marinos Charitable Foundation ☆**

1937 La Ramada Dr.

Camarillo, CA 93012

Established in 1996 in CA.

**Donor(s):** Helen W. Marinos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,497,677 (M); gifts received, \$1,627,401; expenditures, \$48; qualifying distributions, \$0.

**Purpose and activities:** "All organizations must be qualified under IRC Sec 501 (c) 3" to be considered for grants.

**Application information:** No grants paid in 1996. First year of operation.

**Trustees:** Jeffrey C. Brown, Timothy Donahue, M.D., Dirk Castaldo, Helen W. Marinos.

**EIN:** 776126670

#### 416

##### **Albert C. and Bertha P. Markstein Foundation**

65 Oak Ct.

Danville, CA 94526

Established in 1991 in CA.

**Donor(s):** Albert C. Markstein, Bertha P. Markstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$747,237 (L); gifts received, \$350,000; expenditures, \$142,261; qualifying distributions, \$141,011; giving activities include \$140,000 for 6 grants (high: \$100,000; low: \$5,000).

**Fields of interest:** Hospitals (general); human services; community development; philanthropy/voluntarism.

**Limitations:** Applications not accepted. Giving primarily in Oakland, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Albert C. Markstein,\*

C.E.O.; Bertha P. Markstein,\* V.P.; Robert C.

Markstein,\* V.P.; John C. Ricksen, Secy.

**EIN:** 680261458

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Summit Medical Center

Foundation, Oakland, CA. For general

support of cancer education program.

\$15,000 to Hispanic Community Affairs

Council, Hayward, CA. For scholarships.

\$10,000 to John Muir Foundation, Walnut

Creek, CA. For general support.

\$5,000 to Childrens Home Society of California,

Oakland, CA. For general support.

\$5,000 to Childrens Hospital, Oakland, CA. For

general support.

\$5,000 to Clausen House, Oakland, CA. For

general support.

#### 417

##### **The Gilbert J. Martin Foundation**

685 Turquoise St.

La Jolla, CA 92037-8131

Contact: Gilbert J. Martin, Mgr.

Established in 1983.

**Donor(s):** Gilbert J. Martin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$245,206 (M); expenditures, \$86,205; qualifying distributions, \$82,000; giving activities include \$82,000 for 20 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in San Diego County, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Gilbert J. Martin, Mgr.

**Trustees:** Roger Anderson, Marc Lanci.

**EIN:** 330002513

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Bishops School, La Jolla, CA. For

scholarships.

\$6,000 to Rotary Club Foundation of La Jolla, La Jolla, CA.

\$5,000 to University of California-San Diego, School of Medicine, La Jolla, CA.

\$5,000 to YMCA of La Jolla, La Jolla, CA.

\$4,000 to American Cancer Society, CA.

\$3,500 to La Jolla Presbyterian Church, La Jolla, CA.

\$2,500 to San Diego State University, San

Diego, CA. For scholarships.

\$1,500 to Albertain College of Idaho, Caldwell, ID.

\$1,500 to City of Hope, CA.

\$1,500 to University of California, Los Angeles, CA.

#### 418

##### **Peter and Madeleine Martin Foundation for the Creative Arts ☆**

466 Filbert St.

San Francisco, CA 94133

Established in 1990 in CA.

**Donor(s):** Lavinia Dimond.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,109,195 (M); gifts received, \$10,000; expenditures, \$117,326; qualifying distributions, \$88,800; giving activities include \$71,350 for 7 grants (high: \$25,000; low: \$5,000); \$17,450 for 4 grants to individuals (high: \$15,000; low: \$200).

**Fields of interest:** Museums; arts/cultural

programs.

**International interests:** Global programs.

**Types of support:** Scholarship funds;

program-related investments/loans; grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in Albuquerque, NM.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lavinia Dimond, Pres.; Terry St. John, V.P.; Allan Friedman, Secy.; Charles R. Strong, C.F.O.

**EIN:** 943113049

#### 419

##### **Dr. Harry Z. & Ruth M. Marx Foundation**

c/o McDermand & McDermand

1545 Hotel Cir. S., Ste. 180

San Diego, CA 92108

Contact: Kenneth E. Finn, Secy.-Treas.

Established in 1966 as the Harry and Helen Marx Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,265,745 (M); expenditures, \$107,946; qualifying distributions, \$106,279; giving activities include \$105,000 for 11 grants (high: \$40,000; low: \$2,000).

**Fields of interest:** Health care; health associations; cancer; AIDS; AIDS research; human services; disabled.

**Limitations:** Applications not accepted. Giving primarily in San Diego, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Ruth M. Marx,\* Pres.;

Beverly R. Grant,\* V.P.; Kenneth E. Finn,\*

Secy.-Treas.; Renee A. Neuzil, Jessie H. Wildt.

**EIN:** 237044558

## 420

**McBeth Foundation**

640 Pearl St.  
Laguna Beach, CA 92651

Established in 1989 in CA.

**Donor(s):** Barbara Woodruff.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$1,751,034 (M); expenditures, \$124,367; qualifying distributions, \$105,217; giving activities include \$98,800 for 6 grants (high: \$40,000; low: \$2,000).

**Fields of interest:** Television; higher education; veterinary medicine.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Dec. 31

**Trustees:** Barbara Ogile, Barbara Woodruff.

EIN: 330399736

**Selected grants:** The following grants were reported in 1996.

\$30,000 to K O C E-TV, Huntington Beach, CA. For programs.

\$7,500 to Rescuing Unwanted Furry Friends (RUFF), Laguna Beach, CA. For programs.

\$7,500 to University of California, Wildlife Center, Davis, CA. For programs.

\$5,000 to California Dressage Society, Carmel Valley, CA. For educational programs in Laguna Beach, CA.

## 421

**The McCune Foundation**

2979 Eucalyptus Hill Rd.  
Montecito, CA 93108

Established in 1990 in CA.

**Donor(s):** Sara Miller McCune.

**Foundation type:** Operating

**Financial data** (yr. ended 02/28/97): Assets, \$15,579 (M); gifts received, \$47,000; expenditures, \$53,758; qualifying distributions, \$51,188; giving activities include \$51,188 for 11 grants (high: \$18,500; low: \$165; average: \$250–\$2,500).

**Purpose and activities:** Giving primarily for higher education with emphasis on interdisciplinary social sciences, and for social development.

**Fields of interest:** Higher education; graduate/professional education; youth development; women's studies.

**International interests:** United Kingdom; India.

**Limitations:** Applications not accepted. Giving primarily in the U.S., India, and the United Kingdom. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Usually in Feb.

**Officers and Directors:**\* Sara Miller McCune,\* Chair, Pres., and C.F.O.; David McCune,\* Vice-Chair, and V.P.; Susan Watt,\* Secy.; Sandra Ball-Rokeach, Marilyn Gittell, Vicki Fisher Magassin, Susan M. McCune-Santi, Margaret Sirot-Habl, Daniel Thurz.

EIN: 770242953

**Selected grants:** The following grants were reported in 1997.

\$18,500 to University of California at Santa Barbara Foundation, Santa Barbara, CA.

\$16,000 to Graduate School and University Center of the City University of New York, NYC, NY.

\$7,200 to Center for Advanced Study in the Behavioral Sciences, Stanford, CA.

\$2,600 to Center for Media Literacy, Los Angeles, CA.

\$2,500 to University of Southern California, Center for Feminist Research, Los Angeles, CA.

\$1,500 to Sage Scholarship Fund.

\$961 to Tulane University, New Orleans, LA. For book scholarship.

\$762 to London School of Economics and Political Science, London, England.

\$500 to American Academy of Political and Social Science, Philadelphia, PA.

\$500 to Fielding Institute, Santa Barbara, CA.

## 422

**Eva L. McKenzie Memorial Trust Fund** ☆

c/o Wells Fargo Bank, N.A., Trust Tax Dept.  
P.O. Box 63954

San Francisco, CA 94163

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,167,327 (M); expenditures, \$56,821; qualifying distributions, \$44,942; giving activities include \$45,405 for grants.

**Fields of interest:** Hospitals (general); health associations; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 946072422

## 423

**MCR Foundation, Inc.** ☆

8383 Wilshire Blvd., Ste. 740  
Beverly Hills, CA 90211

Established in 1997 in California.

**Donor(s):** The Max Webb Lead, UNISTRUST.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$175,035 (M); gifts received, \$321,000; expenditures, \$150,000; qualifying distributions, \$150,000; giving activities include \$150,000 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in CA.

**Officers and Directors:**\* Rose Webb Roven,\* Pres.; D. Gregory Scott,\* Secy.; Chara Schreyer,\* C.F.O.

EIN: 954619716

## 424

**Masud Mehran Foundation**

P.O. Box 640  
San Ramon, CA 94583

Established in 1984 in CA.

**Donor(s):** Masud R. Mehran.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,948,103 (M); expenditures, \$121,726;

qualifying distributions, \$113,089; giving activities include \$114,518 for 34 grants (high: \$33,000; low: \$50).

**Fields of interest:** Higher education; hospitals (general); health care; health associations; housing/shelter, development; youth development, centers & clubs; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CA. No support for organizations whose administrative costs are more than a third of their total expenditures. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Masud R. Mehran, Pres.; Alexander Mehran, V.P.

**Directors:** Joseph Claas, Dan L. Shehi.

EIN: 680008630

**Selected grants:** The following grants were reported in 1996.

\$33,000 to Persian Center, Redwood City, CA. To build permanent home.

\$17,000 to Golden Gate University, San Francisco, CA. For scholarships.

\$10,000 to University of California, Haas School of Business, Berkeley, CA.

\$6,000 to California Pacific Medical Center, San Francisco, CA. For assistance to patients who cannot afford surgery.

\$5,000 to Urban Land Institute, DC.

\$3,500 to Cornell University, Ithaca, NY.

\$3,000 to Nepalese Youth Opportunity Foundation, Sausalito, CA.

\$2,000 to Boy Scouts of America, Oakland, CA. For summer camp program.

\$2,000 to Lincoln Child Center, Oakland, CA.

\$2,000 to Saint Anthony Foundation, San Francisco, CA.

## 425

**Littler Mendelson Foundation, Inc.** ☆

650 California St., 3rd Fl.  
San Francisco, CA 94103

**Contact:** Mark Birnbaum

Established in 1996 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$66,986 (M); gifts received, \$135,188; expenditures, \$77,032; qualifying distributions, \$77,032; giving activities include \$77,032 for 110 grants (high: \$13,300; low: \$10).

**Fields of interest:** Medical research; recreation; human services; law/international law.

**Types of support:** General/operating support; continuing support; emergency funds; technical assistance.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Wesley J. Fastiff, Garry G. Mathiason, George J. Tichy II.

EIN: 911814913

## 426

**Merry Mary Charitable Foundation, Inc.**

8857 W. Olympic Blvd., Ste. 300  
Beverly Hills, CA 90211 (310) 657-9107

**Contact:** Stephen H. Meadow, Pres.

Incorporated in 1954 in CA.

**Donor(s):** Merry Mary Fabrics, Inc., Teddi of California, Inc., South Sea Imports, Inc.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 03/31/97): Assets, \$16,200 (M); gifts received, \$60,000; expenditures, \$65,820; qualifying distributions, \$65,797; giving activities include \$65,800 for 17 grants (high: \$12,500; low: \$250).

**Fields of interest:** Higher education; hospitals (general); human services; Jewish agencies & temples.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Stephen H. Meadow, Pres.; Mary E. Meadow, C.F.O.

EIN: 953263582

**Selected grants:** The following grants were reported in 1997.

\$12,500 to University of Michigan, Ann Arbor, MI.

\$10,000 to United Jewish Welfare Fund, San Bernardino, CA.

\$8,000 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$7,500 to Temple Emanuel, Los Angeles, CA.  
\$5,000 to Hebrew Union College-Jewish Institute of Religion, Los Angeles, CA.

\$3,500 to Rags for Riches, Los Angeles, CA.

\$2,500 to Bet Tzedek Legal Services, Los Angeles, CA.

\$1,500 to American Society for Yad Vashem, Los Angeles, CA.

\$1,000 to Electrocardiographic Heartbeat Organization, Santa Monica, CA.

\$250 to Brentwood School, Los Angeles, CA.

#### 427

##### **Mettler Family Charitable Foundation**

c/o Ruben F. Mettler  
12846 Highwood St.  
Los Angeles, CA 90049

Established in 1986 in CA.

**Donor(s):** Ruben F. Mettler, Donna J. Mettler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,091,280 (M); gifts received, \$489,050; expenditures, \$69,107; qualifying distributions, \$68,625; giving activities include \$65,969 for 8 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Business school/education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ruben F. Mettler, Pres.; Donna J. Mettler, V.P.

EIN: 954084696

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Institute for International Economics, DC. For general support.

\$15,788 to Saint Johns Hospital and Health Center, Santa Monica, CA. For general support.

\$14,681 to Programs for the Developmentally Handicapped, Canyon Country, CA. For general support.

\$4,000 to Saint Johns Hospital and Health Center Foundation, Santa Monica, CA. For general support.

\$2,000 to Huntington Society of Fellows, Huntington Beach, CA. For general support.

\$2,000 to Music Center Unified Fund, Los Angeles, CA. For general support.

\$1,500 to K C E T Community Television of Southern California, Los Angeles, CA. For general support.

\$1,000 to John Wayne Institute for Cancer Treatment and Research, Santa Monica, CA. For general support.

#### 428

##### **G. H. C. Meyer Family Foundation**

2307 Scott St.  
San Francisco, CA 94115 (415) 929-9007  
Contact: Harriet M. Quarre, V.P.

Established in 1973 in CA.

**Donor(s):** Wilson Meyer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$645,398 (M); expenditures, \$86,551; qualifying distributions, \$81,700; giving activities include \$81,000 for 12 grants (high: \$51,000; low: \$500).

**Purpose and activities:** Giving primarily for cultural programs; support also for education, especially in the sciences, and world affairs.

**Fields of interest:** Opera; arts/cultural programs; education; international studies.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds.

**Limitations:** Giving primarily in the San Francisco Bay Area, CA. No support for private foundations. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Officers:** Jeffrey W. Meyer, Pres.; Harriet M. Quarre, V.P.; William M. Farrell, Secy.-Treas.

**Number of staff:** None.

EIN: 946184596

**Selected grants:** The following grants were reported in 1996.

\$65,000 to San Francisco Opera Association, San Francisco, CA.

\$25,000 to World Affairs Council of Northern California, San Francisco, CA.

\$5,000 to San Francisco Opera, San Francisco, CA. For Merola Fund.

\$1,500 to Saint Anthony Foundation, San Francisco, CA.

\$1,500 to San Francisco Ballet, San Francisco, CA.

\$1,500 to San Francisco Host Committee, San Francisco, CA.

\$1,500 to San Francisco Symphony, San Francisco, CA.

\$500 to American Conservatory Theater (ACT), San Francisco, CA.

\$500 to Fine Arts Museums of San Francisco, San Francisco, CA.

\$250 to Santa Fe Opera, Santa Fe, NM.

#### 429

##### **The Michelson Foundation**

P.O. Box 29906  
San Francisco, CA 94129-0906  
(415) 561-6540  
Contact: Mary S. Callender, Exec. Dir.  
FAX: (415) 561-6477

Established in 1991 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,255,096 (M); gifts received, \$352,771; expenditures, \$42,789; qualifying distributions, \$35,598; giving activities include \$8,934 for 16 grants (average: \$1,500-\$20,000).

**Purpose and activities:** "The foundation's primary interest lies in supporting organizations which benefit children, youth and families through programs which address education, human services and health care needs. The board is also interested in organizations which provide mental health services for children and adults, and pregnancy prevention programs." **Fields of interest:** Early childhood education; education; mental health/crisis services; children & youth, services.

**Types of support:** Equipment; program development.

**Limitations:** Giving primarily in San Mateo County, CA, and to a limited degree in San Francisco, CA.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* 12 weeks before board meeting

*Board meeting date(s):* June and Dec.

**Officers:** Michael W. Michelson, Pres.; Ellen A. Michelson, V.P.; Susan P. Schoenthaler, Treas. and C.F.O.

EIN: 943131676

#### 430

##### **Margaret Mary & Owens Miller Charitable Trust**

5919 W. 3rd St., Ste. 1A  
Los Angeles, CA 90036-2833 (323) 937-1300  
Contact: Owens O. Miller, Tr.

Established in 1955.

**Donor(s):** W. Owens Miller.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,226,779 (M); gifts received, \$113,000; expenditures, \$108,444; qualifying distributions, \$108,444; giving activities include \$106,900 for 37 grants (high: \$19,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; Christian agencies & churches.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Margaret Mary Miller, O'Malley M. Miller, Owens O. Miller.

**Number of staff:** None.

EIN: 956095785

## 431

**Robert C. & Barbara P. Miller Family****Foundation** ☆

515 Mountain Home Rd.  
Woodside, CA 94062

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,005,660 (M); gifts received, \$200,000; expenditures, \$159,542; qualifying distributions, \$141,944; giving activities include \$143,871 for 4 grants (high: \$74,871; low: \$3,000).

**Fields of interest:** Elementary/secondary education; higher education; community development, neighborhood development; Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Robert C. Miller.

**EIN:** 943215327

## 432

**Casper Mills Scholarship Foundation**

c/o Pecora

6264 Nita Ave.

Woodland Hills, CA 91367 (310) 444-9839

**Contact:** Bernard Axelrad, Secy.

**Application address:** 12340 Santa Monica Blvd., Rm. 212, Los Angeles, CA 90025

Established in 1976.

**Donor(s):** Casper Mills.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,165,322 (M); expenditures, \$165,827; qualifying distributions, \$67,500; giving activities include \$48,500 for 16 grants to individuals (high: \$5,000; low: \$2,000).

**Fields of interest:** Higher education; economically disadvantaged.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of CA.

**Publications:** Program policy statement.

**Application information:** Interviews required for scholarship consideration.

*Initial approach:* Write for deadlines and application guidelines

**Officers and Directors:** Stanley Sevilla,\* Pres.; Steven Young,\* V.P.; Bernard Axelrad,\* Secy.; George W. Pecora,\* Treas.

**EIN:** 510174623

## 433

**Minerva Foundation** ☆

4849 Grizzly Peak Blvd.

Berkeley, CA 94705-1724 (510) 642-1076

**Contact:** Elwin Marg, V.P.

Established in 1983.

**Donor(s):** Elwin Marg, Helen Marg.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,382,262 (M); gifts received, \$133,675; expenditures, \$77,479; qualifying distributions, \$70,535; giving activities include \$30,000 for grants and \$27,907 for 1 foundation-administered program.

**Purpose and activities:** Support to individuals or organizations involved in visual science and

physiological optics or visual neurophysiological studies of the brain.

**Fields of interest:** Higher education; eye research.

**Types of support:** Research.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Helen Marg, Pres.; Elwin Marg, V.P.

**Directors:** Richard Buxbaum, Lawrence Stark.

**EIN:** 942940281

## 434

**Missionary Enterprises**

P.O. Box 2127

La Habra, CA 90632-2127

Established in 1961.

**Donor(s):** Paul R. Goodman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$37,745 (M); gifts received, \$79,103; expenditures, \$73,911; qualifying distributions, \$91,985; giving activities include \$67,917 for grants.

**Fields of interest:** Elementary/secondary education; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul R. Goodman, Pres.; E. Nelson Fay, Secy.; Allene K. Goodman, Treas.

**EIN:** 952152466

## 435

**Jonathan E. Mitchell Charitable Trust**

c/o James Turken

601 S. Figueroa St., Ste. 2400

Los Angeles, CA 90017-5704

Established in 1988 in CA.

**Donor(s):** Kayla Mitchell.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$696,190 (M); gifts received, \$80,000; expenditures, \$109,170; qualifying distributions, \$107,792; giving activities include \$107,792 for 5 grants (high: \$102,477; low: \$250).

**Fields of interest:** Elementary school/education; education; foreign policy; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kayla Mitchell, James E. Turken.

**EIN:** 956891474

**Selected grants:** The following grants were reported in 1996.

\$102,348 to American Israel Education

Foundation, DC. For general support.

\$10,000 to Washington Institute for Near East Policy, DC. For general support.

\$5,250 to Zionist Organization of America, Los Angeles, CA. For general support.

\$4,000 to Bais Yaakov Seminary of Brooklyn, Brooklyn, NY. For general support.

\$2,333 to American Committee for Shaare Zedeck Hospital in Jerusalem, Los Angeles, CA. For general support.

\$1,600 to Wilshire Boulevard Temple, Los Angeles, CA. For general support.

\$1,535 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$1,000 to University of California, Santa Barbara, CA. For general support.

\$596 to Temple Emanuel, Los Angeles, CA. For general support.

\$100 to American Diabetes Association, Los Angeles, CA.

## 436

**Harry C. Mitchell Trust** ☆

c/o Wells Fargo Bank, N.A., Trust Tax Dept.

P.O. Box 63954

San Francisco, CA 94163

**Contact:** Bill Richey, Trust Off., Wells Fargo Bank, N.A.

**Application address:** c/o Wells Fargo Bank, N.A., 618 E. Shaw Ave., Fresno, CA 93710

Established in 1987 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,279,174 (M); expenditures, \$63,002; qualifying distributions, \$46,663; giving activities include \$41,484 for grants.

**Fields of interest:** Museums; music; arts/cultural programs; animal welfare.

**Limitations:** Giving limited to the Fresno County, CA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 946257959

## 437

**Mitchell, Silberberg & Knapp Foundation**

11377 W. Olympic Blvd., Ste. 200

Los Angeles, CA 90064-1626

**Donor(s):** Thomas P. Lambert.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$3,959 (M); gifts received, \$99,828; expenditures, \$83,688; qualifying distributions, \$83,688; giving activities include \$83,618 for 39 grants (high: \$12,000; low: \$75).

**Fields of interest:** Health care; medical research; legal services; human services; civil rights; Jewish agencies & temples.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** William L. Cole, Thomas P. Lambert, Eugene H. Veenhuis.

**EIN:** 953426615

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Cedars-Sinai Medical Center, Los Angeles, CA. For general support.

\$10,800 to T. J. Martell Foundation for Leukemia and Cancer Research, NYC, NY. For general support.

\$10,750 to City of Hope, Los Angeles, CA. For general support.



\$6,000 to Legal Aid Foundation of Los Angeles, Los Angeles, CA. For general support.  
 \$6,000 to Public Counsel, Los Angeles, CA. For general support.  
 \$5,500 to Bet Tzedek Legal Services, Los Angeles, CA. For general support.  
 \$3,000 to Motion Picture and Television Fund, Woodland Hills, CA. For general support.  
 \$3,000 to Share Our Strength (SOS), DC. For general support.  
 \$2,500 to Human Rights Watch, NYC, NY. For general support.  
 \$1,000 to Ninth Judicial Circuit Historical Society, Pasadena, CA. For general support.

## 438

### The Don and Grace Modglin Foundation ☆

c/o Sharon Jensen  
 8776 Hummingbird Ave.  
 Fountain Valley, CA 92708

Established in 1993 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$37,370 (M); gifts received, \$213,731; expenditures, \$192,844; qualifying distributions, \$192,844; giving activities include \$191,500 for 8 grants (high: \$102,400; low: \$2,400).

**Purpose and activities:** "Giving to provide direct contributions for the operation of Christian organizations for supporting and furthering the Christian faith."

**Fields of interest:** Radio; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Sharon J. Jensen,\* Pres. and C.F.O.; Steven C. Modglin,\* Secy.  
 EIN: 330572425

**Selected grants:** The following grants were reported in 1997.

\$102,400 to Calvary Baptist Church, Huntington Beach, CA. For operating support.  
 \$30,400 to H C J B World Radio, Colorado Springs, CO. For operating support.  
 \$29,100 to Wycliffe Bible Translators, Huntington Beach, CA. For operating support.  
 \$14,000 to Friends of Israel, Colorado Springs, CO. For operating support.  
 \$8,000 to Faith Home Teen Ranch, Turlock, CA. For operating support.  
 \$2,400 to Media Ministries, Orange, CA. For operating support.  
 \$2,400 to Mission Aviation Fellowship, Redlands, CA. For operating support.  
 \$2,400 to Mountain Springs Vineyard Church, Colorado Springs, CO. For operating support.

## 439

### The George Montgomery Foundation of the Arts ☆

P.O. Box 2187  
 Rancho Mirage, CA 92270

Established in 1991 in CA.

**Donor(s):** George Montgomery.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$373,151 (M); expenditures, \$50,128; qualifying distributions, \$50,128; giving activities include \$50,000 for grants.

**Fields of interest:** Visual arts; performing arts; higher education; wildlife preservation & protection; children & youth, services.

**International interests:** Global programs.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Palm Springs, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George Montgomery, Pres.; Martin Molinario, Secy.-Treas.

**Trustees:** Robert F. Morgan, Howard S. Richmond.

EIN: 953963532

## 440

### Caroline and Roxanna Montrose Educational Foundation

P.O. Box 5  
 Menlo Park, CA 94025  
 Contact: Donations Comm.

Established in 1974 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,299,929 (M); expenditures, \$56,887; qualifying distributions, \$52,613; giving activities include \$48,000 for 8 grants (high: \$10,000; low: \$500).

**Purpose and activities:** Awards grants to organizations involved in the education and welfare of orphan children, preferably of Mexican origin.

**Fields of interest:** Children & youth, services; foundations (community); Latinos.

**Types of support:** General/operating support; continuing support; research; matching funds.

**Limitations:** Giving primarily in northern CA, with emphasis on the San Francisco Bay Area. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Annual meeting in June; other meetings usually quarterly

**Officers and Trustees:** Eric S. Millar,\* Pres.; Holly D. Millar,\* V.P. and Secy.; Donald E. Enright,\* V.P. and C.F.O.

**Number of staff:** None.

EIN: 237411509

## 441

### The Jess and Palma Morgan Foundation ☆

5750 Wilshire Blvd., Ste. 590  
 Los Angeles, CA 90036  
 Contact: Jess S. Morgan, Pres.

Established in 1990 in CA.

**Donor(s):** Jess S. Morgan, Palma S. Morgan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$361,397 (M); gifts received, \$7,204; expenditures, \$53,358; qualifying distributions,

\$52,620; giving activities include \$52,620 for grants.

**Fields of interest:** Higher education; general charitable giving.

**Limitations:** Giving primarily in CA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Jess S. Morgan,\* Pres.; Palma S. Morgan,\* Secy.; Wallace D. Franson,\* Treas.

EIN: 954279684

## 442

### The Howard and Anne Morgens Foundation

P.O. Box 222255  
 Carmel, CA 93922  
 Contact: Howard J. Morgens, Tr.

Established in 1967 in CA.

**Donor(s):** Howard J. Morgens, Anne Morgens.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$498,360 (M); expenditures, \$69,054; qualifying distributions, \$66,271; giving activities include \$65,226 for 12 grants (high: \$16,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Trustees:** Anne Morgens, Howard J. Morgens.

**Number of staff:** None.

EIN: 316024530

**Selected grants:** The following grants were reported in 1997.

\$16,000 to Washington University, Saint Louis, MO. For general support.

\$10,000 to United Way and Community Chest of Greater Cincinnati, Cincinnati, OH. For general support.

\$8,476 to Monterey Institute of International Studies, Monterey, CA. For general support.

\$6,250 to Cincinnati Arts Association, Cincinnati, OH. For general support.

\$5,000 to Community Foundation for Monterey County, Monterey, CA. For general support.

\$3,000 to Stanford University, Stanford, CA. For general support.

\$2,000 to Harvard Business School Association Soldiers Field, Boston, MA. For general support.

\$2,000 to Wellesley College, Wellesley, MA. For general support.

\$1,500 to United Way of the Monterey Peninsula, Monterey, CA. For general support.

\$1,000 to Salvation Army of Monterey, Monterey, CA. For general support.

**Financial data** (yr. ended 06/30/97): Assets, \$1,608,561 (M); expenditures, \$73,316; qualifying distributions, \$64,035; giving activities include \$56,000 for grants.  
**Fields of interest:** Museums; education; hospitals (general); health associations; human services.  
**Limitations:** Applications not accepted. Giving limited to Southern CA, with emphasis on Pasadena. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** James B. Boyle, Jr., A. William Olson, Edward O. Robinson.  
**EIN:** 237445785

#### 444

**The Bill Muster Foundation**  
 4640 Admiralty Way, Ste. 402  
 Marina Del Rey, CA 90292  
**Contact:** Vicki F. Magasinn, Pres.

Established in 1988 in CA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,334,682 (M); expenditures, \$68,381; qualifying distributions, \$47,999; giving activities include \$47,999 for 85 grants (high: \$11,200; low: \$25).  
**Fields of interest:** Education; health associations; human services; religion.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Director:**\* Vicki F. Magasinn,\* Pres.; Arnold Magasinn, Secy. and C.F.O.  
**EIN:** 954215790

#### 445

**James A. Nathan Family Foundation** ☆  
 718 N. Linden Dr.  
 Beverly Hills, CA 90210 (310) 201-2773  
**Contact:** James A. Nathan, Pres.

Established in 1988 in CA.  
**Donor(s):** James A. Nathan.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$215,992 (M); gifts received, \$25,304; expenditures, \$87,325; qualifying distributions, \$85,872; giving activities include \$86,475 for grants.  
**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** No grants to individuals.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officers:** James A. Nathan, Pres.; Ilene Nathan, V.P.; Jack Suzar, Secy.-Treas.  
**EIN:** 954199403

#### 446

**The Nathanson Family Foundation**  
 c/o David Selig  
 10900 Wilshire Blvd., 15th Fl.  
 Los Angeles, CA 90024

Established in 1989 in CA.  
**Donor(s):** Jane F. Nathanson, Marc B. Nathanson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$526,017 (M); expenditures, \$99,579; qualifying distributions, \$97,395; giving activities include \$97,395 for 28 grants (high: \$50,000; low: \$45).  
**Fields of interest:** Music; higher education; health organizations, named diseases; AIDS; AIDS research; children & youth, services; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Marc B. Nathanson,\* Pres.; David Selig, Secy. and C.F.O.; Phyllis Nicolayevsky, Secy.; Stanley Itskowitch, Greg Nathanson, Jane F. Nathanson.  
**EIN:** 954233958  
**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of California at Los Angeles Foundation, Los Angeles, CA. For general support.  
 \$15,000 to United Jewish Fund, Los Angeles, CA. 2 grants: \$10,000 (For general support), \$5,000 (For general support).  
 \$5,000 to White House Endowment Fund, DC. For general support.  
 \$3,000 to Los Angeles Philharmonic Association, Los Angeles, CA. For general support.  
 \$2,000 to Brentwood School, Los Angeles, CA. For general support.  
 \$1,000 to American Cancer Society, Los Angeles, CA. For general support.  
 \$1,000 to Cystic Fibrosis Foundation, Los Angeles, CA. For general support.  
 \$1,000 to Film News Now Foundation, NYC, NY. For general support.  
 \$1,000 to University of Pennsylvania, Ben Franklin Society, Philadelphia, PA.

#### 447

**The Negri Foundation**  
 31244 Palos Verdes Dr. W., Ste. 234  
 Rancho Palos Verdes, CA 90274

Established in 1990 in CA.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets, \$1,796,943 (M); expenditures, \$195,772; qualifying distributions, \$60,004; giving activities include \$60,004 for grants.  
**Fields of interest:** Museums; arts/cultural programs; health care; health associations; human services; Jewish federated giving programs; government/public administration.  
**Limitations:** Giving primarily in Southern CA. No grants to individuals.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None

**Officers:** Max Negri, M.D., Pres. and Treas.; Ana Doran Negri, M.D., Secy.  
**EIN:** 330432347

#### 448

**New Roads Foundation**  
 c/o Gelfand, Rennett & Feldman  
 1880 Century Park E., Ste. 900  
 Los Angeles, CA 90067

**Donor(s):** Neil Diamond.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,556,525 (M); expenditures, \$179,458; qualifying distributions, \$178,775; giving activities include \$178,775 for 39 grants (high: \$50,000; low: \$250).  
**Fields of interest:** Higher education; AIDS; human services; children & youth, services; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Elyn Diamond, Jesse Diamond, Marjorie Diamond, Micah Diamond, Neil L. Diamond, Marshall M. Gelfand.  
**EIN:** 136327069

#### 449

**Peter Newton Foundation**  
 P.O. Box 540  
 St. Helena, CA 94574-5040  
**Contact:** Peter Newton, Pres.

**Donor(s):** Peter L. Newton.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$5,000 (M); gifts received, \$111,030; expenditures, \$109,706; qualifying distributions, \$109,676; giving activities include \$108,571 for 11 grants (high: \$65,171; low: \$100).  
**Fields of interest:** Natural resource conservation & protection; environment; medical research.  
**Limitations:** Giving primarily in CA.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Officers:** Peter L. Newton, Pres.; Su Hua Newton, V.P. and Treas.; Frank D. Tatum, Jr., Secy.  
**EIN:** 942953313

#### 450

**The Albert and Tricia Nichols Foundation**  
 c/o Deloitte & Touche, LLP  
 695 Town Cr. Dr., Ste. 1200  
 Costa Mesa, CA 92626

Established in 1994 in CA.  
**Donor(s):** Albert Nichols, Mrs. Albert Nichols.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/30/96): Assets, \$115,799 (M); expenditures, \$181,855; qualifying distributions, \$164,495; giving activities include \$164,495 for 50 grants (high: \$50,000; low: \$100).  
**Fields of interest:** Performing arts; human services.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Tricia Nichols, Pres.; Albert Nichols, Secy.; Lisa Jenkins, Treas.  
**EIN:** 330638574

#### 451

##### **Northern California DX Foundation ☆**

4220 Chardonay  
 Napa, CA 94558  
**Contact:** Len Gerald, Pres.  
**Application address:** 9705 Old Redwood Hwy.,  
 Penngrove, CA 94951

Established in 1977.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$290,496 (M); gifts received, \$161,966; expenditures, \$116,558; qualifying distributions, \$116,448; giving activities include \$91,895 for 3 grants (high: \$86,200; low: \$1,045), \$10,800 for 5 grants to individuals (high: \$4,500; low: \$800) and \$6,500 for foundation-administered programs.

**Purpose and activities:** Giving to scientific expeditions.

**Fields of interest:** Engineering & technology; science.

**Types of support:** Research.

**Application information:** Application form required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** Len Gerald, Pres.; Robert Vallio, V.P.; Eric Edberg, Secy.; Bruce W. Butler, Treas.  
**EIN:** 942853576

#### 452

##### **Notre Dame Foundation Trust**

c/o Donald V. Potter  
 1600 School St., Ste. 103  
 Moraga, CA 94556

Established in 1993 in CA.

**Donor(s):** Donald V. Potter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$183,905 (M); gifts received, \$24,000; expenditures, \$69,185; qualifying distributions, \$68,785; giving activities include \$67,975 for 4 grants (high: \$20,000; low: \$15,000).

**Purpose and activities:** Giving primarily for Catholic charities, including family services and education.

**Fields of interest:** Elementary/secondary education; education; family services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Trustees:** Gloria J. Kemp, Donald V. Potter.  
**EIN:** 946664214

**Selected grants:** The following grants were reported in 1996.  
 \$50,000 to Family Aid Catholic Education. For programs.

\$41,325 to Archbishop Mitty High School, San Jose, CA. For programs.

\$15,000 to Diocese of San Jose, San Jose, CA. For programs.

\$13,000 to Archdiocese of San Francisco, San Francisco, CA. For programs.

#### 453

##### **Nour Foundation ☆**

1537 S. Rexford Dr.  
 Los Angeles, CA 90035 (310) 553-2553  
**Contact:** Dr. Ali Khonsary, Pres.  
**Additional address:** 322 W. 108th St., New York,  
 NY 10025; Tel.: (212) 749-0100

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,867,493 (M); gifts received, \$113,928; expenditures, \$110,560; qualifying distributions, \$120,221; giving activities include \$5,900 for 35 grants (high: \$300; low: \$50; average: \$50-\$300).

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Officers and Trustees:** Iraj Azarm,\* Chair.; Seyed Ali Khonsary, Pres.; Paula Donnolo, Secy.; Fereshteh Elahi.

**EIN:** 953992053

#### 454

##### **Carroll and Nancy O'Connor Foundation**

c/o Nanas, Stern, Biers, Neinstein  
 9454 Wilshire Blvd., Ste. 405  
 Beverly Hills, CA 90212

Established in 1990 in CA.

**Donor(s):** Carroll O'Connor, Nancy F. O'Connor.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,894,195 (M); expenditures, \$167,027; qualifying distributions, \$158,210; giving activities include \$158,150 for 22 grants (high: \$50,000; low: \$500).

**Fields of interest:** Cancer; cancer research.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Officers:** Carroll O'Connor, Pres.; Nancy F. O'Connor, V.P. and Secy.; Lawrence J. Stern, C.F.O.

**EIN:** 954299924

**Selected grants:** The following grants were reported in 1997.

\$50,000 to National Museum of the American Indian, NYC, NY. For general support.

\$30,150 to University of Montana, Missoula, MT. For general support.

\$20,000 to United Cerebral Palsy Associations, DC. For general support.

\$15,000 to John Wayne Institute for Cancer Treatment and Research, Santa Monica, CA. For general support.

\$10,000 to Beit Tshuvah. For general support.

\$10,000 to Saint Paul the Apostle Church, Los Angeles, CA. For general support.

\$5,000 to Museum of Modern Art, NYC, NY. For general support.

\$5,000 to Our Lady of Malibu Church, Malibu, CA. For general support.

\$2,000 to Paulist Fathers, Pacific Palisades, CA. For general support.

\$1,000 to Project Angel Food, Los Angeles, CA. For general support.

#### 455

##### **The Oakland Athletics Community Fund**

Oakland-Alameda County Coliseum  
 Oakland, CA 94621  
**Application address:** c/o Anne Luke, 7677  
 Oakport St., 2nd Fl., Oakland, CA 94621; Tel.: (510) 563-2225

Established in 1981 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$221,185 (M); gifts received, \$206,066; expenditures, \$156,388; qualifying distributions, \$154,813; giving activities include \$50,331 for grants (high: \$10,000; low: \$100).

**Purpose and activities:** "To enable individuals to attend Oakland A's baseball games, who might otherwise be unable to afford tickets; to provide recreational activity for the elderly, disabled and children; to provide organizations with a medium for providing awards for achievement in school or special learning programs; and to provide disaster relief assistance."

**Fields of interest:** Education; housing/shelter; recreation; youth, services; aging, centers & services; aging.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Stephen Schott, C.E.O.; Kenneth H. Hoffman, Pres.; Ron Calcano, V.P.; Nick S. Rossi, V.P.; Richard L. Alderson, Secy.-Treas.  
**EIN:** 942826655

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Oakland Police Officers Association, Oakland, CA.

\$4,000 to Mother Mary Ann Wright Foundation, Oakland, CA.

\$2,500 to Timpany Center, San Jose, CA.

\$2,000 to San Francisco Bay Area Sports Hall of Fame, San Francisco, CA. For youth scholarships.

\$1,000 to Chamber of Commerce Foundation, Oakland Metropolitan, Oakland, CA.

\$500 to Big Brothers/Big Sisters of the East Bay, Oakland, CA.

\$500 to East Bay Zoological Society, Oakland, CA.

\$500 to K P I X-Channel 5 Public Television, San Francisco, CA. For breast cancer fundraiser.

\$500 to Read to Succeed, Sunnyvale, CA.

\$500 to Santa Clara University, Santa Clara, CA.

#### 456

##### **The Oakmead Foundation**

1937 Lakeshire Dr.  
 Walnut Creek, CA 94607

Established in 1979.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,534,107 (M); expenditures, \$159,200; qualifying distributions, \$145,317; giving activities include \$146,899 for 41 grants (high: \$20,000; low: \$50).

**Fields of interest:** Museums; performing arts; higher education; education; hospitals (general).  
**Types of support:** Building/renovation; equipment; publication; internships; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lon F. Israel, Pres.; John Guillems, V.P.; Mary M. Israel, Secy. and C.F.O.

**Trustees:** Martha Guillems, Maxwell Steinhart.  
 **EIN:** 942650919

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Town and Gown Club, Berkeley, CA.  
\$18,030 to Princeton University, Princeton, NJ. For equipment.

\$17,110 to Winchester College, Winchester, England.

\$8,500 to Oakland East Bay Symphony, Oakland, CA. For educational outreach programs.

\$5,000 to Center for Wooden Boats, Seattle, WA. For boatshop maintenance programs.

\$2,000 to Oakland Museum of California Foundation, Oakland, CA. For educational exhibition programs.

\$500 to Intertribal Friendship House, Oakland, CA.

\$350 to Stanford University, Stanford, CA.

\$300 to Native American Scholarship Fund, Albuquerque, NM.

\$75 to Save the Redwoods League, San Francisco, CA.

**Fields of interest:** Arts/cultural programs; higher education; health care; human services.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA.

**Application information:** Unsolicited grant proposals not considered; grants are made at the discretion of the president.

**Officers and Directors:**\* Gerald H.

Oppenheimer,\* Pres.; Tracey Boldemann, V.P. and Secy.; Bill Oppenheimer,\* V.P.; Mark

Oppenheimer,\* V.P.; Linda Valliant,\* V.P.; Stephen Petty,\* Treas.

**Number of staff:** None.

**EIN:** 953957582

**Selected grants:** The following grants were reported in 1997.

\$20,000 to University of California, Center for East/West Medicine, Los Angeles, CA.

\$8,950 to Los Angeles County Museum of Art, Costume Council, Los Angeles, CA.

\$7,500 to Film and Video Workshop, Irvington on Hudson, NY. For Pascal documentary.

\$5,000 to Ronald Reagan Presidential Foundation, Simi Valley, CA. For general support.

\$4,700 to Scott Newman Center, Los Angeles, CA. For Fairy Tale benefit.

\$4,000 to Volunteers of America, Los Angeles, CA. For Elderly Program.

\$3,000 to William H. Parker Los Angeles Police Foundation, Los Angeles, CA. For programs.

\$2,500 to Venice Arts Mecca, Venice, CA. For general support.

\$2,000 to Society of Singers, Los Angeles, CA. For general support.

\$1,650 to United Friends of the Children, Los Angeles, CA. For programs.

**Fields of interest:** University.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Maria Victoria Osmena, Pres. and Secy. and C.F.O.

**EIN:** 953960438

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Harvard University, Kennedy School of Government, Cambridge, MA. For scholarship.

#### 461

#### Seniel and Dorothy Ostrow Foundation

c/o Breslow, Loeb, Baumohl & Wall  
11400 Olympic Blvd., Ste. 450  
Los Angeles, CA 90064

Trust established in 1961 in CA.

**Donor(s):** Seniel Ostrow.#

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets,

\$1,183,615 (M); expenditures, \$76,222; qualifying distributions, \$58,543; giving activities include \$58,543 for 60 grants (high: \$5,000; low: \$38).

**Fields of interest:** AIDS; AIDS research; human services; civil rights; government/public administration; Jewish agencies & temples.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** No new applications will be considered; funds are limited.

**Trustees:** Lucille Ostrow, Joanne Widzer.

**Number of staff:** None.

**EIN:** 956029169

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Windward School, Los Angeles, CA.  
3 grants: \$5,000 (For unrestricted support), \$5,000 (For unrestricted support), \$2,000 (For unrestricted support).

\$10,000 to American Civil Liberties Union, NYC, NY. 2 grants: \$5,000 each (For unrestricted support).

\$5,000 to CFS. For unrestricted support.

\$5,000 to First Amendment Foundation, Los Angeles, CA.

\$5,000 to Los Angeles Free Clinic, Friends of, Los Angeles, CA. For unrestricted support.

\$4,000 to Landmark West School, Culver City, CA. 2 grants: \$2,000 each (For unrestricted support).

#### 462

#### Otolaryngology Research Foundation ☆

c/o Leslie Bernstein  
P.O. Box 3213  
El Macero, CA 95618

Established in 1995 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets,

\$783,059 (M); expenditures, \$84,687; qualifying distributions, \$79,661; giving activities include \$52,500 for 2 grants.

**Fields of interest:** Higher education; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

#### 457

#### Olson Family Foundation Trust

c/o Lee Pysnik, C.P.A.  
22632 Golden Springs Dr., Ste. 235  
Diamond Bar, CA 91765-4170

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,683,696 (M); gifts received, \$216,000; expenditures, \$15,350; qualifying distributions, \$1,000; giving activities include \$1,000 for 1 grant.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to Tustin, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Craig Olson, Jane Olson.

**EIN:** 336156479

#### 459

#### Lucille E. Orrick Foundation ☆

322 Casa Linda Dr.  
Woodland, CA 95695

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,993 (L); gifts received, \$40,000; expenditures, \$56,671; qualifying distributions, \$55,893; giving activities include \$55,893 for 40 grants (high: \$10,000; low: \$15).

**Fields of interest:** Higher education; college; education; American Red Cross; Christian agencies & churches.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Officers:** Oliver O. Orrick, Pres.; Todd R. Cowing, V.P.; Linda A. Orrick, Secy.-Treas.

**EIN:** 680354508

#### 460

#### Minnie Osmena Foundation ☆

c/o Lewis, Joffe & Co.  
10880 Wilshire Blvd., Ste. 520  
Los Angeles, CA 90024

Established in 1985 in CA.

**Donor(s):** Maria Victoria Osmena.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$7,714 (M); expenditures, \$52,837; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

#### 458

#### Gerald and Virginia Oppenheimer Family Foundation

P.O. Box 30  
Beverly Hills, CA 90213-0030 (310) 276-2101  
Contact: Tracey Boldemann, V.P. and Secy.

Established in 1987 in CA.

**Donor(s):** Gerald H. Oppenheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,241,655 (M); expenditures, \$88,325; qualifying distributions, \$83,859; giving activities include \$72,744 for 28 grants (high: \$20,000; low: \$100; average: \$500-\$1,000).

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leslie Bernstein, Pres.; Elaine Bernstein, V.P.

**Directors:** Thomas Kaniff, James Meucci.  
EIN: 510201190

## 463

**The Pacer Foundation**

70 S. Lake Ave., Ste. 1075  
Pasadena, CA 91101

Established in 1990 in CA.

**Donor(s):** Barbara H. Foster.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,865,705 (M); expenditures, \$129,376; qualifying distributions, \$113,487; giving activities include \$113,487 for 39 grants (high: \$35,000; low: \$50).

**Fields of interest:** Secondary school/education; higher education; education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Frank H. Foster,\* C.E.O.; Adelaide E. Foster,\* Secy.; Hugh K. Foster, Jr.,\* C.F.O.; Barbara H. Foster, Elizabeth G. Foster, Jennifer B. Foster.  
EIN: 770233360

## 464

**The Pacific Endowment**

7910 Ivanhoe Ave., Ste. 436  
La Jolla, CA 92037

Established in 1985 in CA.

**Donor(s):** Stephen Schutz, Susan Schutz.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,042,086 (M); expenditures, \$103,917; qualifying distributions, \$102,146; giving activities include \$102,500 for 2 grants (high: \$100,000; low: \$2,500).

**Fields of interest:** Jewish federated giving programs.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stephen Schutz, Pres.; Susan Schutz, Secy.-Treas.

EIN: 330142633

**Selected grants:** The following grants were reported in 1996.

\$100,000 to United Jewish Federation, San Diego, CA. For general support.

## 465

**Pacific Pioneer Fund**

(Formerly Pioneer Fund, Inc.)  
P.O. Box A-C

Stanford, CA 94309 (650) 497-1133

Contact: Armin Rosencranz, Secy.

E-mail: armin@stanford.edu; URL: http://

www.pacificpioneerfund.com

Established in 1979 in CA.

**Donor(s):** Nancy L. Sloss, Peter F. Sloss.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,518,636 (M); expenditures, \$126,327; qualifying distributions, \$123,147; giving activities include \$99,250 for 22 grants (high: \$8,000; low: \$250; average: \$1,000-\$8,000).

**Purpose and activities:** The fund supports emerging documentary filmmakers (a person committed to the craft of making documentaries who has demonstrated that commitment by several years of practical film or video experience).

**Fields of interest:** Film/video.

**Types of support:** Program development; seed money; research; matching funds.

**Limitations:** Giving limited to CA, OR, and WA. No grants to individuals, or for endowments, building campaigns, accumulated deficits, instructional or performance documentaries or student film projects.

**Publications:** Multi-year report, program policy statement, application guidelines.

**Application information:** Only one grant will be provided in the lifetime of the grantee.

Applicants rejected must wait at least one year before reapplying. Application form required.

*Initial approach:* Obtain and submit application form at website

*Copies of proposal:* 1

*Deadline(s):* Feb. 1, May 15, and Oct. 1

*Board meeting date(s):* Late Feb., June, and Oct.

*Final notification:* Mar. 15, July 15, and Nov. 15

**Officers:** Peter F. Sloss, Pres.; Nancy L. Sloss, V.P. and Treas.; Armin Rosencranz, Secy. and Exec. Dir.

**Directors:** Ellen Brund, Daniel Geller, Hillary Sloss.

**Number of staff:** 1 part-time professional.  
EIN: 942614215

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Women Make Movies, NYC, NY. 2 grants: \$7,000 (For production of film, Alice Lives Here), \$5,000 (For production of film, 24 Girls).

\$11,000 to Film Arts Foundation, San Francisco, CA. 2 grants: \$6,000 (For production of film, Resistance), \$5,000 (For production of film, Pancho Villa and Other Stories).

\$8,000 to Agape Foundation, San Francisco, CA. For production of film, Pressed For Time.

\$7,000 to Nine One One Media Arts Center, Seattle, WA. For production of film, Hobo Jungles.

\$5,000 to Independent Filmworks, Redwood City, CA. For production of film, The American Way of Birth.

\$5,000 to Other Pictures, NYC, NY. For production of film, The Grynspan Papers.

\$4,000 to Northwest Film and Video Center, Portland, OR. For production of film, Heart of Harlem.

\$3,000 to Bay Area Video Coalition, San Francisco, CA. For production of film, Bionic Beauty Salon.

## 466

**PADI Foundation**

(also known as Professional Association of Diving Instructors Foundation)

9150 Wilshire Blvd., Ste. 300

Beverly Hills, CA 90212-3414

Contact: Charles Rettig, Pres.

FAX: (310) 859-1430

Established in 1991 in CA.

**Donor(s):** Dept. of Justice, State of California, Capital Investments & Ventures Corp., and its subsidiaries.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$1,559,458 (M); gifts received, \$255,997; expenditures, \$168,009; qualifying distributions, \$161,801; giving activities include \$86,656 for 17 grants (high: \$12,196; low: \$2,000) and \$60,111 for 17 grants to individuals (high: \$6,000; low: \$500).

**Purpose and activities:** Encourages the preservation and understanding of the aquatic environment and encourages sensitivity to and the protection of underwater life; also promotes the understanding of sport diving physics and physiology.

**Fields of interest:** Natural resource conservation & protection; environment; athletics/sports, water sports.

**Types of support:** Grants to individuals.

**Limitations:** Giving on a national basis.

**Publications:** Application guidelines, financial statement, 990-PF.

**Application information:** Application form not required.

*Initial approach:* 2-page proposal

*Deadline(s):* Feb. 1

**Officer and Directors:** Charles P. Rettig,\* Pres.;

Paul K. Dayton, Daniel M. Hanes, Neil H.

Miller, Andrew Saxon, Frank J. Scallii.

EIN: 954326850

## 467

**The Beatrix and Martin Padway Foundation** ☆

(Formerly Martin Padway Foundation)

c/o Paul N. Frimmer

1800 Ave. of the Stars, Ste. 900

Los Angeles, CA 90067

Established in 1958.

**Donor(s):** Beatrix F. Padway.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$973,123 (M); gifts received, \$275; expenditures, \$66,514; qualifying distributions, \$63,611; giving activities include \$63,744 for 12 grants (high: \$43,750; low: \$100).

**Fields of interest:** Performing arts; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Paul N. Frimmer, Beatrix F. Padway, Beverly Padway.

EIN: 956082891

## 468

**Paloheimo Charitable Trust** ☆

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954, MAC 0103-179  
San Francisco, CA 94163 (818) 585-4339  
Contact: Larry Plumer

Established in 1980 in CA.

**Donor(s):** Curtin Paloheimo Trust.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,609,028 (M); gifts received, \$60,240; expenditures, \$85,027; qualifying distributions, \$9,702; giving activities include \$3,644 for grants.

**Purpose and activities:** A private operating foundation; support for the preservation and care of the historic and cultural heritage of local properties.

**Fields of interest:** Historic preservation/historical societies.

**Limitations:** Giving primarily in Pasadena, CA, and surrounding communities.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 953643948

## 469

**Paradise Foundation**

1981 Port Dunleigh Cir.  
Newport Beach, CA 92660

Established in 1994 in MI.

**Donor(s):** Sally W. Zublin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,502,399 (M); expenditures, \$48,071; qualifying distributions, \$39,400; giving activities include \$39,400 for 8 grants (high: \$15,000; low: \$400).

**Fields of interest:** Museums (children's); hospitals (general); peace; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Dennis M. Echelbarger, John H. Martin, Casper W. Zublin, Sally W. Zublin.  
**EIN:** 383182229

## 470

**The Hoyt S. Pardee Foundation**

(Formerly The Hoyt and Carol Pardee Foundation)

8530 Wilshire Blvd., Ste. 509  
Beverly Hills, CA 90211

Established in 1986 in CA.

**Donor(s):** Hoyt S. Pardee, Carol K. Pardee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$3,435 (M); gifts received, \$95,000; expenditures, \$112,850; qualifying distributions, \$112,845; giving activities include \$111,000 for 8 grants (high: \$60,000; low: \$1,000).

**Fields of interest:** Boy scouts; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Hoyt S. Pardee, Pres.; William F. Tisch, V.P.; Raymond C. Sandler, Secy.-Treas.

**EIN:** 954079475

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Romanian Baptist Church, Chicago, IL.

\$36,000 to Saint Matthews Parish, Pacific Palisades, CA.

\$10,000 to Boy Scouts of America, Western Los Angeles County Council, Van Nuys, CA.

\$1,000 to California International Sailing Association, Irvine, CA.

\$1,000 to Estelle Doheny Eye Institute, Los Angeles, CA.

\$1,000 to Helping Hands of Los Angeles, Los Angeles, CA.

\$1,000 to Leukemia Society of America, Los Angeles, CA.

\$1,000 to University of California at Los Angeles Foundation, Los Angeles, CA.

## 471

**Joseph R. Parker Foundation** ☆

1000 4 St., Ste. 375  
San Rafael, CA 94901

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,783,731 (M); expenditures, \$111,725; qualifying distributions, \$86,514; giving activities include \$85,300 for 24 grants (high: \$18,800; low: \$1,000).

**Fields of interest:** Higher education; libraries/library science; education; hospitals (general); hospices; religion.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Paul Eveloff, D.K. Macdonald, Joan M. Woodson.

**EIN:** 686084391

**Selected grants:** The following grants were reported in 1997.

\$18,800 to Marin Catholic High School, Kentfield, CA.

\$5,000 to Dominican College of San Rafael, San Rafael, CA.

\$5,000 to Marin County Historical Society, San Rafael, CA.

\$3,500 to Bay Area Crisis Nursery, Concord, CA.

\$3,500 to Family Life Center, Petaluma, CA.

\$3,500 to Hospice of Marin, Corte Madera, CA.

\$3,500 to Interface Institute, Oakland, CA.

\$3,500 to Marin AIDS Project, San Rafael, CA.

\$3,500 to Marin Literacy Program, San Rafael, CA.

\$3,500 to Oregon Shakespeare Festival, Ashland, OR.

## 472

**Pasadena Respiratory Health Foundation**

(Formerly Pasadena Area Tuberculosis & Respiratory Disease Foundation)

540 El Dorado, Ste. 202

Pasadena, CA 91101 (626) 793-4148

Contact: Charles McKenny

Established in 1993 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,659,159 (M); gifts received, \$125; expenditures, \$83,464; qualifying distributions, \$73,352; giving activities include \$50,034 for 3 grants (high: \$33,334; low: \$7,200).

**Fields of interest:** Lung disease.

**Types of support:** Program development.

**Limitations:** Giving primarily in Pasadena, CA.  
**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Officers:** Corene Pindrow, Pres.; Dennis Slattery, V.P.; Lynn Thirloway, Secy.; Fred X. Lapsys, Treas.  
**Number of staff:** 1 part-time professional.

**EIN:** 951641963

## 473

**Robert J. and Claire Pasarow Foundation**

1122 Tower Rd.  
Beverly Hills, CA 90210 (213) 286-3058  
Contact: Robert J. Pasarow, Chair.

Established in 1986 in CA.

**Donor(s):** Claire Pasarow, Robert J. Pasarow.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,661,542 (M); gifts received, \$106,073; expenditures, \$152,621; qualifying distributions, \$137,050; giving activities include \$32,050 for 5 grants (high: \$11,050; low: \$1,000) and \$105,000 for 3 grants to individuals of \$35,000 each.

**Purpose and activities:** Awards grants to individuals for medical and scientific research.

**Fields of interest:** Medical research; engineering & technology; science.

**Types of support:** Research; grants to individuals.

**Application information:**

**Initial approach:** Letter with resume

**Deadline(s):** Aug. 31

**Officers and Directors:** \* Robert J. Pasarow,\* Chair. and Pres.; Joel David Barchas,\* Secy.; Claire Pasarow,\* C.F.O.; Brian E. Henderson, Jerome Kaye, Susan Pasarow, Charles E. Rickershauser, Joseph Van Der Mullen.  
**EIN:** 954079676

## 474

**Regnar & Beverly Paulsen Foundation** ☆

202 Rancho Way  
Woodland, CA 95695  
Contact: Joni Paulsen, Dir.

Established in 1993 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,677,731 (M); gifts received, \$108,311; expenditures, \$113,860; qualifying distributions, \$113,730; giving activities include \$103,000 for 16 grants (high: \$51,000; low: \$1,000).

**Fields of interest:** Higher education; university; scholarships/financial aid; health care; agriculture/food, association; foundations (community); philanthropy/voluntarism.

**Types of support:** General/operating support; building/renovation; scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in Yolo and Solano counties, CA.

**Application information:** Application form required.

*Board meeting date(s):* Feb., Apr., June, and Dec.

**Officer and Directors:**\* Eric Paulsen, Pres.; Joni Paulsen, Regnar A. Paulsen.

EIN: 680285352

## 475

**Mary R. Payden & Joseph R. Payden Foundation**

c/o William R. Payden  
11 Sea Colony  
Santa Monica, CA 90405  
Contact: Joan A. Payden, Tr.

Established in 1988 in CA.

**Donor(s):** Joan A. Payden.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,189,078 (M); gifts received, \$232,262; expenditures, \$125,820; qualifying distributions, \$106,380; giving activities include \$90,979 for 116 grants (high: \$15,000; low: \$25).

**Fields of interest:** Arts/cultural programs; health associations; health care; human services; federated giving programs; Roman Catholic agencies & churches; general charitable giving. **Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Joan A. Payden, William R. Payden. EIN: 954174573

**Selected grants:** The following grants were reported in 1997.

\$15,000 to United Way.

\$11,500 to Odyssey Theater Ensemble, Los Angeles, CA.

\$10,000 to University of Colorado Foundation, Boulder, CO.

\$6,500 to American Film Institute, Los Angeles, CA.

\$6,000 to University of Colorado, Boulder, CO.

2 grants: \$5,000, \$1,000 (For Alumni Scholarship Fund).

\$1,400 to International Fund for Animal Welfare, Yarmouth Port, MA.

\$1,180 to Los Angeles Mission, Los Angeles, CA.

\$1,000 to Los Angeles Zoo, Los Angeles, CA.

\$545 to Union Rescue Mission, Los Angeles, CA.

## 476

**Pearlstein Family Foundation ☆**

c/o George R. Dirkes, Esq.  
601 Montgomery St., Ste. 900  
San Francisco, CA 94111  
Contact: Richard S. Jeweler, Tr.

Established in 1997 in CA.

**Donor(s):** Carl Pearlstein, Virginia Pearlstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$87,614 (M); gifts received, \$150,000; expenditures, \$64,666; qualifying distributions, \$64,666; giving activities include \$64,666 for 8 grants (high: \$25,000; low: \$3,000).

**Fields of interest:** Higher education; education; general charitable giving.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Carl Pearlstein, Virginia Pearlstein.

EIN: 943254888

## 477

**Charles Pelletier & Ray Precourt Memorial Foundation**

c/o William T. Barden  
121 Guanajuato Ct.  
Solana Beach, CA 92075

Established in 1967 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,387,223 (M); expenditures, \$68,378; qualifying distributions, \$65,332; giving activities include \$65,000 for 18 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; human services; youth, services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in AZ and Long Beach, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** D. Pelletier, Chair.; R.A. Shepard, Pres. and V.P.; B.J. Little, V.P. and Secy.-Treas.; B. Shepard, V.P.

EIN: 952499281

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Sheridan Arts Foundation, Telluride, CO. For general support.

\$5,000 to Boys and Girls Clubs of Long Beach, Long Beach, CA. For general support.

\$5,000 to Boys and Girls Clubs of Metropolitan Phoenix, Phoenix, AZ. For general support.

\$5,000 to Child Crisis Center, Mesa, AZ. For general support.

\$5,000 to Saint John Bosco High School, Bellflower, CA. For general support.

\$3,000 to Long Beach Day Nursery, Long Beach, CA. For general support.

\$2,000 to Arizona Science Center, Phoenix, AZ. For general support.

\$2,000 to Phoenix Mens Arts Council, Phoenix, AZ. For general support.

\$2,000 to Telluride Council for the Arts and Humanities, Telluride, CO. For general support.

\$1,000 to Leukemia Society of America, Phoenix, AZ. For general support.

## 478

**Donalda M. Pelletier Foundation**

P.O. Box 10118  
Newport Beach, CA 92658 (949) 833-7966  
Contact: Ernest J. Schag, Jr., Pres.

Established in 1968.

**Donor(s):** Donalda M. Pelletier.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,201,437 (M); gifts received, \$15,000; expenditures, \$69,273; qualifying distributions, \$61,199; giving activities include \$46,550 for 8 grants (high: \$15,000; low: \$300).

**Fields of interest:** Higher education; health care; health associations; cancer; cancer research.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation.

**Limitations:** Giving limited to Southern CA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Donalda M. Pelletier, Chair.; Ernest J. Schag, Jr., Pres.; Betty Newcomb, Secy.; Zuanda B. Searies, Secy.

EIN: 510170644

## 479

**Paul & Nancy Pelosi Charitable Foundation ☆**

c/o Paul Pelosi  
1 Bush St., No. 1100  
San Francisco, CA 94104

Established in 1991 in CA.

**Donor(s):** Nancy Pelosi, Paul Pelosi.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$488,672 (M); gifts received, \$88,000; expenditures, \$61,190; qualifying distributions, \$59,846; giving activities include \$59,846 for 22 grants (high: \$25,000; low: \$500).

**Fields of interest:** Museums (art); opera; historic preservation/historical societies; libraries/library science; education; health associations; foundations (public).

**Limitations:** Giving primarily in CA. No grants to individuals.

**Trustee:** Paul F. Pelosi.

EIN: 943150212

## 480

**James B. Pendleton Foundation ☆**

c/o Greenberg, Glusker, Claman, et al  
1900 Ave. of the Stars, Ste. 2100  
Los Angeles, CA 90067 (310) 553-3610  
Contact: Bernard Shearer, V.P.

Established in 1964.

**Donor(s):** James B. Pendleton.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$378,826 (M); expenditures, \$56,491; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Giving primarily in CA and NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Bernard Shearer, V.P.; Bertram Fields, Secy.-Treas.

EIN: 956133803

## 481

**The Peradam Foundation**

c/o Robert Spertus  
1813 Vine St.  
Berkeley, CA 94703

Established in 1992 in CA.

**Donor(s):** Robert F. Spertus.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$858,926 (M); gifts received, \$212,553; expenditures, \$203,176; qualifying distributions, \$195,912; giving activities include \$196,300 for 29 grants (high: \$15,000; low: \$500).

**Fields of interest:** Natural resource conservation & protection; wildlife preservation & protection. **Limitations:** Applications not accepted. Giving primarily in the Pacific Northwest. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert F. Spertus, Pres.; Anita Spertus, V.P. and Secy.-Treas.  
**EIN:** 931099162

**Selected grants:** The following grants were reported in 1996.

- \$15,000 to Oregon Natural Desert Association, Bend, OR.
- \$10,000 to California Wilderness Coalition, Davis, CA.
- \$10,000 to Central Sierra Environmental Resource Center (CSERC), Twain Harte, CA.
- \$10,000 to Fund for Wild Nature, Corvallis, OR.
- \$10,000 to Predator Project, Bozeman, MT.
- \$10,000 to Southeast Alaska Conservation Council, Juneau, AK.
- \$10,000 to University of Colorado, Boulder, CO. For South Rockies Ecosystem Project.
- \$7,500 to Biodiversity Legal Foundation, Boulder, CO.
- \$7,500 to Northern Alaska Environmental Center, Fairbanks, AK.
- \$7,000 to Wildlife Damage Review, Tucson, AZ.

**482**

**Evert B. & Ruth Finley Person**

**Foundation ☆**

1400 N. Dutton Ave., Ste. 12  
Santa Rosa, CA 95401  
**Contact:** Evert B. Person, Tr.

Established in 1985 in CA.

**Donor(s):** Evert B. Person.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$136,554 (M); expenditures, \$166,452; qualifying distributions, \$160,983; giving activities include \$156,500 for 4 grants (high: \$90,000; low: \$1,000).

**Purpose and activities:** Grants awarded to qualified charitable and educational organizations including but not limited to those that promote music and musical arts in Sonoma County and the surrounding area and that provide scholarships and grants for research into human diseases and the study of journalism, engineering, and the sciences.

**Fields of interest:** Opera; museums (art); orchestra (symphony); higher education.

**Types of support:** General/operating support; scholarship funds; matching funds.

**Limitations:** Giving primarily in Sonoma County, CA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Brad Bollinger, William W. Godward, Evert B. Person, Norma J. Person.

**EIN:** 680089921

**483**

**Phonetic Bible Printing Committee, Inc.**

3915 San Fernando Rd., Box 551  
Glendale, CA 91204  
**Contact:** Helen Farson

Established about 1967 in CA.

**Donor(s):** Kenneth A. Farson.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,566,539 (M); gifts received, \$38,660; expenditures, \$76,853; qualifying distributions, \$38,404; giving activities include \$26,571 for 47 grants (high: \$3,050; low: \$60).

**Purpose and activities:** Giving primarily to religious organizations, including churches and missionaries; support also for other charitable purposes.

**Fields of interest:** Education; Christian agencies & churches; religion.

**International interests:** France; Germany; Mexico; Bolivia; Brazil; India; Taiwan; Japan.

**Types of support:** Conferences/seminars; publication.

**Limitations:** Applications not accepted. Giving primarily in the U.S., Mexico, India, Brazil, Japan, Taiwan, Germany, France, and Bolivia. No grants to individuals.

**Application information:** Funds fully committed; no new grants can be considered.

*Board meeting date(s):* 3 or 4 times a year

**Officers and Directors:**† Henry Warren, \* Pres.; Allan Farson, \* V.P.; Hon. Jack Crickard, \* Secy.-Treas.; Helen Farson, \* Philanthropy Dir.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 951816036

**484**

**The Pick Family Foundation**

c/o Block, Plant & Eisner  
16501 Ventura Blvd., Ste. 304  
Encino, CA 91436  
**Contact:** Saul Pick, Pres.

*Application address:* 230 S. Bristol Ave., Los Angeles, CA 90049; Tel.: (323) 467-1001

Established in 1978.

**Donor(s):** Saul Pick.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$71,229 (M); expenditures, \$60,244; qualifying distributions, \$59,535; giving activities include \$58,808 for 35 grants (high: \$20,000; low: \$22).

**Fields of interest:** Higher education; hospitals (general); Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Saul Pick, Pres.; Bernard Pick, Secy.; Mark Pick, Treas.

**EIN:** 953430326

**Selected grants:** The following grants were reported in 1996.

- \$30,000 to Stanford University, Stanford, CA.
- \$30,000 to Stanford University Hospital, Stanford, CA.
- \$3,000 to United Jewish Fund, Los Angeles, CA.
- \$2,500 to Discovery Fund for Eye Research, Los Angeles, CA.
- \$2,050 to Chabad Organization, Los Angeles, CA.

\$500 to Friends of Sheba Medical Center, Los Angeles, CA.

\$250 to University of California, Jules Stein Eye Institute, Los Angeles, CA.

\$140 to Jewish National Fund, Encino, CA.

\$100 to Venice Family Clinic, Venice, CA.

\$50 to Jewish Home for the Aged of Palm Beach County, West Palm Beach, FL.

**485**

**Thomas P. Pike Foundation**

301 E. Colorado Blvd., Ste. 430  
Pasadena, CA 91101 (626) 440-1633  
**Contact:** Mary P. Coquillard, Pres.

Established in 1952.

**Donor(s):** Thomas P. Pike.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$26,677 (M); gifts received, \$85,082; expenditures, \$75,764; qualifying distributions, \$72,790; giving activities include \$72,790 for 128 grants (high: \$7,000; low: \$40).

**Fields of interest:** Secondary school/education; education; alcoholism; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns; building/renovation; professorships; scholarship funds.

**Limitations:** Giving primarily in Southern CA. No grants to individuals; no loans.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers and Director:**† Mary P. Coquillard, \* Pres. and Secy.; Katherine K. Pike, V.P.

**Number of staff:** None.

**EIN:** 956051498

**Selected grants:** The following grants were reported in 1997.

- \$9,000 to National Council on Alcoholism and Drug Dependence, NYC, NY. 2 grants: \$7,000, \$2,000.
- \$7,226 to Stanford University, Stanford, CA. 3 grants: \$3,500, \$1,863, \$1,863.
- \$5,000 to Pasadena Pro Musica, Pasadena, CA. 2 grants: \$2,500 each.
- \$4,500 to Foundation for Global Community, Palo Alto, CA. 2 grants: \$3,000, \$1,500.
- \$1,500 to National Council on Alcoholism and Drug Dependence, Los Angeles, CA.

**486**

**Margaret Pillsbury Foundation**

c/o Bilter  
425 California St., No. 2200  
San Francisco, CA 94104  
**Contact:** John Cocherell, V.P.  
*Application address:* 621 W. Line St., Bishop, CA 93514-3320; Tel.: (760) 872-4431

Established in 1989 in CA.

**Donor(s):** Margaret P. Sorbello.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,297,879 (M); expenditures, \$59,240; qualifying distributions, \$48,941; giving activities include \$47,000 for 8 grants (high: \$9,000; low: \$3,000).



**Fields of interest:** Aging, centers & services.

**Limitations:** Giving primarily in San Francisco, CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Judith Rawlings, Pres.; John Cocherell, V.P.; D. Keith Bitter, Secy.-Treas.

**EIN:** 943103001

#### 487

### The Thomas G. & Audrey E. Pine Foundation ☆

1905 Santa Fe Dr.  
Del Mar, CA 92014

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,769,807 (M); expenditures, \$89,919; qualifying distributions, \$74,760; giving activities include \$76,350 for 21 grants (high: \$15,000; low: \$200).

**Fields of interest:** Arts/cultural programs; higher education; American Red Cross.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Audrey E. Pine, Thomas G. Pine.

**EIN:** 330643605

#### 488

### The Podell Foundation

(Formerly Michael H. & Natalie F. Podell Foundation)

1201 Howard Ave.  
Burlingame, CA 94010  
Contact: Michael H. Podell, Pres.

Established in 1963 in CA.

**Donor(s):** Michael H. Podell, Nicholas Podell.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$784,150 (M); expenditures, \$136,307; qualifying distributions, \$134,435; giving activities include \$133,341 for 30 grants (high: \$55,000; low: \$65).

**Fields of interest:** Higher education; brain disorders; brain research; gun control; human services; women; homeless.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Officers and Directors:** Michael H. Podell,\* Pres.; Nicholas Podell,\* Secy.-Treas.

**Number of staff:** None.

**EIN:** 946096039

**Selected grants:** The following grants were reported in 1997.

\$55,000 to Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties, San Francisco, CA. For annual campaign.

\$25,000 to Samaritan House, San Mateo, CA. For general support.

\$11,600 to Athenian School, Danville, CA.

\$10,000 to Mills-Peninsula Hospitals, San Mateo, CA. For general support.

\$10,000 to Shelter Network of San Mateo County, San Mateo, CA. For general support.

\$10,000 to University of California, San Francisco, CA. For brain tumor research.

\$2,400 to San Francisco Ballet, San Francisco, CA. For general support.

\$700 to Leukemia Society of America, San Francisco, CA. For general support.

\$500 to Project Open Hand, San Francisco, CA. For general support.

\$500 to Saint Anthony Foundation, San Francisco, CA. For general support.

#### 489

### The Poorman-Hoyt-Stratford Foundation

P.O. Box 6190  
San Diego, CA 92166 (619) 222-8937  
Contact: Milton W. Stratford, Secy.

Established in 1988 in CA.

**Donor(s):** Margaret Hoyt Stratford Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,604,641 (M); expenditures, \$98,253; qualifying distributions, \$98,253; giving activities include \$82,000 for 16 grants (high: \$30,000; low: \$1,000).

**Purpose and activities:** Giving primarily for higher education, hospitals and museums.

**Fields of interest:** Museums; higher education; hospitals (general); human services; community development; government/public administration; general charitable giving.

**Types of support:** Annual campaigns; endowment funds; research.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Milton W. Stratford,\* Secy.; Carol Anne Blake.

**Number of staff:** 1 part-time support.

**EIN:** 330289981

**Selected grants:** The following grants were reported in 1996.

\$28,000 to University of California, Riverside, CA. For scholarships.

\$5,000 to Childrens Hospital at Stanford, Palo Alto, CA.

\$5,000 to House Ear Institute, Los Angeles, CA.

\$5,000 to Mercy Hospital Foundation, San Diego, CA.

\$5,000 to Saint Vincent De Paul Village, San Diego, CA.

\$5,000 to Salvation Army of San Diego, San Diego, CA.

\$4,500 to Los Angeles Orthopaedic Hospital Foundation, Los Angeles, CA.

\$2,000 to Lewis and Clark College, Northwestern School of Law, Portland, OR.

For population studies program.

\$2,000 to Palisades High School Booster Club, Pacific Palisades, CA. For program support.

\$2,000 to Stanford University, School of Biological Sciences, Stanford, CA. For scholarships.

#### 490

### The Present Family Foundation, Inc. ☆

7839 Electra Dr.  
Los Angeles, CA 90046

Established in 1994 in California.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,347,567 (M); expenditures, \$62,930; qualifying distributions, \$55,365; giving activities include \$55,365 for 27 grants (high: \$30,000; low: \$30).

**Fields of interest:** Jewish agencies & temples; health associations.

**Limitations:** Applications not accepted. Giving on a national basis. No grants for individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Henry Present, Pres.; Felicia Present, Treas.

**EIN:** 954508545

#### 491

### Price Foundation, Inc.

P.O. Box 672  
Upland, CA 91785  
Contact: George Ehrman, Chair.

Established in 1955 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,216,789 (M); expenditures, \$99,065; qualifying distributions, \$86,972; giving activities include \$31,000 for 8 grants (high: \$6,000; low: \$2,000; average: \$3,875) and \$55,972 for 17 loans to individuals.

**Purpose and activities:** Awards interest-free loans to local area students and supports local area social services, youth organizations, the handicapped, and hospitals.

**Types of support:** Emergency funds; program development; matching funds; student loans—to individuals.

**Limitations:** Giving limited to the west end of San Bernardino County, CA.

**Application information:** Application form required for student loans or grants. All students and organizations must be located in the west end of San Bernardino County, CA. No loans or grants given outside of this area. Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Semiannually

**Officers and Directors:** George R. Ehrman,\* Chair; Barbara Biane\* Vice-Chair, Student Loans; Lillian Torres,\* Secy.; Ed Accomozzo,\* Treas.; and 16 additional directors.

**Number of staff:** None.

**EIN:** 956069011

#### 492

### Queen of Peace Oratory Foundation ☆

c/o Walter Berg  
5316 Garden Hwy.  
Yuba City, CA 95991-9432

Established in 1993.

**Donor(s):** Walter A. Berg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,338,114 (M); gifts received, \$152,915; expenditures, \$142,326; qualifying distributions, \$161,422; giving activities include \$11,625 for 3 grants (high: \$11,000; low: \$150).

**Fields of interest:** Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ellen Berg, Pres.; Walter Berg, Secy.  
EIN: 680293986

#### 493

**Rafael Foundation**  
P.O. Box 878  
Fairfax, CA 94978

Established in 1989 in DE and CA.

**Donor(s):** Yolande L. Jurzykowski.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$334,198 (M); expenditures, \$77,606; qualifying distributions, \$69,090; giving activities include \$64,000 for 2 grants (high: \$50,000; low: \$14,000).

**Fields of interest:** Health care; human services.

**Limitations:** Applications not accepted. Giving primarily in CA and VT.

**Officers:** Yolande Jurzykowski, Pres.

EIN: 680203129

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Tides Foundation, San Francisco, CA. For Red Fund.

\$14,000 to Brattleboro Retreat, Brattleboro, VT. For Meadows Recovery and Outpatient Program.

#### 494

**Thomas P. Raley Foundation**  
P.O. Box 15618  
Sacramento, CA 95852

Established in 1995 in CA.

**Donor(s):** Raley's.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$868,983 (M); gifts received, \$1,000,800; expenditures, \$150,080; qualifying distributions, \$150,000; giving activities include \$150,000 for 2 grants (high: \$125,000; low: \$25,000).

**Fields of interest:** Hospitals (general); residential/custodial care.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joyce Teel, Chair.; Charles Collings, Pres.; Neil Doerhoff, Secy.; Keith Tronson, C.F.O.  
EIN: 680358149

#### 495

**Lawrence J. Ramer Family Foundation**  
1999 Ave. of the Stars, Ste. 1090  
Los Angeles, CA 90067

Established in 1988 in CA.

**Donor(s):** Lawrence J. Ramer.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,327,197 (M); expenditures, \$88,449; qualifying distributions, \$63,465; giving activities include \$63,465 for 41 grants (high: \$25,000; low: \$100).

**Fields of interest:** Theater; arts/cultural programs; higher education; eye disease; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Lawrence J. Ramer,\* Chair.; Linda Jordan.

EIN: 954203784

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Lafayette College, Easton, PA. For annual fund.

\$5,000 to United Jewish Fund.

\$2,500 to Harvard Business School Fund, Boston, MA.

\$2,400 to American Jewish Committee, Los Angeles, CA. For annual fundraiser dinner.

\$1,000 to Achievable Foundation, Culver City, CA.

\$1,000 to American Council on Germany, NYC, NY.

\$1,000 to Gods Love We Deliver, NYC, NY.

\$1,000 to Reading is FUNDamental (RIF) of Southern California, Los Angeles, CA.

\$1,000 to Women in Need.

\$600 to Johns Hopkins Childrens Center, Baltimore, MD.

#### 496

**Erwin Rautenberg Foundation** ☆  
520 Broadway, Ste. 440  
Santa Monica, CA 90401 (310) 451-1465  
Contact: Erwin Rautenberg, Pres.

Established in 1994 in CA.

**Donor(s):** Erwin Rautenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,513,186 (M); gifts received, \$432,500; expenditures, \$77,209; qualifying distributions, \$75,625; giving activities include \$70,000 for 3 grants (high: \$25,000; low: \$20,000).

**Fields of interest:** Museums; higher education.

**Limitations:** Giving primarily in CA and Washington, DC.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Erwin Rautenberg, Pres.; Thomas B. Corby, Treas.

EIN: 954509340

#### 497

**Raychem Foundation**  
300 Constitution Dr.  
Menlo Park, CA 94025-1164 (650) 361-4355  
Contact: Ms. Michal S. Mendelsohn, Asst. Secy.

Established in 1980 in CA.

**Donor(s):** Raychem Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$273,754 (M); gifts received, \$154,000; expenditures, \$98,000; qualifying distributions, \$98,000; giving activities include \$98,000 for 14 grants to individuals of \$7,000 each.

**Purpose and activities:** Giving to graduating high school seniors from any high school in the Sequoia Union High School District in CA who are accepted at a four-year college or university;

support also for higher educational institutions and assorted organizations.

**Fields of interest:** Elementary school/education; higher education; education; employment; minorities; general charitable giving.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in CA.

**Application information:** Funds largely committed. Application form required.

*Initial approach:* Letter

*Deadline(s):* Mar. 1

**Officers and Directors:** \* James B. Spradling,\* Pres.; Robert J. Saldick,\* V.P.; Raymond J. Sims,\* C.F.O.; Michal S. Mendelsohn, Scott Wylie.  
EIN: 942658100

#### 498

**The Antone and Marie Raymus Foundation**  
544 E. Yosemite Ave.  
Manteca, CA 95336

Established in 1988 in CA.

**Donor(s):** Antone E. Raymus.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,682,799 (M); gifts received, \$400,000; expenditures, \$106,954; qualifying distributions, \$106,954; giving activities include \$104,784 for 46 grants (high: \$16,500; low: \$331).

**Fields of interest:** Elementary school/education; secondary school/education; recreation; youth development, centers & clubs; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Jack Gatto, Antone E. Raymus, David Raymus, Toni Marie Raymus, Thomas J. Shepherd, Sr.

EIN: 680172685

**Selected grants:** The following grants were reported in 1997.

\$16,500 to Big Brothers/Big Sisters of San Joaquin, Stockton, CA.

\$5,707 to Boys and Girls Club of Manteca, Manteca, CA.

\$5,000 to Manteca Christian School, Manteca, CA.

\$5,000 to Saint Vincent de Paul Society, Manteca, CA.

\$5,000 to Soroptimist International, Manteca, CA.

\$4,050 to Junior Achievement of San Joaquin County, Stockton, CA.

\$2,500 to Boy Scouts of America, Forty-Niner Council, CA.

\$2,500 to Womens Center of San Joaquin County, Stockton, CA.

\$2,000 to Habit Productions Childrens Performing Arts, Lathrop, CA.

\$2,000 to Vietnamese Voluntary Foundation, San Jose, CA.

#### 499

**RCL Foundation**  
(Formerly Richard S. Staley Foundation)  
1805 Industrial St.  
Los Angeles, CA 90021  
Contact: Angela Tan, Secy.-Treas.

Established in 1978.

**Donor(s):** Regina Leimbach.

**Foundation type:** Operating

**Financial data** (yr. ended 04/30/97): Assets, \$1,010,246 (M); expenditures, \$121,410; qualifying distributions, \$109,410; giving activities include \$81,250 for 5 grants (high: \$38,000; low: \$1,250) and \$10,357 for 1 grant to an individual.

**Fields of interest:** Graduate/professional education; education.

**Types of support:** Scholarship funds; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in CA.

**Application information:** Contact foundation for student loan application form. Application form required.

**Deadline(s):** None

**Final notification:** Within 2 months

**Officers and Directors:**\* Nancy Edlbrock,\*

Pres.; Regina Leimbach,\* V.P.; Angela Tan,\*

Secy.-Treas.; Joan Schaffer.

**EIN:** 953387067

**Selected grants:** The following grants were reported in 1997.

\$76,250 to University of Southern California, Los Angeles, CA. 4 grants: \$38,000 (For Project RCL Foundation Information Systems for Los Angeles research), \$25,000 (For Project RCL Foundation Information Systems for Los Angeles research), \$12,000 (For Project RCL Foundation Information Systems for Los Angeles research), \$1,250 (For library fund).

\$5,000 to Paloma Valley High School, Athletic Booster Club, Menifee, CA. For baseball diamond fund.

## 500

### Recruiting Advancement of Instruction & Scholarship for Education of Graphic Arts, Inc.

(also known as RAISE)

5800 S. Eastern Ave., Ste. 400

Los Angeles, CA 90040

Established in 1975.

**Donor(s):** Betty Jane Hart.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$701,977 (M); gifts received, \$75,031; expenditures, \$80,839; qualifying distributions, \$77,791; giving activities include \$70,034 for grants (high: \$36,500).

**Purpose and activities:** Supports scholarship programs for graphic arts students.

**Fields of interest:** Arts education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Thomas, Chair.; Ron Nyborg,

Vice-Chair.; Chuck Stay, Secy.-Treas.

**Directors:** Wolfgang Hessel, Bill Jacot, Bob Salt, Mark Tarzian.

**EIN:** 237433575

## 501

### The Ressler Family Foundation

10960 Wilshire Blvd., Ste. 500

Los Angeles, CA 90024

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,139,565 (M); expenditures, \$90,853; qualifying distributions, \$87,195; giving activities include \$90,500 for 8 grants (high: \$50,500; low: \$500).

**Fields of interest:** Higher education; education; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alison Ressler, Richard Ressler.

**EIN:** 956979496

**Selected grants:** The following grants were reported in 1997.

\$50,500 to Laurence 2000 School, Van Nuys, CA.

\$20,000 to Columbia University, NYC, NY.

\$7,500 to Cedars-Sinai Medical Center, Los Angeles, CA. For Sports Spectacular program.

\$5,000 to Jewish Television Network, Los Angeles, CA.

\$5,000 to Make-A-Wish Foundation, Los Angeles, CA.

\$1,000 to Bet Tzedek Legal Services, Los Angeles, CA.

\$1,000 to Emek Hebrew Academy, Sherman Oaks, CA.

\$500 to Harvard University, Harvard College, Cambridge, MA.

## 502

### The Ressler-Gertz Foundation ☆

16130 Ventura Blvd., Ste. 320

Encino, CA 91436

Established in 1997 in CA.

**Donor(s):** Jami Gertz, Antony Ressler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$77,637 (M); gifts received, \$59,250; expenditures, \$81,305; qualifying distributions, \$79,305; giving activities include \$79,155 for grants.

**Fields of interest:** Hospitals (general); cancer; AIDS; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jami Gertz, Antony Ressler.

**EIN:** 311533199

## 503

### Jerry Rice 127 Foundation ☆

2 Brittany Meadows

Alhambra, CA 94027

Established in 1994 in CA and MO.

**Donor(s):** Jacqueline B. Rice, Jerry Rice.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$45,427 (M); gifts received, \$116,006; expenditures, \$132,278; qualifying distributions,

\$76,989; giving activities include \$75,000 for 3 grants of \$25,000 each.

**Fields of interest:** Birth defects/genetics; boys clubs; Big Brothers/Big Sisters.

**Limitations:** Giving limited to San Francisco, CA. No grants to individuals.

**Trustee:** Jacqueline B. Rice, Jerry Rice.

**EIN:** 943214482

## 504

### Rincon Foundation

595 E. Colorado Blvd., Ste. 323

Pasadena, CA 91101

**Contact:** James D. Fullerton, V.P.

Established in 1986 in CA.

**Donor(s):** Harriet P. Fullerton, James D.

Fullerton.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$170,029 (M); gifts received, \$241,064; expenditures, \$183,950; qualifying distributions, \$183,950; giving activities include \$182,000 for 53 grants (high: \$25,000; low: \$250).

**Purpose and activities:** Giving primarily for higher and other education, Christian institutions, medical research and health associations; support also for general charitable activities.

**Fields of interest:** Higher education; education; health associations; medical research; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns;

building/renovation; scholarship funds; matching funds.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Harriet P. Fullerton,\*

Pres.; James D. Fullerton,\* V.P.

**Number of staff:** None.

**EIN:** 954076512

## 505

### Ring Foundation

11377 W. Olympic Blvd., Rm. 13

Los Angeles, CA 90064

Established in 1994 in CA.

**Donor(s):** Norma Ring.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$2,873 (M); gifts received, \$52,000; expenditures, \$52,965; qualifying distributions, \$52,965; giving activities include \$50,000 for 2 grants of \$25,000 each.

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving limited to Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Norma Ring,\* Pres.; Doug Ring,\* Secy. and C.F.O.

**EIN:** 954500900

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Southern California, Los Angeles, CA. 2 grants: \$25,000 each (for scholarships).

**506**  
**Irvine & Irma Robbins Foundation**  
Irvine Fair Dr.  
Rancho Mirage, CA 92270

Established around 1970.  
**Donor(s):** Irvine Robbins, Irma Robbins.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,548,928 (M); expenditures, \$63,495; qualifying distributions, \$63,975; giving activities include \$62,565 for 27 grants (high: \$13,430; low: \$50).  
**Fields of interest:** Museums; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Stanley Minsk, Irma Robbins, Irvine Robbins.

**EIN:** 237065284  
**Selected grants:** The following grants were reported in 1997.  
\$24,190 to Palm Springs Desert Museum, Palm Springs, CA. 2 grants: \$13,430, \$10,760 (for Contemporary Arts program).  
\$11,650 to Eisenhower Medical Center, Rancho Mirage, CA.  
\$10,000 to Jewish Federation of Palm Springs, Palm Springs, CA.  
\$3,000 to Boys and Girls Club of the San Fernando Valley, Pacoima, CA.  
\$2,500 to American Cancer Society, Rancho Mirage, CA.  
\$2,000 to Sitka Center for Art and Ecology, Otis, OR.  
\$1,000 to Anti-Defamation League of B'nai B'rith, Los Angeles, CA.  
\$1,000 to North Lincoln Hospital Foundation, Lincoln City, OR.  
\$1,000 to Pacific Legal Foundation, Sacramento, CA.

**507**  
**J. H. Robbins Foundation**  
503 Princeton Rd.  
San Mateo, CA 94402 (650) 343-5300  
Contact: Aron H. Hoffman, Treas.

Established in 1983; Classified as a private operating foundation in 1994.  
**Donor(s):** Josephine H. Robbins.  
**Foundation type:** Operating  
**Financial data** (yr. ended 06/30/97): Assets, \$1,997,305 (M); expenditures, \$75,044; qualifying distributions, \$75,044; giving activities include \$63,500 for 10 grants (high: \$25,000; low: \$500).  
**Fields of interest:** Medical care, in-patient care; housing/shelter, development; housing/shelter; human services; children & youth, services; family services.  
**Limitations:** Giving limited to San Mateo County, CA. No grants to individuals.  
**Application information:**  
*initial approach:* Letter

**Deadline(s):** None  
**Officers:** Russell A. Robbins, Pres.; Linda K. Hoffman, Secy.; Aron H. Hoffman, Treas.  
 **EIN:** 942911318  
**Selected grants:** The following grants were reported in 1997.  
\$25,000 to Peninsula Community Foundation, San Mateo, CA. For general support.  
\$10,000 to Samaritan House, San Mateo, CA. For free medical clinic.  
\$6,500 to Family Service Agency of San Mateo County, Burlingame, CA. For counseling program.  
\$5,000 to Rotary Service Foundation of San Mateo, San Mateo, CA. For scholarships.  
\$5,000 to Temple Beth Shalom, San City, AZ. For endowment.  
\$1,000 to Mills-Peninsula Hospitals Foundation, San Mateo, CA. For general support.  
\$1,000 to Mission Hospice of San Mateo County, San Mateo, CA. For general support.  
\$1,000 to San Mateo-Foster City Education Foundation, San Mateo, CA.  
\$500 to Meals on Wheels of the Monterey Peninsula, Monterey, CA.  
\$500 to San Mateo Public Library Foundation, San Mateo, CA. For general support.

**508**  
**Joseph P. Roberson Foundation ☆**  
27180 E. El Macero Dr.  
El Macero, CA 95618

Established in 1991 in CA.  
**Donor(s):** Norman Kingshill, Bob Roberson, Joseph P. Roberson, J.P. Williams.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$150,613 (M); gifts received, \$44,288; expenditures, \$79,227; qualifying distributions, \$64,030; giving activities include \$64,030 for 3 grants (high: \$63,000; low: \$515).  
**Fields of interest:** Birth defects/genetics research.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Joseph P. Roberson, Pres.; Chris Roberson, V.P.; Chris Roberson, Secy.; Tim E. Roberson, Treas.  
**Directors:** Steve Fray, Louis Warchot, Vicki Wheelock, M.D., Jean Pierre Williams.  
**Number of staff:** 1 part-time support.  
 **EIN:** 943148459

**509**  
**Jeanne and Sanford Robertson Fund ☆**  
555 California St., No. 2600  
San Francisco, CA 94104

Established in 1993 in CA.  
**Donor(s):** Sanford R. Robertson, Jeanne Robertson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/97): Assets, \$1,261,602 (M); gifts received, \$1,060,064; expenditures, \$105,984; qualifying distributions, \$99,260; giving activities include \$99,260 for 42 grants (high: \$26,500; low: \$91).  
**Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general); health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Sanford R. Robertson, C.E.O. and Pres.; Jeanne Robertson, Secy.-Treas. and C.F.O.  
 **EIN:** 943181457

**510**  
**John & Margaret Robson Foundation**  
1919 Sacramento St.  
San Francisco, CA 94109

Established in 1985 in IL.  
**Donor(s):** John E. Robson, Margaret Z. Robson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$312,284 (M); expenditures, \$70,483; qualifying distributions, \$63,852; giving activities include \$63,980 for 52 grants (high: \$10,000; low: \$50).  
**Fields of interest:** Performing arts; higher education; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** John E. Robson, \* Pres. and Treas.; Margaret Z. Robson, \* Secy.; Douglas O. Robson.  
 **EIN:** 363406998

**511**  
**Roan Family Foundation**  
5963 La Place Ct., No. 304  
Carlsbad, CA 92008

Established in 1993 in CA.  
**Donor(s):** Allard Roan, Evelyn Roan.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$49,579 (M); gifts received, \$103,100; expenditures, \$66,053; qualifying distributions, \$66,003; giving activities include \$66,000 for 6 grants (high: \$50,000; low: \$500).  
**Fields of interest:** Hospitals (general); Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in CA and LA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Allard Roan, Chair. and Pres.; Evelyn Roan, V.P.; Jerome Morrison, Secy.; Morris Engel, C.F.O.  
**Directors:** Jeffrey Peter Roan, Judith Ann Roan, Melissa Ann Roan, Priscilla Ann Roan.  
 **EIN:** 330579320  
**Selected grants:** The following grants were reported in 1996.  
\$50,000 to United Jewish Federation, San Diego, CA. For general support.  
\$5,000 to Gladney Fund, Fort Worth, TX. For general support.  
\$5,000 to Schumpert Medical Center, Shreveport, LA. For general support.  
\$3,000 to United Way of San Diego County, San Diego, CA. For general support.  
\$2,500 to Anti-Defamation League of B'nai B'rith, San Diego, CA. For general support.

\$500 to Deaf Action Center of Northwest Louisiana, Shreveport, LA. For general support.

## 512

### Rolph Nicol Fund

c/o Union Bank of California, N.A., Trust Tax 95-91  
400 California St.  
San Francisco, CA 94104-1302

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,344,041 (M); expenditures, \$64,974; qualifying distributions, \$49,141; giving activities include \$43,507 for 19 grants (high: \$2,927; low: \$70).

**Fields of interest:** Hospitals (general); human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Union Bank of California, N.A.  
EIN: 946054470

## 513

### Eli & Mae Rosen Foundation, Inc.

c/o Jones, Schiller & Co.  
507 Polk St., Ste. 220  
San Francisco, CA 94102

Established in 1969.

**Donor(s):** Mae Rosen.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,263,361 (M); expenditures, \$64,711; qualifying distributions, \$57,178; giving activities include \$57,178 for 63 grants (high: \$10,000; low: \$23).

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Melvin A. Schiller, Pres.; Robert Schiller, V.P.; Betsy A. Schiller, Treas.  
EIN: 237045725

**Selected grants:** The following grants were reported in 1996.

\$20,600 to Congregation Sherith Israel, San Francisco, CA.

\$3,300 to Jewish Home for the Aged, San Francisco, CA.

\$2,500 to Temple Beth Abraham, CA.

\$2,500 to YMCa, San Francisco Metropolitan, San Francisco, CA.

\$1,500 to Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties, San Francisco, CA.

\$1,000 to Chronicle Season of Sharing Fund, San Francisco, CA.

\$1,000 to Glide Memorial Foundation, San Francisco, CA.

\$300 to American Lung Association.

\$250 to American Red Cross, San Francisco, CA.

\$250 to Anti-Defamation League of B'nai B'rith, San Francisco, CA.

## 514

### The Theodore Rosenberg Charitable

#### Foundation

P.O. Box 960  
Daly City, CA 94017 (650) 991-2565

**Donor(s):** Theodore Rosenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,115,824 (M); gifts received, \$139,300; expenditures, \$146,932; qualifying distributions, \$146,683; giving activities include \$146,013 for 71 grants (high: \$40,000; low: \$10).

**Purpose and activities:** Support primarily for Jewish organizations, including welfare funds; grants also for medical research, higher education, and cultural programs.

**Fields of interest:** Arts/cultural programs; higher education; medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Theodore Rosenberg,\* Pres.; Allen M. Singer, Secy.; Jerold B. Rosenberg,\* Treas.  
EIN: 946097120

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Stanford University, Stanford, CA.

\$41,000 to Youth Towns of Israel, Los Angeles, CA. 2 grants: \$38,000, \$3,000.

\$6,625 to San Francisco Opera, San Francisco, CA. 2 grants: \$3,900, \$2,725.

\$5,000 to Jewish Community Federation, CA.  
\$2,500 to Psoriasis Research Institute, Palo Alto, CA.

\$2,000 to Stanford University Hospital, Stanford, CA.

\$1,500 to Congregation Emanu-El, San Francisco, CA.

\$1,000 to Judah L. Magnes Memorial Museum, Berkeley, CA.

## 515

### Sydney & Jaclyn Rosenberg Foundation

9831 W. Pico Blvd.  
Los Angeles, CA 90035-4798  
Contact: Jaclyn Rosenberg, V.P.

Established in 1950.

**Donor(s):** Sydney J. Rosenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,250,380 (M); expenditures, \$22,972; qualifying distributions, \$21,140; giving activities include \$21,140 for 8 grants (high: \$5,000; low: \$140).

**Fields of interest:** Performing arts; youth development; Jewish federated giving programs.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jaclyn B. Rosenberg, V.P.; Myrna M. Batten, Secy.; S. Bradford Rosenberg, Treas.  
**Director:** Sydney J. Rosenberg.  
EIN: 956027578

**Selected grants:** The following grants were reported in 1996.

\$44,026 to United Jewish Welfare Fund, San Bernardino, CA.

\$26,650 to Jewish Big Brothers Association of Los Angeles, Los Angeles, CA. 2 grants: \$25,000 (For pavilion fund), \$1,650 (For Boosters program).

\$1,000 to Los Angeles Police Memorial Foundation, Los Angeles, CA.

\$1,000 to Suffolk University, Boston, MA.

\$500 to Stanford University, Stanford, CA.

## 516

### Robert & Nina Rosenthal Foundation, Inc.

2040 Ave. of the Stars, 4th Fl.  
Los Angeles, CA 90067 (310) 286-7691  
Contact: Robert M. Rosenthal, Pres.  
FAX: (310) 286-0121

Established in 1983.

**Donor(s):** Robert M. Rosenthal.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,423,774 (M); expenditures, \$69,303; qualifying distributions, \$66,918; giving activities include \$66,865 for grants.

**Fields of interest:** Alzheimer's disease research; athletics/sports, equestrianism; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert M. Rosenthal,\* Pres.; Nina Rosenthal,\* Secy. and C.F.O.  
EIN: 953875854

## 517

### The Mark Ross Foundation ☆

5 Dorman Ave.  
San Francisco, CA 94124

Established in 1986.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,615,353 (M); expenditures, \$103,626; qualifying distributions, \$98,886; giving activities include \$100,030 for 2 grants (high: \$100,000; low: \$30).

**Fields of interest:** Higher education; college; aging, centers & services; Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the San Francisco Bay Area, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Thomas J. Miller, Mina Vitlin, Victor A. Vitlin.  
EIN: 942990606

## 518

### Rossi Family Foundation

18 Ohlone  
Portola Valley, CA 94028 (650) 851-4327  
FAX: (650) 851-9716

Established in 1989 in CA.

**Donor(s):** L. Jay Rossi, Mrs. L. Jay Rossi.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,977,000 (M); expenditures, \$90,000; qualifying distributions, \$78,451; giving activities include \$79,566 for 18 grants (high: \$10,000; low: \$996).

**Purpose and activities:** "Exclusively supporting the Yosemite Fund starting in 1999."

**Fields of interest:** Performing arts; theater; higher education; health care; mental health/crisis services; health associations; human services; homeless, human services.

**Types of support:** Building/renovation; equipment; seed money; research.

**Limitations:** Giving limited to San Mateo, Santa Clara, Marin, Los Angeles, and Sacramento counties, CA, and Lake County, IL. No support for religious or political organizations. No grants to individuals.

**Application information:** Funds are fully committed between 1999 and 2001; applications will not be accepted during this time. Application form required.

*Initial approach:* Letter or proposal

*Copies of proposal:* 7

*Deadline(s):* Nov. 30 for letter of intent; Mar. 30 for proposal

*Board meeting date(s):* Spring

*Final notification:* May or June

**Officers and Directors:**\* L. Jay Rossi,\* Pres.; Marjorie Nye Rossi,\* V.P. and Secy.-Treas.; Merilee Rossi Buckley, Craig Hall Rossi, Janeen Rossi, Safford Jay Rossi, Lizabeth Rossi Schuetz. EIN: 943106122

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Stanford University, Stanford, CA. For Davis Memorial Award Fund.

\$7,500 to Marine Science Institute, Redwood City, CA. For voyages for school classes.

\$7,000 to DrawBridge: An Arts Program for Homeless Children, San Rafael, CA. For therapeutic art intervention programs.

\$7,000 to Sacred Heart Community Service, San Jose, CA. For computer learning center programs.

\$5,190 to Environmental Volunteers, Palo Alto, CA. For NEST program's teacher development workshops.

\$5,040 to San Jose Museum of Art, San Jose, CA. For art education classes.

\$5,000 to Bienvenidos Childrens Center, Altadena, CA. For computer and academic materials.

\$5,000 to Inn Vision of Santa Clara Valley, San Jose, CA. For rooms at Montgomery Street Inn.

\$5,000 to Yosemite Fund, San Francisco, CA. For Mary Bell Floyd Memorial Fund.

\$3,200 to Shakespeare Festival of Los Angeles, Los Angeles, CA. For Will Power to Schools program.

## 519

**Maggie and Earl Russell Foundation** ☆  
702 N. Canon Dr.  
Beverly Hills, CA 90210

Established in 1986.

**Donor(s):** Earl Russell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,813,118 (M); gifts received, \$509,927; expenditures, \$78,154; qualifying distributions,

\$71,552; giving activities include \$75,338 for 20 grants (high: \$24,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; medical research; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Margaret Russell, Pres.; Keitha Russell, V.P.; Earl Russell, Secy.; Kent Russell, Treas. EIN: 954078318

## 520

**Rutland Charitable Trust** ☆  
2625 Acuna Ct.  
Carlsbad, CA 92009

Established in 1986 in CA.

**Donor(s):** George P. Rutland.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$191,641 (M); expenditures, \$84,725; qualifying distributions, \$84,700; giving activities include \$84,700 for 6 grants (high: \$25,400; low: \$1,000).

**Fields of interest:** Higher education; international relief; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** George P. Rutland.

EIN: 954078415

**Selected grants:** The following grants were reported in 1997.

\$26,400 to Renewal Ministries, Ann Arbor, MI.

\$26,300 to International City of Care Foundation, Thousand Oaks, CA.

\$25,000 to Franciscan University of Steubenville, Steubenville, OH. For FIRE programs.

\$5,000 to Northwood University, Midland, MI.

\$1,000 to Leukemia Society of America, San Diego, CA.

\$1,000 to Saint Elizabeth Seton Church, Carlsbad, CA.

## 521

**Charles E. Saak Trust**

8405 N. Fresno St., Ste. 210

Fresno, CA 93720 (559) 437-3056

Contact: Dawn M. Compton, Scholarship and Grant Dir.

Additional tel.: (800) 311-5500; FAX: (559) 261-0574

Established in 1963.

**Donor(s):** Charles E. Saak.†

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,564,750 (M); expenditures, \$73,064; qualifying distributions, \$52,920; giving activities include \$47,091 for 76 grants to individuals (high: \$2,100; low: \$150).

**Purpose and activities:** Primarily provides aid to economically disadvantaged youth under 21 years of age from the Porterville and Poplar, CA, area, in the form of dental and emergency medical assistance and scholarships for higher education.

**Fields of interest:** Human services.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of the Porterville and Poplar, CA, area.

**Application information:** Application form required.

*Deadline(s):* Mar. 31

*Board meeting date(s):* Apr. 30

**Trustee:** Wells Fargo Bank, N.A.

**Number of staff:** 1 part-time support.

EIN: 946076213

## 522

**Prentice Sack & Paul Sack Charitable Foundation**

49 Geary St., No. 500

San Francisco, CA 94108

Established in 1979 in CA.

**Donor(s):** Paul Sack, Prentice Sack.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$284,350 (M); gifts received, \$442,467; expenditures, \$107,858; qualifying distributions, \$106,628; giving activities include \$106,628 for 61 grants (high: \$25,000; low: \$20).

**Fields of interest:** Museums; arts/cultural programs; higher education; human services; international affairs; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Paul Sack, Prentice Sack.

EIN: 942719897

**Selected grants:** The following grants were reported in 1996.

\$25,000 to United Way, The, San Francisco, CA.

\$16,510 to San Francisco Art Institute, San Francisco, CA. 2 grants: \$10,000, \$6,510.

\$7,500 to San Francisco Museum of Modern Art, San Francisco, CA. 2 grants: \$5,000 (For Photo Accessions Committee program), \$2,500.

\$5,000 to Center for International Policy, DC.

\$3,000 to Friends of Photography, San Francisco, CA.

\$3,000 to Metropolitan Opera Association, NYC, NY.

\$2,500 to San Francisco Opera, San Francisco, CA.

\$1,500 to Ploughshares Fund, San Francisco, CA.

## 523

**Saints and Sinners**

c/o Bank of America

P.O. Box 3189, Trust Tax, Div. No. 8029

Los Angeles, CA 90051-1189

*Application address:* Gary Joe, c/o Bank of America, 50 California St., Ste. 2800, San Francisco, CA 94111; Tel.: (415) 445-4142

**Donor(s):** Lionel Steiner Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$672,302 (M); gifts received, \$40,388; expenditures, \$95,736; qualifying distributions, \$89,907; giving activities include \$85,951 for 35 grants (high: \$5,000; low: \$1,000).

**Purpose and activities:** Supplies milk to various local schools and awards grants to organizations benefitting children.

**Fields of interest:** Education; nutrition; children

and youth, services; disabled.

**Types of support:** General/operating support; in-kind gifts.

**Limitations:** Giving primarily in the San Francisco Bay, CA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Bank of America.

EIN: 946065204

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Boys and Girls Club of San Francisco, San Francisco, CA.

\$5,000 to Jean Weingarten Peninsula Oral

School for the Deaf, Redwood City, CA.

\$5,000 to Saint Vincents Day Home, Oakland, CA.

\$5,000 to Tawonga Jewish Community Corporation, San Francisco, CA.

\$5,000 to That Man May See, San Francisco, CA.

\$4,000 to Jewish Family and Childrens Services, San Francisco, CA.

\$4,000 to West Coast Childrens Center, Albany, CA.

\$3,500 to Chinese American International School, San Francisco, CA.

\$3,500 to Friends for Youth, Redwood City, CA.

\$3,500 to Kids Turn, San Francisco, CA.

## 524

### Samson Foundation

1100 Alma St., Ste. 200

Menlo Park, CA 94025-3390

Contact: Joseph Samson, Pres.

Established in 1977 in CA.

**Donor(s):** Joseph Samson, Carolyn Samson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$933,484 (M); expenditures, \$65,917; qualifying distributions, \$65,507; giving activities include \$59,150 for 15 grants (high: \$25,000; low: \$200).

**Fields of interest:** Theater; music; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Joseph Samson, Pres.; Carolyn Samson, V.P.; Richard Zukin, V.P.; Leslie J. Bell, Secy.; Susan Calen, Treas.

EIN: 942462620

## 525

### San Diego Hospital Association ☆

c/o Wells Fargo Bank, Trust Tax Dept.

P.O. Box 63954

San Francisco, CA 94162

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,162,642 (M); expenditures, \$52,373; qualifying distributions, \$47,797; giving activities include \$46,848 for 1 grant.

**Fields of interest:** Health care.

**Limitations:** Applications not accepted. Giving limited to San Diego, CA. No grants to individuals.

**Application information:** Contributes only to a pre-selected organization.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 956493545

## 526

### San Francisco Equestrian Festival ☆

200 Hearst Bldg.

5 3rd St.

San Francisco, CA 94103

Established in 1986 in CA.

**Donor(s):** Phoebe H. Cooke.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$39,239 (M); expenditures, \$51,490; qualifying distributions, \$51,490; giving activities include \$50,000 for 1 grant and \$4,455 for foundation-administered programs.

**Financial interests:** Netherlands.

**Limitations:** Applications not accepted. Giving primarily in the Netherlands. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Phoebe H. Cooke, \* Pres.; Tony DeGroot, \* V.P.; Rita A. Almon, \* Secy.; Brennan Zerbe, \* Treas.; William P. Clark, Jr.

EIN: 943065693

## 527

### San Francisco Family Foundation

1750 Montgomery St.

San Francisco, CA 94111 (415) 922-4091

Contact: Beryl C.D. Kay, Exec. Dir.

FAX: (415) 922-5717

Established in 1990 in CA as partial successor to Foster Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,474,160 (M); gifts received, \$1,300; expenditures, \$93,111; qualifying distributions, \$79,682; giving activities include \$35,618 for 55 grants to individuals (high: \$3,060; low: \$90).

**Purpose and activities:** Provides goods, clothing, rent, home care, and medical supply reimbursements for elderly individuals (over 62 years of age) through social service agencies.

Applicants must have helped others during their lifetime and now find themselves in need.

**Fields of interest:** Aging.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to residents of the San Francisco Bay Area, CA.

**Publications:** Financial statement, informational brochure, program policy statement, application guidelines.

**Application information:** Applications are considered 6 times a year. Application form required.

*Initial approach:* Write or call for application form

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Board Members:** \* H. Roy Gordon, \* Chair.; Gail F. Gordon, \* Pres.; Marion

Seawell, \* Secy.; Malcolm Stroud, \* Treas.; Beryl C.D. Kay, \* Exec. Dir.

**Number of staff:** 2 part-time support.

EIN: 680217117

## 528

### San Francisco Humanities, Inc.

c/o Thomas D. Sator

232 Shearwater Isle

Foster City, CA 94404

Contact: Julius Blackman, Pres.

**Application address:** 55 Chumaseo Dr., San Francisco, CA 94132; Tel.: (415) 334-0633

Established around 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,163,534 (M); gifts received, \$11,835; expenditures, \$52,239; qualifying distributions, \$24,807; giving activities include \$9,000 for 21 grants (high: \$1,500; low: \$150).

**Fields of interest:** Jewish agencies & temples.

**Types of support:** Program-related investments/loans.

**Limitations:** Giving limited to San Francisco, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* 60 days before end of fiscal year

**Officers:** Julius Blackman, Pres.; Hiram T. Gover, Secy.; Thomas D. Sator, Treas.

**Directors:** Hermann H. Hirschfeld, Emil Knopf, Malcolm Sher, Ralph Silverman, and 10 additional directors.

EIN: 941631413

## 529

### San Gabriel Valley Training Center Charitable Trust ☆

c/o Wells Fargo Bank, Trust Tax Dept.

P.O. Box 63954

San Francisco, CA 94163

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,034,147 (M); gifts received, \$500,050; expenditures, \$90,731; qualifying distributions, \$26,876; giving activities include \$25,335 for grants.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael Clark, Richard Orcutt, Shirley Roland, Wells Fargo Bank, N.A.

EIN: 953952809

## 530

### Sand Hill Foundation ☆

3000 Sand Hill Rd., Bldg. 4, Ste. 180

Menlo Park, CA 94025

Contact: S. Bennett, Secy.

Established in 1995 in CA.

**Donor(s):** Thomas W. Ford.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$28,141 (M); gifts received, \$141,200;

expenditures, \$121,893; qualifying distributions, \$114,956; giving activities include \$114,956 for 55 grants (high: \$6,500; low: \$100).

**Fields of interest:** Theater; American Red Cross; YM/YWCAs & YM/YWHAs; hospices; federated giving programs.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Thomas W. Ford, Pres.; Susan Bennett, Secy.; Susan Lockwood, Treas.

EIN: 943219107

**Selected grants:** The following grants were reported in 1997.

\$6,500 to Phillips Brooks School, Menlo Park, CA.

\$4,850 to Planned Parenthood Association of Santa Clara County, San Jose, CA.

\$4,781 to Childrens Health Council of the Mid-Peninsula, Palo Alto, CA.

\$4,500 to Environmental Volunteers, Palo Alto, CA.

\$4,000 to South Coast Childrens Services, Pescadero, CA.

\$3,200 to Junior League of Palo Alto, Menlo Park, CA.

\$3,000 to Career Action Center, Cupertino, CA.

\$3,000 to Saint Anthonys Church, Menlo Park, CA.

\$2,500 to Theaterworks, Palo Alto, CA.

\$2,500 to Youth Community Service, Palo Alto, CA.

\$78,527; giving activities include \$78,400 for 29 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; health care; health associations; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the San Francisco Bay, CA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Faye E. Batten Saul, Pres. and Treas.; Jane Wynne Saul, Secy.

EIN: 942797241

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Childrens Hospital at Stanford, Palo Alto, CA.

\$5,500 to Charles Armstrong School, Belmont, CA.

\$4,000 to Menlo School and Menlo College, Atherton, CA.

\$2,900 to World Affairs Council of Northern California, San Francisco, CA.

\$2,500 to Audubon Society, National, CA.

\$2,500 to Delta Waterfowl Foundation, Bismarck, ND.

\$2,000 to California Waterfowl Association, Sacramento, CA.

\$2,000 to Mid-Peninsula Hospice Foundation, Menlo Park, CA.

\$2,000 to San Francisco Symphony, San Francisco, CA.

\$2,000 to Stanford University Hospital, Stanford, CA.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Herbert Schaffer, Pres.

EIN: 954057558

535

**Sylvia Carmel Schlanger and I. Robert Schlanger Charitable Foundation** ☆

c/o David Carmel

69-730 Hwy. 111, Ste. 118

Rancho Mirage, CA 92270

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,266,057 (M); gifts received, \$1,336,259; expenditures, \$80,000; qualifying distributions, \$80,000; giving activities include \$80,000 for 10 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Medical care, in-patient care; nursing home/convalescent facility; cancer; arthritis; medical research; adoption; foster care; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Successor trustees:** David B. Carmel, Gene K. Glasser.

EIN: 656201791

531

**The Sapling Foundation** ☆

c/o Imagine Publishing

150 N. Hill Dr.

Brisbane, CA 94005

Established in 1995.

**Donor(s):** Christopher Anderson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,957,081 (M); gifts received, \$1,000,000; expenditures, \$31,667; qualifying distributions, \$27,442; giving activities include \$25,000 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving limited to Palo Alto, CA. No grants to individuals.

**Application information:** Contributes only to a pre-selected organization.

**Director:** Christopher Anderson.

EIN: 943235545

533

**Scandinavian Consortium for Organizational Research, USA** ☆

Stanford University

509 Ceras

Stanford, CA 94305-3084

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$4,121 (M); gifts received, \$63,355; expenditures, \$78,011; qualifying distributions, \$78,011; giving activities include \$66,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Nils Brunsson, Garen Christensen, James Gmaarh, Jonan P. Olsen, Guje Sevón.

EIN: 770392307

534

**The H. Schaffer Foundation**

10960 Wilshire Blvd., Ste. 1960

Los Angeles, CA 90024

Established in 1986 in CA.

**Donor(s):** Herbert Schaffer.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/96): Assets, \$247,484 (M); gifts received, \$33,100; expenditures, \$71,553; qualifying distributions, \$70,750; giving activities include \$70,750 for 22 grants (high: \$25,000; low: \$15).

**Fields of interest:** Jewish agencies & temples; general charitable giving.

536

**Rudi Schulte Family Foundation** ☆

2927 De La Vina St., Ste. C

Santa Barbara, CA 93105-3362

Established in 1997 in CA.

**Donor(s):** Rudolf R. Schulte.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,690,707 (M); gifts received, \$1,557,656; expenditures, \$59,667; qualifying distributions, \$28,575; giving activities include \$25,000 for 8 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Choreography; elementary school/education; medical care, rehabilitation; mental health, counseling/support groups; human services, gift distribution; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Rudolf R. Schulte,\* Pres.; Paul S. Schulte,\* V.P.; Michael R. Franzen, Secy.-Treas.; Sylvia M. Molony, Berta A. Schulte, Henry G. Schulte, Peter R. Schulte.

EIN: 770452600

537

**Charles M. Schulz Foundation** ☆

1 Snoopy Pl.

Santa Rosa, CA 95403 (707) 546-7121

Contact: Kenneth R. Pennington

Established in 1982 in CA.

**Donor(s):** Charles M. Schulz, Jean F. Schulz, Charles M. and Jean F. Schulz Trust.



**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$23,834 (M); gifts received, \$134,078; expenditures, \$131,475; qualifying distributions, \$128,380; giving activities include \$127,500 for 3 grants (high: \$100,000; low: \$12,500).

**Purpose and activities:** Giving to arts organizations that focus on cartoons and comic arts; giving also for community improvement.

**Fields of interest:** Museums; children & youth, services; economic development.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Sonoma County, CA.

**Application information:** Application form not required.

*Initial approach:* Letter or verbal presentation

*Deadline(s):* None

**Officers and Directors:**\* Craig Schulz,\* Pres.; Edwin C. Anderson, Jr.,\* Secy.; Meredith Hodges, Amy Johnson, Charles M. Schulz, Jr., Jill Schulz.

**Number of staff:** 1 part-time support.

EIN: 942715935

## 538

**The Schuman Foundation, Inc.**

9777 Wilshire Blvd., Ste. 816  
Beverly Hills, CA 90212-1884 (310) 275-6680  
*Contact:* Sidney W. Schuman, Pres.

Established in 1949.

**Donor(s):** Edith C. Schuman, Sidney W. Schuman, Meyer Schuman Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$676,906 (M); expenditures, \$102,331; qualifying distributions, \$99,856; giving activities include \$100,100 for 140 grants (high: \$25,000; low: \$25).

**Fields of interest:** Hospitals (general); health associations; human services; children & youth, services; aging, centers & services; Jewish federated giving programs; Jewish agencies & temples; aging.

**Limitations:** Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Sidney W. Schuman, Pres. and Treas.; Edith C. Schuman, V.P. and Secy.

EIN: 956029868

## 539

**Schutrum-Piteo Foundation**

c/o Ruth Perkins  
16315 Midwood Dr.  
Granada Hills, CA 91344  
*Application address:* 207 W. Alameda Ave., No. 201, Burbank, CA 91502-3022

Established in 1990 in CA.

**Donor(s):** Frank Piteo, Ruth Perkins.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$258,407 (M); expenditures, \$56,076; qualifying distributions, \$55,250; giving activities include \$55,250 for 9 grants (high: \$15,000; low: \$2,500).

**Fields of interest:** Health care; AIDS; family services.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Carolyn Fank, Pres.; Ellen Brennan, V.P.; Linda Gayle Crane, Secy.; Ruth Perkins, Treas.

EIN: 954076291

**Selected grants:** The following grants were reported in 1996.

\$10,896 to Family Service of Santa Monica, Santa Monica, CA. For health care programs.

\$10,000 to AIDS Society Foundation. For programs.

\$10,000 to Saint Jude Childrens Research Hospital, Orange, CA. For programs.

\$10,000 to Shanti Foundation, Los Angeles, CA.

For health care programs.

\$5,000 to AIDS Services Foundation for Orange County, Santa Ana, CA. For programs.

\$2,750 to Alternative Living for the Aging, West Hollywood, CA. For health care programs.

\$2,500 to Beverly Hills Senior Citizens Housing Corporation, Beverly Hills, CA. For health care programs.

## 540

**The Schwab Family Foundation**

c/o Claire M. Buckley  
2233 Watt Ave., Ste. 295  
Sacramento, CA 95825 (916) 484-0282

Established in 1992 in CA.

**Donor(s):** Barbara M. Schwab.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); expenditures, \$110,390; qualifying distributions, \$101,904; giving activities include \$101,904 for 8 grants (high: \$49,035; low: \$100).

**Purpose and activities:** Primary areas of interest are children and family needs and hospice programs for the elderly.

**Fields of interest:** AIDS; food services; human services; children & youth, services; family services; hospices; Roman Catholic agencies & churches; aging; economically disadvantaged; homeless.

**Limitations:** Giving limited to northern CA. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Mary B. Schwab, Pres.; Claire M. Buckley, Secy.

EIN: 680264934

**Selected grants:** The following grants were reported in 1996.

\$49,035 to Holy Spirit Catholic Church, Atlanta, GA.

\$25,310 to Saint Marys College of California, Moraga, CA.

\$10,000 to Atlanta Womens Fund, Atlanta, GA.

\$7,269 to Catholic Social Service, Diocese of Sacramento, Sacramento, CA.

\$6,000 to SUCCEED Program, Sacramento, CA.

\$3,190 to Our Lady of Assumption, Carmichael, CA.

\$1,000 to Canine Companions for Independence, Santa Rosa, CA.

\$100 to Multiple Sclerosis Society, Sacramento, CA.

## 541

**SCI Special Fund**

P.O. Box 17899  
Irvine, CA 92713 (714) 546-7603  
*Contact:* Carolyn Jo West, C.F.O.

Established in 1988 in CA.

**Donor(s):** Rogers A. Severson, Byron Tamutzer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$798,872 (M); gifts received, \$97,925; expenditures, \$130,357; qualifying distributions, \$127,506; giving activities include \$118,065 for 8 grants (high: \$77,300; low: \$1,000).

**Purpose and activities:** Support only for patients with spinal cord injuries whose financial resources are insufficient to provide for on-going rehabilitative care.

**Fields of interest:** Medical care, rehabilitation; spine disorders; economically disadvantaged.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Rogers A. Severson, Pres.; Paul F. Marx, Secy.; Carolyn Jo West, C.F.O.

EIN: 330310017

## 542

**Porter Sesnon Foundation**

P.O. Box 1810  
Soquel, CA 95073-1810

Established in 1987 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,182,653 (M); expenditures, \$102,239; qualifying distributions, \$99,344; giving activities include \$100,000 for 36 grants (high: \$10,500; low: \$500).

**Fields of interest:** Music; secondary school/education; higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Officer:** Susan S. Dolkas, Pres.

EIN: 943042930

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Cabrillo College Foundation, Aptos, CA.

\$10,500 to Cate School, Carpinteria, CA.

\$10,000 to San Francisco Symphony Youth Orchestra, San Francisco, CA.

\$5,000 to Dartmouth College Alumni Fund, Hanover, NH.

\$2,500 to Schools of the Sacred Heart, San Francisco, CA.

\$1,500 to Pajaro Valley Shelter Services, Watsonville, CA.

\$1,000 to California Historical Society, San Francisco, CA.

\$1,000 to Museum of Art and History.

\$1,000 to Pacific Legal Foundation, Sacramento, CA.

\$1,000 to Pets Are Wonderful Support (PAWS), San Francisco, CA.

**543  
Kenneth and Kathleen Sharpe**

**Foundation** ☆  
c/o Arthur S. Levine  
10390 Santa Monica Blvd., Ste. 400  
Los Angeles, CA 90025

Established in 1995 in CA.  
**Donor(s):** Kathleen Kelly Sharpe.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/98): Assets, \$81,470 (M); gifts received, \$50,000; expenditures, \$68,334; qualifying distributions, \$67,050; giving activities include \$67,050 for 17 grants (high: \$25,300; low: \$500).  
**Purpose and activities:** Giving primarily for health and educational purposes.  
**Fields of interest:** Elementary/secondary education; higher education; hospitals (general).  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Kathleen Kelly Sharpe, \* Pres.; Arthur S. Levine, \* Secy.; Michael K. McCourt, \* C.F.O.  
**BN:** 954531872

**544  
J. F. Shea Company Foundation** ☆  
655 Brea Canyon Rd.  
Walnut, CA 91789

Established in 1967 in CA.  
**Donor(s):** J.F. Shea Co., Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$286,537 (M); gifts received, \$13,748; expenditures, \$196,982; qualifying distributions, \$184,040; giving activities include \$184,040 for 49 grants (high: \$50,000; low: \$50).  
**Fields of interest:** Elementary/secondary education; youth development; human services; Roman Catholic agencies & churches; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** John F. Shea, Pres.; Edmund H. Shea, Jr., Secy.; Peter O. Shea, Treas.  
**BN:** 952554052

**545  
The Sidney Sheldon Foundation**  
c/o Grant, Tani, Barash & Altman, Inc.  
9100 Wilshire Blvd. W., Ste. 1000  
Beverly Hills, CA 90212

Established in 1987 in NY.  
**Donor(s):** Sidney Sheldon.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$26,191 (M); gifts received, \$20,000; expenditures, \$141,913; qualifying distributions, \$141,591; giving activities include \$141,625 for 84 grants (high: \$12,000; low: \$100).  
**Fields of interest:** Arts/cultural programs; higher education; education; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Directors and Trustees:** Morton L. Janklow, \* Mary Sheldon, \* Sidney Sheldon, \*  
**BN:** 133305996

**Selected grants:** The following grants were reported in 1997.  
\$12,000 to National Rainbow Coalition, DC.  
\$10,000 to University of California, CA.  
\$9,700 to Childrens Hospital of Los Angeles Foundation, Los Angeles, CA.  
\$7,000 to International Rescue Committee, NYC, NY.  
\$6,500 to My Friends Place, Hollywood, CA.  
\$5,633 to United Friends of the Children, Los Angeles, CA.  
\$5,000 to United Peace Officers Against Crime (UPAC), Los Angeles, CA.  
\$2,800 to Cedars-Sinai Medical Center, Los Angeles, CA.  
\$2,000 to Museum of Television and Radio, Los Angeles, CA.  
\$1,750 to PEN Center USA West, Los Angeles, CA.

**546  
Al Sherman Family Foundation** ☆  
1015 Isabel St.  
Burbank, CA 91510

Established in 1987 in CA.  
**Donor(s):** Al Sherman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,049,984 (M); expenditures, \$75,295; qualifying distributions, \$74,469; giving activities include \$74,735 for grants.  
**Fields of interest:** Education; cancer; cancer research; religion; disabled.  
**Limitations:** Applications not accepted. Giving primarily in Burbank, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Al Sherman, Pres.; Hulda Sherman, Secy.  
**BN:** 954140430

**547  
Walter H. and Phyllis J. Shorenstein**  
**Foundation** ☆  
555 California St., No. 4900  
San Francisco, CA 94104-1714

Established in 1965 in CA.  
**Donor(s):** Phyllis J. Shorenstein, \* Walter H. Shorenstein.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$63,724 (M); gifts received, \$208,248; expenditures, \$150,580; qualifying distributions, \$150,567; giving activities include \$150,500 for 11 grants (high: \$50,000; low: \$1,000).  
**Purpose and activities:** Support primarily for the United Way; some support also for higher education.  
**Fields of interest:** Federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Walter H. Shorenstein, \* Pres.; Anne Bolen, Secy.; Douglas W. Shorenstein, \* Treas.  
**BN:** 946113160

**548  
William J. Shupper Family Foundation** ☆  
7470 N. Figueroa St.  
Los Angeles, CA 90041-1736 (213) 257-8291  
Contact: William J. Shupper, Tr.

Established in 1996 in CA.  
**Donor(s):** Judi Shupper, William Shupper.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$201,127 (M); gifts received, \$272,000; expenditures, \$81,629; qualifying distributions, \$76,200; giving activities include \$76,200 for 6 grants (high: \$30,000; low: \$3,000).  
**Fields of interest:** Scholarships/financial aid; medical research; YM/YWCAs & YM/YWHAs; community development; Protestant agencies & churches.  
**Limitations:** Giving primarily in CA. No grants to individuals.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Trustees:** Judi E. Shupper, William J. Shupper.  
**BN:** 957018921

**549  
Harry and Nita Shuster Charitable**  
**Foundation**  
1990 Westwood Blvd., 3rd Fl.  
Los Angeles, CA 90025

Established in 1994.  
**Foundation type:** Operating  
**Financial data** (yr. ended 11/30/95): Assets, \$88,338 (M); gifts received, \$218,750; expenditures, \$111,624; qualifying distributions, \$111,050; giving activities include \$111,050 for 7 grants (high: \$100,000; low: \$100).  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Harry Shuster, Nita Shuster.  
**BN:** 954508301

**550  
The Sikand Foundation, Inc.**  
15230 Burbank Blvd., Ste. 100  
Van Nuys, CA 91411  
Contact: Gunjit S. Sikand, Pres.

Established in 1986 in CA.  
**Donor(s):** Gunjit S. Sikand.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,486,899 (M); gifts received, \$168,175; expenditures, \$75,766; qualifying distributions, \$73,084; giving activities include \$73,084 for 108 grants (high: \$10,500; low: \$20).

**Purpose and activities:** Primary areas of interest include education, including educational programs for minorities, AIDS, and cancer.

**Fields of interest:** Performing arts; engineering school/education; education; natural resource conservation & protection; wildlife preservation & protection; health associations; cancer; AIDS; cancer research; AIDS research; human services; youth; services; federated giving programs; engineering; government/public administration; minorities; economically disadvantaged; general charitable giving.

**International interests:** Asia.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** 1st week of June  
**Officers and Directors:**\* Gunjit S. Sikand,\* Pres.; Margaret E. Sikand,\* Secy.

**Number of staff:** 1 part-time professional.  
**EIN:** 954109267

**Selected grants:** The following grants were reported in 1996.

\$10,500 to United Way, Inc., Los Angeles, CA.  
\$7,500 to Sikh Study Circle, Cerritos, CA.  
\$5,000 to CARE Foundation, Western Regional Office, Los Angeles, CA.  
\$5,000 to University of Southern California-Kenneth Norris Jr. Cancer Hospital, Los Angeles, CA.

\$3,000 to Mary Health of the Sick Convalescent and Nursing Hospital, Newbury Park, CA.  
\$2,020 to American Red Cross, Los Angeles, CA.  
\$2,000 to City of Hope, Los Angeles, CA.

\$2,000 to RAND, Santa Monica, CA.  
\$1,500 to K C E T Community Television of Southern California, Los Angeles, CA. For pledge drive.

\$1,200 to College of the Canyons Foundation, Valencia, CA.

## 551

**Silent Foundation For The Arts ☆**

c/o Abramson & Company  
15250 Venture Blvd., Ste. 403  
Sherman Oaks, CA 91403

Established in 1995 in California.

**Donor(s):** Sharon V. Stone.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$5,463 (M); gifts received, \$134,500; expenditures, \$140,953; qualifying distributions, \$138,067; giving activities include \$138,068 for 12 grants (high: \$55,000; low: \$2,000).

**Fields of interest:** Film/video; arts, artist's services; arts/cultural programs; women, centers & services.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paulette Marshall, C.E.O. and Secy.; Sharon V. Stone, Pres.; Millicent Craven, C.F.O.  
**EIN:** 954503789

## 552

**The Sizzler International Foundation**

(Formerly Collins Foods International Foundation)

12655 W. Jefferson Blvd.  
Los Angeles, CA 90066

Established in 1987 in CA.

**Donor(s):** Collins Foods International, Sizzler International, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/96): Assets, \$3,392 (M); gifts received, \$35,000; expenditures, \$58,059; qualifying distributions, \$57,895; giving activities include \$37,895 for 33 grants (high: \$19,093; low: \$25; average: \$25-\$25,000).

**Fields of interest:** Secondary school/education; higher education; children & youth, services.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* James A. Collins,\* Pres.; Christopher R. Thomas,\* Secy.; Kevin W. Perkins,\* C.F.O.

**EIN:** 954168176

**Selected grants:** The following grants were reported in 1996.

\$19,093 to United Way of Los Angeles, Los Angeles, CA.

\$15,275 to Shriners Hospital for Crippled Children, Los Angeles, CA.

\$5,000 to Teach for America, Los Angeles, CA.

\$2,500 to AMR/AA Foundation, Los Angeles, CA. For children's charity programs.

\$2,100 to Loyola Marymount University, Los Angeles, CA.

\$2,000 to Natural History Museum of Los Angeles County, Los Angeles, CA.

\$1,500 to Independent College Fund of New Jersey, Summit, NJ.

\$1,000 to Boy Scouts of America, San Gabriel Council, San Gabriel, CA.

\$1,000 to Getty House Restoration Foundation, Los Angeles, CA.

\$1,000 to National Society of Fund Raising Executives, Los Angeles, CA. For GLAC program.

## 553

**Margaret K. Sloss Foundation**

818 Cherry St.  
Santa Rosa, CA 95404-4207  
**Contact:** Louis Sloss, Jr., Tr.

Established about 1958.

**Donor(s):** Members of the Sloss family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$43,770 (M); gifts received, \$142,441; expenditures, \$149,504; qualifying distributions, \$149,135; giving activities include \$148,786 for 245 grants (high: \$26,000; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; environment; family planning; health associations; human services; international relief; peace; civil rights; community development; Jewish agencies & temples; economically disadvantaged.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered. Trustees initiate grants.

**Board meeting date(s):** Annually

**Trustees:** Karen Sloss, Louis Sloss, Jr., Margaret K. Sloss.

**Number of staff:** None.

**EIN:** 946065985

**Selected grants:** The following grants were reported in 1997.

\$26,000 to New Israel Fund.

\$4,600 to Community Foundation of Santa Cruz County, Soquel, CA.

\$4,250 to San Francisco Opera, San Francisco, CA.

\$3,000 to Save the Redwoods League, San Francisco, CA.

\$2,500 to A Territory Resource (ATR), Seattle, WA.

\$2,500 to Planned Parenthood of Western Washington, Seattle, WA.

\$2,000 to San Francisco Symphony, San Francisco, CA.

\$2,000 to Valley Churches United, Ben Lomond, CA.

\$2,000 to Washington Works, Seattle, WA.

\$1,400 to House of Christ Beneficent Foundation, Valdivia, Chile.

## 554

**Edward M. Smith Family Art Foundation ☆**

c/o Edward M. Smith  
416 N. Hale Ave.  
Escondido, CA 92029

Established in 1996 in CA.

**Donor(s):** Edward M. Smith.

**Foundation type:** Operating

**Financial data** (yr. ended 08/31/97): Assets, \$32,724 (M); gifts received, \$107,560; expenditures, \$74,836; qualifying distributions, \$17,100; giving activities include \$57,500 for 3 grants (high: \$25,000; low: \$7,500).

**Fields of interest:** Arts, research; museums.  
**Limitations:** Applications not accepted. Giving limited to CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward M. Smith, Pres.; Naomi E. Smith, Secy.; Wilhelma Wilkie, C.F.O.

**EIN:** 954605433

## 555

**Grace Pepper Smith Foundation**

P.O. Box 93  
Balboa Island, CA 92662

Established in 1959 in CA.

**Donor(s):** Clarinda C. Smith, June Macadam, Markle C. Smith, Mary C. Hamilton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$329,368 (M); gifts received, \$213,054; expenditures, \$226,899; qualifying distributions, \$226,512; giving activities include \$153,929 for grants (high: \$141,129).

**Fields of interest:** Christian agencies & churches; general charitable giving.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CA and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; funds presently committed.

**Officers:** Markle C. Smith, Pres.; Clarinda C. Smith, V.P. and Treas.; Mary C. Hamilton, Secy.  
EIN: 956052292

## 556

**The Smittcamp Family Foundation** ☆  
8100 N. Minnewana  
Clovis, CA 93611

Established in 1996 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$782,794 (M); gifts received, \$685,000; expenditures, \$57,010; qualifying distributions, \$57,000; giving activities include \$57,000 for 2 grants (high: \$50,000; low: \$7,000).

**Purpose and activities:** "The Smittcamp Family Foundation does not participate in any grant or loan program other than contributions to other Sec. 501(c) organizations."

**Fields of interest:** Libraries (public); hospitals (specialty).

**Limitations:** Giving limited to CA.

**Officers:** Earl S. Smittcamp, Pres.; Muriel Smittcamp, Secy.-Treas.

**Directors:** Carol Copeland, Elizabeth Kimball, Robert Smittcamp, William Smittcamp.  
EIN: 770343026

## 557

**John W. Spencer Trust**

c/o Mechanics Bank of Richmond  
3170 Hilltop Mall Rd.  
Richmond, CA 94806 (510) 262-7200  
Contact: Mrs. Ruth Byrone

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,879,363 (M); expenditures, \$90,742; qualifying distributions, \$77,654; giving activities include \$77,175 for 60 grants to individuals (high: \$2,250; low: \$300).

**Purpose and activities:** Scholarships for local residents attending any University of California campus or Stanford University.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Richmond and El Cerrito, CA.

**Application information:** Application form required.

**Deadline(s):** Apr. 1

**Officer and Trustees:** William M. Reid,\* Pres.; Henry E. Covell, Jr., David Parsons.  
EIN: 946055347

## 558

**The Speramus Foundation** ☆  
1450 Chapin Ave., No. 7  
Burlingame, CA 94010

Established in 1996 in CA.

**Donor(s):** Sheila O'Connor Burns.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,658,498 (M); gifts received, \$50,700; expenditures, \$9,602; qualifying distributions,

\$5,000; giving activities include \$5,000 for 1 grant.

**Limitations:** Applications not accepted. Giving primarily in San Mateo, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sheila O'Connor Burns, Pres.; Sheila Burns McWilliams, V.P.; Brian P. Burns, Secy.

**Trustees:** Roderick O. Burns, Sean R. Burns.  
EIN: 943181132

## 559

**Spinty Foundation** ☆

P.O. Box 1364  
Jackson, CA 95642-1364

Established in 1997 in CA.

**Donor(s):** Irene McKee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$56,080 (M); gifts received, \$200,000; expenditures, \$145,237; qualifying distributions, \$145,237; giving activities include \$139,000 for 9 grants (high: \$26,400; low: \$1,000).

**Fields of interest:** Elementary/secondary education; human services; health care; safety/disasters.

**Limitations:** Applications not accepted. Giving primarily in Jackson and Sutter Creek, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Irene McKee, Pres.

**Directors:** Abby Blankenheim, Sharon Casella, Montebelle Kenourgios, Carl Lathrum, Loren Williams, Dan Young.  
EIN: 680397376

## 560

**Springcreek Foundation**

770 Tanalpais Dr., Ste. 210  
Corte Madera, CA 94925

Established in 1994 in CA.

**Donor(s):** T. Dixon Long.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,616,103 (M); gifts received, \$5,723; expenditures, \$85,197; qualifying distributions, \$41,951; giving activities include \$43,151 for 18 grants (high: \$10,000; low: \$500).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** T. Dixon Long,\* Pres.; Maud-Alison Long, V.P.; Barbara H. Young,\* Secy.-Treas. and C.F.O.; Henry H. Corning.  
EIN: 680344778

## 561

**Otis Spunkmeyer Foundation, Inc.**

14490 Catalina St.  
San Leandro, CA 94577

Established around 1992.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$328,214; expenditures, \$338,039; qualifying distributions, \$316,513; giving activities include \$23,175 for 20 grants (high: \$5,000; low: \$75) and \$134,780 for 89 grants to individuals (high: \$8,245; low: \$110).

**Fields of interest:** Dance; education; animal welfare; recreation; youth; services; general charitable giving.

**Types of support:** General/operating support; grants to individuals; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in CA and OR.

**Officers:** Kenneth B. Rawlings, C.E.O.; Linda Rawlings, Pres.; Steve Ricks, Secy.; Steve Morlock, C.F.O.

EIN: 943159160

## 562

**C. J. Stafford & Dot Stafford Memorial Trust**

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163 (619) 622-6716  
Contact: Lynn Powers, Trust Off., Wells Fargo Bank, N.A.

Established in 1984 in CA.

**Donor(s):** C.J. Stafford,\* Dot Stafford.\*

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,547,428 (M); expenditures, \$137,225; qualifying distributions, \$94,507; giving activities include \$69,900 for 17 grants (high: \$10,000; low: \$2,000).

**Purpose and activities:** Giving primarily for social services, including youth, the elderly, and the homeless; support also for hospitals, alcohol and drug abuse programs, medical research and health associations, vocational and other forms of education, the fine and performing arts, community funds, and religion.

**Fields of interest:** Museums; performing arts; music; vocational education; education; hospitals (general); substance abuse, services; health associations; alcoholism; medical research; human services; children & youth, services; aging, centers & services; homeless, human services; federated giving programs; religion; aging; homeless; general charitable giving.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; equipment; emergency funds; program development; matching funds.  
**Limitations:** Giving limited to San Diego County, CA.

**Publications:** 990-PF, application guidelines.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 6

*Deadline(s):* Apr. 1

*Board meeting date(s):* Varies, usually quarterly

**Trustee:** Wells Fargo Bank, N.A.

**Number of staff:** 1 full-time professional; 4 part-time professional; 1 full-time support.  
EIN: 330085374

**Selected grants:** The following grants were reported in 1997.

\$13,000 to YMCA of San Diego County, San Diego, CA. 2 grants: \$10,000 (For Commitment to Youth programs), \$3,000.  
 \$5,400 to Voices for Children, San Diego, CA.  
 \$5,000 to Childrens Museum of San Diego/Museo de los Ninos, San Diego, CA.  
 \$5,000 to Logan Heights Family Health Center, San Diego, CA.  
 \$5,000 to Reuben H. Fleet Space Theater and Science Center, San Diego, CA.  
 \$5,000 to San Diego Youth and Community Services, San Diego, CA.  
 \$5,000 to Sherman Heights Community Center, San Diego, CA.  
 \$4,000 to Family Service Association of San Diego County, San Diego, CA.  
 \$2,500 to Mamas Kitchen, San Diego, CA.

## 563

### Charles E. Stanley Scottish Rite Memorial Fund

c/o Bank of Stockton  
 P.O. Box 1110  
 Stockton, CA 95201

*Application address:* c/o Scottish Rite Temple,  
 33 W. Alpine St., Stockton, CA 95204

Established about 1974 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,602,763 (M); expenditures, \$15,392; giving activities include \$96,000 for 24 grants to individuals of \$4,000 each and \$523,720 for 89 loans to individuals.

**Purpose and activities:** Awards scholarship loans to individuals who reside in the area covered by the Scottish Rite Temple.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to the Stockton, CA, area.

**Application information:** Application form required.

*Deadline(s):* None

**Officer:** Ham Fisher, Loan Admin.

**Trustee:** Bank of Stockton.

**Scholarship Committee:** Hon. William Biddick, Jr., Robert Blewett, R.W. Friedberger, Richard Lewis, Larry Osborne, Charles E. Richmond.  
**EIN:** 946220263

## 564

### David I. and Dorris E. Staples Foundation ☆

P.O. Box 984  
 Escondido, CA 92033-0984

Established in 1996 in CA.

**Donor(s):** Dorris E. Staples.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$53,680 (M); gifts received, \$117,290; expenditures, \$66,036; qualifying distributions, \$65,886; giving activities include \$60,440 for 14 grants (High: \$27,000; low: \$200).

**Fields of interest:** Music; higher education; education; boys & girls clubs; Salvation Army; religion, interfaith issues.

**Limitations:** Giving primarily in CA.

**Officers & Directors:** Dorris E. Staples,\* Pres.; Karen Jobe,\* Secy.-Treas.  
**EIN:** 330723110

## 565

### Mary R. Stauffer Foundation

7813 E. 2nd St.  
 Downey, CA 90241

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,138,155 (M); gifts received, \$194,086; expenditures, \$55,047; qualifying distributions, \$63,421; giving activities include \$53,927 for grants (high: \$30,000; low: \$25).

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Mary R. Stauffer.

**EIN:** 954433269

## 566

### Steiner Family Foundation, Inc.

18 Manzanita Pl.  
 Mill Valley, CA 94941

Established in 1987 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,088,662 (M); expenditures, \$77,494; qualifying distributions, \$62,818; giving activities include \$63,037 for 10 grants (high: \$17,537; low: \$125).

**Fields of interest:** Libraries/library science; natural resource conservation & protection; environment.

**Limitations:** Applications not accepted. Giving primarily in the San Francisco Bay Area, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lynn S. Wasser, Pres.; Sharon A. Davis, Secy.; Heather Wasser, C.F.O.

**EIN:** 954133581

**Selected grants:** The following grants were reported in 1996.

\$25,505 to Richard L. Hoffman Foundation, Mars Hill, NC.

\$10,495 to Threshold Foundation, San Francisco, CA.

\$10,000 to Chiripai International Foundation.

\$5,000 to Permacultura America, Santa Fe, NM.

\$5,000 to Tibetan Childrens Foundation, Missoula, MT.

\$1,900 to Maya Educational Foundation, White River Junction, VT.

\$1,000 to Library Foundation of San Francisco, San Francisco, CA.

## 567

### D. R. and C. B. Stephens Charitable Foundation

c/o D.R. Stephens & Co.  
 1 Embarcadero Cir., Ste. 2830  
 San Francisco, CA 94111 (415) 781-8000  
**Contact:** Christina B. Stephens, C.F.O.

Established in 1984 in CA.

**Donor(s):** Donald R. Stephens.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$561,618 (M); expenditures, \$119,292; qualifying distributions, \$103,975; giving

activities include \$104,335 for grants (high: \$33,050).

**Fields of interest:** Museums; elementary/secondary education; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in San Francisco, CA.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Donald R. Stephens, C.E.O.; Christina B. Stephens, C.F.O.

**EIN:** 942951708

**Selected grants:** The following grants were reported in 1996.

\$33,050 to San Francisco Museum of Modern Art, San Francisco, CA. For general support.

\$7,000 to Calvary Presbyterian Church, Riverside, CA. For general support.

\$6,000 to Hamilton Family Center, San Francisco, CA. For general support.

\$5,000 to Fine Arts Museums of San Francisco, San Francisco, CA. For general support.

\$2,000 to San Francisco School Volunteers, San Francisco, CA. For general support.

\$2,000 to Urban School of San Francisco, San Francisco, CA. For general support.

\$1,490 to San Francisco Symphony, San Francisco, CA. For general support.

\$1,000 to Friends of Recreation and Parks, San Francisco, CA. For general support.

\$1,000 to San Francisco Fall Antique Show, San Francisco, CA. For general support.

\$1,000 to San Francisco Zoological Society, San Francisco, CA. For general support.

## 568

### Sterling Foundation ☆

c/o J. Arthur Greenfield & Co.  
 924 Westwood Blvd., Ste. 1000  
 Los Angeles, CA 90024-2910

Established in 1997 in CA.

**Donor(s):** John Dorman, Leslie Dorman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,401,000 (M); gifts received, \$1,401,000; expenditures, \$0.

**Application information:** No grants paid in fiscal year 1997. First year of operation.

**Officers and Directors:** Leslie A. Dorman,\* Pres.; John C. Dorman,\* Secy.-Treas.  
**EIN:** 954656864

## 569

### The Stern Family Foundation ☆

865 S. Figueroa St., Ste. 1800  
 Los Angeles, CA 90017  
**Contact:** Marc I. Stern, Pres.

Established in 1986 in CA.

**Donor(s):** Marc I. Stern, Henley Manufacturing, The Henley Group.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,048,191 (M); gifts received, \$132,563; expenditures, \$47,287; qualifying distributions, \$45,224; giving activities include \$42,641 for grants.

**Fields of interest:** Arts/cultural programs; higher education; education; medical research; Jewish agencies & temples.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Marc I. Stern, Pres. and C.F.O.; Eva S. Stern, V.P.; Patricia A. Curtis, Secy.  
EIN: 330220467

## 570

### Sidney Stern Memorial Fund

c/o Wells Fargo Bank, N.A., Trust Tax Dept.  
P.O. Box 63954  
San Francisco, CA 94163  
*Application address:* c/o Wells Fargo Bank, N.A., 333 S. Grand Ave., Los Angeles, CA 90071; Tel.: (323) 461-3154

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,477,807 (M); expenditures, \$94,140; qualifying distributions, \$78,383; giving activities include \$75,000 for 14 grants (high: \$15,000; low: \$2,000).

**Fields of interest:** Medical care, outpatient care; health care; health associations; residential/custodial care; human services, special populations.

**Limitations:** Giving primarily in Southern CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** H. Paul Colwell, Howard O. Wilson, Wells Fargo Bank, N.A.  
EIN: 956050141

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Braille Institute, Los Angeles, CA.  
\$15,000 to Jewish Orphans Home of Southern California, Los Angeles, CA.

\$15,000 to Orthopaedic Hospital, Los Angeles, CA.

\$8,000 to University of Southern California, Los Angeles, CA.

\$3,000 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$3,000 to City of Hope National Medical Center, Duarte, CA.

\$2,000 to American Cancer Society, Atlanta, GA.

\$2,000 to American Lung Association of Los Angeles County, Los Angeles, CA.

\$2,000 to March of Dimes Birth Defects Foundation, Los Angeles, CA.

\$2,000 to United Way, Inc., Los Angeles, CA.

## 571

### Raymond, Jessie & Rae Stevens Trust ☆

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163

Established in 1993 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,510,778 (M); expenditures, \$83,659; qualifying distributions, \$63,553; giving

activities include \$54,000 for 2 grants of \$27,000 each.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 946659362

**Selected grants:** The following grants were reported in 1997.

\$27,000 to Benevolent and Protective Order of Elks, Juneau Lodge, Juneau, AK. For scholarships.

\$27,000 to Gastineaux Lodge, Mount Juneau, Juneau, AK. For scholarships.

## 572

### The Mike and Corky Hale Stoller Foundation ☆

10960 Wilshire Blvd., Ste. 2150  
Los Angeles, CA 90024

Established in 1997 in CA.

**Donor(s):** Corky Hale Stoller, Mike Stoller.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,101,409 (M); gifts received, \$953,755; expenditures, \$73,247; qualifying distributions, \$72,268; giving activities include \$72,268 for 12 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Animals/wildlife; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Corky Hale Stoller, C.E.O. and Pres.; Mike Stoller, Secy. and Treas.  
EIN: 954625956

## 573

### Edward G. and Dorothy D. Stotsenberg Foundation

(Formerly Clarence H. Piper Foundation)  
9171 Wilshire Blvd., Ste. 512  
Beverly Hills, CA 90210  
*Contact:* Edward G. Stotsenberg, Pres.  
*Application address:* 33525 Mulholland, Malibu, CA 90265

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,676,133 (L); expenditures, \$129,484; qualifying distributions, \$125,484; giving activities include \$125,700 for 7 grants (high: \$113,500; low: \$800).

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to CA. No grants to individuals.

**Officers and Directors:** Edward G. Stotsenberg,\* Pres.; Dorothy D. Stotsenberg,\* Secy.  
EIN: 954265406

## 574

### The Strong Foundation

116 New Montgomery St., Ste. 532  
San Francisco, CA 94105-3607  
(415) 882-7928

Established in 1914 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$877,077 (M); expenditures, \$85,352; qualifying distributions, \$80,590; giving activities include \$59,200 for 51 grants (high: \$3,400; low: \$500).

**Fields of interest:** Education; natural resource conservation & protection; environment; wildlife preservation & protection; agriculture; marine science.

**Types of support:** General/operating support; continuing support; equipment; land acquisition; program development; seed money; research; matching funds.

**Limitations:** Giving primarily in CA and the Pacific Northwest, including AK. No support for schools, hospitals, or political action committees. No grants to individuals, or for conferences or continuing publications.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* 2-page proposal

*Copies of proposal:* 12

*Deadline(s):* Jan. 15, May 15, and Sept. 15

*Board meeting date(s):* 6 times annually

*Final notification:* Mar., July, and Nov.

**Officers and Directors:**\* Charlotte Kimball,\*

V.P.; Wendy Eliot,\* Secy.; Paul Grunland,\*

Treas.; Thomas E. Bowman, Gerald B.

Cullinane, Kathleen Defendorf, John Hoffnagle,

Margaret Kelley, Tamra Peters.

**Number of staff:** None.

EIN: 941167412

**Selected grants:** The following grants were reported in 1996.

\$3,400 to American Land Trust, San Francisco, CA.

\$2,900 to Save Mount Diablo, Walnut Creek, CA.

\$2,800 to Sierra Club Legal Defense Fund.

\$2,600 to Bishops Ranch.

\$2,500 to California Oak Foundation, Oakland, CA.

\$2,100 to Columbia River United, Bingen, WA.

\$1,800 to Bay Area Regional Watershed Network, Richmond, CA.

\$1,700 to Alliance for the Wild Rockies, Missoula, MT.

\$1,200 to Audubon Society, Bitterroot, Friends of, Hamilton, MT.

\$1,200 to Dakota Resource Council, Dickinson, ND.

## 575

### Hadley and Marion Stuart Foundation

c/o Alex Frasco, Sugarman & Co.  
50 California St., No. 470  
San Francisco, CA 94111

Established in 1988 in CA.

**Donor(s):** Marion Butler Stuart.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,150,746 (M); expenditures, \$58,107; qualifying distributions, \$52,000; giving

activities include \$52,000 for 4 grants (high: \$20,000; low: \$2,000).

**Fields of interest:** Education; animal welfare; learning disorders research.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Brett Fullerton Stuart, Marion Butler Stuart, Nan M. Stuart.

**EIN:** 946607854

**Selected grants:** The following grants were reported in 1996.

\$20,000 to American Humane Association. For general support.

\$20,000 to Nature Conservancy, San Francisco, CA. For general support.

\$10,000 to Law Enforcement Training Institute. For general support.

\$2,000 to Sun Valley Ski Education Foundation, Sun Valley, ID. For general support.

## 576

### Studenica Foundation ☆

74 Arguello Cir.

San Rafael, CA 94901 (415) 451-6900

Contact: Michael Djordjevic, Pres.

Application address: 1299 4th St., San Rafael, CA 94901

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$557,784 (M); gifts received, \$116,230; expenditures, \$115,479; qualifying distributions, \$115,479; giving activities include \$26,300 for 6 grants (high: \$11,000; low: \$1,000) and \$88,700 for 13 grants to individuals (high: \$12,700; low: \$500).

**Fields of interest:** Higher education.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in the former Yugoslavia.

**Application information:**

**Deadline(s):** None

**Officers:** Michael D. Djordjevic, Pres.;

Dragoslav Georvievich, Secy.; Peter Chelovich, Treas.

**Director:** Vidak Chelovich.

**EIN:** 943186334

## 577

### Harold R. Swanton & Winifred R.

#### Swanton Foundation

c/o Union Bank of California, N.A.

P.O. Box 60477

Los Angeles, CA 90060

Contact: Annette M. Lercel, V.P., Union Bank of California, N.A.

Established in 1986 in CA.

**Donor(s):** Harold R. Swanton, & Winifred Swanton, &

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,704,636 (M); expenditures, \$83,053; qualifying distributions, \$68,628; giving activities include \$63,000 for 12 grants (high: \$9,500; low: \$500).

**Purpose and activities:** Support limited to charities, with a portion dedicated to the

pulmonic field of medicine, with emphasis on asthma and allergy research, study, and treatment.

**Fields of interest:** Education; hospitals (general); health care; biomedicine; medical research; religion; general charitable giving.

**Types of support:** General/operating support; continuing support; building/renovation; equipment; land acquisition; debt reduction; emergency funds; program development; conferences/seminars; curriculum development; fellowships; internships; scholarship funds; research; technical assistance; program-related investments/loans.

**Limitations:** Giving primarily in CA. No support for political purposes. No grants to individuals.

**Application information:** Applications accepted beginning Sept. 15. Application form required.

**Initial approach:** Letter

**Copies of proposal:** 4

**Deadline(s):** Nov. 15

**Board meeting date(s):** Jan.

**Final notification:** Jan. 30

**Trustee:** Union Bank of California, N.A.

**EIN:** 954019288

## 578

### Symonds Foundation ☆

6329 Laurel Canyon Blvd.

North Hollywood, CA 91606-3228

Established in 1986 in CO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,787,786 (M); expenditures, \$192,029; qualifying distributions, \$103,510; giving activities include \$105,000 for 22 grants (high: \$25,000; low: \$500).

**Fields of interest:** Mental health/crisis services; medical research; housing/shelter, development; human services.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Symonds, Pres.; Robert Symonds, V.P.; William Symonds, Secy.

**Trustee:** Mary Symonds.

**EIN:** 237223088

## 579

### The Taft Foundation ☆

c/o Litton & Williams

255 Maple Ct., Ste. 220

Ventura, CA 93003

Contact: John E. Taft, Pres.

Application address: 2158 Baldwin Rd., Ojai, CA 93023

Established in 1990 in CA.

**Donor(s):** John E. Taft.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$940,811 (M); gifts received, \$180,298; expenditures, \$112,067; qualifying distributions, \$107,893; giving activities include \$102,535 for 18 grants (high: \$92,350; low: \$40).

**Fields of interest:** Museums; arts/cultural programs; natural resource conservation & protection; environment.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Melody Taft, C.E.O.; John E. Taft, Pres.;

Julia Taft-Whitman, Secy.

**EIN:** 770271689

## 580

### Linda Tallen and David Paul Kane

#### Educational & Research Foundation ☆

9460 Wilshire Blvd., Ste. 320

Beverly Hills, CA 90212

Established in 1994 in CA.

**Donor(s):** David Paul Kane.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$955,084 (M); expenditures, \$54,290; qualifying distributions, \$48,931; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Foundations (public).

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mark Brandler, Pres.; Geraldine Wolf, V.P.

**EIN:** 954477151

## 581

### Taslmi Foundation ☆

12400 Wilshire Blvd., Ste. 1000

Los Angeles, CA 90025

Established in 1996 in CA.

**Donor(s):** Shidan Taslmi, Mehran Taslmi, Suzanne Taslmi.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$160,258 (M); gifts received, \$250,250; expenditures, \$101,355; qualifying distributions, \$100,010; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Bahai.

**Limitations:** Applications not accepted. Giving primarily in Evanston, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Shidan Taslmi, Pres.; Mehran Taslmi, Secy. and C.F.O.

**EIN:** 954610596

## 582

### Teichert Foundation

3500 American River Dr.

Sacramento, CA 95864 (916) 484-3364

Contact: Frederick A. Teichert, Exec. Dir.

Established in 1990 in CA.

**Donor(s):** A. Teichert & Son, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$1,358,843 (M); gifts received, \$984,122; expenditures, \$205,500; qualifying distributions, \$205,500; giving activities include \$194,359 for

70 grants (high: \$10,000; low: \$25; average: \$500–\$3,000).

**Purpose and activities:** Support for culture and the arts, education, youth and the elderly, environmental planning and preservation, transportation planning, civic improvement and historical restoration, community and social services, and rehabilitation and health services.

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; education; environment; medical care, rehabilitation; health care; health associations; human services; children & youth, services; aging, centers & services; federated giving programs; government/public administration; aging.

**Limitations:** Giving primarily in Sacramento and the Central Valley, CA. No support for religious, political, or fraternal organizations. No grants to individuals, or for national fundraising campaigns, or for courtesy advertising, benefits, or telephone solicitations.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter of inquiry

*Copies of proposal:* 3

*Deadline(s):* Mar. 31 and Sept. 30

*Board meeting date(s):* Quarterly

*Final notification:* Aug. 23 and Feb. 14

**Officers and Directors:**\* Anne S. Haslam, Secy.; Bruce E. Stimson, C.F.O.; Frederick A. Teichert,\* Exec. Dir.; Thomas J. Hammer, Judson T. Riggs, Melita M. Teichert.  
EIN: 680212355

**Selected grants:** The following grants were reported in 1996.

\$7,500 to Boys and Girls Clubs of Stockton, Stockton, CA.

\$7,500 to Childrens Home of Stockton, Stockton, CA.

\$7,500 to Christmas in April, Sacramento, CA.

\$5,000 to Sacramento Symphony Association, Sacramento, CA.

\$5,000 to Saint Hope Academy, Sacramento, CA.

\$3,500 to San Joaquin Delta College, Stockton, CA.

\$3,000 to Explorit Science Center, Davis, CA.

\$2,500 to Disabled Sports USA, Rockville, MD.

\$2,500 to People Reaching Out, Carmichael, CA.

\$1,500 to Boy Scouts of America, Golden Empire Council, Sacramento, CA.

## 583

### The Tewkesbury Foundation ☆

1279 W. 17th St.

San Pedro, CA 90731

Established in 1996.

**Donor(s):** Arthur D. Phelps.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,965 (L); gifts received, \$1,000,000; expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in 1996. First year of operation.

**Officers:** John Wilson Phelps, Pres.; April Phelps Ford, V.P.

EIN: 330730787

## 584

### David J. & Mary L. G. Theroux Foundation

134 98th Ave.

Oakland, CA 94603

Established in 1993 in CA.

**Donor(s):** Garvey International, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$485,175 (M); gifts received, \$100,000; expenditures, \$200,262; qualifying distributions, \$199,525; giving activities include \$199,289 for 2 grants (high: \$199,039; low: \$250).

**Fields of interest:** Human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David J. Theroux, Mary L.G. Theroux.

EIN: 943180069

## 585

### Thomas Family Foundation

355 S. Grand Ave., No. 4500

Los Angeles, CA 90071

Established in 1990 in CA.

**Donor(s):** James A. Thomas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$296,714 (M); gifts received, \$270,500; expenditures, \$105,430; qualifying distributions, \$98,251; giving activities include \$98,251 for 1 grant.

**Fields of interest:** Human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* James A. Thomas,\*

Chair.; Sally J. Thomas,\* Pres.; Sherrie A.

Preston,\* Secy.; Suzanne E. Thomas,\* C.F.O.

EIN: 954274964

**Selected grants:** The following grants were reported in 1996.

\$98,251 to I Have A Dream Foundation of Los Angeles, South Pasadena, CA.

## 586

### The Walter J. and Holly O. Thomson Foundation ☆

P.O. Box 729

Santa Ynez, CA 93460

Established in 1993 in CA.

**Donor(s):** Walter J. Thomson.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,086,710 (M); gifts received, \$28,100; expenditures, \$54,022; qualifying distributions, \$53,004; giving activities include \$53,226 for grants.

**Fields of interest:** Museums; environment; animals/wildlife; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Walter J. Thomson, Pres.; Walter Robin Heinrich, Secy.; Victor J. Thomson, C.F.O.

EIN: 770357925

## 587

### Thrill Hill Foundation

c/o Chapman Bird & Grey

1990 Bundy Dr., Ste. 200

Los Angeles, CA 90025

Established in 1987 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,526,309 (M); expenditures, \$41,851; qualifying distributions, \$40,500; giving activities include \$40,500 for 7 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** AIDS; medical research; food services; recreation; children & youth, services.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Nancy Chapman, Pres. and Secy.; Jon Landau, V.P.; Bonnie Grey, Treas.

**Number of staff:** None.

EIN: 954150461

## 588

### Perry S. and Stella H. Tracy Scholarship Fund

c/o Wells Fargo Bank, N.A.

P.O. Box 63954

San Francisco, CA 94163

**Scholarship application address:** c/o Bank of America, 3044 Sacramento St., Placerville, CA 95667

Established in 1969.

**Donor(s):** Perry Tracy, Stella Tracy.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,456,585 (M); expenditures, \$77,931; qualifying distributions, \$61,371; giving activities include \$57,580 for 161 grants to individuals (high: \$1,000; low: \$750; average: \$300).

**Purpose and activities:** Awards college scholarships to graduates of high schools in El Dorado County, CA.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in El Dorado County, CA.

**Application information:** Application forms available at El Dorado Independence, Oak Ridge, or Ponderosa high schools. Application form required.

*Deadline(s):* Apr. 19 for 1st time applicants,

Apr. 30 for renewals

*Board meeting date(s):* May and Aug.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 946203372

## 589

### Transition Foundation

1000 Wilshire Blvd., 18th Fl.

Los Angeles, CA 90017 (213) 688-3404

**Contact:** John S. Warren, Esq., Secy.-Treas.

Established in 1968 in CA.

**Donor(s):** Frances B. McAllister.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$16,841 (M); gifts received, \$51,927;



expenditures, \$81,667; qualifying distributions, \$81,108; giving activities include \$80,530 for 5 grants (high: \$27,000; low: \$4,000).

**Fields of interest:** Natural resource conservation & protection; botanical gardens; foundations (public).

**Limitations:** Giving limited to northern AZ. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Mar. 20

**Officers and Directors:**\* Frances B. McAllister,\* Pres.; John S. Warren,\* Secy.-Treas.; Katherine Chase, Platt Cline, Otto Franz, Rayma Sharber. EIN: 952563618

## 590

### The Travelers Foundation ☆

253A 26 St., Ste. 311

Santa Monica, CA 90402 (310) 472-1128

Contact: Holly Engelman, Admin.

Established in 1993 in CA.

**Donor(s):** John K. Morton, Laura Donnelley-Morton.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$23,466 (M); gifts received, \$162,840; expenditures, \$194,171; qualifying distributions, \$192,222; giving activities include \$192,222 for 7 grants (high: \$121,922; low: \$2,500).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funding not acknowledged.

**Officers:** John K. Morton, Pres.; Laura Donnelley-Morton, Secy.-Treas.

EIN: 954471689

## 591

### The Turpin Family Charitable Foundation

70 S. Lake Ave., Ste. 1075

Pasadena, CA 91101

Established in 1993 in CA.

**Donor(s):** George B. Turpin, Pauline H. Turpin.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,983,123 (M); expenditures, \$68,117; qualifying distributions, \$65,105; giving activities include \$65,105 for 35 grants (high: \$25,250; low: \$25).

**Fields of interest:** Museums; elementary/secondary education; human services; international relief.

**Limitations:** Applications not accepted. Giving primarily in Santa Barbara, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* George B. Turpin,\* Chair.; Pauline H. Turpin,\* Pres.; Robert Giesing, V.P.; Brier S. Turpin,\* Secy.; George B. Turpin, Jr.,\* Treas.; Paul H. Turpin,\* C.F.O.; Kent Allebrand, Evan Turpin.

EIN: 954419892

**Selected grants:** The following grants were reported in 1997.

\$25,250 to Music Academy of the West, Santa Barbara, CA.

\$11,000 to Direct Relief International, Santa Barbara, CA.

\$4,000 to United Way of Santa Barbara County, Santa Barbara, CA.

\$2,900 to Crane School, Santa Barbara, CA.

\$2,500 to Choate Rosemary Hall Foundation, Wallingford, CT.

\$2,500 to Williams College, Williamstown, MA.

\$2,000 to Greater Los Angeles Zoo Association, Los Angeles, CA.

\$2,000 to Westridge School for Girls, Pasadena, CA.

\$1,150 to YMCA of Montecito, Montecito, CA.

\$1,050 to Thatcher School, Ojai, CA.

## 592

### The Upjohn California Fund

P.O. Box 90

Carmel Valley, CA 93924

Contact: Cynthia W. Hertlein, Pres.

Incorporated in 1955 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,875,552 (M); expenditures, \$96,257; qualifying distributions, \$77,779; giving activities include \$61,400 for 47 grants (high: \$5,000; low: \$500).

**Fields of interest:** Arts/cultural programs; secondary school/education; education; natural resource conservation & protection; environment; hospitals (general); medical research; children & youth, services; family services; disabled.

**Limitations:** Giving primarily in the CA central coast area. No grants to individuals.

**Application information:** San Francisco Bay Area organizations should address grant requests to The Upjohn Fund of San Francisco rather than to The Upjohn California Fund. Inappropriate requests for funds not acknowledged. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Aug. 30

*Board meeting date(s):* June and Oct.

**Officers and Directors:**\* Cynthia W. Hertlein,\* Pres. and C.F.O.; Nettie Porter,\* V.P.; Lori Silver,\* Secy.; Barbara Gauntlett.

EIN: 946065219

## 593

### The Upjohn Fund of San Francisco

c/o Hanson, Bridgett, Marcus, Vlahos & Rudy

333 Market St., Ste. 2300

San Francisco, CA 94105-2173

Contact: Fred B. Weil, Secy.-Treas.

Established in 1990 in CA.

**Donor(s):** The Upjohn California Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,808,869 (M); expenditures, \$96,340; qualifying distributions, \$75,789; giving activities include \$73,939 for 30 grants (high: \$5,000; low: \$500).

**Fields of interest:** Performing arts; higher education; medical care, in-patient care; health associations; human services; children & youth, services; religion.

**Types of support:** General/operating support; annual campaigns; capital campaigns;

endowment funds; program development; seed money; curriculum development; matching funds.

**Limitations:** Giving limited to the San Francisco Bay Area, CA. No grants to individuals.

**Application information:** Foundation does not acknowledge receipt of applications or notify applicants if proposals will not be considered. Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* None

**Officers and Board Members:**\* John W. Broad,\* Pres.; Ronald Larson,\* V.P.; Fred B. Weil,\* Secy.-Treas.

**Number of staff:** None.

EIN: 943116041

**Selected grants:** The following grants were reported in 1996.

\$5,000 to De La Salle Institute, Chicago, IL.

\$4,000 to Fromm Institute for Lifelong Learning, San Francisco, CA.

\$3,500 to La Cheim School, Pleasant Hill, CA. \$3,000 to San Francisco Conservatory of Music, San Francisco, CA.

\$2,500 to Dominican School of Philosophy and Theology, Berkeley, CA.

\$2,500 to San Francisco State University Foundation, San Francisco, CA.

\$2,500 to San Francisco Symphony, San Francisco, CA.

\$2,000 to Saint Vincents Day Home, Oakland, CA.

\$1,500 to Hospice of Contra Costa County, Walnut Creek, CA.

\$1,500 to Mission Hospice of San Mateo County, San Mateo, CA.

## 594

### Valilima Foundation

P.O. Box 409

St. Helena, CA 94574

Contact: Elizabeth Baer, Vice-Chair.

*Application address:* P.O. Box 229, St. Helena, CA 94574

Established in 1968; Classified as a private operating foundation in 1973.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,337,466 (M); gifts received, \$1,956; expenditures, \$49,333; qualifying distributions, \$35,552; giving activities include \$575 for 2 grants (high: \$500; low: \$75).

**Fields of interest:** Museums; historic preservation/historical societies.

**Limitations:** Giving limited to CA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* Elizabeth Baer,\* Chair.; William Von Metz,\* Vice-Chair.; Rene Fontaine,\* Secy.; John Ritchie,\* Treas.; Patricia Beresford, Anthony Bliss, Mrs. Jamie Davies, Larry Dinnean, Hon. Scott Snowden, Roger Swearingen.

EIN: 941673783

## 595

**Donald T. and Rachel C. Valentine****Foundation**

c/o FR &amp; CO

2882 Sand Hill Rd.

Menlo Park, CA 94025

Contact: Rachel C. Valentine, Pres. and Donald T. Valentine, Secy.-Treas.

Established in 1992 in CA.

**Donor(s):** Rachel C. Valentine, Donald T. Valentine.**Foundation type:** Independent**Financial data** (yr. ended 10/31/97): Assets, \$1,678,791 (M); gifts received, \$496,051; expenditures, \$126,435; qualifying distributions, \$120,000; giving activities include \$120,000 for 9 grants (high: \$31,000; low: \$2,500).**Fields of interest:** Music; higher education; health associations; hospitals (general); family services, domestic violence.**Limitations:** Giving primarily in CA.**Application information:** Application form not required.*Initial approach:* Letter*Deadline(s):* None**Officers:** Rachel C. Valentine, Pres.; Donald T. Valentine, Secy.-Treas.**Directors:** Christian Valentine, Hillary Valentine, Mark Valentine.

EIN: 943169134

**Selected grants:** The following grants were reported in 1997.

\$31,000 to Palo Alto Clinic, Palo Alto, CA. For building fund.

\$25,000 to Palo Alto Medical Foundation for Health Care, Research and Education, Palo Alto, CA. For research.

\$21,500 to Community Breast Health Project, Palo Alto, CA. For research.

\$10,000 to K Q E D, San Francisco, CA. For children's programs.

\$10,000 to Planned Parenthood Federation of America, San Francisco, CA. For education programs.

\$10,000 to University of California, Berkeley, CA. For management program.

\$5,000 to Saint Lawrence University, Canton, NY. For research.

\$5,000 to San Francisco Opera, San Francisco, CA.

\$2,500 to Menlo School and Menlo College, Atherton, CA. For scholarships.

## 596

**Van Strum Foundation** ☆

232 Baywood Dr.

Newport Beach, CA 92660

Contact: Laura H. Blewett, Secy. and Tr.

FAX: (949) 719-1725

Established in 1983.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,347,319 (M); expenditures, \$81,576; qualifying distributions, \$56,000; giving activities include \$36,000 for 16 grants (high: \$5,000; low: \$1,500; average: \$1,500-\$5,000).**Fields of interest:** Higher education; mental health, treatment.**Types of support:** Annual campaigns.**Limitations:** Giving primarily in CA and OR.**Application information:***Initial approach:* Letter*Deadline(s):* None**Officers and Trustees:** Laura Blewett, \* Secy.; Stevens Van Strum, Mgr.; Cecilia Van Strum Nobel, Robert Nobel.

EIN: 942870047

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Chesapeake Bay Maritime Museum, Saint Michaels, MD.

\$5,000 to Mills-Peninsula Hospitals Foundation, San Mateo, CA.

\$5,000 to San Mateo County General Hospital Foundation, San Mateo, CA.

\$5,000 to Smith College, Northampton, MA.

\$5,000 to White Bird Clinic, Eugene, OR.

\$4,000 to Lawrence Hall of Science, Berkeley, CA.

\$3,500 to San Francisco Symphony, San Francisco, CA.

\$3,500 to United Way, The, San Francisco, CA.

\$3,000 to Northwest Coalition for Alternatives to Pesticides, Eugene, OR.

\$1,500 to San Mateo County Community College District Foundation, San Mateo, CA.

## 597

**The Vanoff Family Foundation**

1438 N. Gower St., Box 21

Hollywood, CA 90028

Established in 1982 in CA; funded in 1984.

**Donor(s):** Nick Vanoff, Felisa Vanoff.**Foundation type:** Independent**Financial data** (yr. ended 12/31/95): Assets, \$259,063 (M); expenditures, \$56,426; qualifying distributions, \$54,748; giving activities include \$52,717 for 71 grants (high: \$19,600; low: \$25).**Fields of interest:** Performing arts; environment; animal welfare.**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Felisa Vanoff, Pres. and Treas.;

Nicholas E. Vanoff, Secy.

EIN: 953900688

## 598

**Genevieve A. Vedder Trust** ☆

c/o Wells Fargo Bank, N.A.

P.O. Box 63954

San Francisco, CA 94163

Established in 1993 in CA.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,202,046 (M); expenditures, \$75,263; qualifying distributions, \$64,040; giving activities include \$39,159 for grants.**Fields of interest:** Higher education.**Limitations:** Applications not accepted. Giving limited to Los Angeles, CA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustee:** Wells Fargo Bank, N.A.

EIN: 946603554

## 599

**Grace Vehmeyer Trust**

c/o Wells Fargo Bank, N.A., Trust Tax Dept.

P.O. Box 63954

San Francisco, CA 94163

Established in 1973.

**Foundation type:** Independent**Financial data** (yr. ended 06/30/97): Assets, \$1,814,498 (M); expenditures, \$113,547; qualifying distributions, \$71,935; giving activities include \$63,815 for 29 grants (high: \$7,000; low: \$500).**Purpose and activities:** Scholarships for graduates of four high schools in CA; support also for welfare, hospitals, and youth.**Fields of interest:** Higher education; hospitals (general); human services; youth, services; general charitable giving.**Types of support:** Scholarship funds.**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals directly.**Application information:** Contact high school for scholarship information; unsolicited requests for funds not considered.**Trustee:** Wells Fargo Bank, N.A.

EIN: 946370547

**Selected grants:** The following grants were reported in 1997.

\$7,000 to University of California, Berkeley, CA.

\$6,000 to Lucile Salter Packard Childrens

Hospital at Stanford, Palo Alto, CA.

\$5,000 to University of California, Davis, CA.

\$2,000 to Family Service Association of the

Mid-Peninsula, Palo Alto, CA.

\$2,000 to Pilgrim Haven, Los Altos, CA.

\$1,750 to Pomona College, Claremont, CA.

\$1,500 to San Francisco State University, San

Francisco, CA.

\$1,500 to University of California, Santa Cruz,

CA.

\$1,000 to University of California, Santa

Barbara, CA.

\$500 to College of San Mateo, San Mateo, CA.

## 600

**The David Vickter Foundation** ☆

10100 Emeryway Way, Ste. 101

Los Angeles, CA 90067

Established in 1983 in CA.

**Donor(s):** David Vickter.**Foundation type:** Independent**Financial data** (yr. ended 10/31/97): Assets, \$13,651 (M); gifts received, \$51,250; expenditures, \$53,291; qualifying distributions, \$53,291; giving activities include \$52,400 for grants.**Fields of interest:** Hospitals (general); arthritis research; human services; children & youth, services; federated giving programs; general charitable giving.**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** David Vickter, C.E.O.; Lenore Jacoby, Secy.

EIN: 953883733

**601****Alexander F. Victor Foundation**

P.O. Box 140  
Monterey, CA 93942-6001 (831) 649-1100  
Contact: George R. Walker, C.E.O.

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,262,451 (M); expenditures, \$92,434; qualifying distributions, \$65,102; giving activities include \$62,250 for 35 grants (high: \$10,000; low: \$500).

**Fields of interest:** Law school/education; education; family planning; human services; community development.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Initial approach:* Letter on letterhead

*Deadline(s):* Nov. 15

**Officers:** George R. Walker, C.E.O.; Dorothy A. Johnson, Secy.; Patricia A. Walker, C.F.O.  
EIN: 946121837

**Selected grants:** The following grants were reported in 1997.

\$16,800 to Robert Louis Stevenson School, Pebble Beach, CA. 2 grants: \$10,000 (For faculty enrichment program), \$6,800 (For general support).

\$5,850 to Community Foundation for Monterey County, Monterey, CA. For general support.

\$5,000 to Community Hospital Foundation, Cancer Center, Monterey, CA.

\$2,000 to Alliance on Aging, Monterey, CA. For general support.

\$2,000 to Josephine Kernes Memorial for Education, Monterey, CA. For general support.

\$2,000 to Legal Services for Seniors, Pacific Grove, CA. For general support.

\$2,000 to Ohio State University, Columbus, OH. For general support.

\$1,920 to Monterey County Symphony Association, Carmel, CA. For general support.

\$1,680 to Rotary Foundation of Rotary International, Evanston, IL. For general support.

**602****The Vinnell Foundation**

130 N. Brand Blvd., 4th Fl.  
Glendale, CA 91203-2602 (818) 500-7755  
Contact: Ernest R. Baldwin, V.P.

Established in 1959 in CA.

**Donor(s):** Allan S. Vinnell.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,241,723 (M); expenditures, \$94,821; qualifying distributions, \$88,027; giving activities include \$82,000 for 9 grants (high: \$20,000; low: \$3,500).

**Purpose and activities:** Support for higher education, especially engineering education.

**Fields of interest:** Higher education; engineering school/education; engineering.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CA and AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Apr. and Dec.

**Officers and Directors:**† Don L. McRae,\* C.E.O. and Pres.; James W. DeSimone,\* V.P.; Herbert H. Uyeda,\* V.P.; John M. Carmack,\* Secy. and C.F.O.

**Number of staff:** None.

EIN: 956085927

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Arizona State University, College of Engineering and Construction, Tempe, AZ.

\$15,000 to Independent Colleges of Southern California, Los Angeles, CA.

\$10,000 to California State Polytechnic University, Pomona, CA.

\$10,000 to Harvey Mudd College, Claremont, CA.

\$8,500 to Oregon State University, Corvallis, OR. For Construction Engineering Management Program.

\$5,000 to California State Polytechnic University, San Luis Obispo, CA.

\$5,000 to Occidental College, Los Angeles, CA.

\$5,000 to Pepperdine University, Malibu, CA.

\$3,500 to Kansas State University, Architectural Engineering and Construction Service Department, Manhattan, KS.

**603****Myatt W. Volentine Foundation**

19 W. Carrillo St.  
Santa Barbara, CA 93101

Established in 1988 in CA.

**Donor(s):** Myatt W. Volentine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$804,666 (M); expenditures, \$83,037; qualifying distributions, \$68,314; giving activities include \$54,333 for 15 grants (high: \$12,000; low: \$1,000).

**Fields of interest:** Higher education; medical care, in-patient care; athletics/sports, water sports; girls clubs; human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Myatt W. Volentine, Pres.; Diane K. Hayes, V.P.

EIN: 770203235

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Alano Club of Santa Barbara, Santa Barbara, CA.

\$4,500 to Santa Barbara New House, Santa Barbara, CA.

\$4,000 to Santa Barbara City College, Santa Barbara, CA.

\$3,500 to Casa Serena, Santa Barbara, CA.

\$3,333 to Santa Barbara Rescue Mission, Santa Barbara, CA.

\$3,000 to Girls Inc. of Carpinteria, Carpinteria, CA.

\$2,000 to Rehabilitation Institute at Santa Barbara, Santa Barbara, CA.

\$2,000 to Westmont College, Santa Barbara, CA.

\$1,000 to Assistance League of Santa Barbara, Santa Barbara, CA.

\$1,000 to YMCA of Santa Barbara, Santa Barbara, CA.

**604****Clara Edith Vose Foundation**

c/o Rimel & Rimel  
315 Centennial Way  
Tustin, CA 92780

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$966,635 (M); expenditures, \$71,167; qualifying distributions, \$59,286; giving activities include \$52,000 for 31 grants (high: \$8,700; low: \$100).

**Fields of interest:** Elementary/secondary education; Protestant agencies & churches.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Officers and Trustees:**† James F. Willis,\* Pres.; Nancy Arnold,\* 1st V.P.; Stephen M. Todd,\* 2nd V.P.; Jacquelyn D. Rimel,\* Secy.; Patricia Leeder,\* Treas.; Jack J. Rimel.

EIN: 956125526

**605****Andrew Wagner Peace Trust ☆**

P.O. Box 1092  
Arcata, CA 95518 (707) 611-0346  
Contact: Robert Hitchcock, Tr.

Established in 1994 in CA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$621,410 (M); expenditures, \$74,797; qualifying distributions, \$64,118; giving activities include \$61,748 for grants.

**Fields of interest:** Orchestra (symphony); human services; human rights (international).

**Application information:**

*Initial approach:* Letter

*Deadline(s):* 90 days prior to need

**Trustees:** Beverly Allen, Robert Hitchcock, Sue Lee Mossman.

EIN: 686053254

**606****Charles Hughes Wait Testamentary Trust ☆**

c/o Wells Fargo Bank, N.A.  
P.O. Box 63954  
San Francisco, CA 94163

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,103,084 (M); expenditures, \$89,396; qualifying distributions, \$64,340; giving activities include \$60,023 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 946671099

**Selected grants:** The following grants were reported in 1997.

\$60,023 to Pajaro Valley Unified School District, Watsonville, CA.

607

**Kathryn E. Wait Trust**

c/o Wells Fargo Bank, N.A., Trust Tax Dept.  
P.O. Box 63954, MAC 0103-179  
San Francisco, CA 94163

Established in 1992 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/95): Assets, \$1,145,890 (M); expenditures, \$58,445; qualifying distributions, \$44,858; giving activities include \$30,646 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 946646166

608

**Walton Avenue Foundation \***

P.O. Box 85285  
San Diego, CA 92186

Established in 1958 in CA.

**Donor(s):** Harvey Furgatch.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$177,805 (M); gifts received, \$174,680; expenditures, \$86,299; qualifying distributions, \$86,155; giving activities include \$85,385 for grants.

**Fields of interest:** Museums; natural resource conservation & protection; wildlife preservation & protection; cancer; human services.

**Limitations:** Applications not accepted. Giving primarily in CA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Harvey Furgatch,\* Pres.; Louis Wolfshimer,\* Secy.

**EIN:** 956039853

609

**Jeanne Ward Faith Foundation \***

Goodyear Bldg.  
2425 Mission St., Ste. 1  
San Marino, CA 91108  
Contact: Timothy J. McKnight, Secy.-Treas.

Established in 1982.

**Donor(s):** Jeanne Ward.†

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,825,729 (M); gifts received, \$1,167,600; expenditures, \$73,254; qualifying distributions, \$58,950; giving activities include \$18,000 for 5 grants (high: \$5,000; low: \$1,500), \$10,000 for 10 grants to individuals of \$1,000 each and \$48,950 for 4 foundation-administered programs.

**Purpose and activities:** Scholarships for study in the arts to high school seniors in Pasadena Community College District, CA.

**Fields of interest:** Visual arts; arts/cultural programs; higher education; children & youth services.

**Types of support:** General/operating support; curriculum development; scholarship funds.

**Limitations:** Giving limited to Los Angeles County, CA, with emphasis on the Pasadena Community College District, area.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Initial approach:** Through school art departments

**Deadline(s):** Mid Apr. for students and Mid Dec. for others

**Board meeting date(s):** Apr., Dec., and other special meetings

**Final notification:** May

**Officers:** Nancy Shaw, Pres.; Timothy J. McKnight, Secy.-Treas.

**Directors:** William E. Goldman, James Love.

**Number of staff:** 1 full-time professional; 1 full-time support.

**EIN:** 953761013

610

**Watling Foundation, Inc. \***

c/o Sallie R. Watling  
P.O. Box 66773  
Los Angeles, CA 90066

Established in 1961.

**Donor(s):** John Watling III.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,234,939 (M); gifts received, \$1,000; expenditures, \$41,315; qualifying distributions, \$39,500; giving activities include \$39,500 for grants.

**Fields of interest:** Education; health care; health organizations; federated giving programs; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Watling III, Pres.; Sally Rice Watling, V.P.

**EIN:** 386056458

611

**Katharine Audrey Webb Foundation \***

5670 Wilshire Blvd., Ste. 1450  
Los Angeles, CA 90036 (323) 954-3111  
Contact: Nancy Brakensiek

Established in 1992 in CA.

**Donor(s):** Katharine Audrey Webb.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,638,823 (M); expenditures, \$188,266; qualifying distributions, \$159,096; giving activities include \$152,000 for grants.

**Fields of interest:** Museums; education.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Martin McBroom,\* Pres.; Floris Switzer,\* Secy.; William Switzer,\* Treas.; Berkeley W. Johnston, Ann Marie Pizzini.

**EIN:** 954363175

612

**C. A. Webster Foundation**

P.O. Box 126  
Linden, CA 95236  
Contact: William H. Williams  
Application address: 8000 N. Clements Rd.,  
Linden, CA 95326

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,723,012 (M); expenditures, \$79,364; qualifying distributions, \$79,364; giving activities include \$76,500 for 22 grants (high: \$9,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; animal welfare; human services.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in the Stockton, CA, area. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Final notification:** 4 months

**Directors:** Alberta Lewallen, Dorothy Lundblad, Webster Williams, William H. Williams.

**EIN:** 946072116

613

**Adolph and Etta Weinberg Foundation**

5355 E. Airport Dr.  
Ontario, CA 91761 (909) 983-9766  
Contact: Rhona Weinberg Gewelber, Pres.

Incorporated in 1952 in CA.

**Donor(s):** Coast Grain Co.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,403,265 (M); gifts received, \$75,000; expenditures, \$70,696; qualifying distributions, \$64,240; giving activities include \$64,240 for 23 grants (high: \$14,500; low: \$20).

**Fields of interest:** Museums; medical research; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Copies of proposal:** 2

**Deadline(s):** June 30

**Officers:** Rhona Weinberg Gewelber, Pres.; Marcha Weinberg, Secy.

**Directors:** William A. Seligmann, Robert A. Weinberg, M.D., Roxann Weinberg.

**Number of staff:** 1 part-time support.

**EIN:** 956075855

**Selected grants:** The following grants were reported in 1996:

\$14,500 to Autry Museum of Western Heritage, Los Angeles, CA.

\$13,900 to Ida Mayer Cummings Auxiliary Jewish Home for the Aged, Reseda, CA.

\$10,000 to Sinai Temple.

\$7,950 to CHP 11-99 Foundation, Norwalk, CA.

\$3,740 to City of Hope, CA.

\$2,900 to National Charity League/Foundation for Children, Los Angeles, CA.

\$2,250 to Assistance League of Southern California, Los Angeles, CA.

\$1,500 to Temple Beth Tikvah.

\$200 to Living Desert Reserve, Palm Desert, CA.

614

**Charles M. Weinberg Fund**

c/o Stanley Hauser Accountancy Corp.  
1416 6th St.  
Santa Monica, CA 90401

Established in 1955 in CA.

**Donor(s):** Maynard and Charlotte Franklin Living Trust.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/96): Assets, \$844,441 (M); gifts received, \$47,000; expenditures, \$113,581; qualifying distributions, \$105,794; giving activities include \$106,475 for 23 grants (high: \$40,175; low: \$200).

**Fields of interest:** Hospitals (general); human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Southern CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charlotte Franklin, Gil Wayne.

EIN: 956029434

**Selected grants:** The following grants were reported in 1996.

\$40,175 to Cedars-Sinai Medical Center, Los Angeles, CA.

\$20,000 to United Jewish Fund, Santa Monica, CA.

\$15,000 to United Jewish Appeal.

\$3,000 to United Friends of the Children, Los Angeles, CA.

\$2,500 to Habitat for Humanity, CA.

\$2,500 to Jefferson Center for Character Education, Pasadena, CA.

\$2,500 to Wise Senior Services, Santa Monica, CA.

\$1,000 to Jewish Homes for the Aging of Greater Los Angeles, Reseda, CA.

\$1,000 to Julia Ann Singer Pre-School Psychiatric Center, Los Angeles, CA.

\$1,000 to Volunteers of America, Los Angeles, CA.

615

**The Weintraub Family Foundation**

c/o Golden/Goldberg Accountancy Corp.  
9100 Wilshire Blvd., Ste. 455E  
Beverly Hills, CA 90212

Established in 1988 in CA.

**Donor(s):** Jerome Weintraub.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$261,217 (M); expenditures, \$139,938; qualifying distributions, \$139,626; giving activities include \$139,800 for 11 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; medical school/education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Southern CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jerome Weintraub, Pres.; Nathan Golden, V.P.; Jane Weintraub, Secy.-Treas.

EIN: 954233932

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Crossroads School for Arts and Sciences, Santa Monica, CA.

\$25,000 to George Bush Presidential Library Center, College Station, TX.

\$25,000 to Sarah Lawrence College, Bronxville, NY.

\$25,000 to United Jewish Fund.

\$10,000 to Chabad.

\$10,000 to Saint Johns Hospital and Health Center Foundation, Santa Monica, CA.

\$10,000 to University of California, Berkeley, CA.

\$5,000 to Childrens Diabetes Foundation, Beverly Hills, CA.

\$2,000 to Music Center Unified Fund, Los Angeles, CA.

\$1,800 to Desert Charities, Rancho Mirage, CA.

616

**Weiser Family Foundation** ☆

c/o John W. Weiser  
23 Spring Rd.  
Kentfield, CA 94904

Established in 1993 in CA.

**Donor(s):** John W. Weiser, Maria A. Weiser.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$176,013 (M); gifts received, \$50,000; expenditures, \$51,275; qualifying distributions, \$49,870; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Elementary/secondary education.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John W. Weiser, Pres.; Maria A. Weiser, V.P. and C.F.O.; George Argyris, Secy.  
EIN: 943193057

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Regis High School, NYC, NY.

617

**Weisman Foundation**

c/o Theodore Weisman  
724 N. Crescent Dr.  
Beverly Hills, CA 90210-3332

Established in 1951.

**Donor(s):** Theodore Weisman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,008,553 (M); expenditures, \$41,990; qualifying distributions, \$34,995; giving activities include \$34,150 for 85 grants (high: \$4,750).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; hospitals (general); health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Noel Frankel, Sharon Frankel, Jay Nadel, Judy Nadel, Theodore Weisman.  
EIN: 956027464

618

**Lawrence Weissberg Foundation**

100 Spear St., Ste. 520  
San Francisco, CA 94105 (415) 777-0414  
Contact: Frederick Weissberg, V.P.

Established in 1986 in CA.

**Donor(s):** Lawrence Weissberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,806,226 (M); expenditures, \$156,857; qualifying distributions, \$149,587; giving activities include \$144,063 for 16 grants (high: \$90,058; low: \$5).

**Purpose and activities:** Support for organizations that (1) provide charity for Jewish people; (2) train or educate parents to rear their children in a healthy environment; or (3) educate or assist in the education of underprivileged children. At least 80 percent of the grants awarded are earmarked to foster the charitable purposes of Jewish people.

**Fields of interest:** Education; human services; children & youth, services; family services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA and NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Lawrence Weissberg,\* Pres.; Frederick Weissberg,\* V.P.; Marvin Weissberg,\* V.P.; William Weissberg,\* V.P.  
EIN: 943025149

**Selected grants:** The following grants were reported in 1997.

\$90,058 to American Friends of Shalom Hartman Institute, Englewood, NJ. For general support.

\$37,000 to Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties, San Francisco, CA. For general support.

\$2,000 to American Committee for the Weizmann Institute of Science, NYC, NY. For general support.

\$2,000 to Jewish Museum, San Francisco, CA. For general support.

\$1,800 to San Francisco Opera, Medallion Society, San Francisco, CA. For general support.

\$1,000 to Jewish Home for the Aged, San Francisco, CA. For general support.

\$600 to Hebrew Union College-Jewish Institute of Religion, R.P. Brookdale Center, NYC, NY. For general support.

\$500 to P.E.F. Israel Endowment Funds, NYC, NY. For general support.

\$50 to Congregation Emanu-El, San Francisco, CA. For general support.

\$50 to Hebrew Free Loan Association of San Francisco, San Francisco, CA. For general support.

# 619

## Lawrence Welk Foundation

1299 Ocean Ave., Ste. 800  
Santa Monica, CA 90401  
Contact: Lisa Parker, Exec. Dir.

Incorporated in 1960 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$485,328 (M); expenditures, \$89,054; qualifying distributions, \$83,500; giving activities include \$83,500 for 24 grants (high: \$8,500; low: \$200).

**Fields of interest:** Child development, education; human services; child development services; family services.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; equipment; program development; seed money; program evaluation; matching funds.

**Limitations:** Giving limited to Southern CA. No grants to individuals, or for endowment funds, emergency funds, deficit financing, publications, conferences, scholarships, or fellowships; no loans.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Aug. 1

*Board meeting date(s):* Oct.

**Officers and Directors:**\* Lisa Parker,\* Pres. and Exec. Dir.; Shirley Fredericks,\* V.P.; Kevin Welk, Secy.; John Fredericks, Treas.; David Fredericks, Robert Fredericks, Christine Mack, David Mack, James Mack, Laura Segall, Lawrence Welk, Jr., Lawrence Welk III.

**Number of staff:** 1 full-time professional.

**EIN:** 956064646

**Selected grants:** The following grants were reported in 1997.

\$8,500 to Los Angeles Urban Funders, Los Angeles, CA.

\$7,500 to Proyecto Pastoral, Los Angeles, CA.

\$7,500 to Venice Family Clinic, Venice, CA.

\$5,000 to Beyond Shelter, Los Angeles, CA.

\$5,000 to Early Childhood Center, Los Angeles, CA.

\$5,000 to Friends of Child Advocates, Marina, CA.

\$5,000 to Saint Joseph Center, Venice, CA.

\$5,000 to West Side Food Bank, Santa Monica, CA.

\$4,000 to AVID Center, San Diego, CA.

\$4,000 to United Way of San Diego County, San Diego, CA.

# 620

## Wender-Weiss Foundation for Children ☆

555 Bryant St., Ste. 300  
Palo Alto, CA 94301 (650) 321-2114  
Contact: Amy Wender, Pres.

Established in 1994 in CA.

**Donor(s):** Amy Wender, Stefan Pauli.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$87,207 (M); gifts received, \$171,000; expenditures, \$324,489; qualifying distributions, \$236,752; giving activities include \$86,030 for grants.

**Fields of interest:** Athletics/sports, training; foundations (community).

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Amy Wender, Pres.; Stacy Dryer, Secy.; H. Simowitz, Treas.

**EIN:** 770381972

# 621

## The Wertheimer Foundation

100 Universal City Plz., Bldg. 500, 15th Fl.  
Universal City, CA 91608 (818) 777-2956  
Contact: Ira T. Wertheimer

Established in 1986 in CA.

**Donor(s):** Thomas Wertheimer, Ira T. Wertheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$905,462 (M); expenditures, \$154,943; qualifying distributions, \$145,165; giving activities include \$145,165 for 50 grants (high: \$40,100; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; education; health associations; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in the Los Angeles, CA, area. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Thomas Wertheimer,\* Pres.; Elinor Wertheimer,\* Secy.; Susan Wertheimer,\* Secy.; Douglas Wertheimer,\* C.F.O.

**EIN:** 954090231

# 622

## Wheatley Foundation

3201 Ash St.  
Palo Alto, CA 94306-2240

Established in 1987 in CA.

**Donor(s):** Jack R. Wheatley, Mary L. Sharp Wheatley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$833,009 (M); gifts received, \$200,000; expenditures, \$64,283; qualifying distributions, \$64,283; giving activities include \$60,000 for 3 grants (high: \$25,000; low: \$10,000).

**Fields of interest:** Museums; human services.

**International interests:** Philippines.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the Philippines and the western U.S. No grants to individuals or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elizabeth S. Wheatley Lambert, Mary M. Wheatley McQuinn, Victoria S. Wheatley Schmidt, Charles Scott Wheatley, Jack R. Wheatley, John S. Wheatley, Mary L. Sharp Wheatley, Robert Sharp Wheatley.

**Number of staff:** None.

**EIN:** 770165459

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Deseret International Foundation, Ojai, CA.

\$25,000 to Enterprise Mentors International, Saint Louis, MO.

\$10,000 to Rockford Institute, Rockford, IL.

# 623

## Wheel Works Foundation ☆

802 S. 1st St.  
San Jose, CA 95110

Established in 1994 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$55,505 (M); gifts received, \$174,900; expenditures, \$180,068; qualifying distributions, \$180,053; giving activities include \$94,063 for grants.

**Fields of interest:** Recreation; human services.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael T. Hexner, Richard L. Sutherland.

**EIN:** 770374995

# 624

## James L. White Foundation

12759 Foothill Blvd., Ste. C222  
Rancho Cucamonga, CA 91739

Established in 1986 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$811,735 (M); expenditures, \$72,359; qualifying distributions, \$71,907; giving activities include \$65,500 for 18 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Human services; youth, services; general charitable giving.

**Limitations:** Giving limited to eastern Los Angeles and western San Bernardino counties, CA. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

**Trustee:** First Trust Bank.

**EIN:** 336017847

# 625

## Billy and Audrey L. Wilder Foundation ☆

c/o Harold Nelson, CPA  
6345 Balboa, Ste. 382  
Encino, CA 91316

Established in 1996 in California.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$69,415 (L); gifts received, \$130,000; expenditures, \$139,410; qualifying distributions, \$134,900; giving activities include \$134,900 for grants (high: \$50,000).

**Fields of interest:** Hospitals (general); general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Billy Wilder, Pres.; Audrey Wilder, Secy.

EIN: 954569162

626

**The Winkler Family Foundation**  
c/o Gordon, Fishburn & Schlossman  
11812 San Vicente Blvd., Ste. 200  
Los Angeles, CA 90049

Established in 1987 in CA.

**Donor(s):** Irwin Winkler, Margo Winkler.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,102,503 (M); expenditures, \$55,714; qualifying distributions, \$25,591; giving activities include \$53,333 for 19 grants (high: \$10,000; low: \$250).

**Fields of interest:** Health associations; foundations (private independent); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:***Initial approach:* Proposal*Deadline(s):* None

**Officers:** Irwin Winkler, Pres.; Charles Winkler, V.P.; David Winkler, V.P.; Margo Winkler, Secy. and C.F.O.

EIN: 954081967

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Academy Foundation, Beverly Hills, CA.

\$10,000 to American Cancer Society, Culver City, CA.

\$8,333 to University of California, Berkeley, CA.

\$5,000 to American Red Cross, Los Angeles, CA.

\$5,000 to Elton John AIDS Foundation, Beverly Hills, CA.

\$2,000 to Greenpeace Fund, DC.

\$2,000 to Robin Hood Foundation, NYC, NY.

\$1,000 to Heal The Bay, Santa Monica, CA.

\$1,000 to Surfrider Foundation, Huntington Beach, CA.

\$500 to California AIDS Ride, Los Angeles, CA.

627

**The Barbara A. and Thomas F. Wolfe Foundation, Inc.**

1221 Jones St.

San Francisco, CA 94109

*Contact:* Barbara A. Wolfe, Secy.

*Application address:* 710 Shiloh Terr., P.O. Box 281, Windsor, CA 95492-0281

Established in 1994 in CA.

**Donor(s):** Barbara A. Wolfe, Thomas F. Wolfe.**Foundation type:** Independent

**Financial data** (yr. ended 07/31/95): Assets, \$1,898,316 (M); gifts received, \$1,004,928; expenditures, \$17,432; qualifying distributions, \$16,500; giving activities include \$16,500 for 4 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; general charitable giving.

**Limitations:** Giving limited to the San Francisco Bay Area, CA. No grants to individuals.

**Application information:***Initial approach:* Proposal*Deadline(s):* None

**Officer and Directors:**\* Barbara A. Wolfe,\* Secy.; Thomas F. Wolfe.

EIN: 943215896

628

**Gerald & Elizabeth Woodard Foundation** ☆

705 N. Foothill Rd.

Beverly Hills, CA 90210

Established in 1989 in CA.

**Donor(s):** Gerald Woodard, Elizabeth Woodard.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$496,406 (M); expenditures, \$71,151; qualifying distributions, \$69,342; giving activities include \$69,665 for 9 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Museums (art); hospitals (general); cancer research.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gerald Woodard, Pres.; Elizabeth Woodard, V.P.

EIN: 954239435

629

**Barlow Woodworth Charitable Trust**

P.O. Box 1737

Bakersfield, CA 93302

Established in 1985 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$949,316 (M); expenditures, \$81,383; qualifying distributions, \$72,017; giving activities include \$72,750 for 5 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Youth development, religion; youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Bakersfield, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Earle J. Gibbons, Isabel Tilley.

EIN: 770086952

630

**The Severin Wunderman Family Foundation**

2 Wrigley

Irvine, CA 92618

Established in 1985.

**Donor(s):** Severin Wunderman.**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,009,658 (M); gifts received, \$1,010,811; expenditures, \$50,144; qualifying distributions, \$50,144; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Cancer.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Severin Wunderman, Pres.; Lawrence P. Edelman, C.O.O.; Richard E. Tomlin, Secy.-Treas.

EIN: 330642389

631

**Yih Family Foundation** ☆

170-F Alamo Plz., Ste. 372

Alamo, CA 94507 (925) 855-4713

*Contact:* Roy Paxon Yih, Pres.

Established in 1997.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,758,744 (M); gifts received, \$2,039,844; expenditures, \$28,934; qualifying distributions, \$26,695; giving activities include \$20,000 for 2 grants of \$10,000 each.

**Fields of interest:** Food services, congregate meals.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

**Officers:** Shou-Chen Yih, Chair.; Roy Paxon Yih, Pres.; Irene C.P. Yih, V.P. and Treas.; Cathy Yih, Secy.

EIN: 943270705

632

**Youth Development Foundation**

13541 Franceschi Rd.

Calliente, CA 93518

*Contact:* Jennifer Randall, Tr.

Established in 1953 in CA.

**Donor(s):** Paul M. Randall.†**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,816,887 (M); expenditures, \$59,730; qualifying distributions, \$57,509; giving activities include \$55,756 for grants.

**Fields of interest:** Performing arts; dance; child development, education; higher education; education; environment; animal welfare; medical research; youth, services; child development, services.

**Types of support:** General/operating support; program development; scholarship funds.

**Limitations:** Giving primarily in CA.

**Application information:** Application form not required.

*Initial approach:* Letter*Copies of proposal:* 2*Deadline(s):* None*Board meeting date(s):* Mar.*Final notification:* Feb.; positive responses only

**Trustees:** Frank R. Randall, Jennifer Randall, Joan P. Randall, Paul S. Randall.

**Number of staff:** 1 part-time support.

EIN: 956087405

633

**The Zaffaroni Foundation**

c/o Greenstein, Rogoff &amp; Co.

2100 Geng Rd., No. 216

Palo Alto, CA 94303

*Contact:* Alejandro Zaffaroni, Tr.

*Application address:* c/o Alza Corp., 950 Page Mill Rd., Palo Alto, CA 94304

Established in 1964.

**Donor(s):** Vadox-Panama, Gustavo Nicolich, Alejandro Zaffaroni.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$957,109 (M); expenditures, \$198,051; qualifying distributions, \$191,803; giving activities include \$191,666 for 12 grants (high: \$80,000; low: \$1,000).

**Fields of interest:** Opera; higher education; education; hospitals (general); eye disease; medical research.

**Types of support:** Research.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Carl Djerassi, Alejandro Zaffaroni, Lida Zaffaroni.

**EIN:** 946100109

### 634

#### Virginia Zanuck Charitable Foundation

c/o Loeb & Loeb

10100 Santa Monica Blvd., No. 2200  
Los Angeles, CA 90067 (323) 282-2061  
**Contact:** Miriam Golbert

Established in 1983 in CA.

**Donor(s):** Richard Zanuck Charitable Trust, Virginia Zanuck Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$98,204 (M); gifts received, \$154,500; expenditures, \$140,620; qualifying distributions, \$130,520; giving activities include \$130,520 for 37 grants (high: \$50,000; low: \$150).

**Purpose and activities:** Support primarily for higher education, the arts, and film-related activities; some support also for child welfare.

**Fields of interest:** Arts/cultural programs; higher education; human services; children & youth, services; Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Los Angeles, CA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Daryl N. Zanuck, Chair.; Richard Zanuck, Pres.; Lili Zanuck, Secy.  
**EIN:** 953882409

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Nebraska, Lincoln, NE.  
\$15,000 to Presbyterian Church.

\$12,500 to Shoah Visual History, Los Angeles, CA.

\$5,000 to Carnegie-Mellon University, Pittsburgh, PA.

\$4,000 to University of California at Los Angeles Foundation, Los Angeles, CA.

\$2,500 to American Jewish Committee.

\$2,500 to Middlebury College, Middlebury, VT.

\$1,500 to Los Angeles Museum of Modern Art, Los Angeles, CA.

\$1,000 to American Cinematheque, Hollywood, CA.

\$1,000 to Nancy Davis Foundation for Multiple Sclerosis, Aspen, CO.

### 635

#### Zee Family Foundation

4130 Santa Fe Ave.

Long Beach, CA 90810

Established in 1993 in CA.

**Donor(s):** Tien P. Zee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$364,678 (M); gifts received, \$120,000; expenditures, \$100,048; qualifying distributions, \$99,048; giving activities include \$99,839 for 3 grants (high: \$76,712; low: \$10,000).

**Fields of interest:** Elementary/secondary education; libraries (public); hospitals (general).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Tien P. Zee, \* Pres.; Kimiko Zee, V.P.

**EIN:** 330592374

### 636

#### Henry and Carol Zeiter Charitable Foundation

117 N. San Joaquin St.

Stockton, CA 95202 (209) 466-5566

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,542,221 (M); gifts received, \$190,000; expenditures, \$73,082; qualifying distributions, \$56,143; giving activities include \$56,143 for grants (high: \$20,000).

**Fields of interest:** Education; housing/shelter, homeless; human services; Roman Catholic agencies & churches; economically disadvantaged.

**Limitations:** Giving primarily in CA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Henry Zeiter, Pres.; Carol Zeiter, Secy.  
**EIN:** 680369445

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Stockton Shelter for the Homeless, Stockton, CA. Toward open house for new shelter.

\$9,800 to Thomas Aquinas School, Tahoe City, CA. For scholarships.

\$7,000 to Christendon College, Front Royal, VA. For scholarships.

\$6,000 to Camaldolese Hermits of America, Big Sur, CA. For scholarships.

\$5,000 to Saint Marys Interfaith Medical Clinic, Stockton, CA. For medical care to poor.

\$3,467 to Assumption Catholic Church, Saint Paul, MN. For library equipment.

\$1,276 to Saint Annes School, Stockton, CA. For scholarships.

\$1,000 to Lodi Adopt-a-Child, Lodi, CA.

\$500 to Mary Graham Hall, Stockton, CA. For children.

\$100 to Walk for Life. For medical help.

### 637

#### Zoline Foundation

624 N. Canon Dr.

Beverly Hills, CA 90210

**Contact:** Joseph T. Zoline, Pres.

Established in 1954 in IL.

**Donor(s):** Janice K. Zoline, Joseph T. Zoline.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,816,452 (M); expenditures, \$92,898; qualifying distributions, \$89,979; giving activities include \$88,325 for 68 grants (high: \$9,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health associations; cancer; cancer research; human services; Jewish federated giving programs; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA, Chicago, IL, New York, NY, and CO. No grants to individuals.

**Publications:** Annual report, 990-PF.

**Application information:**

*Board meeting date(s):* Annually

**Officers and Directors:** \* Joseph T. Zoline, \*

Pres.; Janice K. Zoline, \* Secy.; Patricia Zoline.

**Number of staff:** 1 part-time support.

**EIN:** 366083529

**Selected grants:** The following grants were reported in 1997.

\$9,000 to Southern Poverty Law Center, Montgomery, AL.

\$9,000 to University of California, Geriatrics Department, Los Angeles, CA.

\$7,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$7,500 to United Methodist Church.

\$3,500 to Art Institute of Chicago, Chicago, IL.

\$3,000 to University of California, Center on Aging, Los Angeles, CA.

\$3,000 to University of Chicago, School of Law, Chicago, IL.

\$3,000 to University of Chicago, Chicago, IL. For alumni association.

\$2,500 to Los Angeles County Museum of Art, Los Angeles, CA.

\$2,500 to Utah State University, Logan, UT.



638

**ZZYZX Foundation, Inc.** ☆  
(Formerly Chouinard Family Foundation)  
c/o Moss Adams, LLP  
865 S. Figueroa St., Ste. 1400  
Los Angeles, CA 90017-2543

Established in 1994 in CA.

**Donor(s):** Yvon Chouinard.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,115,994 (M); expenditures, \$49,517; qualifying distributions, \$44,965; giving activities include \$45,818 for grants.

**Fields of interest:** Natural resource conservation & protection; wildlife preservation & protection.

**Limitations:** Applications not accepted. Giving primarily in Santa Barbara, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Yvon Chouinard,\* Pres.; Jill Zillig, \* Secy.; Karyn Barsa,\* Treas.; Fletcher Chouinard, Malinda Pennoyer-Chouinard.

**EIN:** 770359427

## COLORADO

639

### Airport Business Center Foundation

303E Airport Business Ctr.  
Aspen, CO 81611

Established in 1986 in CO.

**Donor(s):** John P. McBride, John P. McBride, Jr., Katherine H. McBride, Peter McBride.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$201,028 (M); gifts received, \$145,000; expenditures, \$157,020; qualifying distributions, \$156,970; giving activities include \$145,129 for 117 grants (high: \$10,001; low: \$50).

**Purpose and activities:** "To promote the preservation of natural resources, conduct research and educational programs on world over-population and family planning, promote amateur sports, and provide education or medical services for distressed or underprivileged communities."

**Fields of interest:** Secondary school/education; higher education; natural resource conservation & protection; environment; animal welfare; family planning; health care; recreation; population studies.

**Limitations:** Applications not accepted. Giving primarily in Aspen, CO, and Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John P. McBride, John P. McBride, Jr., Katherine H. McBride, Laurie M. McBride, Peter McBride, Lester D. Pedicord.

**EIN:** 841042661

**Selected grants:** The following grants were reported in 1997.

\$10,001 to Vimy Restorations, Queen City, South Africa.

\$10,000 to Steadman Hawkins Sports Medicine Foundation, Vail, CO.

\$8,000 to Project Lighthawk, Santa Fe, NM.

\$7,750 to Planned Parenthood of the Rocky Mountains, Denver, CO.

\$7,000 to American Rivers, DC.

\$6,000 to Land Institute, Salina, KS.

\$5,000 to Music Associates of Aspen, Aspen, CO.

\$3,178 to Wildlife Preservation Trust International, Philadelphia, PA.

\$1,300 to Aspen Ski Club, Aspen, CO.

\$1,000 to Saint Benedicts Monastery, Snowmass, CO.

640

### The Sue Anschutz-Rodgers Foundation

(Formerly Nicomachean Foundation)  
555 17th St., Ste. 2400  
Denver, CO 80202 (303) 293-2338  
Contact: Sue Anschutz-Rodgers, Pres.

Established in 1986 in CO.

**Donor(s):** Sue Anschutz-Rodgers.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$203,403 (M); gifts received, \$200,000; expenditures, \$140,868; qualifying distributions,

\$129,183; giving activities include \$128,750 for 18 grants (high: \$25,000; low: \$250).

**Fields of interest:** Theological school/education; health associations; Boy Scouts.

**Limitations:** Applications not accepted. Giving limited to CO, with emphasis on Denver. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sue Anschutz-Rodgers, Pres.; Hugh C. Braly, V.P. and Secy.-Treas.

**Number of staff:** None.

**EIN:** 742252665

641

### Argentum Foundation

1776 Lincoln St., Ste. 1100  
Denver, CO 80203-1028  
Contact: Noel R. Congdon, Pres.

Established in 1984.

**Donor(s):** Thomas E. Congdon, Noel R. Congdon.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$213,349 (M); expenditures, \$156,125; qualifying distributions, \$110,115; giving activities include \$109,306 for 24 grants (high: \$25,930; low: \$100).

**Fields of interest:** Arts/cultural programs; education; environment; peace.

**Limitations:** Giving primarily in CO.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Noel R. Congdon, Pres. and Treas.; Thomas E. Congdon, V.P. and Secy.

**EIN:** 840916880

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Music Associates of Aspen, Aspen, CO.

\$33,000 to Charter Fund, Denver, CO.

\$30,000 to Colorado Rocky Mountain School, Carbondale, CO.

\$21,000 to Denver Art Museum, Denver, CO.

\$10,000 to Environmental Defense Fund, Boulder, CO.

\$5,000 to Opera Colorado, Denver, CO.

\$5,000 to World Policy Institute at the New School, NYC, NY.

\$2,000 to Insmont Center, Denver, CO.

\$1,500 to Colorado AIDS Project, Denver, CO.

\$1,500 to Denver Inner City Parish, Denver, CO.

642

### Bardeen Foundation ☆

201 S. Franklin St.  
Denver, CO 80209

Established in 1994 in CO.

**Donor(s):** John P. Bardeen, Kea L. Bardeen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$129,404 (M); gifts received, \$50,000; expenditures, \$124,672; qualifying distributions, \$121,400; giving activities include \$121,500 for grants.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** John P. Bardeen,\* Pres.; Kea L. Bardeen,\* Secy.

**EIN:** 841249114

643

### Dr. C. W. Bixler Family Foundation

1417 Rembrandt Rd.  
Boulder, CO 80302-9478

Established around 1963.

**Donor(s):** Ruth Bixler Hicks.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,319,398 (M); expenditures, \$66,884; qualifying distributions, \$54,382; giving activities include \$49,000 for 4 grants (high: \$25,000; low: \$4,000).

**Fields of interest:** Ceramic arts; dance; higher education; university.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Larry B. Flanders, Donald L. Johnson, Greg J. Johnson, Maria A. Johnson.

**EIN:** 846021213

644

### The Bread of Life Foundation, Inc.

c/o P. Grant  
1511 Cottonwood Ln.  
Littleton, CO 80121

Established in 1989 in DE.

**Donor(s):** Paul J. Grant.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,271,518 (M); gifts received, \$48,172; expenditures, \$165,736; qualifying distributions, \$73,652; giving activities include \$67,739 for 14 grants (high: \$51,159; low: \$100) and \$1,000 for 2 grants to individuals.

**Fields of interest:** Higher education; human services; Christian agencies & churches; minorities; economically disadvantaged.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO.

**Application information:** Unsolicited requests for funds not considered.

**Officer:** Paul J. Grant, Pres.

**EIN:** 136936495

645

### Jerome V. Bruni Foundation ☆

1528 N. Tejon  
Colorado Springs, CO 80907

Established in 1993 in CO.

**Donor(s):** Jerome V. Bruni.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,043,057 (M); gifts received, \$514,250; expenditures, \$36,507; qualifying distributions, \$34,000; giving activities include \$34,000 for grants.

**Fields of interest:** Education; economics; Protestant agencies & churches.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Directors:** Jerome V. Bruni, Pamela S. Bruni.  
 EIN: 841246148

## 646

**Buscher Foundation** ☆  
 c/o Catherine M. Buscher  
 P.O. Box 5636  
 Snowmass Village, CO 81615

Established in 1987.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,046,650 (M); expenditures, \$63,915; qualifying distributions, \$47,505; giving activities include \$47,505 for grants.  
**Fields of interest:** Arts/cultural programs; education; health associations; human services; federated giving programs; Christian agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Snowmass, CO. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Catherine M. Buscher, Pres.; Herbert W. Buscher, V.P.; Margaret R. Buscher, Secy.  
 EIN: 742443546

## 647

**Lawrence L. & Helen Marie Byrne Foundation**  
 c/o Michael C. Villona, Esq.  
 5070 S. Juniper  
 Littleton, CO 80123

Established in 1994.  
**Donor(s):** Lawrence J. Byrne.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$12,113 (M); gifts received, \$105,261; expenditures, \$99,338; qualifying distributions, \$99,338; giving activities include \$96,010 for 9 grants (high: \$44,000; low: \$100).  
**Fields of interest:** Elementary/secondary education; higher education; education.  
**Limitations:** Giving primarily in Denver, CO.  
**Application information:**  
*Deadline(s):* None  
**Directors:** Lawrence J. Byrne, Margaret M. Byrne, Patrick T. Byrne.  
 EIN: 841280659

## 648

**The Edward F. Calesa Foundation**  
 c/o Wendy Wall  
 4333 Batavia Pl.  
 Denver, CO 80220-1042

Established in 1991 in CO.  
**Donor(s):** Edward F. Calesa.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,059,467 (M); gifts received, \$18,000; expenditures, \$9,377; qualifying distributions,

\$4,826; giving activities include \$2,150 for 8 grants (high: \$1,000; low: \$50).  
**Purpose and activities:** Support for school districts; also awards individuals for creative teaching methods.  
**Fields of interest:** Education.  
**Types of support:** Grants to individuals.  
**Limitations:** Applications not accepted. Giving primarily in CO and MA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer and Directors:**\* Edward F. Calesa,\* Pres.; Sandra Calesa.  
 EIN: 841179370

## 649

**Campion Foundation**  
 1700 Broadway, Ste. 2302  
 Denver, CO 80290  
**Contact:** Thomas B. Campion, Pres. and Lynn H. Campion, V.P.

Established in 1993.  
**Donor(s):** Thomas B. Campion, Lynn H. Campion, Helen K. and Arthur E. Johnson Foundation.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$2,676 (M); gifts received, \$87,500; expenditures, \$86,102; qualifying distributions, \$85,650; giving activities include \$85,650 for 31 grants (high: \$25,000; low: \$200).  
**Fields of interest:** Arts/cultural programs; libraries/library science; education; human services; foundations (community).  
**Limitations:** Giving primarily in Boise, Hailey, Ketchum, and Sun Valley, ID.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Directors:**\* Thomas B. Campion,\* Pres.; Lynn H. Campion,\* V.P.; Ashley Campion, Berit Campion.  
 EIN: 841250400

**Selected grants:** The following grants were reported in 1996.  
 \$25,000 to Idaho Community Foundation, Boise, ID.  
 \$25,000 to Saint Lukes Regional Medical Center, Boise, ID.  
 \$5,000 to Blaine County Recreation District, Sun Valley, ID.  
 \$3,000 to Snake River Alliance Education Fund, Ketchum, ID.  
 \$2,000 to College of Southern Idaho Foundation, Twin Falls, ID.  
 \$1,500 to Idaho Conservation League, Boise, ID.  
 \$1,000 to Community Library Association Ketchum, Sun Valley and Triumph, Ketchum, ID.  
 \$1,000 to Friends of Idaho Public Television, Boise, ID.  
 \$1,000 to Idaho Youth Ranch, Boise, ID.  
 \$1,000 to Sun Valley Ski Education Foundation, Sun Valley, ID.

## 650

**Caruthers Family Foundation**  
 c/o Alan Mitchell  
 4770 Baseline Rd., Ste. 320  
 Boulder, CO 80303

Established in 1994 in CO.  
**Donor(s):** Marvin H. Caruthers.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$1,958,580 (M); expenditures, \$55,665; qualifying distributions, \$50,383; giving activities include \$43,675 for 11 grants (high: \$22,000; low: \$500).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; camps; human services.  
**Limitations:** Applications not accepted. Giving primarily in CO. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Marvin H. Caruthers,\* Pres.; Jonathan M. Caruthers, V.P.; Jennie M. Caruthers,\* Secy.-Treas.; Alan Mitchell.  
 EIN: 841289459

## 651

**E. M. Christmas Foundation Trust**  
 222 Thatcher Bldg.  
 P.O. Box 5003  
 Pueblo, CO 81002 (719) 543-8596  
**Contact:** David B. Shaw, Tr.

Trust established in 1971 in CO.  
**Donor(s):** E.M. Christmas, Lucille Christmas.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/96): Assets, \$931,807 (M); expenditures, \$52,519; qualifying distributions, \$52,219; giving activities include \$51,675 for 18 grants (high: \$20,000; low: \$1,000; average: \$1,000-\$20,000).  
**Fields of interest:** Arts/cultural programs; higher education; YM/YWCAs & YM/YWVAs; youth, services.  
**Types of support:** Equipment; scholarship funds.  
**Limitations:** Giving limited to Pueblo County, CO. No grants to individuals.  
**Publications:** Informational brochure, annual report (including application guidelines).  
**Application information:**  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Oct. 1  
*Board meeting date(s):* Mar. and Oct.  
**Trustees:** Lucille Christmas, Joseph Holloran, David B. Shaw, Walter Timme.  
 EIN: 237175284

## 652

**Ben C. Delatour Foundation**  
 P.O. Box 96  
 Fort Collins, CO 80522  
**Contact:** Leonard F. Banowetz, Tr.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,590,912 (M); expenditures, \$90,436; qualifying distributions, \$72,250; giving activities include \$72,250 for 46 grants (high: \$9,500; low: \$100).

**Purpose and activities:** Giving primarily to a rehabilitation center and for higher education, including scholarship programs; support also for social services and youth programs.

**Fields of interest:** Higher education; medical care, rehabilitation; human services; youth, services; disabled.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in CO and NE. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Leonard F. Banowetz, Joy Delatour Reese, Bonnie Delatour Smith, Boulder Valley National Bank.

**EIN:** 846076668

## 653

### Leroy K. Deneen Charitable Trust

P.O. Box 370715

Denver, CO 80237 (303) 338-9410

*Contact:* Donald L. Dill, Tr.

Established in 1990 in CO.

**Donor(s):** Leroy K. Deneen, Stephen Lundy, #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$417,866 (M); expenditures, \$94,037; qualifying distributions, \$77,250; giving activities include \$77,250 for 11 grants (high: \$20,000; low: \$1,000; average: \$10,000–\$10,000).

**Purpose and activities:** Giving primarily to organizations which assist people with AIDS.

**Fields of interest:** AIDS; people with AIDS (PWAs).

**Limitations:** Giving primarily in Denver, CO. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form required.

*Initial approach:* Call or write for application and guidelines

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Donald L. Dill.

**Number of staff:** 1 part-time professional.

**EIN:** 841142936

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Colorado AIDS Project, Denver, CO.

\$13,750 to Alexander Foundation, Denver, CO. To assist AIDS patients.

\$12,250 to Volunteers of America, Denver, CO.

For Meals for People with AIDS.

\$11,500 to Gamma Mu Foundation, Denver, CO. To assist people with AIDS.

\$5,500 to Boulder County AIDS Project, Boulder, CO.

\$3,000 to Howard Dental Center, Denver, CO.

To assist people with AIDS.

\$2,750 to Denver Public Health, Denver, CO.

To assist AIDS patients at ID/AIDS Clinic.

\$2,500 to One Day AIDS Project.

\$2,500 to Our House, Denver, CO. To assist AIDS patients.

\$2,500 to Project Angel Heart, Denver, CO. To assist AIDS patients.

## 654

### George W. Doering Family Foundation

14495 WCR 64

Greeley, CO 80631

Established in 1990 in CO.

**Donor(s):** George W. Doering.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,125,826 (M); gifts received, \$285,000; expenditures, \$66,593; qualifying distributions, \$65,200; giving activities include \$65,200 for 8 grants (high: \$20,000; low: \$200).

**Fields of interest:** Health care, infants; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Greeley, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George W. Doering, Pres.; Gayle E. Doering, Secy.

**Directors:** Christopher Doering, Elisabeth J. Reeves.

**EIN:** 841158147

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Eldergarden, Greeley, CO.

\$20,000 to Poudre River Trail Corridor, Greeley, CO.

\$7,500 to Greeley Transitional House, Greeley, CO.

\$5,000 to A Womans Place, Greeley, CO.

\$5,000 to Habitat for Humanity, Greeley, CO.

\$5,000 to Humane Society of Weld County, Greeley, CO.

\$2,500 to Meals on Wheels of Greeley, Greeley, CO.

\$200 to Texas A & M University, College Station, TX.

## 655

### The Dwan Family Foundation ☆

c/o Ronald S. Johnson

111 S. Tejon St., Ste. 501

Colorado Springs, CO 80903

Established in 1993 in CO.

**Donor(s):** Mary Dwan, Mary Clare Dwan, Patricia Smith, Susan Stockdale, Ann Dwan, Elizabeth McNamara.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$319,399 (M); expenditures, \$180,940; qualifying distributions, \$174,409; giving activities include \$174,409 for 49 grants (high: \$28,000; low: \$100).

**Purpose and activities:** Giving primarily to Christian organizations and for education.

**Fields of interest:** Education; health associations; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Ronald S. Johnson.

**EIN:** 846268991

## 656

### ECA Foundation ☆

4643 S. Ulster, Ste. 1100

Denver, CO 80237

*Contact:* Julie M. Mork, Dir.

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,717,103 (M); gifts received, \$1,399,188; expenditures, \$103,572; qualifying distributions, \$95,408; giving activities include \$94,880 for 45 grants (high: \$15,000; low: \$30).

**Purpose and activities:** Giving for charitable, religious, educational and scientific purposes.

**Fields of interest:** Education; science; religion; general charitable giving.

**Limitations:** Giving primarily in CO. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Directors:** Joseph Casabona, John F. Mork, Julie M. Mork.

**EIN:** 841349588

## 657

### Erion Family Foundation

c/o Bank One, Colorado, N.A.

P.O. Box 173352, T.A.

Denver, CO 80217-3352

*Contact:* Jim Tilger

*Application address:* c/o Bank One, Fort Collins/Loveland, N.A., P.O. Box 209, Loveland, CO 80539; Tel.: (970) 635-5636

Established in 1987 in CO.

**Donor(s):** Kenneth Erion, Helen Erion, Douglas J. Erion.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,220,312 (M); gifts received, \$10,000; expenditures, \$54,577; qualifying distributions, \$46,045; giving activities include \$46,045 for 15 grants (high: \$10,000; low: \$500).

**Fields of interest:** Early childhood education; human services; community development.

**Limitations:** Giving limited to Loveland and Larimer County, CO. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* Quarterly

**Trustees:** Douglas J. Erion, Helen J. Erion, Janice Pierce, Bank One, Colorado, N.A.

**EIN:** 742475626

## 658

### Faranhyll Foundation, Inc.

5015 County Rd. 117

Glenwood Springs, CO 81601

*Contact:* Kathy Lee Williams, Dir.

Established in 1992 in CO.

**Donor(s):** Kathy Lee Williams, William D. Williams.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,912,262 (M); gifts received, \$113,281; expenditures, \$194,857; qualifying distributions, \$114,789; giving activities include \$30,200 for 2 grants (high: \$23,200; low: \$7,000) and \$84,589 for foundation-administered programs.

**Purpose and activities:** Support for organizations that advance the gospel of Jesus Christ.

**Fields of interest:** Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in CO.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Directors:** Kathy Lee Williams, William D. Williams.

**Number of staff:** 1 full-time support.

EIN: 841217751

## 659

**Manny Feder Memorial Foundation** ☆

2005 Broadway

Boulder, CO 80302

**Contact:** Charles Feder, Secy.-Treas.

Established in 1990 in CO.

**Donor(s):** Edith Feder, Charles Feder, Gary Feder.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$272,390 (M); gifts received, \$20,000; expenditures, \$56,856; qualifying distributions, \$54,150; giving activities include \$54,150 for grants.

**Fields of interest:** Education; Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in CO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Mar. 31

*Final notification:* By June 30

**Officers:** Gary Feder, Pres.; Charles Feder, V.P. and Secy.-Treas.

**Directors:** Jacob Feder, Evan Makovsky, Shifra Rapps, Goldie Silverstein.

EIN: 841158944

## 660

**Fie Family Foundation** ☆

3030 E. Bates Ave.

Denver, CO 80210

Established in 1997 in CO.

**Donor(s):** Merrill R. Fie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,572,832 (M); gifts received, \$1,091,229; expenditures, \$300; qualifying distributions, \$250; giving activities include \$250 for 1 grant. **Fields of interest:** Higher education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dora O. Fie, Pres.; Merrill R. Fie, V.P.; Colleen Fie Portierfield, Secy.; Roxanne Fie Anderson, Treas.

EIN: 841406949

## 661

**The Flowe Foundation**

1801 Broadway, Ste. 200

Denver, CO 80202

Established in 1980 in CO.

**Donor(s):** Estelle Wolf.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,519,433 (M); expenditures, \$44,447; qualifying distributions, \$37,842; giving activities include \$35,851 for grants (high: \$15,000).

**Fields of interest:** Museums; elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to CO, with emphasis on Denver and Boulder. No support for small aspiring art groups and museums with limited areas of collecting. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Estelle Wolf,\* Pres.; Robert C. Kaufman, V.P.; Wendy L. Kaufman,\* Secy.

EIN: 742130149

## 662

**The Fugere Family Foundation** ☆

45 Wild Horse Canyon

Boulder, CO 80304

Established in 1997.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,286,916 (M); gifts received, \$1,069,688; expenditures, \$36,474; qualifying distributions, \$11,550; giving activities include \$11,550 for 12 grants (high: \$2,500; low: \$250).

**Purpose and activities:** To promote social welfare, and assist in the relief of the poor and homeless. Also, to serve as an educational center for persons of the Catholic faith seeking instruction and training for spiritual development of his/her faith.

**Fields of interest:** Human services; Roman Catholic agencies & churches; economically disadvantaged; homeless.

**Limitations:** Applications not accepted. Giving primarily in CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** James Fugere,\* Pres.; Marlene Fugere,\* Secy.

EIN: 841364068

## 663

**G & G Outreach Foundation**

1105 Zuni St.

Denver, CO 80204 (303) 892-7003

**Contact:** Gary Armstrong, Pres.

Established in 1994 in CO.

**Donor(s):** General Air Service & Supply Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$21,937 (M); gifts received, \$48,335; expenditures, \$76,329; qualifying distributions, \$75,634; giving activities include \$75,636 for 70 grants (high: \$10,000; low: \$25).

**Fields of interest:** Recreation; human services; youth, services; Christian agencies & churches. **Limitations:** Giving primarily in CO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Officers:** Gary Armstrong, Pres.; Gail Armstrong, Secy.

EIN: 841260656

## 664

**Gelt Tzedakah Foundation** ☆

1600 Broadway, Ste. 2600

Denver, CO 80202-4926

**Contact:** Theodore Z. Gelt, Secy.-Treas.

**Additional application address:** c/o Sharon Whiton Gelt, Pres., 390 S. Hudson, No. 2, Denver, CO 80222

Established in 1994 in CO.

**Donor(s):** Sharon Whiton Gelt, Theodore Z. Gelt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$69,727 (M); gifts received, \$115,097; expenditures, \$52,004; qualifying distributions, \$51,810; giving activities include \$51,863 for 97 grants (high: \$7,405; low: \$18).

**Fields of interest:** Ballet; arts/cultural programs; higher education; education; hospitals (general); cancer; heart/circulatory disease; diabetes; Jewish agencies & temples.

**Limitations:** Giving primarily in CO.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Sharon Whiton Gelt, Pres.; Theodore Z. Gelt, Secy.-Treas.

EIN: 841290297

## 665

**Goldfarb Foundation**

2017 10th St., Ste. C

Boulder, CO 80302 (303) 444-7393

**Contact:** Peter Goldfarb, Pres., or Thomas

Edmonds Hardy, V.P.

**E-mail:** ides7@aol.com; **FAX:** (303) 449-2469

Established in 1992 in CO.

**Donor(s):** Helen Goldfarb, Goldfarb Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$409,327 (M); gifts received, \$30,945; expenditures, \$144,039; qualifying distributions, \$120,601; giving activities include \$110,594 for 36 grants.

**Fields of interest:** Arts education; film/video; theater; arts/cultural programs; education; health care; human services; gays/lesbians. **International interests:** Europe; Asia.

**Types of support:** Continuing support; annual campaigns; equipment; endowment funds; program development; professorships; publication; seed money; curriculum development; fellowships; internships; scholarship funds; research; technical assistance; consulting services; exchange programs; matching funds.

**Limitations:** Giving in Europe and Asia.

**Publications:** Financial statement, grants list, informational brochure, application guidelines.

**Application information:** Application form required.

*Initial approach:* Telephone interview

*Copies of proposal:* 1

*Deadline(s):* Mar. 15, June 15, Sept. 15 and Dec. 15

*Board meeting date(s):* Quarterly

**Officers:** Peter Goldfarb, Pres.; Thomas Edmonds Hardy, V.P.; Harold W. Hansen, Secy.-Treas.

**Number of staff:** 1 full-time professional; 1 part-time support.

**EIN:** 841193028

## 666

### Richard C. Goldstein Private Foundation ☆

1718 Gaylord St.

Denver, CO 80206

Established in 1992 in CO.

**Donor(s):** Richard C. Goldstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,876,575 (M); gifts received, \$322,647; expenditures, \$114,098; qualifying distributions, \$53,516; giving activities include \$55,700 for 34 grants.

**Fields of interest:** Education; human services; Jewish federated giving programs; science.

**Limitations:** Giving primarily in CO. No grants to individuals.

**Officers:** Richard C. Goldstein, Pres.; Jeffrey Sahn Goldstein, V.P.; Julie Ann Goldstein, Secy.; Leslie Karen Goldstein, Treas.

**EIN:** 841204808

## 667

### Gooding Family Foundation

1200 17th St., Ste. 2660

Denver, CO 80202

*Contact:* Richard L. Gooding, Pres.

Established in 1992.

**Donor(s):** Paragon Ranch, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,388,961 (M); gifts received, \$694,688; expenditures, \$120,061; qualifying distributions, \$120,025; giving activities include \$120,000 for 6 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Camps; children & youth, services; community development.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Richard L. Gooding,\* Pres.; Nancy A. Gooding.

**EIN:** 841187150

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Colorado State University Foundation, Fort Collins, CO. For Flood Disaster Relief Fund.

\$25,000 to Denver Kids, Denver, CO. For general support.

\$20,000 to Geneva Glen Camp, Indian Hills, CO. For general support.

\$10,000 to Diana Price Fish Foundation, Denver, CO. For general support.

\$10,000 to Girl Scouts of the U.S.A., Mile High Council, Denver, CO. For general support.

\$5,000 to Save Our Youth, Denver, CO. For general support.

## 668

### Goodwin Foundation

c/o Norwest Bank, N.A.

P.O. Box 4010

Grand Junction, CO 81502-4010

(970) 243-1611

Established in 1951 in CO.

**Donor(s):** Harry B. Goodwin.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,772,919 (M); expenditures, \$75,684; qualifying distributions, \$66,162; giving activities include \$62,017 for 15 grants (high: \$12,500; low: \$1,000).

**Purpose and activities:** Support for hospitals, medical sciences, health and social services, the arts, museums, music, community development, civic affairs, the environment, and general charitable giving.

**Fields of interest:** Museums; music; arts/cultural programs; environment; hospitals (general); health care; health associations; biomedicine; medical research; human services; community development; government/public administration; general charitable giving.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; land acquisition; scholarship funds.

**Limitations:** Giving primarily in Mesa County and Grand Junction, CO. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Feb., Apr., Aug., and Oct.

**Trustees:** William M. Ela, Chair.; Herbert L. Bacon, Ruth H. Gormley, Norwest Bank, N.A.

**Number of staff:** None.

**EIN:** 846036758

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Avalon Theater, Grand Junction, CO.

\$10,000 to Saint Marys Hospital and Medical Center, Grand Junction, CO.

\$7,901 to Mesa State College, Grand Junction, CO.

\$6,000 to United Way of Mesa County, Grand Junction, CO.

\$5,000 to Habitat for Humanity of Mesa County, Grand Junction, CO.

\$5,000 to Volunteer Central of Mesa County, Grand Junction, CO.

\$2,000 to Grand Junction Symphony, Grand Junction, CO.

\$1,500 to Effective Parents Project, Grand Mesa, CO.

\$1,250 to Performing Arts Conservatory, Grand Junction, CO.

\$1,000 to Alzheimers Disease and Related Disorders Association, Grand Junction, CO.

## 669

### The Graham Foundation

P.O. Box 6658

Colorado Springs, CO 80934 (719) 520-9627

*Contact:* Joseph N. Emmons, Dir.

Established in 1989.

**Donor(s):** Joseph N. Emmons.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$14,502 (M); gifts received, \$92,000;

expenditures, \$116,462; qualifying distributions, \$115,675; giving activities include \$115,675 for 19 grants (high: \$14,850; low: \$125).

**Fields of interest:** Museums; education; cancer; domestic violence prevention; employment, services; youth, services; family services; Protestant agencies & churches; disabled.

**Limitations:** Giving primarily in CO.

**Application information:** Unsolicited requests for funds not considered or acknowledged.

*Initial approach:* By invitation only

**Director:** Joseph N. Emmons.

**EIN:** 742537668

**Selected grants:** The following grants were reported in 1997.

\$14,850 to Native American Multicultural Education School (NAMES), Denver, CO. For salary support.

\$12,500 to Families of the Blind, Denver, CO.

For computers.

\$10,000 to People of Color Consortium Against AIDS, Denver, CO. For salary support for director.

\$9,107 to Park County Public Library System, Bailey, CO. For furnishings for new library.

\$8,100 to Radio Reading Service of the Rockies, Denver, CO. For receivers.

\$5,000 to Preserve Sight-Colorado, Denver, CO. For eye exams for homeless.

\$4,000 to West Custer County Library, Westcliffe, CO. For books and videos.

\$3,745 to ONEDAY, Denver, CO. For lunch and snack programs.

\$3,219 to Teen Resources, Colorado Springs, CO. For medical kits for newborns.

\$1,679 to Sewall Child Development Center, Denver, CO. For therapy room.

## 670

### The Greenlee Family Foundation ☆

2060 Broadway, Ste. 400

Boulder, CO 80302 (303) 926-0107

*Contact:* AnneMarie Kemp, Exec. Dir.

*FAX:* (303) 444-7968; *E-mail:*

annekemp@aol.com

Established in 1996 in CO.

**Donor(s):** Diane M. Greenlee, Robert D. Greenlee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,924,787 (M); gifts received, \$10,092;

expenditures, \$95,810; qualifying distributions, \$76,663; giving activities include \$56,500 for 12 grants (high: \$25,000; low: \$1,000; average: \$1,000-\$7,500).

**Purpose and activities:** To encourage, preserve, and promote health, education, welfare and enlightenment of all citizens by investing in creative people and ideas.

**Fields of interest:** History & archaeology; arts/cultural programs; education.

**Types of support:** General/operating support; capital campaigns; program development.

**Limitations:** Giving on a national basis with emphasis in CO.

**Application information:** Application form required.

**Deadline(s):** May 15 and Nov. 15

**Officers:** Diane Greenlee, Pres.; Robert D. Greenlee, Secy.; AnneMarie Kemp, Exec. Dir. EIN: 841354541

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Boulder Day Nursery, Boulder, CO. For programs.

\$10,000 to Collage Childrens Museum, Boulder, CO. For programs.

\$5,000 to University of Colorado Foundation, Boulder, CO. For programs.

\$3,000 to Archaeological Conservancy, Albuquerque, NM. For programs.

\$3,000 to Kilimanjaro Childrens Hospital, Lakewood, CO. For programs.

\$2,500 to Colorado Music Festival, Boulder, CO. For programs.

\$2,000 to Friends of Nursing, Englewood, CO. For programs.

\$2,000 to Womens Foundation of Colorado, Denver, CO. For programs.

\$1,000 to Diana Price Fish Foundation, Denver, CO. For programs.

\$1,000 to Girls Count, Denver, CO. For programs.

## 671

### Hakes-Wiland Christian Foundation

c/o Phillip A. Wiland  
8000 N. 41st St.  
Longmont, CO 80501

Established in 1992 in CO and VA.

**Donor(s):** Phillip A. Wiland, Linda S. Wiland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,233,063 (M); expenditures, \$47,851; qualifying distributions, \$38,234; giving activities include \$36,909 for 2 grants (high: \$26,909; low: \$10,000).

**Fields of interest:** Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CO and MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Phillip A. Wiland,\* Pres.; Mary G. Wiland,\* V.P.; Linda S. Wiland,\* Secy.-Treas. EIN: 841215498

## 672

### Haynes Family Foundation ☆

5654 Greenwood Plz. Blvd.  
Greenwood Village, CO 80111-2385

Established in 1994 in CO.

**Donor(s):** Frederick M. Haynes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,620,285 (M); expenditures, \$40,053; qualifying distributions, \$39,902; giving activities include \$40,000 for grants.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Frederick M. Haynes, Rox Ann Haynes.

**Directors:** Kymberlee A. Castillo, Kamlyn A.

Haynes, Kraig M. Haynes, Kurt L. Haynes.

EIN: 841293013

## 673

### Lita & Morton Heller Foundation

c/o Reese Henry & Co.  
400 E. Main St.  
Aspen, CO 81611

Established in 1985 in CA.

**Donor(s):** Lita W. Heller, Morton Heller.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$683,220 (M); gifts received, \$158,142; expenditures, \$103,326; qualifying distributions, \$97,050; giving activities include \$93,615 for 82 grants (high: \$30,700; low: \$10).

**Fields of interest:** Music; arts/cultural programs; education; human services; Jewish federated giving programs.

**Types of support:** Continuing support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Aspen, CO. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lita W. Heller, Pres.; Morton Heller, V.P. and Treas.

**Number of staff:** None.

EIN: 956126097

**Selected grants:** The following grants were reported in 1997.

\$30,700 to DanceAspen, Aspen, CO. For general support.

\$7,350 to Aspen Institute, Aspen, CO. For general support.

\$5,780 to Music Associates of Aspen, Aspen, CO. For general support.

\$5,450 to Aspen Art Museum, Aspen, CO. For general support.

\$4,200 to Jazz Aspen at Snowmass, Snowmass, CO. For general support.

\$3,285 to Duke University, Durham, NC. For general support.

\$2,000 to Aspen Valley Medical Foundation, Aspen, CO. For general support.

\$2,000 to University of Colorado, Boulder, CO. For general support.

\$1,830 to Music Center Foundation, Los Angeles, CA. For general support.

\$1,500 to Aspen Chapel of the Prince of Peace, Aspen, CO. For general support.

## 674

### Highlands Ranch Foundation ☆

8822 S. Ridgeline Blvd.  
Highlands Ranch, CO 80126

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$346,977 (M); gifts received, \$75,000; expenditures, \$54,713; qualifying distributions, \$51,634; giving activities include \$51,744 for grants.

**Fields of interest:** Education; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph B. Blake, Pres.; Jerry T. Poston, V.P.; Patrick Hamill, Secy.-Treas.

**Directors:** Michael Cooke, Jeffrey Kappes, James Tomlin.

EIN: 742530267

**Selected grants:** The following grants were reported in 1997.

\$10,813 to K R M A-Channel 6 TV, Denver, CO.

\$9,500 to Douglas County Educational Foundation, Castle Rock, CO. For scholarships.

\$2,250 to Highlands Ranch High School, Highlands Ranch, CO.

\$2,000 to Cherry Hills Community Church, Highlands Ranch, CO.

\$1,200 to Colorado Association of Commerce and Industry Educational Foundation, Denver, CO. For education programs.

\$1,000 to Highlands Ranch Public Library, Friends of, Highlands Ranch, CO. For story-telling program.

\$1,000 to Regis Jesuit High School, Denver, CO.

\$350 to ThundersRidge High School, Highlands Ranch, CO.

\$150 to Bear Canyon Elementary School, Highlands Ranch, CO.

\$150 to Fox Creek Elementary School, Highlands Ranch, CO.

## 675

### Jack Hogan Charitable Foundation

1610 Wymkoop St., Ste. 150  
Denver, CO 80202 (303) 534-1239  
Contact: Jack D. Hogan, Pres.  
FAX: (303) 575-6745

Established in 1978 in CO.

**Donor(s):** O.T. Hogan Family Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,487,090 (M); expenditures, \$99,719; qualifying distributions, \$73,445; giving activities include \$27,125 for 7 grants (high: \$10,875; low: \$250).

**Purpose and activities:** Support primarily for a children's legal clinic and other child welfare programs.

**Fields of interest:** Children & youth, services.

**Types of support:** General/operating support; emergency funds.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan Denver, CO, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Jack D. Hogan,\* Pres. and Treas.; Mary Kaye Hogan,\* V.P. and Secy. EIN: 840776608

## 676

### Robert E. Hogsett Foundation, Inc ☆

229 E. Kiowa Ave.  
P.O. Box 995  
Fort Morgan, CO 80701-3109 (303) 867-2447  
Contact: Eric C. Jorgenson, V.P.

**Donor(s):** Robert E. Mugsett.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,404,333 (M); expenditures, \$89,474; qualifying distributions, \$91,931; giving activities include \$92,000 for 16 grants.

**Purpose and activities:** Scholarships only to graduates of high schools in districts RE-2 and RE-3 in Brush and Morgan, CO.

**Fields of interest:** Secondary school/education; hospitals (general); health care; human services; youth, services; religion.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Brush and Fort Morgan, CO.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** E. Ord Wells, Pres.; Eric C. Jorgenson, V.P.; Joan Lowers, Secy.-Treas.

**Trustees:** Donald Lindauer, Clifford Kaser.

**EIN:** 742272978

**677**

**I.E.T. Foundation** ☆

c/o Fun-Dew Wang  
108 S. Eldridge Way  
Golden, CO 80401-5320

Established in 1993 in CO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,567,730 (M); expenditures, \$46,924; qualifying distributions, \$24,500; giving activities include \$24,500 for 2 grants (high: \$12,500; low: \$12,000).

**Fields of interest:** Higher education; education; science.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Beijing, China; some giving also in Golden, CO. No grants to individuals.

**Directors:** Jimmie D. Mills, Agnes Wang, Fun-Dew Wang.

**EIN:** 841224708

**678**

**Jackson Foundation** ☆

P.O. Box 2385  
Pueblo, CO 81005 (719) 250-1111  
*Contact:* David M. Jackson, V.P.  
*FAX:* (719) 542-3005

Established in 1950 in CO.

**Donor(s):** Robert A. Jackson, R.L. Jackson.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$670,209 (M); expenditures, \$56,801; qualifying distributions, \$54,147; giving activities include \$54,750 for grants.

**Fields of interest:** Higher education; youth development, adult and child programs; community development, neighborhood development.

**Types of support:** Continuing support; capital campaigns; building/renovation; program development.

**Limitations:** Giving primarily in Pueblo, CO.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**† Robert A. Jackson,\* Pres.; David M. Jackson, V.P.; W. Bret Kelly,\* Secy.

**Number of staff:** None.

**EIN:** 846025610

**679**

**Alice N. Jenkins Foundation** ☆

343 Laurel Way  
Lafayette, CO 80026-9390

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$1,056,536 (M); expenditures, \$75,307; qualifying distributions, \$47,257; giving activities include \$35,500 for grants.

**Purpose and activities:** A private operating foundation; awards grants to care for and provide shelter for stranded and abandoned domestic and wild animals and fowl, and to protect wildlife.

**Fields of interest:** Animal welfare; wildlife preservation & protection; wildlife, bird preserves.

**Limitations:** Giving primarily in CO.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Janis Frazier, Betty L. Lewis, Richard L. Lewis.

**EIN:** 840811678

**680**

**Joliet Foundation**

(Formerly Vinann Foundation)  
303 16th St., Bldg. 016, No. 1026  
Denver, CO 80202-5657

Established in 1985 in CO.

**Donor(s):** Vincent J. Duncan.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,763,114 (M); expenditures, \$7,699; qualifying distributions, \$7,000; giving activities include \$7,000 for 2 grants (high: \$5,000; low: \$2,000).

**Fields of interest:** Music, choral; athletics/sports, equestrianism.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Vincent J. Duncan, E. Jerry James.

**EIN:** 841012090

**681**

**Joy Family Foundation** ☆

P.O. Box 23  
Aspen, CO 81612

Established in 1996 in CO.

**Donor(s):** Sara R. Joy, William N. Joy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,248,801 (M); gifts received, \$1,333,519; expenditures, \$10,008; qualifying distributions, \$10,000; giving activities include \$10,000 for 1 grant.

**Fields of interest:** Visual arts.

**Limitations:** Applications not accepted.

**Officers:** William N. Joy, Pres.; Sara R. Joy, Secy.-Treas.

**Director:** Ken Ransford.

**EIN:** 841361004

**682**

**The Katzson Family Foundation**

1900 E. Girard, No. 1008  
Englewood, CO 80110

Established in 1991 in CO.

**Donor(s):** Seymour Katzson, Sidney Katzson, Katzson Bros., Inc., Katzson Bros. Partnership.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$304,557 (M); gifts received, \$110,000; expenditures, \$77,374; qualifying distributions, \$76,297; giving activities include \$76,297 for 35 grants (high: \$30,630; low: \$25).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Bertha Katzson, Maxine Katzson, Seymour Katzson, Sidney Katzson.

**EIN:** 841187153

**683**

**The KBK Foundation**

(Formerly The Kavadas Foundation)  
c/o Judson W. Detrick  
1700 Lincoln, Ste. 4100  
Denver, CO 80203 (303) 861-7000  
*Contact:* Paul D. Holleman, Tr.

Established in 1991 in CO.

**Donor(s):** Kathryn B. Kavadas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$708,316 (M); gifts received, \$120,000; expenditures, \$150,281; qualifying distributions, \$145,202; giving activities include \$145,202 for 18 grants (high: \$50,000; low: \$1,000; average: \$1,000–\$50,000).

**Fields of interest:** Television; museums; elementary/secondary education; higher education; environment; family planning; American Red Cross; senior continuing care community; aging.

**Types of support:** General/operating support; continuing support.

**Limitations:** Applications not accepted. Giving primarily in the greater Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:**† Kathryn B. Kavadas,\* Mgr.; Judson W. Detrick, Paul D. Holleman, Thomas A. Richardson.

**Number of staff:** None.

**EIN:** 841186316

**Selected grants:** The following grants were reported in 1997.

\$50,000 to New England Aquarium, Boston, MA. For general support.

\$10,000 to Isabella Stewart Gardner Museum, Boston, MA. For general support.



\$10,000 to Pine Manor College, Chestnut Hill, MA. For general support.  
 \$10,000 to W G B H Educational Foundation, Boston, MA. For general support.  
 \$9,649 to Boston Museum of Science, Boston, MA.  
 \$9,565 to Museum of Fine Arts, Boston, MA.  
 \$7,000 to United Way of Massachusetts Bay, Boston, MA. For general support.  
 \$5,000 to Boy Scouts of America, Knox Trail Council, Framingham, MA. For general support.  
 \$5,000 to Environmental Defense Fund, DC. For general support.  
 \$5,000 to Planned Parenthood League of Massachusetts, Cambridge, MA. For general support.

## 684

**Rollie R. Kelley Family Foundation**  
 4221 Monaco St.  
 Denver, CO 80216

Established in 1994 in CO.

**Donor(s):** Rollie R. Kelley.

**Foundation type:** Independent.

**Financial data** (yr. ended 11/30/95): Assets, \$1,307,797 (M); gifts received, \$997,465; expenditures, \$11,514; qualifying distributions, \$0.

**Application information:** No grants paid in fiscal year 1995. First year of operation.

**Directors:** Barbara J. Baggett, Kathryn L. Hwaldt, Bruce A. Kelley, Patricia T. Kelley, Rollie R. Kelley.  
**EIN:** 841289730

## 685

**Kenny Foundation, Inc.**

1701 S. 124th St.  
 Broomfield, CO 80020-9652  
**Contact:** Robert Gryzmala, Pres., and Jean M. Gryzmala, Secy.

Established in 1983.

**Donor(s):** Robert Gryzmala, Jean M. Gryzmala.

**Foundation type:** Independent.

**Financial data** (yr. ended 09/30/96): Assets, \$901,481 (M); gifts received, \$400,000; expenditures, \$52,742; qualifying distributions, \$52,076; giving activities include \$52,000 for 4 grants (high: \$20,000; low: \$10,000).

**Fields of interest:** Secondary school/education; children, services; Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to CO. No grants to individuals.

**Application information:** Unsolicited requests for funds not considered.

**Officers:** Robert Gryzmala, Pres.; Jean M. Gryzmala, Secy.  
**EIN:** 840925851

## 686

**Leadership Foundation, Inc. ☆**  
 555 17th St.  
 Denver, CO 80202

Established in 1994 in CO.

**Foundation type:** Independent.

**Financial data** (yr. ended 06/30/97): Assets, \$15,881 (M); gifts received, \$46; expenditures, \$175,071; qualifying distributions, \$174,126; giving activities include \$175,000 for grants.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** C. Howard Kast.

**EIN:** 840605051

## 687

**Phil Long Community Fund**

1212 Motor City Dr.  
 Colorado Springs, CO 80906  
**Contact:** Heather Robinson, Corp. Communications Mgr.  
**FAX:** (719) 575-7506; E-mail: hrobertson@phillong.com

Established in 1991 in CO.

**Donor(s):** Phil Long Ford of Denver, LLC, Saturn of Denver, LLC, Phil Long Ford, LLC, Academy Ford, Inc., Saturn of Colorado Springs, LLC, Phil Long Mitsubishi, LLC, Phil Long Nissan, LLC, Phil Long West, LLC, European Imports, LLC.

**Foundation type:** Company-sponsored.

**Financial data** (yr. ended 12/31/97): Assets, \$193,818 (M); gifts received, \$195,385; expenditures, \$170,671; qualifying distributions, \$170,672; giving activities include \$133,298 for 20 grants (high: \$50,000; low: \$500).

**Fields of interest:** Education; camps; recreation; youth development; youth, services.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to Denver and Colorado Springs, CO, metropolitan areas.

**Publications:** Annual report.

**Application information:** Contact foundation for application information. Application form required.

**Board meeting date(s):** Every other month  
**Officers:** Jim Fynes, Pres.; Gary Fentiman, VP; Scott Mason, Treas.

**Directors:** Jay Cimino, Bob Fenton, Bob Hartgenbush, Dan Jonuska.  
**EIN:** 841195814

## 688

**Edward Madigan Foundation**

c/o Wells Fargo Bank, N.A., Trust Tax Dept.,  
 MAC 4931-022  
 P.O. Box 5825  
 Denver, CO 80217  
**Contact:** Robert A. Lorentz, Trust Off., Wells Fargo Bank, N.A.

Established in 1983 in CO.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$1,762,036 (M); gifts received, \$9,100; expenditures, \$117,314; qualifying distributions, \$96,190; giving activities include \$95,065 for 14 grants (high: \$30,000; low: \$500).

**Fields of interest:** Secondary school/education; higher education; education; hospitals (general); youth development; children & youth, services.

**Limitations:** Giving primarily in Denver, CO. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Wells Fargo Bank, N.A.  
**EIN:** 846163256

**Selected grants:** The following grants were reported in 1997.

\$40,000 to University of Denver, Denver, CO. 2 grants: \$30,000 (For scholarships and new library), \$10,000 (For entrepreneurship program).

\$22,565 to Iliff School of Theology, Denver, CO. For strategic planning.

\$16,000 to Craig Hospital, Englewood, CO. For spinal chord research.

\$3,500 to Junior Achievement of Rocky Mountain, Denver, CO. For teaching grant.

\$3,000 to PeaceJam Foundation, Denver, CO. For programs.

\$2,500 to Horizon Adventures, Denver, CO. For scholarships for disadvantaged.

\$1,250 to Frontiers of Science Institute, Greeley, CO. For education programs.

\$1,000 to Young Americans Education Foundation, Denver, CO. For scholarship.

\$500 to K B D I Channel 12, Denver, CO.

## 689

**Elsie M. Malley Charitable Trust-A**

c/o Wells Fargo Bank, N.A.  
 P.O. Box 5825  
 Denver, CO 80217

Established in 1994 in AZ.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$1,329,756 (M); expenditures, \$68,856; qualifying distributions, \$54,628; giving activities include \$54,998 for 6 grants (high: \$9,167; low: \$9,166).

**Purpose and activities:** Giving primarily for medical services and health associations, including children's hospitals.

**Fields of interest:** Hospitals (general); health associations; children & youth, services; disabled.

**Limitations:** Applications not accepted. Giving primarily in CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.  
**EIN:** 742770301

## 690

**Manitou Foundation, Inc.**

P.O. Box 118  
 Crestone, CO 81131  
**Contact:** Isadora Storey, Secy.-Treas.  
**FAX:** (719) 256-4266; URL: [http://www.manitou.org/mf\\_homepage.html](http://www.manitou.org/mf_homepage.html); E-mail: Spirit@manitou.org

Established in 1988 in CO.

**Donor(s):** Maurice F. Strong, Laurance Rockefeller.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$1,215,269 (M); expenditures, \$13,827; qualifying distributions, \$9,449; giving activities include \$5,000 for grants.

**Purpose and activities:** Granting of land in Crestone, CO. Occasional funding support for local projects.

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; environment; agriculture; peace; community development; religion; Native Americans.

**Types of support:** General/operating support; equipment; consulting services; in-kind gifts.  
**Limitations:** Applications not accepted. Giving primarily in Crestone and San Luis Valley, CO. No grants to individuals.

**Publications:** Biennial report, program policy statement, application guidelines, informational brochure (including application guidelines).

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Hanne M. Strong, Pres.; Isadora Storey, Secy.-Treas.

**Directors:** Helen Davey, John Milton, Maurice F. Strong.

**Number of staff:** 6 part-time professional.

**EN:** 841102055

## 691

### The McHugh Family Foundation

650 S. Cherry St., Ste. 1225  
Denver, CO 80222

**Contact:** Jerome P. McHugh, Pres.

Established in 1980 in CO.

**Donor(s):** Jerome P. McHugh, Anabel C. McHugh, Kindermac Partnership.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$459,342 (M); gifts received, \$56,000; expenditures, \$198,983; qualifying distributions, \$193,155; giving activities include \$193,155 for 39 grants (high: \$59,400; low: \$100).

**Fields of interest:** Media/communications; arts/cultural programs; elementary/secondary education; higher education; education; hospitals (general); health associations; children & youth, services.

**Limitations:** Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Generally does not accept unsolicited applications.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* Jerome P. McHugh,\* Pres.; Anabel C. McHugh,\* V.P.; Paul D. Holleman, Secy.; Erin McHugh Cogolak, Hoyer T. Lentz, Christopher R. McHugh, Jerome P. McHugh, Jr., June McHugh, Malcolm Burke McHugh.

**EN:** 742131272

**Selected grants:** The following grants were reported in 1996.

\$59,400 to Colorado Academy, Denver, CO.  
\$37,683 to Princeton University, Princeton, NJ.  
\$24,495 to Colorado College, Colorado Springs, CO.

\$10,000 to Golden Gate Community Center, Phoenix, AZ.

\$6,400 to Fort Lewis College, Durango, CO.

\$6,000 to I Have A Dream Foundation, Denver, CO.

\$5,600 to Parents as Teachers, Rocky Mountain, Denver, CO.

\$5,000 to Denver Museum of Natural History, Denver, CO.

\$4,000 to Saint Marys College, Notre Dame, IN.

\$2,000 to Denver Zoological Foundation, Denver, CO.

## 692

### The Merlin Foundation ☆

545 Pearl St.  
Boulder, CO 80302

Established in 1993 in CO.

**Donor(s):** A.G. Barron, Thomas A. Barron.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$365,463 (M); gifts received, \$50,000; expenditures, \$145,737; qualifying distributions, \$140,549; giving activities include \$141,000 for grants.

**Fields of interest:** Environment, land resources.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas A. Barron,\* Pres.; Currie C. Barron,\* V.P.; Leslie Collis Ward.  
**EN:** 841232001

## 693

### Milheim Foundation

c/o Colorado National Bank  
200 University Blvd.  
Denver, CO 80206-4615 (303) 316-4467  
**Contact:** Barbara S. Cole, Trust Off., Colorado National Bank

Established in 1987 in CO.

**Donor(s):** Clara Wheeler.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,600,394 (M); expenditures, \$150,492; qualifying distributions, \$134,358; giving activities include \$15,760 for 4 grants and \$111,812 for 21 grants to individuals (high: \$5,000; low: \$3,250).

**Purpose and activities:** Awards grants for research for the prevention, treatment, or cure of cancer.

**Fields of interest:** Cancer; medical research; cancer research.

**Types of support:** Research; grants to individuals.

**Limitations:** No grants for travel to meetings or presentation of papers.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 6

**Deadline(s):** Mar. 15

**Board meeting date(s):** June

**Final notification:** June

**Advisory Board:** Norman Aarstad, M.D., John Cohen, M.D., Kevin Davis, M.D., Robert Franco, Ph.D., Thomas Overett, M.D., Walden K. Roberts, M.D.

**Trustee:** U.S. Bank, N.A.

**Number of staff:** None.

**EN:** 846018431

## 694

### The Munn Foundation, Inc.

P.O. Box 3232  
Steamboat Springs, CO 80477 (970) 879-3640  
**Contact:** John Munn, Pres.  
**Application address:** 425 Park Place Cir., Ste. 100, Mishawaka, IN 46545; Tel.: (219) 272-1680

Established in 1987 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,301,175 (M); expenditures, \$63,051; qualifying distributions, \$60,514; giving activities include \$61,472 for 5 grants (high: \$40,000; low: \$3,000).

**Fields of interest:** Museums; higher education; Christian agencies & churches.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** John Munn, Pres.; Suzanne Munn, Secy.-Treas.

**Directors:** Lauren S. Davis, Laura Seagram.

**EN:** 311220336

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Ohio Presbyterian Retirement Services, Columbus, OH.

\$10,000 to University of Michigan, Ann Arbor, MI.

\$4,722 to Steamboat Church of Christ, Steamboat Springs, CO.

\$3,750 to University of Michigan, Cancer Center, Ann Arbor, MI.

\$3,000 to Tread of Pioneers Historical Commission, Steamboat Springs, CO.

## 695

### New Early Christian Church-Charities

P.O. Box 457  
Louisville, CO 80027  
**Contact:** Lois A. Gambell, Chair., Grants Comm.

Established in 1981 in CO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,798,526 (M); expenditures, \$115,108; qualifying distributions, \$112,020; giving activities include \$99,250 for 12 grants (high: \$20,000; low: \$4,000).

**Fields of interest:** Arts/cultural programs; child development, education; education; human services; children & youth, services; child development, services; religious federated giving programs; government/public administration; Christian agencies & churches; religion.

**Types of support:** General/operating support; continuing support; program development.

**Limitations:** Giving primarily in CO. No grants to individuals, or for research, long-term operating budgets, building fund campaigns, endowments, or deficit financing.

**Publications:** Annual report.

**Application information:** Application form required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** July 1

**Board meeting date(s):** Fall

**Final notification:** Fall

**Officers and Trustees:**\* Peter A. Stelljes,\* Pres.; Bruce M. Gambell,\* V.P.; Andrew Price,\* Secy.; Charles W. Dohnalek, Jr.,\* Treas.; Lois A. Gambell,\* Chair., Grants Comm.; James H. Morris, Susan E. Patterson, Claudia J. Piper.  
**Number of staff:** None.

**EN:** 221487262

**Selected grants:** The following grants were reported in 1997.

\$20,000 to United Methodist Church, Louisville, Louisville, KY.

\$15,000 to Praying Hand Ranches, Parker, CO.

\$14,500 to Mountain Outreach Program, Williamsburg, KY.

\$7,500 to Freedom Service Dogs, Pharr, TX.

\$7,000 to Freedom Service Dogs, Lakewood, CO.

\$6,250 to Therapeutic Riding Center of Colorado, Boulder, CO.

\$5,000 to Angel Harvest, Los Angeles, CA.

\$5,000 to Capitol Hill Action and Recreation Group, Denver, CO.

\$5,000 to Jeffco Action Center, Lakewood, CO.

\$4,000 to Boulder Shelter for the Homeless, Boulder, CO.

## 696

### The Norman Foundation

1001 Pine St.

Boulder, CO 80302

Established in 1990 in CO.

**Donor(s):** Ethel A. Neuhoft, Janet E. Robertson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,106,325 (M); expenditures, \$86,572; qualifying distributions, \$83,962; giving activities include \$81,000 for 21 grants (high: \$15,500; low: \$500).

**Fields of interest:** Natural resource conservation & protection; environment; human services; children & youth, services; community development; Christian agencies & churches. **Limitations:** Applications not accepted. Giving primarily in AK and CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Janet E. Robertson, Pres.; David Robertson, V.P.

**EIN:** 841166127

## 697

### Priester Foundation ☆

25 S. Lane

Englewood, CO 80110

**Contact:** John Priester, Secy.

Established in 1997 in CO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$604,506 (M); gifts received, \$529,844; expenditures, \$59,196; qualifying distributions, \$56,577; giving activities include \$52,250 for 26 grants (high: \$13,600; low: \$100).

**Fields of interest:** Arts/cultural programs; education; Roman Catholic agencies & churches; economically disadvantaged.

**Limitations:** Giving on a national and international basis, with some emphasis on CO. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Rosemary Priester, Pres.; John D. Priester, Secy.

**Directors:** Mark D. Priester, Mary A. Priester.

**EIN:** 841384487

## 698

### Harry W. Rabb Foundation

4500 Prospect Dr.

Littleton, CO 80123

**Contact:** Vincent A. Zarleno, Secy.-Treas.

Established in 1960.

**Donor(s):** Harry W. Rabb.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,625,252 (M); expenditures, \$138,107; qualifying distributions, \$120,000; giving activities include \$120,000 for 49 grants (high: \$25,000; low: \$250; average: \$200–\$25,000).

**Fields of interest:** Hospitals (general); AIDS; AIDS research; human services; aging, centers & services; Jewish federated giving programs; aging; general charitable giving.

**Types of support:** Continuing support; annual campaigns.

**Limitations:** Giving limited to CO, with emphasis on Denver: No support for religious or parochial schools, or religious organizations for religious purposes, or to organizations which discriminate for reasons of race, sex, national origin, physical handicap, or sexual orientation. No grants to individuals, or for travel, conferences, conventions, meetings, or seminars.

**Publications:** Annual report, application guidelines.

**Application information:** No telephone calls. Application form not required.

**Initial approach:** Letter (1 to 2 pages)

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Approximately every 3 months

**Officers and Trustees:**† Bernard Naiman, \* Pres.; Myles Dolan, \* V.P.; Vincent A. Zarleno, \* Secy.-Treas.

**Number of staff:** 1 part-time professional.

**EIN:** 237236149

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Allied Jewish Federation of Denver, Denver, CO.

\$25,000 to Jewish Community Centers of Denver, Denver, CO.

\$12,500 to United Way, Mile High, Denver, CO.

\$6,000 to Mount Saint Vincent Home, Denver, CO.

\$2,500 to Anti-Defamation League of B'nai B'rith, Denver, CO.

\$2,500 to Sacred Heart House, Denver, CO.

\$2,500 to Seniors, Denver, CO.

\$2,000 to Arthritis Foundation, Denver, CO.

\$2,000 to Colorado AIDS Project, Denver, CO.

\$2,000 to Colorado Uplift, Denver, CO.

## 699

### Robert Hoag Rawlings Foundation ☆

825 W. 6th St.

P.O. Box 4040

Pueblo, CO 81003 (719) 544-3520

**Contact:** Paulette Stuart

Established in 1988 in CO.

**Donor(s):** Robert H. Rawlings, Star Journal Publishing Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,981,448 (M); gifts received, \$1,010,258; expenditures, \$37,627; qualifying distributions,

\$36,966; giving activities include \$35,403 for grants.

**Fields of interest:** Education; human services.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to the southern CO area.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** May and Nov.

**Officers:** Robert H. Rawlings, Pres.; Mary G. Rawlings, V.P. and Treas.; David B. Shaw, Secy.

**Directors:** David Cardinal, Jane Rawlings, John Rawlings, Robert H. Rawlings, Jr., Bernard Schmidt, Carolyn Temple, Bob Wertz.

**EIN:** 841090907

## 700

### The Rifkin Foundation

360 S. Monroe St., Ste. 600

Denver, CO 80209

Established in 1989 in CO.

**Donor(s):** Monroe M. Rifkin, Rella S. Rifkin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,409,573 (M); expenditures, \$118,705; qualifying distributions, \$111,319; giving activities include \$112,439 for 36 grants (high: \$35,000; low: \$25).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**† Monroe M. Rifkin, \* Pres. and Mgr.; Bruce A. Rifkin, \* V.P.; Rella S. Rifkin, \* V.P.; Stuart G. Rifkin, \* Secy.; Ruth Rifkin Bennis, \* Treas.

**EIN:** 742557691

## 701

### Freda T. Roof Memorial Scholarship Fund

c/o Wells Fargo Bank, N.A.

633 17th St.

Denver, CO 80270

**Contact:** Mary Jane Simmons, Trust Off.

Established in 1955.

**Donor(s):** Freda Roof.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,664,122 (M); gifts received, \$125,000; expenditures, \$93,658; qualifying distributions, \$78,989; giving activities include \$77,000 for grants to individuals.

**Purpose and activities:** Scholarships to needy and worthy students in CO for study at 13 accredited colleges and universities in CO.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of CO.

**Application information:** Scholarship recipients are determined and awarded through school's financial aid office.

**Initial approach:** Letter outlining need

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 846016684

**702**  
**Rudofsky Foundation** ☆  
 3131 E. Alameda, No. 1906  
 Denver, CO 80209

Established in 1985.  
**Donor(s):** Ann Rudofsky.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$615 (M); gifts received, \$122,662; expenditures, \$123,383; qualifying distributions, \$122,508; giving activities include \$122,508 for grants.  
**Fields of interest:** Education; hospitals (general); health care; health organizations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Denver, CO. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Leland Rudofsky, Pres. and Treas.; Gerard Rudofsky, V.P. and Secy.; Sue Glick, V.P.; Ann Rudofsky, V.P.; Harley Rudofsky, V.P.  
**EIN:** 841010045

**703**  
**Rutledge Hill Press Foundation** ☆  
 1920 Oak Hills Dr.  
 Colorado Springs, CO 80919  
 Contact: James R. Powell, Exec. Dir.

Established in 1992 in TN.  
**Donor(s):** Rutledge Hill Press, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$477,990 (M); expenditures, \$182,545; qualifying distributions, \$139,434; giving activities include \$139,434 for 13 grants (high: \$40,000; low: \$1,285; average: \$2,719-\$55,000).  
**Purpose and activities:** Primary area of interest is Protestant evangelical Christian agencies.  
**Fields of interest:** Education; Protestant agencies & churches.  
**Types of support:** Seed money; consulting services; matching funds.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Publications:** Informational brochure.  
**Application information:** Contributes only to pre-selected organizations.  
*Board meeting date(s):* Jan. and as required  
**Officers and Directors:** Ronald Pitkin, \* Pres.; Lawrence M. Stone, \* Secy.-Treas.; Don Finto, William Lane.  
**Number of staff:** 1 part-time professional.  
**EIN:** 621466303

**704**  
**Schuller Fund, Inc.**  
 (Formerly Manville Fund, Inc.)  
 P.O. Box 5108  
 Denver, CO 80217-0008 (303) 978-3863  
 Contact: Joni E. Baird, V.P.

Incorporated in 1952 in DE.  
**Donor(s):** Schuller Corp.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$1,096,460 (M); gifts received, \$300,000;

expenditures, \$180,536; qualifying distributions, \$167,582; giving activities include \$99,800 for 34 grants (high: \$10,000; low: \$500), \$44,000 for 49 grants to individuals of \$1,000 each and \$20,957 for 143 employee matching gifts.  
**Purpose and activities:** Giving primarily to those nonprofit organizations for which employees volunteer; support also for higher education and employee matching gifts to community drives, colleges and universities. Also administers a scholarship program for children of employees.  
**Fields of interest:** Humanities; arts/cultural programs; vocational education; higher education; education; environment; health care; health associations; housing/shelter, development; homeless, human services; community development; economically disadvantaged; homeless; general charitable giving.  
**Types of support:** General/operating support; program development; employee matching gifts; employee-related scholarships.  
**Limitations:** Giving primarily in areas of company operations. No support for religious, fraternal, or veterans' organizations, or groups that attempt to influence legislation.  
**Publications:** Application guidelines, informational brochure (including application guidelines).  
**Application information:** Application form required.  
*Initial approach:* Request copy of guidelines  
*Copies of proposal:* 1  
*Deadline(s):* May 15, Aug. 15, and Dec. 15 for community grants  
*Board meeting date(s):* Jan., Apr., Aug., and Oct.  
**Officers and Trustees:** \* C. Van Draper, \* Pres.; Mary Rhinehart, V.P. and Treas.; Joni Baird, V.P. and Admin.; Don Forte, V.P.; David E. Pullen, V.P.; Bill Spink, Secy.  
**Number of staff:** 1 part-time professional; 1 part-time support.  
**EIN:** 136034039  
**Selected grants:** The following grants were reported in 1997.  
 \$10,000 to American Red Cross, Three Rivers Chapter, Yuba City, CA.  
 \$5,000 to American Lung Association of Colorado, Denver, CO.  
 \$5,000 to Boy Scouts of America, Pine Tree Council, Portland, ME.  
 \$5,000 to Preble Street Resource Center, Portland, ME.  
 \$5,000 to Seniors, Denver, CO.  
 \$3,000 to Cenikor Foundation, Lakewood, CO.  
 \$3,000 to Childrens Legal Clinic, Denver, CO.  
 \$3,000 to Colorado AIDS Project, Denver, CO.  
 \$3,000 to Legal Aid Foundation of Colorado, Denver, CO.  
 \$2,500 to Colorado Optometric Center, Denver, CO.

**705**  
**Scott Foundation**  
 P.O. Box 280409  
 Lakewood, CO 80228 (303) 274-8112  
 Contact: Russell Scott III, Pres.

Established in 1979 in CO.  
**Donor(s):** Mary Hugh Scott.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$317,880 (M); expenditures, \$64,845; qualifying distributions, \$62,500; giving activities include \$62,500 for grants.  
**Fields of interest:** Music; elementary/secondary education.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in Aspen, CO, and Houston, TX. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officers and Directors:** \* Russell Scott III, \* Pres.; Joseph A. Scott, \* V.P.; Mary Hugh Scott, Mary C. Scott Simmons, Agnes L. Scott Wright.  
**Number of staff:** None.  
**EIN:** 742054301

**706**  
**Shamos Family Foundation**  
 766 Monaco St. Pkwy.  
 Denver, CO 80220

Established in 1993 in CO.  
**Donor(s):** Jeremy Shamos, Susan Shamos.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,340,759 (M); expenditures, \$32,645; qualifying distributions, \$1,935.  
**Fields of interest:** Elementary/secondary education; higher education.  
**Types of support:** Annual campaigns; capital campaigns.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal 1997.  
**Officers and Directors:** \* Susan Shamos, \* Pres.; Jeremy Shamos, \* V.P. and Secy.-Treas.  
**EIN:** 841251784

**707**  
**Lloyd Skillin Charitable Foundation** ☆  
 c/o Wells Fargo Bank, N.A., Trust Dept.  
 633 17th St.  
 Denver, CO 80270

Established in 1996.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,283,037 (M); gifts received, \$1,285,945; expenditures, \$44,960; qualifying distributions, \$41,889; giving activities include \$40,866 for 1 grant.  
**Fields of interest:** Education.  
**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Wells Fargo Bank, N.A.  
**EIN:** 845296012

**708**  
**Someone Cares Charitable Trust**  
 P.O. Box 2062  
 Wheat Ridge, CO 80034  
 Contact: Philip Yancey, Pres.

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$7,635 (M); gifts received, \$70,935; expenditures, \$65,203; qualifying distributions, \$65,203; giving activities include \$61,024 for grants (average: \$100–\$11,000).

**Fields of interest:** Human services; international relief; Christian agencies & churches; immigrants/refugees; economically disadvantaged.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers:** Philip Yancey, Pres.; Janet Yancey, V.P.; Bruce Otto, Treas.

**Number of staff:** None.

**EIN:** 36341580

**Selected grants:** The following grants were reported in 1996.

\$7,000 to LaSalle Street Church, Chicago, IL.

\$5,000 to Prison Fellowship Ministries. 2 grants: \$3,000, \$2,000.

\$4,000 to YFC/USA. 2 grants: \$2,000 each.

\$3,000 to Columbia International University, Columbia, SC.

\$2,000 to Good News Partners, Chicago, IL.

\$2,000 to Mendenhall Ministries, Mendenhall, MS.

\$1,000 to African Leadership, Indianapolis, IN.

\$1,000 to Josephs House, DC.

## 709

**Galen & Ada Belle Spencer Foundation**

1700 Lincoln St., Ste. 2400

Denver, CO 80203-4524

Contact: John J. Silver, Secy.

Established in 1982 in CO.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,741,633 (M); expenditures, \$106,642; qualifying distributions, \$92,087; giving activities include \$87,500 for 24 grants (high: \$13,000; low: \$500; average: \$500–\$12,500).

**Purpose and activities:** Giving for cultural programs, including opera companies and museums; support also for hospitals, higher education, and social services.

**Fields of interest:** Museums; performing arts; arts/cultural programs; higher education; hospitals (general); human services.

**Types of support:** Continuing support; seed money.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Oct.

**Officers and Directors:**\* Harold A. Norblom,\* Pres.; Thomas P. Kearns,\* V.P.; John J. Silver,\* Secy.; John K. Weckbaugh,\* Treas.

**Number of staff:** None.

**EIN:** 742259763

**Selected grants:** The following grants were reported in 1996.

\$13,000 to Central City Opera House Association, Denver, CO. For general support.

\$7,000 to Denver Lyric Opera Guild, Denver, CO. For general support.

\$6,000 to Colorado College, Colorado Springs, CO. For Galen and Ada Belle Spencer Foundation Discretionary Fund for Vocal Music.

\$6,000 to University of Colorado, College of Music, Boulder, CO. For Ada Belle Spencer Fellowship opera program.

\$6,000 to University of Denver, Lamont School of Music, Denver, CO.

\$5,000 to Denver Rescue Mission, Denver, CO. For general support.

\$5,000 to Opera Colorado, Artist Center, Denver, CO.

\$5,000 to Opera Colorado, Denver, CO. For general support.

\$3,500 to Colorado Symphony Association, Denver, CO. For general support.

\$3,000 to Denver Art Museum, Denver, CO. For general support.

## 710

**Steinbrueck Family Foundation ☆**

165 High St.

Denver, CO 80218 (303) 298-7777

Established in 1989.

**Donor(s):** Charles E. Steinbrueck, Lizette B. Steinbrueck.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$712,191 (M); expenditures, \$86,953; qualifying distributions, \$50,100; giving activities include \$50,100 for grants.

**Purpose and activities:** Giving primarily for education, and children's health care.

**Fields of interest:** Education; health care; children & youth, services.

**Limitations:** Giving primarily in Denver, CO. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 2

*Final notification:* Within 60 days

**Officers:** Charles E. Steinbrueck, Pres.; Lizette B. Steinbrueck, Secy.-Treas.

**Number of staff:** None.

**EIN:** 742548465

## 711

**The Bal F. and Hilda N. Swan**

**Foundation ☆**

c/o Wells Fargo Bank, N.A.

P.O. Box 5825, Terminal Annex

Denver, CO 80217 (303) 293-5275

Contact: Judy Dines, Trust Off., Wells Fargo Bank, N.A.

Established in 1976.

**Donor(s):** Bal F. Swan,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$999,181 (M); expenditures, \$148,680; qualifying distributions, \$131,860; giving activities include \$127,000 for 37 grants (high: \$15,000; low: \$500).

**Fields of interest:** Higher education; medical research; human services; children & youth, services; disabled.

**Types of support:** General/operating support; equipment; program development; fellowships; scholarship funds; research.

**Limitations:** Giving limited to CO.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** James F. Kimmett, Richard Zarlengo, Roland J. Zarlengo, Wells Fargo Bank, N.A.

**EIN:** 742108775

## 712

**George and Louise Thornton Charitable Foundation ☆**

4 Steeplechase Dr.

Fort Collins, CO 80524

Contact: Louise F. Thornton, Dir.

Established in 1989.

**Donor(s):** Kate Stamper Wilhite,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,785,203 (M); expenditures, \$79,010; qualifying distributions, \$65,500; giving activities include \$65,500 for 24 grants (high: \$7,000; low: \$1,000; average: \$1,000–\$7,000).

**Fields of interest:** Secondary school/education; environment; athletics/sports, Olympics; human services; religion.

**Limitations:** Giving primarily in Fort Collins and northern CO. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or telephone

*Deadline(s):* None

*Board meeting date(s):* July

*Final notification:* Sept.

**Directors:** Charles Fleming, David Fleming, Howard Fleming, Charles Thornton, George Thornton, Julia Thornton, Lara Thornton, Louise F. Thornton.

**EIN:** 431525102

## 713

**The Tointon Family Foundation**

c/o Phelps-Tointon, Inc.

P.O. Box 1518

Greeley, CO 80632

Contact: Joyce Ruff

Established in 1989 in CO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$411,386 (M); gifts received, \$122,200; expenditures, \$144,252; qualifying distributions, \$144,252; giving activities include \$143,823 for 36 grants (high: \$50,000; low: \$100).

**Purpose and activities:** Support primarily for higher education; some support for civic groups and youth clubs.

**Fields of interest:** Higher education; children & youth, services; government/public administration.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in Greeley, CO.

No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1  
*Deadline(s):* None

**Officers:** Robert G. Tointon, Pres.; William I. Tointon, V.P.; Betty L. Tointon, Secy.  
**Number of staff:** None.  
 **EIN:** 841113542

# 714

**Towne Foundation** ☆  
c/o Barbara T. Brown  
1777 S. Harrison, Ste. 102  
Denver, CO 80210

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$865,527 (M); expenditures, \$74,352; qualifying distributions, \$69,465; giving activities include \$65,000 for 5 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Higher education; children, services.

**Limitations:** Applications not accepted. Giving primarily in CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Barbara Towne Brown, Chair. and Pres.; Penelope M. Griffin, \* Mgr.; Omer Griffin, Carolyn Brown Hawken, Pamela Brown Sankoy.

**EIN:** 841361895

# 715

**Triune Foundation, Ltd.**  
3926 S. Magnolia Way  
Denver, CO 80237 (303) 756-8267

Established in 1986 in AZ.

**Donor(s):** Brenda L. Baller, M.L. Baller.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,520,038 (M); gifts received, \$140,000; expenditures, \$144,464; qualifying distributions, \$134,876; giving activities include \$135,500 for 4 grants (high: \$65,500; low: \$10,000).

**Fields of interest:** Christian agencies & churches; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Brenda L. Baller, Pres.; M.L. Baller, Secy.-Treas.

**EIN:** 841039939

**Selected grants:** The following grants were reported in 1996.

\$65,500 to Campus Crusade for Christ International, Orlando, FL.

\$50,000 to Fellowship of Christian Athletes, Kansas City, MO.

\$10,000 to Coral Ridge Ministries, Fort Lauderdale, FL.

\$10,000 to Denver Rescue Mission, Denver, CO.

# 716

**VanderArk Foundation**  
c/o Gary D. VanderArk  
79 Glenmoor Dr.  
Englewood, CO 80110

Established in 1993.

**Donor(s):** Gary D. VanderArk.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$142,649 (M); gifts received, \$45,446; expenditures, \$58,474; qualifying distributions, \$52,562; giving activities include \$52,625 for 32 grants (high: \$13,000; low: \$50).

**Fields of interest:** Museums; orchestra (symphony); elementary/secondary education; higher education; health care; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Denver, CO, and MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Gary D. VanderArk, \* Pres.; Phyllis J. VanderArk, \* V.P. and Secy.; Jillane Kalkman, \* V.P. and Treas.; Thomas J. VanderArk, \* V.P.  
 **EIN:** 841262856

# 717

**Weckbaugh Foundation, Inc.**

P.O. Box 1047

Denver, CO 80201 (303) 470-7859

**Contact:** Walter S. Weckbaugh, Treas.

Incorporated in 1939 in CO.

**Donor(s):** J. Kernan Weckbaugh, Ella M. Weckbaugh, The J.K. Mullen Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,488,940 (M); expenditures, \$99,074; qualifying distributions, \$86,163; giving activities include \$78,840 for 31 grants (high: \$11,000; low: \$500).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; hospitals (general); Roman Catholic agencies & churches.

**Types of support:** Continuing support; endowment funds; research.

**Limitations:** Giving primarily in CO. No grants to individuals.

**Publications:** Financial statement, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Dec. 1

*Board meeting date(s):* Jan.

*Final notification:* March

**Officers and Directors:** \* Lawrence K. Weckbaugh, \* Pres.; John K. Weckbaugh, \* V.P.;

Daren T. Matthews, \* Secy.; Walter S. Weckbaugh, \* Treas.; Anne H. Weckbaugh, Heather A. Weckbaugh.

**EIN:** 846029285

**Selected grants:** The following grants were reported in 1997.

\$11,000 to University of Colorado Health Sciences Center, Denver, CO. For general support.

\$10,800 to University of Denver, Ritchie Wellness and Sports Center, Denver, CO. For general support.

\$8,000 to K R M A-Channel 6 TV, Denver, CO. For general support.

\$5,200 to Mullen High School, Denver, CO. For general support.

\$3,500 to Hospice of Saint John, Lakewood, CO. For general support.

\$2,500 to Santo Domingo Tribe, Ignacio, CO. For general support.

\$1,500 to Colorado Symphony Orchestra, Denver, CO. For general support.

\$1,500 to Creighton University, Omaha, NE. For general support.

\$1,500 to Denver Botanical Gardens, Denver, CO. For general support.

\$1,400 to Haven Center, Littleton, CO. For general support.

# 718

**Westmoreland Coal Company and Penn Virginia Corporation Foundation**

2 N. Cascade Ave., 14th Fl.

Colorado Springs, CO 80903 (719) 532-9570

**Contact:** Lynda Mikkola, Mgr.

Trust established in 1974 in PA.

**Donor(s):** Westmoreland Coal Co., Penn Virginia Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$720,653 (M); gifts received, \$6,027; expenditures, \$213,158; qualifying distributions, \$206,837; giving activities include \$175,139 for 185 grants to individuals (high: \$3,000; low: \$250; average: \$250-\$3,000).

**Purpose and activities:** Primarily grant scholarships for higher education to children of company employees and residents in areas of company operations.

**Fields of interest:** Community development.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in areas of company operations in Lee, Scott, Albemarle, and Wise counties, VA; Boone, Kanowa, Logan, Raleigh, Wayne, and Wyoming counties, WV; Martin, Pike, and Harlan Counties, KY; El Paso County, CO; and Big Horn County, MT.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Contact high schools for applications. High schools make initial selection. Application form required.

*Deadline(s):* Dec. 1 for scholarships

*Board meeting date(s):* Annually

**Officer:** Lynda Mikkola, Mgr.

**Trustees:** Ann Horton, Robert J. Jaeger, Theodore E. Worcester.

**Number of staff:** None.

**EIN:** 237398163

# 719

**Yampa Valley Community Foundation** ☆  
P.O. Box 774965

Steamboat Springs, CO 80477 (970) 879-8632

**Contact:** Dianna Sutton, Pres. & C.E.O.

**E-mail:** donate@YVCF.org; **URL:** http://

www.yvcf.org

Established in 1979 in CO.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$965,368 (L); gifts received, \$685,319; expenditures, \$230,945; giving activities include \$66,377 for 57 grants (high: \$2,500; low: \$200; average: \$500-\$1,000), \$19,245 for 22 grants to individuals (high: \$1,000; low:

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\$170; average: \$500–\$1,000) and \$125,806 for foundation-administered programs.

**Fields of interest:** Arts/cultural programs; education; environment; health associations; recreation; human services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment;

emergency funds; program development; conferences/seminars; seed money; curriculum development; employee matching gifts; scholarships—to individuals.

**Limitations:** Giving primarily in Yampa Valley, CO.

**Application information:** Application form required.

*Copies of proposal:* 10

*Deadline(s):* Spring

*Board meeting date(s):* Monthly

**Number of staff:** 1 full-time professional; 1 full-time support; 1 part-time support.

**EIN:** 840794536

## CONNECTICUT

720

**A.E. Charitable Foundation**

364 E. Middle Patent Rd.  
Greenwich, CT 06831  
Contact: Anthony B. Evnin, Pres.  
NY tel.: (212) 649-5791

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,306,942 (M); gifts received, \$227,582; expenditures, \$77,628; qualifying distributions, \$72,392; giving activities include \$72,392 for 55 grants (high: \$14,500; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; biomedicine; medical research.

**Types of support:** Annual campaigns; capital campaigns; endowment funds.

**Limitations:** Giving primarily in Westchester County and New York, NY.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Anthony B. Evnin, Pres.; Judith W. Evnin, Secy.

**Number of staff:** None.

**EIN:** 133317246

721

**Louis H. Aborn Foundation, Inc.**

46 Wilshire Rd.  
Greenwich, CT 06831 (203) 661-4046  
Contact: Louis H. Aborn, Pres.

Established in 1975 in CT.

**Donor(s):** Louis H. Aborn, Hermine F. Aborn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$88,238 (M); gifts received, \$106,552; expenditures, \$125,091; qualifying distributions, \$125,000; giving activities include \$125,000 for 7 grants (high: \$75,000; low: \$1,000).

**Purpose and activities:** Giving primarily for public health projects; support also for education and child welfare.

**Fields of interest:** Education; health care; children & youth, services.

**Limitations:** Giving primarily in CT and NY. No loans or program-related investments.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Louis H. Aborn,\* Pres.; Hermine F. Aborn,\* V.P.; Nancy Aborn Duffy,\* Secy.; Sargent L. Aborn,\* Treas.

**EIN:** 510162063

**Selected grants:** The following grants were reported in 1997.

\$75,000 to New York Eye and Ear Infirmary, NYC, NY. For public health programs.

\$25,000 to Lower East Side International Community School, NYC, NY. For aid to underprivileged children.

\$10,000 to Greenwich Hospital Association, Greenwich, CT. For public health care programs.

\$10,000 to Greenwich Library, Greenwich, CT. For capital campaign.

\$2,500 to Connecticut Alliance for Music, Fairfield, CT. For music education programs.

\$1,500 to Greenwich School Age Child Care, Riverside, CT.

\$1,000 to Fresh Air Fund, NYC, NY.

722

**Mary L. Jobe Akeley Trust & Peace**

**Sanctuary** ☆

c/o Timothy Bates  
100 Fort Hill Rd.  
Groton, CT 06340

Established in 1981.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,767,709 (M); expenditures, \$21,958; qualifying distributions, \$21,581; giving activities include \$15,175 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Timothy D. Bates, Russell L. Brennenman, Richard H. Goodwin.

**EIN:** 066089224

723

**Charles B. Allyn Foundation, Inc.** ☆

68 Salem Tpke.  
Norwich, CT 06360  
Application address: P.O. Box 214, Mystic, CT 06355

Established in 1926.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,566,614 (M); expenditures, \$41,835; qualifying distributions, \$62,331; giving activities include \$37,220 for 20 grants (high: \$4,000; low: \$500).

**Fields of interest:** Community development, neighborhood development.

**Types of support:** Annual campaigns; building/renovation; student loans—to individuals.

**Limitations:** Giving limited to residents of New London County, CT.

**Application information:** Application form required.

*Initial approach:* Request application from foundation

*Deadline(s):* None

**Officers:** Barbara R. McLeod, Pres.; Dorothy Spillane, Secy.; Richard B. Steele, Treas.

**Directors:** Robert P. Anderson, James Baird, William B. Dodge, Steven Durham, Richard Neff.

**EIN:** 060391375

724

**Harlan E. Anderson Foundation** ☆

P.O. Box 426  
New Canaan, CT 06840  
Contact: Harlan E. Anderson, Tr.

Established in 1969 in CT.

**Donor(s):** Harlan E. Anderson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,613,056 (M); gifts received, \$143,309; expenditures, \$68,004; qualifying distributions, \$65,800; giving activities include \$65,800 for grants.

**Fields of interest:** Orchestra (symphony); higher education; aging, centers & services.

**Limitations:** Applications not accepted. Giving primarily in the New Canaan, CT, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited proposals cannot be considered.

*Deadline(s):* None

**Trustees:** Harlan E. Anderson, Lois J. Anderson, Francis W. Dubreuil.

**EIN:** 237011480

725

**The Angeles T. Arredondo Foundation**

1 Sound Shore Dr.  
Greenwich, CT 06830

**Donor(s):** Caesar A. Arredondo, Carlos A. Arredondo, Arredondo Properties, LP.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,161,915 (M); gifts received, \$365,776; expenditures, \$176,604; qualifying distributions, \$176,299; giving activities include \$149,919 for 7 grants (high: \$53,390; low: \$3,000).

**Purpose and activities:** Supports secondary education programs for disadvantaged Hispanic students.

**Fields of interest:** Elementary/secondary education; education; residential/custodial care; human services, special populations; civil rights, equal rights.

**Types of support:** Scholarship funds; research.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Caesar A. Arredondo, Pres. and Secy.; Carolyn A. Arredondo, V.P.; Mari V. Arredondo, V.P.; Carlos A. Arredondo, Treas.

**EIN:** 133100869

**Selected grants:** The following grants were reported in 1997.

\$53,390 to Hamilton Avenue School Parent Teachers Association, Greenwich, CT. For After School Homework Program.

\$52,500 to Center for Equal Opportunity, DC. For Bilingual Education Conference.

\$25,000 to Convent of the Sacred Heart, Greenwich, CT. For summer school program.

\$10,000 to Kids in Crisis, Cos Cob, CT. For general support.

\$3,029 to Hopkins School, New Haven, CT. For Summer Academic Enrichment Program.

\$3,000 to Hispanic Center. For general support.

\$3,000 to U.S. English, DC. For general support.



## 726

**Arrowhead Foundation, Inc.** ☆

36 Tokeneke Trail  
 Darien, CT 06820  
 Contact: Thomas E. O'Connor, Pres.

Established in 1988 in CT.

**Donor(s):** Thomas E. O'Connor.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,032,117 (M); gifts received, \$172,407; expenditures, \$37,990; qualifying distributions, \$37,102; giving activities include \$33,725 for 31 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; environment; human services; public affairs.

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Thomas E. O'Connor, \* Pres.; Janet M. O'Connor, \* Secy.; Thomas P. Spellane.

EIN: 223118157

## 727

**The Ashe Foundation**

c/o John Ashe  
 537 Rockrimmon Rd.  
 Stamford, CT 06903

Established in 1975.

**Donor(s):** Sidney Yeung.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$238,638 (M); gifts received, \$100,000; expenditures, \$53,490; qualifying distributions, \$51,190; giving activities include \$51,190 for 59 grants (high: \$15,525; low: \$50).

**Fields of interest:** Media/communications; museums; performing arts; health associations; children & youth, services; family services; Jewish federated giving programs; social sciences, interdisciplinary studies; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Stamford, CT, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** James T. Ashe, \* Mgr.; John C. Ashe, \* Mgr.

EIN: 510181211

**Selected grants:** The following grants were reported in 1996.

\$15,600 to Jewish Community Center of Stamford, Stamford, CT.

\$10,350 to Hospice Care, Stamford, CT.  
 \$8,000 to United Jewish Federation, Stamford, CT.

\$6,100 to Bicultural Day School, Stamford, CT.

\$3,500 to Temple Sinai, Stamford, CT.

\$2,500 to Marlboro School of Music, Philadelphia, PA.

\$1,100 to Eye Bank for Sight Restoration, NYC, NY.

\$1,000 to United Jewish Appeal, NYC, NY.

\$500 to United Way of Stamford, Stamford, CT.

\$500 to Young Concert Artists, NYC, NY.

## 728

**Thomas Atkins Memorial Fund Trust** ☆

c/o Fleet National Bank  
 777 Main St., CTMOH228  
 Hartford, CT 06115 (860) 986-4071  
 Contact: Sheilah B. Rostow, Fleet National Bank  
 Additional tel.: (800) 986-7696

Established in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,257,385 (M); expenditures, \$52,131; qualifying distributions, \$44,494; giving activities include \$35,500 for 10 grants (high: \$6,000; low: \$1,500).

**Fields of interest:** Theater; human services.

**Types of support:** General/operating support; continuing support; program development; seed money; technical assistance.

**Limitations:** Giving limited to the Middlesex County, CT, area. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Telephone

*Copies of proposal:* 1

*Deadlines:* Oct. 1

*Final notification:* Six weeks after deadline

**Trustee:** Fleet National Bank

EIN: 066030489

## 729

**Eugene Atwood Fund**

68 Federal St.  
 New London, CT 06320-0270  
 Contact: James C. McGuire, Jr.  
*Application address:* P.O. Box 270, New London, CT 06320; Tel.: (860) 443-4357

Established in 1917.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/98): Assets, \$1,921,419 (M); gifts received, \$300; expenditures, \$109,828; qualifying distributions, \$109,828; giving activities include \$6,000 for 3 grants to individuals of \$2,000 each and \$77,700 for 47 loans to individuals.

**Purpose and activities:** Awards undergraduate scholarships and loans to New London County, CT, residents only.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving limited to New London County, CT.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Deadlines:* May 1

**Trustees:** M. Genevieve Atwood, James C. McGuire, Elizabeth Dodge White, and 5 additional trustees.

EIN: 066044477

## 730

**The Bailey Foundation, Inc.**

15 N. Stanwich Rd.  
 Greenwich, CT 06831

Established in 1986 in CT.

**Donor(s):** Ralph Bailey, Bettye J. Bailey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,673,177 (M); expenditures, \$45,117; qualifying distributions, \$44,930; giving activities include \$44,930 for 27 grants (high: \$10,000; low: \$20).

**Fields of interest:** Performing arts; higher education; hospitals (general); Christian agencies & churches; cemeteries/burial services.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ralph E. Bailey, Pres.; Bettye J. Bailey, V.P.

**Director:** Douglas G. Bailey.

EIN: 222777447

## 731

**Vernal W. & Florence H. Bates**

**Foundation** ☆

c/o James O. Walsh  
 P.O. Box 1302  
 New Haven, CT 06505-1302  
*Application address:* 6503 29th Ave. W., Bradenton, FL 34209

Established in 1956 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,087,603 (M); expenditures, \$85,055; qualifying distributions, \$64,842; giving activities include \$51,340 for grants.

**Purpose and activities:** Giving primarily for the purpose of assisting, whether by loan or grant, individuals seeking education, and/or for the purpose of establishing scholarships, fellowships, research projects, professorships, and for chairs of learning at preparatory schools, high schools, colleges, universities, and other institutions of learning, and for the care of the aged, retarded, and handicapped.

**Fields of interest:** Performing arts; higher education; education; children & youth, services; youth, services; aging, centers & services; disabled; aging.

**Types of support:** Professorships; fellowships; scholarship funds; research.

**Limitations:** Giving primarily in CT and FL.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* May 1

*Board meeting date(s):* Between June 1 and July 31

*Final notification:* Within 5 months after deadline

**Officers and Trustees:** \* Lois Flach, \* Chair.; Donna F. George, Secy.; James O. Walsh.  
 EIN: 066034880

## 732

**The Bayer Institute for Health Care Communication**

(Formerly The Miles Institute for Health Care Communication)

400 Morgan Ln.  
 West Haven, CT 06516 (800) 800-5907  
 Contact: Maysel Kemp White, M.D.

FAX: (203) 812-5951; E-mail:

bayer.institute@bayer.com; URL: http://www.bayerinstitute.org

Established in 1993 in CT.

**Donor(s):** Bayer Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$123,527 (M); expenditures, \$215,705; qualifying distributions, \$80,919; giving activities include \$20,000 for 1 grant, \$60,919 for 6 grants to individuals (high: \$20,000; low: \$4,310) and \$215,705 for foundation-administrative programs.

**Purpose and activities:** Awards grants for research within the United States that directly relates to provider-patient communication in health care settings.

**Fields of interest:** Health care.

**Types of support:** Research; grants to individuals.

**Limitations:** Giving on a national basis.

**Publications:** Application guidelines, informational brochure (including application guidelines), newsletter.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 3

*Deadlines:* Mar. 15

*Board meeting date(s):* May and Oct.

*Final notification:* Sept. 15

**Officers and Directors:**\* Carl Calcagni, R.Ph.,\* Chair, C.E.O., and V.P.; Richard K. Goodstein, M.D., Vice-Chair, and V.P.; Michael E. Herbert, Exec. V.P.; Donald A. Hodd,\* V.P. and Secy.-Treas.; Joel Abelson, V.P.; John M. Amatruda, M.D., V.P.; J. Gregory Carroll, Ph.D.,\* Exec. Dir.; Gerald B. Rosenberg, M.D., Mgr.; Thomas L. Campbell, M.D., Evan G. Pattishall, M.D., Ph.D., Carol Valois, M.D.

**Number of staff:** 4 full-time professional; 5 part-time professional; 6 full-time support.  
EIN: 223208010

### 733

#### The Beatman Foundation, Inc.

34 Cary Ln.  
Bloomfield, CT 06002

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,580,033 (M); expenditures, \$82,609; qualifying distributions, \$78,004; giving activities include \$73,650 for 14 grants (high: \$45,000; low: \$500).

**Purpose and activities:** "Grant making to organizations providing services for children and their families."

**Fields of interest:** Education; children & youth, services; family services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers:** Frances Beatman, Pres. and Treas.; Murray Robbins, V.P.; Ralph Shulansky, Secy.  
EIN: 066038500

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Jewish Board of Family and Children's Services, NYC, NY.

\$12,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,000 to Columbia University, Center for Study of Social Work Practice, NYC, NY.

\$1,550 to New Alternatives for Children, NYC, NY.

\$1,500 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$1,500 to Jewish Center of Teaneck, Teaneck, NJ.

\$1,200 to ELEM-Youth in Distress, NYC, NY.

\$1,000 to Cancer Care, NYC, NY.

\$1,000 to Planned Parenthood of New York City, NYC, NY.

\$1,000 to Womens American ORT, Teaneck, NJ.

### 734

#### David A. Beckerman Foundation, Inc.

c/o Mark Sklarz  
P.O. Box 1960  
New Haven, CT 06508

Established in 1991 in CT.

**Donor(s):** David A. Beckerman, Starter Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$55,905 (M); gifts received, \$505; expenditures, \$178,989; qualifying distributions, \$176,500; giving activities include \$176,500 for 13 grants (high: \$50,000; low: \$200).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CT and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* David A. Beckerman,\* Pres.; Mark G. Sklarz,\* Secy.; Benjamin Cohen,\* Treas.

EIN: 061326322

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Congregation B'nai Jacob. For general support.

\$50,000 to Mishkan Israel. For general support.

\$50,000 to Westville Synagogue, New Haven, CT. For general support.

\$5,300 to New Haven Hebrew Day School, New Haven, CT. For general support.

\$5,000 to Camp Laurelwood, Woodbridge, CT. For general support.

\$5,000 to Jewish Home for the Aged, New Haven, CT. For general support.

\$4,000 to Hamden Hall Country Day School, Hamden, CT. For general support.

\$3,500 to Shubert Performing Arts Center, New Haven, CT. For general support.

\$1,000 to University of New Haven, West Haven, CT. For general support.

\$200 to American Red Magen David for Israel. For general support.

### 735

#### Eugene & Margaret M. Blackford Memorial Fund B

c/o Fleet National Bank  
777 Main St., CTMOH18A  
Hartford, CT 06115  
Contact: Maggie Willard, V.P., Fleet National Bank

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,561,254 (M); expenditures, \$7,590; qualifying distributions, \$4,119.

**Fields of interest:** Eye disease; eye research; human services, special populations.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal 1997.

**Trustees:** Benjamin Blackford, Fleet Investment Svcs.

EIN: 066250200

### 736

#### Bodine Foundation, Inc.

317 Mountain Grove St.  
Bridgeport, CT 06605-2122 (203) 334-3107

Established about 1968 in CT.

**Donor(s):** The Bodine Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$60,196 (M); gifts received, \$78,000; expenditures, \$60,183; qualifying distributions, \$60,023; giving activities include \$60,025 for 27 grants (high: \$26,525; low: \$100).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Bridgeport, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard P. Bodine, Jr., Pres.; Barbara Bodine, Secy.; William Bodine, Treas.  
EIN: 066099175

**Selected grants:** The following grants were reported in 1997.

\$26,525 to United Way.

\$10,500 to YMCA.

\$5,000 to Bridgeport Hospital, Bridgeport, CT.

\$3,100 to Junior Achievement of Western Connecticut, Bridgeport, CT.

\$2,000 to Barnum Museum, Bridgeport, CT.

\$1,350 to Downtown Cabaret Theater Company of Bridgeport, Bridgeport, CT.

\$1,000 to Bridgeport Area Foundation, Bridgeport, CT.

\$1,000 to Council of Churches of Greater Bridgeport, Bridgeport, CT.

\$1,000 to Discovery Museum, Bridgeport, CT.

\$1,000 to Hall Neighborhood House, Bridgeport, CT.

### 737

#### Bridgeport Ladies Charitable Trust \*

c/o The Chase Manhattan Bank of Connecticut, N.A.  
999 Broad St.  
Bridgeport, CT 06604

Chartered in 1814 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,109,059 (M); gifts received, \$910; expenditures, \$60,853; qualifying distributions, \$48,790; giving activities include \$48,740 for grants to individuals.

**Fields of interest:** Education; health care; health organizations; children & youth, services; youth, services; family services; aging, centers & services; disabled; aging.

**Types of support:** Emergency funds; grants to individuals.

**Limitations:** Applications not accepted. Giving limited to the greater Bridgeport, CT, area.

**Publications:** Informational brochure.

**Application information:** Grantees are referred from Emily Woodside Services or community agencies for needy cases requiring health and home assistance.

**Officers:** Mrs. George P. Carter, Pres.; Mrs. Thomas R. Talamini, V.P.; Mrs. Frank A. Healy, Jr., Corresponding Secy.; Mrs. T. Brooks Barrett, Recording Secy.; Mrs. J. Donaldson Paxton, Treas.

**Trustee:** The Chase Manhattan Bank of Connecticut, N.A.

EIN: 066068224

### 738 Greater Bridgeport Retired Teachers Building Fund ☆

c/o Fleet Bank, N.A.

777 Main St., CTMOH18A

Hartford, CT 06115

**Contact:** Maggie Willard

**Application address:** c/o Wanda P. Dick, 17 Channing Rd., Trumbull, CT 06611; Tel.: (203) 268-5066

Established in 1988 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,075,059 (M); expenditures, \$77,987; qualifying distributions, \$72,316; giving activities include \$67,152 for grants.

**Fields of interest:** Education; human services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to the greater Bridgeport, CT, area.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Wanda P. Dick, Pres.; Margaret Bierbaum, V.P.; Rose Pellegrino, 2nd V.P.; Steven Balgach, Secy.; Catherine Bunting, Corresponding Secy.; Ella Rice, Treas.

**Trustee:** Fleet Bank, N.A.

EIN: 237258527

### 739 Bristol Brass Foundation, Inc.

P.O. Box 999

Bristol, CT 06011-0999

**Contact:** Edward P. Lorensen, Pres.

Established around 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,869,105 (M); expenditures, \$85,482; qualifying distributions, \$79,864; giving activities include \$69,000 for 3 grants (high: \$63,000; low: \$1,000).

**Fields of interest:** Athletics/sports, amateur leagues; residential/custodial care; federated giving programs.

**Types of support:** Building/renovation; seed money; matching funds.

**Limitations:** Giving limited to the greater Bristol, CT, area. No grants to individuals.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form required.

**Deadline(s):** None

**Officer:** Edward P. Lorensen, Pres.

**Directors:** Sherwood L. Anderson III, Thomas O. Barnes, W. Lester Killen, James Reidy, Jr.

**Trustee:** Fleet Bank, N.A.

EIN: 066037796

**Selected grants:** The following grants were reported in 1997.

\$63,000 to Main Street Community Foundation, Bristol, CT.

\$5,000 to Bristol Recovery Club, Bristol, CT.

\$1,000 to Grace Episcopal Church. For memorial fund.

### 740 Trustees of the Bulkeley School

17 Crocker St.

New London, CT 06320

**Contact:** Richard Woodworth, Treas.

**Additional address:** P.O. Box 1426, New London, CT 06320

Established in 1852 in CT.

**Donor(s):** Leonard H. Bulkeley, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,549,553 (M); gifts received, \$122; expenditures, \$78,920; qualifying distributions, \$74,619; giving activities include \$65,426 for 90 grants to individuals (high: \$1,000; low: \$100; average: \$500-\$1,000).

**Purpose and activities:** Giving for a scholarship program to residents of New London, CT.

**Fields of interest:** Secondary school/education; adult/continuing education.

**Types of support:** Scholarship funds; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of New London, CT.

**Publications:** 990-PF.

**Application information:** Contact school

guidance counselor for application information. Application form required.

**Deadline(s):** Apr. 1

**Board meeting date(s):** Apr. 15

**Final notification:** July 15

**Officers and Director:** Nathan Belcher,\* Pres.;

Keith Christianson, V.P.; William Smith, Secy.;

Richard Woodworth, Treas.

**Number of staff:** 1 part-time professional; 1

part-time support.

EIN: 066040926

### 741 Burlingame Foundation ☆

c/o Blair & Potts

P.O. Box 1214

Stamford, CT 06904-1214

Established in 1986 in CT.

**Donor(s):** John F. Burlingame.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,703,802 (M); gifts received, \$160,468; expenditures, \$80,683; qualifying distributions,

\$75,900; giving activities include \$75,900 for grants.

**Fields of interest:** Higher education; education; human services; Roman Catholic federated giving programs.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Genevieve K. Burlingame, John F. Burlingame.

**Number of staff:** None.

EIN: 222779816

### 742 Philip & Betsey C. Caldwell Foundation ☆

225 High Ridge Rd.

Stamford, CT 06905

**Contact:** Philip Caldwell, Pres.

Established in 1985 in CT.

**Donor(s):** Betsey C. Caldwell, Philip Caldwell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,579,892 (M); gifts received, \$17,575; expenditures, \$84,939; qualifying distributions, \$68,030; giving activities include \$71,809 for 24 grants (high: \$20,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; federated giving programs.

**Limitations:** Giving primarily in CT and NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Philip Caldwell, Pres.; Betsey C. Caldwell, Secy.

**Directors:** Desiree C. Armitage, Lawrence C. Caldwell, Lucy Caldwell Stair.

EIN: 061164130

### 743 Camp Bert Teltow Foundation, Inc. ☆

c/o E.B. Spadoni

110 Dunham Pl.

Southington, CT 06489

Established in 1988.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$712,992 (M); expenditures, \$51,523; qualifying distributions, \$50,000; giving activities include \$50,000 for grants (high: \$15,000; low: \$2,000).

**Fields of interest:** Recreation, community facilities; youth development, scouting agencies (general); YM/YWCAs & YM/YWHAs.

**Types of support:** General/operating support; equipment.

**Limitations:** Applications not accepted. Giving limited to Hartford, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Elaine S. Gladstone, Pres.; David A. Gladstone, V.P.; Herrick S. Massie, Secy.-Treas.

**Directors:** Edward D. Gladstone, Malcolm S. Hinkley, Charles R. McComb, Charles B. Spadoni.

EIN: 222907181

744

**Alice L. Carlisle Trust for Children of Goshen Trust**

c/o BankBoston, Trust Tax Dept.  
P.O. Box 2210  
Waterbury, CT 06720

**Donor(s):** Alice L. Carlisle.†**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,686,428 (M); expenditures, \$137,016; qualifying distributions, \$118,024; giving activities include \$117,627 for 225 grants to individuals (high: \$2,148; low: \$82; average: \$200–\$400).

**Purpose and activities:** Awards grants to local area individuals for medical bill assistance. **Fields of interest:** Children & youth, services; economically disadvantaged.

**Types of support:** Grants to individuals.**Limitations:** Giving limited to residents of Goshen, CT.**Application information:***Initial approach:* Letter*Deadline(s):* None**Trustee:** BankBoston.**EIN:** 066115749

745

**The Carlson Family Foundation**

59 Merimac Dr.  
Trumbull, CT 06611

Established in 1994 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$7,780 (M); gifts received, \$112,801; expenditures, \$120,991; qualifying distributions, \$114,332; giving activities include \$115,500 for 24 grants (high: \$17,000; low: \$1,000).

**Fields of interest:** Environment; animals/wildlife; human services; religion.**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officer:** Stephanie Murray, Secy.**Directors:** Jennifer McCann, Harry C. Rehnberg, Jon Rehnberg.**EIN:** 133762819**Selected grants:** The following grants were reported in 1997.

\$17,000 to New Milford High School, New Milford, CT. For scholarships.

\$10,000 to Northville Volunteer Fire Department, New Milford, CT.

\$5,000 to Forman Schools, Litchfield, CT. Toward programs for its diverse and challenged students.

\$5,000 to HMS Rose Foundation, Bridgeport, CT. Toward programs providing educational opportunities for underprivileged children.

\$5,000 to Hundred Club of Connecticut, Glastonbury, CT.

\$5,000 to Lloyd Center for Environmental Studies, South Dartmouth, MA. For River Field Study program.

\$5,000 to Museum of the Rockies, Bozeman, MT. For architect's salary.

\$5,000 to New Milford Hospital Foundation, New Milford, CT. For community programs.

\$3,000 to Recording for the Blind and Dyslexic, New Haven, CT.

\$1,000 to Boy Scouts of America, Connecticut Rivers Council, East Hartford, CT.

746

**The Kristen Ann Carr Fund**

116 Perry Ave.  
Norwalk, CT 06850  
**Contact:** Barbara Carr, Tr., or Dave Marsh, Tr.  
**URL:** <http://www.sarcoma.com>

Established in 1994.

**Donor(s):** T.J. Martell Foundation.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,680,000 (M); gifts received, \$9,450; expenditures, \$89,642; qualifying distributions, \$83,283; giving activities include \$80,000 for 1 grant.

**Purpose and activities:** Giving for cancer, sarcomas, and teen and young adult cancer patient psychological services.**Fields of interest:** Cancer; AIDS research; human services.**Types of support:** Fellowships.**Limitations:** Applications not accepted. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.*Board meeting date(s):* Jan.

**Trustees:** Barbara Carr, Sasha Carr, David Marsh.  
**EIN:** 133800442

**Selected grants:** The following grants were reported in 1997.

\$80,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For Cancer Treatment Resource Program.

747

**Marjorie Sells Carter Boy Scout Scholarship Fund**

c/o Cummings & Lockwood  
P.O. Box 120  
Stamford, CT 06904  
**Contact:** Joan Shaffer  
**Application address:** P.O. Box 527, West Chatham, MA 02269

Established in 1974.

**Donor(s):** Marjorie Sells Carter.†**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$716,489 (M); expenditures, \$128,720; qualifying distributions, \$117,513; giving activities include \$105,750 for 71 grants to individuals (high: \$1,500; low: \$750).

**Purpose and activities:** Awards undergraduate scholarships only to New England high school seniors demonstrating achievement and leadership in the Boy Scouts.**Types of support:** Scholarships—to individuals.**Limitations:** Giving limited to New England.**Application information:** Applications must be made through local Boy Scouts council executives. Application form required.*Deadline(s):* Apr. 1

**Trustees:** Robert A. Beer, John P. Hammond,  
First Union National Bank of Connecticut.

**Number of staff:** 1 part-time support.**EIN:** 066174937

748

**Arthur H. Carter Scholarship Fund**

c/o Cummings & Lockwood  
P.O. Box 120  
Stamford, CT 06904  
**Scholarship address:** c/o American Accounting Assn., Sarasota, FL 33581

Established in 1974 in CT.

**Donor(s):** Marjorie Sells Carter.†**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,149,671 (M); expenditures, \$163,675; qualifying distributions, \$149,724; giving activities include \$137,500 for 55 grants to individuals of \$2,500 each.

**Purpose and activities:** Giving only for a scholarship program for students of accounting. **Types of support:** Scholarships—to individuals. **Application information:** Applicants must have at least 2 years of undergraduate study in the accounting field before applying. Application form required.*Deadline(s):* Apr. 1

**Trustees:** Robert A. Beer, John P. Hammond,  
First Union National Bank of Connecticut.  
**EIN:** 066177169

749

**Morris B. & Edith S. Cartin Family Foundation, Inc.**

270 Locust St.  
P.O. Box 179  
Hartford, CT 06141  
**Contact:** Morris B. Cartin, Secy.

Established in 1962.

**Donor(s):** Arnold S. Cartin, Morris Cartin.**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$2,979 (M); gifts received, \$80,000; expenditures, \$87,735; qualifying distributions, \$87,735; giving activities include \$87,735 for 53 grants (high: \$25,000; low: \$50).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services; Jewish federated giving programs.**Limitations:** Giving primarily in Hartford, CT.**Application information:** Application form not required.*Initial approach:* Letter*Deadline(s):* None

**Officer:** Morris B. Cartin, Secy.  
**EIN:** 066034881

**Selected grants:** The following grants were reported in 1996.

\$41,200 to Loomis Chaffee School, Windsor, CT. 3 grants: \$21,200, \$10,000, \$10,000.

\$16,000 to Jewish Federation of Greater Hartford, West Hartford, CT.

\$3,325 to Emanuel Synagogue, West Hartford, CT.

\$3,000 to Wadsworth Atheneum, Hartford, CT.

\$1,500 to Greater Hartford Arts Council, Hartford, CT.

\$1,000 to Boca Raton Community Hospital, Boca Raton, FL.

\$1,000 to Old State House Association, Hartford, CT.

\$1,000 to Trinity College, Hartford, CT.

# 750 **Frederick A. and Justine Millspaugh Catlin Foundation, Inc.**

c/o Siegel, O'Connor, Schiff, Zangari & Kainen  
 171 Orange St.  
 New Haven, CT 06510 (203) 789-0001  
 Contact: Herman H. Copelon, Chair.  
 Application address: 471 Loch Ness Ln.,  
 Oronoque Village, New Haven, CT 06515

Established about 1958 in CT.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets,  
 \$1,796,336 (M); expenditures, \$84,020;  
 qualifying distributions, \$70,000; giving  
 activities include \$70,000 for 15 grants (high:  
 \$10,000; low: \$2,000).  
**Fields of interest:** Performing arts; health care;  
 youth development, scouting agencies (general);  
 human services; Jewish agencies & temples.  
**Limitations:** Giving primarily in the greater New  
 Haven, CT, area.

## **Application information:**

**Initial approach:** Letter  
**Deadline(s):** Apr. 30  
**Officers and Trustees:**\* Herman H. Copelon,\*  
 Chair.; Esther G. Copelon,\* Secy.; Edward T.  
 Creighton,\* Treas.  
 EIN: 066032499

**Selected grants:** The following grants were  
 reported in 1997.  
 \$10,000 to United Church on the Green, New  
 Haven, CT.  
 \$7,000 to Long Wharf Theater, New Haven, CT.  
 \$7,000 to Shoreline Foundation, Guilford, CT.  
 \$5,000 to Center for Constitutional Rights, NYC,  
 NY.  
 \$5,000 to Hospital of Saint Raphael Foundation,  
 New Haven, CT.  
 \$5,000 to Jewish Community Center of Greater  
 New Haven, New Haven, CT.  
 \$5,000 to Jewish Federation of New Haven,  
 New Haven, CT.  
 \$5,000 to Shubert Performing Arts Center, New  
 Haven, CT.  
 \$4,000 to Rehabilitation Center of New Haven,  
 New Haven, CT.  
 \$3,000 to Boy Scouts of America, Quinnipiac  
 Council, Hamden, CT.

# 751 **Chaikin-Wile Foundation, Inc. ☆**

c/o Friedberg  
 855 Main St., Ste. 5  
 Bridgeport, CT 06604

Established in 1994 in CT.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,240,078 (M); gifts received, \$276,349;  
 expenditures, \$33,254; qualifying distributions,  
 \$32,457; giving activities include \$32,750 for  
 grants.  
**Fields of interest:** Higher education; food banks;  
 Jewish federated giving programs; Jewish  
 agencies & temples.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. No  
 grants to individuals.  
**Application information:** Contributes only to  
 pre-selected organizations.  
**Officers:** Ruth C. Wile, Pres. and Treas.; David  
 M. Zieff, V.P. and Secy.

**Director:** Lawrence C. Wile.  
 EIN: 061413203

# 752 **Lucy Pang Yoa Chang Foundation**

35 Church Ln.  
 Westport, CT 06880-3589

Established in 1986 in CT.  
**Donor(s):** Edwin C. Whitehead,\* Rosalind C.  
 Whitehead.

**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/96): Assets,  
 \$533,926 (M); expenditures, \$57,407;  
 qualifying distributions, \$53,280; giving  
 activities include \$55,905 for 15 grants (high:  
 \$17,000; low: \$500).

**Purpose and activities:** Giving in the following  
 areas: 1) hunger and poverty in the U.S.; 2)  
 mental health in the U.S.; 3) education; and 4)  
 towards the development and support of  
 programs directed to the enhancement of  
 human rights throughout the world.

**Fields of interest:** Higher education; mental  
 health/crisis services; food services; human  
 rights (international); international affairs.

**Limitations:** Giving primarily in New York, NY.  
 No grants to individuals, or for endowment or  
 building funds or fundraising campaigns.

**Application information:** Application form not  
 required.

**Initial approach:** Letter or preliminary proposal

**Officers and Governors:**\* Rosalind C.  
 Whitehead,\* Pres.; Charles Loy Hawley,\* V.P.;  
 Gladys Brazil.

**Number of staff:** None.  
 EIN: 061190397

**Selected grants:** The following grants were  
 reported in 1996.

\$17,000 to Swarthmore College, Swarthmore,  
 PA. For general support.  
 \$5,000 to Lincoln Center Institute, NYC, NY. For  
 general support.  
 \$5,000 to Northeastern University, Boston, MA.  
 For general support for disability research.  
 \$3,505 to City Center of Music and Drama,  
 NYC, NY. For general support.  
 \$2,500 to Fund for Free Expression, NYC, NY.  
 For general support.  
 \$2,000 to Columbia University, NYC, NY. For  
 general support.  
 \$2,000 to International Womens Health  
 Coalition, NYC, NY. For general support.  
 \$2,000 to Native American Preparatory School,  
 Rowe, NM. For general support.  
 \$2,000 to New York Hospital-Cornell Medical  
 Center, NYC, NY. For general support.  
 \$500 to Foreign Policy Association, NYC, NY.  
 For general support.

# 753 **City Missionary Association of New Haven, Inc.**

c/o BankBoston, Tax Dept.  
 P.O. Box 2210  
 Waterbury, CT 06722-2210 (203) 393-1562  
 Contact: Alan O. Dann, Pres.  
 Application address: 118 Seymour Rd.,  
 Woodbridge, CT 06798

Established in 1876 in CT.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,887,631 (M); expenditures, \$88,007;  
 qualifying distributions, \$72,894; giving  
 activities include \$72,340 for 30 grants (high:  
 \$5,000; low: \$500).

**Purpose and activities:** Support for Protestant  
 and ecumenical religious activities, public child  
 welfare, Christian teaching, and maintenance of  
 Christian values.

**Fields of interest:** Mental health/crisis services;  
 AIDS; AIDS research; food services; food  
 services, congregate meals; housing/shelter,  
 development; camps; children & youth,  
 services; aging, centers & services; homeless,  
 human services; Christian agencies & churches;  
 Protestant agencies & churches; aging;  
 homeless; general charitable giving.

**Types of support:** General/operating support;  
 emergency funds; matching funds.

**Limitations:** Giving limited to the greater New  
 Haven, CT, area.

**Publications:** Program policy statement, grants  
 list.

**Application information:** Application form not  
 required.

**Initial approach:** Proposal

**Copies of proposal:** 6

**Deadline(s):** Nov. 1

**Board meeting date(s):** Late Feb.

**Final notification:** Mar.

**Officers:** Alan O. Dann, Pres.; Bradford Gesler,  
 V.P.; Georgia Erickson, Secy.; N.H. Borgerson,  
 Jr., Treas.

**Trustee:** BankBoston.

EIN: 066032939

**Selected grants:** The following grants were  
 reported in 1996.

\$5,000 to Casa Linda Sylvan House.  
 \$5,000 to Christian Community Action, New  
 Haven, CT.  
 \$5,000 to Clifford W. Beers Guidance Clinic,  
 New Haven, CT.  
 \$5,000 to Columbus House, New Haven, CT.  
 \$3,500 to AIDS Project New Haven, New  
 Haven, CT.  
 \$3,500 to Domestic Violence Services of  
 Greater New Haven, New Haven, CT.  
 \$3,000 to Habitat for Humanity, New Haven, CT.  
 \$3,000 to Hill Cooperative Youth Agency, New  
 Haven, CT.  
 \$2,500 to Salvation Army of New Haven, New  
 Haven, CT. For camps/shipments.  
 \$1,000 to Interfaith Volunteer Caregivers, New  
 Haven, CT.

# 754 **Connecticut Energy Foundation, Inc.**

100 Columbus Blvd.  
 P.O. Box 1500  
 Hartford, CT 06144-1500 (860) 727-3458  
 Contact: Mary M. Hart, Secy.

Established in 1984 in CT.  
**Donor(s):** Connecticut Natural Gas Corp.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 06/30/96): Assets,  
 \$1,536,569 (M); expenditures, \$125,776;  
 qualifying distributions, \$123,835; giving  
 activities include \$125,000 for 5 grants (high:  
 \$30,000; low: \$15,000).

**Purpose and activities:** To fund programs in the  
 22 towns of CNG's service area that promote  
 more efficient use of energy by low-income

people, increase the availability of utility service to them, or reduce their energy costs.

**Fields of interest:** Natural resource conservation & protection; energy; environment; human services; economically disadvantaged.

**Types of support:** Building/renovation; equipment; program development; seed money; technical assistance; consulting services.

**Limitations:** Giving limited to towns in Connecticut Natural Gas service territory which include Avon, Berlin, Bloomfield, Canton, East Granby, East Hartford, Farmington, Glastonbury, Granby, Greenwich, Hartford, Manchester, Mansfield, Marlborough, New Britain, Newington, Portland, Rocky Hill, Simsbury, West Hartford, Wethersfield, and Windsor.

**Publications:** Newsletter, application guidelines, informational brochure.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* Feb. 1

*Board meeting date(s):* Mar., June, and Oct.

*Final notification:* June and Dec.

**Officers:** James DeLaura, Pres.; Reginald L. Babcock, V.P.; Mary M. Hart, Secy.; Peter B. Atherton, Treas.

**Trustees:** Andrienne Baughns-Wallace, Paul McCary, Barbara Parsons, Joseph Perez, Leslie M. Stophel.

**Number of staff:** 4 part-time support.

EIN: 222546022

## 755

### The Jane and William Curran Foundation, Inc. ☆

401 Temple St.  
New Haven, CT 06511-6801

Established in 1986 in CT.

**Donor(s):** Jane F. Curran, William E. Curran.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,561,965 (M); gifts received, \$327; expenditures, \$53,257; qualifying distributions, \$46,901; giving activities include \$51,257 for grants.

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); religion.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jane F. Curran, Pres.; William E. Curran, V.P. and Treas.; John W. Barnett, Secy.

**Number of staff:** None.

EIN: 222668435

## 756

### Marion L. Dailey Foundation

247-03 Hamilton Ave.  
Stamford, CT 06902  
Contact: Marion L. Dailey, Pres.

Established in 1987 in CT.

**Donor(s):** Marion L. Dailey.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$959,216 (M); gifts received, \$15,000; expenditures, \$83,471; qualifying distributions, \$80,000; giving activities include \$80,000 for 22 grants (high: \$50,000; low: \$100).

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Marion L. Dailey, Pres.

EIN: 222859795

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Rosemont College, Rosemont, PA.  
\$10,000 to Faith of the Future.

\$5,000 to Seeing Eye, Morristown, NJ.

\$4,000 to Saint Maurice Catholic Church.

\$1,150 to Juvenile Diabetes Foundation.

\$1,000 to Museum of American Folk Art, NYC, NY.

\$500 to Achilles Track Club, NYC, NY.

\$500 to Fairfield Orchestra, Norwalk, CT.

\$500 to Habitat for Humanity.

\$250 to W N E T Channel 13, NYC, NY.

## 757

### The Ellen and Gary Davis Foundation

45 Peckslund Rd.  
Greenwich, CT 06831

Established in 1992 in CT.

**Donor(s):** Gary S. Davis, Ellen Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$624,674 (M); gifts received, \$250,000; expenditures, \$66,571; qualifying distributions, \$64,692; giving activities include \$63,110 for 29 grants (high: \$20,500; low: \$50).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard J. Bronstein, Ellen Davis, Gary S. Davis.

EIN: 061357318

## 758

### The Debs Foundation

15 Huntzinger Dr.  
Greenwich, CT 06831  
Contact: Richard A. Debs, Pres.

Established in 1991 in DE and CT.

**Donor(s):** Richard A. Debs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,884,610 (M); expenditures, \$128,441; qualifying distributions, \$125,421; giving activities include \$125,200 for 56 grants (high: \$20,000; low: \$50).

**Fields of interest:** Performing arts; arts/cultural programs; higher education; human services.

**Limitations:** Giving primarily in New York, NY, and CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Richard A. Debs, Pres.; Barbara K. Debs, V.P.

**Directors:** Elizabeth A. Debs, Nicholas A. Debs.

EIN: 133639449

## 759

### The DeNunzio Foundation

3 Bridge Path Ln.  
Riverside, CT 06878

Established in 1990 as successor foundation to the DeNunzio Foundation.

**Donor(s):** Ralph DeNunzio.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,949,829 (M); gifts received, \$493,004; expenditures, \$73,824; qualifying distributions, \$64,313; giving activities include \$63,500 for 8 grants (high: \$50,000; low: \$250).

**Fields of interest:** Higher education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the tri-state CT, NY, and NJ, area.

No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jean Ames DeNunzio, Ralph DeNunzio.

EIN: 222738275

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Princeton University, Princeton, NJ.

\$5,000 to Greenwich Country Day School, Greenwich, CT.

\$5,000 to University of Oregon Foundation, Eugene, OR.

\$1,000 to Autism Research Institute, San Diego, CA.

\$1,000 to Deerfield Academy, Deerfield, MA.

\$1,000 to Valley Hospital Foundation, Ridgewood, NJ.

\$250 to ALSAC - Saint Jude Childrens Research Hospital, Memphis, TN.

\$250 to Dartmouth College, Hanover, NH.

## 760

### Derby Foundation

P.O. Box 1277  
Orange, CT 06477  
Contact: John J. Kennedy, V.P.

Established in 1980 in DE.

**Donor(s):** John S. Kennedy, Peter M. Kennedy.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,839,242 (M); gifts received, \$150,000; expenditures, \$51,535; qualifying distributions, \$49,876; giving activities include \$48,150 for 25 grants (high: \$20,000; low: \$100).

**Fields of interest:** General charitable giving.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; debt reduction.

**Limitations:** Applications not accepted. Giving limited to the U.S. No grants to individuals.

**Application information:** Recipients are pre-determined for the foreseeable future.

**Officers and Directors:** Peter M. Kennedy,\* Pres.; John J. Kennedy,\* V.P.; John S. Kennedy, V.P.; Marie E. Kennedy,\* V.P.; Paul L. Kennedy, V.P.; Peter M. Kennedy III, V.P.; Carol Lawrence,\* Secy.

EIN: 133066903

**761**  
**Orazio DiMauro Foundation, Inc.**  
 c/o Joseph Nechasek  
 545 Stratfield Rd.  
 Fairfield, CT 06432

Established in 1980.

**Donor(s):** Mrs. Orazio DiMauro.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,270,984 (M); gifts received, \$19,899; expenditures, \$73,649; qualifying distributions, \$71,770; giving activities include \$61,750 for 34 grants to individuals (high: \$2,000; low: \$1,250).

**Purpose and activities:** Awards scholarships for higher education in the field of engineering and medicine.

**Fields of interest:** Medical school/education; engineering school/education; engineering.

**International interests:** Italy.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Bridgeport, CT, area, and Siracusa, Italy.

**Publications:** Application guidelines, informational brochure.

**Application information:** Application form required.

**Deadlines:** Apr. 15

**Board meeting date(s):** July

**Final notification:** July

**Officers and Directors:**\* Joseph Nechasek,\*

Pres.; Francesco Amato, Douglas J. Bohn, Luciano DiMauro, Rev. Blaise Gintoli, Disma Sebastiano.

EIN: 061044179

**762**  
**The John E. Donaldson and Dennis J. Perkins Foundation, Inc.**

c/o Gregory M. Perry  
 44 Old Ridgefield Rd.  
 Wilton, CT 06897

Established in 1993 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$82,442 (M); expenditures, \$69,409; qualifying distributions, \$64,411; giving activities include \$65,000 for 4 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Hospitals (general); AIDS.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Larry W. Criswell,\* Pres.; Penelope R. Smith,\* V.P.; Gregory M. Perry,\* Secy.; Susan Cooper.

EIN: 061361296

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Bread and Roses, Georgetown, CT.

For general support.

\$25,000 to Mid-Fairfield Hospice, Norwalk, CT.

\$10,000 to AID Atlanta, Atlanta, GA. For

general support.

\$5,000 to Gay and Lesbian Community Services Center, Los Angeles, CA. For general support.

**763**  
**Harry Donenfeld Foundation, Inc.**  
 609 Riverside Ave.  
 Westport, CT 06880-5989 (203) 226-0735  
**Contact:** Irwin Donenfeld, Pres.

Established in 1945 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$981,977 (M); expenditures, \$54,613; qualifying distributions, \$52,110; giving activities include \$50,460 for grants (high: \$15,100).

**Fields of interest:** Health care; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in CT.

**Application information:** Application form not required.

**Deadlines(s):** None

**Officers:** Irwin Donenfeld, Pres. and Treas.;

Sonia Mondschein, V.P.; Bernard Kashdan, Secy.

EIN: 136100092

**764**  
**Cory and Bob Donnalley Charitable Foundation**

(Formerly Robert G. Donnalley, Jr. & Corinne Donnalley Charitable Foundation, Inc.)

17 Intervale Pl.

Greenwich, CT 06830

**Contact:** Robert G. Donnalley, Jr., Pres.

Established in 1983 in CT.

**Donor(s):** Corinne Donnalley, Robert G.

Donnalley, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,655,902 (M); gifts received, \$184,418; expenditures, \$102,233; qualifying distributions, \$100,454; giving activities include \$100,454 for 65 grants (high: \$10,000; low: \$100).

**Fields of interest:** Theater; community development.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in Greenwich, CT; some giving in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Robert G. Donnalley, Jr.,\* Pres.; Steven B. Lapin,\* Secy.; Corinne Donnalley,\* Treas.

**Number of staff:** None.

EIN: 061074091

**765**  
**Esselen Foundation**\*

P.O. Box 4028

Darien, CT 06820 (203) 655-0035

**Contact:** Gustavus J. Esselen III, Pres.

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,414,780 (M); gifts received, \$47,927; expenditures, \$74,106; qualifying distributions, \$64,617; giving activities include \$66,000 for 16 grants (high: \$6,000; low: \$1,000).

**Fields of interest:** Hospitals (general); human services; federated giving programs; economically disadvantaged; general charitable giving.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Dec. 1

**Officers and Directors:**\* Gustavus J. Esselen III,\* Pres.; Marjorie B. Esselen,\* Secy.; Jane E. Blocker, Gustavus J. Esselen IV, Joan E. Foot, Peggy A. Graziano.

EIN: 510198342

**766**  
**Flagg Foundation, Inc.**\*

c/o Dr. Stephen Flagg

2 Church St. S., Ste. 201

New Haven, CT 06519-1717

**Contact:** Directors

**Application address:** 60 Temple St., Ste. 7C, New Haven, CT 06510

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$944,460 (M); expenditures, \$83,765; qualifying distributions, \$78,065; giving activities include \$72,425 for grants.

**Fields of interest:** Arts/cultural programs; higher education; education; human services; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns.

**Limitations:** No grants to individuals.

**Application information:** Unsolicited applications are occasionally considered for contribution. Application form not required.

**Deadline(s):** None

**Trustees:** John H. Flagg, Jr., Stephen V. Flagg, Thomas R. Flagg, Mrs. S. Spencer Scott, Fleet Bank, N.A.

EIN: 226046968

**767**  
**The Harry Fleisher Foundation, Inc.**\*

P.O. Box 546

Southbury, CT 06848

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$231,589 (M); expenditures, \$53,616; qualifying distributions, \$52,770; giving activities include \$53,050 for grants.

**Fields of interest:** Arts/cultural programs; education; health care; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Conrad G. Fleisher, Pres.; Selma G. Fleisher, Secy.

EIN: 066036303

**768**  
**The Focus Foundation, Inc.**\*

c/o Cummings & Lockwood

4 Stamford Plz.

Stamford, CT 06904

Established in 1994 in CT.

**Donor(s):** Sylvia M. Walsh, Gordon H. Walsh, Jr., Malcolm M. Walsh, Wendy B. Walsh.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 12/31/97): Assets, \$1,564,401 (M); gifts received, \$174,765; expenditures, \$68,250; qualifying distributions, \$50,978; giving activities include \$52,000 for 16 grants (high: \$8,500; low: \$1,000).  
**Fields of interest:** AIDS; American Red Cross; Salvation Army; community development, neighborhood development.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Wendy B. Walsh, Pres.; Malcolm M. Walsh, Secy.; Gordon H. Walsh, Jr., Treas.  
**EIN:** 061413271

## 769

**The Sylvester M. Foster Foundation, Inc.** ☆  
 c/o Cummings & Lockwood  
 P.O. Box 2505  
 Greenwich, CT 06836  
**Contact:** Philip M. Drake, Secy.

Established in 1974.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 11/30/97): Assets, \$954,545 (M); expenditures, \$67,458; qualifying distributions, \$61,526; giving activities include \$62,000 for 8 grants (high: \$10,000; low: \$3,000).  
**Fields of interest:** Education; hospitals (general); human services.  
**Limitations:** Giving on a national basis, with emphasis on the Northeast. No grants to individuals.  
**Application information:** Application form not required.

**Initial approach:** Proposal  
**Deadline(s):** Nov. 1  
**Officers:** Russell W. Jeppesen, Pres.; Mary Jeppesen, V.P.; Philip M. Drake, Secy.  
**EIN:** 136140030

**Selected grants:** The following grants were reported in 1997.

- \$10,000 to Berwick Academy, South Berwick, ME. For general support.
- \$10,000 to Bigelow Laboratory for Ocean Sciences, West Boothbay Harbor, ME. For general support.
- \$10,000 to Quebec-Labrador Foundation/Atlantic Center for the Environment, Ipswich, MA. For general support.
- \$10,000 to Spaulding Youth Center, Tilton, NH. For general support.
- \$8,000 to Children's Trust Fund, Concord, NH. For general support.
- \$8,000 to Mayhew, Bristol, NH. For general support.
- \$3,000 to Cape Cares, South Yarmouth, MA. For general support.
- \$3,000 to Greenwich Hospital Association, Greenwich, CT. For general support.

## 770

**Johanna Maria Fraenkel Trust** ☆  
 95 Long Meadow Hill Rd.  
 Brookfield, CT 06804-1340

Established in 1981 in CT.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 08/31/97): Assets, \$475,282 (M); expenditures, \$248,174; qualifying distributions, \$126,500; giving activities include \$126,500 for grants.  
**Purpose and activities:** Giving limited to the care and treatment of animals.  
**Fields of interest:** Animal welfare.  
**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Judson G. Hyde.  
**EIN:** 066242896

## 771

**Milton H. Friedberg Fund, Inc.** ☆  
 c/o Friedberg, Smith, Co. PC  
 855 Main St.  
 Bridgeport, CT 06604-4915

Established in 1974.  
**Donor(s):** David M. Zieff, Debbie Zieff.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 06/30/97): Assets, \$593,475 (M); gifts received, \$5,063; expenditures, \$58,809; qualifying distributions, \$57,786; giving activities include \$58,310 for grants.  
**Fields of interest:** Education, association; hospitals (general); human services; Jewish agencies & temples; general charitable giving.  
**Types of support:** General/operating support; annual campaigns; building/renovation.  
**Limitations:** Applications not accepted. Giving primarily in Bridgeport, CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Henry L. Katz,\* Pres. and Treas.; Louis G. Strasser,\* V.P. and Secy.; Clayton A. Friedberg.  
**Number of staff:** None.  
**EIN:** 066050400

## 772

**Richard D. Frisbee III Foundation Trust** ☆  
 P.O. Box 344  
 New Canaan, CT 06840  
**Contact:** Richard D. Frisbee, Jr., Treas., or Christine K. Frisbee, Chair.  
**Application address:** 187 Ferris Hill Rd., New Canaan, CT 06840; Tel.: (203) 966-5919

Established in 1990.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 05/31/97): Assets, \$298,707 (M); gifts received, \$16,468; expenditures, \$162,521; qualifying distributions, \$91,000; giving activities include \$91,000 for grants.  
**Fields of interest:** Higher education; nursing school/education; hospitals (specialty).  
**Types of support:** Scholarship funds.  
**Limitations:** Giving primarily in New Haven, CT.  
**Application information:** Application form not required.

**Deadline(s):** None  
**Officers and Trustees:** Christine K. Frisbee,\* Chair; Richard D. Frisbee, Jr.,\* Treas.; Elizabeth F. Dyke, Cordelia G. Kelly, Audrey W. Lamborn,

Harrison J. Pierce, M.D., Brian R. Smith, M.D., Jack Van Hoff, M.D., Christine S. Williams, Lisa D. Wolf, and 8 additional trustees.  
**EIN:** 223042108

## 773

**Antoinette Duval Fromson Foundation** ☆  
 35 Church Ln.  
 Westport, CT 06880

Established in 1995.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 12/31/97): Assets, \$44,206 (M); gifts received, \$62,255; expenditures, \$70,421; qualifying distributions, \$67,330; giving activities include \$62,255 for grants.  
**Fields of interest:** Higher education.  
**Limitations:** Applications not accepted. Giving primarily in Norwalk, CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Directors:** Diane Allison, Elaine Anderson, David Codfrey.  
**EIN:** 061418852

## 774

**Howard A. Fromson Foundation, Inc.**  
 (Formerly Fromson Foundation, Inc.)  
 c/o Anocoil Corp.  
 60 E. Main St., P.O. Box 1318  
 Rockville, CT 06066

Established in 1982 in CT.  
**Donor(s):** Howard A. Fromson, Anocoil Corp.  
**Foundation type:** Company-sponsored.  
**Financial data** (yr. ended 11/30/97): Assets, \$729,620 (M); gifts received, \$54,385; expenditures, \$96,041; qualifying distributions, \$94,300; giving activities include \$94,853 for 24 grants (high: \$30,000; low: \$100).  
**Purpose and activities:** Giving primarily in the areas of education and health.  
**Fields of interest:** Ballet; libraries (public); education; Christian agencies & churches.  
**Limitations:** Giving primarily in the northeastern U.S., with emphasis on CT.  
**Application information:** Application form not required.

**Initial approach:** Letter  
**Deadline(s):** None  
**Officers:** Howard A. Fromson, Pres.  
**EIN:** 061074374

**Selected grants:** The following grants were reported in 1997.  
 \$30,000 to Wadsworth Athenaeum, Hartford, CT.  
 \$23,178 to University of Connecticut, CT.  
 \$10,000 to United Way.  
 \$9,575 to Taft Education Center, Watertown, CT.  
 \$5,000 to Planned Parenthood of Connecticut, New London, CT.  
 \$2,500 to Hartford Ballet, Hartford, CT.  
 \$2,500 to Harvard College Fund, Cambridge, MA.  
 \$1,750 to Weaver High School, Hartford, CT.  
 \$1,500 to Weston Public Schools, Weston, CT.  
 \$1,000 to Watkinson School, Hartford, CT. For annual fund.



# 775 Herbert Gilman Family Charitable Foundation

165 Orchard Rd.  
West Hartford, CT 06117

Established in 1964 in CT.

**Donor(s):** Evelyn Gilman.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,247,293 (M); expenditures, \$33,700; qualifying distributions, \$33,549; giving activities include \$33,549 for 10 grants (high: \$13,136; low: \$30).

**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Evelyn Gilman, Randy Gilman.

EIN: 066071321

# 776 The Gintel Family Foundation, Inc. ☆ (Formerly The R.M.G. Foundation, Inc.) c/o Gintel & Co. 6 Greenwich Office Park Greenwich, CT 06831

Established in 1990 in CT and NY.

**Donor(s):** Barbara Gintel, Robert Gintel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,124,031 (M); expenditures, \$30,415; qualifying distributions, \$22,409; giving activities include \$21,100 for 15 grants (high: \$5,000; low: \$100).

**Fields of interest:** Education; hospitals (general); foundations (private grantmaking); religion.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Robert Gintel,\* Pres.; Debra Jonas,\* V.P.; Ellen Berman, Secy.-Treas.; Barbara Gintel.

EIN: 136259493

# 777 The Ellen Jeanne Goldfarb Memorial Charitable Trust P.O. Box 945 5 Two Mile Rd. Farmington, CT 06034

Established in 1992 in CT.

**Donor(s):** Harry E. Goldfarb, Robert B. Goldfarb, Francine L. Goldfarb, William H. Goldfarb.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$632,409 (M); gifts received, \$117,181; expenditures, \$75,138; qualifying distributions, \$73,398; giving activities include \$74,304 for 25 grants (high: \$10,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); health care, patient services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mary D. Elder, Francine L. Goldfarb, Robert B. Goldfarb, William H. Goldfarb, Lucy K. Miller.

EIN: 066371228

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Bridge, The, West Hartford, CT.  
\$9,200 to Intensive Education Center, West Hartford, CT.

\$8,500 to Hartt School of Music, Hartford, CT.  
\$3,500 to Cornell University, Cornell Institute for Biology Teachers, Ithaca, NY.

\$2,800 to Wadsworth Athenaeum, Hartford, CT. For scholarships.

\$2,500 to Stanford University, Stanford, CA. For scholarships.

\$2,500 to Swarthmore College, Swarthmore, PA. For scholarships.

\$2,500 to University of Michigan, Ann Arbor, MI. For scholarships.

\$2,500 to University of Virginia, Charlottesville, VA. For scholarships.

\$2,500 to Wellesley College, Wellesley, MA. For scholarships.

# 778 Griffis Art Center, Inc. ☆ c/o Sharon Tripp Griffis 605 Pequot Ave. New London, CT 06320 Application address: 147 State St., New London, CT 06320

Established in 1974.

**Donor(s):** The Griffis Foundation, Marc

Ginsberg, David Ginsberg.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,237,281 (M); gifts received, \$265,006; expenditures, \$278,372; qualifying distributions, \$241,963; giving activities include \$241,960 for 4 foundation-administered programs.

**Application information:** No grants paid in 1996. Application form required.

**Deadline(s):** Jan. 15 and July 15

**Officers and Trustees:**\* Sharon Tripp Griffis,\* Pres. and Treas.; Hughes Griffis,\* V.P. and Secy.; Niles Bond, Pamela Bond, Bettie Chu, Charles Chu, Timothy Foley, Jr., Judi Classenberg, Charles Price, Rona Silver Rutchik, Patricia Shippee, Frances S. Tripp.

EIN: 061281243

# 779 Hunter Grubb Foundation, Inc. P.O. Box 578 Old Lyme, CT 06371

Incorporated in 1968 in FL.

**Donor(s):** Anna G. Horn,\* Martha G. Moore,\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,680,048 (M); gifts received, \$35,809; expenditures, \$116,695; qualifying distributions,

\$113,169; giving activities include \$109,550 for 23 grants (high: \$11,000; low: \$1,300).

**Fields of interest:** Education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the northeastern U.S. No grants to individuals.

**Officers and Trustees:**\* Hunter G. Hannum,\* Chair. and Treas.; Hildegard Hannum,\* V.P. and Secy.; Carl Fulwiler, M.D., Hughes Griffis, Lisa Holmes.

**Number of staff:** None.

EIN: 596202749

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Boston University, Boston, MA.  
\$8,400 to Johns Hopkins University, School of Public Health, Baltimore, MD.

\$7,500 to Cambridge College, Cambridge, MA.  
\$6,300 to University of Massachusetts, MA.

\$5,500 to E. F. Schumacher Society, Great Barrington, MA.

\$5,000 to City University of New York, School of Law, NYC, NY.

\$5,000 to Harvard University, School of Medicine, Cambridge, MA.

\$5,000 to Learning Tree, Springfield, MA.

\$5,000 to Yale University, School of Nursing, New Haven, CT.

\$4,000 to Dartmouth Medical School, Hanover, NH.

# 780 The Hall Foundation, Inc. ☆ c/o Alice Cassells 4 Jaared Sparks Willington, CT 06279

Established in 1925.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$131,361 (M); gifts received, \$110,311; expenditures, \$66,869; qualifying distributions, \$62,541; giving activities include \$53,372 for 14 grants (high: \$39,025; low: \$50).

**Fields of interest:** Higher education; university; education; cancer; religion.

**Limitations:** Applications not accepted. Giving limited to CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Alice H. Cassells, Pres. and Treas.

**Directors:** David M. Bentley, Ann S. Dixon, Robert B. Dixon, Bradford R. Frost, Jr., Clyde H. Hall, Nancy F. Hurley, Michael H. McBee, Holman H. Smith, Joan G. Smith, Robert R. Smith.

EIN: 066026022

# 781 The Andrew J. and Christine C. Hall Foundation, Inc. ☆ P.O. Box 1184 Southport, CT 06490-2184

Established in 1995 in CT.

**Donor(s):** Andrew J. Hall.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,053,229 (M); gifts received, \$1,000,000; expenditures, \$4,744; qualifying distributions,

\$4,161; giving activities include \$1,000 for 1 grant.

**Fields of interest:** Performing arts.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Andrew J. Hall, Pres.; Christine C. Hall, Secy.

EIN: 061442498

## 782

### George J. and Jessica Harris Foundation

c/o Robert Masotti  
1100 Summer St.  
Stamford, CT 06905-5534

Established in 1994 in CT.

**Donor(s):** Jessica Harris.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$314,901 (M); gifts received, \$188,950; expenditures, \$97,858; qualifying distributions, \$97,000; giving activities include \$97,000 for 22 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Media/communications; performing arts; arts/cultural programs; nursing care; housing/shelter; human services.

**Limitations:** Giving primarily in CT. No grants to individuals.

**Trustees:** Jessica Harris, Robert Masotti, Robert Wise.

EIN: 061393429

**Selected grants:** The following grants were reported in 1996.

\$30,000 to New York Times Neediest Cases Fund, NYC, NY.

\$10,000 to Alpha Home, Bridgeport, CT.

\$10,000 to Nursing and Home Care of Wilton, Wilton, CT.

\$10,000 to W N E T Channel 13, NYC, NY.

\$5,000 to Artspace, New Haven, CT.

\$5,000 to Westport Arts Center, Westport, CT.

\$4,000 to Stamford Center for the Arts, Stamford, CT.

\$2,000 to American Museum of Natural History, NYC, NY.

\$2,000 to Metropolitan Museum of Art, NYC, NY.

\$2,000 to Norwalk Symphony, Norwalk, CT.

## 783

### The Hascoe Foundation

c/o Hascoe Assocs., Inc.  
24 Fieldpoint Rd.  
Greenwich, CT 06830  
Contact: Norman Hascoe, Pres.

Established around 1984.

**Donor(s):** Norman Hascoe.

**Foundation type:** Operating

**Financial data** (yr. ended 01/31/96): Assets, \$1,736,568 (M); expenditures, \$66,876.

**Purpose and activities:** Giving primarily for medical research and education; also provides loans in the form of artwork and antiques.

**Fields of interest:** Education.

**Types of support:** Research.

**Limitations:** Applications not accepted. Giving primarily in NY.

**Application information:** No grants paid in fiscal year 1996.

**Officers and Directors:**\* Norman Hascoe,\*

Pres.; Suzanne Hascoe,\* Secy.; Lloyd Hascoe,\*

Treas.; Andrew Hascoe, Stephanie Hascoe.

EIN: 222534970

## 784

### Hersher Family Foundation, Inc. ☆

c/o K. Hersher  
212 Beers Rd.  
Easton, CT 06612 (203) 261-2555

Established in 1997.

**Donor(s):** Kurt Hersher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,581,943 (M); gifts received, \$1,012,500; expenditures, \$2,025.

**Application information:** No grants paid in fiscal year 1997. First year of operation.

**Officers:** Kurt B. Hersher, Pres.; Edith Hersher, Secy.

**Directors:** Terry Hersher, Wayne Hersher.

EIN: 061484489

## 785

### Crow Hill Foundation ☆

c/o Thomas E. Finn, P.C.  
35 Mason St.  
Greenwich, CT 06830

Established in 1997 CT.

**Donor(s):** Douglas Campbell, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,730,112 (M); gifts received, \$1,447,625; expenditures, \$1,567.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.

**Trustee:** Douglas Campbell, Jr.

EIN: 061475924

## 786

### Hollander Foundation

1 Omega Dr.  
Stamford, CT 06907  
Contact: Dee Perrone

Established in 1988.

**Donor(s):** Milton B. Hollander, Betty Ruth Hollander.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$151,695 (M); gifts received, \$246,639; expenditures, \$100,987; qualifying distributions, \$100,944; giving activities include \$100,944 for 70 grants (high: \$25,000; low: \$20).

**Fields of interest:** Higher education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Stamford, CT.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Betty Ruth Hollander, Milton B. Hollander, Ralph S. Michel.

EIN: 222952194

## 787

### The International AIDS Charitable Foundation

11 Fieldpoint Rd.  
Greenwich, CT 06830  
Contact: Kevin B. Kimberlin, Chair.  
Application address: 535 Madison Ave., New York, NY 10022

Established in 1989 in NY.

**Donor(s):** Kevin B. Kimberlin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$589,106 (M); expenditures, \$80,285; qualifying distributions, \$77,785; giving activities include \$77,735 for 8 grants (high: \$50,000; low: \$35).

**Fields of interest:** Arts/cultural programs; human services; biological sciences.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Kevin B. Kimberlin, Chair.; Joni Steele, Secy.; Lynn M. Springer, Treas.

EIN: 133564328

## 788

### J.J.C. Foundation, Inc.

1 Carney Rd.  
West Hartford, CT 06110 (860) 246-6531  
Contact: Grace Carney, Pres.

Incorporated in 1953 in CT.

**Donor(s):** Florence Carney McGuire,† Helen M. Carney,†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,241,400 (M); expenditures, \$65,320; qualifying distributions, \$63,253; giving activities include \$60,750 for 57 grants (high: \$50,000; low: \$100).

**Fields of interest:** Higher education; health care; children & youth; services; federated giving programs; Christian agencies & churches.

**Types of support:** Continuing support; annual campaigns.

**Limitations:** Giving limited to CT, with emphasis on the Hartford area. No grants to individuals, or for endowment funds, scholarships, fellowships, or matching gifts; no loans.

**Application information:**

**Initial approach:** Letter

**Copies of proposal:** 1

**Board meeting date(s):** As required

**Officers:** Grace Carney, Pres. and Treas.; Henry Otte, Secy.

**Number of staff:** None.

EIN: 066036358

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Hartford, West Hartford, CT.

\$500 to Actors Fund of America, NYC, NY.

\$500 to Catholic Actors Guild, NYC, NY.

\$500 to Connecticut Hospice, Branford, CT.

\$500 to Fairfield University, Fairfield, CT.

\$500 to Quinnipiac College, Hamden, CT.

\$500 to Trinity College, Hartford, CT.

\$250 to New England Colleges Fund, Woburn, MA.

\$250 to Norwalk Hospital Foundation, Norwalk, CT.

\$250 to United Negro College Fund, Fairfax, VA.

# 789

## The Jacks Family Foundation, Inc.

P.O. Box 548  
Milldale, CT 06467-0548

Established in 1986 in CT.

**Donor(s):** Robert L. Jacks.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$7,375 (M); gifts received, \$106,500; expenditures, \$133,954; qualifying distributions, \$132,610; giving activities include \$132,610 for 20 grants (high: \$100,000; low: \$25).

**Fields of interest:** Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in CT.

**Application information:**

*Deadline(s):* None

**Officers and Directors:**\* Robert L. Jacks,\* Pres.; Betty Jacks,\* Secy.; Beth Ellen Gibbs.

EIN: 061190036

# 790

## Frank Jacoby Foundation ☆

c/o Friedberg, Smith & Co., P.C.  
855 Main St.  
Bridgeport, CT 06604  
Contact: Larry Heilweil, Treas.

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$55,908 (M); gifts received, \$33,000; expenditures, \$69,536; qualifying distributions, \$69,486; giving activities include \$65,500 for grants.

**Fields of interest:** University.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Henry Katz, Pres.; David Lavine, V.P. and Secy.; Larry Heilweil, Treas.

EIN: 060604337

# 791

## The Jones Foundation ☆

20 Creamer Hill Rd.  
Greenwich, CT 06831

Established in 1995 in CT.

**Donor(s):** Robert W. Jones.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$76,018 (M); gifts received, \$24,500; expenditures, \$87,245; qualifying distributions, \$84,801; giving activities include \$63,000 for 6 grants (high: \$17,000; low: \$5,000).

**Fields of interest:** Music; orchestra (symphony); arts/cultural programs.

**Limitations:** Giving limited to NY.

**Officers:** Robert Jones, Pres.; Jeffrey H. Gardner, Secy.

EIN: 041440413

**Selected grants:** The following grants were reported in 1997.

\$17,000 to Carnegie Hall Society, NYC, NY.

\$13,500 to Playwrights Horizons, NYC, NY.

\$12,000 to Orchestra of Saint Lukes, NYC, NY.

\$10,500 to Caramoor Center for Music and the Arts, Katonah, NY.

\$5,000 to Education Through Music, NYC, NY.

\$5,000 to Marlboro School of Music, Philadelphia, PA.

# 792

## Juran Foundation, Inc.

11 River Rd.  
Wilton, CT 06897 (203) 834-1700  
Contact: Joseph M. Juran, Pres.

Established in 1987 in CT.

**Donor(s):** Joseph M. Juran.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,729,634 (M); expenditures, \$66,221; qualifying distributions, \$63,701; giving activities include \$13,378 for grants and \$48,000 for grants to individuals.

**Purpose and activities:** Awards grants to individuals and organizations in the field of quality of goods and services, including research to identify and evaluate the quality-related problems of society, the ways in which society is responding to quality-related problems, the effectiveness of such responses, and the dissemination of such research.

**Fields of interest:** Social sciences.

**Types of support:** Research.

**Limitations:** Giving primarily in CT.

**Application information:**

*Initial approach:* Telephone for application guidelines

*Deadline(s):* None

**Officer and Trustees:**\* Joseph M. Juran,\* Pres.; William W. Eggleston, Edward Fuchs, J. Stewart Hunter.

EIN: 061206130

# 793

## Charles H. Kaman Charitable Foundation, Inc. ☆

c/o Charles H. Kaman  
1332 Blue Hills Ave.  
Bloomfield, CT 06002

Established in 1993 in CT.

**Donor(s):** Charles H. Kaman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,342,164 (M); gifts received, \$150,000; expenditures, \$32,025; qualifying distributions, \$32,025; giving activities include \$32,000 for grants.

**Fields of interest:** Museums; university; hospitals (general); arthritis; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Charles H. Kaman,\* Pres.; C. William Kaman, V.P.; Roberta Kaman,\* V.P.

EIN: 061386119

# 794

## The Jack Kennedy Foundation, Inc.

125 Elm St.  
New Canaan, CT 06840

Established in 1990 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,904,701 (M); expenditures, \$69,734; qualifying distributions, \$65,000; giving activities include \$65,000 for 6 grants (high: \$15,000; low: \$5,000).

**Fields of interest:** Elementary/secondary education; human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John R. Kennedy, Pres. and Treas.; James W. Kennedy, V.P. and Secy.; Patrick J. Frawley, V.P.; John R. Kennedy III, V.P.; Louis J. Padavano, V.P.

EIN: 223008737

# 795

## Keys Foundation, Inc.

P.O. Box 326  
Windsor Locks, CT 06096  
Contact: Raymond A. Roncari, Pres.

Established in 1989 in CT.

**Donor(s):** Raymond A. Roncari.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$164,916 (M); expenditures, \$58,027; qualifying distributions, \$57,900; giving activities include \$34,400 for 9 grants (high: \$25,000; low: \$400) and \$23,500 for 5 grants to individuals (high: \$2,500; low: \$1,000).

**Purpose and activities:** Support for local Catholic giving. Limited support for Catholic organizations outside of CT.

**Fields of interest:** Roman Catholic agencies & churches.

**International interests:** Italy.

**Types of support:** Emergency funds; scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in CT; some giving also in Rome, Italy.

**Application information:** Grants to individuals awarded locally only. Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Raymond A. Roncari,\* Pres.; Madeleine R. Roncari.

**Number of staff:** None.

EIN: 223026241

# 796

## The Knox Foundation, Inc.

c/o Fleet Bank, N.A.  
1 Constitution Plz.  
Hartford, CT 06103  
Contact: Johanna Murphy, Pres.  
Application address: 1324 Asylum Ave.,  
Hartford, CT 06105; Tel.: (860) 233-3413

Established in 1966 in CT.

**Donor(s):** Elizabeth L. Knox.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,309,101 (M); expenditures, \$61,891; qualifying distributions, \$54,015; giving activities include \$48,009 for 51 grants (high: \$2,000; low: \$220; average: \$600–\$750).  
**Fields of interest:** Arts/cultural programs; education; youth, services; government/public administration.  
**Limitations:** Giving limited to Hartford, CT. No grants to individuals.  
**Publications:** Occasional report, application guidelines.  
**Application information:** Application form not required.  
*Copies of proposal:* 4  
*Deadline(s):* None  
*Board meeting date(s):* 2nd Tuesday of the month  
**Officers and Directors:** \* Johanna Murphy,\* Pres.; Patrick Chang,\* V.P.; Douglas Andrews,\* Secy.; Toni Gold,\* Treas.; Pam S. Joell, Small Grants Dir.; and 10 additional directors.  
**Number of staff:** None.  
**EIN:** 066083770

## 797

**The Arthur B. and Alice Kramer Charitable Foundation**  
 688 Westover Rd.  
 Stamford, CT 06902

Established in 1993 in CT.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/97): Assets, \$760,077 (M); gifts received, \$137,565; expenditures, \$96,930; qualifying distributions, \$81,789; giving activities include \$70,808 for 64 grants (high: \$5,000; low: \$50).  
**Fields of interest:** Arts/cultural programs; higher education; youth development, services; human services; children & youth, services; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Alice Kramer, Arthur B. Kramer.  
**EIN:** 223232820  
**Selected grants:** The following grants were reported in 1997.  
 \$5,000 to American Ireland Fund, NYC, NY.  
 \$5,000 to Educational Alliance, NYC, NY.  
 \$5,000 to Smith College, Museum of Art, Northampton, MA.  
 \$5,000 to Yale University, New Haven, CT.  
 \$2,500 to Big Brothers/Big Sisters of New York City, NYC, NY.  
 \$2,500 to Childrens Museum of Manhattan, NYC, NY.  
 \$2,500 to Human Rights Watch, NYC, NY.  
 \$2,500 to Syracuse University, Syracuse, NY.  
 \$2,000 to New York Community Trust, NYC, NY.  
 \$2,000 to Public Education Association, NYC, NY.

## 798

**Kramer Foundation** ☆  
 c/o Jo Parrish Maloney  
 67 Bank St.  
 New Canaan, CT 06840

Established in 1949.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$504,011 (M); expenditures, \$116,243; qualifying distributions, \$109,100; giving activities include \$109,100 for 13 grants (high: \$100,000; low: \$300).  
**Fields of interest:** Orchestra (symphony); higher education; education; hospitals (general); human services.  
**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer and Trustee:** Jo Parrish Maloney.  
**EIN:** 136122020

## 799

**Louis J. Kuriansky Foundation, Inc.**  
 c/o Morton R. Shapiro  
 1 Strawberry Hill Ct., No. 4C  
 Stamford, CT 06902

Established in 1956.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,061,940 (M); expenditures, \$112,873; qualifying distributions, \$109,841; giving activities include \$109,500 for 22 grants (high: \$33,750; low: \$500).  
**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in CT and FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Morton R. Shapiro, Pres.; Edward J. Kuriansky, V.P.; Edward Backer, Secy.  
**Directors:** Sara Backer, Joan Kuriansky, Joyce B. Shapiro.  
**EIN:** 066035305  
**Selected grants:** The following grants were reported in 1997.  
 \$43,750 to Jewish Community Center of Stamford, Stamford, CT. 2 grants: \$33,750, \$10,000 (For capital campaign).  
 \$10,000 to University of Connecticut, Stamford, CT. For Judaic Studies Program.  
 \$6,750 to P.E.F. Israel Endowment Funds, NYC, NY.  
 \$4,800 to Bicultural Day School, Stamford, CT.  
 \$4,000 to Givat Haviva Educational Foundation, NYC, NY.  
 \$2,500 to Stamford Museum and Nature Center, Stamford, CT.  
 \$1,500 to Jewish Community Endowment Fund, San Francisco, CA.  
 \$1,500 to New Israel Fund, NYC, NY.  
 \$1,000 to Schepens Eye Research Institute, Boston, MA.

## 800

**L.C.H. Foundation** ☆  
 (Formerly Leon C. Hirsch Foundation)  
 c/o S. P. Piskin  
 150 Glover Ave.  
 Norwalk, CT 06856  
**Contact:** Leon C. Hirsch, Tr.

Established in 1987 in CT.  
**Donor(s):** Leon C. Hirsch.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$44,265 (M); expenditures, \$90,785; qualifying distributions, \$90,760; giving activities include \$90,760 for grants.  
**Fields of interest:** Higher education; wildlife preservation & protection; hospitals (general); youth, services.  
**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on Norwalk, CT. No grants to individuals.  
**Trustee:** Leon C. Hirsch.  
**EIN:** 222867102

## 801

**Ethel & Abe Lapides Foundation, Inc.**  
 261 Bradley St.  
 New Haven, CT 06511 (203) 772-4900  
**Contact:** Jack H. Evans, Pres.

**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$1,549,667 (M); expenditures, \$78,860; qualifying distributions, \$57,600; giving activities include \$57,600 for 73 grants (high: \$5,000; low: \$250).  
**Purpose and activities:** "The foundation's purpose is to promote, foster, and assist education, learning and science, to provide relief to the poor, the sick, the aged, and to promote the physical, cultural and spiritual welfare of men, women, and children without regard to race, color, or creed."  
**Fields of interest:** Arts/cultural programs; higher education; education; health care; health associations; human services.  
**Limitations:** Giving primarily in CT. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officers and Directors:** \* Jack H. Evans,\* Pres.; Larry M. Chizzick,\* V.P.; Richard Feldman,\* Secy.; Fred J. Criscuolo,\* Treas.  
**EIN:** 066068567  
**Selected grants:** The following grants were reported in 1996.  
 \$5,000 to Quinnipiac College, School of Business, Hamden, CT. For Center Fund.  
 \$3,500 to Barbara Feldman and Dancers, New Haven, CT. For programs.  
 \$2,500 to Hopkins School, New Haven, CT. For Summerbridge New Haven program.  
 \$2,500 to Shoreline Alliance for the Arts, Guilford, CT. For concerts.  
 \$2,000 to Childrens Community School, Waterbury, CT. For at-risk children's education program.  
 \$2,000 to Elm Shakespeare Company, New Haven, CT. For programs.  
 \$1,000 to Anti-Defamation League of B'nai B'rith, New Haven, CT. For projects.  
 \$1,000 to Arspace, New Haven, CT. For programs.  
 \$1,000 to Long Wharf Theater, New Haven, CT. For programs.  
 \$1,000 to University of New Haven, West Haven, CT. For scholarships.

## 802

**The Lapin Foundation, Inc.**  
(Formerly Steven B. Lapin Charitable Foundation, Inc.)  
96 Cummings Point Rd.  
Stamford, CT 06902

Established in 1992 in CT.

**Donor(s):** Frank Peter Zoch III, Steven B. Lapin.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$139,182 (M); gifts received, \$148,267; expenditures, \$161,856; qualifying distributions, \$161,655; giving activities include \$161,732 for 19 grants (high: \$50,557; low: \$50).

**Fields of interest:** Theater; education; health associations; human services; disabled.

**Limitations:** Applications not accepted. Giving primarily in the Northeast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Steven B. Lapin, \* Pres.; Brian Lapin, \* Secy.; Robert G. Donnalley, Jr., \* Treas.; Corinne Donnalley.

EIN: 223200990

## 803

**Lauter-Greer Foundation, Inc.**  
(Formerly Josephine Lauter Greer & Philip Lauter Foundation)  
39 Mullen Hill Rd.  
Windham Center, CT 06280 (860) 423-2850  
Contact: Eugene Mittelman, Secy.

Established in 1947 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,089,766 (M); expenditures, \$66,487; qualifying distributions, \$56,400; giving activities include \$56,400 for 23 grants (high: \$26,600; low: \$100).

**Fields of interest:** Health associations; human services; Jewish federated giving programs; Protestant agencies & churches; Jewish agencies & temples.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in CT. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:** \* John Flanzner, \* Pres.; Lester Foster, \* V.P.; Eugene Mittelman, \* Secy.  
EIN: 06068568

## 804

**Raymond P. Lavietes Foundation, Inc.**  
680 Bridgeport Ave.  
Shelton, CT 06484

Established in 1989 in CT.

**Donor(s):** Raymond P. Lavietes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$147,968 (M); gifts received, \$100,000; expenditures, \$66,341; qualifying distributions, \$66,200; giving activities include \$66,200 for 85 grants (high: \$11,000; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general); health associations; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CT and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Raymond P. Lavietes, Pres.; Donald Anderson, V.P.; Achille A. Apicella, V.P.  
EIN: 061276735

## 805

**The Rudi Lazarus Foundation, Inc.**  
418 Spring Lake Rd.  
Southington, CT 06489  
Contact: Richard G. Zelisko, Pres.  
FAX: (860) 621-1078

Established in 1985.

**Donor(s):** Rudolph G. Lazarus, \*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$232,010 (M); gifts received, \$7,000; expenditures, \$123,897; qualifying distributions, \$117,617; giving activities include \$117,617 for grants.

**Fields of interest:** Arts education; higher education; health care; children & youth, services; general charitable giving.

**Types of support:** Continuing support;

endowment funds; seed money; internships; scholarship funds; technical assistance; program-related investments/loans.

**Limitations:** Applications not accepted. Giving primarily in CT, FL, and NY. No grants to individuals.

**Officers and Directors:** \* Richard G. Zelisko, \* Pres.; Alice C. Lazarus, \* Secy.; Michael A. Buzzeeo, \* Treas.  
EIN: 592621678

## 806

**Florence and Edgar Leslie Charitable Trust**  
120 East Ave.  
Norwalk, CT 06852-0487 (203) 854-9985  
Contact: Andrew G. Brucker, Esq., Tr.  
FAX: (203) 853-9429; E-mail: agbesq@aol.com

Established in 1977 in NY.

**Donor(s):** Edgar Leslie, \* Florence Leslie, \*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,838,010 (M); expenditures, \$113,157; qualifying distributions, \$85,637; giving activities include \$74,500 for 12 grants (high: \$15,000; low: \$1,000).

**Purpose and activities:** Giving for research and for making advancements in medical science.

**Fields of interest:** Hospitals (general); health associations; medical research.

**Types of support:** General/operating support; equipment; research.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 2

**Deadline(s):** Dec. 31

**Board meeting date(s):** Feb.

**Final notification:** Apr. 30 for positive responses only

**Trustees:** Andrew G. Brucker, Ellen J. Martin.  
EIN: 136720542

## 807

**Litchfield County University Club**  
P.O. Box 749  
Lakeville, CT 06039-0749  
Contact: Rollin H. Bates, Treas.  
Scholarship contact: Jean B. Vitalis; Tel.: (860) 672-6880

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,378,319 (M); gifts received, \$5,865; expenditures, \$63,555; qualifying distributions, \$50,585; giving activities include \$42,500 for 43 grants to individuals (high: \$1,000; low: \$500).

**Purpose and activities:** Scholarships only to resident high school seniors in Litchfield County, CT.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Litchfield County, CT.

**Application information:** Applications are available from principal or headmaster. Application form required.

**Deadline(s):** End of senior year

**Board meeting date(s):** June

**Officers:** Stephen E. Owens, Pres.; Andrew W. Roraback, V.P.; Willard L. Bowen III, Secy.; Rollin H. Bates, Treas.

**Nominating Committee:** Frank H. Finch, Jr., Charles W. Roraback, Edmund K. Swigart, Robert L. Tapscott, Glen H. Wayne, Jr.  
EIN: 066055891

## 808

**Philip H. and Christine Lodewick Foundation, Inc. \***  
201 Spring Valley Rd.  
Ridgefield, CT 06877

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$237,039 (M); expenditures, \$106,647; qualifying distributions, \$106,143; giving activities include \$105,000 for grants.

**Fields of interest:** University.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Philip H. Lodewick, Pres.; Christine Lodewick, V.P.

**Directors:** Sharon Dornfeld, Roy Lloyd.  
EIN: 061386836

## 809

**William & Ellen E. Macristy Foundation, Inc.**  
259 Wood Pond Rd.  
Glastonbury, CT 06033  
Application address: Ron Piorkowski, c/o Macristy Industries, 206 Newington Ave., New Britain, CT 06050; Tel.: (860) 225-4637

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,573,693 (M); expenditures, \$64,325; qualifying distributions, \$61,500; giving

activities include \$40,000 for 12 grants (high: \$20,000; low: \$250) and \$21,500 for 9 grants to individuals (high: \$4,500; low: \$2,000).

**Purpose and activities:** Awards scholarships to children of employees of Connecticut Stamping and Bending or Tube Bends who have had 2 years of service with company prior to Jan. 1 of year in which application made.

**Fields of interest:** Higher education; YM/YWCAs & YM/YWHAs; federated giving programs; general charitable giving.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in CT.

**Application information:** Application form required.

*Deadline(s):* Feb. 1

*Final notification:* Last week in March

**Officers:** J. Bruce Barlow, Pres.; Carol-Ann Barlow, Secy.

**EIN:** 066034030

## 810

### Marguerite Magraw Trust

c/o BankBoston, N.A.

100 Pearl St.

Hartford, CT 06103 (860) 727-6704

Contact: Scholarship Comm.

Established in 1975.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,586,679 (M); expenditures, \$85,988; qualifying distributions, \$71,139; giving activities include \$58,900 for grants to individuals (average: \$785).

**Purpose and activities:** Scholarships for higher education to residents of Waterbury, CT, and towns contiguous to Waterbury.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to the Waterbury, CT, area.

**Application information:** Application form available from scholarship committee.

**Application form required.**

*Deadline(s):* Mar. 31

*Final notification:* June 29

**Committee Members:** Ron Ciasullo, William M. Blair, Jr., Shirley F. Burr, James Garfield, Norman Muir, John J. O'Dea.

**Trustee:** BankBoston, N.A.

**EIN:** 066113177

## 811

### Melvin L. Maisel Foundation, Inc. ☆

36 Birchwood Dr.

Greenwich, CT 06831

Established in 1984 in DE.

**Donor(s):** Melvin L. Maisel.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$489,140 (M); gifts received, \$518; expenditures, \$84,139; qualifying distributions, \$82,848; giving activities include \$83,315 for 12 grants (high: \$67,358; low: \$18).

**Fields of interest:** Early childhood education; education; diabetes; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Greenwich, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Melvin L. Maisel, Pres.

**EIN:** 133211921

## 812

### Mallett Charitable Trust

(Formerly The Ethel & Jennie Mallett Charitable Trust)

c/o Fleet Bank

777 Main St., CTMO0242

Hartford, CT 06115

Contact: Maggie Willard, V.P., Fleet Bank

**Application address:** c/o Aram H. Tellalian, 211 State St., Bridgeport, CT 06604

Established in 1983 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,657,853 (M); expenditures, \$106,184; qualifying distributions, \$89,616; giving activities include \$73,500 for 13 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Historical activities; environment, beautification programs; parks/playgrounds; human services; community development, neighborhood development; government/public administration; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns.

**Limitations:** Giving primarily in Trumbull, CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Aram H. Tellalian, Fleet Investment Svcs.

**EIN:** 066273514

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Trumbull, Town of, Trumbull, CT. 2 grants: \$15,000 (For Parks Project programs), \$10,000 (For Memorial Project programs).

\$10,000 to Grace Episcopal Church, Trumbull, CT.

\$9,000 to YMCA, Lakewood-Trumbull, Monroe, CT. 2 grants: \$5,000, \$4,000.

\$6,500 to Trumbull Historical Society, Trumbull, CT.

\$6,000 to Trumbull, Town of, Beautification Commission, Trumbull, CT.

\$4,000 to Trumbull Emergency Medical Service Association, Trumbull, CT.

\$3,500 to Trumbull Library, Trumbull, CT.

\$3,000 to Long Hill Garden Club, Trumbull, CT.

## 813

### The Manafort Family Foundation, Inc.

c/o Frank G. Manafort, Jr.

414 New Britain Ave., P.O. Box 99

Plainville, CT 06062

Established in 1994 in CT.

**Donor(s):** James A. Manafort, Sr., Jon Manafort.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,084,078 (M); expenditures, \$36,928; qualifying distributions, \$35,391; giving activities include \$36,000 for 14 grants (high: \$10,000; low: \$500).

**Fields of interest:** Recreation; human services; community development; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James A. Manafort, Sr., Pres.; Jon Manafort, V.P.; Frank G. Manafort, Jr., Secy.-Treas.

**EIN:** 061412557

## 814

### Andrew J. & Joyce D. Mandell Family

Foundation, Inc. ☆

(Formerly The Mandell Family Foundation, Inc.)

c/o Data Mail, Inc.

240 Hartford Ave.

Newington, CT 06111-2027

Established in 1984 in CT.

**Donor(s):** Andrew J. Mandell, Joyce D. Mandell, Bruce A. Mandell, Mark N. Mandell, Meryl L. Mandell.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,507,229 (M); gifts received, \$657,350; expenditures, \$55,811; qualifying distributions, \$55,811; giving activities include \$55,586 for grants.

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Hartford, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joyce D. Mandell, Pres.; Andrew J. Mandell, V.P.; Bruce Mandell, Secy.

**Directors:** Mark Mandell, Meryl Mandell.

**EIN:** 222536600

## 815

### John Jay Mann Foundation, Inc.

c/o Robinson & Cole

80 Field Point Rd.

Greenwich, CT 06830

Contact: John Jay Mann, Pres.

**Application address:** 2200 S. Ocean Ln., Fort Lauderdale, FL 33316

Established in 1973 in CT.

**Donor(s):** John Jay Mann.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,443,456 (M); expenditures, \$90,425; qualifying distributions, \$88,015; giving activities include \$67,300 for 13 grants (high: \$15,000; low: \$300).

**Fields of interest:** Higher education; hospitals (general); human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in CT and NY. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** John Jay Mann,\* Pres. and Treas.; Carol B. Mann,\* V.P. and Secy.; Mary Lou Mann.

EIN: 060905078

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Saint Vincents Hospital and Medical Center of New York, Westchester Branch, Harrison, NY.

\$15,000 to Occidental College, Los Angeles, CA. \$13,000 to Pattaya Orphanage, Pattaya, Thailand.

\$10,000 to Diocese of Bridgeport, Bridgeport, CT.

\$6,000 to Saint Pius X Church, Albany, NY.

\$5,000 to University of Texas Southwestern Medical Center, Dallas, TX.

\$3,500 to Our Lady Star of the Sea, Stamford, CT.

\$2,500 to Holy Cross Hospital Foundation, Fort Lauderdale, FL.

\$2,500 to Sacred Heart University, Fairfield, CT.

\$1,000 to Covenant House, Fort Lauderdale, FL.

## 816

**McDonald Family Trust**

c/o Tyler, Cooper & Alcorn  
Cityplace, 35th Fl.

Hartford, CT 06103-3488 (860) 725-6200

Contact: William H. Champlin III, Tr.

Established in 1992 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,375,822 (M); expenditures, \$57,164; qualifying distributions, \$50,114; giving activities include \$43,907 for 6 grants (high: \$18,500; low: \$2,907).

**Fields of interest:** Radio; arthritis; human services; Christian agencies & churches.

**Limitations:** Giving primarily in Hartford, CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** William H. Champlin III.

EIN: 066377722

## 817

**Thomas Meloy Foundation**

148 Everit St., Apt. E

New Haven, CT 06511

Contact: John S. Nussbaum, Treas.

Established in 1978 in CT.

**Donor(s):** Thomas Meloy.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/96): Assets, \$1,114,546 (M); expenditures, \$53,541; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Arts/cultural programs; education.

**Limitations:** Giving primarily in MA.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Varies

**Officers and Directors:**\* Consuelo M. Nussbaum,\* Pres.; John Nussbaum,\* Treas.; Thomas Stuart Meloy, Lise L. Nussbaum O'Haire.

**Number of staff:** None.

EIN: 521116472

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Massachusetts Institute of Technology, Cambridge, MA. For Thomas Meloy Chair of Rhetoric.

## 818

**The Melville Foundation**

8 Sound Shore Dr.

P.O. Box 1810

Greenwich, CT 06830

Contact: Harry Burn III, Tr.

Established in 1986 in CT.

**Donor(s):** Harry Burn III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,842,509 (M); expenditures, \$97,298; qualifying distributions, \$95,600; giving activities include \$95,600 for 10 grants (high: \$50,000; low: \$150).

**Fields of interest:** Education; youth, services.

**Limitations:** Applications not accepted. Giving primarily in CT and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harry Burn III, Jean Burn.

EIN: 222777140

## 819

**The Milligan Foundation, Inc.**

c/o Rhodes & O'Neill, L.L.C.

741 Boston Post Rd., Ste. 201

Gulford, CT 06437 (203) 458-2113

Contact: Lynda Milligan, Secy.

Established in 1986 in CT.

**Donor(s):** Robert B. Milligan, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,362,433 (M); expenditures, \$5,036; qualifying distributions, \$3,827; giving activities include \$2,600 for grants.

**Fields of interest:** Higher education; education; health associations; neighborhood centers.

**Types of support:** General/operating support; continuing support; annual campaigns;

building/renovation; equipment; endowment funds; emergency funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Madison, CT.

**Publications:** 990-PF, application guidelines.

**Application information:**

*Board meeting date(s):* Fall

**Officers:** R. Bruce Milligan, Pres.; Lynda

Milligan, Secy.; Robert B. Milligan, Jr., Treas.

**Trustees:** Doreen B. Milligan, Lois O'Neill Milligan.

**Number of staff:** None.

EIN: 061157980

## 820

**National Emphysema Foundation, Inc. ☆**

c/o Chest Medicine, Norwalk Hospital  
Maple St.

Norwalk, CT 06856 (203) 852-1009

Contact: Sreedhar Nair, M.D., Pres.

Established in 1971.

**Donor(s):** Muriel F. Staunton,† B. Hinds.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,717,264 (M); gifts received, \$20; expenditures, \$96,927; qualifying distributions, \$68,950; giving activities include \$65,850 for 7 grants (high: \$40,000; low: \$350).

**Purpose and activities:** Grants for pulmonary care only.

**Fields of interest:** Higher education; medical school/education; hospitals (general); health care; lung disease; medical research.

**Types of support:** Conferences/seminars; research.

**Limitations:** Applications not accepted. Giving primarily in CT.

**Publications:** Annual report.

**Application information:**

*Board meeting date(s):* 4 times annually

**Officers and Trustees:** Sreedhar Nair, M.D.,\* Pres.; Lloyd Anthony, William Anthony, Walter Baum, Richard Imbruce, Charles Lipton, Nicholas J. Nardi.

**Number of staff:** None.

EIN: 237124098

## 821

**Newpol Foundation, Inc. ☆**

32 Hearstone Dr.

P.O. Box 5107

Brookfield, CT 06804-5107 (203) 775-9766

Contact: Stanley Newman, Pres.

Established in 1981.

**Donor(s):** Stanley Newman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,369,326 (M); gifts received, \$123,062; expenditures, \$74,099; qualifying distributions, \$70,350; giving activities include \$70,350 for 36 grants (high: \$25,800; low: \$100).

**Fields of interest:** Arts/cultural programs; law school/education; health associations; AIDS; AIDS research; gays/lesbians.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:**\* Stanley Newman,\* Pres. and Treas.; Nancy Polikoff,\* Secy.; Sonya M. Clark, George Robertson, Brian Rosenthal, M.D.

EIN: 510239621

## 822

**The Niner Foundation, Inc. ☆**

10 Larkspur Ln.

Greenwich, CT 06831 (203) 622-1790

Contact: Richard T. Niner, Chair.

Established in 1996 in CT.

**Donor(s):** Richard T. Niner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,147,762 (M); gifts received, \$959,688; expenditures, \$25,840; qualifying distributions, \$5,686; giving activities include \$7,500 for 6 grants (high: \$2,500; low: \$250).

**Fields of interest:** Higher education; education; general charitable giving.

**Limitations:** Giving primarily in CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Deadline(s):** None  
**Officers:** Richard T. Niner, Chair., Pres. and Treas.; Pamela S. Niner, V.P. and Secy.  
**EIN:** 061468635

## 823

**O'Connell Family Foundation, Inc.**  
 c/o Daniel O'Connell  
 16 Rock Ridge Ave.  
 Greenwich, CT 06831

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$109,019 (M); gifts received, \$185,150; expenditures, \$133,398; qualifying distributions, \$129,707; giving activities include \$130,639 for 27 grants (high: \$25,000; low: \$50).

**Limitations:** Applications not accepted. Giving primarily in CT, RI, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Daniel O'Connell,\* Pres.; Gloria O'Connell,\* V.P. and Secy.-Treas.; Christine Pomar.  
**EIN:** 133745912

**Selected grants:** The following grants were reported in 1997.

\$32,610 to Greenwich Academy, Greenwich, CT. 2 grants: \$20,000 (For Campaign for Excellence), \$12,610 (For grant in form of stock for operations).

\$25,000 to Brown University, Providence, RI. For general operating support.

\$25,000 to Yale University, School of Management, New Haven, CT. For general operating support.

\$20,000 to Cardinal Spellman High School, Bronx, NY. For general operating support.

\$10,530 to Brunswick School, Greenwich, CT. For grant in form of stock for operations.

\$5,000 to Mount Sinai Hospital and Medical Center, NYC, NY. For Levison Research Fellowship.

\$1,270 to Bruce Museum, Greenwich, CT. 2 grants: \$750 (For general operating support), \$520 (For family benefit program).

\$500 to Boys and Girls Club of Greenwich, Greenwich, CT. For general operating support.

## 824

**The Ohnell Family Foundation**  
 75 Khakum Wood Rd.  
 Greenwich, CT 06831

Established in 1992 in CT.

**Donor(s):** Ernst Ohnell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,830,729 (M); gifts received, \$240,436; expenditures, \$77,178; qualifying distributions, \$72,870; giving activities include \$74,100 for 16 grants (high: \$22,500; low: \$500).

**Fields of interest:** Education; human services; public policy; research; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ernst Ohnell, Pres.; Patricia Ohnell, Secy.

**EIN:** 223219022

**Selected grants:** The following grants were reported in 1997.

\$22,500 to Manhattanville College, Purchase, NY.

\$12,000 to Saint Anns School, Brooklyn, NY.

\$10,000 to Manhattan Institute for Policy Research, NYC, NY.

\$5,000 to National Center for Policy Analysis, Dallas, TX.

\$5,000 to Storm King Art Center, Mountaintown, NY.

\$3,000 to Cato Institute, DC.

\$1,000 to Boys Club of New York, NYC, NY.

\$1,000 to Kids in Crisis, Cos Cob, CT.

\$1,000 to New York Civil Rights Coalition, NYC, NY.

\$1,000 to Pacific House Residence for Adults, Brooklyn, NY.

## 825

**The Harley and Stephen Osman Charitable Foundation**\*

57 W. Hill Rd.  
 Stamford, CT 06902

Established in 1994 in CT.

**Donor(s):** Stephen Osman, Harley Osman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$179,058 (M); gifts received, \$105,000; expenditures, \$74,412; qualifying distributions, \$71,035; giving activities include \$71,996 for grants.

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harley Osman, Stephen Osman.

**EIN:** 061413907

## 826

**The Queenan Foundation, Inc.**\*

23 Laurel Ln.  
 Greenwich, CT 06830

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,225,555 (M); expenditures, \$48,479; qualifying distributions, \$47,918; giving activities include \$36,850 for grants.

**Fields of interest:** Education; environment; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Charles W. Queenan,\* Pres.; Alice J. Gallagher,\* V.P.; John T. Queenan,\* V.P.; Joan O. McClellan,\* Secy.-Treas.

**EIN:** 066022913

## 827

**The Hilla Rebay Foundation, Inc.**\*

c/o Cummings & Lockwood  
 P.O. Box 120  
 Stamford, CT 06904  
**Contact:** John Tinder, V.P.  
**Application address:** c/o Fleet National Bank,  
 240 Greenwich Ave., Greenwich, CT 06830

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$0 (M); gifts received, \$1,069; expenditures, \$182,408; qualifying distributions, \$182,408; giving activities include \$182,340 for grants.

**Fields of interest:** Arts/cultural programs; environment.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Wenzel J. Eichler, V.P.; Robert V. Brett, Secy.

**EIN:** 066068908

## 828

**Adrianne B. Reilly Foundation**  
 c/o Putnam Trust Co.

10 Mason St.  
 Greenwich, CT 06830  
**Contact:** Adrianne B. Reilly, Tr.  
**Application address:** 92 Rockwood Ln.,  
 Greenwich, CT 06830

Established in 1990 in CT.

**Donor(s):** Adrianne B. Reilly.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$292,417 (M); gifts received, \$218,625; expenditures, \$127,321; qualifying distributions, \$124,100; giving activities include \$124,100 for 8 grants (high: \$50,600; low: \$500).

**Fields of interest:** Natural resource conservation & protection; health care; health associations; human services; aging, centers & services; religious federated giving programs; Christian agencies & churches; religion; aging; general charitable giving.

**Types of support:** Program development.

**Limitations:** Giving primarily in CT. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Trustees:** Adrianne B. Reilly, Robert V. Taylor, John Winthrop, Putnam Trust Co.

**EIN:** 223109258

**Selected grants:** The following grants were reported in 1996.

\$50,600 to Downtown Music Productions, NYC, NY.

\$40,000 to Saint Peters Community Outreach Center, Peekskill, NY.

\$12,000 to Berkeley Divinity School, New Haven, CT.

\$12,000 to Saint Peters Church. For Rector's Discretionary Fund.

\$5,000 to AmeriCares Foundation, New Canaan, CT.

\$3,000 to Saint Philips Academy, Newark, NJ.

\$1,000 to Saint Georges College, Jerusalem, Israel.

\$500 to Peace Works.



## 829

**The Remmer Family Foundation, Inc.**  
c/o Chemtex-EHR Investments  
13 Arcadia Rd.  
Old Greenwich, CT 06870 (203) 637-4720  
Contact: Ellen E. Remmer, Secy.

Established in 1990 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,394,344 (M); gifts received, \$20,000; expenditures, \$101,937; qualifying distributions, \$94,434; giving activities include \$92,422 for 6 grants (high: \$25,000; low: \$7,500; average: \$5,000–\$15,000).

**Purpose and activities:** Support for programs for girls.

**Fields of interest:** Children & youth, services.

**Types of support:** Program development; conferences/seminars; seed money; research.  
**Limitations:** Giving primarily in Stamford and Bridgeport, CT, and the greater Boston, MA, area. No grants to individuals.

**Publications:** Application guidelines, grants list.

**Application information:** Application form required.

*Initial approach:* Brief letter describing proposal

*Copies of proposal:* 1

*Deadline(s):* Varies

*Board meeting date(s):* June

**Officers and Directors:**\* Patricia C. Remmer, Pres.; Ellen E. Remmer,\* Secy.; Anne R. Cole, Treas.; Susan Ryzewicz.

**Number of staff:** None.

**EIN:** 061313986

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Ms. Foundation for Women, NYC, NY. For Healthy Girls/Healthy Women funding collaborative.

\$17,922 to Girls Coalition of Boston, Boston, MA. To expand and improve newsletter.

\$17,000 to Philanthropic Initiative, Boston, MA.

\$15,000 to Community Boating, Boston, MA.

For city-wide rowing program for girls.

\$10,000 to YWCA of Eastern Fairfield County, Bridgeport, CT. For Power Team program.

\$7,500 to An Income of Her Own (AIOHO), Burbank, CA. For scholarships to attend summer business camp.

## 830

**The Daniel K. Roberts and Betty Roberts Family Foundation, Inc.** ☆

161 S. Lake Dr.  
Stamford, CT 06903

Established in 1989 in CT.

**Donor(s):** Daniel K. Roberts, Betty Roberts.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,183,819 (M); gifts received, \$289,442; expenditures, \$64,429; qualifying distributions, \$63,180; giving activities include \$63,130 for grants.

**Fields of interest:** Arts/cultural programs; university; health associations; human services; Jewish associations & temples.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in CT and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Daniel K. Roberts,\*

Pres.; Betty Roberts,\* Secy.; Eric S. Roberts, Jeri M. Roberts.

**EIN:** 061286111

## 831

**Rockledge Institute, Inc.** ☆

31 Ox Ridge Ln.  
Darien, CT 06820-2513  
Contact: James H. Rand, Pres.

Established in 1944.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,186,707 (M); expenditures, \$105,842; qualifying distributions, \$90,887; giving activities include \$88,025 for 15 grants (high: \$20,000; low: \$80).

**Fields of interest:** Music; higher education; health associations; ear & throat research; human services; Christian agencies & churches.

**Limitations:** Giving primarily in CT and NY. No grants to individuals, or for continuing support.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:**\* James H. Rand,\* Pres.; D. Seely Hubbard,\* V.P.; Jane E. Rand,\* Secy.

**EIN:** 066068946

## 832

**Robert and Dale Rosen Charitable Foundation**

282 North Ave.  
Westport, CT 06880

Established in 1992.

**Donor(s):** Robert Rosen, Dale Rosen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$84,799 (M); gifts received, \$203,712; expenditures, \$139,621; qualifying distributions, \$139,476; giving activities include \$139,476 for 73 grants (high: \$30,000; low: \$44).

**Fields of interest:** Arts/cultural programs; higher education; cancer; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dale Rosen, Robert Rosen.

**EIN:** 06997530

**Selected grants:** The following grants were reported in 1997.

\$30,000 to University of Rochester, Rochester, NY. For Education Fund.

\$18,500 to Jewish Television Network, Los Angeles, CA.

\$10,000 to American Friends of the Israel Museum, NYC, NY.

\$10,000 to Jumpstart for Young Children, NYC, NY.

\$5,791 to Temple Israel of the City of New York, NYC, NY. 2 grants: \$3,125, \$2,666.

\$5,000 to Carnegie Hall Society, NYC, NY.

\$5,000 to Childrens Hearing Institute, NYC, NY.

\$5,000 to New York Penn Club, NYC, NY.

\$3,000 to National Theater of the Deaf, Chester, CT.

## 833

**Ralph L. and June M. Rossi Charitable Foundation, Inc.** ☆

1266 E. Main St.  
Stamford, CT 06902  
Contact: Ralph L. Rossi, Pres.

Established in 1992 in CT.

**Donor(s):** Ralph L. Rossi, June M. Rossi.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,425,325 (M); gifts received, \$6,419; expenditures, \$80,449; qualifying distributions, \$74,500; giving activities include \$74,500 for 21 grants (high: \$10,000; low: \$500).

**Fields of interest:** Hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ralph L. Rossi,\* Pres.; Lauren R. Sage,\* Secy.; Donna Mauro,\* Treas.  
**EIN:** 2223186862

**Selected grants:** The following grants were reported in 1997.

\$10,000 to CJH.

\$10,000 to Sacred Heart University, Fairfield, CT.

\$8,000 to Woods Edge Housing, Hamden, CT.

\$5,000 to Boys Town.

\$5,000 to Connecticut Childrens Medical

Center Foundation, Hartford, CT.

\$5,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$5,000 to PKR Foundation, Kansas City, MO.

\$5,000 to Yale-New Haven Hospital, New Haven, CT.

\$3,000 to Father Martins Ashley at Oakington, Havre de Grace, MD.

\$2,000 to Kids in Crisis, Cos Cob, CT.

## 834

**The Friend A. Russ Fund, Inc.**

c/o William M. Miller  
137 Willoughby Rd.  
Shelton, CT 06484

Established in 1918.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,308,539 (M); expenditures, \$65,055; qualifying distributions, \$50,761; giving activities include \$50,761 for 7 grants (high: \$20,221; low: \$185).

**Fields of interest:** Hospitals (general); human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* John Costigan,\* Pres.; Laura Donahue,\* V.P.; Mildred Devy,\* Secy.; William Miller,\* Treas.  
**EIN:** 066035481

**Selected grants:** The following grants were reported in 1997.

\$20,221 to Griffin Hospital, Derby, CT.

\$13,500 to United Way, Valley, Ansonia, CT.

\$8,115 to Boys and Girls Club of Shelton-Derby, Shelton, CT.

\$8,040 to Hewitt Foundation, Shelton, CT.

\$350 to Boy Scouts of America, Housatonic Council, Derby, CT.

\$350 to Girl Scouts of the U.S.A., Connecticut Trails Council, New Haven, CT.

\$185 to American Legion No. 16, Shelton, CT. For Boys and Girls State program.

### 835

#### **Scheuer Associates Foundation, Inc. ☆**

c/o Robert Scheuer

960 Lake Ave.

Greenwich, CT 06831 (203) 869-3644

Established in 1952.

**Donor(s):** Robert Scheuer, James Scheuer, Thomas Scheuer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,302,690 (M); gifts received, \$31,743; expenditures, \$54,587; qualifying distributions, \$47,660; giving activities include \$46,900 for grants.

**Fields of interest:** Theater; Alzheimer's disease; human services; civil rights.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Robert Scheuer,\*

Secy.-Treas.; James Scheuer, Thomas Scheuer.

EIN: 136123975

### 836

#### **The Sheppard Foundation ☆**

P.O. Box 4776

Greenwich, CT 06830

Contact: John W. Sheppard, Jr., Tr.

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,117,631 (M); gifts received, \$80,025; expenditures, \$58,788; qualifying distributions, \$57,500; giving activities include \$57,500 for 11 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** Libraries/library science; education; human services.

**Limitations:** Giving primarily in CT and NY. No grants to individuals.

**Application information:**

*Deadline(s):* None

**Trustees:** Rose Jackson Milbank, Sandra

Sheppard Rogers, John W. Sheppard, Jr.

EIN: 226388719

### 837

#### **The Skerryvore Foundation, Inc.**

8 Sound Shore Dr., Ste. 120

Greenwich, CT 06830

Established in 1962 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,640,148 (M); gifts received, \$5,000;

expenditures, \$112,445; qualifying distributions, \$105,147; giving activities include \$100,350 for 19 grants (high: \$25,000; low: \$200).

**Fields of interest:** Higher education; environment; health associations; human services; religion.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily on the East Coast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John R. Robinson, Pres. and Secy.;

Sylvia B. Robinson, V.P. and Treas.

EIN: 136114309

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Citizens for a Sound Economy, DC. For general support.

\$10,000 to Archives of American Art of the Smithsonian Institution, Boston, MA. For general support.

\$5,000 to College of the Atlantic, Bar Harbor, ME. For general support.

\$3,000 to Metropolitan Museum of Art, NYC, NY. For general support.

\$5,000 to Port Chester Carver Center, Port Chester, NY. For general support.

\$4,500 to Friends of Acadia, Bar Harbor, ME. For general support.

\$3,000 to Friends of Casco Bay, Portland, ME. For general support.

\$2,500 to University of Southern Maine, Portland, ME. For general support.

\$500 to Delta Waterfowl Foundation, Bismarck, ND. For general support.

\$400 to Greater Portland Cares, Portland, ME. For general support.

### 838

#### **Sally & Julius Smolen Foundation, Inc.**

c/o Susan Sheridan

28 N. Meadows Ln.

Stamford, CT 06903

Established in 1969.

**Donor(s):** Susan N. Sheridan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$719,108 (M); expenditures, \$122,237; qualifying distributions, \$119,985; giving activities include \$120,000 for 1 grant.

**Fields of interest:** Family services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Susan N. Sheridan, Pres.

EIN: 237031674

**Selected grants:** The following grants were reported in 1996.

\$120,000 to Wildlife Conservation Society, Bronx, NY. For Bronx Zoo exhibit.

### 839

#### **Seymour & Terry Sobel Foundation**

49 Round Hill Rd.

Greenwich, CT 06831

Established in 1986 in NY.

**Donor(s):** Seymour Sobel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$70,224 (M); expenditures, \$52,656; qualifying distributions, \$52,053; giving activities include \$52,053 for 40 grants (high: \$25,000; low: \$25).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Seymour Sobel,\* Pres.; Helene Sobel,\* Secy.-Treas.; Buddy Martin.

EIN: 133378998

### 840

#### **Stamford Woman's Club, Inc. ☆**

P.O. Box 16793

Stamford, CT 06905

Contact: Bonnie Clouser

Established in 1992 in CT.

**Foundation type:** Operating

**Financial data** (yr. ended 04/30/97): Assets, \$1,195,546 (M); gifts received, \$193; expenditures, \$110,292; qualifying distributions, \$64,468; giving activities include \$39,968 for 61 grants (high: \$3,500; low: \$23) and \$24,500 for 26 grants to individuals (high: \$1,500; low: \$500).

**Purpose and activities:** "Giving for women's health issues primarily in Lower Fairfield County and for scholarships only to residents of Stamford, CT."

**Fields of interest:** Health care;

scholarships/financial aid.

**Limitations:** Giving primarily in lower Fairfield County and Stamford, CT.

**Application information:** Application form required.

*Initial approach:* Cover letter

*Deadline(s):* Donations: Jan. 1; Scholarships: Mar. 1

**Officers:** Barbara Feinstein, Pres.; Desiree McMurdo, Secy.; Virginia Rohmann, Treas.

EIN: 060653184

### 841

#### **Stillman Foundation, Inc. ☆**

c/o Cummings & Lockwood

4 Stamford Plz., P.O. Box 120

Stamford, CT 06904-0120

Established in 1985.

**Donor(s):** Robert D. Stillman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$664,128 (M); gifts received, \$35,000; expenditures, \$89,999; qualifying distributions, \$85,629; giving activities include \$85,000 for 6 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Elementary/secondary education; higher education; cancer; human services; hospices; community development; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Robert D. Stillman,\* Pres. and Treas.; Howard S. Tuthill III,\* Secy.; Barbara A. Stillman, John R. Stillman, Nancy E. Stillman.  
 **EIN:** 061108752

**842**  
**Stonebridge Foundation** ☆  
 91 Andrews Rd.  
 Guilford, CT 06437

Established in 1974.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,087,775 (M); expenditures, \$54,795; qualifying distributions, \$48,000; giving activities include \$48,000 for 16 grants (high: \$9,000; low: \$1,000).  
**Fields of interest:** Education; environment; civil liberties, advocacy; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Brooks M. Kelley,\* Pres. and Treas.; Cynthia Kelley McGrath,\* V.P.; Suzanne G. Kelley,\* Secy.  
 **EIN:** 366063082

**843**  
**Shlomo Zalman & Shoshana Strochlitz Foundation** ☆  
 c/o Whaling City Ford  
 475 Broad St.  
 New London, CT 06320-2547 (860) 443-8361  
 Contact: Sigmund Strochlitz, Pres.

Established in 1976.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/97): Assets, \$442,582 (M); gifts received, \$4,050; expenditures, \$85,647; qualifying distributions, \$83,886; giving activities include \$83,000 for 10 grants and \$1,200 for 2 grants to individuals (high: \$1,000; low: \$200).  
**Fields of interest:** Education; human services; human rights (international); federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in NY and CT.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Directors:**\* Sigmund Strochlitz,\* Pres.; Jaime Strochlitz Wurzel,\* V.P.; Rafael S. Wurzel,\* V.P.; Romona Strochlitz Primus,\* Secy.; Rose Strochlitz,\* Treas.; Charles Primus, Lois Wurzel, Susan Wurzel.  
 **EIN:** 060946153

**844**  
**Suisman Foundation, Inc.** ☆  
 c/o Michael Suisman  
 500 Flatbush Ave.  
 Hartford, CT 06106

Established about 1944 in CT.  
**Donor(s):** Edward A. Suisman, Richard Suisman, Michael Suisman, John R. Suisman, Etta W. Suisman.  
**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$180,515 (M); expenditures, \$65,603; qualifying distributions, \$61,998; giving activities include \$62,022 for grants.  
**Fields of interest:** Higher education; education; hospitals (general); human services; federated giving programs; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in the Hartford, CT, area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
*Board meeting date(s):* Quarterly  
**Officers and Trustees:**\* Richard Suisman,\* Pres. and Treas.; John R. Suisman,\* V.P.; Michael Suisman,\* V.P.; Michael Sudarsky, Secy.  
 **EIN:** 066032064

**845**  
**The Swergold Family Foundation** ☆  
 299 Compo Rd. S.  
 Westport, CT 06880

Established in 1993 in CT.  
**Donor(s):** Leopold Swergold.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$717,854 (M); gifts received, \$237,630; expenditures, \$105,757; qualifying distributions, \$103,321; giving activities include \$103,625 for 6 grants (high: \$80,625; low: \$1,000).  
**Fields of interest:** College; education; hospitals (general); muscular dystrophy.  
**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Eric Benjamin Swergold, Jane Ellen Swergold, Leopold Swergold, Pamela Kate Swergold.  
 **EIN:** 133745395

**846**  
**The Wade F. B. Thompson Charitable Foundation, Inc.**  
 261 Old Black Point Rd.  
 Niantic, CT 06357

Established in 1986 in CT.  
**Donor(s):** Wade F.B. Thompson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$1,852,900 (M); expenditures, \$52,432; qualifying distributions, \$49,350; giving activities include \$49,350 for 20 grants (high: \$20,000; low: \$250).  
**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; education; environment; general charitable giving.  
**Types of support:** General/operating support; annual campaigns; land acquisition; seed money.  
**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area, and CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Angela E. Thompson,\* Pres.; Wade F.B. Thompson,\* V.P.; Alan Siegel,

Secy.; Amanda J.T. Riegel, Charles A.Y. Thompson.  
**Number of staff:** None.  
 **EIN:** 061194385

**847**  
**The Toller Family Foundation** ☆  
 53 Ridge Brook Dr.  
 Stamford, CT 06903

Established in 1997 in CT.  
**Donor(s):** Jo Ella Toller, William R. Toller.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$745,907 (M); gifts received, \$499,432; expenditures, \$83,383; qualifying distributions, \$80,450; giving activities include \$80,450 for 8 grants (high: \$30,000; low: \$300).  
**Fields of interest:** Orchestra (symphony); higher education; university; federated giving programs; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Jo Ella Toller, Pres.; Michelle D. Toller-Augustini, V.P. and Secy.; William R. Toller, Sr., V.P. and Treas.; Gregory A. Toller, V.P.; W. Robert Toller Jr., V.P.  
 **EIN:** 061484189

**848**  
**The United Illuminating Foundation**  
 P.O. Box 1564, MS 1-14F  
 New Haven, CT 06506

Established in 1990 in CT.  
**Donor(s):** The United Illuminating Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$920,180 (M); expenditures, \$200,843; qualifying distributions, \$199,276; giving activities include \$199,276 for 9 grants (high: \$69,300; low: \$2,500).  
**Purpose and activities:** Giving primarily for community funds.  
**Fields of interest:** Community development; federated giving programs.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving limited to CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer and Trustees:**\* William S. Murphy,\* Mgr.; Rita L. Bowlby, Robert L. Fiscus, Richard J. Grossi.  
 **EIN:** 061310455  
**Selected grants:** The following grants were reported in 1997.  
 \$69,300 to United Way of Greater New Haven, New Haven, CT. For general operating support.  
 \$60,100 to United Way of Eastern Fairfield County, Bridgeport, CT. For general operating support.  
 \$19,459 to Operation Fuel, Bloomfield, CT. For general operating support.  
 \$10,000 to Drugs Don't Work, Hartford, CT. For general operating support.  
 \$7,900 to United Way, Valley, Ansonia, CT. For general operating support.

\$7,200 to United Way of Milford, Milford, CT.  
For general operating support.  
\$5,000 to Boys and Girls Club of Shelton-Derby, Shelton, CT. For general operating support.  
\$5,000 to YMCA of Bridgeport, Bridgeport, CT.  
For general operating support.  
\$2,500 to Mercy Learning Center of Bridgeport, Bridgeport, CT. For general operating support.

## 849

**Blake Elin Vanderlip Memorial Foundation**  
70 Midwood Rd.  
Greenwich, CT 06830  
Contact: Henrik N. Vanderlip, Tr.  
Application address: 375 Park Ave., Ste. 301,  
New York, NY 10152

Established in 1988 in NY.  
**Donor(s):** Henrik N. Vanderlip.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$37,911 (M); gifts received, \$101,830; expenditures, \$128,231; qualifying distributions, \$127,696; giving activities include \$126,871 for 70 grants (high: \$14,400; low: \$10).  
**Fields of interest:** Elementary school/education; higher education; education; hospitals (general); family planning; cancer; AIDS; cancer research; AIDS research; crime/law enforcement; community development; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY, and CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Christina Hoyt Vanderlip, Henrik N. Vanderlip.  
**Number of staff:** None.  
**EIN:** 133492208  
**Selected grants:** The following grants were reported in 1996.  
\$30,000 to Greenwich Hospital, Greenwich, CT. 2 grants: \$27,500 (For gala), \$2,500 (For gala).  
\$15,000 to Institute of International Education. 2 grants: \$10,000, \$5,000.  
\$10,000 to Greenwich Country Day School, Greenwich, CT.  
\$10,000 to Kent School, Baytown, TX.  
\$5,000 to NYU Downtown Hospital, NYC, NY.  
\$4,000 to Aspen Foundation, Aspen, CO.  
\$2,263 to Cardinal Sheehan Center, Bridgeport, CT.  
\$2,250 to Bruce Museum, Greenwich, CT.

## 850

**VenBerg Foundation** ☆  
260 Redding Rd.  
Easton, CT 06612 (203) 254-5036  
Contact: Marc Bergschneider, Tr.

Established in 1991 in CT.  
**Donor(s):** Marc Bergschneider.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$519,034 (M); expenditures, \$147,776; qualifying distributions, \$132,314; giving activities include \$133,468 for grants (high: \$86,000).

**Fields of interest:** Higher education; education; general charitable giving.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Marc Bergschneider.  
**Number of staff:** 1 part-time support.  
**EIN:** 223171880

## 851

**The Vik Brothers Foundation**  
(Formerly Northwestern National Insurance Foundation)  
10 Ashton Dr.  
Greenwich, CT 06831

Established in 1967 in WI.  
**Donor(s):** Armco Insurance Group, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$1,636,379 (M); expenditures, \$55,810; qualifying distributions, \$55,660; giving activities include \$55,510 for 14 grants (high: \$15,500; low: \$25).  
**Purpose and activities:** Emphasis on community funds, higher education, including employee matching gifts, cultural programs, youth, and hospitals.  
**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); youth development, centers & clubs; federated giving programs.  
**Types of support:** General/operating support; capital campaigns; employee matching gifts.  
**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Alexander M. Vik, G.M. Vik.  
**Number of staff:** None.  
**EIN:** 396102416  
**Selected grants:** The following grants were reported in 1996.  
\$15,500 to United Performing Arts Fund, Milwaukee, WI.  
\$12,500 to New Jersey Special Olympics, New Brunswick, NJ. For general support.  
\$11,000 to United Way of Greater Milwaukee, Milwaukee, WI. For unrestricted support.  
\$5,500 to Skylight Theater Corporation, Milwaukee, WI. For unrestricted support.  
\$5,000 to Boys and Girls Clubs of Greater Milwaukee, Milwaukee, WI. For unrestricted support.  
\$4,355 to Channel 10/36 Friends, Milwaukee, WI. For general support.  
\$500 to University of Wisconsin Foundation, Eau Claire, WI. For general support.  
\$500 to Washington and Jefferson College, Washington, PA. For unrestricted support.  
\$100 to Carroll College Foundation, Waukesha, WI. For general support.  
\$100 to University of Wisconsin Foundation, Milwaukee, WI.

## 852

**The Vincent Foundation, Inc.**  
c/o Vincent Enterprises  
290 Harbor Dr., 2nd Fl.  
Stamford, CT 06902  
Contact: Barbara Vincent, Pres.

Established in 1991 in CT.  
**Donor(s):** Francis T. Vincent.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,651,083 (M); expenditures, \$110,924; qualifying distributions, \$62,000; giving activities include \$82,000 for 9 grants (high: \$10,000; low: \$5,000; average: \$2,500-\$15,000).  
**Purpose and activities:** Giving primarily for inner-city projects; support also for grassroots programs that are not heavily funded by other foundations, and for education; services for the needy; literacy and the arts.  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; reading; human services; urban/community development.  
**Limitations:** Giving primarily in CT, MD, and CA. No grants for capital projects.  
**Application information:** Application form required.  
*Initial approach:* Letter  
*Copies of proposal:* 7  
*Deadline(s):* Apr. 1 and Sept. 1  
*Board meeting date(s):* May and Oct.  
*Final notification:* As soon as decision is made  
**Officers and Directors:** \* Barbara Vincent,\* Pres.; Harry Mazadoorian,\* Secy.; Anne B. Vincent, Edward Vincent, Francis T. Vincent, Joanna Vincent, M.D., William Vincent.  
**Number of staff:** 1  
**EIN:** 061329964

## 853

**The Wendt Family Foundation**  
260 Long Ridge Rd.  
Stamford, CT 06927

Established in 1992 in CT.  
**Donor(s):** Gary C. Wendt.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$900,968 (M); gifts received, \$240; expenditures, \$151,337; qualifying distributions, \$145,180; giving activities include \$145,750 for grants.  
**Fields of interest:** Music, choral; higher education; youth development, services; federated giving programs; Protestant agencies & churches.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Gary C. Wendt.  
**EIN:** 066380813

## 854

**The Wilson Wilde Family Foundation, Inc.** ☆  
c/o Wilson Wilde  
1 State St.  
Hartford, CT 06102

Established in 1991 in CT.

**Donor(s):** Wilson Wilde, Joanne M. Wilde.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$582,994 (M); expenditures, \$101,900; qualifying distributions, \$97,875; giving activities include \$97,875 for 64 grants (high: \$26,426; low: \$25).  
**Fields of interest:** Theater; education, special; higher education; hospitals (general); youth, services; general charitable giving.  
**Types of support:** Annual campaigns; capital campaigns.  
**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on the East. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Wilson Wilde,\* Pres.; Joanne M. Wilde,\* Secy.; Robert H. Hurwit, Treas.; David W. Wilde, Elizabeth L. Wilde, Richard A. Wilde, Stephen W. Wilde.  
**EIN:** 223134174

**855**  
**The Wimpfeimer Foundation, Inc.** ☆  
 22 Bayview Ave.  
 Stonington, CT 06378-1148  
**Contact:** Jacques Wimpfeimer, Pres.

Established in 1949 in CT.  
**Donor(s):** A. Wimpfeimer & Brothers, Inc., Jacques D. Wimpfeimer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,033,274 (M); expenditures, \$37,568; qualifying distributions, \$35,300; giving activities include \$35,300 for grants.  
**Fields of interest:** Arts/cultural programs; hospitals (general); health care; human services; youth, services; federated giving programs.  
**Limitations:** Giving primarily in CT. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Jacques D. Wimpfeimer, Pres.; Henry Scheibner, V.P.  
**EIN:** 066036353

**856**  
**The Windmill Foundation, Inc.** ☆  
 c/o Cummings & Lockwood  
 P.O. Box 120  
 Stamford, CT 06904  
 Established in 1987 in CT.  
**Donor(s):** Anna B. Steiner, Ernest F. Steiner.  
**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$1,354,150 (M); gifts received, \$52,838; expenditures, \$61,269; qualifying distributions, \$53,574; giving activities include \$54,000 for grants.  
**Fields of interest:** College; youth development, services; Salvation Army; youth, services; human services, special populations; women; homeless.  
**Limitations:** Applications not accepted. Giving primarily in the Northeast, with emphasis on NY, MA, and CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Anna B. Steiner,\* Pres.; Ernest F. Steiner,\* V.P. and Treas.; John R. Muscaro, Jr.,\* Secy.  
**EIN:** 133411161

**857**  
**Solomon & Katie Wohl Foundation**  
 40 Juniper Ln.  
 West Hartford, CT 06117 (860) 523-1373  
**Contact:** Samuel H. Title, Pres.

Established in 1936 in CT.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$1,364,389 (M); expenditures, \$71,183; qualifying distributions, \$63,943; giving activities include \$57,500 for 33 grants (high: \$10,000; low: \$500; average: \$600–\$10,000).  
**Purpose and activities:** Support limited to organizations administering relief in Hartford, CT.  
**Fields of interest:** Hospitals (general); human services; youth, services; Jewish agencies & temples; general charitable giving.  
**Limitations:** Applications not accepted. Giving limited to Hartford, CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
*Board meeting date(s):* May  
**Officers:** Samuel H. Title, Pres. and Treas.; Richard Newfield, V.P.; Naomi Vogel, V.P.; Frederick Werner, V.P. and Secy.

**Number of staff:** None.  
**EIN:** 066032085  
**Selected grants:** The following grants were reported in 1997.  
 \$10,000 to Congregation Beth Israel, West Hartford, CT. For general support.  
 \$5,000 to Saint Francis Hospital and Medical Center, Hartford, CT. For general support.  
 \$4,800 to Jewish Community Center of Hartford, West Hartford, CT. For summer camp program.  
 \$3,600 to Hartford Hospital, Hartford, CT. For general support.  
 \$3,000 to Hebrew Home and Hospital, West Hartford, CT. For general support.  
 \$2,000 to Girl Scouts of the U.S.A., Connecticut Valley Council, Hartford, CT. For general support.  
 \$1,600 to Community Health Services, Hartford, CT. For general support.  
 \$1,600 to Village for Families and Children, Hartford, CT. For general support.  
 \$1,200 to Loaves and Fishes, Hartford, CT. For general support.  
 \$1,200 to My Sisters Place, Hartford, CT. For general support.

**858**  
**Thomas J. & Bette Wolff Family Charitable Foundation, Inc.**  
 P.O. Box H  
 Vernon, CT 06066

Established in 1986 in CT.  
**Donor(s):** Thomas J. Wolff, Mary E. Wolff.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$527,645 (M); gifts received, \$44,800; expenditures, \$62,139; qualifying distributions, \$60,499; giving activities include \$60,434 for 147 grants (high: \$10,100; low: \$10).  
**Fields of interest:** Education; health associations; housing/shelter, development; human services; Christian agencies & churches; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer and Directors:**\* Thomas J. Wolff,\* Pres. and Treas.; Gary T. Wolff, Gregory S. Wolff, Mary E. Wolff.  
**EIN:** 222655664

## DELAWARE

859

**William Bourne Charitable Trust ☆**

c/o JP Morgan Services Inc.  
P.O. Box 871  
Wilmington, DE 19899-8714

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,723,940 (M); gifts received, \$1,548,012; expenditures, \$60,620; qualifying distributions, \$45,689; giving activities include \$40,565 for 2 grants (high: \$20,283; low: \$20,282).

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in MD and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Morgan Guaranty Trust Co.  
EIN: 516505985

860

**The Carpenter Foundation, Inc.**

3844 Kennett Pike, Ste. 204  
Greenville, DE 19807  
Contact: Thomas R. Smith, Pres.

Incorporated in 1942 in DE.

**Donor(s):** William K. Carpenter, and members of the Carpenter family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,946,731 (M); expenditures, \$106,440; qualifying distributions, \$100,000; giving activities include \$100,000 for 15 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** Elementary/secondary education; education; hospitals (general); family planning; human services.

**Limitations:** Applications not accepted. Giving primarily in DE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Thomas R. Smith,\* Pres. and Treas.; Judith A. Abrego, Secy.; R.R.M. Carpenter III, Carol K. Thouron.  
EIN: 516015354

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Boys and Girls Clubs of Delaware, Wilmington, DE.

\$10,000 to Canine Partners for Life, Cochranville, PA.

\$10,000 to Centreville School, Centreville, DE.

\$10,000 to Hagley Museum and Library, Wilmington, DE.

\$10,000 to Pilot School, Wilmington, DE.

\$5,000 to ARC of Delaware, Wilmington, DE.

\$5,000 to Delaware Hospice, Wilmington, DE.

\$5,000 to Planned Parenthood of Delaware, Wilmington, DE.

\$5,000 to Tatnall School, Wilmington, DE.

\$5,000 to Tower Hill School, Wilmington, DE.

861

**Frank & Yetta Chaiken Foundation, Inc.**

4002 Lakeview Dr.  
Wilmington, DE 19807  
Contact: Yetta Z. Chaiken, Pres.

Established in 1981.

**Donor(s):** Frank L. Chaiken, Yetta Z. Chaiken.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,363,969 (M); gifts received, \$8,000; expenditures, \$15,752; qualifying distributions, \$3,105; giving activities include \$3,105 for 3 grants (high: \$2,000; low: \$75).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in Wilmington, DE.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Yetta Z. Chaiken, Pres. and Secy.

EIN: 510264232

862

**Delaware Dreams, Inc. ☆**

270 Presidential Dr.  
Wilmington, DE 19807 (302) 656-5500  
Contact: B. Christopher Dane  
Application address: 150 Fairhill Dr.,  
Wilmington, DE 19804; Tel.: (302) 239-0428

**Donor(s):** Genna Corp., Stoney Land Farms.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$712,513 (M); gifts received, \$80,431; expenditures, \$163,206; qualifying distributions, \$156,325; giving activities include \$156,325 for 4 grants (high: \$122,988; low: \$1,025).

**Purpose and activities:** "Applicants must be: age 21 years or younger; must presently be living in or being treated in Delaware or nearby area; must be critically ill due to an accident, birth defect, or contracted illness; and must show evidence of financial needs. Maximum per occasion of \$500 and as approved by the board. Highly technical devices will not be considered. Clothing, dream vacation, or toys are provided by gift certificate or purchased directly by Delaware Dreams. Financial assistance for living needs such as food or other living expenses related to the applicant's condition to be determined by the board. Travel arrangements necessary in the treatment of applicant's illness. Funeral expenses."

**Fields of interest:** Education; medical research; family services.

**Types of support:** Emergency funds; scholarships—to individuals.

**Limitations:** Giving primarily in DE.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Officers:** Connie DiSabatino, Pres.; James Riley, V.P.; Denise Baroski, Secy.-Treas.

**Number of staff:** 1 part-time support.

EIN: 510301470

863

**The Gurkha Welfare Trust Foundation U.S.A.**

3801 Kennett Pike  
Bldg. C, Ste. 300  
Greenville, DE 19807  
Contact: Ellice McDonald, Jr., Pres.

Established in 1978 in DE.

**Donor(s):** Ellice McDonald, Jr., Rosa H. McDonald.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,614,985 (M); gifts received, \$101,325; expenditures, \$142,747; qualifying distributions, \$139,077; giving activities include \$138,434 for 3 grants (high: \$80,965; low: \$4,958).

**Purpose and activities:** Support for "the relief of poverty, suffering, or distress of Gurkhas" and their dependents, including the advancement of education and vocational training in the Kingdom of Nepal areas where Gurkhas live.

**Fields of interest:** Human services.

**International interests:** Nepal.

**Limitations:** Giving limited to Nepal.

**Application information:**

**Deadline(s):** None

**Officers:** Ellice McDonald, Jr., Pres.; Rosa H. McDonald, V.P.

**Trustees:** Nancy L. Hayward, Gregory Inskip, Christopher G.L. Jones.

EIN: 510227053

**Selected grants:** The following grants were reported in 1997.

\$80,965 to Gurkha Brigade Association, Fleet, England. For Gurkha Statue at Whitehall.

\$52,311 to Gurkha Welfare Scheme, Kathmandu, Nepal. For resupply of medicine to area welfare center.

\$4,958 to Gurkha Museum, London, England. For computer.

864

**Hearn Educational Fund Trust**

c/o PNC Bank, N.A., Trust Dept.  
222 Delaware Ave., 16th Fl.  
Wilmington, DE 19899

Established in 1992 in DE as a private foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,718,199 (M); expenditures, \$77,554; qualifying distributions, \$56,100; giving activities include \$56,100 for 36 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Awards postsecondary scholarships to residents of Milford, DE.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Milford, DE.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form required.

**Copies of proposal:** 4

**Deadline(s):** Generally between June 10 and June 15

**Trustee:** PNC Bank, N.A.

EIN: 516015401

## 865

**Holpont Foundation, Inc.**  
P.O. Box 25330  
Wilmington, DE 19899

Established in 1959.

**Donor(s):** Pierre S. duPont, Elise R.W. duPont.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$446,275 (M); gifts received, \$186,328; expenditures, \$77,215; qualifying distributions, \$76,495; giving activities include \$76,495 for 43 grants (high: \$14,600; low: \$45).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in PA, DE, and Washington DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Pierre S. duPont IV, Pres.; David C. Epes, Secy.; Jane duPont Kidd, Treas.

**Trustee:** Elise R.W. duPont.

EIN: 516017936

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Philadelphia Orchestra Association, Philadelphia, PA. 2 grants: \$10,000 (For capital support), \$5,000 (For general support).

\$14,600 to United Way of Delaware, Wilmington, DE. For general support.

\$10,000 to Miss Porters School, Farmington, CT. For general support.

\$8,850 to Henry Francis DuPont Winterthur Museum, Winterthur, DE. For general support.

\$5,000 to National Review Institute, NYC, NY. For general support.

\$2,500 to Americans for Tax Reform Foundation, DC. For general support.

\$2,000 to Academy of Music of Philadelphia, Philadelphia, PA. For general support.

\$1,000 to Brandywine Conservancy, Chadds Ford, PA. For Annual Giving Appeal.

\$1,000 to Hagley Museum and Library, Wilmington, DE. For general support.

## 866

**Irrevocable Charitable Trust dated 12/14/89 u/a between Louisa S. Morse and Alice H. Morse II** ☆

c/o Thomas P. Sweeney, Richards, Layton & Finger  
1 Rodney Sq., P.O. Box 551  
Wilmington, DE 19899

Established in 1989 in DE.

**Donor(s):** Louisa S. Morse.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,557,253 (M); gifts received, \$97,050; expenditures, \$37,243; qualifying distributions, \$37,243; giving activities include \$34,000 for grants.

**Fields of interest:** Education; foundations (private grantmaking); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New England, with emphasis on CT and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Alice H. Morse II.

EIN: 516173415

## 867

**JBL Scholarship Trust**

10 Montchanin Rd.

P.O. Box 4248

Wilmington, DE 19807-0248 (302) 654-3444

**Contact:** Catherine S. Malone

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,702,636 (M); expenditures, \$23,176; qualifying distributions, \$10,000; giving activities include \$10,000 for grants to individuals.

**Purpose and activities:** Awards scholarships to graduating seniors of DE schools, students at DE colleges, or students residing in the immediate area in adjoining states (PA, NJ or MD).

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of DE and the immediate surrounding area or to students attending DE colleges. No grants for graduate study.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Mar. 15

*Final notification:* After June 20

**Trustees:** Michael P. Duffy, Dana P. Robinson, Kathleen D. Smith.

EIN: 516016533

## 868

**Atwater Kent Foundation, Inc.**

3411 Silverside Rd.

101 Springer Bldg.

Wilmington, DE 19810 (302) 478-4383

**Contact:** Hope P. Annan, Pres.

Established in 1919 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,745,321 (M); expenditures, \$109,888; qualifying distributions, \$99,282; giving activities include \$97,850 for 97 grants. **Fields of interest:** Museums; arts/cultural programs; education; health care; human services.

**Limitations:** Giving primarily in the metropolitan Philadelphia, PA, area and Palm Beach, FL. No grants to individuals, or to pass-through organizations.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Periodically

**Officers and Trustees:** Hope P. Annan,\* Pres.; A. Atwater Kent III,\* V.P.; James R. Weaver, Secy.; Christopher B. Kent,\* Treas.

EIN: 510081303

## 869

**Madison Trust**

(Formerly Madison Trust & The Brittingham Fund)

5809 Kennett Pike

Wilmington, DE 19807-1194 (302) 655-9651

**Contact:** George D. Hermann, Jr., Secy.-Treas.

Established in 1941 in DE.

**Donor(s):** Harold H. Brittingham.\*

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$911,763 (M); expenditures, \$76,405; qualifying distributions, \$74,484; giving activities include \$74,750 for 19 grants (high: \$8,100; low: \$500).

**Fields of interest:** Music; choral; historic preservation/historical societies; arts/cultural programs; botanical gardens; children & youth, services; community development.

**Types of support:** General/operating support; equipment; program development; publication.

**Limitations:** Giving limited to Madison, WI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Sept. 30

*Board meeting date(s):* Oct.

**Officers:** Baird C. Brittingham, Pres.; George D. Hermann, Jr., Secy.-Treas.

**Trustee:** Brittingham Fund, Inc.

**Number of staff:** 5 shared staff.

EIN: 516017953

**Selected grants:** The following grants were reported in 1997.

\$8,100 to Urban Open Space Foundation, Madison, WI.

\$8,000 to Eagle School of Madison, Madison, WI. For construction of new school.

\$7,500 to Olbrich Botanical Society, Madison, WI. 2 grants: \$6,500 (For children's vegetable garden project), \$1,000 (For snipping garden project).

\$6,000 to Dane County Youth Connection, Madison, WI. 2 grants: \$4,000 (For Safe Night program), \$2,000 (For GRRRL Club program).

\$6,000 to Madison Art Center, Madison, WI. For Art Cart project.

\$3,000 to Altic Angels Association, Madison, WI. For equipment.

\$3,000 to Wisconsin Youth Symphony Orchestra, Madison, WI. For outreach program.

\$2,000 to Dane County Cultural Affairs Commission, Madison, WI.

## 870

**The Gerrish H. Milliken Foundation**

c/o Wilmington Trust Co.

1100 N. Market St.

Wilmington, DE 19890

Established in 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,288,115 (M); expenditures, \$152,207; qualifying distributions, \$149,583; giving activities include \$149,508 for 69 grants (high: \$26,208; low: \$50).

**Fields of interest:** Higher education; education; environment; health care; human services;

government/public administration; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the northeastern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lawrence Heagney, Treas.

**Trustees:** Minot K. Milliken, Phoebe Milliken, Roger Milliken.

**EIN:** 066037106

**Selected grants:** The following grants were reported in 1997.

\$26,208 to Neighborhood House, Northeast Harbor, ME. For general support.

\$13,100 to Harvard University, Cambridge, MA. For general support.

\$10,000 to Conservative Caucus Research Analysis and Education Foundation, Vienna, VA. For general support.

\$10,000 to Eagle Forum Education and Legal Defense Fund, Alton, IL. For general support.

\$10,000 to Maine Adaptive Sports and Recreation, Brewer, ME. For general support.

\$5,100 to Northeast Harbor Library, Northeast Harbor, ME. For general support.

\$5,000 to Center House, Boston, MA. For general support.

\$5,000 to Maine Coast Heritage Trust, Northeast Harbor, ME. For general support.

\$3,000 to Nature Conservancy, Arlington, VA. For general support.

\$1,500 to Friends of Acadia, Bar Harbor, ME. For general support.

## 871

### MLKA Foundation

c/o Corporate Trust Co.  
1209 Orange St.  
Wilmington, DE 19801-1645

**Donor(s):** Mossette L. Keyzer-Andre.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,084,254 (M); expenditures, \$40,034; qualifying distributions, \$39,536; giving activities include \$34,000 for 10 grants (high: \$10,000; low: \$500).

**Fields of interest:** Music; orchestra (symphony); recreation; human services.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Patricia-Beth Levarur Rome,† Pres.; Jesse Newman, Secy.; Philip Whitacre, Treas.; Neil Kapneck, Albert Henry Levarur Rome.

**EIN:** 222479420

## 872

### Nautilus Foundation, Inc.

3411 Silverside Rd.  
101 Springer Bldg.  
Wilmington, DE 19810 (302) 478-4383  
Contact: Hope P. Annan, Pres.

Established in 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,499,279 (M); expenditures, \$74,756;

qualifying distributions, \$64,511; giving activities include \$63,800 for 47 grants (high: \$5,900; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in the metropolitan Philadelphia, PA, area, and the Palm Beach County, FL, area. No support for private foundations. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:**† Hope P. Annan,† Pres.; E. Hewlett Kent,† V.P. and Treas.; Allison K. Bourke,† V.P.; James R. Weaver, Secy.

**EIN:** 237010100

**Selected grants:** The following grants were reported in 1997.

\$9,000 to Society of the Four Arts, Palm Beach, FL. 2 grants: \$5,000 (For prize programs), \$4,000 (For general support).

\$5,900 to Friends of Rock Hall Museum, Lawrence, NY. For operating support.

\$5,000 to Greenwich Country Day School, Greenwich, CT. For general support.

\$5,000 to Gulf Stream School, Gulf Stream, FL. For operating support.

\$4,000 to Planned Parenthood of the Palm Beach Area, West Palm Beach, FL. For operating support.

\$2,800 to Norton Gallery and School of Art, West Palm Beach, FL. For operating support.

\$2,000 to New York Botanical Garden, Bronx, NY. For operating support.

\$2,000 to Palm Beach County Center for the Arts, West Palm Beach, FL. For operating support.

\$2,000 to Rehabilitation Center for Children and Adults, Palm Beach, FL. For operating support.

## 873

### Nor'Easter Foundation ☆

c/o Henry B. du Pont IV  
P.O. Box 3568  
Greenville, DE 19807

Established in 1993 in DE.

**Donor(s):** Henry B. du Pont IV.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,500,457 (M); expenditures, \$47,750; qualifying distributions, \$50,109; giving activities include \$49,000 for 5 grants (high: \$29,000; low: \$5,000).

**Fields of interest:** Museums; elementary/secondary education; higher education.

**Limitations:** Applications not accepted. Giving primarily in the Northeast, with emphasis on NH and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Henry B. du Pont IV.

**EIN:** 510350173

## 874

### The Oristano Foundation

c/o Prentice Hall Corp.  
229 South St.  
Dover, DE 19901  
Contact: Victor Oristano, Dir.

Established in 1984 in DE and CT.

**Donor(s):** Victor Oristano.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,581,100 (M); expenditures, \$93,624; qualifying distributions, \$83,326; giving activities include \$85,200 for 40 grants (high: \$10,000; low: \$100; average: \$2,500-\$5,000).

**Fields of interest:** Child development, education; vocational education; education; family planning; housing/shelter, development; human services; children & youth, services; child development, services;

minorities/immigrants, centers & services; arms control; race/intergroup relations; minorities; disabled; economically disadvantaged.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; seed money.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* 3 times annually

**Directors:** James Cohen, Matthew Oristano, Victor Oristano.

**Number of staff:** 1 part-time support.

**EIN:** 222471915

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Bridgeport Area Foundation, Bridgeport, CT. 3 grants: \$10,000 (For general support), \$5,000 (For general support), \$5,000 (For general support).

\$5,000 to Argus Community, Bronx, NY. For general support.

\$5,000 to National Center for Learning Disabilities, NYC, NY. For general support.

\$5,000 to Phoenix House Development Fund, NYC, NY. For general support.

\$5,000 to Planned Parenthood Federation of America, NYC, NY. For general support.

\$5,000 to Planned Parenthood of the Palm Beach Area, West Palm Beach, FL. For general support.

\$5,000 to Student Advocacy, NYC, NY. For general support.

\$3,000 to Planned Parenthood of Greater Iowa, Des Moines, IA. For general support.

## 875

### Ross Foundation, Inc. ☆

P.O. Box 4300  
Wilmington, DE 19807

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$986,346 (M); expenditures, \$58,515; qualifying distributions, \$58,515; giving activities include \$58,065 for grants.

**Fields of interest:** Museums; libraries/library science; education; natural resource conservation & protection; federated giving programs.



**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald P. Ross, Jr., Pres.; Robert H. Bolling, Jr., V.P.; Wilhelmina duPont Ross, V.P.; Sheila R. Riemensneider, Secy.; Carl E. Golt, Treas.

**Director:** Joan R. Bolling.

**EIN:** 516015081

## 876

**The Starrett Foundation**

c/o Wilmington Trust Co.  
Rodney Sq. N., 1100 N. Market St.  
Wilmington, DE 19890

Established in 1980 in DE.

**Donor(s):** Margaretta S.B. Brokaw.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,284,434 (M); gifts received, \$62,791; expenditures, \$79,692; qualifying distributions, \$68,798; giving activities include \$68,725 for 28 grants (high: \$14,987; low: \$100).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; environment; wildlife preservation & protection; health care; human services.

**Types of support:** Annual campaigns; building/renovation; equipment; program development.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, DE, NY, and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wilmington Trust Co.

**EIN:** 510270831

## 877

**Henry Topel Foundation**

1700 N. Rodney St.  
Wilmington, DE 19806 (302) 656-3385  
**Contact:** Henry Topel, Pres.

Established in 1987 in DE.

**Donor(s):** Henry Topel.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$256,360 (M); expenditures, \$52,160; qualifying distributions, \$52,160; giving activities include \$51,000 for 22 grants (high: \$15,000; low: \$250).

**Fields of interest:** Museums; education; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Wilmington, DE. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Final notification:* within 2 months

**Officer:** Henry Topel, Pres.

**EIN:** 510305949

## 878

**The Wunsch Americana Foundation, Inc. ☆**

c/o V.J. Kumar  
53 The Strand  
New Castle, DE 19720

Established in 1967 in DE.

**Donor(s):** Eric M. Wunsch, WEA Enterprises Co., Inc., Ninth Avenue Equities.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,237,216 (M); gifts received, \$127,393;

expenditures, \$117,053; qualifying distributions, \$116,902; giving activities include \$116,902 for 6 grants (high: \$63,385; low: \$4,690).

**Purpose and activities:** A private operating foundation; grants primarily for art museums.

**Fields of interest:** Museums; higher education.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Eric M. Wunsch, Pres.

**EIN:** 510106068

## 879

**ZENECA HealthCare Foundation**

1800 Concord Pike  
Wilmington, DE 19850-5437  
**Contact:** Robert A. Rausch, V.P.

Established in 1993 in DE.

**Donor(s):** ZENECA, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$326 (M); gifts received, \$96,152; expenditures, \$96,152; qualifying distributions, \$96,000; giving activities include \$96,000 for 1 grant.

**Fields of interest:** Public health; health associations.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert C. Black, Pres.; Robert A. Rausch, V.P. and Treas.; Alan J. Milbauer, V.P.; William C. Lucas, Secy.

**EIN:** 510349682

## DISTRICT OF COLUMBIA

880

### Arent Charitable Foundation ☆

1050 Connecticut Ave., N.W.  
Washington, DC 20036-5339

Established in 1959.

**Donor(s):** Albert E. Arent.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,207,580 (M); gifts received, \$102,774; expenditures, \$85,088; qualifying distributions, \$83,045; giving activities include \$82,797 for grants.

**Fields of interest:** Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan Washington, DC, area, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Albert E. Arent, Frances F. Arent.  
EIN: 526037322

881

### The Batir Foundation, Inc. ☆

2358 Massachusetts Ave., N.W.  
Washington, DC 20008  
Contact: Patricia A. Bauman, Pres.

Established in 1985 in MD and DC.

**Donor(s):** Patricia A. Bauman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$67,269 (M); gifts received, \$100,150; expenditures, \$54,025; qualifying distributions, \$54,025; giving activities include \$53,285 for 37 grants (high: \$10,000; low: \$100; average: \$100-\$3,000).

**Fields of interest:** Arts/cultural programs; wildlife preservation & protection; human services.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Patricia Bauman, Pres.; John Bryant, V.P. and Treas.; Rosalie Fedoruk, Secy.  
EIN: 521397477

882

### Doreen L. Brown Family Charitable Foundation ☆

2940 Woodland Dr., N.W.  
Washington, DC 20008

Established in 1994 in DC.

**Donor(s):** Doreen L. Brown, Claudia G. Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$2,824 (M); gifts received, \$154,387; expenditures, \$156,632; qualifying distributions, \$156,632; giving activities include \$156,497 for grants.

**Fields of interest:** Performing arts; education; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Washington, DC, HI, and Bryn Mawr, PA.

**Officers and Directors:** Doreen L. Brown,\* Pres.; Nicole D. Smith,\* Secy.; Claudia G. Smith,\* Treas.  
EIN: 521905809

883

### Covington & Burling Foundation

P.O. Box 7566  
Washington, DC 20044-7566  
Contact: Ellen J. Flannery, Secy.-Treas.

Established in 1971.

**Donor(s):** Covington & Burling.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$182,634 (M); gifts received, \$85,232; expenditures, \$152,226; qualifying distributions, \$151,848; giving activities include \$151,798 for 29 grants (high: \$38,693; low: \$500).

**Purpose and activities:** Giving primarily for legal education and law-related activities of an educational or charitable nature.

**Fields of interest:** Law school/education; legal services; crime/law enforcement.

**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Jonathan D. Blake,\* Pres.; Ellen J. Flannery, Secy.-Treas.; Charles E. Buffon, Herbert Dym, Timothy C. Hester, Stuart C. Stock.

EIN: 237150671

**Selected grants:** The following grants were reported in 1997.

\$38,692 to Harvard University, Law School, Cambridge, MA. For general support.

\$26,500 to Legal Aid Society of the District of Columbia, DC. For general support.

\$8,250 to Georgetown University, Law Center, DC. For general support.

\$7,500 to Council for Court Excellence, DC. For general support.

\$7,125 to George Washington University, National Law Center, DC. For general support.

\$6,000 to Lawyers Committee for Human Rights, NYC, NY. For general support.

\$5,000 to Brennan Center for Justice, NYC, NY. For general support.

\$5,000 to International Human Rights Law Group, DC. For general support.

\$5,000 to Legal Counsel for the Elderly, DC. For general support.

\$5,000 to Whitman-Walker Clinic, DC. For general support.

884

### The Curry Foundation

c/o Crestar Bank, N.A.  
1445 New York Ave., N.W.  
Washington, DC 20005 (202) 879-6443  
Contact: J. Timothy Nolte, Trust Off., Crestar Bank, N.A.

Established in 1955 in MO.

**Donor(s):** Charles E. Curry.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,527,914 (M); expenditures, \$75,823; qualifying distributions, \$62,486; giving activities include \$57,000 for 11 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Mental health, treatment; mental health/crisis services; psychology, behavioral science; public policy, research.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Charles E. Curry,\* Chair. and Pres.; Charlotte Curry,\* Secy.; Pauline Knox, Terance R. McAuliffe, William Patrick Nichols, Nathan Stark.

**Number of staff:** None.

EIN: 436039016

885

### Joe Davies Scholarship Foundation

c/o Lawrence R. Beebe  
5301 Wisconsin Ave., N.W., Rm. 300  
Washington, DC 20015 (202) 244-6500

Established about 1956.

**Donor(s):** Joe Davies.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,160,673 (M); gifts received, \$500; expenditures, \$95,317; qualifying distributions, \$90,897; giving activities include \$80,900 for 7 grants to individuals (high: \$30,275; low: \$7,300).

**Purpose and activities:** Provides scholarships to high school graduates of Dodge, Jefferson, and Dane counties, WI, to attend a school within the University of Wisconsin system.

**Fields of interest:** Education.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to Dodge, Jefferson, and Dane counties, WI.

**Application information:** Application form available at Board of Education offices in the communities in which scholarships are given.

Application form required.

*Board meeting date(s):* May

**Officers and Trustees:** Mary C. Tydings Smith,\* Pres.; Lawrence R. Beebe,\* V.P. and Treas.; David D. Veldhuizen,\* V.P.; Robert A. Bender,\* Secy.; James M. Clifford, Joseph Davies Gillet, Maribeth Clifford Kuzmeski, William Kwapij, Jr., John M. Maas, Arthur L. Turke, Millard E. Tydings II, Charles J. Wallman.

**Number of staff:** None.

EIN: 530218110

886

### Ethel & Irvin Edelman Foundation

2000 M St., N.W., Ste. 400  
Washington, DC 20036-3307 (202) 223-6445

Established around 1962.

**Donor(s):** Ethel M. Edelman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,622,907 (M); expenditures, \$92,681; qualifying distributions, \$83,850; giving

activities include \$83,850 for 42 grants (high: \$15,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Louise E. Sagalyn, Pres.

**EIN:** 136138709

## 887

### Robert M. Fisher Memorial Foundation, Inc.

2233 Wisconsin Ave., N.W., Rm. 315  
Washington, DC 20007-4197

Established in 1963.

**Donor(s):** Jess Fisher, Mildred D. Fisher.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,568,113 (M); gifts received, \$174,178; expenditures, \$62,683; qualifying distributions, \$55,662; giving activities include \$55,198 for 51 grants (high: \$8,000; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health care; health associations; heart/circulatory disease; heart/circulatory research; human services; public policy, research; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jess Fisher, Pres.; Mildred D. Fisher, Secy.

**Director:** Cecilia M. Rudman.

**Number of staff:** None.

**EIN:** 526054331

**Selected grants:** The following grants were reported in 1997.

\$8,000 to Washington Ballet, DC.

\$4,450 to Washington Theater Awards Society, DC.

\$4,100 to Towson State University Foundation, Towson, MD.

\$2,500 to John F. Kennedy Center for the Performing Arts, DC.

\$1,000 to Citizens Against Government Waste, DC.

\$1,000 to Georgetown University Medical Center, DC.

\$1,000 to Sibley Memorial Hospital, DC.

\$1,000 to United States Holocaust Memorial Council, DC.

\$1,000 to United Way of the National Capital Area, DC.

\$1,000 to Washington Hospital Center, DC.

## 888

### Friedman-French Foundation, Inc.

2120 Leroy Pl., N.W.  
Washington, DC 20008

Established in 1993 in DC.

**Donor(s):** Emanuel Friedman, Kindy French.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$361,319 (M); gifts received, \$390,000; expenditures, \$58,993; qualifying distributions, \$55,750; giving activities include \$55,750 for 12 grants (high: \$30,000; low: \$500).

**Fields of interest:** Museums (ethnic/folk arts); theological school/education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MD and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Kindy French, Emanuel Friedman, Ned S. Scherer.

**EIN:** 521853718

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Talmudical Academy, Baltimore, MD. For unrestricted support.

\$10,000 to Mizel Museum of Judaica, Denver, CO. For unrestricted support.

\$5,000 to Aish HaTorah, Brooklyn, NY. For unrestricted support.

\$4,000 to National Gallery of Art, DC. For unrestricted support.

\$1,250 to George Washington University, Hillel Gewirz Center, DC. For unrestricted support.

\$1,000 to United Jewish Appeal Federation, Rockville, MD. For unrestricted support.

\$1,000 to Yeshiva High School of Greater Washington, Silver Spring, MD. For unrestricted support.

\$500 to Ciesla Foundation, DC. For unrestricted support.

\$500 to Ohr Somayach, Tanenbaum Educational Center, Monsey, NY. For unrestricted support.

\$500 to Torah Institute of Baltimore, Baltimore, MD. For unrestricted support.

## 889

### Institute of Turkish Studies, Inc.

Intercultural Ctr.

Georgetown Univ.

Washington, DC 20057-1052 (202) 687-0295

**Contact:** Sabri Savari, Exec. Dir.

**FAX:** (202) 687-3780

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$61,985 (M); gifts received, \$165,315; expenditures, \$196,523; qualifying distributions, \$196,055; giving activities include \$66,475 for grants.

**Purpose and activities:** Grants for the academic community of U.S. specialists in the field of Turkish studies; support includes awards to individual scholars and to institutions.

**Fields of interest:** Higher education.

**International interests:** Turkey.

**Types of support:** General/operating support; conferences/seminars; publication; seed money; curriculum development; fellowships; scholarship funds; research; grants to individuals; scholarships—to individuals; matching funds.

**Limitations:** Giving on a national basis.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 4

*Deadline(s):* Oct. 1

*Final notification:* Dec.

**Officers and Board of Governors:** Heath W. Lowry, Secy.-Treas.; Sabri Savari,\* Exec. Dir.; Kathleen R.F. Burrill, Ahmet Ertegun, Alan W. Fisher, Halil Inalcik, Ahmed Kafadar, Bernard Lewis, Seymour J. Rubin, Rodney B. Wagner, Paul Wollowitz.

**Number of staff:** 2 full-time professional.

**EIN:** 521294029

## 890

### International Humanities, Inc.

1000 Connecticut Ave., N.W., No. 204  
Washington, DC 20036 (202) 659-1440  
**Contact:** David P. Close, Pres.  
**FAX:** (202) 659-5755

Established in 1960 in DC.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,021,282 (M); expenditures, \$68,901; qualifying distributions, \$63,500; giving activities include \$63,500 for 23 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Performing arts; music; higher education; international affairs, goodwill promotion; race/intergroup relations.

**Types of support:** General/operating support; program development.

**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** David P. Close, Pres.; George R. Floyd, V.P.; Vivien G. Johnson, Secy.-Treas.

**Number of staff:** None.

**EIN:** 526039145

**Selected grants:** The following grants were reported in 1996.

\$10,000 to National Symphony Orchestra, John F. Kennedy Center for the Performing Arts, DC. For youth fellowship program and Young People's Concerts.

\$10,000 to Washington Ballet, DC. For Campaign for the Future program.

\$5,000 to Citizens for the Arts in Maryland, Baltimore, MD. For programs.

\$5,000 to Meridian International Center, DC. For Countries in Concert program.

\$3,000 to Fairfax Symphony Orchestra, Annandale, VA. For arts education programs.

\$2,500 to Arts Connection, DC. For Schubert, Schubert and Schubert program.

\$2,500 to Washington Opera, DC. For programs.

\$2,000 to Levine School of Music, DC. For chamber orchestra fund.

\$2,000 to Theater Chamber Players, DC. For programs.

\$2,000 to Washington Bach Consort, DC. For Giving Bach to Our Community program.

## 891

### William R. & Nora Lichtenberg Foundation

1025 Connecticut Ave., N.W., Ste. 400  
Washington, DC 20036-5405

Established in 1980 in DC.

**Donor(s):** Nora Lichtenberg,† William Lichtenberg,†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,447,733 (M); gifts received, \$103,170; expenditures, \$61,235; qualifying distributions, \$63,010; giving activities include \$63,010 for 35 grants (high: \$10,000; low: \$250).

**Purpose and activities:** Giving primarily for fine arts and women; support also for higher and other education and health, including hospitals and health associations.

**Fields of interest:** Visual arts; performing arts; arts/cultural programs; higher education; health care; health associations.

**Types of support:** Endowment funds; emergency funds; program development; research.

**Limitations:** Giving limited to Washington, DC. No grants to individuals; no loans.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Board meeting date(s):* Nov. or Dec.

**Officers and Directors\*:** Linda Kaplan,† Pres.; Louis Kaplan,† Treas.; Glenn R. Bonard.

**Number of staff:** None.

**EIN:** 526036659

**Selected grants:** The following grants were reported in 1997.

\$15,000 to W E T A-FM, DC. For Around Town program.

\$10,000 to Phillips Collection, DC. For conservation program.

\$9,760 to National Museum of American Art, DC.

\$5,000 to Christmas in April, DC.

\$1,500 to Black Student Fund, DC.

\$1,500 to Studio Theater, DC.

\$1,000 to American Red Cross Disaster Fund, DC.

\$1,000 to Hospital for Sick Children, DC.

\$1,000 to Living Stage, DC.

\$1,000 to National Symphony Orchestra, DC.

## 892

### The Marks Foundation, Inc.

2700 Calvert St.

Washington, DC 20008

Contact: Leonard H. Marks, Pres.

Established in 1957.

**Donor(s):** Leonard H. Marks.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,143,796 (M); gifts received, \$75,187; expenditures, \$91,789; qualifying distributions, \$86,452; giving activities include \$85,705 for 44 grants (high: \$15,500; low: \$80).

**Fields of interest:** Media/communications; museums; performing arts; elementary/secondary education; student services & organizations; health associations; human services; international development.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Leonard H. Marks, Pres.; Dorothy H. Marks, Secy.-Treas.

**Trustees:** Robert E. Marks, Steven A. Marks.

**Number of staff:** None.

**EIN:** 526036068

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Center for Strategic and International Studies (CSIS), DC.

\$10,500 to World Affairs Council of Washington D.C., DC.

\$4,000 to National Gallery of Art, DC.

\$4,000 to National Museum of Women in the Arts, DC.

\$3,000 to Friends of Art and Preservation in Embassies, DC.

\$3,000 to John F. Kennedy Center for the Performing Arts, DC.

\$1,500 to American Academy of Diplomacy, DC.

\$1,000 to American University, DC.

\$1,000 to Association for Diplomatic Studies, Arlington, VA.

\$1,000 to Folger Shakespeare Library, DC.

## 893

### McGowan Gin Rosica Family Foundation, Inc. ☆

3626 Prospect St., N.W.

Washington, DC 20007

Established in 1994 in D.C.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,593,651 (M); gifts received, \$51,250; expenditures, \$65,356; qualifying distributions, \$52,519; giving activities include \$48,260 for 4 grants (high: \$15,000; low: \$10,000).

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in Aurora, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Sue Gin McGowan, Secy.

**EIN:** 521827834

## 894

### Robert S. and Margaret C. McNamara Foundation

2412 Tracy Pl., N.W.

Washington, DC 20008

Established in 1954 in DC.

**Donor(s):** Robert S. McNamara.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,948,987 (M); expenditures, \$207,166; qualifying distributions, \$87,599; giving activities include \$87,500 for 22 grants (high: \$15,000; low: \$100).

**Fields of interest:** Performing arts; arts/cultural programs; higher education; health care, reproductive health; parks/playgrounds; international affairs; public policy, research.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors\*:** Robert S. McNamara,† Pres. and Treas.; Robert C. Dunham.

**EIN:** 526056486

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Saint James School, Davis, CA.

\$12,500 to Brown University, Providence, RI.

\$10,000 to Brookings Institution, DC.

\$10,000 to Enterprise Foundation, Columbia,

MD.

\$7,400 to John F. Kennedy Center for the

Performing Arts, DC.

\$6,500 to Trilateral Commission North America,

NY, NY.

\$5,500 to Vassar College, Poughkeepsie, NY.

\$3,500 to National Committee on United

States-China Relations, NY, NY.

\$2,000 to Aspen Institute, DC.

\$1,500 to Pugwash Conferences on Science and

World Affairs, Geneva, Switzerland.

## 895

### NAHB Scholarship Foundation, Inc.

1201 15th St., N.W.

Washington, DC 20005-2800

Contact: Jean Geraghty

Established about 1960.

**Donor(s):** National Housing Endowment, National Assn. of Home Builders.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$172,756 (M); gifts received, \$65,000; expenditures, \$93,470; qualifying distributions, \$93,301; giving activities include \$93,200 for 93 grants to individuals (high: \$2,000; low: \$125).

**Purpose and activities:** The foundation awards matching scholarship grants for undergraduate study in residential construction in conjunction with local home builders associations.

**Types of support:** Matching funds.

**Application information:** Matching grants must be made by local home builder association.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors\*:** Randall L. Smith,†

Pres.; James R. Irvine,† V.P.; Tommy Thompson,†

Secy.-Treas.; Robert J. Buchert, Jim Fischer, J.

Roger Clunt, John Koelmij, Shirley Wiseman

Lach, Martin Perlman, David Smith, Dale

Stuard, Mark Ellis Tipton.

**EIN:** 526041384

## 896

### National Home Library Foundation

1920 N St., N.W., Ste. 300

Washington, DC 20036 (202) 293-3860

Contact: Lynda J. Robb, Pres.

Incorporated in 1932 in DC.

**Donor(s):** Sherman F. Mittell,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$924,025 (M); expenditures, \$154,125; qualifying distributions, \$137,477; giving activities include \$118,125 for grants.

**Purpose and activities:** To assist in the distribution of books and other forms of reading materials to libraries and to community groups with limited resources or abilities to otherwise procure these materials; to assist in the support, promotion and development of programs with the goal of combatting illiteracy and/or to encourage an interest in reading and the literary

arts among all ages; and to encourage the development of programs relating primarily to literary or cultural topics that utilize various means of communications.

**Fields of interest:** Media/communications; language & linguistics; literature; adult education—literacy & basic skills; libraries/library science; reading.

**Types of support:** Matching funds.

**Limitations:** No grants to individuals, or for building or endowment funds, operating budgets, conferences, scholarships, fellowships, or matching gifts; no loans.

**Publications:** Multi-year report (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Submit application 4 weeks prior

to board meetings

*Board meeting date(s):* Mar., June, and Oct.

*Final notification:* 3 months

**Officers and Directors:**\* Lynda J. Robb,\* Pres.; Alice B. Popkin,\* V.P.; Ervin S. Duggan,\* Secy.-Treas.; Heidi I. Halleck, Exec. Dir.; Michael R. Gardner, Bernard M.W. Knox, Leonard H. Marks, Ann Bradford Mathias.  
**Number of staff:** 1 part-time professional; 1 part-time support.  
**EIN:** 526051013

## 897

### The Owen Family Foundation ☆

c/o Reasoner, Davis & Fox  
888 17th St., N.W., Ste. 800  
Washington, DC 20006  
*Contact:* Philip J. Sweeney III, Dir.

Established in 1980.

**Donor(s):** Thomas J. Owen.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,116,458 (M); expenditures, \$32,405; qualifying distributions, \$30,835; giving activities include \$28,000 for grants.

**Fields of interest:** Education; general charitable giving.

**Limitations:** Giving primarily in the East. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Thomas J. Owen,\* Chair. and Pres.; Thornton W. Owen, Jr.,\* V.P.; Helen Joyce Blizzard,\* Secy.-Treas.; Philip J. Sweeney III.  
**EIN:** 521181776

## 898

### Professional Athletes Foundation

2021 L St., N.W.  
Washington, DC 20036

Established around 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$950,952 (M); gifts received, \$452,885; expenditures, \$189,722; qualifying distributions, \$188,345; giving activities include \$16,100 for grants (high: \$5,000; low: \$1,000) and

\$143,789 for grants to individuals (high: \$5,000; low: \$188).

**Purpose and activities:** "Giving primarily to support former professional and amateur athletes and their families in times of financial crisis."

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Eugene Yshaw,\* Pres.; Frank Woschitz,\* V.P.; Gelinda Rauch-Becker, Secy.; William Garner, Treas.; Tom Day, Beverly Pitts, Leen Teeuws.  
**EIN:** 521205920

## 899

### Raiser Foundation, Inc. ☆

3318 O St., N.W.  
Washington, DC 20007  
*Contact:* Janet L. Scribner, Secy.-Treas.

Established in 1988 in DC and DE.

**Donor(s):** C. Victor Raiser.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$319,594 (M); expenditures, \$65,269; qualifying distributions, \$62,873; giving activities include \$62,980 for grants.

**Fields of interest:** Music; elementary/secondary education; higher education; education; natural resource conservation & protection; camps; children, services; public affairs.

**Types of support:** General/operating support; annual campaigns; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Dec.

**Officers and Board Members:**\* Mary M. Raiser,\* Pres.; Mary van Schuyler Raiser,\* V.P.; Janet L. Scribner, Secy.-Treas.  
**Number of staff:** None.  
**EIN:** 521643511

## 900

### Robert O. Scholz Foundation

c/o Silverstein & Mullens  
1776 K St., N.W., Ste. 800  
Washington, DC 20006  
*Contact:* Deborah M. Beers, Secy.

Established in 1977 in DC.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,410,159 (M); expenditures, \$78,681; qualifying distributions, \$63,785; giving activities include \$60,000 for 9 grants (high: \$15,000; low: \$2,500).

**Fields of interest:** Arts/cultural programs; education; medical research.

**International interests:** Canada.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA, Washington, DC, and Toronto, Canada. No grants to individuals.

**Application information:** Unsolicited applications not accepted.

*Board meeting date(s):* Apr.

**Officers:** Roberta G. Logie, Pres.; Leonard L. Silverstein, V.P.; Deborah M. Beers, Secy.; Floyd E. Davis III, Treas.

**Number of staff:** None.

**EIN:** 521104075

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Museum of Fine Arts, Boston, MA.  
\$15,000 to Radcliffe College, Cambridge, MA.  
\$7,500 to Georgetown University Medical Center, DC.

\$5,000 to Choral Arts Society of Washington, DC.

\$5,000 to French-American Foundation for the Development of Relations Between France and the United States, NYC, NY.

\$3,750 to Boys and Girls Clubs of Greater Washington, Silver Spring, MD.

\$3,750 to Childrens National Medical Center, DC.

\$2,500 to United States Capitol Historical Society, DC.

\$2,500 to Washington Tennis Foundation, DC.

## 901

### Peter N. G. Schwartz Foundation

1350 Connecticut Ave., N.W., No. 1200  
Washington, DC 20036 (202) 861-1350  
*Contact:* Peter N.G. Schwartz, Pres.

Established in 1992 in DC.

**Donor(s):** Peter N.G. Schwartz.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$1,209,006 (M); gifts received, \$10,100; expenditures, \$295,108; qualifying distributions, \$245,318; giving activities include \$6,748 for 2 grants (high: \$5,728; low: \$1,020), \$51,000 for 125 grants to individuals (high: \$500; low: \$100) and \$247,422 for 3 foundation-administered programs.

**Fields of interest:** Elementary/secondary education.

**Types of support:** General/operating support; continuing support; program development; seed money; curriculum development; technical assistance; consulting services.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC.

**Publications:** Grants list.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Peter N.G. Schwartz,\* Pres. and Treas.; Thomas W. Fugate, Jr.,\* V.P. and Secy.; Anna Pines, Mgr., Progs.; Patrick G. Dooher.

**Number of staff:** 1 full-time professional; 1 part-time support.

**EIN:** 521797515

**Selected grants:** The following grants were reported in 1996.

\$29,465 to Values First, Saint Inigo, MD.  
\$5,000 to Jubilee Enterprise of Greater Washington, DC.

\$5,000 to Washington Scholarship Fund, DC.  
\$500 to City Lights School, DC. For general support.

\$500 to Travelers Aid Society of Washington, DC. For general support.

## 902

**The Leonard & Elaine Silverstein Family Foundation** ☆

(Formerly Silverstein Family Foundation)  
1776 K St., N.W., Ste. 800  
Washington, DC 20006-2301

Established in 1965 in DC.

**Donor(s):** Leonard L. Silverstein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$775,925 (M); gifts received, \$50,000; expenditures, \$77,023; qualifying distributions, \$70,635; giving activities include \$69,100 for grants.

**Fields of interest:** Arts, cultural/ethnic awareness; performing arts; music; arts/cultural programs; recreation, community facilities; international affairs, goodwill promotion; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Elaine W. Silverstein,\* Pres.; Leonard L. Silverstein,\* V.P.; Susan G. Silverstein,\* Secy.-Treas.

EIN: 520845731

## 903

**Harry and Beatrice Sley Foundation**

(Formerly Benjamin and Mary Sley Foundation)  
1050 Thomas Jefferson St., N.W., 6th Fl.  
Washington, DC 20007

Established in 1954.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,800,707 (M); expenditures, \$80,803; qualifying distributions, \$76,010; giving activities include \$76,010 for 28 grants (high: \$20,200; low: \$100).

**Fields of interest:** Museums; performing arts; health care; health associations; recreation; human services.

**Limitations:** Applications not accepted. Giving primarily in the Washington, DC, area, including MD and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Betsy S. Grossman, Benjamin H.B. Sley.

EIN: 236391020

## 904

**United Supreme Council Charitable Foundation, Inc.**

P.O. Box 73248  
Washington, DC 20056-3248

**Donor(s):** United Supreme Council.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/98): Assets, \$1,031,812 (M); gifts received, \$16,000; expenditures, \$64,000; qualifying distributions, \$64,000; giving activities include \$64,000 for 20 grants of \$3,200 each.

**Fields of interest:** Higher education; health associations; civil rights.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Allen Stewart, Pres.; Wilbur Fernandez, V.P.; Audrey Ballard, Secy.; Everett Taylor, Secy.; James E. Thomas, Treas.

EIN: 521290333

## 905

**L. Wardman-Naselli Memorial Fund**

(Formerly Lillian Wardman Trust)  
c/o Crestar Bank, N.A., Trust Dept.  
1445 New York Ave., N.W.  
Washington, DC 20005-2108 (202) 879-6341

Established as a private foundation in 1989 in DC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,194,496 (M); expenditures, \$57,805; qualifying distributions, \$50,022; giving activities include \$50,000 for 8 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** Hospitals (general); aging, centers & services; aging.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Crestar Bank, N.A.

EIN: 526121876

## 906

**Wilkes, Artis, Hedrick & Lane Foundation**

1666 K St., N.W., Ste. 1100  
Washington, DC 20006-2866 (202) 457-7800  
Contact: Robert L. Gorham, Pres.

Established in 1982 in DC.

**Donor(s):** Norman M. Glasgow, Sr., Albert L. Ledgard, Jr., Stanley J. Fineman, Whyne S. Quin, Allen Jones, Jr., Robert L. Gorham, Charles A. Camalier III, C. Francis Murphy, Maureen E. Dwyer, Joseph B. Whitebread, Jr.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$81,792 (M); gifts received, \$60,275; expenditures, \$72,784; qualifying distributions, \$72,555; giving activities include \$72,555 for 62 grants (high: \$10,000; low: \$100).

**Purpose and activities:** Giving primarily for higher education.

**Fields of interest:** Arts/cultural programs; higher education; libraries/library science; hospitals (general); community development; general charitable giving.

**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** Robert L. Gorham,\* Pres.; Stanley J. Fineman,\* VP; Norman M. Glasgow, Jr.,\* V.P.; Whyne S. Quin,\* Secy.; Joseph B. Whitebread, Jr.,\* Treas.

EIN: 521272246

**Selected grants:** The following grants were reported in 1997.

\$10,000 to District of Columbia Bar Association, Public Service Activities Corporation, DC. For unrestricted support.  
\$10,000 to George Washington University, DC. For unrestricted support.

\$6,000 to Childrens National Medical Center, DC. 2 grants: \$5,000 (For unrestricted support), \$1,000 (For unrestricted support).  
\$5,000 to Corcoran Gallery of Art, DC. For unrestricted support.

\$5,000 to Trinity College, DC. For unrestricted support.

\$3,000 to University of Maryland Foundation, Adelphi, MD. For unrestricted support.

\$2,500 to House of the Temple Historic Preservation Foundation, DC. For unrestricted support.

\$1,000 to Georgetown University, DC. For unrestricted support.

\$1,000 to Urban Land Institute, DC. For unrestricted support.

## 907

**The Windom Fund** ☆

805 15th St., N.W., Ste. 400  
Washington, DC 20005  
Contact: Ellen R. Malcolm, Pres.

Established in 1986 in DC.

**Donor(s):** Ellen R. Malcolm.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$126,290 (M); gifts received, \$70,142; expenditures, \$103,921; qualifying distributions, \$102,016; giving activities include \$99,550 for grants.

**Purpose and activities:** Giving primarily for human rights organizations, women's coalitions, and public affairs groups; support also for human services.

**Fields of interest:** Human services; civil rights; public affairs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Washington, DC, and NJ. No support for the arts or international affairs. No grants to individuals, or for films or research.

**Application information:** Application form not required.

*Deadline(s):* Feb. 15, May 1, and Oct. 15

**Officers and Directors:** Ellen R. Malcolm,\* Pres. and Treas.; Gail M. Harmon, Secy.; Phillip M. McLaughlin.

**Number of staff:** None.

EIN: 521214397

## 908

**Abe Wook Foundation, Inc.** ☆

3255 N St., N.W.  
Washington, DC 20007  
Contact: Nathaniel Wook, Exec. Dir.  
Application address: 445 W. Baristo Rd., Palm Springs, CA 92262

Established in 1954.

**Donor(s):** Betty Sarah Wook, Herman Wook.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,577,618 (M); gifts received, \$3,922; expenditures, \$181,754; qualifying distributions,

908—Wouk—DISTRICT OF COLUMBIA

\$158,547; giving activities include \$157,355 for 54 grants (high: \$20,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; education; environment; animal welfare; human services;

Jewish federated giving programs; Jewish agencies & temples; religion.

**Limitations:** Giving primarily in CA, NY, and Washington, DC.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Trustees:**\* Herman Wouk,\* Pres.; Joseph Wouk, V.P.; Suzanne Stein, Secy.; Betty Sarah Wouk,\* Treas.; Nathaniel Wouk, Exec. Dir.; Charles Rembar.  
**EIN:** 136155699

## FLORIDA

909

### The 1992 Leonard & Madlyn Abramson Charitable Foundation ☆

1200 N. Federal Hwy.  
Boca Raton, FL 33432  
Contact: Michael H. Leeds

Established in 1992 in PA.

**Donor(s):** Leonard Abramson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,218,234 (M); gifts received, \$1,050; expenditures, \$102,768; qualifying distributions, \$100,105; giving activities include \$100,105 for 1 grant.

**Fields of interest:** General charitable giving.

**Application information:**

*Deadline(s):* None

**Trustees:** Leonard Abramson, Madlyn Abramson.  
EIN: 232706427

**Selected grants:** The following grants were reported in 1997.

\$100,105 to Melmark Charitable Foundation, Swarthmore, PA. For general support.

910

### Agape Foundation ☆

1622 S. Orange Ave.  
Orlando, FL 32806  
Contact: Stanley I. Hand, Jr., Pres.

**Donor(s):** Stanley I. Hand, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$68,370 (M); gifts received, \$50,000; expenditures, \$83,852; qualifying distributions, \$83,681; giving activities include \$83,500 for 43 grants (high: \$12,000; low: \$250).

**Fields of interest:** Students, sororities/fraternities; health education, sexuality; athletics/sports, training; religion.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Stanley I. Hand, Jr., Pres.; Lee Anne Moore, Secy.

**Director:** Sam Carlisle.

EIN: 593215397

911

### Damian P. and Marie McCarthy Alagia Family Charitable Foundation ☆

450 Beach Rd., Johns Island, Ste. 125  
Vero Beach, FL 32963

Established in 1996 in FL.

**Donor(s):** Damian Paul Alagia, Jr., Marie Joyce McCarthy Alagia.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,193,029 (M); gifts received, \$841,250; expenditures, \$43,051; qualifying distributions, \$37,739; giving activities include \$40,500 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Damian Paul Alagia III, Damian Paul Alagia, Jr., John Justin Alagia, Marie Joyce McCarthy Alagia, Margaret Sara Alagia Ingram, Mary Claire Alagia McLaughlin.  
EIN: 311472535

912

### R. E. & Joan S. Allen Foundation, Inc.

c/o Allen Investments, Inc.  
2400 S. Federal Hwy., Ste. 200  
Stuart, FL 34994-4556  
Contact: Dr. Karen Allen, Secy.

Established in 1991 in FL.

**Donor(s):** R.E. Allen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,343,120 (M); expenditures, \$92,216; qualifying distributions, \$82,115; giving activities include \$77,340 for 84 grants (high: \$2,000; low: \$500).

**Purpose and activities:** Educational assistance to residents of Kenton, OH, and/or to employees of children of employees of Imperial Cup Corp., Kenton, OH.

**Types of support:** Employee-related scholarships; scholarships—to individuals.

**Limitations:** Giving limited to residents of Kenton, OH.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** R.E. Allen, Pres.; Rex Allen, V.P.; Richard Allen, V.P.; Karen Allen, Ph.D., Secy.  
EIN: 650225533

913

### David Altman Foundation

P.O. Box 1629  
Nokomis, FL 34274

Established in 1959.

**Donor(s):** David Altman.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,460,647 (M); expenditures, \$53,979; qualifying distributions, \$37,564; giving activities include \$37,564 for 47 grants (high: \$10,000; low: \$90) and \$3,318 for foundation-administered programs.

**Fields of interest:** Orchestra (symphony); arts/cultural programs; Salvation Army; Jewish agencies & temples.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in Sarasota, FL.

**Officers:** Betty Altman, Pres.; Michael Altman, V.P.; Margery Altman Reinhardt, Secy.; Ida Altman, Treas.  
EIN: 366108962

914

### Edmond Amateis Irrevocable Trust Foundation ☆

(Formerly Edmond Amateis Foundation)  
c/o SunTrust Bank, Central Florida, N.A.  
P.O. Box 3838  
Orlando, FL 32802  
Application address: c/o James Young, 900 N. 14th St., Leesburg, FL, 34748; Tel.: (850) 326-4516

Established in 1991 in FL.

**Donor(s):** Edmond Amateis Unitrust.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$739,262 (M); expenditures, \$64,648; qualifying distributions, \$51,093; giving activities include \$43,714 for 1 grant and \$7,000 for 7 grants to individuals (high: \$1,500; low: \$500).

**Fields of interest:** Libraries/library science.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Lake County, FL.

**Application information:** Application form required.

*Deadline(s):* June 1

**Trustee:** SunTrust Bank, Central Florida, N.A.  
EIN: 596974154

915

### American Academy of Workers Compensation Specialists, Inc. ☆

1415 Pinetree Cir.  
Wimauma, FL 33598

Established in 1988 in CA.

**Donor(s):** Richard Allen, Ronald Gilbert.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$756,851 (M); gifts received, \$45,350; expenditures, \$236,300; qualifying distributions, \$229,012; giving activities include \$76,516 for 19 grants (high: \$60,678; low: \$25) and \$230,432 for foundation-administered programs.

**Purpose and activities:** Giving to injured individuals who have exhausted their workers' compensation benefits; support also for a foundation-administered health clinic in Mexico and general charitable giving.

**Fields of interest:** Health care; general charitable giving.

**International interests:** Mexico.

**Limitations:** Applications not accepted. Giving primarily in CA; some national and international giving. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Ronald Gilbert, M.D.,\* Pres.; Craig Joseph, M.D., Adrean Lawner.  
EIN: 330311438

916

### American Association of State Troopers Scholarship Foundation, Inc. ☆

1949 Raymond Diehl Rd.  
Tallahassee, FL 32308

Established in 1994.

**Foundation type:** Independent



**Financial data** (yr. ended 12/31/97): Assets, \$4,880 (M); gifts received, \$170,332; expenditures, \$169,587; qualifying distributions, \$169,587; giving activities include \$158,000 for 158 grants to individuals.

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving on a national basis.

**Application information:** Application form required.

**Deadline(s):** June 1

**Officers:** Harrell C. Griffin, Pres.; Robert Clay, V.P.; W. Wayne York, Secy.; Virginia Johnson, Treas.

EIN: 593054670

## 917

### AmeriSteel Foundation, Inc.

(Formerly Florida Steel Corporation Foundation)

5100 W. Lemon St., Ste. 312

P.O. Box 31328

Tampa, FL 33609 (813) 286-8383

Contact: P.E. Casey, Pres.

Established in 1981 in FL.

**Donor(s):** AmeriSteel Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/96): Assets, \$123,651 (M); gifts received, \$64,000; expenditures, \$66,345; qualifying distributions, \$66,345; giving activities include \$65,474 for 48 grants (high: \$20,000; low: \$35).

**Fields of interest:** Education; health associations; youth, services; federated giving programs.

**Limitations:** Giving primarily in the southeastern states. No grants to individuals.

**Application information:**

**Initial approach:** Letter or telephone

**Deadline(s):** None

**Officer and Trustees:** P.E. Casey,\* Pres.; Thomas G. Creed, T.J. Landa.

EIN: 592162362

**Selected grants:** The following grants were reported in 1996.

\$20,000 to United Way of Hillsborough County, Tampa, FL.

\$9,369 to United Merit Scholarship Corporation, Evanston, IL.

\$5,700 to United Way of West Tennessee, Jackson, TN.

\$2,750 to United Way of Central Carolinas, Charlotte, NC.

\$2,150 to United Way of Greater Knoxville, Knoxville, TN.

\$1,680 to Independent College Fund of North Carolina, Charlotte, NC.

\$1,200 to University of Louisville, Athletic Association, Louisville, KY.

\$1,000 to Lane College, Jackson, TN.

\$1,000 to University of Tampa, Tampa, FL.

\$1,000 to University of Tennessee, Knoxville, TN.

## 918

### AMS Foundation for the Arts, Sciences and Humanities

440 Royal Palm Way, Ste. 200

Palm Beach, FL 33480

Contact: Gillian Sackler, Pres.

**Application address:** 660 Park Ave., New York, NY 10021

Established in 1980.

**Donor(s):** Gillian Sackler.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,120,921 (M); gifts received, \$350,000; expenditures, \$604,660; qualifying distributions, \$599,330; giving activities include \$138,257 for 5 grants (high: \$77,440; low: \$10,000).

**Purpose and activities:** A private operating foundation; giving primarily to a museum in Beijing.

**Fields of interest:** Visual arts; museums.

**International interests:** China.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in China. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer and Directors:** Gillian Sackler,\* Pres.; Curtis Cutter.

EIN: 521188804

**Selected grants:** The following grants were reported in 1996.

\$77,440 to China Institute. For Sackler Museum program.

\$25,000 to American Film Institute, NYC, NY.

\$13,629 to Cao Yin Scholarship Fund.

\$12,188 to Smithsonian Institution, DC.

\$10,000 to Connecticut Grand Opera and Orchestra, Stamford, CT.

## 919

### Martin Andersen and Gracia Andersen Foundation, Inc.

P.O. Box 547918

Orlando, FL 32854-7918

Contact: Gracia B. Andersen, Pres.

Established in 1953 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,680,142 (M); gifts received, \$220; expenditures, \$74,129; qualifying distributions, \$65,440; giving activities include \$65,440 for 34 grants (high: \$25,000; low: \$40).

**Fields of interest:** Arts/cultural programs; education; health care; human services; youth, services; religion.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gracia B. Andersen, Pres. and Treas.; Frank M. Hubbard, V.P.; Richard F. Trisman, Secy.

**Directors:** Clifford M. Hames, Marina Nice Pittman, Richard F. Trisman.

**Number of staff:** None.

EIN: 596166589

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Orlando Museum of Art, Orlando, FL.

\$10,000 to Boggy Creek Gang A Hole in the Wall Gang Camp, Eustis, FL.

\$4,000 to Salvation Army of Orlando, Orlando, FL.

\$2,500 to Second Harvest Food Bank of Central Florida, Orlando, FL.

\$1,500 to United Cerebral Palsy of Central Florida, Orlando, FL.

\$1,000 to Atlantic Center for the Arts, New Smyrna Beach, FL.

\$1,000 to Bach Festival Society of Winter Park, Winter Park, FL.

\$1,000 to Edgewood Childrens Ranch, Orlando, FL.

\$1,000 to Florida Hospital Foundation, Sarasota, FL.

\$1,000 to Green Isle Childrens Ranch, Clermont, FL.

## 920

### William & Betty Andres Foundation ☆

5075 Joewood Dr.

Sanibel Island, FL 33957-7512

Established in 1996 in MN.

**Donor(s):** William Andres, Betty Andres.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,012,393 (M); gifts received, \$782,766; expenditures, \$14,476; qualifying distributions, \$12,700; giving activities include \$12,700 for 10 grants (high: \$6,000; low: \$100).

**Fields of interest:** University; cancer; Salvation Army.

**Limitations:** Giving primarily in MN.

**Application information:** Application form not required.

**Officers:** William A. Andres, Pres. and Treas.; Betty R. Andres, V.P. and Secy.

**Director:** Richard W. Andres.

EIN: 411833413

## 921

### APF Foundation, Inc.

16308 Villareal de Avila

Tampa, FL 33613-1070

Contact: Chris A. Peifer, Pres.

Established in 1987 in GA.

**Donor(s):** Chris Peifer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,872,940 (M); expenditures, \$62,520; qualifying distributions, \$62,430; giving activities include \$61,500 for 20 grants (high: \$15,000; low: \$700).

**Purpose and activities:** Support for Evangelical Christian development for youths and adults.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted.

**Publications:** Annual report.

**Officers and Directors:** Chris A. Peifer,\* Pres. and Treas.; Susan Peifer,\* Secy.; Charles Peifer.

**Number of staff:** None.

EIN: 592880406

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Idlewild Baptist Church, Tampa, FL.

\$8,200 to Campus Crusade for Christ

International, Orlando, FL.

\$5,000 to Bible Study Fellowship, San Antonio, TX.

\$4,500 to Fellowship of Christian Athletes, Tampa, FL.  
 \$4,000 to Metropolitan Ministries, Tampa, FL.  
 \$2,200 to Jim Wilson Evangelistic Association, Orlando, FL.  
 \$2,000 to Focus on the Family, Colorado Springs, CO.  
 \$1,000 to American Center for Law and Justice, Virginia Beach, VA.  
 \$1,000 to Florida Family Council, Tampa, FL.  
 \$1,000 to Prison Fellowship International, DC.

**922**

**Bailey Family Foundation, Inc.**

P.O. Box 3127  
 Vero Beach, FL 32964  
 Contact: Stephen M. Bailey, Pres.

Established in 1992.

**Donor(s):** Stephen M. Bailey, Lucia H. Bailey.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,845,297 (M); gifts received, \$303,940; expenditures, \$65,639; qualifying distributions, \$64,870; giving activities include \$63,450 for 91 grants (high: \$25,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; hospitals (general); human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.  
**Officers:** Stephen M. Bailey, Pres. and Treas.; Lucia H. Bailey, V.P. and Secy.  
 EIN: 593154364

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Florida Gamma Education Foundation, Tallahassee, FL. 2 grants: \$25,000 each.  
 \$250 to Saint Edwards School, Vero Beach, FL.  
 \$100 to Harbor Branch Oceanographic Institution, Fort Pierce, FL.  
 \$100 to Riverside Childrens Theater, Vero Beach, FL.  
 \$100 to United Way of Indian River County, Vero Beach, FL.  
 \$100 to University of Richmond, Richmond, VA. For annual fund.  
 \$60 to Coral Ridge Ministries, Fort Lauderdale, FL. 2 grants: \$35, \$25.  
 \$50 to Riverside Theater, Vero Beach, FL.

**923**

**Manny Bankhalter Foundation, Inc.** ☆

5881 N.W. 151st St.  
 Miami Lakes, FL 33014

Established in 1992 in FL.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$259,156 (M); expenditures, \$78,017; qualifying distributions, \$77,806; giving activities include \$69,061 for 7 grants (high: \$39,311; low: \$2,500) and \$8,956 for 1 foundation-administered program.

**Fields of interest:** Elementary/secondary education; higher education; education; Jewish agencies & temples; religion; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Isaac Salver, Pres.; Alan Bankhalter, V.P.; Samuel Wertenteil, V.P.  
 EIN: 650367639

**924**

**The Joan B. and Richard L. Barovick Family Foundation** ☆

13693 Rivoli Dr.  
 Palm Beach Gardens, FL 33410

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,101,648 (M); expenditures, \$60,053; qualifying distributions, \$53,448; giving activities include \$51,785 for grants.

**Application information:** Application form not required.

**Trustees:** Joan Barovick, Richard Barovick.  
 EIN: 137074075

**925**

**Robert and Mildred Baynard Trust** ☆

669 1st Ave., N.  
 St. Petersburg, FL 33701

Established in 1996 in FL.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$301,353 (M); gifts received, \$244,515; expenditures, \$60,447; qualifying distributions, \$305,874; giving activities include \$59,497 for 4 grants (high: \$20,000; low: \$10,000).

**Fields of interest:** Higher education; college; university; scholarships/financial aid; Protestant agencies & churches.

**Limitations:** Giving primarily in FL and NE.

**Application information:** Application form not required.

**Trustees:** Lester B. Baynard, Marv B. Christian, Etie Corvell, Joseph H. Lang, Anita Norris.  
 EIN: 597049328

**926**

**R. M. Beall, Sr. Charitable Foundation**

1806 38th Ave., E.  
 Bradenton, FL 34208  
 Contact: John Nicholas, Admin.

Established in 1987 in FL.

**Donor(s):** Beall's Dept. Stores, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,197,086 (M); gifts received, \$301,532; expenditures, \$111,251; qualifying distributions, \$97,488; giving activities include \$29,615 for 29 grants (high: \$15,000; low: \$25) and \$60,921 for 21 grants to individuals (high: \$4,000; low: \$336).

**Purpose and activities:** Awards scholarships only to children or dependents of full-time employees of Beall's Dept. Stores, who are attending a FL college or university; also supports charitable organizations.

**Fields of interest:** Higher education; education; youth, services.

**Types of support:** General/operating support; employee-related scholarships.

**Limitations:** Giving primarily in Bradenton, FL.

**Application information:** Only scholarship applicants need form.

**Deadlines:** Apr. 1 for scholarship applicants  
**Final notification:** May 1 for scholarship recipients

**Trustees:** E.R. Beall, R.M. Beall II, Betty B. Szymanski, Clifford L. Walters.  
 EIN: 592851924

**927**

**Bell Family Foundation** ☆

100 Casuarina Concourse  
 Coral Gables, FL 33143-6504

Established in 1987 in FL.

**Donor(s):** Daniel M. Bell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$118,270 (M); gifts received, \$34,500; expenditures, \$70,723; qualifying distributions, \$70,113; giving activities include \$69,175 for 3 grants.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Daniel M. Bell, Pres.; Patricia B. Bell, V.P. and Secy.

**Director:** Daniel M. Bell, Jr.  
 EIN: 650016516

**928**

**Bell Family Foundation for Hope, Inc.** ☆

2553 N. Atlantic Ave., Ste. 187  
 Daytona Beach, FL 32118  
 Contact: Ron H. Bell, Pres.

Established in 1993 in FL.

**Donor(s):** Ron H. Bell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,828,187 (M); gifts received, \$300,240; expenditures, \$52,388; qualifying distributions, \$46,779; giving activities include \$50,602 for 16 grants (high: \$11,000; low: \$100).

**Purpose and activities:** "Award restrictions or limitations: established educational charities promoting the well being of young people."

**Fields of interest:** Theater; university; zoos/zoological societies; medical care, in-patient care; athletics/sports, Special Olympics; American Red Cross; religion, association.

**Limitations:** Giving primarily in GA.

**Application information:** Application form not required.

**Initial approach:** Letter  
**Officer:** Ron H. Bell, Pres.  
 EIN: 593166060

## 929

**The Henry & Shirlee Benach Foundation** ☆

c/o Henry Benach  
3110 Miro Beach Dr.  
Palm Beach Gardens, FL 33410

Established in 1966 in NY.

**Donor(s):** Henry Benach, Shirlee Benach.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$426,226 (M); expenditures, \$83,473; qualifying distributions, \$82,412; giving activities include \$82,412 for grants.  
**Fields of interest:** Hospitals (general); health associations; medical research; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Henry Benach, Shirlee Benach.

**EIN:** 136206005

## 930

**Berg Family Charitable Foundation** ☆

225 Water St., Ste. 1500  
Jacksonville, FL 32202

Established in 1986 in FL.

**Donor(s):** Gilchrist B. Berg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$371,663 (M); expenditures, \$90,088; qualifying distributions, \$90,068; giving activities include \$88,731 for 16 grants (high: \$17,030; low: \$100).

**Fields of interest:** Performing arts; higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Gilchrist B. Berg.

**EIN:** 592803980

## 931

**Murray & Shirley Berkowitz Foundation, Inc.**

4300 N. Meridian Ave.  
Miami Beach, FL 33140-2941

Established in 1983.

**Donor(s):** Murray Berkowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$727,591 (M); gifts received, \$55,500; expenditures, \$95,537; qualifying distributions, \$70,660; giving activities include \$70,660 for 29 grants (high: \$10,000; low: \$100).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Murray Berkowitz, Pres.; Shirley Berkowitz, Secy.-Treas.

**EIN:** 592375842

**Selected grants:** The following grants were reported in 1996.

\$13,600 to Talmudic College of Florida, Miami Beach, FL. 2 grants: \$10,000, \$3,600.

\$10,000 to Kolel Pessora D'Aba, Brooklyn, NY. \$7,000 to Congregation Kol Simcha, Brooklyn, NY.

\$4,000 to Yeshiva University, NYC, NY.

\$3,500 to Yeshiva Elementary School. 2 grants: \$2,000, \$1,500.

\$3,000 to Toras Emes Academy of Miami, Miami Beach, FL.

\$1,000 to Bais Yaakov High School.

\$1,000 to Beth Israel Congregation, Miami Beach, FL.

## 932

**Berlin Family Charitable Corporation** ☆

c/o James Berlin  
22656 Caravelle Cir.  
Boca Raton, FL 33433-5913

**Contact:** Robin Berlin Kane

**Application address:** 300 Cleveland-Massillon Rd., Akron, OH 44333-2484

Established in 1990 in FL.

**Donor(s):** Tire Centers, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$93,986 (M); expenditures, \$80,497; qualifying distributions, \$80,027; giving activities include \$78,500 for grants.

**Fields of interest:** Health associations; medical research; Jewish agencies & temples.

**Limitations:** Giving primarily in Boca Raton, FL, and Akron and Cleveland, OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers:** James Berlin, Pres.; Madeline Berlin, Secy.-Treas.

**EIN:** 650230453

## 933

**Hilda Sutton & William D. Blanton Charitable Foundation, Inc.** ☆

200 Lake Morton Dr.  
Lakeland, FL 33801 (941) 688-7611  
**Contact:** E. Snow Martin, Jr., V.P.

Established in 1993 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$431,237 (M); expenditures, \$78,246; qualifying distributions, \$71,700; giving activities include \$71,700 for 6 grants (high: \$37,500; low: \$200).

**Purpose and activities:** Giving in studies of organ music and church music.

**Fields of interest:** Music.

**Types of support:** Scholarship funds;

scholarships—to individuals.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:** Hilda Sutton Blanton,\* Pres.; E. Snow Martin, Jr.,\* V.P.; William Blanton,\* Secy.; Mettie Vithers,\* Treas.; Beth Mason.

**EIN:** 593162785

## 934

**Borchardt Family Foundation, Inc.** ☆

c/o Reconton Corp.  
2950 Lake Emma Rd.  
Lake Mary, FL 32746-3705

Established in 1992 in FL.

**Donor(s):** Robert L. Borchardt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,034,309 (M); expenditures, \$55,620; qualifying distributions, \$54,741; giving activities include \$55,350 for 29 grants (high: \$12,500; low: \$100).

**Fields of interest:** Museums (art); arts/cultural programs; higher education; college; university; cancer; religion.

**Limitations:** Applications not accepted. Giving primarily in DE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert L. Borchardt, Pres.; Irudi Borchardt, Secy.-Treas.

**Directors:** Erik Borchardt, Greg Borchardt, Nikolas Borchardt.

**EIN:** 113137294

## 935

**Bradbury Family Charitable Foundation** ☆

8151 Woodpecker Trail  
Jacksonville, FL 32256

Established in 1994 in FL.

**Donor(s):** Robyn Bradbury, Sharyn Bradbury.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$364,727 (M); gifts received, \$580; expenditures, \$80,980; qualifying distributions, \$80,400; giving activities include \$80,400 for 16 grants (high: \$52,500; low: \$250).

**Fields of interest:** Higher education; hospitals (general); cancer; food distribution, groceries on wheels.

**Application information:**

*Deadline(s):* None

**Trustees:** Robyn Bradbury, Sharyn Bradbury.

**EIN:** 597017115

## 936

**Norman C. Bradish Trust**

P.O. Box 1469  
Tampa, FL 33601 (407) 646-6360  
**Application address:** c/o NationsBank, N.A., 750 S. Orlando Ave., Winter Park, FL 32789

Established in 1960 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,851,957 (M); expenditures, \$157,413; qualifying distributions, \$144,454; giving activities include \$24,400 for 3 grants (high: \$11,807; low: \$88) and \$111,140 for 8 grants to individuals (high: \$34,433; low: \$200).

**Purpose and activities:** Awards are restricted to an annual scholarship to a male graduate of Decorah High School, IA, and an annual scholarship to a male philosophy major at the University of Wisconsin; support also for hospitals.

**Fields of interest:** Hospitals (general).

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

**Deadline(s):** None  
**Agent:** NationsBank, N.A.  
**EIN:** 596161559

937

**The Bradshaw Foundation** ☆

(Formerly The Charles J. & Arline G. Bradshaw Foundation)  
 P.O. Box 4080  
 Vero Beach, FL 32964

Established in 1962 in FL.

**Donor(s):** Charles J. Bradshaw, Arline G. Bradshaw.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,216,813 (M); expenditures, \$51,511; qualifying distributions, \$50,607; giving activities include \$45,379 for grants.

**Fields of interest:** Education; hospitals (general); Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Vero Beach, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charles J. Bradshaw, John C. Bradshaw, Arline Bradshaw Mead.

**EIN:** 596141014

938

**Elliot J. Brody Foundation**

17556 Lake Estates Dr.  
 Boca Raton, FL 33496-1412

Established around 1985.

**Donor(s):** Elliot J. Brody.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$515,327 (M); gifts received, \$128,125; expenditures, \$109,849; qualifying distributions, \$108,249; giving activities include \$107,180 for 36 grants (high: \$41,000; low: \$25).

**Fields of interest:** Environment; animals/wildlife; medical research; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Elliot J. Brody, \* Pres.; Helene Brody, \* V.P. and Secy.; Bradley Mark Brody, Jeffrey Brody, Arnold Golieb, S. David Peshkin.

**EIN:** 421254812

**Selected grants:** The following grants were reported in 1997.

\$93,300 to Jewish Federation of South Palm Beach County, Boca Raton, FL. 4 grants: \$41,000, \$40,000, \$10,000, \$2,300.

\$6,000 to Bnai Torah Congregation. 2 grants: \$5,000, \$1,000.

\$4,300 to Tifereth Israel Congregation. 2 grants: \$2,300, \$2,000.

\$500 to Crohns and Colitis Foundation of America.

\$500 to National Conference of Christians and Jews.

939

**Fred J. Brotherton Foundation, Inc.**

1850 Forest Hill Blvd., Ste. 204  
 West Palm Beach, FL 33406

Established in 1995.

**Donor(s):** Fred J. Brotherton.

**Foundation type:** Independent

**Financial data** (yr. ended 11/24/97): Assets, \$42,992 (M); expenditures, \$168,783; qualifying distributions, \$168,059; giving activities include \$160,277 for 7 grants (high: \$100,277; low: \$10,000).

**Fields of interest:** Arts/cultural programs; education; health care; human services; Christian agencies & churches.

**Limitations:** Giving primarily in NY and FL.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Fred J. Brotherton.

**EIN:** 650666181

**Selected grants:** The following grants were reported in 1997.

\$100,277 to Centenary College, Hackettstown, NJ.

\$10,000 to Church of the Atonement, Quogue, NY.

\$10,000 to Delray Beach Historical Society, Delray Beach, FL.

\$10,000 to Hackensack Medical Center, Hackensack, NJ.

\$10,000 to Quogue Cemetery, Quogue, NY.

\$10,000 to Salvation Army, FL.

\$10,000 to Wyckoff Christian Preschool, Wyckoff, NJ.

940

**Brown Charity Foundation, Inc.**

6515 Collins Ave.  
 Miami Beach, FL 33141-4693 (305) 866-6511  
**Contact:** Stanley Brown, Treas.

Established in 1968 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,169,703 (M); expenditures, \$51,984; qualifying distributions, \$41,077; giving activities include \$41,077 for 15 grants (high: \$12,000; low: \$50).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:** Grant awards limited to a maximum of \$25,000 per organization per year.

**Initial approach:** Letter

**Officers:** Jack Brown, Secy.; Stanley Brown, Treas.

**Directors:** Gary Brown, Steven Brown.

**EIN:** 596151063

941

**The Eric Brown Foundation, Inc.** ☆

c/o Peter D. Brown  
 P.O. Box 2692  
 Palm Beach, FL 33480-2692

**Donor(s):** Nancy Brown, Peter Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$33,668 (M); gifts received, \$69,092; expenditures, \$83,342; qualifying distributions, \$82,469; giving activities include \$82,469 for grants and \$43,450 for 4 foundation-administered programs.

**Fields of interest:** Museums; cancer; AIDS; children & youth, services; human services, special populations; Jewish agencies & temples.  
**Limitations:** Giving primarily in Palm Beach, FL, Bergen County, NJ, and New York, NY.

**Application information:** Application form not required.

**Directors:** Melissa J. Brown, Nancy Brown, Peter Brown.

**EIN:** 650373213

942

**The Burns Foundation**

c/o Brian P. Burns  
 150 Bradley Pl., No. 212  
 Palm Beach, FL 33480-3826

Established in 1988 in CA.

**Donor(s):** Brian P. Burns.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$770,215 (M); expenditures, \$202,873; qualifying distributions, \$199,000; giving activities include \$199,000 for grants.

**Fields of interest:** Libraries/library science; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Brian P. Burns, Christopher L. Kaufman.

**EIN:** 943084337

943

**Isaac W. Byrd Family Foundation, Inc.** ☆

3310 S. Harbour Cir.  
 Panama City, FL 32405-1639  
**Contact:** Beth B. McKeithen, Pres.

Established in 1985 in FL.

**Donor(s):** Isaac W. Byrd, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,223,043 (M); expenditures, \$87,464; qualifying distributions, \$53,984; giving activities include \$51,200 for 16 grants (high: \$20,000; low: \$200).

**Purpose and activities:** Accepts applications from the local area after review and investigation by the Directors. Directors seek out small local organizations of charitable nature.

**Fields of interest:** Hospitals (general); youth development, centers & clubs; human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Panama City and Bay County, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Beth B. McKeithen, \* Pres.; Betsy Brooks, Olivia Cooley, Pamela Weathersby.

**EIN:** 592752624

## 944

**Robert and Mary Cade Foundation, Inc.**  
529 N.W. 58th St.  
Gainesville, FL 32607-2139  
Contact: Arnold Zimmerman, Secy.-Treas.  
Application address: 1106 N.W. 57th St.,  
Gainesville, FL 32605-4494; Tel.: (352)  
331-0951

Established in 1990.

**Donor(s):** J. Robert Cade, M.D., Robert Cade,  
Mary Cade.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$81,114 (M); gifts received, \$201,333;  
expenditures, \$186,232; qualifying distributions,  
\$186,232; giving activities include \$26,500 for  
1 grant and \$158,300 for 35 grants to  
individuals (high: \$6,000; low: \$1,000).

**Purpose and activities:** Provides funds to needy  
FL residents for scholarships and indigent care.

**Fields of interest:** Higher education.

**Types of support:** Grants to individuals;  
scholarships—to individuals.

**Limitations:** Giving limited to residents of FL.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** J. Robert Cade, M.D., Pres.; Mary S.  
Cade, V.P.; Arnold Zimmerman, Secy.-Treas.  
EIN: 591938184

## 945

**Camiccia-Arnaoutou Charitable  
Foundation, Inc.** ☆

c/o Bill T. Smith, Jr.  
980 N. Fed Hwy., Ste. 402  
Boca Raton, FL 33432

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets,  
\$1,161,569 (M); expenditures, \$50,999;  
qualifying distributions, \$50,926; giving  
activities include \$50,000 for 4 grants (high:  
\$25,000; low: \$5,000).

**Fields of interest:** Education, single organization  
support; nursing home/convalescent facility;  
Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving  
primarily in Boca Raton, FL. No grants to  
individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers and Trustees:** Lena M. Arnaoutou,\*  
Pres.; Henri E. Pouey,\* V.P.; Bill T. Smith, Jr.,\*  
Secy.-Treas.; Camella Gesner, Walter E. Gesner.  
EIN: 650610686

## 946

**Capital City Group Foundation, Inc.**  
217 N. Monroe St.  
Tallahassee, FL 32301-7690

Established in 1983.

**Donor(s):** Capital City First National Bank.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,051,463 (M); gifts received, \$178,500;  
expenditures, \$103,130; qualifying distributions,  
\$100,619; giving activities include \$98,412 for  
40 grants (high: \$16,500; low: \$150).

**Fields of interest:** Higher education; education;  
hospitals (general); community development;  
general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in FL.

**Officers:** William G. Smith, Jr., Pres.; Thomas A.  
Barron, V.P.; Donald L. Ruggiero, Secy.-Treas.  
EIN: 592276367

**Selected grants:** The following grants were  
reported in 1996.

\$16,500 to Seminole Boosters, Tallahassee, FL.

For general support.

\$3,000 to Habitat for Humanity of Tallahassee,  
Tallahassee, FL. For general support.

\$2,500 to Florida Taxwatch, Tallahassee, FL. For  
general support.

\$1,500 to Goodwill Industries. For general  
support.

\$1,000 to Leon County School District  
Foundation, Tallahassee, FL. For general  
support.

\$1,000 to YMCA of Tallahassee, Tallahassee, FL.  
For general support.

\$500 to Salvation Army of Tallahassee,  
Tallahassee, FL. For general support.

\$250 to American Cancer Society, Tallahassee,  
FL. For general support.

\$250 to American Heart Association. For  
general support.

\$250 to United Cerebral Palsy Association. For  
general support.

## 947

**E. Paul & Patricia P. Casey Foundation**

330 S. Beach Rd.  
Hobe Sound, FL 33455

Contact: E. Paul Casey, Tr.

Established in 1964 in MA.

**Donor(s):** Gertrude Pinkham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,650,574 (M); expenditures, \$109,581;  
qualifying distributions, \$100,106; giving  
activities include \$100,106 for 77 grants (high:  
\$29,025; low: \$10).

**Purpose and activities:** Support primarily for  
higher education and hospitals.

**Fields of interest:** Elementary/secondary  
education; higher education; health care;  
human services.

**Limitations:** Applications not accepted. Giving  
on a national basis. No grants to individuals.

**Application information:** Giving limited to  
organizations supported by members of donor's  
family.

**Trustee:** E. Paul Casey.

EIN: 026013556

## 948

**Chapin Foundation**

P.O. Box 33298  
Palm Beach Gardens, FL 33420-3298

Established about 1959 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets,  
\$1,761,737 (M); expenditures, \$151,254;  
qualifying distributions, \$62,898; giving  
activities include \$61,148 for 17 grants (high:  
\$20,500; low: \$100).

**Fields of interest:** Higher education; human  
services; religious federated giving programs;  
Christian agencies & churches.

**Limitations:** Applications not accepted. Giving  
primarily in FL and VA. No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers and Directors:** A. Bailey Chapin,\*  
Pres.; Marie Chapin Plumley,\* 1st V.P.; Carol  
Chapin Sawyer,\* 2nd V.P.; Ezra C. Bell, Jr.,\*  
Secy.-Treas.; F. Robert Gilfoil, Jr.  
EIN: 596152145

## 949

**Chapman Family Foundation, Inc.**

1002 W. 23rd St., Ste. 400C  
Panama City, FL 32405  
Contact: Joseph F. Chapman III, Dir.

Established in 1983.

**Donor(s):** Joseph F. Chapman III.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,  
\$1,872,616 (M); gifts received, \$704,209;  
expenditures, \$125,235; qualifying distributions,  
\$125,030; giving activities include \$103,135 for  
27 grants (high: \$30,000; low: \$100).

**Fields of interest:** Health associations; human  
services; Christian agencies & churches; Jewish  
agencies & temples.

**Limitations:** Giving primarily in Panama City, FL.  
**Application information:** Application form not  
required.

**Deadline(s):** None

**Directors:** Joseph F. Chapman III, Joseph F.  
Chapman IV, Robert F. Henry III.  
EIN: 592328391

**Selected grants:** The following grants were  
reported in 1997.

\$30,000 to Bay Education Foundation, Panama  
City, FL.

\$17,260 to First Baptist Church, Panama City, FL.

\$15,000 to Salvation Army of Panama City,  
Panama City, FL.

\$6,000 to Early Childhood Services, Panama  
City, FL.

\$5,000 to Junior Service League of Panama City,  
Panama City, FL.

\$5,000 to Panama City Rescue Mission, Panama  
City, FL.

\$3,800 to March of Dimes Birth Defects  
Foundation, Panama City, FL.

\$3,600 to Foundation of Bay Medical Center,  
Panama City, FL.

\$1,000 to Catholic Social Services, Panama City,  
FL.

\$1,000 to Taunton Family Childrens Home,  
Wewahatchka, FL.

## 950

**Martin and Sharon Cherry Foundation** ☆

3241 Monet Dr.  
Palm Beach Gardens, FL 33410  
Contact: Martin Cherry, Tr.

Established in 1995 in FL.

**Donor(s):** Martin Cherry, Sharon Cherry.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,  
\$22,878 (M); expenditures, \$59,470; qualifying  
distributions, \$59,445; giving activities include  
\$59,470 for grants.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in FL. No grants for individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Martin Cherry, Sharon Cherry.

**EIN:** 232825957

951

**Terrell Clark Family Foundation, Inc.** ☆  
 100 N. Starcrest Dr.  
 Clearwater, FL 34625-3224

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, Terrell Clark.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,520,127 (M); expenditures, \$66,481; qualifying distributions, \$62,113; giving activities include \$64,050 for grants.

**Fields of interest:** Elementary/secondary education; children & youth, services.  
**Limitations:** Applications not accepted. Giving limited to Tampa, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Terrell Clark, Pres.; Joseph W. Clark, V.P.; Les Smout, Secy.-Treas.

**EIN:** 650118632

952

**The Clements Family Charitable Trust**  
 c/o Thomas Clements III  
 1025 Fleming St.  
 Key West, FL 33040

Established in 1993 in OH.

**Donor(s):** Helen T. Clements.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,529,558 (M); gifts received, \$156; expenditures, \$156,239; qualifying distributions, \$142,836; giving activities include \$141,585 for 232 grants (high: \$20,000; low: \$10).

**Fields of interest:** Arts/cultural programs; education; environment; health care; human services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in ME, NY, and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Helen T. Clements, Robert M. Clements, Jr., Thomas Clements III.

**Number of staff:** None.

**EIN:** 341748724

953

**The William P. & Bella Cohen Family Foundation**

344 Glenwood Dr.  
 Delray Beach, FL 33445  
 Contact: William P. Cohen, Tr.

Established around 1983.

**Donor(s):** William P. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,413,714 (M); gifts received, \$376,212; expenditures, \$66,411; qualifying distributions, \$62,501; giving activities include \$62,501 for 42 grants (high: \$11,804; low: \$10).

**Fields of interest:** Education; hospitals (general); health care; health associations; children & youth, services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Bella Cohen, William P. Cohen.

**EIN:** 042770975

**Selected grants:** The following grants were reported in 1996.

\$11,804 to Temple Shir Tikva, Wayland, MA.  
 \$10,279 to South Community Jewish Federation.  
 \$8,625 to Temple Emanuel.  
 \$6,500 to Temple Beth Am.  
 \$5,391 to Carroll School, Lincoln, MA.  
 \$2,150 to Childrens Hospital League, Boston, MA.  
 \$1,955 to Childrens Hospital.  
 \$1,950 to Horizons International.  
 \$1,500 to Handi Kids.  
 \$1,000 to Metrowest Fights AIDS, Wayland, MA.

954

**The Bert & Bernie Cohen Foundation, Inc.**  
 2800 S. Ocean Blvd., No. 9A  
 Boca Raton, FL 33432-8334  
 Contact: Bernard L. Cohen, Pres.

Established in 1984 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$960,889 (M); gifts received, \$5,500; expenditures, \$75,016; qualifying distributions, \$65,379; giving activities include \$64,050 for 12 grants (high: \$25,000; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish agencies & temples; general charitable giving.  
**Limitations:** Giving primarily in Boca Raton, FL, and Bethlehem, PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Bernard L. Cohen,\* Pres.; Bertha L. Cohen,\* Secy.-Treas.; Bob Arlen, Nancy C. Engels.  
**EIN:** 592413400

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Lehigh University, Bethlehem, PA. For Cohen Arts Lecture Series.  
 \$25,000 to Moravian College, Bethlehem, PA. For Cohen Arts Lecture Series.  
 \$5,300 to Lynn University, Boca Raton, FL. For general support.  
 \$5,000 to Northampton Community College, Bethlehem, PA. For Mini Lecture Series.  
 \$1,000 to Caldwell Theater Company, Boca Raton, FL.  
 \$1,000 to Jewish Federation of South Palm Beach County, Boca Raton, FL.  
 \$1,000 to United Way of Palm Beach County, West Palm Beach, FL.  
 \$500 to W P B T Channel 2, Miami, FL.  
 \$100 to American Jewish Committee.  
 \$50 to Planned Parenthood.

955

**Stanley and Gala Cohen Foundation, Inc.** ☆  
 4842 Fisher Island Dr.  
 Fisher Island, FL 33109

Established in 1996 in FL.

**Donor(s):** Stanley Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$23,939 (M); gifts received, \$83,533; expenditures, \$62,594; qualifying distributions, \$62,500; giving activities include \$62,500 for 6 grants (high: \$50,000; low: \$500).

**Fields of interest:** Ballet; orchestra (symphony); health care; human services; Jewish federated giving programs; philanthropy/voluntarism.  
**Limitations:** Applications not accepted. Giving primarily in Miami Beach, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stanley Cohen, Pres.; Gala Cohen, Secy.-Treas.

**Director:** Nelson Mishkin.

**EIN:** 650715705

956

**Collier Foundation, Inc.**  
 3001 Tamiami Trail, N.  
 Naples, FL 34103

Established in 1967 in FL.

**Donor(s):** Isabel Collier Read.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$910,888 (M); expenditures, \$92,906; qualifying distributions, \$78,984; giving activities include \$78,000 for 15 grants (high: \$20,000; low: \$500).

**Fields of interest:** Education; human services; children & youth, services; family services.  
**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Isabel Collier Read,\* Pres.; Barron G. Collier II,\* V.P.; Miles C. Collier,\* V.P.; Susetta L. Tegtmeyer, Secy.-Treas.  
**EIN:** 590163703

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Eden Family of Services, Princeton, NJ. For general support.  
 \$15,000 to Guadalupe Center, Immokalee, FL. For general support.  
 \$10,000 to Collier County Public Schools, Naples, FL. For Bethune Library fund.  
 \$10,000 to Immokalee Child Care Center, Naples, FL. For equipment.  
 \$5,000 to Immokalee Friendship House, Immokalee, FL. For women's and children's programs.  
 \$5,000 to Stepping Stones of Collier County, Immokalee, FL. For general support.  
 \$500 to Highlands Elementary School, Immokalee, FL. For literacy program.  
 \$500 to Immokalee High School, Immokalee, FL. For literacy program.  
 \$500 to Lake Trafford Elementary School, Immokalee, FL. For literacy program.  
 \$500 to Village Oaks Elementary School, Immokalee, FL. For literacy program.

957

**Barron Collier, Jr. Foundation, Inc.**  
2600 Golden Gate Pkwy., Ste. 200  
P.O. Box 413038  
Naples, FL 34101 (941) 282-2600  
Contact: Marguerite R. Collier, Pres.

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,890,812 (M); expenditures, \$57,917; qualifying distributions, \$43,000; giving activities include \$43,000 for 12 grants (high: \$5,000; low: \$2,500).

**Fields of interest:** Arts/cultural programs; health care; health associations; human services; hospices.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in southwestern FL. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Nov. 1

**Officers and Directors:** Marguerite R. Collier,\* Pres.; Barron G. Collier III,\* V.P.; P. Lamar Cable,\* V.P.; Clark Ansley,\* Secy.; Paul J. Marinelli, Treas.; Harold S. Lynton, Juliet C. Sproul.  
EIN: 592140320

958

**The Cooper Institute for Advanced Studies in Medicine and the Humanities** ✱

565 16th Ave., S.  
Naples, FL 34102 (941) 261-3290  
Contact: David Cooper, Exec. Dir.  
E-mail: info@cooperinstitute.org

Established about 1976 as the Naples Institute for Advanced Studies in Medicine and the Humanities.

**Donor(s):** Sissel H. Cooper.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$1,323,663 (M); gifts received, \$5,530; expenditures, \$146,105; qualifying distributions, \$126,800; giving activities include \$12,500 for grants.

**Purpose and activities:** A private operating foundation; giving primarily to a foundation for medical education and research.

**Fields of interest:** Medical research.

**Types of support:** Program development; conferences/seminars; professorships; curriculum development; fellowships; internships; scholarship funds; research; consulting services.

**Limitations:** Applications not accepted. No grants to individuals.

**Publications:** Informational brochure, 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sissel Cooper, Pres.; Frank Kavanaugh, Ph.D., V.P.; David Perlmutter, M.D., Treas.; David Cooper, Exec. Dir.

**Number of staff:** 1 full-time professional.

EIN: 232011011

959

**Coury Family Foundation, Inc.**

c/o Schechter, Beame, Burstein, Price, Lucas & Co.  
2121 Ponce De Leon Blvd., Ste. 1100  
Coral Gables, FL 33134-5224

Established in 1987 in FL.

**Donor(s):** Amelia Coury.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$315,467 (M); expenditures, \$133,642; qualifying distributions, \$133,341; giving activities include \$132,769 for 5 grants (high: \$70,969; low: \$1,800).

**Fields of interest:** Secondary school/education; education; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mary Ann Bell, Amelia Coury, Patricia Lawrence.

EIN: 650053690

**Selected grants:** The following grants were reported in 1996.

\$70,969 to Church of the Epiphany.

\$50,000 to Christopher Columbus High School, Miami, FL.

\$5,000 to Our Lady of Lourdes Academy, Miami, FL.

\$5,000 to Saint Jude Childrens Research Hospital, Miami, FL.

\$1,800 to American Cancer Society, Miami, FL.

960

**The Coyne Family Foundation, Inc.**

(Formerly The Martin L. & Wilene T. Coyne Foundation, Inc.)

8812 Twin Lake Dr.

Boca Raton, FL 33496 (561) 487-0440

Contact: Martin L. Coyne, Pres., or Deborah P. Coyne, Exec. Dir.

FAX: (561) 487-5876

Established in 1985 in FL.

**Donor(s):** Martin L. Coyne, Melissa Ann Coyne, Russell Coyne.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$789,835 (M); expenditures, \$177,864; qualifying distributions, \$142,737; giving activities include \$142,737 for 24 grants (high: \$41,400; low: \$200).

**Fields of interest:** Arts/cultural programs; hospitals (general); health care; health associations; cancer; AIDS; medical research; cancer research; AIDS research; human services; children & youth, services; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; program development; seed money; scholarship funds; research.

**Limitations:** Giving primarily in Palm Beach County, FL for new grants. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Oct. 15

*Board meeting date(s):* Nov.

*Final notification:* Before year end

**Officers:** Martin L. Coyne, Pres.; Melissa Ann Coyne, Secy.; Russell Coyne, Treas.; Deborah P. Coyne, Exec. Dir.

**Number of staff:** 2 part-time support.

EIN: 592473967

**Selected grants:** The following grants were reported in 1997.

\$41,400 to Wellness Community-Southeast Florida, Boca Raton, FL.

\$25,650 to Florida Philharmonic Orchestra, Fort Lauderdale, FL.

\$5,000 to Jewish Federation of South Palm Beach County, Boca Raton, FL.

\$5,000 to Women in Distress of Broward County, Fort Lauderdale, FL.

\$4,000 to Bartons Boosters, Boca Raton, FL.

\$2,787 to Migrant Association of South Florida, Boca Raton, FL.

\$2,700 to Larry Jones International Ministries, Oklahoma City, OK.

\$2,000 to Florence Fuller Child Development Center, Boca Raton, FL.

\$2,000 to Native American Scholarship Fund, Albuquerque, NM.

\$2,000 to Wesleyan University, Middletown, CT.

961

**Jesse T. Crowder, Jr. Foundation, Inc.**

2602 Nela Ave.  
Orlando, FL 32809

Established in 1986 in FL.

**Donor(s):** Jesse T. Crowder, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$131,469 (M); expenditures, \$128,589; qualifying distributions, \$126,780; giving activities include \$127,400 for 18 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jesse T. Crowder, Jr., Pres.; Grace E. Crowder, V.P.; Carolyn E. Bott, Secy.

**Number of staff:** None.

EIN: 592728251

**Selected grants:** The following grants were reported in 1996.

\$46,526 to Faith Wesleyan Church, Jacksonville, FL. For operating support.

\$30,000 to Indiana Wesleyan University, Marion, IN. For operating support.

\$25,000 to Mount Vernon Nazarene College, Mount Vernon, OH. For operating support.

\$5,027 to Campus Crusade for Christ International, Orlando, FL. For operating support.

\$5,000 to Youth for Christ, Denver, CO. For operating support.

\$4,500 to International Institute for Christian Studies, Overland Park, KS. For operating support.

\$4,000 to Restore Orlando, Orlando, FL. For operating support.

\$2,000 to Evangelical School of Theology, Myerstown, PA. For operating support.

\$1,250 to Salvation Army of Orlando, Orlando, FL. For operating support.

\$1,000 to Hospice of the Comforter, Altamonte Springs, FL. For operating support.

## 962

### CT Charitable Foundation, Inc. ☆

13220 S.W. 208th St.  
Miami, FL 33177

Established in 1985.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,232,491 (M); expenditures, \$30,280; qualifying distributions, \$29,300; giving activities include \$29,300 for grants.

**Fields of interest:** Theological school/education; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Daniel DeLange, Pres. and Treas.; Dayle Jacob, V.P.

EIN: 592483255

## 963

### J. Fred Danker Family Foundation ☆

c/o D.E. Harring  
1320 S. Dixie Hwy., Ste. 740  
Miami, FL 33146-2938  
Contact: J. Fred Danker, Pres.

Established in 1996 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,148,859 (M); expenditures, \$123,309; qualifying distributions, \$123,309; giving activities include \$80,580 for 64 grants (high: \$11,000; low: \$10).

**Fields of interest:** Cancer; recreation, government agencies; Salvation Army; civil rights, disabled; military/veterans' organizations; Protestant agencies & churches.

**Limitations:** Giving on a national basis.

**Application information:** Application form required.

**Deadline(s):** None

**Officer:** J. Fred Danker, Pres.

**Directors:** Hildegard Danker, John W. Danker, Thomas F. Danker, Joann C. Kimbrell.  
EIN: 650584122

**Selected grants:** The following grants were reported in 1997.

\$11,000 to YMCA.

\$2,700 to Newberry College, Newberry, SC.

\$2,000 to Molls House, Stuart, FL.

\$1,200 to Coral Ridge Ministries, Fort Lauderdale, FL.

\$850 to Salvation Army.

\$300 to Family Radio.

\$250 to Paralyzed Veterans of America.

\$220 to American Bible Society, NYC, NY.

\$100 to Hibiscus Childrens Center, Jensen Beach, FL.

\$95 to Florida Elks Childrens Hospital, Umatilla, FL.

## 964

### Delphi Foundation ☆

c/o Baugher, Mettler & Shelton  
P.O. Box 3165  
Palm Beach, FL 33480-1365

Established around 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$880,804 (M); expenditures, \$54,160; qualifying distributions, \$53,786; giving activities include \$50,000 for grants.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Peter Ordway,\* Pres.; Elinka Ordway,\* V.P.; Thomas M. Mettler,\* Secy.  
EIN: 133066552

## 965

### Gladys M. Dickson Charitable Trust

c/o Citizens Trust Co., Trust Dept.  
P.O. Box 492160  
Leesburg, FL 34749-0047 (352) 728-3060  
Contact: Steve Pullum, Tr.  
Application address: 1330 W. Citizens Blvd.,  
Leesburg, FL

Established in 1991 in FL.

**Donor(s):** Gladys Dickson.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,858,068 (M); gifts received, \$7,495; expenditures, \$129,950; qualifying distributions, \$93,287; giving activities include \$92,400 for 8 grants (high: \$25,000; low: \$200).

**Fields of interest:** Education; human services; Christian agencies & churches.

**Limitations:** Giving limited to FL.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** David Forster, J. Stephen Pullum, Citizens Trust Co.  
EIN: 596965930

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Christian Care Center, Leesburg, FL.  
2 grants: \$17,500, \$12,500.

\$25,000 to Lake Highland Preparatory School, Math and Science Center, Orlando, FL.

\$17,500 to Christian Home and Bible School, Mount Dora, FL.

\$17,500 to Tavares Christian School, Tavares, FL.

\$1,700 to Lake Highland Preparatory School, Orlando, FL.

\$500 to Rollins College, Winter Park, FL. For general support.

\$200 to Childrens Wish Foundation, Orlando, FL.

## 966

### The Ferdinand and Anna Duda Foundation, Inc.

c/o Ferdinand S. Duda  
P.O. Box 620257  
Oviedo, FL 32762-0257

Established in 1991 in FL as partial successor to the Duda Foundation.

**Donor(s):** Ferdinand Duda.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,191,997 (M); expenditures, \$63,788; qualifying distributions, \$57,000; giving activities include \$57,000 for 5 grants (high: \$20,000; low: \$6,000).

**Fields of interest:** Higher education; graduate/professional education.

**Types of support:** Research.

**Limitations:** Applications not accepted. No grants to individuals.

**Officers:** Ferdinand S. Duda, Pres.; Joseph A. Duda, V.P.; Susan D. Hanas, Secy.; Elaine D. Lavender, Treas.

**Trustee:** Ferdinand Duda, Sr.

EIN: 593041353

## 967

### Eagle Foundation, Inc. ☆

2022 Hendricks Ave.  
Jacksonville, FL 32207

Established in 1995 in FL.

**Donor(s):** Education & Research Foundation of Florida, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,268,937 (M); gifts received, \$714,388; expenditures, \$84,334; qualifying distributions, \$77,821; giving activities include \$77,821 for 109 grants (high: \$10,500; low: \$10).

**Fields of interest:** Elementary school/education; university; health organizations; American Red Cross; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Minerva R. Mason, Pres.; Marcy M. Moody, V.P. and Secy.; Varina M. Steuert, V.P. and Treas.

EIN: 493310956

## 968

### Elizabeth Eaton Charitable Trust

(Formerly Charles & Elizabeth Eaton Charitable Trust)

c/o First Union National Bank of Florida  
P.O. Box 9333  
Bradenton, FL 34206

Contact: L. Ricky Nahouse, Trust Off., First Union National Bank of Florida

Application address: c/o First Union National Bank of Florida, 1401 Manatee Ave., W., Bradenton, FL 34205; FAX: (941) 795-3223

Established in 1969 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,198,725 (M); expenditures, \$72,889; qualifying distributions, \$59,993; giving activities include \$56,726 for 12 grants (high: \$12,581; low: \$500).

**Fields of interest:** Museums; history & archaeology; higher education; libraries/library science.

**Types of support:** General/operating support; capital campaigns; building/renovation.



**Limitations:** Giving primarily in Bradenton, FL. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 3

*Deadline(s):* None

*Board meeting date(s):* Varies

*Final notification:* Dec.

**Trustee:** First Union National Bank of Florida.

**Number of staff:** None.

EIN: 596234709

## 969

### Richard Eckerd Foundation, Inc.

100 N. Starcrest Dr.  
Clearwater, FL 34625

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, K. Richard Eckerd.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,430,054 (M); expenditures, \$65,687; qualifying distributions, \$61,200; giving activities include \$62,800 for 31 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** K. Richard Eckerd, Pres.; Jack Eckerd, V.P.; Les Smout, Secy.-Treas.

**Director:** Bridget K. Eckerd.

EIN: 592947263

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Community Foundation of Western North Carolina, Asheville, NC. For unrestricted support.

\$5,000 to Memorial Mission Healthcare Foundation, Asheville, NC. For unrestricted support.

\$5,000 to Thoms Rehabilitation Hospital, Asheville, NC. For unrestricted support.

\$3,500 to Pack Place Education, Arts and Science Center, Asheville, NC. For unrestricted support.

\$3,000 to Eckerd Family Youth Alternatives, Clearwater, FL. For unrestricted support.

\$3,000 to YMCA of Asheville and Buncombe County, Asheville, NC. For unrestricted support.

\$2,500 to American Red Cross, Asheville, NC. For unrestricted support.

\$2,500 to Tulane University, New Orleans, LA. For unrestricted support.

\$2,000 to Habitat for Humanity of Western North Carolina, Asheville, NC. For unrestricted support.

\$1,000 to Western North Carolina Public Radio, Asheville, NC. For unrestricted support.

## 970

### William K. & Ann M. Eckerd Foundation, Inc. ☆

100 N. Starcrest Dr.  
Clearwater, FL 34625-3224

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, William K. Eckerd.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,026,860 (M); gifts received, \$202,000; expenditures, \$40,221; qualifying distributions, \$39,476; giving activities include \$39,400 for grants.

**Fields of interest:** Mental health,

counseling/support groups.

**Limitations:** Applications not accepted. Giving primarily in Wilmington, DE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William K. Eckerd, Pres.; Ann Eckerd, V.P.; Les Smout, Secy.-Treas.

EIN: 592947266

## 971

### Emanuel and Klara Edelstein Foundation, Inc.

3475 Prairie Ave.  
Miami Beach, FL 33140-3428

**Contact:** Emanuel Edelstein, Pres.

**Application address:** 201 Alhambra Cir., Coral Gables, FL 33134; Tel.: (305) 446-8188

Established in 1979 in FL.

**Donor(s):** Emanuel Edelstein.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,505,663 (M); expenditures, \$123,060; qualifying distributions, \$116,343; giving activities include \$116,282 for grants.

**Purpose and activities:** Grants for Jewish organizations, with emphasis on religious education and temple support.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Emanuel Edelstein, Pres.; Leopold Edelstein, V.P.; Klara Edelstein, Secy.

EIN: 591932960

## 972

### Christopher Edwards Foundation Inc.

1243 Gerbing Rd.  
Fernandina Beach, FL 32034-5432

**Contact:** Sara M. Edwards, Pres.

Established in 1976 in GA.

**Donor(s):** Carolyn Denise Edwards, Kimberly Lynn Edwards, T.H. Edwards, Edwards Baking Co., Harvey D. Ogletree,\* National Christian Charitable Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,865,858 (M); gifts received, \$11,735; expenditures, \$139,810; qualifying distributions, \$152,836; giving activities include \$102,313 for 38 grants (high: \$35,000; low: \$15).

**Fields of interest:** Human services; children & youth, services; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas J. Edwards,\* Pres.; Sara M. Edwards,\* V.P. and Treas.; Julie Tidwell,\* Secy.; Cathy Harbin, Sharon Harris.

EIN: 581281737

**Selected grants:** The following grants were reported in 1996.

\$33,300 to Campus Crusade for Christ International, Orlando, FL. For programs and film project.

\$6,000 to Wears Valley Ranch, Sevierville, TN. \$3,200 to Focus on Family, Colorado Springs, CO.

\$2,500 to World Vision, Orlando, FL.

\$2,000 to Bible League, South Holland, IL.

\$1,400 to Georgia Student Educational Fund, Athens, GA.

\$1,000 to Leighton Ford Ministries, Charlotte, NC.

\$1,000 to Worldwide Discipleship Association, Fayetteville, GA.

\$720 to Amelia Island Plantation Chapel, Amelia Island, FL. For Promise Keepers program.

\$500 to Salvation Army of Jacksonville, Jacksonville, FL.

## 973

### Harold & Dora Engelstein Foundation

9455 Collins Ave., Apt. 506  
Surfside, FL 33154-2671

**Contact:** Harold Engelstein, Pres.

Established in 1960.

**Donor(s):** Harold Engelstein.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$7,737 (M); gifts received, \$115,213; expenditures, \$109,435; qualifying distributions, \$409,435; giving activities include \$108,500 for grants.

**Fields of interest:** Elementary/secondary education; higher education; medical research; Jewish agencies & temples; Jewish federated giving programs.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Harold Engelstein, Pres.; Miriam Wohlberg, Secy.-Treas.

EIN: 116009938

## 974

### The Eureka Foundation, Inc. ☆

807 Edgeforest Terr.  
Sanford, FL 32771

Established in 1996 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,684,384 (M); gifts received, \$197; expenditures, \$123,129; qualifying distributions, \$68,894; giving activities include \$64,894 for 3 grants (high: \$58,486; low: \$1,408).

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas L. Shoquist,\* Pres.; Vicki L. Shoquist,\* V.P.; Laurie A. Shoquist,\* Secy.; Paul W. Shoquist,\* Treas.

EIN: 593414369

975

**FA Bene Foundation, Inc.** ☆  
c/o John Watkins  
151 Crandon Blvd., Apt. 525  
Key Biscayne, FL 33149

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$724,498 (M); expenditures, \$56,252; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John M. Watkins, Pres.; Jocelyn Watkins, V.P.

**Director:** Stephen Rossman.

**EIN:** 650523860

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Miami, Coral Gables, FL. For research.

976

**Far East Evangelistic Missions, Inc.** ☆  
1599 E. Burgess Rd.  
Pensacola, FL 32504-7108 (850) 478-3659  
**Contact:** Wm. W. Fuchess, Jr., V.P.  
**Application address:** 621 Eastwood Cir., Pensacola, FL 32514

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$403,324 (M); gifts received, \$46,324; expenditures, \$77,406; qualifying distributions, \$55,000; giving activities include \$55,000 for 7 grants (high: \$10,000; low: \$1,000).

**International interests:** Taiwan; Hong Kong.

**Limitations:** Giving limited to Taiwan and Hong Kong. No grants to individuals.

**Application information:**

*Deadline(s):* None

**Officers:** Rev. Joshua D. T'ien, Pres.; Rev. William Fuchess, Jr., V.P.; Margie Bowne, Secy.; Barrie Rommes, Treas.

**Directors:** Jacques Cooke, Nettie Edge, Bill B. McEachern, Jr., Jack Temple.  
**EIN:** 592116540

977

**Cecelia L. and Victor W. Farris Foundation, Inc.** ☆  
c/o Gunster, Yoakley & Stewart, P.A.  
6401 S.W. 87th Ave., Ste. 210  
Miami, FL 33173-2521 (305) 655-2007  
**Contact:** Michael A. Barrow, Treas.

Established in 1986 in FL.

**Donor(s):** Cecelia Lipton Farris.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$6,028 (M); gifts received, \$95,000; expenditures, \$101,561; qualifying distributions, \$101,556; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Arts/cultural programs; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in West Palm Beach, FL.

**Officers and Directors:**\* Cecelia Lipton Farris,\* Pres.; Michael A. Barrow,\* Treas.; C. Victoria Farris, Marian Farris, Peter Van Andel.  
**Number of staff:** None.  
**EIN:** 592667398

978

**Elizabeth Faulk Trust** ☆  
c/o NationsBank, N.A.  
P.O. Box 1469  
Tampa, FL 33601

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,629,438 (M); gifts received, \$193,680; expenditures, \$61,735; qualifying distributions, \$44,950; giving activities include \$35,840 for 1 grant.

**Fields of interest:** Mental health, counseling/support groups.

**Limitations:** Giving primarily in Boca Raton, FL.

**Trustee:** NationsBank, N.A.

**EIN:** 656163854

979

**FEC Foundation, Inc.**  
(also known as Florida East Coast Foundation, Inc.)  
1650 Prudential Dr.  
Jacksonville, FL 32207 (904) 829-3421  
**Contact:** T.N. Smith, V.P. and Secy.  
**Application address:** P.O. Box 1048, St. Augustine, FL 32085

Established in 1988 in FL.

**Donor(s):** Florida East Coast Industries.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$81,477 (M); gifts received, \$100,000; expenditures, \$98,470; qualifying distributions, \$98,350; giving activities include \$98,350 for 49 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; business school/education; education; human services; federated giving programs.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:** 1997 funds are fully committed. Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Final notification:* Oct. 1st

**Officers:** Winfred L. Thornton, Chair. and C.E.O.; Carl F. Zellers, Jr., Pres. and C.O.O.; T.N. Smith, V.P. and Secy.

**Number of staff:** None.

**EIN:** 592904014

980

**The Michael Feinberg Family Foundation, Inc.** ☆  
4100 N. Hills Dr.  
Hollywood, FL 33021

Established in 1982.

**Donor(s):** Michael Feinberg

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$417,658 (M); expenditures, \$157,689; qualifying distributions, \$157,230; giving

activities include \$157,385 for 9 grants (high: \$50,000; low: \$1,860).

**Fields of interest:** Hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Michael Feinberg,\* Pres.; Morton Porwick,\* Secy.  
**EIN:** 592252766

981

**Feldenkreis Family Foundation, Inc.** ☆  
c/o George Feldenkreis  
7495 N.W. 48th St.  
Miami, FL 33166

Established in 1994 in FL.

**Donor(s):** George Feldenkreis, Carfel Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,148,637 (M); gifts received, \$304,500; expenditures, \$13,239; qualifying distributions, \$124,667; giving activities include \$11,428 for grants (high: \$5,000).

**Fields of interest:** Cancer; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George Feldenkreis, Pres.; Oscar Feldenkreis, V.P.; Fanny Hanono, Secy.-Treas.  
**EIN:** 650526541

982

**Jefferson Lee Ford III Memorial Foundation, Inc.** ☆

c/o SunTrust Bank, Miami, N.A.  
9600 Collins Ave., P.O. Box 546487  
Bal Harbour, FL 33154 (305) 868-2627  
**Contact:** Robert Schneider, Account Admin., SunTrust Bank

Incorporated in 1950 in FL; reincorporated in MD.

**Donor(s):** Jefferson L. Ford, Jr.†

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,874,804 (M); expenditures, \$127,750; qualifying distributions, \$107,645; giving activities include \$107,000 for 30 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; health care; medical research; human services; religion.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Sanford L. King,\* V.P.; Elinor Catsman, Herbert L. Kurras, Alfonsine Palermo, Yvonne Quatrone.  
**EIN:** 526037179

**Selected grants:** The following grants were reported in 1997.

\$10,000 to American Cancer Society.  
\$10,000 to Saint Jude Childrens Research Hospital, Bethesda, MD.

\$10,000 to University of Miami, Rosenstiel School of Marine and Atmospheric Science (RSMAS), Coral Gables, FL.  
 \$5,000 to Bethune-Cookman College, Daytona Beach, FL.  
 \$5,000 to Florida Lions Eye Bank, Miami, FL.  
 \$5,000 to University of Miami Hospital and Clinics, Sylvester Comprehensive Cancer Center, Miami, FL.  
 \$5,000 to Washington College, Chestertown, MD.  
 \$3,000 to Miami Childrens Hospital Foundation, Miami, FL.  
 \$3,000 to Mosaic, Miami, FL.  
 \$3,000 to University of Florida, College of Medicine, Gainesville, FL.

## 983

**Hamilton M. & Blanche C. Forman Christian Foundation**

1850 Eller Dr., Ste. 503  
 Fort Lauderdale, FL 33316 (954) 728-9795  
 Contact: Hamilton C. Forman, Pres.

Established in 1955 in FL.

**Donor(s):** Members of the Forman family.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$410,736 (M); expenditures, \$138,384; qualifying distributions, \$80,150; giving activities include \$80,150 for 22 grants (high: \$20,500; low: \$100).

**Fields of interest:** Higher education; education; human services; Christian agencies & churches; Jewish agencies & temples.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Hamilton C. Forman,\* Pres.; Charles R. Forman,\* V.P.; Miles A. Forman,\* Secy.-Treas.; Doris D. Forman, Lucille Forman.

**EIN:** 596131560

## 984

**Foundation For Mission Churches, Inc. ☆**

3555 S. Atlantic Ave., Ste. 708  
 Daytona Beach Shores, FL 32127

Established in 1993 in FL.

**Donor(s):** O.L. Jack White.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$2,498 (M); gifts received, \$47,900; expenditures, \$55,864; qualifying distributions, \$54,499; giving activities include \$54,500 for 4 grants (high: \$34,500; low: \$5,000).

**Fields of interest:** Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** O.L. Jack White, Pres. and Treas.; R.T. Ayers, V.P.; James (Gene) White, 2nd V.P.

**Trustee:** Bobby Welch.

**EIN:** 593154839

## 985

**The Foundation for Occupational Health**

c/o Marc Friedenth, Univ. of Miami, School of Medicine  
 P.O. Box 106960, Ste. R-134  
 Miami, FL 33101

Established around 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,174,538 (M); expenditures, \$14,858; qualifying distributions, \$14,009.

**Application information:** No grants paid in fiscal year 1996.

*Deadline(s):* Sept. 15

**EIN:** 570955371

## 986

**Foundation for the Advancement of MesoAmerican Studies, Inc. ☆**

268 S. Suncoast Blvd.  
 Crystal River, FL 34429 (352) 795-5990  
 Contact: Sandra Noble, Exec. Dir.  
 FAX: 352-795-1970; E-mail: famsi@hitter.net

Established in 1993 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$151,047 (M); gifts received, \$418,452; expenditures, \$353,161; qualifying distributions, \$397,071; giving activities include \$133,150 for 18 grants to individuals (high: \$30,000; low: \$1,000).

**Purpose and activities:** To support scholarly works with the potential for significant contributions to the understanding of ancient Mesoamerican cultures.

**International interests:** Mexico; Central America; Belize; El Salvador; Guatemala; Honduras.

**Types of support:** General/operating support; continuing support; emergency funds; program development; conferences/seminars; publication; seed money; research; grants to individuals; matching funds.

**Limitations:** Giving on an international basis, with emphasis in Mexico, Guatemala, Belize, Honduras, and El Salvador.

**Publications:** Grants list, occasional report, informational brochure, program policy statement, application guidelines.

**Application information:** Application brochures may be obtained through the FAMSII Granting Committee. Application form required.

*Initial approach:* Letter or FAX

*Copies of proposal:* 2

*Deadline(s):* Sept. 30

*Board meeting date(s):* Nov. and Dec.

*Final notification:* Dec. 31

**Officers and Directors:**\* Lewis S. Ranieri,\* Chair. and Pres.; Margaret D. Ranieri,\* V.P.; Elizabeth Barbera,\* Treas.; Sandra Noble, Exec. Dir.; Dorie Reents-Budet, Marilyn Goldstein, Barbara Kerr, Justin Kerr.

**Number of staff:** 3 full-time professional.

**EIN:** 593195520

## 987

**Frank Family Foundation, Inc. ☆**

17600 Scarsdale Way  
 Boca Raton, FL 33496  
 Contact: Marvin Sapiro, Dir.

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,197,676 (M); expenditures, \$206,506; qualifying distributions, \$48,925; giving activities include \$48,925 for 23 grants (high: \$10,000; low: \$50).

**Fields of interest:** Music, ensembles & groups; higher education; education; health care; muscular dystrophy; Alzheimer's disease; hospices; federated giving programs; Jewish federated giving programs; Islam.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Academic resume/Proposal

**Directors:** Robyn Colucci, Bruce Sapiro, Gloria Sapiro, Marvin Sapiro.

**EIN:** 650549058

## 988

**Free Family Foundation, Inc.**

100 Sunrise Ave.  
 Palm Beach, FL 33480

Established in 1955 in WI.

**Donor(s):** Benjamin J. Free.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$631,806 (M); expenditures, \$64,316; qualifying distributions, \$57,424; giving activities include \$56,170 for 20 grants (high: \$20,000; low: \$300).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Benjamin J. Free,\*

Pres.; Steven Free,\* V.P.; Florence Free,\*

Secy.-Treas.; Robert Harvey, Henry J. Loos.

**EIN:** 396077346

## 989

**Samuel Friedland Family Foundation ☆**

c/o Hasam Realty  
 2501 S. Ocean Dr.  
 Hollywood, FL 33019

Incorporated in 1953 in NJ.

**Donor(s):** Samuel Friedland, # Hasam Realty Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$493,071 (M); expenditures, \$207,459; qualifying distributions, \$129,990; giving activities include \$129,990 for 51 grants (high: \$15,000; low: \$30).

**Purpose and activities:** Grants primarily for hospitals, Jewish welfare funds, and temple support; support also for higher education.

**Fields of interest:** Photography; higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Jack Friedland,\* V.P. and Treas.; Marjorie Cowan,\* V.P.; Harold Friedland,\* V.P.; Leonard Friedland,\* V.P.; Nancy Simpson,\* Mgr.

EIN: 236296545

## 990

### Friedman Foundation, Inc.

3534 Pine Lake Ct.  
 Delray Beach, FL 33445  
 Contact: Howard Friedman, Pres.

Established in 1945.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,017,046 (M); expenditures, \$125,334; qualifying distributions, \$75,052; giving activities include \$75,300 for 211 grants (high: \$10,000; low: \$10).

**Fields of interest:** Medical school/education; education; hospitals (general); health care; health associations; skin disorders; skin disorders research; gun control; domestic violence prevention; human services; reproductive rights; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; emergency funds.

**Limitations:** Applications not accepted. Giving primarily in FL, and Westchester County and the greater New York, NY, area. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Howard Friedman,\* Pres.; Jack Friedman,\* V.P.

**Number of staff:** None.

EIN: 135555010

## 991

### The Hershe and Shoshana Friedman Foundation, Inc.

6039 Collins Ave., Apt. 625  
 Miami Beach, FL 33140-2265 (305) 861-0698  
 Contact: Sol Friedman, Pres.

**Donor(s):** Sol Friedman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,316,876 (M); expenditures, \$3,392; qualifying distributions, \$3,392; giving activities include \$3,392 for grants.

**Fields of interest:** Elementary/secondary education; education; hospitals (general); Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Sol Friedman, Pres.; Susan Friedman, V.P.

EIN: 650376133

## 992

### Bernard & Helen Fuller Foundation

5651 Bayview Dr.  
 Fort Lauderdale, FL 33308  
 Contact: Deborah Fuller, Pres.

Established in 1944 in NY.

**Donor(s):** Bernard Fuller, Helen Fuller, Avital Hahn, Deborah Fuller, Steven Hahn, Peter Sloane, June Fuller Sloane.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$303,111 (M); gifts received, \$25,900; expenditures, \$87,932; qualifying distributions, \$86,750; giving activities include \$85,175 for 23 grants (high: \$22,500; low: \$100).

**Fields of interest:** Education; health care; health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY and FL.

**Application information:** Only family-approved gifts are given.

**Officers and Directors:**\* Deborah Fuller, Pres.; Helen Fuller,\* V.P.; June Fuller Sloane, Secy.; Bernard Fuller.

EIN: 116010343

**Selected grants:** The following grants were reported in 1996.

\$22,500 to South Palm Beach County Jewish Federation, Boca Raton, FL.

\$11,500 to American Israel Cultural Foundation, NYC, NY.

\$5,500 to Temple Israel of Great Neck, Great Neck, NY.

\$4,500 to Lilith Publications, NYC, NY.

\$2,500 to Jewish Federation of South Broward, Hollywood, FL.

\$1,800 to United States Holocaust Memorial Museum, DC.

\$1,200 to Jewish Federation of Greater Miami, Miami, FL.

\$1,000 to Jewish National Fund, Fort Lauderdale, FL.

\$1,000 to New Israel Fund, NYC, NY.

\$1,000 to North Shore University Hospital, Manhasset, NY.

## 993

### Harry A. Gampel Charitable Trust ☆

c/o Mitchell F. Green  
 4000 Hollywood Blvd., Ste. 4855  
 Hollywood, FL 33021

Established in 1996 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$112,799 (M); gifts received, \$193,750; expenditures, \$79,300; qualifying distributions, \$79,200; giving activities include \$79,200 for 7 grants (high: \$34,200; low: \$1,000).

**Fields of interest:** Higher education; asthma.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mitchell F. Green.

EIN: 597066963

## 994

### Rhea Gantz Charitable Trust

c/o SunTrust Bank, Miami, N.A.  
 9600 Collins Ave.  
 Bal Harbour, FL 33154  
 Contact: Louis Gantz, Tr.

Established in 1993 in FL.

**Donor(s):** Rhea Gantz.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,041,280 (M); expenditures, \$83,825; qualifying distributions, \$55,000; giving activities include \$55,000 for 1 grant.

**Fields of interest:** Mental health/crisis services; disabled.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Louis Gantz, SunTrust Bank, Miami, N.A.

EIN: 650377352

**Selected grants:** The following grants were reported in 1996.

\$55,000 to Beverly Farm Foundation, Godfrey, IL. For general support.

## 995

### Norton Garfinkle Foundation, Inc.

2800 S. Ocean Blvd.  
 Boca Raton, FL 33432  
 Contact: Norton Garfinkle, Dir.  
 Application address: 133 E. 62nd St., New York, NY 10021

Established in 1989 in FL.

**Donor(s):** Norton Garfinkle.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,010,540 (M); expenditures, \$93,520; qualifying distributions, \$90,358; giving activities include \$90,870 for 16 grants (high: \$15,195; low: \$200).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; secondary school/education; higher education; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Directors:** Norton Garfinkle, Sally Minard Garfinkle, Sidney N. Solomon.

EIN: 650104540

## 996

### Ruth & August Geiger Charity Foundation, Inc.

c/o SunTrust Bank, Miami, N.A.  
 Collins Ave. & 96th St.  
 Bal Harbour, FL 33154

Established about 1954 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,010,774 (M); expenditures, \$101,274; qualifying distributions, \$85,364; giving activities include \$86,000 for 22 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Botanical gardens; human services; children & youth, services; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** D.R. Mead, Jr., Pres.; Robert R. Schneider, Secy.-Treas.

**Trustees:** Michael Battle, Mary C. Hamill. EIN: 596159106

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Fairchild Tropical Garden, Miami, FL.

\$10,000 to YMCA of Greater Miami, Miami, FL.

\$2,500 to Easter Seal Society of Dade County, Miami, FL.

\$2,500 to Lighthouse for the Blind, Miami, FL.

\$2,500 to Miami Childrens Hospital, Miami, FL.

\$2,500 to Salvation Army of Miami, Miami, FL.

For Bed and Bread program.

\$2,000 to Charlee of Dade County, Miami, FL.

\$2,000 to Humane Society of Greater Miami, Miami, FL.

\$1,500 to Goodwill Industries of South Florida, Miami, FL.

\$1,000 to Citizens Crime Watch, Miami, FL.

## 997

**Edith & Michael Gelfand Foundation** ☆

c/o Michael Gelfand

P.O. Box 389

Palm Beach, FL 33480

Established in 1989 in FL.

**Donor(s):** Edith Gelfand, Michael Gelfand.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$804,534 (M); gifts received, \$325,000; expenditures, \$54,645; qualifying distributions, \$54,401; giving activities include \$54,370 for grants.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and, New York City. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Michael Gelfand, M.D., \* Pres.; Edith Gelfand, \* Secy.-Treas.; Richard Gelfand, M.D.

EIN: 521657515

## 998

**Michael Gerrits Foundation, Inc.** ☆

c/o Michael Gerrits

3465 N.W. 2nd Ave.

Miami, FL 33127

Established in 1996.

**Donor(s):** Mike Gerrits.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$8,025 (M); gifts received, \$130,000; expenditures, \$121,975; qualifying distributions, \$112,797; giving activities include \$12,200 for 8 grants (high: \$10,000; low: \$100) and \$100,597 for 11 grants to individuals (high: \$23,369; low: \$1,000).

**Fields of interest:** Heart/circulatory research; religion.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in FL.

**Application information:** Application must be accompanied with an official transcript and a letter of recommendation. Application form not required.

**Deadline(s):** Mar. 31

**Officers:** Michael Gerrits, Pres.; Meredith Broussard, V.P.; Jan S. Neiman, Secy.

EIN: 650637340

## 999

**Goldberg-Rhapsody Foundation, Inc.**

2100 S. Ocean Blvd., Ste. 3055

Palm Beach, FL 33480

Contact: Murray Goldberg, Dir.

Established in 1980 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,618,516 (M); expenditures, \$64,750; qualifying distributions, \$64,750; giving activities include \$64,440 for 23 grants (high: \$15,000; low: \$100).

**Fields of interest:** Museums; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Director:** Murray Goldberg, \* Pres.; Charlotte Goldberg, V.P.

EIN: 133013026

**Selected grants:** The following grants were reported in 1997.

\$15,000 to New York University Medical Center, NYC, NY.

\$10,000 to United States Holocaust Memorial Museum, DC.

\$5,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$5,000 to North Shore University Hospital, Manhasset, NY.

\$2,500 to Scheie Eye Institute, Philadelphia, PA.

\$2,500 to United Jewish Appeal of South Palm Beach County, West Palm Beach, FL.

\$1,500 to McLean School of Maryland, Potomac, MD.

\$1,250 to Long Island Head Injury Association, Melville, NY.

\$1,000 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$1,000 to United States Holocaust Memorial Council, DC.

## 1000

**George & Evelyn Goldbloom Foundation, Inc.**

201 Alhambra Cir., Ste. 514

Coral Gables, FL 33134

Established in 1979 in FL.

**Donor(s):** George Goldbloom, Evelyn Goldbloom.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$661,795 (M); gifts received, \$311,809;

expenditures, \$90,886; qualifying distributions, \$87,805; giving activities include \$87,805 for 16 grants (high: \$30,600; low: \$30).

**Fields of interest:** Education; health care, home services; human services; Jewish federated giving programs; Christian agencies & churches; Jewish agencies & temples; aging.

**Types of support:** Endowment funds.

**Limitations:** Applications not accepted. Giving primarily in the greater Miami, FL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** George Goldbloom, \* Pres.; Marcel Korman, \* V.P.; Evelyn Goldbloom, \* Secy.-Treas.

EIN: 591965603

## 1001

**The Deborah J. and Peter S. Goldman**

**Foundation** ☆

c/o Quarles & Brady

7339 Mahogany Bend Ct.

Boca Raton, FL 33434-5146

Contact: Peter Goldman, Tr.

Established in 1991 in FL.

**Donor(s):** Peter S. Goldman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,125,000 (M); expenditures, \$64,798; qualifying distributions, \$60,260; giving activities include \$62,000 for 24 grants (high: \$12,000; low: \$200).

**Fields of interest:** Education; hospitals (general); human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and PA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Deborah Goldman, Peter S. Goldman. EIN: 656080556

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Greenwood House Home for the Jewish Aged, Ewing, NJ.

\$10,000 to Jewish Federation.

\$10,000 to Southern Ocean County Hospital, Manahawkin, NJ.

\$8,000 to Camden Catholic High School, Camden, NJ. 2 grants: \$4,000 each.

\$3,000 to Anti-Defamation League of B'nai B'rith.

\$2,500 to Jewish Federation of Mercer and Bucks Counties, Trenton, NJ.

\$2,000 to Medical Center at Princeton, Princeton, NJ.

\$2,000 to Sacred Heart School.

\$1,000 to Hospice by the Sea, Boca Raton, FL.

## 1002

**Goldsmith Family Foundation, Inc.** ☆

c/o Bertram Goldsmith, Jr.

66 W. Flagler St.

Miami, FL 33130

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,940,387 (M); expenditures, \$92,249; qualifying distributions, \$78,319; giving activities include \$79,000 for 23 grants.

**Fields of interest:** Elementary/secondary education; zoos/zoological societies; hospitals (general); human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Directors:** Bertram J. Goldsmith, Jr., Susan Goldsmith Shelley.

EIN: 592209182

### 1003

#### A. Phillip Goldsmith & Frieda Goldsmith Foundation ☆

c/o Betty Zeidman  
2780 S. Ocean Blvd., Apt. 802  
Palm Beach, FL 33480

Established in 1996 in FL.

**Donor(s):** A. Phillip Goldsmith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,025,654 (M); gifts received, \$1,047,832; expenditures, \$49,039; qualifying distributions, \$48,650; giving activities include \$48,650 for 2 grants (high: \$45,000; low: \$3,650).

**Purpose and activities:** Foundation does not accept unsolicited applications for funds.

**Fields of interest:** Arts, multipurpose centers/programs; higher education; scholarships/financial aid.

**Limitations:** Giving primarily in FL and NY. **Application information:** Application form not required.

**Officers and Directors:**\* Frieda Goldsmith,\* V.P.; Elyn Radel,\* Secy.-Treas.; Betty Zeidman.  
EIN: 650613640

### 1004

#### Stanley & Pearl Goodman Charitable Foundation, Inc. ☆

c/o Stanley S. Goodman  
1745 S.E. 10th St.  
Fort Lauderdale, FL 33316

Established in 1990 in FL.

**Donor(s):** Stanley S. Goodman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,141,806 (M); gifts received, \$65,500; expenditures, \$29,059; qualifying distributions, \$28,166; giving activities include \$26,805 for grants.

**Fields of interest:** Performing arts centers; arts/cultural programs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers and Directors:**\* Stanley S. Goodman,\* Pres.; Pearl C. Goodman,\* Secy.-Treas.; Arnold L. Goodman, Laurie S. Goodman, Nannette J. Goodman.

EIN: 650231916

### 1005

#### Dr. Moses & Beatrice Goodman Fund ☆ c/o Fiduciary Trust International of the South 100 S.E. 2nd St., Ste. 2300 Miami, FL 33131

Established in 1994 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,643,728 (M); expenditures, \$66,087; qualifying distributions, \$44,736; giving activities include \$41,605 for 7 grants (high: \$9,245; low: \$4,623).

**Fields of interest:** Education; zoos/zoological societies; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustee:** Fiduciary Trust International of the South.

EIN: 656136339

### 1006

#### Harry and Myrtle Goyen Charitable Foundation ☆

c/o Leon Stromire, Dir.  
200 S. Orange Ave., Ste. 2300  
Tampa, FL 32801

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,970,376 (M); gifts received, \$703,527; expenditures, \$174,783; qualifying distributions, \$152,741; giving activities include \$157,000 for 3 grants (high: \$137,000; low: \$10,000).

**Purpose and activities:** "Provides grants to Christian educational and youth organizations located within the central Florida area."

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 3

EIN: 593338187

### 1007

#### Clifford and LaVonne Graese Foundation ☆

5193 Fairway Oaks Dr.  
Windermere, FL 34786  
Contact: LaVonne Graese, Pres.

Established in 1986 in DE.

**Donor(s):** Clifford E. Graese,\* LaVonne B. Graese.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,474,841 (M); gifts received, \$42,350; expenditures, \$71,293; qualifying distributions, \$71,000; giving activities include \$71,000 for grants.

**Fields of interest:** Arts/cultural programs; university; hospitals (specialty); youth, services; federated giving programs; Christian agencies & churches.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in Orlando, FL, Chicago, IL, Charlotte, NC, and Rapid City, SD. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations; unsolicited requests not considered.

**Officers and Directors:**\* LaVonne B. Graese,\* Chair., Pres. and Treas.; Diane M. Graese,\* V.P. and Secy.; Sally Daugherty,\* V.P.

**Number of staff:** None.

EIN: 133388411

### 1008

#### The Graham Foundation

6843 Main St.  
Miami Lakes, FL 33014-4800

Established in 1952 in FL.

**Donor(s):** William A. Graham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$240,426 (M); gifts received, \$34,000; expenditures, \$84,092; qualifying distributions, \$82,917; giving activities include \$82,917 for grants.

**Fields of interest:** Health care; health associations; youth, services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Miami, FL. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustees:** R.L. Rawls, Sandra G. Younts.

EIN: 596133415

### 1009

#### The H. E. Graves Family Foundation, Inc. 1415 S. Federal Hwy. Boynton Beach, FL 33435-6003

Established in 1988 in FL.

**Donor(s):** Harold E. Graves, Jr., Dennis Vlassis, Margot Vlassis, S. Keith Graves, Michelle Graves.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,643,748 (M); expenditures, \$58,649; qualifying distributions, \$55,743; giving activities include \$54,880 for 41 grants (high: \$10,100; low: \$100).

**Fields of interest:** Arts/cultural programs; education; community development; Christian agencies & churches.

**Limitations:** Giving primarily in Palm Beach County, FL, and Summit County, OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Nov. 15

*Final notification:* Dec.

**Officers:** Harold E. Graves, Jr., Pres.; S. Keith Graves, Secy.-Treas.

**Trustees:** Patrick O'Neill, Dennis Vlassis.

EIN: 650101433

### 1010

#### Greenberg Family Foundation, Inc. ☆ 18051 Biscayne Blvd., Ste. 802 Aventura, FL 33160-2507

Established in 1997 in FL.

**Donor(s):** Louis Greenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,532,062 (M); gifts received, \$1,336,265; expenditures, \$111,810; qualifying distributions, \$77,500; giving activities include \$77,500 for 7 grants (high: \$70,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; employment; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mark Greenberg, Pres.; Shirley M. Greenberg, V.P.; Louis Greenberg, Secy.-Treas. EIN: 650745564

### 1011

#### Greene Charitable Trust

(Formerly Richter Charitable Trust)

c/o Harold A. Greene  
56 S.W. Cabana Point  
Stuart, FL 34994

Established in 1989 in FL.

**Donor(s):** Irma Richter.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,027,101 (M); expenditures, \$107,326; qualifying distributions, \$100,792; giving activities include \$100,792 for 26 grants (high: \$56,835; low: \$100).

**Fields of interest:** Human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in FL and OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harold A. Greene, Jeanne C. Greene, Jonathan G. Greene. EIN: 656015274

**Selected grants:** The following grants were reported in 1997.

\$56,835 to Treasure Coast Victory Childrens Home, Saint Lucie, FL.

\$15,000 to United Way of Martin County, Stuart, FL.

\$10,000 to YMCA of Martin County, Stuart, FL. \$3,122 to Tillamook Bay Child Care, Tillamook, OR.

\$2,900 to Childrens Emergency Resources, Stuart, FL.

\$1,500 to American Red Cross, Stuart, FL.

\$1,000 to Cedar Creek Child Care Center, Cedar Creek, OR.

\$1,000 to Gary Pike Foundation, West Kennebunk, ME.

\$1,000 to Lions Club of Tillamook, Tillamook, OR.

\$600 to Saint Jude Childrens Research Hospital.

### 1012

#### Charles Grosberg Foundation ☆

555 S. Federal Hwy., Ste. 250  
Boca Raton, FL 33432-6033  
Contact: Merwin K. Grosberg, Pres.

Established in 1948 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$742,594 (M); gifts received, \$3,000; expenditures, \$87,149; qualifying distributions, \$87,149; giving activities include \$74,138 for 16 grants (high: \$62,338; low: \$100).

**Fields of interest:** Higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in MI and FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Merwin K. Grosberg, Pres.; Doris Grosberg, V.P.; Susan Bloom, Secy.-Treas. EIN: 386088859

**Selected grants:** The following grants were reported in 1996.

\$62,338 to University of Michigan, Ann Arbor, MI.

\$4,500 to American Friends of the Hebrew University, Miami, FL.

\$1,500 to Allied Jewish Campaign.

\$1,000 to Walsh University, North Canton, OH.

\$500 to American Red Magen David for Israel, Miami, FL.

\$500 to Anti-Defamation League of B'nai Brith, Miami, FL.

\$500 to Jewish National Fund, Fort Lauderdale, FL.

\$500 to National Jewish Center for Immigration and Research.

\$500 to Salvation Army of Boca Raton, Boca Raton, FL.

\$250 to P.E.F. Israel Endowment Funds, NYC, NY.

### 1013

#### H.H.S. Foundation, Inc.

510 Harbor Cay Dr.  
Longboat Key, FL 34228 (941) 383-9272  
Contact: Herbert H. Schiff, Pres.

Established in 1981.

**Donor(s):** Herbert H. Schiff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,009,783 (M); gifts received, \$474,541; expenditures, \$195,839; qualifying distributions, \$195,099; giving activities include \$195,099 for 29 grants (high: \$40,000; low: \$100).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Herbert H. Schiff,\* Pres.; Betty T. Schiff,\* V.P.; Sue L. Norris,\* Secy. EIN: 592147543

### 1014

#### Hamilton Bank Foundation, Inc.

c/o First Union National Bank  
3750 N.W. 87th Ave., Ste. 600  
Miami, FL 33178

Contact: William Alexander, Vice-Chair.

Established in 1991 in FL.

**Donor(s):** First Union National Bank

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$56,001 (M); gifts received, \$200,000; expenditures, \$161,560; qualifying distributions, \$161,441; giving activities include \$161,354 for 27 grants (high: \$34,454; low: \$100).

**Fields of interest:** Higher education; peace; international affairs.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Eduardo A. Mansferrer,\* Chair; and C.E.O.; William Alexander,\* Vice-Chair; Santiago J. Rosell, Secy.; Maura Acosta Rojas, Treas.; Antonio Jorge, Ambler H. Moss, Jr., Remedios Diaz Oliver, Eduardo J. Padron. EIN: 650240306

**Selected grants:** The following grants were reported in 1996.

\$34,454 to Florida International University, Miami, FL. For general support.

\$20,000 to Community Partnership for Homeless, Miami, FL. For general support.

\$20,000 to Jose Marti Foundation, Miami, FL. For general support.

\$15,000 to Florida International Bankers Association, Miami, FL. For general support.

\$15,000 to Willy Chirino Foundation, Hialeah, FL. For general support.

\$10,000 to University of Miami, Coral Gables, FL. For general support.

\$5,000 to Barry University, Miami, FL. For general support.

\$5,000 to Miami Symphony Orchestra, Miami, FL. For general support.

\$1,000 to Liga Contra El Cancer, Miami, FL. For general support.

\$500 to Belen Jesuit Preparatory School, Miami, FL. For general support.

### 1015

#### Joseph Hara Charitable Trust

1507 Anchor Ct.  
Orlando, FL 32804-2822  
Contact: Joseph Hara, Tr.

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,497,328 (M); expenditures, \$68,477; qualifying distributions, \$58,855; giving activities include \$58,855 for 39 grants (high: \$25,000; low: \$50).

**Fields of interest:** Museums; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the Orlando, FL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* June and Dec.

**Trustee:** Joseph Hara.

EIN: 366402670

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Top Jewish Foundation, Orlando, FL. For general support.

\$7,450 to Temple Israel, Orlando, FL. For general support.  
 \$5,200 to Jewish Family Services of Greater Orlando, Winter Park, FL. For general support.  
 \$1,850 to March of Dimes Birth Defects Foundation, Orlando, FL. For general support.  
 \$1,500 to National Conference of Christians and Jews, Orlando, FL. For general support.  
 \$1,250 to American Israel Public Affairs Committee, DC. For general support.  
 \$750 to Friends of Santa Claus. For general support.  
 \$600 to United Arts of Central Florida, Orlando, FL. For general support.  
 \$500 to Boys and Girls Clubs of Central Florida, Orlando, FL. For general support.  
 \$500 to CLAL: The National Jewish Center for Learning and Leadership, NYC, NY.

# 1016

**John H. & Lucile Harris Foundation, Inc.**  
 (Formerly Harris Family Charitable Foundation)  
 5150 Tamiami Trail, N., Ste. 502  
 Naples, FL 34103-2822 (941) 430-0570  
 Contact: John H. Harris, Pres.  
 FAX: (941) 430-0573

**Donor(s):** John H. Harris.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,134,151 (M); expenditures, \$91,704; qualifying distributions, \$91,459; giving activities include \$84,375 for 72 grants (high: \$41,000; low: \$10).

**Fields of interest:** Higher education; medical research; recreation; human services.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Officers:** John H. Harris, Pres. and Secy.-Treas.; Lucile H. Harris, V.P.

**EIN:** 592600172

**Selected grants:** The following grants were reported in 1997.

\$41,000 to YMCA of Cape Cod, MA.  
 \$5,000 to Immokalee Child Care Center, Naples, FL.  
 \$2,500 to Grinnell College, Grinnell, IA.  
 \$2,500 to Heritage Foundation.  
 \$2,500 to Junior Achievement of Southwest Florida, Fort Myers, FL.  
 \$1,000 to Foundation Fighting Blindness.  
 \$100 to Cape Cod Hospital Foundation, Hyannis, MA.  
 \$100 to Naples Community Hospital, Naples, FL.  
 \$100 to United Way of Cape Cod, Hyannis, MA.  
 \$100 to United Way of Collier County, Naples, FL.

# 1017

**Hart Foundation, Inc.**  
 100 N. Starcrest Dr.  
 Clearwater, FL 34625

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, Nancy Hart.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,425,662 (M); expenditures, \$74,249; qualifying distributions, \$62,629; giving activities include \$64,100 for 10 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; hospitals (general); general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Nancy Hart, Pres.; C. Edgar Hart, V.P.; Les Smout, Secy.-Treas.

**EIN:** 592947260

**Selected grants:** The following grants were reported in 1997.

\$25,000 to PAC Foundation, Clearwater, FL. For unrestricted support.  
 \$18,000 to Berkeley Preparatory School, Tampa, FL. For unrestricted support.  
 \$6,000 to Morton F. Plant Hospital Foundation, Clearwater, FL. For unrestricted support.  
 \$5,000 to Seminole Boosters, Tallahassee, FL. For unrestricted support.  
 \$2,800 to Religious Community Services, Clearwater, FL. For unrestricted support.  
 \$2,500 to First United Methodist Church, Clearwater, FL. For unrestricted support.  
 \$1,800 to Clearwater Free Clinic, Clearwater, FL. For unrestricted support.  
 \$1,000 to Eckerd Family Youth Alternatives, Clearwater, FL. For unrestricted support.  
 \$1,000 to Morton Plant Mease Health Care Foundation, Clearwater, FL. For unrestricted support.  
 \$1,000 to UPARC, Clearwater, FL. For unrestricted support.

# 1018

**Hay Foundation, Inc. ☆**  
 1688 Meridian Ave., No. 414  
 Miami Beach, FL 33139

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$304,042 (M); expenditures, \$61,852; qualifying distributions, \$61,852; giving activities include \$61,852 for 5 grants (high: \$60,000; low: \$100).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Officer:** Eliahu Ben-Shmuel, Pres.

**Trustees:** Abram Ben-Shmuel, Izac Ben-Shmuel.

**EIN:** 050301776

# 1019

**HCL Foundation ☆**  
 c/o Liechtung  
 5500 Collins Ave., Ste. 302  
 Miami, FL 33140

Established in 1996.

**Donor(s):** Charlotte Liechtung, Herbert Liechtung.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$382,387 (M); expenditures, \$106,803; qualifying distributions, \$106,140; giving activities include \$106,140 for 41 grants (high: \$55,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; theological school/education; medical care, in-patient care; cancer; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charlotte Liechtung, Herbert Liechtung.  
 **EIN:** 656208724

# 1020

**Heller Brothers Foundation, Inc.**  
 P.O. Box 770249  
 Winter Garden, FL 34777-0249  
 (407) 656-2124  
 Contact: Harry Heller Falk, Secy.

Established in 1952 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,132,274 (M); expenditures, \$119,499; qualifying distributions, \$116,344; giving activities include \$117,189 for 25 grants (high: \$30,000; low: \$225).

**Fields of interest:** Education; hospitals (general); health associations; cancer; cancer research; youth development; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL and New York, NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:** Barbara Freitag,\* Pres.; Harvey Heller,\* V.P.; Harry Heller Falk,\* Secy.; James Heller.

**Number of staff:** None.

**EIN:** 135108261

**Selected grants:** The following grants were reported in 1997.

\$30,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.  
 \$15,000 to Lenox Hill Hospital, NYC, NY.  
 \$14,000 to Jewish Federation of Greater Orlando, Orlando, FL.  
 \$12,500 to Skin Cancer Foundation, NYC, NY.  
 \$10,000 to New York University Medical Center, NYC, NY.  
 \$5,000 to American Cancer Society.  
 \$5,000 to Beth Israel Hospital.  
 \$5,000 to Jewish Federation of Greater Miami, Miami, FL.  
 \$2,600 to Park Avenue Synagogue, NYC, NY.  
 \$2,500 to Hope and Help Center, Winter Park, FL.

# 1021

**Edward L. & Ruth S. Hennessy Foundation**  
 500 Island Dr.  
 Palm Beach, FL 33480 (973) 455-4811  
 Contact: Edward L. Hennessy, Jr., Pres.  
 FAX: (973) 455-5929

**Donor(s):** Edward L. Hennessy, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$500,000 (M); gifts received, \$70,000; expenditures, \$129,500; qualifying distributions, \$129,500; giving activities include \$129,500 for



11 grants (high: \$12,500; low: \$1,000; average: \$2,000—\$30,000).

**Fields of interest:** Museums; performing arts; higher education; dental school/education; medical school/education; nursing school/education; domestic violence prevention; federated giving programs; African Americans; Latinos; women; economically disadvantaged; general charitable giving.

**Types of support:** Continuing support: annual campaigns; capital campaigns; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in FL and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Feb. 15

**Officers and Trustees:**\* Edward L. Hennessy, Jr.,\* Pres.; Michael E. Hennessy,\* V.P.; Elizabeth R. Hennessy,\* Secy.; Ruth S. Hennessy,\* Treas.; Kathy Hennessy.

**Number of staff:** None.

**EIN:** 223140476

## 1022

### Henry Foundation

450 Royal Palm Way, Ste. 502  
Palm Beach, FL 33480

Established in 1977 in IL.

**Donor(s):** Heather C. Henry, Patrick Henry.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,336,840 (M); expenditures, \$76,293; qualifying distributions, \$64,368; giving activities include \$66,000 for 7 grants (high: \$15,000; low: \$2,500).

**Fields of interest:** Elementary/secondary education; higher education; medical care, rehabilitation; medical research; Christian agencies & churches.

**Types of support:** Endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the eastern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Heather C. Henry, Patrick Henry.

**Number of staff:** None.

**EIN:** 362952883

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Saint Edwards Catholic Church, Palm Beach, FL. For restoration fund.

\$10,000 to Community Foundation for Palm Beach and Martin Counties, West Palm Beach, FL. For scholarships.

\$10,000 to Rush-Presbyterian-Saint Lukes Medical Center, Chicago, IL. For multiple sclerosis research.

\$5,000 to Loyola University of Chicago, Chicago, IL. For endowment.

\$5,000 to Rehabilitation Center for Children and Adults, Palm Beach, FL. For unrestricted support.

\$2,500 to Hanley-Hazelden Center at Saint Marys, West Palm Beach, FL. For unrestricted support.

\$2,500 to Portsmouth Abbey School, Portsmouth, RI. For unrestricted support.

## 1023

### Susan L. Hollenbeck Charitable Trust

777 E. Atlantic Ave., Ste. 317  
Delray Beach, FL 33483-5352 (561) 278-3781  
**Contact:** Susan L. Lloyd, Tr.

Established in 1991 in MO.

**Donor(s):** Susan L. Lloyd.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,235,160 (M); expenditures, \$5,328; qualifying distributions, \$0.

**Fields of interest:** Arts/cultural programs; natural resource conservation & protection; animal welfare; health care; human services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in St. Louis, MO.

No grants to individuals.

**Application information:** No grants paid in fiscal year 1997. Application form required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Susan L. Lloyd.

**EIN:** 133630830

## 1024

### The Arlene Utz Hollinger Foundation, Inc.

325 Villa Dr., S.  
Atlantis, FL 33462

Established in 1992 in FL.

**Donor(s):** Arlene U. Hollinger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,699,384 (M); expenditures, \$90,092; qualifying distributions, \$76,696; giving activities include \$78,000 for 24 grants (high: \$8,000; low: \$800).

**Fields of interest:** Arts/cultural programs; education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Hanover, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Arlene U. Hollinger,\* Pres.; Andrea Rice,\* V.P.; Suzanne Sullivan,\* V.P.; Michael W. Rice,\* Secy.-Treas.; Estelle B. King, Gary L. Laabs.

**EIN:** 650386804

**Selected grants:** The following grants were reported in 1996.

\$8,000 to Home Safe of Palm Beach County, West Palm Beach, FL. For general support.

\$6,000 to Palm Beach Opera, Palm Beach, FL. 2 grants: \$3,000 each (For general support).

\$5,000 to Cafe Joshua, West Palm Beach, FL. For general support.

\$5,000 to Hood College, Frederick, MD. For general support.

\$5,000 to Palm Beach Habilitation Center, West Palm Beach, FL. For general support.

\$5,000 to Planned Parenthood. For general support.

\$3,000 to Daily Bread Food Bank, West Palm Beach, FL. For general support.

\$3,000 to Hanover Public Library, Hanover, PA. For Perpetual Fund.

\$2,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL. For general support.

## 1025

### The Caswell F. Holloway, Jr. and Marie B. Holloway Foundation ☆

18465 S.E. Village Cir.  
Tequesta, FL 33469

Established in 1996 in FL.

**Donor(s):** Caswell F. Holloway, Jr., Marie B. Holloway.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$270,596 (M); gifts received, \$246,000; expenditures, \$99,768; qualifying distributions, \$99,589; giving activities include \$64,000 for grants.

**Fields of interest:** Higher education; medical care, in-patient care; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Caswell F. Holloway, Jr., Marie B. Holloway.

**EIN:** 650717395

## 1026

### Lois Holt Foundation of Central Florida, Inc. ☆

218 Jackson St.  
Maitland, FL 32751-5570 (407) 841-6938  
**Contact:** John P. Stilwell II, Admin.

Established in 1992 in FL.

**Donor(s):** Lois Holt.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,066,313 (M); expenditures, \$64,177; qualifying distributions, \$39,868; giving activities include \$16,425 for 16 grants (high: \$5,000; low: \$100) and \$16,100 for 15 grants to individuals (high: \$2,000; low: \$100).

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in FL.

**Application information:**

**Initial approach:** Telephone for application packet

**Deadline(s):** None

**Officers and Directors:**\* Edward Hofma,\* Pres.; Herbert Sunshine,\* V.P.; Steve Morrison,\* Secy.; Mary Stilwell,\* Treas.; John P. Stilwell II,\* Admin.; Lois Holt, Bonny Morrison Hunt.

**EIN:** 593143622

## 1027

### Hope Foundation

2375 Tamiami Trail, N., Ste. 308  
Naples, FL 34103  
**Contact:** Philip M. Francoeur, Jr., Tr.

Established around 1969.

**Donor(s):** Philip M. Francoeur, Sr.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,779,264 (M); expenditures, \$99,698; qualifying distributions, \$98,384; giving activities include \$87,304 for 35 grants (high: \$12,999; low: \$100).

**Fields of interest:** Higher education; natural resource conservation & protection; health care; mental health; association; human services.  
**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds; scholarship funds.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Philip M. Francoeur, Jr.

**Number of staff:** None.

**EIN:** 066088319

## 1028

### International Medical Foundation, Inc.

1623 Collins Ave., Apt. 1014

Miami Beach, FL 33139-3144 (305) 534-3904

**Contact:** Dr. J. Zubero, Pres.

**Additional address:** c/o J. Zubero, Treas., 960 Portal Fernandez Concha, Dpt. 513, Santiago, Chile

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,232,000 (M); expenditures, \$96,493; qualifying distributions, \$92,879; giving activities include \$69,568 for 9 grants (high: \$8,500; low: \$3,568) and \$69,000 for foundation-administered programs.

**Purpose and activities:** Provides funds for surgical medical care for the poor in Peru, in cooperation with the U.S. Navy; support also for youth, museums, and other general charitable giving.

**Fields of interest:** Biomedicine; medical research; international relief.

**International interests:** Peru.

**Types of support:** General/operating support; in-kind gifts.

**Limitations:** Giving primarily in Peru.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Jose L. Zubero, M.D., Pres.; David Zubero, V.P.; Martin Zubero, Secy.; Julia Zubero, Treas.

**EIN:** 596178296

## 1029

### Jacarlene Foundation, Inc. ☆

c/o SunTrust Bank of Tampa Bay, N.A.

P.O. Box 1498

Tampa, FL 33601-1498

**Contact:** John J. Howley, Secy.-Treas.

Established in 1987 in FL.

**Donor(s):** Jacqueline Preis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,838,561 (M); gifts received, \$16,088; expenditures, \$106,311; qualifying distributions, \$94,326; giving activities include \$96,237 for grants.

**Fields of interest:** Museums (science & technology); education; health associations; aging.

**Types of support:** Equipment; research; matching funds.

**Limitations:** Giving limited to FL. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Write to request application forms

*Copies of proposal:* 3

*Deadline(s):* None

*Board meeting date(s):* Varies 3 per year

*Final notification:* Within 30 days of Trustee meeting

**Officers and Director:** Jacqueline Preis, Pres.;

Aleen Steinberg,\* V.P.; John J. Howley,

Secy.-Treas.

**EIN:** 581762618

## 1030

### Wendell N. Jarrard Foundation

P.O. Drawer 2093

De Land, FL 32721-2093

Established in 1990 in FL.

**Donor(s):** Wendell N. Jarrard Family Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,117,871 (M); expenditures, \$79,047; qualifying distributions, \$55,479; giving activities include \$56,450 for 27 grants (high: \$13,000; low: \$1,000).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Catherine J. Coggins, Marie Dawson, Emily P. Jarrard, Michael P. Jarrard, Wendell N. Jarrard, Jr., Joseph J. Master, Linda J. McNeil.

**EIN:** 592919973

## 1031

### Jehovah Jireh, Inc.

6038 Topsail Rd.

Lady Lake, FL 32159-5900

**Contact:** Larry Deason, Dir.

Established in 1978 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,662,669 (M); gifts received, \$325,000; expenditures, \$248,538; qualifying distributions, \$226,583; giving activities include \$127,023 for grants (high: \$54,000).

**Fields of interest:** Christian agencies & churches; Protestant agencies & churches.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Director:** Larry Deason.

**EIN:** 222239206

**Selected grants:** The following grants were reported in 1997.

\$54,000 to Church of Christ, Martinez, CA.

\$38,333 to Church of Christ, NYC, NY.

\$15,000 to Burlington Church of God.

\$9,690 to South Pacific Bible College.

## 1032

### The Brady S. Johnston Perpetual Charitable Trust

P.O. Box 2578

Jacksonville, FL 32203-2578

Established around 1995.

**Donor(s):** Brady S. Johnston. ☆

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,383,791 (M); gifts received, \$49,001; expenditures, \$85,025; qualifying distributions, \$84,149; giving activities include \$68,484 for 4 grants (high: \$49,337; low: \$1,000).

**Fields of interest:** Elementary/secondary education; health care; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Samuel H. Hall, Mary Jo Johnston, David S. Pratt, Emmalee Johnston Skaggs, W. Raleigh Thompson, First Guaranty Bank & Trust Co.

**EIN:** 597038385

**Selected grants:** The following grants were reported in 1996.

\$49,337 to Baptist Health System Foundation, Jacksonville, FL.

\$11,299 to Bolles School, Jacksonville, FL.

\$6,848 to Hendricks Avenue Baptist Church, Jacksonville, FL.

\$1,000 to University of North Florida, College of Business Administration, Jacksonville, FL.

## 1033

### Evalyn Sadlier Jones Foundation ☆

c/o Northern Trust Bank of Florida, N.A.

700 Brickell Ave.

Miami, FL 33131

Established in 1994 in FL.

**Donor(s):** Evalyn M. Jones Irrevocable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,568,663 (M); gifts received, \$29,705; expenditures, \$119,396; qualifying distributions, \$110,647; giving activities include \$108,701 for 13 grants (high: \$20,000; low: \$3,500).

**Fields of interest:** Epilepsy; food banks; YM/YWCAs & YM/YWHAs; community development, women's clubs.

**Limitations:** Applications not accepted. Giving limited to Sarasota, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Northern Trust Bank of Florida, N.A.

**EIN:** 656156449

## 1034

### The Joshua Foundation, Inc.

P.O. Box 1893

Goldenrod, FL 32733-1893

Established in 1991 in FL as a partial successor to the Duda Foundation.

**Donor(s):** Michael J. Duda, Sandra Duda.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$136,006 (M); gifts received, \$147,793; expenditures, \$102,698; qualifying distributions,

\$102,441; giving activities include \$76,141 for 9 grants (high: \$25,336; low: \$500) and \$26,300 for 3 grants to individuals (high: \$20,000; low: \$300).

**Fields of interest:** Protestant agencies & churches.

**International interests:** Ghana; New Zealand.

**Limitations:** Giving primarily in the U.S., Ghana, and New Zealand.

**Officers and Trustees:** David Kloha, \* Pres.; Luther Duda, \* Exec. V.P.; Andrew L. Duda, Jr., \* Secy.; Michael J. Duda, \* Treas.; Melanie Duda, Patricia Duda, Sandra Duda, Anne Hmrcir, Bruce Hmrcir, Elizabeth Kloha, Dorothy Wise, William Wise.

EIN: 593076339

### 1035

#### Shelden Jospey Foundation ☆

417 S. Harbor Dr.  
North Key Largo, FL 33037

Established in 1974.

**Donor(s):** Dollie Jospey, Shelden Jospey.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$217,802 (M); expenditures, \$62,186; qualifying distributions, \$60,883; giving activities include \$55,250 for grants.

**Fields of interest:** Hospitals (general); foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in FL and MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Shelden Jospey, Pres. and Treas.; Dollie Jospey, Secy.

EIN: 366058172

### 1036

#### KAJAK, Inc. ☆

100 N. Starcrest Dr.  
Clearwater, FL 34625-3224

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, Kathleen Short.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,078,064 (M); gifts received, \$101,000; expenditures, \$47,582; qualifying distributions, \$44,065; giving activities include \$44,900 for grants.

**Fields of interest:** Education, fund raising; medicine/medical care, fund raising; residential/custodial care.

**Limitations:** Applications not accepted. Giving primarily in Tampa, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Kathleen Short, Pres.; John P. Short, Jr., V.P.; Les Smout, Secy.-Treas.

**Director:** Jennifer S. Poole.

EIN: 650118628

### 1037

#### Maurice N. Katz Family Foundation ☆

3100 S. Ocean Blvd., No. P7055  
Palm Beach, FL 33480

**Donor(s):** Maurice N. Katz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,104,649 (M); gifts received, \$107,654; expenditures, \$41,989; qualifying distributions, \$40,800; giving activities include \$40,800 for 15 grants (high: \$8,000; low: \$450).

**Fields of interest:** Museums; higher education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Constance Katz Golber, Lynn F. Katz, Maurice N. Katz.

EIN: 046132436

### 1038

#### John P. Kavooras Charitable Trust ☆

2601 N. Ocean Blvd., Rm. A  
Gulf Stream, FL 33483

Established in 1996.

**Donor(s):** John P. Kavooras.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,127,237 (M); gifts received, \$214,365; expenditures, \$35,489; qualifying distributions, \$26,100; giving activities include \$26,100 for grants.

**Fields of interest:** Higher education; federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John P. Kavooras, William J. Manikas.

EIN: 656195165

### 1039

#### Kearns Family Foundation, Inc.

2540 Del Lago Dr.  
Fort Lauderdale, FL 33316-2304

Established in 1988 in FL.

**Donor(s):** Richard O. Kearns.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,461,650 (M); gifts received, \$177,750; expenditures, \$81,267; qualifying distributions, \$72,282; giving activities include \$70,500 for 13 grants (high: \$25,000; low: \$500).

**Fields of interest:** Education; Salvation Army; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Nancy Ann Albury, Richard O. Kearns, Thomas M. Kearns, Virginia A. Kearns.

EIN: 650078715

**Selected Grants:** The following grants were reported in 1997.

\$25,000 to First Presbyterian Church.

\$16,000 to United Way of Broward County, Fort Lauderdale, FL.

\$10,000 to American Cancer Society, Fort Lauderdale, FL.

\$4,000 to AMG International, Chattanooga, TN.

\$4,000 to Salvation Army of Broward County, Fort Lauderdale, FL.

\$3,000 to Insight for the Blind, Fort Lauderdale, FL.

\$3,000 to Pine Crest School, Fort Lauderdale, FL.

\$2,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,000 to Search and Rescue Charitable Foundation, Fort Lauderdale, FL.

\$1,000 to United States Merchant Marine Academy Foundation, Kings Point, NY.

### 1040

#### Kelly Foundation, Inc.

801 E. Sugarland Hwy.  
Clewiston, FL 33440-2621 (941) 983-8177  
Contact: Robert W. Kelly, Pres.

Established in 1956 in FL.

**Donor(s):** Kelly Tractor Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,615,539 (M); gifts received, \$2,350; expenditures, \$133,014; qualifying distributions, \$129,128; giving activities include \$78,600 for 50 grants (high: \$8,400; low: \$100) and \$49,947 for 58 grants to individuals (high: \$1,800; low: \$250).

**Fields of interest:** Higher education; hospitals (general); Protestant agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in FL.

**Application information:** Application forms provided for scholarships to individuals; grants to organizations generally pre-selected. Application form required.

**Deadlines:** None for scholarships

**Officers:** Robert W. Kelly, Pres.; Loyd G. Kelly, V.P.; Alden M. Wyse, Secy.-Treas.

**Directors:** Eileen I. Kelly, Loyd Patrick Kelly, Marjorie H. Kelly, Nicholas D. Kelly, Evelyn Shelley.

EIN: 596153269

### 1041

#### Francis Nathaniel and Kathryn Padgett Kennedy Foundation

271 Johns Island Dr.  
Vero Beach, FL 32963-3238  
Contact: Dr. Don Johnson, Admin. Asst.

Established in 1973 in SC.

**Donor(s):** Kathryn Padgett Kennedy,† Francis Nathaniel Kennedy,†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,375,780 (M); gifts received, \$350; expenditures, \$92,188; qualifying distributions, \$81,841; giving activities include \$45,500 for 8 grants (high: \$15,000; low: \$2,250; average: \$300–\$14,000) and \$32,750 for 41 grants to individuals (high: \$1,000; low: \$375; average: \$300–\$1,000).

**Purpose and activities:** Grants largely for higher education and missionary programs; scholarships to young men and women primarily in the Piedmont section of SC studying at an accredited college for ministry in Southern Baptist churches and for foreign mission work or Christian education in their local church; support also for youth agencies and a church.

**Fields of interest:** Higher education; theological school/education; education; human services;

children & youth, services; hospices; aging, centers & services; international economic development; Protestant federated giving programs; Christian agencies & churches; Protestant agencies & churches; religion; aging.  
**Types of support:** Continuing support; annual campaigns; scholarship funds; scholarships—too individuals.

**Limitations:** Giving primarily in Laurens County and the upper Piedmont sections of SC. No grants for capital needs; no loans.

**Publications:** Informational brochure (including application guidelines), application guidelines.  
**Application information:** Application form required for scholarships for ministry students, available upon written request.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Mar. 15 for scholarships

*Board meeting date(s):* Oct., June, and as required

*Final notification:* Prior to July 10

**Trustees:** John P. Faris, Chair.; James E. Bryan, Jr., L. Leon Patterson, John C. Sharp, Sam M. Smith.  
**Number of staff:** 1 part-time professional.  
**EIN:** 237347655

## 1042

### Lela & Jesse King Scholarship Foundation, Inc.

c/o Jesse King  
 5200 Seminole Blvd., Ste. J  
 St. Petersburg, FL 33708

Established in 1990 in FL.

**Donor(s):** Jesse King, Lela King.

**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$42,406 (M); expenditures, \$55,448; qualifying distributions, \$55,161; giving activities include \$54,060 for 5 grants to individuals (high: \$11,440; low: \$8,690).

**Purpose and activities:** The foundation awards scholarships to graduates of Seminole High School for attendance at one of the following colleges in North Carolina: Lees-McRae, Warren Wilson, Lenoir-Rhyne, or St. Andrews Presbyterian.

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving limited to residents of Pinellas County, FL.

**Application information:** Unsolicited requests for funds not considered.

**Directors:** James W. Denhardt, Jesse King, Lela King.

**EIN:** 593014520

## 1043

### Kenneth K. King Trust ☆

c/o NationsBank, N.A.  
 P.O. Box 1469  
 Tampa, FL 33061-1469

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,143,004 (M); expenditures, \$29,907; qualifying distributions, \$19,694; giving activities include \$16,414 for 3 grants (high: \$5,472; low: \$5,471).

**Fields of interest:** Cancer; heart/circulatory disease; Salvation Army.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NationsBank, N.A.

**EIN:** 656108058

## 1044

### The Thomas M. & Irene B. Kirbo Charitable Foundation

112 W. Adams St., Ste. 1111  
 Jacksonville, FL 32202-3830  
 Contact: R. Murray Jenks, Tr.

Established in 1980 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,742,665 (M); expenditures, \$77,190; qualifying distributions, \$72,500; giving activities include \$72,500 for grants.

**Fields of interest:** Higher education; human services; federated giving programs; Protestant agencies & churches.

**Limitations:** Giving primarily in Jacksonville, FL.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustees:** R. Murray Jenks, \* Mgr.; John T. Jenks, Bruce W. Kirbo, Linder Smith, Jr.  
**EIN:** 596197946

## 1045

### Irene B. Kirbo Memorial Scholarship Fund ☆

c/o Barnett Bank, N.A.  
 P.O. Box 40200  
 Jacksonville, FL 32203-0200

Established around 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,137,876 (M); expenditures, \$58,648; qualifying distributions, \$50,956; giving activities include \$44,500 for 6 grants (high: \$9,000; low: \$6,500).

**Fields of interest:** Higher education; college (community/junior); university.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Barnett Banks Trust Co., N.A.

**EIN:** 596472588

## 1046

### The Klinghoffer Foundation ☆

c/o ZCC  
 1620 W. Oakland Pk. Blvd., Ste. 202  
 Fort Lauderdale, FL 33311

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$19,730 (M); expenditures, \$64,793; qualifying distributions, \$63,440; giving activities include \$61,800 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving limited to NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Edith Klinghoffer, Harry Klinghoffer, James Klinghoffer, Craig H. Mally.

**EIN:** 650605144

## 1047

### Evelyn Timm Koenig Foundation

c/o First Union National Bank of Florida, Trust Dept.  
 P.O. Box 9333  
 Bradenton, FL 34206  
 Contact: Sondra E. Harpley, Trust Admin., First Union National Bank of Florida

Established in 1989 in FL.

**Donor(s):** Evelyn T. Koenig, Evelyn T. Koenig Trust, Paul Koenig Marital Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,968,032 (M); expenditures, \$83,316; qualifying distributions, \$63,019; giving activities include \$60,480 for 4 grants of \$15,120 each.

**Fields of interest:** Higher education; children & youth, services; family services.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** First Union National Bank of Florida.  
**EIN:** 650128096

## 1048

### The Thomas Kramer Foundation, Inc. ☆

1 Southpointe Dr.  
 Miami Beach, FL 33139

Established in 1992 in FL.

**Donor(s):** Thomas Kramer.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$183,424 (M); expenditures, \$79,118; qualifying distributions, \$75,422; giving activities include \$75,422 for 15 grants (high: \$30,472; low: \$40).

**Fields of interest:** Orchestra (symphony); zoos/zoological societies; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Thomas Kramer, Heinrich Von Hanau, Margaret Nee.  
**EIN:** 650375544

## 1049

### The William A. Krueger Charitable Trust

P.O. Box 14098  
 Fort Lauderdale, FL 33302 (954) 537-5359  
 Contact: James I. Ridley, Tr.

Established in 1985 in FL.

**Donor(s):** William A. Krueger.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,221,043 (M); expenditures, \$44,412;

qualifying distributions, \$19,661; giving activities include \$20,000 for 2 grants of \$10,000 each.

**Fields of interest:** Elementary/secondary education; human services.

**Limitations:** Applications not accepted. Giving primarily in Fort Lauderdale, FL, and NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Evelyn J. Krueger, William A. Krueger, James I. Ridley.  
EIN: 596872412

### 1050

#### The Lambein Foundation ☆

4601 Gulf Shore Blvd. N.  
Naples, FL 34103 (941) 261-3084  
Contact: Carl J. Lambein, Sr., Mgr.

Established in 1977.

**Donor(s):** Carl J. Lambein, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$421,632 (M); expenditures, \$66,308; qualifying distributions, \$63,125; giving activities include \$63,125 for 40 grants (high: \$19,125; low: \$50).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); Salvation Army; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustee:**\* Carl J. Lambein, Sr.,\* Mgr.  
EIN: 591819657

### 1051

#### Landmark Vineyards Foundation, Inc. ☆

c/o Wilomar Corp.  
900 S. U.S. Hwy. 1, Ste. 205  
Jupiter, FL 33477-6469

Established in 1991 in FL.

**Donor(s):** Damaris D.W. Ethridge.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,099,451 (M); gifts received, \$476; expenditures, \$186,231; qualifying distributions, \$182,738; giving activities include \$182,738 for 25 grants (high: \$100,601; low: \$50).

**Fields of interest:** Education; hospitals (general); federated giving programs; Protestant agencies & churches; religion; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in DE and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Damaris D.W. Ethridge,\* Pres.; William Ethridge,\* Secy.-Treas.  
EIN: 133604188

### 1052

#### Largay Foundation, Inc. ☆

4627 Ponce De Leon Blvd.  
Coral Gables, FL 33146 (305) 656-7229

Established in 1997 in FL.

**Donor(s):** Charles E. Largay.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,035,349 (M); gifts received, \$204,163; expenditures, \$2,248; qualifying distributions, \$475.

**Application information:** First year of operation, 1997; no grants paid.

*Initial approach:* Written statement of purpose, including background information

*Deadline(s):* None

**Officers and Directors:** Charles E. Largay, Pres.; Charles E. Largay, Jr., V.P. and Secy.; Steven C. Wiltmer, Treas.  
EIN: 650734278

### 1053

#### Rosemary and Ted Lassiter Foundation, Inc.

100 N. Starcrest Dr.  
Clearwater, FL 34625

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, Rosemary Lassiter.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,023,238 (M); expenditures, \$51,199; qualifying distributions, \$50,167; giving activities include \$50,500 for 12 grants (high: \$12,000; low: \$500).

**Fields of interest:** Elementary/secondary education; human services; Salvation Army.

**Limitations:** Applications not accepted. Giving primarily in DE and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Rosemary Lassiter, Pres.; Ted Lassiter, V.P.; Les Smout, Secy.-Treas.

EIN: 650118648

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Little Sisters of the Poor, Newark, DE. For unrestricted support.

\$10,000 to Salesianum School, Wilmington, DE. For unrestricted support.

\$8,000 to Salvation Army of Wilmington, Wilmington, DE. For unrestricted support.

\$5,000 to Sunday Breakfast Mission,

Wilmington, DE. For unrestricted support.

\$3,000 to Greenpeace Fund, DC. For

unrestricted support.

\$3,000 to Home of Divine Providence-Bayard House, Wilmington, DE. For unrestricted support.

\$3,000 to Limen House, Wilmington, DE. For

unrestricted support.

\$2,000 to African Wildlife Foundation, DC. For

unrestricted support.

\$1,000 to Eckerd Family Youth Alternatives, Clearwater, FL. For unrestricted support.

\$500 to Ursuline Academy, Wilmington, DE. For

unrestricted support.

### 1054

#### Leader Foundation, Inc. ☆

390 N. Orange Ave., Ste. 2600  
Orlando, FL 32801

Established in 1994 in FL.

**Donor(s):** Dixie Fraley, Robert Fraley, Leader Enterprises, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$48,714 (M); gifts received, \$79,265; expenditures, \$52,389; qualifying distributions, \$51,629; giving activities include \$51,635 for 3 grants (high: \$42,000; low: \$635).

**Fields of interest:** Christian agencies & churches. **Limitations:** Applications not accepted. Giving primarily in Orlando, FL, and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert E. Fraley, Pres.; Dixie Fraley, V.P. and Treas.

**Directors:** Michael F. Braun, Howard L. Dayton, Gregory D. Hyde, Paul V. Kraus, Donald R. Meredith, Neil J. Sellers.  
EIN: 593254616

### 1055

#### Mildred S. Lee Charitable Foundation ☆

2 N. Breakers Row S., No. 32  
Palm Beach, FL 33480-4040  
Contact: Mildred S. Lee, Tr.

Established in 1985 in MA.

**Donor(s):** Mildred S. Lee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$507,817 (M); gifts received, \$75,000; expenditures, \$141,518; qualifying distributions, \$137,574; giving activities include \$136,810 for 81 grants (high: \$10,000; low: \$25).

**Fields of interest:** General charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Herbert Lee, Mildred S. Lee.

EIN: 061141211

### 1056

#### The Lee Foundation

P.O. Box 2113  
Orlando, FL 32802 (407) 857-2835  
Contact: Richard T. Lee, Tr.

Established about 1974.

**Donor(s):** Elizabeth M. Lee, T.G. Lee.\*

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,354,496 (M); expenditures, \$80,897; qualifying distributions, \$70,860; giving activities include \$70,860 for 65 grants (high: \$10,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in Orlando, FL. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Jan. 31

**Trustees:** Elizabeth M. Lee, Kathleen S. Lee, Richard T. Lee.

EIN: 596148803

**Selected grants:** The following grants were reported in 1996.

\$10,000 to W F M E Channel 24, Orlando, FL.  
\$5,000 to Michele Puppets, Orlando, FL.  
\$4,500 to Good News Missions, Orlando, FL.  
\$3,000 to Alzheimer Resource Center, Orlando, FL.  
\$3,000 to Intervarsity Christian Fellowship, Madison, WI.  
\$2,200 to University of Texas M.D. Anderson Cancer Center, Houston, TX.  
\$2,100 to Junior Achievement of Central Florida, Orlando, FL.  
\$2,000 to Christian Service Center for Central Florida, Orlando, FL.  
\$2,000 to Orlando Day Nursery Association, Orlando, FL.  
\$1,800 to Campus Crusade for Christ International, Orlando, FL.

#### 1057

**Leidesdorf Foundation** ☆  
c/o Nicole Leidesdorf  
710 Executive Dr., Ste. 828  
West Palm Beach, FL 33401

Established in 1983 in FL.  
**Donor(s):** Nicole Leidesdorf.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$998,384 (M); expenditures, \$76,769; qualifying distributions, \$67,293; giving activities include \$67,892 for 4 grants (high: \$60,000; low: \$750).  
**Fields of interest:** Arts/cultural programs; law school/education; hospitals (general); medical research.  
**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Directors:** Edmond H. Leidesdorf, Tova D. Leidesdorf.  
**EIN:** 592296921

#### 1058

**The Lennar Foundation, Inc.**  
c/o Lennar Corporation  
700 N.W. 107th Ave.  
Miami, FL 33172  
Contact: Allan J. Pekor, V.P.

Established in 1989 in FL; funded in fiscal 1990.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 11/30/95): Assets, \$1,736,291 (M); gifts received, \$691,260; expenditures, \$137,489; qualifying distributions, \$134,991; giving activities include \$134,991 for 8 grants (high: \$88,500; low: \$1,000).  
**Fields of interest:** Zoos/zoological societies; youth, services; federated giving programs.  
**Limitations:** Giving primarily in Miami, FL. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officers and Trustees:** Leonard Miller, \* Pres.; Robert B. Cole, \* V.P. and Secy.; Allan J. Pekor, \* V.P. and Treas.  
**EIN:** 650171539

#### 1059

**Leoffler Trust**  
(Formerly Severine G. and Grace H. Leoffler Trust)  
390 N. Federal Hwy., Ste. 405  
Deerfield Beach, FL 33441

Established in 1985.  
**Donor(s):** Grace H. Leoffler, Severine G. Leoffler, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/96): Assets, \$443,700 (M); gifts received, \$90,000; expenditures, \$71,055; qualifying distributions, \$69,603; giving activities include \$69,800 for 8 grants (high: \$50,000; low: \$500).  
**Fields of interest:** Correctional facilities; hospices; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in FL, and the metropolitan Washington, DC, area, including the surrounding areas of MD and VA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Gloria L. Finagin, William B. Finagin, Grace H. Leoffler, Severine G. Leoffler, Jr., Severine G. Leoffler III.  
**EIN:** 596808046  
**Selected grants:** The following grants were reported in 1996.  
\$50,000 to First United Methodist Church, Boca Raton, FL.  
\$6,000 to Congress Heights United Methodist Church, DC.  
\$5,000 to Trinity United Methodist Church, Annapolis, MD.  
\$4,500 to Asbury Methodist Home, Gaithersburg, MD.  
\$1,800 to Prison Ministries, DC.  
\$1,000 to Billy Graham Evangelistic Association, Minneapolis, MN.  
\$1,000 to Central Union Mission, DC.  
\$500 to Hospice of Northern Virginia, Falls Church, VA.

#### 1060

**Harry P. Leu Foundation**  
P.O. Box 2869  
Orlando, FL 32802 (407) 898-2293  
Contact: Joseph P. Stine, Tr.  
FAX: (407) 898-1477

Established in 1953 in FL.  
**Donor(s):** Harry P. Leu, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$1,876,979 (M); expenditures, \$133,815; qualifying distributions, \$128,100; giving activities include \$128,100 for grants (average: \$1,000-\$3,000).  
**Purpose and activities:** Giving primarily for a community fund, youth educational activities and agencies, and business education.  
**Fields of interest:** Business school/education; youth development; children & youth, services.  
**Types of support:** General/operating support; capital campaigns.  
**Limitations:** Giving primarily in central FL. No grants to individuals, or for scholarships, fellowships, or matching gifts; no loans.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Sept. 15  
*Board meeting date(s):* Oct.  
*Final notification:* Oct.  
**Trustees:** Jeffrey P. Stine, Jon C. Stine, Joseph P. Stine.  
**Number of staff:** None.  
**EIN:** 596144721

#### 1061

**Mildred & Abner Levine Family Foundation**  
16858 River Birch Cir.  
Delray Beach, FL 33445-7055

Established in 1965.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$586,259 (M); gifts received, \$3,500; expenditures, \$96,254; qualifying distributions, \$96,221; giving activities include \$96,221 for 207 grants (high: \$9,000; low: \$10).  
**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Abner Levine, Pres.  
**Trustee:** Mildred Levine.  
**EIN:** 136172502  
**Selected grants:** The following grants were reported in 1997.  
\$10,000 to Hadassah, FL. 2 grants: \$9,000, \$1,000.  
\$5,000 to Jewish Theological Seminary of America.  
\$4,500 to Samuel Waxman Cancer Research Foundation, NYC, NY.  
\$2,500 to Florida Philharmonic Orchestra, Fort Lauderdale, FL.  
\$1,800 to Peace Now Education Fund, NYC, NY.  
\$1,800 to Recording for the Blind and Dyslexic.  
\$1,200 to Israel Tennis Centers Association.  
\$1,000 to Nature Conservancy, Montpelier, VT.  
\$1,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

#### 1062

**Lewis Foundation, Inc.** ☆  
(Formerly Isievorth Foundation, Inc.)  
6100 Deacon Dr.  
Windermere, FL 34786

Established in 1994 in FL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$107,596; expenditures, \$107,596; qualifying distributions, \$107,596; giving activities include \$85,313 for 36 grants (high: \$8,332; low: \$81).  
**Fields of interest:** Health associations; children & youth, services; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Vivienne Silvertown, \* Pres.; Toby Silvertown, \* V.P.; Rasesh Thakkar, \* Secy.; Jefferson Voss, \* Treas.; Christopher Kay.

EIN: 593249459

**1063**  
**Walter and Edith Loebenberg Family Foundation, Inc. ☆**

6529 Central Ave.  
 St. Petersburg, FL 33710  
 Contact: David Loebenberg, Secy.-Treas.

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$882,184 (M); gifts received, \$618,180; expenditures, \$55,043; qualifying distributions, \$55,043; giving activities include \$50,402 for grants.

**Limitations:** Giving on a national basis.**Publications:** Annual report.**Application information:** Application form not required.*Copies of proposal:* 1*Deadline(s):* Dec. 31*Board meeting date(s):* Quarterly

**Officers and Directors:** Walter Loebenberg,\* Pres.; David Loebenberg,\* Secy.-Treas.; Michael Loebenberg, Sandra Mermelstein.

EIN: 593221301

**1064**  
**D. R. Long Foundation, Inc.**  
 8499 S. Tamiami Trail, No. 210  
 Sarasota, FL 34238  
 Contact: Daniel R. Long, III, Pres.

Established in 1983 in MD.

**Donor(s):** Daniel R. Long III.**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,324,000 (M); expenditures, \$78,519; qualifying distributions, \$65,755; giving activities include \$65,755 for 21 grants (high: \$10,000; low: \$250).

**Fields of interest:** Health care; health associations; medical research; human services; children & youth, services; family services; hospices; disabled; women; economically disadvantaged.

**Types of support:** General/operating support; continuing support; emergency funds; program development.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Publications:** Annual report, 990-PF.**Application information:***Board meeting date(s):* Oct.

**Officers and Trustees:** Daniel R. Long III,\* Pres.; Diane Long,\* V.P.; Emily C. Long,\* V.P.  
**Number of staff:** 2 part-time professional.  
 EIN: 521379622

**1065**  
**Howard W. Long Foundation, Inc. ☆**  
 P.O. Box 3127  
 Palm Beach, FL 33480  
 Contact: Howard W. Long, Pres.

Established in 1985 in FL.

**Donor(s):** Howard W. Long.**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$121,142 (M); expenditures, \$67,646; qualifying distributions, \$65,288; giving activities include \$65,000 for 2 grants (high: \$40,000; low: \$25,000).

**Purpose and activities:** Giving primarily for a hospital; support also for the financing of the education of qualified Christians.

**Fields of interest:** Hospitals (general); Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Application information:** Application form required for scholarships.

*Deadline(s):* June 1 for scholarships*Final notification:* July**Officer:** Howard W. Long, Pres.

EIN: 592555597

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Teen Challenge, Triadelphia, WV.  
 For general support.

\$25,000 to Stephen Thorn Ministries,  
 Reynoldsburg, OH. For general support.

**1066**  
**The Luria Family Foundation, Inc.**  
 c/o L. Luria & Sons, Inc.  
 7774 Fisher Island Dr.  
 Miami, FL 33109

Established in 1984 in FL.

**Donor(s):** Leonard Luria.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,201,369 (M); expenditures, \$76,504; qualifying distributions, \$69,612; giving activities include \$70,500 for 12 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL and NY.

**Officers and Directors:** Leonard Luria,\* Pres.; Gloria Luria,\* V.P.; Henry Luria, Peter Luria, Nancy Luria-Cohen.

EIN: 592477088

**1067**  
**Alexander C. MacIntyre Charitable Trust II**  
 1835 S. Bayshore Dr.  
 Miami, FL 33133-3307

Established in 1986 in FL.

**Donor(s):** Alexander C. MacIntyre.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,097,271 (M); expenditures, \$28,744; qualifying distributions, \$16,050; giving activities include \$16,050 for 33 grants (high: \$3,000; low: \$25).

**Fields of interest:** Arts/cultural programs; secondary school/education; children & youth, services; religion.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

**Trustees:** Alexander C. MacIntyre, D. Sheffield MacIntyre, Lillias S. MacIntyre, Mark A. MacIntyre, William S. MacIntyre.

EIN: 592742846

**1068**  
**Ralph K. and Bette D. Madway Foundation ☆**  
 1500 S. Ocean Blvd., Ste. 1406  
 Boca Raton, FL 33432

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$172,334 (M); expenditures, \$58,531; qualifying distributions, \$57,839; giving activities include \$56,660 for 9 grants (high: \$50,000; low: \$500).

**Fields of interest:** University; human services; Jewish federated giving programs; Jewish agencies & temples; cemetery company.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national basis, with some emphasis on FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Bette D. Madway, Ralph K. Madway.  
 EIN: 592717230

**1069**  
**Catherine Maloney Foundation, Inc. ☆**  
 2109 S.E. Talbot Pl.  
 Stuart, FL 34997

Established in 1987 in NJ.

**Donor(s):** George T. Maloney, Sara M. Maloney.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$944,607 (M); expenditures, \$56,364; qualifying distributions, \$55,000; giving activities include \$55,000 for 14 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Annually

**Officers:** George T. Maloney, Pres.; Sara M. Maloney, V.P.; Terence C. Brady, Jr., Secy.  
**Trustees:** Stephen A. Hennessy, Robert H. McCaffrey.

EIN: 222866591

**1070**  
**Hoke Maroon Foundation**  
 901 Douglas Ave., Ste. 101  
 Altamonte Springs, FL 32714 (407) 774-7083  
 Contact: William S. Maroon, Tr.

Established in 1954.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,137,235 (M); expenditures, \$70,879; qualifying distributions, \$55,550; giving activities include \$55,550 for 19 grants (high: \$12,500; low: \$50).

**Fields of interest:** Secondary school/education; higher education; mental health/crisis services;

human services; religion; general charitable giving.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Lola Maroon, William S. Maroon, Jeff Wieland.

EIN: 596129741

**Selected grants:** The following grants were reported in 1996.

\$12,500 to Church of Annunciation.

\$8,000 to Good Shepherd Church.

\$7,500 to University of Central Florida Foundation, Orlando, FL.

\$4,000 to Gator Boosters, Gainesville, FL.

\$2,500 to Community Child Care Residence.

\$1,000 to Broadway Cares/Equity Fights AIDS (BCEFA), NYC, NY.

\$1,000 to Junior Achievement, FL.

\$1,000 to Mental Health Association of Central Florida, FL.

\$500 to American Heart Association, FL.

\$50 to March of Dimes, FL.

# 1071

## Dr. Nestor Martinez Foundation, Inc. ☆

37 Bay Heights Dr.

Miami, FL 33133

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,042,202 (M); expenditures, \$60,779; qualifying distributions, \$30,213; giving activities include \$17,482 for 10 grants (high: \$5,250; low: \$32).

**Fields of interest:** Hospitals (general); cancer; religion, association.

**Limitations:** Applications not accepted. Giving limited to Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Ana Martinez, Jose Martinez, Luz Martinez, Nestor Martinez, Jr.

EIN: 650583041

# 1072

## The Murray & Sylvia Maslow Foundation, Inc. ☆

16676 Sweet Bay Dr.

Delray Beach, FL 33445-7024

Established in 1984.

**Donor(s):** Murray Maslow, Sylvia Maslow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$747,041 (M); expenditures, \$132,988; qualifying distributions, \$130,872; giving activities include \$131,605 for 13 grants (high: \$50,000; low: \$100).

**Fields of interest:** Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sylvia Maslow, V.P. and Secy.

**Directors:** Mary Beth Davidson, Richard Maslow, Ilene Robbins.

EIN: 592464353

# 1073

## Barbara Massey Foundation

339C Royal Poinciana Plz.

Palm Beach, FL 33480

Established in 1988 in TN.

**Donor(s):** Barbara Massey.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$813,342 (M); expenditures, \$80,146; qualifying distributions, \$77,899; giving activities include \$75,336 for 30 grants (high: \$32,000; low: \$20).

**Fields of interest:** Museums; higher education; hospitals (general); health associations; medical research; human services; children & youth, services; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to FL and Nashville, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Barbara Massey Rogers,\* Chair.; Elisabeth I. Clark,\* Secy.; William A. Shipp, Jr.,\* Treas.

**Number of staff:** None.

EIN: 581811267

# 1074

## Matthew 28:18-20 Charitable Trust

c/o Abraham C. Van Der Puy

3708 S.E. 4th St.

Ocala, FL 34471 (352) 694-3175

*Contact:* Stephen F. Saint, Pres.

Established around 1992.

**Donor(s):** Stephen F. Saint, Abraham Van Der Puy, Marjorie Van Der Puy.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$531,264 (M); gifts received, \$65,119; expenditures, \$104,513; qualifying distributions, \$104,513; giving activities include \$94,423 for grants (high: \$78,423).

**Fields of interest:** Religion; general charitable giving.

**International interests:** Ecuador.

**Limitations:** Giving in the U.S.; giving also in Ecuador.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Jennie Saint, Pres.; Stephen F. Saint, Pres.

**Trustees:** Ross S. Drown, Abraham C. Van Der Puy, Marjorie Van Der Puy.

EIN: 593091298

# 1075

## The Edwin J. May Foundation

c/o Cheffy, Passidomo, Wilson & Johnson

821 5th Ave. S.

Naples, FL 34102

*Contact:* Jeffrey S. Hoffman

Established in 1994 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,357,792 (M); expenditures, \$51,202; qualifying distributions, \$48,253; giving

activities include \$49,000 for 2 grants (high: \$25,000; low: \$24,000).

**Fields of interest:** Education; food services; human services; economically disadvantaged.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Number of staff:** None.

EIN: 650501566

# 1076

## McAllister Foundation, Inc. ☆

P.O. Box 770218

Winter Garden, FL 34777

Established in 1963.

**Donor(s):** C.D. McAllister.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,232,672 (M); expenditures, \$11,437; qualifying distributions, \$7,500; giving activities include \$7,500 for grants.

**Fields of interest:** Arts/cultural programs; higher education; children & youth, services; youth, services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Jean Elrod,\* Pres.; Robert Elrod,\* V.P.; Thomas Elrod,\* Secy.; Deborah A. Jackson,\* Treas.; C.D. McAllister,\* Mgr.

EIN: 237033812

# 1077

## J. N. McArthur Foundation, Inc.

80 S.W. 8th St., Ste. 2110

Miami, FL 33130 (305) 374-8411

*Contact:* Heidi James

Established in 1959.

**Donor(s):** J. Neville McArthur,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,563,123 (M); expenditures, \$115,317; qualifying distributions, \$102,896; giving activities include \$104,553 for 35 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; education; health associations; human services; Christian agencies & churches.

**Types of support:** Annual campaigns.

**Limitations:** Giving limited to FL, with emphasis on southern FL. No grants to individuals, or for scholarships.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Spring and fall

*Final notification:* Immediately following board meeting

**Directors:** Nancy J. Davis, Rhodes Davis, Linda Laskin.

EIN: 596063228

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Bok Tower Gardens, Lake Wales, FL.



\$10,000 to Community Partnership for Homeless, Miami, FL.  
 \$10,000 to Kristi House, Miami, FL.  
 \$10,000 to Miami Shores Presbyterian Church, Miami Shores, FL.  
 \$10,000 to United Way of Dade County, Miami, FL.  
 \$6,553 to Greater Miami Opera, Miami, FL.  
 \$2,500 to Best Buddies of America, Miami, FL.  
 \$2,500 to College Assistance Program (CAP) of Dade County, Coral Gables, FL.  
 \$2,500 to Greater Miami Neighborhoods, Miami, FL.  
 \$2,000 to Lighthouse for the Blind, Miami, FL.

## 1078

**The Edward J. McBride Foundation ☆**

506 Bltmore Way  
 Coral Gables, FL 33134  
 Contact: Karen Skinner  
 Application address: P.O. Box 9229, Fort Myers, FL 33902; Tel.: (813) 332-7998

**Donor(s):** Daniel S. McBride, Gale Y. McBride.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$432,537 (M); gifts received, \$5,000; expenditures, \$93,782; qualifying distributions, \$91,900; giving activities include \$91,900 for 10 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Higher education; ear & throat disease; Boy Scouts; Protestant agencies & churches.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Daniel S. McBride, Gale Y. McBride.  
 EIN: 650170260

## 1079

**Frederick W. McCarthy Foundation ☆**

222 Lakeview Ave., Ste. 160-268  
 West Palm Beach, FL 33401-6146

Established in 1987 in MA.

**Donor(s):** Frederick W. McCarthy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,761,436 (M); gifts received, \$322,917; expenditures, \$128,239; qualifying distributions, \$118,695; giving activities include \$116,570 for 18 grants (high: \$100,000; low: \$50).

**Fields of interest:** Education; health organizations; religion.

**Limitations:** Applications not accepted. Giving limited to the greater Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Annette L. Dyer, Frederick W. McCarthy.

EIN: 117345034

## 1080

**Alex & Agnes O. McIntosh Foundation**

2511 Ponce de Leon Blvd.  
 Coral Gables, FL 33134 (305) 444-6121  
 Contact: John C. Sullivan, Jr., Tr., Jack G. Admire, Tr., or Ruth S. Admire, Tr.

Established in 1981 in FL.

**Donor(s):** Agnes McIntosh.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,202,875 (M); expenditures, \$87,271; qualifying distributions, \$73,047; giving activities include \$66,000 for 16 grants (high: \$12,500; low: \$500; average: \$500-\$12,500).

**Fields of interest:** Museums; environment; AIDS; AIDS research; delinquency prevention/services; human services; youth, services; homeless, human services; human rights (international); community development; Protestant federated giving programs; Protestant agencies & churches; disabled; homeless; general charitable giving.

**Types of support:** General/operating support; program development; seed money; matching funds.

**Limitations:** Giving primarily in the Miami and Dade County, FL, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Periodic

*Final notification:* As soon as possible

**Trustees:** Jack G. Admire, John G. Admire, Ruth S. Admire, John C. Sullivan, Jr., First Union National Bank of Florida.

**Number of staff:** 1 part-time support.

EIN: 592082319

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Greater Miami Neighborhoods, Miami, FL. For low-income housing programs.

\$10,000 to Partners for Self-Employment, Miami, FL. For general support.

\$5,000 to Habitat for Humanity of Greater Miami, Miami, FL. For general support.

\$5,000 to Local Initiatives Support Corporation (LISC), Miami, FL. For general support.

\$5,000 to Pierre Toussaint Haitian Catholic Center, Miami, FL. For general support.

\$5,000 to Transition, Miami, FL. For general support.

\$2,500 to Audubon Society, National, Miami, FL. For general support.

\$2,500 to Four-H Foundation, Florida, Gainesville, FL. For general support.

\$2,000 to Miami Citizens Against Crime, Miami, FL. For general support.

\$1,500 to Junior League of Miami, Miami, FL. For general support.

## 1081

**Edgar & Nona McKinney Charitable Foundation ☆**

c/o The Huntington National Bank  
 P.O. Box 490047  
 Leesburg, FL 34749-0047  
 Contact: Karen Bent

Established in 1993 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,624,467 (M); expenditures, \$108,249; qualifying distributions, \$93,020; giving activities include \$91,500 for 9 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Elementary school/education; secondary school/education; higher education; university; boys & girls clubs; Christian agencies & churches.

**Limitations:** Giving primarily in FL.

**Application information:** Application form not required.

**Trustee:** The Huntington National Bank.

EIN: 597001925

## 1082

**The McNeill Family Foundation ☆**

P.O. Box 540777  
 Orlando, FL 32854  
 Contact: Donald E. Brown, Tr.

Established in 1986 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,361,895 (M); gifts received, \$152,284; expenditures, \$85,359; qualifying distributions, \$74,518; giving activities include \$70,000 for grants.

**Fields of interest:** Education, fund raising; higher education; animal welfare.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Donald E. Brown.

EIN: 596869788

## 1083

**The Quinton B. and Beverly H. McNew Foundation, Inc. ☆**

14860 Six Mile Cypress Pkwy.  
 Fort Myers, FL 33912 (941) 481-2350  
 Contact: Ron Inge, Exec. Dir.

Established in 1995 in FL.

**Donor(s):** Quinton McNew, Beverly McNew.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$23,198 (M); gifts received, \$100,000; expenditures, \$81,122; qualifying distributions, \$81,000; giving activities include \$81,000 for grants.

**Fields of interest:** Cystic fibrosis; Protestant agencies & churches.

**Application information:** Application form required.

*Deadline(s):* June 30

**Officers and Directors:**† Beverly H. McNew,\* Secy.; Quinton B. McNew,\* Treas.; Ronald E. Inge, Exec. Dir.; Paula Edenfield, Elizabeth A. McNew, John A. Noland, Doris Swor.

EIN: 650568022

**1084****Meftah Scholarship Foundation**

340 5th Ave., Ste. 200  
Naples, FL 34102 (941) 434-6446  
Contact: Michael Meftah, Tr.

Established in 1985 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,171,213 (M); expenditures, \$92,737; qualifying distributions, \$77,535; giving activities include \$57,365 for 18 grants (high: \$11,708; low: \$30).

**Purpose and activities:** Undergraduate and graduate scholarship support for recent immigrant and refugee youths who are or will be students at OH or FL colleges.

**Fields of interest:** Higher education; minorities/immigrants, centers & services; minorities.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to OH and FL.

**Publications:** Application guidelines, informational brochure.

**Application information:** Interviews required. Application form required.

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Trustees:** Michael Meftah, Patricia Meftah.

**Number of staff:** None.

**EIN:** 316271327

**1085****Harold & Sophie Menowitz Foundation, Inc.**

(Formerly Menowitz and Penn Family Foundation, Inc.)  
10205 Collins Ave., Apt. 1508  
Bal Harbour, FL 33154

Established in 1977.

**Donor(s):** Harold Menowitz, Frederick Menowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$782,687 (M); gifts received, \$339,266; expenditures, \$85,823; qualifying distributions, \$82,945; giving activities include \$82,945 for 34 grants (high: \$31,725; low: \$25).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harold Menowitz, Pres.; Frederick Menowitz, V.P.

**EIN:** 591719498

**Selected grants:** The following grants were reported in 1996.

\$31,725 to Cystic Fibrosis Foundation.

\$10,400 to Mount Sinai Medical Center of Greater Miami, Miami Beach, FL.

\$10,000 to North Shore University Hospital, Manhasset, NY.

\$6,050 to United Jewish Appeal-Federation of Jewish Philanthropies.

\$5,000 to Jewish Federation of Greater Miami, Miami, FL.

\$2,500 to Anti-Defamation League of B'nai B'rith.

\$2,500 to Isabel O'Neil Foundation for the Art of the Painted Finish, NYC, NY.

\$2,500 to University of Virginia Law School

Foundation, Charlottesville, VA.

\$1,025 to Womens American ORT.

\$500 to Central Park Conservancy, NYC, NY.

**1086****The E. F. Merkert Foundation**

c/o Dorann Foods  
5200 Town Center Cir., Ste. 302  
Boca Raton, FL 33486-1012 (561) 392-3210  
Contact: Anna Grascia

Established in 1960.

**Donor(s):** Eugene F. Merkert, Merkert Enterprises, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,244,787 (M); expenditures, \$149,677; qualifying distributions, \$139,550; giving activities include \$139,550 for 15 grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education; human services; Roman Catholic agencies & churches.

**Types of support:** Endowment funds; research.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Eugene F. Merkert.

**EIN:** 046111832

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Saint Lucys Roman Catholic Church, Highland Beach, FL.

\$40,000 to Sacred Heart Church, Lake Worth, FL.

\$10,000 to Jimmy Fund Cancer Center, Boston, MA.

\$10,000 to Lynn University, Boca Raton, FL. For scholarships.

\$5,000 to New England Food Foundation, West Roxbury, MA. For endowment.

\$2,500 to Juvenile Diabetes Foundation

International, Wellesley, MA. For research.

\$2,500 to National Frozen Food Association, Harrisburg, PA. For scholarships.

\$1,250 to Stonehill College, North Easton, MA. For scholarships.

\$1,200 to United Way of Martin County, Stuart, FL.

\$1,000 to Archdiocese of Boston, Boston, MA.

**1087****The Philip & Julia Meshberg Foundation, Inc.**

2770 S. Ocean Blvd., Ste. 602  
Palm Beach, FL 33480-5470  
Contact: Philip Meshberg, Pres.

Established in 1977.

**Donor(s):** Philip Meshberg, Emil Meshberg, Samuel Meshberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,706,003 (M); gifts received, \$2,000; expenditures, \$57,973; qualifying distributions, \$52,791; giving activities include \$52,791 for grants (high: \$25,000).

**Purpose and activities:** Giving primarily for Jewish welfare, community, religious, and educational organizations.

**Fields of interest:** Health associations; cancer; hospitals (specialty); human services; civil rights; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Philip Meshberg,\* Pres.; Emil Meshberg, Julia Meshberg, Samuel Meshberg.

**EIN:** 591813108

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Anti-Defamation League of B'nai B'rith.

\$7,800 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$5,185 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

\$5,000 to YMCA of Westport, Westport, CT.

\$950 to Jewish Community Center of the Palm Beaches, West Palm Beach, FL.

\$500 to Israel Cancer Association U.S.A., NYC, NY.

\$100 to Memorial Sloan-Kettering Cancer

Center, NYC, NY.

\$100 to Palm Beach Civic Association, Palm

Beach, FL.

\$75 to Jewish Family and Childrens Service of Palm Beach County, West Palm Beach, FL.

\$50 to American Cancer Society of Palm Beach,

Palm Beach, FL.

**1088****Henry James and Christie M. Metz Foundation**

1825 8th St. S.  
Naples, FL 34102-7521

Established in 1988 in IA.

**Donor(s):** Henry J. Metz, Christie M. Metz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,815,679 (M); expenditures, \$112,825; qualifying distributions, \$106,200; giving activities include \$106,200 for 6 grants (high: \$40,000; low: \$4,000).

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in Sioux City, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Christie M. Metz, Henry J. Metz.

**EIN:** 421324791

**1089****The J S & S Michaan Foundation ☆**

220 Sunrise Ave.  
Palm Beach, FL 33480

Established in 1995 in FL.

**Donor(s):** Joseph Michaan, Suzanne Michaan.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$108,798 (M); gifts received, \$100,000; expenditures, \$65,493; qualifying distributions, \$65,493; giving activities include \$63,863 for 40 grants (high: \$40,040; low: \$28).  
**Fields of interest:** Health associations; human services; Salvation Army; Jewish agencies & temples; religion.  
**Limitations:** Applications not accepted. Giving primarily in NY and FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Joseph Michaan, Suzanne Michaan.  
**EIN:** 650635890

## 1090

**The George J. and Pauline M. Michel Charitable Foundation, Inc. ☆**  
 241 Bradley Pl.  
 Palm Beach, FL 33480

Established in 1990 in FL.  
**Donor(s):** George J. Michel, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$224,097 (M); gifts received, \$66,113; expenditures, \$91,018; qualifying distributions, \$90,591; giving activities include \$90,000 for grants.  
**Fields of interest:** Performing arts centers; vocational education, technical college; human services; military/veterans' organizations.  
**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
*Board meeting date(s):* Dec.  
**Officers and Directors\*:** George J. Michel, Jr., Pres. and Treas.; Pauline M. Michel, \* V.P. and Secy.; Harrison K. Chauncey, Jr.  
**EIN:** 650231404

## 1091

**Alan H. & Harriet L. Miller Foundation, Inc.**  
 450 Royal Palm Way, Rm. 400  
 Palm Beach, FL 33480  
*Contact:* Alan H. Miller, Pres.

**Donor(s):** Alan H. Miller, Harriet L. Miller.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$378,740 (M); gifts received, \$258,400; expenditures, \$198,075; qualifying distributions, \$194,052; giving activities include \$195,678 for 27 grants (high: \$115,500; low: \$35).  
**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Palm Beach, FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Alan H. Miller, Pres.; Harriet L. Miller, V.P.  
**EIN:** 561192855  
**Selected grants:** The following grants were reported in 1996.

\$115,500 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For general support.  
 \$20,000 to Wellesley College, Wellesley, MA. For general support.  
 \$6,100 to Jewish Community Day School of Palm Beach County, West Palm Beach, FL. For general support.  
 \$5,230 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL. For general support.  
 \$5,000 to Temple Emanuel of Palm Beach, Palm Beach, FL. For general support.  
 \$5,000 to United Way of Palm Beach County, West Palm Beach, FL. For general support.  
 \$4,386 to Temple Israel, West Palm Beach, FL.  
 \$2,000 to American Cancer Society of Palm Beach, Palm Beach, FL. For general support.  
 \$1,200 to Washington Institute, DC. For general support.  
 \$1,000 to Morse Geriatric Center, West Palm Beach, FL. For general support.

## 1092

**Alfred & Rose Miniaci Foundation**  
 1411 S.W. 31st Ave.  
 Pompano Beach, FL 33069  
*Contact:* Rose Miniaci, Pres.

Established around 1964.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/96): Assets, \$643,521 (M); gifts received, \$170,601; expenditures, \$165,288; qualifying distributions, \$164,095; giving activities include \$164,400 for 44 grants (high: \$21,000; low: \$100).  
**Fields of interest:** Performing arts; education; hospitals (general); health associations; human services; disabled.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving primarily in Broward County, FL.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officer:** Rose Miniaci, Pres.  
**EIN:** 132623391

## 1093

**H.S. Mitchell Charitable Trust ☆**  
 c/o Barnett Bank, N.A.  
 P.O. Box 40200  
 Jacksonville, FL 32203-0200

Established in 1994.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,697,758 (M); expenditures, \$99,813; qualifying distributions, \$89,831; giving activities include \$79,848 for 1 grant.  
**Fields of interest:** Higher education.  
**Limitations:** Applications not accepted. Giving limited to Syracuse, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Barnett Bank, N.A.  
**EIN:** 596674939

## 1094

**The Anna A. Moldrup Foundation, Inc.**  
 c/o Fred Weinstein, Esq.  
 1903 S. Congress Ave., Ste. 310  
 Boynton Beach, FL 33436-6558  
*Contact:* Fred Weinstein, Dir.

Established in 1993 in FL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,526,666 (M); expenditures, \$70,484; qualifying distributions, \$60,201; giving activities include \$53,000 for grants.  
**Fields of interest:** Law school/education; hospitals (specialty); food services; human services; Roman Catholic agencies & churches.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* Nov. 1  
**Directors\*:** Fr. John Block, Fred Weinstein, Paul Xylander.  
**EIN:** 650316443

## 1095

**The Allen Morris Foundation**  
 1000 Brickell Ave., Ste. 1200  
 Miami, FL 33131 (305) 358-1000  
*Contact:* Moira Noriega, Exec. Admin.

Established in 1962 in FL.  
**Donor(s):** Morris Family Business.  
**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$1,235,071 (M); gifts received, \$98,788; expenditures, \$150,988; qualifying distributions, \$147,255; giving activities include \$90,845 for 38 grants (high: \$17,150; low: \$25) and \$43,051 for foundation-administered programs.  
**Purpose and activities:** Giving primarily for Evangelical religious groups and a program of religious teaching for adults; support also for educational organizations and family and social services in the Miami, FL, area.  
**Fields of interest:** Education; federated giving programs; Christian agencies & churches; Protestant agencies & churches.  
**Types of support:** General/operating support; continuing support; annual campaigns; equipment; program development; conferences/seminars; seed money; matching funds.  
**Limitations:** Giving on a national basis. No grants to individuals.  
**Application information:** Application form required.  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* May and Dec.  
*Board meeting date(s):* Jan. and June  
**Officers and Directors\*:** L. Allen Morris,\* Chair; W. Allen Morris,\* Pres.; James F. Bell, Jr.,\* V.P.; Cary L. Rupp,\* Secy.-Treas.; Ida M. Bell, Diane Y. Morris, Ida Akers Morris, Kathryn Morris Rupp.  
**Number of staff:** 1 part-time professional; 1 part-time support.  
**EIN:** 596152420  
**Selected grants:** The following grants were reported in 1997.  
 \$17,150 to Campus Crusade for Christ.  
 \$14,000 to Quest Atlanta 96, Atlanta, GA.  
 \$10,000 to United Way of Dade County, Miami, FL.

\$5,000 to Community Partnership for the Homeless, Austin, TX.  
 \$3,115 to Sheridan House, Fort Lauderdale, FL.  
 \$3,000 to March of Dimes Birth Defects Foundation, Miami, FL.  
 \$2,500 to Fellowship of Christian Athletes.  
 \$2,500 to Trinity International University, Miami, FL.  
 \$1,750 to Wycliffe Bible Translators.  
 \$1,200 to Leadership Ministries, Atlanta, GA.

**1096****Mukti Fund**

1616 Atlantic Blvd., No. 1  
 Key West, FL 33040 (305) 296-4055  
 Contact: Michael A. Dively, Treas.  
 FAX: (305) 293-9811

Established in 1983 in MI.

**Donor(s):** George S. Dively, # Michael A. Dively.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,875,149 (M); expenditures, \$62,998; qualifying distributions, \$43,140; giving activities include \$43,140 for 16 grants (high: \$15,000; low: \$200).

**Purpose and activities:** "To expand individual awareness and improve the quality of life"; giving primarily for natural and cultural resource conservation.

**Fields of interest:** Natural resource conservation & protection.

**International interests:** Caribbean.

**Types of support:** General/operating support; building/renovation; equipment; program development; publication; seed money; fellowships; technical assistance; consulting services; program-related investments/loans; matching funds.

**Limitations:** Giving primarily in the Caribbean, with emphasis on St. Kitts and Nevis. No grants to individuals; or for research, endowments, capital campaigns, or operational phases of established programs.

**Publications:** Annual report, program policy statement.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Trustees:** \* Judith Towle, \* Chair; William Moody, Vice-Chair; Martin D. Dupuis, \* Secy.; Michael A. Dively, \* Treas.; Tom Fox.

**Number of staff:** 1 part-time professional.

**EIN:** 382480731

**1097****National Vulcanized Fibre Company Community Services Trust Fund**

6917 Collins Ave.  
 Miami Beach, FL 33141

Trust established in 1956 in DE.

**Donor(s):** National Vulcanized Fibre Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,419,088 (M); expenditures, \$86,673; qualifying distributions, \$86,673; giving activities include \$84,925 for 23 grants (high: \$26,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in DE and FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Brenda Castellano, \* Pres.; Blanche Strassberg, Secy.-Treas.

**EIN:** 516021550

**Selected grants:** The following grants were reported in 1996.

\$26,000 to Mount Sinai Medical Center of Greater Miami, Miami Beach, FL.

\$14,000 to Miami Heart Research Institute, Miami Beach, FL.

\$11,000 to Cushman School, Miami, FL.

\$5,000 to March of Dimes Birth Defects Foundation, Miami, FL.

\$3,000 to American Cancer Society, Miami, FL.

\$2,950 to University of Miami, Coral Gables, FL. For Project Newborn.

\$2,500 to Red Clay Valley Association, West Chester, PA.

\$1,500 to American Red Cross, Miami, FL.

\$500 to Easter Seal Society of Dade County, Miami, FL.

\$400 to Saint Patricks Church.

**1098****Nevins Family Foundation**

6075 Pelican Bay Blvd., No. 1006  
 Naples, FL 34108

Contact: M.E. Nevins, Tr., or Hanna Nevins, Tr.

Established in 1987 in FL.

**Donor(s):** M.E. Nevins, members of the Nevins family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,051,408 (M); expenditures, \$75,276; qualifying distributions, \$70,500; giving activities include \$70,500 for 53 grants (high: \$10,500; low: \$250).

**Fields of interest:** Performing arts; higher education; engineering school/education; education; health care; youth, services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in FL, IL, WA, and WI.

**Application information:** Unsolicited requests for funds not considered.

*Board meeting date(s):* Mar. and Nov.

**Trustees:** Hanna Nevins, M.E. Nevins.

**Number of staff:** None.

**EIN:** 650020991

**Selected grants:** The following grants were reported in 1997.

\$10,500 to Catholic Memorial High School, Waukesha, WI.

\$5,250 to University of Missouri, Rolla, MO.

\$4,000 to Childrens Hospital of Wisconsin, Milwaukee, WI.

\$3,500 to Milwaukee School of Engineering, Milwaukee, WI.

\$3,500 to Waukesha Memorial Hospital, Waukesha, WI.

\$2,500 to Marquette University, Milwaukee, WI.

\$2,250 to EAA Aviation Foundation, Oshkosh, WI.

\$2,000 to Medical College of Wisconsin, Milwaukee, WI.

\$1,250 to Philharmonic Center for the Arts, Naples, FL.

\$1,000 to Naples Community Hospital, Naples, FL.

**1099****Newman Foundation, Inc.**

P.O. Box 2030  
 Tampa, FL 33601-2030

Established in 1963.

**Donor(s):** Tampa Products Co., M & N Cigar Manufacturers, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$5,828 (M); gifts received, \$60,000; expenditures, \$67,118; qualifying distributions, \$67,118; giving activities include \$65,701 for 45 grants (high: \$16,031; low: \$100).

**Fields of interest:** Museums; elementary school/education; hospitals (general); health associations; human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Tampa, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stanford J. Newman, Mgr.; Robert Purvis, Treas.

**EIN:** 596150341

**1100****Newquist Family Foundation, Inc. \***

396 S. Beach Rd.  
 Hobe Sound, FL 33455

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$200,316 (M); expenditures, \$98,223; qualifying distributions, \$80,608; giving activities include \$80,608 for 12 grants (high: \$33,958; low: \$200).

**Fields of interest:** Historical activities; education; family planning.

**Limitations:** Giving primarily in Hobe Sound, FL and Nantucket, MA.

**Officers:** Scott Newquist, Pres. and Treas.;

Aileen Newquist, V.P. and Secy.

**Director:** Earl B. Mix III.

**EIN:** 650646136

**1101****Morton and Mildred Nyman Family Foundation, Inc.**

P.O. Box 835738  
 Hollywood, FL 33083-5738

Established in 1993 in FL.

**Donor(s):** Morton Nyman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$800,908 (M); gifts received, \$296,250; expenditures, \$106,900; qualifying distributions, \$78,860; giving activities include \$79,360 for 11 grants (high: \$25,000; low: \$360).

**Purpose and activities:** Support for Jewish educational institutions.

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Morton Nyman,\* Pres., V.P., and Secy.-Treas.; Mildred Nyman, Jacques Strachman.

**EIN:** 650436716

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Yeshiva North Jersey, Teaneck, NJ.

\$20,000 to Shul of Bal Harbour, Surfside, FL.

\$12,000 to Hebrew Day School, Fort Lauderdale, FL.

\$10,000 to Bnai Aviv, Fort Lauderdale, FL. For building fund.

\$7,200 to LMaan Daat, Miami Beach, FL.

\$1,800 to Toras Emes Academy of Miami, Miami Beach, FL.

\$1,000 to A. Gross Hebrew Academy, Miami Beach, FL.

\$1,000 to Hillel Community Day School, North Miami Beach, FL.

\$500 to Aleph Institute, NYC, NY.

\$500 to Chabad Lubavitch, Fort Lee, NJ.

## 1102

### Oelman Foundation ☆

c/o First National Bank in Palm Beach

P.O. Box 400

Boca Raton, FL 33429-9008

Established in 1959.

**Donor(s):** Robert S. Oelman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,376,863 (M); expenditures, \$101,728; qualifying distributions, \$86,100; giving activities include \$86,100 for 32 grants (high: \$50,000; low: \$100).

**Fields of interest:** Performing arts; higher education; health associations; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in OH and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Robert S. Oelman,\* Pres.; James Rambo,\* Secy.; Mary C. Oelman,\* Treas.

**EIN:** 316030862

## 1103

### Selma Orritt Foundation, Inc.

133 Sevilla Ave.

Coral Gables, FL 33134 (305) 444-7800

Contact: Neil S. Rollnick, Pres.

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,193,786 (M); expenditures, \$96,633; qualifying distributions, \$69,167; giving activities include \$62,050 for 32 grants (high: \$5,000; low: \$250).

**Fields of interest:** Higher education; health care; Jewish agencies & temples.

**Limitations:** Giving primarily in Miami, FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Neil S. Rollnick,\* Pres.; Michael H. Orritt, Joseph S. Zipper.

**EIN:** 237416729

**Selected grants:** The following grants were reported in 1997.

\$5,000 to W L R N, Miami, FL.

\$4,500 to University of Miami, School of Medicine, Department of Surgery, Coral Gables, FL.

\$4,000 to University of Miami, School of Law, Coral Gables, FL.

\$3,500 to Pittsburgh Center for Grieving Children, Pittsburgh, PA.

\$3,000 to Camillus House, Miami, FL.

\$3,000 to Catholic Hospice, Miami Lakes, FL.

\$3,000 to Sanford L. Ziff Jewish Museum of Florida, Miami Beach, FL.

\$3,000 to Temple Beth Shalom, Miami Beach, FL.

\$3,000 to University of Miami, School of Medicine, Center for Liver Diseases, Coral Gables, FL.

\$2,500 to Make-A-Wish Foundation, Plantation, FL.

## 1104

### The Osherow Foundation

433 Plaza Real, Ste. 365

Boca Raton, FL 33432

Contact: Mark Osherow, Tr.

Established in 1983 in NY.

**Donor(s):** Shepard D. Osherow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$880,423 (M); gifts received, \$111,562; expenditures, \$122,221; qualifying distributions, \$121,424; giving activities include \$109,892 for 32 grants (high: \$22,715; low: \$100).

**Fields of interest:** Higher education; health care; health associations; human services; Jewish federated giving programs.

**International interests:** Israel.

**Limitations:** Giving primarily in Boca Raton, FL. No support for private foundations. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Kenneth Osherow, Mark Osherow,

Shepard D. Osherow.

**Number of staff:** None.

**EIN:** 133188849

**Selected grants:** The following grants were reported in 1996.

\$22,715 to Florida Philharmonic Orchestra, Fort Lauderdale, FL.

\$14,495 to American Red Cross, Boca Raton, FL.

\$11,000 to Debbie-Rand Memorial Service League, Boca Raton, FL.

\$10,000 to American Friends of the Hebrew University, Miami, FL.

\$10,000 to Jewish Federation of South Palm Beach County, Boca Raton, FL.

\$6,900 to Cystic Fibrosis Foundation, Fort Lauderdale, FL.

\$6,600 to Pine Crest School, Fort Lauderdale, FL.

\$5,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

\$3,000 to American Heart Association, Fort Lauderdale, FL.

\$2,500 to Boca Raton Community Hospital, Boca Raton, FL.

## 1105

### The Osiason Educational Foundation, Inc.

2665 S. Bayshore Dr., Ste. 404

Coconut Grove, FL 33133

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$4,908 (M); gifts received, \$125,000; expenditures, \$120,882; qualifying distributions, \$119,150; giving activities include \$119,150 for 7 grants (high: \$60,000; low: \$150).

**Fields of interest:** Diabetes; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lee J. Osiason, Pres.; Margaret Flannery, V.P.; Kimberly Osiason, V.P.; Majorie Osiason, Secy.; Robert, Flannery, Treas.

**EIN:** 650078411

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Joslin Diabetes Center, Boston, MA.

\$50,000 to Florence Fuller Child Development Center, Boca Raton, FL.

\$5,000 to Childrens Home Society of Florida, Jacksonville, FL.

\$2,000 to University of Miami, Coral Gables, FL.

\$1,000 to College Assistance Program (CAP) of Dade County, Coral Gables, FL.

\$1,000 to Greater Miami Jewish Council, Miami, FL.

\$150 to Charles R. Elementary School, Miami, FL.

## 1106

### Overseas Chinese Christian Foundation, Inc.

P.O. Box 160131

Altamonte Springs, FL 32716-0131

Contact: Joseph Yoh, Pres.

Established in 1981.

**Foundation type:** Operating

**Financial data** (yr. ended 01/31/97): Assets, \$205,697 (M); gifts received, \$134,903; expenditures, \$132,398; qualifying distributions, \$119,643; giving activities include \$110,591 for 22 grants (high: \$60,453; low: \$100) and \$9,052 for 2 grants to individuals (high: \$8,052; low: \$1,000).

**Purpose and activities:** Awards grants for Christian teaching in China and Southeast Asia.

**Fields of interest:** Christian agencies & churches.

**International interests:** Southeast Asia; China.

**Limitations:** Giving primarily in China and Southeast Asia.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Joseph Yoh, Pres.; Esther Yoh, Secy.

**EIN:** 222357766

**Selected grants:** The following grants were reported in 1997.

\$99,488 to Partners International, Koaloon, Hong Kong. 6 grants: \$60,453 (For spiritual books and tapes), \$20,137 (For volunteer and seminary training), \$7,783, \$6,482, \$3,133 (For minority ministry program), \$1,500.

\$1,000 to Chinese Christian Mission, Petaluma, CA.

\$1,000 to Partners International, San Jose, CA. \$500 to Agape Christian Team, Richmond, CA. \$500 to Bible League, South Holland, IL. For spiritual books.

# 1107

## Fagl L. and Ronald G. Oxman Charitable Fund ☆

5241 61st Ave. S.  
St. Petersburg, FL 33715-2402

Established in 1990 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$925,376 (M); expenditures, \$78,605; qualifying distributions, \$68,358; giving activities include \$69,155 for 9 grants (high: \$18,000; low: \$1,260).

**Fields of interest:** Performing arts; orchestra (symphony); children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Fagl L. Oxman, Ronald G. Oxman.  
EIN: 596956061

# 1108

## Patricia M. & Emanuel M. Papper Foundation, Inc.

1 Grove Isle Dr., Apt. 1501  
Miami, FL 33133

Contact: Patricia M. Papper, Dir.

Application address: c/o Mallah Furman & Co., 1001 Brickell Bay Dr., Ste. 1400, Miami, FL 33131

Established in 1983 in FL.

**Donor(s):** Patricia M. Papper, Emanuel M. Papper.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,373,525 (M); gifts received, \$701,931; expenditures, \$163,012; qualifying distributions, \$159,400; giving activities include \$159,400 for 17 grants (high: \$101,000; low: \$125; average: \$5,000-\$10,000).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs.

**Limitations:** Giving primarily in Miami, FL.

**Application information:** Application form not required.

*Initial approach:* Letter

*Board meeting date(s):* As needed

**Directors:** Richard I. Furman, Emanuel M. Papper, Patricia M. Papper, Richard N. Papper.  
**Number of staff:** None.

EIN: 592500044

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Miami Art Museum of Dade County, Miami, FL. 2 grants: \$10,000 (For exhibition), \$5,000 (For exhibitions).

\$15,000 to New World Symphony, Miami, FL. For performances.

\$10,000 to Greater Miami Jewish Council, Miami, FL.

\$5,500 to Aspen Music Festival, Aspen, CO. For performances.

\$3,000 to Aspen Institute, NYC, NY. For educational programs.

\$2,000 to Aspen Institute, Aspen, CO.

\$1,500 to Miami City Ballet, Miami Beach, FL. For performances.

\$1,300 to Temple Israel of Greater Miami, Miami, FL.

\$1,000 to Florida International University, Art Museum, Miami, FL. For programs.

# 1109

## The Concetta Viggiano Parry Foundation ☆

2203 S. Indian River Dr.  
Fort Pierce, FL 34950

Established in 1996 in FL.

**Donor(s):** Concetta V. Fearn.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,038,729 (M); gifts received, \$1,005,395; expenditures, \$2,622; qualifying distributions, \$1,264; giving activities include \$700 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving limited to Pierce, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** John V.L. Parry.

EIN: 650708801

# 1110

## Asher Pelkis Foundation, Inc.

4965 N. University Dr., Ste. 208  
Lauderhill, FL 33351-4506

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,810,259 (M); expenditures, \$14,355; qualifying distributions, \$14,050; giving activities include \$8,250 for 10 grants (high: \$1,000; low: \$150).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Julius Scrop, Pres.

EIN: 132969371

# 1111

## Norman Peterson and Diana Lager Peterson Educational Fund, Inc. ☆

2921 Heather Bow  
Sarasota, FL 34235  
Contact: Diana Lager, Pres.

Established in 1987 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,383,804 (M); expenditures, \$62,045; qualifying distributions, \$61,000; giving activities include \$50,695 for 19 grants (high: \$10,000; low: \$250).

**Fields of interest:** Museums; performing arts; orchestra (symphony); scholarships/financial aid; human services; YM/YWCAs & YM/YWHAs; Jewish agencies & temples.

**Limitations:** Giving primarily in Sarasota, FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:** \* Diana Lager, \* Pres.; Karine Helm.

EIN: 592749952

# 1112

## Laura H. Petito Foundation ☆

c/o David W. Petito  
100 Beach Rd.  
Tequesta, FL 33469

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$958,021 (M); expenditures, \$55,998; qualifying distributions, \$54,133; giving activities include \$53,232 for grants.

**Fields of interest:** Museums; performing arts; education.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Frank A. Petito, Jr., \* Chair.; David W. Petito, \* Pres.; John H. Petito, \* Secy.-Treas.

EIN: 592536762

# 1113

## William F. Poe Foundation ☆

511 Bay St., Ste. 400  
Tampa, FL 33606 (813) 222-4100  
Contact: William F. Poe, Sr., Tr.

Established in 1978.

**Donor(s):** William F. Poe, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,397,887 (M); gifts received, \$25,875; expenditures, \$76,614; qualifying distributions, \$63,798; giving activities include \$63,798 for 12 grants (high: \$25,000; low: \$100).

**Purpose and activities:** Qualifies under 501, not a 509, and not controlled by the William F. Poe Foundation.

**Fields of interest:** Orchestra (symphony); education.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Charles W. Poe, Elizabeth B. Poe, William F. Poe, Sr.

EIN: 591957094

## 1114

**Victor Posner Foundation, Inc.** ☆  
6917 Collins Ave., Ste. 1611  
P.O. Box 419002  
Miami Beach, FL 33141

Established in 1974.

**Donor(s):** Victor Posner.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,485,404 (M); gifts received, \$83,458; expenditures, \$79,175; qualifying distributions, \$76,988; giving activities include \$76,988 for grants.

**Fields of interest:** Ballet; education; health associations; youth, services; Christian agencies & churches; Jewish agencies & temples.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Victor Posner, Pres.; Brenda Costellano, Exec. V.P. and Secy.; Gail Cohen, Exec. V.P.; Blanche Strassberg, Treas.

**Number of staff:** None.

**EIN:** 526055283

## 1115

**Prudential Florida Realty Foundation** ☆  
19353 US Hwy 19 N., Ste. 100  
Clearwater, FL 34624

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$181,374 (M); gifts received, \$15,901; expenditures, \$89,598; qualifying distributions, \$87,930; giving activities include \$88,041 for 48 grants (high: \$10,000; low: \$250).

**Fields of interest:** Museums; Big Brothers/Big Sisters; Salvation Army; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Officers:** Richard W. Cope, Chair, and Pres.; Edwin C. Tooke, Vice-Chair, and V.P.; James Mueller, V.P.; Lewis A. Sticco, Secy.-Treas.

**EIN:** 593242513

## 1116

**Rainforth Foundation, Inc.**  
3001 Ponce de Leon Blvd., Ste. 200  
Coral Gables, FL 33134 (305) 446-7666  
Contact: Tom Maxey, Pres.

Incorporated in 1949 in FL.

**Donor(s):** Tom Maxey, Edith Rainforth,† Selden I. Rainforth,† Continental Equities, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,693,010 (M); expenditures, \$60,151; qualifying distributions, \$57,487; giving activities include \$15,000 for 2 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Health care; religion, association.

**Types of support:** Seed money.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* Tom Maxey,\* Pres. and Treas.; Wirt T. Maxey,\* V.P.; Eugene M. Short, Jr.,\* V.P.

**Number of staff:** 2 part-time support.

**EIN:** 592373813

## 1117

**John M. Regan, Jr. & Prudence S. Regan Foundation, Inc.** ☆

c/o Chapin, Armstrong & Ballerano, P.A.  
1201 George Bush Blvd.  
Delray Beach, FL 33483-7203

Established in 1993 in FL.

**Donor(s):** John M. Regan, Jr., Prudence S. Regan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,603,712 (M); gifts received, \$430,506; expenditures, \$28,991; qualifying distributions, \$23,250; giving activities include \$23,250 for grants.

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John M. Regan, Jr., Pres. and Treas.; Prudence S. Regan, V.P.; Robert D. Chapin, Secy.  
**Directors:** Deborah Regan Edwards, Prudence R. Hallerman.

**EIN:** 650374592

## 1118

**The Relgalf Charitable Foundation** ☆

1925 N. Flagler Dr.  
West Palm Beach, FL 33407-6114  
(561) 659-3711  
Contact: George G. Matthews, Tr.

Established in 1986 in FL.

**Donor(s):** George G. Matthews.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,366,538 (M); expenditures, \$36,865; qualifying distributions, \$36,865; giving activities include \$35,500 for 16 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; wildlife preservation & protection; human services.

**Limitations:** Giving primarily in Washington, DC, West Palm Beach, FL, NC, and NY. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Trustee:** George G. Matthews.

**EIN:** 596874133

## 1119

**Edward M. Ricci & Mary E. Lupo Charitable Trust** ☆

P.O. Box 2946  
West Palm Beach, FL 33402 (561) 684-6500  
Contact: Edward M. Ricci, Tr.

Established in 1991 in FL.

**Donor(s):** Mary E. Lupo, Edward M. Ricci.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,475,001 (M); gifts received, \$50,000; expenditures, \$27,226; qualifying distributions, \$25,013; giving activities include \$23,000 for 2 grants (high: \$16,000; low: \$7,000).

**Fields of interest:** Secondary school/education; higher education; education; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in Washington, DC, FL, and MD.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Mary E. Lupo, Edward M. Ricci.

**EIN:** 656085584

## 1120

**Harry Rich Family Foundation, Inc.**

c/o David Rich  
5280 N.W. 167th St.  
Hialeah, FL 33014

Established in 1985.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,157,000 (M); expenditures, \$66,609; qualifying distributions, \$65,017; giving activities include \$64,250 for 10 grants (high: \$15,000; low: \$500).

**Fields of interest:** Higher education; education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:**\* David Rich,\* Pres.; Larry Rich, Nan Rich.

**EIN:** 592492664

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Jewish Federation of Greater Miami, Miami, FL. 2 grants: \$15,000, \$10,000.

\$10,750 to National Council of Jewish Women, Miami Beach, FL.

\$10,000 to Reform Congregation of Weston, FL. 2 grants: \$9,000, \$1,000.

\$7,000 to University of Florida Foundation, Gainesville, FL.

\$5,500 to Central Agency for Jewish Education, Miami, FL. 2 grants: \$5,000, \$500.

\$5,000 to Jewish Federation of South Broward, Hollywood, FL.

\$1,000 to United States Holocaust Memorial Council, DC.

## 1121

**Margery Roberts Foundation, Inc.**

21 Oaks Ln.  
Boynton Beach, FL 33436  
Contact: Margery Roberts, Pres.

Established in 1985.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,271,732 (M); expenditures, \$71,609; qualifying distributions, \$67,600; giving activities include \$67,600 for 39 grants (high: \$10,000; low: \$15).

**Fields of interest:** Child development; education; natural resource conservation & protection; animal welfare; hospitals (general); health care; mental health/crisis services; health associations; cancer; heart/circulatory disease; diabetes; medical research; cancer research; heart/circulatory research; diabetes research; child development; services; community development; Jewish agencies & temples; disabled; general charitable giving.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in FL, NJ, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Dec.

**Officers:** Margery Roberts, Pres. and Treas.; Richard A. Schneider, V.P.; Patti J. Blank, Secy. Director: Martin Barger.

**Number of staff:** None.

**EIN:** 222679745

**Selected grants:** The following grants were reported in 1997.

\$10,000 to CPC Behavioral Healthcare, Red Bank, NJ. For research.

\$9,050 to Head-Royce School, Oakland, CA.

\$5,000 to Raymond F. Kravis Center for the

Performing Arts, West Palm Beach, FL.

\$4,925 to Jewish Federation of Palm Beach

County, West Palm Beach, FL.

\$3,600 to Environmental Protection Information Center (EPIC), Carlsville, CA.

\$2,500 to Sierra Club Foundation, San

Francisco, CA.

\$1,070 to Rainforest Action Network, San

Francisco, CA.

\$300 to Memorial Sloan-Kettering Cancer

Center, NYC, NY.

\$300 to UNICEF, NYC, NY.

\$250 to Childrens Hospital Medical Center,

Boston, MA. For research.

## 1122

**The Jim A. Robinson Foundation, Inc.** ☆  
c/o Ferrell & Fertel, P.A.  
201 S. Biscayne Blvd., Ste. 1920  
Miami, FL 33131

Established in 1993.

**Donor(s):** Donna M. Robinson, Jamie A. Robinson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,795,011 (M); expenditures, \$156,944; qualifying distributions, \$118,469; giving activities include \$120,000 for 4 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Visual arts; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Jim A. Robinson, \* Pres.; Milton M. Ferrell, Jr., \* V.P.; Robert M. Franklin, Secy.-Treas.; Donna M. Robinson.

**EIN:** 650415399

## 1123

**The Paul G. Romine Charitable Trust**  
c/o Baxter, Banks & Smith, Ltd.  
309 5th Ave. N.  
St. Petersburg, FL 33701  
**Contact:** F. Martin McDermott

Established in 1995 in FL.

**Donor(s):** Paul G. Romine. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,083,575 (M); gifts received, \$1,098,578; expenditures, \$46,033; qualifying distributions, \$26,000; giving activities include \$26,000 for 3 grants (high: \$18,000; low: \$3,000; average: \$5,000–\$10,000).

**Fields of interest:** Animal welfare; health associations; Christian agencies & churches.

**Types of support:** Seed money; program-related investments/loans.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Quarterly

**Trustees:** Peter A. Lagorio, F. Martin McDermott.  
**EIN:** 597042501

## 1124

**The Roskamp Foundation Irrevocable Trust** ☆  
1401 Manatee Ave. W., Ste. 800  
Bradenton, FL 34205

Established in 1996.

**Donor(s):** Robert G. Roskamp.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,030,916 (M); gifts received, \$1,121,101; expenditures, \$4,670; qualifying distributions, \$4,670; giving activities include \$1,085 for 2 grants (high: \$1,000; low: \$85).

**Fields of interest:** Radio; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carolyn Roskamp, Diane Sampson Roskamp, Joleen R. Roskamp, Robert G. Roskamp.

**EIN:** 656206042

## 1125

**Royal Foundation, Inc.** ☆  
802 N.W. 1st St.  
South Bay, FL 33493 (561) 996-8080  
**Contact:** Charles Royal, Pres.

Established in 1983 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$999,160 (M); expenditures, \$58,226; qualifying distributions, \$55,938; giving activities include \$52,050 for 34 grants (high: \$6,500; low: \$100).

**Fields of interest:** Theological school/education; diabetes; youth, services; Protestant agencies & churches; religion.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the eastern U.S.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Charles Royal, Pres.; Anthony Scott Royal, V.P.; Denik C. Royal, V.P.; Steven B. Royal, V.P.

**EIN:** 592363496

## 1126

**The Barbara J. Rudder Foundation, Inc.** ☆  
1325 N.W. 93 Ct., Quick Box LA020, Ste. B102  
Miami, FL 33172-2834  
*Additional address:* Sa Avenida Norte 258,  
Antigua, Guatemala; URL: <http://www.rudderfn.org>

Established in 1997.

**Donor(s):** Barbara J. Rudder.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,057,932 (M); gifts received, \$1,076,451; expenditures, \$21,915; qualifying distributions, \$21,915.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in 1997. First year of operation.

**Officer:** Fred Westcott, C.E.O.

**EIN:** 650751034

## 1127

**Russer Foods/Zemsky Family Trust** ☆  
6420 S.E. Harbor Cir.  
Stuart, FL 34996-1958  
**Contact:** Shirley Zemsky, Tr.

Established in 1987 in NY.

**Donor(s):** Zemco Industries, Inc., Sam Zemsky, Mrs. Sam Zemsky.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$531,104 (M); gifts received, \$223,312; expenditures, \$144,812; qualifying distributions, \$144,160; giving activities include \$144,160 for 50 grants (high: \$25,000; low: \$100).

**Fields of interest:** Performing arts; arts/cultural programs; human services; children & youth; services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in NY, with emphasis on Buffalo, and FL; some giving in western MA.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Howard Zemsky, Sam Zemsky, Shirley Zemsky.

**EIN:** 112867625

## 1128

**The SAD Foundation**  
3055 Cardinal Dr., Ste. 202  
Vero Beach, FL 32963

**Donor(s):** Penelope Dunn.

**Foundation type:** Independent



**Financial data** (yr. ended 11/30/97): Assets, \$1,264,138 (M); expenditures, \$45,739; qualifying distributions, \$39,300; giving activities include \$39,300 for 102 grants (high: \$16,000; low: \$3).

**Fields of interest:** Performing arts; higher education; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Vero Beach, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Stuart Dunn.  
**EIN:** 136111388

**1129**  
**Frank & Sarah Salizzoni Charitable Foundation, Inc. \***  
288 Locha Dr.  
Jupiter, FL 33458

Established in 1997 in FL.

**Donor(s):** Frank Salizzoni, Sarah Salizzoni.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,576,322 (M); gifts received, \$686,750; expenditures, \$43,976; qualifying distributions, \$39,785; giving activities include \$40,000 for 3 grants (high: \$20,000; low: \$10,000).

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving limited to Washington, DC, OH, and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frank Salizzoni, Pres.; Sarah Salizzoni, V.P. and Secy.-Treas.

**Trustees:** Laura Dean, Eleanor Hrinaya, Lee Hrinaya, Susan Reverdy, John Salizzoni.  
**EIN:** 650710698

**1130**  
**Sansing Foundation, Inc. \***  
6200 Pensacola Blvd.  
Pensacola, FL 32505

Established in 1995 in FL.

**Donor(s):** Robert C. Sansing, Peggy L. Sansing.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$200,882 (M); gifts received, \$377,000; expenditures, \$195,830; qualifying distributions, \$195,763; giving activities include \$189,969 for 19 grants (high: \$73,634; low: \$100).

**Fields of interest:** Higher education; education; religion.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Robert C. Sansing,\* Pres.; Peggy L. Sansing,\* V.P.-Secy.; Thomas M. Bizzell.

**EIN:** 593284550

**1131**  
**The Sarasota County Foundation**  
1800 2nd St., Ste. 750  
Sarasota, FL 34236 (941) 957-0442  
Contact: Debra M. Jacobs, Pres.  
FAX: (941) 957-3135

Established in 1958 in FL; funded in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,573,905 (M); expenditures, \$95,298; qualifying distributions, \$72,009; giving activities include \$64,849 for 21 grants (high: \$10,000; low: \$900).

**Fields of interest:** Health associations; human services; children & youth, services.

**Types of support:** Capital campaigns; building/renovation; equipment; program development; publication; matching funds.

**Limitations:** Giving limited to Sarasota County, FL. No support for grantmaking foundations or the United Way. No grants to individuals, or for endowments, deficit financing, operating expenses, conferences, seminars, workshops, travel, surveys, advertising, fundraising, or personal research.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 6

*Deadline(s):* Nov. 15

*Board meeting date(s):* Jan.

*Final notification:* 3 to 6 months

**Officers and Trustees:** Robert Kimbrough,\* Chair; Deane Carroll Alllyn, Marilyn Angelotti, Richard Raybuck, Eric Vigen.

**Number of staff:** None.

**EIN:** 596169723

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Marie Selby Botanical Gardens, Sarasota, FL. For Environmental Education Program.

\$5,000 to Childrens Haven and Adult Center, Sarasota, FL. For storm water management system.

\$5,000 to Girls Inc. of Sarasota, Sarasota, FL. For computer station.

\$5,000 to South County Resource Center, Venice, FL.

\$5,000 to YMCA, Sarasota Family, Sarasota, FL. For Venice Area Youth Basketball Amateur Athletic Union program.

\$4,000 to First Step of Sarasota, Sarasota, FL. Toward van for outreach programs.

\$3,000 to Child Development Center, Sarasota, FL. For telephone system.

\$3,000 to Salvation Army of Sarasota, Sarasota, FL. For Life Management Program scholarships.

\$3,000 to Suncoast Therapeutic Equitation Program (STEP), Sarasota, FL. Toward specially equipped bus for disabled.

\$2,500 to Salvation Army of Venice, Venice, FL. Toward capital campaign for new facility.

**1132**  
**Yana Sarnoff Charitable Trust for the Needy**  
666 71st St.  
Miami Beach, FL 33141-3020  
Contact: Gary R. Gerson, Tr.

Established in 1993 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$889,344 (M); expenditures, \$181,603; qualifying distributions, \$169,809; giving activities include \$166,350 for 13 grants (high: \$50,000; low: \$250).

**Fields of interest:** Higher education; education. **International interests:** Israel.

**Limitations:** Giving primarily in FL; some giving in Israel. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Gary R. Gerson.

**EIN:** 650381415

**1133**  
**The Janice Hope Schonwetter Foundation, Inc. \***  
8111 Bay Colony Dr., No. 501  
Naples, FL 34108  
Contact: Janice Sarah Hope, Pres.

Established in 1993 in FL.

**Donor(s):** Janice Sarah Hope.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,097,781 (M); expenditures, \$90,215; qualifying distributions, \$77,585; giving activities include \$79,750 for 8 grants (high: \$50,000; low: \$250).

**Fields of interest:** Visual arts; museums; theater; arts/cultural programs; Jewish agencies & temples.

**Limitations:** Giving limited to MN.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Janice Sarah Hope, Pres.; Morris Sherman, Secy.

**Director:** Judith Brown.

**EIN:** 650441315

**1134**  
**Shane Family Foundation \***  
4101 Pinetree Dr., Ste. 1804  
Miami Beach, FL 33140  
Contact: Ira Nusbaum, Pres.  
Additional address: P.O. Box 402625, Miami Beach, FL 33140

Established in 1996 in FL.

**Donor(s):** Ronald Shane.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,421,040 (M); gifts received, \$100; expenditures, \$51,831; qualifying distributions, \$73,496; giving activities include \$5,311 for 16 grants (high: \$1,500; low: \$20) and \$38,815 for 1 foundation-administered program.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ira Nusbaum,\* Pres.; Stacey Shane-Nusbaum,\* V.P.; Balwant Cheema,\* Secy.-Treas.  
EIN: 650715198

## 1135

**The Ron Shapiro Charitable Foundation, Inc.** ☆

c/o Ron Shapiro  
1773 Mitchell St.  
Daytona Beach, FL 32124

Established in 1995 in DE.

**Donor(s):** Ronald Shapiro.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,010,425 (M); gifts received, \$2,000; expenditures, \$55,520; qualifying distributions, \$51,755; giving activities include \$50,520 for 2 grants (high: \$25,520; low: \$25,000).

**Fields of interest:** Medical care, in-patient care; hospitals (specialty).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ronald Shapiro, Pres.; Evelyn Shapiro, Secy.

**Directors:** James Chadwick, Richard Rosen, Stephen Rosen.

EIN: 133900714

## 1136

**The Shearwater Foundation, Inc.**

757 S.E. 17th St.  
P.O. Box 335  
Fort Lauderdale, FL 33316  
Contact: Rosemary Jackson Smith, Prog. Dir.

Established in 1987 in NY.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$37,221 (M); gifts received, \$148,340; expenditures, \$168,500; qualifying distributions, \$168,500; giving activities include \$80,000 for 2 grants (high: \$75,000; low: \$5,000) and \$82,500 for 12 grants to individuals (high: \$25,000; low: \$1,200).

**Purpose and activities:** The foundation sponsors a yearly Holography Award Program, selecting from four to eight art holographers a year for a grant of \$10,000; also supports activities that further the art of holography, i.e., symposia, exhibitions, printed materials, artist-in-residence programs. Supports fine art holography only; organizations must show that they have additional sources of support; only established programs are funded.

**Fields of interest:** Arts education; media/communications; film/video; journalism & publishing; museums (art); arts, artists services.

**Types of support:** General/operating support; program development; conferences/seminars; publication; grants to individuals.

**Limitations:** Giving on a national and international basis. No grants for start-up funds.

**Publications:** Grants list, program policy statement.

**Application information:** The foundation or its advisors contact institutions and individuals on projects of interest. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Board meeting date(s):* Sept. and Oct.

*Final notification:* Nov. or Dec.

**Number of staff:** 1 full-time professional; 4 part-time professional.

EIN: 133567898

## 1137

**The Alexander E. & Eda Shvets Foundation, Inc.**

The Hamlet  
196 Glenwood Dr.  
Delray Beach, FL 33445

Established in 1990 in NY.

**Donor(s):** Alexander E. Shvets, Amerex (USA) Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$385,725 (M); gifts received, \$33,333; expenditures, \$57,696; qualifying distributions, \$57,256; giving activities include \$56,905 for 15 grants (high: \$20,000; low: \$50).

**Fields of interest:** International affairs, goodwill promotion; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Eda Shvets, Pres.; Frederick R. Shvets, Secy.

EIN: 650184519

## 1138

**Jesse & George Siegel Foundation, Inc.**

2170 S.E. 17th St.  
Fort Lauderdale, FL 33316-3120

Established about 1964 in NY.

**Donor(s):** Henrietta W. Siegel,† Jesse S. Siegel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,169,581 (M); expenditures, \$129,218; qualifying distributions, \$120,648; giving activities include \$120,000 for 5 grants (high: \$40,000; low: \$10,000).

**Fields of interest:** Education; health care; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jesse S. Siegel, Pres.; George Siegel, V.P.

EIN: 136100839

**Selected grants:** The following grants were reported in 1996.

\$40,000 to American Committee for Shaare Zedek Hospital in Jerusalem, NYC, NY.

\$40,000 to Boys Town Jerusalem Foundation of America, NYC, NY.

\$20,000 to Hadassah Medical Relief Association, NYC, NY.

\$10,000 to American Committee for the Weizmann Institute of Science, NYC, NY.  
\$10,000 to Jewish National Fund, NYC, NY.

## 1139

**Jack Silberberg Foundation**

3521 Glenwood Ct.  
Delray Beach, FL 33445  
Contact: Jack Silberberg, Mgr.  
NJ tel.: (201) 433-6400

Established in 1971 in NJ.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$1,448,634 (M); expenditures, \$56,514; qualifying distributions, \$54,144; giving activities include \$55,242 for grants (high: \$35,100).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jack Silberberg, Mgr.

EIN: 237112034

## 1140

**The Silpe Foundation**

2875 S. Ocean Blvd., Ste. 109  
Palm Beach, FL 33480

Established in 1984 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,593,621 (M); expenditures, \$134,998; qualifying distributions, \$113,961; giving activities include \$113,805 for 26 grants (high: \$38,000; low: \$50).

**Fields of interest:** Museums; elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Hartford, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Donald Silpe,\* Pres. and Treas.; Linda Silpe,\* V.P. and Secy.; Jennifer Silpe.

EIN: 222578686

**Selected grants:** The following grants were reported in 1997.

\$63,600 to Jewish Federation of Greater Hartford, West Hartford, CT. 3 grants: \$38,000 (For endowment fund), \$25,000 (For annual fund), \$600 (For annual fund).

\$26,250 to Norton Museum of Art, West Palm Beach, FL. For annual fund.

\$6,250 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL. For annual fund.

\$4,000 to Hartford Stage Company, Hartford, CT. 2 grants: \$3,000 (For annual fund), \$1,000 (For annual fund).

\$1,780 to Planned Parenthood. For annual fund.

\$1,000 to Ballet Florida, West Palm Beach, FL.

For scholarships.

\$150 to Theaterworks, CO. For annual fund.

**1141**  
**The Silverstein Foundation, Inc.**  
 6696 Versailles Ct.  
 Lake Worth, FL 33467

Established in 1986 in FL.

**Donor(s):** Marilyn Medrano, Herman J. Silverman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$10,717 (M); gifts received, \$53,000; expenditures, \$52,542; qualifying distributions, \$52,542; giving activities include \$51,869 for grants (high: \$10,140).

**Fields of interest:** Education; medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; building/renovation; scholarship funds; research.  
**Limitations:** Applications not accepted. Giving primarily in NY and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Herman J. Silverstein, Pres. and Treas.; Michael Silverstein, V.P.; Robert Silverstein, V.P.; Pauline Silverstein, Secy.

**EIN:** 592747181

**Selected grants:** The following grants were reported in 1996.

\$10,140 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For community projects.

\$10,000 to Foundation for the Advancement of Cancer Therapy, NYC, NY. For research.

\$5,255 to Womens American ORT, NYC, NY.

\$5,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$5,000 to P.E.F. Israel Endowment Funds, NYC, NY. For hospital programs.

\$3,347 to Hadassah, NYC, NY. For medical research.

\$3,050 to Jewish Family and Childrens Service of Palm Beach County, West Palm Beach, FL.

\$2,301 to Jewish Community Center of the Palm Beaches, West Palm Beach, FL. For general support.

\$1,000 to Jewish Fund for Justice, NYC, NY. For general support.

\$500 to Disability Rights Education and Defense Fund, Berkeley, CA. For programs in New York City.

**1142**  
**Louis C. Skinner Foundation, Inc.** ★  
 c/o Ronald Herzog, CPA  
 300 Sevilla Ave., Ste. 215  
 Coral Gables, FL 33134

Established in 1984 in FL.

**Donor(s):** Louis C. Skinner, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$62,501 (M); gifts received, \$162,548; expenditures, \$172,548; qualifying distributions, \$172,486; giving activities include \$172,500 for grants.

**Fields of interest:** Telecommunications.

**Limitations:** Applications not accepted. Giving primarily in Asheville, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Louis C. Skinner,\* Pres.; Ronald E. Herzog,\* V.P.  
**EIN:** 133247530

**1143**  
**George M. & Mabel H. Slocum Foundation**  
 2919 Gulf Shore Blvd. N., Apt. 603  
 Naples, FL 34103 (941) 649-5803  
 Contact: William W. Slocum, Jr., Tr.

Established in 1957 in MI.

**Donor(s):** Mabel H. Slocum.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,425,248 (M); expenditures, \$86,224; qualifying distributions, \$79,376; giving activities include \$70,940 for 99 grants (high: \$10,000; low: \$100).

**Fields of interest:** Higher education; education; natural resource conservation & protection; environment; family planning; health care; health associations; youth, services; family services; hospices; general charitable giving.  
**Types of support:** General/operating support.

**Limitations:** Giving primarily in MI, NY, and FL. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** William W. Slocum, Jr., Elizabeth Wechter, Eleanor Whalen, Mark Wilson.

**Number of staff:** None.

**EIN:** 386092065

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Fountain House, NYC, NY. For general support.

\$7,000 to Michigan Colleges Foundation, Southfield, MI. For general support.

\$3,300 to Swarthmore College, Swarthmore, PA. For general support.

\$2,000 to First Presbyterian Church of Harbor Springs, Harbor Springs, MI. For general support.

\$1,000 to Berea College, Berea, KY. For general support.

\$1,000 to Boy Scouts of America, Detroit Area Council, Detroit, MI. For general support.

\$1,000 to Focus on the Family, Colorado Springs, CO. For general support.

\$1,000 to Heritage Foundation, DC. For general support.

\$1,000 to Michigan Womens Foundation, Lansing, MI. For general support.

\$1,000 to Urban Alternative, Dallas, TX. For general support.

**1144**  
**Smith Family Foundation, Inc.** ★  
 (Formerly Harry & Mable Smith Family Foundation, Inc.)  
 332 Bunkers Cove Rd.  
 Panama City, FL 32401-3912

Established in 1989 in FL.

**Donor(s):** Harry Smith, Mable F. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$92,199 (M); expenditures, \$101,726; qualifying distributions, \$96,832; giving activities include \$94,875 for grants.

**Fields of interest:** Hospitals (general); children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in Panama City, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Harry A. Smith, Jr., Mable F. Smith, Maggie F. Whitehurst.  
**EIN:** 59298364

**1145**  
**The McGregor Smith Foundation, Inc.**  
 200 S. Biscayne Blvd., 40th Fl.  
 Miami, FL 33131-2398 (305) 577-7033  
 Contact: Wilson Smith, Pres.

Established in 1963 in FL.

**Donor(s):** McGregor Smith.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,640,693 (M); gifts received, \$38,645; expenditures, \$78,764; qualifying distributions, \$59,345; giving activities include \$5,230 for 8 grants (high: \$3,000; low: \$25), \$21,150 for 4 grants to individuals (high: \$8,215; low: \$1,040) and \$28,720 for 5 loans to individuals.

**Purpose and activities:** Awards grants and loans to individuals for higher education; giving also for churches, environmental organizations, and education.

**Fields of interest:** Higher education; reading; environment; human services.

**Types of support:** General/operating support; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in Dade County, FL.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Aug. 1

**Officers and Directors:** \* Wilson Smith,\* Pres.; Beverly Mirman,\* V.P. and Treas.; Charles B. Mirman,\* Secy.

**Number of staff:** 1 full-time professional.

**EIN:** 591038572

**1146**  
**Les and Judy Smout Foundation, Inc.**  
 100 N. Starcrest Dr.  
 Clearwater, FL 34625-3224

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, Les Smout.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,331,626 (M); gifts received, \$6,000; expenditures, \$89,200; qualifying distributions, \$87,459; giving activities include \$88,100 for 13 grants (high: \$29,500; low: \$300).

**Fields of interest:** Higher education; health organizations; foundations (public).

**Limitations:** Applications not accepted. Giving limited to FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Les Smout, Pres.; Judy Smout, V.P.; Janet M. Smout, Secy.-Treas.

**EIN:** 650118624

**Selected grants:** The following grants were reported in 1997.

\$29,500 to Historic Sites Foundation, Baraboo, WI. For unrestricted support.  
 \$15,000 to Stetson University, Deland, FL. For unrestricted support.  
 \$10,000 to Morton F. Plant Hospital Foundation, Clearwater, FL. For unrestricted support.  
 \$3,000 to Eckerd College, Saint Petersburg, FL. For unrestricted support.  
 \$3,000 to PAC Foundation, Clearwater, FL. For unrestricted support.  
 \$2,500 to Tampa General Hospital Foundation, Tampa, FL. For unrestricted support.  
 \$1,000 to American Heart Association, Tampa, FL. For unrestricted support.  
 \$300 to Tampa Bay Research Institute, Saint Petersburg, FL. For unrestricted support.

## 1147

**Southern Fruit Distributors Fund, Inc.**

P.O. Box 568367  
 Orlando, FL 32856-8367 (407) 859-3550  
 Contact: Austin A. Caruso, Sr., Pres.

Established around 1964.

**Donor(s):** Austin A. Caruso, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$487,791 (M); expenditures, \$93,758; qualifying distributions, \$85,067; giving activities include \$85,067 for grants.

**Fields of interest:** Arts/cultural programs; hospitals (general); human services; Christian agencies & churches.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Austin A. Caruso, Sr., Pres.; Philip P. Caruso, Sr., V.P.; John J. Walsh, Sr., V.P.; Joseph M. Caruso, Sr., Secy.-Treas.  
**EIN:** 591002700

## 1148

**The Spurlino Foundation ☆**

4809 A Ehrlich Rd.  
 Tampa, FL 33624  
 Contact: Cyrus W. Spurlino, Tr.  
 Application address: 7224 N. Mobley Rd., Odessa, FL 33556

Established in 1986 in FL.

**Donor(s):** Cyrus W. Spurlino.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,508,124 (I); gifts received, \$500; expenditures, \$12,500; qualifying distributions, \$12,356; giving activities include \$12,500 for 6 grants (high: \$5,000; low: \$500).

**Fields of interest:** University; libraries/library science; health associations; youth, services.

**Limitations:** Giving on a national basis, with emphasis on FL. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** Cyrus W. Spurlino.

**EIN:** 596875441

## 1149

**Sragowicz Foundation, Inc. ☆**

166 Bal Bay Dr.  
 Miami, FL 33154-1311

Established in 1994 in FL.

**Donor(s):** Leon Sragowicz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,291,749 (M); gifts received, \$950,000; expenditures, \$164,116; qualifying distributions, \$143,008; giving activities include \$136,000 for 3 grants (high: \$100,000; low: \$11,000).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leon Sragowicz, Pres.; Moises Sragowicz, Secy.; Azriel Sragowicz, Treas.  
**EIN:** 650444814

## 1150

**Stavros Family Foundation, Inc.**

111 2nd Ave., N.E., Ste. 510  
 St. Petersburg, FL 33701-3465  
 Contact: Paul B. Stavros, Secy.-Treas.

Established in 1990 in FL; funded in 1991.

**Donor(s):** Frances L. Stavros, Gus A. Stavros.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$145,618; expenditures, \$151,187; qualifying distributions, \$151,177; giving activities include \$144,350 for 21 grants (high: \$30,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; religion.

**Limitations:** Applications not accepted. Giving primarily in FL.

**Officers and Trustees:** \* Gus A. Stavros, \* Pres.; Frances L. Stavros, \* V.P.; Paul B. Stavros, \* Secy.-Treas.; Ellen Stavros, Mark D. Stavros.  
**EIN:** 593020374

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Pinellas County School Board Development Foundation, Clearwater, FL. For training programs.

\$22,500 to American Stage Company, Saint Petersburg, FL. For general support.

\$20,000 to Lutheran Theological Southern Seminary, Columbia, SC. For scholarships.

\$18,000 to Florida Orchestra, Tampa, FL.

\$15,000 to Lutheran Ministries of Florida, Tampa, FL. Toward programs for children and elderly.

\$10,000 to United Way of Pinellas County, Saint Petersburg, FL. For operating support.

\$5,000 to Eckerd College, Saint Petersburg, FL. For scholarships.

\$5,000 to Florida Council on Economic Education, Tampa, FL.

\$3,000 to Florida History Associates, Tallahassee, FL. For children's education programs.

\$2,250 to PACT Institute for the Performing Arts, Clearwater, FL. For general support.

## 1151

**The Stiles-Nicholson Foundation**

c/o David J.S. Nicholson  
 3400 Barrow Island Rd.  
 Jupiter, FL 33477

Established in 1992 in FL.

**Donor(s):** David J.S. Nicholson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,745,133 (M); expenditures, \$80,191; qualifying distributions, \$70,118; giving activities include \$71,953 for 14 grants (high: \$44,559; low: \$300).

**Purpose and activities:** Giving for economic literacy, with special focus on educational programs related to teaching free enterprise and the capitalist system.

**Fields of interest:** Education; economics.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** C. Lynn Nicholson, David J.S. Nicholson, LeAnne S. Nicholson.  
**EIN:** 656103072

**Selected grants:** The following grants were reported in 1996.

\$28,000 to Junior Achievement, Riviera Beach, FL.

\$10,000 to Students in Free Enterprise, Springfield, MO.

\$8,500 to Jupiter Performing Arts Company, Jupiter, FL.

\$5,000 to Adopt-A-Family of the Palm Beaches, West Palm Beach, FL.

\$5,000 to Christians Reaching Out To Society (C.R.O.S.), West Palm Beach, FL.

\$1,100 to Citizens for a Sound Economy, DC.

\$1,100 to Salvation Army of West Palm Beach, West Palm Beach, FL.

\$1,000 to Heritage Foundation, DC.

\$1,000 to Jupiter Medical Center, Jupiter, FL.

## 1152

**The Harry L. & Alice Stillman Family Foundation**

350 S. Ocean Blvd.  
 Boca Raton, FL 33432-6209  
 Contact: Harry L. Stillman, Tr.

Established in 1985 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$689,034 (M); expenditures, \$82,223; qualifying distributions, \$80,388; giving activities include \$80,793 for 66 grants (high: \$26,000; low: \$20).

**Fields of interest:** Arts/cultural programs; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and FL. No grants to individuals.

**Application information:** Unsolicited requests for funds not accepted.

**Trustees:** Alice S. Stillman, Harry L. Stillman.  
**EIN:** 592677079

## 1153

**Stork Foundation**

612 Ocean Rd.  
Vero Beach, FL 32963

Established in 1994 in FL.

**Donor(s):** H. Donald Stork, June Stork.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,318,178 (M); expenditures, \$46,427; qualifying distributions, \$39,617; giving activities include \$41,500 for 8 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Hospitals (general); cancer. **Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** H. Donald Stork.

**EIN:** 650547694

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Pennsylvania Hospital, Philadelphia, PA. For general support.

\$10,000 to University of Pittsburgh, Cancer Institute, Pittsburgh, PA. For general support.

\$10,000 to Worcester Foundation for Biomedical Research, Shrewsbury, MA. For general support.

\$5,000 to Graduate Hospital, Philadelphia, PA. For general support.

\$2,500 to Riverside Theater, Friends of, Vero Beach, FL. For general support.

\$2,000 to Indian River Land Trust, Vero Beach, FL. For general support.

\$1,000 to Cinnamon Home, Cinnamonson, NJ. For general support.

\$1,000 to Environmental Learning Center, Vero Beach, FL. For general support.

## 1154

**The Straetz Foundation ☆**

c/o Robert P. Straetz  
3458 Lantern Bay Dr.  
Jupiter, FL 33477

Established in 1997 in FL.

**Donor(s):** Elizabeth Straetz, Robert P. Straetz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,093,289 (M); gifts received, \$120,666; expenditures, \$65,202; qualifying distributions, \$38,500; giving activities include \$38,500 for 22 grants (high: \$15,000; low: \$500).

**Fields of interest:** Museums (art); historic preservation/historical societies; higher education; hospitals (general); cancer; heart/circulatory disease; human services.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Kathryn S. Ashton, Elizabeth Straetz, Robert P. Straetz, Robert P. Straetz, Jr.

**EIN:** 650754972

## 1155

**Student Help and Assistance Program In Education, Inc.**

c/o Michael Bienes  
141 Bay Colony Dr.  
Fort Lauderdale, FL 33308

Established in 1988 in FL.

**Donor(s):** Michael Bienes, Diane Bienes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,246,924 (M); gifts received, \$250,000; expenditures, \$66,900; qualifying distributions, \$55,636; giving activities include \$53,916 for 4 grants (high: \$25,216; low: \$700).

**Fields of interest:** Ballet; secondary school/education.

**Limitations:** Applications not accepted. Giving primarily in Fort Lauderdale and Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael Bienes, Mrs. Michael Bienes, Francis B. Brogan, Jr., Rev. Vincent T. Kelly.

**EIN:** 650016668

## 1156

**Jim & Jonnie Swann Corporation**

100 N. Starcrest Dr.  
Clearwater, FL 34625

Established in 1989 in FL.

**Donor(s):** Jack Eckerd, Jim Swann.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,561,526 (M); expenditures, \$68,581; qualifying distributions, \$64,106; giving activities include \$66,100 for 28 grants (high: \$11,000; low: \$500).

**Fields of interest:** Natural resource conservation & protection; zoos/zoological societies.

**Limitations:** Applications not accepted. Giving limited to FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jim Swann, Pres.; Jonnie Swann, V.P.; M.R. Kirschenbaum, Secy.; Les Smout, Treas.

**EIN:** 650118651

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Washington and Lee University, Lexington, VA. For unrestricted support.

\$10,000 to Eckerd Family Youth Alternatives, Clearwater, FL. For unrestricted support.

\$10,000 to Salvation Army of Cocoa, Cocoa, FL. For unrestricted support.

\$2,000 to Audubon Society of Florida, Casselberry, FL. For unrestricted support.

\$2,000 to Brevard Symphony Orchestra, Melbourne, FL. For unrestricted support.

\$2,000 to East Coast Zoological Society of Florida, Melbourne, FL. For unrestricted support.

\$2,000 to Keep Brevard Beautiful, Cocoa, FL. For unrestricted support.

\$1,500 to Audubon Society, National, NYC, NY. For unrestricted support.

\$1,000 to American Cancer Society, Atlanta, GA. For unrestricted support.

\$1,000 to Fellowship of Christian Athletes, Kansas City, MO. For unrestricted support.

## 1157

**George G. Tapper Foundation Trust**

P.O. Box 280  
Port St. Joe, FL 32456-0280 (850) 227-1111  
*Contact:* David P. Warriner, Tr.  
*Additional tel.:* (850) 227-1112

Established in 1986 in FL.

**Donor(s):** George G. Tapper. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,489,797 (M); gifts received, \$340; expenditures, \$50,676; qualifying distributions, \$46,750; giving activities include \$46,750 for 15 grants (high: \$12,000; low: \$500).

**Fields of interest:** Journalism & publishing; humanities; arts/cultural programs; education, association; education, fund raising; early childhood education; higher education; adult education—literacy & basic skills;

libraries/library science; reading; education; health care; health associations; cancer; cancer research; youth development, services; human services; children & youth, services; family services; hospices; civil rights; community development; Roman Catholic federated giving programs; government/public administration; leadership development; public affairs; Roman Catholic agencies & churches; general charitable giving.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Giving primarily in the Gulf and Bay County areas of northwest FL. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Feb.

**Officer and Trustees:** \* Patricia Tapper Warriner, Chair.; J.V. Gander, David C. Gaskin, James Gregory, Robert McSpadden, David P. Warriner.

**Number of staff:** 2 part-time professional; 2 part-time support.

**EIN:** 592639039

## 1158

**Targum Shlishi, Inc. ☆**

(also known as Aryeh and Raquel Rubin Foundation)

3300 N.E. 191st St., Ste. 2018  
Aventura, FL 33180

*Contact:* Aryeh Rubin, Pres.

Established in 1991 in DE.

**Donor(s):** Aryeh Rubin, Raquel Rubin.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,375,804 (M); gifts received, \$253,594; expenditures, \$67,416; qualifying distributions, \$62,710; giving activities include \$62,710 for grants.

**Fields of interest:** Jewish agencies & temples.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Aryeh Rubin, Pres.; Raquel Rubin, V.P.  
**Director:** Matthew J. Maryles.

**EIN:** 133639555

1159

**C. Taylor Foundation for Children, Inc.** ☆  
111 Kane Concourse, Ste. 619  
Bay Harbor Islands, FL 33154

Established in 1993 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,103,653 (M); expenditures, \$138,593; qualifying distributions, \$136,500; giving activities include \$136,500 for 1 grant.

**Fields of interest:** Youth development.

**Limitations:** Applications not accepted. Giving limited to Newport, VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Carl Taylor,\* Pres.; Mitchell Taylor,\* VP.; Saul S. Silverman,\* Secy.  
EIN: 650369406

1160

**Telesco Family Foundation, Inc.** ☆  
c/o Dominick A. Telesco  
150 Via Bellaria  
Palm Beach, FL 33480

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$429,883 (M); gifts received, \$5,000; expenditures, \$70,524; qualifying distributions, \$62,692; giving activities include \$62,750 for 18 grants (high: \$37,700; low: \$100).  
EIN: 650541463

1161

**Stewart Turley Foundation, Inc.** ☆  
401 St. Andrews Dr.  
Belleair, FL 33756-1935

Established in 1992 in FL.

**Donor(s):** Stewart Turley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,645,414 (M); expenditures, \$88,061; qualifying distributions, \$81,365; giving activities include \$81,365 for 14 grants (high: \$14,000; low: \$200).

**Fields of interest:** Arts/cultural programs; higher education; health care; human services.

**Limitations:** Applications not accepted. Giving primarily in CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Stewart Turley.  
EIN: 593110931

1162

**Robert Lee Turner Foundation, Inc.**  
P.O. Box 2273  
Palm Beach, FL 33480 (561) 655-0755  
Contact: Robert L. Turner, Chair.

Incorporated in 1961 in GA.

**Donor(s):** Robert Lee Turner.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,199,117 (M); gifts received, \$35,750; expenditures, \$28,995; qualifying distributions,

\$27,001; giving activities include \$23,300 for 44 grants (high: \$5,000; low: \$100).

**Fields of interest:** Elementary/secondary education; Christian agencies & churches; Protestant agencies & churches; religion.

**Types of support:** General/operating support; continuing support; annual campaigns; equipment; emergency funds; program development; conferences/seminars; seed money; scholarship funds; matching funds.  
**Limitations:** No grants to individuals, or for deficit financing, land acquisition, renovation projects, endowment funds, research, demonstration projects, or publications; no loans.

**Application information:** Application form not required.

**Initial approach:** Letter or proposal

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Feb.

**Trustees:** Robert L. Turner, Chair.; Keith

Skivington, Fred Smith, Rev. Calvin Thielman, Florence M. Turner.

**Number of staff:** None.

EIN: 586044383

1163

**The Ullmann Family Foundation, Inc.** ☆  
c/o Leonard Ullmann  
100 Sunrise Ave.  
Palm Beach, FL 33480

Established in 1990 in FL; funded in fiscal 1992.

**Donor(s):** Irma Ullmann,\* Leonard Ullmann.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$527,573 (M); expenditures, \$68,525; qualifying distributions, \$67,632; giving activities include \$67,975 for 11 grants (high: \$50,000; low: \$100).

**Fields of interest:** Vocational education, technical college; higher education; cystic fibrosis; community development, citizen coalitions; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Irma Ullmann, Pres.; Leonard Ullmann, V.P. and Secy.-Treas.; Donald Hamburg.

EIN: 650252674

1164

**Van Hoogen Charitable Foundation** ☆  
P.O. Box 1626  
Delray Beach, FL 33447 (561) 533-5255  
Application address: c/o Neil Van Hoogen,  
5845 N. Ocean Blvd., Ocean Ridge, FL 33435

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,030,479 (M); expenditures, \$133,033; qualifying distributions, \$102,896; giving activities include \$103,116 for 163 grants (high: \$8,000; low: \$50).

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Thomas Neil Van Hoogen, Pres.

**Trustees:** Katharine Sweeney, J. Berry Van Hoogen, Paula Van Hoogen, Thomas N. Van Hoogen.

EIN: 656168593

**Selected grants:** The following grants were reported in 1997.

\$9,000 to Pinewood Bible Chapel, Lantana, FL.

2 grants: \$6,500, \$2,500.

\$8,000 to Global Missions Fellowship Foundation, Dallas, TX.

\$7,000 to Grace Fellowship, Utica, NY. 2 grants: \$5,000, \$2,000.

\$6,000 to His Mansion Ministries, Hillsboro, NH.

\$5,700 to Gospel Missionary Union, Kansas City, MO. 2 grants: \$3,000, \$2,700.

\$1,200 to East River Presbyterian, Boise, ID.

\$200 to Far East Broadcasting Company, La Mirada, CA.

1165

**Vero Beach Foundation for the Elderly**

c/o First Union National Bank of Florida  
500 Beachland Blvd.

Vero Beach, FL 32963 (561) 770-0044

Contact: Richard L. Mead, Chair.

Application address: 2800 Indian River Blvd., Apt. U-2, Vero Beach, FL 32960

Established in 1967 in FL.

**Donor(s):** Myrtle Peebles.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,438,848 (M); expenditures, \$121,138; qualifying distributions, \$107,218; giving activities include \$76,568 for 23 grants (high: \$61,991; low: \$25) and \$14,392 for 12 grants to individuals (high: \$2,100; low: \$250).

**Purpose and activities:** Provides relief assistance to indigent individuals for medical and convalescent care, as well as for food and general assistance. Recipients must be 65 or older and residents of the Vero Beach, FL, area.

**Fields of interest:** Aging, centers & services; aging; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to residents of Vero Beach, FL.

**Application information:** Applicants must be at least 65 years of age; assistance payments may be made directly to recipient or to physicians and medical facilities. Application form required.

**Initial approach:** All applications must come through Indian River County Council on Aging.

**Deadline(s):** None

**Board meeting date(s):** 1st Monday of each month

**Officers and Directors:**\* Richard L. Mead, Chair.; Pat Tibbetts,\* Secy.; Paul Johnson,\* Treas.  
**Board Members:** J. Taylor, James Paige, Agner Warhurst.

**Trustee:** First Union National Bank of Florida.  
**Number of staff:** None.

EIN: 596214870

**Selected grants:** The following grants were reported in 1996.

\$3,000 to Meals on Wheels.

\$1,400 to Our Fathers Table.

**1166**  
**The Clifford and Jill Viner Family Foundation** ☆  
 5052 Sanctuary Ln.  
 Boca Raton, FL 33431

Established in 1995 in FL.

**Donor(s):** Jill Viner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$272,420 (M); gifts received, \$250,000; expenditures, \$148,325; qualifying distributions, \$145,150; giving activities include \$145,150 for 7 grants (high: \$74,850; low: \$1,000).

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Clifford A. Viner, Pres.

**Director:** Jeffrey A. Deutch.

**Trustee:** Jill Viner.

EIN: 650633896

**1167**  
**The Von Arx Family Foundation** ☆  
 c/o Dolph W. Von Arx  
 4931 Gulf Shore Blvd. N., PH-1  
 Naples, FL 34103 (941) 649-7091  
 Contact: Susan W. Wiles

Established in 1990 in NC.

**Donor(s):** Dolph W. Von Arx.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$969,441 (M); expenditures, \$55,598; qualifying distributions, \$50,000; giving activities include \$50,000 for 8 grants (high: \$12,500; low: \$2,500).

**Fields of interest:** Arts/cultural programs; higher education; human services.

**Types of support:** General/operating support; capital campaigns; building/renovation; equipment.

**Limitations:** Giving primarily in NC and FL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Dolph W. Von Arx,\* Pres.; Sharon J. Von Arx,\* Secy.-Treas.; Vanessa Lane Von Arx Givarg, Eric Scott Von Arx, Valerie Leigh Von Arx-McDonough.  
 EIN: 561721279

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Naples-Marco Philharmonic, Naples, FL. For endowment fund.

\$10,000 to Wake Forest University, Winston-Salem, NC. For scholarships.

\$7,500 to Conservancy of Southwest Florida, Naples, FL. For animal rehabilitation program.

\$7,500 to Youth Haven, Naples, FL. For endowment fund.

\$5,000 to Reynolda House, Winston-Salem, NC. For scholarships.

\$2,500 to Chintimini Wildlife Rehabilitation Center, Portland, OR.

\$2,500 to Maymont Foundation, Richmond, VA. For operating support.

\$2,500 to San Francisco Society for the Prevention of Cruelty to Animals, San Francisco, CA. For animal therapy programs.

**1168**  
**The Waterman Foundation, Inc.** ☆  
 400 5th Ave. S., Ste. 304  
 Naples, FL 34102 (941) 261-0567

Established in 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,634,517 (M); expenditures, \$76,554; qualifying distributions, \$75,000; giving activities include \$75,000 for grants.

**Fields of interest:** Education; human services.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Sandra W. Keller,\* V.P.; A. Porter Waterman, Jr.,\* V.P.; Marian E. Wagner,\* Secy.; John S. Moore,\* Treas.; Nancy A.D. Hancock.

EIN: 223125086

**1169**  
**Norman & Vivian Weiden Foundation, Inc.** ☆  
 100 Sunrise Ave., Ste. 216F  
 Palm Beach, FL 33480-3902

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,222,304 (M); expenditures, \$70,714; qualifying distributions, \$57,015; giving activities include \$56,915 for 58 grants (high: \$10,000; low: \$15).

**Fields of interest:** Arts/cultural programs; health care; human services; children & youth, services; Jewish federated giving programs; military/veterans' organizations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Vivian Weiden, Pres. and Treas.; Jacqueline P. Weiden, V.P.; Barbara Schwartz, Secy.

EIN: 136131592

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Mount Sinai Hospital and Medical Center, NYC, NY. For Strain Computer Project.

\$7,500 to Palm Beach Symphony, Palm Beach, FL.

\$5,000 to New York University, NYC, NY. For research.

\$3,000 to Palm Beach Opera, Palm Beach, FL.

\$3,000 to Temple Emanu-El, NYC, NY.

\$2,000 to Temple Emanuel of Palm Beach, Palm Beach, FL.

\$1,500 to YWCA, FL.

\$1,300 to Bascom Palmer Eye Institute and Annie Bates Hospital, Miami, FL.

\$1,000 to Intracoastal Health Foundation, West Palm Beach, FL.

**1170**  
**Wentworth Foundation, Inc.** ☆  
 6307 S.W. 35th Way  
 Gainesville, FL 32608-5258 (352) 336-6563  
 Contact: William M. Goza, Pres.

Established in 1968 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,212,861 (M); expenditures, \$64,833; qualifying distributions, \$57,755; giving activities include \$47,200 for 5 grants (high: \$35,700; low: \$2,500).

**Fields of interest:** Higher education; education; science.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** William M. Goza, Pres.; E.G. Allen, V.P.; Sue Goza, Secy.-Treas.

EIN: 596211599

**1171**  
**Annette Weutrick Charitable Trust** ☆  
 870 N.W. 87th Ave., Ste. 304  
 Miami, FL 33172

Established in 1995 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,058,538 (M); expenditures, \$97,413; qualifying distributions, \$17,368; giving activities include \$4,000 for 3 grants (high: \$2,000; low: \$1,000).

**Fields of interest:** Christian agencies & churches; Roman Catholic agencies & churches; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charles V. Cangro, Frances Y. Groverman.

EIN: 656138942

**1172**  
**The Whitehat Foundation** ☆  
 576 Island Dr.  
 Palm Beach, FL 33480

Established in 1996 in FL and DE.

**Donor(s):** Richard D. Greenfield.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,359,974 (M); gifts received, \$1,401,149; expenditures, \$126,200; qualifying distributions, \$122,665; giving activities include \$122,665 for 25 grants (high: \$30,600; low: \$35).

**Fields of interest:** Arts, multipurpose centers/programs; radio; visual arts; museums (art); ballet; theater; orchestra (symphony); opera; college (community/junior); family planning; children & youth, services; family services; residential/custodial care; foreign policy; federated giving programs.

**Limitations:** Applications not accepted. Giving limited to FL and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard D. Greenfield, Pres.; Marguerite G. Greenfield, Treas.

EIN: 650627104

## 1173

**The Julia A. Whitney Foundation** ☆  
c/o Thomas P. Whitney  
901 Georgia St.  
Key West, FL 33040

Established in 1965 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,803,575 (M); expenditures, \$14,429; qualifying distributions, \$12,164; giving activities include \$10,000 for 1 grant.

**Purpose and activities:** Grants primarily to foster appreciation and preservation of Russian language, literature, and art, including support for a library of Russian literature; support also for higher education.

**Fields of interest:** Language & linguistics; literature; higher education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Louise Christofferson, Marguerite C. Whitney, Thomas P. Whitney.

**EIN:** 136192314

## 1174

**The Wien Family Foundation, Inc.** ☆  
(Formerly The Marjorie & Leonard Wien Foundation, Inc.)

925 Arthur Godfrey Rd., Ste. 205  
Miami Beach, FL 33140 (305) 534-7555  
Contact: Leonard D. Wein, Jr., V.P.

Established in 1983 in FL.

**Donor(s):** Marjorie Wien, Leonard Wien.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$939,764 (M); gifts received, \$523,651; expenditures, \$136,705; qualifying distributions, \$130,316; giving activities include \$135,622 for 59 grants (high: \$28,450; low: \$25).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; seed money; matching funds.

**Limitations:** Applications not accepted. Giving primarily in Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leonard Wien, Pres. and Treas.; Leonard Wien, Jr., V.P.; Marjorie Wien, V.P.; Josephine Kenin, Secy.

**EIN:** 592381715

**Selected grants:** The following grants were reported in 1997.

\$28,450 to Mount Sinai Medical Center. For general support.

\$25,250 to Greater Miami Jewish Council, Miami, FL. For general support.

\$16,500 to Mosaic, Miami, FL. For general support.

\$12,500 to Miami City Ballet, Miami Beach, FL. For general support.

\$11,000 to University of Miami, Coral Gables, FL. For general support.

\$10,150 to University of Miami Hospital and Clinics, Miami, FL. For general support.

\$2,250 to Temple Beth Shalom. For general support.

\$1,200 to New World Symphony, Miami, FL.

For general support.

\$1,000 to Miami Art Museum of Dade County, Miami, FL. For general support.

\$1,000 to Temple Emanu-El. For general support.

## 1175

**Wilkes Foundation, Inc.**

1003 Lee Ln.  
Leesburg, FL 34748 (325) 787-3265  
Contact: George R. Wilkes, Pres.

Established in 1988 in FL.

**Donor(s):** George R. Wilkes, Maureen H. Wilkes.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$853,787 (M); gifts received, \$244,748; expenditures, \$152,433; qualifying distributions, \$142,773; giving activities include \$143,449 for 14 grants (high: \$59,250; low: \$250).

**Purpose and activities:** The foundation builds and finances churches in Third World countries.

**Fields of interest:** Christian agencies & churches.

**International interests:** Europe; Romania; Russia; Africa; Tanzania; Panama; Brazil; India.

**Types of support:** Building/renovation; scholarship funds; program evaluation.

**Limitations:** Giving primarily in Third World countries. No grants to individuals.

**Application information:** Application form required.

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officers and Trustees:** George R. Wilkes,\*

Pres.; Brian J. Wilkes,\* V.P.; Maureen H. Wilkes,\* Secy.-Treas.; Robert E. Wilkes.

**Number of staff:** None.

**EIN:** 592905035

**Selected grants:** The following grants were reported in 1997.

\$69,599 to First Baptist Church, Leesburg, FL. 3 grants: \$57,642 (For construction), \$9,000, \$2,957 (For Benevolence Fund).

\$60,750 to Foreign Mission Board, Richmond, VA. 2 grants: \$59,250 (For church construction), \$1,500 (For general support).

\$3,000 to First Academy, Leesburg, FL. For scholarships.

\$3,000 to United Methodist Church, Portland, OR.

\$1,450 to University of South Florida, Tampa, FL. For scholarships.

\$1,000 to Berea College, Berea, KY. For scholarships.

\$500 to Jim Wilson Evangelistic Association, Orlando, FL.

## 1176

**Arthur J. and Marie H. Williams Foundation, Inc.**

71 Interlaken Rd.  
Orlando, FL 32804

Established around 1984.

**Donor(s):** Arthur J. Williams.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,117,619 (M); gifts received, \$257,850; expenditures, \$19,579; qualifying distributions,

\$14,200; giving activities include \$14,200 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Arthur J. Williams,\* Pres.; Gene Crick,\* Secy.; Pat Byrum, James P. Williams, Michael Williams.

**EIN:** 592447533

## 1177

**Edwin Willinger Charitable Trust** ☆

420 Lincoln Rd., Ste. 512  
Miami Beach, FL 33139

Established in 1996 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,055,706 (M); expenditures, \$103,133; qualifying distributions, \$79,600; giving activities include \$79,600 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard Kroop, Bruce Scheinberg.

**EIN:** 656140330

## 1178

**Winn Foundation Trust**

c/o First Union National Bank of Florida  
P.O. Box 44245  
Jacksonville, FL 32231-4245

Contact: Connie Brown, V.P., First Union National Bank of Florida

**Application address:** c/o First Union National Bank, 109 W. Silversprings Blvd., Ocala, FL 34475; Tel.: (352) 732-7541

Established in 1967.

**Donor(s):** Mary E. Winn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,725,276 (M); expenditures, \$57,889; qualifying distributions, \$41,727; giving activities include \$41,000 for 56 grants (high: \$3,000; low: \$100).

**Fields of interest:** Higher education; natural resource conservation & protection; environment; animal welfare; wildlife preservation & protection.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** First Union National Bank of Florida.

**EIN:** 596194105

## 1179

**The Sidney and Jaqueline Wolgin Foundation, Inc.** ☆

4545 N. Ocean Blvd., Ste. 17A  
Boca Raton, FL 33431

Established in 1994 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,592,557 (M); expenditures, \$75,557; qualifying distributions, \$57,215; giving



activities include \$56,565 for 14 grants (high: \$30,000; low: \$25).

**Fields of interest:** Television; museums (art); museums (history); elementary/secondary education; higher education; cancer; family services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sidney Wolgin, Pres.; Jacqueline Wolgin, Secy.

**Director:** Rachelle Wolgin.

EIN: 650556029

# 1180

## Morty & Gloria Wolosoff Foundation, Inc.

120 Sunset Ave.  
Palm Beach, FL 33480-3829

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$848,872 (M); expenditures, \$122,471; qualifying distributions, \$121,946; giving activities include \$122,042 for 47 grants (high: \$50,000; low: \$20).

**Fields of interest:** Hospitals (general); health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Steven Dratch, Milton H. Hendler, Morty Wolosoff, Wendy Wolosoff.

EIN: 581493447

# 1181

## The Woodbery Carlton Foundation, Inc.

222 S. 6th Ave.

Wauchula, FL 33873

**Contact:** Doyle E. Carlton, Jr., Tr.

**Application address:** P.O. Box 385, Wauchula, FL 33873; Tel.: (941) 773-4131

Established in 1988 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,217,858 (M); gifts received, \$11,063; expenditures, \$105,128; qualifying distributions, \$94,380; giving activities include \$94,380 for 3 grants (high: \$73,380; low: \$6,000).

**Fields of interest:** Higher education; recreation, fairs & festivals; Christian agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in FL.

**Application information:** Students must be graduates of Handee County High School to be eligible for scholarships. Application form not required.

**Initial approach:** Proposal

**Deadline(s):** July 1

**Trustees:** Doyle E. Carlton, Jr., Doyle E. Carlton III, Mildred W. Carlton, Jane Carlton Durando, Walter S. Farr, Susan C. Smith.

EIN: 650068703

**Selected grants:** The following grants were reported in 1996.

\$73,380 to Florida State Fair, FL. For Cracker Country exhibition.

\$15,000 to Stetson University, Deland, FL.

\$6,000 to Prison Ministries.

# 1182

## The Susan Royal Wurth Foundation ☆

324 S.W. 14th St.

Belle Glade, FL 33430 (561) 996-6581

**Contact:** James M. Herring, Jr., Secy.-Treas.

Established in 1996 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$810,485 (M); expenditures, \$111,136; qualifying distributions, \$110,460; giving activities include \$111,015 for 13 grants (high: \$60,000; low: \$500).

**Fields of interest:** Elementary/secondary education; Christian agencies & churches.

**Limitations:** Giving primarily in FL.

**Application information:** Application form not required.

**Initial approach:** Letter

**Officers:** George L. Royal, Jr., Pres.; George Michael Royal, V.P.; Sue B. Royal, V.P.; James M. Herring, Jr., Secy.-Treas.

EIN: 650647302

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Dunklin Memorial Camp,

Okeechobee, FL. For building fund.

\$15,000 to Glades Day School, Belle Glade, FL. For general support.

\$6,000 to Lockhaven Scripture Press, Orlando, FL. For Bibles.

\$5,250 to Good Shepherd Church of God, Pahokee, FL. For general operating support for Mexican Mission programs.

\$5,000 to Moody Bible Institute, Chicago, IL. For Christian Radio Broadcasting programs.

\$2,765 to Belle Glade Alliance Church, Belle Glade, FL. For tithes and offerings programs.

\$2,500 to Open Homes Ministries, Orlando, FL. For general support.

\$1,500 to Youth for Christ, West Palm Beach, FL. To send youth to Christian Conference.

\$1,000 to Stetson University, Deland, FL. For annual campaign.

\$500 to Salvation Army of West Palm Beach, West Palm Beach, FL. For general support.

# GEORGIA

## 1183

**Abrams Foundation, Inc.**  
c/o Abrams Industries, Inc.  
1945 The Exchange, Ste. 300  
Atlanta, GA 30339  
Contact: E.M. Abrams, C.E.O.

Established in 1957.

**Donor(s):** Abrams Fixture Corp., Abrams Construction, Inc., Abrams Properties, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$678,926 (M); expenditures, \$138,400; qualifying distributions, \$126,225; giving activities include \$127,815 for 82 grants (high: \$29,000; low: \$25).

**Purpose and activities:** Support for the United Way and other general charitable giving, health associations, Atlanta-based Jewish agencies, and higher education, including selected GA universities, Notre Dame University, and the U.S. Military Academy.

**Fields of interest:** Higher education; health associations; federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Unsolicited applications not considered or acknowledged.

**Officer and Directors:**\* E.M. Abrams,\* C.E.O.; B.W. Abrams, Virlyn Moore, Joseph H. Rubin.

**Number of staff:** None.

EIN: 586036725

## 1184

**Allen Foundation, Inc.**  
Box 1712  
Atlanta, GA 30301-1712 (404) 332-3000  
Contact: J.S. Plunkett, Jr., Secy.-Treas.

Established in 1956 in GA.

**Donor(s):** Ivan Allen Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/28/97): Assets, \$521,644 (M); gifts received, \$75,000; expenditures, \$89,261; qualifying distributions, \$85,500; giving activities include \$85,500 for 10 grants (high: \$36,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; health care.

**Limitations:** Giving primarily in the South, with emphasis on GA. No grants to individuals.

**Application information:** Application form not required.

**Officers and Trustees:**\* Ivan Allen, Jr.,\* Chair.; H. Inman Allen,\* Vice-Chair.; J.S. Plunkett, Jr.,\* Secy.-Treas.

EIN: 586037237

**Selected grants:** The following grants were reported in 1997.

\$36,000 to United Way of Metropolitan Atlanta, Atlanta, GA.

\$25,000 to Centennial Olympic Park Fund of Atlanta, Atlanta, GA.

\$10,000 to Robert W. Woodruff Arts Center, Atlanta, GA.

\$5,000 to Nature Conservancy, Atlanta, GA.

\$3,000 to Boy Scouts of America, Atlanta Area Council, Atlanta, GA.

\$2,500 to Atlanta Historical Society, Atlanta, GA.

\$1,000 to Atlanta Botanical Garden, Atlanta, GA.

\$1,000 to Atlanta Speech School, Atlanta, GA.

\$1,000 to Boys and Girls Clubs of America, Atlanta, GA.

\$1,000 to CARE, Atlanta, GA.

## 1185

**Sam P. Alterman Family Foundation, Inc.**  
182 Hilderbrand Dr., Ste. 102  
Atlanta, GA 30328

Established in 1992 in GA.

**Donor(s):** Sam P. Alterman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$658,659 (M); expenditures, \$73,145; qualifying distributions, \$73,145; giving activities include \$71,850 for 15 grants (high: \$25,900; low: \$100).

**Fields of interest:** Medical school/education; medical care, in-patient care; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul Alterman, Pres.; Laura Alterman Cox, Secy.-Treas.

**Trustee:** Donald Minsk.

EIN: 582019260

**Selected grants:** The following grants were reported in 1997.

\$30,900 to Temple Beth Tikvah, Roswell, GA. 2 grants: \$25,900, \$5,000 (For Torah Fund).

\$20,000 to Jewish Federation of Atlanta, Atlanta, GA.

\$7,000 to Jewish Family Services, Atlanta, GA. 2 grants: \$5,000, \$2,000.

\$2,000 to Jewish Educational Loan Fund, Atlanta, GA.

\$500 to American Liver Foundation.

\$500 to Planned Parenthood Association of the Atlanta Area, Atlanta, GA.

\$100 to Habitat for Humanity in Atlanta, Atlanta, GA.

\$100 to Shaare Zedek Hospital, Jerusalem, Israel.

## 1186

**Alumax Foundation, Inc.** ☆  
3424 Peachtree Rd., N.E., Ste. 2100  
Atlanta, GA 30326 (770) 246-6600  
Contact: Irish Pasquini, V.P.

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$14,684 (M); expenditures, \$156,476; qualifying distributions, \$127,792; giving activities include \$91,350 for 88 grants to individuals (high: \$4,000; low: \$250) and \$24,400 for 68 employee matching gifts.

**Purpose and activities:** Granting scholarships to children of Alumax, Inc. employees who are studying Earth Sciences.

**Fields of interest:** Education.

**Limitations:** Giving of scholarships limited to children of Alumax, Inc. employees, Atlanta, GA.

**Application information:** Earth Sciences scholarship application limited to children of

Alumax, Inc. employees. Application form required.

**Deadlines(s):** None

**Officers and Directors:**\* Gary D. McDowell,\* Pres.; Helen M. Feeney,\* V.P. and Secy.; Lawrence B. Frost, V.P. and Treas.; Gary D. Foster,\* V.P.; Patricia A. Pasquini,\* V.P.; Michael T. Vollkommer,\* V.P.; Robert P. Wolf,\* V.P.  
EIN: 582166783

## 1187

**Amont Foundation, Inc.**  
3568 Cloudland Dr., N.W.  
Atlanta, GA 30327-2906  
Contact: Arthur L. Montgomery, Pres.  
Application address: P.O. Box 191127, Atlanta, GA 31119

Established in 1955 in GA.

**Donor(s):** Montgomery Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,087,800 (M); expenditures, \$77,319; qualifying distributions, \$74,981; giving activities include \$73,828 for 50 grants (high: \$25,000; low: \$22).

**Fields of interest:** Arts/cultural programs; higher education; medical research; human services; religion.

**Limitations:** Giving primarily in GA, with emphasis on Atlanta. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadlines(s):** None

**Officers:** Arthur L. Montgomery, Pres.; Julie P. Montgomery, V.P.

EIN: 586033520

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Atlanta History Center, Atlanta, GA.

\$5,000 to Columbia Theological Seminary, Decatur, GA.

\$5,000 to Saint Josephs Mercy Foundation, Atlanta, GA.

\$2,675 to Atlanta Historical Society, Atlanta, GA.

\$2,000 to American Red Cross, Atlanta, GA.

\$1,500 to Humane Society of Atlanta, Atlanta, GA.

\$1,500 to Salvation Army of Atlanta, Atlanta, GA.

\$1,236 to Forward Arts Foundation, Atlanta, GA.

\$1,100 to Boys and Girls Clubs of Metropolitan Atlanta, Atlanta, GA.

\$1,000 to Georgia Historical Society, Savannah, GA.

## 1188

**The Ayoub Foundation Charitable Trust**  
5425 Glenridge Dr., N.E.  
30 Willow Glen  
Atlanta, GA 30342

Established in 1986 in GA.

**Donor(s):** Sam Ayoub.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$9,750 (M); gifts received, \$135,135; expenditures, \$137,025; qualifying distributions, \$134,737; giving activities include \$136,050 for 6 grants (high: \$110,000; low: \$2,000).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not accepted.

**Trustees:** Louisa Ayoub, William Johnson.

**Number of staff:** None.

**EIN:** 581721671

## 1189

### Azure Group, Inc. ☆

3414 Peachtree Rd., NE, Ste. 1144  
Atlanta, GA 30326 (404) 364-0439  
Contact: Chris Brandkamp, Secy.-Treas.

Established in 1995 in GA.

**Donor(s):** Cyan, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$6,335 (M); gifts received, \$180,450; expenditures, \$174,115; qualifying distributions, \$174,115; giving activities include \$169,600 for 8 grants (high: \$50,000; low: \$3,000).

**Fields of interest:** Health care, reproductive health, religion.

**Limitations:** Giving primarily in VA.

**Application information:** Application form not required.

*Initial approach:* Written request

**Officers:** Rand K. Miller, Pres.; Robyn C. Miller, Exec. V.P.; Ron Miller, Exec. V.P.; Chris W. Brandkamp, Secy.-Treas.

**EIN:** 582239780

## 1190

### The Ronald and Barbara Balser Family Charitable Trust

3490 Piedmont Rd., N.E., Ste. 1300  
Atlanta, GA 30305

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$279,250 (M); gifts received, \$75,000; expenditures, \$63,880; qualifying distributions, \$50,444; giving activities include \$50,000 for 3 grants (high: \$40,000; low: \$5,000).

**Fields of interest:** College; civil rights, advocacy; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Barbara B. Balser, Ronald D. Balser.

**EIN:** 586276300

**Selected grants:** The following grants were reported in 1996.

\$40,000 to Anti-Defamation League of B'nai B'rith, Atlanta, GA.

\$5,000 to Spelman College, Atlanta, GA.  
\$5,000 to William Berman Jewish Heritage Museum, Atlanta, GA.

## 1191

### The Barham-Calhoun Memorial Fund ☆

c/o SunTrust Bank, Atlanta  
P.O. Box 4655  
Atlanta, GA 30302-4655  
Contact: Dale Welch

Established in 1979.

**Donor(s):** Katie L. Calhoun. #

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,499,945 (M); expenditures, \$42,777; qualifying distributions, \$34,864; giving activities include \$30,000 for 2 grants (high: \$20,000; low: \$10,000).

**Purpose and activities:** Support only for victims of tuberculosis and cardiovascular diseases and their families.

**Fields of interest:** Hospitals (general); children & youth, services.

**Limitations:** Giving primarily in GA. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustees:** Harry R. Foster, Jr., SunTrust Bank, Atlanta.

**EIN:** 586144854

## 1192

### The Bibb Foundation, Inc.

P.O. Box 4207  
Macon, GA 31208 (912) 752-6700  
Contact: Frank Sheehan, V.P.

Incorporated in 1930 in GA.

**Donor(s):** The Bibb Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 07/31/97): Assets, \$1,763,704 (M); expenditures, \$128,716; qualifying distributions, \$116,193; giving activities include \$5,500 for 3 grants (high: \$3,000; low: \$1,000) and \$110,693 for 109 grants to individuals (high: \$2,000; low: \$100).

**Purpose and activities:** Awards scholarships for employees or children of employees of the Bibb Co.; giving also for libraries, literacy, colleges and universities, and youth.

**Fields of interest:** Education, association; higher education; adult education—literacy & basic skills; libraries/library science; reading; youth, services.

**Types of support:** Scholarship funds; employee-related scholarships.

**Limitations:** Giving primarily in GA, SC, NC, and VA. No grants to individuals (except for employee-related scholarships), or for building or endowment funds, or special projects.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form for scholarships required.

*Initial approach:* Proposal

*Copies of proposal:* 2

*Deadline(s):* Apr. 30

*Board meeting date(s):* Aug.

**Officers:** L.W. Belk, Pres. and Secy.; R.S. Boyter, V.P.; A.W. Ott, V.P.; Frank K. Sheehan, V.P.; J. Fletcher Terry, V.P.; Donald G. Vereen, V.P.

**Number of staff:** None.

**EIN:** 580566140

## 1193

### The Bland Foundation, Inc. ☆

1855 Anitox Dr.  
Buford, GA 30518

Established in 1995 in GA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$23,725 (M); gifts received, \$62,779; expenditures, \$58,421; qualifying distributions, \$58,416; giving activities include \$57,275 for 1 grant.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Shirley A. Bland, Marsha Clark, John Nix.

**EIN:** 582130998

## 1194

### The Blonder Foundation, Inc. ☆

3417 Tuxedo Rd., N.W.  
Atlanta, GA 30305

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$179,931 (M); gifts received, \$10,115; expenditures, \$113,162; qualifying distributions, \$112,865; giving activities include \$112,865 for 18 grants (high: \$50,000; low: \$500).

**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gerald Blonder, Pres.; Lois Blonder, Secy.-Treas.

**Director:** Michael Blonder.

**EIN:** 582107339

## 1195

### Ron and Lisa Brill Charitable Trust

225 N. Chambord Dr.  
Atlanta, GA 30327

Established in 1992 in GA.

**Donor(s):** Lisa S. Brill, Ronald M. Brill.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$725,146 (M); expenditures, \$107,422; qualifying distributions, \$107,347; giving activities include \$107,422 for 48 grants (high: \$43,794; low: \$39).

**Fields of interest:** Arts/cultural programs; education; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lisa S. Brill, Ronald M. Brill.

**EIN:** 586275452

**Selected grants:** The following grants were reported in 1996.

\$43,794 to Jewish Federation of Atlanta, Atlanta, GA.

\$19,886 to Temple Emanu-El of Greater Atlanta, Atlanta, GA.

\$4,999 to High Museum of Art, Atlanta, GA.

\$4,970 to Atlanta Jewish Community Center, Atlanta, GA.  
\$1,800 to American Jewish Committee, Atlanta, GA.  
\$500 to Penland School of Crafts, Penland, NC.  
\$450 to Davis Academy, Atlanta, GA.  
\$250 to Camp Sunshine, Atlanta, GA.  
\$250 to University of Vermont, Burlington, VT.  
\$200 to Epstein School, Atlanta, GA.

**1196**  
**Eugene and Martha Caldwell Foundation, Inc.**

P.O. Box 53216  
Atlanta, GA 30355 (404) 239-0707  
Contact: Eugene Caldwell, Pres.

Established in 1986 in GA.  
**Donor(s):** Eugene Caldwell.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$853,148 (M); gifts received, \$76,143; expenditures, \$88,713; qualifying distributions, \$88,109; giving activities include \$88,268 for 28 grants (high: \$38,288; low: \$50).  
**Fields of interest:** Higher education; health associations; Salvation Army; children & youth services; residential/custodial care; Christian agencies & churches; Protestant agencies & churches; general charitable giving.  
**Types of support:** General/operating support; annual campaigns; endowment funds.  
**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* May 15  
**Officers:** Eugene Caldwell, Pres.; Martha N. Caldwell, V.P.  
**Number of staff:** None.  
EIN: 581693151  
**Selected grants:** The following grants were reported in 1996.  
\$36,466 to Emory University, School of Business, Atlanta, GA.  
\$15,000 to Presbyterian Home of South Carolina, Columbia, SC.  
\$8,100 to Salvation Army of Atlanta, Atlanta, GA.  
\$5,000 to Peachtree Presbyterian Church, Atlanta, GA.  
\$2,000 to Limestone Presbyterian Church.  
\$1,500 to Atlanta Union Mission, Atlanta, GA.  
\$1,000 to Villa International Atlanta, Atlanta, GA.  
\$700 to Our Lady of Perpetual Help Cancer Home, Atlanta, GA.  
\$500 to Agnes Scott College, Decatur, GA.  
\$500 to Limestone College, Gaffney, SC.

**1197**  
**Paul & Mary Cancellari Charitable Trust ☆**  
864 Ashfield Dr.  
Decatur, GA 30030

Established in 1995 in CT and GA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,125,849 (M); expenditures, \$67,032; qualifying distributions, \$51,900; giving

activities include \$51,900 for 8 grants (high: \$12,975; low: \$5,190).  
**Fields of interest:** Libraries/library science; education; hospitals (general); nursing care; cancer; eye disease; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving limited to CT. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Keith Mattioli, Wallace Mattioli.  
EIN: 066414334

**1198**  
**Andrew & Eula Carlos Foundation, Inc.**  
6215 Riverside Dr., N.W.  
Atlanta, GA 30328 (770) 696-9440  
Contact: Andrew C. Carlos, Pres.

Established around 1981 in GA.  
**Donor(s):** Andrew C. Carlos, Eula Carlos.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$73,742 (M); gifts received, \$75,000; expenditures, \$79,265; qualifying distributions, \$79,265; giving activities include \$79,250 for 31 grants (high: \$28,000; low: \$100).  
**Fields of interest:** Education; health care; camps; human services; religion.  
**Limitations:** Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Andrew C. Carlos, Pres.; Eula Carlos, VP.  
EIN: 581486620  
**Selected grants:** The following grants were reported in 1996.  
\$65,000 to Hospice Atlanta, Atlanta, GA.  
\$11,000 to Greek Orthodox Diocese of Atlanta, Atlanta, GA.  
\$10,000 to Camp Twin Lakes, Atlanta, GA.  
\$5,000 to Visiting Nurse Health System, Atlanta, GA.  
\$2,500 to American ORT Federation, NYC, NY.  
\$2,400 to Davis Academy, Atlanta, GA.  
\$2,000 to Randolph-Macon College, Ashland, VA.  
\$1,200 to American Heart Association, Atlanta, GA.  
\$1,000 to High Museum of Art, Atlanta, GA.  
\$500 to Leukemia Society of America, Atlanta, GA.

**1199**  
**The Cawood Foundation, Inc. ☆**  
103 Clover Green  
Peachtree City, GA 30269 (770) 478-6307  
Contact: Gayle Cawood, Secy.-Treas.

Established in 1977.  
**Donor(s):** Frank Cawood.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$354,252 (M); gifts received, \$100,000; expenditures, \$99,993; qualifying distributions, \$99,202; giving activities include \$94,202 for 15 grants (high: \$27,620; low: \$150) and \$5,000 for 1 grant to an individual.  
**Fields of interest:** College; residential/custodial care; Christian agencies & churches.

**Types of support:** Scholarship funds; grants to individuals.

**Limitations:** Giving primarily in GA.  
**Application information:** Application form required.

*Deadline(s):* None  
**Officers and Trustees:** \* Frank Cawood, \* Pres.; Gayle Cawood, \* Secy.-Treas.  
EIN: 581295620

**1200**  
**The Chapman Family Charitable Trust ☆**  
c/o Hugh Chapman  
600 Peachtree St.  
Atlanta, GA 30308 (404) 607-6011  
Contact: Alice Croxall

Established in 1994 in GA.  
**Donor(s):** Hugh M. Chapman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,326,368 (M); expenditures, \$47,625; qualifying distributions, \$43,362; giving activities include \$45,000 for 11 grants (high: \$10,000; low: \$1,000).  
**Application information:**  
*Deadline(s):* None  
**Officers:** Hugh M. Chapman, Chair.; Anne Allston Chapman, Vice-Chair; Rachel Chapman, Vice-Chair; Mary Boyd, Secy.  
EIN: 582105766

**1201**  
**Chesed, Inc. ☆**  
c/o Doug Dinapoli  
1505 Lakes Pkwy., Ste. 190  
Lawrenceville, GA 30043

Established in 1993 in GA.  
**Donor(s):** Fredrick R. Marcus.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,428 (M); gifts received, \$68,394; expenditures, \$88,645; qualifying distributions, \$85,972; giving activities include \$85,263 for 47 grants (high: \$30,870; low: \$100).  
**Fields of interest:** Jewish agencies & temples.  
**Application information:** Application form not required.  
**Officers:** Fredrick R. Marcus, Pres.; Judith L. Marcus, Secy.  
EIN: 580231691

**1202**  
**CLC Foundation, Inc. ☆**  
Buckhead Cir.  
2964 Peachtree Rd., Ste. 488  
Atlanta, GA 30305  
Contact: C.L. Chandler, Jr., Pres.

Established in 1983.  
**Donor(s):** C.L. Chandler, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,078,590 (M); gifts received, \$240,000; expenditures, \$86,466; qualifying distributions, \$56,310; giving activities include \$56,310 for 34 grants (high: \$7,000; low: \$100).  
**Fields of interest:** Museums (art); education; Protestant agencies & churches.

**Application information:***Initial approach:* Letter*Deadline(s):* None**Officers and Directors:**\* C.L. Chandler, Jr.,\* Pres. and Treas.; Mary Saunders,\* Secy.; Carol C. Dew.

EIN: 581457649

**1203****Clinton-Anderson Hospital, Inc.**

P.O. Box 2206

Augusta, GA 30903-2206

*Contact:* Iva Williamson, Treas.*Application address:* c/o First Union Capital Mgt. Group, P.O. Box 1211, Augusta, GA 30913

Established in 1933 in GA.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/95): Assets, \$1,440,978 (M); expenditures, \$59,567; qualifying distributions, \$49,887; giving activities include \$47,000 for 5 grants (high: \$10,000; low: \$7,000).**Purpose and activities:** Giving limited to medical organizations which "exist for the use, benefit, and relief of the sick and disabled, particularly those with incurable diseases."**Fields of interest:** Human services; Christian agencies & churches.**Limitations:** Giving primarily in Augusta, GA. No grants to individuals.**Application information:** Application form not required.*Deadline(s):* None**Officers:** Dan McCall, Pres.; Harry Pinson, V.P.; Jeremy M. Coghlan, Secy.; Iva Williamson, Treas. EIN: 510184964**1204****Cully A. & Lois Dowdle Cobb Foundation, Inc. ☆**

c/o SunTrust Bank, Atlanta

P.O. Box 4655

Atlanta, GA 30302-4655 (404) 230-5479

*Contact:* Dale Welch, Treas., SunTrust Bank, Atlanta

Established in 1987.

**Donor(s):** Lois Dowdle Cobb.†**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,788,015 (M); expenditures, \$74,087; qualifying distributions, \$63,118; giving activities include \$52,200 for 3 grants (high: \$30,600; low: \$6,000).**Fields of interest:** Higher education; theological school/education.**Limitations:** Giving limited to GA.**Application information:***Initial approach:* Letter*Deadline(s):* None**Officers:** David A. Cobb, Pres.; Charles D. Hurt, Jr., Secy.; Dale Welch, Treas.**Trustee:** SunTrust Bank, Atlanta.

EIN: 581343318

**Selected grants:** The following grants were reported in 1997.

\$30,600 to Columbia Theological Seminary, Decatur, GA. For operating support.

\$15,600 to Emory University, Atlanta, GA.

\$6,000 to Southern Baptist Theological Seminary, Decatur, GA. For operating support.

**1205****George S. & Edna L. Cobb Foundation, Inc. ☆**

c/o SunTrust Bank, Atlanta

P.O. Box 4655

Atlanta, GA 30302

Established in 1974.

**Donor(s):** Mrs. George S. Cobb, Jr.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,250,667 (M); expenditures, \$47,366; qualifying distributions, \$41,892; giving activities include \$30,571 for grants.**Fields of interest:** Higher education; hospitals (general); health care; health associations; youth, services; federated giving programs.**Types of support:** General/operating support; scholarship funds.**Limitations:** Applications not accepted. Giving primarily in Valley, AL, and GA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers and Trustees:**\* Mrs. George S. Cobb, Jr.,\* Chair.; William D. Smith, Sr., Pres.; Lillian C. Cagle, Sidney C. Smith.

EIN: 580631270

**1206****The Cohen Charitable Foundation, Inc.**

(Formerly Elliott &amp; Judith N. Cohen Charitable Foundation, Inc.)

310 Lighthouse Point, N.W.

Atlanta, GA 30328-2771 (404) 262-3445

*Contact:* Judith N. Cohen, Pres., or Elliott Cohen, V.P.

Established in 1989 in GA.

**Donor(s):** Elliott Cohen, Judith Cohen, Mesirow Charitable Foundation.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$349,394 (M); gifts received, \$82,125; expenditures, \$139,882; qualifying distributions, \$138,128; giving activities include \$138,128 for 67 grants (high: \$100,476; low: \$5).**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.**Limitations:** Giving primarily in Atlanta, GA. No grants to individuals.**Application information:** Application form not required.*Initial approach:* Letter*Deadline(s):* None**Officers:** Judith N. Cohen, Pres. and Treas.; Elliott Cohen, V.P. and Secy.

EIN: 581817525

**Selected grants:** The following grants were reported in 1997.

\$100,476 to Jewish Federation of Atlanta, Atlanta, GA.

\$10,000 to American Jewish Joint Distribution Committee, NYC, NY.

\$8,575 to Jewish Family Services, Atlanta, GA.

\$5,450 to Epstein School, Atlanta, GA.

\$2,546 to Ahavath Achim Synagogue, Atlanta, GA.

\$2,000 to Scottish Rite Childrens Medical Center, Atlanta, GA.

\$1,250 to Atlanta Symphony Orchestra, Atlanta, GA.

\$1,025 to William Breman Jewish Heritage Museum, Atlanta, GA.

\$500 to Anti-Defamation League of B'nai B'rith, Atlanta, GA.

\$350 to Davis Academy, Atlanta, GA.

**1207****The Conboy Foundation**

1100 Peachtree St. N.E., Ste. 2050

Atlanta, GA 30309-4520

Established in 1987 in GA.

**Donor(s):** James J. Conboy, Lynne D. Conboy.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,619,679 (M); expenditures, \$102,978; qualifying distributions, \$91,400; giving activities include \$91,400 for 13 grants (high: \$15,000; low: \$1,000).**Fields of interest:** Performing arts; housing/shelter, development; human services; aging, centers & services; public affairs; Christian agencies & churches.**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Opal Duke Abbink, James J. Conboy, Lynne D. Conboy.

EIN: 581742620

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Nicholas House, Atlanta, GA. For general support.

\$15,000 to Saint Vincent de Paul Society, Atlanta, GA. For general support.

\$10,000 to Carter Center, Atlanta, GA. For general support.

\$10,000 to Hilton Head Playhouse, Hilton Head Island, SC. For general support.

\$5,000 to FOCUS, Conyers, GA. For general support.

\$5,000 to Habitat for Humanity of Gwinnett County, Norcross, GA. For general support.

\$5,000 to Resources for Retarded Adults, Roswell, GA. For general support.

\$3,000 to Salvation Army of Charlottesville, Charlottesville, VA. For general support.

\$3,000 to United Way, Thomas Jefferson Area, Charlottesville, VA. For general support.

\$2,500 to No Longer Bound, Cumming, GA. For general support.

**1208****Cooper Foundation, Inc.**

1100 Lake Hearn Dr., Ste. 195

Atlanta, GA 30342-1523

Established in 1967.

**Donor(s):** Carol Z. Cooper, Lawrence E. Cooper.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$697,636 (M); gifts received, \$250,898; expenditures, \$64,210; qualifying distributions, \$61,995; giving activities include \$61,995 for 46 grants (high: \$36,000; low: \$25).**Fields of interest:** Arts/cultural programs; higher education; medical research; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Lawrence E. Cooper, M.D.,\* Pres.; Carol Z. Cooper,\* V.P.; Sylvia F. Cooper.

**EIN:** 586074532

**Selected grants:** The following grants were reported in 1996.

\$36,000 to Jewish Federation of Atlanta, Atlanta, GA.

\$8,967 to Jewish Family Services, Atlanta, GA. 3 grants: \$6,667, \$1,300, \$1,000.

\$3,666 to Temple Sinai, Atlanta, GA. 2 grants: \$2,166, \$1,500.

\$2,500 to Atlanta Ballet, Atlanta, GA.

\$1,000 to Davis Academy, Atlanta, GA.

\$960 to Ahavath Achim Synagogue, Atlanta, GA.

\$950 to Atlanta Jewish Community Center, Atlanta, GA.

## 1209

### William F. Cooper Scholarship Trust

c/o First Union National Bank - CMG

P.O. Box 9947

Savannah, GA 31412 (912) 944-2154

**Contact:** Helen O. Woodcock, Trust Assoc., First Union National Bank

Established in 1951 in GA.

**Donor(s):** William F. Cooper.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,867,042 (M); expenditures, \$94,612; qualifying distributions, \$85,372; giving activities include \$86,315 for 144 grants (high: \$4,600; low: \$200).

**Purpose and activities:** Awards undergraduate scholarships "for the purpose of educating poor, worthy female people of good family, without regard to age."

**Fields of interest:** Women.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of GA, especially Chatham County. No support for the study of theology, law, or medicine (except nursing education).

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* May 15

*Board meeting date(s):* June

**Trustee:** First Union National Bank of Georgia.

**Number of staff:** None.

**EIN:** 586029952

## 1210

### Paul E. and Barbara J. Crafton Christian

**Foundation** ☆

3414 Peachtree Rd., N.E., Ste., 1144

Atlanta, GA 30326

Established in 1992 in GA.

**Donor(s):** Paul E. Crafton, Barbara J. Crafton.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,

\$6,793 (M); gifts received, \$102,000; expenditures, \$101,595; qualifying distributions,

\$99,430; giving activities include \$99,430 for 32 grants (high: \$7,950; low: \$500).

**Fields of interest:** Salvation Army; religion.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Barbara J. Crafton,\*

Pres.; Paul E. Crafton, Secy.-Treas.; Tyler N.

Crafton.

**EIN:** 582050029

**Selected grants:** The following grants were reported in 1997.

\$7,950 to Campus Crusade for Christ

International, Orlando, FL.

\$5,700 to Ambassadors for Christ, Atlanta, GA.

\$4,400 to Christian Film and Television,

Norcross, GA.

\$3,600 to Wears Valley Ranch, Sevierville, TN.

\$3,500 to Gospel Fellowship Association,

Greenville, SC.

\$3,300 to Atlanta Union Mission, Atlanta, GA.

\$3,000 to Navigators, Colorado Springs, CO.

\$2,800 to Worldwide Discipleship Association,

Fayetteville, GA.

\$2,750 to Impact Ministries, Atlanta, GA.

\$2,450 to Operation Mobilization, Tyrone, GA.

## 1211

### The Crowley Foundation, Inc. ☆

2401 Hilton Ave.

Columbus, GA 31906

**Contact:** Ray E. Crowley, Pres.

Established in 1969 in GA.

**Donor(s):** Ray E. Crowley.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,372,297 (M); gifts received, \$2,000; expenditures, \$92,583; qualifying distributions, \$90,403; giving activities include \$91,200 for 27 grants (high: \$35,500; low: \$200).

**Fields of interest:** Arts/cultural programs; higher education; adult education—literacy & basic skills; reading.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Columbus, GA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Ray E. Crowley, Pres.; Evelyn M.

Crowley, Secy.-Treas.

**Director:** Ann Crowley Patterson.

**EIN:** 581551938

## 1212

### Max M. Cuba Foundation, Inc.

6055 Barfield Rd., N.E., Ste. 101

Atlanta, GA 30328

**Contact:** Philip G. Cuba, Pres.

Established in 1959.

**Donor(s):** Joseph Cuba.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$612,256 (M); expenditures, \$137,152; qualifying distributions, \$126,790; giving activities include \$126,790 for 9 grants (high: \$100,000; low: \$250).

**Fields of interest:** Education; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in GA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer:** Philip G. Cuba, Pres.

**EIN:** 586034321

## 1213

### Overton and Lavona Currie Foundation ☆

Harris Tower

233 Peachtree St., Ste. 2600

Atlanta, GA 30303-1530

**Contact:** Terry Hartigan

Established in 1984.

**Donor(s):** Lavona S. Currie, Overton A. Currie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,274,495 (M); expenditures, \$75,836;

qualifying distributions, \$52,780; giving

activities include \$50,510 for 18 grants (high:

\$13,000; low: \$1,000).

**Fields of interest:** Museums; arts/cultural

programs; environment; religion.

**Limitations:** Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Nov. 1

**Officers and Directors:**\* Overton A. Currie,\*

Pres.; Lavona S. Currie,\* V.P.; Terry Currie Banta,

Lucy Currie Bush, O. Anderson Currie, Jr.,

Martha Lavona Deluca.

**EIN:** 581542293

## 1214

### D.H.G. Fund, Inc.

c/o Gambrell & Stolz

1 Peachtree Ctr., 303 Peachtree St., Ste. 4300

Atlanta, GA 30308 (404) 577-6000

**Contact:** David H. Gambrell, Mgr.

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,126,546 (M); gifts received, \$883,125;

expenditures, \$1,200; qualifying distributions,

\$500; giving activities include \$500 for 1 grant.

**Fields of interest:** Media/communications.

**Limitations:** Giving limited to Atlanta, GA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** David H. Gambrell, Fdn. Mgr.;

Michael M. Smith, Agent.

**EIN:** 582144847

## 1215

### Frank T. and Sue Burnett Davis Foundation

9 Nacoochee Pl.

Atlanta, GA 30305-4164

Established in 1990.

**Donor(s):** Frank T. Davis, Jr., Columbia

Investment Co.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets,

\$1,333,810 (M); expenditures, \$41,594;

qualifying distributions, \$40,800; giving

activities include \$38,585 for grants.

**Fields of interest:** Secondary school/education; higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA and Alexandria, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** F. Tread Davis, Jr.

**EIN:** 581920227

## 1216

**Erme Irene Dixon Foundation, Inc. ☆**

1048 Huntcliff Mews  
Dunwoody, GA 30350

Established in 1994.

**Donor(s):** Erme I. Dixon, David Franklin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$4,065 (M); gifts received, \$45,475; expenditures, \$75,989; qualifying distributions, \$75,839; giving activities include \$73,980 for 22 grants (high: \$10,000; low: \$800).

**Fields of interest:** American Red Cross; Salvation Army; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in GA and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Erme I. Dixon, Chair, and Pres.; David Franklin, Secy.-Treas.

**Directors:** Merte F. Dimbath, Brad Duntop, Frank A. Ferraro, Rockwell Franklin.

**EIN:** 582076403

## 1217

**John Henry Dorminy Foundation, Inc.**

P.O. Box 870  
Fitzgerald, GA 31750

Established in 1962 in GA.

**Donor(s):** John Henry Dorminy, Jr., and members of the Dorminy family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,918,946 (M); gifts received, \$8,000; expenditures, \$172,455; qualifying distributions, \$81,519; giving activities include \$82,193 for grants (high: \$20,000).

**Fields of interest:** Higher education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving on a national basis, with some emphasis on the South. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William J. Dorminy, Chair, and Pres.; John Henry Dorminy III, Vice-Chair.; Martha Anne D. Verbit, Vice-Chair.; Harry E. Greer, Mgr.  
 **EIN:** 586033324

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Tift General Hospital, Tifton, GA.  
\$5,000 to Lesley College, Cambridge, MA.  
\$2,983 to Mercer University, Macon, GA.  
\$2,500 to Hollins College, Roanoke, VA.  
\$2,000 to Duke University, Durham, NC.  
\$2,000 to McCallie School, Chattanooga, TN.  
\$1,500 to University of South Carolina, Aiken, SC.

\$1,000 to Gods Love We Deliver, NYC, NY.  
\$1,000 to Newport Art Museum and Art Association, Newport, RI.

\$1,000 to Tift County Foundation for Educational Excellence, Tifton, GA.

## 1218

**The DSN Foundation, Inc. ☆**

230 Hampton Ct.  
Athens, GA 30605-1404 (706) 543-3938  
**Contact:** Dorothy Sams Newland, Pres.  
**FAX:** (706) 354-6694; **E-mail:** dorothy-jim-newland@juno.com

Established in 1994 in GA.

**Donor(s):** Dorothy Sams Newland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,519,717 (M); gifts received, \$855,847; expenditures, \$45,815; qualifying distributions, \$42,641; giving activities include \$41,000 for 8 grants (high: \$10,000; low: \$2,000).

**Purpose and activities:** "The Corporation is organized and shall be operated exclusively for charitable, scientific, religious and educational purposes within the meaning of Section 501(c)(3) of the United States Internal Revenue Code of 1986, as amended (or the corresponding provision of any future United States internal revenue law). The specific purpose of the Corporation is to support programs primarily in the areas of human social services with emphasis on those benefiting the elderly and children; education, including libraries; health; and the environment; with an emphasis on those programs within the Athens-Clarke County, Georgia area."

**Fields of interest:** Libraries/library science; housing/shelter, homeless; boys & girls clubs; youth development; Protestant agencies & churches.

**Types of support:** General/operating support; equipment; emergency funds; program development.

**Limitations:** Giving primarily in GA.

**Publications:** Annual report, informational brochure.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Officers:** Dorothy Sams Newland, Pres.; Harriet Newland Hulsey, V.P.; James L. Newland, Jr., V.P.; James L. Newland, Secy.-Treas.

**Board Members:** R. Drew Hulsey, Jr., Tina Lowe Newland.

**EIN:** 582142455

## 1219

**R. & J. Ferst Foundation, Inc. ☆**

2525 Peachtree Rd.  
16 The Gates  
Atlanta, GA 30305-3669 (404) 237-8674  
**Contact:** Jeanne R. Ferst, Pres.

Established in 1953.

**Donor(s):** Jeanne R. Ferst, Robert H. Ferst.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$254,497 (M); expenditures, \$86,621;

qualifying distributions, \$83,621; giving activities include \$82,965 for grants.

**Fields of interest:** Arts/cultural programs; higher education; federated giving programs; international migration/refugee issues; general charitable giving.

**Types of support:** General/operating support; annual campaigns; emergency funds.

**Limitations:** Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Jan.

**Officers:** Jeanne R. Ferst, Pres.; Bruce Lander, Secy.-Treas.

**Number of staff:** None.

**EIN:** 586033173

## 1220

**Fickling Family Foundation, Inc. ☆**

P.O. Box 1976  
Macon, GA 31202-1976 (912) 742-6601  
**Contact:** Tom B. Wight, Secy.-Treas.

Established in 1995 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,017,437 (M); expenditures, \$48,717; qualifying distributions, \$30,993; giving activities include \$35,275 for 14 grants (high: \$11,000; low: \$200).

**Fields of interest:** Museums; arts/cultural programs; education; hospitals (general); community development.

**Limitations:** Giving primarily in the Macon, GA, area.

**Application information:** Application form required.

**Initial approach:** Proposal

**Deadline(s):** Nov. 1

**Officers and Committee Members:** William A. Fickling, Jr., Chair; Roy H. Fickling, V.P.; William A. Fickling III, V.P.; Tom B. Wight, Secy.-Treas.; Julia C. Fickling, Neva L. Fickling, Shannon K. Fickling, Jane Fickling Skinner.  
 **EIN:** 582142231

## 1221

**Foundation for Improvement of Justice, Inc.**

201 Saint Martin Dr.  
Suwanee, GA 30024 (770) 831-9411  
**Contact:** Judith C. Chester, Pres. and Treas.  
**FAX:** (770) 831-9896; **E-mail:** foundimprjust@mindspring.com

Incorporated in 1985 in GA.

**Donor(s):** Zena H. Chapman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,207,347 (M); expenditures, \$127,506; qualifying distributions, \$129,425; giving activities include \$40,624 for 4 grants of \$10,156 each and \$50,780 for 5 grants to individuals of \$10,156 each.

**Purpose and activities:** Giving limited to achievement awards to organizations and individuals for innovative and proven successful efforts to improve justice including, "simplification of the law, crime prevention,

child protection, speeding the process, effecting restitution, crime victims' rights, alternative sentencing, reducing recidivism, and lowering the cost."

**Fields of interest:** Crime/law enforcement; administration/regulation; crime/law enforcement, reform; courts/judicial administration; abuse prevention; child abuse prevention; crime/law enforcement; human services, victim aid.

**Types of support:** Endowment funds.

**Publications:** Annual report, informational brochure (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Letter and 2-page summary of accomplishments

*Copies of proposal:* 1

*Deadline(s):* June 1

*Board meeting date(s):* Feb. and June

*Final notification:* Aug.

**Officers and Directors:**\* Paul H. Chapman,\* Chair.; Judith C. Chester,\* Pres. and Treas.; Charles P. Graham,\* V.P. and Secy.; Dorothy Beasley, Ruth Harrison, Edith Primm, Celestine Sibley.

**Number of staff:** 1 part-time professional. EIN: 581593170

**Selected grants:** The following grants were reported in 1996.

- \$10,145 to Childrens Advocacy Center, Huntsville, AL.
- \$10,145 to Concerned Teens, Houston, TX. For South Texas College of Law program.
- \$10,145 to Florida Law Related Education, Tallahassee, FL.
- \$10,145 to Naperville Police Department, Naperville, IL.
- \$10,145 to Parents of Murdered Children, San Diego, CA.
- \$10,145 to Victims for Justice, Anchorage, AK.

## 1222

### Four G's Charitable Trust ☆

c/o SunTrust, South Georgia  
P.O. Box 1247

Albany, GA 31702-1247

**Contact:** Greg A. Mattox, Asst. V.P., Trust. Dept.

Established in 1983 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,231,493 (M); expenditures, \$62,091; qualifying distributions, \$45,867; giving activities include \$45,630 for 28 grants.

**Fields of interest:** Museums; historical activities; youth development; human services; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in GA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* June 30

*Board meeting date(s):* July

**Trustee:** SunTrust, South Georgia.

**Distribution Committee:** B. Clay Gardner III, Janet Gardner Kemp, Jean H. Willis, Sherman Willis.

EIN: 581544496

## 1223

### Fowler Family Foundation, Inc. ☆

1134 Clark St.  
Covington, GA 30014

Established in 1988 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,176,164 (M); expenditures, \$3,540; qualifying distributions, \$3,540.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal 1997.

**Officers:** Robert R. Fowler III, Chair.; Louly F. Hay, Secy.; Florence P. Peacock, Treas. EIN: 581807959

## 1224

### The Lawrence & Alfred Fox Foundation, Inc.

1160 E. Grimes Bridge Rd.  
Roswell, GA 30075 (404) 572-6311  
**Contact:** Jeff C. Hamling, Admin.

Established in 1946 in GA.

**Donor(s):** Alfred Fox, Lawrence Fox.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,529,650 (M); expenditures, \$114,415; qualifying distributions, \$100,042; giving activities include \$101,350 for 31 grants (high: \$15,000; low: \$150).

**Fields of interest:** Visual arts; museums; performing arts; arts/cultural programs; higher education; human services; Jewish federated giving programs.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in GA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Trustees:** Alan R. Abrams, Andrew Abrams, Ann Abrams, Alene F. Uhry, Alfred Uhry.

**Number of staff:** None.

EIN: 586033168

## 1225

### The Furniss Foundation ☆

c/o NationsBank, N.A.  
P.O. Box 4446  
Atlanta, GA 30302  
**Contact:** Peter Furniss, Tr.  
**Application address:** 649 Tuxedo Pl. N.W., Atlanta, GA 30342

Established in 1996 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,085,227 (M); gifts received, \$222,337; expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in 1996. First year of operation. Application form required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* None

**Trustee:** NationsBank, N.A.

EIN: 586341420

## 1226

### Eliot J. Garber Foundation, Inc.

1277 Cross Keys Dr., N.E.  
Atlanta, GA 30319-2857  
**Contact:** A.E. Garber, Mgr.

Established in 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,596,430 (M); expenditures, \$65,149; qualifying distributions, \$64,848; giving activities include \$56,594 for 23 grants (high: \$24,000; low: \$20).

**Fields of interest:** Education; hospitals (specialty); Jewish federated giving programs; Protestant agencies & churches; Jewish agencies & temples.

**Limitations:** Giving primarily in Atlanta, GA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Diane Garber, Mgr.; Stephen W. Garber, Mgr.

EIN: 586034002

**Selected grants:** The following grants were reported in 1997.

- \$24,000 to Jewish Federation of Atlanta, Atlanta, GA.
- \$3,000 to Epstein School Foundation, Atlanta, GA.
- \$2,500 to Tourette Syndrome Association of Georgia, Snellville, GA.
- \$1,000 to Atlanta Opera, Atlanta, GA.
- \$1,000 to Jewish Community Center of Cobb County, Atlanta, GA.
- \$750 to Epstein School, Atlanta, GA.
- \$650 to Woodward Academy, College Park, GA.
- \$500 to Link Counseling Center, Atlanta, GA.
- \$300 to Galloway School, Atlanta, GA.
- \$100 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

## 1227

### Gerson Foundation

1801 Peachtree St., N.E., Ste. 300  
Atlanta, GA 30309-1815  
**Contact:** Betty Minsk, Tr.

Established in 1954.

**Donor(s):** Seymour Gerson,† Betty Gerson Minsk.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$1,106,304 (M); expenditures, \$66,376; qualifying distributions, \$66,376; giving activities include \$65,600 for grants.

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in GA and FL.

**Trustees:** Alice Gerson Goldfarb, Diane Renert Lechter, Betty Gerson Minsk, Ronald Eric Minsk. EIN: 626048350

## 1228

### The Gwinn Private Foundation ☆

P.O. Box 28155  
Atlanta, GA 30358-0155 (770) 952-0080  
**Contact:** Mitchell Gwinn, Chair.

Established in 1996.



**Donor(s):** Mitchell Gwinn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$65,128 (M); gifts received, \$174,452; expenditures, \$109,324; qualifying distributions, \$101,750; giving activities include \$94,250 for 10 grants (high: \$90,000; low: \$250).

**Fields of interest:** Hospitals (general); heart/circulatory disease; arthritis; Salvation Army.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Mitchell Gwinn III, Chair.; Wesley Gwinn, Vice-Chair.

**Director:** Mitchell Gwinn, Sr.

EIN: 582253767

## 1229

**The Hack Foundation, Inc.** ☆

4220 Dykes Dr., N.W.

Atlanta, GA 30342 (404) 847-0016

**Contact:** Avary H. Doubleday, Treas.  
*E-mail:* avarya@juno.com

Established in 1988 in GA.

**Donor(s):** Avary Hack Doubleday, Gerry Doubleday, Billie S. Hack, Carolyn W. Hack, Debby Hack, Frederick C. Hack, Jr., O. Byron Hack.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,789,000 (M); gifts received, \$252,101; expenditures, \$41,566; qualifying distributions, \$38,755; giving activities include \$38,500 for 9 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs; theological school/education; education; environment; religion; general charitable giving.  
**Limitations:** Giving primarily in GA and SC. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Frederick C. Hack, Jr.,\*

Pres.; Avary Hack Doubleday, \* Secy.-Treas.; Carolyn W. Hack, O. Byron Hack.

EIN: 581802331

## 1230

**Herbert and Marian Haley Foundation** ☆

c/o First State Bank & Trust Co.

P.O. Box 8

Albany, GA 31703

**Application address:** 333 Broad Ave., Albany, GA 31707; Tel.: (912) 432-8086

Established in 1996 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,450,223 (M); expenditures, \$36,221; qualifying distributions, \$30,202; giving activities include \$30,300 for 21 grants (high: \$6,000; low: \$500).

**Fields of interest:** Museums (art); theater; music; orchestra (symphony); music, choral; college; boys & girls clubs; Boy Scouts; Salvation Army.

**Limitations:** Giving limited to GA.

**Application information:**

*Deadline(s):* None

**Trustees:** Herbert Haley, Marian Haley, First State Bank & Trust Co.

EIN: 586306798

## 1231

**John T. Hall Trust**

c/o SunTrust Bank, Atlanta

P.O. Box 4655

Atlanta, GA 30302-4655

**Contact:** Ms. Dale Welch

Established about 1945 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,891,336 (M); expenditures, \$13,309; qualifying distributions, \$21,744; giving activities include \$17,000 for 5 loans to individuals (high: \$5,000; low: \$1,500).

**Purpose and activities:** Provides student loans to GA residents for undergraduate and graduate education.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of GA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** SunTrust Bank, Atlanta.

EIN: 586026022

## 1232

**The Hamond Foundation**

1129 Empire Rd.

Atlanta, GA 30329

Established in 1986 in GA.

**Donor(s):** Saul B. Hamond.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$953 (M); gifts received, \$63,750; expenditures, \$63,657; qualifying distributions, \$63,657; giving activities include \$62,650 for 39 grants (high: \$33,000; low: \$100).

**Fields of interest:** Environment; women, centers & services; homeless, human services; Jewish agencies & temples; women; homeless.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Nina R. Hafitz, Saul B. Hamond.

EIN: 581705602

**Selected grants:** The following grants were reported in 1996.

\$33,000 to United Jewish Appeal. For general support.

\$1,500 to Oxfam America, NYC, NY. 2 grants: \$1,000 (For general support), \$500 (For general support).

\$1,500 to YM-YWHA, 92nd Street, Bronfman Center for Jewish Life, NYC, NY. For general support.

\$1,250 to YM-YWHA, 92nd Street, NYC, NY. For general support for summer camp programs.

\$1,000 to AID Atlanta, Atlanta, GA. For general support.

\$1,000 to Empty Stocking Fund. For general support.

\$1,000 to Institute for Global Ethics, Camden, ME. For general support.

\$1,000 to Second Harvest. For general support.

\$250 to Recording for the Blind and Dyslexic. For general support.

## 1233

**John Harland Company Foundation, Inc.**

P.O. Box 105250

Atlanta, GA 30348 (770) 981-9460

**Contact:** Robert R. Woodson, Pres. or Mary

Whitley, Admin.

**FAX:** (770) 593-5619

Incorporated in 1957 in GA; reincorporated under current name in 1992.

**Donor(s):** John H. Harland Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$138,087 (M); gifts received, \$100,000; expenditures, \$185,049; qualifying distributions, \$184,630; giving activities include \$184,720 for 57 grants (high: \$30,000; low: \$250).

**Purpose and activities:** Giving primarily for federated giving programs; support also for higher education and medical research.

**Fields of interest:** Arts/cultural programs; higher education; medical research; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Atlanta, GA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:** \* Robert R. Woodson,\* Pres.; Robert J. Amman, S. David Passman, John Wetnauer.

EIN: 582004651

**Selected grants:** The following grants were reported in 1996.

\$50,000 to High Museum of Art, Atlanta, GA.

For annual fund for Rings Exhibition.

\$22,500 to Robert W. Woodruff Arts Center, Atlanta, GA. 2 grants: \$12,500 (For annual fund), \$10,000 (For endowment).

\$17,500 to Callaway Gardens, Pine Mountain, GA. For annual fund for Sibley Garden.

\$6,000 to American Heart Association, Atlanta, GA. For annual fund.

\$5,000 to Big Brothers/Big Sisters of Metropolitan Atlanta, Atlanta, GA. For annual fund.

\$5,000 to Multiple Sclerosis Society, National, Atlanta, GA. For annual fund for Dinner of Champions program.

\$2,500 to American Cancer Society, Atlanta, GA. For annual fund.

\$2,250 to National Conference of Christians and Jews. For annual fund.

\$2,000 to United Way of Middle Tennessee, Nashville, TN. For annual fund.

## 1234

**Harris Foundation**

P.O. Box 727

Winder, GA 30680-0727 (770) 867-3196

**Contact:** Lon E. Rice, Mgr.

**Application address:** P.O. Box 8065, Athens, GA 30603; Tel.: (706) 543-9074

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,630,542 (M); expenditures, \$56,287; qualifying distributions, \$55,000; giving activities include \$55,000 for 1 grant.  
**Fields of interest:** Education; health care; Christian agencies & churches.  
**Limitations:** Giving limited to northern GA.  
**Application information:** Application form not required.

*Initial approach:* Proposal  
*Deadline(s):* None  
**Officer and Trustees:**\* Lon E. Rice, Mgr.; Miriam B. Camp, Bessie Stell.  
**EIN:** 586032442

**1235**  
**Mary E. Haverty Foundation, Inc.**  
 c/o Bank South, N.A., Trust Dept.  
 P.O. Box 4956  
 Atlanta, GA 30302-4956

Established in 1956.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,742,762 (M); expenditures, \$67,405; qualifying distributions, \$63,802; giving activities include \$54,700 for grants.  
**Fields of interest:** Roman Catholic agencies & churches.  
**Limitations:** Giving limited to Atlanta, GA.  
**Officers and Trustees:**\* Rawson Haverty,\* Chair; Frank S. McGaughey, Secy.-Treas.; Ben M. Haverty, Rawson Haverty, Jr., Alex W. Smith.  
**EIN:** 586035161

**1236**  
**Kent Richard Hofmann Foundation, Inc.**  
 1426 N. Morningside Dr.  
 Atlanta, GA 30306  
 Contact: William B. Ellis, Pres.

Established in 1986 in GA.  
**Donor(s):** Kent Richard Hofmann.\*  
**Foundation type:** Operating  
**Financial data** (yr. ended 01/31/97): Assets, \$1,970,534 (M); expenditures, \$95,219; qualifying distributions, \$486,085; giving activities include \$50,855 for 11 grants (high: \$8,000; low: \$2,000).  
**Purpose and activities:** Giving primarily for HIV and AIDS research, education, and treatment.  
**Fields of interest:** Education; AIDS; AIDS research.  
**Types of support:** Building/renovation; program development; seed money; research.  
**Limitations:** Giving primarily in the southeastern U.S.  
**Publications:** Informational brochure.  
**Application information:** 2 grant cycles during year. Application form not required.

*Initial approach:* Letter  
*Copies of proposal:* 3  
*Deadline(s):* None  
*Board meeting date(s):* Quarterly  
*Final notification:* Within 6 months  
**Officers and Directors:**\* William B. Ellis,\* Pres.; Andrew D. Parent,\* Secy.; J. Richard Price,\* Treas.  
**Number of staff:** None.  
**EIN:** 581576454  
**Selected grants:** The following grants were reported in 1997.

\$8,000 to Southside AIDS Venture, Danville, VA.  
 \$7,300 to South Mississippi AIDS Task Force, Biloxi, MS.  
 \$5,000 to Project Care, Greenville, SC. For support of AIDS programs.  
 \$3,500 to Alamogordo Area AIDS Awareness, Alamogordo, NM.  
 \$3,250 to Coastal Area Support Team, Brunswick, GA. For support of AIDS programs.  
 \$3,120 to Haven House Foundation, Atlanta, GA.  
 \$3,000 to South Arkansas Fights AIDS, El Dorado, AR.  
 \$2,500 to Acercamiento Hispano de Carolina del Sur, Columbia, SC. For support of AIDS programs.  
 \$2,500 to Day-To-Day HIV/AIDS Services, Sandy, UT.  
 \$2,000 to Fort Smith Fights AIDS, Fort Smith, AR.

**1237**  
**William E. Honey Foundation, Inc.**  
 P.O. Box 917  
 Conyers, GA 30207 (770) 760-0820  
 Contact: William Ernest Honey, Sr., Pres.

Incorporated in 1960 in GA.  
**Donor(s):** William Ernest Honey, Sr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,107,780 (M); expenditures, \$40,795; qualifying distributions, \$32,134; giving activities include \$30,000 for 17 grants (high: \$3,000; low: \$1,000).  
**Purpose and activities:** Primarily local giving, generally to specific educational, medical, and religious institutions on a continuing basis.  
**Fields of interest:** Secondary school/education; higher education; medical school/education; hospitals (general); health care; health associations; human services; religion.  
**Types of support:** General/operating support; continuing support.  
**Limitations:** Giving primarily in GA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
*Board meeting date(s):* As required  
**Officers and Trustees:**\* William Ernest Honey, Sr.,\* Pres.; Audrine C. Honey,\* V.P.; Carolyn Coleman, Secy.-Treas.  
**EIN:** 586043734

**1238**  
**A. Ilges Memorial Foundation \***  
 P.O. Box 4238  
 Columbus, GA 31904

Established in 1991.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,043,243 (M); expenditures, \$36,434; qualifying distributions, \$36,434; giving activities include \$36,000 for 2 grants (high: \$35,000; low: \$1,000).  
**Fields of interest:** Community development, neighborhood development; religion.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Richard I. Norman, Treas.  
**Directors:** A. Ilges, Jr., Virginia H. Ilges, Virginia I. Norman.  
**EIN:** 581923803

**1239**  
**W. F. Ingram Charitable Fund \***  
 c/o SunTrust Bank, Atlanta  
 P.O. Box 4655  
 Atlanta, GA 30302  
 Contact: Rhoda H. Ingram, Tr.  
 Application address: P.O. Box 23, Zetella Rd.; Griffin, GA 30223

**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/97): Assets, \$1,711,371 (M); expenditures, \$74,724; qualifying distributions, \$66,620; giving activities include \$58,950 for 33 grants (high: \$6,000; low: \$200).  
**Fields of interest:** Arts/cultural programs; education; human services; Protestant agencies & churches.  
**Limitations:** Giving primarily in Griffin, GA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officer and Trustees:**\* Patricia Gaston,\* Mgr.; Rhoda Ingram Averett, Rhoda Ingram, SunTrust Bank, Atlanta.  
**EIN:** 586030105

**1240**  
**The Irving Foundation, Inc.**  
 1330 Spartan Ln.  
 Athens, GA 30606-5324  
 Contact: Joe Irving, Pres.

Established in 1991 in GA.  
**Donor(s):** Joe D. Irving.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$2,057 (M); gifts received, \$52,389; expenditures, \$52,112; qualifying distributions, \$52,112; giving activities include \$51,200 for 25 grants (high: \$30,000; low: \$100).  
**Fields of interest:** Health associations; aging, centers & services; aging.  
**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Joe D. Irving,\* Pres. and Treas.; Tony G. Mills,\* Secy.; James L. Newland.  
**EIN:** 581943208

**1241**  
**Besse Johnson and George Blanton Allen Memorial Foundation u/w of Besse Sillay**  
 c/o SunTrust Bank, Atlanta  
 P.O. Box 4655  
 Atlanta, GA 30302 (404) 588-7356  
 Contact: Brenda Rambeau, V.P., SunTrust Bank, Atlanta

Established in 1980 in GA.

**Donor(s):** Besse Sillay, #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,551,437 (M); expenditures, \$74,914; qualifying distributions, \$63,379; giving activities include \$60,000 for 19 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Hospitals (general); Jewish agencies & temples; general charitable giving.

**Limitations:** Giving limited to the metropolitan Atlanta, GA, area, including Fulton, DeKalb, Clayton, Cobb, and Gwinnett counties. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Oct. 30

**Directors:** Hughes Spalding, Jr., John A. Wallace, David Watson.

**Trustee:** SunTrust Bank, Atlanta.

EIN: 586164193

## 1242

### Joe E. Johnston Foundation

c/o SunTrust Bank, Atlanta

P.O. Box 4655

Atlanta, GA 30302-4655

**Application address:** c/o A. Smith Johnston, 2 S. Main St., Woodstock, GA 30188

Established in 1980 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,991,906 (M); expenditures, \$87,689; qualifying distributions, \$77,159; giving activities include \$70,100 for 22 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Woodstock, GA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Debbie Couch, Secy.

**Advisors:** Alice Booth, Lynn H. Johnston, Smith L. Johnston.

**Trustee:** SunTrust Bank, Atlanta.

EIN: 581364875

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Woodstock Centennial Commission, Woodstock, GA. 2 grants: \$5,000 each (For operating support).

\$10,000 to Woodstock Public Library, Woodstock, GA. For operating support.

\$5,000 to Boy Scouts of America, Atlanta Area Council, Atlanta, GA. For operating support.

\$5,000 to Cherokee County Childrens Advocacy Center, Woodstock, GA. For operating support.

\$5,000 to Faith Presbyterian Church, Woodstock, GA. For operating support.

\$5,000 to Heritage Baptist Fellowship, Woodstock, GA. For operating support.

\$5,000 to North Cobb Christian School, Kennesaw, GA. For operating support.

\$5,000 to Woodstock United Methodist Church, Woodstock, GA. For operating support.

\$2,000 to Boston Elementary School, Woodstock, GA. For operating support.

## 1243

### Johnston Industries Foundation, Inc. ☆

105 13th St.

Columbus, GA 31901 (706) 641-3140

**Contact:** John W. Johnson, Secy.-Treas.

Established in 1996 in GA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$4,771 (M); gifts received, \$89,422; expenditures, \$85,073; qualifying distributions, \$85,073; giving activities include \$85,073 for 12 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; education; general charitable giving.

**Limitations:** Giving primarily in areas in which Johnston Industries, Inc., or any related company, has an office or plant.

**Application information:**

*Deadline(s):* Established annually

**Officers and Trustees:** David L. Chandler,\* Chair.; John W. Johnson,\* Secy.-Treas.; William I. Henry, Donald L. Massey.

EIN: 582204577

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Mannes College of Music, NYC, NY.

\$22,200 to Alabama Textile Education Foundation, Auburn, AL.

\$20,000 to Auburn University Foundation, Auburn, AL.

\$6,500 to United Way of Columbus, Phenix City and Fort Benning, Columbus, GA.

\$2,000 to War Casualties Memorial Association, Phenix City, AL.

\$1,500 to Junior Achievement of East

Alabama-West Georgia, Lanett, AL.

\$1,000 to Day Kimball Hospital, Putnam, CT.

\$1,000 to Ronald McDonald House, Columbus, GA.

\$500 to American Diabetes Association, Columbus, GA.

\$500 to Juvenile Diabetes Foundation, Atlanta, GA.

## 1244

### The Jolly Evangelistic Foundation Trust ☆

1502 Elaine Way

Dalton, GA 30720-5116

Established in 1985 in GA.

**Donor(s):** James R. Jolly, James Jolly.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,400,006 (M); gifts received, \$165,235; expenditures, \$188,986; qualifying distributions, \$180,878; giving activities include \$182,413 for 16 grants.

**Fields of interest:** Human services; Christian agencies & churches; economically disadvantaged.

**Limitations:** Applications not accepted. Giving primarily in FL and GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* G. Lynn Tunnel, Chair.; F. Guy Henley, Vice-Chair.; Carl P. Rollins, Secy.; James Jolly, David Jolly.

EIN: 581608949

## 1245

### Jack M. Jones Foundation, Inc. ☆

P.O. Box 1955

Thomasville, GA 31799-1955 (912) 226-8354

**Contact:** Jack M. Jones, Pres.

Established in 1988.

**Donor(s):** Jack M. Jones.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$829,280 (M); gifts received, \$84,216; expenditures, \$90,401; qualifying distributions, \$90,401; giving activities include \$87,700 for grants.

**Purpose and activities:** Support primarily for a scholarship fund at Emory University for the study of theology.

**Fields of interest:** Theological school/education; Protestant agencies & churches.

**Types of support:** Building/renovation; scholarship funds.

**Limitations:** Giving primarily in GA. No grants to individuals.

**Application information:**

*Deadline(s):* None

**Officers:** Jack M. Jones, Pres.; Phyllis J. Jones, Secy.-Treas.

**Director:** Patricia J. Jackson.

EIN: 581769636

## 1246

### The Kahn Foundation, Inc. ☆

1100 Spring St., Ste. 300

Atlanta, GA 30309

Established in 1949 as the S&F Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$137,079 (M); gifts received, \$250,000; expenditures, \$171,715; qualifying distributions, \$168,664; giving activities include \$168,065 for 53 grants (high: \$50,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in GA, with emphasis on Atlanta. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Roger F. Kahn, Pres. and Treas.; Leonard Meyer, Secy.

EIN: 586043744

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Holocaust Memorial.

\$25,000 to Jewish National Fund. 2 grants: \$12,500 each.

\$15,000 to Visiting Nurse Health System, Atlanta, GA.

\$10,150 to Temple, The, Atlanta, GA.

\$10,000 to Jewish Federation of Atlanta, Atlanta, GA.

\$5,000 to American Jewish Committee, Atlanta, GA.

\$5,000 to Camp Twin Lakes, Atlanta, GA.

\$5,000 to Georgia Alliance for Children, Atlanta, GA.

\$5,000 to William Breman Jewish Heritage Museum, Atlanta, GA.

**1247**  
**John G. Kennedy Foundation, Inc.** ☆  
 519 Whitfield Ave.  
 Savannah, GA 31406

Established in 1990 in GA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,581,106 (M); gifts received, \$1,618; expenditures, \$89,815; qualifying distributions, \$80,810; giving activities include \$82,500 for 53 grants (high: \$20,000; low: \$200).  
**Fields of interest:** Performing arts; education; human services.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving primarily in GA.  
**Officer:** Connie K. Darbyshire, Pres.  
**Directors:** Austin O. Kennedy, John G. Kennedy III.  
**EIN:** 581899072

**1248**  
**Killgallon Foundation**  
 Cottage 238  
 Sea Island, GA 31561  
 Contact: William C. Killgallon, Tr.

Established around 1969.  
**Donor(s):** William C. Killgallon, The Ohio Art Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$210,848 (M); gifts received, \$26,750; expenditures, \$66,312; qualifying distributions, \$65,233; giving activities include \$65,233 for 34 grants (high: \$17,500; low: \$25).  
**Fields of interest:** Higher education; health care; Christian agencies & churches; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in GA. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Trustee:** William C. Killgallon.  
**EIN:** 237024236  
**Selected grants:** The following grants were reported in 1997.  
 \$17,500 to University of Virginia Foundation, Charlottesville, VA. For general support.  
 \$10,000 to Bryan Presbyterian Church, Bryan, OH. For general support.  
 \$10,000 to Centre College, Danville, KY. For general support.  
 \$3,500 to Thomas Jefferson Center for the Protection of Free Expression, Charlottesville, VA. For general support.  
 \$2,550 to Saint Simons Presbyterian Church, Saint Simons Island, GA. For general support.  
 \$2,500 to Wheaton College, Wheaton, IL. For general support.  
 \$2,000 to Southern California College of Optometry, Fullerton, CA. For general support.  
 \$1,500 to Georgia Public Policy Foundation, Atlanta, GA. For general support.  
 \$1,000 to YWCA of Brunswick, Brunswick, GA. For general support.  
 \$800 to Presbyterian Lay Committee, Lenoir, NC. For general support.

**1249**  
**Knox Charity Fund, Inc.**  
 P.O. Box 1685  
 Augusta, GA 30903

Established in 1985 in GA.  
**Donor(s):** W.A. Knox, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$1,945,001 (M); gifts received, \$251,735; expenditures, \$90,558; qualifying distributions, \$69,167; giving activities include \$69,167 for 13 grants (high: \$26,667; low: \$500).  
**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; education; children & youth, services.  
**Types of support:** General/operating support; capital campaigns.  
**Limitations:** Applications not accepted. Giving primarily in Augusta, GA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** \* W.A. Knox, Jr., \* Pres. and Treas.; Shell H. Knox, \* Secy.  
**EIN:** 592640739

**1250**  
**Remer Y. Lane Memorial Foundation, Inc.**  
 315 Commercial Dr.  
 Savannah, GA 31406 (912) 352-4444  
 Contact: Remer Y. Lane, Pres.

Established in 1995 in GA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,521,137 (L); expenditures, \$196; qualifying distributions, \$0.  
**Application information:** First year of operation, 1995; no grants paid.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Remer Y. Lane, Pres.; Susan Lane, V.P. and Secy.  
**EIN:** 582186835

**1251**  
**Gordon Lee Orphanage Fund** ☆  
 P.O. Box 793  
 Rome, GA 30162-0793

Established in 1974.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,199,347 (M); expenditures, \$72,069; qualifying distributions, \$65,325; giving activities include \$66,000 for grants.  
**Purpose and activities:** Primarily supports maintenance and education of children who may be inmates of orphanages or in situations fostered by Methodist, Baptist, and Presbyterian denominations.  
**Fields of interest:** Education; children & youth, services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in the southeastern U.S., including GA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Gordon Lee Hight II, Chair.; Charles A. Hight, Jr., Anita Lawden, John F. Sisley, Wright Smith.

**EIN:** 586092862

**1252**  
**India Benton Lesser Foundation, Inc.** ☆  
 c/o Suntrust Bank Trust  
 P.O. Box 4248  
 Macon, GA 31208  
 Contact: J. Marc Albertson

Established in 1997 in GA.  
**Donor(s):** Joe D. Benton.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,813,902 (M); gifts received, \$147,435; expenditures, \$43,668; qualifying distributions, \$14,250; giving activities include \$14,250 for 6 grants (high: \$5,000; low: \$250).  
**Fields of interest:** Cancer research; youth development, adult and child programs; youth development, business.  
**Limitations:** Giving limited to GA. No grants to individuals.  
**Application information:** Application form not required.

*Initial approach:* Letter indicating need for aid and assistance  
*Deadline(s):* None  
**Officers:** India Benton Lesser, Pres.; Robert L. Smith, V.P.; Ruth M. Smith, Secy.; Bruce W. Lesser, Treas.  
**EIN:** 582298369

**1253**  
**The MacMillan Bloedel Foundation**  
 5895 Windward Parkway, Ste. 200  
 Alpharetta, GA 30005

Established in 1989 in AL.  
**Donor(s):** MacMillan Bloedel, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$814 (M); gifts received, \$156,564; expenditures, \$158,892; qualifying distributions, \$158,892; giving activities include \$158,879 for 16 grants (high: \$40,530; low: \$210).  
**Purpose and activities:** Grants for public and higher education, with emphasis on reading and literacy programs; support also for performing arts.  
**Fields of interest:** Performing arts; secondary school/education; reading; education.  
**Types of support:** Capital campaigns.  
**Limitations:** Applications not accepted. Giving limited to Camden, AL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Lynn Jonakin, Pres.; Jackie Walburn, V.P.; Creola Moore, Secy.-Treas.  
**Directors:** Kennon Agee, Ed Kennedy, Robert Williams.  
**EIN:** 570901594  
**Selected grants:** The following grants were reported in 1996.  
 \$102,386 to Horizons for Learning Center, AL. 5 grants: \$40,931 (For summer reading program), \$38,915 (For summer reading program), \$10,163 (For math tutoring programs), \$10,163 (For math tutoring programs), \$2,214 (For advanced math classes).  
 \$32,000 to Write to Read 2000, AL. For Wilcox County Elementary Schools programs.

\$25,000 to Alabama Southern Community College, Monroeville, AL. For transportation for Adult Learning Center.  
 \$12,500 to Alabama Shakespeare Festival, Montgomery, AL. For education programs.  
 \$3,163 to Clarke Air. For repairs to Adult Learning Center.  
 \$1,637 to Snow Hill Institute, Camden, AL. For Little Children's Program.

## 1254

**M. A. Masroor Foundation, Inc.**  
 P.O. Box 8375  
 Savannah, GA 31412  
*Contact:* M.A. Masroor, Dir.  
*Application address:* 5354 Reynolds St., Ste. 212, Savannah, GA 31405; Tel.: (912) 352-1553

Established in 1988 in GA.

**Donor(s):** M.A. Masroor.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$178,597 (M); gifts received, \$143,000; expenditures, \$130,332; qualifying distributions, \$130,085; giving activities include \$130,085 for 3 grants (high: \$110,000; low: \$10,000).

**Purpose and activities:** Grants for domestic and international Islamic organizations including a mosque, health services, and a disaster relief program.

**Fields of interest:** Health care; international relief; religion.

**International interests:** Pakistan.

**Limitations:** Giving on a national basis; some giving also in Pakistan.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 3

*Deadline(s):* None

**Directors:** Edgar L.T. Gay, M.A. Masroor, William N. Searcy.  
**EIN:** 581786413

## 1255

**Florence H. Maxwell Foundation** ☆  
 c/o NationsBank, N.A.  
 P.O. Box 4446  
 Atlanta, GA 30302 (404) 607-4502  
*Contact:* Kristen Rue, Trust Off., NationsBank, N.A.

Established in 1988 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,135,944 (M); expenditures, \$67,008; qualifying distributions, \$57,105; giving activities include \$57,500 for grants.

**Fields of interest:** Hospitals (general); youth development; human services; Asians/Pacific Islanders; economically disadvantaged.

**Limitations:** Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** NationsBank, N.A.  
**EIN:** 586220417

## 1256

**McAilely Endowment Fund** ☆  
 c/o SunTrust Bank, Atlanta  
 P.O. Box 4655  
 Atlanta, GA 30302-4655

Established around 1948.

**Donor(s):** Louise B. Cramer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,511,610 (M); expenditures, \$59,985; qualifying distributions, \$52,803; giving activities include \$45,899 for grants.

**Purpose and activities:** Awards grants for pediatric medicine, schools, and other children-oriented concerns.

**Fields of interest:** Arts/cultural programs; education; environment, beautification programs; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Atlanta, GA. No loans or program-related investments.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** Margaret R. Foreman, Rawson Foreman, SunTrust Bank, Atlanta.

**EIN:** 237093919

## 1257

**The McCormack Foundation**  
 c/o NationsBank Private Client Group  
 P.O. Box 4007  
 Macon, GA 31213 (912) 744-6455

Established in 1957 in GA.

**Donor(s):** Bobs Candies, Inc., The McCormack Co.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,105,125 (M); gifts received, \$39,823; expenditures, \$107,001; qualifying distributions, \$98,560; giving activities include \$98,000 for 19 grants (high: \$18,000; low: \$1,000).

**Purpose and activities:** Giving primarily to local educational institutions with ties to the trustees.

**Fields of interest:** Arts/cultural programs;

elementary/secondary education; higher education; general charitable giving.

**Types of support:** Capital campaigns; scholarship funds.

**Limitations:** Giving primarily in the Albany, GA, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Jan.

**Trustees:** Anna Louise McCormack, Beatrice McCormack, Louise G. McCormack.

**Agent:** NationsBank of Georgia, N.A.

**Number of staff:** None.

**EIN:** 586035369

**Selected grants:** The following grants were reported in 1996.

\$44,000 to Saint Teresa School, Albany, GA. 2 grants: \$41,000 (For Spanish program), \$3,000.

\$15,000 to Saint Bernard College, Saint Bernard, AL.

\$12,000 to Deerfield Windsor Foundation, Albany, GA. For capital fund.

\$6,000 to Thronateeska Heritage Foundation, Albany, GA. For capital campaign.

\$15,500 to Albany State College Foundation, Albany, GA.

\$1,000 to Georgetown University, DC.

\$1,000 to Gonzaga University, Spokane, WA.

\$1,000 to Manhattanville College, Purchase, NY.

\$1,000 to Marietta College, Marietta, OH.

## 1258

**McNeely Foundation, Inc.** ☆  
 P.O. Box 1673  
 Toccoa, GA 30577

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,268,251 (M); expenditures, \$74,976; qualifying distributions, \$56,337; giving activities include \$39,180 for 39 grants (high: \$5,888; low: \$15).

**Fields of interest:** Education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in GA.

**Officers:** Marilyn D. McNeely, Pres.; George B. Ramsay, Jr., Secy.; G. Allen Herron, Treas.

**Trustees:** Ellen McNeely.

**EIN:** 580632600

## 1259

**The Jane and Randy Merrill Foundation, Inc.** ☆

4246 Sentinel Post Rd., N.W.  
 Atlanta, GA 30327 (404) 816-1145  
*Contact:* T. Randolph Merrill, Chair.

Established in 1992 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,382,312 (M); gifts received, \$56,271; expenditures, \$46,840; qualifying distributions, \$39,377; giving activities include \$38,845 for 46 grants (high: \$5,000; low: \$20).

**Fields of interest:** Health associations; human services; Christian agencies & churches.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** \* T. Randolph Merrill,\* Chair; Michelle Christy Merrill,\* Vice-Chair; Jane Ann Merrill,\* Secy.-Treas.

**EIN:** 581999764

## 1260

**Ginny Millner Foundation, Inc.** ☆  
 3108 Piedmont Rd., Ste. 105  
 Atlanta, GA 30305 (404) 240-0054  
*Contact:* Ginny Miller, Pres.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,664,422 (M); expenditures, \$170,583; qualifying distributions, \$142,141; giving activities include \$129,745 for 26 grants (high: \$15,000; low: \$50).

**Purpose and activities:** Giving to religious and philanthropic organizations.

**Fields of interest:** Children, services; philanthropy/voluntarism; religion.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter stating nature of request

*Deadline(s):* Quarterly

**Officers and Directors:** Virginia Wright Millner, \* Pres.; Karen A. Finley, \* V.P.; Sally B. Perley, Secy.; Stephen C. Herndon, Treas.; Mimi Stickley.

EIN: 582121970

## 1261

### The Montag Family Charitable Trust

339 Equitable Bldg.  
100 Peachtree St., N.E.  
Atlanta, GA 30303

Established in 1985 in GA.

**Donor(s):** Jane M. Montag, † L. Anthony Montag, Ruth E. Montag.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$170,836 (M); gifts received, \$102,617; expenditures, \$83,803; qualifying distributions, \$81,596; giving activities include \$82,240 for 68 grants (high: \$10,000; low: \$17).

**Fields of interest:** Higher education; health associations; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in GA and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** L. Anthony Montag, Ruth E. Montag.

**Number of staff:** None.

EIN: 581663287

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Atlanta Jewish Welfare Federation, Atlanta, GA.

\$10,000 to Hebrew Union College. 2 grants: \$5,000 (For endowment), \$5,000 (For operating support).

\$7,100 to Atlanta Speech School, Atlanta, GA.  
\$6,915 to Eggleston Childrens Hospital at Emory University, Atlanta, GA.

\$5,000 to New York University Medical Center, NYC, NY.

\$4,475 to Atlanta Historical Society, Atlanta, GA.

\$3,500 to Metropolitan Atlanta Community Foundation, Atlanta, GA.

\$3,500 to Wellesley College, Wellesley, MA.

\$2,000 to United Way of Metropolitan Atlanta, Atlanta, GA.

## 1262

### Kenneth H. Montgomery Foundation, Inc. ☆

2340 Perimeter Park Dr., No. 100  
Atlanta, GA 30341

Established in 1990 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,372,813 (M); gifts received, \$16,247; expenditures, \$57,461; qualifying distributions,

\$47,600; giving activities include \$47,600 for 10 grants (high: \$10,500; low: \$100).

**Fields of interest:** Secondary school/education; higher education; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** L.J. Montgomery, Pres. and Treas.; K.H. Montgomery, V.P.; L.J. Montgomery III, Secy.

## 1263

### Audrey & Jack Morgan Foundation, Inc. ☆

5119 Kanawha Bluff  
Stone Mountain, GA 30087

**Donor(s):** Audrey Morgan, Jack Morgan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,944,438 (M); gifts received, \$324,882; expenditures, \$81,650; qualifying distributions, \$67,825; giving activities include \$67,825 for 15 grants (high: \$25,000; low: \$1,200).

**Fields of interest:** Arts/cultural programs; medicine/medical care, association; adoption.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jack E. Morgan, Secy.-Treas.

**Trustee:** Audrey B. Morgan.

EIN: 582085877

**Selected grants:** The following grants were reported in 1997.

\$25,000 to DeKalb Medical Center Foundation, Decatur, GA.

\$5,000 to Art Station, Atlanta, GA.

\$5,000 to Atlanta Ballet, Atlanta, GA.

\$5,000 to DeKalb Historical Society, Decatur, GA.

\$5,000 to Planned Parenthood Association of the Atlanta Area, Atlanta, GA.

\$2,500 to Atlanta Symphony Orchestra, Atlanta, GA.

\$2,500 to Georgia Institute of Technology, Atlanta, GA.

\$2,500 to Georgia Public Television, Atlanta, GA.

\$2,500 to High Museum of Art, Atlanta, GA.

\$1,625 to Georgia State University, Atlanta, GA.

## 1264

### Mary Lane Morrison Foundation, Inc. ☆

c/o Howard J. Morrison, Jr.  
2 W. Muscogee Ave. N.W.  
Atlanta, GA 30305-3545

Established in 1995 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,744,750 (M); gifts received, \$22,660; expenditures, \$74,416; qualifying distributions, \$70,537; giving activities include \$70,800 for 33 grants (high: \$10,000; low: \$500).

**Fields of interest:** Museums (art); higher education; libraries/library science; education; family planning; religion.

**Limitations:** Giving primarily in GA.

**Application information:**

*Deadline(s):* None

**Officers:** Howard J. Morrison, Pres.; Mary Reynolds Morrison, V.P.; Mary Thiesen Morrison, Secy.; Howard J. Morrison, Jr., Treas.  
EIN: 582173256

## 1265

### Oglethorpe Fund

c/o NationsBank of Georgia, N.A.  
P.O. Box 4446  
Atlanta, GA 30302

**Contact:** Richard R. Newell, Trust Off., NationsBank of Georgia, N.A.

**Application address:** c/o NationsBank of Georgia, N.A., P.O. Box 9626, Savannah, GA 31412

Established in 1983 in GA.

**Donor(s):** Anita Waring Lane.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,972,582 (M); expenditures, \$81,254; qualifying distributions, \$72,276; giving activities include \$68,215 for 2 grants (high: \$58,215; low: \$10,000).

**Fields of interest:** Historic preservation/historical societies.

**Limitations:** Giving primarily in Chatham County, GA.

**Application information:** Application form required.

*Deadline(s):* None

**Trustee:** NationsBank of Georgia, N.A.

**Advisory Committee:** Robert A. Burnett, Ron Foster.

EIN: 581527559

**Selected grants:** The following grants were reported in 1997.

\$58,215 to Ships of the Sea, Savannah, GA.

\$10,000 to Habitat for Humanity, Coastal Empire, Savannah, GA.

## 1266

### Oxford Industries Foundation, Inc.

222 Piedmont Ave., N.E.  
Atlanta, GA 30308-3391 (404) 659-2424  
**Contact:** Kathryn McCabe

Established in 1975 in GA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,303,731 (M); gifts received, \$100,000; expenditures, \$160,578; qualifying distributions, \$151,403; giving activities include \$159,240 for 51 grants (high: \$18,343; low: \$20).

**Fields of interest:** Visual arts; museums; performing arts; humanities; arts/cultural programs; child development, education; higher education; business school/education; adult education—literacy & basic skills; reading; education; animal welfare; hospitals (general); health care; mental health/crisis services; health associations; cancer; AIDS; cancer research; AIDS research; food services; human services; children & youth, services; child development, services; family services; aging, centers & services; women, centers & services; homeless, human services; human rights (international); federated giving programs; aging; women; economically disadvantaged; homeless.

**Types of support:** General/operating support; continuing support; annual campaigns; capital

campaigns; emergency funds; program development; employee matching gifts.  
**Limitations:** No grants to individuals, or for advertising.

**Publications:** Program policy statement.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 2

**Officers and Trustees:**\* J. Hicks Lanier,\* Chair. and Pres.; David K. Ginn, Counsel; R. William Lee, Jr.

**Number of staff:** None.

EIN: 581209452

## 1267 Pine Mountain Benevolent Foundation, Inc.

630 Hopewell Church Rd.  
 Pine Mountain, GA 31822-0000  
 Contact: Cason J. Callaway, Jr., Dir.

Incorporated in 1959 in GA.

**Donor(s):** Ida Cason Callaway Foundation, Cason J. Callaway, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,320,003 (M); expenditures, \$126,716; qualifying distributions, \$108,218; giving activities include \$108,218 for grants.

**Fields of interest:** Arts/cultural programs; secondary school/education; environment; human services.

**Limitations:** Applications not accepted. Giving primarily in Harris County, GA.

**Application information:** Unsolicited requests for funds not considered.

**Directors:** Cason J. Callaway, Jr., Kenneth H. Callaway, Nancy H. Callaway.  
 EIN: 586033152

## 1268 Porsche Foundation

Porsche Cars North America  
 980 Hammond Dr., Ste. 1000  
 Atlanta, GA 30028  
 Contact: Frederick J. Schwab, Pres.

Established in 1986 in NV.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$154,999 (M); gifts received, \$200,000; expenditures, \$68,360; qualifying distributions, \$68,360; giving activities include \$68,318 for 18 grants (high: \$30,328; low: \$300).

**Purpose and activities:** Priority will be given to requestors seeking awards on behalf of the needs, education, and the arts.

**Fields of interest:** Arts/education; arts/cultural programs; higher education; human services; federated giving programs.

**Limitations:** Giving primarily in Reno, NV, and Charleston, SC. No grants to individuals.

**Publications:** Annual report.

**Application information:** Current funding activities have been severely curtailed. Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Frederick J. Schwab, Pres.; Ross A. Dupper, Treas.  
 EIN: 943024854

## 1269

**Mark Price Charitable Foundation** ☆  
 3414 Peachtree Rd., N.E., Ste. 1144  
 Atlanta, GA 30326

Established in 1995 in GA.

**Donor(s):** Mark Price.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$357,307 (M); gifts received, \$182,000; expenditures, \$78,284; qualifying distributions, \$75,000; giving activities include \$75,000 for 1 grant.

**Fields of interest:** Family services; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Mark Price, Pres. and Secy.

**Directors:** Dennis Price, Laura Price.

EIN: 582209253

## 1270

**The Walter Alan Richards Foundation, Inc.**  
 900 8th St.  
 Columbus, GA 31902  
 Contact: J.W. Feighner, Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,722,750 (M); expenditures, \$97,946; qualifying distributions, \$81,300; giving activities include \$81,300 for 30 grants (high: \$24,000; low: \$250).

**Purpose and activities:** Support for public and private colleges and universities and independent secondary schools.

**Fields of interest:** Secondary school/education; higher education; human services; hospices.  
**Limitations:** Giving primarily in GA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** J.W. Feighner, Pres.; Thomas B. Black, V.P.; Richard L. Olson, Secy.-Treas.

EIN: 586035136

**Selected grants:** The following grants were reported in 1996.

\$24,000 to Columbus State University, Columbus, GA. For general support.  
 \$8,000 to Georgia Foundation for Independent Colleges, Atlanta, GA. For general support.  
 \$7,000 to Brookstone School, Columbus, GA. For general support.  
 \$4,000 to Georgia Institute of Technology, Atlanta, GA. For general support.  
 \$4,000 to University of Georgia, Athens, GA. For general support.  
 \$3,000 to Berry College, Mount Berry, GA. For general support.  
 \$3,000 to YMCA of Metropolitan Columbus, Columbus, GA. For general support.  
 \$2,800 to Muscogee County School District, Columbus, GA. For general support.  
 \$2,000 to Columbus Museum, Columbus, GA. For general support.  
 \$2,000 to Converse College, Spartanburg, SC. For general support.

## 1271

**Raymond and Patricia Riddle Foundation** ☆  
 3023 Bakers Meadow Ln.  
 Atlanta, GA 30339

Established in 1986 in GA.

**Donor(s):** D. Raymond Riddle, Patricia Riddle.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,700,194 (M); expenditures, \$60,259; qualifying distributions, \$53,651; giving activities include \$52,300 for 43 grants (high: \$20,104; low: \$25).

**Fields of interest:** Education; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** D. Raymond Riddle, Patricia Riddle.  
 EIN: 581744846

**Selected grants:** The following grants were reported in 1997.

\$20,104 to Georgia Tech Foundation, Atlanta, GA.  
 \$10,766 to Westminster Schools, Atlanta, GA.  
 \$4,865 to United Way of Metropolitan Atlanta, Atlanta, GA.  
 \$4,600 to Cathedral of Saint Philip, Atlanta, GA.  
 2 grants: \$2,500, \$2,100.  
 \$2,000 to High Museum of Art, Atlanta, GA. 2 grants: \$1,000 each.  
 \$1,000 to American Red Cross, Atlanta, GA.  
 \$1,000 to Clark Atlanta University, Atlanta, GA.  
 \$1,000 to Piedmont Hospital, Atlanta, GA.

## 1272

**Riverwood International Corporation Philanthropic Fund** ☆  
 3350 Cumberland Cir., Ste. 1400  
 Atlanta, GA 30339

Established in 1993 in GA and DE.

**Donor(s):** Riverwood International Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$10,018 (M); gifts received, \$150,000; expenditures, \$171,533; qualifying distributions, \$171,509; giving activities include \$140,563 for 6 grants (high: \$50,000; low: \$1,000), \$21,000 for 21 grants to individuals of \$1,000 each and \$7,202 for 38 employee matching gifts.

**Fields of interest:** Arts, multipurpose centers/programs; opera; higher education.

**Types of support:** Scholarships—to individuals.  
**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Trustees:**\* Robert H. Burg,\* Pres.; Edward W. Strotzel, Jr.,\* Secy.; Bradford G. Ankerholz, Treas.; Joseph O. Harper, Jr., Gregory L. Mangin.  
 EIN: 582059854

1273

**Mary & E. P. Rogers Foundation, Inc.**  
3060 Peachtree St., N.W., Ste. 920  
Atlanta, GA 30305  
Contact: Ronald W. Rogers, Pres.

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,809,269 (M); expenditures, \$61,427; qualifying distributions, \$58,333; giving activities include \$53,999 for 27 grants (high: \$8,000; low: \$24).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; human services; Protestant agencies & churches.

**Limitations:** Giving primarily in GA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Ronald W. Rogers, Pres.; Mary Ann Rogers Hamaker, Secy.-Treas.

EIN: 586033194

**Selected grants:** The following grants were reported in 1997.

\$8,000 to Westminster Schools, Atlanta, GA.

\$7,500 to Southeastern Land Preservation Corporation, Roswell, GA.

\$7,100 to Atlanta Opera, Atlanta, GA.

\$7,000 to Simpsonwood United Methodist Church, Norcross, GA.

\$5,000 to Natural Science for Youth Foundation, Atlanta, GA.

\$5,000 to Virginia Student Aid Foundation, Charlottesville, VA.

\$3,500 to Peachtree Road United Methodist Church, Atlanta, GA.

\$2,000 to Northside United Methodist Church, Atlanta, GA.

\$1,500 to One Tree Hill, Atlanta, GA.

\$1,000 to Shepherd Spinal Center, Atlanta, GA.

\$5,000 to Chattahoochee Nature Center, Roswell, GA.

\$5,000 to Westminster Schools, Atlanta, GA.

\$5,000 to Woodward Academy, College Park, GA.

\$3,000 to Alzheimers Disease and Related Disorders Association, Atlanta, GA.

\$3,000 to American Cancer Society, Atlanta, GA.

\$2,500 to Schenck School, Atlanta, GA.

\$1,000 to Cobb Street Ministries, Marietta, GA.

\$1,000 to Saint Jude Childrens Research Hospital, Atlanta, GA.

\$1,000 to United Way of Metropolitan Atlanta, Atlanta, GA.

1275

**Samaritan Fund, Inc.**

c/o James S. Hutchinson  
1 Atlantic Ctr., 1201 W. Peachtree St.  
Atlanta, GA 30309-3424

Established in 1982.

**Donor(s):** Charles A. Smithgall, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$8,693 (M); gifts received, \$151,500; expenditures, \$146,534; qualifying distributions, \$146,072; giving activities include \$145,610 for 5 grants (high: \$100,000; low: \$50).

**Fields of interest:** Higher education; federated giving programs; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles A. Smithgall, Jr., Pres.; Lessie B. Smithgall, V.P.; B. Harvey Hill, Jr., Secy.

EIN: 581482604

1276

**Satrum Foundation, Inc. ☆**

1883 Bayham Dr.  
Dunwoody, GA 30338

Established in 1997 in GA.

**Donor(s):** Gerald R. Satrum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,528,687 (M); gifts received, \$1,210,000; expenditures, \$14,865; qualifying distributions, \$3,500; giving activities include \$3,500 for 2 grants (high: \$2,500; low: \$1,000).

**Fields of interest:** Eye disease; family services, domestic violence.

**Limitations:** Applications not accepted. Giving limited to GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gerald R. Satrum,\* Pres.; Dawn W. Satrum,\* V.P.

EIN: 582295444

1277

**G.B. & Charlotte A. Saunders Foundation, Inc.**

P.O. Box 5585  
Columbus, GA 31906-0585

Established in 1963 in GA.

**Donor(s):** Gerald B. Saunders.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$744,135 (M); expenditures, \$66,941; qualifying distributions, \$65,274; giving activities include \$65,500 for 38 grants (high: \$6,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gerald B. Saunders, Pres.; Charlotte S. Steelmon, V.P.; Charlotte A. Saunders, Secy.-Treas.

**Trustees:** G.B. Saunders, Jr., Richard V. Saunders.

EIN: 586044719

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Christian Fellowship Association. For unrestricted support.

\$5,000 to Columbus State University, Music Scholarship Fund, Columbus, GA. For unrestricted support.

\$5,000 to Mercer University, Macon, GA. For unrestricted support.

\$2,000 to Girls Inc. of Columbus, Columbus, GA. For unrestricted support.

\$1,500 to Georgia Student Educational Fund, Athens, GA. For unrestricted support.

\$1,250 to House of Mercy, Columbus, GA. For unrestricted support.

\$1,000 to Boy Scouts of America, Chattahoochee Council, Columbus, GA. For unrestricted support.

\$1,000 to Columbus Museum, Columbus, GA. For unrestricted support.

\$1,000 to Columbus Symphony Orchestra, Columbus, GA. For unrestricted support.

\$1,000 to Historic Columbus Foundation, Columbus, GA. For unrestricted support.

1278

**Savannah Benevolent Association, Inc.**

P.O. Box 8878  
Savannah, GA 31412-8878  
*Application address:* c/o J. Wiley Ellis, Chair., Special Projects Comm., P.O. Box 9946, Savannah, GA 31412; Tel.: (912) 233-9700

Chartered in 1873 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,444,178 (M); gifts received, \$16,722; expenditures, \$54,279; qualifying distributions, \$44,626; giving activities include \$40,900 for 6 grants (high: \$15,000; low: \$2,550).

**Fields of interest:** Youth development, centers & clubs; youth development, scouting agencies (generally); family services.

**Limitations:** Giving limited to Savannah, GA. No grants to individuals.

**Application information:** Generally contributes only to pre-selected organizations.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** John B. Miller, Pres.; Robert L. Harrison, V.P.; Mitchell Dunn, Secy.; W.A. Winburn III, Treas.

EIN: 586033040



**1279**  
**Savannah Widows' Society**  
 3025 Bull St.  
 Savannah, GA 31405 (912) 232-6312  
 Contact: Martha Peeples, Treas.

Established in 1822 in GA.  
**Foundation type:** Operating  
**Financial data** (yr. ended 08/31/97): Assets, \$1,523,020 (M); gifts received, \$375; expenditures, \$74,804; qualifying distributions, \$68,879; giving activities include \$900 for 4 grants (high: \$350; low: \$100) and \$45,737 for 71 grants to individuals (high: \$4,590; low: \$75).  
**Purpose and activities:** A private operating foundation; giving primarily to single women, 55 years of age or older residing in Chatham County, GA; also provides aid to seriously disabled or handicapped women whose income from other sources is insufficient to provide their care in a reasonably comfortable manner.  
**Fields of interest:** Aging, centers & services; women, centers & services; disabled; aging; women.  
**Types of support:** Grants to individuals.  
**Limitations:** Giving limited to Chatham County, GA.  
**Application information:** Contact foundation for application guidelines. Application form required.  
**Officers and Board Members:**\* Rosetta Sellers,\* Pres.; Margaret Callaway,\* 1st. V.P.; Ruthie Williams,\* 2nd. V.P.; Marjorie Coffey,\* Corresponding Secy.; Irene Michaels,\* Recording Secy.; Martha Peeples,\* Treas.; and 26 additional members.  
 EIN: 580603157

**1280**  
**I. J. Scott, Sr. Fund**  
 c/o SunTrust Bank, Atlanta  
 P.O. Box 4655-MC 251  
 Atlanta, GA 30302

Established around 1994.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$1,048,589 (M); expenditures, \$43,721; qualifying distributions, \$39,545; giving activities include \$39,076 for 1 grant.  
**Fields of interest:** Protestant agencies & churches.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** SunTrust Bank, Atlanta.  
 EIN: 586200775

**1281**  
**Sea Island Foundation, Inc. \***  
 P.O. Box 30351  
 Sea Island, GA 31561-0351 (912) 638-5857  
 Contact: June Galland

Established in 1974.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,961,265 (M); expenditures, \$165,601; qualifying distributions, \$96,100; giving activities include \$96,100 for 36 grants (high: \$18,000; low: \$100).

**Fields of interest:** Historical activities; higher education; human services; children & youth, services; community development, neighborhood development.  
**Limitations:** Giving primarily in GA.  
**Publications:** Annual report.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
*Board meeting date(s):* Monthly  
**Officer and Trustees:** A.W. Jones III, Chair.; J.D. Benefield, Jr., Matthew P. Hodgdon, A.W. Jones, Jr., Dennie L. McCrary.  
 EIN: 586041385  
**Selected grants:** The following grants were reported in 1997.  
 \$19,000 to United Way of Brunswick and Glynn County, Brunswick, GA. 2 grants: \$15,000 (For bingo fundraiser), \$4,000 (For corporate programs).  
 \$18,000 to Gathering Place, St Simons Island, GA.  
 \$17,000 to Epworth by the Sea, Saint Simons Island, GA.  
 \$11,000 to Georgia Department of Natural Resources, Atlanta, GA.  
 \$3,000 to MAP International, Brunswick, GA.  
 \$1,000 to American Hotel and Motel Association, DC.  
 \$1,000 to Independent College Fund of Georgia, Atlanta, GA.  
 \$1,000 to Warren County Historical Society, Lebanon, OH.  
 \$1,000 to YWCA of Brunswick, Brunswick, GA.

**1282**  
**Paul B. and Mildred Seydel Foundation \***  
 c/o John R. Seydel  
 1027 Peachtree Battle Ave. N.W.  
 Atlanta, GA 30327 (404) 355-6537

Established in 1994 in GA.  
**Donor(s):** John R. Seydel, Paul V. Seydel, J. Rutherford Seydel II.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$232,534 (M); gifts received, \$214,556; expenditures, \$60,991; qualifying distributions, \$60,856; giving activities include \$60,870 for 55 grants (high: \$5,000; low: \$100).  
**Purpose and activities:** National Organizations must meet NCIB Standards.  
**Fields of interest:** College; university; education; Alzheimer's disease; Salvation Army; residential/custodial care, group home; Protestant agencies & churches.  
**Types of support:** General/operating support; annual campaigns.  
**Limitations:** Giving primarily in GA. No grants to individuals or private foundations.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Officers:** Paul V. Seydel, Pres.; Scott O. Seydel, V.P.; J. Rutherford Seydel, Secy.; John R. Seydel, Treas.  
 EIN: 582132100

**1283**  
**The Shapiro Foundation \***  
 c/o SunTrust Bank, Atlanta  
 P.O. Box 4655  
 Atlanta, GA 30302  
 Application address: 3903 Victory Cir., Chattanooga, TN 37411

Established in 1985 in GA.  
**Donor(s):** Harold Shapiro, Myra Shapiro.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,515,796 (M); expenditures, \$79,995; qualifying distributions, \$72,607; giving activities include \$67,500 for 16 grants (high: \$15,000; low: \$500).  
**Fields of interest:** Arts, multipurpose centers/programs; civil rights, advocacy.  
**Limitations:** Giving primarily in NY.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Officers and Directors:**\* Harold M. Shapiro, Chair.; Judith Shapiro,\* Secy.; Karen L. Shapiro, Secy.; Myra S. Shapiro.  
**Trustee:** SunTrust Bank, Atlanta.  
 EIN: 621259432

**1284**  
**Shepherd Foundation, Inc.**  
 1800 Briarcliff Rd., N.E.  
 Atlanta, GA 30329-4096 (404) 325-9350  
 Contact: J. Harold Shepherd, Chair.  
 Application address: P.O. Box 8088, Station F, Atlanta, GA 30306

Established in 1966 in GA.  
**Donor(s):** J. Harold Shepherd, Plant Improvement Co., Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,554,979 (M); gifts received, \$57,000; expenditures, \$112,476; qualifying distributions, \$102,583; giving activities include \$103,359 for 54 grants (high: \$20,000; low: \$50).  
**Fields of interest:** Higher education; hospitals (general); health associations; medical research; Protestant agencies & churches.  
**Limitations:** Giving primarily in Atlanta, GA.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** J. Harold Shepherd, Chair.; W. Clyde Shepherd, Secy.; Dan P. Shepherd, Treas.  
 EIN: 586065260  
**Selected grants:** The following grants were reported in 1997.  
 \$20,000 to Shepherd Spinal Center, Atlanta, GA.  
 \$19,500 to Peachtree Presbyterian Church, Atlanta, GA.  
 \$12,360 to Westminster Schools, Atlanta, GA.  
 \$10,500 to Trinity Presbyterian Church of Atlanta, Atlanta, GA.  
 \$6,000 to Converse College, Spartanburg, SC. For Alumni Fund programs.  
 \$2,000 to Georgia Student Educational Fund, Athens, GA.  
 \$1,500 to Georgia Tech Foundation, Atlanta, GA.  
 \$1,100 to Lovett School, Atlanta, GA.  
 \$1,000 to DeKalb Medical Center Foundation, Decatur, GA.

\$1,000 to Little Hill Foundation for the Rehabilitation of Alcoholics, Blairstown, NJ.

# 1285

## Simmons-Balser Foundation

c/o George W. Hillegass, CPA  
233 Peachtree St., Ste. 815 Harris Twr.  
Atlanta, GA 30303-1506

Established in 1991 in GA.

**Donor(s):** Ronald D. Balser, Christine A. Simmons.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$61,943 (M); gifts received, \$99,301; expenditures, \$63,172; qualifying distributions, \$63,155; giving activities include \$58,520 for 8 grants (high: \$35,000; low: \$100).

**Fields of interest:** Opera; education; youth development, services; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ronald D. Balser, Christine A. Simmons.

**BN:** 581928298

**Selected grants:** The following grants were reported in 1997.

\$35,000 to North Avenue Presbyterian Church, Atlanta, GA.

\$10,000 to Santa Fe Opera, Santa Fe, NM.

\$6,000 to Young Life, Colorado Springs, CO.

\$5,000 to Ligonier Ministries, Lake Mary, FL.

\$1,500 to Trinity School, Atlanta, GA.

\$500 to William Breman Jewish Heritage

Museum, Atlanta, GA.

\$420 to Crohns and Colitis Foundation of

America, Atlanta, GA.

\$100 to Our Lady of Perpetual Health, Atlanta, GA.

# 1286

## The Sledge Foundation, Inc. ☆

710 Mill Walk, N.W.  
Atlanta, GA 30327

Established in 1987 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,531,313 (M); expenditures, \$75,246; qualifying distributions, \$74,873; giving activities include \$75,246 for 47 grants (high: \$5,000; low: \$25).

**Fields of interest:** Historic preservation/historical societies; higher education; education; botanical/landscape services.

**Limitations:** Applications not accepted. Giving primarily in Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eleanor H. Burke, Eleanor Sledge Burke, Franklin L. Burke, Richard C. Burke.

**BN:** 581735461

# 1287

## Hal L. & Julia T. Smith Foundation

c/o NationsBank of Georgia, N.A.  
P.O. Box 4446  
Atlanta, GA 30302-4446

Established about 1962 in GA.

**Donor(s):** Hal L. Smith, Julia T. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,273,997 (M); gifts received, \$25,000; expenditures, \$94,103; qualifying distributions, \$88,991; giving activities include \$84,500 for grants.

**Fields of interest:** Theological school/education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Hal L. Smith, Co-Chair.; Julia T. Smith, Co-Chair.; Alex P. Gaines, Secy.

**Trustees:** John E. Smith, NationsBank of Georgia, N.A.

**BN:** 586025759

# 1288

## William R. and Sara Babb Smith Foundation ☆

P.O. Box 1049  
McDonough, GA 30253  
Contact: William R. Smith, Chair.

Established in 1995 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,482,988 (M); expenditures, \$19,986; qualifying distributions, \$4,589; giving activities include \$3,000 for 5 grants (high: \$1,000; low: \$500).

**Purpose and activities:** Grants to benefit social/educational needs of residents of Henry County, GA.

**Fields of interest:** Higher education; education.

**Limitations:** Giving limited to residents of Henry County, GA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** William R. Smith, Chair.; Sara Babb Smith, Vice Chair.; Hans Broder, Pres.; Nancy Smith, V.P.; Betty Bonner, Secy.

**Trustees:** James Chafin, Robert Gardener, Mary Jane Owen.

**BN:** 586306403

# 1289

## Albert Steiner Charitable Fund

3451 Paces Ferry Rd., N.W.  
Atlanta, GA 30327 (404) 237-8736  
Contact: L.G. Sherman, Jr., Tr.

Established in 1919 in GA.

**Donor(s):** Albert Steiner.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,828,066 (M); expenditures, \$96,411; qualifying distributions, \$58,934; giving activities include \$60,000 for 18 grants (high: \$12,000; low: \$500).

**Purpose and activities:** Grants to institutions to provide hospitalization and medical treatment for the poor; some support for medical schools.

**Fields of interest:** Hospitals (general); health care; health associations; abuse prevention; human services; economically disadvantaged.

**Types of support:** General/operating support; continuing support; research.

**Limitations:** Giving primarily in Atlanta, GA. No grants to individuals, or for building funds, endowments, scholarships, fellowships, or matching gifts; no loans.

**Application information:**

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Apr., July, Oct., and Dec.

**Trustees:** Joyce O. Happ, Bernard L. Lipman, M.D., L.G. Sherman, Jr.

**BN:** 586030063

**Selected grants:** The following grants were reported in 1996.

\$12,000 to Our Lady of Perpetual Help Cancer Home, Atlanta, GA. For general support.

\$10,000 to Saint Josephs Hospital of Atlanta, Atlanta, GA. For general support.

\$5,000 to Grant Park Family Health Center, Atlanta, GA. For general support.

\$5,000 to Steiner Lung Clinic, Atlanta, GA. For general support.

\$4,000 to MAA Healthcare Clinic, Atlanta, GA. For general support.

\$4,000 to Physicians Care Clinic, Atlanta, GA. For general support.

\$3,500 to Atlanta Jewish Community Center, Atlanta, GA. For general support.

\$3,000 to Ben Massell Dental Clinic, Atlanta, GA. For general support.

\$2,000 to Camp Sunshine, Atlanta, GA. For general support.

\$2,000 to Shepherd Spinal Center, Atlanta, GA. For general support.

# 1290

## Paul and Ferne Sticht Foundation

c/o Wachovia Bank of Georgia, N.A.  
191 Peachtree St., N.E., MC GA705  
Atlanta, GA 30303  
Contact: Kay McMaster  
FAX: (404) 332-1389

Established in 1986 in GA.

**Donor(s):** Ferne C. Sticht, J. Paul Sticht.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,557,354 (M); expenditures, \$79,686; qualifying distributions, \$71,031; giving activities include \$69,550 for 31 grants (high: \$20,000; low: \$150).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the eastern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

**Trustees:** David S. Sticht, Ferne C. Sticht, J. Paul Sticht, Mark D. Sticht.

**Agent:** Wachovia Bank of Georgia, N.A.

**Number of staff:** None.

**BN:** 581704090

**Selected grants:** The following grants were reported in 1997.

- \$20,000 to Wake Forest University Medical Center, J. Sticht Center on Aging and Rehabilitation, Winston-Salem, NC.
- \$12,000 to Grove City College, Grove City, PA.
- \$5,000 to Caribbean Latin American Action, DC.
- \$5,000 to Lakes Region Conservation Trust, Meredith, NH.
- \$5,000 to United Way of Forsyth County, Winston-Salem, NC.
- \$1,000 to Boy Scouts of America, Old Hickory Council, Winston-Salem, NC.
- \$1,000 to Brenner Childrens Hospital, Winston-Salem, NC.
- \$1,000 to Center for Family Services of Palm Beach County, West Palm Beach, FL.
- \$1,000 to United Way, Lakes Region, Laconia, NH.
- \$1,000 to Winston-Salem Foundation, Winston-Salem, NC.

## 1291

**Student Aid Foundation, Inc. ☆**

1393 Sheffield Pkwy.  
Marietta, GA 30062  
Contact: Catherine W. Reynolds, Exec. Secy.

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,225,404 (M); gifts received, \$51,358; expenditures, \$32,742; qualifying distributions, \$185,997; giving activities include \$159,940 for 67 loans to individuals (high: \$4,000; low: \$500).

**Purpose and activities:** Awards student loans only to women who need financial assistance to pursue higher education.

**Fields of interest:** Higher education; women, centers & services; women.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to GA.

**Application information:**

*Initial approach:* Letter  
**Officers and Directors:** Mrs. David Gambrell, Pres.; Juliana M. Winters, V.P.; Catherine W. Reynolds, Exec. Secy.; Frazer Durrett, Jr., Secy.; Thomas K. Glenn II, Treas.; Anne Ballard, Rachel Bunte, Robert L. Foreman, Jr., Wilbur F. Glenn, Charlotte Hay, John F. Oglesby, Lamar Oglesby, M. Lamar Oglesby, and 10 additional directors.

EIN: 580612611

## 1292

**The Sweetgrass Foundation, Inc.**

c/o The Arden Group  
11 Piedmont Ctr., Ste. 405  
Atlanta, GA 30305  
Contact: Glenn C. Fuller, Chair.

Established around 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,138,320 (M); expenditures, \$54,710; qualifying distributions, \$43,020; giving activities include \$40,000 for 1 grant.

**Purpose and activities:** Awards are restricted to individuals and organizations involved in wilderness preservation, the introduction of young people to their natural environment and

promotion of a lifestyle that is not harmful to the natural environment.

**Fields of interest:** Natural resource conservation & protection; environment.

**Limitations:** Giving primarily in North America.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Mar. 15

**Officers:** Glenn C. Fuller, Chair.; Jack Sawyer, Vice-Chair.

**Directors:** Samuel P. Fuller, Kenneth R. Margolis.

EIN: 582011000

## 1293

**Swift-Ilges Foundation, Inc.**

c/o SunTrust Bank, West Georgia Bank, N.A.  
P.O. Box 431, Trust Dept.  
Columbus, GA 31902-0431  
Contact: Mrs. Romyne W. Lloyd, Secy.

Established in 1945.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,902,399 (M); expenditures, \$80,788; qualifying distributions, \$71,800; giving activities include \$71,800 for 14 grants (high: \$12,000; low: \$2,000).

**Fields of interest:** Higher education; education; human services; federated giving programs.

**Limitations:** Giving primarily in the metropolitan Columbus, GA, area. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form required.

*Initial approach:* 1-page proposal

*Copies of proposal:* 1

*Deadline(s):* June 30

*Board meeting date(s):* 2nd Tuesday of Sept. and Dec.

**Officers:** A. Ilges, Jr., Pres.; Henry W. Swift, Jr., V.P.; Mrs. Romyne W. Lloyd, Secy.; Clifford J. Swift III, Treas.

**Directors:** John P. Ilges III, Anthony D. Link, Mathews D. Swift.

**Custodian:** Sun Trust Bank, West Georgia Bank, N.A.

EIN: 586033439

**Selected grants:** The following grants were reported in 1997.

- \$12,000 to United Way of Columbus, Phenix City and Fort Benning, Columbus, GA. For general support.

- \$10,000 to Brookstone School, Columbus, GA. For general support.

- \$5,000 to Columbus State University

- Foundation, Columbus, GA. For general support.

- \$5,000 to Pastoral Institute, Columbus, GA. For general support.

- \$5,000 to Saint Francis Hospital Foundation, Columbus, GA. For general support.

- \$5,000 to YMCA of Metropolitan Columbus,

- Columbus, GA. For general support.

- \$4,500 to Boy Scouts of America, Chattahoochee Council, Columbus, GA. For general support.

- \$3,300 to Columbus Youth Soccer Association, Columbus, GA. For general support.

- \$3,000 to Young Life, Colorado Springs, CO. For general support.

- \$2,000 to Valley Rescue Mission, Columbus, GA. For general support.

## 1294

**The Terwilliger Family Foundation****Charitable Trust**

c/o J. Ronald Terwilliger  
2859 Paces Ferry Rd., Ste. 1400  
Atlanta, GA 30339

Established in 1990 in GA.

**Donor(s):** J. Ronald Terwilliger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$18,164 (M); expenditures, \$126,659; qualifying distributions, \$126,521; giving activities include \$124,681 for grants.

**Fields of interest:** Education; youth, services; human services; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Tracy T. Dean, Bonnie L. Terwilliger, J. Ronald Terwilliger, Patricia B. Terwilliger.

EIN: 586218070

## 1295

**Charles M. Walker Foundation, Inc. ☆**

416 S. Broad St.  
P.O. Box 1764  
Monroe, LA 70655-6764  
Contact: Agnes Shackelford, Secy.-Treas.  
*Loan application address:* 401 Woodland Rd.,  
Monroe, LA 70655; Tel.: (770) 267-3001

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,774,203 (M); expenditures, \$57,907; qualifying distributions, \$126,867; giving activities include \$47,000 for 14 grants (high: \$11,000; low: \$1,000) and \$75,909 for 42 loans to individuals.

**Purpose and activities:** Giving primarily for student loans for higher education; minor support for Protestant churches.

**Fields of interest:** Protestant agencies & churches.

**Types of support:** Building/renovation; student loans—to individuals.

**Limitations:** Giving limited to Walton County, GA.

**Application information:** Application form required for student loans.

*Initial approach:* Letter or telephone

*Deadline(s):* Aug. 1

**Officers and Trustees:** Dickie Hester, \* Chair.; Agnes Shackelford, Secy.-Treas.; C. Nathan Little, Russell Power Preston, Charles F. Sanders.  
EIN: 586036759

## 1296

**The Edus H. and Harriet H. Warren Foundation, Inc. ☆**

2660 Peachtree Rd., N.W., Ste. 11C  
Atlanta, GA 30305-3675

Established in 1997 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,222,602 (M); expenditures, \$8,142; qualifying distributions, \$8,142.

**Application information:** No grants paid in fiscal year 1997. First year of operation.  
**Officers:** Edus H. Warren, Chair, and Treas.; Harriet H. Warren, Vice-Chair, and Secy.  
**EIN:** 311486911

**1297**  
**Virgil P. Warren Foundation**  
c/o SunTrust Bank, Atlanta  
P.O. Box 4655, Ctr. 221  
Atlanta, GA 30302-4655  
Contact: Kelly McCutchen

Established in 1946.  
**Donor(s):** Virgil P. Warren.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,992,130 (M); gifts received, \$30,000; expenditures, \$12,324; qualifying distributions, \$110,023; giving activities include \$93,329 for 34 grants (high: \$12,500; low: \$300).  
**Fields of interest:** Education; hospitals (general); children & youth, services; Protestant agencies & churches.  
**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; program development.  
**Limitations:** Giving primarily in GA. No grants to individuals.  
**Publications:** Application guidelines.  
**Application information:** Application form not required.

*Initial approach:* Proposal  
*Copies of proposal:* 1  
*Deadline(s):* Mar. 1 and Sept. 1  
*Board meeting date(s):* Apr. and Oct.  
**Officer and Trustees:** L.C. Warren, Jr.,\* Chair; Darrell Gunby, Joseph L. Harris, W. King Sims, SunTrust Bank, Atlanta.  
**Number of staff:** None.  
**EIN:** 586026067  
**Selected grants:** The following grants were reported in 1997.  
\$13,500 to Atlanta Speech School, Atlanta, GA.  
2 grants: \$10,000 (For operating support), \$3,500 (For operating support).  
\$12,500 to Christian City Home for Children, Union City, GA. For operating support.  
\$7,500 to Scottish Rite Childrens Medical Center, Atlanta, GA. For operating support.  
\$5,000 to Boys and Girls Clubs of Metropolitan Atlanta, Atlanta, GA. For operating support.  
\$3,500 to American Cancer Society, Atlanta, GA. For operating support.  
\$2,500 to Egleson Childrens Hospital at Emory University, Atlanta, GA. For operating support.  
\$2,500 to Ronald McDonald House, Atlanta, GA. For operating support.  
\$2,129 to Wesleyan School, Norcross, GA. For operating support.  
\$2,000 to Salvation Army of Atlanta, Atlanta, GA. For operating support.

**1298**  
**The Weber Family Foundation** ☆  
c/o Donald Weber  
525 Old Cobblestone Dr.  
Atlanta, GA 30350-5430  
Contact: Donald W. Weber, Tr.

Established in 1995 in GA.  
**Donor(s):** Donald W. Weber, Rosemary Weber.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,535,097 (M); expenditures, \$83,137; qualifying distributions, \$73,223; giving activities include \$74,250 for 45 grants (high: \$17,500; low: \$150).  
**Fields of interest:** Museums (art); college (community/junior); education; botanical gardens; zoos/zoological societies; hospitals (general); health care; cancer; heart/circulatory disease; food banks; housing/shelter, development; Boy Scouts; human services; American Red Cross; Salvation Army; federated giving programs; religion.  
**Types of support:** Annual campaigns; capital campaigns; endowment funds; scholarship funds; research.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Board meeting date(s):* Quarterly  
**Trustees:** Jennifer Ann Major, Christopher John Weber, Donald W. Weber, Rosemary Weber, Steven David Weber.  
**EIN:** 582101308

**1299**  
**James and Mary Wesley Foundation, Inc.** ☆  
5665 Errol Pl.  
Atlanta, GA 30327  
Contact: James W. Wesley, Jr., Chair.  
Application address: P.O. Box 76972, Atlanta, GA 30358; Tel.: (404) 394-0707

Established in 1989 in GA; funded in 1990.  
**Donor(s):** James W. Wesley, Jr., Mrs. James W. Wesley, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,348,919 (M); gifts received, \$100,000; expenditures, \$91,912; qualifying distributions, \$88,870; giving activities include \$90,000 for 3 grants (high: \$75,000; low: \$5,000).  
**Limitations:** Giving limited to Atlanta, Ga. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Trustees:**\* James W. Wesley, Jr.,\* Chair, and Treas.; Mary P. Wesley,\* Secy.; David L. Poston.  
**EIN:** 581871961

**1300**  
**West Foundation**  
4730 River Bottom Dr., N.W.  
Norcross, GA 30092  
Contact: John W. Spiegel, Mgr.

**Donor(s):** John W. Spiegel, Mrs. John W. Spiegel.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$11,478 (M); gifts received, \$52,700; expenditures, \$70,151; qualifying distributions, \$69,694; giving activities include \$69,700 for grants.  
**Purpose and activities:** Giving primarily for Christian schools and organizations.

**Fields of interest:** Elementary/secondary education; Christian agencies & churches; religion.  
**Limitations:** Giving primarily in GA.  
**Application information:**  
*Deadline(s):* None  
**Officer and Trustees:**\* John W. Spiegel,\* Mgr.; Juliet F. Spiegel.  
**EIN:** 341233170  
**Selected grants:** The following grants were reported in 1996.  
\$5,000 to English Language Institute.  
\$5,000 to Greater Atlanta Christian Schools, Norcross, GA.  
\$5,000 to Moody Bible Institute, Chicago, IL.  
\$3,000 to Campus Crusade for Christ, Atlanta, GA.  
\$1,000 to Akron Christian Schools, Tallmadge, OH.  
\$500 to American Red Cross.  
\$500 to Atlanta Union Mission, Atlanta, GA.  
\$500 to Empty Stocking Fund.  
\$500 to Gideons International.  
\$500 to Habitat for Humanity.

**1301**  
**Harold and Sara Wetherbee Foundation**  
c/o First State Bank & Trust Co.  
P.O. Box 8  
Albany, GA 31703  
Contact: James Reynolds or Debbie Chambless, Trust Off., First State Bank & Trust Co.

Established in 1967.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,785,858 (M); expenditures, \$87,060; qualifying distributions, \$71,610; giving activities include \$71,200 for 61 grants to individuals (high: \$2,000; low: \$333).  
**Purpose and activities:** Awards scholarships for higher education to graduating seniors from high schools in Dougherty and Lee counties, GA.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving limited to seniors attending high schools in Dougherty and Lee counties, GA.  
**Application information:** Application form required.  
*Deadline(s):* Apr. 15  
**Trustees:** Debbie Chambless, James E. Reynolds, First State Bank & Trust Co.  
**EIN:** 586068645

**1302**  
**James M. & Ruth E. Wilder Foundation**  
c/o Marc Peterzell  
1201 W. Peachtree St., Ste. 2800  
Atlanta, GA 30309-3400

Established in 1982.  
**Donor(s):** Ruth E. Wilder.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$777,369 (M); gifts received, \$70,000; expenditures, \$83,095; qualifying distributions, \$83,095; giving activities include \$78,000 for 21 grants (high: \$6,000; low: \$1,000).  
**Fields of interest:** Hospitals (general); human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Ruth E. Wilder, Chair; Marc Peterzell, William Wilder.

EIN: 581486417

**Selected grants:** The following grants were reported in 1996.

\$16,000 to Calvary Childrens Home, Smyrna, GA.

\$7,000 to Atlanta Union Mission, Atlanta, GA.

\$5,000 to Saint Jude Childrens Research Hospital, Atlanta, GA.

\$5,000 to Southern Tech Foundation, Marietta, GA.

\$4,500 to Saint Lukes Episcopal Church, Atlanta, GA.

\$3,000 to Roswell Saint Baptist Church, Roswell, GA.

\$2,000 to AID Atlanta, Atlanta, GA.

\$1,500 to Cobb Family Resources, Marietta, GA.

\$1,000 to Rabun County Board of Education, Clayton, GA.

\$1,000 to W F T D Christian Radio.

### 1303

#### Ray M. and Jane R. Wright Foundation, Inc. ☆

6400 Bradley Park Dr.  
Columbus, GA 31904

Established in 1994 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,185,339 (M); expenditures, \$49,345;

qualifying distributions, \$46,819; giving activities include \$45,000 for 4 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Higher education; college (community/junior).

**Limitations:** Applications not accepted. Giving primarily in GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jane R. Wright, Pres.; John M. Wright, V.P. and Secy.; Ernest S. Wright, V.P. and Treas.

EIN: 582135480

### 1304

#### Charm & Goodloe Yancey Foundation

c/o SunTrust Bank, Atlanta

P.O. Box 4655, cc 221

Atlanta, GA 30302 (404) 827-6529

Contact: Blair E. Curtis, Chair.

**Application address:** P.O. Box 43326, Atlanta, GA 30336

Established in 1980 in GA.

**Donor(s):** Charm L. Yancey; ‡ Goodloe Yancey; ‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,244,727 (M); expenditures, \$93,427; qualifying distributions, \$87,097; giving activities include \$82,000 for 25 grants (high: \$15,000; low: \$1,000).

**Purpose and activities:** Awards scholarships for higher education to children of employees of Yancey Brothers, Inc.; support also for an Episcopal church.

**Fields of interest:** Higher education; education; health care; Protestant agencies & churches.

**Types of support:** General/operating support; employee-related scholarships.

**Limitations:** Giving primarily in Atlanta, GA.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Oct. 31

**Board meeting date(s):** Feb.

**Officer and Trustees:** ‡ Blair Curtis,\* Chair.; Rick Ream, Goodloe Yancey III, SunTrust Bank, Atlanta.

EIN: 581413050

**Selected grants:** The following grants were reported in 1997.

\$15,000 to All Saints Episcopal Church, Atlanta, GA. For operating support.

\$5,000 to Shepherd Spinal Center, Atlanta, GA. For operating support.

\$3,000 to Georgia College, Milledgeville, GA. For scholarships.

\$3,000 to Georgia Institute of Technology, Atlanta, GA. For scholarships.

\$3,000 to Georgia Southern University, Statesboro, GA. For scholarships.

\$3,000 to Georgia State University, Atlanta, GA. For operating support.

\$3,000 to North Georgia College, Dahlonega, GA. For scholarships.

\$3,000 to Robert W. Woodruff Arts Center, Atlanta, GA. For operating support.

\$3,000 to State University of West Georgia, Carrollton, GA. For scholarships.

\$3,000 to University of Georgia, Athens, GA. For operating support.

## HAWAII

### 1305

#### Harriet Bouslog Labor Scholarship Fund ☆

1149 Bethel St., Rm. 207

Honolulu, HI 96813

Contact: Harriet Bouslog, Pres.

Application address: 63 Merchant St., Honolulu, HI 96813

Established in 1988.

**Donor(s):** Stephen Sawyer, Harriet Sawyer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$217,201 (M); expenditures, \$107,595; qualifying distributions, \$107,444; giving activities include \$107,595 for grants to individuals.

**Purpose and activities:** Scholarships to residents of Hawaii whose parents are members of labor organizations.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of HI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Final notification:* Within 3 months

**Officers:** Harriet Bouslog, Pres.; Stephen Sawyer, Secy.-Treas.

EIN: 990268061

### 1306

#### C. Brewer Charitable Foundation

26-238 Hawaii Belt Rd.

Hilo, HI 96720 (808) 544-6163

Contact: J. Alan Kugle, Pres.

Mailing address: P.O. Box 1826, Honolulu, HI 96805

Established in 1980 in HI.

**Donor(s):** C. Brewer and Co., Ltd.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$7,650 (M); gifts received, \$166,586; expenditures, \$167,717; qualifying distributions, \$167,717; giving activities include \$163,175 for 52 grants (high: \$70,000; low: \$90) and \$2,700 for 14 employee matching gifts.

**Fields of interest:** Higher education; education; human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support; capital campaigns; building/renovation; emergency funds.

**Limitations:** Giving primarily in HI.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Directors:** \* J. Alan Kugle, \* Pres.; James S. Andrasick, \* V.P.; Terris H. Inglett, \* V.P.; Stephan W. Knox, \* V.P.; Kim L. Peterson, \* V.P.; Nancy Sueyoshi, Secy.

**Number of staff:** None.

EIN: 990203743

**Selected grants:** The following grants were reported in 1996.

\$70,000 to United Way, Hawaii Island, Hilo, HI.

\$20,000 to United Way, Aloha, Honolulu, HI.

\$5,000 to Easter Seal Society of Hawaii, Honolulu, HI. For Hilo Service Center programs.

\$5,000 to Nature Conservancy, Honolulu, HI.

For Corporate Conservation program.

\$5,000 to Salvation Army of Hawaiian Islands, Honolulu, HI. For Hilo Youth Center programs.

\$5,000 to United Way of Kauai, Lihue, HI.

\$5,000 to United Way of Maui, Kahului, HI.

\$4,000 to Hawaii Nature Center, Honolulu, HI. For Maui Center programs.

\$3,500 to Contemporary Museum, Honolulu, HI. For fundraiser dinner.

\$2,500 to Maui Community Arts and Cultural Center, Kahului, HI.

### 1307

#### John A. Burns Foundation

P.O. Box 1149

Wahiawa, HI 96786

Contact: Robert C. Oshiro, Pres.

Established in 1988.

**Donor(s):** Kenneth F. Brown, Keiji Kawakami, Matsuo Takabuki, Masaru Yokouchi.

**Foundation type:** Operating

**Financial data** (yr. ended 02/28/97): Assets, \$1,984,074 (M); gifts received, \$1,300; expenditures, \$83,853; qualifying distributions, \$71,000; giving activities include \$65,000 for 2 grants (high: \$40,000; low: \$25,000) and \$6,000 for 6 grants to individuals of \$1,000 each.

**Purpose and activities:** Scholarship awards limited to HI public high school seniors.

**Fields of interest:** Education.

**Limitations:** Giving strictly limited to HI.

**Application information:** Unsolicited requests for funds not accepted.

**Officers:** Kenneth F. Brown, Chair.; Robert C. Oshiro, Pres.; Turk Tokita, V.P.; Shirley Kimoto, Secy.; Frank J. Hata, Treas.

EIN: 237391086

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Liliuokalani Trust, Honolulu, HI. For educational programs.

\$25,000 to Hawaiian National Broadcast Corporation, Waianae, HI. For educational programs.

### 1308

#### The Eclipse Foundation ☆

(Formerly Phillip E. and Diana S. Cobb Foundation)

P.O. Box 1028

Kula, HI 96790-1028

Contact: Diana Sargent, Pres.

Established in 1987 in TX.

**Donor(s):** Diana Sargent.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$523,269 (M); expenditures, \$91,806; qualifying distributions, \$81,920; giving activities include \$80,000 for grants.

**Fields of interest:** Arts/cultural programs; elementary/secondary education.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in HI. No grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** \* Diana Sargent, \* Pres. and Secy.; Pamela Stacey, David L. Williams, Jr. EIN: 752147705

### 1309

#### Finance Factors Foundation

1164 Bishop St.

Honolulu, HI 96813

Contact: Hiram Fong, Pres.

Established in 1960 in HI.

**Donor(s):** Hiram L. Fong.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,345,697 (M); expenditures, \$31,456; qualifying distributions, \$27,190; giving activities include \$27,190 for 6 grants (high: \$12,500; low: \$150).

**Fields of interest:** Museums; higher education; hospitals (general); federated giving programs.

**Limitations:** Giving primarily in HI. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:** \* Hiram L. Fong, \* Pres.; Patrick Chun, \* V.P.; Patrick K.P. Fong, \* V.P.; Wendell Pang, \* V.P.; Valerie Yee, \* V.P.; Daniel B.T. Lau, \* Secy.-Treas.; and 6 additional directors.

EIN: 996008841

**Selected grants:** The following grants were reported in 1996.

\$20,890 to United Way Statewide Association of Hawaii, Honolulu, HI. For general support.

\$12,500 to Community Development Pacific, Honolulu, HI. For general support.

\$12,500 to University of Hawaii Foundation, Honolulu, HI. 2 grants: \$10,000 (For Hiram Fong Endowment), \$2,500 (For general support).

\$5,000 to Saint Francis Health Care Foundation of Hawaii, Honolulu, HI. For general support.

\$3,500 to Contemporary Museum, Honolulu, HI. For general support.

\$2,500 to Boys and Girls Club of Honolulu, Honolulu, HI. For general support.

\$2,500 to Hawaii Services on Deafness, Honolulu, HI. For general support.

\$2,000 to Alliance for the Mentally Ill of Hawaii State, Honolulu, HI. For general support.

\$648 to United Church of Christ, Honolulu, HI. For general support.

### 1310

#### David C. & Altha B. Hunter Charitable Trust ☆

P.O. Box 3170

Honolulu, HI 96802-3170

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,646,004 (M); expenditures, \$66,892; qualifying distributions, \$58,378; giving

activities include \$56,410 for 2 grants of \$28,205 each.

**Fields of interest:** Protestant agencies & churches; religion.

**Limitations:** Giving primarily in HI and WA.  
**Trustee:** Pacific Century Trust.  
**EIN:** 943273557

### 1311

**Abigail K. Kawanakoa Foundation**  
(Formerly Golden Ruler Foundation)  
420 Kekau Pl.  
Honolulu, HI 96817  
**Contact:** Abigail K. Kawanakoa, Pres.

Established in 1978.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$111,571 (M); gifts received, \$277,855; expenditures, \$273,423; qualifying distributions, \$192,985; giving activities include \$92,584 for grants (high: \$12,000) and \$100,401 for 1 foundation-administered program.

**Fields of interest:** Secondary school/education; higher education; hospitals (general); human services.

**Limitations:** Giving primarily in HI.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Abigail K. Kawanakoa, Pres.; Mervin F. Gilliland, 1st V.P.; Ulewellyn Farden, 2nd V.P.; Lorraine K. Custino, Secy.; Betty Lou Stroup, Treas.  
**EIN:** 990180729

### 1312

**A.C. Kobayashi Family Foundation**  
(Formerly The Kobayashi Family Foundation, Inc.)  
c/o Ron Kobayashi  
94-535 Ukeke St.  
Waipahu, HI 96797

Established in 1990 in HI.

**Donor(s):** Albert C. Kobayashi, Stanley Takahashi, Albert C. Kobayashi, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$105,479 (M); expenditures, \$66,582; qualifying distributions, \$66,048; giving activities include \$50,500 for 7 grants (high: \$20,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in Honolulu, HI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bert Kobayashi, Pres.; James Kobayashi, V.P.; Ronald Kobayashi, Secy.-Treas.  
**EIN:** 990282744

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Georgetown University, DC.  
\$10,000 to Japanese Cultural Center of Hawaii, Honolulu, HI. For general support.  
\$5,000 to Hanalei School, Honolulu, HI. For general support.  
\$5,000 to Hawaii Pacific University, Honolulu, HI. For general support.

\$5,000 to Jesuit School of Theology, Berkeley, CA. For general support.

\$5,000 to Saint Francis Health Care Foundation of Hawaii, Honolulu, HI. For general support.

\$500 to Saint Francis Hospice, Honolulu, HI. For general support.

### 1313

**The Kurisu Foundation**  
(Formerly The Kurisu & Fergus Foundation)  
Pauahi Tower  
1001 Bishop St., Ste. 2325  
Honolulu, HI 96813 (808) 523-5644  
**Contact:** Duane Kurisu, Pres.

Established in 1989 in HI.

**Donor(s):** Kurisu & Fergus Partnership.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$143,409 (M); expenditures, \$80,520; qualifying distributions, \$80,424; giving activities include \$79,603 for 10 grants (high: \$26,853; low: \$500).

**Fields of interest:** Theater; education; agriculture, farmlands; human services; youth, services.

**Limitations:** Giving primarily in Honolulu, HI.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Duane K. Kurisu, Pres. and Treas.; Susan S. Kurisu, V.P. and Secy.

**EIN:** 990276002

**Selected grants:** The following grants were reported in 1997.

\$26,853 to Maui Farm, Makawao, HI. For general support.  
\$25,000 to Hawaii Pacific University, Honolulu, HI. For general support.  
\$10,000 to United Way, Aloha, Honolulu, HI. For general support.  
\$5,750 to Palama Settlement, Honolulu, HI. For general support.  
\$5,500 to University of Hawaii, Hilo, HI. For general support of Athletic Fund.  
\$2,500 to Japanese American National Museum, Los Angeles, CA. For general support.  
\$2,500 to Rehabilitation Hospital of the Pacific, Honolulu, HI. For general support.  
\$500 to Child and Family Service, Honolulu, HI. For general support.  
\$500 to Drug Free Hawaii, Honolulu, HI. For general support.  
\$500 to Hawaii International Child Placement and Family Services (HIC), Honolulu, HI. For general support.

### 1314

**Lloyd-Moore Foundation** ☆  
3890 Pokapahu Pl.  
Honolulu, HI 96816

Established in 1980.

**Donor(s):** Catherine E.L. Moore.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,041,006 (M); gifts received, \$16,406; expenditures, \$45,763; qualifying distributions, \$38,619; giving activities include \$35,900 for grants.

**Fields of interest:** Museums; higher education; heart/circulatory disease; human services; foundations (public).

**Limitations:** Applications not accepted. Giving primarily in HI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Catherine E.L. Moore,\* Pres.; David L. Moore,\* V.P.; Patricia de la Fuente,\* Secy.; Richard D. Moore,\* Treas.  
**EIN:** 99020234

### 1315

**William K. H. Mau Foundation**  
2270 Kalakaua, Ste. 1800  
Honolulu, HI 96815

Established in 1987 in HI.

**Donor(s):** William K.H. Mau, Waikiki Business Plaza, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,831,677 (M); gifts received, \$171,883; expenditures, \$169,938; qualifying distributions, \$103,436; giving activities include \$169,000 for 25 grants (high: \$75,000; low: \$500).

**Fields of interest:** Hospitals (general); health associations; medical research; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Honolulu, HI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William K.H. Mau,\* Pres.; Jean R. Mau,\* V.P.; Cynthia M. Seu,\* Secy.; Leighton Mau,\* Treas.; Letitia S.L. Mau, Lynette L.L. Mau, Milton S.K. Mau.  
**EIN:** 990258720

### 1316

**Minami Community Foundation**  
45-558C Kamehameha Hwy. 14  
Kaneohe, HI 96744 (808) 247-4241  
**Contact:** Henry T. Iida, Pres.

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,500,305 (M); expenditures, \$89,691; qualifying distributions, \$69,720; giving activities include \$69,720 for 4 grants (high: \$37,335; low: \$885).

**Fields of interest:** Secondary school/education; higher education; environment; youth development, centers & clubs.

**Limitations:** Giving limited to the Kaneohe and Kahaui areas of Oahu, HI.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Henry T. Iida,\* Pres.; Tom Enomoto, Secy.; John Reppun, Treas.; Elaine Murphy, Robert Nakata, Fred Shiroma.  
**EIN:** 990292394

**Selected grants:** The following grants were reported in 1997.

\$37,335 to Kualoa-Heeia Ecumenical Youth Project, Kaneohe, HI.  
\$30,000 to Castle High School, Honolulu, HI.

\$1,500 to Little League Baseball, District I, Kaneohe, HI.  
\$885 to Trust For Public Land, Honolulu, HI.

## 1317

**J. P. Ohlman Family Charitable Trust**  
733 Bishop St., No. 2302  
Honolulu, HI 96813-4014 (808) 526-0611  
Contact: James P. Ohlman, Tr.

Established in 1988 in HI.

**Donor(s):** James P. Ohlman, Beverly D. Ohlman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$216,529 (M); expenditures, \$59,575; qualifying distributions, \$56,196; giving activities include \$56,300 for 12 grants (high: \$20,000; low: \$500).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Giving primarily in HI. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Beverly D. Ohlman, James P. Ohlman.  
EIN: 996056060

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Faith Baptist Church, HI. For unrestricted support.

\$15,000 to DM Stearns Missionary Fund. For unrestricted support.

\$9,000 to Wycliffe Bible Society. For unrestricted support.

\$4,000 to Hope Chapel, Kihei, HI. For unrestricted support.

\$1,800 to Steve Fox Ministries. For unrestricted support.

\$1,500 to River of Life Mission, Honolulu, HI. For unrestricted support.

\$1,000 to Hawaii Isle Ministries, HI. For unrestricted support.

\$1,000 to Pioneers for Christ. For unrestricted support.

\$500 to Salvation Army. For unrestricted support.

\$500 to Special Olympics of Hawaii, Honolulu, HI. For unrestricted support.

## 1318

**Pikake Foundation, Inc.** ☆

220 S. King St., Ste. 1400  
Honolulu, HI 96813  
Contact: Valerie Yee, Pres.  
Additional address: 1146 Kaumailuna Pl., Honolulu, HI 96817

Established in 1997 in HI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,630,266 (M); expenditures, \$24,089; qualifying distributions, \$7,622; giving activities include \$8,200 for 5 grants (high: \$3,250; low: \$200).

**Fields of interest:** Radio; theater; arts/cultural programs; muscular dystrophy.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Valerie Yee,\* Pres. and Secy.; Nola Yee,\* V.P.; Stephanie Hee,\* Treas.; Nancy Taylor.

EIN: 943257071

## 1319

**Mary S. Rice Estate Trust** ☆

P.O. Box 656  
Honolulu, HI 96809  
Contact: Charles R. Wichman, Tr.

Established in 1911 in HI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,019,137 (M); expenditures, \$53,008; qualifying distributions, \$50,058; giving activities include \$50,000 for grants.

**Fields of interest:** Education; Christian agencies & churches; general charitable giving.

**Limitations:** Giving limited to HI. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Holbrook W. Goodale, Charles R. Wichman.

EIN: 996006029

## 1320

**Sohn Foundation** ☆

535 Lipoa Pkwy., Ste. 110  
Kihei, HI 96753

Established in 1993.

**Donor(s):** Robert C. Sohn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,017,328 (M); gifts received, \$5,625; expenditures, \$57,055; qualifying distributions, \$1,355; giving activities include \$1,355 for grants.

**Application information:** Application form not required.

EIN: 990306576

## 1321

**Sukanto Foundation, Inc.** ☆

1188 Bishop St., Ste. 3500A  
Honolulu, HI 96813  
Contact: Arick Yanagihara  
Application address: 1088 Bishop St., P.H., Honolulu, HI 96813

Established in 1994 in HI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,139,490 (M); expenditures, \$111,457; qualifying distributions, \$83,704; giving activities include \$77,125 for 20 grants (high: \$28,495; low: \$430).

**Purpose and activities:** Giving for scientific, educational, and charitable purposes.

**Fields of interest:** Education; heart/circulatory disease; youth development, business; YM/YWCAs & YM/YWHAs.

**Limitations:** Giving primarily in HI.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Sukaman Sukanto,\* Pres.; Indriati Latief,\* V.P.; Takao Sato,\* Secy;

Howard Kam,\* Treas.; Renee Nip, Suwardi Sukanto, Dale Yanagihara.  
EIN: 990267586

## 1322

**The Sunshine Charitable Trust** ☆

P.O. Box 111  
Lihue, HI 96766

Established in 1993 in HI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/98): Assets, \$856,853 (M); expenditures, \$165,929; qualifying distributions, \$162,810; giving activities include \$160,800 for 4 grants (high: \$157,500; low: \$500).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Benjamin Bollag, Michael Bollag, Samuel Sonnenschine.

EIN: 990293489

## 1323

**Mamoru and Aiko Takitani Foundation, Inc.**

(Formerly Takitani Foundation, Inc.)

c/o James E.T. Koshiba  
2600 Pauahi Tower, 1001 Bishop St.  
Honolulu, HI 96813  
Contact: Bruce Honda

Established in 1976.

**Donor(s):** Hawaiian Host, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,892,332 (M); gifts received, \$70,000; expenditures, \$121,749; qualifying distributions, \$101,344; giving activities include \$81,000 for grants.

**Fields of interest:** Arts/cultural programs; health associations; international affairs, goodwill promotion; race/intergroup relations; federated giving programs.

**Limitations:** Giving primarily in HI.

**Application information:**

*Deadline(s):* None

**Officers and Directors:**\* M. Dick Yoda,\* Pres.; Hideo Kondo,\* V.P.; Karen Uno, Secy.; Aiko Takitani, Treas.

EIN: 510212114

## 1324

**Tokushukai International Foundation**

4510 Aukai Ave.  
Honolulu, HI 96816  
Contact: Ruth Ono, Pres.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$906,825 (M); gifts received, \$1,000,010; expenditures, \$136,164; qualifying distributions, \$135,500; giving activities include \$135,500 for 4 grants (high: \$100,000; low: \$500).

**Fields of interest:** Hospitals (general); Christian agencies & churches.

**Limitations:** Giving primarily in HI and NY.



**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Ruth M. Ono, Pres.; Alfred Ono, V.P.; Iris Okawa, Secy.; Takao Suzuki, Treas.

**Director:** Torao Tokuda.

EIN: 990322920

**Selected grants:** The following grants were reported in 1996.

\$100,000 to New York Hospital-Cornell

Medical Center, NYC, NY.

\$25,000 to Domestic and Foreign Missionary Society of the Protestant Episcopal Church, NYC, NY.

\$10,000 to Japanese Cultural Center of Hawaii,

Honolulu, HI.

\$500 to Soroptimist Hawaii Foundation, Honolulu, HI.

### 1325

#### Mildred Towle Scholarship Trust Fund

c/o First Hawaiian Bank

P.O. Box 3708

Honolulu, HI 96811

**Contact:** F. Jahring, V.P., First Hawaiian Bank

**Application address:** c/o Hawaii Community Foundation, 900 Fort St. Mall, Ste. 1300, Honolulu, HI 96813; Tel.: (808) 566-5570

Established in 1988 in HI.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets,

\$1,326,207 (M); expenditures, \$87,801;

qualifying distributions, \$62,000; giving

activities include \$62,000 for 188 grants to

individuals (high: \$3,300; low: \$125).

**Purpose and activities:** Scholarship assistance to black and foreign students studying in Hawaii and for Hawaiian residents studying at Boston College or abroad.

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds;

scholarships—to individuals.

**Limitations:** Giving limited to Honolulu, HI.

**Application information:** Application form required.

**Trustee:** First Hawaiian Bank.

**Number of staff:** None.

EIN: 996050638

### 1326

#### Alexander R. Tulloch Trust ☆

c/o Pacific Century Trust

P.O. Box 3170

Honolulu, HI 96802-3170

Established in 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,004,765 (M); expenditures, \$37,694;

qualifying distributions, \$32,763; giving

activities include \$32,214 for grants.

**Fields of interest:** YM/YWCAs & YM/YWHAs; youth, services; Christian agencies & churches; disabled.

**Limitations:** Applications not accepted. Giving limited to Honolulu, HI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Pacific Century Trust.

EIN: 996007059

### 1327

#### Elsie H. Wilcox Foundation

c/o Pacific Century Trust

130 Merchant St.

Honolulu, HI 96813 (808) 538-4944

**Contact:** Lois C. Loomis, V.P., Pacific Century Trust

**Mailing address:** c/o Pacific Century Trust, P.O.

Box 3170, Honolulu, HI 96802-3170

Established in 1938 in HI.

**Donor(s):** Elsie H. Wilcox. ‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,696,234 (M); expenditures, \$77,609;

qualifying distributions, \$64,900; giving

activities include \$64,900 for 17 grants (high:

\$10,000; low: \$2,000; average: \$2,000–\$5,000).

**Fields of interest:** Education; health

associations; human services; religion; disabled.

**Types of support:** General/operating support;

building/renovation; equipment.

**Limitations:** Giving primarily on Kauai Island,

HI. No grants to individuals, or for endowments.

**Publications:** Annual report (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Telephone or proposal

*Copies of proposal:* 4

*Deadline(s):* Oct. 1

*Board meeting date(s):* Nov.

*Final notification:* 2 months

**Distribution Committee:** Katherine G.

Richardson, Chair.; Aletha Kaohi, Michael A.

O'Brien.

**Trustee:** Pacific Century Trust.

**Number of staff:** 2 shared staff.

EIN: 996002441

**Selected grants:** The following grants were

reported in 1996.

\$7,500 to G. N. Wilcox Health Services, Lihue,

HI. For school-based services at Kapa'a High

School and Intermediate School.

\$7,500 to Kauai Food Bank, Lihue, HI. For

operating support.

\$5,000 to Island School, Lihue, HI. For

computers.

\$5,000 to Kauai Childrens Discovery Museum,

Kapaa, HI. For operating support.

\$5,000 to YMCA of Kauai, Lihue, HI. For Big

Brudde/Big Sistah program at Gang

Prevention Teen Center.

\$5,000 to YWCA of Kauai, Kauai, HI. For

program director of Womens Services.

\$3,400 to United Way of Kauai, Lihue, HI. For

fund drive.

\$3,000 to A Kula International, Hanalei, HI. For

faculty/administration education and

in-service training at Kula High and

Intermediate schools.

\$3,000 to American Cancer Society, Hawaii

Pacific Division, Kauai, HI.

\$3,000 to Honolulu Theater for Youth,

Honolulu, HI. For tours to Kauai.

### 1328

#### The James and Juanita Wo Foundation ☆

(Formerly C. S. Wo Foundation)

1314 S. King St., No. 524

Honolulu, HI 96814 (808) 596-0558

**Contact:** James C. Wo, Chair.

Established in 1960 in HI.

**Donor(s):** C.S. Wo & Sons, Inc., James C. Wo,

Robert C. Wo.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets,

\$881,134 (M); expenditures, \$60,688;

qualifying distributions, \$52,891; giving

activities include \$53,780 for grants.

**Fields of interest:** Education; hospitals (general);

Christian agencies & churches.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in HI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* James C. Wo, \* Chair;

Juanita C. Wo, \* Vice-Chair; Richard C. Wo, \*

Pres.; Julia C. Wo, \* V.P.; David C. Wo, \*

Secy.-Treas.

EIN: 996009140

### 1329

#### Lin and Ella Wong Foundation, Inc. ☆

220 S. King St., Ste. 2288

Honolulu, HI 96813

**Contact:** Reuben S.F. Wong, Pres.

Established in 1990.

**Donor(s):** Reuben S.F. Wong.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,152,127 (M); gifts received, \$140,850;

expenditures, \$34,758; qualifying distributions,

\$32,350; giving activities include \$32,350 for

26 grants (high: \$5,000; low: \$50).

**Fields of interest:** Arts/cultural programs;

elementary/secondary education; federated

giving programs; Christian agencies & churches.

**Limitations:** Giving on a national basis, with emphasis on HI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Reuben S.F. Wong, \*

Pres. and Treas.; Vera H. Wong \* V.P. and Secy.;

Alton S. Wong, Stanley S. Wong.

EIN: 990284508

### 1330

#### W. T. Yoshimoto Foundation

P.O. Box 4234

Honolulu, HI 96812

Established in 1979.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets,

\$1,495,186 (M); gifts received, \$53,167;

expenditures, \$88,177; qualifying distributions,

\$56,309; giving activities include \$408 for 1

grant and \$56,309 for foundation-administered

programs.

**Limitations:** Giving limited to Waipahu, HI.

**Officers and Directors:** \* Kenneth K. Iboshi, \*

Pres.; Frank DePonte, Exec. V.P.; Howard L.O.

Chong, Jr., \* V.P.; Wilhelmina Rash, V.P.; Alvin T.

Kobayashi, \* Secy.-Treas.; Rodney M. Fujiyama,

Randy A. Harris, Wendell W.S. Kam, Zena

Kenyon, Andy Oldfield, Polly Ann Pilon, Bruno

Scherrer, Yuko Seki.

EIN: 990315984

## IDAHO

1331

**John H. & Orah I. Brandt Fine Arts Center Trust**

203 11th Ave. S.  
Nampa, ID 83651

Established in 1994 in ID.

**Donor(s):** John H. Brandt.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,683,446 (M); gifts received, \$34,000; expenditures, \$209,381; qualifying distributions, \$42,173; giving activities include \$42,173 for 1 grant.

**Fields of interest:** Visual arts; higher education.

**Limitations:** Applications not accepted. Giving primarily in ID. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** John H. Brandt.

**EIN:** 826080639

1332

**Joyce A. Chaffier Scholarship Trust** ☆

c/o First Security Bank of Idaho, N.A.

P.O. Box 2618

Boise, ID 83701

**Contact:** Kathryn Wells

**Application address:** c/o Gay H. Pool, Scholarship Chair., Idaho Federated Music Clubs, Boise Tuesday Musicales, 1517 Shenandoah Dr., Boise, ID 83712

Established in 1995 in ID.

**Donor(s):** E.G. & Ruth Chaffier Irrevocable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,076,456 (M); expenditures, \$45,222; qualifying distributions, \$35,620; giving activities include \$30,000 for 17 grants to individuals (high: \$3,500; low: \$500).

**Purpose and activities:** Scholarships for music students in their junior or senior years of college or graduate training in music, not to exceed 2 years; first preference to piano, then harpsichord, then organ.

**Fields of interest:** Performing arts, education; higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of ID.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** Mar. 1

**Board meeting date(s):** Apr. 1

**Trustee:** First Security Bank of Idaho, N.A.

**EIN:** 826079845

1333

**Roger and Sybil Ferguson Charitable Foundation** ☆

108 W. 1st St.

Rexburg, ID 83440

**Contact:** Diane Clements

**Application address:** P.O. Box 519, Rexburg, ID 83440

Established in 1988 in ID.

**Donor(s):** Roger N. Ferguson, Sybil Ferguson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$681,479 (M); expenditures, \$69,045; qualifying distributions, \$59,773; giving activities include \$59,773 for grants.

**Fields of interest:** Museums; education; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to Madison County, ID. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Roger N. Ferguson, Sybil Ferguson.

**EIN:** 820423853

1334

**The Halliday Foundation, Inc.** ☆

P.O. Box 8508

Boise, ID 83707 (208) 344-2595

**Contact:** Louis B. Bayer, Secy.-Treas.

Established in 1994 in ID.

**Donor(s):** Robert W. Halliday, Roberta W. Halliday.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,145,611 (M); expenditures, \$87,684; qualifying distributions, \$85,100; giving activities include \$85,100 for 26 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; health associations; human services; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Giving on a national basis.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Robert W. Halliday, Pres.; Louis B. Bayer, Secy.-Treas.

**Director:** Roberta W. Halliday.

**EIN:** 820476817

1335

**Hauge-Cossey Foundation**

P.O. Box 2833

Boise, ID 83702

**Contact:** William A. Hon, Tr.

**Application address:** P.O. Box 828, Boise, ID 83701; Tel.: (208) 343-7514

Established in 1980 in ID.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,205,194 (M); gifts received, \$200; expenditures, \$93,322; qualifying distributions, \$85,822; giving activities include \$77,500 for 39 grants to individuals (high: \$3,000; low: \$750).

**Purpose and activities:** Awards scholarships to Boise, ID, area high school graduates for higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Boise, ID, area residents.

**Application information:**

**Initial approach:** Contact foundation for details

**Deadline(s):** Apr. 15 for following school year

**Trustees:** William A. Hon, Clark R. Magstadt, Robert H. Reynolds.

**EIN:** 826055666

1336

**Ifft Foundation Trust**

P.O. Box 788

Pocatello, ID 83204

**Application address:** c/o First Security Bank Trust Dept., The Daily Bldg., 923 W. Idaho, Boise, ID 83702

Established in 1984 in ID.

**Donor(s):** Nicholas Ifft Ifft, Sara Ifft.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,239,809 (M); expenditures, \$59,932; qualifying distributions, \$49,111; giving activities include \$49,111 for 7 grants (high: \$16,300; low: \$1,000).

**Purpose and activities:** Giving primarily for local landscape projects.

**Fields of interest:** Higher education; athletics/sports, amateur leagues; community development, neighborhood development.

**Types of support:** Program development.

**Limitations:** Giving limited to Pocatello, ID. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Director:** First Security Bank of Idaho, N.A.

**EIN:** 820391781

1337

**Intermountain Gas Industries Foundation, Inc.**

P.O. Box 7608

Boise, ID 83707 (208) 377-6000

**Contact:** James E. Simmerman

Established in 1988 in ID.

**Donor(s):** Intermountain Gas Co., IGI Resources, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$404,065 (M); gifts received, \$164,000; expenditures, \$178,118; qualifying distributions, \$177,725; giving activities include \$177,547 for 112 grants (high: \$26,250; low: \$25).

**Fields of interest:** Performing arts; higher education; health care; health associations; human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in areas of company operations, with emphasis on ID.

**Application information:** Application form required.

**Initial approach:** Letter requesting application

**Deadline(s):** None

**Directors:** William C. Glynn, N. Charles Hedemark, Richard Hokin, Jeffrey K. Lebens, Randy Schultz.  
**EIN:** 820431608

**Selected grants:** The following grants were reported in 1997.

- \$26,250 to YMCA of Boise, Boise, ID. For general support.
- \$11,100 to Idaho Shakespeare Festival, Boise, ID. For general support.
- \$9,000 to United Way of Ada County, Boise, ID. For general support.
- \$8,700 to Bishop Kelly High School Foundation, Boise, ID. For general support.
- \$7,500 to Idaho Governors Cup Scholarship Fund, Boise, ID. For general support.
- \$6,000 to Boise Art Museum, Boise, ID. For general support.
- \$5,025 to Salvation Army of Boise, Boise, ID. For general support.
- \$5,000 to Esther Simplot Performing Arts Academy, Boise, ID. For general support.
- \$4,200 to Saint Alphonsus Regional Medical Center, Boise, ID. For general support.
- \$3,500 to American Red Cross, Boise, ID. For general support.

### 1338

#### The James Foundation

P.O. Box 252  
 Kingston, ID 83839-0252  
**Contact:** Richard L. Curtis  
*Additional address:* 109 Westpark Dr., Ste. 400, Brentwood, TN 37027

Established in 1990 in WA.

**Donor(s):** Frank E. Peretti.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$170,096 (M); gifts received, \$42,696; expenditures, \$71,950; qualifying distributions, \$71,800; giving activities include \$71,800 for 14 grants (high: \$10,900; low: \$1,200).

**Fields of interest:** Elementary/secondary education; human services; residential/custodial care; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Barbara J. Peretti, Frank E. Peretti.  
**EIN:** 943132594

**Selected grants:** The following grants were reported in 1997.

- \$10,900 to Cataldo Lighthouse Ministries, Cataldo, ID.
- \$10,000 to Island Christian School, Vashon, WA.
- \$10,000 to Silver Valley Christian Academy, Kellogg, ID.
- \$5,000 to Habitat for Humanity, Cataldo, ID.
- \$4,800 to Focus on the Family, Colorado Springs, CO.
- \$3,600 to Alliance Defense Fund, Phoenix, AZ.
- \$2,400 to Kellogg Food Bank, Kellogg, ID.
- \$1,200 to Disabled American Veterans, Cincinnati, OH.
- \$1,200 to General Council of the Assemblies of God, Springfield, MO.
- \$1,200 to Paralyzed Veterans of America, Wilton, NH.

### 1339

#### Janss Foundation

P.O. Box 329  
 Sun Valley, ID 83353  
**Contact:** Mrs. Glenn C. Janss

Trust established in 1947 in CA.

**Donor(s):** Florence C. Janss.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$680,803 (M); expenditures, \$66,380; qualifying distributions, \$61,275; giving activities include \$61,275 for 28 grants (high: \$10,000; low: \$100).

**Purpose and activities:** Giving primarily for art and education.

**Fields of interest:** Museums; arts/cultural programs; elementary school/education; secondary school/education; education.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

*Final notification:* By letter

**Number of staff:** None.

**EIN:** 956092456

### 1340

#### Grace Smith Keveren & Kenneth A.

#### Keveren Foundation, Inc.

c/o Holmstead & Hyatt  
 P.O. Box 1293  
 Twin Falls, ID 83303-1293  
**Contact:** G. Kent Taylor, Pres.  
*Application address:* P.O. Box 1901, Twin Falls, ID 83301-1901

**Donor(s):** Grace Keveren Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,771,304 (M); expenditures, \$70,051; qualifying distributions, \$54,524; giving activities include \$54,524 for grants.

**Fields of interest:** Arts/cultural programs; education; human services.

**Limitations:** Giving limited to the Twin Falls, ID, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** G. Kent Taylor, Pres.; Mark F.

Holmstead, Secy.-Treas.

**EIN:** 820343412

### 1341

#### L. H. & F. Kissler Charitable Trust ☆

6639 Hollilyn Dr.  
 Boise, ID 83709  
**Contact:** Frances C. Kissler, Tr.

Established in 1986 in ID.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$275,971 (M); gifts received, \$20,000; expenditures, \$171,065; qualifying distributions, \$169,846; giving activities include \$156,700 for 5 grants (high: \$100,000; low: \$1,000) and

\$13,400 for 9 grants to individuals (high: \$4,000; low: \$250).

**Fields of interest:** Higher education; hospitals (general); Salvation Army.

**Types of support:** General/operating support; employee-related scholarships.

**Limitations:** Giving primarily in Boise, ID.

**Application information:** Application form required.

**Trustees:** Frances C. Kissler, James Kissler, L.H. Kissler.

**EIN:** 826064979

### 1342

#### The E. L. & B. G. Lightfoot Foundation

c/o U.S. Bank Idaho  
 P.O. Box 7928  
 Boise, ID 83707 (208) 383-7217  
**Contact:** Michael W. Sullivan

Established in 1992 in ID.

**Donor(s):** Elma Lightfoot Newgen.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,511,557 (M); gifts received, \$300,000; expenditures, \$91,193; qualifying distributions, \$81,778; giving activities include \$60,750 for 8 grants (high: \$20,000; low: \$1,250) and \$20,250 for 9 grants to individuals (high: \$2,500; low: \$1,250).

**Fields of interest:** Education; natural resource conservation & protection; housing/shelter; human services.

**Limitations:** Giving limited to eastern OR and southern ID.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Charitable Committee:** Elma Lightfoot Newgen, Chair.; Maureen L. Howe, Kathleen D. Mayhew, Sydney L. Mitchell.

**Trustee:** U.S. Bank Idaho.

**EIN:** 820454166

**Selected grants:** The following grants were reported in 1997.

- \$20,000 to Habitat for Humanity International, Americus, GA.
- \$13,000 to Nature Conservancy, Arlington, VA. For general support.
- \$10,000 to Environmental Resource Center, Ketchum, ID. For educational research for public on local, regional and global environmental issues.
- \$7,000 to Willamette University, Salem, OR. For general support.
- \$5,000 to Project Dove, Ontario, OR.
- \$2,500 to Principia College, Elmhurst, IL. For scholarships.
- \$2,000 to West Central Highlands Resource Conservation and Development Center, Emmett, ID. For sewage sludge waste water treatment and water quality demonstration project.
- \$1,250 to American Red Cross, Sawtooth Chapter, Twin Falls, ID. For Hispanic Project.

1343

**Alice R. & Ed E. Palmatier Foundation** ☆  
c/o First Security Bank of Idaho, N.A.  
P.O. Box 2618  
Boise, ID 83701 (208) 393-2029

Established in 1996 in ID.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,897,250 (M); expenditures, \$126,662; qualifying distributions, \$85,890; giving activities include \$85,014 for 1 grant to an individual.

**Fields of interest:** Higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Boise, ID.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** First Security Bank of Idaho, N.A.

EIN: 826079951

qualifying distributions, \$83,045; giving activities include \$83,045 for 4 grants (high: \$13,945; low: \$1,500).

**Fields of interest:** Natural resource conservation & protection; environment; government/public administration; general charitable giving.

**Types of support:** General/operating support; program development; conferences/seminars; publication.

**Limitations:** Giving primarily in the northwestern U.S., with emphasis on ID and WA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Varies

**Trustees:** Marylou Reed, Scott W. Reed, Tara Reed.

**Number of staff:** 1 part-time support.

EIN: 820336633

1345

**The Scudder Association, Inc.**

c/o David Scudder

1031 Strawberry Ln.

Boise, ID 83712

**Contact:** Terry Sherman, Chair., Educational Grant Comm.

**Application address:** Zero Bell Ct., Manchester, MA 01944

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,392,858 (M); gifts received, \$38,900; expenditures, \$109,599; qualifying distributions, \$59,518; giving activities include \$22,100 for 9 grants (high: \$10,000; low: \$100) and \$25,500 for 18 grants to individuals (high: \$3,050; low: \$600).

**Purpose and activities:** Awards scholarship grants to individuals for higher education in medicine, the ministry, teaching, or social services; support also for a hospital and medical education.

**Fields of interest:** Medical school/education; hospitals (general).

**International interests:** India.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in India and the U.S.

**Application information:** Students are recommended by Association members or by a financial aid officer of Cornell Medical College.

**Officers:** Gordon R. Sherman, Pres.; Edwina Youth, 1st V.P.; Michael Scudder, 2nd V.P.; Cynthia Sherman, Secy.; David B. Scudder, Treas.  
EIN: 135647705

1344

**Margaret W. Reed Foundation**

P.O. Box A

Coeur d'Alene, ID 83814 (208) 664-2161

**Contact:** Scott W. Reed, Tr.

Established in 1976 in ID.

**Donor(s):** Margaret W. Reed.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,608,759 (M); expenditures, \$105,461;

## ILLINOIS

## 1346

**A.H.K. Foundation**

900 N. Schmidt Rd.  
Romeoville, IL 60446

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$86,403 (M); gifts received, \$225,000; expenditures, \$140,006; qualifying distributions, \$140,000; giving activities include \$140,000 for 1 grant.

**Fields of interest:** Foundations (community).

**Limitations:** Giving limited to South Barrington, IL.

**Officers:** Jerald F. Kehe, Pres.; Joseph G.

Shannon, V.P.; Edward A. Maitis, Secy.

EIN: 363912532

## 1347

**Aba Highland Medical Center Foundation**

2115 Butterfield Rd., Ste. 202  
Oak Brook, IL 60521

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$238,654 (M); gifts received, \$33,700; expenditures, \$77,875; qualifying distributions, \$77,875; giving activities include \$69,400 for 1 grant.

**Purpose and activities:** Giving primarily to provide accessible, state of the art medical care treatment to the citizens of Nigeria.

**Fields of interest:** Elementary school/education; medical school/education.

**International interests:** Nigeria.

**Limitations:** Applications not accepted. Giving primarily in Nigeria. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Udochukwu O. Asonye, Pres. and

Treas.; Ngozi J. Nwaneri, Secy.

EIN: 363246198

## 1348

**Ida and Irving Abraham Family Foundation**

900 N. Michigan Ave., Ste. 2010  
Chicago, IL 60611

Established in 1980.

**Donor(s):** Howard Abraham, Marshall Abraham.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$8,596 (M); gifts received, \$88,025; expenditures, \$89,291; qualifying distributions, \$89,267; giving activities include \$87,829 for 38 grants (high: \$51,800; low: \$50).

**Fields of interest:** Education; health associations; human services; children & youth services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Marshall Abraham,\* Pres. and Treas.; Howard Abraham,\* Secy.; Stuart Duhl.

EIN: 363081293

**Selected grants:** The following grants were reported in 1996.

\$51,250 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,000 to Keshet, Chicago, IL.

\$2,000 to Washington Institute for Near East

Policy, DC.

\$1,100 to Northwestern University, Evanston, IL.

\$1,000 to American Jewish Committee, NYC, NY.

\$1,000 to Anti-Defamation League of B'nai B'rith Foundation, NYC, NY.

\$1,000 to Norton Simon Museum, Pasadena, CA.

\$500 to Jewish Council for Youth Services, Chicago, IL.

\$500 to Simon Wiesenthal Center, NYC, NY.

\$400 to Sunshine Kids Foundation, Houston, TX.

## 1349

**The Acorn Foundation**

227 W. Monroe St., Ste. 3000  
Chicago, IL 60603

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,848,584 (M); gifts received, \$202,064; expenditures, \$141,992; qualifying distributions, \$139,094; giving activities include \$138,600 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Ralph Wanger,\* Pres.

and Treas.; Leah Zell Wanger,\* V.P.; Debra J.

Wanger, Eric D. Wanger, Leonard R. Wanger.

EIN: 363991208

## 1350

**Alliance for Collectible Education ☆**

P.O. Box 282  
Bensenville, IL 60106 (630) 350-6789  
Contact: Sally Grace, Pres.

Established in 1995 in IL.

**Donor(s):** National Sports Collector's Convention, The Triple EEE Foundation, Steven & Leslie Rotman.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$36,289 (M); gifts received, \$116,434; expenditures, \$83,256; qualifying distributions, \$83,256; giving activities include \$52,500 for grants.

**Purpose and activities:** Must relate to education and organization must be qualified under IRC Sec. 501(c)(3).

**Limitations:** Giving limited to IL.

**Application information:** Application form not required.

**Initial approach:** Letter

**Officers and Directors:** Sally Grace,\* Pres.;

Raymond Bright,\* V.P.; Erwin Einhorn,\* Secy.;

John Broggi,\* Treas.; Steven Rotman.

EIN: 364017263

## 1351

**Altschuler, Melvoin & Glasser Fund**

30 S. Wacker Dr.  
Chicago, IL 60606

Contact: Bernard L. Hirsh, Asst. Secy.

Established in 1954 in IL.

**Donor(s):** Altschuler, Melvoin & Glasser.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$213,244 (M); gifts received, \$128,327; expenditures, \$109,940; qualifying distributions, \$109,898; giving activities include \$109,238 for 24 grants (high: \$90,075; low: \$100).

**Fields of interest:** Human services; Jewish federated giving programs; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Howard L. Stone,\*

Pres.; Harvey Gaffen,\* 1st V.P. and Treas.; Mark

L. Bloom, 2nd V.P. and Secy.

**Number of staff:** None.

EIN: 366050988

## 1352

**Amber Foundation ☆**

3400 Dundee Rd., Ste. 108  
Northbrook, IL 60062-2344

Established in 1968 in IL.

**Donor(s):** Joseph W. Bernstein, Emily J. Bernstein.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$365,101 (M); gifts received, \$101,800; expenditures, \$63,338; qualifying distributions, \$61,008; giving activities include \$61,015 for grants.

**Fields of interest:** Arts/cultural programs; law school/education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Joseph W. Bernstein, Mgr.

EIN: 366108601

## 1353

**John R. and Linda L. Anderson Charitable Trust**

(Formerly John R. Anderson Charitable Trust)  
330 Spring Creek Rd.  
Rockford, IL 61107

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,135,096 (M); gifts received, \$1,026,280; expenditures, \$85,799; qualifying distributions, \$76,990; giving activities include \$76,990 for 41 grants (high: \$43,375; low: \$100).

**Fields of interest:** Museums; performing arts; elementary/secondary education; natural resource conservation & protection; hospitals (general); health associations; human services; Christian agencies & churches.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in Rockford, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John R. Anderson, Linda L. Anderson, Ralph F. Anderson.

EIN: 363480352

**Selected grants:** The following grants were reported in 1997.

\$43,375 to First Free Evangelical Church, Rockford, IL.

\$5,000 to John Guest Evangelistic Team, Grand Rapids, MI.

\$4,200 to Covenant Harbor, Lake Geneva, WI.

\$2,000 to Hillsdale College, Hillsdale, MI.

\$2,000 to Keith Country Day School, Rockford, IL.

\$2,000 to Salvation Army of Rockford, Rockford, IL.

\$2,000 to Slavic Gospel Association, Loves Park, IL.

\$1,300 to American Cancer Society, Rockford, IL.

\$1,000 to Lake Geneva Fresh Air Association, Lake Geneva, WI.

\$1,000 to Rockford Art Museum, Rockford, IL.

### 1354

#### The Anderson Prize Foundation

1555 N. Astor St., Apt. 10

Chicago, IL 60610

Contact: Allen A. Schuh, Pres.

Established in 1989 in IL.

**Donor(s):** Paul A. Anderson, & Allen A. Schuh.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$817,478 (M); expenditures, \$119,700; qualifying distributions, \$108,863; giving activities include \$100,000 for 4 grants to individuals of \$25,000 each.

**Purpose and activities:** Individuals receive the Stonewall Award which honors those whose efforts have enhanced the quality of life for gay men and lesbians.

**Fields of interest:** Gays/lesbians.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted.

**Officer and Director:** Allen A. Schuh, Pres.

EIN: 363710311

### 1355

#### Alan & Gail Anixter Family Foundation

1111 Turicum

Lake Forest, IL 60045-3367

Established in 1986 in IL.

**Donor(s):** Alan B. Anixter, Gail A. Anixter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,819,689 (M); gifts received, \$496,953; expenditures, \$143,880; qualifying distributions, \$138,322; giving activities include \$135,247 for 128 grants (high: \$50,000; low: \$10).

**Fields of interest:** Higher education; hospitals (general); health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples; women.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Alan B. Anixter, \* Pres.;

Gail A. Anixter, \* V.P.; James R. Anixter, \* Secy.;

Scott C. Anixter, \* Treas.

EIN: 363482639

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$11,925 to Highland Park Hospital Foundation, Highland Park, IL.

\$10,600 to Jewish Council for Youth Services, Chicago, IL.

\$3,315 to Multiple Sclerosis Society, National, Chicago, IL.

\$3,000 to Museum of Contemporary Art, Chicago, IL.

\$2,650 to Anti-Defamation League of B'nai B'rith, Chicago, IL.

\$2,500 to Friends of the Israel Defense Forces, NYC, NY.

\$1,660 to Art Institute of Chicago, Chicago, IL.

\$1,000 to Lester and Rosalie Anixter Center, Chicago, IL.

\$1,000 to Ravinia Festival Association, Highland Park, IL.

### 1356

#### Edward F. Anixter Family Foundation

227 W. Monroe St., Ste. 3100

Chicago, IL 60606

Contact: Edward F. Anixter, Pres.

Established in 1983 in IL.

**Donor(s):** Edward F. Anixter.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$535,231 (M); gifts received, \$67,329; expenditures, \$147,869; qualifying distributions, \$146,640; giving activities include \$147,200 for 94 grants (high: \$25,000; low: \$50).

**Fields of interest:** Museums; higher education; hospitals (general); medical research; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward F. Anixter, Pres.; Edith Anixter, V.P.; Jack Ehrlich, Secy.

EIN: 363297335

**Selected grants:** The following grants were reported in 1997.

\$25,000 to American Committee for the Weizmann Institute of Science, NYC, NY. For unrestricted support.

\$10,000 to Anixter Center, Chicago, IL. For unrestricted support.

\$10,000 to Mayo Foundation, Rochester, MN. For unrestricted support.

\$10,000 to Museum of Contemporary Art, Chicago, IL. For unrestricted support.

\$10,000 to United States Holocaust Memorial Museum, DC. For unrestricted support.

\$7,500 to Palm Springs Desert Museum, Palm Springs, CA. For unrestricted support.

\$5,000 to Art Institute of Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Los Angeles Philharmonic, Friends of the, Los Angeles, CA. For unrestricted support.

\$1,000 to University of Pennsylvania, Philadelphia, PA. For unrestricted support.

### 1357

#### Dotty & Henry Appelbaum Family Foundation

P.O. Box 11445

Northbrook, IL 60065-1145

Established in 1980 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$596,206 (M); expenditures, \$83,346; qualifying distributions, \$82,875; giving activities include \$82,875 for 48 grants (high: \$12,000; low: \$250).

**Fields of interest:** Education; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support. **Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Robert Appelbaum, \* Pres.; Lawrence Appelbaum, \* Secy.; Dotty Appelbaum.

EIN: 363098604

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For general support.

\$9,000 to Congregation Bene Shalom of the Deaf, Skokie, IL. For general support.

\$5,875 to North Shore Congregation Israel, Glencoe, IL. For general support.

\$5,000 to Juvenile Diabetes Foundation, Chicago, IL. For general support.

\$5,000 to National Medical Association, DC. For general support.

\$2,500 to Highland Park Hospital Foundation, Highland Park, IL. For general support.

\$2,500 to Ravinia Festival Association, Highland Park, IL. For general support.

\$2,200 to Chicago Youth Centers, Chicago, IL. For general support.

\$2,000 to James Madison University, Harrisonburg, VA. For general support.

\$2,000 to Jewish Childrens Bureau of Chicago, Chicago, IL. For general support.

### 1358

#### Arthur I. Appleton Foundation

1500 Sheridan Rd., No.24

Wilmette, IL 60091

Established in 1951 in IL.

**Donor(s):** Arthur I. Appleton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,420,743 (M); expenditures, \$102,532; qualifying distributions, \$97,648; giving

activities include \$97,365 for 79 grants (high: \$11,000; low: \$50).

**Fields of interest:** Higher education; health associations; athletics/sports, training; children & youth, services; disabled.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Arthur I. Appleton.

**EIN:** 366062190

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Young Americans Education Foundation, Denver, CO.

\$10,000 to Kentucky Horse Park Foundation, Lexington, KY.

\$5,500 to Salvation Army.

\$3,000 to Citizens Against Government Waste, DC.

\$2,500 to American Red Cross, Miami Chapter, Miami, FL.

\$2,500 to American Red Cross, IL.

\$2,500 to Boy Scouts of America, Chicago Area Council, Chicago, IL.

\$2,500 to Dartmouth College Alumni Fund, Hanover, NH.

\$2,500 to Girl Scouts of the U.S.A., Chicago Area Council, Chicago, IL.

\$2,000 to Cumberland College, Williamsburg, KY.

### 1359

#### **Aptar Group Charitable Foundation** ☆

c/o Lawrence Lowmire

475 W. Terra Cotta Ave., Ste. E

Crystal Lake, IL 60014 (815) 477-0424

Established in 1994 in IL.

**Donor(s):** AptarGroup, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$384,508 (M); gifts received, \$275,000; expenditures, \$232,490; qualifying distributions, \$193,990; giving activities include \$193,990 for 52 grants (high: \$25,000; low: \$100).

**Purpose and activities:** Giving primarily for health and human services, cultural organizations and higher education.

**Fields of interest:** Arts/cultural programs; higher education; education; health associations; human services; family services.

**Limitations:** Giving primarily in IL. No support for nursing homes, animal welfare groups, national or international relief organizations, primary, secondary, or theological schools, or for religious, civic, fraternal, veterans', social, or political organizations. No grants to individuals, or for testimonial dinners, fundraising events, courtesy advertising, or trips or tours.

**Application information:** Application form required.

**Deadline(s):** Apr. 15 or Oct. 15

**Board meeting date(s):** June and Dec.

**Officers and Directors:** Carl A. Siebel,\* Chair. and Pres.; James R. Reed,\* V.P.; Eric S.

Ruskoski,\* V.P.; Lawrence Lowmire,\* Secy.; Stephen J. Hagg,\* Treas.

**EIN:** 363927834

### 1360

#### **The Arial Foundation** ☆

(Formerly The Thomas R. Pinelli Foundation)

3 Hawthorn Plwy., Ste. 255

Vernon Hills, IL 60061 (847) 573-9925

**Contact:** Dave Carlson, Exec. Dir.

**FAX:** (847) 573-9926; **E-mail:**

dcarlson@arialsystems.com

Established in 1996 in IL.

**Donor(s):** Thomas R. Pirelli.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets,

\$1,019,068 (M); expenditures, \$50,945;

qualifying distributions, \$46,597; giving

activities include \$46,597 for grants.

**Fields of interest:** Education; health associations; food services; homeless, human services.

**Types of support:** General/operating support; continuing support; program development; conferences/seminars; curriculum development; fellowships; internships; scholarship funds; employee matching gifts; scholarships—to individuals; matching funds.

**Limitations:** Applications not accepted. Giving primarily in Cook and Lake counties, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Thomas R. Pirelli, Pres.; James Alland, V.P.; Jane Pirelli, Secy.

**Directors:** Dave Carlson, Exec. Dir.; Mario Christopher.

**Number of staff:** 1 full-time professional.

**EIN:** 364119803

### 1361

#### **ARJCO Foundation, Ltd.** ☆

10 Ambrose Ln.

Barrington, IL 60010-9501

**Contact:** R. Richard Wieland, Pres.

Established in 1973.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,162,577 (M); expenditures, \$75,480;

qualifying distributions, \$44,305; giving

activities include \$45,000 for 16 grants (high:

\$18,500; low: \$500).

**Fields of interest:** Higher education; college; university; education.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** R. Richard Wieland, Pres.; P. Andrew Wieland, V.P. and Secy.; Jane W. Senft, V.P.

**EIN:** 237329427

### 1362

#### **Daniel & Susan Asher Family**

**Foundation** ☆

440 S. LaSalle St., Ste. 700

Chicago, IL 60605

Established in 1997 in IL.

**Donor(s):** Daniel Asher, Mrs. Daniel Asher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,155,786 (M); gifts received, \$937,444;

expenditures, \$27,866; qualifying distributions,

\$6,291; giving activities include \$2,000 for 2 grants of \$1,000 each.

**Fields of interest:** Education; cancer.

**Limitations:** Applications not accepted. Giving limited to IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Daniel Asher, Pres.; John F. Kingsbury, Jr., Secy.; Fred Goldman, Treas.

**EIN:** 364160536

### 1363

#### **Robert & Martha Atherton Foundation** ☆

c/o Robert C. Atherton

2100 South Wolf Rd.

Des Plaines, IL 60018-1932

Established in 1989 in IL.

**Donor(s):** Martha A. Atherton, John Atherton, Robert C. Atherton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$493,068 (M); gifts received, \$223,177; expenditures, \$159,540; qualifying distributions, \$156,117; giving activities include \$156,117 for 16 grants (high: \$100,000; low: \$250).

**Fields of interest:** Education; cystic fibrosis; human services; foundations (private grantmaking); federated giving programs.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Martha A. Atherton, Robert C. Atherton, Marshall G. Lobin.

**EIN:** 363679194

### 1364

#### **Azulay Family Foundation**

c/o Azulay & Azulay, PC

1 E. Wacker Dr.

Chicago, IL 60601-2001

**Contact:** J. Daniel Azulay, Pres.

Established around 1993.

**Donor(s):** Azulay & Azulay, PC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$28,080 (M); gifts received, \$99,779;

expenditures, \$92,309; qualifying distributions,

\$92,309; giving activities include \$92,266 for grants (high: \$24,382).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** J. Daniel Azulay, Pres.; Y. Judd Azulay, V.P.

**Directors:** Esther Azulay, Gladys Azulay.

**EIN:** 363740650

## 1365

**Bank One Illinois Charitable Trust**

(Formerly First National Bank & Trust Company of Rockford Charitable Trust)

401 E. State St.

Rockford, IL 61101 (815) 962-3771

Contact: Valerie Mack, Char. Tr. Admin.

Application address: P.O. Box 4900, Rockford, IL 61110-4900

Established in 1951 in IL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$680,422 (M); gifts received, \$200,000; expenditures, \$185,378; qualifying distributions, \$182,313; giving activities include \$181,100 for 31 grants (high: \$45,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; health associations; human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support; capital campaigns; building/renovation; equipment.

**Limitations:** Giving primarily in Rockford, IL.

**Application information:** Application form required.

Copies of proposal: 1

Deadlines(s): Apr. 1 and Dec. 1

Board meeting date(s): May and Dec.

**Trustees:** William Alldredge, Helen Hill, Charles J. Howard, Robert B. Klint, Carl A. Lee, Dan Loeschner, Frank Walter, R. Ray Wood.

EIN: 366108107

## 1366

**Charles and Margery Barancik Foundation**

555 Skokie Blvd., Ste. 366

Northbrook, IL 60062-2834

Established in 1986 in IL.

**Donor(s):** Charles L. Barancik, Margery L. Barancik.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$218,809 (M); gifts received, \$199,500; expenditures, \$52,102; qualifying distributions, \$52,000; giving activities include \$52,000 for 23 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Charles L. Barancik,\* Pres.; Margery L. Barancik,\* V.P.; Deborah K. Hanson, Secy.; John W. Ozag, Treas.

EIN: 363442474

**Selected grants:** The following grants were reported in 1996.

\$57,300 to Multiple Sclerosis Society, National, Chicago, IL.

\$29,685 to Ravinia Festival Association, Highland Park, IL.

\$20,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,500 to Florida West Coast Symphony Orchestra, Sarasota, FL.

\$2,000 to Van Wezel Performing Arts Hall Foundation, Sarasota, FL.

\$1,673 to North Shore Congregation Israel, Glencoe, IL.

\$1,000 to American Jewish Committee, Chicago, IL.

\$1,000 to Anti-Defamation League of B'nai B'rith, Chicago, IL.

\$1,000 to People for the American Way, DC.

\$500 to Scleroderma Foundation of Greater Chicago, Chicago, IL.

## 1367

**Samuel J. Baskin Charitable Trust**

222 N. LaSalle St., Ste. 1414

Chicago, IL 60601

Contact: Sheldon Baskin, Mgr.

Established in 1963.

**Donor(s):** Samuel J. Baskin,\* Hadassah Baskin.

**Foundation type:** Operating

**Financial data** (yr. ended 08/31/97): Assets, \$32,140 (M); gifts received, \$32,500; expenditures, \$93,325; qualifying distributions, \$93,325; giving activities include \$91,276 for 149 grants (high: \$30,000; low: \$5).

**Fields of interest:** Education; general charitable giving.

**Limitations:** Giving primarily in IL.

**Application information:** Application form not required.

Deadlines(s): None

Trustee: Sheldon Baskin.

Number of staff: None.

EIN: 366118260

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Harvard University, School of Law, Cambridge, MA.

\$10,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$5,000 to Chicago Childrens Museum, Chicago, IL.

\$5,000 to Francis W. Parker School, Chicago, IL.

\$2,000 to Hispanic Housing Development Corporation, Chicago, IL.

\$2,000 to Jewish Council on Urban Affairs, Chicago, IL.

\$1,000 to American Technion Society, Chicago, IL.

\$1,000 to Jewish Fund for Justice, NYC, NY.

\$1,000 to Princeton University, Princeton, NJ.

\$1,000 to Steppenwolf Theater Company, Chicago, IL.

## 1368

**George H. Baum Community Charitable Trust**

c/o H. James Baum

105 E. Main St.

Morris, IL 60450

Established in 1993 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$480,352 (M); expenditures, \$69,262; qualifying distributions, \$67,626; giving activities include \$68,011 for 29 grants (high: \$40,000; low: \$75).

**Fields of interest:** Health care; Big Brothers/Big Sisters; Boy Scouts; Protestant agencies & churches.

**Limitations:** Giving limited to IL.

**Application information:**

Deadline(s): None

Director: H. James Baum.

EIN: 367032247

## 1369

**Joseph C. Belden Foundation**

396 Feather Ct.

Carol Stream, IL 60188 (630) 752-4490

Contact: David A. Vanden Brook, Dir.

Established in 1967 in IL.

**Donor(s):** J.C. Belden, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,103,753 (M); expenditures, \$198,712; qualifying distributions, \$190,414; giving activities include \$140,025 for 48 grants to individuals (high: \$4,309; low: \$295).

**Purpose and activities:** Grants only for the undergraduate education of children of full-time employees of Belden, Inc. and its wholly-owned subsidiaries.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in IL; some giving also on a national basis, and in Canada.

**Application information:** Applications not invited from any sources except children of Belden employees. Application form required.

Deadlines(s): Dec. 31 for application; Feb. 1 for related materials

Board meeting date(s): Semiannually

**Officers and Directors:**\* David A. Vanden Brook,\* Pres.; Herbert J. Mayer,\* V.P.; Eileen Egan,\* Secy.; John L. Johnston,\* Treas.; Roger Cornett, James D. Eaton, Robert G. Greminger, Edwin D. Stull, John H. Wesel.

**Number of staff:** 1 part-time professional.

EIN: 363781852

## 1370

**Bell & Howell Foundation** ☆

c/o Bell & Howell Co.

5215 Old Orchard Rd.

Skokie, IL 60077-1035 (847) 470-7100

Contact: Julie Foran, Pres.

Incorporated in 1951 in IL.

**Donor(s):** Bell & Howell Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$164,436 (M); gifts received, \$1,395,764; expenditures, \$172,729; qualifying distributions, \$172,729; giving activities include \$158,727 for 83 grants (high: \$21,937; low: \$25; average: \$500-\$1,000) and \$13,733 for 128 employee matching gifts.

**Purpose and activities:** Primary areas of interest include education, community development, and community funds. Support also for civic and urban affairs, human services, cultural programs, youth agencies, and social services; scholarships for dependents of employees administered by the National Merit Scholarship Corp.

**Fields of interest:** Arts/cultural programs; scholarships/financial aid; education; hospitals (general); human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; scholarship funds; employee matching gifts; employee-related scholarships.



**Limitations:** Giving primarily in local plant areas. No support for fraternal, veterans', solely religious, political, or labor organizations. No grants to individuals (except for employee-related scholarships), or for building or endowment funds, research, fellowships, or special projects; no loans.

**Publications:** Application guidelines.

**Application information:** Application form required only for employee-related scholarships.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Before Jan. of student's junior year for scholarships; Dec. 20 for grants

*Board meeting date(s):* Feb. and Oct.

*Final notification:* Mar. of student's senior year for scholarships; mid-May for grants

**Officers and Directors:** \* Julie Foran, \* Pres.; Edmund J. Caulfield, V.P.; Phyllis Borelli, Secy.; Louis Manetti, Treas.; Anita Campbell, Henry A. D'Ambrosio, Frank Cozzo, Tom Hall, Jeff Quade, James P. Roemer.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 366095749

### 1371

#### Samuel I. Bemis Scholarship Fund ☆

c/o Pinnacle Bank  
60 Pasquinelli Dr.  
Westmont, IL 60559 (708) 780-3324

Established in 1995 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,365,872 (M); expenditures, \$89,531; qualifying distributions, \$86,085; giving activities include \$52,146 for 1 grant and \$21,000 for 7 grants to individuals of \$3,000 each.

**Purpose and activities:** Support only for graduating seniors of Brattleboro Union H.S. in Brattleboro, VT and graduating seniors of Holyoke H.S. in Holyoke, MA.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Holyoke, MA, and Brattleboro, VT.

**Application information:**

*Deadline(s):* May 10

**Trustee:** Pinnacle Bank.

EIN: 367112890

**Selected grants:** The following grants were reported in 1997.

\$52,146 to Brattleboro Union High School, Brattleboro, VT.

### 1372

#### Bergstrom Manufacturing Company Charitable Foundation

c/o Bank One, Illinois, N.A.  
401 E. State St., P.O. Box 4900  
Rockford, IL 61110-4900

**Contact:** David Rydell, Tr.

**Application address:** 2390 Rydell Rd., Rockford, IL 61109

**Donor(s):** Bergstrom Mfg. Co.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 04/30/97): Assets, \$142,765 (M); expenditures, \$98,160; qualifying distributions, \$96,832; giving activities include \$94,500 for grants.

**Fields of interest:** Education; general charitable giving.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** David R. Rydell, Bank One, Illinois, N.A.

EIN: 366692339

### 1373

#### Berlin Family Fund

3 1st National Plz.  
70 W. Madison St., Ste. 1400  
Chicago, IL 60602

Incorporated in 1954 in IL.

**Donor(s):** M.H. Berlin, Arnold M. Berlin, Alice L. Berlin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,462,794 (M); expenditures, \$83,403; qualifying distributions, \$67,718; giving activities include \$57,675 for 46 grants (high: \$20,000; low: \$25).

**Fields of interest:** Music; arts/cultural programs; higher education; education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Arnold M. Berlin, \* Pres.; Ann R. Berlin, \* Secy.-Treas.; Alice L. Berlin.  
EIN: 366057143

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Campaign for a Symphony Center.  
\$10,000 to Chicago Symphony Orchestra, Chicago, IL. For annual fund.

\$6,250 to Princeton University, Princeton, NJ. 2 grants: \$5,000 (For annual alumni fund), \$1,250 (For annual alumni fund).

\$5,000 to Evanston Hospital Corporation, Evanston, IL. For annual fund.

\$2,500 to Ravinia Festival Association, Highland Park, IL. For annual fund.

\$1,000 to American Red Cross, Chicago, IL. For international disaster relief.

\$1,000 to Music Center of the North Shore, Winnetka, IL.

\$1,000 to National Tropical Botanical Gardens, Lawai, HI.

\$1,000 to United Way of Winnetka, Winnetka, IL.

### 1374

#### Howard and Carol Bemick Family Foundation ☆

c/o Carol Bemick  
909 Ashland Ave.  
River Forest, IL 60305

Established in 1996 in IL.

**Donor(s):** Carol Bemick, Howard Bemick.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,347,446 (M); gifts received, \$1,040,625; expenditures, \$19,246; qualifying distributions, \$17,203; giving activities include \$17,203 for 7 grants (high: \$5,403; low: \$300).

**Fields of interest:** Higher education; diabetes; community development.

**Application information:**

*Deadline(s):* None

**Officers:** Carol Bemick, Pres. and Treas.; Howard Bemick, V.P. and Secy.

EIN: 364134174

### 1375

#### Bickner Family Foundation ☆

11702 Deepath Rd.  
Sycamore, IL 60178

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$774,720 (M); gifts received, \$166,839; expenditures, \$175,775; qualifying distributions, \$175,550; giving activities include \$175,550 for 8 grants (high: \$65,000; low: \$250).

**Fields of interest:** Higher education; federated giving programs; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Bruce P. Bickner, \* Pres.; Julie A. Bickner, V.P.; Kevin C. Bickner, V.P.; Brian P. Bickner, \* Secy.; Joan A. Bickner, \* Treas.

EIN: 364043122

### 1376

#### The Birginal Foundation

825 E. Rand Rd., Ste. 270  
Arlington Heights, IL 60004  
**Contact:** Beatrice F. Birginal, Pres.

Established in 1966 in IL.

**Donor(s):** Beatrice F. Birginal.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,008,391 (M); expenditures, \$67,283; qualifying distributions, \$63,909; giving activities include \$53,200 for 16 grants (high: \$14,000; low: \$500).

**Fields of interest:** Health care; human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in IL.

**Application information:** Application form required.

*Initial approach:* Letter and/or proposal

*Copies of proposal:* 1

*Deadline(s):* Oct. 1

*Final notification:* Before Dec. 31

**Officers:** Beatrice F. Birginal, Pres.; Gary E. Birginal, V.P. and Treas.; Kirk R. Birginal, Secy.

**Number of staff:** None.

EIN: 366150296

### 1377

#### Katherine Bogardus Trust ☆

c/o John Warner Bank  
301 South Side Sq.  
Clinton, IL 61727  
**Contact:** Katherine McNees, Trust Off., John Warner Bank

Established in 1968.

**Donor(s):** Katherine Bogardus.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,152,248 (M); gifts received, \$37,897; expenditures, \$67,151; qualifying distributions, \$63,887; giving activities include \$60,312 for 27 grants to individuals (high: \$10,000; low: \$284).

**Purpose and activities:** Grants and loans limited to high school graduates in DeWitt County, IL; giving also to descendants of the first cousins of the creators of this trust.

**Fields of interest:** Higher education.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving limited to DeWitt County, IL.

**Application information:**

*Initial approach:* Proposal and transcript

*Deadline(s):* None

**Trustee:** John Warner Bank.

**EIN:** 376062479

### 1378

#### Mary Wolf Roling Bogue Foundation, Inc.

c/o Joseph D. Ament  
200 N. LaSalle St., Ste. 2100  
Chicago, IL 60601-1095

Established in 1980 in IL.

**Donor(s):** Mary W. Bogue.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,806,231 (M); expenditures, \$89,360; qualifying distributions, \$84,842; giving activities include \$84,750 for 78 grants (high: \$5,000; low: \$250).

**Fields of interest:** Arts/cultural programs; medical school/education; education; health care; disasters, search & rescue; disasters, fire prevention/control; human services; youth, services; hospices.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in CA, HI, IL, and MT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Mary W. Bogue,\* Pres.; Joseph D. Ament,\* Secy.; Verle D. Bogue,\* Treas.; Mark E. Roling, Peter C. Roling, Stephen C. Roling.

**EIN:** 363098630

**Selected grants:** The following grants were reported in 1996.

\$62,000 to Hospice of the Central Coast, Monterey, CA. 4 grants: \$25,000 (For Nursing Fund), \$25,000 (For endowment), \$10,000 (For unrestricted support), \$2,000 (For unrestricted support).

\$5,000 to Heifer Project International, Little Rock, AR. For Bolivian Llama Improvement Program.

\$5,000 to Salvation Army of Monterey, Monterey, CA. For Adult Day Care and Child Care programs.

\$1,000 to Carmel Youth Baseball, Carmel, CA. For unrestricted support.

\$1,000 to Community Hospital of the Monterey Peninsula, Marinography Center, Monterey, CA.

\$1,000 to Montana Land Reliance, Helena, MT. For unrestricted support.

\$1,000 to Utah State University, Logan, UT. For baseball team programs.

### 1379

#### The Boler Company Foundation ☆

500 Park Blvd., Ste. 1010  
Itasca, IL 60143-1285

Established in 1987 in IL.

**Donor(s):** The Boler Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,234,320 (M); gifts received, \$120,000; expenditures, \$4,575; qualifying distributions, \$1,575; giving activities include \$1,500 for 2 grants (high: \$1,000; low: \$500).

**Fields of interest:** Higher education; hospices.

**Limitations:** Applications not accepted. Giving primarily in IL, IN, and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John M. Boler, John M. Gaynor.

**EIN:** 366854134

### 1380

#### Borg-Warner Foundation, Inc. ☆

200 S. Michigan Ave.  
Chicago, IL 60604

Incorporated in 1953 in IL.

**Donor(s):** Borg-Warner Corp., and its divisions and subsidiaries.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$859,420 (M); gifts received, \$33,204; expenditures, \$137,287; qualifying distributions, \$134,044; giving activities include \$122,389 for 58 grants (high: \$32,064; low: \$100).

**Purpose and activities:** Giving primarily for education, including higher education; some support also for a community fund.

**Fields of interest:** Higher education; education;

human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in the Chicago, IL, area. No support for sectarian institutions for religious purposes, or foreign-based organizations. No grants to individuals, or for testimonial dinners, fundraising events, advertising, or medical or academic research.

**Publications:** Annual report (including application guidelines), informational brochure (including application guidelines).

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:**\* J. Joe Adorjan,\* Pres.; John D. O'Brien, Secy.; Timothy M. Wood, Treas.

**Number of staff:** 1 full-time professional; 1 full-time support.

**EIN:** 366051857

### 1381

#### Moshe and Esther Brandman Memorial Foundation, Inc.

6720 N. Richmond  
Chicago, IL 60645

Established around 1993.

**Donor(s):** Samuel Brandman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$93,587 (M); gifts received, \$156,250; expenditures, \$109,532; qualifying distributions, \$109,524; giving activities include \$109,249 for 23 grants (high: \$27,594; low: \$1,000).

**Fields of interest:** Elementary/secondary education; theological school/education; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Samuel Brandman,\* Pres.; Rita Brandman,\* Secy.; Tamar Abell, Yael Adkin, Joseph Brandman.

**EIN:** 363812593

### 1382

#### Brinckman Family Foundation ☆

c/o S. Kerrick  
453 Coventry Green  
Crystal Lake, IL 60014

Established in 1997 in IL.

**Donor(s):** Donald Brinckman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,792,000 (M); gifts received, \$1,008,120; expenditures, \$10,168; qualifying distributions, \$2,000; giving activities include \$2,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Donald Brinckman,\* Pres.; Beverly Brinckman,\* V.P.; Scott Brinckman, Bonny Putney, Donna Spethman, Barbara Teberg, Dawn Watters.

**EIN:** 364157903

### 1383

#### Bromwell Charitable Trust ☆

c/o The Northern Trust Co.  
50 S. LaSalle St.  
Chicago, IL 60675

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$432,977 (M); expenditures, \$78,103; qualifying distributions, \$74,469; giving activities include \$75,000 for 7 grants.

**Fields of interest:** Animal welfare; public health; food services; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Scott Bromwell, The Northern Trust Co.

**EIN:** 366112510

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Greater Chicago Food Depository,

Chicago, IL. For general support.

\$15,000 to Irving Park Community Food Pantry, Chicago, IL. For general support.  
 \$10,000 to American Kennel Club Canine Health Foundation, Aurora, OH. For general support.  
 \$10,000 to Providence Center, Arnold, MD. For general support.  
 \$5,000 to Allendale Shelter Club, Lake Forest, IL. For general support.  
 \$5,000 to Matthew T. Scott House Foundation. For general support.  
 \$5,000 to SmokeFree Educational Services, NYC, NY. For general support.

**1384****T. Kimball Brooker Foundation**

c/o Morgan Stanley & Co.  
 1500 N. Lake Shore Dr.  
 Chicago, IL 60610

Incorporated in 1986 in IL.

**Donor(s):** T. Kimball Brooker.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,386,909 (M); expenditures, \$78,645; qualifying distributions, \$69,787; giving activities include \$66,450 for 15 grants (high: \$13,500; low: \$100).

**Purpose and activities:** Support for private and university libraries.

**Fields of interest:** Libraries/library science.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* T. Kimball Brooker,\* Pres.; James M. Trapp,\* V.P.; Robert D. Loprete,\* Secy.

**EIN:** 363481541

**Selected grants:** The following grants were reported in 1996.

\$13,500 to Brown University, John Carter Brown Library, Providence, RI.

\$12,500 to Pierpont Morgan Library, NYC, NY.

\$11,000 to Alliance Francaise de Chicago, Chicago, IL.

\$10,000 to University of Chicago, Chicago, IL. For library fund.

\$5,100 to Newberry Library, Chicago, IL.

\$5,000 to Yale University, New Haven, CT. For library fund.

\$1,000 to Renaissance Society of America, NYC, NY.

\$500 to University of Chicago, Department of Music, Chicago, IL.

\$500 to University of Chicago, Library Society, Chicago, IL.

\$500 to University of San Francisco, Gleason Library Association, San Francisco, CA.

**1385****Benjamin F. & Ernestine Bruton Foundation**

P.O. Box 201328  
 Chicago, IL 60620  
**Application address:** c/o Alice Walker, 4212 Cedarwood Ln., Matteson, IL 60443; Tel.: (708) 747-4945

Established in 1987 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,141,784 (M); expenditures, \$36,271; qualifying distributions, \$30,339; giving activities include \$26,081 for 11 grants (high: \$7,000; low: \$25) and \$5,000 for 5 grants to individuals of \$1,000 each.

**Fields of interest:** Education; Christian agencies & churches.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Chicago, IL.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Cassia C. Walker, Pres.; Alice S. Walker, Secy.; Arnel B. Chaney, Treas.

**Directors:** Vivan M. Cook, Vivian Loseth.

**EIN:** 363385677

**1386****Grace E. Buchanan Memorial Fund, Inc.**

P.O. Box 834

Monmouth, IL 61462 (309) 734-3033

**Contact:** Madge Mason

**Additional address:** c/o Buchanan Center for the Arts, 66 Public Sq., Monmouth, IL 61462

Established in 1986 in IL.

**Donor(s):** Grace E. Buchanan.†

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$945,192 (M); expenditures, \$59,811; qualifying distributions, \$55,655; giving activities include \$55,200 for 1 grant.

**Purpose and activities:** Giving primarily to an art center to promote the arts through education and exhibition.

**Fields of interest:** Arts/cultural programs; education.

**Limitations:** Applications not accepted. Giving limited to Warren County, IL.

**Officers and Directors:**\* Everitt F. Hardin,\*

Pres.; Bernice Criser,\* V.P.; John D. Turnbull,\* Secy.; William Smith,\* Treas.; Julian Bruening,

David Giles, Nancy Gossett, Janet Hunter, Judy Mahoney, Steve Murrman, John L. Ockert,

Ralph Whitman, Richard Whitman, Gary Willhardt, Evelyn Work.

**EIN:** 371098842

**Selected grants:** The following grants were reported in 1997.

\$55,200 to Buchanan Center for the Arts, Monmouth, IL.

**1387****D. L. and S. E. Burnham Foundation**

15 Bridlewood Rd.

Northbrook, IL 60062

Established in 1987 in IL.

**Donor(s):** Duane L. Burnham, Susan E. Burnham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$619,469 (M); expenditures, \$83,980; qualifying distributions, \$83,980; giving activities include \$83,680 for 12 grants (high: \$20,127; low: \$500).

**Fields of interest:** Performing arts; higher education; hospitals (general); human services; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Duane L. Burnham,\* Pres.; Susan E. Burnham,\* V.P. and Secy.-Treas.; David L. Burnham.

**EIN:** 363476527

**1388****Burstein Family Foundation**

6440 N. Central Ave.

Chicago, IL 60646 (773) 774-8888

**Contact:** Harvey Burstein, Pres.

**Application address:** 4914 N. Leavitt, Chicago, IL 60625

Established in 1993 in IL.

**Donor(s):** Samuel A. Burstein.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,930,168 (M); gifts received, \$33,209; expenditures, \$114,923; qualifying distributions, \$93,216; giving activities include \$92,052 for grants.

**Fields of interest:** AIDS; human services; science; Jewish agencies & temples.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:**

**Initial approach:** Telephone

**Deadline(s):** None

**Officers and Directors:**\* Harvey Burstein, Pres.; John C. Stiefel,\* Secy.; Stuart Burstein, Robert Pernini.

**EIN:** 363923618

**1389****C.W.B. Foundation**

5200 Zenith Pkwy.

Loves Park, IL 61111

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,405,521 (M); expenditures, \$76,910; qualifying distributions, \$65,864; giving activities include \$65,864 for 49 grants (high: \$10,125; low: \$20).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to Rockford, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Cedric Blazer, Tara Blazer.

**EIN:** 363480054

**1390****Tyler R. Cain Family Foundation**

c/o James Sullens, Harris Trust & Savings Bank  
 3 Market Sq. Ct.

Lake Forest, IL 60045-1825

**Contact:** Tyler R. Cain, Pres.

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,465,774 (M); expenditures, \$32,005;

qualifying distributions, \$31,405; giving activities include \$29,150 for grants.

**Fields of interest:** Education; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns.

**Limitations:** Giving primarily in Chicago and Lake Forest, IL. No grants to individuals.

**Application information:**

*Initial approach:* Proposal in letter form

*Deadline(s):* None

**Officer:** Tyler R. Cain, Pres.

**Trustee:** Harris Trust & Savings Bank.

EIN: 363496960

### 1391

#### Milton H. Callner Foundation

c/o First Bank of MN, N.A.

33 N. LaSalle St., 6th Fl.

Chicago, IL 60690

Trust established in 1954 in IL.

**Donor(s):** Members of the Callner family.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/96): Assets, \$1,211,214 (M); expenditures, \$58,434; qualifying distributions, \$52,000; giving activities include \$52,000 for 5 grants (high: \$25,000; low: \$2,000).

**Fields of interest:** Higher education; health associations; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First Bank of MN, N.A.

EIN: 366034633

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Brandeis University, Waltham, MA.

For unrestricted support.

\$10,000 to American Technion Society, Chicago, IL. For unrestricted support.

\$10,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For unrestricted support.

\$2,000 to Muscular Dystrophy Association, Tucson, AZ. For unrestricted support.

### 1392

#### Camelot Foundation, Inc.

c/o Richard W. Rosberg

736 Algonquin Rd.

Des Plaines, IL 60018

**Contact:** John F. Terrell, Sr., Secy.

**Application address:** 108 W. Price Ln., Oak Ridge, TN 37830; Tel.: (423) 482-1492

Established in 1987 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$900,120 (M); expenditures, \$102,844; qualifying distributions, \$100,302; giving activities include \$95,000 for 8 grants (high: \$20,000; low: \$5,000).

**Purpose and activities:** Giving limited to the care and treatment of emotionally disturbed children.

**Fields of interest:** Child development, education; children & youth, services; child development, services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in IL, TX, TN, LA, FL, and GA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* None

*Board meeting date(s):* Oct.

**Officers and Directors:**\* Richard W. Rosberg,\*

Pres.; John F. Terrell, Sr.,\* Secy.; Louise C.

Spray,\* Treas.; and 16 additional directors.

**Number of staff:** 1 part-time support.

EIN: 362935664

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Maryville Academy, Des Plaines, IL.

For care of emotionally disturbed children.

\$15,000 to Boys Country of Houston, Houston, TX. For care of emotionally disturbed children.

\$15,000 to CARE, Atlanta, GA. For care of emotionally disturbed children.

\$10,000 to Clearbrook Center for the Handicapped, Rolling Meadows, IL. For emotionally disturbed children's programs.

\$10,000 to STAIR, New Orleans, LA. For care of emotionally disturbed children.

\$10,000 to Sunrise Spouse Abuse Shelter, Zephyrhills, FL. For care of emotionally disturbed children.

\$10,000 to YWCA of Oak Ridge, Oak Ridge, TN. For care of emotionally disturbed children.

\$5,000 to Wilson County Sheriffs Youth Ranch, Lebanon, TN. For care of emotionally disturbed children.

\$2,713 to Sonia Ruiz Scholarship, East Chicago, IN. For care of emotionally disturbed children.

### 1393

#### The Mr. & Mrs. Thomas J. Campbell Charitable Foundation ☆

1550 Spring Rd., No. 210

Oak Brook, IL 60521-1362. (708) 530-0000

**Contact:** Robert J. Mroka, Dir.

Established in 1992 in IL.

**Donor(s):** Thomas J. Campbell, Nancy B. Campbell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,350,241 (M); expenditures, \$72,341; qualifying distributions, \$52,500; giving activities include \$52,500 for 6 grants (high: \$12,500; low: \$5,000).

**Fields of interest:** Elementary/secondary education; higher education; education; religion.

**Limitations:** Giving primarily in IL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Thomas J. Campbell, Pres. and Treas.; Nancy B. Campbell, Secy.

**Director:** Robert J. Mroka.

EIN: 363835058

### 1394

#### David Gutierrez Carbajal Foundation

c/o The Northern Trust Co.

50 S. LaSalle St.

Chicago, IL 60675

Established in 1987.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$996,133 (M); expenditures, \$64,859; qualifying distributions, \$53,949; giving activities include \$52,684 for 1 grant.

**Fields of interest:** General charitable giving.

**International interests:** Mexico.

**Limitations:** Applications not accepted. Giving primarily in Mexico. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Northern Trust Co.

EIN: 356871813

### 1395

#### Castaways Foundation

414 N. Orleans St., Ste. 301

Chicago, IL 60610-4418

Established around 1991.

**Donor(s):** Members of the Crown family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,673,571 (M); gifts received, \$40,000; expenditures, \$61,098; qualifying distributions, \$50,100; giving activities include \$50,100 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CO and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Donna Lynn Crown,\* Pres.; Bradley D. Crown,\* V.P.; Laurie J. Crown,\*

Secy.; Bruce A. Crown, Treas.

EIN: 363738769

### 1396

#### Henry T. and Clarissa H. Chandler Foundation ☆

902 Green Bay Rd.

Lake Forest, IL 60045

Established in 1994 in IL.

**Donor(s):** Clarissa H. Chandler.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,067,275 (M); gifts received, \$50,000; expenditures, \$75,128; qualifying distributions, \$36,957; giving activities include \$60,000 for grants.

**Fields of interest:** Hospitals (general);

YM/YWCAs & YM/YWHAs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Lake Forest, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Clarissa H. Chandler, Henry T. Chandler.

EIN: 367086542

**1397**  
**Chicago Resource Center**  
 104 S. Michigan Ave., Ste. 1220  
 Chicago, IL 60603 (312) 759-8700  
 Contact: Mary Ann Snyder, Dir.

Established in 1981 in IL.

**Donor(s):** Thomas A. Dennis, Richard J. Dennis, William Eckhardt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$83,538 (M); gifts received, \$410,000; expenditures, \$353,913; qualifying distributions, \$353,015; giving activities include \$142,095 for 68 grants (high: \$4,000; low: \$300; average: \$1,000-\$4,000).

**Purpose and activities:** Support for projects dealing with violence against women, gay and lesbian issues, and AIDS education.

**Fields of interest:** AIDS; women, centers & services; civil rights, gays/lesbians; gays/lesbians.

**Types of support:** General/operating support; continuing support; equipment; seed money; matching funds.

**Limitations:** Giving on a national basis. No grants to individuals, or for annual campaigns, deficit financing, building funds, land acquisition, endowment funds, scholarships, or fellowships; no loans.

**Publications:** Application guidelines, program policy statement, grants list, informational brochure (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Mar. 31, May 31, July 31, and Sept. 30

*Board meeting date(s):* June, Aug., Oct., and Dec.

**Officers and Directors:**\* Richard J. Dennis,\* Pres.; Thomas A. Dennis,\* V.P.; Mary Ann Snyder.

**Number of staff:** 2 full-time professional.  
**EIN:** 363121813

**1398**  
**Chicago Sun-Times Charity Trust** ☆  
 401 N. Wabash Ave.  
 Chicago, IL 60611 (312) 321-2205  
 Contact: Patricia L. Dudek, V.P.  
 E-mail: pdudek@hollingerintl.com

Trust established in 1936 in IL as the Times Charity Fund.

**Donor(s):** Chicago Sun-Times.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/96): Assets, \$380,168 (M); gifts received, \$242,416; expenditures, \$145,505; qualifying distributions, \$145,399; giving activities include \$140,000 for 18 grants (high: \$50,000; low: \$500; average: \$500-\$5,000).

**Fields of interest:** Arts/cultural programs; graduate/professional education; education; human services; children & youth, services; community development, neighborhood development.

**Types of support:** Program development; seed money.

**Limitations:** Giving limited to the metropolitan Chicago, IL, area. No support for religious organizations for sectarian purposes, primary or

secondary schools, or political activities. No grants to individuals, or for medical research, scholarships, fellowships, films, publications, or conferences or to government funded/United Way funding over 25%.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Jan., Apr., July, and Oct.

*Final notification:* May and Nov.

**Officers and Directors:**\* Rona Radler,\* Pres.;

Patricia L. Dudek,\* V.P.; Linda Loye,\* Secy.;

Helen McCarthy,\* Treas.; Ken DePaola, Mark

Kipnis, Joseph Sherman, Nigel Wade.

**Number of staff:** None.

**EIN:** 366059459

**1399**  
**Chillicothe Foundation, Inc.** ☆  
 P.O. Box 339  
 Chillicothe, IL 61523 (309) 274-6353  
 Contact: Angie M. Miller

Established in 1984.

**Donor(s):** Barbara E. Truitt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,186,364 (M); expenditures, \$17,973; qualifying distributions, \$15,876; giving activities include \$14,785 for 2 grants (high: \$9,785; low: \$5,000).

**Purpose and activities:** Primary objective is to assist with the community development efforts of the local government units.

**Fields of interest:** Community development.

**Types of support:** Building/renovation;

program-related investments/loans.

**Limitations:** Giving limited to the area from the Illinois River to the east, the City of Lacon to the north, Route 88 to the west, and the Village of Rome to the south in IL.

**Application information:** Application form required.

*Deadline(s):* None

**Officers and Directors:**\* William Batek,\* Pres.; Darlene K. Kumpf,\* V.P.; Norman W. Admire,\* Secy.; Floyd Mischke,\* Treas.; Mel R. Campbell, Harry Crull, Marvin G. Dunlap, Thomas N. Landes, Jr., Robert E. Leiner, William J. Roger.  
**EIN:** 371167167

**1400**  
**Chinese American Development Foundation**  
 2169A S. China Pl.  
 Chicago, IL 60616

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,023,778 (M); expenditures, \$143,091.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal year 1996.

**Officers:** Joe Woo, Jr., V.P.; Leonard Louie, Secy.; Raymond Lee, Treas.  
**EIN:** 363460149

**1401**  
**Christian Stewardship Foundation**  
 421 E. Prairie  
 Wheaton, IL 60187-3820

**Donor(s):** Paul J. Jorden, Janet E. Jorden, Sue Zivney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$463 (M); gifts received, \$69,183; expenditures, \$70,155; qualifying distributions, \$63,046; giving activities include \$63,046 for grants.

**Fields of interest:** Elementary/secondary education; higher education; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in Wheaton, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Paul J. Jorden,\* Pres.; Deborah Seamands,\* V.P.; Judy Joiner,\* Secy.; Janet E. Jorden,\* Treas.; Paul Jorden, Jr., Beth Lindner, Sandra Morad, Sue Zivney.  
**EIN:** 237176532

**1402**  
**Christiana Foundation, Inc.**  
 c/o Hinshaw, Culbertson, Moelmann, Hoban and Fuller  
 222 N. LaSalle St., Ste. 300  
 Chicago, IL 60601-1081 (312) 704-3045

Incorporated in 1957 in IL.

**Donor(s):** Lapham-Hickey Steel Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$1,271,775 (M); expenditures, \$107,806; qualifying distributions, \$105,250; giving activities include \$105,250 for 48 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; youth development, centers & clubs; human services; children & youth, services; civil rights; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in IL and WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Jerome A. Frazel, Jr.,\* Pres.; Francis J. Frazel, Jerome V. Frazel, Joanne K. Frazel, Mark J. Frazel.  
**EIN:** 366065745

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Volunteers of America, Chicago, IL.

For Crosswalk program.

\$10,000 to Saint Marys College, Notre Dame, IN.

\$10,000 to University of Notre Dame, Notre Dame, IN.

\$5,000 to Catholic Charities of the Archdiocese of Chicago, Chicago, IL.

\$5,000 to Dominican Outreach Foundation, Spokane, WA.

\$5,000 to Miryams, Pittsburgh, PA.

\$5,000 to Thomas Aquinas College, Santa Paula, CA.

\$3,000 to Habitat for Humanity of Metro Chicago, Chicago, IL.

\$2,500 to Americans United for Life, Chicago, IL.  
 \$2,500 to Human Life Foundation, NYC, NY.

## 1403

**Jay and Doris Christopher Foundation**

c/o Jay W. and Doris K. Christopher  
829 Lathrop Ave.  
River Forest, IL 60305

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$872,388 (M); gifts received, \$500,336; expenditures, \$98,687; qualifying distributions, \$94,850; giving activities include \$94,850 for 6 grants (high: \$40,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; university; family services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Doris K. Christopher, Jay W. Christopher, Julie A. Christopher.  
EIN: 367092282

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Uptown Ministries, IL.

\$25,000 to Valparaiso University, Valparaiso, IN.

\$10,000 to Concordia University, River Forest, IL.

\$10,000 to Family Services of Oak Park and River Forest, IL.

\$8,850 to Walther Lutheran High School, Melrose Park, IL.

\$1,000 to Tracy Mattes Olympic Fund.

## 1404

**Clark-Halladay Memorial Foundation**

2323 W. 18th St.  
Chicago, IL 60608 (773) 743-4373  
Contact: Francis J. Higgins, Tr.

Established in 1951 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,542,927 (M); expenditures, \$82,062; qualifying distributions, \$70,614; giving activities include \$68,500 for 24 grants (high: \$21,250; low: \$500).

**Fields of interest:** Higher education; hospitals (general); Roman Catholic agencies & churches.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadlines:* None

**Trustees:** Francis J. Higgins, John B. Parker.  
EIN: 362477187

## 1405

**The Clinton Family Fund ☆**

c/o Barry Q. Boggio  
5020 S. Lake Shore Dr.  
Chicago, IL 60615 (773) 643-2611

Established in 1996 in IL.

**Donor(s):** Bruce E. Clinton.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,969,034 (M); gifts received, \$4,035; expenditures, \$140,963; qualifying distributions, \$131,025; giving activities include \$126,050 for 30 grants (high: \$50,000; low: \$100).

**Fields of interest:** Television; radio; dance; music; orchestra (symphony); arts/cultural programs; higher education; education; religion.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bruce E. Clinton, Pres.; Jonathan Kleinbard, V.P.; Barry Q. Boggio, Secy.; Martha O. Clinton, Treas.  
EIN: 363994361

## 1406

**Seymour A. Cohen Family Foundation ☆**

680 N. Lake Shore Dr., Ste. 2500  
Chicago, IL 60611  
Contact: Seymour A. Cohen, Pres.  
FAX: (312) 943-2943

Established in 1994 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,126,079 (M); gifts received, \$301,763; expenditures, \$34,988; qualifying distributions, \$34,988; giving activities include \$23,720 for 15 grants (high: \$4,000; low: \$500).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted.

**Officers and Directors:** Seymour A. Cohen,\* Pres.; Merle C. Cohen,\* Secy.; Aaron S. Cohen, Leslie Rubin Cohen, Lisa Cohen-Schenkman, Gary Schenkman.

EIN: 363991489

## 1407

**Alvin & Lorraine Cohn Family Foundation**

180 E. Pearson, Apt. 6502  
Chicago, IL 60611

Established in 1982 in IL.

**Donor(s):** Alvin W. Cohn, Lorraine Cohn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$840,559 (M); gifts received, \$3,400; expenditures, \$203,285; qualifying distributions, \$194,742; giving activities include \$195,438 for grants.

**Purpose and activities:** Grants primarily for Jewish welfare funds and other Jewish giving; some support also for hospitals and health associations.

**Fields of interest:** Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Lorraine Cohn,\* Pres. and Treas.; Lee Cohn,\* V.P.; Bari Michelon,\* Secy.

EIN: 363203303

**Selected grants:** The following grants were reported in 1996.

\$183,333 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For general support.

\$2,800 to Boys Hope: The Jesuit Program for Living and Learning, Phoenix, AZ. For general support.

\$2,000 to Emanuel Congregation, Chicago, IL. For general support.

\$1,750 to Charitabulls, Chicago, IL. For general support.

\$750 to Anti-Defamation League of B'nai B'rith, NYC, NY. For general support.

\$500 to Camp Make a Dream, Missoula, MT. For general support.

\$360 to Jewish Federation of Palm Springs, Palm Springs, CA. For general support.

\$200 to American Jewish Committee, Chicago, IL. For general support.

\$200 to Jewish National Fund, Chicago, IL. For general support.

\$100 to Child Abuse Prevention Services, Chicago, IL. For general support.

## 1408

**Barbara, Patricia & Richard Cohn Family Foundation ☆**

555 Skokie Blvd., Ste. 204  
Northbrook, IL 60062

Established in 1964.

**Donor(s):** Members of the Cohn family.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$977,169 (M); gifts received, \$10,844; expenditures, \$59,287; qualifying distributions, \$57,771; giving activities include \$51,500 for grants.

**Fields of interest:** Arts/cultural programs; Jewish federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Richard Cohn, Pres.

EIN: 366118331

## 1409

**Collectors Club of Chicago ☆**

1029 N. Dearborn St.  
Chicago, IL 60610-2803

Established in 1968.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,215,203 (M); expenditures, \$54,407; qualifying distributions, \$52,892; giving activities include \$175 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Lester E. Winick,\* Pres.; Harold M. Stral,\* V.P.; James C. Czyj, Secy.; Raymond Vogel,\* Treas.; Aubrey Berman, George Fabian, Charles Hahn, James Mazepa.  
EIN: 366169881

## 1410

**Bertram W. Coltman, Jr. Foundation ☆**

c/o Paul F. Conarty  
100 W. Roosevelt Rd.  
Wheaton, IL 60187

Established in 1995 in IL.

**Donor(s):** Bertram W. Coltman, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$664,403 (M); expenditures, \$61,069; qualifying distributions, \$59,726; giving activities include \$60,000 for grants.

**Fields of interest:** Museums; higher education; YM/YWCAs & YM/YWHAs.

**Limitations:** Applications not accepted. Giving primarily in Sturgeon Bay, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Bertram W. Coltman, Jr., Paul F. Conarty, Lawrence J. Lipsky.

EIN: 363993400

## 1411

**Continental Charitable Foundation**

5900 W. Howard St.  
Skokie, IL 60076

**Donor(s):** Eugene Witz, Leo Witz, William M. Witz, Continental Electric Construction Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/97): Assets, \$775,668 (M); gifts received, \$300,000; expenditures, \$109,348; qualifying distributions, \$109,248; giving activities include \$109,248 for 55 grants (high: \$20,500; low: \$50).

**Fields of interest:** Arts/cultural programs; health care; health associations; human services; Jewish federated giving programs.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** William M. Witz, Pres.; Charles L. Witz, Secy.; Neil S. Harris, Treas.

EIN: 366047700

**Selected grants:** The following grants were reported in 1996.

\$11,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$8,200 to Jackson Park Hospital and Medical Center, Chicago, IL.

\$6,500 to United Way of Skokie Valley, Skokie, IL.

\$5,000 to Amyotrophic Lateral Sclerosis (ALS) Foundation, Les Turner, Skokie, IL.

\$5,000 to Phoenix Symphony, Phoenix, AZ.

\$5,000 to Ravinia Festival Association, Highland Park, IL.

\$5,000 to Swedish Covenant Hospital, Chicago, IL.

\$3,860 to Good Shepherd Hospital, Barrington, IL.

\$3,000 to Lutheran General Hospital, Men's Association, Park Ridge, IL.

\$2,000 to National Conference of Christians and Jews, Chicago, IL.

## 1412

**Coolidge Family Foundation**

(Formerly E. David Coolidge III Foundation)

323 Kenilworth Ave.

Kenilworth, IL 60043-1132 (847) 256-7426

Contact: E. David Coolidge III, Pres.

Established in 1986 in IL.

**Donor(s):** E. David Coolidge III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$385,290 (M); expenditures, \$74,230; qualifying distributions, \$74,230; giving activities include \$74,230 for 60 grants (high: \$10,000; low: \$20).

**Fields of interest:** Arts education; higher education; business school/education; hospitals (general); medical care, rehabilitation; brain research; human services; youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** E. David Coolidge III, Pres.; Constance B. Coolidge, V.P.

EIN: 363481540

## 1413

**Abe & Ida Cooper Foundation**

9800 W. Balmoral Ave.  
Rosemont, IL 60018-5239 (847) 671-7700  
Contact: Fred Cooper, Pres.

Established in 1982.

**Donor(s):** Fred Cooper.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,760 (M); gifts received, \$102,000; expenditures, \$103,659; qualifying distributions, \$103,659; giving activities include \$103,250 for 26 grants (high: \$55,000; low: \$100).

**Fields of interest:** Medical research; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support. **Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Fred Cooper, Pres.; Norman Isaacs, V.P.; Howard Rippin, Secy.-Treas.

EIN: 363219529

## 1414

**George J. & Theresa L. Cotsirilos Family Foundation**

209 E. Lake Shore Dr., No. 9-E  
Chicago, IL 60611

Established in 1985.

**Donor(s):** George J. Cotsirilos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,420,467 (M); expenditures, \$77,255; qualifying distributions, \$61,319; giving activities include \$62,150 for 27 grants (high: \$15,000; low: \$250).

**Fields of interest:** Arts/cultural programs; higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George J. Cotsirilos, Pres.; Stephanie Cotsirilos, V.P.; George G. Cotsirilos, Jr., Secy.; John G. Cotsirilos, Treas.

EIN: 363413343

**Selected grants:** The following grants were reported in 1996.

\$15,000 to University of Chicago, School of Law, Chicago, IL.

\$5,000 to De Paul University, School of Law, Chicago, IL.

\$5,000 to Yale University, School of Law, New Haven, CT.

\$4,500 to Lyric Opera of Chicago, Chicago, IL.

\$4,000 to Sierra Club Foundation, San Francisco, CA.

\$3,500 to Big Shoulders Fund, Chicago, IL.

\$2,500 to American Committee for the Weizmann Institute of Science, Chicago, IL.

\$2,400 to Illinois Humanities Council, Chicago, IL. For Chicago Humanities Festival fund.

\$2,000 to Doctors Without Borders USA, NYC, NY.

\$1,500 to Rush-Presbyterian-Saint Lukes Medical Center, Chicago, IL.

## 1415

**The Colonel Henry Crown Scholarship Fund**

222 N. LaSalle St., Ste. 2000  
Chicago, IL 60601

Established in 1990.

**Donor(s):** Byron S. Weil.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,847,163 (M); gifts received, \$50; expenditures, \$61,471; qualifying distributions, \$60,596; giving activities include \$60,596 for 8 grants (high: \$17,500; low: \$5,000).

**Fields of interest:** Higher education. **Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Arnold Sobel,\* Pres. and Treas.; Gerald R. Nagel,\* V.P.; Rebecca K. Stimson,\* V.P.; Arthur T. Tyrrell,\* V.P.; Susan Crown,\* Secy.

EIN: 363743047

**Selected grants:** The following grants were reported in 1997.

\$17,500 to University of Illinois, Urbana, IL.  
\$10,000 to University of Southern California, Los Angeles, CA.

\$5,000 to Brown University, Providence, RI.  
\$5,000 to Illinois Institute of Technology, Chicago, IL.

\$5,000 to Illinois State University, Normal, IL.  
\$5,000 to Iowa State University of Science and Technology, Ames, IA.

\$5,000 to Northeastern Illinois University, Chicago, IL.

\$5,000 to Oral Roberts University, Tulsa, OK.

\$3,096 to Junior Achievement of Chicago, Chicago, IL.

## 1416

**CRSI Foundation ☆**

265 E. Westleigh Rd.  
Lake Forest, IL 60045

Established in 1995 in IL.

**Donor(s):** Robert G. Shaw.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,942,046 (M); gifts received, \$1,860,090; expenditures, \$104,261; qualifying distributions, \$82,654; giving activities include \$102,860 for 4 grants (high: \$85,000; low: \$3,000).  
**Fields of interest:** Historic preservation/historical societies; higher education; digestive diseases; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Robert G. Shaw, Pres.; Christine L. Shaw, V.P. and Secy.; Robert C. Gebert.  
**EIN:** 363994173

## 1417

**Cubs Care ☆**  
 1060 W. Addison St.  
 Chicago, IL 60613

Established in 1996 in IL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$129,688 (M); expenditures, \$62,271; qualifying distributions, \$62,271; giving activities include \$62,250 for 9 grants (high: \$20,000; low: \$1,750).  
**Fields of interest:** Education; cancer; federated giving programs.  
**Officers:** Mark McGuire, Pres.  
**Director:** John McDonough.  
**EIN:** 363443543

## 1418

**Duane A. Cullinan Memorial Trust ☆**  
 P.O. Box 166  
 Tremont, IL 61568-0166

Established in 1983.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$226,249 (M); expenditures, \$63,577; qualifying distributions, \$63,451; giving activities include \$62,500 for 2 grants (high: \$50,000; low: \$12,500).  
**Fields of interest:** Higher education; Salvation Army.  
**Limitations:** Applications not accepted. Giving primarily in Peoria, IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Mary E. Cullinan, Michael N. Cullinan, Stephen A. Cullinan, E.A. Mathers.  
**EIN:** 371139997

## 1419

**Edwin F. Deicke Foundation**  
 P.O. Box 734  
 Wheaton, IL 60189  
**Contact:** Mrs. Edwin F. Deicke, Chair.

Trust established in 1956 in IL.  
**Donor(s):** Edwin F. Deicke, Suburban Casualty Co., Pioneer Insurance Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$519,947 (M); expenditures, \$111,912;

qualifying distributions, \$108,233; giving activities include \$108,500 for 18 grants (high: \$10,000; low: \$1,000).  
**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services; Christian agencies & churches; disabled.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in IL and FL. No grants to individuals.  
**Application information:** Application form not required.  
**Initial approach:** Letter  
**Deadline(s):** None  
**Officer and Trustees:** Mrs. Edwin F. Deicke,\* Chair.; James D. Anderson, Cleve Carney, James F. Cunningham.  
**EIN:** 366053612

## 1420

**Thomas A. Demetrio Foundation**  
 (Formerly Thomas and Mary Demetrio Foundation)  
 33 N. Dearborn, Ste. 2100  
 Chicago, IL 60602

Established in 1986 in IL.  
**Donor(s):** Thomas Demetrio.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$40,025 (M); gifts received, \$100,000; expenditures, \$76,650; qualifying distributions, \$76,500; giving activities include \$76,500 for 23 grants (high: \$21,000; low: \$250).  
**Fields of interest:** Arts/cultural programs; higher education; religion; disabled; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Directors:** Michael Demetrio, Thomas Demetrio, Thomas J. Durkin.  
**EIN:** 363441424

**Selected grants:** The following grants were reported in 1996.  
 \$21,000 to Big Shoulders Fund, Chicago, IL.  
 \$20,000 to Illinois Institute of Technology, Chicago Kent College of Law, Chicago, IL.  
 \$10,000 to University of Notre Dame, Notre Dame, IN.  
 \$6,000 to University of Saint Mary of the Lake, Mundelein Seminary, Mundelein, IL.  
 \$5,000 to Legal Clinic for the Disabled, Chicago, IL.  
 \$2,500 to McDermott Foundation, Chicago, IL.  
 \$1,500 to Art Institute of Chicago, Chicago, IL.  
 \$1,000 to Canterbury School, New Milford, CT.  
 \$1,000 to Epilepsy Foundation of Greater Chicago, Chicago, IL.  
 \$1,000 to Uhlich Childrens Home, Chicago, IL.

## 1421

**Catherine McKeever Denten Foundation ☆**  
 c/o Quin R. Frazer, Esq.  
 321 N. Clark St., Ste. 3300  
 Chicago, IL 60610

Established in 1996 in IL.  
**Donor(s):** Catherine McKeever.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,239,273 (M); expenditures, \$73,507; qualifying distributions, \$45,592; giving activities include \$43,500 for 17 grants (high: \$10,000; low: \$500).  
**Fields of interest:** Education; human services; religion; association; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Catherine McKeever Denten,\* Pres.; Jerome McKeever,\* V.P.; Michael R. Denten,\* Secy.; Edward G. Denten,\* Treas.; Catherine M. Denten, Catherine McKeever.  
**EIN:** 364054817

## 1422

**DeSantis Foundation**  
 100 Drury Ln.  
 Oakbrook Terrace, IL 60181-4615

Established in 1968 in IL.  
**Donor(s):** Anthony DeSantis.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,103,342 (M); gifts received, \$70,000; expenditures, \$144,378; qualifying distributions, \$144,127; giving activities include \$144,000 for 71 grants (high: \$20,000; low: \$200).  
**Fields of interest:** Elementary/secondary education; food services; human services; homeless, human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches; religion; homeless.  
**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Board meeting date(s):** June and Dec.  
**Officer:** Anthony DeSantis, Pres.  
**Number of staff:** None.  
**EIN:** 366205978

## 1423

**Margaret O'Maller DeSylvester Charitable Foundation**  
 10 S. Wacker Dr., No. 4000  
 Chicago, IL 60606  
**Contact:** Donald A. Gillies, Tr.

Established in 1990 in IL.  
**Donor(s):** Margaret O'Malley DeSylvester.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/97): Assets, \$691,856 (M); expenditures, \$110,868; qualifying distributions, \$100,000; giving activities include \$100,000 for 18 grants (high: \$17,500; low: \$2,000).  
**Fields of interest:** Higher education; health associations; housing/shelter, temporary shelter; boys & girls clubs; children & youth, services; family services; hospices; aging, centers & services; disabled; aging.  
**Limitations:** Applications not accepted. Giving primarily in CA and IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Donald A. Gillies, Richard E. Zscheile.  
**EIN:** 366886118



**Selected grants:** The following grants were reported in 1996.

\$17,500 to Illinois Saint Andrew Society of the Scottish Old Peoples Home, North Riverside, IL.

\$12,500 to Erie Neighborhood House, Chicago, IL.

\$9,000 to Cabrillo College Foundation, Stroke Center, Aptos, CA.

\$7,000 to California Grey Bears, Santa Cruz, CA.

\$7,000 to Hospice Caring Project of Santa Cruz County, Aptos, CA.

\$5,000 to Boys and Girls Club of Santa Cruz, Santa Cruz, CA.

\$5,000 to Misericordia Home, Chicago, IL.

\$5,000 to North Shore Senior Center, Northfield, IL.

\$4,000 to Boy Scouts of America, Monterey Bay Area Council, Salinas, CA.

\$2,500 to Maryville City of Youth, Des Plaines, IL.

#### 1424

##### **The Diamond Family Foundation** ☆

c/o T. Diamond  
1 N. Franklin, Ste. 450  
Chicago, IL 60606  
Contact: Terry Diamond, Pres.

Established in 1994 in IL.

**Donor(s):** Terry Diamond.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,779,654 (M); gifts received, \$254,688; expenditures, \$86,106; qualifying distributions, \$74,859; giving activities include \$75,103 for 21 grants (high: \$16,000; low: \$500).

**Fields of interest:** Museums; education, services; education; federated giving programs; public affairs, single organization support; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Terry Diamond,\* Pres. and Treas.; Marilyn Diamond,\* V.P. and Secy.; John Diamond, Jennifer Diamond Kelson, Jamie Diamond Schwartz.

EIN: 363991910

#### 1425

##### **The Distribution Fund**

413 N. Carpenter  
Chicago, IL 60622  
Contact: Paul R. Klein, Pres.

Incorporated in 1965 in CA.

**Donor(s):** Nora R. Klein, Robert H. Klein, &

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,455,027 (M); expenditures, \$176,590; qualifying distributions, \$160,765; giving activities include \$161,495 for 24 grants (high: \$70,500; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; higher education; children & youth, services.

**Types of support:** Continuing support; annual campaigns; equipment; program development; seed money; research; matching funds.

**Limitations:** No grants to individuals, or for endowment funds, scholarships, or fellowships; no loans.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

*Final notification:* 2 months

**Officers:** Paul R. Klein, Pres.; Henry D. Klein, Secy.-Treas.

**Directors:** Sandra E. Frum, Katherine J. Klein.

**Number of staff:** None.

EIN: 946117979

**Selected grants:** The following grants were reported in 1996.

\$76,000 to Bemis Foundation, Omaha, NE. For Alternative Work Site program.

\$23,000 to Suzuki-Off School for Young Musicians, Chicago, IL.

\$10,000 to Knox College, Galesburg, IL.

\$10,000 to National Alopecia Areata Foundation, Mill Valley, CA. For medical research.

\$10,000 to Polycystic Kidney Research Foundation, Kansas City, MO.

\$4,500 to Anchor Graphics, Chicago, IL. For educational programs.

\$2,000 to Latin School of Chicago, Chicago, IL.

\$1,500 to Chicago Childrens Museum, Chicago, IL.

\$1,000 to W B E Z, Chicago, IL. For educational programs.

\$600 to Chicago Abused Womens Coalition, Chicago, IL. For medical programs.

#### 1426

##### **Stephen Dexter and Emily Jane Tipton Dole Scholarship Trust u/w of Emily Oblinger**

(also known as Emily Oblinger Trust t/b/o Stephen Dexter and Emily Jane Tipton Dole Scholarship)  
c/o BankCentral Trust  
P.O. Box 685, 1632 Broadway Ave., Ste. 300  
Mattoon, IL 61938 (217) 234-6430  
Contact: R. Todd Scott, Asst. Trust Off., BankCentral Trust

**Donor(s):** Emily Oblinger, &

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,637,416 (M); expenditures, \$135,721; qualifying distributions, \$80,792; giving activities include \$73,000 for 37 grants to individuals of \$2,000 each.

**Purpose and activities:** Awards scholarships to high school graduates of Mattoon, Arcola, Neoga, and Charleston counties, IL to attend the University of Illinois at Champaign-Urbana, Springfield or Chicago.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to Mattoon, Arcola, Neoga, and Charleston counties, IL.

**Application information:** Applications obtained through trustee bank or area high schools. Application form required.

*Deadline(s):* Apr. 15

**Trustee:** BankCentral Trust.

EIN: 376023196

#### 1427

##### **Domah Fund** ☆

(Formerly Marshall M. Holleb Family Foundation)  
c/o Marshall M. Holleb  
55 E. Monroe St., Ste. 4100  
Chicago, IL 60603-5803

Established in 1960.

**Donor(s):** Doris B. Holleb, Marshall M. Holleb.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,092,958 (M); gifts received, \$279,278; expenditures, \$71,397; qualifying distributions, \$70,029; giving activities include \$69,182 for grants.

**Fields of interest:** Arts/cultural programs;

education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Marshall M. Holleb,\* Pres.; Doris B. Holleb,\* V.P. and Treas.; Paul D. Holleb,\* Secy.

EIN: 366108958

#### 1428

##### **Edward and Rose Donnell Foundation**

1207 Whitebridge Hill Rd.  
Winnetka, IL 60093-1549

Established in 1979 in IL.

**Donor(s):** Edward S. Donnell.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,962,797 (M); gifts received, \$59,250; expenditures, \$91,743; qualifying distributions, \$90,669; giving activities include \$90,669 for 25 grants (high: \$23,500; low: \$500).

**Fields of interest:** Arts, multipurpose centers/programs; opera; higher education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Edward S. Donnell,\* Pres.; Rose K. Donnell,\* V.P. and Secy.; M.R. Donnell, Treas.; William S. Donnell.

EIN: 363047959

**Selected grants:** The following grants were reported in 1996.

\$16,000 to Lyric Opera of Chicago, Chicago, IL.

\$11,000 to Duke University, Durham, NC.

\$10,500 to Winnetka Congregational Church,

Winnetka, IL.

\$5,500 to YMCA of Metropolitan Chicago, Chicago, IL.

\$5,000 to Art Institute of Chicago, Chicago, IL.

\$2,000 to Northwestern University, Evanston, IL.

\$1,500 to Field Museum of Natural History, Chicago, IL.

\$1,000 to De Paul University, Chicago, IL.

\$1,000 to Philharmonic Center for the Arts, Naples, FL.

\$1,000 to Southern Methodist University, Dallas, TX.

1429

**Mary Barnes Donnelley Family Foundation**  
30 N. LaSalle St., Rm. 1232  
Chicago, IL 60602

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,566,107 (M); expenditures, \$89,339; qualifying distributions, \$82,354; giving activities include \$83,577 for 8 grants (high: \$25,000; low: \$1,400).

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Patrick J. Herbert, III,\* Pres.; Ann M. Saliga,\* Secy.; Lori S. Helmantoler,\* Treas.; Laren Donnelley, Naoma Donnelley, Reuben S. Donnelley.  
EIN: 363487746

1430

**Drainan Foundation** ☆  
6134 N. St. Louis Ave.  
Chicago, IL 60659-2228 (312) 982-1195

Established in 1985.

**Donor(s):** Nachshon Drainan.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$380,320 (M); gifts received, \$5,305; expenditures, \$193,129; qualifying distributions, \$192,994; giving activities include \$190,956 for 20 grants (high: \$25,000; low: \$3,600).

**Fields of interest:** Elementary/secondary education; women, centers & services; Jewish agencies & temples; religious; women.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Nachshon Drainan,\* Pres.; Berton I. Goldstein,\* Treas.; Abe Goldstein.  
EIN: 363426779

1431

**David F. Dury Foundation**  
339 Sheridan Rd.  
Winnetka, IL 60093  
Contact: David Dury, Dir.

Established in 1995.

**Donor(s):** David Dury.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$157,924 (M); gifts received, \$25,000; expenditures, \$63,212; qualifying distributions, \$62,600; giving activities include \$62,600 for 10 grants (high: \$55,000; low: \$100).

**Fields of interest:** Elementary/secondary education; general charitable giving.

**Limitations:** Giving limited to IL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Director:** David Dury.

EIN: 367088062

**Selected grants:** The following grants were reported in 1997.

\$55,000 to Sacred Heart School, Winnetka, IL.  
\$2,500 to Special Olympics, Homewood, IL.  
\$1,000 to Boy Scouts of America, Northeast Illinois Council, Highland Park, IL.

\$1,000 to NAACP, NYC, NY.

\$1,000 to Saint Joseph College, Terre Haute, IN.

\$1,000 to United Negro College Fund, Fairfax, VA.

\$500 to Winnetka Historical Society, Winnetka, IL.

\$250 to Gibault Foundation, Terre Haute, IN.

\$250 to Sisters of Providence of Saint Mary of the Woods, Saint Mary of the Woods, IN.

\$100 to Ox-Bow Spring Benefit, Chicago, IL.

1432

**George B. and Betty B. Dutton Foundation** ☆  
230 W. State St.  
Sycamore, IL 60178

Established in 1994 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,477,105 (M); expenditures, \$35,920; qualifying distributions, \$24,047; giving activities include \$25,000 for 1 grant.

**Fields of interest:** Health organizations.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The National Bank & Trust Co.

EIN: 367090504

1433

**Eades Foundation**  
1701 Broadmoor Dr., Ste. 200  
Champaign, IL 61821-5933  
Contact: David C. Eades, Tr.

Established in 1969 in IL; classified as a private operating foundation in 1981; converted to an independent foundation in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,475,364 (M); expenditures, \$61,799; qualifying distributions, \$44,650; giving activities include \$43,300 for 8 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; disabled.

**International interests:** Taiwan.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL and IN.

**Application information:** Funding limited to organizations or programs with which the foundation has an on-going relationship; unsolicited requests for funds not considered.

**Trustees:** David C. Eades, Jane Y. Eades, Elizabeth E. Frank, Katherine A. Grill.

**Number of staff:** None.

EIN: 237045810

1434

**Thomas B. Earle Foundation** ☆  
c/o Northern Trust Bank of Florida, N.A.  
50 S. LaSalle St.  
Chicago, IL 60675  
Application address: 1515 Ringling Blvd.,  
Sarasota, FL 33578; Tel:(813) 957-3660

Established in 1984 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,546,726 (M); expenditures, \$71,334; qualifying distributions, \$59,519; giving activities include \$57,956 for 10 grants (high: \$20,040; low: \$1,200).

**Fields of interest:** Education; youth, pregnancy prevention; community development.

**Limitations:** Giving limited to Tomah, WI. No grants to individuals.

**Application information:** Awards are determined by majority vote of distribution committee. Application form not required.

*Deadline(s):* None

**Trustee:** Northern Trust Bank of Florida, N.A.

**Distribution Committee:** R.W. Ahlstrom,

Anthony Hindon, Ray Paulif.

EIN: 596784786

1435

**Elsie C. Eberhardt Trust** ☆  
200 W. Harrison  
Sullivan, IL 61951  
Contact: Steven K. Wood, Tr.

Established in 1993 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,460,204 (M); expenditures, \$96,862; qualifying distributions, \$69,649; giving activities include \$51,000 for 7 grants (high: \$17,000; low: \$3,400) and \$16,992 for 12 grants to individuals of \$1,416 each.

**Purpose and activities:** Scholarships only to high school graduates of Arthur Community School District, Arthur, IL.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Arthur, IL.

**Application information:** Application form required.

*Deadline(s):* June 10

**Trustee:** Steven K. Wood.

EIN: 376311757

**Selected grants:** The following grants were reported in 1997.

\$17,000 to Arthur United Methodist Church,

Arthur, IL. For unrestricted support.

\$17,000 to Community Retirement, Arthur, IL.

For unrestricted support.

\$3,400 to Baby Fold, Normal, IL. For

unrestricted support.

\$3,400 to Chaddock Boys School, Quincy, IL.

For unrestricted support.

\$3,400 to Cunningham Childrens Home of Urbana Illinois, Urbana, IL. For unrestricted support.

\$3,400 to Sunset Home, Quincy, IL. For

unrestricted support.

\$3,400 to United Methodist Church of Central

Illinois Conference, Decatur, IL. For

unrestricted support.

## 1436

**Carroll E. and Sue Ebert Foundation** ☆  
1032 Anne Rd.  
Naperville, IL 60540-5504

Established in 1986 in IL.

**Donor(s):** Carroll E. Ebert, Sue Ebert.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$749,184 (M); gifts received, \$59,749; expenditures, \$54,824; qualifying distributions, \$54,824; giving activities include \$54,700 for grants.

**Fields of interest:** Education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carroll E. Ebert, Pres. and Treas.; Sue Ebert, V.P. and Secy.

EIN: 363486584

## 1437

**EBR Foundation**  
30 N. LaSalle St., Rm. 1232  
Chicago, IL 60602

Established in 1987 in IL.

**Donor(s):** Elizabeth B. Rogers, Howard B. Simpson, Charles H. Morse IV.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,314,277 (M); gifts received, \$1,802; expenditures, \$64,207; qualifying distributions, \$58,673; giving activities include \$60,000 for 16 grants (high: \$10,375; low: \$500).

**Fields of interest:** Zoos/zoological societies; health care, infants; diabetes research; athletics/sports, equestrianism; hospices.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Patrick J. Herbert III, Pres.; Ann M. Saliga, Secy.; Lori S. Helmantoler, Treas.

**Directors:** Jessie S. Hasler, Charles H. Morse IV, Howard B. Simpson, James Simpson III, William M. Simpson.

EIN: 363488134

**Selected grants:** The following grants were reported in 1997.

\$10,375 to Chicago Zoological Society, Brookfield, IL. For Bison Circle program.

\$10,000 to American Horse Shows Association, NYC, NY. For North American Young Riders program.

\$4,000 to Chicago Maternity Center, Chicago, IL. For Residents Educational Center program.

\$2,375 to John G. Shedd Aquarium, Chicago, IL. For unrestricted support.

\$2,000 to North Carolina Zoological Society, Asheboro, NC. For unrestricted support.

\$1,500 to Chicago Historical Society, Chicago, IL. For unrestricted support.

\$1,500 to Lake Forest Open Lands Association, Lake Forest, IL. For general support for land management programs.

\$1,000 to Art Institute of Chicago, Chicago, IL. For unrestricted support.

\$1,000 to University of Virginia, McIntire School of Commerce, Charlottesville, VA. For unrestricted support.

\$500 to Hill School, Pottstown, PA. For unrestricted support.

## 1438

**Eby-Brown Foundation**  
P.O. Box 3067  
Naperville, IL 60566-7067

Established in 1983 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,188,805 (M); gifts received, \$200,000; expenditures, \$88,376; qualifying distributions, \$49,840; giving activities include \$49,840 for grants.

**Purpose and activities:** Support for organizations aiding developmentally disabled adults.

**Fields of interest:** Medical care, rehabilitation; human services.

**Limitations:** Applications not accepted. Giving primarily in Aurora, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William S. Wake, Jr., Pres.; Richard Wake, V.P.; Barbara G. Wake, Secy.

EIN: 363331104

## 1439

**Estelle Ecker Foundation** ☆  
330 W. Diversey Pkwy., Apt. 2409  
Chicago, IL 60657

Established in 1984.

**Donor(s):** M. Ecker & Co., Herbert Ecker.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$594,510 (M); expenditures, \$65,108; qualifying distributions, \$64,251; giving activities include \$61,000 for 18 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Natural resource conservation & protection; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Beverly Shapiro, Pres.; Suzanne Greenwald, Secy.; Marilee Cole, Treas.

EIN: 363335184

## 1440

**Morris Ecker Memorial Foundation**  
5374 N. Elston Ave.  
Chicago, IL 60630-1636

Established about 1963.

**Donor(s):** Ecker Enterprises, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/95): Assets, \$539,206 (M); gifts received, \$1,200; expenditures, \$52,865; qualifying distributions, \$52,565; giving activities include \$50,050 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals; or for program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Bernard Ecker, Myron Shapiro.

EIN: 366072173

## 1441

**Edelstein Foundation**  
30 E. Huron, Ste. 1709  
Chicago, IL 60611 (773) 254-6000

Established in 1959 as the Marian & Arthur Edelstein Foundation in IL.

**Donor(s):** Arthur Edelstein, James Edelstein, Bohemian Distributing Co.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,690,434 (M); gifts received, \$64,379; expenditures, \$42,870; qualifying distributions, \$41,000; giving activities include \$41,000 for 14 grants (high: \$10,500; low: \$250).

**Fields of interest:** Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in IL.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Arthur Edelstein, Pres.; James Edelstein, V.P.; Marian Edelstein, Secy.

EIN: 366056582

## 1442

**G. E. Egan Foundation** ☆  
439 Grove St.  
Glencoe, IL 60022

Established in 1995.

**Donor(s):** Gerald Egan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$282,650 (M); gifts received, \$268,625; expenditures, \$64,249; qualifying distributions, \$63,541; giving activities include \$63,541 for grants.

**Fields of interest:** Higher education; religion, association.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gerald Egan, Pres. and Treas.; Kathleen T. Egan, Secy.

**Director:** David J. Egan.

EIN: 363924084

## 1443

**Eisenberg Family Foundation**  
6204 N. Monticello  
Chicago, IL 60659-1106

Established in 1976.

**Donor(s):** Aron Eisenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$178,097 (M); expenditures, \$181,163;

qualifying distributions, \$179,893; giving activities include \$180,747 for 158 grants (high: \$52,500; low: \$18).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Aron Eisenberg,\* Pres. and Treas.; Nechama Eisenberg,\* Secy.; Eliezer Eisenberg.

EIN: 362896859

#### 1444

##### Elburn Scholarship Fund

611 Plamondon Ct.

Wheaton, IL 60187-6305 (630) 665-2776

Contact: Donald G. Westlake, Pres.

Established in 1985 in IL.

**Donor(s):** Julia Morris.#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,009,916 (M); gifts received, \$1,114; expenditures, \$62,088; qualifying distributions, \$61,457; giving activities include \$61,100 for 72 grants to individuals (high: \$1,000; low: \$500).

**Purpose and activities:** Awards scholarships to high school students in the Elburn, IL, area.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Elburn, IL, and the immediate environs.

**Application information:** Application forms available at Kaneland High School. Application form required.

**Deadline(s):** Mar. 1 for spring graduates  
**Officers:** Donald G. Westlake, Pres.; Lawrence J. Martin, Secy.; Helen G. Westlake, Treas.  
EIN: 363366640

#### 1445

##### ELCO Charitable Foundation

P.O. Box 7009

Rockford, IL 61125-7009 (815) 391-5258

Contact: John C. Lutz, Tr.

Established in 1951 in IL.

**Donor(s):** ELCO Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$267,990 (M); gifts received, \$130,000; expenditures, \$126,648; qualifying distributions, \$126,513; giving activities include \$126,517 for 33 grants (high: \$60,000; low: \$50).

**Fields of interest:** Higher education; health care; human services; federated giving programs; government/public administration; general charitable giving.

**Types of support:** General/operating support; capital campaigns; building/renovation.

**Limitations:** Giving primarily in Rockford, IL.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** John C. Lutz, Michael Wehrmeyer.

**Number of staff:** None.

EIN: 366108128

**Selected grants:** The following grants were reported in 1996.

\$58,000 to United Way of Rock River Valley, Rockford, IL. For general support.

\$10,000 to YMCA of Rockford, Rockford, IL. For general support.

\$5,000 to Boylan Catholic High School, Rockford, IL. For general support.

\$5,000 to Crusader Health Foundation, Rockford, IL. For general support.

\$5,000 to Rock Valley College, Rockford, IL. For general support.

\$5,000 to Rockford College, Rockford, IL. For general support.

\$2,500 to Boys and Girls Club of Rockford, Rockford, IL. For general support.

\$2,500 to Junior Achievement of Rock River Valley, Rockford, IL. For general support.

\$2,500 to Visiting Nurse Association, Rockford, IL. For general support.

\$2,000 to Milestone, Rockford, IL. For general support.

#### 1446

##### Elihu Foundation Charitable Trust

200 N. LaSalle St., Ste. 3000

Chicago, IL 60601

Contact: John W. Egan

Established in 1991 in IL.

**Donor(s):** Dana L. Buntrock, Leroy J. Howard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$213,681 (M); gifts received, \$319,028; expenditures, \$86,059; qualifying distributions, \$83,250; giving activities include \$66,324 for 7 grants (high: \$10,000; low: \$6,324).

**Purpose and activities:** Support for individuals living and working in Alaska and to organizations empowering women, minorities and Alaskan natives.

**Fields of interest:** Human services; minorities; Native Americans; women.

**Types of support:** General/operating support; program development; seed money; grants to individuals.

**Limitations:** Giving limited to AK.

**Publications:** Annual report (including application guidelines), program policy statement, application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 2

**Deadline(s):** June 15

**Board meeting date(s):** Aug. 30

**Final notification:** Oct. 1

**Trustees:** Dana L. Buntrock, Leroy J. Howard, Jack Hustad.

**Number of staff:** None.

EIN: 366979715

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Anchorage School, Anchorage, AK. For parental education and job skills programs.

\$10,000 to Homer Society of Natural History, Homer, AK. For vocational training and cultural heritage preservation programs with Pratt Museum.

\$10,000 to Mary Magdalen Home, Eagle River, AK. For inmate rehabilitation program.

\$10,000 to Parents, Inc., Anchorage, AK. For program to assist families with disabilities.

\$10,000 to Tanana Chiefs Conference, Tanana, AK. For peer counseling program.

\$10,000 to Tetlin Women Association, Tok, AK.

For workshops and community healing projects.

\$6,324 to Insight Passages, Glennallen, AK. For computer skills education program for unemployed and underemployed Native Alaskans.

#### 1447

##### The James E. Elliot Charitable Trust

21 W. 171st Hill Ave.

Glen Ellyn, IL 60137-4860

Contact: Robert J. Elliot, Tr.

Established in 1976.

**Donor(s):** E. Elliot.#

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$895,446 (M); gifts received, \$200; expenditures, \$100,642; qualifying distributions, \$81,800; giving activities include \$81,800 for grants.

**Fields of interest:** Elementary/secondary education; Christian agencies & churches; religion.

**Limitations:** Giving primarily in IL.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Trustee:** Robert J. Elliot.

EIN: 366645597

#### 1448

##### Ender Family Foundation ☆

635 Maple St.

Winnetka, IL 60093

**Donor(s):** Jon Ender, Linda Ender.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,404,255 (M); gifts received, \$410,250; expenditures, \$21,501; qualifying distributions, \$20,082; giving activities include \$20,000 for grants.

**Fields of interest:** Arts/cultural programs; college; religious federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward Ender, Chair.; Linda Ender, Pres. and Secy.; Jon Ender, V.P. and Treas.

EIN: 363993913

#### 1449

##### Enivar Charitable Fund

135 S. LaSalle St.

Chicago, IL 60603

Contact: Irwin H. Lerman

Established in 1956.

**Donor(s):** Nancy R. Florsheim, Enivar Enterprises, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$830,858 (M); gifts received, \$100,084;

expenditures, \$97,436; qualifying distributions, \$85,772; giving activities include \$84,475 for 82 grants (high: \$27,500; low: \$25).

**Fields of interest:** Museums; arts/cultural programs; education; health associations; human services; general charitable giving.  
**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Nancy R. Florsheim, Pres.; Lawrence R. Levin, Secy.

**Director:** Wilson P. Funkhouser.

**EIN:** 366049235

**Selected grants:** The following grants were reported in 1996.

\$27,500 to Art Institute of Chicago, Chicago, IL.  
\$9,500 to Ravinia Festival Association, Highland Park, IL.

\$7,500 to Chicago Symphony Orchestra, Chicago, IL.

\$4,000 to Francis W. Parker School, Chicago, IL.  
\$3,575 to University of Chicago Cancer Research Foundation, Chicago, IL.

\$2,500 to United Way of Chicago, Chicago, IL.

\$2,000 to Field Museum of Natural History, Chicago, IL.

\$2,000 to W T T W Chicago Public Television, Chicago, IL.

\$1,550 to Multiple Sclerosis Society, National, Chicago, IL.

\$1,275 to Tucson Botanical Gardens, Tucson, AZ.

#### 1450

##### **Esjay Foundation, Inc.**

180 N. Stetson Ave., Ste. 850

Chicago, IL 60601-6712

Established in 1981 in IL.

**Donor(s):** John N. Stern, Fay S. Stern.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$672,285 (M); gifts received, \$29,700; expenditures, \$113,919; qualifying distributions, \$106,400; giving activities include \$106,690 for 55 grants (high: \$60,000; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; health care; medical research; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** John N. Stern, \* Pres.; Nathan M. Grossman, \* Secy.; Fay S. Stern.

**EIN:** 363083194

#### 1451

##### **Susan & Jerome Ettelson Foundation ☆**

2440 N. Lakeview Ave.

Chicago, IL 60614

Established in 1960.

**Donor(s):** Jerome L. Ettelson, Susan S. Ettelson.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,012,763 (M); expenditures, \$36,231; qualifying distributions, \$35,200; giving activities include \$34,250 for grants.

**Fields of interest:** Museums; arts/cultural programs; education; environment; health associations; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jerome L. Ettelson, Pres.; Susan S. Ettelson, Secy.

**EIN:** 366110603

#### 1452

##### **Evanston Community Foundation**

828 Davis St., Ste. 300

Evanston, IL 60201 (847) 475-2402

**Contact:** Thomas K. Jager, Admin.

**FAX:** (847) 475-2469

Established in 1986 in IL.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,493,234 (M); gifts received, \$232,706; expenditures, \$79,747; giving activities include \$45,000 for 7 grants (high: \$25,000; low: \$2,550; average: \$5,000).

**Fields of interest:** Arts/cultural programs; early childhood education; education; health care; mental health/crisis services; health associations; AIDS; delinquency prevention/services; housing/shelter, development; youth development, services; human services; children & youth, services; family services; aging, centers & services; minorities/immigrants, centers & services; homeless, human services; community development; public affairs, citizen participation; leadership development; minorities; disabled; aging; economically disadvantaged; homeless.

**Types of support:** General/operating support; continuing support; emergency funds; program development; seed money.

**Limitations:** Giving limited to Evanston, IL. No grants to individuals.

**Publications:** Annual report, newsletter, application guidelines, informational brochure.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 12

**Deadline(s):** Mar. 25

**Board meeting date(s):** Monthly

**Final notification:** June 1

**Officers and Directors:** \* Jay Lytle, \* Chair; Thomas K. Jager, \* Admin.; Karl Berolzheimer, Stacy Sochacki, David Wagner, and 17 additional directors.

**Number of staff:** 1 part-time professional.

**EIN:** 363466802

#### 1453

##### **Fair Oaks Foundation ☆**

1116 N. Stoddard

Wheaton, IL 60187-3724

Established in 1987 in IL.

**Donor(s):** C. William Pollard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,035,023 (M); gifts received, \$1,700; expenditures, \$33,665; qualifying distributions,

\$31,125; giving activities include \$31,125 for 10 grants (high: \$20,800; low: \$500).

**Fields of interest:** Higher education; college; education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL and Lake Geneva, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** C. William Pollard, Pres.; C. William Pollard III, V.P.; Julie Grant, Secy.

**EIN:** 363557141

#### 1454

##### **Peter & Paula Fasseas Foundation ☆**

c/o Peter Fasseas

3639 N. Broadway

Chicago, IL 60613

Established in 1995 in IL.

**Donor(s):** Alpha Bancorp, Metropolitan Bancorp, Plaza Bancorp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$623,053 (M); gifts received, \$250,000; expenditures, \$50,142; qualifying distributions, \$50,075; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Giving primarily in Chicago, IL.

**Officer:** Peter A. Fasseas, Pres.

**Directors:** Alexis Fasseas, Drew Fasseas, Paula Fasseas.

**EIN:** 364010374

#### 1455

##### **Feast for Life Foundation ☆**

811 Sunset Rd.

Winnetka, IL 60093

**Contact:** Linda Bartlett, Pres.

Established in 1994 in IL.

**Donor(s):** Linda Bartlett, Gretchen Jordan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$46,190 (M); gifts received, \$115,055; expenditures, \$126,495; qualifying distributions, \$120,456; giving activities include \$120,465 for grants.

**Fields of interest:** AIDS.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** \* Linda Bartlett, \* Pres.; Gretchen Jordan.

**EIN:** 363910965

#### 1456

##### **Feiger Family Foundation**

c/o Rome Assocs.

541 N. Fairbanks Ct., Ste. 1700

Chicago, IL 60611-3314 (312) 321-0300

**Contact:** Sig Feiger, Pres.

Established in 1986 in IL.

**Donor(s):** Miriam Feiger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,746,172 (M); expenditures, \$102,610; qualifying distributions, \$101,500; giving activities include \$101,500 for grants.  
**Fields of interest:** Human services; Jewish federated giving programs; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in IL.  
**Publications:** 990-PF, financial statement.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None

**Officers:** Sig Feiger, Pres.; Miriam Feiger, V.P.; Steve Feiger, Secy.-Treas.  
**Number of staff:** None.  
**EIN:** 363477321

#### 1457

##### The Fell Foundation ☆

236 Greenwood Ave.  
 Bloomington, IL 61704 (309) 829-1221  
*Contact:* Davis U. Merwin, Tr.

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,435,420 (M); expenditures, \$64,169; qualifying distributions, \$61,880; giving activities include \$61,880 for 7 grants (high: \$20,000; low: \$2,000).

**Fields of interest:** Education; cancer; Salvation Army; children, services; religion.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Giving primarily in Bloomington, IL.

**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None

**Trustees:** Timothy R. Ives, Davis U. Merwin, John Fell Stevenson.

**Number of staff:** None.  
**EIN:** 376033258

#### 1458

##### Saerree K. & Louis P. Fiedler Family Fund

4343 W. Touhy Ave.  
 Lincolnwood, IL 60646 (847) 675-6000  
*Contact:* Saerree K. Fiedler, Pres.

Established in 1981.

**Donor(s):** Richard K. Fiedler, Saerree K. Fiedler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$126,363 (M); gifts received, \$130,000; expenditures, \$69,106; qualifying distributions, \$69,000; giving activities include \$69,000 for 12 grants (high: \$41,000; low: \$500).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None

**Officers:** Saerree K. Fiedler, Pres.; Richard K. Fiedler, Secy.  
**EIN:** 363111440

**Selected grants:** The following grants were reported in 1997.

\$41,000 to Ohr Torah Institutions of Israel, NYC, NY. For general support.

\$6,000 to Agudath Israel of Chicago, Chicago, IL. For Chesed Fund.

\$5,000 to Associated Talmud Toras of Chicago, Chicago, IL. For general support.

\$5,000 to Geshet Foundation, NYC, NY. For general support.

\$3,600 to Chicago Chesed Fund, Chicago, IL. For general support.

\$1,800 to Little City Foundation, Chicago, IL. For general support.

\$1,300 to Immigration Aid Foundation, Brooklyn, NY. For general support.

\$1,000 to Hadassah Youth Aliyah, Highland Park, IL. For general support.

\$1,000 to Ner Israel Rabbinical College, Baltimore, MD. For general support.

\$500 to Hebrew Theological College, Skokie, IL. For general support.

#### 1459

##### The Field-Stephen Foundation ☆

c/o Thomas E. Swaney  
 1 First National Plz.  
 Chicago, IL 60603

Established in 1996 in IL.

**Donor(s):** Katherine Field Stephen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$453,677 (M); gifts received, \$551,338; expenditures, \$85,500; qualifying distributions, \$85,500; giving activities include \$85,500 for 15 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Katherine Field Stephen,\* Pres.; Thomas E. Swaney,\* Secy.; Andrew Stephen,\* Treas.  
**EIN:** 364119196

#### 1460

##### C. W. Finkl Foundation, Inc.

2011 Southport Ave.  
 Chicago, IL 60614  
*Contact:* Charles W. Finkl, Pres.

Established in 1985 in IL.

**Donor(s):** Charles W. Finkl, Sara-Lee Finkl.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,640,721 (M); gifts received, \$150,000; expenditures, \$164,136; qualifying distributions, \$161,360; giving activities include \$147,444 for 60 grants (high: \$58,256; low: \$24).

**Purpose and activities:** Support for marine science and vocational education; some giving also to youth agencies.

**Fields of interest:** Vocational education; natural resource conservation & protection; environment; youth, services; marine science.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Charles W. Finkl,\* Pres.; Jeanne M. Rooks, Secy.; Sara-Lee Finkl,\* Treas.; James Finkl.

**Number of staff:** None.

**EIN:** 363412118

**Selected grants:** The following grants were reported in 1997.

\$58,256 to William F. Finkl Academy, Chicago, IL. For unrestricted support.

\$50,000 to Saint Ignatius High School, Chicago, IL. For unrestricted support.

\$10,000 to Chicago Youth Centers, Chicago, IL. For unrestricted support.

\$10,000 to Illinois Institute of Technology, Chicago, IL. For unrestricted support.

\$2,000 to Christian Brothers of Illinois, Romeoville, IL. For unrestricted support.

\$1,000 to Center for Excellence in Education, Chicago, IL. For unrestricted support.

\$1,000 to Christopher House, Chicago, IL. For unrestricted support.

\$1,000 to ISS Foundation, Warrendale, PA. For unrestricted support.

\$840 to Bull Valley Hunt Club, Woodstock, IL. For unrestricted support.

\$665 to W T T W Chicago Public Television, Chicago, IL. For unrestricted support.

#### 1461

##### Fistar Illinois Foundation

(Formerly First Colonial Bankshares Foundation)  
 30 N. Michigan Ave.  
 Chicago, IL 60602 (312) 696-1437  
*Contact:* Nancy Konopinski, Secy.-Treas.

Established in 1989 in IL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,415 (L); gifts received, \$151,380; expenditures, \$152,795; qualifying distributions, \$152,795; giving activities include \$152,795 for 104 grants (high: \$10,000; low: \$50).

**Fields of interest:** Higher education; education; health associations; human services; general charitable giving.

**Limitations:** Giving limited to the Chicago, IL, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None

**Officers and Directors:** Jay Williams,\* Pres.; Nancy Konopinski,\* Secy.-Treas.; Ken Aschom, Mike Clawson, Kelly Henning, Scott Hickey.

**EIN:** 363662156

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Brian Piccolo Cancer Research Fund, Chicago, IL. For research.

\$10,000 to YMCA of Naperville, Naperville, IL.

\$6,500 to Central Dupage Hospital, Winfield, IL.

\$5,000 to Arts and Riverwoods, Riverwoods, IL.

\$5,000 to Chicago Public Art Group, Chicago, IL.

\$5,000 to Delnor-Community Health Care Foundation, Geneva, IL.

\$5,000 to United Methodist Homes and Services, Chicago, IL.

\$4,195 to Community Chest of Oak Park and River Forest, Oak Park, IL.  
 \$4,000 to Lake County Seniors Day, Libertyville, IL.  
 \$4,000 to Oak Park Housing Center, Oak Park, IL.

## 1462

**Flagg Creek Foundation**

15 Salt Creek Ln., Ste. 411  
 Hinsdale, IL 60521  
 Contact: Emily King, Pres.  
 Application address: 15 W. 90, Sedgley Rd.,  
 Burr Ridge, IL 60521; FAX: (630) 325-2650

Established in 1995 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,486,180 (M); gifts received, \$1,500; expenditures, \$108,247; qualifying distributions, \$93,609; giving activities include \$95,455 for 24 grants (high: \$25,000; low: \$200).

**Fields of interest:** Performing arts; arts/cultural programs; education; health care; human services.

**Types of support:** General/operating support; capital campaigns; endowment funds; program development; curriculum development; scholarship funds; technical assistance.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Emily H. King, Pres.; Robert E. King, Jr., V.P.

**Directors:** M. Elizabeth King, Robert E. King.  
 EIN: 363991717

**Selected grants:** The following grants were reported in 1996.

- \$30,000 to Art Resources in Teaching, Chicago, IL. For general support.
- \$25,000 to Evans Scholars Foundation, Golf, IL. For general support.
- \$5,000 to Chicago Public Schools, Chicago, IL. For general support of Pace Project.
- \$5,000 to Save Our Stage Foundation, Salt Lake City, UT. For general support.
- \$5,000 to Wellness House, Hinsdale, IL. For general support.
- \$2,500 to Crow Canyon Center for Southwestern Archaeology, Cortez, CO. For general support.
- \$2,500 to Golden Apple Foundation, Chicago, IL. For general support.
- \$2,000 to Chicago Foundation for Education, Chicago, IL. For general support.
- \$2,000 to Chicago Zoological Society, Brookfield, IL. For general support.
- \$1,500 to Art Institute of Chicago, Chicago, IL. For general support.

## 1463

**Follett Educational Foundation**

2233 W. St.  
 River Grove, IL 60171-1895 (708) 583-2000  
 Contact: Richard Waichler, Treas.

Established in 1964 in IL.

**Donor(s):** Dwight W. Follett, Mildred Follett, Follett Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,042,762 (M); gifts received, \$132,671; expenditures, \$127,555; qualifying distributions, \$110,063; giving activities include \$107,632 for 76 grants to individuals (high: \$3,000; low: \$145).

**Purpose and activities:** Grants awarded to children of Follett Corp. employees with at least two years of service.

**Fields of interest:** Education.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to children of Follett Corp. employees.

**Application information:** Application form required.

**Initial approach:** Letter requesting application  
**Deadline(s):** May 31

**Board meeting date(s):** June

**Officers and Trustees:** Nancy C. Follett,\* Pres.; Kent A. Follett,\* VP.; James Bauman,\* Secy.; Richard A. Waichler,\* Treas.; T.G. Galanis, Jacki Hull, Chris Traut.

**Number of staff:** None.

EIN: 366104348

## 1464

**Irving M. & Sylvia Footlik Foundation**

1548 Tower Rd.  
 Winnetka, IL 60093-1331

Established about 1969.

**Donor(s):** Irving M. Footlik, Sylvia Footlik.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$493,639 (M); gifts received, \$300,000; expenditures, \$70,305; qualifying distributions, \$70,305; giving activities include \$70,075 for 8 grants (high: \$20,260; low: \$2,125).

**Fields of interest:** Higher education; medical care, rehabilitation; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Irving M. Footlik, Pres.; Sylvia Footlik, Secy.

**Director:** Julian Levy.

EIN: 362670013

## 1465

**Patty Foresman Foundation**

246 N. Main St.  
 Galena, IL 61036

Established in 1985 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,438,762 (M); expenditures, \$70,104; qualifying distributions, \$64,807; giving activities include \$65,000 for 14 grants (high: \$25,000; low: \$225).

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. Giving primarily in MA and CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Theron T. Chapman, Jr.,\* Pres.; Suzanne C. Hutchins,\* Secy.; Ann D. Chapman, John B. Hutchins.

EIN: 363341360

## 1466

**Foster & Gallagher Foundation**

6523 N. Galena Rd.  
 Peoria, IL 61632  
 Contact: James Daken, V.P., Resource Devel.

Established in 1984 in IL.

**Donor(s):** Foster & Gallagher, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$14,191 (M); gifts received, \$109,760; expenditures, \$101,236; qualifying distributions, \$101,236; giving activities include \$101,224 for 64 grants (high: \$27,267; low: \$25).

**Purpose and activities:** Provides matching gifts to organizations to which employees of Foster & Gallagher, Inc. and affiliated companies choose to contribute. Employee contributions are limited to \$1,000 per employee.

**Fields of interest:** Youth development, centers & clubs; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving in areas of company operations in IL, with emphasis on Peoria. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert A. Osterag,\* Pres.; Jon D. Ellerton,\* Secy.-Treas.; A. Robert Pelligrino, Melvyn R. Regal, Frederick J. Stuber.  
 EIN: 371176357

**Selected grants:** The following grants were reported in 1996.

- \$39,478 to United Way, Heart of Illinois, Peoria, IL. For general and matching support.
- \$6,767 to Saint Francis Medical Center, Peoria, IL. For general and matching support.
- \$5,750 to American Red Cross, Peoria, IL. For general and matching support.
- \$4,125 to Lakeview Museum of Arts and Sciences, Peoria, IL. For general and matching support.
- \$2,300 to Girl Scouts of the U.S.A., Peoria, IL. For general and matching support.
- \$2,240 to Susan G. Komen Breast Cancer Foundation, Peoria, IL. For general and matching support.
- \$1,450 to Peoria Symphony Orchestra, Peoria, IL. For general and matching support.
- \$1,351 to Childrens Home Association of Illinois, Peoria, IL. For general and matching support.
- \$1,270 to Bradley University, Peoria, IL. For general and matching support.
- \$1,209 to W T V - 47, Peoria, IL. For general and matching support.

## 1467

**Foundation for Health Enhancement**

c/o Bank of America Illinois, Trust Tax  
 231 S. LaSalle St.  
 Chicago, IL 60697 (312) 828-1785  
 Contact: M.C. Ryan

Established in 1979 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,755,938 (M); expenditures, \$152,232; qualifying distributions, \$133,666; giving activities include \$132,900 for 16 grants (high: \$10,000; low: \$5,000).

**Purpose and activities:** To improve medical care in the U.S. with emphasis on smaller qualifying

applicants, including support for a health association summer camp program.

**Fields of interest:** Hospitals (general); health care.

**Limitations:** Giving primarily in the Midwest, with emphasis on the Chicago, IL, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* None

**Officers and Directors:**\* Dennis H.

Chookaszian,\* Pres.; Jay L. Wittlich,\* 1st VP; Donald M. Lowry,\* 2nd V.P. and Secy.; Bernard L. Hengesbaugh,\* Treas.; Peter E. Jokiel, Robert M. Kolhenbrener, M.D., Mervin Shalowitz, M.D.  
EIN: 363043628

# 1468

## Fox River Foundation ☆

210 E. State St.  
Batavia, IL 60510

Established in 1996 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$16,339 (M); gifts received, \$75,935; expenditures, \$65,173; qualifying distributions, \$65,173; giving activities include \$65,000 for 6 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Secondary school/education.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph J. Ritchie, Pres.; Sharon M. Ritchie, Secy.; Eugene A. Frost, Treas.  
EIN: 364060110

# 1469

## Ralph O. Franzen Charitable Foundation Trust ☆

c/o The First National Bank of Chicago  
1 First National Plz., Ste. 0111  
Chicago, IL 60670-0111

*Application address:* Gary E. Crocus, c/o First National Bank of Chicago, 1 First National Plz., Ste. 2068, Chicago, IL 60670

Established in 1990 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,337,085 (M); expenditures, \$53,004; qualifying distributions, \$40,045; giving activities include \$38,700 for 36 grants (high: \$25,000; low: \$500).

**Purpose and activities:** The foundation only gives to religious, scientific, literary or educational organizations.

**Fields of interest:** Literature; human services; science; Protestant agencies & churches.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Dec. 1

**Trustee:** The First National Bank of Chicago.  
EIN: 366929982

# 1470

## Fredman Family Charitable Trust

908 S.W. Washington St.  
Peoria, IL 61602  
*Contact:* Herbert Fredman, Tr.  
*Application address:* 128 E. Main St., Collinsville, IL 62234

Established in 1987 in IL.

**Donor(s):** Andrew Epstein, Favis Krywat, Harry Morgenstern, Fredman Bros. Furniture Co., Inc., and members of the Fredman family.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$0 (M); gifts received, \$185,912; expenditures, \$185,912; qualifying distributions, \$185,912; giving activities include \$185,731 for grants (high: \$20,896).

**Fields of interest:** Elementary/secondary education; education; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in IL, MO, and NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Herbert Fredman, Irving Fredman, Yoseph Fredman.

EIN: 371226214

**Selected grants:** The following grants were reported in 1996.

\$20,896 to Jewish Federation of Saint Louis, Saint Louis, MO.

\$17,872 to Yeshiva High School, Saint Louis, MO.

\$17,815 to Tpheris Israel Synagogue.

\$16,919 to H. F. Epstein Hebrew Academy, Saint Louis, MO.

\$15,174 to Young Israel of Saint Louis, Saint Louis, MO.

\$5,350 to Solomon Schechter Day School.

\$5,018 to National Jewish Outreach Program, NYC, NY. 2 grants: \$2,518, \$2,500.

\$3,600 to Hebrew Day School of Peoria, Peoria, IL.

\$2,370 to Hebrew Theological College, Skokie, IL.

# 1471

## Freed Family Foundation ☆

1704 E. Northfield Sq., Unit E.  
Northfield, IL 60093 (847) 215-5500  
*Contact:* Laurance Freed, Pres.

Established in 1994.

**Donor(s):** Daniel J. Freed, Laurance Freed, Debra F. Rudeman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$275,865 (M); gifts received, \$275,375; expenditures, \$102,810; qualifying distributions, \$99,397; giving activities include \$99,156 for 65 grants (high: \$50,000; low: \$20).

**Fields of interest:** Medical school/education; education; hospitals (general); multiple sclerosis research; youth development, centers & clubs; youth development; YM/YWCAs & YM/YWHAs; physical/earth sciences; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Laurance Freed, Pres.; Paul Homer, Secy.; Gerald Frishman, Treas.

**Directors:** Daniel S. Freed, Debra F. Rudeman.  
EIN: 363978482

# 1472

## Norman & Edna Freehling Foundation

c/o P. Freehling  
30 N. LaSalle St., Ste. 2900  
Chicago, IL 60602 (312) 580-2000

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,919,626 (M); expenditures, \$117,584; qualifying distributions, \$87,850; giving activities include \$87,850 for 34 grants (high: \$30,000; low: \$100).

**Purpose and activities:** Giving primarily for Jewish organizations, especially a welfare fund; support also for arts and culture and higher education.

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns; capital campaigns; endowment funds; professorships.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edna Freehling, Paul Freehling.  
**Number of staff:** None.

EIN: 366058353

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Center for School Improvement, Chicago, IL. For general support.

\$2,500 to Chicago Art Institute, Chicago, IL. For general support.

\$2,500 to Lincoln Park Zoo, Chicago, IL.

\$2,500 to Museum of Contemporary Art, Chicago, IL. For general support.

\$2,000 to University of Chicago, Chicago, IL.

For general support.

\$1,000 to Chicago Opera Theater, Chicago, IL.

\$1,000 to Roosevelt University, Chicago, IL. For general support.

\$500 to American Jewish Committee, Chicago, IL. For general support.

\$500 to Blue Gargoyles Youth Service Center, Chicago, IL. For general support.

\$500 to Chicago Child Care Society, Chicago, IL.

# 1473

## Friends of Marva Collins Foundation ☆

c/o Michael Miller  
30 N. LaSalle St., Ste. 2900  
Chicago, IL 60602

Established in 1995 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$164,068 (M); gifts received, \$254,460; expenditures, \$91,423; qualifying distributions, \$67,000; giving activities include \$67,000 for 1 grant.

**Fields of interest:** Secondary school/education.



**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Michael L. Keiser.

**EIN:** 364012030

## 1474

**Fulk Family Charitable Trust ☆**

227 Church Rd.

Winnetka, IL 60093

**Contact:** R. Neal Fulk, Tr.

Established in 1968 in IL.

**Donor(s):** R. Neal Fulk.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$499,328 (M); gifts received, \$24; expenditures, \$64,580; qualifying distributions, \$64,200; giving activities include \$64,200 for grants.

**Fields of interest:** Higher education; human services; homeless; human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches; homeless; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to the greater Chicago, IL, area. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Janet L. Fulk, Kenneth S. Fulk, Marie T. Fulk, R. Neal Fulk, Thomas L. Fulk.

**Number of staff:** None.

**EIN:** 237007002

## 1475

**Gallagher 312 Foundation**

20 N. Wacker Dr., Ste. 2900

Chicago, IL 60606

Established in 1985 in IL.

**Donor(s):** A. James Gallagher, Marie P. Gallagher.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$1,503,585 (M); expenditures, \$71,493; qualifying distributions, \$65,154; giving activities include \$62,500 for 10 grants (high: \$15,000; low: \$2,000).

**Fields of interest:** Elementary/secondary education; YM/YWCAs & YM/YWHAs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** A. James Gallagher, Pres.; Bryan R. Orr, Secy.; Marie P. Gallagher, Treas.

**EIN:** 363373685

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Emory University, Atlanta, GA. 2 grants: \$10,000 each (For general support).

\$15,000 to Saint Viator High School, Arlington Heights, IL. For general support.

\$10,000 to Loyola Academy, Wilmette, IL. For general support.

\$10,000 to Regis University, Denver, CO. For general support.

\$5,000 to Religions of the Sacred Heart of Saint Mary.

\$3,000 to Clearwater Center. For general support.

\$2,500 to Art Institute of Chicago, Chicago, IL. For fellowships.

\$2,500 to Chicago Symphony Orchestra, Chicago, IL.

\$2,500 to Saint Marys Summer Recreation Program, Wytheville, VA. For general support.

## 1476

**Anna C. Gamble Foundation**

33 N. LaSalle St., Ste. 1425

Chicago, IL 60609

Established in 1969 in IL.

**Donor(s):** Anna C. Gamble.†

**Foundation type:** Independent.

**Financial data** (yr. ended 02/28/97): Assets, \$1,926,383 (M); expenditures, \$134,933; qualifying distributions, \$99,548; giving activities include \$102,000 for 35 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Higher education; human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** American National Bank.

**EIN:** 366429423

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Loras College, Dubuque, IA.

\$7,000 to Saint Meinrad School of Theology, Saint Meinrad, IN.

\$5,000 to Board of Jewish Education of Chicago, Chicago, IL.

\$5,000 to Catholic Theological Union, Chicago, IL.

\$5,000 to Rush-Presbyterian-Saint Lukes Medical Center, Alzheimers Disease Center, Chicago, IL.

\$4,000 to Catholic Guild for the Blind, Chicago, IL.

\$4,000 to Saint Michael School, Chicago, IL.

\$3,000 to Leo High School, Chicago, IL.

\$3,000 to Saint Ignatius High School, Chicago, IL.

\$2,000 to Chicago Action for Soviet Jewry, Chicago, IL.

## 1477

**Gantz Family Foundation ☆**

1101 Seneca Rd.

Wilmette, IL 60091

Established in 1986 in IL.

**Donor(s):** Wilbur H. Gantz.

**Foundation type:** Operating.

**Financial data** (yr. ended 12/31/97): Assets, \$121,266 (M); expenditures, \$58,252; qualifying distributions, \$57,657; giving activities include \$57,402 for grants.

**Fields of interest:** Arts education; higher education; hospitals (general); recreation, social clubs; boys & girls clubs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Wilbur H. Gantz,\* Pres.; Linda T. Gantz, V.P. and Secy.; Matthew J. Gantz.

**EIN:** 363484258

## 1478

**The Ganz Foundation**

c/o Platinum Entertainment

2001 Butterfield Rd., Ste. 1400

Downers Grove, IL 60515

**Contact:** Michael R. Friedberg

**Application address:** 30 N. LaSalle St., Chicago, IL 60602; Tel.: (312) 407-6060

Established in 1984 in IL.

**Donor(s):** Jerry Ganz.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$472,815 (M); expenditures, \$94,495; qualifying distributions, \$94,080; giving activities include \$94,240 for 6 grants (high: \$40,000; low: \$500).

**Fields of interest:** Visual arts; museums; performing arts; arts/cultural programs; health associations.

**Limitations:** Giving primarily in Corte Madera and San Francisco, CA, and Chicago, IL. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Jerry Ganz, Pres.; Jerry Ganz, Jr., Secy.; Peggy Ganz, Treas.

**EIN:** 371168128

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Museum of Contemporary Art, Chicago, IL.

\$30,000 to Marin Country Day School, Corte Madera, CA.

\$11,240 to California Pacific Medical Center, San Francisco, CA.

\$10,000 to Museum of Fine Arts, Houston, Houston, TX.

\$2,500 to Marin Theater Company, Mill Valley, CA.

\$500 to Institute of Critical Care Medicine, Chicago, IL.

## 1479

**James L. Garard, Jr. Charitable Trust ☆**

3 First National Plaza, No. 5000

Chicago, IL 60602

Established in 1991 in IL.

**Donor(s):** James L. Garard, Jr.

**Foundation type:** Independent.

**Financial data** (yr. ended 12/31/97): Assets, \$1,636,911 (M); gifts received, \$372,842; expenditures, \$45,274; qualifying distributions, \$42,792; giving activities include \$42,792 for 22 grants (high: \$12,500; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; university; education; hospitals (general); health associations.

**Limitations:** Applications not accepted. Giving primarily in IL, with some giving in AL, MD, NJ, NY, OH, and WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** James L. Garard, Jr.  
 **EIN:** 366971311

#### 1480 Gaylord Container Foundation of Delaware

500 Lake-Cook Rd., Ste. 400  
 Deerfield, IL 60015

Established in 1990 in IL.

**Donor(s):** Gaylord Container Corp.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 09/30/96): Assets, \$16,540 (M); gifts received, \$75,000; expenditures, \$96,070; qualifying distributions, \$95,975; giving activities include \$95,975 for 26 grants (high: \$15,000; low: \$125).

**Fields of interest:** Arts/cultural programs; education; higher education; health associations; human services; federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marvin A. Pomerantz, Chair.; Dale E. Stahl, Pres.; David Tanaka, V.P. and Secy.; Jeffrey B. Park, V.P.; Daniel P. Casey, C.F.O.  
 **EIN:** 363665441

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Keep America Beautiful, Stamford, CT. 2 grants: \$10,000 (For general support, \$5,000 (For general support).

\$15,000 to Lyric Opera of Chicago, Chicago, IL. For general support.

\$10,000 to Hazelden Foundation, Chicago, IL. For general support.

\$10,000 to Museum of Contemporary Art, Chicago, IL. For general support.

\$7,500 to National Council on Economic Education, NYC, NY. For general support.

\$5,000 to Chicago Symphony Orchestra, Chicago, IL. For general support.

\$5,000 to Chicago Youth Centers, Chicago, IL. For general support.

\$5,000 to Loyola University of Chicago, Strich School of Medicine, Chicago, IL. For general support.

\$2,500 to Alzheimers Disease and Related Disorders Association, Chicago, IL. For general support.

#### 1481 Gelber Foundation ☆

141 W. Jackson Blvd., Ste. 1310-A  
 Chicago, IL 60604

Established in 1986.

**Donor(s):** Brian R. Gelber, Franklin A. Gelber.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$410,311 (M); expenditures, \$51,007; qualifying distributions, \$50,364; giving activities include \$50,364 for 18 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Brian R. Gelber, Chair. and Pres.; Charles Carlson, V.P.; Franklin A. Gelber, Secy.  
 **EIN:** 363480746

#### 1482 C. Gary & Virginia Gerst Foundation

180 N. Stetson Ave., Ste. 850  
 Chicago, IL 60601-6712

Established in 1985 in IL.

**Donor(s):** C. Gary Gerst, Virginia Gerst.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$519,065 (M); gifts received, \$199,872; expenditures, \$62,060; qualifying distributions, \$58,325; giving activities include \$58,325 for 48 grants (high: \$10,400; low: \$25).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** C. Gary Gerst, \* Pres.; Virginia Gerst, \* Secy.-Treas.; Stewart L. Scott.  
 **EIN:** 363403692

**Selected grants:** The following grants were reported in 1997.

\$10,400 to Metropolitan Family Services, Chicago, IL.

\$10,000 to Brookings Institution, DC.

\$6,000 to Midwest Coalition in Defense of Immigrants, Chicago, IL.

\$5,000 to Duke University, Durham, NC.

\$5,000 to Evanston and Glenbrook Hospitals, Auxiliary of, Evanston, IL.

\$5,000 to North Shore Country Day School, Winnetka, IL.

\$3,500 to Shakespeare Repertory, Chicago, IL.

\$3,000 to Concord Coalition, DC.

\$1,500 to School of the Art Institute of Chicago, Chicago, IL.

\$1,000 to Lyric Opera of Chicago, Chicago, IL.

#### 1483 Gidwitz Family Foundation ☆

225 W. Wacker Dr., Ste. 1800  
 Chicago, IL 60606

Established in 1996 in IL.

**Donor(s):** James Gidwitz, Ronald Gidwitz, Nancy Gidwitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$427,258 (M); gifts received, \$472,088; expenditures, \$65,803; qualifying distributions, \$57,500; giving activities include \$57,500 for 5 grants (high: \$20,000; low: \$2,500).

**Fields of interest:** Museums; museums (science & technology); opera; boys & girls clubs.

**Limitations:** Giving primarily in IL.

**Application information:** Application form not required.

**Officers and Directors:** Betsy R. Gidwitz, \* Pres.; Ronald J. Gidwitz, \* V.P.; Nancy Gidwitz, \*

Secy.-Treas.; Alan K. Gidwitz, James G. Gidwitz, Peter E. Gidwitz, Teri Gidwitz, Thomas R. Gidwitz, Linda Karamitis.  
 **EIN:** 364118455

#### 1484 Adele & Willard Gidwitz Family Foundation

(Formerly Adele & Willard Gidwitz Family Charitable Foundation)  
 c/o Lorraine Novak  
 2600 W. Catalpa Ave.  
 Chicago, IL 60625

Established in 1991.

**Donor(s):** Adele Gidwitz, Susan Gidwitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$309,545 (M); gifts received, \$80,000; expenditures, \$61,199; qualifying distributions, \$53,775; giving activities include \$51,600 for 17 grants (high: \$6,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in IL and MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Adele Gidwitz, Pres.; John D. Gidwitz, V.P.; Susan Gidwitz, Secy.-Treas.  
 **EIN:** 363745038

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Performing Arts Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Alzheimers Disease and Related Disorders Association, Chicago, IL. For unrestricted support.

\$5,000 to Associated Jewish Community Federation of Baltimore, Baltimore, MD. For unrestricted support.

\$5,000 to Baltimore Symphony Orchestra, Baltimore, MD. For unrestricted support.

\$5,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Park School of Baltimore, Brooklandville, MD. For unrestricted support.

\$5,000 to University of Chicago, Chicago, IL. For unrestricted support.

\$3,000 to Institute for Psychoanalysis, Chicago, IL. For unrestricted support.

\$2,500 to Chicago Symphony Orchestra, Orchestral Association, Chicago, IL. For unrestricted support.

\$2,500 to United Way of Central Maryland, Baltimore, MD. For unrestricted support.

#### 1485 Joseph L. & Emily K. Gidwitz Memorial Foundation

(Formerly Division Fund)  
 225 W. Wacker Dr., Ste. 1800  
 Chicago, IL 60606

Established in 1983 as the Divisim Foundation.

**Donor(s):** Joseph L. Gidwitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,029,624 (M); expenditures, \$29,061;

qualifying distributions, \$22,392; giving activities include \$16,863 for 107 grants (high: \$1,000; low: \$12).

**Fields of interest:** Arts/cultural programs; education; health associations; human services. **Limitations:** Giving primarily in Chicago, IL.

**Application information:**

**Deadline(s):** None

**Officers and Directors:**\* Betsy R. Gidwitz,\* Pres.; Ronald Gidwitz, Richard Horwood.

**BN:** 363209007

# 1486

## The Ellen and Paul Gignilliat Foundation, Inc.

1500 N. Lake Shore Dr., Apt. 7A  
Chicago, IL 60610 (312) 649-9766  
Contact: Paul C. Gignilliat, Pres.

Established in 1985 in IL.

**Donor(s):** Paul C. Gignilliat.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$9,882 (M); expenditures, \$99,653; qualifying distributions, \$99,072; giving activities include \$98,500 for 25 grants (high: \$25,000; low: \$100).

**Fields of interest:** Music; higher education; education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Paul C. Gignilliat,\* Pres.; Ellen C. Gignilliat,\* Secy.-Treas.; Elizabeth Cole Gignilliat, Mary Charlotte Gignilliat, Suzanne Gignilliat.

**BN:** 363348310

# 1487

## James R. Gillespie Foundation ☆

c/o Smith Barney  
3 First National Plz., Ste. 5100  
Chicago, IL 60602

Established in 1997 in IL.

**Donor(s):** James R. Gillespie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,409 (M); gifts received, \$102,592; expenditures, \$102,191; qualifying distributions, \$102,191; giving activities include \$101,000 for 2 grants (high: \$100,000; low: \$1,000).

**Limitations:** Applications not accepted. Giving limited to IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** James R. Gillespie.

**BN:** 364155228

# 1488

## Glore Fund ☆

135 S. LaSalle St., Ste. 2145  
Chicago, IL 60603-4402  
Contact: Robert Hixon Glore, Pres.

Established in 1985 in IL.

**Donor(s):** Robert Hixon Glore.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$46,987 (M); gifts received, \$50,000; expenditures, \$90,474; qualifying distributions, \$83,376; giving activities include \$83,376 for 50 grants (high: \$12,500; low: \$30).

**Fields of interest:** Museums; performing arts; historical activities; environment; hospitals (general).

**Limitations:** Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* Robert Hixon Glore,\* Pres.; Elizabeth B. Glore,\* V.P.; Frederick H. Glore, V.P.; Maude Glore, V.P.; Dorothy Thorsen,\* Secy.-Treas.

**BN:** 366108355

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Habitat for Humanity of Metro Chicago, Chicago, IL. 2 grants: \$12,500 each.

\$25,000 to Orchard School Foundation,

Indianapolis, IN. 2 grants: \$12,500 each.

\$10,000 to Rush-Presbyterian-Saint Lukes

Medical Center, Chicago, IL.

\$5,600 to Barat College, Lake Forest, IL. 2

grants: \$3,000, \$2,600.

\$2,000 to Lake Forest Academy, Lake Forest, IL.

\$1,500 to Cook County/Rush Health Center,

Chicago, IL.

\$1,210 to Church of the Holy Spirit, Lake Forest, IL.

# 1489

## The Goddard Family Foundation ☆

P.O. Box 6127  
Rockford, IL 61125

Established in 1986 in IL.

**Donor(s):** Member of the Goddard family.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,039,620 (M); expenditures, \$42,359; qualifying distributions, \$42,059; giving activities include \$41,500 for grants.

**Fields of interest:** Human services.

**Limitations:** Applications not accepted. Giving primarily in Sterling and Rockford, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alpheus J. Goddard III, Pres. and

Directors; Rev. Paul Goddard, Secy.

**Treas.:** Jane D. Goddard.

**BN:** 363499047

# 1490

## Irving H. & Jane W. Goldberg Charitable Foundation

275 Linden Park Pl.  
Highland Park, IL 60035

Established in 1955 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/96): Assets, \$5,308 (M); expenditures, \$91,698; qualifying distributions, \$89,073; giving activities include \$89,086 for 33 grants (high: \$25,000; low: \$10).

**Fields of interest:** Arts, multipurpose centers/programs; music; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Jane W. Goldberg,\* Pres.; William J. Goldberg, Secy.; Richard M. Brown.

**BN:** 366073630

**Selected grants:** The following grants were reported in 1996.

\$27,000 to Ravinia Festival Association,

Highland Park, IL. 2 grants: \$25,000, \$2,000.

\$19,000 to University of Chicago, Chicago, IL.

\$15,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,000 to Museum of Contemporary Art,

Chicago, IL. 2 grants: \$1,000 each.

\$1,450 to Congregation Hakafa, Glencoe, IL.

\$1,000 to Chicago Action for Soviet Jewry,

Chicago, IL.

\$100 to Goodman Theater, Chicago, IL.

\$100 to Northbrook Symphony Orchestra,

Northbrook, IL.

# 1491

## Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz Foundation ☆

55 E. Monroe St., Ste. 3900  
Chicago, IL 60603  
Contact: Robert J. Goldberg, Pres.

Established in 1993 in IL.

**Donor(s):** Steve Bell, Dennis Black, Wayne S. Gilmartin, Richard Kohn, Terry Moritz, James Rosenbloom, Alan Solow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$12,281 (M); gifts received, \$89,834; expenditures, \$77,754; qualifying distributions, \$74,248; giving activities include \$74,180 for 52 grants (high: \$10,000; low: \$60).

**Purpose and activities:** Contributions are made only to organizations qualifying under IRC Section 170(c).

**Fields of interest:** Education; eye disease; Jewish agencies & temples.

**Limitations:** Giving primarily in IL.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Robert J. Goldberg, Pres.; Karen R.

Bieber, Secy.

**Directors:** Stephen B. Bell, Wayne Gilmartin,

Gerald Jenkins, Richard M. Kohn.

**BN:** 363879526

# 1492

## Maurice & Bernice Goldblatt Foundation, Inc.

3 1st National Plz., Ste. 3800  
Chicago, IL 60602 (312) 558-6746  
Contact: Stanford J. Goldblatt, V.P.

Established in 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$567,369 (M); gifts received, \$127,121; expenditures, \$94,257; qualifying distributions, \$86,826; giving activities include \$87,731 for 23 grants (high: \$20,000; low: \$100).

**Fields of interest:** Higher education; health associations; child abuse prevention; human services; foundations (private operating).

**Limitations:** Giving primarily in IL.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Bernice Goldblatt, Pres.; Stanford J. Goldblatt, V.P.

**EIN:** 237108437

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Marwen Foundation, Chicago, IL.  
\$13,500 to Child Abuse Prevention Services, Chicago, IL.

\$10,000 to Hampshire College, Amherst, MA.  
\$8,000 to Planned Parenthood Association of Chicago, Chicago, IL.

\$5,000 to University of Chicago, President's Council, Chicago, IL.

\$5,000 to University of Chicago, Chicago, IL. For Dean's Fund.

\$3,500 to University of Chicago Hospitals, Chicago, IL.

\$3,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$1,500 to Congregation Rodfei Zedek, Chicago, IL.

\$1,500 to Field Museum of Natural History, Chicago, IL.

#### 1493

##### Walter & Karla Goldschmidt Foundation

465 Lakeside Ter.

Glencoe, IL 60022-1760

Contact: Susan Goldschmidt, Tr.

Established in 1974.

**Donor(s):** Walter Goldschmidt, Karla Goldschmidt.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,663,199 (M); gifts received, \$128,423; expenditures, \$98,474; qualifying distributions, \$91,083; giving activities include \$91,083 for 42 grants (high: \$50,000; low: \$5).

**Fields of interest:** Arts/cultural programs; education; health care; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL and NY.

**Officers:** Walter Goldschmidt, Pres.; Karla Goldschmidt, V.P.

**Trustee:** Susan Goldschmidt.

**EIN:** 237410867

**Selected grants:** The following grants were reported in 1996.

\$55,000 to Project Lifeline, Glencoe, IL.

\$10,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$3,000 to Ravinia Festival Association, Highland Park, IL.

\$2,700 to Aspen Institute, Queenstown, MD.

\$2,500 to American Friends of the Israel Philharmonic Orchestra, NYC, NY.

\$2,500 to Scottsdale Center for the Arts, Scottsdale, AZ.

\$1,781 to North Shore Congregation Israel, Glencoe, IL.

\$1,000 to Boys and Girls Club of Ventura, Ventura, CA.

\$1,000 to Saint Xavier University, Chicago, IL.

\$700 to Museum of Contemporary Art, Chicago, IL.

#### 1494

##### Sheldon F. Good Family Foundation

333 W. Wacker Dr., Ste. 450

Chicago, IL 60606-3398

Contact: Sheldon F. Good, Pres.

Established in 1970.

**Donor(s):** Sheldon F. Good and Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$54,718 (M); gifts received, \$30,000; expenditures, \$76,937; qualifying distributions, \$78,428; giving activities include \$78,420 for 43 grants (high: \$34,500; low: \$15).

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Officers and Director:** Sheldon F. Good,\* Pres. and Treas.; Steven Good, V.P.; Howard L. Stone, Secy.

**EIN:** 237072959

#### 1495

##### The Marvin and Elaine Gottlieb Family Foundation ☆

6009 N. Milwaukee Ave.

Chicago, IL 60646

Established in 1994 in DE and IL.

**Donor(s):** Elaine Gottlieb, Marvin Gottlieb.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,146,369 (M); expenditures, \$55,669; qualifying distributions, \$52,273; giving activities include \$53,050 for 10 grants (high: \$33,050; low: \$1,000).

**Fields of interest:** Ballet; cancer; diabetes.

**Limitations:** Giving primarily in IL.

**Directors:** Nancy Bauer, Phil Bauer, Deborah Beitler, Stephen Beitler, Elaine Gottlieb, Marvin Gottlieb.

**EIN:** 363978074

**Selected grants:** The following grants were reported in 1997.

\$33,050 to Juvenile Diabetes Foundation, Chicago, IL. For research.

\$6,000 to Joffrey Ballet of Chicago, Chicago, IL. For general support.

\$2,500 to Northwestern University Medical Center, Evanston, IL. For research.

\$2,500 to Ravinia Festival Association, Highland Park, IL. For general support.

\$2,000 to Congregation Bnai Torah, Highland Park, IL. For general support.

\$2,000 to Make-A-Wish Foundation of Northern Illinois, Chicago, IL. For general support.

\$2,000 to Zoological Society of the Palm Beaches, West Palm Beach, FL. For general support.

\$1,000 to American Diabetes Association, Chicago, IL. For research.

\$1,000 to Lambs, The, Libertyville, IL. For general support.

\$1,000 to Youth and Family Counseling, Libertyville, IL. For general support.

#### 1496

##### W. B. Graham Foundation

321 N. Clark St., Ste. 3300

Chicago, IL 60610-4717

Established in 1984.

**Donor(s):** William B. Graham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,445,579 (M); gifts received, \$47; expenditures, \$44,019; qualifying distributions, \$25,000; giving activities include \$25,000 for 3 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William B. Graham,\* Pres.; Esther V. Johnson, Secy.; Catherine Graham,\* Treas.; Candace Graham Stribling. **EIN:** 363293327

#### 1497

##### Grant Thornton Foundation

800 1 Prudential Plz.

130 E. Randolph Dr.

Chicago, IL 60601 (312) 856-0001

Contact: K. Moss, Tr.

Established in 1976 in IL.

**Donor(s):** Grant Thornton.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 07/31/97): Assets, \$5,268 (M); gifts received, \$91,692; expenditures, \$88,792; qualifying distributions, \$88,792; giving activities include \$88,792 for 51 grants (high: \$9,420; low: \$50).

**Fields of interest:** Higher education.

**Types of support:** Employee matching gifts.

**Limitations:** Applications not accepted. No grants to individuals.

**Publications:** 990-PT.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kenneth L. Moss, Robert E. Nason, M. Scott Reed, Richard A. Stewart, T.J. Thompson.

**Number of staff:** None.

**EIN:** 510193906

**Selected grants:** The following grants were reported in 1997.

\$9,420 to University of Wisconsin, Madison, WI.

\$6,550 to University of Nebraska, Lincoln, NE.

\$6,450 to University of Oklahoma, Norman, OK.

\$4,500 to Oklahoma State University, Stillwater, OK.

\$3,800 to De Paul University, Chicago, IL.

\$2,800 to Brigham Young University, Provo, UT.

\$2,700 to Northwestern University, Evanston, IL.

\$2,650 to University of Baltimore, Baltimore, MD.

\$2,500 to Bentley College, Waltham, MA.

## 1498

**Harry E. Griswold Trust**

c/o Magna Trust Co.  
P.O. Box 1278  
Decatur, IL 62525-1278 (217) 429-4253  
Contact: David J. Gifford, Trust Off., Magna Trust Co.

Scholarship application addresses: Principal, c/o Blue Mound High School, Blue Mound, IL; and Principal, c/o Taylorville High School, Taylorville, IL

Established in 1978 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,261,832 (M); expenditures, \$84,735; qualifying distributions, \$57,771; giving activities include \$49,000 for 3 grants (high: \$24,500; low: \$12,250) and \$8,000 for 4 grants to individuals of \$2,000 each.

**Purpose and activities:** Support primarily for youth organizations and for Protestant welfare; support also for scholarship grants to graduates of Blue Mound High School and Taylorville High School.

**Fields of interest:** Higher education; education; human services; youth; services; Protestant federated giving programs.

**Types of support:** General/operating support; continuing support; endowment funds; scholarships—to individuals.

**Limitations:** Giving limited to Decatur, IL; scholarships limited to students in Blue Mound and Mount Auburn, IL. No grants for annual campaigns, seed money, emergency or capital funds, deficit financing, matching gifts, special projects, research, publications, or conferences; no loans.

**Application information:** High schools select scholarship recipients. Application form not required.

**Deadline(s):** No set deadline; selections made by May 1

**Trustee:** Magna Trust Co.

**Number of staff:** None.

**EIN:** 376182916

**Selected grants:** The following grants were reported in 1996.

\$24,100 to DMCOC, Decatur, IL. For operating support.

\$12,050 to Salvation Army, Decatur, IL. For operating support.

\$12,050 to YMCA of Decatur, Decatur, IL. For operating support.

## 1499

**David F. and Margaret T. Grohne Family Foundation**

907 Lawn Ct.  
Western Springs, IL 60558  
Contact: David Grohne, Pres.

Established in 1995.

**Donor(s):** David Grohne.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,000,000 (M); gifts received, \$1,000,000; expenditures, \$0.

**Limitations:** No grants to individuals.

**Application information:** Fiscal 1995 first year of operation; no grants paid.

**Deadline(s):** None

**Officers:** David Grohne, Pres. and Treas.; Margaret Grohne, V.P. and Secy.

**Director:** Jeffrey Grohne.

**EIN:** 364061509

## 1500

**Ernest A. Grunsfeld Memorial Fund ☆**

211 E. Ontario St., Ste. 1390  
Chicago, IL 60611  
Contact: Ernest A. Grunsfeld, III, Pres.  
FAX: (312) 202-1810

Established in 1948.

**Donor(s):** Ernest A. Grunsfeld, Jr., \* Ernest A. Grunsfeld III, Esther G. Klatz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,310,630 (M); expenditures, \$44,225; qualifying distributions, \$37,832; giving activities include \$37,832 for 17 grants (high: \$10,000; low: \$500).

**Fields of interest:** Architecture; music;

arts/cultural programs; higher education.

**Types of support:** Internships; research;

program-related investments/loans.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan Chicago, IL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ernest A. Grunsfeld III, Pres.; Esther G. Klatz, Exec. V.P.; Sally R. Grunsfeld, V.P. and Secy.

**EIN:** 366108523

## 1501

**The Leo S. Guthman Fund**

333 N. Michigan Ave., Rm. 701  
Chicago, IL 60601

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/96): Assets, \$1,419,350 (M); gifts received, \$60; expenditures, \$64,345; qualifying distributions, \$62,606; giving activities include \$4,938 for 90 grants (high: \$10,000; low: \$24).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services; federated giving programs; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Leo S. Guthman, \* Pres. and Treas.; Harold D. Shapiro, \* Secy.; Mitchell L. Hollins.

**EIN:** 366083997

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Chicago Community Trust, Chicago, IL. 2 grants: \$10,000, \$5,000.

\$5,000 to Goodman Theater, Chicago, IL.

\$3,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,500 to Terra Museum of American Art, Chicago, IL.

\$2,500 to University of Chicago, Division of Humanities, Chicago, IL. For Dean's Fund.

\$2,000 to University of Chicago, President's Council, Chicago, IL.

\$1,900 to Aspen Institute, Queenstown, MD.

\$1,500 to American Federation of Arts, NYC, NY.

\$1,000 to Art Institute of Chicago, Chicago, IL.

## 1502

**H.C.D. Foundation ☆**

1370 Shagbark Dr.  
Des Plaines, IL 60018

Established in 1989 in IL.

**Donor(s):** Harriet C. Dennis, Jeffrey Dennis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,526,952 (M); expenditures, \$48,828; qualifying distributions, \$43,703; giving activities include \$34,282 for 13 grants (high: \$9,000; low: \$100).

**Fields of interest:** Boys & girls clubs; federated giving programs; Roman Catholic agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in CA and IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harriet C. Dennis, Jeffrey Dennis.

**EIN:** 363669822

## 1503

**The H.S.S. Foundation**

141 W. Jackson Blvd., Ste. 211A  
Chicago, IL 60604-2904

Established in 1986 in IL.

**Donor(s):** Henry S. Shatkin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$187,647 (M); gifts received, \$122,381; expenditures, \$57,072; qualifying distributions, \$57,008; giving activities include \$56,877 for grants.

**Fields of interest:** Human services; children & youth; services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Henry S. Shatkin, \*

Pres.; Jeanne M. Aleksiewicz, \* Secy.; Robert S.

Shatkin, \* Treas.

**EIN:** 363482113

## 1504

**John R. Halligan Charitable Fund ☆**

c/o Klayman & Korman, LLC  
8750 W. Bryn Mawr Ave., Ste. 1200  
Chicago, IL 60631

Established in 1962.

**Donor(s):** John R. Halligan.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,746,915 (M); gifts received, \$1,682,500; expenditures, \$57,491; qualifying distributions, \$56,000; giving activities include \$56,000 for 6 grants (high: \$17,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Honolulu, HI, and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John R. Halligan, \* Pres. and Treas.; Norman Gantz, \* Secy.  
EIN: 366078591

## 1505

### George and Barbara Hanus Foundation

333 W. Wacker Dr.  
Chicago, IL 60606

Established in 1986 in IL.

**Donor(s):** George D. Hanus.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$507,610 (M); gifts received, \$113,450; expenditures, \$114,033; qualifying distributions, \$111,729; giving activities include \$111,528 for 44 grants (high: \$20,300; low: \$36).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; religion.  
**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

**Officers:** George D. Hanus, Pres.

EIN: 363485278

**Selected grants:** The following grants were reported in 1996.

\$41,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$20,000 to Hillel Torah North Suburban Day School, Skokie, IL.

\$6,000 to Congregation of Torah.

\$5,000 to Chicago Community Kollel, Chicago, IL. For scholarships.

\$3,550 to Hebrew Theological College, Skokie, IL. For scholarships.

\$1,000 to Chicago Torah Network, Chicago, IL.

\$360 to Project SEED (Special Elementary Education for the Disadvantaged), Detroit, MI.

\$240 to Arie Crown Hebrew Day School, Skokie, IL. For scholarships.

\$240 to Friends of the Israel Defense Forces, NYC, NY.

\$200 to Yeshiva Sheares Yisroel Veitzener Cheder, Chicago, IL.

## 1506

### Harding Foundation

c/o B. Morris  
2416 Rock Terr.  
Rockford, IL 61103 (815) 968-3998

Established in 1953 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,927,800 (M); expenditures, \$67,911; qualifying distributions, \$47,855; giving activities include \$48,890 for 73 grants (high: \$8,200; low: \$15).

**Fields of interest:** Education; health care; health associations; youth, services; federated giving programs.

**Limitations:** Giving primarily in IL, with emphasis on Rockford. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Trustees:** John H. Harding, Owen B. Harding.  
EIN: 366067383

## 1507

### Harken Foundation ☆

c/o Michael R. Friedberg  
899 Skokie Blvd., Ste. 314  
Northbrook, IL 60062-4023 (847) 498-0150  
Contact: Harold E. Foreman, Jr., Pres.

Established in 1990 in IL as partial successor to Perko Foundation.

**Donor(s):** Harold E. Foreman, Jr., Kenneth H. Foreman.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$332,672 (M); gifts received, \$76,835; expenditures, \$94,705; qualifying distributions, \$94,615; giving activities include \$92,570 for 247 grants (high: \$8,000; low: \$15).

**Fields of interest:** Theater; orchestra (symphony); education; hospitals (general); Alzheimer's disease; boys clubs; American Red Cross; Jewish federated giving programs.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Harold E. Foreman, Jr., \* Pres.; Kenneth H. Foreman, \* V.P.; Jan C. Grant, \* Secy.

EIN: 363712655

## 1508

### Hartwig Foundation

c/o Harris Bank  
111 W. Monroe St.  
Chicago, IL 60603-4003

Established in 1988 in WI.

**Donor(s):** Christopher J. Hartwig, Evelyn Hartwig.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,296,631 (M); gifts received, \$100,000; expenditures, \$45,332; qualifying distributions, \$43,145; giving activities include \$43,963 for 11 grants (high: \$10,000; low: \$1,963).

**Fields of interest:** Elementary/secondary education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving limited to WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Harris Bank.

**Distribution Committee:** Christopher Hartwig, Evelyn Hartwig.

EIN: 396490368

## 1509

### The Heestand Foundation, Inc. ☆

41 E. Schiller  
Chicago, IL 60610

Established in 1995 in IL.

**Donor(s):** Olin J. Heestand, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,200,505 (M); expenditures, \$63,315; qualifying distributions, \$58,308; giving activities include \$59,750 for 9 grants (high: \$23,000; low: \$250).

**Fields of interest:** Arts, research; elementary school/education; youth development, services.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Olin J. Heestand, Jr., \* Pres.; Patricia H. Heestand, \* Secy.; Alexandra N. Heestand.  
EIN: 363996303

## 1510

### Hugh M. Hefner Foundation

680 N. Lake Shore Dr.  
Chicago, IL 60611-1601 (312) 751-8000  
Contact: Cleo F. Wilson, Exec. Dir.

Incorporated in 1964 in IL.

**Donor(s):** Hugh M. Hefner.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$6,522 (M); gifts received, \$63,835; expenditures, \$57,641; qualifying distributions, \$57,641; giving activities include \$57,566 for 18 grants (high: \$7,666; low: \$300).

**Fields of interest:** Higher education; civil rights.

**Types of support:** General/operating support.  
**Limitations:** Giving limited to Chicago, IL, Los Angeles, CA, and New York, NY. No grants for scholarships, capital fund drives, endowments, or religious purposes.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* Burton Joseph, \* Chair.; Hugh M. Hefner, \* Pres.; Christie Hefner, \* V.P.; Richard S. Rosenzweig, \* V.P.; Cleo F. Wilson, Exec. Dir.

EIN: 366108843

## 1511

### Craig and Libby Heimark Charitable Foundation ☆

c/o O'Connor Partners  
141 W. Jackson Blvd., 7th Fl.  
Chicago, IL 60604

Established in 1993 in IL.

**Donor(s):** Craig F. Heimark.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,100,867 (M); gifts received, \$620,537; expenditures, \$56,628; qualifying distributions, \$55,720; giving activities include \$56,050 for 15 grants (high: \$15,000; low: \$100).

**Fields of interest:** Ballet; arts/cultural programs; higher education; university; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Craig F. Heimark.

EIN: 367058074

## 1512

**Heyman Family Foundation**

(Formerly Herbert & Goldyne Hyeman Foundation)  
c/o Laundau E. Heyman, Inc.  
150 N. Wacker Dr., Ste. 3100  
Chicago, IL 60606  
Contact: Jay S. Heyman, Pres.  
Application address: 2164 Churchill Ct.,  
Highland Park, IL 60035; Tel: (847) 831-5959

Established about 1957.

**Donor(s):** Herbert H. Heyman, & Goldyne R. Heyman, & Jay S. Heyman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$719,813 (M); gifts received, \$199,824; expenditures, \$67,865; qualifying distributions, \$63,468; giving activities include \$63,468 for 14 grants (high: \$15,000; low: \$1,000; average: \$1,000–\$15,000).

**Fields of interest:** Arts/cultural programs; education; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Building/renovation; seed money; scholarship funds; technical assistance.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals; or for loans or program-related investments.

**Publications:** Annual report.

**Application information:** Application form not required.

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Officers:** Jay S. Heyman, Pres.; Susan Frolchstein, V.P.; Gerry Keen, Treas.

EIN: 366087727

## 1513

**Gertrude E. Hill Foundation ☆**

c/o Cottle  
10 S. La Salle St., Ste. 1040  
Chicago, IL 60603

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,056,004 (M); expenditures, \$37,295; qualifying distributions, \$34,736; giving activities include \$32,295 for grants.

**Fields of interest:** Education; health organizations; medical research; human services; religion.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Rosealice Miller,\* Pres.; Cari Deann Walquist,\* Secy.; Beth Ann Kroeger,\* Treas.; Beverly Jo Walquist.  
EIN: 363511347

## 1514

**Napoleon Hill Foundation**

1440 Paddock Dr.  
Northbrook, IL 60062-6811 (312) 998-0408  
Contact: Michael J. Ritt, Jr., Secy.-Treas.

Established around 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,495,391 (M); gifts received, \$1,946;

expenditures, \$504,892; qualifying distributions, \$338,994; giving activities include \$32,298 for 3 grants (high: \$19,798; low: \$500) and \$414,313 for foundation-administered programs.

**Purpose and activities:** Support for a university; support also for a book and tape distribution program to prisons.

**Fields of interest:** Higher education.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** W. Clement Stone, Pres.; Charles W. Johnson, Exec. V.P.; Sen. Jennings Randolph, V.P.; Delford M. Smith, V.P.; Michael J. Ritt, Jr., Secy.-Treas.

**Trustees:** Horace W. Fleming, Jr., James L. Oleson.

EIN: 576029521

## 1515

**Mercedes L. Hoag Charitable Trust**

c/o First Mid-Illinois Bank & Trust  
P.O. Box 499  
Mattoon, IL 61938

Established in 1989 in IL.

**Donor(s):** Mercedes L. Hoag, &

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$1,904,669 (M); expenditures, \$100,460; qualifying distributions, \$84,414; giving activities include \$80,000 for 11 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Higher education; nursing school/education; hospitals (general); Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First Mid-Illinois Bank & Trust.

EIN: 371255778

## 1516

**Hodes Family Foundation**

150 N. Michigan Ave., Ste. 2400  
Chicago, IL 60601 (312) 558-1000  
Contact: Scott Hodes, Pres.

Established in 1984.

**Donor(s):** Scott Hodes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,964,310 (M); gifts received, \$47,000; expenditures, \$77,790; qualifying distributions, \$72,750; giving activities include \$72,750 for 42 grants (high: \$16,000; low: \$100).

**Fields of interest:** Museums; theater; arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer:** Scott Hodes, Pres.

**Directors:** Maria Bechily-Hodes, Valery H. Lodato.

EIN: 363296044

**Selected grants:** The following grants were reported in 1997.

\$18,000 to Goodman Theater, Chicago, IL. 2 grants: \$16,000, \$2,000.

\$7,500 to Chicago Foundation for Women, Chicago, IL. 2 grants: \$5,000, \$2,500.

\$6,250 to Northwestern University, School of Law, Evanston, IL.

\$5,000 to David and Alfred Smart Museum of Art, Chicago, IL.

\$5,000 to Museum of Contemporary Art, Chicago, IL.

\$3,000 to Family Focus, Chicago, IL.

\$2,500 to Lawyers for the Creative Arts, Chicago, IL.

\$2,000 to State of Israel Bonds, NYC, NY.

## 1517

**Joseph J. Hohner Scholarship Fund**

c/o Harris Trust & Savings Bank  
111 W. Monroe St.  
Chicago, IL 60603-4004 (312) 461-6735  
Contact: Ms. D. Turner, V.P.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,227,781 (M); expenditures, \$61,467; qualifying distributions, \$52,774; giving activities include \$51,700 for 1 grant.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in IL.

**Application information:** Application form required.

*Initial approach:* Letter/Proposal

*Deadline(s):* June

**Trustee:** Harris Trust & Savings Bank.

EIN: 366644741

**Selected grants:** The following grants were reported in 1997.

\$51,700 to Joseph J. Hohner Scholarship Fund, Ottawa, IL.

## 1518

**The Dave Hokin Foundation ☆**

875 N. Michigan Ave., Ste. 3707  
Chicago, IL 60611 (312) 266-1025  
Contact: William J. Hokin, V.P.

Incorporated in 1951 in IL.

**Donor(s):** Century America Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$681,250 (M); expenditures, \$177,303; qualifying distributions, \$171,870; giving activities include \$171,870 for 88 grants (high: \$16,000; low: \$50).

**Fields of interest:** Museums; arts/cultural programs; education; human services.

**Limitations:** Giving primarily in Chicago, IL.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Bernice Hokin, V.P.; William J. Hokin, V.P.; Jonathan Strauss, Secy.

**Directors:** Richard Hokin, James T. Reid.  
EIN: 366079161

**Selected grants:** The following grants were reported in 1996.

\$56,300 to Museum of Contemporary Art, Chicago, IL.

\$16,500 to Chicago Symphony Orchestra, Chicago, IL.  
 \$12,000 to University of Chicago, Chicago, IL.  
 \$9,000 to Family Centers, Madison, WI.  
 \$6,400 to Shedd Aquarium, Chicago, IL.  
 \$5,000 to Art Institute of Chicago, Womens Board, Chicago, IL.  
 \$5,000 to Maritime Center, Norwalk, CT.  
 \$4,700 to Cinema Chicago, Chicago, IL.  
 \$4,325 to Chicago Historical Society, Chicago, IL.  
 \$3,500 to Lyric Opera of Chicago, Chicago, IL.

## 1519

**Florence O. Hopkins Charitable Fund, Inc. ☆**

1555 Astor St., Unit 42 W.  
 Chicago, IL 60610-1656

Established in 1944.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,213,759 (M); expenditures, \$58,654; qualifying distributions, \$54,096; giving activities include \$52,140 for 19 grants (high: \$16,000; low: \$300).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Nancy H. Gerson,\* Pres.; Albert L. Hopkins, Jr.,\* V.P.; Catherine H. Ruml,\* V.P.; Isak V. Gerson, Secy.-Treas.  
 EIN: 366058836

**Selected grants:** The following grants were reported in 1997.

\$16,000 to Planned Parenthood of Northern New England, Lebanon, NH. For general support.

\$4,000 to University of Chicago, The Oriental Institute, Chicago, IL. For general support.

\$3,300 to Chicago Symphony Orchestra, Chicago, IL.

\$2,000 to Phillips Exeter Academy, Exeter, NH. For general support.

\$1,500 to University of Chicago, Music Department, Chicago, IL.

\$1,000 to Boys and Girls Club of Arlington, Arlington, MA. For general support.

\$1,000 to Harvard College Fund, Cambridge, MA. For general support.

\$1,000 to Hospice of the Upper Valley, Lebanon, NH. For general support.

\$1,000 to Planned Parenthood Association of Chicago, Chicago, IL. For general support.

\$1,000 to Planned Parenthood League of Massachusetts, Cambridge, MA. For general support.

## 1520

**Horner Foundation ☆**

c/o Grossman & Friedman  
 180 N. Stetson Ave., Ste. 850  
 Chicago, IL 60601-6712

Established in 1959.

**Donor(s):** Louise A. Kempe.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,112,690 (M); expenditures, \$16,773; qualifying distributions, \$16,520; giving activities include \$16,520 for grants.

**Fields of interest:** Orchestra (symphony).

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Louise A. Kempe,\* Pres. and Treas.; Nancy Horner,\* V.P.; Linda Hanan,\* Secy.  
 EIN: 366110236

## 1521

**The Vicki & Thomas Horwich Foundation**

121 DeWindt Rd.  
 Winnetka, IL 60093-3708 (847) 256-8650

Established in 1980.

**Donor(s):** Thomas Horwich.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$208,125 (M); gifts received, \$48,000; expenditures, \$57,393; qualifying distributions, \$57,266; giving activities include \$56,961 for 96 grants (high: \$7,000; low: \$20).

**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Thomas Horwich, Vicki Horwich, James Trapp.

EIN: 363097658

## 1522

**Theodore & Gertrude Horwich Group**  
 (Formerly Theodore & Gertrude Horwich Family Foundation)

c/o T. Horwich  
 1000 Skokie Blvd.  
 Wilmette, IL 60091-1120

Established in 1977.

**Donor(s):** Theodore Horwich.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,912,568 (M); expenditures, \$84,600; qualifying distributions, \$80,550; giving activities include \$80,550 for 5 grants (high: \$78,500; low: \$50).

**Fields of interest:** Education; health care; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas Horwich,\* Pres.; James M. Trapp.  
 EIN: 510217600

**Selected grants:** The following grants were reported in 1997.

\$78,500 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For unrestricted support.

\$1,000 to United Cerebral Palsy of Greater Chicago, Chicago, IL. For unrestricted support.

\$500 to Anti-Defamation League of B'nai B'rith, Chicago, IL. For unrestricted support.

\$500 to Thresholds, Chicago, IL. For unrestricted support.

\$50 to Jewish Community Centers of Chicago, Chicago, IL. For unrestricted support.

## 1523

**I.E. Houck Charitable Trust**

(Formerly Irvin E. Houck Charitable Trust)  
 c/o The Private Bank & Tr. Co.  
 10 N. Dearborn, No. 900  
 Chicago, IL 60602 (708) 383-2299

Established in 1970 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,572,768 (M); expenditures, \$85,024; qualifying distributions, \$70,406; giving activities include \$71,000 for 54 grants (high: \$10,000; low: \$100).

**Purpose and activities:** Giving primarily for churches and other Christian organizations, social welfare, and the environment; support for culture and education.

**Fields of interest:** Arts/cultural programs; human services; YM/YWCAs & YMWYHAs; philanthropy/voluntarism; Christian agencies & churches; Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Margaret R. Houck, Richard I. Houck, Mary Houck Olson, Margaret H. Smith, First Bank Illinois.

EIN: 237128830

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Hazelden Foundation, Chicago, IL. 2 grants: \$10,000 (For unrestricted support), \$1,000 (For unrestricted support).

\$10,000 to West Suburban Hospital and Medical Center, Oak Park, IL. For unrestricted support of auxiliary celebration fund.

\$5,000 to Community Chest of Oak Park and River Forest, Oak Park, IL. For unrestricted support.

\$3,000 to Family Research Council, DC. For unrestricted support.

\$1,500 to Art Institute of Chicago, Chicago, IL. For unrestricted support.

\$1,500 to Gustavus Adolphus College, Saint Peter, MN. For unrestricted support.

\$1,500 to North Kingstown Free Library, North Kingstown, RI. For unrestricted support.

\$1,500 to YMCA of Metropolitan Chicago, Chicago, IL. For unrestricted support.

\$1,200 to YMCA, Lake Geneva Family, Lake Geneva, WI. For unrestricted support.



## 1524

**Hume Foundation**

P.O. Box 677  
Mendota, IL 61342 (815) 539-6355  
Contact: Marsha Jones, Treas.

Established in 1993 in IL.

**Donor(s):** Horace D. Hume.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,205,850 (M); expenditures, \$68,811; qualifying distributions, \$66,140; giving activities include \$66,000 for 15 grants (high: \$7,000; low: \$1,000).

**Fields of interest:** Historic preservation/historical societies; libraries/library science; Christian agencies & churches.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving primarily in Mendota, IL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Horace D. Hume,\* Pres.; Michelle H. Babin,\* Secy.; Marsha H. Jones,\* Treas.

**EIN:** 363890112

**Selected grants:** The following grants were reported in 1996.

\$30,500 to Mendota Museum and Historical Society, Mendota, IL. For general support.

\$20,000 to Graves-Hume Public Library Trust, Mendota, IL. For general support.

\$5,000 to Holy Cross School, Mendota, IL. For general support.

\$3,000 to Mendota Community Ambulance, Mendota, IL. For general support.

\$1,500 to Northwood Childrens Museum, Eagle River, WI. For general support.

\$1,000 to First Presbyterian Church, Mendota, IL. For general support.

\$1,000 to Graves-Hume Public Library, Mendota, IL. For general support.

\$1,000 to Holy Cross Catholic Church, Mendota, IL. For general support.

\$1,000 to Mendota Lutheran Home, Mendota, IL. For general support.

\$1,000 to Mendota, City of, Mendota, IL. For general support.

## 1525

**Frederick & Ida Hummel Foundation \***

c/o First National Bank of Chicago  
1 First National Plz., Ste. 0111  
Chicago, IL 60670-0111  
Contact: Helen Johnson, Trust Off.  
Application address: c/o First National Bank of Chicago, First National Plz., Ste. 0484, Chicago, IL 60670-0484; Tel.: (312) 732-4283

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,272,611 (M); expenditures, \$76,413; qualifying distributions, \$70,610; giving activities include \$70,000 for 4 grants (high: \$25,000; low: \$10,000).

**Fields of interest:** Youth development, centers & clubs; American Red Cross.

**Limitations:** Giving primarily in Chicago, IL.

**Application information:** Grants must be approved by the Chicago Community Trust.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** First National Bank of Chicago.

**EIN:** 366014510

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Metropolitan Family Services, Chicago, IL. For early childhood intervention program.

\$20,000 to Chicago Commons Association, Chicago, IL. Toward industrial job skills programs.

\$15,000 to Chapin Hall Center for Children, Chicago, IL. Toward State of the Child Report project.

\$10,000 to La Rabida Childrens Hospital and Research Center, Chicago, IL. For south suburban advocacy program.

## 1526

**Hyatt Foundation \***

200 W. Madison, 38th Fl.  
Chicago, IL 60606 (312) 750-8400

Established in 1978 in IL.

**Donor(s):** Pritzker Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$862,658 (M); gifts received, \$1,000,000; expenditures, \$486,907; qualifying distributions, \$485,807; giving activities include \$214,136 for 1 grant to an individual and \$214,136 for 2 foundation-administered programs.

**Purpose and activities:** Annual Pritzker Architectural Prize awarded to an individual for "significant contribution to humanity through architecture."

**Fields of interest:** Architecture.

**International interests:** Portugal.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving on an international basis.

**Application information:** No posthumous awards are given.

**Officers:** Jay A. Pritzker, Pres.; Marian Pritzker, V.P.; Thomas J. Pritzker, Secy.; Nicholas J. Pritzker, Treas.

**Number of staff:** 1 full-time professional; 1 part-time support.

**EIN:** 362981565

## 1527

**Ideal Industries Foundation**

Becker Pl.  
Sycamore, IL 60178  
Contact: Wendy Jablow, Board Member

Established in 1986 in IL.

**Donor(s):** Ideal Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$193,945 (M); gifts received, \$89,483; expenditures, \$92,380; qualifying distributions, \$92,336; giving activities include \$92,336 for 102 grants (high: \$13,750; low: \$5).

**Fields of interest:** Secondary school/education; human services; children & youth, services; community development.

**Types of support:** General/operating support; continuing support; program-related investments/loans; scholarships—to individuals; matching funds.

**Limitations:** Giving primarily in IL, with emphasis on DeKalb County.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* April

**Officers:** David W. Juday, Pres.; Margaret Baack, V.P.; James Protenhauer, Treas.

**Board Members:** Wendy Jablow, Robert Lane.

**EIN:** 363449960

**Selected grants:** The following grants were reported in 1997.

\$13,750 to United Fund of Sycamore, Sycamore, IL.

\$10,000 to Sycamore Public Library, Sycamore, IL. For building fund.

\$7,000 to DeKalb County Economic Development Corporation, Sycamore, IL.

\$5,500 to Junior Achievement, IL.

\$5,000 to Big Brothers/Big Sisters of DeKalb/Noble Counties, Auburn, IN.

\$5,000 to YMCA, Kishwaukee Family, DeKalb, IL.

\$2,500 to DeKalb County Community Foundation, Auburn, IN.

\$2,500 to Northern Illinois University, School of Engineering, De Kalb, IL. For scholarships.

\$1,600 to American Cancer Society, IL.

\$1,000 to W T T W Chicago Public Television, Chicago, IL.

## 1528

**Mr. and Mrs. Robert S. Ingersoll****Foundation**

1 Arbor Ln., No. 202  
Evanston, IL 60201-1918

Established in 1987 in IL.

**Donor(s):** Robert S. Ingersoll, Mrs. Robert S. Ingersoll.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$978,547 (M); gifts received, \$118,443; expenditures, \$67,564; qualifying distributions, \$66,100; giving activities include \$66,100 for 27 grants (high: \$12,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Robert S. Ingersoll,\* Pres.; Coralyn E. Ingersoll,\* V.P. and Secy.; Mrs. Robert G. Walker.

**EIN:** 363550460

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Hyla Middle School, Bainbridge Island, WA. For general support.

\$10,000 to Yale University, New Haven, CT. For general support.

\$7,000 to Phillips Academy, Andover, MA. For general support.

\$7,000 to Smith College, Northampton, MA. For general support.

\$4,000 to National Academy of Sciences, DC. For general support.

\$4,000 to University of Chicago, Chicago, IL. For general support.

\$2,500 to National Park Foundation, DC. For general support.  
 \$2,500 to Winnetka Congregational Church, Winnetka, IL. For general support.  
 \$2,000 to Childrens Memorial Hospital, Chicago, IL. For general support.  
 \$1,000 to Art Institute of Chicago, Chicago, IL. For general support.

## 1529

**The Jadel Foundation** ☆

1401 Ashland Ln.  
 Wilmette, IL 60091-1611  
 Contact: John C. Jadel, Tr.

Established in 1987 in OH.

**Donor(s):** John C. Jadel, Miriam E. Jadel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,699,463 (M); gifts received, \$604,444; expenditures, \$36,940; qualifying distributions, \$35,451; giving activities include \$35,311 for 9 grants (high: \$11,906; low: \$225).

**Fields of interest:** Youth development, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jeffrey Jadel, John C. Jadel, Miriam E. Jadel.

**EIN:** 316334590

## 1530

**The Jessica Fund**

(Formerly Gertrude Buttenwieser Prins and Carol Prins Charitable Trust)

1500 N. Lake Shore Dr.  
 Chicago, IL 60610-1607 (312) 280-8595  
 Contact: Carol Prins, Tr.  
 FAX: (312) 280-8595 \*0; E-mail: jessicafnd@aol.com

Established in 1987 in IL.

**Donor(s):** Carol Prins, and members of the Prins Family, John Hart.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$503,930 (M); gifts received, \$125,914; expenditures, \$77,328; qualifying distributions, \$72,350; giving activities include \$72,350 for 65 grants (high: \$5,500; low: \$100).

**Purpose and activities:** Giving primarily for women's issues and advocacy, and the arts.

**Fields of interest:** Dance; theater; arts/cultural programs; women.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Chicago, IL, New York, NY, and Santa Fe, NM.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter, 2 typewritten pages

**Copies of proposal:** 1

**Deadline(s):** None

**Trustees:** John H. Hart, Lee P. Klingenstein, Carol Prins, Audrey Prins-Patt, Anthony Ruzicka, Jr.

**Number of staff:** None.

**EIN:** 36680332

## 1531

**The Frank and Rose Jiral, Jerry and Sylvia Horky, Emil, Eleanor and Marlene****Strnad Charitable Foundation Trust** ☆

c/o First Chicago NBD Corp.

1 First National Plz., Ste. 0111

Chicago, IL 60670-0111

**Application address:** Karen Mills, c/o First Chicago NBD Corp., P.O. Box 998, 218 E. Wesley St., Wheaton, IL 60187-0998; Tel.: (630) 221-4061

Established in 1990 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,847,047 (M); expenditures, \$91,571; qualifying distributions, \$76,794; giving activities include \$76,000 for 1 grant.

**Fields of interest:** Children, services.

**Limitations:** Giving limited to La Grange, IL. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Dec. 1

**Trustee:** First National Bank of Chicago.

**EIN:** 366939874

## 1532

**The Clarence E. and Shirley M. Johnson Foundation**

c/o Clarence E. Johnson and David W. Minick  
 132 S. Water St., Ste. 538

Decatur, IL 62523

**Contact:** Shirley M. Johnson, Pres.

**Application address:** 1631 Quartz Valley Dr., P.O. Box 2588, Carefree, AZ 85377

Established in 1987 in IL.

**Donor(s):** Clarence E. Johnson, Shirley M. Johnson.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$392,637 (M); gifts received, \$26,975; expenditures, \$56,335; qualifying distributions, \$55,940; giving activities include \$55,125 for 6 grants (high: \$31,975; low: \$150).

**Fields of interest:** Orchestra (symphony); higher education; foundations (private grantmaking); Christian agencies & churches.

**Limitations:** Giving primarily in IL.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Shirley M. Johnson,\* Pres.; David Johnson, V.P. and Treas.; Clarence E. Johnson,\* Secy.

**EIN:** 363564578

**Selected grants:** The following grants were reported in 1997.

\$31,975 to Millikin University, Decatur, IL. For unrestricted support.

\$10,000 to Fourth Presbyterian Church,

Chicago, IL. For unrestricted support.

\$7,000 to Desert Foothills Land Trust, Cave

Creek, AZ. For unrestricted support.

\$5,000 to Phoenix Symphony, Phoenix, AZ. For unrestricted support.

\$1,000 to Malta Center, Chicago, IL. For

unrestricted support.

\$150 to Shrine Circus Fund. For unrestricted

support.

## 1533

**Thomas B. Jones & Grace Stevenson Jones Charitable Foundation**

c/o The National Bank & Trust Co. of Sycamore  
 230 W. State St.

Sycamore, IL 60178 (815) 895-2125

**Contact:** Kathryn J. Brown

Established in 1988 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,598,085 (M); expenditures, \$75,382; qualifying distributions, \$63,635; giving activities include \$37,350 for 49 grants to individuals (high: \$1,750; low: \$550) and \$63,285 for foundation-administered programs.

**Purpose and activities:** Awards scholarships to residents of Grant, IA, or Lafayette, WI, counties who are attending four-year colleges or universities.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Grant, Iowa, and Lafayette counties, WI.

**Application information:** Write for application.

**Application form required.**

**Deadline(s):** Mar. 1

**Trustee:** The National Bank & Trust Co. of

Sycamore.

**EIN:** 363470630

## 1534

**Paul C. and Mary E. Jones Charitable Trust** ☆

c/o John E. Jones, Glenview State Bank  
 800 Waukegan Rd.

Glenview, IL 60025

Established in 1996 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,264,933 (M); gifts received, \$1,325,577; expenditures, \$93,040; qualifying distributions, \$87,500; giving activities include \$87,500 for 4 grants (high: \$30,000; low: \$2,500).

**Fields of interest:** Education; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to IL, NJ, and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John E. Jones, Paul A. Jones, William J. Jones.

**EIN:** 367119337

## 1535

**K-V Fund Foundation** ☆

c/o Harry L. Vincent, Jr.

911 N. Elm St., Ste. 328

Hinsdale, IL 60521

**Contact:** Genevieve W. Vincent, Tr.

**Application address:** 124 S. Park, Hinsdale, IL 60521

Established in 1964.

**Donor(s):** Genevieve W. Vincent, Harry L. Vincent, Jr., Holly Bean, Kathryn Hassinger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,363,528 (M); gifts received, \$5,000;

expenditures, \$97,701; qualifying distributions,

\$79,527; giving activities include \$79,527 for grants.

**Fields of interest:** Higher education; family services; Protestant agencies & churches.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Holly Bean, Kathryn Hassinger, Sally Lesser, Susan Thomas, Genevieve W. Vincent, Harry L. Vincent, Harry L. Vincent III.  
EIN: 526055225

### 1536

#### **Sigmund V. Kacz Residuary Trust** ☆

c/o The Northern Trust Co.  
50 S. LaSalle St.  
Chicago, IL 60675

Established in 1995 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,734,144 (M); expenditures, \$188,597; qualifying distributions, \$173,244; giving activities include \$171,601 for 4 grants of \$42,900 each.

**Fields of interest:** Secondary school/education; college; heart/circulatory disease; cancer research.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Northern Trust Co.

EIN: 366107308

### 1537

#### **M. Dochios Kameros Foundation**

9436 S. Hamilton  
Chicago, IL 60620

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$341,722 (M); expenditures, \$76,609; qualifying distributions, \$74,931; giving activities include \$75,100 for 7 grants (high: \$15,000; low: \$1,500).

**Fields of interest:** Museums; Orthodox Catholics.

**Limitations:** Giving limited to IL.

**Directors:** Thomas Favorite, Mary D. Kameros, Catherine Vlachos.

EIN: 363925213

### 1538

#### **Malvin and Ruth Kaufman Foundation** ☆

900 Dryden Ln.  
Highland Park, IL 60035-4043

Established in 1986 in IL.

**Donor(s):** Malvin Kaufman, Ruth Kaufman.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,050,168 (M); expenditures, \$71,341; qualifying distributions, \$60,968; giving activities include \$40,216 for 33 grants (high: \$15,205; low: \$10).

**Fields of interest:** Arts/cultural programs; education; medicine/medical care, research;

Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Palm Springs, CA, and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Malvin Kaufman,\* Pres.; Ruth Kaufman,\* V.P.; Steven J. Kaufman,\* Treas.

EIN: 363487824

### 1539

#### **KB Foundation**

c/o M. Stein  
20 N. Wacker Dr., Ste. 4220  
Chicago, IL 60606

Established in 1989 in IL.

**Donor(s):** John M. Butler, Ann K. Butler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,159,978 (M); gifts received, \$127,586; expenditures, \$141,630; qualifying distributions, \$138,550; giving activities include \$138,550 for 6 grants (high: \$40,000; low: \$5,000).

**Fields of interest:** Secondary school/education; Christian agencies & churches.

**Types of support:** Building/renovation; scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** J.M. Butler,\* Pres.; Ann K. Butler,\* Secy.-Treas.; Maureen B. Sherwood.  
EIN: 363651976

**Selected grants:** The following grants were reported in 1996.

\$80,000 to Hales Franciscan High School, Chicago, IL. For textbooks.

\$62,000 to Saint Viator High School, Arlington Heights, IL. 2 grants: \$42,000 (For tuition assistance), \$20,000 (For computers).

\$8,000 to Catholic Foreign Mission Society of America, Maryknoll, NY. For tuition assistance.

\$4,500 to Union League Foundation for Boys Clubs, Chicago, IL. Toward floor repairs.

### 1540

#### **A. T. Kearney, Inc. Foundation**

222 W. Adams St.  
Chicago, IL 60606 (312) 648-0111  
Contact: James G. Lagges, Chair.

Established in 1966.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$28,955 (M); gifts received, \$100,000; expenditures, \$165,575; qualifying distributions, \$165,575; giving activities include \$164,000 for 25 grants (high: \$90,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL.

**Application information:** Funding requests must be sponsored by an A.T. Kearney officer; an A.T. Kearney officer must also be personally active

on the managing board of recipient organizations.

**Trustees:** James G. Lagges, Chair.; Fred G. Steingraber, Justin Zubrod.

EIN: 362597511

**Selected grants:** The following grants were reported in 1996.

\$90,000 to United Way/Crusade of Mercy, Chicago, IL.

\$9,000 to Multiple Sclerosis Society, National, Chicago, IL. 2 grants: \$5,000, \$4,000.

\$6,000 to Claremont Graduate University, Claremont, CA.

\$5,000 to Postgraduate Center for Mental Health, NYC, NY.

\$5,000 to UNICEF of the Greater Chicago Area, Chicago, IL.

\$5,000 to University of California, John E. Anderson Graduate School of Management, Los Angeles, CA.

\$4,000 to Southern Illinois University, Carbondale, IL.

\$3,500 to Cleveland Museum of Art, Cleveland, OH.

\$3,000 to Saint Mel High School, Providence, RI.

### 1541

#### **Jackson Kemper Foundation** ☆

6 Bruce Cir., N.  
Hawthorn Woods, IL 60047

Established in 1997 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,381,400 (M); gifts received, \$172,169; expenditures, \$53,447; qualifying distributions, \$52,928; giving activities include \$52,928 for 8 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Higher education; education; human services.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Jackson Kemper, Jr., Sharon J. Kemper, Frank G. Siepker.

EIN: 364152920

### 1542

#### **George D. Kennedy & Valerie F. Kennedy Charitable Trust** ☆

789 Humboldt Ave.  
Winnetka, IL 60093

Established in 1992 in IL.

**Donor(s):** George D. Kennedy, Valerie P. Kennedy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$209,352 (M); gifts received, \$172,218; expenditures, \$90,474; qualifying distributions, \$90,270; giving activities include \$90,270 for 6 grants (high: \$25,000; low: \$270).

**Fields of interest:** Performing arts; historic preservation/historical societies; arts/cultural programs; federated giving programs.

**Limitations:** Applications not accepted. Giving limited to MA and IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George D. Kennedy, Valerie P. Kennedy.

EIN: 367014327

**1543****Kenneth-Douglas Foundation**3923 Fairway Dr.  
Wilmette, IL 60091

Established in 1985 in IL.

**Donor(s):** Richard Nopar, Dorothy Nopar.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$586,423 (M); gifts received, \$115,521; expenditures, \$85,963; qualifying distributions, \$84,607; giving activities include \$84,607 for 169 grants (high: \$15,600; low: \$5).**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; human services; general charitable giving.**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Richard Nopar, Pres.; Dorothy Nopar, Secy.**Directors:** Douglas Nopar, Kenneth Nopar.  
EIN: 363346378**Selected grants:** The following grants were reported in 1997.

\$15,600 to La Salle Street Community Youth Creative Learning Experience (CYCLE), Chicago, IL.

\$10,000 to CARE, Chicago, IL.

\$5,000 to Salvation Army of Chicago, Chicago, IL.

\$4,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,500 to American Cancer Society, Chicago, IL.

\$2,500 to Leadership Council for Metropolitan Open Communities, Chicago, IL.

\$2,500 to Northwestern Memorial Hospital, Chicago, IL. For Youth Pregnancy program.

\$1,250 to Chicago Academy for the Arts, Chicago, IL.

\$1,250 to Lyric Opera of Chicago, Chicago, IL.

\$1,250 to United Negro College Fund, Chicago, IL.

**1544****John J. Kinsella Charitable Trust**(also known as JJK Charitable Trust)  
c/o Leo Burnett Co. Prudential Plz.  
20 N. Wacker Dr., Ste. 1520  
Chicago, IL 60606-2903

Established in 1985.

**Donor(s):** Jeanette Kinsella.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$129,386 (M); expenditures, \$151,035; qualifying distributions, \$149,617; giving activities include \$148,542 for 79 grants (high: \$50,000; low: \$50).**Fields of interest:** Arts/cultural programs; higher education; human services; Roman Catholic agencies & churches.**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustee:** Rockney W. Hudson.

EIN: 363432446

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Notre Dame, Notre Dame, IN.

\$20,000 to Old Saint Patricks Church, Chicago, IL. 2 grants: \$10,000 each.

\$10,000 to Chicago Symphony Orchestra, Orchestral Association, Chicago, IL.

\$10,000 to Old Saint Patricks Church, Emerald Ball Committee, Chicago, IL.

\$5,200 to Allendale Association, Lake Villa, IL.

\$5,000 to American Ireland Fund, Chicago, IL.

\$5,000 to Golden Apple Foundation, Chicago, IL.

\$5,000 to Lyric Opera of Chicago, Chicago, IL.

\$2,500 to Irish American Heritage Center, Chicago, IL. For library fund.

**1545****Klauer Foundation Trust**

c/o First National Bank of Chicago

1 First National Plz., Ste. 0111

Chicago, IL 60670-0111 (312) 732-3340

**Contact:** Judith Pieper

Established in 1952.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,795,952 (M); expenditures, \$72,520; qualifying distributions, \$55,723; giving activities include \$54,140 for 34 grants (high: \$15,250; low: \$100).**Fields of interest:** Higher education; education; human services; federated giving programs.**Types of support:** General/operating support; annual campaigns; building/renovation; scholarship funds.**Limitations:** Giving primarily in Dubuque, IA. No grants to individuals.**Application information:***Initial approach:* Letter*Deadline(s):* None**Trustee:** First National Bank of Chicago.

EIN: 366013118

**Selected grants:** The following grants were reported in 1997.

\$15,250 to United Way Services, Dubuque, IA. For annual fund drive.

\$5,000 to Clarke College, Dubuque, IA. For scholarships.

\$5,000 to Loras College, Dubuque, IA. For scholarships.

\$5,000 to University of Dubuque, Dubuque, IA. For scholarships.

\$3,000 to Wahlert High School, Dubuque, IA. For annual fund drive.

\$2,000 to Mercy Health Center, Dubuque, IA. For development fund.

\$1,500 to Boys Club of Dubuque, Dubuque, IA. For general support.

\$1,200 to Dubuque County Historical Society, Dubuque, IA. For general support.

\$1,200 to Iowa College Foundation, Des Moines, IA. For scholarships.

\$1,200 to University of Iowa, Iowa City, IA. For scholarships.

**1546****Courtney A. Kleman Foundation ☆**

c/o First National Bank of Chicago

1 First National Plz., Ste. 0111

Chicago, IL 60670-0111

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,211,880 (M); expenditures, \$50,559; qualifying distributions, \$42,191; giving activities include \$42,018 for 4 grants (high: \$10,505; low: \$10,504).**Fields of interest:** Higher education; medical school/education; hospitals (general); religion.**Limitations:** Applications not accepted. Giving limited to Chicago, IL. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustee:** First National Bank of Chicago.  
EIN: 366014992**1547****Frank A. Knaphurst Family Trust**

c/o Bank of America NT &amp; SA

231 S. LaSalle St.

Chicago, IL 60697

Established in 1995.

**Foundation type:** Independent**Financial data** (yr. ended 08/31/96): Assets, \$326,333 (M); gifts received, \$425,211; expenditures, \$192,552; qualifying distributions, \$190,707; giving activities include \$190,197 for 3 grants (high: \$126,799; low: \$25,358).**Fields of interest:** Human services; children & youth, services; Christian agencies & churches.**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustee:** Bank of America NT & SA.  
EIN: 367090573**1548****Knoedler Family Foundation ☆**

1471 Belleau Woods Ct.

Wheaton, IL 60187

**Contact:** Gunther Knoedler, Pres.

Established in 1997 in IL.

**Donor(s):** Gunther Knoedler.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$883,450 (M); gifts received, \$849,986; expenditures, \$89,700; qualifying distributions, \$89,700; giving activities include \$89,700 for 18 grants (high: \$30,000; low: \$400).**Purpose and activities:** To encourage and provide financial support for services related to education training and promotion of the Orthodox Christian Evangelical faith.**Fields of interest:** Higher education; education; religion, formal/general education; Christian agencies & churches.**Application information:***Initial approach:* Letter*Deadline(s):* None**Officers:** Gunther Knoedler, Pres.; Ruth E. Knoedler, Secy.

EIN: 364152465

## 1549

**The Koeppgen Foundation**  
c/o Thomas A. Korman  
222 N. LaSalle St., Ste. 800  
Chicago, IL 60601

Established in 1990 in IL.

**Donor(s):** Bruce Koeppgen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$271,549 (M); expenditures, \$86,559; qualifying distributions, \$83,623; giving activities include \$83,710 for 45 grants (high: \$34,450; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Bruce Koeppgen,\* Pres.; Thomas A. Korman,\* V.P.; Kristin Koeppgen,\* Secy.; Joseph M. Laub, Treas.  
EIN: 363748470

## 1550

**Kogan Family Foundation**  
(Formerly Abe & Betty Kogan Family Foundation)  
9100 Kolmar Ave.  
Skokie, IL 60076-1616 (773) 675-6626  
Contact: Abe Kogan, Pres., or Betty Kogan, V.P.

Established in 1984.

**Donor(s):** Abe Kogan, Betty Kogan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$248,873 (M); gifts received, \$100,000; expenditures, \$115,706; qualifying distributions, \$115,438; giving activities include \$115,494 for 35 grants (high: \$30,605; low: \$125).

**Fields of interest:** Higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Abe Kogan, Pres.; Betty Kogan, V.P.; Steve Kogan, Secy.  
EIN: 363305048

**Selected grants:** The following grants were reported in 1996.

\$91,000 to Solomon Schechter Day School, Skokie, IL.

\$16,700 to Congregation Bnai Emenah, IL.

\$11,500 to United Synagogue of Chicago, Chicago, IL.

\$2,138 to Hadassah, Chicago, IL.

\$2,050 to Zionist Organization of America, Chicago, IL.

\$1,625 to Womens American ORT, Chicago, IL.

\$1,500 to Dawn R. Schuman Institute for Jewish Learning, Chicago, IL.

\$1,000 to Associated Talmud Torahs, Chicago, IL.

\$800 to Holocaust Memorial Foundation of Illinois, Skokie, IL.

\$500 to Spence-Chapin Services to Families and Children, NYC, NY.

## 1551

**Bernard R. & Carol Kossar Foundation, Inc.**  
208 S. LaSalle St.  
Chicago, IL 60604

Established in 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,555,954 (M); expenditures, \$89,755; qualifying distributions, \$85,934; giving activities include \$84,230 for grants.

**Fields of interest:** Higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Bernard R. Kossar,\* Pres. and Treas.; Carol Kossar,\* V.P. and Secy.; Valerie Kossar, Stephanie K. Stuart.  
EIN: 363826425

## 1552

**Frank Kottrach Trust \***  
c/o The Northern Trust Co.  
50 S. LaSalle M-14  
Chicago, IL 60675

Established in 1990 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,178,966 (M); expenditures, \$44,542; qualifying distributions, \$30,201; giving activities include \$28,858 for 1 grant.

**Fields of interest:** Hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Northern Trust Co.  
EIN: 366602472

## 1553

**Krafsur Family Foundation**  
c/o Paul Sugar  
1235 N. Dearborn  
Chicago, IL 60610-2213

Established in 1986.

**Donor(s):** Howard G. Krafsur.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$511,606 (M); expenditures, \$74,676; qualifying distributions, \$74,676; giving activities include \$71,450 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Howard G. Krafsur,\* Pres.; Paul Sugar,\* Secy.; Jay Krafsur,\* Treas.  
EIN: 363484709

## 1554

**Leonard & Ruth Kriser Foundation**  
400 Skokie Blvd., Ste. 420  
Northbrook, IL 60062-2816

Established in 1986 in IL.

**Donor(s):** Leonard S. Kriser, Daniel C. Kriser, Daniel M. Herz, Charles F. Kriser.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$140,233 (M); gifts received, \$60,693; expenditures, \$158,029; qualifying distributions, \$154,031; giving activities include \$154,031 for 38 grants (high: \$66,800; low: \$100).

**Fields of interest:** Higher education; health care; health associations; human services; civil rights, advocacy; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago and Highland Park, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Charles S. Kriser, Daniel C. Kriser, Leonard S. Kriser.  
EIN: 363457157

## 1555

**Ann and Paul Krouse Family Foundation \***  
1200 N. Green Bay Rd.  
Lake Forest, IL 60045

Established in 1995 in IL.

**Donor(s):** Ann W. Krouse, Paul C. Krouse.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,232,806 (M); gifts received, \$210,000; expenditures, \$109,343; qualifying distributions, \$93,491; giving activities include \$95,500 for 12 grants (high: \$50,000; low: \$500).

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Ann W. Krouse, Paul C. Krouse, Richard Mesrirow, Benton C. Strauss.  
EIN: 364052028

## 1556

**Lachman Foundation**  
3140 Whisperwoods Ct.  
Northbrook, IL 60062  
Contact: Helene Lachman, Dir.  
Additional address: 1414 Daniel Ct., Northbrook, IL 60062

Established in 1987 as Lachman Associates Foundation.

**Donor(s):** Lachman Assocs., Inc., Joseph I. Lachman, Ronald Lachman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,207,915 (M); expenditures, \$76,161; qualifying distributions, \$65,991; giving activities include \$67,021 for 33 grants (high: \$12,500; low: \$250).

**Fields of interest:** Adult education—literacy & basic skills; reading; education; cancer; cancer research; human services; children & youth, services; Jewish federated giving programs; physical/earth sciences; engineering &

technology; computer science; science; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Directors:** Helene Lachman, Joseph I. Lachman, Mary Ann Lachman, Ronald Lachman.  
**EIN:** 363558381

# 1557

## Ronald and Mary Ann Lachman

### Foundation

3140 Whisperwoods Ct.

Northbrook, IL 60062

E-mail: Mar1@lachman.org; URL: http://

www.lachman.org

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,710,260 (M); expenditures, \$7,400; qualifying distributions, \$7,250; giving activities include \$7,250 for 4 grants (high: \$5,000; low: \$250).

**Fields of interest:** Education; telecommunications; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mary Ann Lachman, Ronald Lachman.  
**EIN:** 367093692

# 1558

## Larson Family Foundation, Inc. ☆

521 Oakwood, Apt. 2B

Lake Forest, IL 60045

Established in 1996 in IL.

**Donor(s):** Peter N. Larson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,385,655 (M); gifts received, \$931,091; expenditures, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.

**Officers:** Peter N. Larson, Pres.; Maryle A. Larson, Secy.; Dana Larson, Treas.  
**EIN:** 311494115

# 1559

## Lazzara Family Foundation

c/o Philip Lazzara

7951 S. Drew Ave.

Burr Ridge, IL 60525

Contact: Antoinette Lazzara, Tr.

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,321,678 (M); gifts received, \$69,625; expenditures, \$63,811; qualifying distributions, \$63,500; giving activities include \$63,500 for 15 grants (high: \$7,500; low: \$2,000).

**Fields of interest:** Higher education; health care; human services; general charitable giving.

**Limitations:** Giving primarily in IL.

## Application information:

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** James R. Angio, Alan Lazzara, Angelo Lazzara, Antoinette Lazzara, Michael Lazzara, Ruth Lazzara, Nancy Stevens.  
**EIN:** 363248699

# 1560

## George Zoltan Lefton Family

### Foundation ☆

c/o Geo. Zoltan Lefton Co.

3622 S. Morgan St.

Chicago, IL 60609 (773) 254-4344

Contact: Magda Lefton

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,435,316 (M); expenditures, \$76,330; qualifying distributions, \$68,550; giving activities include \$68,550 for 12 grants (high: \$30,675; low: \$300).

**Fields of interest:** Hospitals (general); nursing home/convalescent facility; cancer; Alzheimer's disease.

**International interests:** Israel.

**Limitations:** Giving on an international basis.

**Application information:** Application form not required.

**Deadline(s):** None

**Final notification:** Within 2 months

**Officers and Directors:** \* Margo Lefton, \* V.P.; Magda Lefton, \* Secy.; Otto Furth.

**EIN:** 362851551

# 1561

## Sheldon L. and Pearl R. Leibowitz

### Foundation

2800 Lakeside Dr.

Bannockburn, IL 60015

Established in 1986 in IL.

**Donor(s):** Sheldon L. Leibowitz, Pearl R.

Leibowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,604,869 (M); gifts received, \$491,372; expenditures, \$79,341; qualifying distributions, \$78,290; giving activities include \$79,000 for 49 grants (high: \$15,000; low: \$100).

**Fields of interest:** Arts/cultural programs; theological school/education; education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** \* Sheldon L. Leibowitz, \* Pres.; Dale Leibowitz, Lew Leibowitz, Todd Leibowitz.

**EIN:** 363480213

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Hebrew Theological College, Skokie, IL.

\$6,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$4,000 to Cheder Lubavitch Girls School, Chicago, IL.

\$3,500 to Ark, Chicago, IL.

\$3,000 to Neediest Families Christmas Fund, Chicago, IL.

\$2,000 to Catholic Charities of the Archdiocese of Chicago, Chicago, IL.

\$2,000 to Metropolitan Family Services, Chicago, IL.

\$2,000 to Parental Stress Center, Pittsburgh, PA.

\$2,000 to United Negro College Fund, Chicago, IL.

\$1,500 to Jewish Childrens Bureau of Chicago, Chicago, IL.

# 1562

## Eugene & Janet Lerner Family Foundation

823 Ingleside Pl.

Evanston, IL 60201

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$956,283 (M); expenditures, \$71,562; qualifying distributions, \$71,562; giving activities include \$69,339 for 87 grants (high: \$15,000; low: \$5).

**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Eugene Lerner, Pres.; Susan L. Cohn, Secy.; Janet Lerner, Treas.

**EIN:** 363674212

# 1563

## Harvey B. Levin Charitable Trust

c/o Robert Meyers, M.D.

160 Sequoia Ln.

Deerfield, IL 60015-4429

Established in 1984 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,200,638 (M); expenditures, \$71,746; qualifying distributions, \$51,808; giving activities include \$51,808 for grants.

**Fields of interest:** Museums; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL and Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eleanor L. Meyers, Robert M. Meyers, M.D.

**EIN:** 366800335

# 1564

## Donald Levin Family Foundation

5100 N. Ravenswood

Chicago, IL 60640

Established in 1984 in IL.

**Donor(s):** Donald Levin, DRL Enterprises.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,501,137 (M); expenditures, \$72,731; qualifying distributions, \$71,027; giving activities include \$71,844 for 13 grants (high: \$23,094; low: \$500).

**Fields of interest:** Higher education; theological school/education; education; recreation; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NC and IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Donald Levin.

**EIN:** 363329401

**Selected grants:** The following grants were reported in 1996.

\$23,094 to Hebrew Seminary of the Deaf, Skokie, IL.

\$5,000 to University of Chicago, Foundation for Emotionally Disturbed Children, Chicago, IL.

\$4,000 to Southeastern Community College Foundation, Whiteville, NC.

\$1,000 to Boy Scouts of America, Cape Fear Council, Wilmington, NC.

\$1,000 to Neve Yerushalayim Institutions, NYC, NY.

\$1,000 to Rehabilitation Institute of Chicago, Chicago, IL.

\$1,000 to Scholarship and Guidance Association, Chicago, IL.

\$1,000 to Steppenwolf Theater Company, Chicago, IL.

\$750 to Congregation Bene Shalom of the Deaf, Skokie, IL.

\$500 to Woods Services Foundation, Langhorne, PA.

## 1565

### Marilyn & Harry Levinson Foundation

111 E. Oak St.

Chicago, IL 60611

Contact: Donald Levinson, Pres.

Established in 1965 in IL.

**Donor(s):** Harry Levinson, & Levinson's, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$2,121 (M); gifts received, \$100,000; expenditures, \$104,713; qualifying distributions, \$104,712; giving activities include \$104,611 for 13 grants (high: \$30,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; theological school/education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* Donald Levinson,\* Pres. and Treas.; Diane Silverman,\* Secy.; Elaine Levinson.

**EIN:** 366126293

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$20,000 to Anshe Emet Synagogue, Chicago, IL.

\$20,000 to Jewish Theological Seminary of America, NYC, NY.

\$17,900 to United States Holocaust Memorial Museum, DC.

\$15,000 to Museum of Contemporary Art, Chicago, IL.

\$5,000 to Childrens Memorial Foundation, Chicago, IL.

\$5,000 to Northwestern Memorial Foundation, Chicago, IL.

\$5,000 to United Cerebral Palsy of Greater Chicago, Chicago, IL.

\$2,038 to North Shore Congregation Israel, Glencoe, IL.

\$1,000 to Scleroderma Research Foundation, Santa Barbara, CA.

## 1566

### Levy Family Foundation

(Formerly Joseph & Sarah Levy Family

Foundation)

1015 Chicago Ave.

Evanston, IL 60202

Established in 1955 in IL.

**Donor(s):** Sarah Levy, & Service Corporation International, Walton Enterprises.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,869,838 (M); gifts received, \$20,000; expenditures, \$209,172; qualifying distributions, \$196,051; giving activities include \$196,048 for 56 grants (high: \$56,600; low: \$25).

**Fields of interest:** Higher education; education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph Levy, Jr., Pres.; Jean L. London, Secy.

**EIN:** 366130173

**Selected grants:** The following grants were reported in 1996.

\$56,600 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$25,000 to Chicago Historical Society, Chicago, IL.

\$20,000 to Chicago Fund on Aging and Disability, Chicago, IL.

\$4,000 to Francis W. Parker School, Chicago, IL.

\$2,800 to Ravinia Festival Association, Highland Park, IL.

\$2,500 to W B E Z, Chicago, IL.

\$2,000 to Brown University, Providence, RI.

\$1,025 to North Shore Country Day School, Winnetka, IL.

\$1,000 to Bar-Ilan University, Ramat Gan, Israel.

\$1,000 to Claremont McKenna College, Claremont, CA.

## 1567

### Robert M. and Diane V. S. Levy Family

Foundation ☆

c/o Robert M. Levy

2 N. LaSalle St., Ste. 500

Chicago, IL 60602

Established in 1997 in IL.

**Donor(s):** Robert M. Levy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,818,325 (M); gifts received, \$1,074,578; expenditures, \$515; qualifying distributions, \$465.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal year 1997.

**Officer:** Robert M. Levy, Pres.

**EIN:** 367190582

## 1568

### Lewis-Sebring Family Foundation ☆

P.O. Box 231

Evanston, IL 60201

Established in 1996 in IL.

**Donor(s):** Charles A. Lewis, Penny Bender Sebring.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,805,416 (M); gifts received, \$532,127; expenditures, \$35,192; qualifying distributions, \$35,160; giving activities include \$35,160 for 11 grants (high: \$11,000; low: \$60).

**Fields of interest:** Education; health care; human services; youth development.

**Limitations:** Applications not accepted. Giving primarily in Evanston and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Kathryn C. Lewis,\* Pres.; Lisa A. Sebring,\* Secy.; Peter C. Lewis,\*

Treas.; Charles A. Lewis, Penny Bender Sebring.

**EIN:** 364120411

## 1569

### John and Alice Lloyd Foundation

2810 Beckwith

Northbrook, IL 60062

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,334,310 (M); expenditures, \$52,264; qualifying distributions, \$49,040; giving activities include \$50,000 for 12 grants (high: \$30,000; low: \$500).

**Fields of interest:** Education; human services.

**Types of support:** General/operating support; scholarship funds; research.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Daniel J. Lloyd, Pres. and Treas.; Ann Lloyd Roberts, V.P.; David T. Lloyd, Secy.

**EIN:** 363151916

## 1570

### Reva and David Logan Foundation ☆

919 N. Michigan Ave., Ste. 3301

Chicago, IL 60611

Contact: David Logan, V.P.

Established in 1966.

**Donor(s):** David Logan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$339,795 (M); gifts received, \$231,557; expenditures, \$113,166; qualifying distributions,

\$110,767; giving activities include \$108,790 for 51 grants (high: \$52,734; low: \$20).

**Fields of interest:** Arts, multipurpose centers/programs; higher education; health associations; heart/circulatory disease; foundations (public).

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Reva Logan, Pres.; David Logan, V.P. and Secy.; Jonathan Logan, Treas.

**EIN:** 366139439

## 1571

### Logos Charitable Fund, Inc. ☆

222 W. Adams St.-USC Bldg., Ste. 2200  
Chicago, IL 60606

Established in 1994 in IL & DE.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$629,634 (M); expenditures, \$64,802; qualifying distributions, \$59,277; giving activities include \$59,575 for 29 grants (high: \$10,000; low: \$100).

**Fields of interest:** University; scholarships/financial aid; Salvation Army; international development; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Mr. Noel G. Moore,\* Pres.; Mr. Jeff McKinley,\* Secy.; Ms. Michele Moore.

**EIN:** 363994192

## 1572

### Lohengrin Foundation, Inc.

c/o Grossman & Friedman, 2 Prudential Plz.  
180 N. Stetson Ave., Ste. 850  
Chicago, IL 60601-6712

Established in 1963.

**Donor(s):** Peter M. Ascoli, Lucy B. Ascoli.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$582,957 (M); gifts received, \$252,040; expenditures, \$119,852; qualifying distributions, \$118,100; giving activities include \$118,100 for grants.

**Fields of interest:** Performing arts; humanities; arts/cultural programs; secondary school/education; international relief; community development; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Peter M. Ascoli,\* Pres. and Treas.; Lucy B. Ascoli,\* Secy.; Alfred Stern.

**EIN:** 136141339

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Chicago Music and Dance Theater, Chicago, IL.

\$9,000 to Collegiate School, NYC, NY.

\$6,000 to New Israel Fund, DC.

\$5,750 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$5,000 to Cambodian Association of Illinois, Chicago, IL.

\$5,000 to Chicago Opera Theater, Chicago, IL.

\$5,000 to Crossroads Fund, Chicago, IL.

\$3,750 to Oxfam America, Boston, MA.

\$3,500 to Ethiopian Community Association of Chicago, Chicago, IL.

\$3,000 to Jewish Fund for Justice, NYC, NY.

## 1573

### John Jeffrey Louis III Foundation ☆

225 W. Wacker Dr., Ste. 1000  
Chicago, IL 60606

**Contact:** John Jeffrey Louis III, Pres.

Established in 1992 in IL as partial successor to John J. Louis Foundation.

**Donor(s):** John Jeffrey Louis III, John J. Louis Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$994,408 (M); gifts received, \$308,025; expenditures, \$107,250; qualifying distributions, \$68,750; giving activities include \$88,750 for 21 grants (high: \$19,000; low: \$250).

**Fields of interest:** Higher education; college; education; hospitals (general); religion.

**Limitations:** Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** John Jeffrey Louis III,\* Pres.; Walter W. Bell, Secy.; Peter R. Frye,\* Treas.; Timothy C. Louis.

**EIN:** 363849306

## 1574

### John R. Lucash Charitable Private

#### Foundation Trust ☆

(Formerly John R. Lucash Scholarship Trust)  
c/o Magna Bank N.A. - Trust Division  
P.O. Box 523  
Belleville, IL 62222-0523 (618) 233-2120

Established in 1996 in IL.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,240,185 (M); gifts received, \$132,000; expenditures, \$57,343; qualifying distributions, \$48,008; giving activities include \$47,223 for 25 grants (high: \$22,154; low: \$583).

**Fields of interest:** Education.

**Types of support:** Scholarship funds.

**Application information:**

**Deadline(s):** Dec.

**Trustee:** Magna Trust Co.

**EIN:** 376342883

## 1575

### Maimonides Charitable Foundation ☆

c/o Thomas A. Korman  
222 N. LaSalle St., Ste. 800  
Chicago, IL 60601

Established in 1995 in IL.

**Donor(s):** J. Ari Kirschenbaum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$262,343 (M); gifts received, \$175,000; expenditures, \$168,793; qualifying distributions, \$168,533; giving activities include \$168,667 for 61 grants (high: \$61,000; low: \$10).

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** J. Ari Kirschenbaum,\* Pres.; Julie Kirschenbaum,\* V.P.; Thomas A. Korman,\* Secy.; Joseph M. Laub, Treas.

**EIN:** 363992195

## 1576

### Joseph & Florence Manaster Foundation ☆

c/o M.J. Goldsmith  
77 W. Wacker Dr., Ste. 3200  
Chicago, IL 60601-1634  
**Contact:** Murray Manaster, Treas.

Established in 1952 in IL.

**Donor(s):** Joseph Manaster.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$827,840 (M); expenditures, \$58,527; qualifying distributions, \$57,332; giving activities include \$53,200 for 13 grants (high: \$16,000; low: \$200).

**Fields of interest:** Medical research.

**Limitations:** Giving limited to Chicago, IL. No grants to individuals.

**Publications:** Financial statement.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Dec. 30

**Officers:** Doris Manaster, Pres.; Ina Manaster, Secy.; Murray Manaster, Treas.

**Director:** Walter A. March.

**EIN:** 366093350

**Selected grants:** The following grants were reported in 1997.

\$16,000 to Chicago Institute of Neurosurgery and Neuroresearch, Chicago, IL.

\$11,000 to Chicago Youth Success Foundation, Chicago, IL.

\$10,250 to Survivors of the Shoah Visual History Foundation, Los Angeles, CA.

\$8,150 to Columbus Cabrini Medical Foundation, Chicago, IL.

\$2,500 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$1,000 to Chicago Symphony Orchestra, Chicago, IL.

\$1,000 to Child Abuse Prevention Services, Chicago, IL.

\$1,000 to Lynn Sage Cancer Research Fund, Chicago, IL.

\$1,000 to United States Holocaust Memorial Museum, DC.

\$500 to Chicago Council on Fine Arts, Chicago, IL.



1577

**Material Service Foundation**

222 N. LaSalle St.  
Chicago, IL 60601  
Contact: Thomas P. Haigh, Admin.

Established about 1952 in IL; incorporated in 1960 in IL.

**Donor(s):** Material Service Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$257,922 (M); gifts received, \$60,000; expenditures, \$136,812; qualifying distributions, \$136,478; giving activities include \$136,478 for 51 grants (high: \$50,000; low: \$50).

**Purpose and activities:** Giving primarily for community funds; grants also for community development, youth agencies, education, health agencies, and cultural activities.

**Fields of interest:** Arts/cultural programs; education; health care; children & youth, services; community development; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; program development; seed money.

**Limitations:** Giving limited to the Chicago, IL, area. No grants to individuals.

**Publications:** Grants list, financial statement.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As required

*Final notification:* Within 1 month

**Officer:** Lester Crown, Mgr.

**Number of staff:** None.

**EIN:** 366062106

1578

**Maverick Foundation ☆**

c/o Miss Georgia Lloyd  
455 Birch St.  
Winnetka, IL 60093

Established in 1995 in IL.

**Donor(s):** Georgia Lloyd.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$675,167 (M); gifts received, \$80,109; expenditures, \$78,802; qualifying distributions, \$63,791; giving activities include \$63,819 for 238 grants (high: \$15,000; low: \$10).

**Fields of interest:** Music; college; public affairs, government agencies; religion, association.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Georgia Lloyd, Pres.

**EIN:** 367093389

1579

**The McAllister Foundation**

10440 S. Cicero Ave.  
Oak Lawn, IL 60453

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,133,527 (M); expenditures, \$58,782;

qualifying distributions, \$46,921; giving activities include \$44,050 for 14 grants (high: \$15,000; low: \$200).

**Fields of interest:** Health care; recreation; human services.

**Limitations:** Applications not accepted. Giving primarily in Lafayette, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* J. David Webb,\* Pres.; Charles Max Layden, Secy.; William J. McCaw, Treas.

**EIN:** 362648725

1580

**The Donald J. McAuliffe Family Foundation ☆**

22 S. Clay St.  
Hinsdale, IL 60521

Established in 1995.

**Donor(s):** Muriel Rooney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$51,145 (M); gifts received, \$50,000; expenditures, \$61,185; qualifying distributions, \$60,065; giving activities include \$60,065 for 3 grants (high: \$30,020; low: \$10,045).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving limited to Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Muriel Rooney,\* Pres. and Treas.; Mary Michelle Conte,\* V.P. and Secy.; Susan Farrell,\* V.P.; Patricia Powers,\* V.P.; Margaret Schuld,\* V.P.

**EIN:** 364073582

1581

**The McCall Family Foundation**

(Formerly Birkelund Foundation)  
686 Hill Rd.  
Winnetka, IL 60093

Established around 1995.

**Donor(s):** Birkelund Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,255,384 (M); gifts received, \$602,253; expenditures, \$222,087; qualifying distributions, \$202,720; giving activities include \$196,358 for 41 grants (high: \$95,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; birth defects/genetics; cancer; child abuse prevention; human services; children & youth, services; children, day care.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Ashley E.T. McCall, Matthew B. McCall.

**EIN:** 367089446

**Selected grants:** The following grants were reported in 1997.

\$95,000 to Williams College, Williamstown, MA.

\$60,000 to Ounce of Prevention Fund, Chicago, IL.

\$6,500 to Erikson Institute, Chicago, IL.

\$5,000 to Hotchkiss School, Lakeville, CT.

\$2,500 to Cate School, Carpinteria, CA.

\$1,000 to Chicago Commons Association, Chicago, IL.

\$1,000 to Christopher House, Chicago, IL.

\$1,000 to El Hogar del Nino, Chicago, IL.

\$1,000 to El Valor Early Childhood

Development, Chicago, IL.

\$1,000 to North Avenue Day Nursery, Chicago, IL.

1582

**Eva E. McInnes College Scholarship Fund**

c/o McHenry State Bank  
P.O. Box 398  
McHenry, IL 60051

Established in 1990 in IL.

**Donor(s):** Eva E. McInnes Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,231,623 (M); expenditures, \$66,382; qualifying distributions, \$58,125; giving activities include \$58,125 for 23 grants to individuals (high: \$4,500; low: \$500).

**Purpose and activities:** Giving primarily for scholarships primarily to high school students to attend institutions of higher learning.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of IL.

**Application information:** Unsolicited requests for funds not accepted.

**Trustee:** McHenry State Bank.

**EIN:** 363756004

1583

**Ella C. McKee Foundation**

c/o First National Bank of Vandalia  
P.O. Box 40, Trust Dept.  
Vandalia, IL 62471 (618) 283-1141  
Contact: Elizabeth Heinzmann, Trust Off., First National Bank of Vandalia  
FAX: (618) 283-1139

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,459,177 (M); gifts received, \$46,433; expenditures, \$108,764; qualifying distributions, \$100,450; giving activities include \$100,450 for 74 grants to individuals (high: \$3,250; low: \$200).

**Purpose and activities:** Awards interest free loans to students who have resided in Fayette County, IL, for at least four years.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Fayette County, IL.

**Application information:** Application form required.

*Deadline(s):* June 15

**Trustee:** First National Bank of Vandalia.

**EIN:** 376099663

## 1584

**The Rand McNally Foundation**

8255 N. Central Park Ave.  
Skokie, IL 60076-2970  
Contact: Edward C. McNally, Secy.  
Application address: P.O. Box 7600, Chicago, IL 60680

Established in 1987.

**Donor(s):** Rand McNally & Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,234,605 (M); expenditures, \$186,531; qualifying distributions, \$186,531; giving activities include \$185,026 for grants (high: \$4,950).

**Fields of interest:** Arts/cultural programs; higher education; human services; youth, services.

**Limitations:** Applications not accepted. Giving primarily in Skokie, IL.

**Officers and Directors:**\* Andrew McNally IV,\* Chair.; Edward C. McNally, Secy.

**EIN:** 363514596

## 1585

**W. R. Meadows Foundation** ☆

Allen Rd.  
Hampshire, IL 60140

Established in 1987 in IL.

**Donor(s):** W.R. Meadows, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$505,932 (M); gifts received, \$35,000; expenditures, \$55,515; qualifying distributions, \$55,007; giving activities include \$55,000 for 12 grants (high: \$12,000; low: \$700).

**Fields of interest:** Higher education; hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Harry G. Meadows,\* Chair.; D.E. Knapp,\* Pres.; W.R. Meadows,\* Exec. V.P.; R.A. Meadows,\* Secy.-Treas.

**EIN:** 363468997

## 1586

**Mesirow Charitable Foundation**

600 Central Ave.  
Highland Park, IL 60035 (847) 433-4500  
Contact: Richard Mesirow, Mgr.

Established in 1958 in IL.

**Donor(s):** Members of the Mesirow family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$850,640 (M); expenditures, \$155,159; qualifying distributions, \$152,064; giving activities include \$152,825 for 53 grants (high: \$100,000; low: \$250).

**Fields of interest:** Health care; Jewish federated giving programs; philanthropy/voluntarism; Jewish agencies & temples.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals, or for major public charities.

**Application information:** Application form not required.

**Deadline(s):** None

**Officer:** Richard Mesirow, Mgr.

**EIN:** 366060923

## 1587

**William Miller Charitable Trust**

c/o AMCORE Investment Group, N.A.  
501 7th St., P.O. Box 1537  
Rockford, IL 61110-0037 (815) 968-2241  
Contact: Jo Ellyn Treadman

**Donor(s):** William Miller.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,821,137 (M); expenditures, \$53,920; qualifying distributions, \$46,016; giving activities include \$43,466 for 20 grants (high: \$4,100; low: \$500).

**Purpose and activities:** Primary areas of interest include the arts, social services and the disadvantaged, youth, and health services.

Support for organizations whose purpose is to improve the health, well-being, and quality of life, both culturally and economically, within the Rockford, IL, community.

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; education; health care; human services; youth, services; community development; economically disadvantaged.

**Types of support:** General/operating support; program development.

**Limitations:** Giving limited to the Rockford, IL, area. No grants to individuals.

**Application information:** Request application guidelines. Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Board meeting date(s):** Jan., Apr., July, and Oct.

**Trustee:** AMCORE Investment Group, N.A.

**Number of staff:** None.

**EIN:** 366581788

**Selected grants:** The following grants were reported in 1996.

\$5,000 to New American Theater, Rockford, IL. For general support.

\$4,200 to Northern Illinois Hospice Association, Rockford, IL. For general support.

\$3,750 to Luther Academy, Rockford, IL. For general support.

\$3,300 to YMCA of Rockford, Rockford, IL. For general support.

\$3,000 to Rockford College, Rockford, IL. For general support.

\$2,705 to Eastern Star Masonic Home, Rockford, IL. For general support.

\$2,705 to Second Congregational Church, Rockford, IL. For general support.

\$2,500 to Wendelssohn Club, Rockford, IL. For general support.

\$2,000 to Boylan Catholic High School, Rockford, IL. For general support.

\$500 to Goldie B. Floberg Center for Children, Rockton, IL. For general support.

## 1588

**Miller, Cooper & Co., Ltd. Charitable****Foundation**

c/o Neal Fisher  
650 Dundee Rd., Ste. 250  
Northbrook, IL 60062

Established in 1992 in IL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/96): Assets, \$15,631 (M); gifts received, \$30,600; expenditures, \$52,353; qualifying distributions, \$52,330; giving activities include \$52,330 for 35 grants (high: \$42,000; low: \$20).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Neal Fisher,\* Pres.; Robert Sabin,\* Secy.; Martin Birnbaum,\* Treas.; Julian Levy, Christopher Powers.

**EIN:** 363851204

## 1589

**The Milstein Foundation** ☆

6119 N. Drake St.  
Chicago, IL 60650

Established in 1986.

**Donor(s):** Albert Milstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$679,200 (M); gifts received, \$87,100; expenditures, \$105,196; qualifying distributions, \$105,142; giving activities include \$105,196 for 73 grants (high: \$41,300; low: \$10).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Albert Milstein,\* Pres.; Judy Milstein,\* Secy.-Treas.; Sanford Bokor.  **EIN:** 363478680

**Selected grants:** The following grants were reported in 1997.

\$41,300 to Merkaz Lechinuch Torani, NYC, NY.

\$2,700 to Jewish Federation of Cincinnati,

Cincinnati, OH.

\$2,586 to Hebrew Theological College, Skokie, IL. 2 grants: \$1,836, \$750.

\$1,000 to Arie Crown Hebrew Day School, Skokie, IL.

\$1,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$1,000 to Telshe Yeshiva Chicago, Chicago, IL.

\$500 to Hillel Torah North Suburban Day School, Skokie, IL.

\$500 to Jewish Community Centers of Chicago, Chicago, IL.

\$200 to Jewish Museum, NYC, NY.

## 1590

**Minow Family Foundation**

1 1st National Plz., No. 4800  
Chicago, IL 60603

Contact: Josephine B. Minow, Pres.

Established in 1967 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,810,899 (M); gifts received, \$270,471; expenditures, \$62,549; qualifying distributions, \$56,816; giving activities include \$56,741 for 61 grants (high: \$11,750; low: \$20).

**Fields of interest:** Media/communications; music; history & archaeology; arts/cultural programs; higher education; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL.

**Officers and Directors:** Josephine B. Minow,\* Pres.; Newton N. Minow,\* V.P. and Secy.; Franklin A. Chanen,\* V.P. and Treas.; Martha L. Minow, Mary R. Minow, Nell Minow.

**Number of staff:** None.

**EIN:** 366169301

# 1591

## MNR Fund

c/o Dennis Glass  
3 1st National Plz., Ste. 1400  
Chicago, IL 60602

Established in 1992 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,487,800 (M); expenditures, \$98,237; qualifying distributions, \$86,041; giving activities include \$86,086 for 73 grants (high: \$31,000; low: \$25).

**Fields of interest:** Opera; museums; theater; wildlife preservation & protection; hospitals (general); cancer.

**Limitations:** Applications not accepted. Giving limited to Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dennis Glass, Nancy S. Lipsky.

**EIN:** 367035452

**Selected grants:** The following grants were reported in 1997.

- \$31,000 to Goodman Theater, Chicago, IL.
- \$10,125 to Northwestern Memorial Foundation, Chicago, IL.
- \$10,100 to United States Holocaust Memorial Museum, DC.
- \$5,503 to Ravinia Festival Association, Highland Park, IL.
- \$5,000 to Chicago Symphony Orchestra, Orchestral Association, Chicago, IL.
- \$4,500 to Art Institute of Chicago, Chicago, IL.
- \$2,650 to Highland Park Hospital Foundation, Highland Park, IL.
- \$2,625 to Museum of Contemporary Art, Chicago, IL.
- \$2,100 to Chicago Loop Synagogue, Chicago, IL.
- \$1,500 to Lyric Opera of Chicago, Chicago, IL.

# 1592

## Moen Foundation \*

(Formerly Stanadyne Foundation)  
c/o First Chicago Trust Co.  
Village Mall Plz.  
Oak Park, IL 60301

Trust established in 1958 in IL.

**Donor(s):** Stanadyne, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$159,356 (M); expenditures, \$61,805; qualifying distributions, \$60,059; giving activities include \$57,456 for 100 grants (high: \$18,750; low: \$25).

**Fields of interest:** Television; radio; ballet; orchestra (symphony); music, choral; education,

information services; higher education; college; university; libraries/library science; education; zoos/zoological societies; hospitals (general); mental health, association; cystic fibrosis; cancer; heart/circulatory disease; muscular dystrophy; multiple sclerosis; Alzheimer's disease; diabetes; athletics/sports, Special Olympics; youth development, centers & clubs; boys & girls clubs; Big Brothers/Big Sisters; Boy Scouts; Salvation Army; hospices; civil rights, minorities; federated giving programs.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First Chicago NBD.

**EIN:** 237421900

# 1593

## Molner Foundation

208 S. LaSalle St., Ste. 1100  
Chicago, IL 60604-1101 (312) 759-7246  
**Contact:** Morton John Barnard, Tr.

Established in 1980 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$809,404 (M); expenditures, \$90,414; qualifying distributions, \$72,705; giving activities include \$72,705 for 55 grants (high: \$20,000; low: \$15).

**Fields of interest:** Museums; performing arts; theater; music; historic preservation/historical societies; arts/cultural programs; education, association; education, fund raising; elementary/secondary education; secondary school/education; higher education; law school/education; education; hospitals (general); speech & hearing centers; health care; mental health/crisis services; health associations; cancer; heart/circulatory disease; biomedicine; medical research; cancer research; heart/circulatory research; legal services; crime/law enforcement; food services; housing/shelter, development; youth development, citizenship; human services; children & youth, services; family services; aging, centers & services; homeless, human services; human rights (international); civil rights; federated giving programs; Jewish federated giving programs; religious federated giving programs; government/public administration; public affairs, citizen participation; Jewish agencies & temples; religion; minorities; disabled; aging; homeless; general charitable giving.

**International interests:** Middle East; Israel.

**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation; emergency funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Morton John Barnard.

**Number of staff:** None.

**EIN:** 366702256

**Selected grants:** The following grants were reported in 1996.

- \$20,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$10,000 to United Way/Crusade of Mercy, Chicago, IL.

\$5,750 to Constitutional Rights Foundation, Chicago, IL.

\$3,000 to University of Chicago, Chicago, IL. For President's Fund.

\$2,500 to Light Opera Works, Evanston, IL.

\$2,500 to Lyric Opera, Austin, TX.

\$2,500 to Ravinia Festival Association, Highland Park, IL.

\$2,000 to Art Institute of Chicago, Chicago, IL.

\$1,500 to San Francisco Symphony, San Francisco, CA.

\$1,100 to Chicago Historical Society, Chicago, IL.

# 1594

## Kenneth S. Moore & Arletta E. Moore Foundation

101 N. State St.  
P.O. Box 89  
Geneseo, IL 61254

Established in 1991 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,619,988 (M); expenditures, \$51,237; qualifying distributions, \$75,144; giving activities include \$76,333 for 13 grants (high: \$23,000; low: \$1,400).

**Fields of interest:** Libraries/library science; disasters, fire prevention/control; Girl Scouts. **Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form required.

**Deadline(s):** None

**Advisory Committee:** Paul Bliss, Neil Castelyn, A. Dean Decker, Darryl R. Gibson, David Matthews, Anita Oetzel, Glenda Sampson.

**EIN:** 366914860

# 1595

## Morgenstern Family Foundation \*

2 N. LaSalle St., Ste. 500  
Chicago, IL 60602

Established in 1996 in IL.

**Donor(s):** Victor Morgenstern.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,246,850 (M); gifts received, \$1,225,000; expenditures, \$0; qualifying distributions, \$0. **Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in 1996. First year of operation.

**Officers:** Victor Morgenstern, Pres. and Treas.; Faye Morgenstern, Secy.

**Directors:** Jennifer Morgenstern, Judd Morgenstern, Robyn Morgenstern.

**EIN:** 364121029

# 1596

## James K. Morrill Scholarship Fund \*

c/o Pinnacle Bank  
640 Pasquelli Dr.  
Westmont, IL 60559 (708) 780-3324

Established in 1995 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,365,749 (M); expenditures, \$89,516; qualifying distributions, \$86,071; giving activities include \$52,141 for 1 grant and \$21,000 for 7 grants to individuals of \$3,000 each.

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving only to graduating high school seniors of Brattleboro Union High School, Brattleboro, VT and Holyoke High School, Holyoke, MA.

**Application information:** Application form required.

*Initial approach:* Format provided by schools

*Deadline(s):* May 10

**Trustee:** Pinnacle Bank.

**EIN:** 367112892

**Selected grants:** The following grants were reported in 1997.

\$52,141 to Holyoke High School, Holyoke, MA.

## 1597

**Harold M. and Adeline S. Morrison**

**Family Foundation**

150 King Muir Rd.  
Lake Forest, IL 60045

Established in 1994 in IL.

**Donor(s):** Harold M. Morrison, Adeline S. Morrison.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,208,397 (M); gifts received, \$1,000; expenditures, \$6,841; qualifying distributions, \$4,970; giving activities include \$2,000 for grants.

**Trustees:** Adeline S. Morrison, Harold M. Morrison.

**EIN:** 367090069

## 1598

**MRB Foundation**

c/o Walter W. Bell  
500 W. Madison St., Ste. 3700  
Chicago, IL 60661

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$595,228 (M); gifts received, \$319,685; expenditures, \$110,820; qualifying distributions, \$108,740; giving activities include \$106,740 for 7 grants (high: \$28,425; low: \$3,553).

**Fields of interest:** Higher education; environment, land resources; horticulture and garden clubs; aquariums; hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John P. Bent,\* Pres.; Walter W. Bell, Secy.-Treas.; John P. Bent, Jr., Stephen P. Bent.  
**EIN:** 363920061

**Selected grants:** The following grants were reported in 1997.

\$28,425 to Chicago Horticultural Society, Glencoe, IL. For general support.

\$28,425 to John G. Shedd Aquarium, Chicago, IL. For general support.

\$28,425 to Rush-Presbyterian-Saint Lukes Medical Center, Chicago, IL. For general support.

\$7,238 to Lake Forest Hospital, Lake Forest, IL. For general support.

\$7,121 to Church of the Holy Spirit, Lake Forest, IL. For general support.

\$7,106 to Yale University, New Haven, CT. 2 grants: \$3,553 each (For general support).

\$3,553 to Lake Forest Open Lands Association, Lake Forest, IL. For general support.

## 1599

**Michael E. Murphy Foundation**

1242 N. Lake Shore Dr., Apt. 25  
Chicago, IL 60610

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$618,219 (M); expenditures, \$56,368; qualifying distributions, \$55,551; giving activities include \$55,266 for 26 grants (high: \$14,415; low: \$25).

**Fields of interest:** Theater; higher education; education; human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Michael E. Murphy, Pres.; Adele Murphy, V.P. and Secy.-Treas.

**Director:** Glenn S. Murphy.

**EIN:** 363436624

## 1600

**Nature Foundation**

c/o Telco Capital Corp.  
55 E. Monroe St., No. 1600  
Chicago, IL 60603

Established in 1988 in IL.

**Donor(s):** The Wellco Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$584,842 (M); gifts received, \$89,500; expenditures, \$237,231; qualifying distributions, \$234,590; giving activities include \$185,500 for grants.

**Fields of interest:** Higher education; health associations; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Clyde William Engle, Pres. and Treas.; Amelia S. Fitzgerald,\* Secy.; Siobhan O. Engle, William F. Lange.  
**EIN:** 363049868

## 1601

**Navistar Foundation**

455 N. Cityfront Plz. Dr.  
Chicago, IL 60611 (312) 836-2604  
*Contact:* Brian B. Whalen, Pres.

Incorporated in 1944 in IL.

**Donor(s):** Navistar International Transportation Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 10/31/97): Assets, \$48,222 (M); gifts received, \$150,000; expenditures, \$123,343; qualifying distributions, \$123,311; giving activities include \$123,280 for 6 grants (high: \$60,000; low: \$400).

**Fields of interest:** Higher education; federated giving programs.

**Limitations:** Giving primarily in Chicago, IL, Springfield, OH, Fort Wayne and Indianapolis, IN, and Waukesha, WI. No support for strictly sectarian or denominational religious organizations. No grants to individuals, or for scholarships, fellowships, or matching gifts; the foundation does not donate Navistar International Transportation Corp. equipment or provide funds for special occasions; no loans.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As required

**Officers and Directors:**\* Brian B. Whalen,\* Pres.; Dorothy V. Spencer, Secy.; Robert C. Lannert,\* Treas.; John R. Home.

**EIN:** 366058875

**Selected grants:** The following grants were reported in 1996.

\$60,000 to United Way of Chicago, Chicago, IL.

\$38,500 to United Way of Clark and Champaign Counties, Springfield, OH.

\$20,000 to Florida A & M University, Tallahassee, FL.

\$8,000 to United Way of Central Indiana, Indianapolis, IN.

\$6,930 to National Merit Scholarship Corporation, Evanston, IL.

\$6,000 to United Way of Allen County, Fort Wayne, IN.

\$600 to United Way of Metropolitan Atlanta, Atlanta, GA.

\$300 to United Way in Waukesha County, Pewaukee, WI.

## 1602

**Jean & Jordan Nerenberg Fund for the Future** ☆

1 First National Plz., Ste. 4400  
Chicago, IL 60603

Established in 1997 in IL.

**Donor(s):** J. Jordan Nerenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,190,178 (M); gifts received, \$1,189,459; expenditures, \$10,000; qualifying distributions, \$10,000; giving activities include \$10,000 for 1 grant.

**Fields of interest:** Community development.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* J. Jordan Nerenberg,\* Pres. and Treas.; Jean B. Nerenberg,\* Secy.; Andrew A. Block, Joanne E. Nerenberg, Julia R. Nerenberg.  
 **EIN:** 364142543

### 1603

#### **Niamogue Foundation** ☆

c/o Timothy S. Midura  
 140 S. Dearborn St., Ste. 800  
 Chicago, IL 60603-5205

Established in 1995 in IL.

**Donor(s):** John F. McCartney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$151,919 (M); gifts received, \$203,500; expenditures, \$52,557; qualifying distributions, \$52,491; giving activities include \$50,000 for 2 grants of \$25,000 each.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving limited to IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Clare M. Munana, Pres.; Harry L. Vincent, V.P.; John F. McCartney, Secy.-Treas.  
 **EIN:** 364054294

### 1604

#### **NMC Foundation**

1 1st Ave.  
 Sterling, IL 61081 (815) 625-1320  
**Contact:** Joseph L. Bittorf, Chair.

Established in 1992 in IL.

**Donor(s):** National Manufacturing Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$371,481 (M); gifts received, \$275,000; expenditures, \$172,184; qualifying distributions, \$172,184; giving activities include \$152,159 for 36 grants (high: \$45,000; low: \$50) and \$20,025 for 15 employee matching gifts.

**Fields of interest:** Education; health care; human services; community development; federated giving programs.

**Types of support:** General/operating support; equipment; matching funds.

**Limitations:** Giving primarily in Sterling, IL. No support for religious, political, fraternal, or labor organizations. No grants for team sponsorship, mass mailings, publications, or goodwill advertising.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers and Directors:**\* Joseph L. Bittorf,\* Chair; Timothy B. Sullivan,\* Vice-Chair; John M. Gvozdzjak,\* Secy.-Treas.; Peter M. Benson.  
 **EIN:** 363802369

**Selected grants:** The following grants were reported in 1996.

\$45,000 to United Way of Sterling-Rock Falls, Sterling, IL. For operating support.

\$25,000 to Sterling Schools Foundation, Sterling, IL. For auditorium project.

\$14,000 to YMCA, Sterling-Rock Falls Family, Sterling, IL. 2 grants: \$8,000 (For operating support), \$6,000 (For operating support).

\$10,000 to Whiteside Area Vocational Center, Sterling, IL.

\$8,700 to Sauk Valley Community College, Dixon, IL.

\$5,000 to Sterling, City of, Sterling, IL. For programs.

\$1,000 to Associated Colleges of Illinois, Chicago, IL.

\$1,000 to Sterling Mural Society, Sterling, IL. For operating support.

\$1,000 to Whiteside County Hospice, Rock Falls, IL. For operating support.

### 1605

#### **Noel Foundation**

P.O. Box 625

Champaign, IL 61824-0625 (217) 352-4151

**Contact:** Richard M. Noel, Pres.

Established in 1981.

**Donor(s):** Richard M. Noel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,541,450 (M); expenditures, \$54,246; qualifying distributions, \$51,565; giving activities include \$51,565 for 17 grants (high: \$26,000; low: \$350).

**Fields of interest:** Higher education; education; health associations; human services.

**Types of support:** General/operating support; capital campaigns; endowment funds; research.

**Limitations:** Giving primarily in IL.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Richard M. Noel,\* Pres.; Rosann G. Noel,\* Secy.; Anthony Noel,\* Treas.; Melissa M. Noel.  
 **EIN:** 371101276

**Selected grants:** The following grants were reported in 1996.

\$26,000 to National Kidney Foundation, Chicago, IL. For research.

\$5,000 to Cunningham Childrens Home of Urbana Illinois, Urbana, IL. For general support.

\$5,000 to University of Illinois, Krannert Art Center, Urbana, IL. For general support.

\$3,000 to Community Foundation of Champaign County, Champaign, IL. For Martin Luther King Scholarship Fund.

\$2,000 to Developmental Services, Champaign, IL. For general support.

\$1,000 to Crisis Nursery, Champaign, IL. For general support.

\$1,000 to UNICEF of the Greater Chicago Area, Chicago, IL. For general support.

\$500 to Eastern Illinois Foodbank, Urbana, IL. For general support.

\$500 to Womens Emergency Shelter, Champaign, IL. For general support.

\$350 to Hope for the Children, Champaign, IL. For general support.

### 1606

#### **O'C Family Foundation**

c/o O'Connor & Co.  
 500 Lake Cook Rd., Ste. 5  
 Deerfield, IL 60015

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,036,463 (M); expenditures, \$67,366;

qualifying distributions, \$46,377; giving activities include \$46,918 for 6 grants (high: \$15,000; low: \$2,718).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Christine O'Connor,\* Pres.; Patricia O'Connor Mergener,\* V.P.; Martin O'Connor,\* Secy.-Treas.; Daniel O'Connor, Adv. Dir.; Matthew O'Connor, Adv. Dir.; Edmund O'Connor, Patricia D. O'Connor.  
 **EIN:** 363999340

### 1607

#### **Mayme Case O'Meara Trust** ☆

c/o FOA Trust Co., V. Flaherty CPO277  
 301 S.W. Adams  
 Peoria, IL 61652-0749

Established in 1996 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,145,660 (M); expenditures, \$48,011; qualifying distributions, \$16,194; giving activities include \$16,188 for 1 grant.

**Fields of interest:** University.

**Limitations:** Applications not accepted. Giving limited to Peoria, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First of America Trust Co.

**EIN:** 376341465

### 1608

#### **Oakley-Lindsay Foundation of Quincy Newspapers and Quincy Broadcasting Company, Inc.**

130 S. 5th St.  
 Quincy, IL 62301-3916 (217) 223-5100  
**Contact:** Thomas A. Oakley, Pres. and Treas.

Established in 1968.

**Donor(s):** Quincy Broadcasting Co., New Jersey Herald, WYVA Television, Inc., WSVJ Television, Inc., Quincy Newspapers, Inc., KTTV Television, Inc., KTIV Television, Inc., WREX Television.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$816,500 (M); gifts received, \$163,280; expenditures, \$92,531; qualifying distributions, \$91,839; giving activities include \$91,839 for 37 grants (high: \$25,000; low: \$100).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; hospitals (general); recreation; government/public administration.

**Limitations:** Giving primarily in Quincy, IL.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Thomas A. Oakley, Pres. and Treas.; Joseph Bonansinga, V.P.; F.M. Lindsay, Jr., V.P.; Peter A. Oakley, Secy.

**Directors:** James W. Collins, Joseph I. Conover, Jim Deschopper, Donald Lindsay, Larry Manne, Allen M. Oakley, David R. Oakley, Ralph M. Oakley, Kevin Sargent, Jerome P. Watson, Charles E. Webb.

EIN: 237025198

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Quincy Corridor of the Arts, Quincy, IL. For historical renovation programs.  
 \$8,000 to Good News of Christmas, Quincy, IL.  
 \$5,000 to Family Service Agency of Adams County, Quincy, IL. For capital support.  
 \$4,000 to Project Future, South Bend, IN. For capital support.  
 \$3,333 to Frederick Ball Community Day Care Center, Quincy, IL. For building project.  
 \$3,260 to Siouxland Initiative, Sioux City, IA. For capital support.  
 \$3,000 to Culver-Stockton College, Canton, MO. For Publication Lab fund.  
 \$2,687 to YMCA of Quincy, Quincy, IL. For computer equipment.  
 \$2,500 to Mayo Foundation, Rochester, MN.  
 \$1,784 to Quincy Museum of Natural History and Arts, Quincy, IL. For children's computer system.

**1609****Ocular Research Trust**

c/o The First National Bank of Chicago  
 1 First National Plz., Ste. 0111  
 Chicago, IL 60670-0111

Established in 1995.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,366,430 (M); expenditures, \$55,872; qualifying distributions, \$50,454; giving activities include \$50,000 for 1 grant.**Fields of interest:** Foundations (private grantmaking).**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustee:** The First National Bank of Chicago.

EIN: 367131295

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Massachusetts Eye and Ear Infirmary Foundation, Boston, MA. For operating support.

**1610****Old Kent Bank Foundation**

(Formerly Old Kent-Chicago Foundation)  
 Sears Tower, 233 S. Wacker Dr.  
 Chicago, IL 60606  
 Contact: Michael J. Whalen, Pres.

Established in 1968 in IL.

**Donor(s):** Old Kent Bank.**Foundation type:** Company-sponsored**Financial data** (yr. ended 12/31/97): Assets, \$20,365 (M); expenditures, \$151,717; qualifying distributions, \$151,636; giving activities include \$151,683 for 18 grants (high: \$25,000; low: \$2,000).**Fields of interest:** Higher education; housing/shelter; human services; children & youth, services; community development.**Types of support:** General/operating support; annual campaigns; program development; program-related investments/loans.**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.**Publications:** 990-PF.**Application information:** Contributes only to pre-selected organizations.**Board meeting date(s):** Mar., June, Sept., and Dec.**Officers:** Michael J. Whalen, Pres.; Yvette Bouchard, V.P.; Thomas Sawyer, Secy.; Kevin L. Burton, Treas.**Number of staff:** None.

EIN: 366220734

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Midwest Community Council, Chicago, IL.  
 \$10,000 to Akhenaton Community Development Corporation, Chicago, IL.  
 \$10,000 to Bethel New Life, Chicago, IL.  
 \$10,000 to Chicago Association of Neighborhood Development Organizations (CANDO), Chicago, IL.  
 \$10,000 to Local Initiatives Support Corporation (LISC), Chicago, IL.  
 \$10,000 to Near North Development Corporation, Chicago, IL.  
 \$10,000 to Neighborhood Housing Services of Chicago, Chicago, IL.  
 \$10,000 to Northeastern Illinois Planning Commission, Chicago, IL.  
 \$7,683 to United Way of Elgin, Elgin, IL.  
 \$7,500 to Mid-South Planning and Development Commission, Chicago, IL.

**1611****OMRON Foundation, Inc. ☆**

c/o OMRON Electronics, Inc.  
 1 E. Commerce Dr.  
 Schaumburg, IL 60173 (847) 842-7900  
 Contact: Nicholas Hahn, Dir.  
 FAX: (847) 240-5362

Established in 1989 in IL.

**Donor(s):** OMRON Electronics, Inc., OMRON Management Center of America, OMRON Systems of America, Inc., OMRON Healthcare, Inc., OMRON Advanced Systems, Inc., OMRON Office Automation Products, Inc.**Foundation type:** Company-sponsored**Financial data** (yr. ended 03/31/97): Assets, \$1,303,677 (M); gifts received, \$441,969; expenditures, \$164,411; qualifying distributions, \$160,706; giving activities include \$160,706 for 149 grants (high: \$11,250; low: \$5).**Purpose and activities:** Primary areas of interest include higher and other education, the handicapped, cultural programs, the environment, and the elderly.**Fields of interest:** Museums; performing arts; music; humanities; language & linguistics; literature; arts/cultural programs; education, fund raising; early childhood education; child development, education; secondary school/education; higher education; adult/continuing education; libraries/library science; education; natural resource conservation & protection; energy; environment; wildlife preservation & protection; medical care, rehabilitation; health care; substance abuse, services; mental health/crisis services; health associations; cancer; alcoholism; biomedicine; medical research; cancer research; employment;

safety/disasters; youth development, citizenship; human services; children & youth, services; child development, services; hospices; aging, centers & services; women, centers & services; minorities/immigrants, centers & services; homeless, human services; international economic development; peace; foreign policy; human rights (international); international affairs; race/intergroup relations; civil rights; community development; voluntarism promotion; federated giving programs; engineering & technology; science; population studies; public policy, research; public affairs, citizen participation; public affairs; minorities; disabled; aging; women; immigrants/refugees; homeless; general charitable giving.

**International interests:** Asia; Japan.**Types of support:** General/operating support; continuing support; building/renovation; scholarship funds; employee matching gifts; employee-related scholarships; in-kind gifts.**Limitations:** Giving primarily in Chicago, IL; minor support for organizations outside IL. No grants to individuals (except for employee-related scholarships).**Publications:** Grants list, informational brochure, program policy statement, application guidelines.**Application information:** Application form not required.**Initial approach:** Letter**Deadline(s):** None**Board meeting date(s):** Quarterly**Officers and Directors:** Yoshio Tateisi,\* Pres.; Hideki Masuda,\* V.P.; Masatoshi Yajima, Secy.; Fumitaka Hosomi, Treas.; Shingo Areghi, H. Patrick Green, Nicholas G. Hahn, Frank Zorn.**Number of staff:** None.

EIN: 363644055

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Ravinia Festival Association, Highland Park, IL.  
 \$11,250 to National Merit Scholarship Corporation, Evanston, IL.  
 \$10,000 to Golden Apple Foundation, Chicago, IL.  
 \$10,000 to United for Progress Outreach Organization, Chicago, IL.  
 \$8,820 to United Way of Suburban Chicago, Hinsdale, IL.  
 \$7,590 to Saint Charles Community Chest, Saint Charles, IL.  
 \$5,000 to Chicagoland Radio Information Service, Chicago, IL.  
 \$5,000 to Donka, Wheaton, IL.  
 \$5,000 to Palatine Township Senior Citizens Council, Palatine, IL.  
 \$5,000 to Recording for the Blind and Dyslexic, Princeton, NJ.

**1612****Louis S. Oppenheim Trust**

c/o First of America Trust Co.  
 301 S.W. Adams  
 Peoria, IL 61652 (309) 655-5385  
 Contact: JoAnn Harlan, V.P., First of America Trust Co.

Established around 1985.

**Foundation type:** Operating**Financial data** (yr. ended 12/31/97): Assets, \$1,451,896 (M); expenditures, \$52,687;

qualifying distributions, \$47,689; giving activities include \$22,800 for 2 grants (high: \$12,000; low: \$10,800) and \$23,450 for grants to individuals.

**Purpose and activities:** To assist totally blind individuals who are residents of Peoria County, IL.

**Fields of interest:** Disabled.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to residents of Peoria County, IL.

**Application information:** Application form not required.

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Trustee:** First of America Trust Co.

EIN: 376030392

## 1613

### The Opportunity Foundation ☆

(Formerly Paula Bramsen Cullen Foundation)

c/o Pederson & Houtt

161 N. Clark St., Ste. 3100

Chicago, IL 60601

Established in 1993 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,458,611 (M); gifts received, \$100,000; expenditures, \$51,935; qualifying distributions, \$47,200; giving activities include \$47,200 for 3 grants (high: \$45,000; low: \$1,000).

**Fields of interest:** Historical activities; human services; public policy, research.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Paula Bramsen Cullen, Pres. and Treas.; Daniel Cullen,\* Secy.; Erik Cullen, Sean Cullen, Peer Pedersen.

EIN: 363835681

## 1614

### Osina Charitable Family Foundation, Inc. ☆

6301 N. Central Park

Chicago, IL 60659 (708) 675-3585

Contact: Abe Osina, Pres.

Established in 1990 in IL.

**Donor(s):** Abe Osina.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$640,966 (M); expenditures, \$137,095; qualifying distributions, \$135,989; giving activities include \$136,236 for 4 grants (high: \$104,900; low: \$2,336).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving primarily in IL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Abe Osina, Pres.

**Directors:** Dov Osina, Joseph Osina.

EIN: 363741123

## 1615

### The Owen Foundation ☆

1700 Morrissey Dr.

Bloomington, IL 61704

Contact: Frances M. Owen, V.P.

Established in 1994 in IL.

**Donor(s):** Richard B. Owen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,740,597 (M); expenditures, \$59,516; qualifying distributions, \$52,468; giving activities include \$56,133 for grants (high: \$38,746).

**Fields of interest:** Higher education; hospitals (general); Protestant agencies & churches.

**Limitations:** Giving primarily in Bloomington and Normal, IL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Richard B. Owen, Pres.; Frances M. Owen, V.P.; William A. Mueller, Secy.; Ronald J. Hundman, Treas.

EIN: 371335069

## 1616

### Partners in Sharing Foundation ☆

P.O. Box 4282

Wheaton, IL 60189-4282

Contact: William J. Westrate, Treas.

Established in 1983.

**Donor(s):** Richard A. Armstrong, Sr.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$1,202,610 (M); expenditures, \$56,955; qualifying distributions, \$50,815; giving activities include \$51,210 for grants.

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Giving primarily in Calder, ID. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Richard A. Armstrong, Sr., Pres.;

Miriam W. Armstrong, Secy.; William J.

Westrate, Treas.

**Directors:** Brent A. Armstrong, Lynda S.

Armstrong, Richard A. Armstrong, Jr., Stacy L.

Armstrong, Barbara J. Westrate.

EIN: 363300370

## 1617

### Paws Up Foundation

225 W. Washington St., Ste. 2150

Chicago, IL 60606

Contact: Tamar Love, Office Mgr.

*Application address:* 275 Battery St., Ste. 1480,

San Francisco, CA 94111

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$232,705 (M); gifts received, \$291,500; expenditures, \$107,769; qualifying distributions, \$107,619; giving activities include \$107,540 for 22 grants (high: \$50,400; low: \$200).

**Fields of interest:** Arts/cultural programs; higher education; education; animals/wildlife; human services; family services; disabled.

**Types of support:** General/operating support; continuing support; endowment funds; seed money; program-related investments/loans.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** David E. Lipson,\* Pres. and Secy.; Nadine E. Burell,\* V.P.; John T. McEnroe, V.P.; Ralph Hayward, Treas.; Laurence E. Lipson.

EIN: 363946129

## 1618

### The Pelino Charitable Foundation ☆

c/o Michael J. Cumber

1110 Jorie Blvd., Ste. 104

Oak Brook, IL 60523

Established in 1996 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,175,613 (M); expenditures, \$3,596.

**Limitations:** Giving on a national basis.

**Application information:** First year of operations, 1996; no grants paid in fiscal year 1997.

*Initial approach:* Letter

**Trustees:** Patricia Pelino Maleczka, Ann Pelino, Carol Pelino, Marjorie Pelino.

EIN: 367158061

## 1619

### Harold L. Perlman Family Foundation

(Formerly Harold L. Perlman Foundation)

303 W. Madison St., Ste. 2600

Chicago, IL 60606 (312) 236-2942

Contact: Harold L. Perlman, Pres.

Established in 1964.

**Donor(s):** Harold L. Perlman, Continental Sales & Enterprises, Inc., Virgo Ventures, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,652,634 (M); gifts received, \$170,600; expenditures, \$104,564; qualifying distributions, \$101,249; giving activities include \$102,279 for 23 grants (high: \$52,500; low: \$25).

**Fields of interest:** Graduate/professional education; education; human services; Jewish federated giving programs; science.

**Limitations:** Giving primarily in Chicago, IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Harold L. Perlman,\* Pres. and Treas.; Jane Perlman,\* V.P. and Secy.; Shewyn L. Ehrlich, Helen L. Erikson, Marjorie P. Shafton.

EIN: 362553314

**Selected grants:** The following grants were reported in 1997.

\$52,500 to American Committee for the Weizmann Institute of Science, Chicago, IL.

\$26,493 to North Shore Congregation Israel, Glencoe, IL.

\$10,500 to Erikson Institute, Chicago, IL.

\$5,000 to Northwest Home for the Aged,

Chicago, IL.

\$1,000 to Jewish Council for Youth Services, Chicago, IL.

\$1,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.  
 \$500 to Garfield Park Conservatory Alliance, Chicago, IL.  
 \$500 to Jewish Federation of Greater Phoenix, Phoenix, AZ.  
 \$150 to Chicago Loop Synagogue, Chicago, IL.  
 \$100 to American Jewish Committee, Chicago, IL.

**1620**  
**Perlstein Foundation**  
 150 N. Michigan Ave., Ste. 2500  
 Chicago, IL 60601-7525

Established in 1946.  
**Donor(s):** Harris Perlstein.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$1,011,002 (M); expenditures, \$72,465; qualifying distributions, \$51,000; giving activities include \$51,000 for grants.  
**Fields of interest:** Hospitals (general); human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in the metropolitan Chicago, IL, area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors\*:** Lawrence A. Perlstein,\* Pres.; Jan Philipsborn, Sr. V.P.; Judy C. Cooper,\* V.P.; Howard Arvey,\* Secy.; Anthony D. Perlstein,\* Treas.  
**Number of staff:** None.  
**EIN:** 366056784

**1621**  
**Marshall J. & Joyce E. Persky Foundation** ☆  
 6618 N. Kilpatrick  
 Lincolnwood, IL 60465

Established in 1986 in IL.  
**Donor(s):** Marshall J. Persky, Joyce E. Persky.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$620,447 (M); gifts received, \$40,125; expenditures, \$52,790; qualifying distributions, \$52,725; giving activities include \$52,351 for 61 grants (high: \$9,873; low: \$5).  
**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Marshall J. Persky,\* Pres.; Joyce E. Persky,\* Secy.; Harlan M. Ten Pas,\* Treas.; Jonathan Persky, Laura Persky.  
**EIN:** 363507987

**1622**  
**PFC Foundation** ☆  
 c/o Friedman & Huey Assocs.  
 1313 W. 175th St.  
 Homewood, IL 60430

Established in 1988 in IL.  
**Donor(s):** Penelope F. Cofrin.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/95): Assets, \$6,623 (M); gifts received, \$100,250; expenditures, \$100,451; qualifying distributions, \$100,680; giving activities include \$100,000 for 2 grants (high: \$95,000; low: \$5,000).  
**Fields of interest:** Natural resource conservation & protection.  
**Limitations:** Applications not accepted. Giving primarily in MT and WA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors\*:** Penelope F. Cofrin,\* Pres.; Elliott M. Friedman,\* Secy.; Lee Whitcomb,\* Treas.  
**EIN:** 363627813

**1623**  
**Julia Pierson Trust** ☆  
 P.O. Box 29  
 Carrollton, IL 62016

Established in 1996.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,745,841 (M); gifts received, \$86,530; expenditures, \$66,212; qualifying distributions, \$66,212; giving activities include \$61,475 for 73 grants to individuals (high: \$1,859; low: \$270).  
**Purpose and activities:** Limited to graduates of Carrollton Community Unit School District No. 1, Carrollton, IL.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to residents of Carrollton, IL.  
**Application information:**  
*Initial approach:* Academic resume  
*Deadline(s):* May 1  
**Trustees:** E. Neal Gillingham, Margaret A. Schnelt, Herbert Widdowson.  
**EIN:** 376321165

**1624**  
**John & Sheila Pigott Charitable Foundation**  
 355 Birch St.  
 Winnetka, IL 60093

Established in 1993 in IL.  
**Donor(s):** John Pigott, Sheila Pigott.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$0 (M); expenditures, \$112,063; qualifying distributions, \$111,916; giving activities include \$109,336 for 31 grants (high: \$21,861; low: \$50).  
**Fields of interest:** Elementary/secondary education; higher education; Roman Catholic federated giving programs; Christian agencies & churches; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** John Pigott.  
**EIN:** 367015445

**1625**  
**Pinnell Foundation** ☆  
 20 N. Wacker Dr., Ste. 2800  
 Chicago, IL 60606-3194

Established in 1988 in IL.  
**Donor(s):** H.P. Pinnell, Curtis G. Pinnell, Emilysue Pinnell.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,520,052 (M); gifts received, \$134,760; expenditures, \$128,868; qualifying distributions, \$123,533; giving activities include \$126,589 for 26 grants (high: \$15,515; low: \$120).  
**Fields of interest:** Performing arts; human services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors\*:** H.P. Pinnell,\* Pres.; Emilysue Pinnell,\* V.P.; Richard John Williams,\* Secy.; Paul S. Vander Woude.  
**EIN:** 363621711

**1626**  
**Pleiaides Foundation**  
 P.O. Box 3535  
 Peoria, IL 61614-3535

Established in 1985 in IL.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets, \$513 (M); gifts received, \$101,125; expenditures, \$101,140; qualifying distributions, \$100,000; giving activities include \$100,000 for 1 grant.  
**Purpose and activities:** Support for charitable and educational programs benefitting residents of Peoria, IL; including a scholarship program for promising, economically-deprived students.  
**Fields of interest:** Libraries (public).  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to Peoria, IL.  
**Application information:** Application form required.  
*Deadline(s):* Mar. 31 for scholarships  
*Final notification:* May 10  
**Officers and Directors\*:** Henry P. Slane, Pres.; Charles L. Dancy, V.P.; Jan Meyer, Secy.-Treas.  
**EIN:** 371199734

**1627**  
**Podolsky Family Foundation**  
 1 Westbrook Corporate Ctr., Ste. 440  
 Westchester, IL 60154

Established in 1988 in IL.  
**Donor(s):** Milton Podolsky.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$684,199 (M); gifts received, \$15,000; expenditures, \$51,986; qualifying distributions, \$51,145; giving activities include \$51,145 for grants (high: \$27,500).  
**Fields of interest:** Museums (art); health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.



**Application information:** Contributes only to pre-selected organizations.

**Officers:** Steven Podolsky, Pres.; Bonnie Podolsky Fell, Secy.; Randy Podolsky, Treas.

**Director:** Milton Podolsky.

**EIN:** 363648282

**Selected grants:** The following grants were reported in 1996.

\$27,500 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$8,750 to Jewish Federation of Metropolitan Chicago, Chicago, IL.

\$2,500 to Ravinia Festival Association, Highland Park, IL.

\$1,750 to Art Institute of Chicago, Chicago, IL.

\$1,300 to Israel Tennis Centers Association, Chicago, IL.

\$1,250 to Florida Philharmonic Orchestra, Fort Lauderdale, FL.

\$1,000 to American Committee for the Weizmann Institute of Science, Chicago, IL.

\$1,000 to Caldwell Theater Company, Boca Raton, FL.

\$850 to Museum of Contemporary Art, Chicago, IL.

\$200 to Alzheimers Disease and Related Disorders Association, Chicago, IL.

## 1628

### Mary Jane and Bernard Pollack

#### Foundation ☆

c/o Daniel Pollack

340 N. Oakley Blvd.

Chicago, IL 60612-2284 (312) 733-6050

Contact: Bernard G. Pollack, V.P.

Established in 1959.

**Donor(s):** Mary Jane Pollack, Bernard Pollack.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$236,043 (M); gifts received, \$150,000; expenditures, \$61,456; qualifying distributions, \$55,102; giving activities include \$55,102 for 2 grants (high: \$39,733; low: \$15,369).

**Fields of interest:** Human services; federated giving programs; Jewish federated giving programs.

**Application information:**

**Deadline(s):** None

**Officers:** Mary Jane Pollack, Pres.; Bernard G. Pollack, V.P.; Daniel Pollack, Secy.

**EIN:** 366072209

## 1629

### Jerry E. Poncher Family Foundation ☆

c/o Altheimer & Gray

10 S. Wacker Dr., Ste. 4000

Chicago, IL 60606

Established in 1965.

**Donor(s):** Jerry E. Poncher, Lyle Poncher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,595,113 (M); gifts received, \$300,000; expenditures, \$90,341; qualifying distributions, \$60,172; giving activities include \$64,600 for 16 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Human services; foundations (private grantmaking); foundations (public); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Lyle Poncher,\* Pres. and Treas.; Diane S. Poncher,\* Sr. V.P.; Kathleen P. Ogle, V.P.; David J. Lester, Secy.

**EIN:** 366140417

## 1630

### The William N. and Jane C. Pontikes

#### Foundation ☆

1001 Hoffman Ln.

Riverwoods, IL 60015

Established in 1995 in Illinois.

**Donor(s):** William N. Pontikes.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,521,398 (M); gifts received, \$502,500; expenditures, \$29,303; qualifying distributions, \$28,112; giving activities include \$28,200 for 9 grants (high: \$10,000; low: \$200).

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jane C. Pontikes, Nicholas R. Pontikes, William N. Pontikes.

**EIN:** 367093307

## 1631

### The Portes Center, Inc. ☆

c/o Richard Kalish

910 S. Blvd.

Evanston, IL 60202

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,163,884 (M); expenditures, \$68,886; qualifying distributions, \$65,000; giving activities include \$65,000 for 2 grants (high: \$35,000; low: \$30,000).

**Fields of interest:** Hospitals (general).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard H. Kohan, Chair.; Richard H. Kalish, Pres.; Francis Donal O'Brien, Secy. **Directors:** Lionel Bolin, Allan R. Carroll, Charles Gold, Leslie J. Sandlow, M.D.

**EIN:** 362312494

## 1632

### Prince Foundation

c/o F.H. Prince & Co.

10 S. Wacker Dr., Ste. 2575

Chicago, IL 60606-7401 (312) 454-9130

Contact: Trustees

Incorporated in 1955 in IL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,395,707 (M); expenditures, \$58,268; qualifying distributions, \$55,831; giving activities include \$49,190 for 42 grants (high:

\$9,500; low: \$100) and \$20,490 for employee matching gifts.

**Purpose and activities:** Funding almost exclusively limited to matching employee contributions to nonprofit organizations.

**Fields of interest:** General charitable giving.

**Types of support:** Employee matching gifts.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Funds are currently fully committed. Unsolicited requests for funds are not considered or acknowledged.

**Officers and Trustees:** Frederick Henry Prince,\* V.P.; William Norman Wood-Prince,\* V.P.; Randall M. Highley, Secy.-Treas.

**EIN:** 366116507

## 1633

### Pullman Bank & Trust Charitable

#### Foundation ☆

1000 E. 111th St.

Chicago, IL 60628-6997

Contact: Karolyn Watkins, Secy.

Established in 1970.

**Donor(s):** Heritage Pullman Bank & Trust Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$122,617 (L); gifts received, \$156,250; expenditures, \$110,695; qualifying distributions, \$110,627; giving activities include \$110,595 for grants.

**Fields of interest:** Arts/cultural programs; human services; Christian agencies & churches.

**Limitations:** Giving primarily in the metropolitan Chicago, IL, area; priority for Roseland/Pullman communities in Chicago.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** 45 days before needed

**Officers and Trustees:** James DeNaut,\* Chair.; Karolyn Watkins, Secy.; Lillie Lacey, Bernard Lovati.

**Number of staff:** 4 full-time professional.

**EIN:** 366451733

## 1634

### The John and Betsy Puth Foundation ☆

180 DeWindt Rd.

Winnetka, IL 60093

Established in 1987 in IL.

**Donor(s):** John W. Puth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$676,017 (M); gifts received, \$134,119; expenditures, \$90,964; qualifying distributions, \$90,070; giving activities include \$90,070 for grants.

**Fields of interest:** Education, special; higher education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** John W. Puth,\* Chair. and Pres.; Jonathan C. Puth,\* V.P.; Betsy L. Puth,\* Secy.-Treas.

**EIN:** 363478673

**1635**  
**Quartet Foundation in Honor of David and Mary W. Green**

(Formerly David Green and Mary Winton Green Foundation)  
 c/o Howard B. or Sara E. Green  
 5700 Old Orchard Rd., 3rd Fl.  
 Skokie, IL 60077-1036

**Donor(s):** David Green, Mary Winton Green, Quartet Manufacturing Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$110,372 (M); gifts received, \$114,004; expenditures, \$100,609; qualifying distributions, \$100,609; giving activities include \$86,605 for grants.  
**Fields of interest:** General charitable giving.  
**Limitations:** Applications not accepted.  
**Trustees:** David Green, Mary Winton Green.  
**EIN:** 363776779

**1636**  
**Straus Quintas Foundation ☆**

c/o Bethia G. Straus  
 9139 Ridgeway Ave.  
 Skokie, IL 60076

Established in 1997 in IL.  
**Donor(s):** Bethia G. Straus.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,989,445 (M); gifts received, \$1,909,698; expenditures, \$0.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.  
**Trustees:** Paul Z. Quintas, Bethia G. Straus.  
**EIN:** 137124402

**1637**  
**Meyer & Norma Ragir Foundation**  
 c/o Marshall Ragir  
 1555 Sherman Ave., No. 420  
 Evanston, IL 60201

Established in 1991 in IL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$846,893 (M); expenditures, \$170,483; qualifying distributions, \$141,843; giving activities include \$124,928 for 13 grants (high: \$50,000; low: \$500).  
**Fields of interest:** Arts/cultural programs; education; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Robert Ragir,\* Pres.; Judith Ragir,\* V.P.; Marshall Ragir,\* Secy.; Jeffrey C. Rubinstein.  
**EIN:** 363797780  
**Selected grants:** The following grants were reported in 1996.  
 \$50,000 to Jewish United Fund.  
 \$15,000 to Clouds in Water Zen Center, Minneapolis, MN.

\$15,000 to Live Bait Theatrical Company, Chicago, IL.  
 \$13,928 to Jewish Community Centers of Chicago, Chicago, IL.  
 \$11,500 to Wildwood School.  
 \$10,000 to Walker Art Center, Minneapolis, MN.  
 \$5,000 to Woodland Temple.  
 \$1,000 to City Scholars.  
 \$1,000 to Shaar-Hatikvah.  
 \$500 to Brandeis University, Waltham, MA.

**1638**  
**Rauch Family Foundation I, Inc. ☆**  
 1705 2nd Ave., Ste. 424  
 Rock Island, IL 61201 (309) 788-2300  
**Application address:** c/o Doris and Victor Day Foundation, 424 Plaza Office Bldg., 1705 2nd Ave., Rock Island, IL 61201

Established in 1987 in IL.  
**Donor(s):** Albrecht Rauch,† Lester Rauch.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,313,517 (M); expenditures, \$98,869; qualifying distributions, \$72,225; giving activities include \$72,225 for 16 grants (high: \$45,000; low: \$500; average: \$1,000-\$3,000).  
**Purpose and activities:** Exclusively for any non-Jewish organizations.  
**Fields of interest:** Education; housing/shelter; children & youth, services; community development; Protestant agencies & churches; Jewish agencies & temples; religion.  
**Types of support:** General/operating support; building/renovation; scholarship funds.  
**Limitations:** Giving primarily in IL. No grants to individuals.  
**Publications:** Annual report, application guidelines, grants list.  
**Application information:**  
**Deadline(s):** None  
**Final notification:** Sept. 1  
**Officers:** Samuel M. Gilman, Pres.; William R. Stengel, V.P.; Mark Schwiebert, Secy.-Treas.; Alan L. Egly, Exec. Dir.  
**Number of staff:** 1 part-time professional.  
**BIN:** 363569965

**1639**  
**Rauch Family Foundation II, Inc.**  
 305 First of America Bank Bldg.  
 Rock Island, IL 61201  
**Contact:** Samuel Gilman, Secy.

Established in 1987 in IL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,332,509 (M); expenditures, \$61,225; qualifying distributions, \$49,625; giving activities include \$47,225 for 9 grants (high: \$17,225; low: \$1,000) and \$2,400 for 2 grants to individuals (high: \$1,650; low: \$750).  
**Fields of interest:** Libraries (public); Jewish agencies & temples.  
**Limitations:** Giving primarily in Rock Island, IL.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officers:** Rabbi Stanley Herman, Pres.; Dorothy Versman, V.P.; Samuel Gilman, Secy.-Treas.  
**BIN:** 363570748

**1640**  
**Regal Family Charitable Trust ☆**  
 7418 Edgewild Dr.  
 Peoria, IL 61614-2116

Established in 1989 in IL.  
**Donor(s):** Melvyn R. Regal.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$332,444 (M); gifts received, \$27,901; expenditures, \$72,857; qualifying distributions, \$70,858; giving activities include \$70,545 for 54 grants (high: \$23,400; low: \$25).  
**Fields of interest:** Performing arts; medical research; youth development, centers & clubs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Melvyn R. Regal, Rosalyn J. Regal.  
**EIN:** 376280414

**1641**  
**Martin D. and Barbara H. Rich Family Charitable Foundation ☆**  
 1515 5th Ave., Ste. 104  
 Moline, IL 61265 (309) 762-7700  
**Contact:** Martin D. Rich, Pres.

Established in 1992 in IL.  
**Donor(s):** Martin D. Rich.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,232,707 (M); gifts received, \$400,970; expenditures, \$28,229; qualifying distributions, \$27,575; giving activities include \$27,899 for grants.  
**Fields of interest:** Federated giving programs; religious federated giving programs.  
**Limitations:** Giving primarily in IL. No grants to individuals.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** Sept. 30  
**Officers:** Martin D. Rich, Pres.; John D. Rich, V.P.; Barbara H. Rich, Secy.-Treas.  
**EIN:** 363827049

**1642**  
**The RJN Foundation ☆**  
 213 S. Wheaton Ave.  
 Wheaton, IL 60187

Established in 1994 in IL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$351,072 (M); gifts received, \$125,634; expenditures, \$90,383; qualifying distributions, \$70,243; giving activities include \$70,243 for 12 grants (high: \$28,263; low: \$300).  
**Fields of interest:** Elementary/secondary education; university; housing/shelter; human services; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Wheaton, IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Richard J. Nogaj, Pres.; Scott Rebman, V.P.; Florence Nogaj, Secy.-Treas.  
**EIN:** 363963955

1643

**Robin Scholarship Foundation**

1333 N. Wells St.  
Chicago, IL 60610-1907 (312) 642-6301

Established in 1982 in IL.

**Donor(s):** Albert A. Robin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$320,294 (M); gifts received, \$20,000; expenditures, \$75,677; qualifying distributions, \$72,378; giving activities include \$64,550 for 61 grants to individuals (high: \$2,500; low: \$250).

**Purpose and activities:** Scholarships for high school seniors of low-income families who demonstrate high promise.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of IL, with emphasis on Chicago.

**Application information:** Application forms available through Chicago area high schools. Application form required.

**Deadline(s):** Jan.

**Directors:** Albert A. Robin, Chair.; George E. Olson, Exec. Dir.; Edward F. Anixter, Eric C. Kant, Richard J. Robin, Stephen H. Robin, Phillip J. Schiller, and 9 additional directors.  
EIN: 363204864

1644

**Sheldon & Freda Robinson Charitable Foundation, Inc.**

79 W. Monroe St., Ste. 700  
Chicago, IL 60603-4906

Contact: Sheldon Robinson, Pres.

Additional address: 6633 N. Sacramento,  
Chicago, IL 60645; Tel.: (773) 262-1575

Established in 1983 in IL.

**Donor(s):** Sheldon Robinson.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/96): Assets, \$489,985 (M); gifts received, \$131,000; expenditures, \$74,669; qualifying distributions, \$74,669; giving activities include \$71,335 for 75 grants (high: \$19,379; low: \$150).

**Fields of interest:** Theological school/education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Sheldon Robinson,\* Pres.; Freda Robinson,\* Secy.; Colman Ginsparg.  
EIN: 363224787

**Selected grants:** The following grants were reported in 1996.

\$5,550 to Hebrew Theological College, Skokie, IL.

\$3,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,830 to Hillel Torah North Suburban Day School, Skokie, IL.

\$2,180 to P.E.F. Israel Endowment Funds, NYC, NY.

\$1,800 to Keshet, Chicago, IL.

\$1,500 to One Israel Fund, NYC, NY.

\$1,360 to Arie Crown Hebrew Day School, Skokie, IL.

\$1,250 to Telshie Yeshiva Chicago, Chicago, IL.

\$1,000 to Associated Talmud Torahs, Chicago, IL.

\$624 to Amit Women, NYC, NY.

1645

**Arthur M. Robinson Foundation ☆**

1622 Colonial Pkwy.  
Inverness, IL 60067

Established in 1995 in IL.

**Donor(s):** Arthur M. Robinson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,161,331 (M); expenditures, \$73,050; qualifying distributions, \$52,000; giving activities include \$52,000 for 11 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; university; boys clubs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Arthur M. Robinson, Michael Robinson, Richard L. Robinson.

EIN: 367092959

1646

**Rockford Products Corporation****Foundation ☆**

707 Harrison Ave.  
Rockford, IL 61104 (815) 397-6000  
Contact: Jerilyn Halpin, Secy.

Established in 1985 in IL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,043,386 (M); expenditures, \$94,974; qualifying distributions, \$86,816; giving activities include \$86,816 for 21 grants (high: \$38,316; low: \$500).

**Purpose and activities:** Support restricted for capital projects.

**Fields of interest:** Museums; botanical/landscape services; medical research; parks/playgrounds; youth, services; federated giving programs; government/public administration; general charitable giving.

**Types of support:** Capital campaigns.

**Limitations:** Giving limited to the Rockford, IL, area. No grants for ongoing operating needs.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officers:** R. Ray Wood, Pres.; Jerilyn R. Halpin, Secy.; Douglas Wells, Treas.

**Directors:** Clyde Barnes, Faye Beer, Richard Goff, Wayne Johnson, Ron Messenger, Richard Morris, Bill Newport, David Peterson, Wayne Rupp, Joanne Shearer, John Waller.

EIN: 363407027

1647

**Rocque Family Foundation**

c/o Rocfam Enterprises  
1400 Opus Pl., Ste. 950  
Downers Grove, IL 60515  
Contact: Robert E. Rocque, Pres.

Established in 1986 in IL.

**Donor(s):** Robert E. Rocque, Vivian R. Rocque.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$845,943 (M); expenditures, \$144,995; qualifying distributions, \$135,115; giving activities include \$134,625 for 30 grants (high: \$61,000; low: \$250).

**Fields of interest:** Health associations; children & youth, services; hospices; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers:** Robert E. Rocque, Pres. and Treas.; Vivian R. Rocque, Secy.

**Directors:** Beverly G. Fewster, Gregory S. Rocque, Robert A.G. Rocque.

EIN: 363480454

1648

**Ward C. Rogers Foundation, Inc. ☆**

179 E. Lake Shore Dr.  
Chicago, IL 60611-1351

Established in 1978.

**Donor(s):** Virginia H. Rogers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,359,346 (M); expenditures, \$144,183; qualifying distributions, \$134,678; giving activities include \$133,750 for 20 grants (high: \$30,000; low: \$750).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); Salvation Army.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Virginia H. Rogers,\* Pres. and Treas.; Bernard Kahn,\* V.P.; Thomas E. Swaney,\* Secy.

EIN: 362985869

1649

**The Rooney Family Foundation**

348 E. 3rd St.  
Hinsdale, IL 60521-4242

Established in 1986 in IL.

**Donor(s):** Philip B. Rooney, Suzanne V. Rooney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,784,938 (M); expenditures, \$197,195; qualifying distributions, \$193,725; giving activities include \$193,725 for 3 grants (high: \$319,288; low: \$5,000).

**Fields of interest:** Education, association; Roman Catholic agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Philip B. Rooney, Pres.; Suzanne Rooney, V.P. and Secy.-Treas.

**Director:** Philip B. Rooney, Jr.  
EIN: 363486792

## 1650

**The Rosenson Family Foundation**

2100 Magnolia Ln.  
Highland Park, IL 60035  
Contact: Harold Rosenson, Pres.

Established in 1990 in IL.

**Donor(s):** Harold Rosenson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,621,090 (M); expenditures, \$69,495; qualifying distributions, \$66,801; giving activities include \$66,801 for 110 grants (high: \$5,000; low: \$100; average: \$500–\$1,000).

**Fields of interest:** Music; health associations; recreation; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; emergency funds.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Harold Rosenson,\* Pres. and Treas.; Alan D. Rosenson, Kenneth B. Rosenson, Linda J. Rosenson, Michael E. Rosenson.

**Number of staff:** None.

**EIN:** 363677314

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Omni Youth Services, Buffalo Grove, IL.

\$5,000 to Ravinia Festival Association, Highland Park, IL. 2 grants: \$2,500 each.

\$2,000 to Congregation Sabel, Chicago, IL.

\$2,000 to Lyric Opera of Chicago, Chicago, IL.

\$2,000 to United Jewish Fund, NYC, NY.

\$1,500 to National Jewish Hospital and Research Center, NYC, NY.

\$1,500 to University of Chicago Cancer Research Foundation, Chicago, IL.

\$1,500 to YMCA of Metropolitan Chicago, Duncan Branch, Chicago, IL.

\$1,000 to Anti-Defamation League of B'nai B'rith, Chicago, IL.

## 1651

**Renee and Edward Ross Foundation**

919 N. Michigan Ave., 15th Fl.  
Chicago, IL 60611

Established in 1989 in IL.

**Donor(s):** Edward Ross, Renee Ross.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,517,924 (M); expenditures, \$146,470; qualifying distributions, \$143,660; giving activities include \$142,140 for 26 grants (high: \$50,600; low: \$25).

**Fields of interest:** Museums; higher education; health associations; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edward Ross, Renee Ross.

**EIN:** 366914759

**Selected grants:** The following grants were reported in 1997.

\$50,600 to Juvenile Diabetes Foundation, Chicago, IL. For general support.

\$25,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For general support.

\$25,000 to Mount Sinai Hospital Medical Center of Chicago, Chicago, IL. For general support.

\$10,000 to Illinois Institute of Technology, Chicago, IL. For general support.

\$5,000 to American Committee for the Weizmann Institute of Science, Chicago, IL. For general support.

\$5,000 to Lincoln Park Zoo, Chicago, IL. For general support.

\$5,000 to Museum of Science and Industry, Chicago, IL. For general support.

\$1,500 to Anti-Defamation League of B'nai B'rith, Chicago, IL. For general support.

\$1,500 to Field Museum of Natural History, Chicago, IL. For general support.

\$1,000 to Northwestern Memorial Foundation, Chicago, IL. For general support.

## 1652

**George & Arlene Rusch Memorial Foundation** ☆

c/o Swiss Bank Corp.  
141 W. Jackson Blvd. 7th Fl.  
Chicago, IL 60604

Established in 1986 in IL.

**Donor(s):** David Zyer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,005,129 (M); gifts received, \$437,864; expenditures, \$78,280; qualifying distributions, \$77,861; giving activities include \$78,280 for 17 grants (high: \$65,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; youth development; human services; family services; Protestant agencies & churches. **Limitations:** Applications not accepted. Giving limited to IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Benjamin Zyer, Connie Zyer, David Zyer.

**EIN:** 363501183

## 1653

**Rusnak Family Foundation** ☆

2 N. LaSalle St., Ste. 500  
Chicago, IL 60602 (312) 621-0612  
Contact: Earl J. Rusnak, Jr., Tr.

Established in 1985 in IL.

**Donor(s):** Earl J. Rusnak, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$430,908 (M); gifts received, \$7,146; expenditures, \$90,765; qualifying distributions, \$89,634; giving activities include \$88,500 for grants.

**Fields of interest:** Arts/cultural programs; higher education; medical care, rehabilitation; child development, services; human services, special populations; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** Earl J. Rusnak, Jr., Pres.; Kimberly Rusnak, Secy.

**EIN:** 363406190

## 1654

**William G. and Mary A. Ryan Foundation**

4 Westbrook Corporate Ctr., Ste. 500  
Westchester, IL 60154

Established around 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,081,804 (M); gifts received, \$603,870; expenditures, \$60,000; qualifying distributions, \$59,465; giving activities include \$60,000 for 5 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Mary A. Ryan, William G. Ryan.  
**EIN:** 363870010

## 1655

**Saltzman Family Foundation**

161 Chicago Ave. E.  
Chicago, IL 60611-2601  
Contact: Paul W. Saltzman, Treas.

Established in 1985 in IL.

**Donor(s):** Paul W. Saltzman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$171,945 (M); gifts received, \$31,500; expenditures, \$52,710; qualifying distributions, \$52,710; giving activities include \$51,150 for grants.

**Fields of interest:** Arts/cultural programs; youth, services; government/public administration; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Bettylu K. Saltzman,\* Pres.; Amy A. Saltzman,\* 1st V.P.; Peter Z. Saltzman,\* 2nd V.P.; Jane S. Baird,\* 3rd V.P.; David M. Saltzman,\* Secy.; Paul W. Saltzman,\* Treas.

**Number of staff:** None.

**EIN:** 363422872

## 1656

**Sand Dollar Foundation** ☆

(Formerly Marjorie & Robert Straus Endowment Fund)

c/o American National Bank & Trust Co. of Chicago  
Box DD  
Chicago, IL 60690

Established in 1993 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$955,032 (M); expenditures, \$65,424; qualifying distributions, \$53,876; giving activities include \$54,537 for 21 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums; higher education; education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** American National Bank & Trust Co. of Chicago.

**EN:** 366035113

## 1657

### The Schiff Foundation, Inc.

229 E. Lake Shore Dr.  
Chicago, IL 60611

Incorporated in 1986 in IL.

**Donor(s):** Harold Schiff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$433,694 (M); gifts received, \$78,563; expenditures, \$82,299; qualifying distributions, \$78,210; giving activities include \$78,150 for 21 grants (high: \$19,000; low: \$100).

**Fields of interest:** Arts, multipurpose centers/programs; performing arts; arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Harold Schiff,\* Pres. and Treas.; Richard C. Halpern,\* V.P. and Secy.; Mrs. Alan Astrove.

**EN:** 363485274

**Selected grants:** The following grants were reported in 1997.

\$19,000 to Lakefront Single Room Occupancy (SRO) Corporation, Chicago, IL. For general support.

\$10,000 to Art Institute of Chicago, Chicago, IL. For general support.

\$10,000 to Chicago Symphony Orchestra, Orchestral Association, Chicago, IL. For general support.

\$7,000 to Archeworks, Chicago, IL. For general support.

\$5,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For general support.

\$3,000 to Boy Scouts of America, Chicago Area Council, Chicago, IL. For general support.

\$1,100 to Museum of Contemporary Art, Chicago, IL. For general support.

\$500 to American Jewish Committee, Chicago, IL. For general support.

\$500 to Chicago Youth Centers, Chicago, IL. For general support.

\$500 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

## 1658

### Schiff, Hardin & Waite Foundation

233 S. Wacker Dr., Ste. 7200  
Chicago, IL 60606 (312) 876-1000

Established in 1986 in IL.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/97): Assets, \$43,902 (M); gifts received, \$180,458; expenditures, \$166,450; qualifying distributions, \$166,450; giving activities include \$166,355 for 100 grants (high: \$34,000; low: \$105).

**Fields of interest:** Performing arts; theater; education, fund raising; elementary/secondary education; higher education; natural resource conservation & protection; food banks; Big Brothers/Big Sisters; federated giving programs; Protestant agencies & churches; Roman Catholic agencies & churches; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Lawrence Block, Stephen J. Dragich, Allan Horwich, Richard J. Hoskins, Lawrence H. Jacobson, Thomas P. Luning, William H. Navin, Scott E. Pickens, Robert H. Riley.

**EN:** 363465740

**Selected grants:** The following grants were reported in 1997.

\$34,000 to Crusade of Mercy, Chicago, IL.  
\$10,000 to University of Illinois, School of Law, Urbana, IL.

\$3,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$2,750 to Northwestern University, School of Law, Evanston, IL.

\$2,500 to YMCA of Metropolitan Chicago, Chicago, IL.

\$2,000 to Ripon College, Ripon, WI.

\$1,800 to Amherst College, Amherst, MA. For alumni fund.

\$1,750 to University of Chicago, School of Law, Chicago, IL.

\$1,500 to University of Michigan, Ann Arbor, MI.

\$1,000 to Lewis University, Romeoville, IL.

## 1659

### William G. Schmoeger Residuary Trust

c/o First of America Trust Co.

301 S.W. Adams St.

Peoria, IL 61652

Established around 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$289,390 (M); expenditures, \$65,254; qualifying distributions, \$63,333; giving activities include \$63,780 for 20 grants of \$3,189 each.

**Fields of interest:** Arts/cultural programs; human services; children & youth, services; disabled.

**Limitations:** Applications not accepted. Giving primarily in Peoria, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First of America Trust Co.

**EN:** 376114468

**Selected grants:** The following grants were reported in 1996.

\$3,189 to Bradley University, Peoria, IL.

\$3,189 to Goodwill Industries of Central Illinois, Peoria, IL.

\$3,189 to Lakeview Museum of Arts and Sciences, Peoria, IL.

\$3,189 to Neighborhood House.

\$3,189 to Peoria Area Blind Peoples Center, Peoria, IL.

\$3,189 to Peoria Symphony Orchestra, Peoria, IL.

\$3,189 to Salvation Army of Peoria, Peoria, IL.

\$3,189 to South Side Mission of Peoria, Peoria, IL.

\$3,189 to YMCA of Peoria, Peoria, IL.

\$3,189 to Youth Farm, Peoria, IL.

## 1660

### Schoenstadt Family Foundation

c/o DFG Investments, Inc.

31st National Plz.

Chicago, IL 60602

Established in 1949 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,242,196 (M); expenditures, \$135,893; qualifying distributions, \$118,251; giving activities include \$120,795 for 36 grants (high: \$25,000; low: \$100).

**Purpose and activities:** Giving primarily for Jewish organizations, including welfare; support also for higher and other education, a community fund, and health and hospitals.

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert S. Lindenthal, Pres.; Jacqueline H. Schoenstadt, V.P.; Dennis F. Glass,\* Secy.; Carol C. Brashler, Treas.

**EN:** 366055872

## 1661

### The Schroeder Foundation

410 N. Michigan Ave., Rm. 590

Chicago, IL 60611-4211

Established in 1967.

**Donor(s):** Charles E. Schroeder, Elizabeth R. Schroeder.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,363,070 (M); expenditures, \$62,222; qualifying distributions, \$55,022; giving activities include \$55,000 for 19 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Charles E. Schroeder,\* Pres.; Charles E. Schroeder, Jr.,\* V.P.; Elizabeth L. Schroeder,\* V.P.; Timothy C. Schroeder,\* V.P.; Elizabeth R. Schroeder,\* Secy.-Treas.

**EN:** 366192962

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Northwestern University, J. L.

Kellogg Graduate School of Business, Evanston, IL.

\$5,000 to Lyric Opera of Chicago, Chicago, IL.

\$3,000 to Art Institute of Chicago, Chicago, IL. For fellowships.

\$2,000 to Cathedral Preschool, Atlanta, GA.

\$2,000 to Field Museum of Natural History, Chicago, IL.  
 \$2,000 to Garden Conservancy, Cold Spring, NY.  
 \$2,000 to Lincoln Park Zoological Society, Chicago, IL. For educational programs.  
 \$2,000 to Northwestern Memorial Hospital, Chicago, IL.  
 \$2,000 to Wayland Academy, Beaver Dam, WI.  
 \$1,000 to Atlanta Ballet, Atlanta, GA.

**1662****Schultz Family Private Foundation**

694 S. Ridge Rd.  
 Lake Forest, IL 60045  
 Contact: Gerald E. Schultz, Pres.

Established in 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$7,567 (M); gifts received, \$80,500; expenditures, \$81,281; qualifying distributions, \$81,270; giving activities include \$81,270 for 56 grants (high: \$20,000; low: \$38).

**Fields of interest:** Hospitals (general); Protestant agencies & churches.

**Limitations:** Giving primarily in Chicago, IL.

**Application information:**

*Deadline(s):* None

**Officers:** Gerald E. Schultz, Pres.; Barbara E. Schultz, V.P.

**EIN:** 363690681

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Lutheran School of Theology at Chicago, Chicago, IL.  
 \$8,333 to Chicago Symphony Orchestra, Chicago, IL.  
 \$5,000 to Lincoln Park Zoo, Chicago, IL.  
 \$5,000 to Lutheran Social Services of Illinois, Chicago, IL.  
 \$3,000 to A Safe Place, Waukegan, IL.  
 \$3,000 to Gastro-Intestinal Research Foundation, Chicago, IL.  
 \$2,000 to De Paul University, Chicago, IL.  
 \$2,000 to Lyric Opera of Chicago, Chicago, IL.  
 \$1,600 to Bethel New Life, Chicago, IL.  
 \$1,600 to Covenant Childrens Home and Family Services, Princeton, IL.

**1663****The Schweppe Foundation**

500 W. Madison St., Ste. 3700  
 Chicago, IL 60661 (312) 715-5000  
 Contact: Walter W. Bell, 1st V.P.

Established in 1947 in IL.

**Donor(s):** John S. Schweppe, Lydia E. Schweppe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$488,529 (M); gifts received, \$203,631; expenditures, \$156,456; qualifying distributions, \$149,328; giving activities include \$135,000 for 9 grants of \$15,000 each.

**Purpose and activities:** Awards medical research fellowships for training at Chicago area medical schools or university-affiliated hospitals.

**Fields of interest:** Education, research; medical school/education; education; biomedicine; medical research; biological sciences.

**Types of support:** Fellowships.

**Limitations:** Giving limited to the Chicago, IL, area.

**Publications:** Application guidelines, informational brochure.

**Application information:** Fellowships are granted to institutions on behalf of individuals. Application form required.

*Initial approach:* Letter

*Deadline(s):* Sept. 1

**Officers and Directors:**\* Walter W. Bell,\* 1st V.P. and Secy.; Gary H. Kline,\* Treas.; and 17 additional directors.

**EIN:** 366014667

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Loyola University of Chicago, Dean Stritch School of Medicine, Chicago, IL. 2 grants: \$15,000 each (For general support).  
 \$15,000 to University of Illinois, Chicago, IL. For general support.

**1664****Seigle Family Foundation**

1331 Davis Rd.  
 Elgin, IL 60123  
 Contact: Harry Seigle, V.P.

Established in 1981.

**Donor(s):** Harold T. Seigle, Lora Seigle, Seigles Home and Building Center.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$45,365 (M); gifts received, \$205,185; expenditures, \$180,776; qualifying distributions, \$178,883; giving activities include \$178,887 for 160 grants (high: \$33,333; low: \$5).

**Fields of interest:** Arts/cultural programs; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in the metropolitan Chicago, IL, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Harold T. Seigle, Pres.; Harry J. Seigle, V.P.; Mark S. Seigle, Secy.

**EIN:** 363112783

**Selected grants:** The following grants were reported in 1996.

\$33,333 to Elgin Community College, Elgin, IL. For Seigle Auditorium fund.  
 \$27,500 to Community Crisis Center, Elgin, IL. 2 grants: \$22,500 (For Sustaining Fund Campaign), \$5,000 (For Sustaining Fund Campaign).  
 \$10,000 to American Jewish Committee, Chicago, IL. For honorary dinner fund.  
 \$10,000 to United Way of Elgin, Elgin, IL. For pledge.  
 \$10,000 to University of Chicago, Chicago, IL. 2 grants: \$5,000 each (For Alvin J. Gilbert Scholarship Fund).  
 \$4,000 to Elgin Symphony Orchestra, Elgin, IL. For season support.  
 \$2,500 to Jewish Council on Urban Affairs, Chicago, IL. For tribute dinner fund.  
 \$1,500 to United Way of the Aurora Area, Aurora, IL. For pledge.

**1665****Selway Foundation**

100 W. Willow Rd.  
 Wheeling, IL 60090

Established about 1959 in IL.

**Donor(s):** Crescent Cardboard Co.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$366,331 (M); gifts received, \$100,000; expenditures, \$108,754; qualifying distributions, \$108,539; giving activities include \$108,500 for 30 grants (high: \$25,000; low: \$500).

**Fields of interest:** Education; medicine/medical care, community health systems; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL, MT, and UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered or acknowledged.

**Officers and Directors:**\* D.B. Ozmun,\* Pres.; Terry Boffelli,\* V.P. and Secy.-Treas.; Scott Ozmun,\* V.P.

**Number of staff:** None.

**EIN:** 366108268

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Mayo Foundation, Rochester, MN.  
 \$15,000 to First Presbyterian Church, Salt Lake City, UT.  
 \$10,000 to Alexander Dawson School, Lafayette, CO.  
 \$5,500 to Boy Scouts of America, Highland Park, IL.  
 \$5,000 to National Wildlife Art Museum, Jackson, WY.  
 \$3,000 to Loras College, Dubuque, IA.  
 \$2,000 to Holy Family Hospital, Des Plaines, IL.  
 \$1,500 to Elmhurst College, Elmhurst, IL.  
 \$1,000 to YWCA of Salt Lake City, Salt Lake City, UT.  
 \$500 to Quigley Preparatory Seminary, Chicago, IL.

**1666****Seven Springs Foundation ☆**

210 E. State St.  
 Batavia, IL 60510

Established in 1994 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$293,520 (M); expenditures, \$165,901; qualifying distributions, \$165,672; giving activities include \$163,500 for 6 grants (high: \$110,000; low: \$500).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Kathryn Wauterlek, Pres.; A. Brent Wauterlek, Secy.; Anthony Wauterlek, Treas.

**EIN:** 363925710

# 1667 Joseph R. and Helen Shaker Family Foundation

(Formerly The Shaker Family Foundation)  
c/o Joseph Shaker  
1100 W. Lake St.  
Oak Park, IL 60301 (708) 383-5320

Established in 1986 in IL.

**Donor(s):** Anthony R. Shaker, Joseph R. Shaker, Shaker Advertising Agency, Inc., Elizabeth Shaker-Carlson, Joseph G. Shaker.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$211,760 (M); gifts received, \$333,500; expenditures, \$182,435; qualifying distributions, \$182,401; giving activities include \$180,934 for 91 grants (high: \$82,317; low: \$20).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; annual campaigns; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Joseph R. Shaker.

**Number of staff:** 1

**EIN:** 363572999

**Selected grants:** The following grants were reported in 1996.

\$67,400 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$7,800 to Rush Medical College, Chicago, IL.

\$4,810 to Saint Vincent Ferrer Church, River Forest, IL.

\$2,015 to Fenwick High School, Oak Park, IL.

\$790 to Trinity High School, River Forest, IL.

\$500 to Classical Symphony Orchestra, Chicago, IL.

\$250 to Rainbow House, Chicago, IL. For general support.

\$250 to University of Wisconsin, Madison, WI.

\$140 to Concordia College, River Forest, IL.

\$100 to Hadley School for the Blind, Winnetka, IL.

**1668**  
**Lester & Edna Shapiro Family Foundation**  
c/o Nathan Shapiro  
311 S. Wacker  
Chicago, IL 60606

Established in 1968.

**Donor(s):** Lester Shapiro, Nathan Shapiro, Norton Shapiro, Robert Shapiro.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,285,965 (M); gifts received, \$344,500; expenditures, \$197,887; qualifying distributions, \$193,700; giving activities include \$193,700 for 79 grants (high: \$61,498; low: \$75).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lester Shapiro, Nathan Shapiro, Norton Shapiro, Robert Shapiro.

**EIN:** 363985971

**Selected grants:** The following grants were reported in 1997.

\$61,498 to Jewish United Fund of Metropolitan

Chicago, Chicago, IL.

\$50,000 to Jerusalem Foundation.

\$8,000 to AmeriCares Foundation, New

Canaan, CT.

\$5,000 to National Development Council, DC.

\$3,000 to Highland Park Hospital Foundation,

Highland Park, IL.

\$2,500 to Shalva, Chicago, IL.

\$2,000 to Chicago Chesed Fund, Chicago, IL.

\$2,000 to Scleroderma Research Foundation,

Santa Barbara, CA.

\$1,500 to Diaspora Yeshiva, Brooklyn, NY.

\$1,400 to Holocaust Educational Fund, Corpus

Christi, TX.

## 1669

### Roger H. and Phyllis H. Sherman Charitable Foundation ☆

c/o Bank of America Illinois

231 S. LaSalle St.

Chicago, IL 60697 (312) 828-1785

Contact: M.C. Ryan

Established in 1995.

**Donor(s):** Phyllis H. Sherman, Roger H. Sherman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,297,199 (M); expenditures, \$80,502;

qualifying distributions, \$69,523; giving

activities include \$70,000 for 3 grants (high:

\$40,000; low: \$14,000).

**Fields of interest:** Animal welfare.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** C. Robert Morrison, Mgr.; Susan S.

Morrison, Mgr.; Phyllis H. Sherman, Mgr.; Roger

H. Sherman, Mgr.; Nancy Wagner, Mgr.;

Timothy Wagner, Mgr.

**Trustee:** Bank of America Illinois.

**EIN:** 367128742

**Selected grants:** The following grants were

reported in 1997.

\$40,000 to Wildlife Rescue and Rehabilitation,

San Antonio, TX. For general support.

\$16,000 to Native American Preparatory

School, Rowe, NM. For general support.

\$14,000 to Candy Kitchen Rescue Ranch,

Ramah, NM. For general support.

## 1670

### Saul & Devorah Sherman Fund

676 N. Michigan Ave., No. 2920

Chicago, IL 60611

Established in 1962 in IL.

**Donor(s):** Saul S. Sherman, Unit Crane and Shovel Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets,

\$663,125 (M); gifts received, \$494,063;

expenditures, \$139,482; qualifying distributions,

\$139,450; giving activities include \$139,450 for

41 grants (high: \$25,000; low: \$250).

**Fields of interest:** Higher education;

environment; health care; health associations;

human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Saul S. Sherman, \* Pres. and Treas.; Robert D. Zimels, Secy.; Lloyd Drexler, Devorah Sherman.

**EIN:** 366059502

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Oregon Natural Resources Council, Portland, OR. 2 grants: \$25,000 each.

\$5,000 to Center for Neighborhood Technology, Chicago, IL.

\$5,000 to Open Hand Chicago, Chicago, IL.

\$2,500 to Planned Parenthood Association of

Chicago, Chicago, IL.

\$1,000 to Blind Service Association, Chicago, IL.

\$1,000 to Goucher College, Towson, MD.

\$1,000 to Health for Humanity, Glencoe, IL.

\$1,000 to Sarahs Circle, Chicago, IL.

\$500 to Chicago House and Social Service Agency, Chicago, IL.

## 1671

### Bessie Shields Foundation ☆

(Formerly John Shields Foundation)

c/o First National Bank of Chicago

1 1st National Plz., Ste. 0484

Chicago, IL 60670-0484

Contact: Bob Jojnt

**Application address:** 1721 Jenks St., Evanston, IL 60201

Established in 1958 in PA.

**Donor(s):** John Shields, Jr.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,116,272 (M); expenditures, \$65,975;

qualifying distributions, \$51,280; giving

activities include \$50,050 for 10 grants (high:

\$16,000; low: \$550).

**Fields of interest:** Higher education; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Chicago and

Evanston, IL. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** First National Bank of Chicago.

**EIN:** 251380543

**Selected grants:** The following grants were

reported in 1997.

\$16,000 to Northwestern University, School of medicine, Evanston, IL. For unrestricted support.

\$10,000 to Kenyon College, Gambier, OH. For unrestricted support.

\$5,000 to Art Institute of Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Saint Anthony on the Desert

Episcopal Church, Scottsdale, AZ. For

unrestricted support.

\$4,500 to Temple University, Philadelphia, PA.

For unrestricted support.

\$4,000 to Lincoln Park Zoo, Chicago, IL. For

unrestricted support.

\$3,000 to Field Museum of Natural History,

Chicago, IL. For unrestricted support.

\$1,000 to Infant Welfare Society of Evanston, Evanston, IL. For unrestricted support.  
 \$1,000 to W T T W Chicago Public Television, Chicago, IL. For unrestricted support.  
 \$550 to Over the Rainbow Association for the Non-Ambulatory Physically Handicapped, Evanston, IL. For unrestricted support.

**1672**  
**Alfred H. Shoemaker Community Foundation** ☆

c/o Amcore Trust Co.  
 815 S. Main St.  
 Princeton, IL 61356  
 Contact: Robert F. Russell, Chair.  
 Application address: 10 Park Ave. W., Princeton, IL 61356

Established in 1979.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$861,443 (M); expenditures, \$144,880; qualifying distributions, \$116,422; giving activities include \$111,764 for grants.  
**Fields of interest:** Community development; government/public administration.  
**Types of support:** Building/renovation; equipment.  
**Limitations:** Giving limited to Princeton and greater Bureau County, IL.  
**Application information:** Application form not required.

*Initial approach:* Proposal  
*Deadline(s):* None  
**Directors:** Robert Russell, Chair.; Richard W. Dorsch, Roland H. Eckdahl, Linda McCabe, Howard Miles.  
**Trustee:** Amcore Trust Co.  
**EN:** 363075395

**1673**  
**The Shyman Family Foundation** ☆  
 8738 Springfield  
 Skokie, IL 60076-2257

Established in 1983.  
**Donor(s):** Ira Shyman, Lynn Shyman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$237,983 (M); gifts received, \$205,000; expenditures, \$64,513; qualifying distributions, \$64,513; giving activities include \$64,443 for grants.  
**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Ira Shyman, Pres.; Lynn Shyman, V.P.; Burton Berger, Secy.-Treas.  
**EN:** 363238451

**1674**  
**Ralph D. and Lois R. Silver Foundation** ☆  
 (Formerly Silver Foundation)  
 1124 Old Elm Ln.  
 Glencoe, IL 60022-1235

Established in 1968.  
**Donor(s):** Ralph D. Silver, Lois R. Silver.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,357,333 (M); gifts received, \$411,807; expenditures, \$41,962; qualifying distributions, \$41,962; giving activities include \$20,000 for grants.  
**Fields of interest:** Education; mental health/crisis services; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Ralph D. Silver, Pres.; Lois R. Silver, V.P.  
**EN:** 362662478

**1675**  
**Sjostrom & Sons Foundation, Inc.**  
 P.O. Box 5766  
 Rockford, IL 61125-0766  
 Contact: Joel Sjostrom, Dir.  
 Application address: 1129 Harrison Ave., Rockford, IL 61104; Tel.: (815) 226-0330

Established in 1983.  
**Donor(s):** Sjostrom & Sons, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 07/31/96): Assets, \$1,578,359 (M); gifts received, \$100,000; expenditures, \$68,378; qualifying distributions, \$62,127; giving activities include \$36,501 for grants.  
**Fields of interest:** Health care; human services; youth, services; federated giving programs.  
**Types of support:** General/operating support.  
**Limitations:** Giving limited to Rockford, IL.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Directors:** Lynn Breen, Joel Sjostrom, Kristopher Sjostrom.  
**EN:** 363225935

**1676**  
**The Sloan Foundation**  
 1 Westminster Pl.  
 Lake Forest, IL 60045

Established in 1986 in IL.  
**Donor(s):** James B. Sloan.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/96): Assets, \$301,465 (M); gifts received, \$3,750; expenditures, \$97,060; qualifying distributions, \$90,771; giving activities include \$90,906 for 28 grants (high: \$30,161; low: \$150) and \$200 for 2 grants to individuals of \$100 each.  
**Fields of interest:** Performing arts; elementary/secondary education; substance abuse, services; athletics/sports, amateur leagues; international development; military/veterans' organizations.  
**Limitations:** Applications not accepted. Giving limited to IL.  
**Application information:** Unsolicited requests for funds not accepted.  
**Officers and Directors:**\* James B. Sloan,\* Pres., V.P., and Treas.; Fred A. Bragiel,\* Secy.; Andrew Sloan.

**EN:** 363490527  
**Selected grants:** The following grants were reported in 1996.  
 \$30,161 to Lake Forest School District No. 67, Lake Forest, IL.  
 \$5,000 to Irish American Heritage Center, Chicago, IL. For library fund.  
 \$2,500 to Catholic Charities, IL.

**1677**  
**Smail Family Foundation**  
 39 S. LaSalle St., Ste. 311  
 Chicago, IL 60603

Established in 1965.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,590,637 (M); gifts received, \$378,174; expenditures, \$169,968; qualifying distributions, \$290,030; giving activities include \$74,275 for grants (high: \$50,000).  
**Purpose and activities:** "To further the prevention and relief of human suffering," with emphasis on medical centers, health organizations, hospitals, and social services.  
**Fields of interest:** Hospitals (general); health care; health associations.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Anne J. East, Anne W. Smail.  
**EN:** 366136148  
**Selected grants:** The following grants were reported in 1997.  
 \$50,000 to Northwestern University, School of Medicine, Evanston, IL. For general support.  
 \$10,000 to University of Miami, School of Medicine, Coral Gables, FL. For general support.  
 \$5,100 to Infant Welfare Society of Chicago, Chicago, IL. For general support.  
 \$4,500 to Illinois Masonic Medical Center, Chicago, IL. For general support.  
 \$1,000 to Kids Help Action Project, Chicago, IL. For general support.  
 \$1,000 to Salvation Army of Chicago, Division of Dentistry, Chicago, IL. For general support.  
 \$300 to Tampa Museum of Art, Tampa, FL. For general support.  
 \$250 to Arts Society, Chicago, IL. For general support.  
 \$250 to Traders Foundation, Chicago, IL. For general support.  
 \$225 to Junior League of Chicago, Chicago, IL. For general support.

**1678**  
**Edward Byron Smith Charitable Trust**  
 c/o The Northern Trust Co.  
 50 S. LaSalle St.  
 Chicago, IL 60675 (312) 444-3752  
 Contact: Bruce F. McKenzie, V.P., Northern Trust Co.

Established in 1964.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$989,759 (M); gifts received, \$70,000; expenditures, \$90,612; qualifying distributions,



\$90,773; giving activities include \$90,500 for 73 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums; history & archaeology; arts/cultural programs; secondary school/education; higher education; hospitals (general); health care; cancer; health organizations; cancer research.

**International interests:** France.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** The Northern Trust Co.

**EIN:** 366104623

## 1679

**James C. and Norma I. Smith Foundation**  
P.O. Box 4657

Oak Brook, IL 60052

Established in 1994.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/97): Assets, \$1,974,998 (M); gifts received, \$487,500; expenditures, \$67,444; qualifying distributions, \$65,454; giving activities include \$66,000 for 13 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Television; museums (art); environment; human services.

**Limitations:** Applications not accepted. Giving primarily in AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors\*:** James C. Smith, \* Pres.; Norma I. Smith, \* Treas.; Joseph E. Whitters.

**EIN:** 363994810

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Mayo Foundation.

\$5,000 to Marthas Vineyard Preservation Trust, Vineyard Haven, MA.

\$5,000 to Nature Conservancy.

\$5,000 to Sheriffs Meadow Foundation, Vineyard Haven, MA.

\$5,000 to Tucson Museum of Art, Tucson, AZ.

\$2,500 to Brewster Center for Victims of Family Violence, Tucson, AZ.

\$2,500 to Patronato San Xavier, Tucson, AZ.

\$2,500 to University of Arizona Foundation, Museum of Art, Tucson, AZ.

\$2,000 to K U A T-TV Channel 6 Public Broadcasting, Tucson, AZ.

\$2,000 to Tucson Youth at Risk, Tucson, AZ.

## 1680

**Larry and Victoria Smith Foundation, Ltd.**

c/o Jeffery L. Mowery

3 Hawthorn Plwy.

Vernon Hills, IL 60061

**Contact:** Larry A. Smith, Dir.

**Application address:** 170 Mayflower Rd., Lake Forest, IL 60045; Tel.: (847) 234-6315

Established in 1994 in IL.

**Donor(s):** Larry Smith, Victoria Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$985,902 (M); gifts received, \$561,977; expenditures, \$68,165; qualifying distributions,

\$62,998; giving activities include \$61,298 for grants (high: \$22,400).

**Fields of interest:** Youth, services; Christian agencies & churches.

**Limitations:** Giving on a national basis, with some emphasis on IL.

**Application information:** Application form not required.

*Deadline(s):* None

**Directors:** Jeffery L. Mowery, Larry A. Smith, Victoria C. Smith.

**EIN:** 363930242

**Selected grants:** The following grants were reported in 1997.

\$22,400 to Youth with a Mission, Tyler, TX. For projects.

\$12,500 to International Reach, Lake Forest, IL. For general support.

\$9,008 to Christ Church of Lake Forest, Lake Forest, IL. For general support.

\$6,000 to Prison Fellowship International, DC. For general support.

\$5,000 to Christian International Scholars Foundation, Bellingham, WA. For general support.

\$2,000 to Promise Keepers, Denver, CO. For general support.

## 1681

**Sommer Family Foundation, Inc.**

263 Chestnut St.

Winnetka, IL 60093-4591 (847) 446-4591

**Contact:** H.E. Sommer, Pres.

Established in 1980 in IL.

**Donor(s):** H.E. Sommer, Jockey International, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,978,431 (M); gifts received, \$113,000; expenditures, \$84,172; qualifying distributions, \$71,060; giving activities include \$70,094 for 66 grants (high: \$20,000; low: \$25).

**Fields of interest:** Higher education; education; health care; health associations; human services; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns; scholarship funds.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors\*:** H.E. Sommer, \* Pres.; Paul Sommer, \* V.P.; Scott Sommer, \* V.P.; Sarah Sommer, \* Secy.

**Number of staff:** None.

**EIN:** 363218800

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Cortey College, Nevada, MO. For general support.

\$10,000 to Saint Johns Military Academy, Delafield, WI. For general support.

\$5,000 to Art Institute of Chicago, Chicago, IL. For general support.

\$5,000 to YMCA of Metropolitan Chicago, Duncan Branch, Chicago, IL. 2 grants: \$2,500 each (For general support).

\$2,500 to Armitage Academy, Kenosha, WI. For general support.

\$2,500 to Harvard Business School Fund, Boston, MA.

\$2,500 to Middlesex School, Concord, MA. For general support.

\$2,000 to Planned Parenthood Association of Chicago, Chicago, IL. For general support.

\$1,769 to Dartmouth College Alumni Fund, Hanover, NH. For general support.

## 1682

**Soszewitz Family Foundation**

c/o Ben Z. Soszewitz

220 Hazel

Glencoe, IL 60022

Established in 1986 in IL.

**Donor(s):** Ben Z. Soszewitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$164,787 (M); gifts received, \$210,127; expenditures, \$52,127; qualifying distributions, \$51,827; giving activities include \$51,377 for 5 grants (high: \$29,850; low: \$350).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee and Director:** Ben Z. Soszewitz.

**EIN:** 366846371

## 1683

**Sarah Spencer Foundation**

c/o Northern Trust Bank

50 S. LaSalle St., 3rd Fl.

Chicago, IL 60675-0001

Established in 1985 in IL.

**Donor(s):** George S. Trees, Sr., George S. Trees, Jr., Edith M. Trees.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,766,432 (M); gifts received, \$5,000; expenditures, \$100,335; qualifying distributions, \$76,763; giving activities include \$75,000 for 15 grants (high: \$11,500; low: \$1,000).

**Fields of interest:** Higher education; boys & girls clubs; American Red Cross; Salvation Army.

**Limitations:** Applications not accepted. Giving primarily in Palm Beach, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George S. Trees, Sr., Pres.; George S. Trees, Jr., Secy.-Treas.

**Directors:** Edith M. Trees, M. Jay Trees, Susan E. Trees.

**EIN:** 363444748

## 1684

**Edward S. Sprague Foundation**

c/o Donald M. Knorr & Co., Ltd.

116 S. Arlington Heights Rd.

Arlington Heights, IL 60005

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,116,500 (M); expenditures, \$59,943; qualifying distributions, \$59,943; giving activities include \$50,000 for 9 grants (high: \$11,000; low: \$2,000).

**Fields of interest:** Environment, pollution control; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edward F. Sprague, Jennie Sprague.  
**EIN:** 366070124

**Selected grants:** The following grants were reported in 1996.

- \$11,000 to Shriners Hospital for Crippled Children, Chicago, IL.
- \$9,000 to Lydia Home Association, Chicago, IL.
- \$9,000 to Salvation Army of Chicago, Chicago, IL.
- \$6,000 to Hadley School for the Blind, Winnetka, IL.
- \$4,000 to Chicago Lighthouse for the Blind, Chicago, IL.
- \$4,000 to Lambs, The, Libertyville, IL.
- \$3,000 to Association House of Chicago, Chicago, IL.
- \$2,000 to Delta Tau Delta Educational Foundation, Carmel, IN.
- \$2,000 to Northern Illinois Conservation, IL.

## 1685

### Avy and Marcie Stein Foundation ☆

227 W. Monroe St., Ste. 4300  
Chicago, IL 60606

Established in 1995 in IL.

**Donor(s):** Avy Stein, Marcie Stein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$215,531 (M); gifts received, \$10,000; expenditures, \$74,971; qualifying distributions, \$67,073; giving activities include \$67,000 for 12 grants (high: \$15,000; low: \$1,000).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**EIN:** 363993406

## 1686

### Steinfeld Foundation

P.O. Box 3442  
Chicago, IL 60654

Established in 1967 in IL.

**Donor(s):** Manfred Steinfeld, Fern F. Steinfeld, Shelby Williams Industries, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$46,114 (M); gifts received, \$94,240; expenditures, \$54,712; qualifying distributions, \$54,692; giving activities include \$54,684 for 75 grants (high: \$10,000; low: \$15).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Fern F. Steinfeld, \* Pres.; Manfred Steinfeld, V.P. and Treas.; Paul Steinfeld, V.P.; Walter Roth, Secy.

**Number of staff:** None.

**EIN:** 366166697

**Selected grants:** The following grants were reported in 1996.

- \$10,000 to Orchestra Hall, Chicago, IL. For Symphony Center campaign.
- \$5,500 to Chicago Symphony Orchestra, Chicago, IL. For general support.
- \$5,000 to American Friends of the Israel Museum, NYC, NY. For general support.
- \$4,400 to American Jewish Committee, Chicago, IL. For general support.
- \$3,500 to Lyric Opera of Chicago, Chicago, IL. For general support.
- \$2,500 to Art Institute of Chicago, Chicago, IL. For general support.
- \$2,500 to National Alliance for Research on Schizophrenia and Depression (NARSAD), Chicago, IL. For general support.
- \$2,500 to Roosevelt University, Chicago, IL. For general support.
- \$1,500 to Field Museum of Natural History, Chicago, IL. For general support.
- \$1,500 to Little City Center for Developmentally Disabled, Chicago, IL. For general support.

## 1687

### M. & M. Stern Family Foundation, Inc. ☆

2855 W. Greenleaf  
Chicago, IL 60645 (773) 973-5333  
**Contact:** Margaret Stern, Pres.

Established in 1981 in IL.

**Donor(s):** Charlotte Cohen, Margaret Stern, Sheldon Stern.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$60,883 (M); gifts received, \$72,916; expenditures, \$53,639; qualifying distributions, \$53,490; giving activities include \$53,500 for grants.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Margaret Stern, \* Pres. and Treas.; Leah Stern Kazlow, V.P.; Rita Slatius, V.P.; Sheldon Stern, \* V.P.; Charlotte Cohen, Secy.  
**EIN:** 363261201

## 1688

### Stewart Foundation

515 Redwood Dr.  
Aurora, IL 60506-3382  
**Contact:** Thomas S. Alexander, Treas.

Established in 1984 in IL.

**Donor(s):** American Livestock Insurance Co., John Alexander, Thomas S. Alexander, Alexander S. Rudolph.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,114,163 (M); expenditures, \$141,097; qualifying distributions, \$137,000; giving activities include \$137,000 for 24 grants (high: \$43,000; low: \$500).

**Fields of interest:** Performing arts; education, alumni groups; zoos/zoological societies; aquariums; health care, reproductive health.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* John Alexander, \* Pres.; Alexander S. Rudolph, \* Secy.; Thomas S. Alexander, \* Treas.

**EIN:** 363339135

## 1689

### Stillwell Foundation ☆

510 Vermont St.  
Quincy, IL 62301-2902 (217) 224-4000  
**Contact:** Kent Schnack, Secy.-Treas.

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,290,757 (M); expenditures, \$76,134; qualifying distributions, \$59,353; giving activities include \$57,700 for grants.

**Fields of interest:** Arts/cultural programs; education; community development; general charitable giving.

**Limitations:** Giving primarily in the Quincy, IL, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** John A. Stillwell, Pres.; Jane S. Winters, V.P.; John M. Winters, V.P.; Kent Schnack, Secy.-Treas.

**Director:** Grace M. Stillwell.

**EIN:** 376026362

## 1690

### Marvin N. & Carol Stone Family Foundation ☆

(Formerly Marvin Stone Family Foundation)  
c/o Marvin N. Stone  
150 N. Michigan Ave.  
Chicago, IL 60601

Established in 1963.

**Donor(s):** Marvin N. Stone.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$681,288 (M); expenditures, \$86,241; qualifying distributions, \$84,443; giving activities include \$85,161 for 58 grants (high: \$23,000; low: \$40).

**Fields of interest:** Arts, multipurpose centers/programs; music; elementary/secondary education; hospitals (general); health care; youth development, centers & clubs; human services.

**Limitations:** Applications not accepted. Giving primarily in IL, with emphasis on Chicago. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carol Stone, Pres. and Treas.; Avery J. Stone, V.P.; Roger W. Stone, V.P.; Marvin Stone, Secy.

**EIN:** 366061303

**Selected grants:** The following grants were reported in 1997.

\$23,000 to Jewish Community Centers of Chicago, Anita M. Stone Community Center, Chicago, IL. For programs.

\$9,000 to Palm Beach Opera, Palm Beach, FL. For programs.

\$7,000 to Chicago Symphony Orchestra, Orchestra Association, Chicago, IL. For programs.

\$6,300 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL. For programs.

\$3,000 to Jewish Community Centers of Chicago, Chicago, IL. For programs.

\$2,500 to Art Institute of Chicago, Chicago, IL. For programs.

\$2,000 to Alzheimers Disease and Related Disorders Association, Chicago, IL. For programs.

\$1,500 to Norton Gallery and School of Art, West Palm Beach, FL. For programs.

\$1,000 to Emergency Fund for Needy People, Chicago, IL. For programs.

\$1,000 to W T T W Chicago Public Television, Chicago, IL. For programs.

## 1691

### Roger and Susan Stone Family Foundation ☆

c/o Roger Stone  
150 N. Michigan Ave.  
Chicago, IL 60601-7508

Established in 1969 in IL.

**Donor(s):** Roger Stone.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$117,224 (M); expenditures, \$97,208; qualifying distributions, \$90,985; giving activities include \$90,910 for 43 grants (high: \$17,000; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; health organizations; human services; Jewish federated giving programs; Jewish agencies & temples. **Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Marvin Stone, Roger Stone, Susan Stone.

**EIN:** 237026711

## 1692

### Streska Family Foundation

c/o Rieck & Crotty, P.C.  
55 W. Monroe St., Ste. 3390  
Chicago, IL 60603

Established in 1987 in IL; funded in 1989. **Donor(s):** Yarnilla Streska, Jerome J. Streska.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,047,160 (M); expenditures, \$29,580; qualifying distributions, \$29,580; giving activities include \$13,590 for 16 grants (high: \$2,500; low: \$50).

**Fields of interest:** Higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers and Trustees:** Jerome F. Crotty,\* Pres.; Ronald P. Duplack, Secy.-Treas.; Thomas W. Rieck.

**EIN:** 363387033

## 1693

### Jacob Stump, Jr. and Clara Stump Memorial Scholarship Fund

c/o BankCentral Trust  
P.O. Box 685  
Mattoon, IL 61938 (217) 234-6430  
**Contact:** R. Todd Scott, Asst. Trust Off., BankCentral Trust

Trust established in 1967 in IL.

**Donor(s):** Jacob Stump, Jr. &

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,867,777 (M); expenditures, \$124,944; qualifying distributions, \$88,248; giving activities include \$82,500 for 127 grants to individuals (high: \$1,000; low: \$500).

**Purpose and activities:** Scholarships to high school graduates from Mattoon, Charleston, Neoga, and Arcola counties, IL.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to high school graduates from Mattoon, Charleston, Neoga, and Arcola counties, IL, attending state-supported colleges and universities in IL. **Application information:** Applications available at high schools and from the trustee bank. Application form required.

**Deadline(s):** Apr. 15

**Trustee:** BankCentral Trust.

**EIN:** 376064295

## 1694

### Suissa Charitable Fund, Inc. ☆

c/o Mahklouf Suissa  
3535 W. Glenlake  
Chicago, IL 60659

Established in 1995 in IL.

**Donor(s):** Mahklouf Suissa.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$75,049 (M); gifts received, \$60,000; expenditures, \$87,174; qualifying distributions, \$84,345; giving activities include \$84,361 for 38 grants (high: \$16,500; low: \$100).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** David Aryeh, Lorraine Suissa, Mahklouf Suissa.

**EIN:** 364055086

## 1695

### Joseph P. & Jeanne M. Sullivan

**Foundation** ☆  
175 E. Delaware Pl.  
Chicago, IL 60611

Established in 1983 in IL.

**Donor(s):** Joseph P. Sullivan, Jeanne M. Sullivan.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,049,593 (M); gifts received, \$1,110,000; expenditures, \$166,626; qualifying distributions, \$159,955; giving activities include \$159,955 for 14 grants (high: \$20,000; low: \$100).

**Fields of interest:** Higher education; education; youth, services.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL, and Santa Fe, NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Jeanne M. Sullivan, Pres.; Joseph P. Sullivan,\* V.P.; Mark J. Sullivan, Treas.

**EIN:** 363308568

## 1696

### Swiss Benevolent Society of Chicago

c/o Scholarship Comm.  
6440 N. Bosworth Ave.  
Chicago, IL 60690

Established in 1872 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,617,608 (M); gifts received, \$2,135; expenditures, \$76,232; qualifying distributions, \$53,751; giving activities include \$46,489 for 35 grants to individuals (high: \$3,389; low: \$200).

**Purpose and activities:** To aid individuals of Swiss descent living in IL; giving includes scholarships for undergraduate study and relief assistance in case of need or emergency.

**Fields of interest:** Higher education; education; human services; aging, centers & services; aging.

**Types of support:** Scholarship funds; grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in IL and southern WI.

**Application information:** Application form required.

**Initial approach:** Letter requesting application between Nov. 15 and Feb. 1

**Deadline(s):** Scholarship applications must be postmarked by Mar. 1

**Final notification:** On or before May 10 for scholarship winners

**Officers and Directors:** Erdmann Schmocker,\* Pres.; Cornelia Ulrich, Secy.; Werner Gartner, Treas.; Samuel Burkhardt, Ursula Furrer, Valerie Z. Gallagher, Egon R. Jaegglin, Erwin Manenti, Charles L. Michod, Jr., Walter Peyer, Kenneth Schelbert.

**Number of staff:** None.

**EIN:** 366076395

## 1697

**Sycamore Charities, Inc. ☆**

c/o The National Bank & Trust Co. of Sycamore  
230 W. State St.  
Sycamore, IL 60178-1419

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,240,769 (M); expenditures, \$57,819; qualifying distributions, \$47,523; giving activities include \$48,893 for grants.

**Fields of interest:** Libraries (public); health care; recreation.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John W. Ovit, Jr., V.P.; Howard A. Heidlaur, Secy.-Treas.; The National Bank & Trust Co. of Sycamore.

**Director:** John H. Boies.

EIN: 237425092

## 1698

**James B. Tafel Foundation**

181-E. Dundee Rd., Ste. 101  
Barrington, IL 60010 (847) 382-6930  
Contact: James B. Tafel, Tr.

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$828,860 (M); gifts received, \$505,750; expenditures, \$70,180; qualifying distributions, \$68,783; giving activities include \$67,950 for 23 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; higher education; health care, reproductive health; human services; Salvation Army; community development.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Ida May Tafel, James B. Tafel, James B. Tafel, Jr., Julie K. Tafel-Klaus.

EIN: 363475140

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Columbus-Cabrini Medical Center, Chicago, IL.

\$10,000 to Presbyterian Church of Barrington, Barrington, IL.

\$10,000 to Seacrest Presbyterian Church School, Delray Beach, FL.

\$10,000 to University of Pittsburgh, Pittsburgh, PA.

\$5,000 to Bethesda Memorial Hospital, Boynton Beach, FL.

\$5,000 to Good Samaritan Medical Center, West Palm Beach, FL.

\$1,000 to Good Shepherd Hospital, Barrington, IL.

\$200 to Brain Research Foundation, Chicago, IL.

\$100 to Barrington Area Historical Society, Barrington, IL.

\$100 to Salvation Army of Chicago, Chicago, IL.

## 1699

**Tallman Boys Fund Trust**

c/o First of America Trust Co.  
P.O. Box 112  
Kankakee, IL 60901 (815) 935-3800

Established in 1956 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/96): Assets, \$1,435,355 (M); expenditures, \$64,596; qualifying distributions, \$59,919; giving activities include \$60,698 for 8 grants (high: \$13,895; low: \$1,296).

**Purpose and activities:** Assistance to Protestant boys under 21 in Kankakee County, IL, who are neglected, homeless or in need of training, supervision, or other services; emphasis not on boys with drug or alcohol problems, but those who need short-term aid to set their lives in order; all payments are made to organizations on behalf of individuals.

**Fields of interest:** Arts/cultural programs; YM/YWCAs & YM/YWHAs; children & youth, services; recreation, government agencies; community development, neighborhood development; Christian agencies & churches.

**Limitations:** Giving limited to organizations benefiting male residents of Kankakee County, IL.

**Application information:** Application form required.

*Initial approach:* Request application guidelines

*Deadline(s):* None

*Board meeting date(s):* At least 4 times a year

**Trustee:** First of America Trust Co.

**Number of staff:** None.

EIN: 366024917

## 1700

**Jordan & Irene Tark Foundation**

6947 Lorel  
Skokie, IL 60077-3430

Established in 1974 in IL.

**Donor(s):** Jordan Tark, Irene Tark.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,309,040 (M); gifts received, \$25,000; expenditures, \$126,333; qualifying distributions, \$122,290; giving activities include \$122,290 for grants (high: \$66,000; low: \$50).

**Fields of interest:** Medical school/education; Jewish agencies & temples; African Americans; disabled; general charitable giving.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jordan Tark, Pres.; Mark Tark, V.P.; Irene Tark, Secy.; Susan Vondrak, Treas.

**Number of staff:** None.

EIN: 237426825

**Selected grants:** The following grants were reported in 1997.

\$66,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$20,000 to United States Holocaust Memorial Council, DC.

\$10,000 to Indiana University Foundation, Bloomington, IN.

\$6,000 to American Friends of Israel Arts and Science Academy, Chicago, IL.

\$5,000 to Operation Brotherhood, Chicago, IL.  
\$3,000 to International Fellowship of Christians and Jews, Chicago, IL.

\$3,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$500 to American Red Cross, Chicago, IL.

\$500 to Brandeis University, Waltham, MA.

\$250 to W T T W Chicago Public Television, Chicago, IL.

## 1701

**Charles Taveggia - Mary Antonini Foundation**

101 S. Park Ave.  
Herrin, IL 62948 (618) 942-6666

Contact: Ed Goodwin

**Application address:** c/o The Bank of Herrin, Box B, Herrin, IL 62948

Established in 1981 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,234,704 (M); expenditures, \$80,678; qualifying distributions, \$77,846; giving activities include \$66,560 for 6 grants (high: \$25,650; low: \$1,000) and \$4,000 for 8 grants to individuals of \$500 each.

**Purpose and activities:** Giving primarily to churches, and for civic affairs; also awards scholarship grants to local high school seniors.

**Fields of interest:** Education; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in Herrin, IL.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Dorothy Mercer, Paul S. Murphy.

**Trustee:** The Bank of Herrin.

EIN: 371117154

## 1702

**Mr. & Mrs. George W. Taylor Foundation**

c/o Robert W. Baird  
5995 Spring Creek Rd., No. 201  
Rockford, IL 61114-6447  
Contact: James Thiede, Tr.

Established in 1984 in IL.

**Donor(s):** Edna M. Taylor.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$700,576 (M); gifts received, \$160,533; expenditures, \$152,723; qualifying distributions, \$126,821; giving activities include \$109,787 for 3 grants (high: \$57,787; low: \$2,000) and \$17,034 for 6 grants to individuals (high: \$7,567; low: \$1,200).

**Purpose and activities:** Giving primarily to museums and general charities; also awards scholarships for students in the Rockford, IL, community who are willing to participate in the engineering program at the University of Minnesota Institute of Technology.

**Fields of interest:** Museums; higher education; animal welfare; federated giving programs; engineering; general charitable giving.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in Rockford, IL.

**Application information:** Applications accepted only for student aid program. Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Quarterly; Dec. meeting for grants decisions

**Final notification:** Dec./Jan.

**Trustees:** Edna May Taylor, James Thiede.

**Number of staff:** 1 part-time support.

**EIN:** 363321315

**Selected grants:** The following grants were reported in 1997.

\$107,787 to University of Minnesota, Minneapolis, MN. 2 grants: \$37,787 (For scholarships), \$50,000.

\$2,000 to Boys and Girls Club of Rockford, Rockford, IL.

## 1703

### The Thaler Family Foundation

175 E. Delaware Pl., Apt. 7502  
Chicago, IL 60611

Established in 1991.

**Donor(s):** Arnold Thaler, Alan G. Lewis.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$37,745 (M); gifts received, \$102,608; expenditures, \$103,832; qualifying distributions, \$103,832; giving activities include \$103,701 for 51 grants (high: \$20,020; low: \$30).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Arnold Thaler, Pres.

**EIN:** 36354919

**Selected grants:** The following grants were reported in 1997.

\$20,020 to United States Holocaust Memorial Museum, DC.

\$13,100 to Elie Wiesel Foundation for Humanity, NYC, NY.

\$11,000 to Jewish Policy Center, DC.

\$5,000 to Jewish Council on Urban Affairs, Chicago, IL.

\$5,000 to Seeds of Peace, DC.

\$3,300 to Solomon Schechter Day School.

\$1,500 to Facing History and Ourselves National Foundation, Chicago, IL.

\$1,000 to Holy Angels School, Chicago, IL.

\$900 to ELEM-Youth in Distress, NYC, NY.

\$750 to Big Apple Circus, NYC, NY.

## 1704

### 1335 Foundation

c/o William Doyle  
525 W. Monroe  
Chicago, IL 60661

**Contact:** Elizabeth K. Brown, V.P.

**Application address:** 6926 2nd Ave., Kenosha, WI 53143

Established in 1989 in IL.

**Donor(s):** Howard J. Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,312,974 (M); gifts received, \$113,000;

expenditures, \$191,413; qualifying distributions, \$189,041; giving activities include \$189,050 for 27 grants (high: \$75,000; low: \$500).

**Fields of interest:** Secondary school/education; higher education; human services; youth, services; community development; Jewish federated giving programs.

**Limitations:** Giving primarily in WI.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** \* Howard J. Brown,\* Pres. and Treas.; Elizabeth K. Brown,\* V.P. and Secy.; Sarah M. Brown-Russ, Amy I. Brown-Tuchler, Lucille Brown Minn, Steven Minn.

**EIN:** 363701371

## 1705

### The Tobey Foundation ☆

2326 Winnetka Rd.  
Northfield, IL 60093-2739  
**Contact:** William R. Tobey Jr., Dir.

Established in 1994 in IL.

**Donor(s):** William R. Tobey, Jr., Anne C. Tobey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,045,115 (M); expenditures, \$64,208; qualifying distributions, \$57,984; giving activities include \$54,000 for 25 grants (high: \$12,000; low: \$500).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; education; youth development; human services; YM/YWCAs & YM/YWHAs; foundations (private grantmaking).

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Ann T. Rowlands, Anne C. Tobey, William H. Tobey, William R. Tobey, Jr.  
**EIN:** 363989019

## 1706

### The Frances Touchette Charitable Foundation, Inc. ☆

23 Public Sq.  
P.O. Box 3677  
Belleville, IL 62222

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,049,836 (M); expenditures, \$68,331; qualifying distributions, \$49,397; giving activities include \$48,321 for 6 grants (high: \$33,533; low: \$1,000).

**Fields of interest:** Hospitals (general); general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in IL.

**Officers:** Francis Touchette, Pres.; Josephine Tojo, V.P.; Joseph Touchette, Secy.-Treas.

**EIN:** 371133391

## 1707

### Tower Foundation

c/o David J. Schadler  
8000 Sears Tower  
Chicago, IL 60606

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,097,305 (M); gifts received, \$39,764; expenditures, \$137,665; qualifying distributions, \$137,237; giving activities include \$135,651 for 76 grants (high: \$15,000; low: \$100).

**Fields of interest:** Secondary school/education; higher education; hospitals (general); family planning; health associations; human services; civil rights; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater Chicago, IL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David J. Schadler, Pres.; Robert A. Silverman, V.P. and Secy.-Treas.

**Directors:** Julius Lewis, Donald G. Lubin, Paul J. Miller, Earl E. Pollock, Alan H. Silberman, Daniel R. Swett.

**EIN:** 363485261

**Selected grants:** The following grants were reported in 1997.

\$15,000 to University of Chicago, School of Law, Chicago, IL.

\$14,215 to Chicago Sinai Congregation, Chicago, IL.

\$10,000 to Boston Latin School, Boston, MA.

\$10,000 to Collegiate School, NYC, NY.

\$8,385 to Temple Israel.

\$7,000 to Fourth Presbyterian Church, Chicago, IL.

\$5,000 to Chicago Community Trust, Chicago, IL.

\$2,500 to Alliance Francaise de Chicago, Chicago, IL.

\$2,500 to Asolo Performing Arts Center, Sarasota, FL.

\$2,000 to Jewish Childrens Bureau of Chicago, Chicago, IL.

## 1708

### TPC Foundation ☆

c/o Thomas E. Gleitsman  
3346 S. Harlem Ave.  
Riverside, IL 60546

Established in 1993 in IL.

**Donor(s):** Thomas E. Gleitsman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,040,374 (M); gifts received, \$189,742; expenditures, \$74,931; qualifying distributions, \$74,100; giving activities include \$74,100 for 16 grants (high: \$25,000; low: \$525).

**Fields of interest:** Children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Riverside, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Thomas E. Gleitsman,\* Pres. and Secy.; Leslie M. Coval,\* Treas.; Darlene A. Gleitsman.

EIN: 363926650

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Ozanam Home for Boys, Kansas City, MO.

\$10,000 to Special Olympics, Normal, IL.

\$5,000 to Catastrophic Illness Assistance Foundation, Elmhurst, IL.

\$5,000 to Chicago Christian Industrial League, Chicago, IL.

\$5,000 to Community Family Service and Mental Health Association, Western Springs, IL.

\$5,000 to Illinois Independent Living Center, Naperville, IL.

\$5,000 to Morton Arboretum, Lisle, IL.

\$5,000 to Saint Josephs Carondelet Child Center, Chicago, IL.

\$2,500 to Center for New Beginnings, Littleton, NH.

\$2,500 to March of Dimes Birth Defects Foundation, Chicago, IL.

## 1709

### Richard W. Treleven Private Foundation ☆

800 Hilltop Dr.

Itasca, IL 60143 (336) 668-4242

Contact: Carl Treleven, Pres.

E-mail: ctreleven@pharmagraphics.com

Established in 1977 in IL.

**Donor(s):** Westlake Industries, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$380,734 (M); expenditures, \$57,968; qualifying distributions, \$53,724; giving activities include \$53,230 for grants.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; Protestant agencies & churches.

**Types of support:** Capital campaigns; endowment funds; matching funds.

**Limitations:** Giving primarily in NC.

**Application information:** Application form not required.

*Initial approach:* Typed letter

*Deadline(s):* None

**Officers and Directors:**\* Carl Treleven,\* Pres.; Linda Treleven,\* V.P.; Thomas Schultz,\* Treas.

**Number of staff:** None.

EIN: 362944336

## 1710

### W. James and Jane K. Truettner Foundation

c/o William Blair & Co.

222 W. Adams St., No. 3400

Chicago, IL 60606

Established in 1986 in IL.

**Donor(s):** W. James Truettner, Jr., Jane K. Truettner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,268,217 (M); expenditures, \$55,637; qualifying distributions, \$54,800; giving activities include \$54,800 for 22 grants (high: \$20,000; low: \$500).

**Fields of interest:** Museums; higher education; hospitals (general); cancer; human services;

foundations (private grantmaking); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IL and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* W. James Truettner, Jr.,\* Pres. and Treas.; Jane K. Truettner,\* V.P. and Secy.; William H. Truettner.

EIN: 363499982

## 1711

### U.S. Can Foundation ☆

900 Commerce Dr.

Oak Brook, IL 60521

Contact: Annelle Paschal, Exec. Admin.

Established in 1994 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$135,974 (M); gifts received, \$250,000; expenditures, \$170,020; qualifying distributions, \$169,905; giving activities include \$169,905 for 157 grants (high: \$30,000; low: \$50).

**Fields of interest:** Museums; college; university; education; cancer; heart/circulatory disease.

**Application information:** Application form not required.

*Initial approach:* Letter

**Officers and Directors:**\* Timothy W. Stonich,\* Chair.; Annelle Paschal, Exec. Admin.; Anthony Bonadonna, Eugene B. Connolly, Lawrence T. Messina, Steven K. Sims, William J. Smith, Sr., William J. Smith, Jr.

EIN: 363958212

## 1712

### Unicorn Children's Foundation

c/o Wayne Cooper

225 W. Washington St., 24th Fl.

Chicago, IL 60606

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$15,021 (M); gifts received, \$123,880; expenditures, \$113,898; qualifying distributions, \$113,258; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving limited to MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mark Rosenbloom, Pres. and Treas.; Terry Raskyn, V.P.; Paul Levy, Secy.

**Directors:** Mike Rosenbloom, Valerie Rosenbloom.

EIN: 363996036

## 1713

### United Stationers Foundation

2200 E. Golf Road

Des Plaines, IL 60016 (847) 699-5000

Contact: James A. Pribel, V.P.

Established around 1988.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$27,276 (M); expenditures, \$142,111; qualifying

distributions, \$141,711; giving activities include \$141,711 for 33 grants (high: \$45,781; low: \$50).

**Fields of interest:** Human services; federated giving programs.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Director:**\* Frederick B. Hegji, Jr.,\* Pres.; Daniel H. Bushell, V.P. and Secy.; James A. Pribel, V.P. and Treas.

EIN: 363458832

**Selected grants:** The following grants were reported in 1997.

\$45,781 to United Way of Des Plaines, Des Plaines, IL.

\$25,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$22,300 to City of Hope, Chicago, IL.

\$17,400 to Anti-Defamation League of B'nai Brith, Chicago, IL.

\$14,000 to Oakton Community College

Educational Foundation, Des Plaines, IL.

\$2,500 to Spertus College of Judaica, Chicago, IL.

\$1,000 to Center for Enriched Living, Deerfield, IL.

\$1,000 to Foundation Fighting Blindness, Hunt Valley, MD.

\$500 to Glenkirk Foundation, Northbrook, IL.

\$500 to Maryville Academy, Des Plaines, IL.

## 1714

### The Vail Family Foundation

c/o John B. Truskowski

77 W. Wacker Dr., Ste. 4900

Chicago, IL 60601

Established in 1985 in IL.

**Donor(s):** James D. Vail III, Foster M. Vail.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,555,411 (M); expenditures, \$123,464; qualifying distributions, \$114,138; giving activities include \$115,000 for 15 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; human services.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James D. Vail III, Pres. and Treas.; Margaret C. Vail, V.P. and Secy.; James D. Vail IV, V.P.; John F. Vail, V.P.

EIN: 363441436

## 1715

### Henrietta Van Der Molen Foundation ☆

0 S. 280 Bauman Ct.

West Chicago, IL 60185

Established in 1995 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$255,256 (M); gifts received, \$2,427; expenditures, \$132,440; qualifying distributions,

\$132,132; giving activities include \$132,300 for 11 grants (high: \$70,400; low: \$600).

**Purpose and activities:** Giving to Christian organizations, including missions, schools, and social service agencies.

**Fields of interest:** Language & linguistics; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Henrietta Van Der Molen.

**EIN:** 363979733

## 1716

### Van Dyke Family Charitable Foundation

c/o Janice Van Dyke  
11900 W. Roosevelt Rd.  
Hillside, IL 60162

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$444,925 (M); gifts received, \$105,662; expenditures, \$109,038; qualifying distributions, \$108,651; giving activities include \$106,309 for 59 grants (high: \$39,682; low: \$25).

**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Janice K. Van Dyke,\* Pres.; Brandon Van Dyke,\* V.P. and Secy.; Troy Van Dyke,\* V.P.; Martha Van Drunen, Treas.

**EIN:** 363978469

## 1717

### Larry & Dee VanSomeran Foundation ☆

15127 S. 73 Ave.  
Orland Park, IL 60462

Established in 1995.

**Donor(s):** Air Rite Heating & Cooling, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$213,734 (L); gifts received, \$94,119; expenditures, \$104,007; qualifying distributions, \$102,649; giving activities include \$102,714 for grants (high: \$38,250).

**Fields of interest:** Education; residential/custodial care, group home.

**Limitations:** Giving limited to IL.

**Officers:** Larry VanSomeran, Jr., Pres.; Denise VanSomeran, Secy.

**EIN:** 363948903

## 1718

### Carol Jo Vecchie Memorial Foundation ☆

3400 Solar Ave.  
Springfield, IL 62791-8348

Established in 1996 in IL.

**Donor(s):** Donald J. Vecchie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,000 (M); gifts received, \$1,000,000; expenditures, \$0; qualifying distributions, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. First year of operation, 1996; no grants paid.

**Directors:** Shawn Faloon, Donald J. Vecchie, Jon D. Vecchie, Ronald J. Vecchie, Donn Vecchie-Campbell.

**EIN:** 371364818

## 1719

### Morris Vehon Trust ☆

c/o The Northern Trust Co., Ste.  
50 S. LaSalle St., Ste. M-14  
Chicago, IL 60675

Established in 1993 in IL.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$1,093,343 (M); expenditures, \$34,464; qualifying distributions, \$18,000; giving activities include \$16,588 for 6 grants (high: \$4,976; low: \$2,322).

**Fields of interest:** Museums (art); Boy Scouts; foundations (community); Protestant agencies & churches; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**EIN:** 367129717

## 1720

### Wagner Foundation ☆

1240 Lake Shore Dr., Apt. 25B  
Chicago, IL 60610 (312) 751-8151  
Contact: Birdie G. Wagner, Pres.

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$538,736 (M); expenditures, \$63,011; qualifying distributions, \$60,488; giving activities include \$58,635 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Chicago, IL.

**Application information:**

*Initial approach:* Proposal, including audited financial statements for last 3 years

*Deadline(s):* None

**Officer:** Birdie G. Wagner, Pres.

**EIN:** 366055674

## 1721

### Mary Ann & Charles R. Walgreen, Jr. Fund

P.O. Box 138  
Deerfield, IL 60015 (847) 914-3030  
Contact: Charles R. Walgreen, Jr., Pres.

Established in 1952 in IL.

**Donor(s):** Charles R. Walgreen, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,974,086 (M); expenditures, \$98,661; qualifying distributions, \$93,002; giving

activities include \$92,200 for 23 grants (high: \$85,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health care; human services.

**Limitations:** Giving primarily in IL. No support for elementary or secondary schools. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Sept. 30

**Officers and Directors:**\* Charles R. Walgreen, Jr.,\* Pres. and Treas.; Emily Koulogeorge,\* V.P. and Secy.; Jean B. Walgreen.

**EIN:** 366051129

**Selected grants:** The following grants were reported in 1997.

\$85,000 to University of Illinois Foundation, Urbana, IL. For general support.

\$2,000 to Leadership Institute, Arlington, VA. For educational journalism program.

\$2,000 to National Jewish Center for Immunology and Respiratory Medicine, Denver, CO.

\$500 to Bethel New Life, Chicago, IL. For community development programs.

\$500 to Foundation for Economic Education, Irvington, NY.

\$500 to Lawndale Community School, Chicago, IL.

\$100 to Chicago Child Care Society, Chicago, IL.

\$100 to Chicago Lyric Opera, Chicago, IL. For general support.

\$100 to Hull House Association, Chicago, IL.

\$100 to Visiting Nurse Association of Chicago, Chicago, IL.

## 1722

### L. A. Weiss Foundation

919 N. Michigan Ave., Ste. 1919  
Chicago, IL 60611

**Donor(s):** Jerome H. Hirschmann.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$359,773 (M); expenditures, \$118,743; qualifying distributions, \$114,820; giving activities include \$109,617 for grants (high: \$40,000).

**Fields of interest:** Museums; performing arts; arts/cultural programs; hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL, with emphasis on Chicago. No grants to individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Goldie W. Dworkin, Pres.; Doris W. Hirschmann, V.P.; Robert G. Weiss, V.P.; Jerome H. Hirschmann, Secy.; Howard A. Weiss, Treas.

**EIN:** 237426429

## 1723

### Anna B. Welch Memorial Trust

c/o First Mid-Illinois Bank & Trust  
P.O. Box 499

Mattoon, IL 61938 (217) 234-7454

Contact: Michael J. Hagen, Trust Off., First Mid-Illinois Bank & Trust

Established in 1990 in IL.

**Donor(s):** Leander Welch.†

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,349,965 (M); gifts received, \$6,267; expenditures, \$98,729; qualifying distributions, \$79,642; giving activities include \$1,200 for 1 grant and \$74,750 for 47 grants to individuals (high: \$4,000; low: \$1,000).

**Purpose and activities:** Scholarships awarded to residents of Coles or Cumberland counties, IL, and enrolled in medically related fields of study; some giving to a church.

**Fields of interest:** Protestant agencies & churches.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving for scholarships limited to residents of Coles and Cumberland counties, IL.

**Application information:** Application form required.

**Deadline(s):** Apr. 15

**Trustee:** First Mid-Illinois Bank & Trust.  
EIN: 376284353

## 1724

**Whistler Foundation**

175 Chestnut St.  
Winnetka, IL 60093

Established in 1985 in IL.

**Donor(s):** Lawrence Howe, Ellen V. Howe.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$687,744 (M); gifts received, \$9,330; expenditures, \$149,968; qualifying distributions, \$143,500; giving activities include \$143,500 for 37 grants (high: \$35,000; low: \$250).

**Fields of interest:** Higher education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ellen V. Howe,\* Pres.; Lawrence Howe,\* Secy.-Treas.; James K. Hotchkiss.

EIN: 363419528

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Metropolitan Family Services, Chicago, IL. For unrestricted support.

\$10,000 to Bethel New Life, Chicago, IL. For unrestricted support.

\$10,000 to Center for New Horizons, Chicago, IL. For unrestricted support.

\$10,000 to Chicago State University, Chicago, IL. For unrestricted support.

\$10,000 to Opportunity International, Oak Brook, IL. For unrestricted support.

\$10,000 to University of Chicago, Chicago, IL. For unrestricted support.

\$5,000 to Christ Episcopal Church. For unrestricted support.

\$4,000 to Chicago Community Loan Fund, Chicago, IL. For unrestricted support.

\$2,500 to Bowdoin College, Brunswick, ME. For unrestricted support.

\$2,500 to Evanston Hospital, Evanston, IL. For unrestricted support.

## 1725

**Carrie L. Winter Trust** ☆

c/o First National Bank in Olney  
P.O. Box 100  
Olney, IL 62450

Established in 1987 in IL.

**Donor(s):** Carrie L. Winter.†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$871,599 (M); expenditures, \$195,916; qualifying distributions, \$176,980; giving activities include \$177,478 for grants.

**Purpose and activities:** Awards grants for the benefit of youths in Richland County, IL.

**Fields of interest:** Libraries (public); youth, services; federated giving programs.

**Limitations:** Giving limited to Richland County, IL.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** First National Bank in Olney.  
EIN: 376243151

## 1726

**Susan & Robert Wislow Charitable Foundation** ☆

20 N. Michigan Ave., Ste. 400  
Chicago, IL 60602-4811

Established in 1986.

**Donor(s):** Robert A. Wislow, Susan Wislow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$290,178 (M); gifts received, \$200,000; expenditures, \$64,239; qualifying distributions, \$63,986; giving activities include \$62,975 for 23 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health care; human services; youth, services.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert A. Wislow, Pres. and Treas.; Susan Wislow, V.P. and Secy.

**Director:** Leonard A. Wislow.  
EIN: 363496206

## 1727

**The Leonard A. Wislow Family Foundation** ☆

200 S. Prospect  
Park Ridge, IL 60068

Established in 1991 in IL.

**Donor(s):** Leonard A. Wislow.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$234,060 (M); expenditures, \$55,354; qualifying distributions, \$53,528; giving activities include \$53,918 for grants.

**Purpose and activities:** Giving primarily for a family resource center; support also for other social services and youth groups and a university.

**Fields of interest:** Higher education; human services; youth, services; family services.

**Limitations:** Applications not accepted. Giving primarily in the Chicago, IL, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gaye L. Wislow, Leonard A. Wislow.  
EIN: 363798862

## 1728

**Noah Wolff Family Foundation, Inc.**

7061 N. Kedzie Ave., Apt. 201  
Chicago, IL 60645-2818 (312) 782-9035  
Contact: Noah Wolff, Pres.

Established in 1987 in IL.

**Donor(s):** Noah Wolff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$304,707 (M); gifts received, \$130,000; expenditures, \$71,829; qualifying distributions, \$71,735; giving activities include \$71,260 for grants (high: \$18,200).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples; women.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Noah Wolff,\* Pres.; Marilyn Wolff,\* Secy.; Ranan Wolff.

EIN: 363496915

## 1729

**Howard & Harriet Wolfson Foundation**

1040 N. Lake Shore Dr.  
Chicago, IL 60611-1105

Established around 1954.

**Donor(s):** Harriet Wolfson.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$43,516 (M); expenditures, \$76,497; qualifying distributions, \$74,703; giving activities include \$73,500 for 17 grants (high: \$46,000; low: \$25).

**Fields of interest:** Arts/cultural programs; digestive diseases; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Chicago, IL. No grants for scholarships, fellowships, or prizes; no loans.

**Officers and Directors:**\* Harriet L. Wolfson,\* Pres. and Treas.; James J. Pelts, V.P.; Dorothy Meyers, Madeline Rosenberg.

EIN: 363035163

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Jewish United Fund of Metropolitan Chicago, Chicago, IL. For general support.

\$14,400 to Gastro-Intestinal Research Foundation, Chicago, IL. For general support.

\$5,000 to Greater Miami Opera, Miami, FL. For general support.

\$3,000 to Mount Sinai Medical Center Foundation, Miami Beach, FL. For general support.

\$2,160 to Congregation Kol Ami, Chicago, IL. For general support.

\$2,000 to Anti-Defamation League of B'nai B'rith, Chicago, IL. For general support.



\$2,000 to Northwestern University Medical Center, Evanston, IL. For general support.  
 \$1,000 to Jewish Federation of Metropolitan Chicago, Chicago, IL. For general support.  
 \$250 to American Jewish Committee, Chicago, IL. For general support.  
 \$250 to Lyric Opera of Chicago, Chicago, IL. For general support.

## 1730

**Frederick B. Woods/Molly B. Bodoff Charitable Trust** ☆

c/o First National Bank of Chicago, Trust Dept.  
 1 First National Plz., Ste. 0111  
 Chicago, IL 60670-0111

Established in 1991 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$45 (M); gifts received, \$81,000; expenditures, \$80,841; qualifying distributions, \$80,147; giving activities include \$80,000 for 2 grants (high: \$75,000; low: \$5,000).

**Fields of interest:** AIDS; AIDS research; aging, centers & services; aging.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA, and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First National Bank of Chicago.

**EIN:** 366923866

**Selected grants:** The following grants were reported in 1997.

\$75,000 to American Foundation for AIDS Research (AMFAR), NYC, NY.

\$5,000 to Heart Touch Project, Venice, CA.

## 1731

**Roger L. and Dolores G. Yarbrough Foundation**

1105 Devonshire Dr.  
 Champaign, IL 61821  
 Contact: Roger L. Yarbrough, Tr.

Established in 1989 in IL.

**Donor(s):** Roger L. Yarbrough, Dolores Yarbrough.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$225,464 (M); expenditures, \$88,148; qualifying distributions, \$87,416; giving activities include \$87,416 for grants (high: \$42,736).

**Fields of interest:** Arts/cultural programs; Protestant agencies & churches; women.

**Limitations:** Giving primarily in IL. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Dolores Yarbrough, Roger L. Yarbrough.

**EIN:** 371257460

**Selected grants:** The following grants were reported in 1997.

\$42,736 to University of Illinois Foundation, Urbana, IL.

\$3,500 to Lyric Opera of Chicago, Chicago, IL.

\$3,500 to Metropolitan Opera Association, NYC, NY.

\$3,000 to United Way of Champaign County, Champaign, IL.

\$1,000 to Boys and Girls Club, Don Moyer, Champaign, IL.

\$1,000 to Center for Women in Transition, Champaign, IL.

\$1,000 to Fellowship of Christian Athletes.

\$1,000 to Matthew House, Chicago, IL.

\$1,000 to Salvation Army.

\$1,000 to University of Illinois Foundation, Friends of the School of Music, Urbana, IL.

## 1732

**The Arthur Zaltzman Foundation**

P.O. Box 24  
 Deerfield, IL 60015-0024

Established in 1974.

**Donor(s):** Arthur Zaltzman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$627,972 (M); expenditures, \$63,321; qualifying distributions, \$61,457; giving activities include \$61,770 for 38 grants (high: \$50,000; low: \$10).

**Fields of interest:** Health care; health associations; diabetes; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Arthur Zaltzman, Evelyn Zaltzman, Howard Zaltzman.

**EIN:** 237416973

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Juvenile Diabetes Foundation, Chicago, IL.

\$10,600 to Jewish United Fund of Metropolitan Chicago, Chicago, IL.

\$50 to Evanston and Glenbrook Hospitals, Auxiliary of, Evanston, IL.

\$25 to American Liver Foundation.

\$25 to Anti-Defamation League of B'nai B'rith.

\$25 to Southern Poverty Law Center, Montgomery, AL.

\$25 to World Jewish Congress American Section, DC.

\$20 to American Lung Association.

\$20 to American Red Cross.

\$15 to American Diabetes Association, Chicago, IL.

## 1733

**Delyte K. Zearing and Robert I. Zearing Trust** ☆

c/o Citizens First National Bank  
 606 S. Main St.

Princeton, IL 61356-2013

**Application address:** Robert B. Schneider, c/o Citizens First National Bank, Princeton, IL 61356; Tel.: (815) 875-4444

Established in 1991 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,160,876 (M); expenditures, \$81,448; qualifying distributions, \$55,453; giving activities include \$56,250 for 29 grants to individuals (high: \$2,500; low: \$1,250).

**Purpose and activities:** Scholarships only to graduates of Bureau County, IL, High Schools

who have been accepted at the University of Illinois.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Bureau County, IL.

**Application information:** Application form required.

**Deadline(s):** Apr. 1

**Trustee:** Citizens First National Bank.

**EIN:** 366980732

## 1734

**F. J. Zimmermann Foundation, Inc.** ☆

11 S. LaSalle St., Ste. 3310  
 Chicago, IL 60603 (312) 419-1880  
 Contact: Mark Egan, Pres.

Established in 1964.

**Donor(s):** Katherine Z. Egan, Mark G. Egan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,218,055 (M); gifts received, \$1,630; expenditures, \$99,811; qualifying distributions, \$76,890; giving activities include \$76,400 for 23 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; higher education; education; hospitals (general); spine disorders; Christian agencies & churches.

**Types of support:** Research.

**Limitations:** Giving primarily in the Naples, FL, Chicago, IL, and Wausau, WI, areas. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** Mark G. Egan, Pres.; Katherine Z. Egan, Secy.-Treas.; Bridget K. Egan, Mark Charles Egan.

**Number of staff:** None.

**EIN:** 391037432

## 1735

**Zunamon Family Foundation**

4545 Touhy, No. 602  
 Lincolnwood, IL 60464-1775  
 Contact: Simon Zunamon, Pres.

Established in 1988 in NY.

**Donor(s):** Lillian Turchan, Simon Zunamon.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$586,790 (M); gifts received, \$130,000; expenditures, \$93,096; qualifying distributions, \$93,096; giving activities include \$92,370 for grants.

**Fields of interest:** Arts/cultural programs; health associations; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Simon Zunamon, Pres.; Diane Zunamon, Secy.

**EIN:** 363520081

1736

**Zurich-American Foundation**

1400 American Ln.

Schaumburg, IL 60196-1056 (847) 605-6000

Contact: David A. Bowers, Pres.

Established in 1988 in IL.

**Donor(s):** Zurich Insurance Co.**Foundation type:** Company-sponsored**Financial data** (yr. ended 12/31/96): Assets, \$213,389 (M); gifts received, \$247,650; expenditures, \$169,052; qualifying distributions, \$168,565; giving activities include \$165,285 for 158 grants (high: \$35,000; low: \$20).**Purpose and activities:** Grants to organizations that benefit Zurich-American employees or the communities in areas of company operations.**Fields of interest:** Higher education; education; health care; human services; children & youth, services; federated giving programs; Jewish agencies & temples.**Limitations:** Giving primarily in areas of company operations.**Application information:***Initial approach:* Proposal*Deadline(s):* None*Final notification:* 2 months**Officers and Directors:**\* David A. Bowers,\*

Pres.; Peter D. deFreitas,\* V.P.; Diana G.

Murphy, Secy.; Stuart L. Olin,\* Treas.; Donna L. Galer.

**EIN:** 363602244**Selected grants:** The following grants were reported in 1996.

\$35,000 to United Way/Crusade of Mercy, Chicago, IL.

\$17,600 to College of Insurance, NYC, NY.

\$15,375 to Illinois State University Foundation, Normal, IL.

\$10,000 to Clearbrook Center for the Handicapped, Rolling Meadows, IL.

\$10,000 to Roosevelt University, Chicago, IL.

\$3,000 to Boy Scouts of America, Mount Prospect, IL.

\$3,000 to YMCA, Twinbrook Family, Schaumburg, IL.

\$2,850 to Ambassador University, Big Sandy, TX.

\$2,500 to Northwest Cultural Council, Barrington, IL.

\$1,800 to University of Chicago, Chicago, IL.

## INDIANA

1737

**Louis & Mary J. Abstine College Scholarship Fund** ☆

c/o National City Bank, Indiana  
P.O. Box 5031  
Indianapolis, IN 46255  
Contact: Linda A. Richard, Trust Off., National City Bank, Indiana

Established in 1990 in IN.

**Donor(s):** Mary J. Abstine. #**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,031,403 (M); expenditures, \$52,915; qualifying distributions, \$43,397; giving activities include \$43,000 for 27 grants to individuals (high: \$1,000; low: \$500).

**Fields of interest:** Scholarships/financial aid.**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Shelby County, IN.

**Application information:** Application form required.

*Deadline(s):* Mar. 15*Final notification:* Apr. 15**Trustee:** National City Bank, Indiana.

EIN: 351787469

1738

**M. E. Albon Foundation, Inc.**

c/o National City Bank, Indiana, Trust Dept.  
P.O. Box 868  
Evansville, IN 47705-0868 (812) 464-9693  
Contact: Elizabeth Campbell, Secy.-Treas.

Established in 1986 in IN.

**Donor(s):** M.E. Albon.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,501,772 (M); gifts received, \$95,000; expenditures, \$78,524; qualifying distributions, \$66,243; giving activities include \$63,075 for 24 grants (high: \$7,500; low: \$250).

**Fields of interest:** Music; higher education; hospitals (general); health associations; human services.

**Limitations:** Giving primarily in Evansville, IN. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* Nov. 1*Board meeting date(s):* Dec. 1

**Officers and Directors:**\* M.E. Albon,\* Pres.; Diane Murphy,\* V.P.; Mary E. Ramirez,\* V.P.; Elizabeth Campbell, Secy.-Treas.

**Trustee:** National City Bank, Indiana.  
EIN: 356453923

**Selected grants:** The following grants were reported in 1997.

\$7,500 to University of Evansville, Evansville, IN.  
\$6,500 to Evansville Philharmonic Orchestra, Evansville, IN.

\$6,000 to Deaconess Hospital Foundation, Evansville, IN.

\$6,000 to Saint Marys Medical Center Memorial Foundation, Evansville, IN.

\$3,000 to YWCA of Evansville, Evansville, IN.

\$2,250 to Salvation Army of Evansville, Evansville, IN. For programs.

\$2,000 to American Cancer Society, Houston, TX.

\$2,000 to Girl Scouts of the U.S.A., Raintree Council, Evansville, IN.

\$2,000 to Purdue University, West Lafayette, IN.

\$1,500 to Evansville Rescue Mission, Evansville, IN.

1739

**Frederick R. Benson Trust**

c/o Terre Haute First National Bank  
P.O. Box 540  
Terre Haute, IN 47808 (812) 238-6257  
Contact: Fred Rubey, Sr. V.P., Terre Haute First National Bank

Established in 1950 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,331,862 (M); expenditures, \$76,730; qualifying distributions, \$76,360; giving activities include \$65,859 for 25 grants (high: \$21,953; low: \$500).

**Fields of interest:** Human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support.**Limitations:** Giving limited to Vigo County, IN.

No grants to individuals.

**Application information:***Initial approach:* Letter*Deadline(s):* None**Trustee:** Terre Haute First National Bank.

EIN: 356011748

1740

**Best Foundation, Inc.**

8111 Bayberry Ct.  
Indianapolis, IN 46250

Established in 1949 in IN.

**Donor(s):** Walter E. Best, Best Lock Corp.**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/96): Assets, \$1,044,663 (M); gifts received, \$10,000; expenditures, \$40,715; qualifying distributions, \$22,000; giving activities include \$22,000 for grants.

**Fields of interest:** Elementary/secondary education; Protestant agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in Indianapolis, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Walter E. Best,\* Pres.; Roger Beaverson,\* V.P.; David H. Petrie, Secy.-Treas.

EIN: 350851639

1741

**The Biomet Foundation, Inc.**

P.O. Box 587  
Warsaw, IN 46581-0587

Established in 1990 in IN.

**Donor(s):** Dane A. Miller, Mrs. Dane A. Miller, Jerry L. Ferguson, Mrs. Jerry L. Ferguson.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,806,063 (M); expenditures, \$103,057; qualifying distributions, \$102,488; giving activities include \$47,100 for 12 grants (high: \$20,000; low: \$100) and \$56,000 for 28 grants to individuals of \$2,000 each.

**Fields of interest:** Education; hospitals (general); human services; federated giving programs; general charitable giving.

**Types of support:** Annual campaigns; employee-related scholarships.

**Limitations:** Applications not accepted. Giving primarily in Warsaw, IN.

**Publications:** Application guidelines, informational brochure (including application guidelines).

**Application information:***Board meeting date(s):* Quarterly

**Officers and Directors:**\* Dane A. Miller,\* Pres.; Jerry L. Ferguson,\* V.P.; Sherri K. Miller,\* Secy.; Patrick S. Scheets, Treas.; Jeffrey W. Plank, Darlene Whaley.  
EIN: 351806314

1742

**Edith V. Botts Trust**

c/o Bank One Trust Group  
111 Monument Cir., Ste. 1501  
Indianapolis, IN 46277-0115  
Contact: Lyle Fogle, V.P., Bank One, Crawfordsville, N.A.  
**Scholarship application address:** c/o Bank One, Crawfordsville, N.A., Drawer 687, Crawfordsville, IN 47933; Tel.: (765) 364-7513

Established in 1986 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,900,804 (M); expenditures, \$104,239; qualifying distributions, \$96,789; giving activities include \$84,350 for grants to individuals.

**Purpose and activities:** Scholarships only to students of 3 high schools in Montgomery County, IN towards nurses training.

**Fields of interest:** Nursing school/education.**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Montgomery County, IL.

**Application information:** Scholarships applications also available from principals of 3 high schools in Montgomery County, IN.

*Deadline(s):* Apr. 15**Trustee:** Bank One Trust Group.

EIN: 356429174

1743

**Selma McKrill Brown Educational Trust**

c/o Lake City Bank  
P.O. Box 1387  
Warsaw, IN 46580-1387

Established in 1988 in IN.

**Donor(s):** Selma McKrill Brown. #**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$803,312 (M); expenditures, \$59,200; qualifying distributions, \$53,323; giving activities include \$51,275 for 42 grants (high: \$7,650; low: \$200).

**Purpose and activities:** Awards scholarships to graduates of Kosciusko County, IN, high schools; applicant must also be an active member of a church.

**Fields of interest:** Higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Kosciusko County, IN.

**Application information:** Applications available from counselors at Kosciusko County, IN, high schools. Application form required.

**Deadline(s):** May 1

**Trustee:** Lake City Bank.

**EIN:** 356455007

#### 1744

##### **Tom F. Bunge Charitable Trust**

c/o Norwest Bank Indiana, N.A.

P.O. Box 960

Fort Wayne, IN 46801-6632

Established in 1992 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,346,934 (M); expenditures, \$69,565; qualifying distributions, \$60,179; giving activities include \$58,000 for 5 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Human services; homeless.

**Limitations:** Applications not accepted. Giving limited to Ann Arbor, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norwest Bank Indiana, N.A.

**EIN:** 351886115

#### 1745

##### **Charitable Management Foundation, Inc.**

P.O. Box 5787

Evansville, IN 47716

Established in 1983.

**Donor(s):** Charles M. Walker.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,271,435 (M); gifts received, \$79,609; expenditures, \$53,746; qualifying distributions, \$50,093; giving activities include \$48,000 for 5 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Support for Lutheran churches, schools, and organizations.

**Fields of interest:** Elementary/secondary education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Evansville, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles M. Walker, Pres. and Treas.;

Sarah B. Claycomb, V.P. and Secy.

**Directors:** C. Michael Walker, Daniel B. Walker, Deborah A. Walker.

**EIN:** 351578015

#### 1746

##### **Christian Science Society of Booneville Irrevocable Trust**

Box 307

Boonville, IN 47601

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,177,602 (M); gifts received, \$1,078,913; expenditures, \$62,597; qualifying distributions, \$56,591; giving activities include \$56,591 for 9 grants (high: \$24,791; low: \$1,000).

**Fields of interest:** Housing/shelter, development; parks/playgrounds; human services.

**Limitations:** Applications not accepted. Giving limited to Warrick County, IN.

**Application information:** Unsolicited requests for funds not considered.

**Trustee:** Peoples Trust and Savings Bank.

**EIN:** 356601021

#### 1747

##### **Corson Family Foundation, Inc. \***

c/o Thomas Corson

P.O. Box 504

Middlebury, IN 46540

Established in 1994 in IN.

**Donor(s):** Thomas Corson, Dorothy Corson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,286,720 (M); gifts received, \$1,130,000; expenditures, \$21,101; qualifying distributions, \$11,924; giving activities include \$12,500 for 7 grants (high: \$5,000; low: \$1,000; average: \$1,000-\$5,000).

**Fields of interest:** Arts/cultural programs; education; human services.

**Types of support:** Continuing support; annual campaigns; building/renovation; equipment; emergency funds; conferences/seminars; curriculum development; research.

**Limitations:** Giving primarily in IN. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Apr. 1 and Oct. 1

*Board meeting date(s):* June and Dec.

**Directors:** Benjamin T. Corson, Dorothy S. Corson, Thomas H. Corson, Claire Corson Skinner.

**Number of staff:** 1 part-time support.

**EIN:** 351939789

#### 1748

##### **Dearborn County Community Foundation \***

P.O. Box 292

239 Walnut St., Ste. 200

Lawrenceburg, IN 47025 (812) 537-5617

**FAX:** (812) 537-5816

Established in 1997 in IN.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,071,379 (M); gifts received, \$1,091,941; expenditures, \$34,899.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; natural resource conservation & protection; hospitals (general); health care; human services; community development; general charitable giving.

**Limitations:** Giving limited to Dearborn County, IN.

**Application information:** No grants paid in fiscal year 1997. First year of operation.

**Officers and Committee Members:** \* Mike Kramer, Chair.; Sally Beckley, \* Vice-Chair.; John Reiniger, \* Secy.; Joe Guyton, \* Treas.; Lisa DeHart Lehner, Counsel.; Chuck Brandel, Marie Dausch, Frank Frable, Mike Hornbach, John Maxwell, Mike McLaughlin, Kendra Mon, Greg Platt, Dellas Ross, Larry Tietmeyer.

**EIN:** 352036110

#### 1749

##### **Clara Fairbanks Foundation, Inc.**

(Formerly Clara Fairbanks & Chauncey Rose Home, Inc.)

P.O. Box 659

Terre Haute, IN 47808

**Contact:** O. Keith Owen, Jr., Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,653,852 (M); expenditures, \$111,377; qualifying distributions, \$93,300; giving activities include \$91,000 for 22 grants (high: \$20,500; low: \$1,000).

**Fields of interest:** University; hospitals (general); foundations (community).

**Limitations:** Applications not accepted. Giving primarily in Terre Haute, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* O. Keith Owen, Jr., \* Pres.; Avice K. McCrae, \* V.P.; Robert M. Boyer, \* Secy.; Robert S. Westrup, \* Treas.; and 5 additional directors.

**EIN:** 356042734

#### 1750

##### **The Garmon Foundation, Inc.**

P.O. Box 109

New Albany, IN 47151-0109

**Contact:** Phyllis E. Garmon, Secy.-Treas.

**Application address:** 2633 Grant Line Rd., New Albany, IN 47150

Established in 1992 in IN.

**Donor(s):** Key Communications Svc., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$2,560 (M); expenditures, \$64,014; qualifying distributions, \$63,200; giving activities include \$63,200 for grants (high: \$30,000).

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in southern IN. No grants to individuals.

**Application information:**

*Deadline(s):* None

**Officers:** Charles D. Garmon, Pres.; Vincent T. Garmon, V.P.; Phyllis E. Garmon, Secy.-Treas.

**EIN:** 351851559

**1751**  
**Gibson Foundation, Inc.**  
 P.O. Box 146  
 Plymouth, IN 46563-0146  
 Contact: Karen Noll

Established in 1977.

**Donor(s):** David D. Gibson, Virginia L. Gibson, Gibson Insurance Agency, Inc.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,496,145 (M); gifts received, \$283,878; expenditures, \$61,693; qualifying distributions, \$57,622; giving activities include \$46,367 for 40 grants (high: \$6,000; low: \$25) and \$11,255 for 44 grants to individuals (high: \$1,000; low: \$25).

**Purpose and activities:** Awards scholarships to individuals; support also for social services, health services, and hospitals.

**Fields of interest:** Higher education; hospitals (general); human services; general charitable giving.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in IN.

**Application information:** Application form required.

*Deadline(s):* Apr. 1

**Directors:** Jane Bidwell, David D. Gibson, Virginia A. Gibson.  
**EIN:** 351422779

**1752**  
**Golay Foundation, Inc. ☆**  
 815 E. Main St.  
 Cambridge City, IN 47327 (765) 478-3623  
 Contact: Mrs. C.R. Golay

Established in 1978.

**Donor(s):** Mrs. C.R. Golay.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,609,433 (M); gifts received, \$75,000; expenditures, \$151,513; qualifying distributions, \$82,835; giving activities include \$80,000 for grants.

**Purpose and activities:** Support only for the Golay Community Center, Inc., IN.

**Fields of interest:** Recreation, centers.

**Limitations:** Giving limited to the Wayne County, IN, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Marjorie M. Golay, Pres.; G. Ray Crim, V.P. and Secy.-Treas.

**Director:** Joe Wasson.

**EIN:** 310929865

**1753**  
**E. E. & Maud Greenwell Scholarship Trust**  
 c/o First State Bank  
 P.O. Box 309  
 Brazil, IN 47834

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,015,958 (M); gifts received, \$1,001,150; expenditures, \$1,128; qualifying distributions, \$0.

**Limitations:** Giving to residents of Clay County, IN.

**Application information:** No grants paid in 1995.

*Initial approach:* Letter

*Deadline(s):* Mar. 1

**Trustee:** First State Bank.

**EIN:** 356613402

**1754**  
**The Floyd A. and Frieda S. Guynn Foundation ☆**  
 c/o Norwest Bank Indiana, N.A.  
 P.O. Box 960  
 Fort Wayne, IN 46801-2363 (219) 461-6444

Established in 1987 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,019,258 (M); expenditures, \$43,120; qualifying distributions, \$39,344; giving activities include \$32,299 for grants.

**Fields of interest:** Children & youth, services; Protestant federated giving programs.

**Limitations:** Giving primarily in Wabash County, IN.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Norwest Bank Indiana, N.A.

**EIN:** 356465390

**1755**  
**Hammes Foundation**  
 2015 W. Western Ave.  
 South Bend, IN 46629

Established in 1987 in IN.

**Donor(s):** Jerry Hammes, Romy Hammes, Inc.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$149,499 (M); gifts received, \$100,000; expenditures, \$139,533; qualifying distributions, \$139,033; giving activities include \$139,100 for 17 grants (high: \$26,000; low: \$400).

**Fields of interest:** Higher education; education; human services.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Jerry Hammes.

**EIN:** 316335680

**1756**  
**Benjamin Harris Homes for Widows & Orphans**  
 c/o M. Daugherty  
 2091 E. Daugherty Rd.  
 Rensselaer, IN 47978

Established in 1956.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,775,650 (M); expenditures, \$98,976; qualifying distributions, \$40,162; giving activities include \$1,020 for 14 grants to individuals (high: \$90; low: \$50).

**Purpose and activities:** A private operating foundation; operates homes for widows and orphans and provides Christmas and educational gifts for its residents.

**Fields of interest:** Human services, gift distribution.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in IN.

**Application information:** The foundation initiates grants.

**Officer and Trustees:** Martha Daugherty,\* Secy.-Treas.; Louise Ames, K. Duane Nelson, Marvin Nesius, Bruce Wood, O. Phil Wood.  
**EIN:** 351080834

**1757**  
**Hart N. and Simona Hasten Family Foundation, Inc. ☆**  
 3901 W. 86 St., Ste. 170  
 Indianapolis, IN 46268

Established in 199 in IN.

**Donor(s):** Hart N. Hasten.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$29,960 (M); gifts received, \$200,000; expenditures, \$170,165; qualifying distributions, \$167,650; giving activities include \$167,650 for 11 grants (high: \$50,000; low: \$1,150).

**Fields of interest:** Higher education; education; Jewish agencies & temples; religion.

**Limitations:** Giving primarily in IN and NY.

**Officer and Directors:** Renee Hasten Halevy,\* Pres.; Hart N. Hasten, Simona Hasten.  
**EIN:** 351998919

**1758**  
**Walter F. Hulet Trust**  
 c/o Bank One, Indianapolis, N.A.  
 111 Monument Cir., Ste. 1501  
 Indianapolis, IN 46277-0115  
*Application address:* c/o Lyle Fogle, V.P. and Trust Off., Bank One, Crawfordsville, N.A., 200 S. Washington, Crawfordsville, IN 47933; Tel.: (765) 364-5713

Established in 1944 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,242,596 (M); expenditures, \$140,882; qualifying distributions, \$56,838; giving activities include \$52,150 for 26 grants (high: \$6,200; low: \$200).

**Fields of interest:** Recreation; human services; children & youth, services; Protestant agencies & churches.

**Limitations:** Giving primarily in Montgomery County, IN. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Bank One, Indianapolis, N.A.

**EIN:** 356009516

**Selected grants:** The following grants were reported in 1997.

\$6,200 to Youth Service Bureau of Montgomery County, Crawfordsville, IN.

\$6,000 to Montgomery United Fund for You (MUFFY), Crawfordsville, IN.

\$5,800 to Wabash College, Crawfordsville, IN.  
 \$3,500 to Fish, Crawfordsville, IN.

\$3,000 to Wabash Avenue Presbyterian Church, Crawfordsville, IN.  
 \$2,500 to Boys and Girls Club of Montgomery County, Crawfordsville, IN.  
 \$2,000 to Crawfordsville Community School Corporation, Crawfordsville, IN. For America's Pride Team program.  
 \$2,000 to Crawfordsville Youth Baseball Program, Crawfordsville, IN.  
 \$2,000 to Sugar Creek Swim Club, Crawfordsville, IN.  
 \$1,500 to Crawfordsville Park and Recreation Department, Crawfordsville, IN. For Blind Club program.

## 1759

**Franklin L. Jackson Trust No. 3**

6900 S. Gray Rd.  
 Indianapolis, IN 46237  
 Contact: Teresa Williams, Tr.

Established in 1995 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); expenditures, \$183,749; qualifying distributions, \$183,529; giving activities include \$183,553 for 10 grants (high: \$65,319; low: \$1,000).

**Purpose and activities:** Giving primarily for a Christian theological seminary.

**Fields of interest:** Theological school/education; Christian agencies & churches.

**Application information:**

*Initial approach:* Letter

*Deadlines:* None

**Trustee:** Teresa C. Williams.

**EIN:** 356580152

## 1760

**Jasper Office Furniture Foundation, Inc.**

13th and Vine Sts.  
 Jasper, IN 47546  
 Contact: Joseph F. Steurer, Pres.

Established in 1951 in IN.

**Donor(s):** Jasper Office Furniture Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$753,988 (M); gifts received, \$20,000; expenditures, \$84,816; qualifying distributions, \$84,816; giving activities include \$83,350 for 90 grants (high: \$10,000; low: \$20).

**Fields of interest:** Higher education; medical care, in-patient care; human services; youth, services; Roman Catholic agencies & churches.  
**Limitations:** Giving primarily in Dubois County, IN. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadlines:* None

**Officers:** Joseph F. Steurer, Pres.; William A. Rubino, V.P. and Secy.; Gregory W. Sturm, V.P. and Treas.

**Directors:** Bernard Messmer, Kenneth Tretter.  
**EIN:** 356024533

## 1761

**Jenn Foundation**

P.O. Box 40038  
 Indianapolis, IN 46240-0038  
 Contact: Gerald R. Jenn, Pres.

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,675,930 (M); expenditures, \$75,677; qualifying distributions, \$73,058; giving activities include \$72,000 for 27 grants (high: \$20,000; low: \$500).

**Fields of interest:** Arts/cultural programs; medical school/education; hospitals (general); human services; Christian agencies & churches; disabled; aging.

**Types of support:** Continuing support; capital campaigns.

**Limitations:** Giving primarily in IN. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadlines:* None

*Board meeting date(s):* May and Dec.

**Officers and Directors:**\* Gerald R. Jenn,\* Pres.; Robert C. Bruner, Secy.; Clarence Long,\* Treas.; Andrew J. Paine, Jr., Jerry Semler.

**EIN:** 356037030

**Selected grants:** The following grants were reported in 1996.

\$24,000 to United Way of Central Indiana, Indianapolis, IN.

\$15,000 to Indiana University, School of Medicine, Bloomington, IN.

\$5,000 to Archdiocese of Indianapolis, Indianapolis, IN.

\$5,000 to Big Brothers of Greater Indianapolis, Indianapolis, IN.

\$5,000 to Independent Colleges of Indiana Foundation, Indianapolis, IN.

\$5,000 to Noble Centers, Indianapolis, IN.

\$5,000 to Salvation Army of Indianapolis, Indianapolis, IN.

\$3,000 to Junior Achievement of Central Indiana, Indianapolis, IN.

\$2,500 to Eiteljorg Museum of the American Indian and Western Art, Indianapolis, IN.  
 \$1,000 to Holy Family Shelter, Indianapolis, IN.

## 1762

**Johnson-Weaver Foundation**

7039 Eastwick Ln.  
 Indianapolis, IN 46256 (317) 845-9938

Established in 1986 in IN.

**Donor(s):** Bonnie Jean Weaver.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,138,324 (M); expenditures, \$55,842; qualifying distributions, \$52,507; giving activities include \$52,500 for 17 grants (high: \$8,000; low: \$500).

**Fields of interest:** Higher education; youth development, centers & clubs; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Indianapolis, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Martha Susan Batt, Gracia E. Meyer.

**EIN:** 311911158

## 1763

**Sylvester and Tessie Kaminski Foundation ☆**

112 W. Jefferson Blvd.  
 South Bend, IN 46601-1923  
 Contact: Helen V. Wilczewski, Tr.  
*Additional application address:* 2956 Jamestown Ct. N., Mishawaka, IN 46544; Tel.: (219) 255-3744

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,347,066 (M); expenditures, \$64,469; qualifying distributions, \$53,292; giving activities include \$23,209 for 26 grants (high: \$1,000; low: \$9) and \$19,220 for 25 grants to individuals (high: \$1,500; low: \$60).

**Fields of interest:** Secondary school/education; higher education.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to South Bend, IN.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadlines:* None

*Board meeting date(s):* Monthly

**Trustees:** Irene Bantkowski, Phyllis M. Csenar, John Grembowski, Larry Landy, Norman Matuszak, Kathy Sobieralski, Helen V. Wilczewski, Norwest Bank Indiana, N.A.  
**EIN:** 237355916

## 1764

**The Keiser Foundation, Inc. ☆**

1400 One Summit Square  
 Fort Wayne, IN 46802  
 Contact: Bruce O. Boxberger, Agent

Established in 1995 in IN.

**Donor(s):** Dale L. Keiser, Betty L. Keiser.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,165,139 (M); expenditures, \$106,359; qualifying distributions, \$100,000; giving activities include \$100,000 for 12 grants (high: \$25,000; low: \$100).

**Fields of interest:** Zoos/zoological societies; food services; youth development; federated giving programs; religion.

**Limitations:** No grants to individuals.

**Application information:**

*Deadlines:* None

**Officers and Directors:**\* Dale L. Keiser,\* Pres.; Betty L. Keiser,\* V.P.; Joseph G. Ryan,\* Secy.-Treas.

**EIN:** 351968862

## 1765

**John F. and Katharine W. Kelly Foundation, Inc.**

444 S. 6th St.  
 Terre Haute, IN 47807

**Donor(s):** Joseph P. Kelly, Thomas L. Kelly, Wabash Valley Asphalt Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,034,645 (M); gifts received, \$31,000; expenditures, \$64,788; qualifying distributions, \$63,293; giving activities include \$63,293 for 67 grants (high: \$8,043; low: \$500).

**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Helen R. Kelly, Pres.; Joseph P. Kelly, V.P.; William R. Kelly, V.P.; Thomas L. Kelly, Secy.-Treas.

**EIN:** 351356177

**Selected grants:** The following grants were reported in 1997.

\$8,043 to Saint Mary of the Lake Church, Culver, IN.

\$8,000 to Saint Meinrad Seminary, Saint Meinrad, IN.

\$2,500 to Saint Joseph Church, Terre Haute, IN.

\$1,000 to Catholic Near East Welfare Association, NYC, NY.

\$1,000 to Comboni Missionaries of the Heart of Jesus, Cincinnati, OH.

\$1,000 to Gibault School for Boys, Terre Haute, IN.

\$1,000 to Little Sisters of the Poor, Indianapolis, IN.

\$1,000 to Sandhills Childrens Center, Southern Pines, NC.

\$1,000 to Sisters of Providence of Saint Mary of the Woods, Saint Mary of the Woods, IN.

\$1,000 to Society of the Divine Savior, Milwaukee, WI.

## 1766

### Miller E. Kendall Trust

c/o NBD Bank, N.A.  
1 Indiana Sq., No. 7073  
Indianapolis, IN 46266-0733

Established in 1958 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,498,053 (M); expenditures, \$58,113; qualifying distributions, \$48,044; giving activities include \$48,005 for 5 grants (high: \$15,888; low: \$100).

**Fields of interest:** Christian agencies & churches; cemeteries/burial services.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NBD Bank, N.A.

**EIN:** 356012143

## 1767

### Peter C. Kesling Foundation ☆

P.O. Box 73  
La Porte, IN 46350

Established in 1981.

**Donor(s):** Peter C. Kesling.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,658,426 (M); gifts received, \$183,586; expenditures, \$27,520; qualifying distributions, \$46,849.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in 1996.

**Trustees:** Adam W. Kesling, Andrew C. Kesling, Charlene J. Kesling, Christopher K. Kesling, Emily Kesling, Peter C. Kesling, Daniel E. Lewis, Jr.

**EIN:** 356377932

## 1768

### The Kirr Foundation, Inc.

621 Washington St.  
Columbus, IN 47201  
Contact: David M. Kirr, Pres.

Established in 1994.

**Donor(s):** David M. Kirr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$181,982 (M); gifts received, \$307,876; expenditures, \$150,561; qualifying distributions, \$150,350; giving activities include \$150,350 for 14 grants (high: \$110,000; low: \$500).

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in Pittsburgh, PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:** David M. Kirr, \* Pres.;

Carolyn Kirr Chadwick, Barbara A. Kirr,

Matthew D. Kirr, Susan A. Kirr.

**EIN:** 351922846

**Selected grants:** The following grants were reported in 1996.

\$110,000 to Carnegie-Mellon University, Pittsburgh, PA.

\$10,000 to Columbus Pro Musica, Columbus, IN.

\$7,000 to Bartholomew County Hospital Foundation, Columbus, IN.

\$3,400 to Ivy Tech Foundation, Indianapolis, IN. 2 grants: \$2,400, \$1,000.

\$3,000 to United Way of Bartholomew County, Columbus, IN.

\$2,500 to Indianapolis Museum of Art, Indianapolis, IN.

\$2,000 to Heritage Fund of Bartholomew County, Columbus, IN.

\$1,100 to Columbus Area Arts Council, Columbus, IN.

\$1,000 to Indiana University Foundation, Bloomington, IN.

## 1769

### Krishna Foundation, Inc.

1417 MacArthur Blvd.  
Munster, IN 46321-3124

Established in 1977 in IL.

**Donor(s):** Kishan Chand, Krishna Pahuja.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/96): Assets, \$1,964,504 (M); expenditures, \$19,285.

**Purpose and activities:** A private operating foundation; giving primarily for an affiliated charitable trust in India; support also for local private secondary schools.

**Fields of interest:** Secondary school/education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal 1996.

**Trustees:** Kishan Chand, Krishna Pahuja, Chandra Prakash.

**EIN:** 362945500

## 1770

### Andrew J. & Florence A. Krizman

#### Charitable Foundation

c/o 1st Source Bank, Trust Dept.  
P.O. Box 1602  
South Bend, IN 46634-1602 (219) 235-2790  
Contact: Mary Hugus, Trust Off.

Established in 1992 in IN.

**Donor(s):** Andrew J. Krizman, Florence A. Krizman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,383,138 (M); gifts received, \$100,000; expenditures, \$69,222; qualifying distributions, \$60,639; giving activities include \$61,875 for 9 grants (high: \$21,875; low: \$1,000).

**Fields of interest:** Historic preservation/historical societies; Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in South Bend, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** 1st Source Bank.

**EIN:** 356565283

**Selected grants:** The following grants were reported in 1997.

\$21,875 to Marian High School, Mishawaka, IN. For general support.

\$20,000 to Northern Indiana Historical Society, South Bend, IN. For general support.

\$10,000 to Hospice of Saint Joseph, South Bend, IN. For general support.

\$5,000 to Morris Performing Arts Center, South Bend, IN. For general support.

\$1,000 to Corvella, South Bend, IN. For general support.

\$1,000 to Diocese of Fort Wayne-South Bend, Fort Wayne, IN. For Annual Bishop's Appeal.

\$1,000 to Forever Learning Institute, South Bend, IN. For general support.

\$1,000 to Gibault School for Boys, Terre Haute, IN. For general support.

\$1,000 to Goodwill Industries of Michiana, South Bend, IN. For general support.

## 1771

### Lagrange County Community Foundation, Inc.

109 E. Central Ave., Ste. A  
P.O. Box 228  
Lagrange, IN 46761 (219) 463-4363  
Contact: Evelyn J. Evers, Exec. Dir.  
E-mail: lccp@kuntrynet.com

Established in 1991 in IN.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/95): Assets, \$800,331 (L); gifts received, \$132,220; expenditures, \$142,377; giving activities include

\$82,929 for 35 grants (high: \$16,396; low: \$168; average: \$168–\$16,396) and \$11,042 for in-kind gifts.

**Fields of interest:** Arts/cultural programs; education; environment; health care; youth development; human services; children & youth, services; community development; aging. **Types of support:** General/operating support; equipment; endowment funds; emergency funds; conferences/seminars; scholarship funds; consulting services; matching funds.

**Limitations:** Giving limited to Lagrange County, IN.

**Publications:** Annual report, grants list, informational brochure (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Letter requesting guidelines  
*Copies of proposal:* 1

*Deadline(s):* Apr. 1 and Oct. 1

*Board meeting date(s):* 3rd Thursday of each month

*Final notification:* June 1 and Dec. 1

**Officers and Directors:**\* Terry Schmidt, Pres.; Robert Lee, Jr., \*Secy.; Gloria Preston, Treas.; Paul Hostetler, Jr., Gene Mory, Jr., Ned Stump. **Grants Committee:** Richard Conley, Chair.; Robert Doolin, Chair.

**Number of staff:** 1 full-time professional; 2 part-time support.

EIN: 351834679

## 1772

**Nicholas E. & Hilda Leep Foundation, Inc.**  
2625 Highway Ave.  
Highland, IN 46322

Established around 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,332,709 (M); expenditures, \$74,758; qualifying distributions, \$70,427; giving activities include \$71,800 for 32 grants (high: \$6,500; low: \$300).

**Fields of interest:** Education; human services; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in the Midwest, with some emphasis on IL and IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bruce Leep, Pres.; E. Kenneth Leep, Secy.-Treas.

EIN: 356079803

**Selected grants:** The following grants were reported in 1996.

\$6,500 to Highland Christian School, Highland, IN. For building fund.

\$4,000 to Christian Reformed World Relief Committee, Grand Rapids, MI. For general support.

\$3,000 to Lutheran Social Services, Merrillville, IN. For general support.

\$3,000 to Pine Rest Christian Hospital, Grand Rapids, MI. For general support.

\$2,000 to Bible League, South Holland, IL. For general support.

\$2,000 to Chicago West Side Christian School, Chicago, IL. For general support.

\$2,000 to Salvation Army of East Chicago, Chicago, IL. For general support.

\$1,000 to Roseland Christian Ministries, Chicago, IL. For general support.

\$1,000 to Roseland Christian School, Chicago, IL. For building fund.

\$1,000 to Trinity Christian College, Palos Heights, IL. For scholarships.

## 1773

**Merlin J. Loew Charitable Trust**

Bank One, Indiana, N.A.

111 Monument Cir., Ste. 201

Indianapolis, IN 46277-0115 (765) 664-9041

Contact: George P. Osborn, Tr.

*Application address:* 300 W. 3rd St., P.O. Box 923, Marion, IN 46952

Established in 1981 in IN.

**Donor(s):** Merlin J. Loew.†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,888,906 (M); gifts received, \$11,716; expenditures, \$120,525; qualifying distributions, \$103,071; giving activities include \$94,319 for 8 grants (high: \$47,159; low: \$2,000).

**Purpose and activities:** Primary areas of interest include a world gospel mission, youth, and family services.

**Fields of interest:** Human services; family services; community development, neighborhood development.

**Types of support:** General/operating support; emergency funds; seed money.

**Limitations:** Giving limited to Grant County, IN. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* July 1

*Board meeting date(s):* July 30

*Final notification:* Sept.

**Trustees:** George P. Osborn, Bank One Trust Group.

**Number of staff:** None.

EIN: 566223270

**Selected grants:** The following grants were reported in 1996.

\$47,159 to World Gospel Mission, Marion, IN. For unrestricted support.

\$20,159 to Grant County Economic Growth Council, Marion, IN. For unrestricted support.

\$16,000 to Family Services Society, Marion, IN. For Child Protection Services program.

\$3,000 to Genesis Place, Marion, IN. For unrestricted support.

\$2,000 to Boys and Girls Club of Grant County, Marion, IN. For unrestricted support.

\$2,000 to Grant County Senior Citizens Center, Marion, IN. For unrestricted support.

\$2,000 to Services for the Visually and Hearing Impaired, Marion, IN. For unrestricted support.

\$2,000 to YWCA of Marion, Marion, IN. For unrestricted support.

## 1774

**Lupke Foundation, Inc.** ☆

c/o Fort Wayne National Bank, Trust Dept.  
P.O. Box 110

Fort Wayne, IN 46801 (219) 426-0555

Contact: Walter H. Lupke, Jr., Pres.

Established in 1946 in IN.

**Donor(s):** Walter H. Lupke,† Walter H. Lupke, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,179,114 (M); expenditures, \$70,642; qualifying distributions, \$60,504; giving activities include \$59,850 for grants.

**Purpose and activities:** Preference given to local charitable organizations, Lutheran churches, and family-related activities.

**Fields of interest:** Museums; higher education; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Fort Wayne, IN. No grants to individuals.

**Application information:** Accepts limited number of applications. Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Walter H. Lupke, Jr., Pres. and Treas.; John F. McArdle, V.P.

**Trustee:** Fort Wayne National Bank.

**Number of staff:** None.

EIN: 356017808

## 1775

**Makam Foundation** ☆

c/o Satyaprakash Makam

1209 Muirfield Dr.

Schererville, IN 46375

Established in 1996 in IL.

**Donor(s):** Satyaprakash Makam.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$7,537 (M); gifts received, \$50,000; expenditures, \$50,000; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** International relief.

**International interests:** India.

**Limitations:** Applications not accepted. Giving on an international basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Matturo S. Rao, S. Shankar, Maj Shervani.

EIN: 363802509

## 1776

**Master Works Foundation, Inc.** ☆

3127 CR 56

P.O. Box 51

Auburn, IN 46706-0051

Contact: Daryle L. Doden, Pres.

Established in 1988 in IN.

**Donor(s):** Daryle L. Doden.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$469,659 (M); gifts received, \$414,321; expenditures, \$103,309; qualifying distributions,



\$102,673; giving activities include \$102,673 for 14 grants (high: \$78,000; low: \$75).

**Fields of interest:** Children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in IN.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Daryle L. Doden, Pres.; Brenda J. Doden, Secy.

**Directors:** Eric R. Doden, Laurie Doden.  
EIN: 351752152

**Selected grants:** The following grants were reported in 1996.

\$150,576 to Lakewood Park Baptist Church, Auburn, IN.

\$50,000 to YMCA of DeKalb County, Auburn, IN. For capital campaign.

\$10,000 to Baptist Bible College and School of Theology, Clarks Summit, PA. For programs.

\$5,000 to New Tribes Mission, Sanford, FL. For project at Gene and Sherrie Feltz Ministry.

\$2,000 to Calvary Bible College, Kansas City, MO.

\$1,000 to Child Evangelism Fellowship, Auburn, IN.

\$1,000 to Inner City Impact, Chicago, IL.

\$765 to DeKalb County Operation Shelter, Auburn, IN. For fundraising program.

\$500 to Prison Fellowship Ministries, Reston, VA.

\$500 to Youth for Christ, Auburn, IN. For Teen Activity Center program.

# 1777

## The Maxon Charitable Foundation, Inc.

201 E. 18th St.

Muncie, IN 47302-4124

Contact: Jeffery R. Lang, Secy.-Treas.

Application address: P.O. Box 2068, Muncie, IN 47307-0068

Established in 1987 in IN.

**Donor(s):** Maxon Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets,

\$1,162,919 (M); expenditures, \$65,516;

qualifying distributions, \$58,717; giving

activities include \$51,650 for 22 grants (high: \$25,700; low: \$200) and \$5,667 for 10 grants to individuals.

**Purpose and activities:** Giving primarily for community development.

**Fields of interest:** Education; natural resource conservation & protection; hospitals (general); recreation; human services; children & youth, services; community development; federated giving programs; general charitable giving.

**Types of support:** General/operating support; annual campaigns; equipment; scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to Muncie, IN.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** July and Dec.

**Final notification:** 6 months

**Officers and Directors:** Robert M. Smitsen,\* Chair.; Jeffery R. Lang,\* Secy.-Treas.

EIN: 311183770

**Selected grants:** The following grants were reported in 1996.

\$25,700 to United Way of Delaware County, Muncie, IN.

\$5,000 to Community Foundation of Muncie and Delaware County, Muncie, IN.

\$5,000 to Delaware Advancement Corporation, Muncie, IN.

\$1,100 to Junior Achievement of Muncie, Muncie, IN.

\$1,000 to Ball Memorial Hospital Foundation, Muncie, IN.

\$1,000 to Boy Scouts of America, Crossroads of America Council, Indianapolis, IN.

\$1,000 to Muncie Symphony Orchestra, Muncie, IN.

\$600 to Hospital Hospitality House, Muncie, IN.

\$500 to Muncie Clean City, Muncie, IN.

\$500 to YMCA of Muncie, Muncie, IN.

# 1778

## The Walter & Mildred McComb Foundation, Inc. \*

1140 Lake Ave.

Fort Wayne, IN 46805

Contact: Walter A. McComb, Dir.

Established in 1996 in ID.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,130,481 (M); expenditures, \$40,915;

qualifying distributions, \$40,500; giving

activities include \$40,500 for 21 grants (high: \$7,500; low: \$200).

**Fields of interest:** Community development, service clubs; Roman Catholic agencies & churches; religion.

**Limitations:** Giving primarily in Fort Wayne, IN. No grants to individuals.

**Directors:** Mildred McComb Beck, David W. McComb, Douglas M. McComb, Jean L. McComb, Walter A. McComb, Jr.

EIN: 352001354

# 1779

## H. Richard McFarland Charitable Trust

c/o The Fountain Trust Co.

P.O. Box 8

Covington, IN 47932

Contact: Gail S. McLain

Established in 1988.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,580,740 (M); expenditures, \$101,555;

qualifying distributions, \$100,000; giving

activities include \$100,000 for 1 grant.

**Purpose and activities:** Giving primarily for colleges and churches of choice.

**Fields of interest:** Higher education.

**Types of support:** Endowment funds.

**Limitations:** Applications not accepted. Giving limited to IL and IN. No grants to individuals.

**Trustees:** H. Richard McFarland, Sarah F. McFarland, The Fountain Trust Co.

EIN: 356479692

**Selected grants:** The following grants were reported in 1997.

\$100,000 to University of Illinois, Urbana, IL.

# 1780

## The Mothershead Foundation

c/o Jon F. Spadorcia

1 American Sq., Ste. 2000

Indianapolis, IN 46282

Established in 1991 in IN.

**Donor(s):** Katharine B. Mothershead.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,226,872 (M); gifts received, \$261,650;

expenditures, \$33,818; qualifying distributions,

\$29,354; giving activities include \$30,065 for 9 grants (high: \$10,000; low: \$890).

**Fields of interest:** Museums; education;

hospitals (general); children & youth, services;

parks/playgrounds.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Katharine M. Kruse, Richard D. Kruse, Katharine B. Mothershead.

EIN: 351844375

# 1781

## Mueller-Scherger Foundation

c/o Fort Wayne National Bank

P.O. Box 110

Fort Wayne, IN 46801-0110 (219) 426-0555

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,

\$1,564,302 (M); expenditures, \$65,229;

qualifying distributions, \$56,881; giving

activities include \$55,000 for 3 grants (high: \$18,513; low: \$17,975).

**Fields of interest:** Recreation; human services; Christian agencies & churches.

**Limitations:** Giving limited to the Huntington, IN, and Van Wert, OH, areas. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Distribution Committee:** Mickey M. Miller, Ward D. Miller, Lindy G. Moss, William R. O'Dell.

**Trustee:** Fort Wayne National Bank.

EIN: 311087759

**Selected grants:** The following grants were reported in 1997.

\$18,513 to Redo, Roanoke, IN.

\$18,513 to Saint John the Evangelist Church of Delphos, Delphos, OH.

\$17,975 to YMCA of Huntington, Huntington, IN.

# 1782

## Arthur K. Muselman Family Foundation, Inc.

1575 Lakeview Trail

Berne, IN 46711-1713

Established in 1978;

**Donor(s):** Arthur K. Muselman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,771,189 (M); gifts received, \$103,000;

expenditures, \$93,705; qualifying distributions,

\$79,211; giving activities include \$80,860 for 11 grants (high: \$46,000; low: \$400).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Arthur K. Muselman, Pres.; Gloria E. Muselman, V.P.

**EIN:** 310941468

### 1783

#### Carl H. Muselman Family Foundation, Inc.

1676 Lakeview Trail  
Berne, IN 46711-1716

Established in 1978 in IN.

**Donor(s):** Carl H. Muselman, Marilyn C. Muselman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$878,079 (M); expenditures, \$83,361; qualifying distributions, \$71,357; giving activities include \$72,000 for 13 grants (high: \$35,000; low: \$200).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carl H. Muselman, Pres.; Marilyn C. Muselman, V.P.; Thomas C. Muselman, V.P.

**EIN:** 310941467

### 1784

#### Eller R. Newland Testamentary Trust No. 3

c/o 1st Source Bank, Trust Dept.  
P.O. Box 1602  
South Bend, IN 46634-1602 (219) 235-2790  
**Contact:** Mary Hugas, Trust Off.

Established in 1972 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,379,080 (M); expenditures, \$70,293; qualifying distributions, \$58,874; giving activities include \$56,707 for 7 grants (high: \$11,341; low: \$5,671).

**Fields of interest:** Scholarships/financial aid; health care; cancer; YM/YWCAs & YM/YWHAs; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in St. Joseph County, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** 1st Source Bank.

**EIN:** 356277457

**Selected grants:** The following grants were reported in 1997.

\$19,847 to YMCA, South Bend-Mishawaka Metro, South Bend, IN. 2 grants: \$11,341, \$8,506.

\$11,341 to United Way of Saint Joseph County, South Bend, IN.

\$8,506 to Memorial Health Foundation, South Bend, IN.

\$5,671 to Cancer Society of Saint Joseph County, South Bend, IN.

\$5,671 to Real Services of Saint Joseph County, South Bend, IN.

\$5,671 to Scholarship Foundation of Saint Joseph County, South Bend, IN.

### 1785

#### Poinsatte-Altmann Foundation ☆

c/o Fort Wayne National Bank  
P.O. Box 110  
Fort Wayne, IN 46801-0110  
**Contact:** Marlene Augsburg, V.P.

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,188,581 (M); expenditures, \$56,549; qualifying distributions, \$45,588; giving activities include \$44,100 for grants.

**Fields of interest:** Higher education; hospitals (general); federated giving programs.

**Limitations:** Giving primarily in Fort Wayne, IN. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Fort Wayne National Bank.

**EIN:** 356350291

### 1786

#### Ada Ramsey Trust ☆

c/o Old National Trust Co.  
P.O. Box 746  
Mount Vernon, IN 47620-0726

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,181,723 (M); expenditures, \$40,469; qualifying distributions, \$28,655; giving activities include \$22,354 for 3 grants (high: \$14,118; low: \$1,177).

**Fields of interest:** Human services; Protestant federated giving programs; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Old National Trust Co.

**EIN:** 356089508

### 1787

#### Peter C. and Dr. Jeanette P. Reilly

**Foundation, Inc.**

c/o Rolla E. McAdams  
Rural Rte. 2, Box 308  
Monrovia, IN 46157  
**Contact:** Dr. Jeanette P. Reilly, Dir.

Established in 1986 in IN.

**Donor(s):** Peter C. Reilly, Jeanette P. Reilly.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$946,733 (M); expenditures, \$105,420; qualifying distributions, \$104,968; giving activities include \$104,000 for 24 grants (high: \$25,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health care;

health associations; human services; children & youth, services.

**Types of support:** Scholarship funds; research.

**Limitations:** Giving primarily in Indianapolis, IN. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Directors:** Arthur W. Banta, Jeanette P. Reilly.

**EIN:** 351694026

**Selected grants:** The following grants were reported in 1997.

\$25,000 to University of Notre Dame, Notre Dame, IN. For Peter and Jeanette Reilly MBA Scholarship Fund.

\$15,000 to Community Hospital Foundation, Indianapolis, IN. For cancer research.

\$15,000 to Hanover College, Hanover, IN. For President's Discretionary Fund.

\$10,000 to Indiana University Foundation, School of Medicine, Indianapolis, IN. For research.

\$5,000 to Indianapolis Museum of Art, Indianapolis, IN. For operating support.

\$4,000 to Indianapolis Symphony Orchestra, Indianapolis, IN. For operating support.

\$3,500 to Salvation Army of Indianapolis, Indianapolis, IN. For operating support.

\$3,000 to Butler University, Indianapolis, IN. For operating support.

\$3,000 to Goodwill Industries of Central Indiana, Indianapolis, IN. For operating support.

\$3,000 to Lighthouse Mission, Indianapolis, IN. For operating support.

### 1788

#### The William N. and Elizabeth A. Rieth

**Charitable Foundation ☆**

121 W. Franklin St.  
P.O. Box 1686  
Elkhart, IN 46515  
**Contact:** Rodney Diller

Established in 1995 in IN.

**Donor(s):** Elizabeth A. Rieth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,104,177 (M); expenditures, \$51,171; qualifying distributions, \$40,337; giving activities include \$40,833 for 3 grants (high: \$33,333; low: \$2,000).

**Trustee:** NBD Bank, N.A.

**EIN:** 351970370

### 1789

#### Rifkin Family Foundation

2929 Windpump Rd.  
Fort Wayne, IN 46804

Established in 1986 in IN.

**Donor(s):** OmniSource Corp., Copher Smelting & Refining Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,264,881 (M); expenditures, \$79,210; qualifying distributions, \$79,210; giving activities include \$77,252 for 19 grants (high: \$64,100; low: \$37).

**Fields of interest:** Arts/cultural programs; education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Leonard Rifkin.

**EIN:** 311192429

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Jewish Federation of Fort Wayne, Fort Wayne, IN.

\$5,706 to Achuduth Vesholom.

\$4,050 to Fort Wayne Museum of Art, Fort Wayne, IN.

\$2,772 to Bnai Jacob Synagogue, Fort Wayne, IN.

\$2,250 to United Jewish Appeal-Federation of Jewish Philanthropies.

\$500 to Fort Wayne Philharmonic Orchestra, Fort Wayne, IN.

\$400 to Indiana University Foundation, Bloomington, IN.

\$250 to Fort Wayne Public Television, Fort Wayne, IN.

\$250 to YMCA of Metropolitan Fort Wayne, Fort Wayne, IN.

\$150 to Grand Teton Music Festival, Teton Village, WY.

#### 1790

##### **Ropchan Foundation** ☆

c/o Fort Wayne National Bank, Trust Dept.  
P.O. Box 110  
Fort Wayne, IN 46801-0110

Established in 1977 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$532,633 (M); expenditures, \$53,756; qualifying distributions, \$50,130; giving activities include \$50,000 for grants.

**Purpose and activities:** Established to create nature preserves and/or parks.

**Fields of interest:** Education; natural resource conservation & protection.

**Types of support:** General/operating support; land acquisition; seed money; program-related investments/loans; matching funds.

**Limitations:** Applications not accepted. Giving limited to within a 75-mile radius of Fort Wayne, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Varies

**Advisory Committee:** Robert C. Weber, Chair.; Ted Heemstra, James Kindraka, Frank A. Webster.

**Trustee:** Fort Wayne National Bank.

**Number of staff:** None.

**EIN:** 310922221

#### 1791

##### **Raymond Rosenberger Award Foundation** ☆

c/o Fort Wayne National Bank  
P.O. Box 110  
Fort Wayne, IN 46801

Established in 1996 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,526,419 (M); gifts received, \$1,203,412; expenditures, \$0; qualifying distributions, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997.

**Trustee:** Fort Wayne National Bank.

**EIN:** 356627244

#### 1792

##### **Ruddell Trust Fund**

c/o E.A. Mayer  
320 N. Meridian St., No. 511  
Indianapolis, IN 46204 (317) 266-0008  
**Contact:** Richard A. Ruddell, Tr.

Established in 1952.

**Donor(s):** Warren T. Ruddell.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,044,995 (M); expenditures, \$52,519; qualifying distributions, \$45,609; giving activities include \$43,900 for 29 grants (high: \$9,400; low: \$200).

**Fields of interest:** Arts/cultural programs; education; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Indianapolis, IN. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Nancy R. Duck, Richard A. Ruddell.

**EIN:** 356042487

#### 1793

##### **The Sablosky Family Foundation, Inc.** ☆

c/o Larry J. Sablosky  
3308 Mithoeffer Rd.  
Indianapolis, IN 46236 (317) 899-1022

Established in 1996 in IN.

**Donor(s):** Larry J. Sablosky.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,478,750 (M); gifts received, \$35,000; expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in 1996. First year of operation.

**Deadline(s):** None

**Officers:** Larry J. Sablosky, Pres. and Treas.; Lisa Sablosky, V.P. and Secy.

**Director:** David I. Klapper.

**EIN:** 352003438

#### 1794

##### **Harry W. Salon Foundation**

c/o Fort Wayne National Bank  
P.O. Box 110  
Fort Wayne, IN 46801 (219) 426-0555

Established in 1989 in IN.

**Donor(s):** Harry W. Salon.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,440,207 (M); expenditures, \$73,758; qualifying distributions, \$64,137; giving activities include \$63,086 for 6 grants (high: \$29,708; low: \$1,000).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Allen County, IN.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Board meeting date(s):** Jan. and July

**Trustees:** Lawrence E. Shine, Pearl Shonfield,

Fort Wayne National Bank.

**Number of staff:** None.

**EIN:** 356512443

#### 1795

##### **William E. Schmidt Foundation, Inc.** ☆

4445 Commerce St.  
Evansville, IN 47710

Established in 1993 in IN.

**Donor(s):** William E. Schmidt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,981,316 (M); gifts received, \$102,451; expenditures, \$86,832; qualifying distributions, \$68,405; giving activities include \$68,900 for 18 grants (high: \$18,000; low: \$100).

**Fields of interest:** Performing arts; boys & girls clubs; federated giving programs.

**Types of support:** Annual campaigns; capital campaigns; matching funds.

**Limitations:** Applications not accepted. Giving primarily in Evansville, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William E. Schmidt,\* Pres.; Sarah E. Schmidt,\* V.P.; John C. Stark,\* Secy.; Richard W. Shymanski,\* Treas.; David F. Hamilton, Douglas M. Schmidt.

**EIN:** 351884241

**Selected grants:** The following grants were reported in 1997.

\$18,000 to Trinity United Methodist Church, Evansville, IN.

\$10,000 to University of Evansville, Evansville, IN. 2 grants: \$5,000 (For theater program), \$5,000.

\$5,200 to Evansville Parks Foundation, Evansville, IN.

\$5,000 to University of Southern Indiana, Evansville, IN. For scholarships.

\$5,000 to University of Wisconsin, Madison, WI.

\$1,200 to Evansville Day School, Evansville, IN.

\$1,000 to Boys and Girls Club of Evansville, Evansville, IN.

\$1,000 to United Way of Southwestern Indiana, Evansville, IN.

\$500 to Saint Pauls Episcopal Church, Evansville, IN.

#### 1796

##### **Agnes L. Seyfert Foundation**

c/o Norwest Bank Indiana, N.A.  
111 E. Wayne St.  
Fort Wayne, IN 46801-6632 (219) 461-6451

Established in 1978 in IN.

**Donor(s):** Agnes Seyfert.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,000,407 (M); expenditures, \$65,000; qualifying distributions, \$63,340; giving

activities include \$53,750 for 13 grants (high: \$10,000; low: \$500).

**Fields of interest:** Human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; building/renovation; equipment; matching funds.

**Limitations:** Giving primarily in Fort Wayne, IN. No support for political organizations. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** C.V. Seyfert, Norwest Bank Indiana, N.A.

**EIN:** 356327067

## 1797

### Norman A. & Margaret I. Shane Charitable Trust

c/o National Trust Co.  
P.O. Box 207  
Evansville, IN 47702

Established in 1957 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,939,286 (M); expenditures, \$85,452; qualifying distributions, \$70,000; giving activities include \$70,000 for 18 grants (high: \$11,000; low: \$500).

**Fields of interest:** Higher education; health associations; cancer; heart/circulatory disease; medical research; cancer research; heart/circulatory research; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in IN and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David N. Shane, Sidney A. Shane, National Trust Co.

**EIN:** 356015586

**Selected grants:** The following grants were reported in 1997.

\$11,000 to American College of Cardiology, Dayton, OH.

\$10,000 to Indiana University Foundation, Indianapolis, IN. For cancer research.

\$7,500 to Jewish Federation of Greater Dayton, Men's Division, Dayton, OH.

\$7,500 to Jewish Federation of Greater Dayton, Women's Division, Dayton, OH.

\$5,000 to Park Tudor School, Indianapolis, IN.

\$5,000 to United Way of Southwestern Indiana, Evansville, IN.

\$4,000 to Indiana University, Department of Orthopedics, Indianapolis, IN.

\$4,000 to Wright State University Foundation, Dayton, OH.

\$2,000 to Childrens Medical Center, Dayton, OH.

\$2,000 to Independent Colleges of Indiana, Indianapolis, IN.

## 1798

### Shaw-Burckhardt-Brenner Foundation, Inc.

c/o Bank One, Indianapolis, N.A.  
111 Monument Cir., Ste. 1501  
Indianapolis, IN 46227-0115  
**Contact:** David J. Backer, Secy.  
**Application address:** 101 W. Ohio St., Ste. 1500, Indianapolis, IN 46204; Tel.: (317) 684-3000

Incorporated in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$950,654 (M); expenditures, \$86,094; qualifying distributions, \$74,771; giving activities include \$72,437 for 28 grants (high: \$7,500; low: \$250).

**Fields of interest:** Arts/cultural programs; zoos/zoological societies; health associations; human services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to IN. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Mar. and Oct.

*Board meeting date(s):* Apr. and Nov.

**Directors:** David J. Backer, Ralph Bartley, Mary Margaret Bolte, Thomas A. Jenkins, William J. Schmidt.

**Trustee:** Bank One, Indianapolis, N.A.

**EIN:** 237076297

## 1799

### Sherman Foundation for the Arts

2741 Blue Ridge Ct.  
Bloomington, IN 47408 (812) 333-6349  
**Contact:** Lenore S. Hatfield, Pres.

Established in 1994 in IN.

**Donor(s):** Matha Sherman, Lenore S. Hatfield, Andrea Hatfield, Brent C. Hatfield, Michael Hatfield.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,021 (M); gifts received, \$80,368; expenditures, \$80,791; qualifying distributions, \$80,785; giving activities include \$80,500 for 2 grants (high: \$75,500; low: \$5,000).

**Fields of interest:** Arts/cultural programs; university.

**Limitations:** Giving primarily in Bloomington, IN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Lenore S. Hatfield,\* Pres.; Andrea Hatfield,\* 1st V.P.; Brent C. Hatfield,\* 2nd V.P.; Michael Hatfield,\* Secy.  
**EIN:** 351935175

**Selected grants:** The following grants were reported in 1997.

\$75,500 to Camerata, Bloomington, IN. For public concerts.

\$5,000 to Indiana University, Bloomington, IN. For scholarships.

## 1800

### Benjamin F. & Emma B. Shroyer Scholarship Fund ☆

c/o First Merchants Bank, N.A.  
P.O. Box 792  
Muncie, IN 47308  
**Application address:** c/o First Merchants Bank, N.A., Human Resources Dept., 200 E. Jackson St., Muncie, IN 47305

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,135,570 (M); expenditures, \$46,254; qualifying distributions, \$40,573; giving activities include \$39,067 for 35 grants to individuals (high: \$2,191; low: \$620).

**Purpose and activities:** Scholarships only to employees of First Merchants Bank and/or American National Bank.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to IN.

**Application information:** Application form required.

*Deadline(s):* Mar. 21

**Trustee:** First Merchants Bank, N.A.

**EIN:** 356017466

## 1801

### Dr. Samuel D., Martha B. & Mabel I. Sledd Discretionary Foundation

c/o Fort Wayne National Bank, Trust Dept.  
P.O. Box 110  
Fort Wayne, IN 46801 (219) 426-0555

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,142,625 (M); expenditures, \$51,390; qualifying distributions, \$45,874; giving activities include \$44,400 for 15 grants (high: \$12,000; low: \$500).

**Fields of interest:** Performing arts; education; human services; Jewish federated giving programs.

**Limitations:** Giving limited to Fort Wayne, IN. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Fort Wayne National Bank.

**EIN:** 356270529

## 1802

### Eugene & Florence O. Stanley Scholarship Trust

c/o 1st Source Bank, Trust Dept.  
1st Source Bld.  
South Bend, IN 46601  
**Contact:** Mary Hugus, Trust Off.

Established in 1982 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,603,631 (M); expenditures, \$83,514; qualifying distributions, \$69,751; giving activities include \$66,750 for 63 grants to individuals (high: \$4,000; low: \$250).

**Purpose and activities:** Support limited to graduates of Plymouth Community School Corp.

who will be or who are attending colleges or universities.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to residents of Plymouth, IN.

**Application information:** Application form required.

*Deadline(s):* Mar. 1 for renewals; Mar. 25 for new applicants

**Committee Members:** Dan Bates, Rosemary Bergman, F. Peter Braasch, Carolyn Fayen, William Fortin, Charles Claub, Larry Pinkerton.

**Trustee:** 1st Source Bank.

**EIN:** 356375193

### 1803

#### Hazel Teegarden Foundation, Inc. ☆

c/o William Helmbrecht  
500 Washington St.  
Columbus, IN 47201

Established in 1993 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,127,819 (M); expenditures, \$68,760; qualifying distributions, \$52,072; giving activities include \$50,000 for 26 grants (high: \$5,000; low: \$500).

**Fields of interest:** Elementary school/education; health care; Alzheimer's disease; Big Brothers/Big Sisters.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Columbus, IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leon Towne, Pres.; Tom Wetherald, V.P.; John Rumble, Secy.; William Helmbrecht, Treas.

**EIN:** 351888137

### 1804

#### Herb Thyen Family Foundation, Inc.

1742 Newton St.  
Jasper, IN 47546

Established in 1976.

**Donor(s):** Herbert E. Thyen, Maxine E. Thyen, Michael Thyen, Janet Thyen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$587,885 (M); gifts received, \$72,500; expenditures, \$151,476; qualifying distributions, \$150,737; giving activities include \$147,000 for 33 grants (high: \$50,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; children & youth, services; human services, special populations; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Herbert E. Thyen, Pres. and Treas.; Maxine E. Thyen, V.P. and Secy.

**Directors:** Mary Sue Gates, Carol Hass, James C. Thyen, John T. Thyen, Michael Thyen, Ronald J. Thyen.

**EIN:** 310896679

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Saint Joseph Catholic Church, Jasper, IN.

\$25,000 to Eternal Word Television Network, Birmingham, AL.

\$10,000 to Jasper Memorial Hospital Foundation, Jasper, TX.

\$10,000 to Sisters of Saint Benedict, Ferdinand, IN. For retirement fund.

\$5,000 to Cumberland College, Williamsburg, KY.

\$5,000 to Little Sisters of the Poor, Evansville, IN.

\$3,000 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$2,500 to Salvation Army of Indianapolis, Indianapolis, IN.

\$2,500 to University of Chicago Cancer Research Foundation, Chicago, IL.

\$2,000 to Ronald McDonald House of Indiana, Indianapolis, IN.

### 1805

#### Tokheim Foundation ☆

c/o Tokheim Corp.

P.O. Box 360

Fort Wayne, IN 46801-0360 (219) 470-4600

**Contact:** Norman L. Roelke, Tr.

Established in 1954 in IN.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/97): Assets, \$72,091 (M); gifts received, \$125,160; expenditures, \$56,580; qualifying distributions, \$56,553; giving activities include \$56,553 for 13 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; college; parks/playgrounds; federated giving programs; science.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in IN. No grants to individuals; or for general operating support or deficit reduction.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** Walter S. Ainsworth, Douglas K. Pinner, Ian M. Rolland, Norman L. Ruelke, John M. Tomlinson.

**Number of staff:** 1 part-time support.

**EIN:** 356043647

### 1806

#### Trabant North Knox County Trust ☆

c/o Bank One, Indiana, N.A.

111 Monument Cir.

Indianapolis, IN 46277-0115

Established in 1989 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,961,934 (M); expenditures, \$93,341; qualifying distributions, \$80,050; giving activities include \$80,050 for 12 grants (high: \$16,000; low: \$850).

**Fields of interest:** Nursing home/convalescent facility; housing/shelter, development; athletics/sports, school programs; athletics/sports, baseball; voluntarism promotion.

**Limitations:** Applications not accepted. Giving limited to the North Knox County, IN townships of Vigo, Washington, Widner, and Busserson. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank One, Indiana, N.A.

**EIN:** 311247606

### 1807

#### United Cabinet Foundation, Inc.

1033 Carroll St.

Jasper, IN 47546-2513 (812) 482-2037

**Contact:** Stanley G. Kremp, Pres.

Established in 1968 in IN.

**Donor(s):** Marcella Kremp, Stanley G. Kremp.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,371,561 (M); gifts received, \$50,000; expenditures, \$63,494; qualifying distributions, \$61,754; giving activities include \$59,836 for 20 grants (high: \$27,000; low: \$100).

**Fields of interest:** Roman Catholic agencies & churches.

**Limitations:** Giving primarily in Dubois County, IN. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Nov. 1

*Board meeting date(s):* 2nd Tuesday of the month from Nov. to May

**Officers:** Stanley G. Kremp, Pres.; Jean M. Campbell, V.P.; Mary Jane Kremp, Secy.-Treas.

**EIN:** 237009287

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Precious Blood Catholic Church, Jasper, IN. For endowment.

\$5,000 to Friends of the Arts, Jasper, IN.

\$3,000 to Habitat for Humanity, IN.

\$3,000 to Sisters of Saint Benedict, IN.

\$2,200 to Indiana University Foundation, Bloomington, IN.

\$1,000 to Diocese of Venice, Venice, FL.

\$1,000 to Memorial Hospital Foundation, Jasper, IN.

\$1,000 to Saint Meinrad Seminary, Saint Meinrad, IN.

\$500 to Boy Scouts of America, Buffalo Trace Council, Evansville, IN.

\$200 to Gibault School for Boys, Terre Haute, IN.

### 1808

#### United Society of Friends Women Trust ☆

1703 Hickory Ln.

Greenfield, IN 46140

**Contact:** Winifred Enyart, Pres.

**Application address:** 407 Hawthorne Ln., Greenfield, IN 46140

Established in 1972 in IN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,359,674 (M); expenditures, \$41,947; qualifying distributions, \$39,697; giving activities include \$2,000 for 1 grant and \$31,075 for 46 grants to individuals (high: \$3,500; low: \$250; average: \$250-\$2,000).

**Purpose and activities:** Scholarships primarily to seminary students who are members of the Society of Friends (Quakers).

**Fields of interest:** Theological school/education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving on a national and international basis.

**Publications:** Application guidelines, informational brochure.

**Application information:** Application form required.

*Initial approach:* Write for application

*Deadline(s):* Feb. 1

*Board meeting date(s):* Mar. and Apr.

**Officers:** Winifred Enyart, Pres.; Peggy Ann Lear, Treas.

EIN: 237089265

## 1809

### Valiant Foundation, Inc.

P.O. Box 960

Fort Wayne, IN 46801-6632

Established in 1986 in IN.

**Donor(s):** Joe R. Gerson.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,423,604 (M); gifts received, \$100,000; expenditures, \$99,122; qualifying distributions, \$87,175; giving activities include \$84,905 for 81 grants (high: \$12,250; low: \$105).

**Fields of interest:** Health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Fort Wayne, IN, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norwest Bank Indiana, N.A.

EIN: 351727123

**Selected grants:** The following grants were reported in 1996.

\$34,250 to Jewish Federation of Fort Wayne, Fort Wayne, IN. 3 grants: \$12,250 (For general support), \$11,000 (For general support), \$11,000 (For general support).  
\$5,500 to Maritime Industry Museum at Fort Schuyler, Bronx, NY. 2 grants: \$3,000 (For general support), \$2,500 (For general support).

\$5,000 to Indiana Advocates for Children, Indianapolis, IN. For general support.

\$1,000 to Congregation Shalom, Milwaukee, WI. For general support.

\$1,000 to Mariners Museum, Newport News, VA. For general support.

\$1,000 to State University of New York Maritime College, Bronx, NY. For general support.

\$1,000 to United Way of Allen County, Fort Wayne, IN. For general support.

## 1810

### Helen P. Van Arnam Foundation, Inc. ☆

111 E. Wayne St., Ste. 800

Fort Wayne, IN 46802 (219) 424-8000

Contact: Jeanne E. Longworth, Secy.-Treas.

Established in 1996 in IN.

**Donor(s):** Helen P. Van Arnam.‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,622,794 (M); gifts received, \$1,501,107; expenditures, \$28,479; qualifying distributions, \$27,401; giving activities include \$25,000 for 3 grants (high: \$15,000; low: \$5,000).

**Fields of interest:** Orchestra (symphony);

libraries (public); Boy Scouts.

**Limitations:** Giving limited to Fort Wayne, IN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** John F. Bonsib,\* Pres.;

Maurice C. Kelsch,\* V.P.; Jeanne E.

Longworth,\* Secy.-Treas.; Patricia E. Bonsib.

EIN: 351927467

## 1811

### Van Til Charitable Trust

2635 169th St.

Hammond, IN 46323

Established in 1987.

**Donor(s):** Johanna Van Til.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,111,255 (M); expenditures, \$171,444; qualifying distributions, \$102,701; giving activities include \$163,500 for 108 grants (high: \$7,000; low: \$300).

**Fields of interest:** International relief; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Franklin Van Til, Johanna Van Til, Samuel Van Til.

EIN: 366860793

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Christian Reformed World Relief Committee, Grand Rapids, MI. 4 grants: \$7,000 (For unrestricted support), \$7,000 (For unrestricted support), \$3,000 (For unrestricted support), \$3,000 (For unrestricted support).

\$3,500 to Pine Rest Christian Hospital, Grand Rapids, MI. For unrestricted support.

\$3,000 to Back to God Hour, Palos Heights, IL. For unrestricted support.

\$3,000 to Calvin Theological Seminary, Grand Rapids, MI. For unrestricted support.

\$2,500 to Elim Christian School, Palos Heights, IL. For unrestricted support.

\$2,500 to Gideons International, Nashville, TN. For unrestricted support.

\$2,500 to Luke Society, Vicksburg, MS. For unrestricted support.

## 1812

### Von Tobel Foundation, Inc.

256 S. Washington St.

Valparaiso, IN 46383 (219) 462-6184

Contact: Paul J. Von Tobel III, Pres.

Established in 1980.

**Donor(s):** Von Tobel Lumber Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets,

\$1,247,285 (M); gifts received, \$291,000; expenditures, \$140,589; qualifying distributions,

\$135,239; giving activities include \$109,315 for 76 grants (high: \$15,000; low: \$50) and \$16,622 for 1 foundation-administered program.

**Purpose and activities:** Awards grants primarily to local evangelical Christian organizations.

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in IN. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** Paul J. Von Tobel III,\*

Pres.; Candace J. Von Tobel,\* Secy.-Treas.; John

Mark Von Tobel.

EIN: 310981036

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Moody Bible Institute, Chicago, IL.

For general support.

\$13,800 to Valparaiso University, Valparaiso, IN. For general support.

\$11,100 to PAZ, Morton, IL. For general support.

\$6,500 to Spring Hill Camps, Ewart, MI. For general support.

\$5,000 to Heritage United Methodist, Valparaiso, IN. For general support.

\$4,900 to Liberty Bible Church, Chesterton, IN.

For general support.

\$3,350 to Youth for Christ, Michigan City, IN.

For general support.

\$3,000 to Intervarsity Christian Fellowship, Madison, WI. For general support.

\$2,925 to Kids Alive International, Valparaiso, IN. For general support.

\$2,500 to Campus Crusade for Christ, San Bernardino, CA. For general support.

## 1813

### The Walter E. Wallace & Rose M. Wallace Crippled Children's Fund

c/o Star Bank, N.A., Indiana, Trust Dept.

P.O. Box 818

Richmond, IN 47375-0818 (765) 983-2301

**Donor(s):** Walter Wallace Untrust.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,792,609 (M); expenditures, \$91,513; qualifying distributions, \$75,339; giving activities include \$72,700 for 8 grants (high: \$25,000; low: \$3,000) and \$11,868 for 1 foundation-administered program.

**Purpose and activities:** Support primarily for crippled children and related medical fields in Wayne County, IN.

**Fields of interest:** Education; hospitals (general); child development, services; disabled.

**Types of support:** Program development.

**Limitations:** Giving primarily in Wayne County, IN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Star Bank, N.A., Indiana.

EIN: 356356155

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Wayne County Council for Retarded Citizens, Richmond, IN.

\$10,000 to Girls Inc. of Wayne County, Richmond, IN.

\$10,000 to YWCA of Richmond, Richmond, IN.  
 \$8,500 to Sunrise, Richmond, IN.  
 \$7,000 to Wayne County IGE Fund, Richmond, IN.  
 \$6,000 to Peer Information Center for Teens, Richmond, IN.  
 \$3,200 to Wayne County Health Department, Richmond, IN.  
 \$3,000 to Reid Hospital and Health Care Services, Richmond, IN.

## 1814

**Percy Hammond Walsh Fund**

c/o 1st Source Bank, Trust Dept.  
 P.O. Box 1602  
 South Bend, IN 46634-1602 (219) 235-2790  
 Contact: Mary Hugus, Trust Off.

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,592,911 (M); expenditures, \$61,978; qualifying distributions, \$49,704; giving activities include \$47,336 for 15 grants (high: \$11,833; low: \$946).

**Fields of interest:** Higher education; health care; health associations; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** 1st Source Bank.

EIN: 356222932

## 1815

**Peter V. Westhaysen Medical Education Trust ☆**

c/o Calumet National Bank  
 P.O. Box 69  
 Hammond, IN 46320 (219) 932-6900

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,191,441 (M); expenditures, \$59,353; qualifying distributions, \$52,775; giving activities include \$52,775 for 44 grants to individuals (high: \$1,400; low: \$375).

**Purpose and activities:** Scholarships to residents of Lake County, IN for medical and nursing education at accredited colleges and universities.

**Fields of interest:** Medical school/education; nursing care.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Lake County, IN.

**Application information:** Application form required.

**Deadline(s):** June 1

**Trustee:** Calumet National Bank.

EIN: 316290396

## 1816

**The Weston Wabash Foundation**

P.O. Box 238  
 Terre Haute, IN 47808 (812) 232-0521  
 Contact: Don L. Miller, Treas.

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,098,106 (M); expenditures, \$57,563; qualifying distributions, \$54,546; giving activities include \$52,625 for 31 grants (high: \$15,000; low: \$250).

**Fields of interest:** Higher education; children & youth, services; federated giving programs.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in Terre Haute, IN. No grants to individuals; no direct charitable activities or program-related investments.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:** \* E.T. Turner, \* Pres.; J.A. Woodard, \* V.P.; Dwight McKay, Secy.; Don L. Miller, Treas.; R.F. Burns, Jr., P.H. Granzow.  
 EIN: 316023751

## 1817

**Williams King Foundation, Inc. ☆**

407 West Hwy. 131  
 Clarksville, IN 47129

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$484,609 (M); expenditures, \$52,398; qualifying distributions, \$51,615; giving activities include \$51,910 for 13 grants to individuals (high: \$12,000; low: \$300).

**Purpose and activities:** Awards grants to individuals for Christian preaching and ministry.

**Fields of interest:** Christian agencies & churches.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving on an international basis with emphasis in India.

**Officers:** Stephen W. Nale, Pres.; Jeffrey B. Hunt, 1st V.P.; Robert Mobley, 2nd V.P.; Allen L. Morris, Secy.; Willis C. Nale, Treas.

EIN: 311044784

## 1818

**George G. Elma & Ruth M. Wimmer Scholarship Fund**

c/o Fort Wayne National Bank  
 P.O. Box 110  
 Fort Wayne, IN 46801

Contact: William S. Gordon, Sr.

**Scholarship application address:** 533 Warren St.,

Huntington, IN 46750; Tel.: (219) 356-4100

Established in 1981 in IN.

**Donor(s):** Ruth M. Wimmer. #

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,736,651 (M); gifts received, \$1,000; expenditures, \$64,433; qualifying distributions, \$55,821; giving activities include \$54,000 for 56 grants to individuals (high: \$1,500; low: \$750).

**Purpose and activities:** Scholarship awards limited to students at Fort Wayne, Elmhurst, and Huntington North high schools in IN, pursuing education in medicine, nursing, or science.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Fort Wayne and Huntington, IN.

**Application information:** Scholarship applications are made through guidance offices

of Fort Wayne, Elmhurst, and Huntington North high schools. A committee outside of the foundation selects recipients. Application form required.

**Deadline(s):** Mar. 31

**Trustee:** Fort Wayne National Bank.

**Number of staff:** None.

EIN: 311036448

## 1819

**C. L. & W. R. Yohe Charitable Trust ☆**

c/o Citizens Trust Co.  
 P.O. Box 719  
 Evansville, IN 47705-0719

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,446,476 (M); gifts received, \$20,870; expenditures, \$85,095; qualifying distributions, \$70,422; giving activities include \$64,966 for 1 grant.

**Limitations:** Giving primarily in IA.

**Application information:** Application form not required.

**Trustees:** James Yohe, CNB Trust Dept.

EIN: 656085500

**Selected grants:** The following grants were reported in 1997.

\$64,966 to Southeastern Community College Foundation, West Burlington, IA.

## 1820

**Yopst Educational Loan Fund Trust**

c/o Norwest Bank Indiana, N.A.  
 841 N. Cass St.  
 Wabash, IN 46692 (219) 563-6378  
 Contact: Geri Schuler, Trust Off., Norwest Bank Indiana, N.A.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,853,665 (M); gifts received, \$1,734,361; expenditures, \$15,717; qualifying distributions, \$0.

**Purpose and activities:** Loans for Wabash County residents to pursue higher education.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Wabash County, IN, and surrounding areas.

**Application information:** Fiscal 1996, first year of operation; no grants paid.

**Deadline(s):** None

**Trustee:** Norwest Bank Indiana, N.A.

EIN: 351971478

## 1821

**Sherman & Marjorie Zeigler Foundation, Inc.**

P.O. Box 1775  
 Muncie, IN 47308 (765) 284-2508  
 Contact: Marjorie P. Zeigler, Pres.

Established in 1984 in IN.

**Donor(s):** Marjorie P. Zeigler, Sherman M. Zeigler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,842,702 (M); gifts received, \$81,563;

expenditures, \$76,750; qualifying distributions, \$64,485; giving activities include \$62,165 for 10 grants (high: \$46,000; low: \$406).

**Purpose and activities:** Support primarily for urban beautification and forestry programs.

**Fields of interest:** Historic preservation/historical societies; education; botanical/landscape services; environment, beautification programs; parks/playgrounds.  
**Limitations:** Giving limited to Delaware County, IN, with emphasis on Muncie. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Mar. 1 and Aug. 1

*Final notification:* 2 months

**Officers:** Marjorie P. Zeigler, Pres.; Leonard J. Betley, Secy.; Robert H. Glenn, Treas.

**Directors:** Stefan S. Anderson, Richard M. Zeigler.

**EIN:** 311118863

**Selected grants:** The following grants were reported in 1997.

\$46,000 to Muncie-Delaware Clean and Beautiful, Beautification Foundation, Muncie, IN.

\$3,000 to Community Foundation of Muncie and Delaware County, Muncie, IN. For comprehensive plan program.

\$3,000 to Muncie Childrens Museum, Muncie, IN.

\$2,059 to Family Services of Delaware County, Muncie, IN. For landscaping project.

\$2,000 to Cardinal Greenway, Muncie, IN.

\$2,000 to Muncie-Delaware Clean and Beautiful, Muncie, IN. For operating support.

\$1,906 to Minnetrista Cultural Foundation, Muncie, IN. 2 grants: \$1,500, \$406.

\$1,200 to Delaware County Historical Alliance, Muncie, IN. For museum maintenance.

\$1,000 to Nature Conservancy, Indianapolis, IN. For Landmark Fund.



## IOWA

## 1822

**Ahrens Foundation Corporation** ☆

P.O. Box 686  
Grinnell, IA 50112  
Application address: c/o Claude W. Ahrens, RR  
3, Grinnell, IA 50112; Tel. (515) 236-3265

Established in 1993 in IA.

**Donor(s):** Claude W. Ahrens.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$960 (M); gifts received, \$65,000; expenditures, \$67,174; qualifying distributions, \$66,550; giving activities include \$66,500 for 6 grants (high: \$44,000; low: \$500).

**Fields of interest:** College (community/junior); natural resource conservation & protection; medical care, in-patient care; Christian agencies & churches; Protestant agencies & churches.  
**Limitations:** Giving limited to IA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Chad Ahrens, Claude W. Ahrens, Randy Juhl.

EIN: 421413792

## 1823

**Kay M. Anderson Foundation**

P.O. Box 307  
Shenandoah, IA 51601 (712) 216-2029  
Contact: Terry Miller, Pres.

Established in 1992.

**Donor(s):** Kay M. Anderson.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,433,855 (M); expenditures, \$76,152; qualifying distributions, \$62,614; giving activities include \$35,914 for 11 grants (high: \$8,470; low: \$120) and \$22,500 for 28 grants to individuals (high: \$2,000; low: \$500).

**Fields of interest:** Elementary/secondary education; recreation, government agencies; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation; equipment; scholarships—to individuals.

**Limitations:** Giving primarily in Shenandoah, IA.  
**Application information:** Application form required.

*Deadline(s):* None

**Officers and Directors:** Terry Miller, Pres.; Darlene Howard, VP; Tom Beavers, Secy.; David Lashier, Treas.; Jackie Holmes, Dale Sandquist, Edy Shull.

EIN: 421363292

**Selected grants:** The following grants were reported in 1996.

\$27,625 to Shenandoah, City of, Shenandoah, IA. 2 grants: \$25,000 (For Aquatic Center fund), \$2,625 (For park equipment).

\$11,378 to Shenandoah Community School, Shenandoah, IA. 4 grants: \$5,528 (For home EC equipment), \$3,000 (For middle school band uniforms), \$2,350 (For video projector), \$500 (For elementary school books).

\$1,000 to Wabash Arts Camp, Shenandoah, IA.

For operating support.

\$500 to Fellowship of Christian Athletes, Des Moines, IA. For operating support.

\$500 to First United Methodist Church, Shenandoah, IA. For youth camp program.

\$494 to Storyland Preschool, Shenandoah, IA. For books.

## 1824

**Matilda Andres Trust**

(also known as Andres Memorial Trust)  
c/o Norwest Bank Iowa, N.A.  
666 Walnut St.  
Des Moines, IA 50309 (515) 245-3202  
Contact: Craig V. Schrader, Sr. Trust Off., Norwest Bank Iowa, N.A.

Established in 1985 in IA.

**Donor(s):** Matilda Andres.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,778,664 (M); expenditures, \$133,229; qualifying distributions, \$117,731; giving activities include \$116,720 for 4 grants (high: \$67,900; low: \$10,000).

**Purpose and activities:** Support for general charitable activities, including support for municipal organizations.

**Fields of interest:** Government/public administration; general charitable giving.  
**Limitations:** Applications not accepted. Giving limited to Floyd County, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norwest Bank Iowa, N.A.

EIN: 426121269

**Selected grants:** The following grants were reported in 1997.

\$67,900 to Floyd County Historical Society, Charles City, IA.

\$24,205 to Charles City Public Library, Charles City, IA.

\$14,615 to Heart to Home Hospice, Charles City, IA.

\$10,000 to Starr Home for Aged, Charles City, IA.

## 1825

**E. A. Babka Charitable Trust**

1 CyCare Plz., Ste. 705  
Dubuque, IA 52001

Established in 1986 in IA.

**Donor(s):** Edward A. Babka.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$116,526 (M); gifts received, \$54,277; expenditures, \$119,296; qualifying distributions, \$119,071; giving activities include \$119,071 for 50 grants (high: \$50,000; low: \$15).

**Fields of interest:** Arts/cultural programs; higher education; education; youth development, centers & clubs; human services.

**Limitations:** Applications not accepted. Giving primarily in Dubuque, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edward A. Babka, Shirley A. Babka.

EIN: 421287181

## 1826

**The Barzillai Foundation**

2 Ruan Cr., Ste. 1100  
601 Locust Ste.  
Des Moines, IA 50309

Established in 1984 in IA.

**Donor(s):** Stanley J. Vermeer, Alma L. Vermeer.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,272,815 (M); gifts received, \$4,000; expenditures, \$136,243; qualifying distributions, \$123,196; giving activities include \$124,100 for 18 grants (high: \$36,000; low: \$200).

**Purpose and activities:** Giving primarily for Christian organizations including missionary programs, churches, and evangelism.

**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stanley J. Vermeer, Pres.; Alma L. Vermeer, Secy.-Treas.

EIN: 421233554

**Selected grants:** The following grants were reported in 1996.

\$60,400 to Navigators, Colorado Springs, CO. 2 grants: \$36,000 (For programs in Africa), \$24,400 (For staff support).

\$12,000 to IDEA Ministries, Grand Rapids, MI. \$9,800 to Operation Mobilization, Tyrone, GA. 2 grants: \$5,000 (For projects), \$4,800 (For staff support).

\$7,400 to Fellowship of Companies for Christ, Atlanta, GA.

\$4,800 to Chapel of the Air, Wheaton, IL.

\$2,600 to InterVarsity Christian Fellowship, Madison, WI. 2 grants: \$2,400 (For staff support), \$200 (For publication of Student Leadership Magazine).

\$1,500 to Pregnancy Care Center, Pella, IA.

## 1827

**Agnes V. Benstein Charitable****Foundation** ☆

P.O. Box 154  
Keokuk, IA 52632 (319) 524-6921  
Contact: George Eichacker, Tr.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,585,672 (M); expenditures, \$97,303; qualifying distributions, \$97,303; giving activities include \$92,000 for grants.

**Fields of interest:** Education; hospitals (general); human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in the Keokuk, IA, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** J.A. Concannon, George Eichacker.

EIN: 421447389

## 1828

**Blumenthal Family Foundation**

951 S. 35th St.  
West Des Moines, IA 50265-5301

Established in 1987 in IA.

**Donor(s):** Donald L. Blumenthal, Steel Warehousing, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$469,227 (M); gifts received, \$8,390; expenditures, \$94,443; qualifying distributions, \$93,386; giving activities include \$93,386 for 70 grants (high: \$25,000; low: \$5).

**Fields of interest:** Arts/cultural programs; higher education; recreation, social clubs; human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Des Moines, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Donald L. Blumenthal.

**EIN:** 421306693

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Jewish Federation of Greater Des Moines, Des Moines, IA. For general support.  
\$20,000 to United Way of Central Iowa, Des Moines, IA. 2 grants: \$10,000 each (For general support).

\$20,000 to Variety Club of Iowa, Des Moines, IA. For general support.

\$6,990 to Tifereth Israel Synagogue, Des Moines, IA. 2 grants: \$4,790 (For general support), \$2,200 (For general support).

\$2,500 to Leukemia Society of America, West Des Moines, IA. 2 grants: \$1,250 each (For general support).

\$2,100 to Iowa College Foundation, Des Moines, IA. For general support.

\$1,000 to Civic Center of Greater Des Moines, Des Moines, IA. For general support.

## 1829

**Brownell Family Foundation**

200 S. Front St.  
Montezuma, IA 50171-1000  
Contact: Frank R. Brownell III, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$412 (M); gifts received, \$140,000; expenditures, \$140,209; qualifying distributions, \$140,175; giving activities include \$139,840 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted.

**Trustee:** Frank R. Brownell III.

**EIN:** 421276134

## 1830

**Thomas Aquinas Collins Charitable Trust**

22 6th Ave., N.E.  
Waukon, IA 52172-1247 (319) 568-3401  
Contact: Robert A. Collins, Mgr.

Established in 1976 in IA.

**Donor(s):** Robert A. Collins, Mary Collins, Collins Trust, Impro Products, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$15,379 (M); gifts received, \$77,102; expenditures, \$76,066; qualifying distributions, \$76,066; giving activities include \$59,961 for 35 grants (high: \$22,696; low: \$25).

**Purpose and activities:** Primarily provides grants for religious purposes.

**Fields of interest:** Roman Catholic agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Application information:** Application form required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officer:** Robert A. Collins, Mgr.

**EIN:** 426267666

**Selected grants:** The following grants were reported in 1997.

\$22,696 to Radio Rosary, Pittsburgh, PA.

\$19,522 to Autom, Phoenix, AZ.

\$3,524 to Our Lady's Rosary Makers, Louisville, KY.

\$1,600 to Saint Patrick's Church, Waukon, IA.

\$1,167 to Presentation Sisters, Dubuque, IA.

\$800 to Legionaries of Christ, Cheshire, CT.

\$600 to Aid to the Church in Need, Deer Park, NY.

\$600 to Loras College, Dubuque, IA. For scholarships.

\$150 to Iowans for Life, Des Moines, IA.

\$120 to Camp Smile-A-Mile, Birmingham, AL.

## 1831

**Copa Foundation ☆**

P.O. Box 74948  
Cedar Rapids, IA 52407

Established in 1967.

**Donor(s):** Robert A. Grebe, Lowell H. Wilson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$2,978 (M); gifts received, \$30,000; expenditures, \$50,007; qualifying distributions, \$50,007; giving activities include \$50,000 for grants.

**Fields of interest:** Higher education; Protestant agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Robert A. Grebe, Lowell H. Wilson.

**EIN:** 426097210

## 1832

**Grace O. Doane Charitable Foundation**

100 Court Ave., Ste. 600  
Des Moines, IA 50309-2231

Established in 1969 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$865,115 (M); expenditures, \$70,460; qualifying distributions, \$68,332; giving activities include \$67,000 for 2 grants (high: \$40,000; low: \$27,000).

**Fields of interest:** Higher education; hospitals (general); Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Des Moines, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James E. Cooney, Lance W. Coppock, Richard Witt.

**EIN:** 237045977

## 1833

**Dvergsten Charitable Foundation**

P.O. Box 237  
Spencer, IA 51301

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$158,991 (M); gifts received, \$45,988; expenditures, \$61,099; qualifying distributions, \$220,090; giving activities include \$50,000 for 1 grant and \$10,000 for 4 grants to individuals of \$2,500 each.

**Fields of interest:** Scholarships/financial aid; hospitals (general).

**Limitations:** Giving primarily in IA.

**Officers:** I.J. Dvergsten, Chair.; Ruby L. Dvergsten, Vice-Chair.; John Campbell, Treas.

**EIN:** 421422342

## 1834

**The Fausel Foundation**

P.O. Box 399  
Burlington, IA 52601-0923

Established in 1980 in IA.

**Donor(s):** Stephen A. Fausel, LaMont Intl., LaMont, Ltd.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,009,707 (M); gifts received, \$51,200; expenditures, \$11,579; qualifying distributions, \$10,285; giving activities include \$10,285 for 6 grants (high: \$4,393; low: \$50).

**Fields of interest:** Natural resource conservation & protection; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** A.O. Fausel, Ginger L. Fausel, Stephen A. Fausel.

**EIN:** 421141805

## 1835

**The Firelight Foundation**

327 E. 4th St., Ste. 300  
Waterloo, IA 50703

Established in 1993 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$2,572 (M); gifts received, \$75,000; expenditures, \$76,115; qualifying distributions, \$71,000; giving activities include \$71,000 for 11 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Higher education; public affairs, government agencies.

**Limitations:** Applications not accepted. Giving primarily in IA and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Rachael E. Waller, Robert J. Waller.  
EIN: 421416252

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Brigham and Women's Hospital, Boston, MA. For research.

\$20,000 to Indiana University, School of Business, Bloomington, IN.

\$10,000 to American Porphyria Foundation, Montgomery, AL.

\$5,000 to Alpine Police Department, Alpine, TX.

\$3,000 to Alpine Fire Department, Alpine, TX.

For Fire Department.

\$3,000 to Alpine Library, Alpine, TX.

\$3,000 to Cedar Falls Library, Cedar Falls, IA.

\$2,000 to Sul Ross State University, Arts Library, Alpine, TX.

\$1,000 to Humane Society of Cedar Bend, Cedar Bend, IA.

\$1,000 to University of Northern Iowa, Cedar Falls, IA. For jazz program.

### 1836

#### Fleming Family Foundation

1900 HUB Tower  
Des Moines, IA 50309

Established in 1989 in IA.

**Donor(s):** Ann W. Fleming, Robert J. Fleming.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,334,320 (M); expenditures, \$79,864; qualifying distributions, \$62,319; giving activities include \$62,319 for 34 grants (high: \$11,869; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health care; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Des Moines, IA, and Andover, NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert J. Fleming,\* Pres.; Ann W. Fleming,\* V.P.; Carlton T. King,\* Secy.

EIN: 421336624

### 1837

#### Foerster Scholarship Foundation, Inc.

P.O. Box 101  
Amana, IA 52203-0101

**Donor(s):** George C. Foerster, Beahl Perrine,† Amana Refrigeration, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,216,378 (M); gifts received, \$22,500; expenditures, \$70,242; qualifying distributions, \$66,576; giving activities include \$64,591 for 51 grants to individuals (high: \$3,938; low: \$375).

**Purpose and activities:** Awards scholarships for higher education to children of Amana Refrigeration, Inc., employees.

**Types of support:** Scholarships—to individuals.

**Application information:** Application form required.

**Initial approach:** Letter requesting application form

**Deadline(s):** Apr. 15

**Officers:** Richard A. Foerster, Chair.; Alex A. Meyer, Pres.; JoAnn F. Meyer, V.P.; John R. Carpenter, Secy.-Treas.

**Directors:** Craig A. Foerster, Allen Glasford, Frank Class, Jeffrey G. Meyer, Darrel A. Morf, Roger J. Schmidt, Adolph Schmieder, James A. Van Allen.

EIN: 237374605

### 1838

#### Gabus Family Foundation ☆

c/o Brenton Trust  
P.O. Box 10478  
Des Moines, IA 50306  
**Contact:** Jan Lindberg, Trust Off., Brenton Trust

Established in 1995 in IA.

**Donor(s):** Charles Gabus.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,313,872 (M); gifts received, \$993,134; expenditures, \$31,617; qualifying distributions, \$28,829; giving activities include \$28,600 for grants.

**Fields of interest:** Higher education.

**Limitations:** Giving limited to Urbandale, IA, and Peru, NE. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officer:** Charles Gabus, Pres.

EIN: 421448004

### 1839

#### The Gazette Foundation

500 3rd Ave., S.E.  
Cedar Rapids, IA 52401 (319) 398-8207  
**Contact:** Joseph F. Hladky III, Pres.

Established in 1960 in IA.

**Donor(s):** The Gazette Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,083,662 (M); gifts received, \$622,000; expenditures, \$159,658; qualifying distributions, \$158,500; giving activities include \$158,500 for 58 grants (high: \$43,000; low: \$200).

**Purpose and activities:** Support for higher education, including programs designed to strengthen the skills of future newspaper and broadcasting professionals, youth agencies, cultural programs, health services, and a community fund. The foundation is also interested in projects designed to improve the environment for persons living and working in the Cedar Rapids, IA, community.

**Fields of interest:** Media/communications; journalism & publishing; arts/cultural programs; higher education; environment; health care; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Cedar Rapids, IA. No grants to individuals, or for fundraising dinners, band uniforms, trips, conferences, group travel, or honoraria for distinguished guests.

**Publications:** Program policy statement.

**Application information:** Application form required.

**Copies of proposal:** 3

**Deadline(s):** None

**Board meeting date(s):** Quarterly or as needed

**Final notification:** 3 months

**Officers and Directors:** Joseph F. Hladky III,\* Pres.; Ken Slaughter,\* V.P.; John L. Donnelly,\* Treas.; Elizabeth T. Barry.

EIN: 426075177

**Selected grants:** The following grants were reported in 1996.

\$41,800 to United Way of East Central Iowa, Cedar Rapids, IA. For general support.

\$13,775 to University of Iowa Foundation, Iowa City, IA. For scholarships and general support.

\$6,000 to Coe College, Cedar Rapids, IA. For general support.

\$5,500 to Greater Cedar Rapids Foundation, Cedar Rapids, IA. For general support.

\$5,000 to Variety Club of Iowa, Des Moines, IA. For general support.

\$2,000 to Iowa Newspaper Association Futures Project Foundation, Des Moines, IA. For general support.

\$2,000 to Tanager Place, Cedar Rapids, IA. For literacy program.

\$2,000 to YMCA of Cedar Rapids, Cedar Rapids, IA. For general support.

\$1,000 to American Press Institute, Reston, VA. For general support.

\$1,000 to Mount Mercy College, Cedar Rapids, IA. For general support.

### 1840

#### Susan J. Glazer Foundation ☆

3763 River Oaks Dr.  
Des Moines, IA 50315-4614

Established in 1985 in IA.

**Donor(s):** Susan J. Burt, Madelyn L. Glazer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$453,143 (M); gifts received, \$45,000; expenditures, \$138,605; qualifying distributions, \$137,254; giving activities include \$137,450 for grants.

**Fields of interest:** Boys & girls clubs; hospices; federated giving programs; science.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Des Moines, IA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Susan Glazer Burt, Pres.; Madelyn M. Levitt, V.P. and Secy.; Gregory Burt, Treas.

EIN: 421258466

### 1841

#### Global Education Research Foundation ☆

5604 Glen Oaks Pointe  
West Des Moines, IA 50266 (515) 327-0550  
**Contact:** Maria Quenzer, Pres.

Established in 1993 in IA.

**Donor(s):** Delwin Quenzer, Maria Quenzer.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$18,746 (M); gifts received, \$56,447; expenditures, \$63,238; qualifying distributions, \$5,626; giving activities include \$50,384 for grants and \$12,854 for foundation-administered programs.

**Fields of interest:** Community development.

**Limitations:** Giving primarily in Des Moines, IA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Marla Quenzer, Pres.; Elnora McConnell, V.P.; Sarah Leslie, Secy.; Delwin Quenzer, Treas.  
**EIN:** 421399770

# 1842

## GMG Foundation ☆

4211 Hwy. 146, P.O. Box 790  
 Grinnell, IA 50112 (515) 236-6121  
*Contact:* Marcella Shifflett

Established in 1987 in IA.

**Donor(s):** Grinnell Mutual Reinsurance Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$124,215 (M); expenditures, \$69,096; qualifying distributions, \$69,088; giving activities include \$65,338 for 76 grants (high: \$10,962; low: \$25) and \$3,750 for 30 employee matching gifts (high: \$250; low: \$25).

**Purpose and activities:** Grants limited to locally based activities having an agricultural orientation, supporting employee involvement, or promoting education.

**Fields of interest:** Higher education; business school/education; education; natural resource conservation & protection; agriculture; community development; public affairs.

**Types of support:** General/operating support; annual campaigns; program development; employee matching gifts.

**Limitations:** Giving primarily in Grinnell, IA, and other communities where employees live; also in 9 other states where company operates.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Bi-monthly

**Officers and Directors:** Dan F. Agnew, \* Pres.; Clifford L. Strovers, \* V.P.; Wendy Munyon, \* Secy.; Jerry Woods, \* Treas.; Tom Bachmann, Michael J. Fordyce, Larry Jansen, Shawn McKay, Ray Spriggs.

**Number of staff:** 1 part-time support.

**EIN:** 421308146

# 1843

## Harold W. and Leone L. Godbersen

### Family Foundation ☆

c/o Edward Jacobson  
 203 Main  
 Ida Grove, IA 51445

Established in 1987 in IA.

**Donor(s):** Leone L. Godbersen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,133,197 (M); expenditures, \$60,279; qualifying distributions, \$56,034; giving activities include \$56,325 for 11 grants (high: \$33,625; low: \$200).

**Fields of interest:** Secondary school/education; education; natural resource conservation & protection; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Ida Grove, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Gary Godbersen, Sharon Godbersen, Edward Jacobson.

**EIN:** 421287050

# 1844

## The Ralph & Sylvia G. Green Charitable Foundation

100 E. Grand Ave., Ste. 230  
 Des Moines, IA 50309

*Contact:* Ann G. Anderson, Pres.

Established in 1983 in IA.

**Donor(s):** Ralph Green.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,512,743 (M); expenditures, \$151,951; qualifying distributions, \$151,209; giving activities include \$151,925 for 30 grants (high: \$50,000; low: \$50; average: \$50-\$50,000).

**Fields of interest:** Arts/cultural programs; higher education; libraries/library science; natural resource conservation & protection; human services; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; seed money.

**Limitations:** Giving primarily in Des Moines, IA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

*Final notification:* Upon action of the board

**Officers and Directors:** Ann G. Anderson, \* Pres. and Secy.; Sigurd Anderson, \* V.P. and Treas.

**Number of staff:** None.

**EIN:** 421208959

# 1845

## Heritage Imports Foundation

309 South St.  
 Pella, IA 50219 (515) 628-4949  
*Contact:* J. Mark De Cook, Pres.

Established in 1989 in IA.

**Donor(s):** Heritage Imports, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$69,947 (M); gifts received, \$150,000; expenditures, \$124,487; qualifying distributions, \$124,487; giving activities include \$124,435 for grants.

**Fields of interest:** Performing arts; hospitals (general); biomedicine; medical research; community development.

**Limitations:** Giving primarily in central IA.

**Publications:** 990-PF, annual report.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 2

*Deadline(s):* At least 30 days in advance of need

*Board meeting date(s):* Feb.

**Officers:** M. Bruce Heerema, Chair.; J. Mark De Cook, Pres.

**Number of staff:** None.

**EIN:** 421343484

# 1846

## Charles Hockenberry Foundation

c/o City National Bank  
 116 S. Blossom St.  
 Shenandoah, IA 51601-1732 (712) 246-2205  
*Contact:* George Perry, V.P.

Established in 1992.

**Donor(s):** Charles Hockenberry.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,378,600 (M); expenditures, \$68,784; qualifying distributions, \$62,215; giving activities include \$56,215 for grants.

**Purpose and activities:** Giving primarily for the benefit of physically, mentally, or economically disadvantaged children in Page County, IA.

**Fields of interest:** Education; camps; children & youth, services; disabled.

**Types of support:** General/operating support; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to Page County, IA.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Robert Ross, Pres.; George Perry, V.P.; Ruth Dwyer, Secy.-Treas.

**Director:** Nancy Perry.

**EIN:** 421382905

# 1847

## Phyllis Perry Hulton Educational Trust

c/o Robert H. Bowman  
 P.O. Box 1635  
 Marshalltown, IA 50158

Trust established in 1994 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,555,140 (M); expenditures, \$74,458; qualifying distributions, \$70,200; giving activities include \$70,200 for 61 grants to individuals (high: \$1,200; low: \$1,000).

**Purpose and activities:** Scholarships for graduates of Marshall County, IA, high schools.

**Fields of interest:** Higher education; scholarships/financial aid.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Marshall County, IA residents.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Apr. 30

*Board meeting date(s):* Apr. 30

*Final notification:* Within 60 days of beginning of the academic semester

**Trustees:** William H. Baltisberger, Robert H. Bowman, Shirley L. Bowman, Allen Packer.

**EIN:** 426526655

**1848****Pat and Dave Hurd Foundation**

3930 Grand Ave.  
Des Moines, IA 50312  
Contact: G. David Hurd, Pres.

Established in 1993 in IA.

**Donor(s):** G. David Hurd, Patricia L. Hurd.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$22,906 (M); gifts received, \$62,800; expenditures, \$91,966; qualifying distributions, \$91,960; giving activities include \$91,966 for 85 grants (high: \$6,000; low: \$200).

**Fields of interest:** Environment; animals/wildlife; human services.

**Limitations:** Giving primarily in Des Moines, IA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:**\* G. David Hurd,\* Pres. and Treas.; Patricia L. Hurd,\* V.P. and Secy.  
EIN: 421409179

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Churches United, Des Moines, IA. For shelter.

\$6,000 to Nature Conservancy, Des Moines, IA.  
\$5,000 to Institute for Multi-Track Diplomacy, DC.

\$4,000 to Drake University, Des Moines, IA.  
\$3,500 to Des Moines Art Center, Des Moines, IA.

\$3,480 to YWCA of Greater Des Moines, Des Moines, IA.

\$2,000 to Foundation for Children and Families of Iowa, Des Moines, IA.

\$1,666 to Morris Scholarship Fund, Des Moines, IA.

\$1,500 to International Crane Foundation, Baraboo, WI.

\$1,500 to Planned Parenthood Federation of America, NYC, NY.

**1849****Hy-Vee Foundation, Inc.**

5820 Westown Pkwy.  
West Des Moines, IA 50266 (515) 267-2800  
Contact: Rose Kleyweg Mitchell, Pres.

Established in 1968 in IA.

**Donor(s):** Hy-Vee, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$126,492 (M); gifts received, \$76,000; expenditures, \$85,173; qualifying distributions, \$85,173; giving activities include \$84,923 for 99 grants to individuals (high: \$3,000; low: \$100).

**Purpose and activities:** Awards scholarships to a pre-determined number of current Hy-Vee employees and their children in ten regions of company operations.

**Types of support:** Employee-related scholarships.  
**Limitations:** Giving limited to company operating areas in IA, IL, KS, MN, MO, NE, and SD.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Write for application form

*Deadline(s):* Jan. 10

*Final notification:* Apr. 1

**Officers and Directors:**\* Rose Kleyweg Mitchell,\* Pres.; Micki Allen,\* V.P.; Dale Matzen,\* Secy.-Treas.; Ric Jurgens, Ronald Pearson.

**Number of staff:** None.

EIN: 420942086

**1850****Iowa Pharmacy Foundation**

8515 Douglas Ave., Ste. 16  
Des Moines, IA 50322 (515) 270-0713  
Contact: Thomas R. Temple, Secy.-Treas.

Established in 1988 in IA.

**Donor(s):** Marion Laboratories, Inc., The Upjohn Co., PNI, Inc., McKesson Foundation, Inc.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,912,388 (M); gifts received, \$76,728; expenditures, \$544,345; qualifying distributions, \$290,965; giving activities include \$36,000 for 3 grants (high: \$26,000; low: \$5,000), \$17,000 for grants to individuals, \$504,736 for 4 foundation-administered programs and \$60,000 for 15 program-related investments.

**Purpose and activities:** Giving limited to pharmaceutical education and research.

**Fields of interest:** Higher education; pharmacology.

**Types of support:** Scholarship funds; research; grants to individuals.

**Limitations:** Giving limited to IA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Susan Frey, Pres.; Mark Richards, V.P.; Thomas R. Temple, Secy.-Treas.

EIN: 426075767

**Selected grants:** The following grants were reported in 1996.

\$26,000 to Iowa Pharmacists Association, Des Moines, IA. For research.

\$13,500 to Drake University, College of Pharmacy, Des Moines, IA. 2 grants: \$8,500 (for scholarships), \$5,000 (for building fund).

\$8,500 to University of Iowa, College of Pharmacy, Iowa City, IA. For scholarships.

\$5,000 to University of Iowa Foundation, Iowa City, IA. For building fund.

**1851****Iowa Savings Bank Charitable**

**Foundation** ☆

c/o Iowa Savings Bank

P.O. Box 75

Coon Rapids, IA 50058 (712) 684-2271

Contact: William C. Hess, Secy.-Treas.

Established in 1988 in IA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$307,906 (M); gifts received, \$426,100; expenditures, \$136,801; qualifying distributions, \$136,508; giving activities include \$136,508 for 56 grants (high: \$40,000; low: \$25).

**Fields of interest:** Higher education; university; education; hospitals (general); Protestant agencies & churches; religion.

**Limitations:** Giving primarily in IA. No grants to individuals.

**Application information:**

*Initial approach:* Letter with a brief explanation as to the educational need

*Deadline(s):* None

**Officers and Directors:**\* John Chrystal,\* Pres.; William C. Hess,\* Secy.-Treas.; Tom Chrystal, Stephen Garst.

EIN: 421329826

**1852****George S. & Grace A. Jay Memorial Trust**

612 1/2 W. Sheridan Ave.  
P.O. Box 57  
Shenandoah, IA 51601  
Contact: Eileen Dinville

Trust established in 1963 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,864,296 (M); expenditures, \$40,737; qualifying distributions, \$166,282; giving activities include \$149,250 for 125 loans to individuals (high: \$1,750; low: \$350).

**Purpose and activities:** Awards low-interest student loans to graduates of Shenandoah, Essex, and Farragut, IA, high schools only, for higher education at an accredited college, university or trade school; some support also for colleges and universities.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to students in the Shenandoah, Essex, and Farragut, IA, areas.

**Application information:** Loan application information available; telephone inquiries accepted on Tuesdays only, during regular business hours. Application form required.

*Deadline(s):* May 31

*Final notification:* 1 month

**Trustees:** Robert Longman, Robert Read.

EIN: 426061515

**1853****Morton J. and Maisie Kaplan Foundation**

P.O. Box 627  
Sioux City, IA 51102-0627

Established in 1991 in IA.

**Donor(s):** Morton J. Kaplan.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/96): Assets, \$648,815 (M); expenditures, \$65,536; giving activities include \$64,650 for 8 grants (high: \$53,250; low: \$500).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Sioux City, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Morton J. Kaplan,\* Pres.; David N. Kaplan,\* V.P.; Daniel F. Kaplan,\* Secy.-Treas.

EIN: 421377146

**Selected grants:** The following grants were reported in 1996.

\$53,250 to United Jewish Campaign, Sioux City, IA.

\$5,000 to Juvenile Diabetes Foundation International, Sioux City, IA.  
 \$2,500 to Art Center Association of Sioux City, Sioux City, IA.  
 \$1,000 to Congregation Beth Shalom, Sioux City, IA.  
 \$1,000 to National Psoriasis Foundation, Portland, OR.  
 \$500 to Muscular Dystrophy Association, Sioux City, IA.  
 \$500 to Special Troopers Adaptive Riding School (STARS), Sioux City, IA.

**1854**

**Knapp Foundation** ☆  
 1300 13th St., N.W.  
 Cedar Rapids, IA 52405

Established about 1958.  
**Donor(s):** Russell F. Knapp, D. Louise Knapp.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$151,086 (M); gifts received, \$91,980; expenditures, \$94,953; qualifying distributions, \$94,950; giving activities include \$94,950 for grants.  
**Fields of interest:** Education; health care; health organizations; human services; federated giving programs; Protestant agencies & churches.  
**Limitations:** Giving primarily in Cedar Rapids, IA.  
**Trustees:** Barbara A. Knapp, Russell F. Knapp.  
**EIN:** 426078281

**1855**

**Krause Gentle Foundation** ☆  
 4201 Westown Pkwy., Ste. 220  
 West Des Moines, IA 50265

Established in 1994 in IA.  
**Donor(s):** William A. Krause.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,670,887 (M); gifts received, \$1,666,505; expenditures, \$81,190; qualifying distributions, \$79,126; giving activities include \$79,126 for 59 grants (high: \$14,286; low: \$25).  
**Fields of interest:** Music, choral; visual arts; higher education; animal welfare; cystic fibrosis; muscular dystrophy; multiple sclerosis; housing/shelter, development; recreation, association; camps; Boy Scouts; Girl Scouts; YM/YWCAs & YM/YWHAs; youth, services; residential/custodial care; federated giving programs; Protestant agencies & churches; Roman Catholic agencies & churches.  
**Limitations:** No grants to individuals.  
**Directors:** Dennis Folden, William A. Krause.  
**EIN:** 421414004

**1856**

**Mahana-Congregational Church  
 Scholarship Foundation** ☆

c/o Russell G. Buchanan  
 111 N. Dodge St.  
 Algona, IA 50511  
**Contact:** R.G. Buchanan, Pres.  
**Application address:** Rev. Dennis Secease, c/o Mahana Congregational Church, P.O. Box 124, Algona, IA 50511

Established in 1993 in IA.  
**Donor(s):** Gladys R. Mahana.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,451,336 (M); expenditures, \$73,745; qualifying distributions, \$73,356; giving activities include \$62,500 for 25 grants to individuals of \$2,500 each.  
**Purpose and activities:** Scholarships only to graduates of Algona Community School System, IA.  
**Fields of interest:** Higher education.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving primarily in IA.  
**Application information:** Write for application form, or obtain form from school counselors. Application form required.  
*Copies of proposal:* 1  
*Deadline(s):* Apr.  
*Board meeting date(s):* Varies  
*Final notification:* June 1  
**Officers and Directors:** \* Russell G. Buchanan,\* Pres. and Secy.; Dennis Schwab,\* V.P.; Marilyn Herbst,\* Treas.; Rev. Dennis C. Secease.  
**Number of staff:** None.  
**EIN:** 421391307

**1857**

**Dora L. Mahanay Educational Trust**  
 P.O. Box 27  
 Jefferson, IA 50129-0027 (515) 386-3932  
**Contact:** Verna Ball, Tr.

Established in 1962 in IA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$809,524 (M); gifts received, \$98,854; expenditures, \$123,907; qualifying distributions, \$112,363; giving activities include \$105,828 for 75 loans to individuals (high: \$2,000; low: \$328).  
**Purpose and activities:** Awards student loans to residents of IA or NE for higher education.  
**Types of support:** Student loans—to individuals.  
**Limitations:** Giving limited to IA and NE. No grants to individuals (except for student loans).  
**Application information:** Application form required.  
*Deadline(s):* None  
**Trustees:** Verna Ball, David Hoyt, Kathy Morain.  
**Consultant:** Thomas O. Cooper.  
**EIN:** 426091712

**1858**

**McCarthy-Bush Foundation**  
 4321 E. 60th St.  
 Davenport, IA 52807

Established in 1989 in IA.  
**Donor(s):** John Bush, McCarthy Improvement Co., Linwood Mining & Minerals Corp.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$69,124 (M); gifts received, \$35,785; expenditures, \$108,925; qualifying distributions, \$89,055; giving activities include \$89,055 for 50 grants (high: \$28,858; low: \$30).  
**Fields of interest:** Education; children & youth, services; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in Davenport, IA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Pat Bush, Pres.  
**Directors:** John L. Bush, Lawrence P. Bush.  
**EIN:** 421322400

**1859**

**A. Y. McDonald Manufacturing Company  
 Charitable Foundation**  
 P.O. Box 508  
 Dubuque, IA 52004-0508 (319) 583-7311  
**Contact:** R.D. McDonald, Pres.

Established in 1967.  
**Donor(s):** A.Y. McDonald Industries, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$1,625,218 (M); expenditures, \$93,999; qualifying distributions, \$92,430; giving activities include \$92,430 for 33 grants.  
**Fields of interest:** Higher education; health care; human services; federated giving programs; general charitable giving.  
**Limitations:** Giving primarily in eastern IA, with emphasis on Dubuque. No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** R.D. McDonald, Pres.; W.A. Knapp, V.P.; J.M. McDonald III, V.P.; L.J. Sherman, V.P.; M.B. McDonald, Secy.  
**EIN:** 426119514

**1860**

**Meredith Corporation Foundation**  
 1716 Locust St.  
 Des Moines, IA 50309-3023  
**Contact:** Gail Stillwell, Mgr.

Established around 1995.  
**Donor(s):** Meredith Corporation.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 06/30/96): Assets, \$1,492,262 (M); gifts received, \$1,000,000; expenditures, \$49,881; qualifying distributions, \$47,487; giving activities include \$47,000 for 7 grants (high: \$15,000; low: \$2,500).  
**Fields of interest:** Arts/cultural programs; higher education; human services.  
**Limitations:** Giving primarily in the metropolitan Des Moines, IA, area. No grants to individuals.  
**Application information:** Application form not required.  
*Deadline(s):* Quarterly  
**Officers:** Jack D. Rehm, Pres.; William T. Kerr, V.P.; Leo R. Armat, Secy.-Treas.  
**Directors:** Robert A. Burnett, E.T. Meredith III, Allen L. Sabbag.  
**EIN:** 421426258

**1861**  
**Meyerhoff Charitable Trust** ☆  
 911 Prairie Meadow Ct.  
 Waterloo, IA 50701  
 Contact: Joe Nutting, Tr.  
*Scholarship application address:* c/o Waterloo Schools, Admin. Bldg., 1516 Washington, Waterloo, IA; Tel.: (319) 291-4800

Established in 1996 in IA.  
**Foundation type:** Independent.  
**Financial data** (yr. ended 12/31/97): Assets, \$1,240,719 (M); expenditures, \$92,637; qualifying distributions, \$31,100; giving activities include \$31,100 for grants to individuals.  
**Fields of interest:** Education.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving primarily in Waterloo, IA.  
**Application information:** Application form required.  
*Deadline(s):* Mar. 10  
**Trustee:** Joe Nutting.  
**EIN:** 426554728

**1862**  
**National By-Products Foundation, Inc.**  
 1020 Locust St.  
 P.O. Box 615  
 Des Moines, IA 50303  
 Contact: C. Dean Carlson, Pres.

Incorporated in 1966 in IA.  
**Donor(s):** National By-Products, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 09/30/96): Assets, \$173,344 (M); expenditures, \$59,366; qualifying distributions, \$59,218; giving activities include \$59,218 for 52 grants (high: \$13,800; low: \$100).  
**Purpose and activities:** Awards considered which benefit the cross section of citizens in communities in which the company operates; nearly all giving is to United Way drives; also support for higher education, cultural programs, and civic affairs.  
**Fields of interest:** Arts/cultural programs; higher education; federated giving programs; government/public administration.  
**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation.  
**Limitations:** Giving limited to areas of company operations in IA. No grants to individuals, or for matching gifts, scholarships, fellowships, special projects, research, publications, or conferences; no loans.  
**Application information:** Unsolicited requests receive response only if favorable. Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None  
*Final notification:* 30 days  
**Officers:** C. Dean Carlson, Pres.; Carlton T. King, Secy.; Paul M. Bohlig, Treas.  
**Number of staff:** None.  
**EIN:** 420924487

**1863**  
**National Travelers Life Company Charitable Trust**  
 5700 Westown Pkwy.  
 West Des Moines, IA 50266-8221  
 Contact: Mark A. Wierson, Chair.

Established in 1986 in IA.  
**Donor(s):** National Travelers Life Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$250,000 (M); gifts received, \$160,000; expenditures, \$77,500; qualifying distributions, \$77,500; giving activities include \$77,500 for grants, \$2,730 for employee matching gifts and \$3,000 for 6 loans.  
**Purpose and activities:** Support for projects that will have an impact on the local Des Moines, IA, area.  
**Fields of interest:** Arts/cultural programs; higher education; environment; health care; health associations; human services; federated giving programs.  
**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; employee matching gifts.  
**Limitations:** Giving primarily in Central IA, with emphasis on Des Moines. No grants to individuals.  
**Publications:** Informational brochure, application guidelines.  
**Application information:** Application form not required.  
*Initial approach:* Proposal  
*Deadline(s):* None  
*Board meeting date(s):* Varies  
**Trustees:** Mark A. Wierson, Chair.; Gerald Blake, Melinda Huislinga, N. Douglas Midgorden, Edward A. Murphy, Melvin Rambo.  
**EIN:** 421288170

**1864**  
**The Nelson Foundation**  
 1125 18th St.  
 West Des Moines, IA 50265-2320  
 Contact: Mary A. Nelson, Dir.

Established in 1983 in IA.  
**Donor(s):** R.W. Nelson, Mary Nelson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$355,026 (M); gifts received, \$66,000; expenditures, \$132,787; qualifying distributions, \$132,407; giving activities include \$132,000 for 7 grants (high: \$30,000; low: \$7,000).  
**Fields of interest:** Higher education; education; family services; community development; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in IA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Directors:** Mary Nelson, R.W. Nelson.  
**Number of staff:** None.  
**EIN:** 421207818

**1865**  
**Allison Everett Pearson Foundation**  
 235 6th Ave. S.  
 Clinton, IA 52732-4305  
 Established in 1967 in IA.

**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$1,176,898 (M); expenditures, \$67,069; qualifying distributions, \$57,000; giving activities include \$57,000 for 15 grants (high: \$8,000; low: \$190).  
**Fields of interest:** Historic preservation/historical societies; higher education; education; youth development, centers & clubs; YM/YWCAs & YM/YWHAs; youth, services.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving limited to Clinton and Jackson County, IA. No grants to individuals directly.  
**Application information:** Scholarship awards are made directly to the educational institution. Application form not required.  
*Initial approach:* Letter  
**Officer and Trustees:** Carroll F. Johnson,\* Mgr.; Lois Burke, Clinton National Bank.  
**EIN:** 426122181  
**Selected grants:** The following grants were reported in 1996.  
 \$8,000 to Jackson County Historical Society, Maquoketa, IA.  
 \$7,000 to Sacred Heart School.  
 \$6,610 to YWCA of Clinton, Clinton, IA.  
 \$5,000 to Big Brothers and Big Sisters of Clinton, Clinton, IA.  
 \$5,000 to Clinton Public Library, Friends of Clinton, IA.  
 \$5,000 to Maquoketa Middle School, Maquoketa, IA.  
 \$5,000 to Mount Saint Clare College, Clinton, IA.  
 \$1,850 to Maquoketa Area Foundation, Maquoketa, IA.  
 \$600 to East Central Community School, Clinton, IA.  
 \$500 to Maquoketa Community Schools, Maquoketa, IA.

**1866**  
**Perry State Bank Charitable Foundation**  
 c/o Perry State Bank  
 1202 2nd Ave., P.O. Box 129  
 Perry, IA 50220 (515) 465-3521  
 Contact: Howard Hall, Pres.

Established in 1989 in IA.  
**Donor(s):** Perry State Bank.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$153,511 (M); gifts received, \$91,950; expenditures, \$81,444; qualifying distributions, \$81,108; giving activities include \$81,108 for 37 grants (high: \$50,000; low: \$50).  
**Fields of interest:** Libraries/library science; education; health associations; youth, services; general charitable giving.  
**Limitations:** Giving limited to IA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Directors:** Howard Hall,\* Pres.; William C. Hess,\* V.P.; Gary Northrup,\* Secy.-Treas.; John Chrystal, Stephen Garst, Sally Haerr, Doris Hensen, Ed Holden, John M. Shanda, Ned Willis.  
**EIN:** 421347634  
**Selected grants:** The following grants were reported in 1997.

\$50,000 to Fullhart-Carnegie Museum Trust, Perry, IA.  
 \$3,000 to Development Corporation, Dallas County, Perry, IA.  
 \$3,000 to Pheasants Forever, Guthrie Center, IA.  
 \$2,250 to Iowa State University Foundation, Ames, IA.  
 \$2,000 to Habitat for Humanity, North Dallas County, Perry, IA.  
 \$1,705 to Saint Patricks Church, Bayard, IA.  
 \$1,410 to Mount Olivet Lutheran Church, Perry, IA.  
 \$1,200 to Iowa College Foundation, Des Moines, IA.  
 \$1,200 to Iowa Public Television, Friends of, Johnston, IA.  
 \$1,000 to Planned Parenthood of Greater Iowa, Des Moines, IA.

## 1867

**Bob & Ginny Peterson Foundation** ☆  
 c/o Berenstein, Moore, Moser  
 P.O. Box 3207  
 Sioux City, IA 51102-3207

Established in 1996 in IA.

**Donor(s):** G. Virginia Peterson, Robert L. Peterson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,713,677 (M); gifts received, \$10; expenditures, \$89,631; qualifying distributions, \$60,352; giving activities include \$70,725 for 12 grants (high: \$25,500; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; religion.

**Limitations:** Applications not accepted. Giving primarily in IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert L. Peterson, Pres.; G. Virginia Peterson, V.P.; Mark R. Peterson, Secy.-Treas.

**EIN:** 911753779

## 1868

**Pioneer Hi-Bred International, Inc.**  
**Foundation** ☆

400 Locust St., Ste. 800  
 Des Moines, IA 50309-2340 (515) 334-6816  
 Contact: Thomas Phillips, Dir.  
 FAX: (515) 248-4999

Established in 1992.

**Donor(s):** Pioneer Hi-Bred Intl., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$0 (M); gifts received, \$137,901; expenditures, \$137,901; qualifying distributions, \$137,901; giving activities include \$137,884 for 14 grants (high: \$40,000; low: \$500).

**Fields of interest:** Education; health care; human services.

**International interests:** Europe; Mexico.

**Limitations:** Giving primarily on an international basis. No support for religious or political organizations. No grants to individuals, or for company marketing or advertising.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadlines:* None

**Officers and Directors:** Dwight G. Dollison,\* Pres. and Treas.; Thomas Phillips,\* V.P.; William Demulenaere, Secy.; Jerry Chicoine, Charles S. Johnson, Duane Suess.

**EIN:** 421388269

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Pierre Sazarin Foundation, France.

For operating support.

\$20,000 to Heifer Project International, Little Rock, AR. For Slovakia Project.

\$19,500 to Iowa Council for International Understanding, Des Moines, IA. 2 grants: \$17,000 (For support of professional trainees, interns and World Food Prize Youth Institute fund), \$2,500 (For Ambassador Host Program in Brazil, Argentina, Chile and Venezuela).

\$15,000 to Africare, DC. For operating support.

\$12,500 to Iowa Sister States, Des Moines, IA. For China Outreach program.

\$7,500 to Red Cross of Mexico, Mexico. For operating support.

\$5,000 to National Agricultural Library, Associates of the, DC. For German exhibition.

\$3,500 to Society of Thaidam American Friendship, Des Moines, IA. For operating support.

\$1,000 to Executive Service Corps, International, Stamford, CT. For operating support.

## 1869

**Frank & Margaret Race Foundation, Inc.**

222 3rd Ave., S.E., Ste. 290

Cedar Rapids, IA 52401

Contact: Joseph R. Russo, Pres.

Established around 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,670,196 (M); expenditures, \$98,082; qualifying distributions, \$79,798; giving activities include \$73,500 for 10 grants (high: \$40,000; low: \$1,000).

**Fields of interest:** Human services; women, centers & services; Christian agencies & churches; women.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Joseph R. Russo,\* Pres.; Alan Brinkman, Ben Haden, Susie Harrison, Margaret Race Stamp.

**EIN:** 420925360

## 1870

**Cynthia & Jack Rehm Private**  
**Foundation** ☆

1716 Locust St.

Des Moines, IA 50308-3023

Established in 1996 in IA.

**Donor(s):** Cynthia Rehm, Jack Rehm.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,001,620 (M); gifts received, \$412,001; expenditures, \$65,835; qualifying distributions, \$65,750; giving activities include \$65,750 for 37 grants (high: \$26,500; low: \$100).

**Fields of interest:** College; university; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in Des Moines, IA.

**Trustees:** Cynthia Rehm, Jack Rehm.

**EIN:** 421464826

## 1871

**Hobart A. and Alta V. Ross Family**  
**Foundation**

P.O. Box AK

Spirit Lake, IA 51360

Contact: Keith A. Ross, Pres.

**Application address:** 15616 Harbor Dr., Spirit Lake, IA 51360

Established in 1985 in IA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$867,755 (M); expenditures, \$146,069; qualifying distributions, \$145,240; giving activities include \$144,000 for 20 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** A private operating foundation; support for educational institutions, drug and alcohol treatment programs, youth organizations, and a domestic violence and child abuse program.

**Fields of interest:** Education; substance abuse, services; alcoholism; delinquency prevention/services; crime/law enforcement; human services; children & youth, services; family services; disabled; economically disadvantaged.

**Types of support:** General/operating support; building/renovation; land acquisition; emergency funds; seed money; scholarship funds.

**Limitations:** Giving primarily in Dickinson County, IA, and neighboring counties. **Application information:** Form letter requests from outside geographic area not encouraged.

*Initial approach:* Letter

*Deadlines:* None

*Board meeting date(s):* July, Dec., and when necessary

*Final notification:* Positive responses only

**Officer and Directors:** Keith A. Ross,\* Pres.; Larry Ross, Robert Ross, Michael Stinemman.

**Number of staff:** None.

**EIN:** 421242755

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Council for the Prevention of Domestic Violence, Spirit Lake, IA.

\$16,500 to Northwest Iowa Alcoholism and Drug Treatment Unit, Spirit Lake, IA.

\$8,000 to Spirit Lake Community School, Spirit Lake, IA. For scholarships.

\$7,000 to Voluntary Action Center, Spirit Lake, IA. For Big Brothers and Big Sisters programs.

\$5,000 to Friends of the Library, Spirit Lake, IA. \$3,000 to Echo, Estherville, IA.

\$3,000 to Harris/Lake Park Community School, Lake Park, IA. For scholarships.

\$3,000 to Heart Connection, Des Moines, IA.

\$3,000 to Sunshine Workers, Spencer, IA.

\$1,500 to Orphaned and Injured Wildlife, Spirit Lake, IA.



**1872**  
**Ernest Sargent Family Foundation**  
 317 6th Ave., Ste. 1200  
 Des Moines, IA 50309-4110  
 Contact: Richard E. Sargent, Mgr.  
 Application address: 72 37th St., Des Moines, IA  
 50312; Tel.: (515) 279-6881

Established in 1962.  
**Donor(s):** F.T. Beasley, W.L. Bishop, Richard E. Sargent, Mrs. E.I. Sargent, Josephine Beasley, Betty J. Bishop.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,517,506 (M); expenditures, \$64,681; qualifying distributions, \$60,850; giving activities include \$60,850 for 30 grants (high: \$10,000; low: \$200).  
**Fields of interest:** Historic preservation/historical societies; higher education; health care; health associations; human services; YM/YWCAs & YM/YWHAs; children & youth, services; residential/custodial care.  
**Limitations:** Giving limited to IA. No grants to individuals.

**Application information:** In recent years the foundation has not added any new organizations to its giving list. Application form not required.

**Initial approach:** Letter  
**Deadline(s):** Between May 1 and July 1  
**Officers:** Josephine Beasley, Mgr.; Betty J. Bishop, Mgr.; Richard E. Sargent, Mgr.  
**Number of staff:** 1 part-time support.  
**EIN:** 426066666  
**Selected grants:** The following grants were reported in 1996.  
 \$11,300 to Youth Homes of Mid-America, Johnston, IA. For general support.  
 \$5,000 to Iowa Methodist Health Foundation, Des Moines, IA. For general support.  
 \$3,000 to Living History Farms, Urbandale, IA. For general support.  
 \$2,250 to Grand View College, Des Moines, IA. For general support.  
 \$2,000 to Convalescent Home for Children, Johnston, IA. For general support.  
 \$2,000 to Drake University, Des Moines, IA. For general support.  
 \$1,000 to Easter Seal Society of Iowa, Des Moines, IA. For general support.  
 \$500 to Hospice of Central Iowa, Des Moines, IA. For general support.  
 \$500 to Iowa Natural Heritage Foundation, Des Moines, IA. For general support.  
 \$450 to Iowa College Foundation, Des Moines, IA. For general support.

**1873**  
**Frederick Schleiter Trust** ☆  
 c/o Mercantile Bank of Western Iowa  
 431 E. Locust  
 Des Moines, IA 50309-1999

Established in 1971.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,014,217 (M); expenditures, \$45,347; qualifying distributions, \$34,677; giving activities include \$31,620 for grants.  
**Fields of interest:** Higher education.  
**Limitations:** Applications not accepted. Giving limited to IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Mercantile Bank of Western Iowa.  
**EIN:** 426155389

**1874**  
**Fred W. Schlichting Trust**  
 c/o Norwest Bank Iowa, N.A.  
 10 N. Washington, P.O. Box 411  
 Mason City, IA 50402

Established around 1996.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$1,047,770 (M); expenditures, \$70,073; qualifying distributions, \$45,917; giving activities include \$21,000 for 1 grant.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Norwest Bank Iowa, N.A.  
**EIN:** 426522872

**1875**  
**Edward J. Schwartz Education Trust** ☆  
 P.O. Box 516  
 Ottumwa, IA 52501

Established in 1992.  
**Foundation type:** Operating  
**Financial data** (yr. ended 02/28/98): Assets, \$1,051,936 (M); expenditures, \$58,455; qualifying distributions, \$50,624; giving activities include \$50,641 for grants.  
**Fields of interest:** Higher education.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Applications not accepted. Giving limited to IA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** South Ottumwa Saving & Bank.  
**EIN:** 426476116

**1876**  
**Scott County Society for Crippled Children and Adults, Inc.** ☆  
 c/o Glenn Blair  
 4420 N. Newport Ct.  
 Bettendorf, IA 52722-1818

Established in 1980.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$250 (M); expenditures, \$153,762; qualifying distributions, \$153,520; giving activities include \$153,280 for grants.  
**Fields of interest:** Health care clinics & centers.  
**Limitations:** Applications not accepted. Giving primarily in Davenport, IA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Gretchen Cluff, Pres.; Vernon Vance, V.P.; Rowana Kems, Secy.; Glenn G. Blair, Treas.  
**EIN:** 426022016

**1877**  
**W. A. Sheaffer Memorial Foundation, Inc.** ☆  
 P.O. Box 247  
 Fort Madison, IA 52627  
 Contact: John D. Sheaffer, V.P.  
 Application address: 817 Ave. G, Fort Madison, IA 52627; Tel.: (319) 372-8535

Established in 1952 in IA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$1,791,403 (M); expenditures, \$143,283; qualifying distributions, \$112,200; giving activities include \$112,200 for grants.  
**Purpose and activities:** Support primarily for higher and other education; support also for community organizations and social services, including a YMCA.  
**Fields of interest:** Higher education; education; human services.  
**Limitations:** Giving primarily in IA.  
**Application information:** Application form not required.

**Deadline(s):** None  
**Officers:** Walter A. Sheaffer II, Pres.; John D. Sheaffer, V.P. and Treas.; Dorothy C. Rogers, Secy.  
**Trustees:** Garland Sheaffer Remsen, John D. Sheaffer, Jr.  
**Number of staff:** 2 part-time professional.  
**EIN:** 426060302

**1878**  
**Mary Louise Slattery Charitable Trust** ☆  
 8804 New York Ave.  
 Des Moines, IA 50322  
 Contact: Delores Nutt, Tr.

Established in 1993 in IA.  
**Donor(s):** Mary Louise Slattery. #  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,011,491 (M); expenditures, \$67,620; qualifying distributions, \$57,500; giving activities include \$57,500 for 6 grants (high: \$25,000; low: \$2,500).  
**Fields of interest:** Animal welfare; hospitals (general); human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches.  
**Limitations:** Giving primarily in Des Moines, IA.  
**Application information:**  
**Initial approach:** Proposal  
**Deadline(s):** None  
**Trustee:** Delores Nutt.  
**EIN:** 426505683

**1879**  
**Clemens J. Smith Charitable Foundation, Inc.** ☆  
 901 Sunrise  
 New Hampton, IA 50659  
 Contact: Ramona Smith-Gates, Pres.

Established in 1960.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$467,616 (M); expenditures, \$53,000; qualifying distributions, \$54,473; giving

activities include \$53,000 for 2 grants (high: \$52,500; low: \$500).

**Purpose and activities:** Awards for mission travel, and grants for priests or brothers to further their education.

**Fields of interest:** Hospitals (general); religion.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Epworth, IA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Ramona Smith-Gates, Pres.

EIN: 426056210

## 1880

### Arthur W. & Audrey F. Smith

#### Foundation ☆

c/o Brenton Bank

P.O. Box 10478

Des Moines, IA 50306-0478 (800) 798-7878

Established in 1995 in IA.

**Donor(s):** Arthur Smith.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$654,677 (M); gifts received, \$7,677; expenditures, \$61,028; qualifying distributions, \$54,548; giving activities include \$53,865 for 1 grant.

**Fields of interest:** Public health.

**Limitations:** Giving primarily in IA.

**Application information:** Application form required.

*Deadline(s):* None

**Trustee:** Brenton Bank.

EIN: 421411511

**Selected grants:** The following grants were reported in 1997.

\$53,865 to Iowa Lakes Community College, Arthur and Audrey Smith Wellness Center, Estherville, IA. For programs for senior citizens of Palo Alto County.

## 1881

### Spahn & Rose Lumber Company Charitable Foundation

c/o American Trust and Savings Bank

P.O. Box 938

Dubuque, IA 52004-0938

Established in 1975.

**Donor(s):** Spahn & Rose Lumber Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/97): Assets, \$1,037,739 (M); gifts received, \$100,000; expenditures, \$68,459; qualifying distributions, \$62,375; giving activities include \$62,375 for grants.

**Fields of interest:** Higher education; hospitals (general); federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Dubuque, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** F.C. Altman, R.K. Guthrie, C.D.

**Trustee:** Mercantile Bank of Dubuque.

EIN: 426234027

## 1882

### C. Richard Stark, Jr. & Joan E. Stark

#### Foundation

2 Ruan Ctr.

601 Locust, Ste. 1100

Des Moines, IA 50309

Established in 1989 in IA.

**Donor(s):** C. Richard Stark, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,065,279 (M); expenditures, \$95,941; qualifying distributions, \$93,500; giving activities include \$93,500 for 17 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; Roman Catholic agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** C. Richard Stark, Jr., Joan E. Stark.

EIN: 421345092

## 1883

### Bertha Stebens Charitable Foundation

119 2nd St., N.W.

Mason City, IA 50401-3198 (515) 423-1913

**Contact:** Harold R. Winston, Dir.

Established in 1986 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,830,781 (M); expenditures, \$115,773; qualifying distributions, \$79,184; giving activities include \$72,182 for 27 grants (high: \$25,000; low: \$216).

**Purpose and activities:** Giving to charitable organizations located in, or which will benefit, the people of Mason City and Cerro Gordo County, IA.

**Fields of interest:** Theater; education; children & youth, services; government/public administration; Christian agencies & churches; Protestant agencies & churches.

**Types of support:** Capital campaigns; building/renovation; equipment; land acquisition; endowment funds; scholarship funds; consulting services.

**Limitations:** Giving limited to Mason City and Cerro Gordo County, IA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 3

*Deadline(s):* May 31

*Board meeting date(s):* As needed

*Final notification:* July

**Officer and Directors:** Spence Abrams, Sr.,\* Mgr.; Phyllis Orton, Harold R. Winston.

**Number of staff:** 1 part-time professional.

EIN: 421280907

**Selected grants:** The following grants were reported in 1996.

\$7,000 to Bertha Stebens Childrens Theater, Mason City, IA. For capital improvements.

\$7,000 to Little League Baseball, Mason City, IA.

For capital improvements.

\$4,000 to North Iowa Area Community College, Mason City, IA. For operating support.

\$3,000 to Charles H. MacNider Art Museum, Mason City, IA. For operating support.

\$3,000 to K C M R-FM, Mason City, IA. For operating support.

\$3,000 to Newman High School Foundation, Mason City, IA.

\$3,000 to YMCA of Mason City, Mason City, IA. For capital improvements.

\$2,500 to Girl Scouts of the U.S.A., Mason City, IA. For operating support.

\$2,136 to North Iowa Fair Association, Mason City, IA. For capital improvements.

\$2,000 to Nora Springs-Rock Falls Community School, Nora Springs, IA. For operating support.

## 1884

### Pauline Stolteben Foundation Trust ☆

c/o American Trust & Savings Bank

895 Town Clock Plz.

Dubuque, IA 52001 (319) 589-0817

**Contact:** Leo J. Meier, Trust Off., American Trust & Savings Bank

Established in 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,387,969 (M); gifts received, \$176,158; expenditures, \$56,782; qualifying distributions, \$48,772; giving activities include \$48,250 for 36 grants (high: \$6,000; low: \$300).

**Fields of interest:** Education; health associations; Christian agencies & churches.

**Limitations:** Giving on a national basis.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Alfred E. Hughes, American Trust & Savings Bank.

EIN: 426083259

## 1885

### Ronald and Sharon Stubbs Family

#### Foundation ☆

910 Scenic View Blvd.

Altoona, IA 50009

Established in 1993.

**Donor(s):** Ronald C. Stubbs, Sharon Stubbs, David Stubbs, Danielle Stubbs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$57,675 (M); expenditures, \$125,917; qualifying distributions, \$125,423; giving activities include \$125,423 for 10 grants (high: \$98,303; low: \$200).

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ronald C. Stubbs, Sharon Stubbs.

EIN: 421413768

**Selected grants:** The following grants were reported in 1997.

\$98,303 to Grace Church, Des Moines, IA.

\$10,000 to Victory Christian Center, Palm Springs, CA.

\$6,000 to Iowa Family Policy Center, Des Moines, IA.

\$4,000 to Final Frontiers Foundation, Louisville, GA.  
 \$2,200 to Missionary Maintenance Services, Coshocton, OH.  
 \$2,000 to Central Missionary Clearinghouse, Houston, TX.  
 \$1,220 to Good Samaritan Baptist Mission, Villa Rica, GA.  
 \$1,000 to Tim Kaufman Ministries, Winter Springs, FL.  
 \$500 to Wycliffe Bible Translators, West Chicago, IL.  
 \$200 to Friends of Mexico, McAllen, TX.

**1886****Martha Ellen Tye Foundation**

P.O. Box 428  
 Marshalltown, IA 50158-0428

Established in 1976 in IA.

**Donor(s):** Martha-Ellen Tye.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,582,944 (M); gifts received, \$100,000; expenditures, \$97,120; qualifying distributions, \$90,835; giving activities include \$79,000 for 37 grants (high: \$10,000; low: \$200).

**Fields of interest:** Performing arts; historic preservation/historical societies; education; youth development.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Martha-Ellen Tye, Pres.; Rex J. Ryden, 1st V.P.; William M. Tank, 2nd V.P.; Marilyn L. Andrews, Secy.-Treas.  
**Director:** Joe B. Tye, Jr.  
**EIN:** 421055988

**1887****University of Okoboji Foundation**

P.O. Box 593  
 Okoboji, IA 51355 (712) 332-7177

Established in 1988 in IA.

**Donor(s):** Karen Goodenow, Berkley Bedell.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$44,550 (M); expenditures, \$137,322; qualifying distributions, \$137,302; giving activities include \$137,322 for 1 grant.

**Fields of interest:** Foundations (community).  
**Limitations:** Giving limited to the IA Great Lakes Region. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Apr. 14

*Board meeting date(s):* Aug.

**Officer and Directors:**\* Bob Reed,\* Pres.; Herman Richter, Koral Rosendahl, John Ziegenbusch.

**EIN:** 421322070

**Selected grants:** The following grants were reported in 1996.

\$137,322 to Minnesota Foundation, Saint Paul, MN.

**1888****Wapello County Foundation**

c/o First Bank Iowa, N.A.  
 123 E. 3rd St.  
 Ottumwa, IA 52501 (515) 683-1641  
*Contact:* Frank T. Juvan, 1st V.P. and Trust Off., First Bank Iowa, N.A.

Established around 1986 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,496,116 (M); expenditures, \$95,143; qualifying distributions, \$66,635; giving activities include \$64,599 for 12 grants (high: \$28,968; low: \$1,098).

**Fields of interest:** Arts/cultural programs; education; environment; health associations; children & youth, services; general charitable giving.

**Limitations:** Giving limited to Wapello County, IA. No grants to individuals.

**Publications:** 990-PF grants list, informational brochure, application guidelines.

**Application information:** Application form required.

*Initial approach:* Typewritten proposal

*Copies of proposal:* 9

*Deadline(s):* June 30

**Officers:** Richard C. Bauerle, Pres.; Max von Schrader, Jr., V.P.; Robert H. Meier, Secy.; Constance Cramblit, Treas.

**Directors:** Richard Ackley, J.D. Francis, Leon Vaughn.

**Number of staff:** None.

**EIN:** 421212642

**Selected grants:** The following grants were reported in 1997.

\$28,968 to YMCA, Ottumwa Family, Ottumwa, IA.

\$7,500 to Wapello County Historical Society, Ottumwa, IA.

\$5,238 to Wapello County Regional Fair, Ottumwa, IA.

\$3,275 to Greater Ottumwa Vocal Arts Project, Ottumwa, IA.

\$2,670 to YWCA, Ottumwa, Ottumwa, IA. For day care learning center program.

\$2,650 to Tenco Industries, Ottumwa, IA.

\$1,700 to Ottumwa Public Library Friends, Ottumwa, IA.

\$1,500 to Ottumwa Symphony Orchestra, Ottumwa, IA.

\$1,500 to Southeast Iowa Symphony, Burlington, IA.

\$1,098 to Ottumwa Preschool and Day Care, Ottumwa, IA.

**1889****Waverly Community Foundation**

c/o State Bank of Waverly  
 P.O. Box 58  
 Waverly, IA 50677 (319) 352-6000  
*Contact:* Ruth Rodenbeck

Established in 1958 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,960,249 (M); expenditures, \$128,251; qualifying distributions, \$111,650; giving activities include \$67,900 for 9 grants (high: \$29,500; low: \$350) and \$43,750 for grants to individuals.

**Purpose and activities:** Support for the aged and scholarships to Bremer County, IA, high school graduates.

**Fields of interest:** Education; health care; human services.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to residents of Waverly and Bremer County, IA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Jan. 1 for grants; Apr. 1 for scholarships

**Trustee:** Fred Hagemann.

**Agent:** State Bank of Waverly.

**EIN:** 426058774

**1890****Weatherspoon Charitable Foundation ☆**

2200 Hamilton Dr., Apt. 706  
 Ames, IA 50010-8276 (515) 296-5066  
*Contact:* Margaret Weatherspoon, Pres.

Established in 1988 in IA.

**Donor(s):** Margaret Weatherspoon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,835,907 (M); expenditures, \$49,000; qualifying distributions, \$39,500; giving activities include \$38,400 for 12 grants (high: \$8,000; low: \$100).

**Fields of interest:** General charitable giving.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Margaret Weatherspoon, Pres. and Treas.; Jacqueline Reineke, V.P. and Secy.

**EIN:** 421324028

**1891****William R. Windsor Charitable Foundation**

c/o Mark W. Beerman  
 100 Court Ave., Ste. 600  
 Des Moines, IA 50309

Established around 1995.

**Donor(s):** William R. Windsor.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$464,771 (M); gifts received, \$11,658; expenditures, \$59,004; qualifying distributions, \$302,486; giving activities include \$54,000 for 31 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Museums; elementary/secondary education; education; recreation; research; human services.

**Limitations:** Applications not accepted. Giving primarily in Des Moines, IA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Mark W. Beerman, Wilbur R. Rose, William R. Windsor.

**EIN:** 421431581

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Cathedral Church of Saint Paul, Des Moines, IA.

\$5,000 to Des Moines Rugby Club, Des Moines, IA.

\$5,000 to Little League Baseball, Raccoon Valley, Des Moines, IA.

\$5,000 to Science Center of Iowa, Des Moines, IA.  
 \$5,000 to United Way of Central Iowa, Des Moines, IA.  
 \$2,000 to Mote Marine Laboratory, Sarasota, FL.  
 \$1,000 to Blank Park Zoo Foundation, Des Moines, IA.  
 \$1,000 to Darrow School, New Lebanon, NY.  
 \$1,000 to Fessenden School, West Newton, MA.  
 \$1,000 to Variety Club of Iowa, Des Moines, IA.

## 1892

### Winnebago Industries Foundation

P.O. Box 152  
 Forest City, IA 50436-0152 (515) 582-3533  
 Contact: Elsie Felland

Established in 1972 in IA.

**Donor(s):** Winnebago Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/28/98): Assets, \$1,368,904 (M); expenditures, \$77,269; qualifying distributions, \$72,894; giving activities include \$72,894 for 118 grants (high: \$5,000; low: \$100).

**Fields of interest:** Higher education; education; federated giving programs; government/public administration.

**Limitations:** Giving primarily in Forest City, IA.  
**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officer:** Fred G. Dohrmann, Mgr.

**Trustees:** Edwin F. Barker, Gerald E. Boman, Bruce D. Hertzke.

EIN: 237174206

**Selected grants:** The following grants were reported in 1998.

\$5,000 to Hancock County Memorial Hospital, Britt, IA.

\$5,000 to North Iowa Area Community College Foundation, Mason City, IA.

\$3,000 to Franklin General Hospital Foundation, Hampton, IA.

\$2,500 to North Iowa Mercy Foundation, Mason City, IA.

\$2,000 to Forest City Christian School, Forest City, IA.

\$2,000 to Hancock County Conservation Board, Garner, IA.

\$1,000 to American Red Cross, IA.

\$1,000 to Habitat for Humanity, Cerro Gordo Area, Mason City, IA.

\$1,000 to Iowa Natural Heritage Foundation, Des Moines, IA.

\$1,000 to Waldorf College, Forest City, IA.

## 1893

### Woodward Foundation

801 Bluff St.  
 Dubuque, IA 52001-7607 (319) 588-5698  
 Contact: William Skemp, Pres.

Established in 1956 in IA.

**Donor(s):** Woodward Communications, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$297,813 (M); gifts received, \$18,401; expenditures, \$157,679; qualifying distributions, \$157,150; giving activities include \$157,150 for 21 grants (high: \$66,000; low: \$150).

**Fields of interest:** History & archaeology; higher education; education; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in Dubuque, IA, and Platteville, WI. No grants to individuals or for scholarships; no loans or program-related investments.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Apr. 30

*Board meeting date(s):* Annually

**Officers and Trustees:**\* Robert Woodward,\* Chair.; William Skemp,\* Pres.; Paul Woodward, Jr.,\* Secy.-Treas.; Barbara S. Woodward, M. Jeanne Woodward.

EIN: 426070224

**Selected grants:** The following grants were reported in 1996.

\$21,900 to United Way Services, Dubuque, IA.

\$10,000 to Grand Opera House, Dubuque, IA.

\$6,000 to Clarke College, Dubuque, IA.

\$5,000 to Chamber of Commerce Foundation of Dubuque, Dubuque, IA. For Corporate Challenge Program.

\$5,000 to Finley Hospital, Dubuque, IA.

\$5,000 to Iowa Natural Heritage Foundation, Des Moines, IA.

\$5,000 to Wartburg College, Waverly, IA.

\$4,000 to Hillcrest Family Services, Dubuque, IA.

\$2,000 to Iowa College Foundation, Des Moines, IA.

\$1,200 to United Way of Fox Cities, Menasha, WI.

## 1894

### The Christian & Lou Utz Zeidler Trust ☆

622 First St. N.  
 Rockwell, IA 50469

Established in 1990 in IA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,436,362 (M); expenditures, \$72,765; qualifying distributions, \$68,762; giving activities include \$66,320 for 2 foundation-administered programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997.

**Officers and Trustees:**\* Wendell Thomas, Pres.; Betty Huntbatch, V.P.; Sharon Kruckenberg,\* Secy.-Treas.; Shirley Ballhagen, Dan Bram, Lester Dhondt, Steve Karabetos, Kathy McGee, Lynn Weir, Kathy Wilson.

EIN: 426451771

## KANSAS

1895

**Jennie G. and Pearl Abell Education Trust** ☆

717 Main St.  
P.O. Box 487  
Ashland, KS 67831  
Contact: Sarah D. Shattuck, Mgr.

Trust established in 1975 in KS.

**Donor(s):** P.G. Abell. #

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,755,149 (M); gifts received, \$125; expenditures, \$151,335; qualifying distributions, \$141,418; giving activities include \$123,850 for 51 grants to individuals (high: \$5,300; low: \$500).

**Purpose and activities:** Grants only for scholarships for graduates of Clark County, KS, high schools or residents of Clark County, KS. **Types of support:** Scholarships—to individuals. **Limitations:** Giving limited to Clark County, KS. **Publications:** Program policy statement.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* June 15

*Board meeting date(s):* Monthly

**Officers and Trustees:** # James P. Harper, Secy.; Sarah D. Shattuck, \* Mgr.; Juanita Pyle, Roger G. Rankin.

**Number of staff:** 1 full-time professional; 1 part-time support.  
EIN: 237454791

1896

**J. H. Baker Trust**

Box 280  
802 Main  
La Crosse, KS 67548 (785) 222-2537  
Contact: Thomas V. Dechant, Tr.

Established in 1976.

**Donor(s):** J.H. Baker. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,337,028 (M); expenditures, \$38,276; qualifying distributions, \$75,237; giving activities include \$15,000 for 1 grant and \$29,210 for 21 loans to individuals (high: \$1,850; low: \$325).

**Purpose and activities:** Primarily awards student loans to graduates of high schools located in Rush, Barton, Ellis, Ness, or Pawnee counties, KS, for full-time undergraduate education; support also for a university.

**Fields of interest:** University.

**Types of support:** Endowment funds; student loans—to individuals.

**Limitations:** Giving for loans limited to residents of Rush, Barton, Ellis, Ness, and Pawnee counties, KS.

**Application information:** Contributes only to pre-selected organizations; application form required for student loans.

*Deadline(s):* Jan. 1 for spring and July 1 for fall semester loans

*Final notification:* July 15  
**Trustee:** Thomas V. Dechant.  
EIN: 510210925

1897

**Earl Bane Foundation**

P.O. Box 1100  
Salina, KS 67402-1100  
Contact: Earl Bane, Tr.  
*Application address:* 2232 Applewood Ln.,  
Salina, KS 67401; Tel.: (785) 827-9232

Established in 1994 in KS.

**Donor(s):** Earl Bane.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,379,444 (M); expenditures, \$86,745; qualifying distributions, \$83,964; giving activities include \$84,945 for 6 grants (high: \$39,195; low: \$500).

**Fields of interest:** Higher education; education; human services.

**Limitations:** Giving primarily in KS.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Trustees:** Earl Bane, Robert Buster, Sandra Buster, Gerald L. Hunter, Elma Sloop.  
EIN: 481152429

**Selected grants:** The following grants were reported in 1997.

\$39,195 to Cloud County Community College, Concordia, KS. For scholarships.

\$22,000 to Bethany College, Lindsborg, KS. For scholarships.

\$22,000 to Kansas Wesleyan University, Salina, KS. For scholarships.

\$750 to American Red Cross, Salina, KS. For general support.

\$500 to Salvation Army of Salina, Salina, KS. For general support.

\$500 to United Way of Salina, Salina, KS. For general support.

1898

**Bastian Foundation** ☆

100 E. English  
Wichita, KS 67202  
Contact: H. Marvin Bastian, Tr.

Established in 1961.

**Donor(s):** H. Marvin Bastian, Fidelity Bank.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$41,305 (M); gifts received, \$52,138; expenditures, \$80,272; qualifying distributions, \$80,166; giving activities include \$79,741 for 34 grants (high: \$12,000; low: \$40).

**Fields of interest:** Arts/cultural programs; higher education; human services; children & youth, services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving limited to KS, with emphasis on Wichita. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or interview

*Deadline(s):* None

*Board meeting date(s):* Semimonthly

**Trustees:** Christine C. Bastian, H. Clay Bastian, H. Marvin Bastian, M. Clark Bastian.  
EIN: 486112483

1899

**Lois & Max Beren Foundation**

305 Petroleum Bldg.  
Wichita, KS 67202  
Contact: Carla Beren Garrity, Tr.  
*Application address:* 3360 S. Columbine Cir.,  
Englewood, CO 80110

Established in 1958.

**Donor(s):** Lois Blazer Drake, Carla Beren Garrity.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,900,326 (M); expenditures, \$86,626; qualifying distributions, \$74,031; giving activities include \$70,000 for 17 grants (high: \$12,000; low: \$500).

**Purpose and activities:** Awards scholarships for higher education.

**Types of support:** General/operating support; scholarships—to individuals.

**Application information:** Scholarship recipients are pre-selected. Application form required.

*Deadline(s):* Apr. 15

**Trustees:** Lois Blazer Drake, Carla Beren Garrity, Mark Garrity, Paul Levisohn, Stanley D. Neelman.

EIN: 486107224

**Selected grants:** The following grants were reported in 1997.

\$12,000 to University of Pennsylvania, Philadelphia, PA. For scholarships.

\$9,000 to Kansas State University, Manhattan, KS. For scholarships.

\$9,000 to University of Kansas, Lawrence, KS. For scholarships.

\$3,500 to Cornell University, Ithaca, NY. For scholarships.

\$3,000 to Boston University, Boston, MA. For scholarships.

\$3,000 to Columbia University, NYC, NY. For scholarships.

\$3,000 to New York University, NYC, NY. For scholarships.

\$3,000 to School of Visual Arts, NYC, NY. For scholarships.

\$3,000 to Washburn University of Topeka, Topeka, KS. For scholarships.

\$3,000 to William Jewell College, Liberty, MO. For scholarships.

1900

**Charles H. and Isabell Blosser Foundation**

2015 Lincoln  
Concordia, KS 66901  
*Application address:* c/o The Citizens National Bank Trust Dept., 115 W. 6th, Concordia, KS  
66901-0409

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,131,155 (M); expenditures, \$54,839; qualifying distributions, \$52,642; giving activities include \$5,399 for 5 grants (high: \$2,000; low: \$400) and \$38,200 for 42 grants to individuals (high: \$1,000; low: \$200).

**Fields of interest:** Historic preservation/historical societies; education; human services; community development, neighborhood development.

**Limitations:** Giving primarily in Cloud County, KS.

**Application information:** Application form required.

**Trustees:** Beldon Blosser, Marilyn Blosser, Robert L. Steimel.

**EIN:** 481153247

## 1901

### **Bramlage Family Foundation** ☆

820 S. Adams

Junction City, KS 66441

**Contact:** Dorothy O. Bramlage, Pres.

Established in 1997 in KS.

**Donor(s):** Dorothy O. Bramlage, Fred C. Bramlage.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,150,031 (M); gifts received, \$741,123; expenditures, \$10,534; qualifying distributions, \$6,500; giving activities include \$6,500 for 2 grants (high: \$5,000; low: \$1,500).

**Fields of interest:** Scholarships/financial aid; education; Boy Scouts.

**Limitations:** Giving primarily in KS.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Dorothy O. Bramlage, Pres.; Dorothy B. Willcox, Secy.; F. Robert Bramlage, Treas.

**EIN:** 742822314

## 1902

### **Willard J. and Mary G. Breidenthal Foundation**

c/o UMB, N.A.

601 Minnesota Ave.

Kansas City, KS 66101

Trust established in 1962 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,945,249 (M); expenditures, \$85,539; qualifying distributions, \$69,635; giving activities include \$71,000 for 22 grants (high: \$17,000; low: \$500).

**Purpose and activities:** Emphasis on higher education and hospitals; support also for agriculture, child welfare, youth agencies, and cultural programs.

**Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general); human services; children & youth, services.

**Limitations:** Giving primarily in the bi-state Kansas City area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** Submit proposal preferably in Sept. or Oct.; deadline Nov. 1

**Board meeting date(s):** Nov. 1

**Trustees:** George Gray Breidenthal, Gray Breidenthal, UMB, N.A.

**Number of staff:** None.

**EIN:** 486103376

**Selected grants:** The following grants were reported in 1997.

\$17,000 to Kansas State University Foundation, Manhattan, KS.

\$15,000 to Donnelly College, Kansas City, KS.

\$12,000 to Kansas City Kansas Public Schools, Kansas City, KS.

\$4,000 to Emporia State University Foundation, Emporia, KS.

\$4,000 to Leadership 2000, Kansas City, KS. 2 grants: \$2,000 each.

\$2,000 to Friends of the Zoo, Kansas City, MO. \$2,000 to K C P-T-Kansas City Public Television, Kansas City, MO.

\$1,500 to Childrens Museum of Kansas City, Kansas City, KS.

\$1,500 to Coalition for Positive Family Relationships, Overland Park, KS.

## 1903

### **Charitable Foundation, Inc.**

125 N. Market, Ste. 925

Wichita, KS 67202-1709 (316) 265-2811

**Contact:** J. Fred Kubik, Pres.

Established in 1961 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,994,170 (M); expenditures, \$103,220; qualifying distributions, \$84,671; giving activities include \$84,077 for 29 grants (high: \$20,000; low: \$100).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; higher education; education; health associations; muscular dystrophy; athletics/sports, Special Olympics; Boy Scouts; YM/YWCAs & YM/YWHAs; hospices; federated giving programs; religion.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving limited to Wichita, KS. No grants to individuals.

**Application information:** Local programs are preferred. Application form not required.

**Deadline(s):** None

**Officers:** J. Fred Kubik, Pres.; Belle Scarth, Secy.; Vernon E. Day, Treas.

**Number of staff:** None.

**EIN:** 486102774

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Exploration Place, Wichita, KS. For programs.

\$9,000 to YMCA of Wichita, Wichita, KS. For programs.

\$5,000 to Arkansas River Foundation, Wichita, KS. For programs.

\$5,000 to Hearspring, Wichita, KS. For programs.

\$4,500 to Friends University, Wichita, KS. For programs.

\$4,000 to Senior Services, Wichita, KS. For programs.

\$3,500 to Inter-Faith Ministries, Wichita, KS. For programs.

\$3,500 to United Way of the Plains, Wichita, KS. For programs.

\$2,577 to Wichita State University, Wichita, KS. For programs.

\$2,000 to Episcopal Social Services, Wichita, KS. For programs.

## 1904

### **Christ's Hospital** ☆

1500 W. 10th St.

Topeka, KS 66606

Established in 1992 in KA.

**Donor(s):** Wolff Estate Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$2,716 (M); gifts received, \$63,293; expenditures, \$62,027; qualifying distributions, \$61,996; giving activities include \$62,000 for grants.

**Fields of interest:** Hospitals (general); nursing care; health associations.

**Types of support:** General/operating support; program development; scholarship funds; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in Topeka, KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** James M. Brier III,\* Pres.; S.K. Alexander, Jr.,\* V.P.; Jeanne Morris,\* Secy.-Treas.; Willis Anton, Jr., and 5 additional directors.

**EIN:** 480901968

## 1905

### **Galey Coleman Charitable Foundation** ☆

2414 N. Woodlawn, Ste. 170

Wichita, KS 67220-3900

Established in 1990 in KS.

**Donor(s):** Galey Coleman.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,108,261 (M); expenditures, \$39,334; qualifying distributions, \$37,810; giving activities include \$36,000 for grants.

**Fields of interest:** Higher education; alcoholism; homeless, human services; community development; homeless.

**Types of support:** Capital campaigns; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Wichita, KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Galey Coleman,\* Pres.; Sheldon C. Coleman,\* V.P.; John M. Reiff,\* Secy.

**Number of staff:** None.

**EIN:** 481092996

## 1906

### **Copaken Family Foundation**

8900 State Line Rd., Ste. 333

Leawood, KS 66206

**Contact:** Keith Copaken, Tr.

Established in 1984 in KS.

**Donor(s):** Lois Copaken, Paul Copaken.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$65,217 (M); expenditures, \$122,048; qualifying distributions, \$121,092; giving activities include \$120,198 for 82 grants (high: \$40,000; low: \$48).

**Fields of interest:** Arts, multipurpose centers/programs; performing arts; higher education; hospitals (general); health associations; human services; children & youth, services; urban/community development; federated giving programs; Jewish agencies & temples; minorities; women.

**Types of support:** General/operating support; continuing support; annual campaigns;

endowment funds; program development; seed money.

**Limitations:** Applications not accepted. Giving primarily in Kansas City, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Keith Copaken, Lois Copaken, Paul Copaken.

**Number of staff:** None.

**EIN:** 486264196

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Jewish Federation of Kansas City, Overland Park, KS.

\$11,366 to Womens Foundation of Greater Kansas City, Kansas City, MO.

\$11,000 to Missouri Repertory Theater, Kansas City, MO.

\$5,000 to University of Pennsylvania, Philadelphia, PA.

\$3,750 to Kansas City Friends of Alvin Ailey, Kansas City, MO.

\$3,645 to Pembroke Hill School, Kansas City, MO.

\$3,600 to Congregation Bnai Jehudah, Kansas City, MO.

\$3,000 to Greater Kansas City Community Foundation and Affiliated Trusts, Kansas City, MO.

\$3,000 to Womens Employment Network, Kansas City, MO.

\$2,800 to Nelson Gallery Foundation, Kansas City, MO. For Nelson-Atkins Museum of Art fund.

## 1907

### The Cross Foundation, Inc.

6005 Martway, Ste. 104

Mission, KS 66202

Contact: Robert R. Cross, Pres.

Incorporated in 1955 in MO.

**Donor(s):** Annette Cross Murphy.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,774,356 (M); expenditures, \$63,098; qualifying distributions, \$40,000; giving activities include \$40,000 for 8 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Primarily giving to education, mental health, and the arts.

**Fields of interest:** Arts/cultural programs; education; health care; health associations; youth, services.

**Types of support:** General/operating support; endowment funds; program development; matching funds.

**Limitations:** Giving primarily in Kansas City, MO.

**Application information:** Application form not required.

*Initial approach:* Proposal or letter

*Copies of proposal:* 1

*Deadline(s):* Applications are reviewed between July 1 and Dec. 31 for approval for the following year

*Board meeting date(s):* Mar.

**Officers and Directors:** Robert R. Cross, \* Pres.; Lyman Field, \* V.P. and Secy.; Michael R. Cross, Karen C. Locke, Gertrude F. Oliver.

**Number of staff:** None.

**EIN:** 440613382

## 1908

### Edith and Harry Darby Foundation

11800 Shawnee Mission Pkwy., Ste. 26

Shawnee Mission, KS 66203-3367

(913) 631-8400

Contact: J.K. Meador, Pres.

Incorporated in 1961 in KS.

**Donor(s):** Harry Darby.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$518,328 (M); expenditures, \$145,700; qualifying distributions, \$141,028; giving activities include \$125,125 for 46 grants (high: \$46,700; low: \$100).

**Fields of interest:** Higher education; education; hospitals (general); health care; athletics/sports, equestrianism; human services.

**Limitations:** Giving primarily in KS and MO. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* J.K. Meador, Pres.; E.D. Evans, \* V.P.; L.A. Randall, \* Secy.-Treas.; J.D. Edwards.

**EIN:** 486103395

**Selected grants:** The following grants were reported in 1997.

\$46,700 to American Royal Association, Kansas City, MO.

\$25,000 to Saint Lukes Hospital, Kansas City, MO.

\$8,100 to Childrens Mercy Hospital, Kansas City, MO.

\$6,100 to Kansas University Endowment Association, Lawrence, KS.

\$5,000 to Phog Allen Memorial Foundation, Topeka, KS.

\$5,000 to YMCA of Kansas City, Kansas City, KS.

\$2,750 to Rockhurst College, Kansas City, MO.

\$2,500 to Agricultural Hall of Fame, Bonner Springs, KS.

\$1,000 to Johnson County Museums, Shawnee, KS.

\$250 to Science Pioneers, Kansas City, MO.

## 1909

### Stella A. & Ray E. Dillon Foundation, Inc.

1 Compound Dr.

Hutchinson, KS 67502 (316) 665-5421

Contact: Ray E. Dillon III, Treas.

Established in 1980 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,374,841 (M); expenditures, \$149,233; qualifying distributions, \$141,897; giving activities include \$137,600 for 30 grants (high: \$20,000; low: \$500).

**Fields of interest:** Arts/cultural programs; mental health, association; human services; children & youth, services; family services, domestic violence; community development; astronomy; space/aviation; economically disadvantaged; general charitable giving.

**Types of support:** Annual campaigns.

**Limitations:** Giving primarily in Reno County, KS.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* No set deadline; grants usually awarded in June and Dec.

*Board meeting date(s):* Usually in May and Nov.

**Officers:** Richard W. Dillon, Pres.; Ray E. Dillon, Jr., V.P.; Brad Dillon, Secy.; Ray E. Dillon III, Treas.

**Number of staff:** None.

**EIN:** 480913153

## 1910

### Barry L. & Paula M. Downing Foundation

340 N. Whitefield Pl.

Wichita, KS 67206

Contact: Lisa Jackson, Tr.

Tel.: (316) 636-5050 ext. 223

Established in 1993 in KS.

**Donor(s):** Barry L. Downing.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,176,686 (M); expenditures, \$48,941; qualifying distributions, \$36,000; giving activities include \$36,000 for 7 grants (high: \$15,000; low: \$500).

**Fields of interest:** Higher education; natural resource conservation & protection; animal welfare; autism; children & youth, services.

**Limitations:** Giving primarily in Wichita, KS.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Barry L. Downing, Paula M. Downing, Lisa Jackson.

**EIN:** 481134459

## 1911

### The Dreiseszun Family Foundation

5600 W. 95th St., Ste. 110

Overland Park, KS 66207 (913) 649-9080

Contact: Sherman Dreiseszun, Tr.

Established in 1985 in MO.

**Donor(s):** Sherman Dreiseszun.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,331,336 (M); gifts received, \$45,000; expenditures, \$168,725; qualifying distributions, \$90,665; giving activities include \$90,875 for 24 grants (high: \$47,200; low: \$100).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in KS and MO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Nov. 30

**Trustees:** Helene Abrahams, Irene Dreiseszun, Richard J. Dreiseszun, Sherman Dreiseszun.

**EIN:** 481021776

## 1912

**Leva & Frank Duclos Foundation**

c/o Citizens Trust Co.  
115 W. 6th St., P.O. Box 409  
Concordia, KS 66901-0409 (785) 243-3211  
Contact: Amy DeGraff, Trust Off., Citizens  
Trust Co.  
FAX: (785) 243-1833

Established in 1976 in KS.

**Donor(s):** Frank Duclos,† Leva Duclos.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,190,586 (M); expenditures, \$47,750; qualifying distributions, \$36,223; giving activities include \$27,494 for 23 grants (high: \$3,302; low: \$90) and \$6,740 for 8 grants to individuals (high: \$1,100; low: \$500).

**Fields of interest:** General charitable giving.  
**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to northern and central KS.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Last Friday in Apr. and Oct.

*Board meeting date(s):* May 1 and Nov. 1

**Trustee:** Citizens Trust Co.

**EIN:** 237222272

## 1913

**The George and Brenda Farha Charitable Foundation, Inc.**

P.O. Box 780358  
Wichita, KS 67278-0358

Established in 1993.

**Donor(s):** George J. Farha, M.D.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$483,736 (M); gifts received, \$234,966; expenditures, \$163,699; qualifying distributions, \$157,702; giving activities include \$161,220 for 27 grants (high: \$30,000; low: \$300).

**Purpose and activities:** Giving primarily for Orthodox Christian churches and agencies.

**Fields of interest:** Education; health associations; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* George J. Farha, M.D.,\* Pres.; Brenda Farha,\* Secy.-Treas.; Joan M. Farha, Julie A. Farha, Laura L. Farha, W. Gayle Malone.

**EIN:** 481141110

**Selected grants:** The following grants were reported in 1997.

\$36,000 to Antiochian Orthodox Christian Archdiocese of North America, Englewood, NJ, 2 grants: \$30,000 (For Christian Education Fund), \$6,000 (For general support).

\$19,720 to Kansas University Endowment Association, Lawrence, KS. For UKSM-Wichita Contribution Fund.

\$14,300 to Saint George Orthodox Christian Church, Wichita, KS. For general support.

\$12,500 to Saint Vladimirs Orthodox Theological Seminary, Crestwood, NY. For capital campaign.

\$12,100 to International Orthodox Christian Charities, Baltimore, MD. For general support.

\$10,000 to Hereditary Neurological Disease Center, Wichita, KS. For general support.

\$10,000 to Wichita State University Endowment Association, Wichita, KS. For Plaza of Heroines fund.

\$7,500 to Kansas Newman College, Wichita, KS. For Renaissance 2000 campaign.

\$5,000 to Wichita State University Intercollegiate Athletic Association, Wichita, KS. For men's basketball Margin of Excellence program.

## 1914

**The S. Jim and Darla Farha Charitable Foundation, Inc.**

P.O. Box 780358  
Wichita, KS 67278-0358

Established in 1993 in KS.

**Donor(s):** S. Jim Farha, M.D.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$453,647 (M); gifts received, \$125,423; expenditures, \$101,544; qualifying distributions, \$97,451; giving activities include \$98,866 for 32 grants (high: \$25,100; low: \$50).

**Fields of interest:** Education; human services; children & youth, services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Wichita, KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* S. Jim Farha, M.D.,\* Pres.; Darla T. Farha,\* Secy.-Treas.; Mark S. Farha.

**EIN:** 481141105

**Selected grants:** The following grants were reported in 1997.

\$65,100 to Saint George Orthodox Christian Church, Wichita, KS. 3 grants: \$25,100 (For general support), \$25,000 (For Bishop's Mission Fund), \$15,000 (For special ministries).

\$10,000 to Saint George Antiochian Orthodox Church, Phoenix, AZ. For Samaritan Fund.

\$5,000 to Antiochian Orthodox Christian Archdiocese of North America, Englewood, NJ.

\$3,000 to Church of Jesus Christ of Latter Day Saints, Wichita, KS. For general support.

\$2,000 to Wichita State University Endowment Association, Wichita, KS. For Gibson Opera Fellowship.

\$2,000 to Wichita Symphony Society, Wichita, KS. For maintenance fund.

\$1,000 to Leukemia Society of America, Wichita, KS. For general support.

\$1,000 to Wichita Collegiate School, Wichita, KS. For Ockerman Amphitheater fund.

## 1915

**Garvey Kansas Foundation**

301 N. Main, Ste. 1300  
Wichita, KS 67202

Incorporated in 1964 in KS.

**Donor(s):** Jean K. Garvey, Willard W. Garvey, Garvey International, Inc., Petroleum, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$987,223 (M); expenditures, \$60,666; qualifying distributions, \$58,152; giving activities include \$58,470 for 45 grants (high: \$20,000; low: \$50).

**Purpose and activities:** Giving primarily for secondary and higher education, and Protestant church support; support also for community funds and legal interest foundations.

**Fields of interest:** Elementary/secondary education; libraries/library science; education; children & youth, services.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Wichita, KS. No grants to individuals, or for endowment funds; no loans.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Jan., Apr., July, and Oct.

**Officer:** John K. Garvey, Pres.

**EIN:** 486115213

## 1916

**Goebel Family-Star Lumber Charitable Foundation**

(Formerly Star Lumber & Supply Charitable Foundation)

P.O. Box 7712  
Wichita, KS 67277

Contact: Connie Armstrong, Secy.

Established in 1989 in KS.

**Donor(s):** Star Lumber & Supply Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$486,931 (M); gifts received, \$1,000; expenditures, \$69,489; qualifying distributions, \$69,489; giving activities include \$65,573 for 24 grants (high: \$10,000; low: \$200; average: \$10-\$10,000).

**Purpose and activities:** Giving for private education and for organizations that benefit the community as a whole.

**Fields of interest:** Higher education; health care; health associations; human services; youth, services; federated giving programs; disabled.

**Types of support:** Annual campaigns; building/renovation; scholarship funds; in-kind gifts.

**Limitations:** Giving primarily in south central KS. No support for individual schools, troops, or clubs. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Jan., Mar., May, July, Sept., and Nov.

**Officers and Trustees:** Robert L. Goebel,\* Pres.; Connie M. Armstrong,\* Secy.; Ronald M. Brummel,\* Treas.; Mary Ann Cravens, Linda M. Goebel, William Vincent Goebel, Jacqueline A. Jolly, Donald E. Steiner, Jennifer L. Stephens.

**Number of staff:** None.

**EIN:** 481065296



## 1917

**Ruth V. Gordanier Charitable Trust**

c/o Ralph N. Germann  
1404 Kingsburg Rd.  
Garden City, KS 67846  
Contact: Jim D. Mills, Tr.  
Application address: Box 439, Garden City, KS 67846

Established around 1991.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,053,960 (M); expenditures, \$123,938; qualifying distributions, \$89,088; giving activities include \$89,088 for 17 grants (high: \$11,588; low: \$1,000).

**Purpose and activities:** Giving primarily for Methodist churches and social services organizations.

**Fields of interest:** Human services; children & youth, services; Protestant agencies & churches.

**Limitations:** Giving primarily in Garden City, KS.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Dec. 1

**Trustees:** Ralph N. Germann, Clifford R. Hope, Jr., Jim D. Mills.  
EIN: 486308383

**Selected grants:** The following grants were reported in 1997.

\$11,588 to Emmaus House, Garden City, KS. For programs.

\$11,000 to Hi Plains Public Radio, Garden City, KS. For programs.

\$10,000 to American Red Cross, Garden City, KS. For programs.

\$10,000 to Lakeside United Methodist Center, Scott City, KS. For programs.

\$10,000 to United Methodist Youthville, Newton, KS. For programs.

\$5,000 to Court Appointed Special Advocates (CASA), Spirit of the Plains, Garden City, KS. For programs.

\$5,000 to United Methodist Church, Garden City, KS. For programs.

\$3,000 to Salvation Army of Garden City, Garden City, KS. For programs.

\$3,000 to Wycliffe Bible Translators, Eastlake, CO. For programs.

\$2,500 to Four-H Foundation of Finney County, Garden City, KS. For programs.

## 1918

**William H. Graves Family Foundation ☆**

400 Upper Mill Heights Dr.  
Salina, KS 67401 (785) 825-0439  
Contact: William H. Graves, Tr.

Established in 1994 in KS.

**Donor(s):** William H. Graves, Helen M. Graves.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,032,148 (M); gifts received, \$38,008; expenditures, \$52,755; qualifying distributions, \$48,476; giving activities include \$50,500 for grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in Salina County, KS. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Helen M. Graves, William H. Graves, William P. Graves, Martha Graves Reese.

EIN: 481157162

## 1919

**The Guise-Weber Foundation, Inc.**

1303 Debbie Ln.  
Marysville, KS 66508-1140 (785) 562-3082  
Contact: Eulalia T. Guise, Pres.

Established around 1983.

**Donor(s):** Eulalia T. Guise.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,124,061 (M); expenditures, \$48,503; qualifying distributions, \$47,147; giving activities include \$46,760 for 12 grants (high: \$15,000; low: \$100).

**Fields of interest:** Education; hospitals (general); human services; foundations (private grantmaking).

**Limitations:** Giving primarily in KS.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Before enrollment dates

**Officer:** Eulalia T. Guise, Pres.

**Directors:** Allen L. Holeman, Ardis Ann O'Brien, Harold Wiler.

EIN: 480943695

## 1920

**Hale Family Foundation ☆**

6401 W. 92nd St.  
Overland Park, KS 66212

Established in 1994 in KS.

**Donor(s):** Star A, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,202,450 (M); expenditures, \$50,519; qualifying distributions, \$49,892; giving activities include \$50,000 for grants.

**Fields of interest:** Federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** H.D. Hale, Joyce V. Hale.

EIN: 486336560

## 1921

**A. John and Barbara A. Hauptli Charitable Foundation ☆**

427 Upper Mill Heights Dr.  
Salina, KS 67401  
Contact: Barbara A. Hauptli, Tr.

Established in 1995 in KS.

**Donor(s):** A. John Hauptli, Barbara A. Hauptli.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,153,463 (M); gifts received, \$1,551; expenditures, \$57,079; qualifying distributions, \$47,562; giving activities include \$49,315 for grants.

**Fields of interest:** Theater; multiple sclerosis; American Red Cross.

**Limitations:** Giving primarily in Salina, KS. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Barbara A. Hauptli.

EIN: 481173715

## 1922

**Frank E. Hedrick Foundation**

8150 E. Douglas, Ste. 40  
Wichita, KS 67206-2399 (316) 683-2354  
Contact: Fred Clayton, Pres.

Established in 1966 in KS.

**Donor(s):** Frank E. Hedrick.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$955,573 (M); expenditures, \$117,522; qualifying distributions, \$108,486; giving activities include \$91,900 for 36 grants (high: \$33,900; low: \$50).

**Fields of interest:** Medical research; youth development; human services; human services, special populations; Protestant agencies & churches.

**Limitations:** Giving primarily in Wichita, KS. No grants to individuals.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 4th Tuesday of Apr. and Oct.

**Officers and Trustees:**† Harriet E. Hedrick,\* Chair.; Fred Clayton,\* Pres.; Myrna Clayton,\* Secy.-Treas.

**Number of staff:** 1 part-time professional; 1 part-time support.  
EIN: 486130776

**Selected grants:** The following grants were reported in 1996.

\$33,900 to University of Kansas Medical School, Department of Psychiatry and Behavioral Sciences, Wichita, KS. For educational resources and psychiatry programs.

\$20,000 to Via Christi Foundation, Wichita, KS. For orthopedic research.

\$16,000 to YMCA of Wichita, Wichita, KS.

\$4,585 to East Heights United Methodist Church, Wichita, KS.

\$2,000 to Wichita State University, Wichita, KS.

\$1,500 to Arthritis Foundation, Wichita, KS.

\$1,000 to Boy Scouts of America, Quivera Council, Wichita, KS.

\$1,000 to Epilepsy Kansas, Wichita, KS.

\$1,000 to Kansas Food Bank Warehouse, Wichita, KS.

\$1,000 to Salvation Army of Wichita, Wichita, KS.

## 1923

**R. L. and Elsa Helvering Trust**

P.O. Box 468  
Marysville, KS 66508-0468  
Contact: Edward F. Wieggers, Tr.  
Application address: 1114 Broadway, Marysville, KS 66508; Tel.: (785) 562-2375

Trust established about 1980 in KS.

**Donor(s):** R.L. Helvering,† Elsa Helvering.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,627,781 (M); expenditures, \$121,477; qualifying distributions, \$117,313; giving activities include \$111,654 for 35 grants (high: \$21,500; low: \$150) and \$2,750 for 4 grants to individuals (high: \$750; low: \$500).

**Purpose and activities:** Giving for civic and community development projects; one four-year scholarship awarded each year to a graduating senior from a high school in Marshall County, KS to attend a KS college or university.

**Fields of interest:** Education; health care; human services; community development; government/public administration.

**Types of support:** Building/renovation; scholarships—to individuals.

**Limitations:** Giving limited to Marshall County and Marysville, KS.

**Application information:** Scholarship application form required.

**Deadline(s):** May 1 for scholarships

**Trustee:** Edward F. Wiegers.

**EIN:** 480924200

**Selected grants:** The following grants were reported in 1997.

\$45,545 to Marysville, City of, Marysville, KS. 4 grants: \$21,500 (For computer program for library), \$13,060 (For airport road), \$8,985 (For fire equipment), \$2,000 (For tourism sign).

\$18,560 to Marysville Unified School District No. 364, Marysville, KS. 4 grants: \$7,500 (For adult education computers), \$7,500 (For adult education programs), \$2,000 (For Partners in Education program), \$1,560 (For computer scanner).

\$3,000 to Community Memorial Hospital, Marysville, KS. For general support.

\$1,000 to Marysville Kids University, Marysville, KS. For after-school program.

**1924****Jordaan Foundation, Inc.**

111 E. 8th St.  
P.O. Box 360

Larned, KS 67550

**Contact:** Glee S. Smith, Pres.

Established in 1988 in KS as successor to the Jordaan Foundation Trust.

**Donor(s):** J.D. Jordaan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,528,526 (M); expenditures, \$145,741; qualifying distributions, \$126,978; giving activities include \$70,825 for 5 grants (high: \$39,845; low: \$1,500) and \$40,000 for 25 grants to individuals (high: \$2,000; low: \$1,000; average: \$1,000–\$2,000).

**Purpose and activities:** Support for educational and civic development, with emphasis on community programs, museums, a historical society, and scholarships to graduates of Pawnee County high schools only.

**Fields of interest:** Museums; historic preservation/historical societies; education; government/public administration.

**Types of support:** General/operating support; building/renovation; equipment; land acquisition; program development; conferences/seminars; publication; scholarship

funds; research; consulting services; scholarships—to individuals; matching funds.  
**Limitations:** Giving limited to organizations and individuals in Pawnee County, KS. No grants for endowment funds; no loans.

**Publications:** Application guidelines.

**Application information:** Application forms for scholarships available from Pawnee County high school principals, foundation, or trustee bank; applications not accepted by mail.

**Initial approach:** In person

**Copies of proposal:** 5

**Deadline(s):** Apr. 1 for scholarships

**Board meeting date(s):** Monthly

**Final notification:** May 15 for scholarships

**Officers and Trustees:** \* Glee S. Smith, \* Pres.; Edward B. Boyd, \* V.P.; Walter M. Crawford, \* V.P.; Ned M. Brown, \* Secy.; Reed Peters, \* Treas.; First State Bank & Trust Co.

**Number of staff:** None.

**EIN:** 480950585

**Selected grants:** The following grants were reported in 1997.

\$39,845 to Fort Larned Historical Society, Larned, KS. For staff salaries.

\$25,000 to Pawnee County Fair Association, Larned, KS. For building fund.

\$3,000 to Larned, City of, Larned, KS. For free swimming program.

\$1,950 to Prairie Arts Unlimited, Larned, KS. For enhancement program.

\$1,500 to American Legion, Larned, KS. For youth baseball programs.

**1925****Kaltenbacher Charitable Trust**

c/o Exchange National Bank  
P.O. Box 310

Cottonwood Falls, KS 66845

**Application address:** Tom Bell, c/o Exchange National Bank, 235 Broadway, Cottonwood Falls, KS 66845

Established in 1992 in KS.

**Donor(s):** Lottie Kaltenbacher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,055,624 (M); expenditures, \$102,326; qualifying distributions, \$50,604; giving activities include \$50,857 for 12 grants (high: \$17,950; low: \$450).

**Purpose and activities:** "To promote the health, education and safety of the minor or disabled adult children of families residing in Chase County, KS."

**Fields of interest:** Children & youth, services; disabled.

**Limitations:** Giving limited to Chase County, KS. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Directors:** Thomas C. Bell, Robert R. Mushrush, William T. North, Ronald Scott.

**EIN:** 481123843

**Selected grants:** The following grants were reported in 1996.

\$22,518 to Cottonwood Falls, City of, Cottonwood Falls, KS. For community building project.

\$9,225 to Unified School District No. 284, Cottonwood Falls, KS. 3 grants: \$5,225 (For Strong City Ball Diamond improvements),

\$2,500 (For student assistance programs), \$1,500 (For baseball uniform project).

\$8,500 to Chase County High School, Cottonwood Falls, KS. 2 grants: \$7,000 (For multimedia computer equipment), \$1,500 (For Seeing Home Land Project).

\$7,900 to YMCA, Camp Wood. 2 grants: \$5,500 (For Outdoor Education Program), \$2,400 (For electrical improvement).

\$2,000 to Chase County Elementary School, Cottonwood Falls, KS. For playground equipment.

\$406 to Chase County Middle School, Cottonwood Falls, KS. For Rocket Project.

**1926****Kansas Cultural Trust**

255 N. Roosevelt

Wichita, KS 67208 (800) 866-9040

**Contact:** Howard W. Ellington, Tr.

Established in 1985 in KS.

**Donor(s):** Claude R. Lambe Charitable Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$24,401 (M); gifts received, \$150; expenditures, \$88,240; qualifying distributions, \$87,454; giving activities include \$3,000 for 1 grant and \$53,500 for 15 grants to individuals (high: \$5,000; low: \$1,500).

**Purpose and activities:** Provides financial support for promising painters, sculptors, musicians, dancers, and performing artists who have advanced beyond degree granting programs and are/were KS residents or graduates of KS colleges or universities.

**Fields of interest:** Music; arts/cultural programs.

**Types of support:** Fellowships; research.

**Limitations:** Giving on a national basis to prior or current residents of KS or to graduates of KS colleges.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter requesting guidelines

**Copies of proposal:** 1

**Deadline(s):** Feb. 1

**Board meeting date(s):** Feb.

**Officer:** Vonda Holliman, Treas.

**Trustees:** Howard W. Ellington, Elizabeth B. Koch.

**Number of staff:** None.

**EIN:** 480989992

**1927****Kansas Health Institute**

100 S.E. 9th, 3rd Fl.

Topeka, KS 66612

Established in 1993 in KS.

**Donor(s):** Kansas Health Trust.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,135,271 (M); gifts received, \$802,126; expenditures, \$739,203; qualifying distributions, \$718,892; giving activities include \$739,203 for 3 foundation-administered programs.

**Purpose and activities:** A private operating foundation organized to support research for improved health care in KS.

**Fields of interest:** Health care; mental health/crisis services; medical research.  
**Limitations:** Applications not accepted. Giving primarily in KS. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations. No grants paid in 1996.

**Officers:** Jack Focht, Chair.; Charles Gessert, M.D., Pres.; Frank A. Lowman, Secy.-Treas.  
**Directors:** Karen Humphreys, Kay Kent, Estela Martinez, Tom Simpson.  
 **EIN:** 481148972

## 1928

**Sammy H. and Jacqueline Kouri Foundation**

Epic Ctr., 301 N. Main, Ste. 2000  
 Wichita, KS 67202  
**Contact:** Sammy H. Kouri, Pres.  
**Application address:** 619 N. Armour, Wichita, KS 67206

Established in 1993 in KS.  
**Donor(s):** Sammy H. Kouri, Jacqueline Kouri.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$342,289 (M); gifts received, \$270,186; expenditures, \$136,013; qualifying distributions, \$129,863; giving activities include \$129,863 for 28 grants (high: \$35,000; low: \$75).  
**Fields of interest:** Higher education; education; Orthodox Catholics; religion; general charitable giving.  
**Limitations:** Giving primarily in KS.  
**Application information:** Application form not required.

**Deadline(s):** None  
**Officers and Directors:** Sammy H. Kouri,\* Pres.; Jacqueline Kouri,\* Secy.-Treas.; David S. Elkouri.

**EIN:** 481141441

**Selected grants:** The following grants were reported in 1997.  
 \$35,000 to Antiochian Orthodox Christian Archdiocese of North America, Englewood, NJ.  
 \$29,891 to Saint George Orthodox Christian Church, Wichita, KS.  
 \$20,000 to Saint Vladimirs Orthodox Theological Seminary, Crestwood, NY.  
 \$15,000 to Project Mexico, Huntington Beach, CA.  
 \$7,316 to Wichita State University Intercollegiate Athletic Association, Wichita, KS.  
 \$7,000 to Wichita State University Endowment Association, Wichita, KS.  
 \$3,500 to Guadalupe Homes, Colton, CA.  
 \$1,000 to Mid-America Nazarene College, Olathe, KS.  
 \$1,000 to Via Christi Foundation, Wichita, KS.  
 \$1,000 to Wichita Collegiate School, Wichita, KS.

## 1929

**Mary Elizabeth Martin Scholarship Trust ☆**

c/o Mercantile Bank  
 6940 Mission Rd.  
 Prairie Village, KS 66208 (913) 384-3450  
**Contact:** Virginia Kibbey, Trust Admin., Mercantile Bank

Established in 1961.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$1,116,750 (M); expenditures, \$63,647; qualifying distributions, \$52,374; giving activities include \$53,335 for grants.  
**Fields of interest:** Performing arts; higher education; education; health care; youth, services.  
**Types of support:** General/operating support; scholarship funds.  
**Limitations:** Giving primarily in KS and MO. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Mar. 31  
*Board meeting date(s):* 1st week of June  
**Trustee:** Mercantile Bank.  
 **EIN:** 486104170

## 1930

**William Preston and Belvah McFadden Scholarship Fund**

c/o Iola Bank & Trust, Trust Dept.  
 119 E. Madison, P.O. Box 650  
 Iola, KS 66749-0650 (316) 365-3101

Established in 1989 in KS.  
**Donor(s):** Jack E. McFadden.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$842,935 (M); gifts received, \$8,155; expenditures, \$53,806; qualifying distributions, \$53,290; giving activities include \$50,750 for 15 grants to individuals (high: \$3,500; low: \$1,750).  
**Purpose and activities:** Scholarships only to high school graduates of Allen County, KS, who plan on attending the four year colleges and universities of the State of Kansas Board of Regents system.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to residents of Allen County, KS.  
**Publications:** Informational brochure, application guidelines.  
**Application information:** Application form required.  
**Deadline(s):** Apr. 1  
**Trustees:** Jacquelyn C. McFadden, Iola Bank & Trust.  
 **EIN:** 481070866

## 1931

**Russ & Helen Meyer Charitable Trust ☆**

600 Tara Ct.  
 Wichita, KS 67206  
 Established in 1994 in KS.  
**Donor(s):** Helen Meyer, Russell Meyer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$601,767 (M); gifts received, \$205,414; expenditures, \$91,806; qualifying distributions, \$89,850; giving activities include \$89,850 for 48 grants (high: \$30,250; low: \$100).  
**Fields of interest:** Arts/cultural programs; education; hospitals (general); food services; YM/YWCAs & YM/YW/As.

**Limitations:** Applications not accepted. Giving primarily in Wichita, KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Helen Meyer, Russell Meyer.  
 **EIN:** 486336357

## 1932

**Morgan Family Foundation**

P.O. Box 129  
 Shawnee Mission, KS 66201 (913) 831-2996  
**Contact:** Thomas Morgan, Tr.

Incorporated in 1985 in MO.  
**Donor(s):** Frank Morgan.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$1,313,670 (M); gifts received, \$450; expenditures, \$117,124; qualifying distributions, \$61,150; giving activities include \$61,150 for 14 grants (high: \$47,500; low: \$100).  
**Fields of interest:** Health associations; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in Overland Park, KS and Kansas City, MO. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* Nov. 30 for next fiscal year  
**Trustees:** Marilyn J. Morgan, Thomas S. Morgan.  
 **EIN:** 481024615

## 1933

**Morrison Foundation Trust**

P.O. Box 737  
 Salina, KS 67402-0737  
**Contact:** Ren Ingemanson

Established in 1985 in KS.  
**Donor(s):** Richard Morrison, Milton L. Morrison.  
**Foundation type:** Operating  
**Financial data** (yr. ended 05/31/97): Assets, \$1,573,046 (M); gifts received, \$955,000; expenditures, \$30,667; qualifying distributions, \$27,600; giving activities include \$27,600 for 22 grants (high: \$8,300; low: \$100).  
**Fields of interest:** Higher education; human services; federated giving programs; Christian agencies & churches.  
**Limitations:** Giving primarily in Salina, KS. No grants to individuals.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Trustees:** Rebecca A. Morrison, Richard Morrison, Roger Morrison.  
 **EIN:** 486268660  
**Selected grants:** The following grants were reported in 1996.  
 \$20,000 to Kansas Wesleyan University, Salina, KS.  
 \$8,100 to First Presbyterian Church of Salina, Salina, KS.  
 \$6,000 to United Way of Salina, Salina, KS.  
 \$5,000 to Kansas University Endowment Association, Lawrence, KS.  
 \$3,000 to Salina Art Center, Salina, KS.  
 \$1,500 to Kansas State University Foundation, Manhattan, KS. For Ahearn Scholarship.  
 \$1,000 to Boy Scouts of America, Salina, KS.

\$1,000 to Kansas Public Telecommunications Service, Wichita, KS.  
 \$1,000 to Kansas State University, Manhattan, KS.  
 \$1,000 to Salina Community Theater, Salina, KS.

**1934**  
**Victor Murdock Foundation**  
 c/o NationsBank, N.A.  
 P.O. Box 1122  
 Wichita, KS 67201-9974 (316) 261-4087  
 Contact: Richard B. Chambers, Asst. V.P. and Trust Off., NationsBank, N.A.

Established in 1974 in KS.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,092,279 (M); expenditures, \$55,357; qualifying distributions, \$46,949; giving activities include \$43,780 for 10 grants (high: \$10,707; low: \$300) and \$500 for 1 grant to an individual.

**Fields of interest:** Media/communications; journalism & publishing; museums; performing arts; music; humanities; history & archaeology; language & linguistics; literature; historic preservation/historical societies; arts/cultural programs; early childhood education; child development; education; elementary school/education; secondary school/education; higher education; adult education—literacy & basic skills; libraries/library science; reading; education; speech & hearing centers; health care; mental health/crisis services; health associations; human services; children & youth, services; child development; services; hospices; aging, centers & services; disabled; aging; economically disadvantaged; general charitable giving.

**Types of support:** Building/renovation; equipment; scholarship funds.  
**Limitations:** Giving limited to the Wichita, KS, area. Generally, no grants to individuals.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Copies of proposal:* 6  
*Deadline(s):* Mar. 5 and Oct. 5  
*Board meeting date(s):* Apr. and Nov.

**Trustees:** Fred Berry, Wilson Cadman, Charles Q. Chandler, Victor Delano, Judith Slawson, NationsBank, N.A.  
**Number of staff:** None.  
**EIN:** 486190755

**1935**  
**E.E. Newcomer Enterprises Foundation** ☆  
 5301 W. 116th St.  
 Leawood, KS 66211

Established in 1995 in KS.  
**Donor(s):** D.H. Pace Company, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$156,913 (M); gifts received, \$130,000; expenditures, \$50,160; qualifying distributions, \$50,092; giving activities include \$50,000 for 5 grants of \$10,000 each.  
**Fields of interest:** Education; Protestant agencies & churches; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the bi-state Kansas City metropolitan area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Edward E. Newcomer,\* Pres.; Robert L. Hamann,\* Secy.; Burton P. Huerter, Treas.; Daniel F. Kjergaard, Kristine Kay Newcomer, N. Nelson Newcomer, Rex E. Newcomer, Edward W. Trost.  
**EIN:** 481170480

**1936**  
**Oscar and Ina Nystrom Foundation** ☆  
 P.O. Box 274  
 Council Grove, KS 66846  
 Contact: Darrel Bryant, Tr.  
**Scholarship address:** 223 W. Main, Council Grove, KS 66846; Tel.: (316) 767-6831

Established in 1986 in KS.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,033,145 (M); expenditures, \$43,027; qualifying distributions, \$35,758; giving activities include \$25,300 for 9 grants (high: \$5,000; low: \$1,000) and \$8,000 for 24 grants to individuals (high: \$500; low: \$125).  
**Fields of interest:** Youth development; human services; community development.  
**Types of support:** General/operating support; equipment; scholarships—to individuals.  
**Limitations:** Giving primarily in Morris County, KS.

**Application information:** Grant recipients must be individuals or organizations native to or residents of Morris County, KS; scholarships only for those attending state-funded schools. Application form required.

*Deadline(s):* 1st day of month in which the meeting is held to consider requests; Apr. 30 for scholarships

**Trustees:** Darrel W. Bryant, Kelly Garretson, Leland H. Parker, John H. White.  
**EIN:** 486258281

**1937**  
**Dorothy & Lee Roy Parks Charitable Trust** ☆

308 E. 7th  
 P.O. Box 366  
 Delphos, KS 67436  
 Contact: Thomas D. McGavran, Tr.  
**Application address:** c/o State Bank of Delphos, Delphos, KS 67436

Established in 1994 in KS.  
**Donor(s):** Lee Roy Parks Trust.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$1,199,367 (M); expenditures, \$76,903; qualifying distributions, \$36,504; giving activities include \$31,168 for grants.  
**Fields of interest:** Higher education; health care clinics & centers; burn centers; aging.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving primarily in the Delphos and Miltvale, KS, areas. No grants to individuals.

**Application information:** Application form required.  
*Deadline(s):* Apr. 15

**Trustee:** Thomas D. McGavran.  
**EIN:** 486336224

**1938**  
**The Piersol Foundation, Inc.**  
 c/o Ken Butler, Lathrop & Gage  
 9401 Indian Creek Pkwy.  
 Overland Park, KS 66225

Established in 1992 in KS.  
**Donor(s):** Kroh Foundation.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,522,053 (M); expenditures, \$84,279; qualifying distributions, \$74,511; giving activities include \$70,805 for 48 grants (high: \$11,000; low: \$55).  
**Fields of interest:** Arts/cultural programs; higher education; health care; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in KS and MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Elinor K. Tourtellot,\* Pres. and Secy.; Michael K. Tourtellot,\* V.P. and Treas.  
**EIN:** 481105869

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Topeka Collegiate School, Topeka, KS.  
 \$10,000 to Planned Parenthood of Greater Kansas City, Kansas City, MO.  
 \$3,500 to Princeton University, Princeton, NJ.  
 \$2,500 to Nature Conservancy, Arlington, VA.  
 \$2,000 to Barstow School, Kansas City, MO. For capital campaign.  
 \$2,000 to Nature Conservancy of Kansas, Topeka, KS.  
 \$1,250 to American Red Cross, Kansas City, MO.  
 \$1,000 to Carter Center, Atlanta, GA.  
 \$1,000 to Kansas City Art Institute, Kansas City, MO.  
 \$1,000 to Niles Home for Children, Kansas City, MO.

**1939**  
**Fred H. and Shirley J. Pryor Foundation**  
 2000 Shawnee Mission Pkwy.  
 Shawnee Mission, KS 66205  
 Contact: Fred K. Pryor, Dir.

Established in 1990 in MO.  
**Donor(s):** Fred K. Pryor.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,099,112 (M); gifts received, \$1,000; expenditures, \$57,687; qualifying distributions, \$48,800; giving activities include \$48,800 for grants.  
**Fields of interest:** Higher education; mental health, treatment; human services; Protestant agencies & churches.  
**Limitations:** Giving primarily in Kansas City, MO. No grants to individuals.

**Application information:**  
*Initial approach:* Letter or proposal  
*Deadline(s):* None  
**Directors:** Sherilyn Coulter, Rebecca Phillips, Fred K. Pryor, Shirley Pryor.

EIN: 431534315

**1940****The Rakich Family Charitable****Foundation** ☆

2402 W. 70th Terr.  
Mission Hills, KS 66802 (913) 677-4086  
Contact: Robert T. Rakich, Pres.

Established in 1996 in KS.

**Donor(s):** Robert T. Rakich.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,011,195 (M); gifts received, \$226,000; expenditures, \$14,269; qualifying distributions, \$14,269; giving activities include \$8,500 for 5 grants (high: \$3,500; low: \$1,000).

**Fields of interest:** Television; radio; arts/cultural programs; higher education; education; hospitals (general); health care.

**Application information:**

*Deadline(s):* None

**Officers:** Robert T. Rakich, Pres. and Treas.; Arlene Rakich, V.P. and Secy.

**Directors:** Robert T. Rakich, Jr., Shelly R. Rakich.  
EIN: 481191169

**1941****Price R. & Flora A. Reid Foundation**

c/o NationsBank, N.A. (Midwest)  
P.O. Box 1122  
Wichita, KS 67201-1122 (316) 261-4361  
Contact: Pat O'Sullivan

Established in 1976 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$898,355 (M); expenditures, \$98,727; qualifying distributions, \$87,956; giving activities include \$73,550 for 33 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts education; museums; arts/cultural programs; higher education; human services.

**Types of support:** General/operating support; program development; scholarship funds; research.

**Limitations:** Giving primarily in Wichita, KS. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Phillip Kassebaum, NationsBank, N.A. (Midwest).

EIN: 480846988

**1942****Paul Ross Charitable Foundation**

115 S. Rutan, Apt. 6A  
Wichita, KS 67218-1199 (316) 685-4261  
Contact: Lorraine R. Thiessen, Tr.

Established in 1964 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,811,288 (M); expenditures, \$63,120; qualifying distributions, \$60,774; giving activities include \$59,912 for 8 grants (high: \$20,000; low: \$3,000).

**Fields of interest:** Higher education; youth development; human services; telecommunications.

**Limitations:** Giving primarily in KS. No grants to individuals; no loans or program-related investments.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 1

**Trustees:** Leah Dean Ross, Evan Stumpf, Lorraine R. Thiessen.

EIN: 486128509

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Kansas State University Foundation, Manhattan, KS. For unrestricted support.

\$15,000 to Wichita Symphony, Wichita, KS. For unrestricted support.

\$5,000 to Kansas Public Telecommunications Service, Wichita, KS. For unrestricted support.

\$5,000 to Wichita State University Endowment Association, Wichita, KS. For unrestricted support.

\$4,912 to Hospice of Wichita, Wichita, KS. For unrestricted support.

\$4,000 to Learn and Grow Child Care Center, Mulvane, KS. For unrestricted support.

\$3,000 to Chapel Hill Fellowship Church, Wichita, KS. For unrestricted support.

\$3,000 to Temple Baptist Church, El Dorado, KS. For unrestricted support.

**1943****Sabatini Family Foundation**

120 S.W. 6th St.  
Topeka, KS 66603  
*Scholarship application address:* c/o University of Kansas, Lawrence, KS 66045

Established in 1985.

**Donor(s):** Frank C. Sabatini, Alice C. Sabatini, Capital City Bankshares, Inc., Frank C. Sabatini Cos., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$710,335 (M); gifts received, \$49,500; expenditures, \$94,046; qualifying distributions, \$89,051; giving activities include \$83,725 for 41 grants (high: \$33,000; low: \$100) and \$5,626 for 5 grants to individuals (high: \$1,170; low: \$273).

**Fields of interest:** Elementary/secondary education; higher education; human services; children & youth, services; Christian agencies & churches.

**Types of support:** Building/renovation; endowment funds; program development; research; scholarships—to individuals.

**Limitations:** Giving primarily in Topeka, KS.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Frank C. Sabatini, Pres. and Treas.; Alice C. Sabatini, Secy.

EIN: 480966619

**Selected grants:** The following grants were reported in 1997.

\$33,000 to Saint Matthews Church.

\$5,500 to Saint Mary College, Leavenworth, KS.

2 grants: \$3,500 (For scholarships), \$2,000 (For scholarships).

\$5,000 to Boy Scouts of America, Topeka, KS.

For programs.

\$5,000 to Menninger Foundation, Tower Council, Topeka, KS.

\$5,000 to Saint Lawrence Catholic Campus Center, Lawrence, KS.

\$5,000 to YMCA, Topeka Central, Topeka, KS.

For youth programs.

\$2,500 to Historic Jayhawk Theater, Topeka, KS.

\$1,275 to University of Kansas, Lawrence, KS.

For scholarships.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

**1944****Saint Thomas Aquinas Lay Trust** ☆

5731 S.W. Urish Rd.  
Topeka, KS 66610-9057

Established in 1993 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,192,658 (M); gifts received, \$287,871; expenditures, \$182,179; qualifying distributions, \$156,943; giving activities include \$142,811 for 6 grants (high: \$62,382; low: \$674).

**Fields of interest:** Elementary/secondary education.

**Limitations:** Applications not accepted. Giving primarily in KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Michael Diesel, Exec. Dir.

EIN: 486326068

**1945****Nicolas M. Salgo Charitable Trust**

c/o Robert A. Page  
300 W. Douglas, Ste. 1000  
Wichita, KS 67202

Established in 1982 in KS.

**Donor(s):** Nicolas M. Salgo.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,228,224 (M); gifts received, \$0; expenditures, \$156,071; qualifying distributions, \$146,322; giving activities include \$144,600 for 14 grants (high: \$50,000; low: \$100).

**Purpose and activities:** Support primarily for international affairs and foreign relations, including support for a university in Budapest, Hungary, and for higher education in the U.S.

**Fields of interest:** Museums; higher education; education; foreign policy; international affairs.

**International interests:** Hungary.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the U.S. for international affairs issues; giving also in Hungary. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Robert A. Page.

EIN: 486250539

**Selected grants:** The following grants were reported in 1996.

\$95,000 to Salgo Trust for Education, Wichita, KS. 3 grants: \$50,000, \$25,000, \$20,000.

\$24,000 to Kansas State University, Manhattan, KS. For scholarships.

\$10,000 to American Hungarian Foundation, New Brunswick, NJ.  
 \$10,000 to Textile Museum, DC. For endowment.  
 \$2,000 to American Association of the Order of Saint Lazarus, Atlanta, GA. 2 grants: \$1,000 each.  
 \$1,000 to Council of American Ambassadors, DC.  
 \$750 to California State University, Fresno, CA.

## 1946

**Delos V. Smith Senior Citizens Foundation**

c/o Smith Ctr.  
 101 W. 1st Ave.  
 Hutchinson, KS 67501-5235  
 Contact: Delos V. Smith, Jr., Treas.

Established in 1977.

**Donor(s):** Delos V. Smith, Jr.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,593,210 (M); gifts received, \$125,390; expenditures, \$74,768; qualifying distributions, \$68,927; giving activities include \$275 for 3 grants (high: \$100; low: \$75; average: \$10-\$100) and \$68,652 for 1 foundation-administered program.

**Purpose and activities:** The foundation operates a senior center that offers seminars, classes, and recreational activities for individuals ages 60 and up from the "wheat and tall grass country" of KS.

**Fields of interest:** Aging, centers & services; aging.

**Types of support:** Conferences/seminars.

**Limitations:** Applications not accepted. Giving primarily in Hutchinson, KS.

**Application information:** Unsolicited requests for funds not considered.

**Board meeting date(s):** June

**Officers and Directors:**\* Porter K. Brown,\* Pres.; John H. Shaffer,\* Secy.; Delos V. Smith, Jr.,\* Treas.

**Number of staff:** 1 full-time professional.

EIN: 480861681

## 1947

**Stannard Foundation ☆**

6015 N. Broadway  
 Wichita, KS 67219  
 Contact: Grant A. Stannard, Pres.

Established in 1979.

**Donor(s):** Donald Albers, Paul Allen, David L. Stannard, Faye C. Stannard,\* Grant A. Stannard, Stannard Construction Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$351,693 (L); gifts received, \$113,908; expenditures, \$86,636; qualifying distributions, \$85,829; giving activities include \$85,829 for grants.

**Fields of interest:** Education; crime/law enforcement; federated giving programs; Christian agencies & churches.

**Types of support:** Annual campaigns; building/renovation; endowment funds; scholarship funds.

**Limitations:** Giving primarily in Wichita, KS. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Grant A. Stannard, Pres.; David L. Stannard, Secy.-Treas.

EIN: 480900703

## 1948

**Stone Family Foundation ☆**

P.O. Box 528  
 Eldorado, KS 67042 (316) 322-1720

Established in 1997 in KS.

**Donor(s):** Clifford W. Stone.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,326,157 (M); gifts received, \$1,067,497; expenditures, \$50,314; qualifying distributions, \$7,000; giving activities include \$7,000 for 3 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Arts, multipurpose centers/programs; ballet; botanical gardens.

**Limitations:** Giving primarily in KS.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Clifford W. Stone, Pres. and Treas.; Sue Stone Hunter, V.P.; Samuel C. Stone, V.P.; Thomas M. Higgins III, Secy.

EIN: 431773536

## 1949

**Swogger Foundation**

c/o Kaw Valley State Bank & Trust Co.  
 P.O. Box 8009  
 Topeka, KS 66608  
**Application address:** Robert Maxwell, c/o Kaw Valley State Bank & Trust Co., 1110 N. Kansas Ave., Topeka, KS 66608; Tel.: (785) 232-6062

Established in 1985.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,101,243 (M); expenditures, \$60,136; qualifying distributions, \$58,668; giving activities include \$56,558 for 4 grants (high: \$49,058; low: \$2,500).

**Fields of interest:** Arts, multipurpose centers/programs; performing arts; higher education.

**Types of support:** Scholarship funds.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Sylvia Swogger Sheldon, John H. Swogger, L. Glenn Swogger.

**Trustee:** Kaw Valley State Bank & Trust Co.

EIN: 754320138

**Selected grants:** The following grants were reported in 1997.

\$49,058 to Baker University, Baldwin City, KS.

For scholarships.

\$2,500 to Columbian Theater Foundation, Wamego, KS.

\$2,500 to Greater Miami Opera, Miami, FL.

\$2,500 to Mulvane Arts Center, Topeka, KS.

## 1950

**John E. Trembly Foundation**

P.O. Box 274  
 Council Grove, KS 66846  
**Scholarship address:** c/o Council Grove High School, 129 Hockaday, Council Grove, KS 66846; Tel.: (316) 767-5149

Established around 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,361,371 (M); expenditures, \$43,681; qualifying distributions, \$58,840; giving activities include \$22,665 for 10 grants (high: \$5,100; low: \$500) and \$10,475 for 22 grants to individuals (high: \$2,000; low: \$125).

**Purpose and activities:** Awards scholarships only to students of Council Grove High School for study at KS institutions of higher education, including universities, junior colleges or trade schools, other than Kansas State University or Emporia State University; scholarships are paid directly to the school and priority is given to renewal scholarships.

**Fields of interest:** History & archaeology; higher education; hospitals (general); human services; community development.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to KS.

**Application information:** Application form required.

**Deadline(s):** Apr. 15

**Trustees:** Louise Carlin, Kelly D. Garretson, Michael D. Michaelis, Jack Parsons.

EIN: 486106606

**Selected grants:** The following grants were reported in 1996.

\$10,515 to Council Grove Visitors Bureau, Council Grove, KS.

\$6,000 to Morris County Hospital, Council Grove, KS. 2 grants: \$3,000, \$3,000 (For auxiliary fund).

\$4,250 to Council Grove Community Center, Council Grove, KS.

\$3,500 to Care and Share of Morris County, Council Grove, KS.

\$3,500 to Emporia State University, Emporia, KS. For scholarships.

\$3,500 to Kansas State University, Manhattan, KS. For scholarships.

\$1,500 to Big Brothers/Big Sisters of Morris County, Council Grove, KS.

\$1,275 to Chamber of Commerce of Council Grove, Council Grove, KS.

\$500 to Elm Creek Library, Council Grove, KS.

## 1951

**Eula C. Voivol Trust ☆**

c/o Frederick G. Apt, Jr.  
 P.O. Box 328  
 Iola, KS 66749

Established in 1994 in KS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,183,173 (M); expenditures, \$65,826; qualifying distributions, \$63,855; giving activities include \$60,000 for 2 grants of \$30,000 each.

**Fields of interest:** Higher education; university.

**Limitations:** Applications not accepted. Giving primarily in CO and KS. No grants for individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Frederick G. Apt, Jr.  
**EIN:** 486333485

## 1952

### Watson Family Foundation

c/o Assured Management Co.  
 1901 W. 47th Pl., Ste. 200  
 Westwood, KS 66205 (913) 432-1020  
**Contact:** Charles E. Rubin, Tr.  
**FAX:** (913) 432-9966

Established in 1985 in MO.

**Donor(s):** Linda Watson, Tom Watson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$813,814 (M); gifts received, \$36,907; expenditures, \$50,847; qualifying distributions, \$50,820; giving activities include \$50,803 for 62 grants (high: \$5,000; low: \$100).

**Fields of interest:** Higher education; education; health care; human services; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds; program development.

**Limitations:** Giving primarily in the Kansas City, MO, metropolitan area. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Nov. 1

*Board meeting date(s):* Mid-Dec. and when necessary

**Trustees:** Arnold H. Brown, Charles E. Rubin, Linda T. Watson, Thomas S. Watson.

**Number of staff:** None.

**EIN:** 431360667

**Selected grants:** The following grants were reported in 1997.

\$5,000 to United Way, Heart of America, Kansas City, MO.

\$4,040 to Pembroke Hill School, Kansas City, MO.

\$3,000 to Stanford University, Stanford, CA.  
 \$2,734 to Childrens Mercy Hospital, Kansas City, MO.

\$2,000 to American Red Cross, Kansas City, MO.

\$2,000 to Jewish Federation of Kansas City, Overland Park, KS.

\$1,500 to Salvation Army of Kansas City, Kansas City, MO.

\$1,000 to Boys and Girls Clubs of Greater Kansas City, Kansas City, MO.

\$1,000 to Harvesters-The Community Food Network, Kansas City, MO.

\$1,000 to Kansas City Museum, Kansas City, MO.

## 1953

### Wegner Family Foundation

c/o Arthur & Patricia Wegner  
 1507 Foliage Ct.  
 Wichita, KS 67206-3330

Established in 1992 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$265,513 (M); gifts received, \$59,000; expenditures, \$62,287; qualifying distributions, \$59,435; giving activities include \$60,000 for 6 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; natural resource conservation & protection.

**Limitations:** Applications not accepted. Giving primarily in CT and KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Arthur Wegner, Elisabeth Wegner, Meleida Wegner, Patricia Wegner.

**EIN:** 226579803

## 1954

### Flossie E. West Memorial Trust

P.O. Box 607  
 Augusta, KS 67010  
**Contact:** Shirley Moon, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,126,478 (M); expenditures, \$68,715; qualifying distributions, \$63,772; giving activities include \$57,476 for 1 grant.

**Purpose and activities:** Support for local hospitals, universities, and clinics engaged in cancer research in the Wichita, KS, area.

**Fields of interest:** Cancer; cancer research.

**Types of support:** Research.

**Limitations:** Giving limited to the Wichita, KS, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** David Bisagno, Eugene Brooks, Shirley Moon.

**EIN:** 486125209

**Selected grants:** The following grants were reported in 1997.

\$57,476 to Wichita State University Endowment Association, College of Health Professionals, Wichita, KS. For research.

## 1955

### The Wilson Foundation

1313 N. Webb Rd., Ste. 240  
 Wichita, KS 67206

Established in 1990 in KS.

**Donor(s):** Floyd C. Wilson, Carol E. Wilson.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/95): Assets, \$1,949,280 (M); gifts received, \$2,207,589; expenditures, \$147,934; qualifying distributions, \$147,503; giving activities include \$147,465 for 8 grants (high: \$64,500; low: \$100).

**Fields of interest:** Arts, multipurpose centers/programs; performing arts; elementary/secondary education; higher education.

**Limitations:** Applications not accepted. Giving limited to Wichita, KS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ray L. Connell, Carol E. Wilson, Floyd C. Wilson.

**EIN:** 481087746

## KENTUCKY

1956

### The Agape Foundation, Inc.

c/o Jefferson K. Streepy  
2300 Provident Cir.  
Louisville, KY 40202-3346

Established in 1990 in KY.

**Donor(s):** Patricia Hodge, Vernon S. Hodge.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,931,120 (M); gifts received, \$91,440; expenditures, \$140,814; qualifying distributions, \$129,198; giving activities include \$108,723 for 15 grants (high: \$20,200; low: \$78) and \$17,975 for 2 grants to individuals (high: \$16,475; low: \$1,500).

**Fields of interest:** Human services; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in KY.

**Application information:** Unsolicited requests for funds not considered.

**Directors:** Patricia Hodge, Vernon S. Hodge, David Hunt, Jerry McCandless, Andy Sears.  
EIN: 611185909

**Selected grants:** The following grants were reported in 1997.

\$23,120 to Mega Ministries, Louisville, KY. 2 grants: \$12,900, \$10,220.

\$21,642 to Methodist Church of Costa Rica, San Jose, Costa Rica. 2 grants: \$15,000, \$6,642.

\$20,200 to Second Baptist Church of Campbellsburg, Campbellsburg, KY.  
\$19,500 to Luther Luckett Correctional Facility, LaGrange, KY.

\$10,000 to United Methodist Church, Portland, Louisville, KY.

\$5,000 to Youth for Christ of Greater Louisville, Louisville, KY.

\$3,000 to All The Way House, Louisville, KY.  
\$2,675 to African Leadership, Indianapolis, IN.

1957

### Altsheler-Durell Foundation, Inc.

713 E. Market St.  
Louisville, KY 40202

Established in 1991 in KY.

**Donor(s):** Jeanne Durell Seelbach.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$231,972 (M); gifts received, \$256,822; expenditures, \$56,228; qualifying distributions, \$53,148; giving activities include \$56,228 for 1 grant.

**Fields of interest:** Eye disease; eye research.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Jeanne Durell Seelbach,\* Pres.; G. Kenneth Kapp, Barksdale F. Roberts, J. Baxter Schilling.  
EIN: 611203829

**Selected grants:** The following grants were reported in 1997.

\$56,228 to Johns Hopkins University, Wilmer Ophthalmological Institute, Baltimore, MD. For research.

1958

### The Sidney W. Anderson Foundation, Inc. ☆

1381 Beech St.  
P.O. Box 11517  
Louisville, KY 40211-0517  
Contact: Anne Anderson, Dir.

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,161,840 (M); expenditures, \$58,209; qualifying distributions, \$49,654; giving activities include \$50,010 for 23 grants (high: \$8,550; low: \$150).

**Fields of interest:** Arts/cultural programs; education; foundations (private grantmaking); Protestant agencies & churches.

**Limitations:** Giving primarily in Louisville, KY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Anne Anderson, S.W. Anderson, Jr., Betty Wilson.

EIN: 237017430

1959

### Brown Badgett Foundation, Inc.

P.O. Box 1271  
Madisonville, KY 42431 (502) 825-0629  
Contact: Flem Gordon, Dir.

Established in 1988 in KY.

**Donor(s):** Thomas Brown Badgett.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$2,071 (M); gifts received, \$90,500; expenditures, \$90,764; qualifying distributions, \$89,789; giving activities include \$89,789 for 22 grants (high: \$37,500; low: \$100).

**Fields of interest:** Elementary/secondary education; education; youth development, centers & clubs; children & youth, services; federated giving programs.

**Types of support:** General/operating support; continuing support; building/renovation; scholarship funds.

**Limitations:** Giving limited to Madisonville, KY.  
**Application information:** Application form not required.

**Deadline(s):** None

**Final notification:** Within 60 days

**Directors:** Thomas Brown Badgett, Don Gish, Flem Gordon.

**Number of staff:** None.

EIN: 611129923

**Selected grants:** The following grants were reported in 1996.

\$58,000 to Hopkins County Board of Education, Madisonville, KY. For general support.

\$36,500 to Badgett Regional Center for Educational Enhancement, Madisonville, KY. For general support.

\$5,000 to Boy Scouts of America, Shawnee Trails Council, Madisonville, KY. For general support.

\$5,000 to Salvation Army, Madisonville, KY. For general support.

\$2,820 to Madisonville North Hopkins High School, Madisonville, KY. For general support.

\$650 to Housing Authority of Madisonville, Madisonville, KY. For general support.

\$500 to YMCA, Hopkins County Family, Madisonville, KY. For general support.

\$300 to Fraternal Order of Police Pat Collins Lodge No. 19, Madisonville, KY. For general support.

\$250 to South Hopkins High School, Madisonville, KY. For general support.

\$100 to West Hopkins High School, Madisonville, KY. For general support.

1960

### Baker/Geary Memorial Fund, Inc.

325 W. Main St.  
Louisville, KY 40202 (502) 574-6333  
Contact: Michael Conliffe, Dir.

Established in 1993 in KY.

**Donor(s):** Danielle Lapoutre.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$247,547 (M); gifts received, \$199,784; expenditures, \$159,816; qualifying distributions, \$152,832; giving activities include \$43,005 for 11 grants (high: \$34,900; low: \$100) and \$110,025 for 37 grants to individuals (high: \$5,000; low: \$270).

**Fields of interest:** Health associations; athletics/sports, golf; youth development; women.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to KY.

**Application information:** Applicants must have a financial need, must be participating in extra-curricular activities in addition to attending school, must have passing grades, and must have some connection to golf. Application form required.

**Initial approach:** Letter

**Deadline(s):** Dec. 1

**Directors:** Drew Conliffe, Michael Conliffe, Anne McGinnis.  
EIN: 611234349

1961

### Fred (B. A.) Batterton Fund

c/o Kentucky Bank  
P.O. Box 157  
Paris, KY 40362 (606) 987-3640

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,065,125 (M); expenditures, \$222,261; qualifying distributions, \$33,936; giving activities include \$33,936 for 14 grants to individuals (high: \$5,925; low: \$1,000).

**Purpose and activities:** Awards to residents of Bourbon County, KY for medical and educational expenses.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals; scholarships—to individuals.



**Limitations:** Giving limited to residents of Bourbon County, KY.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Kentucky Bank.

**EIN:** 616128598

## 1962

### Raymond L. Buse Memorial Foundation, Inc.

P.O. Box 709

Covington, KY 41012-0709

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$391,432 (M); expenditures, \$89,726; qualifying distributions, \$87,025; giving activities include \$87,230 for 41 grants (high: \$50,000; low: \$50).

**Fields of interest:** Elementary/secondary education; education; hospitals (general); human services; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Cincinnati, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Raymond L. Buse, Jr.,\* Pres. and Treas.; J. Barrett Buse, V.P. and Secy.; Rosanne B. Brockman.

**EIN:** 316049230

## 1963

### Capricorn Foundation Charitable Trust

P.O. Box 18183

Louisville, KY 40217 (502) 584-9793

Contact: Allen F. Steinbock, Tr.

**Donor(s):** Whip-Mix Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,997,895 (M); expenditures, \$85,253; qualifying distributions, \$76,637; giving activities include \$76,637 for 53 grants (high: \$11,096; low: \$50).

**Fields of interest:** Dental school/education; education; dental care; human services; children & youth, services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Allen F. Steinbock, David J. Steinbock, Edmund A. Steinbock III.

**EIN:** 311096396

**Selected grants:** The following grants were reported in 1997.

\$21,392 to United Way, Metro, Louisville, KY. 3 grants: \$11,096, \$5,296, \$5,000.

\$10,000 to Louisville Science Center, Louisville, KY. 2 grants: \$5,000 each.

\$6,000 to Junior Achievement of Kentuckiana, Louisville, KY. 2 grants: \$3,000 each.

\$3,000 to Oral Health America, Chicago, IL. \$2,500 to Virginia Commonwealth University, Richmond, VA.

\$2,250 to University of Louisville, School of Dentistry, Louisville, KY.

## 1964

### Flora B. Cherry Trust ☆

P.O. Box 90016

Bowling Green, KY 42102-9016

Established in 1995 in KY.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$820,053 (M); gifts received, \$307,472; expenditures, \$78,164; qualifying distributions, \$68,647; giving activities include \$68,922 for 8 grants (high: \$8,616; low: \$8,615).

**Fields of interest:** Animals/wildlife; Salvation Army; Protestant agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** National City Bank, Kentucky.

**EIN:** 616229319

## 1965

### The Coblens Foundation

1010 Walker Way

Georgetown, KY 40384 (606) 863-3363

Contact: Geneva Coblens, Pres.

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,339,261 (M); expenditures, \$65,044; qualifying distributions, \$64,794; giving activities include \$59,000 for 19 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Higher education; human services; aging, centers & services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Georgetown, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Geneva L. Coblens, Pres.; Sue C. Young, Treas.

**EIN:** 366067147

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Senior Citizens of Georgetown and Scott County, Georgetown, KY. For programs.

\$10,000 to Oxford Christian Church,

Georgetown, KY. For programs.

\$5,000 to Nursing Home Ombudsman Agency of the Bluegrass, Lexington, KY. For programs.

\$2,000 to Home of the Innocents, Louisville, KY. For programs.

\$2,000 to Recovery, Inc., Chicago, IL. For programs.

\$1,000 to Clear Creek Baptist Bible College, Pineville, KY. For programs.

\$1,000 to Kentucky Christian College, Grayson, KY. For programs.

\$1,000 to Lexington Hearing and Speech Center, Lexington, KY. For programs.

\$1,000 to Multiple Sclerosis Society, National, Louisville, KY. For programs.

\$1,000 to Saint Catharine College, Springfield, KY. For programs.

## 1966

### Larry R. Coffey Charitable Trust

504 Bedfordshire Rd.

Louisville, KY 40222 (502) 426-2751

Contact: Joan B. Coffey, Tr.

**Donor(s):** Larry R. Coffey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,016,727 (M); gifts received, \$626,097; expenditures, \$126,908; qualifying distributions, \$125,794; giving activities include \$125,794 for 8 grants (high: \$88,000; low: \$300).

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in Louisville, KY. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

**Deadline(s):** None

**Trustee:** Joan B. Coffey.

**EIN:** 616168546

**Selected grants:** The following grants were reported in 1997.

\$88,000 to Douglas Hills Church of Christ, Louisville, KY.

\$29,494 to Florida College, Temple Terrace, FL. 2 grants: \$18,494 (For capital campaign),

\$11,000 (For scholarships and general support).

\$5,000 to Middle Tennessee Friends of Florida College, Brentwood, TN. For general support.

\$2,000 to Project Future Hope, Lexington, KY. For general support.

\$500 to Kentucky Council on Economic Education, Louisville, KY. For general support.

\$500 to Louisville Male High School, Louisville, KY. For general support.

\$300 to YMCA of Greater Louisville, Louisville, KY. For general support.

## 1967

### Crutcher Family Foundation, Inc. ☆

c/o Dr. Richard Crutcher

221 Chinoe Rd.

Lexington, KY 40502

Established in 1992 in KY.

**Donor(s):** Richard Crutcher, Dorothy Crutcher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,089,405 (M); gifts received, \$200,248; expenditures, \$46,404; qualifying distributions, \$40,086; giving activities include \$41,000 for grants.

**Fields of interest:** Education; hospitals (general); Salvation Army.

**Limitations:** Applications not accepted. Giving primarily in Lexington, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Richard Crutcher,\*

Pres.; Dorothy C. Cordray, Daniel L. Crutcher, David C. Crutcher, Dorothy Crutcher, Richard F. Crutcher III, Ann Evans Greely.

**EIN:** 611224679

**1968**  
**Faragher Foundation, Inc.** ☆  
 618 Sunset Ct.  
 Covington, KY 41011-1126

Established in 1996 in KY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$106,751; expenditures, \$108,110; qualifying distributions, \$108,110; giving activities include \$108,110 for 3 grants (high: \$58,110; low: \$25,000).  
**Fields of interest:** Education; housing/shelter; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in KY and Cincinnati, OH. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Raymond F. Faragher, Pres.; Ruth M. Faragher, V.P.  
**EIN:** 611269313

**1969**  
**The Gardner Foundation, Inc.**  
 5330 S. 3rd St., Ste. 100  
 Louisville, KY 40214-2660 (502) 634-1411  
 Contact: William A. Gardner, Jr., V.P.

**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,206,418 (M); expenditures, \$57,609; qualifying distributions, \$57,609; giving activities include \$64,000 for 52 grants (high: \$8,500; low: \$1,000).  
**Fields of interest:** Museums (specialized); elementary/secondary education; secondary school/education; human services; Christian agencies & churches.  
**Types of support:** General/operating support; building/renovation.  
**Limitations:** Giving primarily in Louisville, KY.  
**Application information:** Application form required.

**Deadline(s):** May 1  
**Officers and Trustees:**\* Marea B. Gardner,\* Pres.; William A. Gardner, Jr.,\* V.P. and Treas.; Marea C. Clark,\* Secy.; Michael Y. Gardner, David N. Richardson.  
**EIN:** 310966287

**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Cathedral Heritage Foundation, Louisville, KY.  
 \$10,000 to Presentation Academy, Louisville, KY. For capital campaign.  
 \$10,000 to Wayside Christian Mission, Louisville, KY. For capital campaign.  
 \$5,200 to Kentucky Country Day School, Louisville, KY. For capital campaign.  
 \$5,100 to Williams College, Williamstown, MA.  
 \$5,000 to Maryhurst School, Louisville, KY.  
 \$3,500 to Cabbage Patch Settlement House, Louisville, KY.  
 \$3,000 to J. B. Speed Art Museum, Louisville, KY. For capital campaign.  
 \$1,700 to Canterbury School, New Milford, CT.  
 \$1,000 to Urban Montessori Schools, Louisville, KY.

**1970**  
**James N. Gray Foundation, Inc.**  
 P.O. Box 277  
 Glasgow, KY 42142-0277

Established in 1964.  
**Donor(s):** James N. Gray Construction Co., Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$506,316 (M); gifts received, \$293,065; expenditures, \$115,077; qualifying distributions, \$114,575; giving activities include \$114,575 for 126 grants (high: \$20,000; low: \$25).  
**Purpose and activities:** Giving primarily for higher education; some support also for other education, cultural programs, Protestant organizations, youth, and health.  
**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; education; health associations; human services; children & youth services; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in KY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Lois Gray, Pres.; C.C. Howard Gray, V.P.  
**EIN:** 616035468

**Selected grants:** The following grants were reported in 1997.  
 \$20,000 to Kentucky Historical Society Foundation, Frankfort, KY.  
 \$10,000 to Berea College, Berea, KY. 2 grants: \$5,000 each.  
 \$10,000 to Lindsey Wilson College, Columbia, KY. 2 grants: \$5,000, \$5,000 (For Begley Scholars Program).  
 \$10,000 to Transylvania University, Lexington, KY. 2 grants: \$5,000 each.  
 \$5,000 to Kentucky Science and Technology Council, Lexington, KY.  
 \$5,000 to Shakertown at Pleasant Hill, Harrodsburg, KY.  
 \$5,000 to Vanderbilt University, Nashville, TN.

**1971**  
**Hayswood Hospital, Inc.**  
 c/o John C. Schumacher  
 1428 U.S. Hwy. 68  
 Maysville, KY 41056-9148

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,076,846 (M); expenditures, \$38,059; qualifying distributions, \$10,000; giving activities include \$10,000 for 1 grant.  
**Fields of interest:** Libraries/library science; youth development, centers & clubs; hospices.  
**Limitations:** Giving primarily in the Maysville, KY, area.  
**Directors:** Jerry Andrews, Robert Canada, James L. Clarke, Felici Felice, Ethel Foley, Suzan Haughaboo, Douglas Hendrickson, Jane Kabler, John W. McNeill III, Kenneth Pawsat, Paula Roberson, William Shugars, Robert D. Vance, Dave Wallingford, Debbie Weber, Robert Zweigart.  
**EIN:** 610444699

**1972**  
**Blanche and Thomas Hope Memorial Fund** ☆

c/o National City Bank, Kentucky  
 101 S. 5th St., P.O. Box 36010  
 Louisville, KY 40233  
**Application address:** c/o National City Bank, Kentucky, P.O. Box 1270, 1000 Carter Ave., Ashland, KY 41105-1270

Established in 1969 in KY.  
**Donor(s):** Blanche Hope,\* Thomas Hope.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$359,630 (M); expenditures, \$96,447; qualifying distributions, \$62,458; giving activities include \$62,363 for 51 grants to individuals (high: \$3,334; low: \$268).  
**Purpose and activities:** Funds distributed exclusively as scholarships to individuals graduating from high schools in Boyd and Greenup counties, KY, and Lawrence County, OH.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to Boyd and Greenup counties, KY, and Lawrence County, OH, residents.  
**Application information:** Application form available from high school guidance counselors. Application form required.  
**Deadline(s):** Mar. 1  
**Agent:** National City Bank, Kentucky.  
**Number of staff:** None.  
**EIN:** 616057105

**1973**  
**Johnny Johnson Ministries** ☆  
 8108 Huntsman Trail  
 Louisville, KY 40291

Established in 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$2,595 (M); expenditures, \$126,896; qualifying distributions, \$57,300; giving activities include \$57,300 for grants and \$126,896 for 1 foundation-administered program.  
**Fields of interest:** Christian agencies & churches.  
**Director:** John Johnson, Jr.  
**EIN:** 610975025

**1974**  
**Kentucky Social Welfare Foundation**  
 c/o PNC Bank, Kentucky, Inc.  
 Citizens Plz., 500 W. Jefferson St.  
 Louisville, KY 40296-0602 (502) 581-2399  
 Contact: Theodore L. Merhoff, Trust Off., PNC Bank, Kentucky, Inc.

Established in 1948 in KY.  
**Donor(s):** Martha Davis,\* Kentucky Social Welfare Foundation Trust Fund.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,068,801 (M); gifts received, \$48,952; expenditures, \$80,710; qualifying distributions, \$71,337; giving activities include \$66,281 for 9 grants (high: \$15,000; low: \$2,000).  
**Purpose and activities:** Supports organizations that improve the standard of living and opportunity among poor, sick, unfortunate, and vocationally handicapped residents of KY.

Preference given to rural areas, small towns, and areas of special need. Consideration given to social and family services, including child development and welfare; the aged, the handicapped, the disadvantaged, housing programs, and the homeless; health services, drug abuse programs, rehabilitation, mental health, and nutrition; and adult education and literacy programs.

**Fields of interest:** Adult/continuing education; adult education—literacy & basic skills; reading; medical care, rehabilitation; health care; mental health/crisis services; housing/shelter, development; human services; children & youth, services; family services; aging, centers & services; homeless, human services; rural development; aging; homeless.

**Types of support:** Equipment; program development; conferences/seminars; publication; seed money; scholarship funds; consulting services.

**Limitations:** Giving primarily in KY. No grants to individuals.

**Publications:** Informational brochure, application guidelines.

**Application information:** Application form required.

*Copies of proposal:* 10

*Deadline(s):* None

*Board meeting date(s):* Jan., May, and Oct.

**Officers and Trustees:**\* Sam Neal,\* Chair.; Chad Jackson,\* Vice-Chair.; T. Jack Eversole, Secy.; Theodore L. Merhoff, Treas.; Linda Gayheart, Alice Lewis, Rev. Michael T. Powers, Roger Recktenwald, Beth Rompf, Dixie Rose.

**Number of staff:** None.

**EO:** 616034264

**Selected grants:** The following grants were reported in 1996.

\$15,000 to University of Kentucky, College of Social Work, Lexington, KY. For scholarships.  
\$15,000 to University of Louisville, Kent School of Social Work, Louisville, KY. For scholarships.

\$7,616 to Appalachia Service Project, Chavies, KY. To renovate kitchen for volunteers and provide home repairs and building services to low-income families in Perry County.

\$6,845 to Kentucky Communities Economic Opportunity Council, Barbourville, KY. For equipment and furnishings for emergency shelter serving homeless in Knox County.

\$6,500 to Bridgehaven, Louisville, KY. To renovate kitchen.

\$5,000 to Association for Retarded Citizens of Northern Kentucky, Covington, KY. For vocational training and employment opportunities.

\$4,990 to Meredith Dunn Learning Center, Louisville, KY. To renovate library and media area.

\$3,330 to Family Advocacy Center, Madisonville, KY. For program manuals and supplies.

\$2,000 to Special Olympics of Kentucky, Louisville, KY. For equipment and supplies for Soccer League.

## 1975

### George W. and Lolita D. Kern Educational Assistance Fund

c/o Richard F. McCready, Jr.  
61 S. Main St.  
Winchester, KY 40391

Established in 1993 in NY.

**Donor(s):** Lolita D. Kern.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$1,622,910 (M); expenditures, \$64,019; qualifying distributions, \$47,511; giving activities include \$45,000 for 2 grants (high: \$35,000; low: \$10,000).

**Fields of interest:** Elementary/secondary education; higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Richard F. McCready, Jr.  
**EO:** 611240355

## 1976

### Julia & Isadore Klein Family Foundation, Inc.

P.O. Box 1101  
Louisville, KY 40201 (502) 589-3351  
**Contact:** Bertram Klein, Pres.  
**Application address:** 510 W. Broadway,  
Louisville, KY 40201; Tel.: (502) 562-5413

Established in 1965.

**Donor(s):** Bertram W. Klein, David Klein, Julia Klein, Richard Klein, Stephen Klein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$756,315 (M); gifts received, \$60,000; expenditures, \$88,862; qualifying distributions, \$66,973; giving activities include \$66,968 for 115 grants (high: \$12,500; low: \$5).

**Fields of interest:** Education; health care; human services; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in Louisville, KY.  
**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Bertram W. Klein, Pres.; David Klein, V.P.; Richard Klein, V.P.; Stephen Klein, V.P.; Julia Klein, Secy.; Elaine B. Klein, Treas.  
**EO:** 610648689

## 1977

### Samuel H. Klein Family Foundation, Inc.

P.O. Box 1101  
Louisville, KY 40201-1101  
**Contact:** Samuel H. Klein, Pres.  
**Application address:** 6005 Orion Rd., Louisville, KY 40222

Established in 1965.

**Donor(s):** Samuel H. Klein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,624,815 (M); expenditures, \$55,875; qualifying distributions, \$55,875; giving activities include \$53,559 for 125 grants (high: \$6,402; low: \$5).

**Fields of interest:** Education; health associations; human services; community development; Jewish agencies & temples.

**Limitations:** Giving primarily in KY. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Directors:** June Atlas, Lee K. Garlove, Edna Yarmuth.

**EO:** 610652845

**Selected grants:** The following grants were reported in 1996.

\$5,065 to Temple, The, Louisville, KY.

\$3,600 to United Jewish Campaign, Louisville, KY.

\$3,400 to University of Louisville, Louisville, KY.

\$3,000 to Kentucky Country Day School, Louisville, KY.

\$2,250 to United Way, Metro, Louisville, KY.

\$2,000 to Louisville Science Center, Louisville, KY.

\$1,500 to Dream Factory, Louisville, KY.

\$1,000 to Cystic Fibrosis Foundation, Louisville, KY.

\$1,000 to Saint Francis High School, Louisville, KY.

\$475 to Greater Louisville Fund for the Arts, Louisville, KY.

## 1978

### Jacob C. Koch Charitable Trust

c/o Stock Yards Bank & Trust Co.  
P.O. Box 32890  
Louisville, KY 40232-2890 (502) 625-2282  
**Contact:** Charles F. Hoffman, V.P. and Trust Off.,  
Stock Yards Bank & Trust Co.  
**Application address:** c/o Stock Yards Bank & Trust Co., 1040 E. Main St., Louisville, KY 40206

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,369,115 (M); expenditures, \$45,986; qualifying distributions, \$34,878; giving activities include \$34,878 for 10 grants (high: \$6,300; low: \$750).

**Fields of interest:** Education; human services; children & youth, services; disabled.

**Types of support:** Capital campaigns.

**Limitations:** Giving limited to the greater Louisville, KY, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* April 15 and Nov. 15

*Board meeting date(s):* Dec. and May

**Officers and Directors:**\* Kathy Thompson,\* Sr. V.P.; Charles F. Hoffman,\* V.P.; Doug Harper, Leonard Kaufman.  
**EO:** 616128462

## 1979

### Longview Foundation, Inc.

Provision Cr.  
400 W. Market St., Ste. 2510  
Louisville, KY 40202-3302

Established in 1993 in KY.

**Donor(s):** J. David Grissom.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$652,750 (M); gifts received, \$37,106; expenditures, \$72,161; qualifying distributions, \$68,962; giving activities include \$70,000 for 3 grants (high: \$50,000; low: \$10,000).

**Fields of interest:** Television; higher education; reading.

**Limitations:** Giving primarily in KY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** J. David Grissom, Pres.; A. Robert Doll, Secy.; William H. Lomicka, Treas.

**Directors:** Charles Fassler, Damien M. Prather. EIN: 611228649

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Middlebury College, Middlebury, VT. For scholarships.

\$10,000 to Kentucky Educational Television Foundation, Lexington, KY. For programs.

\$10,000 to National Center for Family Literacy, Louisville, KY.

## 1980

### The MacLean Foundation, Inc.

P.O. Box 6249

Louisville, KY 40206-0249

Contact: Donald M. Bell, Chair.

Incorporated in 1951 in KY.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,474,264 (M); expenditures, \$93,676; qualifying distributions, \$92,320; giving activities include \$55,825 for 50 grants (high: \$5,775; low: \$250).

**Fields of interest:** Education; health care; youth development; human services; community development; religion.

**Limitations:** Giving primarily in Louisville, KY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Board meeting date(s):** Apr. and Nov.

**Final notification:** Contributions are made in Apr.

**Officers and Directors:**\* Donald MacLean Bell, \* Chair; Joan M. MacLean, \* Pres.; Angus M. MacLean, \* V.P. and Treas.; Marilyn Banta, Secy.; John A. Cody, Jr., Kathleen MacLean Gowell, Elizabeth S. MacLean, John S. F. MacLean.

**Number of staff:** 1 part-time professional. EIN: 616015258

## 1981

### Mansbach Foundation, Inc.

P.O. Box 1179

Ashland, KY 41105-1179

Established in 1957.

**Donor(s):** Gerald Mansbach, Samuel Mansbach.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,789,555 (M); gifts received, \$95,346; expenditures, \$170,370; qualifying distributions, \$154,160; giving activities include \$155,500 for 29 grants (high: \$50,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; cancer; human services; Jewish federated giving programs; aging.

**Limitations:** Applications not accepted. Giving primarily in Ashland, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Samuel Mansbach, Pres.; Gerald Mansbach, V.P.; Donald H. Putnam, Secy.; John W. Woods III, Treas.

EIN: 616030981

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Ashland Community College, Ashland, KY.

\$50,000 to Ephraim McDowell Cancer Research Foundation, Lexington, KY.

\$10,000 to Federated Jewish Charities of Ashland, Ashland, KY.

\$5,000 to Kentucky Highlands Museum Society, Ashland, KY.

\$5,000 to Sanders Brown Center on Aging, Lexington, KY.

\$4,000 to Huntington Museum of Art, Huntington, WV.

\$3,500 to Kentucky Independent College Fund, Louisville, KY.

\$1,000 to Cumberland College, Williamsburg, KY.

\$1,000 to Friends of the Children, Ashland, KY.

\$500 to Foundation for the Tri-State Community, Ashland, KY.

## 1982

### Margaret Hall Foundation, Inc.

291 S. Ashland Ave.

Lexington, KY 40502-1727 (606) 269-2236

Contact: Helen R. Burg, Exec. Dir.

Incorporated in 1980 in KY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,748,223 (M); expenditures, \$123,248; qualifying distributions, \$111,566; giving activities include \$73,288 for 10 grants (high: \$13,500; low: \$2,500).

**Purpose and activities:** Awards grants to private, IRS-qualified, nonprofit, secondary schools for innovative programming.

**Fields of interest:** Secondary school/education; women, centers & services; women.

**Types of support:** General/operating support; equipment; program development; conferences/seminars; curriculum development.

**Limitations:** Giving primarily in KY. No grants to individuals, or for building or endowment funds.

**Publications:** Application guidelines, informational brochure.

**Application information:** Application form required.

**Initial approach:** Telephone or write for information

**Copies of proposal:** 8

**Deadline(s):** Feb. 1

**Board meeting date(s):** Apr. and Oct.

**Final notification:** 1st week of May

**Officers:** John R. Mink, Pres.; Sr. Comelia Ransom, V.P.; Helen R. Burg, Exec. Dir.

**Directors:** G. Edward Henry II, Sr. Linda Julian, Olive Long, Sr. Cintra Pemberton, Sr. Ruth.

**Number of staff:** 1 part-time professional. EIN: 610510940

**Selected grants:** The following grants were reported in 1996.

\$11,200 to Saint Marys Episcopal School, Memphis, TN. For biology equipment and to incorporate biotechnology into curriculum.

\$10,800 to David School, David, KY. To establish TV/VCR link for instructional programming.

\$10,000 to Athenian School, Danville, CA. To develop applied science program for design of equipment for people with disabilities.

\$10,000 to Shattuck-Saint Marys Schools, Faribault, MN. For faculty development.

\$8,000 to Rolling Hills High School, Rolling Hills, CA. For peer mediation and adult/student conflict resolution.

\$7,300 to Maryhurst School, Louisville, KY. For sailing program.

\$6,000 to Landmark Foundation, Prides Crossing, MA. For adolescent issues program for girls with learning disabilities.

\$4,700 to Saint Francis High School, Louisville, KY. To establish summer series on religious and cultural studies.

## 1983

### Esther C. Panke Charitable Trust

c/o Bank One, Kentucky, N.A., Tax Dept.

P.O. Box 32500

Louisville, KY 40232

Established in 1992 in KY.

**Donor(s):** Esther C. Panke, †

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$849,168 (M); expenditures, \$69,973; qualifying distributions, \$59,159; giving activities include \$59,524 for 2 grants (high: \$39,683; low: \$19,841).

**Fields of interest:** Salvation Army; residential/custodial care.

**Limitations:** Applications not accepted. Giving primarily in Louisville, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank One, Kentucky, N.A.

EIN: 616203609

## 1984

### Paradis Foundation, Inc.

P.O. Box 32230

Louisville, KY 40232-2230 (502) 491-4000

Contact: Pat Riddle, Secy.

Established in 1978.

**Donor(s):** Bramco, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/95): Assets, \$1,013,221 (M); gifts received, \$101,000; expenditures, \$75,992; qualifying distributions, \$61,798; giving activities include \$61,725 for 27 grants (high: \$15,000; low: \$100).

**Fields of interest:** Secondary school/education; higher education; libraries/library science; human services.

**Limitations:** Giving primarily in KY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Joseph A. Paradis,\* Pres.; Joseph A. Paradis III,\* V.P.; Pat Riddle, Secy.; C.H. Leis,\* Treas.; Jeanne R. Paradis, Mary Helen Paradis, Mary Kristina Paradis, Steven J. Paradis.  
**Trustee:** National City Bank, Kentucky.  
**EIN:** 310908284

**1985**  
**PCH Foundation**  
 232 Waller Ave.  
 P.O. Box 23181  
 Lexington, KY 40523  
**Contact:** Stephen A. Coupe, Tr.  
**Application address:** P.O. Box 502, Bowral, New South Wales, Australia 2576

Established in 1986.  
**Donor(s):** Ronald P.C. Bigg.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,056,806 (M); expenditures, \$115,819; qualifying distributions, \$86,369; giving activities include \$33,000 for 4 grants (high: \$28,000; low: \$1,000).  
**Purpose and activities:** Major funding focus is "to assist the deployment of FES (functional electrical stimulation) systems for the upper extremity in quadriplegics as employed at Cleveland and developed by Professor Peckhana at Case Western Reserve University."  
**Fields of interest:** Medical research.  
**International interests:** Australia.  
**Types of support:** General/operating support; equipment; grants to individuals.  
**Limitations:** Giving primarily in the U.S. and Australia.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Trustees:** Robyn Lynette Bigg, Roland Peter Coronel Bigg, Stephen Anthony Coupe, Ian Charles Dear, Randolph Martin.  
**Number of staff:** None.  
**EIN:** 986037944

**1986**  
**Ephraim Roseman Foundation, Inc.**  
 6302 Transylvania Beach Rd.  
 Prospect, KY 40059

Established in 1961.  
**Donor(s):** Wilma S. Roseman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,673,740 (M); expenditures, \$75,591; qualifying distributions, \$49,772; giving activities include \$50,326 for 10 grants (high: \$20,000; low: \$1,000).  
**Fields of interest:** Human services; Jewish agencies & temples; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Wilma S. Roseman, Pres.; Gary D. Phillips, V.P. and Secy.; Romie R. Griffey, V.P. and Treas.  
**EIN:** 616027248

**1987**  
**Rowland Foundation, Inc.**  
 P.O. Box 365  
 Winchester, KY 40392-0365  
**Contact:** William Shelton, Treas.

Established in 1967.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$1,722,152 (M); expenditures, \$77,579; qualifying distributions, \$34,163; giving activities include \$16,880 for 11 grants (high: \$8,385; low: \$145).  
**Fields of interest:** Higher education; human services; Christian agencies & churches.  
**Limitations:** Giving primarily in KY. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* Sept. 30  
**Officers:** Bobby Earl Crosby, Pres.; Delena Kay Crosby, Secy.; William Shelton, Treas.  
**Directors:** Lou Pace, Ruth Shelton.  
**EIN:** 610653212

**1988**  
**Schmidt-Messmer Perpetual Charitable Tr. ☆**  
 c/o Bank One, Kentucky, N.A. Tr. Tax Dept.  
 201 E. Main St.  
 Lexington, KY 40507-2003

Established in 1996.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,535,736 (M); gifts received, \$44,899; expenditures, \$88,292; qualifying distributions, \$74,056; giving activities include \$74,056 for 7 grants (high: \$10,580; low: \$10,579).  
**Fields of interest:** Literature; hospitals (specialty); housing/shelter, aging; Salvation Army; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in KY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Bank One.  
**EIN:** 616232326

**1989**  
**The Scholarship Fund**  
 (Formerly Sara C. McCauley Trust f/b/o Harriett McCauley)  
 c/o Trust Co. of KY  
 P.O. Box 1519  
 Lexington, KY 40591-1519 (606) 389-5300

**Donor(s):** Sara C. McCauley.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,909,489 (M); expenditures, \$86,950; qualifying distributions, \$54,200; giving activities include \$54,200 for 2 grants (high: \$32,520; low: \$21,680).  
**Purpose and activities:** Scholarships given primarily to residents of Woodford County, KY who are attending medical and nursing schools.  
**Fields of interest:** Higher education; medical school/education.  
**Types of support:** Scholarship funds.

**Limitations:** Giving limited to KY, with preference to Woodford County. No grants to individuals.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None  
**Trustee:** Trust Co. of Kentucky.  
**EIN:** 616021777  
**Selected grants:** The following grants were reported in 1997.  
 \$32,520 to Midway College, Midway, KY. For scholarships.  
 \$21,680 to University of Kentucky, Lexington, KY. For scholarships.

**1990**  
**Shapira Foundation, Inc.**  
 528 W. Main St.  
 Louisville, KY 40202-2920

Established in 1945.  
**Donor(s):** Heaven Hill Distilleries, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$607,563 (M); gifts received, \$52,500; expenditures, \$75,942; qualifying distributions, \$73,687; giving activities include \$72,548 for 30 grants (high: \$62,500; low: \$10).  
**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Louisville, KY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** George Shapira, Pres.; Max L. Shapira, V.P.; Harry J. Shapira, Secy.-Treas.  
**Trustees:** Anne E. Shapira, Sylvia G. Shapira.  
**EIN:** 610601759  
**Selected grants:** The following grants were reported in 1996.  
 \$62,500 to United Jewish Campaign, Louisville, KY.  
 \$1,550 to Adath Jeshurun Congregation, Louisville, KY.  
 \$1,535 to Keneseth Israel Congregation, Louisville, KY.  
 \$1,500 to United Way of Kentucky, Louisville, KY.  
 \$1,100 to Anshei Sfard Congregation, Louisville, KY.  
 \$1,000 to Greater Louisville Fund for the Arts, Louisville, KY.  
 \$825 to Temple, The, Louisville, KY.  
 \$700 to National Council of Jewish Women, Louisville, KY.  
 \$400 to Jewish Community Center of Louisville, Louisville, KY.  
 \$200 to Jewish Hospital, David M. Shapira Neuroscience Research Center, Louisville, KY.

**1991**  
**Sumner Foundation, Inc.**  
 1930 National City Twr.  
 Louisville, KY 40202  
 Established in 1968.  
**Donor(s):** John S. Greenebaum.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$804,426 (M); expenditures, \$82,875;

qualifying distributions, \$76,996; giving activities include \$76,996 for 98 grants (high: \$17,000; low: \$50).

**Fields of interest:** Higher education; natural resource conservation & protection; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving limited to Louisville, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John S. Greenebaum, Pres.; Anastasia Greenebaum, V.P.  
**EO:** 237043909

## 1992

### Wells Foundation, Inc.

4350 Brownsboro Rd., Ste. 310  
 Louisville, KY 40207-1649

Established in 1967 in KY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,341,093 (M); expenditures, \$67,541; qualifying distributions, \$65,416; giving activities include \$65,416 for 44 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; higher education; human services; community development, neighborhood development.

**Limitations:** Applications not accepted. Giving primarily in Louisville, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** L. Crawford Wells, Secy.-Treas.; Darrell R. Wells, Fdn. Mgr.

**EO:** 386157507

**Selected grants:** The following grants were reported in 1996.

\$11,250 to Louisville Science Center, Louisville, KY. 2 grants: \$10,000 (For unrestricted support), \$1,250 (For unrestricted support).

\$10,000 to United Way, Metro, Louisville, KY. For unrestricted support.

\$6,000 to Cathedral Heritage Foundation, Louisville, KY. For unrestricted support.

\$5,000 to Library Foundation, Louisville, KY. For unrestricted support.

\$5,000 to Waterfront Development Corporation, Louisville, KY. For unrestricted support.

\$3,750 to Kentucky Art and Craft Foundation, Louisville, KY. 2 grants: \$2,500 (For unrestricted support), \$1,250 (For unrestricted support).

\$1,700 to J. B. Speed Art Museum, Louisville, KY. For unrestricted support.

\$1,200 to Louisville Collegiate School, Louisville, KY. For unrestricted support.

## 1993

### George P. & Henrietta D. Whipple Foundation, Inc.

509 Briar Hill Rd.  
 Louisville, KY 40206  
**Contact:** Frank W. Burke, Sr., Pres.

Established in 1983 in KY.

**Donor(s):** Henrietta D. Whipple.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,052,779 (M); expenditures, \$119,636; qualifying distributions, \$115,851; giving activities include \$101,305 for 22 grants (high: \$10,000; low: \$2,500).

**Fields of interest:** Higher education; education; health care; human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in Louisville, KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frank W. Burke, Sr., Pres. and Treas.; Lucy Lyons, V.P.; Evalyne W. Burke, Secy.

**Number of staff:** None.

**EO:** 311076685

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Sisters of Loretto, Louisville, KY. For operating support.

\$10,000 to Volunteers of America, Louisville, KY. 2 grants: \$5,000 each (For operating support).

\$5,000 to Home of the Innocents, Louisville, KY. For operating support.

\$5,000 to Hospice of Louisville, Louisville, KY. For operating support.

\$5,000 to Jewish Hospital Foundation, Louisville, KY. For operating support.

\$5,000 to Saint Vincent de Paul Society, Louisville, KY. For operating support.

\$5,000 to Salvation Army of Louisville, Louisville, KY. For operating support.

\$5,000 to Sisters of Charity of Nazareth, Louisville, KY. For operating support.

\$5,000 to Spalding University, Louisville, KY. For operating support.

## 1994

### Elmer Whitaker Foundation ☆

c/o P.O. Box 14037  
 2937 Paris Pike  
 Lexington, KY 40512-4037

ERstablished in 1997.

**Donor(s):** Elmer Whitaker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,251,483 (M); gifts received, \$1,013,486; expenditures, \$68,505; qualifying distributions, \$67,936; giving activities include \$61,000 for 25 grants (high: \$7,500; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); arthritis; diabetes; food banks; neighborhood centers; hospices; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in KY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Beverly Whitaker, Elmer Whitaker, Jack Whitaker.

**EO:** 311532695

## 1995

### Edgar Wilson Trust

c/o Bank One, Lexington, N.A.  
 201 E. Main St.  
 Lexington, KY 40507

Established in 1993 in KY.

**Donor(s):** Edgar Wilson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,978,262 (M); expenditures, \$154,352; qualifying distributions, \$84,441; giving activities include \$84,441 for grants.

**Fields of interest:** Higher education; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank One, Lexington, N.A.

**EO:** 616162804

## 1996

### Fred B. & Opal S. Woosley Foundation, Inc.

900 Kentucky Home Life Bldg.  
 Louisville, KY 40202  
**Contact:** Arthur C. Peter, Dir.  
**Application address:** c/o Hilliard Lyons Trust Co., 501 S. 4th St., P.O. Box 32760, Louisville, KY 40232; FAX: (502) 588-9131

Established in 1986 in KY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,598,095 (M); expenditures, \$86,512; qualifying distributions, \$75,000; giving activities include \$75,000 for 22 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Giving primarily for physically and mentally handicapped children in the Jefferson County, KY area.

**Fields of interest:** Children, services; disabled.

**Limitations:** Giving primarily in the Jefferson County, KY, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Nov. 30

**Board meeting date(s):** Dec.

**Final notification:** After board meeting; positive replies only

**Directors:** John McFerran Barr, David A. Bell, Beverly S. Clark, Donald E. Meyer, Arthur C. Peter, Opal S. Woosley.

**Number of staff:** None.

**EO:** 611104319

## 1997

### Michael Francis Zalla Memorial Foundation, Inc.

3343 Stonewood Dr.  
 Edgewood, KY 41018 (606) 781-9500  
**Contact:** A. Martin Zalla II, Pres.

Established in 1989 in KY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,732,057 (M); expenditures, \$93,815;

**1997—Zalla—KENTUCKY**

qualifying distributions, \$89,500; giving activities include \$89,500 for 12 grants (high: \$39,000; low: \$500).

**Fields of interest:** Higher education; education; mental health, treatment; human services.

**Limitations:** Giving primarily in KY. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** A. Martin Zalla II, Pres.; Sheila K. Zalla, Secy.-Treas.

**Trustees:** K. Ellen Engelman, M. Kathryn Zalla, Mary E. Zalla.

**EIN:** 611124767

## LOUISIANA

## 1998

**Richard C. Adkerson Family Foundation** ☆  
1615 Poydras St., 23rd Fl.  
New Orleans, LA 70112

Established in 1996 in LA.

**Donor(s):** Richard C. Adkerson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,000 (M); gifts received, \$1,000,000; expenditures, \$0; qualifying distributions, \$0.

**Application information:** First year of operations, 1996; no grants paid.

**Trustees:** Nancy L. Adkerson, Richard C. Adkerson, Richard Clark Adkerson.

EIN: 721353058

## 1999

**Boh Foundation**

730 S. Tonti St.  
New Orleans, LA 70119

Established in 1975 in LA.

**Donor(s):** Boh Brothers Construction Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/98): Assets, \$1,720,091 (M); gifts received, \$50,000; expenditures, \$107,538; qualifying distributions, \$106,525; giving activities include \$106,525 for 32 grants (high: \$25,000; low: \$700).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; education; children & youth, services.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in New Orleans, LA. No grants to individuals.

**Officer and Trustees:** Robert H. Boh, \* Chair; Robert S. Boh, John F. Lipani.

EIN: 510167756

**Selected grants:** The following grants were reported in 1998.

\$25,000 to Tulane University, New Orleans, LA.  
\$15,000 to Metro/Vision Partnership Foundation, New Orleans, LA.

\$5,000 to Junior Achievement of Greater New Orleans Education Foundation, Metairie, LA.

\$5,000 to Magnolia School, New Orleans, LA.

\$5,000 to Metairie Park Country Day School, Metairie, LA.

\$5,000 to National D-Day Museum, New Orleans, LA.

\$5,000 to Sisters Servants of Mary, New Orleans, LA.

\$4,325 to L.E. Rebouin School, New Orleans, LA.

\$3,000 to Boy Scouts of America, New Orleans Council, Metairie, LA.

\$2,000 to New Orleans Opera Association, New Orleans, LA.

## 2000

**Richard A. Brunswick Charitable****Foundation** ☆

1100 Poydras St.  
New Orleans, LA 70163-3200

Established in 1995 in LA.

**Donor(s):** Richard A. Brunswick.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$44,760 (M); gifts received, \$160,000; expenditures, \$120,476; qualifying distributions, \$120,475; giving activities include \$120,000 for 3 grants (high: \$60,000; low: \$10,000).

**Fields of interest:** Orchestra (symphony); medical care, in-patient care; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in ME, PA, and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John Y. Pearce, Edward B. Brunswick, Lois Farfel Stark.

EIN: 721294164

## 2001

**Burkenroad Foundation**

1 Shell Sq.  
New Orleans, LA 70139-7922  
(504) 566-7100

Established in 1952 in LA.

**Donor(s):** W.B. Burkenroad, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,861,458 (M); expenditures, \$123,805; qualifying distributions, \$117,391; giving activities include \$119,967 for 37 grants (high: \$40,000; low: \$250).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; medical research; human services; religion.

**Limitations:** Giving primarily in New Orleans, LA. No loans or program-related investments.

**Application information:**

**Deadline(s):** None

**Officers:** Peggy B. Selber, Pres.; Aaron Selber, Jr., V.P. and Secy.; Robert A. Bories, V.P. and Treas.; Jane Bories, V.P.

EIN: 726019703

## 2002

**The Burrus Foundation**

P.O. Drawer 24818  
New Orleans, LA 70184

Established in 1989 in LA.

**Donor(s):** David R. Burrus.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$270 (M); gifts received, \$63,878; expenditures, \$64,074; qualifying distributions, \$64,074; giving activities include \$63,062 for 10 grants (high: \$25,000; low: \$100) and \$600 for 2 grants to individuals (high: \$500; low: \$100).

**Fields of interest:** Education; human services; children & youth, services.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in LA.

**Application information:** Unsolicited requests for funds not accepted.

**Officers:** David R. Burrus, \* Chair, and Pres.; George J. Newton III, Secy.-Treas.

**Directors:** Judith F. Burrus, Kerri L. Burrus Hodinott.

EIN: 721146486

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Audubon Institute, New Orleans, LA.  
\$20,000 to Saint Pauls Episcopal School, New Orleans, LA.

\$7,000 to Nicaraguan Relief Fund.

\$3,500 to New Orleans Police Foundation, New Orleans, LA.

\$2,500 to American Diabetes Association, Metairie, LA.

\$2,482 to Omega Institute for Health.

\$1,500 to Boy Scouts of America, New Orleans Area Council, New Orleans, LA.

\$730 to Louisiana State University, LA.

\$250 to Pearl River Cancer Society.

\$100 to American Heart Association, Destrehan, LA.

## 2003

**The Callicott Foundation**

P.O. Box 1511  
Baton Rouge, LA 70821

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,519,120 (M); expenditures, \$199,524; qualifying distributions, \$95,248; giving activities include \$95,000 for 4 grants (high: \$48,000; low: \$2,000).

**Purpose and activities:** Giving is limited to Seventh Day Adventist organizations.

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Rex P. Callicott, \* Chair; B.E. Leach, Pres.; J. Luther Jordan, Jr., V.P.; J.W. Barton, R.W. Bendall, William Woodruff.

EIN: 726026675

**Selected grants:** The following grants were reported in 1997.

\$48,000 to Ozark Adventist Academy, Burleson, TX.

\$32,000 to Southwestern Adventist College, Keene, TX.

\$10,000 to Petersburg Seventh Day Adventist Church, Petersburg, VA.

\$5,000 to Jones Creek Adventist Academy, Baton Rouge, LA.

## 2004

**Copolymer Foundation**

P.O. Box 2591  
Baton Rouge, LA 70821-2591 (225) 267-3410  
Contact: L.R. Powell, Pres.

Established in 1957 in LA.

**Donor(s):** Copolymer Rubber & Chemical Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/96): Assets, \$11,937 (M); gifts received, \$100,000; expenditures, \$104,538; qualifying distributions, \$104,473; giving activities include \$101,280 for



21 grants (high: \$54,000; low: \$250) and \$3,195 for 4 employee matching gifts.

**Purpose and activities:** Support for a federated giving program and for higher education, including the study of chemistry and an annual scholarship to the child of a Copolymer employee; giving also for health, and the arts. **Fields of interest:** Arts/cultural programs; higher education; human services; chemistry. **Types of support:** Scholarship funds; employee matching gifts; employee-related scholarships; grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in LA.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** L.R. Powell, Pres.; J.C. Tusa, Secy.-Treas.

**FIN:** 726021091

**Selected grants:** The following grants were reported in 1996.

\$54,000 to United Way, Capital Area, Baton Rouge, LA. For campaign.

\$4,800 to Community Fund for the Arts, Baton Rouge, LA.

\$3,750 to Greater Baton Rouge Food Bank, Baton Rouge, LA.

\$3,300 to Junior Achievement of Baton Rouge, Baton Rouge, LA.

\$3,000 to Louisiana State University and A & M College, Chemical Engineering Department, Baton Rouge, LA.

\$3,000 to University of Southern Mississippi, Hattiesburg, MS.

\$2,500 to Louisiana Independent College Fund, Baton Rouge, LA.

\$2,500 to Louisiana State University and A & M College, Chemistry Department, Baton Rouge, LA. For scholarship.

\$2,500 to Mississippi State University, Mississippi State, MS.

\$1,000 to Baton Rouge Symphony, Baton Rouge, LA.

## 2005

### The M. N. Davidson Foundation

P.O. Box 1925

Lake Charles, LA 70602-1119

Established in 1948 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$989,212 (M); gifts received, \$18,018; expenditures, \$97,535; qualifying distributions, \$82,420; giving activities include \$82,420 for 95 grants (high: \$12,500; low: \$50).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Simon D. Davidson,\* Pres.; Ralph P. Davidson,\* V.P.; Gladys S. Brenner, Maurice N. Dannenbaum, Melanie Davidson Rogovin.  
**FIN:** 746042120

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Jewish Federation of Greater Houston, Houston, TX. For general support.

\$5,000 to McNeese State University, Lake Charles, LA. For fellowship.

\$3,500 to Congregation Beth Israel, Houston, TX. For general support.

\$3,000 to Holocaust Education Center and Memorial Museum of Houston, Houston, TX.

For general support.

\$3,000 to Temple Sinai, Lake Charles, LA. For building fund.

\$2,500 to American Society for Technion-Israel Institute of Technology, Houston, TX. For general support.

\$2,000 to Tulane University, New Orleans, LA. For fellowship.

\$1,000 to Rice University, Houston, TX. For fellowship.

\$1,000 to University of Houston System, Houston, TX. For fellowship.

\$1,000 to University of Southwestern Louisiana, Lafayette, LA. For fellowship.

## 2006

### Jones S. Davis Foundation

c/o Bank One Trust Dept.

P.O. Box 91210

Baton Rouge, LA 70821-9120

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,638,148 (M); expenditures, \$104,045; qualifying distributions, \$83,851; giving activities include \$69,700 for 3 grants (high: \$41,000; low: \$3,700) and \$10,300 for 2 grants to individuals (high: \$5,300; low: \$5,000).

**Purpose and activities:** Support primarily for a Methodist Church and a private foundation.

**Fields of interest:** Foundations (private independent); Christian agencies & churches.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Baton Rouge, LA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Warren J. Mayeux, Pres.; Ann Miller, Secy.

**Directors:** Robert Greer, J. Luther Jordan, Genevieve Mayeux, Winifred Miller.

**FIN:** 726023237

## 2007

### EANDA Foundation

1837 Palmer Ave.

New Orleans, LA 70118

**Donor(s):** Edward B. Benjamin, Jr. Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$99,242 (M); gifts received, \$76,966; expenditures, \$57,712; qualifying distributions, \$56,593; giving activities include \$56,000 for 6 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Music; higher education; law school/education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New Orleans, LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Adelaide Wisdom Benjamin, Pres. and Treas.; Edward Wisdom Benjamin, V.P.; Mary Dabney Benjamin, V.P.; Ann Leith B. Hill, V.P.; Stuart Minor Benjamin, V.P.

**Number of staff:** None.

**FIN:** 721017755

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Loyola University, New Orleans, LA. For capital support.

\$10,000 to Louisiana Philharmonic Orchestra, New Orleans, LA. For general support.

\$10,000 to Tulane University, Law School, New Orleans, LA. For building campaign.

\$10,000 to Yale University, New Haven, CT. For general support.

\$5,000 to Trinity Episcopal Church, New Orleans, LA. For general support.

\$1,000 to Alton Ochser Medical Foundation, New Orleans, LA. For general support.

## 2008

### C. Allen Favrot Family Fund

620 Iona St.

Metairie, LA 70005 (504) 831-1253

Contact: C. Allen Favrot, Pres.

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,265,470 (M); expenditures, \$98,039; qualifying distributions, \$91,765; giving activities include \$92,515 for 46 grants (high: \$35,595; low: \$25).

**Fields of interest:** Elementary/secondary education; crime/law enforcement; human services; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New Orleans, LA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** C. Allen Favrot, Pres.; Caffrey Favrot, V.P.; Jane Favrot, V.P.; Mignon F. Topping, V.P.; Louise F. Gabriel, Secy.; C. Allen Favrot, Jr., Treas.  
**FIN:** 581623881

**Selected grants:** The following grants were reported in 1997.

\$35,595 to YMCA of Greater New Orleans, New Orleans, LA. For general support.

\$16,956 to United Way for the Greater New Orleans Area, New Orleans, LA. For general support.

\$10,915 to Metropolitan Crime Commission of New Orleans, New Orleans, LA. For general support.

\$5,996 to Family Service Society, New Orleans, LA. For general support.

\$3,000 to Tulane University, New Orleans, LA. For general support.

\$2,970 to Friends of City Park, New Orleans, LA. For general support.

\$2,265 to Metropolitan Safety Council of the New Orleans Area, New Orleans, LA. For general support.

\$2,150 to Salvation Army of New Orleans, New Orleans, LA. For general support.

\$1,000 to New Orleans Botanical Garden, New Orleans, LA. For general support.

\$1,000 to Saint Charles Avenue Presbyterian Church, New Orleans, LA. For general support.

## 2009

**Clifford F. Favrot Family Fund**  
808 S. New Hampshire St.  
Covington, LA 70433-3733

Incorporated in 1959 in LA.

**Donor(s):** Members of the Favrot family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,340,470 (M); expenditures, \$75,670; qualifying distributions, \$74,870; giving activities include \$74,782 for grants.

**Fields of interest:** Education; hospitals (general); children & youth, services; community development; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in the greater New Orleans, LA, area. No grants to individuals, or for scholarships, fellowships, research, special projects, publications, or conferences; no loans.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Director:** Clifford F. Favrot, Jr.

**Number of staff:** None.

**EIN:** 726018687

## 2010

**Sybil M. and D. Blair Favrot Family Fund**  
2825 St. Charles Ave.  
New Orleans, LA 70115  
Contact: D. Blair Favrot, Pres.

Established in 1960 in LA; reorganized in 1985 as a successor to the Clifford F. Favrot Family Foundation.

**Donor(s):** D. Blair Favrot, and members of the Favrot family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,861,189 (M); expenditures, \$83,322; qualifying distributions, \$68,121; giving activities include \$66,647 for 68 grants (high: \$20,000; low: \$20; average: \$15–\$20,000).

**Fields of interest:** Museums; performing arts; music; higher education; health care; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Giving primarily in New Orleans, LA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers and Board Members:** D. Blair Favrot,\* Pres.; Sybil M. Favrot,\* V.P.; Stephen R. Favrot,\* Secy.

**Number of staff:** 1 part-time support.

**EIN:** 581691793

## 2011

**Thomas B. Favrot Family Fund**

2805 Prytania St.  
New Orleans, LA 70115-3312 (504) 891-9190  
Contact: Thomas B. Favrot, Pres.

Established in 1985 in LA.

**Donor(s):** Thomas B. Favrot, and members of the Favrot family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,922,081 (M); expenditures, \$130,249; qualifying distributions, \$111,819; giving activities include \$113,415 for 40 grants (high: \$72,205; low: \$25; average: \$25–\$11,000).

**Purpose and activities:** Giving primarily for schools; minor support also for the community through social services, Presbyterian churches, museums, historic preservation, and other cultural programs.

**Fields of interest:** Museums; historic preservation/historical societies; arts/cultural programs; education; human services; Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Giving primarily in LA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As needed

**Officers:** Thomas B. Favrot, Pres.; Aimee F. Bell, V.P.; Kathryn M. Favrot, V.P.; Michel F. Murphy, V.P.; Kathryn F. Smallpage, V.P.; Julie F. Vickers, V.P.; Lynn F. Nolan, Secy.; Thomas B. Favrot, Jr., Treas.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 581611162

## 2012

**The Darwin & Mary Jane Fenner Family Fund** ☆

1936 Jefferson Ave.  
New Orleans, LA 70115-5617 (504) 581-6288  
Contact: Mary Jane C. Fenner, Pres.

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,321,619 (M); expenditures, \$70,699; qualifying distributions, \$69,071; giving activities include \$68,925 for 47 grants (high: \$10,000; low: \$25).

**Fields of interest:** Education; Boy Scouts; human services; Protestant agencies & churches.

**Types of support:** Annual campaigns; scholarship funds; research.

**Limitations:** Giving primarily in New Orleans, LA.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** Mary Jane Carter Fenner, Pres.; Darwin C. Fenner, Secy.-Treas.

**Directors:** Joanne Fenner Milburn, Mary Jane Windes.

**Number of staff:** None.

**EIN:** 720984165

**Selected grants:** The following grants were reported in 1997.

\$10,000 to YWCA of Greater New Orleans, New Orleans, LA. For capital support.

\$8,500 to Tulane University, New Orleans, LA.

3 grants: \$3,000 (For Presidents 21st Century Fund), \$3,000 (For annual campaign), \$2,500 (For Green Wave Fund).

\$6,000 to Boy Scouts of America, New Orleans, LA. For capital fund drive.

\$5,000 to Saint Charles Avenue Presbyterian Church, New Orleans, LA. For annual campaign.

\$3,750 to National Conference of Christians and Jews, Shreveport, LA. For annual campaign.

\$3,500 to American Red Cross, New Orleans, LA. For annual campaign.

\$3,000 to Mercer Island School District No. 400, Mercer Island, WA. For annual campaign.

\$3,000 to Tulane University, A.B. Freeman School of Business, New Orleans, LA.

## 2013

**Louis A. & Lillian L. Glazer Family Foundation, Inc.** ☆

P.O. Box 50867  
New Orleans, LA 70150-0867

Established in 1962 in LA.

**Donor(s):** Lillian Glazer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,770,562 (M); expenditures, \$74,317; qualifying distributions, \$72,533; giving activities include \$62,059 for 48 grants (high: \$16,000; low: \$50).

**Fields of interest:** Arts/cultural programs; secondary school/education; Jewish federated giving programs; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in New Orleans, LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lillian L. Glazer, Pres.; Jay A. Glazer, V.P.; Carole B. Jacobsen, Secy.; Shelly G. Middleberg, Treas.

**EIN:** 510208796

## 2014

**Grayson Foundation, Inc.**

P.O. Box 206  
Shreveport, LA 71162  
Contact: Sam B. Grayson, Pres.  
*Application address:* 100 Fannin St., Shreveport, LA 71101; Tel.: (318) 222-3218

Established in 1973.

**Donor(s):** Grayson Co. of the Southwest, Inc., Delta Power Equipment Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 07/31/96): Assets, \$1,514,122 (M); gifts received, \$200,000; expenditures, \$89,398; qualifying distributions, \$66,729; giving activities include \$66,637 for 7 grants (high: \$49,637; low: \$50).

**Fields of interest:** Theater; higher education; cancer research; Alzheimer's disease research; Protestant agencies & churches.

**Limitations:** Giving primarily in Shreveport, LA.  
**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Sam B. Grayson, Pres.; John W. Dean, Secy.-Treas.

**Trustees:** Thomas F. Ruffin, Wardella G. Smith.  
**EIN:** 237312000

**Selected grants:** The following grants were reported in 1996.

\$49,637 to Centenary College of Louisiana, Shreveport, LA.

\$15,000 to Volunteers of America, Shreveport, LA.

\$1,000 to Strand Theater of Shreveport Corporation, Shreveport, LA.

\$500 to Louisiana State University, Shreveport, LA.

\$300 to Peale Center for Christian Living, Pawling, NY.

\$150 to American Institute for Cancer Research, Shreveport, LA.

\$50 to Alzheimers Disease and Related Disorders Association, Dallas, TX.

## 2015

### The Bruce J. Heim Foundation ☆

3421 N. Causeway Blvd., Ste. 701  
 Metairie, LA 70002-3700 (504) 837-0770  
**Contact:** Barbara H. Paillet, Tr.

Established in 1986 in NY.

**Donor(s):** Bruce J. Heim.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,738,738 (M); gifts received, \$11,006; expenditures, \$117,445; qualifying distributions, \$81,593; giving activities include \$54,324 for 13 grants (high: \$6,285; low: \$1,195).

**Fields of interest:** Education.

**Types of support:** Scholarship funds; research.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** James A. Cunningham, Thomas C. Hutton, Dan Mullay, Barbara H. Paillet.

**EIN:** 133389060

**Selected grants:** The following grants were reported in 1997.

\$6,285 to Salk Institute for Biological Studies, San Diego, CA.

\$6,000 to Duke University, Durham, NC. For scholarships.

\$5,796 to Community School of Naples, Naples, FL. For scholarships.

\$5,500 to Seeing Eye, Morristown, NJ. For programs.

\$5,000 to Metairie Park Country Day School, Metairie, LA. For scholarships.

\$4,756 to Lee County Public Schools Foundation, Fort Myers, FL. For scholarships.

\$4,256 to University of Pennsylvania, Philadelphia, PA. For scholarships.

\$3,600 to Boys Town Jerusalem Foundation of America, NYC, NY. For programs.

\$3,500 to Durham Academy, Durham, NC. For programs.

\$3,400 to Mount Sinai Hospital and Medical Center, NYC, NY. For programs.

## 2016

### Heymann Foundation

P.O. Box 51529  
 Lafayette, LA 70505  
**Contact:** Herbert Heymann, Pres.

Established in 1974.

**Donor(s):** Maurice Heymann, # Jacqueline Cohn, # Herbert Heymann.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,410,571 (L); gifts received, \$5,656; expenditures, \$144,453; qualifying distributions, \$141,361; giving activities include \$114,015 for 64 grants (high: \$34,468; low: \$21).

**Purpose and activities:** Giving primarily to a university.

**Fields of interest:** Higher education; general charitable giving.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Lafayette, LA. No grants to individuals.

**Officer:** Herbert Heymann, Pres.

**Number of staff:** None.

**EIN:** 237397293

## 2017

### The Erik F. Johnsen Foundation ☆

P.O. Box 53366  
 New Orleans, LA 70153-3366 (504) 529-5461  
**Contact:** Erik F. Johnsen, Tr.

Established in 1991 in LA.

**Donor(s):** Erik F. Johnsen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,238,916 (M); expenditures, \$57,577; qualifying distributions, \$57,577; giving activities include \$56,545 for 44 grants (high: \$15,000; low: \$100).

**Fields of interest:** Museums (children's); elementary/secondary education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in LA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Erik F. Johnsen.

**EIN:** 726141972

## 2018

### Lester E. Kabacoff Family Foundation ☆

No. 2 Poydras St., 3rd Fl.  
 New Orleans, LA 70140

**Donor(s):** Gloria S. Kabacoff, Lester E. Kabacoff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,394,151 (M); gifts received, \$611,188; expenditures, \$112,968; qualifying distributions, \$110,840; giving activities include \$110,840 for 51 grants (high: \$25,000; low: \$200).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; hospitals (general); family planning; cancer; crime/law enforcement, police agencies.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lester E. Kabacoff, Pres.; Gloria S. Kabacoff, V.P.; Maurice Pres Kabacoff, Secy.-Treas.

**EIN:** 721307912

**Selected grants:** The following grants were reported in 1997.

\$25,000 to New Orleans Police Foundation, New Orleans, LA. For unrestricted support.

\$10,000 to Louisiana State University Medical Center, New Orleans, LA. For unrestricted support.

\$5,000 to Dollars for Scholars, New Orleans, LA. For scholarships.

\$5,000 to New Orleans Council for Young Children in Need Corporation, New Orleans, LA. For unrestricted support.

\$5,000 to University of Pennsylvania, Levy Tennis Pavilion and Tennis Hall of Fame, Philadelphia, PA.

\$3,700 to United Way for the Greater New Orleans Area, New Orleans, LA. For unrestricted support.

\$2,000 to Public Affairs Research Council of Louisiana, Baton Rouge, LA. For unrestricted support.

\$1,000 to Arts Council of New Orleans, New Orleans, LA. For unrestricted support.

\$1,000 to Dallas Home for Jewish Aged, Dallas, TX. For unrestricted support.

\$1,000 to Touro Infirmary Foundation, New Orleans, LA. For unrestricted support.

## 2019

### Milton H. Latter Educational and Charitable Foundation ☆

1010 Common St., Ste. 1510  
 New Orleans, LA 70112 (504) 524-1921  
**Contact:** Shirley L. Kaufmann, Pres.

Established in 1947 in LA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,014,533 (M); expenditures, \$31,495; qualifying distributions, \$23,950; giving activities include \$23,950 for grants.

**Purpose and activities:** Giving primarily to a medical center; some support also for health services, a community fund, Jewish organizations, and higher education.

**Fields of interest:** Museums (art); opera; health care; human services.

**Limitations:** Applications not accepted. Giving primarily in New Orleans, LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Shirley L. Kaufmann, Pres.; Lee H. Schlesinger, 1st V.P.; Suzanne R. Rose, V.P.

**EIN:** 726028027

## 2020

### Louise Briley Leake Charitable Trust ☆

c/o Central Bank  
 P.O. Box 4928  
 Monroe, LA 71211-4928

Established in 1996 in ID.

**Donor(s):** Louise Briley Leake. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/98): Assets, \$1,087,031 (M); gifts received, \$35,875; expenditures, \$47,633; qualifying distributions,

\$38,124; giving activities include \$38,844 for 2 grants (high: \$24,000; low: \$14,844).

**Fields of interest:** Residential/custodial care; residential/custodial care, group home.

**Limitations:** Applications not accepted. Giving limited to LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Central Bank.

**EIN:** 726166273

## 2021

### The M.A.D. Foundation ☆

335 Julia St.

New Orleans, LA 70130

Contact: Arthur Q. Davis, Pres.

Established in 1992 in LA.

**Donor(s):** Arthur Q. Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$24,816 (M); gifts received, \$101,000; expenditures, \$76,410; qualifying distributions, \$76,410; giving activities include \$75,990 for grants.

**Fields of interest:** Arts/cultural programs; health care; general charitable giving.

**Limitations:** Giving primarily in New Orleans, LA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Arthur Q. Davis, Pres.; Frank Friedler, V.P.; Mary W. Davis, Secy.

**EIN:** 721196136

## 2022

### The McMains Foundation

P.O. Box 14122

Baton Rouge, LA 70898

Contact: Andrew T. McMains, Tr.

Established in 1989 in LA.

**Donor(s):** McMains Charitable Lead Unitrust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$184,111 (M); gifts received, \$184,434; expenditures, \$154,885; qualifying distributions, \$154,885; giving activities include \$153,521 for 44 grants (high: \$20,000; low: \$500).

**Fields of interest:** Higher education; health associations; medical research; human services.

**Limitations:** Applications not accepted. Giving primarily in Baton Rouge, LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Francis Charles McMains, Jr., Pres.; Julius Greer McMains, Secy.-Treas.

**Trustees:** Andrew Tyrone McMains, Robert Timothy McMains.

**EIN:** 721158783

**Selected grants:** The following grants were reported in 1996.

\$23,553 to Louisiana State University and A & M College Foundation, Baton Rouge, LA. 2 grants: \$13,553 (For J. C. Greer Speaker Series), \$10,000 (For Greer Endowed Chair).

\$20,000 to Cerebral Palsy Center of Greater Baton Rouge, Baton Rouge, LA. For building fund.

\$10,000 to Pennington Biomedical Research Center, Baton Rouge, LA. For general support.

\$9,000 to Louisiana State University and A & M College Foundation, Museum of Art, Baton Rouge, LA. For general support.

\$5,000 to Boy Scouts of America, Istrouma Area Council, Baton Rouge, LA. For general support.

\$5,000 to Colonial Williamsburg Foundation, Williamsburg, VA. For research, preservation and interpretation.

\$5,000 to Swine Palace Productions, Baton Rouge, LA. For general support.

\$5,000 to United Way International, Alexandria, VA. For general support.

\$5,000 to University of Virginia, Charlottesville, VA. For general support of Jefferson Scholars Program.

## 2023

### Willis & Mildred Pellerin Foundation

P.O. Box 400

Kenner, LA 70063-0400 (504) 467-9591

Contact: Lynne Hotfelter, Admin. Asst.

Established in 1975 in LA.

**Donor(s):** Willis Pellerin,† Mildred Pellerin.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,456,406 (M); gifts received, \$160; expenditures, \$76,598; qualifying distributions, \$75,301; giving activities include \$71,975 for 99 grants to individuals (high: \$625; low: \$300).

**Purpose and activities:** Scholarship/loans for residents of LA who are full-time undergraduate students at a LA college or university; the loan portion of the grant is to be repaid during the semester.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving limited to residents of LA.

**Application information:** Application forms available between Oct. 1 and Feb. 1.

*Application form required.*

*Initial approach:* Letter requesting application and guidelines

*Deadline(s):* Postmarked by Mar. 1

*Final notification:* End of Apr.-beginning of May

**Trustees:** Gerald Foret, Stanley McDermott, Jr., Mark R. Munson, Curtis A. Pellerin, James W. Pellerin, Norvin L. Pellerin, Ray Pellerin.

**Number of staff:** 1 part-time support.

**EIN:** 510166877

## 2024

### Leonard W. & Betty Phillips Foundation

330 Marshall St., Ste. 300

Shreveport, LA 71101

Established in 1957.

**Donor(s):** Leonard W. Phillips, Betty S. Phillips.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,178,412 (M); gifts received, \$75; expenditures, \$57,278; qualifying distributions, \$55,916; giving activities include \$55,250 for 18 grants (high: \$16,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); Jewish federated giving programs; religion.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the Shreveport, LA, area.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Betty S. Phillips, Pres.; Fred L. Phillips, V.P.; Sandra P. Kallenberg, Secy.-Treas.

**EIN:** 726017594

**Selected grants:** The following grants were reported in 1997.

\$16,500 to Jewish Federation of Shreveport, Shreveport, LA.

\$7,000 to Shreveport Regional Arts Council, Shreveport, LA.

\$3,500 to American Red Cross, Shreveport, LA.

\$3,000 to Providence House, Shreveport, LA.

\$2,500 to Habitat for Humanity, Shreveport, LA.

\$1,500 to Hillman House, Shreveport, LA.

\$1,500 to United Way of Northwest Louisiana, Shreveport, LA.

\$1,000 to Mental Health Association in

Caddo-Bossier, Shreveport, LA.

\$1,000 to Strand Theater of Shreveport

Corporation, Shreveport, LA.

\$1,000 to YMCA of Shreveport and Bossier City, Shreveport, LA.

## 2025

### The Herbert and Betty Polk Foundation ☆

P.O. Drawer 1410

Ruston, LA 71273

Contact: Jack S. Rome

**Application address:** 11325 Pennywood St., Baton Rouge, LA 70809; Tel.: (504) 293-7760

Established in 1994 in LA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,169,528 (M); expenditures, \$59,947; qualifying distributions, \$49,427; giving activities include \$50,000 for 8 grants (high: \$10,000; low: \$3,000).

**Fields of interest:** Elementary/secondary education; cancer; cystic fibrosis research; crime/violence prevention; camps; human services, special populations; women, centers & services; voluntarism promotion.

**Limitations:** Giving primarily in LA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Directors:** Jerry King, Gerald R. Lane, Judith Elaine Polk, Jack S. Rome, Jr., Donald R. Schneider.

**Trustee:** The Trust Co. of Louisiana.

**EIN:** 582069398

## 2026

### Premier Foundation of

### Shreveport/Bossier, Inc.

(Formerly First National Bank Foundation)

c/o Bank One, N.A.

400 Texas St., P.O. Box 21116

Shreveport, LA 71154-1116 (318) 226-2382

Contact: Monette Holler

Incorporated in 1955 in LA.

**Donor(s):** Premier Bank, N.A.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/96): Assets, \$1,026,385 (M); gifts received, \$133,660;

expenditures, \$123,237; qualifying distributions, \$107,835; giving activities include \$105,600 for 28 grants (high: \$40,000; low: \$50).

**Purpose and activities:** Giving for community development, cultural programs, and a community fund; support also for higher and secondary education, public policy organizations, and health agencies.

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; health associations; federated giving programs.

**Limitations:** Giving primarily in Shreveport, LA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* George D. Nelson, Jr., Pres.; James S. Blewett,\* V.P.; Richard N. Johnson,\* Treas.; Charles E. Collins, Jr.  
EIN: 726022876

**Selected grants:** The following grants were reported in 1996.  
\$40,000 to United Way of Northwest Louisiana, Shreveport, LA.

\$10,250 to Centenary College of Louisiana, Shreveport, LA.

\$10,000 to Shreveport Community Renewal, Shreveport, LA.

\$10,000 to Shreveport Symphony, Shreveport, LA.

\$7,650 to Junior Achievement of North Louisiana, Shreveport, LA.

\$5,000 to Shreveport Opera, Shreveport, LA.  
\$2,000 to K D A Q Public Radio, Shreveport, LA.

\$1,500 to Community Foundation of Shreveport-Bossier, Shreveport, LA.

\$1,000 to Louisiana State University, Shreveport, LA.

\$1,000 to Providence House, Shreveport, LA.

## 2027

### Larry Reynolds Foundation

546 Carondelet St.  
New Orleans, LA 70130 (504) 581-3200  
Contact: David Stone, Secy.

Established in 1967 in LA.

**Donor(s):** Lawrence J. Reynolds.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$912,562 (M); expenditures, \$70,584; qualifying distributions, \$60,000; giving activities include \$60,000 for 28 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Education; health care; health associations; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New Orleans and Metairie, LA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Saul Stone, Pres.; Mrs. Bernard Bagert, V.P.; David Stone, Secy.; Lynn Nix Morrison, Treas.

**Number of staff:** None.

EIN: 237004469

## 2028

### The Louis P. Saia Foundation ☆

1405 Bayou Black Dr.  
Houma, LA 70360 (504) 876-0660  
Contact: Louis P. Saia, Jr., Tr.

Established in 1986 in LA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,403,031 (M); expenditures, \$61,204; qualifying distributions, \$53,600; giving activities include \$53,600 for 18 grants (high: \$12,000; low: \$350).

**Fields of interest:** Education; hospitals (general); human services; Roman Catholic agencies & churches; religion.

**Limitations:** Giving primarily in LA.

**Application information:**

**Initial approach:** Telephone or letter

**Deadline(s):** None

**Trustees:** Ann M. Saia, Louis P. Saia, Jr., Lyndon Saia.

EIN: 721086475

## 2029

### The Vincent Saia Foundation ☆

1006 FNBC Bldg.  
210 Baronne St., Ste. 1006  
New Orleans, LA 70112 (504) 529-5151  
Contact: Steven O. Medo, Jr., Tr.

Established in 1986.

**Donor(s):** Vincent Saia, Mae W. Saia.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,129,758 (M); expenditures, \$57,914; qualifying distributions, \$54,289; giving activities include \$54,289 for 23 grants (high: \$25,200; low: \$100).

**Fields of interest:** Health associations; human services; religious federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in LA.

**Application information:**

**Deadline(s):** None

**Trustees:** Steven O. Medo, Jr., Vincent Saia, Vincent Saia, Jr.

EIN: 721086614

## 2030

### Salmen Family Foundation

431 Cravier St., Ste. 400  
New Orleans, LA 70130-2418 (504) 581-6084  
Contact: William H. Sullivan, Pres.

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,477,047 (M); expenditures, \$73,072; qualifying distributions, \$65,380; giving activities include \$60,300 for 22 grants (high: \$17,200; low: \$100).

**Fields of interest:** Education; human services; religion.

**Types of support:** General/operating support; equipment.

**Limitations:** Giving limited to LA. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* William H. Sullivan,\* Pres.; Ellarose S. Carden,\* V.P.; Blanc A. Parker,\* Secy.; Ralph C. Cox, Jr., Charles E. Lugenbuhl.  
EIN: 726027566

## 2031

### Sarracenia Foundation, Inc.

P.O. Box 51299  
New Orleans, LA 70151

Established in 1993 in LA.

**Donor(s):** Louis M. Freeman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,288,841 (M); expenditures, \$62,491; qualifying distributions, \$60,482; giving activities include \$61,350 for 19 grants (high: \$22,000; low: \$100).

**Fields of interest:** Higher education.

**Types of support:** Building/renovation.

**Limitations:** Applications not accepted. Giving primarily in LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Louis M. Freeman, Pres.; Judith W. Freeman, Secy.

EIN: 721255312

**Selected grants:** The following grants were reported in 1997.

\$22,000 to United Way for the Greater New Orleans Area, New Orleans, LA. For general support.

\$10,000 to Tulane University, New Orleans, LA. For general support.

\$6,000 to Isidore Newman School, New Orleans, LA. For annual fund.

\$5,000 to New England Historic Genealogical Society, Boston, MA. For annual fund and general support.

\$5,000 to New Orleans Museum of Art, New Orleans, LA. For annual campaign and general support.

\$3,500 to Archbishops Community Appeal, New Orleans, LA. For general support.

\$2,000 to Greater New Orleans Regional Foundation, New Orleans, LA. For Partners in Philanthropy program.

\$1,000 to Longue Vue Gardens, New Orleans, LA. For general support.

\$1,000 to W Y E S Greater New Orleans Educational Television, New Orleans, LA. For promotion of local production.

\$200 to Audubon Institute, New Orleans, LA. For annual fund and general support.

## 2032

### Albert & Miriam Sklar Foundation

2925 Mansfield Rd.  
Shreveport, LA 71103-3646

Established in 1957 in LA.

**Donor(s):** Albert Sklar,† Miriam Sklar.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,175,045 (M); gifts received, \$125; expenditures, \$55,961; qualifying distributions, \$54,998; giving activities include \$53,750 for grants.

**Fields of interest:** Arts/cultural programs; health care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY and LA.  
**Officers:** Howard F. Sklar, V.P.; Miriam M. Sklar, Secy.-Treas.  
**EIN:** 726017597

## 2033

**Steeg Family Foundation** ☆  
 (Formerly Barmarob Foundation)  
 201 St. Charles Ave., Ste. 3201  
 New Orleans, LA 70170 (504) 582-1199  
**Contact:** Moise S. Steeg, Jr., Pres.

Established in 1955.  
**Donor(s):** Melba Steeg, Moise S. Steeg, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$510,472 (M); gifts received, \$188,897; expenditures, \$186,580; qualifying distributions, \$183,063; giving activities include \$183,450 for grants.  
**Fields of interest:** Museums; arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in the New Orleans, LA, area.  
**Application information:**  
*Initial approach:* Letter or proposal  
*Deadline(s):* None  
**Officers:** Moise S. Steeg, Jr., Pres.; Robert M. Steeg, V.P.; Melba Steeg, Secy.-Treas.  
**EIN:** 726027035

## 2034

**Stone Foundation** ☆  
 c/o The Stone Petroleum Corp.  
 625 E. Kaliste Saloom Rd.  
 Lafayette, LA 70508-2546

Established in 1985 in LA.  
**Donor(s):** James H. Stone.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$224,304 (M); expenditures, \$83,029; qualifying distributions, \$76,329; giving activities include \$75,752 for grants.  
**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in LA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** James H. Stone, Pres.; Suzanne Stone, V.P.; Joe Klutts, Secy.-Treas.  
**EIN:** 581649426

## 2035

**The Patrick F. Taylor Foundation** ☆  
 P.O. Box 53009  
 New Orleans, LA 70153-3009  
 (504) 593-8400  
**Contact:** RADM. John W. Smith, Exec. Dir.

Established in 1987 in LA.  
**Donor(s):** Taylor Energy Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$167,227 (M); gifts received, \$76,077; expenditures, \$169,725; qualifying distributions, \$131,383; giving activities include \$123,597 for grants.  
**Purpose and activities:** Giving generally for educational institutions; some giving to individuals to attend higher learning institutions.  
**Fields of interest:** Secondary school/education; higher education; crime/law enforcement; Christian agencies & churches.  
**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in New Orleans, LA.  
**Application information:** Scholarship candidates are identified through written recommendation by an instructor, professor, or counselor. Application form not required.

*Deadline(s):* None  
**Officers:** Patrick F. Taylor, Pres.; Phyllis M. Taylor, Exec. V.P.; Marvin L. Jacobs, V.P. and Secy.  
**Director:** John W. Smith.  
**EIN:** 581686754

## 2036

**Olive Tupper Foundation**  
 1210 1/2 Arkansas St.  
 Lake Charles, LA 70605

Established in 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$1,761,642 (M); expenditures, \$110,566; qualifying distributions, \$91,743; giving activities include \$93,028 for 40 grants to individuals (high: \$5,000; low: \$1,000).  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving primarily in LA.  
**Application information:** Application form required.  
*Copies of proposal:* 1  
*Deadline(s):* 60 days prior to semester  
**Trustees:** Maxine Coor-Pender, Edwin Hunter, Lucretia M. Tupper.  
**EIN:** 721277047

## MAINE

### 2037

#### The Aldermere Foundation ☆

(also known as Albert H. Chatfield, Jr. & Marion W. Chatfield Trust f/b/o The Aldermere Foundation)

c/o Trust Co. of Maine

P.O. Box 2639

Bangor, ME 04402-2639

Contact: Susan L. Kenney

Established in 1977 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,355,322 (M); expenditures, \$70,821; qualifying distributions, \$67,952; giving activities include \$67,000 for 24 grants (high: \$20,000; low: \$1,000; average: \$1,000-\$20,000).

**Fields of interest:** Arts education; museums (art); arts/cultural programs; libraries (public); wildlife preservation & protection; YM/YWCAs & YM/YWHAs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in ME. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Trust Co. of Maine.

EIN: 016059906

### 2038

#### The Ano Charitable Foundation Trust ☆

3 Atlantic Reach

Yarmouth, ME 04096

Established in 1996 in ME.

**Donor(s):** Harold P. Ano, Patricia Noce Ano.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$705,384 (M); expenditures, \$78,737; qualifying distributions, \$60,000; giving activities include \$60,000 for 5 grants (high: \$15,000; low: \$10,000).

**Fields of interest:** Hospitals (general); Big Brothers/Big Sisters; youth development.

**Limitations:** Applications not accepted. Giving limited to Yarmouth, ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harold P. Ano, Patricia Noce Ano.

EIN: 010511365

### 2039

#### Camden Home for Senior Citizens

c/o Adele Hopkins

66 Washington St.

Camden, ME 04843

Contact: Charles Lowe, Pres.

**Application address:** Belfast Rd., Camden, ME 04843; Tel.: (207) 236-2014

Established in 1941; classified as a private operating foundation in 1972.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$1,948,199 (M); gifts received, \$500; expenditures, \$82,710; qualifying distributions, \$65,159; giving activities include \$300 for 1 grant and \$56,771 for 165 grants to individuals (high: \$975; low: \$75).

**Purpose and activities:** Giving for heating, food, drugs, rent, real estate taxes, and medical needs of senior citizens in Camden, Rockport, Hope, and Lincolnville, ME, only.

**Fields of interest:** Aging, centers & services; aging; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to residents of Camden, Rockport, Hope, and Lincolnville, ME.

**Application information:** Applications only accepted from residents in the specified areas of Maine. Application form required.

*Deadline(s):* None

**Officers:** Charles Lowe, Pres.; Sam Jones, V.P.;

Adele Hopkins, Secy.-Treas.

EIN: 010248064

### 2040

#### The William S. Dunn Memorial Foundation, Inc. ☆

c/o Judith Dunn

714 Bald Hill Rd.

New Gloucester, ME 04260

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,278,206 (M); gifts received, \$3,856; expenditures, \$53,612; qualifying distributions, \$0.

**Application information:** No grants paid in fiscal year 1997.

**Officers:** Nathan Garnett, Pres.; Everett Hunt, V.P.; Arnold McLean, Secy.; Judith Dunn, Treas.

**Trustee:** Rhonda Field.

EIN: 237021729

### 2041

#### Edward S. Dunton Charitable Trust ☆

c/o Fleet Bank of Maine

P.O. Box 1280, MEPHQSH

Portland, ME 04104-5006

Established in 1992 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,196,701 (M); expenditures, \$63,725; qualifying distributions, \$45,658; giving activities include \$33,473 for 11 grants (high: \$4,184; low: \$2,391).

**Fields of interest:** Education; human services; religion.

**Limitations:** Applications not accepted. Giving limited to ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Theodore H. Warner, Fleet Bank of Maine.

EIN: 016072876

### 2042

#### Fisher Foundation

11 Caldenwood Ln.

Rockport, ME 04856

Contact: Irving Isaacson, Tr.

**Application address:** P.O. Box 3070, Lewiston, ME 04243-3070

Established in 1985 in ME.

**Donor(s):** Dean Fisher.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$1,573,574 (M); gifts received, \$150,183; expenditures, \$111,180; qualifying distributions, \$108,013; giving activities include \$108,000 for 29 grants (high: \$25,000; low: \$500).

**Purpose and activities:** Primary areas of interest include health services, family services, and youth.

**Fields of interest:** Arts/cultural programs; education; health care; human services; children & youth, services.

**Types of support:** Continuing support; endowment funds.

**Limitations:** Giving primarily in Knox County, ME.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Jan. and July

**Trustees:** Alexandra Coles, David Coles, Betty Fisher, Dean Fisher, Irving Isaacson.

**Number of staff:** None.

EIN: 222599266

**Selected grants:** The following grants were reported in 1996.

\$32,500 to Penobscot Bay Medical Center, Rockland, ME. 2 grants: \$25,000 (For auxiliary fund), \$7,500.

\$5,000 to Colby College, Waterville, ME.

\$5,000 to Kieve Affective Education, Nobleboro, ME.

\$5,000 to Methodist Conference Home, Rockland, ME.

\$5,000 to Northeast Healthcare Foundation, Camden, ME.

\$5,000 to Saint Bernards Soup Kitchen, ME.

\$3,000 to Opportunity Farm for Boys, New Gloucester, ME.

\$2,500 to Salvation Army of Portland, Portland, ME.

\$2,000 to Make-A-Wish Foundation, Camden, ME.

### 2043

#### Gardiner Savings Institution Charitable Foundation ☆

190 Water St.

Gardiner, ME 04345 (207) 582-5550

Contact: Arthur C. Markos, Pres.

Established in 1988 in ME.

**Donor(s):** Gardiner Savings Institution, F.S.B.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,389,037 (M); gifts received, \$250,000; expenditures, \$102,608; qualifying distributions, \$101,616; giving activities include \$102,010 for 30 grants (high: \$4,020).

**Fields of interest:** Human services; family services; federated giving programs.

**Limitations:** Giving primarily in Gardiner, ME.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None

**Officers and Directors:**\* Arthur C. Markos,\* Pres.; Anita Nored, Secy.-Treas.; Everett L. Ayer, Douglas C. Cooper, Richard M. Danforth, Richard L. Goodwin, George W. Heselton, Paul F. McClay.  
**EIN:** 010446023

## 2044

**Lydia A. Godsoe Foundation** ☆  
P.O. Box 46A  
Cumberland, ME 04021

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$950,076 (M); expenditures, \$68,965; qualifying distributions, \$64,370; giving activities include \$64,500 for 14 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts education; higher education; college; university; education; AIDS.  
**Limitations:** Applications not accepted. Giving primarily in ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John A. Godsoe, Pres.; Elaine A. Godsoe, V.P. and Treas.; Bethany E. Godsoe, Secy.

**EIN:** 010389740

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Portland West Neighborhood Planning Council, Portland, ME. 2 grants: \$10,000, \$5,000.

\$10,000 to Goodworks Foundation, Portland, ME.

\$6,000 to AIDS Project, Portland, ME.

\$5,000 to Maine Medical Center, Barbara Bush Childrens Hospital, Portland, ME.

\$5,000 to University of Maine, Orono, ME.

\$5,000 to Waynflete School, Portland, ME.

\$4,000 to Peabody House, Portland, ME.

\$3,500 to Ronald McDonald House of Portland, Portland, ME.

\$1,000 to Literacy Volunteers of America, Greater Portland Affiliate, Portland, ME.

## 2045

**The Greene Foundation** ☆  
c/o Brantner Thibodeau & Assocs.  
P.O. Box 864  
Bangor, ME 04402-0864

Established in 1962.

**Donor(s):** Myer Greene.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,017,995 (M); gifts received, \$5,000; expenditures, \$42,548; qualifying distributions, \$33,050; giving activities include \$33,050 for grants.

**Fields of interest:** Museums; higher education; hospitals (general); federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Irving Isaacson, Clerk.

**Directors:** Myer Greene, Esta Mandell.

**EIN:** 016009341

## 2046

**Robert N. Haskell Trust**  
P.O. Box 932  
Bangor, ME 04402-0932  
**Contact:** Robert S. Briggs, Tr.

Established in 1988 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,268,990 (M); expenditures, \$63,758; qualifying distributions, \$55,000; giving activities include \$55,000 for 3 grants (high: \$40,000; low: \$7,000).

**Fields of interest:** Higher education; animal welfare.

**Limitations:** Giving primarily in ME. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Robert S. Briggs.

**EIN:** 016085704

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Humane Society of Bangor, Bangor, ME.

\$8,000 to University of Maine, Department of

Early Childhood Education, Orono, ME.

\$7,000 to University of Maine, Wood

Composite Center, Orono, ME.

## 2047

**Irving Tanning Co. Charitable Trust**  
Main St.  
P.O. Box 239  
Hartland, ME 04943-0239

Established in 1994.

**Donor(s):** Irving Tanning Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$185,184 (M); gifts received, \$132,000; expenditures, \$127,436; qualifying distributions, \$126,120; giving activities include \$126,240 for 4 grants (high: \$98,240; low: \$2,000).

**Fields of interest:** Higher education; libraries/library science.

**Limitations:** Giving primarily in ME. No grants to individuals.

**Trustees:** Robert M. Jones, Richard C.

Laroche, Brady W. Mullinax, Jr.

**EIN:** 016126344

## 2048

**Max Kagan Family Foundation**  
P.O. Box 2182, Redington N.  
Carrabassett Valley, ME 04947  
**Contact:** Irving Kagan, Tr.

Established in 1955 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,763,335 (M); expenditures, \$76,485; qualifying distributions, \$63,293; giving activities include \$63,318 for 34 grants (high: \$15,000; low: \$50).

**Fields of interest:** Higher education; libraries/library science; education; health

associations; human services; Jewish federated giving programs.

**Limitations:** Giving primarily in ME, MA, and FL.  
**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Jerome Grossman, Irving Kagan, Ronald Striar.

**EIN:** 016019033

## 2049

**Kenduskeag Foundation**  
P.O. Box 1427  
Bangor, ME 04402 (207) 773-5841  
**Contact:** P. Andrews Nixon, Tr.

**Application address:** P.O. Box 17577, Portland, ME 04112-8577

Established in 1955 in ME.

**Donor(s):** Curtis M. Hutchins, # Dead River Group of Cos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,418,569 (M); expenditures, \$155,628; qualifying distributions, \$151,619; giving activities include \$151,250 for 48 grants (high: \$30,000; low: \$150).

**Purpose and activities:** Support for local charities.

**Fields of interest:** Elementary/secondary education; higher education; environment, pollution control; human services; foundations (community); Christian agencies & churches.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; program development; scholarship funds.

**Limitations:** Giving limited to ME.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** P. Andrews Nixon.

**Number of staff:** None.

**EIN:** 016019792

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Bangor Theological Seminary, Bangor, ME.

\$10,000 to First Parish Church, Brunswick, ME.

\$10,000 to Morris Farm Trust, Wiscasset, ME.

\$10,000 to Shanti Prema Seva, Auburn, ME.

\$5,000 to Earthwatch, Watertown, MA.

\$5,000 to Eastern Maine Medical Center, Bangor, ME.

\$5,000 to Island Institute, Rockland, ME.

\$5,000 to Maine Community Foundation,

Ellsworth, ME.

\$5,000 to Northfield Mount Hermon School,

Northfield, MA.

\$5,000 to Spruce Run, Bangor, ME.

## 2050

**Maine Medical Assessment Foundation** ☆  
P.O. Box 249  
Manchester, ME 04351-0249 (207) 622-9342  
**Contact:** Robert B. Keller, M.D., Exec. Dir.  
FAK: (207) 622-5647; E-mail: rbkeller@acadia.net

Established in 1989 in ME.

**Donor(s):** Blue Cross and Blue Shield of Maine, Branta Foundation, Harvard Pilgrim Health



Care, Healthsource Maine, Inc., Maine Dept. of Human Svcs., Maine Health Mgmt. Coalition, Tufts Health Plan, University of Washington, Commonwealth Fund, Maine Chiropractic Association.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$311,971 (M); gifts received, \$689,436; expenditures, \$854,739; qualifying distributions, \$407,734; giving activities include \$99,025 for 4 grants (high: \$40,002; low: \$5,340).

**Purpose and activities:** A private operating foundation; grants for "the study of variation in patterns of medical practice and for patient outcome studies."

**Fields of interest:** Medical research.

**Types of support:** Research.

**Limitations:** Giving primarily in ME. No grants to individuals.

**Publications:** Annual report, newsletter.

**Application information:** Primary funding is for foundation's own research.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officer:** Robert B. Keller, M.D., Exec. Dir.

**Number of staff:** 4 full-time professional; 2 part-time professional; 2 full-time support; 1 part-time support.

EIN: 010440180

## 2051

### Maine State Troopers Foundation ☆

99 Western Ave.

Augusta, ME 04330

Established in 1994 in ME.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$115,459 (M); gifts received, \$570; expenditures, \$149,241; qualifying distributions, \$103,113; giving activities include \$102,531 for 36 grants (high: \$10,000; low: \$100).

**Purpose and activities:** "Provide support of activities designed to prevent or mitigate the effects of domestic violence, child abuse, substance abuse and juvenile delinquency and promote public safety."

**Limitations:** Giving limited to ME.

**Officers:** Jon Doyle, Pres.; John Adamo, V.P.; Jan Stetson-Reynolds, Secy.-Treas.

EIN: 010490113

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Bangor Area Homeless Shelter, Bangor, ME. For day program and food pantry project.

\$10,000 to Shaw House, Bangor, ME. For Streetlight Program.

\$6,000 to Childrens Center. Toward programs for disabled children.

\$5,000 to Community Health Counseling Service, Bangor, ME. For horseback riding program.

\$5,000 to Jobs for Maine Graduates, Farmingdale, ME. For Reach Project.

\$5,000 to Spurwink School, Portland, ME. For lecture series.

\$5,000 to Waldo County Preschool Services, Belfast, ME. For playground project.

\$4,375 to Your Choice, Hallowell, ME. For youth substance abuse project.

\$4,000 to Family Crisis Shelter.

\$200 to American Diabetes Association.

## 2052

### Francis & Louise Nichols Foundation

P.O. Box 1210

Bangor, ME 04402-1210

*Contact:* Calvin E. True, Tr.

Established in 1994 in ME.

**Donor(s):** Francis T. Nichols.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,595,704 (M); expenditures, \$59,494; qualifying distributions, \$53,398; giving activities include \$47,300 for 7 grants (high: \$22,500; low: \$2,000).

**Fields of interest:** Elementary/secondary education; hospitals (general); health care; disasters, fire prevention/control; human services; children & youth, services.

**Limitations:** Giving primarily in ME. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Calvin E. True.

EIN: 010493311

## 2053

### Oak Grove School

P.O. Box 25

Vassalboro, ME 04989

*Contact:* Richard Gutmacher, V.P.

*Application address:* P.O. Box 150, South China, ME 04358

Established in 1991 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,827,885 (M); gifts received, \$5,236; expenditures, \$111,134; qualifying distributions, \$95,541; giving activities include \$91,791 for 26 grants (high: \$7,000; low: \$100) and \$3,750 for 8 grants to individuals (high: \$1,000; low: \$100).

**Purpose and activities:** Support primarily for secondary education curriculum development in the specified geographic area; individual scholarship grants to financially needy ME students enrolled in Friends schools or students who are lineal descendants of Oak Grove School alumni, former faculty, or former staff enrolled in Friends schools.

**Fields of interest:** Secondary school/education.

**Types of support:** Seed money; curriculum development; scholarship funds.

**Limitations:** Giving primarily in the central ME area.

**Publications:** Application guidelines.

**Application information:** Giving primarily to pre-selected organizations and individuals.

Individuals must be nominated by their schools for scholarships. Inappropriate requests for funds not considered or acknowledged. Application form required.

*Initial approach:* Letter requesting guidelines

*Copies of proposal:* 5

*Deadline(s):* Jan. 15 and Apr. 1 for project

grants focusing on secondary schools

*Board meeting date(s):* 4 to 6 times per year

*Final notification:* June 30

**Officers and Directors:** Joann Clark Austin,\*

Pres.; Richard Gutmacher,\* V.P.; Lucia Whittlesey,\* Secy.; Nathaniel Shed,\* Treas.; Leroy Austin, Archie Berry, Paul Cates, Elizabeth Cole, David Duplessie, Elizabeth Eldridge, Bernard Huebner, Anne P. Kaan, Gerald Robbins.

**Number of staff:** None.

EIN: 010211537

**Selected grants:** The following grants were reported in 1996.

\$12,000 to New England Yearly Meeting of Friends, Farmington, ME. For building campaign.

\$12,000 to Westtown School, Westtown, PA. For scholarships.

\$9,900 to Erskine Academy, South China, ME. 2 grants: \$7,700 (for library fund), \$2,200 (for curriculum development).

\$4,000 to Meeting School, Ringe, NH. For scholarships.

\$3,525 to Vassalboro Community School, Vassalboro, ME. For computer equipment.

\$3,000 to Johnson Hall, Gardiner, ME. For Youth Theater Program.

\$2,500 to Waterville Opera House, Waterville, ME. For Youth Theater Program.

\$1,750 to Foothills Arts Center, Farmington, ME. For summer camps.

\$1,000 to Vassalboro Historical Society, East Vassalboro, ME. To maintain Oak Grove Memorabilia Collection.

## 2054

### Phoenix Foundation

P.O. Box 3531

Portland, ME 04101 (207) 775-3496

*Contact:* M. Patricia Corey, Pres.

Established in 1992 in ME.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/98): Assets, \$1,110,088 (M); gifts received, \$15,000; expenditures, \$101,582; qualifying distributions, \$85,229; giving activities include \$34,325 for grants (high: \$11,825) and \$51,874 for 3 foundation-administered programs.

**Fields of interest:** Education; human services.

**Limitations:** Giving primarily in ME. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** M. Patricia Corey,\* Pres.; Walter E. Corey,\* V.P.; Parker Denoco,\*

Clerk; Constance Bingham, Heather Breed, Sarah Corey, Martha Maslan, Richard Romeo.

EIN: 223036674

## 2055

### Portland Provident Association

27 Sligo Rd.

Yarmouth, ME 04096

*Contact:* Charles E. Prinn III, Pres. and Treas.

Established in 1854.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,455,597 (M); expenditures, \$53,658; qualifying distributions, \$42,761; giving activities include \$42,761 for 24 grants (high: \$4,550; low: \$300).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Portland, ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* June to Oct.

**Officers and Directors:**\* Charles Prinn III,\* Pres. and Treas.; Peter B. Webster,\* Secy.; Mary Anne Baker, Margaret Boulos, Robert Clark, Neva Cram, Donald F. Harden, Anita B. Jones, Eleanor Mavodones, Henry Neilsen, Janet M. Philbrick, James M. Pierce.  
**EIN:** 016012457

## 2056

### John W. Robinson Welfare Trust

P.O. Box 101  
 Gardiner, ME 04345-0026  
*Contact:* R.L. Johnston, Tr.

Established in 1923 in ME.

**Donor(s):** John Walter Robinson.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,289,681 (M); expenditures, \$63,029; qualifying distributions, \$51,849; giving activities include \$30,800 for 27 grants (high: \$5,000; low: \$250) and \$14,000 for 14 grants to individuals of \$1,000 each.

**Purpose and activities:** Scholarships only to graduates of high schools in the Gardiner, ME, area.

**Fields of interest:** University; libraries (school); Christian agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; equipment; seed money; scholarships—to individuals.

**Limitations:** Giving limited to the Gardiner, ME, area.

**Application information:** Interview required for student awards. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* May 1

*Board meeting date(s):* Mar., June, Sept., and Dec.

*Final notification:* May 29

**Trustees:** Glenna Howell, Robert L. Johnston.  
**EIN:** 016009329

## 2057

### Rosamond Thaxter Foundation

c/o H.M. Payson & Co.  
 1 Portland Sq.  
 Portland, ME 04101-4005 (207) 772-3761  
*Contact:* William A. Macleod, Tr.  
*Application address:* P.O. Box 31, Portland, ME 04112

Established around 1964.

**Donor(s):** Rosamond Thaxter.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,493,174 (M); expenditures, \$57,697; qualifying distributions, \$57,697; giving activities include \$57,697 for 34 grants (high: \$4,500; low: \$500).

**Fields of interest:** History & archaeology; arts/cultural programs; youth; services; community development.

**Types of support:** General/operating support; continuing support; annual campaigns.

**Limitations:** Giving primarily in the Kittery, ME, and Portsmouth, NH, areas. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Late Nov. or early Dec.

**Trustees:** Jonathan V. Hubbard, William A. Macleod, Sidney S.F. Thaxter II, John H. Walker.  
**EIN:** 016019476

## 2058

### Ludwig Vogelstein Foundation, Inc.

P.O. Box 277  
 Hancock, ME 04640  
*Contact:* Frances Pishny, Exec. Dir.

Incorporated in 1947 in NY.

**Donor(s):** Julie Braun-Vogelstein.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,343,985 (M); expenditures, \$136,682; qualifying distributions, \$117,727; giving activities include \$2,000 for 2 grants (high: \$1,500; low: \$500) and \$62,440 for 22 grants to individuals (high: \$5,000; low: \$1,250).

**Purpose and activities:** Grants to individuals in the arts and humanities; no scholarships, student aid, or faculty assistance granted.

**Fields of interest:** Humanities; literature; arts, artist's services; arts/cultural programs.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in the U.S.; some giving internationally. No grants for scholarships or faculty assistance.

**Publications:** Application guidelines.

**Application information:** Application guidelines available between Jan. 1 and May. 15; grants are strictly for individuals. Application form not required.

*Initial approach:* Letter requesting guidelines; enclose SASE

*Copies of proposal:* 1

*Deadline(s):* June 1

*Board meeting date(s):* Mar. and Nov.

*Final notification:* At end of year

**Officers and Directors:**\* Robert S. Braunschweig,\* Pres.; Catherine Brooks,\* V.P. and Secy.; Mary Cox,\* Treas.; Frances Pishny, Exec. Dir.

**Number of staff:** 1 part-time professional.

**EIN:** 136185761

## 2059

### The Wheeler Charitable Foundation ☆

c/o Robert B. Gregory  
 P.O. Box 760  
 Damariscotta, ME 04543

Established in 1997 in ME.

**Donor(s):** E. Jeanette Wheeler, Mahlon T. Wheeler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,181,739 (M); gifts received, \$1,001,954; expenditures, \$47,631; qualifying distributions, \$25,000; giving activities include \$25,000 for 11 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Hospitals (general); Alzheimer's disease; American Red Cross; Salvation Army; religion.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** E. Jeanette Wheeler, Mahlon T. Wheeler.

**EIN:** 043354804

## MARYLAND

2060

### The William L. and Victorine Q. Adams Foundation, Inc.

306 Mondawmin Mall  
2401 Liberty Heights Ave.  
Baltimore, MD 21215  
Contact: Blanche Rodgers  
Scholarship application address: c/o Adams Future Business Leader Scholarship Fund, Associated Black Charities, 1114 Cathedral St., 2nd Fl., Baltimore, MD 21201; Tel.: (410) 659-0000

Established in 1984.

Donor(s): William L. Adams.

Foundation type: Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,581,482 (M); expenditures, \$73,375; qualifying distributions, \$63,018; giving activities include \$16,300 for 4 grants (high: \$15,000; low: \$300) and \$23,648 for 13 grants to individuals (high: \$3,670; low: \$500).

**Purpose and activities:** Awards scholarships only to African-American residents of Baltimore, MD for undergraduate study in a business-related field. Support also for educational organizations and the United Way.

**Fields of interest:** Education; human services.**Types of support:** Annual campaigns;

scholarships—to individuals.

**Limitations:** Giving primarily in Baltimore, MD.**Application information:** Application forms are

available Nov. 1. Application form required.

*Initial approach:* Letter*Deadline(s):* May 1*Board meeting date(s):* June 30*Final notification:* July 30**Officers and Trustees:**\* William L. Adams,\*

Pres.; Theo C. Rodgers,\* V.P. and Treas.;

Victorine Q. Adams,\* V.P.; Gertrude A.

Venable,\* Secy.

EIN: 521369556

2061

### The Ammerman Foundation

9013 Holly Leaf Ln.  
Bethesda, MD 20817  
Contact: Joy Ammerman, Tr.

Established in 1986 in MD.

Donor(s): Bruce Ammerman, Joy Ammerman, Lenell Ammerman.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,377,333 (M); gifts received, \$115,671; expenditures, \$74,024; qualifying distributions, \$69,348; giving activities include \$69,348 for grants (high: \$22,142).

**Fields of interest:** Theological school/education; natural resource conservation & protection; environment; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; continuing support; annual campaigns; endowment funds; scholarship funds.

**Limitations:** Giving primarily in the Washington, DC, area, including MD. No grants to individuals.

**Application information:***Initial approach:* Letter*Deadline(s):* None**Trustees and Board Members:**\* Bruce

Ammerman,\* Joshua Ammerman, Joy

Ammerman,\* Lenell Ammerman,\* Matthew

Ammerman, Rebecca Ammerman.

EIN: 521320467

**Selected grants:** The following grants were reported in 1997.

\$22,142 to World Union for Progressive Judaism, NYC, NY.

\$6,000 to George Washington University, School of Medicine, DC.

\$2,000 to Case Western Reserve University, Cleveland, OH. For Bruce J. Ammerman Endowment Fund.

\$1,500 to Union of American Hebrew Congregations, NYC, NY. For Fund for Reform Judaism.

\$1,240 to Temple Sinai, DC.

\$1,000 to Ciesla Foundation, DC.

\$1,000 to Hebrew Union College-Jewish

Institute of Religion, Cincinnati, OH.

\$1,000 to Sibley Memorial Hospital, DC.

\$1,000 to Union of American Hebrew Congregations, Reform Jewish Appeal, NYC, NY.

\$1,000 to University of Maryland, College Park, MD. For Lavine Scholarship Fund.

2062

### Arenstein Foundation

c/o Robert Philipson & Co.  
8601 Georgia Ave., Ste. 1001  
Silver Spring, MD 20910

Established in 1979 in VA.

Donor(s): David Arenstein.

Foundation type: Independent

**Financial data** (yr. ended 01/31/97): Assets, \$886,181 (M); gifts received, \$40,000; expenditures, \$127,298; qualifying distributions, \$123,820; giving activities include \$124,492 for 84 grants (high: \$70,055; low: \$15).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in VA and the southeastern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* David Arenstein,\*

Chair. and Pres.; Marjorie W. Arenstein,\*

Secy.-Treas.

EIN: 541128232

**Selected grants:** The following grants were reported in 1996.

\$57,500 to Jewish Community Federation of Richmond, Richmond, VA. 2 grants:

\$55,000, \$2,500 (For strategic planning).

\$15,000 to Jewish Federation of Richmond, Richmond, VA.

\$10,000 to United Way Services, Richmond, VA.

\$10,000 to Virginia Commonwealth University, Richmond, VA. For CRC Fund.

\$5,500 to Jewish Community Center, Richmond, VA. 3 grants: \$2,500 (For Forum Party

program), \$1,500 (For Forum Party program), \$1,500.

\$5,000 to Congregation Chabad Lubavitch, Richmond, VA.

\$1,500 to University of Richmond, Rector's Club, Richmond, VA.

2063

### Baltimore Orioles Foundation, Inc. ☆

333 W. Camden St.  
Baltimore, MD 21201  
Contact: Exec. Dir.

Established around 1965.

Donor(s): The Baltimore Orioles, Inc.

Foundation type: Company-sponsored

**Financial data** (yr. ended 10/31/97): Assets, \$165,750 (M); gifts received, \$159,353; expenditures, \$207,348; qualifying distributions, \$205,473; giving activities include \$199,231 for 44 grants (high: \$50,000; low: \$60).

**Fields of interest:** Performing arts; higher education; health associations; parks/playgrounds; human services; Christian agencies & churches.

**Limitations:** Giving primarily in the Baltimore, MD, area. No grants to individuals.

**Application information:***Initial approach:* Letter*Deadline(s):* None**Directors:** Georgia Angelos, John Angelos,

Lewis Angelos, Peter Angelos, Joseph Foss.

EIN: 526058645

2064

### The Kenneth S. Battye Charitable Trust

111 S. Calvert St.  
Legg Mason Tower, 18th Fl.  
Baltimore, MD 21202  
Contact: Kenneth S. Battye, Tr.

Established in 1992 in MD.

Donor(s): Kenneth S. Battye.

Foundation type: Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,466,653 (M); gifts received, \$6,350; expenditures, \$55,756; qualifying distributions, \$50,691; giving activities include \$50,691 for 20 grants (high: \$11,000; low: \$100).

**Fields of interest:** Health care; health associations; food services; human services; children & youth services.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Trustees:** Edward K. Battye, Kenneth S. Battye, Susan A. Battye, Audrey B. Drossner, Charlotte B. Floyd.

EIN: 521748587

**Selected grants:** The following grants were reported in 1996.

\$11,000 to Our Daily Bread, Baltimore, MD.

\$5,000 to Catholic Charities, Baltimore, MD.

\$5,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$5,000 to Salvation Army of Greater Baltimore, Baltimore, MD.

\$3,500 to March of Dimes, Baltimore, MD.

\$2,500 to United Way of Central Maryland, Baltimore, MD.

\$2,147 to Grant-A-Wish Foundation, Baltimore, MD.

\$2,000 to AmeriCares Foundation, New Canaan, CT.  
 \$2,000 to Maryland Food Committee, Baltimore, MD. For Capital Area Community Food Bank program.  
 \$2,000 to Meals on Wheels of Central Maryland, Baltimore, MD.

## 2065

**The Beechmont Foundation**

c/o Mathias DeVito  
 1102 Malvern Ave.  
 Ruxton, MD 21204

Established in 1994 in MD.

**Donor(s):** Mathias J. DeVito.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,993,877 (M); expenditures, \$58,748; qualifying distributions, \$53,927; giving activities include \$53,927 for 15 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts education; elementary/secondary education; higher education; hospitals (general); health associations; human services; federated giving programs; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mathias J. DeVito.

**EIN:** 526705998

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Greater Baltimore Medical Center Foundation, Baltimore, MD.  
 \$10,000 to Sodus Computers for Education Fund, Rochester, NY.  
 \$10,000 to United Way of Central Maryland, Baltimore, MD.  
 \$5,000 to Johns Hopkins Oncology Center, Baltimore, MD.  
 \$4,000 to Friends School of Baltimore, Baltimore, MD.  
 \$3,500 to Maryland Institute College of Art, Baltimore, MD.  
 \$2,500 to Maryland Associates for Dyslexic Adults and Youth, Baltimore, MD.  
 \$1,500 to Archdiocese of Baltimore, Baltimore, MD. For Lenten Appeal.  
 \$1,000 to Baltimore School for the Arts, Baltimore, MD.  
 \$1,000 to Kennedy Krieger Institute, Baltimore, MD.

## 2066

**Fred P. Bergfors Fund**

6517 80th St.  
 Cabin John, MD 20818 (301) 229-3503  
 Contact: Constance B. Rice, Tr.

Established in 1953.

**Donor(s):** Fred E. Bergfors, Sr.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,961,187 (M); expenditures, \$58,844; qualifying distributions, \$45,650; giving activities include \$45,650 for 12 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Giving primarily for the arts and social and human services; support also for education and Protestant churches.

**Fields of interest:** Arts/cultural programs; education; human services; Protestant agencies & churches.

**Types of support:** Endowment funds; program development; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MA, with some emphasis on Quincy and the South Shore. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations in which the trustees have interest. Art scholarships for residents of Quincy and the South Shore area of MA are paid directly to the schools.

**Board meeting date(s):** Feb. 1

**Trustees:** Fred E. Bergfors, Jr., Constance B. Rice, Margot P. Vickery.

**Number of staff:** 2 part-time professional.

**EIN:** 046075287

## 2067

**The Bolduc Family Foundation, Inc. ☆**

c/o Evelyn T. Bolduc  
 8808 Centre Park Dr., Ste. 204  
 Columbia, MD 21045-2221

Established in 1994 in FL.

**Donor(s):** J.P. Bolduc, Evelyn Bolduc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,699,861 (M); gifts received, \$17,500; expenditures, \$113,643; qualifying distributions, \$106,900; giving activities include \$106,900 for 16 grants (high: \$26,500; low: \$400).

**Fields of interest:** Higher education; education; human services; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Evelyn Bolduc, J.P. Bolduc.

**EIN:** 650458687

**Selected grants:** The following grants were reported in 1997.

\$26,500 to Crohns and Colitis Foundation of America, Boca Raton, FL. For research and education.  
 \$20,000 to Saint Cloud State University Foundation, Saint Cloud, MN.  
 \$15,000 to Broward Community Foundation, Fort Lauderdale, FL. For youth training programs.  
 \$12,000 to Saint Louis Church, Clarksville, MD.  
 \$6,000 to Baltimore Museum of Art, Baltimore, MD.  
 \$5,000 to Howard Community College Foundation, Columbia, MD.  
 \$5,000 to Mount Meric Convent, Waterville, ME.  
 \$5,000 to Saint Margarets Church, DC.  
 \$2,500 to Make-A-Wish Foundation, Fort Lauderdale, FL.  
 \$2,500 to Northwood University, Midland, MI.

## 2068

**The Bond Foundation, Inc.**

9690 Deereco Rd., Ste. 820  
 Timonium, MD 21093

Established in 1992 in MD.

**Donor(s):** Frank Bond.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,581,087 (M); gifts received, \$200; expenditures, \$129,896; qualifying distributions, \$109,578; giving activities include \$109,578 for 7 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Jewish federated giving programs; social sciences; public policy, research.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Frank Bond,\* Pres.; Baron Bond,\* V.P.; Kenneth Eyley, Secy.; Brandon Bond,\* Treas.; Howard B. Miller.  
**EIN:** 521754458

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Institute for Objectivity Studies, Poughkeepsie, NY. For general support.  
 \$25,000 to Reason Foundation, Los Angeles, CA. For general support.  
 \$24,578 to Cato Institute, DC. For general support.  
 \$20,000 to Associated Jewish Charities and Welfare Fund, Baltimore, MD. For general support.  
 \$5,000 to Competitive Enterprise Institute, DC. For general support.  
 \$5,000 to Institute for Justice, DC. For general support.  
 \$5,000 to U.S. Term Limits Foundation, DC. For general support.

## 2069

**Thomas W. Bradley Foundation, Inc.**

c/o Pierson, Pierson & Nolan  
 217 E. Redwood St., Ste. 2020  
 Baltimore, MD 21202 (410) 727-4136  
 Contact: Robert L. Pierson, Tr.

Established in 1976 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/98): Assets, \$1,748,034 (M); expenditures, \$76,143; qualifying distributions, \$58,725; giving activities include \$58,725 for 7 grants (high: \$10,000; low: \$3,525).

**Purpose and activities:** Grants are limited to organizations which work with or benefit mentally or physically handicapped children.

**Limitations:** Giving primarily in the greater metropolitan Baltimore, MD, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Board meeting date(s):** May

**Trustees:** Benjamin J. Kimbers, Jr., Robert L. Pierson, NationsBank, N.A.

**EIN:** 521064463

## 2070

**Brandywine Foundation, Inc.**

c/o Nardone, Pridgeon & Co.  
600 Baltimore Ave., Ste. 205  
Baltimore, MD 21204 (410) 823-0211  
Contact: Ernest D. Levering, Dir.

Established in 1960.

**Donor(s):** Charles E. Scarlett, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,950,738 (M); gifts received, \$84,714; expenditures, \$73,429; qualifying distributions, \$59,500; giving activities include \$59,500 for 90 grants (high: \$5,500; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; hospitals (general); health care; Protestant agencies & churches.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Director:** Ernest D. Levering.

EIN: 526033622

**Selected grants:** The following grants were reported in 1997.

\$5,500 to University of Maryland, Baltimore, MD. For unrestricted support of professorship in dermatology.

\$2,500 to Anne Arundel Medical Center, Annapolis, MD. For unrestricted support.

\$2,500 to Miss Halls School, Pittsfield, MA. For unrestricted support.

\$2,500 to Society for the Prevention of Cruelty to Animals of Anne Arundel County, Annapolis, MD. For unrestricted support.

\$2,000 to First Presbyterian Church, Wheaton, IL. For unrestricted support.

\$2,000 to Garrison Forest School, Owings Mills, MD. For unrestricted support.

\$2,000 to Gilman School, Baltimore, MD. For unrestricted support.

\$2,000 to Humane Society of Washington, The Society for the Prevention of Cruelty to Animals, DC. For unrestricted support.

\$1,500 to Selwyn School, Denton, TX. For unrestricted support.

\$1,000 to University of Tennessee, Department of Soil Science, Martin, TN. For unrestricted support.

## 2071

**Morris & Bernice Bricken Foundation, Inc. ☆**

55 New Plant Ct.  
Owings Mills, MD 21117

Established in 1981.

**Donor(s):** Dan Mar Manufacturing Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$173,756 (M); gifts received, \$150,000; expenditures, \$62,068; qualifying distributions, \$61,954; giving activities include \$61,954 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Morris J. Bricken, \* Pres.; Bernice Bricken, \* V.P.; Robert S. Bricken, \* Secy. EIN: 521241746

## 2072

**Elizabeth H. and Thomas H. Broadus, Jr. Charitable Foundation**

10 Bowen Mill Rd.  
Baltimore, MD 21212 (410) 547-2171  
Contact: Thomas H. Broadus, Jr., Tr.

Established in 1986 in MD.

**Donor(s):** Thomas H. Broadus, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,296,579 (M); expenditures, \$66,736; qualifying distributions, \$66,136; giving activities include \$64,650 for 33 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; education.

**Types of support:** Annual campaigns; scholarship funds.

**Limitations:** Giving primarily in MD.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Elizabeth H. Broadus, Thomas H. Broadus, Jr.

EIN: 526287380

## 2073

**The Norman and Florence Brody Family Foundation, Inc. ☆**

5610 Wisconsin Ave., Ste. 1507  
Chevy Chase, MD 20815

Established in 1989 in MD.

**Donor(s):** Norman Brody, Florence Brody, William Brody.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$496,029 (M); gifts received, \$134,291; expenditures, \$117,321; qualifying distributions, \$117,044; giving activities include \$115,743 for 26 grants (high: \$100,000; low: \$10).

**Fields of interest:** Education; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and MD. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Florence Brody, Pres.; William Brody, Secy.

EIN: 521665263

**Selected grants:** The following grants were reported in 1997.

\$100,000 to University of Maryland Foundation, College Park, MD.

\$5,100 to United Jewish Appeal Federation, Rockville, MD.

\$2,580 to Washington Hebrew Congregation, DC.

\$2,000 to John F. Kennedy Center for the Performing Arts, DC.

\$1,593 to Concert Society of Maryland, College Park, MD.

\$1,025 to Jewish Historical Society of Greater Washington, DC.

\$1,000 to Childrens National Medical Center, DC.

\$670 to Jewish Social Service Agency, Rockville, MD.

\$225 to Washington Ballet, DC.

\$225 to Washington Performing Arts Society, DC.

## 2074

**H. Barksdale Brown Charitable Trust ☆**

c/o Mercantile-Safe Deposit & Trust Co.

766 Old Hammonds Ferry Rd.

Linthicum, MD 21090 (410) 237-5653

Contact: J. Michael Miller III, V.P.,

Mercantile-Safe Deposit & Trust Co.

**Application address:** c/o Mercantile-Safe Deposit & Trust Co., 2 Hopkins Plz., Baltimore, MD 21201

Established in 1965 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,324,836 (M); expenditures, \$72,582; qualifying distributions, \$65,007; giving activities include \$65,000 for 17 grants (high: \$12,500; low: \$500).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; human services; religion.

**Limitations:** Giving primarily in Baltimore, MD.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Mercantile-Safe Deposit & Trust Co. EIN: 526063083

## 2075

**Frank D. Brown, Jr. Charitable Trust I**

c/o Mercantile-Safe Deposit & Trust Co.

766 Old Hammonds Ferry Rd.

Linthicum, MD 21090-1323

Contact: John Miller III, V.P., Mercantile-Safe Deposit & Trust Co.

**Application address:** c/o Mercantile-Safe Deposit & Trust Co., 2 Hopkins Plz., Baltimore, MD 21201; Tel.: (410) 237-5653

Established in 1993 in MD as partial successor to Frank D. Brown, Jr. Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,554,129 (M); expenditures, \$80,799; qualifying distributions, \$74,090; giving activities include \$74,000 for 5 grants (high: \$51,000; low: \$1,000).

**Fields of interest:** Museums (art); elementary/secondary education; secondary school/education.

**Limitations:** Giving primarily in Baltimore, MD.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Mercantile-Safe Deposit & Trust Co. EIN: 526631847

**Selected grants:** The following grants were reported in 1997.

\$51,000 to Walters Art Gallery, Baltimore, MD.  
\$16,000 to Maryland Institute College of Art, Baltimore, MD.

\$5,000 to Bryn Mawr School, Baltimore, MD.

\$1,000 to Saint Timothy's School, Stevenson, MD.

\$1,000 to West Nottingham Academy, Colorado, MD.

## 2076

### Frank D. Brown, Jr. Charitable Trust II

c/o Mercantile-Safe Deposit & Trust Co.

766 Old Hammonds Ferry Rd.

Linthicum, MD 21090-1233

Contact: John Miller III, V.P., Mercantile-Safe Deposit & Trust Co.

Application address: c/o Mercantile-Safe Deposit & Trust Co., 2 Hopkins Plz., Baltimore, MD 21201; Tel.: (410) 237-5653

Established in 1993 in MD as partial successor to Frank D. Brown, Jr. Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,518,624 (M); expenditures, \$75,195; qualifying distributions, \$68,090; giving activities include \$68,000 for 14 grants (high: \$18,000; low: \$1,000).

**Fields of interest:** Secondary school/education; higher education; children & youth, services; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Port Deposit, MD. No grants to individuals.

**Application information:**

Initial approach: Letter

Deadline(s): None

**Trustee:** Mercantile-Safe Deposit & Trust Co.

EIN: 526631848

**Selected grants:** The following grants were reported in 1997.

\$18,000 to West Nottingham Academy, Colorado, MD.

\$10,000 to Make-A-Wish Foundation, Baltimore, MD.

\$10,000 to Maryland Holstein Association, Port Deposit, MD.

\$5,000 to Freedom Hills Therapeutic Riding Program, Port Deposit, MD.

\$4,000 to Craniofacial Foundation of America, Chattanooga, TN.

\$3,000 to Cokesbury First Baptist Church, Port Deposit, MD.

\$3,000 to Grant-A-Wish Foundation, Baltimore, MD.

\$3,000 to Port Deposit Presbyterian Church, Port Deposit, MD.

\$3,000 to Saint Mark Episcopal Church, Perryville, MD.

\$2,000 to Humane Society of Harford County, Bel Air, MD.

## 2077

### Buckingham School of Frederick County, Maryland

c/o Mercantile-Safe Deposit & Trust Co.

766 Old Hammonds Ferry Rd.

Linthicum, MD 21090

Contact: Daniel Baker, Treas.

Application address: 1012 Cloverlea Rd., Ruxton, MD 21204; Tel.: (410) 828-6537

Established in 1898 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,541,236 (M); expenditures, \$64,347; qualifying distributions, \$59,490; giving activities include \$58,900 for 65 grants (high: \$5,100; low: \$20).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; medical school/education; hospitals (general); health care; Christian agencies & churches.

**Limitations:** Giving primarily in MD. No grants to individuals.

**Application information:**

Initial approach: Letter

Deadline(s): Apr. 1

**Officers:** Mrs. William F. Fritz, Pres.; Mrs. A. McChee Harvey, Secy.; Daniel Baker, Treas. EIN: 526034781

**Selected grants:** The following grants were reported in 1997.

\$10,100 to Johns Hopkins University, Baltimore, MD. 2 grants: \$5,100, \$5,000.

\$2,000 to Calvert School, Baltimore, MD.

\$1,900 to Union Memorial Hospital

Foundation, Baltimore, MD.

\$1,500 to Garrison Forest School, Owings Mills, MD.

\$1,150 to Irvine Natural Science Center, Stevenson, MD.

\$1,100 to Lyric Foundation, Baltimore, MD.

\$1,000 to American Philosophical Society, Philadelphia, PA.

\$1,000 to Mary Imogene Bassett Hospital and Clinics, Cooperstown, NY.

\$1,000 to United Way of Central Maryland, Baltimore, MD.

## 2078

### The Dr. Edward and Mildred Cafritz Family Foundation, Inc.

c/o William Cafritz

7315 Wisconsin Ave., Ste. 545-W

Bethesda, MD 20814

Established in 1987.

**Donor(s):** Mildred Cafritz, William Cafritz, James E. Cafritz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,466,855 (M); expenditures, \$133,503; qualifying distributions, \$133,503; giving activities include \$130,549 for 84 grants (high: \$41,090; low: \$50).

**Fields of interest:** Arts/cultural programs; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered or acknowledged.

**Officers:** William N. Cafritz, Pres.; James E. Cafritz, V.P.; Lewis K. Kest, Secy.

EIN: 521418893

**Selected grants:** The following grants were reported in 1997.

\$41,090 to John F. Kennedy Center for the Performing Arts, DC. For general support.

\$20,000 to United Jewish Appeal Federation, Rockville, MD. For general support.

\$10,000 to Library of Congress, Madison Council, DC. For general support.

\$6,602 to Washington Hebrew Congregation, DC. For general support.

\$4,600 to Library of Congress, DC. For general support.

\$4,000 to Sidwell Friends School, DC. For general support.

\$2,800 to Jewish Foundation for Group Homes, Rockville, MD. For general support.

\$2,500 to Anti-Defamation League of B'nai B'rith, DC. For general support.

\$1,816 to International Republican Institute, DC. For general support.

\$1,600 to Folger Shakespeare Library, DC. For general support.

## 2079

### Eugene Chaney Foundation, Ltd.

12480 Mattawoman Dr.

Waldorf, MD 20601

Contact: Francis H. Chaney II, Pres.

Application address: P.O. Box 548, Waldorf, MD 20604; Tel.: (301) 843-6101; FAX: (301) 870-8086

Established in 1987 in MD.

**Donor(s):** B.P.O.E., Chaney Enterprises, LP, Southstar, LP.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$258,394 (M); gifts received, \$48,353; expenditures, \$137,402; qualifying distributions, \$135,053; giving activities include \$135,053 for 25 grants (high: \$28,132; low: \$1,000).

**Fields of interest:** Education; environment; health associations; children & youth, services; religion; general charitable giving.

**Types of support:** General/operating support; research; employee matching gifts.

**Limitations:** Giving limited to southern MD. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

Initial approach: Letter

Deadline(s): 3rd Monday of Feb. and Sept.

Board meeting date(s): 3rd Monday of Feb. and Sept.

**Officers and Directors:**\* Francis H. Chaney II,\* Pres.; William F. Childs IV,\* V.P.; Samuel D. Catterton,\* Secy.-Treas.; Bob Agee.

**Number of staff:** None.

EIN: 521525001

**Selected grants:** The following grants were reported in 1997.

\$28,132 to American Cancer Society, Annapolis, MD.

\$20,000 to Charles County Community College, La Plata, MD.

\$12,884 to Boys and Girls Club, Bywater, Annapolis, MD.

\$11,500 to Christ Church, West River, MD. For organ fund.

\$10,000 to Anne Arundel Medical Center Foundation, Annapolis, MD.  
 \$5,000 to Calverton School, Huntingtown, MD.  
 \$5,000 to Key School, Annapolis, MD.  
 \$4,820 to Multiple Sclerosis Society, National, Towson, MD.  
 \$3,200 to United Way of Charles County, Waldorf, MD.  
 \$2,215 to Jaycees of Annapolis, Annapolis, MD.

**2080****Charlotte's Web ☆**

c/o Ann L. & Matthew T. Weir  
 6810 Broadneck Rd.  
 Chestertown, MD 21620

Established in 1997.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,077,923 (M); gifts received, \$1,001,587; expenditures, \$752; qualifying distributions, \$0.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. First year of operation, 1997; no grants paid.

**Trustees:** Ann Weir, Matthew Weir.

EIN: 522007855

**2081****Richard Allen Chase Charitable Foundation, Inc.**

27 Hooks Ln.  
 Baltimore, MD 21208  
*Contact:* Richard Allen Chase, Pres.

Established in 1988 in MD.

**Donor(s):** Richard Allen Chase.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$812,161 (M); gifts received, \$3,000; expenditures, \$54,941; qualifying distributions, \$54,366; giving activities include \$51,540 for 19 grants (high: \$25,000; low: \$150).

**Fields of interest:** Museums; education; AIDS research.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Richard Allen Chase, Pres.; Robert Mathias Hoffman, Secy.  
 EIN: 521601909

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Harvard University, Graduate School of Education, Cambridge, MA.

\$5,000 to Fund for Johns Hopkins Medicine, Baltimore, MD.

\$5,000 to Yale University, Child Study Center, New Haven, CT.

\$3,000 to University of Chicago, Library Society, Chicago, IL.

\$2,140 to Metropolitan Museum of Art, NYC, NY.

\$1,500 to Ascension Music Chorus and Orchestra, NYC, NY.

\$1,000 to Colonial Williamsburg Foundation, Williamsburg, VA.

\$1,000 to Early Music Foundation, NYC, NY.

\$1,000 to Gay Mens Health Crisis (GMHC), NYC, NY.

\$1,000 to United Negro College Fund, NYC, NY.

**2082****The Chertkof Foundation, Inc.**

Commerce Centre E., Ste. 275  
 1777 Reisterstown Rd.  
 Baltimore, MD 21208  
*Contact:* Howard Chertkof, Pres.

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,501,483 (M); expenditures, \$80,041; qualifying distributions, \$78,192; giving activities include \$75,287 for 62 grants (high: \$39,500; low: \$25).

**Fields of interest:** Higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in the Baltimore, MD, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Howard L. Chertkof, Pres. and Treas.; Robert Chertkof, V.P. and Secy.

**Director:** Sophie Chertkof.

EIN: 526044162

**2083****The J. C. Crothers Foundation, Inc.**

Fidelity Bldg., Ste. 1420  
 210 N. Charles St.  
 Baltimore, MD 21201-4361 (410) 539-0611  
*Contact:* Thomas E. Rosser, Pres.

Established in 1969 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,896,545 (M); expenditures, \$89,778; qualifying distributions, \$63,446; giving activities include \$59,000 for 27 grants (high: \$10,000; low: \$500).

**Fields of interest:** Health associations; human services; children & youth, services; Christian agencies & churches; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Thomas E. Rosser, Pres.; William D. Smoot, V.P.

**Director:** P. David Sowell.

EIN: 237046562

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Brown Memorial Presbyterian Church, Baltimore, MD. For general support.

\$3,000 to Billy Graham Evangelistic Association, Minneapolis, MN. For general support.

\$3,000 to Helping Up Mission, Baltimore, MD. For general support.

\$3,000 to Lochearn Presbyterian Church USA, Baltimore, MD. For general support.

\$3,000 to McCormick Theological Seminary, Chicago, IL. For general support.

\$3,000 to Mountain View Bible Camp for Children, Bel Air, MD. For general support.

\$3,000 to Patapsco United Methodist Church, Baltimore, MD. For general support.

\$3,000 to Wycliffe Bible Translators, Huntington Beach, CA. For general support.

\$2,500 to Berean Bible Chapel, Baltimore, MD. For general support.

\$2,000 to YMCA of Greater Baltimore, Baltimore, MD. For general support.

**2084****Crown Central Petroleum Foundation, Inc.**

1 N. Charles St.  
 Baltimore, MD 21201 (410) 539-7400  
*Contact:* Edward L. Rosenberg, Pres.

Established in 1981 in MD.

**Donor(s):** Crown Central Petroleum Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$14,746 (M); gifts received, \$100,000; expenditures, \$155,809; qualifying distributions, \$155,809; giving activities include \$59,644 for 38 grants (high: \$15,000; low: \$50) and \$96,078 for 22 employee matching gifts.

**Fields of interest:** Arts/cultural programs; higher education; community development; federated giving programs.

**Types of support:** General/operating support; program development; scholarship funds; employee matching gifts.

**Limitations:** Giving primarily in MD. No grants to individuals.

**Application information:**

*Initial approach:* Full proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Final notification:* Within 3 months

**Officers and Directors:** Edward L. Rosenberg,\* Pres. and Treas.; John E. Wheeler, Jr.,\* V.P.; Dolores B. Rawlings, Secy.; Henry A. Rosenberg, Jr.

**Number of staff:** 1 part-time support.

EIN: 521203348

**2085****Debley, Inc.**

P.O. Box 427  
 St. Marys City, MD 20686 (202) 986-2419  
*Contact:* Charles Demere, Chair.

Established in 1961 in GA.

**Donor(s):** Charles C. Demere.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$65,794 (M); gifts received, \$47,329; expenditures, \$55,517; qualifying distributions, \$55,517; giving activities include \$52,000 for 14 grants (high: \$7,000; low: \$1,000; average: \$2,000-\$6,000).

**Purpose and activities:** Giving for programs that empower the disadvantaged, especially women.

**Fields of interest:** Women; economically disadvantaged.

**International interests:** South Africa; Central America.

**Types of support:** General/operating support; continuing support; seed money.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Publications:** 990-PF, financial statement.

**Application information:**

*Board meeting date(s):* Fall and spring  
**Officers and Directors\*:** Charles C. Demere,\*  
 Chair.; Margaret C. Demere,\* Secy.; Josephine  
 D. Clements,\* Treas.

**Number of staff:** None.

**EIN:** 237008332

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Harvest Bible Chapel, Rolling Meadows, IL.

\$14,000 to Samaritan Ministry of Greater Washington, DC.

\$12,000 to International Teams, Prospect Heights, IL.

\$11,500 to Jubilee Partners, Comer, GA.

\$10,200 to Faith and Politics Institute, DC.

\$10,000 to Center for Vision and Policy, Portland, ME.

\$9,000 to Cedar Ridge Community Church, Lanham Seabrook, MD.

\$8,000 to Friendship House, Wilmington, DE.

\$8,000 to Good Shepherd Family and Child Care Center, DC.

\$8,000 to Womens Opportunity Fund, Oak Brook, IL.

## 2086

### The Arthur F. & Isadora Dellheim Foundation, Inc.

4530 Annapolis Rd.  
 Baltimore, MD 21227-4899 (410) 789-7780  
*Contact:* Isadora Dellheim, Secy.-Treas.

**Donor(s):** Arthur F. Dellheim, Isadora Dellheim.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$535,185 (M); expenditures, \$101,365; qualifying distributions, \$101,365; giving activities include \$99,227 for 64 grants (high: \$50,000; low: \$25).

**Fields of interest:** Media/communications; museums; performing arts; education; health care; health associations; pediatrics; human services; children & youth; services; Jewish federated giving programs.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors\*:** Arthur F. Dellheim,\* Pres.; Susan D. Katz, V.P.; Isadora Dellheim,\* Secy.-Treas.

**EIN:** 521212700

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Associated Jewish Community Federation of Baltimore, Baltimore, MD.

\$5,050 to Metropolitan Opera, NYC, NY.

\$4,000 to Baltimore Symphony Orchestra, Baltimore, MD.

\$3,500 to Baltimore Choral Arts Society, Baltimore, MD.

\$2,500 to Baltimore Museum of Art, Baltimore, MD.

\$2,500 to Walters Art Gallery, Baltimore, MD.

\$2,400 to Independent College Fund of Maryland, Baltimore, MD.

\$2,000 to Crohns and Colitis Foundation of America, Baltimore, MD.

\$1,525 to Temple Oheb Shalom, Baltimore, MD.  
 \$1,200 to Smithsonian Institution, DC.

## 2087

### The Sonia Diamond Family Foundation, Inc.

3118 Marnat Rd.  
 Baltimore, MD 21208

Established in 1995 in MD.

**Donor(s):** Sonia Diamond.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$124,753 (M); gifts received, \$168,125; expenditures, \$68,550; qualifying distributions, \$68,218; giving activities include \$68,000 for 16 grants (high: \$36,000; low: \$500).

**Fields of interest:** Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees\*:** Sonia Diamond,\* Pres.; Marvin Diamond,\* V.P.; Sidney Diamond,\* V.P.; Susan Weiss,\* V.P.

**EIN:** 521932647

**Selected grants:** The following grants were reported in 1997.

\$36,000 to Jewish National Fund. For Israeli development.

\$12,500 to Hebrew Academy. For programs.

\$5,000 to Bikur Cholim of Baltimore, Baltimore, MD. For programs for disadvantaged.

\$5,000 to Etz Chaim Center, Baltimore, MD. For programs for disadvantaged.

\$2,500 to Talmudical Academy, Baltimore, MD.

\$1,000 to Ahavas Israel Charity Fund, Baltimore, MD. For programs for disadvantaged.

\$1,000 to Amit Women, NYC, NY. For programs to help the needy.

\$73,000 to Ner Israel Rabbinical College, Baltimore, MD.

\$500 to Ptach. For programs for disadvantaged.

\$500 to Shaare Zedek Hospital, Jerusalem, Israel. For programs for disadvantaged.

## 2088

### Charles and Anna Dijulio Memorial Foundation, Inc.

(Formerly Charles Dijulio Memorial Foundation, Inc.)

104 La Paix Ln.

Towson, MD 21204

*Contact:* Lisa Bertani, Pres.

Established in 1984.

**Donor(s):** John Bertani, Lisa Bertani.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$139,404 (M); gifts received, \$23,000; expenditures, \$60,413; qualifying distributions, \$60,200; giving activities include \$60,200 for 21 grants (high: \$40,550; low: \$100).

**Fields of interest:** Performing arts; higher education; children & youth; services; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in New York, NY, and MD. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Lisa Bertani, Pres.; John Bertani, Secy.-Treas.

**EIN:** 521371921

## 2089

### Karl C. Dod Charitable Trust

22 W. Pennsylvania Ave.

Towson, MD 21204

*Contact:* J. Darby Bowman, Tr.

Established in 1992 in MD.

**Donor(s):** Karl C. Dod.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,744,145 (M); expenditures, \$194,669; qualifying distributions, \$108,471; giving activities include \$70,000 for 4 grants (high: \$60,000; low: \$2,000).

**Fields of interest:** Hospitals (general); disabled.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** J. Darby Bowman.

**EIN:** 526563954

## 2090

### Dodge Charitable Trust

777 Cremona Rd.

Mechanicville, MD 20659

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$792,598 (M); expenditures, \$115,341; qualifying distributions, \$115,341; giving activities include \$98,600 for 5 grants (high: \$73,000; low: \$4,800).

**Fields of interest:** Arts/cultural programs; education.

**Limitations:** Applications not accepted. Giving primarily in MD, NY, NJ, and Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered. All available funds are currently committed.

**Trustee:** Norton T. Dodge.

**Number of staff:** None.

**EIN:** 521263617

## 2091

### Eiserer-Hickey Foundation, Inc. ☆

c/o Leonard A.C. Eiserer

9101 Sligo Creek Pkwy.

Silver Spring, MD 20901

Established in 1991 in MD.

**Donor(s):** Leonard A.C. Eiserer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$727,477 (M); expenditures, \$60,205; qualifying distributions, \$58,500; giving activities include \$58,500 for 5 grants (high: \$21,000; low: \$500).



**Fields of interest:** Performing arts; cancer; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Leonard A.C. Eiserer, Pres. and Treas.; Lorraine Eiserer, V.P. and Secy.  
**EIN:** 521735250

## 2092

**The Enoch-Gelbard Foundation, Inc.**  
 6510 Bells Mill Rd.  
 Bethesda, MD 20817

Established in 1996 in MD.  
**Donor(s):** Irvin Shapell.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$18,261 (M); gifts received, \$175,918; expenditures, \$182,259; qualifying distributions, \$182,259; giving activities include \$121,475 for 4 grants (high: \$90,000; low: \$3,770).  
**Fields of interest:** Health sciences school/education; Down's syndrome; medical research; human services, research; disabled.  
**Officers:** Irvin Shapell, Pres. and C.F.O.; Gena Daggett, Secy.  
**Directors:** Philip Mattheis, M.D., Joan E. Medlen, Kimberly Voss.  
**EIN:** 521935743  
**Selected grants:** The following grants were reported in 1996.  
 \$78,801 to Capabilities Unlimited, Cincinnati, OH. 2 grants: \$75,500 (For programs including people with disabilities in community decisionmaking and leadership), \$3,301 (For study on communication learning in people with Down Syndrome).  
 \$50,000 to University of Montana, Rural Institute on Disabilities, Missoula, MT. For study on thyroid function of people with Down Syndrome and for creation of national patient registry.

## 2093

**Irene C. Evans Charity Trust** ☆  
 c/o NationsBank, N.A.  
 P.O. Box 995  
 Baltimore, MD 21203-0995

Established in 1991 in VA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$1,023,563 (M); expenditures, \$56,888; qualifying distributions, \$46,162; giving activities include \$44,000 for grants.  
**Fields of interest:** Animal welfare.  
**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Gary Fitzgerald, John Hart, NationsBank, N.A.  
**EIN:** 546310963

## 2094

**Mary Elizabeth Ewing Foundation, Inc.**  
 7475 Wisconsin Ave., Ste. 500  
 Bethesda, MD 20814  
**Contact:** Wayne D. Eig, Dir.

Established in 1984 in MD.  
**Donor(s):** Mary Elizabeth Ewing.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,006,285 (M); expenditures, \$187,609; qualifying distributions, \$175,142; giving activities include \$175,142 for 78 grants (high: \$55,500; low: \$25).  
**Fields of interest:** Performing arts; higher education; student services & organizations; hospitals (general); health associations; medical research; human services; children & youth; services; Protestant agencies & churches.  
**Types of support:** General/operating support; continuing support; building/renovation.  
**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and Naples, FL. No grants to individuals.  
**Publications:** 990-PF.  
**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Oct.  
**Officers:** Mary Elizabeth Ewing, Pres.; Robert H. Ewing, V.P.; Robert P. Gatewood, Treas.  
**Director:** Wayne D. Eig.  
**Number of staff:** None.  
**EIN:** 521358426  
**Selected grants:** The following grants were reported in 1997.  
 \$55,500 to Edison Community College, Fort Myers, FL. For unrestricted support.  
 \$10,000 to Kennedy Krieger Institute, Baltimore, MD. For unrestricted support.  
 \$10,000 to Saint Monica's Episcopal Church, Naples, FL. For unrestricted support.  
 \$8,000 to Saint John's Episcopal Church, Naples, FL. For unrestricted support.  
 \$5,000 to Diocese of Southwest Florida, FL. For unrestricted support.  
 \$5,000 to Naples Community Hospital, Naples, FL. For unrestricted support.  
 \$4,250 to Wolf Trap Foundation for the Performing Arts, Vienna, VA. For unrestricted support.  
 \$3,500 to Philharmonic Center for the Arts, Naples, FL. For unrestricted support.  
 \$3,200 to United Arts Council of Collier County, Naples, FL. For unrestricted support.  
 \$2,880 to Quest Educational Foundation, Naples, FL. For unrestricted support.

## 2095

**Foundation for Iranian Studies, Inc.**  
 4343 Montgomery Ave., Ste. 200  
 Bethesda, MD 20814-4401 (301) 657-1990  
**Contact:** Mrs. Mahnaz Afkhami, Exec. Dir.

Established in 1987 in MD.  
**Donor(s):** H.I.H. Princess Ashraf Pahlavi.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,220,527 (M); gifts received, \$15,000; expenditures, \$144,519; qualifying distributions, \$93,311; giving activities include \$2,750 for 3 grants (high: \$1,000; low: \$750).  
**Purpose and activities:** Support for research in Iranian studies, including an award for best

dissertation and publication of a quarterly journal.

**Fields of interest:** Language & linguistics; literature; arts/cultural programs; education; women, centers & services; minorities; women.  
**International interests:** Middle East; Iran.  
**Types of support:** Conferences/seminars; publication; curriculum development; research; grants to individuals.  
**Publications:** Informational brochure.  
**Application information:** Application form not required.

**Initial approach:** Letter  
**Deadline(s):** Feb. 15 and June 15  
**Board meeting date(s):** Feb.  
**Final notification:** Apr.

**Officers and Directors:** H.I.H. Princess Ashraf Pahlavi,\* Chair; Mahnaz Afkhami,\* Exec. Dir.; Choham-Reza Afkhami, Amin Alimard, Ahmad Choreshti, Reza Golsorkhi, Abdol-Hossein Samy.

**Number of staff:** 3 full-time professional; 1 part-time professional; 1 full-time support; 2 part-time support.  
**EIN:** 521238791

## 2096

**Foundation for Spirituality and Medicine, Inc.** ☆  
 10 Light St.  
 Baltimore, MD 21202 (410) 385-3510  
**Contact:** David C. Daneker, Chair.

Established in 1995.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,859,381; expenditures, \$96,490; qualifying distributions, \$89,000; giving activities include \$89,000 for 5 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Medicine/medical care, research; medical care, rehabilitation; nursing care; cancer.

**Limitations:** Giving limited to MD.

**Application information:**

**Initial approach:** Proposal no more than 10 pages (double spaced) in length  
**Deadline(s):** Jan. 15 and July 15  
**Final notification:** Apr. 1 and Oct. 1

**Officers and Directors:** David C. Daneker,\* Chair.; Matthew B. Ruble,\* Secy.-Treas.; Verna B. Carson, RN, Stephen P. Cohen, M.D., Daniel Ford, M.D., Patricia D. Fosarelli, M.D., Rabbi Floyd L. Herman, Nancy K. Holder, Roger J. Johnson, Bishop George Paul Mocko, Howard Prinz.  
**EIN:** 521238713

## 2097

**The Fremette Goldberg Fox and Manny W. Goldberg Foundation**  
 11400 Rockville Pike  
 Rockville, MD 20852  
**Contact:** Solomon Margolis, Pres.  
**Application address:** 11112 Arroyo Dr., Rockville, MD 20852

Established in 1992 in MD.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$2,564 (M); gifts received, \$54,340;

expenditures, \$55,897; qualifying distributions, \$54,998; giving activities include \$55,000 for 3 grants (high: \$30,000; low: \$3,000).  
**Fields of interest:** Jewish agencies & temples.  
**International interests:** Israel.

**Limitations:** Giving primarily in New York, NY; some giving also in Israel.

**Application information:**

*Initial approach:* Possible

*Deadline(s):* None

**Officers:** Solomon Margolis, Pres.; Michelle Benveniste, V.P.; Rita Margolis, Secy.; Lynn Handleman, Treas.  
**EIN:** 521772596

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Nativ, Jerusalem, Israel.  
 \$22,000 to One Israel Fund, NYC, NY.  
 \$3,000 to Friends of Lubo Vitro.

**2098**

**Milton M. Frank & Thomas B. Sprague Foundation, Inc.**

c/o Wright, Constable & Skeen  
 250 W. Pratt St., 13th Fl.  
 Baltimore, MD 21201-2423 (410) 539-5541  
**Contact:** Michael J. Abromaitis, Secy.-Treas.  
**Application address:** 100 Light St., 3rd Fl., Baltimore, MD 21202

Established in 1947 in MD.

**Donor(s):** Milton M. Frank; Thomas B. Sprague.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$885,229 (M); expenditures, \$61,625; qualifying distributions, \$61,625; giving activities include \$60,600 for 51 grants (high: \$10,000; low: \$200).

**Fields of interest:** Higher education; education; health care; human services; children & youth, services.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Dec. 1

*Board meeting date(s):* Dec. 15

**Officers and Directors:**\* Wiladean McCaffrey,\* Pres.; Paula B. House, V.P.; Michael J. Abromaitis,\* Secy.-Treas.; Paul F. Evelius.

**Number of staff:** None.

**EIN:** 526044793

**2099**

**The Victor Frenkil Foundation ☆**

711 S. Central Ave.  
 Baltimore, MD 21202

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$6,241 (M); gifts received, \$50; expenditures, \$53,272; qualifying distributions, \$51,295; giving activities include \$51,526 for grants.

**Fields of interest:** Performing arts; higher education; health care; health organizations; Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to

individuals, or for scholarships, loans, prizes or similar benefits.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Victor Frenkil, Sr.,\* Chair. and Treas.; Melvin A. Kencel,\* Vice-Chair.; Virginia Lambrow.  
**EIN:** 526042614

**2100**

**FSC Foundation**

c/o Christian Brothers Conference  
 4351 Garden City Dr., Ste. 200  
 Landover, MD 20785  
**Contact:** Bro. Robert Schieler, F.S.C., Dir.  
**FAX:** (301) 459-9410

Established in 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$102,007 (M); gifts received, \$110,000; expenditures, \$61,519; qualifying distributions, \$50,900; giving activities include \$50,900 for 21 grants (high: \$5,000; low: \$800).

**Fields of interest:** Elementary/secondary education; adult education—literacy & basic skills; Roman Catholic agencies & churches.

**International interests:** Global programs.

**Types of support:** General/operating support; building/renovation; seed money.

**Limitations:** Giving on a national and international basis.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Final notification:* Feb. 8

**Officers and Directors:**\* Bro. Thomas Hetland,\* Chair.; Sr. Campion McGuire, R.S.M.,\* Pres.; Bro. David Carroll,\* Secy.-Treas.; Bro. Coleman Coogan, F.S.C., Bro. Theodore Drahmann, F.S.C., Sr. Judith Dugan, C.S.J., Sr. Peter Mary Hettling, S.S.J., Bro. Patrick O'Brien, Bro. Robert Schieler, F.S.C.  
**EIN:** 363502968

**2101**

**Fullwood Foundation, Inc.**

13 Country Mill Ct.  
 Baltimore, MD 21228 (410) 788-1313  
**Contact:** Harlow Fullwood, Jr., Pres.

Established in 1990 in MD.

**Donor(s):** PepsiCo, Inc., Elpha, Inc., RJR Nabisco Holdings Corp., Gillette Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$99,281 (M); gifts received, \$30,425; expenditures, \$150,704; qualifying distributions, \$78,069; giving activities include \$78,069 for 124 grants (high: \$17,200; low: \$25).

**Purpose and activities:** Giving primarily to educational institutions; other grants considered.

**Fields of interest:** Higher education; education; human services; community development; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Baltimore, MD.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Harlow Fullwood, Jr.,\* Pres.; Elнора Fullwood,\* V.P.; J. Michael Reher, Allen M. Schiff.  
**EIN:** 521701088

**2102**

**The Giordano Family Foundation, Inc.**

P.O. Box 53  
 Lothian, MD 20711

Established in 1989 in MD.

**Donor(s):** Gilbert R. Giordano.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,325,955 (M); gifts received, \$331,607; expenditures, \$165,679; qualifying distributions, \$157,716; giving activities include \$157,500 for 6 grants (high: \$105,500; low: \$500).

**Fields of interest:** Health care; community development.

**Limitations:** Applications not accepted. Giving primarily in Vail, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gilbert R. Giordano,\* Pres. and Treas.; Donna M. Giordano, V.P. and Secy.; Joseph Bossert, Charles J. Feldman, Dawn M. Nordine.

**EIN:** 521657976

**Selected grants:** The following grants were reported in 1997.

\$105,500 to Vail Valley Foundation, Vail, CO.

For general support.

\$30,000 to Ronald McDonald House Charities of Greater Washington, DC, DC. For general support.

\$18,000 to Vail Religious Foundation, Vail, CO.

For general support.

\$2,500 to Bravo Colorado at Vail-Beaver Creek, Vail, CO. For general support.

\$1,000 to National Rehabilitation Hospital, DC.

For general support.

\$500 to Meet the Wilderness, Edwards, CO.

For general support.

**2103**

**Lowell R. Glazer Family Foundation**

40 York Rd., 3rd Fl.  
 Towson, MD 21204

Established in 1989 in MD.

**Donor(s):** Lowell R. Glazer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$300,407 (M); gifts received, \$323,846; expenditures, \$78,048; qualifying distributions, \$78,017; giving activities include \$76,003 for 58 grants (high: \$25,000; low: \$25).

**Fields of interest:** Higher education; education; health care; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John P. Abosch, Lowell R. Glazer, Charles P. Heyman.

**EIN:** 521633239

**2104**

**The Glickfield Family Foundation, Inc.**  
10301 Iron Gate Rd.  
Potomac, MD 20854  
Contact: Louis Glickfield, Pres.  
Application address: 725 Rockville Pike,  
Rockville, MD 20852; Tel.: (301) 738-9595

Established in 1985 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,457,832 (M); expenditures, \$31,169; qualifying distributions, \$31,169; giving activities include \$28,780 for 22 grants (high: \$10,000; low: \$50).

**Fields of interest:** Performing arts; arts/cultural programs; health care; health associations; Jewish schools & temples.

**Limitations:** Giving primarily in Washington, DC, and MD. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:**\* Louis L. Glickfield,\* Pres. and Treas.; Marilyn Glickfield,\* V.P. and Secy.; Adam Glickfield, and 5 additional trustees.  
EIN: 521440350

**2105**

**Ada & Gertrude Goble-Pearl Strickland Foundation** ☆

P.O. Box 1440  
Solomons, MD 20688  
Contact: Doris E. Bucy, Pres.  
Application address: P.O. Box 1637, Solomons, MD 20688; Tel.: (410) 326-0966

Established in 1967 in MD and DC.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,135,427 (M); expenditures, \$47,797; qualifying distributions, \$44,700; giving activities include \$25,500 for grants.

**Fields of interest:** Animal welfare; wildlife preservation & protection; philanthropy/voluntarism.

**Limitations:** Giving primarily in Washington, DC, and MD. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Doris E. Bucy, Pres.; Charles Bucy, V.P.; T. Robert Verkoouteren, Treas.  
EIN: 237057130

**2106**

**The Gorfine Foundation, Inc.**  
2 Hopkins Plz., Ste. 800  
Baltimore, MD 21201-2910

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,137,350 (M); expenditures, \$53,639; qualifying distributions, \$45,350; giving activities include \$45,350 for 54 grants (high: \$27,000; low: \$100).

**Fields of interest:** Education; health associations; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morris Fiddle, Pres.; Charles M. Cahn, Jr., V.P. and Secy.-Treas.  
EIN: 526034786

**2107**

**Louis C. & Celia K. Grossberg Foundation, Inc.**

6707 Democracy Blvd., No. 300  
Bethesda, MD 20817 (301) 571-1900  
Contact: Elin Wolfand

**Donor(s):** Celia K. Grossberg, Louis C. Grossberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$800,628 (M); gifts received, \$100; expenditures, \$69,178; qualifying distributions, \$65,990; giving activities include \$64,597 for 49 grants (high: \$20,000; low: \$35).

**Fields of interest:** Health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in MD, Washington, DC, and NY. Generally no grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Perla G. Fox, Pres.; Julius I. Fox, V.P. and Secy.

EIN: 237433131

**Selected grants:** The following grants were reported in 1997.

\$22,500 to Hebrew Academy of Greater Washington, Silver Spring, MD. 2 grants: \$20,000, \$2,500.

\$10,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$10,000 to United Jewish Appeal Federation, Rockville, MD.

\$5,000 to Washington Hospital Center, DC.

\$3,000 to Jewish Social Service Agency, Rockville, MD.

\$2,000 to Jerusalem Post, Friends of the, Jerusalem, Israel.

\$1,500 to Hebrew Home of Greater Washington, Rockville, MD.

\$1,500 to Jewish Historical Society of Greater Washington, DC.

\$1,000 to Charles E. Smith Jewish Day School, Rockville, MD.

**2108**

**Harry and Leah Gudelsky Foundation, Inc.**

11900 Tech Rd.  
Silver Spring, MD 20904-1995  
(301) 622-0100  
Contact: Erwin Gudelsky, Pres.

Established in 1979.

**Donor(s):** Erwin Gudelsky.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,828,501 (M); gifts received, \$94,771; expenditures, \$111,115; qualifying distributions, \$111,100; giving activities include \$111,100 for 17 grants (high: \$22,400; low: \$1,000).

**Fields of interest:** Museums; arts/cultural programs; higher education; human services; women, centers & services.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Erwin Gudelsky, Pres.; Harryette Gudelsky, Secy.

EIN: 521123363

**Selected grants:** The following grants were reported in 1996.

\$22,400 to United States Holocaust Memorial Museum, DC.

\$17,500 to Aspen Music Festival, Aspen, CO.

\$11,500 to Jewish Community Center of Greater Washington, Rockville, MD.

\$10,000 to Chesapeake Foundation for Human Development, Baltimore, MD.

\$10,000 to Maryland College of Art and Design, Silver Spring, MD.

\$5,000 to Jazz Aspen at Snowmass, Snowmass, CO.

\$5,000 to Springfield College, Springfield, MA.

\$4,000 to Anderson Ranch Arts Foundation, Snowmass Village, CO.

\$2,000 to Hebrew Home of Greater Washington, Rockville, MD.

\$2,000 to Jewish Council for the Aging of Greater Washington, Rockville, MD.

**2109**

**Gutman Family Foundation, Inc.**

5909 Simmonds Ave.  
Baltimore, MD 21215-3822

Established in 1960.

**Donor(s):** Ernst Gutman, Menachem Gutman, Mannie Gutman, Abe Gutman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$124,352 (M); gifts received, \$23,000; expenditures, \$69,768; qualifying distributions, \$69,132; giving activities include \$69,058 for 197 grants (high: \$8,000).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ernst Gutman, Pres.; Mannie Gutman, V.P.; Abe Gutman, Secy.-Treas.  
EIN: 526056321

**2110**

**J. J. Haines Foundation, Inc.**

6950 Aviation Blvd.  
Glen Burnie, MD 21061 (410) 760-4040  
Contact: M. Lee Marston, Dir.

Established in 1987 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$63,887 (M); expenditures, \$159,799; qualifying distributions, \$159,799; giving activities include \$157,579 for 154 grants (high: \$22,500; low: \$25).

**Fields of interest:** Education; hospitals (general); health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD.

**Directors:** S. Morton Creech, Jr., Nancy M. Hammond, M. Lee Marston.

**EIN:** 521505119

## 2111

### Harness Creek Foundation, Inc.

320 Cathedral St.  
Baltimore, MD 21201

Established in 1995 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,601,128 (M); expenditures, \$87,905; qualifying distributions, \$76,370; giving activities include \$76,045 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Michael F. Armetta,\* Pres.; Barbara H. Medcalf,\* V.P.; Jim Kirschner,\* Secy.; Richard C. Sneringer,\* Treas.; Thomas E. Bracken, R. Rodgers Brooks.  
**EIN:** 521918741

**Selected grants:** The following grants were reported in 1996.

\$79,417 to Saint Vincent de Paul Society, Baltimore, MD. 4 grants: \$34,757, \$34,560, \$8,000, \$2,100.

## 2112

### Harteveldt-Gomprecht Foundation, Inc.

2428 Still Forest Rd.  
Baltimore, MD 21208  
**Contact:** Virginia F. Gomprecht, Pres.

Established in 1945 in NY.

**Donor(s):** Virginia F. Gomprecht, Lucille S. Harteveldt.\*

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,912,182 (M); expenditures, \$85,535; qualifying distributions, \$77,802; giving activities include \$70,050 for 16 grants (high: \$29,000; low: \$100).

**Fields of interest:** Arts/cultural programs; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, Baltimore, MD, and Palm Beach County, FL. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Virginia F. Gomprecht,\* Pres.; Henry H. Harteveldt III, Robert L. Harteveldt.

**Number of staff:** None.

**EIN:** 131882108

## 2113

### Hathaway Family Foundation, Inc. ☆

c/o Wolford and Co.  
200 St. Paul Pl., Ste. 2300  
Baltimore, MD 21202

Established in 1994 in MD.

**Donor(s):** H. Grant Hathaway, Mary E. Hathaway.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,399,956 (M); gifts received, \$3,313; expenditures, \$109,248; qualifying distributions, \$96,975; giving activities include \$94,743 for grants.

**Fields of interest:** Education; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** H. Grant Hathaway, Pres.; Mary E. Hathaway, V.P.; Harold G. Hathaway, Secy.-Treas.

**Directors:** Kate H. Bagli, Timothy Hathaway, Diana H. Ingraham, Liza H. Matthews, Katherine H. Murray.

**EIN:** 521905955

## 2114

### Hechinger Foundation ☆

(also known as Sidney L. Hechinger Foundation)  
35 Wisconsin Ave., Ste. 525  
Chevy Chase, MD 20815  
**Contact:** S. Ross Hechinger, Pres.  
**Application address:** 5001 Upton St., N.W., Washington, DC 20016; Tel: (202) 363-7733

Incorporated in 1955 in DC.

**Donor(s):** Hechinger Co., and members of the Hechinger family.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$237,045 (M); gifts received, \$20,541; expenditures, \$208,771; qualifying distributions, \$201,632; giving activities include \$180,254 for 47 grants (high: \$36,000; low: \$250; average: \$500-\$10,000).

**Purpose and activities:** Emphasis on the performing arts, music, and other cultural programs, Jewish welfare funds, higher education, the United Way, and youth and social service agencies, including aid to the handicapped.

**Fields of interest:** Museums; performing arts; theater; music; arts/cultural programs; higher education; education; health care; health associations; human services; children & youth; services; aging, centers & services; civil rights; federated giving programs; government/public administration; aging.

**Types of support:** General/operating support; employee-related scholarships.

**Limitations:** Giving generally limited to areas of company operations in Washington, DC, DE, MD, NJ, NY, OH, PA, and VA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Inquiries regarding scholarships should be addressed to the Hechinger Foundation Scholarship Program in care of Citizen's Scholarship Foundation of America. Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** May 31 for scholarships

**Board meeting date(s):** Continuously

**Final notification:** 8 to 10 weeks if approved

**Officer and Trustees:**\* S. Ross Hechinger,\* Pres.;

John W. Hechinger, Sr., John W. Hechinger, Jr.\*

**Number of staff:** 1 full-time professional; 1

part-time support.

**EIN:** 526054428

**Selected grants:** The following grants were reported in 1996.

\$145,000 to United Way of the National Capital Area, DC.

\$50,000 to W E T A-Greater Washington Educational Telecommunications Association, Arlington, VA. 2 grants: \$40,000, \$10,000.

\$34,100 to Citizens Scholarship Foundation of America, Saint Peter, MN. 2 grants: \$17,225, \$16,875.

\$25,000 to United Jewish Appeal Federation, Rockville, MD.

\$20,000 to John F. Kennedy Center for the Performing Arts, DC.

\$20,000 to National Symphony Orchestra, DC.

\$15,000 to Funds for the Community's Future, DC.

\$15,000 to Washington Ballet, DC.

## 2115

### William F. & Caroline Hilgenberg Foundation, Inc. ☆

36 S. Charles St., Ste. 2400  
Baltimore, MD 21201-3107  
**Contact:** Mahlon W. Hessey, V.P.

Established in 1951 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,384,787 (M); expenditures, \$66,275; qualifying distributions, \$66,275; giving activities include \$61,337 for grants.

**Fields of interest:** Hospitals (general); human services.

**Limitations:** Giving primarily in MD.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:**\* August Nolte,\* Pres.; Mahlon W. Hessey,\* V.P. and Secy.; William O. Devilbiss, V.P. and Treas.; C. David Haack,\* V.P.  
**EIN:** 521737633

## 2116

### Zell and Myrna Hurwitz Foundation, Inc. ☆

1777 Reisterstown Rd., Ste. 135E  
Baltimore, MD 21208

Established in 1985.

**Donor(s):** Zell C. Hurwitz, Myrna Hurwitz.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,015,938 (M); gifts received, \$493,000; expenditures, \$67,325; qualifying distributions, \$32,960; giving activities include \$33,510 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Zell C. Hurwitz,\* Pres. and Treas.; Myrna Hurwitz,\* V.P. and Secy.; Louis F. Friedman.

**EIN:** 521444499

## 2117

### ISE Cultural Foundation, Inc. ☆

P.O. Box 267  
Calena, MD 21635-0267 (410) 755-6300  
**Contact:** Kimio Tabata

**Donor(s):** N.H. Ise.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$5,390 (M); gifts received, \$104,647; expenditures, \$100,517; qualifying distributions, \$100,517; giving activities include \$93,857 for 3 grants (high: \$80,868; low: \$1,500) and \$4,500 for 3 grants to individuals of \$1,500 each.

**Purpose and activities:** Provides grants for cultural exchange activities between Japan and the U.S.

**Fields of interest:** Visual arts; dance; international affairs, goodwill promotion; race/intergroup relations.

**International interests:** Japan.

**Limitations:** Giving primarily in Japan.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Trustees:**\* Isaac Shapiro,\* Chair. and Secy.; Hikonobu Ise,\* Pres.; Donald Keene,\* V.P.; Michio Nagai,\* V.P.; Senji Tsutsumi,\* V.P.; Yoshio Morito, Treas.

**EIN:** 222530466

## 2118

### Israel Family Foundation, Inc.

c/o Snug Harbor Farm  
P.O. Box 69  
Royal Oak, MD 21662  
**Contact:** Fred Israel, Pres.

Incorporated in 1986 in MD.

**Donor(s):** Fred Israel, Lesley Israel.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$714,890 (M); expenditures, \$59,246; qualifying distributions, \$57,511; giving activities include \$58,078 for 36 grants (high: \$12,000; low: \$20).

**Fields of interest:** Education; environment; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**International interests:** Israel.

**Types of support:** Annual campaigns; building/renovation; emergency funds; scholarships—to individuals.

**Limitations:** Giving primarily in NY, MD, and Washington, DC.

**Application information:** Application form not required.

**Officers and Directors:**\* Fred Israel,\* Pres.; Lesley Israel,\* Secy.—Treas.

**Number of staff:** None.

**EIN:** 521531308

**Selected grants:** The following grants were reported in 1996.

\$12,000 to American Friends of the Tel Aviv University, NYC, NY.

\$11,000 to United Jewish Appeal Federation, DC.

\$10,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$10,000 to Greater Washington Jewish Community Foundation, Rockville, MD.

\$3,543 to Adas Israel Synagogue, DC.

\$2,500 to John F. Kennedy Center for the Performing Arts, DC.

\$1,500 to International Foundation for Electoral Systems, DC.

\$1,200 to Chesapeake Bay Maritime Museum, Saint Michaels, MD.

\$1,170 to Jewish Community Center of the District of Columbia, DC.

\$100 to United Fund of Talbot County, Easton, MD.

## 2119

### Janelia Foundation

6930 Carroll Ave., Ste. 900  
Takoma Park, MD 20912  
**Contact:** Betsy Taylor, Advisor  
**FAK:** (301) 891-3684

Established in 1988 in VA.

**Donor(s):** Mrs. Vinton Liddell Pickens.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,561,413 (M); gifts received, \$100; expenditures, \$80,665; qualifying distributions, \$77,678; giving activities include \$60,000 for 10 grants (high: \$7,500; low: \$4,000; average: \$1,000–\$10,000).

**Purpose and activities:** Support for nuclear disarmament and environmental conservation.

**Fields of interest:** Natural resource conservation & protection; peace.

**Types of support:** General/operating support; seed money; matching funds.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals, or for research.

**Application information:** Unsolicited requests for funds not considered.

**Board meeting date(s):** Sept. and Apr.

**Officers and Trustees:**\* Diane Russell,\* Pres.;

Louis Clark,\* V.P.; Katherine Magraw,\* Secy.;

Michael Cavallo, Maureen Eldredge, Ann Halter, Jay Sherman, Midge Taylor.

**Advisor:** Betsy Taylor.

**Number of staff:** None.

**EIN:** 541446162

## 2120

### Joan W. Jenkins Foundation, Inc. ☆

P.O. Box 572  
Ocean City, MD 21846 (410) 289-9100  
**Contact:** Charles R. Jenkins

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$670,221 (M); gifts received, \$307,716; expenditures, \$220,072; qualifying distributions, \$177,870; giving activities include \$104,048 for grants and \$73,822 for foundation-administered programs.

**Fields of interest:** Athletics/sports, Special Olympics.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Laura R. Jenkins, Virginia L. Jenkins, Michael Jones, William C. Mariner, Margie E. McBane, Bruce Moore.

**EIN:** 521486477

## 2121

### Jochum Foundation, Inc.

7810 Warfield Rd.  
Gaithersburg, MD 20882

Established in 1994 in MD.

**Donor(s):** George Jochum, Patsy Jochum.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$14,667 (M); gifts received, \$94,000; expenditures, \$103,160; qualifying distributions, \$103,157; giving activities include \$102,453 for 29 grants (high: \$50,000; low: \$100).

**Fields of interest:** Higher education; student services & organizations; health associations; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** George Jochum, Patsy Jochum.

**EIN:** 521872463

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Towson State University, Towson, MD. For general support.

\$22,100 to Saint Francis of Assisi Church, Derwood, MD. For general support.

\$1,000 to Our Lady of Mercy Catholic Church, Potomac, MD. For general support.

\$500 to American Red Cross, Silver Spring, MD. For general support.

\$500 to Boys and Girls Clubs of Greater Washington, Silver Spring, MD. For general support.

\$500 to Multiple Sclerosis Society, National, DC. For general support.

\$300 to Salvation Army of Washington, DC, DC. For general support.

\$298 to Compassion International, Colorado Springs, CO. For general support.

\$200 to CARE, Philadelphia, PA. For general support.

\$200 to So Others Might Eat (SOME), DC. For general support.

## 2122

### Joseph S. Keely Foundation, Inc.

P.O. Box 528  
Timonium, MD 21094  
**Contact:** Joseph S. Keely, Pres.

Established in 1981 in MD.

**Donor(s):** Joseph S. Keely, Rockfleet Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$786,330 (M); gifts received, \$60,000; expenditures, \$79,568; qualifying distributions, \$76,423; giving activities include \$76,334 for 21 grants (high: \$20,000; low: \$150).

**Purpose and activities:** Emphasis on higher and secondary education, including Catholic education; support also for Catholic religious organizations.

**Fields of interest:** Elementary/secondary education; higher education; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Joseph S. Keely,\* Pres.; Lucette K. Costa,\* V.P.; John E. Howard,\* Secy.; James L. Donohue,\* Treas.

EIN: 521218328

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Benedictine School for Exceptional Children Foundation, Ridgely, MD. For general support.

\$20,000 to Benedictine School Foundation, NY. For general support.

\$6,000 to John Carroll School, Bel Air, MD. For scholarships.

\$5,000 to Cumberland College, Williamsburg, KY. For scholarships.

\$5,000 to Saint Ignatius Loyola Academy, Baltimore, MD. For scholarships.

\$4,500 to Loyola College, Baltimore, MD. 2 grants: \$2,500 (For chapel renovation), \$2,000 (For general support).

\$4,000 to Johns Hopkins University, Baltimore, MD. For general support.

\$2,500 to Franciscan Sisters of Baltimore, Baltimore, MD. For general support.

\$2,000 to Washington and Lee University, Lexington, VA. For general support.

## 2123

### Leroy & Irene Kirby Charitable Foundation, Inc. ☆

1406 Ruxton Rd.  
Towson, MD 21204  
Contact: Patricia Kirby, Pres.

Established in 1996 in MD.

**Donor(s):** Leroy E. Kirby.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$961,944 (M); gifts received, \$1,002,774; expenditures, \$150,542; qualifying distributions, \$150,272; giving activities include \$150,000 for 1 grant.

**Purpose and activities:** To advance charitable purposes on the greater Baltimore area.

**Fields of interest:** Education.

**Limitations:** Giving primarily in MD.

**Application information:**

*Deadline(s):* None

**Officers:** Patricia Kirby, Pres., Charles Yumkas, Esq., Secy.

EIN: 522004838

## 2124

### Sandra and Mitchell Knisbacher Foundation, Inc. ☆

c/o Stuart Levine, First Financial Grp.  
401 Washington Ave., Ste. 90  
Baltimore, MD 21204-4806

Established in 1995 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$215,394 (M); expenditures, \$97,775; qualifying distributions, \$97,208; giving activities include \$97,230 for 23 grants (high: \$17,900; low: \$250).

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Officers and Director:** Mitchell Knisbacher,\* Pres.; Sandra Knisbacher, Secy.-Treas.

EIN: 061426936

## 2125

### The Allene & Jerome Lapides Foundation, Inc.

917 Arbutus Dr.  
Annapolis, MD 21403  
Contact: Jerome Lapides, Pres.

Established around 1943.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,122,305 (M); expenditures, \$103,780; qualifying distributions, \$87,523; giving activities include \$85,250 for 37 grants.

**Fields of interest:** Natural resource conservation & protection; animal welfare; wildlife preservation & protection; community development.

**Limitations:** Giving primarily in Washington, DC, Baltimore and Annapolis, MD, and Santa Fe, NM. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Jerome Lapides, Pres. and Treas.; Allene Lapides, V.P.; Robert Goldman, Secy.  
EIN: 237418069

## 2126

### Lasky Family Foundation, Inc. ☆

c/o David L. Snyder  
217 E. Redwood St.  
Baltimore, MD 21202

Established in 1984 in MD.

**Donor(s):** Michael W. Lasky.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$24,147 (M); gifts received, \$80,000; expenditures, \$106,898; qualifying distributions, \$106,899; giving activities include \$103,050 for grants.

**Fields of interest:** Performing arts; higher education; health care; health associations; health organizations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Marilyn Bradford, Michael W. Lasky, David L. Snyder.  
EIN: 521436960

## 2127

### The Julius and Dorothy Lazarus Foundation, Inc.

4800 Hampden Ln., Ste. 400  
Bethesda, MD 20814  
Contact: Michael C. Gelman, Tr.

Established in 1994 in MD.

**Donor(s):** Dorothy R. Lazarus.#

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,951,881 (M); expenditures, \$138,403; qualifying distributions, \$108,473; giving activities include \$83,750 for 16 grants (high: \$10,000; low: \$500; average: \$500–\$10,000).

**Fields of interest:** Children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph A. Baldinger, Michael C. Gelman.

EIN: 521909406

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Action for Children Today, DC. For general support.

\$10,000 to Discovery Creek Childrens Museum, DC. For general support.

\$10,000 to Planned Parenthood Association of Metropolitan Washington, DC. For general support.

\$10,000 to Sidwell Friends School, DC. For general support.

\$10,000 to United States Holocaust Memorial Museum, DC. For general support.

\$5,000 to Jewish Social Service Agency, Rockville, MD. For general support.

\$5,000 to Youth Leadership Metropolitan Washington, Springfield, VA. For general support.

\$2,000 to Adas Israel Hebrew Congregation, DC. For general support.

\$2,000 to Jewish Foundation for Group Homes, Rockville, MD. For general support.

\$1,750 to Knesset Yehuda, Spring Valley, NY. For general support.

## 2128

### Gary & Bernice Lebbin Foundation ☆

c/o Hariton, Mancuso & Jones, P.C.  
11140 Rockville Pike, No. 340  
North Bethesda, MD 20852  
Contact: Gary H. Lebbin, Tr.

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$968,381 (M); gifts received, \$37,669; expenditures, \$55,413; qualifying distributions, \$52,404; giving activities include \$52,404 for 21 grants (high: \$35,035; low: \$25).

**Fields of interest:** Museums; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL, MD, and NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None  
**Trustees:** Edward Aaronson, Bernice Lebbin,  
 Gary H. Lebbin.  
 **EIN:** 237000326

**2129**  
**Legum Foundation**  
 1829 Reistertown Rd., Ste. 140  
 Baltimore, MD 21208

Established in 1949.  
**Donor(s):** Parkway Industrial Ctr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$456,838 (M); expenditures, \$90,941;  
 qualifying distributions, \$90,580; giving  
 activities include \$89,860 for 27 grants (high:  
 \$30,000; low: \$15).  
**Fields of interest:** Arts/cultural programs;  
 education; health associations; Jewish agencies  
 & temples; general charitable giving.  
**Limitations:** Applications not accepted. Giving  
 primarily in MD. No grants to individuals.  
**Application information:** Contributes only to  
 pre-selected organizations; unsolicited requests  
 for funds not considered or acknowledged.  
**Trustees:** Jeffrey Legum, Leslie Legum.  
 **EIN:** 526042543  
**Selected grants:** The following grants were  
 reported in 1997.  
 \$30,000 to University of Pennsylvania,  
 Philadelphia, PA.  
 \$23,436 to Baltimore Museum of Art, Baltimore,  
 MD.  
 \$20,050 to Johns Hopkins University, Baltimore,  
 MD. For Johns Hopkins Medicine Fund.  
 \$6,491 to Baltimore Hebrew Congregation,  
 Baltimore, MD.  
 \$1,200 to Grant-A-Wish Foundation, Baltimore,  
 MD.  
 \$1,000 to Crohns and Colitis Foundation of  
 America, Baltimore, MD.  
 \$1,000 to National Gallery of Art, DC.  
 \$500 to Baltimore Educational Scholarship Trust  
 (BEST), Baltimore, MD.  
 \$500 to Parents Anonymous of Maryland,  
 Baltimore, MD.  
 \$500 to Susan G. Komen Breast Cancer  
 Foundation, Baltimore, MD.

**2130**  
**Annette M. and Theodore N. Lerner**  
**Family Foundation, Inc.**  
 11501 Huff Ct.  
 North Bethesda, MD 20895 (301) 984-1500

Established in 1986 in MD.  
**Donor(s):** Edward L. Cohen, Mark D. Lerner,  
 Theodore N. Lerner, Robert K. Tanenbaum.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets,  
 \$1,318,802 (M); expenditures, \$187,349;  
 qualifying distributions, \$187,249; giving  
 activities include \$187,150 for 11 grants (high:  
 \$100,000; low: \$250).  
**Fields of interest:** Arts/cultural programs;  
 education; human services; Jewish federated  
 giving programs.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving  
 primarily in Washington, DC, and MD. No  
 grants to individuals.

**Application information:** Contributes only to  
 pre-selected organizations.  
**Officers and Directors:** Marla L. Tanenbaum,  
 Pres.; Mark D. Lerner,\* V.P.; Debra L. Cohen,\*  
 Secy.; Annette M. Lerner,\* Treas.; Theodore N.  
 Lerner.  
 **EIN:** 521528436

**2131**  
**The Bobbie & Maddie Levine**  
**Philanthropic Trust, Inc. ☆**  
 10921 Valley Heights Dr.  
 Owings Mills, MD 21117  
*Contact:* Robert Levine, Pres., and Madeline  
 Levine, V.P.

Established in 1989 in MD.  
**Donor(s):** Madeline Levine, Robert Levine.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets,  
 \$1,575 (M); gifts received, \$31,150;  
 expenditures, \$73,087; qualifying distributions,  
 \$72,776; giving activities include \$72,458 for  
 25 grants (high: \$52,000; low: \$40).  
**Fields of interest:** Hospitals (general); human  
 services; Jewish federated giving programs;  
 disabled.  
**Types of support:** Emergency funds.  
**Limitations:** Giving primarily in Baltimore, MD.  
**Application information:** Application form not  
 required.  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* None  
**Officers:** Robert Levine, Pres.; Madeline Levine,  
 V.P.  
 **EIN:** 541647678

**2132**  
**E. J. Logan Foundation**  
 15 Charlcote Pl.  
 Baltimore, MD 21218

Established in 1986 in IL.  
**Donor(s):** M. Joseph Hickey, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,618,288 (M); gifts received, \$1,800;  
 expenditures, \$183,282; qualifying distributions,  
 \$183,282; giving activities include \$183,200 for  
 10 grants (high: \$50,000; low: \$1,700).  
**Fields of interest:** Theater; orchestra  
 (symphony); elementary/secondary education;  
 housing/shelter, rehabilitation; children & youth,  
 services; residential/custodial care.  
**Limitations:** Applications not accepted. Giving  
 primarily in MD. No grants to individuals.  
**Application information:** Contributes only to  
 pre-selected organizations.  
**Trustee:** M. Joseph Hickey, Jr.  
 **EIN:** 363488565  
**Selected grants:** The following grants were  
 reported in 1997.  
 \$50,000 to Echo Ranch, Avon, CO. For general  
 support.  
 \$37,300 to Center Stage, Baltimore, MD. For  
 general support.  
 \$28,000 to Baltimore Symphony Orchestra,  
 Baltimore, MD. For general support.  
 \$25,000 to Hampden Family Center, Baltimore,  
 MD. For general support.

\$20,000 to Park School of Baltimore,  
 Brooklandville, MD. For general support.  
 \$10,000 to Algen Glow Ranch, McCoy, CO. For  
 general support.  
 \$5,000 to Peoples Homesteading Group,  
 Baltimore, MD. For general support.  
 \$4,000 to Baltimore Methodist Conference,  
 Baltimore, MD. For general support.  
 \$2,000 to Gary Foundation, Baltimore, MD. For  
 general support.  
 \$1,700 to Mount Royal Elementary Middle  
 School, Baltimore, MD. For general support.

**2133**  
**Walter G. Lohr, Jr. Charitable Foundation,**  
**Inc.**  
 27 Old Boxwood Ln.  
 Lutherville, MD 21093

Established in 1985 in MD.  
**Donor(s):** Walter G. Lohr, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$696,311 (M); gifts received, \$73,753;  
 expenditures, \$91,693; qualifying distributions,  
 \$91,195; giving activities include \$90,750 for 3  
 grants (high: \$45,000; low: \$5,750).  
**Fields of interest:** Museums (art);  
 elementary/secondary education.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving  
 primarily in Baltimore, MD. No grants to  
 individuals.  
**Application information:** Contributes only to  
 pre-selected organizations.  
**Officer:** Walter G. Lohr, Jr., Pres.  
 **EIN:** 521479394  
**Selected grants:** The following grants were  
 reported in 1997.  
 \$45,750 to Gilman School, Baltimore, MD. 2  
 grants: \$40,000 (For capital campaign),  
 \$5,750 (For annual fund).  
 \$45,000 to Baltimore Museum of Art, Baltimore,  
 MD. For new wing.

**2134**  
**Longview Foundation for Education in**  
**World Affairs and International**  
**Understanding, Inc.**  
 P.O. Box 88  
 Accokeek, MD 20607-0088  
*Contact:* William L. Breese, Chair.  
*Application address:* 2230 California St. N.W.  
 No. 5C-W, Washington, DC 20008; E-mail:  
 rasnjka@aol.com

Established in 1966 in MD.  
**Donor(s):** William L. Breese.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets,  
 \$1,202,971 (M); gifts received, \$230,478;  
 expenditures, \$108,781; qualifying distributions,  
 \$98,375; giving activities include \$80,700 for  
 22 grants (high: \$10,000; low: \$500; average:  
 \$1,000-\$5,000).  
**Purpose and activities:** Giving for teacher  
 education and precollegiate education, with  
 emphasis on elementary school level, to foster  
 awareness of world affairs and international  
 understanding within American schools.

**Fields of interest:** Education, association; early childhood education; elementary school/education; secondary school/education; teacher school/education; education.

**Types of support:** Program development; conferences/seminars; seed money; curriculum development; matching funds.

**Limitations:** Giving primarily to national, state and regional educational organizations; giving limited to the U.S. No support for individual schools. No grants to individuals, or for international travel or building campaigns.

**Publications:** Grants list, informational brochure, application guidelines.

**Application information:** Submit 3 copies of proposal (e-mail or write for guidelines) and 12 copies of summary. Application form required.

*Initial approach:* Letter

*Copies of proposal:* 3

*Deadline(s):* Jan. 31

*Board meeting date(s):* Mar.

*Final notification:* May 1

**Officers and Trustees:**\* William L. Breese,\* Chair; Felix C. Robb,\* Vice-Chair; David Biltchik,\* Pres.; James B. Becker,\* V.P.; Stevenson McVaine,\* Secy.; Peter Breese, John Goodlad, Margaret Fullbrook Tait Hand, Frederick R. Kellogg, James Kraft, Andrew F. Smith, Howard Eugene Taylor, Jayne Millar Wood.

**Number of staff:** 1 part-time professional.  
EIN: 526070327

**Selected grants:** The following grants were reported in 1996.

\$10,500 to National Association of Elementary School Principals (NAESP), Alexandria, VA. For continued support of global education.

\$5,000 to American Association of Colleges for Teacher Education, DC. To develop dissemination plan for handbook and for demonstration workshops.

\$5,000 to National Catholic Educational Association, DC. For mini-grant program in elementary schools.

\$3,000 to American Association of School Administrators, Arlington, VA. To establish Task Force on International Relationships and to research, rewrite and edit What Students Need to Know to be Prepared for the International Marketplace.

\$3,000 to American Forum, DC. For global education book.

\$3,000 to Brown University, Providence, RI. For Choices Education Project to include middle school teachers in Senior Associates Program to receive leadership training and adapt material to middle school level.

\$3,000 to Council of Chief State School Officers, DC. For assessment consortium in social studies to measure student learning and ensure global/international focus.

\$3,000 to Old Dominion University, Norfolk, VA. For workshop to initiate collaborative university/urban school partnership to develop middle level teacher skills for teaching global education.

\$2,750 to University of California, Office of International Studies and Overseas Programs, Los Angeles, CA. To develop lesson plan, teacher's guide, and student materials for area studies passport project for grades 6-12.

\$2,500 to Global Learning, Union, NJ. Toward support for elementary school teachers to

write ecology curriculum unit and plan dissemination.

## 2135

### Ethel M. Loomam Foundation, Inc.

1 N. Charles St.

1300 Blaustein Bldg.

Baltimore, MD 21201

Contact: John E. McCann

Established in 1959 in MD.

**Donor(s):** Ethel M. Loomam.†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,492,168 (M); expenditures, \$72,075; qualifying distributions, \$65,400; giving activities include \$65,400 for 84 grants (high: \$2,500; low: \$200).

**Fields of interest:** Media/communications;

museums; performing arts;

elementary/secondary education; higher

education; natural resource conservation & protection; wildlife preservation & protection; hospitals (general); family planning; health associations; human services; children & youth, services; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns.

**Limitations:** Giving primarily in CT, GA, MD, NJ, and NY. No grants to individuals, or for scholarships.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**\* Francis H. McAdoo, Jr.,\*

Pres. and Treas.; Frank Markoe, Jr.,\* V.P.;

Lawrence A. Kaufman, Secy.; Mrs. Peter Coy,

Sarah Coy, Anne McAdoo DeFord, Mrs. Robert

B. DeFord.

**Number of staff:** None.

EIN: 526047724

**Selected grants:** The following grants were reported in 1996.

\$3,000 to Planned Parenthood of Maryland, Baltimore, MD.

\$2,500 to Saint Marks School, Southborough, MA. For annual fund.

\$2,200 to Chesapeake Bay Foundation, Annapolis, MD.

\$2,000 to John G. McCullough Free Library, North Bennington, VT.

\$2,000 to Marthas Vineyard Hospital Foundation, Oak Bluffs, MA.

\$2,000 to North Branch School, Afton, VA.

\$2,000 to Princeton Prospect Foundation, Princeton, NJ. For Ivy Club capital campaign.

\$2,000 to United Way of Central Maryland, Baltimore, MD.

\$2,000 to Westoror School.

\$1,500 to Foxcroft School, Middleburg, VA.

## 2136

### Mangione Family Foundation, Inc.

1205 York Rd.

Lutherville, MD 21093 (410) 825-8400

Contact: Nicholas B. Mangione, Jr., Dir.

Established in 1960.

**Donor(s):** Nicholas B. Mangione.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,154,158 (M); gifts received, \$526,000; expenditures, \$131,121; qualifying distributions, \$131,121; giving activities include \$128,275 for 66 grants (high: \$45,325; low: \$10).

**Fields of interest:** Museums; opera; higher education; human services; general charitable giving.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Directors:** Joanne M. Hock, Rose M. Juras, Linda LiCata, John Mangione, Louis Mangione, Michel Mangione, Nicholas Mangione, Jr., Peter Mangione, Sam Mangione, Fran M. O'Keefe.  
EIN: 526054837

## 2137

### The Marvin Foundation

P.O. Box 995, MD-325-08-33

Baltimore, MD 21203-0995

Contact: Peter M. Watts, Trust Off., NationsBank Trust Co., N.A.

**Application address:** c/o NationsBank Trust Co., N.A., 5550 Friendship Blvd., Chevy Chase, MD 20815

Established in 1994 in WA.

**Donor(s):** Elaine A. Coles.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,775,542 (M); expenditures, \$68,686; qualifying distributions, \$51,052; giving activities include \$51,662 for 6 grants (high: \$10,000; low: \$5,000).

**Purpose and activities:** Giving primarily to battered women's services and education.

**Fields of interest:** Museums; education; medical care, outpatient care; crime/legal enforcement; women, centers & services.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Elaine A. Coles, Theodore Mausshardt, NationsBank Trust Co., N.A.

EIN: 526702573

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Eastside Legal Assistance, Redmond, WA.

\$10,000 to Overlake School, Redmond, WA.

\$10,000 to People-to-People Health

Foundation/Project HOPE, Millwood, VA.

\$10,000 to Whale Museum, Friday Harbor, WA.

\$6,662 to Childrens Hospital and Medical

Center, Seattle, WA.

\$5,000 to Little School, Bellevue, WA.

## 2138

### Ernestine Matthews Trust

P.O. Box 10367

Rockville, MD 20849

Established in 1965 in DC.

**Donor(s):** Ernestine Matthews.†



**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,477,335 (M); expenditures, \$82,380; qualifying distributions, \$79,687; giving activities include \$69,750 for 45 grants to individuals (high: \$1,500; low: \$750).

**Purpose and activities:** Awards undergraduate scholarships to individuals in need from DC, MD, PA, VA, and WV who are entering college freshmen.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Washington, DC, MD, PA, VA, and WV.

**Application information:** Application form required.

**Deadline(s):** Mar. 15

**Board meeting date(s):** June 15

**Trustees:** Glenn L. Archer, Jr., Susan E. Archer, David A. Stuts, Herbert P. Stuts, Marilyn J. Stuts.  
EIN: 526059006

**2139**

**McCarthy Family Foundation, Inc.**  
(Formerly McCarthy-Hicks Foundation, Inc.)  
c/o Mercantile-Sale Deposit & Trust Co.  
766 Old Hammonds Ferry Rd.  
Linthicum, MD 21090

**Contact:** Beverly D. McCarthy, Pres.  
**Application address:** 375 Padonia Rd. W., Ste. 200, Timonium, MD 21093; Tel.: (410) 561-7772

Established in 1956 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$429,527 (M); expenditures, \$93,952; qualifying distributions, \$90,625; giving activities include \$90,949 for 25 grants (high: \$40,100; low: \$100).

**Fields of interest:** Orchestra (symphony); historic preservation/historical societies; arts/cultural programs; elementary/secondary education; education; health care.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Beverly D. McCarthy,\* Pres.; Mary Sue McCarthy,\* V.P.; Michael J. McCarthy,\* V.P.; Stephen D. McCarthy,\* V.P.; William J. McCarthy, V.P.  
EIN: 526040609

**Selected grants:** The following grants were reported in 1997.

\$40,100 to Gilman School, Baltimore, MD.  
\$20,000 to Dartmouth College, Hanover, NH.  
\$8,070 to Baltimore Symphony Orchestra, Baltimore, MD.

\$5,000 to Johns Hopkins Bayview Medical Center, Baltimore, MD.

\$3,504 to Bryn Mawr School, Baltimore, MD.  
\$3,300 to Planned Parenthood of Maryland, Baltimore, MD.

\$2,000 to Jemicy School, Owings Mills, MD.  
\$2,000 to Kennedy Krieger Institute, Baltimore, MD.

\$1,500 to Walters Art Gallery, Baltimore, MD.  
\$1,000 to Lacrosse Foundation, Baltimore, MD.

**2140**

**George W. McManus Foundation, Inc. ☆**  
3703 Greenway  
Baltimore, MD 21218 (410) 243-3703

Established about 1959 in MD.

**Donor(s):** McManus Institute, Inc.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,059,432 (M); expenditures, \$227,559; qualifying distributions, \$207,834; giving activities include \$76,187 for 37 grants (high: \$14,565; low: \$15).

**Purpose and activities:** Giving primarily to private secondary school organizations and colleges.

**Fields of interest:** Elementary/secondary education; higher education; education; speech & hearing centers; legal services; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan Baltimore, MD, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George W. McManus, Jr., Pres.; T. Ann Miller, V.P. and Secy.; George W. McManus III, Treas.

**Trustees:** Mary Claire Boney, Sr. Patricia Ann Bossle, Margaret Ann Moag, Bro. Kevin Strong.

**Number of staff:** None.

EIN: 521884273

**2141**

**Mid Shore Community Foundation, Inc.**  
P.O. Box 1187  
125 Bay St.  
Easton, MD 21601 (410) 822-6950  
**Contact:** Lloyd L. Beatty, Sr., Secy.-Treas.  
FAX: (410) 820-9042

Established in 1992 in MD.

**Foundation type:** Community

**Financial data** (yr. ended 06/30/96): Assets, \$850,479 (M); gifts received, \$124,250; expenditures, \$104,254; giving activities include \$70,481 for 15 grants (high: \$30,035; low: \$51) and \$29,332 for 6 grants to individuals (high: \$23,632; low: \$700).

**Fields of interest:** Community development.

**Types of support:** General/operating support; capital campaigns; seed money; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving limited to the mid-shore and eastern-shore areas of MD.

**Publications:** Financial statement.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Oct. or Nov.

**Officers:** Charles T. Capute, Pres.; Lloyd L. Beatty, Sr., Secy.-Treas.

**Number of staff:** None.

EIN: 521782373

**2142**

**Min Charitable Trust ☆**  
c/o E.D. Stein, Treas.  
618 W. 40th St.  
Baltimore, MD 21211

Established in 1996 in MA.

**Donor(s):** Ophelia M. Dahl.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$445,991 (M); gifts received, \$615,658; expenditures, \$135,626; qualifying distributions, \$134,808; giving activities include \$127,264 for 3 grants (high: \$66,500; low: \$20,764).

**Fields of interest:** Opera; performing arts, education; health care.

**International interests:** England.

**Limitations:** Applications not accepted. Giving primarily in London, England; giving also in Cambridge, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Ellen Dennis Stein, Treas.

**Trustees:** Richard A. Cassell, Ophelia M. Dahl, John Vaughn-Fowler.  
EIN: 137070451

**Selected grants:** The following grants were reported in 1997.

\$66,500 to Roald Dahl Foundation Limited, London, England. Toward children's opera programs.

\$40,000 to Partners in Health, Cambridge, MA. For unrestricted support.

\$20,764 to Roald Dahl Foundation, London, England. For unrestricted support.

**2143**

**Mpala Wildlife Foundation, Inc. ☆**  
c/o George L. Small  
910 Saint George Rd.  
Baltimore, MD 21210-1411

Established in 1989 in MD; funded in fiscal 1990.

**Donor(s):** George L. Small, Princeton University.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$496,033 (M); gifts received, \$169,254; expenditures, \$176,698; qualifying distributions, \$176,698; giving activities include \$150,400 for grants and \$176,698 for foundation-administered programs.

**Fields of interest:** Wildlife preservation & protection.

**International interests:** Kenya.

**Limitations:** Applications not accepted. Giving on an international basis, with emphasis on Nanyuki, Kenya. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** George L. Small,\* Pres.; William M. Sloane,\* V.P.; William S. Eisenhardt, Jr.,\* Secy.-Treas.; Howard Ende, Jeffrey K. Gonya, Michael H. Shaw, John Wreford-Smith.  
EIN: 521656147

**2144**

**Elizabeth E. Muller Charitable Trust ☆**  
c/o George F. Brauer, Sr.  
244 Joyce Ln., W.  
Arnold, MD 21012

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,952,424 (M); gifts received, \$1,629,739; expenditures, \$13,310.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997.

**Trustee:** George F. Brauer.

**EIN:** 526818393

## 2145

### Municipal Art Society of Baltimore City ☆

1110 Rolandvue Rd.

Baltimore, MD 21204

**Contact:** Beverly C. Compton, Jr., Pres.

**E-mail:** compton1@home.com

Established in 1899 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,461,133 (M); expenditures, \$70,567; qualifying distributions, \$64,249; giving activities include \$67,422 for grants.

**Fields of interest:** Arts/cultural programs; education.

**Types of support:** Seed money; matching funds.

**Limitations:** Giving limited to Baltimore, MD.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* June and Dec.

**Officers:** Beverley C. Compton, Jr., Pres.; Peter C. Doo, V.P.; Anne L. Culman, Secy.; Katherine Hardiman, Treas.

**Directors:** Gregory Barnhill, Constance Caplan, Edwin A. Daniels.

**EIN:** 526046691

## 2146

### National Center to Encourage Judaism ☆

1109 Ruppert Rd.

Silver Spring, MD 20903

**Contact:** Ash Gerecht, Pres.

**Application address:** P.O. Box 651, Silver Spring, MD 20918; FAX: (301) 593-2249

Established in 1994 in MD.

**Donor(s):** Ash Gerecht.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,288,818 (M); expenditures, \$61,224; qualifying distributions, \$60,444; giving activities include \$54,305 for 33 grants (high: \$6,500; low: \$60).

**Purpose and activities:** Support only for organizations which advance Judaism and Jewish causes.

**Types of support:** General/operating support; program development; conferences/seminars.

**Limitations:** Giving on a national basis.

**Publications:** Newsletter.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** Ash Gerecht, Pres.; Daniel Gerecht, V.P.; Gloria L. Gerecht, Secy.

**EIN:** 521194529

## 2147

### The Padonia Foundation, Inc. ☆

201 W. Padonia Rd.

Timonium, MD 21093-2126 (410) 252-2900

**Contact:** Frank F. Favazza, Jr., Tr.

Established around 1975 in MD.

**Donor(s):** Frank F. Favazza, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$54,515 (M); expenditures, \$51,113; qualifying distributions, \$50,086; giving activities include \$50,100 for grants.

**Fields of interest:** Music; Christian agencies & churches.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Emma Favazza, Frank F. Favazza, Jr., Isaac Neubergar.

**EIN:** 521034591

## 2148

### The Pensky Family Foundation

10100 Logan Dr.

Potomac, MD 20854

Established in 1985 in MD.

**Donor(s):** David H. Pensky, Carol Pensky.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$517,709 (M); expenditures, \$94,031; qualifying distributions, \$92,619; giving activities include \$92,619 for 52 grants (high: \$20,000; low: \$50).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; human services; children & youth, services; religion.

**Limitations:** Applications not accepted. Giving primarily in the Washington, DC, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** David H. Pensky,\* Pres.; Carol Pensky, Sidney Silver.

**EIN:** 521438562

## 2149

### The Phase Foundation

P.O. Box 59136

Potomac, MD 20859

**Contact:** Grants Comm.

Established in 1989 in MD.

**Donor(s):** Norris C. Hekimian, Joan E. Hekimian.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,277,870 (M); expenditures, \$62,390; qualifying distributions, \$62,390; giving activities include \$59,000 for 14 grants (high: \$40,000; low: \$1,000).

**Purpose and activities:** Giving primarily for medical, environmental and social projects.

**Fields of interest:** Education; environment; health care; human services.

**Types of support:** General/operating support; annual campaigns; capital campaigns.

**Limitations:** Giving primarily in Washington, DC, and MD. No support for political or activist organizations. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** No telephone contacts. Application form not required.

*Initial approach:* Letter (no more than 3 pages)

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Annually

**Trustees:** Joan E. Hekimian, Norris C. Hekimian.

**Number of staff:** 1 part-time professional.

**EIN:** 521611454

## 2150

### Phillips Foundation, Inc.

c/o Phillips Publishing International, Inc.

7811 Montrose Rd.

Potomac, MD 20854 (301) 340-7788

**Contact:** Keith Senglaub, Treas.

Established in 1990 in MD.

**Donor(s):** Phillips Publishing International, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$616,251 (M); gifts received, \$105,000; expenditures, \$97,734; qualifying distributions, \$97,734; giving activities include \$57,500 for 6 grants to individuals (high: \$35,000; low: \$2,500).

**Fields of interest:** Youth, services.

**Types of support:** Continuing support; annual campaigns; scholarship funds; research.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC.

**Publications:** 990-PF.

**Application information:** Unsolicited requests for funds not accepted.

**Directors:** Don Hodel, Robert Novak, Thomas Phillips, Alfred S. Regnery.

**Number of staff:** None.

**EIN:** 521707001

## 2151

### The Isaac & Leah M. Potts Foundation

P.O. Box 1815

Baltimore, MD 21203-1815

**Contact:** Efreim M. Potts, V.P.

Established in 1944 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,005,420 (M); expenditures, \$53,348; qualifying distributions, \$51,850; giving activities include \$51,850 for grants (average: \$100-\$14,250).

**Fields of interest:** Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Albert M. Potts, Pres.; Efreim M. Potts, V.P.; Louis L. Kaplan, Treas.

**Number of staff:** None.  
**EIN:** 520794606

**2152**  
**The Preferred Health Foundation, Inc.** ☆  
 7500 Old Georgetown Rd., Ste. 900  
 Bethesda, MD 20814

Established in 1996 in MD.  
**Donor(s):** The George E. Coleman, Jr. Foundation, Preferred Health Systems, LLC.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$494 (M); gifts received, \$84,000; expenditures, \$83,506; qualifying distributions, \$83,506; giving activities include \$83,500 for 2 grants (high: \$68,500; low: \$15,000).  
**Fields of interest:** Cancer research; medical specialty research.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Jay S. Reibel, Pres.; Roger V. Barth, Secy.-Treas.  
**Director:** John Matthew Thomas II.  
**EIN:** 521969969

**2153**  
**Prince George's Community Foundation, Inc.**  
 13022 8th St.  
 Bowie, MD 20720 (301) 464-6706  
**Contact:** Desiree Griffin-Moore, Exec. Dir.  
**E-mail:** pgcf@erols.com; **URL:** http://www.pgcf.org

Established in 1981 in MD.  
**Foundation type:** Community  
**Financial data** (yr. ended 12/31/96): Assets, \$190,300 (M); gifts received, \$366,720; expenditures, \$353,097; giving activities include \$69,898 for grants and \$240,379 for foundation-administered programs.  
**Purpose and activities:** "The mission of the foundation is to enhance the quality of life in Prince George's County by helping to meet many critical needs, which support the concept of a caring, creative, and effective community. To accomplish this mission, the foundation supports three major areas: human services, education, and children and youth."  
**Fields of interest:** Education; human services; children & youth, services.  
**Types of support:** Building/renovation; equipment; program development; conferences/seminars; publication; seed money; technical assistance; consulting services; in-kind gifts.  
**Limitations:** Giving limited to Prince George's County, MD. No grants to individuals; no loans.  
**Publications:** Annual report, application guidelines, financial statement, informational brochure, newsletter.  
**Application information:** Application form required.

**Initial approach:** Letter or telephone call  
**Copies of proposal:** 8  
**Deadline(s):** Quarterly  
**Board meeting date(s):** Quarterly

**Officers:** Charles A. Dukes, Jr., Pres.; Jerry Brock, V.P.; Nancy Dudman-Cavallier, Secy.; Thomas E. Cisló, Treas.  
**Number of staff:** 3 full-time professional; 1 full-time support.  
**EIN:** 521250853

**2154**  
**L. Franklin & Gertrude H. Purnell Foundation, Inc.** ☆  
 P.O. Box 346  
 Berlin, MD 21811-0346 (410) 641-1656  
**Contact:** William D. Smith, Secy.-Treas.

Established in 1972.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/97): Assets, \$742,568 (M); expenditures, \$74,629; qualifying distributions, \$63,557; giving activities include \$61,833 for grants.  
**Fields of interest:** Higher education; hospitals (general); religion.  
**Limitations:** Giving primarily in MD.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officers and Directors:** Hugh Cropper,\* Pres.; Frank Townsend,\* V.P.; William D. Smith,\* Secy.-Treas.; Raymond D. Coates.  
**EIN:** 237187899

**2155**  
**The Adelaide C. Riggs Charitable Trust** ☆  
 c/o Alex Brown Capital Advisory & Trust Co.  
 19-21 South St.  
 Baltimore, MD 21202

Established in 1994 in MA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,486,486 (M); expenditures, \$73,952; qualifying distributions, \$65,302; giving activities include \$59,725 for 1 grant.  
**Fields of interest:** Foundations (private grantmaking).  
**Limitations:** Applications not accepted. Giving limited to VA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Adelaide C. Riggs, Alex Brown Capital Advisory & Trust Co.  
**EIN:** 526740006

**2156**  
**The Christian and Eleanora Ruppert Home for the Aged**  
 8507 Longfellow Pl.  
 Chevy Chase, MD 20815 (301) 652-3345  
**Contact:** Charles E. Frazier, Secy.

Established around 1942.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,272,380 (M); expenditures, \$74,705; qualifying distributions, \$60,438; giving activities include \$51,000 for 12 grants (high: \$5,000; low: \$2,000).  
**Fields of interest:** Health associations; human services; aging, centers & services.

**Limitations:** Giving primarily in the greater metropolitan Washington, DC, area. No grants to individuals.

**Application information:** Application form required.

**Deadline(s):** None  
**Officers:** J.A. Smith, Pres.; R.C. Frazier, V.P.; B.T. Smith, V.P.; Charles E. Frazier, Secy.  
**EIN:** 532024624

**Selected grants:** The following grants were reported in 1996.  
 \$5,000 to Barney Neighborhood House, DC. For general support.  
 \$5,000 to Bethesda Chevy Chase Rescue Squad, Bethesda, MD. For general support.  
 \$5,000 to Bethesda Fellowship House, Bethesda, MD. For general support.  
 \$5,000 to Downtown Clusters Geriatric Day Care Center, DC. For general support.  
 \$5,000 to Iona Senior Services, DC. For general support.  
 \$5,000 to Katherine Pollard Maddux Memorial Mental Health Foundation, McLean, VA. For general support.  
 \$5,000 to Washington Home, DC. For general support.  
 \$3,000 to Christian Communities Group Homes, DC. For general support.  
 \$3,000 to Greater Southeast Community Center for the Aging, DC. For general support.  
 \$2,000 to Washington Ear, DC. For general support.

**2157**  
**The Martha and Philip Sagon Foundation**  
 6419 Shadow Rd.  
 Chevy Chase, MD 20815  
**Contact:** Harold Zirklin, Treas.  
**Application address:** 3 Bethesda Metro Ctr., Ste. 840, Bethesda, MD 20814; **Tel.:** (301) 961-9000

Established in 1994 in DC.  
**Donor(s):** Harold Zirklin.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,802,249 (M); expenditures, \$61,981; qualifying distributions, \$50,910; giving activities include \$51,678 for 5 grants (high: \$25,099; low: \$4,647).  
**Fields of interest:** Cancer research; children, services; community development, women's clubs; Jewish agencies & temples.  
**Limitations:** Giving primarily in Washington, DC.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Officer:** Harold Zirklin, Treas.  
**EIN:** 526659386  
**Selected grants:** The following grants were reported in 1997.  
 \$25,099 to Childrens National Medical Center, DC. For grant made in form of stock.  
 \$15,032 to Jewish Community Center of the District of Columbia, DC. 2 grants: \$10,385 (For grant made in form of stock), \$4,647 (For grant made in form of stock).  
 \$6,548 to American Cancer Society, Mid-Atlantic Division, DC. For grant made in form of stock.  
 \$5,000 to Phillips Collection, DC.

**2158**  
**Salisbury Family Foundation, Inc.** ☆  
 32 South St., Ste. 101  
 Baltimore, MD 21202

Established in 1996 in MD.  
**Donor(s):** Charles Salisbury, Edith Salisbury.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,148,493 (M); gifts received, \$1,020,582; expenditures, \$86,668; qualifying distributions, \$86,610; giving activities include \$83,145 for 11 grants (high: \$35,400; low: \$75).  
**Fields of interest:** Museums (art); elementary/secondary education; higher education; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Edith Gans Salisbury, Pres.; Katherine Gans Salisbury, V.P.; Anne O'D Salisbury, Treas.  
**Director:** Charles Harrison Salisbury, Jr.  
**EIN:** 521999670

**2159**  
**Morris Schapiro & Family Foundation, Inc.**  
 Alex Brown Capital Advisory & Trust Co.  
 19-21 South St.  
 Baltimore, MD 21202  
 Contact: John D. Schapiro, Tr.

Established in 1992 in MD as successor to Morris Schapiro and Family Foundation.  
**Donor(s):** Morris Schapiro and Family Foundation.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$875,347 (M); expenditures, \$63,568; qualifying distributions, \$55,017; giving activities include \$54,940 for 14 grants (high: \$20,000; low: \$200).  
**Fields of interest:** Arts/cultural programs; medical school/education; hospitals (general); human services; children & youth, services; federated giving programs.  
**Types of support:** Building/renovation.  
**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Eugene M. Feinblatt, Barbara P. Katz, John D. Schapiro.  
**EIN:** 521798177  
**Selected grants:** The following grants were reported in 1997.  
 \$20,000 to Associated Jewish Charities and Welfare Fund, Baltimore, MD. For general support.  
 \$12,000 to Maryland Historical Society, Baltimore, MD. For general support.  
 \$5,000 to Johns Hopkins University, School of Medicine, Baltimore, MD. For general support.  
 \$5,000 to Johns Hopkins University, Baltimore, MD. For general support.  
 \$5,000 to Union Memorial Hospital, Baltimore, MD. For general support.  
 \$2,000 to American Red Cross, Baltimore, MD. For general support.

\$1,000 to American Visionary Art Museum, Baltimore, MD. For general support.  
 \$1,000 to United States Department of State, Office of the Curator, DC. For general support.  
 \$1,000 to Walters Art Gallery, Baltimore, MD. For general support.  
 \$1,000 to Wellness Community of Baltimore, Baltimore, MD. For general support.

**2160**  
**Robert I. Schattner Foundation, Inc.**  
 c/o Robert Philipson & Co.  
 8601 Georgia Ave., No. 1001  
 Silver Spring, MD 20910

Established in 1992 in MD.  
**Donor(s):** Robert I. Schattner.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,838,091 (M); expenditures, \$23,073; qualifying distributions, \$21,230; giving activities include \$21,230 for 22 grants (high: \$5,000; low: \$30).  
**Fields of interest:** Medical school/education; mental health/crisis services; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Robert I. Schattner,\* Pres. and Treas.; Kay F. Schattner,\* V.P. and Secy.  
**EIN:** 521800778

**2161**  
**The Schludenberg Foundation, Inc.**  
 100 Light St., 3rd Fl.  
 Baltimore, MD 21202  
 Contact: William G. Hupfeldt, Pres.  
 Application address: P.O. Box 258,  
 Chestertown, MD 21620; Tel.: (410) 778-4875

Established in 1947 in MD.  
**Donor(s):** Schludenberg Kurdle Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,464,806 (M); expenditures, \$74,597; qualifying distributions, \$71,400; giving activities include \$71,400 for grants.  
**Fields of interest:** Education; AIDS; AIDS research; government/public administration; general charitable giving.  
**Types of support:** General/operating support; building/renovation.  
**Limitations:** Giving primarily in MD.  
**Publications:** Annual report.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* Dec. 15  
*Board meeting date(s):* Dec. 15  
**Officers and Directors:**\* William G. Hupfeldt,\* Pres.; James A. Callahan,\* V.P.; William G. Hupfeldt, Jr.,\* V.P.; Kimberly H. Schaefer,\* V.P.  
**EIN:** 526035150

**2162**  
**Hanan & Carole Sibel Family Foundation, Inc.**  
 6822 Oak Hill Ln.  
 Columbia, MD 21045 (410) 290-9800  
 Contact: Hanan Y. Sibel, Pres.

Established in 1986 in MD.  
**Donor(s):** Hanan Y. Sibel, Chaimson Brokerage Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$367,050 (M); gifts received, \$100,000; expenditures, \$120,340; qualifying distributions, \$116,800; giving activities include \$116,800 for 8 grants (high: \$86,800; low: \$500).  
**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Hanan Y. Sibel, Pres.; Steven J. Sibel, Secy.; Carole C. Sibel, Treas.  
**EIN:** 52151976  
**Selected grants:** The following grants were reported in 1997.  
 \$86,800 to Associated Jewish Charities and Welfare Fund, Baltimore, MD.  
 \$10,000 to Chizuk Amuno Congregation, Baltimore, MD.  
 \$10,000 to University of Maryland Foundation, Adelphi, MD.  
 \$7,000 to University of Maryland, School of Law, Baltimore, MD.  
 \$1,000 to Baltimore Opera Company, Baltimore, MD.  
 \$1,000 to Baltimore Zoological Society, Baltimore, MD.  
 \$500 to Association for the Cure of Cancer of the Prostate (CaP CURE), Santa Monica, CA.  
 \$500 to Baltimore School for the Arts, Baltimore, MD.

**2163**  
**The Silver Family Foundation, Inc.** ☆  
 6605 Kenhill Rd.  
 Bethesda, MD 20817 (301) 229-0208  
 Contact: Sidney J. Silver, Pres.

Established in 1985.  
**Donor(s):** Sidney J. Silver.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$938,570 (M); expenditures, \$66,895; qualifying distributions, \$66,420; giving activities include \$66,550 for grants.  
**Fields of interest:** Education; Jewish agencies & temples.  
**Limitations:** Giving primarily in Washington, DC, MD, and Bethlehem, PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Trustees:**\* Sidney J. Silver, Pres.; Margaret A. Silver,\* V.P. and Secy.; Lisa E. Cannon, Beth D. Silver, Daniel B. Silver, David C. Silver, Patricia A. Silver.  
**EIN:** 521434998

**2164**  
**The Carlynn and Lawrence Silverman**  
**Family Foundation, Inc.** ☆  
 5610 Wisconsin Ave., Ste. 107  
 Chevy Chase, MD 20815

Established in 1996 in MD.

**Donor(s):** Carlynn Silverman, Lawrence Silverman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,026,214 (M); gifts received, \$1,064,656; expenditures, \$129; qualifying distributions, \$0. **Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in 1996. First year of operation.

**Officers:** Carlynn Silverman, Pres.; Lawrence Silverman, V.P. and Secy.; Ant Louise Dickstein, V.P.; Lisa Ivy Harwood, V.P.  
**EIN:** 522002734

**2165**  
**Leonard P. Snyder Fund, Inc.**  
 418 N. Potomac St.  
 Hagerstown, MD 21740-3829 (301) 790-3535  
**Contact:** Jack B. Welch, Pres.

Established in 1989 in MD.

**Donor(s):** Margaret A. Snyder. ‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,786,382 (M); expenditures, \$86,531; qualifying distributions, \$84,254; giving activities include \$80,372 for 21 grants (high: \$15,000; low: \$100) and \$1,155 for 2 grants to individuals (high: \$883; low: \$272).

**Fields of interest:** Historical activities; elementary school/education; secondary school/education; disasters, fire prevention/control; Christian agencies & churches.

**Types of support:** Building/renovation; equipment; scholarships—to individuals.

**Limitations:** Giving primarily in Clear Spring, MD. No grants for operating support.

**Publications:** Application guidelines.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Applications accepted Jan. 1 to June 1

**Final notification:** Within 45 days

**Officers:** Jack B. Welch, Pres.; Mary Jane Spickler, V.P.; Jesse L. Hull, Jr., Secy.; Paul D. Hose, Jr., Treas.

**Director:** Joseph W. Semler.

**EIN:** 520791721

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Clear Spring High School, Clear Spring Band Boosters, Clear Spring, MD. For uniforms.

\$8,877 to Clear Spring Volunteer Fire Company, Clear Spring, MD. For air packs.

\$8,003 to Clear Spring Elementary School, Clear Spring, MD. For recreational equipment.

\$7,784 to Conococheague Elementary School, MD. For computers and equipment.

\$5,900 to Clear Spring Ambulance Club, Clear Spring, MD. 2 grants: \$3,000 (For breathing apparatuses), \$2,900 (For Stryker Stretcher).

\$2,500 to Grace Bible Church, Clear Spring, MD. For septic system.

\$2,000 to Clear Spring Garden Club, Clear Spring, MD.

\$1,300 to Clear Spring Historical Association, Clear Spring, MD. To replace windows.

\$136 to Clear Spring High School, Clear Spring, MD. For library books.

**2166**  
**Steiner Family Foundation**  
 1049 Prince Georges Blvd.  
 Upper Marlboro, MD 20772 (800) 338-2726  
**Contact:** Charles M. Steiner, Tr.

Established in 1980 in WV.

**Donor(s):** Branch Electric.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$2,161 (M); gifts received, \$180,000; expenditures, \$199,000; qualifying distributions, \$198,998; giving activities include \$199,000 for 8 grants (high: \$150,000; low: \$1,000).

**Fields of interest:** Performing arts centers; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MD and Washington, DC.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Sheldon I. Charapp, Jacob Kalmanson, Adam Steiner, Bryan Steiner, Charles M. Steiner, Rhoda L. Steiner.  
**EIN:** 556086144

**Selected grants:** The following grants were reported in 1997.

\$150,000 to United Jewish Appeal Federation, Rockville, MD. For general support.

\$20,000 to University of Pittsburgh, Pittsburgh, PA. For general support.

\$10,000 to Yeshiva High School of Greater Washington, Silver Spring, MD. For general support.

\$5,000 to Adas Israel Hebrew Congregation, DC. For general support.

\$5,000 to Jewish Community Center of Greater Washington, Rockville, MD. For general support.

\$5,000 to University of Pittsburgh, Katz Graduate School of Business, Pittsburgh, PA. For general support.

\$3,000 to United Way of the National Capital Area, DC. For general support.

\$1,000 to Project Judaica Foundation, Chevy Chase, MD. For general support.

**2167**  
**Stephalee Foundation, Inc.** ☆  
 12320 Parklawn Dr.  
 Rockville, MD 20852-1786

Established in 1978.

**Donor(s):** Louis J. Boland.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$165,367 (M); gifts received, \$73,232; expenditures, \$64,482; qualifying distributions, \$64,110; giving activities include \$64,000 for grants.

**Fields of interest:** Higher education; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Lawrence J. Cain, Jr., Mgr.

**Directors:** Louis J. Boland, John J. Heise, Jr.  
**EIN:** 521131833

**2168**  
**Stern Foundation**  
 c/o Robert Philipson & Co.  
 8601 Georgia Ave., Ste. 1001  
 Silver Spring, MD 20910

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$915,019 (M); expenditures, \$78,726; qualifying distributions, \$75,475; giving activities include \$75,475 for 82 grants (high: \$10,000; low: \$15).

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; heart/circulatory disease; heart/circulatory research; federated giving programs; Jewish agencies & temples; general charitable giving. **Limitations:** Applications not accepted. Giving primarily in Richmond, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** ‡ Henry F. Stern, \* Pres. and Treas.; Ann C. Stern, \* V.P. and Secy.  
**EIN:** 540847408

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Alexis de Tocqueville Society, Alexandria, VA.

\$7,500 to Jewish Community Federation of Richmond, Richmond, VA.

\$5,000 to Ocean Reef Medical Center Foundation, Key Largo, FL. For payment of grant, payable over 5 years.

\$5,000 to University of Richmond, Richmond, VA. For final payment of grant.

\$5,000 to Virginia Historical Society, Richmond, VA.

\$5,000 to Virginia Regional Medical Center, Virginia, MN. For Faberge Society program.

\$3,000 to Colonial Williamsburg, Williamsburg, VA. For Raleigh Tavern Society.

\$2,500 to Chesapeake Bay Foundation, Annapolis, MD. For Skipjack Society program.

\$2,500 to Virginia Historical Society, Battle Abbey Council, Richmond, VA.

\$1,000 to Boy Scouts of America, Robert E. Lee Council, Richmond, VA.

**2169**  
**Guy T. Stewart Foundation, Inc.**  
 5454 Wisconsin Ave., Ste. 1600  
 Chevy Chase, MD 20815  
**Contact:** Michael B. Goheen, Treas.

Incorporated in 1953 in MD.

**Donor(s):** Guy T. Stewart. ‡

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$599,586 (M); expenditures, \$174,206; qualifying distributions, \$174,206; giving

activities include \$170,300 for 19 grants (high: \$107,000; low: \$500).

**Fields of interest:** Higher education; education; hospitals (general); Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the Washington, DC, area, including VA and MD. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Guy T. Stewart II, Pres.; Leonard P. Stewart II, V.P.; John R. Clark III, Secy.; Michael B. Goheen, Treas.

EIN: 526018699

## 2170

### Stieff Foundation, Inc. ☆

102 Castlewold Rd.  
Baltimore, MD 21210

Established in 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$555,503 (M); gifts received, \$37; expenditures, \$58,202; qualifying distributions, \$53,500; giving activities include \$53,500 for grants.

**Fields of interest:** Arts/cultural programs; education; health associations; human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in the Baltimore, MD, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Rodney G. Stieff, Pres.; Charles C. Stieff II, V.P.; Gideon N. Stieff, Jr., Secy.-Treas.  
EIN: 237165040

## 2171

### Leonard and Helen R. Stulman Charitable Foundation, Inc. ☆

1147 Donnington Cir.  
Towson, MD 21204-2291  
Contact: Leonard Stulman, Pres. and Treas.

Established in 1986 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,086,919 (M); gifts received, \$535,000; expenditures, \$143,851; qualifying distributions, \$141,440; giving activities include \$140,000 for 1 grant.

**Fields of interest:** Jewish federated giving programs.

**Limitations:** Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:** Leonard Stulman,\* Pres. and Treas.; Frank T. Gray,\* Secy.; Walter D. Pinkard, Jr., Shale D. Siller.  
EIN: 521491609

## 2172

### Sullivan Family Foundation, Inc.

6441 Cloisters Gate Dr.  
Baltimore, MD 21212  
Contact: Michael Sullivan, Pres.  
FAX: (410) 484-3655

Established in 1989 in MD.

**Donor(s):** Michael D. Sullivan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$728,017 (M); gifts received, \$700,000; expenditures, \$59,044; qualifying distributions, \$56,435; giving activities include \$56,435 for 10 grants (high: \$16,540; low: \$100).

**Fields of interest:** Education; hospitals (general); human services.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Michael D. Sullivan,\* Pres.; Jean M. Sullivan,\* V.P.; Sheelah E. Sullivan,\* Secy.

**Number of staff:** None.

EIN: 526392050

## 2173

### Tom & Glory Sullivan Foundation, Inc. ☆

8315 Snug Hill Ln.  
Potomac, MD 20854

Established in 1994.

**Donor(s):** Thomas F.P. Sullivan, Glory L. Sullivan.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,335,110 (M); gifts received, \$765,792; expenditures, \$124,527; qualifying distributions, \$122,402; giving activities include \$123,003 for 6 grants (high: \$112,000; low: \$1,000).

**Fields of interest:** Education; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers & Directors:** Thomas F.P. Sullivan,\* Pres.; Colleen M. Opaok,\* V.P.; Glory L. Sullivan,\* Secy.-Treas.; Msgr. Vincent F. Gatto,

Kathleen A. Sullivan, Thomas F. Sullivan II, Francis A. Teti.

EIN: 521905859

## 2174

### The Lloyd Symington Foundation, Inc.

4400 Tournay Rd.  
Bethesda, MD 20816-1845

Established in 1986.

**Donor(s):** Nancy E. Symington.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$78,284 (M); gifts received, \$97,580; expenditures, \$109,159; qualifying distributions, \$94,174; giving activities include \$53,000 for 7 grants (high: \$10,000; low: \$4,000).

**Purpose and activities:** Support for innovative, holistic programs for treating cancer patients with emphasis on emotional and spiritual well-being through unconventional therapies and complementary medicine.

**Fields of interest:** Cancer; cancer research; human services, mind/body enrichment.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Nancy E. Symington,\* Pres. and Treas.; Nicholas Symington, Secy.; Toby Symington, Exec. Dir.; Donald Symington, Marion S. Werner.

EIN: 521448837

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Breast Cancer Oral History Action Project, Berkeley, CA. Toward director's salary and honoraria.

\$10,000 to Learning Alliance, NYC, NY. For holistic cancer care programs, including support group and outreach program.

\$10,000 to Voices of Healing, Mill Valley, CA.

Toward director's salary and video project.

\$9,000 to Austin Area Candlelighters Childhood Cancer Foundation, Austin, TX. Toward salary of bilingual outreach coordinator.

\$5,000 to Hope Center for Life Enhancement, Providence, RI. For medical information center and computerized information-sharing system.

\$5,000 to Marin General Hospital, Greenbrae, CA. For Humanities Program symposium, Art as a Healing Medium.

\$4,000 to Energy Therapy for Breast Cancer Surgery Patients, Lake Peekskill, NY. For training.

## 2175

### Tate Industries Foundation, Inc.

(Formerly Tate Foundation, Inc.)  
c/o Tate Engineering Services, Inc.  
601 W. West St.  
Baltimore, MD 21230 (410) 539-0787  
Contact: Robert L. Tate, Pres.

Established in 1968.

**Donor(s):** Tate Access Floors, Inc., Tate Engineering Services, Inc., Tate Andale, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 05/31/97): Assets, \$1,557,377 (M); gifts received, \$25,000; expenditures, \$85,753; qualifying distributions, \$78,859; giving activities include \$80,950 for 29 grants (high: \$40,000; low: \$150).

**Fields of interest:** Museums; museums (science & technology); arts/cultural programs; elementary/secondary education; education; recreation; human services; disabled; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Baltimore, MD.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Robert L. Tate, Pres.; Patricia Baker, Secy.; Jeff Moderack, Treas.

EIN: 520881193

**Selected grants:** The following grants were reported in 1997.

\$40,000 to John and Mable Ringling Museum of Art Foundation, Sarasota, FL.  
 \$5,000 to Florida West Coast Symphony Orchestra, Sarasota, FL.  
 \$4,000 to Baltimore Symphony Orchestra, Baltimore, MD.  
 \$3,000 to Baltimore Museum of Industry, Baltimore, MD.  
 \$3,000 to National Aquarium in Baltimore, Baltimore, MD.  
 \$3,000 to Sarasota Ballet of Florida, Sarasota, FL.  
 \$2,500 to Maryland Science Center, Baltimore, MD.  
 \$2,500 to Pride of Baltimore, Baltimore, MD.  
 \$2,000 to Baltimore Museum of Art, Baltimore, MD.  
 \$2,000 to Walters Art Gallery, Baltimore, MD.

## 2176

**Laszlo N. Tauber, M.D. Charitable**

**Foundation, Inc.** ☆

5110 Ridgefield Rd., Ste. 404

Bethesda, MD 20816

Contact: Laszlo N. Tauber, M.D., Pres.

Established in 1990 in MD.

**Donor(s):** Laszlo N. Tauber, M.D., Michael Verness.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$945,049 (M); gifts received, \$52,986; expenditures, \$153,254; qualifying distributions, \$113,878; giving activities include \$45,858 for 6 grants (high: \$25,758; low: \$25) and \$68,625 for 42 grants to individuals (high: \$6,000; low: \$275).

**International interests:** Hungary; Israel.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in Israel and Hungary.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Dec. 10

**Officers:** Laszlo N. Tauber, M.D., Pres.; Alfred I. Tauber, M.D., V.P. and Secy.; Ingrid D. Tauber, Treas.

**EIN:** 521669720

## 2177

**The Taylor Foundation, Inc.**

4100 College Ave., Box 396

Ellicott City, MD 21041-0396

Contact: Dr. Irving J. Taylor, Pres.

**Donor(s):** Irving J. Taylor, M.D., Bruce Taylor, M.D.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$630,582 (M); expenditures, \$84,873; qualifying distributions, \$81,465; giving activities include \$81,465 for 114 grants (high: \$15,000; low: \$10).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**International interests:** Israel.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Irving J. Taylor, M.D., Pres.; Bruce Taylor, M.D., Secy.  
**EIN:** 526056357

## 2178

**The Louis B. Thalheimer Philanthropic Fund, Inc.** ☆

Blaustein Bldg.

P.O. Box 238

Baltimore, MD 21203-0238

Contact: Louis B. Thalheimer, Pres.

Established in 1991 MD.

**Donor(s):** Louis B. Thalheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$199,655 (M); gifts received, \$77,980; expenditures, \$60,007; qualifying distributions, \$54,385; giving activities include \$54,300 for 20 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in the northeastern U.S. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** Louis B. Thalheimer,\* Pres. and Treas.; Frank A. Strzelczyk, Secy.

**EIN:** 521755649

## 2179

**Richard D. Van Lunen Charitable Foundation**

c/o Miles & Stockbridge

9881 Broken Land Pkwy., Ste. 400

Columbia, MD 21046 (410) 381-6000

Contact: David Eberhardt

Established in 1985 in MD.

**Donor(s):** Richard D. Van Lunen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,529,482 (M); expenditures, \$136,846; qualifying distributions, \$131,306; giving activities include \$131,306 for 4 grants (high: \$100,000; low: \$1,000).

**Purpose and activities:** Giving primarily for a prison ministry and a church; minor support also for secondary education.

**Fields of interest:** Secondary school/education; Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** James Achterhof, Gordon Van Der Burg, Richard D. Van Lunen.

**EIN:** 521419025

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Prison Fellowship Ministries, Reston, VA.

\$20,306 to Chapel Gate Presbyterian Church, Mariottsville, MD. For general support.

\$10,000 to Trinity Pulpit Church, Wayland, MA. For general support.

\$1,000 to Ireton Christian School, Ireton, IA. For general support.

## 2180

**Carroll A. Weinberg, M.D., and Charlotte C. Weinberg Charitable Foundation, Inc.** ☆

1233 W. Mt. Royal Ave.

Baltimore, MD 21217 (410) 727-4586

Contact: Carroll A. Weinberg, Pres.

Established in 1989 in MD.

**Donor(s):** Charlotte Cohen Weinberg, Carroll Weinberg.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,052,508 (M); gifts received, \$52,890; expenditures, \$15,560; qualifying distributions, \$15,544; giving activities include \$15,422 for grants and \$15,422 for 1 foundation-administered program.

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Carroll A. Weinberg, Pres. and Treas.; Charlotte Cohen Weinberg, V.P. and Secy.

**EIN:** 521679498

## 2181

**The Toby and Melvin Weinman Foundation, Inc.** ☆

(Formerly Morris, Mary & Toby Weinman Memorial Foundation)

P.O. Box 5992

Baltimore, MD 21282 (410) 653-1080

Contact: Melvin Weinman, Pres.

Established in 1948.

**Donor(s):** The Morris Weinman Co., Melvin Weinman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,605,795 (M); gifts received, \$383,500; expenditures, \$54,881; qualifying distributions, \$51,881; giving activities include \$49,867 for 79 grants (high: \$9,000; low: \$13).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Melvin Weinman, Pres.; Morris M. Weinman, V.P.; Jonathan H. Weinman, Secy.-Treas.

**EIN:** 526051197

## 2182

**The James F. & Gretchen V. Welsh Charitable Trust** ☆

409 Washington Ave., Ste. 815

Towson, MD 21204

Established in 1988 in MD.

**Donor(s):** James F. Welsh, Gretchen V. Welsh.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$867,693 (M); expenditures, \$66,510;

qualifying distributions, \$62,555; giving activities include \$62,555 for grants.

**Fields of interest:** Education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Baltimore, MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** J. Michael Welsh.

**EIN:** 526383790

## 2183

### The Theophilus & Marie Cover White Memorial Fund

c/o Mercantile-Safe Deposit & Trust Co.  
766 Old Hammonds Ferry Rd.

Linthicum, MD 21090

**Application address:** Donna Davis, c/o Mercantile-Safe Deposit & Trust Co., 2 Hopkins Plz., Baltimore, MD 21201; Tel.: (410) 237-5552

Established in 1987 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,125,188 (M); expenditures, \$101,841; qualifying distributions, \$90,719; giving activities include \$91,500 for 6 grants (high: \$28,000; low: \$7,500).

**Purpose and activities:** Grants awarded to hospitals for the benefit of elderly persons needing medical assistance.

**Fields of interest:** Hospitals (general); health care; aging, centers & services; aging.

**Limitations:** Giving limited to Baltimore, MD. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Mercantile-Safe Deposit & Trust Co.  
**EIN:** 526332718

**Selected grants:** The following grants were reported in 1996.

\$28,000 to Greater Baltimore Medical Center, Baltimore, MD. For Richard E. Hoover Services program.

\$26,000 to Johns Hopkins Hospital, Baltimore, MD.

\$12,500 to Bon Secours Hospital, Baltimore, MD.

\$10,000 to Saint Agnes Hospital, Baltimore, MD.

\$7,500 to Franklin Square Hospital, Baltimore, MD.

\$7,500 to Harbor Hospital Center, Baltimore, MD.

## 2184

### The Wiessner Foundation for Children, Inc.

(Formerly The John Frederick Wiessner Foundation, Inc.)  
P.O. Box 10272

Baltimore, MD 21234 (410) 663-1331

**Contact:** Evelyn Greives, Secy.

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,184,351 (M); expenditures, \$67,551; qualifying distributions, \$5,861; giving activities include \$61,690 for 29 grants (high: \$3,300; low: \$600).

**Purpose and activities:** Giving limited to child care in the Baltimore, MD, area.

**Fields of interest:** Children & youth, services.

**Limitations:** Giving primarily in the Baltimore, MD, area.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Catherine W. Gross, Pres.; Bruce C. List, V.P.; Evelyn M. Greives, Secy.; Russell A. Nizer, Treas.

**EIN:** 526002679

**Selected grants:** The following grants were reported in 1996.

\$3,300 to Jemicy School, Camp Jemicy, Owings Mills, MD. For arts, crafts, learning materials and fees for dyslexic children.

\$3,000 to Living Classrooms Foundation, Baltimore, MD. For The Lighthouse at Pier 5, after-school program that teaching water safety and for equipment.

\$3,000 to Valley Academy, Towson, MD. For video projector.

\$2,550 to Baltimore Museum of Industry, Baltimore, MD. For costumes and materials for teaching children.

\$2,500 to Johns Hopkins Hospital, Intensive Care Primary Clinic, Baltimore, MD. For transportation for children with HIV.

\$2,300 to Franklin Square Hospital, Baltimore, MD. For syringe pump for neo-natal unit.

\$2,300 to YWCA of Greater Baltimore Area, Baltimore, MD. Toward computer and sports equipment at Aberdeen Support Center.

\$2,000 to Boy Scouts of America, Baltimore Area Council, Baltimore, MD. For educational experiences for handicapped and retarded boys.

\$2,000 to Harford Food Bank, Edgewood, MD. Toward food for children under five and children's soup kitchen program.

\$2,000 to Maryland Food Bank, Baltimore, MD. For Harvest for the Hungry program.

## 2185

### Mary Byrd Wyman Memorial Association of Baltimore City

3130 Golf Course Rd. W.

Owings Mills, MD 21117 (410) 363-1395

**Contact:** A. Rutherford Holmes, Pres.

Established in 1884 in MD.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$1,750,142 (M); expenditures, \$73,770; qualifying distributions, \$59,637; giving activities include \$11,000 for 4 grants to individuals (high: \$4,000; low: \$1,000).

**Purpose and activities:** Awards scholarships to high school students.

**Fields of interest:** Elementary/secondary education; education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in VA, NY, and MD.

**Application information:** Application form required.

*Deadline(s):* Jan. 31

**Officer:** A. Rutherford Holmes, Pres. and Treas.

**Directors:** Frederick W. Brune, Jr., Gaylord Clark Holmes, Douglas Ober.

**EIN:** 520781416



## MASSACHUSETTS

2186

**ABT Health Care Research Foundation** ☆  
55 Wheeler St.  
Cambridge, MA 02138

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/96): Assets, \$42,821 (M); gifts received, \$159,877; expenditures, \$236,182; qualifying distributions, \$236,182; giving activities include \$145,523 for 2 grants (high: \$110,805; low: \$34,718).

**Fields of interest:** Higher education; health care clinics & centers.

**Limitations:** Giving primarily in MA and NC.

**Trustees:** Gary L. Gonmer, Wendell Ilkorr, Walter Stellinger.

**EIN:** 226548547

2187

**Mary H. Agostine Trust**  
c/o BankBoston  
P.O. Box 1861  
Boston, MA 02105-1861

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,448,510 (M); gifts received, \$25,306; expenditures, \$82,168; qualifying distributions, \$81,819; giving activities include \$81,819 for 3 grants (high: \$52,348; low: \$4,334).

**Fields of interest:** Libraries/library science; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** BankBoston.

**EIN:** 046489996

**Selected grants:** The following grants were reported in 1997.

\$52,348 to Boston Foundation, Boston, MA. For library fund and operating support.

\$25,486 to Studio Legale Ughi E Nunziante, Rome, Italy. For operating support.

\$4,334 to Istituto Bancario San Paolo Di, Italy. For operating support.

2188

**The Moses & Minna G. Alpers Charitable Trust**

19 Bruce Ln.  
P.O. Box 54  
Wenham, MA 01984 (978) 468-2224  
Contact: John F. DeCoff, Tr.

Established in 1994 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,967,194 (M); expenditures, \$149,129; qualifying distributions, \$114,028; giving activities include \$95,000 for 12 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Higher education; medical care, rehabilitation; youth development, centers

& clubs; human services; Roman Catholic federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** John F. DeCoff, Elliot Silverstein.

**EIN:** 043214370

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Boston College, Chestnut Hill, MA.

\$10,000 to Care, Boston, MA.

\$10,000 to Jewish Federation of the North Shore, Marblehead, MA.

\$10,000 to North Shore Catholic Charities Center, Peabody, MA.

\$10,000 to Northeastern Family Institute, Danvers, MA.

\$10,000 to Sinai Temple.

\$8,000 to Chabad of California, Los Angeles, CA.

\$5,000 to Boys and Girls Club of Greater Salem, Salem, MA.

\$5,000 to Catholic Charities of the Archdiocese of Los Angeles, Los Angeles, CA.

\$5,000 to Elder Service Plan of the North Shore, Lynn, MA.

2189

**American Optical Foundation**

P.O. Box 1, Tax Dept.  
Southbridge, MA 01550 (508) 765-9711  
Contact: Gary Bridgeman, Tr.  
*Application address:* c/o American Optical Corp., 14 Mechanic St., Southbridge, MA 01550

Established in 1968.

**Donor(s):** American Optical Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,764,470 (M); expenditures, \$64,067; qualifying distributions, \$59,351; giving activities include \$30,600 for 7 grants (high: \$23,000; low: \$100) and \$14,300 for 8 grants to individuals (high: \$2,200; low: \$1,100).

**Purpose and activities:** Scholarships only for children of American Optical Corp. employees.

**Fields of interest:** Libraries/library science; education; youth, services.

**Types of support:** General/operating support; employee-related scholarships.

**Limitations:** Giving primarily in MA.

**Application information:** Application form required.

*Deadline(s):* Apr. 25

**Trustees:** Gary Bridgeman, Allen Skott, John Van Dyke, American Optical Corp.

**EIN:** 046028058

2190

**Andover Home for Aged People**

P.O. Box 143  
Andover, MA 01810  
Contact: Thomas J. Urbels, Pres.  
*Application address:* 6 Eastman Rd., Andover, MA 01810; Tel.: (508) 475-9551

Established in 1983.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$1,539,874 (M); expenditures, \$92,444; qualifying distributions, \$65,678; giving

activities include \$63,530 for 10 grants (high: \$18,720; low: \$350).

**Purpose and activities:** Support primarily for elderly residents or organizations that support the elderly in Andover, MA.

**Fields of interest:** Aging, centers & services; aging.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to the Andover, MA, area.

**Publications:** Annual report, financial statement, grants list.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 3rd Tuesday in Sept.

**Officers:** Thomas J. Urbels, Pres.; John R. Petty, Treas.; John R. Bryden, Auditor; Judith C. Avery, Clerk.

**Number of staff:** None.

**EIN:** 046050619

**Selected grants:** The following grants were reported in 1997.

\$24,180 to Family Service Association of Greater Lawrence, Lawrence, MA. 2 grants: \$18,720 (For outreach program), \$5,460 (For friendly visitor program).

\$10,000 to Andover Senior Center, Friends of Andover, MA. For new senior center.

\$10,000 to Merrimack Valley Hospice, Haverhill, MA. For home health care and creative arts visits.

\$5,000 to Home Health VNA, Haverhill, MA. For care.

\$5,000 to Massachusetts Association of Older Americans, Boston, MA. For computer center fund.

\$5,000 to Memorial Hall Library, Andover, MA. For books and tapes.

\$4,000 to Council on Aging, Andover, MA. 2 grants: \$2,500 (For computer hardware), \$1,500 (For English classes).

\$350 to Frye Circle Association, Andover, MA. For elderly Christmas party.

2191

**Anthony-Arthur Foundation, Inc.** ☆

15 Merriam Ave.  
Shrewsbury, MA 01545

Established in 1969.

**Donor(s):** Michael J. DiPierro.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,606,453 (M); expenditures, \$92,680; qualifying distributions, \$87,458; giving activities include \$87,138 for 31 grants (high: \$20,000; low: \$500).

**Fields of interest:** Higher education; cancer; cancer research; human services; religion.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Michael J. DiPierro, Pres.; Antonetta M. DiPierro, Treas.; Michael A. DiPierro, Clerk.

**EIN:** 237042164

## 2192

**Mary E. Armstrong Trust** ☆

c/o Taylor, Ganson & Perrin  
160 Federal St.  
Boston, MA 02110 (617) 951-2777  
Contact: William Gardner Perrin, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,027,978 (M); expenditures, \$54,727; qualifying distributions, \$50,307; giving activities include \$42,502 for 7 grants (high: \$8,217; low: \$1,785).

**Purpose and activities:** Support for graduate nurses furthering their nursing education; payments made directly to schools.

**Fields of interest:** Nursing care.

**Limitations:** Giving limited to MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Bradley R. Cook, Charles M. Ganson, Jr., William Gardner Perrin.  
EIN: 046028143

## 2193

**Ash Charitable Corporation, Inc.** ☆

861 Turnpike St.  
North Andover, MA 01845  
Contact: John T. Pollano, Tr.

Established in 1989 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,054,855 (M); expenditures, \$88,060; qualifying distributions, \$76,921; giving activities include \$68,895 for 25 grants (average: \$500–\$5,000).

**Fields of interest:** Higher education; children & youth; services; foundations (private grantmaking).

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Lawrence, MA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* None

*Board meeting date(s):* May

*Final notification:* June

**Officers and Trustees:** \* Robert H. Goldstein,\* Pres.; John T. Pollano,\* Treas.; Donald A. George,\* Clerk.  
EIN: 222994115

## 2194

**Atlas Foundation**

P.O. Box 470679  
Brookline Village, MA 02147-0679  
Contact: Melvin B. Drapkin, Tr.  
*Additional address:* 77 Pond Ave., Apt. C-507, Brookline, MA 02146; Tel.: (617) 731-0700

Established in 1990 in MA as partial successor to the Drapkin Charitable Foundation.

**Donor(s):** Madison Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,261,465 (M); expenditures, \$117,362; qualifying distributions, \$83,874; giving activities include \$82,653 for 34 grants (high: \$16,250; low: \$50).

**Fields of interest:** Elementary/secondary education; higher education; student services & organizations; hospitals (general); health associations; human services; federated giving programs; Roman Catholic agencies & churches.  
**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Jay A. Drapkin, Lisa J. Drapkin, Melvin B. Drapkin.

EIN: 223045728

**Selected grants:** The following grants were reported in 1997.

\$16,250 to Catholic Charitable Bureau of the Archdiocese of Boston, Boston, MA. For annual Cardinal Dinner and Cardinal Garden Party.

\$12,500 to Curry College, Milton, MA. For programs and other support.

\$12,500 to Maimonides School, Brookline, MA.

\$10,000 to McLean Hospital, Belmont, MA. For research on manic-depressive and related disorders.

\$2,500 to W G B H Educational Foundation, Boston, MA.

\$2,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA. For Israel Mission program.

\$1,600 to Anti-Defamation League of B'nai B'rith, Boston, MA. For annual dinner.

\$1,400 to Hebrew Rehabilitation Center for Aged, Roslindale, MA. For summer outing Harmony and Men's Association programs.

\$1,200 to Barry L. Price Rehabilitation Center, West Newton, MA. For Benefit Program.

\$1,000 to United Way of Massachusetts Bay, Boston, MA.

## 2195

**The David Auerbach Family Foundation** ☆

c/o Darmody, Merlino, & Co., LLP  
75 Federal St.  
Boston, MA 02110  
Contact: David I. Auerbach, Mgr.  
*Application address:* c/o Auerbach Co., 607 Boylston St., Boston, MA 02116; Tel.: (617) 267-7700

Established in 1985 in MA.

**Donor(s):** David I. Auerbach.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$297,450 (M); expenditures, \$75,589; qualifying distributions, \$73,526; giving activities include \$67,959 for grants.

**Fields of interest:** Historic preservation/historical societies; education; health associations.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer and Trustees:** \* David I. Auerbach,\* Mgr.; Daniel E. Auerbach, Evelyn V. Auerbach, Jonathan D. Auerbach, Frank M. Garvey.  
EIN: 046536723

## 2196

**Trustees of the Ayer Home**

P.O. Box 1865  
Lowell, MA 01853  
Contact: John E. Leggat, Pres.  
*Application address:* 8 Timberlee Ln., Westford, MA 01886

Established in 1898 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,658,529 (M); expenditures, \$73,516; qualifying distributions, \$59,200; giving activities include \$59,200 for 14 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Giving primarily for the welfare of women and children.

**Fields of interest:** Early childhood education; hospitals (general); human services; youth; services; women.

**Types of support:** General/operating support; annual campaigns; capital campaigns.

**Limitations:** Giving limited to greater Lowell, MA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Feb., May, Sept., and Dec.

**Officers and Trustees:** \* John E. Leggat,\* Pres.; Walter B. Reilly, Jr., Treas.; Priscilla Clement, Nancy Donahue, Edward D. Howe, Herman Laturnau, Jonathan B. Stevens, Frank Wilson.  
EIN: 042157061

**Selected grants:** The following grants were reported in 1997.

\$10,000 to United Way of Merrimack Valley, Lawrence, MA.

\$7,000 to Big Brothers/Big Sisters of Greater Lowell, Lowell, MA.

\$7,000 to Lowell General Hospital, Lowell, MA.

\$5,000 to Association for the Blind of Lowell, Lowell, MA.

\$5,000 to Lowell Day Nursery Association, Lowell, MA.

\$3,500 to Merrimack Repertory Theater, Lowell, MA.

\$2,000 to Alternative House, Lowell, MA.

\$2,000 to Girls Inc. of Greater Lowell, Lowell, MA.

\$1,200 to YWCA of Greater Lowell, Lowell, MA.

\$1,000 to YMCA, MA.

## 2197

**Frederick A. Bailey Trust**

c/o Boston Safe Deposit & Trust Co.  
1 Boston Pl.  
Boston, MA 02108 (617) 722-7772  
Contact: Linn T. Spalding

Established in 1968 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,748,509 (M); expenditures, \$97,472; qualifying distributions, \$82,969; giving activities include \$78,000 for 8 grants (high: \$15,000; low: \$5,000).

**Purpose and activities:** Giving for programs that use sports and recreation to address problems facing inner-city youth; access programs for the handicapped, including a school for the blind and a residence for the blind; community

organizations; social services; and animal welfare programs.

**Fields of interest:** Animal welfare; recreation; human services; youth, services; disabled; economically disadvantaged.

**Types of support:** General/operating support.

**Limitations:** Giving limited to the greater Boston, MA, area. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter requesting guidelines

*Copies of proposal:* 1

*Deadline(s):* Mar. 1

*Board meeting date(s):* May

**Trustees:** Ernest Angevine, John G. Cornish, Boston Safe Deposit & Trust Co.

**Number of staff:** 1 full-time professional.

EIN: 046185933

## 2198

### William W. Bain, Jr. Charitable Trust

c/o Hill & Barlow

1 International Pl.

Boston, MA 02110-2607

*Contact:* William W. Bain, Jr., Tr.

*Application address:* 295 Meadowbrook Rd., Weston, MA 02193

Established in 1986 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,927,130 (M); gifts received, \$394,246; expenditures, \$184,345; qualifying distributions, \$168,825; giving activities include \$168,825 for 5 grants (high: \$100,000; low: \$10,000).

**Fields of interest:** Secondary school/education; higher education; education.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** William W. Bain, Jr., Carl M. Sapers.

EIN: 046572942

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Vanderbilt University, Nashville, TN. For general support.

\$25,500 to Meadowbrook School, Weston, MA. For general support.

\$21,000 to Milton Academy, Milton, MA. For general support.

\$10,000 to Boys and Girls Clubs of Boston, Boston, MA. For general support.

\$10,000 to Childrens Hospital Medical Center, Boston, MA. For general support.

## 2199

### The Sherman N. Baker Charitable Trust

c/o Greenberg, Rosenblatt, Kull & Bitsoli

The Day Bldg., 306 Main St., Ste. 400

Worcester, MA 01615-0034

Established in 1963.

**Donor(s):** Sherman N. Baker.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$494,408 (M); expenditures, \$196,842; qualifying distributions, \$196,504; giving activities include \$196,714 for 78 grants (high: \$134,000; low: \$25).

**Fields of interest:** Arts/cultural programs; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lois Baker, Robert Baker, Sherman N. Baker, Steven Baker, Linda Baker Kanner.

EIN: 046112803

## 2200

### Frank M. Barnard Foundation, Inc.

54 Hallwood Rd.

Chestnut Hill, MA 02167

*Contact:* Eleanor W. Agnoff, Pres.

Established in 1982 in MA.

**Donor(s):** Frank M. Barnard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,310,297 (M); expenditures, \$73,827; qualifying distributions, \$50,672; giving activities include \$36,500 for 14 grants (high: \$15,000; low: \$500).

**Purpose and activities:** Support for libraries, with emphasis on university collections, higher education, and cultural programs.

**Fields of interest:** Higher education; education; Jewish agencies & temples.

**Limitations:** Giving primarily in New England.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* Sept. 15

**Officers:** Eleanor W. Agnoff, Pres. and Treas.; Walter Agnoff, Exec. Dir.; Nancy Agnoff, Clerk.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 042767462

## 2201

### Barr Charitable Trust ☆

c/o Amy L. Domini

230 Congress

Boston, MA 02110

Established in 1986 in IL.

**Donor(s):** Barr Electric Co., and members of the Barr family.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$431,605 (M); gifts received, \$801,555; expenditures, \$93,048; qualifying distributions, \$898,438; giving activities include \$89,600 for 34 grants (high: \$10,000; low: \$200).

**Fields of interest:** Higher education; hospitals (general); cancer; youth, services; civil rights; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Oakland, CA, NY, and Bennington, VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marie Barr, Patricia A. Barr, Amy L. Domini, William B. Perkins.

EIN: 363558730

## 2202

### Henry and Joan Barry Foundation ☆

P.O. Box 5009

Norwell, MA 02061-5009

*Contact:* Henry F. Barry, Pres.

Established in 1986.

**Donor(s):** Henry F. Barry.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,190,548 (M); gifts received, \$66,125; expenditures, \$31,389; qualifying distributions, \$31,015; giving activities include \$29,670 for grants.

**Fields of interest:** Higher education; international economic development; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Director:** \* Henry F. Barry, \* Pres.

and Treas.; Herbert H. Chalice, Secy.

EIN: 222789547

## 2203

### Ida S. Barter Trust

c/o BankBoston, N.A.

P.O. Box 1861

Boston, MA 02105

*Contact:* Sharon M. Driscoll, Trust Off.

*Application address:* c/o BankBoston, N.A., P.O. Box 1890, Boston, MA 02105; Tel.: (617) 434-5660

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,329,577 (M); expenditures, \$46,101; qualifying distributions, \$41,762; giving activities include \$31,829 for 6 grants (high: \$13,829; low: \$2,000).

**Fields of interest:** Higher education; hospitals (general); health associations; human services.

**Limitations:** Giving primarily in the greater Boston, MA, area. No support for conferences, film projects, travel, publication of books or articles, national organizations, or projects requiring a multi-year commitment. No grants for scholarships; no loans.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Mar., June, Sept., and Dec.

**Trustee:** BankBoston, N.A.

EIN: 046009254

## 2204

### Ruth M. Batson Educational Foundation

250 Cambridge St., Ste. 701

Boston, MA 02114-3135 (617) 742-1070

*Contact:* Ruth M. Batson, Treas.

Established in 1970 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$801,184 (M); gifts received, \$9,727; expenditures, \$154,299; qualifying distributions, \$142,631; giving activities include \$77,360 for 44 grants (high: \$36,083; low: \$50) and

\$32,102 for 29 grants to individuals (high: \$5,000; low: \$500).

**Purpose and activities:** Support primarily for higher and medical education, including tuition and related expenses assistance for minority or disadvantaged students; support also for a health center and for social services and community programs.

**Fields of interest:** Arts/cultural programs; higher education; education; human services.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* June 30

*Board meeting date(s):* Dec. and July

**Officers and Trustees:** Lyda Peters,\* Pres.; Cassandra Way, V.P.; Ruth M. Batson,\* Treas.; Susan Batson.

**Number of staff:** 1 part-time professional.

EIN: 237083481

## 2205

### Harriet B. Bayley Trust

c/o Boston Safe Deposit & Trust Co.

1 Boston Pl.

Boston, MA 02108 (617) 722-7341

Contact: Emma M. Greene

**Donor(s):** Harriet B. Bayley.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,718,332 (M); expenditures, \$56,228; qualifying distributions, \$43,676; giving activities include \$40,000 for 2 grants (high: \$25,000; low: \$15,000).

**Fields of interest:** Children & youth, services.

**Limitations:** Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter requesting guidelines

**Trustees:** Boston Safe Deposit & Trust Co.

EIN: 046246000

## 2206

### Beard Family Charitable Trust

c/o Ropes & Gray

1 International Pl.

Boston, MA 02110-2624

Contact: John E. Beard, Jr.

Established in 1965 in MA.

**Donor(s):** John E. Beard, Mary S. Beard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$726,996 (M); gifts received, \$338,927; expenditures, \$61,230; qualifying distributions, \$59,642; giving activities include \$59,157 for 40 grants (high: \$13,000; low: \$15).

**Fields of interest:** Arts/cultural programs; higher education; community development; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John E. Beard, Mary S. Beard.

EIN: 046133161

**Selected grants:** The following grants were reported in 1997.

\$13,000 to New England Wild Flower Society, Framingham, MA. For general support.

\$10,000 to United Way of Massachusetts Bay, Boston, MA. For general support.

\$9,000 to First Parish Church in Wayland,

Wayland, MA. For general support.

\$7,500 to Williams College, Williamstown, MA.

For general support for alumni fund.

\$3,000 to Harvard University, Cambridge, MA.

2 grants: \$2,000 (For general support),

\$1,000 (For general support).

\$3,000 to Smith College, Northampton, MA. For general support.

\$2,750 to Boston Symphony Orchestra, Boston,

MA. For general support.

\$2,500 to Phillips Academy, Andover, MA. For general support.

\$867 to Audubon Society of Massachusetts,

Lincoln, MA. For general support.

## 2207

### Roger K. Berle Charitable Trust

c/o Hill & Barlow

1 International Pl.

Boston, MA 02110-2607 (617) 439-3555

Contact: Thomas H. Belknap, Jr.

Established in 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,423,697 (M); expenditures, \$62,829; qualifying distributions, \$51,536; giving activities include \$49,075 for 22 grants (high: \$15,250; low: \$100).

**Fields of interest:** Historical activities; arts/cultural programs; elementary/secondary education; environment; human services.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Thomas H. Belknap, Roger K. Berle.

EIN: 046691795

## 2208

### Curtis Blake Foundation ☆

c/o Ropes & Gray

1 International Pl.

Boston, MA 02110-2624

Contact: Curtis L. Blake, Jr.

Established in 1972 in MA.

**Donor(s):** Curtis L. Blake.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,387,756 (M); expenditures, \$155,742; qualifying distributions, \$146,412; giving activities include \$133,000 for 24 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; hospitals (general); health associations; recreation; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; funds committed for next several years.

**Trustees:** Curtis L. Blake, Francis L. Coolidge.

EIN: 237204498

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Willile Ross School for the Deaf, Longmeadow, MA. For general support.

\$12,000 to Library Foundation of Martin County, Stuart, FL. For general support.

\$10,000 to American Cancer Society, Atlanta, GA. For general support.

\$10,000 to Landing School of Boatbuilding and Design, Kennebunkport, ME. For general support.

\$10,000 to Society of the Four Arts, Palm Beach, FL. For general support.

\$5,000 to Friends of Acadia, Bar Harbor, ME.

For general support.

\$5,000 to Historic Deerfield, Deerfield, MA. For general support.

\$5,000 to Mount Desert Festival of Chamber Music, Ellsworth, ME. For general support.

\$5,000 to Quebec-Labrador Foundation/Atlantic Center for the Environment, Ipswich, MA. For general support.

\$4,000 to Maine Coast Heritage Trust, Northeast Harbor, ME. For general support.

## 2209

### The Blossom Fund

c/o Loring Wolcott & Coolidge

230 Congress St.

Boston, MA 02110 (617) 523-6531

Contact: Amy L. Domini, Jr.

Established in 1994 in MA.

**Donor(s):** Robert S. Bowditch, Jr., Louise J. Bowditch.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,201,029 (M); gifts received, \$1,013,272; expenditures, \$89,155; qualifying distributions, \$87,759; giving activities include \$87,408 for 23 grants (high: \$7,500; low: \$850).

**Purpose and activities:** "Support for community and grassroots efforts of women in the Boston area, Central America, the Caribbean and Mexico to encourage social and economic development of women and girls; support also for community-based educational and cultural projects in Brookline, Boston and Cambridge, as well as programs for youth that increase the use and awareness of Boston area outdoor resources."

**Fields of interest:** Arts/cultural programs; education; employment, on-the-job training; youth development, centers & clubs; international economic development; women.

**International interests:** Caribbean; Mexico; Central America.

**Types of support:** General/operating support; seed money.

**Limitations:** Giving primarily in Boston, Brookline, and Cambridge, MA; giving also in Mexico, Central America, and the Caribbean.

**Publications:** Application guidelines, program policy statement.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* Mar. 15 and Sept. 15

*Board meeting date(s):* Apr. 1 and Oct. 1

*Final notification:* Apr. 5 and Oct. 5

**Officers and Trustees:** Louise J. Bowditch,\* Mgr.; Robert S. Bowditch, Jr.,\* Mgr.; Katherine Bowditch, Amy L. Domini, Lindsey W. Parsons. EIN: 223297205

**Selected grants:** The following grants were reported in 1997.

- \$11,000 to Hull Lifesaving Museum, Hull, MA.
- 2 grants to \$6,000 (For Maritime Program's Home Waters Program), \$5,000 (For Maritime Program).
- \$7,500 to Catholic Foreign Mission Society of America, Maryknoll, NY. For Varnos program.
- \$6,000 to Boston Education Development Foundation, Boston, MA. For elementary school library funds.
- \$6,000 to Citizen Schools, Cambridge, MA. For Woodrow Wilson School project.
- \$6,000 to Fourth Presbyterian Church, South Boston, MA. For summer day camp program in the arts.
- \$6,000 to Lambi Fund of Haiti, DC. For Ayibobo Community Store, Famab program.
- \$5,958 to Arts in Progress, Jamaica Plain, MA. For staff of elementary school project.
- \$4,000 to Grassroots International, Somerville, MA. For general support.
- \$4,000 to Tutoring Plus of Cambridge, Cambridge, MA. For general support.

## 2210

### BOSE Foundation, Inc.

The Mountain  
Framingham, MA 01701-9168  
(508) 879-7330  
Contact: Daniel Grady, Treas.

Established in 1987 in MA.

**Donor(s):** BOSE Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$1,257,472 (M); expenditures, \$128,149; qualifying distributions, \$127,042; giving activities include \$29,475 for 38 grants (high: \$12,500; low: \$100) and \$90,850 for 3 grants to individuals (high: \$37,000; low: \$16,850).

**Purpose and activities:** Fellowships are awarded to graduate students in electrical engineering or computer science at the Massachusetts Institute of Technology.

**Fields of interest:** Higher education; health associations; youth, services; federated giving programs; general charitable giving.

**Types of support:** Fellowships.

**Limitations:** Giving primarily in MA and MD.

**Application information:** Contributes to pre-selected organizations; applications accepted for fellowships only.

**Deadline(s):** Feb 28 for fellowships

**Officers:** Sherwin Greenblatt, Pres.; Daniel Grady, Treas.; Mark E. Sullivan, Clerk. EIN: 042967717

**Selected grants:** The following grants were reported in 1997.

- \$12,500 to United Way of Metrowest, Framingham, MA.
- \$5,000 to Rogerson House, Boston, MA.
- \$3,400 to United Way of Westborough, Westborough, MA.
- \$300 to Consumer Credit Counseling Services of Eastern Massachusetts, Boston, MA.
- \$300 to Joslin Diabetes Center, Boston, MA.
- \$250 to American Diabetes Association, Manchester, NH.

\$250 to Dana-Farber Cancer Institute, Boston, MA.

\$250 to Project Bread, Boston, MA.

\$200 to Rape Crisis Center of Worcester, Worcester, MA.

\$100 to Cystic Fibrosis Foundation, Natick, MA.

## 2211

### Greater Boston Council on Alcoholism, Inc.

26 Cross St.  
Needham, MA 02194

Contact: Martha Curtis, Exec. Dir.

Established in 1985 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$62,078 (M); gifts received, \$112,659; expenditures, \$85,229; qualifying distributions, \$93,514; giving activities include \$51,900 for 8 grants (high: \$10,000; low: \$500) and \$31,654 for 2 foundation-administered programs.

**Fields of interest:** Higher education; hospitals (general); substance abuse, services; human services; family services.

**Limitations:** Giving primarily in the greater Boston, MA, area.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Apr. and Sept.

**Officers:** E. Miles Herter, Pres.; Edward F. Barry, Jr., V.P.; Ruth Gardner Lamere, V.P.; Albert D. Ullman, V.P.; Frederick Markham, Secy.; John A. Paine, Jr., Treas.; Martha Curtis, Exec. Dir.

**Directors:** Lynn Bratley, Laird Cermak, Samuel C.O. Holt, Francis D. Millet, and 3 additional directors.

EIN: 222647045

**Selected grants:** The following grants were reported in 1997.

- \$10,000 to Boston University, School of Social Work, Boston, MA.
- \$10,000 to Federated Dorchester Neighborhood Houses, Dorchester, MA.
- \$8,400 to Bay Cove Human Services, Dorchester, MA.
- \$8,000 to Very Special Arts Massachusetts, Boston, MA.
- \$7,500 to Freedom from Chemical Dependency Foundation, Needham, MA.
- \$5,000 to Chelsea ASAP, Chelsea, MA.
- \$2,500 to Center for Counseling and Education, Boston, MA.
- \$500 to National Council on Alcoholism.

## 2212

### Boston Sand and Gravel Company Charitable Foundation, Inc.

169 Portland St.  
Boston, MA 02114

Established in 1993.

**Donor(s):** Boston Sand and Gravel, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$486,647 (M); gifts received, \$225,000; expenditures, \$193,717; qualifying distributions, \$191,620; giving activities include \$191,381 for 129 grants (high: \$21,174; low: \$25).

**Fields of interest:** Elementary/secondary education; higher education; education;

medical care, rehabilitation; health care; heart/circulatory disease; recreation; human services; religion.

**Limitations:** Applications not accepted. Giving limited to the greater Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Dean M. Boylan,\*

Pres.; Jeanne-Marie Boylan,\* Treas.; Mary Coffey Moran,\* Clerk. EIN: 043174009

**Selected grants:** The following grants were reported in 1997.

- \$21,174 to Pike School, Andover, MA.
- \$21,000 to Saint Mary of the Hills.
- \$11,950 to Bunker Hill Community College, Charlestown, MA.
- \$11,000 to Babson College, Babson Park, MA.
- \$11,000 to Milton Academy, Milton, MA.
- \$10,000 to Parkman House, Boston, MA.
- \$10,000 to Saint Augustine and Saint Brigids Schools, MA.
- \$5,000 to Saint Marys School.
- \$5,000 to Saint Peters School, Dorchester, MA.
- \$4,000 to Phillips Academy, Andover, MA.

## 2213

### Bresky Foundation

200 Boylston St.  
Newton, MA 02167

Established in 1948.

**Donor(s):** Seaboard Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,602,915 (M); gifts received, \$115,000; expenditures, \$172,933; qualifying distributions, \$172,933; giving activities include \$172,810 for grants.

**Fields of interest:** Hospitals (general); Alzheimer's disease; gun control; Salvation Army; Jewish federated giving programs; aging; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** H. Harry Bresky.

EIN: 046017789

**Selected grants:** The following grants were reported in 1996.

- \$110,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.
- \$10,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.
- \$5,000 to Beth Israel Deaconess Medical Center, Boston, MA.
- \$2,080 to Choate Rosemary Hall Foundation, Wallingford, CT.
- \$1,843 to Temple Israel, MA.
- \$500 to Dexter School, Brookline, MA.
- \$300 to Alzheimers Disease and Related Disorders Association of Eastern Massachusetts, Cambridge, MA.
- \$250 to New England Sinai Hospital and Rehabilitation Center, Stoughton, MA.
- \$150 to Hebrew Rehabilitation Center for Aged, Rosindale, MA.
- \$100 to Salvation Army.

## 2214

**R. Bretholtz Family Charitable Foundation**  
c/o Greenberg, Rosenblatt, Kull & Bitsoli  
The Day Bldg., 306 Main St., Ste. 400  
Worcester, MA 01615-0034

**Donor(s):** Robert Bretholtz.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/95): Assets, \$80,713 (M); gifts received, \$75,000; expenditures, \$74,965; qualifying distributions, \$74,930; giving activities include \$74,930 for 20 grants (high: \$21,300; low: \$100).

**Fields of interest:** Hospitals (general); human services; civil rights, advocacy; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Rhonda Bretholtz, Robert Bretholtz.  
**EIN:** 046514689

## 2215

**Brick Moon Charitable Foundation**  
c/o Peter A. Callaway, Ropes & Gray  
1 International Pl.  
Boston, MA 02110-2624

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$570,708 (M); expenditures, \$61,772; qualifying distributions, \$55,738; giving activities include \$54,000 for 11 grants (high: \$35,000; low: \$500).

**Fields of interest:** Foundations (public); general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Cambridge, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Peter A. Callaway.

**EIN:** 042789948

**Selected grants:** The following grants were reported in 1996.

\$61,000 to Tides Foundation, San Francisco, CA. For general support.

\$25,000 to Ozark Regional Land Trust,

Carthage, MO. For general support.

\$1,500 to Threshold Foundation, West Bend, WI. For general support.

\$1,000 to Conway School of Landscape Design, Conway, MA. For general support.

\$1,000 to Nature Conservancy, Arlington, VA. For general support.

\$500 to Equity Institute, Bethesda, MD. For general support.

\$500 to Harvard University, Divinity School, Cambridge, MA. For general support.

\$500 to Interfaith Aids Networks, Springfield, MO. For general support.

\$500 to Metropolitan Atlanta Community Foundation, Atlanta, GA. For general support.

\$500 to Park Square Advocates, Boston, MA. For general support.

## 2216

**John P. & Margaret Mary Brogan Family Foundation**  
213 Union Wharf  
Boston, MA 02109

Established in 1985 in CT.

**Donor(s):** John P. Brogan.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$151,150 (M); gifts received, \$70,021; expenditures, \$80,610; qualifying distributions, \$80,500; giving activities include \$80,500 for 5 grants (high: \$70,000; low: \$500).

**Purpose and activities:** Giving primarily for Catholic higher educational institutions.

**Fields of interest:** Secondary school/education; higher education.

**Limitations:** Applications not accepted. Giving primarily in CT and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John P. Brogan, Margaret M. Brogan.  
**EIN:** 222592957

**Selected grants:** The following grants were reported in 1997.

\$70,000 to College of the Holy Cross, Worcester, MA.

\$6,500 to University of Notre Dame, Notre Dame, IN.

\$2,500 to Choate Rosemary Hall, Wallingford, CT.

\$1,000 to Knights of Malta.

\$500 to Roadworks Productions, Chicago, IL.

## 2217

**The Bromley Charitable Trust**  
299 Clapboardtree St.  
Westwood, MA 02090  
Contact: Duncan M. McFarland, Tr.

Established in 1994 in MA.

**Donor(s):** Duncan M. McFarland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$264,537 (M); gifts received, \$200,082; expenditures, \$191,897; qualifying distributions, \$188,076; giving activities include \$189,550 for 52 grants (high: \$45,000; low: \$150).

**Fields of interest:** Elementary/secondary education; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ellen Bromley McFarland, Duncan M. McFarland.

**EIN:** 043237138

**Selected grants:** The following grants were reported in 1997.

\$45,000 to New England Aquarium, Boston, MA. For general support.

\$33,300 to New England Wild Flower Society, Framingham, MA. For general support.

\$10,000 to William Penn Charter School, Philadelphia, PA. For general support.

\$5,000 to Saint Barnabas Episcopal School, Philadelphia, PA. For general support.

\$4,500 to Dedham Country Day School, Dedham, MA. For general support.

\$3,000 to Pine Street Inn, Boston, MA. For general support.

\$1,500 to AIDS Action Committee of Massachusetts, Boston, MA. For general support.

\$1,250 to Boston Food Bank, Boston, MA. For general support.

\$1,250 to New England Conservatory of Music, Boston, MA. For general support.

\$1,000 to New England Home for Little Wanderers, Brookline, MA. For general support.

## 2218

**Building 19 Foundation**

c/o Building 19, Inc.  
19 Shipyard Dr.  
Hingham, MA 02043 (781) 749-6900  
Contact: Phyllis Devaney, Tr.

Established in 1989 in MA.

**Donor(s):** Building 19, Inc., and its affiliated companies.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,269,163 (M); expenditures, \$107,806; qualifying distributions, \$106,071; giving activities include \$106,071 for 241 grants (high: \$34,394; low: \$20).

**Purpose and activities:** Giving to help local causes in and around the cities and towns that have Building 19 stores.

**Fields of interest:** Human services.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in areas of company operations. No grants to individuals.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Nov.

**Trustees:** Brian Callum, Phyllis Devaney, Elaine Ellis, Debra Elowitz, Gerald Elowitz.

**EIN:** 043064072

**Selected grants:** The following grants were reported in 1997.

\$34,394 to United Methodist Church, Southern New England Conference, Boston, MA.

\$6,000 to Dana-Farber Cancer Institute, Boston, MA. 2 grants: \$5,000, \$1,000.

\$2,493 to Kennedy-King College, Chicago, IL.

\$1,000 to Childrens Law Center of Massachusetts, Lynn, MA.

\$1,000 to Crocheted Mountain Foundation, Greenfield, NH.

\$1,000 to Germaine Lawrence Incorporated, Arlington, MA.

\$1,000 to Marguerites Place, Nashua, NH.

\$1,000 to Our Sisters Place, Fall River, MA.

\$1,000 to Project Bread, Boston, MA.

## 2219

**The Burnham Foundation**

P.O. Box 1400  
Boston, MA 02205  
Contact: Charles A. Rosebrock, Treas.  
Application address: c/o Nutter, McClennen & Fish, 1 International Pl., Boston, MA 02710; Tel.: (617) 439-2000

Established in 1989 in MA.

**Donor(s):** George R. Burnham.†

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,528,830 (M); expenditures, \$57,575; qualifying distributions, \$51,126; giving activities include \$39,000 for 17 grants (high: \$10,000; low: \$200).

**Fields of interest:** Libraries/library science; environment; human services; Christian agencies & churches; general charitable giving. **Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to MA.

**Application information:** Application form required for scholarships.

*Initial approach:* Letter for grants

*Deadline(s):* None

**Officers:** Lynn Lamar, Pres.; Charles P. Burnham, V.P.; Charles A. Rosebrock, Treas. and Clerk. **EIN:** 022979498

## 2220

### The Edmund & Betsy Cabot Charitable Foundation ☆

c/o Cabot Wellington, LLC  
1 Post Office Sq., Ste. 1900  
Boston, MA 02109

Established in 1985 in MA.

**Donor(s):** Edmund B. Cabot, Elizabeth W. Cabot.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,490,385 (M); gifts received, \$252,675; expenditures, \$53,072; qualifying distributions, \$45,448; giving activities include \$45,448 for 34 grants (high: \$11,000; low: \$250).

**Fields of interest:** Arts/cultural programs; education; environment; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CO, MA, and ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edmund B. Cabot, Elizabeth W. Cabot. **EIN:** 042904242

## 2221

### Calderwood Charitable Foundation

c/o Choate Hall & Stewart  
Exchange Pl.  
Boston, MA 02109-2891

Established in 1968.

**Donor(s):** Stanford M. Calderwood.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,166,589 (M); gifts received, \$200,000; expenditures, \$137,882; qualifying distributions, \$136,069; giving activities include \$136,000 for 15 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Media/communications; museums; performing arts; higher education; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Norma J. Calderwood, Stanford M. Calderwood, Marion R. Fremont-Smith.

**EIN:** 046186166

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Massachusetts General Hospital, Boston, MA. For general support.

\$25,000 to Harvard University, Fogg Museum, Cambridge, MA. For general support.

\$25,000 to Museum of Fine Arts, Boston, MA. For general support.

\$15,000 to Huntington Theater Company, Boston, MA. For general support.

\$12,500 to Library of the Boston Athenaeum, Boston, MA. 2 grants: \$10,000 (For general support), \$2,500 (For general support).

\$10,000 to University of Colorado, Boulder, CO. For general support.

\$3,000 to Isabella Stewart Gardner Museum, Boston, MA. For general support.

\$2,500 to Boston Symphony Orchestra, Boston, MA. For general support.

\$2,500 to Massachusetts Horticultural Society, Boston, MA. For general support.

## 2222

### Eric Carle Foundation ☆

c/o Barbara and Eric Carle  
38 Main St.  
Northampton, MA 01061

Established in 1995 in MA.

**Donor(s):** Eric Carle.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,549,317 (M); gifts received, \$447,443; expenditures, \$64,729; qualifying distributions, \$48,271; giving activities include \$46,050 for grants.

**Fields of interest:** Higher education; environment; plant conservation; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes to pre-selected organizations.

**Trustees:** Barbara Carle, Eric Carle.

**EIN:** 043296725

## 2223

### The Carman Family Charitable Foundation

P.O. Box 61223  
Longmeadow, MA 01116-6223  
(413) 567-1000  
*Contact:* Tracy E. Carman, Tr.

Established in 1965.

**Donor(s):** Leon J. Carman, Philip Hano III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,010,351 (M); expenditures, \$191,299; qualifying distributions, \$190,699; giving activities include \$184,699 for 101 grants (high: \$25,000; low: \$10) and \$6,000 for 2 grants to individuals (high: \$5,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; human services; federated giving programs.

**Limitations:** Giving on a national basis.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Barry I. Carman, Eleanor H. Carman, Leon J. Carman, Paul W. Carman, Tracey E. Carman, Jodi Hano.

**EIN:** 046115611

## 2224

### Patrick Carney Foundation

Batterymarch Park II  
Quincy, MA 02169  
*Contact:* Alan Olans

Established in 1988 in MA.

**Donor(s):** Patrick Carney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$146,967 (M); gifts received, \$228,608; expenditures, \$102,149; qualifying distributions, \$101,539; giving activities include \$101,385 for 68 grants (high: \$20,000; low: \$60).

**Fields of interest:** Higher education; hospitals (specialty); human services; family services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Director:** Patrick Carney.

**EIN:** 046614314

**Selected grants:** The following grants were reported in 1996.

\$230,000 to Boston College, Chestnut Hill, MA.

2 grants: \$224,000 (For Adelman Professorship), \$6,000 (For Pops on the Heights program).

\$20,000 to Dana-Farber Cancer Institute, Boston, MA.

\$10,000 to Brain Tumor Society, Brookline, MA.

\$6,500 to American Ireland Fund, Boston, MA.

2 grants: \$5,000, \$1,500.

\$5,000 to Jesuit Community at Boston College, Newton, MA.

\$2,000 to Caritas Communities, Braintree, MA.

\$2,000 to University of Massachusetts at

Dartmouth Foundation, North Dartmouth, MA.

\$1,000 to Nativity Preparatory School, Roxbury, MA.

## 2225

### John Chany Trust

c/o State Street Bank & Trust Co.  
P.O. Box 351, M-10  
Boston, MA 02101

*Contact:* Dr. Hugh Auchincloss, Jr., Dir.

*Application address:* c/o Transplantation Unit, Dept. of Surgery, Mass. General Hospital

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,587,596 (M); expenditures, \$64,085; qualifying distributions, \$55,910; giving activities include \$44,700 for 7 grants (high: \$15,000; low: \$2,200).

**Fields of interest:** Higher education; brain disorders; learning disorders.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New England. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Director:** Hugh Auchincloss, Jr., M.D.

**Trustee:** State Street Bank & Trust Co.

**EIN:** 046097390

## 2226

**Charlotte Home** ☆

P.O. Box 111  
North Andover, MA 01845 (508) 688-7211  
Contact: Elizabeth A. Beland, Tr.  
FAX: (978) 686-1620

Established in 1901.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,103,599 (M); expenditures, \$33,662; qualifying distributions, \$31,975; giving activities include \$30,500 for 16 grants (high: \$5,000; low: \$500; average: \$500-\$4,000).

**Purpose and activities:** Focuses on programs that benefit the welfare of women.

**Fields of interest:** Higher education; health care; human services; federated giving programs.

**Limitations:** Giving limited to MA.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* None

*Board meeting date(s):* Mar., June, Sept. and Dec.

**Final notification:** One week after meeting **Officers and Trustees:**\* Samuel S. Rogers,\* Pres.; Mary B. Miner,\* Treas.; Elizabeth A. Beland, Lynda Rogers Koch.

**Number of staff:** 1 full-time professional; 1 part-time staff.  
EIN: 046107990

## 2227

**Robert A. Charpie Foundation**

c/o Ropes and Gray  
1 International Pl.  
Boston, MA 02110-2624

Established in 1984 in MA.

**Donor(s):** Elizabeth D. Charpie, Robert A. Charpie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,724,240 (M); gifts received, \$1,955; expenditures, \$123,985; qualifying distributions, \$113,472; giving activities include \$113,750 for 7 grants (high: \$100,000; low: \$250).

**Purpose and activities:** Giving primarily for higher education; support also for medical research.

**Fields of interest:** Arts/cultural programs; higher education; health associations; medical research.

**Limitations:** Applications not accepted. Giving primarily in MA and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elizabeth D. Charpie, Richard A. Charpie, Robert A. Charpie.  
EIN: 222589467

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Carnegie-Mellon University, Pittsburgh, PA. For unrestricted support.  
\$5,000 to Edgar Haber Research, Boston, MA. For unrestricted support.

\$5,000 to Harvard University, School of Public Health, Cambridge, MA. For Edgar Haber Prize Fund.

\$1,500 to United Way of Massachusetts Bay, Boston, MA. For unrestricted support.

\$1,000 to Computer Museum, Boston, MA. For unrestricted support.

\$1,000 to Royal Poinciana Chapel, Palm Beach, FL. For unrestricted support.

\$250 to American Heart Association, Boston, MA. For unrestricted support.

## 2228

**Evelyn & Herbert Chernis Foundation, Inc.**

c/o Boston Harbour Trust Co.  
100 Federal St., 37th Fl.  
Boston, MA 02110

Established in 1988 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,114,537 (M); expenditures, \$63,854; qualifying distributions, \$55,240; giving activities include \$49,800 for 6 grants (high: \$34,000; low: \$1,000).

**Fields of interest:** Education; children & youth; services; Jewish federated giving programs.

**Types of support:** Annual campaigns; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Trustees favor organizations or programs with which they are personally involved. Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers and Trustees:**\* Evelyn Chernis,\* Pres. and Treas.; Herbert Chernis,\* V.P.; Marilyn Chernis, Peter Chernis.  
EIN: 581823260

## 2229

**Paul & Elaine Chervinsky Charitable****Foundation** ☆

190 Hawthorn St.  
New Bedford, MA 02740

Established in 1993 in MA.

**Donor(s):** Paul Chervinsky, Elaine Chervinsky.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,041,214 (M); gifts received, \$440,733; expenditures, \$53,160; qualifying distributions, \$50,328; giving activities include \$50,328 for grants.

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elaine Chervinsky, Gerald Chervinsky, Paul Chervinsky, Debra Moll.  
EIN: 043214315

## 2230

**The Cline Charitable Fund** ☆

47 Oakvale Rd.  
Newton, MA 02168

Established in 1942.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,006,389 (M); expenditures, \$107,237; qualifying distributions, \$80,104; giving activities include \$77,510 for grants.

**Fields of interest:** Elementary/secondary education; hospitals (general); cancer; cancer research; human services; Jewish federated giving programs; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Doris Rosoff, Louise Slotnick.  
EIN: 046040604

## 2231

**Coburn Charitable Society**

c/o Pulsifer & Assocs.  
P.O. Box 170  
Ipswich, MA 01938  
Contact: H. Gilman Nichols, Treas.  
*Application address:* Apple St., Essex, MA 01929; Tel.: (508) 768-6985

Established in 1910.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,266,368 (M); gifts received, \$5,000; expenditures, \$44,553; qualifying distributions, \$44,081; giving activities include \$40,930 for 2 grants (high: \$24,000; low: \$16,930).

**Purpose and activities:** Support only for home and residential base care of elderly in Ipswich, MA and adjacent communities.

**Fields of interest:** Aging, centers & services; aging.

**Limitations:** Giving primarily in Ipswich, MA, and the surrounding areas. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* Ben K. Collins,\* Pres.; H. Gilman Nichols,\* Treas.; Nathaniel Pulsifer,\* Clerk; Stephanie Gaskins, Kathleen Hirbour, Carl Soderland.  
EIN: 042104012

## 2232

**The Christo & Mary Cocaine Charitable****Trust** ☆

c/o Fletcher, Tilton & Whipple, P.C.  
370 Main St., 12th Fl.  
Worcester, MA 01608

Established in 1961.

**Donor(s):** Christo Cocaine, Mary Cocaine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$417,947 (M); gifts received, \$7,271; expenditures, \$92,895; qualifying distributions, \$90,337; giving activities include \$88,425 for 56 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.



**Trustees:** Christo Cocaine, Mary Cocaine.  
 **EIN:** 046111550

## 2233

**Harold & Janice Cohen Foundation**

121 Atlantic Ave.  
 Swampscott, MA 01907-2429

Established in 1980.

**Donor(s):** Harold Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,259,243 (M); gifts received, \$2,500; expenditures, \$145,065; qualifying distributions, \$132,606; giving activities include \$134,177 for grants.

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Harold Cohen.

**EIN:** 042670055

## 2234

**Melvin & Ryna Cohen Foundation**

62 Sheffield Rd.  
 Newton, MA 02160-2119

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,038,377 (M); expenditures, \$53,576; qualifying distributions, \$51,017; giving activities include \$51,017 for 49 grants (high: \$25,000; low: \$18).

**Fields of interest:** Human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Melvin Cohen.

**EIN:** 042670128

**Selected grants:** The following grants were reported in 1997.

\$27,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA. 2 grants: \$25,000, \$2,000.

\$14,853 to Congregation Mishkan Tefila, Chestnut Hill, MA. 2 grants: \$7,500, \$7,353.

\$3,000 to Friends of the Israel Defense Forces, NYC, NY. 2 grants: \$2,500, \$500.

\$500 to Jewish Big Brother/Big Sister Association of Boston, Newton, MA.

\$500 to United Way of Massachusetts Bay, Boston, MA.

\$100 to Colby-Sawyer College, New London, NH.

\$100 to March of Dimes Birth Defects Foundation, Boston, MA.

## 2235

**Community Foundation of Southeastern****Massachusetts \***

P.O. Box 6632  
 105 William St.  
 New Bedford, MA 02742 (508) 996-8253  
**Contact:** Anne M. Beaulieu, Exec. Dir.  
**Application address:** P.O. Box 6632, New Bedford, MA 02742; FAX: (508) 996-8254

Established in 1995 in MA.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,839,242 (M); gifts received, \$1,614,483; expenditures, \$152,014; giving activities include \$48,187 for 3 grants (high: \$5,000; low: \$1,000; average: \$1,000-\$5,000) and \$5,000 for in-kind gifts.

**Fields of interest:** Education; environment; community development.

**Types of support:** General/operating support; building/renovation; equipment; emergency funds; program development; conferences/seminars; publication; seed money; curriculum development; scholarship funds; technical assistance; consulting services; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in southeastern MA.

**Publications:** Financial statement, informational brochure.

**Application information:** Application form required.

**Initial approach:** Letter or telephone for application guidelines

**Copies of proposal:** 9

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Officers and Directors:** \* Carl Ribeiro, \* Chair.; R. William Blasdale, \* Vice-Chair.; Bettina Borders, \* Secy.; Carolyn Belanger, \* Treas.; Anne M. Beaulieu, \* Exec. Dir.; and 16 additional directors.

**Number of staff:** 1 full-time professional.

**EIN:** 043280353

## 2236

**The William F. Connell Charitable Trust**

c/o Lynch, Brewer, Hoffman & Sands, LLP  
 101 Federal St., 22nd Fl.  
 Boston, MA 02110-1800

Established in 1986 in MA.

**Donor(s):** William F. Connell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$860,802 (M); expenditures, \$62,794; qualifying distributions, \$62,759; giving activities include \$62,759 for 5 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Secondary school/education; libraries (public); general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** William C. Connell, Couteau E.

Connell-Toner, Monica C. Healey, Lisa T.

McNamara.

**EIN:** 222778156

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Emmanuel College, Boston, MA.

\$8,759 to Lynn Shelter Association, Lynn, MA.

\$2,000 to Lynn Historical Society, Lynn, MA.

\$1,000 to Community Minority Cultural Center, Lynn, MA.

\$1,000 to Success.

## 2237

**Howard C. Connor Charitable Foundation**

c/o Eastern Bank & Trust Co.

94 Pleasant St.  
 Malden, MA 02148 (781) 388-3074

**Contact:** Robert M. Wallask, V.P., Eastern Bank & Trust Co.

Established in 1993 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,845,933 (M); expenditures, \$74,875; qualifying distributions, \$64,647; giving activities include \$58,000 for 19 grants (high: \$5,000; low: \$2,000).

**Fields of interest:** Elementary/secondary education; higher education; nursing care; health associations; biomedicine research; human services; children & youth, services; family services.

**Limitations:** Giving limited to the New England area, with emphasis on MA and NH. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** May and Nov.

**Trustee:** Eastern Bank & Trust Co.

**EIN:** 223204723

**Selected grants:** The following grants were reported in 1997.

\$6,500 to Bridge, Inc., Boston, MA. 2 grants: \$3,500 (for unrestricted support), \$3,000 (for unrestricted support).

\$5,000 to White Mountain School, Littleton, NH. For unrestricted support.

\$3,500 to Greater Boston Diabetes Society, Brookline, MA. For unrestricted support.

\$3,000 to AIDS Action Committee of Massachusetts, Boston, MA. For unrestricted support.

\$3,000 to Community Family, Everett, MA. For unrestricted support.

\$3,000 to Help for Abused Women and Their Children, Salem, MA. For unrestricted support.

\$3,000 to New England Home for Little Wanderers, Brookline, MA. For unrestricted support.

\$3,000 to Northeastern University, School of Law, Boston, MA. For unrestricted support.

\$3,000 to United South End Settlements, Boston, MA. For unrestricted support.

## 2238

**The Cooperative Charitable Trust**

96 Russell Ave.  
 Watertown, MA 02172-3455  
**Contact:** Suelen Hershman, Tr.

Established in 1985 in MA.

**Donor(s):** Robert L. Giel.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,364,440 (M); gifts received, \$13;

expenditures, \$79,058; qualifying distributions, \$71,585; giving activities include \$41,000 for 4 grants (high: \$20,000; low: \$2,000) and \$31,309 for 1 foundation-administered program. **Fields of interest:** Business & industry; community development.

**Types of support:** Conferences/seminars; research.

**Limitations:** Giving primarily in New England. Generally, no grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Robert L. Giel, Suellen Hershman.

**Number of staff:** None.

**EIN:** 222672819

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Cooperative Home Care Associates, Bronx, NY. To develop and promote management skills of employee-owners.

\$11,000 to Ohio Employee Ownership Center, Kent, OH. For programs.

\$8,000 to Industrial Cooperative Association (ICA), Somerville, MA. To encourage development of employee-owned businesses.

\$2,000 to Ecological Democracy Institute of North America, New Haven, CT. For publication of newsletter promoting employee-owned businesses.

## 2239

### The Corcoran Brothers Foundation

c/o J.F. Corcoran Co.  
3 Boulevard St., P.O. Box 468  
Milton, MA 02186

Established in 1992 in MA.

**Donor(s):** Francis C. Corcoran, John F. Corcoran, Joseph M. Corcoran, Leo J. Corcoran, Timothy M. Corcoran.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$54,634 (M); expenditures, \$76,282; qualifying distributions, \$75,436; giving activities include \$75,344 for 10 grants (high: \$28,438; low: \$250).

**Fields of interest:** Hospitals (general); human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Francis C. Corcoran, John F. Corcoran, Joseph M. Corcoran, Leo J. Corcoran, Timothy M. Corcoran.

**EIN:** 226460281

## 2240

### Cornerstone Charitable Foundation

c/o Fleet Investment Mgmt.  
75 State St.  
Boston, MA 02109 (617) 346-2493  
Contact: Christine Feeney  
Additional tel.: (617) 346-2479

Established in 1954 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,924,387 (M); expenditures, \$93,912; qualifying distributions, \$80,857; giving activities include \$67,182 for grants.

**Fields of interest:** Health associations; family services; federated giving programs.

**Types of support:** General/operating support; capital campaigns; building/renovation; program development; seed money.

**Limitations:** Giving limited to MA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Telephone

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Board meeting date(s):* Varies

*Final notification:* Dec. 31

**Trustee:** Fleet Bank of Massachusetts, N.A.

**EIN:** 046027776

## 2241

### Eleanor Cray Cottle Charitable Trust

53 Woodchuck Hill Rd.  
Harvard, MA 01451 (617) 445-0906  
Contact: The Trustees

Established in 1969 in MA.

**Donor(s):** Eleanor Cray Cottle.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,629,013 (M); expenditures, \$27,025; qualifying distributions, \$24,035; giving activities include \$24,000 for 2 grants (high: \$19,000; low: \$5,000).

**Fields of interest:** Historic preservation/historical societies; health care.

**Limitations:** Giving primarily in Boston, MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Evelyn Adams Hammershaimb, Francis S. Holt.

**EIN:** 237052778

## 2242

### The Henry Vincent Couper Charitable Foundation

c/o Attorney Albert Gould  
563 Great Rd., PO 100  
Bolton, MA 01740-0100

Established in 1997 in MA.

**Donor(s):** Henry V. Couper.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,079,133 (M); gifts received, \$927,245; expenditures, \$65,864; qualifying distributions, \$56,000; giving activities include \$56,000 for 8 grants (high: \$50,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; hospitals (general); recreation.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Henry V. Couper, Albert Ira Gould.

**EIN:** 043355139

## 2243

### The Ruth Covo Family Foundation

c/o Hale and Dorr  
60 State St.  
Boston, MA 02109-1803

Established in 1987 in MA.

**Donor(s):** Ruth U. Covo.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,389,245 (M); gifts received, \$299,800; expenditures, \$115,523; qualifying distributions, \$101,883; giving activities include \$102,200 for 10 grants (high: \$64,000; low: \$1,000).

**Fields of interest:** Higher education; health associations; international relief; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joanne Covo, Marilyn Covo, Jennifer Snyder.

**EIN:** 046584378

## 2244

### S. Casey & C. Casey Coyne Fund

c/o Richard Cain  
P.O. Box 454  
Harwichport, MA 02646

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,594,238 (M); expenditures, \$128,872; qualifying distributions, \$93,135; giving activities include \$85,000 for 19 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** College (community/junior); scholarships/financial aid; offenders/ex-offenders, rehabilitation; housing/shelter; human services; Salvation Army; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in MA.

**Trustees:** Richard Cain, State Street Bank & Trust Co.

**EIN:** 046793631

**Selected grants:** The following grants were reported in 1997.

\$10,000 to College of New Rochelle, New Rochelle, NY.

\$5,000 to Cape Cod Hospital, Hyannis, MA.

\$5,000 to Cape Cod Museum of Natural History, Brewster, MA.

\$5,000 to Massachusetts General Hospital, Boston, MA.

\$5,000 to Mobile Diagnostic Services, Natick, MA.

\$5,000 to Nauset Workshop, Hyannis, MA.

\$5,000 to Osterville Historical Society, Osterville, MA.

\$2,500 to Big Brothers/Big Sisters of Cape Cod and the Islands, Barnstable, MA.

\$2,500 to Cape Museum of Fine Arts, Dennis, MA.

\$2,000 to Cape Cod Community College, Barnstable, MA.

## 2245

**Creighton Family Foundation**

c/o Peabody and Arnold  
50 Rowes Wharf  
Boston, MA 02110

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,838,321 (M); expenditures, \$62,918; qualifying distributions, \$48,723; giving activities include \$45,000 for 30 grants (high: \$6,000; low: \$100).

**Fields of interest:** Education; hospitals (general); youth, services; Christian agencies & churches. **Limitations:** Applications not accepted. Giving primarily in FL, MA, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Albert M. Creighton, Jr., Peter M. Shapland, Benjamin Williams.

EIN: 046148712

## 2246

**Warren Cross Foundation**

c/o Warren Investments  
177 Worcester St., Ste. 303  
Wellesley Hills, MA 02181

Established in 1986 in MA.

**Donor(s):** Warren Cross.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$550,372 (M); gifts received, \$51,548; expenditures, \$141,347; qualifying distributions, \$138,000; giving activities include \$138,000 for 44 grants (high: \$100,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; health care; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Patricia Cross.

**Agent:** Warren Cross.

EIN: 046557590

**Selected grants:** The following grants were reported in 1996.

\$22,500 to Deerfield Academy, Deerfield, MA.

2 grants: \$20,000 (For general support), \$2,500 (For annual support).

\$2,500 to Amherst College, Amherst, MA. For general support.

\$2,500 to Brigham and Womens Hospital, Boston, MA. For Medical Residency Fund.

\$2,500 to Tenacre Country Day School, Wellesley, MA. For general support.

\$2,000 to Saint Pauls Church, Wellesley, MA. For general support.

\$1,500 to Museum of Fine Arts, Boston, MA. For general support.

\$1,000 to Harvard University, Medical School, Cambridge, MA. For general support.

\$1,000 to Saint Johns Seminary College, Brighton, MA. For Campaign for Saint Johns Seminary.

\$1,000 to United Way of Massachusetts Bay, Boston, MA. For general support.

## 2247

**Crossroads Community Foundation, Inc. ☆**

20 Main St., Ste. 301  
Natick, MA 01760 (508) 647-2260  
Contact: Rebecca H. Donham, Prog. Off.  
FAX: (508) 647-2288; E-mail: ccfndn@acunet.net

Established in 1995 in MA.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,227,629 (M); expenditures, \$106,200; giving activities include \$106,200 for 31 grants (high: \$5,000; low: \$950).

**Fields of interest:** General charitable giving.

**Types of support:** General/operating support; capital campaigns; building/renovation; equipment; endowment funds; program development; conferences/seminars; publication; seed money; technical assistance; consulting services; employee-related scholarships.

**Limitations:** Giving primarily in Acton, Ashland, Boxborough, Concord, Dover, Framingham, Holliston, Hopkinton, Hudson, Lincoln, Marlborough, Maynard, Medfield, Medway, Milford, Millis, Natick, Needham, Sherborn, Southborough, Stow, Sudbury, Waltham, Wayland, Wellesley, Westborough, and Weston, MA. No grants for sectarian programs.

**Publications:** Annual report, newsletter, informational brochure.

**Application information:**

*Initial approach:* Telephone

*Board meeting date(s):* Twice a year

**Officers:** Ruben D. Orduna, Exec. Dir.; Rebecca H. Donham, Prog. Off.

**Number of staff:** 2 full-time professional.

EIN: 043266789

## 2248

**The Crozier Family Charitable Foundation ☆**

41 Ridge Hill Farm Rd.  
Wellesley, MA 02181

Established in 1997 in MA.

**Donor(s):** William M. Crozier, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,033,653 (M); gifts received, \$1,036,125; expenditures, \$51,435; qualifying distributions, \$49,720; giving activities include \$49,720 for 13 grants (high: \$12,500; low: \$50).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; higher education; libraries/library science; hospitals (general); federated giving programs; religion.

**Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Abigail P. Crozier, Prudence S. Crozier, William M. Crozier, Jr.

EIN: 043368611

## 2249

**The Cunningham Family Foundation**

c/o Pell Rudman Tr. Co., N.A.  
100 Federal St., 37th Fl.  
Boston, MA 02110

Established in 1993 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,451,209 (M); gifts received, \$74,283; expenditures, \$69,896; qualifying distributions, \$69,500; giving activities include \$69,500 for 24 grants (high: \$11,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; health associations; children & youth, services; international affairs; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Cunningham, Pres.; Trisha Cunningham, V.P.; Erin Cunningham, Secy.; Ellen Cunningham, Treas.

EIN: 650429380

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Saint Julia Church, Weston, MA.  
\$7,000 to Boston College, Chestnut Hill, MA.  
\$5,000 to American Cancer Society, Boston, MA.  
\$5,000 to Saint Edwards Church.  
\$2,000 to Boston College High School, Dorchester, MA.

\$2,000 to Boys and Girls Clubs of Palm Beach County, West Palm Beach, FL.

\$2,000 to Dartmouth College, Amos Tuck School of Business Administration, Hanover, NH.

\$2,000 to Dartmouth College, Hanover, NH.

\$2,000 to Emmanuel College, Boston, MA.

\$2,000 to Georgetown University, DC.

## 2250

**The Curious George Foundation**

c/o Theodore S. Samet & Co.  
1330 Boylston St.  
Chestnut Hill, MA 02167

Established in 1989 in MA.

**Donor(s):** Margaret Rey, #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,482,514 (M); expenditures, \$124,575; qualifying distributions, \$118,242; giving activities include \$119,500 for 10 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Higher education; education; human services.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lay Lee Ong, John Spooner.

EIN: 621408285

## 2251

**Melvin S. Cutler Charitable Foundation**

c/o Greenberg, Rosenblatt & Assocs.  
306 Main St., Ste. 400  
Worcester, MA 01615-0034

Established in 1980.

**Donor(s):** Cutler Assocs., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$929,020 (M); gifts received, \$732,513; expenditures, \$142,482; qualifying distributions,

\$139,968; giving activities include \$140,471 for 286 grants (high: \$75,000; low: \$25).

**Fields of interest:** Higher education; hospitals (general); health care; health associations; cancer; cancer research; community development; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Melvin S. Cutler.

**EIN:** 042733957

**Selected grants:** The following grants were reported in 1997.

\$75,000 to Jewish Federation of Worcester, Worcester, MA. For general support.

\$10,150 to Jewish Community Center, Worcester, MA. For general support.

\$5,025 to Worcester Youth Guidance Center, Worcester, MA. For general support.

\$1,350 to Worcester Art Museum, Worcester, MA. For general support.

\$1,300 to Temple Sinai, Worcester, MA. For general support.

\$1,050 to Clark University, Worcester, MA. For general support.

\$1,000 to Medical Center of Central Massachusetts Foundation, Worcester, MA. For general support.

\$1,000 to Old Sturbridge Village, Sturbridge, MA. For general support.

\$1,000 to Spectrum Addiction Services, Milford, MA. For general support.

\$1,000 to United Way of Pinellas County, Saint Petersburg, FL. For general support.

## 2252

### **Ezra M. Cutting Trust**

c/o State Street Bank & Trust Co.

P.O. Box 351, M-10

Boston, MA 02101 (617) 654-3186

**Contact:** Jeffrey Frye, Trust Off., State Street Bank & Trust Co.

Established in 1948 in MA.

**Donor(s):** Ezra Cutting.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,667,167 (M); expenditures, \$77,756; qualifying distributions, \$64,404; giving activities include \$55,525 for 12 grants (high: \$15,000; low: \$1,600; average: \$25–\$10,000) and \$125 for 5 grants to individuals of \$25 each.

**Purpose and activities:** Primary interest is in agencies serving youth. Support also for agencies with programs fostering economic growth and the general quality of life in the City of Marlborough.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; health care; health associations; youth development; children & youth services; family services; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; emergency funds; program development; seed money; curriculum development; scholarship funds.

**Limitations:** Giving limited to the Marlborough, MA, area.

**Publications:** Application guidelines, grants list.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadlines:** Dec. 15

**Board meeting date(s):** Jan.

**Final notification:** Feb. 28

**Trustee:** State Street Bank & Trust Co.

**Number of staff:** None.

**EIN:** 046097103

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Boys and Girls Clubs of Greater Marlborough, Marlborough, MA. For general support.

\$5,000 to Cottage Childrens Center, Marlborough, MA. For general support.

\$5,000 to Girl Scouts of the U.S.A., Patriot's Trail Council, Boston, MA. For general support.

\$5,000 to Unitarian Church of Marlborough and Hudson, Marlborough, MA. For general support.

\$4,000 to Brown Bag Opera, Newton Center, MA. For general support.

\$3,000 to Hillside School, Marlborough, MA. For general support.

\$3,000 to Marlborough Symphony Orchestra, Marlborough, MA. For general support.

\$2,000 to Easter Seal Society of Massachusetts, Worcester, MA. For general support.

\$1,925 to Marlborough Historical Society, Marlborough, MA. For general support.

\$1,600 to Marlborough Public Library, Friends of, Marlborough, MA. For general support.

## 2253

### **CVS Corporation Foundation Program**

(Formerly Melville Corporation Foundation)

67 Millbrook St.

Worcester, MA 01606

Established in 1992 in MA and DE.

**Donor(s):** Melville Corp., CVS Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/96): Assets, \$156,000 (M); gifts received, \$282,109; expenditures, \$141,509; qualifying distributions, \$141,509; giving activities include \$135,400 for 110 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Scholarships to children of full-time employees of CVS Corp. and its subsidiaries.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to areas of company operations.

**Application information:** Request application from the Human Resources Department of the CVS Corporation. Application form required.

**Deadline(s):** Spring

**Officers and Directors:**\* Stanley P. Goldstein,\* Pres.; Al Jolly, V.P.; Zenon P. Lankowsky, Secy.; Larry D. Solberg, Treas.; James E. Alward, Patricia Carry Stewart.

**EIN:** 223206973

## 2254

### **The Dakota Foundation, Inc. ☆**

P.O. Box 458

Chilmark, MA 02535

**Contact:** Paula Josá-Jones, Pres.

Established in 1991.

**Donor(s):** Pauline M. White.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets,

\$827,640 (M); expenditures, \$62,574; qualifying distributions, \$53,813; giving activities include \$49,950 for 6 grants (high: \$47,750; low: \$500) and \$2,000 for 1 grant to an individual.

**Fields of interest:** Dance.

**Limitations:** Giving primarily in MA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** June 30

**Officers and Directors:**\* Paula Josá-Jones,\*

Pres.; Pauline M. White,\* Treas.; Weld R. Butler.

**EIN:** 043114786

## 2255

### **Samuel S. Dale Trust**

c/o State Street Bank & Trust Co.

P.O. Box 351, No. M-10

Boston, MA 02101

Established in 1993 in MA.

**Donor(s):** Samuel S. Dale.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,339,882 (M); expenditures, \$113,972; qualifying distributions, \$110,565; giving activities include \$100,000 for 1 grant.

**Purpose and activities:** Giving primarily for health care services including medical, dental, optical, nutritional, early intervention, and respite care for children under fourteen years of age, and individuals over 65 years of age.

**Fields of interest:** Foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in Herkimer County, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** State Street Bank & Trust Co.

**EIN:** 046489258

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Utica Foundation, Utica, NY.

## 2256

### **Robert E. Davoli & Eileen L. McDonagh**

**Charitable Foundation ☆**

153 Watson Rd.

Belmont, MA 02178

Established in 1993 in MA.

**Donor(s):** Robert E. Davoli, Eileen L. McDonagh.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,

\$1,407,619 (M); gifts received, \$499,272; expenditures, \$140,897; qualifying distributions, \$128,570; giving activities include \$128,570 for grants.

**Fields of interest:** Museums; education; human services; foundations (public).

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert E. Davoli, Eileen L. McDonagh.  
EIN: 043210639

## 2257

**Marion L. Decrow Trust** ☆

c/o John Clarke Kane  
Warren & Stackpole, 75 State St.  
Boston, MA 02109

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,480,656 (M); expenditures, \$91,366; qualifying distributions, \$72,433; giving activities include \$72,935 for grants.

**Fields of interest:** Arts/cultural programs; education; hospitals (general); food banks; parks/playgrounds; YM/YWCAs & YM/YWHAs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John Clarke Kane, Richard A. Leahy, Allen D. Willard.  
EIN: 046278656

## 2258

**Sarah A. W. Devens Trust**

c/o Rice, Heard & Bigelow, Inc.  
50 Congress St., Ste. 1025  
Boston, MA 02109  
Contact: George H. Stephenson, Tr.

Established in 1876 in MA.

**Donor(s):** Sarah A.W. Devens.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,793,791 (M); expenditures, \$119,892; qualifying distributions, \$101,972; giving activities include \$99,236 for grants to individuals.

**Purpose and activities:** Giving only to economically disadvantaged women over age 65.

**Fields of interest:** Aging; women; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving limited to MA. No grants for scholarships, fellowships, educational loans, or travel grants.

**Application information:** Recipients are referred to foundation by social service agencies.

**Trustees:** Edward S. Heard, George H. Stephenson.

EIN: 046291053

## 2259

**Ernest J. Dexter Trust** ☆

c/o Fleet Bank of Massachusetts, N.A.  
1 Monarch Pl. MASP21 TRU  
Springfield, MA 01144 (413) 787-8524  
Contact: Thea Katsounakis

N/A.

**Donor(s):** Ernest J. Dexter.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,966,588 (M); expenditures, \$82,268; qualifying distributions, \$72,507; giving activities include \$60,671 for 9 grants (high: \$7,406; low: \$1,854).

**Fields of interest:** Eye disease; children & youth, services; children, day care; family services; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to Springfield, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations specified in the trust instrument.

**Trustee:** Fleet Bank of Massachusetts, N.A.

EIN: 046112252

## 2260

**S. Sydney DeYoung Foundation**

115 Broad St.  
Boston, MA 02110 (617) 357-7095  
Contact: Alvin R. Levy, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,552,169 (M); expenditures, \$132,188; qualifying distributions, \$132,188; giving activities include \$109,000 for 9 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Medical school/education; hospitals (general); medical research; epilepsy research.

**Limitations:** Giving primarily in Boston, MA.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Noah T. Herndon, Alvin R. Levy, Joseph A. Samuel, Jr.  
EIN: 042741943

## 2261

**Paul W. DiMaura Charitable Trust** ☆

c/o Laurie E. Cutler, P.C.  
60 State St.  
Boston, MA 02109

Established in 1992 in MA.

**Donor(s):** Paul W. DiMaura.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,228,463 (M); expenditures, \$70,531; qualifying distributions, \$59,600; giving activities include \$59,600 for 17 grants (high: \$30,000; low: \$100).

**Fields of interest:** Higher education; animals/wildlife; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Karen S. DiMaura, Paul W. DiMaura.  
EIN: 046720853

## 2262

**Harry Doehla Foundation, Inc.**

c/o Singer and Lusardi  
370 Main St., No. 925  
Worcester, MA 01608 (508) 756-4657  
Contact: Henry Lusardi, Pres.

Incorporated in 1950 in DE.

**Donor(s):** Harry Doehla.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$448,864 (M); expenditures, \$62,526; qualifying distributions, \$52,303; giving activities include \$51,000 for 12 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Higher education; hospitals (general); health associations; human services.  
**Limitations:** Giving primarily in MA; some giving also in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**† Henry Lusardi,\* Pres.; Philip Straus,\* V.P.; Paul A. Devico,\* Secy.-Treas.; Robert L. Pelz.

EIN: 026014132

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Providence College, Providence, RI.  
\$10,000 to Roger Williams University, Bristol, RI.  
\$5,000 to Dana-Farber Cancer Institute, Boston, MA.

\$5,000 to Fitchburg State College, Fitchburg, MA.

\$5,000 to Jewish Healthcare Center, Worcester, MA.

\$5,000 to Youth Opportunities Unlimited.

\$3,000 to Cornell University, Ithaca, NY. For scholarship fund.

\$2,000 to University of New England, Biddeford, ME.

\$1,000 to Chamber of Commerce of North Central Massachusetts, Fitchburg, MA. For scholarships.

\$1,000 to Muscular Dystrophy Association.

## 2263

**Richard K. & Nancy L. Donahue Charitable Foundation**

c/o Donahue & Donahue, P.C.  
21 George St.  
Lowell, MA 01852  
Contact: Nancy L. Donahue, Tr.  
Application address: 52 Belmont Ave., Lowell, MA 01852

Established in 1991 in MA.

**Donor(s):** Richard K. Donahue, Nancy L. Donahue.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,414,063 (M); gifts received, \$11,819; expenditures, \$123,328; qualifying distributions, \$114,772; giving activities include \$114,772 for 17 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; theater; education; human services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; debt reduction; curriculum development.

**Limitations:** Applications not accepted. Giving primarily in the greater Lowell, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David W. Donahue, Nancy L. Donahue, Richard K. Donahue.

EIN: 043133049

**Selected grants:** The following grants were reported in 1997.

- \$25,000 to Merrimack Repertory Theater, Lowell, MA. For unrestricted support.
- \$11,122 to United Way of Massachusetts Bay, Boston, MA. For unrestricted support.
- \$11,000 to Museum of American Textile History, North Andover, MA. For unrestricted support.
- \$10,000 to John F. Kennedy Library Foundation, Boston, MA. For unrestricted support.
- \$10,000 to Lasell College, Auburndale, MA. For unrestricted support.
- \$7,300 to Lowell Art Association, Whistler House Museum of Art, Lowell, MA. For unrestricted support.
- \$5,000 to New England Quilt Museum, Lowell, MA. For unrestricted support.
- \$1,000 to Facing History and Ourselves National Foundation, Brookline, MA. For unrestricted support.
- \$750 to Girls Inc. of Greater Lowell, Lowell, MA. For unrestricted support.
- \$100 to Association for the Blind of Lowell, Lowell, MA. For unrestricted support.

## 2264

### Ben & Zelma Dorson Family Charitable Foundation ☆

c/o Sullivan & Worcester, LLP  
1 Post Office Sq.  
Boston, MA 02109

Contact: Lee Dorson, Tr.

Application address: 1326 Blue Heron Ln. N., Jacksonville Beach, FL 32250

Established in 1988 in MA.

**Donor(s):** Zelma R. Dorson.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,020,435 (M); gifts received, \$82,501; expenditures, \$47,741; qualifying distributions, \$35,968; giving activities include \$27,890 for grants.

**Fields of interest:** Performing arts; medical care, in-patient care; federated giving programs.

**Limitations:** Giving primarily in MA, Manchester, NH, and Naples, FL.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Edith Alberts, Lee Dorson.

EIN: 046607402

## 2265

### C. Gerard & Marjorie I. Drucker Foundation ☆

160 Gould St., Ste. 122  
Needham, MA 02194

Established in 1985 in MA.

**Donor(s):** C. Gerard Drucker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$739,778 (M); expenditures, \$142,029; qualifying distributions, \$139,633; giving activities include \$139,931 for grants.

**Fields of interest:** Arts/cultural programs; education; health care; health organizations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** C. Gerard Drucker, Marjorie I. Drucker.  
EIN: 222600671

## 2266

### Bertram A. Drucker Charitable Foundation

c/o Goulston & Storrs  
400 Atlantic Ave., Rm. 401  
Boston, MA 02110-3333  
Contact: Phillip J. Nexon, Tr.

Established in 1982.

**Donor(s):** Bertram A. Drucker.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,182,202 (M); expenditures, \$171,598; qualifying distributions, \$110,626; giving activities include \$111,240 for 4 grants (high: \$90,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the greater Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ronald M. Drucker, Phillip J. Nexon.  
EIN: 042751060

**Selected grants:** The following grants were reported in 1997.

- \$90,000 to Beth Israel Deaconess Medical Center, Boston, MA.

- \$20,240 to Harvard University, Graduate School of Design, Cambridge, MA.

- \$500 to Jewish Federation of Greater New Bedford, North Dartmouth, MA.

- \$500 to Newton Free Library, Newton, MA.

## 2267

### The Paul A. Duchaine Family Charitable Foundation ☆

25 Agavam Rd.  
Sharon, MA 02067

Established in 1994 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,810,593 (M); expenditures, \$79,060; qualifying distributions, \$69,025; giving activities include \$65,250 for 7 grants (high: \$50,000; low: \$100) and \$5,035 for 1 foundation-administered program.

**Fields of interest:** Secondary school/education; higher education; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David A. Duchaine, Joseph M. Duchaine, Paul A. Duchaine, Steven Robinson.  
EIN: 046774358

## 2268

### Duniry Foundation

c/o Choate, Hall & Stewart  
Exchange Pl., 53 State St.  
Boston, MA 02109-2891

**Donor(s):** William P. Egan.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,618,431 (M); expenditures, \$119,632; qualifying distributions, \$104,282; giving activities include \$98,000 for 7 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in AZ, MA, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** F. Davis Dassori, Jr., William P. Egan.  
EIN: 046746970

**Selected grants:** The following grants were reported in 1997.

- \$30,000 to Regis College, Weston, MA. For general support.

- \$25,000 to Fairfield University, Fairfield, CT. For general support.

- \$25,000 to National Theater Workshop of the Handicapped, NYC, NY. For general support.

- \$10,000 to Catholic Schools Foundation, Brighton, MA. For general support.

- \$5,000 to Villanova University, Villanova, PA. For general support.

- \$2,000 to Natick High School, Natick, MA. For general support.

- \$1,000 to Childrens Home and Aid Society of Illinois, Chicago, IL. For general support.

## 2269

### Mary B. Dunn Charitable Trust

c/o Hill & Barlow  
1 International Pl.  
Boston, MA 02110-2607  
Contact: Barbara Freedman Wand, Tr.

Established in 1992 in MA.

**Donor(s):** Mary B. Dunn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$346,500 (M); gifts received, \$96,783; expenditures, \$74,211; qualifying distributions, \$71,370; giving activities include \$70,000 for 6 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Music; health care; AIDS.

**Limitations:** Giving primarily in MA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Mary B. Dunn, Barbara Freedman Wand.  
EIN: 226573797

**Selected grants:** The following grants were reported in 1997.

- \$25,000 to South Shore Conservatory of Music, Hingham, MA.

- \$20,000 to Twenty-First Century, Newton, MA.

- \$10,000 to Beloit College, Beloit, WI.

- \$5,000 to Childrens Hospital Medical Center, Boston, MA.

- \$5,000 to Greater Boston Food Bank, Boston, MA. For Second Helping program.

- \$5,000 to Joslin Diabetes Center, Boston, MA.

## 2270

**Dunn Family Charitable Foundation** ☆  
2310 Washington St., Ste. 330  
Newton, MA 02162

Established in 1993 in MA.

**Donor(s):** Raymond J. Dunn III.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,870,739 (M); gifts received, \$654,250; expenditures, \$99,655; qualifying distributions, \$92,578; giving activities include \$79,749 for grants.

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Raymond J. Dunn III,\* Mgr.; Louise Dunn, Margaret Dunn, Martin Dunn, Peter Dunn, Raymond J. Dunn IV.  
EIN: 043251269

## 2271

**Eastman Charitable Foundation** ☆  
31 Milk St., Rm. 501  
Boston, MA 02109 (617) 423-5599  
Contact: William C. Hays, Mgr.

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$156,923 (M); gifts received, \$20,000; expenditures, \$68,727; qualifying distributions, \$58,960; giving activities include \$58,960 for 17 grants (high: \$5,000; low: \$250).

**Purpose and activities:** Emphasis given to educational institutions and organizations having significant service function.

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; substance abuse, treatment; recreation, social clubs; federated giving programs; Christian agencies & churches; general charitable giving.  
**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Dec. 1

**Officer and Trustees:** William C. Hays,\* Mgr.; Karen E. Hays.

EIN: 046115419

## 2272

**Eaton Foundation**  
c/o Frank O. Adams or Janet E. Sanders  
24 Federal St., 10th Fl.  
Boston, MA 02110-2507 (617) 482-8260  
Contact: Janet E. Sanders, Tr.

Established in 1953 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,590,670 (M); expenditures, \$79,359; qualifying distributions, \$71,099; giving activities include \$66,000 for 42 grants (high: \$10,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; higher education; libraries/library science; education; environment; hospitals

(general); health care; boys & girls clubs; youth development; human services; Salvation Army.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:** Grants awarded annually in Nov. and Dec.

*Initial approach:* Letter

**Trustees:** Frank O. Adams, Janet E. Sanders.

EIN: 046017700

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Daniel Webster College, Nashua, NH.

\$6,000 to Howard Benevolent Society, Boston, MA.

\$3,000 to Boys and Girls Camps, Boston, MA.

\$3,000 to Governor Dummer Academy, Byfield, MA.

\$3,000 to New England Home for Little

Wanderers, Brookline, MA.

\$2,500 to New England Shelter for Homeless Veterans, Boston, MA.

\$2,000 to Calais Regional Hospital.

\$2,000 to Jordan Hospital, Plymouth, MA.

\$2,000 to Salvation Army of Massachusetts, Boston, MA.

\$2,000 to W G B H Educational Foundation, Boston, MA.

## 2273

**The Edey Foundation** ☆  
34 Royal Ave.  
Cambridge, MA 02138  
Contact: Beatrice Phear, Tr.

Established in 1988 in MA.

**Donor(s):** Maitland Edey,† Helen W. Edey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,583,877 (M); expenditures, \$76,408; qualifying distributions, \$70,900; giving activities include \$68,900 for 6 grants (high: \$23,600; low: \$3,500).

**Fields of interest:** Environment.

**Types of support:** General/operating support; continuing support; equipment; emergency funds; seed money; curriculum development; research; technical assistance; consulting services; matching funds.

**Limitations:** Giving primarily in Martha's Vineyard, MA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* 1-page letter

*Copies of proposal:* 8

*Deadline(s):* May 1

*Board meeting date(s):* May

*Final notification:* June

**Trustees:** Linda S. Dalby, Helen W. Edey, Mait Edey, Jr., Ralph Graves, Morris McClintock, Beatrice Phear, Edith W. Potter, Hal Tilghman.

**Number of staff:** None.

EIN: 226455649

**Selected grants:** The following grants were reported in 1997.

\$23,600 to Sheriffs Meadow Foundation, Vineyard Haven, MA.

\$17,600 to Marthas Vineyard Shellfish Group, Oak Bluffs, MA.

\$10,000 to Audubon Society of Massachusetts, Lincoln, MA.

\$9,500 to Nature Conservancy, Islands Chapter, Boston, MA.

\$4,700 to Tisbury Waterways, Vineyard Haven, MA.

\$3,500 to Felix Neck Wildlife Trust, Vineyard Haven, MA.

## 2274

**The Ellersie Fund** ☆  
c/o Freedom Capital Mgmt. Co.  
P.O. Box 1250  
Boston, MA 02104

Established in 1953.

**Donor(s):** John H. Wallace, Jr., Margaret C. Wallace.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$875,941 (M); expenditures, \$91,459; qualifying distributions, \$86,334; giving activities include \$82,705 for grants.

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; secondary school/education; higher education; human services; federated giving programs; religion; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Princeton, NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John D. Wallace, Margaret C. Wallace, William C. Wallace.

EIN: 216014092

## 2275

**E. Joseph Evans Charitable Trust** ☆  
c/o Franklin W.L. Miles, Jr., Tr.  
159 Samoset St.  
Plymouth, MA 02360

Established in 1971.

**Donor(s):** E. Joseph Evans.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,638,825 (M); expenditures, \$40,016; qualifying distributions, \$39,762; giving activities include \$26,050 for 20 grants (high: \$5,000; low: \$250).

**Fields of interest:** Genealogy; higher education; education; hospitals (general); Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Franklin W.L. Miles, Jr.

EIN: 046269182

## 2276

**The Evergreen Foundation, Inc.** ☆  
501 Providence Hwy.  
Norwood, MA 02062

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,017,000 (L); gifts received, \$1,017,000; expenditures, \$0.

**Application information:** No grants paid in fiscal year 1996. First year of operation.  
**Officer:** Thomas P. Maniatis, Pres. and Treas.  
 **EIN:** 043339996

## 2277

**Fall River Women's Union**

101 Rock St.  
 Fall River, MA 02720-3187 (508) 674-8861  
**Contact:** Mrs. Frederic C. Dreyer, Jr., Pres.

Established in 1959 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,971,651 (M); expenditures, \$97,546; qualifying distributions, \$78,071; giving activities include \$67,125 for 35 grants (high: \$10,000; low: \$175).

**Fields of interest:** Health associations; alcoholism; human services; children & youth, services; family services; hospices; women, centers & services; women; economically disadvantaged.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in the greater Fall River, MA, area.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Apr. for summer programs; Aug. for other requests

*Board meeting date(s):* May and Oct.

**Officers and Directors:** Mrs. Frederic C. Dreyer, Jr., \* Pres.; Linda S. Bolger, \* 1st V.P.; Mrs. Gerrit Sanford, \* 2nd V.P.; Mrs. Peter Hallock, 3rd V.P.; Mrs. John D. Mendes, \* Secy.; Mrs. Richard Cunther, \* Treas.; Mrs. Wilkinson Marvel, Mrs. Arthur Round, Mrs. August F. Wildnauer, and 9 additional directors.  
**Number of staff:** 1 part-time support.  
 **EIN:** 042104051

**Selected grants:** The following grants were reported in 1997.

- \$10,000 to United Way of Greater Fall River, Fall River, MA.
- \$5,000 to Boys and Girls Club, Thomas Chew Memorial, Fall River, MA.
- \$5,000 to Stanley Street Treatment and Resources, Fall River, MA.
- \$4,500 to Family Service Association of Greater Fall River, Fall River, MA.
- \$3,000 to Steppingstone Foundation, Boston, MA.
- \$3,000 to YMCA of Greater Fall River, Fall River, MA.
- \$2,800 to Diabetes Association of Greater Fall River, Fall River, MA.
- \$2,500 to Our Sisters Place, Fall River, MA.
- \$2,200 to Big Brothers/Big Sisters of Greater Fall River, Fall River, MA.
- \$250 to Bristol Community College, Fall River, MA.

## 2278

**The Fassino Foundation, Inc. ☆**

c/o Edward G. Fassino  
 42 Eliot Hill Rd.  
 Natick, MA 01760

Established in 1992 in MA.

**Donor(s):** Edward G. Fassino.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$694,348 (M); gifts received, \$188,642; expenditures, \$52,679; qualifying distributions, \$51,375; giving activities include \$10,000 for 3 grants (high: \$4,000; low: \$3,000) and \$41,000 for 13 grants to individuals (high: \$5,000; low: \$1,000).

**Fields of interest:** Animal welfare; food services; housing/shelter, public housing; children, day care; Protestant agencies & churches.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted.

**Officers:** Edward G. Fassino, Pres.; Lillian M. Fassino, Treas.; Alan L. Stanzler, Clerk.

**EIN:** 043177633

## 2279

**Eugene F. Fay Trust**

c/o Boston Safe Deposit & Trust Co.  
 1 Boston Pl.  
 Boston, MA 02108  
**Contact:** Judith Casey, Asst. V.P., Boston Safe Deposit & Trust Co.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,674,957 (M); expenditures, \$84,722; qualifying distributions, \$65,950; giving activities include \$61,500 for 23 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Visual arts; performing arts; education; health associations; human services; Christian agencies & churches; women; gays/lesbians.

**Limitations:** Giving limited to the Boston, MA, area.

**Application information:** Letter requesting application, deadlines and restrictions. Application form required.

*Final notification:* 3 to 6 months

**Trustee:** Boston Safe Deposit & Trust Co.

**EIN:** 046091426

**Selected grants:** The following grants were reported in 1997.

- \$10,000 to Inner-City Scholarship Fund, Boston, MA. For operating support.
- \$5,000 to Brookline Music School, Brookline, MA. For operating support.
- \$5,000 to Bruce Wall Ministries, Hyde Park, MA. For operating support.
- \$5,000 to New England Home for Little Wanderers, Brookline, MA. For operating support.
- \$5,000 to Very Special Arts Massachusetts, Boston, MA. For support of program for Boston Public School's teachers.
- \$3,500 to Brown Bag Opera, Newton Center, MA. For operating support.
- \$2,500 to Collage, Boston, MA. For operating support.
- \$1,000 to Brigham and Womens Hospital, Boston, MA. For operating support.
- \$1,000 to Stone Institute and Newton Home for Aged People, Newton Upper Falls, MA. For operating support.
- \$1,000 to Unitarian Universalist Association of Churches and Fellowships in North America, Boston, MA. For operating support.

## 2280

**Stephen A. Fine Charitable Trust**

21 University Office Park  
 51 Sawyer Rd.  
 Waltham, MA 02254-9045 (781) 647-1700  
**Contact:** Stephen A. Fine, Tr.

Established in 1987 in MA.

**Donor(s):** Stephen A. Fine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$350,006 (M); gifts received, \$60,867; expenditures, \$127,054; qualifying distributions, \$126,439; giving activities include \$126,404 for 23 grants (high: \$48,600; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); children & youth, services; Jewish agencies & temples.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Stanley J. Bernstein, Stephen A. Fine.

**EIN:** 042943661

**Selected grants:** The following grants were reported in 1997.

- \$48,600 to Noble and Greenough School, Dedham, MA.
- \$21,520 to Meadowbrook School, Weston, MA.
- \$15,000 to Museum of Fine Arts, Boston, MA.
- \$11,500 to University of Vermont, Burlington, VT.
- \$11,349 to University of Pennsylvania, Philadelphia, PA.
- \$5,000 to Anti-Defamation League of B'nai B'rith, Boston, MA.
- \$5,000 to Princeton University, Princeton, NJ.
- \$1,000 to Boys and Girls Clubs of Boston, Boston, MA.
- \$1,000 to Hebrew College, Brookline, MA.
- \$600 to Dana-Farber Cancer Institute, Friends of, Boston, MA.

## 2281

**The Phil & Norma Fine Foundation ☆**

c/o Mrs. Phil Fine  
 3 Charles River Sq.  
 Boston, MA 02114-3202

Established in 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,694,782 (M); expenditures, \$80,950; qualifying distributions, \$75,518; giving activities include \$75,140 for 43 grants (high: \$15,000; low: \$50).

**Fields of interest:** Arts/cultural programs; education; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norma Fine.

**EIN:** 237025815



**2282**  
**Fisher and Fuel Society of Beverly**  
 P.O. Box 124  
 240 Cabot St.  
 Beverly, MA 01915 (978) 922-2100  
 Contact: Ellen Morrison, Treas.

Established in 1809.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,497,261 (M); expenditures, \$65,814; qualifying distributions, \$58,170; giving activities include \$38,000 for 10 grants (high: \$9,000; low: \$1,500) and \$13,688 for 41 grants to individuals (high: \$948; low: \$100).

**Purpose and activities:** Supports only inhabitants of Beverly, MA, who, by reason of sickness or misfortune, may stand in need of special assistance.

**Fields of interest:** Human services; youth, services; federated giving programs; religion.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Beverly, MA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**\* Lawrence M. Smith,\* Pres.; Julia L. Robichau,\* Secy.; Ellen Morrison, Treas.; Peter A. Hersee, Donald B. Lunn, Richard F. Mooney.  
 EIN: 046039361

**2283**  
**Forest Foundation**

c/o Peabody & Arnold  
 50 Rows Wharf, 7th Fl.  
 Boston, MA 02110  
 Contact: Jack Armitage, Exec. Dir.  
 Application address: P.O. Box 112, Boxford, MA 01921

Established in 1993 in MA.

**Donor(s):** Arthur P. Poor, Jr., Loel A. Poor.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$388,160 (M); gifts received, \$291,809; expenditures, \$235,267; qualifying distributions, \$235,312; giving activities include \$156,004 for 82 grants (high: \$10,000; low: \$100).

**Fields of interest:** Education; human services; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustees:**\* Jack Armitage,\* Exec. Dir.; David W. Fitts, Elton McCausland, Arthur P. Poor, Jr., Loel A. Poor.  
 EIN: 043177775

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Bowdoin College, Brunswick, ME.  
 \$7,324 to Masconomet Regional High School, Boxford, MA.

\$5,200 to Help for Abused Women and Their Children, Salem, MA.

\$5,000 to Casa Nueva Vida, Boston, MA.

\$5,000 to Center for Addictive Behaviors, Salem, MA.

\$4,000 to Larkin Street Youth Center, San Francisco, CA.

\$3,630 to Merrimack Valley Community Foundation, Andover, MA.

\$3,339 to Northern Essex Community College, Haverhill, MA.

\$3,000 to Cross Roads House, Portsmouth, NH.

\$2,500 to New England Home for Little Wanderers, Brookline, MA.

**2284**  
**Jack Forte Foundation, Inc.**

311 Summer St.  
 Boston, MA 02210-1779 (617) 482-8434  
 Contact: Cheryl Forte, Treas.  
 FAX: (617) 482-6308; E-mail: cforte@world.std.com

Established in 1984 in MA.

**Donor(s):** John H. Forte.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,761,431 (M); gifts received, \$19,377; expenditures, \$70,281; qualifying distributions, \$67,602; giving activities include \$67,300 for 36 grants (high: \$5,000; low: \$500).

**Fields of interest:** Museums; education; human services; federated giving programs.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* July 31

*Board meeting date(s):* Oct.

*Final notification:* Nov.

**Officers and Directors:**\* John H. Forte,\* Pres.; Marsha Forte,\* V.P.; Sally M. Forte,\* V.P.; Jon W. Westerlund,\* V.P.; Cheryl Forte,\* Treas.; Donald Forte, Jr.,\* Clerk.

**Number of staff:** None.

EIN: 222581135

**Selected grants:** The following grants were reported in 1996.

\$4,200 to United Way of Massachusetts Bay, Boston, MA.

\$2,500 to Colorado College, Colorado Springs, CO.

\$2,500 to Thompson Island Outward Bound Education Center, Boston, MA.

\$2,000 to Boston Food Bank, Boston, MA.

\$2,000 to Boston Natural Areas Fund, Boston, MA.

\$2,000 to Boys and Girls Clubs, Boston, MA.

\$2,000 to Carroll Center for the Blind, Newton, MA.

\$2,000 to Pine Street Inn, Boston, MA.

\$2,000 to YWCA of Boston, Boston, MA.

\$1,500 to Youth Enrichment Services, Boston, MA.

**2285**  
**Foundation for Nutritional Advancement** ☆

192 South St., Ste. 500  
 Boston, MA 02111-2702  
 Contact: Kathleen Shusta, Treas.

Established in 1976 in DC.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,094,873 (M); gifts received, \$300,000; expenditures, \$419,253; qualifying distributions,

\$399,887; giving activities include \$103,500 for 4 grants (high: \$35,000; low: \$10,000).

**Purpose and activities:** A private operating foundation; support primarily for research on micro-nutrition and health and nutrition in the treatment and prevention of disease.

**Fields of interest:** Higher education; university; medical research; nutrition.

**Types of support:** Research; grants to individuals.

**Limitations:** Giving on a national basis.

**Publications:** Informational brochure.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Semiannually

**Officers:** Louis Lasagna, M.D., Chair.; Michael R. Sonnenreich, Pres.; Richard J. Shusta, V.P.; Anthony J. Roccograndi, Secy.; Kathleen Shusta, Treas.

**Number of staff:** 1 part-time professional.

EIN: 521075437

**2286**  
**The Franklin Family Charitable Foundation, Inc.**

c/o Franklin Sports Industries, Inc.  
 17 Campanelli Pkwy., P.O. Box 508  
 Stoughton, MA 02072-0919  
 Contact: George Small

Established in 1987 in MA.

**Donor(s):** Franklin Sports Industries, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$797,129 (M); gifts received, \$26,500; expenditures, \$85,745; qualifying distributions, \$78,150; giving activities include \$78,102 for 30 grants (high: \$25,000; low: \$52).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater Boston, MA, area.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Irving H. Franklin, Pres.; Larry J. Franklin, Treas.

EIN: 222871823

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA. For general support.

\$10,000 to P.E.F. Israel Endowment Funds, NYC, NY. For general support.

\$8,500 to Boston Symphony Orchestra, Boston, MA. 2 grants: \$4,500 (For general support), \$4,000 (For general support).

\$5,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For general support.

\$5,000 to Jewish Theological Seminary of America, Newton Center, MA. For general support.

\$5,000 to Massachusetts General Hospital, Boston, MA. For general support.

\$2,500 to Beth Israel Deaconess Medical Center, Boston, MA. For general support.

\$2,500 to Congregation Mishkan Tefila, Chestnut Hill, MA. For general support.

\$2,000 to Solomon Schechter Day School,  
Newton, MA. For general support.

## 2287

### Frieze Family Foundation, Inc.

c/o Gordon Brothers Co.  
40 Broad St.  
Boston, MA 02109  
Contact: Michael G. Frieze, Pres.

Established in 1993 in MA.

**Donor(s):** Michael G. Frieze, Linda M. Frieze.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,607,775 (M); gifts received, \$510,875; expenditures, \$61,339; qualifying distributions, \$60,000; giving activities include \$60,000 for 4 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Higher education; hospitals (general); AIDS; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Officer and Directors:**\* Michael G. Frieze,\* Pres.; Linda M. Frieze,\* Treas.; Paul A. Silver, Clerk; David Frieze, Deborah Frieze, Kenneth Frieze.

EIN: 043211708

## 2288

### Lucia P. Fulton Foundation

31 Milk St., Ste. 1104  
Boston, MA 02109 (617) 426-5755  
Contact: Richard Wheatland, Tr.

Established in 1989 in MA.

**Donor(s):** Lucia P. Fulton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,898,200 (M); expenditures, \$72,804; qualifying distributions, \$72,452; giving activities include \$62,795 for 11 grants (high: \$25,000; low: \$2,000).

**Purpose and activities:** Preference is given to organizations historically supported by donor and family members as well as referrals made by family members.

**Fields of interest:** Museums; historic preservation/historical societies; environment.

**Limitations:** Giving primarily in New England, with emphasis on CT, ME, and MA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Sarah W. Richards, Bradford S. Wellman, Richard Wheatland.

EIN: 046617090

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Peabody Essex Museum, Salem, MA. For general support.

\$15,795 to Robert Abbe Museum, Bar Harbor, ME. For general support.

\$3,000 to Community Foundation for Greater New Haven, New Haven, CT. For general support.

\$3,000 to New Haven Colony Historical Society, New Haven, CT. For general support.

\$3,000 to Yale University, Historical Medical Library, New Haven, CT. For general support.

\$2,000 to Little Harbor Laboratory, Guilford, CT. For general support.

\$2,000 to Maine Coast Heritage Trust, Northeast Harbor, ME. For general support.

\$2,000 to Maine Forest and Logging Museum, Orono, ME. For general support.

\$2,000 to Penobscot Marine Museum, Searsport, ME. For general support.

\$2,000 to Rangeley Lakes Region Historical Society, Rangeley, ME. For general support.

## 2289

### Arthur & Linda Gelb Charitable Foundation

135 Marsh St.  
Belmont, MA 02178

*Application address:* c/o Patrick J. Cox, Veritas Advisors, Inc., 84 State St., Boston, MA 02109

Established in 1991 in MA.

**Donor(s):** Arthur Gelb, Linda Gelb.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$897,090 (M); gifts received, \$300,000; expenditures, \$87,792; qualifying distributions, \$82,750; giving activities include \$82,750 for 17 grants (high: \$38,500; low: \$250).

**Fields of interest:** Higher education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving limited to MA. No grants to individuals.

**Application information:**

*Deadline(s):* None

**Trustees:** Arthur Gelb, Linda Gelb.

EIN: 046691831

## 2290

### General Charitable Society of Newburyport

P.O. Box 365  
Newburyport, MA 01950  
Contact: Sara-Anne Eames, Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,291,375 (M); expenditures, \$47,741; qualifying distributions, \$34,109; giving activities include \$6,300 for 12 grants (high: \$1,950; low: \$250) and \$27,804 for 72 grants to individuals (high: \$2,490; low: \$42).

**Fields of interest:** Education; hospitals (general); human services; economically disadvantaged.

**Types of support:** General/operating support; emergency funds; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of Newburyport, MA.

**Application information:** Interview required. Application form required.

*Deadline(s):* May 1

**Officers:** Sara-Anne Eames, Pres.; Meridith Thoenen, V.P.; Sylvia Tattersall, Secy.; Sheila McCoy, Treas.

**Directors:** Bernice Allard, Pauline Bishop, Frances Donahue, Jean S. Hiller, Ruth Molitor, Gertrude O'Brien, Marjorie Walters.

**Trustees:** Terry Martin, Gordon Mitchell.

**Number of staff:** None.

EIN: 042589680

## 2291

### GenRad Foundation

P.O. Box 444  
West Groton, MA 01472-0444  
(978) 448-8942  
Contact: Linda B. Schuler, Tr.

Trust established in 1934 in MA.

**Donor(s):** GenRad, Inc., Henry Shaw.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,228,020 (M); expenditures, \$195,039; qualifying distributions, \$174,276; giving activities include \$119,312 for 36 grants (high: \$21,000; low: \$112).

**Purpose and activities:** Giving primarily for family and social services, the elderly and child welfare, voluntarism, hospitals and health associations, environmental conservation, higher and secondary education, and cultural programs, including museums and the fine and performing arts.

**Fields of interest:** Visual arts; museums; performing arts; arts/cultural programs; secondary school/education; higher education; education; natural resource conservation & protection; environment; hospitals (general); mental health/crisis services; health associations; human services; children & youth services; family services; aging, centers & services; voluntarism promotion; aging.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds; program development; seed money.

**Limitations:** Giving primarily in the Concord, MA, area. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Telephone for guidelines; proposal limited to 5 pages

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As needed

*Final notification:* Generally within 3 months of receipt of proposal

**Trustees:** James F. Lyons, Raymond F. McNulty, Linda B. Schuler.

**Number of staff:** 1 full-time professional; 1 part-time support.

EIN: 046043570

## 2292

### German Aid Society of Boston, Inc.

8 County St.  
P.O. Box 207  
Walpole, MA 02081  
Contact: Gustav Scheer, Agent

Established in 1847.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$941,193 (M); gifts received, \$18,166; expenditures, \$98,236; qualifying distributions, \$98,806; giving activities include \$32,800 for 9 grants and \$44,892 for 20 grants to individuals.

**Purpose and activities:** Giving material support and assistance in finding employment to Germans and those of German descent in the Boston, MA, area; support also given to nonprofit institutions which serve the same

population group, including a nursing care facility for the aged.

**Fields of interest:** Human services.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving primarily in the Boston, MA, area.

**Application information:** Applicants must contact society to arrange interview. Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Herbert Pflanz, Pres.; Norbert Zimmerman, 1st V.P.; Max Kosin, V.P. and Secy.; Lothar David, Recording Secy.; Richard J. Schneiderhan, Fin. Secy.; Siegfried Frank, Treas.  
**EIN:** 046038293

## 2293

### German Ladies Aid Society of Boston, Inc. ☆

2222 Centre St.  
West Roxbury, MA 02132-4097

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,118,993 (M); gifts received, \$2,125; expenditures, \$67,213; qualifying distributions, \$53,375; giving activities include \$300 for grants, \$50 for grants to individuals and \$53,556 for foundation-administered programs.  
**Fields of interest:** Human services; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in West Roxbury, MA.

**Officers:** Rosemarie Jennings, Pres.; Karin Ieradi, 1st V.P.; Nancy Schubert, 2nd V.P.; Claire I. Munchbach, Treas.  
**EIN:** 046049543

## 2294

### The Goldberg Charitable Trust ☆

85 India Wharf, Apt. 9B  
Boston, MA 02110

Established in 1985 in MA.

**Donor(s):** Alan P. Goldberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$850,690 (M); expenditures, \$52,324; qualifying distributions, \$47,125; giving activities include \$50,500 for 7 grants (high: \$25,000; low: \$500).

**Fields of interest:** Museums; orchestra (symphony); higher education; hospitals (general); federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Alan P. Goldberg.

**EIN:** 22267993

## 2295

### Goldhammer Family Foundation ☆

c/o Rosse Enterprises  
185 Devonshire St., 9th Fl.  
Boston, MA 02110-1407

Incorporated in 1986 in MA.

**Donor(s):** Robert F. Goldhammer.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$848,439 (M); expenditures, \$82,746; qualifying distributions, \$82,746; giving activities include \$74,350 for 15 grants (high: \$45,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; medical school/education; hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Robert F. Goldhammer.

**EIN:** 046549241

## 2296

### Goldhirsh Family Charitable Trust ☆

c/o Rinet Co., Inc.  
213 Union Wharf  
Boston, MA 02109

Established in 1993 in MA.

**Donor(s):** Bernard A. Goldhirsh.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,567,318 (M); expenditures, \$77,415; qualifying distributions, \$66,921; giving activities include \$68,000 for 5 grants (high: \$25,000; low: \$3,000).

**Fields of interest:** Business school/education; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bernard A. Goldhirsh.

**EIN:** 043213952

## 2297

### Frank B. Gordon Foundation

c/o Commonwealth Metals  
235 Neck Rd.  
Haver Hill, MA 01835

Established in 1956 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,987,944 (M); expenditures, \$79,006; qualifying distributions, \$76,109; giving activities include \$72,066 for 55 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; hospitals (general); health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Naomi Caras Miller, Laura G. Wernick.

**EIN:** 046047355

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Beth Israel Deaconess Medical Center, Boston, MA.

\$10,500 to Circle of Care, Philadelphia, PA.

\$3,700 to Jewish Community Center on the Palisades, Tenafly, NJ.

\$3,600 to Make-A-Wish Foundation of America, Phoenix, AZ.

\$3,500 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$2,500 to Cystic Fibrosis of America, Boston, MA.

\$2,500 to Striar Jewish Community Center, Randolph, MA.

\$2,400 to Temple Shir Tikva, Wayland, MA.

\$2,100 to Heard Museum, Phoenix, AZ.

\$2,000 to Museum of Fine Arts, Boston, MA.

## 2298

### The David & Sarah Gould Foundation, Inc.

c/o S. Waldstein  
501 Providence Hwy.  
Norwood, MA 02062

Established in 1992 in FL.

**Donor(s):** David Gould, Sarah Gould.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$84,094 (M); expenditures, \$103,187; qualifying distributions, \$101,012; giving activities include \$101,039 for 3 grants (high: \$50,539; low: \$500).

**Fields of interest:** Higher education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** David Gould, Ellen Gould, Sarah Gould.

**EIN:** 650290540

## 2299

### Gravity Research Foundation

P.O. Box 81389  
Wellesley Hills, MA 02481-0004  
(781) 431-1582  
Contact: George M. Rideout, Jr., Pres.  
E-mail: Grideoutjr@aol.com

Established in 1949.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,337,555 (M); gifts received, \$173; expenditures, \$75,472; qualifying distributions, \$72,562; giving activities include \$3,750 for 5 grants to individuals (high: \$2,500; low: \$100; average: \$100-\$2,500).

**Purpose and activities:** Awards for essays on gravitation.

**International interests:** Global programs.

**Types of support:** Grants to individuals.

**Limitations:** Giving on an international basis.

No grants for scholarships or financial aid.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Typewritten, double-spaced essay of 1500 words or less on the subject of gravitation: its theory, applications, or effects; applicant must submit 3 copies of essay and 3 copies of a summary paragraph of 125 words or less

Copies of proposal: 3

Deadline(s): Apr. 1

Board meeting date(s): Sept.

Final notification: After May 15

**Officers and Trustees:**\* George M. Rideout, Jr.,\* Pres. and Treas.; Louis Witten,\* V.P.; William W. Camp, Lee Cooper, David J. Horst.  
**Number of staff:** None.  
**EIN:** 046002754

### 2300

#### The Nathan & Barbara Greenberg Charitable Trust

c/o Greenberg, Rosenblatt, Kull & Bitsoli  
The Day Bldg., 306 Main St., Box 15034  
Worcester, MA 01615

Established in 1960.

**Donor(s):** Nathan Greenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,106,323 (M); expenditures, \$74,156; qualifying distributions, \$71,729; giving activities include \$73,256 for 25 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; family services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Barbara Greenberg, Nathan Greenberg, Agnes Kull.  
**EIN:** 046048457

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Childrens Hospital Medical Center, Boston, MA. For general support.

\$4,000 to Boston University, Boston, MA. For general support.

\$2,500 to Jewish Federation of Worcester, Worcester, MA. For general support.

\$2,500 to Lownd Cardiovascular Research Foundation, Boston, MA. For general support.

\$2,456 to Temple Emanuel, Worcester, MA. For general support.

\$2,000 to Massachusetts General Hospital, Boston, MA. For general support.

\$2,000 to Visiting Nurse Association of Central Massachusetts, Worcester, MA. For general support.

\$1,100 to Beth Israel Deaconess Medical Center, Boston, MA. For general support.

\$1,000 to Greater Worcester Community Foundation, Worcester, MA. For general support.

\$1,000 to Planned Parenthood League of Central Massachusetts, Worcester, MA. For general support.

### 2301

#### David Greenewalt Charitable Trust

c/o Hill & Barlow  
1 International Pl., 19th Fl.  
Boston, MA 02110-2607 (617) 428-3000  
Contact: W. Hugh M. Morton, Tr.

Established in 1965 in MA.

**Donor(s):** David Greenewalt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,870,487 (M); expenditures, \$90,552; qualifying distributions, \$78,218; giving activities include \$64,000 for 14 grants (high: \$5,000; low: \$2,000).

**Fields of interest:** Historic

preservation/historical societies; arts/cultural programs; education; health associations.

**Types of support:** General/operating support; capital campaigns; equipment; land acquisition; program development; research.

**Limitations:** Giving primarily in MA.

**Publications:** Annual report.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** David Greenewalt, Winifred I. Li, W. Hugh M. Morton.

**Number of staff:** None.

**EIN:** 046145922

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Associated Day Care Services of Metropolitan Boston, Boston, MA.

\$5,000 to Building Materials Resource Center, Roxbury, MA.

\$5,000 to Dover Historical Society, Dover, VT.

\$5,000 to Harvard University, Cambridge, MA.

For Sardis program.

\$5,000 to Lakeview Congregational Church, Waltham, MA.

\$5,000 to National Scoliosis Foundation, Stoughton, MA.

\$5,000 to New England Shelter for Homeless Veterans, Boston, MA.

\$5,000 to Sudbury Valley Trustees, Wayland, MA.

\$5,000 to Thompson Island Outward Bound Education Center, Boston, MA.

\$5,000 to U.S.S. Constitution Museum, Charlestown, MA.

### 2302

#### Grimshaw-Gudewicz Memorial Charitable Trust ☆

P.O. Box 789  
Fall River, MA 02722

Established in 1983.

**Donor(s):** George E. Grimshaw, Clyde Salisbury.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$230,158 (M); gifts received, \$4,350; expenditures, \$64,992; qualifying distributions, \$63,745; giving activities include \$64,000 for grants.

**Fields of interest:** Museums; performing arts; historic preservation/historical societies; arts/cultural programs; hospitals (general); health care; health organizations; medical research.

**Limitations:** Applications not accepted. Giving primarily in MA and NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Benjamin M. Gottlieb, Harold Shabshelewitz, Bernard Taradash.

**EIN:** 222533951

### 2303

#### Grossman Family Trust ☆

c/o Maurice Grossman  
45 Dan Rd.  
Canton, MA 02021-2817

Trust established in 1938 in MA.

**Donor(s):** Members of the Grossman family, and family-controlled businesses.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$841,869 (M); expenditures, \$98,941; qualifying distributions, \$85,000; giving activities include \$85,000 for 1 grant.

**Fields of interest:** Human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Support only for organizations currently being funded.

**Trustees:** David E. Grossman, Everett B. Grossman, John B. Grossman II, Maurice Grossman, Morton S. Grossman, Nissie Grossman.

**EIN:** 046041134

### 2304

#### Guild of Boston Artists, Inc.

162 Newbury St.  
Boston, MA 02116-2889

Established in 1914 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,097,213 (M); gifts received, \$1,040; expenditures, \$60,806; qualifying distributions, \$35,777; giving activities include \$400 for 2 grants of \$200 each and \$400 for 5 grants to individuals (high: \$100; low: \$50).

**Fields of interest:** Arts/cultural programs.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in MA.

**Officers and Directors:**\* Robert Cormier,\* Pres.; David Curtis, Secy.; Alan Browne,\* Treas.;

Martin Ahearn, Fred MacNeill, Nathalie Nordstrand.

**EIN:** 042104266

### 2305

#### Haemonetics Charitable Foundation

400 Wood Rd.  
Braintree, MA 02184

Established in 1993 in MA.

**Donor(s):** Haemonetics Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/30/97): Assets, \$0 (M); gifts received, \$114,028; expenditures, \$114,028; qualifying distributions, \$114,028; giving activities include \$114,000 for foundation-administered programs.

**Officers:** John F. White, Pres.; Alicia Lopez, Secy.; Brigid A. Meakes, Treas.

**EIN:** 041816772

**2306**  
**Kendall C. and Anna Ham Charitable Foundation, Inc.**  
 c/o Paul L. Brigham  
 10 Park St.  
 Northborough, MA 01532  
 Contact: Frank J. Connolly, Jr., Secy.  
 Application address: P.O. Box 263, Jackson, NH 03846

Established in 1994.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,157,909 (M); expenditures, \$39,245; qualifying distributions, \$28,951; giving activities include \$25,800 for 24 grants (high: \$6,000; low: \$100).  
**Fields of interest:** Historic preservation/historical societies; libraries/library science; health care; housing/shelter; human services; special populations.  
**Limitations:** Giving primarily in Bridgton, ME, and Conway, NH.  
**Application information:** Application form required.  
*Deadline(s):* 90 days prior to board meeting.  
*Board meeting date(s):* Jan., Apr., July, and Oct.  
**Officers:** Paul L. Brigham, Jr., Pres.; Frank J. Connolly, Jr., Secy.  
**Director:** Bruce A. Chalmers.  
**EIN:** 223080012

**2307**  
**Miles & Gertrude W. Hanson Foundation ☆**  
 c/o BankBoston  
 P.O. Box 1861  
 Boston, MA 02105  
 Contact: Sharon Driscoll  
 Application address: c/o BankBoston, 100 Federal St., Boston, MA 02110

Established in 1996 in MA.  
**Donor(s):** Gertrude W. Hanson.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$254,228 (M); gifts received, \$1,662,335; expenditures, \$110,000; qualifying distributions, \$110,000; giving activities include \$110,000 for 2 grants (high: \$100,000; low: \$10,000).  
**Purpose and activities:** Giving primarily for brain disorder and cystic fibrosis research.  
**Fields of interest:** Hospitals (specialty); health care clinics & centers; cystic fibrosis; brain disorders.  
**Application information:**  
*Deadline(s):* None  
**Trustee:** BankBoston.  
**EIN:** 046814621

**2308**  
**Harvard Yearbook Publications Trust Fund**  
 P.O. Box 2  
 Cambridge, MA 02138

Established in 1994 in MA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$1,479,120 (M); expenditures, \$147,166; qualifying distributions, \$117,247.  
**Limitations:** No grants to individuals.

**Application information:** No grants paid in 1997.  
**Trustees:** Saul Cohen, Marc Goldberg, Michael Roberts.  
**EIN:** 043258492

**2309**  
**Hathaway Memorial Charitable Trust**  
 c/o BankBoston, N.A.  
 10 N. Main St.  
 Fall River, MA 02720  
 Contact: Charles E. Reed, Chair.  
 Application address: P.O. Box 1428, Fall River, MA 02722-1428

Established in 1988 in MA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$1,836,357 (M); expenditures, \$71,792; qualifying distributions, \$55,160; giving activities include \$53,500 for grants.  
**Fields of interest:** Education, PTA groups; health associations; family services; government/public administration; Christian agencies & churches.  
**Types of support:** General/operating support; building/renovation; equipment; emergency funds; program development; conferences/seminars; publication; seed money; curriculum development; scholarship funds; matching funds.  
**Limitations:** Giving limited to the Somerset and greater Fall River, MA, area.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Apr. 30  
*Board meeting date(s):* Late May and June  
*Final notification:* Mid to late July  
**Trustee:** BankBoston, N.A.  
**Number of staff:** None.  
**EIN:** 046599655  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Citizens Scholarship Foundation, Westfield, MA.  
 \$5,380 to COMCARE, Phoenix, AZ.  
 \$5,000 to Hospice Outreach, Fall River, MA.  
 \$5,000 to United Families of America, DC.  
 \$3,500 to YMCA of Greater Fall River, Fall River, MA.  
 \$2,550 to Congregational Christian Church.  
 \$1,250 to Childrens Center of Somerset, Somerset, MA.  
 \$1,250 to Somerset Fire Department, Somerset, MA.  
 \$1,000 to Junior Achievement.  
 \$1,000 to Steppingstone Foundation, Boston, MA.

**2310**  
**The Hausman Family Charitable Trust**  
 c/o Jerry A. Hausman  
 78 Morton Rd.  
 Milton, MA 02186

Established in 1987 in MA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$0 (M); gifts received, \$359,868; expenditures, \$104,554; qualifying distributions, \$104,554; giving activities include \$104,554 for grants.

**Fields of interest:** General charitable giving.  
**Limitations:** Applications not accepted.  
**Trustees:** Jerry A. Hausman, Margareta S. Hausman, Reed Shuldiner.  
**EIN:** 22267735

**2311**  
**Haven Trust**  
 50 Congress St., Rm. 800  
 Boston, MA 02109 (617) 227-8660  
 Contact: George Lewis, Tr.

Established in 1960 in MA.  
**Donor(s):** George Lewis.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$486,694 (M); gifts received, \$359,196; expenditures, \$98,263; qualifying distributions, \$94,290; giving activities include \$94,290 for 79 grants (high: \$15,000; low: \$25).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving primarily in MA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** George Lewis, William N. Thorndike.  
**EIN:** 046053996  
**Selected grants:** The following grants were reported in 1997.  
 \$15,000 to Thompson Island Education Center, Boston, MA.  
 \$10,000 to Middlesex School, Concord, MA.  
 \$5,300 to Peabody Essex Museum, Salem, MA.  
 \$5,100 to North Haven Historical Society, North Haven.  
 \$5,000 to Atlantic Challenge Foundation, Rockport, ME.  
 \$5,000 to Childrens House Montessori School.  
 \$5,000 to Community Boating, Boston, MA.  
 \$5,000 to Trustees of Reservations, Beverly, MA.  
 For MGSL programs.  
 \$4,000 to Forest Hills Educational Trust, Jamaica Plain, MA.  
 \$3,500 to United Way of Massachusetts Bay, Boston, MA.

**2312**  
**The Heald Foundation ☆**  
 c/o Fleet National Bank  
 446 Main St., MAW01025  
 Worcester, MA 01608 (508) 793-4437  
 Contact: Georgia Howe McCrae

Established in 1958.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$821,123 (M); expenditures, \$102,055; qualifying distributions, \$99,190; giving activities include \$93,000 for 6 grants (high: \$51,500; low: \$2,000).  
**Fields of interest:** Museums; elementary/secondary education.  
**Limitations:** Giving limited to the Worcester, MA, area. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** James N. Heald II, Fleet National Bank.

EIN: 046028076

## 2313

**Richard A. Heald Fund Trust ☆**

9 Burgess Road  
Worcester, MA 01608 (508) 831-2582  
Contact: Georgia Howe McRae, Trust Off., Fleet Bank of Massachusetts, N.A.  
Application address: Fleet Bank of Massachusetts, N.A., 446 Main St., Mawo 1025, Worcester, MA 01608

Established in 1960.

Donor(s): Pauline Heald.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,475,835 (M); expenditures, \$76,664; qualifying distributions, \$75,938; giving activities include \$75,000 for 16 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Museums; education; environment; hospitals (general).

**Limitations:** Giving limited to the Worcester, MA, area. No grants to individuals.

Application information:

Initial approach: Letter

Deadline(s): None

**Trustees:** James N. Heald II, Nina Heald Webber, Fleet Bank of Massachusetts, N.A.  
EIN: 237046062

## 2314

**The Ulf B. Heide and Elizabeth C. Heide Foundation Charitable Trust ☆**

c/o LeBoeuf, Lamb, Greene & McRae, L.L.P.  
260 Franklin St., 23rd Fl.  
Boston, MA 02110

Established in 1991.

Donor(s): Ulf B. Heide.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$807,579 (M); gifts received, \$400,000; expenditures, \$117,228; qualifying distributions, \$115,035; giving activities include \$115,035 for 14 grants (high: \$55,000; low: \$50).

**Fields of interest:** Museums; orchestra (symphony); higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to MA.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Frank P. Conrad, Elizabeth C. Heide, Ulf B. Heide.

EIN: 046665830

## 2315

**Elizabeth Hicks Trust ☆**

c/o Fleet Bank of Massachusetts, N.A.  
75 State St., 5th Fl.  
Boston, MA 02109

Foundation type: Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,197,479 (M); expenditures, \$45,399; qualifying distributions, \$40,747; giving activities include \$6,000 for grants.

**Purpose and activities:** All income paid in connection with Hick-Sterns Family Museum, CT.

**Fields of interest:** Museums.

**Limitations:** Applications not accepted. Giving limited to Tolland, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Fleet Bank of Massachusetts, N.A.  
EIN: 066172599

## 2316

**The Highland Street Connection**

c/o Tad Resources International, Inc.  
639 Massachusetts Ave.  
Cambridge, MA 02139

Established in 1994 in MA.

Donor(s): David J. McGrath, Jr.

Foundation type: Independent

**Financial data** (yr. ended 12/31/95): Assets, \$239,949 (M); expenditures, \$108,125; qualifying distributions, \$108,000; giving activities include \$108,000 for 41 grants (high: \$12,500; low: \$250).

**Fields of interest:** Elementary/secondary education; higher education; environment; health care; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Christopher R. McGrath, David J. McGrath, Jr., David J. McGrath III, Holly L. McGrath, Joann McGrath, Scott J. McGrath, Sean P. McGrath.  
EIN: 043048298

## 2317

**Daniel E. Hogan Charitable Foundation**

c/o Hale and Dorr  
60 State St.  
Boston, MA 02109

Established in 1992 in MA.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$621,412 (M); expenditures, \$62,392; qualifying distributions, \$54,870; giving activities include \$55,000 for 29 grants (high: \$17,500; low: \$25).

**Fields of interest:** Higher education; education; hospitals (general); children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James A. Brink, Henry Grillo.

EIN: 223154533

**Selected grants:** The following grants were reported in 1997.

\$19,600 to Yale University, New Haven, CT. 2 grants: \$17,500 (For Bass Writing Program), \$2,100 (For general support).

\$10,000 to Concord-Assabet Adolescent Services, Concord, MA. For general support.

\$7,500 to Beth Israel Deaconess Medical Center, Boston, MA. For Daniel E. Hogan Orthopedic Research Endowment.

\$2,500 to Middlesex School, Concord, MA. For general support.

\$2,500 to Nashoba Brooks School, Concord, MA. For general support.

\$2,000 to Cardigan Mountain School, Canaan, NH. For Richard and Nellie Clancy Scholarship Fund.

\$1,500 to American Cancer Society, Boston, MA. For general support.

\$1,000 to Community Change, Boston, MA. For general support.

\$250 to Concord Land Conservation Trust, Boston, MA. For general support.

## 2318

**Emily C. Hood 1993 Charitable Fund ☆**

c/o Fiduciary Trust Co.  
175 Federal St.

Boston, MA 02110

Contact: Charles E. Eddy, Jr., V.P., Fiduciary Trust Co.

Established in 1994 in MA.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,267,588 (M); expenditures, \$144,433; qualifying distributions, \$130,153; giving activities include \$130,000 for 7 grants (high: \$40,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); Christian agencies & churches.

**Limitations:** Giving primarily in MA.

Application information:

Initial approach: Letter

Deadline(s): None

**Trustees:** Emily C. Hood, Francis S. Moulton, Fiduciary Trust Co.  
EIN: 046737675

## 2319

**Housen Foundation, Inc. ☆**

120 E. Main St.  
Erving, MA 01344 (508) 544-3215  
Contact: Dawn M. Williams, V.P. and Treas.

Incorporated in 1968 in MA.

Donor(s): Erving Industries, Inc., Brattleboro Paper Products, Inc.

Foundation type: Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$514,719 (M); gifts received, \$200,000; expenditures, \$150,960; qualifying distributions, \$150,799; giving activities include \$147,150 for 39 grants (high: \$50,000; low: \$35) and \$1,300 for 2 grants to individuals (high: \$1,000; low: \$300).

**Purpose and activities:** Emphasis on Jewish welfare funds, community funds, and higher education, including scholarships to children of Erving Paper Mill and subsidiary employees.

**Fields of interest:** Higher education; human services; federated giving programs; Jewish federated giving programs.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to MA. No grants to individuals (except employee-related scholarships).

**Application information:** Application form required for scholarship applicants.

Deadline(s): Feb. for scholarships

Board meeting date(s): Jan.

**Officers and Directors:**\* Charles B. Housen,\* Pres.; Dawn M. Williams,\* V.P. and Treas.; Morris Housen,\* Secy.; Morton A. Slavin,\* Clerk.  
**Number of staff:** None.  
 **EIN:** 046183673

### 2320 Trustees of the Howard Funds in West Bridgewater ☆

c/o E. Gardner Lothrop  
 102 W. Center St.  
 West Bridgewater, MA 02379  
**Application address:** c/o Howard Schol. Comm., High School, West Bridgewater, MA, 02379;  
**Tel.:** (508) 583-7506

Established in 1868.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,025,067 (M); expenditures, \$50,048; qualifying distributions, \$50,048; giving activities include \$3,859 for 1 grant and \$34,500 for 46 grants to individuals (high: \$2,500; low: \$200).  
**Fields of interest:** Protestant agencies & churches.  
**Types of support:** General/operating support; scholarships—to individuals.  
**Limitations:** Giving limited to residents of the Town of West Bridgewater, MA.  
**Application information:** Application form required.  
**Deadline(s):** Apr. 15  
**Officers and Trustees:**\* Merton H. Ouderirk,\* Pres.; D. Christopher Cross,\* V.P.; Karolyn Keeler Boyd,\* Secy.; E.G. Lothrop,\* Treas.; and 5 additional trustees.  
 **EIN:** 042105774

### 2321 Institution for Savings in Newburyport & Its Vicinity Charitable Foundation, Inc. ☆

93 State St.  
 P.O. Box 510  
 Newburyport, MA 01950 (508) 462-3106

Established in 1997 in MA.  
**Donor(s):** 1820 Security Corp.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,072,315 (M); gifts received, \$1,095,938; expenditures, \$26,500; qualifying distributions, \$6,500; giving activities include \$6,500 for 4 grants (high: \$3,000; low: \$500).  
**Fields of interest:** Theater; general charitable giving.  
**Limitations:** Giving limited to MA.  
**Officers and Trustees:**\* Donald D. Mitchell,\* Pres.; Mark F. Welch,\* Treas.; Harvey Beit, John F. Bradshaw, Eugene E. Bucco, Hugh J. Doyle, Curtis L. Gerrish, Jr., Peter G. Kelly, Mary E. Lamard, Marjorie A. Lynn, Arthur S. Page, Jr., John H. Pramberg, Jr., S. Merrell Stearns, Michael E. Strem, Richard E. Sullivan, David M. Tierney, Jonathan J. Woodman.  
 **EIN:** 043353621

### 2322 International Catacomb Society

61 Beacon St.  
 Boston, MA 02108

Established around 1981.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,457,941 (M); gifts received, \$60; expenditures, \$151,969; qualifying distributions, \$87,945; giving activities include \$89,031 for 3 foundation-administered programs.  
**Fields of interest:** History & archaeology; libraries/library science; archives.  
**Limitations:** No grants to individuals.  
**Officers:** Howard Weintraub, Pres.; Florence Wolsky, Secy.; Allen Swartz, Treas.  
 **EIN:** 042693671

### 2323 The Ives Family Charitable Trust

17 W. Cedar St.  
 Boston, MA 02108-1211  
**Contact:** J. Atwood Ives, Tr.

Established in 1990.  
**Donor(s):** J. Atwood Ives.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,035,065 (M); gifts received, \$235,035; expenditures, \$172,921; qualifying distributions, \$172,568; giving activities include \$172,801 for 21 grants (high: \$54,407; low: \$100).  
**Fields of interest:** Museums; theater; elementary/secondary education; higher education.  
**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.  
**Trustees:** Elizabeth S. Ives, J. Atwood Ives.  
 **EIN:** 046644020  
**Selected grants:** The following grants were reported in 1997.  
 \$149,501 to Museum of Fine Arts, Boston, MA.  
     3 grants: \$54,407 (For grant in form of stock), \$48,719 (For grant in form of stock), \$46,375 (For grant in form of stock).  
 \$15,000 to Huntington Theater Company, Boston, MA.  
 \$2,500 to Stanford University, Graduate School of Business, Stanford, CA.  
 \$1,000 to Museum of Fine Arts, Museum School, Boston, MA.  
 \$550 to Yale University, New Haven, CT.  
 \$500 to Dana Farber Cancer Institute, Boston, MA.  
 \$500 to Groton School, Groton, MA.  
 \$500 to Tanglewood Music Center, Boston, MA.  
     For annual fund.

### 2324 Jamaica Plain Housing Trust, Inc.

109 Sedgewick St.  
 Jamaica Plain, MA 02130

Established around 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/97): Assets, \$1,376,822 (M); expenditures, \$29,780; qualifying distributions, \$29,780; giving activities include \$20,000 for 1 grant.  
**Fields of interest:** Housing/shelter, development.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Mark Abrams,\* Pres.; Richard Stroud,\* Treas.; Arthur Johnson.  
 **EIN:** 222724969

### 2325 The Janey Fund Charitable Trust

c/o Theodore S. Samet Co., Inc., P.C.  
 1330 Boylston St.  
 Chestnut Hill, MA 02167

Established in 1986 in MA.  
**Donor(s):** Daniel E. Rothenberg.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,729,087 (M); gifts received, \$40,000; expenditures, \$205,571; qualifying distributions, \$196,322; giving activities include \$197,500 for 14 grants (high: \$60,000; low: \$2,500).  
**Purpose and activities:** Giving primarily for higher education; some support also for social services.  
**Fields of interest:** Higher education; youth, services; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in MA and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Julian Cohen, Allen W. Rothenberg, Ann Rothenberg, Daniel E. Rothenberg, Edward Rothenberg, Susan Rothenberg, Theodore S. Samet.  
 **EIN:** 112836564  
**Selected grants:** The following grants were reported in 1997.  
 \$60,000 to New School for Social Research, NYC, NY. For unrestricted support.  
 \$25,000 to Brandeis University, Waltham, MA. For unrestricted support.  
 \$20,000 to Reaching Out to Chelsea Adolescents (ROCA), Chelsea, MA. For unrestricted support.  
 \$15,000 to YMCA, MA. For unrestricted support.  
 \$10,000 to Artists for Humanity, Boston, MA. For unrestricted support.  
 \$10,000 to Cambridge College, Cambridge, MA. For unrestricted support.  
 \$10,000 to Casa Myrna Vasquez, Boston, MA. For unrestricted support.  
 \$10,000 to Dorchester House Multi-Service Center, Dorchester, MA. For unrestricted support.  
 \$10,000 to East Boston Ecumenical Community Council, East Boston, MA. For unrestricted support.  
 \$10,000 to Wheelock College, Boston, MA. For unrestricted support.

### 2326 The Ted and Ruth Johnson Family Foundation ☆

c/o Fleet Bank of Massachusetts, N.A.  
 75 State St.  
 Boston, MA 02109

Established in 1992 in MA.  
**Donor(s):** Ruth Johnson, Theodore Johnson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$570,865 (M); expenditures, \$80,549; qualifying distributions, \$80,549; giving activities include \$79,549 for grants.

**Fields of interest:** Substance abuse, prevention.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Theodore Johnson, Fleet Bank of Massachusetts, N.A.

**EIN:** 046742527

2327

**Phyllis Kimball Johnstone and H. Earle Kimball Foundation** ☆

c/o Ropes & Gray

1 International Plz.

Boston, MA 02110-2624

**Contact:** Gordon A. Feiner, Pres.

Established in 1957 in DE.

**Donor(s):** Phyllis Kimball Johnstone.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,668,891 (M); expenditures, \$176,881; qualifying distributions, \$132,959; giving activities include \$124,800 for 23 grants (high: \$18,000; low: \$1,000).

**Fields of interest:** Education; hospitals (general); human services; economically disadvantaged.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; endowment funds; debt reduction.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gordon A. Feiner, John G. O'Neill, Avery Seaman, Jr.

**Number of staff:** None.

**EIN:** 056015723

2328

**Kervick Family Foundation, Inc.** ☆

40 Rockdale St.

Worcester, MA 01606

Established in 1987 in MA.

**Donor(s):** Kervick Enterprise, Inc., Paul J. Kervick.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$269,832 (M); gifts received, \$3,500; expenditures, \$107,874; qualifying distributions, \$105,089; giving activities include \$105,400 for grants.

**Fields of interest:** Education; cancer; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**† Robert B. Kervick,† Pres. and Treas.; Janice A. Kervick, Clerk; E. Colby Cameron, Kevin M. Kervick, Paul J. Kervick, Robert N. Kervick.

**EIN:** 222903299

2329

**Helen U. Kiely Trust** ☆

c/o Fleet Investment Mgmt.

1 Monarch Pl., MASPM21TRU

Springfield, MA 01101 (413) 787-8524

**Contact:** Thea Katsounakis, Trust Admin., Fleet Inv. Mgmt.

Established in 1984 in MA; IRS filing state: RI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,178,502 (M); expenditures, \$47,119; qualifying distributions, \$41,619; giving activities include \$33,291 for 19 grants to individuals (high: \$4,924; low: \$100).

**Purpose and activities:** Scholarships only to residents of Northampton, MA; some awards only to students attending Roman Catholic Schools.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Northampton, MA.

**Application information:** Application form required.

**Deadline(s):** July 1

**Trustees:** John F. Foley, Fleet National Bank.

**EIN:** 046278297

2330

**Charles & Esther Lee Kimerling Charitable Foundation**

369 Strawberry Hill Rd.

Concord, MA 01742

**Contact:** Lionel C. Kimerling or Faye Kimerling

**Application address:** P.O. Box 279,

Ardley-on-Hudson, NY 10503

Established in 1977 in AL.

**Donor(s):** Charles Kimerling,† Esther Lee Kimerling.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,610,482 (M); gifts received, \$65,625; expenditures, \$43,125; qualifying distributions, \$42,910; giving activities include \$42,894 for 88 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; health associations; medical research; human services; Jewish federated giving programs; Jewish agencies & temples. **International interests:** Israel.

**Types of support:** Continuing support; annual campaigns; capital campaigns; emergency funds; program development;

conferences/seminars; seed money; research; technical assistance; grants to individuals.

**Limitations:** Giving primarily in AL, GA, MA, and NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Faye Kimerling, Lionel C. Kimerling.

**EIN:** 636106073

2331

**The King Family Foundation** ☆

(Formerly Greenroad Foundation)

c/o Welch & Forbes

45 School St.

Boston, MA 02108

Established in 1984 in MA.

**Donor(s):** Judith S. King.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$251,159 (M); gifts received, \$75,101; expenditures, \$60,487; qualifying distributions, \$60,390; giving activities include \$60,390 for grants.

**Fields of interest:** Museums; historic preservation/historical societies; youth, services; federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Bruce A. King, Judith S. King.

**EIN:** 222505794

2332

**Elizabeth and Allen Kluchman Foundation** ☆

c/o Mary Gilligan

77 Summer St.

Boston, MA 02110

Established in 1993 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$514,630 (M); expenditures, \$63,324; qualifying distributions, \$57,939; giving activities include \$58,231 for grants.

**Fields of interest:** Orchestra (symphony). **Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** David Kluchman.

**EIN:** 046758776

2333

**Harvey C. Krentzman Charitable Foundation Trust**

99-60 Florence St.

Chestnut Hill, MA 02167

Established in 1989 in MA.

**Donor(s):** Harvey C. Krentzman, Farla Krentzman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,406,729 (M); expenditures, \$111,158; qualifying distributions, \$98,923; giving activities include \$99,500 for 8 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; Jewish federated giving programs; marine science; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Farla Krentzman, Harvey C. Krentzman, Mark A. Krentzman, Scott D. Krentzman, Caleb Loring III.

**EIN:** 043092412

**Selected grants:** The following grants were reported in 1997.



\$30,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA. For unrestricted support.

\$20,000 to Boston Ballet, Boston, MA. For unrestricted support.

\$15,000 to Northeastern University, Boston, MA. For unrestricted support.

\$12,500 to Chelsea Jewish Nursing Home, Chelsea, MA. For unrestricted support.

\$10,000 to Temple Israel, Swampscott, MA. For unrestricted support.

\$6,000 to Woods Hole Oceanographic Institution, Woods Hole, MA. For unrestricted support.

\$5,000 to U.S.S. Constitution Museum, Charlestown, MA. For unrestricted support.

\$1,000 to Park School, Brookline, MA. For Campaign for Park School.

### 2334

#### Saul and Gitta Kurlat Charitable Foundation

64 Highland St.  
Cambridge, MA 02138

Established in 1985 in MA.

**Donor(s):** Saul Kurlat, Gitta Kurlat.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,154,020 (M); expenditures, \$58,700; qualifying distributions, \$56,546; giving activities include \$56,075 for 27 grants (high: \$28,000; low: \$20).

**Fields of interest:** Hospitals (general); Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gitta Kurlat, Saul Kurlat.

**EIN:** 222610883

**Selected grants:** The following grants were reported in 1997.

\$28,000 to Boston University, Boston, MA. For unrestricted support.

\$15,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA. For unrestricted support.

\$3,500 to Beth Israel Deaconess Medical Center, Boston, MA. For unrestricted support.

\$1,580 to Museum of Fine Arts, Boston, MA. For unrestricted support.

\$1,200 to Boston Ballet, Boston, MA. For unrestricted support.

\$1,000 to Massachusetts General Hospital, Boston, MA. For unrestricted support.

\$1,000 to Northeastern University, Boston, MA. For unrestricted support.

\$500 to Dana-Farber Cancer Institute, Boston, MA. For unrestricted support.

\$500 to Temple Israel, West Palm Beach, FL. For unrestricted support.

\$200 to UNICEF, NYC, NY. For unrestricted support.

### 2335

#### The Ladd Family Foundation ☆

125 Claybrook Rd.  
Dover, MA 02030

Established in 1996 in MA.

**Donor(s):** Berthe K. Ladd, Edward H. Ladd.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,046,624 (M); gifts received, \$1,010,956; expenditures, \$20,596.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997.

**Trustees:** Leonard R. Carlmán, Anne K. Ladd, Berthe K. Ladd, Edward H. Ladd, Edward L. Ladd.

**EIN:** 043335235

### 2336

#### The Monsour H. Laham Foundation, Inc.

941 W. Roxbury Pkwy.  
Brookline, MA 02167-3727

Established in 1945.

**Donor(s):** Kenneth M. Laham, Robert H. Laham, Robert M. Laham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$614,296 (L); gifts received, \$40,000; expenditures, \$68,801; qualifying distributions, \$68,801; giving activities include \$63,930 for 4 foundation-administered programs.

**Purpose and activities:** Giving primarily for Orthodox Christian churches.

**Fields of interest:** Christian agencies & churches; Orthodox Catholics.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Robert H. Laham, Pres. and Treas.

**Directors:** Kenneth M. Laham, Robert M. Laham.

**EIN:** 046111555

### 2337

#### David T. Langrock Foundation ☆

c/o BankBoston Hospital Trust  
P.O. Box 1861

Boston, MA 02105

**Contact:** Peter Arnold

**Application address:** c/o BankBoston Hospital Trust, 1 Hospital Trust Plz., Providence, RI 02903; Tel.: (401) 278-8700

Established in 1981.

**Donor(s):** David T. Langrock.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$348,272 (M); gifts received, \$13,527; expenditures, \$64,213; qualifying distributions, \$57,993; giving activities include \$57,800 for 5 grants (high: \$30,000; low: \$300).

**Purpose and activities:** Grants limited to exhibitions and education relating to classical art.

**Fields of interest:** Museums (specialized); arts/cultural programs; higher education; libraries (academic/research); youth development, centers & clubs.

**Limitations:** Giving limited to CT.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** BankBoston Hospital Trust.

**EIN:** 056039393

### 2338

#### Robert I. Lappin Charitable Foundation

27 Congress St.  
P.O. Box 986  
Salem, MA 01970

Established in 1988 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,123,295 (M); expenditures, \$97,195; qualifying distributions, \$97,195; giving activities include \$89,600 for 4 grants (high: \$39,600; low: \$7,000).

**Fields of interest:** Higher education; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Robert I. Lappin.

**EIN:** 046579206

### 2339

#### Lawrence Model Lodging House Trust ☆

c/o Arnold & Peabody, LLP  
50 Rows Wharf, 7th Fl.  
Boston, MA 02110 (617) 951-2100  
**Contact:** John C. Brooks, Tr.

Established in 1855 in MA.

**Donor(s):** Abbott Lawrence.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,608,433 (M); expenditures, \$59,570; qualifying distributions, \$59,588; giving activities include \$44,500 for grants.

**Fields of interest:** Housing/shelter, development; homeless, human services; homeless.

**Types of support:** Capital campaigns; building/renovation; endowment funds.

**Limitations:** Giving limited to Boston, MA. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 2

*Deadline(s):* Feb. 1

*Board meeting date(s):* Mar.

**Trustees:** John C. Brooks, George A. Page, Jr.

**Number of staff:** None.

**EIN:** 046034850

### 2340

#### B. B. Lederer Sons Foundation ☆

c/o BankBoston Hospital Trust  
P.O. Box 1861  
Boston, MA 02105

Established in 1990 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,320,181 (M); expenditures, \$89,136; qualifying distributions, \$69,622; giving

activities include \$61,000 for 8 grants (high: \$11,000; low: \$2,000).

**Fields of interest:** Education; hospitals (general); food services; Jewish federated giving programs.  
**Limitations:** Giving primarily in MA and RI. No grants to individuals.

**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None

**Trustees:** Carol A. Schneider, Gloria A. Sonnabend, BankBoston Hospital Trust.  
EIN: 056005322

### 2341 George & Faye R. Levine Charitable Trust ☆

33 Aylesbury Rd.  
Worcester, MA 01609-1215

Established in 1987 in MA.

**Donor(s):** George Levine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$688,630 (M); expenditures, \$194,094; qualifying distributions, \$194,094; giving activities include \$193,231 for 23 grants (high: \$53,000; low: \$100).

**Fields of interest:** Museums; hospitals (general); health care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Faye R. Levine, George Levine.  
EIN: 237011405

### 2342 The Evander Lewis Family Foundation ☆

75 State St.  
Boston, MA 02109-1775 (617) 951-9000  
Contact: Samuel Adams, Esq., Tr.

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,226,535 (M); expenditures, \$44,545; qualifying distributions, \$37,476; giving activities include \$37,436 for grants.

**Fields of interest:** Foundations (community).  
**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter on organization letterhead

*Deadline(s):* None  
**Trustee:** Samuel Adams.  
EIN: 046142548

### 2343 John and Sonia Lingos Family Foundation

24 Bassett Rd.  
Brockton, MA 02401  
Contact: Tamara Lingos Utley, Dir.  
Application address: 140 Wendward Way, Hynnis, MA 02601

Established in 1991 in MA.

**Donor(s):** John W. Lingos, # Sonia Lingos. #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,799,553 (M); expenditures, \$71,921; qualifying distributions, \$56,000; giving activities include \$56,000 for grants.

**Fields of interest:** Higher education; education; wildlife preservation & protection; Christian agencies & churches.

**Types of support:** General/operating support; building/renovation; scholarship funds; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to the eastern U.S., with emphasis on MA.

**Publications:** Annual report (including application guidelines).

**Application information:** Unsolicited requests for funds not accepted.

**Directors:** Tamara Lingos Utley, Tania Lingos Webb, Tasha Lingos, Thalia Lingos.  
**Number of staff:** 1 full-time professional.  
EIN: 043134266

### 2344 Loewy Charitable Foundation ☆

420 Lakeside Ave.  
Marlborough, MA 01752  
Contact: Arthur F. Loewy, Tr.

Established in 1985.

**Donor(s):** Arthur F. Loewy, Roberta K. Loewy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$2,858 (M); gifts received, \$42,000; expenditures, \$66,484; qualifying distributions, \$63,498; giving activities include \$63,500 for 14 grants (high: \$20,900; low: \$300).

**Purpose and activities:** Contributes only to churches supported by evangelical mission or a fund.

**Fields of interest:** Christian agencies & churches.

**Types of support:** General/operating support; annual campaigns; building/renovation.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None

**Trustees:** Arthur F. Loewy, Roberta K. Loewy.  
EIN: 046528704

### 2345 John A. & Ruth E. Long Foundation

c/o Tyler & Reynolds, P.C.  
45 School St.  
Boston, MA 02108  
Contact: James L. Smithson

Established in 1968.

**Donor(s):** John A. Long.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$35,547 (M); expenditures, \$76,425; qualifying distributions, \$133,931; giving activities include \$67,250 for 27 grants (high: \$40,000; low: \$50).

**Fields of interest:** Secondary school/education; human services; general charitable giving.

**Limitations:** Giving generally limited to the New England area. No grants to individuals.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None

**Trustees:** David Long, Jeffrey D. Long, James L. Smithson.

EIN: 046054601

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Milton Academy, Milton, MA. For Civic Service Educational Foundation program.

\$12,500 to First Presbyterian Academy.

\$7,500 to Crittenton Hastings House of Florence Crittenton League, Brighton, MA.

\$1,600 to McKee Botanical Gardens.

\$1,000 to Indian River Hospital Foundation, Vero Beach, FL.

\$1,000 to Wellesley Hills Congregational Church, Wellesley Hills, MA.

\$500 to Rectory School, Pomfret, CT. For Development Fund.

\$250 to Newton-Wellesley Hospital, Newton, MA.

\$250 to Purdue University, West Lafayette, IN.

\$250 to Sarah Bush Lincoln Health Center, Mattoon, IL.

### 2346 The Richard K. Lubin Charitable Trust

17 Ascenta Terr.  
West Newton, MA 02165

Established in 1986 in MA.

**Donor(s):** Richard K. Lubin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,033,955 (M); gifts received, \$159,365; expenditures, \$153,035; qualifying distributions, \$150,500; giving activities include \$150,500 for 18 grants (high: \$50,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; graduate/professional education; health care; health associations; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Richard K. Lubin.  
EIN: 222773808

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$20,000 to Dana-Farber Cancer Institute, Boston, MA. 2 grants: \$15,000, \$5,000.

\$20,000 to Winsor School, Boston, MA. 2 grants: \$10,000 each.

\$15,000 to Beth Israel Deaconess Medical Center, Boston, MA.

\$12,500 to Newton-Wellesley Hospital, Newton, MA.

\$10,000 to United Way, MA.

\$5,000 to Harvard Eating Disorders Center, Cambridge, MA.

\$5,000 to University of Pennsylvania, Philadelphia, PA.

## 2347

**The M/A-COM Foundation, Inc.** ☆

(Formerly Microwave Associates Communities Foundation)

P.O. Box 3295

1011 Pawtucket Blvd.

Lowell, MA 01853-3295

Contact: Michael Auth, Tr.

Additional address: 100 Chelmsford St., Lowell, MA 01851-2694; Tel.: (978) 453-3100

Established in 1967.

**Donor(s):** M/A-COM, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets,

\$7,495 (M); gifts received, \$70,000;

expenditures, \$90,135; qualifying distributions,

\$89,968; giving activities include \$47,135 for

67 grants (high: \$10,000; low: \$50) and

\$42,833 for grants to individuals.

**Purpose and activities:** Giving primarily for scholarships for children of employees, and the United Way; support also for youth, and cultural programs.

**Fields of interest:** Arts/cultural programs; higher education; federated giving programs.

**Types of support:** Employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Apr. 1 for scholarship

**Officers:** Stephen P. Zezima, V.P.; Ralph V.G.

Balkensen, Secy.

**Trustees:** Michael Auth, Russell Tremblay, Larry Ward.

EIN: 046169568

## 2348

**The Jane C. Macelree Family Foundation**

c/o Hemenway & Barnes

P.O. Box 6842

Boston, MA 02102

**Donor(s):** Jane C. Macalree.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,650,536 (M); expenditures, \$82,501;

qualifying distributions, \$64,779; giving

activities include \$68,525 for 13 grants (high: \$25,525; low: \$1,000).

**Fields of interest:** Hospitals (general).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Roy A. Hammer, Jane C. Macelree, George T. Shaw.

EIN: 043255230

**Selected grants:** The following grants were reported in 1997.

\$25,525 to Childrens Hospital Foundation, Philadelphia, PA. For general support.

\$5,000 to Episcopal Academy, Merion, PA. For general support.

\$5,000 to Seeing Eye, Moristown, NJ. For general support.

\$5,000 to Springdale School, Philadelphia, PA. For general support.

\$5,000 to University of Pennsylvania, Philadelphia, PA. For general support.

\$5,000 to Vincent Memorial Hospital, Boston, MA. For capital campaign.

\$5,000 to Winsor School, Boston, MA. For general support.

\$3,000 to Pomfret School, Pomfret, CT. For general support.

\$2,000 to Georgetown Day School, DC. For general support.

\$1,000 to Saint Georges School, Newport, RI. For general support.

## 2349

**Malden Industrial Aid Society**

217 Essex St.

Salem, MA 01970 (781) 388-3066

Contact: Susan Syversen

Established about 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,412,826 (M); expenditures, \$54,409;

qualifying distributions, \$44,075; giving

activities include \$43,500 for 7 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Early childhood education; health care, home services; mental health, counseling/support groups; housing/shelter, association; human services; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Malden, MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Joseph Caffarella, Pres.; Alfred Parisi, Secy.; Jeffrey A. DeLong, Treas.

EIN: 042104686

## 2350

**Leslie and Bruce Male Foundation, Inc.**

45 Littles Pt.

Swampscott, MA 01907

Contact: Bruce Male, Treas.

Established in 1990 in MA.

**Donor(s):** Bruce M. Male, Leslie A. Male.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets,

\$57,446 (M); expenditures, \$95,816; qualifying

distributions, \$95,440; giving activities include

\$92,340 for 12 grants (high: \$30,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; children & youth, services; economically disadvantaged; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Leslie A. Male,\* Pres.; Bruce M. Male,\* Treas.; Frank Fleischer, Edward N. Gadsby, Jr.

EIN: 043098496

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Temple Emanuel, Marblehead, MA.

\$25,000 to Governor Dummer Academy, Byfield, MA.

\$25,000 to Tufts University, Medford, MA.

\$5,000 to Simon Wiesenthal Center, Los Angeles, CA.

\$3,000 to W G B H Educational Foundation, Boston, MA.

\$2,190 to Beth Israel Deaconess Medical Center, Boston, MA.

\$800 to AIDS Action Committee of Massachusetts, Boston, MA.

\$500 to Community Services, Dorchester, MA.

\$150 to Senior Citizen Judicare Project of Philadelphia, Philadelphia, PA.

\$100 to Emerson College, Boston, MA.

## 2351

**William E. Maloney Foundation**

275 Massachusetts Ave.

Lexington, MA 02173

Contact: John W. Maloney, Tr.

Application address: P.O. Box 515, Lexington, MA 02173

Established in 1966 in MA.

**Donor(s):** Margaret A. Maloney,\* John W. Maloney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,143,031 (M); gifts received, \$20,000;

expenditures, \$82,105; qualifying distributions,

\$80,349; giving activities include \$81,052 for 18 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Giving primarily for youth and hospitals; some support for Christian organizations and scholarship funds for higher and medical education.

**Fields of interest:** Secondary school/education; higher education; youth, services; federated giving programs; Roman Catholic agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:** Application form available for scholarships.

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** David F. Eagle, John W. Maloney, Anthony L. Mancini, Robert F. Sacco.

**Number of staff:** None.

EIN: 046131998

## 2352

**The Edward H. Mank Foundation**

c/o Century Real Estate Co.

1430 Massachusetts Ave., 5th Fl.

Cambridge, MA 02138

Contact: Samuel Plimpton, Tr.

Application address: 44 Brattle St., Cambridge, MA 02138

Established in 1984 in MA.

**Donor(s):** Edward H. Mank.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$67,410 (M); gifts received, \$40,000;

expenditures, \$128,099; qualifying distributions, \$91,349; giving activities include \$90,792 for 32 grants (high: \$51,500; low: \$35).

**Purpose and activities:** Support primarily for hospitals and health organizations; support also for Jewish welfare.

**Fields of interest:** Higher education; hospitals (general); human services.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Samuel M. Bodman, Peter B. Finn, Samuel Plimpton.

EIN: 222580000

## 2353

### P. A. Markus Foundation Trust

(Formerly Paula Anna Markus Foundation Trust)

c/o BankBoston

P.O. Box 1861

Boston, MA 02105

Established in 1967 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,122,756 (M); expenditures, \$50,053; qualifying distributions, \$42,099; giving activities include \$41,215 for 1 grant.

**Purpose and activities:** Giving primarily for wildlife and environmental conservation.

**Fields of interest:** Natural resource conservation & protection; environment.

**Limitations:** Applications not accepted. Giving primarily in NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dean E. Bensley, Eric J. Markus, Carol C. Norman, BankBoston.

EIN: 046164528

## 2354

### Henry B. Martin Fund, Inc.

c/o Russell, Brier & Co.

50 Congress St., Rm. 900

Boston, MA 02109

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,635,408 (M); expenditures, \$90,674; qualifying distributions, \$75,627; giving activities include \$6,000 for 2 grants (high: \$5,000; low: \$1,000) and \$53,291 for 53 grants to individuals (high: \$2,000; low: \$300).

**Purpose and activities:** Support limited to needy, elderly citizens and to organizations that either now or previously have had a relationship with Milton, MA.

**Fields of interest:** Elementary/secondary education; aging, centers & services; aging.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Applications not accepted. Giving limited to Milton, MA.

**Officers and Directors:**\* John T. Hemenway, Pres.; David H. Morse,\* Treas.; Enid W. Chapman, Bonnie M. Healy, Harley F. Laing, Andrew Maloney.

EIN: 046031995

## 2355

### Massachusetts Society for Aiding Discharged Prisoners

c/o State Street Bank & Trust Co.

P.O. Box 351, M-10

Boston, MA 02101

*Contact:* Arthur Emery, Tr.

*Application address:* 81 Washington St., Philips Office, Rm. 36, Salem, MA 01970; Tel.: (508) 741-8646

Chartered in 1846 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,076,045 (M); gifts received, \$4,000; expenditures, \$54,253; qualifying distributions, \$52,273; giving activities include \$50,000 for 8 grants (high: \$14,500; low: \$2,000).

**Purpose and activities:** "Grants to organizations which try to save discharged prisoners from a return to their former practices."

**Fields of interest:** Human services; residential/custodial care, half-way house; Christian agencies & churches.

**Limitations:** Giving limited to MA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Arthur Emery, Arthur Macpherson.

**Agent:** State Street Bank & Trust Co.

EIN: 042138900

**Selected grants:** The following grants were reported in 1997.

\$14,500 to Massachusetts Half-Way Houses, Boston, MA. For general support.

\$9,500 to Northeast Aftercare Ministries, MA. For general support.

\$8,500 to Boston Rescue Mission, Boston, MA. For general support.

\$8,000 to Salvation Army, MA. For general support.

\$3,500 to Straight Ahead Ministries, Southborough, MA. For general support.

\$2,000 to Jeremiahs Hospice, Worcester, MA. For general support.

\$2,000 to South Middlesex Opportunity Council (SMOC), Framingham, MA. For general support.

\$2,000 to YWCA of Western Massachusetts, Springfield, MA. For general support.

## 2356

### M. Holt Massey Charitable Trust ☆

c/o Loring Wolcott & Coolidge

230 Congress St.

Boston, MA 02110

Established in 1996 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,509,490 (M); gifts received, \$1,500,563; expenditures, \$9,611; qualifying distributions, \$9,500; giving activities include \$9,500 for 4 grants (high: \$5,000; low: \$1,000).

**Limitations:** Applications not accepted. Giving primarily in MA.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** M. Holt Massey, Hugh L. Warren.

EIN: 046820993

## 2357

### Helen & Leo Mayer Charitable Trust ☆

c/o Gilmore, Rees & Carlson, P.C.

20 Walnut St.

Wellesley, MA 02181

Established in 1951 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,526,628 (M); expenditures, \$77,696; qualifying distributions, \$69,077; giving activities include \$64,500 for 15 grants (high: \$7,500; low: \$1,000).

**Fields of interest:** Museums; university; hospitals (general); disabled.

**Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Donald L. Mayer, Robert L. Mayer, Steven D. Mayer.

EIN: 046075130

## 2358

### The McCance Foundation

c/o Brown Brothers Harriman & Co.

40 Water St.

Boston, MA 02109

*Contact:* Keith S. Jennings, Tr.

*Application address:* 1531 Walnut St., Philadelphia, PA 19102-3098

Established in 1994 in MA.

**Donor(s):** Brown Brothers Harriman & Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,218,246 (M); expenditures, \$55,218; qualifying distributions, \$51,271; giving activities include \$51,100 for 20 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; animals/wildlife; health care; disasters, fire prevention/control; athletics/sports, racquet sports; human services.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Keith S. Jennings, Allison J. McCance, Henry F. McCance.

EIN: 046772532

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Duke University, Durham, NC.

\$2,000 to Fishers Island Fire Department, Fishers Island, NY.

\$2,000 to Inner-City Scholarship Fund, Boston, MA.

\$2,000 to Nature Conservancy.

\$2,000 to New England Medical Center, Boston, MA.

\$2,000 to Species Survival Center, Milan, MI.

\$1,000 to Brookfield Zoo, Brookfield, IL.

\$1,000 to Fishers Island Conservancy, Fishers Island, NY.

\$1,000 to Sweet Briar College, Sweet Briar, VA.

\$1,000 to United Way of Massachusetts Bay, Boston, MA.

**2359**  
**Sarah G. McCarthy Memorial**  
**Foundation** ☆

c/o Fleet Bank  
 68 Main St., MAME0107  
 Andover, MA 01810 (978) 749-0557  
*Contact:* Elton McCausland, Trust Admin., Fleet Bank

Established in 1948.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,005,756 (M); expenditures, \$61,632; qualifying distributions, \$56,101; giving activities include \$48,445 for 7 grants (high: \$16,445; low: \$2,000).

**Fields of interest:** Human services.

**Limitations:** Giving limited to Peabody, MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Caroline Lee Herter, Joseph E. Lovejoy,

Fleet Investment Mgmt.

EIN: 046020729

**2360**  
**Phyllis W. McGillicuddy Charitable Trust**

c/o Peabody & Arnold, L.L.P.  
 50 Rowes Wharf, 7th Fl.  
 Boston, MA 02110  
*Contact:* Linda Dalby, Tr.

Established in 1977.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,570,857 (M); expenditures, \$66,681; qualifying distributions, \$55,536; giving activities include \$52,500 for 11 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** Secondary school/education; education, special; health associations; human services; children & youth, services; community development.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Linda S. Dalby, David W. Fitts.

EIN: 046245712

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Hillside School, Marlborough, MA.  
 \$8,000 to Worcester Academy, Worcester, MA.  
 \$7,500 to Bridge, Inc., Boston, MA.  
 \$5,000 to Just a Start, Cambridge, MA.  
 \$4,000 to Cumberland College, Williamsburg, KY.

\$3,000 to Boston Womens Fund, Boston, MA.  
 \$3,000 to Society of Saint Edmund, Colchester, VT.

\$2,500 to Casa Nueva Vida, Boston, MA.

\$2,500 to Concord Assabet Adolescent Services, Concord, MA.

\$2,000 to Alliance for Young Families, Boston, MA.

**2361**  
**The McGrath Foundation** ☆  
 22 Valentine Dr.  
 Norfolk, MA 02056

**Donor(s):** Michael E. McGrath.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$355,386 (M); gifts received, \$35,665; expenditures, \$51,401; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in Chest Hill, MA. No grants to individuals.

**Application information:** Contributes only to a pre-selected organization.

**Trustees:** Michael E. McGrath, Diane S.

McGrath.

EIN: 043339333

**2362**  
**The Brian J. McLaughlin Private**  
**Foundation** ☆

P.O. Box 519  
 West Bridgewater, MA 02379

Established in 1994 in MA.

**Donor(s):** Brian J. McLaughlin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,153,967 (M); gifts received, \$10; expenditures, \$146,987; qualifying distributions, \$137,835; giving activities include \$144,073 for 25 grants (high: \$34,700; low: \$200).

**Fields of interest:** Museums (sports/hobby); higher education; education, alumni groups; cerebral palsy; cancer; heart/circulatory disease; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Natalie Mahar, Brian J. McLaughlin.

EIN: 043255611

**2363**  
**George P. McNear, Jr. Foundation**

c/o Freedom Capital Mgmt. Corp.  
 P.O. Box 1250  
 Boston, MA 02104

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,285,531 (M); expenditures, \$80,476; qualifying distributions, \$76,873; giving activities include \$73,425 for 37 grants (high: \$21,100; low: \$100).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** John McNear.

EIN: 136088678

**2364**  
**Milford Hospital Association**  
 170 Indianhill Rd.  
 P.O. Box 1303  
 West Chatham, MA 02669 (508) 945-2566  
*Contact:* Jean S. Raymond, Treas.

Established in 1906; tax-exempt status granted in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,707,958 (M); expenditures, \$49,258; qualifying distributions, \$49,258; giving activities include \$32,500 for 5 grants (high: \$20,000; low: \$2,500).

**Fields of interest:** Libraries/library science; medical care, outpatient care; health care, EMS; nursing care; Christian agencies & churches.  
**Limitations:** Giving primarily in Amherst, Milford, and Mount Vernon, NH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** \* Peter B. Rotch, \* Pres.; Jean S. Raymond, \* Treas.; William L. Dyer, James E. Jones, Augusta L. Law, M.D., Harold B. Smith.

EIN: 026007195

**2365**  
**Hiram Francis Mills Trust** ☆

c/o J.B. Newhall & E.C. Mandler  
 P.O. Box 1400  
 Boston, MA 02205

*Application address:* Thomas P. Jalkut, Nutter, McClennen, & Fish, L.L.P., 1 International Pl., Boston, MA 02110; Tel.: (617) 439-2000

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,016,447 (M); expenditures, \$47,502; qualifying distributions, \$38,199; giving activities include \$36,346 for grants.

**Fields of interest:** Human services.

**Limitations:** Giving limited to Lowell and Lawrence, MA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Edward C. Mandler, John B. Newhall.

EIN: 046012150

**2366**  
**John Mirak Foundation**

c/o Edward T. Lonergan, McLaughlin Brothers  
 1125 Massachusetts Ave.  
 Arlington, MA 02174-4316

Established in 1972 in MA.

**Donor(s):** John Mirak, Arlington Center Service and Garage, Inc., Mirak Building Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,146,454 (M); gifts received, \$7,106; expenditures, \$149,569; qualifying distributions, \$69,050; giving activities include \$69,050 for grants (high: \$21,500).

**Purpose and activities:** Support primarily for an Armenian cultural foundation and other Armenian organizations.

**Fields of interest:** Arts/cultural programs; education; Orthodox Catholics.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** John Mirak, Pres.

**EIN:** 237161662

## 2367

**Charles Mosesian Family Foundation** ☆  
(Formerly Charles Mosesian Charitable Foundation)

125 Coolidge Ave., No. 809  
Watertown, MA 02172

Established in 1987.

**Donor(s):** Charles Mosesian.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,936,605 (M); gifts received, \$310,500; expenditures, \$52,929; qualifying distributions, \$50,300; giving activities include \$50,300 for grants.

**International interests:** Armenia.

**Limitations:** Applications not accepted. Giving primarily in Watertown, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charles Mosesian, Elaine Mosesian, Charleen Onanian.

**EIN:** 222859862

## 2368

**Frederick O.J. Muzi Foundation** ☆

557 Highland Ave.  
Needham, MA 02194 (781) 444-5300  
**Contact:** Frederick O.J. Muzi, Tr.

Established in 1994 in MA.

**Donor(s):** Frederick O.J. Muzi.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$25,695 (M); gifts received, \$130,000; expenditures, \$106,543; qualifying distributions, \$104,546; giving activities include \$104,546 for grants.

**Fields of interest:** College; health care; Protestant agencies & churches.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** 2-page letter

**Deadline(s):** None

**Final notification:** Within 1 month

**Trustee:** Frederick O.J. Muzi.

**EIN:** 043254104

## 2369

**NBT Charitable Trust** ☆

c/o Nichols and Pratt  
50 Congress St., Rm. 832  
Boston, MA 02109  
**Contact:** James R. Nichols, Tr.

Established in 1991 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,703,451 (M); expenditures, \$10,916; qualifying distributions, \$8,199.

**Fields of interest:** Arts education; museums.

**Application information:** No grants paid in 1997.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** James R. Nichols, Nancy B. Tieken.

**EIN:** 046677641

## 2370

**NEBS Foundation, Inc.**

c/o New England Business Service, Inc.  
500 Main St.  
Groton, MA 01471  
**Contact:** John Fairbanks

Established in 1983 in MA.

**Donor(s):** New England Business Svc., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$6,576 (M); gifts received, \$100,000; expenditures, \$99,830; qualifying distributions, \$96,715; giving activities include \$96,718 for 19 grants (high: \$17,500; low: \$500).

**Fields of interest:** Arts/cultural programs; education; environment; hospitals (general); health care; human services; philanthropy/voluntarism; federated giving programs; government/public administration.

**Types of support:** Annual campaigns; capital campaigns; equipment; program development; scholarship funds.

**Limitations:** Giving primarily in areas where company facilities are located: AZ, MA, MO, NH, and WI.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Apr. and Oct.

**Officers and Directors:** \* Jay R. Rhodes, Jr., \* Pres.; Benjamin H. Lacy, \* Treas.; Peter A. Brooke.

**Number of staff:** 1 part-time professional.

**EIN:** 042772172

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Indian Hill Arts, Littleton, MA.  
\$20,000 to Deaconess Nashoba Community Hospital, Ayer, MA.

\$13,500 to Associated Grantmakers of Massachusetts, Boston, MA.

\$12,500 to United Fund of North Central Massachusetts, MA.

\$10,000 to Lawrence Academy, Groton, MA.  
\$6,000 to Cooperative Elder Services, Concord, MA.

\$5,000 to Jobs for Youth-Boston, Boston, MA.

\$5,000 to Project Bread, Boston, MA.

\$3,500 to Boston Symphony Orchestra, Boston, MA.

\$2,500 to Merrimack River Watershed Council, West Newbury, MA.

## 2371

**The New England Patriots Charitable Foundation, Inc.** ☆

1 Boston Pl., Ste. 3500  
Boston, MA 02108

Established in 1994 in MA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$414,630 (M); gifts received, \$555,453; expenditures, \$242,647; qualifying distributions, \$164,044; giving activities include \$164,056 for 19 grants (high: \$25,728; low: \$800).

**Fields of interest:** Education; women.

**Limitations:** Giving primarily in MA.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Robert K. Kraft, Chair.; Myra H. Kraft, Pres.; Joshua M. Kraft, Treas.

**Directors:** Daniel A. Kraft, David H. Kraft,

Jonathan A. Kraft.

**EIN:** 043244069

## 2372

**Clinton B. Newell Trust** ☆

c/o BankBoston  
P.O. Box 1861  
Boston, MA 02105 (617) 434-3768  
**Application address:** Jerry Goldberg, Scholarship Coord., Peabody Veterans Mem. H.S., 485 Lowell St., Peabody, MA 01960; Bruce P. Maxwell, Reading Scholarship Fdn., P.O. Box 492, Reading, MA 01867

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$478,557 (M); expenditures, \$66,707; qualifying distributions, \$56,808; giving activities include \$56,000 for 2 grants of \$28,000 each.

**Fields of interest:** Education.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Reading and Peabody, MA.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Baybanks.

**EIN:** 046493078

## 2373

**Newsboys Reading Room Association** ☆

P.O. Box 1  
Boston, MA 02101  
**Contact:** Henry H. Newell, Treas.

Established in 1889.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,078,003 (M); expenditures, \$40,522; qualifying distributions, \$35,900; giving activities include \$35,900 for grants.

**Purpose and activities:** Funding for organizations dedicated to the education and improvement of youths, especially underprivileged youth.

**Fields of interest:** Recreation; human services; youth; services; economically disadvantaged.

**Limitations:** Giving limited to the Boston, MA, area. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** June and Dec.

**Officers and Directors:**\* Robert A. Stevens,\* Pres.; James A. Manninen,\* Secy.; Henry H. Newell,\* Treas.  
**EIN:** 046056949

## 2374

**The 1991 Corcoran Foundation**

100 Grandview Rd., Ste. 207  
 Braintree, MA 02184

Established in 1991 in MA.

**Donor(s):** John M. Corcoran.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$587,647 (M); expenditures, \$82,626; qualifying distributions, \$82,626; giving activities include \$81,000 for 15 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; education; human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John M. Corcoran, Jr., Thomas Corcoran.

**EIN:** 046689934

## 2375

**Northern Baptist Education Society**

102 Haverhill St.  
 Rowley, MA 01969-2113  
**Contact:** Rev. Richard G. Harris, Exec. Secy.  
**Application address:** P.O. Box 577, North Oxford, MA 01527-0577

Established in 1791 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,521,457 (M); expenditures, \$79,013; qualifying distributions, \$63,508; giving activities include \$58,525 for 8 grants (high: \$19,735; low: \$1,294).

**Purpose and activities:** Recipients must be American Baptists seminarians from New England or must be attending an American Baptist-related seminary in New England.

**Fields of interest:** Theological school/education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to New England.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter through financial aid office of seminary

**Copies of proposal:** 1

**Deadline(s):** Oct. 1 for fall semester; Feb. 15 for spring semester

**Board meeting date(s):** 1st Thursday in Nov.

**Officers:** Rev. Richard G. Harris, Exec. Secy.;

Ernest E. Hatch, Treas.

**Number of staff:** 2 part-time professional.

**EIN:** 046068142

## 2376

**The Ogan Family Charitable Foundation**

c/o Bake-N-Joy Foods, Inc.  
 351 Willow St. S.  
 North Andover, MA 01845-5921

Established in 1991 in MA.

**Donor(s):** Gerald S. Ogan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$665 (M); gifts received, \$71,463; expenditures, \$71,967; qualifying distributions, \$71,901; giving activities include \$71,901 for 99 grants (high: \$6,600; low: \$1).

**Fields of interest:** Health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gary M. Ogan, Gerald S. Ogan, Judith F. Ogan, Robert M. Ogan.

**EIN:** 043115019

## 2377

**Ohanian Family Foundation, Inc.**

26 Brighton St., Ste. 205  
 Belmont, MA 02178  
**Contact:** Michael Ohanian, Treas.

Established in 1994 in MA.

**Donor(s):** Michael Ohanian.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,744,120 (M); expenditures, \$75,360; qualifying distributions, \$64,074; giving activities include \$64,074 for 51 grants (high: \$36,875; low: \$20).

**Fields of interest:** Media/communications; museums; arts/cultural programs; hospitals (general); health care; health associations; human services; Christian agencies & churches.

**Limitations:** Giving primarily in FL, MA, and NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Virginia Ohanian,\* Pres.; Michael Ohanian,\* Treas.; M. Bruce Ohanian, Clerk.

**EIN:** 043243059

**Selected grants:** The following grants were reported in 1996.

\$36,875 to Holy Trinity Armenian Apostolic Church of Greater Boston, Cambridge, MA.  
 \$8,340 to Armenian Assembly of America, DC.  
 \$1,270 to Saint David Armenian Church, Boca Raton, FL.

\$1,000 to Boca Raton Community Hospital, Boca Raton, FL.

\$1,000 to Massachusetts General Hospital, Boston, MA.

\$500 to Dexter School, Brookline, MA.

\$320 to Palm Beach Opera, Palm Beach, FL.  
 \$300 to League School of Boston, Newtonville, MA.

\$250 to Boston Symphony Orchestra, Boston, MA.

\$250 to Falmouth Hospital, Falmouth, MA.

## 2378

**Olivetti Foundation, Inc.**

c/o Palmer & Dodge  
 1 Beacon St., Rm. 2000  
 Boston, MA 02108 (617) 573-0328  
**Contact:** Lawrence B. Cohen, Secy.-Treas.  
**Additional tel.:** (617) 573-0464

Incorporated in 1957 in NY.

**Donor(s):** Dino Olivetti.\*

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,886,422 (M); expenditures, \$88,596; qualifying distributions, \$76,066; giving activities include \$51,000 for 8 grants (high: \$15,000).

**Purpose and activities:** Emphasis on organizations assisting persons of Italian nationality or on Italian-related projects, especially at colleges and universities.

**Fields of interest:** Music; arts/cultural programs; secondary school/education; higher education; education; peace.

**International interests:** Italy.

**Types of support:** General/operating support; program development; exchange programs.

**Limitations:** Giving primarily in MA and NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Oct. 1

**Board meeting date(s):** Fall

**Final notification:** Following board meeting

**Officers and Directors:**\* Rosamond C. Olivetti,\* Pres.; Alfred C. Olivetti,\* V.P.; Philip T. Olivetti,\* V.P.; Lawrence B. Cohen,\* Secy.-Treas.; Casimir de Rham, Jr.

**Number of staff:** 1 part-time professional.

**EIN:** 046043143

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Sick Kids Need Involved People of New York, NYC, NY. For general support.

\$5,000 to Aegean Center for Fine Arts, Cyclades, Greece. For general support.

\$5,000 to American-Italian Cancer Foundation, NYC, NY. For general support.

\$5,000 to Cultural Exchange of the Art, Englewood, NJ. For endowment fund.

\$5,000 to Spoleto Festival USA, Charleston, SC. For general operating support.

\$3,500 to Columbia University, Art History Department, NYC, NY. For student travel programs.

\$2,500 to East Boston Adult Education Center, East Boston, MA. For general operating support.

\$500 to Alabama Institute for Deaf and Blind, Talladega, AL.

## 2379

**Ossoff Family Foundation**

40 Endicott St.  
 Peabody, MA 01960

Established in 1965.

**Donor(s):** Suncook Tanning Corp., Hyman Ossoff, Melvin R. Ossoff, Michael M. Ossoff.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$893,882 (M); expenditures, \$68,092; qualifying distributions, \$65,552; giving activities include \$66,228 for 60 grants (high: \$20,000; low: \$25).

**Fields of interest:** Media/communications; hospitals (general); health care; health associations; human services; Salvation Army; neighborhood centers; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** Building/renovation.

**Limitations:** Applications not accepted. Giving primarily in MA; some national giving. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Hyman Ossoff, Joseph Ossoff, Melvin R. Ossoff, Michael M. Ossoff.

EIN: 046147022

**Selected grants:** The following grants were reported in 1996.

\$27,200 to Jewish Community Center of the North Shore, Marblehead, MA. 2 grants: \$20,000, \$7,200.

\$11,658 to Jewish Federation of the North Shore, Marblehead, MA.

\$3,050 to Temple Bnai Abraham. 2 grants: \$2,050, \$1,000.

\$1,000 to American Committee for the Weizmann Institute of Science, Boston, MA.

\$1,000 to Hospice Care, Arlington, MA.

\$1,000 to Philharmonic Center for the Arts, Naples, FL.

\$800 to Temple Beth El.

\$500 to Beverly Hospital, Beverly, MA.

## 2380

### Oxford Fund, Inc.

675 Massachusetts Ave.  
Cambridge, MA 02139

Established in 1953.

**Donor(s):** General Latex and Chemical Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,255,186 (M); gifts received, \$5,000; expenditures, \$73,631; qualifying distributions, \$72,100; giving activities include \$72,100 for 13 grants (high: \$63,750; low: \$100).

**Fields of interest:** Opera; secondary school/education; higher education; disasters, fire prevention/control; Roman Catholic federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert W. MacPherson, Pres.; Joseph A. Tansey, Secy.; Joseph P. Crivello, Treas.

EIN: 046048472

**Selected grants:** The following grants were reported in 1996.

\$65,000 to Belmont Hill School, Belmont, MA. For unrestricted support.

\$1,500 to Metropolitan Opera Association, NYC, NY.

\$1,000 to Gettysburg College, Gettysburg, PA.

For unrestricted support.

\$1,000 to Lafayette College, Easton, PA. For unrestricted support.

\$1,000 to Newton Country Day School of the Sacred Heart, Newton, MA. For unrestricted support.

\$1,000 to Western Maryland College,

Westminster, MD. For unrestricted support.

\$500 to New England College, Henniker, NH. For unrestricted support.

\$350 to Vincent Club, Boston, MA. For

unrestricted support.

\$250 to East End House, Cambridge, MA. For unrestricted support.

\$250 to Gifford School, Weston, MA. For unrestricted support.

## 2381

### Paine Charity Fund

c/o Woodstock Service Corp.  
27 School St.  
Boston, MA 02108  
Contact: John Gahan

Established in 1961 in MA.

**Donor(s):** Stephen A. Paine, Priscilla D.

Paine, Stephen D. Paine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$706,911 (M); expenditures, \$120,702; qualifying distributions, \$114,055; giving activities include \$114,925 for 84 grants (high: \$50,000; low: \$25).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the Boston, MA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Susan W. Paine.

EIN: 046013050

## 2382

### Palriwala Foundation of America

1 Memorial Dr., 12th Fl.  
Cambridge, MA 02142  
Contact: Bijay Palriwala, Tr.

Established in 1978.

**Donor(s):** G.S. Palriwala.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,154,770 (M); expenditures, \$61,658; qualifying distributions, \$57,000; giving activities include \$57,000 for 68 grants (high: \$6,000; low: \$50).

**Purpose and activities:** Preference given to organizations with Indian affiliations or which serve people of Indian origin.

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; human services; Christian agencies & churches.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Joseph C. Kennedy, Jr., Bijay Palriwala.

EIN: 042684466

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Missionaries of Charity, Dorchester, MA.

\$5,000 to Tufts University, Department of Civil and Environmental Engineering, Medford, MA.

\$1,000 to American Association for International Aging, DC.

\$1,000 to American Parkinson Disease Association, Staten Island, NY.

\$1,000 to American Red Cross, Boston, MA.

\$1,000 to Arthritis Foundation, Newton, MA.

\$1,000 to Care, Boston, MA.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,000 to National Alopecia Areata Foundation, Mill Valley, CA.

\$1,000 to Saint Philips Academy, Newark, NJ.

## 2383

### Parker Charitable Foundation

c/o Eastern Bank, Trust Dept.  
217 Essex St.  
Salem, MA 01970-3728  
Contact: Trustees

Established in 1946.

**Donor(s):** Sally P. Barton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$732,505 (M); expenditures, \$202,322;

qualifying distributions, \$199,918; giving activities include \$198,000 for 33 grants (high: \$85,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; secondary school/education; higher education; hospitals (general); Protestant agencies & churches.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Randolph Barton, Sally P. Barton, Robert Welch.

**Number of staff:** None.

EIN: 046048065

## 2384

### Pearson Family Charitable Foundation ☆

c/o Peabody & Brown  
101 Federal St.  
Boston, MA 02110

Established in 1997 in MA.

**Donor(s):** Elizabeth E. Pearson, Hugh W.

Pearson III.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,099,787 (M); gifts received, \$897,612; expenditures, \$5,882.

**Application information:** First year of operation; no grants paid in fiscal year 1997.

**Trustees:** William C. Lance, Elizabeth E.

Pearson, Hugh W. Pearson.

EIN: 043353589



**2385**  
**Joseph Pellegrino Family Foundation**  
 c/o BBH & Co.  
 40 Water St.  
 Boston, MA 02109

**Donor(s):** Joseph Pellegrino.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,516,789 (M); expenditures, \$150,339; qualifying distributions, \$127,226; giving activities include \$126,300 for 31 grants (high: \$60,000; low: \$50).

**Purpose and activities:** Support primarily for museums and youth development organizations; support also for higher and secondary education and other cultural organizations.

**Fields of interest:** Museums; arts/cultural programs; secondary school/education; higher education; health care; children & youth, services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph Pellegrino, Joseph P. Pellegrino.  
**EIN:** 046112616

**2386**  
**Pellegrino-Realmuto Charitable Foundation, Inc.**  
 c/o BBH & Co.  
 40 Water St.  
 Boston, MA 02109

Established in 1960 in MA.

**Donor(s):** Joseph Pellegrino.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,525,565 (M); expenditures, \$165,147; qualifying distributions, \$140,907; giving activities include \$139,750 for 31 grants (high: \$60,460; low: \$40).

**Fields of interest:** Museums; higher education; education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Mae Realmuto,\* Pres.; Joseph P. Pellegrino,\* Secy.; Joseph Pellegrino,\* Treas.

**EIN:** 046112614

**Selected grants:** The following grants were reported in 1997.

\$60,460 to Museum of Fine Arts, Boston, MA. For unrestricted support.

\$15,000 to Harvard College Fund, Cambridge, MA. For unrestricted support.

\$5,000 to Boston Lyric Opera Company, Boston, MA. For unrestricted support.

\$5,000 to Concord Museum, Concord, MA. For unrestricted support.

\$5,000 to Inner-City Scholarship Fund, Boston, MA. For unrestricted support.

\$5,000 to Lahey Hitchcock Clinic, Lebanon, NH. For unrestricted support.

\$5,000 to Suffolk University, Law School, Boston, MA. For unrestricted support.

\$3,000 to Roxbury Latin School, West Roxbury, MA. For unrestricted support.

\$2,500 to Nativity Preparatory School, Roxbury, MA. For unrestricted support.

\$1,000 to Bruce Museum, Greenwich, CT. For unrestricted support.

**2387**  
**Perini Memorial Foundation, Inc.**  
 73 Mt. Wayne Ave.  
 Framingham, MA 01702-5803

(508) 875-6171

**Contact:** Bart W. Perini, Treas.

**Scholarship application address:** Selection Comm., P.O. Box 31, Framingham, MA 01702

Incorporated in 1953 in MA.

**Donor(s):** Perini Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,672,956 (M); expenditures, \$76,744; qualifying distributions, \$70,083; giving activities include \$69,800 for grants.

**Purpose and activities:** Emphasis on higher education, cancer research and treatment, and social services; also awards scholarships to children of employees of Perini Corp. and its subsidiaries.

**Fields of interest:** Higher education; cancer; cancer research; human services.

**Types of support:** General/operating support; employee-related scholarships.

**Limitations:** Giving primarily in MA. No grants to individuals (except employee-related scholarships), or for scholarships, fellowships, or matching gifts; no loans.

**Application information:** Application form required for scholarships.

**Initial approach:** Letter

**Copies of proposal:** 1

**Officers:** David B. Perini, Pres.; Charles B. Perini, Jr., V.P.; Bart W. Perini, Treas.

**EIN:** 046118587

**2388**  
**Frank R. Peters Trust**  
 c/o BankBoston Charitable Trust Comm.  
 P.O. Box 1861  
 Boston, MA 02105  
**Contact:** Sharon M. Dricoll, Comm. Secy.  
**Application address:** c/o Sharon M. Dricoll,  
 P.O. Box 1890, Boston, MA 02105; Tel.: (617)  
 434-5669

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,657,153 (M); expenditures, \$88,999; qualifying distributions, \$72,507; giving activities include \$72,421 for 3 grants (high: \$58,421; low: \$4,000).

**Fields of interest:** Arts/cultural programs; youth development, services; human services.

**Limitations:** Giving primarily in Boston, MA.

**Application information:**

**Initial approach:** Proposal

**Copies of proposal:** 2

**Deadlines:** Jan. 15, May 15, and Sept. 15

**Trustee:** BankBoston.

**EIN:** 046012026

**Selected grants:** The following grants were reported in 1997.

\$58,421 to Old Colony Charitable Foundation,

Boston, MA.

\$10,000 to Associated Grantmakers of Massachusetts, Boston, MA. For Summer Fund.

\$4,000 to Jackson/Mann Community Center, Allston, MA.

**2389**  
**The Peterson Family Foundation**  
 c/o H. Comstock, Testa, Hurwitz  
 125 High St.  
 Boston, MA 02110

Established in 1992 in MA.

**Donor(s):** James L. Peterson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$184,695 (M); gifts received, \$700; expenditures, \$67,804; qualifying distributions, \$64,500; giving activities include \$64,500 for 6 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; medical research; foundations (private grantmaking); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James L. Peterson, Judith C. Peterson.  
**EIN:** 043185877

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Bucknell University, Lewisburg, PA.

\$17,500 to American Friends of the Verber

Festival and Academy, Greenwich, CT.

\$15,000 to Lutheran Church for the

Reformation, DC.

\$4,000 to Center for Blood Research, Boston,

MA.

\$2,000 to Willapa Alliance, South Bend, WA.

\$1,000 to Ilwaco Heritage Foundation, Ilwaco, WA.

**2390**  
**Richard J. Phelps Charitable Foundation**  
 122 Quincy Shore Dr.  
 Quincy, MA 02171

Established in 1990 in MA.

**Donor(s):** Richard J. Phelps.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,087,702 (M); expenditures, \$69,677; qualifying distributions, \$58,219; giving activities include \$58,219 for 34 grants (high: \$11,500; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Generally contributes only to pre-selected organizations.

**Trustees:** Andrew L. Nichols, Richard J. Phelps.  
**EIN:** 223090828

**Selected grants:** The following grants were reported in 1996.

\$11,500 to Phillips Academy, Andover, MA. For general support.

\$3,000 to Wake Forest University, Winston-Salem, NC. For general support.

\$2,500 to Helen Woodward Animal Care Center, Rancho Santa Fe, CA. For general support.  
 \$2,500 to Massachusetts Institute of Technology, Cambridge, MA. For general support.  
 \$2,000 to Harvard University, School of Education, Cambridge, MA.  
 \$1,100 to Jimmy Fund Cancer Center, Boston, MA. For general support.  
 \$1,000 to Big Sister Association of Greater Boston, Boston, MA. For general support.  
 \$1,000 to Boston Symphony Orchestra, Boston, MA. For general support.  
 \$1,000 to Childrens Hospital Medical Center, Boston, MA. For general support.  
 \$1,000 to Thayer Academy, Braintree, MA. For general support.

### 2391

#### The Pine Point Foundation ☆

c/o David Lubin  
 10 Stoneleigh Cir.  
 Watertown, MA 02172 (617) 924-8511  
 Contact: Nora F. Huvelle, Tr.

Established in 1997 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,449,650 (M); expenditures, \$105,000; qualifying distributions, \$103,951; giving activities include \$105,000 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Giving primarily in Cambridge, MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Nora F. Huvelle, David A. Lubin.  
 EIN: 043340994

### 2392

#### Pittsfield Anti-Tuberculosis Association

9 Beverly St.  
 Pittsfield, MA 01201  
 Contact: Raymond G. LeBeau, Treas.

Established in 1907 in MA.

**Donor(s):** Frederick Coolidge,† Elizabeth Coolidge,‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,156,137 (M); expenditures, \$111,741; qualifying distributions, \$111,741; giving activities include \$100,492 for 9 grants (high: \$25,381; low: \$500).

**Purpose and activities:** Support limited to education, seminars, and research on tuberculosis.

**Fields of interest:** Education, research; elementary school/education; medical research; minorities.

**Types of support:** General/operating support; equipment; conferences/seminars; curriculum development; research; employee-related scholarships.

**Limitations:** Giving primarily in MA and NY.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors\*:** Joseph J. Barry, Jr.,\* Pres.; Clement Curd,\* V.P.; Mary Irene Bolduc,\* Secy.; Raymond G. LeBeau,\* Treas.; Louis

Bolduc, Paul F. Clark, Patricia Curd, George Douglas, Daniel Doyle, Joan Johnston, Anthony J. Ruberto, Jr., Shirley Rubin, Michael Shepard, Joseph P. Woitkowski.

**Number of staff:** None.

**EIN:** 042104839

**Selected grants:** The following grants were reported in 1996.

\$31,758 to Berkshire Medical Center, Pittsfield, MA. 3 grants: \$21,500 (For equipment), \$9,000 (For educational programs), \$1,258 (For educational programs).

\$10,000 to Berkshire Community College, Pittsfield, MA. For educational programs.

\$10,000 to International Union Against Tuberculosis and Lung Disease, North American Chapter, Chicago, IL. For educational programs.

\$10,000 to National Jewish Center for Immunology and Respiratory Medicine, Denver, CO. For equipment.

\$5,000 to Brown Bag Opera, Newton Center, MA. For educational programs.

\$5,000 to Wadsworth Center, Division of Infectious Disease, Albany, NY.

### 2393

#### The Plymouth Rock Foundation

695 Atlantic Ave.  
 Boston, MA 02111

Established in 1993 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$20,423 (M); gifts received, \$31,700; expenditures, \$106,341; qualifying distributions, \$106,261; giving activities include \$106,261 for 145 grants (high: \$8,071; low: \$20).

**Fields of interest:** Higher education; libraries/library science; health associations; human services; children & youth, services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in the greater Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Paula W. Gold, Tracy Murphy.

**EIN:** 046739902

**Selected grants:** The following grants were reported in 1997.

\$8,071 to United Way of Massachusetts Bay, Boston, MA.

\$8,000 to Harvard University, Cambridge, MA.

\$4,000 to Buckingham Browne and Nichols School, Cambridge, MA. For annual fund.

\$3,850 to John F. Kennedy Library Foundation, Boston, MA.

\$3,750 to Environmental League of Massachusetts, Boston, MA.

\$2,900 to Boston College, Chestnut Hill, MA.

\$2,250 to Island Alliance, Boston, MA.

\$2,180 to Pine Street Inn, Boston, MA.

\$2,000 to Supreme Court Historical Society, DC.

\$2,000 to World Media Foundation, Cambridge, MA.

### 2394

#### Poduska Family Foundation, Inc. ☆

155 Somerset St.  
 Belmont, MA 02178 (617) 484-7763  
 Contact: Susan M. Poduska, Pres.

Established in 1994 in MA.

**Donor(s):** John William Poduska.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$119,533 (M); gifts received, \$136,710; expenditures, \$96,460; qualifying distributions, \$91,000; giving activities include \$91,000 for 16 grants (high: \$20,000; low: \$100).

**Fields of interest:** Ballet; education.

**Limitations:** Giving primarily in Boston, MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors\*:** Susan M. Poduska,\* Pres. and Treas.; Thomas Chase, Clerk; Bonnie M. Menton, John William Poduska.  
 EIN: 043235379

### 2395

#### Rebecca Pomroy Foundation, Inc.

c/o Boston Safe Deposit & Trust Co.  
 1 Boston Pl.  
 Boston, MA 02108  
 Application address: P.O. Box 81, Waban, MA 02168

Chartered in 1884 in MA as the Rebecca Pomroy Newton Home for Orphan Girls; current name adopted in 1955.

**Donor(s):** Eugene F. Fay,†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,445,386 (M); gifts received, \$1,000; expenditures, \$59,740; qualifying distributions, \$55,846; giving activities include \$54,000 for 8 grants (high: \$25,000; low: \$2,000).

**Fields of interest:** Human services; children & youth, services; women, centers & services; community development; disabled; women.

**Types of support:** General/operating support; capital campaigns; program development.

**Limitations:** Giving limited to MA, with emphasis on Newton. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Feb. 1

*Board meeting date(s):* Oct. and May

*Final notification:* June

**Officers:** Edward S. Ritchie, Pres.; Samuel H.S. Magruder, Treas.; Audrey Cooper.

**Number of staff:** None.

**EIN:** 046054630

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Newton Community Service Centers, West Newton, MA. For operating support.

\$6,500 to Boys and Girls Club of Newton, Newton, MA. For operating support.

\$6,000 to Roxbury Multi-Service Center, Dorchester, MA. For operating support.

\$5,000 to Parent-Child Home Program, Pittsfield, MA. For operating support.

\$3,500 to Second Step, Newtonville, MA. For operating support.

\$3,000 to Newton-Wellesley-Weston Committee for Community Living, Auburndale, MA. For operating support.  
 \$3,000 to One With One, Brighton, MA. For operating support.  
 \$2,000 to WarmLines Parent Resources, Newton, MA. For operating support.

## 2396

**Walter S. Quinlan Foundation**

c/o Robert A. Zock & Co., Inc.  
 50 Congress St.  
 Boston, MA 02109  
 Contact: Thomas P. Loftis, Tr.

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,793,029 (M); expenditures, \$83,293; qualifying distributions, \$64,935; giving activities include \$64,000 for 14 grants (high: \$19,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; education; Christian agencies & churches.

**Limitations:** Giving primarily in MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Thomas P. Loftis.

**Administrator:** Robert A. Zock & Co., Inc.

EIN: 046030253

**Selected grants:** The following grants were reported in 1997.

\$19,000 to Clark County Historical Society, Springfield, OH. For general support.  
 \$17,500 to Springfield Museum of Art, Springfield, OH. For general support.  
 \$5,000 to Clark State Community College, Springfield, OH. For general support.  
 \$5,000 to Wittenberg University, Springfield, OH. For general support.  
 \$4,000 to Catholic Central High School, Springfield, OH. For general support.  
 \$3,000 to Marygrove College, Detroit, MI. 2 grants: \$2,000 (For Ann Marie Quinlan IHM Scholarship Fund), \$1,000 (For Shay Family Scholarship Fund).  
 \$2,500 to Catholic Charities of the Diocese of Venice, Venice, FL. For general support of Clarke House.  
 \$1,500 to Quest International, Granville, OH. For general support.  
 \$1,500 to Schenectady County Historical Society, Schenectady, NY. For general support.

## 2397

**Irving & Charlotte Rabb Charitable Foundation**

44 Brattle St., 4th Fl.  
 Cambridge, MA 02138  
 Contact: Irving W. Rabb, Tr.

Established in 1953 in MA.

**Donor(s):** Charlotte F. Rabb, Irving W. Rabb.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,178,953 (M); gifts received, \$23,422; expenditures, \$126,439; qualifying distributions, \$95,195; giving activities include \$82,049 for 244 grants (high: \$8,250; low: \$.55).

**Fields of interest:** Visual arts; museums; performing arts; higher education; health care; human services; civil rights; Jewish federated giving programs; Jewish agencies & temples.  
**Types of support:** Annual campaigns; capital campaigns; endowment funds; emergency funds.  
**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charlotte F. Rabb, Irving W. Rabb.

**Number of staff:** 1 full-time professional.

EIN: 046013930

**Selected grants:** The following grants were reported in 1997.

\$13,250 to New England Conservatory of Music, Boston, MA. 2 grants: \$8,250, \$5,000.  
 \$6,666 to Hebrew Rehabilitation Center for Aged, Roslindale, MA.  
 \$4,500 to Boston Symphony Orchestra, Boston, MA. 2 grants: \$2,500, \$2,000.  
 \$3,333 to Boston Lyric Opera Company, Boston, MA.  
 \$3,000 to United Way of Massachusetts Bay, Boston, MA. 2 grants: \$1,500 each.  
 \$1,200 to Cape Cod Symphony Orchestra Association, Yarmouth Port, MA.  
 \$1,000 to Dana-Farber Cancer Institute, Boston, MA.

## 2398

**Radionuclides in Nephrology Foundation for Medical Research & Education**

95 Puddle Wharf  
 Marshfield, MA 02050  
 Contact: Dr. Norman Hollenberg, Dir.  
 Application address: 225 Lee St., Brookline, MA 02146

Established in 1981 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,108,783 (M); gifts received, \$64,500; expenditures, \$50,595; qualifying distributions, \$49,895; giving activities include \$35,000 for 2 grants (high: \$20,000; low: \$15,000) and \$5,833 for foundation-administered programs.

**Purpose and activities:** Support for renal and cardiovascular research.

**Fields of interest:** Medical research; heart/circulatory research; kidney research.  
**Types of support:** Seed money; curriculum development; research.

**Limitations:** Giving primarily in MA and UT. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter and curriculum vitae

*Deadline(s):* None

*Board meeting date(s):* Jan. 30 and June 30

**Directors:** Norman K. Hollenberg, M.D., Peter

Pletka, M.D., I. Drummond Rennie, M.D.

**Number of staff:** 1 part-time support.

EIN: 042738844

## 2399

**Neal Rantoul Charitable Trust**

c/o BankBoston  
 P.O. Box 1861  
 Boston, MA 02105  
 Contact: Sharon M. Driscoll, Comm. Secy.  
 Application address: c/o BankBoston Charitable Trust Comm., Secy., P.O. Box 1890, 01-07-01, Boston, MA 02105; Tel.: (617) 434-3768

Established about 1960 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,890,732 (M); expenditures, \$85,647; qualifying distributions, \$69,678; giving activities include \$62,914 for 2 grants (high: \$50,414; low: \$12,500).

**Fields of interest:** Elementary/secondary education; hospitals (general); health associations; housing/shelter, development; boys & girls clubs; human services; children & youth, services; disabled.

**Limitations:** Giving primarily in Beverly and Lynn, MA. No support for national organizations. No grants for scholarships or independent research, conferences, film production, travel, or publications; no loans.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Jan. 15, Mar. 15, and Sept. 15

*Board meeting date(s):* Mar., July, and Nov.

*Final notification:* During month following board meeting

**Trustees:** Richard K. Thorndike, BankBoston.  
 EIN: 237426426

**Selected grants:** The following grants were reported in 1997.

\$50,414 to Old Colony Charitable Foundation, Boston, MA.  
 \$12,500 to Beverly Hospital, Beverly, MA. For general support.

## 2400

**The James Read Family Foundation ☆**

25 Wareham St.  
 Middleboro, MA 02346

Established in 1988 in MA.

**Donor(s):** Read Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$38,989 (M); gifts received, \$196,055; expenditures, \$162,908; qualifying distributions, \$162,908; giving activities include \$162,850 for 19 grants (high: \$84,000; low: \$500).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on Virginia Beach, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** James L. Read.

EIN: 043020362

## 2401

**Reed & Barton Foundation, Inc.**

c/o Reed & Barton  
 144 W. Britannia St.  
 Taunton, MA 02780 (508) 824-6611  
 Contact: Charles Terry, Treas.

Established in 1953.

**Donor(s):** Reed & Barton.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,522,716 (M); expenditures, \$83,396; qualifying distributions, \$63,698; giving activities include \$65,070 for 75 grants (high: \$27,000; low: \$45).

**Fields of interest:** Museums; arts/cultural programs; education; hospitals (general); health care; health organizations; family services; federated giving programs.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; employee matching gifts.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:** Sinclair Weeks, Jr.,\* Pres.; Charles Terry,\* Treas.; William D. Weeks. **Number of staff:** None.

**EIN:** 046040591

**Selected grants:** The following grants were reported in 1997.

\$27,000 to United Way of Greater

Arltboro/Taunton, Taunton, MA.

\$4,000 to Wentworth Institute of Technology, Boston, MA.

\$1,500 to Morton Health Foundation, Taunton, MA.

\$1,500 to Weeks Memorial Hospital Association, Lancaster, NH.

\$1,300 to Junior Achievement of Rhode Island, Providence, RI.

\$1,250 to Massachusetts General Hospital, Boston, MA.

\$1,000 to Childrens Hospital Medical Center, Boston, MA.

\$1,000 to National Jewish Hospital and Research Center, NYC, NY.

\$1,000 to New England Aquarium, Boston, MA.

\$1,000 to Zamorano, DC.

## 2402

### The Remis Trust Fund ☆

P.O. Box 3249

Peabody, MA 01960

Established in 1945.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$673,987 (M); expenditures, \$93,521; qualifying distributions, \$92,178; giving activities include \$86,400 for 18 grants (high: \$40,250; low: \$100).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; higher education; university; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to the Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mildred B. Remis, Richard Remis, Robert E. Remis.

**EIN:** 046039220

## 2403

### Marjorie Harris Reynolds Foundation ☆

c/o Pell Rudman Trust Co.

100 Federal, 37th Fl.

Boston, MA 02110

Established in 1996 in MA.

**Donor(s):** Eric Oddleifson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,051,322 (M); gifts received, \$301,919; expenditures, \$34,357; qualifying distributions, \$29,416; giving activities include \$25,000 for 3 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eric Oddleifson, Janna Oddleifson.

**EIN:** 046820699

## 2404

### The Genie and Donald Rice Charitable Trust

c/o Brian Potts, Fiduciary Trust Co.

175 Federal St.

Boston, MA 02110

**Contact:** Donald S. Rice, Tr.

**Application address:** 1120 5th Ave., New York, NY 10128

Established in 1986 in NY.

**Donor(s):** Donald S. Rice, Edgenie Higgins Rice, Alice C. Higgins.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$281,750 (M); gifts received, \$62,941; expenditures, \$79,572; qualifying distributions, \$78,395; giving activities include \$77,783 for 55 grants (high: \$25,000; low: \$75).

**Fields of interest:** Museums; performing arts; higher education; human services; international affairs; goodwill promotion; foreign policy; Christian agencies & churches.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Donald S. Rice, Edgenie Higgins Rice.  **EIN:** 222777129

**Selected grants:** The following grants were reported in 1997.

\$27,500 to Yaddo, Corporation of, Saratoga Springs, NY. 2 grants: \$25,000 (For general support), \$2,500 (For general support).

\$11,872 to Clark University, Worcester, MA. For general support.

\$9,000 to National Committee on American Foreign Policy, NYC, NY. 2 grants: \$5,000 (For general support), \$4,000 (For general support).

\$5,000 to African Medical and Research Foundation, NYC, NY. For general support.

\$1,500 to Alaska Fund for the Future, NYC, NY. For general support.

\$1,500 to Church of the Heavenly Rest. For general support.

\$1,500 to Civitas Citizens, NYC, NY. For general support.

\$1,022 to Roundabout Theater Company, NYC, NY. For general support.

## 2405

### Ronthelym Charitable Trust

c/o Choate Hall & Stewart

Exchange Pl.

Boston, MA 02109-2891

Established in 1961 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$692,533 (M); expenditures, \$60,853; qualifying distributions, \$56,649; giving activities include \$55,150 for 37 grants (high: \$15,000; low: \$150).

**Fields of interest:** Secondary school/education; higher education; crisis services, suicide; human services.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charles S. Boit, Daniel Pierce.

**EIN:** 046036420

## 2406

### Rotch Travelling Scholarship, Inc.

c/o Fiduciary Trust Co.

175 Federal St.

Boston, MA 02110

**Contact:** Nancy Jenner, Admin.

**Application address:** 52 Broad St., 4th Fl., Boston, MA 02109

Established in 1883 in MA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,592,642 (M); expenditures, \$57,457; qualifying distributions, \$42,736; giving activities include \$30,000 for 2 grants to individuals (high: \$27,000; low: \$3,000; average: \$15,000–\$30,000).

**Purpose and activities:** Awards for foreign travel and study in architecture limited to practicing architects under 35 years of age with educational or professional experience in MA.

**Fields of interest:** Architecture.

**Types of support:** Fellowships; grants to individuals.

**Limitations:** Giving limited to U.S. citizens with educational or professional experience in MA.

**Publications:** Informational brochure (including application guidelines), application guidelines.

**Application information:** Applicants lacking educational or professional connections in MA not accepted. Application form required.

*Initial approach:* Letter requesting application form and eligibility requirements; requests must be received by Jan. 1

*Deadline(s):* 2nd week in Jan.

*Board meeting date(s):* Jan.

*Final notification:* Apr. 20

**Officers:** Jonathan R. Phillips, Pres.; Hugh Shepley, V.P.; Steven Foote, Secy.; Sarah A. Phillips, Treas.

**EIN:** 046052249

## 2407

**Rowe Foundation**

c/o Testa, Hurwitz & Thibault  
125 High St.  
Boston, MA 02110 (617) 248-7426  
Contact: Peter A. Wilson, Exec. Dir.  
FAX: (617) 248-7100

Established in 1989 in MA.

**Donor(s):** Dorothy Rowe.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,815,459 (M); expenditures, \$146,359; qualifying distributions, \$118,932; giving activities include \$115,500 for 11 grants (high: \$31,500; low: \$2,000).

**Fields of interest:** Arts/cultural programs; higher education; libraries/library science; housing/shelter; children & youth, services.

**Limitations:** Giving primarily in MA and NM.

No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form required.

*Initial approach:* Telephone

*Deadline(s):* None

**Officers and Directors:**\* Richard J. Testa, \* Pres. and Treas.; Peter A. Wilson, Exec. Dir.; Henry W. Comstock, Clerk; Barbara DuBois.

**Number of staff:** None.

EIN: 043071209

## 2408

**Morton & Marcia Ruderman Charitable****Foundation** ☆

31 Wildwood Dr.  
Lynnfield, MA 01940  
Contact: Morton E. Ruderman, Tr.

Established in 1996 in MA.

**Donor(s):** Marcia Ruderman, Morton E. Ruderman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$24,905 (M); gifts received, \$151,000; expenditures, \$126,095; qualifying distributions, \$126,095; giving activities include \$126,095 for 18 grants (high: \$40,000; low: \$90).

**Fields of interest:** Museums (specialized); historic preservation/historical societies; elementary/secondary education; university; medical care, in-patient care; Big Brothers/Big Sisters; aging, centers & services; Jewish agencies & temples.

**Limitations:** Giving primarily in MA and NY.

**Trustees:** Steven P. Rosenthal, Jay Seth Ruderman, Marcia Ruderman, Morton E. Ruderman, Sharon Ellen Ruderman, Todd Adam Ruderman.

EIN: 043334973

## 2409

**Esther and Alcide Ruffini Charitable****Foundation**

(Formerly Ruffini Charitable Foundation)  
c/o Rockland Trust Co.  
2036 Washington St.  
Hanover, MA 02339 (781) 878-6100  
*Scholarship address:* Robert Holton, Chair.,  
Scholarship Comm., Plymouth North High  
School, Plymouth, MA 02360

Established in 1988 in MA.

**Donor(s):** Alcide Ruffini.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,312,237 (M); expenditures, \$43,196; qualifying distributions, \$33,243; giving activities include \$28,042 for 8 grants (high: \$8,421; low: \$1,000) and \$2,000 for 2 grants to individuals.

**Purpose and activities:** Awards scholarships only to graduates of North Plymouth High School in Plymouth, MA.

**Fields of interest:** Arts/cultural programs; hospitals (general); health associations; cancer.  
**Types of support:** General/operating support; research; scholarships—to individuals.

**Limitations:** Giving primarily in Plymouth, MA.

**Application information:**

*Deadline(s):* None

**Trustees:** Joseph Galvani, Joseph Stefani, Rockland Trust Co.  
EIN: 043030385

## 2410

**Ryan Family Charitable Foundation** ☆

c/o Schooner Capital Corp.  
745 Atlantic Ave., 10th Fl.  
Boston, MA 02111

Established in 1996 in MA.

**Donor(s):** Vincent J. Ryan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,120,718 (M); gifts received, \$1,128,510; expenditures, \$22; qualifying distributions, \$0.

**Purpose and activities:** Limited to "religious, charitable, scientific, literary, or educational purposes."

**Limitations:** Applications not accepted. Giving on a national basis.

**Application information:** Contributes only to pre-selected organizations. First year of operation, 1996; no grants paid.

**Trustees:** Carol E. Meyer, Vincent J. Ryan.

EIN: 043347626

## 2411

**The William Sadowsky Family Foundation**

c/o Williams Distributing Corp.  
P.O. Box 90188, Mason Sq.  
Springfield, MA 01139-0188 (413) 783-1266  
Contact: William Sadowsky, Tr.

Established in 1959.

**Donor(s):** Williams Distributing Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,974,154 (M); gifts received, \$361,644; expenditures, \$186,256; qualifying distributions,

\$184,251; giving activities include \$184,251 for 87 grants (high: \$77,500; low: \$25).

**Fields of interest:** History & archaeology; arts/cultural programs; health care; children & youth, services; family services; Jewish agencies & temples; disabled.

**Types of support:** Annual campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Quarterly

**Trustees:** Nathan Greenberg, James Sadowsky, William Sadowsky.

EIN: 046112178

**Selected grants:** The following grants were reported in 1997.

\$77,500 to Jewish Federation of Greater Springfield, Springfield, MA. For general support.

\$21,326 to Sinai Temple, Springfield, MA. For general support.

\$20,000 to Jewish Geriatric Services, Longmeadow, MA. For general support.

\$7,200 to United Way of Pioneer Valley, Springfield, MA. For general support.

\$5,000 to Exploration Place, Wichita, KS. For general support.

\$5,000 to Temple Emanuel. For general support.

\$2,500 to Boys Club of Springfield, Springfield, MA. For general support.

\$2,450 to Goodwill Industries of the Springfield Hartford Area, Springfield, MA. For general support.

\$2,025 to Brown University, Providence, RI. For general support.

\$1,000 to Kansas Newman College, Wichita, KS. For general support.

## 2412

**Safety Fund Foundation, Inc.**

470 Main St.  
Fitchburg, MA 01420 (978) 343-6406  
Contact: Donna J. Brazier, Treas.

Established in 1977.

**Donor(s):** Safety Fund National Bank.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$2,474 (M); gifts received, \$90,000; expenditures, \$91,442; qualifying distributions, \$91,442; giving activities include \$91,407 for 29 grants (high: \$20,000; low: \$100).

**Fields of interest:** Community development; federated giving programs; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds; research.

**Limitations:** Giving primarily in central MA, including Fitchburg, Leominster, Lunenburg, Westborough, and Gardner.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Directors:**\* Christopher W.

Bramley, \* Pres.; Donna J. Brazier, \* Treas.;

William E. Aubuchon III, Michael L'Ecuyer,

Henri L. Sans, Jr., Stephen R. Shirley,\* Michael D. Thibault, Charles B. Trocchia.

**Number of staff:** None.

**EIN:** 042618572

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Chamber of Commerce of North Central Massachusetts, Fitchburg, MA.

\$18,300 to United Way of North Central Massachusetts, Fitchburg, MA.

\$15,000 to Fitchburg by Design, Fitchburg, MA.

\$8,000 to Fitchburg Art Museum, Fitchburg, MA.

\$5,000 to Mechanics Hall, Worcester, MA.

\$4,000 to United Way of Central Massachusetts, Worcester, MA.

\$3,007 to United Way of Gardner, Gardner, MA.

\$2,000 to Worcester County Food Bank, Shrewsbury, MA.

\$1,500 to Youth Opportunities Upheld, Worcester, MA.

\$1,000 to Clara Barton Diabetes Center, North Oxford, MA.

## 2413

### Sanders Fund, Inc.

50 Congress St., Rm. 800

Boston, MA 02109

Contact: Marge Finigan

Established in 1921.

**Donor(s):** Chas Sanders.#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$0 (M); gifts received, \$139,907; expenditures, \$145,259; qualifying distributions, \$145,072; giving activities include \$141,855 for 28 grants (high: \$30,987; low: \$500) and \$3,272 for 2 grants to individuals (high: \$2,275; low: \$997).

**Purpose and activities:** Giving to programs that serve the homeless and the elderly.

**Fields of interest:** Family services; aging, centers & services; homeless, human services; aging; homeless.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to Boston, Cambridge, and Salem, MA.

**Application information:** Unsolicited requests for funds not considered.

**Board meeting date(s):** Dec.

**Officers and Directors:**\* William L. Saltonstall,\* Pres.; George Lewis,\* Treas.; Dudley H. Willis. **EIN:** 042265212

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Aug. and Feb.

**Board meeting date(s):** Sept. and Mar.

**Trustee:** Boston Safe Deposit & Trust Co.

**EIN:** 046607784

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Horizons Initiative, Dorchester, MA.

For operating support.

\$10,000 to New Bedford Womens Center, New Bedford, MA. For operating support.

\$7,500 to Elizabeth Stone House, Jamaica Plain, MA. For operating support.

\$7,000 to Massachusetts Coalition of Battered Women Service Groups, Boston, MA. For operating support.

\$6,000 to New England Home for Little Wanderers, Boston, MA. For operating support.

\$5,000 to Pine Street Inn, Boston, MA. Toward operating support of Journey Home program.

\$5,000 to Womens Lunch Place, Boston, MA. For operating support.

## 2415

### The Seeley Charitable Foundation

c/o Hale and Dorr

60 State St.

Boston, MA 02109

Established in 1986 in VA.

**Donor(s):** Martha U. Seeley.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,038,173 (M); expenditures, \$59,895; qualifying distributions, \$34,500; giving activities include \$34,500 for 10 grants (high: \$4,000; low: \$2,000).

**Fields of interest:** Natural resource conservation & protection; animal welfare; wildlife preservation & protection.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John N. Seeley, Julie A. Seeley, Margaret R. Seeley, Martha U. Seeley.

**EIN:** 541394609

## 2416

### Septimus Foundation II

c/o Woodstock Service Corp.

27 School St.

Boston, MA 02108

Established in 1974.

**Donor(s):** Jeanne L. Crocker, and members of the Crocker family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$247,074 (M); gifts received, \$76,192; expenditures, \$104,353; qualifying distributions, \$102,271; giving activities include \$101,500 for 12 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; environment.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Bigelow Crocker, Jr., David B. Crocker, Jeanne L. Crocker, John T. Crocker, Martha P. Crocker, Suzanne C. Richey.

**EIN:** 046359030

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Lawrence Academy, Groton, MA. 3 grants: \$30,000, \$10,000, \$5,000.

\$20,000 to MGH Institute of Health Professions, Boston, MA.

\$10,000 to Audubon Society of Massachusetts, Worcester, MA.

\$10,000 to Fitchburg Art Museum, Fitchburg, MA.

\$4,000 to Boston Symphony Orchestra, Boston, MA.

\$2,500 to Applewild School, Fitchburg, MA.

\$2,500 to W G B H Educational Foundation, Ralph Lowell Society, Boston, MA.

\$1,500 to Smith College Alumnae Fund, Northampton, MA.

## 2417

### The Shane Foundation ☆

c/o Loring, Wolcott & Coolidge

230 Congress St.

Boston, MA 02110

Established in 1988 in MA.

**Donor(s):** John A. Shane, Nancy M. Shane.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,420,051 (M); expenditures, \$72,291; qualifying distributions, \$53,739; giving activities include \$53,500 for 28 grants (high: \$2,500; low: \$500).

**Fields of interest:** Performing arts; dance; theater; music; arts/cultural programs; higher education; education.

**International interests:** Caribbean.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lawrence Coolidge, John A. Shane, Nancy M. Shane.

**EIN:** 043014763

## 2418

### John J. and Mary E. Shaughnessy Charitable Trust

(Formerly John J. Shaughnessy Charitable Trust)

346 D St.

Boston, MA 02127

Established in 1988 in MA.

**Donor(s):** John J. Shaughnessy, Shaughnessy & Ahearn Co., Mary E. Shaughnessy, Shaughnessy Crane Service, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$1,763,478 (M); gifts received, \$201,358; expenditures, \$89,596; qualifying distributions, \$84,757; giving activities include \$77,000 for 20 grants (high: \$10,000; low: \$500).

**Fields of interest:** Education; health care; human services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John J. Shaughnessy, John J. Shaughnessy III, Mary E. Shaughnessy, Stephen A. Shaughnessy.  
**EIN:** 046595469

## 2419

### The Margaret E. Sherman Trust

30 Highland St.  
 Worcester, MA 01609 (508) 753-7100  
**Contact:** Linwood M. Erskine, Jr., Tr.

Established in 1958 in MA.

**Donor(s):** Margaret E. Sherman.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,838,663 (M); expenditures, \$79,001; qualifying distributions, \$69,500; giving activities include \$65,000 for 18 grants (high: \$7,500; low: \$1,000).

**Fields of interest:** Historic preservation/historical societies; education; health care; Protestant agencies & churches.

**Limitations:** Giving limited to Worcester County, MA.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Linwood M. Erskine, Jr.

**Number of staff:** None.

**EIN:** 046047750

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Worcester Historical Museum, Worcester, MA.

\$6,000 to American Antiquarian Society, Worcester, MA. For research library fund.

\$5,000 to Higgins Armory Museum, Worcester, MA.

\$5,000 to Worcester County Mechanics Association, Worcester, MA. For historic preservation programs.

\$4,500 to New England Science Center, Worcester, MA. For educational programs.

\$4,000 to Worcester County Horticultural Society, Boylston, MA. For educational programs.

\$4,000 to Worcester Foundation for Biomedical Research, Shrewsbury, MA.

\$3,500 to Old Sturbridge Village, Sturbridge, MA.

\$2,000 to Medical Center of Central Massachusetts Foundation, Worcester, MA.  
 \$2,000 to Preservation Worcester, Worcester, MA.

## 2420

### Sholley Foundation, Inc.

17 Elm Park  
 Scituate, MA 02066 (617) 545-5482  
**Contact:** William T. Cloney, Secy.

Established in 1945 in MA.

**Donor(s):** Sidney L. Sholley.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,769,493 (M); expenditures, \$94,825; qualifying distributions, \$86,167; giving activities include \$81,500 for 117 grants (high: \$4,000; low: \$200).

**Purpose and activities:** Support primarily for education, social services, youth, health organizations, and community development.

**Fields of interest:** Education, fund raising; education; natural resource conservation & protection; environment; family planning; health care; health associations; human services; children & youth, services; family services; community development.

**Types of support:** General/operating support; continuing support; seed money.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* June and Dec.

**Officers and Trustees:**† Peter B. Sholley,\* Pres.; William T. Cloney,\* Secy.; Charles D. Post,\* Treas.; Nancy T. Sholley.

**EIN:** 046014010

**Selected grants:** The following grants were reported in 1996.

\$4,000 to Northeastern University, Boston, MA.  
 For Sholley Scholarship.

\$2,500 to Museum of Fine Arts, Boston, MA.

\$2,000 to Gasparilla Island Conservation and Improvement Association, Boca Grande, FL.

\$2,000 to New England Colleges Fund, Woburn, MA.

\$2,000 to Rollins College, Winter Park, FL.

\$1,500 to American Red Cross, Boston, MA.

\$1,000 to Boca Grande Health Clinic, Boca Grande, FL.

\$1,000 to Falmouth Hospital, Falmouth, MA.  
 For capital campaign.

\$1,000 to Jobs for Youth-Boston, Boston, MA.

\$1,000 to New England Medical Center, Boston, MA.

## 2421

### Fred and Hinda Shuman Foundation

8 Portland St.  
 Worcester, MA 01608 (508) 799-2735  
**Contact:** Sydney Aliber, Tr.

Established in 1993 in MA.

**Donor(s):** Fred R. Shuman,† Hinda L. Shuman.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,706,535 (M); expenditures, \$110,338; qualifying distributions, \$110,000; giving activities include \$110,000 for 13 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; medical care, rehabilitation; health associations; heart/circulatory disease; Jewish federated giving programs.

**Limitations:** Giving primarily in MA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Sydney L. Aliber, Hinda L. Shuman.  
**EIN:** 043212098

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Hebrew Rehabilitation Center for Aged, Roslindale, MA. For cardiac research.  
 \$20,000 to Boston Heart Foundation, Boston, MA. For cardiac research.

\$20,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA. For college scholarship fund.

\$10,000 to Boston Symphony Orchestra, Boston, MA. For endowment.

\$10,000 to Museum of Fine Arts, Contemporary Department, Boston, MA. For endowment.

\$5,000 to Futures for Children, Albuquerque, NM. For endowment.

\$5,000 to National Endowment for the Arts, DC. \$4,000 to Congregation Agudat Achim. For property maintenance.

\$2,000 to Rosies Place, Boston, MA. For AIDS patient support.

\$1,000 to Massachusetts Society for the Prevention of Cruelty to Children, Boston, MA.

## 2422

### Frank R. and Elizabeth Simoni

#### Foundation, Inc.

434 Providence Hwy.  
 Norwood, MA 02062  
**Contact:** Victor F. Coletti, V.P.  
**Additional address:** 29 Palmer Dr., Canton, MA 02021

Established in 1992 in MA.

**Donor(s):** Frank R. Simoni.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,830,430 (M); expenditures, \$77,124; qualifying distributions, \$70,200; giving activities include \$70,200 for 14 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** Scholarships/financial aid; education; health care; youth development; residential/custodial care; aging, centers & services; mentally disabled, centers & services; community development, neighborhood development; disabled.

**Types of support:** Building/renovation; equipment; scholarship funds; matching funds.  
**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Sept.

**Officers and Directors:**† Frank R. Simoni, Pres.; Victor F. Coletti,\* V.P.; Elizabeth M. Simoni, Treas.; Robert B. MacDonald, Jr., Clerk; Janet G. Coletti, Ann M. MacDonald.

**Number of staff:** None.

**EIN:** 043109508

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Norwood Scholarship Foundation, Norwood, MA.

\$10,000 to Scholar Dollar Fund, Canton, MA.

\$5,200 to Italian Home for Children, Jamaica Plain, MA.

\$5,000 to Don Orione Nursing Home, Boston, MA.

\$5,000 to New England Home for Little Wanderers, Brookline, MA.

\$5,000 to New England Sinai Hospital and Rehabilitation Center, Stoughton, MA.

\$5,000 to Ron Burton Training Village,  
Framingham, MA.  
\$5,000 to Young Life, Boston, MA.  
\$3,000 to Hale Reservation, Westwood, MA.  
\$2,000 to Lahey Clinic Hospital, Burlington, MA.

## 2423

**Smalley Foundation, Inc.** ☆

c/o Elin Smalley  
P.O. Box 1385  
Brookline, MA 02146-0011

Established in 1966.

**Donor(s):** Elin Smalley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,785,034 (M); gifts received, \$100,000; expenditures, \$189,722; qualifying distributions, \$174,297; giving activities include \$170,000 for 25 grants (high: \$50,000; low: \$5,000).

**Purpose and activities:** Scholarships only to public high school seniors in Worcester, MA, and Yonkers, NY.

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarship funds;

scholarships—to individuals.

**Limitations:** Giving limited to residents of Worcester, MA, and Yonkers, NY. No grants to individuals directly.

**Application information:** Contact guidance office for application and deadlines.

Scholarships paid directly to schools on behalf of named individual recipients. Application form required.

**Deadline(s):** None

**Directors:** Elisa D. Doyle, Jerome A. Halsband, Marie Horowitz, Martin S. Saiman, Hetty Schreiban, Elin Smalley.

**EIN:** 136225947

## 2424

**Clark R. Smith Family Foundation** ☆

c/o Clark R. Smith  
101 Federal St., Ste. 1900  
Boston, MA 02110-1800

Established in 1986 in MA.

**Donor(s):** Clark R. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$356,944 (M); expenditures, \$60,780; qualifying distributions, \$60,780; giving activities include \$57,700 for grants.

**Fields of interest:** University; legal services; federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Clark R. Smith.

**EIN:** 222757313

## 2425

**Harold T. N. Smith Memorial Foundation**

60 Grove St.  
P.O. Box 4468  
Salem, MA 01970  
Contact: Vance M. Smith III, Tr.

Established about 1954.

**Donor(s):** Salem Oil and Grease Co.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,544,510 (M); expenditures, \$69,215; qualifying distributions, \$66,845; giving activities include \$66,810 for 33 grants (high: \$10,000; low: \$200).

**Fields of interest:** Elementary/secondary education; hospitals (general); human services; children & youth; services; federated giving programs.

**Types of support:** General/operating support; annual campaigns; equipment.

**Limitations:** Applications not accepted. Giving primarily in Salem and the greater Boston, MA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elizabeth F.S. Buell, Robert L. Smith, Vance M. Smith III.

**EIN:** 046049997

**Selected grants:** The following grants were reported in 1996.

\$9,000 to Salem Public Schools, Federal Street School, Salem, MA. For Adopt-A-School program.

\$6,000 to Boys and Girls Club of Greater Salem, Salem, MA. For computer for library.

\$5,500 to Help for Abused Women and Their Children, Salem, MA.

\$3,000 to United Way of Massachusetts Bay, Boston, MA. For general support.

\$2,500 to Boy Scouts of America, Salem, MA.

\$2,500 to Peabody Essex Museum, Salem, MA. For annual fund.

\$2,500 to YMCA, Salem Family, Salem, OR. For Youth Campaign.

\$2,000 to House of Seven Gables Settlement Association, Salem, MA. For annual fund.

\$1,920 to Pan Massachusetts Challenge Trust, Boston, MA. For Dana Farber Cancer Institute Jimmy Fund.

\$1,000 to Massachusetts General Hospital, Boston, MA.

## 2426

**Smith-Denison Foundation** ☆

40 Water St.  
Boston, MA 02109 (617) 742-1818  
Contact: Clifford A. Clark, Tr.

Established in 1966.

**Donor(s):** Mary Smith Denison.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$954,176 (M); gifts received, \$203,894; expenditures, \$60,232; qualifying distributions, \$52,243; giving activities include \$55,000 for grants.

**Fields of interest:** Libraries/library science; aging, centers & services.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Clifford A. Clark, Mary Smith Denison.

**EIN:** 112848979

## 2427

**Sy B. Solomont Charitable Trust**

c/o David Solomont  
P.O. Box 67385  
Chestnut Hill, MA 02167 (617) 566-0212  
Additional address: 60 Heath Hill, Brookline, MA 02146

Established about 1983.

**Donor(s):** Sy B. Solomont, Alan Solomont, David Solomont, Jay H. Solomont, Willow Manor.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$162,340 (M); gifts received, \$95,500; expenditures, \$95,552; qualifying distributions, \$90,572; giving activities include \$90,572 for 55 grants (high: \$36,315; low: \$18).

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in western MA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** David Solomont, Jay H. Solomont, Meyer Solomont, Sy B. Solomont.

**EIN:** 042774810

**Selected grants:** The following grants were reported in 1997.

\$36,315 to Merrimack Valley Hebrew Academy, Lowell, MA.

\$31,680 to Yeshiva Beth Abraham of Jerusalem, NYC, NY.

\$2,500 to Yeshiva Gedola of Pelham Parkway, Bronx, NY.

\$1,500 to Horeb Schools Jerusalem, Jerusalem, Israel. For Society for Jewish Education program.

\$1,150 to Montefiore Synagogue, Lowell, MA.

\$1,100 to ROFEH, Brookline, MA.

\$1,000 to American Committee for Shaare

Zedek Hospital in Jerusalem, NYC, NY.

\$1,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$600 to Leukemia Society of America.

\$500 to Oblates of Mary Immaculate, Oblate College, DC.

## 2428

**Sonesta Charitable Foundation, Inc.**

200 Clarendon St.  
Boston, MA 02116-5021  
Contact: Patti Wagner, Corp. Acct.

Established in 1967 in MA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$70,522 (M); gifts received, \$90,000; expenditures, \$105,451; qualifying distributions, \$105,451; giving activities include \$105,357 for 67 grants (high: \$30,000; low: \$35).

**Purpose and activities:** Support for culture and the arts, youth, business education, health, and community services.

**Fields of interest:** Museums; arts/cultural programs; business school/education; health care; health associations; youth, services; federated giving programs.

**Types of support:** Continuing support.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA.



**Publications:** 990-PF.

**Application information:** The foundation primarily supports past donees; there is very little new giving.

**Board meeting date(s):** May

**Officers and Directors:** Roger P. Sonnabend, Pres.; B. Van Riel, V.P. and Treas.; Paul Sonnabend,\* V.P.; Vernon Alden, Joseph L. Bower, Peter J. Sonnabend.

**Number of staff:** None.

**EIN:** 046169167

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$5,000 to Business Executives for National Security, DC.

\$5,000 to Greater Miami Jewish Council, Miami, FL.

\$5,000 to Radcliffe College, Cambridge, MA.

\$4,000 to Boston Symphony Orchestra, Boston, MA.

\$3,300 to United Way of Massachusetts Bay, Boston, MA.

\$2,000 to Jimmy Fund, Indian Orchard, MA.

\$1,000 to Brookline Music School, Brookline, MA.

\$1,000 to Culinary Institute of America, Hyde Park, NY.

\$1,000 to Yoville Hospital and Rehabilitation Center, Cambridge, MA.

## 2429

### South Mountain Association

P.O. Box 23

Pittsfield, MA 01202 (413) 447-7351

**Contact:** Lou R. Steigler, Dir.

**Application address:** c/o First Church of Christ Congregational, 27 East St., Pittsfield, MA 01201

Established around 1943.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,693,407 (M); gifts received, \$90,674; expenditures, \$148,573; qualifying distributions, \$137,932; giving activities include \$8,000 for 4 grants to individuals (high: \$3,750; low: \$1,000) and \$64,318 for foundation-administered programs.

**Purpose and activities:** Scholarships only to students pursuing a career in music. Also conducts musical performances.

**Fields of interest:** Music.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in MA and NY.

**Application information:** Application form required.

**Deadline(s):** May 1

**Directors:** Nan Alberti, Thelma Bates, Kelton M. Burbank, Nancy Dolbear, A. King Francis, Ann Galt, Donald Herold, Ralph R. Johnson, Jr., Robert Koch, John A. Kreiger, Suzanne F. Nash, Richard Perera, Sanborn Philip, Adele Rodbell, Clifford Rudisill, Irwin Shainman, Lou R. Steigler, Joan Vazakas, Lawrence Wiklander.

**EIN:** 046049419

## 2430

### Cheryl Spencer Memorial Foundation ☆

c/o Aaron Spencer

100 Charles Park Rd.

West Roxbury, MA 02132-4985

Established in 1986 in MA.

**Donor(s):** Aaron Spencer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,315,318 (M); gifts received, \$300,000; expenditures, \$129,561; qualifying distributions, \$119,920; giving activities include \$119,920 for 25 grants (high: \$50,000; low: \$100).

**Purpose and activities:** Giving for Jewish federated giving programs and hospitals.

**Fields of interest:** Hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack Calechman, Aaron Spencer.

**EIN:** 046360057

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$22,000 to Temple Emanuel, Boston, MA.

\$5,000 to Boston University, Boston, MA. For building fund.

\$5,000 to Jewish Theological Seminary of America, Newton Center, MA.

\$2,500 to Anti-Defamation League of B'nai B'rith, Boston, MA.

\$2,500 to Brandeis University, Waltham, MA.

\$2,500 to New England Holocaust Memorial Committee, Boston, MA.

\$2,000 to Hebrew Rehabilitation Center for Aged, Roslindale, MA.

\$1,500 to Childrens Hospital League, Boston, MA.

\$860 to Maimonides School, Brookline, MA.

## 2431

### Polly Thayer Starr Charitable Trust ☆

c/o Palmer and Dodge

1 Beacon St.

Boston, MA 02108 (617) 573-0100

**Contact:** Eric F. Menoyo, Tr.

Established in 1986 in MA.

**Donor(s):** Polly Thayer Starr, Donald Star Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$4,031 (M); expenditures, \$51,558; qualifying distributions, \$50,651; giving activities include \$50,000 for grants.

**Fields of interest:** Higher education; libraries/library science.

**Limitations:** Giving on a national basis.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Casimir de Rham, Jr., Eric F. Menoyo, Polly Thayer Starr, James L. Terry.

**EIN:** 222756435

## 2432

### Sherman H. Starr Foundation ☆

1280 Soldiers Field Rd.

Boston, MA 02135-1096

Established in 1959.

**Donor(s):** Sherman H. Starr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,579,558 (M); gifts received, \$2,000; expenditures, \$52,643; qualifying distributions, \$51,970; giving activities include \$51,900 for 9 grants (high: \$25,000; low: \$500).

**Fields of interest:** Museums (art); education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jill F. Starr, Sherman H. Starr, Sherman H. Starr, Jr.

**EIN:** 046048643

## 2433

### The Stemberg Family Charitable Trust

c/o Thomas G. Stemberg and Dola H. Stemberg

5 Louisburg Sq.

Boston, MA 02108

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,446,707 (M); gifts received, \$1,000,800; expenditures, \$9,395; qualifying distributions, \$7,000; giving activities include \$7,000 for 3 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dola H. Stemberg, Thomas G. Stemberg.

**EIN:** 046772174

## 2434

### The Stephen & Sybil Stone Foundation ☆

P.O. Box 395

Onset, MA 02558 (508) 759-3503

**Contact:** Stephen A. Stone, Tr.

Established in 1960.

**Donor(s):** Stephen A. Stone.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,186,760 (M); gifts received, \$280,923; expenditures, \$99,477; qualifying distributions, \$86,088; giving activities include \$85,300 for grants.

**Fields of interest:** Orchestra (symphony); education; natural resource conservation & protection; health associations; human services.

**Limitations:** Giving primarily in MA.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** David M. Stone, Stephen A. Stone, Sybil Stone.

**EIN:** 04611824

## 2435

**Stonehouse, Inc.**

Beach Rd.  
Vineyard Haven, MA 02568

Established in 1991.

**Donor(s):** Dorothy Packer, Ralph M. Packer, Jr.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,330,414 (M); gifts received, \$41,050; expenditures, \$77,809; qualifying distributions, \$41,050; giving activities include \$175 for 3 grants (high: \$100; low: \$25) and \$43,704 for foundation-administered programs.

**Fields of interest:** Agriculture; general charitable giving.

**Limitations:** Giving primarily in MA.

Dorothy Packer.

EIN: 223115000

## 2436

**James and Selma Stoneman Charitable Fund**

c/o Morrissey and Hawkins  
2 International Pl., Ste. 3500  
Boston, MA 02110-4102

Established in 1981 in MA.

**Donor(s):** James M. Stoneman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,398,901 (M); gifts received, \$505,228; expenditures, \$154,839; qualifying distributions, \$148,912; giving activities include \$144,368 for 42 grants (high: \$50,000; low: \$25).

**Fields of interest:** Higher education; hospitals (general); cancer; cancer research; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert J. Morrissey, James M. Stoneman, Selma M. Stoneman.

EIN: 042741931

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Dana-Farber Cancer Institute, Boston, MA.

\$42,000 to Boggy Creek Gang A Hole in the Wall Gang Camp, Eustis, FL.

\$35,000 to Dartmouth College, Hanover, NH.

\$23,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$10,400 to Mount Sinai Medical Center.

\$7,500 to South Palm Beach County Jewish Federation, Boca Raton, FL.

\$5,000 to Boston College, Chestnut Hill, MA.

\$5,000 to Facing History and Ourselves National Foundation, Brookline, MA.

\$2,500 to Cape Cod Hospital, Hyannis, MA.

\$2,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

**Financial data** (yr. ended 06/30/97): Assets, \$167,381 (M); expenditures, \$68,441; qualifying distributions, \$68,441; giving activities include \$67,044 for grants.

**Fields of interest:** Education; residential/custodial care, group home.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul S. Stuka, Pres.

**Director:** Katherine Stuka.

EIN: 222757377

## 2438

**Tamarack Foundation** ☆

c/o Woodstock Corp.  
27 School St., Ste. 200  
Boston, MA 02108-4303  
Contact: Henry P. Phippen, Tr.

Established in 1958 in MA.

**Donor(s):** Nelson J. Darling, Jr., Ruth LaCroix Darling, Morris F. Darling, Thomas W. Darling, William H. Darling, Esther D. Mulroy, Sarah D. Pruett, Jeannette C. Darling.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$963,606 (M); gifts received, \$149,005; expenditures, \$151,181; qualifying distributions, \$146,536; giving activities include \$144,129 for 71 grants (high: \$25,000; low: \$200).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; hospitals (general); health care; human services.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ruth LaCroix Darling, William H. Darling, Henry P. Phippen.

EIN: 046027800

**Selected grants:** The following grants were reported in 1996.

\$65,000 to Swampscott Public Library, Friends of the, Swampscott, MA. 3 grants: \$35,000, \$20,000, \$10,000.

\$12,000 to Boston Symphony Orchestra, Boston, MA.

\$12,000 to W G B H Educational Foundation, Boston, MA.

\$10,000 to Peabody Essex Museum, Salem, MA.

\$10,000 to United Way of Massachusetts Bay, Boston, MA.

\$5,000 to Belmont Hill School, Belmont, MA.

\$5,000 to Tower School, Marblehead, MA.

\$5,000 to White Mountain School, Littleton, NH.

activities include \$78,323 for 22 grants (high: \$37,500; low: \$25).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Worcester, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Albert Tapper, Charles Tapper.

**Number of staff:** None.

EIN: 042700063

**Selected grants:** The following grants were reported in 1997.

\$37,500 to Jewish Federation of Worcester, Worcester, MA.

\$5,000 to United States Holocaust Memorial Museum, DC.

\$4,000 to Yeshiva Achei Tmimin, Worcester, MA.

\$2,500 to Faulkner-Sagoff Center for Breast Health Care, Jamaica Plain, MA.

\$1,921 to Temple Sinai, Worcester, MA.

\$1,000 to Jewish Federation of South Palm Beach County, Boca Raton, FL.

\$1,000 to Youth Opportunities Upheld, Worcester, MA.

\$500 to Abbys House, Worcester, MA.

\$500 to Brooklyn Museum of Art, Brooklyn, NY.

\$500 to Forest Hills Jewish Center, Forest Hills, NY.

## 2440

**The Tara Foundation**

c/o Michael Baldwin  
3 Barnabas Rd.  
Marion, MA 02738  
Contact: Ms. Bokara Legendre, Tr.

Established in 1989 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$476,368 (M); expenditures, \$69,447; qualifying distributions, \$62,945; giving activities include \$62,945 for grants (high: \$25,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services; women, centers & services.

**Limitations:** Giving primarily in CA and New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Michael Baldwin, Bokara Legendre.

EIN: 133524901

## 2441

**Tazewell Foundation** ☆

c/o State Street Bank & Trust Co.  
P.O. Box 351, M-10  
Boston, MA 02101

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,430,727 (M); expenditures, \$64,900; qualifying distributions, \$51,521; giving activities include \$45,000 for grants.

## 2437

**The Stuka Family Foundation, Inc.** ☆

4 Martingale Ln.  
Medfield, MA 02052

Established in 1986.

**Donor(s):** Paul S. Stuka.

**Foundation type:** Independent

**Fields of interest:** Museums (marine/maritime); performing arts; education.

**Limitations:** Applications not accepted. Giving limited to Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carl Koch, Francis S. Moulton, State Street Bank & Trust Co.

**Number of staff:** 1 full-time professional; 1 full-time support.

**EIN:** 046060538

## 2442

### Theta Delta Chi Educational Foundation, Inc.

135 Bay State Rd.  
Boston, MA 02215

Established in 1988.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,890,129 (M); gifts received, \$140,880; expenditures, \$246,223; qualifying distributions, \$65,891; giving activities include \$18,430 for 13 grants to individuals (high: \$3,980; low: \$650) and \$12,575 for 1 foundation-administered program.

**Fields of interest:** College.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in MA.

**Application information:** Application form required.

**Deadline(s):** Apr. 30

**Officers and Directors:** \* Spencer A. Manthorpe, \* Pres.; John M. Geisler, \* V.P.; Roger C. Whiting, \* Secy.; F. Scott Kieff, \* Treas.; Lindsay Russell, Brad Smith, John R. Welch, Richard E. Wood, and 11 additional directors.

**EIN:** 043026850

## 2443

### Edna H. Tompkins Trust

c/o Boston Safe Deposit & Trust Co.  
1 Boston Pl.

Boston, MA 02108

**Contact:** Judith E. Casey, Asst. V.P., Boston Safe Deposit & Trust Co.

Established in 1986 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,493,988 (M); expenditures, \$73,123; qualifying distributions, \$57,486; giving activities include \$53,940 for 4 grants (high: \$19,440; low: \$9,000).

**Fields of interest:** Higher education; medical school/education; health associations; medical research.

**Limitations:** Giving limited to the greater Boston, MA, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter requesting guidelines

**Deadline(s):** May

**Board meeting date(s):** Mar., June, Sept., and Dec.

**Trustee:** Boston Safe Deposit & Trust Co.

**EIN:** 046423442

**Selected grants:** The following grants were reported in 1997.

\$19,440 to Massachusetts Society for the Funding, Boston, MA. For publication of Issues and Answers.

\$13,000 to Massachusetts College of Pharmacy and Allied Health Sciences, Boston, MA. For graduate course on lab animal care.

\$10,500 to Massachusetts General Hospital, Boston, MA. For educational programs at Animal Resource Program.

\$9,000 to Tufts University, Medford, MA. For publication of Alternatives Report.

## 2444

### Joan E. & James E. Tonra Charitable Foundation ☆

c/o BDO Seidman, L.L.P.  
40 Broad St., Ste. 500

Boston, MA 02109-4307

Established in 1995 in MA.

**Donor(s):** James E. Tonra, Joan E. Tonra.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$147,845 (M); gifts received, \$3,938; expenditures, \$131,819; qualifying distributions, \$129,063; giving activities include \$130,673 for grants.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in Syracuse, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joan E. Tonra, Pres.; James E. Tonra, Treas.

**EIN:** 042958040

## 2445

### Totsy Foundation

P.O. Box 509

Holyoke, MA 01041

**Contact:** Steven M. Feldman, Tr.

Established in 1985 in MA.

**Donor(s):** Totsy Manufacturing Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$906,916 (M); gifts received, \$9,954; expenditures, \$81,824; qualifying distributions, \$79,649; giving activities include \$67,786 for 21 grants (high: \$30,000; low: \$500).

**Fields of interest:** Performing arts; education, fund raising; early childhood education; child development, education; human services; children & youth, services; child development, services; community development; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; endowment funds; emergency funds; conferences/seminars.

**Limitations:** Applications not accepted. Giving primarily in western MA. No grants to individuals.

**Application information:**

**Board meeting date(s):** Quarterly

**Trustees:** Donna G. Feldman, Steven M. Feldman, Helen H. Goldband, Shefford S. Goldband, Barry Shulman, Jane G. Shulman, John L. Sullivan.

**Number of staff:** None.

**EIN:** 042785460

**Selected grants:** The following grants were reported in 1996.

\$27,500 to Jewish Federation of Greater Springfield, Springfield, MA.

\$10,000 to Citizens Scholarship Foundation of America, Saint Peter, MN.

\$5,000 to Temple Beth El, Springfield, MA. For 21st Century Endowment Fund.

\$5,000 to United States Holocaust Memorial Museum, DC.

\$1,500 to Jimmy Fund, Indian Orchard, MA.

\$1,000 to Childrens Museum at Holyoke, Holyoke, MA.

\$500 to Forest Park Zoological Association, Springfield, MA.

\$500 to Schepens Eye Research Institute, Boston, MA.

\$500 to W G B Y TV - Channel 57, Springfield, MA. For Campaign 2000.

\$500 to Willie Ross School for the Deaf, Longmeadow, MA.

## 2446

### Turkeybush Foundation

P.O. Box 195

Monterey, MA 01245 (413) 528-6785

**Contact:** Lewis C. Scheffey, Tr.

Established in 1989 in MA.

**Donor(s):** Lewis C. Scheffey, Joyce B. Scheffey.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,101,952 (M); gifts received, \$13,565; expenditures, \$89,133; qualifying distributions, \$86,301; giving activities include \$78,750 for 9 grants (high: \$65,000; low: \$1,000) and \$10,383 for foundation-administered programs.

**Purpose and activities:** To further the preservation of land and environmental interests in Berkshire County, MA.

**Fields of interest:** Natural resource conservation & protection; environment.

**Limitations:** Giving limited to Berkshire County, MA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Joyce B. Scheffey, Lewis C. Scheffey, George Wislocki.

**EIN:** 043074764

**Selected grants:** The following grants were reported in 1997.

\$69,000 to Trustees of Reservations, Beverly, MA. 2 grants: \$65,000 (For programs), \$4,000 (For restoration and preservation programs).

\$2,000 to Community Supported Agriculture of North America, Great Barrington, MA. For preservation programs.

\$2,000 to Housatonic River Initiative, Pittsfield, MA. For land preservation programs.

\$1,500 to Berkshire Natural Resources Council, Pittsfield, MA. For programs.

\$1,250 to Gould Farm, Monterey, MA. For property maintenance.

\$1,000 to Berkshire-Taconic Foundation, Salisbury, CT. For property maintenance.

\$1,000 to Bidwell House, Monterey, MA. For property maintenance.

\$1,000 to Southern Berkshire Regional School District, Sheffield, MA. For property maintenance.

2447

**UAM Charitable Foundation, Inc.**

1 International Plz.  
Boston, MA 02110

Established in 1994 in MA.

**Donor(s):** United Asset Mgmt. Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$15,148 (M); gifts received, \$20,000; expenditures, \$72,496; qualifying distributions, \$72,496; giving activities include \$72,270 for grants (high: \$6,000).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Officers:** Norton H. Reamer, Pres.; William H. Park, Treas.

**EIN:** 043221224

2448

**Arthur L. Walker Trust ☆**

c/o BankBoston  
P.O. Box 1861  
Boston, MA 02105

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,074,359 (M); expenditures, \$55,336; qualifying distributions, \$46,185; giving activities include \$46,259 for grants.

**Fields of interest:** Animals/wildlife, association; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA.

**Application information:** Contributions only to pre-selected organizations.

**Trustee:** BankBoston.

**EIN:** 046008868

2449

**The Wallace Family Foundation ☆**

c/o Richard C. Wallace, Boston Ventures Mgt.  
1 Federal St.  
Boston, MA 02110

Established in 1996 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,140,370 (M); gifts received, \$212,101; expenditures, \$44,998; qualifying distributions, \$42,000; giving activities include \$42,000 for 6 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Education.

**Limitations:** Giving primarily in MA.

**Trustees:** Linda Crane Wallace, Richard C. Wallace.

**EIN:** 043340295

2450

**Wallace Foundation**

c/o Monte J. & Neil Wallace  
600 Atlantic Ave., Ste. 2000  
Boston, MA 02210

Established in 1981.

**Donor(s):** Monte J. Wallace, Neil W. Wallace.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,847,634 (M); expenditures, \$101,845; qualifying distributions, \$88,644; giving activities include \$90,025 for 38 grants (high: \$25,000; low: \$25).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; environment; animal welfare; hospitals (general); medical research; children & youth, services; Christian agencies & churches; women.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations. Unsolicited requests for funds not considered.

**Trustees:** Monte J. Wallace, Neil W. Wallace.

**EIN:** 046469525

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Brigham and Womens Hospital, Boston, MA.

\$20,000 to Noble and Greenough School, Dedham, MA. For scholarship.

\$15,000 to Church of the Redeemer, Chestnut Hill, MA.

\$4,000 to New England Conservatory of Music, Boston, MA.

\$2,500 to Cotting School, Lexington, MA.

\$2,500 to DARE Family Services, Somerville, MA.

\$2,000 to Groton School, Groton, MA. For annual fund.

\$1,500 to Museum of Science, Boston, MA.

\$1,250 to New England Aquarium, Boston, MA.

For Navigator's Membership program.

\$1,000 to Dexter School, Brookline, MA.

2451

**Leo Wasserman Foundation**

101 Federal St., 12th Fl.  
Boston, MA 02110  
**Contact:** David R. Pokross, Tr.

Established in 1951 in MA.

**Donor(s):** Leo Wasserman.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,967,523 (M); expenditures, \$139,835; qualifying distributions, \$109,766; giving activities include \$107,104 for 108 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; child development, education; higher education; health care; human services; child development, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Trustees:** David R. Pokross, Muriel K. Pokross.

**EIN:** 046014473

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Boston Symphony Orchestra, Boston, MA.

\$10,000 to Boston Foundation, Boston, MA.

\$5,000 to Beth Israel Deaconess Medical Center, Boston, MA.

\$5,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$5,000 to Conflict Management Group, Cambridge, MA.

\$2,000 to American Jewish Historical Society, Waltham, MA.

\$2,000 to Harvard University, Cambridge, MA. For School of Public Health in Boston, MA.

\$1,000 to Facing History and Ourselves

National Foundation, Brookline, MA.

\$1,000 to Plimoth Plantation, Plymouth, MA.

\$200 to Massachusetts Society for the Prevention of Cruelty to Children, Boston, MA.

2452

**Webster Five Foundation, Inc. ☆**

P.O. Box 400  
Webster, MA 01570 (508) 943-9091  
**Contact:** Ted Avlas, Exec. Dir.

**Application address:** Executive Director's Office, c/o Webster Five Cents Savings Bank, 136 Thompson Rd., Webster, MA 01570; FAX: (508) 949-8057

Established in 1995 in MA.

**Donor(s):** Webster Five Cents Savings Bank.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$289,639 (M); gifts received, \$303,982; expenditures, \$143,782; qualifying distributions, \$71,891; giving activities include \$71,891 for 19 grants (high: \$15,000; low: \$500) and \$46,000 for 4 foundation-administered programs.

**Purpose and activities:** "Grants will be given to social service agencies, cultural, educational, art, community, economic development and other programs that impact the needs of the Webster Five communities."

**Fields of interest:** Education; environment; housing/shelter, co-ops; aging.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; emergency funds; program development; seed money.

**Limitations:** Giving limited to MA.

**Publications:** Annual report, informational brochure.

**Application information:** Application form required.

**Deadline(s):** Mar. 30, June 30, Sept. 30, and Dec. 30

**Board meeting date(s):** Second Thursday in Jan., April, July and Oct.

**Officers:** Richard C. Lawton, Pres.; Ted Avlas, Exec. Dir.

**Directors:** Benjamin A. Craver, Edwin L. Hubbard, Elizabeth M. Keegan.

**EIN:** 041953630

2453

**Weld Foundation for Scientific & Environmental Research**

c/o Freedom Capital  
P.O. Box 1250  
Boston, MA 02104  
**Contact:** Lawrence J. Scabill, Tr.  
**Application address:** 40 Driftway, No. E30, Scituate, MA 02066; Tel.: (617) 545-9977

Established in 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,723,248 (M); expenditures, \$26,013;

qualifying distributions, \$17,639; giving activities include \$10,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in MA.

**Application information:** Application form not required.

**Trustees:** James G. Anderson, Lawrence J. Scallil.

**EIN:** 222989001

## 2454

### Nathaniel Wheeler Trust ☛

c/o Fleet National Bank  
446 Main St., MAWO1023  
Worcester, MA 01615

**Contact:** Vincent J. Hoffman, Fleet National Bank

Established in 1979 in MA.

**Donor(s):** Nathaniel Wheeler.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,259,000 (M); expenditures, \$56,597; qualifying distributions, \$49,907; giving activities include \$41,522 for 5 grants (high: \$15,198; low: \$1,524).

**Purpose and activities:** Dedicated to the beautification of Worcester, MA.

**Fields of interest:** Education; community development.

**Limitations:** Giving limited to Worcester, MA.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Fleet National Bank.

**EIN:** 046437271

## 2455

### White Fund, Inc.

P.O. Box 1887

Lawrence, MA 01842 (978) 686-6151

**Contact:** Thomas F. Caffrey, Pres.

*Copies of proposal must also be sent to the following addresses:* Elizabeth A. Beland, Clerk, P.O. Box 111, North Andover, MA 01845; Robert J. Frishman, Tr., 53 Poor St., Andover, MA 01810; FAX: (978) 683-8188

Established in 1852.

**Donor(s):** Hon. Daniel A. White.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/98): Assets, \$1,783,298 (M); expenditures, \$88,507; qualifying distributions, \$81,317; giving activities include \$64,699 for 22 grants (high: \$25,000; low: \$299; average: \$1,000–\$5,000).

**Purpose and activities:** Giving primarily "to sponsor a lecture series and to support the Lawrence Public Library." Support also for youth programs.

**Fields of interest:** Arts education; arts/cultural programs; libraries/library science; youth development.

**Types of support:** General/operating support; emergency funds; program development; seed money; curriculum development; technical assistance.

**Limitations:** Giving limited to the greater Lawrence, MA, area. No grants to individuals.

**Publications:** Application guidelines, 990-PF.

**Application information:** Association of Grantmakers Common Proposal form accepted. Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* None

*Board meeting date(s):* Monthly

*Final notification:* After meetings

**Officers and Trustees:**\* Thomas F. Caffrey,\* Pres.; Robert J. Frishman,\* V.P.; Elizabeth A. Beland,\* Treas.

**Number of staff:** 1 part-time support.

**EIN:** 042761754

**Selected grants:** The following grants were reported in 1996.

\$25,500 to Lawrence Public Library, Lawrence, MA. For operating support.

\$5,000 to Adelante, Berkeley, CA. For operating support.

\$5,000 to Phillips Academy, Andover, MA. For operating support.

\$4,500 to Essex Art Center, Peabody, MA. 2 grants: \$2,500 (For festival program), \$2,000 (For summer program).

\$4,000 to United Presbyterian Church, Lawrence, MA. For operating support.

\$2,000 to Lawrence High School, Art Department, Lawrence, MA.

\$1,000 to Lawrence Recreation Department, Lawrence, MA.

\$750 to Lawrence High School, Lawrence, MA.

For production of play.

## 2456

### John A. White Trust

c/o Mary E. Garrity

186 Pleasant St.

East Walpole, MA 02032

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$26,311 (M); gifts received, \$65,472; expenditures, \$59,221; qualifying distributions, \$59,213; giving activities include \$58,800 for 18 grants (high: \$11,000; low: \$500).

**Purpose and activities:** Support primarily for Catholic social service agencies.

**Fields of interest:** Human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the greater Boston, MA, area. No grants to individuals.

**Trustee:** Mary E. Garrity.

**EIN:** 046110199

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Carmelite Monastery.

\$7,500 to Saint Francis House, Boston, MA.

\$5,000 to Care, Boston, MA.

\$4,500 to Pine Street Inn, Boston, MA.

\$3,500 to Rosies Place, Boston, MA.

\$2,000 to Bridge, Inc., Boston, MA.

\$2,000 to Partners in Health, Cambridge, MA.

\$1,500 to Nativity Preparatory School, Roxbury, MA.

\$1,500 to New England Home for Little Wanderers, Brookline, MA.

\$1,000 to Womens Lunch Place, Boston, MA.

## 2457

### Wilder Charitable & Educational Fund, Inc.

c/o Jasper B. Watts

39 Woodlock Rd.

Hingham, MA 02043

Established in 1854.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,496,468 (M); expenditures, \$91,571; qualifying distributions, \$110,723; giving activities include \$43,500 for 9 grants (high: \$1,200; low: \$500).

**Fields of interest:** Elementary/secondary education; education.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Alexander MacMillan, Pres.; Jane Davis, Secy.; Jasper B. Watts, Treas.

**EIN:** 042179067

## 2458

### Cornelius A. & Muriel P. Wood Charity Fund

c/o BankBoston

P.O. Box 1861

Boston, MA 02105 (617) 434-0621

**Contact:** Donald Northrup, V.P., BankBoston

Established around 1958.

**Donor(s):** Cornelius A. Wood Pension Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,776,185 (M); expenditures, \$74,323; qualifying distributions, \$65,772; giving activities include \$65,000 for 11 grants (high: \$13,000; low: \$1,000).

**Fields of interest:** Television; opera; federated giving programs.

**Limitations:** Giving limited to the metropolitan Boston, MA, area. No grants for conferences, film production, scholarships, travel, independent research projects, or publications; no loans.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Cornelius A. Wood, Jr., BankBoston.

**EIN:** 046010266

**Selected grants:** The following grants were reported in 1997.

\$13,000 to United Way of Merrimack Valley, Lawrence, MA. For programs.

\$10,000 to Boston Symphony Orchestra, Boston, MA. For educational programs.

\$10,000 to Metropolitan Opera Association, NYC, NY. For educational programs.

\$10,000 to West Parish Church of Andover, Andover, MA.

\$8,500 to United Way of Greater Duluth, Duluth, MN. For general support.

\$4,000 to New Hampshire Public Television, Durham, NH. For educational programs.

\$3,000 to W G B H Educational Foundation, Boston, MA. For educational programs.

\$2,000 to New England Conservatory of Music, Boston, MA. For programs.

\$1,000 to Northland College, Sigurd Olson Environmental Institute, Ashland, WI. For programs.

\$1,000 to Penn Center, Saint Helena Island, SC.  
For general support.

## 2459

**Wood Family Foundation Trust**

95 Mountain Rd.  
Hamden, MA 01036

Established in 1991 in MA.

**Donor(s):** R. Lyman Wood.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$945,234 (M); gifts received, \$65,864; expenditures, \$194,502; qualifying distributions, \$191,735; giving activities include \$191,735 for 17 grants (high: \$55,000; low: \$253).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; human services.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** R. Lyman Wood.

**EIN:** 223090482

**Selected grants:** The following grants were reported in 1997.

\$55,000 to Business Friends of the Arts, Springfield, MA. For programs.

\$52,353 to Embry-Riddle Aeronautical University, Prescott, AZ. For programs.

\$30,970 to Springfield College, Springfield, MA. 2 grants: \$15,553 (For programs), \$15,417 (For annual fund).

\$10,000 to Tufts University, Medford, MA. For programs.

\$8,000 to University of New Haven, West Haven, CT. For programs.

\$6,000 to Handel and Haydn Society, Boston, MA. For programs.

\$2,553 to Saint Andrews Church. For programs.

\$2,500 to Association for Community Living, Northampton, MA. For programs.

\$1,553 to Greenfield Community College, Greenfield, MA. For programs.

## 2460

**Justin & Genevieve Wyner Trust**

830 Newton St.  
Chestnut Hill, MA 02167  
**Contact:** Justin L. Wyner, Tr.

Established in 1951 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$552,800 (M); gifts received, \$327,590; expenditures, \$37,586; qualifying distributions, \$137,149; giving activities include \$136,999 for 213 grants (high: \$15,500; low: \$5).

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in MA.

**Application information:** Funds fully committed for the foreseeable future.

**Board meeting date(s):** Mar. 1

**Trustees:** Daniel Wyner, Genevieve G. Wyner, Justin L. Wyner.

**Number of staff:** None.

**EIN:** 046088114

## 2461

**XTRA Corporation Charitable Foundation**

c/o X-L-Co., Inc.  
60 State St., 9th Fl.  
Boston, MA 02109-1803

Established around 1980.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$740,109 (M); expenditures, \$134,137; qualifying distributions, \$133,426; giving activities include \$133,426 for grants.

**Fields of interest:** Arts/cultural programs; elementary school/education; secondary school/education; higher education; health care; health associations; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in the eastern U.S. No grants to individuals, or for program-related activities; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert M. Gintel, Robert B. Goergen.

**EIN:** 042686410

## 2462

**Zabriskie Family Foundation, Inc.**

22 Salem Rd.  
Wellesley, MA 02181 (781) 235-2228  
**Contact:** Charles Zabriskie, Jr., Pres.

Established in 1984 in NJ.

**Donor(s):** Charles Zabriskie, Jr., Rev. Marek P. Zabriskie.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$452,039 (M); gifts received, \$34,750; expenditures, \$57,711; qualifying distributions, \$53,374; giving activities include \$52,071 for 31 grants (high: \$19,810; low: \$25).

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Giving primarily in MA.

**Application information:**

**Deadline(s):** None

**Officer and Trustees:** Charles Zabriskie, Jr., Pres.; John W. Zabriskie, Rev. Marek P. Zabriskie, Myles Zabriskie.

**EIN:** 222592798

**Selected grants:** The following grants were reported in 1997.

\$25,459 to University of Vermont, Burlington, VT. 3 grants: \$19,809 (For scholarships), \$5,400 (For ROTC Scholarship Fund), \$250 (For Memorial Fund).

\$10,535 to Nichols College, Dudley, MA. \$7,442 to Saint Andrews Episcopal Church, Wellesley, MA. 2 grants: \$6,800 (For general operating support), \$642 (For revitalization of church library programs).

\$350 to Museum of Fine Arts, Boston, MA. For general operating support.

\$400 to Boston Symphony Orchestra, Boston, MA. For general operating support.

\$380 to Babson College, Babson Park, MA.

\$300 to Massachusetts General Hospital, Boston, MA. For general support.

## 2463

**Zell Family Foundation, Inc.**

34 Locust St.  
Belmont, MA 02178 (617) 484-7040

Established in 1990 in MA as a result of the merger of the Lebowitz Fund, Inc. and The Sylvia and Robert Zell Charitable Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,531,753 (M); expenditures, \$103,684; qualifying distributions, \$80,000; giving activities include \$80,000 for 1 grant.

**Fields of interest:** Foundations (community).

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Amy Zell Ellsworth,\* Pres.; Judith Faust,\* V.P.; Melinda Hamilton,\* V.P.; Carol Zell,\* V.P.; Stephen P. Koster, Treas. and Clerk.

**EIN:** 042767470

**Selected grants:** The following grants were reported in 1997.

\$80,000 to Boston Foundation, Boston, MA.

## 2464

**Zwanziger/Goldstein Foundation ☆**

322 Waverley Ave.  
Newton, MA 02158

Established in 1994 in MA.

**Donor(s):** Orit Goldstein, Ron Zwanziger, Jeffrey Goldstein, Janet Zwanziger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$365,802 (M); expenditures, \$88,433; qualifying distributions, \$87,832; giving activities include \$85,089 for 40 grants (high: \$10,000; low: \$50).

**Fields of interest:** Hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MA.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael L. Brown, Jeffrey Goldstein, Orit Goldstein, Janet Zwanziger, Ron Zwanziger.

**EIN:** 043246337

## MICHIGAN

2465

### Adrian Kiwanis Foundation, Inc.

121 N. Main St.  
Adrian, MI 49221  
Contact: L.K. Cox II, D.D.S., V.P.

Established around 1985.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,009,223 (M); expenditures, \$45,316; qualifying distributions, \$54,003; giving activities include \$44,105 for 6 grants (high: \$10,105; low: \$2,000).

**Fields of interest:** Historic preservation/historical societies; hospitals (general); agriculture; human services; public affairs, government agencies.

**Limitations:** Giving primarily in MI.

**Officers:** David Siler, Pres.; L.K. Cox II, V.P.; J. Schiller, Secy.; C. Dykstral, Treas.

EIN: 382563747

2466

### Africa Christian Ministries, Inc.

P.O. Box 240488  
Orchard Lake, MI 48324-0488  
Contact: Walter Davis, V.P.

Established in 1993 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$106,178 (M); gifts received, \$95,197; expenditures, \$108,160; qualifying distributions, \$88,687; giving activities include \$88,687 for 2 grants (high: \$51,816; low: \$36,871).

**Purpose and activities:** Giving for ministry camps in South Africa; also awards scholarships only to seminary students who are African citizens and who plan to work in their home countries.

**Fields of interest:** Theological school/education; camps; Christian agencies & churches.

**International interests:** Southern Africa; South Africa.

**Types of support:** Building/renovation; scholarships—to individuals.

**Limitations:** Giving primarily in South Africa.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Robert Tice, Pres.; Walter Davis, V.P.; Kathy Bates, Secy.; Edward Goodman, Treas.  
EIN: 382719112

2467

### Randolph J. & Judith A. Agley Foundation

200 Talon Cr.  
Detroit, MI 48207 (313) 396-4300  
Contact: Shirley A. Wilson, Office Admin. Mgr.

Established in 1984.

**Donor(s):** Talon, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$165,975 (M); gifts received, \$50,000; expenditures, \$90,542; qualifying distributions,

\$86,360; giving activities include \$86,560 for 36 grants (high: \$30,000; low: \$25).

**Fields of interest:** Music; arts/cultural programs; higher education; education; health associations; children & youth, services; international relief; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MI. No support for government groups, churches for sectarian use, or political organizations. No grants to individuals, or for operating expenses, athletic activities, or traveling expenses; no loans.

**Publications:** Annual report, 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Randolph J. Agley, Pres. and Treas.; Judith A. Agley, V.P.; Wayne C. Inman, Secy.

EIN: 382519168

2468

### The Akers Foundation

26211 Central Park Blvd., Ste. 220  
Southfield, MI 48076

Established in 1958.

**Donor(s):** Phyllis M. Akers.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$605,983 (M); gifts received, \$211,200; expenditures, \$55,511; qualifying distributions, \$51,767; giving activities include \$52,136 for 46 grants (high: \$26,000; low: \$5).

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James Akers, V.P. and Treas.; Joel Levine, Secy.; Phyllis M. Akers, Mgr.

EIN: 346549129

2469

### Robert & Marjorie Alpern Foundation ☆

36800 Woodward, Ste. 112  
Bloomfield Hills, MI 48304

Established in 1968.

**Donor(s):** Marjorie Alpern, Robert Alpern.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,007,922 (M); gifts received, \$75,012; expenditures, \$24,017; qualifying distributions, \$24,017; giving activities include \$13,519 for grants.

**Fields of interest:** Education; botanical gardens; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marjorie Alpern, Robert Alpern, Nancy Levin.

EIN: 386162747

2470

### Amy Foundation

c/o The Amy Writing Awards  
P.O. Box 16091  
Lansing, MI 48901-6091 (517) 323-6233  
Contact: Walter J. Russell, Pres.  
Additional tel.: (517) 323-3181; URL: <http://www.amyfound.org>

Established in 1976.

**Donor(s):** Walter J. Russell, Phyllis M. Russell.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$235,704 (M); gifts received, \$211,875; expenditures, \$207,873; qualifying distributions, \$207,873; giving activities include \$60,914 for grants (high: \$12,000; low: \$25) and \$49,300 for 23 grants to individuals (high: \$10,000; low: \$100).

**Purpose and activities:** Sponsors the Amy Writing Awards program for "communicating biblical truth to a secular audience"; support also for Christian organizations.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations and individuals. Unsolicited proposals not considered or acknowledged.

**Officers:** Walter J. Russell, Pres.; Phyllis M. Russell, V.P.; Dale G. Walter, Secy.-Treas.

**Number of staff:** 2 full-time professional; 1 full-time support.

EIN: 237044543

2471

### The Rhoda Burke Andrews Foundation

567 Purdy  
Birmingham, MI 48009 (248) 642-0910  
Contact: Edward F. Andrews, Jr., Pres. and Treas.

Established in 1992 in MI.

**Donor(s):** Edward F. Andrews, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$576,172 (M); gifts received, \$100,000; expenditures, \$60,888; qualifying distributions, \$60,165; giving activities include \$60,453 for 14 grants (high: \$15,000; low: \$453).

**Purpose and activities:** Support primarily for organizations that feed, house and care for children, the underprivileged, homeless and handicapped.

**Fields of interest:** Food services; housing/shelter, temporary shelter; children & youth, services; disabled; economically disadvantaged; homeless.

**Limitations:** Giving primarily in southeastern MI. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Final notification:* 2 months

**Officers:** Edward F. Andrews, Jr., Pres. and Treas.; Colleen M. Andrews, V.P.; Judith A. Andrews, Secy.

EIN: 383017759

**Selected grants:** The following grants were reported in 1997.

\$15,000 to International Children Alliance, DC.  
\$7,000 to Coalition on Temporary Shelter (COTS), Detroit, MI.

\$6,000 to Baldwin Church and Center, Pontiac, MI.

\$6,000 to Capuchin Soup Kitchen, Detroit, MI.  
 \$5,000 to Immaculate Heart of Mary School, Detroit, MI.  
 \$5,000 to Special Olympics of Michigan, Detroit, MI.  
 \$3,450 to Puerto Rican Cultural and Educational Center, Pontiac, MI.  
 \$3,150 to Alternatives for Girls, Detroit, MI.  
 \$2,000 to Positive Images, Detroit, MI.  
 \$600 to Rainbow Connection, Southfield, MI.

## 2472

**Theophil O. & Amanda S. Aprill Foundation, Inc. \***

4777 W. Liberty Rd.  
 Ann Arbor, MI 48103 (734) 662-1649  
*Application address:* c/o Virginia A. Burr, 2319 Mershon, Ann Arbor, MI 48103

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,114,408 (M); expenditures, \$44,544; qualifying distributions, \$41,284; giving activities include \$40,428 for 9 grants (high: \$14,528; low: \$1,000; average: \$1,000–\$14,528).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Ann Arbor, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Virginia A. Burr, Pres.; Ted Aprill, Jr., V.P.; Johanna C. Johnson, Secy.-Treas.  
 EIN: 381908614

## 2473

**The Aronoff Foundation, Inc.**  
 P.O. Box 893  
 Bloomfield Hills, MI 48303

Established in 1977 in MI.

**Donor(s):** Arnold Y. Aronoff, Edward C. Levy, Sr. &

**Foundation type:** Operating

**Financial data** (yr. ended 03/31/97): Assets, \$370 (M); gifts received, \$67,800; expenditures, \$67,720; qualifying distributions, \$67,720; giving activities include \$67,250 for 26 grants (high: \$20,000; low: \$100).

**Fields of interest:** Higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Officers:** Janet Aronoff, Pres.; Arnold Y. Aronoff, Secy.

**Trustees:** Daniel J. Aronoff, Jane Schulak.  
 EIN: 591865316

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Kadima Association for Jewish Residential Care, Southfield, MI. For general support.

\$15,000 to American Friends of Migdal Ohr, NYC, NY. For general support.

\$10,000 to Americans for a Safe Israel, NYC, NY. For general support.

\$3,000 to Cato Institute, DC. For general support.

\$2,000 to Childrens Hospital of Michigan, Detroit, MI. For general support.  
 \$2,000 to Naples Community Hospital, Naples, FL. For general support.  
 \$2,000 to Yad Ezra, Oak Park, MI. For general support.  
 \$1,200 to Jewish Association for Retarded Citizens, Southfield, MI. For general support.  
 \$1,000 to Hospice of Southeastern Michigan, Southfield, MI. For general support.  
 \$500 to ROFEH, Brookline, MA. For general support.

## 2474

**Attwood Foundation**  
 42005 North Dr.  
 Canton, MI 48188

Established in 1953 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,412,737 (M); expenditures, \$62,729; qualifying distributions, \$60,180; giving activities include \$60,000 for 6 grants (high: \$23,000; low: \$1,000).

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James W. Attwood, Pres.; Warren Attwood, V.P.; Marian Attwood Downes, Secy.  
 EIN: 386082584

**Selected grants:** The following grants were reported in 1997.

\$23,000 to First Congregational Church, Wayne, MI. For general support.

\$15,000 to Olivet College, Olivet, MI. For scholarships.

\$12,000 to Salvation Army of Detroit, Detroit, MI. For food distribution program.

\$8,000 to University of Michigan, Ann Arbor, MI. For scholarships.

\$1,000 to Joan Glenn High School, MI. For scholarships.

\$1,000 to Wayne Michigan Scholarship, Wayne, MI.

## 2475

**Harold C. & Janet A. Baldauf Foundation**  
 6078 Dewhirst  
 Saginaw, MI 48603  
 Contact: Janet A. Baldauf, Secy.-Treas.

Established in 1991 in MI.

**Donor(s):** Harold C. Baldauf, Janet A. Baldauf.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,425,771 (M); gifts received, \$775,000; expenditures, \$149,691; qualifying distributions, \$147,559; giving activities include \$147,559 for 22 grants (high: \$92,150; low: \$50).

**Fields of interest:** Education, fund raising; elementary school/education; education; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in Phoenix, AZ, and Saginaw and Ann Arbor, MI. No grants to individuals, or for program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Dec. 1

**Officers and Trustees:** Harold C. Baldauf,\* Pres.; Janet A. Baldauf,\* Secy.-Treas.

EIN: 382956559

**Selected grants:** The following grants were reported in 1997.

\$92,150 to Saint Peter Lutheran Church, Hemlock, MI. For general support.

\$8,250 to Christ Lutheran Church, Phoenix, AZ. For general support.

\$3,000 to Concordia Lutheran College, Austin, TX. For general support.

\$2,000 to Saint Lukes Hospital, Saginaw, MI. For general support.

\$1,500 to Lutheran Child and Family Services of Michigan, MI. For general support.

\$1,500 to Lutheran Ministries Association, Missouri Synod, Saint Louis, MO. For general support.

\$1,000 to Saginaw Community Foundation, Saginaw, MI. For general support.

\$1,000 to Scottsdale Memorial Hospital, Scottsdale, AZ. For general support.

\$500 to Salvation Army of Saginaw, Saginaw, MI. For general support.

\$450 to Valley Lutheran High School, Saginaw, MI. For general support.

## 2476

**Barton-Malow Company Foundation**  
 c/o Barton-Malow Co.  
 27777 Franklin Rd., Ste. 800  
 Southfield, MI 48034 (248) 351-4500

Established in 1954 in MI.

**Donor(s):** Barton-Malow Enterprises, Inc., Cloverdale Equipment Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$1,203 (M); gifts received, \$57,400; expenditures, \$57,153; qualifying distributions, \$57,099; giving activities include \$57,100 for 13 grants (high: \$14,000; low: \$200).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Applications by telephone will not be considered.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Mark A. Bahr, Ben C. Maibach, Jr., Ben C. Maibach III.

EIN: 386088176

**Selected grants:** The following grants were reported in 1996.

\$13,780 to United Way Community Services, Detroit, MI.

\$7,000 to Beaumont Foundation, Birmingham, MI.

\$5,000 to Childrens Hospital of Michigan, Detroit, MI.

\$5,000 to Columbus Center, Baltimore, MD.

\$4,000 to Grant-Riverside Methodist Hospitals Foundation, Columbus, OH.



\$4,000 to Lawrence Technological University, Southfield, MI.  
 \$2,500 to Oakland Community College Foundation, Bloomfield Hills, MI.  
 \$2,000 to Community Foundation for Southeastern Michigan, Detroit, MI.  
 \$1,000 to Munson Medical Center, Traverse City, MI.  
 \$1,000 to YMCA of Metropolitan Detroit, Detroit, MI.

## 2477

**Calvin P. & Irma B. Bentley Charitable Foundation**

c/o Comerica Bank  
 P.O. Box 75000, MC 3302  
 Detroit, MI 48275  
 Contact: Janet Elinoff  
 Application address: 1800 Corporate Blvd., N.W., Boca Raton, FL 33431; Tel.: (407) 241-4812

Established in 1955 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,249,010 (M); expenditures, \$43,113; qualifying distributions, \$31,052; giving activities include \$29,400 for 33 grants (high: \$5,000; low: \$250).

**Fields of interest:** Arts/cultural programs; education; animal welfare; health associations; human services; Christian agencies & churches. **Limitations:** Giving primarily in the South. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Comerica Bank.

**Distribution Committee:** Davis Brewer, Calvin B. Moore, Jerome T. Moore, Jr.  
 EIN: 386043373

## 2478

**Hyman & Greta Berkowitz Foundation**

c/o Rogers Department Store  
 1005 28th St., S.W.  
 Wyoming, MI 49509  
 Contact: Hyman Berkowitz, Pres.

Established in 1969.

**Donor(s):** Rogers Department Store, Hyman Berkowitz, Greta Berkowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$860,875 (M); gifts received, \$12,121; expenditures, \$124,061; qualifying distributions, \$122,131; giving activities include \$121,539 for 77 grants (high: \$22,640; low: \$25).

**Fields of interest:** Higher education; education; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Hyman Berkowitz, Pres. and Treas.

**Trustees:** Shirley B. Hurwitz, Luanne Thodoy.  
 EIN: 381907981

**Selected grants:** The following grants were reported in 1996.

\$22,640 to Congregation Ahavas Israel, Grand Rapids, MI.

\$18,000 to Jewish Community Fund of Grand Rapids, Grand Rapids, MI.

\$13,200 to Goodwill Industries of Grandville, Grandville, MI.

\$12,750 to Aquinas College, Grand Rapids, MI.

\$10,000 to United Way, Heart of West Michigan, Grand Rapids, MI.

\$7,500 to Foundation for the Advancement of Yiddish Studies, NYC, NY.

\$5,000 to Grand Valley State University, Allendale, MI.

\$3,500 to Vision Enrichment Services, Grand Rapids, MI.

\$2,450 to Hugh Michael Beahan Foundation, Grand Rapids, MI.

\$2,280 to Chabad House, Grand Rapids, MI.

## 2479

**Marion & Marlene Betten Foundation**

(Formerly The Betten Auto Family Foundation)  
 830 28th St., S.E.  
 Grand Rapids, MI 49508

Established in 1988 in MI.

**Donor(s):** Marion Betten.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$673,344 (M); gifts received, \$115,500; expenditures, \$85,148; qualifying distributions, \$85,148; giving activities include \$83,920 for 17 grants (high: \$55,380; low: \$40).

**Fields of interest:** Christian agencies & churches; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Marion Betten, Pres.

EIN: 382848189

**Selected grants:** The following grants were reported in 1997.

\$55,380 to Cascade Fellowship Church, Grand Rapids, MI.

\$20,000 to Roseland Christian School, Chicago, IL.

\$2,700 to Christian Reformed World Relief Committee, Grand Rapids, MI.

\$500 to Grand Rapids Christian Schools, Grand Rapids, MI.

\$250 to Ada Christian School, Ada, MI.

\$250 to Christian Reformed Home Missions, Grand Rapids, MI.

\$200 to Marco Presbyterian Church, Marco Island, FL.

\$200 to Volunteers in Service, Grand Rapids, MI.

\$100 to Partners for Christian Development, Grand Rapids, MI.

\$50 to Bible Study Fellowship, San Antonio, TX.

## 2480

**The Blodgett Foundation**

2740 Littlefield, N.E.  
 Grand Rapids, MI 49506

Established in 1994 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,496,061 (M); gifts received, \$20,000;

expenditures, \$184,906; qualifying distributions, \$169,052; giving activities include \$168,562 for 46 grants (high: \$25,000; low: \$200; average: \$200-\$10,000).

**Fields of interest:** Arts/cultural programs; higher education; human services; children & youth, services; aging, centers & services; federated giving programs; Christian agencies & churches. **Limitations:** Applications not accepted. Giving primarily in Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Edith I. Blodgett, Pres.

**Trustee:** Robert Schnoor.

EIN: 383202330

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Grand Rapids Childrens Museum, Grand Rapids, MI. For general support.

\$25,000 to United Way, Heart of West Michigan, Grand Rapids, MI. For general support.

\$20,000 to Heritage Hill Foundation, Grand Rapids, MI. For general support.

\$15,000 to Institute for Advanced Study, Princeton, NJ. For general support.

\$10,000 to Oregon State University, Corvallis, OR. For general support.

\$7,500 to First Park Congregational Church, Grand Rapids, MI. For general support.

\$6,855 to Vision Enrichment Services, Grand Rapids, MI. For general support.

\$5,000 to Blue Lake Fine Arts Camp, Twin Lake, MI. For general support.

\$5,000 to Concert Artists Guild, NYC, NY. For general support.

\$5,000 to Family Life Center, Grand Rapids, MI. For general support.

## 2481

**Harold & Penny B. Blumenstein****Foundation Corporation**

32400 Telegraph Rd., Ste. 202  
 Bingham Farms, MI 48025

Established in 1986 in MI.

**Donor(s):** Harold Blumenstein, Penny B. Blumenstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,263,686 (M); gifts received, \$736,860; expenditures, \$128,516; qualifying distributions, \$123,318; giving activities include \$123,318 for 58 grants (high: \$20,000; low: \$10).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples. **Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harold Blumenstein, Pres.; Penny B. Blumenstein, VP; Randal Blumenstein, Treas.

EIN: 382710389

**Selected grants:** The following grants were reported in 1997.

\$20,000 to American ORT Federation, NYC, NY. For Netanya College program.

\$20,000 to Congregation Shaarey Zedek, Southfield, MI. For unrestricted support.

\$16,600 to Hillel Day School of Metropolitan Detroit, Farmington Hills, MI. 2 grants: \$8,300 each (For unrestricted support).

\$3,000 to Anti-Defamation League of B'nai B'rith, Southfield, MI. For unrestricted support.  
 \$3,000 to Barbara Ann Karmanos Cancer Institute, Detroit, MI. For unrestricted support.  
 \$3,000 to University of Michigan, Friends of University of Michigan Hill, Ann Arbor, MI. For unrestricted support.  
 \$2,500 to American Committee for the Weizmann Institute of Science, Bloomfield Hills, MI. For unrestricted support.  
 \$2,000 to Jewish Federation of Metropolitan Detroit, Bloomfield Hills, MI. For unrestricted support.  
 \$2,000 to Parkinsons Foundation of Michigan, Detroit, MI. For unrestricted support.

#### 2482

**Boersma Charitable Foundation**  
 P.O. Box 2008  
 Grand Rapids, MI 49501-2008

Established in 1988 in MI as successor to the Max D. and Constance M. Boersma Charitable Trust.

**Donor(s):** Max D. Boersma, Constance M. Boersma.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,381,114 (MI); gifts received, \$28,160; expenditures, \$147,130; qualifying distributions, \$137,436; giving activities include \$138,000 for 10 grants (high: \$95,000; low: \$1,000).

**Fields of interest:** Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Constance M. Boersma, Max D. Boersma.

**EIN:** 382798716

#### 2483

**Henry Bouma, Jr. and Carolyn L. Bouma Foundation**

4433 Stafford, S.E.  
 Wyoming, MI 49508

Established in 1993 in MI.

**Donor(s):** Henry Bouma, Jr., Carolyn L. Bouma.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$20,752 (MI); gifts received, \$118,060; expenditures, \$148,699; qualifying distributions, \$146,600; giving activities include \$146,600 for 32 grants (high: \$25,000; low: \$200).

**Purpose and activities:** Support for Christian churches, ministries, and schools.

**Fields of interest:** Elementary/secondary education; higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carolyn L. Bouma, Henry Bouma, Jr.

**EIN:** 383106861

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Calvin Christian School, Wyoming, MI.

\$12,500 to Heritage Christian Reformed Church. 2 grants: \$7,500, \$5,000.

\$10,000 to Wedgewood Christian Youth and Family Services, Grand Rapids, MI.

\$10,000 to Youth for Christ.

\$10,000 to Crossroads of Michigan, Detroit, MI.

\$5,000 to Potters House, Grand Rapids, MI.

\$2,000 to Focus on Family, Colorado Springs, CO.

\$1,000 to Back to God Hour, Palos Heights, IL.

\$1,000 to Mission India, Grand Rapids, MI.

#### 2484

**Branch County Community Foundation**

2 W. Chicago, Ste. E-1  
 Coldwater, MI 49036 (517) 278-4517  
 Contact: Colleen Knight, Exec. Dir.  
 FAX: (517) 279-2319

Established in 1991 in MI.

**Foundation type:** Community

**Financial data** (yr. ended 09/30/96): Assets, \$1,616,360 (MI); gifts received, \$418,868; expenditures, \$165,592; giving activities include \$50,718 for 20 grants (high: \$10,000; low: \$200; average: \$500-\$2,500).

**Fields of interest:** Humanities; education; environment; health care; human services.

**Types of support:** General/operating support; equipment; endowment funds;

conferences/seminars; scholarship funds; technical assistance; in-kind gifts; matching funds.

**Limitations:** Giving limited to Branch County, MI. No grants to individuals; no loans or program-related investments.

**Publications:** Annual report, financial statement, newsletter, occasional report, informational brochure, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 15

*Deadline(s):* Mar. 1 and Sept. 1

*Board meeting date(s):* Monthly

*Final notification:* May 1 and Nov. 1

**Officers and Directors:**\* Susan Morton,\* Pres.; Robert L. Mayer,\* V.P.; John Hutchinson, Secy.; Pete Barone, Treas.; Colleen Knight, Exec. Dir.; and 11 additional directors.

**Number of staff:** 1 full-time professional; 2 part-time support.

**EIN:** 383021071

#### 2485

**David A. Brandon Foundation**

12028 Hunters Creek Dr.  
 Plymouth, MI 48170

Established in 1987 in MI.

**Donor(s):** David A. Brandon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$87,588 (MI); gifts received, \$149,500; expenditures, \$92,909; qualifying distributions, \$92,697; giving activities include \$91,709 for 33 grants (high: \$25,000; low: \$40).

**Fields of interest:** Theater; higher education; health associations; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David A. Brandon, Pres. and Treas.; William Brandon, V.P.; Barry P. Hoffman, Secy.  
**Director:** Arthur Feduik.

**EIN:** 382750356

**Selected grants:** The following grants were reported in 1996.

\$25,000 to University of Michigan, Ann Arbor, MI. For general support.

\$11,230 to Purple Rose Theater Company, Chelsea, MI. For general support.

\$5,100 to Parade Company, Detroit, MI. For general support.

\$4,000 to Angela Hospice Home Care, Livonia, MI. For general support.

\$4,000 to Genesis Foundation, Detroit, MI. For general support.

\$3,325 to Michigan Thanksgiving Parade Foundation, Detroit, MI. For general support.

\$3,000 to Penrickton Center for Blind Children, Taylor, MI. For general support.

\$2,500 to Center for Creative Studies: College of Art and Design, Detroit, MI. For general support.

\$2,000 to Special Olympics of Michigan, Drayton Plains, MI. For general support.

\$1,550 to YMCA, Birmingham Family, Birmingham, MI. For general support.

#### 2486

**The Brauer Foundation**

300 N. 5th Ave., Ste. 200  
 Ann Arbor, MI 48104-1410 (734) 769-6407  
 Contact: Carl A. Brauer, Jr., Pres.

Established around 1978.

**Donor(s):** Carl A. Brauer, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,353,770 (MI); expenditures, \$62,047; qualifying distributions, \$57,172; giving activities include \$58,500 for 35 grants (high: \$4,000; low: \$500).

**Purpose and activities:** Giving primarily to Lutheran charities.

**Fields of interest:** Elementary/secondary education; higher education; human services; Protestant agencies & churches.

**Types of support:** General/operating support; continuing support: annual campaigns; capital campaigns; building/renovation; endowment funds; debt reduction; scholarship funds.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Around Dec. 25

**Officers:** Carl A. Brauer, Jr., Pres.; Carol D. Schmidt, V.P.; Isabelle M. Brauer, Secy.-Treas.

**Trustees:** Janet E. Ash, Richard D. Brauer.

**Number of staff:** None.

**EIN:** 382156710

**Selected grants:** The following grants were reported in 1996.

\$4,000 to Saint Johns Lutheran School, Grand Haven, MI. For operating support.

\$4,000 to Saint Pauls Lutheran School, Ann Arbor, MI. For operating support.

\$4,000 to Trinity Lutheran School, Monroe, MI.  
For operating support.  
\$4,000 to Valparaiso University, Valparaiso, IN.  
For operating support.  
\$3,000 to Wycliffe Bible Translators, Huntington Beach, CA. For operating support.  
\$2,000 to Concordia College, Youth and Family Institute, Ann Arbor, MI. For operating support.  
\$2,000 to Concordia College, Ann Arbor, MI.  
For operating support.  
\$2,000 to Peace Lutheran Church, Ann Arbor, MI.  
For operating support.  
\$1,500 to Lutheran Special Education Ministries, Detroit, MI. For operating support.  
\$1,500 to Tri-Cities Ministries, Grand Haven, MI. For operating support.

## 2487

**Richard M. & Sharon R. Brown Foundation, Inc.**

1200 Ardmoor  
Bloomfield Hills, MI 48301

**Donor(s):** Richard M. Brown.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$146,043 (M); expenditures, \$70,572; qualifying distributions, \$68,393; giving activities include \$68,393 for 42 grants (high: \$20,000; low: \$10).  
**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Richard M. Brown, Pres.; Sharon R. Brown, Secy.-Treas.  
**EIN:** 382266194

**Selected grants:** The following grants were reported in 1996.  
\$20,000 to Allied Jewish Campaign, Detroit, MI.  
\$5,250 to Barbara Ann Karmanos Cancer Institute, Detroit, MI. For research.  
\$4,000 to Jewish Theological Seminary of America, Bloomfield Township, MI.  
\$250 to Cranbrook Schools, Bloomfield Hills, MI. For annual fund.  
\$200 to Jewish National Fund, Southfield, MI.  
\$200 to United Negro College Fund, Baltimore, MD.  
\$200 to Yad Ezra, Oak Park, MI.  
\$25 to Hospice of Southeastern Michigan, Southfield, MI.  
\$18 to Independence for Life, Farmington Hills, MI. For educational programs.  
\$10 to Jewish Federation Apartments, Oak Park, MI.

## 2488

**Buhr Foundation**  
c/o Robert L. Johnson  
4777 W. Liberty Rd.  
Ann Arbor, MI 48103

Established in 1953 in MI.  
**Donor(s):** Buhr Machine Tool Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,676,618 (M); gifts received, \$1,000;

expenditures, \$73,362; qualifying distributions, \$64,969; giving activities include \$59,485 for 21 grants (high: \$6,000; low: \$500).

**Fields of interest:** Adult/continuing education; hospitals (general); human services; family services; aging, centers & services; general charitable giving; aging.

**Types of support:** Capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving limited to the Ann Arbor, MI, area. No grants to individuals, or for operating funds.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Nov. 15

**Officers and Trustees:** \*Martha B. Hahn, \*Pres.; Wilbur K. Pierpont, \*V.P.; Richard J. Buhr, \*Secy.; Robert L. Johnson, \*Treas.; James D. Buhr.

**Number of staff:** None.

**EIN:** 386072288

**Selected grants:** The following grants were reported in 1996.  
\$6,000 to Genesis Foundation of Ann Arbor, Ann Arbor, MI.  
\$5,000 to Greenhills School, Ann Arbor, MI. For capital support.  
\$5,000 to United Methodist Retirement Communities, Chelsea, MI. For endowment.  
\$3,500 to Ann Arbor Public Schools, Ann Arbor, MI. 2 grants: \$2,000, \$1,500 (For HOSTS Program).  
\$3,500 to Peace Neighborhood Center, Ann Arbor, MI.  
\$3,000 to Neighborhood Senior Services, Ann Arbor, MI.  
\$3,000 to University of Central Florida, Orlando, FL.  
\$2,300 to Huron Services for Youth, Ann Arbor, MI.  
\$2,000 to Salvation Army of Ann Arbor, Ann Arbor, MI.

## 2489

**Burroughs Memorial Trust**  
c/o Citizens Commercial & Savings Bank  
1 Citizens Banking Ctr.  
Flint, MI 48502

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,249,606 (M); expenditures, \$63,955; qualifying distributions, \$55,171; giving activities include \$53,379 for 13 grants (high: \$15,879; low: \$1,000).

**Fields of interest:** Human services.

**Types of support:** Capital campaigns; endowment funds; emergency funds; program development.

**Limitations:** Applications not accepted. Giving limited to Genesee County, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George H. Burroughs, Louise B. Stewart, Citizens Bank.

**EIN:** 386041206

## 2490

**Samuel Higby Camp Foundation**

145 S. Jackson  
Jackson, MI 49201  
**Contact:** Walter R. Boris, Chair.

Established in 1951 in MI.

**Donor(s):** Donna Ruth Camp.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,651,863 (M); expenditures, \$52,151; qualifying distributions, \$29,285; giving activities include \$29,285 for 30 grants (high: \$5,000; low: \$200; average: \$250-\$5,000).

**Purpose and activities:** Giving primarily for education, including higher and business education, community development, and cultural programs.

**Fields of interest:** Arts/cultural programs; higher education; business school/education; medical school/education; libraries/library science; education; animal welfare; recreation; children & youth, services; hospices; community development; biological sciences; government/public administration.

**Types of support:** General/operating support; annual campaigns; capital campaigns; debt reduction; curriculum development.

**Limitations:** Giving primarily in Jackson County, MI.

**Application information:** Application form not required.

**Initial approach:** Letter or proposal

**Copies of proposal:** 1

**Deadline(s):** Aug. 15

**Board meeting date(s):** As needed

**Final notification:** Oct. or Nov.

**Officers and Trustees:** \*Walter R. Boris, \*Chair.

and Pres.; D.H. Calkins, \*Secy.; Herbert E.

Spiele, \*Treas.; James Zuleski.

**Number of staff:** None.

**EIN:** 381643281

## 2491

**The Clarence & Grace Chamberlin Foundation**

600 Woodbridge Pl.  
Detroit, MI 48226-4302 (313) 567-1000  
**Contact:** John L. King, Pres.

Incorporated in 1941 in MI.

**Donor(s):** Clarence P. Chamberlin,† Grace Chamberlin.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,570,931 (M); expenditures, \$1,09,427; qualifying distributions, \$96,413; giving activities include \$89,500 for 43 grants (high: \$8,000; low: \$1,000).

**Fields of interest:** Education; medical care, rehabilitation; health care; human services; children & youth, services; family services; international relief; federated giving programs; African Americans; disabled; aging; women; economically disadvantaged; homeless.

**Types of support:** General/operating support; continuing support; program development; seed money; curriculum development; scholarship funds.

**Limitations:** Giving primarily in Detroit, MI. No grants to individuals or for building funds.

**Application information:** Application form not required.

*Initial approach:* Letter with proposal  
*Copies of proposal:* 1  
*Deadline(s):* None  
*Board meeting date(s):* Apr. (for camp grants),  
 Dec.

**Officers:** John L. King, Pres.; Roger H. Fitch,  
 V.P.; Dennis M. Mitzel, Secy.-Treas.  
**Number of staff:** None.  
**EIN:** 386062061

## 2492

**Gerald W. Chamberlin Foundation, Inc.**  
 21 Kercheval Ave., Ste. 270  
 Grosse Pointe Farms, MI 48236

Incorporated in 1955 in MI.  
**Donor(s):** Gerald W. Chamberlin,† Myrtle F.  
 Chamberlin,† Donald F. Chamberlin, Sr., Joanne  
 M. Chamberlin, Chamberlin Products.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets,  
 \$1,016,017 (M); expenditures, \$77,049;  
 qualifying distributions, \$46,338; giving  
 activities include \$26,200 for 13 grants (high:  
 \$10,000; low: \$100).

**Fields of interest:** Secondary school/education;  
 higher education; youth, services; Protestant  
 agencies & churches.

**Limitations:** Applications not accepted. Giving  
 primarily in MI. No grants to individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Officers and Directors:**† Donald F. Chamberlin,  
 Sr., Pres. and Treas.; John W. Butler,† V.P.; Joy  
 Robbins, Secy.; Donald Chamberlin, Jr., Jeri Ann  
 Traub.

**EIN:** 386055730

## 2493

**Allen and Franka Charlupski Foundation** ☆  
 c/o Moniek Milberger  
 6230 Orchard Lake Rd., Ste. 100  
 West Bloomfield, MI 48322

Established in 1972 in MI.

**Donor(s):** Helen Charlupski, Allen Charlupski,  
 Franka Charlupski.

**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets,  
 \$470,161 (M); expenditures, \$65,592;  
 qualifying distributions, \$63,235; giving  
 activities include \$60,235 for grants.

**Fields of interest:** Elementary/secondary  
 education; higher education; human services;  
 Jewish federated giving programs; Jewish  
 agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving  
 on a national basis, with emphasis on MI. No  
 grants to individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Officers:** Allen Charlupski, Pres.; Helen  
 Charlupski, V.P.; Franka Charlupski, Secy.-Treas.;  
 Moniek Milberger, Mgr.

**Director:** Lawrence Charlupski.  
**EIN:** 237191093

## 2494

**Alfred W. Chase Foundation** ☆  
 2915 W. Main St.  
 Kalamazoo, MI 49006-2953  
**Contact:** Roger G. Kidston

Established in 1991 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,424,548 (M); expenditures, \$89,359;  
 qualifying distributions, \$55,901; giving  
 activities include \$31,500 for 11 grants (high:  
 \$25,000; low: \$150; average: \$150–\$25,000).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving  
 primarily in MI. No grants to individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Officer:** Roger G. Kidston, Pres.

**EIN:** 383003328

## 2495

**Clearbrook Charitable Foundation, Inc.**  
 2901 28th St., S.W.  
 Grandville, MI 49418

Established in 1991 in MI.

**Donor(s):** Harvey J. Koning.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
 \$307,444 (M); gifts received, \$17,200;  
 expenditures, \$157,412; qualifying distributions,  
 \$157,338; giving activities include \$156,450 for  
 72 grants (high: \$28,000).

**Fields of interest:** Higher education; human  
 services; Christian agencies & churches.

**Limitations:** Giving primarily in MI.

**Application information:** Application form not  
 required.

**Deadline(s):** None

**Officers:** Harvey J. Koning, Pres.; Harold N.  
 Koning, V.P.; Florence A. Bosscher, Treas.  
**Directors:** Harvey J. Koning III, Timothy W.  
 Koning.

**EIN:** 383024306

**Selected grants:** The following grants were  
 reported in 1997.

\$28,000 to Calvin College, Grand Rapids, MI.  
 For annual operating support.

\$25,000 to Seymour Christian Reformed  
 Church, Grand Rapids, MI. For annual  
 operating support.

\$23,000 to Bethany Christian Services, Grand  
 Rapids, MI. For annual operating support.

\$12,000 to Wedgewood Christian Youth and  
 Family Services, Grand Rapids, MI. For  
 annual operating support.

\$5,000 to United Way, MI. For annual operating  
 support.

\$4,100 to Reformed Bible College, Grand  
 Rapids, MI. For annual operating support.

\$4,000 to Christian Learning Center, Grand  
 Rapids, MI. For annual operating support.

\$3,100 to Potters House, Grand Rapids, MI. For  
 annual operating support.

\$2,750 to Jellema House, Grand Rapids, MI. For  
 annual operating support.

\$2,150 to Inner-City Christian Federation, Grand  
 Rapids, MI. For annual operating support.

## 2496

**The Cline Foundation** ☆  
 2919 Haslett Rd., No. 220  
 Haslett, MI 48840 (517) 347-4676  
**Contact:** James F. Carr, Pres.

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets,  
 \$1,126,456 (M); expenditures, \$44,016;  
 qualifying distributions, \$39,972; giving  
 activities include \$37,300 for grants.

**Fields of interest:** Higher education; hospitals  
 (general); Protestant agencies & churches.

**Limitations:** Giving primarily in FL and MI. No  
 grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** James F. Carr, Pres.; James F. Carr, Jr.,  
 V.P.; Diane S. Carr, Secy.; Joanne C. Carr, Treas.

**EIN:** 386077480

## 2497

**Colina Foundation**  
 14716 Allen Rd., Ste. 102  
 Taylor, MI 48180 (734) 283-8847  
**Contact:** John Colina, Pres.  
**FAx:** (734) 283-3725

Established in 1992 in MI.

**Donor(s):** John Colina, Nancy Colina.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
 \$1,448,692 (M); gifts received, \$143,068;  
 expenditures, \$82,092; qualifying distributions,  
 \$77,803; giving activities include \$69,835 for  
 22 grants (high: \$10,000; low: \$399).

**Purpose and activities:** Giving primarily to  
 programs assisting children ages 18 and under  
 that are school-connected and/or  
 community-based.

**Fields of interest:** Camps; youth development,  
 services; youth, services.

**Types of support:** General/operating support;  
 continuing support; program development;  
 conferences/seminars; seed money; scholarship  
 funds; matching funds.

**Limitations:** Giving limited to southern Wayne  
 County, MI.

**Application information:** Application form not  
 required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* 30 days prior to board meeting

*Board meeting date(s):* Monthly

*Final notification:* Within 60 days

**Officers and Trustees:** John Colina,\* Pres.;  
 Nancy Colina,\* Secy.-Treas.; JoMarie Goerge,  
 Lori Lee.

**Number of staff:** None.

**EIN:** 383082610

## 2498

**Coller Foundation**  
 35 S. Elk St.  
 Sandusky, MI 48471  
**Contact:** John Paterson, Pres.  
**Application address:** P.O. Box 311, Sandusky,  
 MI 48471; Tel.: (810) 648-2414

Established around 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,703,111 (M); expenditures, \$102,548; qualifying distributions, \$98,000; giving activities include \$98,000 for 53 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Scholarships awarded to graduates of high schools of Sanilac and Tuscola counties, MI.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Sanilac and Tuscola counties, MI.

**Application information:** Application form required.

**Deadline(s):** Mar. 1

**Officers:** John Paterson, Pres.; Gerald Hicks, Secy.; L.J. Paterson, Treas.

**Trustees:** Kenneth Michlash, Donald Teeple.

**EIN:** 382832816

## 2499

**John R. & M. Margrite Davis Foundation**

1700 N. Woodward, Ste. A  
Bloomfield Hills, MI 48304

**Contact:** Raymond C. Cunningham, Jr., Secy.-Treas.

**Application address:** 85 Plantation Dr., Sea Pines Plantation, Hilton Head, SC 29928

Established in 1955 in MI.

**Donor(s):** John R. Davis, & M. Margrite Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$192,795 (M); expenditures, \$188,523; qualifying distributions, \$184,718; giving activities include \$184,718 for 19 grants (high: \$173,250; low: \$15).

**Purpose and activities:** Giving primarily to a university; support also for hospitals, medical research, and social services.

**Fields of interest:** Higher education; hospitals (general); medical research; human services.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; research.

**Limitations:** Giving primarily in CA, KY, MI, and TN. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Dec.

**Officers:** M. Margrite Davis, Pres.; Raymond C. Cunningham, Jr., Secy.-Treas.

**Trustees:** James Bradford, John E. Grenke, James H. LoPrete.

**Number of staff:** None.

**EIN:** 386058593

## 2500

**Dearborn Cable Communications Fund**

22211 W. Warren

Dearborn Heights, MI 48127 (313) 336-6661

**Contact:** Amy Kutt Richardson, Treas.

**Application address:** c/o Cablevision of Michigan, 15200 Mercantile Dr., Dearborn, MI 48121

Established in 1984 in MI.

**Donor(s):** Group W Cable, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$1,163,451 (M); expenditures, \$46,783; qualifying distributions, \$24,842; giving activities include \$23,575 for 15 grants (high: \$5,540; low: \$26).

**Purpose and activities:** Support for cable television programming of interest to the general community, including grants to individuals to provide assistance with tuition and workshop costs for students and teachers in local programming.

**Fields of interest:** Media/communications.

**Types of support:** Equipment; technical assistance.

**Limitations:** Giving primarily in the Dearborn, MI, area.

**Publications:** 990-PF.

**Application information:** Application form required.

**Initial approach:** Proposal

**Copies of proposal:** 9

**Deadline(s):** None

**Board meeting date(s):** Bimonthly

**Final notification:** 60 days from receipt of proposal

**Officers and Directors:** Peggy Campbell, Pres.;

Jackie Kaiser, V.P.; Betsy Cushman, Secy.; Amy

Kutt Richardson, Treas.; Henry E. Fradkin,

Compt.; Bill Dunning, Russ Gibb, Charles

Mercado, Dave Reinowski.

**Number of staff:** None.

**EIN:** 382571195

## 2501

**Detroit Army Corporation**

1943 Common Rd.

Warren, MI 48092-2164

**Contact:** Edward Cox, Jr., Secy.-Treas.

Established in 1882 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,

\$1,169,910 (M); expenditures, \$61,657;

qualifying distributions, \$54,175; giving

activities include \$33,267 for 10 grants (high: \$7,000; low: \$867).

**Fields of interest:** Education; hospitals (general); heart/circulatory disease; heart/circulatory research; youth development, services; human services; youth, services; community development; military/veterans' organizations; leadership development; economically disadvantaged.

**Types of support:** General/operating support; continuing support; equipment; publication; in-kind gifts; matching funds.

**Limitations:** Giving limited to MI, with emphasis on the metropolitan Detroit area. No grants to individuals or for scholarships; no loans.

**Publications:** Annual report, biennial report (including application guidelines), informational brochure, application guidelines.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 2

**Deadline(s):** None

**Board meeting date(s):** As required

**Officers and Directors:** Sylvyn J. Gaynor,\*

Pres.; Stanley J. Wilk,\* V.P.; Edward L. Cox, Jr.,\*

Secy.-Treas.; Joseph J. Borghi, James F. Clark,

Robert M. Fruin, William R. Hardtke, William J.

Maiorana, Ruth A. Newman, Joseph G. Saad, Lonnie G. VanNoy, Clarence E. Weinand.  
**Number of staff:** 1 part-time professional.  
**EIN:** 386066969

## 2502

**Daniel and Pamela DeVos Foundation**

126 Ottawa Ave., N.W., Ste. 500

Grand Rapids, MI 49503 (616) 454-4114

**Contact:** Ginny Vander Hart, Fdn. Dir.

Established in 1992 in MI.

**Donor(s):** The Richard and Helen DeVos Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$50,086 (M); gifts received, \$200,000; expenditures, \$155,854; qualifying distributions, \$151,691; giving activities include \$138,895 for 34 grants (high: \$15,000; low: \$250).

**Fields of interest:** Museums; performing arts centers; arts/cultural programs; libraries/library science; education; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in Grand Rapids, MI. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Final notification:** 3 to 5 months

**Officers:** Daniel C. DeVos, Pres.; Pamela

DeVos, V.P.; Jerry L. Tubergen, Secy.-Treas.

**Number of staff:** None.

**EIN:** 383035976

## 2503

**DeWitt Foundation**

c/o First Michigan Bank

P.O. Box 300

Zeeland, MI 49464

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$350 (M); expenditures, \$69,910; qualifying distributions, \$69,141; giving activities include \$69,141 for grants.

**Fields of interest:** Education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jacob H. DeWitt, Richard DeWitt, First Michigan Bank.

**EIN:** 386061251

## 2504

**Lucile K. Diebel Charitable Trust \***

c/o First of America Bank, N.A.

1001 S. Worth/R-40.77

Birmingham, MI 48009

**Contact:** Kathy Van Eeuwen

Established in 1993 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,084,128 (M); expenditures, \$19,608;

qualifying distributions, \$2,780; giving activities include \$1,426 for grants.

**Fields of interest:** YM/YWCAs & YM/YWHAs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MI and NY.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First of America Bank, N.A.

**BN:** 386542792

## 2505

### **Diehl Foundation**

(Formerly Edward & Ruth Diehl Foundation)  
25882 Orchard Lake Rd., Ste. 204  
Farmington Hills, MI 48336

Established in 1948 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,617,014 (M); expenditures, \$101,787; qualifying distributions, \$82,453; giving activities include \$75,000 for 5 grants (high: \$20,000; low: \$10,000).

**Fields of interest:** Hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in FL and MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gerald W. Diehl, Pres.; Gregg A. Diehl, V.P.; Robert H. Wilson, Secy.

**BN:** 386089393

## 2506

### **Henry S. & Mala Dorfman Foundation**

c/o Moniek Milberger  
6230 Orchard Lake Rd., Ste. 100  
West Bloomfield, MI 48322

Established in 1972.

**Donor(s):** Henry Dorfman, Mala Dorfman.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,458,334 (M); gifts received, \$60,000; expenditures, \$85,352; qualifying distributions, \$84,743; giving activities include \$84,743 for 13 grants (high: \$50,613; low: \$250).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Henry Dorfman, Pres.; Joel Dorfman, V.P.; Mala Dorfman, Secy.-Treas.; Moniek Milberger, Mgr.

**Directors:** Carolyn Dorfman, Gayle Dorfman.  
**BN:** 237191091

**Selected grants:** The following grants were reported in 1997.

\$50,613 to Hillel Day School of Metropolitan Detroit, Farmington Hills, MI.

\$15,000 to Carolyn Dorfman Dance Company, Union, NJ.

\$5,300 to Congregation Shaarey Zedek, Southfield, MI.

\$2,500 to Jewish Federation of Greater Miami, Miami, FL.

\$2,000 to American Red Magen David for Israel.

\$1,200 to Jewish Association for Retarded Citizens, Southfield, MI.

\$530 to Bnai Brith Foundation of United States, Detroit, MI.

\$500 to American ORT Federation, Detroit, MI.

\$500 to Hadassah, West Bloomfield, MI.

\$350 to Holocaust Education Coalition, Southfield, MI.

## 2507

### **Milton and Linda Dresner Charitable Foundation**

c/o Milton Dresner  
28777 Northwestern Hwy., Ste. 100  
Southfield, MI 48034

Established in 1993 in MI.

**Donor(s):** Milton Dresner.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$29,992 (M); gifts received, \$15,000; expenditures, \$66,964; qualifying distributions, \$66,948; giving activities include \$66,889 for grants.

**Fields of interest:** Hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Milton Dresner, Pres.; Linda Dresner, Secy.-Treas.

**BN:** 383109131

## 2508

### **The DSLT Foundation**

(Formerly The Diamond Crystal Foundation)  
200 S. Riverside Dr.  
St. Clair, MI 48079

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$744,807 (M); expenditures, \$70,248; qualifying distributions, \$61,441; giving activities include \$57,995 for 33 grants (high: \$11,000; low: \$120).

**Fields of interest:** Higher education; health associations; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Publications:** Annual report, 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Frank N. Hayes, Franklin H. Moore, Jr., Frederick S. Moore.

**BN:** 386055060

## 2509

### **Dyer-Ives Foundation**

Waters Building, Ste. 411-J  
161 Ottawa, N.W.  
Grand Rapids, MI 49503 (616) 454-4502  
**Contact:** Linda B. Patterson, Exec. Dir.

Established in 1964 in MI.

**Donor(s):** John R. Hunting.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$116,298 (M); expenditures, \$99,924; qualifying distributions, \$99,924; giving activities include \$43,950 for 15 grants (high: \$10,500; low: \$125) and \$3,317 for foundation-administered programs.

**Purpose and activities:** "Acts primarily as a catalyst and stimulator for small innovative projects that encourage a sense of community in educational, social, environmental or cultural fields.

**Fields of interest:** Education; human services.

**Types of support:** General/operating support; program development; conferences/seminars; publication; seed money; curriculum development; technical assistance; consulting services.

**Limitations:** Giving limited to the greater Grand Rapids, MI, area. No grants to individuals, or for building or endowment funds, operating budgets, or scholarship funds.

**Publications:** Annual report (including application guidelines), multi-year report, informational brochure, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Telephone and proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Monthly

*Final notification:* After board meetings

**Officers and Directors:** \* John R. Hunting,\*

Pres.; John D. Hibbard, Jr.,\* V.P.; R. Malcolm Cumming,\* Secy.; Susan Cobb, Treas.; Linda B.

Patterson, Exec. Dir.; Chuck Assenso, Marshall Chavez, Doti Clune, Beverly A. Drake, Julia A.

Cuevara, George K. Heartwell, Levi A. Rickert.

**Number of staff:** 1 part-time professional.

**BN:** 386049657

## 2510

### **Ida M. Faigle Charitable Foundation**

40 Oak Hollow, Ste. 120  
Southfield, MI 48034

Established in 1978 in MI.

**Donor(s):** Ida M. Faigle.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$865,174 (M); expenditures, \$83,791; qualifying distributions, \$51,056; giving activities include \$51,000 for grants.

**Purpose and activities:** Support divided equally for the benefit of medical research, needy children, and general charities, especially higher education.

**Fields of interest:** Arts/cultural programs; higher education; adult/continuing education; medical research; human services; children & youth, services; youth services.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Final notification:* Within 4 months

**Officers:** Michael M. Wild, Chair.; Richard Fox, Secy.; Daniel L. Godfrey, Treas.

**BN:** 237366145

## 2511

**Frank B. and Virginia V. Fehsenfeld  
Charitable Foundation**

1754 Alpine Ave., N.W.  
Grand Rapids, MI 49504  
Contact: Frank B. Fehsenfeld, V.P.

Established in 1987 in MI.

**Donor(s):** Frank B. Fehsenfeld, Virginia V. Fehsenfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,504,216 (M); expenditures, \$112,828; qualifying distributions, \$110,308; giving activities include \$110,900 for 42 grants (high: \$15,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; human services; children & youth, services; federated giving programs: general charitable giving.

**Types of support:** Annual campaigns; building/renovation.

**Limitations:** Giving primarily in the Grand Rapids, MI, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Virginia V. Fehsenfeld, Pres. and Secy.; Frank B. Fehsenfeld, V.P. and Treas.

**Trustees:** John A. Fehsenfeld, Nancy Fehsenfeld Smith.

**EIN:** 382775201

**Selected grants:** The following grants were reported in 1997.

\$15,000 to United Way, Heart of West Michigan, Grand Rapids, MI. For continued support.

\$10,000 to Boy Scouts of America, Gerald R. Ford Council, Grand Rapids, MI. For continued support.

\$6,250 to Baxter Community Center, Grand Rapids, MI. For continued support.

\$5,000 to Conservation International Foundation, DC. For continued support.

\$5,000 to Grand Rapids Symphony Orchestra, Grand Rapids, MI. For continued support.

\$5,000 to Saint Cecilia Music Society, Grand Rapids, MI. For continued support.

\$5,000 to Wedgewood Christian Youth and Family Services, Grand Rapids, MI. For continued support.

\$4,500 to Eastern Michigan University, Ypsilanti, MI. For continued support.

\$4,500 to University of Michigan, Ann Arbor, MI. For continued support.

\$3,250 to Hearstside Ministry, Grand Rapids, MI. For continued support.

health care; human services; children & youth, services.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** Ellen F. Price, \* Pres.; Paula C. Phaneuf, \* Secy.; James A. Steel, Treas.; Deborah L. Cooper, Mary Ellen Cunningham, David T. Fischer, Jr., Mary Lynn Flint, Mary Michelle Flint, Martha E. Kistler.

**EIN:** 383254058

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Beaumont Hospital, Birmingham, MI. For capital campaign.

\$15,000 to Eton Academy, Birmingham, MI. For scholarships.

\$12,000 to Detroit Institute for Children, Detroit, MI. For operating support.

\$10,000 to Angels Place, Southfield, MI. For Homes and Hope Campaign.

\$10,000 to Blind Childrens Learning Center, Santa Ana, CA. For operating support.

\$10,000 to Cornerstone Schools, Detroit, MI. For scholarships.

\$10,000 to Habitat for Humanity of Western Wayne County, Plymouth, MI. For Bivens/Rivers Blitz Build program.

\$10,000 to Salvation Army of Southfield, Southfield, MI. For programs.

\$10,000 to W T V S Detroit Educational Television, Detroit, MI. For operating support.

\$5,000 to Michigan Dyslexia Institute, Lansing, MI. For adult literacy programs.

## 2513

**Geraldine C. and Emory M. Ford**

**Foundation**

c/o Beverly Holman

P.O. Box 548

Roseville, MI 48066

Contact: Geraldine C. Ford, Pres.

*Additional address:* 1800 S. Sunrise Way, Palm Springs, CA 92264

Established in 1994 in MI.

**Donor(s):** Geraldine C. Ford.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,

\$1,197,270 (M); expenditures, \$110,669;

qualifying distributions, \$85,280; giving

activities include \$44,400 for 10 grants (high:

\$10,000; low: \$100) and \$12,185 for 2 grants to

individuals (high: \$9,000; low: \$3,185).

**Fields of interest:** Performing arts; dance; music; orchestra (symphony); arts/cultural programs.

**Types of support:** Fellowships; consulting services; program-related investments/loans; grants to individuals; in-kind gifts.

**Publications:** Application guidelines, informational brochure.

**Application information:**

*Initial approach:* Application

**Officers:** Geraldine C. Ford, Pres.; Thomas E.K. Cerruti, Secy.; Beverly J. Holman, Treas.

**Trustee:** Deborah Olinger.

**EIN:** 383190683

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Kansas City Symphony, Kansas City, MO. For conductor salary.

\$10,000 to Baltimore Symphony Orchestra, Baltimore, MD. For American Talent Program.

\$10,000 to Colorado Symphony Orchestra, Denver, CO. For American Talent Program.

\$9,500 to Fort Lewis College Foundation,

Durango, CO. For Artists in Residence program.

\$2,100 to Harkness Summer Music, Waterford, CT. For performances.

\$1,000 to American Symphony Orchestra League, DC. For annual fund.

\$1,000 to Detroit Symphony Orchestra, Detroit, MI. For performances.

\$100 to Bach Dancing and Dynamite Society, El Granada, CA. For performances.

\$100 to Connecticut Early Music Society, New London, CT. For performances.

\$50 to Carnegie Hall Society, NYC, NY. For annual fund.

## 2514

**The Richard Fortuna Foundation**

14461 Levan Rd.

Livonia, MI 48154-5022 (734) 464-4764

Contact: Rev. George Fortuna, Tr.

Established in 1992 in MI.

**Donor(s):** Rev. George Fortuna.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,

\$329,779 (M); expenditures, \$56,157;

qualifying distributions, \$55,351; giving

activities include \$55,351 for 5 grants (high: \$38,000; low: \$565).

**Fields of interest:** Higher education; American Red Cross; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in MI.

**Application information:** Application form required.

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Rev. George Fortuna.

**EIN:** 383017463

**Selected grants:** The following grants were reported in 1997.

\$38,000 to Saint Elizabeth Church, Wyandotte, MI. For international programs.

\$10,000 to E W T N Catholic Cable Network, Birmingham, AL. For programs.

\$4,136 to Wayne State University, Detroit, MI. For scholarships.

\$2,650 to Catholic Central High School, Redford, MI. For scholarships.

\$565 to American Red Cross, Livonia, MI. For general support.

## 2515

**Frazier Fund, Inc. ☆**

c/o First of America Bank, N.A.

316 N. Front St.

Marquette, MI 49855 (906) 228-9500

Contact: Bonnie J. Zybut, Trust Off., First of America Bank, N.A.

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets,

\$1,618,084 (M); gifts received, \$567,131;

expenditures, \$39,680; qualifying distributions,

\$36,665; giving activities include \$36,665 for grants.

**Fields of interest:** Libraries (public); foundations (community).

**Limitations:** Giving limited to Marquette, MI. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Apr. 30

**Officers:** Peter W. Frazier, Pres.; Julia Q. Hiegly, V.P.; William I. MacDonald, Secy.; Robert J. Toutant, Treas.

**Director:** Lincoln B. Frazier, Jr.

**Trustee:** First of America Bank, N.A.

EIN: 382287345

## 2516

### Gabooney Foundation

c/o Michael D. Gibson  
500 Woodward Ave., Ste. 2500  
Detroit, MI 48226

Established in 1981 in MI.

**Donor(s):** David L. Gamble, Gamble Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$105,969 (MI); gifts received, \$104,720; expenditures, \$96,190; qualifying distributions, \$91,745; giving activities include \$72,225 for 17 grants (high: \$13,725; low: \$500).

**Fields of interest:** Performing arts; arts/cultural programs; hospitals (general); disasters, fire prevention/control; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MI and Livingston, MT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* David B. Gamble,\* Chair.; Regitze Gamble,\* Pres.; Christopher L. Gamble,\* V.P.; Kimberly N. Fleming,\* Secy.-Treas.

**Number of staff:** None.

EIN: 382382126

**Selected grants:** The following grants were reported in 1997.

\$13,725 to Vizcayans, The, Miami, FL.

\$8,000 to Northern Michigan Hospitals, Petoskey, MI.

\$7,000 to Miami City Ballet, Miami Beach, FL.

\$5,000 to Emmet Ambulance Association, Harbor Springs, MI.

\$5,000 to Florida Philharmonic Orchestra, Fort Lauderdale, FL.

\$3,000 to Sidney D. Gamble Foundation for China Studies, NYC, NY.

\$2,500 to Anti-Cruelty Society, Detroit, MI.

\$2,000 to Greater Miami Opera, Miami, FL.

\$2,000 to Shoreline Concert Band, Saint Clair Shores, MI.

\$500 to Boy Scouts of America, Harbor Springs, MI.

## 2517

### Gast Foundation

P.O. Box 97  
Benton Harbor, MI 49023

Established in 1967 in MI.

**Donor(s):** Martha H. Gast, Warren E. Gast, Marcella J. Schalon, Gast Manufacturing Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,798,406 (MI); expenditures, \$91,729; qualifying distributions, \$58,962; giving activities include \$53,500 for 13 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Higher education; human services; religious federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Warren E. Gast,\* Pres. and Secy.; D. Lou Gast, Martha H. Gast, Marcella J. Schalon.

EIN: 386146354

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Trinity Lutheran Church, Detroit, MI.

\$6,000 to Bethesda Lutheran Home, Watertown, WI.

\$5,000 to Concordia College.

\$5,000 to Concordia University, Mequon, WI.

\$5,000 to Lutheran Heritage Foundation,

Sterling Heights, MI. 2 grants: \$2,500 each.

\$4,000 to Lutheran Child and Family Service of Michigan, Detroit, MI.

\$4,000 to Lutheran Special Education Ministries, Detroit, MI.

\$4,000 to Saint Paul Lutheran Church.

\$3,000 to Historic Trinity, Detroit, MI.

## 2518

### George Fund

16205 W. 14 Mile Rd.  
Birmingham, MI 48009  
Contact: Donald G. Fouracre, Pres.

Established in 1965.

**Donor(s):** Henry E. George.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,554,918 (MI); expenditures, \$95,838; qualifying distributions, \$88,166; giving activities include \$83,500 for 13 grants (high: \$11,000; low: \$500).

**Fields of interest:** Education; health associations; human services; children & youth services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to MI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Sept. 1

**Officers:** Donald G. Fouracre, Pres.; Richard Hirtman, V.P.; Janice Erchsen, Secy.-Treas.

EIN: 386115722

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Ronald McDonald House, Ann Arbor, MI. For operating support.

\$10,000 to Focus: Hope, Detroit, MI. For operating support.

\$10,000 to Judson Center, Royal Oak, MI. For operating support.

\$7,000 to Arthritis Foundation, Southfield, MI.

For operating support.

\$6,000 to Birmingham Area Senior Coordination Council, Birmingham, MI. For operating support.

\$6,000 to Genesys Care Center, MI. For operating support.

\$5,000 to Aspires, Detroit, MI. For operating support.

\$5,000 to Cranbrook Hospice, Bloomfield, MI. For operating support.

\$5,000 to Pontiac Rescue Mission, Pontiac, MI.

\$5,000 to Research to Prevent Blindness, NYC, NY. For operating support.

## 2519

### Byron & Dorothy Gerson Fund

(Formerly Gerson Family Foundation, Inc.)  
30285 Woodside Court  
Franklin, MI 48025-1439

Established in 1984 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$433,120 (MI); expenditures, \$195,115; qualifying distributions, \$193,018; giving activities include \$189,959 for grants (high: \$40,000).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Byron Gerson, Pres.; Matthew Gerson, V.P.; Dorothy Gerson, Secy.; Ralph Gerson, Treas.

EIN: 382572982

## 2520

### Herman & Irene Gertz Foundation

c/o Monroe Bank & Trust  
102 E. Front St.  
Monroe, MI 48161 (734) 242-2077

Established in 1966.

**Donor(s):** Irene Gertz,\* Herman F. Gertz.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,296,197 (MI); expenditures, \$66,762; qualifying distributions, \$58,750; giving activities include \$58,750 for 21 grants (high: \$13,000; low: \$500).

**Fields of interest:** Education; health care; human services; Protestant agencies & churches.

**Limitations:** Giving primarily in Monroe, MI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** James Morr, Secy.-Treas.

**Directors:** Alice Frank, Robert Gertz.

**Trustee:** Monroe Bank & Trust.

EIN: 386153472

**Selected grants:** The following grants were reported in 1997.

\$13,000 to Millersburg, Village of, Millersburg, MI.

\$7,000 to Case Fire Department, MI.

\$6,000 to Zion Lutheran Church, Monroe, MI. For endowment.



\$4,000 to Good Shepherd Lutheran Church, Monroe, MI.  
 \$2,500 to Lutheran Homes of Michigan, Monroe, MI.  
 \$2,500 to Monroe County Historical Society, Monroe, MI.  
 \$2,500 to Saint Pauls United Methodist Church, Monroe, MI. For building fund.  
 \$2,500 to Salvation Army of Monroe, Monroe, MI.  
 \$1,750 to Community Foundation of Monroe County, Monroe, MI.  
 \$1,750 to Monroe County Community College, Monroe, MI.

## 2521

**Gilmore Foundation**

c/o Old Kent Bank  
 300 Old Kent Bank Bldg.  
 Grand Rapids, MI 49503  
 Contact: Paul N. Hocking, Dir.  
 Application address: c/o Old Kent Bank, P.O. Box 4019, Kalamazoo, MI 49097

Trust established in 1956 in MI.

**Donor(s):** Irving S. Gilmore.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$19,535 (M); gifts received, \$72,401; expenditures, \$75,646; qualifying distributions, \$73,846; giving activities include \$69,510 for 30 grants to individuals (high: \$9,380; low: \$444).

**Purpose and activities:** Benevolence grants to low-income individuals residing in the local area who are unable to care for themselves due to physical limitations or advanced age.

**Fields of interest:** Aging, centers & services; aging; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in the Kalamazoo, MI, area.

**Application information:** Application form required.

**Deadline(s):** None

**Directors:** Paul N. Hocking, John Kimball, Craig Kobylak.

**Trustee:** Old Kent Bank.

**Number of staff:** None.

**EIN:** 386052803

## 2522

**The Cleaner Life Insurance Society****Scholarship Foundation ☆**

P.O. Box 1894  
 5200 W. U.S. Hwy. 223  
 Adrian, MI 49221  
 Contact: Frank Dick, Chair.

Established in 1992.

**Donor(s):** Cleaner Life Insurance Soc.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$14,442 (M); gifts received, \$48,287; expenditures, \$52,235; qualifying distributions, \$52,233; giving activities include \$52,100 for 53 grants to individuals (high: \$1,000; low: \$100).

**Fields of interest:** Higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving on a national basis.

**Application information:** Application form required.

**Deadline(s):** Apr. 15

**Officers and Directors:**\* Frank Dick,\* Chair, and Pres.; M. Wade,\* Secy.; R. Atzhorn, R. Bennett, R. Buck, G. Leonard, D. Sutton, E. Wills.  
**EIN:** 383006741

## 2523

**Louis Glick Memorial & Charitable Trust ☆**

P.O. Box 1166  
 Jackson, MI 49204 (517) 787-1900  
 Contact: The Trustees

Established in 1968.

**Donor(s):** Glick Iron and Metal Co., Alro Steel Corp., Edith Glick.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,188,938 (M); gifts received, \$126,150; expenditures, \$47,231; qualifying distributions, \$120,775; giving activities include \$46,775 for grants (high: \$25,600).

**Purpose and activities:** College loan applicants must have been local residents for three-year period preceding high school graduation, have attended for their last three years, graduated from a local high school, and use loan to attend a college in state of Michigan.

**Fields of interest:** Health associations; human services; Jewish agencies & temples; general charitable giving.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving primarily in Jackson County, MI.

**Application information:** Application form required for loans.

**Deadline(s):** May 15 for loans

**Trustee:** Carlton Glick.

**EIN:** 386156959

## 2524

**Irving & Doris Lee Goldman Foundation**

26677 W. 12 Mile Rd., Ste. 130  
 Southfield, MI 48034

**Donor(s):** Irving Goldman.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$818,897 (M); gifts received, \$49; expenditures, \$74,123; qualifying distributions, \$73,443; giving activities include \$74,053 for 166 grants (high: \$10,000; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Doris Lee Goldman, Irving Goldman.  
**EIN:** 510141976

## 2525

**Marvin H. & Nola Goldman Foundation**

26677 W. 12 Mile Rd., Ste. 110  
 Southfield, MI 48034-1514

**Donor(s):** Marvin H. Goldman.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$479,446 (M); gifts received, \$49; expenditures, \$64,517; qualifying distributions, \$64,053; giving activities include \$64,053 for 98 grants (high: \$10,000; low: \$25).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marvin H. Goldman, Nola Goldman.  
**EIN:** 510141979

## 2526

**Adolph & Herman Goodman Family Trust**

c/o Norwest Plumbing & Heating Supply Co.  
 P.O. Box 721219  
 Berkeley, MI 48072-0219 (313) 491-9000  
 Contact: Adolph Goodman, Tr., or Herman Goodman, Tr.

Established in 1951 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/96): Assets, \$894,645 (M); expenditures, \$95,651; qualifying distributions, \$81,543; giving activities include \$79,600 for 47 grants (high: \$20,000; low: \$100).

**Fields of interest:** Higher education; health associations; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in FL.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Adolph Goodman, Herman Goodman, Pauline Goodman, Rose Marie Goodman.

**EIN:** 386087975

## 2527

**Gordon Christian Foundation**

3140 3 Mile, N.E.  
 Grand Rapids, MI 49505  
 Contact: Paul B. Gordon, V.P.

Established in 1967 in MI.

**Donor(s):** Paul B. Gordon, Gordon Food Service, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$760,416 (M); expenditures, \$61,111; qualifying distributions, \$60,750; giving activities include \$60,750 for 20 grants (high: \$10,350; low: \$350).

**Purpose and activities:** Giving for Christian missionary work, programs, and education.

**Fields of interest:** Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Philip M. Gordon, Pres.; Paul B. Gordon, V.P.; John M. Gordon, Secy.; William D. Lanning, Treas.

**EIN:** 386123463

**2528**  
**The Harold and Marion Gordon Family Foundation**  
 (Formerly The Gordon Family Foundation)  
 31530 Concord Dr.  
 Madison Heights, MI 48071-1759

Established in 1987 in MI.  
**Donor(s):** Harold H. Gordon.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$421,206 (MI); gifts received, \$4,000; expenditures, \$72,702; qualifying distributions, \$71,538; giving activities include \$71,538 for 60 grants (high: \$25,550; low: \$15).  
**Fields of interest:** Higher education; health care; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in FL and MI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harold H. Gordon, Pres. and Treas.; Marion Gordon, Secy.  
**EIN:** 382707899  
**Selected grants:** The following grants were reported in 1996.  
 \$25,550 to Allied Jewish Campaign, Detroit, MI. For general support.  
 \$17,000 to Jewish Federation of Greater Miami, Miami, FL. For general support.  
 \$10,000 to Detroit College of Law, Detroit, MI. For general support.  
 \$3,945 to Birmingham Temple, Birmingham, MI. For general support.  
 \$2,400 to Anti-Defamation League of B'nai B'rith, Southfield, MI. For general support.  
 \$1,000 to Beaumont Foundation, Birmingham, MI. For general support.  
 \$1,000 to Israel Tennis Centers Association, NYC, NY. For general support.  
 \$1,000 to United Way of Dade County, Miami, FL. For general support.  
 \$550 to University of Miami Hospital and Clinics, Sylvester Comprehensive Cancer Center, Miami, FL. For general support.  
 \$100 to Israel Cancer Research Fund. For general support.

**2529**  
**Grand Rapids Label Foundation**  
 2351 Oak Industrial Dr., N.E.  
 Grand Rapids, MI 49505-6073  
 (616) 459-8134  
**Contact:** Carole Siegel, Exec. Asst.

Established in 1979.  
**Donor(s):** Grand Rapids Label Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 06/30/97): Assets, \$172,587 (MI); gifts received, \$81,218; expenditures, \$72,080; qualifying distributions, \$71,783; giving activities include \$71,736 for 42 grants (high: \$28,000; low: \$75).  
**Fields of interest:** Education; children & youth, services; federated giving programs; general charitable giving.  
**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; program development; scholarship funds.  
**Limitations:** Giving limited to Grand Rapids, MI. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Letter requesting application  
**Board meeting date(s):** Sept., Dec., Mar., and June

**Officers and Directors:**\* William W. Muir, Jr., Pres.; Elizabeth J. Crosby,\* V.P.; Susan J. Allen,\* Secy.; John R. Laninga, Treas.; Martin J. Allen, Kathleen K. Muir.  
**EIN:** 382281916

**Selected grants:** The following grants were reported in 1996.  
 \$26,000 to United Way, Heart of West Michigan, Grand Rapids, MI. For general support.  
 \$13,778 to Grand Action Foundation, Grand Rapids, MI. For general support.  
 \$8,333 to John Ball Park Zoological Society, Grand Rapids, MI. For general support of Growing Wild Project.  
 \$2,500 to Faith, Grand Rapids, MI. For general support.  
 \$1,500 to Grand Rapids Ballet Company, Grand Rapids, MI. 2 grants: \$1,000 (For general support), \$500 (For general support).  
 \$1,000 to Arts Council of Greater Grand Rapids, Grand Rapids, MI. For general support.  
 \$1,000 to Second Harvest Cleaners Food Bank of West Michigan, Grand Rapids, MI. For general support.  
 \$1,000 to Specific Language Disability Center, Kalamazoo, MI. For general support.  
 \$500 to Grand Rapids Art Museum, Grand Rapids, MI. For general support.

**2530**  
**Hugh W. & Carolyn K. Greenberg Foundation**  
 12910 Westwood St.  
 Detroit, MI 48223-3436

Established about 1967 in MI.  
**Donor(s):** Carolyn K. Greenberg, Hugh W. Greenberg.  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$613,405 (MI); expenditures, \$67,879; qualifying distributions, \$60,340; giving activities include \$60,627 for 4 grants (high: \$30,927; low: \$1,000).  
**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Carolyn K. Greenberg, Hugh W. Greenberg.  
**EIN:** 386117983  
**Selected grants:** The following grants were reported in 1996.  
 \$54,700 to Allied Jewish Campaign, Detroit, MI.  
 \$2,000 to Temple Beth El, MI.  
 \$1,200 to Jewish Association for Retarded Citizens, Southfield, MI.  
 \$1,000 to Ecumenical Institute, Southfield, MI.  
 \$1,000 to Sinai Health Care Foundation, Detroit, MI.  
 \$250 to Jewish Federation, MI.

**2531**  
**Seymour & Pearl Greenstein Foundation** ☆  
 17089 Jeanette St.  
 Southfield, MI 48075-1916

Established in 1985 in MI.  
**Donor(s):** Pearl Greenstein, Seymour Greenstein, Golden Valley Dairy.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$409,606 (MI); gifts received, \$75,000; expenditures, \$58,765; qualifying distributions, \$57,963; giving activities include \$57,963 for 97 grants (high: \$4,000; low: \$18).  
**Fields of interest:** Theological school/education; human services; Jewish federated giving programs; military/veterans' organizations; Jewish agencies & temples; religion.  
**Limitations:** Applications not accepted. Giving primarily in MI and NY; giving also in Israel. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Seymour Greenstein, Pres.; Pearl Greenstein, V.P.  
**EIN:** 382633409

**2532**  
**Donald C. & Doris G. Griffith Foundation** ☆  
 231 Shore Haven Dr., S.E.  
 Grand Rapids, MI 49546-2255  
**Contact:** Doris G. Griffith, Tr.

Established in 1984 in MI.  
**Donor(s):** Doris G. Griffith.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$307,268 (MI); gifts received, \$50,000; expenditures, \$56,738; qualifying distributions, \$55,020; giving activities include \$55,200 for 69 grants (high: \$8,500; low: \$100).  
**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; federated giving programs; Christian agencies & churches.  
**Limitations:** Giving primarily in MI. No grants to individuals.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Trustees:** Doris G. Griffith, Douglas T. Griffith, Kim A. Griffith, Kay G. Hammond, Martha A. O'Brien.  
**EIN:** 382566349  
**Selected grants:** The following grants were reported in 1997.  
 \$8,500 to Fountain Street Church, Grand Rapids, MI.  
 \$6,000 to United Way, Heart of West Michigan, Grand Rapids, MI.  
 \$5,000 to Antioch University, Yellow Springs, OH.  
 \$1,500 to Planned Parenthood Centers of West Michigan, Grand Rapids, MI.  
 \$1,000 to Arts Council of Greater Grand Rapids, Grand Rapids, MI.  
 \$1,000 to Grand Rapids Art Museum, Grand Rapids, MI.  
 \$1,000 to Grand Rapids Symphony Orchestra, Grand Rapids, MI.  
 \$1,000 to Habitat for Humanity of Kent County, Grand Rapids, MI.

\$1,000 to Nature Conservancy, Lansing, MI.  
\$1,000 to Public Museum Foundation of Grand Rapids, Grand Rapids, MI.

## 2533

**The Grosfeld Foundation**

2290 First National Bldg.  
Detroit MI 48226

Established in 1984 in MI.

**Donor(s):** James Grosfeld, Nancy Grosfeld, Multivest.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$232,189 (M); gifts received, \$75,000; expenditures, \$169,102; qualifying distributions, \$167,238; giving activities include \$167,238 for 28 grants (high: \$75,000; low: \$50).

**Fields of interest:** Higher education; animal welfare; hospitals (general); health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James Grosfeld, Pres. and Treas.; Nancy Grosfeld, V.P. and Secy.

**EIN:** 382373307

## 2534

**Grosse Pointe Farms Foundation**

90 Kerby Rd.  
Grosse Pointe, MI 48236 (313) 885-6600  
Contact: George A. Haggarty, Chair.

Established in 1980 in MI.

**Foundation type:** Community

**Financial data** (yr. ended 06/30/97): Assets, \$213,400 (M); gifts received, \$70,195; expenditures, \$104,085; giving activities include \$97,150 for 5 grants (high: \$50,000; low: \$6,000; average: \$600-\$50,000).

**Fields of interest:** Historic preservation/historical societies; recreation; urban/community development; community development; public affairs.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving limited to Grosse Pointe Farms, MI.

**Publications:** Annual report, occasional report.

**Application information:**

**Board meeting date(s):** As needed

**Officers and Trustees\*:** George A. Haggarty, Chair. and Pres.; Hugo H. Higbie, Vice-Chair.; Charles R. Moon, \*Secy.; Jacqueline F. Moon, Treas.

**Number of staff:** None.

**EIN:** 382367318

## 2535

**Gygi and von Wyss Foundation**

(formerly Hans Gygi Foundation)

P.O. Box 122  
Dundee, MI 48131-0122 (734) 529-4248  
Contact: Mary J. Rentschler, Secy.

Incorporated in 1983 in MI.

**Donor(s):** Holnam, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$12,638 (M); gifts received, \$80,000; expenditures, \$81,844; qualifying distributions, \$81,841; giving activities include \$74,073 for 21 grants to individuals (high: \$4,000; low: \$1,264).

**Purpose and activities:** Scholarships only to children and step-children of full-time employees of Holnam, Inc. and its wholly-owned subsidiaries who have accrued 1000 hours of service.

**Types of support:** Scholarship funds;

employee-related scholarships.

**Publications:** Application guidelines, program policy statement.

**Application information:** Application form required.

**Deadline(s):** Mar. 15

**Final notification:** May

**Officers:** Paul A. Yhouse, Pres.; Charlotte Cupo, V.P.; Steven D. Spencer, V.P.; Mary J. Rentschler, Secy.; Shailesh Bettadapur, Treas.

**EIN:** 382472472

## 2536

**Hammond Foundation**

c/o Hammond Machinery, Inc.  
1600 Douglas Ave.  
Kalamazoo, MI 49007-1690  
Contact: Michael A. Carl, Secy.

Established in 1952 in MI.

**Donor(s):** Hammond Machinery, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,157,776 (M); expenditures, \$87,531; qualifying distributions, \$82,172; giving activities include \$73,050 for 51 grants (high: \$11,000; low: \$100).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Kalamazoo, MI. No grants to individuals, or loans to individuals.

**Application information:** Unsolicited requests for funds not considered.

**Officer:** Michael A. Carl, Secy.

**Trustees:** Christine A. Hammond, Hazel H.

Hammond, Robert E. Hammond.

**EIN:** 386061610

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Kalamazoo College, Kalamazoo, MI. For general support.

\$10,000 to Western Michigan University Foundation, Kalamazoo, MI. For general support.

\$3,000 to Kalamazoo Institute of Arts, Kalamazoo, MI. For general support.

\$2,750 to American Red Cross, Kalamazoo, MI. For general support.

\$2,500 to Gryphon Place, Kalamazoo, MI. For general support.

\$2,500 to Pretty Lake Vacation Camp, Kalamazoo, MI. For general support.

\$2,500 to Senior Services, Kalamazoo, MI. For general support.

\$2,500 to YMCA of Kalamazoo, Kalamazoo, MI. For Invest in Youth Program.

\$2,000 to Kalamazoo Civic Players, Kalamazoo, MI. For general support.

\$1,500 to Kalamazoo Symphony Orchestra, Kalamazoo, MI. For general support.

## 2537

**Harris Foundation** ☆

210 Lowell Ct.  
Bloomfield Hills, MI 48304 (248) 948-9966  
Contact: Morton E. Harris, Tr.

Established in 1983.

**Donor(s):** Brigitte P. Harris Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$160,420 (M); gifts received, \$154,445; expenditures, \$77,067; qualifying distributions, \$73,634; giving activities include \$72,120 for 39 grants (high: \$30,000; low: \$50).

**Purpose and activities:** Support primarily for religious welfare organizations, including a Jewish welfare fund; support also for health associations and medical research, hospitals, education, and family services.

**Fields of interest:** Orchestra (symphony); education; health care; human services; family services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving on a national basis, with some emphasis on MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Brigitte P. Harris, Morton E. Harris.

**Number of staff:** None.

**EIN:** 382499405

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Detroit Symphony Orchestra, Detroit, MI.

\$20,000 to Oakland Family Services, Pontiac, MI.

\$10,050 to Independence for Life, Farmington Hills, MI.

\$10,000 to Wayne State University, Detroit, MI.

\$5,585 to Eton Academy, Birmingham, MI.

\$5,000 to Boys and Girls Clubs of Southeastern Michigan, Detroit, MI.

\$5,000 to United Way Community Services, Detroit, MI.

\$4,975 to Detroit Institute of Arts, Detroit, MI.

\$2,500 to Focus: Hope, Detroit, MI.

\$1,000 to University of Michigan, Hillel Center, Ann Arbor, MI.

## 2538

**The Hartmann Foundation, Inc.** ☆

250 Woodward Ave., Ste. 2500  
Detroit, MI 48220

Established in 1994 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,325,151 (M); expenditures, \$112,725; qualifying distributions, \$106,396; giving activities include \$107,233 for 21 grants (high: \$30,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** E. Jan Hartmann, Pres.; Curtis J.

DeKoo, Secy.; Patricia C. Hartmann, Treas.

**Directors:** Carolyn Hartmann, Karin Hartmann, Paul Hartmann.

**EIN:** 383199761

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Eton Academy, Birmingham, MI. For programs.  
 \$8,000 to Barbara Ann Karmanos Cancer Institute, Detroit, MI.  
 \$8,000 to Swedish Council of America, Minneapolis, MN.  
 \$6,500 to Detroit Symphony Orchestra Hall, Detroit, MI.  
 \$6,500 to Michigan Opera Theater, Detroit, MI.  
 \$5,900 to Detroit Institute of Arts, Detroit, MI.  
 \$5,000 to Cranbrook Academy of Art, Bloomfield Hills, MI.  
 \$5,000 to Cranbrook Schools, Bloomfield Hills, MI.  
 \$5,000 to International Franchise Association, DC.  
 \$2,500 to Detroit Historical Society, Detroit, MI.

## 2539

**Harvest Foundation Trust**

5355 Lane Lake Rd.  
 Bloomfield Hills, MI 48302  
 Contact: Linda M. Samelson, Tr.

Established 1984 in MI.

**Donor(s):** Randon A. Samelson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$100,941 (M); expenditures, \$76,166; qualifying distributions, \$74,117; giving activities include \$74,149 for 12 grants (high: \$15,826; low: \$25).

**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches; religion.

**Limitations:** Giving primarily in CO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Linda M. Samelson, Randon A. Samelson.

**EIN:** 386477875

**Selected grants:** The following grants were reported in 1996.

\$15,826 to Colorado Springs Christian School, Colorado Springs, CO.  
 \$14,700 to Pontiac Rescue Mission, Pontiac, MI.  
 \$12,000 to Slavic Gospel Association, Loves Park, IL.  
 \$8,488 to Navigators, Colorado Springs, CO.  
 \$8,125 to International Bible Society, Colorado Springs, CO.  
 \$5,000 to Harvest Table, Colorado Springs, CO.  
 \$4,682 to International Students, Colorado Springs, CO.  
 \$3,000 to First Presbyterian Church of Colorado Springs, Colorado Springs, CO.  
 \$2,053 to Evangelistic Missionary Crusade, Los Angeles, CA.  
 \$200 to Friendship Sports International, Upland, IN.

## 2540

**Havirmill Foundation, Inc. ☆**

(Formerly Katherine P. & Jerry L. Miller Foundation)  
 3503 Greenleaf Blvd., Ste. 203  
 Kalamazoo, MI 49008 (616) 375-1800  
 Contact: Jerry L. Miller, Pres.

Established in 1984 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$379,231 (M); expenditures, \$85,396; qualifying distributions, \$82,952; giving activities include \$83,020 for 10 grants (high: \$52,500; low: \$100).

**Fields of interest:** Historic preservation/historical societies; health associations; cancer; Alzheimer's disease; federated giving programs; religion.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Officers:** Jerry L. Miller, Pres. and Treas.; Kenneth V. Miller, V.P. and Secy.

**EIN:** 382480744

## 2541

**Richard and Ethelyn Haworth****Foundation ☆**

One Haworth Ctr.  
 Holland, MI 49423  
 Contact: Richard G. Haworth, Pres.

Established in 1992 in MI.

**Donor(s):** Richard G. Haworth, Ethelyn Haworth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,080,194 (M); gifts received, \$25,500; expenditures, \$32,267; qualifying distributions, \$32,232; giving activities include \$32,000 for grants.

**Fields of interest:** Family services; Christian agencies & churches; federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard G. Haworth, Pres.; Ethelyn Haworth, V.P. and Secy.-Treas.

**EIN:** 383087825

## 2542

**Hayden Foundation ☆**

P.O. Box 490  
 Wayne, MI 48184

Established in 1964.

**Donor(s):** Donald C. Hayden.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,062,384 (M); expenditures, \$97,164; qualifying distributions, \$95,813; giving activities include \$96,125 for grants.

**Fields of interest:** Education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald C. Hayden, Pres.; A.R. Hayden, V.P.; R.H. Barrie, Secy.-Treas.

**Trustees:** H.T. Rice, D.A. Scherer.

**EIN:** 386118718

## 2543

**Ray & Peg Hirvonen Charitable****Foundation ☆**

451 Lakewood Ln.  
 Marquette, MI 49855 (906) 249-1578  
 Contact: Mark Hirvonen, Secy.

Established in 1993.

**Donor(s):** Ray Hirvonen, Peg Hirvonen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,385,636 (M); gifts received, \$296,949; expenditures, \$51,474; qualifying distributions, \$51,474; giving activities include \$48,850 for grants.

**Fields of interest:** Higher education; federated giving programs.

**Limitations:** Giving primarily in Marquette, MI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Peg Hirvonen, Pres.; Linda Hirvonen, V.P.; Matt Hirvonen, V.P.; Mark Hirvonen, Secy.; Ray Hirvonen, Treas.

**EIN:** 311388018

## 2544

**Roberts P. & Ella B. Hudson Foundation, Inc.**

P.O. Box 699  
 Sault Sainte Marie, MI 49783-0699  
 (906) 635-5251  
 Contact: Frank Fazi, Pres.

Established in 1948.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,491,778 (M); expenditures, \$52,220; qualifying distributions, \$39,929; giving activities include \$35,892 for 23 grants (high: \$8,000; low: \$500).

**Fields of interest:** Museums (history); higher education; health associations; community development; human services.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to Chippewa County, MI.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Board meeting date(s):** 3rd Thursday of each month

**Officers and Directors:**\* Frank Fazi,\* Pres. and Treas.; John D. Peacock,\* V.P.; Roger L. Paris,\* Secy.; Bill Oberman, Roy Warren.

**Number of staff:** 1 part-time support.

**EIN:** 386057714

## 2545

**Humane Society of Macomb Foundation, Inc.**

11350 22 Mile Rd.  
 Utica, MI 48317 (810) 739-6870  
 Contact: George Fox, Pres.

Established in 1994 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,692,770 (M); gifts received, \$3,339; expenditures, \$25,913; qualifying distributions, \$23,360; giving activities include \$12,000 for 2 grants (high: \$10,000; low: \$2,000) and \$9,291 for 2 grants to individuals (high: \$5,000; low: \$268).

**Purpose and activities:** Support for animal welfare organizations; also awards scholarships to veterinary students.

**Fields of interest:** Graduate/professional education; animal welfare.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in MI.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** George Fox, Pres.; Bob Wiedenbach, V.P.; Philip Ode, Secy.

**Directors:** Don Foltz, Russell Zielesch.

**EIN:** 381382328

## 2546

### Isakow Foundation ☆

4951 Susans Way  
Bloomfield Hills, MI 48304

Established in 1990 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$866,989 (M); gifts received, \$4,000; expenditures, \$65,754; qualifying distributions, \$62,281; giving activities include \$62,487 for 45 grants (high: \$24,000; low: \$10).

**Purpose and activities:** Giving primarily for health and human services and Jewish organizations.

**Fields of interest:** Education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Selwyn Isakow, \* Pres.; Hilary Isakow, Gregg Orley.

**EIN:** 382948092

## 2547

### Jacobson Stores Foundation

3333 Sargent Rd.  
Jackson, MI 49201-8847

Established in 1985 in MI.

**Donor(s):** Jacobson Stores, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 07/31/97): Assets, \$997,856 (M); gifts received, \$51,300; expenditures, \$107,047; qualifying distributions, \$106,733; giving activities include \$106,854 for 35 grants (high: \$8,500; low: \$500).

**Fields of interest:** Music; arts/cultural programs; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in FL, IN, MI, and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Frank W. Hones, Paul W. Gilbert, Robert L. Moles.

**Number of staff:** 3

**EIN:** 382570384

**Selected grants:** The following grants were reported in 1997.

\$14,400 to United Way Community Services, Detroit, MI. 3 grants: \$5,300, \$5,000, \$3,900.

\$6,600 to United Way of Jackson County, Jackson, MI.

\$5,300 to Girls Inc. of Collier County, Naples, FL.

\$5,000 to United Way of Central Indiana, Indianapolis, IN.

\$5,000 to United Way of Greater Toledo, Toledo, OH.

\$4,300 to United Way, Heart of West Michigan, Grand Rapids, MI.

\$4,200 to United Way of Franklin County, Columbus, OH.

\$4,000 to United Way, Capital Area, Lansing, MI.

## 2548

### William A. and Ruth Janks Foundation

c/o NBD Bank

1 E. 1st St.

Flint, MI 48502 (517) 673-2175

**Contact:** Richard Ransford, Secy.-Treas.

**Application address:** 205 W. Sherman St., Caro, MI 48723

Established in 1985 in MI.

**Donor(s):** Ruth Janks, \* William A. Janks, \*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,446,356 (M); expenditures, \$72,682; qualifying distributions, \$59,923; giving activities include \$56,100 for 18 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; children & youth, services; community development.

**Types of support:** General/operating support; continuing support; program development; seed money.

**Limitations:** Giving primarily in Caro and Tuscola County, MI.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers:** Wilson Kirk, Pres.; Frank J. Rolka, V.P.; Richard B. Ransford, Secy.-Treas.

**Trustees:** Mary Branding, Harry E. Schubel.

**Number of staff:** None.

**EIN:** 382634209

## 2549

### Marjorie and Maxwell Jospey

Foundation ☆

6645 Roosevelt

Allen Park, MI 48101 (313) 386-7205

**Contact:** Maxwell Jospey, Pres., or Marjorie R. Jospey, V.P.

Established in 1948 in MI.

**Donor(s):** Maxwell Jospey.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$183,412 (M); gifts received, \$143,894; expenditures, \$93,006; qualifying distributions,

\$92,919; giving activities include \$92,450 for grants.

**Fields of interest:** Arts/cultural programs; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Detroit, MI. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:** \* Maxwell Jospey, \* Pres.;

Marjorie R. Jospey, \* V.P.; Harvey Kleiman, \* Secy.-Treas.

**EIN:** 386061846

## 2550

### Klopick Family Foundation ☆

c/o Donald L. Klopick, Sr.

5400 Patterson, S.E.

Grand Rapids, MI 49512

Established in 1994 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,421,743 (M); expenditures, \$41,227; qualifying distributions, \$40,051; giving activities include \$41,000 for 9 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; zoos/zoological societies; abuse prevention; athletics/sports, soccer; youth development.

**Limitations:** Applications not accepted. Giving limited to Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald L. Klopick, Sr., Pres. and Treas.; Donald L. Klopick, Jr., V.P.; Keith C. Klopick, V.P.; Elizabeth M. Klopick, Secy.

**EIN:** 383211779

## 2551

### Knight Family Charitable and Educational Foundation

215 N. Talbot St.

Addison, MI 49220-9698 (517) 547-6131

**Contact:** N.J. Glasser, Secy.-Treas.

Established in 1984 in MI.

**Donor(s):** J.A. Knight, Heat Controller, Inc., V.C. Knight.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,699,115 (M); gifts received, \$5,000; expenditures, \$87,239; qualifying distributions, \$82,491; giving activities include \$82,460 for 44 grants (high: \$7,500; low: \$200).

**Fields of interest:** Elementary/secondary education; higher education; health associations; human services; Christian agencies & churches.

**Limitations:** Giving primarily in MI.

**Application information:** Application form required.

*Deadline(s):* None

*Final notification:* 2 months

**Officers and Directors:** \* V.C. Knight, \* Pres.; J.A. Knight, \* V.P.; M.K. Underhill, \* V.P.; N.J. Glasser, \* Secy.-Treas.; L.K. Dully, D.J. Knight, C.A. Knight-Drain, D.S. MacLennan, L.J. Mosley.

**EIN:** 382564732

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Okemos Assembly of God, MI. For general support.  
\$5,000 to Family Awareness Center, Adrian, MI. For general support.  
\$4,000 to Lenawee Christian School, Adrian, MI. For general support.  
\$3,500 to Spring Arbor College, Spring Arbor, MI. For general support.  
\$3,000 to Hope Lutheran Church, Warren, MI. For general support.  
\$2,500 to United Church of Christ of Addison, Addison, MI. For general support.  
\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.  
\$1,000 to Siena Heights College, Adrian, MI. For general support.  
\$1,000 to United Way of Jackson County, Jackson, MI. For general support.  
\$500 to Cleveland Clinic Foundation, Cleveland, OH. For general support.

## 2552

**Harry B. & Anna Korman Foundation**  
c/o Larry Zietz, Gittleman, Paskel et al.  
2472 Northwestern Hwy.  
Southfield, MI 48075  
Contact: Harry B. Korman, Pres.

Established in 1956 in MI.

**Donor(s):** Harry B. Korman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,674,128 (MI); gifts received, \$40,500; expenditures, \$120,962; qualifying distributions, \$96,000; giving activities include \$96,000 for 5 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; hospitals (general); health associations; Jewish federated giving programs.

**Limitations:** Giving primarily in Miami, FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Harry B. Korman, Pres.; Anna Korman,\* V.P.; Lawrence D. Zietz,\* Secy.; Ingeborg Schuetz,\* Treas.; Helen Braverman.

EIN: 386078083

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Duke University, Durham, NC.  
\$25,000 to Henry Ford Health System, Troy, MI.  
\$25,000 to Miami Project to Cure Paralysis, Miami, FL.  
\$20,000 to Jewish Federation.  
\$1,000 to Whaley Childrens Center, Flint, MI.

## 2553

**Daniel J. & Ardith A. Koster Foundation**  
7350 Clyde Park, S.W.  
Grand Rapids, MI 49509 (616) 455-4444  
Contact: Ardith A. Koster, Pres.

Established in 1992 in MI.

**Donor(s):** Daniel J. Koster, Ardith A. Koster.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$125,686 (MI); gifts received, \$255,062; expenditures, \$154,060; qualifying distributions,

\$153,513; giving activities include \$151,875 for 29 grants (high: \$22,000; low: \$400).

**Fields of interest:** Elementary/secondary education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on MI.

**Officers:** Ardith A. Koster, Pres.; Greg Koster, Exec. Dir.

**Board Members:** Cheryl Koster, Kurt Koster, Linda Koster, Rick Koster, Susan Koster.

EIN: 383067600

**Selected grants:** The following grants were reported in 1997.

\$22,000 to Camp Ao-Wa-Kiya, Hesperia, MI. For programs.  
\$20,000 to Freedom Baptist Academy, Hudsonville, MI. For educational fund.  
\$6,800 to Transformation Life Center, West Park, NY. For programs.  
\$6,200 to Baptist Mid-Mission, Cleveland, OH. For programs.  
\$5,000 to SIM USA, Charlotte, NC. For programs.  
\$4,600 to Send International, Farmington, MI. For programs.  
\$4,400 to Scripture Memory Mountain Mission, Emmalaena, KY.  
\$2,500 to Liberty University, Lynchburg, VA. For educational fund.  
\$1,290 to Baptists for Life, Grand Rapids, MI. For educational fund.  
\$1,000 to Michigan Christian Home, Grand Rapids, MI. For programs.

## 2554

**L & D Foundation**  
5228 E. 147th Ave.  
Holland, MI 49423

Established in 1989 in MI.

**Donor(s):** Leon R. Slikkers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$30,541 (MI); gifts received, \$74,706; expenditures, \$55,838; qualifying distributions, \$55,824; giving activities include \$55,825 for 3 grants (high: \$21,000).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dolores E. Slikkers, Leon R. Slikkers.  
EIN: 382902434

## 2555

**Lamparter Foundation** ☆  
665 Lakeshore Rd.  
Grosse Pointe Shores, MI 48236

Established in 1989 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$69,676 (MI); gifts received, \$75,000; expenditures, \$72,467; qualifying distributions, \$72,461; giving activities include \$72,000 for 13 grants (high: \$16,500; low: \$1,000).

**Fields of interest:** Orchestra (symphony); higher education; hospitals (general); health associations; religion.

**Types of support:** Continuing support; annual campaigns; building/renovation; research.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Board Members:**\* Ronald C. Lamparter,\* Pres.; Raymond W. Cox, Jr., Treas.  
EIN: 382855997

## 2556

**Arnold G. & Martha M. Langbo Foundation**

1111 Capital Ave., S.W.  
Battle Creek, MI 49015  
Contact: Martha M. Langbo, Pres.

Established in 1991.

**Donor(s):** Arnold G. Langbo, Martha M. Langbo.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$639,070 (MI); expenditures, \$62,306; qualifying distributions, \$62,156; giving activities include \$62,156 for 37 grants (high: \$22,910; low: \$100).

**Fields of interest:** Higher education; human services; federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Giving limited to MI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Martha M. Langbo, Pres. and Secy.-Treas.; Arnold G. Langbo, V.P.  
EIN: 383026270

## 2557

**Lanting Foundation** ☆  
c/o Arlyn Lanting  
1575 S. Shore Dr.  
Holland, MI 49423

Established in 1996 in MI.

**Donor(s):** Arlyn Lanting.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$623,417 (MI); gifts received, \$754,079; expenditures, \$148,030; qualifying distributions, \$148,030; giving activities include \$148,000 for 24 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; education; Alzheimer's disease research; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in MI.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Arlyn Lanting.  
EIN: 383320436

## 2558

**R.W. Leet Electric Foundation** ☆  
3225 E. Kilgore Rd.  
Kalamazoo, MI 49001

Established in 1996.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$557,260 (MI); gifts received, \$100,000; expenditures, \$66,946; qualifying distributions, \$63,000; giving activities include \$42,000 for 3 grants (high: \$20,000; low: \$2,000) and \$8 for

21,000 grants to individuals (high: \$3,000; low: \$2,000).

**Purpose and activities:** Giving to "individuals under age 25 who have at least one parent or guardian employed full time (40 hours per week) by R.V. Leet Electric. Applicant must have attained minimum G.P.A. of 2.5 for high school and any post secondary education."

**Fields of interest:** Elementary/secondary education; American Red Cross.

**Application information:** Application form required.

**Deadlines:** Jan. 1 to Mar. 31, annually

**Officers:** Richard Leet, Pres.; Howard Dembs, Secy.-Treas.

EIN: 383325851

## 2559

### Edward C. Levy Foundation

9300 Dix Ave.  
Dearborn, MI 48120-1592

Established in 1973 in MI.

**Donor(s):** Carol Levy, Ellen Levy, Edward C. Levy Co., The Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$389,358 (M); gifts received, \$38,474; expenditures, \$89,995; qualifying distributions, \$72,350; giving activities include \$67,300 for 12 grants (high: \$50,000; low: \$50).

**Fields of interest:** Health associations; AIDS; international development; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward C. Levy, Jr., \* Pres.; Julie R. Levy, \* Secy.; Albertha Trybus, \* Treas.

EIN: 386091368

**Selected grants:** The following grants were reported in 1996.

\$50,000 to UNICEF, NYC, NY.

\$30,000 to Alpha Workshops, NYC, NY.

\$20,000 to Watts Health Foundation, Los Angeles, CA.

\$13,975 to Moving Image, NYC, NY.

\$10,000 to AIDS Project Los Angeles (APLA), Los Angeles, CA.

\$5,000 to American Friends of the Tel Aviv University, NYC, NY.

\$5,000 to American Society for Technion-Israel Institute of Technology, Southfield, MI.

\$2,500 to Comic Relief, Los Angeles, CA.

\$1,500 to International Fellowship of Christians and Jews, Chicago, IL.

\$1,000 to Faith and Politics Institute, DC.

## 2560

### The Ellen Levy Foundation ☆

9300 Dix Ave.  
Dearborn, MI 48120

Established in 1997 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,098,152 (M); gifts received, \$351,795; expenditures, \$55,906; qualifying distributions, \$40,603; giving activities include \$34,000 for 3 grants (high: \$30,000; low: \$2,000).

**Fields of interest:** Legal services; employment, sheltered workshops; human services, special populations.

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ellen Levy, Pres.; Gregg M. Horowitz, Secy.-Treas.

EIN: 311498912

## 2561

### The Loutit Foundation ☆

c/o Michigan National Bank  
P.O. Box 1707  
Grand Rapids, MI 49501-1707  
**Contact:** Jon W. Eshelman, Pres.  
**Application address:** 1 S. Harbor Ave., Grand Haven, MI 49417; Tel.: (616) 842-6378; FAX: (616) 842-9518

Incorporated in 1957 in MI.

**Donor(s):** William R. Loutit. #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,161,130 (M); gifts received, \$40,469; expenditures, \$196,304; qualifying distributions, \$186,717; giving activities include \$173,200 for 37 grants (high: \$54,100; low: \$100).

**Purpose and activities:** Support for health, higher education, including buildings and equipment, youth agencies, aid to the handicapped, cultural programs, and community development.

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; children & youth, services; community development; disabled.

**Types of support:** Capital campaigns; building/renovation; equipment; land acquisition; program development; seed money.

**Limitations:** Giving limited to western MI, with emphasis on the Grand Haven area. No grants to individuals, or for research; no loans.

**Publications:** Biennial report.

**Application information:** Application form not required.

**Initial approach:** Letter or proposal

**Copies of proposal:** 9

**Deadlines:** 1 week prior to board meetings

**Board meeting date(s):** Feb., May, Aug., and Nov.

**Final notification:** 2 weeks after meetings

**Officers and Trustees:** \* Jon W. Eshelman, \* Pres.; Thomas M. Boven, \* V.P.; Bonnie Kopp, \* Secy.-Treas.; Kennard Creason, Bari Johnson.

**Number of staff:** None.

EIN: 386053445

**Selected grants:** The following grants were reported in 1996.

\$135,665 to Grand Haven Area Community Foundation, Grand Haven, MI.

\$60,700 to YMCA, Tri-Cities Family, Grand Haven, MI.

\$50,000 to Grand Haven, Township of, Grand Haven City Hall, Grand Haven, MI.

\$17,200 to United Fund, Tri-Cities Area, Grand Haven, MI.

\$12,600 to Grand Valley State University, Allendale, MI.

\$10,700 to Boy Scouts of America, Gerald R. Ford Council, Grand Rapids, MI.

\$10,000 to Adrian College, Adrian, MI.

\$10,000 to Andrews University, Berrien Springs, MI.

\$10,000 to Aquinas College, Grand Rapids, MI.

\$10,000 to Michigan Colleges Foundation, Southfield, MI.

## 2562

### Malcolm & Beth Lowenstein Foundation

5151 Loraine  
Detroit, MI 48208-1995

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,555,975 (M); expenditures, \$18,851; qualifying distributions, \$15,719; giving activities include \$15,660 for 25 grants (high: \$5,000; low: \$100).

**Fields of interest:** Elementary/secondary education; education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Betsy Lowenstein Field, \* Pres.; James A. Colman, \* V.P.; James M. Field, \* V.P.; Frances D. Prainito, Secy.; Connie Lowenstein Colman, \* Treas.

EIN: 386092530

## 2563

### Lutjens Family Foundation ☆

c/o John P. Schneider  
333 Bridge St., N.W., Suite 800  
Grand Rapids, MI 49504

Established in 1994 in MI.

**Donor(s):** Larry R. Lutjens, Lousette R. Lutjens.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$445,911 (M); gifts received, \$1,614; expenditures, \$57,726; qualifying distributions, \$48,422; giving activities include \$52,100 for 4 grants (high: \$50,000; low: \$500).

**Fields of interest:** Orchestra (symphony); American Red Cross; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MI.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Larry R. Lutjens, Pres.; Lousette R. Lutjens, V.P.; Heidi L. Schmitt, Secy.; Chad A. Lutjens, Treas.

**Director:** Eric Schmitt.

EIN: 383139336

## 2564

### The Harvey and Elizabeth Mackey Foundation ☆

c/o Bruce Mackey  
3365 Associates Dr.  
Burton, MI 48529

Established in 1993.

**Donor(s):** Bruce B. Mackey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$765,606 (M); gifts received, \$260,275; expenditures, \$51,048; qualifying distributions, \$50,000; giving activities include \$50,000 for grants.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Marilyn Heenan,\* Pres.; Bruce B. Mackey,\* Secy.-Treas.; Allen L. Mackey, Stanley D. Mackey.

EIN: 383134945

## 2565

### The R. C. Mahon Foundation

176 Windwood Pointe

St. Clair Shores, MI 48080 (810) 777-2091

Contact: Karl Mallard, Pres.

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,439,632 (M); expenditures, \$61,253; qualifying distributions, \$56,251; giving activities include \$55,490 for 24 grants (high: \$9,000; low: \$900).

**Fields of interest:** Higher education; health care; health associations; human services; children & youth, services.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Karl Mallard, Pres.; Carolyn D.

Mallard, V.P.; Judith M. Mallard, Secy.; Thomas M. Mallard, Treas.

EIN: 381598951

**Selected grants:** The following grants were reported in 1997.

\$9,000 to Watauga Medical Center Foundation, Boone, NC.

\$5,000 to Angels Place, Southfield, MI.

\$4,000 to Barbara Ann Karmanos Cancer Institute, Detroit, MI.

\$4,000 to Michigan Colleges Foundation, Southfield, MI.

\$3,000 to Spring Arbor College, Spring Arbor, MI.

\$2,000 to Boyssville of Michigan, Clinton, MI.

\$2,000 to Detroit Institute of Arts, Founders Society, Detroit, MI. For literary programs.

\$2,000 to Madonna University, Livonia, MI.

\$2,000 to Personalized Nursing Service, Ann Arbor, MI.

\$1,500 to Simon House, Detroit, MI.

activities include \$66,500 for grants (high: \$5,000; low: \$500).

**Fields of interest:** Education; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Geneva Maisel, Pres.; Alan Maisel,

V.P.; Donald Maisel, V.P.; Jan Maisel, V.P.;

Richard Maisel, V.P.; Robin Maisel, V.P.; Marion August, Secy.

EIN: 383133484

## 2567

### Marquette Community Foundation

129 W. Baraga Ave., Ste. D

Marquette, MI 49855-0185 (906) 226-7666

Contact: Terri Gadzinski, Exec. Dir.

FAX: (906) 226-2104

Established in 1988 in MI.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,608,631 (M); gifts received, \$383,133; expenditures, \$157,861; giving activities include \$92,790 for 63 grants (high: \$5,000; low: \$200; average: \$250-\$5,000).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; youth, services.

**Types of support:** Capital campaigns; building/renovation; equipment; program development; seed money; scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to Marquette County, MI.

**Publications:** Informational brochure, annual report, program policy statement, application guidelines.

**Application information:** Application form required.

**Initial approach:** Telephone

**Copies of proposal:** 5

**Deadline(s):** Apr. 1 and Oct. 1

**Board meeting date(s):** Monthly

**Officers and Trustees:** Stu Bradley,\* Pres.; Tami Savoy,\* V.P.; John Evans, M.D.,\* Secy.; Robert K. Cowell,\* Treas.; Terri Gadzinski, Exec. Dir.;

Mark Aho, Mark Canale, Peggy Frazier, Robert Glenn, Lynne Hammerstorm, Kellie Holmstrom,

Iris Katers, Randy Larson, Bob Manetti, Don Mourand, Michael Prokopowicz, June Schaefer,

Craig Stien, M.D., Karl Weber, and 7 additional trustees.

**Number of staff:** 1 full-time support; 1 part-time support.

EIN: 382826563

## 2568

### Edward H. & Diana H. Marsilje Charitable Foundation ☆

1493 South Shore Dr.

Holland, MI 49423

Contact: Edward H. Marsilje, Trustee

**Application address:** P.O. Box 2308, Holland, MI 49422-2308; E-mail: marsilje@titleoffice.com

Established in 1989 in MI.

**Donor(s):** I.H. Marsilje, K.R. Marsilje, The Title Office, Inc., Edward H. Marsilje, Diana H. Marsilje.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,012,491 (M); gifts received, \$75,500; expenditures, \$36,895; qualifying distributions, \$32,057; giving activities include \$31,660 for grants.

**Fields of interest:** Higher education; Christian agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns; land acquisition; endowment funds.

**Limitations:** Giving limited to residents of MI. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 2

**Deadline(s):** None

**Board meeting date(s):** Annually in Dec.

**Trustees:** Diana H. Marsilje, Edward H. Marsilje.

EIN: 382889205

## 2569

### W. D. & Prudence McIntyre Foundation

c/o NBD Bank

900 Tower Bldg., 1st Fl. Annex

Troy, MI 48098 (313) 225-3447

Contact: Don Korn, Trust Off., NBD Bank

**Application address:** 611 Woodward, Detroit, MI 48226

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,129,154 (M); expenditures, \$58,708; qualifying distributions, \$50,072; giving activities include \$45,000 for 11 grants (high: \$15,000; low: \$500).

**Fields of interest:** Human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Don Korn, Mgr.; R. Lipford, Mgr.;

David McIntyre, Mgr.

**Trustee:** NBD Bank, N.A.

EIN: 386046659

## 2570

### William F. and Marjorie A. McNally Memorial Foundation

5825 Dixie Hwy.

Saginaw, MI 48601

Contact: William F. McNally, Pres.

Established in 1982.

**Donor(s):** William F. McNally.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,806,636 (M); gifts received, \$327,750; expenditures, \$78,485; qualifying distributions, \$73,200; giving activities include \$73,200 for 16 grants (high: \$34,000; low: \$500).

**Fields of interest:** Higher education; theological school/education; hospitals (general); human services; Protestant agencies & churches.



**Limitations:** Giving primarily in MI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** William F. McNally, Pres. and Treas.; Brian McNally, Dwight McNally.  
**EO:** 382429175

**Selected grants:** The following grants were reported in 1996.

\$34,000 to Faith Lutheran Church, Bridgeport, MI. For general support.  
 \$4,000 to City Rescue Mission, Saginaw, MI. For general support.  
 \$3,000 to Valley Lutheran High School, Saginaw, MI. For general support.  
 \$2,500 to Delta College Foundation, University Center, MI. For general support.  
 \$2,000 to Concordia College, Ann Arbor, MI. For general support.  
 \$2,000 to Saint Lukes Hospital Foundation, Saginaw, MI. For general support.  
 \$2,000 to Salvation Army of Saginaw, Saginaw, MI. For general support.  
 \$2,000 to United Way of Saginaw County, Saginaw, MI. For general support.  
 \$1,000 to Bethesda Lutheran Home, Watertown, WI. For general support.  
 \$1,000 to Lutheran Child and Family Service of Michigan, Bay City, MI. For general support.

2571

**Charles & Florence Milan Foundation** ☆  
 6700 Ridgely, Ste. 105  
 West Bloomfield, MI 48322

Established in 1953 in MI.

**Donor(s):** Charles Milan, Florence Milan.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$847,717 (MI); expenditures, \$84,402; qualifying distributions, \$83,975; giving activities include \$83,250 for grants.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Henry Milan, Pres.; Nancy West, V.P.; Robert Rubenstein, Secy.-Treas.  
**EO:** 386059346

2572

**Louise Tuller Miller Trust**

c/o First Chicago NBD

P.O. Box 330222

Detroit, MI 48232-6222 (313) 225-3124

**Contact:** Therese Thorn, V.P., First Chicago NBD

**EO:** (313) 225-3948; E-mail: Thorn-Therese@em.fcibnd.com

Established in 1961 in MI.

**Donor(s):** Louise Tuller Miller, Trust

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,671,150 (MI); expenditures, \$97,428; qualifying distributions, \$79,848; giving activities include \$75,000 for 10 grants (high: \$15,000; low: \$2,500; average: \$2,500-\$15,000).

**Fields of interest:** Arts/cultural programs;

education; human services; children & youth, services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; program development; curriculum development; scholarship funds.

**Limitations:** Giving limited to MI.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* None

*Board meeting date(s):* Varies

**Trustees:** Harry S. Stark, First Chicago NBD.

**Number of staff:** None.

**EO:** 386046007

2573

**The Minkin Family Foundation** ☆

37000 Woodward Ave., Ste. 200

Bloomfield Hills, MI 48304

Established in 1995 in MI.

**Donor(s):** Philip S. Minkin, Edna Minkin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$368,075 (MI); gifts received, \$230,500; expenditures, \$57,959; qualifying distributions, \$56,991; giving activities include \$57,300 for grants.

**Fields of interest:** Medical care, in-patient care; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Oak Park, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Philip S. Minkin, Pres. and Secy.-Treas.; Robert E. Kass, Edna Minkin, Jerold R. Minkin, Richard A. Minkin.  
**EO:** 383259421

2574

**Ramesh K. and Hem P. Mohindra Foundation** ☆

(Formerly Cancer Foundation of India)

4807 Park Hill Ct.

West Bloomfield, MI 48323

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,187,615 (MI); expenditures, \$4,073; qualifying distributions, \$161,315; giving activities include \$800 for grants.

**Fields of interest:** Cancer research; religion.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in MI. No support for political organizations. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ramesh K. Mohindra, Pres.; Hem P. Mohindra, Secy.; Priya Ghosh, Treas.  
**EO:** 382554784

2575

**Molloy Foundation, Inc.**

P.O. Box 200

St. Clair Shores, MI 48080

Established in 1962 in MI.

**Donor(s):** Brian J. Molloy, Trust

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,187,548 (MI); expenditures, \$83,592; qualifying distributions, \$47,625; giving activities include \$47,625 for 28 grants (high: \$12,000; low: \$100; average: \$100-\$12,000).  
**Fields of interest:** Education; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; continuing support.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Therese M. Molloy, Pres.; Brian J. Molloy, Jr., V.P.; Thomas C. Molloy, Secy.; Constance M. Kinnear, Treas.

**Trustees:** Mary Alice Molloy, Stephen P. Molloy.

**Number of staff:** None.

**EO:** 386061859

2576

**Monroe Auto Equipment Company Foundation**

c/o Comerica Bank, Trust Tax Dept.

P.O. Box 75000, MC3430

Detroit, MI 48275-3430

**Contact:** Kay M. Osgood, Tr.

Trust established in 1958 in MI; currently registered in OH.

**Donor(s):** Monroe Auto Equipment Co., C.S. McIntyre, Trust

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,389,415 (MI); expenditures, \$27,051; qualifying distributions, \$19,803; giving activities include \$19,750 for 7 grants (high: \$5,000; low: \$750).

**Fields of interest:** Higher education; education; human services; community development; federated giving programs.

**Limitations:** Giving primarily in areas where company plants are located: Paragould, AR, Hartwell, GA, and Cozad, NE.

**Application information:** Application form required for employee matching gift program.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Trustees:** David Erickson, R.G. Foster, Kay M. Osgood, William N. White, Comerica Bank.

**Number of staff:** 5

**EO:** 346518867

2577

**Mary Moore Foundation**

P.O. Box 28

St. Clair, MI 48079-1446

Established in 1950.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,110,940 (M); expenditures, \$60,882; qualifying distributions, \$51,000; giving activities include \$51,000 for 16 grants (high: \$6,000; low: \$1,000).

**Fields of interest:** Mental health/crisis services; health associations; youth development; scouting agencies (general); human services; community development; Christian agencies & churches.

**Types of support:** General/operating support; program development.

**Limitations:** Applications not accepted. Giving primarily in St. Clair, MI. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Franklin H. Moore, Jr., Pres.; Frederick S. Moore, V.P.; Charles W. Staiger, Secy.-Treas. EIN: 386097348

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Community Foundation of Saint Clair County, Port Huron, MI. 2 grants: \$5,000 (For general support), \$2,500 (For general support).

\$6,000 to First Congregational Church, Saint Clair, MI. For general support.

\$5,000 to American Youth Soccer Organization (AYSO), Kalamazoo, MI. For general support.

\$5,000 to Teen Ranch, Marlette, MI. For general support.

\$5,000 to United Way of Saint Clair County, Port Huron, MI. For general support.

\$3,000 to Blue Water Mental Health and Child Guidance Clinic, Port Huron, MI. For general support.

\$3,000 to Boy Scouts of America, Port Huron, MI. For general support.

\$2,500 to Mercy Hospital, People's Clinic, Port Huron, MI.

\$1,000 to Girl Scouts of the U.S.A., Michigan Waterways Council, Port Huron, MI. For general support.

## 2578

**Mount Pleasant Community Foundation**  
111 S. University  
P.O. Box 1283  
Mount Pleasant, MI 48858 (517) 773-7322  
Contact: Eileen Rush, Exec. Dir.

Established in 1990 in MI.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,963,195 (M); gifts received, \$201,076; expenditures, \$62,552; giving activities include \$29,990 for 22 grants (high: \$15,000; low: \$50), \$3,000 for 4 grants to individuals and \$6,000 for 3 loans to individuals.

**Fields of interest:** Education; research; education; environment; youth development.

**Types of support:** Capital campaigns; emergency funds; program development; conferences/seminars; seed money; scholarship funds; research; technical assistance; scholarships—to individuals; matching funds. **Limitations:** Giving limited to Isabella County, MI.

**Publications:** Annual report, financial statement. **Application information:** Contact Grant Review Committee or Executive Director for application information. Application form required.

**Initial approach:** Letter

**Copies of proposal:** 10

**Deadline(s):** Last day of Feb., May, Aug., and Nov.

**Board meeting date(s):** Quarterly

**Officers and Directors:**\* Bill Rush,\* Pres.; Sid Smith,\* V.P.; George Dunn,\* Secy.; Sue Murray,\* Treas.; Eileen Rush, Exec. Dir.; Paul Alexander, Mark Cwiek, Shirley Martin Decker, Rollee Denison, James Fabiano, Jim Goodrich, Bob Janson, Larry Johns, David Johnson, Dave Keilitz, Sarah LaBelle, Steve Martineau, Rich Miller, Ray Pike, Kay Smith, Judith Sullivan, Sally Weisenburger, Bob Wheeler. **Number of staff:** 1 part-time professional. EIN: 382951873

## 2579

**The Murdock Foundation**  
4293 Cedar Point  
Manitou Beach, MI 49253

Established in 1985 in MI.

**Donor(s):** Donald L. Murdock, Marcia Jean Murdock.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,075,784 (M); gifts received, \$20,000; expenditures, \$65,967; qualifying distributions, \$64,000; giving activities include \$64,000 for 4 grants (high: \$26,000; low: \$5,000).

**Fields of interest:** Higher education; public affairs, government agencies.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers and Directors:**\* Donald L. Murdock,\* Pres. and Treas.; Marcia Jean Murdock,\* Secy. EIN: 382638239

**Selected grants:** The following grants were reported in 1996.

\$26,000 to United Way, Lenawee, Adrian, MI. For general operating support.

\$25,000 to Hillsdale College, Hillsdale, MI. For general operating support.

\$8,000 to Hudson, City of, Hudson, MI. For general operating support.

\$5,000 to Siena Heights College, Adrian, MI. For general operating support.

## 2580

**Judith and Edward Narens Family Foundation**

31500 Northwestern Hwy., Ste. 180  
Farmington Hills, MI 48334

Established in 1985 in MI.

**Donor(s):** Edward Narens, Judith Narens.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$263,084 (M); gifts received, \$100,000; expenditures, \$81,532; qualifying distributions, \$81,287; giving activities include \$80,812 for 24 grants (high: \$68,000; low: \$25).

**Purpose and activities:** Giving primarily for Jewish agencies and services.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Judith Narens, Pres.; Edward Narens, Secy.-Treas. EIN: 382661323

**Selected grants:** The following grants were reported in 1996.

\$68,000 to Allied Jewish Campaign, Bloomfield Hills, MI. For unrestricted support.

\$3,000 to United Way Community Services, Detroit, MI. For unrestricted support.

\$1,375 to Temple Beth El, Bloomfield Hills, MI. For unrestricted support.

\$1,200 to Ronald McDonald House of Detroit, Detroit, MI. For unrestricted support.

\$1,143 to Jewish Association for Retarded Citizens, Southfield, MI. For unrestricted support.

\$1,000 to Jewish Community Center of Metropolitan Detroit, West Bloomfield, MI. For unrestricted support.

\$900 to United States Holocaust Memorial Museum, DC. For unrestricted support.

\$525 to Detroit Institute of Arts, Detroit, MI. For unrestricted support.

\$500 to University of Michigan, Ann Arbor, MI. For unrestricted support.

\$445 to Detroit Zoological Society, Royal Oak, MI. For unrestricted support.

## 2581

**Gust K. Newberg Construction Company Scholarship Foundation**

(also known as Gust Newberg Scholarship Trust)  
c/o First of America Bank, N.A.  
1001 S. Worth  
Birmingham, MI 48009-6943

Established in 1977.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$1,083,197 (M); expenditures, \$74,399; qualifying distributions, \$68,312; giving activities include \$68,200 for 39 grants to individuals (high: \$3,300; low: \$1,100).

**Purpose and activities:** Awards scholarships to public school graduates of the City of Iron Mountain, Breitung Township, Norway-Vulcan, and North Dickinson school districts in MI who wish to pursue a course of college study in architecture and/or engineering.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to MI.

**Application information:** Apply to scholarship selection committee of following school districts: City of Iron Mountain, Breitung Township, Norway-Vulcan, and North Dickinson.

**Initial approach:** Letter including ACT scores and transcript

**Deadline(s):** None

**Trustee:** First of America Bank, N.A.

EIN: 386372554

## 2582

**The Newman Family Foundation**

5455 Corporate Dr., Ste. 300  
Troy, MI 48098-2620 (248) 641-8400  
Contact: Craig S. Skulsky, Treas.

Established in 1990 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,538,945 (M); expenditures, \$87,742; qualifying distributions, \$85,143; giving activities include \$85,143 for 65 grants (high: \$25,000; low: \$2).

**Fields of interest:** Higher education; health associations; biomedicine; medical research; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Application information:**

*Initial approach:* Letter

*Deadlines:* None

**Officers:** Max Karl Newman, Pres.; Donald L. Newman, M.D., V.P.; Steven E. Newman, M.D., Secy.; Craig S. Skulsky, Treas.

EIN: 382986180

## 2583

### Allen E. & Marie A. Nickless Memorial Foundation ☆

234 Trinklein

Frankenmuth, MI 48734

Contact: Lloyd J. Yeo, Treas.

*Application address:* 3023 Davenport St., P.O. Box 3275, Saginaw, MI 48605

Established about 1971.

**Donor(s):** Marie A. Nickless, Allen E. Nickless. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,102,211 (M); gifts received, \$15,000; expenditures, \$54,433; qualifying distributions, \$47,077; giving activities include \$46,167 for grants.

**Fields of interest:** History & archaeology; education; voluntarism promotion; government/public administration; Christian agencies & churches.

**Limitations:** Giving primarily in Saginaw County, MI. No loans or program-related investments.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadlines:* None

**Officers:** Marie A. Nickless, Pres.; Charles Nickless, V.P.; Lloyd J. Yeo, Treas.

**Number of staff:** None.

EIN: 237011258

## 2584

### Paideia Foundation

900 Victors Way, Ste. 140

Ann Arbor, MI 48108

Contact: John Psarouthakis, Dir.

Established in 1986.

**Donor(s):** John Psarouthakis.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$241,266 (M); expenditures, \$113,385; qualifying distributions, \$108,098; giving activities include \$99,500 for 19 grants (high: \$40,500; low: \$200).

**Fields of interest:** Higher education; education; federated giving programs.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Director:** John Psarouthakis.

EIN: 382711090

**Selected grants:** The following grants were reported in 1996.

\$40,500 to Massachusetts Institute of Technology, Cambridge, MA. For scholarships.

\$21,750 to University Musical Society, Ann Arbor, MI.

\$15,000 to University of Michigan, Ann Arbor, MI.

\$5,000 to Catholic Social Services of Washtenaw County, Ann Arbor, MI.

\$5,000 to Saint Joseph Mercy Hospital, Ann Arbor, MI.

\$1,500 to Great Lakes Performing Artist Associates, Ann Arbor, MI.

\$1,500 to YMCA, Ann Arbor, Ann Arbor, MI.

\$600 to American Cancer Society.

\$350 to AMVETS National Service Foundation, Lanham, MD.

\$300 to Madonna University, Livonia, MI.

## 2585

### The Parekh-Vora Charitable Foundation

5214 Great Oaks Ct.

West Bloomfield, MI 48323-2419

Established in 1988 in MI.

**Donor(s):** Kamlesh K. Parekh, Deepika K. Parekh.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,208,447 (M); gifts received, \$56,528; expenditures, \$59,567; qualifying distributions, \$58,280; giving activities include \$57,474 for 40 grants (high: \$20,000; low: \$10).

**Fields of interest:** Education; hospitals (general); human services; federated giving programs; religion.

**International interests:** India.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Deepika K. Parekh, Kamlesh K. Parekh.

EIN: 382779568

**Selected grants:** The following grants were reported in 1996.

\$20,000 to K. V. Parekh Charitable Trust, MI.

\$1,351 to Hindu Student Council, Ann Arbor, MI.

\$250 to Macomb Christian Schools, Warren, MI.

\$100 to Detroit Country Day School, Birmingham, MI.

\$100 to India Development and Relief, North Bethesda, MD.

\$40 to Southern Poverty Law Center, Montgomery, AL.

\$25 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$25 to University of Michigan, Ann Arbor, MI.

\$20 to American Health Assistance Foundation, Rockville, MD. For Alzheimer's disease research.

\$20 to Mothers Against Drunk Driving (MADD), DC.

## 2586

### Preston S. Parish Foundation

244 N. Rose St., Ste. 100

Kalamazoo, MI 49007

Established in 1984 in MI.

**Donor(s):** Preston S. Parish.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$187,339 (M); gifts received, \$200,750; expenditures, \$155,161; qualifying distributions, \$151,475; giving activities include \$151,575 for 70 grants (high: \$50,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; health associations; community development; federated giving programs; Christian agencies & churches; women.

**Types of support:** Capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Kalamazoo, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Preston S. Parish, Pres. and Secy.; Barbara J. Parish, V.P.; Kathy A. Roschek, Treas.

EIN: 363249490

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Kalamazoo Aviation History Museum, Kalamazoo, MI. For general support.

\$25,000 to Kalamazoo Foundation, Kalamazoo, MI. For Civic Campaign Fund.

\$25,000 to United Way of Greater Kalamazoo, Kalamazoo, MI. For general support.

\$9,500 to Williams College, Williamstown, MA. For general support.

\$1,500 to Kalamazoo Symphony Orchestra, Kalamazoo, MI. For general support.

\$1,500 to Planned Parenthood of South Central Michigan, Kalamazoo, MI. For general support.

\$1,500 to Senior Citizens Fund, Kalamazoo, MI. For general support.

\$1,000 to Bronson Health Foundation, Kalamazoo, MI. For general support.

\$1,000 to Northfield Mount Hermon School, Northfield, MA. For general support.

\$1,000 to Specific Language Disability Center, Kalamazoo, MI. For general support.

## 2587

### Pellerito, Manzella, Certa & Cusmano

#### Family Foundation

30295 Embassy St.

Beverly Hills, MI 48025

Contact: Frank A. Pellerito, Tr.

Established in 1988 in MI.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$677,893 (M); expenditures, \$55,784; qualifying distributions, \$47,572; giving activities include \$53,123 for 36 grants (high: \$7,200; low: \$40).

**Fields of interest:** Education; human services; children & youth; services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns; equipment; emergency funds; seed money; research; matching funds.

**Limitations:** Giving primarily in MI.

**Application information:**

*Initial approach:* Proposal or telephone  
*Deadline(s):* None  
*Board meeting date(s):* Annually  
*Final notification:* 60 days  
**Trustees:** Coleen O. Pellerito, Frank A. Pellerito.  
 **EIN:** 382776130

**2588****William Lyon Phelps Foundation**

17 Kercheval Ave.  
 Grosse Pointe Farms, MI 48236-3601  
 (313) 640-0123  
*Contact:* Charles A. Parcels, Jr., Pres.  
*FAX:* (313) 640-0011

Established in 1947 in MI.

**Donor(s):** David S. Arms, Charles A. Parcels, Jr., Frank H. Parcels, Frances H. Parcels, Charles S. Arms, Mariana P. Wagoner.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,188,753 (M); gifts received, \$216,268; expenditures, \$191,717; qualifying distributions, \$182,421; giving activities include \$67,035 for 93 grants (high: \$10,000; low: \$25) and \$109,809 for 1 foundation-administered program.

**Purpose and activities:** Operates historical buildings and museums in Huron City, MI.

**Fields of interest:** Museums; secondary

school/education; higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support; annual campaigns; endowment funds; in-kind gifts.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Charles A. Parcels, Jr.,\* Chair. and Pres.; Norbert T. Madison, Jr.,\* V.P. and Secy.; David S. Arms,\* V.P. and Treas.; Lynda W. Bogel,\* V.P.; Charles A. Parcels III,\* V.P.; Steven J. Parcels,\* V.P.; Charles S. Arms, Jeffrey H. Parcels, M.D., Mariana P. Wagoner.  
**Number of staff:** 3 part-time professional; 5 part-time support.  
 **EIN:** 386006236

**2589****The Willard G. & Jessie M. Pierce**

**Foundation**  
 820 W. Clinton  
 Hastings, MI 49058

Established in 1989 in MI; funded in 1991.

**Donor(s):** Willard G. Pierce, Jessie M. Pierce.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,223,267 (M); expenditures, \$43,855; qualifying distributions, \$39,323; giving activities include \$40,500 for 11 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Libraries (school); child abuse prevention; federated giving programs; Protestant agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Willard G. Pierce, Pres. and Treas.;

Jessie M. Pierce, V.P. and Secy.

**EIN:** 382820095

**2590****The Pipp Foundation**

(also known as Anna R. Pipp Estate)  
 c/o First of America Bank, N.A.  
 108 E. Michigan Ave.  
 Kalamazoo, MI 49007  
*Contact:* Herb Ayers, Pres.  
*Application address:* 120 S. Woodhams St., Plainwell, MI 49080

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,174,334 (M); expenditures, \$71,508; qualifying distributions, \$68,168; giving activities include \$44,129 for 5 grants (high: \$30,000; low: \$1,000) and \$23,000 for 13 grants to individuals (high: \$2,500; low: \$1,000).

**Purpose and activities:** Scholarships only to residents of the Plainwell School District, located within an 8-mile radius of Plainwell and Allegan County, MI; scholarships may be used at any accredited institution of higher learning.  
**Fields of interest:** Higher education; libraries/library science; health care; health associations.

**Types of support:** Capital campaigns; land acquisition; scholarships—to individuals.

**Limitations:** Giving limited to the Plainwell, MI, area.

**Application information:** Application form required.

*Deadline(s):* June 30

**Officers:** Herbert Ayers, Pres.; Gretta A. Burchfield, V.P.; Paul Engelmann, Secy.; Robert J. Tisch, Treas.

**Director:** Tony Gless.

**Trustee:** First of America Bank, N.A.

**EIN:** 386041733

**2591****The Pistons-Palace Foundation** ☆

c/o The Detroit Pistons  
 2 Championship Dr.  
 Auburn Hills, MI 48326 (248) 377-8244  
*Contact:* Tracy A. Walker

Established in 1989 in MI.

**Donor(s):** Detroit Pistons Basketball Co., The Palace of Auburn Hills, Guardian Industries Corp., NBD Bank, N.A.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/28/97): Assets, \$45,878 (M); gifts received, \$241,719; expenditures, \$219,448; qualifying distributions, \$189,570; giving activities include \$99,750 for 43 grants (high: \$10,450; low: \$50) and \$126,415 for 2 foundation-administered programs.

**Purpose and activities:** Grants generally restricted to agencies serving the needs of youth and young adults.

**Fields of interest:** Arts/cultural programs; education; recreation; youth development; youth, services.

**Types of support:** General/operating support; building/renovation; in-kind gifts.

**Limitations:** Giving primarily in the tri-county metropolitan Detroit, MI, area. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* Feb. 1

**Officers and Directors:**\* Milton Dresner,\* Chair.; Oscar Feldman,\* Pres.; Henry T. Ewald,\* V.P.; Byron Gerson,\* V.P.; David Hermelin,\* V.P.; Robert Sosnick,\* V.P.; Thomas S. Wilson,\* V.P.; Ann Newman,\* Secy.; Ronald Campbell, Treas.; and 13 additional directors.

**Number of staff:** 3 full-time professional.  
 **EIN:** 382858649

**2592****Pivnick Family Foundation** ☆

P.O. Box 2173  
 Farmington Hills, MI 48333

Established in 1964.

**Donor(s):** Ben Pivnick.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$425,140 (M); gifts received, \$50,000; expenditures, \$56,456; qualifying distributions, \$56,456; giving activities include \$55,983 for 26 grants (high: \$25,500; low: \$50).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ben Pivnick, Lorraine Pivnick, Sherwin T. Wine.

**EIN:** 386105067

**Selected grants:** The following grants were reported in 1997.

\$25,500 to Allied Jewish Campaign, Detroit, MI.

\$12,000 to Society for Humanistic Judaism, Farmington Hills, MI.

\$10,000 to Birmingham Temple, Birmingham, MI.

\$3,000 to United Jewish Federation, Detroit, MI.

2 grants: \$2,000, \$1,000.

\$500 to Detroit Symphony Orchestra, Detroit, MI.

\$250 to American Civil Liberties Union Foundation, NYC, NY.

\$250 to United States Holocaust Memorial Museum, DC.

\$200 to NAACP Legal Defense and Educational Fund.

\$200 to Project Hope, Detroit, MI.

**2593****RBS Foundation**

A-4690 52nd St.  
 Holland, MI 49423

Established in 1988 in MI.

**Donor(s):** Robert B. Slikkers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$6,153 (M); gifts received, \$36,903; expenditures, \$55,866; qualifying distributions, \$55,862; giving activities include \$55,865 for grants.

**Fields of interest:** University; religion.

**Limitations:** Applications not accepted. Giving primarily in Holland, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Robert B. Slickers.

**EIN:** 382859894

## 2594

### The Robideau Foundation, Inc.

153 E. Maumee St.

Adrian, MI 49221-2766

Established in 1978.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$758,526 (M); gifts received, \$403,138; expenditures, \$111,432; qualifying distributions, \$103,425; giving activities include \$103,425 for grants.

**Fields of interest:** Higher education; human services; public affairs, government agencies; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James J. Robideau, Pres.; Gladys E. Robideau, V.P. and Secy.; Margaret Jeffrey, Treas.

**EIN:** 382241755

## 2595

### Hattie, Anna and Harley Robinson

Foundation ☆

c/o Jeffery T. Nelson

2301 W. Big Beaver, Ste. 525

Troy, MI 48084

Established in 1997 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,512,071 (M); gifts received, \$1,446,636; expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in fiscal 1997; first year of operation.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Denise Dutrow, Pres.; Jane Hanna, V.P.; Jim W. Albright, Secy.; Jeffrey T. Neilson, Treas.

**EIN:** 382646236

## 2596

### Harold & Carolyn Robison Foundation

32918 Vermont

Livonia, MI 48150

Contact: Norma Kumbier, Pres.

Established in 1966.

**Donor(s):** Harold Robison.☆

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,130,813 (M); expenditures, \$64,286; qualifying distributions, \$53,071; giving activities include \$50,860 for 21 grants (high: \$6,000; low: \$360).

**Fields of interest:** Hospitals (general); food services; human services.

**Types of support:** General/operating support; continuing support; capital campaigns;

building/renovation; equipment; scholarship funds; research.

**Limitations:** Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Spring and fall

**Officers:** Norma Kumbier, Pres. and Treas.;

Lawrence P. Carter, V.P.; Helen Klees, V.P.;

Martin C. Oetting, Secy.

**Trustees:** George Carter, Mary Carolyn Seymour.

**EIN:** 386105557

**Selected grants:** The following grants were reported in 1996.

\$6,000 to Salvation Army of Southfield,

Southfield, MI. For Bagley Capital Fund.

\$4,000 to World Medical Relief, Detroit, MI. For general support.

\$3,000 to Bascom Palmer Eye Institute and

Annie Bates Hospital, Miami, FL. For general support.

\$3,000 to Capuchin Community Center, Detroit,

MI. For general support.

\$3,000 to Coalition on Temporary Shelter

(COTS), Detroit, MI. For general support.

\$3,000 to Detroit Institute for Children, Detroit,

MI. For general support.

\$2,500 to Childrens Home of Detroit, Grosse

Pointe Woods, MI. For general support.

\$2,500 to Gleaners Community Food Bank,

Detroit, MI. For general support.

\$2,500 to Henry Ford Hospital, Detroit, MI. For

ALS research.

\$1,500 to Angels Place, Southfield, MI. For

general support.

## 2597

### Greater Rochester Area Community

Foundation

P.O. Box 80431

Rochester, MI 48308-0431 (248) 608-2804

Contact: Peggy Hamilton, Exec. Dir.

FAX: (248) 608-2826; E-mail:

np-grac@metronet.lib.mi.us; URL: <http://www.metronet.lib.mi.us/ROCH/grac/grac.html>

Incorporated in 1983 in MI.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets,

\$1,295,195 (M); gifts received, \$404,610;

expenditures, \$265,366; giving activities include

\$199,751 for grants.

**Purpose and activities:** To enhance the quality of life for community residents within the following funding categories: arts and culture, education, youth, civic beautification, and human concerns.

**Fields of interest:** Museums; performing arts;

music; arts/cultural programs; elementary school/education; education; natural resource conservation & protection; environment; youth;

services; family services; community

development; disabled.

**Types of support:** General/operating support;

annual campaigns; building/renovation;

equipment; endowment funds; emergency

funds; seed money; scholarship funds;

scholarships—to individuals; matching funds.

**Limitations:** Giving limited to Oakland and

Macomb counties, MI. No grants to individuals

(except for designated scholarship funds) or for operating budgets.

**Publications:** Annual report (including application guidelines), informational brochure, financial statement, newsletter, application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter or telephone

**Copies of proposal:** 15

**Deadline(s):** 30 days prior to board meeting

**Board meeting date(s):** Quarterly

**Officers and Trustees:**\* Kenneth Bilodeau,\*

Pres.; Lois Haack,\* V.P.; Mary Ann Reidinger,\*

V.P.; Vem Pixley,\* Secy.-Treas.; Peggy Hamilton,

Exec. Dir.; Glenda Byers, Kathy Dziurman,

Christine Lind Hage, David Herman, Richard F.

Huizenga, Ann Maile, Edward McKibbin, Marty

Sibert, Terry Upton, Tom Werth.

**Number of staff:** 1 full-time professional; 2

part-time support.

**EIN:** 382476777

## 2598

### Ann & Mike Rosenthal Family Foundation

(Formerly Rosenthal Family Foundation)

1225 Stuyvesant Rd.

Bloomfield Hills, MI 48301

Established in 1986 in MI.

**Donor(s):** Ann Rosenthal, Marvin Rosenthal.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets,

\$1,366,154 (M); expenditures, \$87,415;

qualifying distributions, \$87,405; giving

activities include \$87,405 for 69 grants (high:

\$26,000; low: \$50).

**Fields of interest:** Arts/cultural programs; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MI.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Marvin Rosenthal,\*

Pres. and Treas.; Rochelle Forester,\* V.P.; Ann

Rosenthal,\* V.P.; James Rosenthal,\* Secy.

**EIN:** 382702954

**Selected grants:** The following grants were reported in 1997.

\$26,000 to Community Foundation for

Southeastern Michigan, Detroit, MI. For

general support.

\$14,500 to Humane Society of Michigan,

Detroit, MI. For general support.

\$11,500 to Detroit Zoological Society, Royal

Oak, MI. For general support.

\$10,000 to United States Holocaust Memorial

Museum, DC. For general support.

\$3,000 to Michigan Thanksgiving Parade

Foundation, Detroit, MI. For general support.

\$2,600 to Multiple Sclerosis Society, National,

Southfield, MI. For general support.

\$2,000 to Jewish Association for Retarded

Citizens, Southfield, MI. For general support.

\$2,000 to Salvation Army of Southfield,

Southfield, MI. For general support.

\$1,000 to Detroit Institute of Arts, Detroit, MI.

For general support.

\$1,000 to Leader Dogs for the Blind, Rochester,

MI. For general support.

2599

**The Samaritan Foundation** ☆

(Formerly DeLapa Family Foundation)  
2935 Division St.  
St. Joseph, MI 49085  
Contact: John M. DeLapa, Treas.

Established in 1991 in MI.

**Donor(s):** Gina DeLapa, James DeLapa, James DeLapa, II, John DeLapa, Joseph A. DeLapa, Judy DeLapa, Kimberly DeLapa, Linda DeLapa.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$386,720 (M); gifts received, \$128,680; expenditures, \$101,291; qualifying distributions, \$94,843; giving activities include \$93,811 for 29 grants (high: \$13,150; low: \$100).

**Purpose and activities:** Awards scholarships for higher education, preferably to southwest MI residents; also awards grants to needy individuals.

**Fields of interest:** Education; human services; Salvation Army; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in southwestern MI.

**Application information:**

**Initial approach:** Letter requesting questionnaire

**Deadline(s):** June 30. No deadline for individuals

**Officers:** Judith DeLapa, Pres.; Joseph A. DeLapa, V.P.; James DeLapa, Secy.; John M. DeLapa, Treas.

**Number of staff:** 1 part-time professional.  
EIN: 382173249

**Selected grants:** The following grants were reported in 1997.

\$13,150 to Berrien County Department of Parks and Recreation, Saint Joseph, MI. For pavilion at Silver Beach County Park.

\$10,000 to Grand Rapids Symphony Orchestra, Grand Rapids, MI. For annual fund and endowment.

\$10,000 to Michigan Maritime Museum, Muskegon, MI.

\$7,500 to Institute of Nautical Archaeology, College Station, TX. For study of international shipwrecks.

\$6,500 to Salvation Army of Grand Rapids, Grand Rapids, MI. For programs.

\$6,000 to Saint Paul the Apostle Church, Grand Rapids, MI. For Education Foundation and computers.

\$5,400 to Starr Commonwealth Schools, Albion, MI. For program providing guidance to children and families.

\$5,000 to Mayo Foundation for Medical Education and Research, Rochester, MN. For programs and research.

\$3,500 to Pine Rest Christian Mental Health Service, Grand Rapids, MI.

\$2,500 to Maud Preston Palenske Memorial Library, Saint Joseph, MI. For expansion.

2600

**J & M Sanders Memorial Fund**

c/o Citizens Bank  
328 S. Saginaw St.  
Flint, MI 48502-2412  
**Application address:** c/o Barb Canole, Citizens Bank, 101 N. Washington, Saginaw, MI, 48607; Tel.: (517) 776-7532

Established in 1989 in MI.

**Donor(s):** Jack Sanders. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,640,318 (M); expenditures, \$66,124; qualifying distributions, \$47,936; giving activities include \$45,234 for 14 grants of \$3,231 each.

**Fields of interest:** Health care; human services; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Nov. 1

**Trustee:** Second National Bank of Saginaw.  
EIN: 382881468

2601

**Seidman & Seidman Foundation** ☆

99 Monroe Ave., N.E., Ste. 300  
Grand Rapids, MI 49503-2698

Established in 1986 in DE.

**Donor(s):** Mario P. Borini, Roxanne J. Coady, A.A. Finci, J.A. Seidman, G.M. Wetstein.  
**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$132,455 (M); expenditures, \$194,239; qualifying distributions, \$193,935; giving activities include \$194,021 for 49 grants (high: \$16,750; low: \$400).

**Fields of interest:** Arts/cultural programs; higher education; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** O.S. Hildahl, J.A. Seidman, G.M. Wetstein.  
EIN: 382708839

2602

**Shiawassee Foundation** ☆

4051 S. M-52  
Owosso, MI 48867 (517) 725-1093  
E-mail: www.shiafnd@shianet.org

Established in 1974 in MI.

**Donor(s):** John Northway.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,049,964 (M); gifts received, \$344,328; expenditures, \$83,966; qualifying distributions, \$20,650; giving activities include \$20,650 for grants.

**Fields of interest:** Media/communications; film/video; performing arts; arts/cultural programs; early childhood education; elementary school/education; adult education—literacy & basic skills; reading;

education; speech & hearing centers; health care; mental health/crisis services; alcoholism; health organizations; disabled.

**Types of support:** Equipment; conferences/seminars; scholarship funds; grants to individuals.

**Limitations:** Giving limited to Shiawassee County, MI. No grants to individuals (except for designated funds).

**Publications:** Annual report, newsletter.

**Application information:** Application form required.

**Initial approach:** Letter or telephone

**Copies of proposal:** 2

**Deadline(s):** Feb. 1, May 1, Aug. 1, and Nov. 1

**Board meeting date(s):** Quarterly

**Officers and Trustees:** Jackie Burden, Pres.; Don Levi, V.P.; Rebecca McClear, Secy.; Bill Farrell, Treas.; Dick Batchelor, Brian Cross, Glen Murkel, Bob Nelson, Mary Plowman, Kirk Rivard, Paul Schluckebier, Brian Swatman, Jack Watkins.

**Number of staff:** None.

EIN: 383285624

2603

**Gilbert B. & Lila Silverman Foundation**

26500 Telegraph Rd.  
Southfield, MI 48034

Established in 1966.

**Donor(s):** Gilbert B. Silverman, Lila Silverman.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$294,387 (M); gifts received, \$290,000; expenditures, \$63,170; qualifying distributions, \$60,983; giving activities include \$58,484 for 53 grants (high: \$14,070; low: \$20).

**Fields of interest:** Arts/cultural programs; health associations; medical research; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gilbert B. Silverman, Pres.; Lila Silverman, V.P. and Secy.

EIN: 381796145

**Selected grants:** The following grants were reported in 1996.

\$14,070 to Barbara Ann Kamanos Cancer Institute, Detroit, MI.

\$12,550 to Detroit Institute of Arts, Detroit, MI. Toward Founders Society fund.

\$11,000 to Allied Jewish Campaign.

\$1,750 to Wayne State University, Detroit, MI. For Student Loan Fund.

\$1,700 to American Friends of the Israel Museum.

\$1,500 to Greening of Detroit, Detroit, MI.

\$1,100 to United Way.

\$780 to Cranbrook Academy of Art, Bloomfield Hills, MI.

\$500 to Detroit Symphony Orchestra, Detroit, MI.

\$500 to Jewish Theological Seminary of America.

**2604****Simmons Foundation**

3390 Travis Pointe Rd., Ste. B  
Ann Arbor, MI 48108 (734) 996-3600  
Contact: Constance M. Simmons, Pres.

Established in 1961 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,252,844 (M); expenditures, \$70,396; qualifying distributions, \$70,396; giving activities include \$69,202 for 41 grants (high: \$10,000; low: \$50).

**Fields of interest:** Higher education; hospitals (general); recreation; human services; Christian agencies & churches.

**Types of support:** General/operating support; equipment; scholarship funds.

**Limitations:** Giving primarily in MI, with emphasis on Ann Arbor. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadlines:* None

**Officers:** Constance M. Simmons, Pres.; David J. Simmons, Secy.; Steve M. Simmons, Treas.  
**EIN:** 386075922

**2605****Simpson Industries Fund**

47603 Halyard Dr.  
Plymouth, MI 48170-2429  
Contact: Kathy D. Wolff, Tr.

Established in 1977 in MI as successor to Simpson Fund.

**Donor(s):** Simpson Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$199,657 (M); expenditures, \$84,132; qualifying distributions, \$82,018; giving activities include \$45,496 for 24 grants (high: \$10,000; low: \$200), \$24,598 for 14 grants to individuals and \$11,022 for 20 employee matching gifts.

**Purpose and activities:** Support for religious, educational, cultural, recreational, civic, and health organizations; support also for an employee matching gift program for education, and college scholarships for children of employees.

**Fields of interest:** Arts/cultural programs; education; health associations; recreation; federated giving programs; government/public administration; religion.

**Types of support:** Employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in MI.

**Application information:** Application form required.

*Deadline(s):* Apr. 15 for scholarships  
**Officers and Trustees:**\* Roy E. Parrott,\* Pres.; James T. Strahley, Kathryn D. Wolff.  
**EIN:** 382157102

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Ohio State University, Columbus, OH. For John Pfahl Memorial Fund.

\$5,000 to United Way Community Services, Detroit, MI. For capital campaign.

\$5,000 to United Way of Wells County, Bluffton, IN.

\$5,000 to United Way, Pitt County, Greenville, NC.

\$4,200 to United Way of Jackson County, Jackson, MI.

\$4,000 to Michigan Colleges Foundation, Southfield, MI.

\$1,050 to Detroit Institute for Children, Detroit, MI.

\$1,000 to Interlochen Center for the Arts, Interlochen, MI.

\$1,000 to Ohio Foundation of Independent Colleges, Columbus, OH.

\$1,000 to William Beaumont Hospital Foundation, Royal Oak, MI.

**2606****Joseph F. & Edna Slavik Foundation Charitable Trust**

32605 W. 12 Mile Rd., Ste. 350  
Farmington Hills, MI 48334

Established in 1980 in MI.

**Donor(s):** Joseph F. Slavik

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,409,192 (M); expenditures, \$84,648; qualifying distributions, \$76,864; giving activities include \$68,588 for 48 grants (high: \$12,000; low: \$10).

**Purpose and activities:** Giving primarily for Christian organizations; support also for the performing arts.

**Fields of interest:** Arts/cultural programs; education; health care; medical research; children & youth, services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Berneda Meeks, Edna Slavik.

**Number of staff:** 1 full-time support.

**EIN:** 382744923

**Selected grants:** The following grants were reported in 1996.

\$12,000 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$7,347 to Church of the Redeemer, Chestnut Hill, MA.

\$5,966 to Boston Ballet, Boston, MA.

\$5,000 to National Housing Endowment, DC.

\$4,500 to Gardner Museum, Gardner, MA.

\$2,800 to New England Conservatory of Music, Boston, MA.

\$2,200 to Massachusetts Society for the Prevention of Cruelty to Children, Boston, MA.

\$1,500 to Museum of Fine Arts, Boston, MA.

\$1,450 to Beth Israel Deaconess Medical Center, Boston, MA.

\$1,200 to Max Warburg Courage Curriculum, Boston, MA.

**2607****Sobel Family Foundation, Inc. ☆**

30800 NorthWestern Hwy., 2nd Fl.  
Farmington Hills, MI 48334  
Contact: Samuel R. Sobel, Pres.

Established in 1993 in MI.

**Donor(s):** Samuel R. Sobel.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$196,219 (M); gifts received, \$60,000; expenditures, \$150,893; qualifying distributions, \$150,447; giving activities include \$150,000 for grants.

**Fields of interest:** Mentally disabled, centers & services.

**Limitations:** Giving limited to Southfield, MI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Samuel R. Sobel, Pres.

**EIN:** 383145872

**2608****The Sonkin Family Foundation ☆**

3145 Bloomfield Shore Dr.  
West Bloomfield, MI 48323-3505  
Contact: Sheldon Sonkin, Pres.

Established in 1996 in MI.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,228,841 (M); gifts received, \$754,976; expenditures, \$16,733; qualifying distributions, \$12,513; giving activities include \$16,567 for 19 grants (high: \$5,500; low: \$100).

**Fields of interest:** Orchestra (symphony); opera; historical activities; higher education; university; Jewish agencies & temples.

**Limitations:** Giving primarily in MI.

**Application information:**

*Deadline(s):* None

**Officers:** Sheldon Sonkin, Pres.

**EIN:** 383322771

**2609****The Sonneveldt Foundation**

11701 Garney  
Grand Haven, MI 49417  
Contact: Carol A. Sonneveldt, Pres.

Established in 1988 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$954,663 (M); gifts received, \$7,765; expenditures, \$117,659; qualifying distributions, \$114,810; giving activities include \$105,525 for 19 grants (high: \$23,500; low: \$1,000).

**Purpose and activities:** Support for the benefit of children from homes where funds are limited because parents have been full-time ministers, or have children studying for the ministry.

**Fields of interest:** Higher education; children & youth, services; Protestant agencies & churches.

**Limitations:** Giving primarily in the Midwest.

**Application information:** Application form required.

*Deadline(s):* May 15

*Board meeting date(s):* May and as needed

**Officers and Directors:**\* Carol A. Sonneveldt,\* Pres. and Secy.-Treas.; John Sonneveldt,\* V.P.; Sharon S. Everest, Lance C. Sonneveldt, Robyn J. Sonneveldt.

**EIN:** 382835613

**Selected grants:** The following grants were reported in 1997.

\$23,500 to Wheaton College, Wheaton, IL. For tuition, housing program and books.

\$18,500 to Cedarville College, Cedarville, OH. For tuition, housing program and books.

\$11,000 to Taylor University, Upland, IN. For tuition, housing program and books.  
 \$5,000 to Grace Youth Camp of Michigan, Mears, MI. For general support.  
 \$4,000 to Grace Bible College, Grand Rapids, MI. For tuition, housing program and books.  
 \$4,000 to Grand Valley State University, Allendale, MI. For tuition, housing program and books.  
 \$4,000 to Judson College, Elgin, IL. For tuition and books.  
 \$4,000 to Michigan State University, East Lansing, MI. For tuition, housing program and books.  
 \$3,500 to John Brown University, Siloam Springs, AR. For tuition, housing program and books.  
 \$3,025 to University of California, Santa Barbara, CA. For tuition, housing program and books.

## 2610

### Southfield Community Foundation

26000 Evergreen Rd.  
 Southfield, MI 48037 (248) 354-9617  
 Contact: Susan E. Ellis, Exec. Dir.  
 Additional address: P.O. Box 2055, Southfield, MI 48037

Established in 1989 in MI.

**Foundation type:** Community

**Financial data** (yr. ended 06/30/95): Assets, \$92,926 (MI); gifts received, \$125,625; expenditures, \$143,837; giving activities include \$56,600 for grants (high: \$9,000; low: \$250).

**Fields of interest:** Arts/cultural programs; education; youth development; children & youth, services; race/intergroup relations; community development; aging.

**Types of support:** Annual campaigns.

**Limitations:** Giving limited to the Southfield, MI, area. No support for religious purposes. No grants to individuals or for endowments, building campaigns, deficit financing, films, or for general operating support.

**Publications:** Annual report, 990-PF, application guidelines, informational brochure (including application guidelines), financial statement.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Aug. 1, Nov. 1, and Apr. 1

*Board meeting date(s):* 3rd Monday in July, Sept., Nov., Jan., Mar., and May

*Final notification:* Following board meetings

**Directors:** Robert R. Block, Rosalind Cooperman, Marlene Davis, Edgar Fenton, George Francis III, David Fukuzawa, William Hoffman, Richard Marburger, Joseph F. McCarthy, Chuck Stokes, James Zick.  
**Number of staff:** 1 full-time professional.  
 EIN: 382918048

## 2611

### William and Sarah Speck Trust ☆

c/o Comerica Bank, Trustee  
 P.O. Box 75000 M/C 8280  
 Detroit, MI 48275

Established in 1991 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,487,043 (MI); expenditures, \$44,659; qualifying distributions, \$39,581; giving activities include \$35,310 for 3 grants (high: \$13,541; low: \$8,228).

**Fields of interest:** Hospitals (general); cancer; cancer research; Islam.

**Limitations:** Applications not accepted. Giving primarily in MI.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Comerica Bank.

EIN: 386162140

## 2612

### St. Clair Foundation

P.O. Box 28  
 St. Clair, MI 48079-1446

Established in 1956.

**Donor(s):** Alice W. Moore.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,906,338 (MI); gifts received, \$30,000; expenditures, \$66,028; qualifying distributions, \$58,145; giving activities include \$58,145 for 24 grants (high: \$15,000; low: \$500).

**Fields of interest:** Secondary school/education; libraries/library science; recreation; community development; neighborhood development.

**Limitations:** Applications not accepted. Giving primarily in St. Clair, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gerald M. Emig, James Fredericks, Richard Groff, Bernard Kuhn, Franklin H. Moore, Jr.  
 EIN: 386064622

**Selected grants:** The following grants were reported in 1997.

\$26,250 to Saint Clair High School, Saint Clair, MI. 4 grants: \$15,000 (For scholarships), \$5,000 (For general support), \$5,000 (For scholarships), \$1,250 (For theater equipment).  
 \$6,895 to Saint Clair, City of, Saint Clair, MI. 3 grants: \$3,295 (For general support), \$2,600 (For lighting and landscaping park), \$1,000 (For recreation concerts).

\$1,000 to Emmanuel Lutheran Church, MI. For general support.

\$1,000 to First United Methodist Church, Saint Clair, MI. For general support.

\$1,000 to Saint Marys Catholic Church, MI. For general support.

## 2613

### Sterk Family Foundation

800 Calder Plz. Bldg.  
 Grand Rapids, MI 49503

Established around 1994.

**Donor(s):** Marlene J. Sterk, William Sterk.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$125,178 (MI); gifts received, \$45,000; expenditures, \$57,042; qualifying distributions, \$56,481; giving activities include \$56,481 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marlene J. Sterk, Pres.; William Sterk, V.P.

EIN: 383097975

## 2614

### The Stollman Foundation

2025 W. Long Lake Rd., Ste. 104  
 Troy, MI 48098-4109

Incorporated in 1953 in MI.

**Donor(s):** Phillip Stollman, Max Stollman.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$402,877 (MI); expenditures, \$56,420; qualifying distributions, \$55,728; giving activities include \$55,679 for grants (high: \$23,400).

**Purpose and activities:** Grants for education, including religious education and higher education in Israel, temple support, and Jewish welfare.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**International interests:** Israel.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MI and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Gerald H. Stollman,\* V.P.; Bernard H. Stollman,\* Secy.-Treas.

EIN: 386086417

**Selected grants:** The following grants were reported in 1997.

\$23,400 to Bar-Ilan University in Israel, Detroit, MI.

\$5,200 to Akiva Hebrew Day School, Lathrup Village, MI.

\$4,518 to Congregation Shaarey Zedek, Southfield, MI. For general support.

\$2,500 to Anti-Defamation League of B'nai B'rith, Southfield, MI. For general support.

\$1,950 to B'nai B'rith Foundation of the United States, DC.

\$1,850 to Yad Ezra, Oak Park, MI. For food bank program.

\$1,000 to American Red Magen David for Israel, NYC, NY. For general support.

\$1,000 to Jewish Association for Retarded Citizens, Southfield, MI. For general support.

\$750 to Detroit Symphony Orchestra, Detroit, MI. For general support.

\$500 to Jewish Theological Seminary of America, NYC, NY.

## 2615

### John Frankin Stone Trust

c/o Comerica Bank  
 P.O. Box 75000  
 Detroit, MI 48275

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,503,537 (MI); expenditures, \$46,467; qualifying distributions, \$36,724; giving activities include \$26,475 for 3 grants of \$8,825 each.



**Fields of interest:** Higher education; cancer; hospices.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Anne H. Krom, Comerica Bank.  
**EIN:** 386658355

## 2616

### Swanson Foundation ☆

806 E. Grand Blvd.  
 Detroit, MI 48207-2593

Established in 1968.

**Donor(s):** Swanson Funeral Home.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$45,591 (M); gifts received, \$55,000; expenditures, \$62,519; qualifying distributions, \$62,519; giving activities include \$62,519 for grants.

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** O'Neil D. Swanson, Pres.  
**EIN:** 237007629

## 2617

### The Taubman Foundation ☆

200 E. Long Lake Rd., Ste. 300  
 Ste. 300  
 Bloomfield Hills, MI 48304 (248) 258-7207  
**Contact:** Fred Henshaw  
**FAX:** (248) 258-7476

Established in 1985 in MI.

**Donor(s):** A. Alfred Taubman.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$10,517 (M); gifts received, \$101,093; expenditures, \$110,107; qualifying distributions, \$110,089; giving activities include \$106,374 for 7 grants (high: \$40,000; low: \$100; average: \$100-\$40,000).

**Fields of interest:** Higher education.

**Application information:** Application form not required.

**Initial approach:** Letter

**Officers and Trustees:**\* A. Alfred Taubman,\* Chair., Pres., and Treas.; Jeffrey H. Miro,\* Secy.  
**EIN:** 382590369

**Selected grants:** The following grants were reported in 1997.

\$77,000 to Michigan Partnership for New Education, East Lansing, MI. For general operating support.

\$50,000 to University of Michigan, College of Architecture, Ann Arbor, MI. For general operating support.

\$40,000 to Ohio State University, Columbus, OH. For general operating support.

\$25,000 to Wayne State University, Detroit, MI. For general operating support.

\$5,000 to Lawrence Technological University, Southfield, MI. For general operating support.

\$2,000 to Council of Michigan Foundations, Grand Haven, MI. For general operating support.

\$1,000 to Collegiate School, NYC, NY. For general operating support.

\$1,000 to Eastern Michigan University Foundation, Ypsilanti, MI. For general operating support.

\$400 to Council on Foundations, DC. For general operating support.

\$200 to Friends School in Detroit, Detroit, MI. For general operating support.

## 2618

### Donald G. Thayer Charitable Trust ☆

c/o Old Kent Bank  
 P.O. Box 3636  
 Grand Rapids, MI 49501-3636

Established in 1994 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$257,058 (M); expenditures, \$61,370; qualifying distributions, \$59,367; giving activities include \$57,894 for 14 grants (high: \$19,298; low: \$742).

**Fields of interest:** Secondary school/education; libraries (public); education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MI.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George Bishop, Old Kent Bank.  
**EIN:** 383206872

**Selected grants:** The following grants were reported in 1997.

\$26,721 to Ovid-Elsie Area Schools, Elsie, MI. 2 grants: \$19,298, \$7,423 (For Stage and Light Department programs).

\$16,329 to United Church of Ovid, Ovid, MI. 3 grants: \$11,134 (For general support), \$3,711 (For music and other programs), \$1,484 (For Acolyte Fund).

\$4,453 to Ovid-Elsie Junior High School, Elsie, MI. 2 grants: \$2,969, \$1,484 (For library fund).

\$2,970 to Ovid-Elsie High School, Elsie, MI. 2 grants: \$1,485 (For music equipment), \$1,485 (For music scholarships).

\$1,484 to Ovid-Elsie Area Schools, WOES Radio, Elsie, MI.

## 2619

### Margaret C. Thompson Foundation

c/o First of America Bank, N.A., Trust Dept.  
 1001 S. Worth St.  
 Birmingham, MI 48009-6943

Established in 1986 in MI.

**Donor(s):** Margaret C. Thompson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,608,089 (M); expenditures, \$64,032; qualifying distributions, \$58,536; giving activities include \$58,504 for 8 grants (high: \$11,701; low: \$2,925).

**Fields of interest:** Human services; children & youth, services; community development; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First of America Bank, N.A.

**EIN:** 386500422

## 2620

### A. M. Todd Company Foundation

c/o Old Kent Bank  
 P.O. Box 3636  
 Grand Rapids, MI 49501-3636  
**Application address:** c/o Nancy Grabiah, Old Kent Bank, Kalamazoo, MI 49007

**Donor(s):** A.M. Todd Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$392,642 (M); gifts received, \$100,000; expenditures, \$79,370; qualifying distributions, \$74,762; giving activities include \$74,300 for 31 grants (high: \$12,600; low: \$200).

**Purpose and activities:** Support only for not-for-profit organizations in Kalamazoo County, MI.

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; federated giving programs.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to Kalamazoo, MI. No grants to individuals.

**Application information:**

**Deadline(s):** None

**Trustees:** Ian D. Blair, A.J. Todd III, Old Kent Bank.

**EIN:** 386055829

**Selected grants:** The following grants were reported in 1997.

\$12,600 to United Way of Greater Kalamazoo, Kalamazoo, MI.

\$10,000 to Kalamazoo Valley Community College Foundation, The New Museum, Kalamazoo, MI.

\$7,000 to Local Initiatives Support Corporation (LISC), Kalamazoo, MI.

\$5,000 to Dartmouth College, Hanover, NH. \$5,000 to Williams College, Williamstown, MA.

\$4,000 to Family and Childrens Services, Kalamazoo, MI.

\$4,000 to Goodwill Industries of Southwestern Michigan, Kalamazoo, MI.

\$4,000 to Kalamazoo Institute of Arts, Kalamazoo, MI.

\$4,000 to Kalamazoo Symphony Orchestra, Kalamazoo, MI.

\$3,000 to Kalamazoo Nature Center, Kalamazoo, MI.

## 2621

### The Steve Toth, Jr. Family Foundation ☆

2100 N. Woodward Ave., No. 201  
 Bloomfield Hills, MI 48304-2263

Established in 1994 in MI.

**Donor(s):** Steve Toth, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,432,274 (M); gifts received, \$345,404; expenditures, \$8,387; qualifying distributions, \$8,387; giving activities include \$8,387 for grants.

**Fields of interest:** Hospitals (general); foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in Ypsilanti, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Steve Toth, Jr., Pres. and Treas.; Margaret A. Toth, V.P.; Margaret J. Toth, Secy.  
**EIN:** 383207824

## 2622 Trinity Community Services & Educational Foundation

2300 Buhl Bldg.  
 Detroit, MI 48226

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$97,185 (M); gifts received, \$50,099; expenditures, \$57,284; qualifying distributions, \$57,284; giving activities include \$46,393 for 4 grants (high: \$32,300; low: \$1,000).

**Fields of interest:** Elementary/secondary education; secondary school/education; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Fr. Russell Kohler, Pres.; Paul Manion, Secy.

**EIN:** 383129349

## 2623 Jerry L. & Marcia D. Tubergen Foundation ☆

126 Ottawa Ave. N.W., Ste. 500  
 Grand Rapids, MI 49503

Established in MI in 1996.

**Donor(s):** Helen Devos, Richard Devos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,333,755 (M); gifts received, \$1,350,000; expenditures, \$46,189; qualifying distributions, \$45,214; giving activities include \$44,902 for 18 grants (high: \$10,000; low: \$200).

**Fields of interest:** Human services; American Red Cross.

**Limitations:** Applications not accepted. Giving primarily in Grand Rapids, MI.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jerry L. Tubergen, Pres.; Marcia D. Tubergen, V.P. and Secy.; Jerry L. Tubergen, Treas.  
**EIN:** 383297265

## 2624 Burton & Elizabeth Upjohn Charitable Trust

3505 Greenleaf Blvd.  
 Kalamazoo, MI 49008-2588  
**Contact:** Barbara James  
**FAX:** (616) 384-0237

Established in 1967.

**Donor(s):** Elizabeth S. Upjohn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,162,215 (M); expenditures, \$76,618; qualifying distributions, \$72,473; giving activities include \$72,050 for 32 grants (high: \$7,000; low: \$150; average: \$150-\$7,000).

**Fields of interest:** Health care; children & youth, services; family services.

**Limitations:** Applications not accepted. Giving primarily in Kalamazoo, MI. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Elizabeth S. Upjohn, \* Pres.; Henry L. Upjohn II, \* V.P.; Florence U. Orosz, \* Secy.; Amy Upjohn, Treas., \* Joel E. Orosz, Martha Means Upjohn, Bradley E. Vandenberg.

**EIN:** 382341573

## 2625 Frank S. and Mollie S. VanDervoort Memorial Foundation

4646 Okemos Rd.  
 Okemos, MI 48864 (517) 249-7232  
**Contact:** Ann L. Cessert, Secy.

Established in 1970 in MI.

**Donor(s):** Frank S. VanDervoort, \* Mollie S. VanDervoort, \*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,864,609 (M); expenditures, \$88,500; qualifying distributions, \$96,981; giving activities include \$63,373 for 17 grants (high: \$18,000; low: \$500).

**Purpose and activities:** To assist worthy indigent older people and crippled children by funding requests through appropriate operating agencies.

**Fields of interest:** Human services; children & youth, services; aging, centers & services; disabled; aging; economically disadvantaged.  
**Limitations:** Giving limited to Ingham County, MI.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* None

*Board meeting date(s):* Monthly

**Officers and Board Members:** \* Robert A.

Fisher, \* Pres.; Helen H. Delyianne, \* V.P.; Ann L. Cessert, \* Secy.

**Agent:** Comerica Bank.

**EIN:** 386190789

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Tri-County Office on Aging, Lansing, MI.

\$3,500 to Boarshead Theater, Lansing, MI.

\$3,500 to Mobile Meals, East Lansing, MI.

\$3,200 to Michigan Festival, East Lansing, MI.

\$3,000 to Mystic Lake Camp, East Lansing, MI.

\$2,000 to Eastern Seal Society of Ingham County, Lansing, MI.

\$2,000 to Greater Lansing Food Alliance, Lansing, MI.

\$2,000 to Impression 5 Science Museum, Lansing, MI.

\$2,000 to Kiwanis Club of Okemos, Okemos, MI.

\$1,000 to United Way, Capital Area, Lansing, MI.

## 2626 Velting Foundation

3060 Breton Rd., S.E.  
 Grand Rapids, MI 49512

Established in 1980.

**Donor(s):** Velting Contractors, Inc., James Velting, David L. Velting.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/96): Assets, \$74,248 (M); gifts received, \$100,000; expenditures, \$61,658; qualifying distributions, \$61,617; giving activities include \$61,570 for 27 grants (high: \$11,800; low: \$20).

**Purpose and activities:** Giving primarily to Christian organizations, especially churches and youth groups.

**Fields of interest:** Elementary/secondary education; youth, services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Grand Rapids, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David L. Velting, Pres.; Mark Velting, V.P.; Kevin Velting, Secy.; Scott Velting, Treas.  
**EIN:** 381859282

**Selected grants:** The following grants were reported in 1996.

\$11,800 to Africa Inland Mission (AIM)

International, Pearl River, NY.

\$11,000 to Youth for Christ, Grand Rapids, MI.

For operating support.

\$6,000 to Grace Youth Camp of Michigan, Mears, MI. For operating support.

\$5,150 to Wedgewood Christian Youth and Family Services, Grand Rapids, MI. For operating support.

\$5,000 to Right to Life of Michigan Education Fund, Grand Rapids, MI. For operating support.

\$4,000 to Pregnancy Resource Center, Grand Rapids, MI. For operating support.

\$2,000 to Focus on the Family, Colorado Springs, CO. For operating support.

\$2,000 to Potters House, Grand Rapids, MI. For operating support.

\$1,800 to SIM USA, Charlotte, NC.

\$1,500 to Grace Ministries International, Grand Rapids, MI. For operating support.

## 2627 Walbro Charitable Trust

c/o Walbro Corp.  
 328 S. Saginaw St.  
 Flint, MI 48502  
**Application address:** 6242 Garfield, Cass City, MI 48726; Tel.: (517) 872-2131

Established in 1959.

**Donor(s):** Walbro Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$194,832 (M); gifts received, \$140,000; expenditures, \$121,116; qualifying distributions, \$118,616; giving activities include \$118,300 for 48 grants (high: \$15,000; low: \$100).

**Purpose and activities:** Support limited to local organizations and specific educational institutions.

**Fields of interest:** Arts/cultural programs; higher education.

**Limitations:** Applications not accepted. Giving limited to areas of company operations in MI. No grants to individuals.

**Application information:** The trust does not consider grant requests from organizations outside its immediate area or from organizations not already known by the trustee. Unsolicited requests for funds not considered or acknowledged.

**Trustee:** Second National Bank.

**EIN:** 386075403

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Principia College, Saint Louis, MO.  
\$10,000 to Artrain, Ann Arbor, MI. For operating support.

\$10,000 to Delta College, University Center, MI.  
\$8,500 to Rawson Memorial Library, Cass City, MI. For operating support.

\$7,500 to Boy Scouts of America, Lake Huron Council, Auburn, MI. For operating support.  
\$5,000 to Leelanau Center for Education, Glen Arbor, MI.

\$5,000 to Michigan First, Lansing, MI. For operating support.

\$5,000 to Teen Ranch, Marlette, MI. For operating support.

\$5,000 to Village Bach Festival, Cass City, MI. For operating support.

\$3,500 to Northwood University, Midland, MI.

## 2628

### The Hiram Walker Foundation

P.O. Box 33006

Detroit, MI 48232-5006

Contact: Patrick Terrail, Chair.

Established in 1992.

**Donor(s):** Hiram Walker & Sons, Inc., James Burroughs, Ltd., DeLuca Liquor and Wine, R.W. Gilligan, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/28/96): Assets, \$18,144 (M); gifts received, \$69,811; expenditures, \$118,257; qualifying distributions, \$116,538; giving activities include \$82,500 for 10 grants (high: \$15,000; low: \$2,000).

**Purpose and activities:** Support primarily for state-accredited college and university scholarship programs in hotel and restaurant management.

**Fields of interest:** Higher education; business school/education.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in MI.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadlines:* None

*Board meeting date(s):* Quarterly

**Officers and Directors:**\* Patrick Terrail,\* Chair; Robert W. Gilligan,\* V.P.; Maureen McBride, Secy.; Albertina Simone, Treas.; Bobby Liddell, Samuel Logan, Jr., James Schmidt.  
 **EIN:** 383096312

## 2629

### Shaw Walker Foundation

P.O. Box 5100

North Muskegon, MI 49445

Established in 1993 in MI.

**Donor(s):** Shaw Walker, Betty Walker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,676,420 (M); gifts received, \$526,875; expenditures, \$76,025; qualifying distributions, \$67,183; giving activities include \$67,183 for 1 grant.

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarship funds; research.

**Limitations:** Applications not accepted. Giving primarily in the upper midwestern U.S., including the Great Lakes region. No grants to individuals.

**Officers and Directors:**\* Stuart Walker,\* Pres.;

Bruce Walker,\* V.P.; Monica Bauman, Secy.;

Shaw Walker, Sr.,\* Treas.; Shaw Walker, Jr.

**Number of staff:** None.

**EIN:** 383125893

**Selected grants:** The following grants were reported in 1997.

\$67,183 to Mayo Foundation for Medical Education and Research, Rochester, MN. For general support.

## 2630

### Jane and Frank Warchol Foundation

43033 W. Kirkwood

Clinton Township, MI 48038

Contact: Frank L. Warchol, Pres.

Established in 1993 in MI.

**Donor(s):** Frank L. Warchol, Virginia J. Warchol.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,215,414 (M); gifts received, \$4,199; expenditures, \$124,142; qualifying distributions, \$120,517; giving activities include \$118,700 for 15 grants (high: \$35,000; low: \$1,000; average: \$500-\$35,000).

**Fields of interest:** Higher education; science; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation; endowment funds; emergency funds; curriculum development; scholarship funds; in-kind gifts.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Publications:** Informational brochure (including application guidelines), grants list.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadlines:* None

*Board meeting date(s):* Varies

**Officers:** Frank L. Warchol, Pres.; Virginia J. Warchol, Secy.

**Director:** Karen Wudcoski.

**Number of staff:** None.

**EIN:** 383148034

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Archdiocese of Detroit, Detroit, MI.  
For Stewards for Tomorrow program.

\$30,000 to Wayne State University, Detroit, MI.  
For scholarships.

\$6,000 to Macomb Center for the Performing Arts, Mount Clemens, MI.

\$5,000 to De La Salle Collegiate, Warren, MI.  
For scholarships.

\$5,000 to Foundation for Blind Children, Scottsdale, AZ.

\$5,000 to Guest House, Lake Orion, MI. To support St. Raphael Society.

\$5,000 to Liberties Mount Clemens Cares, Mount Clemens, MI.

\$5,000 to Paws With A Cause, Byron Center, MI.

\$2,200 to Whaley Childrens Center, Flint, MI.

For special school scholarships.

\$1,000 to Michigan Thanksgiving Parade Foundation, Detroit, MI. For clown corps fund.

## 2631

### The Weiner Foundation ☆

500 N. Woodward Ave., Ste. 100

Bloomfield Hills, MI 48304

Established in 1987 in MI.

**Donor(s):** Ernest J. Weiner, Barbara Weiner.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$239,937 (M); expenditures, \$75,495; qualifying distributions, \$73,860; giving activities include \$73,961 for grants.

**Purpose and activities:** Support primarily for Jewish giving; some support for general charitable purposes.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ernest J. Weiner,\* Chair., Pres., and Treas.; Barbara Weiner,\* Secy.-Treas.

**EIN:** 382784674

## 2632

### WMY Fund

(Formerly William R. & Madeleine Couzens Yaw Foundation)

c/o Miller, Canfield, Paddock & Stone

150 W. Jefferson, Ste. 2500

Detroit, MI 48226-4415 (313) 963-6420

Contact: Stevan Uzelac

Established in 1987 in MI.

**Donor(s):** William Rumer Yaw.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,255,059 (M); expenditures, \$107,473; qualifying distributions, \$102,154; giving activities include \$100,000 for 52 grants (high: \$9,000; low: \$500).

**Fields of interest:** Higher education; human services; children & youth, services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MI and VA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Deadlines:** None

**Officers:** Margot Y. Burgwyn, Pres.; Madeleine Yaw Kirk, V.P.; James J. Yaw, V.P.; William R. Yaw, Jr., Secy.-Treas.

**EIN:** 382364686

**Selected grants:** The following grants were reported in 1997.

\$9,000 to University of Detroit Mercy, Jesuit Community Corporation, Detroit, MI. For general support.

\$7,100 to Saint Thomas More Parish, Troy, MI. For general support.

\$5,000 to Loyola Academy, Detroit, MI. For general support.

\$3,000 to American Red Cross, Greater Richmond Chapter, Richmond, VA. For general support.

\$3,000 to American Red Cross, Detroit, MI. For general support.

\$3,000 to Amnesty International USA, NYC, NY. For general support.

\$2,500 to Maymont Foundation, Richmond, VA. For general support.

\$2,100 to Camp Oakland Youth Programs, Oxford, MI. For general support.

\$2,000 to American Cancer Society, Glen Allen, VA. For general support.

\$2,000 to Childrens Hospital, Richmond, VA. For general support.

**2633****Wolverine World Wide Foundation**

(Formerly Wolverine Charitable Foundation)

9341 Courtland Dr., N.E.

Rockford, MI 49351 (616) 866-5521

**Contact:** Robert J. Sedrowski, Chair.

Trust established in 1959 in MI.

**Donor(s):** Wolverine World Wide, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets,

\$569,859 (M); gifts received, \$300,000; expenditures, \$186,221; qualifying distributions, \$186,221; giving activities include \$181,511 for 140 grants (high: \$12,500; low: \$50; average: \$50-\$12,500) and \$4,710 for 19 employee matching gifts.

**Fields of interest:** Music; arts/cultural programs; higher education; health care; health associations; children & youth, services; minorities/immigrants, centers & services; federated giving programs; minorities.

**Types of support:** Employee matching gifts.

**Limitations:** Giving primarily in Grand Rapids, Rockford, and Big Rapids, MI. No grants to individuals.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Officer and Trustees:**\* Robert J. Sedrowski,\*

Chair.; Paine Webber.

**Number of staff:** None.

**EIN:** 386056939

**2634****The Woodall Foundation**

3883 Telegraph Rd., Ste. 102

Bloomfield Hills, MI 48302

**Contact:** Bob Bublitz, Admin.

Established in 1943.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$865,640 (M); expenditures, \$106,511; qualifying distributions, \$69,739; giving activities include \$68,950 for 31 grants (high: \$21,000; low: \$200).

**Purpose and activities:** Giving primarily for organizations which promote the understanding of Christian Science.

**Fields of interest:** Education; human services; religion.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harold C. McPike, Barbara J. Weaver, Olive Henry Woodall.

**Number of staff:** None.

**EIN:** 386070915

**2635****The Youth Foundation of America**

P.O. Box 2068

Petoskey, MI 49770

**Contact:** Paul W. Brown, V.P.

Incorporated in 1947 in MI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$129,112 (M); gifts received, \$194,040; expenditures, \$146,264; qualifying distributions, \$144,147; giving activities include \$76,430 for 13 grants (high: \$18,000; low: \$3,150).

**Purpose and activities:** Support of local summer camps providing outdoor, overnight camping experience for MI youth.

**Fields of interest:** Camps; youth development, scouting agencies (general); YM/YWCAs & YM/YW/HAs.

**Limitations:** Giving limited to MI. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadlines:** None

**Board meeting dates:** Annually

**Officers and Trustees:**\* Clarine R. Bales,\* Pres.;

Paul W. Brown, V.P.; Robert Bales, Jr.

**Number of staff:** None.

**EIN:** 386090960

**2636****Paul and Helen Zuckerman Family**

**Foundation** ✱

(Formerly Paul Zuckerman Foundation)

280 Daines, Ste. 100B

Birmingham, MI 48009

Established in 1953 in MI.

**Donor(s):** Paul Zuckerman,\* Helen Zuckerman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,440,931 (M); expenditures, \$63,467; qualifying distributions, \$50,729; giving activities include \$50,095 for 18 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Giving primarily to a cancer research foundation.

**Fields of interest:** Medical school/education; cancer; cancer research; general charitable giving.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in Detroit, MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Helen Zuckerman, Pres.; Ira J. Jaffe, Secy.-Treas.

**Trustees:** Allan Cutler, Linda Klein, Thomas I. Klein, Arthur Weiss, Norbert Zuckerman.

**EIN:** 386064454

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Detroit Symphony Orchestra Hall, Detroit, MI.

\$10,000 to Wayne State University, Detroit, MI.

\$5,000 to Lovelight Foundation, Detroit, MI.

\$3,750 to Detroit Institute of Arts, Detroit, MI.

\$3,000 to Cranbrook Schools, Bloomfield Hills, MI.

\$3,000 to Jewish Association for Retarded Citizens, Southfield, MI.

\$2,750 to Barbara Ann Karmanos Cancer Institute, Detroit, MI.

\$2,000 to American Red Magen David for Israel, NYC, NY.

\$2,000 to Jerusalem Foundation, NYC, NY.

\$1,000 to Detroit Historical Society, Detroit, MI.

## MINNESOTA

2637

### Ada Scholarship Foundation, Inc.

318 E. Main St.  
Ada, MN 56510

Contact: Delford Johnson, Pres. and Treas.  
Scholarship application address: 700 E. 1st Ave.,  
Ada, MN 56510; Tel.: (218) 784-7157

Established in 1987 in MN.

**Donor(s):** Chester E. Dekko, Bernice Sullivan,  
Jim Sullivan.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets,  
\$1,760,400 (M); gifts received, \$24,503;  
expenditures, \$101,969; qualifying distributions,  
\$98,840; giving activities include \$99,600 for  
65 grants to individuals (high: \$10,000; low:  
\$1,400).

**Purpose and activities:** Awards scholarships to  
local-area individuals.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to the Ada and  
Norman counties, MN, area.

**Application information:** Application form  
required.

**Deadline(s):** None

**Officers:** Delford Johnson, Pres. and Treas.;  
Thomas A. Opheim, V.P.; Betty Johnson, Secy.  
EIN: 411566681

2638

### Lloyd and Barbara Amundson Charity Foundation, Inc. ☆

100 E. Main St.  
Sleepy Eye, MN 56085

Established in 1996 in MN.

**Donor(s):** First Security State Bank, Bank of  
Beulah, Fairview Bank, Madison Agency, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,223,655 (M); gifts received, \$529,500;  
expenditures, \$18,032; qualifying distributions,  
\$16,668; giving activities include \$15,733 for  
grants.

**Fields of interest:** Federated giving programs;  
religion.

**Limitations:** Giving primarily in MN. No grants  
to individuals.

**Officers:** Lloyd Amundson, Pres.; Barbara  
Amundson, V.P.; Jane Harberts, V.P.; A.R.  
Mixer, Secy.  
EIN: 411824559

2639

### Avocet Foundation ☆

Parkdale Plz.  
1660 S. Hwy. 100, Ste. 436  
St. Louis Park, MN 55416  
Contact: Randall Sukovich, C.E.O.

Established in 1996.

**Donor(s):** Charles H. Bell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,129,142 (M); gifts received, \$358;

expenditures, \$30,877; qualifying distributions,  
\$23,079; giving activities include \$25,000 for 4  
grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Residential/custodial care,  
group home; human rights (international);  
engineering & technology.

**Limitations:** Giving primarily in MN.

**Application information:** Application form not  
required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Randall Sukovich, C.E.O., Secy., and  
C.F.O.

EIN: 411859473

2640

### Baillon Family Foundation, Inc.

332 Minnesota St., Ste. E-1404  
St. Paul, MN 55101

Contact: Caroline M. Baillon, Pres.

Established in 1986.

**Donor(s):** Caroline M. Baillon.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets,  
\$1,554,851 (M); expenditures, \$78,466;  
qualifying distributions, \$67,834; giving  
activities include \$67,834 for grants.

**Fields of interest:** Higher education; law  
school/education; mental health/crisis services;  
human services; Christian agencies & churches.

**Types of support:** Annual campaigns;  
endowment funds.

**Limitations:** Giving primarily in MN.

**Application information:** Application form not  
required.

**Deadline(s):** Dec. 31

**Officers and Directors:** \* Caroline M. Baillon,\*  
Pres.; Frances E. Baillon, V.P.; Paul A. Baillon,\*  
V.P.; Peter M. Baillon,\* V.P.; Caroline B.  
Bowersox, V.P.; Catherine Baillon Freesmeier,  
Secy.; Alexandra R. Baillon Lutoff, Treas.  
EIN: 363480741

**Selected grants:** The following grants were  
reported in 1997.

\$45,000 to William Mitchell College of Law,  
Saint Paul, MN. For Baillon Scholarship  
Endowment Fund.

\$8,000 to Hazelden Foundation, Center City,  
MN. For Baillon Family Research Endowment  
Fund.

\$6,000 to Convent of the Visitation School,  
Mendota Heights, MN. For Baillon Family  
Scholarship Fund.

\$3,000 to Saint Francis of Assisi Church, Saint  
Marys Point, MN.

\$2,300 to Saint Paul Chamber Orchestra  
Society, Saint Paul, MN. For annual  
campaign.

\$1,000 to Connecticut College, College Center,  
New London, CT. For capital campaign.

\$1,000 to Connecticut College, New London,  
CT. For annual alumni fund.

\$500 to Saint Croix Valley Youth Center at Saint  
Marys Point, Lakeland, MN.

\$350 to Family Service of Greater Saint Paul,  
Saint Paul, MN. For annual fund.

\$250 to People, Incorporated, Saint Paul, MN.  
For annual fund.

2641

### The Benton Foundation ☆

7900 Xenex Ave. S., Ste. 1100  
Minneapolis, MN 55431 (612) 844-2600  
Contact: N.L. Benton, Pres.

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets,  
\$1,284,154 (M); gifts received, \$43,171;  
expenditures, \$99,828; qualifying distributions,  
\$96,374; giving activities include \$94,535 for  
grants.

**Fields of interest:** Education; human services;  
Jewish federated giving programs; Jewish  
agencies & temples.

**Limitations:** Giving primarily in MN. No grants  
to individuals.

**Application information:** Application form not  
required.

**Deadline(s):** None

**Officers:** N.L. Benton, Pres.; Nancy E. Benton,  
V.P.; Edward M. Moersfelder, Secy.; Mark S.  
Niblick, Treas.  
EIN: 416020204

2642

### Marvin & Betty Borman Foundation

3300 Norwest Ctr.  
90 S. 7th St.  
Minneapolis, MN 55402

Established in 1984.

**Donor(s):** The Hendel Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets,  
\$1,600,828 (M); expenditures, \$79,693;  
qualifying distributions, \$79,693; giving  
activities include \$77,805 for 103 grants (high:  
\$28,000; low: \$15).

**Fields of interest:** Arts/cultural programs; higher  
education; human services; Jewish federated  
giving programs; Jewish agencies & temples.

**Types of support:** General/operating support;  
capital campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving  
primarily in Minneapolis, MN. No grants to  
individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers:** Marvin Borman, Pres. and Treas.;  
Elizabeth Borman, V.P. and Secy.  
EIN: 411506784

2643

### Brady Foundation, Inc. ☆

c/o Norwest Bank Arizona, N.A., Tax Svcs.  
733 Marquette Ave.  
Minneapolis, MN 55479-0053

Established in 1986.

**Donor(s):** Thomas E. Brady, Donna Brady.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets,  
\$1,225,703 (M); gifts received, \$45,000;  
expenditures, \$60,396; qualifying distributions,  
\$58,179; giving activities include \$58,500 for  
grants.

**Fields of interest:** Human services; Christian  
agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Donna Brady,\* Pres.; Thomas E. Brady,\* V.P. and Secy.; John A. Miller,\* Treas.

EIN: 742474880

## 2644

### Broms Family Foundation ☆

(Formerly Mathew Broms Foundation)  
6250 Bury Dr.

Eden Prairie, MN 55346-1718 (612) 934-3000  
Contact: Richard Broms, Pres.

Established in 1985 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,321,262 (M); expenditures, \$79,859; qualifying distributions, \$79,859; giving activities include \$79,355 for grants.

**Fields of interest:** Federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MN and NY. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Richard Broms, Pres.; Evelyn Broms, Secy.

EIN: 237015484

## 2645

### Robert and Dolores Buril Foundation

4800 Norwest Cir.  
Minneapolis, MN 55402

Established in 1987 in MN.

**Donor(s):** Robert T. Buril Family Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,190,375 (M); gifts received, \$108,000; expenditures, \$91,460; qualifying distributions, \$65,500; giving activities include \$65,500 for grants.

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Types of support:** Capital campaigns.

**Limitations:** Applications not accepted. Giving limited to MN. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Edward J. Blomme,\* Secy.; Herman J. Ratelle,\* Treas.

EIN: 363499980

## 2646

### Burnside Charitable Foundation

P.O. Box 488  
Duluth, MN 55801-0488

Established in 1992 in MN.

**Donor(s):** Mary E. Somero, George T. Somero.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,355,315 (M); expenditures, \$95,144; qualifying distributions, \$84,177; giving

activities include \$85,426 for 2 grants (high: \$58,304; low: \$27,122).

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George T. Somero, Pres.; Amy Anderson, Secy.-Treas.

EIN: 411737393

**Selected grants:** The following grants were reported in 1996.

\$58,304 to Hopkins Marine Station, Pacific Grove, CA. For research.

\$27,122 to Scripps Institution of Oceanography, La Jolla, CA. For research.

## 2647

### The Buysse Foundation

1133 Fremont St.  
Anoka, MN 55303 (612) 421-2337  
Contact: L. John Buysse, Pres.

Established in 1989 in MN.

**Donor(s):** L. John Buysse.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,186,614 (M); expenditures, \$108,863; qualifying distributions, \$101,195; giving activities include \$100,000 for 17 grants (high: \$30,000; low: \$1,000).

**Purpose and activities:** Giving for higher education and educational fundraising and for Christian agencies and churches including evangelical missionary organizations overseas.

**Fields of interest:** Education, fund raising; higher education; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; endowment funds; program development; scholarship funds.

**Limitations:** No grants to individuals.

**Application information:** Foreign mission operations must have U.S.-based headquarters.

*Application form* not required.

*Initial approach:* Letter

*Board meeting date(s):* July 3

**Officers and Directors:** L. John Buysse,\* Pres.; Marjorie L. Buysse,\* Secy.; David M. Buysse, John O. Buysse, Cynthia M. Johnson, Susan B. Johnson, Jane B. Nitz.

**Number of staff:** None.

EIN: 411654101

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Campus Crusade for Christ International, Orlando, FL. For support of Twin City and National offices.

\$30,000 to Northwestern College, Roseville, MN. For art exhibition and annual fund.

\$15,000 to Africa Inland Mission (AIM) International, Pearl River, NY. For New Scott House program.

\$5,000 to Family Foundation of Kentucky, Lexington, KY. For general support.

\$5,000 to First Baptist Church, Anoka, MN. For general support.

\$3,000 to Overseas Council for Theological Education and Missions, Greenwood, IN. For general support.

\$1,000 to Family Research Council, DC. For general support.

\$1,000 to International Bible Society, Colorado Springs, CO. For general support.

\$1,000 to Opportunity International, Oak Brook, IL. For general support.

\$1,000 to Prison Fellowship International, DC. For general support.

## 2648

### Chancery Lane Foundation

2200 First National Bank Bldg.  
St. Paul, MN 55101  
Contact: Donna Erickson

Established in 1960 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$49,816 (M); gifts received, \$101,089; expenditures, \$122,219; qualifying distributions, \$122,200; giving activities include \$122,200 for 31 grants (high: \$20,000; low: \$500).

**Fields of interest:** Higher education; legal services; federated giving programs.

**Types of support:** Continuing support; annual campaigns; capital campaigns; program development.

**Limitations:** Applications not accepted. Giving primarily in the Minneapolis and St. Paul, MN, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Trudy J. Halla, Jeffrey F. Shaw, Terry Slye, Gregory J. Stenmoe.

**Number of staff:** None.

EIN: 416009924

## 2649

### Leeann Chin Foundation ☆

7111 Amundson Ave., Ste. 118  
Minneapolis, MN 55439  
Contact: Laura Y.B. Chin, Dir.

Established in 1995 in MN.

**Donor(s):** Leeann Chin, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$2,817 (M); gifts received, \$137,392; expenditures, \$150,537; qualifying distributions, \$150,416; giving activities include \$109,445 for 22 grants (high: \$84,166; low: \$20).

**Fields of interest:** Cancer; food services, congregational meals.

**Directors:** Laura Y.B. Chin, Leeann Chin.

EIN: 411807064

## 2650

### Arthur & David Cosgrove Memorial Fund

228 S. Main St.  
Le Sueur, MN 56058  
Contact: Neil R. Morem, Tr.

Established in 1946.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,588,885 (M); expenditures, \$87,815; qualifying distributions, \$92,495; giving activities include \$26,500 for 6 grants (high: \$6,000; low: \$3,000) and \$19,000 for 14 loans to individuals.

**Purpose and activities:** Giving primarily for education, especially through individual student

loans; support also for general charitable activities.

**Fields of interest:** Education; general charitable giving.

**Types of support:** General/operating support; student loans—to individuals.

**Limitations:** Giving limited to the Le Sueur, MN, area.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Mrs. Dale K. Warner, Chair.; Dodd Cosgrove, R.C. Cosgrove, Jr., June Curme, Neil R. Morem, Peter Schoepner, Bradley Warner, C.B. Way.

**EIN:** 416022638

## 2651

### The Covenant Foundation

4100 Washington Ave., N.  
Minneapolis, MN 55412  
**Contact:** Gerald L. Haire, Pres.

Established in 1987 in MN.

**Donor(s):** Gerald L. Haire, Industrial Lumber & Plywood, Woodgood, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$30,303 (M); gifts received, \$91,850; expenditures, \$135,845; qualifying distributions, \$134,870; giving activities include \$134,870 for 30 grants (high: \$15,000; low: \$50).

**Fields of interest:** Elementary/secondary education; education; human services; family services; Christian agencies & churches.

**Limitations:** Giving primarily in IN and MN. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer and Directors:**\* Gerald L. Haire,\* Pres.; Lucretia Haire.

**EIN:** 363566128

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Greater Minneapolis Association of Evangelicals, Minneapolis, MN. For general support.

\$12,000 to Youth for Christ International, Englewood, CO. For general support.

\$10,000 to Family Hope Services, Plymouth, MN. For general support.

\$6,600 to Minnesota Family Council, Minneapolis, MN. 3 grants: \$5,000 (For general support), \$800 (For general support), \$800 (For general support).

\$3,000 to Campus Crusade for Christ International, Orlando, FL. For general support.

\$3,000 to Hospitality House, Minneapolis, MN. For general support.

\$2,500 to Urban Hope Ministries, Minneapolis, MN. For general support.

\$250 to Four-H Foundation, Minnesota, Saint Paul, MN. For general support.

## 2652

### The Charles and Kathryn Cunningham

#### Family Foundation ☆

P.O. Box 64713

St. Paul, MN 55164-0713 (651) 244-0971  
**Application address:** Gary Westeen, First Trust, N.A., 332 Minnesota St., St. Paul, MN 55164

Established in 1996 in MN.

**Donor(s):** Charles G. Cunningham, Kathryn M. Cunningham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,039,114 (M); gifts received, \$213,006; expenditures, \$886; qualifying distributions, \$177.

**Fields of interest:** General charitable giving.

**Application information:** Initial year of operation, 1996; no grants paid. Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* Charles G.

Cunningham,\* Pres.; Kathryn M. Cunningham,\*

V.P.; Dawn Louise Ostrem,\* Secy.; Gregory

Charles Cunningham,\* Treas.; First Trust, N.A.

**EIN:** 311492255

## 2653

### The Deikel Family Foundation

5354 Parkdale Dr., Ste. 310

Minneapolis, MN 55416 (612) 545-3000  
**Contact:** Beverly Deikel, V.P. and Secy.

Established in 1989 in MN.

**Donor(s):** Theodore Deikel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$561,639 (M); expenditures, \$121,834; qualifying distributions, \$121,413; giving activities include \$121,413 for 69 grants (high: \$17,000; low: \$30; average: \$30-\$17,000).

**Fields of interest:** Education; medical care, rehabilitation; abuse prevention; human services; community development, neighborhood development; Jewish federated giving programs; disabled.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; emergency funds; program development; seed money; research; consulting services; matching funds.

**Limitations:** Giving primarily in Minneapolis, MN. No grants to individuals.

**Application information:** The foundation requests that applicants limit their paper use and number of contacts. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As needed

*Final notification:* Varies

**Officers:** Theodore Deikel, Pres. and Treas.; Beverly Deikel, V.P. and Secy.

**Director:** Byron Frank.

**Number of staff:** None.

**EIN:** 411651703

## 2654

### Roger L. and Agnes C. Dell Charitable

#### Trust I ☆

c/o First Trust, N.A.

P.O. Box 64713

St. Paul, MN 55164-0713

**Contact:** Gerald S. Rufer, Tr.

**Application address:** c/o First Trust, N.A., 332 Minnesota St., St. Paul, MN 55164; Tel.: (651) 291-5114

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,253,556 (M); expenditures, \$63,207; qualifying distributions, \$54,238; giving activities include \$51,385 for grants.

**Fields of interest:** Higher education; youth, services; federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in Fergus Falls, MN, and vicinity. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Gerald S. Rufer, First Trust, N.A.

**EIN:** 416046675

## 2655

### Doherty Rumble & Butler Foundation

2800 Minnesota World Trade Ctr.

30 E. 7th St.

St. Paul, MN 55101 (651) 291-9333

**Contact:** Alexandra M. Peters, Secy.

Established in 1979 in MN.

**Donor(s):** Doherty Rumble & Butler, PA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$5,233 (M); gifts received, \$108,247; expenditures, \$110,908; qualifying distributions, \$110,833; giving activities include \$110,800 for 83 grants (high: \$12,000; low: \$100).

**Fields of interest:** Theater; arts/cultural programs; education; hospitals (general); human services; children & youth, services.

**Types of support:** General/operating support; annual campaigns; capital campaigns; seed money.

**Limitations:** Giving primarily in the Minneapolis & St. Paul, MN, metropolitan area. No grants to individuals; no loans.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Usually, once every 2 months

**Officer and Directors:**\* Alexandra M. Peters,\*

Secy.; Anne E. Brown, Dean Bussey, William J.

Cosgriff, Terrance A. Costello, Lawrence A.

Maloney, Karen Olson, Patrick S. Williams.

**EIN:** 411353915

**Selected grants:** The following grants were reported in 1996.

\$12,000 to Southern Minnesota Regional Legal Services, Saint Paul, MN.

\$8,600 to Legal Aid Society.

\$4,000 to CommonBond Communities, Saint Paul, MN.

\$3,000 to Public Art Saint Paul, Saint Paul, MN.

\$2,500 to Childrens Museum, Saint Paul, MN.  
\$2,500 to Minnesota Public Radio, Saint Paul, MN.

\$2,000 to Dorothy Day Center, Saint Paul, MN.  
\$2,000 to Sharing and Caring Hands, Minneapolis, MN.

\$2,000 to Union Gospel Mission Association of Saint Paul, Saint Paul, MN.

\$1,750 to Minnesota Museum of Art, Saint Paul, MN.

## 2656

### John and Clara Dolan Foundation

19562 Waterford Ct.  
Shorewood, MN 55331 (612) 934-9706  
Contact: John F. Dolan, Pres.

Donor(s): John F. Dolan.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$556,519 (M); gifts received, \$150,000; expenditures, \$172,919; qualifying distributions, \$171,047; giving activities include \$170,400 for 32 grants (high: \$23,700; low: \$200).

Fields of interest: Education; Roman Catholic agencies & churches.

Types of support: General/operating support; capital campaigns.

Limitations: Giving primarily in MN.

Application information:

Initial approach: Letter

Deadline(s): None

Officers and Directors: \* John F. Dolan, \* Pres. and Treas.; Clara M. Dolan, \* V.P.; Mike Pohlen, Herman J. Ratelle, Robert Vathing.  
EIN: 363321532

## 2657

### Joseph C. & Lillian A. Duke Foundation ☆

c/o First Trust, N.A.  
P.O. Box 64713  
St. Paul, MN 55164-1713 (651) 291-5164  
Contact: G. Richard Slade, Pres.

Established in 1963.

Donor(s): Joseph C. Duke, \* Lillian A. Duke. ‡

Foundation type: Independent

Financial data (yr. ended 12/31/95): Assets, \$1,025,698 (M); expenditures, \$57,389; qualifying distributions, \$49,752; giving activities include \$47,500 for grants.

Fields of interest: Museums (children's); child development; education; human services; children & youth, services; child development, services; urban/community development.

International interests: Southeast Asia.

Types of support: General/operating support.

Limitations: Giving primarily in the St. Paul and Minneapolis, MN, area. No grants to individuals.

Application information: Application form not required.

Initial approach: Proposal

Deadline(s): None

Officers: G. Richard Slade, Pres.; Peter G. Robb, V.P.

Director: Terence N. Doyle.

EIN: 416032057

## 2658

### Ecotrust Foundation ☆

c/o Norwest Bank MN., N.A.  
733 Marquette Ave.  
Minneapolis, MN 55479-0053

Established in 1992 in MN.

Donor(s): V. Wurtele, Peter Vaughan.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$1,124,394 (M); gifts received, \$113,018; expenditures, \$82,160; qualifying distributions, \$75,169; giving activities include \$74,600 for grants.

Limitations: Applications not accepted. No grants to individuals.

Application information: Contributes only to pre-selected organizations.

EIN: 411735062

## 2659

### Eleos Foundation

430 Hwy. 7  
Excelsior, MN 55331 (612) 474-7643  
Contact: Harry A. Evert, V.P.

Established in 1990 in MN.

Donor(s): Diana Evert, Harry A. Evert.

Foundation type: Independent

Financial data (yr. ended 06/30/97): Assets, \$5,091 (M); gifts received, \$113,825; expenditures, \$112,516; qualifying distributions, \$112,512; giving activities include \$111,088 for 24 grants (high: \$17,000; low: \$118) and \$525 for 1 grant to an individual.

Purpose and activities: Support for Christian churches and ministries domestically and abroad to promote the gospel; grants to individuals from outside countries for bible studies in the U.S.

Fields of interest: Theological school/education; Christian agencies & churches.

International interests: Eastern Europe.

Types of support: General/operating support; scholarships—to individuals.

Limitations: Giving primarily in the Slavic countries and the U.S.

Application information:

Initial approach: Letter or proposal

Deadline(s): None

Officers: Diana Evert, Pres.; Harry A. Evert, V.P.

EIN: 411682017

Selected grants: The following grants were reported in 1996.

\$24,325 to CBMC International, Makau, Philippines.

\$12,814 to Grace Church of Minnesota, Edina, MN.

\$5,000 to Daystar University College, Edina, MN.

\$3,000 to Cornerstone Church, Bourbonsais, IL.  
\$3,000 to United World Mission, Union Mills, NC.

\$2,928 to International Aid, Spring Lake, MI.

\$1,400 to Navigators, Colorado Springs, CO.

\$1,200 to Dallas Theological Seminary, Dallas, TX.

\$1,200 to World Harvest Ministries, Saginaw, MI.

\$875 to Billy Graham Evangelistic Association, Minneapolis, MN.

## 2660

### Alfred W. Erickson Foundation

P.O. Box 1224  
Minneapolis, MN 55440

Established in 1964.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$65,339 (M); gifts received, \$60,000; expenditures, \$63,589; qualifying distributions, \$63,372; giving activities include \$63,500 for 10 grants (high: \$20,000; low: \$500).

Fields of interest: Elementary/secondary education; higher education; children & youth, services; federated giving programs; Christian agencies & churches.

Limitations: Applications not accepted. Giving primarily in MN. No grants to individuals.

Application information: Contributes only to pre-selected organizations.

Trustees: Donovan A. Erickson, Neal D.

Erickson, Ronald A. Erickson.

EIN: 416050856

## 2661

### The Otto C. & Elsie Ewert Charitable Trust

c/o Pemberton, Sorlie, Sefkow et al.  
110 N. Mill St., P.O. Box 866  
Fergus Falls, MN 56537 (218) 736-5493

Established in 1984 in MN.

Donor(s): Elsie Ewert. ‡

Foundation type: Independent

Financial data (yr. ended 09/30/96): Assets, \$1,003,949 (M); gifts received, \$58,597; expenditures, \$57,507; qualifying distributions, \$51,830; giving activities include \$52,366 for 10 grants (high: \$8,200; low: \$2,000).

Fields of interest: Humanities; higher education; children & youth, services; federated giving programs; Christian agencies & churches.

Limitations: Giving limited to Otter Tail and Wilkin counties, MN. No grants to individuals.

Application information:

Initial approach: Letter

Deadline(s): Aug. 1; with extension, Sept. 1

Trustees: Keith Dickelman, Chair.; Lawrence Kremer, Charles L. Kretzman, Paul Lindholm, Oscar J. Sorlie, Jr.  
EIN: 363313316

## 2662

### Federated Insurance Foundation, Inc.

121 E. Park Sq.  
Owatonna, MN 55060 (507) 455-8906  
Contact: Rick Kraus, Admin.

Established in 1972.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$224,043 (M); gifts received, \$18,814; expenditures, \$185,859; qualifying distributions, \$184,438; giving activities include \$184,082 for 145 grants (high: \$35,053; low: \$25) and \$356 for 3 grants to individuals (high: \$124; low: \$112).

Fields of interest: Higher education; libraries/library science; education; wildlife preservation & protection; children & youth, services; federated giving programs; general charitable giving.



**Types of support:** General/operating support; grants to individuals; matching funds.

**Limitations:** Giving primarily in MN.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As needed

**Officers:** C.J. Buxton II, Pres.; Al Annexstad, V.P.; Kirk Nelson, V.P.; Ray Stawarz, V.P.; Greg Stroik, V.P.; J.E. Meilahn, Secy.-Treas.

EIN: 237173646

**Selected grants:** The following grants were reported in 1996.

\$3,500 to Owatonna Arts Council, Owatonna, MN.

\$3,000 to Owatonna Public Library, Owatonna, MN.

\$2,820 to Courage Center, Golden Valley, MN.  
2 grants: \$2,400, \$420.

\$1,423 to Minneapolis Institute of Arts, Minneapolis, MN.

\$1,000 to Living at Home Block Nurse Program, Saint Paul, MN.

\$900 to Minnesota Orchestral Association, Minneapolis, MN.

\$700 to Iowa College Foundation, Des Moines, IA.

\$400 to Big Brothers/Big Sisters of Owatonna, Owatonna, MN.

\$250 to Science Museum of Minnesota, Saint Paul, MN.

## 2663

### Ferndale Foundation, Inc.

c/o First Trust, N.A.

P.O. Box 64704

St. Paul, MN 55164 (651) 244-0954

Contact: Rodney Thein

Incorporated in 1966 in MN.

**Donor(s):** William H. Lang, Mrs. William H. Lang, Lang-Ferndale Trusts.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$171,517 (M); gifts received, \$193,829; expenditures, \$159,341; qualifying distributions, \$152,477; giving activities include \$152,000 for 7 grants (high: \$122,000; low: \$1,000).

**Purpose and activities:** Giving primarily for a children's hospital.

**Fields of interest:** Hospitals (specialty); cancer research; children & youth, services; Jewish federated giving programs.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; scholarship funds.

**Limitations:** Giving primarily in MN. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers:** Theodora H. Lang, Pres.; A. Scheffer Lang, V.P.

**Director:** Andrew Scott.

EIN: 416084166

## 2664

### The William I. Fine Charitable Trust ☆

1916 IDS Ctr.

Minneapolis, MN 55402

Established in 1986 in MN.

**Donor(s):** William I. Fine, A.S. Fine Trust, Toby Silverman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$150 (M); gifts received, \$28,336; expenditures, \$199,731; qualifying distributions, \$198,050; giving activities include \$176,917 for 2 grants (high: \$156,917; low: \$20,000).

**Fields of interest:** Higher education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Minneapolis, MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** William I. Fine, Melvin R. Moity.  
EIN: 363481742

## 2665

### Francis H. Fitzgerald Trust

c/o First Bank, N.A., Tax Svcs. Dept.

P.O. Box 64713

St. Paul, MN 55164

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,815,163 (M); expenditures, \$91,381; qualifying distributions, \$80,211; giving activities include \$80,000 for grants to individuals.

**International interests:** Scotland.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of Kirkcaldy District, Scotland.

**Trustee:** First Bank, N.A.

EIN: 416053922

## 2666

### Five-O Foundation ☆

36 S. 9th St.

Minneapolis, MN 55402

Established in 1997 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,524,925 (M); gifts received, \$1,263,435; expenditures, \$2,641; qualifying distributions, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in 1997.

**Officers and Directors:** Betty L. O'Shaughnessy,\* Pres.; Linda Fieldman, Secy.-Treas.; Robin Cohan, John Grimstad, Kelly O'Shaughnessy, John Roebke.  
EIN: 411859964

## 2667

### Flaherty Family Foundation

c/o Edward Flaherty

11800 Singletree Ln., No. 210

Eden Prairie, MN 55344-5397

Established in 1989 in MN.

**Donor(s):** Edward F. Flaherty.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$41,022 (M); gifts received, \$53,500; expenditures, \$116,534; qualifying distributions, \$116,534; giving activities include \$107,718 for grants.

**Fields of interest:** Elementary/secondary education; education; human services; children & youth, services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Edward F. Flaherty, Julie A. Flaherty.  
EIN: 411622611

## 2668

### The Foundation for A Better Society

c/o Resource Bank & Trust

900 2nd Ave. S., Ste. 300

Minneapolis, MN 55402

Established in 1986 in IA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,107,711 (M); expenditures, \$84,712; qualifying distributions, \$72,072; giving activities include \$71,500 for 14 grants (high: \$20,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; Protestant agencies & churches; religion; fraternal societies.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Berkley Bedell, Pres. and Treas.; Elinor Bedell, V.P. and Secy.

EIN: 363468998

## 2669

### The Gabriel Foundation ☆

237 Woodlawn Ave.

St. Paul, MN 55105-1143 (612) 624-5273

Contact: Byron R. Egeland, V.P.

Established in 1981.

**Donor(s):** Janet Sue Egeland, Byron R. Egeland.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$365,732 (M); expenditures, \$66,642; qualifying distributions, \$66,203; giving activities include \$66,108 for grants.

**Fields of interest:** Aging, centers & services.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** Janet Sue Egeland,\* Pres. and Secy.; Byron R. Egeland,\* V.P. and Treas.; Joseph M. Burns.

EIN: 411417537

## 2670

**James Hartzell Family Foundation**

13405 15th Ave., N.  
Minneapolis, MN 55441 (612) 553-8200  
Contact: James R. Hartzell, Pres.

**Donor(s):** Hartzell Manufacturing, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$584,944 (M); gifts received, \$15,000; expenditures, \$55,306; qualifying distributions, \$53,393; giving activities include \$52,910 for 30 grants (high: \$15,750; low: \$200).

**Fields of interest:** Arts/cultural programs; human services; children & youth, services; federated giving programs.

**Limitations:** Giving primarily in MN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** James R. Hartzell, Pres.; Donn P. Barber, V.P.; Robert B. Hartzell, Secy.-Treas.  
EIN: 363359379

## 2671

**Heath Foundation ☆**

4725 Hibiscus Ave.  
Minneapolis, MN 55435  
Contact: Vernon Heath, Pres.

Established in 1986.

**Donor(s):** Vernon Heath.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$556,120 (M); gifts received, \$6,890; expenditures, \$104,503; qualifying distributions, \$99,491; giving activities include \$101,150 for 22 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; education; cancer; federated giving programs; Protestant agencies & churches.

**Limitations:** Giving primarily in MN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Vernon Heath, Pres.; Iona Heath, V.P.  
EIN: 363421280

## 2672

**Hedberg Family Charitable Foundation ☆**

First Trust, N.A., Tax Svcs.  
P.O. Box 64713  
St. Paul, MN 55164-0713

Established in 1986.

**Donor(s):** John Hedberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,210,390 (M); gifts received, \$1,552; expenditures, \$47,694; qualifying distributions, \$41,035; giving activities include \$39,500 for 9 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Giving primarily for medical research and care, justice and freedom through rule of law, humane care of living creatures, and protection and care of the environment.

**Fields of interest:** Environment; medical research; human services.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jean Hedberg, John Hedberg, Peter Hedberg, Stephen Hedberg, Thomas Hedberg, Carolyn Stucky.

EIN: 411543653

## 2673

**Willis C. Helm Charitable Trust**

c/o Norwest Bank Minnesota, N.A., Tax Svcs.  
Dept.  
733 Marquette Ave.  
Minneapolis, MN 55479-0053

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,053,111 (M); expenditures, \$75,288; qualifying distributions, \$65,286; giving activities include \$63,323 for 4 grants of \$15,831 each.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norwest Bank Minnesota, N.A.  
EIN: 416385896

## 2674

**Pat Hetland Family Foundation, Inc. ☆**

c/o Norwest Bank Minnesota, N.A.  
733 Marquette Ave.  
Minneapolis, MN 55479-0001

Established in 1988 in MN.

**Donor(s):** Patricia G. Hetland, Harvey A. Hetland, Patrice R. Hetland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,034,126 (M); gifts received, \$57,000; expenditures, \$66,406; qualifying distributions, \$57,936; giving activities include \$56,000 for 12 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Hospitals (general); human services; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Patricia G. Hetland, Pres.; Harvey A. Hetland, V.P.; Patrice R. Hetland, Secy.  
EIN: 411637573

## 2675

**The Marjorie Smith Hofman Charitable**

**Fund, Inc.**  
1751 Colvin Ave.  
St. Paul, MN 55116-2710

Established in 1982.

**Donor(s):** Harold J. Smith, Mae L. Smith, Tradchome Shoe Stores.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,166,918 (M); gifts received, \$51,270; expenditures, \$100,367; qualifying distributions, \$97,973; giving activities include \$98,280 for 12 grants (high: \$50,540; low: \$25).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harold J. Smith, Pres.; Mitchell W. Smith, V.P.; Mae L. Smith, Secy.; James Smith, Treas.

EIN: 411437160

**Selected grants:** The following grants were reported in 1996.

\$50,340 to Talmud Torah of Saint Paul, Saint Paul, MN.

\$30,000 to Hadassah Medical Organization, Saint Paul, MN.

\$6,500 to Herzl Camp, Minneapolis, MN. For general support.

\$5,000 to Minnesota Historical Society, Saint Paul, MN. For general support.

\$5,000 to Shalom Home, Saint Paul, MN. For general support.

\$375 to Beth El Congregation, Minneapolis, MN.

\$250 to Beth Jacob Congregation, Saint Paul, MN.

\$200 to American Israel Cultural Foundation, Saint Paul, MN. For general support.

\$200 to New Israel Fund, Saint Paul, MN. For general support.

\$125 to Jewish Community Center of Saint Paul, Saint Paul, MN. For general support.

## 2676

**George A. Hormel Testamentary Trust**

501 16th Ave., N.E.  
Austin, MN 55912-3680 (507) 437-5327  
Contact: D.J. Hodapp, Treas.  
FAX: (507) 437-5129

Trust established in 1946 in MN.

**Donor(s):** George A. Hormel. †

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,399,844 (M); expenditures, \$58,671; qualifying distributions, \$55,843; giving activities include \$53,400 for 16 grants (high: \$10,000; low: \$1,000; average: \$1,000-\$10,000).

**Purpose and activities:** To provide financial support for capital and program budgets of local organizations; primary emphasis is on youth programs and local economic development.

**Fields of interest:** Child development, education; education; youth, services; child development, services; family services; community development.

**Types of supports:** General/operating support; capital campaigns; building/renovation; equipment; program development; curriculum development.

**Limitations:** Giving limited to Mower County, MN. No grants to individuals, or for endowment funds, research, fellowships, deficit financing, land acquisition, publications, or conferences; no loans.

**Publications:** 990-PP.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Board meeting date(s):* Monthly

*Final notification:* Dec.

**Officers and Directors:** R.L. Knowlton,\* Chair.; R.B. Ondov,\* Vice-Chair.; K.F. Hoversten,\* Secy.; D.J. Hodapp,\* Treas.; J.A. Anfinson, M.T. Bjorlie, D.R. Brezicka, W.R. Hunter, J.G. Hunting, Jr., J.W. Johnson, M.S. Krueger, R.J. Mueller, J.D. Myers, G.J. Ray, H.O. Schmid, R.J. Thatcher, E.C. Wilson.

**Trustee:** The Hornel Foundation.

**Number of staff:** 2 part-time professional; 1 part-time support.

**EIN:** 416026834

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Austin Club League Baseball, Austin, MN. For new diamonds.

\$10,000 to Austin Youth Hockey Association, Austin, MN. For equipment.

\$10,000 to Minnesota Riverland Technical College, Austin, MN. For Co-Net Consortium.

\$10,000 to Packer Backers, Austin, MN. For equipment.

\$7,750 to YWCA of Austin, Austin, MN. For maintenance.

\$4,500 to United Way of Austin, Austin, MN. For building maintenance.

\$3,000 to Austin Softball Association, Austin, MN. For equipment.

\$3,000 to Hayfield Area Library Association, Hayfield, MN. For books and materials.

\$1,500 to American Legion Baseball, Austin, MN. For equipment.

\$900 to Math Masters of Minnesota, Austin, MN. For laser printer.

## 2677

**Laura & Walter Hudson Foundation** ☆

c/o Norwest Bank Minnesota, N.A.

733 Marquette Ave.

Minneapolis, MN 55479-0063

Contact: Sewell D. Andrews, Jr., Pres.

Application address: 163 W. Wayzata Blvd., Wayzata, MN 55391

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$706,904 (L); expenditures, \$71,317; qualifying distributions, \$62,135; giving activities include \$60,256 for 54 grants (high: \$3,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health care; cancer; cancer research; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MN. No loans, or program related-investments.

**Application information:** The foundation is not currently accepting applications.

**Officers and Directors:** Sewell D. Andrews, Jr.,\* Pres.; John Crosby,\* V.P. and Secy.; Lilla A. Gidlow,\* Treas.; Elise Kingman, Katherine Nalen.  
**EIN:** 416038634

## 2678

**The Theodore G. Huisinga Charitable**

**Foundation**

P.O. Box 753

Willmar, MN 56201

Established in 1988.

**Donor(s):** Theodore Huisinga.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$333 (M); gifts received, \$57,000; expenditures, \$57,087; qualifying distributions, \$56,715; giving activities include \$56,400 for 7 grants (high: \$32,877; low: \$98).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Audrey Huisinga, Richard Huisinga, Theodore G. Huisinga.

**EIN:** 411639703

**Selected grants:** The following grants were reported in 1997.

\$32,877 to Willmar Assemblies of God, Willmar, MN.

\$16,552 to Youth For Christ, West Central, Willmar, MN.

\$5,400 to Carpenters Tools International, Willmar, MN.

\$673 to Dan Ottoson Ministries, Pelican Rapids, MN.

\$600 to Campus Crusade for Christ International, Orlando, FL.

\$200 to United Way of Kandiyohi County, Willmar, MN.

\$98 to North Central Bible College, Minneapolis, MN.

## 2679

**International Multifoods Charitable**

**Foundation** ☆

200 E. Lake St.

Wayzata, MN 55391 (612) 594-3300

Contact: Karen Anderson, Comm. Specialist

Additional tel.: (612) 594-3568

Incorporated in 1970 in DE.

**Donor(s):** International Multifoods Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/28/98): Assets, \$197,000 (M); expenditures, \$204,318; qualifying distributions, \$204,318; giving activities include \$187,200 for 30 grants (high: \$22,930; low: \$52; average: \$1,000–\$3,000) and \$7,700 for 34 employee matching gifts.

**Purpose and activities:** Areas of interest are: 1) Human Services, including United Way campaigns, and organizations dealing with problems of hunger, poverty, and education among youth; 2) Education, including employee matching gifts to higher education, and the Partners in Learning Program for at-risk children ages 7 to 17; 3) Community Development, primarily in the Twin Cities, MN, area; and 4) Arts, with emphasis on groups with strong touring companies and educational outreach programs.

**Fields of interest:** Arts education; arts/cultural programs; food services; nutrition; youth development; human services; community development.

**Types of support:** General/operating support; capital campaigns; program development; in-kind gifts.

**Limitations:** Giving primarily in communities where International Multifoods has a location. No support for religious purposes, political campaigns, or for organizations receiving substantial support from the United Way. No grants to individuals, or for deficit financing, equipment, fundraising drives, land acquisition, endowment funds, scholarships, fellowships, research, demonstration projects, publications, advertisements, or conferences.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* May 31 and Dec. 31

*Board meeting date(s):* Semiannually, or as required

*Final notification:* Within 90 days

**Officers and Directors:** Gary E. Costley,\* Chair., Pres., and C.E.O.; William L. Trubeck,\* Sr. V.P., Finance, and C.F.O.; Frank W. Bovino,\* Secy.; Karen Anderson, Admin.

**Number of staff:** 1 part-time professional.

**EIN:** 237064628

**Selected grants:** The following grants were reported in 1996.

\$12,000 to New Focus Program, Duncanville, TX.

\$9,000 to Denver Kids, Denver, CO.

\$7,500 to Sharing and Caring Hands, Minneapolis, MN.

\$7,000 to Apple Corps, Atlanta, GA.

\$7,000 to Hands on Atlanta, Atlanta, GA.

\$5,000 to Aurora Education Foundation, Aurora, CO.

\$4,000 to Big Brothers of Metro Denver, Denver, CO.

\$3,000 to Business Economics Education Foundation (BEEF) of Minnesota, Minneapolis, MN.

\$3,000 to Urban Ventures Leadership Foundation, Minneapolis, MN.

\$2,000 to English Learning Center, Minneapolis, MN.

## 2680

**The Jostens Foundation, Inc.** ☆

5501 Norman Center Dr.

Minneapolis, MN 55437 (612) 830-3235

Contact: Veronica Theobald, Admin.

FAX: (612) 897-4116

Established in 1976 in MN.

**Donor(s):** Jostens, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$63,197 (M); expenditures, \$145,910; qualifying distributions, \$143,896; giving activities include \$37,000 for 3 grants (high: \$30,000; low: \$2,000; average: \$1,000–\$10,000) and \$91,576 for 174 employee matching gifts (high: \$10,000; low: \$100).

**Purpose and activities:** The foundation is in the process of reorganizing its many philanthropic programs, and will be narrowing its focus to organizations that tie to education and other areas of importance to Jostens. The scholarship

program conducted by Citizens' Scholarship Foundation of America has been discontinued.  
**Fields of interest:** Education, association; early childhood education; child development, education; elementary school/education; secondary school/education; higher education; business school/education; adult education—literacy & basic skills; reading; education.

**Types of support:** Program development; employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in Minneapolis and St. Paul, MN, and areas of company operations; matching gift programs have a national scope. No support for religious or political organizations, public or private educational institutions, school districts, or organizations covered by the United Way. No grants to individuals, or for endowment funds, capital campaigns, general operating support, fundraising or special event sponsorship, including ticket purchases; no loans.

**Publications:** Annual report, application guidelines.

**Application information:** Application form required.

*Initial approach:* Contact foundation for revised application procedures

*Copies of proposal:* 1

*Deadlines:* Apr. 15 and Dec. 15 for Minneapolis. Contact contributions committee for deadlines for other plants and facilities

*Board meeting date(s):* Varies

*Final notification:* Within 10 days of board meeting

**Officers and Directors:**\* Orville E. Fisher, Jr.,\* Pres. and Secy.; Lee McGrath, Treas.; Trudy A. Rautio, Kevin Whalen.

**Number of staff:** 1 full-time support.  
 EIN: 411280587

## 2681

### The Alan and Beverly Kasdan Foundation, Inc.

700 Berkshire Ln.  
 Plymouth, MN 55441  
 Contact: Donley Decknatel, V.P.

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,117,702 (M); gifts received, \$95,000; expenditures, \$71,837; qualifying distributions, \$65,214; giving activities include \$65,150 for grants (high: \$45,000).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the Minneapolis and St. Paul, MN, area. No grants to individuals.

**Officers and Directors:**\* Alan Kasdan,\* Pres.; Donley Decknatel,\* V.P.; Beverly Kasdan,\* V.P.  
 EIN: 411574663

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Minneapolis Federation for Jewish Service, Minneapolis, MN.

\$10,000 to Jewish Federation of Southern Arizona, Tucson, AZ.

\$5,000 to Washington Institute, DC.

\$1,000 to Shalom Home, Saint Paul, MN.

\$500 to United States Holocaust Memorial Museum, DC.

\$250 to CLAL: The National Jewish Center for Learning and Leadership, NYC, NY.

\$250 to Jewish Community Relations Council/Anti-Defamation League of Minnesota and the Dakotas, Minneapolis, MN.

\$250 to Jewish National Fund, NYC, NY.

\$250 to National Council of Jewish Women, Minneapolis, MN.

\$250 to World Jewish Congress American Section, NYC, NY.

## 2682

### Elizabeth Callender King Foundation \*

c/o Winona National & Savings Bank  
 P.O. Box 499  
 Winona, MN 55987  
 Contact: Kenneth Seebold, Secy.

Established in 1991 in MN.

**Donor(s):** Elizabeth C. King,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,794,362 (M); expenditures, \$176,617; qualifying distributions, \$154,820; giving activities include \$154,820 for 27 grants (high: \$20,000; low: \$250).

**Fields of interest:** Historical activities; education; human services; general charitable giving.

**Limitations:** Giving primarily in MN. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Kent L. Gernander,\* Pres.; Kenneth Seebold,\* Secy.; John Brauch, Tom Graham, Pauline Knight, Patricia Rukavina, Edith Tschumper.  
 EIN: 411689621

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Winona County Historical Society, Winona, MN. For challenge grant.

\$100,000 to YMCA, Winona Family, Winona, MN. For challenge grant.

\$15,000 to Saint Annes Hospice, Winona, MN. For Circle of Life Campaign.

\$5,000 to Winona Public Schools Foundation, Winona, MN.

\$4,000 to Winona State University Foundation, Winona, MN. For Saint Paul Chamber Orchestra Concert program.

\$1,000 to United Way.

\$750 to Winona Steam Calliope Association, Winona, MN.

\$500 to Southern Minnesota Regional Legal Services, Winona, MN. For Minnesota Justice Foundation Summer Clerkship program.

\$500 to Winona Volunteer Services, Winona, MN. For Christmas food packages fund.

\$100 to Cotter High School, Winona, MN. For prom party program.

## 2683

### Hess Kline Foundation, Inc.

8800 Hwy. 7  
 St. Louis Park, MN 55426 (651) 481-1133  
 Contact: Hess Kline, Pres.  
 Additional tel.: (612) 931-9580

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$283,086 (M); expenditures, \$56,157; qualifying distributions, \$55,577; giving activities include \$55,577 for 19 grants (high: \$39,001; low: \$11).

**Fields of interest:** Arts/cultural programs; health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in MN. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* June 30

**Officers:** Hess Kline, Pres.; Renee Kline, V.P.; James R. Guepner, Secy.

EIN: 416038556

**Selected grants:** The following grants were reported in 1997.

\$39,001 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$10,000 to United States Holocaust Memorial Council, DC.

\$2,750 to National Multiple Sclerosis Society, \$1,090 to Temple Israel, Minneapolis, MN.

\$500 to Camp Discovery, Carol Stream, IL.

\$500 to Jewish Community Center of Saint Paul, Saint Paul, MN.

\$350 to Hadasah, Minneapolis, MN.

\$250 to K T C A/K T C I Twin Cities Public

Television, Saint Paul, MN.

\$235 to American Diabetes Association of Minnesota, Minneapolis, MN.

\$200 to Ordway Music Theater, Saint Paul, MN.

## 2684

### The Lamm Family Foundation \*

204 Marlin Ln.  
 Burnsville, MN 55337 (612) 894-9500  
 Contact: David Lamm, Dir.

Established in 1996 in MN.

**Donor(s):** David Lamm.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,013 (M); gifts received, \$1,000,728; expenditures, \$715; qualifying distributions, \$0.

**Application information:** No grants paid in fiscal year 1996. First year of operation.

*Application form* not required.

**Directors:** David Lamm, Robyn Lamm.

EIN: 411862729

## 2685

### Helen Lang Charitable Trust

c/o First Trust, N.A.  
 P.O. Box 64713  
 St. Paul, MN 55164-0713 (651) 244-0954  
 Contact: Rod Thein

Established in 1980 in MN.

**Donor(s):** Helen Lang,†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,372,677 (M); expenditures, \$89,107; qualifying distributions, \$78,610; giving activities include \$76,500 for 5 grants (high: \$35,000; low: \$1,500).

**Fields of interest:** Television; natural resource conservation & protection; mental health, treatment; human services.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in MN. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustees:** A. Schaffer, Lang, First Trust, N.A.

**EIN:** 416231202

## 2686

### The Leonard Street and Deinard Foundation

150 S. 5th St., Ste. 2300

Minneapolis, MN 55402 (612) 335-1500

**Contact:** Mary Des Roches

Established in 1982 in MN.

**Donor(s):** Shareholders of Leonard Street and Deinard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$61,554 (M); gifts received, \$203,857; expenditures, \$182,475; qualifying distributions, \$182,475; giving activities include \$182,386 for 95 grants (high: \$40,000; low: \$50).

**Purpose and activities:** Support for major community institutions and legal organizations providing legal aid.

**Fields of interest:** Arts/cultural programs; legal services; crime/law enforcement; community development; government/public administration; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Minneapolis, MN.

**Application information:**

*Deadline(s):* None

**EIN:** 411446976

**Selected grants:** The following grants were reported in 1997.

\$40,000 to United Way of Minneapolis Area, Minneapolis, MN.

\$21,250 to Fund for the Legal Aid Society, Minneapolis, MN.

\$11,500 to Minnesota Orchestral Association, Minneapolis, MN.

\$7,500 to University of Minnesota, School of Law, Minneapolis, MN.

\$7,000 to United Way of the Saint Paul Area, Saint Paul, MN.

\$6,666 to Childrens Museum, Saint Paul, MN.

\$5,100 to Saint Paul Riverfront Corporation, Saint Paul, MN.

\$5,000 to WAMSO-Minnesota Orchestra Volunteer Organization, Minneapolis, MN.

\$3,750 to University of Minnesota, Hubert H. Humphrey Institute of Public Affairs, Minneapolis, MN. For Jim Hogg Civil Justice Project.

\$3,500 to YMCA of Metropolitan Minneapolis, University of Minnesota Branch, Minneapolis, MN.

## 2687

### The Lieberman-Okinow Foundation

9549 Penn Ave. S.

Minneapolis, MN 55431 (612) 887-5200

**Contact:** David Lieberman, V.P.

Incorporated in 1961 in MN.

**Donor(s):** Carousel Snack Bars of Minnesota, Inc., Lieberman Music Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$1,815 (M); gifts received, \$66,088; expenditures, \$65,226; qualifying distributions, \$65,200; giving activities include \$65,200 for 50 grants (high: \$8,000; low: \$26).

**Purpose and activities:** Giving primarily for Jewish welfare funds; some support for community funds and higher education.

**Fields of interest:** Higher education; human services; federated giving programs; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Adele Lieberman,\* Pres.; David Lieberman,\* V.P.; Stephen Lieberman,\* Secy.; Harold Okinow,\* Treas. **EIN:** 416036200

**Selected grants:** The following grants were reported in 1997.

\$8,000 to Jewish Community Relations Council/Anti-Defamation League of Minnesota and the Dakotas, Minneapolis, MN.

\$7,500 to Minnesota Orchestral Association, Minneapolis, MN.

\$5,000 to American Red Cross, Minneapolis, MN.

\$5,000 to Minnesota Institute of the Arts, Minneapolis, MN. For Guaranty Fund.

\$5,000 to Salvation Army of Minneapolis, Minneapolis, MN.

\$3,500 to Courage Center, Golden Valley, MN.

\$2,250 to Washburn Child Guidance Center, Minneapolis, MN.

\$2,100 to Jewish Community Center, Saint Louis Park, MN.

\$2,000 to Childrens Museum, Saint Paul, MN.

\$1,200 to Walker Art Center, Minneapolis, MN.

## 2688

### Lukis Foundation ☆

3250 Fox St.

Long Lake, MN 55356

**Contact:** L. Lukis, Pres.

**Application address:** 7156 Shady Oak Rd., Eden Prairie, MN 55344

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$979,974 (M); expenditures, \$58,214; qualifying distributions, \$56,746; giving activities include \$56,750 for 10 grants (high: \$15,000; low: \$750).

**Fields of interest:** Higher education; college; university; crisis services, hot-lines; arthritis.

**Limitations:** Giving primarily in MN.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Lawrence J. Lukis, Pres.; Donald Filareki, V.P.; Donna B. Lukis, Secy.-Treas.

**EIN:** 411708009

## 2689

### Russell T. Lund Charitable Trust ☆

c/o U.S. Bank, N.A.

P.O. Box 64713

St. Paul, MN 55164-0713

**Contact:** Wayne A. Wille

**Application address:** c/o U.S. Bank, N.A., 601 2nd Ave., Minneapolis, MN 55402; Tel.: (612) 973-0033

Established in 1950.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$159,809 (M); gifts received, \$75,000; expenditures, \$62,587; qualifying distributions, \$60,749; giving activities include \$60,000 for 8 grants (high: \$40,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; heart/circulatory disease; family services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Minneapolis, MN. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* None

**Trustees:** Patricia R. Lund, Russell T. Lund III, U.S. Bank, N.A.

**EIN:** 416015851

## 2690

### Lois & Allan W. Lund Family Foundation

c/o Mark J. Beltrand

9905 45th Ave. N., Ste. 140

Plymouth, MN 55442

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$950,500 (M); gifts received, \$100; expenditures, \$100,000; qualifying distributions, \$100,000; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Allan W. Lund, Lois J. Lund.

**EIN:** 411808103

## 2691

### H. William Lurton Foundation

3135 Jamestown Rd.

Long Lake, MN 55356-9599

Established in 1986 in MN.

**Donor(s):** H. William Lurton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,098,138 (M); gifts received, \$10,163; expenditures, \$165,421; qualifying distributions, \$156,325; giving activities include \$162,400 for 39 grants (high: \$50,500; low: \$100).

**Fields of interest:** Arts/cultural programs; education; human services; YM/YWCAs & YM/YWHAs; federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in Minneapolis and St. Paul, MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** H. William Lurton, Pres.; Susan E. Lurton, Secy.

**Directors:** Tom Carlson, Jennifer L. Keller.  
 EIN: 363492652

**Selected grants:** The following grants were reported in 1997.

\$50,500 to YWCA of Minneapolis, Minneapolis, MN. For general operating support.

\$26,000 to United Way of Minneapolis Area, Minneapolis, MN.

\$25,000 to Wayzata Community Church, Wayzata, MN. For general operating support.

\$22,300 to Citizens Scholarship Foundation of America, Minneapolis, MN. For general operating support.

\$5,000 to United Negro College Fund, Minneapolis, MN. For general operating support.

\$2,000 to Boy Scouts of America, Indianhead Council, Saint Paul, MN. For general operating support.

\$1,000 to American Red Cross, Minneapolis, MN. For general operating support.

\$1,000 to Boy Scouts of America, Viking Council, Minneapolis, MN. For general operating support.

\$1,000 to Catholic Charities of the Archdiocese of Saint Paul and Minneapolis, Minneapolis, MN. For general operating support.

\$500 to Minnesota Orchestral Association, Minneapolis, MN. For general operating support.

## 2692

### Cargill MacMillan, Jr. Family Foundation ☆

P.O. Box 9300, Dept. 28  
 Minneapolis, MN 55440-9300

Established in 1991 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,224,788 (M); expenditures, \$66,108; qualifying distributions, \$55,000; giving activities include \$55,000 for 5 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in Minneapolis, MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Cargill MacMillan, Jr., Pres.; Donna J. MacMillan, V.P.; Steven A. Hornig, Secy.; Robert J. Theiler, Treas.

EIN: 411706249

## 2693

### Maslon Foundation

3300 Norwest Ctr.  
 90 S. 7th St.  
 Minneapolis, MN 55402  
 Contact: Mrs. Luella R. Maslon, Pres.

Established in 1955.

**Donor(s):** James I. Maslon, Luella R. Maslon, Patricia J. Maslon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$842,197 (M); expenditures, \$55,538; qualifying distributions, \$54,606; giving activities include \$53,675 for 34 grants (high: \$25,000; low: \$25).

**Fields of interest:** Museums; education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA and MN. No grants for scholarships, fellowships, or prizes; no loans.

**Officers:** Luella R. Maslon, Pres.; James I. Maslon, V.P. and Treas.; Enid M. Starr, V.P.; Florence S. Sigal, Secy.

**Trustee:** Patricia Jane Maslon.

EIN: 416021701

**Selected grants:** The following grants were reported in 1996.

\$25,000 to United Jewish Appeal, Palm Springs, CA.

\$10,000 to Jewish Community Foundation of the Jewish Federation, Los Angeles, CA.

\$5,550 to Palm Springs Desert Museum, Palm Springs, CA. 2 grants: \$5,150, \$400.

\$3,000 to University of California, San Francisco, CA.

\$1,000 to American Cancer Society, Los Angeles, CA.

\$1,000 to Barbara Sinatra Childrens Center at Eisenhower, Rancho Mirage, CA.

\$1,000 to Bob Hope Cultural Center, Palm Springs, CA.

\$1,000 to Eisenhower Medical Center, Rancho Mirage, CA.

\$1,000 to Otis College of Art and Design, Los Angeles, CA.

## 2694

### Midcontinent Media Foundation

(Formerly Midcontinent Foundation)  
 c/o Midcontinent Media

7900 Xenex Ave. S., Ste. 1100

Minneapolis, MN 55431-1108

Contact: Steven E. Grosser, Exec. Dir.

Established in 1987.

**Donor(s):** Midcontinent Media, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$121,518 (M); expenditures, \$109,634; qualifying distributions, \$109,634; giving activities include \$106,477 for 58 grants (high: \$4,000; low: \$1,000).

**Fields of interest:** Performing arts; education; health care; health associations; medical research; safety/disasters; civic centers.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; emergency funds; program development; employee matching gifts.

**Limitations:** Giving primarily in MN, ND, and SD.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Only requests endorsed by a Midcontinent Co. employee will be considered. Application form required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadlines(s):** Jan. 20 and July 20

**Board meeting date(s):** Feb. and Aug.

**Officers and Directors:** N.L. Benson,\* Chair, and Pres.; Rod Carlson,\* V.P.; Susan Davis,\* V.P.; Dave Fetter,\* V.P.; Joseph H. Floyd,\* V.P.; Tom Simmons,\* V.P.; Darrell Wrege,\* V.P.; Vickie Geier, Secy.; Steven E. Grosser,\* Treas. and Exec. Dir.

EIN: 363556764

## 2695

### Sam Miller Foundation

P.O. Box 581398  
 Minneapolis, MN 55458-1398

Established about 1964.

**Donor(s):** Ben Miller, Martin Miller, Sam Miller Bag Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$968,610 (M); expenditures, \$82,680; qualifying distributions, \$73,745; giving activities include \$72,652 for 40 grants (high: \$65,000; low: \$18).

**Fields of interest:** Hospitals (general); health care; federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Martin Miller,\* Mgr.; Ben Miller, Beryl Miller.

EIN: 416035370

## 2696

### The Rudolph W. and Gladys Miller Medical Research Foundation

(Formerly The Gladys and Rudolph Miller Foundation)

5925 Christmas Lake Rd.

Excelsior, MN 55331

Established in 1980.

**Donor(s):** Miller Felpax Corp., Rudolph W. Miller.\*

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,346,479 (M); expenditures, \$35,650; qualifying distributions, \$32,000; giving activities include \$32,000 for 9 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Grants primarily as continuing support for medical organizations, Jewish giving, and the performing arts; support also for community funds.

**Fields of interest:** Performing arts; music; hospitals (general); health care; health associations; cancer; cancer research; human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Continuing support; annual campaigns; program development; research.

**Limitations:** Applications not accepted. Giving primarily in MN, with emphasis on the Twin Cities.

**Application information:** Grants largely at the initiative of the donor.

**Officers and Directors:**\* Carol Ann Mackay,\* Mgr.; Helen Lou Kurtz,\* Mgr.; Harvey Mackay, Norman Kurtz.

**Number of staff:** None.  
 **EIN:** 411388774

## 2697

### MSI Insurance Foundation

(Formerly MSI Foundation)

2 Pine Tree Dr.

Arden Hills, MN 55112 (651) 631-7271

**Contact:** Joni Barg, Fdn. Admin.

Established in 1980 in MN.

**Donor(s):** MSI Insurance.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,596,916 (M); expenditures, \$112,578; qualifying distributions, \$107,445; giving activities include \$107,445 for 20 grants (high: \$60,000; low: \$73).

**Purpose and activities:** In addition to support for nonprofit organizations through its regular grantmaking activities, the foundation is committed to the cooperative movement and provides support for projects encouraging cooperative education and development. **Fields of interest:** Arts/cultural programs; education; medical research; agriculture; safety/disasters; human services; youth, services; community development; federated giving programs; economically disadvantaged.

**Types of support:** Program development; conferences/seminars; seed money; technical assistance; employee matching gifts.

**Limitations:** Giving primarily in the Minneapolis and St. Paul, MN, area; giving throughout the U.S. for cooperative projects.

**Application information:** Application form required for cooperative projects.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* June 30 for cooperative projects;

Sept. 20 for other grants

*Final notification:* Nov.

**Officers:** James F. Van Houten, Pres.; Chester A. Zinn, Jr., V.P. and Secy.; Stephen L. Rohde, V.P. and Treas.

**Directors:** John Shaffer, and 10 additional directors.

**Number of staff:** None.  
 **EIN:** 411392947

## 2698

### Myers Foundation, Inc.

1507 Edgumbe Rd.

St. Paul, MN 55116

**Contact:** Elizabeth B. Myers, Pres.

Established in 1952 in MN.

**Donor(s):** Peter B. Myers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,223,797 (M); expenditures, \$78,895; qualifying distributions, \$75,600; giving activities include \$75,600 for 38 grants (high: \$8,500; low: \$250; average: \$250-\$8,500).

**Fields of interest:** Music; arts/cultural programs; education; human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation.

**Limitations:** Giving primarily in ME, and St. Paul and Minneapolis, MN. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Nov. 1

*Board meeting date(s):* June, Nov. and Dec.

*Final notification:* Jan. 31

**Officers:** Elizabeth B. Myers, Pres.; Peter B.

Myers, V.P. and Treas.; Karla L.B. Myers, Secy.;

Anne S. Myers, Bruce Myers.

**EIN:** 416022295

## 2699

### National City Bank Foundation

651 Nicollet Mall

Minneapolis, MN 55402

**Contact:** Gloria Noetzelman, Secy.-Treas.

**Application address:** P.O. Box E1919, Minneapolis, MN 55480; Tel.: (612) 340-3183

Established in 1970 in MN.

**Donor(s):** National City Bank, Minneapolis.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$167,783 (M); gifts received, \$293,000; expenditures, \$142,144; qualifying distributions, \$142,075; giving activities include \$142,075 for 58 grants (high: \$48,750; low: \$85).

**Fields of interest:** Arts/cultural programs; health associations; human services; children & youth, services; community development; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Minneapolis, MN.

**Publications:** Annual report.

**Application information:** Application form required.

*Deadline(s):* None

**Officers and Directors:**\* David Andreas,\*

Chair.; Gloria Noetzelman,\* Secy.-Treas.

**EIN:** 237097439

## 2700

### Noel Foundation ☆

220 S. 6th St.

Minneapolis, MN 55402-1498

(612) 340-8700

**Contact:** Richard E. Jacker, Tr.

Established in 1985 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$726,278 (M); gifts received, \$1,000; expenditures, \$98,042; qualifying distributions, \$94,900; giving activities include \$94,900 for 22 grants (high: \$30,000; low: \$500).

**Fields of interest:** Family planning; cancer; cancer research; human services; Christian agencies & churches; general charitable giving. **Limitations:** Giving primarily in MN, NY, and OH. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Carol Daniels, Richard E. Jacker, Amelia Toombs, John Toombs, Paul Toombs, Paul Torgerson.

**EIN:** 411550604

## 2701

### Earl B. Olson Foundation

1516 Hansen Dr., S.W.

Willmar, MN 56201

Established in 1988 in MN.

**Donor(s):** Earl B. Olson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,974,657 (M); expenditures, \$152,317; qualifying distributions, \$150,000; giving activities include \$150,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dorothy Olson, Earl B. Olson.

**EIN:** 416315927

## 2702

### Jack W. Pagel Foundation

2940 Gale Rd.

Wayzata, MN 55391

**Contact:** Jack W. Pagel, Pres.

Established in 1986.

**Donor(s):** Jack W. Pagel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,877,976 (M); gifts received, \$400,000; expenditures, \$145,182; qualifying distributions, \$91,282; giving activities include \$91,282 for grants (high: \$50,000).

**Fields of interest:** Education; camps; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Officer:** Jack W. Pagel, Pres.

**EIN:** 363575392

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Ron Edwards Scholarship Fund, Minnetonka, MN.

\$20,000 to Minnesota Blades South Hockey, Wayzata, MN.

\$8,533 to Grace Lutheran Church, Wayzata, MN.

\$5,155 to University of Minnesota, Minneapolis, MN.

\$2,995 to Minnetonka Ice Arena, Minnetonka, MN.

\$2,500 to Ben Payton Fund, Edina, MN.

\$508 to Minnetonka High School, Minnetonka, MN.

## 2703

### George M. Palmer Foundation

424 N. Riverfront Dr.

Mankato, MN 56001

**Contact:** Ogden W. Confer, Pres.

**Application address:** P.O. Box 8500, Mankato, MN 56002-8500; Tel.: (507) 388-9400

Established in 1959 in MN.

**Donor(s):** Hubbard Milling Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$2,458 (M); gifts received, \$15,000; expenditures, \$87,437; qualifying distributions, \$87,369; giving activities include \$78,611 for 40 grants (high: \$16,668; low: \$150) and \$8,750 for employee matching gifts.

**Purpose and activities:** Giving primarily for community funds and higher education, including an employee matching gift program and scholarships for local students; support also for youth development.

**Fields of interest:** Arts/cultural programs; higher education; children & youth, services; federated giving programs.

**Types of support:** General/operating support; building/renovation; scholarship funds; employee matching gifts.

**Limitations:** Giving primarily in MN.

**Application information:** Scholarship applicant must be a high school senior. Application form required.

**Deadline(s):** May 10 for scholarships

**Officers and Directors:** Ogden W. Confer,\*

Pres.; Ruth K. Bergerson,\* V.P.; Mary C. Koehler,\* V.P.; Richard P. Confer,\* Secy.

**EIN:** 410853757

**Selected grants:** The following grants were reported in 1997.

\$16,668 to Gustavus Adolphus College, Saint Peter, MN. For capital campaign.

\$12,868 to United Way, Greater Mankato Area, Mankato, MN. For general support.

\$7,500 to Minnesota Private College Fund, Saint Paul, MN. For general support.

\$5,000 to Planned Parenthood of Minnesota, Saint Paul, MN. For capital campaign.

\$2,500 to Mankato Symphony Orchestra, Mankato, MN. For general support.

\$1,300 to United Way of Rapid City, Rapid City, SD. For general support.

\$1,000 to Mankato State University, Mankato, MN. For general support.

\$650 to Boy Scouts of America, Twin Valley Council, Mankato, MN. For general support.

\$650 to United Way of Johnson County, Iowa City, IA. For general support.

\$500 to United Way of Siouxland, Sioux City, IA. For general support.

## 2704

**Lewis and Annie F. Paper Foundation**

c/o Paper, Calmenson & Co.  
P.O. Box 65186

St. Paul, MN 55165-0186

Contact: Deborah Forman

Incorporated in 1947 in MN.

**Donor(s):** Members of the Paper family, Paper, Calmenson and Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$949,567 (M); expenditures, \$71,983; qualifying distributions, \$68,300; giving activities include \$64,350 for 6 grants (high: \$36,000; low: \$100).

**Fields of interest:** Hospitals (general); federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; continuing support; annual campaigns;

building/renovation; equipment; land acquisition; endowment funds; debt reduction; emergency funds; seed money.

**Limitations:** Giving primarily in St. Paul, MN.

No support for organizations that are part of the United Way of the St. Paul Area, Inc., or whose programs come within the scope of the United Way. No grants to individuals, or for scholarships, fellowships, research, special projects, publications, conferences, or matching gifts; no loans.

**Publications:** Application guidelines.

**Application information:**

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** Nov. 15

**Board meeting date(s):** Apr.

**Final notification:** 6 months

**Officers and Trustees:** Roxanne P. Forman,\*

Pres.; Lewis R. Harris,\* Secy.; Willis M. Forman.

**EIN:** 416019288

**Selected grants:** The following grants were reported in 1996.

\$36,000 to United Jewish Fund and Council, Saint Paul, MN.

\$22,000 to United Way of the Saint Paul Area, Saint Paul, MN.

\$5,000 to Gillette Childrens Hospital, Saint Paul, MN.

\$1,000 to Jewish Historical Society, Saint Paul, MN.

\$250 to Help Enable Alcoholics Receive Treatment (HEART), Saint Paul, MN.

\$100 to MacPhail Center for the Arts, Minneapolis, MN.

## 2705

**G & D Peterson Family Foundation** ☆

c/o Norwest Bank

6th & Marquette

Minneapolis, MN 55479

Established in 1997 in MN.

**Donor(s):** Gerald Peterson, Donna Peterson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,431,185 (M); gifts received, \$12,389; expenditures, \$87,804; qualifying distributions, \$48,000; giving activities include \$48,000 for 7 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** University; American Red Cross; Salvation Army; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Donna Peterson, Gerald Peterson, Timothy Traudt.

**EIN:** 411866420

## 2706

**PGN Foundation** ☆

c/o First Bank, N.A.

P.O. Box 64713

St. Paul, MN 55164-0704

Contact: Diane Feragon, Trust Admin., First Bank Minneapolis

**Application address:** c/o First Bank Minneapolis, Trust Dept., 601 2nd Ave. S., Minneapolis, MN 55402; Tel.: (612) 973-2991

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,316,003 (M); expenditures, \$69,914; qualifying distributions, \$559,274; giving activities include \$57,900 for grants.

**Fields of interest:** Orchestra (symphony); higher education; hospitals (general); human services; Christian agencies & churches.

**Limitations:** Giving on a national basis, with emphasis on Minneapolis, MN. No grants to individuals.

**Application information:**

**Initial approach:** Letter or proposal

**Deadline(s):** None

**Officers:** Paula S. Curtin, Pres.; John D. Curtin, V.P.; Andrea C. Anderson, Secy.; John S. Curtin, Treas.

**EIN:** 416017325

## 2707

**Quadron Foundation**

3630 Wooddale Ave.

Minneapolis, MN 55416-5194

**Donor(s):** Robert W. Carlson, Jr., Quadron Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$646,120 (M); expenditures, \$55,274; qualifying distributions, \$54,851; giving activities include \$52,859 for 56 grants (high: \$7,000; low: \$100).

**Fields of interest:** Education; health care; health organizations; youth, services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in IA, MN, and SD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert W. Carlson, Jr., Pres.; James Lande, V.P. and Secy.-Treas.; Virginia D. Carlson, Admin.

**Director:** Pete Peterson.

**EIN:** 411377918

**Selected grants:** The following grants were reported in 1996.

\$7,000 to Citizens Scholarship Foundation of America, Minneapolis, MN.

\$5,150 to Dunwoody Institute, Minneapolis, MN.

\$5,000 to International Diabetes Center, Saint Louis Park, MN.

\$5,000 to Methodist Hospital, Saint Louis Park, MN.

\$3,000 to YMCA of Metropolitan Minneapolis, Minneapolis, MN.

\$2,060 to Cystic Fibrosis Foundation, Minneapolis, MN.

\$1,500 to Washburn Child Guidance Center, Minneapolis, MN.

\$1,200 to District 287 Foundation, Plymouth, MN.

\$1,000 to Guthrie Theater, Minneapolis, MN.

\$1,000 to Minneapolis Childrens Medical Center, Minneapolis, MN.



## 2708

**Walter C. Rasmussen Foundation**

77 N.E. Broadway  
Minneapolis, MN 55413  
Contact: Belva Rasmussen, Pres.

Established in 1993 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$2,907 (M); gifts received, \$105,927; expenditures, \$145,495; qualifying distributions, \$145,462; giving activities include \$124,606 for 6 grants (high: \$52,192; low: \$168).

**Fields of interest:** Heart/circulatory research.

**Limitations:** Giving limited to MN.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* Belva H. Rasmussen,\* Pres.; Benjamin T. Rasmussen,\* V.P.; Pamela Harris,\* Secy.; Robert A. Guzy,\* Treas.  
EIN: 416373302

## 2709

**The Ripley Memorial Foundation, Inc.**

c/o Deloitte & Touche  
400 1 Financial Plz., 120 S. 6th St.  
Minneapolis, MN 55402 (651) 229-3137  
Contact: Suzanne Payne, Pres.

Incorporated in 1957 in MN as a result of the sale of Maternity Hospital.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,319,648 (M); gifts received, \$3,660; expenditures, \$59,968; qualifying distributions, \$57,277; giving activities include \$54,481 for 114 grants (high: \$5,000; low: \$71) and \$115 for 1 grant to an individual.

**Purpose and activities:** Giving for women and youth issues, with special emphasis on adolescent pregnancy prevention programs.

**Fields of interest:** Youth, pregnancy prevention; women, centers & services.

**Types of support:** Emergency funds; grants to individuals.

**Limitations:** Giving limited to the seven-county metropolitan Minneapolis and St. Paul, MN, area.

**Publications:** Annual report, informational brochure (including application guidelines).

**Application information:** Contact foundation for current guidelines and deadlines. Application form not required.

**Initial approach:** Letter or telephone

**Copies of proposal:** 1

**Deadline(s):** Varies

**Board meeting date(s):** Jan., Apr., July, and Oct.

**Final notification:** May 1 and Nov. 1

**Officers and Trustees:**\* Suzanne Cooper Payne,\* Pres.; Nathalie Pyle,\* 1st V.P.; Marjio Goldstein,\* Financial V.P.; Jill Ragatz,\* Secy.; Sandra Spone,\* Treas.; Mary Aamoth, Shari Boehnen, Blythe Brenden, Jayne Burke, Debra Bushrod, Betsy Connolly, Nancy DeNero, Judy Gavisser, Scotty Gillette, Elizabeth Heffer, Nan Holland, Penny Hunt, Joan Hyde, Mary Larsen, Susan MacKay, Judy O'Donnell, Peggy Pluimer, Harriet Pratt, Sharon Pressler, K.C. Racciatti, Sara Ross, Debra Shipp, Annette Smith, Nancy Spencer, Nivin Stott.

**Number of staff:** None.

EIN: 416038727

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Pillsbury House. 2 grants: \$5,000 (For Healthy Choices, Healthy Future Program), \$5,000.

\$10,000 to Urban League of Saint Paul, Saint Paul, MN. 2 grants: \$5,000 (For teen pregnancy prevention programs), \$5,000 (For research).

\$4,000 to Employment Action Center, Saint Louis Park, MN. For research.

\$4,000 to Family and Children Services. For research.

\$3,000 to City, The, Minneapolis, MN. For research.

\$2,500 to Planned Parenthood of Minnesota, Saint Paul, MN.

\$2,000 to Association for the Advancement of Hmong Women in Minnesota, Minneapolis, MN. For research.

\$1,000 to Minneapolis Youth Diversion Program, Minneapolis, MN.

## 2710

**Ritz Foundation**

404 WCCO Radio Bldg.  
625 2nd Ave. S., Ste. 404  
Minneapolis, MN 55402 (612) 332-9026  
Contact: Gordon Ritz, Pres.

Established in 1979.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$887,374 (M); expenditures, \$86,255; qualifying distributions, \$72,673; giving activities include \$73,350 for 66 grants (high: \$12,500; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; health associations; human services; community development, neighborhood development; federated giving programs.

**Types of support:** Annual campaigns.

**Limitations:** Giving primarily in Minneapolis, MN.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Officers:** Gordon Ritz, Pres.; Norma R. Phelps, V.P.

EIN: 411366267

**Selected grants:** The following grants were reported in 1996.

\$12,500 to Yale University, New Haven, CT.

\$5,000 to United Way of Minneapolis Area, Minneapolis, MN.

\$4,000 to Harvard Business School Fund, Boston, MA.

\$3,000 to Council to Monitor Human Rights in Iran, DC.

\$2,500 to Childrens Theater Company, Minneapolis, MN.

\$1,500 to Business Economics Education Foundation (BEEF) of Minnesota, Minneapolis, MN.

\$1,500 to Center of the American Experiment, Minneapolis, MN.

\$1,500 to Danny Thompson Memorial Leukemia Fund, DC.

\$1,500 to Saint Davids School for Child Development and Family Services, Minnetonka, MN.

\$1,500 to University of Minnesota Foundation, Minneapolis, MN.

## 2711

**Louis A. Roberg Endowment Trust**

P.O. Box 682  
Litchfield, MN 55355-0682  
**Scholarship application address:** 34 E. 2nd St., Litchfield, MN 55355

Established in 1930 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,373,101 (M); expenditures, \$86,524; qualifying distributions, \$71,084; giving activities include \$70,814 for grants to individuals.

**Purpose and activities:** Scholarships limited to students residing in Meeker, Kandiyohi, and McLeod counties attending an accredited vocational or agricultural institution in MN.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Meeker, Kandiyohi, and McLeod counties, MN.

**Application information:** Application form required.

**Deadline(s):** Apr.

**Trustees:** David Berry, Mark Wood.

EIN: 416223072

## 2712

**Donald & Marie Roberts Charitable**

**Foundation** ☆

R.R. 1, Box 173  
Richville, MN 56576

**Donor(s):** Donald Roberts.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,799,488 (M); gifts received, \$270,000; expenditures, \$54,332; qualifying distributions, \$52,960; giving activities include \$52,960 for grants.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Donald Roberts, Marie Roberts, Scott Roberts, Shana Roberts, Steven Roberts.

EIN: 411765517

## 2713

**Rogers Plastics Foundation** ☆

(Formerly Cleo Foundation)

20600 County Rd. 81  
Rogers, MN 55374

Established in 1990 in MN.

**Donor(s):** Charles Van Heel.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$170,093 (M); expenditures, \$53,739; qualifying distributions, \$53,657; giving activities include \$50,100 for grants.

**Fields of interest:** Higher education; recreation, community facilities.

**Limitations:** Applications not accepted. Giving limited to MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Charles Van Heel,\* Pres.; Marilyn Van Heel,\* V.P.; David Senger. EIN: 411680724

## 2714

### Salem Foundation, Inc.

2181 Springwood Rd.  
Wayzata, MN 55391

Contact: Robert S. Parish, Exec. V.P.

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,071,104 (M); gifts received, \$2,808; expenditures, \$81,142; qualifying distributions, \$75,246; giving activities include \$75,246 for 68 grants (high: \$6,000; low: \$100).

**Purpose and activities:** Primarily giving to higher education, cultural programs, health services, hospital building funds, and Christian giving.

**Fields of interest:** Museums; arts/cultural programs; secondary school/education; higher education; education; natural resource conservation & protection; hospitals (general); health care; health associations; heart/circulatory disease; heart/circulatory research; human services; family services; federated giving programs; Protestant federated giving programs; Christian agencies & churches; disabled; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; program development; program-related investments/loans.

**Limitations:** Giving primarily in MN. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Mar.

**Officers:** Elizabeth M. Parish, Pres.; Robert S. Parish, Exec. V.P.; John C. Parish, V.P.; Michael Parish, Treas.

EIN: 4116058845

## 2715

### Sampson Family Foundation ☆

50 Parkview Ln.  
P.O. Box 486  
Hector, MN 55342

Established in 1991 in MN.

**Donor(s):** Curtis A. Sampson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$155,735 (M); gifts received, \$1,000; expenditures, \$121,606; qualifying distributions, \$121,394; giving activities include \$118,845 for 8 grants (high: \$75,500; low: \$500) and \$2,000 for 5 grants to individuals (high: \$500; low: \$300).

**Fields of interest:** University; human services.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in MN.

**Officers:** Curtis A. Sampson, Pres.; Randall D. Sampson, V.P. and Treas.; Marion A. Sampson, Secy.

EIN: 411681957

## 2716

### Samsara Foundation

2620 Glenhurst Ave.  
Minneapolis, MN 55416-3957

(612) 920-6962

Contact: Tineka Kurth, Pres.

Established in 1990 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,568,898 (M); expenditures, \$102,157; qualifying distributions, \$94,000; giving activities include \$94,000 for 29 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Education; human services; children & youth, services.

**Limitations:** Giving primarily in MN and NY.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Tineka Kurth, Pres.; Kera Messinger, Secy.; William Messinger, Treas.

EIN: 411694707

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Minnesota Alliance for Progressive Action (MAPA) Education Fund, Saint Paul, MN. 2 grants: \$15,000, \$5,000.

\$15,000 to We Win Institute, Minneapolis, MN. 2 grants: \$10,000, \$5,000.

\$8,000 to Jungle Theater, Minneapolis, MN.

\$7,000 to Advocating Change Together (ACT), Saint Paul, MN.

\$5,000 to Minnesota News Council, Minneapolis, MN.

\$3,000 to Saint Paul Public Schools, Saint Paul, MN.

\$2,000 to Boys and Girls Club of Minneapolis, Minneapolis, MN.

\$2,000 to Emergency Foodshelf Network, Minneapolis, MN.

## 2717

### Thomas C. & Lois L. Sando Foundation

c/o Paul Togerson  
220 S. 6th St.  
Minneapolis, MN 55402-1498

Established in 1990 in MN.

**Donor(s):** Thomas C. Sando.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,443,787 (M); expenditures, \$93,711; qualifying distributions, \$79,250; giving activities include \$79,250 for 16 grants (high: \$10,000; low: \$250).

**Fields of interest:** Education, fund raising; cancer research; human services.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Thomas C. Sando, Pres.; Lois L. Sando, V.P.

EIN: 411676820

**Selected grants:** The following grants were reported in 1997.

\$10,000 to American Indian College Fund, NYC, NY. For general support.

\$10,000 to Childrens Cancer Research, Minnetonka, MN. For general support.

\$10,000 to Loring Nicollet-Bethlehem Community Centers, Minneapolis, MN. For general support.

\$10,000 to Minnehaha Academy, Minneapolis, MN. For general support.

\$10,000 to Salvation Army of Minneapolis, Minneapolis, MN. For general support.

\$7,500 to United Negro College Fund, Fairfax, VA. For general support.

\$7,500 to World Vision, Pasadena, CA. For general support.

\$5,000 to AmeriCares Foundation, New Canaan, CT. For general support.

\$3,000 to Aspen Music Festival, Aspen, CO. For general support.

\$1,000 to Minnesota Orchestral Association, Minneapolis, MN. For general support.

## 2718

### Grace Schulte Foundation

c/o First Bank Nebraska, Tax Svcs. Dept.  
P.O. Box 64713

St. Paul, MN 55164-0713

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,335,281 (M); expenditures, \$77,709; qualifying distributions, \$68,587; giving activities include \$66,946 for 3 grants (high: \$33,473; low: \$16,736).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in Omaha, NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First Bank Nebraska.

EIN: 476199193

**Selected grants:** The following grants were reported in 1996.

\$44,956 to Creighton University, Omaha, NE. For general support.

\$22,479 to Childrens Memorial Hospital Foundation, Omaha, NE. For general support.

\$22,478 to Duchesne Academy of the Sacred Heart, Omaha, NE. For general support.

## 2719

### Scottish Rite Foundation

2011 Dupont Ave. S.  
Minneapolis, MN 55405

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,066,455 (M); gifts received, \$885; expenditures, \$52,730; qualifying distributions, \$50,431; giving activities include \$51,000 for 12 grants (high: \$26,500; low: \$800).

**Fields of interest:** Historic preservation/historical societies; higher education; general charitable giving.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bernard G. Zimpfer, Pres.; Raymond F. Gustafson, 1st V.P.; Lyle H. Bigwood, 2nd V.P.; David R. Beede, Secy.; Galen L. Schmick, Treas.

**Directors:** Kendall W. Conway, John R. Hendrickson, Howard E. Johnson, Carl E. Nelson, Gary A. Odegard, Samuel R. Parks, Harmon W. Rulifson.

**Number of staff:** None.

**EIN:** 416024265

**Selected grants:** The following grants were reported in 1997.

\$26,500 to Scottish Rite Foundation of Duluth, Duluth, MN. For scholarships.

\$8,000 to Minnesota Masonic Home,

Minneapolis, MN. For general support.

\$4,500 to Scottish Rite Childrens Medical Center, Atlanta, GA. For general support.

\$3,100 to Minnesota FoodShare, Minneapolis, MN. For general support.

\$1,500 to Neighborhood Involvement Program, Minneapolis, MN. For general support.

\$1,500 to Scottish Rite Foundation Flood Relief. For general support.

\$1,300 to English Learning Center, Minneapolis, MN. For general support.

\$1,000 to Groves Learning Center. For general support.

\$800 to Accessibility, Minneapolis, MN. For general support.

\$800 to Fraser Community Services, Richfield, MN. For general support.

## 2720

### The Fred M. Seed Foundation

1235 Yale Pl., No. 1702

Minneapolis, MN 55403-1948

Established in 1960 in MN.

**Donor(s):** Fred M. Seed, & Fred M. Seed Annuity Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$894,173 (M); gifts received, \$123,541; expenditures, \$123,121; qualifying distributions, \$101,247; giving activities include \$101,247 for 104 grants (high: \$20,000; low: \$100).

**Purpose and activities:** Support primarily for higher and secondary education; limited giving for cultural programs, social services, and civic affairs.

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; human services; government/public administration.

**Limitations:** Applications not accepted. Giving primarily in MN, MO, and RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Grace M. Seed, Pres.; John C. Seed, V.P.; James M. Seed, Secy.

**EIN:** 416029620

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Brown University, Providence, RI.

\$10,000 to Moses Brown School, Providence,

RI. 2 grants: \$7,500, \$2,500.

\$5,625 to United Way of Minneapolis Area,

Minneapolis, MN. 3 grants: \$1,875 each.

\$5,000 to Minnesota Orchestral Association,

Minneapolis, MN.

\$3,000 to Guthrie Theater, Minneapolis, MN.

\$2,267 to Community Preparatory School,

Providence, RI.

\$2,000 to Saint Louis University, Saint Louis,

MO.

## 2721

### The Shared Fund

6550 York Ave., S.

Edina, MN 55435

**Contact:** Howard Weiner, Pres.

Established in 1994 in MN.

**Donor(s):** Howard Weiner, Frederick Weiner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,803,825 (M); gifts received, \$773,294; expenditures, \$172,321; qualifying distributions, \$169,181; giving activities include \$169,631 for 14 grants (high: \$67,340; low: \$500).

**Fields of interest:** Museums (natural history); orchestra (symphony); historic preservation/historical societies; Jewish federated giving programs.

**Limitations:** Giving primarily in MN.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Howard Weiner, Pres.; Frederick Weiner, V.P.

**EIN:** 411797725

**Selected grants:** The following grants were reported in 1997.

\$67,340 to Courage Foundation, Golden Valley, MN. For endowment and art gallery fund.

\$45,602 to Shalom Foundation, Saint Paul, MN. For endowment for premiums on life insurance paid.

\$25,500 to Minneapolis Jewish Federation, Saint Louis Park, MN. For general support.

\$7,375 to Congregation Beth Am, Los Altos Hills, CA. For building fund and general support.

\$5,000 to New Israel Fund, DC. For general support.

\$4,000 to Temple Israel, Minneapolis, MN. For general support.

\$2,500 to Minneapolis Institute of Arts, Minneapolis, MN. For general support.

\$2,500 to Minnesota Orchestral Association, Minneapolis, MN. For general support.

\$1,364 to Jewish Community Center of Greater Minneapolis, Minneapolis, MN. For general support.

\$1,000 to Childrens Museum, Saint Paul, MN. For general support.

## 2722

### Eugene C. & Gail V. Sit Foundation ☆

4600 Norwest Ctr.

90 S. 7th St.  
Minneapolis, MN 55402-4130

Established in 1986 in MN.

**Donor(s):** Eugene C. Sit.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,163,559 (M); gifts received, \$20,781; expenditures, \$50,686; qualifying distributions, \$50,000; giving activities include \$50,000 for 7 grants (high: \$15,000; low: \$2,500).

**Fields of interest:** Orchestra (symphony); higher education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Eugene C. Sit, Pres.; Ronald D. Sit, Secy.

**EIN:** 411572465

## 2723

### William Wood Skinner Foundation

c/o U.S. Bank, N.A.

P.O. Box 64704

St. Paul, MN 55164-0704 (651) 244-1091

**Contact:** Sally Mullen

**Application address:** c/o Paul W. Guenzel, 1630 Sheridan Rd., Apt. 10D, Wilmette, IL 60091

Established in 1965.

**Donor(s):** William Wood Skinner &

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,719,551 (M); expenditures, \$66,700; qualifying distributions, \$68,755; giving activities include \$66,700 for 46 grants (high: \$6,000; low: \$500; average: \$1,000-\$2,500).

**Fields of interest:** Performing arts; dance; arts/cultural programs; early childhood education; child development; education; elementary school/education; adult education—literacy & basic skills; reading; education; natural resource conservation & protection; environment; hospitals (general); legal services; crime/law enforcement; human services; child development; services; family services; minorities/immigrants, centers & services; homeless; human services; community development; minorities; economically disadvantaged; homeless.

**Types of support:** General/operating support; capital campaigns; endowment funds.

**Limitations:** Giving limited to Chicago, IL, St. Paul, MN, and northern Door County, WI.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** As needed

**Trustees:** Elizabeth S. Guenzel, Paul W.

Guenzel, U.S. Bank, N.A.

**Number of staff:** None.

**EIN:** 416048566

**Selected grants:** The following grants were reported in 1996.

\$3,500 to Windows to the World Communications, Chicago, IL. For general support.

\$3,000 to Art Institute of Chicago, Chicago, IL. For general support.

\$3,000 to Chicago Symphony Orchestra, Orchestral Association, Chicago, IL. For general support.

\$2,000 to Albany Park Community Center, Chicago, IL. For general support.

\$2,000 to Child Abuse Prevention Services, Chicago, IL. For general support.  
 \$2,000 to Lake Michigan Federation, Chicago, IL. For general support.  
 \$1,250 to Citizens Committee on the Juvenile Court, Chicago, IL. For general support.  
 \$1,000 to Chicago Public Schools Student Science Fair, Chicago, IL. For general support.  
 \$1,000 to Executive Service Corps of Chicago, Chicago, IL. For general support.  
 \$1,000 to Gillette Childrens Hospital Foundation, Saint Paul, MN. For general support.

## 2724

**Skipper Slawik Foundation**

1951 University Ave.  
 St. Paul, MN 55104 (651) 645-8111  
 Contact: Jerome O'Brien Slawik, Tr.

Established in 1958.

**Donor(s):** Midway Ford Co., MAST Realty, Inc., Har-Mar, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$834,792 (M); expenditures, \$58,460; qualifying distributions, \$56,822; giving activities include \$56,700 for 1 grant.

**Purpose and activities:** Majority of the foundation's annual expenditure is for scholarships to private or parochial schools for students living in Ramsey County, MN, with preference going to students attending or planning to attend Catholic schools. The remainder of giving is for juvenile leisure activities, with special emphasis on athletics.

**Fields of interest:** Secondary school/education.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Ramsey County, MN.

**Application information:**

*Initial approach:* Individual applicants for scholarships should request and use the foundation's standard scholarship grant application. Organizations should apply in letter form indicating their tax exempt status and describing the organization's purpose and activities.

*Deadline(s):* Apr. 1, for scholarships; others, no deadline

*Final notification:* June, for scholarship applicants

**Trustees:** Jerome O'Brien Slawik, Edward J. Tichenor, Mary Slawik Tichenor.

EIN: 416019449

**Selected grants:** The following grants were reported in 1996.

\$56,700 to Catholic Community Fund, Saint Paul, MN. For scholarships.

## 2725

**Somerset Foundation, Inc.**

P.O. Box 64713  
 St. Paul, MN 55164 (651) 291-5164  
 Contact: John Bultena, Secy.-Treas.  
 Application address: 332 Minnesota St., P.O. Box 64704, St. Paul, MN 55164-0704; Tel.: (651) 244-4581

Established in 1960 in MN.

**Donor(s):** Norman B. Mears.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,646,323 (M); expenditures, \$139,345; qualifying distributions, \$129,975; giving activities include \$127,500 for 14 grants (high: \$50,000; low: \$1,000).

**Purpose and activities:** Giving for cultural programs, including performing arts groups and arts councils; support also for education and educational research and community affairs.

**Fields of interest:** Performing arts; arts/cultural programs; education, research; education; government/public administration.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in MN.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**\* Hella L. Mears Hueg,\* Pres.; William F. Hueg, Jr.,\* V.P.; John Bultena, Secy.-Treas.

**Number of staff:** None.

EIN: 416029569

**Selected grants:** The following grants were reported in 1996.

\$53,000 to Minnesota Orchestral Association, Minneapolis, MN. 2 grants: \$50,000 (For endowment campaign), \$3,000 (For general support).

\$48,000 to Minnesota Landscape Arboretum, Chanhassen, MN. 2 grants: \$41,500 (For operating support), \$6,500 (For memorial fund).

\$8,000 to Institute for Ecumenical and Cultural Research, Collegeville, MN. 2 grants: \$5,000 (For History Project), \$3,000 (For operating support).

\$5,000 to Sioux Falls College, Sioux Falls, SD. For general support.

\$3,000 to United Theological Seminary of the Twin Cities, New Brighton, MN. For operating support.

\$2,500 to Guthrie Theater Foundation, Minneapolis, MN. For general support.

\$2,000 to Saint Paul Chamber Orchestra Society, Saint Paul, MN. For operating support.

## 2726

**Sweitzer Foundation**

c/o U.S. Bank Trust, N.A.  
 332 Minnesota St., SPFS0270  
 St. Paul, MN 55101 (651) 244-0939  
 Contact: Jeffrey T. Peterson, Treas.

Established in 1969.

**Donor(s):** James Russell Sweitzer.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,613,810 (M); expenditures, \$71,228; qualifying distributions, \$69,370; giving activities include \$68,500 for 23 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Higher education; human services.

**Types of support:** General/operating support; annual campaigns; building/renovation; equipment.

**Limitations:** Giving primarily in MN. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Mar. 1 and Oct. 1

*Board meeting date(s):* Apr. and Nov.

*Final notification:* May and Dec.

**Officers:** James A. Sweitzer, Pres.; Joan T. Sweitzer, V.P. and Secy.; Jeffrey T. Peterson, Treas.

**Number of staff:** None.

EIN: 237045995

## 2727

**T.J.H. Foundation ☆**

4356 College Heights Cir.  
 Bloomington, MN 55437  
 Contact: J.J. Barnett, Pres.

Established in 1959.

**Donor(s):** Mary Riggan, James F. Clifton, Tom L. Ross, Edward Carpenter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$357,390 (M); gifts received, \$86,285; expenditures, \$93,758; qualifying distributions, \$90,418; giving activities include \$90,558 for grants.

**Fields of interest:** Higher education; boys clubs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving on a national basis, with emphasis on MN. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* J.J. Barnett,\* Pres.; Gene G. Denler,\* V.P.; Marjorie Barnett, Secy.-Treas.

**Trustees:** Mary Denler, Ronald Finelli, Sheryl Finelli.

EIN: 416038711

## 2728

**Tamarack Foundation ☆**

5140 Norwest Ctr.  
 Minneapolis, MN 55402

Established around 1995.

**Donor(s):** Duncan N. Dayton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,604,611 (M); expenditures, \$162,396; qualifying distributions, \$149,883; giving activities include \$148,000 for 15 grants (high: \$65,000; low: \$1,500).

**Fields of interest:** Arts/cultural programs; college; education; natural resource conservation & protection; women.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Duncan N. Dayton, Pres.; Katharine L. Kelly, V.P.; James M. Karges, Secy.-Treas.

EIN: 411796504

**Selected grants:** The following grants were reported in 1997.

\$70,000 to National Outdoor Leadership School, Lander, WY. 2 grants: \$65,000 (For capital campaign), \$5,000 (For annual campaign).

\$30,000 to Blake Schools, Minneapolis, MN. 2 grants: \$20,000 (For alumni fund), \$10,000 (For alumni fund).

\$25,000 to Connecticut College, New London, CT. For annual campaign.  
 \$5,000 to Nature Conservancy, Minneapolis, MN.  
 \$5,000 to Wellesley College, Wellesley, MA.  
 \$2,000 to Minnesota Orchestral Association, Minneapolis, MN.  
 \$2,000 to Walker Art Center, Minneapolis, MN.  
 \$1,500 to Ducks Unlimited, Saint Paul, MN.

## 2729

**Alex and Mollie Tankenoff Foundation**

(Formerly Alex G. Tankenoff Foundation)  
 1314 Marquette Ave., Ste. 2801  
 Minneapolis, MN 55403-4116  
 Contact: Joyce E. Malmom, Tr.

Established in 1944.

**Donor(s):** Alex Tankenoff, Mollie Tankenoff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,036,510 (M); expenditures, \$64,272; qualifying distributions, \$59,290; giving activities include \$60,595 for 67 grants (high: \$20,423; low: \$10).

**Fields of interest:** Theater; arts/cultural programs; environment; family planning; health care; mental health/crisis services; health associations; cancer; heart/circulatory disease; cancer research; heart/circulatory research; gun control; domestic violence prevention; children & youth, services; family services; aging, centers & services; minorities/immigrants, centers & services; homeless, human services; human rights (international); race/intergroup relations; reproductive rights; civil rights; Jewish federated giving programs; Jewish agencies & temples; minorities; disabled; aging; economically disadvantaged; homeless; general charitable giving.

**International interests:** Israel.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in the Twin Cities, MN, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Nancy Grobovsky, Joyce E. Malmom, Alex Tankenoff.

**Number of staff:** None.

**EIN:** 416032235

**Selected grants:** The following grants were reported in 1997.

\$20,423 to United Jewish Fund and Council, Saint Paul, MN. For general support.

\$13,500 to Minneapolis Federation for Jewish Service, Minneapolis, MN. For general support.

\$11,335 to Shalom Foundation, Saint Paul, MN. For general support of M.B.T. Music Fund.

\$2,050 to Temple of Aaron, Saint Paul, MN. For general support.

\$2,038 to Shalom Home Auxiliary, Saint Paul, MN. For general support.

\$1,261 to Jewish Community Center of Saint Paul, Saint Paul, MN. For general support.

\$1,250 to Jewish Community Relations Council/Anti-Defamation League of Minnesota and the Dakotas, Minneapolis, MN. For general support.

\$750 to World Jewish Congress American Section, NYC, NY. For general support.  
 \$500 to National Council of Jewish Women, Minneapolis, MN. For general support.  
 \$308 to Hadassah, Minneapolis, MN. For general support.

## 2730

**Tew Foundation**

P.O. Box 253  
 Marine on St. Croix, MN 55047  
 Contact: Thomas E. Warth, Dir.

Established in 1988 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$958,805 (M); expenditures, \$157,268; qualifying distributions, \$146,893; giving activities include \$140,300 for 7 grants (high: \$100,000; low: \$1,000).

**Fields of interest:** Education.

**International interests:** Africa.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Thomas E. Warth.

**EIN:** 363605014

## 2731

**Therese Foundation** ☆

55 E. 5th St., Ste. 1400  
 St. Paul, MN 55101-1792 (651) 227-7683  
 Contact: Marvin J. Pertzik, Secy.-Treas.

Established in 1979.

**Donor(s):** Mary T. Quigley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,516,549 (M); gifts received, \$500,000; expenditures, \$82,250; qualifying distributions, \$77,665; giving activities include \$77,000 for grants.

**Fields of interest:** Education; community development, neighborhood development; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in St. Paul, MN.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Mary T. Quigley, Pres.; Kathleen P. Timmerman, V.P.; Marvin J. Pertzik, Secy.-Treas.  
**EIN:** 411364261

## 2732

**The Traverse Foundation** ☆

c/o William J. Brody  
 900 2nd Ave. S., Ste. 1100  
 Minneapolis, MN 55402-3397

Established in 1992 in MN.

**Donor(s):** Norman W. Harris III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,872,472 (M); gifts received, \$25,765; expenditures, \$66,588; qualifying distributions, \$50,149; giving activities include \$60,000 for grants.

**Fields of interest:** Animal welfare; camps; foundations (public).

**Limitations:** Applications not accepted. Giving primarily in MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Norman W. Harris III,\* Pres.; Blake C. Harris,\* V.P.; Linda B. Harris,\* Secy.; Norman W. Harris IV,\* Treas.  
**EIN:** 411734297

## 2733

**Trust for the Meditation Process**

1656 Laurel Ave.  
 St. Paul, MN 55104 (651) 645-8715  
 Contact: Chris Schirber, Exec. Dir.

Established in 1986 in MN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,829,192 (M); expenditures, \$107,140; qualifying distributions, \$92,965; giving activities include \$92,965 for 21 grants (high: \$15,000; low: \$400; average: \$400-\$15,000).

**Purpose and activities:** Contributes to non-profit organizations that nurture the teaching and practice of the meditation process within a Christian context.

**Fields of interest:** Education; religion.

**Types of support:** Building/renovation; equipment; program development; conferences/seminars; publication; seed money; curriculum development; scholarship funds; research; technical assistance; consulting services; matching funds.

**Limitations:** Giving on an international basis. No grants to individuals.

**Publications:** Annual report, application guidelines, 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** May 1 and Oct. 1

**Board meeting date(s):** June and Nov.

**Final notification:** March 1 and July 31

**Officers and Trustees:** Stephen M. Taylor,\* Chair. and Treas.; Chris Schirber,\* Exec. Dir. and Board Secy.; Carole Baker, Helen Welter, Francis Wray, Charles Wright.

**Number of staff:** None.

**EIN:** 416286503

## 2734

**Unity Avenue Foundation**

708 S. 3rd., Ste. 510  
 Minneapolis, MN 55415-1145  
 (612) 338-4345  
 Contact: Philip S. Sherburne, Asst. Treas.  
 FAX: (612) 338-3282

Established in 1985 in MN.

**Donor(s):** Members of the Cowles family.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$1,553,659 (M); expenditures, \$96,453; qualifying distributions, \$74,374; giving activities include \$74,250 for 8 grants (high: \$18,000; low: \$3,250).

**Purpose and activities:** Grants for smaller organizations that are visionary and creative, which anticipate and focus on potential future

critical concerns rather than react to current conditions.

**Fields of interest:** Natural resource conservation & protection; environment; women, centers & services; race/intergroup relations; Native Americans; women; immigrants/refugees; general charitable giving.

**Types of support:** Equipment; conferences/seminars; publication; seed money; research.

**Limitations:** No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter requesting application and guidelines

*Copies of proposal:* 10

*Deadline(s):* June 1 and Dec. 1

*Board meeting date(s):* End of Feb. and July

*Final notification:* Aug. 30 and Mar. 31

**Officers:** Charles Fuller Cowles, Pres.; Ann Maria Stephens, V.P. and Treas.; Ira S. Goldstein, Secy.

**Directors:** Constance M. Cowles, Jane Sage Cowles, John Cowles, Jr., John Cowles III, Page Knudsen Cowles, Sage Fuller Cowles, Tessa Sage Flores.

**Number of staff:** None.

**EIN:** 363409701

**Selected grants:** The following grants were reported in 1996.

\$18,000 to Cornell Cooperative Extension of Tompkins County, Ithaca, NY. Toward Community Fly Fisher program.

\$17,500 to Boys and Girls Club of Saint Paul, Saint Paul, MN. Toward Sackett Park Teen Project.

\$10,000 to K C T S/Channel 9 Public Television, Seattle, WA. Toward documentary on Vi Hilbert.

\$8,000 to Seed Academy, Minneapolis, MN. Toward Rites of Passage model.

\$7,500 to Predator Project, Bozeman, MT.

Toward education concerning prairie dog.

\$5,000 to Sonoran Institute, Tucson, AZ. Toward environmental flying services.

\$5,000 to Wildlife Dance Review, Tucson, AZ. Toward Life After ADC Project.

\$3,250 to Creative Theater Unlimited, Saint Paul, MN. Toward conflict resolution through arts.

## 2735

### USPCI Rosemount Community Trust, Inc. ☆

P.O. Box 392

Rosemount, MN 55068 (612) 423-1121

Contact: Steve Toomers, Tr.

Established in 1993 in MN.

**Donor(s):** USPCI, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$265,998 (M); gifts received, \$120,387; expenditures, \$83,147; qualifying distributions, \$81,673; giving activities include \$81,673 for 26 grants (high: \$12,000; low: \$200).

**Purpose and activities:** Exclusively for the benefit of the citizens of Rosemount and the city of Rosemount.

**Fields of interest:** Education; medical care, in-patient care; recreation, centers; parks/playgrounds; athletics/sports, amateur

leagues; boys clubs; girls clubs; Boy Scouts; YM/YWCAs & YM/YWHAs.

**Limitations:** Giving limited to Rosemount, MN. No grants to individuals or political campaigns.

**Application information:** Application form required.

*Deadline(s):* None

**Trustees:** Cathy Busho, Donald Chapedelaine, Rex Kraft, Steven B. Toombs, Jack Warweg.

**EIN:** 411739015

## 2736

### Valley News Charity Fund

1305 Stadium Rd.

Mankato, MN 56001

Established in 1985 in MN.

**Donor(s):** Valley News Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,047,832 (M); expenditures, \$61,569; qualifying distributions, \$60,687; giving activities include \$60,687 for 109 grants (high: \$5,000; low: \$20).

**Fields of interest:** Education; health associations; human services; youth, services; Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Mankato, MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Frank Hecht, Judith Hecht, Margaret Leiferman.

**EIN:** 363339339

**Selected grants:** The following grants were reported in 1997.

\$5,000 to FJH Stanton High School, MN. For scholarships.

\$4,563 to United Way, Greater Mankato Area, Mankato, MN. 3 grants: \$2,063 (For general support), \$1,500 (For CADA program), \$1,000 (For general support).

\$2,500 to ECHO Food Shelf, Mankato, MN. For general support.

\$1,247 to Mankato State University, Athletic Department, Mankato, MN. For general support.

\$1,000 to American Red Cross. For general support.

\$1,000 to School Sisters of Notre Dame, Mankato, MN. For general support.

\$710 to Shriners Hospital for Crippled Children, Minneapolis, MN. For general support.

\$500 to Minneapolis Childrens Foundation, Minneapolis, MN. For general support.

## 2737

### H. E. & Helen R. Warren Foundation

c/o First Trust, N.A.

P.O. Box 64704

St. Paul, MN 55164 (651) 244-0935

Contact: Nancy H. Frankenberg

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,472,020 (M); expenditures, \$62,831; qualifying distributions, \$53,806; giving activities include \$42,250 for 35 grants (high: \$3,750; low: \$500).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; human services; youth, services; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in MN, with emphasis on the Minneapolis and St. Paul Twin Cities area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Theodore J. Collins, George C. King, Collins, Buckley, Sauntry & Haugh, First Trust, N.A.

**EIN:** 416021348

## 2738

### The Werner Foundation

3667 Oakton Ridge

Minnetonka, MN 55305

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,436,358 (M); expenditures, \$115,200; qualifying distributions, \$112,537; giving activities include \$112,537 for 37 grants (high: \$45,025; low: \$15).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harvey Werner, Pres.; Violet Werner, Secy.

**Director:** Thomas Feinberg.

**EIN:** 410645531

**Selected grants:** The following grants were reported in 1997.

\$45,025 to Minneapolis Federation of Jewish Philanthropies, Minneapolis, MN.

\$32,618 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$5,000 to Jewish Home for the Aged of Palm Beach County, West Palm Beach, FL.

\$5,000 to Norton Museum of Art, West Palm Beach, FL.

\$3,451 to Temple Israel, West Palm Beach, FL.

\$1,525 to Morse Geriatric Center, West Palm Beach, FL.

\$1,350 to Hadassah, Palm Beach, FL.

\$1,000 to American Cancer Society of Palm Beach, Palm Beach, FL.

\$1,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

\$600 to American Jewish Committee, Palm Beach, FL.

## 2739

### Weyerhaeuser/Day Foundation ☆

c/o Lynn W. Day

2100 First National Bank Bldg.

St. Paul, MN 55101

*Application address:* c/o Lynn W. Day, Pres., 332 Minnesota St., Ste. 2100, St. Paul, MN 55101-1308; Tel.: (612) 228-0935

**Donor(s):** Lynn W. Day, Stanley R. Stanley.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,035,293 (M); gifts received, \$141,756; expenditures, \$8,093; qualifying distributions, \$6,972; giving activities include \$5,000 for 2 grants of \$2,500 each.  
**Fields of interest:** Museums; international affairs.  
**Officers and Directors:** Lynn W. Day, Pres.; Lincoln W. Day, V.P.; Stanley R. Day, Jr., Secy.; Frederick W. Day, Treas.; Stanley R. Day, Vivian W. Day, Joseph S. Micallef.  
**EIN:** 411815686

## 2740

**Charles J. & Henrietta McDonald Winton Fund**

c/o The Winton Co.  
 80 S. 8th St., Ste. 1910  
 Minneapolis, MN 55402-2113

**Established in:** 1959.  
**Donor(s):** Henrietta McDonald Winton Charitable Trust.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$526,546 (M); gifts received, \$87,185; expenditures, \$118,288; qualifying distributions, \$117,723; giving activities include \$118,000 for 19 grants (high: \$35,000; low: \$2,000).  
**Fields of interest:** Arts/cultural programs; hospitals (general); family planning; human services; children & youth, services; human services, special populations; federated giving programs; Christian agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving limited to MN. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Julia W. Dayton, Helen W. Whitney, Charles J. Winton III, McDonald Winton.  
**EIN:** 416048530  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Minnesota Landscape Arboretum Foundation, Minneapolis, MN. For children's garden and playground funds.  
 \$9,000 to Childrens Home Society of Minnesota, Minneapolis, MN.  
 \$9,000 to Courage Center, Golden Valley, MN.  
 \$9,000 to Westminster Presbyterian Church of Minneapolis, Minneapolis, MN.  
 \$6,000 to Planned Parenthood of Minnesota, Saint Paul, MN.

\$6,000 to Washburn Child Guidance Center, Minneapolis, MN.  
 \$5,000 to Harriet Tubman Womens Shelter, Minneapolis, MN.  
 \$5,000 to Minneapolis Crisis Nursery, Minneapolis, MN.  
 \$2,000 to Minneapolis Institute of Arts, Minneapolis, MN.

## 2741

**Winton-Whitney fund**

821 Marquette Ave., Ste. 1900  
 Minneapolis, MN 55402

**Established around:** 1992.  
**Donor(s):** J. Kimball Whitney, Helen W. Whitney.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$437,388 (M); gifts received, \$175,000; expenditures, \$74,664; qualifying distributions, \$74,288; giving activities include \$73,569 for 115 grants (high: \$6,750; low: \$25).  
**Fields of interest:** Media/communications; arts/cultural programs; elementary/secondary education; education; human services; children & youth, services; federated giving programs; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in the metropolitan Minneapolis and St. Paul, MN, area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Helen W. Whitney, Pres.; David K. Whitney, V.P.; J. Kimball Whitney, Secy.-Treas.  
**Directors:** Kimball Whitney-Ness, Lucy M. Whitney.  
**EIN:** 411727264  
**Selected grants:** The following grants were reported in 1997.  
 \$6,750 to Boy Scouts of America, Viking Council, Minneapolis, MN.  
 \$6,250 to United Way of Minneapolis Area, Minneapolis, MN.  
 \$5,700 to Wayzata Community Church, Wayzata, MN. 2 grants: \$3,000, \$2,700.  
 \$5,000 to Phillips Academy, Andover, MA.  
 \$4,750 to Childrens Home Society of Minnesota, Minneapolis, MN.  
 \$2,500 to Minneapolis Institute of Arts, Minneapolis, MN.  
 \$2,000 to American Red Cross, Minneapolis, MN. For flood relief program.  
 \$2,000 to Jupiter Island Medical Fund, Hobe Sound, FL.

\$2,000 to Minnesota Landscape Arboretum, Chanhassen, MN.

## 2742

**World Products Inc. Foundation**

c/o R.D. Estes  
 4741 Fremont Ave. S.  
 Minneapolis, MN 55409  
**Contact:** Jesse R. Stone, Pres.  
**Application address:** 6150 Grove St., Sonoma, CA 95476; Tel.: (707) 996-0025

**Established in:** 1987.  
**Donor(s):** World Products, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 11/30/97): Assets, \$425 (M); gifts received, \$150,000; expenditures, \$149,810; qualifying distributions, \$149,275; giving activities include \$149,275 for 17 grants (high: \$100,000; low: \$332).  
**Purpose and activities:** Contributes to charitable organizations aimed at solving social problems by addressing causes as opposed to effects.  
**Fields of interest:** Human services; general charitable giving.  
**Limitations:** Giving primarily in Sonoma, CA. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officers and Directors:**\* Jesse R. Stone,\* Pres.; R.D. Estes,\* V.P.; Carolyn J. Stone,\* Secy.-Treas.  
**EIN:** 411599604  
**Selected grants:** The following grants were reported in 1997.  
 \$100,000 to Boys and Girls Club, Valley of the Moon, Sonoma, CA.  
 \$11,000 to El Nido Teen Center, Boyes Hot Springs, CA.  
 \$6,000 to Social Advocates for Youth, Santa Rosa, CA.  
 \$5,000 to Girl Scouts of the U.S.A., Santa Rosa, CA.  
 \$5,000 to Sonoma Valley Field of Dreams, Sonoma, CA.  
 \$5,000 to Sonoma Valley Harvest Wine Auction, Sonoma, CA.  
 \$3,000 to Sonoma Valley Babe Ruth, CA.  
 \$2,150 to Sonoma Valley Education Foundation, Sonoma, CA.  
 \$2,000 to Guide Dogs for the Blind, CA. To raise and train guide dogs.  
 \$332 to Point Reyes Bird Observatory, Stinson Beach, CA.

## MISSISSIPPI

## 2743

**Better Life Foundation** ☆

210 E. Capitol St., Ste. 1525  
Jackson, MS 39201 (601) 944-0200  
Contact: Richard D. McRae, Jr., Pres.

Established in 1992 in MS.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,680,147 (M); expenditures, \$79,878; qualifying distributions, \$58,825; giving activities include \$60,000 for 24 grants (high: \$20,000; low: \$500).

**Fields of interest:** Orchestra (symphony); education; federated giving programs; Christian agencies & churches; Protestant agencies & churches; religion.

**Limitations:** Giving primarily in MS. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Richard D. McRae, Jr., Pres.; Vaughan W. McRae, V.P.

EIN: 640811138

## 2744

**John M. & Elizabeth Beeman Bleuer Scholarship Fund**

P.O. Box 289  
Biloxi, MS 39533-0289 (228) 374-2100  
Contact: Lyle M. Page, Tr.

Established in 1991 in MS.

**Donor(s):** Elizabeth Beeman Bleuer. ‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,382,109 (M); expenditures, \$77,445; qualifying distributions, \$56,800; giving activities include \$56,800 for 54 grants to individuals (high: \$2,000; low: \$500).

**Purpose and activities:** Scholarships only to qualified residents of Biloxi, MS, who are high school or GED graduates, or college freshmen or sophomores.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to residents of Biloxi, MS.

**Publications:** Informational brochure (including application guidelines), application guidelines.

**Application information:** Application guidelines available at local area schools and colleges.  
Application form required.

*Copies of proposal:* 1

*Deadline(s):* Mar. 15

*Final notification:* Apr. 15

**Trustees:** Lyle M. Page, Mildred B. Page.

**Number of staff:** 1 part-time professional.  
EIN: 646197850

## 2745

**Wesley A. Caldwell Foundation, Inc.** ☆

P.O. Box 3829  
Jackson, MS 39207-3829

Established in 1987 in MS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,569,379 (M); expenditures, \$81,465; qualifying distributions, \$79,469; giving activities include \$80,000 for 18 grants (high: \$12,000; low: \$1,000).

**Fields of interest:** Higher education; animal welfare; hospitals (general); Boy Scouts; human services.

**Limitations:** Applications not accepted. Giving primarily in Jackson, MS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* John H. Caldwell, \* Pres. and Treas.; John H. Caldwell, Jr., \* V.P. and Secy.; Wendy C. Nixon, \* V.P.; Harold D. Miller, Jr.

EIN: 640746933

## 2746

**Danny M. Dunnaway Foundation** ☆

104 E. Monticello, Ste. 10  
Brookhaven, MS 39601

Established in 1994 in MS.

**Donor(s):** Danny M. Dunnaway.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$3,589 (M); gifts received, \$129,816; expenditures, \$179,483; qualifying distributions, \$178,578; giving activities include \$162,789 for 22 grants (high: \$74,862; low: \$20) and \$15,795 for 5 grants to individuals (high: \$4,778; low: \$100).

**Fields of interest:** Youth development, centers & clubs; Christian agencies & churches.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving on an international basis.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Danny M. Dunnaway, Pres.; Linda K. Dunnaway, Secy.

EIN: 640847778

## 2747

**Eastover Foundation, Inc.** ☆

P.O. Box 24647  
Jackson, MS 39225

Established in 1984 in MS.

**Donor(s):** East Group Properties, Parkway Properties, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$229,555 (M); gifts received, \$106,056; expenditures, \$86,612; qualifying distributions, \$86,490; giving activities include \$84,600 for 40 grants (high: \$40,000; low: \$100).

**Fields of interest:** Ballet; arts/cultural programs; college; university; education; crime/violence prevention; Christian agencies & churches.

**Types of support:** Continuing support; annual campaigns; emergency funds.

**Limitations:** Giving primarily in MS. No grants to individuals.

**Officers and Directors:** \* Leland R. Speed, \* Pres.; David H. Hoster, Exec. V.P.; N. Keith McKee, Sr. V.P. and Secy.; Steven G. Rogers, Sr. V.P.; Sarah Clark, V.P.; Susan Egger, Cont.; H.C. (Buster) Bailey, Roger P. Friou.

**Number of staff:** 2 part-time professional.  
EIN: 640699935

## 2748

**Flowers Foundation** ☆

P.O. Box 39  
Tunica, MS 38676 (601) 363-1121  
Contact: R.B. Flowers, Mgr.

Established in 1969.

**Donor(s):** R.B. Flowers.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$450,024 (M); gifts received, \$34,435; expenditures, \$33,952; qualifying distributions, \$33,952; giving activities include \$53,520 for grants.

**Fields of interest:** Elementary/secondary education; housing/shelter, development; Boy Scouts; international affairs, goodwill promotion; Protestant agencies & churches.  
**Limitations:** Giving limited to MS.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Officer and Directors:** \* R.B. Flowers, \* Mgr.; Patsy Boyer, C.H. Flowers, Mattson Flowers, R.B. Flowers, Jr., T.G. Flowers, Jr.

EIN: 237021474

## 2749

**Soli Deo Gloria Foundation** ☆

c/o Stuart C. Irby, Jr.  
P.O. Box 1819  
Jackson, MS 39215

Established in 1995 in MS.

**Donor(s):** Stuart C. Irby, Jr.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,937,059 (M); expenditures, \$143,893; qualifying distributions, \$138,586; giving activities include \$73,875 for 7 grants (high: \$20,500; low: \$2,735), \$3,400 for 14 grants to individuals (high: \$1,078; low: \$20) and \$42,993 for 3 foundation-administered programs.

**Fields of interest:** Correctional facilities; courts/judicial administration; Christian agencies & churches.

**Limitations:** Giving primarily in Little Rock, AR, and Washington, DC.

**Officers:** Stuart C. Irby, Jr., Pres.; Carson Hughes, V.P.; Debbie Sue West Bush, Secy.-Treas.

**Trustees:** David Beard, Gilbert V. Kelling.  
EIN: 640864685

**Selected grants:** The following grants were reported in 1997.

\$20,500 to Prison Fellowship International, DC.

\$15,000 to Lower Mississippi Delta

Development Center, Memphis, TN. For Mississippi River Cycling and Hiking

Corridor program.

\$10,000 to David Stillman Evangelical Association, Reading, England.

\$10,000 to Medical Benevolence Foundation, Houston, TX.

\$10,000 to Young People in Action Ministry, Jackson, MS.

\$5,640 to Beginning Again in Christ, Brandon, MS.



\$2,735 to Amacker, Clinton, MS. For ads for bicycle advocacy group.

## 2750

**Greater Jackson Foundation** ☆

4500 I-55 N., Ste. 258  
Jackson, MS 39211 (601) 981-4572  
Contact: Linda Montgomery, Exec. Dir.  
FAX: (601) 981-4258

Established in 1994 in MS.

**Foundation type:** Community

**Financial data** (yr. ended 03/31/98): Assets, \$1,139,000 (M); expenditures, \$265,000; giving activities include \$159,000 for grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; performing arts; elementary/secondary education; higher education; environment; health associations; children & youth, services; family services; community development, neighborhood development.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; program development; conferences/seminars; professorships; scholarship funds.

**Limitations:** Giving primarily in Hinds, Madison, and Rankin counties, MS.

**Publications:** Informational brochure, newsletter, occasional report.

**Application information:** Application form required.

*Initial approach:* Letter

**Officers:** Cecil Brown, Pres.; Judy Ferguson, V.P.; David Hayes, Secy.; Roger Muns, Treas.; Linda Montgomery, Exec. Dir.

**Number of staff:** 1 full-time professional; 1 full-time support.

**EIN:** 640845750

## 2751

**Luke 16:19 Fund** ☆

c/o Richard W. Irby  
P.O. Box 1819  
Jackson, MS 39215

Established in 1995 in MS.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$337,938 (M); expenditures, \$92,461; qualifying distributions, \$89,694; giving activities include \$89,779 for 67 grants (high: \$26,590; low: \$100).

**Fields of interest:** Christian agencies & churches; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Richard W. Irby, \* Chair.; Joe Irby, \* Vice-Chair.; Diane T. Irby, \* Secy.-Treas.  
**EIN:** 640857178

**Selected grants:** The following grants were reported in 1997.

\$26,590 to Missionary Revival Crusade, Cedar Hill, TX. For DGNB programs.  
\$4,000 to Bible League, South Holland, IL. 4 grants: \$1,000 each.

\$4,000 to International Christian Embassy Jerusalem-USA, DC. 4 grants: \$1,000 each.

\$100 to Jack Van Impe Ministries, Royal Oak, MI.

## 2752

**McLean Foundation**

P.O. Box 168  
Columbia, MS 39429 (601) 736-4537  
Contact: Earl D. McLean, Jr., Tr.

Established in 1990 in MS.

**Donor(s):** Earl D. McLean, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,572,773 (M); gifts received, \$130,000; expenditures, \$114,785; qualifying distributions, \$110,500; giving activities include \$110,500 for 28 grants (high: \$25,000; low: \$500).

**Fields of interest:** Media/communications; higher education; children & youth, services.

**Types of support:** Annual campaigns; research.

**Limitations:** Applications not accepted. Giving primarily in MS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Earl D. McLean, Jr., Justina McLean, Justina W. McLean.

**Number of staff:** None.

**EIN:** 581889403

## 2753

**Mississippi Hospital Association Educational Health, Research and Educational Foundation** ☆

(Formerly Mississippi Hospital Association Educational Foundation)

P.O. Box 16444  
Jackson, MS 39236-6446  
Contact: Carl D. Menist

Established in 1931 in MS.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,470,353 (M); gifts received, \$325,553; expenditures, \$327,608; qualifying distributions, \$142,700; giving activities include \$125,150 for 3 grants (high: \$100,000; low: \$5,150).

**Fields of interest:** Hospitals (general).

**Limitations:** Giving primarily in MS.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Sam W. Cameron, Pres.; James Baddley, Exec. V.P.

**EIN:** 237068714

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Mississippi Hospital Association, Jackson, MS.

## 2754

**Morningside Foundation, Inc.** ☆

P.O. Box 260  
Jackson, MS 39205-0260

Established in 1984 in MS.

**Donor(s):** Robert M. Hederman, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,671,860 (M); expenditures, \$46,220; qualifying distributions, \$24,400; giving

activities include \$24,400 for 2 grants (high: \$19,400; low: \$5,000).

**Purpose and activities:** Giving primarily to a Baptist church and a foundation.

**Fields of interest:** Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in MS. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Trustees:** R.M. Hederman III, \* Pres.; Sara H. Henderson, \* V.P.; Janelle H. Lipscomb, \* Secy.-Treas.; Rea S. Hederman.  
**EIN:** 640710393

## 2755

**Herman & Hazel Owen Foundation**

P.O. Box 1366  
Columbus, MS 39703-1366 (228) 328-2316  
Contact: Marjorie Robertson, Dir.

Established in 1978.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,200,508 (M); expenditures, \$55,490; qualifying distributions, \$49,001; giving activities include \$46,664 for 47 grants (high: \$5,000; low: \$76).

**Purpose and activities:** Awards grants to residents and organizations of Lowndes County, MS, and within 50 miles of Columbus, MS; support also for human services, public affairs, and Christian organizations.

**Fields of interest:** Pharmacology; health associations; human services; children & youth, services; Protestant agencies & churches; economically disadvantaged.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to residents of Lowndes County and within 50 miles of Columbus, MS.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:** \* William J. Threadgill, \* Chair.; S.A. Bray, M. Robertson, N.C. Smith, B. Threadgill, T. Threadgill.

**EIN:** 640601824

## 2756

**W. A. Taylor Foundation** ☆

650 N. Church Ave.  
Louisville, MS 39339

Established in 1965.

**Donor(s):** W.A. Taylor, Jr., The Taylor Group, Inc., TEMTCO.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$149,071 (M); gifts received, \$75,000; expenditures, \$76,981; qualifying distributions, \$73,294; giving activities include \$73,294 for grants.

**Fields of interest:** Education; Boy Scouts; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MS. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Pat Aubry, W.A. Taylor, Jr.

EIN: 646028570

**2757**  
**Weitzenhoffer-Seminole Foundation** ☆  
 (Formerly Seminole Foundation)  
 P.O. Box 1366  
 Columbus, MS 39703  
 Contact: Marjorie Robertson, Secy.

Established in 1985 in MS.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,334,187 (M); expenditures, \$84,247; qualifying distributions, \$70,509; giving activities include \$70,500 for 23 grants (high: \$15,000; low: \$250).  
**Fields of interest:** Higher education; education; Boy Scouts; youth, services; federated giving programs; government/public administration.  
**Limitations:** Giving primarily in MI and MS.

**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* Oct. 30  
**Officers:** Max Weitzenhoffer, Pres.; William J. Threadgill, V.P.; Marjorie Roberson, Secy.  
 EIN: 640711566

## MISSOURI

2758

### The Andrews Foundation ☼

3117 S. Big Bend Blvd.  
St. Louis, MO 63143

Established in 1991 in MO.

**Donor(s):** Mark B. Andrews, Jr., Patricia E. Andrews.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$85,101 (M); gifts received, \$30,000; expenditures, \$78,603; qualifying distributions, \$77,830; giving activities include \$77,000 for grants.

**Fields of interest:** Arts/cultural programs; higher education; health care, reproductive health; human services; public affairs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Patricia E. Andrews, Pres. and Treas.; Mark B. Andrews, Jr., V.P. and Secy.; Alicia K. Andrews, V.P.  
EIN: 431594198

2759

### Bakers National Educational Foundation

c/o NationsBank, N.A.

14 W. 10th St., P.O. Box 419119

Kansas City, MO 64141-6119 (816) 979-7481

**Contact:** David P. Ross, Sr. V.P., NationsBank, N.A.

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,414,478 (M); expenditures, \$119,502; qualifying distributions, \$109,683; giving activities include \$108,800 for 1 grant.

**Purpose and activities:** Giving limited to institutions of higher learning with programs that promote the baking industry.

**Fields of interest:** Higher education.

**Types of support:** Continuing support; conferences/seminars.

**Limitations:** Applications not accepted. Giving primarily in KS and MO. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Steven B. Smith, \* Pres.; Robert W. Bracker, \* V.P.; John Del Campo, Secy.-Treas.  
EIN: 436042834

2760

### Donald L. Barnes Foundation

7800 Bonhomme, Ste. 200

St. Louis, MO 63105

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,230,368 (M); expenditures, \$58,657; qualifying distributions, \$55,399; giving activities include \$54,899 for 40 grants (high: \$26,734; low: \$40).

**Fields of interest:** Higher education; education; environment; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Thomas E. Phelps, Pres.; Mark J. Lincoln, V.P. and Treas.; Trent B. Phelps, Secy.  
EIN: 431531070

**Selected grants:** The following grants were reported in 1996.

\$26,734 to Brehm School, Carbondale, IL. For program for children with specialized educational needs.

\$2,000 to Anderson University, Anderson, IN. For scholarships.

\$1,250 to Talking Tapes for the Blind, Saint Louis, MO. For program support.

\$1,000 to Hanover College, Hanover, IN. For scholarships.

\$1,000 to Marian College, Indianapolis, IN. For scholarships.

\$500 to Bates College, Lewiston, ME. For books-on-tape library program.

\$500 to Logos High School, Saint Louis, MO. For program for children with specialized educational needs.

\$300 to Recording for the Blind and Dyslexic, Princeton, NJ. For program support.

\$250 to Churchill School, Saint Louis, MO. For program for learning disabled children.

\$50 to Rainbow Village, Saint Louis, MO. For programs for mentally handicapped.

2761

### William S. Barnickel Foundation ☼

c/o Jules Chasnoff

10 S. Broadway, Ste. 600

St. Louis, MO 63102

Established in 1994 in MO.

**Donor(s):** Michael V. Jones.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,742,057 (M); expenditures, \$79,526; qualifying distributions, \$65,922; giving activities include \$64,000 for grants.

**Fields of interest:** University; education; hospitals (general); religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Michael V. Jones, \* Pres.; Genieve J. Brown, \* V.P.; Jules Chasnoff, Secy.; John Sexton, \* Treas.; Fairfax Pollnow, V. Raymond Strangoener.  
EIN: 431698028

2762

### Patrick D. & Cathryn E. Barron Charitable Foundation

2002 Keirsboro Dr.

Clarkson Valley, MO 63005

**Contact:** Patrick D. Barron, Tr.

Established in 1989 in MO.

**Donor(s):** Cathryn E. Barron, Patrick D. Barron.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,131,042 (M); gifts received, \$10,000; expenditures, \$159,207; qualifying distributions, \$156,990; giving activities include \$156,990 for 14 grants (high: \$50,000; low: \$100; average: \$100-\$250,000).

**Fields of interest:** Education; camps; youth development; religion; family services; civil liberties, right to life; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Cathryn E. Barron, Patrick D. Barron.

**Number of staff:** None.

EIN: 431533222

2763

### Harold W. & Emily K. Beattie Scholarship Trust Fund

c/o Commerce Bank of St. Joseph, N.A.

P.O. Box 1119

St. Joseph, MO 64502-9983

Established in 1990 in MO.

**Donor(s):** Harold Beattie, Emily K. Beattie. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,234,770 (M); expenditures, \$96,532; qualifying distributions, \$83,367; giving activities include \$83,367 for 18 grants to individuals (high: \$4,632; low: \$4,631).

**Purpose and activities:** Awards scholarships to seniors at Savannah High School graduating in the top ten percent of their class.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily to residents of MO.

**Trustee:** Commerce Bank of St. Joseph, N.A.

EIN: 436355648

2764

### Black & Veatch Foundation ☼

P.O. Box 8045

Kansas City, MO 64114-0405

**Contact:** P.J. Adam, Tr.

**Application address:** 8400 Ward Pkwy., Kansas City, MO 64114; Tel.: (913) 458-2000

Established in 1968.

**Donor(s):** Black & Veatch.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$11,725 (M); gifts received, \$175,000; expenditures, \$180,499; qualifying distributions, \$180,494; giving activities include \$180,470 for 26 grants (high: \$125,000; low: \$250).

**Purpose and activities:** Giving primarily to higher education with emphasis on engineering and architectural programs.

**Fields of interest:** Higher education; engineering school/education; engineering; minorities.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in the Midwest. No grants to individuals.

**Application information:**

*Initial approach:* Scholarships are handled through individual colleges

**Deadline(s):** None

**Trustees:** P.J. Adam, P.G. Davidson, W.F. Hall, J.L. Patton, John H. Robinson, Jr., L.C. Rodman.

**Number of staff:** None.

**EIN:** 436100409

**Selected grants:** The following grants were reported in 1997.

\$125,000 to Greater Kansas City Community Foundation and Affiliated Trusts, Kansas City, MO. For Royals Fund.

\$15,000 to Kansas University Endowment Association, Lawrence, KS. 2 grants: \$12,000 (For professorship), \$3,000 (For scholarship).

\$10,000 to University of Missouri, Columbia, MO. 2 grants: \$5,000 each (For professorship).

\$5,000 to Iowa State University of Science and Technology, Ames, IA. For scholarship.

\$4,720 to National Merit Scholarship Corporation, Evanston, IL. For scholarship.

\$3,500 to Kansas State University, Manhattan, KS. 2 grants: \$2,500 (For professorship), \$1,000 (For scholarship).

\$3,000 to Kansas Independent College Fund, Topeka, KS. For scholarship.

**2765****Boone County Community Trust**

c/o Boone County National Bank  
P.O. Box 678  
Columbia, MO 65205-0678 (573) 874-8100  
**Contact:** Donald W. Smith, V.P., Trust Off., Boone County National Bank

Established in 1978 in MO.

**Donor(s):** R.B. Price, Jr., Noma S. Brown, Sam Walton.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,687,233 (M); gifts received, \$5,151; expenditures, \$126,875; qualifying distributions, \$116,113; giving activities include \$109,778 for 18 grants (high: \$15,000; low: \$400).

**Fields of interest:** Arts/cultural programs;

education; human services.

**Types of support:** Capital campaigns; building/renovation; equipment; land acquisition.

**Limitations:** Giving limited to Boone County, MO. No grants to individuals, or for operating budgets, continuing support, annual campaigns, deficit financing, endowment funds, or matching gifts; no loans.

**Publications:** Application guidelines, program policy statement, 990-PF.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Semiannually

*Final notification:* 6 weeks

**Selection Committee:** John A. Eppler, Jr., Libby Gill, James Goodrich, David L. Knight, Donna Pierce, A.M. Price, Donald W. Smith, Henry J. Waters.

**Trustee:** Boone County National Bank.

**Number of staff:** None.

**EIN:** 436182354

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Columbia, City of, Columbia, MO. For public art project.

\$12,800 to Oats, Columbia, MO. Towards vans.

\$10,160 to Bengal Youth Athletics, Columbia, MO. For equipment.

\$10,000 to Habitat for Humanity, Show-Me Central, Columbia, MO. For land and warehouse.

\$10,000 to Missouri Symphony Society, Columbia, MO. For repair and painting of auditorium.

\$7,400 to Covote Hill Christian Childrens Home, Harrisburg, MO. Towards waste water treatment system.

\$4,280 to School of Service, Columbia, MO. Towards furnace and air-conditioning.

\$3,500 to Transitional Housing Agency, Columbia, MO. For renovations.

\$1,750 to Alzheimers Association, Columbia, MO. For update of library.

\$400 to Missouri Historical Society, Saint Louis, MO. For enable students to attend National History Day.

**2766****The Stephen F. and Camilla T. Brauer**

**Charitable Trust** ☆

1 NationsBank Plz., Ste. 1900

St. Louis, MO 63101

Established in 1997.

**Donor(s):** Stephen P. Brauer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$826,429 (M); gifts received, \$870,375; expenditures, \$173,988; qualifying distributions, \$173,235; giving activities include \$173,235 for 38 grants (high: \$50,000; low: \$35).

**Fields of interest:** Theater; opera; museums (art); higher education; university; education.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Stephen P. Brauer.

**EIN:** 311534822

**2767****Maurice L. & Virginia L. Brown**

**Foundation**

5049 Wornall, Apt. 7AB

Kansas City, MO 64112

**Contact:** Virginia L. Brown, Tr.

Established in 1980 in MO.

**Donor(s):** Maurice L. Brown, Virginia L. Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,304,449 (M); expenditures, \$29,216; qualifying distributions, \$4,450; giving activities include \$4,450 for 13 grants (high: \$1,000; low: \$50).

**Fields of interest:** Arts/cultural programs; hospitals (general); health care; health associations; human services; Jewish agencies & temples.

**Types of support:** Capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in the Midwest, with emphasis on MO, and southern FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Virginia L. Brown.

**EIN:** 431213063

**2768****Roger A. Browning Foundation, Inc.** ☆

P.O. Box 467

Chillicothe, MO 64601-0467

**Contact:** R. Brent Elliott, V.P.

Established in 1996 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,026,077 (M); gifts received, \$1,000,000; expenditures, \$608; qualifying distributions, \$608.

**Purpose and activities:** "Giving primarily...to improve the quality of life in the Livingston County and North Missouri areas through charitable contributions."

**Limitations:** Giving primarily in the Livingston County and North MO areas.

**Application information:** Application form required.

**Officers:** Kenneth E. Harden, Pres.; R. Brent Elliott, V.P.; Paula Wyant, Secy.

**EIN:** 431759364

**2769****E. M. Burger Memorial Foundation** ☆

R.R. 3

California, MO 65018-9803

Established in 1974 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$722,199 (M); gifts received, \$95,432; expenditures, \$53,202; qualifying distributions, \$53,202; giving activities include \$52,300 for grants.

**Fields of interest:** Historic preservation/historical societies; education; health associations; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morris F. Burger, Pres.; A. Margaret Bueker, V.P.; Sara Rohrbach, Secy.; Mary K. Keil, Treas.

**EIN:** 237416312

**2770****Chiefs Children's Fund**

1 Arrowhead Dr.

Kansas City, MO 64129

**Contact:** Dale M. Young

Established in 1983 in MO.

**Donor(s):** Kansas City Chiefs Football Club, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/98): Assets, \$120,612 (M); gifts received, \$233,700; expenditures, \$223,665; qualifying distributions, \$223,665; giving activities include \$79,750 for 55 grants (high: \$20,000; low: \$250).

**Purpose and activities:** Support for organizations benefitting children in the Kansas City, MO, area, including scholarship assistance to qualified underprivileged students.

**Fields of interest:** Higher education; hospitals (general); children & youth, services.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in the greater Kansas City, MO, area.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Jack W. Steadman, Chair.; Carl D. Peterson, Pres.; James T. Seigfried, Secy.

**EIN:** 431299453

**Selected grants:** The following grants were reported in 1997:

\$20,000 to Childrens Mercy Hospital, Kansas City, MO. For Centennial Fund.

\$5,000 to Central City School Fund, Kansas City, MO.

\$2,500 to Boys and Girls Clubs of Greater Kansas City, Kansas City, MO.

\$1,000 to Arthritis Foundation, Kansas City, MO.

\$1,000 to Camping Connection, Kansas City, MO.

\$1,000 to Fellowship of Christian Athletes, Kansas City, MO.

\$1,000 to Junior Achievement of Middle America, Kansas City, MO.

\$1,000 to Kansas City Community Gardens, Kansas City, MO.

\$1,000 to Ozanam Home for Boys, Kansas City, MO.

\$1,000 to YMCA of Greater Kansas City, Kansas City, MO.

## 2771

### The Chod Family Foundation ☆

18553 Boones Ln.  
Glencoe, MO 63038

Established in 1993 in MO.

**Donor(s):** Ronald Chod.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,854,454 (M); gifts received, \$308,221; expenditures, \$40,430; qualifying distributions, \$39,115; giving activities include \$38,570 for 26 grants (high: \$25,000; low: \$25).

**Fields of interest:** Arts/cultural programs; food services; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Ronald Chod, Pres.

**EIN:** 436475433

## 2772

### William L. Clay Scholarship & Research Fund

5011 N. Kings Hwy.  
St. Louis, MO 63115 (314) 385-9503

Contact: Geraldine W. Johnson, V.P.

**Application address:** P.O. Box 11906, St. Louis, MO 63112

Established in 1984 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$274,851 (L); gifts received, \$148,602; expenditures, \$12,672; qualifying distributions,

\$77,506; giving activities include \$95,711 for 37 grants to individuals (high: \$6,508; low: \$500).

**Purpose and activities:** Awards scholarships for higher education to residents of the First Congressional District of MO.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to St. Louis, MO.

**Application information:** Application form required.

*Deadline(s):* 6 to 8 weeks from date issued; March 1 of each year

*Final notification:* May 21

**Officers and Directors:** James Henry McDonald,\* Chair.; Michelle Clay,\* Pres.; Geraldine Johnson,\* V.P.; Doris Moore-Glenn,\* V.P.; H.T. Blumenthal,\* Secy.; Ernest Nashville,\* Treas.; Carl Anderson, Irving Clay, William L. Clay, Jr., Pearlle I. Evans, Anthony Sansone, Sr., and 34 additional directors.

**EIN:** 431288222

## 2773

### Barton J. Cohen Family Foundation

4520 Main St.  
Kansas City, MO 64111-7700

Established in 1991 in MO.

**Donor(s):** Barton J. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$316,585 (M); expenditures, \$84,739; qualifying distributions, \$81,661; giving activities include \$81,645 for 24 grants (high: \$15,000; low: \$50).

**Fields of interest:** Museums; arts/cultural programs; education; health care; human services.

**Types of support:** General/operating support; building/renovation; equipment; fellowships.

**Limitations:** Applications not accepted. Giving primarily in Kansas City, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Barton J. Cohen.

**Number of staff:** None.

**EIN:** 436386362

**Selected grants:** The following grants were reported in 1996.

\$20,000 to University of Chicago, Graduate School of Business, Chicago, IL. 2 grants: \$10,000 each (For group study room fund).

\$15,000 to Jewish Federation of Greater Kansas City, Kansas City, MO. For religious fellowship.

\$10,000 to Kansas City Museum, Kansas City, MO.

\$10,000 to United States Holocaust Memorial Council, DC. To construct Memorial Museum.

\$8,550 to Pembroke Hill School, Kansas City, MO. 2 grants: \$7,000, \$1,550.

\$8,000 to Midwest Center for Holocaust Education, Overland Park, KS. To equip headquarters and for educational outreach programs.

\$5,000 to Kemper Museum of Contemporary Art and Design, Kansas City, MO. For memberships.

\$1,000 to University of Missouri, Gallery of Art, Kansas City, MO. For exhibitions.

## 2774

### Community Foundation for Medical Care, Inc.

815 Dewey  
Farmington, MO 63640  
Contact: N.C. Watkins, Treas.

Established in 1992 in MO.

**Donor(s):** Farmington Community Hospital.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$974,828 (M); gifts received, \$18,100; expenditures, \$69,957; qualifying distributions, \$61,400; giving activities include \$62,899 for 8 grants (high: \$39,892; low: \$500).

**Fields of interest:** Hospitals (general); health care.

**Types of support:** Continuing support; capital campaigns; equipment; scholarship funds.

**Limitations:** Giving primarily in Farmington, MO. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 5

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Directors:** D.L. Colson,\* Pres.; S. Landrum,\* V.P.; J. Wyatt,\* Secy.; N.C. Watkins,\* Treas.; V.K. Giessing, J. Hirsch, Tom Karl, E. Knight, S. Landrum, Jr., G.A. Oliver.

**Number of staff:** None.

**EIN:** 431621952

**Selected grants:** The following grants were reported in 1997.

\$53,904 to Parkland Health Center, Farmington, MO. 3 grants: \$39,892, \$9,012, \$5,000 (For cardiac rehabilitation equipment).

\$3,995 to Farmington Civic Center, Farmington, MO.

\$2,000 to Parkland Health Center, Meals on Wheels, Farmington, MO.

\$1,500 to Airline Line, Sacramento, CA.

\$1,000 to Scottish Rite Childhood Language Disorder Clinic, Saint Louis, MO.

\$500 to Honduran Relief Fund, Farmington, MO.

## 2775

### The Contico International, Inc. Charitable Trust

1101 N. Warson Rd.  
St. Louis, MO 63132-1874 (314) 997-5900  
Contact: Lester Miller, Tr.

Established in 1988 in MO.

**Donor(s):** Contico International, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,951 (M); gifts received, \$52,000; expenditures, \$52,442; qualifying distributions, \$52,934; giving activities include \$51,950 for 6 grants (high: \$30,000; low: \$200).

**Fields of interest:** Hospitals (general); health associations; Jewish federated giving programs; public policy; research; religion.

**Limitations:** Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Lester Miller.

**EIN:** 436333680

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Jewish Federation of Saint Louis, Saint Louis, MO. For general operating support.

\$15,000 to United Way of Greater Saint Louis, Saint Louis, MO. For general operating support.

\$7,500 to Missouri Botanical Garden, Saint Louis, MO. For general operating support.

\$2,500 to Anti-Defamation League of B'nai B'rith, Boston, MA. For general operating support.

\$2,000 to American Heart Association of Greater Miami, Miami, FL. For general operating support.

\$2,000 to Leukemia Society of America, Saint Louis, MO. For general operating support of Ed Heitz Memorial Research Fund.

\$2,000 to Mayo Foundation for Medical Education and Research, Rochester, MN. For general operating support.

\$1,900 to Vaad Hoeir of Saint Louis, Saint Louis, MO. For general operating support.

\$1,400 to National Conference of Christians and Jews, Saint Louis, MO. For general operating support.

\$1,000 to Conference of Presidents of Major Jewish Organizations Fund, NYC, NY. For general operating support.

## 2776

### The Coovert Foundation

2 Deacon Dr.  
St. Louis, MO 63131

Established in 1983 in MO.

**Donor(s):** Sander H. Coovert.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,373,752 (M); expenditures, \$53,374; qualifying distributions, \$44,023; giving activities include \$41,000 for 10 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Isabelle S. Coovert,\* Pres.; Sandra H. Coovert II, Secy.; Nicole L. Coovert.

EIN: 431300565

## 2777

### John Byron Corbin Charitable Trust

P.O. Box 550  
Nevada, MO 64772-0550 (417) 667-6614  
Contact: Don Hutchison, Tr.

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,199,441 (M); expenditures, \$135,369; qualifying distributions, \$112,407; giving activities include \$107,668 for 136 grants to individuals (high: \$2,000; low: \$250).

**Purpose and activities:** Awards scholarships to individuals.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to citizens born in the U.S. and residing in CO, KS, MO, and OK.

**Application information:** Application form required.

**Deadline(s):** Apr. 15

**Trustees:** Gene Dines, Don Hutchison, Lance Sears.

EIN: 436250034

## 2778

### CPI Corporation Philanthropic Trust

1706 Washington Ave.  
St. Louis, MO 63103 (314) 231-1575  
Contact: Fran Scheper

Established in 1984 in MO.

**Donor(s):** CPI Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/96): Assets, \$207,741 (M); expenditures, \$69,150; qualifying distributions, \$69,000; giving activities include \$69,000 for 18 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; human services; children & youth; services; federated giving programs.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; equipment; employee matching gifts; employee-related scholarships; in-kind gifts.

**Limitations:** Giving limited to areas of company operations in MO.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Copies of proposal:** 1

**Deadline(s):** None

**Final notification:** 60 to 90 days

**Trustees:** Allyn V. Essman, Russ Isaak.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 431334012

## 2779

### Mary Ethel Craig Foundation, Inc.

P.O. Box 1404  
Joplin, MO 64802-1404

Established in 1981 in MO.

**Donor(s):** J.P. Humphreys,†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,846,139 (M); expenditures, \$102,031; qualifying distributions, \$99,132; giving activities include \$100,000 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No support for publicly funded groups. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ethelmae Humphreys, Pres.; Sarah Humphreys Atkins, V.P.; David Humphreys, Secy.-Treas.

EIN: 431222811

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Cato Institute, DC. For general support.

## 2780

### Davidson Family Foundation

1 Ward Pkwy., Ste. 229  
Kansas City, MO 64112-2117 (816) 756-1616  
Contact: Vernon A. Davidson, Tr.

Established in 1988 in MO.

**Donor(s):** Vernon A. Davidson, Jerry Davidson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,483,158 (M); gifts received, \$120,000; expenditures, \$70,883; qualifying distributions, \$35,010; giving activities include \$55,010 for 50 grants (high: \$11,150; low: \$25).

**Fields of interest:** Health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Kansas City, MO.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Dec. 31

**Trustees:** Jerry Davidson, Vernon A. Davidson.

EIN: 436348843

**Selected grants:** The following grants were reported in 1996.

\$11,150 to Jewish Federation of Kansas City, Overland Park, KS.

\$10,000 to University of Missouri, School of Medicine, Kansas City, MO.

\$10,000 to Womens Foundation of Greater Kansas City, Kansas City, MO.

\$5,000 to Habitat for Humanity, Kansas City, MO.

\$2,750 to Nelson Gallery Foundation, Kansas City, MO.

\$2,500 to Menninger Clinic, Topeka, KS.

\$500 to Jewish Federation of Greater Kansas City, Kansas City, MO.

\$500 to Midwest Ear Research Institute, Kansas City, MO.

\$500 to NETWORK Rehabilitative Services for People with Mental Illness, Kansas City, MO.

\$300 to Truman Medical Center Charitable Foundation, Kansas City, MO.

## 2781

### Echo Valley Foundation

2920 Cass Ave.  
St. Louis, MO 63106-1530 (314) 531-0100

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,048,078 (M); gifts received, \$10,000; expenditures, \$82,995; qualifying distributions, \$68,750; giving activities include \$68,750 for 104 grants (high: \$12,000; low: \$50).

**Fields of interest:** Elementary/secondary

education; higher education; health associations; children & youth, services; federated giving programs; Christian agencies & churches; disabled.

**Limitations:** Giving primarily in MO. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Officers:** Arthur Wm. Altvater, Jr., Pres.; Joyce A. Diebel, V.P.; Donald H. Altvater, Secy.; Roger A. Altvater, Treas.

EIN: 430631590

**Selected grants:** The following grants were reported in 1996.

\$8,000 to Ladue Chapel, Saint Louis, MO.  
 \$6,000 to Beverly Farm Foundation, Saint Louis, MO.  
 \$5,000 to United Way of Greater Saint Louis, Saint Louis, MO.  
 \$2,500 to John Burroughs School, Saint Louis, MO.  
 \$1,600 to Missouri Colleges Fund, Saint Louis, MO.  
 \$1,200 to Saint Louis University, Saint Louis, MO.  
 \$1,000 to Purdue Foundation, West Lafayette, IN.  
 \$600 to Community School, Saint Louis, MO.  
 \$500 to University of Missouri, Columbia, MO.  
 \$200 to Butterfield Youth Services, Marshall, MO.

## 2782

**Irving and Beatrice C. Edison Foundation, Inc.**

c/o Bernard Edison  
 501 N. Broadway  
 St. Louis, MO 63102-2102

Established in 1961.

**Donor(s):** Irving Edison, Bernard Edison.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/95): Assets, \$1,078,848 (M); expenditures, \$60,520; qualifying distributions, \$48,371; giving activities include \$44,535 for 25 grants (high: \$20,000; low: \$25).

**Purpose and activities:** Giving primarily to higher and other education and hospitals; support also for Jewish organizations and a community fund.

**Fields of interest:** Higher education; education; hospitals (general); human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Bernard Edison,\* Pres.; Marilyn Edison,\* V.P.; Peter A. Edison,\* Secy.  
 EIN: 436027018

## 2783

**The Emerald Foundation ☆**

c/o Vincent Rawson  
 1101 Walnut St.  
 Kansas City, MO 64106 (816) 474-4052

Established in 1987.

**Donor(s):** Ann Jennifer Dierks, Cynthia Grenfell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,262,577 (M); gifts received, \$6,535; expenditures, \$40,557; qualifying distributions, \$36,432; giving activities include \$36,744 for grants.

**Fields of interest:** Environment; wildlife, sanctuaries.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Ann Jennifer Dierks, Cynthia Grenfell, Vincent Rawson.  
 EIN: 431441085

## 2784

**W. Farleigh Enright Charitable Trust ☆**

P.O. Box 308  
 St. Joseph, MO 64501

Established in 1994 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,714,828 (M); expenditures, \$67,753; qualifying distributions, \$56,500; giving activities include \$56,500 for 3 grants (high: \$50,000; low: \$1,500).

**Fields of interest:** Higher education; food services, congregate meals; federated giving programs.

**Limitations:** Applications not accepted. Giving limited to St. Joseph, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mercantile Bank.

EIN: 436466180

## 2785

**Evans Family Foundation**

c/o Victor M. Evans  
 Rte. 1, Box 131B  
 Hannibal, MO 63401

Established in 1995.

**Donor(s):** Victor M. Evans, Joyce M. Evans.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$90,628 (M); gifts received, \$38,700; expenditures, \$59,499; qualifying distributions, \$59,499; giving activities include \$59,275 for 14 grants (high: \$17,550; low: \$100).

**Fields of interest:** Human services; children & youth, services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Victor M. Evans, Pres.; Joyce M. Evans, Secy.

**Director:** Douglas E. Hosmer.

EIN: 431696821

## 2786

**Fabick Charitable Trust, Inc. ☆**

1 Fabick Dr.  
 Fenton, MO 63026-2928  
 Contact: Scott Borlinghaus, Secy.

Incorporated in 1969 in MO.

**Donor(s):** John Fabick Tractor Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$15,702 (M); gifts received, \$160,000; expenditures, \$151,250; qualifying distributions, \$151,250; giving activities include \$151,250 for 15 grants (high: \$50,000; low: \$750).

**Purpose and activities:** Support for religious, educational, and humanitarian endeavors; largely local giving, with emphasis on higher education, church support and religious associations, hospitals, and community funds.

**Fields of interest:** Vocational education; higher education; hospitals (general); health associations; food services; federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in MO. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Oct. 15

**Officers:** Harry Fabick, Pres.; Scott Borlinghaus, Secy.; James A. Jansen, Treas.

EIN: 237013262

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Archdiocese of Saint Louis, Saint Louis, MO.

\$30,500 to Saint Wenceslaus Church, Saint Louis, MO.

\$15,000 to Cardinal Glennon Childrens Hospital, Saint Louis, MO.

\$10,000 to Linn Technical College, Linn, MO.

\$10,000 to Saint Louis University, Saint Louis, MO.

\$6,000 to Holy Childhood Church, Mascoutah, IL.

\$6,000 to Little Sisters of the Poor, Saint Louis, MO.

\$5,000 to Saint Francis Xavier Church, Sikeston, MO.

\$5,000 to Saint Joseph Church.

\$5,000 to Saint Theresa Church.

## 2787

**Milton W. Feld Charitable Trust**

2345 Grand Ave., Ste. 2800  
 Kansas City, MO 64108 (816) 292-2124  
 Contact: Abraham E. Margolin, Tr.

Established in 1980 in MO.

**Donor(s):** Milton W. Feld.†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,155,541 (M); expenditures, \$20,814; qualifying distributions, \$5,000; giving activities include \$5,000 for 1 grant.

**Fields of interest:** Jewish federated giving programs.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; program development; scholarship funds; matching funds.

**Limitations:** Giving primarily in Kansas City, MO. No support for private foundations, or tax-supported institutions. No grants to individuals, or for travel, conferences, or telethons.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* As necessary

**Trustees:** Abraham E. Margolin, Irving H. Selber, Leslie Ann Strauss.

**Number of staff:** None.

EIN: 431155236

## 2788

**Charles and Jennie Fermaturo Charitable Foundation**

c/o NationsBank, N.A.  
14 W. 10th St., P.O. Box 419119  
Kansas City, MO 64141-6119 (816) 979-7481  
Contact: David P. Ross, Sr. V.P., NationsBank, N.A.

Established in 1978 in MO.

**Donor(s):** Jennie Fermaturo Irrevocable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,505,024 (M); expenditures, \$103,833; qualifying distributions, \$90,184; giving activities include \$85,789 for 22 grants (high: \$24,044; low: \$750).

**Purpose and activities:** Support limited to organizations that perform medical research, including hospitals.

**Fields of interest:** Hospitals (general); health care; medical research.

**Limitations:** Giving primarily in the Kansas City, MO, area.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* 15th of each month

*Board meeting date(s):* Monthly

**Trustee:** NationsBank, N.A.

**EIN:** 436213510

## 2789

**Sally Ann Firestone Foundation**

c/o B. John Readey, III  
1200 Main, 35th Fl.  
Kansas City, MO 64105-2152

Established in 1985 in MO.

**Donor(s):** Sally A. Firestone.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,096,556 (M); gifts received, \$10,000; expenditures, \$64,175; qualifying distributions, \$60,150; giving activities include \$60,150 for 5 grants (high: \$38,100; low: \$550).

**Fields of interest:** Education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Kansas City, MO. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Sally A. Firestone,\* Pres.; Jesse E. Firestone,\* V.P.; B. John Readey III,\* Secy.

**Number of staff:** None.

**EIN:** 431330037

## 2790

**Fleishman-Hillard Charitable Trust**

200 N. Broadway, Ste. 1800  
St. Louis, MO 63102-1706 (314) 982-1700  
Contact: Royce Rollins, Secy.-Treas.

Established in 1955.

**Donor(s):** Fleishman-Hillard, Inc.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/96): Assets, \$1,393 (M); gifts received, \$129,576;

expenditures, \$130,485; qualifying distributions, \$130,485; giving activities include \$130,485 for 97 grants (high: \$11,232; low: \$30).

**Purpose and activities:** Giving primarily for the relief of poverty or distress.

**Fields of interest:** Higher education; education; human services; youth, services; federated giving programs.

**Limitations:** Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** John D. Graham, Pres.; Royce L. Rollins, Secy.-Treas.

**Trustees:** Joseph T. Finnigan, Harry B. Wilson.

**EIN:** 436042059

**Selected grants:** The following grants were reported in 1996.

\$11,232 to United Way of Greater Saint Louis, Saint Louis, MO.

\$8,000 to Easter Seal Society of Missouri, Saint Louis, MO.

\$5,000 to Africare, DC.

\$5,000 to ALSAC - Saint Jude Childrens

Research Hospital, Memphis, TN.

\$5,000 to Cardinal Glennon Childrens Hospital, Saint Louis, MO.

\$5,000 to National Conference of Christians and Jews, Saint Louis, MO.

\$5,000 to San Antonio Symphony, San Antonio, TX.

\$5,000 to United Cerebral Palsy Association of Greater Saint Louis, Saint Louis, MO.

\$2,500 to Saint Louis Science Center, Saint Louis, MO.

\$2,400 to Girl Scouts of the U.S.A., Council of Greater Saint Louis, Saint Louis, MO.

## 2791

**Charles & Jennifer Fleming Charitable Foundation** ☆

Rte. 3, Box 170

Moberly, MO 65270-9534 (660) 263-1353

Contact: Charles J. Fleming, Dir.

FAX: (660) 263-7577; E-mail:

cfleming@mcmsys.com

Established in 1989 in MO.

**Donor(s):** Charles J. Fleming, Jennifer Fleming, Kate Stamper Wilhite.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,363,664 (M); gifts received, \$10,000; expenditures, \$73,590; qualifying distributions, \$61,111; giving activities include \$60,240 for 41 grants (high: \$20,325; low: \$25; average: \$100-\$1,000).

**Fields of interest:** Youth development, centers & clubs; youth, services; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; program development; curriculum development.

**Limitations:** Giving primarily in Moberly, MO. No grants to individuals.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

*Board meeting date(s):* As needed

**Directors:** Charles J. Fleming, David A. Fleming, Howard Fleming, Jennifer Fleming, Katherine R.

Fleming, Kevin C. Fleming, Patrick J. Fleming, Louise F. Thornton.

**Number of staff:** 1 part-time support.

**EIN:** 431525099

**Selected grants:** The following grants were reported in 1997.

\$20,325 to Boy Scouts of America, Great Rivers Council, Columbia, MO. For general support.

\$2,500 to Missouri School Boards Association, Columbia, MO. For general support.

\$1,800 to Holt International Childrens Services, Eugene, OR. For general support.

\$1,100 to University of Missouri, Columbia, MO. For general support.

\$1,000 to Presbyterian Evangelistic Fellowship, Decatur, GA. For general support.

\$200 to Dartmouth College, Hanover, NH. For general support.

\$150 to Arrow Rock Lyceum Theater, Arrow Rock, MO. For general support.

\$100 to Arthritis Foundation, Saint Louis, MO. For general support.

\$100 to K E T C-Channel 9, Saint Louis, MO. For general support.

\$100 to Nature Conservancy, Arlington, VA. For general support.

## 2792

**David & Carolyn Fleming Charitable Foundation** ☆

Rte. 3, Box 170

Moberly, MO 65270 (660) 263-1353

Contact: Charles J. Fleming, Dir.

FAX: (660) 263-7577; E-mail:

cfleming@mcmsys.com

Established in 1989 in MO.

**Donor(s):** Kate Stamper Wilhite,\* David J.

Fleming, Carolyn Fleming.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,618,708 (M); expenditures, \$73,741; qualifying distributions, \$56,240; giving activities include \$55,080 for 35 grants (high: \$15,300; low: \$25; average: \$100-\$2,000).

**Fields of interest:** Arts/cultural programs; education; youth, services; human services; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation; equipment; program development.

**Limitations:** Giving primarily in central MO.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Aug.

**Directors:** Amy L. Fleming, Bryan D. Fleming, Carolyn Fleming, Charles J. Fleming, David J. Fleming, Howard Fleming, Louise F. Thornton.

**EIN:** 431525100



## 2793

**Howard and Sara Fleming Charitable****Foundation** ☆

Rte. 3, Box 170  
Moberly, MO 65270 (660) 263-1353  
Contact: Charles J. Fleming, Dir.  
FAX: (660) 263-7577; E-mail:  
cfleming@mcmsys.com

Established in 1989 in MO.

**Donor(s):** Kate Stamper Wilhite,† Howard Fleming, Sara Fleming.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,503,307 (M); expenditures, \$61,492; qualifying distributions, \$57,358; giving activities include \$56,167 for 46 grants (high: \$15,300; low: \$25; average: \$100-\$2,000).

**Fields of interest:** Education; youth development, centers & clubs; human services; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; program development.

**Limitations:** Giving primarily in central MO.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Middle of Aug.

**Directors:** Charles J. Fleming, David A. Fleming, Howard T. Fleming, Matthew H. Fleming, Sara Fleming, Sara E. Fleming, W. Andrew Fleming, Louise F. Thornton.

**Number of staff:** 1 part-time support.

EIN: 431525101

## 2794

**J. M. Forrest Charitable Trust** ☆

c/o NationsBank, N.A.  
14 W. 10th St., P.O. Box 419119  
Kansas City, MO 64141-6119 (816) 979-7481  
Contact: David P. Ross, Sr. V.P., NationsBank, N.A.

Established in 1985 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,340,323 (M); expenditures, \$65,695; qualifying distributions, \$38,075; giving activities include \$36,424 for grants.

**Purpose and activities:** Giving primarily to the Salvation Army.

**Fields of interest:** Higher education; Salvation Army.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in the metropolitan Kansas City, MO, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Meredith Ann Beau, NationsBank, N.A.

EIN: 436297830

## 2795

**James M. Foster Trust**

c/o Mercantile Trust Co., N.A.  
P.O. Box 387  
St. Louis, MO 63166

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,681,853 (M); expenditures, \$67,699; qualifying distributions, \$59,746; giving activities include \$56,938 for 2 grants (high: \$56,638; low: \$300).

**Fields of interest:** Secondary school/education.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mercantile Trust Co., N.A.

EIN: 436019415

**Selected grants:** The following grants were reported in 1996.

\$56,638 to Saint Louis University High School, Saint Louis, MO.

\$300 to Saint Vincent de Paul Society, Saint Louis, MO.

## 2796

**Dora and Louis Fox Charitable Trust**

c/o UMB, N.A.  
P.O. Box 419692  
Kansas City, MO 64141-6692  
Contact: Stephen J. Campbell, Sr. V.P., UMB, N.A.

Established in 1987 in MO.

**Donor(s):** Dora Fox, Louis Fox.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,383,442 (M); expenditures, \$59,303; qualifying distributions, \$56,283; giving activities include \$53,900 for 10 grants (high: \$12,000; low: \$1,000).

**Fields of interest:** Health associations; crime/law enforcement; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the bi-state Kansas City area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** UMB, N.A., Dora Fox.

EIN: 436317492

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Jewish Federation of Greater Kansas City, Kansas City, MO. For general support.

\$10,000 to Jewish Community Center, Overland Park, KS. For general support.

\$10,000 to Kehillah Israel Synagogue, Overland Park, KS. For general support.

\$6,000 to American Technion Society, Chicago, IL. For general support.

\$6,000 to Kaw Valley Center, Kansas City, KS. For general support.

\$3,000 to Childrens Mercy Hospital, Kansas City, MO. For general support.

\$2,000 to Jewish Family and Childrens Services, Overland Park, KS. For general support.

\$2,000 to Kidney Foundation of Kansas and West Missouri, Westwood, KS. For general support.

\$1,900 to Boy Scouts of America, Troop No. 153, Overland Park, KS. For general support.

\$1,000 to Medical Development for Israel, NYC, NY. For general support.

## 2797

**Garney Family Foundation** ☆

P.O. Box 419692  
Kansas City, MO 64141-6692  
Contact: Charles A. Garney, Tr.  
Application address: 1331 N.W. Vivian Rd., Kansas City, MO 64118

Established in 1990 in MO.

**Donor(s):** Charles A. Garney, Patricia A. Garney.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,292,099 (M); expenditures, \$58,247; qualifying distributions, \$56,560; giving activities include \$55,196 for 36 grants (high: \$5,000; low: \$55).

**Fields of interest:** Higher education; university; hospitals (general); agriculture; athletics/sports, equestrianism; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in KS and MO.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Peter W. Brown, Charles A. Garney, Patricia A. Garney.

EIN: 431556446

## 2798

**John R. Goodall Trust** ☆

c/o NationsBank, N.A.  
100 N. Broadway, P.O. Box 14737  
St. Louis, MO 63178  
Contact: David Deiner, Trust Off., NationsBank, N.A.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,357,791 (M); expenditures, \$62,907; qualifying distributions, \$53,983; giving activities include \$53,275 for 23 grants (high: \$5,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; higher education; hospitals (general); human services.

**Limitations:** Giving limited to St. Louis, MO.

**Application information:** Application form not required.

*Deadline(s):* Oct. 31

**Trustee:** NationsBank, N.A.

EIN: 436022294

## 2799

**Barney Goodman Foundation, Inc.**

c/o Donald Chisholm  
1201 Walnut, Ste. 2700  
Kansas City, MO 64106

Established in 1953.

**Donor(s):** Sophia K. Goodman,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$984,001 (M); expenditures, \$86,120; qualifying distributions, \$78,264; giving activities include \$78,693 for 54 grants (high: \$15,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (specialty); human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Kansas City, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gerre Gene Strauss,\* V.P. and Treas.; Donald Chisholm,\* Secy.; John K. Goodman.  
EIN: 446013843

## 2800

### William T. & Frances D. Grant Charitable Trust & Foundation

c/o UMB, N.A.  
P.O. Box 419692  
Kansas City, MO 64141-6692 (816) 860-7711  
Contact: Stephen J. Campbell, Sr. V.P., UMB, N.A.

Established in 1960.

**Donor(s):** William T. Grant II, Frances Grant Peterson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,901,868 (M); gifts received, \$143,172; expenditures, \$74,118; qualifying distributions, \$71,087; giving activities include \$69,323 for 36 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health associations.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in MO, with emphasis on Kansas City. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** William T. Grant II, UMB, N.A.  
EIN: 446010325

## 2801

### Graybar Foundation

c/o Graybar Electric Co., Inc.  
34 N. Meramec Ave.  
Clayton, MO 63105  
Contact: J.F. Van Pelt, V.P., Human Resources  
Application address: P.O. Box 7231, St. Louis, MO 63177

Established in 1984 in MO.

**Donor(s):** Graybar Electric Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/97): Assets, \$438,018 (M); gifts received, \$250,000; expenditures, \$165,847; qualifying distributions, \$165,847; giving activities include \$150,025 for 61 grants (high: \$3,000; low: \$500) and \$15,190 for 3 employee matching gifts.

**Fields of interest:** Performing arts; arts/cultural programs; human services; social sciences.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; emergency funds; program development; employee matching gifts; in-kind gifts; matching funds.

**Limitations:** Giving primarily in MO, and in other areas of company operations across the U.S. No grants to individuals.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As required

*Final notification:* Usually within 120 days

**Officers and Directors:**\* C.L. Hall,\* Pres.; G.S. Tulloch, Jr.,\* V.P. and Secy.; J.W. Wolf,\* V.P. and Treas.; R.H. Haney, G.W. Harper, R.A. Reynolds, J.R. Seaton, J.F. Van Pelt.

**Number of staff:** None.

EIN: 431301419

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Thompson Retreat and Conference Center, Saint Louis, MO. 2 grants: \$7,000, \$5,000.

\$9,000 to YMCA of Greater Saint Louis, Saint Louis, MO.

\$6,250 to Edgewood Childrens Center, Saint Louis, MO.

\$5,000 to Arts and Education Council of Greater Saint Louis, Saint Louis, MO.

\$5,000 to Missouri Historical Society, Saint Louis, MO.

\$5,000 to Saint Louis Art Museum Foundation, Saint Louis, MO.

\$5,000 to Saint Louis Symphony Orchestra, Saint Louis, MO.

\$5,000 to United Negro College Fund, Saint Louis, MO.

\$5,000 to Vanderschmidt School, Saint Louis, MO.

## 2802

### The Guller Foundation

7700 Gravoris Rd.  
St. Louis, MO 63123-4728 (314) 832-4500  
Contact: Sidney Guller, Tr.

Established in 1983 in MO.

**Donor(s):** Harold Guller, Sidney Guller, Precision Leasing.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,528,107 (M); gifts received, \$11,150; expenditures, \$144,751; qualifying distributions, \$143,669; giving activities include \$144,731 for grants (high: \$71,000).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; children & youth, services; Jewish federated giving programs; engineering & technology; science; Jewish agencies & temples.

**Limitations:** Giving primarily in the St. Louis, MO, area. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Harold Guller, Sidney Guller.

EIN: 431303416

**Selected grants:** The following grants were reported in 1997.

\$71,000 to Jewish Federation of Saint Louis, Saint Louis, MO.

\$11,000 to Washington University, Saint Louis, MO.

\$10,000 to Bnai Amoona Congregation, Saint Louis, MO.

\$10,000 to Jewish Community Centers Association, Saint Louis, MO. 2 grants: \$5,000 each.

\$5,000 to Jewish Center for the Aged of Greater Saint Louis, Saint Louis, MO.

\$5,000 to Saint Louis Science Center, Saint Louis, MO.

\$3,600 to Missouri Historical Society, Saint Louis, MO.

\$2,000 to Boy Scouts of America, Greater Saint Louis Council, Saint Louis, MO.

\$1,000 to Saint Louis University, Saint Louis, MO.

## 2803

### H.B.S. Fund

1 Metropolitan Sq.  
211 N. Broadway, Ste. 3600  
St. Louis, MO 63102-2750  
Contact: Ned O. Lemkemeier, Secy.

Incorporated in 1969 in MO.

**Donor(s):** Harriet B. Spoehrer, Jane S. Tschudy.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,

\$65,483 (M); gifts received, \$90,000;

expenditures, \$115,525; qualifying distributions,

\$114,966; giving activities include \$115,000 for grants.

**Fields of interest:** Human services; children & youth, services.

**Limitations:** Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Directors:**\* Jane S. Tschudy,\* Pres.; Robert P. Tschudy,\* V.P.; Ned O. Lemkemeier,\* Secy.

EIN: 237098540

## 2804

### John Q. Hammons Foundation, Inc.

300 John Q. Hammons Pkwy., Ste. 900  
Springfield, MO 65806  
Contact: Jacqueline Dowdy, Secy.-Treas.

Established in 1990 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$7,879 (M); expenditures, \$1,297,772;

qualifying distributions, \$70,000; giving

activities include \$70,000 for 5 grants (high: \$16,250; low: \$5,000).

**Fields of interest:** Education; health care; federated giving programs.

**Limitations:** Giving primarily in southwest MO. No grants to individuals.

**Application information:**

*Initial approach:* Letter, not exceeding 4 pages

*Deadline(s):* None

*Final notification:* Usually within 2 months

**Officers:** John Q. Hammons, Pres.; Juanita K. Hammons, V.P.; Jacqueline Dowdy, Secy.-Treas.  
EIN: 431521852

**Selected grants:** The following grants were reported in 1996.

\$21,250 to Boys and Girls Club of Springfield, Springfield, MO. 2 grants: \$16,250, \$5,000.

\$16,250 to A Sporting Chance for Special Populations, Springfield, MO.

\$16,250 to Ronald McDonald Childrens Charities, Springfield, MO.

\$16,250 to Special Olympics, Springfield, MO.

## 2805

**Dale Irwin Hayes Scholarship Fund**

c/o Mercantile Trust Co., N.A.

P.O. Box 387

St. Louis, MO 63166

**Application address:** c/o University of Missouri-Rolla, Off. of Admissions and Financial Aid, 106 Parker Hall, 1870 Miner Cir., Rolla, MO 65409-1060

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,243,514 (M); gifts received, \$132,948; expenditures, \$78,086; qualifying distributions, \$67,761; giving activities include \$65,000 for 40 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Awards scholarships to students enrolled at the University of Missouri-Rolla. Preference is given to undergraduates studying engineering.

**Types of support:** Scholarships—to individuals.**Limitations:** Giving primarily in MO.

**Application information:** Application form required.

*Deadline(s):* Jan. 31 for the fall semester*Final notification:* Sept. 30

**Trustees:** Shirley A. Pearl, Mercantile Trust Co., N.A.

EIN: 436619759

## 2806

**The Hermann Foundation**

1400 N. Price Rd.

St. Louis, MO 63132 (314) 692-3000

**Contact:** Robert R. Hermann, Sr., Dir.

Established in 1992 in MO.

**Donor(s):** Hermann Cos., Inc.**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,036,568 (M); gifts received, \$109,146; expenditures, \$195,454; qualifying distributions, \$189,636; giving activities include \$190,176 for 38 grants (high: \$50,000; low: \$10).

**Purpose and activities:** Giving only to local charitable and civic institutions.

**Fields of interest:** General charitable giving.

**Limitations:** Giving limited to St. Louis, MO. No grants to individuals.

**Application information:***Initial approach:* Proposal*Deadline(s):* None

**Directors:** Dolores Frank, Carlota H. Halton, Mary Lee Hermann, Robert R. Hermann, Sr., Robert R. Hermann, Jr.

EIN: 431616989

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Saint Louis Zoo, Saint Louis, MO.  
\$24,450 to Missouri Botanical Garden, Saint Louis, MO.

\$21,050 to Princeton University, Princeton, NJ.  
For annual support.

\$16,700 to Character Education Partnership, Alexandria, VA.

\$15,000 to United Way of Greater Saint Louis, Saint Louis, MO.

\$10,000 to National Soccer Hall of Fame at Oneonta, Oneonta, NY.

\$10,000 to Variety Club.

\$1,870 to Missouri Historical Society, Saint Louis, MO. For Meet Me at the Fair program.

\$1,215 to Opera Theater of Saint Louis, Saint Louis, MO.

\$1,000 to Special Olympics of Missouri, Saint Louis, MO.

## 2807

**Leonard W. & Helen L. Hester Trust**

P.O. Box 244

Nevada, MO 64772 (417) 667-3057

**Contact:** David Swearingen, Tr.

**Application address:** P.O. Box 388, Nevada, MO 64772

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,463,954 (M); expenditures, \$89,254; qualifying distributions, \$74,907; giving activities include \$67,555 for 29 grants to individuals.

**Purpose and activities:** Awards scholarships and loans to Vernon and Cedar county, MO, residents who are financially needy and are pursuing postsecondary education in the medical sciences, including nursing studies.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in Vernon and Cedar counties, MO.

**Application information:** Application form required.

*Deadline(s):* None

**Trustees:** Euell Beard, Jerry Brackenridge, Virginia Johnson, David Swearingen.

EIN: 436478437

## 2808

**Lelia Heuer Charitable Trust ☆**

1615 S. Glenstone

P.O. Box 3357

Springfield, MO 65808-3357

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,566,736 (M); gifts received, \$1,842; expenditures, \$73,747; qualifying distributions, \$49,725; giving activities include \$50,300 for 3 grants (high: \$26,800; low: \$10,000).

**Fields of interest:** Education.**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in southwest MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Manager:** Charles A. Fuller, Jr.**Trustee:** Mercantile Bank of Springfield.**Number of staff:** 1 part-time professional.

EIN: 436603141

## 2809

**Florence Hirsch Educational Endowment Fund**

c/o Commerce Bank of St. Joseph, N.A.

P.O. Box 1119

St. Joseph, MO 64502-9983

**Application address:** c/o St. Joseph School District, 10th & Felix Sts., St. Joseph, MO 64501

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,234,154 (M); gifts received, \$2,000; expenditures, \$50,182; qualifying distributions, \$39,000; giving activities include \$39,000 for 115 grants to individuals (high: \$500; low: \$100).

**Purpose and activities:** Scholarships only to residents of St. Joseph, MO, attending four-year accredited colleges.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of St. Joseph, MO.

**Application information:** Application form required.

*Initial approach:* Inquire at guidance offices at St. Joseph, MO, high schools

*Deadline(s):* None**Trustee:** Commerce Bank of St. Joseph, N.A.

EIN: 436068192

## 2810

**Oscar C. Hirsch Foundation**

P.O. Box 611

Cape Girardeau, MO 63702-0611

(573) 334-2855

**Contact:** James F. Hirsch, Tr.

**Application address:** 310 Broadway, Cape Girardeau, MO 63701

Established in 1964 in MO.

**Donor(s):** Oscar C. Hirsch †**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,189,943 (M); expenditures, \$51,514; qualifying distributions, \$49,547; giving activities include \$48,500 for 13 grants (high: \$18,000; low: \$500).

**Purpose and activities:** Grants primarily for Presbyterian church support and welfare agencies; support also for health associations.

**Fields of interest:** Health associations; medical research; human services; Protestant federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Cape Girardeau, MO.

**Application information:***Initial approach:* Letter*Deadline(s):* None

**Trustees:** Keith Deimund, Marjorie H. Deimund, Beverly S. Hirsch, Geraldine Hirsch, James F. Hirsch, Robert O. Hirsch.

EIN: 436052895

## 2811

**Bert & Rose Hoover Foundation**

P.O. Box 620

Chillicothe, MO 64601-0620

Contact: Susan Ryan, Pres.

Application address: P.O. Box 104, Trenton, MO 64683

Established around 1994.

**Donor(s):** Rose Hoover Charitable Trust.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$60 (M); gifts received, \$108,600; expenditures, \$108,600; qualifying distributions, \$108,600; giving activities include \$108,600 for 5 grants (high: \$44,000; low: \$600).**Fields of interest:** Human services; community development.**Types of support:** Building/renovation.**Limitations:** Giving primarily in Grundy County, MO, with emphasis on Trenton.**Application information:** Application form required.*Deadlines:* None**Officers:** Susan Ryan, Pres.; Alvin Kiburn, V.P.; Meredith Black, Secy.; Phillip Hoffman, Treas. EIN: 431665616**Selected grants:** The following grants were reported in 1997.

\$44,000 to Laredo Community Ambulance Service, Laredo, MO. For building project for ambulance and community center.

\$32,000 to North Central Missouri College Foundation, Trenton, MO. 2 grants: \$30,000 (For building project), \$2,000 (For building project).

\$32,000 to Trenton Downtown Improvement Association, Trenton, MO.

\$600 to Trenton R-IX School District, Trenton, MO. For lighting for C. F. Russel Football Stadium.

## 2812

**David Craig Humphreys Foundation, Inc.**

P.O. Box 1404

Joplin, MO 64802-1404

Incorporated in 1981 in MO.

**Donor(s):** Ethelmae C. Humphreys Revocable Trust.**Foundation type:** Independent**Financial data** (yr. ended 07/31/97): Assets, \$1,896,643 (M); expenditures, \$124,745; qualifying distributions, \$121,607; giving activities include \$122,666 for 6 grants (high: \$80,000; low: \$1,000).**Purpose and activities:** Giving primarily for a right-to-work organization and economic education and policy.**Fields of interest:** Employment; economics; public policy, research.**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Ethelmae Humphreys, Pres.; Sarah Humphreys Atkins, V.P.; David C. Humphreys, V.P. and Secy.-Treas.

EIN: 431223500

**Selected grants:** The following grants were reported in 1997.

\$80,000 to Phi Alpha Foundation, Shawnee Mission, KS. For general support.

\$15,000 to Acton Institute for the Study of Religion and Liberty, Grand Rapids, MI. For general support.

\$15,000 to Competitive Enterprise Institute, DC. For general support.

\$10,000 to Capital Research Center, DC. For general support.

\$1,666 to Future of Freedom Foundation, Fairfax, VA. For general support.

\$1,000 to Free Enterprise Institute, Houston, TX. For debate program.

## 2813

**J. P. Humphreys Foundation, Inc.**

P.O. Box 1404

Joplin, MO 64802-1404

Established in 1981 in MO.

**Donor(s):** J.P. Humphreys,†**Foundation type:** Independent**Financial data** (yr. ended 07/31/97): Assets, \$1,873,132 (M); expenditures, \$91,577; qualifying distributions, \$88,615; giving activities include \$89,500 for 4 grants (high: \$50,000; low: \$3,500).**Fields of interest:** Education; employment; civil rights; economics; public policy, research.**Limitations:** Applications not accepted. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Ethelmae Humphreys, Pres.; David C. Humphreys, V.P. and Secy.-Treas.; Sarah Humphreys Atkins, V.P.

EIN: 431244445

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Institute for Humane Studies, Fairfax, VA.

\$30,000 to National Right to Work Legal Defense and Education Foundation, Springfield, VA.

\$6,000 to Foundation for Economic Education, Irvington, NY.

\$3,500 to Triumph, Wichita, KS.

## 2814

**John Patrick Humphreys Foundation, Inc.**

P.O. Box 1404

Joplin, MO 64802-1404

Established in 1981 in MO.

**Donor(s):** Ethelmae C. Humphreys Revocable Trust.**Foundation type:** Independent**Financial data** (yr. ended 07/31/97): Assets, \$1,830,841 (M); expenditures, \$89,487; qualifying distributions, \$86,391; giving activities include \$87,500 for 3 grants (high: \$80,000; low: \$2,500).**Purpose and activities:** Giving primarily for the study of economics at universities and public policy organizations.**Fields of interest:** Education; economics; public policy, research.**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Ethelmae Humphreys, Pres.; David Humphreys, V.P. and Secy.-Treas.; Sarah Humphreys Atkins, V.P.

EIN: 431223486

**Selected grants:** The following grants were reported in 1997.

\$80,000 to Phi Alpha Foundation, Shawnee Mission, KS. For general support.

\$5,000 to Critical Review Foundation, NYC, NY. For general support.

\$2,500 to Federalist Society for Law and Public Policy Studies, DC. For general support.

## 2815

**Sarah Jane Humphreys Foundation, Inc.**

P.O. Box 1404

Joplin, MO 64802-1404

Established in 1981 in MO.

**Donor(s):** Ethelmae C. Humphreys Revocable Trust.**Foundation type:** Independent**Financial data** (yr. ended 07/31/97): Assets, \$1,853,495 (M); expenditures, \$91,018; qualifying distributions, \$87,865; giving activities include \$89,000 for 5 grants (high: \$80,000; low: \$1,000).**Fields of interest:** Higher education; student services & organizations; human services; family services; public policy, research.**Limitations:** Applications not accepted. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Ethelmae Humphreys, Pres.; David Humphreys, V.P. and Secy.-Treas.; Sarah Humphreys Atkins, V.P.

EIN: 431223480

**Selected grants:** The following grants were reported in 1997.

\$80,000 to Phi Alpha Foundation, Shawnee Mission, KS. For general support.

\$5,000 to Institute for Justice, DC. For general support.

\$2,000 to Families Against Mandatory Minimums, DC. For general support.

\$1,000 to Helping Hand Projects for the Blind, Joplin, MO. For general support.

\$1,000 to Palmer R. Chitester Fund, Erie, PA. For general support.

## 2816

**Freeman R. Johnson Trust**

c/o Mercantile Bank of Western MO

402 S. Main St.

Joplin, MO 64801

Contact: Claude Jardon, V.P. and Trust Off.

Application address: c/o Mercantile Bank of Western MO, P.O. Box 8, Joplin, MO 64802-0008; FAX: (417) 624-3755

Trust established in 1965 in MO.

**Foundation type:** Independent**Financial data** (yr. ended 09/30/97): Assets, \$1,295,103 (M); expenditures, \$53,225; qualifying distributions, \$44,450; giving activities include \$44,450 for 44 grants (high: \$3,600; low: \$250).**Fields of interest:** Education; health associations; human services; family services.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; equipment; debt reduction.  
**Limitations:** Giving primarily in Joplin, MO. No grants to individuals; or for scholarships, fellowships, prizes, or similar benefits; no loans.  
**Publications:** 990-PF.

**Application information:** Grants generally initiated by directors. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Dec. 15

*Board meeting date(s):* 4th Tuesday of Jan.

*Final notification:* 30 days after Board meeting

**Trustee:** Mercantile Bank of Western MO.

**EIN:** 436059199

## 2817

**Herbert Vincent Jones, Jr. Foundation** ☆  
 c/o NationsBank, N.A.

14 W. 10th St., P.O. Box 419119

Kansas City, MO 64141-6119 (816) 979-7481

**Contact:** David P. Ross, Sr. V.P., NationsBank, N.A.

Established in 1967.

**Donor(s):** H.V. Jones, Jr.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,613,804 (M); expenditures, \$117,220; qualifying distributions, \$101,731; giving activities include \$98,470 for grants.

**Fields of interest:** Museums; employment, services.

**Limitations:** Giving limited to MO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadlines:* Varies

**Trustee:** NationsBank, N.A.

**EIN:** 436067211

## 2818

**Kahn Memorial Trust**

c/o Joel S. Iskivitch, Tr.

828 S. Central Ave.

St. Louis, MO 63105-2612

Established in 1990 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,335,747 (M); expenditures, \$90,666; qualifying distributions, \$78,884; giving activities include \$62,841 for 67 grants (high: \$11,000; low: \$25).

**Fields of interest:** Arts/cultural programs; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Joel S. Iskivitch.

**EIN:** 436373252

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Barnes Jewish Hospital Foundation, Saint Louis, MO.

\$8,700 to Repertory Theater of Saint Louis, Saint Louis, MO.

\$5,000 to Jewish Federation of Saint Louis, Saint Louis, MO.

\$5,000 to Womens Self Help Center, Saint Louis, MO.

\$4,250 to Jewish Family and Childrens Services, Saint Louis, MO.

\$4,200 to Saint Louis Symphony Orchestra, Saint Louis, MO.

\$1,500 to Saint Louis Science Center, Saint Louis, MO.

\$1,250 to K E T C-Channel 9, Saint Louis, MO.

\$1,250 to Saint Louis Art Museum, Saint Louis, MO.

\$1,100 to Washington University, Saint Louis, MO.

## 2819

**The Larry and Nancy Kauffman Foundation** ☆

c/o Robert Pearson-Baird, Jurtz & Dobson

City Ctr. Sq., 1100 Main, Ste. 2700

Kansas City, MO 64105-2112

**Application address:** 606 W. 52nd St., Kansas City, MO 64112; Tel.: (816) 756-1173

Established in 1994 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$607,478 (M); expenditures, \$107,324; qualifying distributions, \$100,555; giving activities include \$100,969 for grants.

**Fields of interest:** Human services.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadlines:* None

**Officers:** Nancy A. Kauffman, Pres. and Treas.;

Larry A. Kauffman, V.P.; George E. Kauffman, Secy.

**EIN:** 431664570

## 2820

**The Kellwood Foundation** ☆

P.O. Box 14374

St. Louis, MO 63178-4374 (314) 576-3431

**Contact:** Terri L. Wise, Secy.-Treas.

**Application address:** 600 Kellwood Pkwy., Chesterfield, MO 63017; FAX: (314) 576-3439

Established in 1965 in IL.

**Donor(s):** Kellwood Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$672,550 (M); gifts received, \$258,389; expenditures, \$195,689; qualifying distributions, \$194,714; giving activities include \$194,714 for 135 grants (high: \$50,000; low: \$50).

**Purpose and activities:** To provide for basic human needs and to improve the quality of life through support for education, social welfare, civic and community programs, cultural and performing arts, and health services.

**Fields of interest:** Health care; human services; community development.

**Types of support:** General/operating support; annual campaigns; capital campaigns; program development; employee matching gifts.

**Limitations:** Giving primarily in the greater St. Louis, MO, area. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Written request

*Copies of proposal:* 1

*Deadline(s):* Usually Dec. 31, Apr. 30, and Aug. 31

*Board meeting date(s):* Usually Jan., May, and Sept.

**Officers and Directors:** William J. McKenna,\* Chair. and Pres.; James C. Jacobsen,\* V.P.; Terri L. Wise,\* Secy.-Treas.

**EIN:** 365141441

**Selected grants:** The following grants were reported in 1997.

\$50,000 to United Way of Greater Saint Louis, Saint Louis, MO.

\$34,210 to Saint Louis University, Saint Louis, MO. 5 grants: \$10,000, \$10,000, \$5,500, \$5,490, \$3,220.

\$10,000 to Maryville University, Saint Louis, MO. For Accelerated Development program.

\$6,000 to Boys Hope Girls Hope, Bridgeton, MO.

\$5,000 to Washington University, Saint Louis, MO.

\$4,000 to Boy Scouts of America, Greater Saint Louis Area Council, Saint Louis, MO.

## 2821

**John E. Kirschner Educational Trust**

c/o Commerce Bank of St. Joseph, N.A.

P.O. Box 1119

St. Joseph, MO 64502 (816) 364-3131

**Contact:** Julie Walker, Scholarship Comm. Member

Established in 1990 in MO.

**Donor(s):** John E. Kirschner.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,495,844 (M); expenditures, \$68,775; qualifying distributions, \$52,600; giving activities include \$52,600 for 50 grants to individuals (high: \$1,900; low: \$400).

**Purpose and activities:** Scholarships for undergraduate or graduate education for ministry, full-time service in the fields of Christian education, social work, or similar fields directly connected with the work of a congregation of a church or Christian denomination.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of St. Joseph, MO.

**Application information:** Application form required.

*Deadline(s):* June 1

*Final notification:* Aug. 1

**Trustee:** Commerce Bank of St. Joseph, N.A.

**Scholarship Committee:** Hazel Clouser, Rev.

Paul Joseph, Julie Walker.

**EIN:** 436385089

## 2822

**Korte Charitable Fund** ☆

700 St. Louis Union Sta.

St. Louis, MO 63103 (314) 241-3327

Established in 1987 in MO.

**Donor(s):** Ralph Korte, Korte Construction Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,369,015 (M); gifts received, \$395,000; expenditures, \$96,557; qualifying distributions, \$93,502; giving activities include \$93,152 for grants.  
**Fields of interest:** Higher education; health care; health associations; children & youth, services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in IL and St. Louis, MO. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Ralph Korte, \* Pres.; Todd J. Korte, \* V.P.; Susan D. Bowman, \* Secy.-Treas.; Greg D. Korte, Vicki L. Solheim.  
 EIN: 431475774

## 2823

**L-A-D Foundation, Inc.** ☆  
 c/o Leo A. Drey  
 721 Olive St., Rm. 1016  
 St. Louis, MO 63101

Established in 1962 in MO.  
**Donor(s):** Leo A. Drey.  
**Foundation type:** Operating  
**Financial data** (yr. ended 06/30/97): Assets, \$1,296,742 (M); expenditures, \$992; qualifying distributions, \$992.  
**Fields of interest:** Natural resource conservation & protection; environment, forests; environment, plant conservation.  
**Limitations:** Applications not accepted. Giving limited to MO.  
**Application information:** No grants paid in fiscal year 1997.  
*Board meeting date(s):* 1st Monday of Oct.  
**Officers and Directors:** Leo A. Drey, \* Pres.; Eleanor A. Drey, \* V.P.; Laura K. Drey, \* V.P.; Leonard L. Drey, \* V.P.; Kay K. Drey, \* Secy.-Treas.; Susan Flader, John Karel, R. Roger Pryor, Claudia Spener, Jerry Vinyard.  
 EIN: 436036974

## 2824

**Edward and Thea Lawton Foundation** ☆  
 7215 Creveling Dr.  
 St. Louis, MO 63130

Established in 1991 in MO.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/97): Assets, \$1,891,513 (M); expenditures, \$99,769; qualifying distributions, \$75,271; giving activities include \$75,285 for 49 grants (high: \$10,000; low: \$25) and \$2,000 for 1 grant to an individual.  
**Fields of interest:** Education; health associations; youth development, centers & clubs; human services; Jewish agencies & temples; disabled; economically disadvantaged.  
**Types of support:** Grants to individuals.  
**Limitations:** Applications not accepted. Giving limited to MO.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Martha Aronson, Evelyn B. Goldberg, Harold E. Goldberg.  
 EIN: 431580512

## 2825

**Anne Lehmann Charitable Trust** ☆  
 c/o NationsBank, N.A.  
 100 N. Broadway, P.O. Box 14737  
 St. Louis, MO 63178

Established in 1992 in MO.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,266,793 (M); expenditures, \$65,508; qualifying distributions, \$52,336; giving activities include \$51,000 for grants.  
**Fields of interest:** Arts/cultural programs; higher education; environment; zoos/zoological societies; hospitals (general); human services.  
**Limitations:** Giving limited to St. Louis, MO.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None

**Trustees:** Charles E. Kopman, NationsBank, N.A.  
 EIN: 436414863

## 2826

**John D. and Sally S. Levy Charitable Foundation**  
 c/o Stolar Partnership  
 9909 Clayton Rd., Ste. 209B  
 St. Louis, MO 63124-1120 (314) 854-3831  
 Contact: Sally S. Levy, Tr.

Established in 1987 in MO.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/31/96): Assets, \$1,182,171 (M); expenditures, \$30,115; qualifying distributions, \$26,436; giving activities include \$26,420 for grants.  
**Fields of interest:** Arts/cultural programs; education; health care; health organizations; Jewish agencies & temples.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in St. Louis, MO.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Trustee:** Sally S. Levy.  
 EIN: 431461622

## 2827

**Clemence S. Lieber Foundation, Inc.** ☆  
 6313 Waterman Ave.  
 St. Louis, MO 63130

Established in 1963.  
**Donor(s):** Clemence S. Lieber, # Arthur H. Lieber, Jr., Robert Lieber.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,217,426 (M); gifts received, \$20,000; expenditures, \$37,970; qualifying distributions, \$56,811; giving activities include \$56,811 for 32 grants (high: \$15,000; low: \$100).  
**Fields of interest:** Orchestra (symphony); education; human services; religion.  
**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** \* Arthur H. Lieber, Jr., \* Pres. and Treas.; Mary M. Lieber, \* V.P.; Mary L. Schoolman, \* Secy.

EIN: 436042684

## 2828

**Charles Lyons Memorial Foundation, Inc.**  
 P.O. Box 236  
 Lexington, MO 64067 (660) 259-6151  
 Contact: Harry A. Morris, Secy.

Established in 1965.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$887,467 (M); gifts received, \$300; expenditures, \$88,731; qualifying distributions, \$78,767; giving activities include \$64,000 for 54 grants to individuals (high: \$1,500; low: \$1,000).  
**Purpose and activities:** Awards scholarships to high school graduates who reside in Lafayette County at time of application.  
**Fields of interest:** General charitable giving.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to Lafayette County, MO, residents.  
**Application information:** Application form required.  
*Deadline(s):* Apr. 1  
**Officers and Directors:** \* Hon. John G. Miller, \* Pres.; Donald L. Coen, \* V.P.; James D. Worthington, \* Secy.; Mildred L. Burns, \* Treas.; and 3 additional directors.  
 EIN: 436056850

## 2829

**The Mag Foundation**  
 c/o NationsBank, N.A.  
 14 W. 10th St., P.O. Box 419119  
 Kansas City, MO 64141-6119 (816) 979-7481  
 Contact: David P. Ross, Sr. V.P., NationsBank, N.A.

Established in 1954 in MO.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,921,365 (M); expenditures, \$99,520; qualifying distributions, \$82,686; giving activities include \$80,000 for 9 grants (high: \$20,000; low: \$5,000).  
**Fields of interest:** Hospitals (general); family planning; housing/shelter, temporary shelter; family services; general charitable giving.  
**Types of support:** Building/renovation; program development; seed money.  
**Limitations:** Giving primarily in the metropolitan Kansas City, MO, area.  
**Application information:** Application form not required.  
*Initial approach:* 1- to 3-page letter  
*Deadline(s):* None  
*Final notification:* 2 months after receipt of letter  
**Trustees:** Donald H. Chisholm, Geoffrey Delsner, Myron Ellison, Mrs. Oliver Wolcott, NationsBank, N.A.  
**Number of staff:** 1 shared staff.  
 EIN: 446012324

## 2830

**Loy Crump Martin Charitable Trust**  
720 E. Broadway  
Columbia, MO 65201

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,276,855 (M); expenditures, \$52,223; qualifying distributions, \$42,226; giving activities include \$5,500 for 2 grants of \$2,750 each and \$36,726 for 15 grants to individuals.

**Fields of interest:** Cemeteries/burial services.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in MO.

**Application information:** Unsolicited requests for funds not considered or acknowledged.

**Trustees:** David L. Knight, Boone County National Bank.

EIN: 436589909

## 2831

**Mathews Foundation**

1 Metropolitan Sq., Ste. 3600  
211 N. Broadway  
St. Louis, MO 63102 (314) 259-2315  
Contact: John D. Schaperkotter, Tr.

Established in 1988 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,581,490 (M); expenditures, \$52,347; qualifying distributions, \$43,790; giving activities include \$27,500 for 7 grants (high: \$5,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs; libraries/library science; education; recreation.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harry B. Mathews III, John D. Schaperkotter, William M. Van Clev.

EIN: 436351190

## 2832

**F. M. & Gladys McCall Foundation, Inc. ☆**  
P.O. Box 620  
Chillicothe, MO 64601 (660) 646-2336  
Contact: Walter T. Miller, Secy.-Treas.

Established in 1993 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$999,576 (M); expenditures, \$59,908; qualifying distributions, \$59,503; giving activities include \$58,333 for grants.

**Fields of interest:** Youth development, centers & clubs; human services.

**Application information:** Application form required.

**Deadline(s):** None

**Officers:** Kenneth R. McIntyre, Pres.; Lloyd A. Cleveland, VP; Walter T. Miller, Secy.-Treas.

EIN: 431639185

## 2833

**Helena Blanch Messick Charitable Trust ☆**  
P.O. Box 308  
St. Joseph, MO 64502-0308  
Contact: Milton Tootle

Established in 1993 in MO.

**Donor(s):** Helena Blanch Messick Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,147,759 (M); expenditures, \$79,300; qualifying distributions, \$71,150; giving activities include \$71,150 for 16 grants (high: \$10,000; low: \$300).

**Purpose and activities:** Giving primarily to the arts, human services, and education.

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; education; food banks; parks/playgrounds; human services; federated giving programs.

**Limitations:** Giving primarily in St. Joseph, MO.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Mercantile Bank of St. Joseph.

EIN: 436480641

**Selected grants:** The following grants were reported in 1997.

\$10,500 to Saint Joseph School District, Saint Joseph, MO. 2 grants: \$7,500 (For Hilliard AVTI Vocational Agriculture Program), \$3,000 (For Accelerated Schools Program).

\$10,000 to Nodaway County Historical Society, Maryville, MO.

\$10,000 to Savannah, City of, Savannah, MO. \$7,500 to Maysville, City of, Park Board, Maysville, MO. For playing field lights.

\$5,000 to National Military Heritage Museum, Saint Joseph, MO.

\$5,000 to Palee House Museum, Saint Joseph, MO.

\$4,500 to Allied Arts Council of Saint Joseph, Saint Joseph, MO.

\$1,000 to Cotillion for Achievement Ball, Saint Joseph, MO.

\$300 to Heartland Health Foundation, Saint Joseph, MO.

## 2834

**Milfeld Family Charitable Trust ☆**  
667 S. Hwy. 21  
De Soto, MO 63020

Established in 1996 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,174,667 (M); expenditures, \$40,543; qualifying distributions, \$39,391; giving activities include \$27,779 for 1 grant.

**Fields of interest:** Children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in Tempe, AZ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dennis A. Milfeld, Felix J. Milfeld II, Tonya J. Milfeld-Donald.

EIN: 436616289

## 2835

**James C. and Elise S. Moloney Family Charitable Foundation ☆**  
8690 Moloney Cabin Ridge Rd.  
Barnhart, MO 63012

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$70,170 (M); gifts received, \$1,500; expenditures, \$65,173; qualifying distributions, \$63,350; giving activities include \$63,350 for 17 grants (high: \$22,200; low: \$50).

**Fields of interest:** Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO.

**Officers:** James C. Moloney, Pres.; Elise S. Moloney, V.P.; G. Elise Moloney, Secy.; Michael B. Moloney, Treas.

EIN: 431605725

## 2836

**More Than Conquerors Charitable Trust ☆**  
No. 5 Huntleigh Woods  
St. Louis, MO 63131  
Application address: c/o Rev. Edwin Doepel, Jr., 2344 Cheshire, Aurora, IL 60504

Established in 1996.

**Donor(s):** James A. Trulaskie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$169,984 (M); gifts received, \$120,268; expenditures, \$77,600; qualifying distributions, \$77,577; giving activities include \$77,600 for 1 grant.

**Fields of interest:** Religion.

**Limitations:** Giving primarily in Naperville, IL.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** James A. Trulaskie, Edwin E. Doepel, Jr.

EIN: 436668722

## 2837

**Evelyn B. Olin Charitable Trust**  
c/o NationsBank, N.A.  
100 N. Broadway, P.O. Box 14737  
St. Louis, MO 63178

Established in 1971 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,311,858 (M); expenditures, \$64,535; qualifying distributions, \$60,454; giving activities include \$60,000 for 3 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; hospitals (general); youth development, centers & clubs; human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NationsBank, N.A.

EIN: 436025747

2838

**Osterud-Winter Foundation** ☆

c/o Keith A. Hagen  
836 Du Pre Ct.  
St. Peters, MO 63376-2347

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,271,252 (M); expenditures, \$66,311; qualifying distributions, \$65,535; giving activities include \$56,000 for 10 grants (high: \$28,000; low: \$500).

**Fields of interest:** Education; health care; religion.

**Limitations:** Applications not accepted. Giving limited to Spring Valley, MN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Keith A. Hagen, Sharon Jahn, James W. Ryan.

**EIN:** 411790061

**Selected grants:** The following grants were reported in 1997.

\$28,000 to Kingsland School, Spring Valley, MN. For unrestricted support.

\$7,100 to Community Memorial Hospital and Nursing Home, Spring Valley, MN. 2 grants: \$4,300 (For unrestricted support), \$2,800 (For unrestricted support).

\$6,500 to Spring Valley Area Ministerial Association, Spring Valley, MN. For unrestricted support.

\$5,800 to Spring Valley Community Historical Society, Spring Valley, MN. For unrestricted support.

\$2,800 to Spring Valley Cemetery Association, Spring Valley, MN. For unrestricted support.

\$2,800 to Spring Valley, City of, Spring Valley, MN. For library fund.

\$1,500 to Spring Valley Emergency Management Department, Spring Valley, MN. For unrestricted support.

\$1,000 to Cable Access Board, Spring Valley, MN. For unrestricted support.

\$500 to Food Shelf, Spring Valley, MN. For unrestricted support.

2839

**Margaret C. Palmer Trust**

c/o Jim Owens  
500 Washington Ave., Ste. 1204  
St. Louis, MO 63101

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,546,408 (M); expenditures, \$98,402; qualifying distributions, \$73,854; giving activities include \$63,500 for 3 grants (high: \$33,500; low: \$10,000).

**Fields of interest:** Higher education; libraries/library science.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Hon. Ronald B. Safran.

**EIN:** 396596804

**Selected grants:** The following grants were reported in 1997.

\$33,500 to Public Library of Elsberry, Elsberry, MO.

\$20,000 to University of Missouri, Saint Louis, MO.

\$10,000 to Central Missouri State University, Warrensburg, MO.

2840

**Marguerite M. Peet Museum Trust** ☆

c/o UMB, N.A.  
P.O. Box 419692 Trust Tax Dept.  
Kansas City, MO 64141-6692

Established in 1996 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,011,055 (M); gifts received, \$1,000,000; expenditures, \$25,600; qualifying distributions, \$25,000; giving activities include \$25,000 for 1 grant.

**Fields of interest:** Museums.

**Limitations:** Applications not accepted. Giving limited to MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marguerite Peet Foster, UMB, N.A.  
**EIN:** 436726853

2841

**W. R. Persons Foundation**

c/o Steven L. Davis, Bryan & Cave  
211 N. Broadway, Ste. 3600  
St. Louis, MO 63102-2750

Established in 1968.

**Donor(s):** W.R. Persons.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,096,536 (M); expenditures, \$83,523; qualifying distributions, \$77,890; giving activities include \$75,500 for 20 grants (high: \$15,000; low: \$500).

**Fields of interest:** Education; hospitals (general); human services; children & youth, services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Steven L. Davis, \* Pres.; Helen Robin Wood, \* V.P.; Ruth E. Hoehne, \* Secy.-Treas.; Wallace L. Bennett, Robert M. Cox, Jr., E. Lawrence Keyes, Jr., W.R. Persons.

**EIN:** 436078391

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Support Dogs for the Handicapped, Saint Louis, MO. For general support.

\$7,500 to United Way of Greater Saint Louis, Saint Louis, MO. For general support.

\$5,000 to Ranken Technical College, Saint Louis, MO. For general support.

\$5,000 to Saint Johns Mercy Medical Center, Saint Louis, MO. For general support.

\$5,000 to Whitfield School, Saint Louis, MO. For general support.

\$2,500 to Saint Louis Childrens Hospital, Saint Louis, MO. For general support.

\$2,000 to Washington University, Psychiatry Department, Saint Louis, MO. For general support.

\$1,000 to American Red Cross, Saint Louis, MO. For general support.

\$1,000 to Cardinal Glennon Childrens Hospital, Saint Louis, MO. For general support.

\$300 to Saint Vincent Home for Children, Normandy, MO. For general support.

2842

**Elmer F. Pierson Foundation** ☆

1030 W. 56th St.  
Kansas City, MO 64113-1113 (816) 333-3297  
Contact: Marilyn Pierson Patterson, Pres.

Established in 1943.

**Donor(s):** E.F. Pierson.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,426,881 (M); expenditures, \$58,906; qualifying distributions, \$58,415; giving activities include \$54,000 for 62 grants (high: \$5,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; libraries/library science; education; human services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to the Kansas City, MO, area. No support for health organizations.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 15

**Officers:** Marilyn Pierson Patterson, Pres.; Martha Ann Pierson Marquis, V.P.; Doyle Patterson, Secy.-Treas.

**Number of staff:** None.

**EIN:** 446006295

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Aspen Institute, Aspen, CO.

\$4,000 to Nelson Gallery Foundation, Kansas City, MO.

\$3,000 to University of Missouri Press, Columbia, MO.

\$2,600 to Music Associates of Aspen, Aspen, CO.

\$2,000 to Boys and Girls Clubs of Metro Denver, Denver, CO.

\$2,000 to Denver Art Museum, Denver, CO.

\$2,000 to K C P T-Kansas City Public Television, Kansas City, MO.

\$2,000 to State Ballet of Missouri, Kansas City, MO.

\$1,500 to Childrens Mercy Hospital, Kansas City, MO.

\$1,500 to Lyric Opera of Kansas City, Kansas City, MO.

2843

**PMJ Foundation** ☆

720 Olive St., 24th Fl.  
St. Louis, MO 63101

Established in 1986 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$808,769 (M); gifts received, \$117,953; expenditures, \$175,682; qualifying distributions, \$172,694; giving activities include \$172,604 for 58 grants (high: \$14,000; low: \$100).

**Purpose and activities:** Support primarily for ministries, churches, and other Christian organizations; support also for social services and higher education.



**Fields of interest:** Higher education; federated giving programs; Protestant federated giving programs; social sciences; religion.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Matthew Perlow, Pres.; Douglas L. Kelly, V.P.; Warren R. Maichel, Secy.

**EIN:** 431418697

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Harvard University, Cambridge, MA.

2 grants: \$10,000 (For general support),

\$10,000 (For Fogg Museum fund).

\$20,000 to Washington University, School of

Law, Saint Louis, MO. 2 grants: \$10,000 each.

\$19,000 to Saint Louis University, Saint Louis,

MO. 2 grants: \$14,000 (For general support),

\$5,000 (For general support).

\$16,000 to United Way of Greater Saint Louis,

Saint Louis, MO. 2 grants: \$10,000 (For

general support), \$6,000 (For general

support).

\$10,000 to Catholic Charities of Saint Louis,

Saint Louis, MO. For general support.

\$5,000 to Maryville College, Maryville, TN. For

general support.

## 2844

### O. Jack Printz Charitable Foundation

c/o UMB, N.A.

P.O. Box 419692

Kansas City, MO 64141-6692

Established in 1985 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets,

\$1,188,371 (M); expenditures, \$47,044;

qualifying distributions, \$45,486; giving

activities include \$45,142 for 3 grants (high:

\$22,571; low: \$4,514).

**Fields of interest:** Medical research; aging,

centers & services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving

limited to Kansas City, MO. No grants to

individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** UMB, N.A.

**EIN:** 436306546

## 2845

### Louis S. and Ruth Raskas Charitable Trust

c/o James A. Finch III

7733 Forsyth Blvd., Ste. 900

St. Louis, MO 63105-1898

Established in 1986 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,665,616 (M); gifts received, \$145,000;

expenditures, \$132,618; qualifying distributions,

\$123,645; giving activities include \$122,065 for

105 grants (high: \$7,500; low: \$100).

**Fields of interest:** Education; human services;

Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving

primarily in MO and NY. No grants to

individuals.

**Application information:** Contributes only to pre-selected organizations.

**Manager:** Guaranty Trust Co. of Missouri.

**EIN:** 436298496

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Block Yeshiva High School, Saint

Louis, MO. 6 grants: \$7,500 (For equipment),

\$5,000 (For equipment), \$5,000 (For

equipment), \$2,500 (For equipment), \$2,500

(For equipment), \$2,500 (For equipment).

\$7,500 to Epstein Hebrew Academy. For

equipment.

\$5,500 to Yeshiva University, NYC, NY. 2 grants:

\$3,000 (For equipment), \$2,500 (For

equipment).

\$5,000 to American Friends of Aish Hatorah,

Los Angeles, CA. For equipment.

## 2846

### L. F. Richardson Foundation

P.O. Box 419692

Kansas City, MO 64141-6692

Contact: David A. Junge, Trust Invest. Off.

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,519,128 (M); expenditures, \$28,309;

qualifying distributions, \$15,880; giving

activities include \$13,750 for 3 grants (high:

\$5,000; low: \$3,750).

**Fields of interest:** Libraries/library science;

federated giving programs; Protestant agencies

& churches; religion; general charitable giving.

**Types of support:** General/operating support;

capital campaigns.

**Limitations:** Applications not accepted. Giving

limited to the City of Nevada, MO. No grants to

individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Trustees:** Ronald F. Fisk, Don W. Kennedy.

**Director:** Cynthia Wynn.

**Number of staff:** 1 part-time professional; 1

part-time support.

**EIN:** 436031530

## 2847

### Mother Joseph Rogan Marymount

Foundation ☆

18 Fordyce Ln.

St. Louis, MO 63124 (314) 993-1290

Contact: Joseph F. Imbs II, Pres.

Established in 1992 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,

\$1,322,896 (M); expenditures, \$27,634;

qualifying distributions, \$40,983; giving

activities include \$1,500 for 1 grant, \$21,140 for

8 grants to individuals (high: \$4,000; low:

\$1,500) and \$18,000 for 3 loans to individuals.

**Fields of interest:** Higher education; Protestant

agencies & churches.

**Types of support:** Scholarships—to individuals;

student loans—to individuals.

**Limitations:** Giving primarily to residents of the

St. Louis, MO, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Joseph F. Imbs II,\*

Pres.; Joseph E. Cacioppo, M.D.,\* V.P.; John N.

Kohnen, Secy.-Treas.; Frank N. Becker, Richard

Huck.

**EIN:** 237418805

## 2848

### Ross Charitable Trust ☆

c/o Jefferson Bank & Trust Co.

2301 Market St.

St. Louis, MO 63103

Contact: Michael J. Ross, Tr.

Established in 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$296,634 (M); expenditures, \$57,055;

qualifying distributions, \$56,605; giving

activities include \$56,800 for grants.

**Fields of interest:** Higher education; human

services; youth, services; religious federated

giving programs; general charitable giving.

**Types of support:** General/operating support;

annual campaigns.

**Limitations:** Giving primarily in St. Louis, MO.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Susan E. Kraus, Mary Carol Milsap,

Michael J. Ross.

**EIN:** 436053228

## 2849

### Henry and Sadie Rott Foundation

P.O. Box 11356

Clayton, MO 63105

Contact: Rev. A. Gayle Engel

*Application address:* 416 E. Lockwood Ave., St.

Louis, MO 63119

Established in 1965 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets,

\$1,043,654 (M); expenditures, \$61,175;

qualifying distributions, \$55,073; giving

activities include \$52,162 for 13 grants (high:

\$7,647; low: \$1,020).

**Purpose and activities:** Support for members of

the Missouri Conference of the United Church

of Christ.

**Fields of interest:** Christian agencies &

churches; Protestant agencies & churches.

**Limitations:** Giving primarily in MO. No grants

to individuals.

**Application information:** Application form

required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Commerce Bank, N.A.

**EIN:** 436128263

**Selected grants:** The following grants were

reported in 1997.

\$7,647 to Faith United Church of Christ,

Wentzville, MO. For capital support.

\$7,100 to Parkway United Church of Christ,

Saint Louis, MO. For capital support.

\$7,006 to Friedens United Church of Christ,

Saint Louis, MO. For capital support.

\$6,000 to Columbia United Church of Christ,

Columbia, MO. For capital support.

\$5,000 to Saint Paul United Church of Christ,

Saint Louis, MO. For capital support.

\$3,503 to Samuel United Church of Christ, Saint Louis, MO. For capital support.  
 \$2,867 to Bethlehem Evangelistic and Reform Church, Bridgeton, MO. For capital support.  
 \$2,602 to Kirkwood United Church of Christ, Saint Louis, MO. For capital support.  
 \$2,481 to Ivanhoe United Church of Christ, Webster Groves, MO. For capital support.  
 \$1,444 to Grace United Church of Christ, O'Fallon, MO. For capital support.

## 2850

**Joseph Simeon Sanchez Medical Research Fund**

c/o Mercantile Trust Co., N.A.  
 P.O. Box 387  
 St. Louis, MO 63166

Established in 1995.

**Donor(s):** Ruth Hill Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,915,466 (M); expenditures, \$111,832; qualifying distributions, \$97,627; giving activities include \$44,797 for 1 grant.

**Fields of interest:** Hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elden Sternberg, Mercantile Trust Co., N.A.

**EIN:** 436693329

**Selected grants:** The following grants were reported in 1996.

\$50,000 to New York Hospital-Cornell Medical Center, NYC, NY. For research and training.

## 2851

**Elmer A. Sander Charitable Trust**

c/o NationsBank, N.A.  
 100 N. Broadway, P.O. Box 14737  
 St. Louis, MO 63178 (314) 466-3452  
 Contact: Ellen Crabtree

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,484,151 (M); expenditures, \$65,863; qualifying distributions, \$51,449; giving activities include \$50,319 for grants.

**Fields of interest:** Education; disabled.

**Limitations:** Giving primarily in St. Louis County, MO. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** NationsBank, N.A.

**EIN:** 436267452

## 2852

**Saylor-Hawkins Foundation**

701 Market St., Ste. 1500  
 St. Louis, MO 63101 (314) 982-0335  
 Contact: John R. Woods, Dir.

Established in 1984.

**Donor(s):** Marjorie Hankins, John R. Woods.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,651,435 (M); expenditures, \$71,052; qualifying distributions, \$66,897; giving activities include \$62,750 for 5 grants (high: \$25,000; low: \$500).

**Fields of interest:** Arts/cultural programs; human services; Christian agencies & churches.

**Limitations:** Giving primarily in St. Louis, MO.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Board meeting date(s):** Annually, 4th calendar quarter

**Directors:** Marjorie Hankins, John R. Woods, John R. Woods, Jr.

**EIN:** 431347116

## 2853

**Mary Lou Shannahan Animal Cruelty Prevention**

12813 Flushing Meadow Dr.  
 St. Louis, MO 63131-1823 (314) 965-2800  
 Contact: William T. Shannahan, Pres.

Established in 1982.

**Donor(s):** Thomas J. Shannahan.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,528,642 (M); expenditures, \$102,146; qualifying distributions, \$76,377; giving activities include \$70,347 for 6 grants (high: \$50,000; low: \$500).

**Purpose and activities:** Support limited to the prevention of cruelty to animals.

**Fields of interest:** Animal welfare.

**Limitations:** Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** William T. Shannahan, Pres.; Michael J. Shannahan, V.P.; John J. Shannahan, Secy.-Treas.

**EIN:** 431269698

**Selected grants:** The following grants were reported in 1996.

\$56,217 to Missouri Wildlife Animal Protective Agency, Saint Louis, MO.

\$5,364 to Saint Louis Zoological Society, Saint Louis, MO.

\$1,500 to Animal Protective Association of Missouri, Brentwood, MO.

\$1,500 to Open Door Animal Society, Saint Louis, MO.

\$1,070 to Humane Society of Missouri, Saint Louis, MO.

\$500 to Cat Network, Saint Louis, MO.

## 2854

**Warren M. and Jane Smith Shapleigh Charitable Trust** ☆

24 Fordyce Ln.  
 St. Louis, MO 63124

Established around 1986.

**Donor(s):** Warren M. Shapleigh, Jane Smith Shapleigh.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$221,550 (M); gifts received, \$251,850;

expenditures, \$108,688; qualifying distributions, \$107,458; giving activities include \$107,533 for grants.

**Fields of interest:** University; education.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jane Smith Shapleigh, Warren M. Shapleigh.

**EIN:** 436331545

## 2855

**The Shaughnessy Family Foundation** ☆

c/o Joseph F. Shaughnessy  
 6767 Southwest Ave.  
 St. Louis, MO 63143

Established in 1995 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$339,791 (M); gifts received, \$250,000; expenditures, \$124,455; qualifying distributions, \$122,403; giving activities include \$122,500 for 4 grants (high: \$100,000; low: \$2,500).

**Fields of interest:** Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph F. Shaughnessy, Rosemary E. Shaughnessy.

**EIN:** 436648962

## 2856

**Shughart, Thomson & Kilroy Charitable Foundation Trust**

c/o Shughart, Thomson & Kilroy, PC  
 120 W. 12th St., Ste. 1700  
 Kansas City, MO 64105 (816) 421-3355  
 Contact: George E. Leonard, Tr.

Established in 1983 in MO.

**Donor(s):** Shughart, Thomson & Kilroy, PC, and company members and employees.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$213,093 (M); gifts received, \$24,258; expenditures, \$82,007; qualifying distributions, \$81,763; giving activities include \$81,763 for 63 grants (high: \$15,000; low: \$100).

**Fields of interest:** Performing arts; medical care, outpatient care; health associations; crime/law enforcement, association; youth development, centers & clubs; human services; children & youth, services.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Giving primarily in the greater Kansas City, MO, area.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Trustees:** Jack L. Campbell, Karen Glickstein, Russell S. Jones, Jr., W. Terrence Kilroy, George E. Leonard, William V. North, William E. Quirk.

**Number of staff:** None.

**EIN:** 431273591

**Selected grants:** The following grants were reported in 1997.

- \$15,000 to Baptist Medical Center, Kansas City, MO. For general support.
- \$3,000 to Nelson-Atkins Museum of Art, Kansas City, MO. For general support.
- \$2,219 to Childrens Center for the Visually Impaired, Kansas City, MO. For general support of Ingram's program.
- \$2,100 to Saint Joseph Health Center, Kansas City, MO. For Lily Ball.
- \$2,000 to American Judicature Society, Chicago, IL. For general support.
- \$2,000 to Childrens Mercy Hospital, Kansas City, MO. For general support.
- \$1,500 to Childrens Therapeutic Learning Center, Kansas City, MO. For general support.
- \$1,250 to Gillis Center, Kansas City, MO. For Spirit Gala.
- \$1,000 to Kansas City Free Health Clinic, Kansas City, MO. For general support.
- \$1,000 to Kansas City Symphony, Kansas City, MO. For general support.

## 2857

### Simmons Charitable Foundation ☆

c/o Perry Bascom  
4650 Pershing Pl.  
St. Louis, MO 63108

Established in 1994 in MO.

**Donor(s):** Edward C. Simmons, III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,241,191 (M); expenditures, \$69,924; qualifying distributions, \$67,847; giving activities include \$67,500 for 5 grants (high: \$25,000; low: \$5,000).

**Types of support:** Annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving limited to St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** C. Perry Bascom, Sally Curby Johnston, Edward C. Simmons, III.  
**EIN:** 436579684

**Selected grants:** The following grants were reported in 1997.

- \$25,000 to Saint Louis Regional Educational and Public Television Commission, Saint Louis, MO. For general support.
- \$12,500 to Dwight F. Davis Memorial Tennis Center, Saint Louis, MO. For tennis court resurfacing.
- \$12,500 to Forest Park Forever, Saint Louis, MO. For general support.
- \$12,500 to Municipal Theater Association of Saint Louis, Saint Louis, MO. For general support.
- \$5,000 to Girls Inc., Saint Louis, MO. For general support.

## 2858

### Smith-Glynn-Callaway Medical Foundation

1235 E. Cherokee  
Springfield, MO 65804  
Contact: Stanley S. Peterson, Pres.

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,667,444 (M); gifts received, \$24; expenditures, \$84,258; qualifying distributions, \$77,201; giving activities include \$75,655 for 43 grants (high: \$53,650; low: \$150).

**Fields of interest:** Higher education; health care; health associations.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in Springfield, MO.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:**\* Guy D. Callaway, Jr.,\* Chair.; Stanley S. Peterson,\* Pres.; Stephen M. Benton,\* Exec. V.P.; Thomas E. Cochran,\* V.P.; Thomas E. Ashley,\* Secy.; R. Barnes Whitlock,\* Treas.; Walter A. German, William R. Hardie, Ben C. Harmon, and 6 additional directors.  
**EIN:** 446013835

## 2859

### The Square One Foundation

P.O. Box 16809  
St. Louis, MO 63105  
Contact: Admin. Asst.  
Tel. and FAX: (314) 725-6150

Established in 1990 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$142,452 (M); gifts received, \$62,822; expenditures, \$67,468; qualifying distributions, \$67,349; giving activities include \$64,932 for 11 grants (high: \$8,000; low: \$4,000; average: \$2,500-\$8,000).

**Purpose and activities:** Support for social services with emphasis on agencies who provide assistance to disadvantaged women and their children.

**Fields of interest:** Housing/shelter, development; human services; children & youth, services; family services, domestic violence; women, centers & services; women; economically disadvantaged.

**Types of support:** General/operating support; continuing support; building/renovation; equipment; seed money; technical assistance; matching funds.

**Limitations:** Giving limited to southern IL and MO. No support for missionary purposes. No grants to individuals, or for scholarships, conferences, or endowment funds.

**Publications:** Application guidelines, occasional report, program policy statement.

**Application information:** Requests limited to 1 application per 501(c)(3) agency in a single year. Application form required.

*Initial approach:* FAX or letter requesting guidelines and application form

*Copies of proposal:* 8

*Deadline(s):* Jan. 10 (usually)

*Board meeting date(s):* Mar.

*Final notification:* Apr. 1

**Officers:** Jill Petzall, Pres.; Judith Sidel, V.P.; Dawn Marie Williams, Secy.; Karen Levy, Treas.

**Number of staff:** 1 part-time professional; 1 part-time support.  
**EIN:** 431553126

## 2860

### Stafford Family Charitable Trust

c/o First National Bank & Trust Co., Trust Dept.  
801 E. Broadway, P.O. Box 1867  
Columbia, MO 65205

Established in 1988 in MO.

**Donor(s):** Lois Stafford, J.W. Stafford.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,477,727 (M); expenditures, \$75,084; qualifying distributions, \$69,280; giving activities include \$66,475 for 6 grants (high: \$25,000; low: \$2,775).

**Fields of interest:** Elementary/secondary education; higher education; education.

**Types of support:** General/operating support; capital campaigns; equipment; emergency funds.

**Limitations:** Giving limited to central MO. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** First National Bank & Trust Co.

**EIN:** 436337559

## 2861

### Starr Foundation, Inc. ☆

4050 Pennsylvania, Ste. 300  
Kansas City, MO 64111-3041  
Contact: John W. Starr, Pres.

Established in 1953.

**Donor(s):** John W. Starr, Martha J. Starr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$170,870 (M); expenditures, \$122,711; qualifying distributions, \$122,711; giving activities include \$120,820 for 12 grants (high: \$38,890; low: \$100).

**Fields of interest:** Youth, services; family services; Jewish agencies & temples.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Giving primarily in Kansas City, MO. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* John W. Starr,\* Pres. and Treas.; Martha J. Starr,\* V.P.; James H. Bernard,\* Secy.; James L. Starr, John P. Starr.  
**EIN:** 446013273

## 2862

### Katherine Stauffer Charitable Trust ☆

c/o Mercantile Trust Co., N.A.  
P.O. Box 387  
St. Louis, MO 63166

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,243,813 (M); expenditures, \$69,521; qualifying distributions, \$59,908; giving activities include \$55,818 for grants.

**Fields of interest:** Higher education; hospitals (general); human services; children & youth, services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mercantile Trust Co., N.A.  
 EIN: 436267095

## 2863

**The Stinson, Mag & Fizzell Foundation**  
 c/o Stinson, Mag & Fizzell, PC  
 1201 Walnut St., Ste. 2800  
 Kansas City, MO 64106  
**Contact:** Doug Curran

Established in 1962 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$330 (M); gifts received, \$64,861; expenditures, \$68,862; qualifying distributions, \$68,862; giving activities include \$68,843 for 77 grants (high: \$5,000; low: \$80).

**Fields of interest:** Higher education; law school/education; education; hospitals (general); Jewish agencies & temples.

**Limitations:** Giving primarily in the greater Kansas City, MO, area.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** \* Robert L. Driscoll,\* Pres.; Ross W. Lillard, V.P.; Richard N. Nixon,\* Secy.-Treas.; Mark S. Foster, Peter W. Hyde, Howard H. Mick.  
 EIN: 446010409

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Head Injury Association of Kansas, Kansas City, MO.

\$2,500 to Heart of America Shakespeare Festival, Kansas City, MO.

\$2,250 to Caring Program for Children, Saint Louis, MO.

\$2,100 to Boy Scouts of America, Heart of America Council, Kansas City, MO.

\$2,070 to Childrens Mercy Hospital, Kansas City, MO.

\$1,850 to University of Missouri, School of Law, Kansas City, MO.

\$1,750 to Johnson County Museums, Shawnee, KS.

\$1,500 to Young Audiences, Kansas City, MO.

\$1,415 to Genesis School, Kansas City, MO.

\$1,250 to Lyric Opera of Kansas City, Kansas City, MO.

## 2864

**Edith Stoner Foundation** ☆  
 c/o A.G. Edwards Trust Co.  
 P.O. Box 66734  
 St. Louis, MO 63166

Established in 1996 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,121,085 (M); gifts received, \$148,065; expenditures, \$23,917; qualifying distributions, \$10,936; giving activities include \$12,000 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Giving primarily in IL.

**Trustee:** A.G. Edwards Trust Co.

EIN: 371347063

## 2865

**Ruth M. & Francis A. Stroble Charitable Foundation** ☆  
 9880 Waterbury Dr.  
 St. Louis, MO 63124

Established in 1989 in MO.

**Donor(s):** Ruth M. Stroble, Francis A. Stroble.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,730,085 (M); gifts received, \$104,048; expenditures, \$116,625; qualifying distributions, \$115,909; giving activities include \$113,450 for grants.

**Fields of interest:** Education; hospitals (general); human services; Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving limited to MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Francis A. Stroble, Ruth M. Stroble.

EIN: 431532893

## 2866

**Stuart Four Square Fund** ☆  
 c/o Boatmen's Trust Co.  
 100 N. Broadway, P.O. Box 14737  
 St. Louis, MO 63178  
**Contact:** Jill Fivecoat

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,641,197 (M); gifts received, \$125,005; expenditures, \$71,168; qualifying distributions, \$63,749; giving activities include \$66,200 for grants.

**Fields of interest:** Education; youth development; public policy, research; Christian agencies & churches.

**Limitations:** Giving on a national basis, with emphasis on Stanford, CA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Lewis B. Stuart III, Pres.; Gale S. Ketchum, V.P.; Stephen K. Stuart, V.P.; Lynn E. Stuart, Secy.-Treas.

EIN: 436030538

## 2867

**Sugar Lakes Foundation** ☆  
 c/o Poppe, Taylor & Clark, PC  
 919 W. 47th St.  
 Kansas City, MO 64112  
**Contact:** Roger M. Crouch, Tr.

Established in 1987 in MO.

**Donor(s):** Roger M. Crouch.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,887,708 (M); expenditures, \$92,513; qualifying distributions, \$79,834; giving activities include \$81,000 for 6 grants (high: \$52,000; low: \$1,000).

**Fields of interest:** Animal welfare; health associations; cancer; cancer research; food services; human services.

**Limitations:** Giving primarily in MO and Seattle, WA.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Nov. 1

**Trustees:** Catherine Crouch, Roger M. Crouch, Rosalie Crouch.

EIN: 431480264

**Selected grants:** The following grants were reported in 1997.

\$52,000 to Fred Hutchinson Cancer Research Center Foundation, Seattle, WA.

\$15,000 to Salvation Army of Seattle, Northwest Divisional Headquarters, Seattle, WA.

\$5,000 to M Shooegs Animal Rescue, Savannah, MO.

\$5,000 to Plattsburg Community Library, Plattsburg, MO.

\$3,000 to Humane Society of Idaho, Boise, ID.

\$1,000 to Alpha Epsilon Club, MO.

## 2868

**John S. Swift Company Charitable Trust, Inc.**

c/o Mercantile Trust Co., N.A.

P.O. Box 387

St. Louis, MO 63166-0387

**Contact:** Ben Heckel, Tr.

**Application address:** 1248 Research Dr., St. Louis, MO 63122; Tel.: (314) 991-4300

Trust established in 1952 in MO.

**Donor(s):** John S. Swift Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,956,138 (M); expenditures, \$26,476; qualifying distributions, \$20,560; giving activities include \$16,050 for 19 grants (high: \$2,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; higher education; aquariums; hospitals (general); youth, services.

**Limitations:** Giving primarily in IL and MO. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Ben Heckel, Hampden M. Swift, Mercantile Trust Co., N.A.

EIN: 436020812

## 2869

**Edward F. Swinney Foundation**

c/o Boatmen's First National Bank of Kansas City  
 14 W. 10th St., P.O. Box 419119  
 Kansas City, MO 64141-6119 (816) 979-7481  
**Contact:** David P. Ross, Sr. V.P., Boatmen's First National Bank of Kansas City

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$793,122 (M); gifts received, \$28,628; expenditures, \$144,716; qualifying distributions, \$135,703; giving activities include \$131,296 for 51 grants (high: \$10,000; low: \$10) and \$712 for 3 grants to individuals (high: \$468; low: \$10).

**Purpose and activities:** Support for needy employees of Boatmen's First National Bank of Kansas City, and for civic affairs.

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services;

human services, special populations; economically disadvantaged.

**Limitations:** Giving primarily in the metropolitan Kansas City, MO, area.

**Application information:** Application upon request from personnel dept. Application form required.

**Deadline(s):** None

**Final notification:** Within 2 months

**Officer:** David P. Ross, Secy.

**Directors:** John A. Ovel, Gordon E. Wells.

EIN: 446009677

## 2870

**Amedee J. Taussig Trust** ☆

c/o Mercantile Trust Co., N.A.

P.O. Box 387

St. Louis, MO 63166

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,477,829 (M); expenditures, \$67,735; qualifying distributions, \$63,416; giving activities include \$62,163 for grants and \$1,253 for 3 foundation-administered programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mercantile Trust Co., N.A.

EIN: 436020818

## 2871

**James W. and Norma Eloise Terry Foundation**

c/o Carl Lang

7733 Forsyth Blvd., 4th Fl.

St. Louis, MO 63105-1817

Contact: James W. Terry, Tr.

Incorporated in 1985 in MO.

**Donor(s):** James W. Terry, Norma Eloise Terry.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$508,625 (M); gifts received, \$561,242; expenditures, \$102,668; qualifying distributions, \$97,400; giving activities include \$97,437 for 23 grants (high: \$18,995; low: \$50).

**Purpose and activities:** Support primarily for Christian organizations and international missionary activities.

**Fields of interest:** Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** James W. Terry, Norma Eloise Terry.

EIN: 431399630

**Selected grants:** The following grants were reported in 1996.

\$18,995 to Family Research Council, DC. For general support.

\$18,000 to Cape Bible Chapel, Cape Girardeau, MO. For general support.

\$17,500 to Walk Thru the Bible Ministries, Atlanta, GA. For general support.

\$13,500 to Prison Fellowship International, DC. For general support.

\$12,768 to Christian Business Mens Committee of U.S.A., Chattanooga, TN. For general support.

\$7,500 to Focus on the Family, Colorado Springs, CO. For general support.

\$1,600 to Ravi Zacharias International Ministries, Norcross, GA. For general support.

\$1,000 to Cedarville College, Cedarville, OH.

For general support.

\$350 to Fellowship of Christian Athletes, Kansas City, MO. For general support.

\$265 to Urban Alternative, Dallas, TX. For general support.

## 2872

**The Arthur W. Trulaske Foundation** ☆

c/o Jacob W. Reby, Lewis, Rice & Fingersh

500 N. Broadway, Ste. 2000

St. Louis, MO 63102-2147

Established in 1993 in MO.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,436,926 (M); expenditures, \$89,056; qualifying distributions, \$59,224; giving activities include \$60,000 for grants.

**Fields of interest:** Higher education; college; education; heart/circulatory disease; Salvation Army; Protestant agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jacob W. Reby, Frank R. Trulaske, James A. Trulaske.

EIN: 431655416

## 2873

**Venture Stores, Inc. Charitable Foundation** ☆

2001 E. Terra Ln.

O'Fallon, MO 63366 (314) 281-6642

Contact: Kim Phillips-Groneck or Mike Mattson

Established in 1991 in MO.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/97): Assets, \$514,049 (M); gifts received, \$374; expenditures, \$79,539; qualifying distributions, \$75,950; giving activities include \$75,950 for 24 grants (high: \$30,000; low: \$250).

**Publications:** Application guidelines, financial statement, grants list, newsletter, informational brochure (including application guidelines).

**Application information:** New guidelines pending while the foundation is undergoing reorganization.

**Officer:** Gene Caldwell, C.F.O.

**Number of staff:** None.

EIN: 431595562

## 2874

**George Von Hoffmann Foundation, Inc.**

540 Maryville Centre Dr., Ste. 335

St. Louis, MO 63141

Established in 1954.

**Donor(s):** George Von Hoffmann, George Von Hoffmann, Jr., Von Hoffmann Press, Inc., Von Hoffmann Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,248,688 (M); gifts received, \$121,062;

expenditures, \$64,555; qualifying distributions, \$53,100; giving activities include \$53,100 for 26 grants (high: \$10,000; low: \$100).

**Fields of interest:** Hospitals (general); hospitals (specialty); human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in St. Louis, MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George Von Hoffmann, Jr., Pres.; Dorothy Edna Von Hoffmann, V.P. and Treas.

EIN: 436029902

**Selected grants:** The following grants were reported in 1996.

\$24,000 to Salvation Army of Saint Louis, Saint Louis, MO. 2 grants: \$12,000 (For GVH Endowment for camp program), \$12,000 (For Hope Center for Children program).

\$10,000 to Shriners Hospital for Crippled Children, Saint Louis, MO.

\$5,000 to Eagle River Memorial Hospital, Eagle River, WI.

\$3,000 to K E T C-Channel 9, Saint Louis, MO. For capital campaign.

\$500 to Cardinal Glennon Childrens Hospital, Saint Louis, MO.

\$500 to Missouri Colleges Fund, Saint Louis, MO.

\$500 to Moolah Temple, Saint Louis, MO. For Orthopedic and Burns program.

\$500 to Saint Louis Childrens Hospital, Saint Louis, MO.

\$300 to Arts and Education Council of Greater Saint Louis, Saint Louis, MO.

## 2875

**The Way Foundation**

11901 Grandview Rd.

Grandview, MO 64030 (816) 966-2222

Contact: Harry J. Lloyd, Pres.

Established in 1993 in MO.

**Donor(s):** Harry J. Lloyd.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,190,986 (M); expenditures, \$30,258; qualifying distributions, \$28,812; giving activities include \$28,800 for 1 grant.

**Fields of interest:** Christian agencies & churches.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Harry J. Lloyd, Pres.

EIN: 431658198

## 2876

**Lawrence A. and Joan S. Weiner**

**Foundation** ☆

c/o Stanley P. Weiner

1200 Main St., Ste. 3000

Kansas City, MO 64105

Contact: Lawrence A. Weiner, Pres.

**Application address:** c/o Nathan Weiner & Assocs., Inc., 1535 Baltimore St., Kansas City, MO 64108; Tel.: (816) 472-0999

Established in 1991 in MO.

**Donor(s):** Lawrence A. Weiner, Joan S. Weiner.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$393,829 (M); gifts received, \$136,383; expenditures, \$178,706; qualifying distributions, \$177,443; giving activities include \$176,940 for 9 grants (high: \$135,000; low: \$50).

**Fields of interest:** Human services; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater bi-state Kansas City metropolitan area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Lawrence A. Weiner,\* Pres.; Joan S. Weiner,\* V.P.; Stanley P. Weiner,\* Secy.

EIN: 431588845

**Selected grants:** The following grants were reported in 1997.

\$145,000 to Congregation Beth Torah, Overland Park, KS. 2 grants: \$135,000 (For building fund), \$10,000 (For youth scholarships).

\$20,000 to Temple Bnai Jehudah, Kansas City, MO. For building fund.

\$5,000 to Jewish Community Foundation of Greater Kansas City, Overland Park, KS. For Brad Weiner Memorial Fund.

\$3,740 to American Cancer Society, Mission, KS. For general support.

\$2,500 to Jewish Family and Childrens Services, Overland Park, KS. For general support.

\$500 to Jewish Community Center, Overland Park, KS. For Sports Nite program.

\$150 to Sumner Academy of Arts and Science, Kansas City, KS.

\$50 to Morningstar Baptist Church, Kansas City, MO. For general support.

**2877**

**Willard Family Foundation**

(Formerly Carl F. and Anna Louise Willard Foundation)

634 W. 66th Terr.

Kansas City, MO 64113

*Contact:* Thomas R. Willard, V.P.

Established in 1984 in MO.

**Donor(s):** Anna Louise Willard, Carl F. Willard.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$606,360 (M); expenditures, \$70,207; qualifying distributions, \$66,206; giving activities include \$63,382 for grants.

**Fields of interest:** Education; Christian agencies & churches.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:**\* Anna Louise Willard,\* Pres. and Treas.; Thomas R. Willard, V.P. and Secy.

EIN: 431393780

**2878**

**The Wodloe Foundation**

c/o A.G. Edwards Trust Co.

P.O. Box 66734

St. Louis, MO 63166

Established in 1987 in OK.

**Donor(s):** Laura Orthwein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,121,551 (M); expenditures, \$71,440; qualifying distributions, \$58,928; giving activities include \$58,000 for 2 grants (high: \$48,000; low: \$10,000).

**Fields of interest:** Parks/playgrounds; community development; public affairs, government agencies.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kathleen Grace Andrews, Mary Laura McGraw, Carol Marie Orthwein, Richard Joseph Orthwein, William D. Orthwein IV, Ellen Carolyn Reeds, Dorothy Ann Zirkle.

EIN: 731298339

**Selected grants:** The following grants were reported in 1996.

\$48,000 to Gatesway Foundation, Broken Arrow, OK. For unrestricted support.

\$10,000 to Tulsa Parks and Recreation Department, Tulsa, OK. For unrestricted support.

**2879**

**Wolff Shoe Foundation**

1705 Larkin Williams Rd.

Fenton, MO 63026-2024

Established in 1984.

**Donor(s):** Elaine Wolff, William Wolff, Wolff Shoe Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$686,403 (M); gifts received, \$100,000; expenditures, \$131,714; qualifying distributions, \$130,631; giving activities include \$130,997 for 30 grants (high: \$50,000; low: \$25).

**Fields of interest:** Hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Capital campaigns; building/renovation; research.

**Limitations:** Applications not accepted. Giving primarily in the St. Louis, MO, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* William Wolff,\* Mgr.; Gary Wolff,\* Mgr.; Elaine Wolff.

EIN: 431345719

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Jewish Federation of Saint Louis, Saint Louis, MO.

\$32,110 to Congregation Bnai Amoona, Creve Coeur, MO. 3 grants: \$18,000, \$11,000, \$3,110.

\$10,000 to Missouri Baptist Healthcare Foundation, Saint Louis, MO.

\$10,000 to Wellness Community of Greater Saint Louis, Saint Louis, MO.

\$5,000 to Jewish Community Centers Association, Saint Louis, MO.

\$2,500 to American Diabetes Association, Saint Louis, MO.

\$2,500 to Saint Louis Rabbinical Association, Saint Louis, MO.

\$1,750 to Saint Louis Childrens Hospital, Saint Louis, MO.

## MONTANA

### 2880

#### Nibs and Edna Allen Foundation

c/o Edna R. Allen  
3075 Ave. C, Apt. 207  
Billings, MT 59102-8103  
Contact: Robert L. Lucas, V.P.  
Application address: Box 250, Miles City, MT  
59301; Tel.: (406) 232-3620

Established in 1992 in MT.

Donor(s): Edna R. Allen.

Foundation type: Independent

Financial data (yr. ended 06/30/96): Assets, \$1,044,104 (M); expenditures, \$65,483; qualifying distributions, \$54,032; giving activities include \$52,018 for 10 grants (high: \$25,000; low: \$500).

Fields of interest: Arts/cultural programs; education; athletics/sports, winter sports; human services.

Limitations: Giving limited to southeastern MT.

Application information:

Initial approach: Proposal

Deadline(s): 2 weeks prior to need

Officers: Edna R. Allen, Pres.; Marilou Green, V.P.; Edna Mae Jensen, V.P.; Robert L. Lucas, V.P.; Nancy D. Larson, Secy.-Treas.

EIN: 810480143

Selected grants: The following grants were reported in 1996.

\$25,000 to Miles City Youth Hockey Association, Miles City, MT. For building fund.

\$6,768 to SY School District, Miles City, MT.

\$6,000 to Custer County Scholarship Fund, Miles City, MT.

\$5,000 to Range Riders, Miles City, MT. For improvements.

\$3,000 to Convent Keepers, Miles City, MT. For improvements to building.

\$3,000 to Custer County Art and Heritage Center, Miles City, MT. For improvements.

\$1,000 to Miles City Community Orchestra, Miles City, MT.

\$1,000 to Retired Senior Volunteer Program (RSVP), Miles City, MT. For Mentor Program.

\$750 to Yellowstone Boys and Girls Ranch, Billings, MT.

\$500 to Miles Community College, Miles City, MT. For extracurricular programs.

### 2881

#### L. P. and Teresa Anderson Foundation ☆

c/o Sandra K. Anderson  
P.O. Box 190  
Miles City, MT 59301 (406) 232-3920  
Contact: Samuel J. Ohnstad, Secy.-Treas.

Established in 1992.

Donor(s): L.P. Anderson.

Foundation type: Independent

Financial data (yr. ended 06/30/97): Assets, \$1,119,252 (M); expenditures, \$56,749; qualifying distributions, \$55,430; giving activities include \$53,760 for grants.

Fields of interest: Human services; federated giving programs.

Limitations: Giving primarily in Miles City and Custer County, MT.

Publications: Application guidelines.

Application information:

Initial approach: Letter

Deadline(s): Mar. 1 and Sept. 1

Officers: Sandra K. Anderson, Pres.; Marilyn Sue Jubb, V.P.; Roger Muggli, V.P.; Samuel J. Ohnstad, Secy.-Treas.  
EIN: 810479060

### 2882

#### Big Mountain Winter Classic, Inc.

P.O. Box 695  
Whitefish, MT 59937 (406) 862-2551  
Contact: Jim Trout, Pres.

Established around 1987.

Foundation type: Independent

Financial data (yr. ended 12/31/95): Assets, \$33,205 (M); gifts received, \$16,000; expenditures, \$73,559; qualifying distributions, \$73,559; giving activities include \$73,559 for 3 grants (high: \$48,559; low: \$12,500).

Purpose and activities: Giving primarily for children and childrens medical needs.

Fields of interest: Hospitals (general); children & youth, services.

Limitations: Giving primarily in northwestern MT.

Application information: Application form not required.

Initial approach: Written proposal or letter

Officers: Jim Trout, Chair. and Pres.; Joe Basirica, V.P.

EIN: 810433490

### 2883

#### Blair Foundation

P.O. Box 5164  
Swan Lake, MT 59911

Established in 1968 in OK.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$1,660,739 (M); expenditures, \$76,892; qualifying distributions, \$74,853; giving activities include \$74,853 for 15 grants (high: \$10,000; low: \$1,000).

Fields of interest: Education; animal welfare; health associations; safety/disasters; human services; Protestant agencies & churches.

Limitations: Applications not accepted. Giving primarily in MT and Tulsa, OK. No grants to individuals.

Application information: Contributes only to pre-selected organizations.

Trustees: Elizabeth Ann Blair, John W. Blair, Mary Blair, Catherine Blair Clark.

EIN: 237003485

Selected grants: The following grants were reported in 1997.

\$10,000 to Swan Lake Community Club, Swan Lake, MT.

\$10,000 to Tulsa Rowing Club, Tulsa, OK.

\$10,000 to University Hospitals Foundation, Oklahoma City, OK.

\$9,416 to Bigfork Quick Response Unit, Bigfork, MT.

\$7,200 to Swan Mission Search and Rescue, Kalispell, MT.

\$5,000 to Washington State University, Pullman, WA. For Medicine and Surgery Fund.

\$2,996 to Swan Lake Volunteer Fire Department, Condon, MT.

\$2,500 to Radio Reading Service, Missoula, MT.

\$2,500 to Southern Hills Baptist Church, Tulsa, OK.

\$1,661 to Bigfork School District, Bigfork, MT.

### 2884

#### Cobb Foundation

c/o Hamilton Misfeldt & Co.  
21 10th St., S.  
Great Falls, MT 59401  
Contact: Carmen Cobb Stuff, V.P.  
Application address: P.O. Box 2148, Cut Bank, MT 59427; Tel.: (406) 873-2156

Established in 1953 in MT.

Foundation type: Independent

Financial data (yr. ended 10/31/96): Assets, \$1,436,760 (M); expenditures, \$68,973; qualifying distributions, \$66,400; giving activities include \$66,400 for 55 grants (high: \$4,500; low: \$10).

Fields of interest: Elementary/secondary education; education; human services; Protestant agencies & churches.

Types of support: Scholarship funds.

Limitations: Giving primarily in MT. No grants to individuals.

Application information:

Initial approach: Letter

Deadline(s): None

Board meeting date(s): Varies

Officers: A.B. Cobb, Jr., Pres.; Carmen Cobb Stuff, V.P. and Treas.; William Scott, Secy.

Directors: Jean Brannon, John R. Cobb, Stephen C. Hatch, Carol S. Larson, Clarence Misfeldt.

EIN: 816009358

Selected grants: The following grants were reported in 1996.

\$6,000 to Montana State University, Bozeman, MT. 2 grants: \$4,500 (For scholarships), \$1,500 (For scholarship).

\$3,000 to University of Montana, Missoula, MT. For scholarships.

\$2,500 to Glacier County Medical Center, Cut Bank, MT.

\$2,500 to Teton Medical Center, Choteau, MT.

\$2,000 to Eagle Mount, Great Falls, MT.

\$2,000 to Great Falls Rescue Mission, Great Falls, MT.

\$2,000 to Mental Health Association.

\$1,500 to Carroll College, Helena, MT. For scholarship.

\$1,500 to University of Montana Foundation, Missoula, MT. For scholarship.

### 2885

#### Helen S. Davis Scholarship Trust No. 3

(also known as Davis Medical School Scholarships)

c/o Norwest Bank Investment Mgmt. & Trust Co.  
P.O. Box 597

Helena, MT 59624-0597 (406) 447-2065

Contact: Faye Logan, Trust Off., Norwest Bank Investment Mgmt.

FAX: (406) 447-2069

Established in 1984.

Foundation type: Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,626,342 (M); expenditures, \$57,513; qualifying distributions, \$41,500; giving activities include \$41,500 for 20 grants to individuals (high: \$4,000; low: \$1,000; average: \$2,000).

**Purpose and activities:** Awards scholarships to Montana residents to attend medical school. **Fields of interest:** Medical school/education. **Types of support:** Scholarships—to individuals. **Limitations:** Giving limited to residents of MT. **Application information:** Application form required.

**Deadline(s):** May 20

**Trustee:** Norwest Bank Investment Mgmt. & Trust Co.

**Selection Committee:** Bill Lannan, Walter Murfitt, Dr. Whitesitt.

**EIN:** 816056734

## 2886

### Dufresne Foundation

P.O. Box 1929

Great Falls, MT 59403 (406) 452-9414

**Contact:** Clair A. Willits, Jr., Pres.

Established about 1958 in MT.

**Donor(s):** Fred Dufresne, Bertha Dufresne.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,904,999 (M); expenditures, \$95,330; qualifying distributions, \$85,236; giving activities include \$79,150 for grants and \$85,236 for 1 foundation-administered program.

**Purpose and activities:** Giving primarily for education, including higher education, social services and youth agencies; some support for cultural programs.

**Fields of interest:** Arts/cultural programs; higher education; education; human services; youth, services.

**Types of support:** General/operating support; program development; scholarship funds.

**Limitations:** Giving primarily in MT, and the Great Falls Track area.

**Publications:** Program policy statement.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** As required

**Officers and Trustees:** Clair A. Willits, Jr.,\* Pres.; Dan C. Ewen,\* V.P.; Stanley F. Meyer,\* Secy.; David Cameron, Sherman Ewing, Carol Mungas, William M. Scott.

**Number of staff:** None.

**EIN:** 810301465

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Paris Gibson Square, Great Falls, MT. For operating support.

\$3,500 to Great Falls Symphony Association, Great Falls, MT. For operating support.

\$3,000 to Great Falls Community Food Bank, Great Falls, MT. For operating support.

\$2,750 to C. M. Russell Museum, Great Falls, MT. For operating support.

\$2,000 to Cascade County Historical Society, Great Falls, MT. For operating support.

\$2,000 to Hillsdale College, Hillsdale, MI. For scholarships.

\$2,000 to McLaughlin Research Institute for Biomedical Sciences, Great Falls, MT. For operating support.

\$2,000 to Mountain States Legal Foundation, Denver, CO. For operating support.

\$1,500 to Montana Historical Society Foundation, Helena, MT. For operating support.

\$1,000 to Easter Seal Society Goodwill Industries of Montana, Great Falls, MT. For operating support.

## 2887

### God's Love, Inc.

533 N. Main St.

Helena, MT 59601-3346 (406) 442-7000

**Contact:** Ann E. Miller, Mgr.

Established in 1981 in MT; Classified as a private operating foundation in 1982.

**Donor(s):** Wayne H. Miller, George Geissler, and others.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$96,493 (M); gifts received, \$300,005; expenditures, \$299,684; qualifying distributions, \$96,941; giving activities include \$96,950 for 6 grants (high: \$66,116; low: \$400).

**Purpose and activities:** Provides aid to indigent individuals and families including the operation of a temporary shelter which provides lodging, meals and hygiene materials; support also for organizations that provide aid to indigent individuals and families.

**Fields of interest:** Human services; youth, services; homeless, human services; disabled; economically disadvantaged; homeless.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to residents of MT.

**Application information:**

**Initial approach:** Letter or telephone

**Deadline(s):** None

**Officer:** Ann E. Miller, Mgr.

**Trustee:** Wayne H. Miller.

**EIN:** 810400234

## 2888

### Lore Kann Foundation, Inc. ☆

c/o Robert Forstner

Rte. 85, Box 4175

Livingston, MT 59047

Established in 1986 in NY.

**Donor(s):** Lore Kann.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,168,397 (M); expenditures, \$77,615; qualifying distributions, \$64,907; giving activities include \$64,120 for 87 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in MT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Karen Haskel,\* Pres.; Robert Forstner,\* V.P. and Treas.; Wayne L. Warken,\* Secy.

**EIN:** 133374261

## 2889

### The Kingsbury Memorial Foundation

c/o First Trust Co. of Montana

P.O. Box 30678

Billings, MT 59113-0678 (406) 455-1072

**Contact:** John Corwin

**Application address:** c/o First Trust Co. of Montana, P.O. Box 5000, Great Falls, MT 59403

Established in 1994 in MT.

**Donor(s):** Adkin Wallace Kingsbury.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,583,000 (M); expenditures, \$77,463; qualifying distributions, \$66,469; giving activities include \$65,368 for grants.

**Purpose and activities:** "For the support and encouragement of vocational gifts regarding the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer, heart disease; also supports the Psoriasis Foundation."

**Fields of interest:** Medical care, rehabilitation; eye disease; skin disorders; multiple sclerosis; children & youth, services; general charitable giving.

**Types of support:** Continuing support; annual campaigns; capital campaigns; equipment; scholarship funds.

**Limitations:** Giving limited to MT.

**Publications:** Application guidelines, informational brochure (including application guidelines).

**Application information:** Application form required.

**Copies of proposal:** 2

**Deadline(s):** None

**Board meeting date(s):** May and Oct.

**Final notification:** June

**Trustee:** First Trust Co. of Montana.

**EIN:** 816078134

## 2890

### Paul J. McCann Foundation, Inc. ☆

P.O. Box 2249

Great Falls, MT 59403 (406) 727-2600

**FAX:** (406) 727-4404

Established in 1996 in MT.

**Donor(s):** Paul J. McCann, TSI, Inc., First Montana Title Insurance Co., UAC, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,110,550 (M); gifts received, \$690,135; expenditures, \$2,294; qualifying distributions, \$2,294; giving activities include \$1,200 for grants.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in MT and ND. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Paul J. McCann,\* Pres.; Anne Marie McCann,\* Secy.-Treas.; Paul J. McCann, Jr.

**Number of staff:** 1 part-time professional.

**EIN:** 841372723



**2891**  
**Wm. and Lorene Nefsy Foundation**  
 P.O. Box 250  
 Miles City, MT 59301 (406) 232-3620  
 Contact: Robert C. Lucas, Tr.

Established in 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,462,064 (M); expenditures, \$66,534; qualifying distributions, \$63,914; giving activities include \$65,499 for 32 grants (high: \$15,000; low: \$50).

**Purpose and activities:** Awards scholarships to nursing students.

**Fields of interest:** Museums; nursing school/education; animal welfare; community development.

**Types of support:** Building/renovation; scholarships—to individuals.

**Limitations:** Giving primarily in Miles City, Glendive, Sydney, Hysham, Worden and Billings, MT, and surrounding areas.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* 60 days prior to the commencement of academic year for scholarships

**Trustees:** Caren Coffee, William Coffee, Robert C. Lucas.

**EIN:** 810473714

**Selected grants:** The following grants were reported in 1997.

\$16,300 to Miles Community College, Miles City, MT. 2 grants: \$15,000 (For endowment

fund for landscaping), \$1,300 (For scholarships).

\$10,000 to Holy Rosary Health Center

Foundation, Miles City, MT. For equipment.

\$7,000 to Miles City Youth Hockey Association, Miles City, MT.

\$4,500 to Rocky Mountain College, Billings, MT. 2 grants: \$4,000 (For scoreboard), \$500 (For scholarships).

\$2,500 to Glendive Medical Center Foundation, Glendive, MT. For equipment.

\$2,250 to Habitat for Humanity of Middle Yellowstone Valley, Billings, MT.

\$500 to Special K Ranch, Columbus, MT.

\$500 to Western Heritage Center, Billings, MT.

## 2892

**Ranger Trust f/b/o/ Salvation Army ☆**

c/o Norwest Bank Montana, N.A.

350 N. Last Chance Gulch, Investment Mgmt & Tr. Co

Helena, MT 59624 (406) 447-2050

Established in 1995 in MT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,520,413 (M); expenditures, \$47,293; qualifying distributions, \$37,062; giving activities include \$31,438 for 1 grant.

**Fields of interest:** Salvation Army.

**Limitations:** Applications not accepted. Giving limited to Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norwest Bank Montana, N.A.

**EIN:** 364021495

## 2893

**The Tomorrow and You Foundation, Inc.**

P.O. Box 2983

Great Falls, MT 59403-2983

Contact: William S. MacFadden, Pres.

*Application address:* 2620 4th Ave. S., Great Falls, MT 59405; Tel.: (406) 454-1433

Established in 1991 in MT.

**Donor(s):** William S. MacFadden.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$192,002 (M); expenditures, \$76,071; qualifying distributions, \$73,777; giving activities include \$73,900 for 4 grants (high: \$60,000; low: \$400).

**Purpose and activities:** Primarily supports organizations that provide assistance or educational services for the handicapped and those in need of mental health care.

**Fields of interest:** Mental health/crisis services, association; disabled.

**Limitations:** Giving primarily in Great Falls, MT.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** William S. MacFadden, Pres.;

Joan-Nell MacFadden, V.P.; Bruce A.

MacKenzie, Secy.-Treas.

**EIN:** 810471066

## NEBRASKA

## 2894

**Abrahams Charitable Trust**

8712 W. Dodge Rd., Ste. 300  
Omaha, NE 68114-3419

Established in 1952.

**Donor(s):** Milton R. Abrahams, Pauline S. Abrahams.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$255,676 (M); gifts received, \$252; expenditures, \$53,617; qualifying distributions, \$51,331; giving activities include \$50,765 for 18 grants (high: \$30,000; low: \$35).

**Fields of interest:** Libraries/library science; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Omaha, NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Milton R. Abrahams, Pauline S. Abrahams.

**EIN:** 476031557

## 2895

**Henry & Maria Ahrens Charitable Trust**

P.O. Box 2300  
Grand Island, NE 68802-2300 (308) 384-1120  
Contact: Arthur C. Mayer, Tr.

Established in 1994 in NE.

**Donor(s):** Maria W. Ahrens.\*

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$463,002 (M); expenditures, \$182,579; qualifying distributions, \$182,248; giving activities include \$180,000 for 6 grants (high: \$100,000; low: \$10,000).

**Purpose and activities:** Giving primarily for a community foundation and a museum; support also for social services, local broadcasting, and hospitals and health organizations.

**Fields of interest:** Museums; arts/cultural programs; hospitals (general); health associations; human services; philanthropy/voluntarism.

**Limitations:** Giving limited to the Grand Island and Hall County, NE, area.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Arthur C. Mayer, Elizabeth W. Mayer, C.D. McGrath, Margaret B. McGrath.

**EIN:** 476198700

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Saint Francis Medical Center Foundation, Grand Island, NE. For scholarships.

\$20,000 to Community Humanitarian Resource Center, Grand Island, NE. For programs.

\$20,000 to Grand Island Heritage Zoo, Grand Island, NE. For programs.

\$20,000 to Planned Parenthood of Lincoln, Lincoln, NE. For programs.

\$10,000 to Court Appointed Special Advocates (CASA), Grand Island, NE. For programs.

\$10,000 to Grand Island, City of. Grand Island, NE. For rescue vehicle fund.

## 2896

**Mercedes A. and Webster P. Augustine Charitable Trust**

c/o Overland National Bank  
P.O. Box 1688  
Grand Island, NE 68802

Established around 1992.

**Donor(s):** Mercedes A. Augustine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,491,966 (M); expenditures, \$57,944; qualifying distributions, \$42,959; giving activities include \$35,400 for grants (high: \$17,500).

**Fields of interest:** Secondary school/education; higher education; Boy Scouts; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James Augustine, Webster P. Augustine, Richard K. Rabe, Daniel Thayer.

**EIN:** 476174177

## 2897

**William E. Rose Marie Davis Foundation**

2391 Davis Mountain Ln.  
Omaha, NE 68112

Established in 1997 in Nebraska.

**Donor(s):** Rose Marie Davis, William E. Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,107,937 (M); gifts received, \$990,000; expenditures, \$104,634; qualifying distributions, \$101,795; giving activities include \$101,795 for 5 grants (high: \$76,570; low: \$1,500).

**Fields of interest:** Scholarships/financial aid; wildlife preservation & protection; Protestant agencies & churches.

**Limitations:** Giving primarily in NE.

**Application information:** Application form required.

**Initial approach:** Write for scholarship application form

**Officers and Directors:**\* William E. Davis,\* Pres.; Rose Marie Davis,\* V.P. and Secy.-Treas.; Heather M. Davis.

**EIN:** 911787066

## 2898

**Leo J. Dowd Foundation, Inc.**

916 23rd St.  
P.O. Box 129  
Columbus, NE 68601-4505

Established in 1974.

**Donor(s):** Leo J. Dowd, Lawrence Dowd, Deanna Dowd, Colleen Dowd Hall.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,319,775 (M); gifts received, \$13,000; expenditures, \$95,565; qualifying distributions, \$87,165; giving activities include \$87,165 for 33 grants (high: \$34,210; low: \$25).

**Fields of interest:** Secondary school/education; higher education; education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CA and NE.

**Officers:** Leo J. Dowd, Pres. and Treas.; Eileen Dowd, V.P.; Duane Dowd, Secy.

**Trustees:** Deanna Dowd, Lawrence Dowd.

**EIN:** 476036428

## 2899

**Jeffrey Wallace Ellis Trust**

c/o McDermott & Miller

P.O. Box 1317

Hastings, NE 68902

**Contact:** Lloyd H. Ellis, Jr., Pres. or Eva M. Ellis, Secy.

**Application address:** 32250 Wooddale Ln., Solon, OH 44139; Tel.: (216) 498-3914

**Donor(s):** Lura Lou Wallace Ellis.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,565,308 (M); expenditures, \$93,910; qualifying distributions, \$75,894; giving activities include \$48,000 for 1 grant and \$20,000 for 1 grant to an individual.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of NE.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:**\* Lloyd H. Ellis, Jr.,\* Pres.; Peter Ellis,\* V.P.; Eva M. Ellis,\* Secy.; Amanda Ellis-Thurber,\* Treas.

**EIN:** 363494704

## 2900

**F & F Foundation**

c/o First National Bank of Omaha  
P.O. Box 3128  
Omaha, NE 68103

Established around 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,534,500 (M); expenditures, \$38,637; qualifying distributions, \$23,792; giving activities include \$22,500 for 15 grants (high: \$3,000; low: \$500).

**Fields of interest:** Hospitals (general); human services; Salvation Army; children & youth, services; YMYWCAs & YMYWHAs; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First National Bank of Omaha.

**EIN:** 363690650

**2901**  
**The Faith Charitable Trust**  
 10315 Rockbrook Rd.  
 Omaha, NE 68124

Established in 1974 in NE.

**Donor(s):** Marshall E. Faith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,795,550 (M); expenditures, \$174,133; qualifying distributions, \$162,285; giving activities include \$162,857 for 22 grants (high: \$100,748; low: \$30).

**Purpose and activities:** Giving primarily for Presbyterian organizations.

**Fields of interest:** Youth development, religion; human services; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Omaha, NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Marshall E. Faith, Mgr.

**Trustees:** Mona Faith, Lynda Schwemmer, Louise Van Court.

EIN: 476085423

**2902**  
**May L. Flanagan Foundation**

1400 First Bank Bldg.  
 Lincoln, NE 68508

**Contact:** Angela Muhleisen, Dir.

**Application address:** P.O. Box 6155, Lincoln, NE 68506; Tel.: (402) 488-0941

Established in 1986 in NE.

**Donor(s):** May L. Flanagan Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$0 (M); gifts received, \$57,377; expenditures, \$57,377; qualifying distributions, \$57,377; giving activities include \$57,377 for 12 grants (high: \$17,200; low: \$1,177).

**Purpose and activities:** Giving for the Catholic Church, its related educational and charitable organizations, and for community activities.

**Fields of interest:** Community development; Roman Catholic agencies & churches.

**Types of support:** Continuing support; equipment; program development; seed money.

**Limitations:** Giving limited to Lincoln, NE. No grants to individuals.

**Application information:** Application form required.

**Copies of proposal:** 1

**Deadline(s):** Oct. 1

**Officers:** Angela Muhleisen, Pres.; R.R. Perry, V.P.; Edwin C. Perry, Secy.-Treas.

**Number of staff:** None.

EIN: 363463110

**Selected grants:** The following grants were reported in 1996.

\$17,200 to Madonna Foundation, Lincoln, NE.  
 For Tuition Reimbursement Program and Mobile Rehabilitation Project.

\$9,000 to Friendship Home of Lincoln, Lincoln, NE. For Shelter Project for Women and Children and capital improvement fund.

\$7,500 to Cathedral of the Risen Christ, Lincoln, NE. For media and technology growth projects.

\$5,000 to Catholic Social Services, Lincoln, NE.

For Volunteer Services Program.

\$4,500 to Lighthouse, Lincoln, NE.

\$3,000 to Folsom Childrens Zoo and Botanical Garden, Lincoln, NE. For improvements.

\$3,000 to Lincoln Community Playhouse, Lincoln, NE. For performing arts academy program for children.

\$2,500 to Diocese of Lincoln, Lincoln, NE. For radio broadcast of mass.

\$2,000 to Lincoln Orchestra Association, Lincoln, NE. For youth concert program.

\$2,000 to Saint Thomas Aquinas Church, Lincoln, NE. To fund prospective seminars.

**2903**

**Friedland Family Foundation**

(Formerly David & Nancy Friedland Foundation)  
 4320 S. 94th St.

Omaha, NE 68127

**Contact:** David L. Friedland, Secy.-Treas.

Established in 1985 in NE.

**Donor(s):** United Distillers Products Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$742,809 (M); gifts received, \$451,187; expenditures, \$69,612; qualifying distributions, \$69,612; giving activities include \$69,351 for 23 grants (high: \$46,350; low: \$100).

**Fields of interest:** Higher education; education; Jewish federated giving programs; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Omaha, NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited applications not considered or acknowledged.

**Officers:** Nancy B. Friedland, Pres.; Melissa R. Friedland, V.P.; David L. Friedland, Secy.-Treas.

**Number of staff:** None.

EIN: 363354408

**Selected grants:** The following grants were reported in 1997.

\$46,350 to Jewish Federation of Omaha, Omaha, NE. For unrestricted support.

\$6,751 to Omaha Public Library Foundation, Omaha, NE. For unrestricted support.

\$5,000 to University of Nebraska Foundation, Omaha, NE. For unrestricted support.

\$2,000 to Heritage Joslyn Foundation, Omaha, NE. For unrestricted support.

\$2,000 to Nebraskans for Public Television, Lincoln, NE. For unrestricted support.

\$1,000 to Anti-Defamation League of B'nai B'rith, NYC, NY. For unrestricted support.

\$1,000 to Joslyn Art Museum, Omaha, NE. For unrestricted support.

\$500 to Child Saving Institute, Omaha, NE. For unrestricted support.

\$500 to Omaha Symphony, Omaha, NE. For unrestricted support.

\$500 to Western Heritage Museum, Omaha, NE. For unrestricted support.

**2904**

**FVB Foundation, Inc.**

10907 Cottonwood Ln.

Omaha, NE 68164

Incorporated in 1988 in NE.

**Donor(s):** Frances V. Blumkin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,367,179 (M); gifts received, \$106,950; expenditures, \$94,466; qualifying distributions, \$85,313; giving activities include \$85,362 for 194 grants (high: \$16,300; low: \$18).

**Fields of interest:** Performing arts; arts/cultural programs; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** Building/renovation.

**Limitations:** Applications not accepted. Giving primarily in NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frances V. Blumkin, Pres.; Louie Blumkin, V.P. and Secy.; Norman Veitzer, Treas. EIN: 470712873

**Selected grants:** The following grants were reported in 1997.

\$22,000 to United Jewish Appeal. 2 grants: \$16,300, \$5,700.

\$6,525 to Temple Israel, Omaha, NE. 2 grants: \$5,000, \$1,525.

\$2,500 to Creighton University, Omaha, NE. 2 grants: \$1,500, \$1,000.

\$1,000 to Christian Urban Education Services (CUES), Omaha, NE.

\$1,000 to Joslyn Art Museum, Omaha, NE.

\$1,000 to Project Harmony, Omaha, NE.

\$1,000 to United Way of the Midlands, Omaha, NE.

**2905**

**Gifford Foundation**

8805 Indian Hills, Ste. 280

Omaha, NE 68114

**Contact:** Harold Gifford, Pres.

**Application address:** c/o First National Bank of Omaha, P.O. Box 3128, Omaha, NE 68102; Tel.: (402) 341-0500

Established in 1964 in NE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,469,447 (M); expenditures, \$83,013; qualifying distributions, \$65,660; giving activities include \$65,660 for 37 grants (high: \$5,000; low: \$30).

**Fields of interest:** Theater; arts/cultural programs; education; youth, services; general charitable giving.

**Limitations:** Giving primarily in Omaha, NE. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** Harold M. Gifford,\* Pres.; Mary Elizabeth Gifford,\* V.P. and Treas.; Alfred G. Ellick,\* Secy.; William Brush, Charles A. Gifford, Glenn H. Le Doyt, Jessica Shestack. EIN: 476025084

**2906**

**Hamilton Community Foundation, Inc.**

1108 L St.

P.O. Box 283

Aurora, NE 68818 (402) 694-3200

**Contact:** Sidney L. Widga, Exec. Secy.-Treas.

Incorporated in 1965 in NE.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/96): Assets, \$1,323,415 (M); expenditures, \$179,059; giving activities include \$138,809 for grants (high: \$48,866) and \$40,250 for 61 grants to individuals (high: \$1,000; low: \$350).

**Purpose and activities:** To meet local community needs for all manner of civic, charitable, cultural, health, recreational, and humanitarian purposes.

**Fields of interest:** Community development; Christian agencies & churches.

**Types of support:** Equipment; scholarship funds.

**Limitations:** Giving limited to Hamilton County, NE. No grants for operating expenses, deficit financing, or fund demonstration.

**Publications:** Annual report.

**Application information:**

*Initial approach:* Letter

**Officers and Directors:**\* Carol Thomas,\* Pres.; Dave Van Pelt, V.P.; Sydney L. Widga, Exec. Secy.-Treas.; Karen Joseph,\* Secy.; J. Michael Allen, Bill Anderson, Gerald Anderson, Ronald Florea, Eugene Gustafson, June Gustafson, Fred Heiden, Laura Jobman, Leland Jones, Meraldene Larson, Robert Leach, Betty Mapes, Rev. Paul Nauman, Kevin Quiring, Cindy Rudebusch, Sheila Schneider, Emmy Lou Whitney, Ann Wilson.

**Number of staff:** None.

**EIN:** 476038289

**Selected grants:** The following grants were reported in 1996.

\$93,866 to Memorial Hospital Endowment Foundation, Aurora, NE. 2 grants: \$48,866 (For clinic project), \$45,000 (For clinic project).

\$6,856 to Memorial Foundation, Aurora, NE. 2 grants: \$5,565, \$1,291.

\$6,030 to Prairie Plains Resource Institute, Aurora, NE. 2 grants: \$5,830 (For Lincoln Creek Project), \$200 (For nature tours program).

\$1,291 to Giltner United Methodist Church, Giltner, NE.

\$1,291 to Phillips United Methodist Church, Phillips, NE.

\$750 to American Red Cross, Grand Island, NE. For CPR mannequins.

\$270 to Central Community College, Grand Island, NE. For GED testing.

## 2907

### Elmer E. Hester Foundation

507 Chief St.

Benkelman, NE 69021-0607 (308) 423-2611

*Contact:* Edith Roundtree, Treas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,104,605 (M); expenditures, \$77,247; qualifying distributions, \$75,684; giving activities include \$50,275 for 106 grants (high: \$2,500; low: \$100) and \$750 for 1 grant to an individual.

**Purpose and activities:** Support limited to educational activities which benefit the youth of Dundy County, NE.

**Fields of interest:** Youth development, religion; youth, services; Christian agencies & churches.

**Types of support:** General/operating support; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to Dundy County, NE.

**Application information:** Application form required.

*Deadline(s):* July 15 for educational grants;

No deadline for other grants

**Officers and Directors:**\* Hal Tecker,\* Pres.; Don Webster,\* V.P.; Gail Harford,\* Secy.; Edith Roundtree, Treas.; Dallas Chartier, Wilbur Cose, Jerry Fries, Kenneth Gardner, Dallas Watkins, Jim Wheaton.

**Number of staff:** 1

**EIN:** 476026486

**Selected grants:** The following grants were reported in 1996.

\$2,500 to Four-H Youth Center, Dundy County, NE.

\$1,000 to Doane College, Crete, NE. 2 grants: \$500 each.

\$1,000 to Dundy County Youth Ball Program, Benkelman, NE.

\$930 to Zion Lutheran Church of Benkelman, Benkelman, NE.

\$500 to Colby Community College, Colby, KS.

\$500 to Grinnell College, Grinnell, IA.

\$500 to Hastings College, Hastings, NE.

\$500 to Peru State College, Peru, NE.

\$500 to Wayne State College, Wayne, NE.

## 2908

### H. Hillmer Memorial Foundation, Inc.

2000 Columbia St.

Omaha, NE 68102

Established in 1958 in NE.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,818 (M); gifts received, \$39,405; expenditures, \$75,991; qualifying distributions, \$75,933; giving activities include \$75,933 for 12 grants (high: \$30,000; low: \$150).

**Fields of interest:** Arts/cultural programs; higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Duane Hillmer,\* Pres.; Thomas Hillmer,\* V.P.; Gary Thrasher,\* V.P.; Don Meyer,\* Secy.; Dallas Blazek,\* Treas.

**EIN:** 476029572

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Heritage Joslyn Foundation, Omaha, NE.

\$30,000 to Salvation Army of Omaha, Omaha, NE.

\$8,333 to Boy Scouts of America, Mid-America Council, Omaha, NE.

\$6,000 to United Way of the Midlands, Omaha, NE.

\$5,000 to Bellevue University Foundation, Bellevue, NE.

\$3,000 to Nebraska Independent College Foundation, Omaha, NE.

\$1,500 to YMCA, Butler Gast, Omaha, NE.

\$1,000 to Junior Achievement of the Midlands, Omaha, NE.

\$500 to Nebraska Shakespeare Festival, Omaha, NE.

\$300 to Henry Doorly Zoo, Omaha, NE.

## 2909

### Kawasaki Good Times Foundation

P.O. Box 81469

Lincoln, NE 68501

*Contact:* Steve Becker

Established in 1993 in NE.

**Donor(s):** The Kawasaki Motors Manufacturing Corp., USA, Kawasaki Heavy Industries (USA), Inc., Kawasaki Motors Corp., USA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,812,391 (M); gifts received, \$55,000; expenditures, \$79,760; qualifying distributions, \$70,164; giving activities include \$68,500 for 13 grants (high: \$30,000; low: \$500).

**Fields of interest:** Museums; music; higher education; human services.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Hiroshi Noda,\* Pres.; Terunori Kitajima, V.P.; Takeshi Suzuki, Secy.-Treas.; Takehiko Saeki, Masatoshi Tsurutane.

**EIN:** 363879896

**Selected grants:** The following grants were reported in 1997.

\$30,000 to University of Nebraska, Lincoln, NE.

\$10,000 to Metropolitan Museum of Art, NYC, NY.

\$5,000 to New York Pops, NYC, NY.

\$5,000 to Rutgers, The State University of New Jersey, Jane Voorhes Zimmerli Art Museum, New Brunswick, NJ.

\$5,000 to United States Committee for UNICEF, NYC, NY.

\$3,500 to New York Transit Museum, NYC, NY.

\$2,500 to Music From Japan, NYC, NY.

\$1,500 to B & O Railroad Museum, Baltimore, MD.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,000 to Orpheon, The Little Orchestra Society, NYC, NY.

## 2910

### Komarek Charitable Trust

c/o Norwest Bank Nebraska, N.A.

10010 Regency Cir., Ste. 300

Omaha, NE 68114

Established in 1984 in NE.

**Donor(s):** Joseph C. Komarek,\* P. Komarek,\*

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,762,757 (M); expenditures, \$79,955; qualifying distributions, \$65,775; giving activities include \$65,775 for grants.

**Purpose and activities:** Scholarships for students pursuing careers in the ministry of the Presbyterian and Methodist faiths and for students at the College of Medicine at the University of NE; grants also for church support.

**Fields of interest:** Theological school/education; human services; Protestant agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to western IA and eastern NE for churches; other support primarily in NE.

**Application information:** Ministry students and churches must be nominated by delegates of the Presbyterian and Methodist ministries of Omaha, NE; medical students must be nominated by the University of Nebraska. Charities other than churches must be nominated by the Rebekah Assembly of the Independent Order of Odd Fellows.

**Trustee:** Norwest Bank Nebraska, N.A.

**Number of staff:** None.

**EIN:** 476141512

**Selected grants:** The following grants were reported in 1996.

\$13,600 to First Presbyterian Church, Red Oak, IA.

\$4,100 to University of Nebraska, College of Medicine, NE. 2 grants: \$2,100 (For scholarship), \$2,000 (For scholarship).

\$4,000 to Siena/Francis House, Omaha, NE.

\$2,700 to Omaha Area Food Bank, Omaha, NE.

\$2,093 to Arthritis Foundation, Omaha, NE.

\$1,900 to University of Nebraska, NE. For scholarship.

\$1,360 to Columbia Theological Seminary, Decatur, GA. For scholarship.

\$1,360 to Louisville Presbyterian Theological Seminary, Louisville, KY. For scholarship.

\$1,360 to Union Theological Seminary in Virginia, Richmond, VA. For scholarship.

## 2911

### Mary Virginia Korshoj Foundation

c/o First National Bank  
8990 W. Dodge Rd., Rm. 220  
Omaha, NE 68114-3315

Established in 1983.

**Donor(s):** Mary Virginia Korshoj.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,984,992 (M); expenditures, \$123,746; qualifying distributions, \$105,000; giving activities include \$105,000 for grants.

**Fields of interest:** Higher education; hospitals (general).

**Types of support:** Building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NE. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:\*** James A. Herbert,\* Pres.; Harold B. Kosowsky,\* Secy.; Calvin C. Solem.

**EIN:** 363241226

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Dana College, Blair, NE. For scholarships.

\$30,000 to University of Nebraska Foundation, Department of Construction Management, Lincoln, NE. For instructional computing facilities.

\$25,000 to Memorial Community Hospital Corporation, Blair, NE. For new outpatient service wing.

## 2912

### The Landen Foundation

3500 Farnam St.  
Omaha, NE 68131-3354 (402) 344-7300  
**Contact:** John L. Landen, Pres.

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,346,451 (M); gifts received, \$240; expenditures, \$72,270; qualifying distributions, \$58,598; giving activities include \$56,000 for 49 grants (high: \$6,000; low: \$100).

**Fields of interest:** Higher education; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Omaha, NE. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Nov.

**Officers:** John L. Landen, Pres.; Clarence L.

Landen, Jr., V.P.; Mary S. Landen, Treas.

**EIN:** 476025735

**Selected grants:** The following grants were reported in 1996.

\$9,000 to United Way of the Midlands, Omaha, NE. For general support.

\$6,000 to University of Nebraska Foundation, Omaha, NE. For general support.

\$5,700 to Salvation Army of Omaha, Omaha, NE. For general support.

\$5,500 to Ak Sar Ben Agricultural Youth Foundation, Omaha, NE. For general support.

\$4,200 to Countryside Community Church, Omaha, NE. For general support.

\$2,500 to Girls Inc. of Omaha, Omaha, NE. For general support.

\$2,500 to Joslyn Art Museum, Omaha, NE. For general support.

\$2,500 to Saint Patrick Church, Omaha, NE. For general support.

\$2,000 to All Saints Episcopal Church. For general support.

\$1,000 to Omaha Community Playhouse, Omaha, NE. For general support.

## 2913

### Lute Family Foundation, Inc. ☆

P.O. Box 793  
Ogallala, NE 69153 (308) 284-4766  
**Contact:** Richard M. Bourque, Dir.

Established in 1995 in NE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,132,376 (M); expenditures, \$277,185; qualifying distributions, \$77,789; giving activities include \$71,870 for 7 grants (high: \$49,000; low: \$20).

**Fields of interest:** Museums (specialized); elementary/secondary education; medicine/medical care, community health systems; crisis services, hot-lines; housing/shelter, development; youth, services.

**Limitations:** Giving limited to Ogallala, NE.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:\*** Richard M. Bourque,\* Mgr.; William D. Craig, Robert F. Roeser.

**EIN:** 470785813

## 2914

### The Myrl S. and Bessie Evans Mather Foundation, Inc. ☆

c/o First Bank  
233 S. 13th St., Ste. 1011  
Lincoln, NE 68508  
**Contact:** Jonathan Burke Smith, Trust Off., First Bank

Established in 1971.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,338,110 (M); expenditures, \$103,424; qualifying distributions, \$91,173; giving activities include \$90,500 for grants.

**Fields of interest:** Education; community development.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Aurora, NE. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Theodore J. Frazier, Norman Luthy, James W. McBride.

**EIN:** 237123365

## 2915

### Pegler Family Foundation ☆

1700 Center Park Rd.  
Lincoln, NE 68512 (402) 423-1031  
**Contact:** Donald H. Pegler, Jr., Pres.

**Donor(s):** Donald H. Pegler, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,604,944 (M); expenditures, \$110,334; qualifying distributions, \$51,909; giving activities include \$57,500 for 14 grants (high: \$11,000; low: \$500).

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in Lincoln, NE.

**Application information:**

*Initial approach:* Proposal in letter form

*Deadline(s):* None

**Officers and Trustees:\*** Donald H. Pegler, Jr.,\* Pres.; Donald H. Pegler III,\* V.P.; Susan L. Pegler Semrad,\* Secy.; Leslie A. Pegler Deeter,\* Treas.; Joann G. Pegler.

**EIN:** 470762310

**Selected grants:** The following grants were reported in 1997.

\$11,000 to University of Nebraska Foundation, Lincoln, NE. For general support.

\$10,000 to Lincoln Public Schools Foundation, Lincoln, NE. For general support.

\$5,000 to Folsom Childrens Zoo and Botanical Garden, Lincoln, NE. For general support.

\$5,000 to Friendship Home of Lincoln, Lincoln, NE. For general support.

\$5,000 to Planned Parenthood of Lincoln, Lincoln, NE. For general support.

\$5,000 to Saint Monicas Home, Lincoln, NE. For general support.

\$3,000 to Houses of Hope of Nebraska, Lincoln, NE. For general support.

\$2,000 to Junior Achievement of Lincoln, Lincoln, NE. For general support.

\$2,000 to Lighthouse, Lincoln, NE. For general support.

\$2,000 to Madonna Foundation, Lincoln, NE. For general support.

## 2916

**Dorothy Lustgarten Riekes and John M.****Riekes Foundation, Inc.** ✱

10822 Old Mill Rd., Ste. 1  
Omaha, NE 68154  
Contact: Gary S. Riekes, Treas.  
Application address: 2129 Broadway, Redwood  
City, CA 94063; Tel.: (650) 364-6911

Established in 1967.

**Donor(s):** Max Riekes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$36,640 (M); gifts received, \$102,938; expenditures, \$131,814; qualifying distributions, \$125,856; giving activities include \$127,000 for 4 grants (high: \$119,000; low: \$2,000).  
**Fields of interest:** Secondary school/education; higher education; crime/law enforcement.  
**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* Max Riekes,\* Pres.; Linda Riekes,\* V.P. and Secy.; Gary S. Riekes,\* Treas.; Yale Richards.  
**EIN:** 476046034

## 2917

**Morrison Roberts Foundation**

12th and Brentwood  
P.O. Box 609  
Hastings, NE 68902-0609  
Contact: Susan M. Morrison Roberts, Secy.

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$116,595 (M); gifts received, \$150,000; expenditures, \$161,115; qualifying distributions, \$159,678; giving activities include \$159,740 for 15 grants (high: \$50,000; low: \$50).  
**Fields of interest:** Elementary/secondary education; higher education; human services; foundations (community).  
**Limitations:** Giving primarily in Adams County, NE. No grants to individuals.  
**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Kenneth Morrison, Pres.; Susan M. Morrison Roberts, Secy.-Treas.  
**Directors:** Marjorie Morrison, Gretchen Roberts.  
**EIN:** 363988367

**Selected grants:** The following grants were reported in 1996.

- \$50,000 to University of Wisconsin Foundation, Madison, WI. For Gene Therapy Building fund.
- \$25,000 to Hastings Catholic Schools, Hastings, NE. For new school building project.
- \$25,000 to Hastings College Foundation, Hastings, NE. For general operating support.
- \$25,000 to Midland Lutheran College, Fremont, NE. For Leadership Program.
- \$10,000 to McPherson College, McPherson, KS. For general operating support.
- \$10,000 to Nebraska Community Foundation, Lincoln, NE. For development fund.
- \$5,000 to First Presbyterian Church, Hastings, NE. For building renovation fund.
- \$3,840 to Samaritan Counseling Center Corporation, Lincoln, NE.

\$1,000 to United Way of the Hastings Area, Hastings, NE.

\$50 to Special Olympics of Nebraska, Omaha, NE.

## 2918

**The Ryan Foundation**

P.O. Box 37625  
Omaha, NE 68137-0625 (402) 333-1982  
Contact: Dr. Wayne Ryan, Dir.

Established in 1990 in NE.

**Donor(s):** Wayne Ryan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$782,602 (M); expenditures, \$79,004; qualifying distributions, \$72,814; giving activities include \$74,100 for 44 grants (high: \$10,000; low: \$100).  
**Fields of interest:** Education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in NE.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Directors:** Stacey Coffee, Connie Ryan, Eileen Ryan, Wayne Ryan, Carol Schatz.  
**EIN:** 363755606

## 2919

**The Scouler Foundation**

2027 Dodge St., Ste. 300  
Omaha, NE 68102  
Contact: Marshall E. Faith, Chair.

Established in 1892 in NE.

**Donor(s):** The Scouler Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$463 (M); gifts received, \$108,500; expenditures, \$108,075; qualifying distributions, \$108,075; giving activities include \$108,075 for 13 grants (high: \$20,000; low: \$50; average: \$50-\$20,000).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; community development.

**Types of support:** General/operating support; annual campaigns; capital campaigns; scholarship funds.

**Limitations:** Giving limited to areas of company operations in AZ, FL, IA, IL, KS, MN, MO, MT, NE, NY, OH, and SC. No grants for individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**\* Marshall E. Faith,\* Chair; Tim Regan, Secy.-Treas.; Duane A. Fischer.

**Number of staff:** None.

**EIN:** 363323189

**Selected grants:** The following grants were reported in 1996.

- \$21,730 to Salvation Army of Omaha, Omaha, NE.
- \$10,000 to Bellevue University Foundation, Bellevue, NE.
- \$10,000 to Creighton University, Omaha, NE.

\$5,000 to Boy Scouts of America, Mid-America Council, Omaha, NE. For Durham Scouts Center programs.

\$5,000 to Chamber of Commerce of Greater Omaha, Omaha, NE.

\$5,000 to Heritage Joslyn Foundation, Omaha, NE.

\$5,000 to YMCA of Metropolitan

Omaha-Council Bluffs, Omaha, NE.

\$4,800 to Christian Urban Education Services (CUES), Omaha, NE.

\$3,000 to United Arts Omaha, Omaha, NE.

\$2,600 to United Way of the Midlands, Omaha, NE.

## 2920

**Scribante Family Foundation**

9415 F St.  
Omaha, NE 68127  
Contact: John Scribante, Treas.

Established in 1983 in NE.

**Donor(s):** Adrian J. Scribante, Marguerite Scribante.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,321,355 (M); expenditures, \$156,705; qualifying distributions, \$121,387; giving activities include \$99,790 for 10 grants (high: \$50,000; low: \$100).

**Purpose and activities:** Giving primarily "to provide opportunity, restore freedom, and enhance the quality of life in America by supporting projects that develop people into educated, responsible, independent, and concerned members of society. Projects focus on education, youth development, and conservative values."

**Fields of interest:** Education; leadership development.

**Types of support:** General/operating support; conferences/seminars; matching funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** May and Oct.

**Officers and Directors:**\* Stephen Smith,\* Pres.; Lynda Scribante,\* V.P.; Adrian J. Scribante,\* Secy.; Tina Scribante, Secy.; John Scribante,\* Treas.

**Number of staff:** None.

**EIN:** 363297872

**Selected grants:** The following grants were reported in 1997.

- \$50,000 to College of Charleston Foundation, Charleston, SC.
- \$25,000 to Free Congress Research and Education Foundation, DC. For general support.
- \$10,000 to Council for National Policy, Arlington, VA. For general support.
- \$4,440 to United States Air Force Academy Foundation, Colorado Springs, CO. For scholarships.
- \$3,300 to Ex-Students Association of the University of Texas, Austin, TX. For general purposes.
- \$2,650 to Saint Marys Church, Aspen, CO. For building fund.
- \$2,500 to International Health Services, Minneapolis, MN. For general support.

\$1,000 to Grace Church of Minnesota, Edina, MN. For orphanage mission in Ukraine.  
 \$800 to University of Texas, Austin, TX. For general support.  
 \$100 to Hospice Foundation, Baton Rouge, LA. For general support.

**2921**  
**Shoemaker Family Foundation**  
 304 Nelson  
 Cambridge, NE 69022

Established in 1984.  
**Donor(s):** Ome C. Shoemaker.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,444,919 (M); expenditures, \$60,591; qualifying distributions, \$57,000; giving activities include \$57,000 for 6 grants (high: \$20,000; low: \$2,000).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in NE. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors\*:** J. Richard Shoemaker,\* Pres.; D. Charles Shoemaker,\* Secy.; William E. Shoemaker,\* Treas.; Kathryn A. Heitmann, Frank Shoemaker, Hon. J. Shoemaker, O.C. Shoemaker.  
 EIN: 363332899

**Selected grants:** The following grants were reported in 1997.  
 \$20,000 to Beaver Valley Rural Fire Department, PA.  
 \$10,000 to Cambridge Park Foundation, Cambridge, NE.  
 \$10,000 to Nebraska Humanities Council, Lincoln, NE.  
 \$10,000 to Wilsonville, Village of, Wilsonville, NE.  
 \$5,000 to Families of Spinal Muscular Atrophy.  
 \$2,000 to Cambridge Public School District, Cambridge, NE.

**2922**  
**Simon Charitable Foundation**  
 442 S. 82nd St.  
 Omaha, NE 68114-4408

Established in 1988 in NE.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$150,995 (M); gifts received, \$132,000; expenditures, \$123,041; qualifying distributions, \$122,780; giving activities include \$122,678 for 117 grants (high: \$32,000; low: \$22).  
**Fields of interest:** Performing arts; arts/cultural programs; education; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving on a national basis, with some emphasis on the Omaha, NE, area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Frederick J. Simon, Pres.; Eve Simon, V.P.  
 EIN: 363585646  
**Selected grants:** The following grants were reported in 1996.  
 \$34,500 to Joslyn Art Museum, Omaha, NE. 2 grants: \$32,000, \$2,500 (For annual support).

\$20,000 to Opera/Omaha, Omaha, NE. 2 grants: \$10,000 each.  
 \$15,000 to Bemis Foundation, Omaha, NE.  
 \$5,275 to Temple Israel, Omaha, NE. 2 grants: \$2,875, \$2,400.  
 \$5,000 to University of Pennsylvania, Philadelphia, PA.  
 \$2,500 to Opera Theater of Saint Louis, Saint Louis, MO.  
 \$2,500 to Santa Fe Opera, Santa Fe, NM. For capital campaign and annual support.

**2923**  
**Slosburg Family Charitable Trust ☆**  
 10040 Regency Cir., Ste. 200  
 Omaha, NE 68114 (402) 391-7900

Established in 1996 in NE.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$309,977 (M); gifts received, \$338,100; expenditures, \$66,766; qualifying distributions, \$66,301; giving activities include \$66,301 for 7 grants (high: \$55,000; low: \$100).  
**Fields of interest:** Eye disease; Alzheimer's disease; Christian agencies & churches; Roman Catholic agencies & churches; Jewish agencies & temples.  
**Application information:** Letter or telephone.  
*Initial approach:* Verbal or written request  
*Deadline(s):* None  
**Trustees:** D. David Slosburg, Richard H. Slosburg.  
 EIN: 470798965

**2924**  
**Soener Foundation**  
 1026 Mercer Park Rd.  
 Omaha, NE 68131-1219  
 Contact: Robert L. Soener, Pres.

Established in 1988 in NE.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,717,594 (M); expenditures, \$91,608; qualifying distributions, \$90,575; giving activities include \$90,600 for 39 grants (high: \$10,300; low: \$500).  
**Fields of interest:** Elementary/secondary education; higher education; health care; human services; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Omaha, NE. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Robert L. Soener, Pres.; Peter J. Soener, V.P.; Joan M. Wilson, Secy.; Thomas P. Soener, Treas.  
**Directors:** Elizabeth O'Connor, Joseph J. Soener, Robert J. Soener.  
 EIN: 363608622  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Holy Cross School, Omaha, NE.  
 \$6,000 to Saints Peter and Paul School, Omaha, NE.  
 \$4,450 to Duchesne Academy of the Sacred Heart, Omaha, NE.  
 \$4,450 to Saint Pius/Saint Leo School, Omaha, NE.

\$4,000 to Saint Cecilia's Cathedral, Omaha, NE.  
 \$3,000 to Seattle Preparatory School, Seattle, WA.  
 \$2,500 to College of Saint Catherine, Saint Paul, MN.  
 \$1,700 to Clare Housing, Saint Paul, MN.  
 \$1,700 to Minnesota AIDS Project, Minneapolis, MN.  
 \$1,000 to Benedictine College, Atchison, KS.

**2925**  
**Phil & Ruth Sokolof Charitable Foundation ☆**  
 9140 W. Dodge Rd.  
 Omaha, NE 68114

Established in 1993 in NE.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$558,411 (M); expenditures, \$61,398; qualifying distributions, \$60,454; giving activities include \$60,825 for 4 grants (high: \$50,000; low: \$1,000).  
**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NE. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Phil Sokolof.  
 EIN: 363851993

**2926**  
**Milton G. Waldbaum Family Foundation**  
 c/o John Waldbaum  
 714 N. 158 St.  
 Omaha, NE 68118 (402) 330-1511  
 Contact: Miriam Waldbaum, Tr.

Established in 1988.  
**Donor(s):** Members of the Waldbaum Family.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,356,753 (M); gifts received, \$200,074; expenditures, \$80,554; qualifying distributions, \$68,028; giving activities include \$68,028 for 12 grants (high: \$11,500; low: \$500).  
**Fields of interest:** Higher education; family planning; human services; children & youth, services; Jewish federated giving programs.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Susan Hughson, Cheryl Waldbaum, Jerome Waldbaum, John Waldbaum, Miriam Waldbaum, Natha Waldbaum.  
 EIN: 363611254  
**Selected grants:** The following grants were reported in 1996.  
 \$9,000 to University of Nebraska Foundation, Omaha, NE. For general support.  
 \$8,300 to Jewish Federation of Omaha, Omaha, NE. 2 grants: \$5,500 (For general support), \$2,800 (For general support).  
 \$6,145 to Wayne State College Foundation, Wayne, NE. 2 grants: \$3,310 (For general support), \$2,835 (For general support).  
 \$5,000 to Bellevue University Foundation, Bellevue, NE. For general support.  
 \$5,000 to Planned Parenthood of Omaha-Council Bluffs, Omaha, NE. For general support.

\$5,000 to Womens Fund of Greater Omaha, Omaha, NE. For general support.  
 \$4,000 to Family Service, Omaha, NE. For general support.  
 \$3,000 to American Red Cross, Omaha, NE. For general support.

## 2927

**Whitmore Charitable Trust**

c/o Norwest Bank Nebraska, N.A.

P.O. Box 3959

Omaha, NE 68103

Contact: Thomas J. Rohan, V.P., Norwest Bank Nebraska, N.A.

Application address: c/o Norwest Bank Nebraska, N.A., 10010 Regency Cir., Ste. 200, Omaha, NE 68114

Established in 1978.

Donor(s): Eugenie A. Whitmore.#

Foundation type: Independent

Financial data (yr. ended 06/30/97): Assets, \$1,227,636 (M); expenditures, \$62,727; qualifying distributions, \$50,746; giving activities include \$48,500 for 14 grants (high: \$6,000; low: \$500).

Fields of interest: Dance; theater; music; arts/cultural programs.

Limitations: Giving limited to Omaha, NE. No grants to individuals, or for endowment funds.

Publications: Application guidelines.

**Application information:**

Initial approach: Proposal

Copies of proposal: 7

Deadline(s): Feb. 15, May 15, Aug. 15, and Nov. 15

Final notification: 2 to 3 months

Trustee: Norwest Bank Nebraska, N.A.

EIN: 476116137

## 2928

**Nels and Lucille Winther Foundation ☆**

P.O. Box 110

Minden, NE 68959

Contact: Ray Van Norman, Pres.

Application address: P.O. Box 179, Minden, NE 68959

Established in 1990 in NE.

Donor(s): Nels Winther.

Foundation type: Operating

Financial data (yr. ended 12/31/97): Assets, \$1,060,306 (M); expenditures, \$25,268; qualifying distributions, \$25,268; giving activities include \$6,593 for 3 grants (high: \$5,000; low: \$593) and \$13,750 for 13 grants to individuals (high: \$2,250; low: \$700).

Purpose and activities: Scholarships to students attending the University of Nebraska Medical Center.

Types of support: Building/renovation; equipment; scholarships—to individuals.

Limitations: Giving limited to the Minden, Blue Hill, and Kearny County, NE, areas. No grants to individuals (except for scholarships).

Application information: Application form required.

Initial approach: Letter

Deadline(s): None

Board meeting date(s): Annually in Dec.

Officer and Directors: \* Ray Van Norman, \* Pres. and Treas.; Gerald K. Koepke, Scott Maline, Fr. James O'Conner, George Plester, Rev. Manick Samuel, Wes Shannon.  
 EIN: 363727675

## 2929

**Paul, John, Anton & Doris Wirth Foundation, Inc. ☆**

R.R. 2, Box 283

Nebraska City, NE 68410 (402) 873-4331

Contact: Anton Wirth, Treas.

Established around 1985.

Donor(s): Paul Wirth, John Wirth, Anton Wirth, Doris Wirth.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$533,871 (M); gifts received, \$217,670; expenditures, \$75,045; qualifying distributions, \$74,900; giving activities include \$73,677 for 24 grants (high: \$20,000; low: \$80).

Fields of interest: Education; human services; Roman Catholic agencies & churches.

Limitations: Applications not accepted. Giving primarily in Nebraska City, NE. No grants to individuals.

Application information: Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

Officers: Paul Wirth, Pres.; John Wirth, V.P.; Doris Wirth, Secy.; Anton Wirth, Treas.

EIN: 470662109



## NEVADA

## 2930

**Constance H. Bishop Foundation**

1880 Gentry Way  
Reno, NV 89502 (702) 826-9104  
Contact: Leonard H. McIntosh, Pres.

Established in 1966 in NV.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$381,569 (M); expenditures, \$130,873; qualifying distributions, \$110,175; giving activities include \$108,335 for 30 grants (high: \$40,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; wildlife preservation & protection; health care; children & youth, services.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Leonard H. McIntosh, Pres.; H.P. McIntosh IV, V.P.; Robert L. Sims, Secy.-Treas.  
EIN: 886006804

## 2931

**Borestone Mountain Poetry Awards Foundation** ☆

c/o Norwest Bank  
P.O. Box 11070  
Reno, NV 89510

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,255,517 (M); expenditures, \$57,027; qualifying distributions, \$46,390; giving activities include \$39,680 for 11 grants.

**Fields of interest:** Arts, multipurpose centers/programs; environment; wildlife preservation & protection; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Alexander C. Ridland, \* Mgr.; Marilyn M. Ridland.  
EIN: 886006965

## 2932

**A Charitable Foundation Corporation** ☆

2657 Windmill Pkwy., Ste. 220  
Henderson, NV 89014  
Contact: Debra Foubert, V.P.

Established in 1997 in NV.

**Donor(s):** David S. Druz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,498,468 (M); gifts received, \$1,500,000; expenditures, \$1,577; qualifying distributions, \$1,577; giving activities include \$1,000 for 1 grant.

**Fields of interest:** Food banks.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** David S. Druz, \* Pres.; Debra M. Foubert, V.P. and Secy.; Colleen A. Haviland, \* Treas.; Greg Smith.

**Number of staff:** 1 part-time professional.  
EIN: 880375802

## 2933

**Grace Dangberg Foundation, Inc.** ☆

P.O. Box 1627  
Carson City, NV 89702-1627 (702) 882-4466  
Contact: James H. Bean, Secy.-Treas.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,984,382 (M); expenditures, \$113,635; qualifying distributions, \$139,596; giving activities include \$2,646 for grants.

**Purpose and activities:** A private operating foundation; giving primarily for the preservation of history through the publication and distribution of historical books for educational use, including development, research, writing, illustration, editing and printing of the books.

**Fields of interest:** History & archaeology; historic preservation/historical societies.  
**Limitations:** Giving primarily in Carson City, NV. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** David Thompson, Pres.; Denise Dangberg, V.P.; James H. Bean, Secy.-Treas.  
EIN: 880185985

## 2934

**Walter C. Fawcett Trust** ☆

c/o Wells Fargo Bank, N.A.  
P.O. Box 95021  
Henderson, NV 89009

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/98): Assets, \$1,322,994 (M); expenditures, \$47,428; qualifying distributions, \$38,800; giving activities include \$35,046 for 7 grants (high: \$12,269; low: \$3,796).

**Fields of interest:** Recreation; human services; youth, services; disabled; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CO and Reno, NV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.  
EIN: 886002091

## 2935

**Joseph B. Gould Foundation**

430 S. 3rd St.  
Las Vegas, NV 89101

Established in 1991 in NV.

**Donor(s):** Joseph B. Gould.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,493,609 (M); expenditures, \$64,615; qualifying distributions, \$47,000; giving

activities include \$47,000 for 15 grants (high: \$6,000; low: \$500).

**Fields of interest:** Higher education; health care; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA, Denver, CO, and Las Vegas, NV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Joseph B. Gould, \* Chair.; Clyde Tritt, \* Secy.; Carolyn Dirks, Albert E. Kurz.

EIN: 880232969

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Stanford University, Stanford, CA.  
\$14,000 to Catholic Community Services of Nevada, Las Vegas, NV. 2 grants: \$10,000, \$4,000.

\$5,000 to Catholic Community Services.

\$5,000 to John Tracy Clinic, Los Angeles, CA.

\$4,000 to Scripps Clinic and Research

Foundation, La Jolla, CA.

\$4,000 to Temple Beth Shalom.

\$2,500 to Hebrew Education Alliance. 2 grants:

\$2,000, \$500.

\$1,000 to Salvation Army of Las Vegas, Las Vegas, NV. For summer camp programs.

## 2936

**Great Basin Foundation for Biomedical Research**

6490 S. McCarran Blvd., No. 28  
Reno, NV 89515

**Application address:** 1695 Meadowood Ln., No. 200, Reno, NV 89502

Established in 1988 in NV.

**Donor(s):** Pfizer Laboratories, Jerry Mowbray.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$21,939 (M); gifts received, \$57,914; expenditures, \$117,774; qualifying distributions, \$110,825; giving activities include \$55,173 for 5 grants (high: \$25,000; low: \$374) and \$55,671 for 10 grants to individuals (high: \$20,475; low: \$650).

**Purpose and activities:** Support for human and animal welfare research projects.

**Fields of interest:** Heart/circulatory research.

**Types of support:** Research; grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal, not to exceed 6 pages

**Copies of proposal:** 9

**Deadline(s):** None

**Board meeting date(s):** June

**Final notification:** Within 3 months

**Officers:** F. Roy MacIntosh, Pres. and Secy.; Jeannie Schulman, Treas.

**Director:** Joao Ascensad.

EIN: 943080694

**Selected grants:** The following grants were reported in 1997.

\$25,000 to University of Nevada, School of Medicine, Reno, NV. For cancer research.

\$3,950 to Sierra Biomedical Research, Reno, NV. For cancer research.

\$974 to SBA Tumor Register, Reno, NV.

\$374 to Washoe Medical Center, Reno, NV. For cancer research.

2937

**Otto A. Huth Scholarship Fund**  
c/o Wells Fargo Bank N.A.  
P.O. Box 30100  
Reno, NV 89520 (702) 334-5846  
Contact: Barbara Van de Mark, Dir.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,186,163 (M); expenditures, \$50,914; qualifying distributions, \$33,164; giving activities include \$33,164 for 10 grants to individuals (high: \$7,595; low: \$320).

**Purpose and activities:** Awards scholarships for higher education to needy orphans.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of NV.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Prior to college semester

**Directors:** Bruce Alder, Thomas A. Collins, Barbara Van de Mark.

EIN: 886059683

2938

**Blanche T. Jomslund Irrevocable Trust** ✶  
c/o Wells Fargo Bank, N.A.  
P.O. Box 95021  
Henderson, NV 89009

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$332,983 (M); expenditures, \$70,602; qualifying distributions, \$68,304; giving activities include \$67,538 for 1 grant.

**Fields of interest:** Aging, centers & services.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 916383990

2939

**Korg Foundation**  
c/o Theodora H. Ives  
3111 Bel Air Dr.  
Las Vegas, NV 89109-1558

Established in 1966 in NV.

**Donor(s):** Theodora H. Ives.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,950,841 (M); expenditures, \$79,033; qualifying distributions, \$72,292; giving activities include \$72,072 for 2 grants (high: \$50,000; low: \$22,072).

**Fields of interest:** Family planning.

**Limitations:** Applications not accepted. Giving primarily in CA and NV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Deirdre Ives, Mark H. Ives, Theodora H. Ives.

EIN: 136213545

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Planned Parenthood of San Diego and Riverside Counties, San Diego, CA. For general support.

\$22,072 to Planned Parenthood of Southern Nevada, Las Vegas. NV. For general support.

2940

**Lake Tahoe Community Trust**  
Box 9281  
Incline Village, NV 89452 (702) 831-5664  
Contact: David F. Hess, Pres.  
FAX: (702) 831-8892

Established in 1990 in NV.

**Foundation type:** Community

**Financial data** (yr. ended 06/30/95): Assets, \$1,075,932 (L); gifts received, \$692,747; expenditures, \$160,383; giving activities include \$89,738 for 12 grants (high: \$25,000; low: \$500; average: \$1,000–\$5,000), \$13,000 for 7 grants to individuals (high: \$2,000; low: \$1,000; average: \$1,000–\$2,000) and \$27,500 for 2 loans.

**Fields of interest:** Arts/cultural programs; education; environment; health care; human services.

**Types of support:** General/operating support; building/renovation; equipment; program development; conferences/seminars; publication; seed money; technical assistance; scholarships—to individuals; matching funds. **Limitations:** Applications not accepted. Giving limited to the Lake Tahoe Basin, NV, area.

**Publications:** Annual report.

**Application information:**

*Board meeting date(s):* 1st Thursday of July, Sept., Nov., Jan., Mar., and May

**Officers and Directors:** Steve Teshara,\* Chair.; David Hess, Pres. and C.E.O.; Carol Plummer,\* Secy.; George Ashley,\* Treas.; Joe Bourdeau, Jon Clark, Jessica Ledbetter.

**Number of staff:** 1 full-time professional.

EIN: 943125439

2941

**Lane Charitable Foundation** ✶  
c/o William H. Lane  
P.O. Box 3390  
Stateline, NV 89449

Established in 1992 in NV.

**Donor(s):** William H. Lane.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$28,232 (M); gifts received, \$60,000; expenditures, \$59,689; qualifying distributions, \$59,682; giving activities include \$59,392 for 24 grants (high: \$28,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on NV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Peter Adamco, Ronald Alling, Barbara Lane, William H. Lane, John Williams.

EIN: 943172165

2942

**Robert T. & Margaret C. Moore Memorial Trust** ✶  
c/o Wells Fargo Bank  
P.O. Box 30100  
Reno, NV 89520

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,410,087 (M); expenditures, \$65,596; qualifying distributions, \$53,782; giving activities include \$46,940 for 20 grants (high: \$8,000; low: \$240).

**Fields of interest:** Vocational education, technical college; natural resource conservation & protection; animal welfare; youth, services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Alexander C. Ridland,\* Mgr.; Marilyn M. Ridland.

EIN: 886006962

2943

**Nightingale Family Foundation** ✶  
3384 Lakeside Ct.  
Reno, NV 89509

Established in 1994 in NV.

**Donor(s):** Jacqueline Nightingale.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$304,239 (M); gifts received, \$67,399; expenditures, \$77,977; qualifying distributions, \$75,717; giving activities include \$75,925 for 15 grants (high: \$45,000; low: \$25).

**Fields of interest:** Television; higher education; cancer; heart/circulatory research; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Reno, NV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jacqueline Nightingale, Steven Nightingale.

EIN: 886061981

2944

**Gerald and Reesa Niznick Foundation**  
c/o Berns Accountancy Corp.  
4630 S. Arville St., Ste. D  
Las Vegas, NV 89103

Established in 1987 in CA.

**Donor(s):** Gerald Niznick.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,306,693 (M); gifts received, \$500,000; expenditures, \$260,953; qualifying distributions, \$157,462; giving activities include \$155,337 for 15 grants (high: \$56,000; low: \$150).

**Fields of interest:** Higher education; health care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Southern CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gerald Niznick,\* Pres.; Reesa Niznick,\* V.P.  
**EIN:** 954167105

**2945**  
**Archibald C. and Frances F. Ruffy**  
**Foundation**  
 209 Canyon Dr.  
 Las Vegas, NV 89107-3221

Established in 1994 in NV.  
**Donor(s):** Archibald C. Ruffy, Frances F. Ruffy.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,807,314 (M); expenditures, \$95,293; qualifying distributions, \$95,293; giving activities include \$95,200 for grants.  
**Fields of interest:** Historical activities; higher education; law school/education; health associations; human services; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in NC and Las Vegas, NV. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Archibald C. Ruffy,\* Pres.; Frances F. Ruffy,\* Secy.; Frances R. Parkton, Archibald C. Ruffy, Jr., Diane B. Ruffy.  
**EIN:** 880321645

**2946**  
**Stearns-Blodgett Trust**  
 c/o Wells Fargo Bank, N.A.  
 P.O. Box 30100  
 Reno, NV 89520-0100 (702) 334-5849  
**Contact:** Leo Humphreys, Member, Admin. Comm.

Established in 1979 in NV.  
**Donor(s):** Edith Miller Blodgett.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$308,725 (M); expenditures, \$85,916; qualifying distributions, \$70,320; giving activities include \$65,697 for 15 grants to individuals (high: \$12,068; low: \$52).  
**Purpose and activities:** To aid and assist indigent persons in need of ophthalmological care.  
**Fields of interest:** Eye disease; eye research.  
**Types of support:** Grants to individuals.  
**Limitations:** Giving limited to NV and northern CA.  
**Publications:** Application guidelines.  
**Application information:** Occasional grants to institutions initiated by the administrators. Application form required.  
**Administrative Committee:** John Webster Brown, Leo J. Humphreys, David Morgan.  
**Trustee:** Wells Fargo Bank, N.A.  
**EIN:** 886033781

**2947**  
**Stem Family of Nevada Foundation**  
 5250 Neil Rd., Ste. 203  
 Reno, NV 89502

Established in 1990 in NV.  
**Donor(s):** Vera Stern, Josie Bryant, Susan Stern Smith, Sam Stern.

**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,951,762 (M); gifts received, \$50,000; expenditures, \$112,493; qualifying distributions, \$82,097; giving activities include \$81,000 for 30 grants (high: \$10,000; low: \$1,000).  
**Fields of interest:** Orchestra (symphony); arts/cultural programs; higher education; diabetes; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Reno, NV. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Director:**\* Vera Stern,\* Pres.; Deane A. Albright, V.P., Secy., and C.F.O.  
**EIN:** 943115173

**Selected grants:** The following grants were reported in 1997.  
 \$10,000 to Partners in Education, Reno, NV. For general support.  
 \$6,500 to National Conference of Christians and Jews, Reno, NV. For general support.  
 \$5,000 to Hadassah, Reno, NV. For general support.  
 \$5,000 to Sierra Nevada College, Incline Village, NV. For general support.  
 \$5,000 to Truckee Meadows Community College, Reno, NV. For general support of Re-Entry and Women's Center programs.  
 \$5,000 to University of Nevada, Reno, NV. For general support.  
 \$2,000 to Boys and Girls Club, Truckee Meadows, Reno, NV. For general support.  
 \$2,000 to Humane Society of Nevada, Sparks, NV. For general support.  
 \$2,000 to Planned Parenthood of Northern Nevada, Reno, NV. For general support.  
 \$1,500 to Food Bank of Northern Nevada, Sparks, NV. For general support.

**2948**  
**Mark B. Wallner Foundation**  
 5386 Hidden Valley Ct.  
 Reno, NV 89502  
**Contact:** Kimberly England, Pres.

Established in 1990 as successor to the Mark B. Wallner Foundation.  
**Donor(s):** Mark B. Wallner Foundation.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,394,972 (M); expenditures, \$88,800; qualifying distributions, \$36,464; giving activities include \$36,464 for grants (high: \$25,000; average: \$25-\$25,000).  
**Purpose and activities:** Funds research projects in studies of neurofibromatosis disease; support also for general charitable giving.  
**Fields of interest:** Mental health, schizophrenia; alcoholism; Alzheimer's disease.  
**Types of support:** Research.  
**Limitations:** Applications not accepted. Giving primarily in NV.  
**Officers and Trustees:**\* Sally E. Wallner,\* Chair.; Kimberly England,\* Pres.; Marianne Williams.  
**Number of staff:** 1 part-time professional.  
**EIN:** 943119143  
**Selected grants:** The following grants were reported in 1996.

\$44,750 to National Neurofibromatosis Foundation, NYC, NY. 2 grants: \$43,750 (For research), \$1,000 (For research).  
 \$1,000 to United States Naval Academy Alumni Association, Annapolis, MD. For education programs.  
 \$120 to Food Bank of Northern Nevada, Sparks, NV.  
 \$100 to NNCIL. For social services programs.  
 \$70 to Boys Republic, China, CA.  
 \$50 to American Red Cross, Reno, NV.  
 \$50 to International Rhett's Association. For research.  
 \$50 to March of Dimes. For research.  
 \$50 to Paralyzed Veterans of America. For programs.

**2949**  
**William A. Wheeler & Florence R. Wheeler Foundation** ☆  
 3885 S. Decatur Blvd., Ste. 2010  
 Las Vegas, NV 89103  
**Contact:** William A. Wheeler, Tr.

Established in 1987 in NV.  
**Donor(s):** William A. Wheeler, Florence R. Wheeler.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$740,914 (M); gifts received, \$594,156; expenditures, \$88,972; qualifying distributions, \$84,958; giving activities include \$85,200 for 18 grants (high: \$35,000; low: \$300).  
**Purpose and activities:** Giving primarily for a hospital; some support also for social services and education.  
**Fields of interest:** Education; hospitals (general); children & youth, services.  
**Limitations:** Giving primarily in Bakersfield, CA.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Florence R. Wheeler, William A. Wheeler.  
**EIN:** 880233486

**2950**  
**The Gary and Joan Zimmerman Foundation**  
 4625 S. Procyon, No. 201  
 Las Vegas, NV 89103

Established in 1991 in CA.  
**Donor(s):** Joan Goodman Zimmerman, Gary A. Zimmerman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,246,834 (M); expenditures, \$6,643; qualifying distributions, \$6,628; giving activities include \$6,628 for grants (high: \$2,000).  
**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NV. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Directors:** Gary A. Zimmerman, Joan Goodman Zimmerman.  
**EIN:** 943148874

## NEW HAMPSHIRE

### 2951

#### The Bean Foundation

P.O. Box 348  
Jaffrey, NH 03452 (603) 532-8311  
Contact: Delcie D. Bean, Treas.

Established in 1954.

**Donor(s):** D.D. Bean & Sons Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$863,972 (M); expenditures, \$74,957; qualifying distributions, \$66,913; giving activities include \$65,577 for 51 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; Christian agencies & churches; general charitable giving.  
**Limitations:** Giving primarily in NH. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Vernon J. Bean, Pres.; Delcie D. Bean, Treas.

EIN: 026005330

### 2952

#### Brown Monson Foundation

24 Wellesley Dr.  
Bedford, NH 03110  
Contact: Susan B. Monson, Pres.

Established in 1990 in NH.

**Donor(s):** Elizabeth Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,513,843 (M); gifts received, \$245; expenditures, \$91,671; qualifying distributions, \$90,967; giving activities include \$85,278 for 17 grants (high: \$25,000; low: \$500).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; environmental education; environment; youth development, scouting agencies (general); children & youth, services.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Dec.

**Officers:** Susan B. Monson, Pres.; John R. Monson, Sec.-Treas.

**Number of staff:** None.

EIN: 223065848

**Selected grants:** The following grants were reported in 1996.

\$28,700 to New Hampshire Symphony, Manchester, NH. 3 grants: \$25,000 (For programs), \$2,500 (For annual campaign), \$1,200 (For annual campaign).

\$23,078 to Girl Scouts of the U.S.A., Swift Water Council, Manchester, NH. 2 grants: \$21,878 (For capital campaign), \$1,200.

\$7,500 to Safari Club International Conservation Fund, Tucson, AZ. For State Resources Trust Fund.

\$5,000 to Currier Gallery of Art, Manchester, NH. 2 grants: \$4,000 (For capital campaign), \$1,000 (For annual campaign).

\$2,500 to Girl Scouts of the U.S.A., Greater New York Council, NYC, NY. For annual campaign.

\$1,500 to Manchester Choral Society, Manchester, NH. For annual campaign.

### 2953

#### Blanche A. Bruce Trust

95 Market St.  
Manchester, NH 03101 (603) 669-4140  
Contact: Theodore Wadleigh, Tr.

Established around 1972.

**Donor(s):** Blanche A. Bruce.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,877,432 (M); expenditures, \$67,387; qualifying distributions, \$64,100; giving activities include \$60,000 for grants.

**Fields of interest:** Scholarships/financial aid; education; women.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in NH.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Donald F. Sawyer, Theodore Wadleigh.

EIN: 026014968

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Dollars for Scholars, Amherst, NH. For scholarships.

### 2954

#### Nell Buffington Trust ☆

c/o Bank of New Hampshire, N.A.  
P.O. Box 477  
Concord, NH 03302-0477

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,315,932 (L); expenditures, \$31,556; qualifying distributions, \$22,043; giving activities include \$22,043 for 21 grants (high: \$2,112; low: \$27).

**Purpose and activities:** Provide basic medical care for needy residents of Concord, NH.

**Fields of interest:** Health care; economically disadvantaged; homeless.

**Limitations:** Applications not accepted. Giving limited to Lisbon, NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank of New Hampshire, N.A.

EIN: 026004780

### 2955

#### Abraham Burtman Charity Trust

c/o David Goodwin  
Burns Bldg., P.O. Box 608  
Dover, NH 03820-4103 (603) 742-2332

Established in 1946.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,862,130 (M); expenditures, \$145,128; qualifying distributions, \$144,425; giving activities include \$86,359 for 79 grants (high: \$5,000; low: \$250) and \$40,000 for 39 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Support for scholarships for higher education; support also for health care and general charitable giving.

**Fields of interest:** Education; health care; health associations; camps; human services; youth, services; general charitable giving.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in NH.

**Application information:** Application form required.

**Deadline(s):** May 1

**Trustees:** Paul R. Cox, Eugene F. Nute, Robert A. Shaines.

EIN: 026004364

### 2956

#### Grace Butnam Foundation

76 Beauview Ave.  
Nashua, NH 03060-1407

Established in 1985 in NH.

**Donor(s):** Marilyn L. Goodreau.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$788,462 (M); expenditures, \$76,846; qualifying distributions, \$74,141; giving activities include \$67,800 for 10 grants (high: \$65,000; low: \$100).

**Fields of interest:** Animal welfare.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in ME and NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Alice B. Record, \* Pres.; Freda Ellis, \* Secy.; Lawrence J. Keddy, \* Treas.; Marilyn L. Goodreau, Ann P. Gogins, David Hawkes, Erlon Jones, Nancy Proctor, Dawn Smith.

EIN: 222672858

### 2957

#### Benjamin Cohen Trust

c/o Bank of New Hampshire, N.A.  
P.O. Box 477  
Concord, NH 03302-0477  
Contact: Arlene C. Folsom, Asst. V.P., Bank of New Hampshire, N.A.

Established around 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,530,771 (M); expenditures, \$46,495; qualifying distributions, \$36,611; giving activities include \$36,611 for 19 grants (high: \$16,681; low: \$100).

**Fields of interest:** Higher education; hospitals (general); housing/shelter; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NH.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None  
**Trustee:** Bank of New Hampshire, N.A.  
**EIN:** 026058742

**2958**  
**Alvin B. Cross Trust**  
 P.O. Box 3550  
 Concord, NH 03302-3550 (603) 224-2381  
**Contact:** Charles F. Leahy, Tr., or Malcolm McLane, Tr.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,859,197 (M); expenditures, \$63,130; qualifying distributions, \$60,977; giving activities include \$57,925 for 8 grants (high: \$15,025; low: \$1,900).

**Fields of interest:** Arts/cultural programs; education; human services; federated giving programs; Christian agencies & churches.  
**Limitations:** Giving limited to Concord and Wilmot, NH. No grants to individuals.

**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None

**Trustees:** Charles F. Leahy, Malcolm McLane.  
**EIN:** 026004322

**Selected grants:** The following grants were reported in 1997.  
 \$15,025 to First Free Baptist Church, Wilmot, NH.

\$11,000 to United Way of Merrimack County, Concord, NH.  
 \$10,000 to New Hampshire Charitable Foundation, Concord, NH.  
 \$10,000 to Saint Pauls School, Concord, NH. 2 grants: \$6,000 (For Advanced Studies Program), \$4,000 (For Advanced Studies Program).  
 \$5,000 to Capital Center for the Arts, Science and Education, Harrisburg, PA.  
 \$5,000 to Child and Family Services of New Hampshire, Manchester, NH.  
 \$1,900 to Wilmot Learning Place, Wilmot, NH.

**2959**  
**Martin I. Elkin and Pauline G. Elkin Charitable Trust** ☆

P.O. Box 2049  
 New Castle, NH 03854  
**Contact:** Pauline G. Elkin, Chair.

Established in 1991 in NH.

**Donor(s):** Martin I. Elkin, Pauline G. Elkin.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,620,828 (M); expenditures, \$105,722; qualifying distributions, \$97,000; giving activities include \$97,000 for 9 grants (high: \$40,000; low: \$1,000).

**Fields of interest:** Children, services.

**Types of support:** General/operating support; continuing support.

**Limitations:** Giving limited to NH.

**Application information:** Mission statement of the trust should be requested before submitting application.

*Initial approach:* Letter  
*Deadline(s):* None

**Officer and Trustees:** Pauline G. Elkin,\* Chair.; Elisa Mary Elkin, Martin I. Elkin, Martin Randall Elkin, Lewis Feldstein.

**EIN:** 223130874

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Summerbridge Manchester, Manchester, NH. For programs.  
 \$15,000 to Child Health Services, Manchester, NH. For programs.  
 \$10,000 to Easter Seal Society of New Hampshire and Vermont, Manchester, NH. For children's programs.  
 \$10,000 to Odyssey House, Hampton, NH. For children's programs.  
 \$10,000 to United Way, Seacoast, Portsmouth, NH. For children's programs.  
 \$6,000 to Circle Program, Plymouth, NH. For programs.  
 \$3,000 to Hannah House, Lebanon, NH. For children's programs.  
 \$2,000 to Tin Mountain Conservation Center, Jackson, NH. For children's programs.  
 \$1,000 to American Lung Association of New Hampshire, Manchester, NH. For children's programs.

**2960**

**Morton E. Goulder Foundation**

P.O. Box 419  
 Hollis, NH 03049  
**Contact:** Claire T. Goulder, Secy.-Treas.

Established around 1967.

**Donor(s):** Morton E. Goulder.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$350,976 (M); gifts received, \$24,285; expenditures, \$67,026; qualifying distributions, \$66,083; giving activities include \$66,083 for 70 grants (high: \$10,000; low: \$35).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morton E. Goulder, Pres.; Claire T. Goulder, Secy.-Treas.

**Director:** Robert Goulder.

**EIN:** 020268498

**2961**

**Henry Hanhisalo Charitable Trust** ☆

c/o Charter Trust Co., Clyde Collidge Co.  
 90 N. Main St.  
 Concord, NH 03302-1374

Established in 1996 in NH.

**Donor(s):** J. Hanhisalo.\*

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,048,513 (M); gifts received, \$950,382; expenditures, \$50,184; qualifying distributions, \$46,675; giving activities include \$40,500 for 7 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts, formal/general education; music; university; youth development, services.

**Limitations:** Applications not accepted. Giving primarily in NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Clyde R. Coolidge, Charter Trust Co.  
**EIN:** 026103903

**2962**

**Hogan Foundation**

(Formerly Coleman F. Hogan & Margaret M. Hogan Foundation)  
 21 Prentiss Way  
 Exeter, NH 03833  
**Contact:** Coleman F. Hogan, Tr.

Established in 1964.

**Donor(s):** Coleman F. Hogan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$659,922 (M); expenditures, \$56,423; qualifying distributions, \$56,423; giving activities include \$54,025 for 38 grants (high: \$16,500; low: \$50).

**Fields of interest:** Elementary/secondary education; higher education; medical care, in-patient care; medical care, rehabilitation; human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in NH. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Coleman F. Hogan, Paul F. Hogan.  
**EIN:** 026013561

**Selected grants:** The following grants were reported in 1997.

\$16,500 to Sisters of Notre Dame de Namur.  
 \$5,000 to University of New Hampshire, Durham, NH.  
 \$4,500 to Cardinal Newman High School, West Palm Beach, FL.  
 \$3,500 to Diocese of Manchester, Manchester, NH. For Camp Fatima program.  
 \$3,400 to Palm Beach Habilitation Center, West Palm Beach, FL.  
 \$3,000 to Diocese of Palm Beach, Palm Beach Gardens, FL.  
 \$1,000 to Bentley College, Waltham, MA.  
 \$1,000 to Johns Hopkins University, Baltimore, MD.  
 \$1,000 to Northeastern University, Boston, MA.  
 \$1,000 to United Negro College Fund, Fairfax, VA.

**2963**

**Hubbard Farms Charitable Foundation**

P.O. Box 505  
 Walpole, NH 03608-0505 (603) 756-3311  
**Contact:** Jane F. Kelly, Clerk

Established about 1966.

**Donor(s):** Hubbard Farms, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,357,129 (M); expenditures, \$80,776; qualifying distributions, \$60,077; giving activities include \$34,500 for grants and \$25,500 for grants to individuals.

**Purpose and activities:** Support for education, health services, youth agencies, recreation, and community social welfare, especially efforts made to minority or disadvantaged groups; scholarships to individuals for studies in the fields of poultry science, genetics, and other life sciences.

**Fields of interest:** Education; agriculture; recreation; human services; youth, services; engineering & technology; science.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in areas where Hubbard Farm employees reside.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Apr. 1 and Oct. 1

**Officers and Trustees:** Ira F. Carte,\* Chair.; J.B. Barnes,\* Vice-Chair.; Paul T. Ledell, Treas.; Jane F. Kelly, Clerk; Kim Y. McKenzie, Richard I. Stark.  
EIN: 026015114

## 2964

### International Network of Resource Information Centers \*

P.O. Box 58  
Plainfield, NH 03781

Established in 1985 in NH.

**Donor(s):** Donella H. Meadows.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$638,415 (M); gifts received, \$47,857; expenditures, \$173,739; qualifying distributions, \$167,050; giving activities include \$113,082 for grants and \$51,044 for foundation-administered programs.

**International interests:** Global programs.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving on an international basis.

**Officers:** Dennis L. Meadows, Exec. Secy.;

Donella H. Meadows, Secy.-Treas.

**Directors:** Hartmut Bossel, Joan du Toit, Hermann Knoflachner, Zoltan Lontay, Aromar Revi, Chirapol Sintunawa.  
EIN: 22259815

## 2965

### Robert and Toby Jesurum Charitable Foundation

11 Harborview Dr.  
Rye, NH 03870-2707

Established in 1994 in NH.

**Donor(s):** Robert Jesurum, Toby Jesurum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$169,279 (M); expenditures, \$59,931; qualifying distributions, \$57,413; giving activities include \$56,413 for 133 grants (high: \$13,700; low: \$10).

**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert Jesurum, Toby Jesurum.

EIN: 026101684

**Selected grants:** The following grants were reported in 1997.

\$13,700 to United Jewish Appeal.

\$8,000 to Center for Jewish Art.

\$7,500 to Metropolitan Opera Association, NYC, NY.

\$6,500 to Massachusetts Institute of Technology, Cambridge, MA. For alumni fund.

\$3,000 to Friends of the Music Hall, Portsmouth, NH.

\$2,800 to Young Israel of Stamford, Stamford, CT.

\$1,500 to Seacoast Repertory Theater, Portsmouth, NH.

\$1,000 to Bicultural Day School, Stamford, CT.

\$1,000 to Carnegie-Mellon University, Pittsburgh, PA.

\$500 to Huntington Theater Company, Boston, MA.

## 2966

### Leonard & Glenyce Kaplan Charitable Foundation

c/o Prime Tanning Co., Inc.  
216 Airport Dr.  
Rochester, NH 03866

**Donor(s):** Prime Tanning Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$7,037 (M); gifts received, \$60,000; expenditures, \$63,966; qualifying distributions, \$63,872; giving activities include \$63,835 for 52 grants (high: \$2,000; low: \$30).

**Fields of interest:** Education; medical research; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in MA and ME. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

**Trustee:** Leonard Kaplan.

EIN: 046164470

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Lown Cardiovascular Research Foundation, Boston, MA.

\$3,000 to Temple Emanu-El.

\$2,500 to Jimmy Fund, Indian Orchard, MA.

\$2,000 to Berwick Fire Department, Berwick, ME.

\$2,000 to Two/Ten International Footwear Foundation (TTF), Watertown, MA.

\$1,500 to American Cancer Society.

\$1,000 to Anti-Defamation League of B'nai B'rith.

\$1,000 to Berwick Academy, South Berwick, ME.

\$1,000 to Colby College, Office of Annual Giving, Waterville, ME.

\$1,000 to United Methodist Church.

## 2967

### The Darald and Julie Libby Foundation \*

300 N. River Rd., Unit 105  
Manchester, NH 03104

**Contact:** Darald R. Libby, Tr., and Julie Libby, Tr.

Established in 1992 in NH.

**Donor(s):** Darald R. Libby, Julie Libby.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$33,825 (M); gifts received, \$140,000; expenditures, \$121,484; qualifying distributions, \$121,425; giving activities include \$120,000 for 9 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Education; human services; children & youth services; Christian agencies & churches; Native Americans.

**Application information:**

*Initial approach:* Letter

**Deadline(s):** Sixty days prior to need or use of funds

**Trustees:** Martha A. Dandurano, Darald R. Libby, Julie Libby, Therese J. Libby.  
EIN: 026092543

## 2968

### Mascoma Savings Bank Foundation

c/o Mascoma Savings Bank  
67 N. Park St.  
Lebanon, NH 03766-1317 (603) 448-3650  
**Contact:** Nancy Reardon, Secy.  
**Application address:** P.O. Box 435, Lebanon, NH 03766-0435

Established in 1988 in NH.

**Donor(s):** Mascoma Savings Bank.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,940,000 (M); gifts received, \$112,217; expenditures, \$117,000; qualifying distributions, \$106,875; giving activities include \$106,875 for 65 grants (high: \$5,000; low: \$500).

**Purpose and activities:** Grants for a community land trust and a medical center; support also for community development, the disadvantaged, welfare, and general charitable giving, including the arts, adult education, the aged, programs concerning the environment and conservation, animal welfare, hospices, and the homeless.

**Fields of interest:** Arts/cultural programs;

adult/continuing education; natural resource conservation & protection; environment; animal welfare; hospitals (general); human services; hospices; aging, centers & services; homeless, human services; community development; aging; economically disadvantaged; homeless; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; land acquisition; endowment funds; program development; publication; seed money; matching funds.

**Limitations:** Giving primarily in Lebanon, West Lebanon, Enfield, Canaan, Hanover, Meriden, Plainfield, and Lyme, NH, and Hartford, Norwich, Thetford, Bethel, Stratford, and Chelsea, VT, but not outside the central western NH and central eastern VT communities. No grants to individuals.

**Publications:** Grants list, application guidelines, informational brochure.

**Application information:** Application form not required.

*Initial approach:* 1- to 3-page letter (no telephone calls)

*Copies of proposal:* 1

*Deadline(s):* Apr. 1 and Oct. 1

*Board meeting date(s):* Varies

*Final notification:* 10 weeks after deadline

**Officers and Trustees:** Raymond A. Lagasse,\* Chair.; Nancy Reardon, Secy.; Elizabeth L. Crory, Charles M. Harrington, Joseph Longacre, Thomas Terry.

**Manager:** Charter Trust Co.

EIN: 222816632

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Alice Peck Day Memorial Hospital, Lebanon, NH. 2 grants: \$5,000 each.  
\$3,500 to Enfield Shaker Museum, Enfield, NH.  
\$3,000 to Advance Transit, Wilder, VT.

\$3,000 to Lyme Nursery School, Lyme, NH.  
\$2,500 to Child and Family Services of New Hampshire, Manchester, NH.  
\$2,500 to Enfield United Methodist Church, Enfield, NH.  
\$2,500 to Student Conservation Association, Charlestown, NH.  
\$2,000 to Hannah House, Lebanon, NH.  
\$2,000 to Nature Conservancy, Concord, NH.

**2969**  
**Merrimack County Savings Bank**  
**Foundation** ☆  
c/o Charter Trust Co.  
P.O. Box 2530  
Concord, NH 03302-0248

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,259,019 (M); expenditures, \$7,977; qualifying distributions, \$7,977; giving activities include \$2,500 for 1 grant.  
**Fields of interest:** American Red Cross.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Trustees:** R. Peter Shapiro,\* Chair.; Ronald A. Wilbur,\* Treas.; Michael D. Coughlin, Alice B. Guay, Herbert Little, Charter Trust Co.  
EIN: 043370159

**2970**  
**National Grange Mutual Charitable**  
**Foundation**  
55 West St.  
Keene, NH 03431 (603) 352-4000  
Contact: William Smedley V, Admin.

Established in 1972.  
**Donor(s):** National Grange Mutual Insurance Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$1,961,362 (M); expenditures, \$122,477; qualifying distributions, \$121,743; giving activities include \$122,221 for 72 grants (high: \$79,000; low: \$25).  
**Fields of interest:** Television; secondary school/education; higher education; health care; human services; federated giving programs.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in NH, with emphasis on Keene. No support for educational endeavors. No grants to individuals, or for scholarships.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officer:** Susan Hay, Mgr.  
**Trustees:** Norman E. Brackett, Cotton M. Cleveland, Charles A. Farmer, Terry S. Jacobs, Philip D. Koerner.  
**Number of staff:** 1 part-time support.  
EIN: 237228264  
**Selected grants:** The following grants were reported in 1996.  
\$79,000 to United Way, Monadnock, Keene, NH.  
\$9,000 to New Hampshire Public Radio, Concord, NH.  
\$8,333 to Colonial Theater School, Westery, RI.

\$3,500 to New England Colleges Fund, Woburn, MA.  
\$2,105 to United Way of Northeast Florida, Jacksonville, FL.  
\$1,000 to Emma Willard School, Troy, NY.  
\$1,000 to Harvard University, Cambridge, MA.  
\$800 to Saint Lawrence University, Canton, NY.  
\$700 to New England Kurn Hattin Homes, Westminster, VT.  
\$500 to American Heart Association.

**2971**  
**Nichols Trust**  
16 Pepperell Rd.  
Hollis, NH 03049  
Contact: Lucy W. Husk, Tr.

Established in 1957 in MA.  
**Donor(s):** Ellen B. Nichols.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,116,952 (M); expenditures, \$73,416; qualifying distributions, \$68,617; giving activities include \$68,617 for 54 grants (high: \$11,800; low: \$10).  
**Fields of interest:** Media/communications; arts/cultural programs; secondary school/education; higher education; wildlife preservation & protection; human services; children & youth, services; women.  
**Limitations:** Giving primarily in Boston, MA, and Hollis, NH. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
**Trustees:** Lucy W. Husk, Richard R. Husk, Ellen B. Nichols, Frances F. Nichols.  
EIN: 046026880  
**Selected grants:** The following grants were reported in 1996.  
\$12,500 to Berry Elementary School, Detroit, MI.  
\$11,700 to Wheelock College, Boston, MA.  
\$10,250 to Brimmer and May School, Chestnut Hill, MA.  
\$5,000 to Planned Parenthood of Northern New England, Burlington, VT.  
\$5,000 to W G B H Educational Foundation, Boston, MA.  
\$4,250 to Applewild School, Fitchburg, MA.  
\$2,064 to Beaver Brook Association, Hollis, NH.  
\$1,500 to Spaulding Youth Center, Tilton, NH.  
\$1,000 to Massachusetts Society for the Prevention of Cruelty to Children, Boston, MA.  
\$1,000 to United Way of Greater Nashua, Nashua, NH.

**2972**  
**The Lenna Wilson Perry Foundation,**  
**Inc.** ☆  
9 Capitol St.  
P.O. Box 1256  
Concord, NH 03302-1256 (603) 224-2341  
Contact: David F. Conley, Chair.

Established 1987 in NH.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$904,057 (M); expenditures, \$75,025; qualifying distributions, \$72,104; giving activities include \$70,500 for 4 grants (high: \$61,000; low: \$1,000) and \$1,951 for 1 grant to an individual.

**Purpose and activities:** Support for organizations providing medical, social or economic assistance to the elderly; also awards scholarships to local area residents pursuing degrees in medicine, nursing, and forestry.  
**Fields of interest:** Medical school/education; nursing care; aging, centers & services; aging.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to NH; giving for scholarships limited to Jaffrey, Greenville, Sharon, and Rindge, NH.  
**Application information:** Application form required for scholarships.  
*Deadline(s):* May 16  
**Officers:** David F. Conley, Chair.; Michael O'Shea, Secy.; Gale F. Hennessey, Treas.  
EIN: 222753638

**2973**  
**Riblet Foundation Trust**  
P.O. Box 232  
Melvin Village, NH 03850  
Contact: Henry J. Riblet, Tr.

Established in 1957.  
**Donor(s):** Henry J. Riblet.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,870,144 (M); gifts received, \$3,212; expenditures, \$74,372; qualifying distributions, \$71,000; giving activities include \$71,000 for 6 grants (high: \$50,000; low: \$2,000).  
**Fields of interest:** Higher education; hospitals (general); health associations; general charitable giving.  
**Limitations:** Giving primarily in New England, with emphasis on CT and MA.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustee:** Henry J. Riblet.  
EIN: 046113012  
**Selected grants:** The following grants were reported in 1997.  
\$50,000 to Yale University, New Haven, CT. For general support.  
\$5,000 to Dartmouth-Hitchcock Medical Center, Lebanon, NH. For annual campaign.  
\$5,000 to Eisenhower Medical Center, Rancho Mirage, CA. For general support.  
\$5,000 to Radcliffe College, Cambridge, MA. For general support.  
\$4,000 to Crittenton Hastings House of Florence Crittenton League, Brighton, MA. For general support.  
\$2,000 to National Breast Cancer Coalition Fund, DC. For general support.

**2974**  
**Helmut Wolfgang Schumann**  
**Foundation** ☆  
c/o Stebbins, Bradley, Wood & Harvey  
41 S. Park St., P.O. Box 382  
Hanover, NH 03755-0382

Established in 1983.  
**Donor(s):** Helmut Wolfgang Schumann.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$1,107,620 (M); gifts received, \$992,772; expenditures, \$78,607; qualifying distributions,

\$72,500; giving activities include \$72,500 for grants.

**Fields of interest:** Museums; higher education; medical school/education; health care; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to New England, with emphasis on MA, NH, and VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alexandra Schumann Patchan, Claudia Schumann, Daniel Schumann, Eric Schumann, Petra Schumann, Mary Schumann Wheary.

EIN: 222573793

## 2975

### Alex Shapiro Charitable Trust ☆

c/o Charles E. Hungler

P.O. Box 5220

Manchester, NH 03108

Contact: Peter Leberman, Tr.

Application address: 1000 Elm St., Manchester, NH 03101; Tel.: (603) 669-3303

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$535,474 (M); gifts received, \$100,000; expenditures, \$56,007; qualifying distributions, \$56,007; giving activities include \$53,250 for grants.

**Fields of interest:** Higher education; hospitals (general); children & youth, services; federated giving programs; Jewish agencies & temples.

**Limitations:** Giving limited to NH. No grants to individuals.

**Application information:**

Initial approach: Proposal

Deadline(s): None

**Trustees:** Charles E. Hungler, Peter W.

Leberman, Irwin Muskat.

EIN: 026013781

## 2976

### Saul O. Sidore Memorial Foundation ☆

24 Gage Rd.

Bedford, NH 03110-5615

Contact: Ralph P. Sidore, Treas.

Established in 1968 in NH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,027,169 (M); expenditures, \$40,608; qualifying distributions, \$39,548; giving activities include \$33,860 for 20 grants (high: \$10,000; low: \$50; average: \$5,000).

**Fields of interest:** Libraries/library science; education; youth development, adult and child programs; children & youth, services; foundations (community).

**Types of support:** Seed money; curriculum development.

**Limitations:** Giving primarily in NH. No grants to individuals.

**Application information:** Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadline(s): Mar. 31 or Sept. 30

Board meeting date(s): May-June and Nov-Dec.

**Officers and Trustees:** Sara Mae Berman,\* Pres.; Jack B. Middleton,\* Secy.; Ralph P. Sidore,\* Treas.; Alexander Berman II, Doria Berman, Micala Sidore, Gabriel Spitz, and 5 additional trustees.

EIN: 237124593

## 2977

### Smith Family Foundation, Inc.

c/o Wescott, Millham & Dyer

28 Bowman St., P.O. Box 1700

Laconia, NH 03247

Established in 1989 in NH.

**Donor(s):** Robert F. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$836,629 (M); expenditures, \$204,750; qualifying distributions, \$186,500; giving activities include \$186,500 for 8 grants (high: \$71,500; low: \$5,000).

**Fields of interest:** Elementary/secondary education; higher education; veterinary medicine; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Lakeport, NH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Miriam D. Smith, Robert F. Smith,

Robert F. Smith, Jr., Brenda M. Stowe.

EIN: 020437015

## 2978

### Stettenheim Foundation, Inc.

(Formerly Flora R. and Isidor M. Stettenheim

Foundation, Inc.)

168 Croydon Tpke.

Plainfield, NH 03781 (603) 448-4655

Contact: Peter Stettenheim, Pres.

E-mail: peter.stettenheim@valley.net

Established in 1931.

**Donor(s):** Isidor Stettenheim,† Frederic Rich Stettenheim,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,427,856 (M); expenditures, \$68,000; qualifying distributions, \$61,775; giving activities include \$61,775 for 88 grants (high: \$5,000; low: \$250).

**Purpose and activities:** Giving primarily to help people "expand their potential so as to take a bigger role in society". Giving focuses on health services, including physical rehabilitation, and on conservation and land protection, community funds, education, peace and social justice, and population control issues.

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; environment, land resources; environment; medical care, rehabilitation; health care; health associations; peace; foundations (community).

**Types of support:** General/operating support; continuing support; building/renovation; land acquisition; endowment funds; program development; conferences/seminars; scholarship funds.

**Limitations:** Giving primarily in VT and NH. No grants to individuals, or for multi-year campaigns.

**Application information:** Application form not required.

Initial approach: Letter or E-mail

Copies of proposal: 1

Deadline(s): Nov.

Board meeting date(s): Early Dec.

**Officers and Directors:** Peter Stettenheim,\*

Pres.; Sandra Stettenheim,\* Secy.-Treas.; Wendy Jones.

EIN: 135599355

## 2979

### United Educational & Charitable Foundation, Inc.

P.O. Box 2

Elkins, NH 03233-0002

Contact: Marshall P. Hoke, Pres.

Established in 1961 as "pass through" fund for annual gifts of donors.

**Donor(s):** Marshall P. Hoke, Shepherd M. Holcomb, Henry R. Roberts, Richard L. Hughes, James H. Torrey.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$239,051 (M); gifts received, \$2,000; expenditures, \$87,042; qualifying distributions, \$80,260; giving activities include \$81,798 for 205 grants (high: \$5,871; low: \$25; average: \$20-\$10,400).

**Fields of interest:** History & archaeology; arts/cultural programs; higher education; education; natural resource conservation & protection; health care; health associations; children & youth, services; federated giving programs; Christian agencies & churches; religion.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Contributes only to pre-selected organizations.

Board meeting date(s): Varies

**Officers and Directors:** Marshall P. Hoke, Pres.; Frances B. Hoke, Secy.-Treas.

**Number of staff:** None.

EIN: 066032822

## 2980

### The Walker Foundation

P.O. Box 614

Hollis, NH 03049

Contact: Joan D. Wheeler, Tr.

Established in 1987.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,871,303 (M); expenditures, \$130,479; qualifying distributions, \$123,067; giving activities include \$113,516 for 17 grants (high: \$20,000; low: \$500).

**Purpose and activities:** Support for primary and secondary public schools in NH in the fields of English, mathematics, and science, and for staff development and technology, including computer equipment.

**Fields of interest:** Language & linguistics; literature; elementary school/education; secondary school/education; mathematics; engineering & technology; science.



**Types of support:** Equipment; program development; curriculum development.

**Limitations:** Giving limited to NH. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Contact foundation for guidelines.

*Initial approach:* Proposal

*Copies of proposal:* 2

*Board meeting date(s):* Fall, winter and spring

**Trustee:** Joan D. Wheeler.

**EIN:** 046578185

**Selected grants:** The following grants were reported in 1997.

\$21,427 to Fall Mountain Regional School District, Charleston, NH. 4 grants: \$6,094 (For science programs), \$6,000 (For MacIntosh computers), \$5,038 (For technology to support mathematics programs), \$4,295 (For laser system equipment).

\$20,000 to Antioch/New England Graduate School, Keene, NH. For critical skill program for leadership and development.

\$10,000 to Pinkerton Academy, Derry, NH. For Microscale Chemistry Laboratory fund.

\$7,000 to Nottingham West Elementary School, Hudson, NH. For Aims Workshop-Science Curriculum.

\$5,000 to Mascoma Valley Regional School District, Enfield, NH. For language arts and English curriculum development.

\$5,000 to Woodsville High School, Woodsville, NH. For faculty development.

\$3,000 to Merrimack Valley High School, Penacook, NH. For multicultural English literature course.

## NEW JERSEY

## 2981

**A-P-A Transport Educational Foundation** ☆  
2100 88th St.  
North Bergen, NJ 07047-4773 (201) 869-6600  
Contact: Bernice Augustine, Admin.

Established in 1983 in NJ.

**Donor(s):** A-P-A Transport Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$24,407 (M); expenditures, \$190,908; qualifying distributions, \$190,870; giving activities include \$156,500 for 76 grants to individuals (high: \$5,250; low: \$500).

**Purpose and activities:** Awards scholarships or loans to children of A-P-A Transport Corp. employees and certain affiliates.

**Types of support:** Employee-related scholarships; student loans—to individuals.

**Limitations:** Giving limited to areas of company operations.

**Application information:** Application form required.

**Initial approach:** Letter requesting application and guidelines

**Officers and Trustees:** \* Arthur E. Imperatore, \* Chair. and Pres.; Armand Pohan, \* V.P.; Burton C. Trebour, \* Secy.-Treas.; Bernice Augustine, Admin.; Michele DeJesus, Admin.

**Scholarship Selection Committee:** James W. Hall, William Oates, Elmer Pader, M.D., Frank Raimondo, Rosanne L. Wille, Ph.D.  
EIN: 222423866

## 2982

**Aidekman Foundation**  
c/o Highview Capital Corp.  
383 Main St., Ste. 203  
Chatham, NJ 07928  
Contact: Shirley Aidekman, Tr.

Established in 1965 in NJ.

**Donor(s):** Gary Aidekman, Kenneth Aidekman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$267,522 (M); expenditures, \$193,333; qualifying distributions, \$193,089; giving activities include \$187,833 for 10 grants (high: \$145,333; low: \$1,000).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustees:** Gary Aidekman, Kenneth Aidekman, Shirley Aidekman.  
EIN: 226075933

**Selected grants:** The following grants were reported in 1996.

\$145,333 to United Jewish Federation of Metro West, Whippany, NJ.

\$20,000 to Daughters of Israel Geriatric Center, West Orange, NJ.

\$7,500 to Bnai Jeshurun, NYC, NY.

\$7,000 to Newark Beth Israel Medical Center, Newark, NJ.

\$7,000 to Tufts University, Medford, MA.

\$1,500 to American Israel Cultural Foundation, NYC, NY.

\$1,500 to Morris Museum, Morristown, NJ.

\$1,500 to Parkinsons Action Network Foundation, Santa Rosa, CA.

\$1,000 to New Jersey Center for Visual Arts, Summit, NJ.

\$1,000 to Ruth Gottscho Kidney Foundation, Short Hills, NJ.

## 2983

**AirCast Foundation, Inc.** ☆  
92 River Rd.  
Summit, NJ 07901 (908) 273-6349  
Contact: Glenn W. Johnson, III, Pres.

Established in 1995 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,619,850 (M); gifts received, \$690,000; expenditures, \$140,000; qualifying distributions, \$140,892; giving activities include \$140,000 for 3 grants (high: \$120,000; low: \$5,000).

**Fields of interest:** Hospitals (general); recreation.

**Application information:**

**Deadline(s):** None

**Officers:** Glenn W. Johnson III, Pres. and Treas.; Henry J. McVictor, V.P. and Secy.  
EIN: 222784475

**Selected grants:** The following grants were reported in 1997.

\$120,000 to Orthopaedic Research and Education Foundation, Rosemont, IL.

\$15,000 to United States Military Academy, West Point, NY. For Sports Medicine Fund.

\$5,000 to New Jersey SEEDS, Hightstown, NJ.

## 2984

**The Akers Family Foundation**  
202 Summit Ave.  
Mantua, NJ 08051

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$111,000 (M); gifts received, \$75,000; expenditures, \$61,500; qualifying distributions, \$61,500; giving activities include \$61,500 for 3 grants (high: \$26,250; low: \$9,000).

**Fields of interest:** Secondary school/education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to NJ. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustee:** Raymond Akers, Sr.  
EIN: 226634149

## 2985

**Alford Foundation, Inc.** ☆  
W. 115 Century Rd.  
Paramus, NJ 07652

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$827,693 (M); expenditures, \$74,730;

qualifying distributions, \$66,556; giving activities include \$67,783 for grants.

**Fields of interest:** Arts/cultural programs; education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the tri-state CT, NJ, and NY, area. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** William J. Alford III, Pres. and Treas.; John C. Alford, V.P.; Robertson P. Alford, V.P.; Sheldon N. Witt, Secy.

EIN: 226025378

## 2986

**Apple Foundation, Inc.** ☆  
c/o Collins, Toner & Rusen  
123 Columbia Tpk.  
Florham Park, NJ 07932

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,378,058 (M); expenditures, \$55,040; qualifying distributions, \$51,661; giving activities include \$53,500 for 46 grants (high: \$4,500; low: \$250).

**Fields of interest:** Religious federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Cass P. Apple, Pres.; C.A. Loewen, V.P.  
EIN: 221711203

## 2987

**The Aresty Foundation**  
41 Armour Rd.  
Princeton, NJ 08540-3003  
Contact: Julian Aresty, Tr.

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,877,017 (M); expenditures, \$44,367; qualifying distributions, \$44,367; giving activities include \$43,224 for 35 grants (high: \$5,500; low: \$35).

**Fields of interest:** Higher education; education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ, NY, and PA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Julian J. Aresty.  
EIN: 226083140

## 2988

**The Armour Family Foundation**  
c/o R.D. Hunter & Co.  
1 Mack Centre Dr.  
Paramus, NJ 07652-3900

Established in 1981 in DE.

**Donor(s):** George and Frances Armour Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,562,524 (M); gifts received, \$2,744; expenditures, \$100,223; qualifying distributions, \$93,904; giving activities include \$59,600 for 24 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums; art; higher education; libraries; public; cancer; YM/YWCAs & YM/YWHAs; Jewish federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Joan Armour Mendall, Pres. and Secy.

**Directors:** David Armour, Frederick Sudekum.

**Number of staff:** 1 part-time professional.

**EIN:** 510237053

**Selected grants:** The following grants were reported in 1997.

\$10,000 to YMCA, Sarasota Family, Sarasota, FL. For general support.

\$7,000 to American Cancer Society, White Plains, NY. For general support.

\$6,500 to New York Public Library, NYC, NY. For general support.

\$6,000 to Jewish Federation of Sarasota-Manatee County, Sarasota, FL. For general support.

\$5,000 to Winnetka Congregational Church, Winnetka, IL. For general support.

\$3,000 to Cancer Research Institute, NYC, NY. For general support.

\$2,000 to Jewish National Fund, NYC, NY. For general support.

\$2,000 to University of South Florida, Suncoast Gerontology Center, Tampa, FL. For general support.

\$1,000 to American Jewish Committee, NYC, NY. For general support.

\$1,000 to Recording for the Blind and Dyslexic, Princeton, NJ. For general support.

**2989****Baldwin Foundation Trust**

974 Lawrenceville Rd.  
Princeton, NJ 08540  
Contact: William Hamill, Tr.

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,635,519 (M); expenditures, \$74,444; qualifying distributions, \$67,947; giving activities include \$65,000 for 15 grants (high: \$30,000; low: \$200).

**Purpose and activities:** Support for environmental and ecology problems relating to the U.S., particularly our forests, water, and air.

**Fields of interest:** Environment.

**Types of support:** Program development; seed money.

**Limitations:** Giving primarily in New England, NJ, and NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadlines:** Apr. 1

**Board meeting date(s):** May and Sept.

**Trustees:** Oliver L.F. Hamill, Samuel M. Hamill, Jr., William H.B. Hamill, Samuel W. Lambert III, Sarah L. Morgan.

**Number of staff:** None.

**EIN:** 566055565

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Restore the North Woods, Concord, MA.

\$10,000 to Sabre Foundation, Somerville, MA.

\$9,000 to Medical Center at Princeton

Foundation, Princeton, NJ.

\$3,000 to Beaver Country Day School, Chestnut Hill, MA.

\$3,000 to Grosvenor Neighborhood House, NYC, NY.

\$1,500 to McCarter Theater Company, Princeton, NJ.

\$1,500 to New Jersey Conservation Foundation, Far Hills, NJ.

\$1,000 to Hun School of Princeton, Princeton, NJ.

\$1,000 to Preservation Society of Newport County, Newport, RI.

\$1,000 to Stuart Country Day School of the Sacred Heart, Princeton, NJ.

**2990****George Barrie Foundation**

c/o Richard Dimar  
308 Beaufort St.  
Livingston, NJ 07039

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,001,776 (M); expenditures, \$71,015; qualifying distributions, \$65,543; giving activities include \$62,150 for 123 grants (high: \$25,000; low: \$10).

**Fields of interest:** Higher education; health associations; medical research; Jewish agencies & temples; disabled; general charitable giving.

**Types of support:** General/operating support.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Robert Okin.

**Number of staff:** 1 full-time support.

**EIN:** 226042649

**2991****Barrier Aung Foundation**

506 E. Ridgewood Ave.  
Ridgewood, NJ 07450

Established in 1996 in NJ.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,663,059 (M); gifts received, \$80; expenditures, \$101,307; qualifying distributions, \$81,752; giving activities include \$450 for 1 grant and \$2,250 for 9 grants to individuals of \$250 each.

**Fields of interest:** Education, research; botanical/landscape services.

**Limitations:** Applications not accepted. Giving on a national basis.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leon Shipper, Chair.; Dean Cardasis, Pres.; Jose Ferriera, Secy.-Treas.

**EIN:** 237185798

**2992****Baum Foundation, Inc.**

104 N. Woodland St.  
Englewood, NJ 07631-3127

Established in 1967 in NJ.

**Donor(s):** Elizabeth Baum, Theodore B. Baum, Dana Hopper.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$17 (M); gifts received, \$60,000; expenditures, \$60,934; qualifying distributions, \$60,880; giving activities include \$60,880 for 68 grants (high: \$11,000; low: \$10).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services; federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Dana Baum Hopper, Pres.

**EIN:** 226088058

**Selected grants:** The following grants were reported in 1996.

\$11,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$4,250 to United Jewish Appeal, NYC, NY.

\$2,500 to Council for a Beautiful Israel, NYC, NY.

\$2,500 to Metropolitan Museum of Art, NYC, NY.

\$2,500 to Planned Parenthood of Greater Northern New Jersey, Morristown, NJ.

\$2,150 to YM-YWHA of Bergen County, Washington Township, NJ.

\$2,050 to Guild Hall of East Hampton, East Hampton, NY.

\$1,750 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY.

\$1,500 to Museum of Modern Art, NYC, NY.

\$1,250 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

**2993****The Beer Foundation**

131 Brayton St.  
Englewood, NJ 07631-3101  
Contact: M.L. Beer, Tr.

Established about 1965 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$576,351 (M); gifts received, \$268,750; expenditures, \$108,934; qualifying distributions, \$105,267; giving activities include \$107,550 for 13 grants (high: \$80,000; low: \$500).

**Fields of interest:** Early childhood education; theological school/education; medical care, rehabilitation; human services; aging, centers & services; Jewish federated giving programs; Jewish agencies & temples; aging.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Lovey G. Beer, Murray L. Beer.

**EIN:** 226073903

**Selected grants:** The following grants were reported in 1997.

\$80,000 to United Jewish Appeal of Bergen County, River Edge, NJ.

\$5,000 to Friends of Lubavitch, Teaneck, NJ.  
\$4,500 to John Harms Center for the Arts, Englewood, NJ.

\$4,500 to Temple Emanuel, Englewood, NJ.

\$4,250 to Jewish Community Center on the Palisades, Tenafly, NJ.

\$2,300 to Jewish Home and Rehabilitation Center of New Jersey, Jersey City, NJ.

\$2,000 to Anti-Defamation League, West Orange, NJ.

\$1,000 to Alpine Learning Group, River Edge, NJ.

\$1,000 to Community Chest of Englewood, Englewood, NJ.

\$500 to Crohns and Colitis Foundation of America, NYC, NY.

## 2994

### The Benun Foundation ☆

600 Blair Rd.  
Carteret, NJ 07008

Established in NJ.

**Donor(s):** Jack C. Benun.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$69 (M); gifts received, \$101,900; expenditures, \$102,788; qualifying distributions, \$102,815; giving activities include \$100,600 for 8 grants (high: \$44,000; low: \$1,000).

**Purpose and activities:** Giving primarily to yeshivas.

**Fields of interest:** Elementary/secondary education; education; Jewish agencies & temples.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in NY and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack C. Benun, Morris C. Benun.

**EIN:** 136983494

## 2995

### Doris & Stanley Berenzweig Charitable Foundation, Inc.

111 Wagaraw Rd.  
Hawthorne, NJ 07506

Established in 1991 in NJ.

**Donor(s):** Doris Berenzweig, Stanley Berenzweig.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/96): Assets, \$297,020 (M); expenditures, \$80,034; qualifying distributions, \$77,026; giving activities include \$77,035 for grants (high: \$20,000).

**Fields of interest:** Museums (history); arts/cultural programs; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in northern NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Stanley Berenzweig,\* Pres.; Doris Berenzweig,\* V.P. and Secy.; Mona Adelson,\* Treas.

**EIN:** 223135104

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Solomon Schechter Day School, Oakland, NJ. For general support.

\$20,000 to United States Holocaust Memorial Museum, DC. For general support.

\$15,100 to Temple Emanuel, Paterson, NJ. For general support.

\$10,000 to Womens American ORT, NYC, NY. For general support.

\$2,500 to Daughters of Miriam, Clifton, NJ. For general support.

\$2,100 to Jewish Family Service of North Jersey, Wayne, NJ. For general support.

\$1,000 to Jewish Institute for National Security Affairs, DC. For general support.

\$1,000 to New Jersey Institute of Technology, Newark, NJ. For general support.

\$1,000 to Saint Josephs Hospital and Medical Center, Paterson, NJ. For general support.

## 2996

### Bernards Area Scholarship Assistance, Inc. ☆

c/o Somerset Hills YMCA  
140 Mt. Airy Rd.  
Basking Ridge, NJ 07920  
**Contact:** Nina Vitale, Chair.

Established in 1984.

**Donor(s):** Jockey Hollow Foundation, Millicent Fenwice Scholarship Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$5,533 (M); gifts received, \$56,500; expenditures, \$59,141; qualifying distributions, \$58,782; giving activities include \$58,132 for 29 grants to individuals (high: \$4,000; low: \$1,000).

**Purpose and activities:** Scholarships only for residents of the Bernardsville-Basking Ridge, NJ, area who demonstrate academic ability and financial need.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of the Bernardsville and Basking Ridge, NJ, areas.

**Application information:** Application form required.

**Deadline(s):** Feb. 15

**Officers:** Nina Vitale, Chair.; Hugh Fenwick, Secy.; Joseph S. Frelinghuysen, Treas.

**EIN:** 222590097

## 2997

### James and Barbara Block Foundation, Inc. ☆

257 Cornelison Ave.  
Jersey City, NJ 07302  
**Contact:** James A. Block, Pres.

Established in 1975 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$136,391 (M); gifts received, \$200,000; expenditures, \$135,698; qualifying distributions,

\$135,635; giving activities include \$135,500 for 3 grants (high: \$100,000; low: \$1,000).

**Purpose and activities:** Support primarily for higher education and cultural programs; support also for a Jewish welfare fund.

**Fields of interest:** Arts/cultural programs; health care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:**\* James A. Block,\* Pres.; Barbara Block,\* Exec. V.P.; Peter M. Block, V.P.; Valerie M. Block, V.P.; Peter J. Repetti,\* Secy.-Treas.

**EIN:** 510138517

## 2998

### The Bocina Family Foundation, Inc. ☆

c/o Casper Bocina  
1 Hurlingham Club Rd.  
Far Hills, NJ 07931

Established in 1997 in NJ.

**Donor(s):** Casper Bocina.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$480,328 (M); gifts received, \$531,000; expenditures, \$65,427; qualifying distributions, \$64,420; giving activities include \$64,420 for 4 grants (high: \$35,000; low: \$1,920).

**Fields of interest:** Education; religion; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Casper Bocina, Phyllis Bocina, Brenda Curnin, Barbara Curtin.

**EIN:** 223514672

## 2999

### The Bolger Foundation, Inc. ☆

79 Chestnut St.  
Ridgewood, NJ 07450-2533 (201) 670-9270  
**Contact:** David F. Bolger, Pres.

Established in 1964.

**Donor(s):** David F. Bolger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$33,273 (M); gifts received, \$105,000; expenditures, \$71,958; qualifying distributions, \$71,108; giving activities include \$68,850 for 6 grants (high: \$50,000; low: \$300).

**Fields of interest:** Hospitals (general); Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David F. Bolger, Pres.; John G. Bolger, V.P.; Thomas Wells, V.P.

**EIN:** 237418090

**3000**  
**Alonzo F. & Jennie W. Bonsal Foundation, Inc.**  
 2 Hudson Pl.  
 Hoboken, NJ 07030  
 Contact: Richard I. Bonsal, Pres.

Established in 1943 in NJ.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,058,266 (M); gifts received, \$5,945; expenditures, \$100,699; qualifying distributions, \$87,909; giving activities include \$80,654 for 15 grants (high: \$24,000; low: \$1,000) and \$4,000 for 1 grant to an individual.

**Fields of interest:** Museums; performing arts; higher education; libraries/library science; hospitals (general); Protestant agencies & churches.

**Types of support:** Continuing support; annual campaigns; scholarship funds.  
**Limitations:** Giving primarily in NJ. No grants to individuals directly.

**Application information:**

*Initial approach:* Letter

**Officers and Directors:**\* Richard I. Bonsal,\* Pres. and Treas.; Carol Johnson Bald,\* V.P.; Julia L. Bonsal,\* V.P.; Margaret B. Soleau,\* V.P.; John A. Ragucci, Secy.  
 EIN: 136089295

**3001**  
**Robert E. Brennan Foundation, Inc.** ☆  
 c/o Moore Stephens, PC  
 340 North Ave., E., Ste. 6  
 Cranford, NJ 07016-2461

Incorporated in 1984 in NJ.

**Donor(s):** Robert E. Brennan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$78,279 (M); gifts received, \$1,000; expenditures, \$65,017; qualifying distributions, \$64,983; giving activities include \$65,000 for 24 grants (high: \$20,750; low: \$100).

**Purpose and activities:** Giving primarily for religious and other education, Christian churches, and Jewish organizations and temples; giving also for social services and health associations.

**Fields of interest:** Elementary/secondary education; higher education; education; health care; health associations; recreation; human services; Christian agencies & churches; Jewish agencies & temples; religion.

**Types of support:** General/operating support; capital campaigns; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Robert E. Brennan,\* Pres.; Ronald J. Riccio,\* Treas.; Christopher Brennan, Kevin Brennan, Robert E. Brennan, Jr.  
 EIN: 22250509

**3002**  
**The Brody Foundation** ☆  
 c/o HMK Assocs.  
 30 Columbia Tpke.  
 Florham Park, NJ 07932

Established in 1961.

**Donor(s):** Martin Brody.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$414,363 (M); gifts received, \$237,899; expenditures, \$67,046; qualifying distributions, \$66,388; giving activities include \$66,615 for grants.

**Fields of interest:** Performing arts; arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NJ and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Martin Brody,\* Pres.; Florence Brody, Alan Denis, Renee Levow.  
 EIN: 226029653

**3003**  
**The Broitman Foundation, Inc.**  
 100 Brooks Bend  
 Princeton, NJ 08540 (609) 924-0990  
 Contact: Harold Broitman, Tr.

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$783,817 (M); expenditures, \$67,589; qualifying distributions, \$61,335; giving activities include \$60,000 for 2 grants (high: \$50,000; low: \$10,000).

**Purpose and activities:** Support for "research in the field of biopsychology in a way that contributes to the treatment and care of human mental disorder and maximizes understanding of the interplay of biological and psychological factors."

**Fields of interest:** Mental health, disorders; medical research; children & youth, services; family services; Jewish agencies & temples.

**Types of support:** Grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Individual applicants should submit a brief resume of academic qualifications for research

*Deadline(s):* None

*Final notification:* 2 months

**Trustees:** Adeline Broitman, Harold Broitman, Jessica Broitman, Stephen Broitman.  
 EIN: 222818941

**Selected grants:** The following grants were reported in 1996.

\$35,000 to San Francisco Psychotherapy Research Group, San Francisco, CA.  
 \$30,000 to National Alliance for Autism Research, Princeton, NJ. For general support of child development program.

**3004**  
**The Broling Foundation, Inc.**  
 c/o Janet Broling  
 270 Oakridge Ave.  
 Summit, NJ 07901

Established in 1990 in NJ.

**Donor(s):** Fred Broling, Janet Broling.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$326,754 (M); gifts received, \$260,200; expenditures, \$131,487; qualifying distributions, \$126,923; giving activities include \$126,923 for 19 grants (high: \$25,100; low: \$111).

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Fred Broling, Pres.; Janet Broling, V.P.  
**Trustees:** Doug Broling, Greg Broling, Ann Fredericks.  
 EIN: 223082634

**3005**  
**The Brook Fund, Inc.**  
 17 Franklin Tpke.  
 Mahwah, NJ 07430-1398 (201) 529-3666  
 Contact: Julius Eisen, Secy.-Treas.

Incorporated in 1984 in NJ.

**Donor(s):** Barnett Rukin, Julius Eisen, Shortline Terminal Agency, Chennar Valley Bus Lines.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$152,214 (M); gifts received, \$106,289; expenditures, \$115,327; qualifying distributions, \$114,857; giving activities include \$114,857 for 50 grants (high: \$30,100; low: \$25).

**Fields of interest:** Higher education; YM/YWCAs & YM/YWHAs; federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in NY and NJ.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Barnett Rukin, V.P.; Julius Eisen, Secy.-Treas.

EIN: 222561995

**3006**  
**Brown Foundation**  
 545 Cedar Ln.  
 Teaneck, NJ 07666

Established in 1985 in NJ.

**Donor(s):** David M. Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,429,872 (M); gifts received, \$95,990; expenditures, \$103,426; qualifying distributions, \$61,475; giving activities include \$61,475 for 11 grants (high: \$17,675; low: \$100).

**Fields of interest:** Education; natural resource conservation & protection; environment; cancer; medical research; cancer research; human services; Jewish federated giving programs.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in NY and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Adam Brown, David M. Brown, Nikki Mintz Brown.  
**EIN:** 222663141

## 3007

**Bukiet Brothers Foundation**

123 Virginia Ave.  
 Clifton, NJ 07012-1253

Established in 1974.

**Donor(s):** Joseph Bukiet, Al Bukiet.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$65,098 (M); expenditures, \$88,032; qualifying distributions, \$88,032; giving activities include \$88,000 for 5 grants (high: \$45,000; low: \$500).  
**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Al Bukiet, Joseph Bukiet, Michael Bukiet.

**EIN:** 237414386

## 3008

**Howard S. Bunn Foundation**

14 Crescent Pl.  
 Short Hills, NJ 07078-3411  
 Contact: Henry F. Wood, Jr., Secy.

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,582,127 (M); expenditures, \$66,003; qualifying distributions, \$54,559; giving activities include \$54,000 for 29 grants (high: \$6,000; low: \$300).

**Fields of interest:** Music; higher education; education; health associations; Christian agencies & churches.

**Limitations:** Giving primarily in MA, NJ, and NY.  
**Application information:** Application form not required.

**Deadline(s):** None

**Officer:** Henry F. Wood, Jr., Secy.

**Trustees:** E. Freeman Bunn, Howard S. Bunn II, Carolyn B. Wood.

**EIN:** 136106436

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Princeton University, Princeton, NJ.

\$6,000 to Wells College, Aurora, NY.

\$5,000 to New England Conservatory of Music, Boston, MA.

\$4,000 to Phillips Academy, Andover, MA.

\$3,000 to Nativity Preparatory School, Roxbury, MA.

\$2,500 to Overlook Foundation, Knoxville, TN.

\$2,500 to Pingry School, Martinsville, NJ.

\$2,300 to Paper Mill Playhouse, Millburn, NJ.

\$2,000 to Christ Church in Short Hills, Short Hills, NJ.

\$2,000 to Harvard University, Cambridge, MA.

## 3009

**Gertrude Butts Memorial Home Association**

31 Mulberry St.  
 Newark, NJ 07102 '9731 622-4306  
 Contact: Rt. Rev. Jack M. McKelvey, Board Member

Established in 1929.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,636,837 (M); expenditures, \$77,842; qualifying distributions, \$70,397; giving activities include \$28,500 for 3 grants (high: \$15,000; low: \$3,500) and \$38,500 for 19 grants to individuals (high: \$2,600; low: \$1,250).

**Purpose and activities:** Support primarily for Episcopalian education, including scholarships for higher education to destitute, orphaned, and half-orphaned children in the Diocese of Newark.

**Fields of interest:** Elementary/secondary education; Protestant agencies & churches; religion.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in the northern NJ area.

**Application information:** Application form required for scholarships.

**Deadline(s):** None

**Final notification:** Within 2 months

**Officers and Board Members:**\* Juli S. Towell,\* V.P.; John C. Zinn, Treas.; Rt. Rev. Jack M. McKelvey,\* Exec. Secy.; Faith Gideon Brown, Rev. Esar Budhu, Gerald C. Harvey, Rev. Richard M. Louis, Rev. Ashley C. Neal, Whitney E. Parker, James N. Pruden, Sr., Rt. Rev. John S. Spong.

**EIN:** 226043630

## 3010

**Campbell Family Foundation, Inc. ☆**

c/o Robert E. Campbell  
 40 Lake Dr.  
 North Brunswick, NJ 08902

Established in 1997 in NJ.

**Donor(s):** Robert E. Campbell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,185,203 (M); gifts received, \$994,188; expenditures, \$165; qualifying distributions, \$15.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in 1997. First year of operation.

**Officers and Trustees:**\* Robert E. Campbell,\* Pres.; Joan M. Campbell,\* V.P.-Treas.; Kathleen J. Campbell,\* Secy.; David V. Campbell, Robert J. Campbell, Cynthia C. Flanagan.  
**EIN:** 223503908

## 3011

**Capezio/Ballet Makers Dance Foundation, Inc.**

1 Campus Rd.  
 Totowa, NJ 07512 (973) 595-9000  
 Contact: Jane Remer

Incorporated in 1953 in NY.

**Donor(s):** Ballet Makers, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$31,017 (M); gifts received, \$100,000; expenditures, \$86,584; qualifying distributions, \$86,567; giving activities include \$76,501 for 74 grants (high: \$13,000; low: \$500) and \$10,000 for 1 grant to an individual.

**Purpose and activities:** Support primarily for national, state, and local dance associations, including dance service organizations, major national or regional dance presenters, and arts in education organizations with major dance programs which contribute to dance in America and to the public awareness of dance as an art form. Through the Capezio Dance Award, \$10,000 is contributed annually to an individual, company, or organization that has made a significant contribution to American dance.

**Fields of interest:** Dance.

**Types of support:** General/operating support; continuing support; program development; conferences/seminars.

**Limitations:** Giving limited to the U.S. No support for dance schools or companies, or for colleges, universities, or film projects. No grants to individuals (except for the Capezio Dance Award), or for capital funds.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Applications or recommendations are not accepted from the field for the Capezio Dance Award; application cover sheet must accompany applications (available from Ballet Makers).

**Initial approach:** Letter or brief proposal

**Copies of proposal:** 1

**Board meeting date(s):** Annually

**Final notification:** June

**Officers:** Nick Terlizzi, V.P.; Anthony Gioocio, Secy.

**Directors:** Robert Carr, Donald Terlizzi.

**Number of staff:** 1 part-time professional.

**EIN:** 136161198

## 3012

**The John and Barbara Chancellor Fund ☆**

36 Mercer St.  
 Princeton, NJ 08540-6808

Established in 1996 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$3,210 (M); gifts received, \$70,000; expenditures, \$66,814; qualifying distributions, \$66,814; giving activities include \$66,750 for 15 grants (high: \$25,000; low: \$250).

**Fields of interest:** Orchestra (symphony); libraries/library science; scholarships/financial aid; animals/wildlife; youth, pregnancy prevention.

**Limitations:** Applications not accepted. Giving limited to NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Barbara U. Chancellor, Pres.; Paul H. Epstein, Secy.

**EIN:** 133896695

### 3013 Clermont Foundation

16 Ostrander Pl.  
Chatham, NJ 07928  
Contact: Martha H. Keith, Tr.

Established in 1992 in NJ.

**Donor(s):** Garnett L. Keith, Martha H. Keith.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,974,648 (M); gifts received, \$694,047; expenditures, \$70,180; qualifying distributions, \$67,101; giving activities include \$64,730 for grants.

**Fields of interest:** Higher education; federated giving programs; Christian agencies & churches.

**Types of support:** Annual campaigns; capital campaigns; scholarship funds; matching funds.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Garnett L. Keith, Martha H. Keith.

**Number of staff:** 1 part-time support.

**EIN:** 223177379

### 3014 The Arthur Crames Family Foundation, Inc.

19 Briarcliff Rd.  
Upper Saddle River, NJ 07458  
Contact: Arthur Crames, Dir.

Established in 1989 in NY.

**Donor(s):** Arthur Crames.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$50,769 (M); gifts received, \$89,110; expenditures, \$76,915; qualifying distributions, \$74,155; giving activities include \$68,490 for 21 grants (high: \$15,000; low: \$100) and \$5,000 for 3 grants to individuals (high: \$2,000; low: \$1,500).

**Purpose and activities:** Awards to families of firemen and policemen killed or injured in the line of duty; support also for higher education and civic affairs.

**Fields of interest:** Higher education; health associations; community development; government/public administration.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in NY.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Arthur Crames, Dale Crames, Gail T. Winawer.

**EIN:** 133544875

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Claucoma Foundation, NYC, NY.

\$3,000 to Saddle River Valley Rescue Squad, Saddle River, NJ.

\$2,500 to Boca Raton Community Hospital, Boca Raton, FL.

\$2,250 to Saddle River Valley Fire Department, Upper Saddle River, NJ. 3 grants: \$1,000, \$1,000, \$250.

\$250 to Galway Volunteer Fire Company, Galway, NY.

\$250 to Grand Street Settlement, NYC, NY.

\$100 to Grand Fibrosis Foundation, NYC, NY.

\$100 to Veterans of Foreign Wars, NYC, NY.

### 3015 J. Fletcher Creamer Foundation ☆

101 E. Broadway  
Hackensack, NJ 07601 (201) 488-9800  
Contact: J. Fletcher Creamer, Tr.

Established in 1980 in NJ.

**Donor(s):** J. Fletcher Creamer & Son, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$705,278 (L); gifts received, \$225,450; expenditures, \$105,114; qualifying distributions, \$249,960; giving activities include \$249,960 for 103 grants (high: \$125,000; low: \$75).

**Fields of interest:** Higher education; hospitals (general); human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** J. Fletcher Creamer, J. Fletcher Creamer, Jr.

**EIN:** 222335557

**Selected grants:** The following grants were reported in 1996.

\$125,000 to Hackensack Medical Center, Trauma Center, Hackensack, NJ.

\$100,000 to Church of the Nativity, Midland Park, NJ. For capital fund.

\$50,000 to Archdiocese of Newark, Newark, NJ. For annual support.

\$50,000 to Madonna Church, Youth Ministry, Fort Lee, NJ.

\$20,000 to Felician College, Lodi, NJ. For annual support of Keeping Faith program.

\$10,000 to Hackensack Medical Center, Hackensack, NJ. For annual appeal.

\$5,000 to Colleen Giblin Charitable Foundation, Oradell, NJ. For research.

\$4,700 to Englewood Hospital, Englewood, NJ. 2 grants: \$2,500 (For annual appeal), \$2,200 (For annual appeal).

\$3,000 to Garden State Cancer Center, Newark, NJ. For annual appeal.

### 3016 The CRH Foundation

175 N. Woodland St.  
Englewood, NJ 07631  
Contact: Susan A. Harris, Secy.

Established in 1985 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,337,837 (M); gifts received, \$122,000; expenditures, \$89,213; qualifying distributions, \$87,360; giving activities include \$87,911 for 68 grants (high: \$26,500; low: \$20).

**Fields of interest:** Higher education; health care; cerebral palsy; health organizations, named diseases; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY.

**Application information:** Applications accepted between May 1 and Oct. 31.

**Initial approach:** Proposal

**Deadline(s):** Oct. 31

**Officers:** Robert M. Harris, Pres.; Cecily Harris, V.P. and Treas.; Susan A. Harris, Secy.

**EIN:** 222669586

### 3017 The Curley Foundation

12 Red Rock Trail  
Saddle River, NJ 07458  
Contact: John F. Curley, Jr., Pres.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,202,917 (M); expenditures, \$76,419; qualifying distributions, \$52,814; giving activities include \$48,000 for 16 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); human services; Christian agencies & churches.

**Limitations:** Giving on a national basis.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** John F. Curley, Jr., Pres.; Mary Ellen Curley, V.P.; Karen E. Curley, Secy.

**EIN:** 223328607

### 3018 The Alvin & Fern Davis Foundation

303 Fellowship Rd.  
Mount Laurel, NJ 08054

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,029,975 (L); expenditures, \$44,035; qualifying distributions, \$37,006; giving activities include \$37,586 for 8 grants (high: \$21,250; low: \$50).

**Fields of interest:** Athletics/sports, racquet sports; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alvin Davis, Fern Davis.

**EIN:** 223340459

### 3019 Delucia Family Foundation ☆

c/o Wood, Struthers, et al  
1 Pershing Pl., 10th Fl.  
Jersey City, NJ 07399

Established in 1991 in NY.

**Donor(s):** David F. Delucia.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$724,109 (M); expenditures, \$51,811; qualifying distributions, \$50,438; giving activities include \$50,760 for grants.

**Fields of interest:** Higher education; hospitals (general); Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the Northeast, with emphasis on

New York, NY; giving also in MA, CT, and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David F. Delucia, Laura M. Delucia, Stephen Friedman.  
**EIN:** 133632758

### 3020

#### The Sarah and Paul Densen Charitable Foundation, Inc.

354 North Ave. E.  
 P.O. Box 156  
 Cranford, NJ 07016  
**Contact:** Michael Kurtz, Tr.

Established in 1989 in NJ.

**Donor(s):** Paul Densen.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,812,750 (M); gifts received, \$63,537; expenditures, \$121,332; qualifying distributions, \$116,871; giving activities include \$79,574 for 31 grants (high: \$50,100; low: \$20).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mark Densen, Paul Densen, Robert Densen, Sarah Densen, Michael Kurtz.

**EIN:** 521669426  
**Selected grants:** The following grants were reported in 1997.

- \$50,100 to United Jewish Appeal of Metrowest, Whippany, NJ. For general support.
- \$7,500 to Boys Town Jerusalem Foundation of America, NJ, NY. For general support.
- \$5,000 to Don Bosco Technical High School, Paterson, NJ. For general support.
- \$4,000 to Arts Council of Essex, Montclair, NJ. For general support.
- \$3,000 to Symphony Space, NYC, NY. For general support.
- \$2,000 to New York Hospital-Cornell Medical Center, NYC, NY. For general support of Retinal Research Fund.
- \$1,800 to Jewish Family Services of Central New Jersey, Elizabeth, NJ. For general support.
- \$1,000 to Youth Renewal Fund, NYC, NY. For general support.
- \$800 to Mental Health Association of Essex County, East Orange, NJ. For general support.
- \$750 to American Jewish Committee, NYC, NY. For general support.

### 3021

#### The William & Helen Diller Charitable Foundation

297 97th St.  
 Stone Harbor, NJ 08247  
**Contact:** Wayne W. Diller, Mgr.

Established in 1972 in NJ.

**Donor(s):** William J. Diller. #

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/95): Assets, \$978,852 (M); expenditures, \$174,012; qualifying distributions, \$76,147; giving activities include \$69,240 for grants (high: \$23,390).

**Fields of interest:** Natural resource conservation & protection; Boy Scouts: human services.  
**Limitations:** Giving primarily in NJ and PA.

**Application information:**

**Initial approach:** Proposal

**Deadlines:** Jan. 1

**Officers:** Wayne W. Diller, Mgr.; William H. Diller, Jr., Mgr.  
**EIN:** 237200648

### 3022

#### The Dragon Foundation, Inc.

271 River Edge Dr.  
 Chatham Township, NJ 07928  
**Contact:** Daniel L. Clark, Pres.

Established in 1985 in ME.

**Donor(s):** Mariana L. Clark, Robert L. Clark.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,398,280 (M); expenditures, \$143,714; qualifying distributions, \$130,166; giving activities include \$127,000 for 35 grants (high: \$23,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; natural resource conservation & protection; hospitals (general); nursing care; health associations; marine science.

**Limitations:** Giving primarily in CT and ME. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Daniel L. Clark, \* Pres. and Treas.; Victoria Clark Dibner, \* Secy.; Christopher L. Clark, Paul E. Clark.  
**EIN:** 010412143

**Selected grants:** The following grants were reported in 1997.  
 \$23,000 to Clinton Junior College, Rock Hill, SC.  
 \$12,500 to Audubon Society of Maine, Falmouth, ME.  
 \$9,000 to Tabor Academy, Marion, MA. 2 grants: \$5,000 (For athletic facility programs), \$4,000.

\$8,000 to Shoreline Association for Retarded and Handicapped Citizens, Guilford, CT.  
 \$5,000 to Nature Conservancy of Connecticut, Middletown, CT.  
 \$2,000 to AmeriCares Foundation, New Canaan, CT.  
 \$2,000 to Bigelow Laboratory for Ocean Sciences, West Boothbay Harbor, ME.  
 \$2,000 to Tobey Hospital, Wareham, MA.  
 \$1,000 to Save the Children Federation, Westport, CT.

### 3023

#### Alice & Leonard Dreyfuss Foundation

c/o W. A. Luschnat  
 150 Forest Ave.  
 West Caldwell, NJ 07006

Established in 1952 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,180,456 (M); expenditures, \$86,146; qualifying distributions, \$79,719; giving activities include \$79,319 for 22 grants (high: \$23,000; low: \$500).

**Fields of interest:** Museums; human services; Christian agencies & churches.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Officers and Trustees:** Thelma T. Dear, Pres.; Standish F. Medina, \* Secy.; Wesley A. Luschnat, \* Treas.; Allan H. McAlpin III, Anthony Perruso, Susan D. Ross.  
**EIN:** 226028752

**Selected grants:** The following grants were reported in 1996.

- \$46,923 to Newark Museum, Newark, NJ. 2 grants: \$28,500 (For planetarium fund), \$18,423 (For garden).
- \$1,000 to Grace Church, Madison, NJ.
- \$1,000 to Green Village Volunteer Fire Department, Green Village, NJ.
- \$1,000 to Neighborhood House, Morristown, NJ.
- \$1,000 to New Vernon Fire Department, New Vernon, NJ.
- \$1,000 to Saint Andrews Church, Boca Grande, FL.
- \$500 to Brooklyn Botanic Garden, Brooklyn, NY.
- \$500 to Gasparilla Island Conservation and Improvement Association, Boca Grande, FL.
- \$250 to Boca Grande Community House, Boca Grande, FL.

### 3024

#### Duff Family Foundation, Inc.

105 Rumson Rd.  
 Rumson, NJ 07760

Established in 1988 in RI.

**Donor(s):** Thomas M. Duff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,601,368 (M); expenditures, \$150,335; qualifying distributions, \$133,887; giving activities include \$135,000 for 8 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Education; hospitals (general); human services; boys & girls clubs.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Thomas M. Duff, \* Pres.; John A. Oppici, \* Secy.; Edward F. Duff, \* Treas.; Susan A. Duff.  
**EIN:** 222952175

**Selected grants:** The following grants were reported in 1997.

- \$50,000 to Saint Josephs School for the Blind, Jersey City, NJ. For general support.
- \$33,000 to Rumson Country Day School, Rumson, NJ. For general support.
- \$12,000 to Covenant House, NYC, NY. For general support.
- \$10,000 to Our House, Berkeley Heights, NJ. For general support.
- \$10,000 to Sisters of Charity of Saint Elizabeth, Convent Station, NJ. For general support.
- \$10,000 to Special Olympics of New Jersey, Piscataway, NJ. For general support.
- \$5,000 to Boys and Girls Club of Hoboken, Hoboken, NJ. For general support.



\$5,000 to Childrens Specialized Hospital, Mountainside, N.J. For general support.

## 3025

### The A. Bert and Shirley Dweck Family Foundation, Inc.

25 Lincoln Ave.  
Elberon, NJ 07740  
Contact: Hank H. Dweck, Tr.

Established in 1993 in NJ.

**Donor(s):** A. Bert Dweck.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$106,020 (M); gifts received, \$165,000; expenditures, \$113,530; qualifying distributions, \$111,188; giving activities include \$112,000 for 6 grants (high: \$35,000; low: \$10,000).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples; community development, public education.

**Limitations:** Giving primarily in NY; some giving also in Israel.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Hank Henry Dweck, Isaac B. Dweck.  
EIN: 223284858

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Yeshivat Mesilat Hatorah Trust, Brooklyn, NY.

\$22,000 to Ahava VShalom Torah Center, Brooklyn, NY.

\$20,000 to Porat Yoseph Foundation, Brooklyn, NY.

\$15,000 to Yeshiva Yismach Moshe, Brooklyn, NY.

\$10,000 to Girls Town-Or Chaddash, Brooklyn, NY.

\$10,000 to Ohel Moshe Institute, Friends of, NYC, NY.

## 3026

### The Ralph and Millo Dweck Family Foundation, Inc.

269 Ocean Ave.  
Deal, NJ 07723  
Contact: Ralph I. Dweck, Tr.

Established in 1993 in NJ.

**Donor(s):** Ralph I. Dweck.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$705,447 (M); gifts received, \$255,274; expenditures, \$127,117; qualifying distributions, \$124,168; giving activities include \$127,000 for 7 grants (high: \$26,000; low: \$5,600).

**Fields of interest:** Education; human services; Jewish agencies & temples; community development, public education.

**Limitations:** Giving primarily in NY; some giving also in Israel.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Isaac R. Dweck, Jack R. Dweck, Ralph I. Dweck.

EIN: 223269732

**Selected grants:** The following grants were reported in 1997.

\$26,000 to American Friends of Tzohar, Brooklyn, NY.

\$26,000 to Girls Town-Or Chaddash, Brooklyn, NY.

\$25,000 to Yeshivat Nahalat Moshe, Brooklyn, NY.

\$20,000 to Ohel Moshe Institute, Friends of, NYC, NY.

\$18,000 to Yeshiva Meor Hatorah, Brooklyn, NY.

\$6,400 to Hillel Yeshiva, Ocean, NJ.

\$5,600 to Ahi Ezer Congregation, Brooklyn, NY.

## 3027

### The Stanley Easton Foundation, Inc.

1 Parker Plz.  
Fort Lee, NJ 07024

**Donor(s):** Stanley Easton.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$970,464 (M); expenditures, \$54,576; qualifying distributions, \$50,516; giving activities include \$50,516 for grants.

**Fields of interest:** Education; cancer; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Stanley Easton,\* Pres.; Alan S. Sexter,\* V.P.; Edith Easton,\* Treas.

EIN: 222523209

## 3028

### The Charles Edlin Family Charitable Foundation Trust

1605 John St.  
Fort Lee, NJ 07024 (201) 947-5900  
Contact: Andrew Edlin or Jay Edlin

Established in 1992 in NJ.

**Donor(s):** Charles Edlin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$37,495 (M); gifts received, \$65,680; expenditures, \$67,306; qualifying distributions, \$66,742; giving activities include \$66,750 for 33 grants (high: \$20,000; low: \$200).

**Fields of interest:** Hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Andrew Edlin, Jay Edlin.  
EIN: 226565815

## 3029

### Educational Ventures, Inc.

c/o Robert F. Johnston  
181 Cherry Valley Rd.  
Princeton, NJ 08540  
FAX: (609) 683-7524

Established in 1991.

**Donor(s):** Robert F. Johnston.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,395,102 (M); expenditures, \$32,663; qualifying distributions, \$31,800; giving activities include \$31,800 for grants.

**Fields of interest:** Teacher school/education; education.

**Types of support:** Annual campaigns; capital campaigns; program development; seed money.

**Limitations:** Applications not accepted. Giving primarily in central NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert F. Johnston, Pres.; Lynn D. Johnston, Secy.

**Trustee:** Richard Johnston.

EIN: 223133067

## 3030

### Etzioni Charitable Foundation

(Formerly Belda & Marcel Lindenbaum Charitable Foundation)  
P.O. Box 1549  
Paramus, NJ 07653-1549 (201) 843-2500  
Contact: Marcel Lindenbaum, Pres.

Established in 1977.

**Donor(s):** Marcel Lindenbaum, Belda Lindenbaum, Etzioni Partners, Propane Power Corp., MGS Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,838,266 (M); expenditures, \$143,584; qualifying distributions, \$3,317; giving activities include \$3,317 for 50 grants (high: \$720; low: \$5).

**Purpose and activities:** Giving primarily for Jewish organizations, including synagogues and yeshivas.

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Marcel Lindenbaum, Pres.; Belda Lindenbaum, Secy.

EIN: 222192230

## 3031

### Everly Scholarship Fund, Inc.

Fairway Corp. Ctr., Ste. 311  
4300 Haddonfield Rd.  
Pennsauken, NJ 08109 (609) 661-2094  
Contact: John R. Lolio, Jr., Pres.  
FAX: (609) 662-0165

Established in 1992 in NJ.

**Donor(s):** Richard S. Gardinier,†

**Foundation type:** Operating

**Financial data** (yr. ended 03/31/97): Assets, \$1,690,488 (M); expenditures, \$52,963; qualifying distributions, \$40,570; giving activities include \$38,750 for 18 grants to individuals (high: \$3,750; low: \$1,250).

**Purpose and activities:** Scholarships only to students graduating from high schools in southern NJ.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of southern NJ.

**Publications:** Application guidelines, 990-PF.

**Application information:** Application form required.

*Deadline(s):* None

*Board meeting date(s):* Mar.

*Final notification:* May 15

**Officer and Trustees:**\* John R. Lolio, Jr., Pres.;

Kathy Haun, Secy.; Russ Haun, Barry E. Yellin.

**Number of staff:** None.

EIN: 223161410

### 3032

#### Excelsior Scottish Rite Bodies Charity Fund, Inc.

c/o Scottish Rite Temple, Secy.'s Office

315 White Horse Pike

West Collingswood, NJ 08107 (609) 854-1991

Established in 1989 in NJ.

**Donor(s):** Paul Peterman, Virginia Parker.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,627,192 (M); gifts received, \$5,840; expenditures, \$82,826; qualifying distributions, \$73,232; giving activities include \$33,600 for 16 grants (high: \$10,000; low: \$200) and \$33,000 for 9 grants to individuals (high: \$5,000; low: \$3,000).

**Purpose and activities:** Scholarships to sons and daughters of any living or deceased Master Mason of the Scottish Rite who resides in Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester, Ocean, or Salem counties, NJ; support also for general charitable giving.

**Fields of interest:** Human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to residents of Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester, Ocean, and Salem counties, NJ.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Deadline(s):* Apr. 1

**Officers and Trustees:**\* Robert N. Bates,\* Pres.;

Harold F. Jennings,\* V.P.; Edward Y. Smith, Jr.,\*

Secy.; Frank L. Blades, Edmund D. Bowman,

Owen R. Henry, Ronald A. Rocco, Samuel G.

Scott, Earl F. Sutton, Sr., Earnest Utsch III.

EIN: 222917990

### 3033

#### Mark & Nina Feldman Family Foundation

225 Milburn Ave.

Milburn, NJ 07041

Established in 1986 in NJ.

**Donor(s):** Mark Feldman, Nina Feldman.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,498,817 (M); gifts received, \$60,350; expenditures, \$69,000; qualifying distributions, \$67,558; giving activities include \$69,000 for 15 grants (high: \$6,000; low: \$1,000).

**Fields of interest:** Education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mark Feldman, Nina Feldman.

EIN: 222770566

**Selected grants:** The following grants were reported in 1996.

\$6,000 to Girls Town of Chabad, Brooklyn, NY.

\$6,000 to National Heritage Foundation, Brooklyn, NY.

\$6,000 to Ohel Shalom Veelah, Hollywood, FL.

\$5,000 to Advanced Learning Institute, Brooklyn, NY.

\$5,000 to Bobover Yeshiva Bnei Zion, Brooklyn, NY.

\$5,000 to Congregation Shaare Zion, Brooklyn, NY.

\$5,000 to National Theological Center, Brooklyn, NY.

\$5,000 to United Munkacser Yeshivos, Brooklyn, NY.

\$5,000 to Yeshiva Tov Vechedes, Brooklyn, NY.

\$3,000 to Friends of AKIM USA, NYC, NY.

### 3034

#### The Roberta and Thomas Ferguson Family Foundation, Inc. ☆

(Formerly The Ferguson Foundation, Inc.)

c/o Dillon, Bitar & Luther

53 Maple Ave., P.O. Box 398

Morristown, NJ 07960-0398

Contact: Mary Powers, Esq., Dir.

Established in 1990 in NJ; reorganized and renamed in 1994 following the merger of an affiliated foundation.

**Donor(s):** Thomas Ferguson, Roberta Ferguson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,710,479 (M); expenditures, \$23,550; qualifying distributions, \$2,500; giving activities include \$2,500 for 1 grant.

**Fields of interest:** Higher education; education; human services; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Giving primarily in NJ.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Roberta Ferguson, Thomas Ferguson, Mary Powers.

EIN: 223086965

### 3035

#### Fick Family Faith Foundation ☆

216 Burns Rd.

Westhampton, NJ 08060

Established in 1995 in NJ.

**Donor(s):** Robert S. Fink Charitable Remainder Unitrust I.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,266,512 (M); expenditures, \$106,496; qualifying distributions, \$99,200; giving activities include \$99,200 for 6 grants (high: \$60,000; low: \$500).

**Fields of interest:** Protestant agencies & churches; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dorothy Fick, Robert Fick, Catherine Travis.

EIN: 223333891

### 3036

#### The Jerrold & Sally Fine Foundation, Inc.

c/o Rothstein, Kass & Co.

85 Livingston Ave.

Roseland, NJ 07068-1785

Established in 1986 in DE.

**Donor(s):** Jerrold Fine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,673,330 (M); expenditures, \$89,919; qualifying distributions, \$89,109; giving activities include \$85,100 for 15 grants (high: \$40,000; low: \$100).

**Fields of interest:** Elementary school/education; higher education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CT and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Jerrold Fine, Sally Fine, Paul Roth.

EIN: 222774146

**Selected grants:** The following grants were reported in 1997.

\$40,000 to University of Pennsylvania.

Philadelphia, PA.

\$25,000 to Johns Hopkins University, Baltimore, MD.

\$3,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,000 to Mark Twain Library Association, Redding, CT.

\$2,000 to New York Botanical Garden, Bronx, NY.

\$1,500 to Bard College, Annandale On Hudson, NY.

\$1,500 to Heritage House, Wilkes-Barre, PA.

\$1,000 to Bread and Roses Community Fund,

Philadelphia, PA.

\$1,000 to Hole in the Wall Gang Camp Fund, New Haven, CT.

\$1,000 to Walnut Hills High School, Cincinnati,

OH.

### 3037

#### Vasilisa S. Fotinos Charitable Trust ☆

2516 Ramshorn Dr.

Manasquan, NJ 08736

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$110,345 (M); expenditures, \$53,000; qualifying distributions, \$53,000; giving activities include \$53,000 for 1 grant.

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving limited to Vesterly, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Michael Fotinos.

EIN: 226640041

## 3038

**Allegre & Isaac Franco Foundation, Inc.**  
(Formerly Isaac Franco & Sons Foundation, Inc.)  
2 Whitehall Ave.  
Deal, NJ 07723-1322 732-574-9000  
Contact: Morris Franco, Pres.

Established in 1969.

**Donor(s):** Harry Franco, Morris Franco, Isaac H. Franco, Soundesign Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$436,133 (M); expenditures, \$135,124; qualifying distributions, \$133,670; giving activities include \$133,312 for 44 grants (high: \$40,800; low: \$25).

**Purpose and activities:** Support for Jewish religious, educational, and cultural organizations.

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadlines:** None

**Officers:** Morris Franco, Pres.; Isaac M. Franco, V.P. and Treas.; Audrey Adjmi, V.P.; Carol Franco, Treas.

EIN: 237028051

**Selected grants:** The following grants were reported in 1996.

\$40,800 to Hillel Yeshiva, Ocean, NJ.  
\$24,700 to Sephardic Torah Center Kollel, Deal, NJ.

\$14,600 to Sephardic Bikur Holim, Brooklyn, NY.

\$5,000 to Yeshivat Shaare Torah, Brooklyn, NY.  
\$2,800 to Sephardic Community Center, Brooklyn, NY.

\$2,601 to Congregation Beth Torah, Brooklyn, NY.

\$2,600 to Shore Area Mikhve. Oakhurst, NJ.  
\$2,504 to Synagogue of Deal, Deal, NJ.

\$1,350 to Congregation Shaare Zion, Brooklyn, NY.  
\$1,000 to Porat Yoseph Foundation, Brooklyn, NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadlines:** None

**Officers and Directors:** Louis Franco,\* Pres.; Jack Franco,\* Sec'y.; Morris Franco,\* Treas.

EIN: 136267004

**Selected grants:** The following grants were reported in 1997.

\$13,200 to Magen David Yeshiva, Brooklyn, NY.  
\$5,000 to YMCA of Metuchen-Edison,

Metuchen, NJ.

\$3,600 to Neve Eretz Yeshiva, Brooklyn, NY.

\$3,300 to Synagogue of Deal, Deal, NJ.

\$2,975 to Congregation Shaare Zion, Brooklyn, NY.

\$2,300 to Yeshiva of Flatbush, Brooklyn, NY.

\$2,000 to Long Island University, C.W. Post Center, Brookville, NY. For McGrath benefit.

\$1,800 to Congregation Beth Torah, Brooklyn, NY.

\$1,800 to Ozar Hatorah, NYC, NY.

\$1,500 to American Friends of Succoth David.

## 3040

## Franklin Fund

c/o Christine M. Kelly & Co.  
971 Rte. 202 N., Ste. 8  
Somerville, NJ 08876

Established in 1958 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,600,614 (M); expenditures, \$75,009; qualifying distributions, \$43,037; giving activities include \$43,037 for 28 grants (high: \$16,667; low: \$100).

**Purpose and activities:** Support primarily for international affairs and foreign policy organizations; support also for the arts.

**Fields of interest:** Arts/cultural programs; foreign policy; international affairs.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Helena E. Franklin.

EIN: 136160092

## 3041

## Frazza Family Foundation, Inc. ☆

c/o Richard E. Ingram  
410 George St.  
New Brunswick, NJ 08901

Established in 1996 in NJ.

**Donor(s):** George S. Frazza.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,074,926 (M); gifts received, \$1,097,413; expenditures, \$9,175; qualifying distributions, \$9,142; giving activities include \$9,075 for 11 grants (high: \$5,000; low: \$75).

**Fields of interest:** Television; ballet; higher education; education; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers & Trustees:** George S. Frazza,\* Pres.; Marie L. Frazza,\* Sec'y.; Treas.: Leslie Bryan, Lauren Frazza, Janine Garvey, Caren Harrison.  
EIN: 311487811

## 3042

## The Fruscione Foundation

P.O. Box 3245

Trenton, NJ 08619

Contact: Angela F. Stoop, Tr.

Established in 1986 in NJ.

**Donor(s):** Joseph L. Fruscione, Immaculate Fruscione, Fruscione Contracting Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,493,714 (M); gifts received, \$560; expenditures, \$100,282; qualifying distributions, \$98,853; giving activities include \$98,068 for 10 grants (high: \$38,155; low: \$1,000).

**Fields of interest:** Secondary school/education.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph L. Fruscione, Samuel A. Fruscione, Angela F. Stoop.

EIN: 222725198

**Selected grants:** The following grants were reported in 1997.

\$38,155 to Stuart Country Day School of the Sacred Heart, Princeton, NJ.

\$37,913 to Hun School of Princeton, Princeton, NJ.

\$5,000 to American Diabetes Association, Somerset, NJ.

\$5,000 to Joseph Cappello School, Trenton, NJ.  
\$2,500 to Jeremy Fund, Ewing, NJ.

\$2,500 to Mobile Meals of Hamilton Township Incorporated, Hamilton, NJ.

\$2,500 to Sergio Franchi Music Foundation, Old Greenwich, CT.

\$2,500 to YMCA of Hamilton Township, Hamilton, NJ.

\$1,000 to Childrens Home Society of New Jersey, Trenton, NJ.

\$1,000 to Sunshine Foundation, Trenton, NJ.

## 3043

## The Fry Family Foundation ☆

116 Delaware Ln.

Franklin Lakes, NJ 07417

Established in 1997 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$945,069 (M); gifts received, \$993,750; expenditures, \$203,204; qualifying distributions, \$199,000; giving activities include \$191,600 for 2 grants (high: \$181,600; low: \$10,000).

**Fields of interest:** Federated giving programs.  
**Limitations:** Applications not accepted. Giving on an international basis with emphasis in Canada. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** J. April Fry Ferguson, Cheryl E. Fry, Darryl D. Fry, Marlene D. Fry.

EIN: 223515940

## 3039

## David &amp; Elizabeth Franco Foundation, Inc.

(Formerly David Franco Foundation, Inc.)  
555 Prospect St.  
Metuchen, NJ 08840 (732) 494-0500  
Contact: Jack Franco, Secv.

Established in 1968 in NY.

**Donor(s):** Franco Manufacturing Co., Members of the Franco family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$294,070 (M); gifts received, \$100,000; expenditures, \$101,823; qualifying distributions, \$101,625; giving activities include \$101,465 for 84 grants (high: \$13,200; low: \$20).

**Purpose and activities:** Support primarily for Jewish organizations.

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY.

## 3044

**Andrew S. Gaffney Foundation** ☆

243 South St.  
Morristown, NJ 07960-6018 (973) 455-0444  
Contact: Philip W. Gaffney, Exec. Dir.  
E-mail: tigerlax65@aol.com

Established in 1982 in NJ.

**Donor(s):** Robert Scott Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,013,364 (M); expenditures, \$60,760; qualifying distributions, \$60,184; giving activities include \$52,250 for 13 grants (high: \$12,000; low: \$200).

**Fields of interest:** Education; cancer; cancer research.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; endowment funds; emergency funds; scholarship funds; matching funds.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Application form required.

**Deadline(s):** Oct.

**Board meeting date(s):** Nov. or Dec.

**Officers and Trustees:** \* James T. Gaffney,\* Treas.; Philip W. Gaffney,\* Exec. Dir.; Janet S. Gaffney, Jennifer A. Gaffney.  
EIN: 222410368

## 3045

**Lois & Neil Gagnon Foundation, Inc.**

P.O. Box 691  
Bernardsville, NJ 07924

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,177,454 (M); gifts received, \$227,463; expenditures, \$142,076; qualifying distributions, \$118,650; giving activities include \$115,200 for 19 grants (high: \$21,000; low: \$300).

**Fields of interest:** Elementary/secondary education; natural resource conservation & protection; hospitals (general); human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Neil J. Gagnon, Pres.; Lois E. Gagnon, Secy.

**Director:** Brian Gagnon.

EIN: 521868735

## 3046

**Joseph and Margot Ganger Foundation, Inc.**

c/o Cole, Roberts, and Bernstein  
72 Essex St.  
Lodi, NJ 07644-2000

Established in 1990 in NY.

**Donor(s):** Joseph Ganger, † Amerex (USA) Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$291,457 (M); gifts received, \$306,666; expenditures, \$179,617; qualifying distributions, \$179,527; giving activities include \$179,427 for 136 grants (high: \$25,000; low: \$10).

**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Margot Ganger, Mgr.

EIN: 113002962

## 3047

**The Leo and Eva Gans Foundation, Inc.** ☆

1044 E. Lawn Ct.  
Teaneck, NJ 07666  
Contact: Leo Gans, Pres.  
FAX: (201) 833-0807

Established in 1987 in NJ.

**Donor(s):** Leo Gans, Eva L. Gans.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$825,668 (M); gifts received, \$7,963; expenditures, \$65,900; qualifying distributions, \$65,900; giving activities include \$60,150 for 36 grants (high: \$28,500; low: \$100).

**Fields of interest:** Higher education; health care; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Bergen County, NJ, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Annually

**Officers and Trustees:** \* Leo Gans,\* Pres.; Eva L. Gans,\* V.P. and Secy.; V.P. and Secy.: Arthur Joseph.  
EIN: 222830438

## 3048

**Geiger Foundation, Inc.**

c/o Weiss & Co.  
354 Eisenhower Pkwy.  
Livingston, NJ 07039

Established in 1989 in NJ.

**Donor(s):** Ralph G. Geiger.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,917,042 (M); gifts received, \$7,488; expenditures, \$60,925; qualifying distributions, \$58,000; giving activities include \$58,000 for 3 grants (high: \$55,000; low: \$500).

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Ralph G. Geiger.

EIN: 222998989

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Rutgers, The State University of New Jersey, New Brunswick, NJ.

\$1,000 to New Jersey State Golf Association, Bloomfield, NJ. For Caddie Scholarship.

\$500 to Saint Barnabas Medical Center, Livingston, NJ.

## 3049

**The Geist Foundation**

10 Splitrock Rd.  
Livingston, NJ 07039 (973) 994-0270  
Contact: Madeline R. Bloom, Tr.

Incorporated about 1959 in NJ.

**Donor(s):** Irving Geist, †

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$885,347 (M); expenditures, \$111,923; qualifying distributions, \$84,086; giving activities include \$80,086 for 34 grants (high: \$31,000; low: \$100; average: \$275-\$73,000).

**Purpose and activities:** Grants for Jewish welfare funds; support also for higher education.

**Fields of interest:** Higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** As required

**Trustees:** Alan K. Bloom, Madeline R. Bloom, Rona Rones.

**Number of staff:** None.

EIN: 226059859

**Selected grants:** The following grants were reported in 1997.

\$43,072 to United Jewish Appeal of Metrowest, Whippany, NJ. 2 grants: \$31,000, \$12,072.

\$13,500 to Jerusalem Fellowships, NYC, NY. 4 grants: \$5,000, \$3,000, \$3,000, \$2,500.

\$6,709 to Jewish Community Foundation. 2 grants: \$5,000, \$1,709.

\$2,700 to United Jewish Federation of Metro West, Whippany, NJ.

\$1,000 to American Cancer Society.

## 3050

**Gibson Family Foundation, Inc.**

P.O. Box 5399  
North Branch, NJ 08876-1304

Established in 1993 in NJ.

**Donor(s):** James G. Gibson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$22,143 (M); gifts received, \$80,000; expenditures, \$74,892; qualifying distributions, \$74,800; giving activities include \$74,800 for 24 grants (high: \$10,000; low: \$100).

**Fields of interest:** Natural resource conservation & protection; housing/shelter, development; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* James G. Gibson,\* Pres.; Jill R. Gibson,\* Secy.; Leonard Pienik.

EIN: 223197727

**3051**  
**The William J. Gies Foundation for the Advancement of Dentistry, Inc.** ☆  
 426 Hudson St.  
 Hackensack, NJ 07602-0522 (201) 440-8098  
 Contact: Carol Bensky, Mgr.

Established in 1951.

**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,443,735 (M); gifts received, \$1,300; expenditures, \$70,099; qualifying distributions, \$50,928; giving activities include \$44,000 for grants.

**Fields of interest:** Medical school/education.  
**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Generally contributes only to pre-selected organizations.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** \* Allan J. Formicola, \* Pres.; Robert M. Wein, \* V.P.; James N. Harbo, \* Secy.; Peter H. Strife II, \* Treas.; Brendan J. Boylan, Anthony L. DiMango, Joseph A. Gibson, Jr., Irving E. Gruber, Alfred J. Keck, Edward C. McNulty, Frank J. Orland, Anthony F. Posteraro, Gordon H. Rovelstad, George W. Stera, Sr., David S. Shelby, Randi S. Tillman.  
 EIN: 136143845

**3052**  
**Salvatore Giordano Foundation, Inc.**  
 154-4 Mountview Ln.  
 Bernardsville, NJ 07924

Established in 1949.

**Donor(s):** Salvatore Giordano, Sr., Salvatore Giordano, Jr., Joseph Giordano.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,832,794 (M); gifts received, \$668,750; expenditures, \$77,975; qualifying distributions, \$76,759; giving activities include \$76,426 for 6 grants (high: \$36,572; low: \$2,000).

**Fields of interest:** Higher education; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Salvatore Giordano, Sr., Pres. and Treas.; Joseph Giordano, V.P.; Salvatore Giordano, Jr., V.P.

EIN: 116003606

**Selected grants:** The following grants were reported in 1997.

\$36,572 to Skidmore College, Saratoga Springs, NY.

\$21,854 to YMCA, Somerset Hills, Basking Ridge, NJ.

\$12,000 to Diocese of Metuchen, Metuchen, NJ.

\$2,000 to Boys Town of Italy, NYC, NY.

\$2,000 to Metheny School and Hospital, Peapack, NJ.

\$2,000 to New Jersey State Elks Association, New Milford, NJ.

**3053**  
**Benjamin Gittlin Foundation**  
 70 S. Orange Ave.  
 Livingston, NJ 07039

Established in 1953 in NJ.

**Donor(s):** Benjamin Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$246,726 (M); gifts received, \$75,000; expenditures, \$74,760; qualifying distributions, \$71,922; giving activities include \$71,922 for 93 grants (high: \$15,213; low: \$10).

**Fields of interest:** Museums; education; medical research; association; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in FL, NJ, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** \* B. Morton Gittlin, \* Pres.; Sam Gittlin, Secy.; Bruce Gittlin, Steven Robert Gittlin.

EIN: 237041492

**Selected grants:** The following grants were reported in 1997.

\$15,213 to Temple Emanuel, Miami Beach, FL.

\$15,000 to Jewish Federation of Greater Miami, Miami, FL.

\$11,952 to Temple Bnai Abraham, Livingston, NJ.

\$4,000 to United Jewish Appeal of Metrowest, Gainesville, FL.

\$2,800 to Jeffrey Modell Foundation, NYC, NY.

\$2,000 to Hadassah, South Orange, NJ.

\$1,100 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$1,000 to Hospital for Special Surgery, NYC, NY.

\$750 to Museum of Modern Art, NYC, NY.

\$700 to Metropolitan Museum of Art, NYC, NY.

**3054**  
**Glenn Rock Charitable Foundation**  
 c/o Robert Horwitz  
 55 Harristown Rd.  
 Glen Rock, NJ 07452

Established in 1986 in NJ.

**Donor(s):** Robert Horwitz

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$68,860 (M); gifts received, \$137,000; expenditures, \$99,151; qualifying distributions, \$95,835; giving activities include \$97,100 for 16 grants (high: \$25,000; low: \$500).

**Fields of interest:** Education; agriculture; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert Horwitz, Catherine Redlich, Joshua A. Rednor.

EIN: 222798198

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Community Food Bank of New Jersey, Hillside, NJ.

\$10,000 to Center for Food Action in New Jersey, Englewood, NJ.

\$10,000 to Childrens Aid Society, NYC, NY.

\$10,000 to Partnership for the Homeless, NYC, NY.

\$10,000 to Save the Children Federation.

\$5,000 to Beginning With Children Foundation, NYC, NY.

\$5,000 to Ridgewood Library, Ridgewood, NJ.

\$3,100 to Volunteer Center of Bergen County, Hackensack, NJ.

\$2,000 to Environmental Defense Fund, NYC, NY.

\$500 to W N Y C, NYC, NY.

**3055**  
**The Gold Family Foundation** ☆  
 c/o Aberbach, Zolin & Co.  
 405 Northfield Ave.  
 West Orange, NJ 07052

Contact: Meyer Gold, Mgr.

**Application address:** 3 Tulip Ct., Oakhurst, NJ 07755

Established in 1986.

**Donor(s):** Meyer Gold.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,166,177 (M); gifts received, \$110,000; expenditures, \$1,965; qualifying distributions, \$0.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:** No grants paid in fiscal year 1997. Application form not required.

**Deadline(s):** None

**Officer and Trustees:** \* Meyer Gold, \* Mgr.

EIN: 222780303

**3056**  
**Leonard & Lois Green Charitable Foundation** ☆  
 900 Rte. 9

Woodbridge, NJ 07095 (732) 634-5100

Contact: Leonard C. Green, Tr.

Established in 1986 in NJ.

**Donor(s):** Leonard C. Green, Lois Green.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$62,568 (M); gifts received, \$84,000; expenditures, \$90,340; qualifying distributions, \$87,317; giving activities include \$87,370 for grants.

**Fields of interest:** Higher education; federated giving programs; Jewish federated giving programs.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Trustees:** Leonard C. Green, Lois Green.

EIN: 222836471

**3057**  
**William & Bertha D. Green Foundation**  
 130 Maple Ave., Ste. 9B2  
 Red Bank, NJ 07701 (732) 219-1996  
 Contact: Robert Green, Tr.

Established in 1978.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$531,407 (M); expenditures, \$84,054; qualifying distributions, \$82,061; giving activities include \$82,260 for grants.  
**Fields of interest:** Arts/cultural programs; human services.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Robert Green, Carol King.

EIN: 222191519

### 3058

#### The Sol Greenblatt Memorial Foundation

130 Beech Rd.

Englewood, NJ 07631-3722

Contact: David Greenblatt, Tr.

Established around 1995.

**Donor(s):** David Greenblatt, Adrienne Greenblatt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$4,593 (M); gifts received, \$51,000; expenditures, \$52,441; qualifying distributions, \$52,441; giving activities include \$51,884 for grants (high: \$10,000).

**Fields of interest:** Education; hospitals (general); human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Adrienne Greenblatt, David Greenblatt.

EIN: 226653137

### 3059

#### Stanley and Kathleen Grumbacher Foundation, Inc. ☆

1 Trevino Ct.

Florham Park, NJ 07932

Incorporated in 1951 in NY.

**Donor(s):** Stanley Grumbacher, # Alex Silberstein.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/98): Assets, \$1,762,895 (M); gifts received, \$85,567; expenditures, \$81,252; qualifying distributions, \$67,400; giving activities include \$67,400 for grants (high: \$20,000).

**Purpose and activities:** Giving primarily to Jewish agencies and temples and for the arts.  
**Fields of interest:** Human services; foundations (private grantmaking); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gary Churgin, V.P.; Jill Roland Butler, Secy.

**Director:** Edythe Roland Grodnick.

EIN: 136161277

**Selected grants:** The following grants were reported in 1996.

\$722,387 to Silberstein Family Foundation, NYC, NY. For endowment and capital support.

\$50,000 to American Jewish Joint Distribution Committee, NYC, NY. For general support.

\$5,000 to Jewish National Fund, NYC, NY. For general support.

\$3,000 to Metropolitan Opera, NYC, NY. For general support.

\$2,000 to Council for a Beautiful Israel, NYC, NY. For general support.

\$1,500 to Lincoln Center Theater, NYC, NY. For general support.

\$1,500 to Temple Israel of Riverhead, Riverhead, NY. For general support.

\$500 to Anti-Defamation League of B'nai B'rith, NYC, NY. For general support.

### 3060

#### William F. Grupe Foundation, Inc.

c/o Hudson United Bank

455 Prospect Ave.

West Orange, NJ 07052

Contact: Janet Gerrity, Secy.-Treas.

Established in 1967 in NJ.

**Donor(s):** William F. Grupe, #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,429,790 (M); expenditures, \$76,619; qualifying distributions, \$65,863; giving activities include \$60,000 for 28 grants to individuals (high: \$2,250; low: \$2,000).

**Purpose and activities:** Medical and nursing scholarships for NJ residents planning to practice within the state.

**Fields of interest:** Medical school/education; nursing care.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Bergen, Essex, and Hudson counties, NJ.

**Publications:** Application guidelines.

**Application information:** 2 letters of recommendation required. Application form required.

*Deadline(s):* Mar. 1

**Officers:** D. Lynn Van Borkulo-Nuzzo, Pres.;

David Schneider, M.D., V.P.; Janet Gerrity, Secy.-Treas.

**Number of staff:** 1 part-time support.

EIN: 226094704

### 3061

#### The Marc S. Haar Foundation, Inc. ☆

c/o George Haar

849 Newark Tpke., P.O. Box 524

Keamy, NJ 07032-0524

Established in 1991 in NJ.

**Donor(s):** George A. Haar, # Geoffrey M. Haar.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,129,217 (M); expenditures, \$126,787; qualifying distributions, \$124,152; giving activities include \$125,028 for grants.

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George A. Haar, Pres.; Gary M. Haar, V.P.; Geoffrey M. Haar, V.P.; Arline R. Haar, Secy.; Robert D. Haar, Treas.

EIN: 223145978

### 3062

#### Saul Haddad Foundation

90 E. 5th St.

Bayonne, NJ 07002

Established in 1959 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$4,345 (M); gifts received, \$88,000; expenditures, \$85,374; qualifying distributions, \$85,424; giving activities include \$85,424 for 28 grants (high: \$14,100; low: \$80).

**Fields of interest:** Education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward Haddad, Pres.; Charles A. Haddad, V.P.; Charles S. Haddad, V.P.

EIN: 136126372

### 3063

#### Harbourtown Foundation

33 Witherspoon St., 3rd Fl.

Princeton, NJ 08542

Established in 1982 in NJ.

**Donor(s):** James S. Regan.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,158,969 (M); gifts received, \$250,000; expenditures, \$67,898; qualifying distributions, \$61,619; giving activities include \$61,341 for grants.

**Purpose and activities:** Support for educational associations, including those seeking to identify learning disabilities of economically disadvantaged children.

**Fields of interest:** Education, association; disabled.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Princeton, NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James S. Regan, Pres.; Sanford B. Bing, Exec. V.P.; Amy H. Regan, V.P.

**Director:** Kathleen Dalzell.

EIN: 222436112

### 3064

#### O. W. Havens Foundation ☆

P.O. Box 106

Lakewood, NJ 08701

Established in 1978 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,034,115 (M); expenditures, \$44,746; qualifying distributions, \$41,500; giving activities include \$41,500 for 13 grants (high: \$10,000; low: \$500).

**Purpose and activities:** Emphasis on social services, including programs providing indigent care; support also for education and health, including a hospital and medical research.

**Fields of interest:** Education; hospitals (general); health care; health associations; medical research; human services; Salvation Army; YM/YWCAs & YM/YWHAs; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in Lakewood, NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mabel E. Curtis, Pres.; Robert Rothstein, V.P.; James Grandinetti, Secy.-Treas.

**Director:** Edward Rothstein.

**EIN:** 222175726

## 3065

**Heidike Foundation, Inc. ☆**

c/o Brian J. Heidike  
585 Sparrowbush Rd.  
Wyckoff, NJ 07481

Established in 1997.

**Donor(s):** Brian J. Heidike.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,483,315 (M); expenditures, \$51,534; qualifying distributions, \$48,435; giving activities include \$48,435 for 4 grants (high: \$27,023; low: \$2,000).

**Fields of interest:** Theater; elementary/secondary education; higher education; libraries (special); boys & girls clubs.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, NJ, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Brian J. Heidike, Pres.; Elizabeth Heidike, V.P.; Darlene A. Heidike, Secy.-Treas.

**EIN:** 223512499

## 3066

**Hekemian Foundation**

505 Main St.  
P.O. Box 667  
Hackensack, NJ 07602-0667  
**Contact:** Samuel Hekemian, Tr.

Established in 1961 in NJ.

**Donor(s):** Laurence Investments, Inc., Reliable Investments, Inc., Robert Hekemian, Sr., Samuel Hekemian.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,514,650 (M); expenditures, \$1,275; qualifying distributions, \$1,275.

**Fields of interest:** Religion.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** No grants paid in fiscal year 1997.

**Initial approach:** Letter

**Deadlines:** None

**Trustee:** Samuel Hekemian.

**EIN:** 226055155

## 3067

**The Thomas S. & Sally S. Henderson Foundation**

118 Van Houston Ave.  
Chatham, NJ 07928-1222

Established in 1986.

**Donor(s):** Thomas S. Henderson, Sally S. Henderson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,238,755 (M); gifts received, \$5,539; expenditures, \$110,416; qualifying distributions, \$106,086; giving activities include \$105,750 for 10 grants (high: \$65,000; low: \$1,000).

**Fields of interest:** Education; human services.

**Limitations:** Applications not accepted. Giving primarily in Williamstown, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Sally S. Henderson, Thomas S.

Henderson, Marcia H. Murphy.

**EIN:** 136879654

**Selected grants:** The following grants were reported in 1997.

\$65,000 to Presbyterian Church, Chatham Township, NJ.

\$15,000 to Gill Saint Bernards School, Cladstone, NJ.

\$10,000 to Jericho Project, NYC, NY.

\$5,000 to Williams College, Williamstown, MA.

For alumni fund.

\$2,500 to Medical Benevolence Foundation, Woodville, TX.

\$2,500 to United Way of Morris County, Morristown, NJ.

\$1,750 to Cumberland College, Williamsburg, KY.

\$1,500 to Harvard University, School of Business, Cambridge, MA.

\$1,500 to Morris Shelter, Morristown, NJ.

\$1,000 to Miami University Foundation, Oxford, OH.

## 3068

**Hidden Pond Foundation**

c/o William E. Simon & Sons, LLC  
310 South St., P.O. Box 1913  
Morristown, NJ 07962-1913  
**Contact:** J. Peter Simon, Tr.

Established in 1994 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$193,021 (M); expenditures, \$189,702; qualifying distributions, \$188,351; giving activities include \$188,351 for grants.

**Fields of interest:** Education; community development; government/public administration; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; emergency funds; program development; curriculum development.

**Limitations:** Giving primarily in NJ.

**Publications:** Financial statement.

**Application information:**

**Initial approach:** Letter

**Deadlines:** None

**Trustee:** J. Peter Simon.

**Number of staff:** 1 shared staff.

**EIN:** 223338066

## 3069

**Higgs Family Foundation, Inc. ☆**

30 Southview Dr.  
Boonton Township, NJ 07005-9428  
**Contact:** George Higgs, Chair.

Established in 1996 in NJ.

**Donor(s):** George Higgs.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,808,300 (M); expenditures, \$128,832; qualifying distributions, \$128,832; giving activities include \$100,157 for 28 grants (high: \$25,000; low: \$90).

**Fields of interest:** Theater; arts/cultural programs; education; housing/shelter; youth development; Salvation Army.

**Application information:**

**Initial approach:** Letter

**Deadlines:** None

**Officer:** George Higgs, Chair. and Pres.

**EIN:** 223306407

## 3070

**Mary & Alexander Hirsch Foundation ☆**

c/o Andros Realty  
P.O. Box 681  
South Orange, NJ 07079-0681  
**Contact:** Howard A. Hirsch, Mgr.

Established in 1960.

**Donor(s):** Howard A. Hirsch, Miriam Hirsch.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$875,023 (M); gifts received, \$50,090; expenditures, \$66,747; qualifying distributions, \$64,440; giving activities include \$64,544 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ.

**Application information:**

**Initial approach:** Letter

**Deadlines:** None

**Officer:** Howard A. Hirsch, Mgr.

**EIN:** 136116892

## 3071

**S. C. Holman Foundation, Inc.**

7411 Maple Ave.  
P.O. Box 1400  
Pennsauken, NJ 08109 (609) 663-5200  
**Contact:** Kenneth T. Coppola, Treas.

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,917,772 (M); gifts received, \$42,000; expenditures, \$101,019; qualifying distributions, \$90,333; giving activities include \$90,333 for 6 grants (high: \$58,500; low: \$1,000).

**Fields of interest:** Education, fund raising; hospitals (general); medical research; human services; federated giving programs.

**Types of support:** Building/renovation; scholarship funds.

**Limitations:** Giving primarily in NJ.

**Application information:**

**Initial approach:** Letter

**Deadlines:** None

**Officers:** J.S. Holman, Pres.; J.W. Kolb, V.P.; K.T. Coppola, Treas.

**EIN:** 226072995

**Selected grants:** The following grants were reported in 1997.

\$58,500 to Citizens Scholarship Foundation of America, Saint Peter, MN.

\$20,000 to Bancroft School and Community, Haddonfield, NJ.

\$5,000 to American Red Cross, Philadelphia, PA. For Blood Services Campaign program.

\$3,333 to Automotive Hall of Fame, Midland, MI.

\$2,500 to Family Counseling Service, Camden, NJ.

\$1,000 to Deborah Hospital Foundation, Browns Mills, NJ.

### 3072

#### Thomas A. and Joan M. Holmes Foundation, Inc. ☆

200 Chestnut Ridge Rd.  
Woodcliff Lake, NJ 07675-7703

Established in 1986 in NJ.

**Donor(s):** Thomas A. Holmes, Joan M. Holmes.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,108,309 (M); expenditures, \$149,556; qualifying distributions, \$148,439; giving activities include \$147,350 for 32 grants (high: \$95,000; low: \$15).

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; human services.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Thomas A. Holmes, Pres.; Joan M. Holmes, Secy.

**Trustee:** G. Burt Holmes.

**EIN:** 222766121

### 3073

#### Homebound Pilots Foundation

215 Pasadena Pl.  
Hawthorne, NJ 07506-2807  
**Contact:** Johanna Van Lenten, Secy.

Established in 1954 in NJ.

**Donor(s):** Peter DeKorte.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$815,667 (M); gifts received, \$2,000; expenditures, \$55,389; qualifying distributions, \$53,920; giving activities include \$52,500 for 2 grants (high: \$47,500; low: \$5,000).

**Purpose and activities:** Awards grants for programs benefiting the physically handicapped.

**Fields of interest:** Human services; disabled.

**Limitations:** Giving limited to Bergen County, NJ. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Cornelius H. Dunning, Pres.; Theresa Bushman, V.P.; Johanna Van Lenten, Secy.; J. Arthur Larson, Treas.

**EIN:** 221711639

**Selected grants:** The following grants were reported in 1997.

\$47,500 to Christian League for the

Handicapped, Walworth, WI. For apartment renovation for handicapped.

\$5,000 to Florence Christian Home, Wayne, NJ.

For home for disadvantaged women program.

### 3074

#### G. Morrison Hubbard, Jr. Foundation ☆

c/o G. Morrison Hubbard, Jr.  
155 Hobart Ave.  
Summit, NJ 07901-2908

Established in 1963.

**Donor(s):** G. Morrison Hubbard, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$414,698 (M); gifts received, \$16,000; expenditures, \$117,485; qualifying distributions, \$117,485; giving activities include \$116,700 for 40 grants (high: \$35,450; low: \$50).

**Fields of interest:** Hospitals (general); human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Summit, NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** G. Morrison Hubbard, Jr.

**EIN:** 136119354

### 3075

#### The I.P.M. Foundation, Inc.

(Formerly The Isabelle P. Middendorf Foundation)  
426 South Side Ave.  
Haledon, NJ 07508  
**Contact:** Clarence Smit, Mgr.

Established in 1983 in NJ.

**Donor(s):** Isabelle P. Middendorf.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$389,101 (M); gifts received, \$187,300; expenditures, \$163,879; qualifying distributions, \$117,350; giving activities include \$117,350 for 17 grants (high: \$23,000; low: \$1,250; average: \$1,250-\$23,000).

**Fields of interest:** Education; human services; religious federated giving programs; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Mar. 20

**Officer and Trustees:** Clarence Smit, \* Mgr.; Isabelle P. Middendorf, John W. Middendorf IV, Martha P. Newell, F. Ward Paine.

**Number of staff:** None.

**EIN:** 222459320

### 3076

#### Inserra Family Foundation

20 Ridge Rd.  
Mahwah, NJ 07430-2328 (201) 529-5900  
**Contact:** Lawrence R. Inserra, Jr., Pres.

Established in 1986 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$321,518 (M); gifts received, \$90,643; expenditures, \$62,495; qualifying distributions, \$61,985; giving activities include \$61,985 for 18 grants (high: \$15,000; low: \$500).

**Fields of interest:** Education; hospitals (general); health associations; cancer; medical research; human services; science.

**Types of support:** General/operating support; building/renovation; equipment; research.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** Last Thursday in Nov.

**Officers:** Lawrence R. Inserra, C.E.O.; Lawrence R. Inserra, Jr., Pres.

**Number of staff:** None.

**EIN:** 222788116

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Bernard W. Gimbel Multiple Sclerosis Comprehensive Care Center, Teaneck, NJ. For research.

\$13,485 to Fred Hutchinson Cancer Research Center, Seattle, WA. For research.

\$10,000 to Babies and Childrens Hospital of New York, NYC, NY. For cancer research.

\$2,000 to Pascack Valley Hospital, Westwood, NJ. For research.

\$2,000 to Valley Hospital, Ridgewood, NJ. For research.

\$1,000 to American Heart Association. For research.

\$1,000 to Good Samaritan Hospital. For research.

\$1,000 to Jersey City Medical Center, Jersey City, NJ. For research.

\$1,000 to Wayne General Hospital, Wayne, NJ. For research.

\$1,000 to Yale University, School of Nursing, New Haven, CT.

### 3077

#### The IX Foundation

308 Pitney Ave.  
Spring Lake, NJ 07762  
**Contact:** Personnel Mgr.

Incorporated in 1948 in NJ.

**Donor(s):** Franklin Ix and Sons, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,444,196 (M); expenditures, \$105,426; qualifying distributions, \$68,800; giving activities include \$68,800 for 33 grants (high: \$11,000; low: \$200).

**Fields of interest:** Arts, multipurpose centers/programs; health associations; human services; federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in NJ and in other areas of company operations in Lexington, NC, New York, NY, and Charlottesville, VA.

**Application information:** Apply to local personnel manager. Application form required.

**Deadline(s):** None

**Trustees:** Alexander F. Ix, Jr., Douglas E. Ix, Barbara E. Leis.

**EIN:** 221713050



**Selected grants:** The following grants were reported in 1997.

\$11,000 to Diocese of Rockville Centre, Rockville Centre, NY. For Bishop's Annual Appeal.  
\$6,600 to Center for the Arts.  
\$4,000 to United Way of Jefferson County, Watertown, NY.  
\$3,500 to Fountain Valley School District, Fountain Valley, CA.  
\$3,100 to Indian River Land Trust, Vero Beach, FL.  
\$3,000 to Schepens Eye Research Institute, Boston, MA.  
\$3,000 to United Way of Davidson County.  
\$2,500 to American Paralysis Association.  
\$2,500 to Archdiocese of Newark, Newark, NJ. For Bishop's Annual Appeal.  
\$2,500 to Covenant House.

### 3078

#### Janet Memorial Foundation ☆

226 Chestnut St.  
P.O. Box 150

Roselle Park, NJ 07204-0150 (908) 241-1600  
Contact: Alvin W. Taylor, Exec. Dir.

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,063,304 (M); expenditures, \$274,153; qualifying distributions, \$51,706; giving activities include \$101,600 for 19 grants (high: \$10,000; low: \$500) and \$71,500 for 1 program-related investment.

**Purpose and activities:** Support primarily to facilities serving children, birth through age 20, including health associations, social services, and educational support in Union County, NJ. **Fields of interest:** Education; health care; human services; children & youth, services; federated giving programs.

**Limitations:** Giving primarily in Union County, NJ.

**Publications:** Occasional report.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Usually Apr. 1; contact foundation to confirm

*Board meeting date(s):* May and Dec.

**Officers and Trustees:** Theodore O. Granberg,\* Pres.; James D. Haney,\* V.P.; Janet T. Kniss,\* Secy.; Mary Jane Dryer,\* Treas.; Alvin W. Taylor, Exec. Dir.; Kenneth Benson, Jennie Bizon, Margaret Cron, R. Daniel Di Salvi,\* Warren E. Schaefer, Wilfredo Vega.  
EIN: 221487216

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Family and Childrens Services, Elizabeth, NJ. For Elizabethport Youth-At-Risk program.  
\$8,100 to Elizabeth General Medical Center, Elizabeth, NJ. To expand Head Start Mental Health services to children and parents.  
\$8,100 to Elizabethport Presbyterian Center, Elizabeth, NJ. For after-school and summer child care program for low-income children.  
\$7,700 to YMCA of Eastern Union County, Elizabeth, NJ. For after-school and summer child care program for low-income children.  
\$7,600 to Camp Brett-Endeavor, Lebanon, NJ. For camps for underprivileged children.

\$7,000 to Summit Speech School, New Providence, NJ. For continuing support of programs.

\$6,000 to Cerebral Palsy League of Union County, Union, NJ. For acquisition and renovation of program site.

\$5,000 to Childrens Specialized Hospital, Mountainside, NJ. For innovative primary care model for children needing rehabilitation.

\$5,000 to Muhlenberg Hospital Foundation, Plainfield, NJ. For prevention-oriented early-intervention program for preschool children of women receiving substance abuse treatment.

\$5,000 to Youth and Family Counseling Service, Westfield, NJ. For group therapy program for children subject to domestic violence.

### 3079

#### Armen & Bersabe Jerejian Foundation, Inc.

353 Forest Ave.  
Paramus, NJ 07652

Established around 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,626,245 (M); expenditures, \$100,736; qualifying distributions, \$59,808; giving activities include \$35,573 for 6 grants (high: \$16,000; low: \$1,000) and \$1,000 for 1 grant to an individual.

**Purpose and activities:** Support for Armenian culture, language, and education. Awards grants to individuals for tuition aid or book publication.

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**International interests:** Armenia.

**Types of support:** Publication; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving on an international basis.

**Officers:** Arsen V. Jerejian, Pres.; Edward A. Jerejian, V.P.; Rose P. Jerejian, Secy.  
EIN: 222628713

### 3080

#### Barbara Piasecka Johnson Foundation ☆

c/o Danser Balaam & Frank  
5 Independence Way  
Princeton, NJ 08540 (609) 219-9095  
Contact: Beata Piasecki, Secy.

Established in 1976 in DE.

**Donor(s):** Barbara Piasecka Johnson, J. Seward Johnson, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$413,064 (M); gifts received, \$30,070; expenditures, \$123,932; qualifying distributions, \$116,764; giving activities include \$102,981 for 22 grants (high: \$20,000; low: \$70).

**Purpose and activities:** To support institutions which promote human rights in Poland, promote institutions of Polish character in the U.S. and abroad, and support artists and scientists, primarily those who are Polish or of Polish extraction, and institutions which support such individuals.

**Fields of interest:** Journalism & publishing; visual arts; museums; performing arts; language & linguistics; literature; arts/cultural programs;

higher education; medical school/education; adult/continuing education; libraries/library science; education; natural resource conservation & protection; environment; heart/circulatory disease; medical research; heart/circulatory research; human rights (international); international affairs; civil rights; engineering & technology; biological sciences; science; international studies; religion; economically disadvantaged; general charitable giving.

**International interests:** Monaco; Poland.

**Limitations:** Giving to national and international organizations for the benefit of Poland.

**Publications:** Application guidelines.

**Application information:** Grants to pre-selected organizations only; scholarships and fellowships are for graduate, Doctoral and postgraduate education only; no undergraduate program considered. Application form required.

*Initial approach:* Letter or telephone

*Copies of proposal:* 1

*Deadline(s):* Mar. 30 and Sept. 1; all considered within 3-month basis

*Board meeting date(s):* July

**Officers and Trustees:** Barbara Piasecka Johnson,\* Chair.; Beata P. Piasecki,\* Secy.; John M. Peach,\* Treas.; Gregory Gorzynski, Christopher Piasecki, Gregory Piasecki, Wojciech Piasecki.

**Number of staff:** 1 part-time professional; 1 part-time support.  
EIN: 510201795

### 3081

#### Albert B. Kahn Foundation

132 Franklin Corner Rd., Ste. A-1  
P.O. Box 6458  
Lawrenceville, NJ 08648-0458

Established in 1949.

**Donor(s):** Catherine Kahn.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,978,511 (M); expenditures, \$98,007; qualifying distributions, \$93,356; giving activities include \$93,356 for 31 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Albert B. Kahn, Jr., Catherine Kahn, Edward S. Kahn, Joseph H. Kahn.  
EIN: 216014105

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Amherst College, Amherst, MA.  
\$25,000 to Mercer County Community College Foundation, Trenton, NJ. For scholarships.  
\$5,085 to Temple Beth Elohim, Wellesley, MA.  
\$5,000 to University of Pennsylvania, Philadelphia, PA.  
\$2,000 to Rutgers, The State University of New Jersey, School of Law, Newark, NJ.  
\$1,200 to Mercer County Community College, Trenton, NJ.  
\$1,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$1,000 to Lafayette College, Easton, PA.  
\$1,000 to Pennington School, Pennington, NJ.  
\$1,000 to University of Michigan, Ann Arbor, MI.

### 3082

#### Karma Foundation ☆

c/o Sharon Karmazin  
18 Upper Brook Dr.  
North Brunswick, NJ 08902-1211

Established in 1996 in NJ.

**Donor(s):** Sharon Karmazin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,460 (M); gifts received, \$1,000,000; expenditures, \$0.

**Application information:** First year of operation; no grants paid in 1996.

**Directors:** Dina K. Elkins, Craig Karmazin, Sharon Karmazin.

**EIN:** 223478433

### 3083

#### Katz Foundation ☆

c/o Lewis Katz  
905 N. Kings Hwy.  
Cherry Hill, NJ 08034

Established in 1994 in NJ.

**Donor(s):** Lewis Katz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$814,542 (M); gifts received, \$848,125; expenditures, \$103,700; qualifying distributions, \$92,293; giving activities include \$100,000 for grants.

**Fields of interest:** Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Lewis Katz.

**EIN:** 223363693

### 3084

#### The Kenelm Foundation

1000 White Horse Rd., Ste. 304  
Voorhees, NJ 08043-4409 (609) 596-5756

Established in 1962.

**Donor(s):** Robert W. Drummond.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,324,490 (M); expenditures, \$94,467; qualifying distributions, \$68,265; giving activities include \$62,500 for 48 grants (high: \$15,000; low: \$100).

**Fields of interest:** Higher education; education; health associations; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Robert W. Drummond, Jr., \* Pres.; Bonnie D. Gross, \* V.P.; Beverly D. Mowbray, \* V.P.; Robert A. Patterson, \* Treas.; Anne B.C. Drummond, G.M. Patterson.

**Number of staff:** 1 full-time professional.

**EIN:** 236265409

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Campbell University, Buies Creek, NC.

\$5,000 to Friends of Weymouth, Southern Pines, NC.

\$2,000 to Cape May County Zoological Society, Cape May Court House, NJ.

\$2,000 to Church Farm School, Paoli, PA.

\$1,000 to Collingswood Presbyterian Church, Collingswood, NJ.

\$1,000 to Gladwyne Montessori School, Gladwyne, PA.

\$1,000 to Shipley School, Bryn Mawr, PA.

\$600 to Fox Chase Cancer Center, Philadelphia, PA.

\$500 to City Parks Foundation, NYC, NY.

\$500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

### 3085

#### Frank T. Kennedy Foundation

c/o Angelo Mastrangelo, Esq.  
5 Becker Farm Rd.  
Roseland, NJ 07068

Established in 1953.

**Donor(s):** Mrs. Frank T. Kennedy.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$660,610 (M); expenditures, \$177,852; qualifying distributions, \$177,052; giving activities include \$176,000 for 11 grants (high: \$105,000; low: \$1,000).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Mrs. Frank T. Kennedy.

**EIN:** 136144280

**Selected grants:** The following grants were reported in 1996.

\$28,000 to Metropolitan Opera, NYC, NY.

\$5,000 to Saint Johns Parish, Newark, NJ.

\$3,000 to Overlook Hospital, Summit, NJ.

\$3,000 to Paper Mill Playhouse, Millburn, NJ.

\$2,000 to Dartmouth College, Hanover, NH.

\$2,000 to Saint Benedicts Preparatory School, Newark, NJ.

\$2,000 to Tri-County Scholarship Fund, Paterson, NJ.

\$2,000 to United Way of Millburn-Short Hills, Millburn, NJ.

\$2,000 to Villa Maria Home, North Plainfield, NJ.

\$1,000 to Saint Rose of Lima Church, Short Hills, NJ.

### 3086

#### Patrick J. Kerzic Foundation Trust ☆

720 King George's Post Rd.  
Fords, NJ 08863 (732) 738-9100  
**Contact:** Patrick J. Kerzic, Tr.

Established in 1991 in NJ.

**Donor(s):** Patrick J. Kerzic.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$267,005 (M); gifts received, \$113,363; expenditures, \$58,353; qualifying distributions, \$57,960; giving activities include \$56,800 for 7 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Medicine/medical care, fund raising; cancer research; human services; foundations (private grantmaking).

**Limitations:** Giving on a national basis.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Bruce P. Kerzic, Patrick J. Kerzic, Louis H. Linowitz.

**EIN:** 226554554

### 3087

#### The Lynne & Charles Klatskin Foundation, Inc.

400 Hollister Rd.  
Teterboro, NJ 07608-1183

Established in 1975.

**Donor(s):** Charles Klatskin.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$398,731 (M); gifts received, \$200,000; expenditures, \$134,860; qualifying distributions, \$133,811; giving activities include \$133,811 for 41 grants (high: \$25,000; low: \$35).

**Fields of interest:** Higher education; human services; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Charles Klatskin, \* Pres.; Lynne Klatskin, \* Secy.; Deborah Klatskin, Samuel Klatskin.

**EIN:** 222083758

**Selected grants:** The following grants were reported in 1996.

\$30,093 to Temple Emanuel, Englewood, NJ. 3 grants: \$25,000 (For building fund), \$2,593, \$2,500.

\$25,000 to Ohio State University, Columbus, OH.

\$18,000 to Jewish Home and Rehabilitation Center of New Jersey, Jersey City, NJ.

\$13,000 to Jewish Community Center on the Palisades, Tenafly, NJ. 2 grants: \$10,000, \$3,000.

\$5,000 to Arnold P. Gold Foundation, Englewood, NJ.

\$5,000 to Jewish Community Centers Association of North America, NYC, NY.

### 3088

#### The Charles & Lynn Kramer Family Foundation, Inc. ☆

1125 Atlantic Ave.  
Atlantic City, NJ 08401

Established in 1991 in NJ.

**Donor(s):** Charles W. Kramer, Lynn P. Kramer.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,216,099 (M); gifts received, \$125,792; expenditures, \$67,606; qualifying distributions,

\$52,250; giving activities include \$52,250 for grants.

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving limited to NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles W. Kramer, Pres.; Lynn P. Kramer, V.P.

**Trustee:** Robert E. Salad.

**EIN:** 223140331

### 3089

#### The Harold and Adeline Kramer Family Foundation, Inc. ☆

1111 Clifton Ave.  
Clifton, NJ 07013-3633

Established in 1985.

**Donor(s):** Adeline Kramer, Harold Kramer.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$355,772 (M); gifts received, \$40,000; expenditures, \$196,475; qualifying distributions, \$191,920; giving activities include \$192,166 for 11 grants (high: \$48,666; low: \$1,000).

**Purpose and activities:** Giving primarily for Jewish organizations, including temple support and a seminary; support also for higher education and medical research and hospitals.

**Fields of interest:** Higher education; theological school/education; hospitals (general); medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; capital campaigns; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in FL and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Harold Kramer,\* Pres. and Mgr.; George Kramer,\* V.P.; Adeline Kramer,\* Secy.; Arthur R. Kramer,\* Treas.; Frederick Kramer.

**EIN:** 222615764

### 3090

#### The Kreitchman Family Foundation ☆

c/o Lillian G. Kreitchman  
62 Crest Dr.  
South Orange, NJ 07079-1037

Established in NJ.

**Donor(s):** Lillian G. Kreitchman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,433,460 (M); gifts received, \$1,429,714; expenditures, \$95.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. First year of operation; No grants paid in 1997.

**Officers and Trustees:** Lillian G. Kreitchman,\* Pres. and Treas.; Jody K. Freidman,\* V.P.; Lori K. Klinghoffer,\* V.P.; Robin K. Walters,\* V.P.; Steven Klinghoffer,\* Secy.

**EIN:** 223518906

### 3091

#### The Jan M. and Eugenia Krol Charitable Foundation, Inc. ☆

1000 Bennett Blvd., No. 8  
Lakewood, NJ 08701 (732) 886-2187  
**Contact:** Elizabeth Kornacki, Tr.

Established in 1990 in NJ.

**Donor(s):** Jan M. Krol.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,174,857 (M); expenditures, \$46,220; qualifying distributions, \$39,369; giving activities include \$40,000 for grants.

**Fields of interest:** Education; eye disease; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Sept. 30

**Trustees:** Benjamin Botwick, Michael Jazwinski, Kristine Maria Keese, Elizabeth Kornacki, Ludwik Seideman.

**EIN:** 223082471

### 3092

#### Fred & Esther Kucklinsky Foundation

7 Holden Ln.  
Madison, NJ 07940-2614 (973) 377-5675  
**Contact:** Fred H. Rohn, Pres.

Established about 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$892,849 (M); expenditures, \$71,448; qualifying distributions, \$71,448; giving activities include \$57,425 for 18 grants (high: \$16,000; low: \$250).

**Purpose and activities:** Support for higher and other education, human services, and historic preservation and other cultural programs.

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; education; human services.

**Types of support:** Continuing support; capital campaigns; endowment funds.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustees:** Fred H. Rohn,\* Pres.; Richard W. Davis, Philip T. Ruegger.

**Number of staff:** None.

**EIN:** 226071177

**Selected grants:** The following grants were reported in 1997.

\$16,000 to Mannheimer Foundation, Homestead, FL.

\$6,925 to Morris Museum, Morristown, NJ.

\$5,000 to Colgate University, Hamilton, NY.

\$5,000 to University of Miami, Coral Gables, FL.

\$5,000 to YMCA of Metuchen-Edison, Metuchen, NJ.

\$3,500 to Cape Henry Collegiate School, Virginia Beach, VA.

\$2,500 to Metropolitan Museum of Art, NYC, NY.

\$2,500 to New Jersey Historical Society, Newark, NJ.

\$2,500 to Rutgers Preparatory School, Somerset, NJ.

\$1,250 to Center for Analysis of Public Issues, Princeton, NJ.

### 3093

#### Langworthy Foundation

c/o PNC Bank, N.A.-Private Bank  
Rte. 38 and Eastgate Dr.  
Moorestown, NJ 08057  
**Contact:** N.S. Langworthy, Chair.  
**Application address:** 18 W. 11th St., New York, NY 10011

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,856,533 (M); expenditures, \$68,143; qualifying distributions, \$50,658; giving activities include \$50,600 for 18 grants (high: \$20,000; low: \$200).

**Purpose and activities:** Giving for higher and other education, a nautical archaeology institute, and culture and the performing arts; some support for health associations.

**Fields of interest:** Performing arts; history & archaeology; arts/cultural programs; higher education; education.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Committee Members:** N.S. Langworthy, Chair.; K.C. Langworthy, W.B. Langworthy.

**Trustee:** PNC Bank, N.A.

**EIN:** 236207359

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Walnut Street Theater, Philadelphia, PA.

\$10,000 to Manhattan Theater Club, NYC, NY.

\$2,500 to Roundabout Theater Company, NYC, NY.

\$1,200 to Association of Ladies of Charity, Pittsburgh, PA.

\$1,000 to Carnegie-Mellon University, Pittsburgh, PA.

\$1,000 to En Garde Arts, NYC, NY.

\$500 to Childrens Storefront, NYC, NY.

\$500 to New York Historical Society, NYC, NY.

\$500 to New York Public Library, NYC, NY.

\$500 to Playwrights Horizons, NYC, NY.

### 3094

#### The Lapin Family Foundation, Inc. ☆

166 Millbrook Cir.  
Norwood, NJ 07648

Established in 1997 in NJ.

**Donor(s):** Robert Lapin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$113,739 (M); gifts received, \$88,819; expenditures, \$64,967; qualifying distributions, \$64,879; giving activities include \$61,750 for 10 grants (high: \$25,000; low: \$250).

**Fields of interest:** Heart/circulatory disease; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Robert Lapin,\* Chair.; Helene Lapin, Pres.; John Canavan, V.P.; Stanley Altscher, Secy.; Eric Ginsburg, Treas.; Debra Altscher, Karen Ginsburg, David Lapin, Joyce Lapin.  
EIN: 223475902

### 3095

#### Lapkin Foundation

c/o Catanio & Moskowitz  
70 Grand Ave.  
River Edge, NJ 07661  
Contact: Nathaniel Lapkin, Pres.  
Application address: 350 E. 79th St., New York, NY 10021

Established in 1956 in NY.

**Donor(s):** Nathaniel Lapkin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,004,709 (M); expenditures, \$203,560; qualifying distributions, \$191,155; giving activities include \$180,500 for 10 grants (high: \$115,000; low: \$1,000).

**Fields of interest:** Medical school/education; education; health care; health associations; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Organizations must be listed in IRS publication 78. Application form required.

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Directors:**\* Nathaniel Lapkin,\* Pres. and Treas.; Frances Lapkin,\* V.P. and Secy.; David Gutwetter.

**Number of staff:** None.

EIN: 136112550

**Selected grants:** The following grants were reported in 1997.

\$115,000 to Pace University, School of Law, White Plains, NY.

\$25,000 to Larchmont Temple, Larchmont, NY.

\$10,000 to Eugene O'Neill Memorial Theater Center, Watford, CT.

\$10,000 to Manhattan Eye, Ear and Throat Hospital, NYC, NY.

\$10,000 to Mount Sinai School of Medicine, NYC, NY.

\$5,000 to Hebrew Home for the Aged at Riverdale, Bronx, NY.

\$2,500 to Yeshiva University, NYC, NY.

\$1,000 to Salanter Akiba Riverdale Academy, Bronx, NY.

\$1,000 to United Service Organization of Metropolitan New York, NYC, NY.

\$1,000 to Westchester Hebrew High School, Mamaroneck, NY.

### 3096

#### The Laraja Foundation, Inc.

23 Cornell Way  
Upper Montclair, NJ 07043  
Contact: Joseph G. Laraja, Sr., Pres.

**Donor(s):** Joseph G. Laraja, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,084,234 (M); gifts received, \$75,000; expenditures, \$146,472; qualifying distributions,

\$146,472; giving activities include \$144,500 for 21 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Arts, multipurpose centers/programs; higher education; hospitals (general); health associations; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ.

**Officers:** Joseph G. Laraja, Sr., Pres.; Angela B. Laraja, V.P.; Richard Laraja, Secy.; Joseph G. Laraja, Jr., Treas.

EIN: 521599095

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Mountainside Hospital Foundation, Montclair, NJ.

\$10,000 to Montclair State University, Upper Montclair, NJ.

\$10,000 to New Jersey Symphony Orchestra, Newark, NJ.

\$5,000 to American Cancer Society.

\$5,000 to Columbus Hospital, Newark, NJ.

\$5,000 to Montclair Public Library, Montclair, NJ.

\$2,500 to American Red Cross, Montclair, NJ.

\$2,500 to Boys and Girls Club of Clifton, Clifton, NJ.

\$2,500 to Garden State Ballet, Newark, NJ.

\$2,500 to West Essex Rehabilitation Center, Montclair, NJ.

### 3097

#### Larsen Foundation, Inc. ☆

c/o Richard E. Ingram  
410 George St.  
New Brunswick, NJ 08901

Established in 1996 in NJ.

**Donor(s):** Ralph S. Larsen.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,833,832 (M); gifts received, \$1,746,663; expenditures, \$22,015; qualifying distributions, \$22,010; giving activities include \$22,000 for 1 grant.

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in Speculator, NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers and Trustees:**\* Ralph S. Larsen,\* Pres.; Dorothy M. Larsen,\* Secy.-Treas.; Karen Larsen Verblauw.

EIN: 311482756

### 3098

#### The Levin Family Foundation, Inc. ☆

301 S. Livingston Ave., Ste. 104  
Livingston, NJ 07039

Established in 1985 in NJ.

**Donor(s):** Martin Levin.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,630,906 (M); gifts received, \$18,500; expenditures, \$57,749; qualifying distributions, \$115,352; giving activities include \$57,676 for grants.

**Fields of interest:** Human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Martin Levin, Pres. and Treas.; David Levin, V.P. and Secy.; Alan S. Levin, V.P.; Susan B. Levin, V.P.

EIN: 222617677

**Selected grants:** The following grants were reported in 1996.

\$100,218 to United Jewish Appeal.

\$60,000 to American Friends of the Hebrew University.

\$10,000 to Pediatric AIDS Foundation, NYC, NY.

\$10,000 to Peoples Clinic.

\$10,000 to Santa Fe Community Foundation, Santa Fe, NM.

\$7,000 to Colorado Homeless Families, Westminster, CO.

\$5,000 to Boulder Shelter for the Homeless, Boulder, CO.

\$1,000 to American Friends of the Israel Philharmonic Orchestra, NYC, NY.

\$575 to Intracoastal Health Foundation, West Palm Beach, FL.

\$350 to Metropolitan Museum of Art, NYC, NY.

### 3099

#### The Elvire and Lucien J. Levy Foundation

E. 210 Rte. 4  
Paramus, NJ 07652 (201) 368-2888

Contact: Marvin Stein, CPA, Tr.  
Application address: 635 S. Orange Ave.,

Sarasota, FL 34430

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$918,012 (M); expenditures, \$129,688; qualifying distributions, \$129,128; giving activities include \$129,128 for 145 grants (high: \$90,000; low: \$10).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** France; Switzerland; Israel; Global programs.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Elvire Levy, Lucien Levy, Marvin Stein.

EIN: 136826002

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Jewish Federation of Sarasota-Manatee County, Sarasota, FL. 2 grants: \$90,000 (For Israel Education Fund), \$10,000 (For Israel Education Fund).

\$2,000 to Boys and Girls Club of Sarasota County, Sarasota, FL. 2 grants: \$1,000 each.

\$1,000 to Florida West Coast Symphony Orchestra, Sarasota, FL.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,000 to Out-of-Door Academy of Sarasota, Sarasota, FL.

\$1,000 to Sarasota Manatee Jewish Housing Council, Sarasota, FL.

\$1,000 to University of South Florida, Tampa, FL.

\$500 to Mayo Clinic Jacksonville, Jacksonville, FL.

### 3100 The William Limmer Scholarship Foundation

c/o Walter J. Hunziker, Jr.  
155 Rte. 46 W.  
Wayne, NJ 07470  
Contact: Rev. Ulrich M. Keemss, Tr.  
Application address: c/o St. John Lutheran  
Church, 140 Lexington Ave., Passaic, NJ 07055;  
Tel.: (973) 779-1166

Established in 1986 in NJ.

**Donor(s):** William C. Limmer.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,349,682 (M); expenditures, \$84,921;  
qualifying distributions, \$70,421; giving  
activities include \$61,791 for grants to  
individuals (high: \$1,500).

**Purpose and activities:** Scholarships for higher  
education to Passaic, NJ, area residents; a  
majority of funds are distributed annually to  
graduates of Passaic High School or Wallington  
High School.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of  
Passaic, NJ.

**Application information:** Application form not  
required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer and Trustees:**\* Rev. Ulrich M. Keemss,\*  
Pres.; W.J. Hunziker, Jr.

EIN: 222779308

### 3101 Pearl Lisker Medical Research Foundation ☆

c/o Paul Lightman  
101 S. Plaza Pl., Ste. 702  
Atlantic City, NJ 08401

Established in 1996 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,333,554 (M); gifts received, \$1,290,722;  
expenditures, \$59,549; qualifying distributions,  
\$45,000; giving activities include \$45,000 for 9  
grants of \$5,000 each.

**Fields of interest:** Vocational education,  
technical college; higher education; hospitals  
(general); hospitals (specialty); neuroscience.

**Limitations:** Applications not accepted. Giving  
primarily in NY and PA. No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustees:** Murray C. Lightman, Eleanor Lisker,  
Hillard Sharf.

EIN: 223402936

### 3102 Liss Foundation

29 Ridge Rd.  
Summit, NJ 07901  
Contact: Amy C. Liss, Pres.

Established in 1965.

**Donor(s):** Amy C. Liss, Henry R. Liss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$335,141 (M); expenditures, \$88,102;

qualifying distributions, \$82,909; giving  
activities include \$82,829 for 136 grants (high:  
\$10,000; low: \$10; average: \$25–\$25,000).

**Purpose and activities:** Preference given to local  
NJ organizations in which the foundation is  
personally involved or educational institutions  
in which the donors are personally connected.

**Fields of interest:** Higher education; medical  
school/education; education; human services;  
aging, centers & services; Jewish federated  
giving programs; Jewish agencies & temples;  
aging.

**Types of support:** General/operating support;  
endowment funds; program development;  
curriculum development; scholarship funds.

**Limitations:** Applications not accepted. Giving  
primarily in NJ and NY. No support for private  
foundations.

**Application information:** Unsolicited requests  
for funds not considered or acknowledged.

**Officers:** Amy C. Liss, Pres.; Henry R. Liss, V.P.;  
Theodore Cohn, Secy.

**Number of staff:** None.

EIN: 226068425

**Selected grants:** The following grants were  
reported in 1996.

\$20,000 to Overlook Hospital, Summit, NJ. 2  
grants: \$15,000 (For Multiple Sclerosis  
Foundation for Women programs), \$5,000  
(For unrestricted support).

\$10,736 to United Jewish Appeal of Metrowest,  
Whippany, NJ. 2 grants: \$5,736 (For  
unrestricted support), \$5,000 (For  
unrestricted support).

\$10,000 to Columbia University, NYC, NY. 2  
grants: \$5,000 (For Stein Professorship Fund),  
\$5,000 (Toward Laurence J. Pool  
Professorship).

\$6,000 to Williston Northampton School,  
Easthampton, MA. For annual fund.

\$5,000 to American Paralysis Association,  
Springfield, NJ. For unrestricted support.

\$5,000 to Hazelden Foundation, Center City,  
MN. For unrestricted support.

\$3,200 to National Yiddish Book Center, South  
Hadley, MA. For unrestricted support.

### 3103 Florian J. Lombardi Foundation, Inc.

P.O. Box 3017  
Lakewood, NJ 08701

Established in 1989 in NJ.

**Donor(s):** Florian J. Lombardi.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$809,477 (M); gifts received, \$100,000;  
expenditures, \$79,363; qualifying distributions,  
\$79,202; giving activities include \$78,000 for  
18 grants (high: \$11,000; low: \$600).

**Fields of interest:** Higher education; human  
services; Christian agencies & churches.

**Types of support:** Annual campaigns;  
building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving  
primarily in NJ. No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustees:** Stephen Ciaccio, Blanche Lombardi,  
Valter Must, Edward M. Rothstein, Peter R.  
Strohm, Mark Walko.

EIN: 222994473

**Selected grants:** The following grants were  
reported in 1997.

\$11,000 to Ocean County College Foundation,  
Toms River, NJ. For nursing scholarships.

\$11,000 to Saint Robert Bellarmine Roman  
Catholic Church, Freehold, NJ. For annual  
fund.

\$10,000 to YMCA of Ocean County, Toms River,  
NJ. For annual fund.

\$9,400 to Saint Gregorys Pantry, Point Pleasant  
Beach, NJ. For annual fund.

\$5,000 to Church of Saint Mary of the Lake,  
Lakewood, NJ. For memorial garden fund.

\$4,000 to Ocean Harbor House, Toms River, NJ.  
For annual fund.

\$3,000 to Rainbow Foundation, New  
Munmouth, NJ. For annual fund.

\$2,500 to Presiding Bishops Fund for World  
Relief, NYC, NY.

\$2,500 to Washington and Lee University,  
Lexington, VA. For annual fund.

\$2,400 to Emergency Food Bank of Ocean  
County, Toms River, NJ.

### 3104 Lynch Family Foundation, Inc. ☆

P.O. Box 18  
Pottersville, NJ 07979-0018

Established in 1985 in NJ.

**Donor(s):** James H. Lynch, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,  
\$52,930 (M); expenditures, \$115,803; qualifying  
distributions, \$115,655; giving activities include  
\$115,500 for grants.

**Fields of interest:** Higher education; foundations  
(community); human services; human services.

**Limitations:** Applications not accepted. Giving  
primarily in NJ. No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustees:** Jacqueline V. Lynch, James H. Lynch,  
Jr., James H. Lynch III, Lisa L. Lynch.

EIN: 222664130

### 3105 The Gerard P. Lynch Family Foundation ☆

Mary Knoll Dr., Box 715  
New Vernon, NJ 07976  
Contact: Gerald P. Lynch, Pres.

Established in 1992 in DE.

**Donor(s):** Gerard P. Lynch, Beverly D. Lynch.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$305,901 (M); gifts received, \$24,109;  
expenditures, \$54,406; qualifying distributions,  
\$53,674; giving activities include \$50,739 for  
28 grants (high: \$20,000; low: \$20).

**Fields of interest:** Higher education; human  
services; federated giving programs; Christian  
agencies & churches.

**Limitations:** Giving primarily in NJ.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Gerard P. Lynch, Pres. and Treas.

EIN: 133685795

**3106**

**Mandelbaum Foundation**

80 Main St.  
West Orange, NJ 07052-5414 (973) 325-0011  
Contact: David Mandelbaum, Tr.

Established in 1963.

**Donor(s):** David Mandelbaum, Nathan Mandelbaum, Philip Mandelbaum, Davanne Realty Co.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/95): Assets, \$550,821 (M); gifts received, \$65,000; expenditures, \$117,727; qualifying distributions, \$116,380; giving activities include \$115,577 for 91 grants (high: \$25,050; low: \$10).

**Fields of interest:** Higher education; education; health associations; Jewish societies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Philip Mandelbaum, Pres.

**Trustees:** Robert Goldberg, David Mandelbaum, Ella Mandelbaum.

EIN: 226060789

\$2,000 to American Red Cross, Ridgewood, NJ.  
\$2,000 to Catholic Medical Mission Board, NYC, NY.

\$2,000 to Childrens Aid and Family Services, Hackensack, NJ.

\$2,000 to Several Sources Foundation, Ramsey, NJ.

\$2,000 to Sisters of Mercy of New Jersey, Watchung, NJ.

**3108**

**Robert and Dorothy McCaffrey Foundation, Inc.**

730 Central Ave.  
Murray Hill, NJ 07974

Established in 1986 in NJ.

**Donor(s):** Robert H. McCaffrey, Dorothy McCaffrey.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$559,117 (M); gifts received, \$204,819; expenditures, \$80,500; qualifying distributions, \$78,566; giving activities include \$78,163 for 9 grants (high: \$14,675; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; health associations; human services; children & youth, services; family services; Roman Catholic agencies & churches; women.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in MA and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Robert McCaffrey, Pres.;

Dorothy McCaffrey, V.P.; Terence Brady,\* Secy.-Treas.; Stephen Hennessey, George T. Maloney, Michael McCaffrey.

EIN: 222795333

**Selected grants:** The following grants were reported in 1997.

\$14,675 to Sisters of Notre Dame, Ipswich, MA. For grant made in form of stock.

\$14,675 to Sisters of Saint Joseph, Brighton, MA. For grant made in form of stock.

\$11,150 to Archdiocese of Boston, Boston, MA. For grant made in form of stock.

\$11,150 to Scholarship Fund for Inner-City Children, Newark, NJ. For grant made in form of stock.

\$11,150 to Sisters of Charity of Saint Elizabeth, Convent Station, NJ. For grant made in form of stock.

\$8,363 to Covenant House, NYC, NY. For grant made in form of stock.

\$5,000 to Little Sisters of the Poor, Holy Family Residence, Scranton, PA.

\$5,000 to Saint Mary of the Assumption Church, Brookline, MA.

\$1,000 to Saint Josephs Home for the Elderly of the Little Sisters of the Poor, Totowa, NJ.

**3109**

**The McLaughlin Foundation, Inc.**

c/o Weidenbaum, Ryder & Co.  
720 Palisade Ave.  
Englewood Cliffs, NJ 07632  
Contact: J.H. Cohn

Established in 1984 in NY.

**Donor(s):** Anthony P. McLaughlin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$47,761 (M); gifts received, \$35,150; expenditures, \$64,167; qualifying distributions, \$63,283; giving activities include \$63,496 for 61 grants (high: \$14,150; low: \$18).

**Fields of interest:** Education; animal welfare; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Anthony P.

McLaughlin,\* Pres.; Patricia McLaughlin, Joseph J. Sarcona, Jr.

EIN: 133225925

**Selected grants:** The following grants were reported in 1997.

\$14,150 to Project Rainbow, Sperryville, VA.  
\$5,000 to Our Lady of the Snows, Sun Valley, ID.

\$1,750 to American Association of the Sovereign Military Order of Malta, NYC, NY.

\$1,520 to Seminary of the Immaculate Conception, Huntington, NY.

\$1,400 to Saint Francis Hospital Foundation, Roslyn, NY.

\$1,275 to Saint Marys Foundation for Children, Bayside, NY.

\$1,000 to American Ballet Theater, NYC, NY.

\$1,000 to Skid Row Charity Fund, Los Angeles, CA.

\$538 to Citymeals-on-Wheels, NYC, NY.

\$500 to Sun Valley Ski Education Foundation, Sun Valley, ID.

**3110**

**McMurray-Bennett Foundation, Inc.**

c/o Asbury Park Press  
Box 1550  
Neptune, NJ 07754

Contact: Robert E. Murphy, Pres.

Established in 1982 in NJ.

**Donor(s):** Wayne D. McMurray,\* Helen Bennett McMurray.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,889,737 (M); expenditures, \$219,210; qualifying distributions, \$193,203; giving activities include \$178,803 for 13 grants (high: \$141,303; low: \$500).

**Fields of interest:** Higher education; youth, services.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NJ, with emphasis on Monmouth and Ocean counties. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Quarterly

**Officers:** Robert E. Murphy, Pres. and Treas.; James Ciavaglia, V.P. and Secy.; Jules L. Plangere III, V.P.

EIN: 226083934

**Selected grants:** The following grants were reported in 1997.

\$141,303 to Monmouth College, Ethics Department, West Long Branch, NJ. For Chair.

\$20,000 to Asbury Park Public Library, Asbury Park, NJ. For computers.

\$10,000 to Continental Societies, Neptune, NJ. For scholarships.

\$2,000 to Interfaith Neighbors, Asbury Park, NJ.  
For general support.

\$1,000 to Count Basie Learning Center, Red Bank, NJ. For general support.

\$1,000 to Metro Lyric Opera, Allentown, PA. For general support.

\$500 to Asian Youth Center, Red Bank, NJ. For general support.

\$500 to Boy Scouts of America, Monmouth Council, Oakhurst, NJ. For general support.

\$500 to Garden State Philharmonic Symphony, Toms River, NJ. For general support.

\$500 to Monmouth Symphony League, Lincroft, NJ. For general support.

### 3111

#### Dr. Haroutune & Shake Mekhjian Foundation

Timberline Dr.

P.O. Box 355

Alpine, NJ 07620

Contact: Dr. Haroutune Mekhjian, Pres.

Application address: c/o Diamant, Katz, Kahn & Co., 365 W. Passaic St., Rochelle Park, NJ 07662

Donor(s): Haroutune Mekhjian, Shake Mekhjian.

Foundation type: Independent

Financial data (yr. ended 09/30/96): Assets, \$612,019 (M); expenditures, \$171,013; qualifying distributions, \$169,354; giving activities include \$169,701 for 26 grants (high: \$32,193; low: \$5).

**Purpose and activities:** Support primarily for Armenian Christian organizations; support also for elementary schools and hospitals.

**Fields of interest:** Elementary/secondary education; hospitals (general); Christian agencies & churches; Orthodox Catholics.

**Limitations:** Giving on a national basis, with emphasis on NJ.

**Application information:**

Initial approach: Proposal

Deadline(s): None

Officers: Haroutune Mekhjian, Pres.; Shake Mekhjian, V.P.

EIN: 222494780

### 3112

#### Marion W. & Walter J. Minton Foundation, Inc.

22 Fox Hedge Rd.

Saddle River, NJ 07458

Contact: Marion W. Minton, Tr.

Established in 1988 in NJ.

Donor(s): Marion W. Minton, Walter J. Minton.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$1,112,546 (M); gifts received, \$216,125; expenditures, \$82,377; qualifying distributions, \$70,900; giving activities include \$70,900 for 6 grants (high: \$22,500; low: \$500).

**Purpose and activities:** Giving for mass culture studies programs at the university level.

**Fields of interest:** Higher education.

**Types of support:** Seed money; scholarship funds.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David G. Minton, Jennifer W. Minton, Marion W. Minton, Walter J. Minton, William W. Minton.

**Number of staff:** None.

EIN: 521614578

### 3113

#### The Monteforte Foundation, Inc. ☆

48 Sunnybranch Rd.

P.O. Box 666

Far Hills, NJ 07931

Established in 1992 in NJ.

Donor(s): Willem Kooyker, Judith-Ann Corrente.

Foundation type: Independent

Financial data (yr. ended 08/31/97): Assets, \$157,851 (M); gifts received, \$130,800; expenditures, \$194,797; qualifying distributions, \$194,797; giving activities include \$189,372 for grants.

**Fields of interest:** Music; arts/cultural programs; education; human services; youth, services.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

Officers: Judith-Ann Corrente, Pres. and Treas.; Willem Kooyker, V.P.; Carmela June Bruno, Secy.

EIN: 223198329

### 3114

#### Benjamin Moore Educational Foundation, Inc. ☆

51 Chestnut Ridge Rd.

Montvale, NJ 07645

Application address: c/o Sponsored Scholarship Programs, CN 670, Princeton, NJ 08541

Established in 1985 in NJ.

Donor(s): Benjamin Moore & Co.

Foundation type: Company-sponsored

Financial data (yr. ended 12/31/97): Assets, \$556,034 (M); gifts received, \$6,550; expenditures, \$58,770; qualifying distributions, \$58,210; giving activities include \$52,000 for 17 grants to individuals (high: \$4,000; low: \$3,000).

**Purpose and activities:** Awards scholarships for qualified children of eligible employees who enroll in an accredited college, university, or vocational or technical program.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving on a national basis.

**Application information:** Application form required.

Deadline(s): No later than the Dec. Scholastic Aptitude Test (SAT) of the College board during applicant's senior year

Officers: Benjamin M. Belcher, Jr., Pres.; Charles C. Vail, Secy.; William J. Fritz, Treas.

Trustees: Yvan Dupuy, Richard Roob.

EIN: 222637513

### 3115

#### Nara Fund, Inc.

c/o Dugan, Colhart & Zoch, PA

P.O. Box 576

Closter, NJ 07624

Established in 1962 in NY.

Donor(s): Ruth P. Mack.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$1,801,045 (M); expenditures, \$36,130; qualifying distributions, \$69,495; giving activities include \$35,095 for 49 grants (high: \$20,000; low: \$25).

**Purpose and activities:** Support primarily for a center for psychological studies.

**Fields of interest:** Higher education; psychology, behavioral science; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

Officers and Director: \* Ruth P. Mack, Pres.; Mark L. Ingbar, V.P. and Treas.; John E. Mack, \* V.P.; Ronald J. Stein, Secy.

EIN: 133060101

### 3116

#### National Lipid Diseases Foundation

1201 Corbin St.

Elizabeth, NJ 07201 (908) 527-8000

Contact: Harriet Klein, Dir.

Application address: 32 Century Trail, Harrison, NY 10528

Established in 1970.

Foundation type: Operating

Financial data (yr. ended 12/31/96): Assets, \$134,084 (M); gifts received, \$4,570; expenditures, \$51,298; qualifying distributions, \$50,090; giving activities include \$50,090 for 2 grants (high: \$25,090; low: \$25,000).

**Fields of interest:** Higher education; hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Boston, MA, and New York, NY.

**Application information:**

Initial approach: Letter

Deadline(s): None

Directors: Joy Avidan, Harriet Klein, Cindy Schindel.

EIN: 237091307

### 3117

#### New Jersey School Administrators Educational and Research Foundation

920 W. State St.

Trenton, NJ 08618 (609) 599-2900

Contact: James H. Murphy, Mgr.

Foundation type: Independent

Financial data (yr. ended 06/30/97): Assets, \$5,166 (M); gifts received, \$100,000; expenditures, \$102,412; qualifying distributions, \$100,936; giving activities include \$90,436 for 8 grants (high: \$15,000; low: \$500).

**Purpose and activities:** Support for public, private, and parochial schools.

**Fields of interest:** Education.

**Limitations:** Giving limited to NJ. No grants to individuals.

**Application information:** No grants exceeding \$10,000 will be awarded.

Initial approach: Proposal

Deadline(s): Oct. 8

Officer: James H. Murphy, Mgr.

**Directors:** William H. Adams, Judith Ferguson, Dominick A. Potena.  
**EIN:** 222228081

**Selected grants:** The following grants were reported in 1997.  
 \$15,000 to Lumberton Township Parent-Teacher Association, Lumberton, NJ. For technical assistance.

\$15,000 to Montclair Cooperative School, Montclair, NJ. For technical assistance.  
 \$14,500 to Cord Foundation, Oradell, NJ. For technical assistance.

\$12,600 to United Way of Union County, Elizabeth, NJ. For technical assistance.  
 \$12,341 to Mountain Lakes Home and School Association, Mountain Lakes, NJ. For technical assistance.

\$12,000 to Civic League of Greater New Brunswick, New Brunswick, NJ. For technical assistance.

\$8,495 to Eagleswood Township Elementary School, Parent-Teacher Association, West Creek, NJ. For technical assistance.

\$500 to Saint Peters College, Jersey City, NJ.

### 3118

#### Noor Foundation, Inc.

847-A2 Pompton Ave.  
 Cedar Grove, NJ 07009 (201) 857-6667  
**Contact:** Akram Choudhry, Chair.

Established in 1993.

**Donor(s):** Akram Choudhry, Khalida Choudhry.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$57,604 (M); gifts received, \$87,739; expenditures, \$70,820; qualifying distributions, \$70,820; giving activities include \$61,217 for 10 grants (high: \$20,000; low: \$250).

**Purpose and activities:** Grants to organizations related to the religion of Islam.

**Fields of interest:** Arts, cultural/ethnic awareness; elementary/secondary education; education; cancer; Islam.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in NJ and NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Akram Choudhry, Khalida Choudhry.  
**EIN:** 222908817

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Omar Yilmaz Trust, Matalaya, Turkey. For scholarship.

\$6,750 to Imran Khan Cancer Appeal, NYC, NY.  
 \$5,000 to Islamic Education Foundation, Totowa, NJ.

\$3,360 to Islamic Cultural Center, Newark, NJ. For books.

\$3,100 to Noor Mid-Hudson Islamic Cemetery, Newburgh, NY.

\$3,000 to Asia Society, NYC, NY.

\$1,500 to Islamic School of New Jersey, Newark, NJ. For scholarship.

\$1,000 to Hebrew Academy of the Five Towns and Rockaway, Lawrence, NY. For scholarship.

\$1,000 to Muslim Center of New York, Flushing, NY.

\$625 to American Islamic Academy, Boonton, NJ.

### 3119

#### Henry and Carolyn Sue Orenstein Foundation, Inc.

35 Smull Ave.  
 West Caldwell, NJ 07006  
**Contact:** Henry Orenstein, Tr.

Established in 1986 in NJ.

**Donor(s):** Carolyn Sue Orenstein, Henry Orenstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$975,079 (M); gifts received, \$580,621; expenditures, \$66,369; qualifying distributions, \$65,935; giving activities include \$65,900 for 8 grants (high: \$30,000; low: \$100).

**Purpose and activities:** Grants primarily for Jewish organizations, including support for elderly survivors of the Holocaust, and for other welfare programs, and educational activities; giving also for medical research.

**Fields of interest:** Arts/cultural programs; medical research; human services; international development; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.

**EIN:** 222806030

**Selected grants:** The following grants were reported in 1997.

\$30,000 to P.E.F. Israel Endowment Funds, NYC, NY. For home for elderly holocaust survivors program.

\$25,000 to Congregation Bnai Schlomo, Brooklyn, NY. For assistance programs to poor.

\$7,400 to Metropolitan New York Coordinating Council on Jewish Poverty, NYC, NY. For health programs.

\$2,000 to Verona Policemens Benovolent Association, Verona, NJ. For retirement programs.

\$1,000 to United Cerebral Palsy Association of Nassau County, Roosevelt, NY. For educational programs.

\$300 to Cancer Care, NYC, NY. For research.

\$100 to Verona Fire Department, Verona, NJ.

\$100 to Verona No 2 Rescue Squad, Verona, NJ.

For educational programs and equipment.

### 3120

#### The Ostberg Foundation, Inc.

278 Fountain Rd.  
 Englewood, NJ 07631  
**Contact:** Charles Borhan

Established in 1980 in NY.

**Donor(s):** Henry D. Ostberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$640,228 (M); gifts received, \$3,616; expenditures, \$104,579; qualifying distributions, \$95,715; giving activities include \$55,076 for 19 grants (high: \$29,500; low: \$35) and \$41,190 for 42 grants to individuals (high: \$2,700; low: \$85).

**Purpose and activities:** Provides assistance to the elderly and ill.

**Fields of interest:** Aging, centers & services; disabled; aging; economically disadvantaged; homeless.

**International interests:** Haiti.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national and international basis. No grants to individuals directly.

**Application information:** Grants to individuals made by referral from social service agencies.

*Board meeting date(s):* Quarterly

**Officers and Director:**\* Henry D. Ostberg,\* Pres.; Neal Ostberg, V.P.; Sydelle Ostberg, Secy. Number of staff: None.

**EIN:** 132963335

### 3121

#### Edward Paley Foundation

38 Westerly Rd.  
 Saddle River, NJ 07458-3004 (201) 327-9100  
**Contact:** Edward Paley, Pres.

Established in 1976 in NJ.

**Donor(s):** The Tewxiwe Co.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,363,718 (M); gifts received, \$146,000; expenditures, \$157,376; qualifying distributions, \$156,213; giving activities include \$142,166 for 24 grants (high: \$60,000; low: \$50) and \$100 for 1 grant to an individual.

**Fields of interest:** Health associations; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:**\* Edward Paley,\* Pres.; Florence Paley,\* V.P. and Secy.; Douglas Paley, Steven Paley, William Paley, Jane Zaretsky.

**EIN:** 510196679

### 3122

#### The Pechter Foundation ☆

c/o Wood, Struthers & Winthrop  
 1 Pershing Plz., 10th Fl.  
 Jersey City, NJ 07399

Established in 1993 in NJ.

**Donor(s):** Richard S. Pechter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,258,990 (M); gifts received, \$369,564; expenditures, \$162,201; qualifying distributions, \$155,126; giving activities include \$156,870 for 53 grants (high: \$100,000; low: \$50).

**Fields of interest:** Arts/cultural programs; education; health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Kayla L. Pechter, Pres.; Richard S. Pechter, Secy.-Treas.

**EIN:** 133711334



### 3123 The Diane & James E. Perrella Family Foundation ☆

45 Whitney Hill Rd.  
Park Ridge, NJ 07676-2606

Established in 1994 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$674,120 (M); gifts received, \$381,138; expenditures, \$61,846; qualifying distributions, \$61,500; giving activities include \$61,500 for 9 grants (high: \$15,000; low: \$500).

**Fields of interest:** Multiple sclerosis research; American Red Cross; Salvation Army.

**Limitations:** Giving primarily in NJ.

**Trustees:** Diane Perrella, James E. Perrella.

**EIN:** 521859533

### 3124 Judith S. and Kenneth G. Peskin Foundation

31 Woodmere Dr.  
Summit, NJ 07901 (908) 277-0216

Established in 1987 in NJ.

**Donor(s):** Kenneth Peskin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$662,703 (M); gifts received, \$433,500; expenditures, \$96,998; qualifying distributions, \$96,971; giving activities include \$90,727 for 9 grants (high: \$50,000; low: \$159).

**Fields of interest:** Education; Jewish federated giving programs.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:**\* Kenneth Peskin,\* Pres.; Judith Peskin, Secy.; Paul Rosenberg.

**EIN:** 222803394

**Selected grants:** The following grants were reported in 1997.

\$55,068 to Jewish Community Center of Summit, Summit, NJ. 2 grants: \$50,000 (For Project Renewal), \$5,068.

\$12,500 to United Jewish Appeal of Metrowest, Whippany, NJ.

\$8,500 to Harvard University, School of Business, Cambridge, MA.

\$5,000 to City College of the City University of New York Fund, NYC, NY.

\$5,000 to Jewish Community Housing Corporation, Friends of, NJ.

\$2,500 to Ellen Lisa Stern Fund.

\$2,000 to City College of the City University of New York, NYC, NY.

\$159 to CBL Fine Art.

### 3125 John P. Peterson Foundation

304 Hackensack St.  
P.O. Box 148  
Wood Ridge, NJ 07075-0148  
**Contact:** Peter Kalliches, Admin. Tr.

Established in 1979 in NJ.

**Donor(s):** John P. Peterson.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,562,139 (M); gifts received, \$1,050; expenditures, \$104,073; qualifying distributions, \$104,073; giving activities include \$97,170 for 35 grants to individuals (high: \$9,920; low: \$325; average: \$600-\$2,000).

**Purpose and activities:** Scholarships for undergraduate study to high school seniors in financial need residing in the state of New Jersey only.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to NJ. No grants for graduate study or international students; no loans.

**Publications:** Financial statement.

**Application information:** Grants fully committed through Spring 2000. New awards limited to 4 or less undergraduates per year. Application form required.

**Initial approach:** Letter

**Deadline(s):** Mar. 1

**Board meeting date(s):** Semiannually

**Officers and Trustees:**\* Peter G. Kalliches,\* Admin. Tr.; Joseph Hochberg,\* Fdn. Acct.; Martin Alexander, James Burns III, Edward Ladd, George Lantounis, Peter J. Leonard.

**Number of staff:** 1 full-time professional; 1 part-time professional.

**EIN:** 222147375

### 3126 The Charles E. & Joy C. Pettinos Foundation

437 Southern Blvd.  
Chatham Township, NJ 07928 (973) 966-6024  
**Contact:** Robert W. Parsons, Jr., Chair.  
**FAX:** (973) 966-6404

Established in 1951 in NY.

**Donor(s):** Charles E. Pettinos,\* Joy C. Pettinos.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,814,735 (M); expenditures, \$78,816; qualifying distributions, \$67,316; giving activities include \$60,800 for 17 grants (high: \$5,000; low: \$1,000; average: \$500-\$5,000).

**Purpose and activities:** Support limited to one-time capital needs of lasting value which tend to increase the quality, effectiveness, capacity or efficiency of a grantee's programs or services, such as purchase or relocation of facilities, facilities improvements, or capital equipment for organizations primarily in the mid-Atlantic region.

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; religion.

**Types of support:** Capital campaigns;

building/renovation; equipment.

**Limitations:** Giving primarily in the Mid-Atlantic region, with emphasis on NJ and NY. No support for general purposes, endowments, or for operating expenses. No grants to individuals.

**Publications:** Annual report (including application guidelines), application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Mar. 15

**Board meeting date(s):** May or June

**Officers and Directors:**\* Robert W. Parsons, Jr., Chair.; Roger B. Parsons,\* Pres.; Hunter W.

Corbin,\* V.P.; William V. Engel,\* Secy.; Gordon K. Lenci,\* Treas.

**Number of staff:** None.

**EIN:** 136085568

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Congregational Church of South Dartmouth, South Dartmouth, MA. For equipment for handicapped.

\$5,000 to National Interfaith Hospitality Networks, Summit, NJ. For alteration and modernization of Summit's Old Town Hall building.

\$5,000 to New Jersey SEEDS, Hightstown, NJ. For computer equipment.

\$5,000 to Partnership in Philanthropy, Newark, NJ. For computer equipment.

\$5,000 to YMCA of Summit, Summit, NJ. To construct after-school facility.

\$4,300 to Suburban Community Music Center, Madison, NJ. For computer equipment.

\$4,000 to Henry H. Kessler Foundation, West Orange, NJ. For electronic wheelchair.

\$4,000 to Historic Deerfield, Moors House, Deerfield, MA. For renovations.

\$4,000 to Plainfield City Union of the Kings Daughters, Plainfield, NJ. For equipment.

\$4,000 to University of Medicine and Dentistry of New Jersey Foundation, School of Nursing, Newark, NJ. For computer equipment.

### 3127 The Pick Foundation, Inc. ☆

P.O. Box 1975  
Morristown, NJ 07962-1975 (973) 540-0968  
**Contact:** Kurt T. Borowsky, Chair.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$252,756 (M); expenditures, \$52,616; qualifying distributions, \$52,489; giving activities include \$52,505 for 39 grants (high: \$20,000; low: \$100).

**Fields of interest:** Vocational education; higher education; human services; children & youth services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:**\* Kurt T. Borowsky,\* Chair., Pres. and Treas.; Christopher J. Borowsky, V.P.; Elizabeth R. Borowsky,\* V.P.; Irene A. Borowsky, V.P.; Kurt R. Borowsky, V.P.; Patrick W. Borowsky, V.P.; Rose A. Borowsky, V.P.; Donald R. Smith, V.P.; Susan A. McConnell,\* Secy.-Treas.

**EIN:** 22330457

### 3128 Michael & Margaret Picotte Foundation, Inc. ☆

c/o M.R. Weiser & Co., LLP  
399 Thornall St.  
Edison, NJ 08837

Established in 1990 in NY.

**Donor(s):** Kathleen M. Picotte.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,438,051 (M); expenditures, \$47,905;

qualifying distributions, \$34,650; giving activities include \$34,000 for 21 grants (high: \$25,000; low: \$500).

**Fields of interest:** Arts/cultural programs; Protestant agencies & churches.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Margaret L. Picotte, Pres.; Michael B. Picotte, V.P.; Margaret V. Ryhanych, Treas.  
EIN: 061307349

### 3129

#### Marvel S. Platoff Foundation

4 Horizon Rd., Apt. 1009  
Fort Lee, NJ 07024  
Contact: Haskell C. Titchell, Tr.

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,994,105 (M); expenditures, \$123,343; qualifying distributions, \$91,769; giving activities include \$87,435 for 98 grants (high: \$10,000; low: \$25).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples; religion; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Samuel Levy, Richard B. Platoff, Haskell C. Titchell.

EIN: 226042825

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Valerie Fund, Maplewood, NJ. 2 grants: \$7,500 (For Overlook Hospital Children's Center program), \$5,000.

\$10,000 to Brandeis University, Waltham, MA.

\$10,000 to Yeshiva North Jersey, Teaneck, NJ.

\$7,500 to Jewish Home and Rehabilitation Center of New Jersey, Jersey City, NJ.

\$5,500 to Mount Moriah Cemetery Company of New Jersey, Fairview, NJ.

\$5,000 to Santa Monica Hospital Medical Center, Santa Monica, CA.

\$4,300 to Elizabeth Coalition to House the Homeless, Elizabeth, NJ.

\$2,500 to Englewood Hospital, Englewood, NJ.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

### 3130

#### The Pocumtuck Company

c/o Drinker, Biddle & Reath, LLP  
P.O. Box 627  
Princeton, NJ 08542-0627 (609) 716-6511  
Contact: Samuel W. Lambert III, Chair.  
FAX: (609) 799-7000

Established in 1954 in NJ.

**Donor(s):** David Mathey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$3,657 (M); gifts received, \$52,102; expenditures, \$64,936; qualifying distributions, \$64,799; giving activities include \$59,718 for 34 grants (high: \$6,180; low: \$500).

**Fields of interest:** Education; community development; disabled.

**Types of support:** General/operating support; continuing support; scholarship funds.

**Limitations:** Giving primarily in Princeton, NJ.

No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* Oct. 31

*Board meeting date(s):* Dec.

*Final notification:* Dec. 31

**Officers and Trustees:** Samuel W. Lambert III,\* Chair, and C.E.O.; David Mathey,\* Pres.; Leighton H. Laughlin, Jr.,\* V.P.; James C. Rodgers,\* V.P.; A.C. Reeves Hicks, Secy.; Archibald S. Reid,\* Treas.

**Number of staff:** None.

EIN: 221735901

**Selected grants:** The following grants were reported in 1997.

\$6,180 to Princeton Child Development Institute, Princeton, NJ. For grant in form of stock and general support.

\$6,180 to Princeton Day School, Princeton, NJ. For grant in form of stock and general support.

\$5,284 to Stuart Country Day School of the Sacred Heart, Princeton, NJ. For grant in form of stock and general support.

\$4,299 to Princeton First Aid and Rescue Squad, Princeton, NJ. For grant in form of stock and general support.

\$2,687 to Skidmore College, Saratoga Springs, NY. For grant in form of stock and general support.

\$2,150 to American Red Cross, Princeton, NJ. For grant in form of stock and general support.

\$2,150 to Crisis Ministry of Princeton, Princeton, NJ. For grant in form of stock and general support.

\$2,150 to Medical Center at Princeton Foundation, Princeton, NJ. For grant in form of stock and general support.

\$2,150 to Princeton Public Library, Princeton, NJ. For grant in form of stock and general support.

\$2,059 to Recording for the Blind and Dyslexic, Princeton, NJ. For grant in form of stock and general support.

### 3131

#### The Polevoy Family Foundation ☆

P.O. Box 2009  
Wayne, NJ 07474-2009  
Contact: Louis Polevoy, Pres., or Beatrice Polevoy, Secy.  
*Application address:* 800 N.E., 195th St., North Miami, FL 33179; Tel.: (305) 651-0334

Established in 1987 in NJ.

**Donor(s):** Louis Polevoy, Beatrice Polevoy.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,119,272 (M); expenditures, \$45,990; qualifying distributions, \$40,350; giving

activities include \$40,350 for 21 grants (high: \$25,400; low: \$100).

**Fields of interest:** Education; health organizations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL.

**Application information:** Application form not required.

*Deadline(s):* Oct. 31

**Officers:** Louis Polevoy, Pres.; Stuart Polevoy, V.P.; Beatrice Polevoy, Secy.; Ira Polevoy, Treas.  
**Trustee:** Steven Polevoy.

EIN: 222869566

### 3132

#### The Polonsky Brothers Foundations

151 Harding Rd.  
P.O. Box 821  
Red Bank, NJ 07701 (732) 741-8438  
Contact: Ivan Polonsky, Secy.

Classified as a private operating foundation in 1990.

**Donor(s):** Jay Polonsky, Ivan Polonsky, Leonard Polonsky.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$508,901 (M); expenditures, \$133,786; qualifying distributions, \$133,342; giving activities include \$112,086 for 24 grants to individuals (high: \$6,034; low: \$3,128).

**Purpose and activities:** Awards scholarships to encourage and assist disadvantaged urban youth to attend educational enrichment programs.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Application information:** Application form required.

*Deadline(s):* None

**Officers and Directors:** Leonard Polonsky,\* Pres.; Ivan Polonsky,\* Secy.; Jay Polonsky,\* Treas.  
EIN: 136169593

### 3133

#### James R. Poole Foundation, Inc.

550 Broad St.  
Newark, NJ 07102

Established in 1987 in NJ.

**Donor(s):** James R. Poole.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$155 (M); gifts received, \$7,000; expenditures, \$50,820; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** James R. Poole,\* Pres.; Loren J. Poole,\* Secy.

EIN: 222856737

### 3134

#### Pulver Family Foundation, Inc.

16 Cobblefield Dr.  
Mendham, NJ 07945

Established in 1994.

**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/95): Assets, \$1,266,375 (M); gifts received, \$981,750; expenditures, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in fiscal year 1995.

**Officers and Trustees:** \* Carol Pulver, \* Pres.; David Pulver, \* V.P.; Daniel Pulver, Paul Pulver, Stephanie Pulver.  
 EIN: 223350809

### 3135 Rene S. & Rubin Rabinowitz Family Foundation

c/o Rubin Rabinowitz  
 2 Laurel Ave.  
 Clifton, NJ 07012

Established in 1990 in NJ.

**Donor(s):** Rubin Rabinowitz, Rene S. Rabinowitz.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$897,554 (M); expenditures, \$164,888; qualifying distributions, \$163,107; giving activities include \$163,450 for 18 grants (high: \$105,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; libraries/library science; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in NJ and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Rene S. Rabinowitz, Rubin Rabinowitz.  
 EIN: 223111538

**Selected grants:** The following grants were reported in 1996.

\$41,000 to Jewish Federation of Greater Clifton-Passaic, Clifton, NJ. For scholarships.  
 \$21,000 to Reece School, NYC, NY. For annual appeal.

\$13,750 to Cooper Union for the Advancement of Science and Art, NYC, NY. For scholarships and annual appeal.

\$3,800 to Congregation Adas Israel, Passaic, NJ.  
 \$2,500 to Hillel Academy. For annual appeal.  
 \$1,000 to American Friends of the Hebrew University, NYC, NY.

\$1,000 to Buxton School, Williamstown, MA. For scholarships.

\$1,000 to Citizens Committee for Children of New York, NYC, NY. For annual appeal.

\$400 to Daughters of Miriam, Clifton, NJ. For annual appeal.

\$250 to Metropolitan Opera, NYC, NY.

### 3136 The Reem & Kayden Foundation

c/o M. Schwartzbard & Assocs.  
 354 Eisenhower Pkwy., Ste. 1600  
 Livingston, NJ 07039

Established in 1991 in NY.

**Donor(s):** Herbert Kayden, Gabrielle Reem Kayden.

**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$1,023,105 (M); gifts received, \$70,000; expenditures, \$23,153; qualifying distributions, \$23,153.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1996.

**Officers:** Gabrielle Reem Kayden, Chair. and Pres.; Michael Schwartzbard, V.P.; Herbert Kayden, Secy.-Treas.  
 EIN: 223131087

### 3137 The Richman Foundation

145 Myer St.  
 Hackensack, NJ 07601 (201) 487-6192  
 Contact: Gertrude Richman, V.P.

Established in 1959 in NJ.

**Donor(s):** Samuel Richman.

**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/95): Assets, \$138,587 (M); expenditures, \$85,664; qualifying distributions, \$85,663; giving activities include \$85,000 for 3 grants (high: \$75,000; low: \$5,000).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in NJ.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 1

**Officers and Trustee:** \* Gertrude Richman, \* V.P.; Martha Richman, V.P.  
 EIN: 226044206

### 3138 Irene Herbert & Harper Grant Ross Foundation

(also known as Ross Foundation)  
 390 George St.  
 New Brunswick, NJ 08901-2069  
 (732) 545-2250  
 Contact: Joseph Stevens, Esq., Tr.

Established in 1952 in NJ.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,991,540 (M); expenditures, \$99,915; qualifying distributions, \$76,750; giving activities include \$70,000 for 43 grants (high: \$6,000; low: \$500).

**Fields of interest:** Theater; elementary/secondary education; higher education; medical research; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in CT and NJ. No grants to individuals.

**Application information:**

*Initial approach:* Telephone or letter

*Deadline(s):* None

**Trustees:** Michael Rutter, Joseph Stevens, Esq., Irene Webster.  
 EIN: 226058004

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Monmouth County Arts Council, Red Bank, NJ.

\$3,000 to Rutgers, The State University of New Jersey Foundation, New Brunswick, NJ.

\$3,000 to Yale University, New Haven, CT.

\$2,000 to Robert Wood Johnson University Hospital Foundation, New Brunswick, NJ.

\$2,000 to Saint Peters Medical Center, New Brunswick, NJ.

\$1,000 to Elijahs Promise, New Brunswick, NJ.

\$1,000 to Salvation Army of New Brunswick, New Brunswick, NJ.

\$1,000 to United Way of Central Jersey, Milltown, NJ.

\$1,000 to Women Helping Women, Metuchen, NJ.

\$1,000 to YMCA of Princeton, Princeton, NJ.

### 3139 E. Burke Ross, Jr. Charitable Foundation, Inc. ☆

330 South St.  
 P.O. Box 1975  
 Morristown, NJ 07962-1975 (973) 540-9020  
 Contact: Mary Ann Badalamenti

Incorporated in 1987 in NJ.

**Donor(s):** E. Burke Ross, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$120,340 (M); expenditures, \$91,249; qualifying distributions, \$87,944; giving activities include \$87,944 for grants.

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); youth development; human services.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* E. Burke Ross, Jr., \* Pres.; Benson T. Ross, \* V.P.; Andrea C. Ross, \* Secy.; Amory L. Ross, \* Treas.  
 EIN: 521578961

### 3140 Sadinoff Family Foundation

c/o Beacon Looms, Inc.  
 411 Alfred Ave.  
 Teaneck, NJ 07666

Established in 1985 in NJ.

**Donor(s):** Seymour Sadinoff, Trudy Rubin Sadinoff.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/95): Assets, \$1,857,002 (M); gifts received, \$63,336; expenditures, \$180,805; qualifying distributions, \$162,561; giving activities include \$162,561 for 94 grants (high: \$50,000; low: \$16).

**Purpose and activities:** Support for Jewish organizations and education.

**Fields of interest:** Higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Seymour Sadinoff, Pres. and Treas.; Trudy Rubin Sadinoff, Secy.  
 EIN: 222669655

**3141**  
**Saibel Foundation, Inc.**  
 835 Bloomfield Ave.  
 Clifton, NJ 07012-1117

Established in 1945.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/96): Assets, \$1,426,258 (M); expenditures, \$67,812; qualifying distributions, \$59,323; giving activities include \$58,290 for 71 grants (high: \$8,500; low: \$25).  
**Purpose and activities:** Giving primarily for Jewish organizations, including synagogues, welfare funds, and family and social services; support also for health and hospitals.  
**Fields of interest:** Hospitals (general); health care; health associations; human services; family services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Roy H. Aibel, Pres.; Frederic Aibel, Treas.  
**EIN:** 226064734

**3142**  
**Mikael Salovaara and Beth Allison**  
**Stewart Salovaara Foundation**  
 c/o Greycliff Partners  
 89 Headquarters Plz., 14th Fl.  
 Morristown, NJ 07960

Established in 1986 in NY.  
**Donor(s):** Mikael Salovaara.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$165,353 (M); gifts received, \$10,000; expenditures, \$61,870; qualifying distributions, \$56,688; giving activities include \$56,688 for 30 grants (high: \$16,000; low: \$70).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Kenneth D. Brody, Alfred C. Eckert III, Beth Allison Stewart Salovaara, Mikael Salovaara.  
**EIN:** 112837982  
**Selected grants:** The following grants were reported in 1997.  
 \$16,000 to Playwrights Horizons, NYC, NY.  
 \$15,447 to Dartmouth College, Hanover, NH.  
 For grant made in form of stock.  
 \$2,500 to Wellesley College, Wellesley, MA.  
 \$2,500 to Wooster College, Wooster, OH.  
 \$1,500 to New Jersey Historical Society, Newark, NJ.  
 \$1,100 to Far Hills Country Day School, Far Hills, NJ.  
 \$1,000 to Phipps Community Development Corporation, NYC, NY.  
 \$1,000 to Prep for Prep, NYC, NY.  
 \$1,000 to Project Reach Youth, Brooklyn, NY.  
 \$500 to Dance Theater Foundation, NYC, NY.

**3143**  
**Daniel I. & Elaine B. Sargent Charitable Trust**  
 c/o Untracht & Assoc.  
 325 Columbia Tpke.  
 Florham Park, NJ 07932

Established about 1971.  
**Donor(s):** Daniel I. Sargent.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$491,786 (M); gifts received, \$449,844; expenditures, \$139,957; qualifying distributions, \$137,160; giving activities include \$137,160 for 28 grants (high: \$30,000; low: \$10).  
**Fields of interest:** Higher education; hospitals (general); general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Daniel I. Sargent, Elaine B. Sargent.  
**EIN:** 237084097  
**Selected grants:** The following grants were reported in 1996.  
 \$20,000 to Johns Hopkins University, School of Medicine, Baltimore, MD. For general support.  
 \$20,000 to University of Pennsylvania, Philadelphia, PA. For general support.  
 \$10,000 to Harvard University, School of Public Health, Cambridge, MA. For general support.  
 \$7,500 to Bard College, Annandale On Hudson, NY. For general support.  
 \$2,500 to American Friends of Canada Committee, NYC, NY. For general support.  
 \$2,500 to Lincoln Center Theater, NYC, NY. For general support.  
 \$2,000 to Metropolitan Museum of Art, NYC, NY. For general support.  
 \$2,000 to New York Philharmonic, NYC, NY. For general support.  
 \$1,500 to Irvington Institute for Medical Research, NYC, NY. For general support.  
 \$1,000 to Clara Maass Medical Center, Belleville, NJ. For general support.

**3144**  
**Hal Schultz Foundation**  
 777 Lehigh Ave.  
 Union, NJ 07083-7626

Established in 1954 in NJ.  
**Donor(s):** H. Schultz & Sons.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$546,689 (M); gifts received, \$25,000; expenditures, \$54,451; qualifying distributions, \$103,006; giving activities include \$51,503 for 24 grants (high: \$40,223; low: \$20).  
**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** David Schultz, Jerome Schultz, Robert Schultz.  
**EIN:** 226075276

**Selected grants:** The following grants were reported in 1996.  
 \$40,223 to United Jewish Appeal of Metrowest, Whippany, NJ.  
 \$3,685 to Oheb Shalom Congregation, Orange, NJ.  
 \$2,255 to Temple Beth Shalom, Livingston, NJ.  
 \$1,830 to Jewish Community Center of Metropolitan New Jersey, West Orange, NJ.  
 \$1,000 to Pathfinder Village, Edmeston, NY.  
 \$500 to Saint Barnabas Medical Center, Livingston, NJ.  
 \$335 to National Council of Jewish Women, Livingston, NJ.  
 \$145 to Rabbinical College of America, Morristown, NJ.  
 \$65 to Daughters of Israel Geriatric Center, West Orange, NJ.  
 \$50 to New Vernon Volunteer Fire Department, New Vernon, NJ.

**3145**  
**Helen & Harold Schwartz Foundation**  
 186 Mayhew Dr.  
 South Orange, NJ 07079-1311  
**Contact:** A. Harold Schwartz, Mgr.

Established in 1980 in NJ.  
**Donor(s):** A. Harold Schwartz.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$864,129 (M); gifts received, \$27,123; expenditures, \$64,391; qualifying distributions, \$63,634; giving activities include \$63,521 for 170 grants (high: \$30,397; low: \$5).  
**Fields of interest:** Education; health care; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in NJ and NY. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* Nov. 30  
**Officers:** A. Harold Schwartz, Mgr.  
**Trustees:** Susan Rautenberg, Carol Schwartz, Helen Schwartz.  
**EIN:** 222354351  
**Selected grants:** The following grants were reported in 1997.  
 \$30,397 to United Jewish Appeal of Metrowest, Gainesville, FL. For general support.  
 \$5,000 to American Jewish Committee, NYC, NY. For general support.  
 \$2,000 to Rabbinical College of America, Morristown, NJ. For general support.  
 \$1,000 to New Jersey Institute of Technology, Newark, NJ. For annual fund.  
 \$1,000 to Saint Barnabas Development Foundation, Livingston, NJ. For general support.  
 \$1,000 to United Jewish Appeal, NYC, NY. For general support.  
 \$1,000 to United Way of Essex and West Hudson, Newark, NJ. For general support.  
 \$500 to Brown University, Providence, RI. For general support.  
 \$500 to P.E.F. Israel Endowment Funds, NYC, NY. For general support.  
 \$500 to Temple Beth Shalom, NYC, NY. For general support.

**3146**  
**Louise H. and Arthur L. Schwartz**  
**Foundation, Inc.** ☆  
 24 Wedgewood Dr.  
 West Orange, NJ 07052  
 Contact: Arthur Schwartz

Established in 1995 in DE.

**Donor(s):** Arthur L. Schwartz, Louise H. Schwartz.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$34,154 (M); gifts received, \$55,000; expenditures, \$52,952; qualifying distributions, \$52,951; giving activities include \$52,555 for grants.

**Fields of interest:** Higher education; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; building/renovation; program development.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Arthur L. Schwartz, Pres.; Louise H. Schwartz, V.P.; Malcolm L. Stein, Secy.  
**EIN:** 223373316

**3147**  
**Jean & Charles Segal Foundation**  
 P.O. Box 1942  
 Morristown, NJ 07962-1942 (973) 984-6400  
 Contact: Charles Segal, Tr.

Established in 1984 in NJ.

**Donor(s):** Charles Segal, Jean Segal.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,300,418 (M); expenditures, \$74,134; qualifying distributions, \$67,290; giving activities include \$67,000 for 20 grants (high: \$15,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); cancer; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Washington, DC, NJ, and the greater New York, NY, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Trustees:** Charles Segal, Jean Segal.

**EIN:** 222601977

**Selected grants:** The following grants were reported in 1996.

\$53,500 to Hebrew Home for the Aged at Riverdale, Bronx, NY. 2 grants: \$50,000 (For unrestricted support), \$3,500 (For unrestricted support).

\$50,000 to Hunter College of the City University of New York, NYC, NY. For unrestricted support.

\$20,000 to United Jewish Appeal of Metrowest, Whippany, NJ. For unrestricted support.

\$15,000 to New Israel Fund, DC. For unrestricted support.

\$5,000 to Washington Institute for Near East Policy, DC. For unrestricted support.

\$3,000 to New Israel Fund, NYC, NY. For unrestricted support.

\$2,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For unrestricted support.  
 \$2,000 to Jerusalem Foundation, NYC, NY. For unrestricted support.  
 \$2,000 to Prep for Prep, NYC, NY. For unrestricted support.

**3148**  
**The Sella Foundation Trust**  
 P.O. Box 397  
 Newton, NJ 07860

Established in 1994 in NJ.

**Donor(s):** George J. Sella, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$741,856 (M); gifts received, \$44,619; expenditures, \$55,908; qualifying distributions, \$54,321; giving activities include \$54,650 for 8 grants (high: \$25,000; low: \$150).

**Purpose and activities:** Giving primarily for services for children and/or the disabled.

**Fields of interest:** Higher education; education; children & youth, services; mentally disabled, centers & services.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** George J. Sella, Jr.

**EIN:** 226638737

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Fairleigh Dickinson University, Teaneck, NJ. Toward educational programs for disabled persons.

\$12,000 to Scarce Foundation, Augusta, NJ. 2 grants: \$11,000, \$1,000.

\$10,000 to Wesley Chapel Associates, Matthews, NC. 2 grants: \$5,000 each (For children's health programs).

\$5,000 to Princeton University, Princeton, NJ.

For children's educational programs.

\$2,500 to National Police Defense Foundation, Newark, NJ. For family welfare programs.

\$150 to NBSC Charities, Branchville, NJ. For programs for retarded children.

**3149**  
**Seton Company Foundation**  
 c/o Seton Co.  
 849 Broadway  
 Newark, NJ 07104 (973) 485-4800  
 Contact: Dianne Fedor

Established in 1946 in NJ.

**Donor(s):** Seton Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$1,171,866 (M); gifts received, \$200,000; expenditures, \$113,160; qualifying distributions, \$106,929; giving activities include \$101,179 for 73 grants (high: \$26,000; low: \$25) and \$5,750 for 13 grants to individuals (high: \$1,000; low: \$200).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; medical research; human services; federated giving programs.

**Types of support:** General/operating support; scholarship funds; employee-related scholarships.

**Limitations:** Giving primarily in NJ. No support for private non-operating foundations. No grants to individuals, except for employee-related scholarships.

**Application information:**

**Initial approach:** Letter and proposal with organization profile

**Deadline(s):** None

**Trustees:** Robert DeMajistre, Philip D. Kaltenbacher.

**EIN:** 226029254

**3150**  
**David I. Shamah & Sons Foundation, Inc.**  
 10 Minue St.  
 Carteret, NJ 07008

Established in 1981.

**Donor(s):** Florence Paper Co., CPI Packaging, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$283,485 (M); gifts received, \$184,000; expenditures, \$156,142; qualifying distributions, \$156,142; giving activities include \$156,122 for 43 grants (high: \$38,830; low: \$100).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David Shamah, Pres.; Isaac Shamah, V.P.; Steven Shamah, Secy.  
**EIN:** 133095178

**Selected grants:** The following grants were reported in 1997.

\$88,830 to Magen David Yeshiva, Brooklyn, NY. 3 grants: \$38,830, \$30,000, \$20,000.

\$25,000 to Hillel Yeshiva, Brooklyn, NY. 2 grants: \$15,000, \$10,000.

\$3,100 to Sephardic Bikur Holim, Brooklyn, NY.

\$2,600 to Sephardic Community Center, Brooklyn, NY.

\$2,500 to Wexner Center Foundation, Columbus, OH.

\$1,080 to Mirrer Yeshiva Central Institute, Brooklyn, NY.

\$500 to Yeshiva of Flatbush, Brooklyn, NY.

**3151**  
**Shanley & Fisher Charitable Foundation, Inc.**  
 131 Madison Ave.  
 Morristown, NJ 07962-1979 (973) 285-1000

Established in 1986 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$20,245 (M); gifts received, \$106,433; expenditures, \$96,288; qualifying distributions, \$96,230; giving activities include \$96,230 for 61 grants (high: \$10,000; low: \$40).

**Fields of interest:** Law school/education; hospitals (general); legal services; human services.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Kandavy, Pres.; Thomas Campion, V.P. and Secy.; Gerald Hull, Jr., V.P. and Treas.; Matthew Farley, V.P.; Charles A. Read III, V.P.

EIN: 226431933

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Legal Services of New Jersey, Edison, NJ.

\$4,500 to Christ Hospital Foundation, Jersey City, NJ.

\$3,050 to National Conference of Christians and Jews, Princeton, NJ.

\$2,500 to Overlook Hospital Foundation, Summit, NJ.

\$2,250 to Barnert Hospital, Paterson, NJ.

\$2,000 to Catholic Community Services, Newark, NJ.

\$1,500 to March of Dimes Birth Defects Foundation, Central Jersey Chapter, Cranbury, NJ.

\$1,500 to Raritan Valley Community College, Somerville, NJ.

\$1,000 to Saint Benedicts Preparatory School, Newark, NJ.

\$1,000 to Summit Speech School, New Providence, NJ.

### 3152

#### **Shepherds of Youth Charitable Trust ☆**

90 Brooklake Rd.  
Florham Park, NJ 07932

Established in 1984 in NJ.

**Donor(s):** Casper Bocina, Mrs. Casper Bocina, Madelyne McB. George, Nazario Paragano, James Spiniello, Corinne Kennedy, Patrick Lynch.  
**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,083,214 (M); gifts received, \$167,925; expenditures, \$54,398; qualifying distributions, \$46,489; giving activities include \$10,850 for grants.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Sal Salvo, \* Pres.; Nazario Larry Paragano, \* V.P.; George A. Aguilar, \* Secy.; Patrick Lynch, \* Treas.; Casper Bocina, Jacob Burstyn, Salvatore A. Davino, Chris Degheri, Corinne M. Kennedy, Seymour Lehrhoff, and 5 additional trustees.  
EIN: 222531703

### 3153

#### **The Sylvia and Stanley Shirvan Foundation, Inc.**

c/o Consolidated Lumber Corp.  
90 Oak St.

Clifton, NJ 07014

Contact: Stanley Shirvan, Dir.

**Donor(s):** Stanley Shirvan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$707,197 (M); gifts received, \$100,000; expenditures, \$99,996; qualifying distributions, \$98,990; giving activities include \$98,990 for 17 grants (high: \$40,000; low: \$25).

**Fields of interest:** Elementary/secondary education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Stanley Shirvan, Sylvia Shirvan.

EIN: 223140652

### 3154

#### **William A. & Mary A. Shreve Foundation, Inc.**

50 1/2 Abe Voorhees Dr.

Manasquan, NJ 08736

Contact: Robert M. Wood, Esq., Secy.

Established in 1940 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$931,141 (M); expenditures, \$94,253; qualifying distributions, \$83,243; giving activities include \$10,800 for 11 grants (high: \$1,500; low: \$300) and \$45,000 for 16 grants to individuals (high: \$4,500; low: \$750).

**Purpose and activities:** Support primarily for education, including scholarships for NJ students.

**Fields of interest:** Secondary school/education; higher education; health care; Christian agencies & churches; cemeteries/burial services.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in NJ.

**Application information:** Application form required.

*Deadline(s):* None

**Officers and Trustees:** Gertrude H. Keen, Pres.; Mae Lundin, \* V.P.; Robert M. Wood, Secy.; Peter T. Broege, Geraldine Harrison.

EIN: 226054057

### 3155

#### **Max Silbermann Foundation**

c/o M. Steven Silbermann

23 Camelot Dr.

Livingston, NJ 07039

Established in 1961 in NY.

**Donor(s):** Joachim Silbermann.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,408,223 (M); expenditures, \$79,289; qualifying distributions, \$75,691; giving activities include \$76,800 for 9 grants (high: \$24,000; low: \$300).

**Fields of interest:** Education; hospitals (general); government/public administration; Jewish agencies & temples.

**Types of support:** Continuing support.

**Limitations:** Applications not accepted. Giving primarily in Livingston, NJ, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** M. Steven Silbermann, Mgr.

**Trustees:** Milton S. Gould, Joachim Silbermann, Rosanne Silbermann, S. David Silbermann.

EIN: 136095205

**Selected grants:** The following grants were reported in 1996.

\$45,000 to Temple Bnai Abraham, Livingston, NJ.

\$10,000 to Saint Barnabas Medical Center, Livingston, NJ.

\$7,000 to Pingry School, Martinsville, NJ.

\$500 to Livingston Fire Department, Livingston, NJ.

\$500 to Livingston Police Department, Livingston, NJ.

\$500 to Livingston Rescue Squad, Livingston, NJ.

\$300 to New York Police Foundation, NYC, NY.  
For Honor Legion.

### 3156

#### **Siuda Family Foundation ☆**

c/o Chester A. Siuda

P.O. Box 513

New Vernon, NJ 07976

Established in 1993 in NY.

**Donor(s):** Chester A. Siuda.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,356,483 (M); expenditures, \$49,808; qualifying distributions, \$47,695; giving activities include \$47,695 for grants.

**Fields of interest:** College.

**Limitations:** Applications not accepted. Giving primarily in Clinton, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Chester A. Siuda, Pres.; Leslie Siuda, Secy.; Kristen Siuda, Treas.

EIN: 133744437

### 3157

#### **The Snyder 1986 Charitable Trust ☆**

300 Winston Dr.

Cliffside Park, NJ 07010

Established in 1986 in NJ.

**Donor(s):** Beatrice Snyder, \* Harold Snyder.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,051,654 (M); gifts received, \$547,904; expenditures, \$91,000; qualifying distributions, \$91,000; giving activities include \$91,000 for grants.

**Fields of interest:** Hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Harold Snyder.

EIN: 136884871

### 3158

#### **The Myung & Young Sim Song Foundation**

303 Fellowship Rd.

Mount Laurel, NJ 08054

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,171,385 (M); expenditures, \$75,659; qualifying distributions, \$64,013; giving

activities include \$65,600 for 17 grants (high: \$35,000; low: \$100).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Myung Song, Young Sim Song.  
EIN: 223340460

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Laymens Retreat League, Malvern,

PA. 2 grants: \$35,000, \$15,000.

\$2,500 to Saint John Vianney Church, Gladwyne, PA. 3 grants: \$1,000, \$1,000, \$500.

\$1,800 to International Institute for Culture, Drexel Hill, PA.

\$1,000 to Saint Edmunds Home for Crippled Children, Rosemont, PA.

\$1,000 to University of Pennsylvania, Philadelphia, PA.

\$500 to Legatus, Ann Arbor, MI.

\$100 to American Heart Association, Conshohocken, PA.

### 3159

#### **Spruce Street Foundation, Inc.**

c/o Lowenstein Sandler Kohl Fisher & Boylan  
65 Livingston Ave.  
Roseland, NJ 07068

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,763,928 (M); gifts received, \$100,000; expenditures, \$150,774; qualifying distributions, \$148,420; giving activities include \$150,000 for 3 grants (high: \$100,000; low: \$25,000).

**Fields of interest:** Camps.

**Limitations:** Applications not accepted. Giving limited to Springfield Gardens, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David W. Mills, Pres.; Kenneth J. Slutsky, V.P.; Allen Levithan, Secy.; Steven B. Smotrich, Treas.  
EIN: 223343609

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Friends of Tel-Aviv Sourasky Medical Center, NYC, NY.

\$25,000 to Community Partners, Los Angeles, CA.

\$25,000 to Stanford University, School of Law, Stanford, CA. For teaching and research programs.

### 3160

#### **The John R. and Inge P. Stafford Foundation ☆**

11 Arden Ln.  
Essex Fells, NJ 07021

Established in 1996 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,232,429 (M); gifts received, \$952,380; expenditures, \$25,522; qualifying distributions,

\$25,057; giving activities include \$24,974 for 17 grants (high: \$5,000; low: \$40).

**Fields of interest:** General charitable giving.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

*Initial approach:* Letter

**Trustees:** Christina Stafford Chaplin, Jennifer Stafford Farrow, Inge P. Stafford, John R. Stafford, Carolyn Stafford Stein.

EIN: 226710521

### 3161

#### **Standish Foundation**

P.O. Box 4470

Warren, NJ 07059-0470 (908) 753-2440

*Contact:* William V. Engel, Pres.

Established in 1968 in NJ.

**Donor(s):** Grace H. Smith.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,433,020 (M); expenditures, \$68,582; qualifying distributions, \$66,961; giving activities include \$60,000 for 38 grants (high: \$6,700; low: \$500).

**Purpose and activities:** "Grants primarily to organizations in the Westfield, NJ, area that provide a community service to the citizens of Westfield and their immediate neighbors."

**Fields of interest:** Education; hospitals (general); human services.

**Types of support:** General/operating support; capital campaigns; building/renovation; equipment.

**Limitations:** Giving limited to the Westfield, NJ, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal (no more than 3 pages)

*Copies of proposal:* 1

*Deadline(s):* Nov. 15

*Board meeting date(s):* Dec.

*Final notification:* Dec. 31

**Officers:** William V. Engel, Pres.; Jane Engel, V.P.; Virginia L. Cavanaugh, Secy.; Thomas H. Campbell, Treas.

**Number of staff:** 1 part-time professional; 2 part-time support.

EIN: 226102990

**Selected grants:** The following grants were reported in 1996.

\$6,700 to Childrens Specialized Hospital Foundation, Mountainside, NJ. For equipment.

\$5,000 to Mobile Meals in Westfield, Westfield, NJ. For equipment.

\$3,500 to Rahway Hospital Foundation, Rahway, NJ. For general operating support.

\$3,500 to Westfield Volunteer Rescue Squad, Westfield, NJ. For general operating support.

\$3,000 to Contact We Care, Fairwood, NJ. For general operating support.

\$3,000 to Overlook Hospital Foundation, Summit, NJ. For equipment.

\$2,500 to Muhlenberg Hospital Foundation, Plainfield, NJ. For general operating support.

\$2,000 to Pingry School, Martinsville, NJ. For endowment.

\$2,000 to Westfield Day Care Center, Westfield, NJ. For scholarships.

\$1,000 to Paper Mill Playhouse, Millburn, NJ. For general operating support.

### 3162

#### **The Stern Family Foundation**

1000 E. Park Blvd.

Cranbury, NJ 08512 (609) 655-5400

*Contact:* A. Joseph Stern, Pres.

Established in 1983 in NJ.

**Donor(s):** A. Joseph Stern, Eli Stern, Feldberg Family Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$60,512 (M); gifts received, \$80,000; expenditures, \$74,675; qualifying distributions, \$74,675; giving activities include \$74,604 for 113 grants (high: \$11,100; low: \$10).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** A. Joseph Stern, Pres.; Eli Stern, Secy.

**Trustees:** Frieda Stern, Rochelle Stern.

EIN: 222495169

### 3163

#### **The Joseph & Gwendolyn Straus Foundation, Inc.**

411 Hackensack Ave.

Hackensack, NJ 07601

Established in 1980.

**Donor(s):** Adina Rubin, Bethia Straus Quintas, Gwendolyn Straus, Daniel Straus, Moshael Straus.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$261,430 (M); expenditures, \$75,164; qualifying distributions, \$75,164; giving activities include \$75,000 for 2 grants (high: \$50,000; low: \$25,000).

**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Adina Rubin, Bethia Straus, Daniel Straus, Gwendolyn Straus, Moshael Straus.  
EIN: 133029454

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Ohr Torah Institutions of Israel, NYC, NY.

\$25,000 to Edah, White Plains, NY.

### 3164

#### **The Samuel Sudler and Claire Sudler Charitable Trust**

c/o Sudler Mgmt.

1 Morris Corporate Ctr., 300 Interpace Pkwy.

Parsippany, NJ 07054-1100

*Contact:* Claire Sudler, Tr.

Established in 1986 in NJ.

**Donor(s):** Samuel Sudler.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$946,323 (M); expenditures, \$110,518; qualifying distributions, \$110,518; giving activities include \$110,460 for 26 grants (high: \$50,000; low: \$100).

**Fields of interest:** Education; Jewish federated giving programs.

**Types of support:** Continuing support; annual campaigns; building/renovation; equipment; emergency funds; research; program-related investments/loans.

**Limitations:** Giving primarily in NJ. No support for private foundations. No grants to individuals; or for administrative expenses.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** Claire Sudler, Peter Sudler.

**EIN:** 226423710

### 3165

#### **Leah and Jack Susskind Foundation, Inc.**

c/o Neidich & Co.

1163 Rte. 22 E.

Mountainside, NJ 07092

Established in 1992 in NJ.

**Donor(s):** Jack Susskind, Leah Susskind.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$343,568 (M); expenditures, \$134,560; qualifying distributions, \$134,560; giving activities include \$133,955 for grants (high: \$28,515).

**Fields of interest:** Education; hospitals (general); medical research; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jacob Susskind, Josepha Susskind, Leah Susskind.

**EIN:** 521811598

### 3166

#### **The Targan Foundation, Inc. ☆**

80 Main St.

West Orange, NJ 07052-5414

Established in 1986 in NJ.

**Donor(s):** Ronald G. Targan.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$822,839 (M); gifts received, \$213,250; expenditures, \$91,125; qualifying distributions, \$91,000; giving activities include \$91,000 for 5 grants (high: \$54,500; low: \$500).

**Fields of interest:** Higher education; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ronald G. Targan, Pres.; Amy Lushing, V.P.; Adam Targan, Secy.-Treas.

**EIN:** 222762662

### 3167

#### **The Thomas Foundation**

c/o Edward D. Thomas

\$757 Cherry Valley Rd.

Princeton, NJ 08540

Established in 1989 in NJ.

**Donor(s):** Edward D. Thomas, Millicent B. Thomas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$250,627 (M); gifts received, \$93,625; expenditures, \$105,143; qualifying distributions, \$105,143; giving activities include \$104,750 for 62 grants (high: \$9,000; low: \$500).

**Purpose and activities:** Emphasis on conservation and the environment.

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health care; housing/shelter, development; safety/disasters; children & youth, services; family services; human rights (international).

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; land acquisition; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in AK, CA, ID, MA, and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not accepted.

*Board meeting date(s):* Annually in Nov. or Dec.

**Officers and Trustees:** \* Edward D. Thomas,\* Pres. and Treas.; Millicent B. Thomas,\* V.P. and Secy.; Christopher J. Henderson, Kimberly T. Henderson, Edward C. Thomas, Gerald O. Thomas, Paige P. Thomas, Rebecca S. Thomas, Timothy B. Thomas.

**Number of staff:** None.

**EIN:** 222998017

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Environmental Defense Fund, NYC, NY.

\$5,000 to Natural Resources Defense Council, NYC, NY.

\$5,000 to United Way of Greater Mercer County, Lawrenceville, NJ.

\$5,000 to Wilderness Society, DC.

\$4,000 to Medical Center at Princeton Foundation, Princeton, NJ.

\$4,000 to Princeton University, Princeton, NJ.

\$3,440 to Planned Parenthood Association of the Mercer Area, Trenton, NJ.

\$3,000 to Sierra Club Legal Defense Fund, San Francisco, CA.

\$2,500 to Nature Conservancy, Arlington, VA.

### 3168

#### **Torcivia Family Foundation, Inc. ☆**

214 Grove St. E.

Westfield, NJ 07091

Established in 1987 in NJ.

**Donor(s):** Benedict J. Torcivia, Sr., Benedict J. Torcivia, Jr., Joseph Torcivia.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$9,862 (M); gifts received, \$64,000; expenditures, \$56,749; qualifying distributions,

\$56,646; giving activities include \$56,650 for grants.

**Fields of interest:** Secondary school/education; higher education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Benedict J. Torcivia, Sr.,\* Pres.; Benedict J. Torcivia, Jr.,\* Secy.; Joseph Torcivia,\* Treas.

**EIN:** 521571994

### 3169

#### **The Samuel Toscano Scholastic Memorial Fund, Inc.**

c/o A.P. Bersohn & Co., LLC

17 Arcadian Ave.

Paramus, NJ 07652

Established in 1989 in NJ.

**Donor(s):** Samuel Toscano, Jr., Neuman Wholesale Drug Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$71,670 (M); gifts received, \$109,000; expenditures, \$97,697; qualifying distributions, \$96,967; giving activities include \$96,238 for grants.

**Fields of interest:** Hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Samuel Toscano, Jr.,\* Pres.; Sandra Toscano Keary,\* V.P.; Thomas W. Palace,\* Secy.; Dennis Maloney.

**EIN:** 222968166

### 3170

#### **The William H. and Judith C. Turner Family Foundation, Inc. ☆**

384 Upper Mountain Ave.

Upper Montclair, NJ 07043

Established in 1997 in NJ.

**Donor(s):** William H. Turner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,427,235 (M); gifts received, \$493,480; expenditures, \$98,936; qualifying distributions, \$71,544; giving activities include \$71,544 for 5 grants (high: \$20,000; low: \$10,000).

**Fields of interest:** Museums (art); college (community/junior); education.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William H. Turner, Pres.; Judith C. Turner, Secy.-Treas.

**EIN:** 223466063



**3171**  
**U.M.R. Foundation, Inc.** ☆  
 (also known as United Merchants Foundation, Inc.)  
 P.O. Box 2027  
 Teaneck, NJ 07666

Incorporated in 1944 in NY.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 06/30/97): Assets, \$1,074,091 (M); expenditures, \$63,057; qualifying distributions, \$45,971; giving activities include \$46,300 for 19 grants (high: \$7,500; low: \$300).

**Fields of interest:** Higher education; human services; federated giving programs; Jewish federated giving programs.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Uzi Ruskin, Pres.; Varda Ruskin, V.P. and Secy.

**Director:** Robert Swartz.

**EIN:** 136077135

**3172**  
**Visceglia-Summit Associates Foundation**  
 Raritan Plz. I  
 Raritan Ctr.  
 Edison, NJ 08818 (973) 225-2900

Incorporated in 1953 in NJ.

**Donor(s):** Vincent Visceglia, Diego R. Visceglia, John B. Visceglia.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,001,264 (M); expenditures, \$181,565; qualifying distributions, \$176,242; giving activities include \$155,220 for 109 grants (high: \$50,000; low: \$10).

**Purpose and activities:** Support for hospitals, higher education, church support, and religious associations; some support also for community funds, music, opera, ballet, and other performing arts, and youth agencies.

**Fields of interest:** Performing arts; higher education; education; natural resource conservation & protection; hospitals (general); human services; children & youth, services; federated giving programs; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in Essex and Middlesex counties, NJ.

**Publications:** Financial statement.

**Officers:** Diego R. Visceglia, Pres. and Treas.;

John B. Visceglia, Secy.

**EIN:** 226041608

**3173**  
**Marion E. C. Walls Trust** ☆  
 33 Hemlock Cir.  
 Cranford, NJ 07016  
*Contact:* Frederic S. Kessler, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,720,425 (M); expenditures, \$144,938; qualifying distributions, \$110,000; giving activities include \$110,000 for 1 grant.

**Fields of interest:** Hospitals (general).

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Frederic S. Kessler.

**EIN:** 226664941

**3174**  
**Warshauer Foundation**  
 c/o Ehrenkrantz Sterling & Co., LLC  
 4 Becker Farm Rd.  
 Roseland, NJ 07068  
*Contact:* Ruth Warshauer, Pres.

Established in 1965.

**Donor(s):** Lewis Warshauer, Ruth Warshauer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$249,453 (M); gifts received, \$13,000; expenditures, \$58,826; qualifying distributions, \$57,628; giving activities include \$57,628 for 15 grants (high: \$25,000; low: \$150).

**Fields of interest:** Human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and New York, NY.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Ruth Warshauer, Pres.; Richard Warshauer, V.P.; Lewis Warshauer, Secy.

**EIN:** 226068254

**3175**  
**M. Weiner Foundation**  
 c/o Krugman, Chapnick & Grimshaw  
 Park 80 W., Plz. II, 6th Fl.  
 Saddle Brook, NJ 07662 (973) 845-3434  
*Contact:* Sanford G. Bluestein, Mgr.

Established in 1944 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,372,754 (M); expenditures, \$113,736; qualifying distributions, \$111,723; giving activities include \$112,683 for 19 grants (high: \$50,000; low: \$50).

**Fields of interest:** Media/communications; music; opera; human services.

**Limitations:** Giving primarily in NJ and New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officer:** Sanford G. Bluestein, Mgr.

**EIN:** 222236786

**3176**  
**Joseph and Yetta Weisberger Fund for the Aged Poor and Needy**  
 c/o Murray Schuhalter  
 575 Rte. 28  
 Raritan, NJ 08869  
*Contact:* Melvin Eisenberg, Mgr.

Established in 1965 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,526,646 (M); expenditures, \$134,274; qualifying distributions, \$70,958; giving activities include \$60,000 for 23 grants (high: \$12,000; low: \$1,000).

**Purpose and activities:** Giving for the benefit of the aged, poor, and needy, primarily through Jewish welfare organizations, social services, and health agencies.

**Fields of interest:** Health care; human services; aging, centers & services; Jewish agencies & temples; aging.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* None

**Officer:** Melvin Eisenberg, Mgr.

**Trustees:** Kenneth Fast, Sheldon Fast, Suzanne Fast, Beverly Schuhalter, Murray Schuhalter.

**EIN:** 226070831

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Daughters of Israel Geriatric Center, West Orange, NJ.

\$5,000 to Mount Sinai Medical Center of Greater Miami, Miami Beach, FL. For elderly indigent patient care programs.

\$4,000 to Daughters of Miriam, Center for the Aged, Clifton, NJ. For medical day care program.

\$3,000 to Hospice Inc., Glen Ridge, NJ.

\$3,000 to Salk Institute for Biological Studies, San Diego, CA. For research to discover causes of and cure for Alzheimers disease.

\$2,000 to Saint Barnabas Development Foundation, Livingston, NJ. For indigent and elderly residents programs.

\$2,000 to Summit Area Association for Gerontological Endeavor, Summit, NJ. Toward elderly home care and day care programs.

\$1,000 to Bethlehem Hermitage, Chester, NJ. For aid to aged and poor religious women.

\$1,000 to Overlook Hospital Foundation, Summit, NJ. Toward medication for indigent patients.

\$1,000 to Saint Josephs Home for the Elderly of the Little Sisters of the Poor, Totowa, NJ. For Safe Haven program.

**3177**  
**Weissglass Charitable Trust**  
 1029 Newark Ave.  
 Elizabeth, NJ 07208-3518  
*Contact:* Allan Weissglass, Tr.

Established in 1986 in NJ.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$386,385 (M); gifts received, \$5,000; expenditures, \$120,420; qualifying distributions, \$120,201; giving activities include \$120,201 for grants (high: \$21,000).

**Fields of interest:** Hospitals (general); Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Allan Weissglass, Jay Roger Weissglass, Joel S. Weissglass, Marvin Weissglass.  
**EIN:** 222814636

**3178**  
**The James and Vedna Welch Foundation**  
 c/o McCabe, Heidrich & Wong, PC  
 4 Catehall Dr.  
 Parsippany, NJ 07054-4513

**Donor(s):** Vedna B. Welch.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,050,791 (M); expenditures, \$78,177; qualifying distributions, \$62,500; giving activities include \$62,500 for 11 grants (high: \$25,000; low: \$500).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; health care; multiple sclerosis; human services; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in the eastern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Deborah LaGorce, James O. Welch, Jr., Robert Wong.  
**EIN:** 592192379

**Selected grants:** The following grants were reported in 1996.  
 \$15,000 to Multiple Sclerosis Association, NYC, NY.

\$9,000 to United Way of Millburn-Short Hills, Millburn, NJ.

\$5,000 to Association to Benefit Children, NYC, NY.

\$5,000 to Barrier Island Group for the Arts, Sanibel, FL.

\$5,000 to Hill School of Middleburg, Middleburg, VA.

\$3,000 to Planned Parenthood of Southwest Florida, Naples, FL.

\$2,500 to Lincoln Center for the Performing Arts, NYC, NY.

\$2,000 to Louisburg College, Louisburg, NC.  
 \$2,000 to Sanibel-Captiva Conservation Foundation, Sanibel, FL.

\$1,000 to Boca Raton Community Hospital, Boca Raton, FL.

**3179**  
**The Whelan Foundation**  
 18 Jersey Ave.  
 Spring Lake, NJ 07762  
**Contact:** Thomas Whelan, Pres.

Established in 1995 in NJ.

**Donor(s):** Thomas Whelan.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,961,174 (M); expenditures, \$123,534; qualifying distributions, \$123,384; giving activities include \$95,370 for 31 grants (high: \$26,000; low: \$100).  
**Fields of interest:** Elementary/secondary education; higher education; health associations; cancer; children & youth, services; urban/community development; Christian agencies & churches; aging; women; homeless.  
**Limitations:** Giving primarily in NJ.  
**Application information:**

**Initial approach:** Letter  
**Deadline(s):** None  
**Board meeting date(s):** Quarterly  
**Officer:** Thomas Whelan, Pres.  
**Trustees:** Jon Whelan, Margaret Whelan, Thomas Whelan, Jr.  
**EIN:** 223321789  
**Selected grants:** The following grants were reported in 1997.  
 \$26,000 to Saint Peters College, Jersey City, NJ.  
 For challenge grant for community projects.  
 \$11,500 to Saint Peters Preparatory School, Jersey City, NJ. For tuition assistance.  
 \$7,500 to Franciscan Health System of New Jersey, Jersey City, NJ. For general hospital fund.  
 \$7,000 to Saint Patricks School, Jersey City, NJ. For programs.  
 \$5,000 to Catholic Medical Mission Board, NYC, NY. For pharmaceuticals for Third World countries.  
 \$2,795 to Saint Josephs Home for the Elderly of the Little Sisters of the Poor, Totowa, NJ. For challenge grant for community projects.  
 \$2,000 to Georgian Court College, Lakewood, NJ. For administrative support to minimize tuition increases.  
 \$1,000 to Childrens Cancer Fund, Point Pleasant Beach, NJ.  
 \$1,000 to Garden State Cancer Center, Newark, NJ.  
 \$1,000 to Irish Repertory Theater Company, NYC, NY.

**3180**  
**Wicks Chapin, Inc.**  
 855 Centennial Ave.  
 Piscataway, NJ 08855 (732) 885-5555  
**Contact:** E.J. Foley III, Tr.

Established in 1985 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,946,909 (M); expenditures, \$101,566; qualifying distributions, \$99,003; giving activities include \$91,700 for 33 grants (high: \$32,000; low: \$300).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; human services.  
**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None  
**Officer and Trustees:**\* Joan P. Foley,\* Pres.; E.J. Foley III, John C. Foley.  
**EIN:** 222691706

**Selected grants:** The following grants were reported in 1997.

\$32,000 to Bancroft School, Worcester, MA.  
 \$12,500 to Honolulu Academy of Arts,

Honolulu, HI.

\$5,000 to Morristown Memorial Hospital,

Morristown, NJ.

\$5,000 to Punahou School, Honolulu, HI.

\$4,500 to Dartmouth College Alumni Fund,

Hanover, NH.

\$2,000 to First Presbyterian Church.

\$1,500 to United Way of Morris County,

Morristown, NJ.

\$1,150 to Market Street Mission, Morristown, NJ.

\$1,000 to Mills College, Oakland, CA.

\$1,000 to Seeing Eye, Morristown, NJ.

**3181**  
**Woolley-Clifford Foundation**  
 c/o Gerald A. Wolf  
 15 Engle St., Ste. 104  
 Englewood, NJ 07631

Incorporated in 1953 in DE.

**Donor(s):** Cornelia W. Clifford, Stewart B. Clifford.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,172,963 (M); gifts received, \$104,947; expenditures, \$166,286; qualifying distributions, \$165,484; giving activities include \$158,655 for grants.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Stewart B. Clifford,\* Pres.; Cornelia W. Clifford,\* V.P.; J.L.C. Danner,\* Secy.; C.L.C. Wareham,\* Treas.  
**EIN:** 136100412

**3182**  
**Otto H. York Foundation, Inc.**  
 130 Hempstead Ct.  
 Madison, NJ 07940 (973) 765-9352  
**Contact:** Otto H. York, Pres.

**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$1,255,167 (M); expenditures, \$51,702; qualifying distributions, \$48,300; giving activities include \$49,300 for 38 grants (high: \$4,000; low: \$500).  
**Fields of interest:** University; libraries/library science; hospitals (general); human services; disabled.  
**Limitations:** Giving on a national basis, with emphasis in NJ and RI. No grants to individuals.  
**Application information:** Application form not required.

**Initial approach:** Letter  
**Deadline(s):** None  
**Officers:** Otto H. York, Pres.; Myrth York, V.P.  
**EIN:** 225154083

**3183**  
**Violet Zall-Hordes Foundation, Inc.**  
 c/o Edwin Rubin  
 103 Eisenhower Pkwy.  
 Roseland, NJ 07068-1050 (201) 963-5000  
**Contact:** Sanford Hordes, Tr.

Established in 1990 in NJ.

**Donor(s):** Albert Hordes.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,362,435 (M); expenditures, \$84,758; qualifying distributions, \$82,958; giving activities include \$57,775 for 16 grants (high: \$5,525; low: \$2,000).

**Fields of interest:** Education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Rabbi Kenneth Brickman, Sanford Hordes, Blanche Reiser.

**EIN:** 223000783

### 3184

#### Nochim and Rivka Zeldes Foundation, Inc.

131 Village Path  
Lakewood, NJ 08701-2578

Established in 1984.

**Donor(s):** Nochim Zeldes.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$989,500 (M); expenditures, \$72,013; qualifying distributions, \$70,108; giving activities include \$70,687 for 49 grants (high: \$17,000; low: \$50).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Lakewood, NJ, and Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Nochim Zeldes, Pres.

**EIN:** 112724793

**Selected grants:** The following grants were reported in 1996.

\$18,000 to Shalom Torah Centers, Lakewood, NJ.

\$12,218 to Beth Medrash Govoha of America, Lakewood, NJ.

\$6,200 to Rabbi Jacob Joseph School, Edison, NJ.

\$2,000 to Lakewood Chedar School, Lakewood, NJ.

\$1,000 to Congregation Mikva Tahara, Lakewood, NJ.

\$1,000 to Talmudical Yeshiva of Philadelphia, Philadelphia, PA.

\$360 to Yeshiva Shaarei Zion, Edison, NJ.

\$350 to Bais Kaila High School, Lakewood, NJ.

\$100 to Hillel Academy of Denver, Denver, CO.

\$100 to Mirrer Yeshiva Central Institute, Brooklyn, NY.

### 3185

#### The Kenneth Zimmerman Charitable Trust

8 Stanton Rd.

Tenafly, NJ 07670

**Contact:** Mark Heitlinger, Treas.

**Application address:** 380 Rte. 46, Totowa, NJ 07512

Established in 1986 in NJ.

**Donor(s):** Kenneth Zimmerman, Kenar Enterprises, Ltd.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$36,038 (L); gifts received, \$86,000; expenditures, \$80,181; qualifying distributions, \$78,754; giving activities include \$78,696 for 95 grants (high: \$10,000; low: \$10).

**Fields of interest:** Education; AIDS; AIDS research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in Bergen County, NJ. No grants to individuals.

**Officers and Director:**\* Kenneth Zimmerman,\* Pres.; Mark Heitlinger, Treas.

**Number of staff:** None.

**EIN:** 222771248

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Federal Drug Agents Foundation, Cedarhurst, NY.

\$5,000 to Girl Scouts of the U.S.A..

\$5,000 to Jack Martin Fund, Hewlett, NY.

\$3,095 to Temple Sinai, Tenafly, NJ. 2 grants: \$2,095, \$1,000.

\$3,000 to Anti-Defamation League of B'nai B'rith. 2 grants: \$2,000, \$1,000.

\$3,000 to Jewish Community Center on the Palisades, Tenafly, NJ.

\$1,500 to Horace Mann School, Bronx, NY.

\$1,100 to Mount Sinai Childrens Center Foundation, NYC, NY.

### 3186

#### Philip Zinman Foundation ☆

900 N. Kings Hwy., Ste. 100

Cherry Hill, NJ 08034-9884

**Contact:** Elizabeth S. Zinman, Pres.

**Application address:** 21474 Linwood Ct., Boca Raton, FL 33433-7436

Established in 1951 in NJ.

**Donor(s):** Philip Zinman, Anne Z. Brooks.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,692,606 (M); expenditures, \$106,416; qualifying distributions, \$66,771; giving activities include \$64,933 for grants.

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Awards are made to qualifying organizations at the discretion of the trustees.

**Officers and Directors:**\* Elizabeth S. Zinman,\* Pres. and Treas.; Yale T. Freeman,\* Secy.; Marvin D. Alloy, James Baer, and 5 additional directors.

**EIN:** 216015665

### 3187

#### The Zwick Foundation, Inc.

c/o McCabe, Heidrich & Wong  
4 Gatehall Dr.

Parsippany, NJ 07054-4513

Established in 1994 in NJ.

**Donor(s):** Nicholas Zwick.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,470,551 (M); expenditures, \$71,091; qualifying distributions, \$65,779; giving activities include \$66,150 for 6 grants (high: \$50,000; low: \$150).

**Fields of interest:** College; health associations; YM/YWCAs & YM/YWHAs.

**Limitations:** Applications not accepted. Giving primarily in Bethesda, MD, NJ, and Kilgore, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Nicholas Zwick, Pres.; Kathryn Giber, V.P.; Melanie Zwick, Secy.-Treas.

**EIN:** 223349583

## NEW MEXICO

3188

### William and Nancy Anixter Family Foundation

c/o Chama Resources, Inc.  
1401 Central Ave., N.W.  
Albuquerque, NM 87104

Established in 1986 in IL; re-established in 1991 in NM.

**Donor(s):** William R. Anixter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,279,103 (M); expenditures, \$112,928; qualifying distributions, \$105,750; giving activities include \$105,750 for 31 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in IL and NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William R. Anixter,\* Pres. and Treas.; Nancy A. Anixter,\* V.P. and Secy.; Gregory Anixter.

EIN: 363482460

3189

### Frank and Susan B. Borman Foundation ☆

250 Cotorro Ct., Ste. A  
Las Cruces, NM 88005  
**Contact:** Frank Borman, Pres., or Susan B. Borman, V.P.

Established in 1986 in NM.

**Donor(s):** Frank Borman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,302,654 (M); expenditures, \$121,087; qualifying distributions, \$117,685; giving activities include \$118,850 for 7 grants (high: \$66,000; low: \$100).

**Fields of interest:** Elementary/secondary education; Salvation Army; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving on a national basis, with emphasis on NM.

**Application information:**

**Initial approach:** Letter  
**Deadline(s):** None

**Officers and Directors:** Frank Borman,\* Pres. and Treas.; Susan B. Borman,\* V.P. and Secy.; Frederick Borman.  
EIN: 850351800

3190

### Cudd Foundation

P.O. Box 2322  
Santa Fe, NM 87504 (505) 986-8416  
**Contact:** Amanda Stuermer, Exec. Dir.  
FAX: (505) 986-8427

Established in 1987 in LA.

**Donor(s):** Carol Cudd, Robert Cudd.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$485,224 (M); expenditures, \$60,324; qualifying distributions, \$59,455; giving activities include \$59,455 for 46 grants (high: \$14,400; low: \$35).

**Fields of interest:** Music; historic preservation/historical societies; arts/cultural programs; higher education; education; health care; medical research; youth development; human services; federated giving programs.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; endowment funds; scholarship funds; research.

**Limitations:** Giving primarily in LA and northern NM. No grants to individuals.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Contact office for guidelines. Application form not required.

**Initial approach:** 1-page letter

**Copies of proposal:** 1

**Deadline(s):** Feb. 1 and July 1

**Board meeting date(s):** Apr. and Aug.

**Final notification:** May and Oct.

**Officers and Directors:** Robert C. Cudd III,\* Pres.; Carol D. Cudd,\* V.P.; Leslie Hale,\* Secy.; Blair Naylor,\* Treas.; Amanda Stuermer,\* Exec. Dir.; Linda Miller, Regional Adv.

**Number of staff:** 1 full-time professional.

EIN: 721101712

3191

### Full Moon Foundation

c/o L.S. Taub  
1447 Seville Rd.  
Santa Fe, NM 87505

Established in 1992 in NM.

**Donor(s):** Tobi Haleen, Brent Haleen.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$281,536 (M); expenditures, \$68,818; qualifying distributions, \$67,776; giving activities include \$65,000 for 3 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Elementary/secondary education; environment.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Santa Fe, NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Tobi Haleen,\* Pres.; Christy MacLean,\* V.P.; Brent Haleen,\* Secy.-Treas.

EIN: 850406316

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Doctors of the World USA, NYC, NY. For general support.

\$10,000 to Santa Fe Performing Arts Company and School, Santa Fe, NM. For general support.

\$5,000 to Devereux Foundation, Santa Barbara, CA. For general support.

3192

### Richard L. and Claire A. Gantos Charitable Foundation

71 Wild Horse  
Santa Fe, NM 87501

Established in 1989 in MI.

**Donor(s):** Richard L. Gantos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$136,148 (M); gifts received, \$72,671; expenditures, \$72,274; qualifying distributions, \$50,297; giving activities include \$50,250 for 8 grants (high: \$25,000; low: \$500).

**Purpose and activities:** Giving primarily for higher education and a symphony.

**Fields of interest:** Music; higher education.

**Limitations:** Applications not accepted. Giving primarily in MI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard L. Gantos, Pres. and Treas.; Claire A. Gantos, Secy.

EIN: 382889548

3193

### The Ganz Leone Malkov Foundation, Inc. ☆

9 Altazano Dr.  
Santa Fe, NM 87505

Established in 1987 in CO.

**Donor(s):** Ruth Ganz, Walter H. Ganz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$355,863 (M); gifts received, \$100,000; expenditures, \$103,983; qualifying distributions, \$100,982; giving activities include \$101,250 for 2 grants (high: \$100,250; low: \$1,000).

**Fields of interest:** Health organizations, fund raising; AIDS; foundations (community).

**Limitations:** Applications not accepted. Giving primarily in Santa Fe, NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Walter H. Ganz, Pres.; Ruth L. Ganz, Secy.-Treas.

**Directors:** Claudia L. Ganz, Peter Van Domelen.  
EIN: 841073489

3194

### Johns Family Foundation ☆

(Formerly Johns Family Foundation)  
P.O. Box 55010  
Albuquerque, NM 87176

Established in 1985.

**Donor(s):** Kenneth E. Johns.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,943,028 (M); gifts received, \$200,000; expenditures, \$129,022; qualifying distributions, \$123,292; giving activities include \$112,350 for 6 grants (high: \$50,500; low: \$500).

**Fields of interest:** Media/communications; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Kenneth E. Johns,\* Pres. and Treas.; Cynthia Johns,\* V.P. and Secy.; Graham Browne.  
**EIN:** 850348850

## 3195

**Joshua Charitable Foundation**

(Formerly Diagnostek Charitable Foundation)  
 P.O. Box 90562  
 Albuquerque, NM 87199  
**Contact:** Sherolyn DeSantis, Pres.

Established in 1990 in NM.

**Donor(s):** Joseph Sheehan.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,124,511 (M); expenditures, \$43,518; qualifying distributions, \$33,050; giving activities include \$33,050 for 8 grants (high: \$18,500; low: \$250) and \$4,375 for 1 foundation-administered program.

**Purpose and activities:** Support for organizations that provide human services, health care or education to disadvantaged children or families.

**Fields of interest:** Education; health care; human services; children & youth, services; family services; Christian agencies & churches; economically disadvantaged.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in Albuquerque, NM. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Sherolyn DeSantis, Pres.; Nunzio P. DeSantis, V.P.

**Director:** Rev. Martin Hartenberger.

**EIN:** 850394683

## 3196

**Kids Fund**

839 El Pueblo Rd., N.W.  
 Albuquerque, NM 87114  
**Contact:** George Cooper, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$526,476 (M); expenditures, \$82,495; qualifying distributions, \$79,332; giving activities include \$68,870 for 10 grants (high: \$18,369; low: \$1,000) and \$10,768 for 4 grants to individuals (high: \$4,262; low: \$237).

**Fields of interest:** Child development, education; children & youth, services; child development, services; federated giving programs.

**Types of support:** Continuing support; scholarship funds.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Apr. 15

**Trustees:** Judy Blume, George Cooper.  
**EIN:** 850288851

**Selected grants:** The following grants were reported in 1996.

\$29,837 to Maurice Villency Foundation, NYC, NY. For Harper Family Program's HIP medical coverage.

\$10,000 to National Coalition Against Censorship, NYC, NY. For continuing support.  
 \$5,000 to Creative Arts Workshops for Kids, NYC, NY.

\$5,000 to Fresh Air Fund, NYC, NY.

\$5,000 to Marthas Vineyard Community Services, Vineyard Haven, MA. For continuing support.

\$5,000 to New York Times Neediest Cases Fund, NYC, NY.

\$3,500 to Goddard-Riverside Community Center, NYC, NY. For continuing support.

\$1,000 to Association of Booksellers for Children, Minneapolis, MN.

\$1,000 to Freedom to Read Foundation, Chicago, IL.

\$1,000 to Planned Parenthood Federation of America, NYC, NY.

## 3197

**J. Korber Foundation, Inc. \***

P.O. Box 30548  
 Albuquerque, NM 87190-0548

**Donor(s):** John A. Korber, Ruth E. Korber.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,505,689 (M); expenditures, \$38,002; qualifying distributions, \$37,340; giving activities include \$36,500 for grants.

**Fields of interest:** Museums; education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Albuquerque, NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John A. Korber II, Pres.; Julia A. Elstner, V.P.; Jessica Montoya, Secy.-Treas.

**EIN:** 850275755

## 3198

**The New Mexico Community Foundation**

P.O. Box 149  
 Santa Fe, NM 87504-0149 (505) 820-6860  
**Contact:** Janet Voorhees, Exec. Dir.  
**Application address:** 1227 Paseo de Peralta, Santa Fe, NM 87501

Incorporated in 1980 in NM.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/95): Assets, \$918,068 (M); gifts received, \$517,629; expenditures, \$380,641; giving activities include \$78,080 for grants and \$144,087 for 2 foundation-administered programs.

**Fields of interest:** AIDS; child development, services; rural development.

**Types of support:** General/operating support; continuing support; annual campaigns; endowment funds; program development; conferences/seminars; publication; seed money; internships; scholarship funds; technical assistance; in-kind gifts; matching funds.  
**Limitations:** Giving limited to NM, with emphasis on rural communities. No support for the United Way or other federated giving organizations.

**Publications:** Annual report, 990-PF, occasional report, application guidelines, newsletter.

**Application information:** Application form not required.

**Initial approach:** Letter requesting application guidelines

**Copies of proposal:** 10

**Board meeting date(s):** Quarterly

**Officers and Directors:**\* Joseph K. Daly,\* Pres.; Carol M. Pierce,\* V.P.; Kathleen Jimenez,\* Secy.; Janet Voorhees, Exec. Dir.; Hannah Banks Best, Carroll A. Crawford, Diane Denish, Frank Kalinski, Raymond E. Sandoval, John Ulrich.  
**Number of staff:** 6 full-time professional; 2 part-time professional.

**EIN:** 850311210

## 3199

**Scandia Foundation, Inc.**

401 Calle Colina  
 Santa Fe, NM 87501  
**Contact:** Hazel Mickelson, Treas.

Established in 1989 in NM.

**Donor(s):** Walter K. Mickelson, Hazel C. Mickelson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,359,583 (M); expenditures, \$73,450; qualifying distributions, \$54,708; giving activities include \$50,015 for 5 grants (high: \$20,000; low: \$5,000).

**Purpose and activities:** Support for the United Methodist Church, including missionary work in Africa.

**Fields of interest:** Protestant agencies & churches.

**International interests:** Northeast Africa.

**Types of support:** Endowment funds;

program-related investments/loans.

**Limitations:** Applications not accepted. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Walter K. Mickelson,\* Pres.; Thor L. Mickelson,\* V.P.; Kirsten A. Mickelson,\* Secy.; Hazel C. Mickelson,\* Treas.

**Number of staff:** None.

**EIN:** 850378867

## 3200

**Luther A. Sizemore Foundation, Inc.**

6010 Lomas Blvd., N.E.  
 Albuquerque, NM 87110

Established in 1977 in NM.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$970,484 (M); expenditures, \$82,414; qualifying distributions, \$71,792; giving activities include \$56,224 for 28 grants (high: \$20,720; low: \$300).

**Fields of interest:** Higher education; education; health associations; human services.

**Limitations:** Giving primarily in Albuquerque, NM. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Marcial Rey, Pres.; Robert J. Rey, V.P.; Clinton N. Abel, Secy.-Treas.

**EIN:** 510206540

## NEW YORK

## 3201

**ACF Foundation, Inc.** ☆

c/o ACF Industries, Inc.  
100 S. Bedford Rd.  
Mount Kisco, NY 10549-3427  
Contact: Janet A. Kniffen  
Application address: c/o ACF Industries, Inc.,  
620 N. 2nd St., St. Charles, MO 63301-2081

Incorporated in 1954 in NY.

**Donor(s):** ACF Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$725,795 (M); expenditures, \$67,126; qualifying distributions, \$66,424; giving activities include \$62,549 for 50 grants (high: \$28,000; low: \$10) and \$3,875 for 17 employee matching gifts (high: \$850; low: \$10).

**Purpose and activities:** Primarily restricted to geographical areas where ACF Industries and affiliates operate.

**Fields of interest:** Arts/cultural programs; higher education; health care; children & youth, services.

**Types of support:** General/operating support; matching funds.

**Limitations:** Giving primarily in areas of company operations, especially St. Louis, MO. No grants to individuals.

**Publications:** Application guidelines, program policy statement.

**Application information:** Applications required for matching gifts program for higher education. Application form required.

**Deadline(s):** None

**Officers:** Carl C. Icahn, Pres. and Treas.; Alfred D. Kingsley, V.P.; Gail Golden, Secy.  
EIN: 136085065

## 3202

**Acorn Foundation, Inc.** ☆

1 Wall St., 28th Fl.  
New York, NY 10286  
Contact: Grace K. Culbertson, Pres.  
Application address: P.O. Box 47, Green Village,  
NJ 07935; Tel.: (973) 267-1742

Established in 1992 in NJ.

**Donor(s):** Grace K. Culbertson, John H. Culbertson, Jr., Marian C. Hvolbeck, Katherine C. Prentice.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,635,281 (M); gifts received, \$26,860; expenditures, \$54,614; qualifying distributions, \$42,026; giving activities include \$45,400 for 33 grants (high: \$5,300; low: \$500).

**Fields of interest:** Arts/cultural programs; libraries/library science; education; hospitals (general); family planning; cancer; hospices.

**Limitations:** Giving primarily in New York, NY.  
**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Grace K. Culbertson, Pres.; Marian C. Hvolbeck, V.P.; Katherine C. Prentice, Secy.; John H. Culbertson, Jr., Treas.

EIN: 223079659

## 3203

**The Acorn Foundation**

c/o Anna G.B. Viorer  
620 Park Ave.  
New York, NY 10021 (212) 639-9579  
Contact: David B. Viorer, Exec. Dir.

Established in 1955 in NY.

**Donor(s):** Anna Glen Butler Viorer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$389,854 (M); gifts received, \$330; expenditures, \$337,253; qualifying distributions, \$341,137; giving activities include \$171,188 for 69 grants (high: \$18,350; low: \$15) and \$162,449 for foundation-administered programs.  
**Fields of interest:** Arts, multipurpose centers/programs; museums; historic preservation/historical societies; arts/cultural programs; education; hospitals (general).

**Types of support:** Capital campaigns; endowment funds; professorships; fellowships; exchange programs.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadline(s):** None

**Officers and Directors:** Anna Glen Butler Viorer, \* Pres.; David B. Viorer, \* Exec. Dir.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 136098172

## 3204

**The Joseph & Rachel Ades Foundation, Inc.**

(Formerly Ades Foundation, Inc.)  
12 E. 49th St., Ste. 2100  
New York, NY 10017

Incorporated in 1945 in NY.

**Donor(s):** Joseph Ades, \* Isaac Ades, Irving Baron, Barney Bernstein, Joseph Karp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$122,498 (M); expenditures, \$112,453; qualifying distributions, \$108,612; giving activities include \$108,612 for 30 grants (high: \$26,000; low: \$100).

**Fields of interest:** Elementary/secondary education; theological school/education; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Albert Ades, Pres.; Robert Ades, V.P.; Joseph A. Ades, Secy.; Michael Ades, Treas.  
EIN: 136077369

**Selected grants:** The following grants were reported in 1996.

\$40,252 to Shaare Zion of Great Neck, Kings Point, NY.

\$25,000 to Boys Town Jerusalem Foundation of America.

\$3,650 to Parker Jewish Geriatric Institute Foundation, New Hyde Park, NY.

\$2,000 to Torah Vehorah.

\$1,100 to American Cancer Society.

\$1,000 to American Friends of Merkaz Hatorah, NYC, NY.

\$500 to CCFa, NYC, NY.

\$500 to Yeshiva of Flatbush, Brooklyn, NY.

\$300 to Long Island Jewish Medical Center, New Hyde Park, NY.

\$100 to Pride of Judea Mental Health Center, Douglaston, NY.

## 3205

**Morris and Esther Ades Foundation**

c/o Morris Ades, S & A Stores, Inc.  
160 W. 34th St.  
New York, NY 10001

Established around 1993.

**Donor(s):** Morris Ades, Esther Ades.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$88,080 (M); gifts received, \$145,580; expenditures, \$131,165; qualifying distributions, \$131,165; giving activities include \$131,105 for 32 grants (high: \$22,600; low: \$40).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morris Ades, Pres.; Esther Ades, Secy.-Treas.

EIN: 223216484

**Selected grants:** The following grants were reported in 1997.

\$22,600 to Aish HaTorah of Jewish Studies, Lakewood, NJ.

\$22,267 to Hillel Yeshiva, Ocean, NJ.

\$17,201 to Sephardic Bikur Holim, Brooklyn, NY.

\$13,300 to Ohel Yaacob Congregation, Deal, NJ.

\$10,000 to American ORT Federation, NYC, NY.

\$5,000 to Jewish Community Center of Greater Monmouth County, Deal, NJ.

\$3,900 to Jewish Federation of Greater Monmouth County, Deal, NJ.

\$2,600 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$2,600 to Sephardic Home for the Aged, Brooklyn, NY.

\$2,600 to Yeshiva Shaare Torah, Brooklyn, NY.

## 3206

**Adler Family Charitable Foundation** ☆

c/o Allen Adler Enterprises  
919 Third Ave.  
New York, NY 10022

Established in 1994 in NY.

**Donor(s):** Allen Adler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$679,393 (M); gifts received, \$204,793; expenditures, \$76,136; qualifying distributions, \$75,343; giving activities include \$75,343 for 5 grants (high: \$24,369; low: \$10,000).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Allen Adler, Frances Beatty Adler.  
EIN: 137053894

**Selected grants:** The following grants were reported in 1997.

\$30,974 to Temple Israel of the City of New York, NYC, NY. 2 grants: \$20,974 (For general support), \$10,000 (For general support).

\$24,369 to New School for Social Research, NYC, NY. For general support.

\$10,000 to Drawing Center, NYC, NY. For general support.

\$10,000 to World Policy Institute at the New School, NYC, NY. For general support.

### 3207

#### J. & L. Adler Foundation

12 Mountain Ave.  
Monsey, NY 10952-2944  
Contact: Lillian Adler, Pres.

Established in 1985 in NY.

**Donor(s):** Joseph Adler, Lillian Adler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,146,392 (M); expenditures, \$79,165; qualifying distributions, \$79,015; giving activities include \$76,196 for grants (high: \$28,000).

**Purpose and activities:** Support for Jewish organizations, especially yeshivas and congregations.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in Rockland County, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Lillian Adler, Pres.

EIN: 132737530

### 3208

#### Sidney and Beatrice Albert Foundation

c/o Marvin I. Honig  
Executive Park N.  
Albany, NY 12203

Established in 1994 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$159,189 (M); expenditures, \$71,797; qualifying distributions, \$71,813; giving activities include \$71,500 for 8 grants (high: \$50,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Officers:** Beatrice Albert, Pres. and Treas.; Marvin Honig, Secy.

EIN: 223267816

### 3209

#### The Alberto Foundation ☆

c/o Craig N. Aroons  
55 Old Turnpike Rd., Ste. 212  
Nanuet, NY 10054

Established in 1996 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,181,131 (M); gifts received, \$361,500; expenditures, \$52,346; qualifying distributions, \$51,002; giving activities include \$51,780 for 14 grants (high: \$10,000; low: \$300).

**Fields of interest:** Higher education; hospitals (general); Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Charles M. Alberto, Jr., \* Pres.; Charles M. Alberto III, \* V.P.; Joan Alberto, \* V.P.; Steve Alberto, \* V.P.; Lenard H. Mandel, \* Secy.-Treas.

EIN: 133919996

### 3210

#### Alconda-Owsley Foundation

116 E. 68th St., Apt. 10C  
New York, NY 10021-5905

Established in 1982 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,275,648 (M); gifts received, \$448; expenditures, \$62,430; qualifying distributions, \$49,516; giving activities include \$45,292 for 46 grants (high: \$18,200; low: \$24).

**Fields of interest:** Visual arts; performing arts; higher education; human services.

**Limitations:** Applications not accepted. Giving limited to the U.S., with emphasis on New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** David T. Owsley.

**Number of staff:** None.

EIN: 133156527

### 3211

#### Alfiero Family Charitable Foundation ☆

P.O. Box 810  
Amherst, NY 14226-0810  
Contact: Salvatore H. Alfiero, Chair.

Established in 1989 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/98): Assets, \$1,371,051 (M); expenditures, \$59,605; qualifying distributions, \$45,000; giving activities include \$45,000 for 8 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Education; environment, forests; camps; human services.

**Limitations:** Giving limited to NY.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Nov. 30

**Officers:** Salvatore H. Alfiero, Chair.; Victor S. Alfiero, Pres.; Charles C. Alfiero, V.P.; James J. Alfiero, Secy.

EIN: 161366592

### 3212

#### Allade, Inc.

c/o Arthur D. Emil  
919 3rd Ave.  
New York, NY 10022

Established in 1956 in NY.

**Donor(s):** Allan D. Emil, Arthur D. Emil, Kate S. Emil.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,972,270 (M); expenditures, \$171,868; qualifying distributions, \$159,289; giving activities include \$157,634 for 63 grants (high: \$45,500; low: \$10).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Arthur D. Emil.

EIN: 136097697

### 3213

#### The Alper Family Foundation

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Andrew M. Alper.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$755,394 (M); gifts received, \$520,080; expenditures, \$110,740; qualifying distributions, \$110,260; giving activities include \$110,100 for 21 grants (high: \$65,000; low: \$100).

**Fields of interest:** Museums; higher education; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving limited to New York, NY. No grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Andrew M. Alper, Sharon Sadow Alper.  
EIN: 133634384

**Selected grants:** The following grants were reported in 1997.

\$65,000 to University of Chicago, Chicago, IL.

For general support.

\$10,000 to College of Insurance, NYC, NY. For general support.

\$5,000 to American Israel Cultural Foundation, NYC, NY. For general support.

\$5,000 to Manhattan Theater Club, NYC, NY.

For general support.

\$5,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$5,000 to United Way of New York City, NYC, NY. For general support.

\$3,000 to Brearley School, NYC, NY. For general support.

\$2,500 to All Souls School, NYC, NY. For general support.

\$2,500 to Juvenile Diabetes Foundation International, NYC, NY. For general support.

\$1,450 to Stephen Wise Free Synagogue, NYC, NY.

## 3214

**Altman/Kazickas Foundation ☆**

c/o B Strauss Assoc., Ltd.  
245 5th Ave., Ste. 1102  
New York, NY 10016-8775

Established in 1996 in NY.

**Donor(s):** Robert C. Altman.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$847,028 (M); gifts received, \$875,000; expenditures, \$81,420; qualifying distributions, \$81,395; giving activities include \$81,395 for 8 grants (high: \$66,320; low: \$500).

**Fields of interest:** Veterans' & war memorials; arts/cultural programs; Christian agencies & churches; women.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard M. Altman, Roger C. Altman, Jurate Kazickas.

**EIN:** 133944577

## 3215

**American Agriculturist Foundation, Inc. ☆**

c/o Cornell Univ.  
418 Warren Hall  
Ithaca, NY 14850 (607) 225-1599  
Contact: Wayne Knoblauch, Secy.

Established in 1935 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,266,664 (M); expenditures, \$67,157; qualifying distributions, \$53,517; giving activities include \$52,000 for grants.

**Fields of interest:** Higher education; agriculture; rural development; federated giving programs.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving limited to the Northeast.

**Application information:**

*Initial approach:* Proposal in letter form

*Copies of proposal:* 1

*Deadline(s):* Before board meetings

*Board meeting date(s):* Apr. and Oct.

*Final notification:* May

**Officers and Directors:** \*Judith Riehlman, \*Chair.; Craig Buckout, \*Vice-Chair.; Wayne Knoblauch, Secy.; Thomas Todd, Treas.; Gordon Conklin, Clifford Crouch, Robert Everingham, Willis Hayes, Bernard Potter, Robert Smith, Bernard Stanton, Paul Steiger.  
**EIN:** 166050706

## 3216

**American Chai Trust**

c/o Perlman & Perlman  
220 5th Ave., 7th Fl.  
New York, NY 10001  
Contact: Clifford Perlman, Tr.  
Attn: Grant applications

Established in 1968 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,472,628 (M); expenditures, \$80,221; qualifying distributions, \$78,447; giving activities include \$70,405 for 45 grants (high: \$3,000; low: \$500; average: \$500-\$5,000).

**Purpose and activities:** Support for human services, including child and family services, the aged, the handicapped, and aid for the indigent; grants also for health, including AIDS, mental health, alcoholism, drug abuse, and cancer care.

**Fields of interest:** Arts/cultural programs; child development, education; vocational education; adult education—literacy & basic skills; reading; health care; substance abuse, services; mental health/crisis services; health associations; cancer; heart/circulatory disease; AIDS; alcoholism; cancer research; heart/circulatory research; AIDS research; domestic violence prevention; food services; human services; children & youth, services; child development, services; family services; hospices; aging, centers & services; homeless, human services; community development; Roman Catholic agencies & churches; disabled; aging; people with AIDS (PWAs); gays/lesbians; economically disadvantaged; homeless.

**Types of support:** Program development; seed money; research.

**Limitations:** Giving primarily in the metropolitan New York, NY, area. No grants to individuals, or for building funds.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter requesting application criteria

*Copies of proposal:* 6

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Trustees:** Lis Brewer, Pauline Doynow, Kaye Hirsch, Clifford Perlman, Walter Stern.

**Number of staff:** None.

**EIN:** 136130992

**Selected grants:** The following grants were reported in 1996.

\$3,000 to Gay Mens Health Crisis (GMHC), NYC, NY.

\$3,000 to Parents Place.

\$3,000 to Saint Johns Church. For Bread and Life Program.

\$2,500 to Cancer Care, NYC, NY.

\$2,500 to Elder Craftsmen, NYC, NY.

\$2,500 to Girls Vacation Fund, NYC, NY.

\$2,500 to Phoenix House, NYC, NY.

\$2,500 to Saint John the Baptist Church, NYC, NY.

\$2,000 to Boys Brotherhood Republic of New York, NYC, NY.

\$2,000 to Music Outreach-Learning Through Music, NYC, NY.

## 3217

**American Friends of Mosdos Hakerem, Inc.**

4 Treepot Ln.  
Monsey, NY 10952-3611  
Contact: Jacob Kreitman, Dir.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$637,220 (L); gifts received, \$66,745; expenditures, \$60,763; qualifying distributions, \$59,724; giving activities include \$60,000 for 1 grant.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**International interests:** Israel.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Israel.

**Directors:** Jacob Kreitman, Rivkah Kreitman.  
**EIN:** 133047558

**Selected grants:** The following grants were reported in 1996.

\$59,500 to Yeshivas Bais Hakerem, Israel. For scholarships and other support.

\$2,000 to Bait Sefer Tiferet Bonot, Israel. For scholarships.

## 3218

**American Friends Yeshiva Reishit****Chochma ☆**

c/o R. Attie  
1931 Homcrest Ave.  
Brooklyn, NY 11229

**Donor(s):** Republic New York Corp., Ralph Attie, Leah Attie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,426 (M); gifts received, \$115,662; expenditures, \$115,952; qualifying distributions, \$115,952; giving activities include \$115,952 for 10 grants (high: \$20,950; low: \$468).

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Rabbi Clement Harary, Pres.; Abboud Abbadi, V.P.; Ralph Attie, Secy.; Isaac Chkouri, Treas.

**EIN:** 113183005

## 3219

**American Philanthropic Foundation**

122 E. 42nd St., Ste. 2400  
New York, NY 10168

Incorporated in 1929 in IL.

**Donor(s):** Nina Rosenwald, William Rosenwald, Alice R. Sigelman, Elizabeth R. Varet.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,161,202 (M); gifts received, \$2,881; expenditures, \$121,546; qualifying distributions, \$89,068; giving activities include \$88,750 for 16 grants (high: \$50,000; low: \$100).

**Purpose and activities:** Support primarily for a psychoanalytic research organization; some support for education and Jewish giving.

**Fields of interest:** Elementary/secondary education; natural resource conservation & protection; mental health, treatment; psychology, behavioral science; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY; support also in CT, FL, and Chicago, IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \*Nina Rosenwald, \*V.P.; Alice R. Sigelman, \*V.P.; Elizabeth R. Varet, \*V.P.; David P. Steinmann, Secy.

**EIN:** 136088909



**3220**  
**The Ames Family Fund, Inc.**  
 c/o Lazard Freres & Co.  
 30 Rockefeller Plz.  
 New York, NY 10020-1902  
 Contact: George J. Ames, Pres.

Established in 1981 in NY.  
**Donor(s):** George J. Ames.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$12,764 (M); gifts received, \$47,406; expenditures, \$130,610; qualifying distributions, \$130,290; giving activities include \$130,500 for 48 grants (high: \$15,000; low: \$500).

**Fields of interest:** Arts/cultural programs; child development, education; education; environment; hospitals (general); human services; children & youth, services; child development, services; family services; general charitable giving.

**Types of support:** General/operating support; program development; technical assistance.  
**Limitations:** Giving primarily in NY; some giving also in CO, CT, and MA. No grants to individuals, or for scholarships.

**Application information:**

*Board meeting date(s):* Oct.

**Officers and Directors:**\* George J. Ames,\* Pres.; Ruth A. Solie,\* V.P.; Joan A. Berkowitz,\* Secy.; Margery E. Ames,\* Treas.; Bess R. Ames, Jonathan A. Berkowitz, Rachel J. Berkowitz, Dorothy A. Cummings, John A. Solie.  
**Number of staff:** None.  
**EIN:** 133064660

**Selected grants:** The following grants were reported in 1997.  
 \$15,000 to Saint Marks School of Texas, Dallas, TX. For scholarships.  
 \$11,500 to Hopkins School, New Haven, CT. For unrestricted support.  
 \$7,500 to Interagency Council of Mental Retardation and Developmental Disabilities Agencies, NYC, NY. For unrestricted support.  
 \$7,500 to Signature Theater Company, NYC, NY. For unrestricted support.  
 \$6,000 to Leake and Watts Services, Yonkers, NY. For unrestricted support.  
 \$5,000 to Covenant House, NYC, NY. For unrestricted support.  
 \$5,000 to Hartley House, NYC, NY. For unrestricted support.  
 \$5,000 to Saint Vincents Hospital and Medical Center of New York, NYC, NY. For unrestricted support.  
 \$4,000 to State Communities Aid Association, Albany, NY. For unrestricted support.  
 \$3,000 to American Repertory Ballet Company, New Brunswick, NJ. For unrestricted support.

**3221**  
**The Anchorage Charitable Fund**  
 122 E. 42nd St., 24th Fl.  
 New York, NY 10168

Established in 1982.  
**Donor(s):** Elizabeth R. Varet.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,831,038 (M); expenditures, \$44,380; qualifying distributions, \$32,950; giving activities include \$32,200 for 31 grants (high: \$10,000; low: \$50).

**Fields of interest:** Museums; performing arts; higher education; health care; health associations; human services; international affairs, national security; religion; homeless.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Elizabeth R. Varet, Chair.; Michael A. Varet, Pres. and Treas.; David P. Steinmann, V.P. and Secy.  
**EIN:** 133202345

**3222**  
**Douglas G. Anderson - Leigh R. Evans Foundation** ☆  
 c/o M.L. Gibson  
 1 Hardinge Dr.  
 Elmira, NY 14902 (607) 734-2281  
 Contact: Robert G. Prochnow, Pres.

Incorporated in 1960 in NY.  
**Donor(s):** Hardinge Bros., Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$1,703,804 (M); gifts received, \$300,000; expenditures, \$282,421; qualifying distributions, \$279,729; giving activities include \$196,700 for 30 grants (high: \$50,000; low: \$750).  
**Purpose and activities:** Giving for higher education, hospitals, a community fund, and the performing arts.

**Fields of interest:** Performing arts; higher education; hospitals (general); youth, services; community development; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; seed money.

**Limitations:** Giving primarily in Elmira, NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Board meeting date(s):* Semiannually and as required

**Officers and Trustees:**\* Robert G. Prochnow,\* Pres.; Richard R. Schwartz,\* V.P.; J. Philip Hunter,\* Secy.; Malcolm L. Gibson, Treas.; Robert E. Agan, John W. Bennett, Richard J. Cole, James L. Flynn, E. Martin Gibson, Douglas A. Greenlee.  
**Number of staff:** 1 part-time professional.  
**EIN:** 166024690

**3223**  
**Swede Anderson Foundation Trust**  
 c/o Peter R. Travers, Jr.  
 905 Harlem Rd.  
 West Seneca, NY 14224

Established in 1972.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,274,764 (M); expenditures, \$60,827; qualifying distributions, \$51,378; giving activities include \$42,430 for 19 grants (high: \$10,071; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; education; hospitals (specialty); human services.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in the Buffalo, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Elise E. Travers, Jeffrey P. Travers, Judith E. Travers, Mark J. Travers, Peter R. Travers, Jr.  
**EIN:** 166208191

**3224**  
**The Antz Foundation**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1989 in NY.  
**Donor(s):** John A. Thain.  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$772,373 (M); gifts received, \$572,687; expenditures, \$73,920; qualifying distributions, \$73,800; giving activities include \$73,750 for 17 grants (high: \$10,000; low: \$500).  
**Fields of interest:** Dance; arts/cultural programs; elementary/secondary education; hospitals (general); health associations; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carmen M. Thain, John A. Thain.  
**EIN:** 133536523

**Selected grants:** The following grants were reported in 1997.  
 \$17,500 to Dance Theater Foundation, NYC, NY. 2 grants: \$10,000 (For general support), \$7,500 (For general support).  
 \$12,500 to Rye Country Day School, Rye, NY. 2 grants: \$10,000 (For general support), \$2,500 (For Edward E. Ford Endowment Fund).  
 \$10,000 to Juvenile Diabetes Foundation International, NYC, NY. For general support.  
 \$10,000 to Massachusetts Institute of Technology, Cambridge, MA. For Fischer Black Fund.  
 \$5,250 to American School in London Foundation, London, England. 2 grants: \$4,250 (For general support), \$1,000 (For general support).  
 \$5,000 to Big Apple Circus, NYC, NY. For general support.  
 \$2,500 to Museum of Modern Art, NYC, NY. For general support.

**3225**  
**Apfelbaum Family Foundation** ☆  
 c/o McLaughlin & Stern, LLP  
 260 Madison Ave.  
 New York, NY 10016

Established in 1996.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$54,873 (M); gifts received, \$109,873; expenditures, \$55,000; qualifying distributions, \$55,000; giving activities include \$55,000 for 2 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Jewish agencies & temples; religion; general charitable giving.  
**Officers:** William Apfelbaum, Pres. and Treas.; Bonnie Apfelbaum, V.P.; Geoffrey Handler, Secy.  
 EIN: 133907687

## 3226

**Arabel Foundation, Inc.**

45 Sutton Pl. S., Apt. 7K  
 New York, NY 10022-2451  
 Contact: Harry Rebell, CPA, Pres.

Incorporated in 1955 in NY.

**Donor(s):** Harry Rebell, Arthur Rebell, Michael A. Rebell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$144,877 (M); gifts received, \$33,213; expenditures, \$68,516; qualifying distributions, \$68,149; giving activities include \$64,416 for grants (high: \$15,250).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Varies

**Officers:** Harry Rebell, Pres.; Michael A. Rebell, V.P.; Phyllis R. Osterman, Secy.; Arthur Rebell, Treas.

**Number of staff:** None.

EIN: 136089983

## 3227

**Hyman & Ann Arbesfeld Foundation, Inc. ☆**

118 E. 40th St.  
 New York, NY 10016-1724 (212) 697-4800  
 Contact: Hyman Arbesfeld, Dir.

Established in 1984 in NY.

**Donor(s):** Ann Arbesfeld, Hyman Arbesfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,243,775 (M); gifts received, \$152,797; expenditures, \$61,588; qualifying distributions, \$59,546; giving activities include \$59,546 for grants.

**Purpose and activities:** Support for Jewish educational institutions and service organizations.

**Fields of interest:** Education; human services.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Publications:** Annual report.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Directors:** Ann Arbesfeld, Benjamin Arbesfeld, Hyman Arbesfeld.

EIN: 133253358

## 3228

**The Arell Foundation, Inc. ☆**

c/o Listowel, Inc.  
 2 Park Ave., Ste. 1525  
 New York, NY 10016-5790

Established in 1978 in NY.

**Donor(s):** Ralph Landau.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$952,662 (M); gifts received, \$400,000; expenditures, \$281,225; qualifying distributions, \$277,551; giving activities include \$187,394 for 5 grants (high: \$82,500; low: \$5,000).

**Purpose and activities:** Support primarily for universities.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in Stanford, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lewis Gasorek, Pres.; Robert I. Edelson, V.P.; Gisele M. Glynn, Secy.; Leonard J. Candela, Treas.

**Director:** Edward Rover.

EIN: 132943420

**Selected grants:** The following grants were reported in 1996.

\$400,000 to Massachusetts Institute of Technology, Cambridge, MA.

\$79,014 to University of Pennsylvania, Philadelphia, PA.

\$78,000 to Stanford University, Stanford, CA.

## 3229

**The Stanley J. Arkin Foundation**

c/o Noble, Speer & Fulvio  
 60 E. 42nd St., Ste. 1313  
 New York, NY 10165  
 Contact: Stanley J. Arkin, Pres.

Established in 1982 in NY.

**Donor(s):** Stanley J. Arkin.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$645,871 (M); gifts received, \$250,000; expenditures, \$82,345; qualifying distributions, \$81,375; giving activities include \$81,275 for 53 grants (high: \$11,045; low: \$100).

**Fields of interest:** Performing arts; history & archaeology; higher education; animal welfare; health care; health associations.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Stanley J. Arkin,\* Pres.; Harold Cohen,\* V.P.; Barbara D. Arkin,\* Secy.-Treas.

**Number of staff:** 1 shared staff.

EIN: 133105382

**Selected grants:** The following grants were reported in 1996.

\$14,000 to Nature Conservancy, NYC, NY. For general support.

\$6,320 to Metropolitan Synagogue of New York, NYC, NY. For general support.

\$5,500 to Metropolitan Opera Association, NYC, NY. For general support.

\$5,000 to National Coalition for Marine Conservation, San Diego, CA. For general support.

\$5,000 to New York Hospital-Cornell Medical Center, NYC, NY. For general support.

\$3,734 to Bay Street Theater Festival, Sag Harbor, NY. For general support.

\$3,500 to W N E T Channel 13, NYC, NY. For general support.

\$3,000 to Animal Medical Center, NYC, NY. For general support.

\$2,500 to Hudson Institute, Indianapolis, IN. For general support.

\$2,500 to Peconic Land Trust, Southampton, NY. For general support.

## 3230

**The Arnov Family Fund, Inc. ☆**

c/o Swig Weiler & Arnov  
 1114 Ave. of the Americas, Ste. 3400  
 New York, NY 10036-7703

Established in 1984 in NY.

**Donor(s):** Robert H. Arnov.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$491,195 (M); gifts received, \$22,682; expenditures, \$93,543; qualifying distributions, \$92,660; giving activities include \$92,500 for 24 grants (high: \$15,000; low: \$500).

**Fields of interest:** Ballet; higher education; hospitals (general); boys & girls clubs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert H. Arnov,\*

Pres.; David Arnov,\* V.P.; Joshua Arnov, V.P.; Peter Arnov, V.P.; Ruth Lacorbiere, V.P.; Joan W. Arnov, Secy.-Treas.

EIN: 133188773

## 3231

**David Aronow Foundation, Inc. ☆**

c/o Jack D. Leinwand  
 10 W. Broadway  
 Long Beach, NY 11561  
 Contact: Shirley A. Samis, Pres.  
**Application address:** 12 Wildwood Dr., Kings Point, NY 11024

Established about 1948.

**Donor(s):** David Aronow.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,094,265 (M); expenditures, \$54,066; qualifying distributions, \$53,376; giving activities include \$48,650 for 140 grants (high: \$10,500; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; health associations; human services; Jewish federated giving programs; government/public administration; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Shirley A. Samis, Pres.; Jill A. Woller, V.P.; Louis Raybin, Secy.  
**EIN:** 136161452

## 3232

**Art Matters, Inc.** ☆  
 P.O. Box 1815, Chelsea Sta.  
 New York, NY 10113-1815  
**Contact:** Bonnie Reese, Prog. Dir.

Established in 1985 in NY.  
**Donor(s):** Laura Donnelley  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$274,713 (M); gifts received, \$118,843; expenditures, \$594,055; qualifying distributions, \$523,557; giving activities include \$5,790 for 2 grants (high: \$4,790; low: \$1,000) and \$124,500 for 116 grants to individuals (high: \$2,000; low: \$500; average: \$1,000–\$2,000).  
**Purpose and activities:** Grants and fellowships to fund individual experimental work in the visual arts, including experimental theater, performance art, film, video, painting, and sculpture, with a focus on work that addresses social and political issues.

**Fields of interest:** Visual arts.

**Types of support:** Fellowships; grants to individuals.

**Limitations:** Applications not accepted. Giving limited to the U.S. No support for organizations or individuals working in dance or music, or for individual art studies. No grants for publications.

**Publications:** Application guidelines.

**Application information:** Grants program by nomination only.

**Officers and Board Members:** \* Philip Yenawine, \* Chair; Marianne Weems, \* Pres.; Cee Brown, \* Exec. V.P.; Laurence Miller, \* V.P.; Kathy Vargas, \* Secy.; Linda Earle, \* Treas.; Mary Beebe, Adam Bernstein, Laura Donnelley, David Mendoza, Lowery Sims, Bruce Yonemoto.  
**Number of staff:** 3 full-time professional; 1 full-time support.  
**EIN:** 133271577

## 3233

**Daniella Maria Arturi Foundation, Inc.** ☆  
 c/o Frenkel, Brown & Weissman  
 655 3rd Ave., Ste. 1400  
 New York, NY 10017

Established in 1996 in NY.

**Donor(s):** Emanuel Arturi.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$44,590 (M); gifts received, \$100,000; expenditures, \$56,676; qualifying distributions, \$56,676; giving activities include \$56,520 for 7 grants (high: \$25,000; low: \$250).

**Fields of interest:** Education; science; religion.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Emanuel Arturi, Marie Clarke Arturi, John P. Cifichello, Margaret Zoeller.

**EIN:** 133915004

## 3234

**ASARCO Foundation**  
 180 Maiden Ln.  
 New York, NY 10038 (212) 510-1813  
**Contact:** Don M. Noyes, V.P.

Incorporated in 1956 in NY.

**Donor(s):** ASARCO Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$379,526 (M); expenditures, \$125,194; qualifying distributions, \$136,705; giving activities include \$92,730 for 18 grants (high: \$25,000; low: \$150) and \$43,565 for 103 employee matching gifts.

**Purpose and activities:** A limited program, including support for community funds, law and justice, including legal defense funds and societies, scholarship programs of colleges and universities with emphasis on mineral technology and engineering, hospitals, and cultural activities. The foundation also operates an employee matching gift program that matches gifts towards education, primarily higher education.

**Fields of interest:** Higher education; education; human services; federated giving programs.

**Types of support:** General/operating support; continuing support; fellowships; scholarship funds; employee matching gifts.

**Limitations:** Giving limited to areas of company operations. No grants to individuals, or for endowment funds, research, or operating budgets; no loans.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** As required

**Final notification:** 2 to 3 months

**Officers and Directors:** \* Robert J. Muth, \* Pres.; Francis R. McAllister, \* V.P.; Don M. Noyes, V.P.; K.J. McCaffrey, Secy.; W.D. Dowd, Cont.; R.J. Bothwell, Jr., A.B. Kinsolving, Richard de J. Osborne.

**Number of staff:** 1 part-time support.

**EIN:** 136089860

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Smithsonian Institution, DC. For conservation programs.

\$15,000 to Boy Scouts of America, Greater New York Council, NYC, NY.

\$12,390 to National Merit Scholarship Corporation, Evanston, IL.

\$10,000 to United Way of Tri-State, NYC, NY.

\$8,000 to ACCION International, NYC, NY.

\$5,000 to National Council on Economic Education, NYC, NY.

\$3,750 to United Way of Amarillo, Amarillo, TX.

\$3,500 to Wildlife Habitat Council, Silver Spring, MD.

\$2,500 to National Center for State Courts, Williamsburg, VA.

\$1,290 to United Way of Greater Knoxville, Knoxville, TN.

## 3235

**Ascher Foundation, Inc.**  
 P.O. Box 539  
 Larchmont, NY 10538

Established in 1949 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,474,645 (M); expenditures, \$114,119; qualifying distributions, \$114,119; giving activities include \$111,350 for 27 grants (high: \$25,000; low: \$100).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alan Ascher, Pres.; Shirley Hollis, Secy.-Treas.

**EIN:** 136103634

**Selected grants:** The following grants were reported in 1997.

\$25,000 to New York Foundation for the Arts, NYC, NY.

\$10,000 to Hadassah, NYC, NY.

\$10,000 to Lighthouse, The, NYC, NY.

\$10,000 to New York Public Library, NYC, NY.

\$8,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. 2 grants: \$5,000, \$3,000.

\$5,000 to Guiding Eyes for the Blind, Yorktown Heights, NY.

\$5,000 to Leo Baeck Institute, NYC, NY.

\$5,000 to Recording for the Blind and Dyslexic, Princeton, NJ.

\$5,000 to Tourette Syndrome Association, Bayside, NY.

## 3236

**Sol and Lillian Ash Foundation, Inc.** ☆  
 c/o Ed Yelon  
 708 3rd Ave., 25th Fl.  
 New York, NY 10017 (212) 687-6776  
**Contact:** Robert Siegel, Pres.

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,412,100 (M); expenditures, \$70,725; qualifying distributions, \$55,500; giving activities include \$55,500 for 11 grants (high: \$24,000; low: \$1,000).

**Fields of interest:** Libraries/library science; boys clubs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater New York, NY, area.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Robert Siegel, Pres.; Edward Yelon, Treas.

**EIN:** 136159050

**3237**  
**Associated Food Stores Charitable Foundation, Inc.** ☆

122-20 Merrick Blvd.  
 Jamaica, NY 11434 (718) 341-2100

Established in 1987 in NY.

**Donor(s):** Associated Food Stores, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$894,270 (M); gifts received, \$200,000; expenditures, \$177,718; qualifying distributions, \$177,600; giving activities include \$177,600 for 34 grants (high: \$28,150; low: \$50).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Harvey Berg, Ira Gober, Harry Laufer.  
**EIN:** 112866371

**Selected grants:** The following grants were reported in 1996.

\$61,500 to Jewish Theological Seminary of America, NYC, NY.

\$27,500 to Brandeis School, Lawrence, NY.

\$16,500 to Ramaz School, NYC, NY. 2 grants: \$10,000 (For scholarships), \$6,500.

\$15,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to Congregation Kehilath Jeshurun, NYC, NY.

\$10,000 to Hadassah, Hewlett, NY.

\$10,000 to Yeshiva University, NYC, NY.

\$5,000 to Hebrew Academy of the Five Towns and Rockaway, Lawrence, NY.

\$2,518 to Mesivta of Long Beach, Long Beach, NY.

**3238**  
**An Association Foundation, Inc.**

(also known as Association for Relief of the Elderly, Inc.)

c/o Donovan, Leisure, Newton & Irvine  
 30 Rockefeller Plz., 40th Fl.  
 New York, NY 10112 (212) 632-3000  
**Contact:** Trustees

Incorporated in 1915 in NY by Special Act of Legislation.

**Donor(s):** Virginia Dodge, Bedell Holmes Harned Trust Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,439,378 (M); gifts received, \$22,763; expenditures, \$74,719; qualifying distributions, \$74,719; giving activities include \$68,950 for 91 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; health care; aging, centers & services; Christian agencies & churches; aging.

**Limitations:** Giving primarily in FL and NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** \* Mrs. Howard E. Cox, \* Pres.; Howard E. Cox, Jr., \* V.P.; Barbara

Bispham, \* Secy.; Edward F. Cox, Mazie Livingston Cox, Mrs. Gregory Scott Hedberg.  
**EIN:** 132596907

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Dana-Farber Cancer Institute, Boston, MA.

\$8,000 to Brigham and Womens Hospital, Boston, MA.

\$5,000 to Chapin School, NYC, NY.

\$3,950 to Saint Bartholomews Episcopal Church, NYC, NY.

\$2,500 to Proctor Academy, Andover, NH.

\$2,400 to Saint Marks in The Bowery, NYC, NY.

\$2,000 to Cathedral Church of Saint John the Divine, NYC, NY.

\$2,000 to Saint Andrews Dune Church, Southampton, NY.

\$1,250 to Family Counseling Service, NYC, NY.

\$1,000 to American Composers Orchestra, NYC, NY.

**3239**  
**Eugene and Carol Atkinson Family Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.  
 New York, NY 10004-2454

Established in 1985 in NJ.

**Donor(s):** Eugene D. Atkinson.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,076,646 (M); gifts received, \$50; expenditures, \$33,260; qualifying distributions, \$33,260; giving activities include \$33,200 for grants.

**Fields of interest:** Education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the tri-state CT, NJ, and NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carol A. Atkinson, Eugene D. Atkinson.

**EIN:** 133318157

**3240**  
**The Nash Aussenberg Memorial Foundation** ☆

c/o Alvin H. Rapp

888 7th Ave., Ste. 1500  
 New York, NY 10106

Established in 1991.

**Donor(s):** Alvin Rapp, Nathan Kahn, Sandy Kahn, Alan Goldberg, Gross Life Monumente Funds, Inc., Empire Resources Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$66,456 (M); gifts received, \$128,230; expenditures, \$203,069; qualifying distributions, \$203,020; giving activities include \$155,400 for grants.

**Fields of interest:** Museums; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jacob J. Schacter, Pres.; Edith Aussenberg, V.P.; Moses Nussbaum, Secy.; Alvin Rapp, Treas.  
**EIN:** 133650734

**3241**  
**B.E.L.T. Trust** ☆

c/o Joseph C. Hoopes, Jr.

149 E. 73rd St.

New York, NY 10021

**Application address:** c/o Joseph C. Hoopes, 19 W. 44th St., Ste 1100, New York, NY 10036

Established in 1985 in NY.

**Donor(s):** Lesley B. Hoopes, Joseph C. Hoopes, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$285,217 (M); gifts received, \$151,406; expenditures, \$118,547; qualifying distributions, \$116,826; giving activities include \$117,044 for grants (high: \$27,756).

**Purpose and activities:** Giving for education, cultural affairs, performing arts, medical, public health, and population research; support also for environmental and public affairs.

**Fields of interest:** Elementary/secondary education; higher education.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals, or for scholarships, fellowships, or prizes; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph C. Hoopes, Jr., Lesley B. Hoopes.

**EIN:** 136858074

**Selected grants:** The following grants were reported in 1997.

\$27,756 to Metropolitan Museum of Art, NYC, NY.

\$21,992 to Saint Georges School, Newport, RI.

\$10,050 to Mystic Seaport Museum, Mystic, CT.

\$7,300 to Madison Avenue Presbyterian Church, NYC, NY.

\$5,000 to Brooke Emmens Gonzalez Memorial, NYC, NY.

**3242**  
**Robert & Ellen Bach Foundation, Inc.** ☆

c/o The Bank of New York, Tax Dept.

1 Wall St., 28th Fl.

New York, NY 10286

**Contact:** Ellen Bach, Pres.

**Application address:** 33 E. 75th St., New York, NY 10021; Tel.: (212) 737-6660

Established in 1961.

**Donor(s):** Robert Bach, Ellen Bach.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,031,301 (M); expenditures, \$46,563; qualifying distributions, \$35,716; giving activities include \$33,610 for grants.

**Fields of interest:** Arts/cultural programs; health care; health organizations; medical research.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustee:** \* Ellen Bach, \* Pres.

**EIN:** 136083790

### 3243 The George Backer Family Foundation, Inc. ☆

c/o K. Asher, Berlack, Israels & Liberman  
120 W. 45th St.  
New York, NY 10036

Established in 1989 in NY.

**Donor(s):** George Backer.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,197,408 (M); expenditures, \$72,385; qualifying distributions, \$62,000; giving activities include \$62,000 for grants.

**Fields of interest:** Higher education; education; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Phyllis Morrelli, Pres.; Joan Meer, V.P.; Jesse R. Meer, Secy.; John D. Morrelli, Treas.

**Director:** Kenneth R. Asher.

**EIN:** 133537126

### 3244 Daisy S. Bacon Scholarship Fund

22 Bayview Ave.  
Manhasset, NY 11530 (516) 627-6600  
Contact: Harry J. Mulry, Jr., Tr.

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$853,917 (M); expenditures, \$58,986; qualifying distributions, \$58,980; giving activities include \$52,500 for 56 grants to individuals (high: \$1,500; low: \$500).

**Purpose and activities:** Scholarships only to students with character, financial need, and academic success who reside in Port Washington, NY, and are or will be attending college.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to residents of Port Washington, NY.

**Publications:** Annual report, 990-PF, grants list, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Dec. 31

*Board meeting date(s):* Spring and summer

*Final notification:* June 1

**Trustee:** Harry J. Mulry, Jr.

**Number of staff:** 1 part-time support.

**EIN:** 116386052

### 3245 The Bado Foundation, Inc.

c/o Siegel, Sacks & Co.

630 3rd Ave.

New York, NY 10017

Established in 1961 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,505,444 (M); expenditures, \$120,108; qualifying distributions, \$97,569; giving

activities include \$97,569 for 97 grants (high: \$26,000; low: \$20).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Doris C. Brown, Pres.

**Directors:** Jean B. Angell, David L. Banker,

Douglas H. Banker, Vincent C. Banker.

**EIN:** 136166867

### 3246 The Bahnik Foundation, Inc. ☆

190 Pine Hollow Rd.

Oyster Bay, NY 11771

Established in 1994 in NY.

**Donor(s):** Roger L. Bahnik, Lore Bahnik.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,551,795 (M); gifts received, \$520,080; expenditures, \$82,862; qualifying distributions, \$68,963; giving activities include \$70,000 for grants.

**Fields of interest:** Higher education; human services; youth, services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Oyster Bay, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Roger L. Bahnik, Pres.; Claude Bahnik, V.P.; Michele Bahnik, V.P.; Lore Bahnik, Secy.

**EIN:** 113216930

### 3247 Mr. and Mrs. Robert C. Baker Family Foundation ☆

3 Manhattanville Rd.

Purchase, NY 10577

Established in 1995 in NY.

**Donor(s):** Robert C. Baker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$498,313 (M); expenditures, \$209,591; qualifying distributions, \$196,878; giving activities include \$196,878 for 82 grants (high: \$23,000; low: \$50).

**Fields of interest:** Museums; higher education; health care; health associations; Jewish federated giving programs; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Robert C. Baker, Pres.

**EIN:** 133798665

**Selected grants:** The following grants were reported in 1997.

\$26,000 to Greenwich Academy, Greenwich, CT. 2 grants: \$20,000, \$6,000.

\$23,000 to United Jewish Appeal of Greenwich, Greenwich, CT.

\$20,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$15,000 to Temple Emanu-El, NYC, NY.

\$10,000 to Columbia University, NYC, NY.  
\$10,000 to Norton Museum of Art, West Palm Beach, FL.

\$5,000 to Hampton Classic Horse Show, Southampton, NY.

\$4,000 to Metropolitan Museum of Art, NYC, NY.

\$3,333 to National Breast Cancer Coalition Fund, DC.

### 3248 The Baker Foundation, Inc.

c/o Windels, Marx, Davies & Ives  
156 W. 56th St.

New York, NY 10019-3800

Contact: Robert D. Taisey, Secy.-Treas.

Established in 1988 in NY.

**Donor(s):** John de Cuevas, Margaret de Cuevas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$18,061 (M); gifts received, \$80,000; expenditures, \$73,310; qualifying distributions, \$72,500; giving activities include \$52,400 for 8 grants (high: \$10,000; low: \$400) and \$20,100 for 4 grants to individuals (high: \$5,100; low: \$5,000).

**Fields of interest:** Arts/cultural programs; human services; children & youth, services.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in NY and MA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** John de Cuevas, \* Pres.; Margaret de Cuevas, \* V.P.; Robert D. Taisey, \* Secy.-Treas.; Sue Lonoff de Cuevas, Vincent McGee.

**EIN:** 133490498

**Selected grants:** The following grants were reported in 1996.

\$10,000 to East Hampton Day Care Center, East Hampton, NY.

\$10,000 to Green Chimneys Childrens Services, Brewster, NY.

\$10,000 to Harbor Me, Chelsea, MA.

\$10,000 to Island Press, DC.

\$10,000 to Rosies Place, Boston, MA.

\$1,000 to Hudson River Museum of

Westchester, Yonkers, NY.

\$1,000 to Lesley College, Cambridge, MA.

\$400 to Harvard University, Cambridge, MA.

For expository writing program.

### 3249 The George Balanchine Foundation, Inc.

c/o New York City Ballet

New York State Theatre, Lincoln Ctr.

New York, NY 10023 (212) 870-5646

Contact: Barbara Horgan, Pres.

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,683,582 (M); gifts received, \$24,000; expenditures, \$226,859; qualifying distributions, \$196,937; giving activities include \$379 for 1 grant and \$196,498 for grants to individuals.

**Fields of interest:** Dance; ballet; archives.

**Types of support:** Grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Karin Anny Hannelore Gewirtz,\* Chair, and V.P.; Barbara Horgan,\* Pres.; Paul H. Epstein, Secy.; Beth Barbare, Treas.  
EIN: 133180628

### 3250

#### **The Mitchell and Roslyn Barash Foundation, Inc.**

(Formerly The Mitchell Barash Foundation)  
95 Hickory Dr.  
Roslyn, NY 11576-2321

Established in 1964 in NY.

**Donor(s):** Mitchell Barash.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,210,165 (M); expenditures, \$38,713; qualifying distributions, \$38,713; giving activities include \$32,485 for 31 grants (high: \$11,000; low: \$10).

**Purpose and activities:** Support primarily for Jewish giving and Jewish welfare organizations; support also for health associations.

**Fields of interest:** Hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mitchell Barash, Pres.; Roslyn Barash, Secy.

EIN: 112062341

### 3251

#### **The Bardon-Cole Foundation, Inc.**

2 5th Ave.  
New York, NY 10011 (212) 995-6027  
Contact: Donald R. Cole, Pres.

Established in 1965.

**Donor(s):** Donald R. Cole.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$610,723 (M); expenditures, \$98,466; qualifying distributions, \$96,045; giving activities include \$94,136 for 38 grants (high: \$86,500; low: \$14).

**Fields of interest:** Museums; theater; historic preservation/historical societies; arts/cultural programs; environment; human services; Jewish agencies & temples; general charitable giving.  
**Limitations:** Giving on a national basis, with some emphasis on NY and CT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* Donald R. Cole,\* Pres.; Carol A. Cole,\* V.P. and Secy.-Treas.; Phyllis Bradford.

EIN: 136173920

**Selected grants:** The following grants were reported in 1997.

\$86,500 to Eitz Chaim Foundation, Brooklyn, NY.

\$2,580 to Heart and Soul Foundation, NYC, NY.

\$800 to Association of Retired Teachers of Connecticut, Waterbury, CT.

\$580 to Connecticut River Museum, Essex, CT.

\$530 to Metropolitan Opera Guild, NYC, NY.

\$390 to Goodspeed Opera House Foundation, East Haddam, CT.

\$320 to All Souls Church, DC.

\$300 to East End Temple, NYC, NY.

\$200 to High Hopes Therapeutic Riding, Old Lyme, CT.

\$130 to Long Wharf Theater, New Haven, CT.

### 3252

#### **The James E. & Jacob A. Barkey Memorial Fund u/w Jeanne E. Barkey**

(Formerly The Jeanne E. & Jacob A. Barkey Memorial Fund)

c/o Citibank, N.A., Tax Dept.

1 Court Sq., 22nd Fl.

Long Island City, NY 11120

Contact: M.A. Ingram, Trust Off., Citibank, N.A.

**Application address:** c/o Citibank, N.A., 153 E. 53rd St., 5th Fl., New York, NY 10043

Established in 1970 in NY.

**Donor(s):** Jeanne E. Barkey.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,701,663 (M); expenditures, \$138,597; qualifying distributions, \$112,602; giving activities include \$113,783 for 5 grants (high: \$56,891; low: \$2,276).

**Fields of interest:** Nursing home/convalescent facility; eye disease; cancer research; Jewish agencies & temples; aging.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Dec. 31

**Trustees:** Robert M. Arias, Citibank, N.A.

EIN: 136327373

**Selected grants:** The following grants were reported in 1997.

\$56,891 to Cancer Research Institute, NYC, NY.  
\$26,170 to Sephardic Home for the Aged, Brooklyn, NY.

\$22,757 to Jewish Guild for the Blind, NYC, NY.

\$5,689 to Jewish Home and Hospital for Aged, NYC, NY.

\$2,276 to American Friends of the Alliance Israelite Universelle, NYC, NY.

### 3253

#### **Henry C. and Karin J. Barkhorn Foundation ☆**

c/o Fiduciary Trust Co. International  
2 World Trade Center  
New York, NY 10048

Established in 1989 in NY.

**Donor(s):** Henry C. Barkhorn III.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,146,422 (M); gifts received, \$260,340; expenditures, \$46,956; qualifying distributions, \$43,093; giving activities include \$42,933 for grants.

**Fields of interest:** Arts/cultural programs; education; environment; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Henry C. Barkhorn III, Karin J.

Barkhorn, Joan Barkhorn Hass.

EIN: 133531980

### 3254

#### **Barnard School Foundation**

554 Fort Washington Ave.

New York, NY 10033

Contact: Luften S. Moore, Secy.

E-mail: lmoore@trevordayschool.pvt.k12.ny.us

Established in 1993 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,221,759 (M); expenditures, \$107,131; qualifying distributions, \$82,669; giving activities include \$88,500 for 15 grants (high: \$12,500; low: \$5,000).

**Purpose and activities:** Support for independent schools in New York, NY.

**Fields of interest:** Elementary/secondary education.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 13

*Deadline(s):* Generally at beginning of school term

*Board meeting date(s):* Four times a year

**Officers and Trustees:**\* Howard Johnson,\* Pres.; Miriam Westeimer,\* V.P.; Luften S. Moore,\* Secy.; Thomas Tinker,\* Treas.; Vanessa Alleyne, Virginia Conner, Eunice S. Latham, Annette Lintz, Scott F. Morgan, Verne Oliver, John Varjabedian, Kit Wallace, Gail Weinstein.  
**Number of staff:** 1 part-time professional.

EIN: 130468890

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Cathedral School, NYC, NY. For scholarships.

\$10,000 to Little Red School House and Elisabeth Irwin High School, NYC, NY. For scholarships.

\$6,000 to Brooklyn Friends School, Brooklyn, NY. For scholarships.

\$5,000 to Brearley School, NYC, NY. For scholarships.

\$5,000 to City and Country School, NYC, NY. For scholarships.

\$5,000 to Collegiate School, NYC, NY. For scholarships.

\$5,000 to Corlears School, NYC, NY. For scholarships.

\$5,000 to Day School, NYC, NY. For scholarships.

\$5,000 to Friends Seminary, NYC, NY. For scholarships.

\$5,000 to Mother Cabrini High School, NYC, NY. For scholarships.

**3255**  
**Chuck Barris Foundation**  
 c/o Mason & Co., LLP  
 400 Park Ave.  
 New York, NY 10022  
 Contact: Charles H. Barris, Pres.  
 Application address: 177 S. Rodeo Dr., Beverly Hills, CA 90213

Established in 1984 in CA.  
**Donor(s):** Charles H. Barris.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/96): Assets, \$595,566 (M); expenditures, \$114,585; qualifying distributions, \$107,811; giving activities include \$102,042 for 29 grants (high: \$20,250; low: \$65).  
**Fields of interest:** Arts/cultural programs; education; environment; health associations; crime/law enforcement, association; human services; international affairs; civil rights.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.  
**Officers and Directors:** Charles H. Barris, \* Pres.; David Gotter, \* Secy.-Treas.; Red Barris. EIN: 953954357

**3256**  
**Ralph & Jean Baruch Charitable Foundation**  
 784 Park Ave.  
 New York, NY 10021  
 Contact: Ralph Baruch, Chair.

Established in 1986 in NY.  
**Donor(s):** Jean Baruch, Ralph Baruch.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$532,118 (M); gifts received, \$203,556; expenditures, \$180,914; qualifying distributions, \$176,871; giving activities include \$175,996 for 41 grants (high: \$58,570; low: \$100).  
**Fields of interest:** Performing arts centers; arts/cultural programs; elementary/secondary education; hospitals (general); human services.  
**Limitations:** Giving primarily in NY. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None

**Officers:** Ralph Baruch, Chair.  
**Trustees:** Jean Baruch, Sondra Shalman.  
 EIN: 133392139  
**Selected grants:** The following grants were reported in 1997.  
 \$58,570 to Lenox Hill Hospital, NYC, NY.  
 \$9,020 to New York Pops, NYC, NY.  
 \$5,000 to Browning School, NYC, NY. 2 grants: \$2,500 each.  
 \$5,000 to Solomon Schechter High School of New York, NYC, NY.  
 \$4,000 to Cancer Care, NYC, NY.  
 \$4,000 to Lauri Strauss Leukemia Foundation, NYC, NY.  
 \$4,000 to Philharmonic Center for the Arts, Naples, FL.  
 \$3,500 to Fairfield Country Day School, Fairfield, CT.  
 \$3,000 to WNET Channel 13, NYC, NY.

**3257**  
**Bauer Family Foundation**  
 c/o Paul D. Bauer  
 182 Roxbury Park  
 East Amherst, NY 14051 (716) 688-4558

Established in 1991 in NY.  
**Donor(s):** Paul D. Bauer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,206,671 (M); expenditures, \$119,594; qualifying distributions, \$118,671; giving activities include \$118,671 for 29 grants (high: \$20,000; low: \$250).  
**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.  
**Types of support:** Equipment.  
**Limitations:** Giving primarily in NY. No grants to individuals.  
**Application information:**  
*Initial approach:* 1-page typed proposal  
*Deadline(s):* None

**Trustees:** David P. Bauer, Lisa M. Bauer, Mary Grace Bauer, Paul D. Bauer.  
 EIN: 161390793  
**Selected grants:** The following grants were reported in 1996.  
 \$20,000 to Canisius High School, Buffalo, NY. For scholarships.  
 \$20,000 to Saint Gregory the Great Roman Catholic Church, Williamsville, NY.  
 \$10,000 to Sisters of Mercy, Orchard Park, NY. For capital campaign.  
 \$7,500 to Catholic Charities of Buffalo, Buffalo, NY. For Annual Appeal.  
 \$5,000 to Covenant House, NYC, NY. For general support.  
 \$2,321 to Harvest House, Syosset, NY. For computer.  
 \$2,000 to Renewal Ministries, Ann Arbor, MI. For programs.  
 \$1,500 to Boys Club of Saint Francis, Buffalo, NY. For Food for Needy program.  
 \$1,000 to Human Life International, Gaithersburg, MD. For project support.  
 \$600 to Holy Angels Academy, Buffalo, NY. For scholarships.

**3258**  
**The Baumgarten Foundation \***  
 989 Ave. of the Americas  
 New York, NY 10018  
 Contact: F.H. Baumgarten, Tr.

Established in 1963 in NY.  
**Donor(s):** H.W. Baumgarten, F.H. Baumgarten.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$364,395 (M); expenditures, \$97,114; qualifying distributions, \$95,481; giving activities include \$95,798 for grants.  
**Fields of interest:** Secondary school/education; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** F.H. Baumgarten, G.A. Baumgarten.  
 EIN: 136170020

**3259**  
**The Beckman Family Trust \***  
 c/o Goldman Sachs & Co.  
 85 Broad St., Tax Dept.  
 New York, NY 10004

Established in 1993 in NY.  
**Donor(s):** Joel S. Beckman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$81,464 (M); gifts received, \$131,023; expenditures, \$51,589; qualifying distributions, \$51,525; giving activities include \$51,465 for grants.  
**Fields of interest:** Higher education; health associations; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Joel S. Beckman, Shari L. Beckman.  
 EIN: 137034350

**3260**  
**Frederick H. Bedford, Jr. and Margaret S. Bedford Charitable Foundation**  
 2 Wall St.  
 New York, NY 10005

Established in 1989 in DE; funded in fiscal 1990.  
**Donor(s):** Victaulic Co. of America.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,451,979 (M); gifts received, \$250,000; expenditures, \$165,091; qualifying distributions, \$163,536; giving activities include \$159,500 for 37 grants (high: \$50,000; low: \$100).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; hospitals (general); health associations; human services; children & youth, services; federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** J.M. Trachtenberg, Pres.; Pierre d'Arenberg, V.P.; Muffie B. Murray, Secy.-Treas.; Robert A. McTamey, Mgr.  
 EIN: 133544702  
**Selected grants:** The following grants were reported in 1997.  
 \$50,000 to United Way of the Greater Lehigh Valley, Bethlehem, PA. For general support.  
 \$30,000 to Save Venice, NYC, NY. For general support.  
 \$20,000 to Easton Hospital, Easton, PA. For general support.  
 \$15,000 to Greens Farms Academy, Greens Farms, CT. For general support.  
 \$5,000 to Nature Conservancy of Montana, Helena, MT. For general support.  
 \$5,000 to State Theater, Easton, PA. For general support.  
 \$3,500 to Lehigh Valley Public Telecommunications Corporation, Center Valley, PA. For general support.  
 \$3,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.  
 \$3,000 to Childrens Home of Easton, Easton, PA. For general support.

\$2,000 to Project of Easton, Center Valley, PA.  
For general support.

**3261**  
**The Bedford Stuyvesant I Have A Dream Program, Inc.**

139 Monroe St.  
Brooklyn, NY 11216 (718) 686-0633  
Contact: Joseph B. Grimes, Dir.

Established around 1995.

**Donor(s):** Paul Tudor.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$46,286 (M); gifts received, \$742,265; expenditures, \$750,426; qualifying distributions, \$741,401; giving activities include \$141,243 for 39 grants (high: \$20,053; low: \$602).

**Limitations:** Giving limited to the Bedford Stuyvesant area of Brooklyn, NY.

**Application information:**

**Deadline(s):** Applications received between Mar. and June

**Officer and Directors:**\* Maurice E. Chessa,\* Pres.; Martin H. Bernsley, Noel L. Carrington, David G. Grady, Joseph B. Grimes.  
EIN: 113271655

**3262**  
**Beim Charitable Trust \***

c/o Barry M. Strauss Assocs., Ltd.  
245 5th Ave., Ste. 1102  
New York, NY 10016-8775

Established in 1984 in NY.

**Donor(s):** David O. Beim.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$973,369 (M); expenditures, \$77,081; qualifying distributions, \$69,131; giving activities include \$67,400 for 28 grants (high: \$15,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; wildlife preservation & protection; health care.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David O. Beim, Elizabeth A. Beim.  
EIN: 136848409

**3263**  
**The Drummond & Ruth Bell Foundation, Inc. \***

c/o The Bank of New York  
1 Wall St., Tax Dept., 28th Fl.  
New York, NY 10026

Established in 1996 in CT.

**Donor(s):** Drummond C. Bell III, Ruth A. Bell.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,010,116 (M); gifts received, \$1,000,000; expenditures, \$70,511; qualifying distributions, \$64,576; giving activities include \$61,270 for 37 grants (high: \$10,500; low: \$100).

**Fields of interest:** Early childhood education; college.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Drummond C. Bell III, Ruth A. Bell.  
EIN: 061458477

**3264**  
**Belmont Foundation \***

330 Belmont Ave.  
Brooklyn, NY 11207-4010

Established in 1950 in NY.

**Donor(s):** Members of the Henning family, Belmont Metals, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$210,353 (M); gifts received, \$44,918; expenditures, \$71,643; qualifying distributions, \$69,020; giving activities include \$68,910 for 77 grants (high: \$17,500; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; health care; human services; youth, services; community development; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard G. Henning, Robert V. Henning, Robert V. Henning, Jr., Theodore W. Henning.  
EIN: 116036932

**3265**  
**The Belsky Foundation, Inc.**

111 Arrandale Rd.  
Rockville Centre, NY 11570-1599  
Contact: Burton Belsky, Secy.

Established in 1959.

**Donor(s):** The Belsky Co.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$447,898 (M); gifts received, \$30,000; expenditures, \$72,294; qualifying distributions, \$70,088; giving activities include \$70,475 for 72 grants (high: \$10,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Murray Belsky, Pres.; Bruce Belsky, V.P.; Burton Belsky, Secy.

EIN: 136145483

**Selected grants:** The following grants were reported in 1996.

\$14,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. 2 grants: \$10,000, \$4,000.

\$6,600 to Temple Bnai Shalom, NYC, NY. 2 grants: \$3,300 each.

\$4,500 to Cornell University, Ithaca, NY. 2 grants: \$3,500, \$1,000.

\$2,000 to New York Association for New Americans, NYC, NY.

\$2,000 to Southampton Hospital, Southampton, NY.

\$1,750 to Temple Israel.

\$1,500 to Systemic Lupus Erythematosus (SLE) Foundation, NYC, NY.

**3266**  
**The Belvedere Foundation \***

c/o U.S. Trust Co. of NY  
114 W. 47th St.  
New York, NY 10036

Established in 1992 in NY.

**Donor(s):** Infisad Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,093,223 (M); expenditures, \$61,240; qualifying distributions, \$53,515; giving activities include \$43,050 for 57 grants (high: \$10,000; low: \$50).

**Fields of interest:** Arts/cultural programs;

elementary/secondary education; higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily on the East Coast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carroll J. Cavanagh, Deirdre B. Cavanagh, Mona Cavanagh, Monica Cavanagh.  
EIN: 136992357

**3267**  
**The Benaid Foundation**

c/o A. Stanley Gluck  
1251 Ave. of the Americas  
New York, NY 10020

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,394,625 (M); expenditures, \$85,200; qualifying distributions, \$76,560; giving activities include \$75,500 for 23 grants (high: \$27,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** A. Stanley Gluck, Pres. and Treas.; Ann Begley, V.P.; Robert Dujarric, V.P.; Isaac Stern, V.P.; Robert de Rothschild, Secy.  
EIN: 237169525

**3268**  
**Charles and Els Bendheim Foundation**

c/o Wald & Wald  
1 Penn Plz., Ste. 4307  
New York, NY 10119  
Contact: Els Bendheim, Mgr.  
Application address: 1 Parker Plz., Fort Lee, NJ 07024; Tel.: (201) 944-6020

Incorporated in 1947 in NY.

**Donor(s):** Nannette Bendheim,\* Charles H. Bendheim,\* Philip E. Bendheim.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$469,096 (M); gifts received, \$85,000;



expenditures, \$94,541; qualifying distributions, \$88,927; giving activities include \$88,540 for 160 grants (high: \$9,500; low: \$18).

**Purpose and activities:** Grants primarily to Jewish religious and educational institutions and Jewish welfare funds.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Els Bendheim, Mgr.

**EIN:** 136103769

**Selected grants:** The following grants were reported in 1996.

\$17,700 to Yeshiva University, NYC, NY. 2 grants: \$9,000, \$8,700.

\$13,512 to Charles and Els Bendheim Foundation, NYC, NY.

\$12,000 to SAR Academy, Bronx, NY. 2 grants: \$7,000, \$5,000.

\$9,500 to Manhattan Day School, NYC, NY. 2 grants: \$7,000, \$2,500.

\$7,000 to Israel Colloquium, Rockville, MD.

\$3,000 to Beth Medrash Govoha, Brooklyn, NY.

\$2,500 to Riverdale Jewish Center, Bronx, NY.

### 3269

**Robert and Nettie Benenson Foundation, Inc. \***

445 Park Ave., Rm. 1902

New York, NY 10022-2638

*Contact:* Edward H. Benenson, Pres.

Established about 1957 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,137,834 (M); gifts received, \$16,200; expenditures, \$49,269; qualifying distributions, \$40,501; giving activities include \$40,295 for 20 grants (high: \$13,550; low: \$150).

**Fields of interest:** Performing arts; higher education; health associations; federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in FL.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Edward H. Benenson, Pres.; Albert Fleischman, V.P.; Lisa Benenson Quattrocchi, Secy.

**EIN:** 510173119

### 3270

**Bengualid Foundation, Inc. \***

400 E. 111th St.

New York, NY 10029

Established in 1988 in NY.

**Donor(s):** Henri Bengualid, Mark Bengualid, Victoria Bengualid.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,563,349 (M); gifts received, \$254,120; expenditures, \$41,962; qualifying distributions, \$40,692; giving activities include \$40,450 for 12 grants (high: \$10,000; low: \$500).

**Fields of interest:** Early childhood education; higher education; university; education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Henri Bengualid.

**EIN:** 133458300

### 3271

**Benmen Fund**

48 Concord Dr.

Monsey, NY 10952

Established in 1991 in NY.

**Donor(s):** Harvey Brecher, Miriam Brecher.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$51,047 (M); gifts received, \$100,138; expenditures, \$149,766; qualifying distributions, \$148,053; giving activities include \$149,199 for 318 grants (high: \$15,000; low: \$18).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Monsey, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Harvey Brecher, \* Pres. and Treas.; Miriam Brecher, \* V.P. and Secy.; Yossie Brecher, \* V.P.; Malkie Kahn, \* V.P.; Eli S. Garber.

**EIN:** 133620970

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Hamaayan Institute, Brooklyn, NY.

\$1,500 to Ohr Vdaas, Monsey, NY.

\$1,000 to Beth Medrash Govoha, Brooklyn, NY.

\$180 to Yeshiva Mkor Chaim, Brooklyn, NY.

\$100 to Yeshiva of Spring Valley, Spring Valley, NY.

\$50 to Gemilas Chesed, NYC, NY.

\$36 to Ohel Childrens Home and Family

Services, Brooklyn, NY.

\$25 to Ezra Academy of Queens, Flushing, NY.

\$25 to Vad Eliezer, Brooklyn, NY.

\$18 to Bais Yaakov Hebrew School, Chicago, IL.

### 3272

**Bentley Fund \***

c/o Carol Adams

9226 S. Main St.

Pine Plains, NY 12567

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,286,398 (M); gifts received, \$11,000; expenditures, \$45,380; qualifying distributions, \$35,858; giving activities include \$33,012 for grants and \$35,858 for foundation-administered programs.

**Fields of interest:** Higher education; education; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Pine Plains, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Carol Adams, Jon H. Adams.

**EIN:** 146018200

### 3273

**Mark Benun Foundation \***

100 W. 33rd St.

New York, NY 10001

Established in 1992 in NY.

**Donor(s):** Jack M. Benun, Mark J. Benun, O'Boy, Inc., Talk of the Town Apparel Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$0 (M); gifts received, \$174,000; expenditures, \$193,889; qualifying distributions, \$193,889; giving activities include \$191,236 for grants.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Stuart Bender, Jack M. Benun, Mark J. Benun.

**EIN:** 113118283

### 3274

**Benzaquen Family Foundation**

1088 Park Ave.

New York, NY 10128

Established in 1994 in NY.

**Donor(s):** Norman Benzaquen.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$510,207 (M); gifts received, \$407,575; expenditures, \$75,652; qualifying distributions, \$72,870; giving activities include \$71,500 for 14 grants (high: \$34,000; low: \$500).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; hospitals (general); health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Norman Benzaquen, Pres.

**Directors:** Brigitte Benzaquen, Stephanie Benzaquen.

**EIN:** 133796971

**Selected grants:** The following grants were reported in 1997.

\$34,000 to Congregation Shearith Israel, NYC, NY. For Centennial Campaign.

\$5,000 to American Friends of the Alliance Israélite Universelle, NYC, NY. For unrestricted support.

\$5,000 to International Sephardic Education Foundation, NYC, NY. For unrestricted support.

\$5,000 to United States Holocaust Memorial Museum Campaign, NYC, NY. For unrestricted support.

\$2,500 to Jewish Theological Seminary of America, NYC, NY. For unrestricted support.

\$2,500 to Mount Sinai Hospital and Medical Center, NYC, NY. For unrestricted support.

\$1,500 to Brown University, Providence, RI. For unrestricted support.

\$1,000 to Fund for the City of New York, NYC, NY. For unrestricted support.

\$1,000 to School Choice Scholarships Foundation, NYC, NY. For unrestricted support.  
\$500 to Linda Creed Breast Cancer Foundation, Philadelphia, PA. For unrestricted support.

## 3275

**David & Minnie Berk Foundation, Inc.**  
1101 Stewart Ave.  
Garden City, NY 11530  
Contact: Ronald Berk, Pres.

Established in 1961 in NY.

**Donor(s):** Members and friends of the Berk family.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,886,110 (M); gifts received, \$2,012; expenditures, \$113,965; qualifying distributions, \$93,097; giving activities include \$93,097 for 11 grants (high: \$30,000; low: \$500).

**Fields of interest:** Education; health care; health associations; medical research; human services; children & youth, services; aging, centers & services; aging; disabled; economically disadvantaged.

**Types of support:** Program development; seed money; research.

**Limitations:** Giving primarily in the tri-state NJ, NY, and PA, area. No support for major national organizations, except for special programs.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 20

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Trustees:** \* Ronald Berk, \* Pres.; Joy Levien, \* 1st V.P.; Bruce Ostrow, \* 2nd V.P.; Hope Reiner, \* Secy.; Amy Berk Kuhn, \* Treas.

**Number of staff:** None.

EIN: 116038062

**Selected grants:** The following grants were reported in 1996.

\$20,000 to TADA-Theater and Dance Alliance, NYC, NY.

\$10,000 to Arthur Ashe Institute for Urban Health, Brooklyn, NY.

\$10,000 to Rachel Cooper Foundation, Rego Park, NY.

\$5,000 to John Jay College of Criminal Justice of the City University of New York, NYC, NY.

\$5,000 to New York Chamber Symphony, NYC, NY.

\$2,500 to Jewish Federation of Central New Jersey, Union, NJ.

\$1,500 to Huntington Township Chamber Foundation.

\$1,000 to Centurion Foundation, NYC, NY.

\$1,000 to Juvenile Diabetes Foundation International, NYC, NY.

\$1,000 to Solomon R. Guggenheim Foundation, NYC, NY.

## 3276

**Bennett & Gertrude Berman Foundation, Inc.**  
1700 Broadway, 23rd Fl.  
New York, NY 10019-5905  
Contact: Bennett M. Berman, Pres.

Established about 1964.

**Donor(s):** Bennett M. Berman.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,628,143 (M); expenditures, \$188,993; qualifying distributions, \$181,701; giving activities include \$184,360 for 22 grants (high: \$100,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health care, reproductive health; health care; health associations; human services; aging, centers & services; Jewish federated giving programs; Jewish agencies & temples; aging.

**Limitations:** Giving primarily in Palm Beach, FL, and New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Bennett M. Berman, Pres.; Gertrude Berman, V.P.

EIN: 136163607

**Selected grants:** The following grants were reported in 1996.

\$100,000 to American Friends of the Medical Center of Negev, White Plains, NY.

\$50,000 to University of Haifa, Haifa, Israel.

\$10,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$5,000 to Crohns and Colitis Foundation of America, NYC, NY.

\$5,000 to Norton Gallery and School of Art, West Palm Beach, FL.

\$2,920 to Morse Geriatric Center, West Palm Beach, FL.

\$2,150 to Palm Beach Opera, Palm Beach, FL.

\$2,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

\$1,550 to Temple Israel of the City of New York, NYC, NY.

\$1,500 to Morse Home for the Aged of Palm Beach County, West Palm Beach, FL.

## 3277

**The Bill Bernbach Foundation**

1740 Broadway  
New York, NY 10019

Established in 1969.

**Donor(s):** Evelyn Bernbach.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,209,284 (M); expenditures, \$60,766; qualifying distributions, \$50,750; giving activities include \$51,527 for 26 grants (high: \$28,135; low: \$100).

**Fields of interest:** Museums; elementary/secondary education; children & youth, services.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Paul Bernbach, Pres.

**Director:** John Bernbach.

EIN: 237060333

**Selected grants:** The following grants were reported in 1996.

\$28,135 to Brooklyn Museum of Art, Brooklyn, NY. For general support.

\$6,887 to Saint Ann's School, Brooklyn, NY. For general support.

\$5,800 to Brookwood Child Care, Brooklyn, NY.  
2 grants: \$3,500 (For general support), \$2,300 (For general support).

\$1,180 to Film Society of Lincoln Center, NYC, NY. For general support.

\$1,000 to Brown University, Providence, RI. For general support.

\$850 to Brooklyn Historical Society, Brooklyn, NY. For general support.

\$750 to American Museum of Natural History, NYC, NY. For general support.

\$500 to Convent of the Sacred Heart, NYC, NY. For general support.

\$250 to Brooklyn Childrens Museum, Brooklyn, NY.

## 3278

**The Bernheim Foundation, Inc.**

c/o Leonard H. Bernheim, Jr.  
30 E. 71st St., Apt. 6A  
New York, NY 10021-4956

Established in 1955 in NY.

**Donor(s):** Charles A. Bernheim, Elinor K. Bernheim,† Leonard H. Bernheim, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$642,963 (M); gifts received, \$44,471; expenditures, \$86,438; qualifying distributions, \$83,963; giving activities include \$82,238 for 138 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; cancer; cancer research; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leonard H. Bernheim, Jr., Pres.; Benet Polikoff, V.P. and Secy.; Charles A. Bernheim, V.P. and Treas.; Claudia E. Bernheim, V.P.

EIN: 136084144

**Selected grants:** The following grants were reported in 1997.

\$10,000 to New York City Opera, NYC, NY.

\$5,000 to American Jewish Committee, NYC, NY.

\$5,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,775 to Carnegie Hall Society, NYC, NY.

\$2,500 to Lincoln Center for the Performing Arts, NYC, NY.

\$2,175 to Metropolitan Museum of Art, NYC, NY.

\$1,760 to Facing History and Ourselves

National Foundation, Brookline, MA.

\$1,750 to New York Philharmonic, NYC, NY.

\$1,740 to Congregation Emanu-El, NYC, NY.

\$1,500 to New York League for the Hard of

Hearing, NYC, NY.

## 3279

**The Bernhill Fund**

c/o Siegel, Sacks and Co.  
630 3rd Ave.  
New York, NY 10017  
Contact: William L. Bernhard, Pres.

Incorporated in 1977 in NY as partial successor to The Bernhard Foundation, Inc.

**Donor(s):** The Bernhard Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,736,878 (M); expenditures, \$172,075; qualifying distributions, \$160,295; giving activities include \$160,295 for 127 grants (high: \$25,000; low: \$230).

**Purpose and activities:** Grants to urban community organizations and service delivery projects; support also for institutions of particular interest to the trustees, including the fine and performing arts, higher and other education, the environment and ecology, wildlife and animal welfare, the homeless, hospices, and AIDS programs.

**Fields of interest:** Media/communications; museums; performing arts; arts/cultural programs; higher education; education; natural resource conservation & protection; animals/wildlife; AIDS; human services; public affairs.

**Types of support:** General/operating support; continuing support; program development; seed money.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals, or for annual campaigns, emergency funds, deficit financing, matching gifts, scholarships, fellowships, demonstration projects, publications, or conferences; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William L. Bernhard,\* Pres.; Catherine G. Cahill, V.P. and Secy.; William C. Breed III,\* Treas.

**Number of staff:** None.

**EIN:** 12988599

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Museum of Modern Art, NYC, NY.

\$10,400 to Wildlife Conservation Society,

Bronx, NY.

\$5,000 to Film Society of Lincoln Center, NYC,

NY.

\$5,000 to Guild Hall, NYC, NY.

\$5,000 to Studio in a School, NYC, NY.

\$3,000 to Yale University, New Haven, CT.

\$2,700 to New York Public Library, NYC, NY.

\$2,500 to American Friends of University

College Oxford, Ashland, KY.

\$1,750 to Animal Rescue Force, Forest Hills, NY.

\$12,980 to Metropolitan Museum of Art, NYC,

NY.

### 3280

#### **Bernstein Family Foundation** ☆

c/o Cleary, Gottlieb, Steen & Hamilton

1 Liberty Plz.

New York, NY 10006

Established in 1986 in NY.

**Donor(s):** Philip Bernstein, Michael H. Bernstein.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,160,468 (M); gifts received, \$15,000; expenditures, \$34,065; qualifying distributions, \$32,980; giving activities include \$32,736 for grants.

**Fields of interest:** Education; health care; health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in CA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael H. Bernstein, Philip Bernstein.

**EIN:** 133414152

### 3281

#### **Harold P. Bernstein Foundation**

25 Melville Park Rd.

Melville, NY 11747

Established in 1986 in NY.

**Donor(s):** Harold P. Bernstein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$13,455 (M); gifts received, \$39,506; expenditures, \$74,300; qualifying distributions, \$72,890; giving activities include \$73,343 for 23 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; health associations; federated giving programs; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Gene M. Bernstein, Harold P. Bernstein, Jay Bernstein.

**EIN:** 581716360

### 3282

#### **I. Jack & Elsie L. Bernstein Foundation, Inc.**

445 5th Ave., Rm. 21H

New York, NY 10016 (212) 719-9222

**Contact:** Paul Bernstein, Tr.

**Application address:** 111 W. 40th St., New York, NY 10018

Established about 1961 in NY.

**Donor(s):** Paul Bernstein, Bernstein and Sons Shirt Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$637,557 (M); gifts received, \$60,000; expenditures, \$92,855; qualifying distributions, \$92,855; giving activities include \$88,799 for 33 grants (high: \$25,000; low: \$50).

**Fields of interest:** Child development, education; higher education; hospitals (general); health associations; child development, services; Jewish agencies & temples.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Paul Bernstein.

**EIN:** 136164853

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Hospital for Joint Diseases, NYC, NY. For Campaign for Children with Epilepsy.

\$11,000 to Variety Club of the Pacific

Northwest, Imprint Division, Seattle, WA.

\$10,000 to Mount Sinai Hospital and Medical Center, NYC, NY.

\$3,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For campaign.

\$1,500 to Columbia Grammar and Preparatory School, NYC, NY.

\$1,100 to Citymeals-on-Wheels, NYC, NY.

\$1,000 to American Diabetes Association, NYC, NY.

\$1,000 to Parkinsons Disease Foundation, NYC, NY.

\$1,000 to Simon Wiesenthal Center, NYC, NY.

\$1,000 to United States Holocaust Memorial Museum, DC.

### 3283

#### **Arnold & Jeanne Bernstein Fund**

c/o Edward Yelon

708 3rd Ave., 25th Fl.

New York, NY 10017

**Contact:** Arnold Bernstein, Pres.

Established about 1958 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,436,722 (M); expenditures, \$66,562; qualifying distributions, \$61,580; giving activities include \$61,580 for 83 grants (high: \$10,000; low: \$20).

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Letter

**Deadlines(s):** None

**Officers and Trustee:** \* Arnold J. Bernstein,\*

Pres.; Jeanne P. Bernstein, Treas.

**EIN:** 130695410

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Jewish Federation of

Sarasota-Manatee County, Sarasota, FL.

\$10,000 to Blythedale Childrens Hospital, Valhalla, NY.

\$10,000 to United Jewish Appeal Federation.

\$2,000 to Harvard College Fund, Cambridge, MA.

\$1,500 to United Way of Scarsdale, Scarsdale, NY.

\$600 to Corporate Angel Network, White Plains, NY.

\$600 to New Alternatives for Children, NYC, NY.

\$500 to American Foundation for AIDS

Research (AMFAR), NYC, NY.

\$500 to United Way of Sarasota County,

Sarasota, FL.

\$200 to Stanley M. Isaacs Neighborhood Center, NYC, NY.

### 3284

#### **The Manuel S. Betanzos Foundation, Inc.**

125 Queen St.

Staten Island, NY 10314

**Contact:** Dr. Odon Betanzos, Pres.

Established in 1994 in NY.

**Donor(s):** Amalia V. Betanzos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$20,790 (M); gifts received, \$71,300; expenditures, \$68,249; qualifying distributions, \$67,498; giving activities include \$67,413 for 1 grant.

**Purpose and activities:** The foundation seeks to provide affordable residential housing to indigent, aged persons of Hispanic descent.

**Fields of interest:** Aging, centers & services; women, centers & services; Latinos; aging; economically disadvantaged.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadlines:* None

**Officers and Directors:**\* Odon Betanzos,\* Pres.; Amalia V. Betanzos,\* V.P. and Secy.-Treas.; Antonio Ramirez Almanzo, Theodore Beardsley, Tonio Burgos, Eulalio Ferrer, Joaquin Segura, Rev. Jose Maria Padilla Vallencia.

EIN: 133772247

**Selected grants:** The following grants were reported in 1997.

\$67,413 to Manuel S. Betanzos Association, Huelva, Spain.

**3285**

**Sol E. Betesh & Sons Foundation, Inc.**

1 E. 33rd St.  
New York, NY 10016

Established in 1988 in NY.

**Donor(s):** Sol E. Betesh, Norma Betesh, Elliot Betesh, Michael Betesh, Steven Betesh.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$657 (M); gifts received, \$152,200; expenditures, \$152,351; qualifying distributions, \$151,987; giving activities include \$151,987 for 199 grants (high: \$12,600; low: \$10).

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in New York, NY; some giving also in Israel. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sol E. Betesh, Pres.; Elliot Betesh, V.P.; Michael Betesh, V.P.; Norma Betesh, Secy.  
EIN: 133479984

**3286**

**Robert B. and Emilie W. Betts**

**Foundation** ☆  
c/o RBB Asset Management  
223 Hampton Rd.  
Southampton, NY 11968

Established in 1993 in NY.

**Donor(s):** Emilie W. Betts.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$463,600 (M); expenditures, \$109,560; qualifying distributions, \$101,937; giving activities include \$97,445 for 9 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Museums; higher education; natural resource conservation & protection.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Emilie W. Betts, Pres.; Robert B. Betts, Jr., V.P. and Secy.; Brooks Betts MacDuff, V.P. and Treas.

EIN: 830305462

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Community Visual Art Association, Jackson Hole, WY.

\$20,000 to Harvard College Fund, Cambridge, MA.

\$10,000 to Fremont Unified School District, Fremont, CA.

\$10,000 to New York Hospital-Cornell Medical Center, NYC, NY.

\$10,000 to Snake River Institute, Jackson, WY.

\$10,000 to Yaddo, Corporation of, Saratoga Springs, NY.

\$7,445 to Art in General, NYC, NY.

\$5,000 to Community Center for the Arts, Michigan City, IN.

\$5,000 to Saint Johns University, Jamaica, NY.

**3287**

**The Hobart D. Betts, III Foundation** ☆

116 Madison St.  
Sag Harbor, NY 11963

Established in 1997 in NY.

**Donor(s):** Hobart D. Betts.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$189,085 (M); gifts received, \$309,316; expenditures, \$149,918; qualifying distributions, \$140,356; giving activities include \$140,356 for 11 grants (high: \$104,438; low: \$200).

**Fields of interest:** Historic preservation/historical societies; higher education; university; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Director:**\* Hobart D. Betts,\* Pres.  
EIN: 133928352

**3288**

**The BFF Foundation, Inc.** ☆

5612 18th Ave.  
Brooklyn, NY 11204

Established in 1996 in NY.

**Donor(s):** Joseph Bistrizky.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,709,070 (M); gifts received, \$114,000; expenditures, \$25,667; qualifying distributions, \$25,667; giving activities include \$23,081 for 10 grants (high: \$10,240; low: \$500) and \$1,000 for 2 grants to individuals of \$500 each.

**Fields of interest:** Jewish agencies & temples.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph Bistrizky, Pres.; Yehudis Gold, Secy.; Sheila Bistrizky, Treas.

EIN: 113261912

**3289**

**The Stephen Birnbaum Foundation** ☆

c/o Burton M. Fine  
317 Madison Ave., Ste. 2310  
New York, NY 10017

Established in 1994 in NY.

**Donor(s):** Alexandra Mayes Birnbaum.

**Foundation type:** Operating

**Financial data** (yr. ended 01/31/98): Assets, \$39,640 (M); gifts received, \$162,000; expenditures, \$180,464; qualifying distributions, \$180,331; giving activities include \$180,220 for 8 grants (high: \$152,600; low: \$100).

**Fields of interest:** Museums; museums (art); university; leukemia; food distribution, groceries on wheels.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alexandra Mayes Birnbaum, Pres.; Burton M. Fine, V.P.

**Director:** Brenda B. Fine.

EIN: 133753860

**3290**

**Birsh Foundation, Inc.** ☆

52 Vanderbilt Ave., 11th Fl.  
New York, NY 10017

Established in 1948 in NY.

**Donor(s):** Playbill, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$682,449 (M); gifts received, \$100; expenditures, \$60,922; qualifying distributions, \$59,000; giving activities include \$59,000 for grants.

**Fields of interest:** Performing arts; theater; arts/cultural programs; higher education.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Arthur T. Birsh, Mgr.

**Number of staff:** None.

EIN: 136160082

**3291**

**Donald F. and Edna G. Bishop Scholarship**

**Foundation** ☆

(also known as Bishop Scholarship Foundation)  
c/o BSB Bank & Trust Co.  
58-68 Exchange St.  
Binghamton, NY 13901

Established in 1989 in NY.

**Donor(s):** Donald Bishop, Edna G. Bishop.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$384,388 (M); gifts received, \$52,893; expenditures, \$59,056; qualifying distributions, \$55,515; giving activities include \$55,040 for grants.

**Fields of interest:** Higher education; medical school/education.

**Types of support:** Scholarship funds; grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals (except for designated scholarship funds and awards).

**Trustee:** BSB Bank & Trust Co.

EIN: 166332120

**3292**  
**David & Ester Bistricher Foundation** ☆

4611 12th Ave.  
Brooklyn, NY 11219-2539

Established in 1988 in NY.

**Donor(s):** David Bistricher, Ester Bistricher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$237,788 (M); gifts received, \$77,060; expenditures, \$72,832; qualifying distributions, \$70,922; giving activities include \$70,922 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David Bistricher, Ester Bistricher.

**EIN:** 112910261

**3293**  
**The Lloyd and Laura Blankfein Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1989 in NY.

**Donor(s):** Lloyd C. Blankfein.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$289,457 (M); gifts received, \$167,855; expenditures, \$152,473; qualifying distributions, \$144,690; giving activities include \$146,029 for 22 grants (high: \$85,961; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; education; hospitals (general); health associations; children & youth, services; international development.

**International interests:** England.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Laura Blankfein, Lloyd C. Blankfein, Gregory P. Ho.

**EIN:** 133557478

**Selected grants:** The following grants were reported in 1998.

\$85,961 to Harvard University, Cambridge, MA.  
\$30,000 to Ethical Culture Schools, NYC, NY. 2 grants: \$20,000, \$10,000.

\$8,500 to American School in London Foundation, London, England.

\$2,968 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,500 to Bnai Jeshurun, NYC, NY.

\$2,500 to Elizabeth Glaser Pediatric AIDS Foundation, Santa Monica, CA.

\$2,000 to Lifeline Center for Child

Development, Queens Village, NY.

\$2,000 to Oxfam America, Boston, MA.

\$1,000 to Babies Heart Fund, NYC, NY.

**3294**  
**Max Blechner Charitable Fund, Inc.**

c/o Norbert Blechner  
7 W. 81st St.  
New York, NY 10024

Established in 1953.

**Donor(s):** Norbert Blechner, Hannah Blechner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,014,677 (M); gifts received, \$171,422; expenditures, \$191,064; qualifying distributions, \$189,831; giving activities include \$190,132 for 62 grants (high: \$100,000; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; medical research; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Hannah Blechner, Norbert Blechner.

**EIN:** 136183059

**Selected grants:** The following grants were reported in 1997.

\$102,500 to American Associates of Ben-Gurion University of the Negev, NYC, NY. 2 grants: \$100,000, \$2,500.

\$15,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to Portland Jewish Academy, Portland, OR.

\$8,000 to Mount Sinai Hospital and Medical Center, NYC, NY. 2 grants: \$4,000 each.

\$5,000 to Chemotherapy Foundation, NYC, NY.

\$3,800 to Park Avenue Synagogue, NYC, NY.

\$2,500 to Historic Districts Council, NYC, NY.

\$1,500 to Town School, NYC, NY. For annual fund.

**3295**  
**The Blickman-Friman Foundation**

(Formerly The Jerry Blickman Foundation for Cyclosporin)  
10 Rockefeller Plz., Ste. 700  
New York, NY 10020-1903 (212) 265-5600

Established in 1984 in NY.

**Donor(s):** Jerry Blickman, Inc., Friman & Stein, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$2,879 (M); gifts received, \$127,500; expenditures, \$129,700; qualifying distributions, \$129,699; giving activities include \$128,650 for 8 grants (high: \$50,000; low: \$250).

**Fields of interest:** Health associations; medical research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Michele Friman,\* Pres.; Mace Blickman,\* Secy.; Nicole Miller, Treas.; Robert Hoberman.

**EIN:** 133204389

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Rogosin Institute, NYC, NY.

\$40,000 to New York Chamber Symphony, NYC, NY.

\$25,000 to State University of New York Health Science Center at Brooklyn, Brooklyn, NY.  
\$11,000 to Trisha Brown Dance Company, NYC, NY.

\$1,000 to Emanuel Foundation for Hungarian Culture, Rego Park, NY.

\$1,000 to Friends of Sheba Medical Center, Los Angeles, CA.

\$400 to Maccabi USA/Sports for Israel, Philadelphia, PA.

\$250 to Geshur Foundation, NYC, NY.

**3296**  
**Blum-Merians Foundation, Inc.**

10 Bonnie Briar Ln.  
Larchmont, NY 10538  
Contact: Melvin Merians, Tr.

Established in 1992 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$37,312 (M); gifts received, \$89,651; expenditures, \$76,105; qualifying distributions, \$76,105; giving activities include \$75,660 for grants (high: \$18,000).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Diane Burrows, Edward Merians, Elaine Merians, Linda Merians, Melvin Merians.  
**EIN:** 133689669

**Selected grants:** The following grants were reported in 1997.

\$18,000 to Union of American Hebrew Congregations, NYC, NY.

\$15,450 to Larchmont Temple, Larchmont, NY.

\$7,000 to Hebrew Union College.

\$6,000 to Jewish Foundation for the Righteous, NYC, NY.

\$3,000 to World Union for Progressive Judaism, NYC, NY.

\$2,600 to United Way of Larchmont, Larchmont, NY.

\$2,200 to Jewish Museum, NYC, NY.

\$1,000 to American Associates of Ben-Gurion University of the Negev, NYC, NY.

\$750 to American Fund for the Tate Gallery, NYC, NY.

\$500 to W N E T Channel 13, NYC, NY.

**3297**  
**Blumenfeld Family Foundation** ☆

73 Carlton Rd.  
Monsey, NY 10952-2435

Established in 1988 in NY.

**Donor(s):** Alvin Blumenfeld, Lois Blumenfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$51,586 (M); gifts received, \$13,311; expenditures, \$58,285; qualifying distributions, \$57,723; giving activities include \$57,723 for grants.

**Fields of interest:** Theological school/education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Alvin Blumenfeld,\* Pres.; Lois Blumenfeld, V.P.; Howard Blumenfeld, Secy. EIN: 133263128

### 3298

#### Blumenkrantz Foundation ☆

880 5th Ave.  
New York, NY 10021

Established around 1949.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,573,308 (M); expenditures, \$49,875; qualifying distributions, \$48,999; giving activities include \$48,225 for grants.

**Fields of interest:** Hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Selma B. Allen,\* Pres.; Neil Allen, Robert Allen, Michelle Jacobs. EIN: 136097509

### 3299

#### Blythmour Corporation

c/o Whitman, Breed, Abbott & Morgan  
200 Park Ave., 28th Fl.  
New York, NY 10166 (212) 351-3000

Established in 1951 in NY.

**Donor(s):** Lloyd S. Gilmour, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,095,108 (M); expenditures, \$104,495; qualifying distributions, \$99,810; giving activities include \$93,500 for 37 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); medical care, rehabilitation; human services; religion.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Margery B. Gilmour, Pres.; Lloyd S. Gilmour, Jr.,\* V.P.; Blyth G. Patel,\* V.P.; David F. Korenlein, Secy.-Treas.

EIN: 136157750

**Selected grants:** The following grants were reported in 1996.

\$10,000 to New York University Medical Center, Institute of Rehabilitation Medicine, NYC, NY. For program support.

\$5,500 to Bethesda by the Sea Episcopal Church, Palm Beach, FL.

\$5,000 to Blind Veterans Association, DC.

\$5,000 to Community Hospital at Glen Cove, Glen Cove, NY.

\$5,000 to Paralyzed Veterans of America, DC.

\$5,000 to Portledge School, Locust Valley, NY.

\$5,000 to Salvation Army of Greater New York, NYC, NY.

\$4,000 to Educational Broadcasting Corporation, NYC, NY.

\$3,000 to Clearpool, NYC, NY. For summer camp program.

\$3,000 to Isaac H. Tuttle Fund, NYC, NY.

### 3300

#### Boorstein Family Fund

147 E. 48th St.  
New York, NY 10017

Established in 1963 in NY.

**Donor(s):** Allen L. Boorstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$740,309 (M); expenditures, \$102,143; qualifying distributions, \$95,082; giving activities include \$94,922 for 76 grants (high: \$26,700; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; children & youth, services; family services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Allen L. Boorstein, Pres.; Jane K. Boorstein, Secy.

EIN: 116032894

**Selected grants:** The following grants were reported in 1997.

\$26,700 to Columbia University, NYC, NY.

\$10,000 to Massachusetts Institute of

Technology, Cambridge, MA. For Friends of Jay Forester fund.

\$10,000 to New York Philharmonic, NYC, NY.

\$5,550 to Metropolitan Opera Association, NYC, NY.

\$5,000 to Cornell University, Ithaca, NY.

\$5,000 to International Institute of Rural Reconstruction, NYC, NY.

\$2,200 to Central Synagogue, NYC, NY.

\$1,420 to Planned Parenthood Federation of America, NYC, NY.

\$1,000 to Cold Spring Harbor Laboratory, Cold Spring Harbor, NY. For research and education.

\$1,000 to New York Public Library, NYC, NY.

### 3301

#### Boquet Foundation, Inc. ☆

c/o Kaplan Choate & Co.  
880 3rd Ave., 3rd Fl.  
New York, NY 10022-1902 (212) 319-2700  
Contact: Peter S. Paine, Jr., Pres.

Established around 1962.

**Donor(s):** Peter S. Paine, Peter S. Paine, Jr., Ellen Lea Paine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,022,650 (M); expenditures, \$61,875; qualifying distributions, \$54,709; giving activities include \$53,000 for 14 grants (high: \$21,000; low: \$500).

**Fields of interest:** Music; libraries/library science; education; natural resource conservation & protection; health care; health organizations; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Essex County, NY and the greater New York, NY, area. No grants to individuals.

**Application information:** Grants are limited to organizations known to the managers.

**Board meeting date(s):** June

**Officers and Directors:** Peter S. Paine, Jr.,\* Pres.; Lea Paine Highest,\* V.P.; Richard E. Carlson, Secy.-Treas.; Peter S. Paine III.  
EIN: 136114419

### 3302

#### A. & L. Borg Private Foundation, Inc.

1636 50th St.  
Brooklyn, NY 11204 (212) 865-9670  
Contact: Abraham Borg, Tr., or Lola Borg, Tr.

Established in 1989 in NY.

**Donor(s):** Abraham Borg, Lola Borg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$567,949 (M); gifts received, \$219,500; expenditures, \$108,420; qualifying distributions, \$107,520; giving activities include \$107,520 for 143 grants (high: \$50,000; low: \$10).

**Fields of interest:** Education; health associations; Jewish federated giving programs; Jewish agencies & temples; religion.

**International interests:** Israel.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Abraham Borg, Lola Borg.  
EIN: 112944989

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Bikur Cholim Hospital, NYC, NY.

\$8,400 to Camp Romim, NY.

\$5,800 to Manhattan High School for Girls, NYC, NY.

\$5,000 to Mount Sinai Hospital and Medical Center, Cardiovascular Institute, NYC, NY.

\$4,748 to Agudath Israel of Boro Park, Brooklyn, NY.

\$4,000 to American Friends of Ateret Cohanim, Far Rockaway, NY.

\$3,600 to Rambam Mesivta-Maimonides High School, Lawrence, NY.

\$3,085 to Yeshiva Tiferes Yisroel, Brooklyn, NY.

\$3,000 to Prospect Park Yeshiva, Brooklyn, NY.

\$2,000 to Yad Sarah, Jerusalem, Israel.

### 3303

#### The Laura Boulton Foundation, Inc. ☆

c/o U.S. Trust Co. of NY  
114 W. 47th St.  
New York, NY 10036  
Contact: Shirley R. Porter, Pres.  
Application address: P.O. Box 687, East Moriches, NY 11940-0687

Established in 1978 in AZ.

**Donor(s):** Laura Boulton.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$706,348 (M); expenditures, \$98,044; qualifying distributions, \$87,267; giving activities include \$50,324 for grants.

**Purpose and activities:** Awards grants in ethnomusicology; supports fellowships, preservation and cataloging of material, research, lectures, and publications, particularly those relating to Laura Boulton.

**Fields of interest:** Museums; music; education, research; higher education; education.

**Types of support:** Program development; conferences/seminars; publication; curriculum development; fellowships.

**Publications:** Annual report, informational brochure.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Oct., Feb., and June

**Officers and Directors:** John M. Ward, \* Chair; Shirley R. Porter, \* Pres.; Florence S. Stone, \* V.P. and Secy.; Thomas Vennum, Jr., \* V.P.; Derick O. Steinmann, \* Treas.; John B. Howard, Margarita Mazo.

**Number of staff:** 1 part-time professional.

EIN: 860337278

### 3304

#### William and Jane Brachfeld Foundation

4455 Douglas Ave.

Riverdale, NY 10471-3519

Established in 1971.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,530,461 (M); expenditures, \$76,239; qualifying distributions, \$71,214; giving activities include \$70,615 for 18 grants (high: \$32,565; low: \$100).

**Fields of interest:** Higher education; health associations; Alzheimer's disease; human services; child development, services; aging.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William Brachfeld, Pres.; Jane Brachfeld, Secy.

**Directors:** Johnathan Brachfeld, Kenneth Brachfeld.

EIN: 132688349

**Selected grants:** The following grants were reported in 1997.

\$32,565 to Alzheimers Disease and Related Disorders Association, NYC, NY.

\$25,000 to University of Pennsylvania, Philadelphia, PA.

\$2,500 to Saint Anns School, Brooklyn, NY.

\$1,900 to Horace Mann-Barnard Elementary School, Bronx, NY.

\$1,500 to Citizens Committee for Children of New York, NYC, NY.

\$1,250 to Adam Walsh Childrens Fund, Lake Park, FL.

\$1,000 to Playwrights Collective, NYC, NY.

\$700 to Metropolitan Museum of Art, NYC, NY.

\$500 to National Rainbow Coalition Foundation, DC.

\$250 to Boys Club of New York, NYC, NY.

### 3305

#### Brain Trauma Foundation, Inc. ☆

(Formerly The Sunny von Bulow Coma and Head Trauma Research Foundation)

523 E. 72nd St., 7th Fl.

New York, NY 10021 (212) 772-0608

Contact: Peter C. Quinn, Exec. Dir.

Established in 1986 in NY.

**Donor(s):** Annie-Laurie Aitken Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$11,285 (M); gifts received, \$32,687; expenditures, \$112,878; qualifying distributions, \$112,878; giving activities include \$112,878 for grants.

**Purpose and activities:** Support primarily for medical research of coma and head trauma.

**Fields of interest:** Biomedicine; medical research.

**Types of support:** Conferences/seminars; curriculum development; fellowships.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Publications:** Informational brochure (including application guidelines), 990-PF, financial statement.

**Application information:** Application form not required.

*Initial approach:* 1- to 2-page letter of intent

*Deadline(s):* Jan. 31 and July 31

**Officers and Directors:** \* Ala Aversperg, \* Pres.;

George Morris Gurley, \* V.P.; Alexander von

Auersperg, \* Secy.; Ralph Heyward Isham, \* Treas.;

Henry B. Betts, M.D., Mrs. William

McCormick Blair, Jr., Mrs. Christopher Jeffries,

Russel Paterson, M.D., Marilyn Price Spivack.

**Number of staff:** 1 full-time professional; 1

full-time support.

EIN: 133349779

### 3306

#### The Braka Philanthropic Foundation

450 7th Ave., 45th Fl.

New York, NY 10123

Contact: Michele Needle

Established in 1994 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,225,113 (M); expenditures, \$85,860; qualifying distributions, \$75,491; giving activities include \$71,140 for 18 grants (high: \$23,000; low: \$75).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL, NJ, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** David Braka, Chair.

**Manager:** Ivor Braka, Pauline Braka, Robin

Braka, Ira Levy.

EIN: 226643642

### 3307

#### Gusti Brandt Foundation ☆

c/o Nathan Berkman & Co.

29 Broadway, Rm. 2900

New York, NY 10006-3296

Established in 1980.

**Donor(s):** Louis Brandt, Bernard Brandt. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,352,238 (M); expenditures, \$62,182; qualifying distributions, \$48,824; giving activities include \$48,824 for grants.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Gary Brandt, John Brandt, Robert Brandt, Ruth Brandt.

EIN: 136185337

### 3308

#### Braver Foundation, Inc.

4 E. 72nd St., Ste. 7A

New York, NY 10021-4144 (212) 701-0800

Contact: David A. Braver, Pres.

Established in 1968 in NY.

**Donor(s):** David A. Braver.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$437,334 (M); expenditures, \$172,783; qualifying distributions, \$165,470; giving activities include \$165,310 for grants.

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** David A. Braver, Pres.

**Number of staff:** None.

EIN: 136277869

### 3309

#### The Brimstone Fund ☆

c/o Brown Brothers Harriman Trust Co.

63 Wall St.

New York, NY 10005

Contact: Cristy West, Tr.

Established in 1995 in NY.

**Donor(s):** Barbara West, # Cristy West.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,537,448 (M); gifts received, \$2,790; expenditures, \$59,322; qualifying distributions, \$43,928; giving activities include \$38,000 for 6 grants (high: \$19,000; low: \$3,000; average: \$3,000-\$5,000).

**Purpose and activities:** Preference for community-based programs involving arts outreach and education; support also for initiatives in environmental education.

**Fields of interest:** Arts/cultural programs; education; environmental education.

**Types of support:** General/operating support; debt reduction.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and ME; some support for national organizations.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered or acknowledged.

*Board meeting date(s):* Varies

**Trustees:** Margaret P. Hanson, Cristy West.

**Number of staff:** None.

EIN: 237811366

### 3310 Madeline and Kevin Brine Charitable Trust ☆

c/o The Numbers Principal, Inc.  
25 Martine Ave., PH 212, Rm. 703  
White Plains, NY 10606-1935

Established in 1989 in NY.

**Donor(s):** Madeline Brine, Kevin R. Brine.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$50,827 (M); gifts received, \$230,420; expenditures, \$197,785; qualifying distributions, \$196,281; giving activities include \$196,835 for 4 grants (high: \$100,000; low: \$500).

**Purpose and activities:** Giving primarily for the arts, including museums; for leadership programs; and for education.

**Fields of interest:** Museums; elementary/secondary education; higher education; libraries/library science; leadership development.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kevin R. Brine, Madeline Brine.  
EIN: 133549098

### 3311 Brokaw Family Foundation

c/o Starr & Co.  
350 Park Ave.  
New York, NY 10022

Established in 1990 in NY.

**Donor(s):** Thomas J. Brokaw, Fast Track Productions, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$276,321 (M); gifts received, \$105,000; expenditures, \$121,255; qualifying distributions, \$121,142; giving activities include \$121,255 for 57 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Thomas J. Brokaw.  
EIN: 133594435

### 3312 Brooklyn Home for Aged Men

9701 Shore Rd.  
Brooklyn, NY 11209 (718) 745-1638

**Contact:** Nancy K. Munson, Pres.

Established in 1878 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,117,652 (M); gifts received, \$16,175; expenditures, \$140,721; qualifying distributions, \$128,247; giving activities include \$80,640 for 10 grants (high: \$27,000; low: \$3,240).

**Purpose and activities:** Support for homes for the aged.

**Fields of interest:** Nursing home/convalescent facility; aging, centers & services; aging.

**Types of support:** Continuing support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Publications:** Informational brochure.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Nov. and as needed  
**Officers and Directors:**\* Nancy K. Munson,\* Pres.; Dorothy C. Beckmann,\* V.P.; George C. Schaefer,\* Secy.-Treas.; Gary A. Henningsen, Eleanor M. Kaufmann, Annette E. Schaefer, Jean C. Weber.

**Number of staff:** 1 part-time professional.  
EIN: 111630754

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Concord Nursing Home, Brooklyn, NY. For equipment.

\$6,400 to Catherine McAuley High School, Brooklyn, NY. For student volunteer program.

\$6,000 to Swedish Home for the Aged, Staten Island, NY. For building improvements.

\$5,500 to Saint John Episcopal Home for the Aged and the Blind, Brooklyn, NY. For library equipment.

\$5,000 to New York Congregational Home for the Aged, Brooklyn, NY. For enrichment program.

\$5,000 to Our Lady of Perpetual Help High School, Brooklyn, NY. For student volunteer program.

\$2,500 to Brooklyn United Methodist Church Home, Brooklyn, NY. For recreational equipment.

\$2,000 to Norwegian Christian Home and Health Center, Brooklyn, NY. For recreational equipment.

\$1,620 to Lehman College of the City University of New York, Bronx, NY. For scholarships.

\$1,000 to Augustana Lutheran Home for the Aged, Brooklyn, NY. For enrichment program.

### 3313 The Robin Brown and Charles Seelig Family Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1993 in NY.

**Donor(s):** Charles B. Seelig, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$322,895 (M); gifts received, \$300,491; expenditures, \$56,868; qualifying distributions, \$55,650; giving activities include \$56,500 for grants.

**Fields of interest:** Higher education; health associations; AIDS.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robin D. Brown, Charles B. Seelig, Jr.  
EIN: 133748044

### 3314 The Brown Brothers Harriman & Company Undergraduate Fund ☆

c/o Brown Brothers Harriman & Co., Human Resources Dept.  
59 Wall St.  
New York, NY 10005-2818 (212) 483-1818

Established in 1964.

**Donor(s):** Brown Brothers Harriman & Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 07/31/97): Assets, \$1,173,913 (M); expenditures, \$34,281; qualifying distributions, \$31,718; giving activities include \$25,500 for 16 grants to individuals (high: \$2,500; low: \$1,000).

**Purpose and activities:** Scholarships limited to the children of employees of Brown Brothers Harriman & Co.

**Fields of interest:** Education.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to areas of company operations.

**Application information:** Application form required.

**Deadline(s):** Nov. 1

**Officers and Trustees:**\* Alexander T. Ercklentz,\* Chair. and Pres.; Landon Hilliard III, V.P.; Allan B. Wechsler, Secy.; Donald B. Murphy,\* Treas.; Michael W. McConnell, Lawrence C. Tucker.

**Number of staff:** None.

EIN: 136169140

### 3315 The William Brown Foundation, Inc.

c/o Morrison, Cohen, Singer & Weinstein  
750 Lexington Ave., 8th Fl.  
New York, NY 10022

Established in 1986 in NY.

**Donor(s):** William Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,502,199 (M); gifts received, \$370,000; expenditures, \$87,052; qualifying distributions, \$60,100; giving activities include \$60,100 for 20 grants (high: \$15,000; low: \$150).

**Fields of interest:** Higher education; hospitals (general); human services; Christian agencies & churches; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Geoffrey Barefoot, Jerome Tarnoff, Mark Weingarten.

EIN: 133307838

### 3316 Lucien & Ethel Brownstone Foundation

c/o Warshaw Burstein, et al.  
555 5th Ave.  
New York, NY 10017-2416

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/96): Assets, \$1,301,822 (M); expenditures, \$53,265; qualifying distributions, \$51,300; giving activities include \$51,300 for 19 grants (high: \$21,000; low: \$500).



**Fields of interest:** Higher education; education; family services; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Clyde R. Brownstone,\* Pres.; Sylvia Brownstone,\* V.P.; Diane Brownstone,\* Secy.  
 EIN: 136138834

**Selected grants:** The following grants were reported in 1996.

\$21,000 to Ackerman Institute for Family Therapy, NYC, NY.  
 \$6,500 to Educational Alliance, NYC, NY.  
 \$2,500 to Gods Love We Deliver, NYC, NY.  
 \$2,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.  
 \$2,000 to New York Restoration Project, NYC, NY.  
 \$1,500 to Sandhill Baptist Church, Kershaw, SC.  
 \$1,000 to Dartmouth College, Hanover, NH.  
 \$1,000 to National Society to Prevent Blindness, NYC, NY.  
 \$1,000 to Robin Hood Foundation, NYC, NY.  
 \$1,000 to YM-YWHA, 92nd Street, NYC, NY.

## 3317

**Jacob & Eugenie Bucky Memorial Foundation, Inc.**

c/o O'Neill, Whalen & Fitzgerald  
 P.O. Box 701

Sleepy Hollow, NY 10591

**Contact:** Robert C. Thomson, Jr., Pres.

**Application address:** 49 Beekman Ave., Sleepy Hollow, NY 10591; Tel.: (914) 631-4226

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,701,178 (M); expenditures, \$69,878; qualifying distributions, \$61,508; giving activities include \$57,000 for 15 grants (high: \$12,500; low: \$1,000).

**Fields of interest:** Secondary school/education; education; human services; children & youth, services.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in the Northeast, with emphasis on NJ, NY, and PA. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* Robert C. Thomson, Jr.,\* Pres. and Treas.; Dennis M. Fitzgerald,\* V.P. and Secy.; Linda T. Murray, Eloise T. Schundler, Gertrude J. Whalen.  
 EIN: 136098493

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Wolfeboro Area Childrens Center, Wolfeboro, NH. For equipment and programs.  
 \$8,500 to Aquinas High School, Bronx, NY. For supplies and programs.  
 \$5,000 to Haverford College, Haverford, PA. For scholarships.  
 \$5,000 to Pingry School, Martinsville, NJ. For scholarships.

\$5,000 to YMCA Camp Speers-Eljabar, Dingmans Ferry, PA. For camperships and equipment.

\$4,000 to Berea College, Berea, KY. For scholarships.

\$3,000 to YMCA of Tarrytown, Tarrytown, NY. For equipment and programs.

\$2,000 to Glens Falls Home, Glens Falls, NY. For programs.

\$1,000 to Public Broadcasting Service (PBS), NYC, NY. For general support.

\$1,000 to YMCA, Glens Falls Area Family, Glens Falls, NY. For child care equipment.

## 3318

**Bull's Head Foundation, Inc. ☆**

c/o J. Maynard, Reboul, MacMurray, et al.

45 Rockefeller Plz.

New York, NY 10111

**Application addresses:** c/o Walter Maynard, Jr., Pres., 1221 Ave. of the Americas, New York, NY 10036; or Sheila M. Platt, Dir., 1313 28th St., N.W., Washington, DC 20007

Established in 1950 in NY.

**Donor(s):** Walter Maynard.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,364,166 (M); expenditures, \$63,532; qualifying distributions, \$53,743; giving activities include \$51,500 for 37 grants (high: \$6,000; low: \$500).

**Fields of interest:** Secondary school/education; libraries/library science; family planning; human services.

**Types of support:** Annual campaigns.

**Limitations:** Giving primarily in the northeastern states, including CT, Washington, DC, MA, and NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** Dec.

**Officers and Directors:**\* Walter Maynard, Jr.,\* Pres.; John Maynard,\* V.P. and Secy.; Augusta Maynard, Sheila M. Platt.

**Number of staff:** None.

EIN: 136084014

## 3319

**Bunny Fund, Inc.**

c/o Barbara Buckland

75 Central Park W.

New York, NY 10023

Established in 1992 in NY.

**Donor(s):** Barbara R. Buckland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$950,161 (M); expenditures, \$103,862; qualifying distributions, \$95,797; giving activities include \$96,350 for 37 grants (high: \$42,700; low: \$100).

**Fields of interest:** Performing arts; education; Christian agencies & churches.

**Types of support:** Annual campaigns; program development; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Barbara R. Buckland, Pres.; Leslie H. Buckland, V.P.; Jill S. Burnett, Secy.

EIN: 133645324

**Selected grants:** The following grants were reported in 1996.

\$29,600 to Christ and Saint Stephens Church, NYC, NY. 2 grants: \$27,600 (For annual fund), \$2,000 (For food programs).

\$6,000 to Metropolitan Opera, NYC, NY.

\$5,000 to Christ Church, NYC, NY. For annual fund.

\$3,000 to Ballet Theater Foundation, NYC, NY. For annual fund.

\$3,000 to General Theological Seminary of the Protestant Episcopal Church in the United States, NYC, NY. For annual fund.

\$3,000 to Goddard-Riverside Community Center, NYC, NY.

\$2,500 to Alliance For Young Artists and Writers, NYC, NY. For general support.

\$2,500 to New York City Opera, NYC, NY. For annual fund.

\$1,500 to Jericho Project, NYC, NY. For annual fund.

## 3320

**Llewellyn Burchell Perpetual Charitable Trust ☆**

c/o The Chase Manhattan Bank, N.A.

270 Park Ave.

New York, NY 10017

Established in 1991 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$405,174 (M); gifts received, \$128,000; expenditures, \$178,704; qualifying distributions, \$148,381; giving activities include \$145,000 for 10 grants (high: \$25,000; low: \$5,000).

**Purpose and activities:** Giving only for organizations concerned with cancer, arthritis, and blindness.

**Fields of interest:** Cancer; cancer research.

**Limitations:** Giving primarily in New York, NY. No grants to individuals; no loans or program-related investments.

**Application information:** Application form not required.

**Deadline(s):** Oct.

**Board meeting date(s):** Nov.

**Trustee:** The Chase Manhattan Bank, N.A.

EIN: 136989806

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Arthritis Foundation, NYC, NY. For general support.

\$25,000 to Cancer Care, NYC, NY. For general support.

\$25,000 to Lighthouse, The, NYC, NY. For general support.

\$25,000 to Rockefeller University, NYC, NY. For general support.

\$10,000 to Foundation Fighting Blindness. For general support.

\$10,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

\$7,500 to Recording for the Blind and Dyslexic, NYC, NY. For general support.

\$5,000 to Hospital Audiences, NYC, NY. For general support.

## 3321

**William J. Burns Foundation, Inc.** ☆  
60 E. 42nd St., Ste. 1760  
New York, NY 10165

Established in 1987 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,257,066 (M); expenditures, \$34,303; qualifying distributions, \$30,880; giving activities include \$25,000 for 17 grants (high: \$3,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); multiple sclerosis; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jeremiah E. Brown, Pres.; James J. Cronin, V.P.; William B. Benack, Secy.-Treas.  
EIN: 133374325

## 3322

**Butlea Foundation** ☆  
c/o Subaru  
6 Ramland Rd.  
Orangeburg, NY 10962

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$59,824 (M); expenditures, \$61,120; qualifying distributions, \$61,010; giving activities include \$61,010 for 12 grants (high: \$19,070; low: \$500).

**Fields of interest:** Health associations; youth, services; government/public administration.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the Northeast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael K. Lewis, C. David Sammons.  
EIN: 133397690

**Selected grants:** The following grants were reported in 1997.

\$19,070 to Saint Vincents Hospital and Medical Center of New York, Westchester Branch, Harrison, NY. For general support.

\$15,000 to Saint Marks School. For general support.

\$5,000 to Church of the Resurrection, Rye, NY. For general support.

\$5,000 to Rye Free Reading Room, Rye, NY. For general support.

\$3,000 to American Cancer Society, Atlanta, GA. 2 grants: \$2,000 (For general support), \$1,000 (For general support).

\$2,500 to Leukemia Society of America, NYC, NY. For general support.

\$2,000 to Hospitality Committee for United Nations Delegations, NYC, NY. For general support.

\$1,740 to United Hospital Medical Center, Port Chester, NY. For general support.

\$500 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

## 3323

**Samuel C. Butler Charitable Trust** ☆  
c/o Cravath, Swaine & Moore  
825 8th Ave., 46th Fl.  
New York, NY 10019

Established in 1985 in NY.

**Donor(s):** Samuel C. Butler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$57,997 (M); expenditures, \$64,750; qualifying distributions, \$64,294; giving activities include \$64,750 for 4 grants (high: \$32,750; low: \$4,000).

**Fields of interest:** Elementary/secondary education; higher education; family planning.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Samuel C. Butler.  
EIN: 136870361

**Selected grants:** The following grants were reported in 1997.

\$32,750 to New York Public Library, NYC, NY. For annual support.

\$18,000 to Vassar College, Poughkeepsie, NY. For annual support.

\$10,000 to YWCA of the City of New York, NYC, NY. For annual support.

\$4,000 to Harvard University, Cambridge, MA. For annual support.

## 3324

**Gilbert and Ildiko Butler Foundation**  
767 5th Ave., 6th Fl.  
New York, NY 10153  
Contact: Gilbert Butler, Tr.

Established in 1965 in NY.

**Donor(s):** Gilbert Butler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,803,348 (M); expenditures, \$58,762; qualifying distributions, \$56,501; giving activities include \$56,501 for 30 grants (high: \$20,000; low: \$30).

**Fields of interest:** Museums; arts/cultural programs; libraries/library science; environment.

**Types of support:** Annual campaigns; program development.

**Limitations:** Giving primarily in the greater New York, NY, area. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Varies

**Trustees:** Gilbert Butler, Ildiko Butler, R. Bradford Malt, Emily Rafferty, Winthrop Rutherford, Jr.

**Number of staff:** None.

EIN: 136191637

**Selected grants:** The following grants were reported in 1997.

\$20,000 to River Network Conservation, Portland, OR.

\$6,740 to Glimmerglass Opera Theater, Cooperstown, NY.

\$5,000 to Central Park Conservancy, NYC, NY.

\$4,750 to Wildlife Conservation Society, Bronx, NY.

\$2,611 to New York City Ballet, NYC, NY.

\$2,300 to Drawing Center, NYC, NY.

\$1,825 to Carnegie Hall Society, NYC, NY.

\$1,750 to Municipal Art Society, NYC, NY.

\$1,000 to Center for Mind-Body Medicine, DC.

\$1,000 to Fordham University, Bronx, NY.

## 3325

**The Marshall D. Butler Foundation**  
c/o Alpha Tech.  
750 Lexington Ave., 27th Fl.  
New York, NY 10022-1282  
Contact: Marshall D. Butler, Mgr.

Established in 1990 in NY.

**Donor(s):** Marshall D. Butler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,569,181 (M); expenditures, \$113,376; qualifying distributions, \$98,048; giving activities include \$99,821 for 68 grants (high: \$50,000; low: \$25).

**Fields of interest:** Hospitals (general); health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving limited to NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Marshall D. Butler, Mgr.

EIN: 133591664

## 3326

**Catherine & Paul Buttenwieser Foundation** ☆  
c/o B. Strauss Assoc., Ltd.  
245 5th Ave., Ste. 1102  
New York, NY 10016-8775

Established in 1993 in MA.

**Donor(s):** Paul A. Buttenwieser.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$457,906 (M); gifts received, \$400,182; expenditures, \$117,961; qualifying distributions, \$111,371; giving activities include \$111,290 for 101 grants (high: \$25,600; low: \$25).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; hospitals (general); family planning.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Catherine F. Buttenwieser, Paul A. Buttenwieser.

EIN: 043216632

## 3327

**Byrne Foundation** ☆  
240 Oneida St.  
Syracuse, NY 13202-3373  
Contact: James Coughlin

Established in 1960 in NY.

**Donor(s):** Byrne Dairy Inc., Sonbyrne Sales, Inc., McMahon's of Central Square, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$127,776 (M); gifts received, \$79,000; expenditures, \$71,859; qualifying distributions, \$71,827; giving activities include \$71,300 for grants.

**Fields of interest:** Higher education; hospitals (general); Roman Catholic agencies & churches; general charitable giving; aging.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Syracuse, NY.

**Application information:** Application form required.

*Initial approach:* Request pre-grant inquiry form

*Deadline(s):* None

**Officer:** C. Vincent Byrne, Mgr.

**EIN:** 166052248

## 3328

**C.D. Foundation for Retarded Children, Inc.** ☆

c/o CD Chill, Graubard, Mollen, & Miller  
600 3rd Ave.

New York, NY 10016

Established in 1992 in NY.

**Donor(s):** Alice Lawrence Foundation, Inc., Julius Brody, C Daniel Chill.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,293,424 (M); gifts received, \$38,688; expenditures, \$53,241; qualifying distributions, \$44,130; giving activities include \$44,130 for grants.

**Fields of interest:** Mentally disabled, centers & services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** C. Daniel Chill, \* Pres.; Vivian Chill, \* Secy.; Adam Chill, \* Treas.

**EIN:** 133653352

## 3329

**The Andrew Cader & Deborah Reich Foundation, Inc.** ☆

c/o Spear, Leeds & Kellogg

120 Broadway  
New York, NY 10271

Established in 1995 in NY.

**Donor(s):** Education For Youth Soc., Andrew Cader.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,685,118 (M); gifts received, \$737,770; expenditures, \$20,256; qualifying distributions, \$19,797; giving activities include \$20,000 for grants.

**Fields of interest:** Elementary/secondary education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Andrew Cader, Pres. and Treas.; Deborah Reich, V.P. and Secy.; Seth J. Lapidow, V.P.

**EIN:** 133860405

## 3330

**Helen & Robert Cahill Foundation, Inc.**

c/o Goldstein Golub Kessler & Co.

812 Park Ave.

New York, NY 10021

Established in 1955 in NY.

**Donor(s):** Helen F. Cahill, Robert Cahill, Robert L. Cahill, Jr., Dover Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$226,921 (M); gifts received, \$291,154; expenditures, \$103,564; qualifying distributions, \$98,860; giving activities include \$98,860 for 59 grants (high: \$20,000; low: \$50).

**Purpose and activities:** Giving primarily for Roman Catholic churches, religious orders, and service and charitable organizations in New York, NY.

**Fields of interest:** Higher education; education; human services; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert L. Cahill, Jr., Pres.; Helen F. Cahill, V.P.; Terence S. Meehan, Secy.

**EIN:** 136061289

## 3331

**The Cain Brothers Foundation**

425 5th Ave., 25th Fl.

New York, NY 10018

Established around 1993.

**Donor(s):** Daniel M. Cain, James E. Cain, Cain Bros. & Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$719,345 (M); gifts received, \$653,975; expenditures, \$87,600; qualifying distributions, \$87,600; giving activities include \$87,600 for 7 grants (high: \$50,000; low: \$100).

**Fields of interest:** Business school/education; human services; Roman Catholic agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Daniel Cain, James E. Cain, William M. Cain.

**EIN:** 133692990

## 3332

**Herbert L. Camp Charitable Foundation**

c/o Cravath, Swaine & Moore

Worldwide Plz., 825 8th Ave., 45th Fl.

New York, NY 10019

Established in 1987 in NY.

**Donor(s):** Herbert L. Camp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$249,432 (M); gifts received, \$148,875;

expenditures, \$148,857; qualifying distributions, \$148,573; giving activities include \$148,573 for 21 grants (high: \$25,000; low: \$125).

**Fields of interest:** Elementary/secondary education; higher education; law school/education.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in MA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Herbert L. Camp.

**EIN:** 133441312

**Selected grants:** The following grants were reported in 1996.

\$52,000 to Williams College, Williamstown, MA. 2 grants: \$50,000 (For Third Century Campaign), \$2,000 (For alumni fund).

\$24,000 to Fay School, Southborough, MA. 2 grants: \$17,000 (For annual fund), \$7,000 (For Founder's Scholarship).

\$20,000 to Yale University, School of Law, New Haven, CT. For 30th Reunion and capital support.

\$12,000 to Volunteers of America in Greater New York, NYC, NY. For annual support.

\$10,000 to Taft School, Watertown, CT. For scholarships.

\$5,000 to Hackley School, Tarrytown, NY. For scholarships.

\$5,000 to Scripps College, Claremont, CA. For annual fund.

\$2,000 to Deerfield Academy, Deerfield, MA. For annual fund.

## 3333

**The Ed Lee and Jean Campe Foundation, Inc.**

c/o U.S. Trust Co. of New York

114 W. 47th St.

New York, NY 10036

**Contact:** Henry Kohn, Pres.

*Application address:* Tanya DeSilva, c/o Frankenthaler, Kohn, Schneider & Katz, 26 Broadway, Ste. 26, New York, NY 10004-1801; Tel.: (212) 269-4310

Incorporated in 1944 in NY.

**Donor(s):** Ed Lee Campe, Jean Campe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,064,898 (M); expenditures, \$156,890; qualifying distributions, \$139,160; giving activities include \$130,350 for 93 grants (high: \$15,000; low: \$100; average: \$250-\$1,000).

**Fields of interest:** Higher education; education; health associations; human services; youth services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support; continuing support; building/renovation; endowment funds; program development; scholarship funds.

**Limitations:** Giving primarily in NY. No grants to individuals, or for matching gifts; no loans.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

**Deadline(s):** None  
**Board meeting date(s):** Apr.  
**Officers:** Henry Kohn, Pres.; Anne F. Kohn, V.P.; Herbert A. Schneider, Secy.  
**Number of staff:** None.  
**EIN:** 136123929

**3334**  
**The Carlsen Foundation**  
 c/o Einhorn & Co.  
 61 Broadway, 30th Fl.  
 New York, NY 10006

Established in 1957.  
**Donor(s):** Benjamin Einhorn.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$23,208 (M); gifts received, \$93,440; expenditures, \$117,832; qualifying distributions, \$117,797; giving activities include \$117,417 for 75 grants (high: \$42,000; low: \$18).  
**Fields of interest:** Theater; higher education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Jennifer Whyman,\* Pres.; William Whyman,\* V.P.; Susan Whyman,\* Secy.; Frank S. Whyman,\* Treas.  
**EIN:** 136158446  
**Selected grants:** The following grants were reported in 1997.  
 \$42,000 to United Jewish Appeal, Red Bank, NJ.  
 \$16,700 to Mount Holyoke College, South Hadley, MA.  
 \$5,260 to Volunteer Center of Monmouth County, Long Branch, NJ.  
 \$2,560 to Monmouth Health Care Foundation, Long Branch, NJ. 2 grants: \$1,500, \$1,060.  
 \$2,155 to Park Avenue Synagogue, NYC, NY.  
 \$2,000 to Brookdale Community College, Lincroft, NJ.  
 \$1,200 to W G B Educational Foundation, NYC, NY.  
 \$1,000 to Educational Alliance, NYC, NY.  
 \$1,000 to YM-YWHA, 92nd Street, NYC, NY.

**3335**  
**The Carilian Foundation ☆**  
 1532 Dorwaldt Blvd.  
 Schenectady, NY 12309-5111 (518) 374-5464  
**Contact:** C.W. Carl, Jr., Tr.

Established in 1968.  
**Donor(s):** C.W. Carl, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,023,512 (M); gifts received, \$26,625; expenditures, \$47,102; qualifying distributions, \$47,102; giving activities include \$44,600 for grants.  
**Purpose and activities:** Giving to organizations in which at least 25 percent of its recipients are residents of Schenectady County.  
**Fields of interest:** Education; health care; human services; youth, services; federated giving programs.

**Types of support:** Capital campaigns; building/renovation; equipment; land acquisition.  
**Limitations:** Giving limited to Albany, Montgomery, Rensselaer, Saratoga, and Schenectady Counties, NY. No grants to individuals.

**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** Mar. 25, June 25, Sept. 25, and Dec. 25  
**Board meeting date(s):** Mid Apr., July, Oct., and Jan.  
**Trustees:** Patricia Whalen Bennett, C.W. Carl, Jr., W.H. Milton III, K.T. Schmidt.  
**Number of staff:** None.  
**EIN:** 146049444

**3336**  
**Milton Carpenter Foundation, Inc.**  
 c/o Elko Schutte  
 P.O. Box 226  
 Jefferson Valley, NY 10535 (914) 621-2819  
**Contact:** Arlene Stoffel, Secy.

Established in 1984.  
**Donor(s):** Milton Carpenter.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,401,144 (M); expenditures, \$112,519; qualifying distributions, \$108,957; giving activities include \$100,551 for 39 grants to individuals (high: \$6,000; low: \$237).  
**Purpose and activities:** Awards undergraduate scholarships to needy individuals with alcohol impairment in their immediate family.  
**Fields of interest:** Alcoholism; economically disadvantaged.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving limited to Putnam and northern Westchester counties, NY.  
**Publications:** Informational brochure (including application guidelines).  
**Application information:** Contact high school guidance counselor; personal interview required. Application form required.  
**Initial approach:** Request application  
**Copies of proposal:** 1  
**Deadline(s):** Feb. 1  
**Board meeting date(s):** As needed  
**Final notification:** End of Apr.  
**Officers:** Elko Schutte, Pres.; Marcelle Caccioppoli, V.P.; Arlene Stoffel, Secy. and Admin.; Maureen Parillo, Treas.  
**Number of staff:** 1 part-time support.  
**EIN:** 061102502

**3337**  
**The Carter Fund**  
 c/o Citibank, N.A.  
 PBG Tax Dept., Sort 4850  
 New York, NY 10043  
**Application address:** c/o M. Festa, Trust Off., Citibank, N.A., 153 E. 53rd St., New York, NY 10043

Trust established in 1958 in NY.  
**Donor(s):** James W. Carter, Margaret W. Carter.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,233,372 (M); expenditures, \$104,584;

qualifying distributions, \$85,584; giving activities include \$86,684 for 12 grants (high: \$26,017; low: \$3,850).  
**Fields of interest:** Museums; historic preservation/historical societies; arts/cultural programs; human services; urban/community development.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in the metropolitan New York, NY, area.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** Dec. 31

**Trustee:** Citibank, N.A.  
**EIN:** 136057027  
**Selected grants:** The following grants were reported in 1997.  
 \$26,017 to New York Shakespeare Festival, NYC, NY. For general support.  
 \$3,850 to ArtsConnection, NYC, NY. For general support.  
 \$3,850 to Central Park Conservancy, NYC, NY.  
 \$3,850 to Nature Conservancy, NYC, NY. For general support.  
 \$3,850 to Neighborhood Housing Services of New York City, NYC, NY. For general support.  
 \$3,850 to New York Landmarks Conservancy, NYC, NY. For general support.  
 \$3,850 to Playwrights Horizons, NYC, NY. For general support.  
 \$3,850 to Saint Vincents Services, Brooklyn, NY. For general support.  
 \$3,850 to South Street Seaport Museum, NYC, NY. For general support.  
 \$3,850 to TADA-Theater and Dance Alliance, NYC, NY. For general support.

**3338**  
**Castle Foundation**  
 500 Mamaroneck Ave.  
 Harrison, NY 10528-1600

Established in 1989 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$39,608 (M); gifts received, \$50,000; expenditures, \$61,872; qualifying distributions, \$61,872; giving activities include \$60,834 for 5 grants (high: \$33,334; low: \$2,500).  
**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in New Rochelle, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Edward J. O'Gorman, Jr., Camille Romita, Mauro C. Romita, Michael Romita.  
**EIN:** 133490144

**3339**  
**Catton Brothers Foundation, Inc.**  
 112 W. 34th St.  
 New York, NY 10120 (212) 695-6343  
**Contact:** Sam Catton, Pres.

Established in 1969.  
**Donor(s):** Edward Catton, Harry Catton, Catton Bros. Corp.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$95,560 (M); gifts received, \$104,678; expenditures, \$116,159; qualifying distributions, \$116,150; giving activities include \$115,134 for grants (high: \$21,500).

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Sam Catton, Pres.; Rae Catton, V.P.;

Edward Catton, Secy.; Harry Catton, Treas.

**EIN:** 237112579

### 3340

**Robert A. & Leslie N. Cenci Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1987 in CT.

**Donor(s):** Robert A. Cenci.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,210,159 (M); gifts received, \$4,000; expenditures, \$149,941; qualifying distributions, \$138,135; giving activities include \$137,840 for 51 grants (high: \$41,250; low: \$40).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Greenwich, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Leslie N. Cenci, Robert A. Cenci.

**EIN:** 133437928

### 3341

**Chada Foundation, Inc.**

c/o Eli Robins

1440 Broadway, Ste. 1766

New York, NY 10018

Established in 1991 in NY.

**Donor(s):** Esther Reichman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,310,412 (M); gifts received, \$200; expenditures, \$126,687; qualifying distributions, \$123,324; giving activities include \$124,310 for 17 grants (high: \$53,000; low: \$100).

**Fields of interest:** Education; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Esther Reichman, Pres.; Joseph

Reichman, V.P. and Secy.

**Trustee:** Alfred I. Scherzer.

**EIN:** 133650373

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Bayith Lepleitot, Brooklyn, NY.

\$22,000 to Bobover Yeshiva Bnei Zion, Brooklyn, NY.

\$20,100 to Yeshiva Kedusht Zion, Brooklyn, NY.

\$18,750 to Yeshiva Ateres Yisroel, Brooklyn, NY.

\$15,000 to Mosdos Botashan, Brooklyn, NY.

\$8,250 to Congregation Shaarei Zion of Bobov, Brooklyn, NY.

\$2,500 to Metropolitan Jewish Geriatric Center, Brooklyn, NY.

\$1,000 to Mesivta Eitz Chaim, Brooklyn, NY.

\$1,000 to Yeshiva Kerem Shlomo, Brooklyn, NY.

\$500 to Yeshiva Chasan Sofer, Brooklyn, NY.

### 3342

**Charitable Trust dated 4/28/83**

c/o Cravath, Swaine & Moore

P.O. Box 825

New York, NY 10101-0825

Established in 1983 in NY.

**Donor(s):** George J. Gillespie III.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/96): Assets, \$469,139 (M); gifts received, \$19,002; expenditures, \$80,966; qualifying distributions, \$80,000; giving activities include \$80,000 for 19 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Museums; higher education; education; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** George J. Gillespie III.

**EIN:** 133183734

### 3343

**The Michael J. Charles Foundation, Inc.** ☆

c/o CF Partners

126 E. 56th St.

New York, NY 10022

Established in 1993 in NY.

**Donor(s):** Michael J. Charles.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$379,178 (M); expenditures, \$131,690; qualifying distributions, \$129,982; giving activities include \$129,557 for 34 grants (high: \$20,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Michael J. Charles, Pres.

**EIN:** 133746799

### 3344

**Chasanoff Foundation, Inc.** ☆

c/o Michael J. Chasanoff

2 Jericho Plz.

Jericho, NY 11753

Established in 1989 in NY.

**Donor(s):** Chasco Co., Hubspot Co.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$492,975 (M); gifts received, \$672,670; expenditures, \$191,011; qualifying distributions, \$191,011; giving activities include \$163,560 for 80 grants (high: \$50,000; low: \$35).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Michael J. Chasanoff,\*

Pres.; Nancy Chasanoff Butler,\* V.P.; Judith

Chasanoff,\* V.P.; Robert Chasanoff,\* V.P.;

Stephen Chasanoff,\* V.P.; Allan Chasanoff,\*

Secy.-Treas.

**EIN:** 112978524

**Selected grants:** The following grants were reported in 1996.

\$76,760 to United Jewish Appeal.

\$50,000 to Mount Sinai Hospital and Medical Center, NYC, NY.

\$15,000 to Lincoln Center for the Performing Arts, NYC, NY.

\$14,325 to Carnegie Hall Corporation, NYC, NY.

\$10,000 to Institute for Community Development, Manhasset, NY.

\$10,000 to Parker Jewish Geriatric Institute, New Hyde Park, NY.

\$10,000 to Washington Institute, DC.

\$7,000 to Baseball Assistance Team (BAT), NYC, NY.

\$5,000 to Franklin Hospital Medical Center, Valley Stream, NY.

\$5,000 to Smith College Alumnae Fund, Northampton, MA.

### 3345

**Cheek Family Foundation Trust**

c/o The Chase Manhattan Bank, N.A.

270 Park Ave.

New York, NY 10017

**Contact:** George Haubner, V.P., The Chase

Manhattan Bank, N.A.

Established in 1989 in VA.

**Donor(s):** Leslie Cheek, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,521,136 (M); gifts received, \$149; expenditures, \$73,452; qualifying distributions, \$63,312; giving activities include \$56,250 for 23 grants (high: \$10,000; low: \$1,000; average: \$500-\$10,000).

**Fields of interest:** Historical activities; elementary/secondary education; higher education; community development, neighborhood development.

**Types of support:** General/operating support; capital campaigns; scholarship funds.

**Limitations:** Giving primarily in Richmond, VA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** The Chase Manhattan Bank, N.A.

**EIN:** 136930808

**Selected grants:** The following grants were reported in 1997:

\$10,000 to United Way Services, Richmond, VA.  
\$10,000 to University of Richmond, Richmond, VA.

\$5,000 to Richmond Better Housing Coalition, Richmond, VA.

\$5,000 to Saint Catherines School, Richmond, VA.

\$5,000 to Saint Christophers School, Richmond, VA.

\$2,500 to Virginia Union University, Richmond, VA.

\$1,250 to Virginia Opera, Richmond, VA.

\$1,000 to Richmond Symphony, Richmond, VA.

\$1,000 to Theater Virginia, Richmond, VA.

\$1,000 to Virginia Museum of Fine Arts, Richmond, VA.

### 3346

#### **Raymond Chera Family Foundation**

17 State St., 26th Fl.

New York, NY 10004

Established in 1988 in NY.

**Donor(s):** Charles Chera, Steven Chera, Raymond Chera, Arco Distributing, Inc., Chera Realty & Development Co. of Brooklyn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$399 (M); gifts received, \$86,500; expenditures, \$136,367; qualifying distributions, \$136,367; giving activities include \$135,576 for 16 grants (high: \$70,000; low: \$180).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Charles Chera, Michael Chera, Steven Chera, Victor Chera.

**EIN:** 117342002

### 3347

#### **Chesed Avrohm Hacohn Foundation**

c/o Staten Island Savings Bank

1591 Richmond Rd.

Staten Island, NY 10304 (718) 948-7643

**Contact:** A. Romi Cohn, Chair.

**Application address:** 5312 17th Ave., Brooklyn, NY 11204; Israel application address: P.O. Box 91130, Jerusalem, Israel 13042

Established in 1985 in NY.

**Donor(s):** A. Romi Cohn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$811,098 (M); expenditures, \$100,804; qualifying distributions, \$94,030; giving activities include \$68,000 for 12 grants to individuals (high: \$12,200; low: \$2,200; average: \$2,200–\$4,800).

**Purpose and activities:** Awards grants for the continued education of rabbinical scholars.

**Fields of interest:** Jewish agencies & temples.

**International interests:** Israel.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Jerusalem, Israel.

**Publications:** 990-PF.

**Application information:** Applicants must be pursuing Jewish studies.

*Deadline(s):* Around Apr. 1

**Officer:** A. Romi Cohn, Chair.

**Trustees:** Daniel Geldzahler, Joseph Geldzahler,

Solomon Kohn, Joseph Ullman, Staten Island Savings Bank.

**Number of staff:** None.

**EIN:** 116313080

### 3348

#### **Ahavas Chesed Charitable Trust ☆**

c/o Eisner & Lubin

250 Park Ave.

New York, NY 10177

Established in 1995 in NY.

**Donor(s):** Simona A. Ganz, Aryeh Ganz.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,236,744 (M); gifts received, \$1,087,829; expenditures, \$68,243; qualifying distributions, \$67,000; giving activities include \$67,000 for grants.

**Fields of interest:** Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Aryeh Ganz, Simona Abraham Ganz.

**EIN:** 133780739

### 3349

#### **Chesed Global Foundation, Inc.**

c/o Eli Robins

1333 Broadway, Rm. 730

New York, NY 10018

Established in 1991 in NY.

**Donor(s):** Esther Scharf.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,316,893 (M); gifts received, \$10,000; expenditures, \$135,762; qualifying distributions, \$132,525; giving activities include \$133,046 for 176 grants (high: \$10,000; low: \$10).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Esther Scharf, Pres.; Samuel Offen, V.P. and Secy.

**Director:** Charles Scharf.

**EIN:** 133648412

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Aleh Foundation, Brooklyn, NY. 3 grants: \$10,000 each.

\$30,000 to Bayit Lepleto-Girls Town Jerusalem, Brooklyn, NY. 6 grants: \$5,000 each.

\$6,000 to Bobover Yeshiva Bnei Zion, Brooklyn, NY.

### 3350

#### **Chesed Israel Foundation, Inc.**

9 Camelot Dr.

Goshen, NY 10924

Established in 1990.

**Donor(s):** Barry Klein.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$944,466 (M); gifts received, \$5,000; expenditures, \$69,931; qualifying distributions, \$68,879; giving activities include \$68,000 for 6 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Education; health care; health associations; Jewish agencies & temples; religion.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in Israel. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Barry Klein,\* Pres.; Robert M. Rubin,\* V.P.; Elaine Klein,\* Secy-Treas.

**EIN:** 133601284

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Ohr Torah Institutions of Israel, NYC, NY.

\$25,000 to Shalom Center, Bala Cynwyd, PA. \$10,000 to Eshel, City of, Eshel, Israel. For prisoner rehabilitation program.

\$5,000 to Yemenite Synagogue of Affright, Affright, Israel. To build synagogue.

\$1,000 to Michael Carney Memorial Fund, Tega Cay, SC.

### 3351

#### **Children's Aid Association of Amsterdam**

P.O. Box 327

Amsterdam, NY 12010-0327

**Contact:** Beverly Schmidt

**Application address:** 14 Columbia St.,

Amsterdam, NY 12010; Tel.: (518) 842-1845

Established around 1914 in NY.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$1,156,384 (M); gifts received, \$167; expenditures, \$62,901; qualifying distributions, \$64,044; giving activities include \$28,689 for grants and \$29,650 for grants to individuals.

**Purpose and activities:** Support for needy residents of Montgomery County, NY, including scholarships and camperships.

**Fields of interest:** Libraries/library science; education; human services; children & youth, services; economically disadvantaged.

**Types of support:** Program development; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of Montgomery County, NY.

**Application information:** Application form required.

*Deadline(s):* May 30

**Officers:** Elaine Ko, Pres.; Rudi Hawkins, 1st V.P.; Karen Wright, 2nd V.P.; Margo Hotelling, Corresponding Secy.; Kay Snodgrass, Recording Secy.; Mary Isburgh, Treas.

**EIN:** 141340035

**Selected grants:** The following grants were reported in 1996.

\$3,081 to Hispanic Outreach Services, Amsterdam, NY. For summer youth programs.  
 \$3,000 to Amsterdam Free Library, Amsterdam, NY. For reference materials.  
 \$2,000 to Catholic Youth Organization, Amsterdam, NY. For basketball program.  
 \$1,500 to Amsterdam High School, Amsterdam, NY. For baseball uniforms and supplies.  
 \$1,500 to Big Brothers/Big Sisters of Amsterdam, Amsterdam, NY.  
 \$1,500 to Empire State Youth Orchestra, Albany, NY. For general support.  
 \$1,500 to Saint Marys Institute, Amsterdam, NY. For computers.  
 \$1,200 to Canajoharie Library and Art Gallery, Canajoharie, NY. For CD-ROMs.  
 \$1,000 to Catholic Family and Community Services, Amsterdam, NY. For food and clothing programs.  
 \$1,000 to United Way of Montgomery County, Amsterdam, NY. For children's programs.

## 3352

**The Christina Foundation**

1114 Ave. of the Americas, 28th Fl.  
 New York, NY 10036-9991  
 Contact: Peter S. Robinson, Pres.

Established in 1968.

**Donor(s):** American Retail Group, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$28,685 (M); gifts received, \$55,000; expenditures, \$66,343; qualifying distributions, \$63,342; giving activities include \$62,000 for 13 grants (high: \$22,000; low: \$1,500).

**Fields of interest:** Higher education; business & industry; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not accepted.

**Officers and Trustees:**\* Peter S. Robinson,\* Pres.; Kenneth R. Alex,\* 1st V.P. and Treas.; Roland M. Brennkemeyer, George G. Gillan, David J. Vezaris.  
 EIN: 136277184

**Selected grants:** The following grants were reported in 1996.

\$22,000 to Rice University, Energy and Environmental Systems Institute, Houston, TX. For research on sustainable energy and economics of water resources.  
 \$5,000 to Saint Marys Parish, Greenwich, CT. For general support and Faith in the Future campaign.  
 \$5,000 to Saint Pius X Church, Scarsdale, NY. For Cardinal's Appeal and general support of parish.  
 \$3,000 to Boston College, Chestnut Hill, MA. For general support.  
 \$3,000 to College of the Holy Cross, Worcester, MA. For general support.  
 \$3,000 to Georgetown University, DC. For general support.  
 \$3,000 to Holy Rosary School, Duluth, MN. For general support.  
 \$2,500 to Foundations and Donors Interested in Catholic Activities (FADICA), Catholic Near East Welfare Association, DC.  
 \$2,000 to Holy Spirit Catholic Church, Atlanta, GA. For Archdiocesan Appeal.

\$1,500 to University of Steubenville, Steubenville, OH. For general support.

## 3353

**Thomas E. & Paula J. Christman Foundation**

c/o U.S. Trust Co. of New York  
 114 W. 47th St.  
 New York, NY 10036  
 Contact: Thomas E. Christman, Dir.

Established in 1981 in NY.

**Donor(s):** Paula J. Christman, Thomas E. Christman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$700,533 (M); gifts received, \$1,923; expenditures, \$58,936; qualifying distributions, \$51,662; giving activities include \$50,000 for 6 grants (high: \$37,000; low: \$1,000).

**Fields of interest:** Hospitals (general); human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Paula J. Christman, Thomas E. Christman, James J. McEntee.

EIN: 112585913

**Selected grants:** The following grants were reported in 1996.

\$37,000 to Saint Francis Hospital Foundation, Roslyn, NY.  
 \$5,000 to Bishops Annual Appeal. For operating support.  
 \$3,000 to Telicare, Rockville Centre, NY. For operating support.  
 \$1,000 to Molloy College, Rockville Centre, NY.  
 \$1,000 to Saint Kilian Centenary. For capital campaign.

## 3354

**Joseph & Josephine Ciricleo Trust**

22 Claudet Way  
 Eastchester, NY 10709-1539

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$148,672 (M); gifts received, \$93,582; expenditures, \$58,404; qualifying distributions, \$57,100; giving activities include \$57,100 for grants.

**Fields of interest:** Education; health associations; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph Ciricleo, Josephine Ciricleo.

EIN: 133393026

## 3355

**CJM Foundation**

c/o Eric Kaplan  
 1285 6th Ave. 21st Fl.  
 New York, NY 10019  
 Contact: Seymour Milstein, Tr.

Established in 1996 in NY.

**Donor(s):** Seymour Milstein, Vivian Milstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$875,794 (M); gifts received, \$10,000; expenditures, \$186,775; qualifying distributions, \$186,249; giving activities include \$186,000 for 8 grants (high: \$50,000; low: \$6,000).

**Fields of interest:** Opera; parks/playgrounds; population studies.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Constance Milstein, Seymour Milstein, Vivian Milstein.

EIN: 137105559

**Selected grants:** The following grants were reported in 1997.

\$50,000 to United Nations Association of the United States of America, NYC, NY.  
 \$35,000 to New York City Opera, NYC, NY.  
 \$25,000 to City Parks Foundation, NYC, NY.  
 \$25,000 to New York Restoration Project, NYC, NY.  
 \$25,000 to Zero Population Growth, DC.  
 \$10,000 to American Associates of the Saint Catherine Foundation, NYC, NY.  
 \$10,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.  
 \$6,000 to New York Public Library, NYC, NY.

## 3356

**Clarkson Family Foundation**

45 Sutton Pl., S.  
 New York, NY 10022

Established in 1996 in NY.

**Donor(s):** Bayard Clarkson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,115,538 (M); gifts received, \$802,162; expenditures, \$12,150; qualifying distributions, \$1,951; giving activities include \$10,000 for 1 grant.

**Fields of interest:** Animals/wildlife.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Bayard D. Clarkson, Virginia C. Clarkson.

EIN: 137088453

## 3357

**Clinton Seed Fund, Inc.**

c/o Manhattan Plz.  
 400 W. 43rd St.  
 New York, NY 10036-6301

Established in 1992 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,004,656 (M); expenditures, \$20,467; qualifying distributions, \$7,000; giving activities

include \$7,000 for 2 grants (high: \$5,000; low: \$2,000).

**Fields of interest:** Human services; general charitable giving.

**Types of support:** Program-related investments/loans.

**Limitations:** Giving limited to New York, NY, with emphasis on the Clinton District.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Mary D'Elia, Chair.; Susan Cole, Secy.; Mary Wing, Treas.

**EIN:** 133032253

### 3358

#### CMP Foundation

600 Community Dr.  
Manhasset, NY 11030  
**Contact:** James D. Pizzo, Dir., Employee  
Community Action Comm.

Established in 1988 in DE.

**Donor(s):** Gerard G. Leeds, Mrs. Gerard G. Leeds, CMP Publications, Inc., Caroline and Sigmund Schott Foundation, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$300,364 (M); gifts received, \$267,500; expenditures, \$134,309; qualifying distributions, \$134,309; giving activities include \$134,064 for 102 grants (high: \$15,000; low: \$85; average: \$50-\$20,000).

**Fields of interest:** Education; health care; health associations; human services; children & youth, services.

**Types of support:** General/operating support; building/renovation; equipment; emergency funds; program development; seed money; curriculum development.

**Limitations:** Applications not accepted. Giving primarily in NY, with emphasis on Nassau and Suffolk counties. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Michael S. Leeds, Pres.; Daniel H. Leeds, V.P. and Secy.; Pearl Turner, V.P. and Treas.

**Directors:** Gerard G. Leeds, Liselotte J. Leeds.  
**EIN:** 112945655

### 3359

#### The Coats Family Foundation, Inc.

c/o Carrocio Assocs.  
3820 Nostrand Ave., Ste. 106  
Brooklyn, NY 11235  
**Contact:** E. Craig Coats, Jr., Pres.

Established in 1980 in NY.

**Donor(s):** E. Craig Coats, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$527,369 (M); gifts received, \$30,709; expenditures, \$83,500; qualifying distributions, \$83,500; giving activities include \$83,500 for 18 grants (high: \$20,000; low: \$100).

**Fields of interest:** Education; hospitals (general); health care; health associations; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* E. Craig Coats, Jr.,\* Pres.; Christine S. Coats,\* Secy.  
**EIN:** 133047572

### 3360

#### David H. Cogan Foundation, Inc. ☆

18 E. 80th St.  
New York, NY 10021-0139

Established in 1953.

**Donor(s):** David H. Cogan.\*

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$61,025 (M); gifts received, \$115,000; expenditures, \$116,895; qualifying distributions, \$116,275; giving activities include \$115,000 for 2 grants (high: \$100,000; low: \$15,000).

**Fields of interest:** Museums; secondary school/education; higher education; hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marshall S. Cogan, Pres. and Treas.; Andrew Cogan, V.P.; Daniel Cogan, V.P.; Martha S. Cogan, V.P.; Stephanie Cogan Goldfinos, V.P.; William D. Zabel, V.P.; Judy Hershon, Secy.  
**EIN:** 136098505

### 3361

#### The Craig & Deborah Cogut Foundation, Inc. ☆

c/o L.H. Frishkoff & Co.  
529 5th Ave.  
New York, NY 10017

Established in 1993 in DE and NY.

**Donor(s):** Craig Cogut, Deborah Cogut.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$869,146 (M); expenditures, \$103,389; qualifying distributions, \$98,862; giving activities include \$100,000 for 1 grant.  
**Fields of interest:** Museums (history).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Craig Cogut, Pres.; Deborah Cogut, Secy.-Treas.

**EIN:** 133746440

**Selected grants:** The following grants were reported in 1997.

\$100,000 to United States Holocaust Memorial Museum, DC. For general support.

### 3362

#### The Cohen Family Foundation, Inc.

c/o W. Michael Reickert, The Ayco Corp.  
1 Wall St.  
Albany, NY 12205-3894

Incorporated in 1986 in NY.

**Donor(s):** Florence Cohen, Peter A. Cohen, William L. Cohen, and other members of the Cohen family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$177,253 (M); gifts received, \$99,650; expenditures, \$167,423; qualifying distributions, \$161,172; giving activities include \$161,230 for grants.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; environment; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered or acknowledged.

**Officers:** Peter A. Cohen, Pres.; Karen D. Cohen, V.P.; Jack H. Nusbaum, Secy.-Treas.  
**EIN:** 133183001

### 3363

#### Abraham D. & Annette Cohen Foundation

c/o The Garnet Group, Inc.  
825 3rd Ave., 40th Fl.  
New York, NY 10022

Established in 1984.

**Donor(s):** Annette Cohen, David A. Cohen, Joseph A. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$161,029 (M); gifts received, \$291,313; expenditures, \$141,631; qualifying distributions, \$141,369; giving activities include \$141,320 for 32 grants (high: \$34,000; low: \$10).

**Purpose and activities:** Support primarily for Jewish congregations and yeshivas.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Joseph A. Cohen,\* Pres.; David A. Cohen,\* Secy.-Treas.  
**EIN:** 112715279

**Selected grants:** The following grants were reported in 1997.

\$37,600 to Deal Yeshiva, Deal, NJ. 2 grants: \$34,000, \$3,600.

\$20,137 to Sephardic Bikur Holim, Brooklyn, NY.

\$17,313 to Kol Israel Congregation, Brooklyn, NY.

\$15,000 to Yeshiva of Flatbush, Brooklyn, NY.

\$12,900 to Sephardic Community Center, Brooklyn, NY.

\$10,000 to Yeshiva Shaare Torah, Brooklyn, NY.

\$3,600 to Sephardic Torah Center Kollel, Deal, NJ.

\$3,600 to Shehebar Sephardic Center.

\$2,437 to Synagogue of Deal, Deal, NJ.

### 3364

#### David & Yetta Cohen Foundation

c/o Jules Cohen  
30 E. 60th St., Ste. 907  
New York, NY 10022

Established about 1944.

**Donor(s):** Jules Cohen.

**Foundation type:** Independent



**Financial data** (yr. ended 12/31/97): Assets, \$898,651 (M); expenditures, \$171,021; qualifying distributions, \$169,202; giving activities include \$168,328 for 121 grants (high: \$25,000; low: \$18).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jules Cohen, Pres.

**EIN:** 136127102

**Selected grants:** The following grants were reported in 1997.

\$75,000 to Fifth Avenue Synagogue, NYC, NY. 5 grants: \$25,000 (For general support),

\$25,000 (For general support), \$20,000 (For general support), \$2,500 (For general support), \$2,500 (For general support).

\$25,000 to Bar-Ilan University in Israel, NYC, NY. For general support.

\$7,800 to Solomon Schechter High School of New York, NYC, NY. 2 grants: \$5,800 (For general support), \$2,000 (For general support).

\$6,000 to Rabbi Isaac Elchanan Theological Seminary, NYC, NY. For general support.

\$5,000 to American Friends of the Open University of Israel, NYC, NY. For general support.

### 3365

#### Jack D. Cohen Foundation ☆

c/o Carlton Assocs.

505 Park Ave., 5th Fl.  
New York, NY 10022

Established in 1984 in NY.

**Donor(s):** Jack D. Cohen, Abraham J. Cohen, David J. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$22,214 (M); gifts received, \$150,000; expenditures, \$184,234; qualifying distributions, \$184,100; giving activities include \$184,100 for 51 grants (high: \$50,000; low: \$18).

**Purpose and activities:** Giving primarily for a yeshiva and other Jewish organizations.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jack D. Cohen, Pres.

**EIN:** 112715275

**Selected grants:** The following grants were reported in 1996.

\$55,000 to Jewish Communal Fund of New York, NYC, NY.

\$31,941 to Magen David Yeshiva, Brooklyn, NY. 3 grants: \$15,000, \$10,000, \$6,941.

\$22,126 to Congregation Shaare Zion, Brooklyn, NY. 2 grants: \$15,121, \$7,005.

\$10,000 to Magen Israel Society, Brooklyn, NY.

\$7,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,600 to Sephardic Community Center, Brooklyn, NY.

\$2,600 to Yad Yosef, NYC, NY.

### 3366

#### Joseph M. & Barbara Cohen Foundation, Inc.

410 E. 57th St.

New York, NY 10022

Established in 1990 in NY.

**Donor(s):** Joseph M. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$257,410 (M); gifts received, \$107,375; expenditures, \$187,971; qualifying distributions, \$179,673; giving activities include \$179,513 for 40 grants (high: \$33,940; low: \$150).

**Fields of interest:** Museums; arts/cultural programs; higher education; health care; medical research; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph M. Cohen, Pres.; Barbara Cohen, V.P.; Jarrod Cohen, Secy.; Raymond Merritt, Treas.

**EIN:** 133636511

**Selected grants:** The following grants were reported in 1997.

\$33,940 to Metropolitan Museum of Art, NYC, NY.

\$25,000 to Jackson Laboratory, Bar Harbor, ME.

\$21,600 to Citymeals-on-Wheels, NYC, NY.

\$17,500 to Metropolitan Opera, NYC, NY.

\$10,000 to Cornell University Medical Center, NYC, NY.

\$8,750 to Independent Curators, NYC, NY.

\$8,000 to New York Philharmonic, NYC, NY.

\$6,000 to Connecticut College, New London, CT.

\$3,276 to Central Synagogue, NYC, NY.

\$1,500 to Millicent Rogers Museum, Taos, NM.

### 3367

#### The Marilyn B. & Stanley L. Cohen Foundation, Inc.

c/o Tanton & Co.

655 Madison Ave., Ste. 23  
New York, NY 10021

Established in 1977 in NY.

**Donor(s):** Stanley L. Cohen.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$591,873 (M); gifts received, \$81,953; expenditures, \$135,985; qualifying distributions, \$133,676; giving activities include \$133,676 for 75 grants (high: \$30,000; low: \$5).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stanley L. Cohen, Pres. and Treas.; Marilyn B. Cohen, V.P. and Secy.

**Directors:** Adam S. Cohen, Edward Small.

**EIN:** 132920362

**Selected grants:** The following grants were reported in 1996.

\$55,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$12,500 to Jewish Theological Seminary of America, NYC, NY. 2 grants: \$10,000, \$2,500.

\$10,000 to Hadassah, Hewlett, NY. 2 grants: \$5,000 each.

\$2,500 to Hofstra University, Hempstead, NY.

\$2,000 to Guiding Eyes for the Blind, NYC, NY.

\$1,800 to Chabad, NYC, NY.

\$250 to Hale House Center, NYC, NY.

\$100 to Parker Jewish Geriatric Institute, New Hyde Park, NY.

### 3368

#### Max B. Cohn Family Foundation

c/o Milton Cohn

36 Sunset Rd.  
Kings Point, NY 11024

Established in 1952 in NY.

**Donor(s):** Milton S. Cohn, Max B. Cohn.\*

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/98): Assets, \$1,296,587 (M); expenditures, \$118,507; qualifying distributions, \$108,196; giving activities include \$108,196 for 94 grants (high: \$40,000; low: \$20).

**Fields of interest:** Education; health care; health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Milton S. Cohn,\* Pres.; Melvin Roth,\* V.P.; Maurice J. Cohn,\*

Secy.-Treas.; Lucille S. Cohn, Marilyn Cohn.

**EIN:** 116005709

**Selected grants:** The following grants were reported in 1996.

\$42,500 to Beth Israel Medical Center Foundation, NYC, NY.

\$26,000 to North Shore University Hospital, Manhasset, NY.

\$9,500 to Great Neck Senior Citizens Center, Great Neck, NY.

\$4,725 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,525 to Temple Israel of Great Neck, Great Neck, NY.

\$1,250 to Hospital for Joint Diseases Research and Development Foundation, NYC, NY.

\$1,250 to Institute for Community Development, Manhasset, NY.

\$1,000 to American Committee for the Weizmann Institute of Science, NYC, NY.

\$1,000 to Samuel Waxman Cancer Research Foundation, NYC, NY.

\$500 to New York University, School of Law, NYC, NY.

3369

**Peter A. and Elizabeth S. Cohn Foundation, Inc.**

c/o John P. Engel & Assocs.  
1740 Broadway, 25th Fl.  
New York, NY 10019-4304  
Contact: Richard L. Grossman, V.P.

Established in 1955 in NY.

**Donor(s):** Peter A. Cohn, Elizabeth S. Cohn.\***Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,352,868 (M); expenditures, \$121,980; qualifying distributions, \$114,114; giving activities include \$111,860 for 10 grants (high: \$50,000; low: \$200).

**Fields of interest:** Higher education; hospitals (general); human services; Jewish federated giving programs.

**Limitations:** Giving primarily in New York, NY.**Application information:** Application form not required.*Initial approach:* Letter*Deadline(s):* None

**Officers and Directors:**\* Richard L. Grossman,\* V.P.; Lillian Schlossberg,\* Secy.

**Number of staff:** None.

EIN: 136117647

3370

**Sol Cohn Foundation**

23 Sinclair Dr.  
Kings Point, NY 11024 (516) 482-3907  
Contact: Seymour Cohn, V.P.

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,826,736 (M); expenditures, \$89,924; qualifying distributions, \$86,513; giving activities include \$81,235 for 116 grants (high: \$15,000; low: \$25).

**Fields of interest:** Arts/cultural programs; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.**Limitations:** Giving primarily in NY. No grants to individuals.**Application information:** Application form not required.*Initial approach:* Letter*Deadline(s):* None

**Officers and Directors:**\* Bernard Cohn,\* Pres.; Seymour Cohn,\* V.P. and Secy.-Treas.; Doris Cohn.

EIN: 116005703

**Selected grants:** The following grants were reported in 1996.

\$7,500 to Greenfield Hebrew Academy, Atlanta, GA.

\$6,000 to United Jewish Appeal, NYC, NY.

\$5,325 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,180 to Temple Israel, Lawrence, NY.

\$4,500 to Boys and Girls Clubs of Central Florida, Orlando, FL.

\$2,050 to Temple Beth Shalom, Roslyn, NY.

\$2,000 to Jewish Family Services of Greater Orlando, Winter Park, FL.

\$2,000 to Temple Emanuel, Miami Beach, FL.

\$1,450 to United States Holocaust Memorial Council, DC.

\$1,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

3371

**Kenneth Cole Foundation**

c/o TAG Assocs., R. Transport  
75 Rockefeller Plz., Ste. 900  
New York, NY 10019

Established in 1994 in NY.

**Donor(s):** Kenneth Cole.**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,626,550 (M); gifts received, \$6,374; expenditures, \$123,684; qualifying distributions, \$116,019; giving activities include \$117,494 for 17 grants (high: \$62,810; low: \$150).

**Fields of interest:** Arts/cultural programs;

education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Kenneth Cole, Maria Cuomo Cole.

EIN: 133799161

**Selected grants:** The following grants were reported in 1996.

\$62,810 to American Foundation for AIDS Research (AMFAR), NYC, NY.

\$15,000 to Vitas Gerulaitis Youth Foundation, Kings Point, NY.

\$10,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For Rosemary Breslin Fellowship.

\$10,000 to Robert F. Kennedy Memorial Center for Human Rights, Boston, MA.

\$8,333 to Emory University, Atlanta, GA.

\$2,000 to Hudson Riverkeeper Fund, Garrison, NY.

\$2,000 to Manhattan Guild, NYC, NY.

\$1,600 to Doe Fund, NYC, NY.

\$700 to Rye Country Day School, Rye, NY.

\$350 to Henry Street Settlement, NYC, NY.

3372

**Leo W. & Lilyan E. Cole Fund**

c/o The Chase Manhattan Bank, N.A.  
270 Park Ave.  
New York, NY 10017  
Contact: John Boncada

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 05/30/97): Assets, \$1,274,811 (M); expenditures, \$76,658; qualifying distributions, \$66,438; giving activities include \$60,000 for 4 grants (high: \$20,000; low: \$10,000).

**Purpose and activities:** Support for organizations conducting research and care for cancer, heart disease, and blindness.

**Fields of interest:** Cancer; eye disease;

heart/circulatory disease; medical research;

cancer research; eye research; heart/circulatory research; disabled.

**Limitations:** Giving primarily in New York, NY.**Application information:** Application form not required.*Deadline(s):* None**Trustee:** The Chase Manhattan Bank, N.A.

EIN: 136686039

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$20,000 to Saint Francis Hospital.

\$10,000 to Lighthouse, The, NYC, NY.

\$10,000 to Manhattan Eye, Ear and Throat Hospital, NYC, NY.

3373

**Columbian Foundation, Inc.**

P.O. Box 1284  
Auburn, NY 13021 (315) 255-1151  
Contact: Peter Flint Metcalf, Pres.  
FAX: (315) 255-3292

Established in 1957 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,841,189 (M); expenditures, \$74,422; qualifying distributions, \$67,487; giving activities include \$62,760 for 19 grants (high: \$9,000; low: \$260).

**Fields of interest:** Museums; music; higher education; libraries/library science; health care; health associations; medical research; recreation; federated giving programs.

**Types of support:** General/operating support; capital campaigns; building/renovation; equipment; scholarship funds; research.

**Limitations:** Giving limited to Cayuga and Onondaga counties, NY. No grants to individuals, or for annual operating budgets or endowments.

**Application information:** Application form required.*Deadline(s):* None*Board meeting date(s):* Quarterly**Officers and Directors:**\* Peter Flint Metcalf,\*

Pres.; Charles R. Adams,\* V.P.; Charles W.

Loomis,\* V.P.; Karen E. Spinelli,\* Secy.; John P.

McLane,\* Treas.

**Number of staff:** 1 part-time support.

EIN: 156017838

3374

**Copperfield Fund ☆**

30 Rockefeller Plz., Rm. 5600  
New York, NY 10112-0230

**Donor(s):** Neva R. Goodwin.**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$64,630 (M); gifts received, \$69,682; expenditures, \$118,080; qualifying distributions, \$115,246; giving activities include \$115,000 for grants.

**Fields of interest:** Education; foundations (public).**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Neva R. Goodwin, David W. Kaiser, Miranda M. Kaiser, Bruce Mazlish.

EIN: 136208454

**3375**  
**Compauw Foundation, Ltd.**  
 c/o Barry M. Strauss Assocs., Ltd.  
 245 5th Ave., Ste. 1102  
 New York, NY 10016-8775

Established in 1986 in NY.  
**Donor(s):** Nelson Schaeen, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 03/31/97): Assets, \$1,474,325 (M); gifts received, \$224,702; expenditures, \$102,667; qualifying distributions, \$98,173; giving activities include \$96,000 for 8 grants (high: \$20,000; low: \$5,000).  
**Fields of interest:** Museums; higher education; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Nelson Schaeen, Jr., Pres. and Treas.; Nancy S. Schaeen, V.P. and Secy.; Douglas K. Schaeen, V.P.  
**EIN:** 133387939

**Selected grants:** The following grants were reported in 1996.

\$21,000 to Morris Museum, Morristown, NJ.  
 \$14,544 to YMCA of the Madison Area, Madison, NJ.  
 \$12,500 to Time Out Adult Care Center, Madison, NJ.  
 \$10,000 to DePauw University, Greencastle, IN.  
 \$10,000 to ECLC of New Jersey, Morristown, NJ.  
 \$10,000 to Madison Scholarship Committee, Madison, NJ.  
 \$10,000 to NYU Downtown Hospital, NYC, NY.  
 \$10,000 to Planned Parenthood of New York City, NYC, NY.  
 \$5,000 to Cornell University, Ithaca, NY.  
 \$2,000 to American Jewish Committee, NYC, NY.

**3376**  
**Rena Costa Foundation**  
 98 Riverside Dr.  
 New York, NY 10024 (212) 877-1610  
**Contact:** Rena Costa, Pres.

Established in 1989 in NY.  
**Donor(s):** Rena Costa.

**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$8,679 (L); gifts received, \$78,000; expenditures, \$75,974; qualifying distributions, \$72,498; giving activities include \$72,500 for 9 grants (high: \$51,500; low: \$500).  
**Fields of interest:** Higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None

**Officers:** Rena Costa, Pres.; Marcus Gilden, V.P.; Herbert Kamlet, Treas.  
**EIN:** 13336713

**Selected grants:** The following grants were reported in 1996.

\$43,000 to Bar-Ilan University in Israel, NYC, NY. For scholarships.  
 \$10,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,000 to Kinneret Day School, Riverdale, NY. For scholarships.  
 \$2,000 to Yeshiva of Belle Harbor, Belle Harbor, NY. For scholarships.  
 \$1,000 to Childrens Torah Foundation, NYC, NY. For education.  
 \$1,000 to National Yiddish Book Center, South Hadley, MA. To distribute Yiddish books to universities.  
 \$500 to Anne Frank Center of the United States of America, NYC, NY. For educational materials.  
 \$500 to Anti-Defamation League of Bnai Brith, San Diego, CA. For educational programs.  
 \$500 to Yiddisher Kemfer, NYC, NY. For educational publication.

**3377**  
**The Courtside Charitable Foundation ☆**  
 c/o Goldstein  
 1285 Ave. of the Americas, 21st Fl.  
 New York, NY 10019

Established in 1993 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$89,889 (M); gifts received, \$45,000; expenditures, \$65,416; qualifying distributions, \$65,302; giving activities include \$65,260 for 7 grants (high: \$60,000; low: \$180).  
**Fields of interest:** Libraries/library science; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Candice Goldstein.

**EIN:** 133746646

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Montclair Public Library, Montclair, NJ.  
 \$1,800 to Autistic Childrens Education Association, Croton On Hudson, NY.  
 \$1,800 to William Howard Taft High School.  
 \$900 to Winnebago Alumni Association, Reston, VA.  
 \$400 to Family and Childrens Services of North Essex, Caldwell, NJ.  
 \$180 to Breast Health Institute, Philadelphia, PA.  
 \$180 to Shelter for Homeless Couples Fund.

**3378**  
**The Covington-Gilmore Foundation**  
 15 E. 26th St.  
 New York, NY 10010

Established in 1995.

**Donor(s):** Members of the Gilmore family.

**Foundation type:** Independent

**Financial data** (yr. ended 09/29/97): Assets, \$118,995 (M); gifts received, \$140,350; expenditures, \$108,119; qualifying distributions, \$106,550; giving activities include \$105,000 for 2 grants (high: \$100,000; low: \$5,000).  
**Fields of interest:** Children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Abby Gilmore, David Gilmore, Karen Gilmore, Michael Gilmore.  
**EIN:** 133832005

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Project Hope, Dorchester, MA. For endowment.  
 \$5,000 to Aquinas Housing Corporation, Bronx, NY.

**3379**  
**The Joyce and Daniel Cowin Foundation, Inc.**

640 Park Ave.  
 New York, NY 10021  
**Contact:** Joyce B. Cowin, Pres.  
**Application address:** c/o Keller & Steinmuller, 7 Penn Plz., Ste. 300, New York, NY 10001

Established in 1957.

**Donor(s):** Sylvia J. Berger, Daniel Cowin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,989,487 (M); gifts received, \$60,000; expenditures, \$52,562; qualifying distributions, \$47,860; giving activities include \$47,860 for 36 grants (high: \$10,125; low: \$50).  
**Fields of interest:** Museums; arts/cultural programs; higher education; human services.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer:** Joyce B. Cowin, Pres.

**EIN:** 136154142

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Teachers College Columbia University, NYC, NY.  
 \$5,500 to Jewish Board of Family and Childrens Services, NYC, NY.  
 \$5,000 to City Harvest, NYC, NY.  
 \$4,750 to Museum of American Folk Art, NYC, NY.  
 \$4,400 to Metropolitan Museum of Art, NYC, NY.  
 \$3,951 to Smith College Alumnae Fund, Northampton, MA.  
 \$3,670 to Temple Emanu-El, NYC, NY.  
 \$3,500 to Manhattan Institute for Policy Research, NYC, NY.  
 \$3,000 to Manhattanville College, Purchase, NY.  
 \$2,500 to W N E T Channel 13, NYC, NY.

**3380**  
**The Gardner Cowles III Charitable Foundation**

c/o Lester A. Marks, Ernst & Young, LLP  
 787 7th Ave.  
 New York, NY 10019

Established in 1987 in NY.

**Donor(s):** Gardner Cowles III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$137,553 (M); gifts received, \$77,879; expenditures, \$59,563; qualifying distributions, \$57,948; giving activities include \$57,850 for 8 grants (high: \$16,000; low: \$100).  
**Fields of interest:** Elementary/secondary education; higher education; education.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gardner Cowles III, Sharon Cowles. EIN: 133444590

### 3381

#### Cross Ridge Foundation, Inc.

c/o Davidson, Dawson & Clark  
330 Madison Ave., 35th Fl.  
New York, NY 10017 (212) 557-7700  
Contact: Berkeley D. Johnson, Jr., Secy.

Established around 1958.

**Donor(s):** Amy Klose.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,600,000 (M); expenditures, \$60,696; qualifying distributions, \$55,000; giving activities include \$55,000 for 4 grants.

**Fields of interest:** Youth development, centers & clubs; children & youth, services; civil rights; general charitable giving.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; land acquisition; seed money.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Sept.

*Final notification:* 6 weeks after application

**Officers:** Tracy M. Brown, Pres.; Ferenc Dobronyi, V.P.; Joseph B. Dobronyi, V.P.; Berkeley D. Johnson, Jr., Secy.; Charles Smithers, Treas.

EIN: 136089083

### 3382

#### Alan H. Cummings Family Foundation

c/o Bessemer Trust Co., N.A., Tax Dept.  
630 5th Ave.  
New York, NY 10011

Established in 1987 in FL.

**Donor(s):** Nathan Cummings.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,018,657 (M); expenditures, \$82,071; qualifying distributions, \$72,727; giving activities include \$71,950 for 19 grants (high: \$50,000; low: \$100).

**Fields of interest:** Health care; human services; Jewish federated giving programs; aging.

**Limitations:** Giving primarily in West Palm Beach, FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Ruth Cummings Sorensen,\* V.P. and Secy.; Helene C. Gordon,\* V.P. and Treas.

EIN: 592635536

### 3383

#### Robert F. Cummings, Jr. Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1987 in NY.

**Donor(s):** Robert F. Cummings, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$798,546 (M); gifts received, \$349,163; expenditures, \$98,745; qualifying distributions, \$98,730; giving activities include \$98,570 for grants.

**Fields of interest:** Higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Diane Benson Cummings, Robert F. Cummings, Jr., Alfred C. Eckert III.

EIN: 133437927

### 3384

#### Curtis Family Foundation

c/o Barry Strauss Assocs., Ltd.  
245 5th Ave., No. 1102  
New York, NY 10016-8775

Established in 1993 in NY.

**Donor(s):** Alan Curtis.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,123,041 (M); gifts received, \$340,000; expenditures, \$125,559; qualifying distributions, \$122,801; giving activities include \$122,801 for 53 grants (high: \$25,125; low: \$100).

**Fields of interest:** Education; health care; health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Palm Beach, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alan Curtis, Pres.; Christine W. Curtis, Secy.-Treas.

**Directors:** Bryan Curtis, Linda Curtis, Roberta Curtis, Mark Ginsberg.

EIN: 650441571

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Community Chest-United Way of Palm Beach, Palm Beach, FL.

\$10,910 to Intracoastal Health Foundation, West Palm Beach, FL.

\$8,500 to American Heart Association, NYC, NY.

\$7,500 to Facing History and Ourselves

National Foundation, Brookline, MA.

\$5,550 to Norton Museum of Art, West Palm Beach, FL.

\$5,000 to Brookings Institution, DC.

\$5,000 to Palm Beach Civic Association, Palm Beach, FL.

\$3,200 to Palm Beach Day School, Palm Beach, FL.

\$2,500 to Zoological Society of the Palm Beaches, West Palm Beach, FL.

\$1,000 to Simon Wiesenthal Center, NYC, NY.

### 3385

#### Cygnus Management Foundation, Inc. ☆

(Formerly Fay's Foundation)  
100 E. Washington St., Ste. 206  
Syracuse, NY 13202 (315) 478-8877  
Contact: Warren D. Wolfson, Secy.-Treas.

Established in 1981 in NY.

**Donor(s):** Fay's Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/98): Assets, \$1,178,692 (M); gifts received, \$25,000; expenditures, \$40,677; qualifying distributions, \$38,934; giving activities include \$31,630 for 19 grants (high: \$10,000; low: \$200).

**Purpose and activities:** Giving primarily for health care.

**Fields of interest:** Hospitals (general); health care; health associations; human services; community development; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment.

**Limitations:** Giving primarily in the Northeast, with emphasis on NY and PA.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 1st Friday of each month

**Officers and Directors:**\* James F. Poole, Jr.,\* Pres.; David H. Panasci,\* V.P.; Warren D. Wolfson,\* Secy.-Treas.; Henry A. Panasci, Jr.\*

**Number of staff:** None.

EIN: 222353455

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Childrens Diabetes Clinic, Syracuse, NY. For Children's National Telethon building fund.

\$15,000 to State University of New York Health Science Center, Syracuse, NY. For equipment.

\$13,000 to Cystic Fibrosis Foundation,

Syracuse, NY. For research.

\$5,000 to Syracuse Community Health Center Foundation, Syracuse, NY.

\$3,175 to W C N Y-TV/24, Liverpool, NY. For programs.

\$2,800 to Junior Achievement of Central New York, Liverpool, NY.

\$1,000 to Massena Memorial Hospital, Massena, NY. For building fund.

\$1,000 to Saint Camillus Foundation, Syracuse, NY. For building fund.

\$1,000 to UNCGR Foundation, Rochester, NY. For operating support.

\$500 to Roswell Park Cancer Institute, Buffalo, NY. For research.

### 3386

#### The D-B Trust

1800 1 M & T Plz.  
Buffalo, NY 14203

Established in 1984 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,466,176 (M); expenditures, \$64,935; qualifying distributions, \$54,000; giving

activities include \$54,000 for 10 grants (high: \$27,000; low: \$500).

**Fields of interest:** Elementary/secondary education; human services; community development.

**Types of support:** Continuing support; capital campaigns; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Summer and Fall  
**Officer and Trustees:** Elizabeth S. Mitchell,\* Secy.; Anna H. Swift, Douglas G. Swift, Harlan J. Swift, Jr., Margaret G. Swift.  
**EIN:** 160538020

## 3387

**Filomena M. D'Agostino Foundation** ☆

460 Park Ave., 21st Fl.  
 New York, NY 10022 (212) 486-8615  
**Contact:** David Malkin, Dir.

Established in 1990.

**Donor(s):** Filomena M. D'Agostino Greenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$1,876,393 (M); gifts received, \$110,000; expenditures, \$57,852; qualifying distributions, \$56,550; giving activities include \$55,500 for 8 grants (high: \$35,000; low: \$1,000).

**Purpose and activities:** Giving primarily for educational purposes; some support also for the blind.

**Fields of interest:** Higher education; general charitable giving.

**Limitations:** Giving limited to New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officer and Directors:** Filomena M.

D'Agostino Greenberg,\* Pres.; Max D'Agostino, David Malkin.

**EIN:** 133548660

## 3388

**The Katherine Dalglish Foundation** ☆

c/o Capital Administration, Inc.  
 49 W. 24th St., 8th Fl.  
 New York, NY 10010  
**Contact:** Pierre A. Tonachel

Established in 1979 in NY.

**Donor(s):** Helen G. Swerling,†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,063,155 (M); expenditures, \$52,885; qualifying distributions, \$42,380; giving activities include \$40,000 for 12 grants (high: \$16,000; low: \$1,000; average: \$1,000–\$5,000).

**Purpose and activities:** Support limited to provide assistance to nonprofit theater organizations in lower Manhattan; no support to organizations which receive funding under conditions which restrict their artistic freedom; preference given to organizations with annual budget of under \$100,000.

**Fields of interest:** Theater.

**Types of support:** Program development.

**Limitations:** Giving primarily in New York, NY. No support for organizations with annual budgets in excess of \$250,000. No grants to individuals, or for building funds, film, video or showcase productions, conferences, scholarships, research or travel, or annual sustaining funds.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Nov. or Dec.

**Board meeting date(s):** Jan.–Mar.

**Final notification:** Jan.–Mar.

**Trustees:** David P. Haggood, Pierre A. Tonachel.

**Number of staff:** None.

**EIN:** 132907888

## 3389

**The Dall Foundation**

c/o Grant Thornton  
 7 Hanover Sq., 6th Fl.  
 New York, NY 10004-2616

Established in 1985.

**Donor(s):** Robert F. Dall.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$0 (M); gifts received, \$91,401; expenditures, \$97,395; qualifying distributions, \$96,320; giving activities include \$95,245 for 89 grants (high: \$7,500; low: \$25).

**Fields of interest:** Higher education; hospitals (general); health associations; youth, services; human services, special populations; religion.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert F. Dall, Pres. and Treas.; Rosalie A. Dall, V.P. and Secy.

**EIN:** 133319146

## 3390

**The Trena Koval Danels Memorial Foundation, Inc.** ☆

c/o Melvin Koval  
 100 Merrick Rd., Ste. 416 E.  
 Rockville Centre, NY 11570

Established in 1985.

**Donor(s):** Melvin Koval, Selma Koval, Irwin Danels.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$440,131 (M); expenditures, \$63,006; qualifying distributions, \$51,303; giving activities include \$51,303 for grants.

**Fields of interest:** Health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Trustees:** Irwin Danels, Melvin Koval.

**EIN:** 112729201

## 3391

**Daniels Family Foundation**

c/o CAI Advisors & Co.  
 767 5th Ave.  
 New York, NY 10153

Established in 1994 in NY.

**Donor(s):** Leslie B. Daniels.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,051,214 (M); expenditures, \$77,595; qualifying distributions, \$70,816; giving activities include \$75,850 for 17 grants (high: \$30,700; low: \$150).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; hospitals (general); cancer; human services; children & youth, services; Christian agencies & churches; women.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elizabeth Daniels, Leslie B. Daniels.  
**EIN:** 133799459

**Selected grants:** The following grants were reported in 1997.

\$30,700 to Chapin School, NYC, NY. For general support.

\$10,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

\$2,500 to Boston Latin School, Boston, MA. For general support.

\$2,500 to Museum of Modern Art, NYC, NY. For general support.

\$2,000 to Terence Cardinal Cooke Health Care Center, NYC, NY. For general support.

\$1,500 to Hale House Center, NYC, NY. For general support.

\$1,500 to Save the Children Federation, NYC, NY. For general support.

\$1,000 to New York Womens Foundation, NYC, NY. For general support.

\$1,000 to Saint Patricks Cathedral, NYC, NY. For general support.

\$1,000 to Vocational Foundation, NYC, NY. For general support.

## 3392

**The Dannheisser Foundation** ☆

c/o Elaine Dannheisser  
 650 Park Ave., Apt. 16A  
 New York, NY 10021  
**Contact:** Elaine Dannheisser, Mgr.

Established in 1953.

**Donor(s):** Elaine Dannheisser, Werner Dannheisser,† N.H. Holding Corp.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$185,500 (M); expenditures, \$92,480; qualifying distributions, \$92,429; giving activities include \$75,700 for 1 grant and \$6,059 for 1 foundation-administered program.

**Fields of interest:** Museums (art).

**Limitations:** Giving primarily in New York, NY. No support for private foundations. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officer and Trustee:** Elaine Dannheisser,\* Mgr.  
**EIN:** 136145166

3393

**David Foundation, Inc.**

45 Broadway  
New York, NY 10006 (212) 859-9293  
Contact: Lawrence David, Pres.

Established around 1949.

**Donor(s):** Joan David, Lawrence David.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,161,881 (M); gifts received, \$50,000; expenditures, \$45,348; qualifying distributions, \$45,348; giving activities include \$44,975 for 66 grants (high: \$10,000; low: \$50).

**Fields of interest:** Elementary/secondary education; hospitals (general); health associations; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* None

**Officer:** Lawrence David, Pres.

EIN: 136125004

3394

**Davidowitz Foundation, Inc.**

220 W. 19th St., Ste. 2A  
New York, NY 10011

Contact: Jeff Davidowitz, Pres.

**Application address:** Line and Grove St., Nanticoke, PA 18634; Tel.: (717) 735-3200

Established in 1957 in NY.

**Donor(s):** William Davidowitz, Penn Footwear Co., Jibs Equities, Columbia Footwear Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$940,870 (M); gifts received, \$73,621; expenditures, \$159,685; qualifying distributions, \$110,320; giving activities include \$110,070 for 41 grants (high: \$36,000; low: \$20).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officer:** Jeff Davidowitz, Pres.

EIN: 136102755

**Selected grants:** The following grants were reported in 1996.

\$40,050 to United Hebrew Institute, Kingston, PA.

\$12,431 to Temple Israel.

\$5,168 to Wilkes University, Wilkes-Barre, PA.

\$5,000 to Wyoming Seminary, Kingston, PA.

\$2,500 to United Way of Wyoming Valley, Wilkes-Barre, PA.

\$1,000 to Pennsylvania State University, University Park, PA.

\$300 to Planned Parenthood.

\$100 to Simon Wiesenthal Center, NYC, NY.

\$100 to United Cerebral Palsy Association.

\$100 to United States Holocaust Memorial Council, DC.

3395

**The Kenneth S. Davidson Family Foundation**

635 Madison Ave., 16th Fl.  
New York, NY 10022 (212) 750-5770  
Contact: Kenneth S. Davidson, Tr.

Established in 1987 in NY.

**Donor(s):** Kenneth S. Davidson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$991,374 (M); expenditures, \$99,007; qualifying distributions, \$95,580; giving activities include \$95,270 for 25 grants (high: \$50,500; low: \$45).

**Fields of interest:** Performing arts; music; performing arts, education; higher education; Jewish agencies & temples.

**Limitations:** Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Kenneth S. Davidson.

EIN: 133367889

**Selected grants:** The following grants were reported in 1997.

\$50,550 to Juilliard School, NYC, NY.

\$10,000 to Spence School, NYC, NY.

\$5,000 to Bridgehampton Chamber Music Associates, NYC, NY.

\$5,000 to Brookings Institution, DC.

\$5,000 to Carnegie Hall Society, NYC, NY.

\$5,000 to Colgate University, Hamilton, NY.

\$3,000 to Young Concert Artists, NYC, NY.

\$2,000 to Museum of Jewish Heritage, NYC, NY.

\$1,400 to Women in Need, NYC, NY.

\$1,000 to Paul Taylor Dance Company, NYC, NY.

3396

**The Davidson-Krueger Foundation, Inc.**

5002 2nd Ave.  
Brooklyn, NY 11232 (718) 439-6300  
Contact: Board of Trustees

Incorporated in 1955 in NY.

**Donor(s):** Philip Davidson, Davidson Pipe Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,970,345 (M); expenditures, \$108,617; qualifying distributions, \$108,252; giving activities include \$91,843 for 34 grants (high: \$22,105; low: \$100) and \$16,409 for 3 grants to individuals (high: \$9,625; low: \$3,284).

**Purpose and activities:** Giving primarily for higher education; support also for Jewish welfare funds, hospitals, and education.

**Fields of interest:** Arts/cultural programs; higher education; education; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Mar. 15

**Officers:** H. Peter Davidson, Pres.; Stuart Krueger, Secy.-Treas.

EIN: 116005674

3397

**Charles A. & Marna Davis Foundation ☆**

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1987 in NY.

**Donor(s):** Charles A. Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,394,740 (M); gifts received, \$457,603; expenditures, \$48,704; qualifying distributions, \$46,204; giving activities include \$45,980 for grants.

**Fields of interest:** Education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charles A. Davis, Marna Davis.

EIN: 133437924

3398

**Simon and Annie Davis Foundation**

c/o David Gilbert  
1740 Broadway, 3rd Fl.  
New York, NY 10019

Incorporated in 1946 in NY.

**Donor(s):** Abraham M. Davis,\* Meyer Davis,\* Ruth Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,869,572 (M); expenditures, \$102,311; qualifying distributions, \$97,974; giving activities include \$97,000 for 13 grants (high: \$30,000; low: \$500).

**Purpose and activities:** Giving primarily for a Jewish children's organization and other Jewish welfare organizations.

**Fields of interest:** Elementary/secondary education; higher education; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Leonard Schwartz,\* Pres. and Treas.; Howard J. Rubin,\* Secy.

EIN: 136069454

**Selected grants:** The following grants were reported in 1997.

\$30,000 to SDEI Chemed Childrens Village, Rishon Le Ziyon, Israel. For general support.

\$25,000 to Solomon Schechter High School of New York, NYC, NY. For general support.

\$7,500 to United Jewish Appeal, NYC, NY. For general support.

\$5,000 to Town and Village Synagogue, NYC, NY. For general support.

\$4,000 to Childrens Arts And Sciences

Workshop, NYC, NY. For general support.

\$4,000 to Womens League for Israel, NYC, NY. For general support.

\$2,500 to Columbia University, Columbia College, NYC, NY. For general support.

\$2,500 to Columbia University, Law School, NYC, NY. For general support.

\$2,000 to Jewish Theological Seminary of America, NYC, NY. For general support.

\$2,000 to Yeshiva University, NYC, NY. For general support.

## 3399

**Harry De Jur Foundation, Inc.**

c/o Pavia & Harcourt  
600 Madison Ave.  
New York, NY 10022  
Contact: David Botwinik, Secy.-Treas.

Incorporated in 1958 in NY.

**Donor(s):** Harry De Jur.\*

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$635,244 (M); expenditures, \$141,259; qualifying distributions, \$133,042; giving activities include \$130,451 for 52 grants (high: \$27,700; low: \$50).

**Purpose and activities:** Emphasis on education, both in Israel and the U.S., Jewish social service and charitable organizations, health agencies, cultural programs, and youth organizations.

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY.

**Officers and Trustees:** Benjamin Neuwirth,\* Chair, and V.P.; Marian De Jur,\* Pres.; David A. Botwinik,\* Secy.-Treas.

**Number of staff:** None.

EIN: 136110844

**Selected grants:** The following grants were reported in 1997.

\$27,700 to YM-YWHA of Riverdale, Bronx, NY.

For general support.

\$25,000 to Hebrew Free Loan Society, NYC, NY. For general support.

\$7,000 to Jewish Board of Family and Childrens Services, NYC, NY. For general support.

\$4,036 to Park East Synagogue, NYC, NY. For general support.

\$2,815 to Metropolitan Opera, NYC, NY. For general support.

\$1,500 to Metropolitan Museum of Art, NYC, NY. For general support.

\$1,150 to Jewish Museum, NYC, NY. For general support.

\$1,150 to Museum of Modern Art, NYC, NY. For general support.

\$1,020 to Washington Square Association Music Festival, NYC, NY. For general support.

\$1,000 to New School for Social Research, NYC, NY. For general support.

\$38,297; giving activities include \$37,286 for 36 grants (high: \$6,450; low: \$50).

**Fields of interest:** Media/communications; arts/cultural programs; higher education; health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harry Dean, Pres.; Samuel Carson, V.P. EIN: 136161380

## 3401

**Dears Foundation, Inc.**

2 Park Ave.  
New York, NY 10016-5601 (212) 592-1400  
Contact: Edward M. Abramson, Pres.

Established in 1953 in NY.

**Donor(s):** Members of the Abramson family.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,294,300 (M); gifts received, \$53,000; expenditures, \$37,904; qualifying distributions, \$29,324; giving activities include \$29,324 for 53 grants (high: \$14,000; low: \$10).

**Fields of interest:** Higher education; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis, with some emphasis on Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward M. Abramson, Pres.; David A. Abramson, V.P.; Roslyn Abramson, Secy.

EIN: 136160958

**Selected grants:** The following grants were reported in 1996.

\$33,787 to Harvard University, Cambridge, MA.

\$14,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$6,000 to United Jewish Appeal-Federation of Jewish Philanthropies, White Plains, NY.

\$500 to ALYN/American Society for Crippled Children in Israel, NYC, NY.

\$500 to American Committee for the Weizmann Institute of Science, NYC, NY.

\$500 to Miami Jewish Home and Hospital for the Aged, Miami, FL.

\$500 to National Parkinson Foundation, Miami, FL.

\$250 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$200 to Congregation Sons of Israel.

## 3402

**The Deerfield Foundation, Inc.**

645 Madison Ave., Ste. 500  
New York, NY 10022-1010 (212) 888-4004  
Contact: Seymour L. Wane, V.P.

Established in 1961.

**Donor(s):** Louis Marx, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,063,136 (M); expenditures, \$173,558; qualifying distributions, \$173,424; giving

activities include \$173,000 for 3 grants (high: \$100,000; low: \$20,000).

**Fields of interest:** Arts/cultural programs; education; recreation; children & youth, services. **Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Louis Marx, Jr., Pres.; Seymour L. Wane, V.P.; Robert W. Lenthe, Secy. EIN: 136113664

## 3403

**Dorothy Dehner Foundation for the****Visual Arts \***

61 Broadway, 18th Fl.  
New York, NY 10006-2794  
Contact: Joan Marter, Pres.  
*Application address:* 220 Madison Ave., New York, NY 10016; Tel.: (212) 889-2315

Established in 1995 in NY.

**Donor(s):** Dorothy Dehner.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,921,100 (M); gifts received, \$24,465; expenditures, \$148,253; qualifying distributions, \$148,227; giving activities include \$112,350 for 7 grants (high: \$12,000; low: \$250).

**Purpose and activities:** Giving primarily for visual arts and education.

**Fields of interest:** Visual arts; education.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:** Joan Marter,\* Pres.; Ann Gibson, Sandra Lerner, David Levy, Marcia Sawib.

EIN: 133830526

**Selected grants:** The following grants were reported in 1997.

\$48,700 to Art Students League of New York, NYC, NY. For grant in form of art.

\$32,000 to Metropolitan Museum of Art, NYC, NY. For grant in form of art.

\$12,000 to Heckscher Museum, Huntington, NY. For grant in form of art.

\$5,900 to Montclair Art Museum, Montclair, NJ. For grant in form of art.

\$5,150 to Munson-Williams-Proctor Institute, Utica, NY. For grant in form of art.

\$4,600 to Brooklyn Museum of Art, Brooklyn, NY. For grant in form of art.

\$4,000 to Guild Hall Museum, East Hampton, NY. For grant in form of art.

## 3404

**Margarita Victoria Delacorte Foundation**

c/o U.S. Trust Co. of New York  
114 W. 47th St.  
New York, NY 10036-1532  
Contact: Margarita V. Delacorte

Established in 1966 in NY.

**Donor(s):** Margarita V. Delacorte.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$506,207 (M); expenditures, \$111,515; qualifying distributions, \$107,975; giving activities include \$104,500 for 34 grants (high: \$7,500; low: \$500).

**Purpose and activities:** Support for private higher and secondary educational institutions.  
**Fields of interest:** Music; higher education; libraries/library science; education; natural resource conservation & protection; human services; aging, centers & services; Christian agencies & churches.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** U.S. Trust Co. of New York.

**EIN:** 136197777

### 3405

#### **Helen and Philip Delman Foundation, Inc.**

35 Sutton Pl.

New York, NY 10022 (212) 688-1913

**Contact:** Neil Delman, Tr.

Established in 1985 in NY.

**Donor(s):** Neil Delman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,959,824 (M); gifts received, \$50,494; expenditures, \$98,983; qualifying distributions, \$91,511; giving activities include \$89,835 for 65 grants (high: \$9,000; low: \$100).

**Fields of interest:** Education; health care; medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Canada.

**Limitations:** Giving primarily in the U.S.; some giving also in Canada.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Neil Delman, Steven Delman.

**EIN:** 133249486

**Selected grants:** The following grants were reported in 1997.

\$9,000 to Chabad Lubavitch. For general support.

\$9,000 to Yeshiva of Hamilton, Hamilton, Canada. For general support.

\$6,000 to Adas Israel Synagogue. For general support.

\$5,000 to Gay Mens Health Crisis (GMHC), NYC, NY. For general support.

\$5,000 to United Jewish Fund. For general support.

\$4,000 to Maimonides School, Brookline, MA. For general support.

\$2,000 to American Cancer Society. For general support.

\$2,000 to United Jewish Appeal. For general support.

\$1,500 to Toronto General Hospital, Toronto, Canada. For general support.

\$1,000 to Presbyterian Hospital in the City of New York, Columbia-Presbyterian Medical Center, NYC, NY. For general support.

### 3406

#### **The Ronald and Lois Deluca Charitable Trust**

c/o Weil, Gotshal & Manges  
 767 5th Ave.

New York, NY 10153

Established in 1994 in NY.

**Donor(s):** Ronald Deluca.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,234 (M); gifts received, \$81,600; expenditures, \$82,500; qualifying distributions, \$82,500; giving activities include \$82,500 for 3 grants (high: \$42,500; low: \$20,000).

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lois Deluca, Natalie Deluca, Ronald Deluca.

**EIN:** 137030150

**Selected grants:** The following grants were reported in 1997.

\$42,500 to Syracuse University, Syracuse, NY. For tuition assistance.

\$20,000 to New School for Social Research, NYC, NY. For tuition assistance.

\$20,000 to Pratt Institute, Brooklyn, NY. For tuition assistance.

### 3407

#### **Richard Rodney Dennett Trust**

c/o The Chase Manhattan Bank, N.A., Tax Svcs. Div.

P.O. Box 1412

Rochester, NY 14603

**Contact:** Lawrence M. Tynan, Trust Off.

Established around 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,786,512 (M); expenditures, \$84,259; qualifying distributions, \$64,825; giving activities include \$63,834 for 1 grant.

**Fields of interest:** Heart/circulatory disease; heart/circulatory research.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Chase Manhattan Bank, N.A.

**EIN:** 136022784

**Selected grants:** The following grants were reported in 1997.

\$63,834 to National Institutes of Health, National Heart, Lung, and Blood Institute, Bethesda, MD. For operating support.

### 3408

#### **Thomas E. Dewey Fund**

230 Park Ave., Ste. 1450

New York, NY 10169

**Contact:** Thomas E. Dewey, Jr., Tr.

Established in 1958 in NY.

**Donor(s):** Thomas E. Dewey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,343,154 (M); expenditures, \$65,766; qualifying distributions, \$63,384; giving activities include \$62,034 for 63 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; education; hospitals (general); Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George Champlon, Ann R.L. Dewey, Thomas E. Dewey, Jr.

**Number of staff:** None.

**EIN:** 136111376

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Lenox Hill Hospital, NYC, NY. 2 grants: \$10,000 each.

\$5,000 to Berkeley Divinity School, New Haven, CT. 2 grants: \$2,500 each.

\$3,000 to Business Executives for National Security, DC.

\$2,000 to All Saints Church, NYC, NY. For Rector's Discretionary Fund.

\$2,000 to Eisenhower Foundation, Abilene, KS. For Herbert Brownell Memorial Fund.

\$2,000 to Georgetown University, DC. For Parents' Annual Fund.

\$2,000 to Metropolitan Opera Association, NYC, NY.

\$1,500 to Columbia University, NYC, NY.

### 3409

#### **Anna, Karin J. & David B. Dillard Foundation**

30 Rockefeller Plz.

New York, NY 10112-0002

**Contact:** David B. Dillard, Exec. Dir. and C.E.O.

Established in 1985 in NY.

**Donor(s):** David B. Dillard.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,581,339 (M); gifts received, \$130,875; expenditures, \$105,676; qualifying distributions, \$98,566; giving activities include \$101,350 for 21 grants (high: \$60,000; low: \$250).

**Fields of interest:** Theater; music; arts/cultural programs; higher education; environment.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:**

**Board meeting date(s):** Dec.

**Officers and Directors:** David B. Dillard,\*

Exec. Dir. and C.E.O.; Christopher Dillard,\*

Pres.; Anna Karin J. Dillard,\* V.P.; James Dillard, Secy.; Patrick Dillard, Treas.

**EIN:** 133318226

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Dillard University, New Orleans, LA. For general support.

\$5,000 to Beginning With Children Foundation, NYC, NY. For general support.

\$5,000 to Carleton College, Northfield, MN. For general support.

\$5,000 to Jefferson Foundation, DC. For general support.

\$5,000 to Whitehead Institute for Biomedical Research, Cambridge, MA. For general support.

\$3,100 to Sierra Club Legal Defense Fund. For general support.

\$500 to Alaska Fund for the Future, NYC, NY. For general support.

\$250 to AIDS Help, Key West, FL. For general support.



\$250 to Family Counseling Service. For general support.  
 \$250 to Georgetown University, DC. For general support.

**3410****The Dime Foundation** ☆

(Formerly Dime Savings Charitable Foundation)  
 589 5th Ave., 2nd Fl.  
 New York, NY 10017 (212) 326-6152  
 Contact: Lorraine Whiffen, Asst. Treas.

Established in 1987 in NY.

**Donor(s):** The Dime Savings Bank of New York.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$7,855 (M); gifts received, \$202,900; expenditures, \$200,392; qualifying distributions, \$200,390; giving activities include \$189,500 for 70 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Giving primarily for affordable housing, basic education and community enhancement.

**Fields of interest:** Education; housing/shelter; community development.

**Types of support:** Equipment; program development; seed money; program-related investments/loans; in-kind gifts.

**Limitations:** Giving primarily in the greater metropolitan New York, NY, area, including Long Island, and Westchester and Rockland counties.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter with proposal

*Copies of proposal:* 1

*Deadline(s):* Apr. and Oct.

*Board meeting date(s):* Jan. and Dec.

*Final notification:* Jan. and July

**Officers:** Lawrence J. Toal, Pres.; Michael Getzler, Secy.; Franklin L. Wright, Jr., Treas.

**Directors:** Richard Dalrymple, James Fulton, Virginia M. Kopp, James M. Large, Jr., John Morning.

**Number of staff:** None.

**EIN:** 112966463

**3411****The DLJ Foundation**

c/o Donaldson, Lufkin, Jenrette, Inc., Tax Dept.  
 277 Park Ave.  
 New York, NY 10172 (212) 892-3279  
 Contact: Gerald B. Rigg, Chair.

Established in 1967 in NY.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$222,502 (M); gifts received, \$126,738; expenditures, \$96,055; qualifying distributions, \$96,055; giving activities include \$95,865 for 197 grants (high: \$12,000; low: \$15).

**Purpose and activities:** Giving primarily for higher and secondary education through grants and an employee matching gift program.

**Fields of interest:** Secondary school/education; higher education; education.

**Types of support:** General/operating support; employee matching gifts.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Gerald B. Rigg, Chair. and Pres.; Michael Boyd,\* V.P.; Thomas Siegler,\* V.P.; Anthony F. Daddino, Secy.-Treas.

**Number of staff:** 1 part-time support.

**EIN:** 136259415

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Marlboro College, Marlboro, VT.

\$1,625 to Harvard University, Cambridge, MA.

For Business School in Boston, MA.

\$1,250 to Consortium for Graduate Study in Management, Saint Louis, MO.

\$1,000 to Albert G. Oliver Program, NYC, NY.

\$1,000 to Boys Choir of Harlem, NYC, NY.

\$1,000 to Episcopal School in the City of New York, NYC, NY.

\$1,000 to Student/Sponsor Partnership, NYC, NY.

\$1,000 to Vassar College, Poughkeepsie, NY. For campaign.

\$785 to University of Pennsylvania, Philadelphia, PA.

\$775 to Dartmouth College, Hanover, NH.

**3412****Donmarel Foundation** ☆

c/o Marine Midland Bank  
 1 Marine Midland Ctr., 17th Fl.  
 Buffalo, NY 14240

Established in 1966 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$816,688 (M); gifts received, \$500; expenditures, \$61,362; qualifying distributions, \$51,411; giving activities include \$50,400 for grants.

**Fields of interest:** Higher education; natural resource conservation & protection; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marine Midland Bank.

**EIN:** 166069804

**3413****Donovan Leisure Newton & Irvine Foundation, Inc.**

30 Rockefeller Plz.  
 New York, NY 10112  
 Contact: J. Peter Coll, Jr., Chair.

Established in 1977 in NY.

**Donor(s):** Donovan Leisure Newton & Irvine.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 05/31/97): Assets, \$6,207 (M); gifts received, \$86,000; expenditures, \$90,874; qualifying distributions, \$90,810; giving activities include \$87,225 for 28 grants (high: \$20,000; low: \$100).

**Purpose and activities:** Grants largely for programs in law and justice and civil rights, including an employee matching gift program, primarily to law schools; support also for a public library.

**Fields of interest:** Law school/education; libraries (public); education; crime/law enforcement; civil rights.

**Types of support:** Annual campaigns; employee matching gifts.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** J. Peter Coll, Jr.,\* Chair; Dana W. Hiseock, Louis C. Lustenberger, Jr., Thomas A. Melle.

**Number of staff:** None.

**EIN:** 132900457

**Selected grants:** The following grants were reported in 1996.

\$25,000 to New York Public Library, NYC, NY.

\$20,000 to Legal Aid Society, NYC, NY.

\$20,000 to Association of the Bar of the City of New York Fund, NYC, NY.

\$6,000 to Leukemia Society of America, NYC, NY.

\$4,000 to Whitehead Institute for Biomedical Research, Cambridge, MA.

\$3,000 to New York Lawyers for the Public Interest, NYC, NY.

\$1,000 to American Heart Association, NYC, NY.

\$1,000 to Childrens Village, Dobbs Ferry, NY.

\$1,000 to Girl Scouts of the U.S.A., Greater New York Council, NYC, NY.

\$1,000 to Hispanic Federation of New York City, NYC, NY.

**3414****Dove Givings Foundation**

c/o OTA, LP  
 1 Manhattanville Rd.  
 Purchase, NY 10577  
*Application addresses:* c/o John A. Heneghan, 125 Freeport Ave., Point Lookout, NY 11569; c/o Kevin Heneghan, 177 Bayside Dr., Point Lookout, NY 11569; c/o Bartly Heneghan, 417 Manning Blvd., Albany, NY 12206

Established in 1995.

**Donor(s):** Kevin Heneghan.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$27,089 (M); gifts received, \$121,630; expenditures, \$94,541; qualifying distributions, \$94,000; giving activities include \$94,000 for grants (high: \$10,000).

**Fields of interest:** University; food services; family services, single parents; Christian agencies & churches.

**Application information:** Application form not required.

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Officers:** John A. Heneghan, Pres.; Bartly Heneghan, V.P.; Kevin J. Heneghan, Secy.-Treas.  
**EIN:** 133795957

**3415****Dorys McConnell Duberg Charitable Trust**

c/o Bank of New York  
 1 Wall St., 28th Fl.  
 New York, NY 10286  
 Contact: Vincent Griffin, Jr.  
*Application address:* c/o Putnam Trust Co., Pequot Ave., Southport, CT 06490

Trust established in 1969 in CT.

**Donor(s):** Dorys McConnell Faile Duberg.†

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,982,092 (M); expenditures, \$90,284; qualifying distributions, \$74,000; giving activities include \$74,000 for 15 grants (high: \$22,000; low: \$250).

**Purpose and activities:** Giving for medical education and hospitals; support also for social service agencies, religious and denominational giving, and libraries.

**Fields of interest:** Medical school/education; libraries/library science; hospitals (general); human services.

**Types of support:** General/operating support; continuing support; program development; scholarship funds.

**Limitations:** Giving primarily in Fairfield County, CT.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** David Hall Faile, Jr., John B. Faile, Robert B. Hutchinson.

**Agent:** Putnam Trust Co.

**Number of staff:** None.

**EIN:** 237016974

**Selected grants:** The following grants were reported in 1997.

\$22,000 to Milton Academy, Milton, MA.

\$15,000 to Bridgeport Hospital Foundation, Bridgeport, CT.

\$6,500 to Johnson State College, Johnson, VT.

\$4,000 to YMCA of the Palm Beaches, West Palm Beach, FL.

\$3,500 to Pequot Library, Southport, CT.

\$3,000 to Nature Conservancy, NYC, NY.

\$500 to Eagle High School.

\$250 to Trinity Episcopal Church.

\$250 to Kents Hill School, Kents Hill, ME.

\$250 to Maritime Center, Norwalk, CT.

### 3416

#### Ronald N. Dubin Foundation

c/o Patterson, Belknap, Webb & Tyler, LLP  
1133 Ave. of the Americas, Ste. 2200  
New York, NY 10036

Established in 1991 in CT.

**Donor(s):** Ronald N. Dubin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,444,822 (M); expenditures, \$103,123; qualifying distributions, \$103,122; giving activities include \$103,122 for 18 grants (high: \$26,200; low: \$50).

**Fields of interest:** Arts, cultural/ethnic awareness; museums; performing arts; humanities.

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Ronald N. Dubin.

**EIN:** 066366234

**Selected grants:** The following grants were reported in 1996.

\$26,200 to Bruce Museum, Greenwich, CT. For general support.

\$24,800 to Buckaroo Ball Committee, Santa Fe, NM. For general support.

\$19,922 to School of American Research, Santa Fe, NM. For general support.

\$13,800 to Santa Fe Opera Foundation, Santa Fe, NM. For general support.

\$6,000 to Greenwich Symphony, Greenwich, CT. For general support.

\$3,000 to Battery Dance Corporation, NYC, NY. For general support.

\$2,000 to Greenwich Country Day School, Greenwich, CT. For general support.

\$1,000 to Rio Grande School, Santa Fe, NM. For annual fund.

\$1,000 to YMCA of Stamford, Stamford, CT. For LEAD program.

\$500 to Mary Institute and Saint Louis Country Day School, Saint Louis, MO. For annual fund.

### 3417

#### Walter A. Duffy Perpetual Charitable Trust

c/o Manufacturers & Traders Trust Co.

P.O. Box 22900

Rochester, NY 14692

Contact: Barbara J. Brozost, Trust Off.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets; \$1,046,963 (M); expenditures, \$47,672; qualifying distributions, \$28,438; giving activities include \$28,408 for 20 grants (high: \$2,821; low: \$100).

**Fields of interest:** Roman Catholic federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Manufacturers & Traders Trust Co.

**EIN:** 166425482

### 3418

#### The Duke of Omnium Fund

c/o Sullivan & Cromwell

125 Broad St.

New York, NY 10004

Established in 1993 in NY.

**Donor(s):** Albert H. Gordon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$173,364 (M); expenditures, \$58,053; qualifying distributions, \$56,613; giving activities include \$56,413 for 4 grants (high: \$46,413; low: \$2,500).

**Fields of interest:** Elementary/secondary education; higher education.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Peter Coolidge.

**EIN:** 133740798

### 3419

#### The Dunn Family Foundation ☆

(Formerly Edward B. Dunn Foundation)

c/o Edward B. Dunn

Pine Island

Rye, NY 10580

Contact: Edward B. Dunn, Dir.

Established in 1989 in NY.

**Donor(s):** Edward B. Dunn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,698,385 (M); gifts received, \$430; expenditures, \$99,316; qualifying distributions, \$95,774; giving activities include \$93,950 for 28 grants (high: \$25,000; low: \$250).

**Fields of interest:** Opera; elementary/secondary education; hospitals (general); health care; cancer; diabetes; human services.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Giovannella G. Dunn, Secy.

**Director:** Edward B. Dunn.

**EIN:** 133525637

### 3420

#### Susan & Morris E. Dweck Foundation

c/o Ambras Fine Jewelry

48 W. 37th St.

New York, NY 10018

Established in 1988 in DE.

**Donor(s):** Morris E. Dweck.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,433,824 (M); gifts received, \$300,000; expenditures, \$84,260; qualifying distributions, \$82,332; giving activities include \$82,067 for 24 grants (high: \$26,000; low: \$52).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morris E. Dweck, Pres.; Susan Dweck, V.P.

**EIN:** 133496732

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Girlstown of Cydesh, Brooklyn, NY.

\$21,152 to Synagogue of Long Branch, Long Branch, NJ.

\$18,000 to American Friends of Yeshivat Zvi Latzadik, Monsey, NY.

\$12,000 to Bais Yaakov Seminary of Brooklyn, Brooklyn, NY.

\$5,100 to Yeshivat Sheerith Yosef, NYC, NY.

\$2,000 to Hillel Yeshiva, Brooklyn, NY.

\$400 to Congregation Magen David VDeal, Deal, NJ.

\$101 to Ilan High School, Long Branch, NJ.

\$101 to Magen David Yeshiva, Brooklyn, NY.

\$44 to Magen Israel Society, Brooklyn, NY.

### 3421

#### Herbert T. Dyett Foundation, Inc.

218 N. Washington St.

Rome, NY 13440 (315) 336-1441

Contact: James P. Kehoe, Jr., Secy.

**Scholarship application addresses:** c/o Principal, Rome Free Academy, Rome, NY 13440; Tel.: (315) 338-2222; c/o Principal, Rome Catholic High School, Rome, NY 13440; Tel.: (315) 336-6190

Established in 1957 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,494,806 (M); expenditures, \$109,276; qualifying distributions, \$100,511; giving activities include \$59,780 for 9 grants (high: \$10,000; low: \$1,900) and \$40,000 for 30 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Awards scholarships only to graduates of Rome Free Academy and Rome Catholic High School for their first two years of higher education; support also for human services and community funds.

**Fields of interest:** Human services; children & youth, services; federated giving programs; religion.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to Rome, NY.

**Application information:** Recipients are selected on the basis of financial need, personality, character, leadership, citizenship, and health. Application form required.

**Officers:** John W. Grow, Pres.; Carol Giesmann, V.P.; James P. Kehoe, Jr., Secy.; H. Thomas Dyett II, Treas.

**Directors:** Marion Bartell, William Blocher, Carole Fowler, Margaret Hart, Barbara Oliver, William Schenck.

EIN: 166041857

**3422****E.D. Foundation**

953 5th Ave.

New York, NY 10021

Contact: Carol Pushyr

Application address: c/o Carol Pushyr, 414 Devon St., Kearney, NJ 07032

Established in 1968 in NY.

**Donor(s):** Enrico Donati.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,302,685 (M); expenditures, \$76,167; qualifying distributions, \$65,500; giving activities include \$34,000 for 20 grants (high: \$15,000; low: \$500) and \$28,000 for 5 grants to individuals (high: \$7,500; low: \$300).

**Purpose and activities:** Support for the protection and welfare of animals; also provides support to individuals pursuing studies in art.

**Fields of interest:** Arts education; animal welfare.

**Types of support:** General/operating support; grants to individuals; scholarships—to individuals.

**Application information:**

Initial approach: Letter

Deadline(s): None

**Trustees:** Adele Donati, Enrico Donati, David Oxman.

EIN: 136319615

**3423****Easton Family Fund, Inc.**

(Formerly Henry Katz Foundation, Inc.)

c/o Hoff & Metkiff

745 5th Ave., Ste. 814

New York, NY 10151

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,861,409 (M); expenditures, \$90,258;

qualifying distributions, \$65,703; giving activities include \$65,703 for 72 grants (high: \$6,600; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; health associations; AIDS; AIDS research; human services; Jewish federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Joan Easton,\* Pres.; Elizabeth Traub, V.P. and Secy.; Thomas Easton, V.P. and Treas.

EIN: 136103454

**Selected grants:** The following grants were reported in 1996.

\$6,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,000 to Columbia University, School of Business, NYC, NY.

\$3,200 to Brooklyn Museum of Art, Brooklyn, NY.

\$3,000 to Metropolitan Opera, NYC, NY.

\$2,587 to Town School, NYC, NY.

\$2,500 to W N E T Channel 13, NYC, NY.

\$2,000 to Brown University, Providence, RI.

\$2,000 to Central Park Conservancy, NYC, NY.

\$2,000 to College Art Association, NYC, NY.

\$2,000 to Yale University, New Haven, CT.

**3424****Samuel & Rae Eckman Charitable**

Foundation ☆

c/o Baer, Marks & Upham

805 3rd Ave.

New York, NY 10022

Contact: Stephen F. Selig, Pres.

Established in 1970 in NY.

**Donor(s):** Rae Eckman,\* Samuel Eckman.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$228,971 (M); expenditures, \$222,430; qualifying distributions, \$185,000; giving activities include \$185,000 for 23 grants (high: \$20,000; low: \$2,500).

**Purpose and activities:** Support for medical research in the field of cancer and allied diseases, assistance to and support of homes for the aged, and education of indigent or underprivileged children.

**Fields of interest:** Education; medical research; cancer research; AIDS research; children & youth, services; aging, centers & services.

**Types of support:** General/operating support; continuing support; research.

**Limitations:** Giving primarily in New York, NY.

**Publications:** Application guidelines.

**Application information:** Application form not required.

Initial approach: Proposal

Copies of proposal: 1

Deadline(s): None

Board meeting date(s): 3 times annually

Final notification: Positive replies only

**Officers and Directors:** Stephen F. Selig,\* Pres.; Abraham J. Briloff,\* V.P.; William B. Norden,\* Secy.-Treas.; Arthur W. Murphy.

**Number of staff:** None.

EIN: 237051411

**3425****The Thomas J. Edelman Charitable**

Foundation ☆

375 Park Ave., Ste. 801

New York, NY 10022

Established in 1993 in NY.

**Donor(s):** Thomas J. Edelman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,166,131 (M); gifts received, \$178,450; expenditures, \$26,547; qualifying distributions, \$25,399; giving activities include \$24,350 for grants.

**Fields of interest:** Business school/education; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Thomas J. Edelman, Pres.

**Directors:** Albert I. Edelman, Cornelia S. Edelman.

EIN: 133762804

**3426****Edelman Foundation**

(Formerly Matz Foundation - Edelman Division)

14 Sutton Pl. S., Ste. 4B

New York, NY 10022

Contact: Richard M. Edelman, Tr.

Trust established in 1970 in NY as one of two successor trusts to the Matz Foundation.

**Donor(s):** Israel Matz,\* Ethel & Irvin Edelman Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,900,877 (M); expenditures, \$73,908; qualifying distributions, \$66,550; giving activities include \$66,550 for 23 grants (high: \$25,000; low: \$2,500).

**Fields of interest:** Performing arts; higher education; medical school/education; education.

**Limitations:** Giving primarily in NY.

**Application information:**

Deadline(s): None

**Trustees:** David A. Edelman, Jonathan S. Edelman, Richard M. Edelman, Anne C. Holbach.

EIN: 237082997

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Harvard College Fund, Cambridge, MA.

\$7,500 to Bowdoin College, Brunswick, ME.

\$5,000 to AFS International-Intercultural

Programs, NYC, NY.

\$3,500 to New York Hospital-Cornell Medical

Center, NYC, NY.

\$3,000 to International Management Education

Foundation (INSEAD), NYC, NY.

\$2,500 to Johns Hopkins Medical Institutions,

Kreiger Mind-Brain Institute, Baltimore, MD.

\$2,500 to New York Public Library, NYC, NY.

\$2,500 to Poly Preparatory Day School.

\$2,000 to Johns Hopkins Medical Institutions,

Baltimore, MD.

\$2,000 to United Way.

## 3427

**Edipa Foundation, Inc.**

888 Park Ave.  
New York, NY 10021-0235  
Contact: Pauline Falk, Pres.

Established in 1936.

**Donor(s):** Paul Baerwald, Mrs. Paul Baerwald, Myron Falk, Jr., Mrs. Myron Falk, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$389,324 (M); expenditures, \$72,592; qualifying distributions, \$67,911; giving activities include \$67,911 for 51 grants (high: \$30,000; low: \$25).

**Fields of interest:** Arts, cultural/ethnic awareness; arts/cultural programs; health associations; human services; community development; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Pauline Falk, Pres.; Patricia H. Falk, Secy.

**Directors:** George Cohen, Nancy Falk.

**Number of staff:** 1 part-time support.

**EIN:** 136088921

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Jewish Board of Family and Childrens Services, NYC, NY. 2 grants: \$30,000 (For general support), \$5,000 (For Trustees' Fund).

\$3,450 to Asia Society, NYC, NY. For general support.

\$3,055 to Metropolitan Museum of Art, NYC, NY. For general support.

\$2,500 to Nelson Gallery Foundation, Kansas City, MO. For general support.

\$2,000 to Neighborhood Coalition for Shelter, NYC, NY. For general support.

\$1,555 to Congregation Emanu-El, NYC, NY. For general support.

\$1,000 to Lenox Hill Hospital, NYC, NY. For general support.

\$1,000 to New Israel Fund, NYC, NY. For general support.

\$1,000 to W N E T Channel 13, NYC, NY. For general support.

## 3428

**Joseph H. & Barbara I. Ellis Foundation**

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1987 in NY.

**Donor(s):** Joseph H. Ellis.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,899,922 (M); gifts received, \$423,502; expenditures, \$180,686; qualifying distributions, \$179,986; giving activities include \$179,676 for 51 grants (high: \$20,000; low: \$300).

**Fields of interest:** Higher education; education; environment; wildlife preservation & protection; food services; human services; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Leon Cooperman, Barbara I. Ellis, Joseph H. Ellis.

**EIN:** 133437916

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Columbia University, NYC, NY. 2 grants: \$20,000 each (For general support).

\$21,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. 2 grants: \$11,000 (For general support), \$10,000 (For general support).

\$15,000 to Barnard College, NYC, NY. For general support.

\$7,500 to Wilderness Society, DC. For general support.

\$5,000 to CARE, NYC, NY. For general support.

\$5,000 to Dorot, NYC, NY. For general support.

\$5,000 to Nature Conservancy, Albany, NY. For general support.

\$5,000 to World Wildlife Fund/Conservation Foundation, DC. For general support.

## 3429

**Victor Elmaleh Foundation**

150 E. 58th St.  
New York, NY 10155-0002

Established about 1962 in NY.

**Donor(s):** World-Wide Volkswagen Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,882,021 (M); expenditures, \$150,772; qualifying distributions, \$134,880; giving activities include \$137,455 for 95 grants (high: \$100,000; low: \$20).

**Fields of interest:** Arts, multipurpose centers/programs; dance; education; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ernest Alson, Niko Elmaleh, Sono Elmaleh, Victor Elmaleh.

**EIN:** 136075674

## 3430

**Elmar Fund**

45 E. 85th St., Rm. 3B  
New York, NY 10028  
Contact: Susan Lerner, Pres.

Established in 1993 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/95): Assets, \$1,478,186 (M); expenditures, \$37,491; qualifying distributions, \$21,245; giving activities include \$14,000 for 5 grants (high: \$6,000; low: \$1,000).

**Fields of interest:** Medical school/education; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Susan Lerner, Pres.; Laurence Lerner, V.P.; Kathleen B. Lipkins, Secy.-Treas.

**EIN:** 133635649

## 3431

**Blanche T. Enders Charitable Trust ☆**

c/o Citibank, N.A., Tax Dept.  
1 Court Sq., 22nd Fl.  
Long Island City, NY 11120

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,271,435 (M); expenditures, \$113,758; qualifying distributions, \$95,679; giving activities include \$96,572 for 8 grants of \$12,072 each.

**Fields of interest:** Health care; health organizations; human services; disabled.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Citibank, N.A.

**EIN:** 136140674

## 3432

**The Engelberg Family Foundation ☆**

1014 E. 21st St.  
Brooklyn, NY 11210

Established in 1993 in DE and NY.

**Donor(s):** Mindy Engelberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$118,131 (M); gifts received, \$113,320; expenditures, \$51,708; qualifying distributions, \$51,705; giving activities include \$50,032 for 18 grants (high: \$11,000; low: \$36).

**Fields of interest:** Camps; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mindy Engelberg, Pres.; Michael Engelberg, Secy.

**EIN:** 113162917

**Selected grants:** The following grants were reported in 1997.

\$11,000 to Yeshiva Torah Vodaath, Brooklyn, NY. For unrestricted support.

\$10,000 to Masores Bais Yaakov, Brooklyn, NY. For unrestricted support.

\$5,000 to Shalom Torah Centers. For unrestricted support.

\$4,200 to School Choice Scholarships Foundation, NYC, NY. For unrestricted support.

\$1,200 to Keren Hayaed Institutions, NYC, NY. For unrestricted support.

\$1,000 to American Museum of Natural History, NYC, NY. For unrestricted support.

\$1,000 to Congregation Toras Chessed, Brooklyn, NY. For unrestricted support.

\$1,000 to Washington Works, Seattle, WA. For unrestricted support.

\$360 to Keren Hachessed, Monsey, NY. For unrestricted support.

\$36 to Shor Yeshuv Rabbinical College, Far Rockaway, NY. For unrestricted support.

3433

**The England Family Foundation, Inc. ☆**11 Bartlett Rd.  
Monsey, NY 10952

Established in 1995 in NY.

**Foundation type:** Operating**Financial data** (yr. ended 12/31/96): Assets, \$21,302 (L); gifts received, \$74,647; expenditures, \$84,889; qualifying distributions, \$84,312; giving activities include \$84,312 for 207 grants.**Fields of interest:** Jewish agencies & temples.**Limitations:** Giving primarily in NY.**Trustee:** Bernard England.**EIN:** 133857792

3434

**The Eppley Foundation for Research, Inc.**c/o Bryan Cave  
245 Park Ave., 40th Fl.  
New York, NY 10167-0002  
**Contact:** Huyler C. Held, Secy.-Treas.

Established in 1947 in RI.

**Donor(s):** Marion Eppley.☆**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,894,876 (M); gifts received, \$83,137; expenditures, \$135,768; qualifying distributions, \$115,595; giving activities include \$108,280 for 7 grants (high: \$25,300; low: \$2,700).**Purpose and activities:** Support for postdoctoral research in the physical and biological sciences; funds are administered by institutions sponsoring the individual grant recipients.**Fields of interest:** Biomedicine; medical research; agriculture; physical/earth sciences; chemistry; biological sciences.**Types of support:** Research.**Limitations:** No support for social sciences, computer sciences, or educational programs.**Publications:** Program policy statement, application guidelines.**Application information:** Funding unavailable for independent research; grants are made only through recognized educational and research organizations. Application form required.**Initial approach:** Letter; no telephone calls**Copies of proposal:** 2**Deadline(s):** Feb. 1, May 1, Aug. 1, and Nov. 1  
**Board meeting date(s):** June, Sept., Dec., and as needed**Final notification:** 3 months**Officers and Directors:**\* Rivington R. Winant,\* Pres.; Huyler C. Held,\* Secy.-Treas.; Timothy Seldes.**Number of staff:** 1 part-time professional; 1 part-time support.  
**EIN:** 050258857**Selected grants:** The following grants were reported in 1997.

\$25,300 to University of Tennessee, Knoxville, TN. For research.

\$21,130 to Georgetown University, DC. For research.

\$20,000 to Wildlife Conservation Society, Bronx, NY. For research.

\$16,215 to Yale University, New Haven, CT. For research.

\$14,142 to Idaho State University, Pocatello, ID. For research.

\$9,240 to University of Nevada, NV. For research.

\$2,700 to Boston University, Boston, MA. For research.

3435

**Sander/Ray Epstein Charitable Foundation**c/o Buchbinder Tunick & Co., LLP  
1 Penn Plz., No. 5335  
New York, NY 10119  
**Contact:** Seymour Epstein, Pres.

Established in 1962 in NY.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/95): Assets, \$1,593,401 (M); expenditures, \$112,682; qualifying distributions, \$102,105; giving activities include \$102,105 for 275 grants (high: \$10,000; low: \$25).**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officer and Director:**\* Seymour Epstein,\* Pres.  
**EIN:** 136218324

3436

**The Equapart Foundation**2323 Eastchester Rd.  
Bronx, NY 10469-5910

Established in 1986 in NY.

**Donor(s):** Arnold Berkowitz, Joseph Brachfeld, Isaac Goldbrenner, Israel Hartman, Equapart Assocs., BHC Co.**Foundation type:** Independent**Financial data** (yr. ended 06/30/97): Assets, \$10,778 (M); gifts received, \$149,010; expenditures, \$145,723; qualifying distributions, \$145,586; giving activities include \$145,586 for grants (high: \$14,396).**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Directors:** Joseph Brachfeld, Isaac Goldbrenner, Israel Hartman.**EIN:** 133355056**Selected grants:** The following grants were reported in 1997.

\$14,396 to Sinai Academic Center, Brooklyn, NY.

\$10,777 to Congregation Beis Avraham, Brooklyn, NY.

\$5,750 to Beth Medrash Govoha, Brooklyn, NY.

\$5,600 to Beth Hatalmud, Brooklyn, NY.

\$4,000 to Yeshiva Samson Raphael Hirsch, NYC, NY.

\$3,000 to Mesivta of Long Beach, Long Beach, NY.

\$2,000 to Agudath Israel of America, NYC, NY.

\$1,500 to Yeshiva Torah Vodaath, Brooklyn, NY.

\$1,086 to Shalom Torah Centers, East Windsor, NJ.

\$1,000 to Yad Eliezer, Brooklyn, NY.

3437

**Erdle Foundation, Inc. ☆**1500 Jefferson Rd.  
Rochester, NY 14623-3162

Established around 1970 in NY.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,059,146 (M); gifts received, \$200,000; expenditures, \$47,939; qualifying distributions, \$45,395; giving activities include \$45,177 for grants.**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Jack A. Erdle, Pres.; Harvey B. Erdle, V.P.; Lee Moss, V.P.; Norma Erdle, Secy.  
**EIN:** 237002682

3438

**Joe A. Esses & Sons Foundation, Inc.**c/o E.S. Originals, Inc.  
450 W. 33rd St.  
New York, NY 10001-3305  
**Contact:** Joe A. Esses, Pres.

Incorporated in 1984 in DE.

**Donor(s):** Joe A. Esses, and members of the Esses family, Abraham Esses, Ezra Esses.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$45,927 (M); gifts received, \$145,688; expenditures, \$166,916; qualifying distributions, \$166,578; giving activities include \$166,578 for 62 grants (high: \$30,500; low: \$101).**Purpose and activities:** Support for Jewish organizations, especially yeshivas.**Fields of interest:** Jewish agencies & temples.**Limitations:** Giving primarily in Brooklyn, NY.

No grants to individuals.

**Application information:****Initial approach:** Letter**Deadline(s):** None**Officers:** Joe A. Esses, Pres.; Abraham Esses, V.P.

and Secy.; Ezra Esses, V.P. and Treas.

**EIN:** 133252542**Selected grants:** The following grants were reported in 1996.

\$8,000 to Magen David Yeshiva, Brooklyn, NY.

\$7,600 to Yeshiva of Kings Bay, Brooklyn, NY.

\$6,500 to Sephardic Bikur Holim, Brooklyn, NY.

\$6,000 to Deal Yeshiva, Deal, NJ.

\$6,000 to Sephardic Torah Center Kollel, NYC, NY.

\$5,000 to Hillel Yeshiva, Brooklyn, NY.

\$4,500 to Sephardic Community Center, Brooklyn, NY.

\$3,600 to Ahi-Ezer Yeshiva, Brooklyn, NY.

\$1,800 to Agudath Israel of America, NYC, NY.

\$1,526 to Bnei Shaare Zion.

3439

**Richard & Rebecca Evans Foundation**

P.O. Box 753  
Gloversville, NY 12078

Established in 1955 in NY.

**Donor(s):** Rebecca M. Evans, \* Richard Evans II, \*

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,408,722 (M); expenditures, \$97,593; qualifying distributions, \$77,261; giving activities include \$78,111 for 110 grants (high: \$10,100; low: \$10).

**Fields of interest:** Arts/cultural programs; education; environment; health care; health associations; community development; religion.

**Limitations:** Applications not accepted. Giving primarily in CT, MA, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Morris Evans, \* Pres. and Treas.; Nancy Evans Hays, \* V.P. and Secy.  
**EIN:** 146016221

**Selected grants:** The following grants were reported in 1997.

\$10,100 to Johnstown Public Library, Johnstown, NY.

\$10,000 to Adirondack Nature Conservancy and Adirondack Land Trust, Keene Valley, NY.

\$10,000 to Saint Johns Episcopal Church.

\$10,000 to Smith College, Northampton, MA. For museum fund.

\$3,200 to United Way, Gloversville Area, Gloversville, NY.

\$3,000 to Antique Boat Museum, Clayton, NY. 2 grants: \$2,000, \$1,000.

\$1,000 to African Wildlife Foundation, DC.

\$1,000 to American Indian College Fund, NYC, NY.

\$1,000 to Metropolitan Museum of Art, NYC, NY.

3440

**The William Ewing Foundation**

c/o U.S. Trust Co. of New York, Tax Dept.  
114 W. 47th St.

New York, NY 10036

**Contact:** William Ewing, Jr., Tr.

**Application address:** 150 Broadway, Ste. 1011, New York, NY 10036

Established in 1957 in NY.

**Donor(s):** Moore P. Huffman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,610,970 (M); expenditures, \$46,174; qualifying distributions, \$43,918; giving activities include \$38,280 for 103 grants (high: \$2,000; low: \$25).

**Fields of interest:** Elementary/secondary education; education; animal welfare; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Giving primarily in the greater metropolitan New York, NY, area, including Long Island.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** William Ewing, Jr., Grace E. Huffman, Jessie Phillips.

**EIN:** 136065580

3441

**Maurice & Judi Falk Foundation, Inc. ☆**

275 Hewlett Neck Rd.  
Woodmere, NY 11598

Established in 1994 in NY.

**Donor(s):** Judi L. Falk, Maurice B. Falk.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$605,214 (M); gifts received, \$150,000; expenditures, \$76,102; qualifying distributions, \$76,024; giving activities include \$75,000 for 1 grant.

**Fields of interest:** Higher education; university.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to a pre-selected organization.

**Trustees:** Edward J. Falk, Judi L. Falk, Maurice B. Falk.

**EIN:** 113239050

3442

**Thomas A. Famigletti Foundation ☆**

31A Bowden Ln.  
Glen Head, NY 11545 (516) 759-9632

**Contact:** Judith A. Famigletti, Mgr.

Established in 1989 in NY.

**Donor(s):** Thomas A. Famigletti.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$917,907 (M); expenditures, \$59,213; qualifying distributions, \$51,482; giving activities include \$51,914 for 17 grants (high: \$12,500; low: \$100).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** \* Douglas Famigletti, \* Mgr.; Judith A. Famigletti, \* Mgr.

**EIN:** 112997256

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Harvard University, Cambridge, MA.

\$10,000 to Belgian American Educational

Foundation, New Haven, CT.

\$5,000 to Canterbury School, New Milford, CT.

\$5,000 to Don Monti Memorial Research

Foundation, Sands Point, NY.

\$5,000 to Hamilton College, Clinton, NY.

\$5,000 to Joslin Diabetes Center, Boston, MA.

\$1,000 to Hofstra University, Hempstead, NY.

For endowment.

\$1,000 to Hospice Care of Long Island,

Westbury, NY.

\$1,000 to Nassau-Suffolk Services for the

Autistic, Levittown, NY.

\$100 to New York City Ballet, NYC, NY.

3443

**Katherine & George Fan Foundation**

Cedar Ln.  
Ossining, NY 10562

**Contact:** George Fan, Tr.

Established in 1994 in DE.

**Donor(s):** George Fan, Katherine Fan.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/95): Assets, \$7,560 (M); gifts received, \$178,295; expenditures, \$168,247; qualifying distributions, \$168,247; giving activities include \$167,250 for 4 grants (high: \$160,000; low: \$250).

**Purpose and activities:** Giving primarily for a museum in China; support also for Asian art museums.

**Fields of interest:** Visual arts; museums.

**International interests:** China.

**Limitations:** Giving primarily in China. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** George Fan.

**EIN:** 133784702

3444

**Farrow Family Foundation, Inc. ☆**

34 Benton Ave.  
Monticello, NY 12701

Established in 1993 in NY.

**Donor(s):** Jesse M. Farrow, Joan R. Farrow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$938,506 (M); expenditures, \$73,751; qualifying distributions, \$70,996; giving activities include \$70,996 for 20 grants (high: \$50,000; low: \$100).

**Fields of interest:** Museums; higher education; hospitals (general); cancer; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Jason A. Farrow, Joan R. Farrow, Jonathan M. Farrow, Jill F. Marrero.

**EIN:** 133741950

3445

**The Aaron & Shirley Feder Family Foundation, Inc.**

812 5th Ave., Apt. 3A  
New York, NY 10021-7253

Established in 1990 in NY.

**Donor(s):** Aaron Feder, Shirley Feder, Marc Feder, Daniel Feder, Gabriel Feder.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$304,797 (M); gifts received, \$29,000; expenditures, \$59,658; qualifying distributions, \$59,658; giving activities include \$59,244 for 250 grants (high: \$2,500; low: \$5).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Aaron Feder, Marc Feder, Shirley Feder.  
**EIN:** 113040576

**Selected grants:** The following grants were reported in 1996.

\$4,300 to Yeshiva Shaar Hatorah, Kew Gardens, NY. 2 grants: \$2,500, \$1,800.

\$2,500 to Emunah Women of America, NYC, NY.

\$2,500 to Jewish Community Center on the Palisades, Tenafly, NJ.  
 \$1,800 to Yad Avraham Institute, NYC, NY.  
 \$1,500 to Fifth Avenue Synagogue, NYC, NY.  
 \$1,000 to Hillel Community Day School, North Miami Beach, FL.  
 \$1,000 to Jewish Community Center.  
 \$1,000 to Religious Zionists of America, Brooklyn, NY.  
 \$1,000 to Union of Orthodox Jewish Congregations of America, NYC, NY.

**3446**  
**Federated Foundations, Inc.**  
 40 Cuttermill Rd., Ste. 305  
 Great Neck, NY 11021

Incorporated in 1961 in NY.  
**Donor(s):** Harry Keiser, # Edward Netter.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$335,026 (M); gifts received, \$6,950; expenditures, \$72,022; qualifying distributions, \$72,022; giving activities include \$70,609 for 43 grants (high: \$38,967).  
**Fields of interest:** Arts/cultural programs; human services; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Richard Netter, Pres.  
**EIN:** 136143973  
**Selected grants:** The following grants were reported in 1996.  
 \$38,967 to Beth Israel Medical Center Foundation, NYC, NY.  
 \$6,830 to Ackerman Institute for Family Therapy, NYC, NY.  
 \$2,000 to Cornell University, School of Law, Ithaca, NY.  
 \$2,000 to People for the Ethical Treatment of Animals (PETA), DC.  
 \$1,040 to Goddard-Riverside Community Center, NYC, NY.  
 \$1,000 to Hospital for Special Surgery, NYC, NY.  
 \$1,000 to New York Chamber Symphony, NYC, NY.  
 \$1,000 to New York Legal Assistance Group, NYC, NY.  
 \$1,000 to New York Philharmonic, NYC, NY.  
 \$1,000 to United States Holocaust Memorial Museum, DC.

**3447**  
**The Feick Foundation \***  
 c/o William Feick, Jr.  
 249 E. 48th St., Apt. 18A  
 New York, NY 10017

Established in 1968.  
**Donor(s):** William Feick, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$128,485 (M); gifts received, \$147,979; expenditures, \$95,187; qualifying distributions, \$94,409; giving activities include \$93,400 for grants.  
**Fields of interest:** Arts/cultural programs; higher education; federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Trustees:** \* William Feick, Jr.,\* Chair.; Rosemary Chisholm Feick,\* Pres.; Alexander N. Feick,\* Secy.-Treas.  
**EIN:** 237022609

**3448**  
**Alfred & Harriet Feinman Foundation**  
 134 Lincoln Ave.  
 Purchase, NY 10577-2303  
 Contact: Alfred Feinman, Pres.

Established in 1968.  
**Donor(s):** Alfred Feinman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/95): Assets, \$628,584 (M); expenditures, \$101,341; qualifying distributions, \$89,673; giving activities include \$89,250 for 65 grants (high: \$25,000; low: \$100).  
**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; hospitals (general); human services; children & youth, services; Jewish agencies & temples.  
**Limitations:** Giving primarily in the greater New York, NY, area.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officers:** Alfred Feinman, Pres.; Andrew Feinman, Secy.-Treas.  
**Directors:** Martin Feinman, Robert Feinman.  
**EIN:** 237007870

**3449**  
**Felberbaum Family Foundation \***  
 800 Park Ave.  
 New York, NY 10021

Established in 1986 in NY.  
**Donor(s):** Barbara Felberbaum, Roger Felberbaum.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$557,508 (M); gifts received, \$169,581; expenditures, \$87,820; qualifying distributions, \$84,173; giving activities include \$84,867 for grants.  
**Fields of interest:** Museums; education; health care; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Paris, France; giving also in New York, NY, and Philadelphia, PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Barbara Felberbaum, Roger Felberbaum.  
**Number of staff:** 1 full-time professional; 1 full-time support.  
**EIN:** 133385574

**3450**  
**Feldstein Family Charitable Foundation, Inc. \***  
 745 5th Ave., Rm. 709  
 New York, NY 10151-0105

Established in 1987 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$252,044 (M); gifts received, \$118,000; expenditures, \$58,499; qualifying distributions, \$58,375; giving activities include \$58,375 for 14 grants (high: \$34,100; low: \$75).  
**Fields of interest:** Arts/cultural programs; environment; hospitals (general); human services; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Richard Feldstein, Pres. and Treas.; Judith Feldstein, V.P. and Secy.  
**EIN:** 133412554

**3451**  
**Ferguson Foundation, Inc.**  
 333 Ellicott St.  
 Buffalo, NY 14203-1678 (716) 852-2010  
 Contact: Whitworth Ferguson, Jr., Pres. and Treas.

Established in 1954 in NY.  
**Donor(s):** Ferguson Construction Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,712,471 (M); gifts received, \$127,000; expenditures, \$92,600; qualifying distributions, \$90,078; giving activities include \$88,325 for 50 grants (high: \$10,000; low: \$250).  
**Fields of interest:** Arts/cultural programs; education, fund raising; higher education; natural resource conservation & protection; animal welfare; hospitals (general); health associations; youth development, centers & clubs; human services; federated giving programs; Christian agencies & churches; general charitable giving.  
**Types of support:** Annual campaigns; capital campaigns; endowment funds.  
**Limitations:** Giving limited to Buffalo, NY.  
**Application information:** Application form not required.

**Initial approach:** Letter or proposal  
**Copies of proposal:** 1  
**Deadline(s):** None  
**Board meeting date(s):** Quarterly  
**Officers:** Whitworth Ferguson, Jr., Pres. and Treas.; Donald R. Ferguson, Secy.  
**Trustee:** Dorothy Ferguson.  
**Number of staff:** 1 part-time support.  
**EIN:** 166043861  
**Selected grants:** The following grants were reported in 1997.  
 \$10,000 to Electrical Contracting Foundation, Bethesda, MD.  
 \$10,000 to United Way of Buffalo and Erie County, Buffalo, NY.  
 \$6,400 to Buffalo State College, Buffalo, NY.  
 \$5,500 to Buffalo Fine Arts Academy, Buffalo, NY.  
 \$5,000 to Westminster Presbyterian Church, Buffalo, NY.

\$4,750 to Zoological Society of Buffalo, Buffalo, NY.  
 \$2,500 to Millard Fillmore Hospital, Buffalo, NY.  
 \$2,500 to Mount Saint Marys Hospital, Lewiston, NY.  
 \$2,500 to Roswell Park Alliance Foundation, Buffalo, NY.  
 \$2,500 to United Way, Eastern Niagara, Lockport, NY.

## 3452

**The Fezzik Foundation, Inc.**

c/o Shapiro & Lobel, LLP  
 111 W. 40th St., 8th Fl.  
 New York, NY 10018

Established 1986 in NY.

**Donor(s):** William Goldman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$668,574 (M); expenditures, \$96,767; qualifying distributions, \$90,400; giving activities include \$90,400 for 13 grants (high: \$33,000; low: \$2,000).

**Fields of interest:** Arts/cultural programs; higher education; family services; human services, special populations.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William Goldman, Pres.; Henry Charles Shays, Secy.-Treas.

**Director:** Patricia M. Murphy.

**EIN:** 133382077

## 3453

**The Robert J. and Martha B. Fierle****Foundation ☆**

c/o James E. Kelly  
 1920 Liberty Bldg., 420 Main St.  
 Buffalo, NY 14202-3687

Established in 1986 in NY.

**Donor(s):** Robert J. Fierle.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,773,104 (M); expenditures, \$66,798; qualifying distributions, \$64,480; giving activities include \$65,100 for 34 grants (high: \$20,000; low: \$100).

**Fields of interest:** Orchestra (symphony); higher education; human services; federated giving programs; Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** James E. Kelly, Mgr.

**EIN:** 222779812

## 3454

**Elias and Bertha Fife Foundation, Inc.**

c/o Standard Motor Products, Inc.  
 37-18 Northern Blvd.  
 Long Island City, NY 11101 (718) 392-0200  
 Contact: Bernard Fife, Pres.

Incorporated in 1959 in NY.

**Donor(s):** Members of the Fife family, Standard Motor Products, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/95): Assets, \$45,328 (M); expenditures, \$66,443; qualifying distributions, \$57,330; giving activities include \$57,330 for 50 grants (high: \$12,500; low: \$100).

**Fields of interest:** Arts/cultural programs; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Bernard Fife, \* Pres.;

Nathaniel L. Sills, \* Secy.-Treas.; Arlene Fife,

Ruth Sills.

**EIN:** 116035634

## 3455

**The Film Foundation, Inc.**

c/o Starr & Co.  
 350 Park Ave.  
 New York, NY 10022

Established around 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$47,332 (M); gifts received, \$184,975; expenditures, \$149,410; qualifying distributions, \$147,003; giving activities include \$147,015 for 5 grants (high: \$34,000; low: \$24,000).

**Fields of interest:** Film/video.

**Officer:** Martin Scorsese, Pres.

**Directors:** Woody Allen, Francis Coppola, Raffaele Donato, Gerald F. Edelstein, Stanley Kubrick, George Lucas, Jay Maloney, Sidney Pollack, Robert Redford, Steven Spielberg, Kenneth I. Starr.

**EIN:** 133573803

## 3456

**M. Fine Family Foundation, Inc.**

350 5th Ave., Rm. 4310  
 New York, NY 10118

Established around 1957.

**Donor(s):** Lewis Zeidman, M. Fine & Sons Manufacturing Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$34,235 (M); gifts received, \$100,000; expenditures, \$100,390; qualifying distributions, \$100,339; giving activities include \$100,275 for 61 grants (high: \$33,000; low: \$25).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Trustees:** Allan H. Fine, Leo Fine, Martin L. Fine, Stephen L. Fine.

**EIN:** 136068996

**Selected grants:** The following grants were reported in 1996.

\$33,000 to United Jewish Campaign.

\$14,000 to Solebury School, New Hope, PA. 2 grants: \$10,000, \$4,000.

\$10,000 to Jewish Hospital Foundation, Louisville, KY.

\$6,000 to United Jewish Appeal of Metrowest.

\$5,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$3,000 to Jewish Theological Seminary of America.

\$3,000 to Virginia Discovery Museum, Charlottesville, VA.

\$2,000 to Childrens Benefit Fund, Rochelle Park, NJ.

\$1,000 to Temple Emanu-El, NYC, NY.

## 3457

**Allan H. Fine Foundation, Inc.**

c/o Anchin, Block & Anchin  
 1375 Broadway, 18th Fl.  
 New York, NY 10018

Established in 1974 in NY.

**Donor(s):** Allan H. Fine.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$398,355 (M); expenditures, \$54,876; qualifying distributions, \$52,513; giving activities include \$50,050 for 22 grants (high: \$15,000; low: \$100).

**Fields of interest:** Arts/cultural programs; environment, pollution control; health care; human services; mutual aid societies.

**Limitations:** Applications not accepted. Giving primarily in NY and CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Allan H. Fine, Pres. and Treas.; Cynthia Hopkins Fine, V.P. and Secy.

**Director:** Richard Harrington.

**EIN:** 237411125

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Natural Resources Defense Council, NYC, NY. For general fund.

\$15,000 to New York Police and Fire Widows and Childrens Benefit Fund, NYC, NY. For general fund.

\$5,500 to Vincermos Riding Center, Lake Worth, FL. For general fund.

\$5,000 to Cornell University Medical College, NYC, NY. For male reproductive medicine and microsurgery.

\$2,500 to Dance Theater Foundation, NYC, NY. For general fund.

\$1,000 to Darien Library, Darien, CT. For general fund.

\$450 to Person to Person, Darien, CT. For general fund.

\$150 to Special Olympics of Connecticut, Plainville, CT. For general fund.

\$100 to Junior Achievement of New York, NYC, NY. For general fund.

\$100 to Multiple Sclerosis Foundation, Fort Lauderdale, FL. For general fund.

## 3458

**The Leo R. Fink Foundation ☆**

c/o Julius Berman, Kaye, Scholer, Fierman, Hays & Haudler  
 425 Park Ave.  
 New York, NY 10022

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,019,479 (M); gifts received, \$550,069;



expenditures, \$86,416; qualifying distributions, \$86,236; giving activities include \$86,236 for grants.

**Fields of interest:** Foundations (private grantmaking); Jewish agencies & temples.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Julius Berman.

**EIN:** 133351504

### 3459

#### Finsen Family Foundation ☆

114 W. 47th St.

New York, NY 10036

**Contact:** Gerard E. Finsen, Pres.

Established in 1997.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,085,276 (M); gifts received, \$900,000; expenditures, \$27,700; qualifying distributions, \$12,859; giving activities include \$9,000 for 2 grants (high: \$5,000; low: \$4,000).

**Fields of interest:** Secondary school/education; education.

**Trustee:** U.S. Trust Co. of N.J.

**EIN:** 223520273

### 3460

#### Fishel Family Charitable Foundation, Inc. ☆

627 Broadway

New York, NY 10012

Incorporated in DE in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,271,437 (M); expenditures, \$43,479; qualifying distributions, \$35,778; giving activities include \$35,778 for 15 grants (high: \$15,400; low: \$150).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Kenneth Fishel,\* Pres.; Robert Fishel,\* Secy.

**EIN:** 133879107

### 3461

#### The Fisher Fund

c/o Goldman Sachs & Co.

85 Broad St., 2nd Fl., Tax Dept.

New York, NY 10004

Established in 1985 in NY.

**Donor(s):** Pieter A. Fisher,\* M. Helen Fisher Bennett.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$58,875 (M); expenditures, \$75,110; qualifying distributions, \$75,094; giving activities include \$75,000 for 1 grant.

**Purpose and activities:** Grants for the fine arts and other cultural programs and international affairs.

**Fields of interest:** Opera; arts/cultural programs.

**Types of support:** General/operating support; fellowships; exchange programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals, or for scholarships; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** M. Helen Fisher Bennett, Geoffrey T. Boist.

**EIN:** 133318154

**Selected grants:** The following grants were reported in 1996.

\$76,000 to Napa Valley Opera House, Napa, CA. 2 grants: \$75,000 (For general support), \$1,000 (For general support).

\$30,000 to Council on Foreign Relations, NYC, NY. For general support.

\$10,000 to Music Festival for Mental Health, Rutherford, CA. For general support.

### 3462

#### The Flagler Foundation, Inc. ☆

c/o Sullivan & Cromwell

125 Broad St.

New York, NY 10004

Established around 1985.

**Donor(s):** G.F. Robert Hanke.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,339,912 (M); expenditures, \$36,284; qualifying distributions, \$32,310; giving activities include \$30,000 for 1 grant.

**Fields of interest:** Performing arts; higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and Quantico, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frederick A. Terry, Jr., Pres.; G.F. Robert Hanke, Exec. V.P.; Lynn S. Washburn, V.P.; James I. Black III, Secy.-Treas.

**EIN:** 133236910

### 3463

#### Olga Fleisher Ornithological Foundation, Inc.

161 Avondale Rd.

Rochester, NY 14622 (716) 338-2638

**Contact:** Margarita Neumann, Pres.

Established around 1981.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,735,478 (M); expenditures, \$61,833; qualifying distributions, \$40,817.

**Purpose and activities:** Scholarships only to Monroe County high school seniors majoring in science, for study at an accredited college or university. Awards limited to \$1500 per year.

**Fields of interest:** Science; biological sciences.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Monroe County, NY.

**Application information:** No grants paid in fiscal year 1995.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Margarita Neumann, Pres.; Christopher Neumann, V.P.; Lizza Van Allier, Secy.; Lutz Neumann, Treas.

**EIN:** 591952648

### 3464

#### Awdry G. Flickinger Family Foundation ☆

c/o Charles E. Milch

P.O. Box 60

Buffalo, NY 14240

Established in 1996 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$394,315 (M); expenditures, \$157,015; qualifying distributions, \$157,000; giving activities include \$157,000 for 5 grants (high: \$117,000; low: \$5,000).

**Fields of interest:** Visual arts; museums (science & technology); historic preservation/historical societies; elementary/secondary education; secondary school/education; camps.

**Limitations:** Applications not accepted. Giving limited in Buffalo, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Charles E. Milch, Thomas R. Flickinger, Thomas Raymond Flickinger, William S. Flickinger.

**EIN:** 161512239

### 3465

#### Marjorie B. Flickinger Family Foundation ☆

P.O. Box 60

Buffalo, NY 14240

**Contact:** Charles E. Milch, Dir.

Established in 1996 in NY.

**Donor(s):** Marjorie B. Flickinger.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$447,392 (M); expenditures, \$68,540; qualifying distributions, \$68,500; giving activities include \$68,500 for 7 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Orchestra (symphony); education; hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Peter B. Flickinger, Charles E. Milch, Catherine F. Schweitzer.

**EIN:** 161509274

### 3466

#### William T. Foley Foundation, Inc.

46 Summit Ave.

Bronxville, NY 10708

**Contact:** John L. Cadby, Secy.-Treas.

Established in 1962 in NY.

**Donor(s):** Juliette Rupley, Louise Riley.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,484,609 (M); expenditures, \$122,804;

qualifying distributions, \$108,842; giving activities include \$96,650 for 18 grants (high: \$25,000; low: \$200).

**Purpose and activities:** Support primarily for higher education, with emphasis on medical education, and for hospitals and health services. **Fields of interest:** Higher education; hospitals (general); human services.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Rarely funds new applicants. Application form not required.

**Initial approach:** Letter. Telephone inquiries not considered.

**Deadline(s):** None

**Final notification:** 2 weeks

**Officers:** Robert Cady, Pres.; John L. Cady, Secy.-Treas.

**EIN:** 136161354

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Frances Schervier Home and Hospital, Riverdale, NY.

\$25,000 to Frontier Housing, Morehead, KY.

\$11,000 to Hemophilia Association, NYC, NY.

\$10,000 to New York Hospital-Cornell Medical Center, NYC, NY.

\$10,000 to ROM Foundation, U.S.A., Bronxville, NY.

\$7,500 to Maxwell Institute, Tuckahoe, NY.

\$5,000 to America Press, NYC, NY.

\$2,500 to Harvard University, School of Law, Cambridge, MA.

\$2,000 to Concordia College, Bronxville, NY.

\$1,400 to Franciscan Sisters of the Poor, NYC, NY.

### 3467

#### The David B. & Virginia M. Ford Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.

New York, NY 10004

Established in 1986 in PA.

**Donor(s):** David B. Ford.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,499,054 (M); gifts received, \$618,454; expenditures, \$115,981; qualifying distributions, \$115,079; giving activities include \$115,000 for grants.

**Fields of interest:** Elementary/secondary education; education; health associations; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David B. Ford, Virginia M. Ford, Alan A. Shuch.

**EIN:** 133385063

### 3468

#### S. Forest Company, Inc.

c/o Walter, Conston, Alexander & Green  
90 Park Ave.

New York, NY 10016

Established in 1952.

**Donor(s):** Sidney Roffman, The Bank of New York.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$3,833 (M); gifts received, \$100,277; expenditures, \$101,042; qualifying distributions, \$94,500; giving activities include \$94,500 for 35 grants (high: \$25,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; human services; children & youth, services; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul M. Frank, V.P.; Maureen J. Hirsh, Secy.-Treas.

**EIN:** 136069185

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Deerfield Academy, Deerfield, MA. For general support.

\$25,000 to Princeton Day School, Princeton, NJ. For general support.

\$15,000 to Big Brothers/Big Sisters of New York City, NYC, NY. For general support.

\$15,000 to Saint Peters Lutheran Church, NYC, NY. For general support.

\$2,000 to Fountain House, NYC, NY. For general support.

\$2,000 to Natural Resources Defense Council, DC. For general support.

\$1,100 to W N E T Channel 13, NYC, NY. For general support.

\$1,000 to Habitat for Humanity International, Americus, GA. For general support.

\$200 to Cancer Care, NYC, NY. For general support.

\$200 to Mothers Against Drunk Driving (MADD), DC. For general support.

### 3469

#### Carl Forstmann Memorial Foundation

c/o Forstmann, Little & Co.

767 5th Ave., 44th Fl.

New York, NY 10153

Established in 1922.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,266,843 (M); expenditures, \$76,745; qualifying distributions, \$57,359; giving activities include \$55,000 for 19 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY and MD. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dorothy M. Sammis, Pres.; Cecily Lyle, Secy.; Nicholas C. Forstmann, Treas.

**Trustees:** Sarah Cambler, Christina Giammalva, Elissa L. Moran, John G. Scott, Charles Severs, Stephen K. Wilson.

**EIN:** 226042706

### 3470

#### Fortis Foundation

(Formerly AMEV Foundation)

1 Chase Manhattan Plz.

New York, NY 10005 (212) 859-7000

**Contact:** Jacqueline Gentile

Established in 1982 in NY.

**Donor(s):** Time Insurance Co., Fortis, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$728,956 (M); gifts received, \$10,000; expenditures, \$195,625; qualifying distributions, \$195,805; giving activities include \$75,009 for 70 grants (high: \$32,034; low: \$25) and \$112,500 for 62 grants to individuals (high: \$3,000; low: \$750).

**Purpose and activities:** Support primarily for higher education through employee-related scholarships. Support also for child welfare and development and the homeless, community development, museums, and health organizations, including drug abuse programs and AIDS research.

**Fields of interest:** Museums; child development, education; higher education; health care; substance abuse, services; health associations; AIDS; AIDS research; children & youth, services; child development, services; homeless, human services; community development; homeless.

**Types of support:** General/operating support; employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in NY for social programs; national support for health organizations.

**Application information:** Application form required for scholarships.

**Deadline(s):** None

**Officer and Trustees:**\* Allen R. Freedman,\* Pres.; Meril L. Joseph, F.L. Maddox.

**EIN:** 133156497

### 3471

#### The Fortunoff Foundation, Inc.

11 E. 36th St.

New York, NY 10016-3318

Established in 1952.

**Donor(s):** Everett M. Fortunoff, Robert Fortunoff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$5,366 (M); gifts received, \$65,000; expenditures, \$66,773; qualifying distributions, \$66,775; giving activities include \$66,773 for 22 grants (high: \$18,450; low: \$425).

**Fields of interest:** Hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Trustees:** Everett M. Fortunoff, Robert Fortunoff.

**EIN:** 136182916

**Selected grants:** The following grants were reported in 1996.

\$18,950 to United Jewish Appeal, NYC, NY.

\$10,700 to Temple Beth El, NYC, NY.

\$8,500 to North Shore University Hospital, Manhasset, NY.

\$6,000 to Yeshiva University, NYC, NY.

\$1,500 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$1,000 to New York University Medical Center, NYC, NY.

\$1,000 to United Cerebral Palsy Associations, NYC, NY.

\$800 to Lenox Hill Hospital, NYC, NY.

\$750 to Roundabout Theater Company, NYC, NY.

\$500 to W N E T Channel 13, NYC, NY.

## 3472

**Max & Clara Fortunoff Foundation**

70 Charles Lindbergh Blvd.

Uniondale, NY 11553

Contact: Alan Fortunoff, Pres.

Established in 1959 in NY.

**Donor(s):** Max Fortunoff, Alan Fortunoff,

Marjorie Mayrock.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$10,976 (M); gifts received, \$87,000; expenditures, \$93,500; qualifying distributions, \$94,220; giving activities include \$93,500 for 10 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; botanical gardens; health associations; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Alan Fortunoff, Pres.; Helene Fortunoff, V.P.

EIN: 116036903

## 3473

**Foulke Foundation Trust ☆**

10 Linden Ave.

Larchmont, NY 10538

Contact: Roy A. Foulke, Jr., Tr.

Established in 1994 in NY.

**Donor(s):** Roy A. Foulke, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,316,501 (M); gifts received, \$46,612; expenditures, \$70,820; qualifying distributions, \$45,432; giving activities include \$46,000 for grants.

**Fields of interest:** Education.

**Limitations:** No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Roy A. Foulke, Jr.

EIN: 137033827

## 3474

**Foundation Mireille and James Levy**

(USA) ☆

c/o Steven Kamerman

509 Madison Ave., Ste. 1114

New York, NY 10022-5501

Contact: James Levy, Tr.

Established in 1993 in NY.

**Donor(s):** James Levy, Mireille Levy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$99,814 (M); gifts received, \$50,000;

expenditures, \$62,650; qualifying distributions, \$62,650; giving activities include \$62,050 for 12 grants (high: \$20,000; low: \$100).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving primarily in Rochester, MN.

No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** James Levy, Mireille Levy.

EIN: 133703640

## 3475

**Ruth M. Foy Charitable Foundation, Inc.**

c/o Murphy, O'Connor & Co.

60 E. 42nd St., 36th Fl.

New York, NY 10165-3698

Contact: Robert F. Drabik, Pres.

**Application address:** 2900 S. Tamiami Trail, Sarasota, FL 34239; Tel.: (941) 366-2100

Established in 1989 in FL.

**Donor(s):** Ruth M. Foy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,261,044 (M); expenditures, \$84,957; qualifying distributions, \$74,232; giving activities include \$61,540 for 35 grants (high: \$16,300; low: \$25).

**Fields of interest:** Higher education; youth development; human services; children & youth, services.

**Limitations:** Giving limited to Sarasota and Manatee counties, FL. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Robert F. Drabik, Pres.; Patricia J.

Drabik, Secy.-Treas.

**Directors:** Stephen Connell, William E.

Cunnington.

EIN: 650102106

**Selected grants:** The following grants were reported in 1996.

\$16,300 to YMCA, Sarasota Family, Sarasota, FL.  
\$4,500 to Ringling School of Art and Design, Sarasota, FL.

\$4,000 to Asolo Theater Company, Sarasota, FL.  
\$3,650 to Manatee Community College, Bradenton, FL.

\$3,100 to University of South Florida, Sarasota, FL.

\$2,350 to Rebound Youth Services, Sarasota, FL.

\$2,000 to University of Florida, Gainesville, FL.

\$1,000 to Educational Foundation.

\$1,000 to Florida West Coast Symphony

Orchestra, Sarasota, FL.

\$1,000 to Gulf Coast Heritage Association,

Sarasota, FL.

## 3476

**Chaim and Rose Fraiman Foundation, Inc.**

247 Seeley St.

Brooklyn, NY 11218-1207 (718) 965-1500

Contact: Chaim Fraiman, Pres.

Established in 1983.

**Donor(s):** Chaim Fraiman, Rose Fraiman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$630,054 (M); gifts received, \$202,000; expenditures, \$184,291; qualifying distributions,

\$183,960; giving activities include \$183,978 for 45 grants (high: \$100,000; low: \$18).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the greater New York, NY, area.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Chaim Fraiman, Pres.; Rose Fraiman,

V.P.; Steve Adelsberg, Secy.; Theodore

Weinberger, Treas.

EIN: 112689575

**Selected grants:** The following grants were reported in 1997.

\$107,000 to Yeshiva of Flatbush, Brooklyn, NY.

3 grants: \$100,000 (For general support),

\$5,000 (For general support), \$2,000 (For

general support).

\$10,000 to P.E.F. Israel Endowment Funds, NYC, NY. For general support.

\$5,000 to One Israel Fund, NYC, NY. For

general support.

\$3,000 to Etzion Foundation, NYC, NY. For

general support.

\$2,000 to Geshur Foundation, NYC, NY. For

general support.

\$1,000 to Emunah Women of America, NYC,

NY. For general support.

\$100 to Talmud Torah. For general support.

\$18 to Hadassah. For general support.

## 3477

**Isaac S. Franco Family Foundation**

350 5th Ave., Ste. 5001

New York, NY 10118

**Donor(s):** Isaac S. Franco.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$233 (M); gifts received, \$59,290; expenditures, \$59,351; qualifying distributions, \$59,152; giving activities include \$59,152 for 163 grants (high: \$21,000).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Isaac S. Franco, Pres.

EIN: 133759142

## 3478

**Julie and Martin Franklin Charitable**

**Foundation, Inc. ☆**

555 Theodore Fremd Ave., Ste. B-302

Rye, NY 10580

Established in 1994.

**Donor(s):** Martin E. Franklin.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets,

\$877,466 (M); expenditures, \$125,727;

qualifying distributions, \$108,644; giving

activities include \$109,475 for grants.

**Fields of interest:** Arts/cultural programs; food services; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Officers and Directors:**\* Martin E. Franklin,\* Pres. and Treas.; Julie Franklin,\* V.P. and Secy.; Ian Ashken.  
EIN: 133800643

**3479**  
**Franklin Street Foundation** ☆  
16 Main St.  
Akron, NY 14001 (716) 542-3494  
Contact: Peter N. Greatbatch, Pres.

Established in 1994 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,447,156 (M); expenditures, \$49,416; qualifying distributions, \$38,017; giving activities include \$3,700 for 1 grant and \$30,610 for 2 foundation-administered programs.  
**Limitations:** Applications not accepted. Giving limited to NY. No grants to individuals.  
**Officers and Directors:**\* Peter N. Greatbatch,\* Pres.; Warren D. Greatbatch,\* Secy.; John E. Siegel,\* Treas.; Anne Maciariello.  
EIN: 222844999

**3480**  
**Fraydun Foundation, Inc.**  
3 New York Plz.  
New York, NY 10004 (212) 837-4800  
Contact: Fraydun Manocherian, Dir.

Established in 1981 in NY.  
**Donor(s):** Fraydun Manocherian.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,350,758 (M); expenditures, \$27,328; qualifying distributions, \$23,250; giving activities include \$22,950 for 17 grants (high: \$5,000; low: \$50).  
**Fields of interest:** Education; mental health/crisis services; health associations.  
**Limitations:** Giving primarily in NY.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Directors:** Fraydun Manocherian, Jennifer Manocherian, Kimberly Strelow.  
EIN: 133185696

**3481**  
**Jack & Pauline Freeman Foundation, Inc.**  
c/o S. Kirshon  
311 Mill St.  
Poughkeepsie, NY 12601-3154  
Contact: Stanley Backer, V.P.  
Application address: 5 Irving Rd., Waban, MA 02168; Tel.: (617) 244-7276

Established in 1968.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,301,613 (M); expenditures, \$61,703; qualifying distributions, \$61,181; giving activities include \$57,900 for 46 grants (high: \$5,300; low: \$300).  
**Fields of interest:** Education; hospitals (general); medical research; Jewish federated giving programs; engineering & technology; Jewish agencies & temples.

**Limitations:** Giving primarily in NY and MA.  
**Application information:**  
**Initial approach:** Proposal  
**Deadline(s):** May 15  
**Officers:** Morton Backer, Pres.; Stanley Backer, V.P.; Stephen A. Kirshon, Secy.  
EIN: 136266429  
**Selected grants:** The following grants were reported in 1997.  
\$5,300 to New Israel Fund.  
\$2,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.  
\$2,000 to Literacy Volunteers of America, Dutchess County Chapter, Poughkeepsie, NY.  
\$2,000 to Massachusetts Institute of Technology, Department of Mechanical Engineering, Cambridge, MA. For medical research.  
\$1,500 to Poor Peoples United Fund, Boston, MA.  
\$1,000 to Amnesty International USA, NYC, NY.  
\$1,000 to Hospice of Dutchess County, Poughkeepsie, NY.  
\$1,000 to Project Keshet, Evanston, IL.  
\$1,000 to United Way of Massachusetts Bay, Boston, MA.  
\$500 to Jewish Community Center of Poughkeepsie, Poughkeepsie, NY.

**3482**  
**S. Z. Freundlich Family Foundation**  
1325 E. 7th St.  
Brooklyn, NY 11230  
Contact: Sigmund Freundlich, Tr.

Established in 1992 in NY.  
**Donor(s):** Nina Sportswear, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$407,096 (M); gifts received, \$180,300; expenditures, \$145,572; qualifying distributions, \$145,472; giving activities include \$139,595 for 122 grants (high: \$50,136; low: \$100).  
**Purpose and activities:** Giving to Jewish organizations, including yeshivas and synagogues.  
**Fields of interest:** Education; Jewish agencies & temples.  
**Limitations:** Giving primarily in NY.  
**Application information:**  
**Initial approach:** Letter or proposal  
**Deadline(s):** None  
**Trustee:** Sigmund Freundlich.  
EIN: 133620576

**3483**  
**The Fried Foundation, Inc.**  
40 Exchange Pl.  
New York, NY 10005

Established in 1966.  
**Donor(s):** Albert Fried, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$1,224,484 (M); expenditures, \$68,080; qualifying distributions, \$67,312; giving activities include \$65,700 for 11 grants (high: \$37,500; low: \$200).  
**Fields of interest:** Higher education; community development; general charitable giving.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in NY and NJ. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.  
**Officers:** Albert Fried, Jr., Pres. and Treas.; John P. Vazzana, V.P.  
EIN: 136197403  
**Selected grants:** The following grants were reported in 1997.  
\$37,500 to Cornell University, Ithaca, NY.  
\$14,000 to Centurion Foundation, NYC, NY. 4 grants: \$10,000, \$2,500, \$1,000, \$500.  
\$5,000 to Charles A. Lindbergh Fund, Minneapolis, MN.  
\$5,000 to Trooper Foundation, Latham, NY.  
\$2,000 to Cancer Research and Treatment Fund, NYC, NY.  
\$1,000 to Saint Anthony School, NYC, NY.  
\$1,000 to Tabor Academy, Marion, MA.

**3484**  
**Eugen Friedlaender Foundation, Inc.**  
180 Maiden Ln.  
New York, NY 10038-4982 (212) 697-1383  
Contact: Ronald J. Stein, Dir.

Established in 1953 in NY.  
**Donor(s):** Helmut N. Friedlaender, Edith S.E. Bondi.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,000,575 (M); gifts received, \$500; expenditures, \$181,775; qualifying distributions, \$172,582; giving activities include \$169,845 for 68 grants (high: \$25,000; low: \$100).  
**Purpose and activities:** Emphasis on cultural programs, health, higher education, and ecology programs; support also for law and justice programs and libraries.  
**Fields of interest:** Museums; ballet; higher education; natural resource conservation & protection; human services.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Application form not required.  
**Initial approach:** Letter  
**Deadline(s):** None  
**Officers and Directors:**\* Helmut N. Friedlaender,\* Pres.; Thomas M. Franck,\* V.P.; Judith G. Friedlaender,\* Secy.; Jean Titlow,\* Treas.; John R. Menke, Ronald J. Stein.  
EIN: 136077311

**Selected grants:** The following grants were reported in 1997.  
\$25,000 to New York University, NYC, NY. For general support.  
\$20,800 to Original Ballets Foundation, NYC, NY. For general support.  
\$20,200 to Metropolitan Opera Association, NYC, NY. For general support.  
\$15,000 to American Civil Liberties Union Foundation, NYC, NY. For general support.  
\$11,800 to YM-YWHA, 92nd Street, NYC, NY.  
\$8,000 to Beaver College, Glenside, PA. For general support.  
\$6,380 to Womens City Club of New York, NYC, NY. For general support.  
\$6,000 to Pierpont Morgan Library, NYC, NY. For general support.  
\$5,000 to Breakwater School, Portland, ME. For general support.  
\$5,000 to Carnegie Hall Society, NYC, NY. For general support.

**3485**  
**Friedlander Family Foundation, Inc. ☆**  
 c/o Roger B. Friedlander  
 181 Clover Hills Dr.  
 Rochester, NY 14618

Established in 1994 in NY.

**Donor(s):** Roger B. Friedlander.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$619,831 (M); gifts received, \$1,850; expenditures, \$71,844; qualifying distributions, \$67,087; giving activities include \$67,845 for 23 grants (high: \$15,000; low: \$250).

**Fields of interest:** Arts/cultural programs; hospitals (general); general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carolyn T. Friedlander, David Friedlander, Jonathan Friedlander, Roger B. Friedlander, Deborah F. Haen, Robert Oppenheimer, Jerald J. Rotenberg.  
**EIN:** 161459698

**3486**  
**The Friedman Family Charitable Foundation**  
 c/o EOS Partners, LP  
 320 Park Ave., 22nd Fl.  
 New York, NY 10022-4213

Established in 1991 in NY.

**Donor(s):** Steven M. Friedman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$908,658 (M); gifts received, \$250,000; expenditures, \$129,956; qualifying distributions, \$129,657; giving activities include \$127,946 for 38 grants (high: \$49,201; low: \$25).

**Fields of interest:** Higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Steven M. Friedman.

**EIN:** 136976452

**Selected grants:** The following grants were reported in 1997.

\$49,201 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to Carnegie Hall Society, NYC, NY.

\$10,000 to Horace Mann School, Bronx, NY.

\$10,000 to University of Chicago, Chicago, IL.

\$8,000 to Park Avenue Synagogue, NYC, NY.

\$2,500 to Columbia University, School of Business, NYC, NY.

\$2,500 to University of Pennsylvania, Philadelphia, PA.

\$2,000 to World Jewish Congress American Section, NYC, NY.

\$1,500 to CLAL: The National Jewish Center for Learning and Leadership, NYC, NY.

\$1,000 to United States Holocaust Memorial Museum, DC.

**3487**  
**The Friedman Family Foundation**  
 500 7th Ave.  
 New York, NY 10018 (212) 354-8550  
*Contact:* Isidore Friedman, Pres.  
*Application address:* 225 W. 37th St., New York, NY 10018

Established in 1983 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,431,292 (M); expenditures, \$134,114; qualifying distributions, \$131,452; giving activities include \$132,555 for 20 grants (high: \$40,000; low: \$1,000).

**Purpose and activities:** Giving for Jewish organizations, including welfare funds and yeshivas.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater metropolitan New York, NY, area, including Nassau County. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Isidore Friedman, Pres.; Marilyn Friedman, V.P.; Mark L. Friedman, V.P.

**Directors:** Gary H. Friedman, Paul A. Friedman, Robin Friedman Klatt.  
**EIN:** 133181247

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Hebrew Academy of Nassau County, West Hempstead, NY.

\$19,000 to Adolf Sreiber Academy of Rockland, Monsey, NY.

\$15,900 to Joseph Kushner Hebrew Academy, West Caldwell, NJ.

\$10,000 to Torah Academy of Teaneck, Teaneck, NJ.

\$6,600 to Frisch School, Paramus, NJ.

\$4,000 to Synagogue of Suburban Torah Center, Livingston, NJ.

\$2,000 to Albany Law School, Albany, NY.

\$1,800 to Bayith Lepleitot, Brooklyn, NY.

\$1,500 to Beth Israel Medical Center Foundation, NYC, NY.

\$1,000 to Young Israel of North Miami Beach, North Miami Beach, FL.

**3488**  
**Richard A. and Susan P. Friedman Family Foundation ☆**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Richard A. Friedman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$665,258 (M); gifts received, \$911,387; expenditures, \$81,725; qualifying distributions, \$81,725; giving activities include \$81,585 for grants.

**Fields of interest:** Education; hospitals (general); health associations; children & youth, services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Richard A. Friedman.

**EIN:** 133634385

**3489**  
**S. D. Friedman Family Foundation, Inc.**  
 1442 51st St.  
 Brooklyn, NY 11219

Established around 1990.

**Donor(s):** Samuel D. Friedman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$4 (M); gifts received, \$163,034; expenditures, \$165,668; qualifying distributions, \$165,668; giving activities include \$163,536 for grants.

**Limitations:** Applications not accepted.

**Application information:** Unsolicited requests for funds not accepted.

**Officer:** Samuel Friedman, Pres.

**EIN:** 112977526

**3490**  
**The Robert & Linda Friedman Foundation**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1981 in NY.

**Donor(s):** Robert A. Friedman.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,605,351 (M); expenditures, \$126,515; qualifying distributions, \$88,134; giving activities include \$83,733 for 83 grants (high: \$20,000; low: \$25).

**Fields of interest:** Higher education; health associations; cancer; cancer research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. N grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David M. Friedman, Linda S. Friedman, Robert A. Friedman, Stephen R. Goldenberg.

**EIN:** 133102976

**Selected grants:** The following grants were reported in 1998.

\$20,000 to Baruch College of the City University of New York, NYC, NY.

\$15,000 to Tufts University, School of Medicine, Medford, MA.

\$7,500 to United Jewish Appeal, NYC, NY. 2 grants: \$4,000, \$3,500.

\$3,000 to Temple Israel Center of White Plain White Plains, NY.

\$2,500 to Colby College, Waterville, ME.

\$2,500 to Ronald McDonald House, NYC, NY.

\$2,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,000 to Executive Service Corps, National, NYC, NY.

\$2,000 to Hospital for Special Surgery, NYC, NY.

## 3491

**Friends of Antigua, Inc.** ☆

555 Theodore Fremd Ave., Ste. B-302  
Rye, NY 10580

Established in 1995.

**Donor(s):** Roland A.E. Franklin.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$22,669 (M); gifts received, \$75,000; expenditures, \$136,254; qualifying distributions, \$135,992; giving activities include \$136,000 for 2 grants (high: \$96,000; low: \$40,000).

**Fields of interest:** Performing arts; medical care, in-patient care.

**Officers:** Jonathan Franklin, V.P. and Secy.

**Directors:** Roland Franklin, John Holloway, Shelly Shane.

**EIN:** 133859216

**Selected grants:** The following grants were reported in 1997.

\$96,000 to Adelin Medical Center, St. John's, Antigua & Barbuda. For x-ray equipment.  
\$40,000 to Antigua And Barbuda Philharmonic, Antigua & Barbuda. For Antiguan Orchestra Program.

## 3492

**The Lawrence & Anne Frisman Foundation**

c/o Spear, Leeds & Kellogg

120 Broadway

New York, NY 10271

**Contact:** William G. Peskoff

Established in 1985 in NY.

**Donor(s):** Lawrence Frisman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,416,905 (M); expenditures, \$77,029; qualifying distributions, \$58,558; giving activities include \$47,325 for 26 grants (high: \$10,000; low: \$25).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; children & youth, services; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lawrence Frisman, Pres. and Treas.; Carl Hewitt, Secy.

**EIN:** 133339955

## 3493

**Saul Frumkes Foundation, Inc.**

c/o Richenthal, Abrams & Moss

122 E. 42nd St., Rm. 4400

New York, NY 10168 (212) 447-8360

**Contact:** Otto Frumkes, Dir., and Arthur Richenthal, Dir.

Established in 1993 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,368,168 (M); expenditures, \$69,169; qualifying distributions, \$67,500; giving activities include \$67,500 for 5 grants (high: \$20,000; low: \$7,500).

**Fields of interest:** Hospitals (general); disasters, search & rescue; disasters, fire

prevention/control; Jewish federated giving programs.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Directors:** Otto Frumkes, Arthur Richenthal.

**EIN:** 133682406

**Selected grants:** The following grants were reported in 1997.

\$20,000 to North Plainfield Rescue Squad, North Plainfield, NJ.

\$15,000 to North Plainfield Fire Department, Callmens' Association, North Plainfield, NJ.

\$15,000 to Saint Lukes-Roosevelt Hospital Center, NYC, NY.

\$10,000 to Caramoor Center for Music and the Arts, Katonah, NY.

\$7,500 to Cranberry Rehabilitation Center.

## 3494

**Alana & Lewis Frumkes Foundation, Inc.** ☆

c/o Exec. Monetary Mgmt., Inc.

919 3rd Ave., 11th Fl.

New York, NY 10022

Established in 1988 in NY.

**Donor(s):** Sylvia Martin Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,932,217 (M); expenditures, \$271,377; qualifying distributions, \$218,899; giving activities include \$178,050 for 56 grants (high: \$25,500; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alana Martin Frumkes, Pres.; Lewis Frumkes, V.P.

**Trustees:** Beatrice Frumkes, Timothy Frumkes.

**EIN:** 133433686

## 3495

**Richard S. Fuld, Jr. Foundation, Inc.**

c/o Lehman Bros.

3 World Fin. Ctr., 10th Fl.

New York, NY 10285-0001

Established in 1994.

**Donor(s):** Richard S. Fuld, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$607,752 (M); gifts received, \$701,290; expenditures, \$211,394; qualifying distributions, \$196,981; giving activities include \$196,981 for 44 grants (high: \$50,000; low: \$50).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health care; health associations.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard S. Fuld, Jr., Pres. and Treas.; Kathleen Bailey Fuld, V.P. and Secy.

**EIN:** 137042848

## 3496

**Fun Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004-2408

Established in 1978.

**Donor(s):** John C. Jamison.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$666,139 (M); expenditures, \$83,434; qualifying distributions, \$79,416; giving activities include \$81,230 for grants.

**Purpose and activities:** Support primarily for arts and culture, including museums, and for higher education and health associations.

**Fields of interest:** Museums; health associations.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Donald R. Gant, Carol S. Jamison, Deborah L. Jamison, John C. Jamison.

**EIN:** 132961419

## 3497

**Fund For Life Foundation** ☆

5612 18th Ave.

Brooklyn, NY 11204

Established in 1996 in NY.

**Donor(s):** Harry Reichman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,858,245 (M); gifts received, \$80,000; expenditures, \$44,914; qualifying distributions, \$44,489; giving activities include \$42,940 for 11 grants (high: \$11,000; low: \$360).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harry Reichman, Pres.; Joshua Assaf, Secy.; Chaya Reichman, Treas.

**EIN:** 113239215

## 3498

**Morris & Gertrude Furman Foundation**

810 7th Ave., 28th Fl.

New York, NY 10019 (212) 265-6600

**Contact:** Robert Murray, Mgr.

Established in 1992.

**Donor(s):** Jay Furman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$123,198 (M); gifts received, \$29,468; expenditures, \$57,294; qualifying distributions, \$57,294; giving activities include \$56,167 for 40 grants (high: \$30,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health associations; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New York, NY.

**Application information:***Initial approach:* Letter*Deadline(s):* None**Officers:** Robert P. Murav, Mgr.

EIN: 136178557

**Selected grants:** The following grants were reported in 1996.

\$30,000 to American Academy of Child and Adolescent Psychiatry, DC.  
 \$10,000 to Harvard-Radcliffe Catholic Student Center, Cambridge, MA.  
 \$10,000 to Maimonides Medical Center, Brooklyn, NY.  
 \$5,000 to Chemotherapy Foundation, NYC, NY.  
 \$5,000 to Human Rights Watch, NYC, NY.  
 \$4,500 to United States Holocaust Memorial Council, DC.  
 \$2,500 to Roundabout Theater Company, NYC, NY.  
 \$2,000 to New York Shakespeare Festival, NYC, NY.  
 \$2,000 to New York University, School of Law, NYC, NY.

**3499****Sol and Hilda Furst Foundation**

380 N. Broadway, Ste. 210  
 Jericho, NY 11753-2109 (516) 745-0810

Incorporated in 1951 in NY.

**Donor(s):** Sol Furst,†**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,835,224 (M); expenditures, \$108,197; qualifying distributions, \$100,232; giving activities include \$90,871 for 113 grants (high: \$19,750; low: \$15).

**Fields of interest:** Higher education; education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gerald Furst,\* Pres.; Violet Furst,\* V.P.; Ronald A. Furst,\* Secy.

EIN: 136107416

**Selected grants:** The following grants were reported in 1997.

\$19,750 to Gurwin Jewish Geriatric Center of Long Island, Commack, NY. For general support.  
 \$12,500 to Ohel Childrens Home and Family Services, Brooklyn, NY. For general support.  
 \$11,420 to Shelter Rock Jewish Center. For general support.  
 \$10,000 to Yeshiva University, NYC, NY. For general support.  
 \$7,000 to United Jewish Appeal. For general support.  
 \$5,300 to Yeshiva of Crown Heights, Brooklyn, NY. For general support.  
 \$1,645 to North Shore University Hospital, Manhasset, NY. For general support.  
 \$1,000 to Jewish Theological Seminary of America, NYC, NY. For general support.  
 \$900 to Jewish Community Center of Greater New Haven, New Haven, CT. For general support.  
 \$500 to United Lubavitcher Yeshiva, Brooklyn, NY. For general support.

**3500****The Furth Family Foundation**

c/o John L. Furth, Warburg, Pincus Counsellors, Inc.  
 466 Lexington Ave.  
 New York, NY 10017-3147

Established in 1986 in NY.

**Donor(s):** John L. Furth.**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,879,738 (M); gifts received, \$462,301; expenditures, \$137,470; qualifying distributions, \$133,470; giving activities include \$133,160 for 41 grants (high: \$30,000; low: \$100).

**Fields of interest:** Arts, multipurpose centers/programs; higher education; education; hospitals (general); health associations; neighborhood centers; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Hope L. Furth, John L. Furth.

EIN: 133401839

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Grand Street Settlement, Friends of, NYC, NY.  
 \$27,500 to New York University Medical Center, NYC, NY. 2 grants: \$25,000, \$2,500.  
 \$15,000 to Barnard College, NYC, NY.  
 \$15,000 to Grand Street Settlement, NYC, NY.  
 \$10,000 to Blythedale Childrens Hospital, Valhalla, NY.  
 \$7,500 to Prep for Prep, NYC, NY. 2 grants: \$5,000, \$2,500.  
 \$2,500 to Chapel Haven, New Haven, CT.  
 \$2,500 to W N E T Channel 13, NYC, NY.

**3501****The Frank A. and Nelly Fusco Foundation, Inc.**

c/o Teahan & Constantino  
 325 South Rd.  
 Poughkeepsie, NY 12601

Established in 1990 in NY.

**Donor(s):** Frank A. Fusco,†**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$479,322 (M); gifts received, \$325,000; expenditures, \$62,386; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Higher education; college.

**Limitations:** Applications not accepted. Giving primarily in Poughkeepsie, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John M. Kennedy,\* Chair; Frank J. Giumarra, Pres.; Charles J. Maneri, Jr., Secy.-Treas.; John V. Esposito, Shailen Kopec, Judy Vasti.

EIN: 222983710

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Marist College, Poughkeepsie, NY.

**3502****Gadsby Fund, Inc.**

c/o Orlin & Feuerstein, CPA  
 60 E. 42nd St., Ste. 458  
 New York, NY 10165

Established in 1946.

**Donor(s):** Gad Bernstein,†**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,656,070 (M); expenditures, \$137,421; qualifying distributions, \$120,736; giving activities include \$104,830 for 114 grants (high: \$25,000; low: \$25).

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in Washington, DC, FL, and NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter*Deadline(s):* None

**Officers:** Florence Bernstein, Pres.; David Bernstein, V.P. and Secy.; Ellen J. Bernstein, Treas.  
 EIN: 136141484

**3503****The Ganlee Fund**

c/o Doudna & Co., Inc.  
 622 Broadway, Ste. 4C  
 New York, NY 10012

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,753,072 (M); expenditures, \$61,433; qualifying distributions, \$55,498; giving activities include \$54,500 for 6 grants (high: \$40,000; low: \$500).

**Fields of interest:** Museums; environment; human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Sandra Van Heerden.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 136069298

**3504****The Garber Fund**

508 Hemlock Dr.  
 Cedarhurst, NY 11516

Established in 1987 in NY.

**Donor(s):** Harvey Brecher, Eli S. Garber.**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$547,357 (M); gifts received, \$9,570; expenditures, \$160,108; qualifying distributions, \$261,448; giving activities include \$158,948 for 62 grants (high: \$99,278; low: \$5) and \$102,500 for 3 loans.

**Fields of interest:** Elementary/secondary education; education; health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Eli S. Garber, \* Pres.; Harriette Garber, \* V.P.; Harvey Brecher.  
EIN: 112910964

**Selected grants:** The following grants were reported in 1996.

\$32,251 to Young Israel of Woodmere, Woodmere, NY.

\$15,000 to American Friends of the Merav Foundation.

\$12,500 to American Friends of Matan, Cedarhurst, NY.

\$8,600 to Hebrew Academy for Special Children (HASC), Brooklyn, NY.

\$6,000 to Yeshiva Bnos Bais Yaacov.

\$4,390 to Congregation Beth Medrash.

\$2,500 to Keren Aniyim, Brooklyn, NY.

\$2,500 to Yeshiva University, NYC, NY.

\$2,000 to Bayit Lepletot-Girls Town Jerusalem, Brooklyn, NY.

\$2,000 to Mesorah Heritage Foundation, Brooklyn, NY.

### 3505

#### Charlotte & Joseph Gardner Foundation, Inc. ☆

c/o Joseph H. Gardner  
36 Sutton Place S.  
New York, NY 10022-4166

Established in 1981.

**Donor(s):** Joseph H. Gardner.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$401,116 (M); gifts received, \$80,000; expenditures, \$81,449; qualifying distributions, \$80,541; giving activities include \$80,775 for 43 grants (high: \$30,000; low: \$100).

**Fields of interest:** Higher education; health care; health associations; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph H. Gardner, Pres.; Douglas B. Gardner, V.P.; Charlotte Gardner, Secy.-Treas.  
EIN: 133057951

### 3506

#### Gideon Gartner Foundation

c/o KLS Professional Advisors Group, Inc.  
641 Lexington Ave.  
New York, NY 10022  
Contact: Robert M. Schorr, Tr.

Established in 1988 in CT.

**Donor(s):** Gideon Gartner.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,641,536 (M); expenditures, \$111,239; qualifying distributions, \$94,362; giving activities include \$94,044 for 46 grants (high: \$12,500; low: \$100).

**Fields of interest:** Performing arts; music; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Giving primarily in CO, CT, and New York, NY.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Gideon Gartner, Robert M. Schorr.

**Number of staff:** None.

**EIN:** 226457413

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Anderson Ranch Arts Center, Snowmass Village, CO. For Renaissance Capital and Endowment Campaign.

\$10,621 to Music Associates of Aspen, Aspen, CO. For Aspen Meadows Campaign.

\$10,300 to Opera Orchestra of New York, NYC, NY. For programs.

\$10,000 to Metropolitan Opera Association, NYC, NY. For patron membership.

\$5,000 to Boys Town Jerusalem Foundation of America, NYC, NY. For scholarship.

\$5,000 to Massachusetts Institute of Technology, Sloan School of Management, Cambridge, MA.

\$4,000 to Youth Renewal Fund, NYC, NY. For educational programs for Israeli youth.

\$3,140 to Aspen Institute, Aspen, CO. For Annual Summer Benefit and Associates Program.

\$2,674 to Aspen Art Museum, Aspen, CO.

\$2,348 to Aspen Center for Physics, Aspen, CO.

### 3507

#### The Pauline V. and William F. Garvey Foundation, Inc.

c/o Joseph Trenk  
19 W. 44th St., Rm. 1407  
New York, NY 10036-5903

Established in 1990 in NY.

**Donor(s):** Pauline V. Garvey,†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,238,293 (M); expenditures, \$83,117; qualifying distributions, \$71,500; giving activities include \$71,500 for 5 grants (high: \$34,000; low: \$5,000).

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. Giving primarily in White Plains, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* James A. Garvey,\* Pres.; Bernard Colletti,\* Secy.; John Wyles,\* Treas.

**EIN:** 133575677

**Selected grants:** The following grants were reported in 1997.

\$34,000 to Pace University, School of Law, NYC, NY. For scholarships.

\$17,500 to Fordham University, Bronx, NY. For scholarships.

\$10,000 to Fordham Preparatory School, Bronx, NY. For college scholarships.

\$5,000 to Dewitt Clinton High School, Elmsford, NY. For college scholarships.

\$5,000 to State University of New York College at Purchase, Purchase, NY. For scholarships.

### 3508

#### Leopold R. Gellert Family Trust

122 E. 42nd St., 34th Fl.  
New York, NY 10168-0070

Established in 1962.

**Donor(s):** Robert J. Gellert, Max E. Gellert, Donald N. Gellert.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,191,285 (M); expenditures, \$57,846; qualifying distributions, \$55,300; giving activities include \$55,300 for 21 grants (high: \$21,000; low: \$100).

**Fields of interest:** Performing arts, education; higher education; education; human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Donald N. Gellert, Max E. Gellert, Robert J. Gellert, William R. Peters.

**EIN:** 136085289

**Selected grants:** The following grants were reported in 1997.

\$21,000 to Massachusetts Institute of Technology, Cambridge, MA. For general support.

\$10,000 to Brearley School, NYC, NY. For general support.

\$3,500 to Rutgers, The State University of New Jersey Foundation, New Brunswick, NJ. For general support.

\$3,000 to Harvard College Fund, Cambridge, MA. For general support.

\$1,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$500 to United Way of Northern Westchester, Mount Kisco, NY. For general support.

\$250 to New York Hospital-Cornell Medical Center, NYC, NY. For general support.

\$150 to Northern Westchester Hospital Center, Mount Kisco, NY. For general support.

\$100 to Cornell University, Ithaca, NY. For general support.

\$100 to Lawrenceville School, Lawrenceville, NJ. For general support.

### 3509

#### The Gellman Foundation ☆

4053 Maple Rd.  
Amherst, NY 14226

Established in 1988 in FL.

**Donor(s):** Members of the Gellman family, Jack E. Gellman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$524,800 (M); expenditures, \$145,845; qualifying distributions, \$142,085; giving activities include \$144,040 for 33 grants (high: \$32,300; low: \$15).

**Fields of interest:** Human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY, and Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Jack E. Gellman.

**EIN:** 581765283



**3510**  
**General Railway Signal Foundation, Inc.**  
 c/o General Railway Signal Co.  
 150 Sawgrass Dr.  
 Rochester, NY 14620-4609 (716) 783-2000  
 Contact: Patricia Patterson, Exec. Asst.

Established in 1952 in NY.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 09/28/96): Assets, \$998,383 (M); gifts received, \$310; expenditures, \$69,838; qualifying distributions, \$51,322; giving activities include \$51,322 for 35 grants (high: \$3,000; low: \$200; average: \$100-\$2,500).

**Fields of interest:** Museums; music; arts/cultural programs; education; human services; federated giving programs.

**Types of support:** Annual campaigns; capital campaigns; scholarship funds.

**Limitations:** Giving primarily in Rochester, NY.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers:** Daniel Donatello, Pres.; Michael J. Tolpa, Secy.-Treas.

**Board Members:** Keith Charles, Bill Darling, Ann Kerwick.

**Number of staff:** None.

**EIN:** 237447593

**3511**  
**The Gerta Charitable Trust** ☆  
 525 E. 72 St., Ste. 3020  
 New York, NY 10021

Established in 1994 in NY.

**Donor(s):** Gertrude Conner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$482,174 (M); expenditures, \$69,939; qualifying distributions, \$66,377; giving activities include \$64,206 for 6 grants (high: \$12,000; low: \$2,706).

**Fields of interest:** Museums (art); museums (history); higher education.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants for individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gertrude Conner, Paul Windels.

**EIN:** 137038773

**3512**  
**The Gettinger Foundation**  
 1407 Broadway, Ste. 3310  
 New York, NY 10018 (212) 944-6090  
 Contact: Robert Gettinger, Pres.

Established in 1986 in NY.

**Donor(s):** Robert Gettinger.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$1,617,031 (M); gifts received, \$17,000; expenditures, \$69,835; qualifying distributions, \$68,008; giving activities include \$67,000 for 29 grants (high: \$4,000; low: \$1,000).

**Purpose and activities:** Support primarily for health associations and for organizations that assist the blind.

**Fields of interest:** Health care; cancer; human services; human services, special populations.  
**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter on letterhead

*Deadline(s):* None

**Officers:** Robert Gettinger, Pres.; Carol A. Edelson, Secy.

**EIN:** 133387105

**3513**  
**The GGM Trust** ☆  
 c/o Horace Michelson  
 70 E. 10 St., Ste. 6U  
 New York, NY 10003

Established in 1997.

**Donor(s):** Gertrude G. Michelson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$462,799 (M); gifts received, \$445,210; expenditures, \$53,703; qualifying distributions, \$53,578; giving activities include \$53,175 for 37 grants (high: \$20,000; low: \$100).

**Fields of interest:** Museums (children's); ballet; theater; music; orchestra (symphony); higher education; law school/education; libraries (public); hospitals (general); health care, blood supply; cerebral palsy; cancer; legal services; food distribution, meals on wheels; YM/YWCAs & YN/YWHA's; children, services; homeless, human services; civil rights, minorities; civil liberties, advocacy; gerontology; Protestant agencies & churches; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gertrude G. Michelson, Horace Michelson.

**EIN:** 137097804

**3514**  
**Gifford Rudin Foundation, Inc.**  
 47-50 30th St.  
 Long Island City, NY 11101-3404  
 (718) 784-5900  
 Contact: Stephen Rudin, Secy.

Established in 1974.

**Donor(s):** Milton Paper Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$704,101 (M); gifts received, \$7,581; expenditures, \$64,305; qualifying distributions, \$63,805; giving activities include \$59,600 for grants (high: \$18,000).

**Fields of interest:** Arts/cultural programs; higher education; environment; animal welfare; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Stephen Rudin, Secy.

**EIN:** 237375850

**Selected grants:** The following grants were reported in 1996.

\$20,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$8,000 to New York Philharmonic, NYC, NY.

\$5,000 to Cornell University, Ithaca, NY.

\$3,500 to Saint Francis Hospital, Roslyn, NY.

\$3,000 to United States Holocaust Memorial Museum, DC.

\$2,500 to Community Synagogue, Port Washington, NY.

\$2,000 to American Society for Technion-Israel Institute of Technology, NYC, NY.

\$2,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$2,000 to Long Island Jewish Medical Center, New Hyde Park, NY.

\$1,500 to Dartmouth College Alumni Fund, Hanover, NH.

**3515**  
**Gilbert & Snyder Foundation**  
 c/o John J. Gilbert, Tr.  
 29 E. 64th St.  
 New York, NY 10021

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,796,510 (M); expenditures, \$121,321; qualifying distributions, \$113,072; giving activities include \$97,513 for 122 grants (high: \$10,575; low: \$25).

**Fields of interest:** Museums; arts/cultural programs; health associations; human services; youth, services; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John J. Gilbert, Margaret R. Gilbert, Gilbert L. Snyder.

**EIN:** 136089999

**Selected grants:** The following grants were reported in 1996.

\$12,855 to Congregation Emanu-El, NYC, NY. 2 grants: \$9,320, \$3,535.

\$7,200 to American Jewish Committee, NYC, NY.

\$6,000 to Friends of the International Chinese Snuff Bottle Society, Baltimore, MD.

\$4,600 to Denver Center for the Performing Arts, Denver, CO.

\$3,703 to Family and Community Education and Support, Denver, CO.

\$3,567 to Volunteers of America in Greater New York, NYC, NY.

\$3,500 to Hobart and William Smith Colleges, Geneva, NY.

\$2,415 to New York Public Library, NYC, NY.

\$2,300 to American Museum of Natural History, NYC, NY.

**3516**  
**David Gill Memorial Foundation, Inc.** ☆  
 c/o The Ayco Corp., L.P.  
 P.O. Box 8009  
 Clifton Park, NY 12065-8009  
 Contact: W. Michael Reickert

Established in 1983.

**Donor(s):** American Express Foundation, Yvonne Gill, Edwin Gill, Peter A. Cohen.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$149,123 (M); expenditures, \$67,491; qualifying distributions, \$66,769; giving activities include \$66,800 for grants.  
**Fields of interest:** Higher education.  
**Types of support:** Scholarship funds.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Edwin Gill, Pres.; Yvonne Gill, V.P.; Peter A. Cohen, Secy.-Treas.  
**EIN:** 133181479

## 3517

**The Frederick H. Gillmore Fund**

c/o Morris & McVeigh, LLP  
 767 3rd Ave.  
 New York, NY 10017-2023  
**Contact:** Frederick H. Gillmore, Jr., Tr.

Established in 1979.

**Donor(s):** Frederick H. Gillmore.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,211,349 (M); expenditures, \$141,964; qualifying distributions, \$129,157; giving activities include \$122,500 for 27 grants (high: \$20,000; low: \$500).

**Fields of interest:** Museums; higher education; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lyn G. Cook, Frederick H. Gillmore, Jr., Carol G. Tiffany.  
**EIN:** 112516289

**Selected grants:** The following grants were reported in 1996.

- \$20,000 to Hobart and William Smith Colleges, Geneva, NY. For unrestricted support.
- \$15,000 to Far Hills Country Day School, Far Hills, NJ. For unrestricted support.
- \$15,000 to Phillips Exeter Academy, Exeter, NH. For unrestricted support.
- \$12,000 to Yale University, New Haven, CT. For unrestricted support.
- \$11,000 to Music-Theater Performing Group, NYC, NY. For unrestricted support.
- \$10,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For unrestricted support.
- \$10,000 to New York Hospital-Cornell Medical Center, NYC, NY. For unrestricted support.
- \$5,000 to Upper Raritan Watershed Association, Gladstone, NJ. For unrestricted support.
- \$3,000 to Salisbury School, Salisbury, CT. For unrestricted support.
- \$3,000 to Sarah Lawrence College, Bronxville, NY. For unrestricted support.

## 3518

**Helén & Herman Gimbel Charity Fund, Inc.**

c/o Herman D. Gimbel  
 722 Hilltop Ct.  
 Coram, NY 11727-3642

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,197,274 (M); expenditures, \$71,234; qualifying distributions, \$64,857; giving activities include \$65,673 for 73 grants (high: \$20,000; low: \$10).

**Fields of interest:** Education; health care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Herman Gimbel, Joseph Gimbel, Stephanie Prince.  
**EIN:** 237010047

**Selected grants:** The following grants were reported in 1997.

- \$20,000 to University of Maryland Medical System, Baltimore, MD.
- \$5,000 to University of Miami, School of Law, Coral Gables, FL.
- \$3,400 to Hadassah, NYC, NY.
- \$1,836 to Temple Beth El of Boca Raton, Boca Raton, FL.
- \$1,289 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.
- \$1,000 to United Jewish Appeal, NYC, NY.
- \$825 to Talmudical Academy, Baltimore, MD.
- \$675 to Ner Israel Rabbinical College, Baltimore, MD.
- \$500 to Long Island University, C.W. Post, Tilles Center for Performing Arts, Brookville, NY.
- \$500 to University of Miami, Coral Gables, FL.

## 3519

**Sol and Rose Ginsburg Foundation, Inc.**

245 Saw Mill River Rd.  
 Hawthorne, NY 10532  
**Contact:** Martin Ginsburg, VP.

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$4,572 (M); gifts received, \$61,000; expenditures, \$59,700; qualifying distributions, \$59,700; giving activities include \$59,669 for 39 grants (high: \$50,000; low: \$24).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Officers:** Samuel Ginsburg, Pres.; Martin Ginsburg, V.P. & Treas.; Joan Ginsburg, Secy.  
**EIN:** 133376854

## 3520

**The Giordano Family Foundation ☆**

c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Robert M. Giordano.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/98): Assets, \$600,544 (M); expenditures, \$152,200; qualifying distributions, \$151,625; giving activities include \$152,200 for 22 grants (high: \$40,000; low: \$500).

**Fields of interest:** Education; health associations; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jane W. Giordano, Robert M. Giordano, Robert E. Shauffer.  
**EIN:** 133632759

## 3521

**The Glad Foundation ☆**

132 W. 31st St.  
 New York, NY 10001-3406

**Donor(s):** 132 West 31st Street Realty Corp., Edna F. Lemle.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,213,654 (M); expenditures, \$54,881; qualifying distributions, \$49,200; giving activities include \$49,200 for grants.

**Fields of interest:** Higher education; health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edna F. Lemle, Pres.; Florence J. Lemle, V.P. & Secy.  
**EIN:** 237123061

## 3522

**Mathew & Edythe Gladstein Foundation, Inc.**

85 Morris Ln.  
 Scarsdale, NY 10583-4440  
**Contact:** Mathew Gladstein, V.P.

Established in 1964.

**Donor(s):** Edythe R. Gladstein, Mathew L. Gladstein, David Rosenthal.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,477,007 (M); expenditures, \$126,058; qualifying distributions, \$117,028; giving activities include \$117,630 for 46 grants (high: \$29,650; low: \$200).

**Fields of interest:** Arts/cultural programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**† Edythe R. Gladstein,\* Pres.; Mathew L. Gladstein,\* V.P.; Joshua Gladstein,\* Secy.; Gina Gladstein,\* Treas.  
**EIN:** 136164867

**Selected grants:** The following grants were reported in 1997.

- \$29,650 to Carnegie Hall Society, NYC, NY.
- \$27,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.
- \$10,000 to Ackerman Institute for Family Therapy, NYC, NY.
- \$5,500 to YM-YWHA, 92nd Street, NYC, NY.
- \$3,000 to Caramoor Center for Music and the Arts, Katonah, NY.
- \$2,350 to Metropolitan Museum of Art, NYC, NY.

\$2,300 to New York City School Volunteer Program, NYC, NY.

\$1,750 to New York Philharmonic, NYC, NY.

\$1,500 to Beth Israel Medical Center Foundation, NYC, NY.

\$1,500 to Salk Institute for Biological Studies, San Diego, CA.

### 3523

#### The Herbert & Kitty Glantz Charitable Foundation

16 Court St., 30th Fl.  
Brooklyn, NY 11241 (718) 488-9400  
Contact: Herbert Glantz, Tr.

Established in 1990 in NY.

**Donor(s):** Herbert T. Glantz, Kitty Glantz, N. Glantz & Son, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$19,831 (M); gifts received, \$50,000; expenditures, \$68,073; qualifying distributions, \$68,071; giving activities include \$68,075 for 8 grants (high: \$25,000; low: \$250).

**Purpose and activities:** Support for arts and culture and a botanical garden.

**Fields of interest:** Museums; arts/cultural programs; hospitals (general); human services.  
**Limitations:** Giving primarily in Brooklyn, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Herbert T. Glantz, Kitty Glantz, Joseph C. Hartman.

EIN: 113032861

### 3524

#### Gleason Fund, Inc. Life Benefit Plan

c/o The Chase Manhattan Bank, N.A.  
P.O. Box 1412  
Rochester, NY 14603-1412  
*Application address:* c/o Gleason Corp., 1000 University Ave., P.O. Box 22970, Rochester, NY 14962-2970; Tel.: (716) 473-1000

Established in 1948.

**Donor(s):** Gleason Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$67,921 (M); gifts received, \$180,000; expenditures, \$139,665; qualifying distributions, \$135,118; giving activities include \$134,619 for grants to individuals.

**Purpose and activities:** Giving to individuals in poverty and distress, and for supplemental pension and health insurance to former employees of the Gleason Corp. whose income fall below an indexed amount.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily to residents of NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** The Chase Manhattan Bank, N.A.

EIN: 166024331

### 3525

#### Joseph & Carson Gleberman Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Joseph Gleberman.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$568,711 (M); gifts received, \$245,372; expenditures, \$62,755; qualifying distributions, \$62,755; giving activities include \$62,595 for grants.

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carson Gleberman, Joseph H. Gleberman, Joseph R. Zimmel.

EIN: 133632753

### 3526

#### David H. Gluck Foundation, Inc.

165 West End Ave., Rm. 3M  
New York, NY 10023

Established in 1961.

**Donor(s):** A. George Saks, Daniel Saks, Emanuel M. Gluck.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$226,007 (M); gifts received, \$35,141; expenditures, \$51,596; qualifying distributions, \$51,322; giving activities include \$51,230 for 23 grants (high: \$25,000; low: \$100).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* A. George Saks,\* Pres.; Daniel Saks,\* V.P.; Mark Saks,\* V.P.; Stephanie Saks,\* Secy.; David Saks,\* Treas.

EIN: 136161375

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Mesorah Heritage Foundation, Brooklyn, NY.

\$15,000 to Jewish Communal Fund of New York, NYC, NY.

\$7,000 to Yeshiva Chasan Sofer, Brooklyn, NY.  
\$5,900 to Amit Women, NYC, NY. Toward programs for indigent children.

\$1,000 to Beth Medrash Govoha of America, Lakewood, NJ.

\$1,000 to Keren Metsudah, Far Rockaway, NY.

\$1,000 to Rabbi Jacob Joseph School, Staten Island, NY.

\$1,000 to Yeshivat Sha Alvim, Friends of, NYC, NY.

\$600 to Young Israel of Woodmere, Woodmere, NY.

\$500 to American Friends of Hebron Yeshiva Jerusalem, NYC, NY.

### 3527

#### Joseph Gluck Foundation

60 E. 42nd St., Ste. 2232  
New York, NY 10165 (212) 949-1830  
Contact: Sanford O. Gluck, Tr.  
FAX: (212) 986-7408

Established in 1945 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,154,773 (M); gifts received, \$10,000; expenditures, \$51,126; qualifying distributions, \$49,194; giving activities include \$49,194 for 74 grants (high: \$10,000; low: \$15).

**Fields of interest:** Performing arts; arts/cultural programs; education; health care; health associations; human services; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; seed money.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Sanford O. Gluck.

**Number of staff:** None.

EIN: 136154141

### 3528

#### Glyndebourne Association America, Inc.

c/o Haythe & Curley  
237 Park Ave.  
New York, NY 10017

Established in 1971.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$358,584 (M); gifts received, \$37,150; expenditures, \$91,312; qualifying distributions, \$85,381; giving activities include \$79,400 for 1 grant.

**Fields of interest:** Performing arts; arts/cultural programs.

**International interests:** England.

**Limitations:** Applications not accepted. Giving primarily in Sussex, England. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* James Strick,\* Pres.; Sir George Christie, V.P.; Roger H. Lloyd,\* Secy.; Nathan Hale,\* Treas.; John Botts, Leo Daly, Rodney McLaughlan, Maurice Nesson, Robert Scott, Robert Tobin.

EIN: 237174079

### 3529

#### Goldberg Berbeco Foundation, Inc. ☆

(Formerly Nathalie & Emanuel Goldberg Foundation, Inc.)  
1250 Pittsford Victor Rd., Ste. 110  
Pittsford, NY 14534 (716) 248-9050  
Contact: Paul Goldberg, Pres.

Established in 1960 in NY.

**Donor(s):** Emanuel Goldberg.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,401,199 (M); expenditures, \$100,756;

qualifying distributions, \$49,500; giving activities include \$49,500 for grants.

**Fields of interest:** Medical school/education; Jewish federated giving programs; Jewish agencies & temples; minorities; general charitable giving.

**International interests:** Israel.

**Types of support:** Curriculum development.

**Limitations:** Giving primarily in Rochester, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Final notification:* 1 month

**Officers:** Paul S. Goldberg, Pres.; Nathalie Goldberg, V.P. & Secy.; Sandra J. Berbeco, V.P.; Emanuel Goldberg, Treas.

EIN: 166038171

### 3530

#### Golden Family Charitable Fund, Inc.

229 W. 43rd St., Rm. 1031

New York, NY 10036-3959

Established in 1987 in NY.

**Donor(s):** Arthur S. Golden, Michael Golden, Stephen A.O. Golden, Lynn G. Dolnick.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$423,882 (M); gifts received, \$221,222; expenditures, \$69,454; qualifying distributions, \$68,981; giving activities include \$68,981 for 59 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; botanical gardens; health care; health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in the Boston, MA, area, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Arthur S. Golden,\* Pres.; Stephen A.O. Golden,\* V.P.; Lynn G. Dolnick,\* Secy.; Michael Golden,\* Treas.

EIN: 133470016

**Selected grants:** The following grants were reported in 1996.

\$8,000 to Hunter Museum of Art, Chattanooga, TN. For general support.

\$6,250 to Audubon Society, National, NYC, NY. For general support.

\$5,250 to Graham-Windham Services to Families and Children, NYC, NY. For general support.

\$4,500 to Nature Conservancy, Sag Harbor, NY. For general support.

\$4,000 to Christmas in April, DC. For general support.

\$3,500 to Planned Parenthood Federation of America, NYC, NY. For general support.

\$3,000 to Dalton Schools, NYC, NY.

\$2,000 to Brookline Music School, Brookline, MA.

\$1,750 to New 42nd Street, NYC, NY. For general support.

\$1,500 to Proctor Academy, Andover, NH.

### 3531

#### Golden Family Foundation

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1987 in NY.

**Donor(s):** John A. Golden.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,032,396 (M); gifts received, \$208,099; expenditures, \$64,106; qualifying distributions, \$55,580; giving activities include \$55,520 for 45 grants (high: \$12,375; low: \$100).

**Fields of interest:** Higher education; education; health care; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John A. Golden, Suzanne F. Golden.

EIN: 133438614

**Selected grants:** The following grants were reported in 1997.

\$12,375 to Goldman Sachs Fund, NYC, NY. For general support.

\$10,000 to Facing History and Ourselves National Foundation, NYC, NY. For general support.

\$7,560 to Temple Emanu-El, NYC, NY. 3 grants: \$3,560 (For general support), \$2,000 (For capital campaign), \$2,000 (For Yom Kippur Fund).

\$4,500 to Mount Sinai Hospital and Medical Center, NYC, NY. 2 grants: \$2,500 (For Associates Program), \$2,000 (For general support).

\$2,000 to Michael Wolk Heart Foundation, NYC, NY. For general support.

\$1,000 to Delbarton Scholarship Fund, Morristown, NJ. For general support.

\$1,000 to Partnership with Children, NYC, NY.

For general support.

### 3532

#### Stanley F. Goldfein Foundation, Inc.

60 E. 42nd St., No. 2015

New York, NY 10165

**Donor(s):** Stanley F. Goldfein.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,727,156 (M); expenditures, \$82,869; qualifying distributions, \$71,399; giving activities include \$71,399 for 74 grants (high: \$11,500; low: \$24).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stanley F. Goldfein, Pres.

EIN: 237444440

**Selected grants:** The following grants were reported in 1996.

\$10,000 to American Heart Association, NYC, NY.

\$10,000 to United Jewish Appeal, NYC, NY.

\$6,000 to New York Philharmonic, NYC, NY.

\$5,500 to Nature Conservancy, NYC, NY.

\$3,500 to Alzheimers Disease and Related Disorders Association, NYC, NY. For research.

\$2,300 to Skidmore College, Saratoga Springs, NY.

\$1,950 to CARE, NYC, NY.

\$1,500 to Animal Medical Center, NYC, NY.

\$1,200 to New York Botanical Garden, Bronx, NY.

\$1,119 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

### 3533

#### Sol and Lillian Goldman Foundation ☆

c/o Solil Mgmt.

640 5th Ave., 3rd Fl.

New York, NY 10019

Contact: Amy Goldman

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$12,086 (M); expenditures, \$138,185; qualifying distributions, \$138,127; giving activities include \$138,053 for grants.

**Fields of interest:** Libraries (public); hospitals (general); philanthropy/voluntarism.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Jane H. Goldman, Pres.; Allan H. Goldman.

EIN: 133102400

### 3534

#### Arnold & Arlene Goldstein Family

Foundation ☆

c/o Samson Mgmt.

97-77 Queens Blvd., Ste. 710

Rego Park, NY 11374

Established in 1996 in NY.

**Donor(s):** Arnold Goldstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,642,332 (M); gifts received, \$494,581; expenditures, \$136,406; qualifying distributions, \$131,249; giving activities include \$134,762 for 28 grants (high: \$108,000; low: \$70).

**Fields of interest:** Hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Arnold Goldstein, Arlene Goldstein.

EIN: 137091014

**Selected grants:** The following grants were reported in 1997.

\$108,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$7,650 to Hebrew Hospital for Chronic Sick, Bronx, NY.

\$5,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$1,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$637 to National Kidney Foundation, NYC, NY.

\$500 to Hudson River Museum of Westchester, Yonkers, NY.

\$500 to Jewish National Fund, NYC, NY.  
 \$400 to Temple Israel of the City of New York, NYC, NY.  
 \$350 to Metropolitan Museum of Art, NYC, NY.  
 \$350 to Simon Wiesenthal Center, NYC, NY.

**3535**  
**Nathaniel L. & Etta M. Goldstein**  
**Foundation** ☆  
 c/o Morris & McVeigh, LLP  
 767 3rd Ave.  
 New York, NY 10017-2023

Established in 1963.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$281,410 (M); gifts received, \$111,450; expenditures, \$86,770; qualifying distributions, \$86,465; giving activities include \$79,000 for grants.  
**Fields of interest:** Higher education; medical research; human services; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Steven Goldstein, Lois E. Lowenstein.  
**EIN:** 136144078

**3536**  
**Gollust Foundation**  
 c/o Gollust, Tierney & Oliver, Inc.  
 500 Park Ave., 5th Fl.  
 New York, NY 10022

Established in 1989 in NY.  
**Donor(s):** Keith R. Gollust.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,266,233 (M); expenditures, \$71,111; qualifying distributions, \$62,150; giving activities include \$62,150 for 3 grants (high: \$46,900; low: \$5,250).  
**Fields of interest:** Higher education; medical care, rehabilitation; human services; science, research.  
**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Keith R. Gollust.  
**EIN:** 136935600

**3537**  
**The Herman E. & Estelle Goodman**  
**Foundation, Inc.**  
 c/o S. Loeb-Cleary Gottlieb, et al  
 1 Liberty Plz.  
 New York, NY 10006-1470

Established in 1957.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$792,631 (M); expenditures, \$69,204; qualifying distributions, \$59,821; giving activities include \$60,000 for 2 grants (high: \$50,000; low: \$10,000).

**Fields of interest:** Arts, multipurpose centers/programs; hospitals (general); medical research; YM/YWCAs & YM/YWHAs.

**Types of support:** Research.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Adam J. Goodman, Pres. and Treas.; Steven M. Loeb, V.P. and Secy.  
**Director:** Fern S. Ginsberg.  
**EIN:** 136106697  
**Selected grants:** The following grants were reported in 1996.  
 \$20,000 to Elaine Kaufman Cultural Center, NYC, NY. For educational programs.  
 \$20,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For research.  
 \$10,000 to North Wind Undersea Institute, Bronx, NY. For research.  
 \$5,000 to YMCA, Central Queens, Queens, NY. For educational programs.

**3538**  
**Todd Goodwin Charitable Trust** ☆  
 600 Madison Ave.  
 New York, NY 10022-1615

Established in 1986 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$1,086,843 (M); expenditures, \$83,920; qualifying distributions, \$82,120; giving activities include \$63,357 for 61 grants (high: \$10,000; low: \$50).  
**Fields of interest:** Higher education; hospitals (general); boys clubs; boys & girls clubs; American Red Cross; youth, services.  
**Limitations:** Giving primarily in NY. No grants to individuals.  
**Trustee:** Todd Goodwin.  
**EIN:** 133389802

**3539**  
**Charles H. Goren Foundation, Inc.**  
 122 E. 42nd St., Ste. 616  
 New York, NY 10168  
**Contact:** Thomas L. Hazen, Pres.  
**Application address:** 124 Stoneridge Dr., Chapel Hill, NC 27514; Tel.: (919) 962-8504

Established in 1992.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,162,377 (M); expenditures, \$36,066; qualifying distributions, \$24,617; giving activities include \$15,000 for 3 grants (high: \$10,000; low: \$1,500).  
**Fields of interest:** Theater; hospitals (general).  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in NY.  
**Application information:** Application form not required.  
**Initial approach:** Letter  
**Deadline(s):** None  
**Officers and Directors:** \* Thomas L. Hazen, \* Pres.; Lisa Hazen, \* V.P.; Catherine Atwood.  
**EIN:** 133687588  
**Selected grants:** The following grants were reported in 1996.

\$7,500 to Dana-Farber Cancer Institute, Boston, MA. For general support.  
 \$5,000 to American Civil Liberties Union Foundation, NYC, NY. For general support.  
 \$5,000 to California Rural Legal Assistance Foundation, San Francisco, CA. For general support.  
 \$5,000 to Maxwell Institute, Tuckahoe, NY. For general support.  
 \$5,000 to New Israel Fund, NYC, NY.  
 \$5,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.  
 \$3,500 to Blue Heron Theater, NYC, NY. For general support.  
 \$2,500 to Amnesty International USA, NYC, NY. For general support.  
 \$2,500 to Childrens Defense Fund, NYC, NY. For general support.  
 \$2,500 to Fresh Air Fund, NYC, NY. For general support.

**3540**  
**D. S. and R. H. Gottesman Foundation**  
 3 Manhattanville Rd.  
 Purchase, NY 10577

Incorporated in 1941 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$1,572,042 (M); expenditures, \$4,694; qualifying distributions, \$1,800.  
**Purpose and activities:** Giving primarily for a school for the deaf.  
**Fields of interest:** Education, special; libraries/library science; disabled.  
**International interests:** Israel.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY; giving also in Israel. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal 1997.  
**Officers and Directors:** \* Ira D. Wallach, \* Pres.; Armand P. Bartos, \* V.P.; Edgar Wachenheim III, V.P.; Peter C. Siegfried, Secy.-Treas.; Celeste G. Bartos, Philip Mayerson, Miriam G. Wallach.  
**EIN:** 136101701

**3541**  
**Lee Gottlieb Fund, Inc.** ☆  
 One Liberty Plz.  
 New York, NY 10006

Established in 1955.  
**Donor(s):** Leo Gottlieb.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,438,989 (M); expenditures, \$69,935; qualifying distributions, \$66,376; giving activities include \$65,270 for grants.  
**Fields of interest:** Higher education; health care; health associations; human services.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** \* Elinor Gottlieb Mannucci, \* Pres. and Treas.; Mark Lee Mannucci, \* V.P. and Secy.; Anthony James Mannucci, \* V.P.; Morris Gottlieb.

EIN: 136088831

### 3542 The Oliver R. Grace Charitable Foundation

c/o Waldman & Co., CPAs  
855 Ave. of the Americas, Ste. 623  
New York, NY 10001  
Contact: Lorraine G. Grace, Dir.  
Application address: 515 Madison Ave., New York, NY 10022

Established in 1992 in NY.  
**Donor(s):** Lorraine G. Grace.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$757,666 (M); gifts received, \$331,275; expenditures, \$93,396; qualifying distributions, \$88,098; giving activities include \$88,098 for 36 grants (high: \$41,100; low: \$10).  
**Fields of interest:** Arts/cultural programs; animal welfare; cancer research; women, centers & services; women.  
**Types of support:** Research.  
**Limitations:** Giving primarily in Washington, DC, and NY.  
**Application information:** Application form not required.

**Deadline(s):** None  
**Director:** Lorraine G. Grace.  
**EIN:** 113105739  
**Selected grants:** The following grants were reported in 1997.  
\$41,100 to Cancer Research Institute, NYC, NY.  
\$9,100 to National Academy of Design, NYC, NY.  
\$5,000 to American-Scandinavian Foundation, NYC, NY.  
\$3,000 to Society for the Preservation of Long Island Antiquities, Setauket, NY.  
\$2,500 to New York Hospital-Cornell Medical Center, NYC, NY.  
\$2,150 to Metropolitan Museum of Art, NYC, NY.  
\$2,000 to Community Foundation.  
\$2,000 to Community Foundation of Oyster Bay, Oyster Bay, NY.  
\$1,200 to Theodore Roosevelt Association, Dallas, TX.  
\$1,000 to Doctors Without Borders USA, NYC, NY.

### 3543 Peter T. and Laura M. Grauer Foundation ☆

c/o M. Blumenreich & Co.  
342 Madison Ave., Ste. 826  
New York, NY 10173  
Contact: Peter T. Grauer, Pres.

Established in 1989 in NY.  
**Donor(s):** Peter T. Grauer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$124,499 (M); gifts received, \$116,315; expenditures, \$129,342; qualifying distributions, \$126,278; giving activities include \$127,450 for 12 grants (high: \$32,000; low: \$250).  
**Fields of interest:** Elementary/secondary education; higher education; general charitable giving.

**Limitations:** Giving primarily in NY.

**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Officers:** Peter T. Grauer, Pres. and Treas.; Laura M. Grauer, V.P. and Secy.  
**EIN:** 521702126

### 3544 The Block Grausman Fund

c/o Stroock & Stroock & Lavan

180 Maiden Ln.

New York, NY 10038

Established around 1947.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,705,697 (M); expenditures, \$59,252; qualifying distributions, \$55,454; giving activities include \$53,650 for 20 grants (high: \$40,700; low: \$100).  
**Fields of interest:** Arts/cultural programs; education; Jewish federated giving programs; Jewish agencies & temples.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Elizabeth Grausman, Philip Grausman, Richard Grausman, Jerome A. Manning.  
**EIN:** 136086092  
**Selected grants:** The following grants were reported in 1997.  
\$40,700 to C-Cap. For general support.  
\$3,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.  
\$2,000 to Columbia University, NYC, NY. For general support.  
\$1,000 to Duke University, Durham, NC. For general support.  
\$1,000 to Spence School, NYC, NY. For general support.  
\$950 to Central Synagogue, NYC, NY. For general support.  
\$500 to Carnegie Hall Corporation, NYC, NY. For general support.  
\$500 to George School, Newtown, PA. For general support.  
\$500 to Lesley College, Cambridge, MA. For general support.  
\$500 to University of North Carolina, Chapel Hill, NC. For general support.

### 3545 The Green Foundation, Inc. ☆

c/o Jennifer Gee

1400 Broadway

New York, NY 10018

Established in 1953.  
**Donor(s):** Greental, Inc., Peggy Gee Fashions.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$964,999 (M); gifts received, \$104,312; expenditures, \$60,604; qualifying distributions, \$60,146; giving activities include \$59,301 for 28 grants (high: \$16,100; low: \$60).

**Fields of interest:** Hospitals (general); geriatrics; medical research; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** No grants to individuals.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officer:** Peter Green, Pres. and Treas.  
**EIN:** 136114110

### 3546 The Green River Foundation

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1989 in NY.  
**Donor(s):** John P. Curtin, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$390,840 (M); gifts received, \$235,370; expenditures, \$114,610; qualifying distributions, \$113,330; giving activities include \$114,550 for 31 grants (high: \$25,000; low: \$100).  
**Fields of interest:** Higher education; education; human services.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Anne N. Curtin, John P. Curtin, Jr., Charles B. Mayer, Jr.  
**EIN:** 133532021  
**Selected grants:** The following grants were reported in 1997.  
\$25,000 to Harvard University, Business School, Cambridge, MA. 2 grants: \$15,000 (For 20th Reunion fund), \$10,000 (For 20th Reunion fund).  
\$25,000 to Smith College Alumnae Fund, Northampton, MA.  
\$18,750 to Royal Saint Georges College, Toronto, Canada. For capital fund.  
\$16,000 to Cities in Schools, NYC, NY.  
\$7,500 to Saint Anns Episcopal Church, Bridgehampton, NY. 2 grants: \$5,000, \$2,500.  
\$5,000 to Massachusetts Institute of Technology, Cambridge, MA. For Fisher Black Fund.  
\$2,500 to Art Gallery of Ontario, Toronto, Canada.  
\$2,000 to Williams College, Williamstown, MA. For alumni fund.

### 3547 S. & W. Greenbaum Charitable Trust

1175 Park Ave., Ste. 9C

New York, NY 10128 (212) 737-6565

Contact: Shalom Greenbaum, Tr.

Established in 1990.  
**Donor(s):** Shalom Greenbaum.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$135,293 (M); gifts received, \$85,000; expenditures, \$90,096; qualifying distributions, \$90,096; giving activities include \$88,321 for 37 grants (high: \$15,000; low: \$20).  
**Fields of interest:** Elementary/secondary education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No support for private organizations. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Shalom Greenbaum, Wendy Greenbaum.

EIN: 136961553

\$5,000 to Metropolitan Jewish Geriatric Center, Brooklyn, NY.

\$5,000 to New York City Outward Bound Center, NYC, NY.

\$5,000 to Wexner Center for the Arts, Columbus, OH.

\$3,500 to New York City Opera, NYC, NY.

\$3,000 to Juvenile Diabetes Foundation International, NYC, NY.

\$100 to World Jewish Congress American Section, NYC, NY.

\$50 to Hebrew Immigrant Aid Society (HIAS), NYC, NY.

\$25 to Brandeis University, Waltham, MA.

\$25 to Cancer Care, NYC, NY.

\$25 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$18 to CLAL: The National Jewish Center for Learning and Leadership, NYC, NY.

### 3548

#### The Orville N. Greene Foundation ☆

3 Park Ave.  
New York, NY 10016

Established in 1992 in NY.

**Donor(s):** Orville N. Greene.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$708,964 (M); expenditures, \$78,618; qualifying distributions, \$64,550; giving activities include \$61,200 for 3 grants (high: \$50,000; low: \$1,200).

**Fields of interest:** Education; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Victoria Navarra, Martin Schreiber.

EIN: 137005863

### 3550

#### The Frank & Roslyn Grobman Foundation, Inc.

c/o Dans Supreme Supermarkets  
474 Fulton Ave.  
Hempstead, NY 11550 (516) 483-2400  
**Contact:** Frank Grobman, Dir.

Established in 1994 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,062,506 (M); expenditures, \$57,292; qualifying distributions, \$57,133; giving activities include \$57,133 for grants (high: \$16,000).

**Fields of interest:** Human services; family services; civil rights, advocacy; Jewish federated giving programs; general charitable giving.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Frank Grobman, Richard Grobman, Roslyn Grobman.

EIN: 113241420

### 3552

#### Allen I. Gross Charitable Foundation

50 Broadway, 6th Fl.  
New York, NY 10004  
**Contact:** E. Gross

Established in 1987 in NY.

**Donor(s):** Allen I. Gross.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$5,059 (M); gifts received, \$70,000; expenditures, \$71,409; qualifying distributions, \$71,409; giving activities include \$69,900 for 125 grants (high: \$13,825; low: \$10).

**Fields of interest:** Elementary/secondary education; education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Allen I. Gross, Pres.

EIN: 112906887

### 3549

#### Robert Z. Greene Foundation

c/o Parker Chapin Flattau & Klimpl, L.L.P.  
1211 Ave. of the Americas, 18th Fl.  
New York, NY 10036  
**Contact:** Seymour Levine, Tr.

Established in 1947 in NY.

**Donor(s):** Robert Z. Greene.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$853,888 (M); expenditures, \$194,468; qualifying distributions, \$187,990; giving activities include \$179,672 for 77 grants (high: \$40,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Monthly

**Trustee:** Seymour Levine.

**Number of staff:** None.

EIN: 136121751

**Selected grants:** The following grants were reported in 1997.

\$40,000 to American Family Foundation, Bonita Springs, FL.

\$25,000 to CityArts Workshop, NYC, NY.

\$12,000 to Foundation for Developmentally Disabled Children of Israel, NYC, NY.

\$10,000 to Queens College of the City University of New York Foundation, Flushing, NY.

\$6,000 to Police Athletic League, NYC, NY.

### 3551

#### The Grodetsky Family Foundation

360 E. 72nd St., Ste. 1803  
New York, NY 10021 (212) 772-3930  
**Contact:** Meyer Grodetsky, Pres.

Established in 1989 in NY.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,137,737 (M); expenditures, \$6,303,550; qualifying distributions, \$63,036; giving activities include \$62,726 for grants (high: \$25,000).

**Purpose and activities:** Giving primarily for an institute of science; minor support also for Jewish organizations.

**Fields of interest:** Hospitals (general); engineering & technology; science; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Meyer Grodetsky, Pres.; Merrill Grodetsky, V.P.; Rachelle Grodetsky, Secy.; Sandra Grodetsky, Treas.

EIN: 133417399

**Selected grants:** The following grants were reported in 1996.

\$75,000 to American Committee for the Weizmann Institute of Science, NYC, NY.

\$5,000 to United Jewish Appeal, NYC, NY.

\$968 to Temple Emanu-El, NYC, NY.

\$100 to Michael Wolk Heart Foundation, NYC, NY.

### 3553

#### The Isidore Grossman Foundation, Inc. ☆

1044 Northern Blvd.  
Roslyn, NY 11576-1507

Established in 1943.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,179,317 (M); expenditures, \$51,094; qualifying distributions, \$43,380; giving activities include \$43,380 for 107 grants (high: \$27,000; low: \$1).

**Fields of interest:** Higher education; health care; health organizations; human services; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William J. Grossman, Pres.; Irwin Grossman, Secy.-Treas.

EIN: 136091872

### 3554

#### Grove Foundation, Inc. ☆

c/o Levine, Greenberg & Co.  
224 Franklin Ave.  
Hewlett, NY 11557

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,090,313 (M); gifts received, \$100; expenditures, \$55,250; qualifying distributions,

\$54,202; giving activities include \$54,500 for grants.

**Fields of interest:** Higher education; education; mental health, association; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jack Sanford Davis, Pres.; Vivian Davis, V.P.; Helen Davis, Treas.

EIN: 136160952

### 3555

#### Lila Gruber Research Foundation

301 Baltustrol Cir.

North Hills, NY 11576 (516) 365-2298

Contact: Murray P. Gruber, Tr.

Established in 1962.

**Donor(s):** Barry Gruber, Daryl Gruber Kulok, Murray P. Gruber.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,941,421 (M); expenditures, \$196,013; qualifying distributions, \$188,505; giving activities include \$189,652 for 73 grants (high: \$100,000; low: \$15).

**Purpose and activities:** Giving for Jewish religious and educational institutions and medical research; support also for social services, including Jewish welfare funds.

**Fields of interest:** Higher education; medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Nov. 15

**Trustees:** Murray P. Gruber, Daryl Gruber Kulok. EIN: 116035223

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Jewish Communal Fund of New York, NYC, NY.

\$30,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$25,000 to Saint Francis Hospital.

\$10,000 to United Jewish Appeal. 2 grants: \$5,000 each.

\$6,000 to United Jewish Appeal of Greenwich, Greenwich, CT.

\$5,000 to Metropolitan Jewish Geriatric Center, Brooklyn, NY.

\$2,000 to Orentreich Foundation for the Advancement of Science, NYC, NY.

\$1,000 to Chai Lifeline, NYC, NY.

\$1,000 to Greenwich Reform Synagogue, Greenwich, CT.

### 3556

#### Gruder Family Foundation, Inc.

143-22 84th Ave.

Jamaica, NY 11435

Contact: Selma Horowitz, Mgr.

Established in 1993.

**Donor(s):** Selma Horowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$56,409 (M); gifts received, \$75,000; expenditures, \$58,031; qualifying distributions, \$56,531; giving activities include \$56,421 for 32 grants (high: \$25,000; low: \$36).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustees:** Selma Horowitz,\* Mgr.; Pearl Field, Romina Field Weiss.

EIN: 133738851

**Selected grants:** The following grants were reported in 1996.

\$55,000 to American Society for Yad Vashem, NYC, NY.

\$6,200 to International Society for Yad Vashem, NYC, NY.

\$3,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,000 to United States Holocaust Memorial Museum, DC.

\$500 to Jewish National Fund, NYC, NY.

\$450 to Simon Wiesenthal Center, NYC, NY.

\$360 to World Jewish Congress American Section, NYC, NY.

\$250 to Israel Cancer Research Fund, NYC, NY.

\$100 to American Cancer Society, NYC, NY.

\$50 to National Foundation for Cancer Research, Bethesda, MD.

### 3557

#### Grunebaum Foundation, Inc. ☆

30 Vesey St.

New York, NY 10007-2914 (212) 267-6420

Contact: Ernest F. Grunebaum, Secy.

Established in 1950.

**Donor(s):** Ernest F. Grunebaum, Ruth G. Sondheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,149,480 (M); gifts received, \$30,829; expenditures, \$53,763; qualifying distributions, \$53,031; giving activities include \$52,986 for 141 grants (high: \$10,000; low: \$25).

**Fields of interest:** Museums; higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Ruth G. Sondheimer, Pres.; Ernest F. Grunebaum, Secy.

EIN: 136089084

### 3558

#### The Guide Foundation, Inc.

237 Park Ave., 20th Fl.

New York, NY 10017 (212) 880-6000

Contact: Nathan Hale, V.P.

Established in 1960 in NY.

**Donor(s):** Patricia R. Barratt-Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$6,311 (M); expenditures, \$82,170; qualifying distributions, \$80,000; giving activities include \$80,000 for 2 grants (high: \$70,000; low: \$10,000).

**Purpose and activities:** Giving primarily to organizations associated with the United Nations, especially in the area of education; some support also for a Caribbean action organization and a children's theater troupe.

**Fields of interest:** Arts/cultural programs; education.

**Types of support:** Emergency funds; program development; seed money; matching funds.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Officer:** Nathan Hale, V.P.

**Number of staff:** None.

EIN: 136113609

**Selected grants:** The following grants were reported in 1996.

\$70,000 to World Monuments Fund, NYC, NY.

For general support.

\$10,000 to Caribbean Latin American Action, NYC, NY. For general support.

### 3559

#### The Tamara Gulden Foundation, Inc. ☆

c/o Anchin, Block & Anchin

1375 Broadway 18th Fl.

New York, NY 10018

**Application address:** c/o Tamara Gulden, 988 5th Ave., New York, NY, 10021-0143

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$222,858 (M); gifts received, \$39,385; expenditures, \$95,435; qualifying distributions, \$94,416; giving activities include \$95,085 for 28 grants (high: \$27,000; low: \$500).

**Fields of interest:** Ballet; theater; opera; arts/cultural programs.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Tamara Gulden, Pres. and Treas.; Patricia Adler, V.P.; Richard Adler, Secy.

EIN: 133803647

**Selected grants:** The following grants were reported in 1997.

\$27,000 to Foreign Policy Association, NYC, NY. For general support.

\$10,000 to National Actors Theater, NYC, NY. For general support.

\$5,000 to Metropolitan Opera Guild, NYC, NY. For general support.

\$4,000 to Carnegie Hall Society, NYC, NY. For general support.

\$3,500 to American Friends of the Israel Museum, NYC, NY. For general support.

\$3,500 to Santa Fe Opera, Santa Fe, NM. For general support.

\$2,920 to ALYN Hospital, Israel. For general support.

\$2,500 to Save Venice, NYC, NY. For general support.

\$2,250 to New York Philharmonic, NYC, NY. For general support.



\$1,415 to New York Junior Tennis League, Long Island City, NY. For general support.

### 3560

**Aaron & Marion Gural Foundation**  
c/o Newmark & Co. Real Estate Inc.  
125 Park Ave., 11th Fl.  
New York, NY 10017  
Contact: Aaron Gural, Pres.

Established in 1986 in NY.

**Donor(s):** Aaron Gural.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,063,845 (M); expenditures, \$48,040; qualifying distributions, \$47,500; giving activities include \$47,500 for 8 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Aaron Gural, Pres.

**Director:** Jane Gural Senders.

**EIN:** 133377362

### 3561

**Gurney Foundation, Inc.**  
c/o Cummings & Carroll  
175 Great Neck Rd.  
Great Neck, NY 11021

Established in 1945.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,327,772 (M); expenditures, \$63,971; qualifying distributions, \$54,077; giving activities include \$54,077 for 10 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Museums; education; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Gloria Gurney,\* Pres. and Treas.; Robert Wiltes,\* V.P. and Secy.; Jack Erlinger.

**EIN:** 566061042

### 3562

**Robert G. & Ellen S. Gutenstein Foundation, Inc. \***  
c/o Lopez, Edwards, Frank & Co.  
70 E. Sunrise Hwy.  
Valley Stream, NY 11582-0547

Established in 1967.

**Donor(s):** Robert G. Gutenstein, Ellen S. Gutenstein.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,190,787 (M); gifts received, \$122,138; expenditures, \$60,316; qualifying distributions,

\$54,638; giving activities include \$54,250 for 89 grants (high: \$8,000; low: \$35).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert G. Gutenstein, Pres. and Treas.; Ellen S. Gutenstein, V.P.; Charles Salomon, Secy.

**EIN:** 136227087

**Selected grants:** The following grants were reported in 1997.

\$10,200 to University of Pennsylvania, Philadelphia, PA. 2 grants: \$8,000 (For Community Initiative Fund), \$2,200 (For annual support).

\$6,650 to Congregation Bnai Jeshurun, NYC, NY. For general support.

\$2,400 to Culinary Institute of America, Hyde Park, NY. For general support.

\$1,500 to Citymeals-on-Wheels, NYC, NY. For general support.

\$1,000 to New School for Social Research, NYC, NY. For general support.

\$1,000 to Planned Parenthood of Metropolitan New Jersey, Newark, NJ. For general support.

\$1,000 to State University of New York at Stony Brook, Stony Brook, NY. For general support.

\$1,000 to Womens Prison Association and Hopper Home, NYC, NY. For general support.

\$750 to Police Athletic League, NYC, NY. For general support.

### 3563

**The Gutfreund Foundation, Inc.**  
c/o John Gutfreund  
712 5th Ave.  
New York, NY 10019

Incorporated in 1967 in NY.

**Donor(s):** John H. Gutfreund.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,230,450 (M); expenditures, \$200,368; qualifying distributions, \$192,371; giving activities include \$193,000 for 26 grants (high: \$100,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; education.

**Types of support:** General/operating support; program development; seed money; matching funds.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals, or for building or endowment funds, scholarships, or fellowships; no loans.

**Publications:** Annual report, application guidelines.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Spring and fall

**Officers:** John H. Gutfreund, Pres.; Lawrence B. Buttenwieser, Secy.—Treas.

**Number of staff:** 3 full-time professional; 3 full-time support.

**EIN:** 136227515

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Metropolitan Museum of Art, NYC, NY.

\$25,000 to Oberlin College, Oberlin, OH.

\$12,500 to Museum of American Folk Art, NYC, NY.

\$6,000 to Buckley School, NYC, NY. For annual fund.

\$5,000 to Aperture Foundation, NYC, NY.

\$5,000 to Brookings Institution, DC.

\$5,000 to Family Counseling Service, Westhampton Beach, NY.

\$5,000 to World Monuments Fund, NYC, NY.

\$4,000 to Urban Assembly, NYC, NY.

\$1,000 to Jewish Theological Seminary of America, NYC, NY.

### 3564

**The Gutfreund Zedaka Fund \***  
c/o J. Furst  
1244 49th St.  
Brooklyn, NY 11219

Established in 1995 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$227,248 (M); expenditures, \$66,006; qualifying distributions, \$65,103; giving activities include \$65,103 for 125 grants (high: \$5,500; low: \$50).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** D. Gutfreund, M. Gutfreund.

**EIN:** 113271701

### 3565

**Cary L. Guy Foundation \***  
c/o CPI Assocs., Inc.  
32 E. 57th St., 14th Fl.  
New York, NY 10022 (212) 421-6600  
Contact: Stanley A. Deitch, Secy.—Treas.

Established in 1986 in NY.

**Donor(s):** Cary L. Guy, M.D.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,068,619 (M); expenditures, \$61,000; qualifying distributions, \$40,160; giving activities include \$40,000 for 1 grant.

**Fields of interest:** Medical school/education; medical research.

**Types of support:** Research.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:**\* Richard D. Roberts, M.D.,\* Pres.; Stanley A. Deitch,\* Secy.—Treas.; Thomas A. Melfe.

**EIN:** 133399029

### 3566

**The Hadar Foundation**  
770 Lexington Ave.  
New York, NY 10021 (212) 935-4900  
Contact: Richard Hadar, Pres.

Established in 1993 in FL.

**Donor(s):** Richard Hadar.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,161,656 (M); gifts received, \$226,000; expenditures, \$144,210; qualifying distributions, \$126,190; giving activities include \$62,810 for 26 grants (high: \$9,425; low: \$119) and \$3,030 for 2 grants to individuals (high: \$1,630; low: \$1,400).

**Fields of interest:** College; university.

**Limitations:** Giving primarily in NY.

**Application information:** Application form required.

**Deadline(s):** Jan. 15

**Officer:** Richard Hadar, Pres.

**EIN:** 133721350

**3567****The Robert & Deann Halper Foundation ☆**

271 Central Park West, No. 9E

New York, NY 10024

**Contact:** Robert Halper, Pres.

Established in 1991 in NY.

**Donor(s):** Deann Halper, Robert Halper.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$352,489 (M); gifts received, \$100,000; expenditures, \$59,625; qualifying distributions, \$59,666; giving activities include \$58,650 for 21 grants.

**Fields of interest:** Education; cancer; religion.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Robert Halper, Pres.; Deann Halper, V.P.; Murray Halper, Secy.-Treas.

**EIN:** 223121072

**3568****Milton and Miriam Handler Foundation ☆**

425 Park Ave.

New York, NY 10022-3506 (212) 836-8000

**Contact:** Milton Handler, Pres.

Established in 1963.

**Donor(s):** Milton Handler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,453,951 (M); gifts received, \$550,723; expenditures, \$82,551; qualifying distributions, \$75,946; giving activities include \$75,946 for 82 grants (high: \$50,000; low: \$25).

**Fields of interest:** Higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Oct. 31

**Officer:** Milton Handler, Pres.

**EIN:** 136136957

**3569****Handy & Harman Foundation**

250 Park Ave.

New York, NY 10177 (212) 661-2400

**Contact:** R.N. Daniel, Pres.

Established in 1974 in NY.

**Donor(s):** Handy & Harman.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$249,607 (M); gifts received, \$150,000; expenditures, \$117,985; qualifying distributions, \$117,985; giving activities include \$117,779 for 156 grants (high: \$16,500; low: \$100).

**Fields of interest:** Higher education; education; health care; health associations; federated giving programs; government/public administration.

**Types of support:** Continuing support; annual campaigns.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Last day of each month

**Officers and Directors:** R.N. Daniel, \* Pres.;

P.E. Dixon, \* Secy.; R.F. Burlinson, \* Treas.

**Number of staff:** None.

**EIN:** 237408431

**3570****Edward & Julia Hansen Foundation, Inc. ☆**

c/o Edward A. Hansen

West Lake Rd.

Tuxedo Park, NY 10987-0773

Established in 1967 in NY.

**Donor(s):** Edward A. Hansen, Julia S. Hansen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,850,631 (M); expenditures, \$76,395; qualifying distributions, \$69,840; giving activities include \$69,450 for 28 grants (high: \$10,000; low: \$200).

**Fields of interest:** Education; government/public administration.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward A. Hansen, Pres.; Julia S. Hansen, V.P.; Victoria Hansen, Secy.;

Christopher Hansen, Treas.

**Number of staff:** None.

**EIN:** 136271754

**3571****Hara Museum Fund**

c/o Grant Thornton L.L.P.

7 Hanover Sq.

New York, NY 10004-2616

Established in 1984.

**Donor(s):** Keiko Hara, Umeko Hara, Sasakawa Peace Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,330,670 (M); gifts received, \$523,683; expenditures, \$412,007; qualifying distributions, \$397,029; giving activities include \$4,000 for 1 grant.

**Fields of interest:** Museums (art).

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Toshio Hara, \* Pres.; Ko-Yung Tung, \* Secy.; Masajiro Shinkawa, \* Treas.; Richard E. Greer, Sumiko Ito, John Powers.

**EIN:** 133236892

**3572****The Harburg Foundation, Inc.**

c/o A. Goldfine

225 W. 34th St., Rm. 1200

New York, NY 10122

**Contact:** Board of Directors

**Application address:** 2 Washington Sq., New York, NY 10012

Established in 1981 in NY.

**Donor(s):** E.Y. Harburg, #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$605,566 (M); expenditures, \$322,079; qualifying distributions, \$319,015; giving activities include \$92,600 for 36 grants (high: \$10,000; low: \$250); \$5,500 for 3 grants to individuals (high: \$2,500; low: \$500) and \$51,059 for 3 foundation-administered programs.

**Fields of interest:** Media/communications; theater; higher education; labor unions/organizations; youth development, centers & clubs; peace; civil rights, immigrants; Native Americans; immigrants/refugees.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in CA and NY.

**Application information:** Application form required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** Ernest Harburg, Pres.; Marjorie Harburg, V.P.; Arnold Corrigan, Secy.-Treas.

**EIN:** 133101075

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Media Network, NYC, NY.

\$5,500 to New York Public Library, NYC, NY.

\$5,000 to Chinese Staff and Workers

Association, NYC, NY.

\$5,000 to University of Michigan, Standifer

Video Archives, Ann Arbor, MI.

\$4,000 to Henry Street Settlement, NYC, NY.

\$3,000 to Earth Communications Office, Los

Angeles, CA.

\$3,000 to Native American Scholarship Fund,

Albuquerque, NM.

\$3,000 to North Star Fund, NYC, NY.

\$3,000 to Pinosos y Campesinos Unidos del

Noroeste (PCUN), Woodburn, OR.

\$2,000 to Hofstra University, Hempstead, NY.

**3573****Harley Street Foundation ☆**

c/o Morea Financial Svcs., FNC

120 Broadway, Ste. 1010

New York, NY 10271-1096

Established in 1964.

**Donor(s):** James F. Cleary.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$295,405 (M); gifts received, \$278,066; expenditures, \$111,136; qualifying distributions,

\$104,229; giving activities include \$105,350 for grants.

**Fields of interest:** Human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Barbara M. Cleary, James F. Cleary.  
**EIN:** 046060043

## 3574

**Jesse and Dorothy Hartman Foundation** ☆  
c/o Proskauer, Rose, Goetz and Mendelsohn  
1585 Broadway  
New York, NY 10036-8200

Established in 1954 in NY.

**Donor(s):** Jesse Hartman,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,729,970 (M); expenditures, \$137,345; qualifying distributions, \$126,660; giving activities include \$122,350 for grants.

**Fields of interest:** Theater; arts/cultural programs; higher education.

**Limitations:** Applications not accepted. Giving primarily in CT, NY, and VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Margot Hartman Tenney, Pres.; Ronald S. Schacht, V.P.; Milton Mann, Secy.-Treas.

**Director:** Delbert Tenney.

**EIN:** 066044501

## 3575

**A. & Z. Hasenfeld Foundation, Inc.** ☆  
580 5th Ave.  
New York, NY 10036 (212) 575-0290  
**Contact:** Alexander Hasenfeld, Pres.

Established in 1969.

**Donor(s):** Alexander Hasenfeld, Zissy Hasenfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$3,352 (M); gifts received, \$179,000; expenditures, \$174,601; qualifying distributions, \$174,361; giving activities include \$174,361 for 541 grants (high: \$12,000; low: \$5).

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:**† Alexander Hasenfeld,\* Pres.; Zissy Hasenfeld,\* Treas.

**EIN:** 237017589

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Beth Medrash Govoha, Brooklyn, NY.

\$10,000 to Congregation Keren Hachessed, Brooklyn, NY.

\$10,000 to Nachum & Feige Stein Foundation, Brooklyn, NY.

\$6,000 to Kolel Shomre Hachomos of Jerusalem, NY, NY.

\$5,000 to Agudath Israel of America, NYC, NY.

\$5,000 to Congregation Atzei Chaim of Siget, Brooklyn, NY.

\$5,000 to Mesivta Tifereth Israel of Ruzhin Jerusalem, NYC, NY.

\$2,500 to Yeshiva Torah Vodaath, Brooklyn, NY.

\$2,000 to Yeshiva Zichron Moshe, South Fallsburg, NY.

\$1,500 to Machon Bais Yaacov, Brooklyn, NY.

## 3576

**The Joseph Haydn Society, Inc.**  
860 United Nations Plz., Ste. 23E  
New York, NY 10017 (212) 980-8557  
**Contact:** Max L. Panzer, Pres.

Established in 1995 in NY.

**Donor(s):** Max L. Panzer.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$4,292 (M); gifts received, \$263,500; expenditures, \$261,543; qualifying distributions, \$261,543; giving activities include \$161,000 for 12 grants (high: \$120,000; low: \$100).

**Purpose and activities:** Support limited to organizations promoting classical chamber music.

**Fields of interest:** Music, ensembles & groups.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

**Initial approach:** Letter plus sample audiotape  
**Deadline(s):** None

**Officers and Directors:**\* Max L. Panzer,\* Pres.; Mychelle Panzer,\* V.P.; Stuart Prager.

**EIN:** 133863901

**Selected grants:** The following grants were reported in 1997.

\$120,000 to Angeles String Quartet, Burlington, VT. For concerts and recordings of Haydn string quartets.

\$20,000 to New York Foundation for the Arts, NYC, NY. For restoration of Library of Congress recordings for public distribution.

\$5,000 to Corcoran Gallery of Art, DC. For string quartet concerts.

\$5,000 to Eastman School of Music of the University of Rochester, Rochester, NY.

\$5,000 to Orange County Performing Arts Center, Costa Mesa, CA. For concert.

\$3,000 to Greenwich House Music School, NYC, NY.

\$1,000 to Shakespeare Globe Centre USA, Brooklyn, NY. For productions in U.S. and educational project.

\$1,000 to Young Concert Artists, NYC, NY.

\$500 to Seattle Chamber Music Festival, Seattle, WA.

\$200 to New York Public Library, NYC, NY. For general support.

## 3577

**Fred Hazan Foundation, Inc.**  
39-35 Skillman Ave.  
Long Island City, NY 11104-3706  
**Contact:** Isaac M. Hazan, Tr.  
**Application address:** 224 W. 35th St., New York, NY 10001; Tel.: (212) 736-8350

Established in 1955 in NY.

**Donor(s):** Isaac M. Hazan, Victor Hazan, Aaron Hazan, Lawrence Hazan, Lloyd Sportswear, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$461,543 (M); gifts received, \$59,469; expenditures, \$52,282; qualifying distributions, \$50,825; giving activities include \$50,825 for 48 grants (high: \$6,600; low: \$50).

**Fields of interest:** Hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Aaron Hazan, Isaac M. Hazan, Lawrence Hazan, Victor Hazan.

**EIN:** 136159194

## 3578

**Har Hazetim Foundation** ☆  
c/o Again Trading Corp.  
1239 Broadway, 12th Fl.  
New York, NY 10001  
**Contact:** Bonyamine Zeitouni, Tr.

Established in 1994 in NY.

**Donor(s):** Bonyamine Zeitouni.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$51,475 (M); gifts received, \$50,000; expenditures, \$88,071; qualifying distributions, \$88,071; giving activities include \$88,047 for 2 grants (high: \$60,000; low: \$28,047).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving primarily in Brooklyn, NY.

**Application information:**

**Initial approach:** Letter

**Trustees:** Bonyamine Zeitouni, David Zeitouni, Moussa Zeitouni.

**EIN:** 133800971

## 3579

**Hefta Foundation, Inc.**  
c/o Cromwell Leather, Inc.  
715 Mamaroneck Ave.  
Mamaroneck, NY 10543  
**Contact:** Harry Fleisch, Pres.

Established in 1994 in NY.

**Donor(s):** Harry Fleisch, Eleanor Fleisch.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,727,765 (M); gifts received, \$391,242; expenditures, \$56,580; qualifying distributions, \$45,685; giving activities include \$43,525 for grants (high: \$5,000; low: \$50).

**Fields of interest:** Arts/cultural programs; health associations; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harry W. Fleisch, Pres.; Andrew P. Fleisch, V.P.; Thomas Fleisch, Secy.; Eleanor C. Fleisch, Treas.

**EIN:** 133796996

## 3580

**Hegeman Memorial Trust Fund**

c/o Employee Advisory Svcs.  
1 Madison Ave., Area 33A  
New York, NY 10010  
Contact: Frank King, C.S.W., Consultant

Established in 1952 in NY.

**Donor(s):** Metropolitan Life Insurance Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$927,665 (M); gifts received, \$336,984; expenditures, \$110,502; qualifying distributions, \$110,100; giving activities include \$107,700 for 17 grants to individuals (high: \$10,000; low: \$900).

**Purpose and activities:** Giving limited to MetLife employees.

**Fields of interest:** Health care; health associations; economically disadvantaged.

**Types of support:** Building/renovation; debt reduction; emergency funds; grants to individuals.

**Limitations:** Giving limited to MetLife employees in the U.S.

**Application information:** Grants restricted to active employees of Metropolitan Life Insurance Co. and affiliated companies, retirees, and dependents of active, deceased, or retired employees. Ineligible applicants will not receive a reply. Application form required.

**Initial approach:** Letter and financial statement showing evidence of financial needs

**Deadline(s):** None

**Trustees:** Harry P. Kamen, Catherine A. Rein.

**Advisor:** Arthur G. Tyermass.

**Number of staff:** None.

**EIN:** 133043763

## 3581

**William S. Hein Foundation ☆**

c/o William C. Moran  
6500 Main St., Ste. 5  
Williamsville, NY 14221  
Contact: William S. Hein, Jr., Pres.

Established in 1995 in NY.

**Donor(s):** William S. Hein, William S. Hein, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,138,222 (M); gifts received, \$175,000; expenditures, \$33,458; qualifying distributions, \$13,844; giving activities include \$14,000 for 9 grants (high: \$1,750; low: \$1,000) and \$932 for foundation-administered programs.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William S. Hein, Jr., Pres.; Diane S. Hein, Secy.

**Director:** William C. Moran.

**EIN:** 161484562

## 3582

**Helene Foundation ☆**

c/o Mayer Risper & Co.  
18 Heyward St.  
Brooklyn, NY 11211

Established in 1994.

**Donor(s):** Elsa Bistricher.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,226,428 (M); expenditures, \$79,982; qualifying distributions, \$71,950; giving activities include \$71,950 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Elsa Bistricher.

**EIN:** 113220015

## 3583

**The Hellman Family Foundation**

4 Avis Dr.  
Latham, NY 12110 (518) 783-6531  
Contact: Joyce H. Bookstein, Treas.

Established in 1962.

**Donor(s):** Neil Hellman,†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$269,668 (M); expenditures, \$55,248; qualifying distributions, \$54,757; giving activities include \$54,940 for 51 grants (high: \$35,000; low: \$50).

**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 2

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officers and Directors:**† Edith Hellman, \* Chair;

Barbara Iselin, \* V.P. and Secy.; Joyce H.

Bookstein, \* Treas.

**Number of staff:** None.

**EIN:** 146025768

## 3584

**Hendrickson Bros. Foundation, Inc.**

71 Carolyn Blvd.  
P.O. Box 9010  
Farmingdale, NY 11735 (516) 249-4499  
Contact: Thomas J. Hendrickson, Pres.

Incorporated in 1955 in NY.

**Donor(s):** Hendrickson Bros., Inc., Rason Asphalt, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$117,697 (M); gifts received, \$20,000; expenditures, \$56,479; qualifying distributions, \$56,340; giving activities include \$56,250 for 80 grants (high: \$10,000; low: \$50).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; children & youth, services; religion.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Thomas J. Hendrickson, Pres.; John F.

Hendrickson, Secy.

**EIN:** 116006297

## 3585

**Richard & Catherine Herbst Foundation**

c/o Dalessio, Millner & Leben  
245 5th Ave.  
New York, NY 10016

Established in 1987 in NJ.

**Donor(s):** Richard W. Herbst.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$827,827 (M); expenditures, \$179,048; qualifying distributions, \$179,048; giving activities include \$177,660 for 45 grants (high: \$100,000; low: \$25).

**Fields of interest:** Education; cancer; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Catherine F. Herbst, Richard W. Herbst, Thomas G. Mendell.

**EIN:** 133442299

**Selected grants:** The following grants were reported in 1997.

\$110,000 to Colgate University, Hamilton, NY. 2 grants: \$100,000, \$10,000.

\$26,000 to Kent Place School, Summit, NJ. 2

grants: \$13,000 each.

\$13,000 to Delbarton School, Morristown, NJ.

\$2,500 to Queens University, Charlotte, NC. For annual fund.

\$1,800 to Nantucket Cottage Hospital, Nantucket, MA.

\$1,000 to University of Pennsylvania, Wharton Business School, Philadelphia, PA.

\$800 to American Paralysis Association, NYC, NY.

\$500 to Juvenile Diabetes Foundation International, NYC, NY.

## 3586

**Herdrich 1985 Charitable Trust ☆**

R.F.D. No. 1  
71 Old Roaring Brook Rd.  
Mount Kisco, NY 10549

Established in 1986 in NY.

**Donor(s):** Donald J. Herdrich.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$955,830 (M); gifts received, \$756,823; expenditures, \$100,612; qualifying distributions, \$92,435; giving activities include \$100,000 for grants.

**Fields of interest:** Museums (art).

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Donald J. Herdrich.

**EIN:** 136855419

## 3587

**The Alexander & Charlotte Herman Foundation**

c/o Abe I. Friedman, C.P.A.  
1555-54 St., Ste. 3  
Brooklyn, NY 11219

Established in 1995.

**Donor(s):** Charlotte Herman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$29,294 (M); gifts received, \$95,000; expenditures, \$65,706; qualifying distributions, \$65,577; giving activities include \$65,577 for grants (high: \$30,000).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Giving primarily in New York, NY; giving also in Israel.

**Trustees:** Charlotte Herman, Debby Rebenwurz, Miriam Widawsky, Naomi Wiener.  
**EIN:** 113230339

### 3588

#### **Herring-Finn Foundation, Inc.**

10 E. 68th St.

New York, NY 10021-4326

**Contact:** John Herring, Pres., or Paul Herring, V.P.

Established in 1947 in NY and DE.

**Donor(s):** Gladys F. Herring, John D. Herring, Paul L. Herring.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,502,608 (M); gifts received, \$20,000; expenditures, \$93,802; qualifying distributions, \$92,075; giving activities include \$91,177 for grants.

**Fields of interest:** Museums; arts/cultural programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John D. Herring, Pres.; Paul L. Herring, V.P.

**EIN:** 136137676

**Selected grants:** The following grants were reported in 1996.

\$30,630 to Museum of Modern Art, NYC, NY.

For unrestricted support.

\$25,000 to Prep for Prep, NYC, NY. For unrestricted support.

\$10,000 to American Friends of the Israel Museum, NYC, NY. For unrestricted support.

\$5,000 to Whitney Museum of American Art, NYC, NY. For unrestricted support.

\$3,490 to Park Avenue Synagogue, NYC, NY. For unrestricted support.

\$2,000 to Metropolitan Museum of Art, NYC, NY. For unrestricted support.

\$1,600 to Chapin School, NYC, NY. For unrestricted support.

\$1,250 to YM-YWHA, 92nd Street, Nursery School, NYC, NY. For unrestricted support.

\$1,000 to National Gallery of Art, DC. For unrestricted support.

\$1,000 to New York Chamber Symphony, NYC, NY. For unrestricted support.

### 3589

#### **Hershman Family Foundation, Inc. ☆**

43 Willow Rd.

Woodbury, NY 11598 (516) 627-1155

**Contact:** Ronnie A. Hershman, Pres. and Hannah Hershman, V.P.

Established in 1993 in NY.

**Donor(s):** Ronnie A. Hershman, Hannah A. Hershman.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$389,585 (M); gifts received, \$100,000; expenditures, \$78,419; qualifying distributions, \$76,619; giving activities include \$76,619 for grants.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ronnie A. Hershman, Pres.; Hannah Hershman, V.P.; Ike Hershman, Secy.

**EIN:** 113178650

### 3590

#### **Harry Herskowitz Foundation, Inc.**

c/o Dr. Ruth Skydell

975 Park Ave., Apt. 78

New York, NY 10028 (212) 737-9170

Established in 1958 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$815,332 (M); gifts received, \$600; expenditures, \$98,674; qualifying distributions, \$124,472; giving activities include \$62,236 for 66 grants (high: \$13,800; low: \$10).

**Purpose and activities:** Giving for Jewish organizations, including welfare funds, yeshivas, and congregations; some support for Israel.

**Fields of interest:** Elementary/secondary education; education; human services; Jewish federated giving programs; Jewish agencies & temples; religion; general charitable giving.

**International interests:** Israel.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Ruth H. Skydell, \* Pres.; Adrian Skydell, V.P.; Harry Skydell, \* V.P.; Laurie S. Goldberg, \* Secy.

**EIN:** 136115242

**Selected grants:** The following grants were reported in 1997.

\$13,800 to Yeshiva Torah Vodaath, Brooklyn, NY.

\$12,000 to Hebrew Academy of the Five Towns and Rockaway, Lawrence, NY.

\$11,500 to Yeshiva University, NYC, NY.

\$5,000 to Hebron Yeshiva, Jerusalem, Israel.

\$2,680 to American Committee for Shaare

Zedek Hospital in Jerusalem, NYC, NY.

\$2,500 to Congregation Ohav Shalom, NYC, NY.

\$2,200 to New York City Opera, NYC, NY.

\$2,186 to Congregation Kehilath Jeshurun,

NYC, NY.

\$1,000 to Ramaz School, NYC, NY.

\$610 to Palm Beach Orthodox Synagogue, Palm Beach, FL.

### 3591

#### **Marvin J. Herskowitz Foundation, Inc. ☆**

342 Madison Ave., Ste. 1008

New York, NY 10173

Established around 1966.

**Donor(s):** Marvin J. Herskowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$90,431 (M); gifts received, \$28,000; expenditures, \$55,823; qualifying distributions, \$55,403; giving activities include \$55,789 for 41 grants (high: \$5,500; low: \$5).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Marvin J. Herskowitz, Pres.

**EIN:** 136197776

### 3592

#### **Charles Hertzog Foundation ☆**

P.O. Box 1030, FDR Sta.

New York, NY 10150

Established in 1958.

**Donor(s):** Saul Hertzog, Rita Hertzog.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,091,092 (M); gifts received, \$6,799; expenditures, \$45,367; qualifying distributions, \$32,252; giving activities include \$32,192 for grants.

**Fields of interest:** Museums; performing arts; theater; arts/cultural programs; animal welfare; health care; cancer; health organizations; medical research; cancer research; food services; religion; general charitable giving.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds; matching funds.

**Limitations:** Applications not accepted. Giving primarily in the Northeast and Southeast. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Saul Hertzog, Pres.; Rita Hertzog, Secy.; Melvin Hertzog, Treas.

**Number of staff:** None.

**EIN:** 136098084

### 3593

#### **George H. Heyman, Jr. & Edythe F. Heyman Family Foundation, Inc.**

c/o Mahoney, Cohen & Co., C.P.A., P.C.

111 W. 40th St.

New York, NY 10018-2506

**Application address:** c/o George H. Heyman, Jr., Mentor Partners, 500 Park Ave., New York, NY 10022

Established in 1958.

**Donor(s):** George Heyman, Jr.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$618,928 (M); expenditures, \$85,100; qualifying distributions, \$84,711; giving activities include \$85,000 for 3 grants (high: \$70,000; low: \$5,000).  
**Fields of interest:** University; hospitals (general); YM/YWCAs & YM/YWHAs.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** George H. Heyman, Jr., Pres. and Treas.; John Heyman, V.P. and Secy.; William Heyman, V.P. and Secy.; Edythe F. Heyman, Secy.  
**EIN:** 136065932  
**Selected grants:** The following grants were reported in 1997.  
 \$70,000 to New York University, NYC, NY.  
 \$10,000 to Montefiore Medical Center, Bronx, NY.  
 \$5,000 to YM-YWHA, 92nd Street, NYC, NY.

**3594**  
**The Grace Hiday Foundation, Inc.**  
 c/o Jack A. Hiday  
 10 W. 33rd St., Ste. 900  
 New York, NY 10001

Established in 1994.  
**Donor(s):** Abraham J. Hiday, Jack A. Hiday, Morris Hiday.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$19,671 (M); gifts received, \$95,092; expenditures, \$80,418; qualifying distributions, \$80,418; giving activities include \$78,956 for 30 grants (high: \$21,006; low: \$18).  
**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Abraham J. Hiday, Pres.  
**EIN:** 133785660

**3595**  
**The Higley Charitable Trust**  
 c/o Dewey Ballontine  
 1301 Ave. of the Americas  
 New York, NY 10019-6092  
**Contact:** William B. Warren, Tr.

Established in 1991 in NY.  
**Donor(s):** S.R. Higley.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,423 (M); gifts received, \$333; expenditures, \$154,503; qualifying distributions, \$154,503; giving activities include \$135,000 for 5 grants (high: \$75,000; low: \$5,000).  
**Fields of interest:** Literature; arts/cultural programs; education.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** William B. Warren.  
**EIN:** 136924079

**3596**  
**The Hilson Fund, Inc.**  
 c/o Wien, Malkin & Bettex  
 60 E. 42nd St.  
 New York, NY 10165 (212) 492-6910

Established in 1947 in NY.  
**Donor(s):** John S. Hilson,\* Mildred S. Hilson.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/95): Assets, \$1,199,561 (M); expenditures, \$111,563; qualifying distributions, \$75,000; giving activities include \$75,000 for 12 grants (high: \$10,000; low: \$500).  
**Fields of interest:** Education; hospitals (general); medical research.  
**Limitations:** Giving primarily in New York, NY.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Dwight R. Hilson, V.P.; William E. Hilson, V.P.; Richard J. Cunningham, Secy.; John Pyne, Treas.  
**EIN:** 136028783

**3597**  
**Andrew and Irma Hilton Foundation, Inc.**  
 c/o Berlin & Kolin  
 1790 Broadway, Rm. 705  
 New York, NY 10019

Established in 1988 in NY.  
**Donor(s):** Andrew C. Hilton, Irma Hilton.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,387,100 (M); gifts received, \$59,263; expenditures, \$116,855; qualifying distributions, \$104,400; giving activities include \$104,400 for 46 grants (high: \$15,000; low: \$150).  
**Fields of interest:** Opera; arts/cultural programs; higher education; girls clubs; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Andrew C. Hilton,\* Pres.; Irma Hilton,\* V.P.; Lester Dermbitzer, Secy.-Treas.  
**EIN:** 133472804

**Selected grants:** The following grants were reported in 1996.  
 \$27,850 to New York University Medical Center, NYC, NY. 3 grants: \$10,000 (For Faculty and Friends Campaign), \$9,000 (For dinner benefit), \$8,850 (For Kids program).  
 \$7,400 to Metropolitan Opera Association, NYC, NY.  
 \$5,000 to Metropolitan Museum of Art, NYC, NY.  
 \$4,775 to Carnegie Hall Society, NYC, NY. For annual fund.  
 \$4,300 to Girls Inc., NYC, NY.  
 \$2,500 to Manhattan Institute for Policy Research, NYC, NY.  
 \$2,000 to New York Public Library, NYC, NY.  
 \$2,000 to Rheedlen Foundation, NYC, NY.

**3598**  
**Grove W. & Agnes M. Hinman Charitable Foundation**  
 P.O. Box 209  
 Hamilton, NY 13346  
**Contact:** Susan Schapiro, Tr.

Established in 1970 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$965,942 (M); expenditures, \$73,551; qualifying distributions, \$59,069; giving activities include \$33,605 for 6 grants (high: \$13,500; low: \$1,605) and \$37,000 for 41 grants to individuals (high: \$1,500; low: \$500).  
**Purpose and activities:** Scholarships to competitively selected graduates of three local high schools; minor grants also to southern Madison County community organizations.  
**Fields of interest:** Scholarships/financial aid; general charitable giving.  
**Types of support:** General/operating support; scholarships—to individuals.  
**Limitations:** Giving primarily in Morrisville-Eaton, Hamilton, and Madison School Districts, NY.  
**Application information:** Application form required.  
*Deadline(s):* After May 1  
**Trustees:** Robert Kallet, Raymond P. Ryan, Susan Schapiro, Frank O. White.  
**EIN:** 237194828

**3599**  
**The Caroline P. Hirsch Foundation**  
 c/o Caroline P. Hirsch  
 860 United Nations Plz.  
 New York, NY 10017

Established in 1990 in NY.  
**Donor(s):** Caroline P. Hirsch.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$590,315 (M); expenditures, \$86,874; qualifying distributions, \$73,958; giving activities include \$74,915 for 52 grants (high: \$2,000; low: \$100).  
**Fields of interest:** Health associations; food services; human services; mentally disabled, centers & services; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Caroline P. Hirsch.  
**EIN:** 136951414  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Police Athletic League, NYC, NY. 2 grants: \$5,000 each (For unrestricted support).  
 \$5,000 to Association for the Help of Retarded Children, NYC, NY. For unrestricted support.  
 \$5,000 to Citymeals-on-Wheels, NYC, NY. For unrestricted support.  
 \$5,000 to Multiple Sclerosis Association, NYC, NY. For unrestricted support.  
 \$3,000 to American Museum of the Moving Image, Astoria, NY. For unrestricted support.  
 \$2,000 to Central Park Conservancy, NYC, NY. For unrestricted support.

\$2,000 to Gildas Club, NYC, NY. For unrestricted support.  
 \$2,000 to Jeffrey Modell Foundation, NYC, NY. For unrestricted support.  
 \$2,000 to Robert F. Kennedy Memorial Center, NYC, NY. For unrestricted support.

## 3600

**The Didi & King Hirsch Foundation**

(Formerly R. David Hirsch Foundation)  
 c/o Nathan Berkman & Co.  
 29 Broadway, Ste. 2900  
 New York, NY 10006-3296

Established in 1964 in CA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,046,193 (M); gifts received, \$83,156; expenditures, \$171,890; qualifying distributions, \$167,937; giving activities include \$168,700 for 22 grants (high: \$60,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; international affairs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Patrice Feinstein.

**EIN:** 136107643

**Selected grants:** The following grants were reported in 1997.

\$60,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$51,500 to Didi Hirsch Community Mental Health Center, Culver City, CA.

\$10,000 to American Jewish Committee, NYC, NY.

\$10,000 to Peace Now Education Fund, NYC, NY.

\$6,000 to Temple Sinai.

\$5,000 to Aspen Music Festival, Aspen, CO.

\$5,000 to Human Rights Campaign (HRC), DC.

\$3,000 to Friends of Art and Preservation in Embassies, DC.

\$2,500 to Africare, DC.

\$2,000 to Aspen Institute, Queenstown, MD.

## 3601

**Harold E. Hirsch Foundation, Inc.**

P.O. Box 610  
 Millwood, NY 10546  
 Contact: Michael Kirsch, Tr.

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,781,334 (M); expenditures, \$74,148; qualifying distributions, \$67,247; giving activities include \$53,070 for 42 grants (high: \$8,000; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY, and Philadelphia, PA. No grants for scholarships.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Elmer Kirsch, Martin Kirsch, Michael Kirsch.

**EIN:** 136160989

**Selected grants:** The following grants were reported in 1997.

\$8,000 to Florida Hospital Foundation, Sarasota, FL.

\$3,900 to Congregation Sons of Israel. 2 grants: \$3,500, \$400.

\$3,200 to University of Pennsylvania, Philadelphia, PA.

\$2,500 to Boys and Girls Club.

\$1,000 to Rollins College, Winter Park, FL.

\$1,000 to Skidmore College, Saratoga Springs, NY.

\$1,000 to Temple University, Philadelphia, PA.

\$200 to Save the Sound, Stamford, CT.

\$150 to Metropolitan Museum of Art, NYC, NY.

## 3602

**The Neil S. Hirsch Foundation**

c/o Daniel M. Rosen & Co.  
 59 E. 54th St., No. 54  
 New York, NY 10022

Established in 1986 in NY.

**Donor(s):** Neil S. Hirsch.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$270,656 (M); expenditures, \$139,973; qualifying distributions, \$139,650; giving activities include \$139,650 for 12 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Animals/wildlife; substance abuse, services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Neil S. Hirsch, Steven N. Rappaport.

**EIN:** 136881621

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Betty Ford Center at Eisenhower Medical Center, Rancho Mirage, CA. For research.

\$25,000 to Carol M. Baldwin Breast Cancer Research Fund, Stony Brook, NY.

\$25,000 to Cornell University Medical Center, NYC, NY. For research.

\$21,100 to Make-A-Wish Foundation, NY.

\$10,000 to Hole in the Wall Gang Fund, NYC, NY.

\$10,000 to Southampton Hospital, Southampton, NY. For research.

\$5,000 to American Cancer Society, NYC, NY. For research.

\$5,000 to Ozaukee Humane Society, Grafton, WI.

\$5,000 to Parish Art Museum, Southampton, NY.

\$1,000 to Amnesty International USA, NYC, NY.

## 3603

**The Richard L. Hirsch Foundation**

c/o Lawrence R. Gross  
 18 York Dr.  
 Great Neck, NY 11021  
 Contact: Richard L. Hirsch, Pres.

Incorporated in 1986 in NY.

**Donor(s):** Richard L. Hirsch.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,714,672 (M); gifts received, \$78,142; expenditures, \$185,280; qualifying distributions, \$149,701; giving activities include \$151,525 for 29 grants (high: \$147,525; low: \$50).

**Fields of interest:** Higher education; education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard L. Hirsch, Pres.; David A. Hirsch, V.P. and Treas.; Joyce Hirsch, V.P.; Lawrence R. Gross, Secy.

**EIN:** 133343606

## 3604

**The Hirschhorn/Baumann Family****Foundation ☆**

c/o Perelson Weiner  
 1 Dag Hammarskjöld Plz.  
 New York, NY 10017

Established in 1993 in NY.

**Donor(s):** Hannah H. Baumann.#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,867,096 (M); gifts received, \$169,037; expenditures, \$100,148; qualifying distributions, \$91,929; giving activities include \$84,585 for grants.

**Fields of interest:** Museums (art); higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** James S. Baumann.

**EIN:** 137020953

## 3605

**Historical Research Foundation, Inc.**

c/o National Review  
 150 E. 35th St.  
 New York, NY 10016 (212) 679-7330  
 Contact: Frances Bronson, Secy.

Established in 1958 in NY.

**Donor(s):** Lawrence Fertig,† Walten Judd Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$639,585 (M); gifts received, \$371; expenditures, \$198,026; qualifying distributions, \$197,198; giving activities include \$140,000 for 3 grants (high: \$100,000; low: \$5,000) and \$45,017 for 8 grants to individuals (high: \$20,000; low: \$1,000).

**Purpose and activities:** Grants to individuals and organizations for scholarly research and studies in the social sciences, including historic or philosophical analysis.

**Fields of interest:** History & archaeology; international affairs; social sciences.

**Types of support:** Research; grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:**\* Dino Pionzio,\* Pres.; William F. Buckley, Jr.,\* V.P.; Frances Bronson,\* Secy.; Evan Galbraith, Jeffrey Hart.  
EIN: 136059836

### 3606

#### The David Hochberg Foundation

c/o Nathan Berkman & Co.  
29 Broadway, Ste. 2900  
New York, NY 10006

Established in 1994 in NY.

**Donor(s):** David Hochberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,414,312 (M); gifts received, \$1,200; expenditures, \$29,472; qualifying distributions, \$25,000; giving activities include \$25,000 for 2 grants (high: \$20,000; low: \$5,000).

**Purpose and activities:** Giving for a business organization, a zoo, and a museum; support also for a gay and lesbian service center.

**Fields of interest:** Museums; historic preservation/historical societies; zoos/zoological societies; gays/lesbians.

**Limitations:** Applications not accepted. Giving primarily in Washington DC, New York, NY, and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** David Hochberg.  
EIN: 133800403

### 3607

#### Hoffman Family Charitable Trust

1845 55th St.  
Brooklyn, NY 11204

Established in 1993 in NY.

**Donor(s):** George Hoffman, Sarah Hoffman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,011,094 (M); gifts received, \$100,000; expenditures, \$2,805; qualifying distributions, \$50.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; No grants paid in 1995.

**Trustee:** George Hoffman, Sarah Hoffman.  
EIN: 116436700

### 3608

#### Libby Holman Foundation, Inc.

121 E. 61st St.  
New York, NY 10021-8146 (212) 751-1585  
Contact: Jack Clareman, Pres.

Established in 1962 in NY.

**Donor(s):** Libby Holman Reynolds.\*

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,673,552 (M); expenditures, \$70,760; qualifying distributions, \$62,634; giving activities include \$60,000 for 16 grants (high: \$7,500; low: \$1,500; average: \$2,500-\$5,000).

**Purpose and activities:** Giving primarily for arts and cultural programs for the disadvantaged.

**Fields of interest:** Music; arts/cultural programs.

**Limitations:** Giving primarily in New York, NY.  
**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 4

*Deadline(s):* Dec. 1

*Board meeting date(s):* Jan.

**Officers and Directors:**\* Jack Clareman,\* Pres. and Secy.; Anthony Reynolds,\* V.P.; Timothy H. Reynolds,\* V.P.; Lloyd S. Clareman,\* Treas.  
**Number of staff:** 1 part-time professional.  
EIN: 116037769

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Associated Camps, NYC, NY.

\$5,000 to Bancroft School and Community, Haddonfield, NJ.

\$5,000 to Bargemusic, Brooklyn, NY.

\$5,000 to Big Apple Circus, NYC, NY.

\$4,000 to Willow Hill School, Sudbury, MA.

\$3,500 to Elaine Kaufman Cultural Center, Lucy Moses School for Music and Dance, NYC, NY.

\$3,500 to Pro Musicis Foundation, NYC, NY.

\$2,500 to Bloomingdale House of Music, NYC, NY.

\$2,500 to Jewish Repertory Theater, NYC, NY.

\$1,500 to Happiness is Camping, Bronx, NY.

### 3609

#### The Horn Foundation, Inc. ☆

c/o L & S Realty Co.  
434 Hempstead Tpke.  
West Hempstead, NY 11552

Established in 1992 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$664,265 (M); gifts received, \$156,517; expenditures, \$76,538; qualifying distributions, \$72,993; giving activities include \$71,800 for grants.

**Fields of interest:** Elementary school/education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily on Long Island, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Larry Horn, Rita Horn, Phillip Trost.  
EIN: 113140354

### 3610

#### Gerald K. & Virginia Hornung Family Foundation, Inc. ☆

c/o Henry Goodkin & Co.  
120 W. 45th St.  
New York, NY 10036

Established in 1969.

**Donor(s):** Gerald K. Hornung II, Virginia Ann Hornung.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,361,497 (M); gifts received, \$9,163; expenditures, \$81,011; qualifying distributions, \$76,118; giving activities include \$77,790 for grants.

**Fields of interest:** Education; Christian agencies & churches; aging.

**Limitations:** Applications not accepted. Giving primarily in VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gerald K. Hornung II,\* Pres.; Virginia Ann Hornung,\* V.P. and Treas.; Milton Hosack, Secy.; Dana Elizabeth Hornung, Gerald Kenneth Hornung III, Kimberly Hornung Marcy, Theodore Wendel Marcy, Peter J. Repetti, Leslie Hornung Wallstrom, Timothy Clarke Wallstrom.  
EIN: 237057216

### 3611

#### Maurice and Sheldon Horowitz Foundation

6709 Brooklawn Pkwy.  
Syracuse, NY 13211  
Contact: Sheldon J. Horowitz, Tr.

Established in 1969.

**Donor(s):** Sheldon J. Horowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,202,161 (M); gifts received, \$10,350; expenditures, \$42,479; qualifying distributions, \$40,135; giving activities include \$38,470 for 58 grants (high: \$8,500; low: \$100).

**Fields of interest:** Higher education; health care; human services; Jewish federated giving programs; general charitable giving.

**Types of support:** General/operating support; annual campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in central NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jill B. Greiss, Sheldon J. Horowitz, Samuel K. Levene.  
EIN: 237046081

### 3612

#### Susan & David Horowitz Foundation

(Formerly Abraham & Florence Horowitz Foundation)  
1285 Ave. of the Americas, 21st Fl.  
New York, NY 10019

Established in 1990 in NY.

**Donor(s):** Florence B. Horowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$577,405 (M); expenditures, \$98,982; qualifying distributions, \$96,970; giving activities include \$94,290 for 39 grants (high: \$10,000; low: \$250).

**Fields of interest:** Arts/cultural programs; higher education; international affairs; Jewish federated giving programs; public policy, research; public affairs.

**International interests:** Middle East.

**Limitations:** Applications not accepted. Giving limited to Washington, DC, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David H. Horowitz, Gedale Horowitz.  
EIN: 133593961

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Columbia University, Columbia College, NYC, NY.



\$10,000 to Mannes College of Music, NYC, NY.  
 \$10,000 to Saint Bernards School, NYC, NY.  
 \$10,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.  
 \$7,700 to Hunter College of the City University of New York, Brookdale Center for the Aged, NYC, NY.  
 \$5,000 to Center for Defense Information, DC.  
 \$5,000 to Center for International Policy, DC.  
 \$5,000 to Columbia University, School of Law, NYC, NY.  
 \$5,000 to Institute for Policy Studies, DC.  
 \$4,940 to Metropolitan Opera Association, NYC, NY.

## 3613

**The Fred and Edith Horowitz Fund for Jewish Survival, Inc. ☆**

c/o BDO Seidman  
 50 Charles Lindbergh Blvd., No.204  
 Mitchel Field, NY 11553

**Donor(s):** Fred Horowitz, Lewis Brass and Copper Co., Inc., Edith Horowitz.

**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$849,020 (M); gifts received, \$15,000; expenditures, \$52,694; qualifying distributions, \$49,261; giving activities include \$50,500 for grants.

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Edith Horowitz, \* Pres. and Treas.; Elliot Horowitz, \* V.P.; Daniel Greer, Secy.; Fred Horowitz.  
 EIN: 061073698

## 3614

**Howard Foundation, Inc.**

200 Petersville Rd.  
 New Rochelle, NY 10801

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,353,685 (M); expenditures, \$103,516; qualifying distributions, \$89,058; giving activities include \$74,600 for 24 grants (high: \$20,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health associations; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in Westchester County, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** F.B. Powers, Jr., Pres.; J. Miressi, V.P.  
 EIN: 131840461

## 3615

**Helen Thomas Howland Testamentary Trust Foundation**

c/o The Chase Manhattan Bank, N.A.  
 P.O. Box 1412  
 Rochester, NY 14603-1412  
 Application address: c/o The Chase Manhattan Bank, N.A., Sue Smith, Box 700, Binghamton, NY 13902

Established in 1991 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,716,913 (M); expenditures, \$73,844; qualifying distributions, \$59,885; giving activities include \$57,172 for 8 grants (high: \$23,600; low: \$472).

**Fields of interest:** Media/communications; wildlife preservation & protection; health care; dispute resolution; children & youth, services; aging, centers & services; federated giving programs; aging.

**Types of support:** Capital campaigns; program development.

**Limitations:** Giving primarily in NY. No support for churches or organizations for religious purposes. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Write for guidelines

*Deadline(s):* None

**Trustee:** The Chase Manhattan Bank, N.A.  
 EIN: 166353030

**Selected grants:** The following grants were reported in 1997.

\$24,072 to United Way of Broome County, Binghamton, NY. 2 grants: \$23,600, \$472.  
 \$12,500 to Community Dispute Resolution Center, Ithaca, NY.

\$5,000 to Hospice of Tompkins County, Ithaca, NY.

\$5,000 to Southern Tier Zoological Society, Binghamton, NY.

\$4,900 to Fred L. Waterman Conservation Education Center, Apalachin, NY.

\$4,500 to W S K G Public Telecommunications Council, Binghamton, NY.

\$1,200 to Tompkins County Senior Citizens Council, Ithaca, NY.

## 3616

**C. J. Huang Foundation**

36 E. 74th St.  
 New York, NY 10021

Established around 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,572,652 (M); gifts received, \$14,436; expenditures, \$74,022; qualifying distributions, \$73,305; giving activities include \$66,750 for 11 grants (high: \$15,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education.

**International interests:** Asia.

**Limitations:** Applications not accepted. Giving primarily in the northeastern U.S., with emphasis on CT, MA, NY, and RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Assunta H. Cha, Rita Chin, Siu-Ming (Tom) Hong, Charles Huang, Paul Huang.

EIN: 133437209

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Central Connecticut State University, New Britain, CT.

\$13,500 to China Institute in America, NYC, NY.

\$12,500 to Asian American Federation of New York, NYC, NY.

\$7,000 to Tufts University, Medford, MA.

\$5,000 to Pan Asian Repertory Theater, NYC, NY.

\$4,500 to Shandee Music Festival.

\$3,750 to Quincy School Community Council, Boston, MA.

\$2,500 to Asian American Legal Defense and Education Fund, NYC, NY.

\$1,000 to Committee Against Anti-Asian Violence, NYC, NY.

\$500 to Asian Health Services, Oakland, CA.

## 3617

**Edward R. Hughes and Irene E. Hughes Foundation**

7219 3rd. Ave.  
 Brooklyn, NY 11209-2198 (718) 238-3360  
 Contact: Harry G. English, Chair.

Established in 1993 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,503,355 (M); expenditures, \$71,549; qualifying distributions, \$54,624; giving activities include \$53,500 for 11 grants (high: \$5,000; low: \$3,500).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Harry G. English, Chair.; Muriel T. Dorff, Secy.; Eileen E. English, Treas.

EIN: 116420370

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Arriba Juntos - Forward Together, Brooklyn, NY.

\$5,000 to Bay Ridge Methodist Church, Brooklyn, NY.

\$5,000 to Christ Church.

\$5,000 to Grace Baptist Church.

\$5,000 to Holy Rosary Church.

\$5,000 to New York Law School, NYC, NY.

\$5,000 to Our Lady of Angels Church.

\$5,000 to Redemptorist Order.

\$5,000 to Saint Phillips Church.

\$3,500 to Christian Guest House, Brooklyn, NY.

## 3618

**Earl C. Hull Trust**

(Formerly Earl C. Hull Foundation, Inc.)  
 c/o Marine Midland Bank, Trust Dept.  
 Buffalo, NY 14240

Established in 1980.

**Donor(s):** Hilda C. Hull.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$0 (M); expenditures, \$71,954; qualifying distributions, \$65,035; giving activities include \$65,600 for 22 grants (high: \$5,000; low: \$1,400).

**Fields of interest:** Disabled.

**Limitations:** Applications not accepted. Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marine Midland Bank.

**EIN:** 222324225

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Deafness Research Foundation, NYC, NY.

\$5,000 to Roswell Park Alliance Foundation, Buffalo, NY.

\$4,250 to Mount Saint Marys Hospital, Lewiston, NY.

\$4,250 to Niagara Falls Memorial Medical Center, Niagara Falls, NY.

\$3,000 to Guide Dog Foundation for the Blind.

\$2,500 to Saint Marys School for the Deaf, Buffalo, NY.

\$2,250 to American Heart Association, Buffalo, NY.

\$2,250 to American Lung Association of Western New York, Buffalo, NY.

\$2,250 to Blind Association of Western New York, Buffalo, NY.

\$2,000 to United Way of Niagara, Niagara Falls, NY.

### 3619

#### Graham Hunter Foundation, Inc.

c/o Saint Andrew's Society

3 W. 51st St.

New York, NY 10019-6909

Contact: Thomas G. Burke, V.P.

Established in 1946 in NY.

**Donor(s):** Graham Hunter.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,824,625 (M); expenditures, \$93,265;

qualifying distributions, \$74,570; giving

activities include \$71,561 for grants.

**Purpose and activities:** Grants primarily for a library; some support for higher education, including medical education.

**Fields of interest:** Arts/cultural programs; higher education; libraries/library science; health care.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carol Hunter Kelley, Pres.; William R. MacClarence, V.P. and Secy.; Thomas G. Burke, V.P. and Treas.

**Trustee:** Thomas W. Burke.

**EIN:** 136161726

### 3620

#### The Hurlbut Foundation ☆

227 Alexander St., No. 800

Rochester, NY 14607

Contact: Robert H. Hurlbut, Pres.

Established in 1993 in NY.

**Donor(s):** Robert H. Hurlbut.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,

\$686,335 (M); gifts received, \$20,000;

expenditures, \$62,371; qualifying distributions,

\$58,588; giving activities include \$58,898 for grants.

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; federated giving programs; Christian agencies & churches; general charitable giving.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Robert H. Hurlbut, Pres.; Christine A. Burch, V.P.; Robert W. Hurlbut, V.P.; C. Richard Cole, Secy.; Jerald J. Rotenberg, Treas.

**EIN:** 161445751

### 3621

#### The Robert J. Hurst Foundation ☆

c/o Goldman Sachs & Co.

85 Broad St.

New York, NY 10004

Established in 1997 in NY.

**Donor(s):** Robert J. Hurst.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,545,260 (M); gifts received, \$1,458,447; expenditures, \$0.

**Purpose and activities:** "The Foundation is not involved in any direct charitable activities. Its primary purpose is to support, by contributions, other organizations exempt under Internal Revenue Code Section 501 (c)(3)."

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.

**Trustees:** Alexander B. Hurst, Robert J. Hurst.

**EIN:** 311568195

### 3622

#### The Hycliff Foundation, Inc.

c/o Siegel, Sacks & Co.

630 3rd Ave.

New York, NY 10017

Contact: Steven L. Sacks, CPA

Incorporated in 1977 in DE as partial successor to The Bernhard Foundation, Inc.

**Donor(s):** The Bernhard Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets,

\$1,820,377 (M); expenditures, \$126,834;

qualifying distributions, \$112,300; giving

activities include \$112,300 for 20 grants (high: \$40,000; low: \$500).

**Purpose and activities:** Emphasis on small experimental projects, including civil rights and civil liberties. Report on foundation included in annual report of Joint Foundation Support which administers the foundation.

**Fields of interest:** Museums; higher education; human services; Jewish agencies & temples.

**Types of support:** General/operating support; continuing support; seed money.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals, or for building or endowment funds, scholarships, fellowships, or matching gifts; no loans.

**Application information:** Contributes only to pre-selected organizations; funds are fully committed.

**Board meeting date(s):** Spring, fall, and winter  
**Officers and Directors:** \* Robert A. Bernhard,\* Pres.; Joan M. Bernhard,\* V.P.; Adele B. Neufeld,\* Secy.; Michael Bernhard, Treas.; Steven G. Bernhard, Susan Bernhard Collins.  
**Number of staff:** None.

**EIN:** 132893039

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Montefiore Medical Center, Bronx, NY.

\$25,000 to Vassar College, Poughkeepsie, NY.

\$10,000 to Cooper Union for the Advancement of Science and Art, NYC, NY.

\$5,000 to Worcester Foundation for Biomedical Research, Shrewsbury, MA.

\$4,000 to Blythedale Childrens Hospital, Valhalla, NY.

\$3,500 to National Council on Crime and Delinquency (NCCD), San Francisco, CA.

\$2,500 to CityKids Foundation, NYC, NY.

\$2,500 to Pace University, NYC, NY.

\$1,000 to Deerfield Academy, Deerfield, MA.

\$1,000 to Saint Anns.

### 3623

#### The Hyde Foundation, Inc.

11 Summer St.

Buffalo, NY 14209 (716) 885-0422

Contact: George H. Hyde, Pres.

Established around 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,770,867 (M); expenditures, \$96,358;

qualifying distributions, \$82,757; giving

activities include \$77,300 for 12 grants (high: \$20,000; low: \$100).

**Fields of interest:** Elementary/secondary education; health care; human services; children & youth, services.

**Limitations:** Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** George H. Hyde, Pres.

**Trustees:** Donald Egan, William I. Magavern.

**EIN:** 166035220

### 3624

#### Fannie C. Hyde Testamentary Trust

c/o Chemung Canal Trust

P.O. Box 1522

Elmira, NY 14902

Contact: Robin A. Allen, Trust Off., Chemung Canal Trust

Established in 1963 in NY.

**Donor(s):** Fannie C. Hyde.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets,

\$1,559,226 (M); expenditures, \$65,407;

qualifying distributions, \$42,755; giving

activities include \$42,500 for 22 grants (high: \$8,000; low: \$400).

**Purpose and activities:** Giving only to benefit residents of the Village of Owego, NY.

**Fields of interest:** Arts/cultural programs; youth development, adult and child programs; human services.

**Types of support:** General/operating support; equipment; program development; scholarship funds.

**Limitations:** Giving limited to the village of Owego, NY. No grants to individuals including scholarships directly.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Trustee:** Chemung Canal Trust Co.

**EIN:** 156020596

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Tioga County Council on the Arts, Owego, NY.

\$7,500 to Boys and Girls Clubs of Tioga County, Owego, NY.

\$5,000 to Fred L. Waterman Conservation

Education Center, Apalachin, NY.

\$4,400 to Coburn Free Library, NY.

\$2,000 to Tioga County Open Door Mission of Owego, Owego, NY. For food pantry program.

\$1,500 to Camp Ahwaga.

\$750 to Owego Senior Citizens, Owego, NY.

\$600 to Veterans Memorial Committee of Owego, Owego, NY.

\$500 to Friendship Inn, Hamilton, NY. For scholarships.

\$500 to Special Childrens Center, Ithaca, NY. For equipment.

### 3625

#### ILC Industries Foundation, Inc. ☆

105 Wilbur Pl.  
Bohemia, NY 11716

Established in 1995 in NY.

**Donor(s):** ILC Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$898,112 (M); gifts received, \$400,000; expenditures, \$182,667; qualifying distributions, \$177,786; giving activities include \$111,265 for 4 foundation-administered programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Clifford Lane, Pres.; Stewart Lane, V.P.; Arlene Fisher, Secy.

**EIN:** 113219127

### 3626

#### Indonesian Cultural Foundation, Inc. ☆

605 3rd Ave., Ste. 1501  
New York, NY 10158 (212) 972-1100  
**Contact:** Carl J. Morelli, Esq., Secy.-Treas.  
**E-mail:** icfny@aol.com

Established in 1970 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,937,155 (M); expenditures, \$143,742; qualifying distributions, \$105,833; giving activities include \$81,383 for 22 grants to individuals (high: \$4,950; low: \$850).

**Purpose and activities:** Support primarily for scholarships to Indonesian citizens engaged in graduate study in the U.S. and to encourage the study of the history of the Indonesian people, their heritage, and their national culture.

**Fields of interest:** Education; environment; science.

**International interests:** Indonesia.

**Types of support:** Conferences/seminars; scholarships—to individuals; exchange programs.

**Limitations:** Giving primarily to Indonesian graduate students studying in the U.S.

**Publications:** Annual report.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Mar., June, Sept., and Dec.

*Final notification:* After board meeting

**Officers and Directors:** David Fisher,\* Chair.; Padraic Fisher,\* Pres.; Col. George C. Benson,\*

V.P.; Nora Knowles,\* V.P.; Carl J. Morelli,\*

Secy.-Treas.; James W. Clauson, Subekti

Dhirdjopasutro, Wirojudo Gatot, I. Isnaedi, R.

Hasmoro Reksoatmodjo, Amb. Arifin Siregar.

**Number of staff:** None.

**EIN:** 237055841

### 3627

#### International Council of Shopping Centers Educational Foundation, Inc.

665 5th Ave.  
New York, NY 10022 (212) 421-8181  
**Contact:** Pamela Siverton, Research Asst.

Established in 1989 in NY.

**Donor(s):** International Council of Shopping Centers, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$25,946 (M); gifts received, \$200,000; expenditures, \$207,182; qualifying distributions, \$198,823; giving activities include \$131,663 for 34 grants (high: \$10,000; low: \$35).

**Purpose and activities:** Support for business and other higher education, including scholarships awarded for real estate education, academic research competitions, case study development, and shopping center research conferences.

**Fields of interest:** Higher education; business school/education.

**Types of support:** Conferences/seminars; publication; research; scholarships—to individuals; in-kind gifts.

**Application information:** Applications should be submitted to applicant's educational institution. Application form required.

*Copies of proposal:* 1

*Deadline(s):* Early Mar.

*Board meeting date(s):* Jan. and May

*Final notification:* May and June

**Officers and Trustees:** Harry Newman, Jr.,\*

Pres.; Gary Brown,\* V.P.; Irvin Maizlish,\*

Secy.-Treas.; John Konarski,\* Exec. Dir.; J. Lorne

Braithwaite, Milton Cooper, Roy P. Drachman,

Susan Kamel, Bruce Ludwig, George Puskar,

John Riordan, Ned Sack, Thomas Seay, Ian

Thomas, Gerald M. White, James York.

**Number of staff:** 1 full-time professional.

**EIN:** 133255440

### 3628

#### International Foundation for Arts & Culture, Inc. ☆

100 United Nations Plz., Ste. 39A/B  
New York, NY 10017

Established in 1996 in NY.

**Donor(s):** IFAC of Tokyo.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$22,296 (M); gifts received, \$605,518; expenditures, \$728,408; qualifying distributions, \$703,209; giving activities include \$120,000 for 2 grants of \$60,000 each.

**Fields of interest:** Scholarships/financial aid.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes to only pre-selected organizations.

**Officers:** Toshi Fukami, Pres.; Kathy Calhoun Hobbs, V.P.; Lloyd Rothenberg, Secy.

**Directors:** Masao Kunihiro, Naotado Osaki, Peter David Pedersen.

**EIN:** 133888511

### 3629

#### The Ironhill Foundation ☆

c/o The Granite Capital Intl. Group  
126 E. 56th St., 25th Fl.  
New York, NY 10022

Established in 1994 in NY.

**Donor(s):** Lewis M. Eisenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$430,742 (M); gifts received, \$263,569; expenditures, \$192,809; qualifying distributions, \$191,158; giving activities include \$192,217 for 29 grants (high: \$25,000; low: \$197).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on the Northeast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Lewis M. Eisenberg.

**EIN:** 137012477

### 3630

#### Y. A. Istel Foundation, Inc.

c/o Barry M. Strauss Assocs., Ltd.  
245 5th Ave., Ste. 1102  
New York, NY 10016-8775  
**Contact:** Yves Andre Istel, Pres.

Established in 1989 in NY.

**Donor(s):** Yves Andre Istel.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$662,572 (M); expenditures, \$131,808; qualifying distributions, \$130,360; giving activities include \$128,808 for 26 grants (high: \$47,000; low: \$25).

**Fields of interest:** Elementary/secondary education; higher education; education; human rights (international).

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Yves Andre Istel, Pres.; Kenneth B. Newman, Secy.

EIN: 133524729

**Selected grants:** The following grants were reported in 1997.

\$47,000 to New York University, NYC, NY.

\$15,000 to Human Rights Watch, NYC, NY.

\$15,000 to Nightingale-Bamford School, NYC, NY.

\$15,000 to Princeton University, Princeton, NJ.

\$10,000 to French-American Foundation for the Development of Relations Between France and the United States, NYC, NY.

\$5,000 to Council on Foreign Relations, NYC, NY.

\$4,500 to Bard College, Graduate Center for Studies in the Decorative Arts, Annandale On Hudson, NY.

\$2,780 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,500 to Immaculate Conception Church, NYC, NY.

\$1,000 to Chess-in-the-Schools, NYC, NY.

### 3631

#### J.I. Foundation, Inc.

c/o Patterson, Belknap, Webb & Tyler  
1133 Ave. of the Americas, Ste. 2200  
New York, NY 10036-6710

Established in 1954.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$729,306 (M); expenditures, \$70,635; qualifying distributions, \$67,715; giving activities include \$61,750 for 14 grants (high: \$15,000; low: \$500).

**Fields of interest:** Museums; natural resource conservation & protection; human services.

**Types of support:** Research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Herbert H. Chaice,\* Pres.; Jane W.J. Droppa,\* V.P.; John N. Irwin III,\* V.P.; Stephen W. Schwarz,\* Secy.; Robert H.M. Ferguson,\* Treas.

EIN: 136149199

### 3632

#### Samuel & Anna Jacobs Foundation, Inc.

350 5th Ave., Ste. 3505  
New York, NY 10118

Established in 1964.

**Donor(s):** Samuel Jacobs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,032,948 (M); gifts received, \$203,406; expenditures, \$102,389; qualifying distributions, \$94,965; giving activities include \$89,900 for 24 grants (high: \$25,000; low: \$100).

**Fields of interest:** Education; health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Samuel Jacobs, Pres. and Treas.; Ernest Rubenstein, V.P.; William S. Rubenstein, Secy.

EIN: 116039709

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Educational Alliance, NYC, NY.

\$10,000 to American Committee for the Weizmann Institute of Science, NYC, NY.

\$9,000 to North Shore University Hospital, Manhasset, NY.

\$6,000 to Saint Vincents Hospital and Medical Center of New York, NYC, NY.

\$5,000 to Jewish Theological Seminary of America, NYC, NY.

\$5,000 to Mount Sinai Hospital and Medical Center, NYC, NY.

\$2,500 to University of Miami, Coral Gables, FL.

\$1,200 to United Jewish Appeal, NYC, NY.

\$1,100 to Juvenile Diabetes Foundation International, NYC, NY.

\$1,000 to Hebrew Home for the Aged at Riverdale, Bronx, NY.

### 3633

#### The Richard and Natalie Jacoff Foundation, Inc.

c/o Berlack, Israels & Liberman  
120 W. 45th St.  
New York, NY 10036 (212) 704-0100

Established in 1985 in NY.

**Donor(s):** Richard Jacoff, Natalie Jacoff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,559,690 (M); gifts received, \$200,000; expenditures, \$83,565; qualifying distributions, \$58,750; giving activities include \$58,750 for 19 grants (high: \$15,000; low: \$250).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Rachel Mildred Jacoff,\* Pres.; Richard Jacoff,\* V.P. and Treas.; Kenneth R. Asher,\* V.P.; Natalie Jacoff,\* V.P.

EIN: 133316233

**Selected grants:** The following grants were reported in 1996.

\$40,000 to North Shore University Hospital, Manhasset, NY. For operating support.

\$2,500 to Association for the Help of Retarded Children, Nassau County Chapter, Brookville, NY. For operating support.

\$2,000 to Isabella Stewart Gardner Museum, Boston, MA. For operating support.

\$2,000 to Jewish Theological Seminary of America, Wantagh, NY. For operating support.

\$1,800 to Museum of Fine Arts, Boston, MA. For operating support.

\$1,328 to Long Island Philharmonic, Melville, NY. For operating support.

\$1,000 to Board of Jewish Education, Cambridge, MA. For operating support.

\$1,000 to Handel and Haydn Society, Boston, MA. For operating support.

\$500 to Chabad Lubavitch, Lake Grove, NY. For operating support.

\$500 to Dorot, NYC, NY. For operating support.

### 3634

#### David Jaffe Charitable Trust

c/o Eichenhalt  
3904 15th Ave.  
Brooklyn, NY 11218

Established in 1992 in NY.

**Donor(s):** David Jaffe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$627,439 (M); expenditures, \$75,851; qualifying distributions, \$75,851; giving activities include \$74,300 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted.

**Directors:** Rabbi Avrohom Ausband, Yerachmiel Barish, Rabbi Yaacov Horowitz.

EIN: 116414353

### 3635

#### John R. Jakobson Foundation, Inc.

900 3rd Ave.  
New York, NY 10022

Established in 1961.

**Donor(s):** John R. Jakobson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$523,859 (M); expenditures, \$142,027; qualifying distributions, \$141,256; giving activities include \$140,485 for grants (high: \$46,000).

**Fields of interest:** Media/communications; performing arts; secondary school/education; higher education; education; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John R. Jakobson, Peter Jakobson.

EIN: 136161528

**Selected grants:** The following grants were reported in 1997.

\$46,000 to Collegiate School, NYC, NY.

\$14,250 to Wesleyan University, Middletown, CT.

\$8,000 to Pearl Theater Company, NYC, NY.

\$6,620 to Temple Emanu-El, NYC, NY.

\$3,000 to National Abortion Rights Action League (NARAL), NYC, NY.

\$2,250 to American Museum of Natural History, NYC, NY.

\$1,500 to Ballet Theater Foundation, NYC, NY.

\$1,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,500 to W N E T Channel 13, NYC, NY.

\$1,375 to Monmouth Health Care Foundation, Long Branch, NJ.

### 3636

#### Jana Foundation, Inc.

(Formerly Aaron H. & Dorothy S. Rubin Foundation)

211 Central Park W.

New York, NY 10024

Contact: Arnold Auerbach, Pres.

Established in NY as the Aaron & Dorothy Rubin Foundation.

**Donor(s):** Andrew Auerbach, Arnold Auerbach, Justine Auerbach, Nina Auerbach.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$62,014 (M); gifts received, \$105,000; expenditures, \$109,253; qualifying distributions, \$109,253; giving activities include \$106,750 for 76 grants (high: \$7,000; low: \$100).  
**Fields of interest:** Higher education; education; health care; human services; federated giving programs; disabled.  
**Limitations:** Applications not accepted. Giving primarily in NY.  
**Officers:** Arnold Auerbach, Pres.; Justine Auerbach, V.P.; Nina Auerbach, Secy.  
**Number of staff:** None.  
**EIN:** 133574540  
**Selected grants:** The following grants were reported in 1996.  
 \$6,200 to Citymeals-on-Wheels, NYC, NY.  
 \$6,000 to Cancer Care, NYC, NY.  
 \$6,000 to International Rescue Committee, NYC, NY.  
 \$2,500 to American Parkinson Disease Association, NYC, NY.  
 \$2,500 to Amnesty International USA, NYC, NY.  
 \$2,500 to Fresh Air Fund, NYC, NY.  
 \$2,300 to Save the Children Federation, NYC, NY.  
 \$2,000 to Big Brothers/Big Sisters of New York City, NYC, NY.  
 \$2,000 to Helen Keller International, NYC, NY.  
 \$2,000 to Union of Councils for Soviet Jews, DC.

## 3637

**The David A. & Robin E. Jaye Foundation Charitable Trust**

c/o M. Blumenreich & Co.  
 342 Madison Ave., Ste. 826  
 New York, NY 10173  
**Contact:** David A. Jaye, Tr.

Established in 1992 in MA.

**Donor(s):** David A. Jaye.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$825,500 (M); gifts received, \$4,998; expenditures, \$60,243; qualifying distributions, \$58,390; giving activities include \$56,925 for grants (high: \$28,000).  
**Fields of interest:** Elementary/secondary education; higher education; Jewish agencies & temples.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** David A. Jaye.

**EIN:** 046718903

**Selected grants:** The following grants were reported in 1997.  
 \$28,000 to Tilton School, Tilton, NH.  
 \$10,000 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.  
 \$2,850 to Dana-Farber Cancer Institute, Boston, MA.  
 \$2,000 to American Jewish Committee, Boston, MA.  
 \$1,000 to Goodwill Industries, Morgan Memorial, Boston, MA.  
 \$1,000 to Israel Cancer Association U.S.A., NYC, NY.  
 \$750 to Green Mountain College, Poughkeepsie, VT.  
 \$650 to Max Warburg Courage Curriculum, Boston, MA.

\$500 to Marthas Vineyard Historical Preservation Society, Edgartown, MA.  
 \$250 to YMCA of Greater New Bedford, New Bedford, MA.

## 3638

**The Jedra Charitable Foundation, Inc. ☆**

110-11 Queens Blvd., Apt. 208  
 Forest Hills, NY 11375 (718) 263-4956  
**Contact:** David Shechet, Pres.

Established in 1964 in NY.

**Donor(s):** David Shechet.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/98): Assets, \$1,146,419 (M); expenditures, \$85,762; qualifying distributions, \$85,462; giving activities include \$84,942 for grants.

**Fields of interest:** Arts/cultural programs; education; fund raising; elementary/secondary education; early childhood education; higher education; medical school education; education; hospitals (general); medical care, rehabilitation; health care; mental health/crisis services; eye disease; health organizations; medical research; eye research; human services; aging, centers & services; Jewish federated giving programs; Jewish agencies & temples; religion; aging.

**International interests:** Israel.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; emergency funds.

**Limitations:** Giving primarily in FL and New York, NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** David Shechet, Pres.; Arthur Shechet, V.P.; Jean Shechet, Secy.

**Number of staff:** None.

**EIN:** 136163612

## 3639

**Samuel & Mollie Jemal Foundation ☆**

723 7th Ave., 17th Fl.  
 New York, NY 10019-6832 (212) 265-5570  
**Contact:** Jack Jemal, Pres.

Established in 1990 in NY.

**Donor(s):** Jack Jemal, Isaac Jemal, Joseph Jemal.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$4,531 (M); gifts received, \$58,300; expenditures, \$63,024; qualifying distributions, \$63,024; giving activities include \$61,996 for grants.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Director:** Jack Jemal, Pres.; Joseph Jemal, Secy.; Abraham Jemal, Treas.; Isaac Jemal.

**EIN:** 237315121

## 3640

**JJC Foundation, Inc.**

122 E. 42nd St., 24th Fl.  
 New York, NY 10168

Established in 1985 in NY.

**Donor(s):** David P. Steinmann.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$359,163 (M); gifts received, \$62,283; expenditures, \$180,429; qualifying distributions, \$176,506; giving activities include \$178,550 for 29 grants (high: \$66,000; low: \$250).

**Fields of interest:** Education; human services.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David P. Steinmann, Pres.; Catherine P. Steinmann, V.P.

**Director:** Joel Hirschtritt.

**EIN:** 133266112

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Jewish Institute for National Security Affairs, DC. For general support.

\$3,500 to America-Israel Friendship League, NYC, NY. For general support.

\$3,500 to Middle East Forum, Philadelphia, PA. For general support.

\$3,500 to P.E.F. Israel Endowment Funds, NYC, NY. For general support.

\$2,500 to Claremont McKenna College, Claremont, CA. For general support.

\$2,500 to Israel Democracy Institute, Jerusalem, Israel. For general support.

\$2,200 to Solomon Schechter Day School. For general support.

\$2,000 to Jewish Community Center of Cleveland, Nesiya Institute, Cleveland, OH. For general support.

\$1,000 to Livnot ULehibanot, NYC, NY. For general support.

\$600 to Manhattan Class Company, NYC, NY. For general support.

## 3641

**Niels W. Johnsen Foundation, Inc. ☆**

61 Broadway, 18th Fl.  
 New York, NY 10006-2794

Established in 1994 in DE and NJ.

**Donor(s):** Niels W. Johnsen.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$283,037 (M); gifts received, \$13,500; expenditures, \$70,079; qualifying distributions, \$67,506; giving activities include \$66,886 for grants.

**Fields of interest:** Hospitals (general); federated giving programs; religion.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Niels W. Johnsen,\* Pres.; Millicent M. Johnsen,\* V.P. and Treas.; Stanley M. Klein,\* Secy.; Niels M. Johnsen.

**EIN:** 133505841

## 3642

**The Josephson Research Foundation, Inc.**

40 W. 57th St., 16th Fl.  
New York, NY 10019

Established in 1982.

**Donor(s):** Marvin Josephson.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$24,615 (M); gifts received, \$24,110; expenditures, \$86,194; qualifying distributions, \$85,331; giving activities include \$85,406 for 15 grants (high: \$50,000; low: \$50).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples; community development, public education.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Marvin Josephson,\* Chair, and Treas.; Tina Chen-Josephson,\* Pres. and Secy.; Richard S. Borisoff.

EIN: 061068475

**Selected grants:** The following grants were reported in 1997.

\$50,000 to United Jewish Appeal-Federation of

Jewish Philanthropies, NYC, NY.

\$10,000 to International Rescue Committee, NYC, NY.

\$5,000 to Jewish Theological Seminary of America, NYC, NY.

\$5,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$4,946 to Park Avenue Synagogue, NYC, NY.

\$2,500 to Brearley School, NYC, NY.

\$2,150 to Metropolitan Museum of Art, NYC, NY.

\$1,000 to Bureau of Jewish Education of Greater Los Angeles, Los Angeles, CA.

\$1,000 to Dorot, NYC, NY.

\$1,000 to Harvard-Radcliffe Parents Fund, Cambridge, MA.

## 3643

**The Joshua Foundation, Inc. ☆**

1071 Joshua Ln.

Altamont, NY 12009

Contact: Joseph F. Girzone, Tr.

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$291,891 (M); gifts received, \$175,752; expenditures, \$158,361; qualifying distributions, \$149,629; giving activities include \$17,419 for 22 grants (high: \$4,155; low: \$10), \$34,301 for 42 grants to individuals (high: \$8,678; low: \$20) and \$149,629 for 2 foundation-administered programs.

**Purpose and activities:** Operates a retreat house to serve as a place of worship for people of all faiths and beliefs.

**Fields of interest:** Hospitals (general); human services; aging.

**International interests:** Uganda.

**Types of support:** Emergency funds; grants to individuals.

**Limitations:** Giving primarily in Uganda and NY.

**Application information:** Application form required.

**Initial approach:** Letter requesting application form

**Deadline(s):** None

**Trustees:** Richard G. Della Ratta, Joseph F. Girzone.

EIN: 223072537

## 3644

**JSO Foundation, Inc.**

21 Richbell Rd.

Scarsdale, NY 10583

Contact: Berenice Oettinger, Pres.

Established about 1953 in NY.

**Donor(s):** Joseph Oettinger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,820,598 (M); expenditures, \$69,994; qualifying distributions, \$57,833; giving activities include \$56,325 for 29 grants (high: \$40,000; low: \$100).

**Fields of interest:** Museums; historical activities; arts/cultural programs; higher education; employment; human services; general charitable giving.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Berenice Oettinger, Pres.; Nancy Oettinger, V.P. and Secy.; Betty Hutman, V.P. and Treas.

EIN: 116038127

**Selected grants:** The following grants were reported in 1996.

\$40,000 to Federation Employment and

Guidance Service (FECS), NYC, NY.

\$5,000 to Vassar College, Poughkeepsie, NY.

\$1,000 to White Plains Hospital Medical Center, White Plains, NY.

\$800 to Scarsdale Historical Society, Scarsdale, NY. 2 grants: \$500, \$300.

\$750 to Carnegie Hall Society, NYC, NY. 2 grants: \$500, \$250.

\$500 to Field, The, NYC, NY.

\$500 to Scarsdale Volunteer Ambulance Corps, Scarsdale, NY.

\$250 to Fresh Air Fund, NYC, NY.

## 3645

**David N. Judelson Family Charitable Trust**

375 Park Ave., Ste. 2507

New York, NY 10152

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,242,433 (M); gifts received, \$61,000; expenditures, \$74,074; qualifying distributions, \$64,659; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Performing arts.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David N. Judelson, Maria O. Judelson.

EIN: 136264357

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Carnegie Hall Corporation, NYC, NY.

\$50 to Neshanic Volunteer Fire Company, Neshanic Station, NJ.

## 3646

**The Lynda and Joseph Jurist Foundation ☆**

c/o Jurist Company, Inc.

175 Varick Street

New York, NY 10014

Established in 1995 in NY.

**Donor(s):** Lynda Jurist, Joseph Jurist.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$856,932 (M); gifts received, \$772,457; expenditures, \$88,901; qualifying distributions, \$88,735; giving activities include \$88,675 for 24 grants (high: \$25,000; low: \$30).

**Fields of interest:** Performing arts; higher education; health care; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Lynda Jurist,\* Pres.; Joseph Jurist,\* Secy.

EIN: 133864272

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Central Synagogue, NYC, NY.

\$16,075 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$9,500 to Childrens Medical Fund of New York, New Hyde Park, NY.

\$6,000 to Dalton Schools, NYC, NY.

\$5,000 to Gay Mens Health Crisis (GMHC), NYC, NY. For You Gotta Have Friends program.

\$5,000 to University of Colorado, Boulder, CO.

\$3,000 to Medical Development for Israel, NYC, NY.

\$2,000 to Jewish Board of Family and Childrens Services, NYC, NY.

\$1,500 to Carnegie Hall Society, NYC, NY.

\$1,500 to Lincoln Center Theater, NYC, NY.

## 3647

**JZI Foundation**

c/o Mickey Wohl

87-09 Clio St.

Holliswood, NY 11423

Established in 1992 in NY.

**Donor(s):** Mickey Wohl.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$278,835 (M); gifts received, \$80,000; expenditures, \$154,729; qualifying distributions, \$153,529; giving activities include \$153,567 for 25 grants (high: \$100,000; low: \$40).

**Fields of interest:** Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Mickey Wohl.

EIN: 113137086

**Selected grants:** The following grants were reported in 1997.

\$100,000 to United Talmudic Academy of Borough Park, Brooklyn, NY.  
\$28,813 to Yeshiva Har Torah, Bronx, NY.  
\$7,300 to Agudath Israel of Kew Gardens, Kew Gardens, NY.

\$6,515 to Yeshiva Tifereth Moshe, Kew Gardens, NY.

\$2,272 to Young Israel of Jamaica Estates, Jamaica, NY.

\$2,210 to Congregation Anshei Shalom, West Hempstead, NY.

\$1,522 to Holliswood Jewish Center, Jamaica, NY.

\$845 to Young Israel of Holliswood, Jamaica, NY.

\$600 to Yeshiva Beth Shearim, Brooklyn, NY.  
\$500 to Rabbinical Seminary of America, Forest Hills, NY.

### 3648

#### Kahle Family Foundation ☆

2255 Bailey Ave.  
Buffalo, NY 14211

Established in 1987 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,307,688 (M); expenditures, \$46,535; qualifying distributions, \$39,092; giving activities include \$39,092 for 34 grants (high: \$5,000; low: \$50).

**Fields of interest:** Theater; higher education; health care; leukemia; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marilyn Kahle, Mark Kahle, William C. Moran.

EIN: 166305763

### 3649

#### Lotte Kaliski Foundation for Gifted Children, Inc.

225 W. 34th St.  
New York, NY 10122  
Contact: Dennis Stamm Kaliski

Established in 1989 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,233,202 (M); expenditures, \$127,756; qualifying distributions, \$63,343; giving activities include \$64,000 for 24 grants to individuals (high: \$7,500; low: \$1,000).

**Purpose and activities:** Scholarships for gifted, talented and learning disabled and/or physically handicapped students.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in NY.

**Application information:** Grants are restricted to no more than \$3,600 per school year per recipient. Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Arthur Block, Siegfert Weinberger.

EIN: 133453837

### 3650

#### The Martha Kamerman Memorial Foundation ☆

(Formerly Micra Foundation)  
500 5th Ave., Ste. 1500  
New York, NY 10110

Established in 1989 in NY; funded in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$216,888 (M); expenditures, \$56,232; qualifying distributions, \$50,791; giving activities include \$52,517 for grants.

**Fields of interest:** Military/veterans' organizations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jerome Kamerman, Hilton Soniker.

EIN: 136935251

### 3651

#### Clarisse B. Kampel Foundation, Inc.

c/o Bruce MacCorkindale  
137 Broadway, Ste. H  
Amityville, NY 11701  
*Application address:* 655 Park Ave., Apt. 2A,  
New York, NY 10021

Established in 1986 in NY.

**Donor(s):** Daniel S. Kampel, Clarisse B. Kampel.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$378,518 (M); gifts received, \$54,740; expenditures, \$114,668; qualifying distributions, \$112,336; giving activities include \$15,000 for 3 grants of \$5,000 each and \$56,555 for 17 grants to individuals (high: \$8,485; low: \$500).

**Purpose and activities:** Awards to assist individuals aspiring to careers as vocal or instrumental artists.

**Fields of interest:** Performing arts.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Informal oral review required for scholarship applicants.

*Initial approach:* Resume

*Deadline(s):* None

**Officers and Directors:**† Daniel S. Kampel,\* V.P.; John B. Ritter,\* Secy.; Carl Battaglia.

EIN: 133347805

### 3652

#### The Emerson Kampen Foundation

c/o Joanie Dunham  
21 Collins Rd.  
Corning, NY 14830

Established in 1986 in IN.

**Donor(s):** Emerson Kampen.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,546,511 (M); gifts received, \$3,650; expenditures, \$3,792; qualifying distributions, \$0.

**Fields of interest:** Human services; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in IN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in 1996.

**Trustees:** Joanie Kampen Dunham, Barbara Kampen.

EIN: 351694614

### 3653

#### The Kandell Fund

59 E. 54th St.  
New York, NY 10022-4211

Established in 1952.

**Donor(s):** Leslie Friedberg, Alice Joseph, Florence Kandell, Leonard Kandell.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$344,943 (M); gifts received, \$150,000; expenditures, \$101,977; qualifying distributions, \$101,714; giving activities include \$101,714 for 140 grants (high: \$25,000; low: \$50).

**Fields of interest:** Arts/cultural programs; natural resource conservation & protection; hospitals (general); human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**† Donald Gordon,\* Pres. and Treas.; Florence Kandell,\* V.P.; Debbie Fechter, Alice Kandell, Leslie Kandell.

**Number of staff:** None.

EIN: 136117648

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Jerusalem Foundation, NYC, NY.

\$8,000 to International League for Human

Rights, NYC, NY. 2 grants: \$5,000, \$3,000.

\$5,000 to Israel Vocal Arts Institute, NYC, NY.

\$4,000 to Metropolitan Opera, NYC, NY.

\$3,750 to Tanglewood Music Center, Lenox, MA.

\$3,500 to National Academy of Sciences, DC.

\$3,000 to New York University, NYC, NY.

\$2,500 to Metropolitan Museum of Art, NYC, NY.

\$2,400 to Realty Foundation of New York, NYC, NY.

### 3654

#### Kanter-Plaut Foundation, Inc.

c/o Herbert C. Kantor, Esq.  
51 E. 42nd St.  
New York, NY 10017

Established in 1956.

**Donor(s):** Harry Kanter.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,386,137 (M); expenditures, \$98,184; qualifying distributions, \$87,100; giving activities include \$83,360 for 63 grants (high: \$3,500; low: \$100).

**Fields of interest:** Arts/cultural programs; human services; religion.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Michael Kanter, Admin.

EIN: 136206770

**Selected grants:** The following grants were reported in 1996.

\$6,500 to Hava Kohav Theater Dance Foundation, NYC, NY. 2 grants: \$3,500, \$3,000.

\$6,000 to Center for Contemporary Opera, NYC, NY. 2 grants: \$3,000 each.

\$5,000 to Jupiter Symphony of New York, NYC, NY. 2 grants: \$2,500 each.

\$3,000 to Colorado Foundation for Families and Children, Denver, CO.

\$3,000 to Opera Colorado, Denver, CO.

\$2,500 to Manhattan School of Music, NYC, NY.

\$2,000 to Abraham Fund, NYC, NY.

**3655****Kantor Foundation, Inc.**

c/o Levin &amp; Glasser, P.C.

420 Lexington Ave.

New York, NY 10170 (212) 867-3636

Contact: Steven Levin, Pres.

FAX: (212) 661-2446

Established in 1965 in NY.

**Donor(s):** Mabelle Kantor;† Russell P. Kantor;‡**Foundation type:** Independent**Financial data** (yr. ended 06/30/97): Assets,

\$1,172,278 (M); expenditures, \$52,441;

qualifying distributions, \$47,750; giving

activities include \$47,750 for grants.

**Fields of interest:** Education; speech & hearing centers; health care; health associations; human services; Jewish federated giving programs.**Limitations:** Applications not accepted.**Officers:** Steven I. Levin, Pres. and Treas.; Joel

Gribetz, V.P. and Secy.

**Directors:** Hillary Siegel, Alan Stiner, Ida Jane Stiner.

EIN: 136188244

**3656****The Ann F. Kaplan & Robert Fippinger****Foundation \***

c/o Goldman Sachs &amp; Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Ann F. Kaplan.**Foundation type:** Independent**Financial data** (yr. ended 04/30/97): Assets,

\$558,702 (M); gifts received, \$488,004;

expenditures, \$136,190; qualifying distributions,

\$133,861; giving activities include \$133,811 for grants.

**Fields of interest:** Orchestra (symphony); higher education; education; health associations; housing/shelter; human services.**Types of support:** Scholarship funds.**Limitations:** Applications not accepted. Giving primarily in Northampton, MA. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Robert A. Fippinger, Ann F. Kaplan.

EIN: 133638507

**3657****Lazare and Charlotte Kaplan Foundation, Inc.**

c/o Paul A.A. Rouis, Jr., CPA

P.O. Box 103

Wurtsboro, NY 12790

Contact: Irving Avery, Treas.

**Application address:** c/o Irving Avery, P.O. Box 216, Livingston Manor, NY 12758; Tel.: (914) 439-4544

Established in 1965 in NY.

**Donor(s):** George Kaplan, Lazare Kaplan;†**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets,

\$1,808,600 (M); expenditures, \$124,087;

qualifying distributions, \$98,500; giving

activities include \$17,400 for 7 grants (high:

\$5,000; low: \$1,000) and \$81,100 for 108

grants to individuals (high: \$1,000; low: \$150).

**Purpose and activities:** Giving primarily for scholarships for higher education with priority to students or former graduates from Livingston Manor, Rosene, Liberty, and Jeffersonville, NY.**Fields of interest:** Higher education.**Types of support:** Fellowships; scholarships—to individuals.**Limitations:** Giving limited to Sullivan County, NY, particularly Livingston Manor.**Application information:** Payments are made directly to colleges on behalf of individuals; contact high school guidance counselor for information. Application form required.**Deadline(s):** May 1**Board meeting date(s):** Quarterly and as required**Final notification:** June 30**Officers and Directors:**\* Leon Siegel,\* Pres.;

Russell Ludlum,\* V.P.; Mary Fried,\* Secy.; Irving

Avery,\* Treas.; Josephine Discher, Otto R.

Hoos, George Kaplan, Paul Kaplan.

**Number of staff:** None.

EIN: 136193153

**3658****Robert S. Kaplan Foundation \***

c/o Goldman Sachs &amp; Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Robert S. Kaplan.**Foundation type:** Independent**Financial data** (yr. ended 03/31/97): Assets,

\$384,405 (M); gifts received, \$439,009;

expenditures, \$111,360; qualifying distributions,

\$109,252; giving activities include \$111,204 for grants.

**Fields of interest:** Higher education; health associations; human services.**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustee:** Robert S. Kaplan.

EIN: 133637444

**3659****The Karesky Family Memorial Fund & Seth Kahn Foundation, Inc.**

(Formerly Seth Kahn Foundation, Inc.)

c/o Starr &amp; Co.

350 Park Ave.

New York, NY 10022

Established in 1987 in NY; re-established in 1992 in CO.

**Donor(s):** Herman Kahn Foundation, F. Seth Kahn;†**Foundation type:** Independent**Financial data** (yr. ended 03/31/97): Assets,

\$1,387,364 (M); expenditures, \$135,053;

qualifying distributions, \$114,521; giving

activities include \$101,833 for 34 grants (high: \$27,500; low: \$50).

**Fields of interest:** Theater; arts/cultural programs; family planning; health care; health associations; AIDS; AIDS research.**Limitations:** Applications not accepted. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** S. Sidney Kahn, Pres.; Geraldine K. Karesky, V.P. and Secy.-Treas.

EIN: 841193115

**Selected grants:** The following grants were reported in 1996.

\$33,300 to Aspen Country Day School, Aspen, CO.

\$25,350 to Music Associates of Aspen, Aspen, CO.

\$15,000 to Joseph Slifka Center for Jewish Life.

\$13,000 to Manhattan Theater Club, NYC, NY.

\$2,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$2,000 to Planned Parenthood of Rochester and the Genesee Valley, Rochester, NY.

\$700 to Anderson Ranch Arts Center, Snowmass Village, CO.

\$500 to Aspen Camp School for the Deaf, Aspen, CO.

\$200 to Nature Conservancy.

\$150 to Museum of the City of New York, NYC, NY.

**3660****The George A. & Frances R. Katz Family Foundation \***

c/o Wachtell, Lipton, Rosen &amp; Katz

51 W. 52nd St.

New York, NY 10019

Established in 1986.

**Foundation type:** Independent**Financial data** (yr. ended 04/30/97): Assets,

\$448,188 (M); expenditures, \$105,560;

qualifying distributions, \$102,297; giving

activities include \$102,000 for grants.

**Fields of interest:** Music; education; Jewish federated giving programs; Jewish agencies & temples.**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers and Directors:**\* Frances R. Katz,\* Chair.; Deborah S. Katz,\* Pres.; Amy B. Katz,\* V.P. and Secy.; Jodi M. Katz,\* V.P. and Treas.

EIN: 133363230



**3661**  
**Howard & Holly Katz Foundation**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004-2408

Established in 1983 in NY.

**Donor(s):** Howard C. Katz.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$990,729 (M); gifts received, \$199,558; expenditures, \$103,911; qualifying distributions, \$103,111; giving activities include \$102,706 for 31 grants (high: \$30,000; low: \$250).

**Fields of interest:** Elementary/secondary education; higher education; education; hospitals (general); health associations; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals, or for scholarships; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Holly M. Katz, Howard C. Katz, Ronald S. Tauber.  
 EIN: 133199938

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Mount Sinai Hospital and Medical Center, Health Education Department, NYC, NY. For general support.

\$30,000 to Spence School, NYC, NY. For general support.

\$15,000 to East Hampton Library, East Hampton, NY. For general support.

\$10,000 to Jeffrey Modell Foundation, NYC, NY. For general support.

\$10,000 to V Foundation, NYC, NY.

\$5,000 to American Jewish Committee, NYC, NY. For general support.

\$5,000 to Metropolitan Museum of Art, NYC, NY. For general support.

\$5,000 to Survivors of the Shoah Visual History Foundation, Los Angeles, CA. For general support.

\$2,000 to American-Italian Cancer Foundation, NYC, NY. For general support.

\$1,000 to Inner-City Scholarship Fund, NYC, NY. For general support.

**3662**  
**The Iris J. & Saul B. Katz Foundation, Inc. ☆**

111 Great Neck Rd., Ste. 408  
 Great Neck, NY 11021-5476  
 Contact: Saul B. Katz, Pres.

Established in 1982.

**Donor(s):** Saul B. Katz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,161,368 (M); gifts received, \$26,800; expenditures, \$108,806; qualifying distributions, \$106,709; giving activities include \$106,709 for 13 grants (high: \$50,074; low: \$250).

**Fields of interest:** Education; human services; aging, centers & services; philanthropy/voluntarism.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Saul B. Katz,\* Pres.; David M. Katz, Secy.-Treas.; Iris J. Katz.  
 EIN: 112626656

**Selected grants:** The following grants were reported in 1997.

\$50,074 to Iris J. and Saul B. Katz Family Foundation, Great Neck, NY. For general support.

\$35,835 to National Center for Disability Services, Albertson, NY. For general support.

\$5,000 to Brooklyn College of the City University of New York Foundation, Brooklyn, NY. For general support.

\$5,000 to Jewish Association for Services for the Aged, NYC, NY. For general support.

\$2,000 to Jewish Foundation for the Righteous, NYC, NY.

\$1,000 to Starlight Foundation, NYC, NY. For general support.

\$750 to Don Monti Memorial Research Foundation, Sands Point, NY.

\$500 to Seeds of Peace, Great Neck, NY. For general support.

\$300 to Morgan Park Summer Music Festival, Glen Cove, NY.

\$250 to North Shore University Hospital, Manhasset, NY. For Adopt-A-Family program.

**3663**

**The Murray S. and Natalie Katz Foundation, Inc. ☆**

220 E. 67th St.  
 New York, NY 10021

Established in 1995.

**Donor(s):** Murray S. Katz, Natalie Katz.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$142,943 (M); gifts received, \$120,200; expenditures, \$69,470; qualifying distributions, \$65,424; giving activities include \$65,424 for 40 grants (high: \$18,650; low: \$18).

**Fields of interest:** Arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Officers:** Murray S. Katz, Pres.; Natalie Katz, Secy.

**Directors:** Leonard Kupferman, Ann Silverstein, Jeffrey Wexler.

EIN: 133797882

**3664**

**Robert & Florence Kaufman Foundation, Inc.**

777 3rd Ave.  
 New York, NY 10017

Established in 1987 in NY.

**Donor(s):** Florence Kaufman, Robert Kaufman, William and Ester Kaufman Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$884,100 (M); expenditures, \$91,871; qualifying distributions, \$83,964; giving activities include \$84,505 for 38 grants (high: \$13,500; low: \$50).

**Fields of interest:** Arts/cultural programs; health associations; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert Kaufman, Pres.; Florence Kaufman, Secy.-Treas.

EIN: 112848313

**3665**

**Kaufman Foundation, Inc.**

c/o Yohalem Gillman & Co.  
 477 Madison Ave.  
 New York, NY 10022-5802

Established in 1990 in NY.

**Donor(s):** Peter Kaufmann, and other members of the Kaufmann family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,778,110 (M); gifts received, \$54,000; expenditures, \$27,743; qualifying distributions, \$21,877; giving activities include \$25,000 for 4 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** Education; health care; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Peter Kaufmann,\*

Chair.; Andrew Kaufmann,\* Pres.; Ruth Kaufmann,\* V.P.; Ronald Kaufmann,\* V.P.; Jacqueline Tooter,\* Secy.; Howard Tooter,\* Treas.

EIN: 133603247

**3666**

**The Kayden Foundation**

c/o Bernard H. Kayden  
 550 Mamaroneck Ave., Ste. 404  
 Harrison, NY 10528-1612

Established in 1962 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,387,254 (M); gifts received, \$18,202; expenditures, \$74,602; qualifying distributions, \$69,802; giving activities include \$69,802 for 50 grants (high: \$18,202; low: \$15).

**Fields of interest:** Education; hospitals (general); health associations.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bernard H. Kayden, Pres.; Mildred Kayden, Secy.-Treas.

EIN: 136137280

**3667**

**Ezra Jack Keats Foundation, Inc.**

1005 E. 4th St.  
 Brooklyn, NY 11230  
 Contact: Deborah Pope, Exec. Dir.  
*Application address for mini-grants:* 450 14th St., Brooklyn, NY 11215

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,349,972 (M); gifts received, \$2,180;

expenditures, \$119,251; qualifying distributions, \$95,193; giving activities include \$76,399 for 110 grants (high: \$15,600; low: \$50).

**Fields of interest:** Arts/cultural programs; libraries/library science; reading.

**Types of support:** Program development.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Send SASE for application form. Application form required.

**Deadline(s):** Sept. 15

**Final notification:** Dec.

**Officers and Directors:**\* Martin Pope, \* Pres.; Lillie Pope, \* V.P.; Deborah Pope, Exec. Dir.

**Number of staff:** 1 part-time support.

**EIN:** 237072750

**Selected grants:** The following grants were reported in 1996.

\$15,600 to Prospect Park Alliance, Brooklyn, NY.

\$5,250 to New York Public Library, NYC, NY.

\$4,198 to University of Southern Mississippi, Hattiesburg, MS.

\$2,500 to Jerusalem Foundation, NYC, NY.

\$2,150 to TADA-College of the City

University of New York, Brooklyn, NY.

\$1,500 to TADA-Theater and Dance Alliance, NYC, NY.

\$1,000 to Fund for Public Schools, Brooklyn, NY.

\$1,000 to Jewish Museum, NYC, NY.

\$1,000 to Los Angeles Public Library, Los Angeles, CA.

\$1,000 to Western Playhouse, Burlington, VT.

### 3668

#### Keren D.E.R.L., Inc. ☆

c/o Zev Fishman  
4600 14th Ave.  
Brooklyn, NY 11219

Established in 1989 in NY.

**Donor(s):** Zev Fishman.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$43,691 (M); gifts received, \$63,405; expenditures, \$101,055; qualifying distributions, \$99,604; giving activities include \$93,190 for grants.

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Brooklyn, NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officer:** Zev Fishman, Mgr.

**EIN:** 133533229

### 3669

#### Keren Mordechai Yaakov and Chaya Blima Elias, Inc.

1548 50th St.  
Brooklyn, NY 11219

Established in 1989 in NY.

**Donor(s):** Moses Elias, Zev Fishman.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$134,013 (M); gifts received, \$292,200; expenditures, \$130,077; qualifying distributions, \$129,347; giving activities include \$128,510 for 16 grants (high: \$38,500; low: \$360).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officer:** Moses Elias, Mgr.

**EIN:** 133534646

**Selected grants:** The following grants were reported in 1997.

\$38,500 to Bnos Zion of Bobov, Brooklyn, NY.

\$33,250 to Congregation Shaare Zion,

Brooklyn, NY.

\$25,000 to Mesivta Kerem Shlomo, Brooklyn, NY.

\$5,500 to Congregation Gemach Yashreish Yakov, Brooklyn, NY.

\$5,000 to Khai Divrei Chaim, Brooklyn, NY.

\$3,000 to Mosdos Sanz-Gribov, Brooklyn, NY.

\$3,000 to Mosdos Skwere, Brooklyn, NY.

\$2,500 to Congregation Zichron Mayer Lieb, Brooklyn, NY.

\$2,000 to Congregation Eitz Chaim, Brooklyn, NY.

\$1,500 to Congregation Zichron Shlomo, Monsey, NY.

### 3670

#### Morris & Jeanette Kessel Fund ☆

200 E. 57th St.  
New York, NY 10022

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$599,007 (M); expenditures, \$61,988; qualifying distributions, \$55,242; giving activities include \$50,253 for 8 grants (high: \$26,057; low: \$100).

**Fields of interest:** Education; hospitals (general); health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Paul Kessel, Pres.; Morris C. Kessel, Treas.

**EIN:** 136161715

### 3671

#### The Kestenbaum Foundation ☆

135 Rockaway Tpke.  
Lawrence, NY 11559 (718) 474-7326  
**Contact:** Leonard A. Kestenbaum, Tr.  
**Application address:** 200 Wildacre Ave., Lawrence, NY 11559

Established in 1995 in NY.

**Donor(s):** Leonard A. Kestenbaum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$24,851 (M); gifts received, \$154,952; expenditures, \$130,610; qualifying distributions, \$106,454; giving activities include \$106,454 for 91 grants (high: \$17,550; low: \$15).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Aliza Kestenbaum, Leonard A. Kestenbaum.

**EIN:** 136986909

**Selected grants:** The following grants were reported in 1997.

\$17,550 to Yeshiva Torah Vodaath Mesifita, Brooklyn, NY.

\$9,000 to Yeshiva Toras Chaim of East New York at South Shore, Hewlett, NY.

\$5,000 to Ohel Childrens Home and Family Services, Brooklyn, NY.

\$3,000 to Agudath Israel of America, NYC, NY.

\$2,000 to Geshur Foundation, NYC, NY.

\$1,000 to Chai Lifeline, Camp Simcha, NYC, NY.

\$1,000 to Jewish Community Relations Council of New York, NYC, NY.

\$1,000 to Leukemia Society of America, NYC, NY.

\$1,000 to Mesorah Heritage Foundation, Brooklyn, NY.

\$1,000 to Torah Academy for Girls, Far Rockaway, NY.

### 3672

#### Kibel Foundation, Inc. ☆

300 E. 34th St.  
New York, NY 10016  
**Contact:** Henry Kibel, Pres.

Established in 1964.

**Donor(s):** Henry Kibel, Lillian Kibel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$397,110 (M); gifts received, \$50,000; expenditures, \$79,660; qualifying distributions, \$79,462; giving activities include \$79,500 for 12 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Museums (art); higher education; hospitals (general); diabetes;

Protestant agencies & churches.

**Limitations:** Giving primarily in the New York, NY, area. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Henry Kibel, Pres.; Lillian Kibel, V.P.

**EIN:** 136167907

### 3673

#### The Peter and Eaddo Kiernan Foundation

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Peter D. Kiernan.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$187,327 (M); gifts received, \$314,281; expenditures, \$184,322; qualifying distributions, \$184,320; giving activities include \$182,210 for 28 grants (high: \$35,000; low: \$35).

**Fields of interest:** Higher education; hospitals (general); recreation; human services; economically disadvantaged; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Williamstown, MA, and New York, NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustees:** Eaddo H. Kiernan, Peter D. Kiernan.  
EIN: 133637705

**Selected grants:** The following grants were reported in 1997.

\$59,500 to Greenwich Academy, Greenwich, CT. 3 grants: \$35,000 (For building for Excellence fund), \$12,500 (For annual fund), \$12,000 (For annual fund).

\$34,000 to World T.E.A.M. Sports, Charlotte, NC. 2 grants: \$20,000, \$14,000.

\$30,000 to Robin Hood Foundation, NYC, NY. \$10,000 to Brunswick School, Greenwich, CT. \$10,000 to Saint Vincents Hospital and Medical Center of New York, Westchester Branch, Harrison, NY.

\$5,000 to Canterbury School, New Milford, CT. For annual fund.

\$5,000 to Ronald McDonald House, NYC, NY.

### 3674

#### The Elbrun and Peter Kimmelman Foundation, Inc.

800 3rd Ave., Ste. 3103  
New York, NY 10022

Established in 1979.

**Donor(s):** Peter Kimmelman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$2,261 (M); gifts received, \$64,000; expenditures, \$107,075; qualifying distributions, \$106,916; giving activities include \$106,795 for 44 grants (high: \$13,000; low: \$100).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; education; international affairs.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Peter Kimmelman, Pres.; Barbara Blassberg, Secy.; Elbrun Kimmelman, Treas.  
EIN: 132967083

**Selected grants:** The following grants were reported in 1996.

\$28,000 to World Monuments Fund, NYC, NY. 3 grants: \$13,000 (For second campaign pledge), \$10,000 (For Trustee's Contribution), \$5,000.

\$10,000 to Aaron Diamond AIDS Research Center for the City of New York, NYC, NY.

\$10,000 to National Gallery of Art, Collector's Committee, DC.

\$5,000 to Brookings Institution, DC.

\$3,000 to American Federation of Arts, NYC, NY. For Campaign for the Second Century.

\$3,000 to Spanish Institute, NYC, NY.

\$2,800 to Phillips Exeter Academy, Exeter, NH. For parents' fund.

\$1,500 to International Center in New York, NYC, NY.

### 3675

#### Kittay Foundation, Inc.

c/o Betty Zeldman  
22 W. 38th St., Rm. 1003  
New York, NY 10018-6299

Established in 1946 in NY.

**Donor(s):** Frieda Kittay Goldsmith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$752,790 (M); expenditures, \$143,101; qualifying distributions, \$142,225; giving activities include \$142,225 for 204 grants (high: \$25,000; low: \$25).

**Fields of interest:** Higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers and Directors:** Frieda Kittay Goldsmith, \* V.P.; Arlyn Imberman, \* Secy.; Jeffrey Kittay, \* Treas.  
EIN: 136161657

### 3676

#### John Anson Kittredge Educational Fund

c/o Key Trust Co. of Maine, Trust Tax Dept.  
35 State St.  
Albany, NY 12207

**Contact:** Ernest R. May

**Application address:** P.O. Box 2883, Cambridge, MA 02138

Established in 1957 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,836,953 (M); expenditures, \$79,158; qualifying distributions, \$68,780; giving activities include \$68,780 for 16 grants to individuals (high: \$14,000; low: \$112).

**Purpose and activities:** Grants awarded to artists and scholars in very special circumstances.

**Types of support:** Grants to individuals.

**Limitations:** No grants for scholarships.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Key Trust Co. of Maine.

EIN: 016007180

### 3677

#### Kiwanis Club of Patchogue Charitable Foundation, Inc.

c/o Stepheni & Nalewajk

1322 Montauk Hwy.

East Patchogue, NY 11772

**Contact:** Charles Stephan, Pres.

**Application address:** P.O. Box 605, Patchogue, NY 11772

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$80,222 (M); gifts received, \$1,879; expenditures, \$86,418; qualifying distributions, \$86,418; giving activities include \$74,786 for grants (high: \$15,000) and \$7,750 for grants to individuals.

**Purpose and activities:** Giving for child development, hospitals, and education, including scholarship awards to graduates of Patchogue, Medford, and Bellport high schools, or students who attend St. Joseph's College in Patchogue, NY.

**Fields of interest:** Education; health care; human services.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Charles Stephani, Pres.; Jeff Vollmuth, 2nd Pres.; Lawrence Mandresch, V.P.; Paul Vass, Treas.

EIN: 112774386

### 3678

#### Steven A. Klar Foundation

2580 Hemstead Tpke.

East Meadow, NY 11554

**Contact:** Steven A. Klar, Pres.

Established in 1994 in NY.

**Donor(s):** Steven A. Klar.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$59,880 (M); gifts received, \$81,500; expenditures, \$130,675; qualifying distributions, \$129,908; giving activities include \$129,430 for 90 grants (high: \$31,425; low: \$25).

**Fields of interest:** Museums (art); higher education; hospitals (general); health associations; cancer; children & youth, services.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Steven A. Klar, Pres.; Marvin F. Milich, Secy.

EIN: 113241722

**Selected grants:** The following grants were reported in 1997.

\$59,925 to Long Island University, NY. 2 grants: \$31,425 (For general support), \$28,500 (For general support).

\$10,775 to Brooklyn Law School, Brooklyn, NY. For general support.

\$6,500 to North Shore University Hospital, Manhasset, NY. For general support.

\$3,600 to Nassau County Museum of Art, Roslyn, NY. For general support.

\$2,500 to Dowling College, Oakdale, NY. For general support.

\$1,800 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$1,500 to Saint Francis Hospital, Roslyn, NY. For general support.

\$1,250 to Childrens Medical Fund of New York, New Hyde Park, NY. For general support.

\$1,250 to Good Shepherd Services, NYC, NY. For general support.

### 3679

#### Julian Klecan Charitable Trust ☆

c/o The Chase Manhattan Bank, N.A.

1 Chase Manhattan Plaza, 5th Fl.

New York, NY 10081

Established in 1996 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$985,475 (M); gifts received, \$1,052,346; expenditures, \$76,142; qualifying distributions, \$73,670; giving activities include \$73,052 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Chase Manhattan Bank, N.A.  
EIN: 137089678

### 3680

#### Jane P. & Charles D. Klein Foundation

122 E. 42nd St., Rm. 2400  
New York, NY 10168-0001  
Contact: Charles D. Klein, V.P.

Established in 1982.

**Donor(s):** Charles D. Klein, Laila Hafner.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$949,840 (M); gifts received, \$220,208; expenditures, \$89,263; qualifying distributions, \$82,895; giving activities include \$84,443 for 68 grants (high: \$15,000; low: \$100).

**Fields of interest:** Ballet; elementary/secondary education; higher education; natural resource conservation & protection; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* Jane P. Klein,\* Pres.; Charles D. Klein,\* V.P.; David P. Steinmann,\* Secy.-Treas.; Susan Wolfe.

EIN: 133128811

**Selected grants:** The following grants were reported in 1996.

- \$11,000 to New York University, School of Law, NYC, NY. 2 grants: \$6,000, \$5,000.
- \$10,000 to Central Park Conservancy, NYC, NY.
- \$7,880 to New York City Ballet, NYC, NY.
- \$5,000 to Culver Christian School, Los Angeles, CA.
- \$5,000 to United States Ski Team Foundation, Park City, UT.
- \$3,500 to Nightingale-Bamford School, NYC, NY.
- \$2,500 to Proctor Academy, Andover, NH.
- \$2,500 to Saint Lawrence University, Canton, NY. For Alumni Fund.
- \$1,600 to Graham-Windham Services to Families and Children, NYC, NY.

### 3681

#### Ruth M. Knight Foundation, Inc. \*

c/o Parker, Duryee, Rosoff & Haft  
529 5th Ave.  
New York, NY 10017-4608

Established in 1957 in NY.

**Donor(s):** Ruth M. Knight Trust, George W. Naumburg, Jr., Elizabeth H. Naumburg, Michele Naumburg, Eric Naumburg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,071,375 (M); gifts received, \$76,108; expenditures, \$102,000; qualifying distributions, \$95,995; giving activities include \$96,700 for 86 grants (high: \$35,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health care; human services; peace;

public policy, research; government/public administration.

**International interests:** Latin America.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* George W. Naumburg, Jr.,\* Pres.; Michele Naumburg,\* V.P.; Philip N. Naumburg,\* V.P.; Arthur H. Brown, Jr.,\* Secy.; Leonard F. Howard,\* Treas.; Elizabeth H. Naumburg, Eric Naumburg, Janet Naumburg, Judith Ellen Naumburg.  
EIN: 136093663

### 3682

#### Max & Rika Knopf Foundation

1362 51st St.  
Brooklyn, NY 11219

Established in 1988 in NY.

**Donor(s):** Max Knopf, Rika Knopf.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$157,839 (M); gifts received, \$254,000; expenditures, \$111,330; qualifying distributions, \$110,750; giving activities include \$110,665 for grants (high: \$47,180).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Max Knopf, Mgr.; Rika Knopf, Mgr.

EIN: 133494182

**Selected grants:** The following grants were reported in 1997.

- \$47,180 to Shuvu.
- \$23,000 to Yeshivat Haran, Friends of.
- \$6,000 to Beth Jacob School, Brooklyn, NY.
- \$5,000 to American Friends of Yeshivam Gedolah.
- \$3,000 to Lakewood Chedar School, Lakewood, NJ.
- \$1,680 to Yeshivam Chasan Sofer.
- \$1,000 to Beth Medrash Govoha.
- \$1,000 to Limud Torah Center.
- \$750 to Miami Beach Community Kollel, Miami Beach, FL.

### 3683

#### Kobrand Foundation

c/o Kelley Drye & Warren, L.L.P.  
101 Park Ave.  
New York, NY 10178  
Contact: Michael S. Insel, Secy.  
Application address: 134 E. 40th St., New York, NY 10016; Tel.: (212) 490-9300

Established in 1972.

**Donor(s):** R.C. Kopf.#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,461,700 (M); expenditures, \$90,693; qualifying distributions, \$67,160; giving activities include \$66,550 for 22 grants (high: \$30,000; low: \$300).

**Purpose and activities:** Giving for health associations and social service agencies; support also for education, Jewish organizations,

hospitals, youth agencies, and community tourism. Also makes awards in recognition of outstanding published works of literature related to the understanding of American and British culture and the improvement of relations between the two countries.

**Fields of interest:** Language & linguistics; literature; education; hospitals (general); health associations; human services; youth, services; economic development, visitor/convention bureau; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Charles S. Mueller, Chair.; Robert A. Aldridge, Pres.; Richard Reitman, V.P. and Treas.; Michael S. Insel, Secy.  
EIN: 237309965

### 3684

#### The Bertha Koempel Foundation, Inc.

c/o Casser & Hayes  
100 Park Ave.  
New York, NY 10017-5516 (212) 683-8270  
Contact: James J. Beha, Pres.

Established in 1954 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$337,140 (M); expenditures, \$103,398; qualifying distributions, \$96,129; giving activities include \$95,000 for 61 grants (high: \$10,000; low: \$750).

**Fields of interest:** Higher education; medical school/education; hospitals (general); human services; religion.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:**\* James J. Beha,\* Pres.; William P.D. Bailey,\* V.P.; Ida Brown, Secy.; Robert Sarosy, Treas.; James A. Beha II, W. Bingham Cox.

EIN: 136086899

**Selected grants:** The following grants were reported in 1996.

- \$20,000 to Isabella Stewart Gardner Museum, Boston, MA.
- \$5,000 to Saint Vincents Hospital and Medical Center of New York, NYC, NY.
- \$2,500 to Loyola School, NYC, NY.
- \$2,500 to Mount Saint Mary College, Newburgh, NY.
- \$2,500 to Roman Catholic Community Center.
- \$2,500 to Saint Vincents Hospital and Medical Center of New York, Department of Ophthalmology, NYC, NY.
- \$2,000 to Cumberland College, Williamsburg, KY.
- \$2,000 to Grey Nuns of the Sacred Heart, Yardley, PA.
- \$2,000 to Sisters of Saint Joseph, Brentwood, NY.
- \$1,500 to YMCA of Rye, Rye, NY.

**3685**  
**Nathan & Helen Kohler Foundation** ☆  
 c/o Berg, Kaminsky & Klein, L.L.P.  
 1 Old Country Rd., Ste. 320  
 Carle Place, NY 11514 (516) 739-0335  
 Contact: Marilyn Ellman Buel, Pres.

Established in 1962.

**Donor(s):** Helen Kohler.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,188,137 (M); expenditures, \$39,737; qualifying distributions, \$29,500; giving activities include \$29,500 for 11 grants (high: \$10,000; low: \$700; average: \$700–\$10,000).  
**Fields of interest:** Theological school/education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officer and Directors:** Marilyn Ellman Buel,\* Pres.; Eugene Baumstein, Dolores Kreisman.  
 EIN: 136161880

**3686**  
**The Arthur Kontos Foundation, Inc.**  
 c/o Spear, Leeds, & Kellogg  
 120 Broadway  
 New York, NY 10271  
 Contact: William C. Peskoff

Established in 1985 in NY.

**Donor(s):** Arthur Kontos.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,705,567 (M); gifts received, \$2,300; expenditures, \$41,015; qualifying distributions, \$39,865; giving activities include \$38,150 for 24 grants (high: \$15,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Arthur Kontos, Pres.; Carl Hewitt, Secy.-Treas.

EIN: 133339956

**3687**  
**Alice W. C. Koon Scholastic Fund**  
 c/o Marine Midland Bank  
 P.O. Box 4203  
 Buffalo, NY 14203

Established in 1967 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,811,131 (M); gifts received, \$1,250; expenditures, \$52,450; qualifying distributions, \$37,532; giving activities include \$35,778 for 24 grants to individuals (high: \$2,500; low: \$250).

**Purpose and activities:** Scholarships limited to high school graduates of Southern Cayuga Central School District, NY.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to students residing in Cayuga County, NY.

**Application information:** Students may only apply through the superintendent of schools in the Southern Cayuga Central School District.

**Trustee:** Marine Midland Bank.

EIN: 166071002

**3688**  
**Sharon and Lewis Korman Foundation**  
 444 Madison Ave., Ste. 601  
 New York, NY 10019  
 Contact: Lewis J. Korman, Tr. or Sharon B. Korman, Tr.

Established in 1989 in NY.

**Donor(s):** Lewis J. Korman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$87,036 (M); gifts received, \$65,000; expenditures, \$88,582; qualifying distributions, \$88,023; giving activities include \$87,945 for 37 grants (high: \$30,000; low: \$35).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; family planning; health associations; youth, services; general charitable giving.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Lewis J. Korman, Sharon B. Korman.  
 EIN: 133556710

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Cornell University, Ithaca, NY.

\$11,070 to National Academy of Design, NYC, NY. 2 grants: \$10,000; \$1,070.

\$10,000 to Police Athletic League, NYC, NY.

\$10,000 to Queens College of the City University of New York Foundation, Flushing, NY.

\$2,500 to Whitney Museum of American Art, NYC, NY.

\$2,000 to Central Synagogue, NYC, NY.

\$2,000 to Dance Theater Foundation, NYC, NY.

\$2,000 to State University of New York,

Oneonta, NY. For Alumni Fund.

\$1,500 to Gay Mens Health Crisis (GMHC), NYC, NY.

**3689**  
**Garabed and Aghavni Kouzoujian**  
**Benevolent Foundation, Inc.** ☆  
 51 Valentine Ave.  
 Huntington, NY 11743-4960

Established in 1996 in NY.

**Donor(s):** Aghavni Kouzoujian.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$173,755 (M); gifts received, \$212,985; expenditures, \$51,970; qualifying distributions, \$51,970; giving activities include \$51,970 for 7 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Museums; residential/custodial care, group home; religion.

**Limitations:** Giving primarily in NY; also some international giving.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Mary Garabedian, Aghavni Kouzoujian, Jack Kouzoujian.

EIN: 113347450

**3690**  
**The David Kozicki Memorial Foundation**  
 c/o Cross  
 691 Dahill Rd.  
 Brooklyn, NY 11218

Established in 1995.

**Donor(s):** Zvi Kozicki.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$423,495 (M); gifts received, \$56,025; expenditures, \$193,766; qualifying distributions, \$193,604; giving activities include \$193,139 for grants (high: \$60,800).

**Fields of interest:** Jewish agencies & temples.

**Director:** Zvi Kozicki.

EIN: 113208317

**3691**  
**The Mathilde and Arthur B. Krim**  
**Foundation, Inc.**  
 33 E. 69th St.  
 New York, NY 10021

**Donor(s):** Arthur B. Krim.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$47,146 (M); gifts received, \$205,000; expenditures, \$189,965; qualifying distributions, \$186,880; giving activities include \$186,880 for 69 grants (high: \$60,000; low: \$40).

**Purpose and activities:** Emphasis on higher education, medical research, including AIDS research, health agencies, cultural programs, public policy, social services, civil rights, Jewish organizations, and an institute of sociology.

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; AIDS; medical research; AIDS research; human services; minorities/immigrants, centers & services; arms control; civil rights; public policy, research; Jewish agencies & temples; minorities.

**Types of support:** Continuing support; research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Mathilde Krim,\* Pres.;

Daphna Krim, Secy.-Treas.

**Number of staff:** None.

EIN: 136219851

**Selected grants:** The following grants were reported in 1997.

\$85,400 to American Foundation for AIDS Research (AMFAR), NYC, NY. 4 grants: \$60,000, \$10,400 (For Cinema Against AIDS project), \$10,000, \$5,000.

\$20,000 to Columbia University, NYC, NY. 2 grants: \$10,000 (For oral history project), \$10,000.

\$10,000 to WNET Channel 13, NYC, NY.

\$6,000 to People for the American Way, NYC, NY.

\$5,000 to Gay and Lesbian Alliance Against Defamation (GLAAD), NYC, NY.

\$5,000 to Treatment Action Group (TAG), NYC, NY.

### 3692

**Kurz-Kneiger Foundation, Inc.**  
168 Doughty Blvd.  
Inwood, NY 11096

Established in 1984 in NY.

**Donor(s):** Milton Kurz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,309,713 (M); gifts received, \$50,000; expenditures, \$61,495; qualifying distributions, \$51,048; giving activities include \$52,381 for 52 grants (high: \$7,510; low: \$50).

**Fields of interest:** Hospitals (general); human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the tri-state CT, NJ, and NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Milton Kurz, Pres.; Edward Schlurel, V.P.; Jonathan Kurz, Secy.; David Kurz, Treas.  
EIN: 112680139

### 3693

**Kvistad Foundation**

721 Rte. 28 A  
West Hurley, NY 12491 (914) 331-2450  
Contact: Diane Kvistad, Pres.

Established in 1988.

**Donor(s):** Garry Kvistad, Diane Herrick Kvistad, Woodstock Percussion, Inc.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$365,632 (M); gifts received, \$72,000; expenditures, \$96,365; qualifying distributions, \$96,365; giving activities include \$91,669 for 101 grants (high: \$6,000; low: \$25), \$2,785 for 3 grants to individuals (high: \$1,500; low: \$285) and \$501 for 5 employee matching gifts.

**Purpose and activities:** Support primarily to organizations which provide food and shelter for the poor, including the elderly and children, and to arts organizations and libraries.

**Fields of interest:** Arts/cultural programs; libraries/library science; education; food services; human services; children & youth, services; aging, centers & services; aging; economically disadvantaged.

**Limitations:** Giving primarily in Ulster County, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Diane Herrick Kvistad, Pres.; Garry Kvistad, Secy.  
EIN: 141702791

**Selected grants:** The following grants were reported in 1996.

\$7,018 to Fare Share Lunch Program, Kingston, NY.

\$4,550 to W A M C Public Radio, Albany, NY.

\$3,500 to Hudson Valley Philharmonic, Poughkeepsie, NY.

\$3,030 to Catskill Center for Conservation and Development, Arkville, NY.

\$2,000 to Music in the Mountains, Nevada City, CA.

\$2,000 to Save the Children Federation, NYC, NY.

\$1,500 to Family of Woodstock, Kingston, NY.

\$1,200 to Womens Studio Workshop, Rosendale, NY.

\$1,000 to Benedictine Health Foundation, Kingston, NY.

\$1,000 to Oxfam America, NYC, NY.

### 3694

**Kyodai Foundation**

c/o B. Rosenblatt  
14 E. 60th St., No. 702  
New York, NY 10022

Established in 1988 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,217,847 (M); expenditures, \$88,152; qualifying distributions, \$81,417; giving activities include \$80,950 for 6 grants (high: \$30,450; low: \$2,500).

**Fields of interest:** Elementary/secondary education; AIDS; medical research; parks/playgrounds; neighborhood centers; family services.

**Limitations:** Applications not accepted. Giving primarily in CA and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stephanie P. Levi, Pres.; Melissa Posen, Secy.; Daniel L. Posen, Treas.  
EIN: 133446242

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Goddard-Riverside Community Center, NYC, NY.

\$20,000 to Natural Resources Defense Council, NYC, NY.

\$11,500 to Riverside Park Fund, NYC, NY.

\$10,000 to American Foundation for AIDS Research (AMFAR), Los Angeles, CA.

\$2,500 to Mothers and Others for a Livable Planet, NYC, NY.

### 3695

**The L.E. Charitable Trust**

c/o Ludvik Hilman  
1453 50th St.  
Brooklyn, NY 11219

Established in 1992 in NY.

**Donor(s):** Ludvik Hilman, Eva Hilman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,786,853 (M); gifts received, \$208,612; expenditures, \$164,466; qualifying distributions, \$160,654; giving activities include \$160,506 for 30 grants (high: \$50,000; low: \$300).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eva Hilman, Ludvik Hilman.  
EIN: 1113133027

**Selected grants:** The following grants were reported in 1996.

\$109,100 to Congregation Toras Chesed, Brooklyn, NY. 9 grants: \$50,000, \$20,000,

\$10,000, \$7,000, \$5,500, \$5,000, \$4,000, \$4,000, \$3,600.

\$10,000 to United Talmudical Academy of Borough Park, Brooklyn, NY.

### 3696

**The Lagemann Foundation**

c/o Diamond, Wohl, Fried, & Leonard  
1775 Broadway, Ste. 419  
New York, NY 10019-1903

Established in 1944 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,841,145 (M); expenditures, \$178,789; qualifying distributions, \$162,614; giving activities include \$158,000 for 18 grants (high: \$25,000; low: \$3,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; environment; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the northern U.S., with emphasis on NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Peter J. Lagemann, Pres.; John H. Olding, Secy.; Franklyn E. Parker, Treas.  
EIN: 136115306

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Sheppard and Enoch Pratt Health System, Baltimore, MD. For Care For Kids Program.

\$15,000 to Dominican Fathers Province of Saint Joseph, NYC, NY.

\$15,000 to Natural Resources Defense Council, NYC, NY.

\$15,000 to Phillips Academy, Andover, MA.

\$10,000 to Boys and Girls Clubs of America, Atlanta, GA.

\$10,000 to Chop Point, Woolwich, ME.

\$10,000 to Concord Review, Canton, MA.

\$10,000 to Merry-Go-Round, Greenwich, CT.

\$10,000 to Port Chester Carver Center, Port Chester, NY.

\$5,000 to Appalachian Mountain Club, Boston, MA.

### 3697

**Margaret Q. Landenberger Research Foundation**

c/o Brown Brothers Harriman Trust Co.  
63 Wall St.  
New York, NY 10005

Established around 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,336,969 (M); expenditures, \$72,778; qualifying distributions, \$60,000; giving activities include \$60,000 for 2 grants of \$30,000 each.

**Fields of interest:** University.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Margaret Q. Landenberger, Brown Brothers Harriman Trust Co.  
EIN: 650350358

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Thomas Jefferson University, Jefferson Medical College, Philadelphia, PA. For Interdependency of Tumor Growth and Vascular Systems research.  
\$30,000 to University of Pennsylvania Medical Center, Philadelphia, PA. For Cardiovascular Biology Program.

### 3698

#### **Landowne & Bloom Foundation, Inc.**

888 7th Ave., 8th Fl.  
New York, NY 10106 (212) 757-4760  
Contact: Morton Landowne, Mgr.

Established in 1962 in NY.

**Donor(s):** Harry Bloom,† Morton Landowne, Rose Landowne, Sara Landowne, Ann Landowne, Elliott Landowne, Kate Landowne Gilbert.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$540,780 (M); gifts received, \$15,000; expenditures, \$129,249; qualifying distributions, \$121,708; giving activities include \$115,640 for 38 grants (high: \$50,950; low: \$100).

**Fields of interest:** Arts/cultural programs;

education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY.

**Officer:** Morton Landowne, Mgr.

**EIN:** 136154524

**Selected grants:** The following grants were reported in 1997.

\$50,950 to Lincoln Square Synagogue, NYC, NY.  
\$29,500 to Ohr Torah Institutions of Israel, NYC, NY.

\$7,000 to Orthodox Union, NYC, NY.

\$5,000 to Rabbi Isaac Elchanan Theological Seminary, NYC, NY.

\$4,000 to Temple Beth El, NYC, NY.

\$1,750 to New York City Ballet, NYC, NY.

\$1,550 to Town and Village Synagogue, NYC, NY.

\$1,500 to National Jewish Outreach Program, NYC, NY.

\$1,000 to Guggenheim Museum, NYC, NY.

\$1,000 to Rabbinical Council of America, NYC, NY.

### 3699

#### **Lane Family Foundation**

c/o Goldman Sachs & Co., Tax Dept.  
55 Broad St.  
New York, NY 10004

Established in 1987 in NY.

**Donor(s):** James N. Lane.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,429,280 (M); expenditures, \$116,760; qualifying distributions, \$116,248; giving activities include \$116,700 for 30 grants (high: \$25,000; low: \$500).

**Fields of interest:** Education; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in CT, NJ, and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James M. Lane, James N. Lane, Susan W. Lane.

**EIN:** 133437903

**Selected grants:** The following grants were reported in 1997.

\$25,000 to His Mansion Ministries, Hillsboro, NH.

\$10,000 to New York Fellowship, NYC, NY.

\$10,000 to Northshire Civic Center, Manchester Center, VT.

\$10,000 to Prison Fellowship International, DC.

\$5,000 to Young Life, New Canaan, CT.

\$5,000 to Young Life, Colorado Springs, CO.

\$1,000 to Billy Graham Evangelistic Association, Minneapolis, MN.

\$1,000 to Fellowship of Christians in Universities and Schools, Philadelphia, PA.

\$1,000 to First Baptist Church, West Chicago, IL.

\$1,000 to Stanwich Congregational Church, Old Greenwich, CT.

### 3700

#### **The Lillian & Ira N. Langsan Foundation, Inc.**

605 3rd Ave.  
New York, NY 10158-3698

Established about 1961 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$935,951 (M); expenditures, \$54,321; qualifying distributions, \$50,200; giving activities include \$50,200 for 23 grants (high: \$5,000; low: \$200).

**Fields of interest:** Arts/cultural programs; health associations; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

**Deadline(s):** None

**Officers:** Ira N. Langsan, Pres.; Susan Black, V.P.; Lillian Langsan, Secy.

**EIN:** 136051637

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Jewish Association for Services for the Aged, NYC, NY.

\$5,000 to Metropolitan Museum of Art, NYC, NY.

\$4,000 to American Cancer Society, NYC, NY.

\$3,000 to Childrens Aid Society, NYC, NY.

\$3,000 to Fresh Air Fund, NYC, NY.

\$3,000 to Grand Street Settlement, NYC, NY.

\$3,000 to Metropolitan Opera, NYC, NY.

\$2,500 to American Jewish Committee, NYC, NY.

\$2,500 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$2,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

### 3701

#### **The Lappin Foundation**

c/o Nathan Berkman & Co.  
29 Broadway, Ste. 2900  
New York, NY 10006-3103

Established in 1981 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$940,364 (M); gifts received, \$181,970; expenditures, \$79,260; qualifying distributions, \$76,954; giving activities include \$76,954 for 19 grants (high: \$40,000; low: \$10).

**Fields of interest:** Music; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in West Palm Beach, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** W. Robert Lappin.

**EIN:** 133087999

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$6,043 to Temple Emanu-El, NYC, NY.

\$5,000 to Palm Beach Pops, NYC, NY.

\$5,000 to Ronald McDonald House, NYC, NY.

\$2,500 to Cystic Fibrosis Foundation, NYC, NY.

\$2,000 to YMCA, Harmony House.

\$1,000 to Community Chest-United Way of

Palm Beach, Palm Beach, FL.

\$1,000 to Palm Beach Civic Association, Palm Beach, FL.

\$1,000 to Patrons of the Arts in the Vatican Museums, Oakland, CA.

\$250 to Foodbank of Southeastern Virginia, Norfolk, VA.

### 3702

#### **W. & J. Larson Family Foundation**

c/o Kavinsky & Cook  
120 Delaware Ave., Ste. 600  
Buffalo, NY 14202

Established in 1985 in NY.

**Donor(s):** Joan J. Larson, Wilfred J. Larson.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,931,475 (M); gifts received, \$155,400; expenditures, \$46,871; qualifying distributions, \$44,945; giving activities include \$43,100 for 12 grants (high: \$20,000; low: \$100).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; higher education; natural resource conservation & protection; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joan J. Larson, Wilfred J. Larson.

**EIN:** 166281709

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Buffalo Philharmonic Orchestra, Buffalo, NY. For endowment.

\$10,000 to United Way of Buffalo and Erie County, Buffalo, NY. For general support.

\$10,000 to University of Pennsylvania, Philadelphia, PA. For general support.

\$5,500 to Leelanau Conservancy, Leland, MI. For general support.

\$4,000 to Roswell Park Alliance Foundation, Buffalo, NY. For general support.

\$3,500 to Buffalo Fine Arts Academy, Buffalo, NY. For endowment.

\$1,000 to Camp Fire, Buffalo and Erie County Council, Buffalo, NY. For general support.  
 \$1,000 to United Way of Leelanau County, Leland, MI. For general support.  
 \$1,000 to University of Buffalo Foundation, Buffalo, NY. For general support.  
 \$1,000 to Williams College, Williamstown, MA. For Memorial Fund.

**3703**  
**Lassalle Fund, Inc.**  
 c/o Norman Foundation  
 147 E. 48th St.  
 New York, NY 10017  
 Contact: Nancy N. Lassalle, Pres.

Established in 1966 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,240,914 (M); expenditures, \$131,780; qualifying distributions, \$109,530; giving activities include \$103,515 for 17 grants (high: \$71,700; low: \$175).  
**Purpose and activities:** Support for ballet, education, and the performing arts.  
**Fields of interest:** Performing arts; ballet; arts/cultural programs.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Nancy N. Lassalle, Pres. and Secy.-Treas.; Andrew E. Norman, V.P.  
 EIN: 136213551

**3704**  
**The Laurel Fund, Inc.**  
 c/o Yohalem Gillman & Co.  
 477 Madison Ave.  
 New York, NY 10022-5802

Established in 1964 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$274,582 (M); gifts received, \$150,003; expenditures, \$96,082; qualifying distributions, \$93,935; giving activities include \$94,118 for 92 grants (high: \$11,000; low: \$10).  
**Fields of interest:** Higher education; hospitals (general); health associations; boys & girls clubs; human services; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in MA and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Walter N. Rothschild, Jr., Pres. and Treas.; Virginia T. Rothschild, V.P.; Jerome H. Manning, Secy.  
**Director:** Walter N. Rothschild III.  
 EIN: 116037811  
**Selected grants:** The following grants were reported in 1996.  
 \$11,000 to Ploughshares Fund.  
 \$10,000 to Saint Lukes-Roosevelt Hospital Center, NYC, NY.  
 \$7,000 to Harvard College Fund, Cambridge, MA.  
 \$6,000 to American Red Cross in Greater New York, NYC, NY.  
 \$5,000 to East Woods School, Oyster Bay, NY.

\$5,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.  
 \$4,960 to Community Service Society of New York, NYC, NY.  
 \$3,000 to Presbyterian Hospital in the City of New York, Edward S. Harkness Eye Institute, NYC, NY.  
 \$2,500 to Planned Parenthood Federation of America, NYC, NY.  
 \$2,000 to People for the American Way, NYC, NY.

**3705**  
**Laurents Foundation ☆**  
 c/o Mac Albert Bank & Co.  
 608 Northville Tpke.  
 Riverhead, NY 11751 (516) 727-3626  
 Contact: Thomas Hatcher, Mgr.

Established in 1965.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,281,790 (M); gifts received, \$40,000; expenditures, \$51,618; qualifying distributions, \$38,600; giving activities include \$38,600 for 5 grants (high: \$30,000; low: \$500).  
**Fields of interest:** Performing arts; education; human services.  
**Limitations:** Giving primarily in NY. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officers and Trustees:** David Hatcher, \* Mgr.; Thomas Hatcher, \* Mgr.; Marcia Hefter, Arthur Laurents.  
 EIN: 136114331

**3706**  
**Fred L. Lavanburg Foundation**  
 950 3rd Ave., 30th Fl.  
 New York, NY 10022 (212) 371-5060  
 Contact: Oscar S. Straus II, Pres.

Incorporated in 1927 in NY.  
**Donor(s):** Fred L. Lavanburg.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,984,468 (M); gifts received, \$913; expenditures, \$161,631; qualifying distributions, \$141,541; giving activities include \$85,000 for 6 grants (high: \$30,000; low: \$5,000).  
**Purpose and activities:** "Major objectives are related to the improvement of low- and middle-income housing and design, the development of neighborhood, city, and regional planning, and the movement to resolve problems associated with family and community living."  
**Fields of interest:** Housing/shelter, development; family services; homeless, human services; community development; homeless.  
**Types of support:** Seed money; matching funds.  
**Limitations:** Giving primarily in NY. No grants to individuals, or for endowment funds, scholarships, fellowships, or operating budgets.  
**Publications:** Multi-year report.  
**Application information:** Application form not required.  
*Initial approach:* Brief proposal  
*Copies of proposal:* 1

**Deadline(s):** Submit proposal preferably in Feb.  
**Board meeting date(s):** May  
**Officers and Trustees:** Oscar S. Straus II, \* Pres.; Oscar S. Straus III, \* 1st V.P. and Treas.; Anne Lindgren, \* 2nd V.P.; Rowley Bialla, \* Secy.; Leonard A. Hockstader II, James A. Kingsland, Alfred Ogden, Peter D. Salins, Oscar S. Schafer, Jr., Roger Starr.  
**Number of staff:** 2 shared staff.  
 EIN: 131850830  
**Selected grants:** The following grants were reported in 1996.  
 \$30,000 to Burden Center for the Aging, NYC, NY. For home-sharing program.  
 \$25,000 to Bailey House, NYC, NY.  
 \$10,000 to Hartley House, NYC, NY. For salary of social worker for children's program.  
 \$10,000 to Visiting Nurse Society of New York, NYC, NY. For Bronx Outreach Team.  
 \$5,000 to Citizens Committee for New York City, NYC, NY. For general support.  
 \$5,000 to Citizens Housing and Planning Council of New York, NYC, NY. For general support.

**3707**  
**The Lawrence Family Foundation**  
 708 Riverview Rd.  
 Rexford, NY 12148-1433

Established in 1987 in NY.  
**Donor(s):** Lawrence Insurance Group, Lawrence Management Group, The Lawrence Group, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/95): Assets, \$3,128 (M); gifts received, \$70,500; expenditures, \$69,389; qualifying distributions, \$69,292; giving activities include \$69,292 for 10 grants (high: \$50,000; low: \$10).  
**Fields of interest:** Performing arts; higher education; human services; hospices.  
**Limitations:** Applications not accepted. Giving primarily in upstate NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Albert W. Lawrence, Barbara C. Lawrence, David C. Lawrence, Elizabeth A. Lawrence, Janet H. Lawrence.  
 EIN: 222855798  
**Selected grants:** The following grants were reported in 1996.  
 \$1,000 to First Reformed Church.

**3708**  
**Joseph & Juanita Leff Charitable Trust**  
 111 W. 40th St., 28th Fl.  
 New York, NY 10018

Established in 1987 in NY.  
**Donor(s):** Joseph Leff.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$688,895 (M); gifts received, \$59,812; expenditures, \$108,370; qualifying distributions, \$104,230; giving activities include \$105,025 for grants (high: \$39,100).  
**Fields of interest:** Education; YM/YWCAs & YM/YWHAs; Jewish federated giving programs; general charitable giving.



**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph Leff, Juanita Leff.

**EIN:** 133382241

**Selected grants:** The following grants were reported in 1996.

\$39,788 to YM-YWHA, 92nd Street, NYC, NY.

\$20,450 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,600 to Columbia University, NYC, NY.

\$1,840 to Caramoor Center for Music and the Arts, Katonah, NY.

\$1,250 to American Committee for the Weizmann Institute of Science, NYC, NY.

\$1,000 to American Civil Liberties Union Foundation, NYC, NY.

\$1,000 to American Friends of Jabotinsky Institute in Israel, Hollywood, FL.

\$1,000 to International Center of Photography, NYC, NY.

\$1,000 to Jewish Museum, NYC, NY.

\$900 to Jewish Repertory Theater, NYC, NY.

### 3709 Leff Foundation, Inc.

c/o National Spinning Co., Inc.

111 W. 40th St.

New York, NY 10018

Incorporated in 1942 in NY.

**Donor(s):** Carl Leff, \* Phillip Leff, National Spinning Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,121,073 (M); expenditures, \$182,070; qualifying distributions, \$174,020; giving activities include \$174,020 for 31 grants (high: \$45,000; low: \$250).

**Purpose and activities:** Support primarily for Jewish welfare funds and educational and religious organizations, including institutions in Israel.

**Fields of interest:** Higher education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Marjorie Miller, \* V.P.; Joseph Leff, \* Treas.; Julie Satinover.

**EIN:** 116007845

**Selected grants:** The following grants were reported in 1996.

\$60,000 to United Jewish Appeal, NYC, NY.

\$34,062 to YM-YWHA, 92nd Street, NYC, NY.

\$15,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$7,154 to Westchester Reform Temple, Scarsdale, NY.

\$6,500 to Park Avenue Synagogue, NYC, NY.

\$5,000 to Beth Israel Medical Center, NYC, NY.

\$5,000 to Columbia University, NYC, NY.

\$5,000 to Lehigh University, Bethlehem, PA.

\$5,000 to Save the Children Federation, NYC, NY.

\$5,000 to United Cerebral Palsy of North Jersey, East Orange, NJ.

### 3710 Lefkovits Family Foundation

c/o Brand Sonnenshine & Co.

377 Broadway, 9th Fl.

New York, NY 10013

Established in 1993 in NJ.

**Donor(s):** Imre Lefkovits, Rachel Lefkovits,

Debbie Berger, Susan Wiesel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,789,684 (M); gifts received, \$20,000; expenditures, \$85,925; qualifying distributions, \$85,219; giving activities include \$82,669 for 20 grants (high: \$25,000; low: \$100).

**Fields of interest:** Elementary/secondary

education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Debbie Berger, Imre Lefkovits, Rachel Lefkovits, Susan Wiesel.

**EIN:** 223266735

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Mesivta Kol Yaakov, NYC, NY.

\$10,000 to Congregation and Yeshiva Toldos

Yitzchok Spinka, Brooklyn, NY.

\$10,000 to Gemilas Chesed Chasdei Yitzchok, Brooklyn, NY.

\$10,000 to Kollel Ohr Yakov Yosef, Brooklyn, NY.

\$10,000 to New Hope Community, Loch Sheldrake, NY.

\$4,375 to Rambam Yeshiva, Brooklyn, NY.

\$3,575 to Congregation Ahavas Achim, Highland Park, NJ.

\$610 to Kingsway Jewish Center, Brooklyn, NY.

\$560 to Yeshiva High School of Central New Jersey, New Brunswick, NJ.

\$460 to Rabbi Pesah Raymon Yeshiva, Edison, NJ.

### 3711 Orin Lehman Foundation, Inc.

c/o Margolin, Lowenstein & Co., LLP

60 Cutter Mill Rd., No. 512

Great Neck, NY 11021

**Contact:** Orin Lehman, Pres.

Incorporated in 1953 in NY.

**Donor(s):** Orin Lehman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,533 (M); gifts received, \$67,960; expenditures, \$75,206; qualifying distributions, \$74,775; giving activities include \$74,160 for 50 grants (high: \$21,750; low: \$20).

**Fields of interest:** Higher education; environment; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Orin Lehman, Pres.; Albert Heit, V.P. and Secy.

**EIN:** 136094016

**Selected grants:** The following grants were reported in 1996.

\$12,000 to Just One Break, NYC, NY.

\$7,000 to American Jewish Committee, NYC, NY.

\$5,000 to Franklin Delano Roosevelt Memorial Commission, DC.

\$4,000 to New York Historical Society, NYC, NY.

\$4,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,000 to Ballet Theater Foundation, NYC, NY.

\$1,500 to Juvenile Diabetes Foundation International, NYC, NY.

\$1,500 to League of Conservation Voters Education Fund, DC.

\$1,000 to American Foundation for AIDS Research (AMFAR), NYC, NY.

\$1,000 to Congregation Emanu-El, NYC, NY.

### 3712 The Leigh Foundation, Inc. \*

(Formerly The N. J. Leigh Foundation)

c/o Jonathan Leigh

1125 Park Ave., Apt. 15E

New York, NY 10128

Established in 1963 in NY.

**Donor(s):** Amedeo Leigh, David I. Leigh, Jonathan W. Leigh, Josephine Leigh, Roberta Leigh.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$820,995 (M); gifts received, \$106,690; expenditures, \$70,087; qualifying distributions, \$68,589; giving activities include \$67,257 for grants.

**Fields of interest:** Education; hospitals (general); health care; disabled.

**Limitations:** Applications not accepted. Giving primarily in NY. No support for private foundations. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Jonathan W. Leigh.

**Number of staff:** None.

**EIN:** 136169780

### 3713 Leo & Trude Lemle Family Foundation \*

c/o Leo K. Lemle

232 E. 83rd St., Ste. 1FW

New York, NY 10028

Established in 1994 in NY.

**Donor(s):** Leo Lemle, Gertrude Lemle.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,150,244 (M); gifts received, \$31,633; expenditures, \$33,318; qualifying distributions, \$30,479; giving activities include \$31,100 for grants.

**Fields of interest:** Museums; education; housing/shelter, aging; federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Gertrude B. Lemle, \* Laura C. Lemle, \* Leo Lemle, Robert S. Lemle, \*

**EIN:** 137053800

**3714**  
**Michael H. Lerner Foundation**  
 c/o Squadron, Ellenoff, et al.  
 551 5th Ave.  
 New York, NY 10176

Established in 1994.  
**Donor(s):** Michael H. Lerner.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$175,492 (M); expenditures, \$70,726; qualifying distributions, \$66,111; giving activities include \$66,250 for 8 grants (high: \$60,500; low: \$250).  
**Fields of interest:** Higher education; health associations; Boy Scouts; human services.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer and Directors:** Michael H. Lerner,\* Pres.; Brett Mayer.  
**EIN:** 510363067

**3715**  
**The Leryna Foundation ☆**  
 111 8th Ave.  
 New York, NY 10011

Established in 1993 in NY.  
**Donor(s):** Ely Levy, Joe Levy, Nissim Levy, Morris Nahmoud, Simcha Ryba, Thunderball Marketing, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$578,804 (M); gifts received, \$250,000; expenditures, \$198,556; qualifying distributions, \$196,348; giving activities include \$197,729 for 39 grants (high: \$46,842; low: \$52) and \$500 for 1 grant to an individual.  
**Fields of interest:** Radio; elementary/secondary education; theological school/education; Jewish agencies & temples.  
**Application information:**  
*Initial approach:* Letter/Proposal  
*Deadline(s):* None  
**Trustees:** Eli Levy, Joe Levy, Nissim Levy, Morris Nahmoud, Simcha Ryba.  
**EIN:** 133693866

**3716**  
**Naftali Zvi Leshkowitz Memorial Foundation**  
 270 Madison Ave., 17th Fl.  
 New York, NY 10016  
 Contact: C.H. Leshkowitz, Tr.

Established in 1986 in NY.  
**Donor(s):** C.H. Leshkowitz, Joseph Leshkowitz.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$364,890 (M); gifts received, \$361,000; expenditures, \$180,891; qualifying distributions, \$180,891; giving activities include \$180,728 for 116 grants (high: \$20,000; low: \$36).  
**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** C.H. Leshkowitz, Joseph Leshkowitz.  
**EIN:** 133394520

**3717**  
**Seymour and Barbara J. Leslie Foundation**  
 810 Channel Rd.  
 Woodmere, NY 11598-1828

Established in 1969.  
**Donor(s):** Seymour Leslie.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,040,692 (M); expenditures, \$77,870; qualifying distributions, \$76,904; giving activities include \$76,844 for 29 grants (high: \$10,250; low: \$500).  
**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples; aging.  
**Limitations:** Giving primarily in NY. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Barbara Leslie, Mgr.; Seymour Leslie, Mgr.  
**EIN:** 237010481  
**Selected grants:** The following grants were reported in 1997.

\$10,250 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.  
 \$10,000 to Friars Foundation, NYC, NY.  
 \$8,350 to Bnai Brith Foundation of the United States, DC.  
 \$5,000 to Parker Jewish Geriatric Institute, New Hyde Park, NY.  
 \$2,564 to Temple Beth El, Cedarhurst, NY.  
 \$2,000 to Film Society of Lincoln Center, NYC, NY.  
 \$1,500 to Jewish Theological Seminary of America, NYC, NY.  
 \$1,000 to Anti-Defamation League of Bnai Brith, NYC, NY.  
 \$1,000 to Circle in the Square, NYC, NY.  
 \$1,000 to New York Council for the Humanities, NYC, NY.

**3718**  
**David M. Leuschen Foundation**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1988 in CT.  
**Donor(s):** David M. Leuschen.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$114,331 (M); gifts received, \$185,049; expenditures, \$60,326; qualifying distributions, \$60,326; giving activities include \$60,266 for 11 grants (high: \$26,091; low: \$250).  
**Fields of interest:** Higher education; business school/education; natural resource conservation & protection; athletics/sports, school programs; general charitable giving.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Jonathan L. Cohen, David M. Leuschen, Paula A. Venuto.  
**EIN:** 133501179  
**Selected grants:** The following grants were reported in 1997.

\$27,291 to Greater Yellowstone Coalition, Bozeman, MT. 2 grants: \$26,091 (For general support. Grant made in form of stock), \$1,200 (For general support).  
 \$20,318 to Dartmouth College, Tuck School of Business, Hanover, NH. For annual support. Grant made in form of stock.  
 \$5,040 to Montana Land Reliance, Helena, MT. For general support. Grant made in form of stock.  
 \$2,250 to Juvenile Diabetes Foundation International, NYC, NY. 2 grants: \$2,000 (For general support), \$250 (For general support).  
 \$1,767 to Buffalo Bill Memorial Association, Cody, WY. For general support. Grant made in form of stock.  
 \$1,000 to Multiple Sclerosis Society, National, NYC, NY. For general support.  
 \$500 to Make-A-Wish Foundation of Metro New York, Port Washington, NY. For general support.  
 \$350 to Wall Street Synagogue, NYC, NY. For general support.

**3719**  
**Edgar M. Leventritt Foundation, Inc.**  
 Box 125  
 Cold Spring, NY 10516-0125

Established in 1939 in NY.  
**Donor(s):** Curtiss Wright Corp.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,770,109 (M); expenditures, \$96,908; qualifying distributions, \$87,286; giving activities include \$85,968 for grants.  
**Fields of interest:** Education; youth, services; family services.  
**Limitations:** Applications not accepted. Giving primarily in MA and NY. No grants to individuals, or for scholarships; no loans.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Carol Berner, Pres.; Gail H. Berner, V.P. and Treas.; Penny Jenkins, Secy.  
**EIN:** 136111037

**3720**  
**Leviathan Foundation ☆**  
 c/o Richard A. Eisner & Co., L.L.P.  
 575 Madison Ave.  
 New York, NY 10022

Established in 1992 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$879,397 (M); expenditures, \$74,876; qualifying distributions, \$72,055; giving activities include \$72,515 for 8 grants (high: \$50,000; low: \$130).  
**Fields of interest:** Higher education; education; Jewish agencies & temples; religion.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Jacques Leviant.

**EIN:** 137000812

### 3721

#### **Louis Levin Foundation**

c/o A. Zell

392 Central Park W., Apt. 12M

New York, NY 10025

**Contact:** Joan Rose, Tr.

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,294,728 (M); expenditures, \$129,887; qualifying distributions, \$108,500; giving activities include \$86,800 for 13 grants (high: \$20,000; low: \$100).

**Purpose and activities:** Support for synagogues, the aged, orphanages, medical research, and medical colleges.

**Fields of interest:** Elementary/secondary education; hospitals (general); human services; Jewish agencies & temples; aging.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Trustees:** David Rose, Joan Rose, Saul Rose.

**EIN:** 226076671

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Bayith Lepleitot, Brooklyn, NY. 3 grants: \$20,000 each.

\$16,500 to Jewish Home and Hospital for Aged, NYC, NY. 2 grants: \$10,000, \$6,500.

\$10,500 to Volunteer Services for Children, NYC, NY. 3 grants: \$5,000, \$5,000, \$500.

\$500 to Simon Wiesenthal Center, NYC, NY.

\$200 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

### 3722

#### **Elisabeth & John Levin Fund ☆**

c/o John A. Levine & Co., Inc.

1 Rockefeller Plz., 25th Fl.

New York, NY 10020

Established in 1964.

**Donor(s):** Elisabeth L. Levin, John Levin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$9,774 (M); gifts received, \$52,027; expenditures, \$65,215; qualifying distributions, \$65,130; giving activities include \$65,130 for 29 grants (high: \$24,820; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; higher education; medical school/education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Elisabeth L. Levin, Pres.; Henry A. Loeb, V.P.; John A. Levin, Secy.-Treas.

**EIN:** 136168345

**Selected grants:** The following grants were reported in 1997.

\$24,820 to City Parks Foundation, NYC, NY. For general support.

\$12,630 to New York Philharmonic, NYC, NY.

For general support.

\$2,000 to Lehman College of the City University of New York Foundation, Bronx, NY. For general support.

\$2,000 to Mannes College of Music, NYC, NY.

For general support.

\$1,800 to Prep for Prep, NYC, NY. For general support.

\$1,650 to Jewish Board of Family and Childrens Services, NYC, NY. For general support.

\$1,070 to Playwrights Horizons, NYC, NY. For general support.

\$1,050 to Metropolitan Museum of Art, NYC, NY. For general support.

\$1,000 to American Museum of Natural History, NYC, NY. For general support.

\$1,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

### 3723

#### **Morris Levine Key Food Stores Foundation, Inc.**

(Formerly Key Food Stores Foundation, Inc.)

8925 Ave. D

Brooklyn, NY 11236-1679

Established in 1962 in NY.

**Donor(s):** Allen Newman, Man-Dell Food Stores, Inc., Pick Quickfoods, Inc., Dan's Supreme Supermarkets, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$123,085 (M); gifts received, \$187,384; expenditures, \$183,625; qualifying distributions, \$183,607; giving activities include \$107,393 for 18 grants (high: \$45,000; low: \$100).

**Purpose and activities:** Emphasis on a Jewish welfare fund; support also for other Jewish organizations, health, hospitals, and health clinics.

**Fields of interest:** Education; health associations; leukemia; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Sheldon Geller, Jules Levine, Lawrence Mandel, Richard Pallitto.

**EIN:** 116035538

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Seaside Summer Concert Series, Brooklyn, NY.

\$45,000 to Leukemia Society of America, NYC, NY.

\$24,000 to United Jewish Appeal, NYC, NY.

\$6,000 to United Cerebral Palsy Associations, NYC, NY.

\$5,000 to Jewish Theological Seminary of America, NYC, NY.

\$4,000 to Calvary Fund, Bronx, NY.

\$3,000 to Colel Chabad, Brooklyn, NY.

\$1,500 to Covenant House, NYC, NY.

\$500 to United States Holocaust Memorial Museum, DC.

\$100 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

### 3724

#### **Harry Levine Memorial Foundation**

c/o Beldock Levine & Hoffman

99 Park Ave., Ste. 1600

New York, NY 10016

Established in 1966 in NY.

**Donor(s):** Lawrence S. Levine, Alan H. Levine, Nancy L. Rosen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$259,113 (M); gifts received, \$59,910; expenditures, \$76,588; qualifying distributions, \$75,147; giving activities include \$74,215 for 24 grants (high: \$37,600; low: \$30).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alan H. Levine, Lawrence S. Levine, Nancy L. Rosen.

**EIN:** 136209282

**Selected grants:** The following grants were reported in 1997.

\$37,600 to Jewish Fund for Justice, NYC, NY.

\$8,440 to Harpers Magazine Foundation, NYC, NY.

\$5,000 to North American Congress on Latin America, NYC, NY.

\$3,800 to Human Rights Watch, NYC, NY.

\$2,500 to Boston College, Chestnut Hill, MA.

\$2,445 to Congregation Bnai Jeshurun, NYC, NY.

\$1,250 to University of Texas, Austin, TX.

\$1,000 to Grassroots International, Somerville, MA.

\$1,000 to Shared Interest, NYC, NY.

\$1,000 to Spertus College of Judaica, Chicago, IL.

### 3725

#### **Leviton Foundation, Inc. - New York**

59-25 Little Neck Pkwy.

Little Neck, NY 11362-2531

Incorporated in 1952 in NY.

**Donor(s):** Leviton Manufacturing Co., American Insulated Wire Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$106,715 (M); gifts received, \$275,000; expenditures, \$170,110; qualifying distributions, \$170,025; giving activities include \$170,025 for 28 grants (high: \$55,000; low: \$100).

**Purpose and activities:** Emphasis on Jewish welfare funds; some support for education, community funds, and hospitals.

**Fields of interest:** Human services; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY and RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Harold Leviton,\* Pres.; Shirley Leviton,\* Treas.

EIN: 116006368

**Selected grants:** The following grants were reported in 1996.

\$100,000 to United Jewish Federation.

\$40,000 to City of Hope.

\$30,000 to Jewish Federation of Rhode Island, Providence, RI.

\$12,500 to United Way of Southeastern New England, Providence, RI.

\$10,000 to Angelo Brothers Company Founders Scholarship, Philadelphia, PA.

\$10,000 to Irvington Institute for Medical Research, NYC, NY.

\$10,000 to Jewish Federation Council of Greater Los Angeles, Los Angeles, CA.

\$5,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$2,500 to Duke University, Durham, NC.

\$2,500 to National Electrical Safety Foundation, Rosslyn, VA.

### 3726

#### The Irene Levy Foundation, Inc.

26 Martin Ct.

Kings Point, NY 11024

Established in 1988 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets,

\$1,050,553 (M); expenditures, \$64,325;

qualifying distributions, \$62,731; giving

activities include \$53,654 for 28 grants (high: \$30,000; low: \$50).

**Fields of interest:** Arts/cultural programs; secondary school/education; natural resource conservation & protection; hospitals (general); human services; children & youth, services.

**Types of support:** General/operating support. **Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Irene Levy,\* Pres.;

Leon Oxman,\* Secy.; Calvin Good,\* Treas.

EIN: 112946575

### 3727

#### Shaya Shabot Levy Foundation, Inc.

c/o Morsly, Inc.

452 5th Ave.

New York, NY 10018

Contact: Stephen M. Levy, Pres.

Established in 1943 in NY.

**Donor(s):** David M. Levy, Stephen M. Levy, Joseph Ades.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$472,891 (M); gifts received, \$112,721;

expenditures, \$193,051; qualifying distributions,

\$191,683; giving activities include \$191,995 for 94 grants (high: \$37,650; low: \$50).

**Purpose and activities:** Emphasis on Jewish giving.

**Fields of interest:** Media/communications; elementary/secondary education; higher education; hospitals (general); health associations; cancer; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stephen M. Levy, Pres.; David M. Levy, V.P.

EIN: 136163084

**Selected grants:** The following grants were reported in 1996.

\$18,236 to Shaare Zion of Great Neck, Kings Point, NY. 2 grants: \$14,300, \$3,936.

\$10,000 to Hillel Yeshiva, Brooklyn, NY.

\$10,000 to National Parkinson Foundation,

Miami, FL. 2 grants: \$5,000 each.

\$6,000 to Ohel Torah.

\$5,000 to Keter David, Brooklyn, NY.

\$3,500 to New York Times Neediest Cases

Fund, NYC, NY.

\$3,500 to Simon Wiesenthal Center, NYC, NY.

\$2,400 to Shaare Zion Congregation, Brooklyn, NY.

### 3728

#### Lewis Foundation

c/o Leona T. Lewis

40 Autumn Dr.

Slingerlands, NY 12159

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,772,326 (M); expenditures, \$54,086;

qualifying distributions, \$45,922; giving

activities include \$40,401 for 45 grants (high: \$10,000).

**Fields of interest:** Performing arts; higher education; hospitals (general); health care, home services; health associations; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in central NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Susan L. Coyne, Leona T. Lewis.

EIN: 146049219

### 3729

#### The Lewis Foundation, Inc.

c/o Sullivan & Cromwell

125 Broad St.

New York, NY 10004

Incorporated in 1952 in NY.

**Donor(s):** Salim B. Lewis,\* Diana B. Lewis,

Barbara Lewis.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets,

\$1,681,751 (M); expenditures, \$54,778;

qualifying distributions, \$38,125; giving

activities include \$37,800 for 8 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; secondary

school/education; substance abuse, services.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Salim B. Lewis, Pres.; Barbara Lewis, V.P.; Henry Christensen III, Secy.-Treas.

EIN: 136062713

### 3730

#### The Diana Bonnor Lewis Foundation, Inc. \*

c/o John D.B. Lewis

99 Hudson St.

New York, NY 10013

Established in 1985 in NY.

**Donor(s):** Diana Bonnor Lewis,\* John D.B. Lewis.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets,

\$765,549 (M); expenditures, \$131,573;

qualifying distributions, \$122,206; giving

activities include \$122,250 for grants.

**Fields of interest:** Child development, education; legal services; child development, services; public policy, research; Native Americans.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Helena, MT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John D.B. Lewis,\* Pres.

and Treas.; James Kaufman,\* V.P. and Secy.;

Lewis M. Steel.

EIN: 133314838

### 3731

#### Reginald F. Lewis Foundation, Inc.

9 W. 57th St., 39th Fl.

New York, NY 10019

Established in 1987 in NY.

**Donor(s):** Reginald F. Lewis,\* Loida N. Lewis, Leslie N. Lewis, Christina S.N. Lewis.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,

\$1,219,027 (M); gifts received, \$806,462;

expenditures, \$131,920; qualifying distributions,

\$131,920; giving activities include \$101,000 for

2 grants (high: \$100,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; health care; AIDS research; human services; children & youth, services; civil rights.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers and Directors:**\* Loida N. Lewis,\* Chair.; Beverly A. Cooper,\* V.P.; Anthony S. Fugett, Leslie N. Lewis.

EIN: 133429965

**Selected grants:** The following grants were reported in 1997.

\$100,000 to W N E T Channel 13, NYC, NY.

\$1,000 to Association of Baltimore Area

Grantmakers, Baltimore, MD.

### 3732

#### Irene Lewisohn Trust \*

c/o Citibank, N.A., C.D.S. Tax Dept.

1 Court Sq., 22nd Fl.

Long Island City, NY 11120

Contact: Betty Georgantis, Trust Off., Citibank, N.A.

Application address: 153 E. 53rd St., New York, NY 10043

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,177,830 (M); expenditures, \$69,714; qualifying distributions, \$54,185; giving activities include \$55,000 for grants.

**Fields of interest:** Museums; dance; theater; arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Citibank, N.A.

**EIN:** 136054133

## 3733

**Anne Boyd Lichtenstein Foundation**

c/o Bessemer Trust Co., N.A.

630 5th Ave., 38th Fl.

New York, NY 10111

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,526,476 (M); expenditures, \$60,010; qualifying distributions, \$51,423; giving activities include \$49,000 for 10 grants (high: \$10,000; low: \$3,000).

**Fields of interest:** Secondary school/education; higher education; family planning; health associations; cancer; cancer research; human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* John D. Dale, Jr., \* Pres.; Edward W.T. Gray III, Ethel Harper, Gordon A. Millsbaugh, Jr.

**Number of staff:** None.

**EIN:** 136067980

## 3734

**The Lichter & Schwartz Family**

**Foundation \***

850 W. 176th St.

New York, NY 10033

Established in 1996 in NY.

**Donor(s):** Joseph Schwartz, Alfred Lichter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$22,904 (M); gifts received, \$78,690; expenditures, \$56,286; qualifying distributions, \$56,286; giving activities include \$52,310 for 2 grants to individuals (high: \$50,000; low: \$2,310).

**Fields of interest:** General charitable giving.

**Types of support:** Grants to individuals.

**Application information:** Application form not required.

**Officers:** Alfred Lichter, Pres.

**Directors:** Claire Lichter, Joseph Schwartz.

**EIN:** 133899800

## 3735

**Lindau Foundation, Inc.**

59 Holden Rd.

Pine City, NY 14871

**Contact:** Patricia L. Powers, V.P.

Established in 1973 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$996,020 (M); gifts received, \$1,607; expenditures, \$71,770; qualifying distributions, \$65,693; giving activities include \$65,393 for 16 grants (high: \$35,000; low: \$750).

**Purpose and activities:** Giving primarily to a performing arts group and other cultural programs; support also for hospitals and education.

**Fields of interest:** Performing arts; arts/cultural programs; education; hospitals (general); general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Elmira, NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:**\* Whitney S. Powers, Jr.,\*

Pres.; Patricia L. Powers, \* V.P.; Bela C. Tiff, \*

Secy.; J. Philip Hunter.

**EIN:** 161020704

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Clemens Performing Arts Center,

Elmira, NY. For general support.

\$5,000 to Amot Ogden Medical Center

Foundation, Elmira, NY. For general support.

\$3,000 to Bethany Retirement Home,

Horseheads, NY. For general support.

\$2,000 to Amot Art Museum, Elmira, NY. For

general support.

\$2,000 to Corning Community College,

Corning, NY. For general support.

\$2,000 to Ernie Davis Community Center,

Elmira, NY. For general support.

\$2,000 to Meals on Wheels of Chemung

County, Elmira, NY. For general support.

\$2,000 to Southside Community Center, Elmira,

NY. For general support.

\$1,500 to Chemung County Historical Society,

Elmira, NY. For general support.

\$1,000 to Notre Dame High School, Elmira, NY.

For general support.

## 3736

**Lindenbaum Family Charitable Trust**

c/o Belle and Samuel H. Lindenbaum

575 Madison Ave.

New York, NY 10022 (212) 940-8780

**Contact:** Samuel H. Lindenbaum

**FAX:** (212) 940-8563

Established in 1989 in NY.

**Donor(s):** Samuel L. Lindenbaum.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$897,995 (M); expenditures, \$121,429; qualifying distributions, \$113,465; giving activities include \$112,373 for 41 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; education; cystic fibrosis.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Belle Lindenbaum, Samuel L. Lindenbaum.

**EIN:** 136293327

**Selected grants:** The following grants were reported in 1996.

\$31,050 to American Friends of the Israel

Museum, NYC, NY. For general support.

\$10,000 to Cystic Fibrosis Foundation, NYC,

NY. For general support.

\$10,000 to Riverdale Country School, Bronx,

NY. For general support.

\$5,000 to Jewish Association for Services for the

Aged, NYC, NY. For general support.

\$4,575 to Metropolitan Museum of Art, NYC,

NY. For general support.

\$3,000 to Guggenheim Museum, NYC, NY. For

general support.

\$2,500 to Big Apple Circus, NYC, NY. For

general support.

\$2,130 to New York Pops, NYC, NY. For general

support.

\$1,750 to Municipal Art Society, NYC, NY. For

general support.

\$1,740 to New York Landmarks Conservancy,

NYC, NY. For general support.

## 3737

**Lippes Family Charitable Foundation**

700 Guaranty Bldg.

28 Church St.

Buffalo, NY 14202

**Contact:** Gerald S. Lippes, Chair.

Established in 1989 in NY.

**Donor(s):** Gerald S. Lippes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,301,166 (M); gifts received, \$16,000; expenditures, \$88,700; qualifying distributions, \$88,220; giving activities include \$88,220 for 29 grants (high: \$24,375; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Gerald S. Lippes, Chair.; Sandra F.

Lippes, Pres.; Tracy G. Lippes, V.P. and Secy.;

Adam S. Lippes, V.P.; David F. Lippes, V.P.

**EIN:** 223019880

**Selected grants:** The following grants were reported in 1997.

\$24,375 to Buffalo Fine Arts Academy, Buffalo,

NY.

\$24,375 to University of Buffalo Foundation,

Buffalo, NY.

\$21,875 to Federation of Jewish Philanthropies

of New York, NYC, NY.

\$3,616 to Buffalo Philharmonic Orchestra,

Buffalo, NY.

\$2,560 to Temple Beth Zion, Buffalo, NY.

\$1,859 to Elmwood Franklin School, Buffalo, NY

\$1,000 to American Indian College Fund, NYC,

NY.

\$1,000 to Childrens Hospital of Buffalo Foundation, Buffalo, NY.

\$1,000 to Planned Parenthood of Buffalo and Erie County, Buffalo, NY.

\$1,000 to Studio Arena Theater and School, Buffalo, NY.

### 3738

#### **Meno Lissauer Foundation, Inc.**

c/o Peter Eliel  
25 E. 86th St.  
New York, NY 10021

Incorporated in 1951 in NY.

**Donor(s):** Associated Metals and Minerals Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,363,181 (M); expenditures, \$87,926; qualifying distributions, \$57,878; giving activities include \$57,950 for 49 grants (high: \$5,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Peter Eliel, Mgr.

EIN: 136161478

### 3739

#### **The Wm. Brian & Judith A. Little Charitable Trust**

630 5th Ave., Ste. 2620  
New York, NY 10111

Established in 1992 in NY.

**Donor(s):** Wm. Brian Little.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,131,647 (M); expenditures, \$87,662; qualifying distributions, \$77,175; giving activities include \$74,525 for 48 grants (high: \$10,000; low: \$75).

**Fields of interest:** Historical activities; elementary/secondary education; higher education; environment; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Judith A. Little, Wm. Brian Little.

EIN: 136995435

### 3740

#### **The Little-Kittinger Foundation, Inc. ☆**

c/o Neil R. Farnelo  
1500 Statter Towers  
Buffalo, NY 14202

Established in 1994 in NY.

**Donor(s):** Josephine L. Kittinger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,448,587 (M); gifts received, \$1,006,838; expenditures, \$39,761; qualifying distributions,

\$20,103; giving activities include \$20,000 for grants.

**Fields of interest:** Federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Barry K. Hutten, Edward Hutten, Jeffrey K. Hutten, Lois K. Hutten.

EIN: 161468031

### 3741

#### **Livingston Foundation, Inc. ☆**

c/o Helen Livingston  
451 W. End Ave.  
New York, NY 10024-5329

Established in 1945.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,072,824 (M); expenditures, \$42,127; qualifying distributions, \$39,947; giving activities include \$39,024 for grants.

**Fields of interest:** Higher education; hospitals (general); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Helen B. Livingston, Pres.; Tamara Weintraub, V.P. and Treas.; Louis B. Livingston, Secy.

EIN: 136171684

### 3742

#### **LLS Foundation, Inc.**

c/o TAG Assocs., Ltd.  
75 Rockefeller Plz., Ste. 900  
New York, NY 10019  
Contact: Mark Friedman, C.P.A.

Established in 1985 in NY.

**Donor(s):** Laura Lee Scheuer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,563,771 (M); gifts received, \$92,229; expenditures, \$34,760; qualifying distributions, \$30,500; giving activities include \$29,500 for 13 grants (high: \$5,000; low: \$500; average: \$500-\$5,000).

**Fields of interest:** Performing arts; arts/cultural programs; health associations; AIDS; AIDS research; human services.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and New York, NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Laura Lee Scheuer,\* Pres. and Treas.; Emily Malino Scheuer,\* V.P.; Elizabeth Scheuer,\* Secy.

EIN: 133282712

### 3743

#### **Henry & Louise Loeb Fund ☆**

c/o KPMG Peat Marwick  
345 Park Ave.  
New York, NY 10154

Established in 1975 in NY.

**Donor(s):** Henry A. Loeb.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$501,847 (M); expenditures, \$73,174; qualifying distributions, \$72,520; giving activities include \$60,200 for grants.

**Fields of interest:** Hospitals (general); ear & throat research; human services; human services, special populations.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Henry A. Loeb, Pres. and Treas.; Louise S. Loeb, V.P. and Secy.

EIN: 136085597

### 3744

#### **Lucille and Carl Loeb, Jr. Foundation, Inc. ☆**

c/o KPMG Peat Marwick, L.L.P.  
345 Park Ave., 39th Fl.  
New York, NY 10154

Established in 1950 in NY.

**Donor(s):** Carl M. Loeb, Jr.,† Lucille H. Loeb.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$748,959 (M); expenditures, \$76,170; qualifying distributions, \$67,013; giving activities include \$55,475 for grants.

**Fields of interest:** Higher education; business school/education; hospitals (general); cancer research; crime/violence prevention; athletics/sports, Special Olympics; disabled.

**Limitations:** Applications not accepted. Giving primarily in CA and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lucille H. Loeb, Pres. and Treas.; Randolph Guggenheimer, V.P.; Peter K. Loeb, V.P.; Charles Guggenheimer, Secy.

EIN: 136085599

### 3745

#### **Long Mountain Road Foundation**

c/o Baker & McKenzie  
805 3rd Ave., Rm. 2900  
New York, NY 10022  
Contact: Peter D. Lederer, Pres.

Established in 1989 in DE.

**Donor(s):** Peter D. Lederer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$19,974 (M); gifts received, \$86,700; expenditures, \$72,965; qualifying distributions, \$72,965; giving activities include \$72,250 for 9 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Law school/education; legal services; human services; Asians/Pacific Islanders.

**Limitations:** Giving primarily in New York, NY.

**Application information:***Initial approach:* Letter*Deadline(s):* None

**Officers:** Peter D. Lederer, Pres.; Gerald J. Hayes, V.P. and Treas.; Patricia A. Lederer, V.P.; Midori Lederer, Secy.  
**EIN:** 521657562

**3746****The Lopatin Family Foundation ☆**

c/o Goldman Sachs & Co.  
 85 Broad St., Tax Dept.  
 New York, NY 10004

Established in 1994 in NY.

**Donor(s):** Jonathan M. Lopatin.**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$149,481 (M); gifts received, \$178,707; expenditures, \$59,625; qualifying distributions, \$59,585; giving activities include \$59,475 for grants.

**Fields of interest:** Medical school/education; multiple sclerosis; philanthropy/voluntarism.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Brenda Berry-Lopatin, Jonathan M. Lopatin.  
**EIN:** 13379381

**3747****Sam & Anna Lopin Foundation, Inc.**

c/o M. Finkelstein  
 2012 Victory Blvd.  
 Staten Island, NY 10314-3524  
*Application address:* c/o Ellen Blair, 320 E. 52nd St., New York, NY 10021; Tel. (212) 758-5045

Established in 1968.

**Donor(s):** Sam Lopin, Anna Lopin.☆**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,189,949 (M); expenditures, \$63,543; qualifying distributions, \$57,475; giving activities include \$55,415 for grants (high: \$20,000).

**Purpose and activities:** Emphasis on a Jewish welfare fund and Jewish educational institutions; support also for social services.

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:***Initial approach:* Proposal*Deadline(s):* None

**Officer and Director:** Ellen L. Blair, V.P. and Secy.

**EIN:** 136275108**3748****Audrey Love Charitable Foundation ☆**

989 6th Ave., 12th Fl.  
 New York, NY 10018

Established in 1994 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$366,791 (M); gifts received, \$268,914; expenditures, \$83,766; qualifying distributions, \$80,895; giving activities include \$80,895 for 19 grants (high: \$25,000; low: \$25).

**Fields of interest:** Education; animals/wildlife; human services.

**Limitations:** Applications not accepted. Giving primarily in FL.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Audrey B. Love, Pres.; Ralph Lutrin, V.P.; Paul W. Doll, Jr., Secy.

**Director:** Kenneth Rolfe.**EIN:** 222766994**3749****Lovell Family, Ltd.**

125 Maiden Ln.  
 New York, NY 10038-4912 (212) 709-8600  
**Contact:** Stephen J. Lovell, Pres.

Established in 1962 in NY.

**Donor(s):** Lowell Safety Management Co., Inc.**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,019,904 (M); gifts received, \$175,000; expenditures, \$155,810; qualifying distributions, \$153,350; giving activities include \$153,350 for 21 grants (high: \$52,800; low: \$250).

**Fields of interest:** Higher education; education; health care; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; conferences/seminars; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stephen J. Lovell, Pres.; Barry S. Lovell, V.P.; Diane P. Lovell, V.P.; Hope S. Lovell, V.P.; Wendy S. Lovell, V.P.

**Number of staff:** None.**EIN:** 136149611

**Selected grants:** The following grants were reported in 1996.

\$52,600 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$35,000 to Chamah, NYC, NY.

\$30,000 to Fordham University, Law School, NYC, NY.

\$25,500 to Jewish Theological Seminary of America, NYC, NY.

\$10,000 to Temple Beth Shalom, NYC, NY.

\$5,000 to Aish HaTorah World Center, NYC, NY.

\$3,500 to College of William and Mary, Williamsburg, VA.

\$2,000 to American-Israeli Cooperative Enterprise, Chevy Chase, MD.

\$1,250 to Gay Mens Health Crisis (GMHC), NYC, NY.

\$1,250 to Jewish National Fund, NYC, NY.

**3750****Low Foundation, Inc.**

c/o Barbara L. Karatz  
 700 Park Ave.  
 New York, NY 10021-4930

Established in 1952.

**Donor(s):** Barbara L. Karatz.**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,396,344 (M); expenditures, \$108,581; qualifying distributions, \$86,455; giving activities include \$84,397 for 44 grants (high: \$15,000; low: \$20).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; hospitals (general); health associations; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Barbara L. Karatz,\* Pres.; William W. Karatz,\* V.P.; Lawrence Buttenwieser,\* Treas.

**EIN:** 1336062712

**Selected grants:** The following grants were reported in 1997.

\$15,000 to New Alternatives for Children, NYC, NY.

\$11,340 to New York City Opera, NYC, NY.

\$11,200 to New York Public Library, NYC, NY.

\$11,000 to Lenox Hill Hospital, NYC, NY.

\$10,400 to Blythedale Childrens Hospital, Valhalla, NY.

\$6,800 to San Diego Museum of Art, San Diego, CA.

\$5,000 to Sharp Hospitals Foundation, Sidney Kimmel Cancer Center, San Diego, CA.

\$2,000 to Smith College, Northampton, MA.

\$1,600 to Film Society of Lincoln Center, NYC, NY.

\$1,300 to Asia Society, NYC, NY.

**3751****Edwin S. Lowe Foundation ☆**

31 W. 27th St.  
 New York, NY 10001

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$531,121 (M); expenditures, \$56,326; qualifying distributions, \$53,075; giving activities include \$53,075 for grants.

**Fields of interest:** Museums; music; education; animal welfare; medical research; child development, services; Jewish agencies & temples.

**Types of support:** General/operating support; continuing support.

**Limitations:** Applications not accepted. Giving primarily in CA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Barbara Lowe Foder, Pres.

**Number of staff:** None.**EIN:** 136160967**3752****Ernest Lowenstein Foundation, Inc. ☆**

P.O. Box 236  
 Lawrence, NY 11559-0236

Established in 1957.

**Donor(s):** Tom Lowenstein, Marvin Wildenberg, Margit Lowenstein, Robert Lowenstein, Hanna Wildenberg.

**Foundation type:** Operating  
**Financial data** (yr. ended 11/30/97): Assets, \$600,178 (M); gifts received, \$51,919; expenditures, \$61,724; qualifying distributions, \$58,216; giving activities include \$58,216 for grants.  
**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Marvin Wildenberg, Pres.; Martin Lowenstein, V.P.; Hanna Wildenberg, V.P.; Andrew Wildenberg, Treas.  
**Number of staff:** None.  
**EIN:** 136085585

## 3753

**Lowinger Family Foundation**  
 c/o Brand Sonnenschine & Co.  
 377 Broadway, 9th Fl.  
 New York, NY 10013

Established in 1993 in NJ.  
**Donor(s):** Members of the Lowinger family.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,316,645 (M); expenditures, \$63,123; qualifying distributions, \$61,050; giving activities include \$58,500 for 7 grants (high: \$20,000; low: \$1,000).  
**Purpose and activities:** Giving primarily for yeshivas and other theological education.  
**Fields of interest:** Education; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Agnes Lowinger, Alex Lowinger, Edward Lowinger, Robert Lowinger.  
**EIN:** 223266659  
**Selected grants:** The following grants were reported in 1996.  
 \$20,000 to United Munkacser Yeshivos, Brooklyn, NY.  
 \$15,000 to Yeshiva Imrei Yosef, Brooklyn, NY.  
 \$15,000 to Yeshiva Tov Vechedes, Brooklyn, NY.  
 \$5,000 to Eemunah Women of America, NYC, NY.  
 \$1,500 to Young Israel of Kew Garden Hills, Kew Gardens, NY.  
 \$1,000 to Congregation Ahavas Achim, Highland Park, NJ.  
 \$1,000 to Congregation Yeshivah Avir Yaakov, New Square, NY.

## 3754

**The Lucy Schafer ★**  
 c/o Diane H. Schafer  
 10 Gracie Sq.  
 New York, NY 10028-8031  
 Contact: Diane Schafer, Tr.

Established in 1995 in DE and NY.  
**Donor(s):** The Schafer Family Foundation, Diane H. Schafer.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$466,642 (M); gifts received, \$103,047; expenditures, \$100,284; qualifying distributions, \$86,678; giving activities include \$87,215 for 60 grants (high: \$25,000; low: \$40; average: \$100-\$5,000).  
**Fields of interest:** Arts/cultural programs.  
**Types of support:** Annual campaigns; capital campaigns; program development; publication.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.  
**Publications:** Corporate giving report.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer and Director:** Diane H. Schafer, \* Pres.  
**EIN:** 133860958  
**Selected grants:** The following grants were reported in 1997.  
 \$27,000 to Metropolitan Museum of Art, NYC, NY. 2 grants: \$25,000, \$2,000.  
 \$6,500 to Metropolitan Opera, NYC, NY.  
 \$5,500 to Womens Prison Association and Hopper Home, NYC, NY. 2 grants: \$3,000, \$2,500.  
 \$5,000 to Rensselaerville Institute, Rensselaerville, NY.  
 \$3,000 to Film Society of Lincoln Center, NYC, NY.  
 \$2,700 to New York Botanical Garden, Bronx, NY. 2 grants: \$1,500, \$1,200.  
 \$1,000 to Virginia Symphony, Norfolk, VA.

## 3755

**Lynford Family Charitable Trust ★**  
 c/o Wellsford Real Properties, Inc.  
 610 5th Ave., 7th Fl.  
 New York, NY 10020

Established in 1985 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,131,519 (M); gifts received, \$100,276; expenditures, \$21,201; qualifying distributions, \$20,200; giving activities include \$5,200 for grants.  
**Fields of interest:** Historic preservation/historical societies; education.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Jeffrey H. Lynford, Lance K. Lynford, Leslye A. Williams.  
**EIN:** 133327503

## 3756

**Ninah & Michael Lynne Foundation ★**  
 c/o Michael Lynne  
 770 Park Ave., Apt. 18A  
 New York, NY 10021

Established in 1993 in NY.  
**Donor(s):** Michael Lynne.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$520,197 (M); gifts received, \$493,521; expenditures, \$115,852; qualifying distributions, \$112,123; giving activities include \$115,530 for 31 grants (high: \$16,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Michael Lynne, Ninah Lynne.  
**EIN:** 133798596

## 3757

**Mary W. MacKinnon Fund**  
 c/o Wilber National Bank, Trust Dept.  
 245 Main St.  
 Oneonta, NY 13820-2502 (607) 432-1700

Established in 1968 in NY.  
**Donor(s):** Mary W. MacKinnon.★  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,713,346 (M); expenditures, \$70,642; qualifying distributions, \$62,314; giving activities include \$59,987 for grants to individuals.  
**Purpose and activities:** To provide medical, hospital, rehabilitation, and nursing home care for local aged and indigent individuals.  
**Fields of interest:** Aging, centers & services; aging; economically disadvantaged.  
**Types of support:** Grants to individuals.  
**Limitations:** Giving limited to Sidney, NY, residents.  
**Application information:**  
*Initial approach:* Application must be submitted through doctor or hospital  
*Deadline(s):* None  
**Trustees:** Rev. Ward Letteney, Mark Roberts, Theodore Wilkow.  
**EIN:** 237234921

## 3758

**The Anna D. Mahan Foundation ★**  
 800 Mony Tower I  
 Syracuse, NY 13202-2721 (315) 474-6448  
 Contact: John J. Costello, Secy.

Established in 1984 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,239,194 (M); expenditures, \$47,839; qualifying distributions, \$44,000; giving activities include \$44,000 for grants.  
**Purpose and activities:** Support limited to the care and treatment of elderly and infirm persons in central NY.  
**Fields of interest:** Aging, centers & services; aging.  
**Types of support:** General/operating support; capital campaigns; program development; technical assistance; matching funds.  
**Limitations:** Giving limited to central NY. No grants to individuals.  
**Publications:** Informational brochure (including application guidelines).  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Copies of proposal:* 3  
*Deadline(s):* None  
*Board meeting date(s):* As needed



**Officers and Directors:**\* Charlotte G. Holstein,\* Chair.; John J. Costello,\* Secy.; Msgr. Charles J. Fahey.  
**Number of staff:** None.  
**EIN:** 222695315

**3759**  
**Mahshala Foundation, Inc.**  
 1957 E. 4th St.  
 Brooklyn, NY 11223-2827 (718) 695-4510  
**Contact:** Max H. Shalom, Dir.

Established in 1967.  
**Donor(s):** Lana Shalom, Max H. Shalom, Allura Imports, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$128,206 (M); gifts received, \$125,347; expenditures, \$116,753; qualifying distributions, \$116,763; giving activities include \$116,364 for 193 grants (high: \$36,000; low: \$10).  
**Purpose and activities:** Primarily gives to Jewish agencies and educational organizations.  
**Fields of interest:** Education; Jewish agencies & temples.  
**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Directors:** Max H. Shalom, Raymond Shalom.  
**EIN:** 116100933  
**Selected grants:** The following grants were reported in 1996.  
 \$18,000 to Sephardic Bikur Holim, Brooklyn, NY.  
 \$7,200 to Yeshivat Sheerif Yosef, NYC, NY.  
 \$4,000 to Magen David Yeshiva, Brooklyn, NY.  
 2 grants: \$3,000, \$1,000 (For building fund).  
 \$3,050 to Magen Israel Society, Brooklyn, NY. 2 grants: \$1,800, \$1,250.  
 \$2,800 to Sephardic Community Center, Brooklyn, NY. 2 grants: \$1,800, \$1,000.  
 \$1,800 to Hillel Yeshiva, Brooklyn, NY.  
 \$1,200 to Ilan High School, Long Branch, NJ.

**3760**  
**Maier Foundation, Inc. ☆**  
 40 Cuttermill Rd., No. 501  
 Great Neck, NY 11021-3213

Established in 1994 in NY.  
**Donor(s):** Howard Maier.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,870,437 (M); gifts received, \$919,492; expenditures, \$115,406; qualifying distributions, \$106,158; giving activities include \$97,849 for 5 grants (high: \$41,644; low: \$3,005).  
**Fields of interest:** Cancer; crime/law enforcement, police agencies; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in CA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Howard S. Maier, Pres.; Margaret Cuomo Maier, Secy.; Penina Maier, Daniel P. Nolan, Allen Miller, Jeffrey A. Zankel.  
**EIN:** 133774001

**3761**  
**Maleh-Shalom Foundation, Inc.**  
 c/o Children's Apparel Network, Ltd.  
 112 W. 34th St.  
 New York, NY 10120  
**Contact:** Murray Maleh, Mgr.

Established in 1967 in NY.  
**Donor(s):** Cradle Togs, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$70,265 (M); gifts received, \$110,000; expenditures, \$111,996; qualifying distributions, \$111,826; giving activities include \$111,826 for 46 grants (high: \$18,000; low: \$100).  
**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:**  
*Initial approach:* Letter on letterhead  
*Deadline(s):* None  
**Officer:** Murray Maleh, Mgr.  
**EIN:** 136265282  
**Selected grants:** The following grants were reported in 1996.  
 \$28,000 to Magen David Yeshiva, Brooklyn, NY.  
 3 grants: \$10,000, \$10,000, \$8,000.  
 \$14,700 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. 2 grants: \$7,500, \$7,200.  
 \$10,000 to Deal Yeshiva, Deal, NJ. 2 grants: \$8,000, \$2,000.  
 \$10,000 to Sephardic Bikur Holim, Brooklyn, NY.  
 \$10,000 to Yeshivat Shaare Torah, Brooklyn, NY.  
 \$5,000 to Hillel Yeshiva, Brooklyn, NY.

**3762**  
**The Mandeville Foundation, Inc.**  
 230 Park Ave.  
 New York, NY 10169 (212) 697-4785  
**Contact:** Hubert T. Mandeville, Pres.

Incorporated in 1963 in CT.  
**Donor(s):** Ernest W. Mandeville.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,973,983 (M); expenditures, \$301,490; qualifying distributions, \$144,760; giving activities include \$33,118 for 18 grants (high: \$14,700; low: \$5).  
**Fields of interest:** Secondary school/education; higher education; libraries/library science; education; hospitals (general); health associations; youth development, citizenship.  
**Limitations:** Giving primarily in NY and CT.  
**Application information:** Application form not required.

*Deadline(s):* None  
*Final notification:* 90 days  
**Officers and Directors:**\* Hubert T. Mandeville,\* Pres. and Treas.; P. Kempton Mandeville,\* V.P.; Maurice C. Greenbaum,\* Secy.; Meredith H. Hollis, Matthew T. Mandeville.  
**Number of staff:** 2  
**EIN:** 066043343

**3763**  
**Manfredi Foundation, Inc. ☆**  
 19 Luna Cir.  
 Staten Island, NY 10312

**Donor(s):** Safe Auto Sales, Inc., Manfredi Dodge.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets, \$3,250 (M); gifts received, \$40,000; expenditures, \$96,750; qualifying distributions, \$96,750; giving activities include \$96,750 for 6 grants (high: \$92,500; low: \$250).  
**Fields of interest:** Cerebral palsy; children & youth, services; general charitable giving.  
**Limitations:** Giving limited to NY.  
**Application information:** Application form not required.  
**Officers:** Corrado Manfredi, Pres.; Esther Manfredi, V.P.; Nicholas Manfredi, Secy.  
**EIN:** 133861852

**3764**  
**The Marcelle Foundation**  
 c/o Ann W. Marcelle  
 8 Devon Ct.  
 Voorheesville, NY 12186

**Donor(s):** Ann W. Marcelle.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$792,168 (M); gifts received, \$10,000; expenditures, \$141,192; qualifying distributions, \$120,600; giving activities include \$120,600 for 14 grants (high: \$30,000; low: \$1,000).  
**Fields of interest:** Arts/cultural programs; higher education; college; education; hospitals (general); human services, special populations; Roman Catholic agencies & churches.  
**Types of support:** General/operating support; capital campaigns.  
**Limitations:** Applications not accepted. Giving primarily in Albany, NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Ann W. Marcelle, Pres.; Ruth Ann Marcelle, V.P.; Michael Sonnenreich, Secy.  
**EIN:** 112647245  
**Selected grants:** The following grants were reported in 1997.  
 \$30,000 to Albany Medical Center, Albany, NY.  
 \$30,000 to Benedictine Monastic Center. For building fund.  
 \$15,000 to State University of New York at Albany, Research Foundation of SUNY, Albany, NY.  
 \$10,000 to Center for the Disabled, Albany, NY.  
 \$6,000 to Campaign for Saint Rose.  
 \$6,000 to Siena College, Loudonville, NY.  
 \$5,000 to Albany Symphony Orchestra, Albany, NY.  
 \$3,600 to Saratoga Springs Performing Arts Center, Saratoga Springs, NY.  
 \$1,000 to Albany Institute of History and Art, Albany, NY.  
 \$1,000 to Music Mobile, Albany, NY.

**3765**  
**Ralph C. Marcove Cancer Research Foundation, Inc. ☆**  
 517 E. 71st St.  
 New York, NY 10021-4871

Established in 1974.

**Donor(s):** Ralph C. Marcove.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,295,778 (M); gifts received, \$31,000; expenditures, \$69,610; qualifying distributions, \$64,800; giving activities include \$64,800 for 6 grants (high: \$50,000; low: \$300).

**Fields of interest:** Hospitals (general); cancer; cancer research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ralph C. Marcove, Pres. and Treas.; Nancy Marcove Nelson, V.P.; Christina Cherevko, Secy.

**EIN:** 237309316

### 3766

#### MarDee Charity Fund Foundation

969 E. End  
Woodmere, NY 11598

Established in 1991 in NY.

**Donor(s):** DeeDee Honigsfeld, Mark Honigsfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,469,430 (M); gifts received, \$1,380; expenditures, \$5,430; qualifying distributions, \$5,330; giving activities include \$5,330 for 7 grants (high: \$2,500; low: \$100).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** DeeDee Honigsfeld, Secy.

**Trustee:** Mark Honigsfeld.

**EIN:** 113087319

### 3767

#### The Margules Foundation, Inc.

147 E. 48th St.  
New York, NY 10017  
**Contact:** David I. Margolis, Pres.

Established in 1969.

**Donor(s):** David I. Margolis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$847,442 (M); expenditures, \$95,388; qualifying distributions, \$94,672; giving activities include \$94,500 for 8 grants (high: \$60,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; botanical/landscape services; eye research; heart/circulatory research; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** Continuing support; research.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* David I. Margolis,\* Pres.; Barbara A. Margolis,\* V.P. and Secy.-Treas.; Brian Margolis,\* V.P.; Nancy

Margolis,\* V.P.; Peter Margolis,\* V.P.; Robert Margolis,\* V.P.

**Number of staff:** 1

**EIN:** 237009667

### 3768

#### The Margules Foundation, Inc.

21 Manor Ln.  
Lawrence, NY 11559  
**Contact:** Sheldon Margules, Tr.

Established in 1992 in NY.

**Donor(s):** Sheldon Margules.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$292,444 (M); gifts received, \$263,938; expenditures, \$123,747; qualifying distributions, \$123,590; giving activities include \$123,667 for 147 grants (high: \$25,000; low: \$10).

**Fields of interest:** Elementary/secondary education; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Sheldon Margules.

**EIN:** 113129095

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Congregation Tiferes Shulem. 2 grants: \$18,250, \$6,750.

\$15,000 to Beth Medrash Govoha. 2 grants: \$10,000, \$5,000.

\$5,000 to Bais Medrash Ateres Yisroel, Lawrence, NY.

\$5,000 to Emunah Women of America, NYC, NY.

\$5,000 to Shalom Task Force, NYC, NY.

\$2,215 to Knesseth Israel Synagogue, Gloversville, NY.

\$1,000 to Mesivta of Long Beach, Long Beach, NY.

\$1,000 to United Jewish Appeal.

### 3769

#### Mark IV Industries Foundation, Inc. ☆

c/o Mark IV Industries, Inc.  
P.O. Box 810  
Amherst, NY 14226-0810  
**Contact:** Henry M. Porter

Established in 1976 in NY.

**Donor(s):** Mark IV Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$1,664,280 (M); expenditures, \$192,873; qualifying distributions, \$179,816; giving activities include \$179,816 for 64 grants (high: \$17,896; low: \$25; average: \$1,000-\$1,500).

**Fields of interest:** Museums; performing arts; arts/cultural programs; child development, education; higher education; education; hospitals (general); children & youth, services; child development, services; community development; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** Continuing support; employee matching gifts.

**Limitations:** Giving primarily in Buffalo, NY.

**Publications:** Annual report.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Apr.

**Officers:** Salvatore H. Alfiero, Chair.; Clement R. Arrison, Pres.; Gerald S. Lippes, Secy.

**Number of staff:** 1

**EIN:** 161082605

### 3770

#### Rita Markus Foundation, Inc.

c/o David S. Gottesman  
437 Madison Ave.  
New York, NY 10022-7001  
**Contact:** Rita Markus, Pres.  
**Application address:** 120 East End Ave., New York, NY 10028

Established in 1968.

**Donor(s):** Rita Markus, Berkshire Hathaway, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,601,288 (M); gifts received, \$26,623; expenditures, \$62,218; qualifying distributions, \$58,500; giving activities include \$57,700 for 23 grants (high: \$10,000; low: \$200).

**Fields of interest:** Human services; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:**\* Rita Markus,\* Pres.;

David S. Gottesman,\* Treas.

**EIN:** 237002815

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Hadassah, NYC, NY.

\$5,000 to Association to Benefit Children, NYC, NY.

\$5,000 to Brearley School, NYC, NY.

\$5,000 to Cape Cod Hospital Foundation, Hyannis, MA.

\$5,000 to New York Public Library, NYC, NY.

\$3,000 to Jobs for Youth, NYC, NY.

\$2,500 to Childrens Aid Society, NYC, NY.

\$2,500 to Wildlife Conservation Society, Bronx, NY.

\$2,000 to American Jewish Committee, NYC, NY.

\$1,000 to Police Athletic League, NYC, NY.

### 3771

#### The Jacob Marley Foundation, Inc.

c/o James L. Dunne, C.P.A.  
1140 Franklin Ave., Ste. 200  
Garden City, NY 11530-1687

Established in 1993 in NY.

**Donor(s):** Christopher Quackenbush, Traci Quackenbush.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$405,366 (M); gifts received, \$238,540; expenditures, \$105,438; qualifying distributions, \$105,438; giving activities include \$57,210 for 22 grants (high: \$20,000; low: \$50).

**Fields of interest:** Higher education; scholarships/financial aid; camps; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Christopher Quackenbush,\* Pres.; Traci Quackenbush,\* Secy.; James J. Dunne III.  
EIN: 113165445

## 3772

**Brian R. Marlowe Foundation**

c/o Remco Maintenance Corp.  
500 10th Ave.  
New York, NY 10018  
Contact: Brian R. Marlowe, Tr.

Established in 1985 in NY.

**Donor(s):** Brian Marlowe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$494,147 (M); expenditures, \$71,730; qualifying distributions, \$68,519; giving activities include \$67,500 for 7 grants (high: \$50,000; low: \$500).

**Fields of interest:** Museums; education; children & youth, services; Jewish federated giving programs; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Brian R. Marlowe.

EIN: 136865828

**Selected grants:** The following grants were reported in 1997.

\$50,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$10,000 to Mesivta Yeshiva Rabbi Chaim Berlin, Brooklyn, NY. For general support.

\$2,500 to ISEF-International Education Foundation, Tel Aviv, Israel. For general support.

\$2,500 to Starlight Foundation, NYC, NY. For general support.

\$1,000 to Museum of Modern Art, NYC, NY. For general support.

\$1,000 to Museum of Television and Radio, NYC, NY. For general support.

\$500 to Childrens Blood Foundation, Immune Thrombocytopenia Purpura (ITP) Society, NYC, NY. For general support.

## 3773

**Marsicano Foundation**

50 Bank St.  
New York, NY 10014 (212) 243-7757  
Contact: Laurance W. Nagin, Pres.

Established around 1971.

**Donor(s):** Philomena Marsicano.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$911,600 (M); expenditures, \$82,162; qualifying distributions, \$71,559; giving activities include \$61,950 for grants (high: \$25,000).

**Fields of interest:** Higher education; children & youth, services.

**Limitations:** Giving limited to NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Officers:** Laurance W. Nagin, Pres.

**Directors:** Leon P. Nagin, David Ribet.

**Number of staff:** 1 part-time professional.

EIN: 131823716

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Cornell University, Ithaca, NY.

\$5,000 to AIDS and Adolescents Network of

New York City, NYC, NY.

\$4,000 to Joyce Theater Foundation, NYC, NY.

\$3,500 to United Negro College Fund, NYC, NY.

\$3,000 to Door - A Center of Alternatives, NYC, NY.

\$2,000 to Inner-City Scholarship Fund, NYC, NY.

\$1,650 to Mills-Peninsula Hospitals, San Mateo,

CA. For development fund.

\$1,500 to Childrens Rights, NYC, NY.

\$1,500 to North Shore University Hospital, Manhasset, NY.

\$1,000 to New York Public Library, NYC, NY.

## 3774

**Florence Baker Martineau Foundation ☆**

c/o White & Case  
1155 Ave. of the Americas  
New York, NY 10036

Established in 1994 in DE.

**Donor(s):** Michael Martineau.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,784,017 (M); expenditures, \$114,492;

qualifying distributions, \$94,000; giving

activities include \$94,000 for 1 grant.

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Granville, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Michael Martineau,\*

Pres.; Santee Remaily,\* V.P. and Secy.; George Benner,\* V.P. and Treas.; Winthrop Rutherford, Jr.

EIN: 521888104

## 3775

**Martone Foundation**

P.O. Box 10  
Glen Cove, NY 11542-0010

Established in 1972.

**Donor(s):** Members of the Martone family.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$864,086 (M); expenditures, \$57,889;

qualifying distributions, \$55,829; giving

activities include \$55,145 for 140 grants (high: \$5,000; low: \$25).

**Fields of interest:** Education; health care; human services; children & youth, services; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily on Long Island, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Nicholas L. Martone,\*

Pres.; Lorenzo A. Martone,\* V.P.; Louise A.

Peluso,\* Secy.; Andrew A. Martone, Catherine

M. Martone, John J. Martone, Lawrence J.

Martone.

EIN: 237283011

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Saint Francis Hospital, Roslyn, NY.

\$3,000 to Bishop Daly Golf Classic.

\$2,500 to Metropolitan Opera, NYC, NY. 2

grants: \$1,500, \$1,000.

\$2,000 to Childrens Hope Foundation, NYC, NY.

\$1,800 to YMCA, Long Island Metropolitan,

Huntington Station, NY. 2 grants: \$1,000,

\$800.

\$1,750 to Tilles Center for the Performing Arts, Brookville, NY.

\$1,400 to American Heart Association, NYC, NY

\$1,200 to Hofstra University, Hempstead, NY.

## 3776

**The Marx Foundation, Inc.**

c/o O.G. Seidman  
P.O. Box 1014, Peck Slip Station  
New York, NY 10272-1014

Established in 1948 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,101,747 (M); expenditures, \$19,973;

qualifying distributions, \$14,245; giving

activities include \$13,435 for 4 grants (high: \$5,000; low: \$1,685).

**Fields of interest:** Higher education; hospitals

(general); health care; health associations;

Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No

grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lawrence Marx, Jr., Pres. and Treas.;

Lawrence Marx III, V.P.; Oliver G. Seidman, Secy.

EIN: 136087683

## 3777

**Maslow Foundation, Inc.**

1633 Broadway  
New York, NY 10019-6708 (212) 974-1100  
Contact: Lester Maslow, Pres.

Established in 1953 in NY.

**Donor(s):** Best Mfg., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$5,650 (M); gifts received, \$123,000;

expenditures, \$121,675; qualifying distribution

\$121,650; giving activities include \$121,650 for

19 grants (high: \$110,000; low: \$50).

**Fields of interest:** Human services; Jewish

federated giving programs; Jewish agencies & temples; disabled; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lester Maslow, Pres.; Irving Miles, V.P.  
EIN: 136128653

**Selected grants:** The following grants were reported in 1996.

\$111,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$2,600 to Bnai Brith, NYC, NY.

\$1,000 to American Jewish Committee, NYC, NY.

\$1,000 to YIVO Institute for Jewish Research, NYC, NY.

\$500 to American Israel Public Affairs Committee, DC.

\$200 to Parker Jewish Geriatric Institute, New Hyde Park, NY.

\$200 to W N E T Channel 13, NYC, NY.

\$100 to American Red Cross in Greater New York, NYC, NY.

\$100 to World Jewish Congress American Section, NYC, NY.

### 3778

#### **Robert Maslow Foundation, Inc. ☆**

c/o Ira L. Weiner, C.P.A.

1684 Remsen Ave.

Brooklyn, NY 11236

Established in 1967.

**Donor(s):** Robert Maslow. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$419,505 (M); expenditures, \$55,104; qualifying distributions, \$50,000; giving activities include \$50,000 for grants.

**Fields of interest:** Children, services; hospices; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Constance Maslow, Michael Maslow, Lucie Urquhart.

**Number of staff:** None.

EIN: 136193641

### 3779

#### **The Mattison Foundation, Inc.**

c/o William C. Mattison, Jr.

60 Heights Rd.

Plandome, NY 11030-1413

Established in 1983.

**Donor(s):** William C. Mattison, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$860,871 (M); gifts received, \$105,000; expenditures, \$110,175; qualifying distributions, \$99,010; giving activities include \$101,600 for 11 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Higher education; education; hospitals (general); Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York, NY, area, including Long Island. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** William C. Mattison, Jr., \* Pres.; Joan M. Mattison, Secy.; Richard C. Weidenbaum, \* Treas.

EIN: 133158167

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Georgetown University, DC.

\$11,000 to Bishops Appeal, Rockville Centre, NY.

\$10,000 to Chaminade High School, Mineola, NY.

\$8,400 to Church of Saint Marys, Manhasset, NY.

\$5,700 to Equestrian Order of the Holy Sepulchre.

\$3,500 to Fordham University, NYC, NY.

\$3,000 to American Association of the Sovereign Military Order of Malta, NYC, NY.

\$2,000 to Cardinals Appeal, NYC, NY.

\$2,000 to Prep for Prep, NYC, NY.

\$1,000 to Saint Francis Hospital, Roslyn, NY.

### 3780

#### **Israel Matz Foundation**

14 E. 4th St., Ste. 403

New York, NY 10012 (212) 673-8142

Contact: Dr. Milton Arfa, Chair.

Trust established in 1925 in NY.

**Donor(s):** Israel Matz. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,695,423 (M); expenditures, \$172,951; qualifying distributions, \$109,824; giving activities include \$44,350 for 8 grants (high: \$20,000; low: \$500) and \$30,850 for 19 grants to individuals (high: \$4,100; low: \$600).

**Purpose and activities:** To extend financial grants-in-aid to indigent Hebrew scholars devoted to the advancement of Hebrew literature and culture, as well as writers, and public workers and their dependents, primarily in Israel; also to publish Hebrew classics and to advance Hebrew literature and culture.

**Fields of interest:** Language & linguistics; literature; education; Jewish agencies & temples; economically disadvantaged.

**International interests:** Israel.

**Types of support:** Publication; grants to individuals.

**Limitations:** Giving primarily in Israel and New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* 6 months before needed

**Trustees:** Milton Arfa, Chair.; Rachel Arfa,

Shlomo Sharan.

EIN: 136121533

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Israel Matz Hebrew Classics, NYC, NY.

\$7,600 to Nativ, Jerusalem, Israel.

\$7,450 to Bar-Ilan University Press, Ramat Gan, Israel.

\$3,000 to Haim Hazaz Memorial Foundation, Jerusalem, Israel.

\$2,500 to Dvir Publishing House, Tel Aviv, Israel. For publication of Zarkor La'ornek, Critical Studies on Israeli Literature and Culture.

\$1,600 to Hakkibuts Hameuchad, Tel Aviv, Israel. For collaboration with Katz Institute of

Tel Aviv University for publication of Esther Raab and Genres of Medieval Secular Poetry in Spain poetry collections.

\$500 to Bailik Institute, Tel Aviv, Israel. For collaboration with Haim Rosenberg School of Jewish Studies at Tel Aviv University for publication of Formative Years of M.J. Berdyczewski-Bin-Gorion.

### 3781

#### **The Maurer Family Foundation ☆**

c/o US Trust company of NY

114 W. 47th St. Tax US

New York, NY 10036 (212) 852-3834

Established in 1996 in FL.

**Donor(s):** Gilbert C. Maurer, Ann E. Maurer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,017,913 (M); gifts received, \$1,015,000; expenditures, \$8,028; qualifying distributions, \$8,028.

**Application information:** No grants paid in 1996. First year of operation.

**Officers and Directors:** Gilbert C. Maurer, \*

Chair.; Ann E. Maurer, \* Pres.; Meredith M.

Hutchinson, \* V.P.; Christopher C. Maurer, \* V.P.;

David W. Maurer, \* V.P.; Jonathan G. Maurer, \*

V.P.; Peter J. Maurer, \* V.P.

EIN: 311469474

### 3782

#### **Helen Mayer Charitable Trust**

c/o Fleet National Bank

1 East Ave., NYRO3072

Rochester, NY 14638

Established in 1959 in NY.

**Donor(s):** Helen Shumway Mayer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$542,435 (M); expenditures, \$151,592; qualifying distributions, \$147,646; giving activities include \$147,000 for 17 grants (high: \$44,000; low: \$500).

**Limitations:** Applications not accepted. Giving primarily in New England. No grants to individuals.

**Application information:** Unsolicited requests for funds not considered or acknowledged.

**Trustee:** Fleet Trust Co.

EIN: 166022958

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Shelburne Museum, Shelburne, VT.

\$41,000 to Round Hill Community Church, Greenwich, CT.

\$16,000 to Historic Deerfield, Deerfield, MA.

\$10,000 to United Way of Greenwich, Greenwich, CT.

\$7,500 to Mount Ascutney Hospital and Health Center, Windsor, VT.

\$3,500 to United States Department of State, DC.

\$3,000 to W N E T Channel 13, NYC, NY.

\$2,500 to Greenwich Health Association, Greenwich, CT.

\$2,500 to Mianus Gorge Preserve, Bedford, NY.

\$1,000 to Shelburne Farms, Shelburne, VT.

## 3783

**The Penny McCall Foundation, Inc.**

136 E. 64th St.  
New York, NY 10021  
Contact: Joan McCall, Pres.

Established in 1987 in NY.

**Donor(s):** Mrs. James Mills, Joan McCall, David McCall.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,763,884 (M); expenditures, \$120,611; qualifying distributions, \$93,623; giving activities include \$95,000 for 6 grants to individuals (high: \$20,000; low: \$5,000).

**Purpose and activities:** Awards grants to individuals "to promote artistic development."  
**Types of support:** Grants to individuals.

**Limitations:** Giving limited to U.S. citizens.

**Application information:**

**Board meeting date(s):** Annually, in the 4th quarter

**Officers:** Joan McCall, Pres.; David McCall, V.P. and Treas.; Claudia Demonte, V.P.; William McGowin, V.P.; Jerome Traum, V.P.; Anne Joyce, Secy.

**Number of staff:** 1

**EIN:** 133376289

## 3784

**The Anne Beverly McCormack****Foundation ☆**

340 E. 64th St.  
New York, NY 10021 (212) 755-6969  
Contact: Anne McCormack Jones, Pres.

Established in 1988 in NY.

**Donor(s):** Anne McCormack Jones.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$874,018 (M); gifts received, \$77,543; expenditures, \$106,759; qualifying distributions, \$84,940; giving activities include \$83,013 for 11 grants (high: \$13,000; low: \$3,000).

**Fields of interest:** Animal welfare; wildlife preservation & protection; Salvation Army; foundations (public).

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Initial approach:** Typed letter

**Deadline(s):** None

**Officers and Directors:** Anne McCormack Jones, \* Pres.; John Woods, \* Treas.; Freeman Jones.

**EIN:** 133458360

## 3785

**John McEnroe Foundation**

c/o Paul, Weiss, Rifkind et al.  
1285 Ave. of the Americas  
New York, NY 10019

Established in 1986 in NY.

**Donor(s):** John McEnroe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$985,272 (M); gifts received, \$4,000; expenditures, \$197,600; qualifying distributions, \$197,600; giving activities include \$197,450 for 27 grants (high: \$45,750; low: \$500).

**Fields of interest:** Education; recreation; human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John McEnroe, Pres. and Treas.; John P. McEnroe, Sr. V.P.; Mark T. McEnroe, V.P. and Secy.

**EIN:** 133389114

## 3786

**The Nan Tucker McEvoy Foundation, Inc. ☆**

c/o Cravath, Swaine & Moore  
P.O. Box 825, Radio City Station  
New York, NY 10101-0825

Established in 1989 in NY.

**Donor(s):** Nan Tucker McEvoy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$7,775 (M); gifts received, \$89,475; expenditures, \$87,975; qualifying distributions, \$87,975; giving activities include \$87,975 for 45 grants (high: \$10,000; low: \$100).

**Fields of interest:** Visual arts; museums; performing arts; higher education; family planning.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Nan Tucker McEvoy, \* Pres.; Daniel L. Mosley, Secy.-Treas.

**EIN:** 133500024

## 3787

**The McEwen Family Foundation ☆**

c/o US Trust Co. of New York  
114 W. 47th St.  
New York, NY 10036

Established in 1996 in PA.

**Donor(s):** Arthur I. McEwen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$11,503 (M); gifts received, \$87,330; expenditures, \$75,827; qualifying distributions, \$75,827; giving activities include \$74,000 for 32 grants (high: \$25,000; low: \$100).

**Fields of interest:** Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Arthur I. McEwen, Jane E. McEwen.

**EIN:** 237852050

## 3788

**John L. McHugh Foundation, Inc. ☆**

60 E. 42nd St., Rm. 428  
New York, NY 10165 (212) 490-0190  
Contact: Stanley B. Rich, Secy.-Treas.

Established in 1958.

**Donor(s):** John L. McHugh, \*

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,080,539 (M); expenditures, \$76,037; qualifying distributions, \$43,300; giving activities include \$43,300 for grants.

**Fields of interest:** Arts/cultural programs; libraries (public); cancer; medical research; cancer research; general charitable giving.

**Types of support:** General/operating support; program development; scholarship funds; research; exchange programs.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Deadline(s):** None

**Officers and Trustees:** Trumbull Barton, \* Pres.; Hollerith Chas., \* V.P.; Sally R. Harwood, \* V.P.; Stanley B. Rich, \* Secy.-Treas. and Mgr.

**EIN:** 136141528

## 3789

**John P. & Anne Welsh McNulty Foundation ☆**

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1985 in FL.

**Donor(s):** John P. McNulty, Anne Welsh McNulty.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,177,179 (M); gifts received, \$335,086; expenditures, \$54,368; qualifying distributions, \$51,743; giving activities include \$51,500 for 12 grants (high: \$25,000; low: \$500).

**Fields of interest:** Education; health care; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John P. McNulty, Pres. and Treas.; Anne Welsh McNulty, V.P. and Secy.

**EIN:** 521445003

## 3790

**The Alexander & Ilse Melamid Charitable Foundation**

c/o Lewis, Helphand, Goldstein, Golub & Kessler  
1185 Ave. of the Americas  
New York, NY 10036

Established in 1984 in NY.

**Donor(s):** Alexander Melamid, Ilse Melamid.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$86,496 (M); gifts received, \$146,313; expenditures, \$69,560; qualifying distributions, \$67,904; giving activities include \$68,500 for 27 grants (high: \$8,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Alexander Melamid, Ilse Melamid.

**EIN:** 133213720

**Selected grants:** The following grants were reported in 1997.

\$8,000 to American Red Cross in Greater New York, NYC, NY. For unrestricted support.  
\$6,000 to W N E T Channel 13, NYC, NY. For unrestricted support.  
\$5,000 to American Geographical Society of New York, NYC, NY. For unrestricted support.  
\$5,000 to New Israel Fund, DC.  
\$5,000 to United Help, NYC, NY. For unrestricted support of Self Help Fund.  
\$4,000 to Planned Parenthood of New York City, NYC, NY. For unrestricted support.  
\$3,000 to Door - A Center of Alternatives, NYC, NY. For unrestricted support.  
\$3,000 to Gay Mens Health Crisis (GMHC), NYC, NY. For unrestricted support.  
\$3,000 to Partnership for the Homeless, NYC, NY. For unrestricted support.  
\$2,500 to Metropolitan Opera Association, NYC, NY. For unrestricted support.

### 3791

**Johny Melohn Foundation** ☆  
c/o Altman & Dick  
350 Broadway, Ste. 205  
New York, NY 10013

Established in 1986 in NY.

**Donor(s):** Johny Melohn.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$105,600 (M); gifts received, \$145,000; expenditures, \$149,226; qualifying distributions, \$148,669; giving activities include \$148,719 for 88 grants (high: \$10,000; low: \$3).

**Purpose and activities:** Giving primarily for Jewish temples, agencies, and yeshivas.

**Fields of interest:** Elementary/secondary

education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Johny Melohn, Pres.  
EIN: 133395220

### 3792

**Joseph and Martha Melohn Philanthropic Fund**  
1995 Broadway, 14th Fl.  
New York, NY 10023-5882 (212) 787-2500  
Contact: Alfons Melohn, Tr.

Established in 1986 in NY.

**Donor(s):** Alfons Melohn.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$11,576 (M); expenditures, \$58,702; qualifying distributions, \$58,664; giving activities include \$58,012 for 32 grants (high: \$20,000; low: \$25).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Alfons Melohn.

EIN: 133395221

**Selected grants:** The following grants were reported in 1997.

\$20,000 to American Friends of Rabbinical Seminary, Brooklyn, NY. For general support.  
\$15,000 to Yeshiva Ohel Shmuel, Bedford Hills, NY. For general support.

\$8,200 to Kollel Chazon Isch, Brooklyn, NY. For general support.

\$5,000 to Shalom Torah Institute, Brooklyn, NY. For general support.

\$1,850 to Kupath Ezra, Monsey, NY. For general support.

\$1,800 to Kehilas Bais Avrohom, Monsey, NY. For Tzedaka Fund.

\$418 to Kehillas Bais Avrohom, Monsey, NY. For general support.

\$180 to Keren Hachessed, Monsey, NY. For general support.

\$100 to Yeshiva Kedushat Zion, Brooklyn, NY. For general support.

\$25 to Manhattan Day School, NYC, NY. For general support.

### 3793

**The Mendell Family Fund, Inc.**

(Formerly The Ira L. & Margaret P. Mendell Fund, Inc.)  
1 W. Purdy Ave.  
Rye, NY 10580-2922

Established in 1954.

**Donor(s):** Ira L. Mendell.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,344,103 (M); gifts received, \$524,188; expenditures, \$146,030; qualifying distributions, \$143,700; giving activities include \$143,540 for 46 grants (high: \$40,000; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; cancer; cancer research; human services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Ira L. Mendell, Mgr.  
EIN: 136159009

**Selected grants:** The following grants were reported in 1997.

\$40,000 to United States Golf Association Foundation, Far Hills, NJ.

\$25,000 to Camp Common Ground, Shelburne, VT.

\$10,000 to New York University Medical Center, NYC, NY. 2 grants: \$5,000, \$5,000 (For Gynecological Cancer Research Fund).

\$10,000 to Sarasota Manatee Jewish Community Center, Sarasota, FL.

\$5,000 to American Cancer Society, White Plains, NY.

\$5,000 to National Jewish Center for Immunology and Respiratory Medicine, Denver, CO.

\$5,000 to New York Hospital-Cornell Medical Center, Cornell Reproductive Center, NYC, NY.

\$5,000 to YMCA, Sarasota Family, Sarasota, FL.  
\$4,000 to Asolo Theater Company, Sarasota, FL.

### 3794

**Thomas G. & Andrea Mendell Foundation**  
c/o Dalessio, Milliner & Leben  
245 5th Ave., Ste. 1500  
New York, NY 10016

Established in 1987 in NY.

**Donor(s):** Thomas G. Mendell.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,051,978 (M); gifts received, \$95,864; expenditures, \$163,199; qualifying distributions, \$163,199; giving activities include \$157,000 for 20 grants (high: \$50,000; low: \$200).

**Fields of interest:** Higher education; education; medical research; human services; youth, services.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard W. Herbst, Andrea Mendell, Thomas G. Mendell.

EIN: 133437893

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Saint Bernards School, NYC, NY. 2 grants: \$50,000, \$10,000.

\$35,000 to One to One Partnership, DC. 2 grants: \$25,000, \$10,000.

\$15,000 to Cancer Research Institute, NYC, NY.

\$15,000 to Vanderbilt University, Nashville, TN.

\$5,300 to American Cancer Society, NYC, NY.

\$5,000 to Brookings Institution, DC.

\$5,000 to Chapin School, NYC, NY.

\$5,000 to Connecticut College, New London, CT.

### 3795

**The Mendik Foundation**

c/o Mendik Co.  
330 Madison Ave.  
New York, NY 10017  
Contact: Lydia A. Greenfield, C.P.A.

Established in 1988 in DE.

**Donor(s):** Bernard H. Mendik.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/97): Assets, \$192,637 (M); expenditures, \$133,138; qualifying distributions, \$132,888; giving activities include \$132,650 for grants (average: \$100-\$56,802).

**Fields of interest:** Elementary/secondary education; higher education; law school/education; hospitals (general); foundations (community).

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Bernard H. Mendik,\* Pres.; Susan Mendik, V.P. and Secy.; David R. Greenbaum, Treas.

**Number of staff:** None.

EIN: 133499450

**Selected grants:** The following grants were reported in 1996.

\$56,802 to Bergen Community Regional Blood Center, Paramus, NJ.

\$10,000 to American Academy of Child and Adolescent Psychiatry, D.C.  
 \$7,500 to Montefiore Medical Center, Bronx, NY.  
 \$5,000 to Allen-Stevenson School, NYC, NY.  
 \$5,000 to Montana Land Reliance, Helena, MT.  
 \$5,000 to New York University, NYC, NY. For faculty and friends campaign.  
 \$2,500 to New York Blood Center, NYC, NY.  
 \$2,000 to Robin Hood Foundation, NYC, NY.  
 \$1,000 to Big Apple Circus, NYC, NY.  
 \$1,000 to New York City Police Foundation, NYC, NY.

## 3796

**Menemsha Fund, Inc.**  
 c/o Walter Scheuer  
 635 Madison Ave.  
 New York, NY 10022

Established in 1985 in NY.

**Donor(s):** Blue Ridge Foundation, Marcelle Halpern Trust, Jeffrey J. Scheuer, Judith Scheuer.  
**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$776,940 (M); gifts received, \$267,500; expenditures, \$65,139; qualifying distributions, \$58,875; giving activities include \$58,875 for 13 grants (high: \$25,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; human rights (international); public policy, research.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Jeffrey J. Scheuer,\* Pres.; Ruth Scheuer,\* Exec. V.P.; David Scheuer,\* V.P.; Susan Scheuer,\* V.P.; Walter Scheuer,\* V.P.  
**EIN:** 133334205

## 3797

**Mereville Foundation** ☆  
 c/o Siegel, Sacks  
 630 Third Ave.  
 New York, NY 10017

Established in 1996 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,202,950 (M); gifts received, \$998,539; expenditures, \$37,068; qualifying distributions, \$33,500; giving activities include \$33,500 for 2 grants (high: \$29,500; low: \$4,000).

**Fields of interest:** Arts education; museums (art).

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Russell C. Wilkinson, Pres.; Eileen G. Wilkinson, Secy.  
**EIN:** 133915954

## 3798

**The Meriwether Foundation**  
 c/o Steven Loeb, Esq., Cleary Gottlieb et al.  
 1 Liberty Plz.  
 New York, NY 10006

Established in 1991 in NY.

**Donor(s):** John W. Meriwether.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,350,841 (M); expenditures, \$68,917; qualifying distributions, \$62,650; giving activities include \$62,650 for 24 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John W. Meriwether, Mimi Murray Meriwether.  
**EIN:** 133620935

## 3799

**Leib and Hermann Merkin Foundation, Inc.** ☆

415 Madison Ave., 3rd Fl.  
 New York, NY 10017-1111  
 Contact: Hermann Merkin, Pres.

Incorporated in 1950 in NY.

**Donor(s):** Leib Merkin,\* Hermann Merkin, Ursula Merkin.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$507,108 (M); gifts received, \$387,869; expenditures, \$149,135; qualifying distributions, \$149,020; giving activities include \$149,020 for 183 grants (high: \$50,000; low: \$10; average: \$10-\$50,000) and \$387,869 for 2 in-kind gifts.

**Purpose and activities:** Giving primarily for Jewish organizations and services.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Continuing support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Hermann Merkin, Pres.; Ursula Merkin, Secy.  
**EIN:** 136093666

## 3800

**The Mermelstein Foundation**  
 33-00 Northern Blvd.  
 Long Island City, NY 11101-2215

Established in 1983.

**Donor(s):** Joseph Mermelstein, Bernard Mermelstein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$799,017 (M); gifts received, \$42,950; expenditures, \$95,667; qualifying distributions, \$95,525; giving activities include \$95,303 for 82 grants (high: \$5,000; low: \$25).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Bernard Mermelstein, Helen Mermelstein, Joseph Mermelstein.

**EIN:** 112669722

## 3801

**The Merow Foundation** ☆

c/o Sullivan & Cromwell  
 125 Broad St.  
 New York, NY 10004

Established in 1997 in NY.

**Donor(s):** John E. Merow.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,626,145 (M); gifts received, \$112,875; expenditures, \$62,504; qualifying distributions, \$46,751; giving activities include \$50,278 for 28 grants (high: \$10,900; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general); foreign policy; religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John E. Merow, Mary Alyce Merow.  
**EIN:** 133913625

## 3802

**The William & Theresa Meyerowitz Foundation, Inc.**

c/o Goldstein Golub Kessler & Co., P.C.  
 1185 Ave. of the Americas  
 New York, NY 10036

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$448,298 (M); expenditures, \$75,976; qualifying distributions, \$69,912; giving activities include \$62,975 for 25 grants (high: \$60,500; low: \$25).

**Fields of interest:** Arts/cultural programs; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving limited to New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Theresa Meyerowitz, Pres.; Samuel I. Cohen, V.P.; Arthur S. Hoffman, Treas.  
**EIN:** 133054669

## 3803

**The Michel Foundation, Inc.** ☆

(Formerly Barbara and Clifford Michel Foundation, Inc.)  
 80 Pine St.

New York, NY 10005 (212) 344-3091

Contact: Clifford L. Michel, Pres.

Additional tel.: (212) 344-3090

Incorporated in 1951 in NY.

**Donor(s):** Barbara R. Michel,\* Clifford W. Michel.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$701,686 (M); gifts received, \$60,000; expenditures, \$119,333; qualifying distribution

\$115,016; giving activities include \$115,007 for grants.

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; hospitals (general); Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; matching funds.

**Limitations:** Giving on a national basis. No grants to individuals, or for seed money, emergency funds, deficit financing, land acquisition, demonstration projects, publications, conferences, research, scholarships, or fellowships; no loans.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Directors:** \* Clifford L. Michel,\* Pres.; Clifford F. Michel,\* V.P.; Jason L. Michel,\* V.P.; Katherine B. Michel,\* V.P.; Sharon Pappalau, Secy.; Lynn R. Falcione,\* Treas.

**Number of staff:** None.

EIN: 136082879

### 3804

#### The Dunlevy Milbank Foundation, Inc.

c/o Sullivan & Cromwell

125 Broad St.

New York, NY 10004

Contact: Ivan A. Sacks, Asst. Secy.

Incorporated in 1941 in NY.

**Donor(s):** Dunlevy Milbank

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,737,411 (M); expenditures, \$211,325; qualifying distributions, \$188,285; giving activities include \$180,000 for 14 grants (high: \$40,000; low: \$2,500; average: \$2,500–\$40,000).

**Purpose and activities:** Emphasis on hospitals, art museums, and cancer research.

**Fields of interest:** Museums (art); hospitals (general); medical research; cancer research.

**Types of support:** General/operating support; capital campaigns; building/renovation; endowment funds; program development.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Oct.

*Board meeting date(s):* Nov. or Dec. and as required

*Final notification:* 1 to 2 months

**Officers and Directors:** \* Barbara Foshay-Miller,\* Pres.; Henry Christensen III,\* V.P.; Donald R. Osborn,\* Secy.-Treas.; Ivan A. Sacks.

**Number of staff:** None.

EIN: 136096738

### 3805

#### Milch Family Foundation ☆

14 Wedgewood Ln.

Lawrence, NY 11559

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,313,158 (M); expenditures, \$69,693; qualifying distributions, \$69,000; giving activities include \$69,000 for 4 grants (high: \$60,000; low: \$1,500).

**Fields of interest:** Museums (history); higher education; law school/education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily on a national basis. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustees:** Bernard Milch, Lusia Milch.

EIN: 135108880

### 3806

#### Louise Hauss Miller Foundation

c/o Winthrop, Stimson, Putnam & Roberts

1 Battery Park Plz.

New York, NY 10004-1490

Contact: H. Williamson Chriskey, Secy.-Treas.

**Application address:** c/o Trainer, Wortham & Co., 845 3rd Ave., New York, NY 10022

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,291,088 (M); gifts received, \$38; expenditures, \$54,811; qualifying distributions, \$41,960; giving activities include \$41,000 for 8 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Elementary school/education; higher education; libraries/library science; youth development, scouting agencies (general); children & youth, services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers:** Allen Carlow Phillips, Pres.; Susan Phillips Decker, V.P.; H. Williamson Chriskey, Secy.-Treas.

**Trustee:** Bonnie Bames.

EIN: 133109190

### 3807

#### The Stanley R. Miller Foundation

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004-2408

Established in 1961.

**Donor(s):** Catherine M. Miller.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,286,950 (M); expenditures, \$58,379; qualifying distributions, \$57,071; giving activities include \$56,761 for 82 grants (high: \$4,000; low: \$42).

**Fields of interest:** Arts/cultural programs; education; health care; human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustees:** Pamela M. Gerard, Catherine M. Miller, Gail M. Stoddart.

EIN: 136028809

**Selected grants:** The following grants were reported in 1997.

\$4,000 to Norwalk Hospital Foundation, Norwalk, CT.

\$3,000 to Lyford Cay Foundation, Nassau, Bahamas.

\$2,500 to Duke University, Durham, NC.

\$2,150 to Metropolitan Museum of Art, NYC, NY.

\$2,000 to Nightingale-Bamford School, NYC, NY.

\$2,000 to Waveny Care Center, New Canaan, CT.

\$1,560 to NYU Downtown Hospital, NYC, NY.

\$1,500 to Brearley School, NYC, NY.

\$1,500 to Colonial Williamsburg Foundation, Williamsburg, VA.

\$1,260 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

### 3808

#### Kathryn & Gilbert Miller Fund, Inc.

c/o Proskauer, Rose, Goetz et al.

1585 Broadway

New York, NY 10036 (212) 969-3000

Contact: Charles Looker, Pres.

Incorporated in 1952 in NY.

**Donor(s):** Kathryn B. Miller; †

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$887,927 (M); expenditures, \$188,227; qualifying distributions, \$185,499; giving activities include \$180,000 for 23 grants (high: \$15,000; low: \$2,500).

**Fields of interest:** Performing arts; arts/cultural programs; hospitals (general); human services.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** \* Charles Looker,\* Pres.; Lawrence J. Rothenberg,\* V.P.; Jerold Zieselman,\* Secy.

EIN: 136121254

**Selected grants:** The following grants were reported in 1996.

\$14,500 to New York City Opera, NYC, NY.

\$12,500 to Lincoln Center Theater, NYC, NY.

\$12,500 to New York City Ballet, NYC, NY.

\$12,000 to YM-YWHA, 92nd Street, NYC, NY.

\$10,803 to Saint Lukes-Roosevelt Hospital Center, NYC, NY.

\$10,000 to Alzheimers Disease and Related Disorders Association, NYC, NY.

\$10,000 to New York Philharmonic, NYC, NY.

\$5,000 to Dana-Farber Cancer Institute, Boston, MA.

\$5,000 to Jewish Guild for the Blind, NYC, NY.

\$5,000 to New Milford Hospital Foundation, New Milford, CT.



### 3809 Miller-Sweezy Charitable Trust

993 Park Ave.  
New York, NY 10028

Established in 1986 in NY.

**Donor(s):** Kenneth H. Miller, Elizabeth Sweezy.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$540,197 (M); gifts received, \$210,250; expenditures, \$112,925; qualifying distributions, \$112,775; giving activities include \$112,775 for 37 grants (high: \$37,500; low: \$40).

**Fields of interest:** Education; human services; international affairs; federated giving programs; public affairs, ethics; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kenneth H. Miller, Elizabeth Sweezy.  
EIN: 133395958

**Selected grants:** The following grants were reported in 1996.

\$35,000 to United Nations Association of the United States of America, NYC, NY. 2 grants: \$25,000, \$10,000.

\$10,133 to Town School, NYC, NY. 2 grants: \$5,133, \$5,000.

\$10,000 to Cities in Schools, NYC, NY.

\$5,000 to Business Executives for National Security, DC.

\$5,000 to Center for Defense Information, DC.  
\$2,000 to Student/Sponsor Partnership, NYC, NY.

\$1,000 to Boys Town Jerusalem, Jerusalem, Israel.

\$1,000 to Greyston Foundation, Yonkers, NY.

### 3810 Joyce Lanier Milner Charitable Trust ☆

c/o Melnado Flynn & Assoc., Inc.  
530 5th Ave., 2nd Fl.

New York, NY 10036-5101

Contact: Robert L. Sterling, Jr., Mgr.

Established in 1984 in GA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$51,461 (M); gifts received, \$4,000; expenditures, \$80,313; qualifying distributions, \$66,332; giving activities include \$67,253 for 67 grants (high: \$5,000; low: \$24).

**Fields of interest:** Higher education; natural resource conservation & protection; hospitals (general); health care; health associations; federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Palm Beach, FL, and Atlanta, GA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Robert Sterling, Mgr.

**Trustee:** Joyce Milner Sterling.

EIN: 581598130

### 3811 The Louis & Lena Minkoff Foundation, Inc.

(Formerly Louis & Lena Minkoff Memorial Foundation)

28 Wildwood Dr.

Kings Point, NY 11024-1246

Established in 1967 in NY.

**Donor(s):** Harry Minkoff, Gift Pax, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,593,181 (M); expenditures, \$110,646; qualifying distributions, \$110,646; giving activities include \$102,167 for 50 grants (high: \$32,667; low: \$5).

**Fields of interest:** Museums; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** George Minkoff, Pres.; Lawrence A. Minkoff, V.P.; Ruth Minkoff, Secy.; Harry Minkoff, Treas.

EIN: 116078778

### 3812

Joseph G. & Hortense L. Mintzer Trust ☆  
c/o Urbach, Kahn & Werlin, P.C.

250 Park Ave. S.

New York, NY 10003

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$519,849 (M); expenditures, \$59,065; qualifying distributions, \$53,872; giving activities include \$54,078 for grants.

**Fields of interest:** Elementary/secondary education; libraries/library science; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alice Sander, Hortense L. Mintzer, Joanne Mintzer, Dale M. Ralsig.

EIN: 146034010

### 3813

Mirimac Fund, Inc.

301 Roaring Brook Rd.

Chappaqua, NY 10514

Established in 1958.

**Donor(s):** Maxwell W. Passerman, ☆ Miriam R. Passerman.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,676,012 (M); expenditures, \$70,023; qualifying distributions, \$60,268; giving activities include \$52,103 for 124 grants (high: \$3,418; low: \$50).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in FL, ME, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Louise Rosenfeld, Pres.; Miriam R. Passerman, V.P.; Steven R. Passerman, V.P.; Gabriel I. Rosenfeld, Secy.; Harriet Passerman, Treas.

EIN: 136100575

**Selected grants:** The following grants were reported in 1996.

\$12,500 to United Jewish Appeal-Federation of Jewish Philanthropies.

\$4,600 to Society for the Advancement of Judaism, NYC, NY.

\$3,500 to Jewish National Fund.

\$2,500 to New York Association for New Americans, NYC, NY.

\$2,000 to Jewish Institute for National Security Affairs, DC.

\$1,810 to Temple Bethel of Northern Westchester, Chappaqua, NY.

\$1,800 to Goucher College, Baltimore, MD.

\$1,800 to Temple Shalom.

\$1,600 to South Palm Beach County Jewish Federation, Boca Raton, FL.

\$1,366 to Temple Beth El of Boca Raton, Boca Raton, FL.

### 3814

Alan B. and Barbara Mirken Foundation  
685 3rd Ave., 26th Fl.

New York, NY 10017

Contact: Alan B. Mirken, Tr., and Barbara Mirken, Tr.

Established in 1989 in NY.

**Donor(s):** Alan B. Mirken.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,499,806 (M); gifts received, \$258,618; expenditures, \$101,011; qualifying distributions, \$94,577; giving activities include \$79,500 for 13 grants (high: \$32,500; low: \$200).

**Fields of interest:** Higher education; civil rights, gays/lesbians.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Alan B. Mirken, Barbara Mirken.

EIN: 136916436

**Selected grants:** The following grants were reported in 1997.

\$32,500 to Gay Mens Health Crisis (GMHC), NYC, NY. For general support.

\$25,000 to Colby College, Waterville, ME. For general support.

\$11,000 to National Parkinson Foundation, Miami, FL. For general support.

\$5,000 to United Neighborhood Houses of New York, NYC, NY. For general support.

\$1,000 to Jewish Community Center of the Upper West Side, NYC, NY. For general support.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

\$1,000 to National Academy of Design, NYC, NY. For general support.

\$1,000 to Parkinsons Disease Foundation, NYC, NY. For general support.

\$500 to City University of New York, NYC, NY. For general support.

## 3815

**Murray Mizrahi Family Foundation** ☆  
c/o Franshaw, Inc.  
1411 Broadway  
New York, NY 10018 (212) 584-2510  
Contact: Murray Mizrahi, Tr.

Established around 1992.

**Donor(s):** Franshaw, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$520 (M); gifts received, \$65,000; expenditures, \$65,007; qualifying distributions, \$64,836; giving activities include \$64,836 for 36 grants (high: \$15,000; low: \$101).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Abraham Mizrahi, Joseph Mizrahi, Murray Mizrahi.  
**EIN:** 133613889

## 3816

**The Joseph & Helen Monitto Memorial Foundation, Inc.**

(Formerly The Joseph Monitto Memorial Foundation, Inc.)

1000 New Horizons Blvd.

Amityville, NY 11701-1181

**Scholarship application address:** c/o Dr. Claude Casey, 9877 New 83rd Pl., Ocala, FL 32675; Tel.: (352) 351-8122

Established in 1980.

**Donor(s):** Monitor Aerospace Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 05/31/97): Assets, \$100 (M); gifts received, \$52,416; expenditures, \$52,376; qualifying distributions, \$52,351; giving activities include \$52,351 for 5 grants to individuals (high: \$16,491; low: \$1,858).

**Purpose and activities:** Grants and loans to children of full-time employees of Monitor Aerospace Corp. who are full-time, matriculated students.

**Types of support:** Employee-related scholarships; student loans—to individuals.

**Limitations:** Giving limited to NY.

**Application information:** Personal interview required.

*Deadline(s):* Nov.

**Officers:** Douglas Monitto, Pres.; Guy Lepore, V.P.; Pamela Petri, Secy.-Treas.  
**EIN:** 112573435

## 3817

**Montague Family Charitable Foundation**  
P.O. Box 810  
Williamsville, NY 14226-0810  
Contact: William P. Montague, Chair.

Established in 1989 in NY.

**Donor(s):** William P. Montague.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$618,956 (M); gifts received, \$188,258; expenditures, \$75,050; qualifying distributions,

\$73,738; giving activities include \$75,050 for 13 grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Nov. 30

**Officers:** William P. Montague, Chair.; Susan J. Montague, Pres.; William Peter Montague, V.P.; Susan Hynne Haine, Secy.  
**EIN:** 223021981

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Saint Gregory the Great Roman Catholic Church, Williamsville, NY.

\$5,000 to Alzheimers Disease and Related Disorders Association, NY.

\$4,750 to United Way of Buffalo and Erie County, Buffalo, NY.

\$2,500 to Catholic Charities of Buffalo, Buffalo, NY.

\$1,500 to State University of New York at Buffalo, Buffalo, NY.

\$1,200 to Medaille College, Buffalo, NY.

\$1,000 to Tourette Syndrome Association.

\$500 to Childrens Hospital of Buffalo, Buffalo, NY.

\$500 to Juvenile Diabetes Foundation.

\$500 to Roswell Park Alliance Foundation, Buffalo, NY.

## 3818

**Paul Moos Foundation** ☆

c/o Cleary, Gottlieb, et al  
1 Liberty Plz.

New York, NY 10006

**Application address:** 880 5th Ave., New York, NY 10021

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,007,674 (M); expenditures, \$48,646; qualifying distributions, \$44,412; giving activities include \$41,890 for grants.

**Fields of interest:** Hospitals (general); health associations; federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY.

No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Carol Lamberg, Pearl Lamberg, Anne L. Zeff.

**EIN:** 237275464

## 3819

**The Belle O. & Carl A. Morse Foundation** ☆

(Formerly Carl A. Morse Foundation)

c/o Savrin & Berson

60 E. 42nd St., Ste. 1100

New York, NY 10165

Contact: Susan Berson, Pres.

Established about 1966 in NY.

**Donor(s):** Belle O. Morse, Carl A. Morse, Morse-Diesel, Inc., Susan Berson.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$149,633 (M); expenditures, \$59,293; qualifying distributions, \$58,560; giving activities include \$58,450 for 5 grants (high: \$25,000; low: \$250).

**Fields of interest:** Higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Telephone solicitations not considered.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:** Susan Berson, \* Pres. and Treas.; Leonard Berson, \* Secy.

**EIN:** 136208704

## 3820

**The Marah Moshe Foundation** ☆

5014 16th Ave.

Brooklyn, NY 11204-1404

Established in 1995 in NY.

**Donor(s):** Shmuel B. Loffler.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$307,102 (M); expenditures, \$78,209; qualifying distributions, \$62,697; giving activities include \$62,697 for 40 grants (high: \$42,000; low: \$5).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Shmuel B. Loffler, Pres.; Liba U. Loffler, V.P.; Josef Loffler, Secy.

**Trustee:** Iby Loffler.

**EIN:** 113305583

## 3821

**Stephen Moss Foundation, Inc.** ☆

355 South End Ave.

New York, NY 10280

Established in 1994 in NY.

**Donor(s):** Stephen Moss, Education for Youth Soc.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$139,212 (M); gifts received, \$50,000; expenditures, \$78,167; qualifying distributions, \$77,871; giving activities include \$77,900 for grants.

**Fields of interest:** Hospitals (general); health associations; Jewish agencies & temples.

**Types of support:** Research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stephen Moss, Pres. and Treas.; Robert Moss, V.P.; Hedwig Moss, Secy.

**EIN:** 133799260

## 3822

**J. Malcolm Mossman Charitable Trust**  
c/o The Chase Manhattan Bank, N.A.  
270 Park Ave., 27th Fl.  
New York, NY 10017 (212) 270-5601  
Contact: Barbara Strohmeier

Established in 1971.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$143,066 (M); expenditures, \$70,690; qualifying distributions, \$67,642; giving activities include \$68,000 for 55 grants (high: \$10,000; low: \$500).

**Purpose and activities:** Giving primarily for social service and youth agencies, higher and secondary education, cultural programs, health, and church support, with some emphasis on Roman Catholic organizations.

**Fields of interest:** Higher education; health care; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater metropolitan New York, NY, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Irving D. Goodstein, The Chase Manhattan Bank, N.A.  
EIN: 136354042

**Selected grants:** The following grants were reported in 1996.

\$15,000 to University of South Dakota, Sioux Falls, SD. 2 grants: \$10,000, \$5,000.

\$5,000 to Shield Institute for Retarded Children, Flushing, NY.

\$5,000 to Vassar College, Poughkeepsie, NY.

\$2,000 to City and Country School, NYC, NY.

\$2,000 to Hebrew Hospital Home, Bronx, NY.

\$500 to Hale House Center, NYC, NY.

\$500 to Hope Rural School, Indiantown, FL.

\$500 to Mercy Home for Children, Brooklyn, NY.

\$500 to New York Foundling Hospital, NYC, NY.

## 3823

**The Muccia Family Fund ☆**  
c/o First Manhattan Co.  
437 Madison Ave.  
New York, NY 10022

Established in 1993 in NY.

**Donor(s):** Carrol A. Muccia, Jr., Margaret D. Muccia.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,158,606 (M); gifts received, \$321,280; expenditures, \$117,021; qualifying distributions, \$116,138; giving activities include \$116,861 for grants.

**Fields of interest:** Education; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Carrol A. Muccia, Jr., Chair.

**Trustee:** Margaret D. Muccia.

EIN: 137002560

## 3824

**Mary Muldoon Fund ☆**  
159 Wolf Rd.  
Albany, NY 12212-5003  
Contact: Trustees

Established in 1927.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,120,171 (M); expenditures, \$24,961; qualifying distributions, \$2,837; giving activities include \$780 for grants.

**Fields of interest:** Human services.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in NY.

**Application information:**

*Deadline(s):* None

**Trustees:** Antonia Carter, Jeannette DiLorenzo, Dennis Tracey.

EIN: 146030191

## 3825

**Thomas J. & Marie C. Murrin Foundation**  
c/o W. Michael Reickert, The Ayco Corp.  
P.O. Box 8009  
Clifton Park, NY 12065-8009

Established in 1989 in PA.

**Donor(s):** Marie C. Murrin, Thomas J. Murrin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$70,214 (M); gifts received, \$70,050; expenditures, \$82,074; qualifying distributions, \$81,952; giving activities include \$81,974 for 46 grants (high: \$31,873; low: \$5).

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Thomas J. Murrin, Pres.; Marie C. Murrin, Secy.-Treas.

EIN: 251602947

## 3826

**Musicians Emergency Relief Fund-Local 802**

322 W. 48th St.  
New York, NY 10036 (212) 245-4802  
Contact: William Moriarity, Tr.

Established in 1967.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$568,647 (M); gifts received, \$89,517; expenditures, \$113,096; qualifying distributions, \$105,946; giving activities include \$30,749 for 47 grants to individuals (high: \$2,146; low: \$20).

**Purpose and activities:** Provides financial assistance to sick, distressed, or indigent musicians who have been union members for a minimum of three years and are in good standing.

**Fields of interest:** Music; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily to residents of New York, NY.

**Publications:** Program policy statement.

**Application information:** Application form required.

*Deadline(s):* None

**Trustees:** Randolph, William Moriarity, Erwin Price.

EIN: 136222619

## 3827

**R. and H. Muss Family Foundation, Inc.**  
118-35 Queens Blvd.  
Forest Hills, NY 11375

Established in 1991 in NY.

**Donor(s):** Hyman Muss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$102,701 (M); expenditures, \$90,746; qualifying distributions, \$90,028; giving activities include \$90,000 for 1 grant.

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ruth Muss, Pres.; Joshua Muss, V.P.; Abraham Cogen, Treas.

EIN: 113040586

**Selected grants:** The following grants were reported in 1997.

\$90,000 to Yeshiva University, NYC, NY.

## 3828

**Hyman and Ruth Muss Foundation, Inc.**  
118-35 Queens Blvd.  
Forest Hills, NY 11375

Established in 1989 in NY.

**Donor(s):** Hyman Muss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$423,604 (M); gifts received, \$300,000; expenditures, \$90,990; qualifying distributions, \$90,277; giving activities include \$90,250 for 2 grants (high: \$90,000; low: \$250).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the boroughs of Brooklyn, Queens, and Manhattan in New York City. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ruth Muss, Pres.; Stanley H. Muss, V.P.; Abraham Cogen, Treas.

EIN: 112987980

**Selected grants:** The following grants were reported in 1997.

\$90,000 to Yeshiva University, NYC, NY.

\$250 to Rabbi Isaac Elchanan Theological Seminary, NYC, NY.

## 3829

**Muzio Family Foundation ☆**  
c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Gaetano J. Muzio.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/98): Assets, \$773,101 (M); gifts received, \$101,890; expenditures, \$87,165; qualifying distributions, \$79,047; giving activities include \$79,986 for 49 grants (high: \$37,125; low: \$30).

**Purpose and activities:** Giving primarily for arts and culture, educational purposes, and health and human services.

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gaetano J. Muzio, Maria T. Muzio, James R. Rosencranz.

**EIN:** 133632761

**3830****The Nagle Family Foundation \***

19 Garden Ave.  
Bronxville, NY 10708-3007  
**Contact:** Arthur J. Nagle, Chair.

Established in 1987 in NY.

**Donor(s):** Arthur J. Nagle.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,032,328 (M); gifts received, \$414,655; expenditures, \$96,542; qualifying distributions, \$93,771; giving activities include \$88,379 for 27 grants (high: \$19,225; low: \$280).

**Fields of interest:** Higher education; education; hospitals (general); Protestant agencies & churches; religion.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Arthur J. Nagle,\* Chair.; Paige L. Nagle.

**EIN:** 133453422

**3831****NAMSB Foundation, Inc.**

500 5th Ave., Ste. 1425  
New York, NY 10110  
**Contact:** Jack Herschlag, Exec. Dir.

Established in 1968 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,068,741 (M); expenditures, \$89,562; qualifying distributions, \$86,000; giving activities include \$86,000 for 24 grants (high: \$28,000; low: \$500; average: \$500-\$28,000).

**Purpose and activities:** Giving for college programs specializing in men's wear design and merchandising.

**Fields of interest:** Design; higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Jan.

**Officers and Trustees:**\* Myron Sperber,\* Pres.; Charles Alberts,\* V.P.; Arthur H. Taylor, Jr.,\* V.P.; Perry Brenner,\* Secy.; Marvin A. Blumenfeld,\*

Treas.; William Hefner, Joseph S. Klein, Charles Linz, George Newman.

**EIN:** 132642749

**Selected grants:** The following grants were reported in 1997.

\$28,000 to Fashion Institute of Technology, NYC, NY.

\$18,000 to New School for Social Research, Parsons School of Design, NYC, NY.

\$5,500 to High School of Fashion Industries, NYC, NY.

\$5,000 to Boys Brotherhood Republic of New York, NYC, NY.

\$5,000 to Metropolitan Museum of Art, NYC, NY.

\$5,000 to Smithsonian Institution, DC.

\$2,000 to New York City Voluntary Action Corporation, NYC, NY. For clothing bank program.

\$1,000 to International Fine Arts College, Miami, FL.

\$1,000 to Marymount University, Arlington, VA.

\$1,000 to Moore College of Art and Design, Philadelphia, PA.

**3832****Beth Nash & Joshua Nash Charitable Trust**

(Formerly Joshua Nash Charitable Foundation)  
c/o Odyssey Partners  
31 W. 52nd St.  
New York, NY 10019

Established in 1989 in NY.

**Donor(s):** Joshua Nash.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$955,196 (M); expenditures, \$117,923; qualifying distributions, \$116,970; giving activities include \$117,763 for 144 grants (high: \$18,000; low: \$5).

**Fields of interest:** Museums; performing arts; education; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack Nash, Joshua Nash.

**EIN:** 133560261

**Selected grants:** The following grants were reported in 1997.

\$18,000 to Congregation Or Zarua, NYC, NY.  
\$5,000 to Jewish Theological Seminary of America, NYC, NY.

\$5,000 to New York Penn Club, NYC, NY.

\$4,850 to National Jewish Outreach Program, NYC, NY.

\$3,800 to Jewish Foundation for the Righteous, NYC, NY. 2 grants: \$2,000, \$1,800.

\$2,500 to American Committee for the Weizmann Institute of Science, NYC, NY.

\$2,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,800 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$1,800 to YIVO Institute for Jewish Research, NYC, NY.

**3833****Nassimi Family Foundation, Inc. \***

370 7th Ave., No. 1700  
New York, NY 10001  
**Contact:** Aghajan Nassimi, Mgr.

Established in 1994 in NY.

**Donor(s):** Aghajan Nassimi, Edward Nassimi, Medhi M. Nassimi, Sanfour Investment Group.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$2,591 (M); gifts received, \$112,600; expenditures, \$115,755; qualifying distributions, \$115,645; giving activities include \$115,645 for grants.

**Fields of interest:** Jewish agencies & temples.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Aghajan Nassimi, Mgr.; Edward Nassimi, Mgr.; Medhi M. Nassimi, Mgr.

**EIN:** 133781329

**3834****Natapow Family Foundation, Inc.**

120 Corporate Woods, Ste. 100  
Rochester, NY 14623

Established in 1986 in NY.

**Donor(s):** Ruben Natapow, Natapow Realty Corp., RAM, LP, Robert Natapow, Stephen Natapow.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$126,820 (M); gifts received, \$84,000; expenditures, \$65,633; qualifying distributions, \$63,925; giving activities include \$63,925 for 22 grants (high: \$20,000; low: \$500).

**Fields of interest:** Arts/cultural programs; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Rochester, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ruben Natapow, Pres.; Robert Natapow, Secy.; Stephen Natapow, Treas.

**Trustees:** Susan DeBlase, E. Barry Kaplan.

**EIN:** 222757393

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Jewish Community Federation of Greater Rochester, Rochester, NY.

\$10,000 to Genesee Memorial Hospital Foundation, Batavia, NY.

\$5,125 to United Way of Greater Rochester, Rochester, NY.

\$2,000 to National Ability Center of Park City, Park City, UT.

\$1,000 to GeVa Theater, Rochester, NY.

\$1,000 to Memorial Art Gallery of the University of Rochester, Rochester, NY.

\$1,000 to Rochester Philharmonic Orchestra, Rochester, NY.

\$500 to Chabad Lubavitch of Rochester, Rochester, NY.

\$500 to Rochester Family Resource Network, Rochester, NY.

\$500 to Seneca Zoological Society, Rochester, NY.

### 3835 Nathanson-Abrams Family Foundation

860 United Nations Plz.  
New York, NY 10017  
Contact: Roberta Abrams, Pres.

Established in 1980 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$988,511 (M); expenditures, \$78,339; qualifying distributions, \$75,986; giving activities include \$73,229 for grants (high: \$13,800).

**Fields of interest:** Museums; higher education; medical school/education; human services; Jewish agencies & temples; religion.

**International interests:** Israel.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; conferences/seminars.

**Limitations:** Applications not accepted. Giving primarily in NY; some giving also in Israel. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Roberta Abrams, \* Pres; Noel Nathanson, \* V.P. and Secy.; Susan Nathanson, \* Treas.

**Number of staff:** None.  
EIN: 133030314

### 3836 National Hockey League Foundation

c/o Bernadette Mansur  
1251 Ave. of the Americas, No. 47  
New York, NY 10020-1104  
Contact: Adrienne Drennan, Assoc., Community Rel.

Established in 1991 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,987,681 (M); gifts received, \$1,197,050; expenditures, \$159,463; qualifying distributions, \$158,860; giving activities include \$158,209 for 46 grants (high: \$25,000; low: \$100).

**Purpose and activities:** Giving for programs promoting the development of youth hockey and for charities supported by players and member clubs affiliated with this foundation.

**International interests:** Canada.

**Types of support:** Equipment; emergency funds; program development; internships; in-kind gifts.

**Limitations:** Applications not accepted. Giving primarily in the U.S. and Canada. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jeffrey Pash, Pres.; Robert O. Swados, Secy.

**Number of staff:** None.  
EIN: 133498589

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Jackie Robinson Foundation, NYC, NY.

\$15,000 to Ice Hockey in Harlem, NYC, NY. 2 grants: \$10,000, \$5,000.

\$10,000 to Boys Hope Girls Hope, Bridgeton, MO.

\$10,000 to Phoenix Coyotes Goals for Kids Foundation, Phoenix, AZ.

\$10,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$7,000 to Womens Sports Foundation, East Meadow, NY.

\$6,500 to March of Dimes Birth Defects Foundation, NYC, NY.

\$5,000 to National Retinitis Pigmentosa Foundation, Baltimore, MD.

\$5,000 to Northeastern University, Boston, MA. For Sport in Society Program.

### 3837 National Mah Jongg League Foundation, Inc.

250 W. 57th St., Ste. 613  
New York, NY 10107

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$138,606 (M); gifts received, \$50,250; expenditures, \$50,001; qualifying distributions, \$100,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Hospitals (general).

**Limitations:** Giving primarily in NY.

**Officers:** Ruth Unger, Pres.; David Unger, V.P.; Marilyn Starr, Secy.; Norman Greenberg, Treas.  
EIN: 133791092

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Mount Sinai Hospital and Medical Center, NYC, NY. For breast cancer treatment research.

### 3838 National Sculpture Society, Inc.

1177 Ave. of the Americas, 15th Fl.  
New York, NY 10036 (212) 764-5645  
Contact: Gwen Pier, Exec. Dir.  
FAX: (212) 764-5651

Established in 1893 in NY; classified as a private operating foundation in 1972.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$1,966,699 (M); gifts received, \$163,414; expenditures, \$427,461; qualifying distributions, \$335,448; giving activities include \$20,181 for 5 grants (high: \$1,700; low: \$1,000) and \$14,950 for 16 grants to individuals (high: \$5,000; low: \$100).

**Purpose and activities:** Grants to encourage the creation and appreciation of sculpture throughout the U.S.; six academic scholarships awarded annually to sculpture students; one award given annually to a sculptor for outstanding ability as well as commitment to sculpture. Sponsors a rotating year-round sculpture exhibition.

**Fields of interest:** Sculpture; arts/cultural programs.

**Types of support:** Publication; internships; scholarship funds; research; technical assistance; grants to individuals; scholarships—to individuals.

**Limitations:** Giving on a national basis.

**Publications:** Financial statement, informational brochure (including application guidelines), application guidelines.

**Application information:** Application form required.

**Initial approach:** Letter containing background and photographs of sculptures

*Copies of proposal:* 1

*Deadlines:* Apr. 30 and Sept. 30

*Board meeting date(s):* Oct., Dec., Mar., and May

*Final notification:* July and Jan.

**Officers and Directors:** \* Richard McDermott Miller, \* Pres.; Elliot Offner, \* 1st V.P.; Arthur Slanwood Pier, \* 2nd V.P.; Jill Burkee, \* Secy.; Marion Roller, \* Recording Secy.; Debra Campbell, \* Treas.; Gwen Putzig Pier, Exec. Dir.; Jane Armstrong, Giancarlo Biagi, Sergey Eylanbekov, Frank Gaylord, Christopher Gow, Ray Kaskey, Kirsten Kokkin, Jonathan Kuhn, Marilyn Newmark, Joseph Veach Noble, Dan Ostermiller, Anthony Padorano, Toni Putnam, Henry Hope Reed, Robin Salmon, Jonathan Shahn, Joseph Sheppard, Judith Weller.

**Number of staff:** 3 full-time professional; 1 part-time support.

EIN: 131656673

### 3839

#### M. & H. Neiman Foundation, Inc.

c/o Marvin Neiman  
1616 49th St.  
Brooklyn, NY 11204-1133  
Additional address: 39 Broadway, New York, NY 10006; Tel.: (212) 269-1000

Established in 1972 in NY.

**Donor(s):** Marvin Neiman.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,168 (M); gifts received, \$121,300; expenditures, \$121,856; qualifying distributions, \$120,637; giving activities include \$121,545 for 20 grants (high: \$35,500; low: \$100).

**Purpose and activities:** Giving primarily to yeshivas.

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marvin Neiman, Pres.; Louis Neiman, V.P.; Helen Neiman, Secy.

EIN: 237042788

**Selected grants:** The following grants were reported in 1997.

\$35,500 to Congregation Toras Chesed, Brooklyn, NY.

\$30,000 to Congregation and Yeshiva Ahavath Shalom, Brooklyn, NY.

\$15,725 to Yeshiva Meor Hanayim, Brooklyn, NY.

\$8,000 to Bais Fruma, Brooklyn, NY.

\$5,600 to Congregation Machzkei Hadas, Brooklyn, NY.

\$3,000 to Yeshiva Zichron Dovid, Brooklyn, NY.

\$2,000 to Yeshiva Chasan Sofer, Brooklyn, NY.

\$1,500 to Beth Medrash Govoha, Brooklyn, NY.

\$1,000 to Congregation Khal Chasidei Skwera, Brooklyn, NY.

\$1,000 to Torer Dvora School, Brooklyn, NY.

### 3840 The Eleanor and Roy Nester Family Foundation

1295 Northern Blvd.  
Manhasset, NY 11030 (516) 365-9205  
Contact: Eleanor D. Nester, V.P.

Established in 1980 in NY.

**Donor(s):** Eleanor D. Nester, Roy G. Nester, Roylnest Corp.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 03/31/98): Assets, \$506,717 (M); gifts received, \$100,000; expenditures, \$72,267; qualifying distributions, \$96,541; giving activities include \$72,059 for 17 grants (high: \$20,000; low: \$300).

**Purpose and activities:** Giving primarily for preventative health care purposes.

**Fields of interest:** Education; hospitals (general); Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in NY, with emphasis on Long Island. No grants to individuals.

#### Application information:

*Initial approach:* Letter  
*Deadline(s):* None  
*Final notification:* Within 2 months

**Officers and Directors:** Roy G. Nester,\* Pres.; Denis F. Cronin,\* V.P.; Peter J. DiConza, Jr.,\* V.P.; Eleanor D. Nester,\* V.P.; John W. Nester,\* V.P.; Linda L. Cronin,\* Secy.; Carol A. DiConza,\* Treas.

EIN: 112537407

**Selected grants:** The following grants were reported in 1996.

\$22,900 to Alzheimers Foundation of Long Island, Port Washington, NY. For general support.

\$20,000 to North Shore University Hospital, Manhasset, NY. For general support.

\$15,509 to Pineville High School, Pineville, KY. For scholarships.

\$12,750 to Don Monti Memorial Research Foundation, Sands Point, NY. For general support.

\$10,500 to Landmark on Main Street, Port Washington, NY. For equipment fund.

\$7,500 to Cumberland College, Williamsburg, KY. For general support.

\$5,000 to National Center for Disability Services, Albertson, NY. For general support.

\$4,250 to Juvenile Diabetes Foundation. For general support.

\$4,000 to Lutheran Community Services, Hempstead, NY. For camp fund.

\$500 to Talbot Perkins Childrens Services, NYC, NY.

**3841  
Caroline H. Newhouse Foundation, Inc.**  
c/o Paul Scherer & Co.  
330 Madison Ave., 15th Fl.  
New York, NY 10017

Established in 1980.

**Donor(s):** Caroline H. Newhouse, Theodore Newhouse.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,219,046 (M); gifts received, \$650,000;

expenditures, \$170,910; qualifying distributions, \$170,750; giving activities include \$170,750 for 22 grants (high: \$20,000; low: \$250).

**Fields of interest:** Museums; music; opera; arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Caroline H. Newhouse, Pres.; Charles Sabin, Secy.; Amy Joy Bernant Adler, Treas.  
EIN: 133035748

**Selected grants:** The following grants were reported in 1997.

\$80,000 to Career Transition for Dancers, NYC, NY. 4 grants: \$20,000 each.

\$20,000 to Ballet Theater Foundation, NYC, NY.

\$15,000 to Metropolitan Opera Association, NYC, NY.

\$10,000 to Circle in the Square, NYC, NY.

\$10,000 to New York City Opera, NYC, NY.

\$5,000 to Connecticut Ballet, New Haven, CT.

\$5,000 to Manhattan School of Music, NYC, NY.

### 3842 The Morris & Ida Newman Family Foundation, Inc.

c/o Melvin Newman  
145 Central Park W.  
New York, NY 10023

Established in 1955.

**Donor(s):** Melvin Newman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,235,002 (M); expenditures, \$71,005; qualifying distributions, \$66,245; giving activities include \$66,245 for 33 grants (high: \$21,500; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Melvin D. Newman, Pres.; Carol Newman, V.P.

**Director:** Joshua Newman.

EIN: 136162759

**3843  
The William & Anita Newman Foundation**  
1120 Ave. of the Americas  
New York, NY 10036

Established in 1985 in NY.

**Donor(s):** William Newman, Anita Newman.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,725,568 (M); gifts received, \$261,261; expenditures, \$53,835; qualifying distributions, \$50,789; giving activities include \$50,789 for 26 grants (high: \$25,000; low: \$36).

**Purpose and activities:** Giving primarily for Jewish organizations.

**Fields of interest:** Education; hospitals (general); human services; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** William Newman,\* Pres.; Anita Newman.

EIN: 133352983

**Selected grants:** The following grants were reported in 1997.

\$25,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$12,000 to National Committee for the Furherance of Jewish Education, Brooklyn, NY. For general support.

\$3,213 to Temple Israel Center of White Plains, White Plains, NY. For general support.

\$1,000 to Anti-Defamation League of B'nai B'rith, NYC, NY. For general support.

\$1,000 to Canavan Foundation, NYC, NY. For general support.

\$1,000 to Communities in Schools. For general support.

\$1,000 to North Shore University Hospital Foundation, Manhasset, NY. For general support.

\$1,000 to World Jewish Congress American Section, NYC, NY. For general support.

\$500 to National Parkinson Foundation, Miami, FL. For general support.

\$500 to Simon Wiesenthal Center, NYC, NY. For general support.

**3844  
Newstead Foundation**  
(Formerly The Catocin Creek Foundation)  
c/o Grant Thornton, LLP  
7 Hanover Sq.  
New York, NY 10004

Trust established in 1963 in NJ.

**Donor(s):** John Seward Johnson,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$623,205 (M); expenditures, \$126,666; qualifying distributions, \$118,092; giving activities include \$117,538 for 25 grants (high: \$28,000; low: \$250).

**Fields of interest:** Education; animal welfare; youth, services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the greater Washington, DC, area, including surrounding MD and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Diana J. Firestone.

**Trustees:** Phillip C. Broughton, Bertram R. Firestone.

EIN: 226054885

**3845  
Ethel & Alexander Nicholson Foundation**  
18 W. Carver St.  
Huntington, NY 11743  
Contact: Arthur Goldstein, Tr.

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,796,618 (M); expenditures, \$92,593; qualifying distributions, \$80,687; giving activities include \$80,687 for 40 grants (high: \$50,000; low: \$50).

**Fields of interest:** Health care; health associations; human services; children & youth services; Jewish agencies & temples; aging.  
**Limitations:** Giving primarily in the metropolitan New York, NY, area, including Long Island. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Arthur Goldstein.

**EIN:** 116101005

**Selected grants:** The following grants were reported in 1997.

\$52,500 to Huntington Jewish Center,

Huntington, NY. 2 grants: \$50,000, \$2,500.

\$3,750 to Huntington Townwide Fund,

Huntington, NY. 2 grants: \$2,500, \$1,250.

\$2,500 to Suffolk Jewish Community Center, Commack, NY.

\$2,000 to Huntington Hospital, Huntington, NY.

For primary care programs.

\$2,000 to Little Flower Childrens Services,

Brooklyn, NY.

\$1,000 to Angel Guardian Home, Brooklyn, NY.

\$1,000 to Huntington Arts Council, Huntington,

NY.

\$1,000 to Torah Academy of Suffolk County,

Commack, NY.

### 3846

#### The Niermeyer Foundation

c/o Michael Zukerman

450 Plaza Dr.

Vestal, NY 13850-3657

Established in 1991 in NY.

**Donor(s):** David Niermeyer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$53,091 (M); gifts received, \$98,120;

expenditures, \$96,102; qualifying distributions,

\$96,100; giving activities include \$95,515 for

21 grants (high: \$30,765; low: \$100).

**Fields of interest:** Higher education; education;

hospitals (general); human services.

**Limitations:** Applications not accepted. Giving

primarily in upstate NY. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Trustees:** David Niermeyer, Eric Niermeyer,

Florence Niermeyer, Robert J. Niermeyer.

**EIN:** 223136955

**Selected grants:** The following grants were

reported in 1996.

\$30,765 to Marianists of Ohio, Dayton, OH. For

Kenyan education and medical supplies.

\$20,000 to Rural Ministry of Fioga County,

Owego, NY. Toward food and clothing for

poor.

\$9,750 to State University of New York at

Binghamton Foundation, Binghamton, NY.

For scholarships.

\$7,000 to Saint John Fisher College, Rochester,

NY. For scholarships.

\$5,000 to Roberson Museum and Science

Center, Binghamton, NY. For general support.

\$1,500 to United Way of Broome County,

Binghamton, NY. For general support.

\$1,000 to Covenant House, NYC, NY. For

general support.

\$1,000 to Salvation Army of Binghamton,

Binghamton, NY. For general support.

\$500 to Al Sigi Center for Rehabilitation

Agencies, Rochester, NY. For general support.

\$300 to Discovery Center of the Southern Tier,

Binghamton, NY. For general support.

### 3847

#### Nieweg Foundation

c/o Goldstein, Golub, Kessler & Co., PC

1185 Ave. of the Americas

New York, NY 10036-2602

**Application address:** P.O. Box 1693, Grand

Central Station, New York, NY 10163

Established in 1960.

**Donor(s):** Louis Nieweg, Compania

Centroamericano de Comercio, S.A.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$493,185 (M); gifts received, \$12,000;

expenditures, \$122,833; qualifying distributions,

\$122,423; giving activities include \$122,477 for

22 grants (high: \$50,000; low: \$25).

**Purpose and activities:** Giving primarily to

religious institutions and museums.

**Fields of interest:** Higher education; hospitals

(general); cancer; Jewish federated giving

programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL and NY. No

grants to individuals.

**Application information:** Application form not

required.

**Initial approach:** Letter or proposal

**Deadline(s):** None

**Directors:** Louis Nieweg, Robert Nieweg.

**EIN:** 136085519

**Selected grants:** The following grants were

reported in 1997.

\$50,000 to Miami Jewish Home and Hospital

for the Aged, Miami, FL.

\$30,510 to Jewish Federation of Greater Miami,

Miami, FL.

\$10,000 to Bar-Ilan University, Ramat Gan,

Israel.

\$5,400 to Mount Sinai Hospital and Medical

Center Foundation, NYC, NY.

\$5,000 to Cancer Lifeline, Seattle, WA.

\$3,000 to Israel Histadrut Foundation, NYC, NY.

\$2,038 to Fifth Avenue Synagogue, NYC, NY.

\$2,000 to New York Board of Rabbis, NYC, NY.

\$1,250 to American Friends of the Israel

Museum, NYC, NY.

\$1,000 to One Israel Fund, NYC, NY.

### 3848

#### Nippon Express Foundation, Inc.

590 Madison Ave.

New York, NY 10022

Established in 1992 in NY.

**Donor(s):** Nippon Express U.S.A., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets,

\$1,417,081 (M); expenditures, \$38,866;

qualifying distributions, \$38,866; giving

activities include \$36,300 for 16 grants (high:

\$10,000; low: \$250).

**Purpose and activities:** Support primarily for

Japanese cultural and educational organizations,

and for the arts.

**Types of support:** Annual campaigns;

emergency funds; matching funds.

**Limitations:** Applications not accepted. No

grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** Montonori Asada, C.E.O.; Shochiro

Hamanaka, Pres.; Kameo Shibuya, Secy.;

Massaki Hatazawa, Treas.

**EIN:** 133693444

### 3849

#### The David P. Nolan Foundation, Inc.

c/o William G. Peskoff, Spear, Leeds, & Kellogg

120 Broadway

New York, NY 10271

Established in 1985 in NY.

**Donor(s):** David P. Nolan.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets,

\$338,460 (M); expenditures, \$70,642;

qualifying distributions, \$67,926; giving

activities include \$67,087 for 57 grants (high:

\$15,000; low: \$40).

**Fields of interest:** Arts/cultural programs; higher

education; education; health care; human

services; children & youth services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving

primarily in New York, NY. No grants to

individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** David P. Nolan, Pres.; Carl Hewitt,

Secy.-Treas.

**EIN:** 133343293

**Selected grants:** The following grants were

reported in 1996.

\$15,000 to Collegiate School, NYC, NY.

\$6,000 to Big Sisters of New York City, NYC,

NY. 2 grants: \$5,000, \$1,000.

\$5,000 to American Council for Capital

Formation (ACCF), DC.

\$5,000 to Chapin School, NYC, NY. For annual

fundraiser.

\$5,000 to Johns Hopkins University, Baltimore,

MD.

\$5,000 to Saint James Church, NYC, NY.

\$1,667 to Christian Brothers Institute, New

Rochelle, NY.

\$1,000 to American Museum of Natural History,

NYC, NY.

\$1,000 to W N E T Channel 13, NYC, NY.

### 3850

#### Jules and Barbara Nordlicht Foundation,

Inc. ☆

255 W. Beech St.

Long Beach, NY 11561 (516) 432-4621

**Contact:** Jules Nordlicht, Pres.

Established in 1991 in NY.

**Donor(s):** Barbara Nordlicht, Jules Nordlicht.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets,

\$451 (M); gifts received, \$51,500; expenditures,

\$62,481; qualifying distributions, \$62,481;

giving activities include \$62,064 for 47 grants

(high: \$35,000; low: \$10).

**Fields of interest:** Higher education; Jewish

federated giving programs; Jewish agencies &

temples.

**Limitations:** Giving limited to NY.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* Sept. 30  
**Officers:** Jules Nordlicht, Pres.; Barbara Nordlicht, Treas.  
**EIN:** 113074444

**Selected grants:** The following grants were reported in 1997.

\$35,000 to American Friends of Tiferet Tiberias Institutions, NYC, NY.  
 \$5,000 to Amit Women, NYC, NY.  
 \$5,000 to Congregation Ahavas Tzedekah, Brooklyn, NY.  
 \$4,000 to American Friends of Yeshiva Bnai Akiva, Lawrence, NY.  
 \$1,000 to American Friends of Old City Charities, Staten Island, NY.  
 \$1,000 to Hebrew Academy of Nassau County, West Hempstead, NY.  
 \$750 to Etzion Foundation, NYC, NY.  
 \$450 to Young Israel of Kew Garden Hills, Kew Gardens, NY.  
 \$180 to Matan BSayer, Cleveland, OH.  
 \$180 to P.E.F. Israel Endowment Funds, NYC, NY.

**3851****Northcote Parkinson Fund**

c/o Accounting Mgmt. Co.  
 667 Madison Ave., 20th Fl.  
 New York, NY 10021  
*Contact:* John Train, Chair.

Established in 1987 in NY.

**Donor(s):** Smith Richardson Foundation, Inc., H. Smith Richardson Charitable Trust, Nelson Peltz, Olin Foundation, Frederick W. Richmond Foundation, J.M. Kaplan Fund, Randolph Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$60,799 (M); gifts received, \$136,995; expenditures, \$153,159; qualifying distributions, \$141,495; giving activities include \$141,495 for 6 grants (high: \$110,000; low: \$500; average: \$500–\$128,395).

**Purpose and activities:** Awards grants for the production of films, books, and other publications of public interest and educational value, and for other matters of public interest.

**Fields of interest:** Film/video; public affairs.

**Types of support:** General/operating support; continuing support; conferences/seminars; publication.

**Limitations:** Applications not accepted. Giving on a national basis.

**Publications:** 990-PF, financial statement, informational brochure.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Autumn

**Officer:** John Train, Chair.

**EIN:** 13391238

**3852****The Nossen Foundation, Inc. ☆**

c/o Israel A. Press  
 1280 Ocean Pkwy.  
 Brooklyn, NY 11230

Established in 1990 in NY.

**Donor(s):** A. GROSS, Robert Frankel.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$571,157 (M); gifts received, \$29,984; expenditures, \$68,492; qualifying distributions, \$66,687; giving activities include \$66,500 for 4 grants (high: \$40,000; low: \$2,500).

**Fields of interest:** Education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Passaic, NJ, and Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Israel A. Press, Pres. and Secy.; Robert Frankel, V.P. and Treas.

**EIN:** 113038143

**3853****A. B. & J. Noyes Foundation, Inc.**

50 Broad St.  
 New York, NY 10004-2307

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,489,349 (M); expenditures, \$110,953; qualifying distributions, \$95,000; giving activities include \$95,000 for 17 grants (high: \$40,000; low: \$1,000).

**Fields of interest:** Museums; elementary/secondary education; higher education; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jansen Noyes III, Pres. and Treas.;

Marie L. Cusic, Secy.

**Directors:** Alfred F. King III, Shirley N. Lathrop, Margaret T. Noyes.

**EIN:** 136161124

**Selected grants:** The following grants were reported in 1996.

\$21,000 to Ethel Walker School, Simsbury, CT.  
 \$5,000 to Family and Childrens Services of Central Maryland, Baltimore, MD.  
 \$5,000 to National Wildlife Art Museum, Jackson, WY.  
 \$5,000 to Saint Lukes School, New Canaan, CT.  
 \$5,000 to Smith College, Northampton, MA. For annual fund.

\$3,000 to Big Brothers/Big Sisters of San Francisco, San Francisco, CA.

\$3,000 to Island Health Project, Fishers Island, NY.

\$2,500 to American Red Cross, Clara Barton Chapter.

\$2,500 to Cancer Care, NYC, NY.

\$2,000 to Friends of Karen, Croton Falls, NY.

**3854****Herbert W. Nurnberg Trust ☆**

c/o Kramer, Levin, Naftalis & Frankel  
 919 3rd Ave.  
 New York, NY 10022-3875

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$1,205,999 (M); expenditures, \$200,381; qualifying distributions, \$182,451; giving activities include \$181,850 for 17 grants (high: \$50,000; low: \$50).

**Purpose and activities:** Giving primarily for educational purposes and Jewish organizations.  
**Fields of interest:** Higher education; education; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** James P. Schreiber.

**EIN:** 136844536

**3855****Nurses House, Inc.**

2113 Western Ave., Ste. 2  
 Guilderland, NY 12084  
*Contact:* Catheryne Welch  
 Tel.: (518) 456-7858, ext. 22

Established in 1925 in NY.

**Donor(s):** Willie May Bradley, Samuel and May Rudin Foundation, New York State Nurses Assn., Springhouse Corp., AON Foundation.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$790,666 (M); gifts received, \$129,262; expenditures, \$138,824; qualifying distributions, \$132,129; giving activities include \$83,855 for 71 grants to individuals (average: \$50–\$1,357) and \$132,551 for foundation-administered programs.

**Purpose and activities:** Provides grants only for ill or indigent registered nurses.

**Fields of interest:** Nursing care.

**Types of support:** Grants to individuals.

**Limitations:** Giving only to registered nurses licensed in the U.S., including its possessions.

**Publications:** 990-PF, newsletter, informational brochure, application guidelines.

**Application information:** Applicant must be a registered nurse, licensed in at least one state. Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* May and Nov.

**Officers:** Sylvia M. Barker, Pres.; William R. Donovan, 1st V.P.; Ruth Kom, 2nd V.P.; Karen A. Ballard, Secy.; Eileen M. Bonner, Treas.

**Directors:** Barbara E. Bishop, Caroline Camunas, Nancy DiMauro, and nine additional directors.

**Number of staff:** 1 full-time professional.

**EIN:** 131927913

**3856****The Bernard and Toby Nussbaum Foundation**

(Formerly The Bernard W. Nussbaum Family Foundation)

c/o Wachtell, Lipton, Rosen & Katz  
 51 W. 52nd St.  
 New York, NY 10019

Established in 1986 in NY.

**Donor(s):** Bernard W. Nussbaum.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,021,472 (M); gifts received, \$878,751; expenditures, \$102,178; qualifying distributions, \$102,178; giving activities include \$99,405 for 49 grants (high: \$25,000; low: \$45).



**Fields of interest:** Higher education; theological school/education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Bernard W.

Nussbaum,\* Pres.; Toby A. Nussbaum,\* V.P.; Jane E. Ricca, Secy.; Martin Nussbaum,\* Treas.  
EIN: 133374849

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Brandeis University, Waltham, MA.  
\$13,350 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,500 to Boys Brotherhood Republic of New York, NYC, NY.

\$6,000 to Bar-Ilan University in Israel, NYC, NY.  
\$5,000 to Harvard University, Cambridge, MA.  
\$2,500 to Guiding Eyes for the Blind, Yorktown Heights, NY.

\$2,000 to Thanks to Scandinavia, NYC, NY.  
\$1,500 to Jewish Theological Seminary of America, NYC, NY.

\$1,250 to Jewish Museum, NYC, NY.  
\$1,000 to Geshen Foundation, NYC, NY.

### 3857

#### NYS Fraternal Order of Police Empire State Foundation ☆

166 W. Old Country Rd.  
Hicksville, NY 11801

Established in 1994.

**Donor(s):** NYS Fraternal Order of Police.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$258,134 (M); gifts received, \$64,000; expenditures, \$87,182; qualifying distributions, \$87,182; giving activities include \$33,135 for 5 grants (high: \$17,500; low: \$920) and \$17,500 for 35 grants to individuals.

**Fields of interest:** Crime/law enforcement, police agencies; crime/law enforcement; youth development.

**Limitations:** Applications not accepted.

**Officers:** Robert Lucente, Pres.; Ross

Paternostro, V.P.

EIN: 113207296

### 3858

#### Henry L. O'Brien Foundation, Inc.

P.O. Box 1145  
Westhampton Beach, NY 11978-1145

Established in 1954 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,431,782 (M); expenditures, \$72,616; qualifying distributions, \$68,593; giving activities include \$68,593 for 53 grants (high: \$10,750; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; education; health care; health associations; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William J. O'Brien, Pres.; Natalie O. Conklin, V.P.

EIN: 136116284

**Selected grants:** The following grants were reported in 1996.

\$16,000 to Purnell School, Pottersville, NJ.

\$9,300 to Cornell University, Ithaca, NY.

\$3,000 to Central Suffolk Hospital, Riverhead, NY.

\$3,000 to Hallockville, Riverhead, NY.

\$2,000 to First Church of Christ.

\$2,000 to Saint Marks Church, Westhampton, NY.

\$1,800 to American Red Cross of Eastern Suffolk County, NY.

\$1,500 to Southampton Hospital, Southampton, NY.

\$1,100 to Westover School, Middlebury, CT.

\$1,000 to Westhampton Beach Historical Society, Westhampton Beach, NY.

### 3859

#### John F. O'Brien Foundation

P.O. Box 11567

Albany, NY 12211-0567

Contact: Roseanna Biondo, Tr.

Established in 1989 in NY.

**Donor(s):** John F. O'Brien.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,212,041 (M); gifts received, \$126,162; expenditures, \$93,656; qualifying distributions, \$79,300; giving activities include \$75,469 for 6 grants (high: \$45,000; low: \$1,000) and \$4,800 for 2 grants to individuals (high: \$3,500; low: \$1,300).

**Fields of interest:** Elementary/secondary education; hospitals (general); human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in the Albany, NY, area.

**Publications:** Annual report, 990-PF.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Roseanna Biondo.

**Number of staff:** None.

EIN: 223061594

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Order of the Carmelites.

\$12,400 to Greenville Family Health Care, Greenville.

\$9,069 to College of Saint Rose, Albany, NY. For intern sponsor grant.

\$5,000 to Covenant House.

\$3,000 to Rudy Children Trust.

\$1,000 to Catholic Charities of the Diocese of Albany, Albany, NY.

### 3860

#### The T. D. & M. A. O'Malley Foundation, Inc. ☆

c/o David Berdon & Co., L.L.P.

415 Madison Ave.

New York, NY 10017-1111

Established in 1985 in CT.

**Donor(s):** Thomas D. O'Malley.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$192,259 (M); expenditures, \$56,222; qualifying distributions, \$55,091; giving activities include \$55,000 for grants.

**Fields of interest:** Higher education; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Thomas D. O'Malley, Pres. and Treas.; Mary Alice O'Malley, V.P. and Secy.

**Director:** Edwin J. O'Mara, Jr.

EIN: 061157580

### 3861

#### The Timothy J. and Linda D. O'Neill Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.

New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Timothy J. O'Neill.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$42,261 (M); gifts received, \$49,908; expenditures, \$52,968; qualifying distributions, \$52,791; giving activities include \$52,755 for grants.

**Fields of interest:** Higher education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Anne D'Angelo, Eugene D'Angelo, Linda D. O'Neill, Timothy J. O'Neill.

EIN: 133642501

### 3862

#### Harold & Nancy L. Oelbaum Foundation ☆

555 White Plains Rd.

Tarrytown, NY 10591

Established in 1993 in NY.

**Donor(s):** Harold Oelbaum, Nancy L. Oelbaum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$236,293 (M); gifts received, \$268; expenditures, \$68,814; qualifying distributions, \$65,824; giving activities include \$65,824 for 43 grants (high: \$17,150; low: \$30).

**Fields of interest:** Museums (art); arts/cultural programs; higher education; hospitals (general); health associations; Jewish federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harold Oelbaum, Nancy L. Oelbaum.

EIN: 133741076

### 3863 Charles and Richard Oestreich Foundation, Inc.

c/o David A. Oestreich  
641 Lexington Ave., 15th Fl.  
New York, NY 10022

Established in 1946.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,763,945 (M); expenditures, \$70,393; qualifying distributions, \$56,405; giving activities include \$56,405 for 31 grants (high: \$9,000; low: \$125).

**Fields of interest:** Higher education; hospitals (general); cancer research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David A. Oestreich, Pres. and Secy.; Sophy R. Oestreich, V.P.; Jay D. Waxenberg, Secy.; Lawrence M. Schallop, Treas.  
EIN: 136097539

**Selected grants:** The following grants were reported in 1997.

\$9,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$7,500 to Foundation for Conservative Mesorati-Judaism in Israel, Hyattsville, MD.

\$5,500 to Temple Israel Center of White Plains, White Plains, NY.

\$5,000 to Jewish Theological Seminary of America, NYC, NY.

\$5,000 to White Plains Hospital Medical Center, White Plains, NY.

\$4,280 to American Israel Cultural Foundation, NYC, NY.

\$2,750 to New Israel Fund, NYC, NY.

\$1,250 to Ackerman Institute for Family Therapy, NYC, NY.

\$1,250 to White Plains Hospital and Medical Center Auxiliaries, White Plains, NY.

\$1,000 to Samuel Waxman Cancer Research Foundation, NYC, NY.

### 3864 The Ogilvy Foundation

309 W. 49th St.  
New York, NY 10019  
Contact: Nancy Nolan

Established in 1984 in NY.

**Donor(s):** Ogilvy & Mather Worldwide, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$1,146,282 (M); expenditures, \$66,653; qualifying distributions, \$66,653; giving activities include \$65,000 for 4 grants (high: \$20,000; low: \$15,000).

**Purpose and activities:** Support for wildlife conservation, an outdoor educational and recreational program, programs for the aged, and medical research.

**Fields of interest:** Adult/continuing education; natural resource conservation & protection; wildlife preservation & protection; medical research; aging, centers & services.

**Types of support:** General/operating support; continuing support.

**Limitations:** Applications not accepted. Giving on a national and international basis. No grants to individuals.

**Officers and Directors:** Rochelle Lazarus,\* Pres.; John Elliott, Jr.,\* V.P.; William E. Phillips,\* V.P.; Edward Harrigan,\* Treas.; David Ogilvy.

EIN: 133230406

**Selected grants:** The following grants were reported in 1996.

\$20,000 to New York Hospital-Cornell Medical Center, NYC, NY.

\$15,000 to Encore Community Center, NYC, NY.

\$15,000 to Hahnemann University, Philadelphia, PA.

\$15,000 to Outward Bound Center of New York City, NYC, NY.

\$15,000 to Wildlife Conservation Society, Bronx, NY.

### 3865 Nathan M. Ohrbach Foundation, Inc.

c/o Mitchell Rabbino  
26 Pearl St., P.O. Box 3539  
Kingston, NY 12401 (914) 626-0300  
Contact: Caryl E. Ohrbach, Pres.

Established in 1943 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,378,318 (M); expenditures, \$89,872; qualifying distributions, \$74,977; giving activities include \$72,500 for 12 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; education; environment; wildlife preservation & protection; medical research; youth, services; community development.

**Limitations:** Giving primarily in CA and NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadlines:* None

*Board meeting date(s):* Apr.

*Final notification:* After board meeting for positive responses

**Officers and Directors:** Caryl E. Ohrbach,\* Pres.; Lisa K. Ohrbach,\* V.P.; Suzan N. Ohrbach,\* Secy.; Barbara Kennedy Martin,\* Treas.; Mitchell W. Rabbino.

**Number of staff:** None.

EIN: 136111585

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Canine Companions for Independence, Santa Rosa, CA.

\$10,000 to Sonoma County Community Foundation, Emie Carpenter Fund for the Environment, Santa Rosa, CA.

\$10,000 to Tides Center, San Francisco, CA.

\$7,500 to Coalition for the Homeless, Camp Homeward Bound, NYC, NY.

\$7,500 to Cornell University, Ithaca, NY.

\$5,000 to Childrens Home of Kingston, Kingston, NY.

\$5,000 to Food For Thought, San Francisco, CA.

\$5,000 to Pearl S. Buck Foundation, Perkasie, PA.

\$2,000 to Point Reyes Bird Observatory, Stinson Beach, CA.

\$2,000 to Star Cross Community, Annapolis, CA.

### 3866 The Old Mill Foundation, Inc. ☆

c/o Investors Tax Svcs.  
225 Broadway, Ste. 2620  
New York, NY 10007

Established in 1982.

**Donor(s):** Annabelle G. Coleman, Denis P. Coleman, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$953,411 (M); gifts received, \$8,410; expenditures, \$158,829; qualifying distributions, \$135,025; giving activities include \$135,025 for 39 grants (high: \$25,000; low: \$75).

**Purpose and activities:** Giving primarily for religious organizations, education, and health and human services; giving also for children's services and the arts.

**Fields of interest:** Arts/cultural programs; education; health associations; human services; hospices; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Annabelle G. Coleman, Denis P. Coleman, Jr.

EIN: 133157302

### 3867 Morton & Carole Olshan Foundation, Inc. ☆

c/o Morton Olshan, Mall Properties, Inc.  
654 Madison Ave.  
New York, NY 10021

Established in 1991 in NY.

**Donor(s):** Morton Olshan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$205,899 (M); gifts received, \$125,464; expenditures, \$68,487; qualifying distributions, \$66,551; giving activities include \$66,441 for 20 grants (high: \$21,500; low: \$100).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Morton Olshan,\* Pres.; Carole Olshan,\* V.P.; Robert Steinberg.

EIN: 133601794

### 3868 William & Miriam Olsten Foundation, Inc.

c/o Bernard Silverstein  
P.O. Box 326  
Old Westbury, NY 11568-1522  
Contact: Miriam Olsten, Tr.

Established in 1983.

**Donor(s):** Miriam Olsten, William Olsten.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$373,604 (M); gifts received, \$50,000; expenditures, \$148,755; qualifying distributions, \$148,577; giving activities include \$145,175 for 19 grants (high: \$103,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health associations; general charitable giving.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Trustees:** Andrew N. Heine, Miriam Olsten.  
EIN: 133206285

**Selected grants:** The following grants were reported in 1997.

\$103,000 to North Shore University Hospital, Manhasset, NY.

\$15,240 to Crohns and Colitis Foundation of America, NYC, NY.

\$10,000 to Family Service League of Suffolk County, Huntington, NY.

\$5,000 to Syracuse University, Syracuse, NY.

\$1,500 to Special Equestrians, Pineville, PA.

\$1,435 to Damon Runyon-Walter Winchell Cancer Research Fund, NYC, NY.

\$1,000 to Childrens Aid Society, NYC, NY.

\$1,000 to Multiple Sclerosis Society, National, NYC, NY.

\$1,000 to Old Westbury Hebrew Congregation, Old Westbury, NY.

\$1,000 to Samuel Waxman Cancer Research Foundation, NYC, NY.

### 3869

#### The Omnibus Charitable Trust

18 E. 74th St.  
New York, NY 10021

Established in 1986 in NY.

**Donor(s):** Gladys Underhill.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$470,107 (M); expenditures, \$65,679; qualifying distributions, \$58,260; giving activities include \$58,100 for 17 grants (high: \$18,100; low: \$500).

**Fields of interest:** Secondary school/education; education; environment; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** David D. Elliman.

EIN: 136881087

**Selected grants:** The following grants were reported in 1997.

\$18,100 to United States Sailing Foundation, Newport, RI. For general support.

\$14,000 to Greenwich Library, Greenwich, CT. For general support.

\$3,500 to Christodora, NYC, NY. For general support.

\$3,000 to WNET Channel 13, NYC, NY. For general support.

\$2,500 to Adirondack Council, Elizabethtown, NY. For general support.

\$2,500 to Christ Church of Greenwich, Greenwich, CT. For general support.

\$2,500 to Strive, NYC, NY. For general support.

\$2,000 to Miss Porters School, Farmington, CT. For general support.

\$2,000 to Saint Pauls School, Concord, NH. For general support.

\$2,000 to United Way of Greenwich, Greenwich, CT. For general support.

### 3870

#### The Oncologic Foundation of Buffalo, Inc. ☆

S. 5361 Fairgrounds Rd.  
Hamburg, NY 14075-3008 (716) 648-3132  
Contact: Kenneth R. Weishaupt, Treas.

Established in 1981 in NY.

**Donor(s):** Thomas J. Dougherty, Quadra Logic Technologies, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,749,626 (M); expenditures, \$151,210; qualifying distributions, \$124,533; giving activities include \$124,533 for 3 grants (high: \$113,533; low: \$1,000).

**Purpose and activities:** Support primarily for medical research.

**Fields of interest:** Higher education; medical research.

**Types of support:** Endowment funds; research.

**Limitations:** Giving primarily in Buffalo, NY.

**Application information:** Applicant must be a researcher employed by a research institute or university.

**Initial approach:** Proposal, including applicant's curriculum vitae

**Officers:** Thomas J. Dougherty, Ph.D., Pres.; John A. Buerk, V.P.; Raymond Riechert, Secy.; Kenneth R. Weishaupt, Treas.

**Number of staff:** 4 full-time professional; 5 full-time support.

EIN: 161183425

**Selected grants:** The following grants were reported in 1996.

\$153,696 to Health Research, Buffalo, NY. 2 grants: \$143,696 (For continued support of study for development of PDT), \$10,000 (For student participation in IPA meeting).

\$20,825 to State University of New York at Buffalo, Buffalo, NY. Toward study of pharmacokinetics in pancreas.

\$17,418 to University of California, Davis, CA.

\$10,000 to Canisius College, Buffalo, NY.

Toward rehabilitation of biology lab.

\$8,250 to Hauptman-Woodward Medical Research Institute, Buffalo, NY. For study on crystal structure of folate binding protein.

### 3871

#### Donald F. & Mildred Topp Othmer Foundation ☆

c/o Carter, Ledyard & Milburn  
2 Wall St.  
New York, NY 10005  
Contact: Trustees

Established in 1985 in NY.

**Donor(s):** Berkshire Hathaway, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$79,053 (M); expenditures, \$151,163; qualifying distributions, \$148,985; giving activities include \$150,000 for 1 grant.

**Fields of interest:** Secondary school/education; chemistry.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Deadline(s):** None

**Trustees:** Gerhart Frolich, Theodore R. Wagner.

EIN: 112755691

**Selected grants:** The following grants were reported in 1997.

\$150,000 to American Institute of Chemical Engineers (AIChE), NYC, NY. For National Scholarship Award Program.

### 3872

#### The P.S. Trust ☆

(also known as The Healey Family Foundation)  
c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1989 in NJ.

**Donor(s):** Thomas J. Healey.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,036,247 (M); gifts received, \$640,973; expenditures, \$21,241; qualifying distributions, \$19,432; giving activities include \$19,372 for 75 grants (high: \$2,000; low: \$10).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the Northeast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Margaret S. Healey, Thomas J. Healey.

EIN: 133531967

### 3873

#### Randolph K. & Judith Pace Foundation, Inc.

c/o Ganer & Ganer  
1995 Broadway, Rm. 603  
New York, NY 10023  
Contact: Randolph K. Pace, Tr.  
Application address: 750 Lexington Ave., New York, NY 10022; Tel.: (212) 980-3344

Established in 1983.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$351,470 (M); expenditures, \$59,230; qualifying distributions, \$57,790; giving activities include \$57,790 for 20 grants (high: \$15,400; low: \$250).

**Fields of interest:** History & archaeology; hospitals (general); recreation; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Trustees:** Judith Pace, Randolph K. Pace.

EIN: 133189887

**Selected grants:** The following grants were reported in 1997.

\$15,400 to Westhampton Synagogue, Westhampton Beach, NY.

\$5,000 to On Your Mark, Staten Island, NY.

\$4,990 to United States Holocaust Memorial Museum, DC.

\$2,900 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY.

\$2,500 to Brain Tumor Society, Brookline, MA.

\$2,500 to Dorot, NYC, NY.

\$2,500 to Foundation for Ethnic Understanding, NYC, NY.

\$2,500 to Museum of Modern Art, NYC, NY.  
\$2,500 to Park Avenue Synagogue, NYC, NY.  
\$2,000 to Long Island Hearing and Speech Society, New Hyde Park, NY.

### 3874

#### **Palisades Geophysical Institute, Inc. ☆**

P.O. Box 251  
West Nyack, NY 10994 (914) 358-6500  
Contact: Catherine M. Powers, Secy.

Established in 1970 in NY; classified as a private operating foundation in 1974.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,816,055 (M); expenditures, \$2,075,934; qualifying distributions, \$2,060,060; giving activities include \$100,000 for 1 grant.

**Purpose and activities:** A private operating foundation maintaining a research institute. Some support to major universities toward independent research and teaching chairs in geophysics.

**Fields of interest:** Higher education.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Feb.

*Board meeting date(s):* Mar.

**Officers and Directors:**\* John Lamar Worzel,\* Chair, and Pres.; Dean B. Seifried,\* V.P.; Catherine M. Powers, Secy.; Frank Mongelli,\* Treas.; Edwin P. Bledsoe, H. James Dorman, W. Arnold Finck, Thomas A. Graves,\* Gary V. Latham, Arthur E. Maxwell, Robert E. Wall.  
EIN: 237069955

### 3875

#### **The Paneth Family Charitable Trust**

3900 Shore Pkwy.  
Brooklyn, NY 11235

Established in 1992 in NY.

**Donor(s):** Morton Paneth, Samuel Paneth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$146,378 (M); gifts received, \$82,260; expenditures, \$68,727; qualifying distributions, \$68,702; giving activities include \$52,398 for 24 grants (high: \$12,500; low: \$500).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Brooklyn, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Morton Paneth, Samuel Paneth, Thomas Paneth, Leah Werner.

EIN: 116415770

### 3876

#### **Parapsychology Foundation, Inc.**

228 E. 71st St.  
New York, NY 10021 (212) 628-1550  
Contact: Mrs. Eileen Coly, Pres.  
FAX: (212) 628-1559

Incorporated in 1951 in DE; classified as a private operating foundation in 1983.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,864,683 (M); gifts received, \$28,832; expenditures, \$356,426; qualifying distributions, \$314,811; giving activities include \$4,000 for 2 grants (high: \$3,000; low: \$1,000) and \$13,882 for 5 grants to individuals (high: \$3,882; low: \$1,000).

**Purpose and activities:** A private operating foundation; to conduct and further research in parapsychology through an operating program of its own and grants to educational institutions throughout the world. Primary areas of interest include telepathy precognition, psychokinesis, and related phenomena.

**Fields of interest:** Humanities; social sciences; paranormal/mystic studies.

**Types of support:** Conferences/seminars; seed money; scholarship funds; research; grants to individuals; scholarships—to individuals.

**Limitations:** Giving on a national and international basis. No support for graduate or undergraduate studies (except for the Eileen J. Garrett Scholarship). No grants for building or endowment funds, operating budgets, or travel.

**Publications:** Annual report (including application guidelines), informational brochure (including application guidelines).

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* No set deadline for grant program; submit proposal preferably between Jan. and Mar.

*Board meeting date(s):* Quarterly

*Final notification:* 4 to 6 weeks

**Officers and Trustees:**\* Eileen Coly,\* Pres.; Lisette Coly,\* V.P.; Robert R. Coly,\* Secy.-Treas.; Allan Angoff, William Martin, Sandra R. Miller, Rose Moloney, Stephen E. Powers.

**Number of staff:** 6 full-time professional.

EIN: 131677742

### 3877

#### **The Park Foundation**

c/o Park Agency International  
500 5th Ave., No. 4700  
New York, NY 10110-0002  
Contact: Richard S. Waite, Asst. Treas.

Incorporated in 1949 in DC.

**Donor(s):** Joseph P. Kennedy, Jr. Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$73,837 (M); gifts received, \$165,000; expenditures, \$173,106; qualifying distributions, \$173,076; giving activities include \$172,885 for grants (high: \$20,910).

**Fields of interest:** Theater; arts/cultural programs; libraries/library science; children & youth, services; human rights (international); federated giving programs; disabled.

**Types of support:** General/operating support; annual campaigns; research.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, MA, and NY. No grants to individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustee:**\* Jean K. Smith,\* V.P.; Joseph E. Hakim, Treas.

EIN: 136163065

### 3878

#### **Betty Parsons Foundation**

c/o Brauner, Baron, Rosenzweig & Klein  
61 Broadway, 18th Fl.  
New York, NY 10006-2794 (212) 797-9100  
Contact: Christopher C. Schwabacher, V.P.

Established in 1983 in NY.

**Donor(s):** Betty Parsons.\*

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$971,127 (M); expenditures, \$73,165; qualifying distributions, \$67,854; giving activities include \$53,500 for 10 grants (high: \$11,500; low: \$500).

**Purpose and activities:** Giving for 1) programs for the development of modern art, and 2) programs for the protection or conservation of the seas.

**Fields of interest:** Museums; arts/cultural programs; environment, water resources.

**Types of support:** General/operating support; in-kind gifts.

**Limitations:** Giving primarily in NY.

**Publications:** Annual report, 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers:** William P. Rayner, Pres.; Christopher C. Schwabacher, V.P.

**Number of staff:** None.

EIN: 133193737

**Selected grants:** The following grants were reported in 1997.

\$11,500 to Artists Space, NYC, NY.

\$10,000 to Wildlife Conservation Society, Bronx, NY.

\$9,000 to Fine Arts Work Center in Provincetown, Provincetown, MA.

\$8,500 to Parrish Art Museum, Southampton, NY.

\$5,000 to Guild Hall of East Hampton, East Hampton, NY.

\$5,000 to Nature Conservancy, NYC, NY.

\$2,000 to American Federation of Arts, NYC, NY.

\$1,000 to Long Island University, NY.

\$1,000 to Stony Brook Foundation, Stony Brook, NY.

\$500 to Studio in a School, NYC, NY.

### 3879

#### **Martin Paskus Foundation, Inc.**

c/o Richard M. Danziger  
720 5th Ave., 15th Fl.  
New York, NY 10019

Established in 1950 in NY.

**Donor(s):** Elsie Paskus,\* D. Danziger, Richard M. Danziger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,350,269 (M); expenditures, \$140,541; qualifying distributions, \$135,346; giving activities include \$131,440 for 112 grants (high: \$10,000; low: \$10).

**Fields of interest:** Museums; arts/cultural programs; higher education; environment; human services; religion.

**Limitations:** Applications not accepted. Giving primarily in CT, MA, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard M. Danziger, Pres.; Frederick M. Danziger, Treas.

**EIN:** 510166266

### 3880

#### **PBP Foundation of New York, Inc.**

c/o Patricof & Co.

445 Park Ave., 11th Fl.

New York, NY 10022

**Contact:** Arthur D. Kowaloff, Pres.

Incorporated in 1978 in NY.

**Donor(s):** Fiona Field Kay.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$220,466 (M); gifts received, \$28,771; expenditures, \$101,426; qualifying distributions, \$92,410; giving activities include \$76,100 for 26 grants (high: \$25,000; low: \$500).

**Fields of interest:** Media/communications; child development, education; higher education; family planning; child development, services; family services; civil rights; political science; public policy, research.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Arthur D. Kowaloff,\* Pres. and Treas.; Marina Rust,\* V.P. and Secy.;

Fiona Field Kay.

**EIN:** 132939192

### 3881

#### **Peco Foundation ☆**

c/o Bernard Chipetine & Co.

744 Cornwell Ave.

West Hempstead, NY 11552 (516) 485-8833

**Contact:** Jeffrey S. Feinman, C.P.A.

Established in 1969.

**Donor(s):** Catherine G. Curran.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$138,678 (M); gifts received, \$187,747; expenditures, \$154,217; qualifying distributions, \$147,299; giving activities include \$145,824 for 170 grants (high: \$5,650; low: \$50).

**Fields of interest:** Arts/cultural programs; education; botanical/landscape services; health associations; human services; children, services; women.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Catherine G. Curran.

**Number of staff:** None.

**EIN:** 237031675

### 3882

#### **The Perennial Foundation**

c/o Press Schonig and Assocs.

100 Broadhallow Rd., Ste. 202

Farmingdale, NY 11735

Established in 1993 in NY.

**Donor(s):** Louis Ricciardelli, Harris Sufian.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$277,992 (M); gifts received, \$70,000; expenditures, \$113,474; qualifying distributions, \$108,501; giving activities include \$108,586 for 14 grants (high: \$25,286; low: \$500).

**Fields of interest:** Arts/cultural programs; education; health care; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Louis Ricciardelli,\*

Pres.; Karen Ricciardelli.

**EIN:** 133747131

### 3883

#### **Robert & Lois Pergament Foundation, Inc.**

1 Old County Rd., Ste. 295

Carle Place, NY 11514

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,219,064 (M); expenditures, \$107,354; qualifying distributions, \$78,237; giving activities include \$85,000 for 2 grants (high: \$75,000; low: \$10,000).

**Fields of interest:** Hospitals (general); Jewish federated giving programs.

**Limitations:** Giving primarily in FL and NY.

**Officer and Directors:**\* Robert Pergament,\*

Pres.; Arthur J. Pergament, Fred C. Weisberg.

**EIN:** 650541786

### 3884

#### **Fred & Gertrude Perlberg Foundation, Inc.**

c/o Sullivan

33 Walt Whitman Rd., Ste. 222

Huntington Station, NY 11746-3813

(516) 427-0700

**Contact:** Bill Sullivan, Mgr.

Established in 1956 in NY.

**Donor(s):** Perlberg Holding Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,324,930 (M); expenditures, \$117,674; qualifying distributions, \$115,386; giving activities include \$116,375 for 48 grants (high: \$50,000; low: \$50).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; cancer; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in FL and NY.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Gertrude Perlberg, Pres.; Edward Perlberg, Secy.-Treas.; William F. Sullivan, Mgr.

**EIN:** 136100032

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Hampton Day School, Bridgehampton, NY.

\$20,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to Phillips Academy, Andover, MA.

\$7,000 to Metropolitan Museum of Art, NYC, NY.

\$5,000 to Film Society of Lincoln Center, NYC, NY.

\$4,500 to Poets House, NYC, NY.

\$1,800 to Palm Beach Opera, Palm Beach, FL.

\$1,000 to Bay Street Theater Festival, Sag Harbor, NY.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,000 to Saint Rose of Lima School, Massapequa, NY.

### 3885

#### **Perle Charitable Foundation**

250 W. 57th St., Rm. 1018

New York, NY 10107-0001

**Contact:** Bendet Perle, Tr.

Established in 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$6,722 (M); gifts received, \$55,900; expenditures, \$74,185; qualifying distributions, \$74,185; giving activities include \$74,185 for 100 grants (high: \$10,000; low: \$10).

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Bendet Perle, Isaac Perle, Lawrence Perle.

**EIN:** 066318276

### 3886

#### **Abraham Perlman Foundation, Inc.**

1165 Park Ave.

New York, NY 10028

**Contact:** Nell Moskowitz, Mgr.

Established about 1959 in NY.

**Donor(s):** Abraham Perlman &

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,331,711 (M); expenditures, \$65,444; qualifying distributions, \$56,850; giving activities include \$56,850 for 11 grants (high: \$20,000; low: \$2,500).

**Fields of interest:** Arts, multipurpose centers/programs; performing arts; health care; children & youth, services.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in the greater Boston, MA, area and New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Nell Moskowitz, Mgr.

**EIN:** 116036673

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Lincoln Center for the Performing Arts, NYC, NY.  
 \$10,000 to Gilday Day Care Center, Boston, MA.  
 \$5,000 to Studio Museum in Harlem, NYC, NY.  
 \$3,800 to Boston Symphony Orchestra, Boston, MA.  
 \$2,525 to Citizens Committee for New York City, NYC, NY. For cultural programs.  
 \$2,525 to Fresh Air Fund, NYC, NY. For cultural programs.  
 \$2,500 to Citymeals-on-Wheels, NYC, NY. For medical care programs.  
 \$2,500 to New York Foundation for the Arts, NYC, NY.  
 \$2,500 to New York Shakespeare Festival, NYC, NY.  
 \$2,500 to Visiting Nurse Service of New York, NYC, NY.

## 3887

**The Pesky Family Foundation, Inc.**

437 Madison Ave.  
 New York, NY 10022 (212) 339-7745  
 Contact: Alan Pesky, Tr., or Wendy Pesky, Tr.

Established in 1989 in NY.

**Donor(s):** Wendy Pesky.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,775,161 (M); gifts received, \$33,522; expenditures, \$185,164; qualifying distributions, \$170,137; giving activities include \$173,155 for 34 grants (high: \$57,749; low: \$25).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health associations; human services.

**Limitations:** Giving primarily in CT, ID, and New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Alan Pesky, Gregory Pesky, Wendy Pesky, Heidi Worcester.  
 EIN: 223008373

**Selected grants:** The following grants were reported in 1997.

\$105,224 to Lee David Pesky Center for Learning Enrichment, Boise, ID. 5 grants: \$57,749 (For unrestricted support), \$18,425 (For unrestricted support), \$12,763 (For unrestricted support), \$10,012 (For unrestricted support), \$6,275 (For unrestricted support).

\$50,000 to Nature Conservancy, NYC, NY. For unrestricted support.

\$5,000 to Dartmouth College, Amos Tuck School of Business Administration, Hanover, NH. For unrestricted support.

\$5,000 to Lafayette College, Easton, PA. For unrestricted support.

\$2,500 to Saint Pauls School. For unrestricted support.

\$1,000 to National Center for Learning Disabilities, NYC, NY. For unrestricted support.

## 3888

**Petschek Foundation**

c/o Grant Thornton, LLP  
 7 Hanover Sq.  
 New York, NY 10004-2616

Established in 1955 in NY.

**Donor(s):** Thea P. Jervolino, Elaine Petschek, Charles Petschek.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$308,454 (M); expenditures, \$101,184; qualifying distributions, \$100,634; giving activities include \$100,517 for 69 grants (high: \$13,250; low: \$60).

**Fields of interest:** Performing arts; higher education; health associations; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles Petschek, Pres. and Treas.; Carol Petschek, V.P.; Elaine Petschek, V.P.; Jay Petschek, V.P.; Jill Petschek, V.P.; Nancy Petschek-Kohn, V.P.  
 EIN: 136065032

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Carnegie Hall Society, NYC, NY. 2 grants: \$5,000 each.

\$7,000 to Foreign Policy Association, NYC, NY. 2 grants: \$4,000, \$3,000.

\$5,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$4,800 to Save Venice, NYC, NY.

\$4,650 to Israel Philharmonic Orchestra, Israel.

\$4,000 to Young Audiences-New York, NYC, NY.

\$2,250 to Montefiore Medical Center, Bronx, NY.

\$1,700 to Los Angeles Philharmonic, Los Angeles, CA.

## 3889

**Frank & Janina Petschek Foundation,**

**Inc. ✱**

300 Central Park W.  
 New York, NY 10024

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$355,395 (M); gifts received, \$184,832; expenditures, \$54,527; qualifying distributions, \$54,159; giving activities include \$54,150 for grants.

**Fields of interest:** Arts/cultural programs; health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Elizabeth DePicciotto, Pres.; Maria P. Smith, V.P.; Maurice DePicciotto, Treas.  
 EIN: 136062709

## 3890

**Physicians Relief Fund**

c/o Virginia Kanick, M.D.  
 560 Riverside Dr., 178  
 New York, NY 10027  
 Contact: Ruth G. Altman, Exec. Dir.  
 Application address: 3330 N. Leisure World Blvd., No. 1025, Silver Spring, MD 20906; Tel.: (301) 598-9488

Established in 1929 in NY; incorporated in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,389,659 (M); gifts received, \$22,310; expenditures, \$77,951; qualifying distributions, \$62,176; giving activities include \$24,250 for 4 grants (high: \$11,000; low: \$250) and \$24,100 for 9 grants to individuals (high: \$4,500; low: \$300).

**Purpose and activities:** Provides loans and financial aid to needy physicians in New York City and their families; also provides scholarship assistance to eligible medical students.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in New York, NY.

No loans or program-related investments to organizations.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Directors:** Virginia Kanick, M.D.,\* Pres.; C.L. Spingarn, M.D.,\* Treas.; Ruth G. Altman, Exec. Dir.

**Number of staff:** 1 part-time support.

EIN: 237426275

## 3891

**Pickman Foundation, Inc.**

118-21 Queens Blvd., Ste. 316  
 Forest Hills, NY 11375 (718) 575-0045  
 Contact: Theresa Schwartz, Secy.

Established around 1959 in NY.

**Donor(s):** Morton Pickman.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,797,450 (M); expenditures, \$64,610; qualifying distributions, \$63,830; giving activities include \$63,050 for 34 grants (high: \$25,000; low: \$50).

**Fields of interest:** Medical school/education; health care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater New York, NY, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Jan. 31

**Officers:** Morton Pickman, Pres.; Theresa Schwartz, Secy.

EIN: 116036666

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Mount Sinai School of Medicine, NYC, NY.

\$6,800 to South Palm Beach County Jewish Federation, Boca Raton, FL. 2 grants: \$5,000, \$1,800.

\$5,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$5,000 to Greater Jamaica Development Corporation, Jamaica, NY.

\$5,000 to Parker Jewish Geriatric Institute, New Hyde Park, NY.

\$5,000 to South Palm Beach, County of, Boca Raton, FL.

\$2,200 to Ben-Gurion University of the Negev, Beer Sheva, Israel.

\$1,000 to Museum of Jewish Heritage, NYC, NY.

\$1,000 to United Way of Palm Beach County,  
West Palm Beach, FL.

**3892**

**Karol Pilarczyk Foundation, Inc.** ☆  
6 Pepper Ln.  
Albany, NY 12211 (518) 783-0545

Established in 1995 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$317,297 (M); expenditures, \$767,109; qualifying distributions, \$67,043; giving activities include \$53,641 for 1 grant.

**Fields of interest:** Higher education.

**Limitations:** Giving on an international basis, primarily to Canada.

**Directors:** Ian Pilarczyk, Karol Pilarczyk, Roman Z. Pilarczyk.

**EIN:** 141777374

**3893**

**Pine Level Foundation, Inc.**  
c/o Ernst & Young, Attn: Terry Eyberg  
787 7th Ave.  
New York, NY 10019  
**Contact:** Iola Haverstick, Pres.

Incorporated in 1968 in CT as a successor to the Stetson Foundation, a trust established in 1936 in CT.

**Donor(s):** Iola Wise Stetson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,840,739 (M); expenditures, \$154,840; qualifying distributions, \$113,635; giving activities include \$130,885 for 63 grants (high: \$25,000; low: \$250).

**Fields of interest:** Arts, multipurpose centers/programs; secondary school/education; higher education; libraries/library science; education; hospitals (general); human services.

**Limitations:** Giving primarily in the northeastern states. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** Iola Haverstick,\* Pres.; Elizabeth Kratovil,\* V.P.; S. Alexander Haverstick,\* Secy.  
**EIN:** 237008912

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Pingry School, Martinsville, NJ. 3 grants: \$25,000, \$10,000 (For annual campaign), \$10,000.

\$12,500 to Saint Pauls School, Concord, NH.  
For alumni fund.

\$5,000 to Association for the Multiple Impaired Blind, Toms River, NJ.

\$5,000 to Grollier Club of the City of New York, NYC, NY.

\$5,000 to Litchfield Historical Society, Litchfield, CT.

\$5,000 to Yale University, New Haven, CT. For alumni fund.

\$2,500 to Evergreen Hospice and Health Care Foundation, Kirkland, WA.

\$2,500 to Woodland Park Zoological Society, Seattle, WA.

**3894**

**The PKL Foundation, Inc.**  
c/o KPMG Peat Marwick, LLP  
345 Park Ave., 39th Fl.  
New York, NY 10154

Established in 1965 in NY.

**Donor(s):** Peter K. Loeb.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,024,710 (M); gifts received, \$1,575; expenditures, \$205,499; qualifying distributions, \$193,041; giving activities include \$180,880 for 148 grants (high: \$12,500; low: \$43).

**Fields of interest:** Arts/cultural programs; higher education; education; athletics/sports, Special Olympics; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Peter K. Loeb, Pres.; Jeanette Loeb, V.P. and Treas.; Charles S. Guggenheimer, Secy.

**EIN:** 136178307

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Collegiate School, NYC, NY. 2 grants: \$12,500 each (For unrestricted support).

\$10,000 to Allen-Stevenson School, NYC, NY.  
For unrestricted support.

\$10,000 to Columbia University, School of Business, NYC, NY. For unrestricted support.

\$10,000 to Special Olympics of New York, NYC, NY. For unrestricted support.

\$5,000 to American Institute for Public Service, New Castle, DE. For unrestricted support.

\$5,000 to Atoms Track Club, Brooklyn, NY. For unrestricted support.

\$5,000 to National Crime Prevention Council, NYC, NY. For unrestricted support.

\$5,000 to Women in Need, NYC, NY. For unrestricted support.

\$5,000 to Yale University, New Haven, CT. For unrestricted support.

**3895**

**Plymouth Hill Foundation**  
P.O. Box 687  
Millbrook, NY 12545  
**Contact:** Robert Goodstein, Pres.

Established in 1993 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,529,073 (M); expenditures, \$15,891; qualifying distributions, \$10,175; giving activities include \$7,550 for 9 grants (high: \$3,000; low: \$300).

**Fields of interest:** Museums (natural history); historic preservation/historical societies; education; environment, research; health care; housing/shelter; community development; science, research.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds; seed money; research.

**Limitations:** Applications not accepted. Giving primarily in Dutchess County, NY. No grants to individuals.

**Application information:** All grants are initiated by the foundation's directors.

**Officers and Directors:** Robert Goodstein,\* Pres.; Gillian Goodwin,\* V.P. and Secy.; Jeanne Goodwin,\* V.P.; Andrew Goodwin,\* Treas.

**Number of staff:** None.

**EIN:** 223136685

**3896**

**Milton & Moselle B. Pollack Foundation, Inc.**

(Formerly Milton & Lillian Pollack Foundation, Inc.)

480 Park Ave.  
New York, NY 10022-1613  
**Contact:** Milton Pollack, Pres.

Established in 1957.

**Donor(s):** Milton Pollack.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$869,855 (M); gifts received, \$99,975; expenditures, \$119,337; qualifying distributions, \$115,952; giving activities include \$116,796 for 14 grants (high: \$70,266; low: \$40).

**Fields of interest:** Education; health care; human services; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; endowment funds; scholarship funds.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Milton Pollack, Pres.

**EIN:** 136161330

**Selected grants:** The following grants were reported in 1996.

\$61,660 to Congregation Emanu-El, NYC, NY.  
\$5,900 to Westchester Reform Temple, Scarsdale, NY.

\$5,000 to Arthritis Foundation, NYC, NY.

\$5,000 to Lenox Hill Hospital, NYC, NY.

\$3,000 to Museum of Fine Arts.

\$1,000 to American Jewish Committee, NYC, NY.

\$1,000 to Beth Israel Medical Center, NYC, NY.

\$840 to Congregation Beth Israel, Houston, TX.

\$750 to Columbia University, Law School, NYC, NY. For scholarship fund.

\$500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

**3897**

**The Martin A. Posner Hand Foundation**  
2 E. 88th St.  
New York, NY 10020

Established in 1987 in NY.

**Donor(s):** Natasha Gelman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,314,788 (M); expenditures, \$89,979; qualifying distributions, \$89,979; giving activities include \$79,000 for 2 grants (high: \$77,000; low: \$2,000).

**Fields of interest:** Hospitals (general); surgery research.

**Types of support:** Fellowships; research.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Steven Green, M.D., Martin A. Posner, M.D., Jerome Sloane.  
EIN: 133375430

### 3898

**Propp Foundation, Inc.** ☆  
405 Park Ave., Ste. 1103  
New York, NY 10022-4405

Established in 1930.

**Donor(s):** E. Propp, M.J. Propp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,475,447 (M); expenditures, \$60,990; qualifying distributions, \$59,073; giving activities include \$57,300 for 65 grants (high: \$18,000; low: \$50).

**Fields of interest:** Health care; health associations; human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** M.J. Propp, Pres.; E. Propp, Exec. V.P. and Treas.; Florence Klein, V.P.  
EIN: 136098342

**Selected grants:** The following grants were reported in 1997.

\$18,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general operating support.

\$5,000 to Ramaz School, NYC, NY. For general operating support.

\$3,000 to American Committee for Shaare Zedek Hospital in Jerusalem, NYC, NY. For general operating support.

\$2,500 to Westchester Day School, Mamaroneck, NY. For general operating support.

\$2,000 to Torah Schools for Israel, NYC, NY. For general operating support.

\$1,150 to Agudath Israel of America, NYC, NY. For general operating support.

\$1,000 to Union of Orthodox Jewish Congregations of America, NYC, NY. For general operating support.

\$500 to Aleh Foundation, Brooklyn, NY. For general operating support.

\$350 to Keren-Or, Inc., NYC, NY. For general operating support.

\$300 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general operating support.

### 3899

**The Rabinowitz Charitable Foundation** ☆  
c/o Martin Rabinowitz, Odyssey Partners  
10 E. 50th St., 27th Fl.  
New York, NY 10022

Established in 1991 in NY.

**Donor(s):** Martin J. Rabinowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,143,964 (M); gifts received, \$437,500; expenditures, \$51,199; qualifying distributions, \$46,140; giving activities include \$46,140 for 28 grants (high: \$12,500; low: \$100).

**Fields of interest:** Museums (art); higher education; botanical gardens; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ann Rabinowitz, Martin J. Rabinowitz, Nancy J. Rabinowitz, Steven M. Rabinowitz, Susan A. Rabinowitz.  
EIN: 133704156

### 3900

**Nicholas & Christina Raho Foundation, Inc.**  
c/o White Cross Laboratories  
Executive Plz.  
Rye, NY 10580

Established in 1980.

**Donor(s):** Nicholas Raho, Christina Raho, Peter Raho, Joseph Raho.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,417,471 (M); gifts received, \$49,980; expenditures, \$74,098; qualifying distributions, \$73,698; giving activities include \$71,691 for 64 grants (high: \$45,000; low: \$10).

**Fields of interest:** Hospitals (general); human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Nicholas Raho, Pres.; Christina Raho, V.P.

EIN: 133049641

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Missionaries of Charity, NYC, NY.

\$5,345 to Portsmouth Abbey School, Portsmouth, RI.

\$4,305 to Saint Vincents Hospital and Medical Center of New York, NYC, NY.

\$2,580 to Church of the Resurrection, Rye, NY.

\$1,125 to Part of the Solution (POTS), Bronx, NY.

\$500 to YMCA of Rye, Rye, NY.

\$450 to Catholic Near East Welfare Association, NYC, NY.

\$250 to Convent of the Sacred Heart, Trumbull, CT.

\$250 to Diocese of the Armenian Church, NYC, NY.

\$200 to Greenwood Foundation, NYC, NY.

### 3901

**The Harold K. Raisler Foundation, Inc.**  
c/o Eisner & Lubin, LLP  
250 Park Ave., 11th Fl.  
New York, NY 10177  
Contact: Harold K. Raisler, Pres.

Incorporated in 1957 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,955,703 (M); expenditures, \$75,157;

qualifying distributions, \$70,446; giving activities include \$69,166 for 39 grants (high: \$20,000; low: \$25).

**Fields of interest:** Performing arts; arts/cultural programs; higher education; health care; human services; Jewish federated giving programs.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** May

**Officers and Directors:** Harold K. Raisler,\* Pres. and Treas.; Robert K. Raisler,\* V.P. and Secy.  
EIN: 136094406

**Selected grants:** The following grants were reported in 1997.

\$20,000 to United Jewish Appeal, NYC, NY. For unrestricted support.

\$10,000 to Lincoln Center for the Performing Arts, NYC, NY. 2 grants: \$5,000 each (For unrestricted support).

\$5,000 to Cornell University, Ithaca, NY. For unrestricted support.

\$5,000 to Henry Street Settlement, NYC, NY. For unrestricted support.

\$5,000 to Lenox Hill Hospital, NYC, NY. For unrestricted support.

\$5,000 to Mental Health Association of Westchester, White Plains, NY. For unrestricted support.

\$5,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL. For unrestricted support.

\$2,000 to Beth Israel Health Care System, NYC, NY. For unrestricted support.

\$2,000 to Metropolitan Museum of Art, NYC, NY. For unrestricted support.

### 3902

**Charles S. Raizen Foundation, Inc.** ☆  
31 Meadow Rd.  
Scarsdale, NY 10583

Established in 1945 in NY.

**Donor(s):** Charles S. Raizen,† Patricia T. Raizen,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,922,193 (M); expenditures, \$104,278; qualifying distributions, \$87,350; giving activities include \$87,350 for 44 grants (high: \$34,270; low: \$100).

**Fields of interest:** Hospitals (general); medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Annually

**Officers:** Roy Raizen, Pres.; David Raizen, V.P.; Nancy Raizen, V.P.; Susan R. Sperber, Secy.; Jill R. Serling, Treas.

EIN: 136122579



**3903**  
**Rasmussen Family Foundation** ☆  
 P.O. Box 1  
 Walton, NY 13856  
*Contact:* Arthur E. Rasmussen, Tr. and Joann Rasmussen, Tr.  
*Additional address:* Dunk Hill Rd., Walton, NY 13856

Established in 1997 in NY.  
*Donor(s):* Arthur E. Rasmussen, Joann Spain Rasmussen.

*Foundation type:* Independent  
*Financial data* (yr. ended 12/31/97): Assets, \$1,172,921 (M); gifts received, \$1,183,475; expenditures, \$0.

*Limitations:* Applications not accepted. No grants to individuals.

*Application information:* Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.

*Trustees:* Arthur E. Rasmussen, Joann Spain Rasmussen.  
 EIN: 166461442

**3904**  
**Judith S. Randal Foundation**  
 c/o Bankers Trust Co.  
 P.O. Box 829, Church St. Station  
 New York, NY 10008  
*Application address:* c/o Judith S. Randal, 1080 5th Ave., New York, NY 10128

Established in 1986 in NY.

*Donor(s):* Judith S. Randal.

*Foundation type:* Independent  
*Financial data* (yr. ended 11/30/97): Assets, \$1,439,972 (M); expenditures, \$74,044; qualifying distributions, \$64,914; giving activities include \$56,250 for 16 grants (high: \$25,000; low: \$250).

*Fields of interest:* Museums; music; arts/cultural programs; education.

*Types of support:* General/operating support.

*Limitations:* Giving primarily in New York, NY. No grants to individuals.

*Application information:* Application form not required.

*Deadline(s):* None

*Trustees:* Bankers Trust Co.

EIN: 136881560

*Selected grants:* The following grants were reported in 1997.

\$25,000 to Orpheon, The Little Orchestra Society, NYC, NY. For operating support.

\$5,000 to Encompass Theater Company, NYC, NY. For operating support.

\$5,000 to Metropolitan Museum of Art, NYC, NY. For operating support.

\$5,000 to Metropolitan Opera Association, NYC, NY. For operating support.

\$5,000 to New York Public Library, NYC, NY. For operating support.

\$2,000 to American Museum of Natural History, NYC, NY. For operating support.

\$1,500 to Chamber Music Society of Lincoln Center, NYC, NY. For operating support.

\$1,500 to Lincoln Center Theater, NYC, NY. For operating support.

\$1,500 to W N E T Channel 13, NYC, NY. For operating support.

\$1,000 to Guggenheim Museum, NYC, NY. For operating support.

**3905**  
**The Margaret & Daniel Ranzman Foundation, Inc.**  
 (Formerly Margaret Kuo Family Foundation, Inc.)  
 c/o Leonard S. Schwartz & Co.  
 1740 Broadway, 3rd Fl.  
 New York, NY 10019

Established in 1984.

*Donor(s):* Margaret Kuo.

*Foundation type:* Independent

*Financial data* (yr. ended 05/31/97): Assets, \$1,306,844 (M); expenditures, \$80,184; qualifying distributions, \$74,796; giving activities include \$73,300 for 9 grants (high: \$48,000; low: \$1,000).

*Fields of interest:* Elementary/secondary education; health associations; human services; religion.

*Limitations:* Applications not accepted. Giving on a national basis. No grants to individuals.

*Application information:* Contributes only to pre-selected organizations.

*Officers:* Margaret Kuo Ranzman, Pres.; Sylvia Sotto, V.P.; Russell Knapp, Secy.  
 EIN: 226384497

*Selected grants:* The following grants were reported in 1997.

\$48,000 to Iolani School, Honolulu, HI. For endowment.

\$6,000 to Saint Philomena Church, Livingston, NJ. For general support.

\$5,000 to Association Les Gayants, Paris, France. For general support.

\$3,800 to Saint Dominic Academy, Jersey City, NJ.

\$3,500 to Lake Forest Welfare Society, Chicago, IL.

\$3,000 to Buckley School, Sherman Oaks, CA. For general support.

\$2,500 to Maxville Assembly of God. For general support.

\$1,000 to Golden Ages Association, HI.

\$500 to Citizenship Foundation of Lanesboro. For general support.

**3906**  
**The Menno & Helen Ratzker Charitable Trust**

c/o Oram, Gorewitz & Co., C.P.A.s  
 708 3rd Ave.  
 New York, NY 10017

Established in 1985 in NY.

*Donor(s):* Menno Ratzker.

*Foundation type:* Independent

*Financial data* (yr. ended 06/30/97): Assets, \$75,593 (M); gifts received, \$121,966; expenditures, \$76,676; qualifying distributions, \$76,482; giving activities include \$76,482 for 104 grants (high: \$20,000; low: \$18).

*Fields of interest:* Jewish agencies & temples.

*Limitations:* Applications not accepted. No grants to individuals.

*Application information:* Contributes only to pre-selected organizations.

*Directors:* Helen Ratzker, Menno Ratzker.  
 EIN: 133318143

*Selected grants:* The following grants were reported in 1997.

\$20,000 to American Committee for Shaare Zedek Hospital in Jerusalem, NYC, NY. For general support.

\$12,500 to Community Synagogue Center, NYC, NY. 3 grants: \$6,000 (For general support), \$5,000 (For general support), \$1,500 (For general support).  
 \$10,000 to Chabads Children of Chernobyl, NYC, NY. 2 grants: \$5,000 each (For general support).  
 \$6,000 to Orthodox Union, NYC, NY. 2 grants: \$5,000 (For general support), \$1,000 (For general support).  
 \$2,000 to ASHAR. For general support.

**3907**  
**Richard Ravitch Foundation, Inc.**

c/o Richard Ravitch  
 31 E. 79th St., Apt. 9E  
 New York, NY 10021

Established in 1949 in NY.

*Donor(s):* Richard Ravitch.

*Foundation type:* Independent

*Financial data* (yr. ended 11/30/97): Assets, \$1,274,089 (M); gifts received, \$30,100; expenditures, \$61,597; qualifying distributions, \$52,820; giving activities include \$52,820 for 14 grants (high: \$17,500; low: \$150).

*Fields of interest:* Education; hospitals (general); public affairs; general charitable giving.

*Limitations:* Applications not accepted. Giving primarily in NY. No grants to individuals.

*Application information:* Contributes only to pre-selected organizations.

*Officers and Directors:* Richard Ravitch,\* Pres. and Principal Mgr.; Michael Ravitch,\* Secy.; Joseph Ravitch,\* Treas.; Judah Gribetz.  
 EIN: 136093139

*Selected grants:* The following grants were reported in 1997.

\$17,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$10,000 to Yale University, Law School, New Haven, CT. For general support.

\$6,200 to Citizens Budget Commission, NYC, NY. For general support.

\$5,000 to America-Israel Friendship League, NYC, NY. For general support.

\$5,000 to Center For Housing Policy, DC. For general support.

\$2,500 to Franklin and Eleanor Roosevelt Institute, Hyde Park, NY. For general support.

\$1,070 to Playwrights Horizons, NYC, NY. For general support.

\$1,000 to Council on Foreign Relations, NYC, NY. For general support.

\$1,000 to Manhattan Institute for Policy Research, NYC, NY. For general support.

\$900 to Yaddo, Corporation of, Saratoga Springs, NY. For general support.

**3908**  
**Dorothy Sarnoff Raymond Charitable Foundation** ☆

150 East 69th St., Ste. 18Q  
 New York, NY 10021

Established in 1993 in NY.

*Donor(s):* Dorothy Sarnoff Raymond.

*Foundation type:* Independent

*Financial data* (yr. ended 06/30/97): Assets, \$645,576 (M); gifts received, \$367,055; expenditures, \$83,808; qualifying distributions,

\$82,232; giving activities include \$82,337 for grants.

**Fields of interest:** Television; university; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David N. Dreman, Leonard C. Green, Dorothy Sarnoff Raymond.

EIN: 133734974

### 3909

#### Walter Reade Foundation, Inc.

c/o Simpson Thacher & Bartlett  
425 Lexington Ave.

New York, NY 10017

Contact: Stephen P. Duggan, Secy.-Treas.

**Donor(s):** Walter Reade Organization, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,484,205 (M); expenditures, \$47,509; qualifying distributions, \$45,909; giving activities include \$45,500 for 8 grants (high: \$25,000; low: \$200).

**Fields of interest:** Film/video.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dolly Reade Borgia, Pres.; Sheldon Gunsberg, V.P.; Stephen P. Duggan, Secy.-Treas.  
EIN: 216014506

### 3910

#### Morton & Beverley Rechler Foundation, Inc.

c/o Katzman, Weinstein & Co.  
131 Jericho Tpke., Ste. 400

Jericho, NY 11753

Contact: Morton Rechler, Pres.

Established in 1986 in FL.

**Donor(s):** Morton Rechler, Beverley Rechler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,769,073 (M); gifts received, \$1,810,785; expenditures, \$161,112; qualifying distributions, \$160,880; giving activities include \$160,880 for 30 grants (high: \$57,500; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morton Rechler, Pres.; Beverley Rechler, Secy.; Bennett Rechler, Treas.

**Directors:** Hannah Rabinowitz, Yvetta Rechler-Newman.

EIN: 592828631

### 3911

#### Peter S. Reed Foundation, Inc. ☆

(Formerly The Concrete Foundation, Inc.)

c/o John P. Engel & Assocs.

1740 Broadway

New York, NY 10019

Established in 1980.

**Donor(s):** Thendara Foundation.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,725,283 (M); gifts received, \$1,107,844; expenditures, \$148,596; qualifying distributions, \$70,332; giving activities include \$60,000 for grants.

**Fields of interest:** Performing arts; performing arts, education; higher education.

**Limitations:** Giving primarily in the New York, NY, area. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** Foster Reed, Pres.; Dorothy Reed

Hagist, V.P.; Rosalind Lichter, V.P.; Frances

Murdoch, Secy.; Mark McDonald, Treas.

EIN: 133036536

### 3912

#### The Daniel & Mary Reeves Foundation

c/o Louis Sternbach & Co.

1212 Ave. of the Americas, 6th Fl.

New York, NY 10036

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,091,593 (M); expenditures, \$76,889; qualifying distributions, \$63,860; giving activities include \$62,500 for 31 grants (high: \$10,000; low: \$500).

**Fields of interest:** Museums; theater; elementary/secondary education; higher education; hospitals (general); health care; health associations; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Susan Reeves, Pres.; Sheila O'Donnell, V.P.; Daniel F. Reeves, Jr., V.P.; Donald Altman, Secy.-Treas.

EIN: 136065955

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Childrens Blood Foundation, NYC, NY.

\$4,000 to Phoenix House, NYC, NY.

\$3,000 to Community Library Association Ketchum, Sun Valley and Triumph, Ketchum, ID.

\$2,500 to White Plains Hospital Medical Center, White Plains, NY.

\$2,000 to Meals on Wheels of New York City, NYC, NY.

\$2,000 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$1,500 to Santa Barbara Museum of Art, Santa Barbara, CA.

\$1,000 to Cancer Foundation of Santa Barbara, Santa Barbara, CA.

\$1,000 to Central Coast Congregate Care, Santa Barbara, CA.

\$1,000 to Santa Barbara Cottage Hospital, Santa Barbara, CA.

### 3913

#### The Reichmann Family Foundation

15 Harbor Park Dr.

Port Washington, NY 11050

Established in 1986 in NY.

**Donor(s):** Andre Reichmann.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$81,573 (M); gifts received, \$34,500; expenditures, \$71,352; qualifying distributions, \$70,442; giving activities include \$69,859 for grants (high: \$3,600).

**Purpose and activities:** Support for Jewish organizations, including synagogues and yeshivas.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in Kings and Queens counties, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles Reichmann, Pres.; Andre

Reichmann, V.P.; Louis Reichmann, V.P.

Marianne Reichmann, V.P.

EIN: 112813890

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Yeshiva Shaare Torah, Kew Gardens, NY.

\$2,700 to Yeshiva Ohr Yisroel, Forest Hills, NY.

\$2,700 to Yeshiva Ohr Yisroel, Forest Hills, NY.

\$2,500 to American Friends of Yeshiva Merkaz, Jerusalem, Israel.

\$2,500 to Yeshiva Darchei Torah, Far Rockaway, NY.

\$1,800 to Baia Yaakov Academy for Girls, Kew Gardens, NY.

\$1,800 to Yeshiva Ohr Someach, Monsey, NY.

\$1,800 to Yeshiva Torah Vodaath, Brooklyn, NY.

\$1,000 to Agudath Israel of America, NYC, NY.

\$1,000 to Endowment for Democracy in Eastern Europe, NYC, NY.

### 3914

#### Julian Reiss Foundation

140 Saranac Ave.

Lake Placid, NY 12946

Contact: Paul J. Reiss, Dir.

Established in 1955 in NY; classified as a private operating foundation in 1971.

**Donor(s):** Paul J. Reiss, Rosemary Reiss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,136,373 (M); gifts received, \$38,200; expenditures, \$141,598; qualifying distributions, \$141,598; giving activities include \$9,765 for 1 grant and \$88,415 for 1 foundation-administered program.

**Purpose and activities:** Sponsors educational summer camp programs for inner-city children and provides scholarships for students at one parish school.

**Fields of interest:** Education; human services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Paul J. Reiss,\* Chair.; Catherine Reiss Sloan,\* Secy.; Andrew Reiss, Paul Reiss, M.D., Peter Reiss.  
**EIN:** 146012292

## 3915

**Mahir A. & Helene Reiss Foundation, Inc.**  
 444 Madison Ave., 18th Fl.  
 New York, NY 10022  
**Contact:** Mahir A. Reiss, Pres.

Established in 1981 in NY.

**Donor(s):** Mahir A. Reiss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$56,980; expenditures, \$53,823; qualifying distributions, \$53,823; giving activities include \$53,328 for grants (high: \$15,000).

**Purpose and activities:** Giving primarily for Jewish congregations and yeshivas.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Officers:** Mahir A. Reiss, Pres.

**EIN:** 133050322

## 3916

**Harold and Beatrice Renfield Foundation, Inc.**

10 Gracie Sq.  
 New York, NY 10028  
**Contact:** Beatrice Renfield, Pres.

Established in 1974 in NY.

**Donor(s):** Beatrice Renfield.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$12,357 (M); gifts received, \$7,800; expenditures, \$61,420; qualifying distributions, \$61,420; giving activities include \$61,369 for 22 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; health associations; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No support for private foundations. No grants to individuals.

**Officers:** Beatrice Renfield, Pres.; Robert Renfield, V.P.; Martin J. Milston, Secy.-Treas.

**EIN:** 510156925

## 3917

**The Ira M. Resnick Foundation, Inc.**  
 133 E. 58th St.  
 New York, NY 10022 (212) 223-1009  
**Contact:** Ira M. Resnick, Pres.

Established in 1994.

**Donor(s):** Ira M. Resnick.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$5,013 (M); gifts received, \$190,000; expenditures, \$201,694; qualifying distributions, \$201,961; giving activities include \$196,824 for 161 grants (high: \$16,000; low: \$35).

**Fields of interest:** Museums; health care; youth development; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Ira M. Resnick, Pres.; Gilbert A. Wang, Secy.-Treas.

**Director:** Charles F. Crames.

**EIN:** 133775995

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Film Society of Lincoln Center, NYC, NY.

\$5,050 to Dorot, NYC, NY.

\$5,000 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY.

\$5,000 to Alzheimers Disease and Related Disorders Association, NYC, NY.

\$5,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$4,289 to Planned Parenthood Federation of America, NYC, NY.

\$3,150 to Cystic Fibrosis Foundation, NYC, NY.

\$3,000 to American Film Institute, NYC, NY.

\$3,000 to Lincoln Center Theater, NYC, NY.

\$3,000 to Metropolitan Museum of Art, NYC, NY.

## 3918

**Edith Grace Reynolds Estate**

(Formerly Edith Grace Reynolds Estate Residuary Trust)

c/o Key Trust Co.

35 State St.

Albany, NY 12207

**Contact:** Stanley Lepkowski, Trust Off., Key Trust Co.

Established in 1971 in NY.

**Donor(s):** Edith Grace Reynolds.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets,

\$1,319,426 (M); expenditures, \$86,229;

qualifying distributions, \$73,753; giving activities include \$6,000 for grants and \$67,500 for grants to individuals.

**Purpose and activities:** Giving primarily for scholarships for higher education; some support also for local community development.

**Fields of interest:** Higher education; community development.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to School District No. 1 in Rensselaer County, NY.

**Application information:**

**Initial approach:** Application and high school transcript for scholarships

**Deadline(s):** Feb. 15 for scholarship applications

**Trustee:** Key Trust Co.

**EIN:** 237170056

## 3919

**Paul D. and Joyce B. Rheingold Family Foundation ☆**

5 Manursung Way

Rye, NY 10580

**Contact:** Joyce B. Rheingold, Tr.

**Application address:** 113 E. 37th St., New York, NY 10018; Tel.: (212) 684-1880

Established in 1993 in NY.

**Donor(s):** Paul D. Rheingold, Joyce B. Rheingold.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,123,718 (M); expenditures, \$71,077; qualifying distributions, \$69,167; giving activities include \$59,160 for 50 grants (high: \$11,500; low: \$35).

**Fields of interest:** Higher education; food services; health organizations; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Joyce B. Rheingold, Paul D. Rheingold.

**EIN:** 133744605

**Selected grants:** The following grants were reported in 1997.

\$11,500 to Port Chester Carver Center, Port Chester, NY.

\$6,000 to Rye Free Reading Room, Rye, NY. For programs.

\$5,000 to Connecticut College, New London, CT. For annual campaign.

\$5,000 to Franklin Delano Roosevelt Memorial Commission, DC.

\$1,000 to AmeriCares Foundation, New Canaan, CT.

\$1,000 to CARE, Atlanta, GA.

\$1,000 to Fresh Air Fund, NYC, NY.

\$1,000 to Holy Apostles Soup Kitchen, NYC, NY.

\$1,000 to Rye Historical Society, Rye, NY.

\$1,000 to United Way of Rye, Rye, NY.

## 3920

**Rheinstrom Hill Community Foundation, Inc. ☆**

502 Union St.

Hudson, NY 12534-2427

**Contact:** Richard Koskey, Pres.

Established around 1986 in NY.

**Donor(s):** Carroll Rheinstrom, Marjorie Rheinstrom.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets,

\$1,264,169 (M); gifts received, \$116; expenditures, \$96,055; qualifying distributions, \$33,850; giving activities include \$33,850 for grants.

**Fields of interest:** Human services.

**Limitations:** Giving limited to Columbia County, NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Richard P. Koskey, Pres.; Edmond Herrington, V.P.; Jean Howe Lossi, Secy.

**EIN:** 141683989

## 3921

**Margaret S. & Henry Hart Rice Foundation, Inc. ☆**

c/o Rosenberg, Selsman, Rosenzweig & Co., L.L.P.  
655 3rd Ave., Ste. 1610  
New York, NY 10017  
Contact: Margaret S. Rice, Pres.

Established in 1954 in NY.

**Donor(s):** Margaret S. Rice, Henry Hart Rice.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,178,288 (M); gifts received, \$107,681; expenditures, \$59,656; qualifying distributions, \$44,654; giving activities include \$43,519 for grants.

**Fields of interest:** Arts/cultural programs; libraries/library science; education; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater New York, NY, area.

**Application information:**

*Initial approach:* Letter

*Deadlines(s):* None

**Officer:** Margaret S. Rice, Pres. and Secy.

**Number of staff:** None.

**EIN:** 136062838

## 3922

**Jessie Ridley Foundation, Inc.**

250 W. 57th St.  
New York, NY 10019

Incorporated in 1973 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,556,115 (M); expenditures, \$80,750; qualifying distributions, \$64,227; giving activities include \$62,000 for 10 grants (high: \$12,000; low: \$1,000).

**Purpose and activities:** Grants to higher educational institutions, primarily for scholarships for physically handicapped students selected by the institutions.

**Fields of interest:** Higher education; human services, special populations; disabled.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Murray Kalik, Pres.; P. Douglas Martin, V.P.; Mark Kalik, Secy.; Hon. Edward Ridley Finch, Jr., Treas.

**Trustees:** Elizabeth Lathrop Finch, Lawrence Kalik, Richard W. Martin.

**EIN:** 237379436

**Selected grants:** The following grants were reported in 1997.

\$12,000 to University of Wisconsin, Madison, WI. For general support.

\$10,000 to University of Michigan, Ann Arbor, MI. For general support.

\$8,800 to Syracuse University, Syracuse, NY. For general support.

\$7,700 to Northeastern University, Boston, MA. For general support.

\$6,000 to Cornell University, Ithaca, NY. For general support.

\$5,000 to Cornell University Medical College, NYC, NY. For general support.

\$5,000 to Wake Forest University, Bowman Gray School of Medicine, Winston-Salem, NC.

\$4,000 to League for the Hard of Hearing, NYC, NY. For general support.

\$2,500 to State University of New York at Binghamton, Binghamton, NY. For general support.

\$1,000 to Bard College, Annandale On Hudson, NY. For general support.

## 3923

**Rivendell Foundation ☆**

c/o The Philanthropic Group  
630 5th Ave., 20th Fl.  
New York, NY 10111-0254 (212) 501-7785  
Contact: Barbara R. Greenberg

Established in 1987 in NJ.

**Donor(s):** Kenneth J. Goldman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,597 (M); gifts received, \$105,211; expenditures, \$133,253; qualifying distributions, \$104,625; giving activities include \$104,625 for 9 grants (high: \$32,000; low: \$500).

**Purpose and activities:** Fields of interest are: 1) environmental education for Newark, NJ, children and 2) protection of wilderness/mountainous areas in the Northeast. **Fields of interest:** Natural resource conservation & protection; environmental education.

**Types of support:** Land acquisition; program development; research.

**Limitations:** Applications not accepted. Giving primarily in NJ for environmental education and the northeastern U.S. for wilderness protection. No grants to individuals.

**Application information:** Applications by invitation only.

*Board meeting date(s):* 3 times per year

**Trustee:** Kenneth J. Goldman.

**Number of staff:** None.

**EIN:** 222876727

## 3924

**Richard & Barbara Roaman Foundation, Inc. ☆**

7 The Tulips  
Roslyn, NY 11576

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$168,544 (M); expenditures, \$62,987; qualifying distributions, \$61,925; giving activities include \$62,030 for 26 grants (high: \$31,550; low: \$20).

**Fields of interest:** Museums (art); cancer; multiple sclerosis; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard A. Roaman, Pres.; Barbara Roaman, Secy.

**EIN:** 132573869

**Selected grants:** The following grants were reported in 1997.

\$31,550 to Multiple Sclerosis Society, National, NYC, NY.

\$15,000 to Temple Solel.

\$10,725 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$1,700 to W N E T Channel 13, NYC, NY.

\$400 to Museum of Modern Art, NYC, NY.

\$300 to Planned Parenthood of New York City, NYC, NY.

\$250 to Metropolitan Museum of Art, NYC, NY.

\$200 to Columbia University, NYC, NY.

\$100 to Connecticut Public Radio, New Haven, CT.

\$100 to W N Y C Foundation, NYC, NY.

## 3925

**The Jerome Robbins Foundation, Inc.**

117 E. 81st St.  
New York, NY 10028-1470  
Contact: Catherine Anderson

Established about 1959 in NY.

**Donor(s):** Jerome Robbins.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,868,885 (M); expenditures, \$85,716; qualifying distributions, \$68,669; giving activities include \$70,000 for 17 grants (high: \$12,750; low: \$100).

**Fields of interest:** AIDS.

**Limitations:** Giving primarily in New York, NY.

No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Aug. 31

*Board meeting date(s):* Sept.

**Officer:** Jerome Robbins, Mgr.

**EIN:** 136021425

**Selected grants:** The following grants were reported in 1997.

\$12,750 to AIDS Resource Center, NYC, NY. For Bailey House program.

\$12,750 to Gay Mens Health Crisis (GMHC), NYC, NY.

\$12,250 to Aaron Diamond AIDS Research Center for the City of New York, NYC, NY.

\$12,250 to Gods Love We Deliver, NYC, NY.

\$1,500 to Rivington House Health Care Facility, NYC, NY.

\$1,000 to Brooklyn Academy of Music, Brooklyn, NY.

\$500 to School of American Ballet, NYC, NY.

\$250 to Young Playwrights, NYC, NY.

\$100 to Actors Fund of America, NYC, NY.

\$100 to New York Festival of Song, NYC, NY.

## 3926

**The Roberts Charitable Foundation**

c/o Bessemer Trust Co., N.A., Tax Dept.  
630 5th Ave.  
New York, NY 10111

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$576,651 (M); expenditures, \$127,945; qualifying distributions, \$124,949; giving activities include \$125,795 for 11 grants (high: \$41,000; low: \$100).

**Fields of interest:** Higher education; health care; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David Roberts, William B. Roberts.  
**EIN:** 137047910

### 3927

#### Edward R. & Rosalind S. Roberts Foundation

c/o Edward Roberts  
575 Madison Ave., Rm. 1006  
New York, NY 10022-2511

Established in 1981 in NY.

**Donor(s):** Edward R. Roberts, Marc Roberts.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,174,663 (M); gifts received, \$604,058; expenditures, \$191,515; qualifying distributions, \$187,474; giving activities include \$185,705 for 58 grants (high: \$34,600; low: \$100).

**Fields of interest:** Museums; theater; arts/cultural programs; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alfred Olofin II, Edward R. Roberts, Marc Roberts, Nancy C. Roberts.

**EIN:** 133087877

**Selected grants:** The following grants were reported in 1997.

\$34,600 to Manhattan Theater Club, NYC, NY.  
\$25,100 to Metropolitan Opera Association, NYC, NY.

\$16,150 to Childrens Museum of Manhattan, NYC, NY.

\$15,150 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to Mount Sinai Medical Center, NYC, NY. For Jack Aaron Scholarship.

\$8,260 to Central Synagogue, NYC, NY.  
\$6,000 to Washington Chamber Symphony, DC.  
\$5,840 to Episcopal School in the City of New York, NYC, NY.

\$5,000 to American Federation for Aging Research (AFAR), NYC, NY.

\$3,000 to Film Society of Lincoln Center, NYC, NY.

### 3928

#### James E. Robison Foundation

84 Business Park Dr., Ste. 203  
Armonk, NY 10504  
**Contact:** James E. Robison, Pres.

Established in 1960 in NY.

**Donor(s):** James E. Robison.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,168,559 (M); gifts received, \$265; expenditures, \$90,893; qualifying distributions, \$88,573; giving activities include \$88,000 for 29 grants (high: \$15,000; low: \$1,000; average: \$1,000-\$25,000).

**Purpose and activities:** Giving primarily for higher and other education; support also for performing arts groups.

**Fields of interest:** Performing arts; arts/cultural programs; higher education; education.

**Types of support:** Annual campaigns; fellowships; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the eastern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Winter

**Officers and Directors:** James E. Robison,\* Pres.; Christine Beshar,\* V.P.; Jeanie McAlpin,\* Secy.

**Number of staff:** None.

**EIN:** 136075171

### 3929

#### Rodeph Chesed Foundation

c/o Scents International  
841 63rd St.  
Brooklyn, NY 11220

Established in 1990 in NY.

**Donor(s):** Scents International.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$90,796 (M); gifts received, \$79,900; expenditures, \$68,503; qualifying distributions, \$68,333; giving activities include \$68,333 for 387 grants (high: \$5,000; low: \$10).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edward Berger, Ruth Berger.

**EIN:** 113093692

### 3930

#### The George Rohr Foundation, Inc. ☆

c/o Odyssey Partners  
31 W. 52nd St.  
New York, NY 10019

Established in 1986 in NY.

**Donor(s):** George Rohr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$723,923 (M); expenditures, \$68,469; qualifying distributions, \$68,335; giving activities include \$68,195 for 9 grants (high: \$23,000; low: \$500).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** George Rohr,\* Pres. and Treas.; Pamela Rohr,\* V.P.; Salomon R. Sassoon.

**EIN:** 133267203

### 3931

#### Lee Romney Foundation, Inc.

c/o M.A. Romney & Co.  
200 Park Ave. S., Ste. 1018  
New York, NY 10003 (212) 982-1405  
**Contact:** Mark A. Romney, Pres.  
**FAX:** (212) 982-2045

Established in 1988.

**Donor(s):** Mark A. Romney, Vera J. Tucker, Leonor Romney Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$861,797 (M); gifts received, \$850,875; expenditures, \$105,748; qualifying distributions, \$105,273; giving activities include \$101,450 for 27 grants (high: \$17,000; low: \$500; average: \$1,000-\$10,000).

**Fields of interest:** Music; education; natural resource conservation & protection.

**Types of support:** Annual campaigns; capital campaigns; endowment funds.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** 1 page letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Dec.

**Officers:** Mark A. Romney, Pres.; Stuart Kessler, Secy.

**Directors:** Stanley Klein, Michael Romney, Sharon Rosenfeld Scott.

**Number of staff:** None.

**EIN:** 133187997

**Selected grants:** The following grants were reported in 1996.

\$17,000 to Conservation International.

\$15,000 to Collegiate School, NYC, NY.

\$10,450 to Metropolitan Opera Association, NYC, NY.

\$9,500 to Trustees of Reservations, Beverly, MA.  
\$4,000 to Edgemont School.

\$4,000 to Planned Parenthood Federation of America, NYC, NY.

\$4,000 to Student Conservation Association.

\$3,000 to Yachad, DC.

\$2,000 to North Country School, Camp Treetops, Lake Placid, NY.

\$1,000 to Oberlin College, Oberlin, OH.

### 3932

#### The Rose Shield Fund

122 E. 42nd St., 24th Fl.  
New York, NY 10168

Established in 1982.

**Donor(s):** Alice R. Sigelman.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/95): Assets, \$1,120,101 (M); expenditures, \$43,633; qualifying distributions, \$41,364; giving activities include \$40,264 for 25 grants (high: \$6,000; low: \$50).

**Fields of interest:** Education; children & youth services; family services; public affairs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alice R. Sigelman, Chair.; Jesse L. Sigelman, Pres.; David P. Steinmann, Secy.-Treas.  
**EIN:** 133174406

### 3933

#### **Fanny & Stephen Rosenak Foundation ☆**

945 5th Ave., Apt. 11C  
 New York, NY 10021  
**Contact:** Rhoda Cohen, Secy.-Treas.

Established in 1990 in DE.

**Donor(s):** Fanny Rosenak.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$84,682 (M); gifts received, \$258,205; expenditures, \$181,155; qualifying distributions, \$168,372; giving activities include \$168,380 for 17 grants (high: \$50,000; low: \$500).

**Fields of interest:** Museums (art); hospitals (general); health associations; food services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Fanny Rosenak, Pres.; Audrey Sevin, V.P.; Herbert G. Cohen, M.D., 2nd V.P.; Rhoda Cohen, Secy.-Treas.  
**EIN:** 133563950

### 3934

#### **Jacob & Belle Rosenbaum Foundation**

15 Highview Rd.  
 Monsey, NY 10952-2943  
**Contact:** Jacob Rosenbaum, Tr.

Established in 1982 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,029,295 (M); gifts received, \$156,632; expenditures, \$70,605; qualifying distributions, \$64,365; giving activities include \$64,365 for 229 grants (high: \$26,000; low: \$5).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Trustees:** Belle Rosenbaum, Jacob Rosenbaum.  
**EIN:** 133100072

### 3935

#### **Abraham & Lillian Rosenberg Foundation, Inc.**

80 White St.  
 New York, NY 10013

Established in 1964 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,710,218 (M); expenditures, \$136,838; qualifying distributions, \$117,214; giving activities include \$117,650 for 16 grants (high: \$65,000; low: \$500).

**Fields of interest:** Visual arts; arts/cultural programs; elementary/secondary education; women, centers & services; women.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Martin Weinstein, Pres.; Gerald Weinstein, Secy.-Treas.

**EIN:** 136167434

**Selected grants:** The following grants were reported in 1997.

\$65,000 to Art in General, NYC, NY.

\$12,500 to Orchestra of Saint Lukes, NYC, NY.

\$5,000 to David Yellin Teachers College, NYC, NY.

\$5,000 to Rehabilitation Through Photography, NYC, NY.

\$3,000 to Carnegie Hall Society, NYC, NY.

\$2,000 to Hudson River Maritime Center, Kingston, NY.

\$1,650 to Royal College of Art, London, England.

\$1,000 to Friends of Island Academy, NYC, NY.

\$1,000 to Leukemia Society of America.

\$500 to American Jewish Congress, NYC, NY.

### 3936

#### **Herman M. Rosenberg Foundation, Inc.**

c/o Hertz, Herson & Co., L.L.P.

2 Park Ave.  
 New York, NY 10016

Established in 1971.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$249,927 (M); expenditures, \$80,242; qualifying distributions, \$79,432; giving activities include \$79,477 for grants.

**Fields of interest:** Arts/cultural programs; education; environment; wildlife preservation & protection; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Rita Rosenberg, Pres. and Secy.; Cary A. Koplin, V.P. and Treas.

**EIN:** 221920944

### 3937

#### **Thomas Jefferson Rosenberg Foundation, Inc.**

c/o Henry Rosenberg  
 723 7th Ave., 7th Fl.  
 New York, NY 10019 (212) 265-5570  
**Contact:** Henry Rosenberg, Pres.

Established around 1989.

**Donor(s):** Henry Rosenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$571,719 (M); gifts received, \$46,500; expenditures, \$85,103; qualifying distributions, \$74,547; giving activities include \$70,490 for 21 grants (high: \$20,375; low: \$25).

**Fields of interest:** Museums; higher education; education; human rights (international); Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Henry Rosenberg, Pres. and Treas.; Gail Rosenberg, V.P.; Carol Rosner, V.P.; Eitan Eadan, Secy.

**EIN:** 133436858

### 3938

#### **The Rosenberg Zelniker Foundation, Inc. ☆**

c/o Barry A. Rosenberg  
 300 Karin Ln.  
 Hicksville, NY 11801

Established in 1945.

**Donor(s):** Econoco Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$864,937 (M); gifts received, \$50,000; expenditures, \$58,564; qualifying distributions, \$54,346; giving activities include \$54,739 for 60 grants (high: \$9,635; low: \$25).

**Fields of interest:** Museums; higher education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Nassau County and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Barry Rosenberg, V.P. and Secy.; Mark Zelniker, Treas.

**Directors:** Laurie Klinow, Marjorie Rosenberg, Jan Scherr, Elaine Zelniker.

**EIN:** 136160042

**Selected grants:** The following grants were reported in 1997.

\$9,635 to Temple Israel.

\$8,507 to North Shore University Hospital, Manhasset, NY.

\$5,600 to Long Island Jewish Medical Center, New Hyde Park, NY.

\$4,200 to Childrens Medical Fund of New York, New Hyde Park, NY.

\$2,668 to Cystic Fibrosis Foundation.

\$1,771 to Temple Beth-El of Great Neck, Great Neck, NY.

\$1,700 to American Heart Association.

\$1,595 to United Jewish Appeal-Federation of Jewish Philanthropies, NY.

\$1,500 to Temple Beth Shalom.

\$1,000 to Juvenile Diabetes Foundation.

### 3939

#### **Sanford & Dina Rosenblum Foundation**

195 S. Manning Blvd.  
 Albany, NY 12208 (518) 489-1400  
**Contact:** Sanford Rosenblum, Dir.

Established in 1983 in NY.

**Donor(s):** Sanford Rosenblum.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/97): Assets, \$194,835 (M); gifts received, \$65,000; expenditures, \$82,847; qualifying distributions, \$79,644; giving activities include \$79,644 for 170 grants (high: \$12,000; low: \$10).

**Purpose and activities:** Support for Jewish organizations, social services, and educational institutions.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:***Initial approach:* Proposal*Deadline(s):* None**Directors:** Dina Rosenblum, Sanford Rosenblum.**EIN:** 133225000**Selected grants:** The following grants were reported in 1996.

\$51,650 to Maimonides Hebrew Day School, Albany, NY.

\$1,126 to Ner Israel Rabbinical College, Baltimore, MD.

\$504 to Chabad Center, Albany, NY.

\$144 to Keren Orah, Karmiel, Israel.

\$50 to Keren Aniyim, Brooklyn, NY.

\$50 to Torah Schools for Israel, NYC, NY.

\$36 to Children of Chernobyl Relief Fund, Chicago, IL.

\$36 to Lakewood Chedar School, Lakewood, NJ.

\$36 to Young Israel of West Hartford, West Hartford, CT.

\$25 to Israel Youth in Distress, NYC, NY.

**3940****Elizabeth & Robert Rosenman Charitable Foundation**

Worldwide Plz.

825 8th Ave.

New York, NY 10019

Established in 1985 in NY.

**Donor(s):** Elizabeth F. Rosenman, Robert Rosenman.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$596,029 (M); gifts received, \$140,500; expenditures, \$144,594; qualifying distributions, \$144,276; giving activities include \$144,257 for 74 grants (high: \$25,000; low: \$25).**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; law school/education; family planning; radiology research.**Types of support:** General/operating support.**Limitations:** Applications not accepted. Giving primarily in Boston, MA, and New York, NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Elizabeth F. Rosenman, Robert Rosenman.**EIN:** 066290408**Selected grants:** The following grants were reported in 1997.

\$27,720 to Planned Parenthood of New York City, NYC, NY. 2 grants: \$25,000, \$2,720.

\$25,000 to Harvard College Fund, Cambridge, MA.

\$15,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$10,000 to Brearley School, NYC, NY.

\$5,125 to Harvard University, Law School, Cambridge, MA.

\$3,000 to Radcliffe College, Schlesinger Library, Cambridge, MA.

\$3,000 to Radiology Foundation, Boston, MA.

\$2,500 to Deerfield Academy, Deerfield, MA.

\$2,500 to Metropolitan Museum of Art, NYC, NY.

**3941****Herman & Ruth Rosenthal Foundation, Inc. ☆**

c/o Judith Eydenberg

115 Andover Rd.

Roslyn Heights, NY 11577

Established in 1947.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$58,749 (M); expenditures, \$119,567; qualifying distributions, \$119,365; giving activities include \$119,315 for 38 grants (high: \$57,500; low: \$75).**Fields of interest:** Education; health care; health associations; Jewish agencies & temples.**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers:** Judith Eydenberg, Pres.; Maurice Rosenthal, Secy.**EIN:** 136130054**Selected grants:** The following grants were reported in 1997.

\$57,500 to Elenore and Maurice Rosenthal Foundation Charitable Trust, NYC, NY.

\$10,000 to Museum of Jewish Heritage, NYC, NY.

\$6,000 to Juvenile Diabetes Foundation International, NYC, NY.

\$5,000 to Long Island University, Brooklyn, NY.

\$2,500 to Alzheimers Disease and Related Disorders Association, NYC, NY.

\$2,500 to United States Holocaust Memorial Museum, DC.

\$1,800 to Jewish Family Congregation, South Salem, NY.

\$1,225 to Collegiate School, NYC, NY.

\$1,000 to World Jewish Congress American Section, NYC, NY.

\$600 to Statue of Liberty-Ellis Island Foundation, NYC, NY.

**3942****The William and Mary Rosenwald Foundation ☆**

122 E. 42nd St., 24th Fl.

New York, NY 10168-0001

Established in 1984 in NY.

**Donor(s):** Nina Rosenwald.**Foundation type:** Independent**Financial data** (yr. ended 04/30/97): Assets, \$20,772 (M); expenditures, \$54,124; qualifying distributions, \$53,536; giving activities include \$53,000 for grants.**Fields of interest:** Arts/cultural programs; medical research; aging, centers & services; Jewish agencies & temples; aging.**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Officers and Directors:** \*Nina Rosenwald,\* Pres.; Alice R. Sigelman,\* V.P.; Elizabeth R. Varet,\* V.P.; David P. Steinmann,\* Secy.-Treas.**EIN:** 133179190**3943****Rosh Foundation ☆**

c/o Goldman Sachs &amp; Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Robin Neustein.**Foundation type:** Independent**Financial data** (yr. ended 03/31/97): Assets, \$614,924 (M); gifts received, \$551,171; expenditures, \$60,729; qualifying distributions, \$60,457; giving activities include \$60,407 for grants.**Fields of interest:** Arts/cultural programs; education; hospitals (general); Jewish agencies & temples.**Types of support:** Scholarship funds.**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Robin Neustein, Shimon Neustein.**EIN:** 133637441**3944****Leo Rosner Foundation, Inc.**

60 Riverside Dr.

New York, NY 10024 (212) 873-1786

*Contact:* Amy H. Chan, Secy.

Established in 1960.

**Foundation type:** Independent**Financial data** (yr. ended 10/31/97): Assets, \$438,828 (M); gifts received, \$119,400; expenditures, \$123,560; qualifying distributions, \$123,510; giving activities include \$119,400 for 18 grants (high: \$20,000; low: \$1,500).**Fields of interest:** Museums; historical activities; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.**Limitations:** Giving primarily in New York, NY.**Application information:** Application form not required.*Deadline(s):* None**Officers and Trustees:** \*William Robbins,\* Pres.; Mildred R. Caplow,\* V.P.; June Rosner,\* V.P.; Amy H. Chan,\* Secy.**EIN:** 136161637**Selected grants:** The following grants were reported in 1996.

\$20,000 to Mount Sinai Medical Center, NYC, NY.

\$10,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$10,000 to Leo and Anna Rosner Holocaust Study, NYC, NY.

\$10,000 to United Jewish Appeal.

\$4,000 to Bat Yam Synagogue.

\$4,000 to United States Holocaust Memorial Museum, DC.

\$2,500 to Lenox Hill Hospital, NYC, NY.

\$2,500 to Rene Dubos Center for Human Environments, NYC, NY.

\$2,000 to Eldridge Street Project, NYC, NY.

\$2,000 to Fire Island Synagogue, Ocean Beach, NY.

### 3945 Laurence and Marsha Roth Charitable Foundation

P.O. Box 639  
East Syracuse, NY 13057

Established in 1992 in NY.

**Donor(s):** Philip and Samuel Roth Charitable Foundation, Roth Bros. Smelting Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,250,356 (M); expenditures, \$113,281; qualifying distributions, \$98,190; giving activities include \$97,930 for 31 grants (high: \$18,000).

**Fields of interest:** Elementary/secondary education; higher education; education; hospitals (general); Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Victor Ginsky, Laurence N. Roth, Marsha Roth.  
EIN: 161404154

**Selected grants:** The following grants were reported in 1996.

\$18,000 to Bar-Ilan University, Ramat Gan, Israel.

\$13,100 to Pardes Institute of Jewish Studies, Jerusalem, Israel.

\$13,100 to Shaare Zedek Hospital, Jerusalem, Israel.

\$5,000 to Ezrat Israel, Brooklyn, NY.

\$5,000 to Jerusalem College of Technology, NYC, NY.

\$3,600 to Diaspora Yeshiva, Brooklyn, NY.

\$1,800 to Friends of the Golan Settlements Committee, Brooklyn, NY.

\$1,230 to P.E.F. Israel Endowment Funds, NYC, NY.

\$500 to Israel Museum, Israel.

\$500 to Rubin Academy of Music Jerusalem, Jerusalem, Israel.

### 3946 Paul & Georgina Roth Charitable Foundation

(Formerly Philip & Samuel Roth Charitable Foundation)

4983 Tall Oaks Dr.  
Fayetteville, NY 13066-9776

Established in 1953 in NY.

**Donor(s):** Paul B. Roth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$569,584 (M); expenditures, \$64,648; qualifying distributions, \$56,015; giving activities include \$56,015 for 11 grants (high: \$25,500; low: \$250).

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Onondaga County, NY, with emphasis on Syracuse. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Georgina H. Roth, Paul B. Roth.  
EIN: 156020475

**Selected grants:** The following grants were reported in 1996.

\$22,672 to Syracuse Hebrew Day School, Syracuse, NY. For capital campaign.

\$15,100 to Jewish Federation, Syracuse, De Witt, NY. For general support.

\$5,000 to Jaffa Institute. For general support.

\$5,000 to Manlius Pebble Hill School, De Witt, NY. For capital campaign.

\$4,600 to Chabad-Lubavitch of Central New York, Syracuse, NY. For general support.

\$2,000 to Syracuse Cancer Research Institute, Syracuse, NY. For general support.

\$1,500 to Boy Scouts of America, Hiawatha Council, Syracuse, NY.

\$1,000 to Goddard College, Plainfield, VT. For annual appeal.

\$500 to American Red Cross, Syracuse, NY. For general support.

\$250 to Jewish Community Center. For general support.

### 3947 The Herbert & Nannette Rothschild Memorial Fund ☆

c/o Stapper & Van Doren  
10 Rockefeller Plz., Ste. 919  
New York, NY 10020

Established in 1979 in NY.

**Donor(s):** Judith Rothschild.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$102,195 (M); expenditures, \$93,203; qualifying distributions, \$87,285; giving activities include \$86,200 for grants.

**Fields of interest:** Museums (art).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harvey S. Shipley Miller, Erik J. Stapper.  
EIN: 133020004

### 3948 The Maks & Lea Rothstein Foundation, Inc. ☆

535 W. 110 St.  
New York, NY 10025

Established in 1992 in NY.

**Donor(s):** Maks Rothstein, Lea Rothstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,375,843 (M); gifts received, \$148,385; expenditures, \$63,195; qualifying distributions, \$54,748; giving activities include \$55,200 for 29 grants (high: \$5,000; low: \$100).

**Fields of interest:** University; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Maks Rothstein, Pres.; Sergio Rothstein, V.P.  
EIN: 133610040

### 3949 Mae Cadwell Rovensky Trust ☆

c/o U.S. Trust Co. of New York  
114 W. 47th St.  
New York, NY 10036

**Application address:** Ann Cavanaugh, U.S. Trust Co. of Florida, 132 Royal Palm Way, Palm Beach, FL 33480

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,722,120 (M); expenditures, \$53,599; qualifying distributions, \$52,853; giving activities include \$51,651 for 28 grants (high: \$10,000; low: \$100).

**Fields of interest:** Historic preservation/historical societies; education; animal welfare; foundations (community).

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** U.S. Trust Co. of Florida.  
EIN: 136071671

### 3950 Carolyn C. & George R. Rowland Foundation ☆

c/o Bankers Trust Co.  
P.O. Box 829, Church St. Station  
New York, NY 10008

**Contact:** Richard Ritzel

**Application address:** c/o Bankers Trust Co., 280 Park Ave., New York, NY 10017

Established in 1996 in MA.

**Donor(s):** Carolyn C. Rowland, George R. Rowland.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,071,226 (M); gifts received, \$18,085; expenditures, \$66,590; qualifying distributions, \$50,590; giving activities include \$50,000 for 1 grant.

**Fields of interest:** College.

**Limitations:** Applications not accepted. Giving limited to VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carolyn C. Rowland, George R. Rowland, Bankers Trust Co.

EIN: 130791749

### 3951 The Howard Rubenstein Family Foundation, Inc.

1345 Ave. of the Americas  
New York, NY 10105

Established in 1986.

**Donor(s):** Howard J. Rubenstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,234,070 (M); gifts received, \$5,321; expenditures, \$17,958; qualifying distributions, \$17,958; giving activities include \$10,000 for 1 grant.

**Purpose and activities:** Giving primarily for Jewish cultural organizations and hospitals;



support also for social services and higher education.

**Fields of interest:** Museums (ethnic/folk arts).

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Howard J. Rubenstein, Pres.; Amy Rubenstein, V.P.; Joel S. Ehrenkranz, Secy.-Treas.

**EIN:** 133384019

### 3952

#### John Mark Rudkin Charitable Foundation, Inc.

c/o Rosenberg Selsman & Co., LLP  
655 3rd Ave.  
New York, NY 10017

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,314,883 (M); expenditures, \$140,271; qualifying distributions, \$122,279; giving activities include \$121,500 for 12 grants (high: \$50,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Mark Rudkin, Pres.; Jeffrey Allsopp, V.P.; Katherine Rudkin Allsopp, V.P.; Thomas Rudkin, V.P.; Eric Frank Zach, Secy.

**EIN:** 136271937

**Selected grants:** The following grants were reported in 1996.

\$45,000 to Byrd Hoffman Foundation, NYC, NY. 3 grants: \$30,000, \$10,000, \$5,000.

\$20,000 to Paul Taylor Dance Foundation, NYC, NY. 2 grants: \$10,000 each.

\$15,000 to University of Chicago, Oriental Institute, Chicago, IL.

\$7,000 to Harvard University, Art Museums, Cambridge, MA.

\$2,500 to Phillips Academy, Andover, MA.

\$2,200 to American Friends of Blerancourt, NYC, NY.

\$2,000 to French-American Foundation for the Development of Relations Between France and the United States, NYC, NY.

### 3953

#### Louis & Rose Russek Foundation ☆

c/o Private Financial Svcs.  
535 Madison Ave., 35th Fl.  
New York, NY 10022

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,122,024 (M); expenditures, \$82,714; qualifying distributions, \$53,929; giving activities include \$54,420 for 7 grants (high: \$27,210; low: \$2,000).

**Fields of interest:** Education; health care; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Palm Beach, FL and Wellesley, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Isabelle R. Leeds, \* Pres.; Norma Grabler, \* V.P.; Judith Fields, Amy Beth Leeds.

**EIN:** 136227389

**Selected grants:** The following grants were reported in 1997.

\$27,210 to Jewish Federation of Palm Springs, Palm Springs, CA.

\$10,000 to Wellesley College, Wellesley, MA.

\$5,000 to Harvard University, Cambridge, MA.

For literary programs.

\$5,000 to Saint Georges School.

\$3,000 to Saint Marys Hospital.

\$2,210 to United Jewish Appeal.

\$2,000 to Congregation Emanu-El.

### 3954

#### Russo Family Charitable Foundation ☆

6553 Boston State Rd.  
Hamburg, NY 14075

Established in 1988 in NY.

**Donor(s):** Celia Russo, John A. Russo, Joseph L. Russo.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,186,573 (M); expenditures, \$161,582; qualifying distributions, \$154,300; giving activities include \$154,300 for 23 grants (high: \$100,000; low: \$50).

**Fields of interest:** Arts/cultural programs; hospitals (general); camps; human services; hospices; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph L. Russo, Pres.; Celia Russo, V.P.; Louis Russo, V.P.; John A. Russo, Secy.-Treas.

**EIN:** 161339086

**Selected grants:** The following grants were reported in 1996.

\$58,500 to Saint Bernadettes Church, Orchard Park, NY.

\$50,000 to Millard Fillmore Hospital, Buffalo, NY.

\$8,000 to Childrens Hospital of Buffalo, Buffalo, NY.

\$7,500 to Catholic Charities of Buffalo, Buffalo, NY.

\$5,000 to Buffalo Philharmonic Orchestra, Buffalo, NY.

\$5,000 to Hilbert College, Hamburg, NY.

\$5,000 to United Way of Buffalo and Erie County, Buffalo, NY.

\$2,500 to Cleveland Clinic Florida, Fort Lauderdale, FL.

\$1,000 to Meals on Wheels of Buffalo and Erie County, Buffalo, NY.

\$500 to Girl Scouts of the U.S.A., Buffalo Area Council, Buffalo, NY.

### 3955

#### The Bonnie Johnson Sacerdote Foundation

c/o Goldman Sachs & Co.  
85 Broad St., Tax Dept.  
New York, NY 10004

Established in 1994 in NY.

**Donor(s):** Bonnie Johnson Sacerdote, Peter M. Sacerdote.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,074,315 (M); expenditures, \$49,165; qualifying distributions, \$48,960; giving activities include \$48,800 for 35 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums (art); theater; higher education; natural resource conservation & protection; human services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bonnie Johnson Sacerdote.

**EIN:** 133796736

### 3956

#### The MJA Safdeye Foundation

c/o E.S. Originals, Inc.  
450 W. 33rd St.  
New York, NY 10001-3305 (212) 736-8124  
Contact: Michael Safdeye, Pres.

Established in 1987 in DE.

**Donor(s):** Alan J. Safdeye, Joseph Safdeye, Michael Safdeye.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$182,979 (M); gifts received, \$370,949; expenditures, \$189,806; qualifying distributions, \$189,436; giving activities include \$189,436 for 170 grants (high: \$20,000; low: \$36).

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Michael Safdeye, \* Pres.; Joseph Safdeye, \* V.P.; Alan J. Safdeye, \* Secy.-Treas.

**EIN:** 133446204

### 3957

#### Joseph Safdya & Sons Foundation ☆

c/o Saff  
1960 E. 4th St.  
Brooklyn, NY 11223  
Contact: Joseph Saff, Tr.

Established in 1991 in NY.

**Donor(s):** Joseph Saff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$6,877 (M); gifts received, \$58,000; expenditures, \$52,435; qualifying distributions, \$52,260; giving activities include \$52,260 for 19 grants (high: \$33,000; low: \$52).

**Purpose and activities:** Giving primarily to yeshivas and Jewish organizations.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples; religion.  
**Limitations:** Giving primarily in NY.  
**Application information:** Application form not required.

**Deadline(s):** None  
**Trustees:** Cecelia Saff, Eddie Saff, Isaac Saff, Joseph Saff.  
**EIN:** 133613886

**3958**  
**George Sakier Foundation, Inc.**  
 c/o Sam J. Nole, C.P.A.  
 230 Park Ave., Ste. 1512  
 New York, NY 10169

Established in 1984 in DE.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$451,048 (M); expenditures, \$68,605; qualifying distributions, \$67,363; giving activities include \$62,000 for 20 grants (high: \$25,000; low: \$1,000).  
**Fields of interest:** Arts education; journalism & publishing; museums (art).  
**Limitations:** Giving primarily in New York, NY.  
**Officers:** Jacob Israel, Pres.; Mrs. Jacob Israel, Pres.; Robert Coe, Secy.; Philip J. Frank, Treas.  
**Director:** Donald Underwood.  
**EIN:** 133228888

**3959**  
**Nathaniel Saltonstall Arts Fund**  
 c/o Behan Ling & Ruta  
 17 E. 45th St., No. 700  
 New York, NY 10017  
**Contact:** Nathaniel S. Gardiner, Tr.  
**Application address:** c/o Palmer Dodge, 1 Beacon St., Boston, MA 02134

Established in 1959 in MA.  
**Donor(s):** Nathaniel Saltonstall.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$888,286 (M); expenditures, \$67,030; qualifying distributions, \$58,807; giving activities include \$56,000 for 4 grants (high: \$30,000; low: \$3,000).  
**Fields of interest:** Museums; arts/cultural programs.  
**Types of support:** General/operating support.  
**Limitations:** Giving limited to New England.  
**Application information:**  
*Initial approach:* Letter  
**Deadline(s):** None  
*Board meeting date(s):* Spring and fall  
**Trustees:** Michael Baldwin, Nathaniel S. Gardiner, Eloise W. Hodge.  
**Number of staff:** None.  
**EIN:** 046124122  
**Selected grants:** The following grants were reported in 1997.  
 \$30,000 to DeCordova Museum and Sculpture Park, Lincoln, MA. For general support.  
 \$15,000 to Institute of Contemporary Art, Boston, MA. For general support.  
 \$8,000 to Skowhegan School of Painting and Sculpture, Skowhegan, ME. For general support.  
 \$3,000 to Artists for Humanity, Boston, MA. For general support.

**3960**  
**The Sandelman Foundation \***  
 77 Tarrytown Rd., Ste. 100  
 White Plains, NY 10607-1620

**Donor(s):** Sanford Sandelman, Susan Sandelman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$154,843 (M); gifts received, \$149,181; expenditures, \$56,623; qualifying distributions, \$56,398; giving activities include \$56,373 for grants.  
**Fields of interest:** Health care; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Susan Sandelman, Mgr.  
**EIN:** 132910436

**3961**  
**Mac and Sally Sands Foundation**  
 4939 W. Lake Rd.  
 Canandaigua, NY 14424

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,082,428 (M); gifts received, \$440,241; expenditures, \$193,912; qualifying distributions, \$186,608; giving activities include \$187,300 for 13 grants (high: \$70,000; low: \$200).  
**Fields of interest:** Elementary/secondary education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Marvin Sands, Pres.; Robert Sands, Secy.; Richard Sands, Treas.  
**EIN:** 546052978

**3962**  
**Sani Family Foundation, Inc. \***  
 c/o Edward Isaacs & Co.  
 380 Madison Ave.  
 New York, NY 10017-2513

Established in 1965 in NY.  
**Donor(s):** CGS Industries, Inc., Lal C. Sani.  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$324,487 (M); gifts received, \$59,000; expenditures, \$83,080; qualifying distributions, \$82,746; giving activities include \$82,745 for grants.  
**Fields of interest:** Education; health care; health organizations; religion.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Sham G. Sani, Pres.; Lal C. Sani, \* V.P. and Secy.; Ashok Sani.  
**EIN:** 136201183

**3963**  
**Peg Santvoord Foundation, Inc.**  
 c/o Meyer Handelman Co.  
 P.O. Box 817  
 Purchase, NY 10577-0817  
**Contact:** Donn Russell, Dir.  
**Application address:** 200 Waverly Pl., New York, NY 10014; Tel.: (212) 242-5249

Incorporated in 1966 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,815,512 (M); expenditures, \$107,002; qualifying distributions, \$97,051; giving activities include \$90,000 for 15 grants (high: \$10,000; low: \$2,000).  
**Purpose and activities:** Support limited to experimental theater groups. Performance must be audited by a foundation director before consideration.  
**Fields of interest:** Theater; higher education.  
**Types of support:** Program development.  
**Limitations:** Giving limited to Manhattan, NY. No grants to individuals.  
**Application information:** Application form not required.

*Initial approach:* Letter  
**Deadline(s):** None  
**Officers and Directors:** \* William R. Handelman, \* Pres. and Treas.; Russell J. Handelman, \* V.P. and Secy.; Joseph W. Handelman, Donn Russell.  
**EIN:** 136183822  
**Selected grants:** The following grants were reported in 1997.  
 \$10,000 to La Mama Experimental Theater Club, NYC, NY.  
 \$9,000 to Performance Space 122, NYC, NY.  
 \$8,000 to En Garde Arts, NYC, NY.  
 \$8,000 to Ensemble Studio Theater (EST), NYC, NY.  
 \$8,000 to Mabou Mines, NYC, NY.  
 \$8,000 to Pick Up Performance Company, NYC, NY.  
 \$7,000 to International Theater Institute of the United States, NYC, NY.  
 \$7,000 to Tiny Mythic Theater Company, NYC, NY.  
 \$3,000 to Dagmar Collective, NYC, NY.  
 \$2,000 to Thread Waxing Space, NYC, NY.

**3964**  
**Joan & Arthur Sarnoff Foundation \***  
 151 Central Park W.  
 New York, NY 10023-1514 (212) 362-2628  
**Contact:** Arthur Sarnoff, Pres.

Established in 1966.  
**Donor(s):** Arthur Sarnoff, Joan Sarnoff.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$302,863 (M); gifts received, \$44,959; expenditures, \$61,764; qualifying distributions, \$58,417; giving activities include \$58,940 for 15 grants (high: \$10,000; low: \$500).  
**Fields of interest:** Higher education; religion.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in New York, NY.  
**Application information:**  
*Initial approach:* Letter  
**Deadline(s):** None  
**Officers:** Arthur Sarnoff, Pres.; Joan Sarnoff, V.P.

**Directors:** Susan Sarnoff Bram, Elizabeth Sarnoff Cohen.

**EIN:** 136211155

**Selected grants:** The following grants were reported in 1997.

\$13,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. 2 grants: \$10,000 (For general support), \$3,500 (For AIDS Initiative program).

\$10,000 to Beth Israel Medical Center Foundation, NYC, NY. For general support.  
\$10,000 to Spoleto Festival U.S.A., NYC, NY. For general support.

\$5,000 to Saint Lukes-Roosevelt Hospital Center, NYC, NY. For general support.  
\$3,500 to Young Audiences-New York, NYC, NY. For general support.

\$3,000 to Systemic Lupus Erythematosus (SLE) Foundation, NYC, NY. For general support.  
\$2,700 to Opera Orchestra of New York, NYC, NY. For general support.

\$2,500 to Congregation Rodeph Shalom, NYC, NY. For general support.  
\$2,000 to Foreign Policy Association, NYC, NY. For general support.

### 3965

#### The Susan B. Oppenheimer Sassower and Philip S. Sassower Foundation, Inc. ☆

135 E. 57th St., 12th Fl.

New York, NY 10022 (212) 759-1909

Contact: Philip S. Sassower, Pres.

Established in 1994 in NY.

**Donor(s):** Philip S. Sassower.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$24,776 (M); expenditures, \$74,342; qualifying distributions, \$74,244; giving activities include \$74,160 for 11 grants (high: \$65,000; low: \$250).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Philip S. Sassower, Pres.; Susan B. Sassower, Secy.; Herman Sassower, Treas.  
**EIN:** 133802207

### 3966

#### Saunders Foundation

760 Brooks Ave.  
Rochester, NY 14619-2259

Incorporated in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,292,380 (M); expenditures, \$111,510; qualifying distributions, \$101,683; giving activities include \$94,483 for 49 grants (high: \$20,000; low: \$28).

**Fields of interest:** Medical school/education; hospitals (general); human services; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in upstate NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carole M. Saunders, Pres.; William Burslem III, Treas.

**Director:** Max Stoner.

**EIN:** 161289330

**Selected grants:** The following grants were reported in 1997.

\$20,000 to NATSO Foundation, Alexandria, VA.  
\$15,000 to University of Rochester Medical Center, Rochester, NY. 3 grants: \$5,000 each.

\$7,000 to National Sports Academy, Lake Placid, NY.

\$5,000 to Paul Smiths College of Arts and Sciences, Paul Smiths, NY.

\$5,000 to University of Rochester, School of Medicine, Rochester, NY.

\$2,500 to United Way of Greater Rochester, Rochester, NY.

\$1,000 to Mary Cariola Childrens Center, Rochester, NY.

\$1,000 to Strong Museum, Rochester, NY.

### 3967

#### The Simon Savitt Charitable Foundation, Inc. ☆

260 Madison Ave., 22nd Fl.  
New York, NY 10016

Established in 1994 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$164,627 (M); gifts received, \$5,000; expenditures, \$100,390; qualifying distributions, \$98,372; giving activities include \$98,530 for 10 grants (high: \$30,000; low: \$250).

**Fields of interest:** Higher education; education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ephraim Savitt, Pres.; Fern Savitt, V.P.; Sylvia Savitt, Secy.; Leah Savitt, Treas.

**EIN:** 133790071

### 3968

#### Harold & Bette Wolfson Schapiro

##### Foundation

c/o Rodney H. Ertischek  
20 Fuller St.  
Briarcliff Manor, NY 10510

Established about 1957 in NY.

**Donor(s):** Gerald Schapiro, Joan Schapiro, Stuart Schapiro.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$515,414 (M); gifts received, \$140,000; expenditures, \$204,526; qualifying distributions, \$134,965; giving activities include \$134,965 for 89 grants (high: \$18,880; low: \$100).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stuart Schapiro, Pres.; Gerald E. Schapiro, V.P. and Treas.; Joan Schapiro, V.P.  
**EIN:** 136157602

**Selected grants:** The following grants were reported in 1996.

\$15,554 to Westchester Jewish Center, Mamaroneck, NY.

\$2,500 to Rye Country Day School, Rye, NY.  
\$2,136 to Temple Emanuel of Westchester County, NY.

\$2,120 to Crohns and Colitis Foundation of America, NYC, NY.

\$2,000 to American Jewish Committee, NYC, NY.

\$1,700 to Emelin Theater, Mamaroneck, NY.  
\$1,600 to Jewish Museum, NYC, NY.

\$1,000 to Rock Hill Arts Council, Rock Hill, SC.  
\$1,000 to Theaterworks/USA, NYC, NY.

\$610 to Jewish National Fund, NYC, NY.

### 3969

#### The Schechter Foundation

c/o Charterhouse Group International  
535 Madison Ave., 28th Fl.  
New York, NY 10022 (212) 421-3125  
Contact: Alfred Schechter, Pres.

Established in 1983 in NY.

**Donor(s):** Alfred Schechter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,523,738 (M); gifts received, \$243,750; expenditures, \$105,407; qualifying distributions, \$96,750; giving activities include \$61,650 for 49 grants (high: \$31,000; low: \$100) and \$35,100 for 27 grants to individuals of \$1,300 each.

**Purpose and activities:** Awards scholarships for higher education in occupational and physical therapy and other graduate programs in health care and related fields; tuition grants also in technical studies for graduate and postgraduate students.

**Fields of interest:** Arts/cultural programs; hospitals (general); medical care, rehabilitation; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; research; grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in NY.

**Application information:** Application form available for scholarships. Application form required.

*Initial approach:* Letter

*Deadline(s):* Between Apr. 1 and July 1

*Final notification:* Aug. 15

**Officers and Directors:** Alfred Schechter, \* Pres. and Treas.; Shirley Schechter, \* V.P. and Secy.; Claudia Schechter, Robert Schechter.  
**Number of staff:** 1 part-time support.

**EIN:** 133157311

**Selected grants:** The following grants were reported in 1997.

\$31,000 to White Plains Hospital Medical Center, White Plains, NY.

\$6,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,400 to White Plains Hospital and Medical Center Auxiliaries, White Plains, NY. 2 grants: \$5,000, \$400.

\$2,000 to New York Philharmonic, NYC, NY.

\$1,500 to Seeds of Peace, DC.

\$1,000 to Greenwich Hospital, Greenwich, CT.

\$1,000 to Sarah Lawrence College, Bronxville, NY. For annual fund.

\$500 to P.E.F. Israel Endowment Funds, NYC, NY.  
\$500 to Philanthropy Roundtable, DC.

**3970**  
**Frederick and Amelia Schimper Foundation** ☆

c/o Myles A. Cane, Esq.  
509 Madison Ave., Ste. 1012  
New York, NY 10022

Incorporated in 1943 in NY.

**Donor(s):** Amelia S. Ehrmann.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,685,143 (M); expenditures, \$189,438; qualifying distributions, \$110,705; giving activities include \$111,850 for 5 grants (high: \$50,000; low: \$1,850).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); family services.

**Types of support:** Continuing support; publication; seed money; research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals, or for building or endowment funds, annual campaigns, emergency funds, deficit financing, equipment, land acquisition, matching gifts, special projects, conferences, scholarships, fellowships, or operating budgets; no loans.

**Publications:** Application guidelines.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:**\* Myles A. Cane,\* Pres.; Stanley S. Weithorn.

**Number of staff:** None.

**EIN:** 136108507

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Skidmore College, Saratoga Springs, NY.

\$30,000 to Jewish Family and Childrens Service.  
\$25,000 to Mental Health Association of Nassau County, Hempstead, NY.

\$5,000 to Center for Preventive Psychiatry, White Plains, NY.

\$1,850 to Metropolitan Museum of Art, NYC, NY.

**3971**  
**Carol and Stuart Schlesinger Foundation** ☆  
c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1989 in NY.

**Donor(s):** Stuart J. Schlesinger, Carol Schlesinger.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$286,223 (M); expenditures, \$54,114; qualifying distributions, \$52,986; giving activities include \$52,826 for grants.

**Purpose and activities:** Support primarily for a community fund; some support also for Jewish welfare funds and higher education.

**Fields of interest:** Education; crisis services, rape victim services; human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Carol Schlesinger, David A. Schlesinger, Rachel L. Schlesinger, Stuart J. Schlesinger.

**EIN:** 133532017

**3972**  
**The Schloss Family Foundation, Inc.** ☆  
c/o Walter J. Schloss  
52 Vanderbilt Ave., 8th Fl.  
New York, NY 10017-3808

Established in 1997 in NY.

**Donor(s):** Walter J. Schloss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,127,422 (M); gifts received, \$1,048,672; expenditures, \$64,369; qualifying distributions, \$61,630; giving activities include \$61,630 for 12 grants (high: \$20,000; low: \$500).

**Fields of interest:** Museums; museums (art); libraries/library science; libraries (public); environment; animals/wildlife.

**Limitations:** Applications not accepted. Giving limited to Washington, DC, and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Walter J. Schloss, Pres.-Treas.; Edwin W. Schloss, V.P.; Stephanie Cassel Scott, Secy.  
**EIN:** 133935646

**3973**  
**Samuel Schneider Foundation, Inc.**  
c/o Schneider Trading, Inc.  
462 7th Ave., 23rd Fl.  
New York, NY 10018  
Contact: Albert Schneider, Tr.

Established in 1951 in NJ.

**Donor(s):** Schneider Mills, Inc., Schneider Trading, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$187,550 (M); expenditures, \$62,850; qualifying distributions, \$62,650; giving activities include \$62,650 for 14 grants (high: \$51,250; low: \$100).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Albert Schneider, Martha Stein, Morris Stein.

**EIN:** 136101811

**Selected grants:** The following grants were reported in 1996.

\$57,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,000 to American Committee for Shaare

Zedek Hospital in Jerusalem, NYC, NY.

\$2,000 to Boy Scouts of America, Greater New York Council, NYC, NY.

\$1,670 to Congregation Emanu-El, NYC, NY.

\$800 to United Cerebral Palsy Association of Nassau County, Roosevelt, NY.

\$600 to National Conference of Christians and Jews, NYC, NY.

\$400 to American Cancer Society, NYC, NY.

\$250 to Fashion Institute of Technology, NYC, NY. For alumni association.

\$250 to Trinity Episcopal Church, NYC, NY.

\$100 to Covenant House, NYC, NY.

**3974**  
**J. F. Schoellkopf Silver Wedding Fund** ☆  
c/o Buffalo Color Corp.  
P.O. Box 22900  
Rochester, NY 14692  
Contact: Arthur Maciejewski  
Application address: Arthur Maciejewski,  
Buffalo Color Corp., 340 Elk St., Buffalo, NY 14204

Established about 1940.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,484,885 (M); expenditures, \$59,518; qualifying distributions, \$42,505; giving activities include \$31,500 for 1 grant and \$10,750 for 5 grants to individuals (high: \$3,050; low: \$1,450).

**Purpose and activities:** Grants to indigent individuals who are members, or a spouse or child of a member of the Mutual Aid Society.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in Buffalo, NY.

**Application information:** Application forms are available from the Mutual Aid Society.

Application form required.

**Deadline(s):** None

**Trustee:** Manufacturers & Traders Trust Co.

**EIN:** 166030147

**3975**  
**The Scholarships Foundation, Inc.**  
P.O. Box 6020  
New York, NY 10128

Established in 1921.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$724,743 (M); gifts received, \$400; expenditures, \$81,188; qualifying distributions, \$71,338; giving activities include \$52,750 for 32 grants to individuals (high: \$3,000; low: \$500).

**Purpose and activities:** Scholarships only to undergraduate and graduate students who do not fit into defined scholarship categories, have reached the age of 20 at the time of application, have two years remaining in their course of study, and will pursue their education in NY.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in NY. No loans.

**Application information:** Application form required.

**Initial page:** Typewritten letter, no more than 1 page, with self-addressed stamped envelope; no form letters accepted

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Officers and Directors:**\* Mrs. Charles L. Fleming,\* Pres.; Mrs. Warren Gunderson,\* V.P.; Mrs. Rodman Benedict,\* Corresponding Secy.; Mrs. Gerald R. Phillips,\* Recording Secy.; Phoebe R. Stanton,\* Treas.; Mrs. George W.

Gibson, Mrs. Herbert W. Warden, Mrs. Philip D. Wiedel.  
EIN: 066043809

**3976**  
**Schonberger Family Foundation**  
166 Hillair Cir.  
White Plains, NY 10605  
Contact: Elias Schonberger, Pres.

Established around 1987.  
**Donor(s)**: Elias Schonberger.  
**Foundation type**: Independent  
**Financial data** (yr. ended 10/31/95): Assets, \$904,856 (M); gifts received, \$26,450; expenditures, \$56,272; qualifying distributions, \$55,847; giving activities include \$55,422 for 92 grants (high: \$25,000; low: \$10).  
**Fields of interest**: Museums; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations**: Giving primarily in NY. No grants to individuals.  
**Application information**:  
*Initial approach*: Letter  
*Deadline(s)*: None  
**Officers**: Elias Schonberger, Pres. and Treas.; David Schonberger, V.P.; Lois Schonberger, V.P.; Mark Schonberger, V.P.  
EIN: 133314123

**3977**  
**The Schonfeld Family Foundation, Inc.**  
50 Central Park S.  
New York, NY 10019  
Contact: Arnold Schonfeld, Tr.

Established around 1971.  
**Donor(s)**: Arnold Schonfeld, Sidney Schonfeld.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,921,187 (M); gifts received, \$175,000; expenditures, \$81,810; qualifying distributions, \$80,116; giving activities include \$81,500 for grants (high: \$12,500).  
**Fields of interest**: Elementary/secondary education; Jewish agencies & temples.  
**Limitations**: Giving primarily in NY. No grants to individuals.  
**Application information**:  
*Initial approach*: Letter  
*Deadline(s)*: None  
**Trustee**: Arnold Schonfeld.  
EIN: 237113225

**3978**  
**The Schor Foundation**  
28 Melny Rd.  
Locust Valley, NY 11560 (516) 676-6924  
Contact: Joseph M. Schor, Dir.

Established in 1995.  
**Foundation type**: Operating  
**Financial data** (yr. ended 12/31/95): Assets, \$66,314 (M); gifts received, \$263,994; expenditures, \$200,742; qualifying distributions, \$194,792; giving activities include \$51,000 for 2 grants (high: \$50,000; low: \$1,000) and \$139,820 for 1 foundation-administered program.

**Fields of interest**: Higher education; education.  
**Limitations**: Giving primarily in VA.  
**Application information**:  
*Initial approach*: Proposal  
*Deadline(s)*: None  
**Directors**: Joseph M. Schor, Laura S. Schor, Robert H. Schor.  
EIN: 113286892

**3979**  
**Aaron M. Schreiber Family Foundation, Inc.**  
460 W. 34th St.  
New York, NY 10001

Established in 1964 in NY.  
**Donor(s)**: Aaron Schreiber.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,009,111 (M); gifts received, \$38,765; expenditures, \$81,872; qualifying distributions, \$81,872; giving activities include \$69,127 for 87 grants (high: \$15,000; low: \$10).  
**Fields of interest**: Human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**Limitations**: Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officers**: Aaron Schreiber, Pres.; David Schreiber, V.P.; Simeon Schreiber, V.P.; Joel Schreiber, Secy.  
EIN: 136163551  
**Selected grants**: The following grants were reported in 1996.  
\$18,500 to Emunah Women of America, NYC, NY. 3 grants: \$15,000, \$2,000, \$1,500.  
\$10,500 to Yeshiva Beth Abraham of Jerusalem, NYC, NY. 3 grants: \$5,000, \$3,000, \$2,500.  
\$5,000 to Amit Women, NYC, NY.  
\$5,000 to Yeshiva University, NYC, NY.  
\$2,000 to Orthodox Union, NYC, NY.  
\$1,000 to Rabbinical Council of America, NYC, NY.

**3980**  
**E. & M. Schreiber Family Foundation ☆**  
180 Riverside Dr.  
New York, NY 10024  
Contact: Mary Schreiber, Pres.

Established in 1988.  
**Donor(s)**: Emanuel Schreiber, Mary Schreiber.  
**Foundation type**: Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$975,263 (M); gifts received, \$307,929; expenditures, \$66,505; qualifying distributions, \$65,664; giving activities include \$65,000 for grants.  
**Fields of interest**: Jewish agencies & temples.  
**Limitations**: No grants to individuals.  
**Application information**:  
*Initial approach*: Letter  
*Deadline(s)*: None  
**Officers**: Emanuel Schreiber, Pres.; Mary Schreiber, Pres.; Morris Schreiber, Pres.  
EIN: 133475648

**3981**  
**Schulman Family Foundation ☆**  
c/o Robert E. Schulman  
18 Pine Tree Dr.  
Great Neck, NY 11024

Established in 1994 in NY.  
**Donor(s)**: Robert E. Schulman, Carol Schulman.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,084,819 (M); gifts received, \$668,721; expenditures, \$31,739; qualifying distributions, \$30,650; giving activities include \$30,904 for 40 grants (high: \$12,400; low: \$15).  
**Limitations**: Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officers**: Robert E. Schulman, Pres.; Marjorie Schulman, V.P.; Richard Schulman, V.P.; Nancy Solefer, V.P.; Carol Schulman, Secy.-Treas.  
EIN: 113242213

**3982**  
**Lawrence H. Schur Foundation, Inc. ☆**  
2432 Grand Concourse  
Bronx, NY 10458 (718) 733-6300  
Contact: Lawrence H. Schur, Pres.

Established in 1969.  
**Donor(s)**: Lawrence H. Schur.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$68,355 (M); gifts received, \$146,281; expenditures, \$53,495; qualifying distributions, \$53,495; giving activities include \$53,495 for 54 grants (high: \$23,732; low: \$25).  
**Fields of interest**: Medical research; Jewish agencies & temples.  
**Application information**: Application form not required.  
*Deadline(s)*: None  
**Officer**: Lawrence H. Schur, Pres.  
EIN: 237062626

**3983**  
**Schwartz Brothers Foundation ☆**  
1070 E. 26th St.  
Brooklyn, NY 11210

Established in 1994 in NY.  
**Donor(s)**: Joseph Schwartz, Software Solutions, Schwartz Investments.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$660,793 (M); gifts received, \$277,000; expenditures, \$107,862; qualifying distributions, \$105,900; giving activities include \$63,900 for 4 grants (high: \$38,000; low: \$900) and \$42,000 for 1 grant to an individual.  
**Fields of interest**: Jewish agencies & temples.  
**Limitations**: Giving primarily in NY.  
**Directors**: Charles Schwartz, Joseph Schwartz, Marcel Schwartz, Nathan Schwartz.  
EIN: 113229922

## 3984

**Barry K. Schwartz Family Foundation, Inc.**

205 W. 39th St.  
New York, NY 10018

Established in 1987 in DE.

**Donor(s):** Barry K. Schwartz.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$269,955 (M); expenditures, \$60,305; qualifying distributions, \$58,785; giving activities include \$59,000 for 6 grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in NY and Providence, RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Barry K. Schwartz, Pres.; Sheryl R. Schwartz, V.P.

**EIN:** 133472786

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Brown University, Providence, RI.  
\$5,000 to Yeshiva University, NYC, NY.

\$1,500 to Sanctuary for Families, NYC, NY.

\$1,000 to Cornell University, Laboratory of Ornithology, Ithaca, NY.

\$1,000 to Moshulu Jewish Center of New York, NYC, NY.

\$500 to Mount Sinai Hospital and Medical Center, NYC, NY.

## 3985

**F. A. O. Schwarz Family Foundation ☆**

c/o U.S. Trust Co. of New York  
114 W. 47th St.

New York, NY 10036

**Contact:** Carolyn L. Larke, Asst. V.P., U.S. Trust Co. of New York

Established in 1991 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$904,493 (M); gifts received, \$444,858; expenditures, \$129,172; qualifying distributions, \$126,127; giving activities include \$125,000 for 20 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Museums; higher education; health care; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Gainesville, FL, Boston, MA, and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Dorothy S. Hines, Caroline Schwarz Schastny, Eliza Ladd Schwarz, Frederick A.O. Schwarz III, H. Marshall Schwarz, Elizabeth S. Wing.

**EIN:** 136986221

**Selected grants:** The following grants were reported in 1997.

\$37,500 to Milton Academy, Milton, MA. 2 grants: \$25,000, \$12,500.

\$10,000 to Boston Living Center, Boston, MA.

\$10,000 to Winsor School, Boston, MA.

\$7,500 to American Red Cross in Greater New York, NYC, NY.

\$7,500 to Teachers College Columbia University, NYC, NY.

\$6,000 to Haight Ashbury Free Medical Clinic, San Francisco, CA.

\$5,000 to Big Apple Circus, NYC, NY.

\$5,000 to First Night, Boston, MA.

\$5,000 to Parks Council, NYC, NY.

## 3986

**The Schwebel Foundation**

82-29 Abingdon Rd.

Kew Gardens, NY 11415

**Contact:** Philip Schwebel, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$164,551 (M); expenditures, \$76,875; qualifying distributions, \$74,718; giving activities include \$74,800 for 16 grants (high: \$25,000; low: \$100).

**Purpose and activities:** Giving primarily for Jewish agencies and services, especially yeshivas and synagogues.

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Philip Schwebel.

**EIN:** 116037220

**Selected grants:** The following grants were reported in 1997.

\$25,000 to United Jewish Appeal, NYC, NY.

\$13,000 to Kew Gardens Synagogue, Kew Gardens, NY.

\$5,000 to Fifth Avenue Synagogue, NYC, NY.

\$5,000 to Ohel Childrens Home and Family Services, Brooklyn, NY.

\$4,500 to Temple Israel of the City of New York, NYC, NY.

\$1,000 to Barnard College, NYC, NY.

\$500 to Rabbinical Seminary of America, Forest Hills, NY.

\$500 to Saint Charles Hospital and Rehabilitation Center, Port Jefferson, NY.

\$200 to Congregation Schomre Israel, Poughkeepsie, NY.

\$100 to Congregation Ohav Zedek, NYC, NY.

## 3987

**Scientific Research Foundation, Inc.**

c/o Carl Loeb III

210 E. 65th St., Apt. 14A

New York, NY 10021

**Donor(s):** Carl M. Loeb III.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$265,535 (M); gifts received, \$100,000; expenditures, \$70,041; qualifying distributions, \$69,858; giving activities include \$69,730 for 28 grants (high: \$12,000; low: \$100).

**Fields of interest:** Museums; elementary/secondary education; higher education; crime/law enforcement; human services; special populations.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carl M. Loeb III, Pres.; Alexandra M. Loeb, V.P.; Dahlia M. Loeb, V.P.; Hadassah M. Loeb, Treas.

**EIN:** 136085601

## 3988

**Seacoast Foundation ☆**

c/o Gelfand Rennett & Feldman

1301 Ave. of the Americas

New York, NY 10019

**Contact:** Naomi Saltzman, Mgr.

**Application address:** P.O. Box 870, Cooper Sta., New York, NY 10276

Established in 1969.

**Donor(s):** Bob Dylan.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$11,657 (M); gifts received, \$25,000; expenditures, \$67,587; qualifying distributions, \$67,487; giving activities include \$67,487 for 68 grants (high: \$35,000; low: \$72).

**Purpose and activities:** A private operating foundation; support primarily for Jewish organizations.

**Fields of interest:** Arts/cultural programs; health care; medical research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** David Braun, Mgr.; Robert Dylan, Mgr.; Sara Dylan, Mgr.; Marshall Gelfand, Mgr.; Naomi Saltzman, Mgr.

**EIN:** 237034949

## 3989

**The Seeja Foundation ☆**

c/o Judith S. Peck

870-A Park Ave.

New York, NY 10021

Established in 1981.

**Donor(s):** Judith S. Peck.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$475,333 (M); expenditures, \$75,208; qualifying distributions, \$66,760; giving activities include \$66,760 for grants.

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Judith S. Peck, Pres.; Susan Green, V.P.; Charlotte Faulk, Secy.

**EIN:** 133064158

## 3990

**The Seidenfeld Family Foundation ☆**

5807 12th Ave.

Brooklyn, NY 11219

Established in 1996 in NY.

**Donor(s):** Norman Seidenfeld.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$929 (M); gifts received, \$62,120; expenditures, \$61,341; qualifying distributions, \$61,341; giving activities include \$61,341 for 28 grants (high: \$10,500; low: \$100).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Norman Seidenfeld.

**EIN:** 116465379

### 3991

#### The Seligsohn Family Foundation

10 Hillview Dr.

Scarsdale, NY 10583

Established in 1992 in NY.

**Donor(s):** Gerald Seligsohn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$147,207 (M); gifts received, \$100,000; expenditures, \$88,855; qualifying distributions, \$88,855; giving activities include \$88,855 for 34 grants (high: \$25,000; low: \$100).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Joseph Leshkowitz, Gerald Seligsohn, Sandra Seligsohn.

**EIN:** 133683755

### 3992

#### Sequa Foundation of Delaware

(Formerly Sun Chemical Foundation)

200 Park Ave.

New York, NY 10166 (212) 986-5500

**Contact:** Monroe Adlman, Asst. Secy.

Established in 1967.

**Donor(s):** Sun Chemical Corp., Sequa Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$180,131 (M); gifts received, \$100,000; expenditures, \$132,825; qualifying distributions, \$132,500; giving activities include \$132,500 for 37 grants (high: \$35,000; low: \$250).

**Purpose and activities:** Giving primarily to Jewish welfare funds and higher education; support also for hospitals and the arts.

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); human services; Jewish federated giving programs.

**Types of support:** General/operating support; continuing support; capital campaigns.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Publications:** 990-PP.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:** \* Norman E. Alexander, \* Pres.; Gerald S. Gutterman, \* V.P.; S.Z. Krinsky, \* Secy.; K.A. Drucker, Treas.

**Number of staff:** 1 part-time support.

**EIN:** 237000821

**Selected grants:** The following grants were reported in 1996.

\$30,000 to American Jewish Committee, NYC, NY.

\$5,000 to W N Y C Foundation, NYC, NY.

\$2,500 to Alliance Foundation, NYC, NY.

\$2,500 to Citizens Budget Commission, NYC, NY.

\$2,500 to Seeds of Peace, DC.

\$2,000 to American Jewish Congress, NYC, NY.

\$2,000 to Harlem Educational Activities Fund, NYC, NY.

\$1,500 to United Way of Scarsdale, Scarsdale, NY.

\$1,500 to United Way of Westchester and Putnam, White Plains, NY.

\$1,000 to Jewish Braille Institute of America, NYC, NY.

### 3993

#### The Sewell Foundation ☆

c/o Albert Kalter, P.C.

225 Broadway

New York, NY 10007

Established in 1992 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,162,974 (M); expenditures, \$58,422; qualifying distributions, \$39,171; giving activities include \$20,272 for 20 grants (high: \$13,000; low: \$36).

**Fields of interest:** Higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lawrence Newman, Pres.; Brenda Kalter, V.P.; Helaine Newman, V.P.; Albert Kalter, Secy.-Treas.

**EIN:** 133679462

### 3994

#### Shahmoon Family Foundation, Inc. ☆

c/o Rosenberg Selsman & Co.

655 3rd Ave., Ste. 1610

New York, NY 10017

Established in 1993 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,637,345 (M); expenditures, \$73,248; qualifying distributions, \$65,972; giving activities include \$65,500 for 14 grants (high: \$12,000; low: \$500).

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Rebecca Shahmoon, Pres.; Diana Blustein, V.P.; Sassoon Shahmoon, Secy.

**EIN:** 133668964

### 3995

#### Sarah and Sasson Shalom Foundation

10 W. 33rd St.

New York, NY 10001 (212) 967-6868

**Contact:** Sasson Shalom, Pres.

Established in 1993.

**Donor(s):** Sonny Shalom.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$390,536 (M); gifts received, \$40,000; expenditures, \$81,251; qualifying distributions, \$81,251; giving activities include \$81,251 for 76 grants (high: \$58,666; low: \$18).

**Fields of interest:** Education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sasson Shalom, Pres.; Abraham Shalom, Treas.

**EIN:** 133731354

### 3996

#### Milton Shalom & Sons Foundation

450 W. 33rd St.

New York, NY 10001 (212) 736-8124

**Contact:** Milton Shalom, Pres.

Established in 1986 in DE.

**Donor(s):** Morris Shalom, Ezra Shalom.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$9,380 (M); gifts received, \$181,223;

expenditures, \$172,657; qualifying distributions, \$172,273; giving activities include \$172,273 for 285 grants (high: \$16,000; low: \$10).

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter on letterhead

*Deadline(s):* None

**Officers:** Milton Shalom, Pres.; Morris Shalom, V.P.; Ezra Shalom, Treas.

**EIN:** 133398324

**Selected grants:** The following grants were reported in 1997.

\$16,000 to Yeshiva Meor Hatorah, Brooklyn, NY.

\$13,650 to Yad Yosef, NYC, NY.

\$13,575 to Atzeret Torah Center, Brooklyn, NY.

\$8,400 to Ahava V'Sholom Torah Center,

Brooklyn, NY.

\$2,301 to Magen David Yeshiva, Brooklyn, NY.

\$1,880 to Magen Israel Society, Brooklyn, NY.

\$1,800 to Yeshivat Shaare Torah, Brooklyn, NY.

\$1,533 to Mirrer Yeshiva.

\$1,500 to Mesorah Heritage Foundation,

Brooklyn, NY.

\$1,500 to Neve Eretz Yeshiva, Brooklyn, NY.

### 3997

#### The L. & I. Shamah Foundation, Inc.

c/o Catton Bros. Corp.

112 W. 34th St.

New York, NY 10120

**Contact:** Irwin Shamah, Dir.

Established in 1987.

**Donor(s):** Irwin Shamah, Leon Shamah.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$29,271 (M); gifts received, \$43,000; expenditures, \$55,611; qualifying distributions, \$55,611; giving activities include \$54,447 for grants (high: \$11,820).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Giving primarily in Brooklyn, NY.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Directors:** Irwin Shamah, Leon Shamah.

**EIN:** 133440114

**Selected grants:** The following grants were reported in 1997.

\$11,820 to Ateret Torah Center, Brooklyn, NY.

\$5,000 to Yad Yosef, Brooklyn, NY.

\$4,000 to Tifereth Teveria.

\$1,500 to Meor Hatorah.

\$1,300 to Deal Yeshiva, Deal, NJ.

\$1,300 to Yeshiva Kol Yaakov, Brooklyn, NY.

\$1,260 to Magen Israel Society, Brooklyn, NY.

\$1,000 to Congregation Beth Midrash Yamhatorah.

\$1,000 to Hatzolaz Jerusalem, Brooklyn, NY.

\$1,000 to Persian Congregation of Flatbush, Brooklyn, NY.

### 3998

#### Rachel & Ezra Shamah Foundation

c/o Franshaw, Inc.

1411 Broadway, 18th Fl.

New York, NY 10018

**Contact:** Ezra Shamah, Tr.

Established in 1991 in NY.

**Donor(s):** Franshaw, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$2,516 (M); gifts received, \$67,500; expenditures, \$65,208; qualifying distributions, \$65,072; giving activities include \$65,072 for 14 grants (high: \$27,167; low: \$36).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Ezra Shamah, Rachel Shamah.

**EIN:** 133613890

**Selected grants:** The following grants were reported in 1997.

\$27,167 to Yeshiva of Flatbush, Brooklyn, NY.

\$15,725 to Yeshiva Ohr Torah, Brooklyn, NY.

\$9,050 to Magen David Yeshiva, Brooklyn, NY.

\$4,811 to Sephardic Institute, Brooklyn, NY.

\$2,750 to Magen Israel Society, Brooklyn, NY.

\$2,500 to Sephardic Bikur Holim, Brooklyn, NY.

\$750 to Mary Sara Tawil Foundation, Brooklyn, NY.

\$501 to Bnai Yitzchak, Brooklyn, NY.

\$110 to Congregation Beth Torah, Brooklyn, NY.

\$36 to United Jewish Appeal, NYC, NY.

### 3999

#### Shaykin Family Foundation

c/o Shaykin & Co.

375 Park Ave.

New York, NY 10151

**Contact:** Leonard Shaykin, Pres.

Established in 1986 in NY.

**Donor(s):** Leonard Shaykin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,599,119 (M); gifts received, \$18,000; expenditures, \$22,947; qualifying distributions, \$20,553; giving activities include \$17,860 for 17 grants (high: \$5,000; low: \$17).

**Fields of interest:** Theological school/education; education; medical research; Jewish agencies & temples.

**Types of support:** General/operating support; program-related investments/loans.

**Limitations:** Applications not accepted.

**Application information:** Foundation initiates grants.

**Officer:** Leonard Shaykin, Pres.

**Director:** Richard Lang.

**Number of staff:** None.

**EIN:** 363486772

### 4000

#### C. D. Shiah Charitable Foundation

c/o Oded Aboudi, Tr.

1285 Ave. of the Americas, 21st Fl.

New York, NY 10019

Established in 1981 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,148,483 (M); expenditures, \$148,558; qualifying distributions, \$147,227; giving activities include \$147,500 for 14 grants (high: \$51,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Oded Aboudi.

**EIN:** 133076929

**Selected grants:** The following grants were reported in 1997.

\$51,000 to Chapin School, NYC, NY.

\$31,000 to Collegiate School, NYC, NY.

\$25,000 to New York City Ballet, NYC, NY.

\$13,000 to Brearley School, NYC, NY.

\$10,000 to Kenyon College, Gambier, OH.

\$4,000 to Congregation Ahavas Achim Bnai Jacob and David, West Orange, NJ.

\$3,000 to Bnai Brith Hillel Foundation of Cambridge, Cambridge, MA.

\$3,000 to Bronx House, Bronx, NY.

\$2,500 to Georgetown University, DC.

\$1,000 to Museum of Modern Art, NYC, NY.

### 4001

#### The Shimkin Foundation

257 Central Park W., Apt. 10A

New York, NY 10024

**Contact:** Michael Shimkin, Secy.-Treas.

**Application address:** 30 Mallard Lake Rd., Pound Ridge, NY 10576

Established in 1985 in NY.

**Donor(s):** Leon Shimkin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,700,000 (M); gifts received, \$400,000; expenditures, \$88,917; qualifying distributions, \$88,823; giving activities include \$77,823 for 46 grants (high: \$10,000; low: \$100; average: \$100-\$50,000) and \$11,000 for 1 loan.

**Purpose and activities:** Support for El Salvador economic and social development, and literacy.

**Fields of interest:** Education; international economic development.

**International interests:** El Salvador.

**Types of support:** General/operating support; program development; technical assistance; program-related investments/loans.

**Limitations:** Applications not accepted. Giving on an international basis to El Salvador. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

*Board meeting date(s):* Oct. and May

**Officers and Directors:** Emily S. Gindin,\* V.P.;

Michael Shimkin,\* Secy.-Treas.

**Number of staff:** None.

**EIN:** 136022234

### 4002

#### Gregory & Raissa Shlomm Foundation

1375 Broadway

New York, NY 10018

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$385,853 (M); expenditures, \$59,658; qualifying distributions, \$58,623; giving activities include \$58,820 for 35 grants (high: \$10,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Boris Shlomm, V.P.

**EIN:** 136120939

**Selected grants:** The following grants were reported in 1997.

\$10,000 to United Jewish Appeal, NYC, NY. For general support.

\$8,500 to New School for Social Research, NYC, NY. For general support.

\$5,000 to Congregation Rodeph Shalom, NYC, NY. For general support.

\$2,000 to International Center for the Disabled (ICD), NYC, NY. For general support.

\$1,000 to Floating Hospital, NYC, NY. For general support.

\$875 to American Jewish Committee, NYC, NY. For general support.



\$800 to American Committee for Shaare Zedek Hospital in Jerusalem, NYC, NY. For general support.

\$500 to CARE, NYC, NY. For general support.  
\$500 to SHARE, NYC, NY. For general support.  
\$300 to New York Hospital-Cornell Medical Center, NYC, NY. For general support.

#### 4003

##### Shmerler Foundation

(Formerly Gutner Foundation)  
c/o Maxwell Shmerler & Co.  
1 N. Lexington Ave.  
White Plains, NY 10601

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,184,480 (M); expenditures, \$35,400; qualifying distributions, \$35,250; giving activities include \$35,250 for 10 grants (high: \$12,125; low: \$100).

**Fields of interest:** Orchestra (symphony); health associations.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edwin Shmerler, Pres.; Walter Shmerler, V.P.; William Shmerler, Secy.  
EIN: 136067203

#### 4004

##### The Shuch Family Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1986.

**Donor(s):** Alan A. Shuch.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$383,004 (M); expenditures, \$71,330; qualifying distributions, \$71,070; giving activities include \$71,010 for grants.

**Fields of interest:** Museums; education; human services.

**Limitations:** Applications not accepted. Giving primarily in NJ, and the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David B. Ford, Alan A. Shuch, Ann Frances Shuch.  
EIN: 133385066

#### 4005

##### SICE Society of International Cultural Exchange, Inc. ☆

150 E. 52nd St., 34th Fl.  
New York, NY 10022

Established in 1994 in FL and NY.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$606,351 (M); gifts received, \$300,000; expenditures, \$190,988; qualifying distributions, \$189,509; giving activities include \$174,449 for 2 grants (high: \$157,449; low: \$17,000).

**Fields of interest:** Museums (art); general charitable giving.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

**Deadline(s):** None

**Officers:** Takashi Hoga, Pres.; Kenichiro Hirota, V.P. and Secy.-Treas.; Masakazu Mizuno, V.P.; Yuji Itoyama, Secy.  
EIN: 133244953

#### 4006

##### The Franz W. Sichel Foundation

c/o Shepherd Raimi  
1040 Park Ave.  
New York, NY 10028

Incorporated in 1961 in NY.

**Donor(s):** Employees of Fromm & Sichel, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,350,133 (M); expenditures, \$79,272; qualifying distributions, \$66,204; giving activities include \$62,265 for 69 grants (high: \$10,000; low: \$100).

**Fields of interest:** Museums; music; higher education; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Peter M.F. Sichel, Pres. and Treas.; Shepherd Raimi, Secy.

**Trustees:** Richard Brown, Noel Rubinton, Margaret Sichel, Sylvia De Bettini Sichel.  
EIN: 136115904

**Selected grants:** The following grants were reported in 1997.

\$10,000 to World Monuments Fund, NYC, NY.  
\$7,500 to Selfhelp Community Services, NYC, NY.

\$4,000 to Colgate University, Hamilton, NY.

\$2,500 to Third Street Music School Settlement, NYC, NY.

\$2,500 to Young Audiences-New York, NYC, NY.

\$2,000 to Bennington College, Bennington, VT.

\$2,000 to Culinary Institute of America, Hyde Park, NY.

\$1,500 to Leo Baeck Institute, NYC, NY.

\$1,250 to New York Public Library, NYC, NY.

\$1,000 to Jewish Child Care Association of New York, NYC, NY.

#### 4007

##### The Irving Siegel Charitable Trust ☆

c/o Staks Mgmt. Co.  
326 Broadway  
Bethpage, NY 11714-3021 (516) 433-6450  
Contact: Irving Siegel

Established in 1995.

**Donor(s):** Irving Siegel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,303,503 (M); expenditures, \$70,830; qualifying distributions, \$66,994; giving activities include \$67,100 for 15 grants (high: \$20,950; low: \$375).

**Fields of interest:** Ballet; medical care, in-patient care; hospitals (general); hospices.

**Limitations:** Giving on a national basis.

**Application information:**

**Deadline(s):** None

**Trustees:** Diane Siegel, Irving Siegel, Joel Zychick.

EIN: 116465350

**Selected grants:** The following grants were reported in 1997.

\$20,950 to Mount Sinai Hospital and Medical Center, NYC, NY.

\$13,000 to Miami City Ballet, Miami Beach, FL.

\$10,000 to North Shore University Hospital, Manhasset, NY.

\$2,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$2,000 to Northside Center for Child Development, NYC, NY.

\$1,225 to Chemotherapy Foundation, NYC, NY.

\$1,000 to New World Symphony, Miami, FL.

\$1,000 to Temple Beth El, NY.

\$500 to HELP, Wentworth, NC.

\$375 to American Jewish Committee, NYC, NY.

#### 4008

##### The 1987 Theodore H. Silbert Charitable Trust ☆

c/o Albert Kalter, P.C.  
225 Broadway  
New York, NY 10007

Established in 1993 in NY.

**Donor(s):** Theodore H. Silbert.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,842,952 (M); gifts received, \$103,644; expenditures, \$184,702; qualifying distributions, \$158,101; giving activities include \$146,764 for 46 grants (high: \$30,000; low: \$36).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Albert Kalter, Lawrence Newman.  
EIN: 136993968

#### 4009

##### The Gertrude Kaufman Silver Foundation, Inc.

c/o Regency Bedsread Corp.  
261 5th Ave.  
New York, NY 10016

Established in 1988 in DE.

**Donor(s):** David Silver, Patricia Walton.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$246,454 (M); gifts received, \$963,000; expenditures, \$138,064; qualifying distributions, \$137,422; giving activities include \$137,525 for 33 grants (high: \$58,300; low: \$25).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; camps; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David Silver, Pres. and Treas.; Patricia Walton, V.P. and Secy.

**EIN:** 133496535

**Selected grants:** The following grants were reported in 1996.

\$58,300 to East Hampton Youth Alliance, East Hampton, NY.

\$10,000 to Syracuse University, Syracuse, NY.

\$7,500 to Tulane Educational Fund, New Orleans, LA.

\$6,000 to Ross School, NYC, NY.

\$5,000 to Planned Parenthood of Suffolk County, Commack, NY.

\$5,000 to Wellesley College, Wellesley, MA.

\$2,500 to Ohio Northern University, Ada, OH.

\$2,500 to Randolph-Macon Womens College, Lynchburg, VA.

\$2,000 to Facing History and Ourselves National Foundation.

\$2,000 to Guild Hall of East Hampton, East Hampton, NY.

#### 4010

##### **The Jack S. & Shirley M. Silver Foundation** ☆

920 5th Ave.

New York, NY 10021

Established in 1985 in NY.

**Donor(s):** Jack Silver, Shirley Silver.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$103,575 (M); gifts received, \$70,960; expenditures, \$74,156; qualifying distributions, \$74,107; giving activities include \$73,831 for grants.

**Fields of interest:** Education; children & youth, services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support. **Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack Silver, Shirley Silver.

**EIN:** 133343294

#### 4011

##### **Silverstein Brothers Foundation, Inc.** ☆

140 Riverside Dr.

New York, NY 10024

Established in 1947.

**Donor(s):** Samuel Silverstein, Israel Silverstein.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$107,383 (M); expenditures, \$95,270; qualifying distributions, \$93,513; giving activities include \$93,513 for grants.

**Fields of interest:** Jewish agencies & temples. **Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustee:** Israel Silverstein, V.P.

**EIN:** 136118638

#### 4012

##### **The Sitt Family Foundation**

(Formerly Morris & Eddie Sitt Family Foundation)

1370 Broadway

New York, NY 10018 (212) 947-4111

**Contact:** Morris Sitt, Dir.

Established in 1977.

**Donor(s):** Morris Sitt, and members of the Sitt family.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$297,996 (M); gifts received, \$361,643; expenditures, \$117,228; qualifying distributions, \$117,228; giving activities include \$117,032 for grants.

**Purpose and activities:** Giving primarily for Jewish organizations, including congregations, yeshivas, and a welfare fund.

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** David Sitt, Jeffrey Sitt, Morris Sitt.

**EIN:** 132886778

**Selected grants:** The following grants were reported in 1997.

\$14,804 to Congregation Zvi Lezadik of South Deal.

\$10,001 to Magen David Yeshiva, Brooklyn, NY.

\$5,940 to Sephardic Bikur Holim, Brooklyn, NY.

2 grants: \$3,440, \$2,500.

\$5,000 to State of Israel Bonds, NYC, NY.

\$4,700 to Sephardic Community Center, Brooklyn, NY.

\$3,000 to Sephardic High School, Brooklyn, NY.

\$2,600 to Sephardic Study Center, Brooklyn, NY.

\$2,060 to Congregation Beth Torah, Brooklyn, NY.

\$1,800 to Mesorah Heritage Foundation, Brooklyn, NY.

#### 4013

##### **Louis Skalny Foundation Trust**

c/o Marine Midland Bank

1 Marine Midland Ctr., 17th Fl.

Buffalo, NY 14240

Established in 1970 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,658,277 (M); expenditures, \$173,803; qualifying distributions, \$155,106; giving activities include \$158,120 for 8 grants (high: \$39,040; low: \$2,000).

**Fields of interest:** Historic preservation/historical societies; higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in Rochester, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marine Midland Bank.

**EIN:** 166119085

**Selected grants:** The following grants were reported in 1996.

\$78,080 to University of Rochester, Center for Polish and Central European Studies, Rochester, NY.

\$36,000 to Saint Johns Home Foundation, Rochester, NY.

\$10,071 to Saint John Fisher College, Rochester, NY.

\$6,000 to Alzheimers Disease and Related Disorders Association, Rochester, NY.

\$3,000 to Polish American Historical Association, Chicago, IL.

\$3,000 to United Way of Greater Rochester, Rochester, NY.

\$2,000 to Crestwoods Children Foundation.

#### 4014

##### **Dr. Louis Sklarow Memorial Fund**

c/o Key Trust Co.

35 State St.

Albany, NY 12207

**Application address:** Henry Z. Urban, Jr., c/o Key Trust Co., Key Ctr., 50 Fountain Plz., Buffalo, NY 14202; Tel.: (716) 847-2226

Established in 1975.

**Donor(s):** Louis Sklarow, #

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/95): Assets, \$1,496,859 (M); expenditures, \$130,646; qualifying distributions, \$118,654; giving activities include \$118,386 for 4 grants (high: \$30,000; low: \$28,386).

**Purpose and activities:** "To support biomedical research into the causes and cures of disabling or fatal diseases for which there has been no known solution to date." Emphasis on heart diseases, cancer, stroke, and neuromuscular disorders.

**Fields of interest:** Cancer; heart/circulatory disease; medical research; cancer research; heart/circulatory research.

**Types of support:** Research.

**Limitations:** No support for travel or faculty salaries.

**Application information:**

*Initial approach:* Proposal (no more than 5 pages)

*Copies of proposal:* 6

*Deadline(s):* Sept. 30

*Final notification:* Mar. 30

**Trustee:** Key Trust Co.

**EIN:** 166201243

#### 4015

##### **The SLA Foundation**

778 Park Ave.

New York, NY 10021

Established in 1985 in DE.

**Donor(s):** Ralph E. Ablon.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,802,751 (M); expenditures, \$91,404; qualifying distributions, \$66,453; giving activities include \$66,188 for 21 grants (high: \$38,200; low: \$100).

**Fields of interest:** Television; theater; orchestra (symphony); arts/cultural programs; higher education; hospitals (general); human services.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Sylvia L. Ablon,\* Pres.; Ralph E. Ablon,\* Secy.-Treas.; Robert E. Smith. EIN: 133316015

**Selected grants:** The following grants were reported in 1997.

\$38,200 to Manhattan Theater Club, NYC, NY. For general support.

\$10,000 to W N E T Channel 13, NYC, NY. For general support.

\$5,000 to Washington Chamber Symphony, DC. For general support.

\$2,000 to New York Philharmonic, NYC, NY. For general support.

\$1,000 to Fresh Air Fund, NYC, NY. For general support.

\$1,000 to Planned Parenthood Federation of America, NYC, NY. For general support.

\$1,000 to W N Y C Foundation, NYC, NY. For general support.

\$500 to Aldrich Museum of Contemporary Art, Ridgefield, CT. For general support.

\$500 to Guiding Eyes for the Blind, Yorktown Heights, NY. For general support.

\$500 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

#### 4016

##### C. F. Roe Slade Foundation

c/o J.T. Jackson  
P.O. Box 1944  
New York, NY 10116-1944

Established in 1969 in NY.

**Donor(s):** Marie-Antoinette Slade.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$793,092 (M); gifts received, \$55,000; expenditures, \$88,251; qualifying distributions, \$80,787; giving activities include \$80,000 for 7 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; higher education; botanical gardens; hospitals (general); public affairs, government agencies. **Types of support:** General/operating support; building/renovation; research.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kathleen McLaughlin Jeffords, Jean T.J. Scully, Donald Vail.

EIN: 136205873

**Selected grants:** The following grants were reported in 1997.

\$25,000 to New York Botanical Garden, Bronx, NY.

\$20,000 to University of South Carolina, Columbia, SC.

\$15,000 to Metropolitan Opera Association, NYC, NY.

\$5,000 to Dog Museum of America, Saint Louis, MO.

\$5,000 to New School for Social Research, NYC, NY.

\$5,000 to Saratoga Springs Performing Arts Center, Saratoga Springs, NY.

\$5,000 to Yale University, New Haven, CT.

#### 4017

##### Slingerland Foundation ☆

c/o Fleet Trust Co.  
45 East Ave.  
Rochester, NY 14638  
*Application address:* c/o Fleet Trust Co., Admin., 69 State St., Albany, NY 12201

Established in 1991 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$371,086 (M); expenditures, \$121,164; qualifying distributions, \$120,733; giving activities include \$118,500 for grants.

**Fields of interest:** Education; recreation.

**Limitations:** Giving primarily in Albany, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Fleet Bank, N.A.

EIN: 146102644

#### 4018

##### Slocum-Dickson Foundation, Inc. ☆

233 Bleeker St.  
Utica, NY 13501-2203

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,213,475 (M); gifts received, \$97,584; expenditures, \$54,495; qualifying distributions, \$43,733; giving activities include \$43,437 for grants.

**Fields of interest:** Education; hospitals (general); medical research; medical specialty research.

**Limitations:** Giving primarily in Utica, NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Robert George, M.D.,\* Pres.; Thomas Clark, M.D.,\* V.P.; Sharon Goldenson,\* Secy.; Anne W. Jeanblanc,\* Treas. and Exec. Dir.; Gordon Bashant, M.D., William L. Boyle, Jr., Judith Gorman, Richard Griffith, Alan Leist, Joan Murphy, Earle C. Reed, John Story, Jr.

EIN: 160018016

#### 4019

##### Mary Jean & Frank P. Smeal Foundation ☆

c/o Goldman Sachs & Co.  
85 Broad St.  
New York, NY 10004-2454

Established in 1985 in NY.

**Donor(s):** Frank P. Smeal.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$1,514,925 (M); expenditures, \$184,458; qualifying distributions, \$169,250; giving activities include \$169,250 for 7 grants (high: \$70,000; low: \$6,250).

**Fields of interest:** Museums; substance abuse, treatment; cancer; human services, special populations; public affairs.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to

individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Frank P. Smeal.

EIN: 133318167

**Selected grants:** The following grants were reported in 1998.

\$89,250 to Citizens Budget Commission, NYC, NY. 3 grants: \$70,000 (For general support), \$13,000 (For general support), \$6,250 (For general support).

\$50,000 to Daytop Village Foundation, NYC, NY. For general support.

\$10,000 to American Cancer Society, State College, PA. For general support.

\$10,000 to Brooklyn Museum of Art, Brooklyn, NY. For general support.

\$10,000 to National Center for Disability Services, Albertson, NY. For general support.

#### 4020

##### SMF Foundation, Inc.

c/o Goldstein, Golub, Kessler & Co.  
1185 Ave. of the Americas, 5th Fl.  
New York, NY 10036 (212) 523-1200

Established in 1961.

**Donor(s):** D. Griffel, Joseph Mayer, Elfriede Mayer, Amalia Steinberger, B. Westreich, Jack Mayer, Esther M. Mayer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$218,288 (M); gifts received, \$113,355; expenditures, \$181,308; qualifying distributions, \$177,171; giving activities include \$158,884 for 328 grants (high: \$14,036; low: \$18) and \$17,874 for 239 grants to individuals (high: \$1,094; low: \$15).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples. **International interests:** Israel.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving primarily in Brooklyn, NY; giving also in Jerusalem, Israel.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Elfriede Mayer, Pres.; Joseph Mayer, Secy.; Jack N. Mayer, Treas.

**Number of staff:** None.

EIN: 136113805

#### 4021

##### Gordon and Norma Smith Family Foundation

200 Madison Ave.  
New York, NY 10016 (212) 696-0600  
*Contact:* Gordon H. Smith, Dir.

Established in 1986 in NY.

**Donor(s):** Gordon H. Smith, Norma K. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$281,457 (M); gifts received, \$148,612; expenditures, \$54,050; qualifying distributions, \$54,000; giving activities include \$54,000 for 6 grants (high: \$25,000; low: \$500).

**Fields of interest:** Secondary school/education; higher education; health associations; Jewish

federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Randy Aberg, Gordon H. Smith, Norma K. Smith, Robin Smith.

**EIN:** 133379370

**Selected grants:** The following grants were reported in 1997.

\$25,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$10,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

\$5,000 to National Breast Cancer Coalition Fund, DC. For general support.

\$3,500 to Hospital for Joint Diseases Orthopedic Institute, NYC, NY. For general support.

\$500 to Westchester Caddies Scholarship, Irvington, NY. For general support.

#### 4022

##### **Roy & Marianne Smith Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.

New York, NY 10004-2408

Established in 1980.

**Donor(s):** Roy C. Smith, Marianne F. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,080,044 (M); expenditures, \$58,631; qualifying distributions, \$45,500; giving activities include \$45,500 for grants.

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael H. Coles, Marianne F. Smith, Roy C. Smith.

**EIN:** 133050754

#### 4023

##### **The Smith-Weil Foundation, Inc.**

c/o Victoria Lea Smith

1160 Park Ave.

New York, NY 10028

Established in 1993 in NY.

**Donor(s):** A. Lorne Weil.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,988,702 (M); expenditures, \$108,082; qualifying distributions, \$103,852; giving activities include \$90,099 for 39 grants (high: \$15,000; low: \$50).

**Fields of interest:** Music; arts/cultural programs; elementary/secondary education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Victoria Lea Smith, Pres. and Treas.; A. Lorne Weil, V.P.; John C. Novogrod, Secy.

**EIN:** 133751138

#### 4024

##### **Aram Soba Foundation**

(Formerly Maaser, Inc.)

c/o Kramer Levin et al.

919 3rd Ave., 41st Fl.

New York, NY 10022

**Contact:** Jimmy Sitt, Pres.

**Application address:** 1780 E. 9th St., Brooklyn, NY 11223; Tel.: (212) 868-2100

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$14,894 (M); gifts received, \$143,955; expenditures, \$139,587; qualifying distributions, \$134,191; giving activities include \$134,191 for grants to individuals.

**Purpose and activities:** Giving primarily to aid indigent families.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Application information:**

**Initial approach:** Telephone

**Deadline(s):** None

**Officers:** Jimmy Sitt, Pres.; Jack Kuessow, V.P.; Saul E. Burian, Secy.

**EIN:** 133517185

#### 4025

##### **The Society of the Friendly Sons of Saint Patrick in the City of New York**

80 Wall St.

New York, NY 10005-3601

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,508,740 (M); expenditures, \$324,443; qualifying distributions, \$321,348; giving activities include \$110,000 for 38 grants (high: \$25,000; low: \$500).

**Fields of interest:** Human services; Roman Catholic agencies & churches; disabled.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Board meeting date(s):** 4 times per year

**Officers:** Victor D. Ziminsky, Jr., Pres.; Austin S. Murphy, 1st V.P.; William J. Cronin, 2nd V.P.; Timothy P. Sullivan, Secy.; John H. Fitzsimons, Treas.

**Number of staff:** 1 full-time professional; 1 part-time professional.

**EIN:** 136164757

**Selected grants:** The following grants were reported in 1996.

\$32,500 to Catholic Charities of the Archdiocese of New York, Family Life/Respect Life Office, NYC, NY.

\$5,000 to Saint Vincents Hospital and Medical Center of New York, NYC, NY.

\$3,500 to Holy Name Center for Homeless Men, NYC, NY.

\$3,000 to Covenant House, NYC, NY.

\$2,500 to Little Sisters of the Poor, Bronx, NY.

\$2,500 to Mary Manning Walsh Nursing Home, NYC, NY.

\$2,500 to Saint Francis Friends of the Poor, NYC, NY. For Breadline program.

\$2,500 to Saint Vincent de Paul Society, NYC, NY.

\$2,000 to Federation of Protestant Welfare Agencies, NYC, NY.

\$2,000 to Our Lady of Mercy Medical Center, Roseale Hall, Bronx, NY.

#### 4026

##### **Sollar Foundation, Inc.**

805 3rd Ave., 8th Fl.

New York, NY 10022-7513

Established around 1969.

**Donor(s):** Arel Co., Arnold R. Sollar, Sienna Sollar.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$111,330 (M); gifts received, \$74,493; expenditures, \$50,284; qualifying distributions, \$49,961; giving activities include \$50,174 for 63 grants (high: \$5,500; low: \$18).

**Fields of interest:** Elementary/secondary education; hospitals (general); human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Arnold R. Sollar, Pres.

**Director:** Elaine Eisen.

**EIN:** 237024525

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Jewish Home and Hospital for Aged, NYC, NY.

\$10,250 to Jewish Theological Seminary of America, NYC, NY.

\$6,500 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$3,650 to Maplebrook School, Amenia, NY.

\$1,908 to Park Avenue Synagogue, NYC, NY.

\$1,250 to Chemotherapy Foundation, NYC, NY.

\$1,200 to American Society.

\$1,050 to New England Villages, Pembroke, MA.

\$1,000 to Columbia University, School of Law, NYC, NY.

\$1,000 to Rape Foundation, Santa Monica, CA.

#### 4027

##### **The Amy Morgan Sommer Foundation, Inc.** ☆

810 7th Ave., Ste. 2100

New York, NY 10019

Established in 1985 in NY.

**Donor(s):** Amy Morgan Sommer.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,471,158 (M); gifts received, \$347,250; expenditures, \$65,276; qualifying distributions, \$58,439; giving activities include \$63,070 for grants.

**Fields of interest:** Education; health care, reproductive health.

**Limitations:** Applications not accepted. Giving primarily in Los Angeles, CA, and Wellesley, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Amy Morgan Sommer, Pres.; Beverly Sommer, V.P.; Herman Abbott.

EIN: 133319142

**4028**  
**Sonnenblick Foundation, Inc.** ☆  
 712 5th Ave.  
 New York, NY 10019 (212) 841-9200  
 Contact: Arthur I. Sonnenblick, Pres.

Established in 1954 in NY.

**Donor(s):** Arthur I. Sonnenblick, Jack E. Sonnenblick.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$84,068 (M); expenditures, \$63,245; qualifying distributions, \$62,235; giving activities include \$62,235 for grants.

**Fields of interest:** Museums; medical school/education; education; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:***Initial approach:* Letter*Deadline(s):* None

**Officers and Directors:** \* Arthur I. Sonnenblick, \* Pres.; Sybil Sonnenblick, \* Secy.; Steven Sonnenblick, \* Treas.

EIN: 136122775

**4029**  
**Arthur & Henrietta A. Sorin Charitable Trust** ☆

c/o Herbert H. Plevier  
 225 Broadway, Ste. 2400  
 New York, NY 10007 (212) 237-0744

Established in 1992 in NY; funded in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$589,566 (M); gifts received, \$101,840; expenditures, \$66,310; qualifying distributions, \$66,310; giving activities include \$65,000 for grants.

**Fields of interest:** Arts/cultural programs; human services.

**Application information:***Initial approach:* Letter*Deadline(s):* None

**Officer and Trustees:** \* Herbert H. Plevier, \* Secy.; Morris Mitchell, Steven Plevier.

EIN: 136992637

**4030**  
**Bella Spewack Article 5 Trust**

c/o The Bank of New York, Tax Dept.  
 1 Wall St., 28th Fl.  
 New York, NY 10286  
*Application address:* c/o Robin Khan, The Bank of New York, 1290 Ave. of the Americas, New York, NY 10286

Established in 1991 in NY.

**Donor(s):** Bella Spewack.†**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,437,802 (M); expenditures, \$77,958; qualifying distributions, \$67,253; giving activities include \$61,600 for 13 grants (high: \$36,000; low: \$500).

**Fields of interest:** Theater; libraries/library science; human services; Jewish federated giving programs; Jewish agencies & temples; disabled; homeless.

**Limitations:** Giving primarily in New York, NY.**Application information:***Initial approach:* Letter*Deadline(s):* None

**Trustees:** Arthur Elias, Lois Elias, The Bank of New York.

EIN: 133669246

**Selected grants:** The following grants were reported in 1997.

\$49,000 to Israel Sports Center for the Disabled, Friends of. 2 grants: \$36,000, \$13,000.

\$2,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$1,500 to Actors Fund of America, NYC, NY.

\$1,500 to Childrens Defense Fund, NYC, NY.

\$1,500 to Dramatists Guild, Foundation of the, NYC, NY.

\$1,200 to Interfaith Assembly on

Homeless/Housing, NYC, NY.

\$1,000 to Carnegie Hall Society, NYC, NY.

\$1,000 to Columbia University, Rare Book and Manuscript Library, NYC, NY.

\$650 to National Council of Jewish Women, NYC, NY.

**4031**  
**Spiro Family Foundation, Inc.** ☆

c/o Arthur M. Spiro  
 19 Harbour Rd.  
 Kings Point, NY 11024-1203

Established in 1965.

**Donor(s):** Arthur M. Spiro.**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$544,091 (M); gifts received, \$289,063; expenditures, \$68,144; qualifying distributions, \$64,555; giving activities include \$64,555 for grants.

**Fields of interest:** Higher education; hospitals (general); military/veterans' organizations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Arthur M. Spiro, Pres.; Joan Spiro, Secy.

EIN: 116049401

**4032**  
**SSB Foundation** ☆

c/o David F. Bellet  
 60 E. 42nd St., Ste. 3405  
 New York, NY 10165

Established in 1994.

**Donor(s):** David F. Bellet.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$554,509 (M); expenditures, \$191,685; qualifying distributions, \$190,300; giving activities include \$190,300 for grants.

**Fields of interest:** Higher education; education, services; cancer research; economics.

**Types of support:** Capital campaigns; endowment funds; fellowships; scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David F. Bellet, Pres.; Tina Bellet, Secy.-Treas.

EIN: 137053080

**4033**  
**St. Mark's Lutheran Foundation of Rochester, Inc.** ☆  
 P.O. Box 92310  
 Rochester, NY 14692

Established in 1996 in NY.

**Donor(s):** St. Mark's Lutheran Church.**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$562,534 (M); gifts received, \$598,354; expenditures, \$50,000; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Bailey, Chair.; Jean Penner, Secy.; Dorothy Wolkonowski, Treas.

EIN: 161473272

**4034**  
**Sonya Staff Foundation, Inc.**  
 302 W. 12th St., Apt. 15G  
 New York, NY 10014-1961

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,133,018 (M); expenditures, \$95,483; qualifying distributions, \$80,021; giving activities include \$78,800 for 16 grants (high: \$10,000; low: \$100).

**Purpose and activities:** Interests include Jewish immigration to the U.S., Yiddish culture and tradition, public libraries, teaching hospitals, and health care.

**Fields of interest:** Arts, cultural/ethnic awareness; arts/cultural programs; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Advisors:** Amelia Augustus, Eve Staff Rosahn, Arthur Wiland.

EIN: 133230154

**4035**  
**Frank R. & Emilie E. Stamer Foundation, Inc.** ☆  
 55 Central Park W.  
 New York, NY 10023-6045 (212) 595-5557  
 Contact: George Lewis, Secy.

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,177,821 (M); expenditures, \$41,138;

qualifying distributions, \$76,209; giving activities include \$40,050 for grants.

**Fields of interest:** Arts/cultural programs; education; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Joan M. Lewis, Pres.; Joanna L. Cole, V.P.; George Lewis, Secy.

**Directors:** Jonathan R. Cole, Sheila B. Kamerman.

EIN: 116041806

#### 4036

##### Anne & Jacob Starr Foundation

2101 Broadway  
New York, NY 10023  
Contact: Jean M. Starr, Pres.

Incorporated in 1964 in NY.

**Donor(s):** Jacob Starr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,231,227 (M); expenditures, \$74,934; qualifying distributions, \$70,759; giving activities include \$58,504 for 76 grants (high: \$5,197; low: \$10).

**Purpose and activities:** Giving primarily for Jewish welfare, educational, and religious organizations, including support for Israel; giving also for higher and other education, and the arts.

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Jean M. Starr, Pres.; Tama Starr, V.P.; Jonathan Starr, Secy.

EIN: 136193022

#### 4037

##### The Robert K. Steel Foundation

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004  
Contact: Robert K. Steel, Tr.

Established in 1989 in NY.

**Donor(s):** Robert K. Steel Family.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$768,602 (M); gifts received, \$666,928; expenditures, \$146,617; qualifying distributions, \$146,617; giving activities include \$146,500 for 32 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; health care; international studies; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis in CT and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gillian V. Steel, Robert K. Steel.

**Number of staff:** None.

EIN: 133531990

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Duke University, Durham, NC. For general support.

\$25,000 to Greenwich Academy, Greenwich, CT. For general support.

\$20,000 to Boys Club of New York, NYC, NY. For general support.

\$10,000 to Greenwich Library, Greenwich, CT. For general support.

\$10,000 to New York Botanical Garden, Bronx, NY. For general support.

\$5,000 to Boys and Girls Club of Greenwich, Greenwich, CT. For general support.

\$5,000 to Bradford College, Bradford, MA. For general support.

\$5,000 to Lymphoma Foundation, NYC, NY. For general support.

\$5,000 to Saint Barnabas Church, Greenwich, CT. For general support.

\$5,000 to United Way of New York City, NYC, NY. For general support.

#### 4038

##### The Fred & Sharon Stein Foundation, Inc.

c/o Mariner Management Corp.  
20 W. 55th St.  
New York, NY 10019

Established in 1985 in NY.

**Donor(s):** Fred Stein, Susan Haugh Stein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$520,104 (M); gifts received, \$67,427; expenditures, \$157,082; qualifying distributions, \$154,764; giving activities include \$152,447 for 50 grants (high: \$50,000; low: \$25).

**Purpose and activities:** Giving primarily for performing arts, with emphasis on ballet; support also for Jewish giving programs and secondary education.

**Fields of interest:** Performing arts; arts/cultural programs; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** James Kaufman, Fred Stein, Sharon Haugh Stein.

EIN: 133389107

#### 4039

##### The Nachum & Feige Stein Foundation ☆

1675 52nd St.  
Brooklyn, NY 11204 (718) 851-1483  
Contact: Nachum Stein, Tr.

Established in 1975.

**Donor(s):** Nachum Stein, Feige Stein.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$5,838 (M); gifts received, \$69,640; expenditures, \$68,956; qualifying distributions, \$68,929; giving activities include \$68,929 for 192 grants (high: \$10,000; low: \$18).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** Nachum Stein, \* Pres.; Feige Stein, \* Secy.; Alexander Hasenfeld.

EIN: 510142287

#### 4040

##### The Miriam & Harold Steinberg Foundation, Inc.

c/o Steinberg Asset Mgmt. Co., Inc.  
12 E. 49th St., Ste. 1202  
New York, NY 10017-1028

Established in 1960 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,338,292 (M); expenditures, \$65,923; qualifying distributions, \$50,863; giving activities include \$49,640 for 41 grants (high: \$6,220; low: \$50).

**Fields of interest:** Arts/cultural programs; libraries/library science; education; human services.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA, area and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Michael A. Steinberg, Pres.; Carol A. Krumland, V.P. and Secy.; James D. Steinberg, V.P. and Treas.

EIN: 136126000

**Selected grants:** The following grants were reported in 1996.

\$7,000 to Bud Werner Memorial Library, Steamboat Springs, CO.

\$6,028 to Playwrights Preview Productions, NYC, NY.

\$5,000 to Berkeley Repertory Theater, Berkeley, CA.

\$4,000 to Nature Conservancy, NYC, NY.

\$2,750 to San Francisco Symphony, San Francisco, CA.

\$2,000 to Augsburg College, Minneapolis, MN.

\$2,000 to Morningstar Foundation, Chevy Chase, MD.

\$1,000 to Denver Center Theater Company, Denver, CO.

\$1,000 to Peddie School, Hightstown, NJ.

\$1,000 to Project Second Chance, Charleston, WV.

#### 4041

##### The Jeffrey Steiner Family Foundation

c/o David L. Faust  
488 Madison Ave.  
New York, NY 10022

Established in 1982.

**Donor(s):** Jeffrey Steiner.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$228,206 (M); expenditures, \$123,829; qualifying distributions, \$123,092; giving activities include \$123,000 for 4 grants (high: \$100,000; low: \$1,000).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** David I. Faust, Eric Steiner, Jeffrey Steiner.

**EIN:** 133152349

**Selected grants:** The following grants were reported in 1997.

\$100,000 to American Friends of Manne, NYC, NY.

\$20,000 to Sutton Place Synagogue, NYC, NY.  
\$2,000 to Saints Softball, NYC, NY.

\$1,000 to Humane Society of New York, NYC, NY.

#### 4042

##### **B. & M. Steinmetz Foundation, Inc. ☆**

1675 48th St.

Brooklyn, NY 11204

**Contact:** Bernat Steinmetz, Pres.

**Application address:** 18 W. 33rd St., New York, NY 10001

Established in 1969 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$140,936 (M); gifts received, \$178,000; expenditures, \$187,062; qualifying distributions, \$187,062; giving activities include \$186,817 for grants.

**Purpose and activities:** Support limited to religious organizations.

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

**Deadline(s):** None

**Officer:** Bernat Steinmetz, Pres.

**EIN:** 237048163

#### 4043

##### **Sterling Foster Foundation, Inc. ☆**

66 S. Tyson Ave.

Floral Park, NY 11001 (516) 328-3800

**Contact:** Adam Lieberman, Pres.

Established in 1995 in NY.

**Donor(s):** Sterling Foster, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$83,701 (M); expenditures, \$72,943; qualifying distributions, \$71,202; giving activities include \$71,202 for grants (high: \$50,001).

**Fields of interest:** Medical care, rehabilitation; food services; human services; children & youth, services.

**Limitations:** Giving primarily in NY.

**Application information:**

**Initial approach:** Letter

**Officer and Directors:** Adam Lieberman,\* Pres.; David Lieberman, Robert Lieberman.  
**EIN:** 113287519

**Selected grants:** The following grants were reported in 1997.

\$50,001 to Aish HaTorah World Center, NYC, NY.

\$5,200 to United Jewish Appeal, Syosset, NY.

\$2,000 to Foundation for Dreams, Port Washington, NY.

#### 4044

##### **The Sterling Foundation**

150 Great Neck Rd.

Great Neck, NY 11021-3309 (516) 487-1700

**Contact:** Daniel S. Sterling, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,357,542 (M); expenditures, \$93,508; qualifying distributions, \$90,220; giving activities include \$91,201 for 206 grants (high: \$25,000; low: \$10; average: \$25-\$100).

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in FL, NJ, and NY.

No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Nov. 15

**Trustees:** Daniel S. Sterling, Helene Sterling.

**EIN:** 112590105

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Jewish Federation of South Palm Beach County, Boca Raton, FL.

\$11,500 to Parker Jewish Geriatric Institute Foundation, New Hyde Park, NY. 2 grants: \$8,500, \$3,000.

\$11,200 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. 2 grants: \$10,000, \$1,200.

\$4,000 to Temple Beth-El of Great Neck, Great Neck, NY.

\$3,500 to Actors Fund of America, NYC, NY.

\$2,950 to Long Island University, Brooklyn, NY.

For Gala XVI fundraiser.

\$1,800 to Tanglewood Music Center, Lenox, MA.

\$1,000 to Brooklyn Museum of Art, Brooklyn, NY.

#### 4045

##### **Leo & Marjorie P. Stern Foundation ☆**

c/o Capital Research Co.

630 5th Ave.

New York, NY 10111

**Contact:** Walter P. Stern, Tr.

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$608,843 (M); expenditures, \$59,613; qualifying distributions, \$58,072; giving activities include \$57,638 for 51 grants (high: \$15,000; low: \$25).

**Fields of interest:** Museums; theater; music; arts/cultural programs; higher education; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in AZ. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Richard D. Stern, Walter P. Stern.

**Number of staff:** None.

**EIN:** 136084394

#### 4046

##### **Ida Miriam Stern Memorial Fund, Inc. ☆**

1440 Broadway, Ste. 1766

New York, NY 10018 (212) 575-0440

**Contact:** Richard M. Orin, Pres.

Established in 1991 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,059,857 (M); expenditures, \$85,709; qualifying distributions, \$74,466; giving activities include \$75,000 for grants.

**Fields of interest:** Education; hospitals (general); human services.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** Richard M. Orin, Pres.; Dorothy Bergeron, Secy.; Eli Robins, Treas.

**EIN:** 133646296

#### 4047

##### **Stanley Steyer Family Foundation, Inc.**

c/o Harold Orlin

60 E. 42nd St., Ste. 458

New York, NY 10165

Established in 1983.

**Donor(s):** Helen Steyer, Thomas M. Steyer.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$164,680 (M); gifts received, \$60,124; expenditures, \$74,135; qualifying distributions, \$73,755; giving activities include \$73,100 for 2 grants (high: \$66,350; low: \$6,750).

**Purpose and activities:** Support for Jewish educational and welfare organizations.

**Fields of interest:** Higher education; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Stanley Steyer, Pres.; Thomas M. Steyer, V.P.; Helen Steyer, Secy.-Treas.; Deborah Feuerstein, Mgr.

**EIN:** 133207413

#### 4048

##### **The Storehouse Trust**

6024 Main St.

Williamsville, NY 14221

**Contact:** Ann V. McCune, Tr., and Leroy W. McCune, Tr.

Established in 1989 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$961,079 (M); expenditures, \$81,509; qualifying distributions, \$69,154; giving activities include \$70,000 for 3 grants (high: \$30,000; low: \$15,000).

**Fields of interest:** Human services; family services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in MA and Orchard Park, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Anne V. McCune, Leroy V. McCune.  
EIN: 166331396

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Full Gospel Tabernacle, Orchard Park, NY. For Seize the Moment Campaign.  
\$25,000 to Cornerstone Ministries, Amherst, MA.  
\$15,000 to Full Gospel Tabernacle, Honouras Orphanage, Orchard Park, NY.

#### 4049

##### **The Melville Straus Charitable Trust ☆**

c/o Barry M. Strauss Assoc., Ltd.  
245 5th Ave., Ste. 1102  
New York, NY 10016-8775

Established in 1986 in NY.

**Donor(s):** Melville Straus.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$325,467 (M); gifts received, \$233,160; expenditures, \$123,243; qualifying distributions, \$117,326; giving activities include \$115,466 for 48 grants (high: \$12,830; low: \$225).

**Purpose and activities:** Giving primarily for arts and culture and educational purposes; some support also for health and human services.

**Fields of interest:** Museums; performing arts; arts/cultural programs; higher education; environment; health care; women, centers & services.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard Reiss, Melville Straus, Roger J. Weiss, Eugene Zuriif.

EIN: 136681724

#### 4050

##### **The Strausman Family Fund, Inc.**

c/o Strausman Construction Co.  
98 Cutter Mill Rd.  
Great Neck, NY 11021-3152 (516) 482-6650  
Contact: Edward Strausman, Pres.

Established in 1981 in NY.

**Donor(s):** Edward Strausman, George Strausman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,843,818 (M); gifts received, \$163,664; expenditures, \$95,406; qualifying distributions, \$93,678; giving activities include \$93,678 for 129 grants (high: \$51,200; low: \$25).

**Fields of interest:** Higher education; hospitals (general); medical research; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Edward Strausman, Pres.; George Strausman, V.P.; Susan Rietti, Secy.; Samuel Strausman, Treas.

EIN: 112587343

**Selected grants:** The following grants were reported in 1997.

\$51,200 to United Jewish Appeal, NYC, NY.  
\$10,170 to North Shore University Hospital, Manhasset, NY.

\$10,000 to Long Island Jewish Medical Center, New Hyde Park, NY.

\$3,110 to Temple Emanuel of Great Neck, Great Neck, NY.

\$1,000 to Brooklyn Law School, Brooklyn, NY.

\$1,000 to Massachusetts Institute of Technology, Cambridge, MA.

\$1,000 to Memorial Sloan-Kettering Cancer

Center, NYC, NY.

\$750 to International Rescue Committee, NYC, NY.

\$500 to Cancer Care, NYC, NY.

\$500 to Carter Center, Atlanta, GA.

#### 4051

##### **The Max & Ida Strauss Foundation, Inc. ☆**

630 5th Ave., Rm. 2263  
New York, NY 10111-0221

Established in 1958.

**Donor(s):** Fred S. Strauss.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,884,151 (M); gifts received, \$50,250; expenditures, \$166,514; qualifying distributions, \$91,193; giving activities include \$91,116 for 69 grants (high: \$25,000; low: \$37).

**Fields of interest:** Health associations; youth, services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Fred S. Strauss, Pres. and Mgr.

**Directors:** Iris J. Strauss, Michael A. Strauss.

EIN: 136161575

#### 4052

##### **The Dorothy Strelsin Foundation, Inc.**

c/o Dubitsky & Behrens  
160 Broadway, Ste. 601  
New York, NY 10038

Established in 1990 in NY.

**Donor(s):** Dorothy Strelsin.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,096,109 (M); expenditures, \$72,006; qualifying distributions, \$62,300; giving activities include \$62,300 for 33 grants (high: \$8,000; low: \$500).

**Fields of interest:** Theater; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Dorothy Strelsin, \* Pres. and Treas.; Thomas A. Bolan, \* V.P. and Secy.

EIN: 133561352

**Selected grants:** The following grants were reported in 1997.

\$8,000 to American Theater Wing, NYC, NY. For general support.

\$8,000 to Lighthouse, The, NYC, NY. For general support.

\$6,000 to Metropolitan Museum of Art, NYC, NY. For general support.

\$5,000 to Helping Hands, NYC, NY. For general support.

\$3,500 to Fresh Air Fund, NYC, NY. For general support.

\$2,500 to Manhattan Theater Club, NYC, NY. For general support.

\$2,000 to Actors Fund of America, NYC, NY. For general support.

\$2,000 to Casita Maria, Bronx, NY. For general support.

\$2,000 to Paul Taylor Dance Company, NYC, NY. For general support.

\$1,500 to Guiding Eyes for the Blind, Yorktown Heights, NY. For general support.

#### 4053

##### **The Peter & Caroline Striano Foundation, Inc.**

65-45 Fresh Meadow Ln.  
Flushing, NY 11365

Established in 1991 in NY.

**Donor(s):** Peter Striano, Unity Electric Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$584,160 (M); gifts received, \$500,000; expenditures, \$54,580; qualifying distributions, \$54,511; giving activities include \$54,370 for grants.

**Fields of interest:** Education; hospitals (general); children & youth, services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Peter Striano, Pres.; Caroline Striano, V.P.; Christine Striano, Secy.; Marisa Siegel, Treas.

EIN: 113078596

#### 4054

##### **Stringer Foundation ☆**

174 N. Brookside Ave.  
Freeport, NY 11520-1904 (516) 741-4766

Established in 1995 in NY.

**Donor(s):** Tipton S. Conrad.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,857,146 (M); expenditures, \$150,301; qualifying distributions, \$101,520; giving activities include \$44,000 for 9 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** General charitable giving.

**Application information:**

*Deadline(s):* None

**Officers and Directors:** \* Tipton S. Conrad, \* Pres.; Irving M. Wall, \* Secy. and Treas.; Donald R. Wall.

EIN: 112388229

#### 4055

##### **C. H. Stuart Foundation ☆**

c/o The Chase Manhattan Bank, N.A.  
P.O. Box 1412  
Rochester, NY 14603-1412

Trust established in 1951 in NY.

**Donor(s):** Emmons Jewelers, Inc., Sarah Coventry, Inc.

**Foundation type:** Independent



**Financial data** (yr. ended 12/31/97): Assets, \$1,793,149 (M); expenditures, \$79,938; qualifying distributions, \$73,030; giving activities include \$72,400 for grants.

**Purpose and activities:** Giving for social services and charitable and historical organizations in Wayne County and Newark, NY.

**Fields of interest:** History & archaeology; human services; Christian agencies & churches.

**Types of support:** Continuing support.

**Limitations:** Applications not accepted. Giving primarily in Wayne County and Newark, NY. No grants to individuals, or for endowment funds.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* May and Nov.

**Trustees:** The Chase Manhattan Bank, N.A.

**Number of staff:** None.

**EIN:** 166015254

#### 4056

##### **The Sullivan Family Foundation**

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1989 in MA.

**Donor(s):** Daniel J. Sullivan, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$324,263 (M); gifts received, \$103,751; expenditures, \$105,535; qualifying distributions, \$99,035; giving activities include \$99,000 for 21 grants (high: \$30,000; low: \$250).

**Fields of interest:** Elementary/secondary education; higher education; health associations; employment, job counseling; international affairs, goodwill promotion; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Boston, MA and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Daniel J. Sullivan, Jr., Marjorie O. Sullivan.

**EIN:** 133531989

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Jobs for Youth-Boston, Boston, MA.  
2 grants: \$25,000, \$10,000.

\$10,000 to Catholic Charitable Bureau of the Archdiocese of Boston, Boston, MA.

\$10,000 to Georgetown University, DC.

\$10,000 to Inner-City Scholarship Fund, Boston, MA.

\$5,000 to Winsor School, Boston, MA.

\$2,500 to Goodwill, Augusta, ME.

\$2,500 to Saint Francis House, Boston, MA.

\$2,500 to SPES Foundation, Boston, MA.

\$1,000 to Lenox Hill Hospital, NYC, NY.

#### 4057

##### **Edward Sulzberger Foundation, Inc.**

250 W. 57th St., Ste. 2507  
New York, NY 10107

**Contact:** Myron Sulzberger Rolfé, Pres.

Established in 1986 in DE and NY.

**Donor(s):** Edward Sulzberger, #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,514,994 (M); expenditures, \$101,008; qualifying distributions, \$86,188; giving activities include \$70,350 for 29 grants (high: \$25,000; low: \$200).

**Fields of interest:** Theater; arts/cultural programs; hospitals (general); AIDS; AIDS research; children & youth, services; economically disadvantaged.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* As needed

**Officers and Directors:** Myron S. Rolfé, \* Pres. and Mgr.; Susan S. Rolfé, \* Secy.-Treas.; Maye Sulzberger.

**EIN:** 133385799

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Gay Mens Health Crisis (GMHC), NYC, NY. For capital campaign for building fund.

\$10,250 to York Theater Company, NYC, NY. For American Musical Series and Janet Hayes Walker Memorial Fund.

\$5,000 to Brown University, Providence, RI. For scholarships.

\$5,000 to Lincoln Center Consolidated Corporate Fund, NYC, NY.

\$5,000 to Metropolitan Opera, NYC, NY. For general support.

\$3,500 to Mount Sinai Hospital and Medical Center, Pulmonary Critical Care Unit, NYC, NY.

\$3,000 to American Place Theater, NYC, NY. For Literary to Life student program.

\$2,500 to Citymeals-on-Wheels, NYC, NY. For Corporate Initiative and Holiday Meal Program.

\$1,000 to New York Restoration Project, NYC, NY. For general support.

\$1,000 to YM-YWHA, 92nd Street, NYC, NY. For Tisch Center for the Arts program.

#### 4058

##### **Benjamin & Hedwig Sulzle Foundation, Inc.**

1 Needle Ln.  
North Syracuse, NY 13212  
**Contact:** Wendy R. Flanagan, Mgr.

Established in 1966 in NY.

**Donor(s):** H.G. Sulzle, #

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,069,520 (M); expenditures, \$54,928; qualifying distributions, \$54,579; giving activities include \$52,690 for 11 grants (high: \$20,000; low: \$390).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); health care; health associations; medical research; human services.

**Limitations:** Giving primarily in MA and NY.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officer and Trustees:** Wendy R. Flanagan, \* Mgr.; L.H. Flanagan.

**EIN:** 166074546

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Massachusetts General Hospital, Boston, MA.

\$5,000 to Everson Museum of Art, Syracuse, NY.

\$5,000 to Hospice of Central New York, Syracuse, NY.

\$5,000 to Liberty University, Lynchburg, VA.

\$5,000 to Sacred Heart Medical Mission, Cicero, NY.

\$5,000 to Vera House, Syracuse, NY.

\$2,500 to Loretto Foundation, Syracuse, NY.

\$2,000 to Planned Parenthood Center of Syracuse, Syracuse, NY.

\$1,800 to Arise, Syracuse, NY.

\$1,000 to W C N Y Educational Television Council of Central New York, Syracuse, NY.

#### 4059

##### **Abraham, David & Solomon Sutton Family Foundation**

1 E. 33rd St., 6th Fl.  
New York, NY 10016-5011

Established in 1979.

**Donor(s):** Bag Bazaar, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$96,511 (M); gifts received, \$170,783; expenditures, \$167,741; qualifying distributions, \$167,741; giving activities include \$167,596 for 311 grants (high: \$20,750; low: \$10).

**Purpose and activities:** Giving for Jewish organizations, especially yeshivas.

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David Sutton, Solomon Sutton.

**EIN:** 132984908

#### 4060

##### **Swiss Center Foundation, Inc.**

c/o O'Connor, Davies & Co., L.L.P.  
60 E. 42nd St., 36th Fl.  
New York, NY 10165-3698  
**Contact:** Ernst Imoberdorf, Treas.  
**Application address:** 608 5th Ave., New York, NY 10020; Tel.: (212) 757-5944

Established in 1968 in DE and NY.

**Donor(s):** Swiss Center, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$264,457 (M); gifts received, \$90,000; expenditures, \$52,069; qualifying distributions, \$51,546; giving activities include \$38,546 for 9 grants (high: \$10,000; low: \$1,000) and \$13,000 for 4 grants to individuals (high: \$5,000; low: \$1,000).

**Purpose and activities:** Giving for projects that encourage awareness and appreciation among Americans of Swiss culture.

**Fields of interest:** Arts/cultural programs; education; international affairs, goodwill promotion; race/intergroup relations.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

*Initial approach:* Proposal  
*Deadline(s):* None

**Officers:** Charles Zeigler, Pres.; Robert Steimer, V.P.; Ernst Imberdorf, Treas.  
**EIN:** 237250658

#### 4061

##### **The Lewis A. Swyer Foundation, Inc.**

c/o Stuyvesant Plz., Inc.  
Executive Park, Admin. Bldg.  
Albany, NY 12203  
*Contact:* Sandra L. Tatem, Asst. to the Directors

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$756,476 (M); gifts received, \$50,000; expenditures, \$127,745; qualifying distributions, \$120,500; giving activities include \$120,500 for 16 grants (high: \$23,000; low: \$500; average: \$500–\$20,000).

**Fields of interest:** Museums; arts/cultural programs; general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in the Albany, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward P. Swyer, Pres.; Julius Oestreicher, Treas.; Ann Swyer, Treas.  
**Directors:** Susan S. Earle, Carol S. Noble.  
**Number of staff:** None.  
**EIN:** 141687630

**Selected grants:** The following grants were reported in 1996.

\$40,000 to United Jewish Federation of Northeastern New York, Latham, NY. 2 grants: \$20,000 each.

\$15,000 to State University of New York at Albany, Albany, NY. For CESTM Project.

\$10,000 to Capital Repertory Company, Albany, NY.

\$10,000 to Nature Conservancy, Albany, NY.

\$10,000 to Project Strive, Lewis A. Swyer Shelter, Albany, NY.

\$10,000 to Saint Peters Hospital Foundation, Albany, NY.

\$7,500 to Nature Conservancy, NYC, NY.

\$5,000 to College of Saint Rose, Albany, NY.

\$5,000 to Skidmore College, Saratoga Springs, NY. For Lewis A. Swyer Scholarship Fund.

#### 4062

##### **Syfra Miriam Foundation**

c/o Aron Spira  
42 Calvert Dr.  
Monsey, NY 10952

Established around 1981.

**Donor(s):** Moty Spira, Congregation Ahavas Tzedoka, Zeu Edelman, Aron Spira.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$34,192 (L); gifts received, \$55,000; expenditures, \$53,603; qualifying distributions, \$52,510; giving activities include \$52,510 for 63 grants (high: \$3,000; low: \$250).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Aron Spira, Pres.  
**EIN:** 237115027

#### 4063

##### **Donald and Eleanor Taffner Charitable**

**Trust** ☆

31 W. 56th St.  
New York, NY 10019  
*Contact:* Martin B. Jaffe, Admin.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$411,750 (M); gifts received, \$252,500; expenditures, \$153,885; qualifying distributions, \$119,193; giving activities include \$115,914 for 7 grants (high: \$30,000; low: \$2,000).

**Fields of interest:** Arts/cultural programs; higher education.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Martin B. Jaffe, Admin.

**Trustees:** Karen Taffner Butler, Donald L. Taffner, Jr.

**EIN:** 133746374

#### 4064

##### **Joseph R. Takats Foundation**

135 Delaware Ave., Penthouse Ste.  
Buffalo, NY 14202-2410

Established in 1977 in NY.

**Donor(s):** Joseph R. Takats, Jr., Joseph R. Takats III, Vanguard Industries, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,673,906 (M); expenditures, \$80,060; qualifying distributions, \$69,550; giving activities include \$69,550 for 48 grants (high: \$7,000; low: \$50).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); health associations; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph R. Takats, Jr., Joseph R. Takats III, Lee A. Takats.

**EIN:** 161098026

**Selected grants:** The following grants were reported in 1997.

\$7,000 to DeGraff Memorial Hospital Foundation, North Tonawanda, NY.

\$7,000 to Niagara Falls Memorial Medical Center Foundation, Niagara Falls, NY.

\$5,000 to Rensselaer Polytechnic Institute, Troy, NY. For scholarships.

\$3,000 to Buffalo Columbus Hospital, Buffalo, NY.

\$2,000 to Buffalo Zoological Gardens, Buffalo, NY.

\$1,500 to Catholic Charities of Buffalo, Buffalo, NY.

\$1,000 to Lester and Rosalie Anixter Center, Chicago, IL.

\$1,000 to Nardin Academy, Buffalo, NY. For scholarship.

\$1,000 to Nichols School of Buffalo, Buffalo, NY. For scholarship.

\$1,000 to Salvation Army of Buffalo, Buffalo, NY.

#### 4065

##### **The Tamagni Foundation** ☆

c/o Lazard Freres & Co.  
30 Rockefeller Plz.  
New York, NY 10020  
*Contact:* John S. Tamagni, Pres.

Established in 1985 in NY.

**Donor(s):** Janet B. Tamagni, John S. Tamagni.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$89,495 (M); gifts received, \$124,406; expenditures, \$101,110; qualifying distributions, \$99,986; giving activities include \$101,000 for grants.

**Fields of interest:** Museums; education;

Protestant agencies & churches.

**Limitations:** Giving primarily in NJ and NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* John S. Tamagni,\* Pres.; Janet B. Tamagni,\* V.P.; Howard Sontag,\* Secy.-Treas.

**EIN:** 133318229

#### 4066

##### **Martin Tanenbaum Foundation, Inc.**

c/o Gary M. Orkin, CPA  
125 Jericho Tpke., Ste. 300  
Jericho, NY 11753 (212) 279-5432

Incorporated in 1958 in NY.

**Donor(s):** Martin Tanenbaum.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$902,035 (M); expenditures, \$97,044; qualifying distributions, \$97,044; giving activities include \$62,785 for 45 grants (high: \$12,050; low: \$30).

**Purpose and activities:** Grants largely for Jewish organizations, including welfare funds, temple support, and theological education; support also for health agencies.

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY, with emphasis on the greater metropolitan New York City area. No grants to individuals, or for building or endowment funds.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Monthly

**Officers and Directors:** \* Elbert Brodsky,\* Secy.; Minnie Lee Tanenbaum,\* Treas.; Amy Coplon, Barbara Tanenbaum DeGeorge, Janet Weiner DeWinter, Florence Levine.

**EIN:** 136162900

**Selected grants:** The following grants were reported in 1997.

\$12,050 to Saint Johns University, Jamaica, NY.

\$7,000 to Israel Tennis Centers Association, NYC, NY.

\$5,600 to Cornell University, Ithaca, NY.  
\$3,070 to American Cancer Society, NYC, NY.  
\$2,530 to Canavan Foundation, NYC, NY.  
\$1,500 to Israel Histadrut Foundation, NYC, NY.  
\$1,450 to United Jewish Appeal, NYC, NY.  
\$1,250 to Congregation Sons of Israel.  
\$1,000 to Great Neck Senior Citizens Center, Great Neck, NY.  
\$1,000 to Riverside Park Fund, NYC, NY.

#### 4067

**Nathan Tannenbaum Foundation, Inc.**  
4 E. 34th St., 5th Fl.  
New York, NY 10016

Established in 1951 in NY.

**Donor(s):** Nathan Tannenbaum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,434,915 (M); expenditures, \$71,770; qualifying distributions, \$58,303; giving activities include \$58,303 for 51 grants (high: \$6,000).

**Purpose and activities:** Support primarily for Jewish welfare organizations; some support for art museums.

**Fields of interest:** Higher education; health care; health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Morton Tannenbaum, Pres. and Treas.; Rhea Greer, V.P.; Robert Tannenbaum, V.P.; Sydelle Tannenbaum, Secy.

EIN: 136116415

#### 4068

**Ronald & Adele Tauber Foundation \***  
666 5th Ave.  
New York, NY 10103

Established in 1983.

**Donor(s):** Ronald S. Tauber.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$364,713 (M); gifts received, \$85,394; expenditures, \$85,394; qualifying distributions, \$84,473; giving activities include \$80,430 for 55 grants (high: \$15,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); medical research; human services; Jewish federated giving programs; Jewish agencies & temples; religion.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the Northeast. No grants to individuals; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ronald J. Stein, Adele S. Tauber, Ronald S. Tauber.

**Number of staff:** 1

EIN: 133199597

#### 4069

**Bertram Teich Foundation, Inc.**  
150 Central Park S., Apt. 2901  
New York, NY 10019

Established around 1991.

**Donor(s):** Bertram Teich.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$639,691 (M); gifts received, \$525,471; expenditures, \$163,008; qualifying distributions, \$162,830; giving activities include \$162,830 for 15 grants (high: \$69,080; low: \$100).

**Fields of interest:** Education; human services; Jewish agencies & temples; Jewish federated giving programs.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Officers:** Bertram Teich, Pres.; Harvey Martin, Secy.

EIN: 133628720

**Selected grants:** The following grants were reported in 1997.

\$69,080 to YM-YWHA, 92nd Street, NYC, NY.

\$35,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$7,450 to Friars Foundation, NYC, NY.

\$4,500 to Wilderness Society.

\$2,500 to W N Y C Foundation, NYC, NY.

\$1,250 to Wildlife Conservation Society, Bronx, NY.

\$1,000 to Big Brothers/Big Sisters of New York City, NYC, NY.

\$600 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY.

\$500 to Central Park Conservancy, NYC, NY.

\$500 to Gildas Club, NYC, NY.

#### 4070

**Jack & Janet Teich Foundation \***  
20 Polly Park Dr.  
Rye, NY 10580

Established in 1995 in NY.

**Donor(s):** Jack Teich.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$279,074 (M); gifts received, \$294,563; expenditures, \$70,821; qualifying distributions, \$703,212; giving activities include \$70,312 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organization.

**Officers:** Jack Teich, Pres.; Janet Teich, V.P. and Secy.

EIN: 133839630

#### 4071

**The Tel Aviv Cultural Foundation \***  
224 Franklin Ave.  
Hewlett, NY 11557

Established in 1996 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$144,842 (M); gifts received, \$256,500; expenditures, \$111,658; qualifying distributions, \$100,013; giving activities include \$100,000 for 1 grant of \$100,000 each.

**Fields of interest:** Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in Tel Aviv, Israel. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jacob Hausen, Pres.; Nurit Hausen, Secy.

EIN: 113354047

#### 4072

**Teraskiewicz Foundation, Inc. \***  
585 Stewart Ave., Rm. 409  
Garden City, NY 11530

Established in 1985 in DE.

**Donor(s):** Edward Teraskiewicz.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$20,294 (M); gifts received, \$110,000; expenditures, \$118,388; qualifying distributions, \$118,000; giving activities include \$118,005 for grants.

**Fields of interest:** Youth, services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Wilmington, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Edward Teraskiewicz, Pres.

EIN: 133349740

#### 4073

**The Thanks Be To Grandmother Winifred Foundation**  
P.O. Box 1449  
Wainscott, NY 11975-1449 (516) 725-0323

Established in 1991 in NY; funded in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$886 (M); gifts received, \$155,000; expenditures, \$153,952; qualifying distributions, \$153,844; giving activities include \$99,651 for 33 grants to individuals (high: \$5,000; low: \$500; average: \$3,000).

**Purpose and activities:** "Encourages, through individual grants, the creativity of women 54 years of age and older to develop and implement projects, programs or policies that empower and enrich one or more aspects of the cultural, economic, educational, ethnic, mental, physical, professional, racial, sexual, social, and spiritual well-being of women."

**Fields of interest:** Aging; women.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to U.S. citizens. No support for projects involving children or adolescents in any way.

**Publications:** Annual report, informational brochure, application guidelines, multi-year report.

**Application information:** Applicant must be a woman who has experienced her 54th birthday; budget may not exceed \$5,000; women holding public or elective office are not eligible.

Application form required.

**Initial approach:** Letter requesting guidelines

**Copies of proposal:** 8

**Deadline(s):** Postmarked Mar. 21 and Sept. 21

**Board meeting date(s):** Apr. and Oct.

*Final notification:* After May 1 and Oct. 31  
**Officer and Trustee:**\* Deborah Ann Light,\* Pres.  
**Number of staff:** None.  
**EIN:** 116404146

**4074**  
**Otis A. Thompson Foundation, Inc.**  
 c/o NBT Bank, N.A.  
 52 S. Broad St.  
 Norwich, NY 13815-1646 (607) 337-6193  
*Contact:* Sandra E. Colton

Established in 1962.  
**Donor(s):** Raymond O. Thompson,\* NBT Bank, N.A., and memorial gifts.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,603,248 (M); expenditures, \$55,002; qualifying distributions, \$51,134; giving activities include \$48,849 for 31 grants (high: \$7,504; low: \$375).  
**Purpose and activities:** Awards scholarships to graduates of various pre-selected Chenango, Delaware, and Otsego county high schools, and other general charitable giving for educational purposes.  
**Fields of interest:** Education, association; higher education; education.  
**Types of support:** Capital campaigns; program development; scholarship funds; scholarships—to individuals.  
**Limitations:** Giving primarily in Chenango, Delaware, and Otsego counties, NY.  
**Publications:** 990-PF.  
**Application information:** Application form required.

*Initial approach:* Application form for scholarships; letter and/or pre-grant inquiry form for other requests  
*Copies of proposal:* 1  
*Board meeting date(s):* Apr.

**Officers:** Everett A. Gilmour, Chair.; Daryl Forsythe, Pres.; William Sluiter, V.P.; Jacob K. Weinman, V.P.; Charles D. Lord, Secy.-Treas.  
**Agent:** NBT Bank, N.A.  
**Number of staff:** None.  
**EIN:** 166046540

**Selected grants:** The following grants were reported in 1996.  
 \$15,000 to Christian Neighborhood Center of Norwich, Norwich, NY. For Study Center Program.  
 \$6,500 to Morrisville College Foundation, Norwich, NY. 2 grants: \$3,500, \$3,000.  
 \$5,000 to United Methodist Homes. For R. L. Patrick Retirement Center program.  
 \$4,000 to Catholic Charities. For building fund.  
 \$3,000 to Childrens Home of the Wyoming Conference, Binghamton, NY. For computer.  
 \$2,500 to Hospice of Chenango County, Norwich, NY.  
 \$1,500 to Russell Sage College, Troy, NY. For scholarship.  
 \$1,500 to Syracuse University, Syracuse, NY. For scholarship.  
 \$1,500 to Wells College, Aurora, NY. For scholarships.

**4075**  
**Robert B. & Addie P. Thomson Trust Fund**  
 c/o NBT Bank, N.A.  
 124-126 Main St.  
 Delhi, NY 13753

Established in 1976 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,150,877 (M); expenditures, \$57,056; qualifying distributions, \$51,448; giving activities include \$49,389 for 18 grants (high: \$17,212; low: \$100).  
**Fields of interest:** Elementary/secondary education; disasters, search & rescue; athletics/sports, soccer; foundations (community); Protestant agencies & churches; general charitable giving.  
**Limitations:** Giving limited to Delaware County, NY, including the Hobart and Stamford area. No grants to individuals.  
**Publications:** 990-PF.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
*Board meeting date(s):* Mar. and Sept.  
**Trustees:** Evelyn Goodspeed, H. Allan Knox, The Delaware National Bank of Delhi, NBT Bank, N.A.  
**EIN:** 166043464  
**Selected grants:** The following grants were reported in 1996.  
 \$15,600 to South Kortright Central School, South Kortright, NY. 2 grants: \$9,100 (For scholarship), \$6,500.  
 \$13,573 to Hobart Community Foundation, Hobart, NY.  
 \$5,600 to American Red Cross, Hobart, NY.  
 \$5,000 to Hobart Emergency Squad, Hobart, NY.  
 \$2,500 to Delaware-Schoharie Learning Time Day Care, Hobart, NY.  
 \$2,250 to Stamford, Village of, Stamford, NY. For youth programs.  
 \$1,000 to Greater Stamford Area Trust, Stamford, NY.  
 \$500 to Hobart Presbyterian Church, Hobart, NY.  
 \$500 to Jefferson Central School, Jefferson, NY.

**4076**  
**The Thorne Foundation \***  
 435 E. 52nd St.  
 New York, NY 10022 (212) 758-2425  
*Contact:* Miriam Thorne Gilpatric, Pres.

Incorporated in 1930 in NY.  
**Donor(s):** Landon K. Thorne,\* Julia L. Thorne.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,628,007 (M); expenditures, \$152,243; qualifying distributions, \$148,508; giving activities include \$145,136 for 84 grants (high: \$20,000; low: \$50).  
**Purpose and activities:** Emphasis on education, museums, cultural programs, and health organizations; support also for hospitals and a library.  
**Fields of interest:** Museums; libraries (special); education; hospitals (general); health associations.  
**Limitations:** Giving primarily in NY.  
**Application information:**  
*Initial approach:* Proposal

*Deadline(s):* None  
**Officers:** Miriam Thorne Gilpatric, Pres.; John B. Jessup, V.P.; David H. Thorne, V.P.  
**EIN:** 136109955

**4077**  
**The Daniel K. Thorne Foundation, Inc. \***  
 c/o Strock & Strock  
 180 Malden Ln.  
 New York, NY 10038  
*Application address:* c/o Janet Wesson, 142 W. 57th St., 16th Fl., New York, NY 10019; Tel.: (212) 246-7900

Established in 1996 in NY.  
**Donor(s):** Daniel K. Thorne.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$18,185 (M); gifts received, \$74,000; expenditures, \$55,815; qualifying distributions, \$55,815; giving activities include \$53,750 for 10 grants (high: \$30,000; low: \$250).  
**Fields of interest:** Museums (marine/maritime); elementary/secondary education; natural resource conservation & protection; animal welfare; hospitals (general).  
**Application information:**  
*Initial approach:* Written request  
*Deadline(s):* None  
**Officers and Directors:** Daniel K. Thorne, Pres. and Treas.; Theodore S. Lynn, Secy.; Alexandra T. Thorne.  
**EIN:** 133857951

**4078**  
**The Thornton Foundation \***  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1989.  
**Donor(s):** John L. Thornton.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,569,906 (M); gifts received, \$487,388; expenditures, \$5,280; qualifying distributions, \$5,280; giving activities include \$5,000 for grants.  
**Fields of interest:** Elementary/secondary education.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Robert S. Harrison, John L. Thornton, John V. Thornton.  
**EIN:** 133543268

**4079**  
**The Tilles Family Foundation \***  
 7600 Jericho Turnpike  
 Woodbury, NY 11797

Established in 1997 in NY.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$541,999 (M); gifts received, \$620,539; expenditures, \$155,462; qualifying distributions, \$155,385; giving activities include \$155,230 for 57 grants (high: \$25,000; low: \$50).

**Fields of interest:** Higher education; health associations; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Roger Tilles,\* Pres.; Peter Tilles,\* V.P.; David Belin,\* Secy. and Treas. EIN: 113372816

#### 4080

##### **Tilles Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1989 in NY.

**Donor(s):** Gary S. Gensler.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,324,876 (M); gifts received, \$660,843; expenditures, \$60,660; qualifying distributions, \$60,660; giving activities include \$60,500 for grants.

**Fields of interest:** Education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY, and Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Francesca Danieli, Gary S. Gensler. EIN: 133541870

#### 4081

##### **Anita A. & James D. Timmons**

##### **Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004-2408

Established in 1980 in NJ.

**Donor(s):** James D. Timmons.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$303,223 (M); expenditures, \$52,910; qualifying distributions, \$52,707; giving activities include \$52,850 for grants.

**Fields of interest:** Secondary school/education; higher education; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in GA, OH, NH, NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Anita A. Timmons, Daniel B. Timmons, James D. Timmons. EIN: 133052494

#### 4082

##### **Tioga County Senior Citizens**

##### **Foundation** ☆

c/o Chemung Canal Trust Co.

P.O. Box 1522

Elmira, NY 14902

Contact: Dean Fowler, Treas.

**Application address:** 348 Front St., Oswego, NY 13827; Tel.: (607) 687-3083

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,373,514 (M); gifts received, \$118,462; expenditures, \$75,334; qualifying distributions, \$62,000; giving activities include \$62,000 for grants.

**Purpose and activities:** Support only to senior citizen related programs in Tioga County, NY.

**Fields of interest:** Performing arts;

libraries/library science; human services; aging.

**Limitations:** Giving limited to Tioga County, NY.

**Application information:** Request application form. Application form required.

**Deadline(s):** June 1

**Officers:** J. Dickson Edson, Pres.; Sheldon Guile, V.P.; Pauline Oliver, Secy.; Dean Fowler, Treas. EIN: 150543615

#### 4083

##### **The Alan & Peggy Tishman Foundation, Inc.**

55 E. 59th St.

New York, NY 10022

Contact: Alan V. Tishman, Pres.

Incorporated in 1956 in NY; name changed in 1988.

**Donor(s):** Alan V. Tishman.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,055,186 (M); expenditures, \$92,449; qualifying distributions, \$86,813; giving activities include \$84,673 for 128 grants (high: \$3,000; low: \$3).

**Purpose and activities:** Primary areas of interest include aged, family services, hospital, and Jewish giving.

**Fields of interest:** Visual arts; performing arts; arts/cultural programs; higher education;

adult/continuing education; education; hospitals (general); health care; health associations;

human services; children & youth, services;

family services; aging, centers & services;

international economic development; foreign

policy; Jewish federated giving programs;

biological sciences; science; Christian agencies

& churches; Jewish agencies & temples;

disabled; aging; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Alan V. Tishman, Pres.; Peggy Tishman, V.P.

**Number of staff:** None.

EIN: 136099395

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Jewish Community Relations Council of New York, NYC, NY. 2 grants: \$3,000 (For

general support), \$2,000 (For general support).

\$3,000 to American Womans Economic Development Corporation, NYC, NY. For general support.

\$2,656 to Temple Shaaray Tefila, NYC, NY. For general support.

\$2,500 to American Jewish Joint Distribution Committee, NYC, NY. For general support.

\$2,500 to Lincoln Center Theater, NYC, NY. For general support.

\$2,000 to American Foundation for AIDS Research (AMFAR), NYC, NY. For general support.

\$2,000 to Caramoor Center for Music and the Arts, Katonah, NY. For general support.

\$2,000 to CLAL: The National Jewish Center for Learning and Leadership, NYC, NY. For general support.

\$2,000 to New York University Medical Center, NYC, NY. For general support.

#### 4084

##### **Tompkins County Foundation, Inc.**

P.O. Box 97

Ithaca, NY 14851

Contact: Janet Hewitt, Recording Secy.

Established in 1945 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,924,554 (M); gifts received, \$117,008; expenditures, \$132,151; qualifying distributions, \$93,698; giving activities include \$91,598 for 12 grants (high: \$20,000; low: \$700) and \$2,100 for 1 grant to an individual.

**Fields of interest:** Humanities; arts/cultural programs; education; environment; health care; mental health/crisis services; housing/shelter; human services; children & youth, services; community development.

**Types of support:** Capital campaigns; building/renovation; equipment; program development; seed money; grants to individuals; matching funds.

**Limitations:** Giving limited to the Tompkins County, NY, area.

**Publications:** Application guidelines, informational brochure.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** Apr. 15 and Sept. 15

**Board meeting date(s):** May and Oct.

**Final notification:** June 15 and Nov. 15

**Officers and Directors:**\* Bonnie Howell,\* Pres.;

Arthur W. Pearce,\* V.P.; James Byrnes,\*

Secy.-Treas.; Larry Baum, Bruce Kane, Fred A.

Martin, Fred A. Rogers.

**Number of staff:** 2 part-time support.

EIN: 156018481

**Selected grants:** The following grants were reported in 1997.

\$20,000 to TC3 Foundation, Ithaca, NY. For operating support.

\$15,000 to Special Childrens Center, Ithaca, NY. For operating support.

\$12,000 to Awards for Excellence, Ithaca, NY. For operating support.

\$12,000 to Ithaca Neighborhood Housing, Ithaca, NY. For operating support.

\$8,500 to Tompkins Seneca Tioga Boces, Ithaca, NY. For operating support.  
 \$5,688 to Drop-In Childrens Center, Ithaca, NY. For operating support.  
 \$5,000 to City Federation of Womens Organizations of Ithaca, Ithaca, NY. For operating support.  
 \$5,000 to Community Recreation Center, Ithaca, NY. For operating support.  
 \$5,000 to Literacy Volunteers of Tompkins County, Ithaca, NY. For operating support.  
 \$900 to United Way of Tompkins County, Ithaca, NY. For operating support.

## 4085

**The Tompkins County Trust Co.****Charitable Fund** ☆

c/o Tompkins County Trust Co.  
 The Commons, P.O. Box 460  
 Ithaca, NY 14851

Established in 1994 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,273,898 (M); expenditures, \$61,749; qualifying distributions, \$52,000; giving activities include \$52,000 for 1 grant.

**Fields of interest:** Federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Ithaca, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James J. Byrnes, Chair.; Janet L. Hewitt, Secy.

**Trustees:** Francis E. Benedict, Richard D. Farr, Donald S. Stewart, Ann-Marie Tutton, The Tompkins County Trust Co.

**EIN:** 223309880

**Selected grants:** The following grants were reported in 1997.

\$52,000 to United Way of Tompkins County, Ithaca, NY.

## 4086

**Kevin C. Toner Foundation, Inc.**

108 Wooster St., Apt. 5-F  
 New York, NY 10012 (212) 274-1460  
 Contact: Kevin C. Toner, Pres.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,296,868 (M); expenditures, \$30,662; qualifying distributions, \$20,724.

**Application information:** No grants paid in 1995.

**Initial approach:** Proposal

**Deadline(s):** Dec. 31

**Officer and Directors:** Kevin C. Toner, \* Pres. and Secy.-Treas.; Robert De Verna.

**EIN:** 223341359

## 4087

**Topol Foundation**

825 Orienta Ave.  
 Mamaroneck, NY 10543-4314  
 Contact: Robert M. Topol, Pres.

Established in 1968.

**Donor(s):** Robert M. Topol, D'Vera Topol.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$180,842 (M); gifts received, \$104,250; expenditures, \$74,092; qualifying distributions, \$79,127; giving activities include \$73,072 for 105 grants (high: \$12,500; low: \$10).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; natural resource conservation & protection; hospitals (general); health care; health associations; geriatrics research; human services; children, day care; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter on letterhead

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Jan., May and Sept.

**Officers and Directors:** Robert M. Topol, \* Pres.

and Treas.; D'Vera Topol, \* V.P.; Martha Kirby, \* Secy.; Gail Porter, Clifford Topol, Phyllis Topol.

**Number of staff:** None.

**EIN:** 237002556

**Selected grants:** The following grants were reported in 1997.

\$12,500 to Purchase College Foundation, Purchase, NY.

\$5,400 to Citymeals-on-Wheels, NYC, NY.

\$5,000 to American Museum of Natural History, NYC, NY.

\$5,000 to Fund for Aging Services, NYC, NY.

\$5,000 to San Diego Community Foundation, San Diego, CA.

\$3,600 to United Jewish Appeal-Federation of Jewish Philanthropies, Mamaroneck, NY.

\$3,500 to Child Care Action Campaign, NYC, NY.

\$1,000 to Brookdale Center on Aging, NYC, NY.

\$750 to United Way of Westchester and Putnam, White Plains, NY.

\$500 to United Way of Mamaroneck, Mamaroneck, NY.

## 4088

**The Townsend Family Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St., Tax Dept.  
 New York, NY 10004

Established in 1993 in NY.

**Donor(s):** John L. Townsend III.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$226,632 (M); gifts received, \$280,619; expenditures, \$111,966; qualifying distributions, \$111,937; giving activities include \$111,607 for grants.

**Fields of interest:** Elementary/secondary education; higher education; health associations; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in CT and NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Charles A. Davis, John L. Townsend III, Marree S. Townsend.

**EIN:** 133748079

## 4089

**Kenneth C. Townson Fund** ☆

c/o The Chase Manhattan Bank, N.A.  
 P.O. Box 1412  
 Rochester, NY 14603-1412 (716) 258-5201  
 Contact: Patricia S. Burns, V.P., The Chase Manhattan Bank, N.A.

Established in 1961 as Mr. & Mrs. Kenneth C. Townson Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,669,859 (M); expenditures, \$95,482; qualifying distributions, \$78,520; giving activities include \$80,440 for 19 grants (high: \$20,000; low: \$894).

**Fields of interest:** Hospitals (general); health associations; human services; government/public administration.

**Limitations:** Giving primarily in Rochester, NY. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Trustee:** The Chase Manhattan Bank, N.A.

**EIN:** 510244200

## 4090

**Trace Foundation**

31 Perry St.  
 New York, NY 10014

Established in 1993 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$939,726 (M); gifts received, \$8,500; expenditures, \$324,926; qualifying distributions, \$320,649; giving activities include \$172,853 for grants.

**Fields of interest:** International development; philanthropy/voluntarism.

**International interests:** Asia.

**Limitations:** Applications not accepted. Giving on a national and international basis.

**Application information:** Unsolicited requests for funds not considered.

**Trustee:** A. Soros.

**Number of staff:** 1 full-time professional; 2 full-time support.

**EIN:** 137008868

## 4091

**The Tripp Foundation, Inc.**

c/o Henry M. Kimball  
 1 W. Church St.  
 Elmira, NY 14901

Contact: Frank T. Rose, Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,827,526 (M); gifts received, \$102,350; expenditures, \$93,271; qualifying distributions, \$86,550; giving activities include \$86,300 for 15 grants (high: \$44,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; human services.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving primarily in the Chemung County and Dundee, NY, areas. No grants to individuals.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers and Trustees:** Frank T. Rose, \* Pres.; Edward T. Marks, \* V.P.; Susan M. Marks, \* Secy.; Henry Kimball, Treas.; Nancy Fulkerson, Ann M. Hazlitt, Howard Kimball, Polly M. Smith.

**Number of staff:** None.

**EIN:** 160986346

**Selected grants:** The following grants were reported in 1997.

\$44,000 to Arot Art Museum, Elmira, NY. For general support.

\$7,500 to Chemung County Performing Arts, Elmira, NY. For general support.

\$5,000 to Arts of the Southern Finger Lakes, Corning, NY. For general support.

\$5,000 to Twin Tiers Coalition for Learning, Corning, NY. For general support.

\$3,000 to Ernie Davis Community Center, Elmira, NY. For general support.

\$3,000 to Southside Community Center, Elmira, NY. For mortgage payments.

\$3,000 to United Way of Chemung and Steuben Counties, Corning, NY. For general support.

\$2,000 to Dundee Childrens Center, Rochester, NY. For general operating support.

\$1,000 to Community Foundation of the Elmira-Corning Area, Elmira, NY. For general support.

\$500 to Boy Scouts of America, Five Rivers Council, Elmira, NY. For general support.

#### 4092

##### Jean L. & Raymond S. Trough Fund

c/o KPMG Peat Marwick  
345 Park Ave., 39th Fl.  
New York, NY 10154

**Donor(s):** Jean L. Trough.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$659,686 (M); expenditures, \$141,827; qualifying distributions, \$139,336; giving activities include \$131,676 for 105 grants (high: \$16,667; low: \$25).

**Fields of interest:** Arts/cultural programs; higher education; education; substance abuse, treatment; human services; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jean L. Trough, Pres.; Raymond S. Trough, V.P. and Secy.

**EIN:** 136178229

**Selected grants:** The following grants were reported in 1996.

\$24,000 to Prep for Prep, NYC, NY. 4 grants: \$9,000, \$8,000, \$5,000, \$2,000.

\$15,000 to City Parks Foundation, NYC, NY.

\$12,750 to Jewish Board of Family and Childrens Services, NYC, NY. 2 grants: \$9,750, \$3,000.

\$7,500 to Wellesley College, Wellesley, MA.

\$5,000 to Bowdoin College, Brunswick, ME.

\$3,000 to Teach for America, NYC, NY.

#### 4093

##### C. Wm. Trout Charitable Trust ☆

c/o U.S. Trust Co. of N.Y.

114 W. 47th St.

New York, NY 10036

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$429,756 (M); gifts received, \$618,793; expenditures, \$199,581; qualifying distributions, \$188,970; giving activities include \$185,000 for 4 grants (high: \$100,000; low: \$10,000).

**Fields of interest:** Elementary/secondary education; hospitals (specialty); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John B. Anderson, U.S. Trust Co. of Florida.

**EIN:** 137102464

#### 4094

##### The Donald J. Trump Foundation, Inc.

c/o Spahr, Lacher & Sperber

3000 Marcus Ave.

Lake Success, NY 11042

*Contact:* Donald J. Trump, Pres.

*Application address:* c/o The Trump Organization, 725 5th Ave., New York, NY 10022

Established in 1987 in NY.

**Donor(s):** Donald J. Trump.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$6,699 (M); gifts received, \$60,000; expenditures, \$105,055; qualifying distributions, \$105,055; giving activities include \$104,005 for 11 grants (high: \$50,000; low: \$100).

**Fields of interest:** Museums; health associations; human services.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Donald J. Trump, Pres.; Norma Forederer, Secy.; Allen Weisselberg, Treas.

**EIN:** 133404773

#### 4095

##### The Victor & Pearl Tumpeur Foundation

24 Central Park S., Apt. 9W

New York, NY 10019-1632

*Contact:* Ruth Tumpeur, Tr.

Established in 1958 in NY.

**Donor(s):** Joseph J. Tumpeur, Ruth Tumpeur.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$828,887 (M); expenditures, \$116,313; qualifying distributions, \$73,316; giving activities include \$60,093 for 36 grants (high: \$25,000; low: \$100).

**Purpose and activities:** Support primarily for Jewish giving; grants also for hospitals, an eye institute, and general charitable giving.

**Fields of interest:** Hospitals (general); eye disease; Jewish federated giving programs;

Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Marc F. Sroge, Maxwell Sroge, Ruth Tumpeur.

**EIN:** 366102201

**Selected grants:** The following grants were reported in 1996.

\$25,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$6,605 to Anshe Emet Synagogue, Chicago, IL.

2 grants: \$4,400 (For Tumpeur Scholarship Fund), \$2,205.

\$3,700 to United Jewish Fund, NYC, NY.

\$3,337 to Park Avenue Synagogue, NYC, NY.

\$3,000 to National Jewish Center for Immunology and Respiratory Medicine, NYC, NY.

\$2,500 to Vistas for the Blind Childrens Center, Redondo Beach, CA.

\$2,000 to American Paralysis Association, NYC, NY.

\$1,500 to Juvenile Diabetes Foundation International, NYC, NY.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

#### 4096

##### The Mark Twain Foundation

c/o The Chase Manhattan Bank, N.A.

1 Chase Manhattan Plz., 5th Fl.

New York, NY 10081

*Contact:* John Boncada, Sr. Trust Off.

*Application address:* c/o Chase Manhattan Bank, 1211 Ave. of the Americas, New York, NY 10036-8890

Established in 1978.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,234,521 (M); expenditures, \$96,256; qualifying distributions, \$69,258; giving activities include \$67,500 for 7 grants (high: \$20,000; low: \$2,712).

**Purpose and activities:** Contributes only to Mark Twain revivals, retrospectives, and associated activities.

**Fields of interest:** Performing arts; history & archaeology; college; libraries/library science.

**Types of support:** General/operating support.

**Application information:** Application form not required.

*Copies of proposal:* 2

*Deadline(s):* None

**Trustees:** Richard A. Watson, The Chase Manhattan Bank, N.A.

**EIN:** 133058782

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Elmira College, Elmira, NY.

\$20,000 to Mark Twain Memorial, Hartford, CT.

\$10,000 to Bancroft Library, Friends of the, Berkeley, CA.

\$10,000 to Mark Twain Home Foundation, Hannibal, MO.

\$3,000 to Mark Twain Journal, Charleston, SC.

\$2,500 to Hartford Public Library, Hartford, CT.

\$2,000 to Mark Twain Library Association, Redding, CT.

4097

**Danield N. Tweedy Charitable Trust ☆**

c/o The Chase Manhattan Bank  
P.O. Box 1412  
Rochester, NY 14603

*Application address:* Clayton Q. Warren, Trust  
Off., c/o Chase Manhattan Bank, 161 Hillside  
Rd., Fairfield, CT 06430; Tel.: (203) 254-6220

Established in 1948.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,012,838 (M); expenditures, \$49,167; qualifying distributions, \$36,131; giving activities include \$35,096 for grants.

**Purpose and activities:** Support to organizations in Danbury, CT devoted to study and work in music.

**Fields of interest:** Music.

**Limitations:** Giving limited to Danbury, CT. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** The Chase Manhattan Bank, N.A.  
EIN: 066022779

4098

**Bernard M. Twersky Foundation**

c/o Kaye, Scholer, Frierman, Hays & Handler  
425 Park Ave.  
New York, NY 10022

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$932,350 (M); expenditures, \$56,417; qualifying distributions, \$53,955; giving activities include \$51,880 for 25 grants (high: \$16,250; low: \$30).

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Julius Berman, Saul Roth, Abraham T. Twersky.  
EIN: 133016544

**Selected grants:** The following grants were reported in 1996.

\$7,000 to Yeshiva Yad Aharon, Brooklyn, NY.  
\$4,000 to Belz Institutions of Israel, Brooklyn, NY.

\$3,000 to Young Israel of Forest Hills, Forest Hills, NY.

\$2,000 to American Friends of Mir.

\$2,000 to American Friends of Ohr Somayach, NYC, NY.

\$2,000 to Beth Medrash Eeyun Hatalmud, Monsey, NY.

\$2,000 to Mesivta Rabbi Chaim Berlin Rabbinical Academy.

\$2,000 to Mesivta Tifereth Israel of Ruzhin Jerusalem, NYC, NY.

\$2,000 to New England Chassidic Center, MA.  
\$1,000 to Israel Endowment Fund, NYC, NY.

4099

**U.S.-Israel Women to Women, Inc.**

275 7th Ave.  
New York, NY 10001

Established around 1983.

**Donor(s):** Barry Kaye Assocs., Mildred and George Weissman Philanthropic Fund of the Jewish Communal Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$799,785 (M); gifts received, \$263,511; expenditures, \$379,253; qualifying distributions, \$200,394; giving activities include \$198,520 for 42 grants (high: \$30,120; low: \$2,000).

**Fields of interest:** Women, centers & services; Jewish agencies & temples; women.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in Israel. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* George Weissman, Vice-Chair; Mildred Weissman,\* Vice-Chair; Jewel Bellush, Jeanne Brodsky, Shirley Frank, Ricki Gardner, Dorothy Litwin, Claire Miller, Milton Okin, Alison Pepper, Esther Smith, Virginia Shtow.

EIN: 133085199

**Selected grants:** The following grants were reported in 1997.

\$30,120 to Jerusalem Shelter for Battered Women, Jerusalem, Israel.

\$9,000 to Noga, Israel.

\$5,000 to ADVA Center, Israel.

\$5,000 to Haifa Battered Womens Hotline, Haifa, Israel.

\$5,000 to Isha Lisha, Israel. For Ethiopian Project.

\$5,000 to Rape Crisis Center of Haifa, Haifa, Israel.

\$5,000 to Tel Aviv University, Women's Forum, Tel Aviv, Israel.

\$4,500 to Ben-Gurion University of the Negev, Department of Social Work, Beer Sheva, Israel.

\$3,000 to HILA, Tel Aviv, Israel.

\$2,100 to Israel Womens Network, Jerusalem, Israel.

4100

**The C & J Unanue Foundation ☆**

c/o Bessemer Trust Co., N.A.  
630 5th Ave.  
New York, NY 10111

Established in 1995 in NJ.

**Donor(s):** Joseph A. Unanue, Carmen Unanue.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,516,679 (M); gifts received, \$418,082; expenditures, \$43,355; qualifying distributions, \$37,098; giving activities include \$25,000 for grants.

**Fields of interest:** University.

**Limitations:** Applications not accepted. Giving primarily in Miami, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Carmen Unanue,\* Pres.; Joseph F. Unanue,\* V.P.; Joseph A. Unanue,\* Secy.-Treas.  
EIN: 223382542

4101

**William & Jerry Ungar Foundation, Inc. ☆**

c/o Rosen, Seymour, Shapp, Martin & Co.  
757 3rd Ave.

New York, NY 10017-2049

*Contact:* William Ungar, Mgr.

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$555,943 (M); gifts received, \$105,000; expenditures, \$98,173; qualifying distributions, \$95,479; giving activities include \$95,000 for grants.

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jerry Ungar, Mgr.; William Ungar, Mgr.  
EIN: 237420557

4102

**Henry Unger Family Foundation, Inc. ☆**

c/o Oberfest  
287 King St.  
Chappaqua, NY 10514

Established in 1995 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,444,590 (M); gifts received, \$105,255; expenditures, \$53,132; qualifying distributions, \$32,209; giving activities include \$45,400 for grants.

**Fields of interest:** Medical care, in-patient care; nerve/muscle/bone disease.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Barbara Unger,\* Pres.; Teresa Foster,\* V.P.; Dane Unger,\* V.P.; Jan Unger,\* V.P.; Mark Unger,\* V.P.; Bruce D. Oberfest,\* Secy.

EIN: 061457223

4103

**Haji Usman & Hazarbai Mundia Foundation, Inc. ☆**

159 Locust Ave.  
Garden City, NY 11530  
*Contact:* Abdul Mundia, M.D., Pres.

Established in 1994 in NY.

**Donor(s):** Abdul Mundia.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$0 (M); gifts received, \$96,000; expenditures, \$82,581; qualifying distributions, \$66,131; giving activities include \$66,135 for grants (high: \$16,354).

**Fields of interest:** Islam.

**Types of support:** General/operating support; equipment; scholarship funds.

**Limitations:** Giving primarily in India.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Abdul Mundia, M.D.,\* Pres.; Michael Goldstein, Roshanara Mundia.  
EIN: 113236306



#### 4104 The Ann & Erlo Van Waveren Foundation, Inc.

210 E. 86th St., Ste. 204  
New York, NY 10128 (212) 517-0060  
Contact: Olivier Bernier, Pres.  
E-mail: obernier@aol.com

Incorporated in 1986 in NY.  
**Donor(s):** Ann Van Waveren.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,776,278 (M); expenditures, \$158,960; qualifying distributions, \$139,008; giving activities include \$26,994 for 4 grants (high: \$16,000; low: \$1,894), \$22,000 for 5 grants to individuals (high: \$6,000; low: \$2,000) and \$77,518 for foundation-administered programs.  
**Purpose and activities:** Grants awarded "to promote and advance study and research in the field of Jungian psychology; no grants to students below the graduate level."  
**Fields of interest:** Anthropology & sociology; psychology, behavioral science.  
**Types of support:** Publication; seed money; research; grants to individuals.  
**Limitations:** No grants for undergraduate or graduate tuition or other education costs.  
**Application information:** Application form required.

*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Mar., June, Sept., and Dec.  
*Board meeting date(s):* Mar., June, Sept., and Dec.  
*Final notification:* Within 10 months of application

**Officers:** Olivier Bernier, Pres.; Diana Swayer, Secy.; Theodore Young, Treas.  
**Number of staff:** None.  
**EIN:** 133343738

#### 4105 Tzdaka Vecheded, Inc.

400 E. 56th St., Ste. 345  
New York, NY 10022  
Contact: Fred Keshner, Dir.

Established in 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$0 (M); gifts received, \$260,000; expenditures, \$261,784; qualifying distributions, \$199,780; giving activities include \$199,780 for 52 grants (high: \$32,000; low: \$100).  
**Fields of interest:** Education; human services; Jewish agencies & temples.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None  
**Directors:** Yoram Ginach, Fred Keshner, Teva Schapira.  
**EIN:** 133782839

#### 4106 Doris Warner Vidor Foundation, Inc.

c/o Warner LeRoy  
1995 Broadway, 17th Fl.  
New York, NY 10023-5882

Established in 1972 in NY.

**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,384,351 (M); expenditures, \$212,376; qualifying distributions, \$181,326; giving activities include \$181,765 for 62 grants (high: \$74,000; low: \$135).  
**Fields of interest:** Museums; arts/cultural programs; human services; foundations (private grantmaking).  
**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York, NY, area. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Warner LeRoy, Pres.; Quentin Vidor, V.P.; Lewis Brian Vidor, Secy.; Linda LeRoy Janklow, Treas.  
**EIN:** 237252504  
**Selected grants:** The following grants were reported in 1997.  
\$74,000 to Lincoln Center for the Performing Arts, NYC, NY.  
\$15,000 to Harvard University, Cambridge, MA.  
\$10,000 to Guild Hall, NYC, NY.  
\$5,000 to Johnson and Wales University, Providence, RI.  
\$3,500 to Central Park Conservancy, NYC, NY.  
\$3,500 to Rainforest Foundation, NYC, NY.  
\$3,000 to Huggy Bears, NYC, NY.  
\$2,715 to Congregation Emanu-El, NYC, NY.  
\$2,000 to New York City Ballet, NYC, NY.  
\$1,500 to Ballet Theater Foundation, NYC, NY.

#### 4107 Villchur Foundation

c/o Edgar Villchur  
P.O. Box 306  
Woodstock, NY 12498

Established in 1993 in NY.  
**Donor(s):** Edgar Villchur.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$138,278 (M); gifts received, \$274,889; expenditures, \$204,331; qualifying distributions, \$198,460; giving activities include \$198,460 for 23 grants (high: \$21,000; low: \$2,500).  
**Fields of interest:** Education; science; Christian agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Edgar Villchur, Pres. and Treas.; Rosemary M. Villchur, V.P. and Secy.  
**EIN:** 141764435

**Selected grants:** The following grants were reported in 1997.  
\$21,000 to Institute of Molecular Medical Sciences, Palo Alto, CA. For general support.  
\$15,000 to Religious Coalition for Reproductive Choice, DC. For general support.  
\$10,000 to Catholics for a Free Choice, DC. For general support.  
\$10,000 to Drug Policy Foundation, DC. For general support.  
\$10,000 to Family of Woodstock, Kingston, NY. For general support.  
\$10,000 to Oregon State University Foundation, Corvallis, OR. For general support.  
\$10,000 to Planned Parenthood Federation, International, NYC, NY. For general support.

\$10,000 to Woodstock Artists Association, Woodstock, NY. For general support.  
\$7,500 to Hear Now, Denver, CO. For general support.  
\$7,500 to Recording for the Blind and Dyslexic, Princeton, NJ. For general support.

#### 4108 Maurice Villyency Foundation, Inc.

c/o Goldstein, Golub, Kessler & Co.  
1185 Ave. of the Americas  
New York, NY 10036-2602  
Contact: Robert Villyency, Dir.  
Application address: 200 Madison Ave., New York, NY 10016

Established in 1988 in NY.  
**Donor(s):** Robert Villyency, The David Everett Foundation, Maurice Villyency, Inc., The Kids Fund.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 05/31/97): Assets, \$5,257 (M); gifts received, \$61,572; expenditures, \$58,803; qualifying distributions, \$58,803; giving activities include \$58,473 for 2 grants to individuals (high: \$38,982; low: \$19,491).  
**Purpose and activities:** Grants made to needy individuals.  
**Fields of interest:** Economically disadvantaged.  
**Types of support:** Matching funds.  
**Limitations:** Giving primarily in the metropolitan New York, NY, area.  
**Application information:** Application form required.

*Deadline(s):* None  
**Directors:** Stuart Kessler, Robert Villyency.  
**EIN:** 133487733

#### 4109 The Vinair Family Foundation ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1992 in NJ.  
**Donor(s):** David A. Vinair.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$178,672 (M); gifts received, \$236,157; expenditures, \$80,222; qualifying distributions, \$80,191; giving activities include \$80,131 for grants.  
**Fields of interest:** Arts/cultural programs; higher education; education; human services; youth development, scouting agencies (general); Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in the Northeast. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** David A. Vinair, Susan M. Vinair.  
**EIN:** 133748089

## 4110

**Vinmont Foundation, Inc.**

888 E. 19th St.  
Brooklyn, NY 11230 (718) 377-0178  
Contact: William R. Nye, Pres.

Incorporated in 1947 in NY.

**Donor(s):** Lily H. Weinberg,† Robert C. Weinberg,† Ruth Weinberg,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,172,315 (M); expenditures, \$194,451; qualifying distributions, \$189,082; giving activities include \$188,500 for 61 grants (high: \$27,500; low: \$1,000).

**Purpose and activities:** Giving primarily for national African-American development organizations and for social service agencies, urban planning, and restoration in metropolitan New York City.

**Fields of interest:** Historic preservation/historical societies; human services; minorities/immigrants, centers & services; civil rights, disabled; civil rights, aging; urban/community development; community development; public affairs; minorities; African Americans; disabled; aging; immigrants/refugees; economically disadvantaged.

**Types of support:** General/operating support; continuing support; annual campaigns; emergency funds; seed money.

**Limitations:** Giving primarily in the metropolitan New York, NY, area; support for national African-American agencies. No grants to individuals, or for capital or endowment funds, research, special projects, publications, conferences, scholarships, fellowships, or matching gifts; no loans.

**Publications:** Program policy statement.

**Application information:** Rarely funds unsolicited proposals. Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Feb. and Oct.

**Final notification:** 6 months

**Officers and Directors:**\* William R. Nye,\* Pres.; Carolyn L. Whittle,\* V.P.; Paul S. Byard,\* Secy.; Bruce L. Bozeman, L. Franklin Lowenstein.

**Number of staff:** None.

**EIN:** 13157203

**Selected grants:** The following grants were reported in 1997.

\$27,500 to Architectural League of New York, NYC, NY.

\$15,000 to Neighborhood Open Space Coalition, NYC, NY.

\$7,000 to Pastoral and Educational Services, Brooklyn, NY.

\$6,000 to United Negro College Fund, NYC, NY.

\$5,000 to Brooklyn Bureau of Community Service, Brooklyn, NY.

\$5,000 to Brooklyn Museum of Art, Brooklyn, NY.

\$5,000 to Ms. Foundation for Women, NYC, NY.

\$4,000 to Childrens Storefront, NYC, NY.

\$4,000 to New York Landmarks Conservancy, NYC, NY.

\$4,000 to Planned Parenthood of New York City, NYC, NY.

## 4111

**Ellen M. Violett and Mary P.R. Thomas Foundation ☆**

(Formerly Ellen M. Violett Foundation, Inc.)  
c/o Shepherd Raimi  
1040 Park Ave., No. 13H  
New York, NY 10028

Established in 1994 in NY.

**Donor(s):** Ellen M. Violett.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$4,143 (M); gifts received, \$56,500; expenditures, \$59,527; qualifying distributions, \$59,527; giving activities include \$56,450 for grants.

**Fields of interest:** Theater; civil rights, gays/lesbians; foundations (public).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ellen M. Violett, Pres.; Mary P.R. Thomas, V.P.; Shepherd Raimi, Secy.

**EIN:** 133767145

## 4112

**The VIYU Foundation**

5555 Main St., Rm. 11  
Williamsville, NY 14221  
Contact: William Dann, Tr.

Established in 1989 in NY.

**Donor(s):** Members of the Dann Family.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,701,908 (M); gifts received, \$257,725; expenditures, \$66,990; qualifying distributions, \$63,929; giving activities include \$60,870 for 13 grants (high: \$10,000; low: \$500).

**Fields of interest:** Animal welfare; medical research; family services; hospices; federated giving programs.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Giving primarily in Buffalo, NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Jesse C. Dann, Marion Dann, William Dann, William R. Dann, Jr., E.W. Dann Stevens.

**EIN:** 043064835

## 4113

**Roger L. VonAmelunxen Foundation, Inc. ☆**

83-21 Edgerton Blvd.  
Jamaica, NY 11432 (718) 641-4800  
Contact: Karen Donnelly, V.P.

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$472,435 (M); gifts received, \$253,424; expenditures, \$204,851; qualifying distributions, \$190,986; giving activities include \$190,986 for 99 grants to individuals (high: \$5,000; low: \$75).

**Purpose and activities:** "Provides financial assistance to families of U.S. Customs employees who died in the line of duty; aids

through a scholarship program and offsets non-reimbursed medical expenses for customs families."

**Fields of interest:** Education; human services; voluntarism promotion.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Aug. 1

**Officers:** George VonAmelunxen, Pres. and Treas.; Karen Donnelly, V.P.; Helen VonAmelunxen, Secy.

**EIN:** 112583014

## 4114

**W.S.P. & R. Charitable Trust Fund ☆**

c/o Michael V. Sterlacci  
1 Battery Park Plz.  
New York, NY 10004-1490

Established in 1940 in NY.

**Donor(s):** Winthrop, Stimson, Putnam & Roberts.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$832,267 (M); expenditures, \$87,260; qualifying distributions, \$85,160; giving activities include \$85,000 for 13 grants (high: \$25,000; low: \$500).

**Fields of interest:** Legal services; crime/law enforcement; federated giving programs.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jane W. Stein, Michael V. Sterlacci, Robert D. Webster.

**EIN:** 510243782

## 4115

**Noah and Sadie Wachtel Foundation, Inc.**

158 Fox Meadow Rd.  
Scarsdale, NY 10583  
Contact: Bernice R. Clyman, Secy.

Established in 1965.

**Donor(s):** Bernice R. Clyman, Arthur A. Wachtel, Sadie K. Wachtel,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,681,290 (M); expenditures, \$82,787; qualifying distributions, \$79,094; giving activities include \$78,784 for 90 grants (high: \$23,060; low: \$30).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:**\* Arthur A. Wachtel,\* Pres.; Sidney Clyman,\* V.P.; Bernice R. Clyman,\* Secy.; Phyllis Wachtel,\* Treas.

**EIN:** 136204681

**Selected grants:** The following grants were reported in 1997.

\$23,060 to United Jewish Appeal, Scarsdale, NY.

\$14,800 to Museum for African Art, NYC, NY.

\$3,000 to Aish HaTorah, Brooklyn, NY.

\$3,000 to American Committee for Shaare Zedek Hospital in Jerusalem, NYC, NY.  
 \$2,510 to Temple Israel, Scarsdale, NY.  
 \$2,500 to America-Israel Cultural Foundation, NYC, NY. 2 grants: \$1,250 each.  
 \$1,000 to American Friends of the Israel Museum, NYC, NY.  
 \$1,000 to New York University Medical Center, NYC, NY.  
 \$1,000 to Norwalk Symphony, Norwalk, CT.

## 4116

**Thomas B. Walker III Foundation**

c/o Goldman, Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Thomas B. Walker III.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$44,463 (M); expenditures, \$73,090; qualifying distributions, \$72,880; giving activities include \$72,780 for 30 grants (high: \$20,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; health associations; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John A. Thain, Thomas B. Walker III.  
**EIN:** 133632752

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Brearley School, NYC, NY. 2 grants: \$20,000 (For capital campaign), \$5,000 (For annual campaign).

\$15,000 to Saint Marks School of Texas, Dallas, TX. 2 grants: \$10,000 (For Alumni Commons fund), \$5,000.

\$11,000 to Brick Presbyterian Church, NYC, NY. 2 grants: \$6,000 (For annual campaign), \$5,000 (For Jewett Fund).

\$5,000 to Brick Church School, NYC, NY. For annual campaign.

\$2,500 to Big Apple Circus, NYC, NY.

\$1,000 to Special Olympics of New York, NYC, NY.

\$1,000 to United Way of New York City, NYC, NY.

## 4117

**The Wallace Family Foundation**

c/o McDermott, Will & Emery  
 50 Rockefeller Plz.  
 New York, NY 10020

Established in 1992 in NY.

**Donor(s):** Paul F. Wallace.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$5,960 (M); gifts received, \$91,000; expenditures, \$107,153; qualifying distributions, \$107,153; giving activities include \$107,103 for 4 grants (high: \$76,875; low: \$9,814).

**Fields of interest:** Education; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul F. Wallace, Pres.; Deirdre Wallace, V.P.; Stephanie Wallace, V.P.; Paul F. Wallace, Jr., Secy.-Treas.

**EIN:** 133663224

**Selected grants:** The following grants were reported in 1997.

\$76,875 to Saint Pauls School, Concord, NH.  
 \$10,414 to Brown University, Providence, RI.  
 \$10,000 to Harvard University, Cambridge, MA.  
 \$9,814 to Columbia University, NYC, NY.

## 4118

**Mary and James G. Wallach Foundation ☆**

31 Manhattanville Rd.  
 Purchase, NY 10577

Established in 1968.

**Donor(s):** James G. Wallach, Asgot Securities, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$674,981 (M); gifts received, \$319,875; expenditures, \$85,169; qualifying distributions, \$78,632; giving activities include \$81,390 for 15 grants (high: \$60,000; low: \$20).

**Fields of interest:** Performing arts; education; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Ira D. Wallach, \* V.P.; Mary Wallach, \* V.P.; Peter C. Siegfried, \* Secy.-Treas.

**EIN:** 136278694

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Jewish Communal Fund of New York, NYC, NY.

\$10,000 to Prep for Prep, NYC, NY.

\$3,750 to Montefiore Medical Center, Bronx, NY.

\$2,500 to Metropolitan Museum of Art, NYC, NY.

\$1,500 to Guggenheim Museum, NYC, NY.

\$1,000 to American Jewish Committee, NYC, NY.

\$500 to New York Botanical Garden, Bronx, NY.

\$500 to Teachers College Columbia University, NYC, NY.

\$500 to United Jewish Appeal-Federation of Jewish Philanthropies, White Plains, NY.

\$100 to Museum of American Folk Art, NYC, NY.

## 4119

**Walter & Lorenz Foundation, Inc.**

866 United Nations Plz., Rm. 471  
 New York, NY 10017-1822  
**Contact:** Otto L. Walter, Pres.

Established in 1954 in NY.

**Donor(s):** Anton Lorenz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$475,574 (M); expenditures, \$124,927; qualifying distributions, \$97,206; giving

activities include \$61,080 for 55 grants (high: \$16,000; low: \$15).

**Purpose and activities:** Primary areas of interest include education, hunger, the disadvantaged, and projects in Germany.

**Fields of interest:** Museums; arts/cultural programs; secondary school/education; higher education; law school/education; adult/continuing education; education; food services; human services; aging, centers & services; international affairs, goodwill promotion; foreign policy; race/intergroup relations; public policy, research; aging; economically disadvantaged.

**International interests:** Germany.

**Types of support:** General/operating support; debt reduction; professorships; matching funds.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Publications:** Annual report (including application guidelines).

**Application information:** Application funds are severely limited.

**Officers and Directors:** Otto L. Walter, \* Pres. and Treas.; Frank G. Helman, \* Secy.

**Number of staff:** 1 full-time professional; 1 part-time support.

**EIN:** 131625529

**Selected grants:** The following grants were reported in 1997.

\$16,000 to American Institute for Contemporary German Studies, DC.

\$11,145 to New York Law School, NYC, NY.

\$6,000 to American Council on Germany, NYC, NY.

\$5,000 to Trevor Day School, NYC, NY.

\$3,500 to City Harvest, NYC, NY.

\$1,650 to Mannes College of Music, NYC, NY.

\$1,000 to Manhattan School of Music, NYC, NY.

\$1,000 to New School for Social Research, NYC, NY.

\$1,000 to Rudolf Steiner School, NYC, NY.

\$500 to W N E T Channel 13, NYC, NY.

## 4120

**The Rosalind P. Walter Foundation**

509 Madison Ave., Ste. 1216  
 New York, NY 10022

Established in 1951 as the Walter Foundation.

**Donor(s):** Henry G. Walter, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,503,637 (M); gifts received, \$1,513,054; expenditures, \$82,542; qualifying distributions, \$80,500; giving activities include \$79,490 for 27 grants (high: \$25,000; low: \$75).

**Fields of interest:** Media/communications; museums; libraries (public); wildlife, sanctuaries; athletics/sports, racquet sports; boys & girls clubs.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Henry G. Walter, Jr., Rosalind P. Walter.  
**EIN:** 136177284

**Selected grants:** The following grants were reported in 1996.

\$24,000 to W N E T Channel 13, NYC, NY. For general support.

\$6,700 to Pierpont Morgan Library, NYC, NY. 2 grants: \$5,000 (For general support), \$1,700 (For general support).  
 \$5,000 to W L I W-Channel 21 Public Television, Garden City, NY. For general support.  
 \$4,900 to American Museum of Natural History, NYC, NY. 2 grants: \$3,900 (For general support), \$1,000 (For general support).  
 \$4,000 to Boys and Girls Club, Grenville Baker, Locust Valley, NY. For general support.  
 \$3,400 to International Tennis Hall of Fame, NYC, NY. For general support.  
 \$2,000 to Fountain House, NYC, NY. For general support.  
 \$1,600 to Long Island University, C. W. Post Center, Brookville, NY. For Gala XVI.

#### 4121

**The William G. Walters Foundation** ☆  
 c/o Whale Securities Corp.  
 650 5th Ave.  
 New York, NY 10019-6108

Established in 1986.

**Donor(s):** William G. Walters.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$161,965 (M); expenditures, \$63,153; qualifying distributions, \$63,138; giving activities include \$62,800 for 12 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William G. Walters, Pres.; Elliot J. Smith, V.P. and Treas.  
 EIN: 133387377

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Marymount College, Tarrytown, NY. For general support.  
 \$20,000 to University of Pennsylvania, Philadelphia, PA. For graduate fellowship.  
 \$10,000 to Make-A-Wish Foundation. For general support.  
 \$2,000 to Saint Bartholomews Church. For general support.  
 \$1,000 to Amyotrophic Lateral Sclerosis (ALS) Association, NYC, NY. For general support.  
 \$1,000 to Lincoln Center for the Performing Arts, NYC, NY. For general support.  
 \$1,000 to Merv Adelson Hospital. For general support.  
 \$1,000 to Multiple Sclerosis Society, National, NYC, NY. For general support.  
 \$1,000 to Southampton Hospital, Southampton, NY. For general support.  
 \$200 to Suffolk County Police Department, Yaphank, NY. For general support.

#### 4122

**The Artur Walther Foundation** ☆  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1993.

**Donor(s):** Artur Walther.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$530,399 (M); expenditures, \$84,545; qualifying distributions, \$82,962; giving activities include \$84,324 for grants.

**Fields of interest:** Museums; business school/education; athletics/sports, training.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Artur Walther.

EIN: 133748078

#### 4123

**The David Wasserman Foundation, Inc.**  
 Adirondack Ctr., 4722 State Hwy. 30  
 Amsterdam, NY 12010 (518) 843-2800  
 Contact: Norbert J. Sherbunt, Pres.

Incorporated in 1953 in NY.

**Donor(s):** David Wasserman.†

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,642,325 (M); expenditures, \$138,273; qualifying distributions, \$100,992; giving activities include \$80,269 for 10 grants (high: \$50,000; low: \$94).

**Purpose and activities:** Grants for scientific, educational, and charitable purposes, including a scholarship fund.

**Fields of interest:** Education, fund raising; libraries/library science; education; hospitals (general); recreation; hospices; community development; general charitable giving.

**Types of support:** Capital campaigns; building/renovation; equipment; emergency funds; program development.

**Limitations:** Giving limited to Montgomery County, NY. No grants for operating budgets.  
**Publications:** 990-PF.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers and Directors:**† Norbert J. Sherbunt,\* Pres. and Treas.; Judith M. Sherbunt,\* V.P. and Secy.

**Number of staff:** 1 part-time professional.  
 EIN: 237183522

**Selected grants:** The following grants were reported in 1996.

\$15,500 to Football Boosters, Amsterdam, NY.  
 \$7,040 to Amsterdam High School, Booster Club, Amsterdam, NY.  
 \$3,000 to Society for the Prevention of Cruelty to Animals of Montgomery County, Amsterdam, NY.  
 \$2,500 to Amsterdam High School, Amsterdam, NY. 2 grants: \$1,500 (For Wasserman Scholarship), \$1,000 (For Wasserman Scholarship).  
 \$2,500 to Childrens Fund, Amsterdam, NY.  
 \$1,550 to Amsterdam High School, Football Booster Club, Amsterdam, NY.  
 \$1,415 to Amsterdam High School, Wrestling Club, Amsterdam, NY.  
 \$1,100 to Babe Ruth, Amsterdam, NY.  
 \$1,000 to Saint Marys Institute, Amsterdam, NY. For campaign.

#### 4124

**Waterhill Foundation** ☆  
 P.O. Box 549  
 East Aurora, NY 14052-0549

Established in 1990 in NY.

**Donor(s):** Richard W. Bowen II.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$23,609 (M); gifts received, \$9,514; expenditures, \$60,979; qualifying distributions, \$59,614; giving activities include \$59,614 for 7 grants (high: \$50,000; low: \$100).

**Fields of interest:** Medical care, in-patient care; multiple sclerosis research; athletics/sports, Special Olympics.

**Limitations:** Applications not accepted. Giving primarily in Belmont, MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard W. Bowen II, Thomas R.

Emmerling.

EIN: 166348320

#### 4125

**Weg Foundation, Inc.**  
 8 Ruth Ct.  
 Monsey, NY 10952 (914) 357-4740  
 Contact: Noah Weg, M.D., Dir.

Established in 1987 in NY.

**Donor(s):** Noah Weg, M.D., Yetta Weg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$145,163 (M); gifts received, \$105,250; expenditures, \$114,354; qualifying distributions, \$113,852; giving activities include \$113,802 for grants (high: \$15,000).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Monsey and Brooklyn, NY.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Directors:** Joseph N. Lieder, Noah Weg, M.D., Renee H. Weg.  
 EIN: 133439686

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Keren Hachessed, Monsey, NY. 3 grants: \$9,000, \$6,500, \$4,500.  
 \$5,500 to Congregation Benei Yehov, Brooklyn, NY. 2 grants: \$3,000, \$2,500.  
 \$4,000 to Yad Eliezer, Brooklyn, NY.  
 \$3,000 to Rabbinical College of Long Island, Long Beach, NY.  
 \$3,000 to Yeshiva Bais Mikroh, Brooklyn, NY.  
 \$2,000 to Lishkas Ezras Achim, Brooklyn, NY.  
 \$2,000 to Yeshiva of Spring Valley, Spring Valley, NY.

#### 4126

**Robert G. Wehle Charitable Trust**  
 c/o The Chase Manhattan Bank, N.A.  
 P.O. Box 1412  
 Rochester, NY 14603-1412  
 Contact: Patricia S. Burns, V.P., The Chase Manhattan Bank, N.A.

Established in 1965 in NY.

**Donor(s):** Elizabeth Wehle Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$843,687 (M); gifts received, \$34,985; expenditures, \$88,973; qualifying distributions, \$77,681; giving activities include \$76,669 for 13 grants (high: \$21,969; low: \$1,000).

**Fields of interest:** Museums; education; natural resource conservation & protection; health associations.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Chase Manhattan Bank, N.A.  
EIN: 166065271

**Selected grants:** The following grants were reported in 1997.

\$21,969 to Alabama, State of, Land Division, Birmingham, AL.

\$10,000 to Genesee Country Museum, Mumfords, NY.

\$7,500 to Jefferson County Historical Society, Watertown, NY. 2 grants: \$5,000, \$2,500.

\$5,000 to Humane Society of Barbour County, Eufaula, AL.

\$5,000 to Lakeside School, Spring Valley, NY. For endowment.

\$5,000 to Natural Resources Defense Council.

\$4,700 to Thompson Park Conservancy,

Watertown, NY.

\$2,000 to W C N Y Educational Television Council of Central New York, Syracuse, NY.

\$1,000 to Adirondack Nature Conservancy and

Adirondack Land Trust, Keene Valley, NY.

#### 4127

##### The Louis A. Wehle Foundation

445 Saint Paul St.

Rochester, NY 14605

Contact: John L. Wehle, Jr., Tr.

Established in 1952 in NY.

**Donor(s):** Genesee Brewing Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$753,617 (M); expenditures, \$128,907; qualifying distributions, \$120,582; giving activities include \$120,582 for 14 grants (high: \$58,432; low: \$350).

**Purpose and activities:** Grants primarily for social services, a community fund, a museum, and higher education.

**Fields of interest:** Museums; hospitals (general); human services; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment.

**Limitations:** Giving primarily in the greater Rochester, NY, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As required

*Final notification:* Following board meeting

**Officers and Trustees:** John L. Wehle, Jr.,\*

Chair; Patricia H. Wehle,\* V.P.; Sue Stewart,

Secy.; D.H.S. Wehle, Marjorie S. Wehle.

**Number of staff:** None.

EIN: 166027209

**Selected grants:** The following grants were reported in 1996.

\$58,432 to United Way of Greater Rochester, Rochester, NY. 4 grants: \$14,608 each.

\$15,375 to Genesee Country Museum, Mumfords, NY. 3 grants: \$5,125 each.

\$10,000 to Rochester Institute of Technology, Rochester, NY.

\$5,000 to Rochester Philharmonic Orchestra, Rochester, NY.

\$5,000 to Wilson Commencement Park, Rochester, NY.

#### 4128

##### The Sandra & George Weiksner Foundation

c/o Cleary Gottlieb

1 Liberty Plz., 43rd Fl.

New York, NY 10006

Established in 1986 in NY.

**Donor(s):** George B. Weiksner, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$354,784 (M); gifts received, \$235,465; expenditures, \$95,449; qualifying distributions, \$93,585; giving activities include \$93,350 for 65 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; law school/education; human services; women, centers & services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George B. Weiksner, Sandra S. Weiksner.

EIN: 133398052

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Princeton University, Princeton, NJ.

\$2,000 to National Alliance for Research on Schizophrenia and Depression (NARSAD), Great Neck, NY.

\$700 to Metropolitan Museum of Art, NYC, NY.

\$500 to Prep for Prep, NYC, NY.

\$300 to W N E T Channel 13, Friends of, NYC,

NY.

\$250 to American Heart Association, Syracuse,

NY.

\$250 to City Lights Youth Theater, NYC, NY.

\$250 to Lawyers for Children, NYC, NY.

\$250 to New York Public Library, NYC, NY.

\$250 to Riverside Symphony, NYC, NY.

#### 4129

##### The John S. & Amy S. Weinberg Foundation \*

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1993 in NY.

**Donor(s):** John S. Weinberg.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$342,762 (M); gifts received, \$278,696;

expenditures, \$61,630; qualifying distributions, \$61,630; giving activities include \$61,520 for grants.

**Fields of interest:** Higher education; hospitals (general); cystic fibrosis; human services.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Amy S. Weinberg, John S. Weinberg.  
EIN: 133749671

#### 4130

##### Louis Weinberg Foundation, Inc.

c/o Marine Midland Bank

P.O. Box 4203, 17th Fl.

Buffalo, NY 14240

Established in 1964 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,093,874 (M); expenditures, \$84,074; qualifying distributions, \$78,971; giving activities include \$78,400 for 65 grants (high: \$12,000; low: \$25).

**Fields of interest:** Education; health care; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Cecelia Weinberg,\* Pres.; Marine Midland Bank.

EIN: 146030952

**Selected grants:** The following grants were reported in 1997.

\$13,300 to Temple Beth El. 3 grants: \$12,000, \$1,000, \$300.

\$10,000 to Hadassah Medical Organization.

\$5,000 to Samaritan Hospital Foundation, Troy, NY.

\$2,250 to University of Florida, Gainesville, FL.

\$1,600 to Leukemia Society of America.

\$600 to Miami-Dade Community College, Miami, FL.

\$100 to American Cancer Society.

\$100 to Salvation Army.

#### 4131

##### Jeffrey and Susan Weingarten Foundation

c/o Goldman Sachs & Co., Tax Dept.

85 Broad St.

New York, NY 10004

Established in 1991 in NY.

**Donor(s):** Jeffrey M. Weingarten.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$465,709 (M); gifts received, \$336,070; expenditures, \$52,517; qualifying distributions, \$52,517; giving activities include \$51,995 for 32 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; education; Jewish agencies & temples.

**International interests:** England.

**Limitations:** Applications not accepted. Giving primarily in London, England. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Michael R. Armellino, Jeffrey M. Weingarten, Susan Weingarten.  
**EIN:** 133639274

**4132**  
**The Emanuel and Anna Weinstein Foundation** ☆

c/o Michael Bedney, Peter J. Repetti Co.  
 330 7th Ave., 19th Fl.  
 New York, NY 10001  
**Contact:** Harvey J. Weinstein, Tr.  
**Application address:** 50 E. 89th St., New York, NY 10128; Tel.: (212) 534-1504

Established in 1985 in NY.  
**Donor(s):** Harvey J. Weinstein.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,050,440 (M); gifts received, \$19,182; expenditures, \$59,811; qualifying distributions, \$59,655; giving activities include \$59,000 for 27 grants (high: \$5,000; low: \$100).  
**Fields of interest:** Housing/shelter, development; homeless, human services; homeless.  
**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

**Initial approach:** Letter  
**Deadline(s):** None  
**Trustees:** Harvey J. Weinstein, George Youngerman.  
**EIN:** 133313447

**4133**  
**Seymour & Dorothy Weinstein Foundation, Inc.**

339 Albany Post Rd.  
 Croton-on-Hudson, NY 10520-1521

Established in 1988 in NY.  
**Donor(s):** Seymour Weinstein.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$37,175 (M); gifts received, \$1,500; expenditures, \$89,385; qualifying distributions, \$89,334; giving activities include \$89,275 for 15 grants (high: \$75,000; low: \$150).  
**Fields of interest:** Arts/cultural programs; higher education; teacher school/education; hospitals (general); human services; women, centers & services.  
**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Seymour Weinstein.  
**EIN:** 133477889

**Selected grants:** The following grants were reported in 1996.  
 \$75,000 to American Friends.  
 \$5,000 to Women to Women.  
 \$2,500 to International Sephardic Education Foundation, NYC, NY.  
 \$2,000 to Art in General, NYC, NY.  
 \$1,000 to RTP.  
 \$500 to W N E T Channel 13, NYC, NY.  
 \$350 to Metropolitan Museum of Art, NYC, NY.  
 \$275 to Museum of Modern Art, NYC, NY.  
 \$250 to W L I W-Channel 21 Public Television, Garden City, NY.  
 \$150 to Hearts and Voices, NYC, NY.

**4134**  
**Wellfare Trust Fund of the Twenty-Five Year Club of I.D., Inc.**

c/o The Bank of New York, Tax Dept.  
 1 Wall St., 28th Fl.  
 New York, NY 10286  
**Contact:** Robert C. Flohr, V.P. and Secy.  
**Application address:** c/o The Hearst Corp., 250 W. 53th St., New York, NY 10019

Established in 1955 in NY.  
**Donor(s):** The Twenty-Five Year Club.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$463,983 (M); expenditures, \$122,066; qualifying distributions, \$114,491; giving activities include \$114,850 for 217 grants to individuals (high: \$1,000; low: \$200).  
**Purpose and activities:** Grants for those "aged, infirmed, or otherwise needy persons connected with the independent distribution of magazines, small-sized books, or newspapers."  
**Fields of interest:** Economically disadvantaged.  
**Types of support:** Grants to individuals.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Trustee:** The Bank of New York.  
**EIN:** 136064124

**4135**  
**The WellCare Foundation, Inc.** ☆

P.O. Box 4435  
 Kingston, NY 12402  
**Contact:** Craig S. Dupont

Established in 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$3,397 (M); gifts received, \$62,500; expenditures, \$88,600; qualifying distributions, \$88,600; giving activities include \$79,511 for 44 grants (high: \$15,000; low: \$225) and \$7,500 for 7 grants to individuals (high: \$1,000; low: \$500).  
**Fields of interest:** Higher education; education.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to the State of NY.  
**Application information:** Application form required.  
**Officers:** Joan Schuman, Pres.; Ginny Goff, Secy.; Petty Ullmann, Treas.  
**EIN:** 141779088

**4136**  
**Wellfleet Foundation, Inc.** ☆

c/o Leavy, Rosensweight & Human

11 E. 44th St.

New York, NY 10017

Established in 1984.  
**Foundation type:** Operating  
**Financial data** (yr. ended 03/31/97): Assets, \$1,143,075 (M); gifts received, \$130,650; expenditures, \$24,419; qualifying distributions, \$71,765; giving activities include \$23,600 for grants and \$47,346 for program-related investments.  
**Fields of interest:** Arts/cultural programs; higher education.

**Limitations:** Applications not accepted. Giving primarily in MA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected recipients.

**Directors:** Gerald Feil, Hila Feil, Stanley Roth.  
**EIN:** 133170169

**4137**  
**Wellington Foundation, Inc.**

14 Wall St., Ste. 1702

New York, NY 10005

Incorporated in 1955 in NY.  
**Donor(s):** Herbert G. Wellington, # Herbert G. Wellington, Jr., Elizabeth D. Wellington. #  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,362,731 (M); expenditures, \$68,452; qualifying distributions, \$67,452; giving activities include \$65,500 for 9 grants (high: \$12,000; low: \$2,500).  
**Fields of interest:** Elementary/secondary education; higher education; surgery; biological sciences.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles H. Wellington, Pres. and Treas.; Patricia B. Wellington, V.P.; Thomas D. Wellington, Secy.  
**EIN:** 136110175

**Selected grants:** The following grants were reported in 1997.  
 \$12,000 to Portledge School, Locust Valley, NY.  
 \$10,000 to New York University, School of Law, NYC, NY.  
 \$10,000 to Princeton University Class of 1944 Foundation, Princeton, NJ.  
 \$8,000 to Millbrook School, Millbrook, NY. For annual campaign.  
 \$8,000 to New York University Medical Center, Institute for Reconstructive Plastic Surgery, NYC, NY.  
 \$5,000 to Brearley School, NYC, NY.  
 \$5,000 to Buckley School, NYC, NY.  
 \$5,000 to Cold Spring Harbor Laboratory, Cold Spring Harbor, NY.  
 \$2,500 to Familyborn.

**4138**  
**Jack & Phyllis Wertenteil Foundation**

c/o Arye Ringel  
 1750 44th St.  
 Brooklyn, NY 11204-1050

Established in 1988 in NY.  
**Donor(s):** Jack Wertenteil.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$31,305 (M); gifts received, \$105,538; expenditures, \$82,700; qualifying distributions, \$82,511; giving activities include \$82,574 for 100 grants (high: \$15,600; low: \$18).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack Wertenteil, Phyllis Wertenteil.  
EIN: 116352918

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Yeshiva Chasidei Belz, NYC, NY.  
\$5,948 to Temple Beth Shalom, NYC, NY.

\$5,000 to Congregation Zvi Lezadiik, Brooklyn, NY.

\$3,000 to Yeshiva of Brooklyn, Brooklyn, NY.  
\$2,225 to Jewish Theological Seminary of America, NYC, NY.

\$2,150 to American Friends of the Israel Philharmonic Orchestra, NYC, NY.

\$2,000 to Bais Yaakov DChassidei Gur, Brooklyn, NY.

\$1,650 to New York Philharmonic, NYC, NY.

\$1,000 to Congregation Ahavath Torah.

\$1,000 to Guggenheim Museum, NYC, NY.

#### 4139

##### **Pierre J. Wertheimer Foundation, Inc.**

9 W. 57th St.  
New York, NY 10019

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$99,193 (M); gifts received, \$100,000; expenditures, \$85,710; qualifying distributions, \$85,710; giving activities include \$85,600 for 3 grants (high: \$60,000; low: \$600).

**Fields of interest:** Hospitals (general); health associations; foundations (community); Jewish agencies & temples; fraternal societies (501(c)(8)).

**Limitations:** Giving primarily in New York, NY.

**Application information:**

*Deadline(s):* None

**Officers:** Alain Wertheimer, Pres.; Michael Rena, V.P.; Charles Heilbronn, Secy.

EIN: 136161226

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Jerusalem Foundation, NYC, NY. For general support.

\$25,000 to Saint Lukes-Roosevelt Hospital Center, NYC, NY. For general support.

\$600 to Armenian General Benevolent Union, NYC, NY. For general support.

#### 4140

##### **J. Lawrence Werther Research**

**Foundation** ☆

c/o J. Lawrence Werther  
1060 5th Ave.  
New York, NY 10028

**Donor(s):** The Benjamin Jacobson & Sons Foundation, Alfredo Lehman, Ethel Moses, Kenneth Berg, John Pomerantz, Leon Black, Abraham Goldstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,014,416 (M); gifts received, \$149,315; expenditures, \$78,402; qualifying distributions, \$73,765; giving activities include \$70,000 for 1 grant and \$4,047 for 1 foundation-administered program.

**Fields of interest:** Hospitals (general); digestive disorders research.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** J. Lawrence Werther, Pres.

**Trustees:** Ethel Moses, John Pomerantz, Laura Pomerantz.

EIN: 133553537

**Selected grants:** The following grants were reported in 1997.

\$70,000 to Mount Sinai Hospital and Medical Center, Gastric Center Research Fund, NYC, NY.

#### 4141

##### **Werwaiss Family Charitable Trust**

230 Park Ave., Ste. 945  
New York, NY 10169-0095  
Contact: John A. Werwaiss, Tr.

Established in 1986 in NY.

**Donor(s):** John A. Werwaiss.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$663,887 (M); expenditures, \$52,290; qualifying distributions, \$51,972; giving activities include \$52,130 for 18 grants (high: \$19,500; low: \$100).

**Fields of interest:** Elementary/secondary education; secondary school/education; higher education; hospitals (general); human services.

**Limitations:** Giving primarily in NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** John A. Werwaiss.

EIN: 133386924

**Selected grants:** The following grants were reported in 1996.

\$22,719 to Saint Regis High School.

\$10,000 to Georgetown University, DC.

\$5,500 to Riverdale Country School, Bronx, NY.

\$5,000 to Marymount School, NYC, NY.

\$5,000 to North Shore University Hospital, Manhasset, NY.

\$3,150 to Saint Vincents Hospital and Medical Center of New York, NYC, NY.

\$700 to Conservancy for Historic Battery Park, NYC, NY.

\$250 to Little Sisters of the Assumption Family Health Service, NYC, NY.

\$200 to Fountain House, NYC, NY.

\$200 to New York Times Neediest Cases Fund, NYC, NY.

#### 4142

##### **The Westlake Foundation, Inc.**

c/o Konigsberg, Wolf & Co.  
440 Park Ave. S.  
New York, NY 10016  
Contact: Paul Konigsberg, Pres.

Established in 1986 in NY.

**Donor(s):** Robert Konigsberg, PLR Assocs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$254,685 (M); gifts received, \$53,100; expenditures, \$74,777; qualifying distributions, \$74,425; giving activities include \$74,425 for grants (high: \$42,175).

**Purpose and activities:** Giving primarily to a Jewish welfare organization, some giving for health associations.

**Fields of interest:** Health associations; human services; Jewish federated giving programs.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Paul J. Konigsberg, Pres.; Robert Konigsberg, Secy.

**Number of staff:** None.

EIN: 133393042

**Selected grants:** The following grants were reported in 1997.

\$42,175 to United Jewish Appeal, NYC, NY.

\$10,000 to Jewish Foundation for the Righteous, NYC, NY.

\$5,000 to Starlight Foundation, NYC, NY.

\$3,600 to Yeshiva Shaare Torah, Brooklyn, NY.

\$2,500 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY.

\$2,000 to Temple Emanu-El, NYC, NY.

\$1,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$1,000 to Rambam Medical Center, Haifa, Israel.

\$750 to Childrens Blood Foundation, NYC, NY.

\$500 to American ORT Federation, NYC, NY.

#### 4143

##### **Idalia C. Whitcomb Charitable Trust**

c/o The Chase Manhattan Bank, N.A.  
P.O. Box 1412  
Rochester, NY 14603

Established in 1989 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,662,182 (M); expenditures, \$71,483; qualifying distributions, \$50,269; giving activities include \$48,000 for 6 grants (high: \$10,000; low: \$7,000).

**Fields of interest:** Arts, multipurpose centers/publications; higher education; libraries (public); animal welfare; human services.

**Limitations:** Giving primarily in Warren, RI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Thomas E. Wright, The Chase Manhattan Bank, N.A.

EIN: 136912627

#### 4144

##### **Harry R. & Rita White Foundation, Inc.**

c/o Schooler, Weinstein, Minsky & Lester  
325 Merrick Ave.  
East Meadow, NY 11554

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,143,137 (M); expenditures, \$97,643; qualifying distributions, \$45,000; giving activities include \$45,000 for 13 grants (high: \$21,000; low: \$100).

**Fields of interest:** Health associations; cancer; cancer research; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in NY.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Harry R. White II,\* Pres.; Rita Afzelius,\* V.P.; Lonnie Wollin, Treas.; Harry R. White, Rita White.  
EIN: 132874801

#### 4145

##### **Isidor Wiesbader Foundation, Inc.**

10 E. Voss Ave.  
East Rockaway, NY 11518

Established in 1987 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$1,482,397 (M); expenditures, \$63,884; qualifying distributions, \$63,884; giving activities include \$54,000 for 5 grants (high: \$16,000; low: \$3,000).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Daniel Diamond, Pres.  
EIN: 112849212

**Selected grants:** The following grants were reported in 1997.

\$19,000 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY.

\$19,000 to American Red Cross in Greater New York, NYC, NY.

\$19,000 to Hadassah, NYC, NY.

\$4,000 to Bnai Zion-The American Fraternal Zionist Organization, NYC, NY.

\$4,000 to Womens League for Israel, NYC, NY.

#### 4146

##### **The Wikstrom Foundation**

c/o Fleet Bank  
1 East Ave., NYRO M03A  
Rochester, NY 14604  
Contact: William A. McKee, V.P.

Established in 1960 in NY.

**Donor(s):** A.S. Wikstrom,\* Wikstrom Liquidating Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,666,251 (M); expenditures, \$89,743; qualifying distributions, \$83,851; giving activities include \$77,100 for 17 grants (high: \$25,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; aging, centers & services; aging; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns.

**Limitations:** Giving primarily in NY, with emphasis on Onondaga and Monroe counties. No grants to individuals; no loans.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Fleet Trust Co.

**Number of staff:** None.

EIN: 146014286

**Selected grants:** The following grants were reported in 1997.

\$26,000 to Le Moyne College, Syracuse, NY. 2 grants: \$25,000, \$1,000.

\$12,000 to Syracuse Opera Company, Syracuse, NY.

\$10,000 to Francis House, Tampa, FL.

\$5,000 to Loretto Foundation, Syracuse, NY.

\$5,000 to National Right to Work Legal Defense and Education Foundation, Springfield, VA.

\$3,000 to Skaneateles Festival, Skaneateles, NY.

\$2,000 to American Heart Association, Palm Beach, FL.

\$2,000 to Skaneateles Library Association, Skaneateles, NY.

\$500 to W C N Y-TV/FM Public Broadcasting Council of Central New York, Syracuse, NY.

#### 4147

##### **A. Williams Charitable Trust \***

(Formerly A. Williams Residuary Trust Charities) c/o The Chase Manhattan Bank, N.A.  
1 Chase Manhattan Plz.  
New York, NY 10081

Established in 1941.

**Donor(s):** Arthur Williams.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,233,614 (M); expenditures, \$62,843; qualifying distributions, \$48,346; giving activities include \$46,900 for grants.

**Purpose and activities:** Giving primarily to the National Safety Council; also giving to a Protestant theology school, an institute for nursing, and an institute for engineering.

**Fields of interest:** Engineering school/education; nursing care; safety, education; engineering; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Chase Manhattan Bank, N.A.  
EIN: 136029337

#### 4148

##### **The Williams Family Philanthropic Foundation \***

c/o Direct Marketing Enterprises, Ltd.  
1200 Shames Dr.  
Westbury, NY 11590

Established in 1985 in NY.

**Donor(s):** Jerry Williams, Esther Williams.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$2,628 (M); gifts received, \$2,628; expenditures, \$132,914; qualifying distributions, \$132,514; giving activities include \$132,516 for 193 grants (high: \$15,000; low: \$18).

**Purpose and activities:** Support for Jewish organizations, including religious associations, schools, and welfare funds.

**Fields of interest:** Elementary/secondary education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in the greater metropolitan New York,

NY, area, including Long Island. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Jerry Williams, Pres.

**Directors:** Esther Williams, Judith Williams, Mortimer Williams.

EIN: 112849607

#### 4149

##### **Monsignor Francis J. Williams Foundation \***

5 Glenwood Rd.  
Rockville Centre, NY 11570-1506  
(516) 935-1200  
Contact: Daniel D. McCarthy, Tr.

Established in 1968.

**Donor(s):** Daniel D. McCarthy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$35,333 (M); gifts received, \$58,307; expenditures, \$50,465; qualifying distributions, \$49,958; giving activities include \$50,000 for 2 grants of \$25,000 each.

**Fields of interest:** Hospitals (general); human services; Christian agencies & churches.

**Limitations:** Giving primarily in NY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Daniel D. McCarthy, Robert Scholy.  
EIN: 116102263

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Nursing Sisters of the Sick and Poor, Rockville Centre, NY. For general support.

\$25,000 to Sisters of the Order of Saint Dominic, Hicksville, NY. For general support.

#### 4150

##### **Judy and Fred Wilpon Family Foundation, Inc. \***

111 Great Neck Rd., Ste. 408  
Great Neck, NY 11021-5476  
Contact: Fred Wilpon, Pres.

Established in 1982.

**Donor(s):** Fred Wilpon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$762,729 (M); gifts received, \$82,000; expenditures, \$112,707; qualifying distributions, \$110,333; giving activities include \$110,333 for 16 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Health care; recreation; youth development, centers & clubs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the greater metropolitan New York, NY, area, including Long Island. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:**\* Fred Wilpon,\* Pres.; Robin Wilpon Wachtler, Jeffrey Wilpon, Judith Wilpon.

EIN: 112626618



#### 4151 The Kendrick and Linda Wilson Foundation ☆

c/o Goldman Sachs & Co.  
85 Broad St., 18th Fl.  
New York, NY 10004

Established in 1997 in NY.

**Donor(s):** Kendrick R. Wilson III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,026,382 (M); gifts received, \$1,025,000; expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in 1997. First year of operation.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Kendrick R. Wilson III, Linda B. Wilson.  
**EIN:** 061506378

#### 4152 Wingen Foundation

22 Bergeron's Rd.  
Westtown, NY 10998

Established in 1988 in NY.

**Donor(s):** Dieter H. Wingen, Inge K. Wingen.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$428,612 (M); gifts received, \$129,519; expenditures, \$69,651; qualifying distributions, \$69,651; giving activities include \$67,875 for 33 grants (high: \$25,060; low: \$25).

**Fields of interest:** Hospitals (general); health associations; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dieter H. Wingen, Pres.; Nicole R. Wingen Kiselak, V.P.; Inge K. Wingen, Secy.-Treas.

**EIN:** 133491407

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Center for International Health and Cooperation, NYC, NY.

\$23,000 to Cardinals Appeal, NYC, NY.

\$5,000 to Educational Foundation of Orange County Community College, Middletown, NY.

\$5,000 to Orange County Land Trust, Middletown, NY.

\$5,000 to YMCA of Middletown, Middletown, OH.

\$2,250 to Alzheimers Association.

\$1,000 to Archdiocese of New York, NYC, NY.

\$250 to Muscular Dystrophy Association.

\$240 to World Vision.

\$200 to Hale House Center, NYC, NY.

#### 4153 Jon and Abby Winkelried Foundation

(Formerly The Winkelried Family Foundation)  
c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1991 in NJ.

**Donor(s):** Jon Winkelried.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$72,859 (M); gifts received, \$99,815; expenditures, \$64,583; qualifying distributions, \$64,017; giving activities include \$64,463 for 47 grants (high: \$10,000; low: \$10).

**Fields of interest:** Elementary/secondary education; higher education; business school/education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mark Schwartz, Abby Winkelried, Jon Winkelried.

**EIN:** 133634388

**Selected grants:** The following grants were reported in 1997.

\$17,500 to University of Chicago, Chicago, IL. 2 grants: \$10,000, \$7,500.

\$10,000 to United Jewish Appeal, NYC, NY.

\$7,600 to United Jewish Appeal of MetroWest,

Whippany, NJ. 2 grants: \$4,000, \$3,600.

\$6,000 to Pingry School, Martinsville, NJ.

\$3,400 to Congregation Bnai Jeshurun, Short Hills, NJ.

\$2,500 to Overlook Hospital Foundation, Summit, NJ.

\$2,500 to Winston School, Short Hills, NJ.

\$2,150 to American Jewish Committee, NYC, NY.

#### 4154 The Marvin and Eleanor Winter Charitable Foundation

641 Lexington Ave.  
New York, NY 10022 (212) 935-5252  
**Contact:** Marvin S. Winter, Tr.

Established in 1989 in NY.

**Donor(s):** Marvin S. Winter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,478,719 (M); gifts received, \$256,308; expenditures, \$141,743; qualifying distributions, \$140,119; giving activities include \$140,119 for grants (high: \$97,000).

**Fields of interest:** Hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustees:** Eleanor Winter, Marvin S. Winter.

**EIN:** 136927039

**Selected grants:** The following grants were reported in 1996.

\$97,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For general support.

\$15,000 to New York University Medical

Center, NYC, NY. For general support.

\$6,075 to Jewish Center of Westchester,

Mamaroneck, NY. For general support.

\$5,000 to Jewish Federation of South Palm

Beach County, Boca Raton, FL. For general support.

\$5,000 to Lincoln Center for the Performing Arts, NYC, NY. For general support.

\$2,205 to Park Avenue Synagogue, NYC, NY.

For general support.

\$1,000 to Skidmore College, Saratoga Springs, NY. For general support.

\$1,000 to United States Holocaust Memorial Council, DC. For general support.

\$1,000 to W N E T Channel 13, NYC, NY. For Patron Network program.

#### 4155 Robert Winthrop Charitable Trust

c/o Winthrop Trust Co.  
277 Park Ave. 24th Fl.  
New York, NY 10172  
**Contact:** Guy Waltman

**Donor(s):** Robert Winthrop, Cornelia Bonnie.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,592,235 (M); gifts received, \$40,000; expenditures, \$117,495; qualifying distributions, \$99,805; giving activities include \$97,755 for 33 grants (high: \$32,000; low: \$25).

**Fields of interest:** Historic preservation/historical societies; higher education; education; wildlife preservation & protection; hospitals (general); human services; peace.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Cornelia Bonnie, Robert Winthrop.

**EIN:** 237441147

**Selected grants:** The following grants were reported in 1996.

\$32,000 to Clemson University Foundation, Clemson, SC. For general support.

\$10,000 to Atlantic Salmon Federation, Calais, ME. For general support.

\$10,000 to Kentucky Horse Park Foundation, Lexington, KY. For general support.

\$10,000 to Urban Montessori Schools, Louisville, KY. For general support.

\$5,000 to American Red Cross in Greater New York, NYC, NY. For general support.

\$2,500 to Advanced Medical Research Foundation, Boston, MA. For general support.

\$2,500 to Brooks School, North Andover, MA. For general support.

\$2,000 to American Farmland Trust, DC. For general support.

\$2,000 to Old Westbury Gardens, Old Westbury, NY.

\$1,000 to South Carolina Historical Society, Charleston, SC. For general support.

#### 4156 Barry Wish Family Foundation, Inc. ☆

c/o Myer, Greene & Degge  
P.O. Box 930  
Pearl River, NY 10965

Established in 1996 in FL.

**Donor(s):** Barry N. Wish.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,959,375 (M); gifts received, \$2,007,500; expenditures, \$0; qualifying distributions, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; No grants paid in 1996. First year of operation.

**Officers:** Barry N. Wish, Pres.; Jonathon Adess Wish, Secy.; Stacey Adess Silverstein, Treas.  
EIN: 650720792

**4157**  
**Richard & Elizabeth Witten Family Foundation** ☆  
c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1991 in NY.  
**Donor(s):** Richard E. Witten.

**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$572,697 (M); gifts received, \$461,694; expenditures, \$60,910; qualifying distributions, \$60,620; giving activities include \$60,500 for grants.

**Fields of interest:** Hospitals (general); AIDS; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elizabeth H. Witten, Richard E. Witten.  
EIN: 133632751

**4158**  
**Ernie Wolk Charitable Trust**  
c/o Marine Midland Bank  
1 Marine Midland Ctr., 17th Fl.  
Buffalo, NY 14240

Established in 1963.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,459,846 (M); expenditures, \$73,598; qualifying distributions, \$58,570; giving activities include \$57,500 for 2 grants (high: \$56,000; low: \$1,500).

**Fields of interest:** Higher education; foundations (community); Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Rochester, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marine Midland Bank.  
EIN: 166050723

**Selected grants:** The following grants were reported in 1997.

\$56,000 to Rochester Area Foundation, Rochester, NY.

\$1,500 to Rochester Area Childrens Collaborative, Rochester, NY.

**4159**  
**Elliot K. Wolk Family Foundation, Inc.**  
11 Morris Ln.  
Scarsdale, NY 10583

Established in 1983 in NY.

**Donor(s):** Elliot K. Wolk.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,894,481 (M); expenditures, \$143,033; qualifying distributions, \$143,443; giving activities include \$143,443 for 34 grants (high: \$40,000; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; medical school/education; health care; health associations; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns; capital campaigns; research.

**Limitations:** Applications not accepted. Giving primarily in New York and Westchester County, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Elliot K. Wolk, Pres. and Treas.; Nancy Wolk, V.P. and Secy.

**Director:** Andrew Wolk.

EIN: 133221847

**Selected grants:** The following grants were reported in 1997.

\$58,358 to Massachusetts Institute of Technology, Cambridge, MA. 3 grants: \$40,000 (For unrestricted support), \$13,358 (For unrestricted support), \$5,000 (For unrestricted support).

\$25,000 to Albert Einstein College of Medicine of Yeshiva University, Bronx, NY. For unrestricted support.

\$25,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NY. For unrestricted support.

\$6,600 to Public Art Fund, NYC, NY. For unrestricted support.

\$5,000 to Harvard Business School Fund, Boston, MA. For unrestricted support.

\$5,000 to Johns Hopkins University, Baltimore, MD. For unrestricted support.

\$3,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For unrestricted support.

\$1,900 to Westchester Reform Temple, Scarsdale, NY. For unrestricted support.

**4160**  
**The Woodward Charitable Foundation**  
c/o Condon O'Meara, et al.  
300 E. 42nd St.  
New York, NY 10017

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,858,545 (M); expenditures, \$2,138; qualifying distributions, \$160.

**Fields of interest:** Arts/cultural programs; early childhood education; medicine/medical care, fund raising; youth, services; philanthropy/voluntarism, association.

**Types of support:** General/operating support; equipment.

**Limitations:** Applications not accepted. Giving primarily in the greater New York, NY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997.

**Trustees:** Lisa Woodward, William Woodward III.  
EIN: 136117375

**4161**  
**World Gratitude Day, Inc.**  
132 W. 31st St.  
New York, NY 10001-3406

Established in 1975 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,048,465 (M); expenditures, \$53,338; qualifying distributions, \$50,000; giving activities include \$50,000 for 22 grants (high: \$14,000; low: \$250).

**Fields of interest:** Film/video; arts/cultural programs; natural resource conservation & protection; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edna F. Lemle, Pres.; Florence J. Lemle, V.P.  
EIN: 237365629

**Selected grants:** The following grants were reported in 1997.

\$14,000 to Film Odyssey, DC. For unrestricted support.

\$10,000 to U.S. Institute of Peace, DC. For endowment.

\$5,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY. For unrestricted support.

\$2,500 to Save the Harbor—Save the Bay, Boston, MA. For unrestricted support.

\$2,500 to Tibet Fund, NYC, NY. For unrestricted support.

\$1,000 to American Friends of the London School of Economics, McLean, VA. For unrestricted support.

\$1,000 to Barnard College, NYC, NY. For unrestricted support.

\$1,000 to Foreign Policy Association, NYC, NY. For unrestricted support.

\$1,000 to Living Archives, NYC, NY. For unrestricted support.

\$1,000 to National Peace Institute, DC. For unrestricted support.

**4162**  
**Abraham Worsell Foundation**  
c/o Citibank, N.A., Tax Dept.  
1 Court Sq., 22nd Fl.  
Long Island City, NY 11120

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,943,095 (M); expenditures, \$57,114; qualifying distributions, \$34,381; giving activities include \$17,183 for grants and \$16,888 for 1 grant to an individual.

**Purpose and activities:** Support for the Worsell Prize program.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving to individuals on an international basis.

**Application information:** Contributes only to pre-selected individuals.

**Trustee:** Citibank, N.A.  
EIN: 136140514

#### 4163 Wu Zhong-Yi Scholarship Foundation, Inc. ☆

15 Claremont Ave., Apt. 73  
New York, NY 10027-6814  
Contact: Luke C.L. Yuan, Exec. V.P.

Established around 1987.

**Donor(s):** Chien-Shiung Wu.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,095,093 (M); expenditures, \$35,333; qualifying distributions, \$35,333; giving activities include \$28,041 for grants.

**Fields of interest:** Higher education; education.

**International interests:** China.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in China.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Chien-Shiung Wu, Pres.; Luke C.L. Yuan, Exec. V.P.; Wu Yi, V.P. and Secy.  
**EIN:** 133387111

#### 4164 Yablon Foundation ☆

c/o S.R. Yablon  
6 Palmer Pl.  
Armonk, NY 10504

Established in 1992 in NY.

**Donor(s):** Leonard H. Yablon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,587,242 (M); expenditures, \$43,647; qualifying distributions, \$34,438; giving activities include \$34,438 for 15 grants (high: \$18,108; low: \$30).

**Fields of interest:** Education; hospitals (general); human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Bonnie M. Yablon, Leonard H. Yablon, Patricia L. Yablon, Scott R. Yablon.  
**EIN:** 133674038

#### 4165 Yaron Foundation, Inc.

201 E. 37th St., Lobby Ste.  
New York, NY 10016-3142  
Contact: Norman Horowitz, Exec. Dir.

Established in 1984.

**Donor(s):** Isaac Steven Herschkopf, Moses Z. Berman, Debrah Lee Charatan, Leon Miller, Howard Miller, Harry Stern, Martin L. Markowitz, Robert Mitzman, Jay Susman, Charles Ramat.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$662,912 (M); gifts received, \$160,488; expenditures, \$142,644; qualifying distributions, \$139,675; giving activities include \$139,675 for 71 grants (high: \$36,575; low: \$3).

**Fields of interest:** Film/video; museums; theater; music; arts/cultural programs; education; research; education, fund raising; higher education; medical school/education;

adult/continuing education; adult education—literacy & basic skills; libraries/library science; reading; education; natural resource conservation & protection; environment; wildlife preservation & protection; hospitals (general); health care; health associations; biomedicine; medical research; human services; youth, services; hospices; aging, centers & services; women, centers & services; minorities/immigrants, centers & services; peace; human rights (international); Jewish federated giving programs; psychology, behavioral science; Jewish agencies & temples; minorities; disabled; aging; women.

**International interests:** Israel.

**Types of support:** Annual campaigns; building/renovation; equipment; emergency funds; curriculum development; research.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Academic qualifications required for individual applicants; proposal required for research grants. Application form not required.

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Final notification:** 2 months

**Officers:** Isaac Steven Herschkopf, Pres.; and six additional officers.

**Number of staff:** 1 full-time professional; 1 part-time support.

**EIN:** 133209791

**Selected grants:** The following grants were reported in 1997.

\$36,575 to Ramaz School Foundation, NYC, NY.  
\$10,000 to Hebrew Home for the Aged at Riverdale, Bronx, NY.

\$10,000 to PEN American Center, NYC, NY.

\$9,600 to Metropolitan Museum of Art, NYC, NY.

\$7,686 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$5,000 to CLAL: The National Jewish Center for Learning and Leadership, NYC, NY.

\$5,000 to New York Public Library, NYC, NY.

\$3,000 to Film Society of Lincoln Center, NYC, NY.

\$2,100 to Central Park Conservancy, NYC, NY.

\$2,000 to Whitney Museum of American Art, NYC, NY.

#### 4166 Yashresh Yaakov, Inc. ☆

1931 Homcrest Ave.  
Brooklyn, NY 11229 (718) 376-4041  
Contact: Raphael Attie, Secy.

Established in 1993 in NY.

**Donor(s):** Raphael Attie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$25,126 (M); gifts received, \$56,000; expenditures, \$82,899; qualifying distributions, \$82,185; giving activities include \$80,228 for 324 grants (high: \$7,400; low: \$5).

**Fields of interest:** Elementary/secondary education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** Rabbi Jacob Attie,\* Pres.; Raphael Attie,\* Secy.; Leah Attie,\* Treas.; Jack Attie, Rabbi Shlomo Attie.

**EIN:** 113179027

**Selected grants:** The following grants were reported in 1997.

\$35,900 to Magen Israel Society, Brooklyn, NY.  
7 grants: \$6,250, \$5,650, \$5,600, \$5,200, \$5,200, \$5,000, \$3,000.

\$10,000 to Ateret Torah Center, Brooklyn, NY. 2 grants: \$7,400, \$2,600.

\$1,000 to Yeshiva Meor Hatorah, Brooklyn, NY.

#### 4167 The Yaspan-Unterberg Foundation, Inc.

c/o Foster Industries  
358 5th Ave.  
New York, NY 10001

Established in 1991 in NY.

**Donor(s):** Barbara Yaspan, Richard Yaspan, Robert Yaspan, David Yaspan, Janet Meltzer, Peggy Shapiro.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$433,845 (M); gifts received, \$111,395; expenditures, \$60,225; qualifying distributions, \$57,220; giving activities include \$57,120 for 31 grants (high: \$30,000; low: \$100).

**Fields of interest:** Education; health associations; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Robert Yaspan,\* Pres.; Howard Schneidman,\* Secy.; Barbara Yaspan,\* Treas.; Janet Meltzer, Peggy Shapiro, David Yaspan, Richard Yaspan.  
**EIN:** 133608916

#### 4168 The George M. Yeager Family Foundation ☆

(Formerly The Yeager-Wood Foundation)  
630 5th Ave., Ste. 2900  
New York, NY 10111-0001

Established in 1985.

**Donor(s):** George M. Yeager.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,730,246 (M); gifts received, \$139,275; expenditures, \$60,863; qualifying distributions, \$60,119; giving activities include \$60,119 for 18 grants (high: \$24,895; low: \$50).

**Fields of interest:** Museums; arts/cultural programs; religion; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** George M. Yeager,\* Pres.; Barbara G. Yeager,\* V.P.; Jean R. Cranmer,\* Secy.; Gordon M. Marchand,\* Treas.  
**EIN:** 133314441

## 4169

**William & Vina B. Yerdon Foundation**

P.O. Box 391  
Fort Plain, NY 13339  
Contact: David Briggs, Pres.

Established in 1975 in NY.

**Donor(s):** Lucile Yerdon.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,710,731 (M); expenditures, \$93,710; qualifying distributions, \$82,689; giving activities include \$76,100 for 19 grants (high: \$10,000; low: \$500; average: \$1,000–\$15,000). **Fields of interest:** Arts/cultural programs; animal welfare; safety/disasters; recreation; human services; government/public administration. **Limitations:** Applications not accepted. Giving limited within a ten-mile radius Fort Plain Village, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Apr.

**Officer and Trustee:**\* David Briggs,\* Pres.

**Number of staff:** None.

**EIN:** 237366678

## 4170

**The Christine and Jaime Yordan Foundation** ☆

c/o Goldman Sachs & Co., Tax Dept.  
85 Broad St.  
New York, NY 10004

Established in 1993 in CT.

**Donor(s):** Jaime E. Yordan.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$136,633 (M); gifts received, \$225,809; expenditures, \$95,851; qualifying distributions, \$95,836; giving activities include \$95,836 for grants.

**Fields of interest:** Education; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in New Canaan, CT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Kevin W. Kennedy, Michael R. Lynch, Jaime E. Yordan.

**EIN:** 133755228

## 4171

**The Young Family Charitable Foundation**

c/o EOS Partners, LP  
320 Park Ave., 22nd Fl.  
New York, NY 10022-4213

Established in 1991 in NY.

**Donor(s):** Brian D. Young.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,617,567 (M); expenditures, \$59,619; qualifying distributions, \$59,619; giving activities include \$54,000 for 9 grants (high: \$15,000; low: \$2,000).

**Fields of interest:** Higher education; natural resource conservation & protection; children & youth, services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY and New England, with

emphasis on CT and MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Brian D. Young.

**EIN:** 136976453

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Foundation for Clinical Research in Inflammatory Bowel Disease, NYC, NY.

\$10,000 to Diocese of Bridgeport, Bridgeport, CT.

\$10,000 to Prep for Prep, NYC, NY.

\$5,000 to New Canaan Country School, New Canaan, CT.

\$5,000 to New Canaan Nature Center, New Canaan, CT.

\$2,500 to Horizons, New Canaan, CT.

\$2,500 to Woodrow Wilson International Center for Scholars, DC.

\$2,000 to Kolbe Cathedral.

\$2,000 to Wheaton AF.

## 4172

**David & Chaya Zahler Foundation, Inc.**

c/o Jeffrey Zell  
3001 Ave. M  
Brooklyn, NY 11210

Established in 1994.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$2,738 (M); gifts received, \$87,500; expenditures, \$84,762; qualifying distributions, \$84,762; giving activities include \$84,762 for grants.

**Fields of interest:** Elementary/secondary education; Jewish agencies & temples.

**Limitations:** Giving primarily in NY.

**Officers:** David Zahler, Pres.; Chaya Zahler, V.P.;

Jeffrey Zell, Secy.

**EIN:** 113215108

## 4173

**Zaleski Family Foundation** ☆

c/o Michel Zaleski  
300 Central Park W., Ste. 29D  
New York, NY 10024

Established in 1996 in DE and NY.

**Donor(s):** Michel Zaleski.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,973,286 (M); gifts received, \$1,825,048; expenditures, \$37,223; qualifying distributions, \$37,007; giving activities include \$27,500 for 7 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Museums; dance; education; health care, infants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Michel Zaleski, Pres. and Secy.;

Caroline Rob Zaleski, V.P. and Treas.

**EIN:** 133911432

## 4174

**M. Zalles Wells College et al. Trust**

c/o The Chase Manhattan Bank, N.A., Admin.  
Svcs. Dept.  
270 Park Ave., 26th Fl.  
New York, NY 10017 (212) 270-4731  
Contact: Mrs. M. Peterson, V.P., The Chase Manhattan Bank, N.A.

Established around 1979.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,727,882 (M); expenditures, \$82,036; qualifying distributions, \$75,116; giving activities include \$60,000 for 10 grants (high: \$10,000; low: \$2,000).

**Fields of interest:** Music; elementary/secondary education; higher education; nursing care; human services.

**Limitations:** Giving primarily in the metropolitan New York, NY, area. No loans or program-related investments.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** The Chase Manhattan Bank, N.A.

**EIN:** 136761281

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Visiting Nurse Service of New York, NYC, NY. For general support.

\$10,000 to Wells College, Aurora, NY. For general support.

\$10,000 to Williams College, Williamstown, MA. For general support.

\$5,000 to American Friends.

\$5,000 to Brooklyn Academy of Music, Brooklyn, NY. For general support.

\$5,000 to Lighthouse, The, NYC, NY. For general support.

\$5,000 to New York City School District, NYC, NY. For general support.

\$5,000 to New York Philharmonic, NYC, NY. For general support.

\$3,000 to Childrens Aid Society, NYC, NY. For general support.

\$2,000 to Mannes College of Music, NYC, NY. For general support.

## 4175

**Zedek Foundation** ☆

P.O. Box 2344  
New York, NY 10185-2344

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,055,016 (M); gifts received, \$1,000,000; expenditures, \$2,272; qualifying distributions, \$2,186; giving activities include \$2,100 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**EIN:** 112785199

**4176**  
**Zedukah Vechedes Foundation, Inc.** ☆  
 c/o David Soifer, CPA  
 24 Jackson Ave.  
 Spring Valley, NY 10977

Established in 1967.

**Donor(s):** Emanuel Steinmetz, Steinmetz Bros., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$761,209 (M); gifts received, \$466,503; expenditures, \$91,200; qualifying distributions, \$91,100; giving activities include \$91,100 for grants.

**Fields of interest:** Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Clara Steinmetz.

**EIN:** 237057565

**4177**  
**The Zelmanowicz Foundation, Inc.**  
 3525 Baychester Ave.  
 Bronx, NY 10466 (718) 798-8900  
**Contact:** Chaim M. Zelmanowicz, Pres.

Established in 1980 in NY.

**Donor(s):** Chaim M. Zelmanowicz.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$108,487 (M); gifts received, \$25,000; expenditures, \$58,085; qualifying distributions, \$58,085; giving activities include \$57,975 for grants (high: \$20,000).

**Fields of interest:** Education; labor unions/organizations; political science; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Chaim M. Zelmanowicz, Pres.; Naomi P. Zelmanowicz, Secy.

**EIN:** 133067430

**Selected grants:** The following grants were reported in 1997.

\$20,000 to YIVO Institute for Jewish Research, NYC, NY.

\$13,000 to Institute for Democratic Socialism, NYC, NY.

\$6,500 to Jewish Labor Committee, NYC, NY.

\$5,625 to Jacob T. Zuckerman Fund, NY.

\$5,400 to Jewish Labor Bund, NYC, NY.

\$2,000 to Joseph Baskin Culture Center Fund, NYC, NY.

\$1,250 to Forward Foundation, NYC, NY.

\$1,000 to United Jewish Appeal, NYC, NY.

\$1,000 to World Jewish Congress American Section, NYC, NY.

**4178**  
**Sarah B. and Joseph R. Zimmel Foundation** ☆  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1990 in NJ.

**Donor(s):** Joseph R. Zimmel.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,073,427 (M); gifts received, \$348,905; expenditures, \$37,250; qualifying distributions, \$35,970; giving activities include \$35,910 for grants.

**Fields of interest:** Hospitals (general); human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on the East. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David R. Boles, Sarah L. Boles, Joseph R. Zimmel.

**EIN:** 133596015

**4179**  
**Barry L. and Jan R. Zubrow Foundation**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1989 in NY.

**Donor(s):** Barry L. Zubrow.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,048,706 (M); gifts received, \$609,899; expenditures, \$46,887; qualifying distributions, \$46,887; giving activities include \$46,550 for 33 grants (high: \$10,000; low: \$25).

**Purpose and activities:** Giving primarily for higher education, including graduate and professional schools.

**Fields of interest:** Elementary/secondary education; college; business school/education; law school/education; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NJ and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard M. Hayden, Barry L. Zubrow, Jan R. Zubrow.

**EIN:** 133532026

**4180**  
**Lotty Zucker Foundation**  
 27 W. 44th St.  
 New York, NY 10036-6645 (212) 819-0001  
**Contact:** Bernard Zucker, Tr.

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$341,966 (M); gifts received, \$55,000; expenditures, \$87,590; qualifying distributions, \$86,941; giving activities include \$86,810 for 23 grants (high: \$20,000; low: \$180).

**Fields of interest:** Museums; higher education; human services; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in New York, NY. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Margot Minrish, Bernard Zucker.

**EIN:** 133340061

**Selected grants:** The following grants were reported in 1996.

\$22,000 to Jewish Museum, NYC, NY. For general support.

\$21,000 to Smithsonian Institution, Sackler Museum, DC. For general support.

\$8,000 to Project Ezra, NYC, NY. For general support.

\$7,500 to Freesa Development Fund for South Africa, Boston, MA. For general support.

\$3,000 to New York Public Library, NYC, NY. For general support.

\$2,000 to Gallaudet University, DC. For general support.

\$1,750 to Gay Mens Health Crisis (GMHC), NYC, NY. For general support.

\$1,500 to National Neurofibromatosis Foundation, NYC, NY. For general support.

\$1,480 to Congregation Bnai Jeshurun, NYC, NY. For general support.

\$1,000 to Anshe Chased, Phoenix, AZ. For general support.

**4181**  
**Zwerling Family Foundation**  
 c/o Goldman Sachs & Co., Tax Dept.  
 85 Broad St.  
 New York, NY 10004

Established in 1989 in NJ.

**Donor(s):** Gary L. Zwerling.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$834,591 (M); gifts received, \$466,326; expenditures, \$109,482; qualifying distributions, \$108,624; giving activities include \$108,550 for 35 grants (high: \$29,000; low: \$50).

**Fields of interest:** Health associations; international relief; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gary L. Zwerling, Marie Rose Zwerling.

**EIN:** 133532036

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Museum of Jewish Heritage, NYC, NY. 2 grants: \$20,000 (For general support), \$15,000 (For general support).

\$29,000 to Jewish Federation of North Jersey, Wayne, NJ. For general support.

\$10,000 to New Jersey Performing Arts Center Corporation, Newark, NJ. For general support.

\$5,000 to Arthritis Foundation, NYC, NY. For general support.

\$5,000 to One to One Partnership, DC. For general support.

\$5,000 to Simon Wiesenthal Center, Los Angeles, CA. For general support.

\$2,500 to CARE, NYC, NY. For general support.

\$1,500 to American Red Cross, Ridgewood, NJ. For general support.

\$1,500 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

## NORTH CAROLINA

### 4182

#### Accel Foundation

8613 Cold Springs Rd.  
Raleigh, NC 27615  
Contact: James M. Strathmeyer, Pres.

Established around 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 08/13/97): Assets, \$1,683,228 (M); gifts received, \$504,882; expenditures, \$89,835; qualifying distributions, \$88,447; giving activities include \$73,204 for 21 grants (high: \$20,000; low: \$50) and \$15,000 for 10 grants to individuals (high: \$2,500; low: \$1,000).

**Fields of interest:** Higher education; education; Boy Scouts; human services.

**Types of support:** Equipment; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of Lancaster, PA.

**Application information:** Unsolicited requests for grants are not accepted.

**Officers:** James M. Strathmeyer, Pres.; Susan K. Strathmeyer, Secy.

**EIN:** 561900007

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Duke University, Durham, NC. For general support.

\$15,000 to Harvard University, Cambridge, MA. For general support.

\$6,200 to United Methodist Church, N. Raleigh, Raleigh, NC.

\$2,500 to Christian Appalachian Project, Lancaster, KY. For general support.

\$2,500 to Leadership Institute. For general support.

\$2,000 to Methodist Home for Children, Raleigh, NC. For general support.

\$1,250 to Duke University Medical Center, Childrens Hospital, Durham, NC. For general support.

\$1,000 to National Right to Work Legal Defense and Education Foundation, DC. For general support.

\$1,000 to Raleigh Rescue Mission, Raleigh, NC. For general support.

\$1,000 to Salvation Army, PA. For general support.

### 4183

#### Acme-McCrory and Sapona Foundation, Inc.

(Formerly McCrory-Acme Foundation, Inc.)  
159 North St.  
P.O. Box 1287  
Asheboro, NC 27203-5411  
Contact: Harold J. Weiler, Pres.

Established in 1953.

**Donor(s):** Sapona Manufacturing Co., Inc., Acme-McCrory Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,027,461 (M); gifts received, \$50,000; expenditures, \$78,470; qualifying distributions,

\$58,350; giving activities include \$58,350 for 20 grants (high: \$16,000; low: \$100).

**Fields of interest:** Higher education; human services; community development; Protestant agencies & churches.

**Limitations:** Giving primarily in Randolph County, NC.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** Dec. 1

**Board meeting date(s):** Dec.

**Officers:** H.J. Weiler, Pres.; C.W. McCrory, Jr., V.P.; Bruce Patram, Jr., Secy.-Treas.

**Number of staff:** 1 part-time professional.

**EIN:** 566047739

**Selected grants:** The following grants were reported in 1997.

\$16,000 to United Way of Randolph County, Asheboro, NC.

\$7,500 to Randolph Hospital Community Health Foundation, Asheboro, NC.

\$5,000 to Asheboro Public Library, Asheboro, NC.

\$5,000 to Center of Living Home Health and Hospice, Asheboro, NC.

\$5,000 to Merce Medical Resource Center, Asheboro, NC.

\$1,300 to North Carolina Zoological Society, Asheboro, NC.

\$1,000 to Chatham Hall, Chatham, VA.

\$1,000 to Greensboro Symphony Society, Greensboro, NC.

\$1,000 to North Carolina Pottery Museum, Seagrove, NC.

\$1,000 to YMCA of Randolph-Asheboro, Asheboro, NC.

### 4184

#### Alwinell Foundation

c/o NationsBank, N.A.  
1 NationsBank Plz., NC1002-11-18  
Charlotte, NC 28255

Established in 1951 in NC.

**Donor(s):** Allison-Erwin Co., Industrial & Textile Supply Co.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,186,666 (M); expenditures, \$65,990;

qualifying distributions, \$60,071; giving activities include \$59,300 for 24 grants (high: \$11,000; low: \$250).

**Fields of interest:** Arts/cultural programs; education; higher education; human services; hospices; community development; federated giving programs; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Charlotte, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Henry J. Allison, Jr., Mgr.; James R. Allison, Mgr.; R.K. Allison, Mgr.

**Trustee:** NationsBank, N.A.

**EIN:** 566039491

**Selected grants:** The following grants were reported in 1996.

\$11,000 to Independent College Fund of North Carolina, Charlotte, NC.

\$8,000 to United Appeal of Charlotte, Charlotte, NC.

\$5,000 to Independent Colleges and Universities of South Carolina, Greenville, SC.

\$3,000 to Central Piedmont Community College, Charlotte, NC.

\$3,000 to Junior Achievement of Charlotte, Charlotte, NC.

\$3,000 to United Negro College Fund, Winston-Salem, NC.

\$2,209 to United Way of Central Carolinas, Charlotte, NC.

\$2,000 to W T V I, Charlotte, NC.

\$1,500 to Alexander Childrens Center, Charlotte, NC.

\$1,000 to Good Fellows Club, Charlotte, NC.

### 4185

#### Lemma M. Apple & Ben R. Apple

##### Foundation ★

1876 Hagers Point Ln.  
Denver, NC 28037

Established in 1988 in NC.

**Donor(s):** Lemma M. Apple, #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,894,986 (M); expenditures, \$156,037; qualifying distributions, \$118,929; giving activities include \$120,000 for 2 grants of \$60,000 each.

**Purpose and activities:** Giving primarily to a community college.

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. Giving limited to NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** J. Michael Cumberland, James F. McMichael, Benjamin T. Vernon, S.J. Webster, Jr.  
**EIN:** 581750755

**Selected grants:** The following grants were reported in 1997.

\$60,000 to Communities in Schools of North Carolina, Raleigh, NC. For general support.  
\$60,000 to Rockingham Community College, Wentworth, NC. For general support.

### 4186

#### Pearl Dixon Balthis Foundation

First Union National Bank of North Carolina Trust Tax, CMG-10-1159  
Charlotte, NC 28288 (704) 374-6593  
Contact: Kenneth R. Brown, V.P., Charitable Fund Svcs., First Union National Bank of North Carolina

Established in 1957 in NC.

**Donor(s):** W.L. Balthis, #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,575,165 (M); expenditures, \$88,638; qualifying distributions, \$71,259; giving activities include \$71,250 for 14 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Giving primarily to organizations affiliated with the Episcopal Church and youth organizations and child development. Support also for higher, secondary, and elementary education, religious organizations and schools, the handicapped and rehabilitation, mental health, recreation, cancer

research, and social services, including family planning and services.

**Fields of interest:** Elementary/secondary education; elementary school/education; secondary school/education; higher education; education; family planning; medical care, rehabilitation; mental health/crisis services; cancer; cancer research; recreation; human services; children & youth, services; family services; Christian agencies & churches; religion; disabled; general charitable giving.

**Types of support:** General/operating support; capital campaigns; endowment funds; fellowships; scholarship funds.

**Limitations:** Giving limited to NC, with emphasis on the western Piedmont area.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Nov. 30 and May 31

*Board meeting date(s):* May 15 and Dec. 15

*Final notification:* 1 week after board meeting

**Trustees:** First Union National Bank of North Carolina.

**Number of staff:** None.

**EIN:** 566041570

#### 4187

##### **Bank of Granite Foundation**

23 N. Main St.  
Granite Falls, NC 28630-1401

Established around 1966 in NC.

**Donor(s):** Bank of Granite Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$220,035 (M); gifts received, \$58,000; expenditures, \$66,076; qualifying distributions, \$64,991; giving activities include \$64,991 for 35 grants (high: \$7,013; low: \$500).

**Fields of interest:** Higher education; children & youth, services; general charitable giving.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Applications not accepted. Giving limited to NC. No grants to individuals.

**Application information:** Contributes to pre-selected organizations.

**Trustees:** John A. Forlines, Jr., Charles M. Snipes.

**EIN:** 566075867

**Selected grants:** The following grants were reported in 1997.

\$7,013 to Newcomen Society of the United States, Exton, PA.

\$5,000 to New Foundations, Saint Paul, MN.

\$5,000 to North Carolina Center for Public Policy Research, Raleigh, NC.

\$4,859 to North Carolina Bar Association Foundation, Raleigh, NC.

\$3,000 to Western Piedmont Symphony, Hickory, NC.

\$3,000 to YMCA of Catawba County, Hickory, NC.

\$2,600 to United Way of Caldwell County, Lenoir, NC.

\$2,400 to Duke University, Durham, NC.

\$2,400 to United Way of Catawba County, Hickory, NC.

\$2,000 to Wake Forest University, Winston-Salem, NC.

#### 4188

##### **The Eleanor Hayes Barnhardt Charitable Trust** ☆

Southminster No. 38

2123 Hasting Dr.

Charlotte, NC 28207

**Contact:** Sadler H. Barnhardt, Tr.

Established in 1986.

**Donor(s):** James H. Barnhardt, Sr., Eleanor Hayes Barnhardt, Deborah K. Barnhardt, Sadler H. Barnhardt, James H. Preston.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,265,083 (M); gifts received, \$2,000; expenditures, \$82,403; qualifying distributions, \$76,315; giving activities include \$75,050 for 28 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in NC.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Deborah K. Barnhardt, Dorothy Barnhardt, Eleanor Hayes Barnhardt, James H. Barnhardt, Jr., Sadler H. Barnhardt.

**EIN:** 566269136

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Charlotte Latin School, Charlotte, NC.

\$15,500 to Queens University, Charlotte, NC.

\$5,000 to Davidson College, Davidson, NC.

\$2,500 to Covenant Presbyterian Church, Charlotte, NC.

\$2,000 to University of North Carolina, School of Law, Chapel Hill, NC.

\$1,500 to YMCA of Greater Charlotte, Charlotte, NC.

\$1,050 to Foundation for the Carolinas, Charlotte, NC.

\$1,000 to Catawba Lands Conservancy, Charlotte, NC.

\$1,000 to Friendship Trays, Charlotte, NC.

\$1,000 to Hezekiah Alexander Homesite and History Museum, Charlotte, NC. For building fund.

#### 4189

##### **Victor Bates Foundation, Inc.**

P.O. Box 19608

Greensboro, NC 27419

Established in 1956.

**Donor(s):** Emma Bates, Victor Bates.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$523,195 (M); gifts received, \$12; expenditures, \$88,474; qualifying distributions, \$83,665; giving activities include \$84,000 for 1 grant.

**Fields of interest:** Nursing school/education.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Louis Bates, \* Pres.; Laurence A. Bates, Secy.; Freddy Robinson, \* Treas.

**EIN:** 566060716

**Selected grants:** The following grants were reported in 1997.

\$84,000 to University of North Carolina at Greensboro Excellence Foundation, School of Nursing, Greensboro, NC. For scholarships.

#### 4190

##### **Thomas Milburn Belk Foundation**

2801 W. Tyvola Rd.

Charlotte, NC 28217-4500

**Contact:** John W. Lassiter, Tr.

Established in 1953 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,777,621 (M); expenditures, \$73,369; qualifying distributions, \$71,389; giving activities include \$71,300 for 14 grants (high: \$20,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in NC. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Advisory Board:** H.W. McKay Belk, John M. Belk, John R. Belk, Katherine McKay Belk, Thomas M. Belk, Jr., Sarah Belk Gambrell, Katherine Belk Morris.

**Trustee:** John W. Lassiter.

**EIN:** 566046452

**Selected grants:** The following grants were reported in 1996.

\$20,000 to University of North Carolina, Chapel Hill, NC.

\$15,000 to Charlotte-Mecklenburg Hospital Authority Foundation, Charlotte, NC.

\$10,000 to Chatham Hall, Chatham, VA.

\$8,000 to Myers Park Presbyterian Church, Charlotte, NC.

\$5,000 to Wing Haven Foundation, Charlotte, NC.

\$3,000 to American Horticultural Society, Alexandria, VA.

\$2,800 to North Carolina State College, Raleigh, NC.

\$2,000 to University of North Carolina at Charlotte Foundation, Charlotte, NC.

\$1,500 to Davidson College, Davidson, NC.

\$1,000 to United Way of Central Carolinas, Charlotte, NC.

#### 4191

##### **The Bernard Foundation, Inc.**

301 Cascade Dr.

High Point, NC 27265

Established in 1965.

**Donor(s):** Herman W. Bernard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$231,117 (M); gifts received, \$42,199; expenditures, \$128,508; qualifying distributions, \$124,805; giving activities include \$124,805 for 42 grants (high: \$25,625; low: \$100).

**Fields of interest:** Higher education; health care; hospices; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Herman W. Bernard,\* Pres.; Zelda K. Bernard,\* V.P.

EIN: 566064833

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Hadassah, Greensboro, NC.  
\$15,000 to Beth David Synagogue, Greensboro, NC.

\$12,500 to Blumenthal Jewish Home for the Aged, Clemmons, NC.

\$10,000 to High Point Regional Hospital Endowment, High Point, NC.

\$10,000 to Hospice of the Piedmont, High Point, NC.

\$10,000 to Jewish Federation of Greensboro, Greensboro, NC.

\$10,000 to University of North Carolina Medical Foundation, Chapel Hill, NC.

\$5,000 to Community Clinic of High Point, High Point, NC.

\$2,500 to Piedmont Environmental Center of High Point, High Point, NC.

\$1,000 to University of North Carolina, Wilson Library, Chapel Hill, NC.

#### 4192

##### **The Donald H. & Barbara K. Bernstein Family Foundation**

3723 Foxcroft Rd.  
Charlotte, NC 28211

Established in 1988 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$698,952 (M); expenditures, \$68,968; qualifying distributions, \$64,979; giving activities include \$64,902 for 110 grants (high: \$18,000; low: \$20).

**Fields of interest:** Arts/cultural programs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Charlotte, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald H. Bernstein, Pres.; Barbara K. Bernstein, Mgr.

**Agent:** First Union National Bank.

EIN: 581804268

#### 4193

##### **Borden Manufacturing Company Fund, Inc. ☆**

P.O. Drawer P  
Goldsboro, NC 27533-9715

Established in 1952 in NC.

**Donor(s):** Borden Manufacturing Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,751,016 (M); expenditures, \$88,114; qualifying distributions, \$73,652; giving activities include \$52,959 for 45 grants (high: \$10,000; low: \$25).

**Fields of interest:** Secondary school/education; higher education; youth, services; community development; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Goldsboro, NC, and areas of company operations. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** W. Lee Borden, Pres. and Treas.;

Robert H. Borden, V.P.; E.B. Borden III, Secy.

EIN: 566045689

#### 4194

##### **The Bowles Family Foundation**

c/o North Carolina Trust Co.

P.O. Box 1108

Greensboro, NC 27402

**Contact:** Robert E. Mallernee, Exec. Managing Dir., North Carolina Trust Co.

Established in 1985 in NC.

**Donor(s):** R. Kelly Bowles, Louise H. Bowles, Laura B. Warren, James D. Warren.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,350,101 (M); gifts received, \$6,079; expenditures, \$134,672; qualifying distributions, \$118,558; giving activities include \$118,558 for grants (average: \$500-\$28,500).

**Fields of interest:** Higher education; health associations; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Varies

**Officers:** R. Kelly Bowles, Pres.; Louise H. Bowles, Secy.

**Directors:** Donna B. Schweers, Laura B. Warren.

**Number of staff:** None.

EIN: 581681913

#### 4195

##### **Bramble Charitable Foundation**

c/o J. David Bramble

7244 Blaney Bluffs Ln.

Raleigh, NC 27606-9018

**Contact:** J. David Bramble, Tr.

Established in 1993 in DE.

**Donor(s):** Sybil Bundeck.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,351,847 (M); gifts received, \$17,350; expenditures, \$142,614; qualifying distributions, \$57,556; giving activities include \$44,400 for grants.

**Fields of interest:** General charitable giving.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** J. David Bramble, Susan Trionfo.

EIN: 650455531

#### 4196

##### **Brewer Foundation, Inc.**

P.O. Box 7906

Rocky Mount, NC 27804

**Contact:** Joseph B. Brewer, Jr., Pres.

Established in 1969 in NC.

**Donor(s):** Joseph B. Brewer, Jr., Lucy Ann Brewer.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$315,544 (M); gifts received, \$75,000; expenditures, \$120,885; qualifying distributions, \$117,363; giving activities include \$99,269 for 38 grants (high: \$20,436; low: \$20) and \$18,094 for 7 grants to individuals (high: \$8,066; low: \$50).

**Purpose and activities:** Support for higher education, Christian organizations, and social services; also awards scholarships for higher education.

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to NC.

**Application information:** Application form not required.

**Initial approach:** Must be in writing; telephone requests not accepted

**Officers:** Joseph B. Brewer, Jr., Pres.; Lucy Ann Brewer, V.P.

**Number of staff:** None.

EIN: 560941242

**Selected grants:** The following grants were reported in 1996.

\$20,436 to Edgemont Presbyterian Church, Edgemont, NC.

\$12,000 to North Carolina Wesleyan College, Rocky Mount, NC.

\$9,455 to Rocky Mount Academy, Rocky Mount, NC.

\$5,525 to Boy Scouts of America, Rocky Mount, NC.

\$4,558 to First Presbyterian Church, NC.

\$4,500 to Little Chapel on the Boardwalk, NC.

\$2,300 to University of North Carolina, Wilmington, NC.

\$1,200 to Boys and Girls Homes of North Carolina, Lake Waccamaw, NC.

\$300 to Edgecombe Community College, Tarboro, NC.

\$250 to North Carolina Museum of History, Raleigh, NC.

#### 4197

##### **Cameron Charitable Trust ☆**

c/o Wachovia Bank of North Carolina, N.A.

P.O. Box 3099

Winston-Salem, NC 27150-7153

(800) 462-7159

Established in 1992 in NC; funded in 1993.

**Donor(s):** Edward Alexander Cameron.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,314,598 (M); expenditures, \$50,138; qualifying distributions, \$41,332; giving activities include \$40,000 for 6 grants (high: \$10,000; low: \$5,000).

**Fields of interest:** American Red Cross; children, day care; Protestant agencies & churches.

**Limitations:** Giving primarily in NC.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Wachovia Bank of North Carolina, N.A.  
EIN: 582051729



## 4198

**Jack H. & Ruth C. Campbell Foundation** ☆  
c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099  
Winston-Salem, NC 27150-7153  
*Application address:* Nola Miller, Charitable  
Funds Management, Wachovia, 301 N. Main  
St., Winston-Salem, NC 27150; Tel.: (910)  
732-6090

Established in 1994 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,248,099 (M); expenditures, \$82,568;  
qualifying distributions, \$69,613; giving  
activities include \$68,360 for 2 grants (high:  
\$48,000; low: \$20,360).

**Fields of interest:** College; Protestant agencies &  
churches.

**Limitations:** Giving primarily in NC.

**Application information:** Application form not  
required.

*Initial approach:* Letter

**Officers:** Ruth C. Campbell, Vice-Chair.; Jack H.  
Campbell, Sr., Pres.; Jack H. Campbell, Jr.,  
Secy.-Treas.

**Director:** Jenny C. Ross.

**Trustee:** Wachovia Bank of North Carolina, N.A.  
**EIN:** 561887261

## 4199

**Carlyle & Company Foundation**  
4615 Dundas Dr.  
Greensboro, NC 27407-1613  
*Contact:* Russell L. Cohen, Chair.

Established around 1969.

**Donor(s):** Carlyle & Co. Jewelers.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets,  
\$5,127 (M); gifts received, \$7,925; expenditures,  
\$85,763; qualifying distributions, \$85,763;  
giving activities include \$80,313 for 5 grants  
(high: \$64,000; low: \$150).

**Fields of interest:** Education; human services;  
federated giving programs; Jewish federated  
giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving  
primarily in Greensboro, NC. No grants to  
individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers:** Russell L. Cohen, Chair.; Lawrence M.  
Cohen, Vice-Chair.; John K. Cohen, Pres. and  
Treas.

**EIN:** 237062047

**Selected grants:** The following grants were  
reported in 1997.

\$64,000 to Jewish Federation of Greensboro,  
Greensboro, NC.

\$15,663 to United Way of Greater Greensboro,  
Greensboro, NC.

\$350 to American Friends of the Israel Museum.  
\$150 to Blumenthal Jewish Home for the Aged,  
Clemmons, NC.

\$150 to Hospice at Greensboro, Greensboro,  
NC.

## 4200

**Centura First Savings Foundation of  
Rutherford County, Inc.**

c/o Centura Bank  
P.O. Box 388  
Forest City, NC 28043 (828) 248-4160  
*Contact:* David Whilden or Juanita Newton  
**FAX:** (828) 248-4165

Established in 1993 in NC.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,738,111 (M); expenditures, \$87,680;  
qualifying distributions, \$77,465; giving  
activities include \$75,000 for 26 grants (high:  
\$6,500; low: \$250).

**Fields of interest:** General charitable giving.

**Types of support:** General/operating support;  
continuing support; annual campaigns;  
building/renovation; equipment; endowment  
funds; emergency funds; program development.  
**Limitations:** Giving primarily in Rutherford  
County, NC.

**Application information:** Application forms  
available in Nov. Application form required.

*Initial approach:* Letter or phone call (month  
of Nov. only)

*Copies of proposal:* 1

*Deadline(s):* Dec. 31

*Board meeting date(s):* Jan., Apr., July, and Oct.

**Trustee:** Centura Bank.

**Number of staff:** None.

**EIN:** 561832201

**Selected grants:** The following grants were  
reported in 1997.

\$6,500 to Family Resources of Rutherford  
County, Spindale, NC.

\$6,000 to American Red Cross, Rocky Mount,  
NC.

\$6,000 to United Way, NC.

\$5,000 to Hospice of Rutherford County, Forest  
City, NC.

\$3,000 to Little League Baseball, Rutherfordton,  
NC.

\$2,000 to Boy Scouts of America, East Carolina  
Council, Rocky Mount, NC.

\$2,000 to Grace of God Rescue Mission, Forest  
City, NC.

\$1,000 to Foothills Mediation Center,  
Rutherfordton, NC.

\$1,000 to Rutherford County Humane Society,  
Rutherfordton, NC.

\$500 to Building Assets, Forest City, NC.

## 4201

**Challenge Fund** ☆

c/o Piedmont Financial Co.  
P.O. Box 20124  
Greensboro, NC 27420-0124  
*Contact:* H. Smith Richardson III, Dir.

Established in 1964 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$275,923 (M); gifts received, \$74,750;  
expenditures, \$92,481; qualifying distributions,  
\$90,933; giving activities include \$90,249 for 8  
grants (high: \$25,000; low: \$83).

**Fields of interest:** Higher education; university;  
education; AIDS.

**Limitations:** Giving primarily in NC. No grants  
to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Directors:** Page R. Massengale, Cary R. Paynter,  
H. Smith Richardson III.

**EIN:** 566059951

## 4202

**Citizens Savings Bank** ☆

c/o J.D. Adams Branch Banking & Tr.  
P.O. Box 2887  
Wilson, NC 27894

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$479,630 (M); expenditures, \$102,932;  
qualifying distributions, \$100,173; giving  
activities include \$100,400 for 2 grants (high:  
\$100,000; low: \$400).

**Fields of interest:** Theater; elementary  
school/education.

**Limitations:** Applications not accepted. Giving  
primarily in NC. No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustee:** Branch Banking & Trust Co.

**EIN:** 566436047

## 4203

**Harold M. Cole Scholarship Trust**

c/o Branch Banking and Trust Co.  
P.O. Drawer 1149  
Pinehurst, NC 28374 (910) 215-2620  
*Contact:* Patrice Cain, Tr.

Established in 1987 in NC.

**Donor(s):** Harold M. Cole.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets,  
\$1,812,713 (M); expenditures, \$78,934;  
qualifying distributions, \$62,500; giving  
activities include \$62,500 for 20 grants to  
individuals (high: \$5,000; low: \$530; average:  
\$2,000).

**Purpose and activities:** Support limited to  
student aid to Moore County residents attending  
NC institutions pursuing accounting degrees.

**Fields of interest:** Business school/education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Moore County,  
NC, residents.

**Application information:** Application form  
required.

*Initial approach:* Letter or telephone

*Deadline(s):* Apr. 15; May 16 for renewals

**Trustee:** Patrice Cain.

**Committee Members:** Scott A. Brewer, Frankie  
Page, Jr.

**EIN:** 586212292

## 4204

**Carlton Daley Christian Trust**

(Formerly Daley Adair Family Trust)  
Drawer 17119

Chapel Hill, NC 27516-7119

*Contact:* H. Mark Daley, Jr., Tr.

*Application address:* P.O. Box 7128, Rocky  
Mount, NC 27804; Tel.: (919) 442-6077

**Donor(s):** Rev. Jerome T. Daley, Bryan D. Adair, H. Mark Daley, Jr.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/96): Assets, \$127,726 (M); gifts received, \$27,838; expenditures, \$86,493; qualifying distributions, \$85,735; giving activities include \$84,950 for 35 grants (high: \$32,635; low: \$20).  
**Fields of interest:** Elementary/secondary education; human services; Protestant agencies & churches.  
**Limitations:** Giving primarily in NC.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustee:** H. Mark Daley, Jr.  
**EIN:** 566099732

**4205**  
**Emily Monk Davidson Foundation, Inc. ☆**  
 c/o Betty Langston  
 P.O. Box 148  
 Farmville, NC 27828 (919) 753-8249

Established in 1997 in NC.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/97): Assets, \$1,073,452 (M); gifts received, \$3,263; expenditures, \$261.  
**Limitations:** Giving on a national basis.  
**Application information:** No grants paid in fiscal year 1997. First year of operation.  
*Initial approach:* Letter  
**Officers:** Emily Monk Davidson, Pres.; Robert T. Monk, Jr., V.P.; Frances Joyner Monk, Secy.  
**EIN:** 562029548

**4206**  
**Dacey Foundation ☆**  
 P.O. Box 1090  
 Shelby, NC 28151  
**Contact:** Henry P. Neisler, Sr., Dir.

**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$481,315 (M); gifts received, \$200,000; expenditures, \$76,474; qualifying distributions, \$76,379; giving activities include \$76,379 for 8 grants (high: \$23,000; low: \$850).  
**Purpose and activities:** "Gifts and grants can be given to any non-profit institution exempt from tax under code section 501(c)(3), in aid, support and assistance of religious organizations, private educational institutes, or health services, public welfare, scientific or charitable purposes, facilities and organizations."  
**Fields of interest:** Theater; higher education; college; hospices; Protestant agencies & churches.  
**Limitations:** Giving primarily in IN.  
**Application information:** Application form not required.  
*Initial approach:* Detailed request data & copy of exemption certificate  
*Deadline(s):* None  
**Directors:** C. Andrew Neisler, Charles A. Neisler, Sr., Henry P. Neisler, Sr., William Hayne Neisler.  
**EIN:** 561442950

**4207**  
**Dixie Foundation, Inc.**  
 c/o Lexington Furniture Industries  
 P.O. Box 1008  
 Lexington, NC 27292  
**Contact:** Donald K. Crotts, Secy.-Treas.  
**Donor(s):** Lexington Furniture Industries.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 09/30/97): Assets, \$4,848 (M); gifts received, \$73,083; expenditures, \$74,708; qualifying distributions, \$74,707; giving activities include \$2,000 for 1 grant and \$72,517 for 54 grants to individuals (high: \$2,750; low: \$379).  
**Purpose and activities:** The foundation's sole purpose is to provide scholarships to children of employees of Lexington Furniture Industries.  
**Types of support:** Employee-related scholarships.  
**Limitations:** Giving limited to Lexington, NC.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* Spring  
**Officers and Directors:** Jeff Young, \* Pres.; Jim Melton, V.P.; Donald K. Crotts, \* Secy.-Treas.  
**EIN:** 566042530

**4208**  
**Mary Doyle Memorial Fund ☆**  
 (Formerly Dr. Edgar Clay Doyle and Mary Cherry Doyle Memorial Fund)  
 c/o Wachovia Bank of North Carolina, N.A.  
 P.O. Box 3099  
 Winston-Salem, NC 27150-1022  
**Contact:** Sandra H. Lee  
*Application address:* c/o South Carolina Foundation of Independent Colleges, P.O. Box 1465, Taylors, SC 29687-1465; Tel.: (803) 268-4002

Established in 1973 in SC.  
**Donor(s):** Edgar Clay Doyle, \* Mary Cherry Doyle, \*  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$1,103,978 (M); expenditures, \$40,762; qualifying distributions, \$29,621; giving activities include \$26,928 for grants.  
**Purpose and activities:** Awards scholarships through the South Carolina Foundation of Independent Colleges only to residents of Oconee County, SC, limited to attendance at any college or university within SC.  
**Fields of interest:** Higher education.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving limited to Oconee County, SC.  
**Publications:** Annual report.  
**Application information:** Applications available at high schools in Oconee County, SC.  
**Application form required.**  
*Deadline(s):* Mar. 1  
*Board meeting date(s):* Apr.  
**Trustee:** Wachovia Bank of North Carolina, N.A.  
**EIN:** 576019447

**4209**  
**Edwards-Hobgood Foundation, Inc. ☆**  
 P.O. Box 2459  
 Kinston, NC 28502  
 Established in 1992.  
**Donor(s):** Pauline G. Hobgood.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,026,141 (M); gifts received, \$5,933; expenditures, \$47,602; qualifying distributions, \$43,874; giving activities include \$45,655 for grants.  
**Fields of interest:** Education; health care; children, services.  
**Types of support:** Building/renovation; scholarship funds.  
**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** A.L. Hobgood, Jr., \* Pres.; A.L. Hobgood III, \* V.P. and Secy.; W.E. Parham, \* Treas.; Kenneth E. Hobgood, Thomas A. Hobgood, Elizabeth H. Wellons.  
**EIN:** 561789818

**4210**  
**Eplee Foundation, Inc. ☆**  
 9059 Walkers Ferry Rd.  
 Charlotte, NC 28214-3339  
 Established in 1991 in NC.  
**Donor(s):** Herbert W. Eplee, Sr., Shirley J. Eplee.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$89,871 (M); gifts received, \$40,000; expenditures, \$108,115; qualifying distributions, \$108,115; giving activities include \$107,456 for 10 grants (high: \$20,000; low: \$5,000).  
**Fields of interest:** Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Herbert W. Eplee, Pres.; Shirley J. Eplee, Secy.  
**Directors:** Gordon Kelly Eplee, Herbert W. Eplee, Jr., Melvin Glen Eplee.  
**EIN:** 561761082

**4211**  
**William C. Ethridge Foundation, Inc. ☆**  
 2634 Dover Rd.  
 Raleigh, NC 27608  
**Contact:** William C. Ethridge, Pres.

**Donor(s):** William C. Ethridge.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,361,212 (M); expenditures, \$64,432; qualifying distributions, \$63,500; giving activities include \$63,500 for 24 grants (high: \$6,000; low: \$500).  
**Fields of interest:** College; boys clubs; American Red Cross; Salvation Army; YM/YWCAs & YM/YWHAs; hospices; Protestant agencies & churches.  
**Limitations:** Giving primarily in NC.  
**Application information:** Application form not required.

**Officers:** William C. Ethridge, Chair. and Pres.; R. Peyton Woodson, V.P.; Jim A. King, Secy.-Treas.  
**Trustees:** R. Dan Edwards, James Frank Scott.  
**EIN:** 582000825

**4212**  
**The Family Foundation** ☆  
 (Formerly The Cash Family Foundation)  
 c/o F.A. Cash, Jr.  
 1601 Queens Rd. W.  
 Charlotte, NC 28207

Established in 1991 in NC.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$342,959 (M); gifts received, \$234,090; expenditures, \$70,026; qualifying distributions, \$70,026; giving activities include \$68,820 for 8 grants (high: \$29,820; low: \$1,500).  
**Fields of interest:** Children & youth, services; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Charlotte, NC. Generally no grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** F.A. Cash, Jr., Pres.; Barbara Cash, Secy.  
**EIN:** 566382881  
**Selected grants:** The following grants were reported in 1997.  
 \$29,820 to Young Life, Charlotte, NC.  
 \$16,000 to Leighton Ford Ministries, Charlotte, NC.  
 \$6,000 to Wycliffe Bible Translators, Waxhaw, NC.  
 \$5,000 to Comission II International, Charlotte, NC.  
 \$5,000 to Outreach Carolina, Charlotte, NC.  
 \$3,500 to Covenant Love Ministries, NC.  
 \$2,000 to Bowery Mission.  
 \$1,500 to Kids Alive International, Valparaiso, IN.

**4213**  
**Thomas & Kate Fonville Trust Account** ☆  
 1018 Harvey St.  
 Raleigh, NC 27608-2332

Established in 1995 in NC.  
**Donor(s):** Thomas L. Fonville.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$518,712 (M); gifts received, \$210,000; expenditures, \$54,994; qualifying distributions, \$54,609; giving activities include \$54,825 for 25 grants (high: \$36,425; low: \$50).  
**Fields of interest:** Mental health, depression; cancer; eye disease; housing/shelter, development; camps; athletics/sports, amateur leagues; athletics/sports, Special Olympics; American Red Cross; family services; human services, special populations; Christian agencies & churches.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Thomas L. Fonville, Chairman.  
**Trustees:** John C. Morisey, Jr., Frank L. Robuck, Jr.  
**EIN:** 566460501

**4214**  
**Fox Family Foundation, Inc.** ☆  
 2726 Crossdaile Dr., Ste. 102  
 Durham, NC 27705-2500 (919) 383-5575  
**Contact:** David D. Beischer, Exec. Dir.  
**FAX:** (919) 383-5577; **E-mail:** gur@interpath.com

Established in 1991 in NC.  
**Donor(s):** Frances Hill Fox.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,520,511 (M); expenditures, \$76,803; qualifying distributions, \$61,150; giving activities include \$61,150 for grants.  
**Fields of interest:** Arts/cultural programs; education; pharmacology; health associations; youth development; human services.  
**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds; curriculum development; internships.  
**Limitations:** Giving limited to Durham, Orange, and Wake counties, NC. No support for religious or political organizations. No grants to individuals.  
**Publications:** Grants list, application guidelines.  
**Application information:** Application form required.  
**Initial approach:** Letter or telephone of inquiry  
**Copies of proposal:** 1  
**Deadline(s):** Sept. 1  
**Board meeting date(s):** 1st Monday in May and Nov.  
**Final notification:** Nov. 15  
**Officers:** Frances Hill Fox, Pres.; Susan Fox Beischer, V.P.; Randolph Dudley Fox, V.P.; A. William Kennon, Secy.; Norwood A. Thomas, Treas.  
**Directors:** David D. Beischer, Exec. Dir.; J. David Beischer.  
**Number of staff:** 1 part-time professional; 1 part-time support.  
**EIN:** 561756144

**4215**  
**William G. & Margaret B. Frasier Charitable Foundation**  
 c/o Wachovia Bank of North Carolina, N.A.  
 P.O. Box 3099  
 Winston-Salem, NC 27150-1022  
 (336) 732-6478  
**Contact:** James Gallaher, Acct. Mgr., Wachovia Bank of North Carolina, N.A.  
**Scholarship application address:** c/o Business Mgr., Southeastern Baptist Theological Seminary, Wake Forest, NC 27587

Established in 1972 in NC.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,935,593 (M); expenditures, \$99,563; qualifying distributions, \$76,891; giving activities include \$77,386 for 7 grants (high: \$23,750; low: \$3,804).  
**Purpose and activities:** Giving primarily for Baptist children's services. Also awards scholarships to Baptist ministerial candidates at Southeastern Baptist Theological Seminary.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to NC.  
**Application information:** Application forms not required for scholarships.  
**Trustee:** Wachovia Bank of North Carolina, N.A.

**EIN:** 566144594  
**Selected grants:** The following grants were reported in 1996.  
 \$41,850 to Southeastern Baptist Theological Seminary, Wake Forest, NC.  
 \$20,170 to Baptist Childrens Homes of North Carolina, Thomasville, NC.  
 \$10,084 to Oxford Orphanage, Oxford, NC.

**4216**  
**Dorothy Friend Trust** ☆  
 c/o Wachovia Bank of South Carolina, N.A.  
 P.O. Box 3099  
 Winston-Salem, NC 27150-7153  
 (803) 765-3671  
**Contact:** C. Gerald Lane

Established in 1992 in SC.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,458,771 (M); expenditures, \$107,610; qualifying distributions, \$93,263; giving activities include \$91,663 for 1 grant.  
**Purpose and activities:** Giving primarily to a scholarship program to aid graduates of Oconee County, SC, schools.  
**Fields of interest:** Education.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving primarily in Oconee County, SC.  
**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Trustee:** Wachovia Bank of South Carolina, N.A.  
**EIN:** 576139022

**4217**  
**O. Max Gardner Foundation, Inc.** ☆  
 P.O. Box 277  
 Shelby, NC 28151  
**Contact:** John Mull Gardner III, Pres.  
**Application address:** P.O. Box 2286, Shelby, NC 28151; **Tel.:** (704) 487-5361

**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$1,341,897 (M); expenditures, \$44,599; qualifying distributions, \$41,765; giving activities include \$39,650 for grants.  
**Fields of interest:** Higher education; graduate/professional education; health associations; housing/shelter, development; youth development; federated giving programs; public affairs, government agencies.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officers and Directors:** \* John Mull Gardner III, \* Pres.; O. Max Gardner III, \* V.P.; George Blanton, Jr., James Webb Gardner, Jr., Katharine S. Gardner, Sylvia L. Gardner, Vickie Gardner, Julian W. Hamrick, Kathleen G. Hunt.  
**EIN:** 560490704

**4218**  
**Goodman Foundation, Inc.**  
 P.O. Box 1040  
 Salisbury, NC 28145-1040 (704) 633-5982  
**Contact:** Jeffrey V. Goodman, V.P. and Treas.

Established in 1952.

**Donor(s):** B.V. Hedrick Gravel and Sand Co., Cumberland Gravel and Sand Co., Material Sales Co., Southern Concrete Materials, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$448,850 (M); gifts received, \$311,655; expenditures, \$84,625; qualifying distributions, \$84,368; giving activities include \$84,119 for 37 grants (high: \$32,000; low: \$50).

**Fields of interest:** Higher education; human services; Protestant agencies & churches; religion; general charitable giving.

**Limitations:** Giving limited to NC. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** E.A. Goodman, Jr., Pres.; Jeffrey V. Goodman, V.P. and Treas.; Gail Settle, V.P.; Michael A. Goodman, Secy.

**EIN:** 566034757

**Selected grants:** The following grants were reported in 1997.

\$32,000 to T.C. Robertson Education Foundation.

\$31,200 to Catawba College, Salisbury, NC. 2 grants: \$30,200, \$1,000 (For mission trip program).

\$5,000 to Student Aid Foundation, Marietta, GA. \$2,500 to Fellowship of Christian Athletes, Greensboro, NC.

\$2,200 to United Way of Asheville and Buncombe County, Asheville, NC.

\$1,214 to First United Methodist Church, Salisbury, NC.

\$1,200 to Juvenile Diabetes Foundation International, NYC, NY.

\$800 to Duke University, Durham, NC.

\$700 to Waterworks Visual Arts Center, Salisbury, NC.

#### 4219

##### **The Guilford Foundation ☆**

P.O. Box 26969

Greensboro, NC 27419-6969 (336) 316-4000

**Contact:** Charles A. Hayes, Pres.

**Application address:** 4925 W. Market St., Greensboro, NC 27409

Established in 1992 in NC.

**Donor(s):** Guilford Mills, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$1,160,672 (M); gifts received, \$250,000; expenditures, \$50,000; qualifying distributions, \$50,000; giving activities include \$50,000 for 3 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** General charitable giving.

**Limitations:** Giving limited to NC.

**Officers:** Charles A. Hayes, Pres.; J. Douglas Galyon, V.P.; Robert A. Emken, Secy.; Terrence E. Ceremski, Treas.

**EIN:** 561797269

#### 4220

##### **The Halstead Foundation, Inc.**

300 N. Greene St., Ste. 1700

Greensboro, NC 27401 (336) 272-1966

**Contact:** Jeffrey Byrd, Tr.

Established in 1988 in NC.

**Donor(s):** Halstead Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,659,340 (M); gifts received, \$150,000; expenditures, \$106,362; qualifying distributions, \$90,310; giving activities include \$70,000 for 17 grants (high: \$10,000; low: \$1,000) and \$20,000 for 16 grants to individuals of \$1,250 each.

**Purpose and activities:** Support for public schools, higher education, arts and culture, social services, and Christian giving; also awards scholarships for undergraduate education.

**Fields of interest:** Music; arts/cultural programs; elementary/secondary education; higher education; education; human services; Christian agencies & churches.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in Greensboro, NC.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Apr. for scholarships

**Trustees:** Jeffrey Byrd, Harry S. Hurst, LeRoy Lintz, Sherman Pulley, John Terlinden, Shelia Wilson.

**EIN:** 581821220

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Childrens Museum Project, Greensboro, NC. For general support.

\$10,000 to Green Hill Center for North Carolina Art, Greensboro, NC. For general support.

\$5,000 to Black Child Development Institute of Greensboro, Greensboro, NC. For general support.

\$5,000 to Good Shepherd Center, Wynne, AR. For general support.

\$5,000 to Greensboro Music Academy, Greensboro, NC. For general support.

\$5,000 to Miss Polly Learning Center, Wynne, AR. For general support.

\$2,000 to Cross County Arts Council, Wynne, AR. For general support.

\$2,000 to Positive Impact Program, Wynne, AR. For general support.

\$1,000 to Elon College, Elon College, NC. For general support.

\$1,000 to Special Olympics of North Carolina, Raleigh, NC. For general support.

#### 4221

##### **Hanes Companies Foundation**

2000 W. 1st St., Ste. 705

Winston-Salem, NC 27104-4225

Established in 1986 in NC.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$119,145 (M); expenditures, \$60,483; qualifying distributions, \$58,888; giving activities include \$58,888 for 43 grants (high: \$17,500; low: \$50).

**Fields of interest:** Higher education; education; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ralph H. Womble, Pres.; David S. Haffner, V.P.; Jerry W. Greene, Sr., Secy. and Treas.

**Director:** Michael A. Claubert.

**EIN:** 581658698

**Selected grants:** The following grants were reported in 1997.

\$17,500 to United Way of Forsyth County, Winston-Salem, NC.

\$9,750 to Catawba Science Center, Hickory, NC. \$5,500 to United Way of Catawba County, Hickory, NC.

\$3,333 to Goodwill Industries of Northwest

North Carolina, Winston-Salem, NC.

\$3,000 to North Carolina School of the Arts, Winston-Salem, NC.

\$2,500 to Winston-Salem Foundation, Winston-Salem, NC.

\$1,000 to Brenner Childrens Hospital, Winston-Salem, NC.

\$1,000 to Hospice of Winston-Salem/Forsyth County, Winston-Salem, NC.

\$1,000 to Reynolda House, Winston-Salem, NC. \$500 to Old Salem, Winston-Salem, NC.

#### 4222

##### **The John C. Harmon Family Foundation, Inc. ☆**

P.O. Box 1108

Greensboro, NC 27402-1108

Established in 1996 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,232,500 (M); gifts received, \$1,202,500; expenditures, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John C. Harmon, Pres. and Treas.; Ethelene P. Weems, Secy.

**EIN:** 56199363

#### 4223

##### **Jonathan Havens Charitable Trust**

c/o NationsBank, N.A.

P.O. Box 1807

Greenville, NC 27835

**Contact:** James G. Sullivan, Chair.

**Application address:** 1003 Red Banks Rd., Greenville, NC 27858

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,790,906 (M); expenditures, \$76,742; qualifying distributions, \$60,860; giving activities include \$52,685 for 5 grants (high: \$20,685; low: \$5,000).

**Fields of interest:** Arts/cultural programs; housing/shelter, development; human services.

**Limitations:** Giving limited to Beaufort County, NC.

**Application information:** Application form required.

**Initial approach:** None

**Deadline(s):** None

**Officers and Directors:** James G. Sullivan,\* Chair.; Nancy M. Warren,\* Secy.; Edward N. Rodman.

**EIN:** 566378684

#### 4224 The J. Richard & Sybel F. Hayworth Foundation ☆

c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099  
Winston-Salem, NC 27150-7131  
Contact: Emily Neese  
Application address: 100 Main St.,  
Winston-Salem, NC 27150

Established in 1992 in NC.

**Donor(s):** Sybel F. Hayworth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,528,902 (M); expenditures, \$117,919; qualifying distributions, \$102,751; giving activities include \$100,000 for 11 grants (high: \$25,000; low: \$2,500).

**Fields of interest:** University; zoos/zoological societies; medicine/medical care, community health systems; hospices; aging, centers & services; Christian agencies & churches.

**Limitations:** Giving limited to NC.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 1

**Trustee:** Wachovia Bank of North Carolina, N.A.  
EIN: 586269128

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Open Door Ministries of High Point, High Point, NC. For emergency shelter program and salary support for case manager.

\$20,000 to United Methodist Agency for the Retarded Western North Carolina, Charlotte, NC. For Guilford County chapter program.

\$15,500 to Hospice of the Piedmont, High Point, NC. For volunteer continuing education program.

\$10,000 to Community Clinic of High Point, High Point, NC. For operating support.

\$7,000 to Mental Health Association, High Point, NC. For The Way In program.

\$5,000 to High Point University, High Point, NC. For J. Richard Hayworth Endowed Scholarship fund.

\$5,000 to North Carolina Zoological Society, Asheboro, NC. For bronze sculpture.

\$4,500 to Kimberly House, High Point, NC. For repairs.

\$3,000 to United Services for Older Adults, Greensboro, NC. For food distribution program.

\$2,500 to High Point Arts Area Council, High Point, NC. For Dynamite Drama Days program for children.

#### 4225 Hermes Family Foundation

c/o Ernst & Young  
Wachovia Bldg., Ste. 2000  
Winston-Salem, NC 27111  
Contact: John R. Perkinson, Jr.

Established in 1975.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,570,186 (M); expenditures, \$77,806; qualifying distributions, \$55,000; giving activities include \$55,000 for 37 grants (high: \$9,250; low: \$200).

**Fields of interest:** Higher education; health associations; human services; Christian agencies & churches.

**Limitations:** Giving primarily in NC and VA. No grants to individuals.

**Publications:** 990-PF.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Sally S. Hermes, \* Pres. and Treas.; Irma Smart, V.P.; Adrienne Tilley, Secy.; Doris H. Crumpler, Gwendolyn Smith.

**Number of staff:** None.

EIN: 510172567

**Selected grants:** The following grants were reported in 1997.

\$9,250 to Carlisle School, Martinsville, VA.

\$7,500 to Duke University, Durham, NC. 2 grants: \$5,000 (For Iron Dukes program), \$2,500 (For endowment).

\$5,000 to Martinsville High School, Martinsville, VA.

\$4,000 to Roanoke College, Salem, VA.

\$2,200 to Patrick Henry Community College, Martinsville, VA.

\$2,000 to Memorial Hospital of Martinsville, Martinsville, VA.

\$2,000 to North Carolina Baptist Hospital, Bowman Gray Hospital, Winston-Salem, NC.

\$2,000 to Wake Forest University, Winston-Salem, NC.

\$1,500 to Randolph-Macon College, Ashland, VA.

#### 4226 The Leonard G. Herring Family Foundation, Inc. ☆

310 Coffey St.  
North Wilkesboro, NC 28659  
Contact: Leonard G. Herring, Pres.

Established in 1994.

**Donor(s):** Leonard G. Herring.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,089,213 (M); gifts received, \$398,125; expenditures, \$32,458; qualifying distributions, \$32,379; giving activities include \$30,817 for 10 grants (high: \$12,500; low: \$150).

**Fields of interest:** University; libraries/library science; zoos/zoological societies; American Red Cross.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Leonard G. Herring, Pres.; Rozelia S. Herring, V.P.; Sandra Herring Gaddy, Secy.; Albert Lee Herring, Treas.

EIN: 561881015

#### 4227 Daniel R. Hoover Trust Fund

c/o First Union National Bank of North Carolina  
100 S. Hill St., CMC 12-1161  
Charlotte, NC 28288

Contact: Jan Beatty, V.P. and Trust Off., First Union National Bank of North Carolina

Application address: c/o First Union National Bank of North Carolina, P.O. Box 467, Concord, NC 28026-0467

Established in 1991 in NC.

**Donor(s):** Ray C. Hoover. ☆

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,362,350 (M); expenditures, \$107,024; qualifying distributions, \$85,370; giving activities include \$86,772 for 26 grants to individuals (high: \$11,500; low: \$850).

**Purpose and activities:** Scholarships only to ministerial students of Cabarrus, NC who plan to study at a southern seminary or theological/divinity school and have demonstrated some ability to contribute financially to their education.

**Fields of interest:** Theological school/education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Cabarrus, NC.

**Application information:** Application form required.

*Deadline(s):* None

**Trustee:** First Union National Bank of North Carolina.

EIN: 566034863

#### 4228 Helen Kimberly Jones ☆

c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099  
Winston-Salem, NC 27150-7153  
Contact: Jim Gallaher

Established in 1995 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,068,394 (M); expenditures, \$63,618; qualifying distributions, \$50,406; giving activities include \$50,025 for 2 grants (high: \$33,350; low: \$16,675).

**Fields of interest:** Animal welfare.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Trustees:** William C. Morris, Jr., Wachovia Bank of North Carolina, N.A.

EIN: 566447979

**Selected grants:** The following grants were reported in 1997.

\$33,350 to Buncombe County Friends of Animals, Asheville, NC. For general support.

\$16,675 to American Society for the Prevention of Cruelty to Animals, NC. For general support.

#### 4229 Roderick J. & Gertrude B. Jordan Charitable Trust ☆

P.O. Box 448  
Murfreesboro, NC 27855  
Contact: J. Guy Revelle, Jr., Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,032,666 (M); expenditures, \$58,511; qualifying distributions, \$57,388; giving activities include \$33,000 for grants to individuals (high: \$1,000).

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Northampton County, NC.

**Application information:** Applications available at Northampton County, NC, high schools. Application form required.

*Deadline(s):* June 1

**Trustees:** Elizabeth P. Barnes, L. Frank Burleson, Ben I. Mann, J. Guy Revelle, Linwood E. Ward.  
**EIN:** 566302665

#### 4230

##### **William R. and Jeanne H. Jordan Family Foundation** ☆

c/o William R. Jordan  
 2008 Litho Pl.  
 Fayetteville, NC 28304

Established in 1995 in NC.

**Donor(s):** William R. Jordan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,215,020 (M); expenditures, \$145,677; qualifying distributions, \$130,454; giving activities include \$131,590 for 11 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Higher education; college; medical school/education; education; religion.  
**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jeanne Jordan, Pres.; William R. Jordan, V.P.

**EIN:** 561893648

#### 4231

##### **C. L. Kelly Charitable Trust**

c/o Centura Bank  
 P.O. Box 1220  
 Rocky Mount, NC 27802-1220  
*Contact:* Claudia Moore, Trust Rep., Centura Bank

Established in 1980 in NC.

**Donor(s):** C.L. Kelly, Sr.†

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,126,458 (M); expenditures, \$47,632; qualifying distributions, \$40,709; giving activities include \$15,000 for 5 grants (high: \$10,000; low: \$1,250) and \$22,004 for 10 loans to individuals.

**Purpose and activities:** Educational loans to residents of Halifax County, NC.

**Fields of interest:** Protestant agencies & churches.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to Halifax County, NC.

**Application information:** Application form required.

*Deadline(s):* June 1

*Board meeting date(s):* June

**Trustee:** Centura Bank.

**EIN:** 566218777

#### 4232

##### **Thomas S. Kenan III, Foundation, Inc.** ☆

P.O. Box 4150  
 Chapel Hill, NC 27515-4150

Established in 1993 in NC.

**Donor(s):** Thomas S. Kenan III.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/98): Assets, \$1,807,313 (M); gifts received, \$759,212; expenditures, \$161,526; qualifying distributions, \$147,578; giving activities include \$147,425 for 7 grants (high: \$68,000; low: \$1,000; average: \$1,000–\$68,000).

**Fields of interest:** Higher education; education.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas S. Kenan III,\* Pres.; William W. Gantt,\* Secy.-Treas.; Phyllis P. Snow.

**EIN:** 561816652

#### 4233

##### **Ketner Foundation, Inc.** ☆

P.O. Box 1308  
 Salisbury, NC 28145-1308 (704) 633-4971  
*Contact:* Glenn E. Ketner, Jr., V.P.

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$797,863 (M); gifts received, \$14,000; expenditures, \$53,306; qualifying distributions, \$50,462; giving activities include \$50,900 for grants.

**Fields of interest:** Education; hospitals (general); American Red Cross; Protestant agencies & churches.

**Limitations:** Giving primarily in Salisbury, NC. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* Jan. 31

**Officers:** Glenn E. Ketner, Sr., Pres.; Glenn E. Ketner, Jr., V.P.; Addie G. Ketner, Secy.-Treas.  
**EIN:** 566061068

#### 4234

##### **Hans Klausner Foundation, Inc.**

P.O. Box 220  
 Asheboro, NC 27204-0220

Established in 1987.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$34,380 (M); expenditures, \$93,227; qualifying distributions, \$93,198; giving activities include \$93,159 for 20 grants (high: \$22,509; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; health associations; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** J.B. Davis, Hans J. Klausner, Robert Shaffner.

**EIN:** 581781767

**Selected grants:** The following grants were reported in 1996.

\$72,500 to Cystic Fibrosis Foundation.

\$20,000 to Hospice of Randolph County, Asheboro, NC. For capital campaign.

\$15,000 to University of North Carolina, Athletic Department, Chapel Hill, NC.

\$12,600 to North Carolina Zoological Society, Asheboro, NC.

\$10,000 to Childrens Hospital Foundation.

\$6,509 to United Way of Randolph County, Asheboro, NC.

\$5,000 to North Carolina Child Advocacy Institute, Raleigh, NC.

\$5,000 to Randolph Hospital, Asheboro, NC.

\$2,000 to Multiple Sclerosis Society, National, Greensboro, NC.

\$1,000 to Greensboro Symphony Society, Greensboro, NC.

#### 4235

##### **Kulynych Family Foundation 11, Inc.** ☆

450 Shady Ln.  
 Wilkesboro, NC 28697

Established in 1996 in NC.

**Donor(s):** Petro Kulynych.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,116,808 (M); gifts received, \$1,125,750; expenditures, \$5,044; qualifying distributions, \$5,000; giving activities include \$5,000 for 1 grant.

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Petro Kulynych, Chair. and Treas.; Janice Story, Pres.; Thomas E. Story, V.P.; Roena Kulynych, Secy.

**EIN:** 561982360

#### 4236

##### **The Jack Levin Foundation, Inc.**

(Formerly The Levin Foundation)  
 3808 Chiswell Ct.  
 Greensboro, NC 27410

Established in 1975.

**Donor(s):** Jack Levin, Seymour Levin, United Metal Recyclers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$603,986 (M); gifts received, \$100,962; expenditures, \$122,371; qualifying distributions, \$121,060; giving activities include \$121,060 for 118 grants (high: \$30,000; low: \$10).

**Fields of interest:** Medical research; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NC and New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Jack Levin,\* Pres. and Treas.; Mildred B. Levin,\* V.P. and Secy.; Janis L. Fields, Freddy H. Robinson.

**EIN:** 561116935

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Bern Robinson Building Fund. 2 grants: \$30,000, \$20,000.

\$20,000 to Jewish Federation of Greensboro, Greensboro, NC. 2 grants: \$10,000 each.

\$20,000 to National Center for Wilsons Disease, NYC, NY.

\$7,500 to Hadassah, Greensboro, NC.  
 \$3,000 to Blumenthal Jewish Home for the Aged, Clemmons, NC.  
 \$2,500 to Chabad Lubavitch of North Carolina, Greensboro, NC.  
 \$2,000 to Beth David Synagogue, Greensboro, NC.  
 \$1,000 to Bnai Shalom Synagogue, Greensboro, NC.

## 4237

**The Lovett Foundation ☆**

500 W. 4th St., Ste. 200  
 Winston-Salem, NC 27101-2782  
 Contact: Charles C. Lovett, Pres.  
 Additional address: 10714 W. 128th Court, Overland Park, KS 66213

Established in 1994 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,274,575 (M); expenditures, \$71,275; qualifying distributions, \$54,539; giving activities include \$54,539 for 16 grants (high: \$8,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; education; natural resource conservation & protection; human services.

**Limitations:** Giving primarily in KS and NC.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** Charles C. Lovett, \* Pres.; Karl Douglas Vass, \* Treas.; Mark Blakeman, Janice T. Lovett, Lisa Newham, Howard Skillington.

EIN: 561795876

## 4238

**Lucas Family Foundation ☆**

c/o Wachovia Bank of North Carolina, N.A.  
 P.O. Box 3099  
 Winston-Salem, NC 27150-7153  
 Contact: Marion D. Lucas, Jr., Tr.  
 Application address: P.O. Box 3931, Florence, SC 29501; Tel.: (843) 662-2300

Established in 1992 in NC.

**Donor(s):** Marion D. Lucas, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,323,585 (M); expenditures, \$72,137; qualifying distributions, \$53,870; giving activities include \$53,870 for 3 grants (high: \$35,970; low: \$7,250).

**Fields of interest:** Education, public education; education.

**Limitations:** Giving primarily in SC. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Finley P. Lucas, Marion D. Lucas, Jr., Marion D. Lucas III, Ruth E. Lucas.

EIN: 570966153

## 4239

**Lundy Foundation, Inc.**

P.O. Box 49  
 Clinton, NC 28328

Established in 1966 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,363,844 (M); expenditures, \$87,252; qualifying distributions, \$86,272; giving activities include \$86,272 for 52 grants (high: \$12,500; low: \$11).

**Fields of interest:** Higher education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Annabelle L. Fetterman, Pres.; Lewis M. Fetterman, Jr., V.P.; Mabel F. Held, Secy.-Treas.  
 EIN: 566093241

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Campbell University, Buies Creek, NC.

\$10,000 to Mary Baldwin College, Staunton, VA.  
 \$6,000 to National Right to Work Legal Defense and Education Foundation, DC. For general support.

\$2,500 to Cities in Schools.

\$2,500 to Peace College, Raleigh, NC.

\$1,000 to North Carolina Symphony, Raleigh, NC. For general support.

\$1,000 to United Way. For general support.

\$500 to North Carolina Agricultural Foundation, Raleigh, NC. For general support.

\$500 to North Carolina Council on Economic Education, Raleigh, NC.

\$200 to Knights of Columbus. For general support.

## 4240

**The Macamor Foundation ☆**

813 Logan Trail  
 Rocky Mount, NC 27803-1592

Established around 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,098,477 (M); expenditures, \$60,605; qualifying distributions, \$44,961; giving activities include \$39,516 for grants.

**Fields of interest:** Arts/cultural programs; higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the East, with emphasis on NC and Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Michael Galberith, James M. Smith, Jr., Jim Smith.  
 EIN: 546052444

## 4241

**Marsh Foundation, Inc.**

P.O. Box 35329  
 Charlotte, NC 28235  
 Contact: Gretchen Johnston, V.P. and Secy.

Established in 1954.

**Donor(s):** Marsh Realty Co., Marsh Assocs., Marsh Mortgage Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,539,988 (M); gifts received, \$233,778; expenditures, \$90,609; qualifying distributions, \$86,047; giving activities include \$86,800 for 11 grants (high: \$60,000; low: \$300).

**Fields of interest:** Speech & hearing centers; human services; YM/YWCAs & YM/YWHAs; Christian agencies & churches.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Giving primarily in NC. No support for political programs. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Betty Marsh, Pres.; Gretchen M. Johnston, V.P. and Secy.; E. Hunter McLawhorn, V.P. and Treas.; G. Alex Marsh III, V.P.  
 EIN: 566056515

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Foundation for the Carolinas, Charlotte, NC.

\$10,000 to YMCA of Greater Charlotte, Charlotte, NC.

\$5,000 to Deaf Service Center, Pinelass Park, FL.

\$4,000 to Christ Church of Charlotte, Charlotte, NC. 2 grants: \$3,000 (For general support), \$1,000 (For Seeds of Hope program).

\$3,500 to Florence Fuller Child Development Center, Boca Raton, FL.

\$1,000 to Crisis Assistance Ministry, Charlotte, NC.

\$1,000 to Family Support Center, Charlotte, NC.

\$500 to Culver Military Academy, Culver, IN.

\$300 to Right Moves for Youth, Charlotte, NC.

## 4242

**Mitsubishi Semiconductor America, Inc.****Funds ☆**

3 Diamond Ln.  
 Durham, NC 27704-9409 (919) 479-3447  
 Contact: Jim Bowen

Established in 1988 in NC.

**Donor(s):** Mitsubishi Semiconductor America, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,716,918 (M); expenditures, \$194,141; qualifying distributions, \$192,427; giving activities include \$193,385 for 49 grants (high: \$88,000; low: \$15).

**Purpose and activities:** Giving for engineering, children with disabilities, and school reform.

**Fields of interest:** Elementary/secondary school reform; higher education; engineering school/education; education; human services; federated giving programs; engineering.

**Types of support:** General/operating support; continuing support; program development; scholarship funds.

**Limitations:** Giving limited to the Durham-Research Triangle Park, NC, area. No grants to individuals.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** Masataka Takehara, \* Pres.; Michael Hilliard, \* V.P.; Kathryn H. Cayton, \* Secy.-Treas.

EIN: 561637250

#### 4243 The J. Alex and Vivian G. Mull Foundation ☆

(Formerly Mull Foundation)  
c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099, MC 31022  
Winston-Salem, NC 27150-1022  
Contact: Rev. Donald Ellis, Sr., Comm. Member  
Application address: P.O. Box 923, Morganton,  
NC 28655; Tel.: (828) 437-0921

Established in 1982 in NC.

**Donor(s):** John Alexander Mull, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,388,177 (M); expenditures, \$65,916;  
qualifying distributions, \$52,792; giving  
activities include \$50,000 for 20 grants (high:  
\$6,000; low: \$300).

**Fields of interest:** Federated giving programs;  
general charitable giving.

**Limitations:** Giving limited to NC. No grants to  
individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Wachovia Bank of North Carolina, N.A.  
**Committee Members:** Truman H. Brown, Jr.,  
Rev. Kelley R. Jones, Morganton Rotary Club.  
EIN: 586170608

**Selected grants:** The following grants were  
reported in 1997.

\$6,000 to Hospice of Burke County, Morganton,  
NC.

\$5,500 to First Presbyterian Church, Morganton,  
NC. For youth mission trip program.

\$4,000 to South Mountain Childrens Home,  
Nebo, NC.

\$3,000 to Western Piedmont Community  
College, Morganton, NC.

\$2,000 to Life Enrichment Center of Morganton,  
Morganton, NC.

\$2,000 to Western Carolina Center Foundation,  
Morganton, NC.

\$1,000 to Burke Arts Council, Morganton, NC.

\$1,000 to Givens Estates, Asheville, NC.

\$1,000 to Good Samaritan Clinic, Morganton,  
NC.

\$1,000 to Special Olympics of North Carolina,  
Raleigh, NC.

#### 4244 Mutual Savings Bank of Rockingham ☆

c/o Branch Banking & Trust Co.  
P.O. Box 2887  
Wilson, NC 27894

Established in 1994 in NC.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets,  
\$430,400 (M); expenditures, \$88,376;  
qualifying distributions, \$86,118; giving  
activities include \$86,101 for 7 grants (high:  
\$55,000; low: \$1,001).

**Fields of interest:** Secondary school/education;  
hospitals (general); crime/violence prevention;  
American Red Cross; YM/YWCAs &  
YM/YWHAs; international exchange, students.

**Limitations:** Applications not accepted. Giving  
primarily in Rockingham County, NC. No grants  
to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustee:** Branch Banking & Trust Co.

EIN: 566457034

#### 4245 Paraclete Foundation, Inc. ☆

c/o William E. Mangum  
3141 John Humphries Wynd  
Raleigh, NC 27612

Established in 1994 in NC.

**Donor(s):** William E. Mangum, Michael D.  
Mangum, Jim Anthony.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$50,776 (M); gifts received, \$119,066;  
expenditures, \$100,273; qualifying distributions,  
\$99,323; giving activities include \$99,323 for  
35 grants (high: \$20,298; low: \$10).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving  
primarily in NC. No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers and Directors:** William E. Mangum,\*  
Pres.; Merl E. Mangum,\* V.P.; Jeanne M.  
Andrus,\* Secy.-Treas.; Tom Andrus, Christopher  
Mangum, Geraldine Mangum, Michael  
Mangum, Pat Mangum, Tal Mangum.  
EIN: 561880871

**Selected grants:** The following grants were  
reported in 1997.

\$20,298 to Jesus Film Project, San Clemente,  
CA.

\$9,100 to Haggai Institute for Advanced  
Leadership Training, Atlanta, GA.

\$3,000 to Raleigh Rescue Mission, Raleigh, NC.

\$2,000 to Salvation Army of Raleigh, Raleigh,  
NC.

\$1,525 to Focus on the Family, Colorado  
Springs, CO.

\$1,500 to Loaves and Fishes Centers, Raleigh,  
NC.

\$1,500 to Promise Keepers, Boulder, CO.

\$1,088 to Christian Childrens Fund, Richmond,  
VA.

\$1,010 to Covenant House, NYC, NY.

\$10 to American Leprosy Missions, Greenville,  
SC.

#### 4246 Clyde A. Parker Foundation

1208 Eastchester Dr., Ste. 116  
High Point, NC 27265

Established in 1992 in NC.

**Donor(s):** Clyde Parker, Ronnel S. Parker, Phyllis  
Parker Webb.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets,  
\$68,252 (M); gifts received, \$129,730;  
expenditures, \$84,038; qualifying distributions,  
\$84,038; giving activities include \$83,500 for 8  
grants (high: \$40,000; low: \$2,400).

**Fields of interest:** Education; human services;  
Christian agencies & churches.

**Limitations:** Applications not accepted. No  
grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers and Trustees:** Ronnel S. Parker,\* Pres.;  
Clyde A. Parker, Jr., V.P.; Phyllis Parker Webb,  
V.P.; Daniel C. Greene,\* Secy.-Treas.

EIN: 561803422

**Selected grants:** The following grants were  
reported in 1996.

\$40,000 to Prison Fellowship Ministries.

\$15,000 to Samaritans Purse, Boone, NC.

\$10,000 to New Directions Ministry, Burlington,  
NC.

\$5,700 to Fellowship of Christian Athletes, High  
Point, NC.

\$5,000 to Alliance Bible Fellowship, Boone, NC.

\$2,900 to Wesleyan Education Center, High  
Point, NC.

\$2,500 to OMS International, Greenwood, IN.

\$2,400 to Presbyterian Mission International,  
Saint Louis, MO.

#### 4247 The Z. V. Pate Foundation, Inc.

9120 Morgan St.  
P.O. Box 157  
Laurel Hill, NC 28351-0157  
Contact: David L. Burns, Chair.

Established about 1984.

**Donor(s):** Z.V. Pate, Inc., Scottish Food Systems,  
Inc., Swink-Quality Oil Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets,  
\$202,673 (M); gifts received, \$57,895;  
expenditures, \$80,464; qualifying distributions,  
\$80,301; giving activities include \$80,350 for  
14 grants (high: \$50,000; low: \$300).

**Fields of interest:** Youth, services; federated  
giving programs; Christian agencies & churches.

**Types of support:** General/operating support;  
continuing support; annual campaigns; capital  
campaigns; building/renovation; emergency  
funds; employee matching gifts.

**Limitations:** Giving limited to the southeastern  
U.S., with emphasis on NC.

**Publications:** 990-PF.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Final notification:* 60 days

**Officers and Trustees:** David L. Burns,\* Chair.  
and Pres.; Carolyn P. Paul,\* Secy.; Thomas A.  
Wilson,\* Treas.

EIN: 561469816

**Selected grants:** The following grants were  
reported in 1996.

\$50,000 to Saint Andrews Presbyterian College,  
Laurinburg, NC.

\$10,000 to United Way of Scotland County,  
Laurinburg, NC.

\$7,000 to Boy Scouts of America, Cape Fear  
Council, Wilmington, NC.

\$5,000 to Richmond Community College  
Foundation, Hamlet, NC.

\$2,000 to Scotland County Historical Society,  
Memphis, MO.

\$1,000 to North Carolina State University,  
College of Agriculture and Life Sciences,  
Raleigh, NC.

\$900 to Scotland Arts Council, Laurinburg, NC.

\$400 to Child Care Directions, Laurinburg, NC.

\$400 to Laurinburg Community Economic  
Action Program, Laurinburg, NC.



\$350 to Boy Scouts of America, Central North Carolina Council, Albemarle, NC.

## 4248

**The Pate Fund ☆**

c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099  
Winston-Salem, NC 27150-0001  
Application address: c/o Wachovia Bank, N.A.,  
1401 Main St., Ste. 501, Columbia, SC 29226;  
Tel.: (803) 765-3677

Established in 1944 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,178,142 (M); expenditures, \$133,657; qualifying distributions, \$62,989; giving activities include \$60,000 for 11 grants.

**Fields of interest:** Higher education; natural resource conservation & protection; health associations; human services; Protestant agencies & churches.

**Limitations:** Giving limited to SC.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 5

*Deadline(s):* Oct. 1

*Board meeting date(s):* Nov.

**Trustee:** Wachovia Bank of North Carolina, N.A.  
EIN: 576017422

## 4249

**Perry Foundation, Inc. ☆**

1811 Brewton Ct.  
Wilmington, NC 28403-5357

Established in 1943 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,079,756 (M); gifts received, \$11,925; expenditures, \$44,169; qualifying distributions, \$43,264; giving activities include \$42,500 for grants.

**Fields of interest:** Museums; higher education; health care; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marie H. Perry, Secy.; A. Frazier Perry, Treas.

**Director:** Jane P. Liles.

EIN: 566047784

## 4250

**Porter Brothers Foundation**

P.O. Box 1939  
Shelby, NC 28151-1939

**Donor(s):** Paul B. Porter, Porter Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/96): Assets, \$642,783 (M); gifts received, \$65,000; expenditures, \$57,998; qualifying distributions, \$55,999; giving activities include \$56,430 for 27 grants (high: \$20,500; low: \$100).

**Fields of interest:** Higher education; hospitals (general); youth, services.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Paul B. Porter, Pres.

EIN: 591750571

## 4251

**O'H. Rankin Foundation, Inc.**

2611 Richardson Dr.  
Charlotte, NC 28211-3397 (704) 364-0070  
Contact: Samuel B. Rankin, Pres.

Established in 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,350,274 (M); gifts received, \$93,400; expenditures, \$165,957; qualifying distributions, \$142,057; giving activities include \$143,405 for 51 grants (high: \$26,000; low: \$200).

**Fields of interest:** Museums; performing arts centers; elementary/secondary education; higher education; federated giving programs; Protestant agencies & churches.

**Limitations:** Giving primarily in NC. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* David H. Rankin,\* Chair.; Samuel B. Rankin,\* Pres.; Nancy O'H. Rankin,\* V.P.; Betty R. Hechenbleikner, Secy.-Treas.; Michael O'H. Rankin.  
EIN: 237005335

## 4252

**Raycom Foundation Trust**

(Formerly Raycom Foundation)  
801 E. Trade St.  
Charlotte, NC 28202-3013  
Contact: William Eric Ray, Tr., or Delores K. Ray, Tr.

Established in 1992 in NC.

**Donor(s):** Delores K. Ray, William Eric Ray.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,071,565 (M); gifts received, \$1,043,240; expenditures, \$43,314; qualifying distributions, \$43,033; giving activities include \$43,033 for grants.

**Fields of interest:** Arts, multipurpose centers/programs; diabetes; camps; human services; federated giving programs.

**Limitations:** Giving primarily in Charlotte, NC. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Delores K. Ray, William Eric Ray.  
EIN: 566410942

## 4253

**The Rexam Foundation**

(Formerly Rexam Corporation Foundation)  
P.O. Box 472528  
Charlotte, NC 28247-2528  
Contact: J. McAuliffe, V.P.

Established in 1958 in DE and NY.

**Donor(s):** Rexam, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$284 (M); gifts received, \$69,464; expenditures, \$69,464; qualifying distributions, \$69,464; giving activities include \$35,913 for 7 grants (high: \$18,510; low: \$500), \$14,500 for grants to individuals and \$18,510 for employee matching gifts.

**Fields of interest:** Higher education; health associations; human services; youth, services; federated giving programs; general charitable giving.

**Types of support:** General/operating support; capital campaigns; scholarship funds; employee matching gifts; employee-related scholarships; matching funds.

**Limitations:** Giving primarily in the Southeast, with emphasis on NC and SC. No grants to individuals.

**Application information:** Application form required for scholarships.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**\* Frank C. Brown,\* Pres.; Lisa Larmore, V.P.; Gerald T. Moran, Secy.; Clinton Tumlin, Treas.

**Number of staff:** None.

EIN: 136165669

## 4254

**Ridgeview Foundation, Inc. ☆**

c/o Michael J. Gaither  
P.O. Box 8  
Newton, NC 28658

Established in 1984.

**Donor(s):** Ridgeview, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,213 (M); gifts received, \$50,000; expenditures, \$54,502; qualifying distributions, \$54,502; giving activities include \$54,420 for grants.

**Fields of interest:** Arts/cultural programs; education; health care; health organizations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NC.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** J. Robert Gaither, Jr., Chair.; Albert C. Gaither, Pres.; Hugh R. Gaither, V.P.; J. Michael Gaither, Secy.

EIN: 581618560

## 4255

**Robinson Foundation, Inc. ☆**

P.O. Box 19608  
Greensboro, NC 27419-9608

Established in 1966.

**Donor(s):** Bernard Robinson, Joseph Robinson, Gloria Robinson, Freddy Robinson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$446,905 (M); gifts received, \$79,213; expenditures, \$91,052; qualifying distributions, \$90,692; giving activities include \$90,692 for 104 grants (high: \$14,047; low: \$15).

**Fields of interest:** Higher education; youth services; federated giving programs; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Gloria Robinson,\* Pres.; Joyce Shuman,\* V.P.; Freddy Robinson,\* Secy.

EIN: 560857643

**Selected grants:** The following grants were reported in 1997.

\$26,147 to Jewish Federation of Greensboro, Greensboro, NC. 2 grants: \$14,047 (For unrestricted support), \$12,100 (For unrestricted support).

\$5,600 to Beth David Synagogue, Greensboro, NC. For unrestricted support.

\$5,000 to Duke University, Durham, NC. For unrestricted support.

\$4,436 to Temple Emanuel, Greensboro, NC. 2 grants: \$2,500 (For unrestricted support), \$1,936 (For unrestricted support).

\$2,200 to United Way of Greater Greensboro, Greensboro, NC. For unrestricted support.

\$1,000 to American Friends of Shalom Hartman Institute, Englewood, NJ. For unrestricted support.

\$500 to Greensboro Urban Ministry, Greensboro, NC. For unrestricted support.

\$500 to Tufts University, Medford, MA. For unrestricted support.

#### 4256

##### **Sabates Foundation**

800 East Blvd.  
Charlotte, NC 28203 (704) 372-9527  
Contact: Dominic Cappelli, Dir.

Established in 1986 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$85,034 (M); expenditures, \$54,558; qualifying distributions, \$54,558; giving activities include \$54,500 for 14 grants (high: \$20,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; Roman Catholic agencies & churches.

**Types of support:** Building/renovation; research.

**Limitations:** Giving primarily in Charlotte, NC. No grants to individuals.

**Application information:** Request application form 6 months prior to date needed. Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Feb. 28

*Board meeting date(s):* Annual

**Directors:** Dominic Cappelli, Robbie Rogers, Carolyn P. Sabates.

**Number of staff:** None.

EIN: 561542930

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Presbyterian Hospital Foundation, Charlotte, NC.

\$10,000 to Charlotte Catholic High School, Charlotte, NC. For building fund.

\$5,000 to Arts and Science Council of Charlotte/Mecklenburg, Charlotte, NC.

\$5,000 to Central Piedmont Community College, Charlotte, NC.

\$5,000 to Charlotte-Mecklenburg Education Foundation, Charlotte, NC.

\$1,000 to Alzheimers Disease and Related Disorders Association of Greater Charlotte, Charlotte, NC.

\$1,000 to Junior Achievement of Charlotte, Charlotte, NC.

\$1,000 to Opera Carolina, Charlotte, NC.

\$1,000 to Teen Health Connection, Charlotte, NC.

\$500 to Saint Marks Center, Charlotte, NC.

#### 4257

##### **Ralph C. Sadler Foundation Trust**

c/o Branch Banking & Trust Co.

P.O. Box 632

Whiteville, NC 28472 (910) 642-1420

Contact: David V. Wyatt, V.P. and Regional Trust Mgr.

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,087,645 (M); expenditures, \$39,930; qualifying distributions, \$31,050; giving activities include \$31,050 for 17 grants (high: \$10,000; low: \$250).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; secondary school/education; higher education; libraries/library science; Boy Scouts; youth development, services; youth, services; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in NC.

**Application information:** Application form not required.

*Deadline(s):* Dec. 31

**Trustee:** Branch Banking & Trust Co.

EIN: 566122933

**Selected grants:** The following grants were reported in 1996.

\$26,500 to Columbus County Arts Council, Whiteville, NC.

\$15,000 to Boy Scouts of America, Cape Fear Council, NC.

\$10,000 to Southeastern Community College Foundation, Whiteville, NC.

\$5,000 to Chadbourne Public Library, Chadbourne, NC.

\$3,000 to National Foundation for Youth, Clearwater, FL.

\$2,000 to Lower Cape Fear Hospice, Wilmington, NC.

\$2,000 to White Marsh-Welches Creek Community Volunteer Fire Department, Whiteville, NC.

\$1,000 to North Carolina Symphony, Raleigh, NC.

\$1,000 to Sounds of Unity Ensemble.

\$500 to Whiteville High School, Whiteville, NC.

#### 4258

##### **The Schechter Foundation, Inc.**

P.O. Box 614

Kinston, NC 28502-0614 (252) 527-8011

Contact: Sol Schechter, Pres.

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,692,528 (M); gifts received, \$46,750; expenditures, \$106,506; qualifying distributions, \$97,261; giving activities include \$97,261 for 138 grants (high: \$10,100; low: \$10).

**Fields of interest:** Elementary/secondary education; higher education; aging, centers & services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples; aging; general charitable giving.

**Limitations:** Giving primarily in NC.

**Application information:** Application form not required.

*Initial approach:* Letter of proposal

*Deadline(s):* None

**Officers:** Sol Schechter, Pres. and Treas.; Arielle C. Schechter, V.P.; Arnold M. Schechter, V.P.; Pearl F. Schechter, Secy.

EIN: 561318527

**Selected grants:** The following grants were reported in 1996.

\$10,100 to Jewish Community Day School of Durham Chapel Hill, Durham, NC.

\$10,000 to United Jewish Appeal.

\$9,500 to Boy Scouts of America, Kinston, NC.

\$6,030 to Temple Israel, Kinston, NC.

\$6,000 to United Way of Lenoir County, Kinston, NC.

\$5,375 to Simon Wiesenthal Center, Los Angeles, CA.

\$4,000 to People for the Ethical Treatment of Animals (PETA), DC.

\$2,500 to Duke University, Durham, NC.

\$2,250 to Lenoir Community College Foundation, Kinston, NC.

\$1,100 to Salvation Army, NC.

#### 4259

##### **Schoenith Foundation**

c/o NationsBank, N.A.

1 NationsBank Plz., NC1-002-11-18

Charlotte, NC 28255

Established in 1960 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,184,615 (M); gifts received, \$1,200; expenditures, \$72,404; qualifying distributions, \$63,625; giving activities include \$59,500 for 6 grants (high: \$17,000; low: \$2,500).

**Fields of interest:** Elementary school/education; higher education; medical school/education; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Charles E. Knox, Dorothy K. McMillan, Holly L. McMillan, James L. McMillan, Thomas M. McMillan.

**Trustee:** NationsBank, N.A.

**Number of staff:** None.

EIN: 566039185

**Selected grants:** The following grants were reported in 1996.

\$17,000 to Holy Nativity Church.

\$10,000 to Charlotte Country Day School, Charlotte, NC.

\$10,000 to La Jolla Country Day School, La Jolla, CA.

\$10,000 to University of North Carolina, Department of Biology, Chapel Hill, NC.  
 \$10,000 to University of Texas, School of Medicine, Dallas, TX.  
 \$2,500 to Hawaii Medical Journal, Honolulu, HI.

**4260****Share Foundation** ☆

(Formerly The Edge Foundation)  
 c/o Wachovia Bank of North Carolina, N.A.  
 P.O. Box 3099  
 Winston-Salem, NC 27150-0001  
*Application address:* Wayne and Deborah Edge,  
 9000 Winged Bourne, Charlotte, NC 28210

Established in 1991 in NC as The Edge Foundation.

**Donor(s):** Wayne Edge, Deborah Edge.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,413,668 (M); expenditures, \$97,179; qualifying distributions, \$84,000; giving activities include \$84,000 for 8 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in NC.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Wachovia Bank of North Carolina, N.A.  
**EIN:** 561761396

**Selected grants:** The following grants were reported in 1997.

\$27,000 to Childrens Home, Winston-Salem, NC. 2 grants: \$15,000, \$12,000.

\$20,000 to Parson of the Hills Foundation, Hickory, NC.

\$10,000 to Kinder-Mourn, Charlotte, NC. For programs.

\$10,000 to Prison Fellowship Ministries, Washington, NC.

\$7,000 to Rocky Mountain Elk Foundation, Missoula, MT.

\$5,000 to Hospice of Union County, Monroe, NC.

\$5,000 to Senior Services, Winston-Salem, NC.

**4261****Alex Shuford Foundation**

P.O. Box 608  
 Hickory, NC 28603-0608 (828) 326-8365  
*Contact:* Richard Reese, Secy.-Treas.

Established in 1952 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$549,201 (M); expenditures, \$176,317; qualifying distributions, \$175,000; giving activities include \$175,000 for 1 grant.

**Fields of interest:** Arts/cultural programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Hickory, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** H.F. Shuford, Sr., Pres.; N.S. Dowdy, V.P.; A.A. Shuford, V.P.; A.P. Shuford, V.P.; H.F. Shuford, Jr., V.P.; R.L. Reese, Secy.-Treas.  
**EIN:** 566039449

**4262****The Silverman Foundation** ☆

6707-C Fairview Rd.  
 Charlotte, NC 28210 (704) 362-0400  
*Contact:* Mattye B. Silverman, Pres.

Established in 1989 in NC.

**Donor(s):** Marc H. Silverman.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,150,054 (M); gifts received, \$60,450; expenditures, \$44,724; qualifying distributions, \$24,895; giving activities include \$21,849 for grants.

**Fields of interest:** Museums; performing arts; higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Charlotte, NC.

No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Directors:** Mattye B. Silverman,\* Pres.; Lorin L. Silverman, Shara K. Silverman, Fred C. Thompson.

**EIN:** 561678118

**4263****Lori L. Skult Foundation** ☆

c/o Nationsbank, N.A.  
 Nationsbank Plz., N.C.  
 Charlotte, NC 28255

Established in 1995 in NC.

**Donor(s):** Lori L. Skult.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,701,418 (M); expenditures, \$47,772; qualifying distributions, \$46,367; giving activities include \$46,000 for 7 grants (high: \$21,000; low: \$2,000).

**Fields of interest:** Crisis services, hot-lines; diabetes; hospices; federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in NC.

**Directors:** Leon Levine, Eric R. Skult, Lori Levine Skult.

**Inv. Agent:** NationsBank, N.A.

**EIN:** 561904190

**4264****C. Hamilton Sloan Foundation** ☆

P.O. Box 26006  
 Raleigh, NC 27611  
*Contact:* Ann C. Sloan, Tr.

Established in 1994 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$385,913 (M); gifts received, \$247,053; expenditures, \$158,075; qualifying distributions, \$151,785; giving activities include \$150,775 for 43 grants (high: \$50,000; low: \$100).

**Purpose and activities:** "The purposes of this Foundation are to devote and apply the property of the Foundation and the income to be derived therefrom exclusively for educational, scientific, literary, or charitable purposes, as defined under Section 170 (c) (2) of the Internal Revenue Code of 1986."

**Fields of interest:** Dance; higher education; zoos/zoological societies; cancer; multiple sclerosis research; food distribution, meals on wheels; boys & girls clubs; Boy Scouts; Salvation Army; YM/YWCAs & YM/YWHAs; Protestant agencies & churches.

**Trustees:** Ann C. Sloan, O. Temple Sloan, Jr., W. Gerald Thornton.  
**EIN:** 561870847

**4265****The Wilson L. Smith Family Foundation** ☆

113 Canteberry Dr.  
 Salisbury, NC 28144

Established in 1989 in NC.

**Donor(s):** Ronald L. Smith, Wilson L. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$149,035 (M); gifts received, \$55,578; expenditures, \$52,354; qualifying distributions, \$52,354; giving activities include \$51,841 for grants.

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Salisbury, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ronald L. Smith, Pres.; Wilson L. Smith, V.P.; Timothy R. Smith, Treas.  
**EIN:** 561658247

**4266****E. J. Snyder Family Foundation**

221 Snuggs St.  
 Albemarle, NC 28001  
*Contact:* Edward J. Snyder, Jr., Pres.

Established in 1968.

**Donor(s):** Edward J. Snyder, Jr., Margaret Snyder, # Michael E. Snyder, Roger F. Snyder, E.J. Snyder & Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,537,459 (M); gifts received, \$16,500; expenditures, \$75,559; qualifying distributions, \$61,000; giving activities include \$61,000 for 13 grants (high: \$20,000; low: \$500).

**Fields of interest:** Higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward J. Snyder, Jr., Pres.; Michael E. Snyder, V.P.; Roger F. Snyder, Secy.-Treas.  
**EIN:** 237011326

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Pfeiffer College, Misenheimer, NC.  
 For A Legacy for Tomorrow Campaign.

\$15,000 to University of North Carolina at Charlotte Foundation, Charlotte, NC. For Silver Anniversary Campaign.

\$5,000 to Hospice of Stanly County, Albemarle, NC.

\$5,000 to Johnson C. Smith University, Charlotte, NC. For A Vision Shared Campaign.

\$5,000 to Lenoir-Rhyne College, Hickory, NC.  
 For David A. Moose Scholarship Fund.

\$3,000 to Dore Academy, Charlotte, NC.  
\$2,000 to Stanly Community College Foundation, Albemarle, NC.  
\$1,000 to Israel Cancer Research Fund.  
\$1,000 to Uwharrie Homes, Albemarle, NC.  
\$500 to Albemarle Downtown Development Corporation, Albemarle, NC.

## 4267

**Southland Charitable Trust**  
P.O. Box 20409  
Raleigh, NC 27619

Established in 1986.

**Donor(s):** Gordon Smith, Jr., Jean P. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$937,810 (M); expenditures, \$69,348; qualifying distributions, \$1,000; giving activities include \$51,000 for 2 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Higher education; family planning.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Clark Smith, Gordon Smith.

**EIN:** 566268422

## 4268

**The Stackhouse Foundation, Inc.**  
P.O. Box 1139  
Morehead City, NC 28557

Established in 1982.

**Donor(s):** John W. Stackhouse.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$0 (M); expenditures, \$189,645; qualifying distributions, \$176,278; giving activities include \$26,874 for 18 grants (high: \$8,334; low: \$15) and \$2,352 for foundation-administered programs.

**Fields of interest:** Elementary/secondary education; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NC and SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**EIN:** 581514407

**Selected grants:** The following grants were reported in 1996.

\$64,496 to Wayne Country Day School, Goldsboro, NC.

\$10,000 to Campbell University, Buies Creek, NC.

\$8,333 to Global TransPark Foundation, Kinston, NC.

\$6,500 to National Alliance for Research on Schizophrenia and Depression (NARSAD), Great Neck, NY.

\$2,000 to Goldsboro Seventh Day Advent Church, Goldsboro, NC.

\$1,000 to Episcopal Renewal Ministries, Marietta, GA.

\$500 to Institute of Christian Growth, Burlington, NC.

\$450 to Boy Scouts of America, Goldsboro, NC.

\$250 to Mental Health Association of North Carolina, Goldsboro, NC.

\$100 to North Carolina Museum of History Associates, Raleigh, NC.

## 4269

**William A. Stern Foundation**

Box 3112

Greensboro, NC 27402-3112 (336) 378-1870

**Contact:** William A. Stern, Dir.

Established in 1993 in NC.

**Donor(s):** William A. Stern.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,656,930 (M); gifts received, \$36,288; expenditures, \$3,040; qualifying distributions, \$63,836; giving activities include \$63,836 for 111 grants (high: \$8,000; low: \$25).

**Fields of interest:** Education; health care; human services; race/intergroup relations; civil rights; religion.

**Types of support:** Annual campaigns; capital campaigns; endowment funds; emergency funds; research.

**Limitations:** Giving primarily in the Guilford County and Piedmont, NC, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Annually

**Officers and Directors:** William A. Stern, \* Pres. and Treas.; Katherine O. Stern, \* V.P.; Brinton Wright, \* Secy.; Albert J. Jacobson, Katherine G. Stern, Sidney J. Stern, Jr., Susan Stern.  
**EIN:** 561841856

**Selected grants:** The following grants were reported in 1997.

\$8,000 to Anti-Defamation League of B'nai B'rith.  
\$6,000 to United Way of Greater Greensboro, Greensboro, NC.

\$4,250 to Temple Emanuel, Greensboro, NC. 2 grants: \$2,500 (For Special Rabbi Fund), \$1,750.

\$3,500 to Greensboro Urban Ministry, Greensboro, NC. For capital campaign.

\$2,500 to University of North Carolina, Greensboro, NC. For Excellence Foundation program.

\$1,500 to Blumenthal Jewish Home for the Aged, Clemmons, NC.

\$1,000 to HealthServe Ministry, Greensboro, NC.

\$800 to Triad Health Project, Greensboro, NC.

\$750 to Guilford College, Greensboro, NC.

## 4270

**Strickland Family Foundation ☆**

604 2 Piedmont Plz.

Winston-Salem, NC 27104

Established around 1995.

**Donor(s):** Robert L. Strickland.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,487,173 (M); gifts received, \$780,000; expenditures, \$38,350; qualifying distributions, \$37,550; giving activities include \$37,550 for grants.

**Fields of interest:** Arts education; higher education; medical care, in-patient care; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Winston-Salem, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Elizabeth Miller Strickland, Pres.; Cynthia Anne Strickland, V.P.; Robert E.M. Strickland, V.P.; Robert L. Strickland, Secy.-Treas.  
**EIN:** 561900147

## 4271

**Tanner Foundation, Inc.**

Oak Springs Rd.

Rutherfordord, NC 28139-2115

**Contact:** Lloyd Wood, Treas.

Established around 1975.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 05/28/96): Assets, \$58,619 (M); gifts received, \$95,000; expenditures, \$106,041; qualifying distributions, \$105,774; giving activities include \$105,800 for 25 grants (high: \$33,334; low: \$300).

**Fields of interest:** Education; health care; health associations; human services; federated giving programs; general charitable giving.

**Types of support:** General/operating support; capital campaigns; research; matching funds.

**Limitations:** Giving primarily in NC, with emphasis on Rutherford County. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** Dec. 1

**Board meeting date(s):** Varies

**Final notification:** Sept. 30

**Officers:** James T. Tanner, Pres.; Chapman Johnston, V.P.; Michael S. Tanner, Secy.; Lloyd Wood, Treas.

**Directors:** George Clayton, Pell Tanner.

**EIN:** 510151695

**Selected grants:** The following grants were reported in 1996.

\$34,834 to Independent College Fund of North Carolina, Winston-Salem, NC. 2 grants:

\$33,334 (For building fund), \$1,500 (For operating support).

\$10,000 to Community Foundation of Western North Carolina, Asheville, NC. For endowment.

\$10,000 to United Way, NC.

\$7,500 to University of North Carolina, Center for Public Television, Chapel Hill, NC. For operating support.

\$6,666 to Rutherford Hospital, Rutherfordord, NC. For capital campaign for building fund.

\$3,500 to University of North Carolina, Chapel Hill, NC. For alumni fund.

\$2,500 to Boy Scouts of America, NC.

\$2,000 to Rutherfordord Elementary School, Rutherfordord, NC. For operating support.

\$1,000 to Habitat for Humanity, NC. For building fund.

#### 4272 The Robert H. and Kathryn B. Tharpe Foundation ☆

(Formerly The Tharpe Foundation)  
c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099  
Winston-Salem, NC 27150-0001

Established in 1989 in GA.

**Donor(s):** Robert H. Tharpe, Sr., Kathryn Brock Tharpe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,594,060 (L); expenditures, \$68,807; qualifying distributions, \$50,000; giving activities include \$48,000 for 29 grants (high: \$5,000; low: \$1,000) and \$2,000 for 1 grant to an individual.

**Fields of interest:** Human services; government/public administration.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in GA.

**Trustee:** Wachovia Bank of North Carolina, N.A.

**Directors:** Mercer McCall Tharpe, Linda Tharpe, Patrice J. Tharpe, Robert H. Tharpe, Jr.  
EIN: 581858404

#### 4273 Bob & Kay Timberlake Foundation ☆

c/o Bob Timberlake  
1660 E. Center St.  
Lexington, NC 27292

Established in 1994 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$107,950; expenditures, \$72,360; qualifying distributions, \$72,324; giving activities include \$71,787 for 87 grants (high: \$7,500; low: \$25).

**Fields of interest:** Arts education; television; museums (art); theater; elementary school/education; higher education; hospitals (specialty); cancer; heart/circulatory disease; multiple sclerosis; Alzheimer's disease; cancer research; crime/law enforcement, police agencies; housing/shelter, aging; athletics/sports, basketball; boys & girls clubs; American Red Cross; residential/custodial care; public affairs, finance; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Kay M. Timberlake, Co-Chair; Roberts E. Timberlake, Co-Chair; Kelly T. Ellis, Secy.; R.E. Timberlake, Jr., Treas.

EIN: 561874500

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Piedmont Craftsman, Winston-Salem, NC. For general support.

\$5,100 to Brandywine River Museum, Chadds Ford, PA. For general support.

\$5,000 to Summit School, Winston-Salem, NC. For general support.

\$2,000 to Lexington Memorial Hospital, Lexington, NC. For general support.

\$1,500 to Waterworks Visual Arts Center, Salisbury, NC. For general support.

\$1,100 to Duke University Medical Center, Durham, NC. For general support.

\$1,025 to American Childrens Home, Lexington, NC. For general support.  
\$1,000 to Reynolda House, Winston-Salem, NC. For general support.  
\$1,000 to Sigma Chi Foundation, Evanston, IL. For general support.  
\$1,000 to YMCA of Lexington, Lexington, NC. For sustaining fund.

#### 4274 The Trexler Foundation

P.O. Box 32486  
Charlotte, NC 28232  
**Contact:** Charles B. Trexler, Tr., or C. Brent Trexler, Jr., Tr.

Established in 1986 in NC.

**Donor(s):** Alice E. Trexler, C. Brent Trexler, Jr., Charles B. Trexler, James Henry Trexler, John F. Trexler, Mary Margaret Trexler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,732,732 (M); expenditures, \$51,569; qualifying distributions, \$43,000; giving activities include \$43,000 for 7 grants (high: \$30,000; low: \$500).

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Charlotte, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alice E. Trexler, C. Brent Trexler, Jr., Charles B. Trexler, James Henry Trexler, John F. Trexler, Mary Margaret Trexler.

**Number of staff:** None.

EIN: 561546464

#### 4275 Tri-County Telephone Foundation

P.O. Box 91  
Belhaven, NC 27810 (252) 964-4211  
**Contact:** Dennis Wallace, Mgr.

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,678,058 (M); expenditures, \$158,742; qualifying distributions, \$157,745; giving activities include \$112,281 for 52 grants (high: \$25,000; low: \$50).

**Fields of interest:** Education; family planning; recreation.

**Limitations:** Giving on a national basis.

**Application information:**

**Deadline(s):** None

**Officers:** Edwin M. Baldree, Pres.; Charlie F. Wallace, 1st V.P.; Jack Arliss Mason, 2nd V.P.; Clarence E. Tetterton, Secy.-Treas.; Dennis Wallace, Genl. Mgr.

**Directors:** Gary Respass, Jodie H. Slade, Cecil O. Smith, Frank Waters.

EIN: 561742130

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Pinetown Volunteer Fire Department, Pinetown, NC.

\$10,000 to Sidney Volunteer Fire Department, Belhaven, NC. For diving team fund.

\$3,200 to Chamber of Commerce, Belhaven Community, Belhaven, NC.  
\$3,000 to Boys and Girls Club of Beaufort County, Washington, NC.  
\$3,000 to Coastal Pregnancy Center, Washington, NC.  
\$3,000 to Terra Ceia Christian School, Pantego, NC.  
\$2,000 to Beaufort County Schools Education Foundation, Washington, NC.  
\$2,000 to Mattamuskeet School, Swan Quarter, NC.  
\$1,000 to Humane Society of Beaufort County, Washington, NC.  
\$250 to Belhaven Junior High School, Belhaven, NC.

#### 4276 Tuscarora Foundation, Inc. ☆

2442 Sunset Ave.  
Rocky Mount, NC 27804  
**Application address:** Becky Butler, P.O. Box 912, Rocky Mount, NC 27802; Tel.: (919) 443-7041

Established in 1995 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$643,945 (M); expenditures, \$53,522; qualifying distributions, \$53,000; giving activities include \$53,000 for 5 grants (high: \$25,000; low: \$500).

**Fields of interest:** Early childhood education; horticulture & garden clubs; wildlife, bird preserves; diabetes.

**Application information:** Application form not required.

**Deadline(s):** None

EIN: 561853955

#### 4277 The Underdown Family Foundation, Inc. ☆

949 First St. NE  
Hickory, NC 28601

Established in 1994 in NC.

**Donor(s):** P.C. Underdown, Jr., Joanne Underdown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,063,266 (M); gifts received, \$255,913; expenditures, \$45,678; qualifying distributions, \$36,950; giving activities include \$36,950 for 4 grants (high: \$26,800; low: \$650).

**Fields of interest:** Arts, multipurpose centers/programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** P.C. Underdown, Jr., Pres.; Joanne F. Underdown, V.P. and Treas.; Susan Underdown, Secy.

EIN: 561827986

4278

**The Village Companies Foundation, Inc. ☆**  
P.O. Box 3113  
Chapel Hill, NC 27515

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$125,425 (M); expenditures, \$75,835; qualifying distributions, \$74,620; giving activities include \$74,125 for 25 grants (high: \$25,200; low: \$200).

**Purpose and activities:** "Limited to charitable organizations whose goals are to improve the quality of life of Chapel Hill residents."

**Limitations:** Giving limited to Chapel Hill, NC. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Apply in writing

**Officers:** Melvin Raskhis, Pres.; Barbara Powell, V.P.; Thelma Boyd, Secy.; Harold Langenderfer, Treas.

EIN: 581586649

4279

**The J. E. and Mildred Waggoner Foundation, Inc. ☆**

536 Torrence Dr.  
Gastonia, NC 28054  
Contact: Ruth Waggoner, Treas.

Established in 1993 in NC.

**Donor(s):** J.E. Waggoner, & Mildred W. Waggoner.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,449,380 (M); gifts received, \$1,501,598; expenditures, \$23,001; qualifying distributions, \$22,000; giving activities include \$22,000 for grants.

**Fields of interest:** Education; children & youth, services; family services; community development, service clubs.

**Limitations:** Giving limited to NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 2

**Deadline(s):** Jan. 31

**Board meeting date(s):** Feb.

**Officers and Directors:** Mildred W.

Waggoner, \* Pres.; Jacqueline W. Darken, \* V.P.;

Joyce W. Forman, \* V.P.; Dorothy W. Hager, \*

Secy.; Ruth W. Waggoner, \* Treas.

EIN: 561847923

4280

**B. B. Walker Foundation ☆**

P.O. Drawer 1167  
Asheboro, NC 27204 (336) 625-1380

Contact: Edna A. Walker, Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,096,803 (M); expenditures, \$48,225; qualifying distributions, \$43,761; giving activities include \$38,586 for grants.

**Fields of interest:** Higher education; hospitals (general); health associations; human services.

**Limitations:** Giving primarily in NC. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** \* Edna A. Walker, \* Pres.; William C. Massie, \* V.P.; James P. McDermott, \* Secy.-Treas.

EIN: 566061441

4281

**The Welco Foundation ☆**

P.O. Box 188  
Waynesville, NC 28786-0188

Established in 1992 in NC.

**Donor(s):** Welco Enterprises, Inc., RO-Search, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/27/96): Assets, \$512 (M); gifts received, \$135,000; expenditures, \$135,914; qualifying distributions, \$135,914; giving activities include \$135,914 for grants.

**Fields of interest:** Higher education; education; environment; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David J. Blears, Chair.; Richard A. Wood, Jr., Vice-Chair.; David Lutz, Secy.-Treas.

EIN: 561745295

4282

**Leo D. White Testamentary Trust ☆**

c/o NC Baptist Foundation, Inc.  
201 Convention Dr.  
Cary, NC 27511

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,864,543 (M); expenditures, \$132,458; qualifying distributions, \$118,056; giving activities include \$119,250 for 3 grants of \$39,750 each.

**Fields of interest:** College (community)/junior; housing/shelter, aging; residential/custodial care.

**Limitations:** Giving primarily in NC.

**Officers:** Jesse Spencer, Chair. and Pres.; Addison Trice, Vice-Chair. and 1st. V.P.; James C.

Cammack, Vice-Chair. and 2nd V.P.; Edwin S.

Coates, Secy.; Clifton W. Powell, Treas.; William

E. Lane, Rodney O'Donoghue.

EIN: 566415803

4283

**Wide Waters Fund, Inc. ☆**

117 Sheffield Cir.  
Chapel Hill, NC 27514  
Contact: James Bernstein, Pres.

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,393,528 (M); expenditures, \$66,140; qualifying distributions, \$50,797; giving activities include \$50,250 for grants.

**Fields of interest:** Natural resource conservation & protection; hospitals (general); children & youth, services.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Giving primarily in NC and NY. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** James Bernstein, Pres. and Treas.

EIN: 136161392

4284

**Wiscasset Association, Inc. ☆**

P.O. Box 2033  
Albemarle, NC 28002-2033

Established in 1974 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$813,185 (M); expenditures, \$65,738; qualifying distributions, \$60,050; giving activities include \$57,500 for grants.

**Fields of interest:** Youth development, centers & clubs; human services.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in Stanley County, NC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Branson C. Jones, Pres.; E.F. Wilson, Jr., V.P.; L.W. Mabry, Secy.; T.E. Alexander, Treas.

EIN: 566001978

4285

**Diana Gayle Wortham Foundation, Inc. ☆**

c/o Wachovia Bank of North Carolina, N.A.  
P.O. Box 3099  
Winston-Salem, NC 27150-7153  
(910) 732-6090  
Contact: Nola Miller

Established in 1995 in NC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,399,212 (M); expenditures, \$66,116; qualifying distributions, \$53,814; giving activities include \$53,000 for 2 grants (high: \$35,000; low: \$18,000).

**Fields of interest:** YM/YWCAs & YM/YWHAs.

**Limitations:** Giving limited to Buncombe County, NC.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** Mar. 31

**Directors:** Lyndall Skeens Cartright, Edward Allen Skeens, Diana Skeens Smith, Diana Gayle Wortham.

**Trustee:** Wachovia Bank of North Carolina, N.A.

EIN: 581995071

**4286**  
**Youth Ministry, Inc.**  
 3501 Willow Grove Ct.  
 Greensboro, NC 27410-8601 (336) 299-5201  
 Contact: Jerry H. Knox, Pres.

**Donor(s):** Fil Anderson, Lucie Anderson,  
 William Preyer, Jr., National Christian Charitable  
 Foundation, Inc., Scott & Stringfellow, Inc.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
 \$20,986 (M); gifts received, \$67,410;  
 expenditures, \$57,086; qualifying distributions,  
 \$56,649; giving activities include \$56,649 for  
 grants.

**Purpose and activities:** Awards scholarships to  
 students studying the Gospel prior to ordination  
 into ministry.

**Fields of interest:** Theological school/education;  
 Christian agencies & churches.

**Types of support:** General/operating support;  
 scholarships—to individuals.

**Application information:** Application form  
 required.

**Deadline(s):** None

**Officers:** Jerry H. Knox, Pres. and Treas.; Johnny  
 McConnell, V.P.; Jane Knox, Secy.  
**EIN:** 581366662

## NORTH DAKOTA

4287

### Gabriel J. Brown Trust Loan Fund

112 Ave. E.W.  
Bismarck, ND 58501-3662 (701) 223-5916  
Contact: Susan Lundberg, Tr.

Established in 1969 in ND.

**Donor(s):** Gabriel J. Brown, # Susan Lundberg.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,208,605 (M); expenditures, \$158,718; qualifying distributions, \$144,574; giving activities include \$130,000 for 45 loans to individuals (high: \$4,000; low: \$1,500).

**Purpose and activities:** Support for education through student loans to financially-needy residents of ND.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of ND.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Copies of proposal:* 1

*Deadline(s):* June 15

*Board meeting date(s):* About July 1

*Final notification:* July-Aug.

**Trustee:** Susan Lundberg.

**Number of staff:** 1 part-time professional.

EIN: 237086880

4288

### Alva J. Field Memorial Trust

P.O. Box 1735  
Williston, ND 58801-4036  
Loan application address: c/o Neff Bjella Law Firm, 111 E. Broadway, Williston, ND 58801;  
Tel.: (701) 572-3794

Established in 1959 in ND.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,374,837 (M); expenditures, \$21,230; qualifying distributions, \$21,230.

**Purpose and activities:** Educational loans to students who are residents of Williams County, ND.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Williams County, ND.

**Publications:** 990-PF, financial statement.

**Application information:** No grants paid in fiscal 1997. Application form required.

*Initial approach:* Letter

*Deadline(s):* Aug. 15

*Board meeting date(s):* Dec.

**Trustees:** Loren Anderson, Daniel Baker, Robert Osland.

**Number of staff:** None.

EIN: 456010789

4289

### C. F. Martell Memorial Foundation

c/o First International Bank & Trust  
P.O. Box 1088  
Williston, ND 58802-1088  
Contact: William W. McLees, Jr.  
Scholarship loan application address: P.O. Box 546, Watford City, ND 58854

Established in 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$813,174 (M); expenditures, \$76,348; qualifying distributions, \$71,064; giving activities include \$6,516 for 1 grant and \$60,000 for 60 loans to individuals of \$1,000 each.

**Purpose and activities:** Student loans to residents of Williams and McKenzie counties, ND, for study at trade, technical, or professional schools and colleges in the U.S. Support also for two local charities.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Williams and McKenzie counties, ND.

**Application information:** Applications available from district judge of Williams County, county judge of McKenzie County, and pastor of St. Joseph's Church in Williston. Application form required.

*Initial approach:* 3 references must be submitted by July 1

*Deadline(s):* June 15

*Board meeting date(s):* July

**Trustee:** First International Bank & Trust.

**Number of staff:** None.

EIN: 456010183

4290

### Dr. Henry Hobert Ruger Trust

P.O. Box 838  
Devils Lake, ND 58301  
Contact: John T. Traynor, Tr.  
Application address: 509 5th St., Devils Lake, ND 58301; Tel.: (701) 662-4077

Established in 1988 in ND.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,449,019 (M); expenditures, \$70,143; qualifying distributions, \$40,000; giving activities include \$10,000 for 1 grant and \$30,000 for 15 grants to individuals (high: \$3,000; low: \$1,000).

**Purpose and activities:** Scholarships to individuals for medical education; support also for a park.

**Fields of interest:** Medical school/education; scholarships/financial aid; parks/playgrounds.

**Types of support:** Building/renovation;

scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to ND.

**Trustee:** John T. Traynor.

EIN: 456071291

4291

### Tisdale Foundation ☆

c/o First National Bank North Dakota  
2401 Demers Ave.  
Grand Forks, ND 58201  
Contact: Douglas Carpenter, Trust Off., First National Bank North Dakota  
Application address: c/o First National Bank North Dakota, P.O. Box 6001, Grand Forks, ND 58206-6001

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,094,780 (M); expenditures, \$78,764; qualifying distributions, \$17,957; giving activities include \$15,944 for grants.

**Fields of interest:** Christian agencies & churches; cemeteries/burial services; aging.

**Limitations:** Giving limited to Drayton, ND. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** First National Bank North Dakota.

**Advisory Committee:** Pete Anderson, Jon Brosseau, Raymond Hoselton.

EIN: 450366901



## OHIO

## 4292

**Abe and Leona M. Adler Foundation**

c/o National City Bank, Northeast  
P.O. Box 450  
Youngstown, OH 44501 (330) 742-4254  
Contact: David Konik

Established in 1992.

**Donor(s):** Leona M. Adler Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,496,944 (M); expenditures, \$60,700; qualifying distributions, \$51,515; giving activities include \$43,000 for 23 grants (high: \$2,500; low: \$500).

**Fields of interest:** Child development, education; child development, services; family services; hospices; Jewish agencies & temples.

**Types of support:** General/operating support; continuing support; annual campaigns.

**Limitations:** Giving primarily in Youngstown, OH. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Advisor:** Daniel B. Roth.

**Trustee:** National City Bank, Northeast.

**Number of staff:** None.

**EIN:** 346962329

## 4293

**Akron Jaycee Foundation** ☆

1745 W. Market St.  
Akron, OH 44313 (330) 867-8055  
Contact: Shirley Foster, Mgr.  
FAX: (330) 867-7842

Established in 1975 in OH.

**Donor(s):** NEC World Series of Golf/Akron Golf Charities Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$148,430 (M); gifts received, \$92,179; expenditures, \$91,589; qualifying distributions, \$91,589; giving activities include \$58,606 for grants.

**Fields of interest:** Youth development, services; youth, services; community development; voluntarism promotion; leadership development; general charitable giving.

**Types of support:** Program development.

**Limitations:** Giving primarily in Akron, OH. No grants to individuals.

**Publications:** 990-PF, newsletter.

**Application information:** Application form required.

**Copies of proposal:** 25

**Deadline(s):** Feb. 28

**Board meeting date(s):** 2nd Tuesday of each month

**Final notification:** Mar. or Apr.

**Officers and Directors:** Christina N. Ostroki,\* Chair.; Paula Masuga,\* Pres.; Mikki Wendlandt,\* V.P.; Kevin K. Crum,\* Treas.; Shirley Foster, Mgr.

**Number of staff:** 1 part-time support.

**EIN:** 510163841

## 4294

**The Alpaugh Foundation**

525 Vine St., 21st Fl.  
Cincinnati, OH 45202

Established in 1986 in OH.

**Donor(s):** Peter A. Alpaugh.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,078,679 (M); gifts received, \$2,000; expenditures, \$42,222; qualifying distributions, \$41,305; giving activities include \$39,650 for 80 grants (high: \$8,000; low: \$25).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; environment; human services.

**Limitations:** Applications not accepted. Giving primarily in OH.

**Officer:** Peter A. Alpaugh, Mgr.

**EIN:** 316314074

## 4295

**Amcast Industrial Foundation**

7887 Washington Village Dr.  
Dayton, OH 45459 (937) 291-7021  
Contact: Sue Smith, Asst. Secy.  
Mailing address: P.O. Box 98, Dayton, OH 45401; FAX: (937) 291-7007

Incorporated in 1952 in OH.

**Donor(s):** Amcast Industrial Corp. (formerly Dayton Malleable Inc.).

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$622,476 (M); gifts received, \$150,000; expenditures, \$179,871; qualifying distributions, \$173,593; giving activities include \$173,593 for 120 grants (high: \$15,310; low: \$25).

**Purpose and activities:** Grants mainly for community funds, arts and cultural programs, social services, health, and higher education, including employee matching gifts for education and employee-related scholarships through the National Merit Scholarship Corp.

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; human services; federated giving programs.

**Types of support:** Continuing support; annual campaigns; building/renovation; emergency funds; program development; research; employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in areas of company operations in Fayetteville, AR; Elkhart, Geneva, Richmond, Gas City, and Fremont, IN; Southfield, MI; Wapakoneta and Dayton, OH; Washington, PA; Cedarburg, WI; and Ontario, Canada. No grants to individuals directly, or for operating budgets, seed money, deficit financing, equipment, land acquisition, endowment funds, fellowships, publications, or conferences; no loans.

**Publications:** Informational brochure.

**Application information:** Letters to the foundation are routed to the different divisions which then make grant recommendations to the foundation. Applicants may write to the division in their area directly. Application form not required.

**Copies of proposal:** 1

**Deadline(s):** Prior to board dates

**Board meeting date(s):** Feb., May, Aug., and Nov.

**Officers and Directors:** John H. Shuey,\* Pres.; Denis G. Daly,\* Secy.; Douglas D. Watts,\* V.P.; Michael R. Higgins,\* Treas.

**Number of staff:** None.

**EIN:** 316016458

**Selected grants:** The following grants were reported in 1997.

\$15,310 to National Merit Scholarship

Corporation, Evanston, IL.

\$15,000 to United Way of Elkhart County, Elkhart, IN.

\$10,000 to United Way of the Dayton Area, Dayton, OH.

\$8,500 to United Way of Steuben County, Angola, IN.

\$5,000 to Dayton Art Institute, Dayton, OH.

\$5,000 to Dayton-Montgomery County Scholarship Program, Dayton, OH.

\$5,000 to Ohio Foundation of Independent Colleges, Columbus, OH.

\$4,800 to Dayton Ballet Company, Dayton, OH.

\$4,000 to United Way of Whitewater Valley, Richmond, IN.

\$4,000 to Wright State University Foundation, Dayton, OH.

## 4296

**Baker & Hostetler Founders' Trust**

c/o John D. Drinko  
3200 National City Ctr., 1900 E. 9th St.  
Cleveland, OH 44114-3485

Established in 1965.

**Donor(s):** John D. Drinko, Hazel P. Hostetler, # Baker & Hostetler.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,113,580 (M); gifts received, \$47,550; expenditures, \$124,901; qualifying distributions, \$120,727; giving activities include \$120,000 for 13 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; higher education; human services.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals, or for scholarships or fellowships; no loans.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** John D. Drinko, Exec. Dir.

**Trustees:** Gary L. Bryenton, John H. Burlingame, George W. Hairston.

**EIN:** 346570132

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Capital University, School of Law, Columbus, OH. For building fund.

\$20,000 to Marshall University, Huntington, WV. For library fund.

\$20,000 to Ohio State University Foundation, School of Law, Columbus, OH. For building fund.

\$15,000 to Musical Arts Association, Cleveland, OH. For Cleveland Orchestra programs.

\$10,000 to Baldwin-Wallace College, Berea, OH.

\$10,000 to Cleveland Play House, Cleveland, OH. For general support.

\$10,000 to David N. Myers College, Cleveland, OH. For general support.

\$10,000 to Great Lakes Museum of Science, Environment and Technology, Cleveland, OH. For general support.  
 \$10,000 to Marshall University Foundation, School of Business, Huntington, WV.  
 \$5,000 to University of Rio Grande, Rio Grande, OH. For general support.

**4297****Barnitz Fund**

c/o Bank One Ohio Trust Co., N.A.  
 235 W. Schrock Rd.  
 Columbus, OH 43085 (513) 425-8430  
 Contact: Mark D. Welch  
 Application address: c/o Bank One Ohio Trust Co., N.A., 2 S. Main St., Middletown, OH 45042

Established in 1951 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,763,395 (M); expenditures, \$86,871; qualifying distributions, \$64,787; giving activities include \$63,994 for 57 grants (high: \$7,500; low: \$55).

**Purpose and activities:** Awards scholarships to graduates of local area high schools who plan to go into Christian work; grants also for human services.

**Fields of interest:** Theological school/education; human services; Christian agencies & churches; Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in Middletown, OH.

**Application information:**

*Deadline(s):* None

**Trustees:** Bank One Ohio Trust Co., N.A.

EIN: 316020687

**Selected grants:** The following grants were reported in 1996.

\$7,500 to Middletown Area Mental Health Center, Middletown, OH. For general support.  
 \$5,800 to Salvation Army of Middletown, Middletown, OH. For general support.  
 \$5,000 to Fenwick High School, Middletown, OH. For graduation awards fund.  
 \$3,000 to Otterbein Home, Cincinnati, OH. For general support.  
 \$2,739 to Abilities First Foundation, Middletown, OH. For general support.  
 \$2,000 to Arts in Middletown, Middletown, OH. For general support.  
 \$1,000 to Middletown Regional Hospital Foundation, Middletown, OH. For general support.  
 \$750 to United Negro College Fund.  
 \$500 to Middletown Community Foundation, Middletown, OH. For general support.  
 \$500 to Sorg Opera Company, Middletown, OH. For general support.

**4298****Barry Foundation**

P.O. Box 129  
 Columbus, OH 43216

Incorporated in 1963 in OH.

**Donor(s):** Florence Melton, R.G. Barry Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$20,107 (M); gifts received, \$25,000; expenditures, \$87,599; qualifying distributions, \$87,599; giving activities include \$86,960 for 34 grants (high: \$18,236; low: \$50).

**Fields of interest:** Museums; theological school/education; education; hospitals (general); human services; federated giving programs.

**Types of support:** Annual campaigns; scholarship funds; research.

**Limitations:** Giving on a national basis, with emphasis on Columbus, OH. No grants to individuals.

**Publications:** Financial statement.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Officers and Trustees:** Florence Melton,\* Chair.; Gordon Zacks,\* Pres.; William Ellis, Jr.,\* Secy.; Richard L. Burrell, Treas.; Harvey M. Krueger.

EIN: 316051086

**4299****The Georgine E. Bates Memorial Fund, Inc.**

P.O. Box 351  
 1221 Lippincott Rd.  
 Urbana, OH 43078 (937) 653-7186  
 Contact: Henry W. Houston, Treas.

Established in 1979 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,537,734 (M); expenditures, \$90,248; qualifying distributions, \$77,663; giving activities include \$67,053 for 21 grants (high: \$7,905; low: \$465).

**Fields of interest:** Education; human services; Protestant agencies & churches.

**Limitations:** Giving limited to Champaign County, OH. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Sept. 30

**Officers:** James R. Wilson, Pres.; Judy A. Markin, Secy.; Henry W. Houston, Treas.

EIN: 341296531

**Selected grants:** The following grants were reported in 1996.

\$8,500 to Kingscreek Baptist Church, Urbana, OH.  
 \$8,500 to Kingscreek United Methodist Church, Urbana, OH.  
 \$8,000 to Messiah Evangelical Lutheran Church, Urbana, OH.  
 \$7,000 to Urbana City Schools, Urbana, OH.  
 \$7,000 to Urbana University, Urbana, OH.  
 \$7,000 to West Liberty-Salem School, West Liberty, OH.  
 \$3,000 to Urbana Senior Citizens Center, Urbana, OH.  
 \$2,200 to Cancer Association of Champaign County, Urbana, OH.  
 \$2,000 to Champaign County Library, Urbana, OH.  
 \$800 to Adriel Family House, West Liberty, OH.

**4300****Elsie and Harry Baumker Charitable Foundation, Inc.**

2828 Barrington Dr.  
 Toledo, OH 43606 (419) 535-6969  
 Contact: Gladys M. Preis, Tr.

Incorporated in 1982 in OH.

**Donor(s):** Elsie Baumker.#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,982,267 (M); expenditures, \$104,965; qualifying distributions, \$104,965; giving activities include \$97,967 for 25 grants (high: \$8,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; health care; human services; children & youth, services.

**Types of support:** Endowment funds; program development; scholarship funds.

**Limitations:** Giving primarily in OH, with emphasis on Toledo. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* None

*Final notification:* 3 months

**Trustees:** Gladys M. Preis, Nancy Preis, Dorothy Rice.

EIN: 341300465

**4301****The Beaverson Foundation**

345 N. Market St.  
 Wooster, OH 44691

Established in 1992 in OH.

**Donor(s):** Audrey L. Beaverson.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$23,615 (M); gifts received, \$100,000; expenditures, \$123,061; qualifying distributions, \$120,000; giving activities include \$120,000 for 6 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Health care, EMS; disasters, fire prevention/control; recreation, community facilities; human services.

**Types of support:** Capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Wayne County, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Audrey L. Beaverson, John C. Johnston III, Robert E. Mapes.

EIN: 34172868

**4302****J. G. Bell Foundation**

18519 Detroit Ave.  
 Lakewood, OH 44107 (216) 221-0800

**Donor(s):** Jess A. Bell, Bonne Bell, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$14,317 (M); gifts received, \$78,195; expenditures, \$57,345; qualifying distributions, \$57,345; giving activities include \$57,310 for 36 grants (high: \$10,000; low: \$35).

**Fields of interest:** Education; health associations; medical research; recreation; youth, services.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Bonne Bell Eckert, Chair.; Jess A. Bell, Pres.

**Trustee:** Edward A. Doyle.

**EIN:** 341018779

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Valley Forge Military Academy and Junior College, Wayne, PA. For scholarships.

\$5,300 to Lakewood Hospital Foundation, Lakewood, OH.

\$5,000 to Baldwin-Wallace College, Berea, OH. For scholarships.

\$5,000 to Colorado Outward Bound School, Denver, CO. For scholarships.

\$5,000 to Harvard University, Cambridge, MA. For scholarships.

\$2,700 to Malachi House, Cleveland, OH.

\$1,500 to Cleveland Clinic Foundation, Cleveland, OH. For research.

\$1,500 to Jimmie Heuga Center, Avon, CO.

\$1,500 to Saint Ignatius High School, Cleveland, OH.

\$1,150 to Cleveland Museum of Natural History, Cleveland, OH.

### 4303

**W. & H. Bender Memorial Fund**

c/o Bank One Ohio Trust Co., N.A.

6 Federal Plz. W.

Youngstown, OH 44503 (330) 742-6721

**Contact:** Mark J. Wenick, Sr. V.P., Bank One Ohio Trust Co., N.A.

Established in 1989 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,676,432 (M); expenditures, \$97,798; qualifying distributions, \$79,249; giving activities include \$78,500 for 25 grants (high: \$19,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Youngstown, OH.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Spring and fall

**Trustee:** Bank One Ohio Trust Co., N.A.

**EIN:** 346808983

**Selected grants:** The following grants were reported in 1996.

\$19,000 to United Way, Youngstown/Mahoning Valley, Youngstown, OH. For general support.

\$6,000 to Butler Institute of American Art, Youngstown, OH. For general support.

\$6,000 to Youngstown Symphony Society, Youngstown, OH. For general support.

\$5,000 to Rescue Mission of Mahoning Valley, Youngstown, OH. For general support.

\$5,000 to Salvation Army of Youngstown, Youngstown, OH. For general support.

\$3,000 to Goodwill Industries of the Youngstown Area, Youngstown, OH. For general support.

\$3,000 to Interfaith Home Maintenance, Youngstown, OH. For general support.

\$2,000 to Boys and Girls Club of Youngstown, Youngstown, OH. For general support.

\$2,000 to YMCA of Youngstown, Youngstown, OH. For general support.

\$2,000 to YWCA of Youngstown, Youngstown, OH. For general support.

### 4304

**The Marshall L. and Deborah L. Berkman**

**Family Charitable Trust ☆**

c/o J. Talbot Young, Jr.

1801 E. 9th St., Ste. 1525

Cleveland, OH 44114-3103

Established in 1996 in OH.

**Donor(s):** Deborah L. Berkman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,153,654 (M); gifts received, \$266,023; expenditures, \$46,577; qualifying distributions, \$40,700; giving activities include \$40,700 for grants.

**Fields of interest:** Music; college.

**Limitations:** Applications not accepted. Giving primarily in NM. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Deborah L. Berkman, Ellen F.

Berkman, Laura B. Coleman, Martha B. Winfield.

**EIN:** 341845200

### 4305

**The Carol and James Besl Family**

**Foundation**

c/o Force Control

P.O. Box 18366

Fairfield, OH 45018 (513) 860-9221

**Contact:** Carol Besl, Pres.

**Application address:** 6 Cogswell Grant, Fairfield, OH 45014

Established in 1991 in OH.

**Donor(s):** James L. Besl, Force Control Industries, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,974,400 (M); gifts received, \$858,042; expenditures, \$141,082; qualifying distributions, \$130,750; giving activities include \$130,750 for 9 grants (high: \$40,000; low: \$750).

**Fields of interest:** Higher education; hospitals (general); Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Cincinnati, OH. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** \* Carol Besl, \* Pres.;

Joseph E. Besl, V.P.; Timothy A. Garry, Secy.;

Richard G. Boell, Treas.; James C. Besl, Michael

Besl, Karen Besl Murrell.

**EIN:** 311332002

### 4306

**Bishop Fund**

c/o Key Trust Co. of Ohio, N.A.

127 Public Sq., 16th Fl.

Cleveland, OH 44114-1306

**Contact:** Trust Off., Key Trust Co. of Ohio, N.A.

Established about 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,890,014 (M); expenditures, \$43,829; qualifying distributions, \$29,638; giving activities include \$27,600 for 84 grants (high: \$1,500; low: \$100).

**Purpose and activities:** "Primary interest in organizations with a scientific or environmental orientation."

**Fields of interest:** Environment; engineering & technology; science.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered or acknowledged.

**Director:** Jonathan S. Bishop.

**Trustee:** Key Trust Co. of Ohio, N.A.

**Number of staff:** None.

**EIN:** 346513612

### 4307

**The W. E. Bliss Foundation**

c/o Bank One Ohio Trust Co., N.A.

P.O. Box 359

Youngstown, OH 44501-0359

**Contact:** James Baker, Sr. C.S.O.

Established in 1954 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,168,587 (M); expenditures, \$51,320; qualifying distributions, \$48,875; giving activities include \$35,839 for 32 grants (high: \$11,033; low: \$100).

**Fields of interest:** Higher education; theological school/education; human services; federated giving programs; general charitable giving.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Youngstown, OH. No grants to individuals.

**Publications:** 990-PF.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Bank One Ohio Trust Co., N.A.

**Appointing Committee:** Alice Mae Schmutz.

**EIN:** 346514091

### 4308

**Paul & Dina W. Block Foundation**

c/o Blade Communications, Inc.

541 N. Superior St.

Toledo, OH 43660

**Contact:** William Block, Jr., Secy.

**Application address:** c/o PG Publishing Co., 34 Blvd. of the Allies, Pittsburgh, PA 15222; Tel.: (412) 263-1100

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$925,490 (M); expenditures, \$85,956; qualifying distributions, \$79,500; giving

activities include \$79,500 for 21 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Museums; music; arts/cultural programs; higher education; human services; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; professorships.

**Limitations:** Giving primarily in OH and PA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Apr., July, Oct., and Dec.

**Officers:** William Block, Sr., Pres.; Allan J. Block, V.P.; William Block, Jr., Secy.; John R. Block, Treas.

EIN: 136083017

#### 4309

##### **Peter J. Blosser Student Loan Fund**

(also known as Peter J. Blosser Scholarship Trust)  
P.O. Box 6160  
Chillicothe, OH 45601-6160 (740) 773-0043  
Contact: Marie Rosebrook, Admin.

Established in 1977 in OH.

**Donor(s):** Kathryn Blosser-#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,724,097 (M); expenditures, \$22,271; qualifying distributions, \$44,345; giving activities include \$33,800 for 25 loans to individuals (average: \$2,000).

**Purpose and activities:** Awards low-interest loans for higher education to graduates of Ross County high schools, or individuals with a G.E.D. from the State of OH.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Ross County, OH.

**Publications:** Annual report, 990-PF,

informational brochure, application guidelines.

**Application information:** Application form required.

*Deadline(s):* 3 months prior to need

*Board meeting date(s):* Varies

**Trustees:** Donald C. Gatchell, Timothy Nusbaum, Lorene C. Washington.

**Number of staff:** 1 part-time professional.

EIN: 310629687

#### 4310

##### **BPB Foundation**

c/o Steven R. Kalette  
3830 Kelley Ave.  
Cleveland, OH 44114-4595

Established in 1986 in OH.

**Donor(s):** Robert H. Kanner, Brooks Management Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$433 (M); gifts received, \$51,000; expenditures, \$52,315; qualifying distributions, \$52,031; giving activities include \$52,000 for 1 grant.

**Fields of interest:** Health care; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Robert H. Kanner,\* Pres. and Treas.; Stephen R. Kalette,\* Secy.; Ruth A. Kanner.

EIN: 341542878

#### 4311

##### **Van Wyck & Angela Brinckerhoff Foundation \***

c/o The Huntington National Bank  
P.O. Box 1558, HC1012  
Columbus, OH 43216

Established in 1996 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,361,059 (M); gifts received, \$1,205,340; expenditures, \$34,761; qualifying distributions, \$30,294; giving activities include \$28,812 for 10 grants (high: \$2,882; low: \$2,881).

**Fields of interest:** Arts/cultural programs;

general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in FL and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Advisor:** William Schlagter.

**Trustee:** The Huntington National Bank.

EIN: 311488008

#### 4312

##### **Mervin Britton Memorial Scholarship Fund \***

40 Security National Bank  
c/o S. Limestone  
Springfield, OH 45502

**Application address:** Clark County Board of Education, 1115 N. Limestone St., Springfield, OH 45503; Tel.: (513) 325-7671

Established in 1995 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,187,163 (M); expenditures, \$86,435; qualifying distributions, \$77,284; giving activities include \$77,284 for 40 grants to individuals (high: \$2,000; low: \$1,284).

**Purpose and activities:** Scholarships only to graduates of Clark county High School, OH.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Clark County, OH.

**Application information:** Application form required.

**Trustee:** Security National Bank.

EIN: 316511170

#### 4313

##### **Bucyrus Area Community Foundation**

231 S. Poplar St.  
P.O. Box 387  
Bucyrus, OH 44820 (419) 562-3958  
Contact: John T. Bridges, Exec. Secy.  
FAX: (419) 562-9311

Established in 1985 in OH.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,989,577 (M); gifts received, \$186,847;

expenditures, \$98,738; giving activities include \$67,222 for grants (average: \$517–\$5,000).

**Fields of interest:** Education; recreation; family services; hospices; community development; computer science; general charitable giving.

**Types of support:** Annual campaigns; building/renovation; equipment; program development.

**Limitations:** Giving limited to the Crawford County, OH, area. No grants to individuals.

**Publications:** Multi-year report, informational brochure (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* Nov. 1

*Board meeting date(s):* 6 times a year

*Final notification:* Feb.

**Officers and Directors:** John M. Bean,\* Pres.; Ray L. Kincaid,\* V.P.; John T. Bridges,\* Exec. Secy.; Phyllis Fowler,\* Secy.; Roger R. Miller,\* Treas.

**Number of staff:** 1

EIN: 341465822

#### 4314

##### **Clement L. and Ann Buenger Foundation**

c/o Fifth Third Bank  
38 Fountain Sq. Plz., MD 1090C7  
Cincinnati, OH 45263 (513) 579-6034  
Contact: Lawra J. Baumann, Fdn. Off.

Established in 1988 in OH.

**Donor(s):** Clement L. Buenger, Ann Buenger.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,595,380 (M); gifts received, \$666; expenditures, \$38,756; qualifying distributions, \$28,055; giving activities include \$25,000 for 7 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; education; human services; federated giving programs.

**Limitations:** Giving limited to the greater Cincinnati, OH, area. No support for religious or political purposes. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Write for application form

*Deadline(s):* None

**Officers:** Ann Buenger, Pres.; Clement L. Buenger, V.P.; George A. Schaefer, Jr., Secy.-Treas.

EIN: 311259480

#### 4315

##### **Stella M. Buerger Charitable Trust**

900 Central Trust Tower  
Cincinnati, OH 45202 (513) 381-9200  
Contact: John P. Kieley, Tr.

Established in 1992 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,440,037 (M); expenditures, \$75,620; qualifying distributions, \$75,049; giving activities include \$62,500 for 20 grants (high: \$7,500; low: \$1,000).

**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in OH.

**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None  
*Trustee:* John P. Kiely.  
 EIN: 316436462

**4316**  
**The Burgett Family/Kokosing Foundation**  
 c/o William B. Burgett  
 17531 Waterford Rd., P.O. Box 226  
 Fredericktown, OH 43019  
*Contact:* Shirley Burgett, Pres.

Established in 1992 in OH.  
*Donor(s):* William Burgett, Shirley Burgett.  
*Foundation type:* Independent  
*Financial data* (yr. ended 12/31/96): Assets, \$77,028 (M); gifts received, \$85,000; expenditures, \$80,263; qualifying distributions, \$80,184; giving activities include \$80,200 for 8 grants (high: \$35,000; low: \$200).  
*Fields of interest:* Libraries/library science; community development; federated giving programs; Christian agencies & churches; disabled.  
*Limitations:* Giving limited to OH. No grants to individuals.  
*Officers and Trustees:*\* Shirley Burgett,\* Pres.; William Barth Burgett,\* V.P.; William Brian Burgett, V.P.; Marsha Rinehart,\* Secy.; Valerie Matusik,\* Treas.; Janenne Burgett, William B. Burgett.  
 EIN: 311367299

**4317**  
**The Courtney & Marguerite Rankin Burton Charitable Trust**  
 127 Public Sq.  
 3900 Society Ctr.  
 Cleveland, OH 44114-1216

Established in 1952 in OH.  
*Foundation type:* Independent  
*Financial data* (yr. ended 12/31/97): Assets, \$1,205,387 (M); expenditures, \$59,926; qualifying distributions, \$58,316; giving activities include \$55,200 for 4 grants (high: \$50,000; low: \$100).  
*Purpose and activities:* Giving primarily for a museum; support also for conversation programs.  
*Fields of interest:* Museums (history).  
*Limitations:* Applications not accepted. Giving primarily in OH. No grants to individuals; no loans or program-related investments.  
*Application information:* Contributes only to pre-selected organizations; unsolicited request for funds not considered.  
*Trustees:* Malvin E. Bank, Margaret L. Burton.  
 EIN: 346514772  
*Selected grants:* The following grants were reported in 1997.  
 \$50,000 to Parks System Trust Fund of Wheeling, Wheeling, WV. For special projects at Oglebay Park.  
 \$5,000 to CAVS Charities Account, Cleveland, OH. For general support.  
 \$100 to Chagrin River Land Conservancy, Chagrin Falls, OH. For general support.  
 \$100 to Holden Arboretum, Kirtland, OH. For general support.

**4318**  
**Donald E. Bush & Barbara Ann Bush Charitable Foundation**  
 161 E. Mohawk Dr.  
 Malvern, OH 44644

Established in 1989 in OH.  
*Donor(s):* B & H Machine, Inc.  
*Foundation type:* Independent  
*Financial data* (yr. ended 12/31/97): Assets, \$335,891 (M); expenditures, \$152,041; qualifying distributions, \$147,232; giving activities include \$147,200 for 5 grants (high: \$105,200; low: \$2,000).  
*Fields of interest:* Christian agencies & churches.  
*Limitations:* Applications not accepted. Giving primarily in OH. No grants to individuals.  
*Application information:* Contributes only to pre-selected organizations.  
*Trustee:* Barbara Ann Bush Hochstetler.  
 EIN: 346904600

**4319**  
**The J. Colin Campbell Scholarship Fund**  
 123 S. Broad St., Ste. 211  
 Lancaster, OH 43130  
*Contact:* William J. Sitterley, Tr.  
*Application address:* 4307 Bauman Hill Rd., Lancaster, OH 43130

Established in 1995 in OH.  
*Donor(s):* The J. Colin Campbell Inter Vivos Trust.  
*Foundation type:* Independent  
*Financial data* (yr. ended 08/31/97): Assets, \$1,903,883 (M); expenditures, \$80,709; qualifying distributions, \$76,718; giving activities include \$77,252 for grants to individuals.  
*Types of support:* Scholarships—to individuals.  
*Limitations:* Giving limited to residents of Fairfield County, OH.  
*Application information:* Application form required.  
*Initial approach:* Interview required  
*Trustee:* William J. Sitterley.  
 EIN: 316204632

**4320**  
**Florence Jeffrey Carlike Fund**  
 241 Ashbourne Rd.  
 Columbus, OH 43209

Established about 1968 in IL.  
*Donor(s):* Janet C. Harris.  
*Foundation type:* Independent  
*Financial data* (yr. ended 12/31/97): Assets, \$39,305 (M); expenditures, \$82,583; qualifying distributions, \$81,779; giving activities include \$81,779 for 18 grants (high: \$14,629; low: \$500).  
*Fields of interest:* Arts/cultural programs; higher education; education; Protestant agencies & churches.  
*Limitations:* Applications not accepted. No grants to individuals.  
*Application information:* Contributes only to pre-selected organizations.  
*Officers:* John C. Harris, Pres.; Diana H. Melvin, Secy.-Treas.  
*Directors:* Charles U. Harris, Janet C. Harris, John D. Marshall.

EIN: 366206203  
*Selected grants:* The following grants were reported in 1997.  
 \$14,629 to Columbus Symphony Orchestra, Columbus, OH.  
 \$10,000 to Project Excellence, DC.  
 \$9,000 to People Animals Love (PAL), DC.  
 \$7,500 to Zivill Kolo Ensemble, Granville, OH.  
 \$5,000 to Ballet Metropolitan, Columbus, OH.  
 \$5,000 to John F. Kennedy Center for the Performing Arts, DC.  
 \$5,000 to Shakespeare Theater at the Folger, DC.  
 \$5,000 to So Others Might Eat (SOME), DC.  
 \$3,500 to Opera Columbus, Columbus, OH.  
 \$3,000 to Capital Childrens Museum, DC.

**4321**  
**Evelyn C. Carter Trust** ☆  
 c/o Bank One Ohio Trust Co., N.A.  
 774 Park Meadow  
 Columbus, OH 43271-1034 (304) 842-3693

Established in 1996 in WV.  
*Donor(s):* Evelyn C. Carter.  
*Foundation type:* Independent  
*Financial data* (yr. ended 12/31/96): Assets, \$1,220,460 (M); gifts received, \$1,175,371; expenditures, \$9,980; qualifying distributions, \$9,955; giving activities include \$9,954 for 9 grants to individuals (high: \$2,488; low: \$415).  
*Purpose and activities:* Scholarships only for graduates of Bridgeport H.S. who indicate financial need and who are attending West Virginia University in Morgantown, WV.  
*Types of support:* Scholarships—to individuals.  
*Limitations:* Giving limited to residents in Bridgeport, WV.  
*Application information:*  
*Deadline(s):* Apr. 30  
*Trustee:* Bank One Ohio Trust Co., N.A.  
 EIN: 556129783

**4322**  
**The Cassner Foundation**  
 835 S. High St.  
 Hillsboro, OH 45133-9602 (937) 393-3426  
*Contact:* Alvin B. Cassner, Pres.  
*Scholarship application address:* c/o Frederick Slater, Superintendent, Hillsboro City School, 358 W. Main St., Hillsboro, OH 45133; Tel.: (937) 939-3475

Established in 1961.  
*Donor(s):* Rotary Forms Press, Inc., Computer Stock Forms, Inc., Unit Sets, Alvin B. Cassner.  
*Foundation type:* Independent  
*Financial data* (yr. ended 03/31/97): Assets, \$1,190,421 (M); gifts received, \$30,000; expenditures, \$53,038; qualifying distributions, \$49,571; giving activities include \$34,155 for 31 grants (high: \$5,250; low: \$50) and \$15,416 for 12 grants to individuals of \$1,250 each.  
*Purpose and activities:* Four-year scholarships (\$1250 per year) for room and board or tuition at a university or college within a 500-mile radius of Highland County, OH. Applicants must be a Senior in the Highland County-School System.  
*Fields of interest:* Medical research; children & youth, services; disabled; general charitable giving.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving for scholarships limited to residents of Highland County, OH.

**Application information:**

*Initial approach:* Letter for grants; application form for scholarships

*Deadline(s):* None for grants; Mar. 1 for scholarships

**Officers:** Alvin B. Cassner, Pres.; Alice Cassner, V.P.

**EIN:** 386090665

### 4323

#### Castellini Foundation II ☆

c/o Robert H. Castellini  
49 Central Ave., 7th Fl.  
Cincinnati, OH 45202 (513) 651-9783  
*Contact:* C. Fister, Secy.

Established in 1995 in OH.

**Donor(s):** Robert H. Castellini.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$11,840 (M); gifts received, \$66,268; expenditures, \$147,187; qualifying distributions, \$144,719; giving activities include \$145,096 for 42 grants (high: \$20,000; low: \$100).

**Fields of interest:** Museums; higher education; college (community/junior); boys & girls clubs; Roman Catholic agencies & churches; Jewish agencies & temples.

**Limitations:** Giving primarily in OH. No grants for religious or political purposes.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* Robert H. Castellini, Chair, and Pres.; Christopher L. Fister,\* Secy.-Treas.; Susan F. Castellini.

**EIN:** 311433751

### 4324

#### The Don M. Casto Foundation

209 E. State St.  
Columbus, OH 43215  
*Contact:* Trustees

Incorporated in 1962 in OH.

**Donor(s):** Members of the Casto family and family-related businesses.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/95): Assets, \$801,916 (M); expenditures, \$138,052; qualifying distributions, \$130,513; giving activities include \$129,500 for 30 grants (high: \$20,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services; federated giving programs.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:** Generally does not consider unsolicited applications.

**Trustees:** Frank S. Benson III, Don M. Casto III, Dan J. Kerscher.

**EIN:** 316049506

### 4325

#### The Stanley & Susan Chesley Foundation ☆

c/o Fifth Third Bank, Agent  
Trust Tax Dept., M D 1090C8  
Cincinnati, OH 45263  
*Contact:* Lawra Baumann, Dir.

Established in 1996 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,000 (M); gifts received, \$1,000,000; expenditures, \$0; qualifying distributions, \$0. **Limitations:** Giving limited to the greater Cincinnati, OH, area.

**Application information:** No grants paid in 1996; first year of operation. Application form not required.

*Initial approach:* Letter

**Trustees:** Richard A. Chesley, Stanley M. Chesley, Lauren Chesley Cohen.

**EIN:** 311490928

### 4326

#### Chiquita Brands International Foundation

(Formerly United Brands Foundation)  
250 E. 5th St., Tax Dept.  
Cincinnati, OH 45202  
*Contact:* Glenda Haller

Incorporated in 1954 in IL.

**Donor(s):** Chiquita Brands International, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$15,830 (L); gifts received, \$166,005; expenditures, \$150,175; qualifying distributions, \$150,170; giving activities include \$150,170 for 114 grants (high: \$25,000; low: \$20).

**Fields of interest:** Higher education; business school/education; natural resource conservation & protection; agriculture; human services.

**Types of support:** General/operating support.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Steven G. Warshaw,\* Pres.; Joseph W. Hagin II,\* V.P.; Warren J. Ligan, V.P.; Robert Olson, Secy.; William A. Tsacalis,\* Treas.

**EIN:** 366051081

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Conservation International Foundation, DC.

\$20,000 to Race for the Cure, Cincinnati, OH. 2 grants: \$10,000 each.

\$13,500 to Coalition for a Drug Free Greater Cincinnati, Cincinnati, OH.

\$10,000 to American Red Cross, Cincinnati, OH.

\$5,000 to Cincinnati County Day School, Cincinnati, OH.

\$5,000 to Freestore-Foodbank, Cincinnati, OH.

\$5,000 to Second Harvest.

\$5,000 to University of Cincinnati, Cincinnati, OH. For Hombro a Hombro project.

\$2,000 to World Wildlife Fund.

### 4327

#### Christopher Foundation

c/o Thrasher Dinsmore & Dolan  
100 7th Ave., Ste. 150  
Chardon, OH 44024 (440) 285-2242  
*Contact:* Paul J. Dolan, Secy.

Established in 1952 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$357,468 (M); expenditures, \$90,113; qualifying distributions, \$86,488; giving activities include \$84,000 for 15 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); human services; general charitable giving.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Paul J. Dolan, Secy.

**Trustees:** Lou Alexander, Helen Dolan.

**Custodian:** Smith Barney, Inc.

**EIN:** 340961579

### 4328

#### Cole National Foundation

5915 Landerbrook Dr., Ste. 300  
Mayfield Heights, OH 44124-4041  
(440) 449-4100  
*Contact:* Jeffrey A. Cole, Pres.

Established in 1981 in OH.

**Donor(s):** Cole National Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$483,834 (M); expenditures, \$99,682; qualifying distributions, \$98,232; giving activities include \$96,750 for 8 grants (high: \$80,000; low: \$250).

**Purpose and activities:** Support primarily for Jewish community organizations, medical research and care facilities, higher education, and a community fund.

**Fields of interest:** Higher education; human services; Jewish federated giving programs.

**Limitations:** Giving primarily in the Cleveland, OH, area. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Jeffrey A. Cole, Pres. and Treas.

**Trustees:** Joseph Gagliotti, Matthew Selvaggio.  
**EIN:** 341341165

**Selected grants:** The following grants were reported in 1996.

\$80,000 to Jewish Community Federation of Cleveland, Cleveland, OH.

\$10,000 to Case Western Reserve University, Cleveland, OH.

\$2,000 to Cleveland Orchestra, Cleveland, OH.

\$2,000 to University Circle, Cleveland, OH.

\$1,000 to American Jewish Community, NYC, NY.

\$1,000 to Cleveland Museum of Art, Cleveland, OH.

\$500 to Therapeutic Riding Center, Novelty, OH.

\$250 to Applewood Centers, Cleveland, OH.

**4329****Collacott Foundation**

13415 Shaker Blvd., No. 9J5  
Cleveland, OH 44120 (216) 283-0560

Established in 1951 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,301,083 (M); expenditures, \$67,015; qualifying distributions, \$62,313; giving activities include \$53,650 for 20 grants (high: \$16,000; low: \$800).

**Fields of interest:** Arts/cultural programs; higher education; human services; community development.

**Limitations:** Applications not accepted. Giving primarily in the Cleveland, OH, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Malvin E. Bank, May C. Targett, Robert S. Targett.

EIN: 346530833

**4330****A. B. Cord Charitable Foundation**

c/o PNC Bank, Ohio, N.A.  
P.O. Box 1198

Cincinnati, OH 45201-1198 (513) 651-8305  
Contact: Bernice Gartrell

Established in 1959 in OH.

**Donor(s):** Albert B. Cord.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,315,272 (M); expenditures, \$56,747; qualifying distributions, \$54,108; giving activities include \$53,100 for 52 grants (high: \$10,000; low: \$350).

**Fields of interest:** Performing arts; arts/cultural programs; higher education; hospitals (general); health associations.

**Limitations:** Giving primarily in Cincinnati, OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Albert B. Cord, Mgr.

**Trustees:** PNC Bank, Ohio, N.A.

EIN: 316016786

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Bethesda Breast Center, Cincinnati, OH.

\$2,000 to Cincinnati Playhouse in the Park, Cincinnati, OH.

\$2,000 to Fine Arts Fund, Cincinnati, OH.

\$1,500 to Junior Achievement of Greater Cincinnati, Cincinnati, OH.

\$1,500 to W C E T-Greater Cincinnati Television Educational Foundation, Cincinnati, OH.

\$1,000 to Bethesda Hospital, Cincinnati, OH.

\$1,000 to Cooper Union for the Advancement of Science and Art, NYC, NY.

\$1,000 to Miami University, Oxford, OH.

\$1,000 to Public Library of Cincinnati and Hamilton County, Cincinnati, OH.

\$1,000 to Sweet Briar College, Sweet Briar, VA.

**4331****Count Your Blessings Foundation**

16996 State Rte. 198  
Wapakoneta, OH 45895  
Contact: Kay E. Nolte, Tr.

Established in 1989 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,582,593 (M); expenditures, \$141,915; qualifying distributions, \$120,298; giving activities include \$116,021 for 13 grants (high: \$24,500; low: \$996).

**Fields of interest:** Wildlife preservation & protection; human services; children & youth, services; human services, victim aid; Christian agencies & churches.

**Limitations:** Giving limited to OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Trustees:** David Cheney, Janet Dice, Craig A. Nolte, Kay E. Nolte, Donald A. Rodden.

EIN: 311286688

**Selected grants:** The following grants were reported in 1997.

\$24,500 to Lima Food Bank, Lima, OH. For operating support.

\$24,000 to Beaver Creek Fish, Beaver Creek, OH. For operating support.

\$11,000 to Church People for Change, Lima, OH. For operating support.

\$10,000 to Lima Youth Sports Foundation, Lima, OH. For operating support.

\$7,500 to Big Brothers/Big Sisters of Lima, Lima, OH. For operating support.

\$4,000 to Heartbeat of Lima, Lima, OH. For operating support.

\$3,619 to Allen County Health Department, Lima, OH. For operating support.

\$3,000 to Crime Victim Services, Lima, OH. For operating support.

\$2,000 to Pregnancy Distress Center, Columbus, OH. For operating support.

\$996 to Chester Cary Thanksgiving Turkey Dinner, Lima, OH. For operating support.

**4332****Charles B. & Margaret E. Cushwa****Foundation**

c/o Key Trust Co. of Ohio, N.A., Trust Tax Dept.  
126 Central Plz. N.

Canton, OH 44702

Contact: James Rutledge, Trust Off., Key Trust Co. of Ohio, N.A.

**Application address:** P.O. Box 9950, Canton, OH 44711-0950; Tel.: (330) 489-5404

Established in 1994 in OH.

**Donor(s):** Margaret E. Cushwa.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,415,930 (M); expenditures, \$115,727; qualifying distributions, \$109,460; giving activities include \$100,000 for 8 grants (high: \$50,000; low: \$1,000) and \$5,000 for 1 grant to an individual.

**Fields of interest:** Higher education; Christian agencies & churches.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in OH.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Charles B. Cushwa III, William W. Cushwa, Mary Ellen Wolsanovich, Key Trust Co. of Ohio, N.A.

EIN: 341787513

**4333****The Davey Company Foundation**

1500 N. Mantua St.

P.O. Box 5193

Kent, OH 44240-5193

Contact: Marjorie L. Conner, Secy.

FAX: (330) 673-7089

Established in 1957 in OH.

**Donor(s):** Davey Tree Expert Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$821,131 (M); expenditures, \$96,446; qualifying distributions, \$84,799; giving activities include \$84,799 for 134 grants (high: \$2,250; low: \$167; average: \$250-\$1,000).

**Fields of interest:** Environment, forests; hospitals (general); health care; human services.

**Types of support:** General/operating support; scholarship funds; research; employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in OH.

**Application information:** Scholarship grants made only to students who are children of employees of Davey Tree Expert Co. and who have academic qualifications and financial need. Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* 2 weeks before board meeting dates

*Board meeting date(s):* May 15 and Sept. 10

**Final notification:** Following board meeting  
**Officers:** R. Douglas Cowan, Pres.; Howard Bowles, V.P.; C. Kenneth Celmer, V.P.; Roger C. Funk, V.P.; Richard Ramsey, V.P.; Karl J. Wamke, V.P.; Marjorie L. Conner, Secy.; David E. Adante, Treas.

**Number of staff:** None.

EIN: 346555132

**Selected grants:** The following grants were reported in 1996.

\$2,250 to Junior Achievement, OH.

\$2,000 to Hattie Larlham Foundation, Mantua, OH.

\$2,000 to Ohio Foundation of Independent Colleges, Columbus, OH.

\$2,000 to Robinson Memorial Hospital Foundation, Ravenna, OH.

\$1,800 to American Heart Association, OH.

\$1,500 to Nature Conservancy, OH.

\$1,000 to Akron-Canton Regional Foodbank, Akron, OH.

\$1,000 to Cleveland Botanical Garden, Cleveland, OH.

\$1,000 to Girl Scouts of the U.S.A., OH.

\$1,000 to Venture Place, Akron, OH.

**4334****Neil, Tressie, & Neil J. Delong Charitable****Remainder Trust ☆**

c/o Jon P. Riegler

7597 Tenbury Dr.

Dublin, OH 43017

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,306,391 (M); expenditures, \$70,169; qualifying distributions, \$57,506; giving activities include \$57,506 for 5 grants (high: \$39,302; low: \$200).

**Purpose and activities:** To aid and assist children who are underprivileged, handicapped, or born with birth defects.

**Fields of interest:** Children, services.

**Limitations:** Giving primarily in Columbus, OH. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** James C. Deboard, Jon P. Riegle.

**EIN:** 311403596

### 4335

#### William O. and Margaret H. DeWitt Foundation

300 Main St.  
Cincinnati, OH 45202-4173

Established around 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,095,141 (M); expenditures, \$96,636; qualifying distributions, \$91,772; giving activities include \$90,400 for 24 grants (high: \$25,000; low: \$200).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; health associations; recreation; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** William O. DeWitt, Jr.,\* Pres. and Treas.; Katherine C. DeWitt,\* Secy.; William O. DeWitt III.

**EIN:** 316078890

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Greater Cincinnati 2008 Amateur Sports Association, Cincinnati, OH. For general support.

\$22,000 to United Way and Community Chest of Greater Cincinnati, Cincinnati, OH. For general support.

\$8,000 to Fine Arts Fund, Cincinnati, OH. For general support.

\$7,500 to Cincinnati Art Museum, Cincinnati, OH. For general support.

\$5,000 to National Committee for Prevention of Child Abuse. For general support.

\$3,500 to Ladue Chapel, Saint Louis, MO. For general support.

\$2,500 to Good News Community Church/Iglesia Buenas Nuevas, Chicago, IL. For general support.

\$1,500 to Mary Institute and Saint Louis Country Day School, Saint Louis, MO. For general support.

\$1,500 to Travelers Aid Society of Detroit, Detroit, MI. For general support.

\$1,000 to Indian River Land Trust, Vero Beach, FL. For general support.

### 4336

#### Dicke Family Foundation ☆

1700 Court House Plz., N.E.  
Dayton, OH 45402-1788

Established in 1984 in OH.

**Donor(s):** Members of the Dicke family, Crown Equipment Corp., James F. Dicke II, James Dicke, Sr., Ellen W. Dicke.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$969,365 (M); gifts received, \$1,084,840; expenditures, \$83,687; qualifying distributions, \$62,000; giving activities include \$62,000 for 3 grants (high: \$30,000; low: \$2,000).

**Fields of interest:** Higher education.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ellen W. Dicke, James F. Dicke, Sr., James F. Dicke II.

**EIN:** 341446513

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Case Western Reserve University, Cleveland, OH.

\$10,000 to Princeton University, Princeton, NJ.  
\$2,000 to Richard M. Nixon Center for Peace and Freedom, DC.

### 4337

#### Diggs Family Foundation ☆

1630 Kettering Tower  
Dayton, OH 45423

Established in 1994 in OH.

**Donor(s):** Matthew O. Diggs, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,834,578 (M); expenditures, \$101,167; qualifying distributions, \$85,125; giving activities include \$100,000 for 8 grants (high: \$41,000; low: \$4,000).

**Fields of interest:** Higher education; foundations (private operating).

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Elizabeth Diggs Diehl, Matthew O. Diggs, Jr., Matthew O. Diggs III, Judith Diggs Keenan, Joan Diggs Townsend.

**EIN:** 311423026

### 4338

#### DJ Foundation ☆

2130 W. 11th St.  
Cleveland, OH 44102  
**Contact:** James S. Reid, Jr., Pres.

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,088,066 (M); gifts received, \$666,631; expenditures, \$15,006; qualifying distributions, \$14,822; giving activities include \$14,000 for grants.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in Northampton, MA, and Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** James S. Reid, Jr.,\* Pres. and Treas.; Donna S. Reid,\* V.P.; R. Steven Kestner,\* Secy.

**EIN:** 341454506

### 4339

#### Frederick W. and Janet P. Dorn Foundation ☆

629 Euclid Ave., Ste. 1525  
Cleveland, OH 44114-3066 (216) 696-4200  
**Contact:** Phillip A. Ranney, Secy.-Treas.

Established in 1990 in OH.

**Donor(s):** Janet D. Heil.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,235,920 (M); gifts received, \$39,750; expenditures, \$81,608; qualifying distributions, \$62,975; giving activities include \$60,999 for 9 grants (high: \$22,999; low: \$500; average: \$500–\$23,000).

**Fields of interest:** Orchestra (symphony); higher education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in the Cleveland, OH, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** Janet D. Heil,\* Pres.; Robert F. Dorn,\* V.P.; Phillip A. Ranney,\* Secy.-Treas.; Charles F. Adler, Deborah K. Dorn.

**EIN:** 341653306

### 4340

#### Duff Family Foundation ☆

956 S. Broadway  
Lima, OH 45804 (419) 222-5050  
**Contact:** L. Eugene Duff, V.P.

Established in 1965.

**Donor(s):** L. Eugene Duff, Duff Warehouses, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$848,835 (M); gifts received, \$205,000; expenditures, \$94,561; qualifying distributions, \$93,994; giving activities include \$94,185 for grants.

**Fields of interest:** YM/YWCAs & YM/YWHAs.

**Limitations:** Giving primarily in Lima, OH. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Trustees:** Bonnie J. Duff,\* Chair. and Pres.; L. Eugene Duff,\* V.P.

**EIN:** 346529813

### 4341

#### The Dupsps Company Charitable Foundation ☆

548 N. Cherry St., P.O. Box 189  
Germantown, OH 45327

Established in 1996 in OH.



**Donor(s):** The Dupps Company.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$125,303 (L); gifts received, \$245,886; expenditures, \$121,326; qualifying distributions, \$120,668; giving activities include \$120,668 for 17 grants (high: \$79,013; low: \$100).

**Fields of interest:** Historic preservation/historical societies; secondary school/education; college; scholarships/financial aid; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OH.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David M. Dupps, Frank N. Dupps, John A. Dupps, Jr.  
**EIN:** 311450495

#### 4342

##### **Duriron Foundation**

P.O. Box 8820  
 Dayton, OH 45401-8820 (937) 476-6150  
**Contact:** Janet E. Hicks

Established in 1983 in OH.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$256,677 (M); gifts received, \$339,347; expenditures, \$152,061; qualifying distributions, \$151,623; giving activities include \$151,623 for 20 grants (high: \$80,000; low: \$500).

**Purpose and activities:** Support primarily for community funds and education, including higher education; support also for youth development organizations, health associations, social services, and other civic groups.

**Fields of interest:** Arts/cultural programs; higher education; education; health associations; human services; children & youth, services; community development; federated giving programs.

**Types of support:** General/operating support; annual campaigns; capital campaigns; program development.

**Limitations:** Giving primarily in areas of company operations, with emphasis on Dayton, OH, and Cookeville, TN. No support for political activities, theological functions of religious organizations, or organizations already receiving major support from United Way. No grants to individuals, or for medical research or social events.

**Publications:** Application guidelines.

**Application information:** Division presidents recommend grants within the established budget limit for the local community in which they are located. Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Officers and Trustees:** William M. Jordan,\* Pres.; B.E. Hines,\* Secy.; Gregory L. Smith,\* Treas.

**Number of staff:** 1 part-time support.

**EIN:** 311080064

**Selected grants:** The following grants were reported in 1996.

\$80,000 to United Way of the Dayton Area, Dayton, OH.

\$10,000 to Dayton Art Institute, Dayton, OH.  
 \$5,000 to Dayton Ballet Association, Dayton, OH.

\$5,000 to Dayton-Montgomery County Scholarship Program, Dayton, OH.

\$5,000 to Ohio Foundation of Independent Colleges, Columbus, OH.

\$3,663 to Greater Dayton Public Television, Dayton, OH.

\$3,500 to Other Place, Dayton, OH.

\$3,450 to Victoria Theater Association, Dayton, OH.

\$3,125 to Wright State University Foundation, Dayton, OH.

\$3,000 to Tennessee Technological University, Cookeville, TN.

#### 4343

##### **Zoann Little Dusenbury Charitable Trust ☆**

(Formerly Warren and Zoann Little Dusenbury Charitable Trust)  
 32481 Meadowlark Way  
 Pepper Pike, OH 44124  
**Contact:** Zoann Dusenbury, Tr.

**Donor(s):** Warren Dusenbury.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$431,749 (M); expenditures, \$114,599; qualifying distributions, \$3,449; giving activities include \$111,150 for grants.

**Fields of interest:** Arts/cultural programs; education; human services.

**Limitations:** Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Zoann Dusenbury.

**EIN:** 346847641

#### 4344

##### **The Edwards Foundation, Inc.**

(Formerly J. T. Edwards Company Foundation)  
 c/o Edwards Industries, Inc.  
 500 S. Front St., Ste. 770  
 Columbus, OH 43215-7619  
**Contact:** John Leibold

Established in 1964 in OH.

**Donor(s):** Edwards Industries, Inc., Ross Willoughby Co., Edwards Insulation, Duffy Homes, Swan Manufacturing Co., Mooney and Moses of Ohio, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$249,900 (M); gifts received, \$57,400; expenditures, \$93,400; qualifying distributions, \$92,900; giving activities include \$93,100 for 29 grants (high: \$22,500; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general); family planning; health associations; federated giving programs.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in OH, with emphasis on Columbus. No grants to individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Sept. 30

**Trustees:** Paula Cochran, Peter H. Edwards, Sr., Judith Sandbo.

**Number of staff:** None.

**EIN:** 237447588

**Selected grants:** The following grants were reported in 1996.

\$22,500 to Grant-Riverside Methodist Hospitals, Columbus, OH.

\$12,700 to United Way of Franklin County, Columbus, OH.

\$10,000 to Cities in Schools, Columbus, OH.

\$6,000 to Columbus Museum of Art, Columbus, OH.

\$5,500 to Ohio State University, Columbus, OH. For general support of development fund.

\$5,000 to Bradford College, Bradford, MA.

\$5,000 to Planned Parenthood of Central Ohio, Columbus, OH.

\$2,000 to Wexner Center for the Arts, Columbus, OH.

\$1,000 to United Way of Palm Beach County, West Palm Beach, FL.

\$150 to Prevent Blindness Ohio, Cincinnati, OH.

#### 4345

##### **Electric Power Company Foundation**

60 E. Spring St.  
 Columbus, OH 43215-2583 (614) 224-5215

Established in 1956 in OH.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$598,593 (M); gifts received, \$100; expenditures, \$156,825; qualifying distributions, \$155,244; giving activities include \$155,244 for 144 grants (high: \$39,968; low: \$25).

**Fields of interest:** Higher education; hospitals (general); health associations; human services; children & youth, services; community development; federated giving programs.

**Types of support:** Building/renovation.

**Limitations:** Applications not accepted. Giving primarily in Columbus, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** James C. McAtee,\* Chair.; J.B. Feibel,\* Secy.; W.B. Langley,\* Treas.; L.R. Brown, J.K. Jansen.  
**EIN:** 316035112

**Selected grants:** The following grants were reported in 1996.

\$14,000 to Ohio State University Development Fund, Columbus, OH.

\$10,000 to Electrical Contracting Foundation, Bethesda, MD.

\$3,700 to United Way of Franklin County, Columbus, OH. 2 grants: \$2,700, \$1,000.

\$2,372 to Rotary Foundation of Columbus, Columbus, OH. 2 grants: \$1,372, \$1,000.

\$2,250 to Capital Square Renovation Foundation, Columbus, OH.

\$1,000 to Columbus State Community College Development Foundation, Columbus, OH.

\$1,000 to Mount Carmel Health Foundation, Columbus, OH.

\$1,000 to YWCA of Columbus, Columbus, OH.

## 4346

**The Elson Family Charitable Trust**

c/o Don Croy  
3645 Whitehouse Spencer Rd.  
Swanton, OH 43558

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,178,512 (M); gifts received, \$1,128,355; expenditures, \$22,546; qualifying distributions, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in 1995.

**Trustee:** Donald Croy.

EIN: 346855820

## 4347

**Envirosafe Services of Ohio, Inc.****Foundation**

c/o Mid American National Bank  
519 Madison Ave.  
Toledo, OH 43604-1232 (419) 249-3310  
Contact: Michael McGrail, Esq., Trust Off., Mid American National Bank

Established in 1989 in OH.

**Donor(s):** Envirosafe Services of Ohio, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$100,025 (M); gifts received, \$69,600; expenditures, \$58,456; qualifying distributions, \$57,021; giving activities include \$40,600 for 51 grants (high: \$5,825; low: \$150) and \$15,833 for 5 grants to individuals (high: \$5,833; low: \$2,500).

**Fields of interest:** Secondary school/education; higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to the following regions of OH: Lucas County; school districts of Bowling Green, Eastwood Lake, Northwood Otsego, Penta, Rossford, and Perrysburg in Wood County; and school districts of Genoa, Oak Harbor, and Woomeore in Ottawa County.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Mid American National Bank & Trust Co.

EIN: 236956505

## 4348

**The Fairfax Foundation**

2840 Lander Rd.  
Pepper Pike, OH 44124 (216) 595-9665  
Contact: Martine V. Conway, Tr., Gerald A. Conway, Tr., and Kevin C. Conway, Tr.

Established in 1986 in OH.

**Donor(s):** Gerald A. Conway, Martine V. Conway.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,983,755 (M); gifts received, \$113,458; expenditures, \$140,568; qualifying distributions,

\$126,050; giving activities include \$126,050 for 24 grants (high: \$43,000; low: \$100).

**Fields of interest:** Education; environment, forests; brain research; human services; international affairs; Christian agencies & churches; general charitable giving.

**International interests:** Central America.

**Types of support:** Annual campaigns; capital campaigns; research; matching funds.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:** Contributes primarily to pre-selected organizations. Application form required.

*Initial approach:* Telephone

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

*Final notification:* 2 months

**Trustees:** Gerald A. Conway, Chair.; Kevin C. Conway, Martine V. Conway.

**Number of staff:** 1 part-time professional.

EIN: 341553708

**Selected grants:** The following grants were reported in 1997.

\$43,000 to International Center for Artificial Organs and Transplantation, Cleveland, OH. For general support.

\$5,000 to Cleveland Music School Settlement, Cleveland, OH. For general support.

\$5,000 to PLAN of Northeast Ohio, Cleveland, OH. For general support.

\$5,000 to Vassar College, Poughkeepsie, NY. For general support.

\$3,500 to Hathaway Brown School, Shaker Heights, OH. For general support.

\$2,500 to New Life Community, Cleveland, OH. For general support.

\$2,000 to University School, OH. For general support.

\$1,000 to Benjamin Rose Institute, Cleveland, OH. For general support.

\$1,000 to Triangle Community Foundation, Research Triangle Park, NC. For general support.

\$300 to Shaker Lakes Regional Nature Center, Cleveland, OH. For general support.

## 4349

**Richard J. Fasenmyer Foundation**

3875 Embassy Pkwy., Ste. 110  
Fairlawn, OH 44333

Established in 1989 in OH.

**Donor(s):** RJF International Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$389,966 (M); gifts received, \$200,000; expenditures, \$172,391; qualifying distributions, \$172,068; giving activities include \$171,900 for 11 grants (high: \$100,000; low: \$150).

**Fields of interest:** Performing arts; arts/cultural programs; higher education; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Richard J. Fasenmyer,\* Pres. and Treas.; Haven J. Hood,\* V.P. and Secy.; Lawrence N. Schultz.

EIN: 341627457

**Selected grants:** The following grants were reported in 1996.

\$100,000 to Pennsylvania State University, University Park, PA. For programs.

\$25,000 to Cleveland Ballet, Cleveland, OH. For general support.

\$19,000 to Playhouse Square Foundation, Cleveland, OH. For general support.

\$12,000 to United Way of Summit County, Akron, OH. For general support.

\$10,000 to Cleveland Museum of Art, Cleveland, OH. For general support.

\$2,500 to Cleveland Bicentennial Commission, Cleveland, OH. For general support.

\$1,000 to Boys Hope: The Jesuit Program for Living and Learning, Cleveland, OH. For general support.

\$500 to Law Enforcement Foundation, Dublin, OH. For general support.

\$150 to Easter Seal Society for Crippled Children and Adults of Cuyahoga County, Cleveland, OH. For telethon.

\$150 to Summa Health System, Akron, OH. For general support.

## 4350

**Fibus Family Foundation ☆**

190 N. Meridian Rd.  
Youngstown, OH 44509

Established in 1982.

**Donor(s):** Steel City Corp., C. Kenneth Fibus, M. Fibus.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,077,628 (M); expenditures, \$62,090; qualifying distributions, \$53,500; giving activities include \$53,500 for grants.

**Fields of interest:** University; cancer; multiple sclerosis; diabetes; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Youngstown, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** C. Kenneth Fibus, Stuart A. Strasfeld, Robert Wagmiller.

EIN: 341340458

## 4351

**Figgie Family Foundation**

Chagrin Richmond Plz.  
2550 Chagrin Blvd., Ste. 320  
Beachwood, OH 44122 (216) 514-4777  
Contact: Harry E. Figgie, Jr., Pres.

Established in 1968.

**Donor(s):** Harry E. Figgie, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,725,584 (M); gifts received, \$25,000; expenditures, \$76,101; qualifying distributions, \$67,383; giving activities include \$66,750 for 17 grants (high: \$25,000; low: \$750).

**Fields of interest:** Music; historic preservation/historical societies; higher education; education; medical research.

**Limitations:** Giving primarily in OH.

**Application information:**

*Initial approach:* Letter

**Deadline(s):** None

**Officers and Trustees:** Harry E. Figgie, Jr.,\* Pres.; David L. Carpenter, Secy.; Richard S. Tomer,\* Treas.; Harry E. Figgie III, Mark P. Figgie.  
EIN: 346606657

#### 4352

##### **J. B. Firestone Charitable Trust**

c/o FirstMerit Bank, N.A.  
105 Court St.  
Elyria, OH 44035-5525  
Contact: Michael Yanick, V.P. and Sr. Trust Off.,  
FirstMerit Bank, N.A.

Established in 1966 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,628,321 (M); expenditures, \$61,817; qualifying distributions, \$79,085; giving activities include \$43,128 for 16 grants (high: \$16,000; low: \$250) and \$28,242 for 7 loans to individuals.

**Purpose and activities:** Grants specifically limited for the well-being of the residents of the village of Spencer, OH. Gives to churches, education and social services; also awards loans for higher education to students or alumni of Black River High School in the Spencer, OH, area.

**Fields of interest:** Education; human services; Christian agencies & churches.

**Types of support:** General/operating support; student loans—to individuals.

**Limitations:** Giving limited to the Spencer, OH, area.

**Application information:** Application form required for student loans.

**Deadline(s):** None

**Final notification:** As needed

**Trustee:** FirstMerit Bank, N.A.  
EIN: 346577308

#### 4353

##### **H. Fort Flowers Foundation, Inc. ☆**

219 S. Main St.  
Findlay, OH 45840  
Contact: Richard W. Flowers, Secy.

Incorporated in 1951 in DE.

**Donor(s):** Flowers Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$556,006 (M); gifts received, \$166,820; expenditures, \$198,529; qualifying distributions, \$195,175; giving activities include \$195,175 for 64 grants (high: \$25,000; low: \$250).

**Purpose and activities:** Grants mainly to schools of engineering.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; engineering school/education; general charitable giving.

**Types of support:** Building/renovation; equipment; endowment funds; program development.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** D.F. Flowers,\* Pres.; R.W. Flowers,\* V.P. and Secy.; D.F. Flowers, Jr.,\* V.P. and Treas.; S.M. Beall,\* V.P.; S.F. Paschall

Dodd, J.W. Donaldson, J.F. Foster, J.R. Murray, Sr., J.R. Murray, Jr., and 7 additional trustees.

EIN: 346513672

**Selected grants:** The following grants were reported in 1997.

\$51,000 to American Cancer Society, Findlay, OH. For programs.

\$25,000 to Saint Johns School, Houston, TX. For Science Fund.

\$20,000 to Museum of Fine Arts, Houston, Houston, TX. For building programs.

\$13,000 to University of Findlay, Findlay, OH. For equipment.

\$10,000 to Scripps Clinic and Research Foundation, La Jolla, CA.

\$5,000 to Vanderbilt University, Nashville, TN. For endowment.

\$5,000 to Virginia Military Institute, Lexington, VA. For scholarships.

\$5,000 to Wells College, Aurora, NY. For endowment.

\$3,000 to AIDS Foundation Houston, Houston, TX. For program.

\$3,000 to Presbyterian Pan American School, Kingsville, TX. For property maintenance and improvements.

#### 4354

##### **Robert C. & Betty A. Forchheimer**

**Foundation ☆**  
7 Hanover Ln.  
Beachwood, OH 44122

Established in 1997 in OH.

**Donor(s):** Betty A. Forchheimer, Robert C. Forchheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,351,715 (M); gifts received, \$1,024,230; expenditures, \$1,605; qualifying distributions, \$1,310.

**Limitations:** Applications not accepted.

**Application information:** Contributes only to pre-selected organizations. First year of operation, 1997; no grants paid.

**Officers:** Robert C. Forchheimer, Pres.; Melanie Kutnick, Secy.; Betty Ann Forchheimer, Treas.  
EIN: 311530820

#### 4355

##### **Hugh A. Fraser Fund**

c/o The Huntington National Bank  
P.O. Box 1558, HC1012  
Columbus, OH 43216

Contact: Richard L. Stephenson, Chair.

**Application address:** c/o New Philadelphia Lions Club, New Philadelphia, OH 44663

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,741,588 (M); expenditures, \$84,398; qualifying distributions, \$74,710; giving activities include \$55,443 for 19 grants (high: \$7,582; low: \$25) and \$18,380 for grants to individuals.

**Purpose and activities:** Grants to needy residents of Tuscarawas County, OH.

**Fields of interest:** Elementary/secondary education; youth development, services; youth, services; family services; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Tuscarawas County, OH.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Richard L. Stephenson, Chair.; The Huntington National Bank.

EIN: 346622461

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Personal and Family Counseling Service of Tuscarawas Valley, Dover, OH. For general support.

\$6,782 to New Philadelphia City Schools, New Philadelphia, OH.

\$5,000 to Quaker Club, New Philadelphia, OH. For Woody Hayes Stadium Fund.

\$4,300 to Word of Faith Christian Center, Dover, OH. For Youth Missionary trips.

\$1,500 to Big Brothers and Big Sisters, New Philadelphia, OH. For general support.

\$1,080 to First Moravian Church, Uhrichsville, OH. For summer church camp programs.

\$966 to Buckeye Career Center, New Philadelphia, OH. For graduate program.

\$408 to Garaway High School, Sugar Creek, OH. For bridge building programs.

\$100 to Dover Middle School, Dover Youth Soccer, Dover, OH. For soccer fees program.

\$75 to Jewish Community Center, Canton, OH. For swimming programs.

#### 4356

##### **Donald W. Frease Foundation**

c/o The Huntington National Bank  
P.O. Box 1558  
Columbus, OH 43216 (740) 364-7421  
Contact: Lawrence Markworth, Tr., The Huntington National Bank  
**Application address:** c/o The Huntington National Bank, 232 W. 3rd St., Dover, OH 44622

Established in 1967 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,453,314 (M); expenditures, \$57,442; qualifying distributions, \$47,326; giving activities include \$44,640 for 15 grants (high: \$10,000; low: \$600).

**Fields of interest:** Arts/cultural programs; children & youth, services; family services; international affairs, goodwill promotion; race/intergroup relations; government/public administration; general charitable giving.

**Types of support:** Capital campaigns; building/renovation; equipment; program development; conferences/seminars; curriculum development; matching funds.

**Limitations:** Giving primarily in Stark and Tuscarawas counties, OH. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

**Initial approach:** Letter with detailed financial information

**Copies of proposal:** 3

**Deadline(s):** None

**Board meeting date(s):** As needed

**Trustee:** The Huntington National Bank.

**Number of staff:** None.

EIN: 346596894

**4357  
Friedlander Family Fund ☆**

36 E. 4th St.  
Cincinnati, OH 45202  
Contact: William A. Friedlander, Pres.

Established in 1968 in OH.

**Donor(s):** William A. Friedlander, Susan S. Friedlander, Jane K. Steinfurst.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,500,847 (M); expenditures, \$6,437; qualifying distributions, \$35,709.

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs.

**Limitations:** Giving limited to the greater Cincinnati, OH, area. No grants to individuals.

**Application information:** No grants paid in 1997.

*Initial approach:* Letter  
*Deadline(s):* None

**Officers and Trustees:** \* William A. Friedlander, \* Pres.; Susan S. Friedlander, \* V.P.; Jane K. Steinfurst, \* V.P.; Charlene Bell, \* Secy.-Treas.  
EIN: 316023791

**4358  
Sam & Esther Friedman Foundation**

25550 Chagrin Blvd., Ste. 101  
Beachwood, OH 44122

Established in 1954.

**Donor(s):** Richard K. Friedman, S.M. Friedman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,530,409 (M); gifts received, \$107,688; expenditures, \$78,543; qualifying distributions, \$73,593; giving activities include \$73,670 for 23 grants (high: \$15,500; low: \$20).

**Fields of interest:** Natural resource conservation & protection; animals/wildlife; hospitals (general); human services; Jewish federated giving programs.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Richard K. Friedman, \* Pres.; Amy Friedman Benbadis, \* Secy.; Josh Friedman, \* Treas.  
EIN: 346554839

**4359  
Galion Community Foundation**

c/o The Huntington National Bank  
P.O. Box 1558, HC1012  
Columbus, OH 43216 (614) 480-0030  
*Application address:* c/o The Huntington National Bank, Trust Dept., 800 High St., Columbus, OH 43216

Established in 1957.

**Donor(s):** Chester E. Zimmerman, \* Steven J. Eiston.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,606,841 (M); gifts received, \$44,992; expenditures, \$64,695; qualifying distributions, \$59,188; giving activities include \$57,312 for 16 grants (high: \$39,651; low: \$38).

**Fields of interest:** Higher education; human services.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to the Galion, OH, area.

**Application information:** Application form not required.

*Deadline(s):* Nov. 15

**Trustee:** The Huntington National Bank.

**Board of Advisors:** Steven J. Erlsten, Chair.; J. William Stepro, Secy.; Margaret Cagle, Tyler K. Huggins, Robert C. Quay, Jean Ricksecker, Dan W. Shealy, John Shuler, David Spraw, Betty Wagner.

EIN: 316023104

**Selected grants:** The following grants were reported in 1997.

\$39,651 to Galion Community Center-YMCA, Galion, OH. For general support.

\$6,700 to Ohio State University, Columbus, OH. For scholarships.

\$1,800 to Bowling Green State University, Bowling Green, OH. For scholarships.

\$1,800 to Kent State University, Kent, OH. For scholarships.

\$1,000 to Heidelberg College, Tiffin, OH. For scholarships.

\$1,000 to North Central Technical College, Mansfield, OH. For scholarships.

\$1,000 to Xavier University, Cincinnati, OH. For scholarships.

\$500 to Galion Community Theater, Galion, OH. For general support.

\$450 to Galion City Fire Department, Galion, OH. For general support.

\$38 to Galion Community Hospital, Galion, OH. For general support.

**4360  
Galvin Foundation ☆**

333 E. Market St.  
Lima, OH 45801-4592  
Contact: Virginia Crouse, Pres.

Established in 1963 in OH.

**Donor(s):** John R. Galvin. #

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets, \$60,263 (M); expenditures, \$76,454; qualifying distributions, \$76,333; giving activities include \$76,125 for 9 grants (high: \$25,000; low: \$100).

**Fields of interest:** Secondary school/education; YM/YWCAs & YM/YWHAs; aging, centers & services; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Allen County, OH. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Virginia Crouse, Pres.; William J. Wiegand, Secy.-Treas.

**Trustees:** John L. Galvin, Karen C. Wright.

**Number of staff:** None.

EIN: 346551808

**4361****John M. Gilbertson Foundation ☆**

c/o Key Trust Co. of Ohio, N.A.  
800 Superior Ave., 4th Fl.  
Cleveland, OH 44114  
Contact: Michael Steadman, Trust Off., Key Trust Co.

*Application address:* P.O. Box 11500,  
WA-31-01-0310, Tacoma, WA 98411-5052

**Donor(s):** John M. Gilbertson. #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,171,727 (M); expenditures, \$55,760; qualifying distributions, \$40,572; giving activities include \$39,800 for 4 grants (high: \$11,200; low: \$10,000).

**Purpose and activities:** Support primarily for medical research for cancer, the heart, multiple sclerosis and diabetes.

**Fields of interest:** Higher education; medical research.

**Types of support:** Scholarship funds; research.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* May 1st

**Trustee:** Key Trust Co. of Ohio, N.A.

EIN: 911086750

**4362****Louis and Margaret Gillich Family Foundation ☆**

c/o Louis J. Gillich  
14718 Orchard Park Ave.  
Cleveland, OH 44111

Established in 1993 in OH.

**Donor(s):** Louis J. Gillich.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$103,170 (M); gifts received, \$194,600; expenditures, \$116,490; qualifying distributions, \$115,725; giving activities include \$116,000 for grants (high: \$45,000; low: \$4,000).

**Fields of interest:** Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Richfield, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Louis Joseph Gillich, Pres.; Marie T. Gillich, Secy.; Louis John Gillich, Treas.

EIN: 341758804

**4363****Jack and Esther Goldberg Foundation**

25101 Chagrin Blvd., Ste. 300  
Beachwood, OH 44122

Established in 1969 in OH.

**Donor(s):** Allan Goldberg, Jack Goldberg, Larry Goldberg.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,521,873 (M); expenditures, \$53,032; qualifying distributions, \$49,850; giving activities include \$49,850 for 11 grants (high: \$27,000; low: \$100).

**Fields of interest:** Historical activities; elementary/secondary education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jack Goldberg, Pres.; Esther Goldberg, V.P.; Larry Goldberg, Secy.; Allan Goldberg, Treas.

**EIN:** 341047759

### 4364

#### The Gradison & Company Foundation

580 Building  
Cincinnati, OH 45202 (513) 579-5836  
**Contact:** Donald E. Weston, Tr.

Established in 1981 in OH.

**Donor(s):** Gradison & Co., Inc., McDonald & Co. Investments, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$190,919 (M); gifts received, \$120,000; expenditures, \$111,584; qualifying distributions, \$111,115; giving activities include \$110,972 for 79 grants (high: \$30,865; low: \$40; average: \$40-\$11,000).

**Fields of interest:** Arts/cultural programs; education, fund raising; higher education; health care; health associations; human services; youth, services; community development; economically disadvantaged.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; emergency funds; program development; curriculum development; scholarship funds; employee matching gifts. **Limitations:** Giving primarily in the greater Cincinnati, OH, area. No grants to individuals. **Application information:** Application form not required.

*Copies of proposal:* 1

*Board meeting date(s):* As needed

**Trustees:** Eugene E. Armentrout, Robert B. Shott, Paul G. Sittenfeld, Donald E. Weston.

**EIN:** 311018948

### 4365

#### The Henry and Eugenia Green Family Foundation, Inc.

15975 Shaker Blvd.  
Shaker Heights, OH 44120  
**Contact:** Andrew Green, Pres.

Established in 1991 in OH.

**Donor(s):** Henry Green &

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$39,763 (M); expenditures, \$118,900; qualifying distributions, \$118,774; giving activities include \$118,500 for 13 grants (high: \$35,000; low: \$1,000).

**Fields of interest:** Television; museums; performing arts; arts/cultural programs; hospitals (general); human services; Jewish federated giving programs.

**Limitations:** Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Andrew Green, Pres.; Judy K. Green, Secy.; Joseph F. Ciulla, Treas.

**EIN:** 341695272

**Selected grants:** The following grants were reported in 1996.

\$16,000 to Cleveland Orchestra, Cleveland, OH.

\$11,000 to University Hospitals of Cleveland, Cleveland, OH. 2 grants: \$10,000, \$1,000 (For Robert Jarvis Fund).

\$10,000 to Jewish Family Service, Columbus, OH.

\$7,500 to Jewish Community Center of Cleveland, Cleveland, OH.

\$5,000 to W V I Z TV Channel 25, Cleveland, OH.

\$1,000 to Cleveland Museum of Art, Cleveland, OH.

\$1,000 to Cleveland School of the Arts, Friends of the, Cleveland, OH.

\$500 to Jewish National Fund, NYC, NY.

\$500 to Regina High School, South Euclid, OH.

### 4366

#### Norma Green Family Foundation

c/o National City Bank  
1900 E. 9th St.  
Cleveland, OH 44114  
**Contact:** D.J. Portmann, V.P.

Established in 1988 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,050,753 (M); expenditures, \$87,125; qualifying distributions, \$78,558; giving activities include \$75,000 for 22 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Folk arts; elementary/secondary education; higher education; hospitals (general); youth development, centers & clubs; human services. **Types of support:** General/operating support; building/renovation; equipment; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NM, NY, and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** National City Bank.

**EIN:** 346901968

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Saint Vincent Hospital Foundation, Santa Fe, NM. For Cancer Healing Garden and Conservatory programs.

\$5,000 to Boys and Girls Club of Santa Fe, Santa Fe, NM. For general support.

\$5,000 to Cornell University, Department of Fine Arts, College of Architecture, Ithaca, NY.

\$5,000 to National Jewish Center for Immunology and Respiratory Medicine, Denver, CO. For general support.

\$5,000 to Santa Fe Animal Shelter, Santa Fe, NM. For general support.

\$5,000 to Santa Fe Arts in Education Initiative, Santa Fe, NM. For Public School Art Specialist Program.

\$5,000 to Santa Fe Partners in Education, Santa Fe, NM. For Arts in Education Initiative programs.

\$5,000 to VNS Health Services, Santa Fe, NM. For general support.

\$2,000 to Cornell University, College of Veterinary Medicine, Ithaca, NY.

\$2,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general support.

### 4367

#### Grimes Aerospace Foundation

(Formerly Midland-Ross Foundation)  
c/o Porter, Wright, Morris & Arthur  
41 S. High St.  
Columbus, OH 43215-6101  
**Contact:** Chris Kearney  
**Application address:** 550 Rte. 55, Urban, OH 43078

Incorporated in 1957 in OH as Midland-Ross Foundation; new name adopted in 1993.

**Donor(s):** Midland-Ross Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$3,736 (M); gifts received, \$70,000; expenditures, \$68,075; qualifying distributions, \$67,947; giving activities include \$67,825 for grants.

**Fields of interest:** Education; human services.

**Limitations:** Giving limited to areas of company operations. No grants to individuals, or for operating budgets for organizations supported by the United Way, good-will advertisements, purchase of tickets, or endowment funds; no loans.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Directors:** Michael T. DuBose, Nicholas C. Forstman, Steven B. Klinsky.

**EIN:** 346556087

### 4368

#### Thomas R. Gross Family Foundation ☆

1241 Cilbard Ave.  
Columbus, OH 43219  
**Contact:** Thomas R. Gross, Tr.

Established in 1997 OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,022,849 (M); gifts received, \$1,000,000; expenditures, \$1,655; qualifying distributions, \$0.

**Application information:** First year of operation, 1997; no grants paid. Application form required.

*Deadline(s):* None

**Trustees:** David B. Gross, Michael L. Gross, Thomas R. Gross.

**EIN:** 311529104

### 4369

#### Carol Ann and Ralph V. Haile, Jr. ☆

c/o Star Bank, N.A.  
P.O. Box 1118  
Cincinnati, OH 45201

Established in 1997 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$197,749 (M); gifts received, \$191,207; expenditures, \$74,749; qualifying distributions, \$74,500; giving activities include \$74,500 for 14 grants (high: \$30,000; low: \$500).

**Fields of interest:** Higher education; zoos/zoological societies; hospitals (general); cancer.

**Limitations:** Applications not accepted. Giving primarily in KY and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carol Ann Haile, Pres.; Ralph V. Haile, Jr., V.P.; Jennie P. Carlson, Secy.

**Trustees:** Jerry A. Grundhofer, Timothy J. Maloney, David M. Moffett.

EIN: 311492387

#### 4370

##### John L. Hawkes Scholarship Fund

c/o Key Trust Co. of Ohio, N.A.  
800 Superior Ave.  
Cleveland, OH 44114-1306

Established in 1988 in ME.

**Donor(s):** John Hawkes Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,237,760 (M); expenditures, \$49,018; qualifying distributions, \$31,812; giving activities include \$40 for grants and \$31,772 for 24 grants to individuals (high: \$13,041; low: \$250).

**Purpose and activities:** Awards scholarships to graduating high school seniors associated with one of five specified charitable organizations for first year of college only.

**Types of support:** Scholarship funds.

**Application information:** Makes scholarship awards to graduating seniors associated with one of five charitable organizations.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Key Trust Co. of Ohio, N.A.

EIN: 010441158

#### 4371

##### Hazelbaker Foundation

1496 Old Henderson Rd.  
Columbus, OH 43220  
**Contact:** Ralph E. Hazelbaker, Pres.

Established in 1985 in OH.

**Donor(s):** Ralph E. Hazelbaker.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$956,087 (M); expenditures, \$73,433; qualifying distributions, \$71,313; giving activities include \$66,313 for 39 grants (high: \$7,500; low: \$50) and \$5,000 for 1 grant to an individual.

**Fields of interest:** Theater; health care; health associations; recreation.

**Limitations:** Applications not accepted. Giving primarily in Columbus, OH. No grants to individuals.

**Application information:** Generally contributes only to pre-selected organizations.

*Board meeting date(s):* Quarterly

**Officers:** Ralph E. Hazelbaker, Pres.; Billie E. Hazelbaker, Secy.; R. Brian Hazelbaker, Treas.  
EIN: 311131197

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Contemporary American Theater Company, Columbus, OH.

\$5,200 to Urban Concern, Columbus, OH.  
\$5,000 to Goldston Mime Foundation, Mount Vernon, OH.

\$5,000 to Grandparents Living Theater, Columbus, OH.

\$5,000 to Naples Players Community Theater Project, Naples, FL.

\$5,000 to Ohio State University, Columbus, OH. For Pfahl Memorial Building Complex fund.

\$2,500 to Columbus Junior Theater of the Arts, Columbus, OH.

\$2,000 to Cooperstown, Village of, Cooperstown, NY.

\$1,896 to Columbus Symphony Orchestra, Columbus, OH.

\$1,000 to Homeless Families Foundation, Columbus, OH.

#### 4372

##### Heymann Foundation

c/o Trust Co. of Toledo, N.A.  
6135 Trust Dr.  
Holland, OH 43528

Established in 1955 in OH.

**Donor(s):** Ohio Plate Glass.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,644,481 (M); expenditures, \$89,563; qualifying distributions, \$77,893; giving activities include \$76,050 for 90 grants (high: \$4,000; low: \$50).

**Fields of interest:** Arts/cultural programs; animal welfare; human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support; continuing support; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Toledo, OH. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Trust Co. of Toledo, N.A.

**Number of staff:** None.

EIN: 346518714

#### 4373

##### Hildreth Foundation, Inc. ☆

c/o Mark Merkle  
41 S. High St.  
Columbus, OH 43215-3406

Established in 1949.

**Donor(s):** Helen R. Davies.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,315,296 (M); expenditures, \$84,285; qualifying distributions, \$64,094; giving activities include \$65,000 for 30 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; libraries (public); education; natural resource conservation & protection; medical care, rehabilitation; cancer.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Columbus, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Louis H. Sanford, Pres.; Louis Hildreth II, V.P.; Mark Merkle, Treas.  
EIN: 316026444

#### 4374

##### The C. C. Hobart Foundation

P.O. Box 815  
Troy, OH 45373  
**Contact:** JoAnn W. Howell, Chair.

Established in 1942 in OH.

**Donor(s):** members of the Hobart Family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,543,404 (M); expenditures, \$144,221; qualifying distributions, \$111,184; giving activities include \$111,184 for 27 grants (high: \$35,000; low: \$500).

**Purpose and activities:** Giving primarily for community improvement.

**Fields of interest:** Arts/cultural programs; early childhood education; education; family services; community development.

**Types of support:** General/operating support; continuing support; building/renovation; program development; seed money; matching funds.

**Limitations:** Giving primarily in Troy, OH. No support for private foundations. No grants to individuals.

**Application information:** The scholarship program has been discontinued. Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:** JoAnn W. Howell,\* Chair.; Edmund F. Hobart,\* Vice-Chair.; Richard L. Cultice, Pres. and Treas.; Shirley M. Miller, Secy.; Alexandre H. Brovo, Julia D. Hobart, W. Busser Howell.

**Number of staff:** None.

EIN: 316030834

#### 4375

##### Homan Foundation

7609 Coldstream Dr.  
Cincinnati, OH 45255  
**Contact:** Walter E. Homan, Tr.  
*Application address:* P.O. Box 17350,  
Edgewood, KY 41017; Tel.: (606) 341-6450

Established in 1969 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,746,062 (M); gifts received, \$55,000; expenditures, \$174,735; qualifying distributions, \$171,982; giving activities include \$173,000 for 75 grants (high: \$39,500; low: \$100).

**Fields of interest:** Education; hospitals (general); human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in the Cincinnati, OH, area. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Nov. 15

*Board meeting date(s):* Nov.

**Trustees:** Frank X. Homan, Margo S. Homan, Walter E. Homan.  
**EIN:** 237038734

**4376**  
**Letha E. House Foundation**  
 696 E. Washington St., Ste. 2C  
 Medina, OH 44256 (330) 723-6404  
**Contact:** Charles Clark Griesinger, Tr.

Established in 1967 in OH.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,835,792 (M); expenditures, \$122,054; qualifying distributions, \$107,190; giving activities include \$88,776 for 7 grants (high: \$28,750; low: \$1,026).

**Purpose and activities:** Support primarily for historical restoration projects.

**Fields of interest:** Health care, reproductive health; community development.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving primarily in the Medina County, OH, area.

**Application information:** Application form not required.

**Initial approach:** Letter (not to exceed 2 pages)  
**Deadline(s):** None

**Trustees:** Charles Clark Griesinger, Paul M. Jones, Jr., FirstMerit Bank, N.A.  
**EIN:** 237025122

**4377**  
**Howe Family Foundation** ☆  
 c/o Roger L. Howe  
 3997 McMann Rd.  
 Cincinnati, OH 45245

Established in 1991 in OH.

**Donor(s):** Roger L. Howe, Karen C. Howe, R. Edwin Howe, Mary H. Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,531,388 (M); gifts received, \$853,700; expenditures, \$80,806; qualifying distributions, \$79,833; giving activities include \$78,700 for grants.

**Fields of interest:** Arts/cultural programs; education.

**Limitations:** Applications not accepted. Giving primarily in Cincinnati, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Karen C. Howe, Pres.; Mary H. Davis, Secy.; R. Edwin Howe, Treas.

**Trustees:** Joyce L. Howe, Roger L. Howe.  
**EIN:** 311339302

**4378**  
**Gilbert W. & Louise Ireland Humphrey Foundation**  
 c/o 1422 Euclid Ave.  
 1030 Hanna Bldg.  
 Cleveland, OH 44115-2004 (216) 363-1033  
**Contact:** Louise Ireland Humphrey, Pres.

Incorporated in 1951 in OH.

**Donor(s):** Gilbert W. Humphrey, Louise Ireland Humphrey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,963,620 (M); gifts received, \$43,022; expenditures, \$158,211; qualifying distributions, \$144,612; giving activities include \$142,500 for 16 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Music; secondary school/education; higher education; wildlife preservation & protection; federated giving programs.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Funds committed to the same charities each year; foundation rarely considers new appeals. Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Submit proposal preferably in 1st quarter of year; deadline Sept. 1

**Board meeting date(s):** 1st Tuesday of Nov.

**Officers and Trustees:** Louise Ireland Humphrey, \* Pres.; Margaret H. Bindhardt, \* V.P.; Carole M. Nowak, \* Secy.; George M. Humphrey II, \* Treas.

**EIN:** 346525832

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Metropolitan Opera Association, NYC, NY. For Golden Horseshoe Fund.

\$30,000 to United Way Services, Cleveland, OH. For annual fund.

\$25,000 to Case Western Reserve University, Cleveland, OH. For Gilbert W. Humphrey Chair.

\$7,000 to Yale University, New Haven, CT. For addition to Lapham Field House.

\$5,500 to Hotchkiss School, Lakeville, CT. 2 grants: \$3,500 (For general support), \$2,000 (For annual fund).

\$3,000 to Wildlife Conservation Fund of America, Columbus, OH. For general support.

\$2,000 to United States Equestrian Team, Gladstone, NJ. For general support.

\$2,000 to University Circle, Cleveland, OH. For general support.

\$1,500 to Milton Academy, Milton, MA. For annual fund.

**4379**  
**Hunter Fund**

c/o Advisory Services, Inc.  
 1010 Hanna Bldg., 1422 Euclid Ave.  
 Cleveland, OH 44115-2078 (216) 363-6483  
**Contact:** Jackie A. Horning, Treas.

Established in 1956 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,248,803 (M); expenditures, \$91,000; qualifying distributions, \$83,500; giving activities include \$83,500 for 22 grants (high: \$15,000; low: \$1,000).

**Purpose and activities:** Giving primarily for community, educational and medical purposes.

**Fields of interest:** Higher education; education; health associations; community development.

**Types of support:** Annual campaigns; capital campaigns; matching funds.

**Limitations:** Giving primarily in AZ, GA, and KY. No grants to individuals.

**Publications:** Annual report.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** Aug. 31

**Board meeting date(s):** 1st 2 weeks in Sept.

**Officers and Trustees:** Barbara Hunter, \* Pres.; J. Rukin Jells, Jr., \* V.P.; R.S. St. John, Secy.; Jackie A. Horning, Treas.; Carolyn G. Jells.

**EIN:** 346513679

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Center for Holistic Resource Management, Albuquerque, NM.

\$5,000 to Alice Lloyd College, Pippa Passes, KY.

\$5,000 to Berea College, Berea, KY.

\$4,000 to Cardinal Hill Hospital, Lexington, KY.

\$4,000 to Lexington Hearing and Speech Center, Lexington, KY.

\$3,000 to North Hawaii Community Hospital, Kamuela, HI.

\$2,000 to Angel Charity for Children, Tucson, AZ.

\$2,000 to Davis Community Clinic, Davis, CA.

\$1,500 to Foundation for Burns and Trauma, Phoenix, AZ.

\$1,000 to Phoebe Putney Memorial Hospital, Albany, GA.

**4380**  
**Joseph and Eva Hurwitz Charitable Trust**  
 1800 Moler Rd.  
 Columbus, OH 43207

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,525,279 (M); gifts received, \$1,500,100; expenditures, \$54,384; qualifying distributions, \$53,650; giving activities include \$53,650 for 2 grants (high: \$50,000; low: \$3,650).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mark Hurwitz, Geraldine Schottenstein.  
**EIN:** 311358933

**4381**  
**Edward L. Hutton Foundation**  
 2600 Chemed Ctr.  
 255 E. 5th St.  
 Cincinnati, OH 45202

Established in 1991 in OH.

**Donor(s):** Edward L. Hutton, Kathryn Jane Hutton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,169,349 (M); gifts received, \$187,810; expenditures, \$26,596; qualifying distributions, \$23,401; giving activities include \$24,608 for 91 grants (high: \$5,000; low: \$20).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; education; health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward L. Hutton, Pres.; Edward A. Hutton, V.P.; Kathryn Jane Hutton, V.P.; Thomas C. Hutton, V.P.; Jennie Hutton Jacoby, V.P.  
EIN: 311334189

### 4382

#### The Iott Family Foundation

3402 Chapel Dr.  
Toledo, OH 43615  
Contact: W.D. Iott, Tr.  
Application address: 1020 Ford St., Maumee, OH 43537

Established in 1991 in OH.

**Donor(s):** W.D. Iott.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,292,048 (M); expenditures, \$61,810; qualifying distributions, \$61,010; giving activities include \$61,010 for 44 grants (high: \$20,000; low: \$25).

**Fields of interest:** Secondary school/education; human services; Christian agencies & churches.

**Limitations:** Giving primarily in Toledo, OH.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Constance Heider, Jeanette M. Iott, Richard B. Iott, W.D. Iott.  
EIN: 341695607

### 4383

#### Kate Ireland Foundation ☆

c/o Neil A. Brown  
1422 Euclid Ave., Ste. 1030  
Cleveland, OH 44115 (216) 363-1034  
Contact: Kate Ireland, Pres.

Established in 1994.

**Donor(s):** Kate Ireland Charitable Lead Trust No. 1.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,724 (M); gifts received, \$144,924; expenditures, \$149,722; qualifying distributions, \$149,722; giving activities include \$149,500 for 9 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; higher education; environment.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:** Kate Ireland,\* Pres.; Carole M. Nowak, Secy.; Neil A. Brown, Treas.; DuBose Ausley, Thomas Barron, Richard T. Watson.

EIN: 341786209

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Saint Timothy's School, Stevenson, MD. For annual fund.

\$40,000 to Berea College, Berea, KY. For annual fund.

\$25,000 to Nature Conservancy, Arlington, VA. For capital support.

\$15,000 to Case Western Reserve University, Cleveland, OH. For annual fund.

\$10,000 to Frontier Nursing Service, Wendover, KY. For annual fund.

\$4,000 to Thomasville Cultural Center, Thomasville, GA. For annual fund.

\$3,500 to Church of the Advent, Tallahassee, FL. For annual fund.

\$1,000 to Boys Club of New York, NYC, NY. For annual fund.

\$1,000 to Freedom Institute, NYC, NY. For annual fund.

### 4384

#### James A. Jackson and Beatrice D. Jackson Scholarship Trust ☆

c/o Key Trust Co. of Ohio, N.A.  
800 Superior Ave., 4th Fl.  
Cleveland, OH 44114

Established in 1994 in ME.

**Donor(s):** James Jackson.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,948,544 (M); expenditures, \$52,752; qualifying distributions, \$41,340; giving activities include \$42,639 for grants to individuals.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of West Paris, ME.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Key Trust Co. of Ohio, N.A.

EIN: 016128257

### 4385

#### The Alexis A. Jacobs Foundation ☆

c/o Alexis A. Jacobs  
4700 Groveport Rd.  
Columbus, OH 43207

Established in 1992 in OH.

**Donor(s):** Alexis A. Jacobs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$139,649 (M); gifts received, \$100,000; expenditures, \$90,096; qualifying distributions, \$90,037; giving activities include \$89,994 for 6 grants (high: \$26,894; low: \$5,000).

**Fields of interest:** Athletics/sports, amateur leagues; athletics/sports, professional leagues.

**Limitations:** Applications not accepted.

**Officers and Trustees:** Alexis A. Jacobs,\* Pres. and Treas.; Keith Whann,\* Secy.; Richard A. Roby.  
EIN: 311362920

### 4386

#### The Robert H. Jentes Scholarship Fund ☆

c/o Citizens Trust Co.  
P.O. Box 36059  
Canton, OH 44735 (330) 494-8300

Established in 1990 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,076,091 (M); gifts received, \$600; expenditures, \$56,973; qualifying distributions, \$46,929; giving activities include \$44,500 for

40 grants to individuals (high: \$2,000; low: \$200).

**Purpose and activities:** Scholarships to children of employees of Fleming Foods Co., members of St. Paul Lutheran Church, Massillon, and students attending Wittenberg College, Springfield, OH, and Malone College, Canton, OH.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to OH.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Apr. 1

**Trustees:** Paul Von Gunten, Robert W. McClain, William Wenger, Citizens Trust Co.

EIN: 346779406

### 4387

#### Fred J. Johnston Preservation Trust

c/o Key Trust Co. of Ohio, N.A.  
127 Public Sq., Trust Tax Dept.  
Cleveland, OH 44114-1306

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,432,402 (M); expenditures, \$112,765; qualifying distributions, \$87,288; giving activities include \$88,110 for 1 grant.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert Slater, Howard C. St. John, Key Trust Co. of Ohio, N.A.

EIN: 166425791

**Selected grants:** The following grants were reported in 1997.

\$88,110 to Friends of Historic Kingston, Kingston, NY.

### 4388

#### Proctor Patterson Jones - Ferne Beverly Ford Foundation

890 S.O.M. Center Rd., Ste. 101  
Mayfield, OH 44143 (440) 461-9349  
Contact: Hugh A. Ross, Tr.

Established in 1971.

**Donor(s):** Proctor Patterson Jones, Ferne Beverly Ford.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$86,902 (M); gifts received, \$75,684; expenditures, \$72,228; qualifying distributions, \$72,228; giving activities include \$65,782 for 1 grant and \$1,520 for 3 grants to individuals (high: \$802; low: \$23).

**Purpose and activities:** Giving to pay medical expenses and medical insurance for indigent former employees of W.S. Tyler Co. and their dependents.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Application information:** Support only for former employees of W.S. Tyler Co. and their dependents. Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer and Trustees:** Proctor Patterson Jones,\* Pres.; Vincent Riley, Hugh A. Ross.

**Number of staff:** None.

EIN: 237110851



**4389**  
**R. A. Jones & Company, Inc. Foundation**  
 P.O. Box 485  
 Cincinnati, OH 45201  
 Contact: Arthur E. Motch, Jr., Pres.

Established in 1962.

**Donor(s):** R.A. Jones & Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/96): Assets, \$248,784 (M); gifts received, \$200,000; expenditures, \$116,427; qualifying distributions, \$116,427; giving activities include \$116,155 for 36 grants (high: \$34,730; low: \$100).

**Fields of interest:** Museums; performing arts; higher education; education; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the northern KY, and Cincinnati, OH, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:** Arthur E. Motch, Jr.,\*

Pres.; William R. Dossenbach,\* Treas.

**Number of staff:** None.

**EIN:** 316032887

**4390**  
**The Walter and Jean Kalberer Foundation**  
 1259 W. Hill Dr.  
 Gates Mills, OH 44040

Established in 1995.

**Donor(s):** Walter Kalberer, Jean Kalberer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,275,202 (M); gifts received, \$1,250,000; expenditures, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in 1995.

**Trustees:** Jean C. Kalberer, Walter E. Kalberer, Gwenn S. Winkhaus.

**EIN:** 341817179

**4391**  
**Joseph H. Kanter Foundation** ☆  
 7759 Montgomery Rd., Ste. 3  
 Cincinnati, OH 45236-2424 (513) 489-4333  
 Contact: Robert E. Wildermuth, Tr.

Established in 1964.

**Donor(s):** Joseph H. Kanter.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,309,435 (M); gifts received, \$397,488; expenditures, \$91,406; qualifying distributions, \$90,825; giving activities include \$90,825 for grants.

**Fields of interest:** Higher education; education; hospitals (general); health associations; human services; Jewish federated giving programs; Jewish agencies & temples; religion.

**Limitations:** No grants to individuals.

**Officers and Trustees:** Joseph H. Kanter,\* Pres.; Amy Gulleman-Miller, Secy.; Nancy R. Kanter,\* Treas.; Robert E. Wildermuth.  
**EIN:** 237075058

**4392**  
**The Klein Foundation**  
 24200 Chagrin Blvd., Rm. 240  
 Beachwood, OH 44122 (216) 464-5105  
 Contact: G. Robert Klein, Chair.

Established in 1979 in OH.

**Donor(s):** G. Robert Klein, George R. Klein, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$49,629 (M); gifts received, \$149,511; expenditures, \$116,339; qualifying distributions, \$114,655; giving activities include \$14,655 for 72 grants (high: \$25,100; low: \$50).

**Purpose and activities:** Support primarily for the arts and museums; support also for higher education, churches, and environmental conservation.

**Fields of interest:** Museums; arts/cultural programs; higher education; environment; religion.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

*Board meeting date(s):* Nov. 15

**Officers and Trustees:** G. Robert Klein,\* Chair.; George R. Klein, Jr.,\* Pres.; Marilyn E. Brown,\* Secy.

**Number of staff:** None.

**EIN:** 341288590

**4393**  
**The Jerome Kobacker Charities Foundation**  
 405 Madison Ave., Ste. 1450  
 Toledo, OH 43604-1054  
 Contact: John S. Kobacker, Tr.

Established in 1949 in OH.

**Donor(s):** Nan Delaubadere, Jeffrey M. Kobacker, John S. Kobacker, Marvin Kobacker,\* Mrs. Marvin Kobacker,\* Marlenko, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$937,111 (M); gifts received, \$37,675; expenditures, \$168,045; qualifying distributions, \$164,991; giving activities include \$164,833 for 6 grants (high: \$60,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; Jewish agencies & temples.

**Types of support:** Continuing support; annual campaigns; capital campaigns; endowment funds.

**Limitations:** Giving primarily in Toledo, OH.  
**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

**Trustees:** Catherine Chapin-Kobacker, Jeffrey M. Kobacker, John S. Kobacker.

**Number of staff:** None.

**EIN:** 346522097

**4394**  
**Bernie J. Kosar Charitable Trust**  
 755 Boardman-Canfield Rd., No. K1  
 Youngstown, OH 44512  
 Contact: Bernie J. Kosar, Sr., Mgr.

Established in 1991 in OH.

**Donor(s):** Bernie J. Kosar, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$154,228 (M); expenditures, \$426,492; qualifying distributions, \$119,351; giving activities include \$96,480 for 49 grants (high: \$6,000; low: \$300) and \$12,000 for 1 foundation-administered program.

**Fields of interest:** Education; recreation; human services; children & youth, services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Bernie J. Kosar, Sr., Mgr.

**Trustee:** Bernie J. Kosar, Jr.

**EIN:** 341673013

**4395**  
**Milton A. and Charlotte R. Kramer Charitable Foundation**  
 Halle Bldg., Ste. 310  
 1228 Euclid Ave.  
 Cleveland, OH 44115  
 Contact: Charlotte R. Kramer, Tr.

Established in 1984 in OH.

**Donor(s):** Charlotte R. Kramer.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$607,767 (M); expenditures, \$81,559; qualifying distributions, \$78,727; giving activities include \$73,799 for 115 grants (high: \$40,000; low: \$65).

**Fields of interest:** Arts/cultural programs; higher education; education; nursing care; legal services; food services; nutrition; children & youth, services; Jewish agencies & temples; disabled; general charitable giving.

**Types of support:** General/operating support; annual campaigns; scholarship funds.

**Limitations:** Giving primarily in the Cleveland, OH, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Trustees:** Michael J. Horvitz, Charlotte R. Kramer, Mark R. Kramer, David G. Stiller.

**Number of staff:** None.

**EIN:** 341467089

**4396**  
**The KRW Foundation**  
 1400 N. Point Tower  
 1001 Lakeside Ave.  
 Cleveland, OH 44114-1152

Established in 1976.

**Donor(s):** George J. Durkin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,205,245 (M); gifts received, \$87,359; expenditures, \$96,622; qualifying distributions, \$84,400; giving activities include \$84,400 for 24 grants (high: \$41,200; low: \$100).

**Purpose and activities:** Giving primarily for Catholic charities and schools, and for higher education.

**Fields of interest:** Elementary/secondary education; higher education; human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustee:** George J. Durkin.  
**EO:** 341201133

**Selected grants:** The following grants were reported in 1997.

\$41,200 to University of Notre Dame, Notre Dame, IN. For general support.

\$5,000 to John Carroll University, University Heights, OH. For general support.

\$5,000 to Urban Community School, Cleveland, OH. For general support.

\$4,000 to Our Lady of Holy Cross College, New Orleans, LA. For general support.

\$3,000 to Catholic Charities Corporation of Cleveland, Cleveland, OH. For general support.

\$1,500 to Case Western Reserve University, Cleveland, OH. For general support.

\$1,500 to Malachi House, Cleveland, OH. For general support.

\$1,000 to Saint Joseph Academy, Cleveland, OH. For general support.

\$500 to Boys Hope: The Jesuit Program for Living and Learning, Cleveland, OH. For general support.

\$200 to Salvation Army of Cleveland, Cleveland, OH. For general support.

Secy.-Treas.; Edward H. Lamb, Prudence H. Lamb, Robert R. Metz, Frederick W. Schwier.  
**EO:** 340463131

#### 4398 **Nelle E. Lampl Foundation**

30799 Pinetree Rd., Unit 409

Pepper Pike, OH 44124

**Contact:** Jack W. Lampl, Jr., Pres. and Tr.

**FAX:** (216) 464-7731

Established in 1988 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,910,298 (M); expenditures, \$151,238; qualifying distributions, \$150,122; giving activities include \$143,445 for 29 grants (high: \$70,000; low: \$500; average: \$500-\$15,000).

**Fields of interest:** Museums; Jewish agencies & temples.

**Limitations:** Giving primarily in Cleveland, OH.

No support for non-traditional religious organizations or sects. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Officer and Trustees:**\* Jack W. Lampl, Jr., \* Pres.; Carolyn C. Lampl, Jack W. Lampl III, Joshua C. Lampl.

**EO:** 341499838

#### 4399 **The Lamson & Sessions Foundation**

c/o Key Trust Co. of Ohio, N.A.

800 Superior Ave., Ste. 402

Cleveland, OH 44114-2601

**Application address:** c/o Gene Budd, Lamson & Sessions Corp., 25701 Science Dr., Cleveland, OH 44122; Tel.: (216) 464-3400

Trust established in 1951 in OH.

**Donor(s):** Lamson & Sessions Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$13,023 (M); gifts received, \$75,000; expenditures, \$106,735; qualifying distributions, \$105,460; giving activities include \$104,780 for 85 grants (high: \$11,500; low: \$25).

**Purpose and activities:** Grants only to organizations whose purposes are religious, charitable, scientific, literary, educational or prevention of cruelty to children and animals.

**Fields of interest:** Higher education; animal welfare; federated giving programs; religion.

**Limitations:** Giving primarily in OH. No grants to individuals; no loans or program-related investments.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Key Trust Co. of Ohio, N.A.

**EO:** 346501823

**Selected grants:** The following grants were reported in 1997.

\$23,250 to United Way Services, Cleveland, OH. 3 grants: \$11,500, \$6,000, \$5,750.

\$6,500 to Playhouse Square Foundation, Cleveland, OH. 2 grants: \$3,500, \$3,000 (For annual fund).

\$4,250 to Cleveland Sight Center, Cleveland, OH. 2 grants: \$2,500, \$1,750.

\$3,000 to Moody Bible Institute, Chicago, IL. \$1,000 to Cleveland Museum of Art, Cleveland, OH.

\$1,000 to Ohio Foundation of Independent Colleges, Columbus, OH.

#### 4400 **Richard I. and Arline J. Landers Foundation**

c/o Richard V. Kleshinski

590 Lexington Ave.

Mansfield, OH 44907

**Contact:** Arline J. Landers, Tr.

**Application address:** P.O. Box 550, 509 Vine St., Mount Vernon, OH 43050; Tel.: (740) 393-5263

Established in 1989 in OH.

**Donor(s):** Arline J. Landers, Richard I. Landers.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,585,205 (M); expenditures, \$86,097; qualifying distributions, \$51,615; giving activities include \$47,875 for 18 grants (high: \$10,000; low: \$50).

**Purpose and activities:** Giving primarily to the preservation and promotion of the history of the State of Ohio; support also for general charitable giving.

**Fields of interest:** Higher education; employment; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in OH.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Richard V. Kleshinski, Arline J. Landers.

**EO:** 341623986

#### 4401 **Victor C. Laughlin, M.D. Memorial Foundation Trust**

5885 Landerbrook Dr., No. 205

Mayfield Heights, OH 44124 (440) 446-1100

**Contact:** Irwin J. Dinn, Tr.

Established in 1985 in OH.

**Donor(s):** Victor C. Laughlin,\* Lyda White Laughlin.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,005,794 (M); expenditures, \$76,978; qualifying distributions, \$63,250; giving activities include \$63,250 for 40 grants (high: \$10,000; low: \$500; average: \$500-\$10,000).

**Fields of interest:** Museums; performing arts; humanities; arts/cultural programs; education; health care; health associations; medical disciplines; biomedicine; medical research; Protestant agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; equipment; endowment funds; program development; conferences/seminars; seed money; scholarship funds; research.

**Limitations:** Giving primarily in northern OH. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

#### 4397 **Edward Lamb Foundation, Inc.**

P.O. Box 155

Maumee, OH 43537

**Contact:** Priscilla L. Schwier, Pres.

Established in 1948.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,441,336 (M); expenditures, \$73,427; qualifying distributions, \$61,041; giving activities include \$59,325 for 33 grants (high: \$8,350; low: \$125).

**Purpose and activities:** Support for projects that have a positive impact on society and the environment, and are designed to foster better relations among people and nations.

**Fields of interest:** Environment; human services; international affairs.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; land acquisition; endowment funds; program development; conferences/seminars; internships; matching funds.

**Limitations:** Giving primarily in OH.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:**\* Priscilla L. Schwier,\* Pres.; Hugh J. Morgan,\* V.P.; Caroline M. Partin,

**Deadline(s):** None  
**Trustee:** Irwin J. Dinn.  
**Number of staff:** 1 part-time professional.  
**EIN:** 346815233

**4402**  
**The Lawson Christian Foundation** ☆  
 1983 Wyndham Rd.  
 Akron, OH 44313

Established in 1962.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,077,309 (M); expenditures, \$32,454; qualifying distributions, \$14,628; giving activities include \$15,000 for grants.  
**Fields of interest:** Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Akron, OH. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Norman Lawson, Pres. and Treas.; Frances Lawson, Secy.  
**EIN:** 346537427

**4403**  
**LeBlond Foundation**  
 7680 Innovation Way  
 Mason, OH 45040  
 Contact: Ms. Beverly J. Bowser

Established in 1952 in OH.  
**Donor(s):** LeBlond Makino Machine Tool Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$976,453 (M); expenditures, \$118,437; qualifying distributions, \$111,870; giving activities include \$111,870 for 26 grants (high: \$15,600; low: \$50).  
**Purpose and activities:** Giving primarily for a community fund and youth programs; support also for higher and other education, community development, and fine arts.  
**Fields of interest:** Arts/cultural programs; education; environment; human services; community development; federated giving programs.  
**Types of support:** Capital campaigns; seed money.  
**Limitations:** Giving primarily in the greater Cincinnati, OH, area. No grants to individuals.  
**Application information:** Application form not required.

**Initial approach:** Letter  
**Deadline(s):** None  
**Officers:** Daniel W. LeBlond, Chair.; Donald D. Bowers, Vice-Chair.; Gary C. Donovan, Secy.  
**Number of staff:** None.  
**EIN:** 316036274  
**Selected grants:** The following grants were reported in 1997.  
 \$15,600 to Boys and Girls Clubs of Greater Cincinnati, Cincinnati, OH.  
 \$15,000 to Good Samaritan Hospital Foundation, Cincinnati, OH.  
 \$15,000 to Xavier University, Cincinnati, OH.  
 \$13,000 to Cincinnati Playhouse in the Park, Cincinnati, OH.  
 \$12,600 to Fine Arts Fund, Cincinnati, OH.  
 \$7,000 to Joy Outdoor Education Center, Clarksville, OH.

\$4,000 to Saint John Social Service Center, Cincinnati, OH.  
 \$2,500 to Comprehensive Community Child Care Organization, Cincinnati, OH.  
 \$2,500 to Glad House, Cincinnati, OH.  
 \$2,000 to University of Cincinnati Foundation, Cincinnati, OH.

**4404**  
**Second Abraham S. and Fannie B. Levey Foundation**  
 c/o Key Trust Co. of Ohio, N.A.  
 800 Superior Ave., 4th Fl.  
 Cleveland, OH 44114

Established in 1957 in ME.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$1,356,533 (M); expenditures, \$26,557; qualifying distributions, \$15,000; giving activities include \$15,000 for 1 grant.  
**Fields of interest:** Education.  
**Types of support:** General/operating support; scholarship funds.  
**Limitations:** Applications not accepted. Giving primarily in the northeastern U.S., including MA, MD, ME, and NY. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Key Trust Co. of Ohio, N.A.  
**EIN:** 016007022

**4405**  
**The James F. Lincoln Arc Welding Foundation**  
 22801 St. Clair Ave.  
 Cleveland, OH 44117-1199 (216) 481-4300  
 Contact: Richard S. Sabo, Secy. and Exec. Dir.

Established around 1936 in OH as a company-sponsored operating foundation.  
**Donor(s):** The Lincoln Electric Co.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets, \$483,512 (M); gifts received, \$468,737; expenditures, \$522,245; qualifying distributions, \$522,150; giving activities include \$71,792 for grants to individuals.  
**Purpose and activities:** To encourage educational development in the field of arc welding and engineering design; sponsors awards programs: Arc Welding Awards for Students, Pre-professional Design Competition for Engineering and Technology, and Professional Design Competition.  
**Fields of interest:** Vocational education; engineering school/education; engineering & technology; engineering; science.  
**Types of support:** Grants to individuals.  
**Publications:** Informational brochure (including application guidelines).  
**Application information:** Next Professional Award will be made in 1997. The Technicians, Craftsmen and Users Award has been discontinued.

**Copies of proposal:** 1  
**Deadline(s):** May 1, biennially, for Professional Awards; June 1 for Student Awards; and June 15 for Pre-professional Awards

**Officers and Trustees:** \* Donald N. Zwiep,\* Chair.; Richard S. Sabo, Secy. and Exec. Dir.; John T. Frieg, Leslie L. Knowlton.  
**EIN:** 346553433

**4406**  
**Jerome Lippman Family Foundation**  
 P.O. Box 991  
 Akron, OH 44309-0991 (330) 920-8100  
 Contact: Jerome Lippman, Pres.

Established in 1991 in OH.  
**Donor(s):** Gojo Industries, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$524,657 (M); gifts received, \$200,000; expenditures, \$105,375; qualifying distributions, \$104,391; giving activities include \$104,600 for 12 grants (high: \$22,000; low: \$100).  
**Fields of interest:** Elementary/secondary education; higher education; human services; Jewish federated giving programs; Jewish agencies & temples; religion.  
**Types of support:** Continuing support.  
**Limitations:** Giving primarily in OH. No grants to individuals.  
**Publications:** Informational brochure.  
**Application information:** Application form not required.  
**Initial approach:** Narrative  
**Deadline(s):** None  
**Officers:** Jerome Lippman, Pres.; Sharon Guten, Secy.-Treas.  
**Trustees:** Stan Bober, Marcy Kanfer, Margaret M. Lippman, Paul Sobel.  
**EIN:** 340974875

**4407**  
**The Lorain Foundation**  
 c/o Lorain National Bank  
 457 Broadway  
 Lorain, OH 44052

Established in 1947 in OH.  
**Donor(s):** Edward J. Gould.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,359,693 (M); expenditures, \$55,839; qualifying distributions, \$36,554; giving activities include \$22,643 for 12 grants (high: \$6,203; low: \$500) and \$13,566 for 29 grants to individuals (high: \$800; low: \$250).  
**Purpose and activities:** Awards scholarships to graduating seniors of high schools in Lorain, OH, and vicinity; support also for hospitals, social service and youth organizations, and higher education.  
**Fields of interest:** Hospitals (general); health care; human services; Jewish federated giving programs.  
**Types of support:** General/operating support; scholarships—to individuals.  
**Limitations:** Giving limited to the Lorain, OH, area.  
**Publications:** 990-PF.  
**Application information:** Applications for student aid available from high school counselor. Application form required.  
**Deadline(s):** For student aid, prior to spring break  
**Board meeting date(s):** 4 to 6 times throughout the year

**Trustees:** Richard Colella, Nicholas Hutlock, Jane Kolczun, Eugene Sofranko, David Wiersma.  
**Number of staff:** 1 part-time support.  
**EIN:** 341022034

## 4408

**Edward A. Lozick Foundation**

358 Bishop Rd.  
 Highland Heights, OH 44143 (440) 461-0088  
**Contact:** Edward A. Lozick, Tr.

Established in 1983.

**Donor(s):** Nerts, Inc., Whitney Research Tool Co.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$592,474 (M); gifts received, \$315,000; expenditures, \$177,032; qualifying distributions, \$176,868; giving activities include \$176,868 for 163 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; crime/law enforcement; human services.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John F. Fant, Jr., Catherine L. Lozick, Edward A. Lozick.

**EIN:** 341386776

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Crime Stoppers of Cuyahoga County, Highland Heights, OH.

\$25,000 to Right to Life of Michigan Education Fund, Grand Rapids, MI.

\$10,000 to National Psoriasis Foundation, Portland, OR.

\$10,000 to National Right to Work Legal Defense and Education Foundation, Springfield, VA.

\$10,000 to Ronald McDonald House, Cleveland, OH.

\$10,000 to United Way Services, Cleveland, OH.

\$6,000 to Council for National Policy, Arlington, VA.

\$5,000 to Kids Cops and Christmas, Cleveland, OH.

\$2,500 to Cleveland Museum of Art, Cleveland, OH.

\$2,500 to Law Enforcement Foundation, Dublin, OH.

## 4409

**M/B Foundation**

1011 Sandusky St.  
 Perrysburg, OH 43551

Established in 1986.

**Donor(s):** William W. Boeschstein, Elizabeth M. Boeschstein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$668,401 (M); gifts received, \$37,566; expenditures, \$73,391; qualifying distributions, \$73,391; giving activities include \$66,307 for 12 grants (high: \$20,000; low: \$1,000).

**Purpose and activities:** Giving for health, including a medical center and substance addiction services, historic preservation and

other cultural programs, and private secondary education.

**Fields of interest:** Arts/cultural programs; education; health care; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Toledo, OH; some giving also on the East Coast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Josephine M. Boeschstein, William W. Boeschstein.

**EIN:** 311195114

**Selected grants:** The following grants were reported in 1997.

\$12,000 to United Way of Greater Toledo, Toledo, OH. 3 grants: \$4,000 each.

\$8,000 to Phillips Academy, Andover, MA. For annual fund.

\$5,000 to National Council on Alcoholism and Drug Dependence, NYC, NY.

\$4,000 to Jupiter Island Medical Fund, Hobe Sound, FL.

\$3,500 to Toledo Symphony Orchestra, Toledo, OH. For annual fund.

\$1,807 to Saint Vincent Medical Center Foundation, Toledo, OH. For Family Care pledge.

\$1,000 to Medical College of Ohio, Toledo, OH.

\$1,000 to Rutherford B. Hayes Presidential Center, Fremont, OH.

## 4410

**Guy and Rosa Lee Mabry Foundation**

3150 N. Republic Blvd., Ste. 2  
 Toledo, OH 43615

**Contact:** Sandra Haessler

Established in 1990 in OH.

**Donor(s):** Guy O. Mabry.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$510,862 (M); expenditures, \$59,288; qualifying distributions, \$57,479; giving activities include \$57,479 for 59 grants (high: \$15,361; low: \$10).

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in KS and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Guy O. Mabry,\* Pres.;

Rose Lee Mabry, Secy.-Treas.; Richard C.

Glowacki, William H. Van Lanen.

**EIN:** 341664564

## 4411

**Arthur Rhodes Mackley Memorial Scholarship Fund Trust**

(also known as Dorothy M. Corson Testamentary Trust)

c/o National City Bank, Columbus

155 E. Broad St.

Columbus, OH 43251

**Scholarship application address:** Tom Slater, Principal, Jackson High School, Jackson, OH 45640

Established in 1975.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,378,527 (M); expenditures, \$49,138; qualifying distributions, \$41,310; giving activities include \$41,000 for 35 grants to individuals (high: \$2,550; low: \$250).

**Purpose and activities:** Awards scholarships to residents of Jackson County, OH, or graduates of Jackson High School, attending colleges that are members of the Ohio Foundation of Independent Colleges.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Jackson County, OH.

**Application information:** Application form required.

**Deadline(s):** May 1

**Trustee:** National City Bank, Columbus.

**Scholarship Committee:** Tom Perry, Greg Potter, Kevin Rice.

**EIN:** 316177708

## 4412

**Maranatha Foundation for Missions & Evangelism** ☆

10634 Adventure Ln.  
 Cincinnati, OH 45242 (513) 791-0181

**Contact:** Richard P. Taylor, Pres.

Established in 1992 in OH.

**Donor(s):** Richard P. Taylor.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$220,850 (M); gifts received, \$13,238; expenditures, \$55,917; qualifying distributions, \$55,074; giving activities include \$55,200 for grants.

**Fields of interest:** Christian agencies & churches. International interests: Haiti; Global programs.

**Types of support:** General/operating support; continuing support.

**Limitations:** Giving on an international basis, with emphasis on Cincinnati, OH, and Haiti.

**Application information:** Unsolicited requests for funds usually not considered.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officers and Trustees:** Richard P. Taylor,\* Pres. and Treas.; Anne Taylor,\* V.P.; John E. Hoyer,\*

Secy.; James C. Hoyer.

**EIN:** 311341742

## 4413

**Marian Foundation**

260 Reeb Ave.  
 Columbus, OH 43207-1988

**Contact:** William Huber, Pres.

Established in 1954 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,830,440 (M); expenditures, \$84,567; qualifying distributions, \$81,754; giving activities include \$80,100 for 34 grants (high: \$7,500; low: \$500).

**Fields of interest:** Elementary/secondary education; health care; human services; family services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in Columbus, OH. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** Mar. 1  
**Final notification:** Apr. 30  
**Officers:** William Huber, Pres.; Norm Hausfeld, V.P.; John Morrison, Treas.  
**EIN:** 316050535  
**Selected grants:** The following grants were reported in 1996.  
 \$7,500 to Joint Organization for Intercity Needs, Columbus, OH. For operating support.  
 \$7,000 to Dominican Home Health Agency of Columbus, Columbus, OH. For operating support.  
 \$4,000 to Birthright of Columbus, Columbus, OH.  
 \$3,400 to Pregnancy Distress Center, Columbus, OH. For operating support.  
 \$3,000 to Arthritis Foundation, Columbus, OH. For operating support.  
 \$3,000 to Desert Island Club, Columbus, OH. For operating support.  
 \$3,000 to Family Life Office, Columbus, OH. For operating support.  
 \$2,500 to Bishop Ready High School, Columbus, OH. For scholarships.  
 \$2,500 to Dominican Learning Center, Columbus, OH. For operating support.  
 \$2,500 to Saint Mary Magdalene Church, Columbus, OH. For operating support.

## 4414

**Cecil Mauger Charitable Trust**

c/o Bank One Trust Co., N.A.  
 P.O. Box 710192  
 Columbus, OH 43271-0192 (614) 248-4557  
**Contact:** Lenore Amato

Established in 1986 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,482,718 (M); expenditures, \$64,599; qualifying distributions, \$34,526; giving activities include \$33,346 for 3 grants (high: \$17,643; low: \$3,888).

**Fields of interest:** Animal welfare; human services; community development.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in Licking County, OH. No grants to individuals, or for scholarships, conferences, or operating deficits incurred in prior years.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Annual requests for funding are discouraged.

**Initial approach:** Proposal

**Copies of proposal:** 6

**Deadline(s):** 1 month before board meeting

**Officer:** Dolly Newhouse, Secy.  
**Trustees:** Earl Hawkins, Thomas E. Norpell, Richard L. Vockel, John Weaver, James T. Young, Bank One Trust Co., N.A.  
**EIN:** 316313464

## 4415

**The Maynard Family Foundation ☆**

P.O. Box 277  
 3200 Gilchrist Rd.  
 Mogadore, OH 44260-0277 (330) 733-6291  
**Contact:** Pamela E. Loughry

Established in 1993.

**Donor(s):** Philip H. Maynard, Les Radwany.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$925,733 (M); gifts received, \$417,430; expenditures, \$84,099; qualifying distributions, \$73,200; giving activities include \$73,200 for 58 grants (high: \$15,100; low: \$50).

**Fields of interest:** Secondary school/education; university; health care; youth, services; federated giving programs; Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in OH.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** Dec. 31, Mar. 30, June 30 and Sept. 30

**Officers:** Amy Griffith, Mgr.; Emily Maynard, Mgr.; Peter E. Maynard, Mgr.; Philip H. Maynard, Mgr.; Susan Maynard, Mgr.  
**EIN:** 341750527

## 4416

**The James P. McCreedy Foundation ☆**

670 W. Market St.  
 Akron, OH 44303  
**Contact:** Linda Martin

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,567,629 (M); expenditures, \$74,260; qualifying distributions, \$64,165; giving activities include \$64,000 for 25 grants (high: \$20,000; low: \$100).

**Fields of interest:** University; federated giving programs.

**Application information:** Application form required.

**Deadline(s):** Sept. 1

**Final notification:** Within 90 days of receipt

**Trustees:** Roland H. Bauer, Gail J. McCreedy, James P. McCreedy.  
**EIN:** 341812977

## 4417

**The McKeever Foundation, Inc.**

2289 Chatfield Dr.  
 Cleveland Heights, OH 44106  
**Contact:** Jerome McKeever, Tr.

Established in 1993 in OH.

**Donor(s):** Catherine McKeever.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,063,990 (M); expenditures, \$136,679; qualifying distributions, \$122,325; giving activities include \$122,325 for 42 grants (high: \$25,000; low: \$250).

**Purpose and activities:** "To promote Christian values in literature, arts, government, and theology."

**Fields of interest:** Education; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds; professorships; scholarship funds.

**Limitations:** Giving primarily in OH.

**Application information:** Grants fully committed for the next 6 years. Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Nov. 11

**Trustees:** Catherine Denton, Catherine McKeever, Jerome McKeever.

**Number of staff:** None.

**EIN:** 311367070

## 4418

**The Medical Foundation of Cincinnati**

320 Broadway  
 Cincinnati, OH 45202 (513) 421-7010  
**Contact:** Nancy Coomer, Staff Coord.  
**E-mail:** ACADEMY@FUSE.NET

Established in 1959 in Ohio.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,509,294 (M); gifts received, \$214,128; expenditures, \$123,819; qualifying distributions, \$80,833; giving activities include \$81,495 for 20 grants (high: \$18,485; low: \$250; average: \$1,000-\$2,000).

**Fields of interest:** Museums (natural history); education; health care clinics & centers; health care, EMS; children & youth, services; aging, centers & services.

**Types of support:** Capital campaigns; building/renovation; equipment; land acquisition; emergency funds; program development; conferences/seminars; publication; seed money; curriculum development; research.

**Limitations:** Giving primarily in Cincinnati, OH. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Initial approach:** written proposal

**Copies of proposal:** 1

**Deadline(s):** Jan. 30, Apr. 30, Jul. 30, and Oct. 30

**Board meeting date(s):** Mar., June, Sept. and Dec.

**Officers:** Ernest H. Meese, M.D., Pres.; James A. Kennedy, M.D., V.P.; Henry G. Alexander, Jr., Secy.; John B. Schmitz, Treas.

**Trustees:** Frank W. Cianciolo, M.D., Russell C. Dean, Jr., Andrew T. Filak, Jr., M.D., Stanley L. Lucas, M.D., John J. McDonough, M.D., Jane S. Miller, Robert L. Reed, M.D., Andrew F. Robbins, Jr., M.D., Ruthann Sammarco, Mary Del Schwetschenau, Robert J. Smyth, M.D.  
**EIN:** 310623960

**Selected grants:** The following grants were reported in 1996.

\$18,485 to Pendleton Heritage Center, Cincinnati, OH. For unrestricted support.  
 \$5,000 to University of Cincinnati Medical Center, Cincinnati, OH. For unrestricted support.

\$5,000 to West End Health Center, Cincinnati, OH. For unrestricted support.

\$4,500 to United Home Care, Cincinnati, OH. For unrestricted support for Visiting Nurse Association programs.

\$4,010 to American Heart Association, Cincinnati, OH. For unrestricted support.  
 \$3,000 to Cancer Family Care, Cincinnati, OH. For unrestricted support.

\$2,750 to University of Cincinnati, College of Medicine, Cincinnati, OH. For unrestricted support.

\$1,500 to Clermont Senior Services, Batavia, OH. For unrestricted support.  
 \$1,500 to Convalescent Hospital for Children, Cincinnati, OH. For unrestricted support for Antiques Festival.  
 \$250 to American Medical Student Association, Reston, VA. For unrestricted support.

**4419****Medusa Foundation**

c/o Medusa Corp.  
 P.O. Box 5668  
 Cleveland, OH 44101  
 Contact: V.P., Human Resources

**Donor(s):** Medusa Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,538,578 (M); gifts received, \$600,000; expenditures, \$74,282; qualifying distributions, \$71,614; giving activities include \$71,614 for grants.

**Fields of interest:** Arts/cultural programs; health care; health associations; human services; government/public administration.

**Limitations:** Giving limited to areas of company operations in AL, GA, IN, KY, MI, OH, and PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers and Trustees:** \* Robert S. Evans, \* Chair.; George E. Uding, Jr., \* Pres.; R. Breck Denny, \* V.P., Finance, and Treas.; Robert J. Kane, \* V.P.; John P. Siegfried, \* Secy.  
 EIN: 346505254

**4420****The Joseph and Mollie Mendes Family Charitable Fund**

23800 Commerce Park, Ste. L  
 Beachwood, OH 44122-5828

Established in 1989 in OH.

**Donor(s):** Mrs. Joseph Mendes.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,073,453 (M); expenditures, \$90,457; qualifying distributions, \$89,271; giving activities include \$89,000 for 33 grants (high: \$19,000; low: \$50).

**Fields of interest:** Arts, multipurpose centers/programs; elementary/secondary education; higher education; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving limited to OH. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers and Trustees:** \* Harold B. Mendes, \* Pres.; Morton R. Mendes, \* Secy.; Faye D. Kaplan, \* Treas.

EIN: 341622034

**Selected grants:** The following grants were reported in 1996.

\$19,000 to Chocolate Church Center for the Arts, Bath, ME. For general support.

\$14,750 to Jewish Community Federation of Cleveland, Cleveland, OH. For general support.

\$11,000 to Cleveland Heights-University Heights City School District, University Heights, OH. For general support.

\$10,000 to Jon Childcare Center, Cleveland, OH. For general support.

\$5,000 to Fairmount Temple, Cleveland, OH. For general support.

\$1,450 to Playhouse Square Foundation, Cleveland, OH. For general support.

\$1,250 to American ORT Federation, Cleveland, OH. For general support.

\$1,000 to Case Western Reserve University, Cleveland, OH. For general support.

\$1,000 to Morris Farm Trust, Wiscasset, ME. For general support.

\$250 to March of Dimes Birth Defects Foundation, Cleveland, OH. For general support.

**4421****The Michelson Foundation Charitable Trust**

705 Merriman Rd.  
 Akron, OH 44303  
 Contact: Richard A. Michelson, Jr., Tr.

Established in 1968 in OH.

**Donor(s):** Albert S. Michelson, \* Richard A. Michelson, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$762,391 (M); expenditures, \$56,184; qualifying distributions, \$53,622; giving activities include \$53,000 for 47 grants (high: \$10,000; low: \$100).

**Fields of interest:** Child development, education; medical research; child development, services; community development; federated giving programs; religion; general charitable giving.

**Types of support:** Continuing support; endowment funds; research.

**Limitations:** Giving primarily in the Akron, OH, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Final notification:* Upon favorable decision

**Officer:** Richard A. Michelson, Sr., Mgr.

**Trustee:** Richard A. Michelson, Jr.

**Number of staff:** None.

EIN: 346616858

**4422****Midmark Foundation**

P.O. Box 286  
 Versailles, OH 45380  
*Scholarship application address:* c/o Midmark Corp., Personnel Dept., 60 Vista Dr., Versailles, OH 45380; Tel.: (937) 526-3662

Established in 1969 in OH.

**Donor(s):** Midmark Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$893,091 (M); gifts received, \$250,000; expenditures, \$166,276; qualifying distributions, \$153,157; giving activities include \$153,157 for 67 grants (high: \$56,885; low: \$40).

**Purpose and activities:** Support primarily for public and other education and civic affairs; student aid limited to children of full-time employees of Midmark Corp.

**Fields of interest:** Elementary/secondary education; higher education; education; human services; community development; government/public administration.

**Types of support:** Program development; scholarship funds; employee-related scholarships.

**Limitations:** Giving primarily in OH, with emphasis on Greenville.

**Application information:** Application form required for employee-related scholarships.

*Deadline(s):* May 1 for scholarships

**Officers:** Mitchell Eiting, \* Pres.; Dennis Meyer, \* V.P.; Shirley Magotiaux, \* Secy. and Treas.  
**Trustee:** Jim Shenk.

EIN: 237068805

**4423****Mill-Rose Foundation, Inc.**

c/o Mill-Rose Co.  
 7995 Tyler Blvd.  
 Mentor, OH 44060  
 Contact: Victor J. Miller, Tr.

Established in 1980.

**Donor(s):** Mill-Rose Co., and its subsidiary.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 06/30/97): Assets, \$167,461 (M); gifts received, \$100,000; expenditures, \$99,358; qualifying distributions, \$99,358; giving activities include \$99,358 for 21 grants (high: \$51,755; low: \$100).

**Fields of interest:** Secondary school/education; health associations; athletics/sports, Special Olympics; athletics/sports, professional leagues; human services; Christian agencies & churches.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Nina C. Alban, Carolyn Miller, Eric W. Miller, Lawrence W. Miller, Mildred Miller, Paul M. Miller, Richard M. Miller, Victor J. Miller.  
 EIN: 341345012

**Selected grants:** The following grants were reported in 1996.

\$51,000 to Saint Ignatius High School, Cleveland, OH. For general support.

\$6,400 to March of Dimes Birth Defects Foundation, Cleveland, OH. For general support.

\$5,000 to Lake County Society for

Rehabilitation of Children and Adults, Mentor, OH. For general support.

\$3,000 to Cleveland Indians Charities, Cleveland, OH. For general support.

\$1,050 to Christ Child Society, Cleveland, OH. For general support.

\$1,000 to Lake Erie College, Painesville, OH. For general support.

\$800 to Beaumont School for Girls, Cleveland Heights, OH. For general support.

\$700 to Big Brothers/Big Sisters of Greater Cleveland, Cleveland, OH. For general support.

\$300 to Evangelistic Baptist Church, Cleveland, OH. For general support.

\$300 to Saint Rocco Church, Cleveland, OH.  
For general support.

## 4424

### A. Malachi Mixon III & Barbara W. Mixon Foundation ☆

2750 Terminal Tower  
Cleveland, OH 44113

Established in 1991 in OH.

**Donor(s):** A. Malachi Mixon III, Barbara W. Mixon.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,369,765 (M); gifts received, \$1,248,342; expenditures, \$148,295; qualifying distributions, \$141,582; giving activities include \$99,375 for 57 grants (high: \$15,500; low: \$50) and \$40,839 for 2 in-kind gifts.

**Fields of interest:** Arts/cultural programs; higher education; health care; health associations; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** A. Malachi Mixon III, Pres.

**Trustees:** Robert N. Gudbranson, Barbara W. Mixon.

**Number of staff:** None.

**EIN:** 341692992

**Selected grants:** The following grants were reported in 1996.

\$15,500 to Golden Age Centers of Greater Cleveland, Cleveland, OH.

\$11,500 to Fairmount Presbyterian Church, Cleveland Heights, OH.

\$5,000 to Harvard University, School of Business, Cambridge, MA.

\$5,000 to Harvard University, Cambridge, MA.

\$5,000 to John Carroll University, University Heights, OH.

\$5,000 to Lorain County Community College, Elyria, OH.

\$5,000 to United Way of Greater Lorain County, Lorain, OH.

\$1,250 to Cleveland Play House, Cleveland, OH.

\$1,200 to Playhouse Square Foundation, Cleveland, OH.

\$1,000 to University Circle, Cleveland, OH.

## 4425

### L. R. Moffitt & L. Q. Moffitt Foundation

c/o First National Bank of Ohio

121 S. Main St., Ste. 200

Akron, OH 44308 (330) 384-7320

**Contact:** R.B. Tynan, Sr., V.P. and Trust Off., First National Bank of Ohio

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,465,172 (M); expenditures, \$66,234; qualifying distributions, \$54,500; giving activities include \$54,500 for 34 grants (high: \$6,000; low: \$250).

**Fields of interest:** Education; health associations; human services; religion.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment;

endowment funds; program development; scholarship funds; research; matching funds.

**Limitations:** Giving limited to Akron and Summit County, OH.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 3

**Deadline(s):** None

**Board meeting date(s):** Semi-annually

**Trustees:** Allan Johnson, Charles E. Pierson, First National Bank of Ohio.

**EIN:** 346597380

## 4426

### The Morse Family Foundation ☆

824 Sun Ridge Ln.

Chagrin Falls, OH 44022-4256

**Contact:** Brad G. Morse, Pres.

Established in 1996 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$255 (M); gifts received, \$120,171;

expenditures, \$122,932; qualifying distributions, \$122,550; giving activities include \$122,550 for 54 grants (high: \$25,000; low: \$50).

**Fields of interest:** Museums; orchestra (symphony); education.

**Types of support:** General/operating support; annual campaigns; building/renovation.

**Limitations:** Giving primarily in St. Petersburg, FL and Cleveland, OH.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadline(s):** Nov. 15

**Officers and Trustees:** Bradish G. Morse,\*

Pres.; A. Reynolds Morse,\* V.P.; Eleanor R. Morse,\* Secy.-Treas.

**EIN:** 341802971

## 4427

### The Multi-Cultural Supporters, Inc. ☆

1709 Woodman Ave.

Dayton, OH 45420

Established around 1991.

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$1,762,821 (M); expenditures, \$428,934; qualifying distributions, \$810,324; giving activities include \$111,304 for grants and \$93,424 for foundation-administered programs.

**Fields of interest:** Education; human services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Pamela S. Hichley, Dwight M. Jackson, Doris H. Wilson.

**EIN:** 311302378

## 4428

### The Mylander Foundation ☆

c/o Key Trust Co. Of Ohio, N.A.

800 Superior Ave., Ste. 420

Cleveland, OH 44114-2601

**Application address:** George M. Muelhauser III, 139 W. Market St., Sandusky, OH 44879; Tel.: (419) 626-3323

Established in 1987 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,700,252 (M); gifts received, \$469,565; expenditures, \$88,753; qualifying distributions, \$76,877; giving activities include \$71,391 for grants.

**Fields of interest:** Education; hospitals (general); human services; community development.

**Limitations:** Giving limited to OH. No grants to individuals; no loans or program-related investments.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Key Trust Co. of Ohio, N.A.

**EIN:** 346874503

## 4429

### New Creations Foundation

3939 International Gateway

Columbus, OH 43219

**Contact:** Eric P. Roy, Treas.

**Application address:** 580 Woods Hollow Ln., Powell, OH 43065

Established in 1992 in OH.

**Donor(s):** Gerald G. Mercer.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$511,871 (M); gifts received, \$174,241; expenditures, \$228,774; qualifying distributions, \$212,673; giving activities include \$22,600 for 11 grants (high: \$13,200; low: \$100) and \$56,531 for 4 grants to individuals (high: \$30,381; low: \$5,000).

**Purpose and activities:** Giving for Christian agencies, churches, and campus ministries.

**Fields of interest:** Christian agencies & churches.

**Types of support:** Continuing support; conferences/seminars; seed money; consulting services.

**Limitations:** Giving on a national basis.

**Publications:** Financial statement, informational brochure.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** Oct.

**Officers and Trustees:** Gerald G. Mercer,\* Pres. and Secy.; Adele G. Mercer,\* V.P.; Eric P. Roy,\* Treas.; John E. Hansel, Jr., Larry Johns, Don Lee, Kelly Monroe.

**Number of staff:** None.

**EIN:** 311367850

4430

**James R. Nicholl Memorial Foundation**

c/o Bank One Ohio Trust Co., N.A.  
774 Park Meadow  
Westerville, OH 43081  
Contact: David Nocjar, V.P. and Sr. Trust Off.,  
Bank One Ohio Trust Co., N.A.  
Application address: c/o Bank One Ohio Trust  
Co., N.A., Trust Dept., 1949 Broadway, Lorain,  
OH 44209

Established in 1961.

**Donor(s):** Michael M. Milner, M.D., Brian A.  
Higgins, M.D., Cathy A. Krosky.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,239,842 (M); gifts received, \$1,025;  
expenditures, \$79,668; qualifying distributions,  
\$64,141; giving activities include \$63,712 for  
grants.

**Purpose and activities:** Grants are paid directly  
to the health care provider; medical and surgical  
assistance to needy children (ages two to  
twenty-one) who have been residents of Lorain  
County, OH, for at least two years; some  
support for medical students.

**Fields of interest:** Medical school/education;  
children & youth, services.

**Types of support:** Grants to individuals;  
scholarships—to individuals.

**Limitations:** Giving limited to residents of Lorain  
County, OH.

**Application information:** A letter indicating the  
"medical need" must accompany the  
application form. Application form required.

**Deadline(s):** None

**Trustees:** Joseph A. Cicerella, M.D., Mike  
Joyce, William G. Wickens, Bank One Ohio  
Trust Co., N.A.  
EIN: 346574742

4431

**The Nicholson Foundation**

2930 Forest Lake Dr.  
Westlake, OH 44145

Established in 1976 in OH.

**Donor(s):** John C. Wasmer, Jr.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,  
\$1,177,707 (M); gifts received, \$267,507;  
expenditures, \$53,106; qualifying distributions,  
\$42,968; giving activities include \$42,820 for  
28 grants (high: \$10,000; low: \$50).

**Fields of interest:** Secondary school/education;  
higher education; health care; human services;  
Christian agencies & churches; Protestant  
agencies & churches.

**Limitations:** Applications not accepted. Giving  
primarily in Cleveland, OH. No grants to  
individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustee:** John C. Wasmer, Jr.  
EIN: 341201203

4432

**The Donald E. and Alice M. Noble  
Charitable Foundation, Inc.**

c/o Rubbermaid, Inc.  
1147 Akron Rd.  
Wooster, OH 44691 (330) 264-6464  
Contact: Donald E. Noble, Pres.

Established in 1990 in OH.

**Donor(s):** Donald E. Noble, Alice M. Noble.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,742,234 (M); gifts received, \$249,313;  
expenditures, \$67,641; qualifying distributions,  
\$65,900; giving activities include \$65,900 for  
13 grants (high: \$19,000; low: \$300).

**Fields of interest:** Secondary school/education;  
human services; foundations (community).

**Limitations:** Giving primarily in Wooster, OH.  
No grants to individuals.

**Application information:** Application form not  
required.

**Deadline(s):** Dec. 31

**Officer and Trustees:** Donald E. Noble, \* Pres.;  
Nancy L. Holland, Jeanne M. Langford, Alice M.  
Noble, David D. Noble, Richard S. Noble.  
EIN: 341665641

**Selected grants:** The following grants were  
reported in 1997.

\$19,000 to Greater Wayne County Foundation,  
Wooster, OH. For general operating support.  
\$6,700 to Cambridge Friends School,  
Cambridge, MA. For capital support.

\$6,200 to Planned Parenthood of North Central  
Ohio, Wooster, OH. For capital support.

\$6,000 to United Way of Wooster, Wooster,  
OH. For general operating support.

\$5,000 to Boys Village, Smithville, OH. For  
general operating support.

\$5,000 to Wayne Center for the Arts, Wooster,  
OH. For general operating support.

\$3,000 to Wayne County Committee for  
Crippled Children and Adults, Wooster, OH.  
For general operating support.

\$2,200 to Westminster Presbyterian Church,  
Wooster, OH. For general operating support.

\$1,500 to Salvation Army of Wooster, Wooster,  
OH. For general operating support.

\$1,000 to People to People Ministries, Wooster,  
OH. For general operating support.

4433

**Agnes Nordloh Charitable Trust ☆**

900 Central Trust Tower  
Cincinnati, OH 45202 (513) 381-9200  
Contact: John P. Kiely, Tr.  
Application Address: 900 Fourth & Vine Tower;  
Cincinnati, OH 45202

Established in 1990 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,186,374 (M); expenditures, \$60,693;  
qualifying distributions, \$60,693; giving  
activities include \$50,250 for 17 grants (high:  
\$9,500; low: \$500).

**Fields of interest:** Education; Protestant agencies  
& churches.

**Limitations:** Giving primarily in Cincinnati, OH.

**Application information:****Initial approach:** Letter**Deadline(s):** None**Trustee:** John P. Kiely.

EIN: 316368067

4434

**Northeastern New York Community Trust**

c/o Key Trust Co.  
800 Superior, Trust Tax  
Cleveland, OH 44114-2601  
Application address: c/o Key Trust Co., 54 State  
St., Albany, NY 12207; Tel.: (518) 486-8734;  
FAX: (518) 436-1013

Established in 1955 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,981,740 (M); expenditures, \$139,617;  
qualifying distributions, \$126,927; giving  
activities include \$128,071 for 30 grants (high:  
\$21,000; low: \$1,000).

**Purpose and activities:** Awards to scholarship  
programs at private colleges in the area;  
applicants must satisfy NYS residency  
requirement and be children of employees of  
specified Albany or state agencies, or KeyCorp  
and its subsidiaries.

**Fields of interest:** Higher education.**Types of support:** Scholarship funds.

**Limitations:** Giving limited to northeastern NY  
residents.

**Application information:** Scholarship awards  
administered by each college. Application form  
not required.

**Initial approach:** Contact financial aid office  
of college**Deadline(s):** Nov. 1**Board meeting date(s):** Varies

**Trustees:** David Anderson, Mae Cavoli, Stan  
Lepkowski, Richard F. Sonneborn.

EIN: 146030063

4435

**The Norton-White-Gale Trust ☆**

2550 Som Center Rd., No. 370  
Willoughby Hills, OH 44094

Established in 1955 in OH.

**Donor(s):** Robert I. Gale, Jr., \* Laurence H.  
Norton, \* Robert C. Norton, \* Fred R. White, Jr., \*  
Miriam N. White, \*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
\$1,079,502 (M); expenditures, \$58,134;  
qualifying distributions, \$50,191; giving  
activities include \$47,500 for 5 grants (high:  
\$15,000; low: \$2,500).

**Fields of interest:** Museums; history &  
archaeology; arts/cultural programs; hospitals  
(general); health associations; human services;  
federated giving programs.

**Types of support:** Annual campaigns;  
endowment funds.

**Limitations:** Applications not accepted. Giving  
primarily in Cleveland, OH. No grants to  
individuals; no loans or program-related  
investments.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustees:** Carolyn W. Barr, Frances White Gale,  
Robert T. Gale III.

**Number of staff:** None.

EIN: 346521422



**4436****Norweb Foundation**

c/o Key Trust Co. of Ohio, N.A.  
127 Public Sq., 1-127-1603  
Cleveland, OH 44114  
Contact: R. Henry Norweb III, Pres.  
Application address: P.O. Box 5007, Mentor,  
OH 44061

Established in 1952 in OH.

**Donor(s):** Eliz Norweb, R. Henry Norweb, Jr. &

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,604,734 (M); gifts received, \$3,500; expenditures, \$72,396; qualifying distributions, \$62,683; giving activities include \$58,300 for 38 grants (high: \$8,000; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; natural resource conservation & protection; recreation; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Apr. and Nov.

**Trustee:** Key Trust Co. of Ohio, N.A.

**EIN:** 346517914

**Selected grants:** The following grants were reported in 1997.

\$8,000 to Holden Arboretum, Mentor, OH. For general support.

\$6,000 to Musical Arts Association, Cleveland, OH. For general support.

\$6,000 to United Way Services, Cleveland, OH. For general support.

\$5,000 to Hawken School, Gates Mills, OH. For general support.

\$5,000 to University Circle, Cleveland, OH. For general support.

\$4,000 to Tobey Hospital, Wareham, MA. For general support.

\$3,500 to Saint Huberts Chapel, Mentor, OH. For general support.

\$2,500 to Cleveland Botanical Garden, Cleveland, OH. For general support.

\$2,000 to Salvation Army of Cleveland, Cleveland, OH. For general support.

\$2,000 to Therapeutic Riding Center, Novelty, OH. For general support.

**4437****Nutis Foundation, Inc.**

3540 E. Fulton St.  
Columbus, OH 43227-1125 (614) 237-8626  
Contact: Frank Nutis, Pres.

Established in 1965.

**Donor(s):** Frank Nutis, Nutis Press Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$547,881 (M); gifts received, \$55,000; expenditures, \$88,222; qualifying distributions, \$86,609; giving activities include \$86,898 for 212 grants (high: \$20,000; low: \$10).

**Fields of interest:** Education; Jewish agencies & temples.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Frank Nutis, Pres.

**EIN:** 316065584

**4438****Corinne F. O'Neill Charitable Trust**

3550 Lander Rd.  
Cleveland, OH 44124

Established in 1988 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,191,620 (M); expenditures, \$179,692; qualifying distributions, \$163,203; giving activities include \$153,160 for 35 grants (high: \$20,000; low: \$250; average: \$150-\$250,000).

**Purpose and activities:** Giving primarily to Catholic organizations and human services.

**Fields of interest:** Human services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert K. Healey, Hugh O'Neill, Alice O'Neill Powers.

**EIN:** 346732464

**4439****Oglebay Norton Foundation**

P.O. Box 6508  
Cleveland, OH 44101-1508 (216) 861-8734  
Contact: Rochelle F. Walk, Secy.  
FAX: (216) 861-2399; E-mail:  
rwalk@oglebay.cleveland

Trust established in 1952 in OH; incorporated in 1959.

**Donor(s):** Oglebay Norton Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$123,318 (M); gifts received, \$158,865; expenditures, \$147,759; qualifying distributions, \$147,275; giving activities include \$143,200 for 36 grants (high: \$60,000; low: \$25; average: \$25-\$60,000) and \$4,075 for 9 employee matching gifts.

**Fields of interest:** Arts, multipurpose centers/programs; visual arts; museums; performing arts; education, association; education; health care; human services; aging, centers & services; community development; engineering & technology; science; public affairs; aging.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; employee matching gifts.

**Limitations:** Giving primarily in Cleveland, OH. No grants to individuals, or for seed money, deficit financing, equipment and materials, land acquisition, matching or challenge grants, scholarships, fellowships, publications, or conferences; no loans.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Nov.

**Final notification:** Within 3 months

**Officers and Trustees:**\* John N. Lauer,\* Chair, Pres. and C.E.O.; David H. Kelsey, V.P. and

Treas.; Rochelle F. Walk, Secy.; Brent D. Baird, Malvin E. Bank, William G. Bares, James T. Bartlett, A.C. Bersticker, R. Thomas Green, Jr., R.D. Ketchum, W.G. Pryor, J.D. Weil.  
**Number of staff:** 2 part-time support.  
**EIN:** 346513722

**4440****The Osterman Foundation**

c/o Stan Bazan, Jr.  
4807 Rockside Rd., Ste. 330  
Cleveland, OH 44131  
Contact: William Osterman, Tr.  
Application address: 38 Fincher Way, Rancho Mirage, CA 92270; Tel.: (760) 328-0913

Established in 1988 in OH.

**Donor(s):** William Osterman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,574,125 (M); expenditures, \$158,658; qualifying distributions, \$150,510; giving activities include \$149,030 for 13 grants (high: \$75,000; low: \$200).

**Fields of interest:** Human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in CA, NY, and OH.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Cydney Osterman, William Osterman.  
**EIN:** 346890382

**Selected grants:** The following grants were reported in 1997.

\$75,000 to Jewish Community Federation, Palm Springs, CA.

\$50,000 to Barbara Sinatra Childrens Center at Eisenhower, Rancho Mirage, CA.

\$6,930 to Temple Isaiah, Palm Springs, CA.

\$5,800 to Palm Springs Desert Museum, Palm Springs, CA.

\$1,000 to American Jewish Committee, NYC, NY.

\$1,000 to Anti-Defamation League of B'nai B'rith, NYC, NY.

\$1,000 to National Foundation for Jewish Genetic Diseases, NYC, NY.

\$1,000 to Temple, The, Sylvania, OH.

\$600 to Pilchuck Glass School, Seattle, WA.

\$200 to Bet Chesed Synagogue, Palm Springs, CA.

**4441****PAY Foundation ☆**

c/o Bank One Trust Co., N.A.  
P.O. Box 1103  
Dayton, OH 45401-1103

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,446,360 (M); expenditures, \$53,281; qualifying distributions, \$49,204; giving activities include \$49,000 for 29 grants (high: \$8,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Dayton, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Albert F. Polk, Sr., Pres. and Mgr.; Patricia Polk, V.P. and Mgr.

**Trustee:** Bank One Trust Co., N.A.

**EIN:** 316029349

#### 4442

##### **Pizzuti Family Foundation**

250 E. Broad St., Ste. 1900  
Columbus, OH 43215-3708

Established in 1985 in OH.

**Donor(s):** Ronald A. Pizzuti.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,326,638 (M); expenditures, \$154,268; qualifying distributions, \$147,415; giving activities include \$148,700 for 20 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Supports educational organizations, organizations established to improve health and welfare of children, those that foster and promote visual and performing arts, and medical research facilities.

**Fields of interest:** Visual arts; performing arts; education; medical research; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving limited to Columbus, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ronald A. Pizzuti, Pres.; Ann L. Pizzuti, Treas.

**Trustee:** Fredric L. Smith.

**EIN:** 311144793

#### 4443

##### **The Ratner, Miller, Shafran Foundation**

10800 Brookpark Rd.  
Cleveland, OH 44130 (216) 267-1200

**Contact:** Nathan Shafran

**Application address:** 1100 Terminal Tower, Cleveland, OH 44113-2203

Incorporated in 1952 in OH.

**Donor(s):** Max Ratner, # Albert Ratner, Sam Miller.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$192,549 (M); gifts received, \$115,000; expenditures, \$144,112; qualifying distributions, \$144,112; giving activities include \$117,407 for 18 grants (high: \$25,000; low: \$300) and \$26,375 for 91 grants to individuals (high: \$525; low: \$175).

**Purpose and activities:** Emphasis on Jewish giving, including education in the U.S. and Israel. Scholarships for residents of Cuyahoga County, OH.

**Fields of interest:** Higher education; education; human services; Jewish agencies & temples.

**International interests:** Israel.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving on a national and international basis.

**Application information:** Application form required for scholarships.

**Deadline(s):** May 1 for scholarships

**Officers:** Sam Miller, V.P. and Treas.; Albert Ratner, Secy.

**EIN:** 346521216

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Fuchs Bet Sefer Mizrahi, University Heights, OH. For general support.

\$25,000 to Solomon Schechter Day School, Shaker Heights, OH. For general support.

\$18,000 to Rabbinical College of Telshe, Wickliffe, OH. For general support.

\$12,000 to American ORT Federation, Cleveland, OH. For general support.

\$10,000 to Case Western Reserve University, Cleveland, OH. For general support.

\$10,000 to National Jewish Center for Learning and Leadership, NYC, NY. For general support.

\$10,000 to Torah Schools for Israel, NYC, NY. For general support.

\$5,000 to Jewish Community Center of Cleveland, Cleveland, OH. For general support.

\$4,000 to Washington Institute for Jewish Leadership and Values, Rockville, MD. For general support.

\$2,000 to Telshe Yeshiva Chicago, Chicago, IL. For general support.

#### 4444

##### **Mac Snyder Rau Foundation**

3200 National City Ctr.  
1900 E. 9th St.  
Cleveland, OH 44114-3485 (216) 861-7528

**Contact:** Peter W. Vogt, Tr.

**Application address:** 23 Bell St., Ste. 2, Chagrin Falls, OH 44022

Established in 1985 in OH.

**Donor(s):** Mark Snyder Rau Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$612,895 (M); gifts received, \$111,000; expenditures, \$97,650; qualifying distributions, \$92,136; giving activities include \$90,000 for 2 grants (high: \$50,000; low: \$40,000).

**Fields of interest:** Higher education; cancer research; hospices.

**Types of support:** Research.

**Limitations:** Giving primarily in CA and FL. No loans or program-related investments.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** As early as possible during calendar year

**Officers and Trustees:** \* Alice W. Bott,\* Pres.; Norman Dean Rau,\* Secy.; Peter W. Vogt,\* Treas.; David A. Rau, Susan W. Smith, Edward Weil.

**EIN:** 341489556

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Hospice Foundation of Southwest Florida, Sarasota, FL.

\$40,000 to Salk Institute for Biological Studies, San Diego, CA.

#### 4445

##### **Ravenna United Fund, Inc.**

P.O. Box 426

Ravenna, OH 44266-0426 (330) 296-6466

**Contact:** Josephine Sicuro, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$16,318 (M); gifts received, \$68,880; expenditures, \$60,590; qualifying distributions, \$60,590; giving activities include \$58,692 for 25 grants (high: \$6,055; low: \$150).

**Fields of interest:** Human services; children & youth, services; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in Ravenna, OH. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Final notification:** 2 months

**Officers:** Diane Kane, Pres.; Maureen T. Frederick, Secy.-Treas.

**Trustees:** Peter Cipriano, Earl Hartong, Josephine Sicuro.

**EIN:** 34181769

**Selected grants:** The following grants were reported in 1996.

\$6,055 to United Way of Portage County, Ravenna, OH.

\$3,400 to Boys and Girls Clubs of Portage County, Ravenna, OH. Toward food distribution and incentive learning program.

\$3,250 to Family and Community Services of Catholic Charities of Portage County, Kent, OH. 2 grants: \$2,000 (For clothing closet program), \$1,250 (Toward computer for EA program).

\$2,000 to Habitat for Humanity of Portage County, Ravenna, OH. For programs.

\$2,000 to Kevin Coleman Foundation, Ravenna, OH. For Community Recreation program.

\$1,500 to Big Brothers and Sisters of Portage County, Ravenna, OH. For programs.

\$1,500 to Family and Community Services of Catholic Charities of Portage County, Center of Hope, Kent, OH. For renovation of new building.

\$1,500 to Mothers Against Drunk Driving (MADD), Ravenna, OH. For Bondurant Safe Driving program.

\$1,000 to Robinson Memorial Hospital, Ravenna, OH. For youth diabetes scholarship program.

#### 4446

##### **John B. and Graceann H. Reese**

**Foundation** ☆

P.O. Box 349

Napoleon, OH 43545-0349

Established in 1986 in OH.

**Donor(s):** John B. Reese, Graceann H. Reese.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$15,758 (M); gifts received, \$27,000; expenditures, \$62,408; qualifying distributions, \$62,397; giving activities include \$62,300 for grants.

**Fields of interest:** Theater; music; historic preservation/historical societies;

scholarships/financial aid; religion, formal/general education.

**Types of support:** Building/renovation; equipment; emergency funds; grants to individuals; scholarships—to individuals.  
**Limitations:** Applications not accepted. Giving limited to northwest OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John B. Reese, Pres.; Graceann H. Reese, Secy.-Treas.

**Trustees:** Emily G. Collins, Sara J. Luzny, Jane B. Reese.

EIN: 341563590

#### 4447

##### William and Joan Rein Foundation

(Formerly NAPCO Charitable Foundation)

c/o Daniel R. McCarthy

101 Prospect Ave. W., 1800 Midland Bldg.  
 Cleveland, OH 44115

Established in 1979 in OH.

**Donor(s):** William F. Rein.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,734,684 (M); gifts received, \$150,094; expenditures, \$96,473; qualifying distributions, \$95,685; giving activities include \$77,400 for grants.

**Fields of interest:** Jewish agencies & temples.

**Types of support:** Building/renovation.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David M. Rein, Joan Rein, William F. Rein, Marcie R. Smith.

**Number of staff:** None.

EIN: 341296460

#### 4448

##### Roan Foundation

1400 North Point Tower

1001 Lakeside Ave.

Cleveland, OH 44114-1152

Established around 1977.

**Donor(s):** William A. Rawlings, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$998,106 (M); gifts received, \$280,134; expenditures, \$77,353; qualifying distributions, \$52,350; giving activities include \$52,350 for 22 grants (high: \$13,000; low: \$100).

**Fields of interest:** Secondary school/education; higher education; education; animal welfare; federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** William A. Rawlings, Jr.

EIN: 341201202

#### 4449

##### Robbins & Myers Foundation

1400 Kettering Tower

Dayton, OH 45423 (937) 222-2610

Contact: Daniel W. Duval, Pres.

Incorporated in 1966 in OH.

**Donor(s):** Robbins & Myers, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/96): Assets, \$115,128 (M); gifts received, \$179,375; expenditures, \$180,676; qualifying distributions, \$180,676; giving activities include \$167,598 for 77 grants (high: \$15,000; low: \$100) and \$13,025 for 23 employee matching gifts.

**Fields of interest:** Music; arts/cultural programs; secondary school/education; higher education; human services; community development; federated giving programs.

**Types of support:** Annual campaigns; employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in areas of company operations, including Springfield and Gallipolis, OH, Eden Prairie, MN, and Fairfield and Goleta, CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Maynard H. Murch IV, Chair.; Daniel W. Duval, Pres.; George M. Walker, V.P.; J.M. Rigot, Secy.

EIN: 316064597

**Selected grants:** The following grants were reported in 1996.

\$15,000 to United Way of Clark and

Champaign Counties, Springfield, OH.

\$14,950 to United Way of Montgomery, Greene and Preble Counties, Dayton, OH.

\$11,699 to United Way, Napa-Solano, Vallejo, CA.

\$10,000 to Dayton Art Institute, Dayton, OH. For capital campaign.

\$10,000 to University of Dayton, Dayton, OH. For scholarships.

\$10,000 to Wright State University, Dayton, OH. For scholarships.

\$9,175 to Springfield Arts Museum, Springfield, OH. For capital support and endowment campaign.

\$6,000 to Dayton Philharmonic Orchestra, Dayton, OH.

\$5,117 to National Merit Scholarship Corporation, Evanston, IL.

\$5,000 to Ohio Foundation of Independent Colleges, Columbus, OH.

#### 4450

##### The Roberts Foundation ☆

124 Forrer Rd.

Dayton, OH 45419

Established in 1985 in OH.

**Donor(s):** Burnell R. Roberts, Burnell Roberts.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,069,358 (M); gifts received, \$223,488; expenditures, \$28,254; qualifying distributions, \$12,300; giving activities include \$12,300 for grants.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Richard F. Carlile, Burnell R. Roberts, Karen Ragatz Roberts.

EIN: 316299228

#### 4451

##### Hubert and Oese Robinson Foundation ☆

c/o Patricia J. Price

P.O. Box 134

Granville, OH 43023-0134

Contact: Trustees

Established in 1983 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,596,331 (M); expenditures, \$68,526; qualifying distributions, \$62,486; giving activities include \$65,776 for 1 foundation-administered program.

**Fields of interest:** General charitable giving.

**Limitations:** Giving limited to Licking County, OH.

**Application information:** No grants paid in 1996.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Patricia J. Price, Nancy E. Wince.

**Number of staff:** 8 part-time support.

EIN: 311080062

#### 4452

##### Roddick Fund

49 Levan Dr.

Painesville, OH 44077-2649

Contact: Trustees

Established in 1981 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,246,190 (M); expenditures, \$58,408; qualifying distributions, \$56,543; giving activities include \$24,036 for 11 grants (high: \$10,000; low: \$500) and \$31,500 for 45 grants to individuals (high: \$1,500; low: \$500).

**Purpose and activities:** Support for higher education through scholarship funds and student aid to individuals.

**Fields of interest:** Elementary/secondary education; higher education.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to the greater Painesville, OH, area.

**Application information:** Application form required.

*Deadline(s):* Scholarship applications due Apr.

1

**Trustees:** Shirley Green, Jeanne Gurley, George Hobbs, Richard Johnson, Patricia LaMuth.  
 EIN: 346793439

#### 4453

##### William S. Rowe Foundation ☆

c/o Fifth Third Bank

38 Fountain Sq. Plz.

Cincinnati, OH 45263 (513) 579-6034

Established in 1988 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,208,124 (M); expenditures, \$42,713; qualifying distributions, \$35,243; giving activities include \$32,000 for grants.

**Fields of interest:** Performing arts centers; education; health care; Protestant agencies & churches.

**Limitations:** Giving limited to the greater Cincinnati, OH, area. No support for religious or political purposes. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter or telephone for application form

*Deadline(s):* None

**Officers:** Martha P. Rowe, Pres.; Clement L. Buenger, V.P.; Phillip C. Long, Secy.-Treas.  
**EIN:** 311255004

#### 4454

##### **Fred C. Rutz Foundation**

127 Public Sq., 17th Fl.  
Cleveland, OH 44114-1306

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,229,568 (M); expenditures, \$66,643; qualifying distributions, \$54,324; giving activities include \$51,900 for 23 grants (high: \$10,000; low: \$300).

**Fields of interest:** Higher education; hospitals (general); human services; Protestant agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in the Midwest, including IL, MI, OH, and WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Walter A. Maier, Mgr.; Fred L. Rutz, Mgr.; Miriam E. Rutz, Mgr.

**Trustee:** Key Trust Co. of Ohio, N.A.

**EIN:** 346521496

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Concordia Theological Seminary, Fort Wayne, IN. For scholarships.

\$10,000 to Zion Evangelical Lutheran Church, Painesville, OH. For equipment.

\$6,500 to Childrens Hospital, Columbus, OH. For operating support.

\$6,000 to Immanuel Lutheran Church, Cleveland, OH. For operating support.

\$5,000 to Bethesda Lutheran Home, Watertown, WI. For operating support.

\$2,800 to Wisconsin Lutheran Seminary, Mequon, WI. For library fund.

\$2,200 to Concordia Tract Mission, Saint Louis, MO. For missions program.

\$2,000 to Concordia Seminary, Saint Louis, MO. For scholarships.

\$2,000 to Concordia University, River Forest, IL. For scholarships.

\$1,000 to Concordia College, Ann Arbor, MI. For scholarships.

#### 4455

##### **Saint Gerard Foundation ☆**

1990 Huntington Bldg.  
925 Euclid Ave.  
Cleveland, OH 44115  
**Contact:** Elizabeth C. Mooney, V.P.

Established in 1966 in OH.

**Donor(s):** Mooney Chemicals, Inc., and the Mooney family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,079,092 (M); expenditures, \$162,172; qualifying distributions, \$162,172; giving activities include \$159,650 for 28 grants (high: \$104,000; low: \$10).

**Purpose and activities:** Giving primarily for conservative public policy organizations and Roman Catholic church support, including groups concerned with social issues; support also for higher and secondary education.

**Fields of interest:** Secondary school/education; higher education; public policy, research; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** William E. Reichard, Secy.; Elizabeth C. Mooney,\* Treas.; Brian G. Mooney.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 346574667

#### 4456

##### **John F. Savage Family Foundation, Inc.**

4427 Talmadge Rd.  
Toledo, OH 43623-3515

Established in 1988 in OH.

**Donor(s):** John F. Savage.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$890,431 (M); gifts received, \$621,551; expenditures, \$63,137; qualifying distributions, \$60,155; giving activities include \$60,155 for 17 grants (high: \$20,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John M. Savage, Mary K. Savage, Scott J. Savage.

**EIN:** 341612056

#### 4457

##### **Scherr Charitable Foundation**

c/o Fifth Third Bank, MD 1090C7  
38 Fountain Sq. Plz. MD 1090C7  
Cincinnati, OH 45263  
**Contact:** Lawra J. Baumann, Fdn. Off., Fifth Third Bank

Established in 1993 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,227,705 (M); expenditures, \$53,766; qualifying distributions, \$44,935; giving

activities include \$41,500 for 25 grants (high: \$5,000; low: \$250).

**Fields of interest:** Education; health associations; human services; Jewish federated giving programs.

**Application information:** Application form required.

*Initial approach:* Write for application information

*Deadline(s):* None

**Trustees:** Mildred M. Dyer, Elizabeth M. Gaudet, Elinor S. Mosher, Frederic Mosher, Jr., Susan V. Mosher.

**EIN:** 311385225

#### 4458

##### **Scherr Foundation**

(Formerly Joseph W. Scherr, Jr. Foundation No. 2)  
c/o Fifth Third Bank  
5th 3rd Cr., 1090C7  
Cincinnati, OH 45263 (513) 579-6034  
**Contact:** Lawra J. Baumann, Fdn. Off., Fifth Third Bank

Established in 1989 in OH.

**Donor(s):** Joseph W. Scherr, Jr.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,227,994 (M); expenditures, \$11,171; qualifying distributions, \$3,318.

**Fields of interest:** Community development.

**Limitations:** Giving primarily in the greater Cincinnati, OH, area. No grants to individuals.

**Application information:** No grants paid in 1996. Application form required.

*Initial approach:* Letter requesting application guidelines

*Deadline(s):* None

**Trustees:** Elizabeth Gaudet, Elinor Mosher, Sue Mosher.

**Agent:** Fifth Third Bank.

**EIN:** 316195447

#### 4459

##### **The Schmitz Family Foundation**

P.O. Box 248  
Perrysburg, OH 43551 (419) 872-8720  
**Contact:** David L. Schmitz, Treas.

Established in 1990 in OH.

**Donor(s):** Martha D. Schmitz-Wealleans, David L. Schmitz, William W. Rogers, S & R Equipment Co., Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,390,993 (M); gifts received, \$607,566; expenditures, \$48,013; qualifying distributions, \$43,016; giving activities include \$43,016 for 6 grants (high: \$26,500; low: \$500).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:** Martha D. Schmitz-Wealleans,\* Pres.; William L. Rogers,\* Secy.; David L. Schmitz,\* Treas.

**EIN:** 341665968

## 4460

**The Scott & Fetzer Foundation**

c/o The Scott Fetzer Co.  
28800 Clemens Rd.  
Westlake, OH 44145 (440) 892-3000  
Contact: Edie DeSantis

Established in 1967 in OH.

**Donor(s):** The Scott Fetzer Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$381,021 (M); gifts received, \$250,000; expenditures, \$143,073; qualifying distributions, \$142,825; giving activities include \$142,825 for 97 grants (high: \$15,000; low: \$25).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; higher education; libraries/library science; hospitals (general); human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Publications:** Program policy statement.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Ralph E. Schey, Chair.; Kenneth J. Semelsberger, Pres.; Timothy S. Guster, V.P. and Secy.; William W.T. Stephens, V.P. and Treas. EIN: 346596076

**Selected grants:** The following grants were reported in 1996.

\$33,750 to United Way Services, Cleveland, OH. 3 grants: \$11,250 each.

\$15,000 to Direct Selling Education Foundation, DC.

\$12,500 to Great Lakes Museum of Science, Environment and Technology, Cleveland, OH.

\$10,000 to American Library Association, Chicago, IL.

\$4,000 to Case Western Reserve University, Cleveland, OH.

\$4,000 to Ohio University Foundation, Athens, OH.

\$2,500 to Ohio Foundation of Independent Colleges, Columbus, OH.

\$2,500 to Saint Cloud State University Foundation, Saint Cloud, MN.

## 4461

**Dale & Alyce Sheely Family Foundation**

c/o Mahoning National Bank of Youngstown  
P.O. Box 479  
Youngstown, OH 44501 (330) 742-7000  
Contact: David Sabine, Sr. V.P. and Sr. Trust Off., Mahoning National Bank of Youngstown

Established in 1994 in OH.

**Donor(s):** Dale R. Sheely, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,059,249 (M); gifts received, \$628,000; expenditures, \$139,608; qualifying distributions, \$135,146; giving activities include \$133,000 for 124 grants (high: \$5,000; low: \$500; average: \$500-\$5,000).

**Purpose and activities:** Support primarily for churches, education, and a relief program.

**Fields of interest:** Elementary/secondary education; Protestant agencies & churches.

**International interests:** Scotland.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Dale R. Sheely, Sr., Chair.; Albert Ortenzio, Alyce Sheely, Cynthia A. Sheely-Oliver, Dale R. Sheely, Jr., Linda Cappelli Sladick.

**Trustee:** Mahoning National Bank of Youngstown.

EIN: 347012061

## 4462

**Shelby Foundation**

c/o Poland Depler & Shepard  
6 Water St.  
Shelby, OH 44875 (419) 347-7421  
Contact: F. Herbert Poland, Secy.

Established in 1985 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,145,507 (M); gifts received, \$162,935; expenditures, \$61,760; qualifying distributions, \$59,328; giving activities include \$48,828 for 34 grants (high: \$6,000; low: \$100) and \$10,500 for 13 grants to individuals (high: \$1,500; low: \$300).

**Fields of interest:** Human services; youth, services.

**Types of support:** Capital campaigns; building/renovation; equipment; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to the Shelby, OH, area.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Governors:**\* James Kehoe,\* Chair.; F. Herbert Poland,\* Secy.; Cheryl Schumacher,\* Treas.; Dave Brown, Jeff Green, Ralph Phillips, J. George Williams.

**Number of staff:** None.

EIN: 346710288

## 4463

**Sherwood Foundation ☆**

65 E. State St., Ste. 2100  
Columbus, OH 43215-4212

Established in 1985.

**Donor(s):** Dorothea H. Ulrich.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,172,572 (M); gifts received, \$314,722; expenditures, \$39,899; qualifying distributions, \$35,000; giving activities include \$35,000 for grants.

**Fields of interest:** Religion, single organization support; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Constable, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Kiehn Johnson,\* Chair.; Dorothea H. Ulrich,\* Mgr.

EIN: 311151549

## 4464

**Esther M. Siefert Trust**

c/o National City Bank, Columbus  
155 E. Broad St.  
Columbus, OH 43251

Established in 1994 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,870,258 (M); expenditures, \$66,160; qualifying distributions, \$52,054; giving activities include \$51,835 for 3 grants (high: \$33,693; low: \$5,184).

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving limited to OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** National City Bank, Columbus.

EIN: 316443181

**Selected grants:** The following grants were reported in 1997.

\$33,693 to Capital University, Columbus, OH.

For annual support.

\$12,959 to Trinity Lutheran Seminary,

Columbus, OH. For annual support.

\$5,184 to Saint Johns Lutheran Church,

Washington, OH. For annual support.

## 4465

**Sightless Children Club, Inc.**

3700 Braddock St.  
Dayton, OH 45420  
Contact: Randy Phipps, Treas.  
Application address: c/o Lillian Scheer, 270  
Hornwood Dr., Dayton, OH 45405

Established in 1988 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,533,211 (M); gifts received, \$7,908; expenditures, \$571,861; qualifying distributions, \$27,090; giving activities include \$27,090 for 11 grants to individuals (high: \$13,890; low: \$25).

**Purpose and activities:** Giving to assist in the education and social development of blind or partially visually impaired individuals.

**Fields of interest:** Education; human services, special populations; economically disadvantaged.

**Types of support:** Equipment;

conferences/seminars; grants to individuals.

**Limitations:** Giving limited to the Dayton, OH, area.

**Publications:** Grants list, informational brochure (including application guidelines), newsletter.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 3

*Deadline(s):* Submit proposal before meeting dates

*Board meeting date(s):* 3rd Monday except Dec., June, July, and Aug.

**Officers and Directors:**\* Bobbi Smith,\* Pres.; Robert Brockman,\* V.P.; Jane Schroeder, Corresponding Secy.; Randy Phipps, Treas.; Joyce Culbertson, Joseph Scheer, Harvey Schroeder, Victor Williamitis.

EIN: 316006092

4466

**Skyler Foundation**

P.O. Box 714  
Lebanon, OH 45036  
Contact: Marguerite Kirwan, Tr.

Established in 1994 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,144,390 (M); gifts received, \$10,000; expenditures, \$55,056; qualifying distributions, \$50,582; giving activities include \$51,000 for 4 grants (high: \$20,000; low: \$6,000).

**Fields of interest:** Arts/cultural programs; animal welfare; camps; human services.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:**

*Initial approach:* Letter (not exceeding 1 page)  
*Deadline(s):* None

**Trustees:** Marguerite Kirwan, Charles O. Schiff, John J. Schiff III.

EIN: 311420623

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Society for the Prevention of Cruelty to Animals, Friends of the, Cincinnati, OH.

\$15,000 to Warren County Park District, Cincinnati, OH.

\$10,000 to Friends in Deed, Cincinnati, OH.

\$6,000 to Art Academy of Cincinnati, Cincinnati, OH.

4467

**Stanley-Higgins Trust ☆**

c/o Key Trust Co. of Maine  
800 Superior Ave., 4th Fl.  
Cleveland, OH 44114-1306

*Application address:* c/o Mrs. Collen Coates, Summer St., Kezar Falls, ME 04047

Established in 1985 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,204,000 (M); expenditures, \$46,634; qualifying distributions, \$37,881; giving activities include \$37,881 for 1 grant.

**Fields of interest:** Philanthropy/voluntarism, fund raising.

**Limitations:** Giving limited to Porter, ME.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** Key Trust Co. of Maine.

EIN: 016078824

4468

**Stay Fast Foundation, Inc.**

505 Lake Shore Blvd.  
Painesville, OH 44077-1197

Established in 1985 in OH.

**Donor(s):** Stafast Products, Inc., Donald Selle, Joan Selle.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$14,485 (M); gifts received, \$66,500; expenditures, \$85,427; qualifying distributions, \$85,427; giving activities include \$84,850 for 34 grants (high: \$12,500; low: \$100).

**Fields of interest:** Human services; youth, services; hospices; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Lake County, OH.

**Trustees:** Donald Selle, Joan Selle, James Steicher.

EIN: 341485142

4469

**The Philip G. Steiner Family Foundation**

c/o Richard H. Steiner  
4044 Rose Hill Ave.  
Cincinnati, OH 45229

Established in 1991 in OH.

**Donor(s):** Philip G. Steiner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,931,985 (M); expenditures, \$120,447; qualifying distributions, \$106,154; giving activities include \$106,154 for 8 grants (high: \$50,000; low: \$500).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Philip G. Steiner, Richard H. Steiner.  
EIN: 311335514

4470

**Harry D. Stephens Memorial Trust II**

(Formerly Harry D. Stephens Memorial, Inc.)  
c/o Flinn & Munteen Co.

429 Memorial Dr.  
Greenville, OH 45331 (937) 548-0324

Established in 1990 in OH.

**Donor(s):** Harry D. Stephens Charitable Trust II.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$23,560 (M); gifts received, \$75,862; expenditures, \$52,897; qualifying distributions, \$52,609; giving activities include \$50,409 for 24 grants (high: \$5,835; low: \$250).

**Fields of interest:** Arts/cultural programs; education; recreation; human services; hospices; disabled.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Darke County, OH. No grants to individuals.

**Application information:** Application forms available from the Darke County Chamber of Commerce. Application form required.

*Deadline(s):* Apr. 1 and Oct. 1

*Final notification:* Grants made in June and Dec.

**Trustees:** Virgil R. Boli, Alan W. Greiner, Peter F. Hemer, Mrs. William E. Hole, Jr., Mrs. John W. Spidel.

EIN: 316393086

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Darke County Center for the Arts, Greenville, OH. 2 grants: \$5,000 (For restoration), \$5,000 (For operating support).  
\$7,000 to Greenville City Park, Greenville, OH. For restoration.

\$5,000 to Greenville Citizens Baseball, Greenville, OH. For paving of parking lot and sidewalk.

\$5,000 to YMCA of Darke County, Greenville, OH. For treadmill.

\$4,000 to Wayne Industries, Greenville, OH. For swim lift.

\$2,600 to Darke County Park District, Greenville, OH. For two-projector system.

\$2,500 to Hospice of Darke County, Greenville, OH. For Children's Grief Group program.

\$2,000 to Anna Bier Gallery, Greenville, OH. For operating support.

\$2,000 to Greenville Municipal Concert Band, Greenville, OH. For operating support.

4471

**Stephens 2 Greenville OH**

(Formerly Harry D. Stephens Memorial Trust II)  
c/o Bank One Ohio Trust Co., N.A.

235 W. Schrock Road  
Westerville, OH 43081

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,272,767 (M); expenditures, \$73,235; qualifying distributions, \$65,132; giving activities include \$64,823 for 1 grant.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank One Ohio Trust Co., N.A.

EIN: 316532131

**Selected grants:** The following grants were reported in 1997.

\$64,823 to Harry Stephens Memorial Trust, Greenville, OH.

4472

**A. K. Stephenson Foundation Charitable Trust**

308 N. 2nd St.  
Hamilton, OH 45011

Contact: Thomas E. Humbach, Tr.

Established in 1994 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,803,651 (M); expenditures, \$114,587; qualifying distributions, \$70,088; giving activities include \$5,000 for 1 grant and \$65,750 for 70 grants to individuals (high: \$3,000; low: \$500).

**Fields of interest:** Protestant agencies & churches.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in OH.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Thomas E. Humbach.

EIN: 311386444

**4473**  
**Stern Special Fund** ☆  
 (Formerly The Stern Family Charitable Trust)  
 c/o Ronald Greenfield, CPA  
 P.O. Box 221257  
 Beachwood, OH 44122

Established in 1993 in OH.

**Donor(s):** Israel Stern.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$376,683 (M); expenditures, \$198,351; qualifying distributions, \$198,170; giving activities include \$197,235 for 110 grants (high: \$41,000; low: \$10).

**Fields of interest:** College; scholarships/financial aid; education; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Cleveland, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Feige Stern, Israel Stern.

**EIN:** 341721862

**4474**  
**George E. Stifel Scholarship Fund**  
 c/o Bank One Ohio Trust Co., N.A.  
 774 Park Meadow Rd.  
 Westerville, OH 43081  
**Contact:** Endowment Tr.  
**Application address:** 1114 Market St., Wheeling, WV 26003

Established in 1951 in WV.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,429,324 (M); gifts received, \$17,814; expenditures, \$85,253; qualifying distributions, \$72,711; giving activities include \$72,100 for 72 grants to individuals (high: \$4,000; low: \$600).

**Purpose and activities:** Awards scholarships for higher education to graduates of the public high school of Wheeling, WV, who are legal residents of Ohio County and show financial need.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Ohio County, WV.

**Application information:** The 1-year scholarships are not awarded for more than 4 years per person. Application form required.

**Initial approach:** Contact trustee bank for applications

**Deadline(s):** Spring

**Officers:** L.S. Whitaker, Chair.; J.M. Clark, Secy.

**Trustees:** H.W. Gee, J.C. Stamp, Bank One, West Virginia, Wheeling, N.A.

**EIN:** 556018248

**4475**  
**The Stone Foundation**  
 c/o Baden & Linden  
 1430 Leader Bldg.  
 Cleveland, OH 44114

Established in 1985 in FL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,676,662 (M); expenditures, \$107,571; qualifying distributions, \$89,350; giving

activities include \$90,450 for 27 grants (high: \$50,000; low: \$100).

**Fields of interest:** Higher education; education; environment; mental health; treatment; human services.

**Limitations:** Applications not accepted. Giving primarily in MA and FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Sheldon M. Lewin, Mgr.

**Trustees:** John W. Kaufmann, Katherine S.

Kaufmann, Linda A. Stone.

**EIN:** 592247155

**4476**  
**The Sullivan Family Foundation, Inc.**  
 1800 Society Bldg.  
 800 Superior Ave.  
 Cleveland, OH 44114

Established in 1986 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$628,348 (M); expenditures, \$162,648; qualifying distributions, \$154,440; giving activities include \$154,440 for 43 grants (high: \$75,000; low: \$25).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Joseph D. Sullivan, Joseph D. Sullivan, Jr., Sandra H. Sullivan.

**EIN:** 341537311

**4477**  
**Thomas C. Sullivan Family Foundation, Inc.**  
 P.O. Box 777  
 Medina, OH 44258  
**Contact:** Thomas C. Sullivan, V.P.  
**Application address:** 2628 Pearl Rd., Medina, OH 44258; Tel.: (330) 273-5090

Established in 1986 in OH.

**Donor(s):** Margaret Sullivan, Thomas C. Sullivan.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,710,376 (M); gifts received, \$4,000; expenditures, \$77,371; qualifying distributions, \$76,728; giving activities include \$75,500 for 21 grants (high: \$15,000; low: \$1,000).

**Purpose and activities:** Preference given to organizations that assist and/or provide food and shelter to needy persons.

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Giving primarily in northwestern OH.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Sandra S. Sullivan, Pres.; Thomas C. Sullivan, V.P.; Mary K. Hall, Secy.-Treas.

**EIN:** 341537658

**4478**  
**Charles W. & Sarah Jane Syak Foundation**  
 124 Hopewell Dr.  
 P.O. Box 429  
 Girard, OH 44420  
**Contact:** Sally J. Williams, Tr.

Established in 1993 in OH.

**Donor(s):** Charles W. Syak, Sarah Jane Syak.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$810,736 (M); expenditures, \$78,068; qualifying distributions, \$73,936; giving activities include \$73,241 for 21 grants (high: \$20,000; low: \$100).

**Fields of interest:** Music; secondary school/education; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in Youngstown, OH. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Charles W. Syak, Harry A. Syak, Sarah Jane Syak, Sally J. Williams.

**EIN:** 346992766

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Youngstown Symphony Society, Youngstown, OH. For general support.

\$24,100 to First Baptist Church, Girard, OH. For general support.

\$16,000 to Girard High School, Girard, OH. For scholarships.

\$3,000 to Center for Family Services of Palm Beach County, West Palm Beach, FL. For general support.

\$3,000 to Ohio Foundation of Independent Colleges, Columbus, OH. For scholarships.

\$2,500 to Lost Tree Village Charitable Foundation, North Palm Beach, FL. For general support.

\$2,000 to Hospice of the Valley, Youngstown, OH. For general support.

\$1,500 to United Way, Youngstown/Mahoning Valley, Youngstown, OH. For general support.

\$1,500 to Youngstown Playhouse, Youngstown, OH. For general support.

\$1,250 to Rescue Mission of Mahoning Valley, Youngstown, OH. For general support.

**4479**  
**Thomas E. Taplin Fund**  
 c/o National City Bank  
 P.O. Box 5756  
 Cleveland, OH 44101

Established around 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,363,818 (M); expenditures, \$63,578; qualifying distributions, \$50,928; giving activities include \$50,000 for 4 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Children & youth, services; foundations (community).

**Limitations:** Applications not accepted. Giving limited to Denver, CO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Trustee:** National City Bank.

EIN: 346556346

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Denver Foundation, Denver, CO.

For operating support.

\$15,000 to Denver Botanic Gardens, Denver, CO. For operating support.

\$5,000 to Boys and Girls Clubs of Metro

Denver, Denver, CO. For operating support.

\$5,000 to University of Colorado, Boulder, CO.

For operating support.

#### 4480

##### **Timken Family Charitable Trust ☆**

236 3rd St., S.W.

Canton, OH 44702 (330) 455-5281

Contact: Don D. Dickes, Tr.

Established in 1989 in OH.

**Donor(s):** Peter T. Toot, Alexander C. Timken, Elizabeth Burnham Timken, Robert Ringen Timken, Mary J. Timken, W.R. Timken, Sandra M. Timken, Kristen T. Kingery, Robert F. Kingery.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,068,280 (M); gifts received, \$269,649; expenditures, \$24,676; qualifying distributions, \$23,619; giving activities include \$22,350 for grants.

**Fields of interest:** Education; general charitable giving.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Don D. Dickes, Ward J. Timken, W.R. Timken, Jr.

EIN: 346922439

#### 4481

##### **Edith M. Timken Family Foundation ☆**

236 3rd St., S.W.

Canton, OH 44702 (330) 455-5281

Contact: Don D. Dickes, Secy.-Treas.

Established in 1985 in OH.

**Donor(s):** Edith M. Timken, Mary J. Timken, W.R. Timken.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,120,388 (M); gifts received, \$147,566; expenditures, \$33,515; qualifying distributions, \$31,993; giving activities include \$30,000 for grants.

**Fields of interest:** Education.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation.

**Limitations:** Giving primarily in Pomfret, CT. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:** Edith M. Timken, \* Pres.; W.R. Timken, Jr., \* VP.; Don D. Dickes, \* Secy.-Treas.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 341524586

#### 4482

##### **Ward J. Timken Family Foundation**

236 3rd St., S.W.

Canton, OH 44702

Contact: Don D. Dickes, Secy.-Treas.

Established in 1985 in OH.

**Donor(s):** Elizabeth Blyth Timken, Joy A.

Timken, Mary J. Timken, Robert R. Timken, W.R.

Timken, \* Ward J. Timken, Ward J. Timken, Jr.,

Louise B. Timken.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,380,299 (M); gifts received, \$147,498; expenditures, \$47,949; qualifying distributions, \$43,313; giving activities include \$41,534 for 16 grants (high: \$10,500; low: \$200).

**Fields of interest:** Arts/cultural programs;

education; human services.

**Limitations:** Giving primarily in Canton, OH.

No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** \* Ward J. Timken, \* Pres.;

Joy A. Timken, \* VP.; Don D. Dickes, \*

Secy.-Treas.

**Number of staff:** 2 shared staff.

EIN: 341527256

#### 4483

##### **Suzanne & W. R. Timken, Jr. Family**

##### **Foundation ☆**

(Formerly W. R. Timken, Jr. Family Foundation)

236 3rd St., S.W.

Canton, OH 44702 (330) 455-5281

Contact: Don D. Dickes, Secy.-Treas.

Established in 1985 in OH.

**Donor(s):** Mary J. Timken, Suzanne Timken,

W.R. Timken, W.R. Timken, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,225,019 (M); gifts received, \$283,926; expenditures, \$33,760; qualifying distributions, \$30,335; giving activities include \$28,411 for grants.

**Fields of interest:** Arts, multipurpose centers/programs; education; religion.

**Types of support:** General/operating support; capital campaigns; building/renovation.

**Limitations:** Giving on a national basis, with emphasis on OH. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** \* W.R. Timken, Jr., \* Pres.;

Suzanne P. Timken, \* VP.; Don D. Dickes, \*

Secy.-Treas.

**Number of staff:** 1 part-time professional; 1 part-time support.

EIN: 341524592

#### 4484

##### **Tipp City Foundation**

c/o Star Bank, N.A.

910 W. Main St.

Troy, OH 45373

Contact: Thomas Kleptz, Trust Off., Star Bank, N.A.

**Application address:** 730 Hathaway Terr., Tipp City, OH 45371

Established in 1943 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,843,667 (M); expenditures, \$81,021; qualifying distributions, \$70,869; giving activities include \$70,369 for 27 grants (high: \$9,450; low: \$250) and \$500 for 1 grant to an individual.

**Purpose and activities:** Support for local schools, including library, art, and computer programs; and community services, including civic groups, aid for the handicapped, the hungry, and recreation.

**Fields of interest:** Libraries/library science; education; human services; federated giving programs; disabled; aging.

**Limitations:** Giving limited to Miami County, with emphasis on Tipp City, OH.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Trustee:** Star Bank, N.A.

**Number of staff:** None.

EIN: 316018697

#### 4485

##### **Henry Towne Scholarship Fund**

c/o Key Trust Co. of Ohio, N.A.

127 Public Sq., Rm. 1603

Cleveland, OH 44114

Contact: Vincent Crowley

**Scholarship application address:** c/o Human Resources Dept., Eaton Corp., Eaton Ctr., Cleveland, OH 44114; Tel.: (216) 534-4353

**Donor(s):** Eaton Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$825,565 (M); expenditures, \$113,875; qualifying distributions, \$107,270; giving activities include \$105,969 for grants to individuals.

**Purpose and activities:** Awards 12 renewable scholarships to children of regular, full-time

employees of Eaton Corp.; also awards 3 non-renewable scholarships to students not

affiliated with Eaton Corp. as chosen by National Merit Scholarship Corp.

**Types of support:** Employee-related scholarships.

**Limitations:** No loans or program-related investments.

**Application information:** Application form required.

**Deadline(s):** Jan. 1

**Trustees:** John D. Evans, Gerald Gherlein, Ronald Leach, Key Trust Co. of Ohio, N.A.

EIN: 136104340



#### 4486 Susan and John Turben Foundation

c/o John F. Turben  
2550 Som Ctr. Rd., Ste. 105  
Willoughby Hills, OH 44094

Established in 1992 in OH.

**Donor(s):** John F. Turben, Susan H. Turben.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$521,489 (M); expenditures, \$76,505; qualifying distributions, \$64,886; giving activities include \$63,200 for 11 grants (high: \$50,000; low: \$200).

**Fields of interest:** Museums (art); university; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Susan H. Turben,\* Pres.; John F. Turben,\* V.P.; Michael J. Horvitz.  
EIN: 341725277

#### 4487 Marion C. Tyler Foundation

c/o Key Trust Co. of Ohio, N.A.  
800 Superior Ave.  
Cleveland, OH 44114-2601  
**Application address:** c/o Don Whitehouse, 3200 Bessemer City Rd., Box 8900, Gastonia, NC 28053; Tel.: (704) 629-2214

Established in 1931 in OH.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,175,513 (M); expenditures, \$59,286; qualifying distributions, \$48,468; giving activities include \$45,830 for 35 grants to individuals (high: \$3,600; low: \$104).

**Purpose and activities:** Grants for indigent retired employees of W.S. Tyler, Inc.; limited support for scholarships to children of company employees.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily to residents of company operations. No loans or program-related investments.

**Application information:** Application form required.

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Trustee:** Key Trust Co. of Ohio, N.A.

EIN: 346525274

#### 4488 United Bank Charitable Trust ☆

c/o United National Bank & Trust Co.  
P.O. Box 24190  
Canton, OH 44701

Established in 1993 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$189,145 (M); expenditures, \$139,555; qualifying distributions, \$135,161; giving activities include \$133,900 for 6 grants (high: \$60,000; low: \$3,300).

**Fields of interest:** Arts/cultural programs; human services.

**Limitations:** Applications not accepted. Giving primarily in Canton, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Lang D'Atri, Chair.; Robert Mang, Don Schneider, Abner Yoder.

EIN: 347028857

#### 4489 Fred N. VanBuren Scholarship Fund

719 W. Market St.  
Baltimore, OH 43105-1124 (740) 862-4191  
**Contact:** Trustees

Established in 1984 in OH.

**Donor(s):** Fred N. VanBuren.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,657,470 (M); gifts received, \$1,000; expenditures, \$155,661; qualifying distributions, \$154,125; giving activities include \$136,700 for 50 grants to individuals (high: \$4,000; low: \$700).

**Purpose and activities:** Awards scholarships to Liberty Union-Thurston High School graduates, with preference given to Liberty Township residents seeking degrees in agriculture or home economics.

**Fields of interest:** Agriculture.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to the Liberty Township, OH, area.

**Application information:** Application form required.

**Deadline(s):** Apr. 17

**Trustees:** G. Gene Jackson, James L. Keller, B. Richard Miller.

EIN: 311117779

#### 4490 The Vernay Foundation

P.O. Box 184  
Yellow Springs, OH 45387 (937) 767-7224  
**Contact:** Elaine Szulewski, Counselor

Established in 1953 in OH.

**Donor(s):** Deborah J. Vernet, Serge A. Vernet, Vernay Laboratories, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$112,350 (M); gifts received, \$69,592; expenditures, \$79,483; qualifying distributions, \$78,461; giving activities include \$65,850 for 15 grants (high: \$20,000; low: \$200) and \$12,693 for 3 grants to individuals (high: \$5,000; low: \$3,093).

**Purpose and activities:** Support for education, health, and human services; also awards scholarships to Yellow Springs High School students who are residents of Xenia, Yellow Springs, or Springfield, OH.

**Fields of interest:** Health care; health associations; human services; general charitable giving.

**Types of support:** General/operating support; equipment; scholarships—to individuals.

**Limitations:** Giving limited to Springfield, Yellow Springs, and Xenia, OH.

**Application information:** Application form not required.

**Deadline(s):** Mar. 1 for scholarships; no deadline for grants

**Officers and Trustees:**\* Ruth B. Aschbacher,\* Pres. and Treas.; Glenn Collier, Secy.; George Asakawa, N.A. Russell.

EIN: 316050156

#### 4491 Martin D. and Mary J. Walker Charitable Foundation

c/o Investment Advisors International  
1 MG Ctr., Ste. 100, 1360 E. 9th St.  
Cleveland, OH 44114-1782

Established in 1986 in OH.

**Donor(s):** Martin D. Walker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,129,593 (M); gifts received, \$342,188; expenditures, \$163,247; qualifying distributions, \$163,247; giving activities include \$158,032 for 65 grants (high: \$30,000; low: \$15).

**Fields of interest:** Higher education; human services; federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Trustees:** Martin D. Walker, Mary J. Walker.

EIN: 346867453

#### 4492 Roe Walker Charitable Trust

635 W. 7th St.  
Cincinnati, OH 45203

Established around 1964.

**Donor(s):** Roe Walker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,463,413 (M); gifts received, \$50,643; expenditures, \$52,609; qualifying distributions, \$51,090; giving activities include \$51,090 for grants.

**Fields of interest:** Arts/cultural programs; higher education; education; health care; health associations; human services; Protestant agencies & churches.

**Types of support:** Employee-related scholarships.

**Limitations:** Applications not accepted. Giving primarily in AZ, IL, and OH. No grants to individuals; no program-related investments or direct charitable activities.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack R. Lee, Joan W. Lee, Janice Pogue, Robert E. Pogue, Roe Walker.

EIN: 316051149

#### 4493 The Susan H. Walter and Paul W. Walter Charitable Trust ☆

20725 Shaker Blvd.  
Shaker Heights, OH 44122

Established in 1997 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$128,270 (M); gifts received, \$223,697; expenditures, \$96,998; qualifying distributions, \$96,800; giving activities include \$96,800 for 22 grants (high: \$35,000; low: \$200).  
**Fields of interest:** Arts, multipurpose centers/programs; orchestra (symphony); historic preservation/historical societies; cancer; leukemia; international affairs; civil rights.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Heather Cargile, Susan Cargile, Paul Walter, Jr.  
**EIN:** 347031725

## 4494

**Evelyn E. Walter Foundation**

116 S. Main St.  
 Marion, OH 43302 (740) 387-9093  
 Contact: Ronald Cramer, Tr.

Established in 1987 in OH.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,616,661 (M); expenditures, \$91,539; qualifying distributions, \$74,700; giving activities include \$74,700 for 16 grants (high: \$39,000; low: \$500).  
**Purpose and activities:** Primary areas of interest include higher and other education.  
**Fields of interest:** Arts/cultural programs; higher education; education; animal welfare; health associations; human services; children & youth, services.  
**Types of support:** Building/renovation; equipment; scholarship funds.  
**Limitations:** Giving primarily in Marion County, OH. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Ronald D. Cramer, George F. Kennedy, William T. Rogers.  
**Number of staff:** None.  
**EIN:** 311171927  
**Selected grants:** The following grants were reported in 1996.  
 \$45,500 to Ohio State University, Marion, OH.  
 2 grants: \$39,000, \$6,500 (For Camp Invention program).  
 \$9,200 to Marion Technical College, Marion, OH.  
 \$5,000 to Salvation Army of Marion, Marion, OH.  
 \$2,500 to Palace Cultural Arts Association, Marion, OH.  
 \$2,000 to Humane Society of Marion County, Marion, OH.  
 \$1,500 to Central Ohio Lung Association, Columbus, OH.  
 \$1,000 to Marion County Historical Society, Marion, OH.  
 \$1,000 to Quality of Life Hospice, Marion, OH.  
 \$1,000 to YMCA of Marion, Marion, OH.

## 4495

**The Warsiwak Foundation** ☆

c/o Richard M. Schwartz  
 2900 Carew Tower, 441 Vine St.  
 Cincinnati, OH 45202

Established in 1994.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets, \$844,450 (M); gifts received, \$842,525; expenditures, \$50,165; qualifying distributions, \$50,330; giving activities include \$50,000 for 2 grants (high: \$30,000; low: \$20,000).  
**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Richard M. Schwartz, Fela Warsiwak.  
**EIN:** 311406057

## 4496

**Maxwell C. Weaver Foundation**

c/o Star Bank, N.A.  
 P.O. Box 1118, M.L. 6190  
 Cincinnati, OH 45201 (513) 632-4579  
 Contact: Terry Crilly

Established in 1985 in OH.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,486,824 (M); expenditures, \$51,659; qualifying distributions, \$1,241; giving activities include \$41,000 for 14 grants (high: \$10,000; low: \$500).  
**Fields of interest:** Performing arts; education; health care; human services.  
**Limitations:** Giving primarily in Cincinnati, OH. No grants to individuals.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Trustee:** Star Bank, N.A.  
**EIN:** 316275346

## 4497

**Adolph Weinberger Foundation**

1520 Standard Bldg.  
 Cleveland, OH 44113 (216) 621-4742  
 Contact: Louis Berwitt, Secy.

Incorporated in 1960 in OH.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,040,986 (M); expenditures, \$68,802; qualifying distributions, \$60,798; giving activities include \$60,332 for 51 grants (high: \$16,007; low: \$100).  
**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish federated giving programs.  
**Limitations:** Giving primarily in Cleveland, OH. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Jerome A. Weinberger, Pres.; William Herman, V.P.; Louis Berwitt, Secy.; Carl Weinberger, Treas.  
**Agent:** Key Trust Co. of Ohio, N.A.  
**EIN:** 346523126

## 4498

**Ward W. and Norabelle Wester Memorial Charitable Foundation**

c/o National City Bank, Northeast  
 P.O. Box 450  
 Youngstown, OH 44501

Established in 1993 in OH.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/96): Assets, \$1,066,438 (M); gifts received, \$18,265; expenditures, \$58,599; qualifying distributions, \$46,075; giving activities include \$46,254 for 6 grants (high: \$25,000; low: \$906).  
**Fields of interest:** Higher education; hospitals (general).  
**Types of support:** Scholarship funds.  
**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Leonard A. Olson, Rev. Jerry Wester, National City Bank, Northeast.  
**EIN:** 346998992

## 4499

**Charles Westheimer Family Fund**

36 E. 4th St., Ste. 905  
 Cincinnati, OH 45202-3810  
 Contact: Charles Westheimer, Pres., or May O. Westheimer, V.P.  
 FAX: (513) 421-9343

Established in 1980 in OH.  
**Donor(s):** Charles Westheimer, Irwin F. Westheimer, & May O. Westheimer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$437,269 (M); expenditures, \$120,437; qualifying distributions, \$118,878; giving activities include \$118,521 for grants.  
**Fields of interest:** Visual arts; museums; performing arts; music; history & archaeology; language & linguistics; literature; historic preservation/historical societies; arts/cultural programs; early childhood education; secondary school/education; higher education; adult education—literacy & basic skills; libraries/library science; reading; education; environment; family planning; delinquency prevention/services; youth development; citizenship; hospices; homeless, human services; peace; arms control; foreign policy; race/intergroup relations; civil rights; urban/community development; community development; anthropology & sociology; government/public administration; public affairs, citizen participation; minorities; homeless; general charitable giving.  
**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds; program development; conferences/seminars; publication; seed money; scholarship funds; scholarships—to individuals; matching funds; student loans—to individuals.  
**Limitations:** Giving primarily in Cincinnati, OH.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None  
*Board meeting date(s):* Varies

**Officers:** Charles Westheimer, Pres.; May O. Westheimer, V.P. and Treas.; John R. Westheimer, Secy.  
**Number of staff:** None.  
 **EIN:** 311016766

## 4500

**Robert & Ruth Westheimer Family Fund**  
 (Formerly Robert Westheimer Family Fund)  
 36 E. 4th St., Ste. 905  
 Cincinnati, OH 45202  
**Contact:** Robert Westheimer, Pres., or Ruth W. Westheimer, V.P.  
**Application address:** 2525 Rookwood Pl., Cincinnati, OH 45208

Established in 1981 in OH.

**Donor(s):** Robert Westheimer, Ruth W. Westheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$623,559 (M); expenditures, \$66,580; qualifying distributions, \$63,142; giving activities include \$63,710 for 91 grants (high: \$5,300; low: \$5).

**Fields of interest:** Performing arts; education; family planning; youth, services; federated giving programs; Jewish agencies & temples; economically disadvantaged; general charitable giving.

**Types of support:** Capital campaigns; program development; annual campaigns; emergency funds; matching funds.

**Limitations:** Giving primarily in Cincinnati, OH.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** Robert Westheimer, Pres.; Ruth W. Westheimer, V.P. and Treas.; Ann W. Williams, Secy.

**Number of staff:** None.

**EIN:** 311016777

## 4501

**Eugene J. & Rose H. Weston Foundation** ☆  
 c/o Gradison & Co.  
 580 Bldg.  
 Cincinnati, OH 45202

**Donor(s):** Alan E. Weston, Donald E. Weston, Paul J. Weston.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$633,272 (M); gifts received, \$174,811; expenditures, \$58,446; qualifying distributions, \$56,257; giving activities include \$57,542 for grants.

**Fields of interest:** Higher education; hospitals (general); medical care, rehabilitation; residential/custodial care; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Donald E. Weston, Pres.; Alan E. Weston, V.P.; Paul J. Weston, Treas.

**EIN:** 316040827

## 4502

## David F. &amp; Sara K. Weston Fund

1900 Chemed Ctr.  
 255 E. 5th St.  
 Cincinnati, OH 45202-4797  
**Contact:** Harris K. Weston, Pres.  
 **FAX:** (513) 977-8141

Established in 1952 in OH.

**Donor(s):** David F. Weston,† Sara K. Weston,† Harris K. Weston.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,800,000 (M); expenditures, \$82,950; qualifying distributions, \$82,950; giving activities include \$82,150 for 200 grants (high: \$10,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health care; health associations; human services; international economic development; community development; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; scholarship funds; research.

**Limitations:** Giving primarily in Cincinnati, OH. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Trustees:**† Harris K. Weston,\* Pres. and Treas.; Alice F. Weston,\* V.P. and Secy.; Carol W. Roberts, Barbara W. Sasser.

**Number of staff:** None.

**EIN:** 316026109

## 4503

## Wildflower Foundation ☆

c/o Donald A. Brott  
 P.O. Box 5455  
 Akron, OH 44334

Established in 1983.

**Donor(s):** Hanna O. Rice.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,335,142 (M); gifts received, \$31,719; expenditures, \$46,868; qualifying distributions, \$39,500; giving activities include \$39,500 for grants.

**Fields of interest:** Housing/shelter; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Akron, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Robert R. Rice.

**EIN:** 341436725

## 4504

## Ervin and Marie Wilkof Foundation

P.O. Box 36963  
 4775 Munson St., N.W.  
 Canton, OH 44735-6963 (330) 452-9788  
**Contact:** Harry Mestel, Pres.

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,317,393 (M); expenditures, \$27,781;

qualifying distributions, \$24,209; giving activities include \$24,125 for 12 grants (high: \$5,375; low: \$500).

**Fields of interest:** Arts/cultural programs; human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Building/renovation; equipment.

**Limitations:** Giving primarily in Canton, OH.

No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Daniel A. Pramuk, Pres.; Marie Wilkof, V.P.; Ronald Wilkof, Secy.

**EIN:** 341536116

**Selected grants:** The following grants were reported in 1996.

\$5,375 to Canton Symphony Orchestra, Canton, OH. For Kinder Konzert program.

\$5,000 to United Way of Central Stark County, Canton, OH. For capital campaign.

\$3,000 to Canton Art Institute, Canton, OH.

\$2,500 to Temple Israel, Canton, OH.

\$1,750 to Ohio Foundation of Independent Colleges, Columbus, OH. For capital campaign.

\$1,500 to Bernard and Sanford Wilkof Post 72, Canton, OH.

\$1,000 to Agudas Achim Congregation, Canton, OH.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

\$1,000 to Stark County Hunger Task Force, Canton, OH.

\$1,000 to Wilderness Center, Wilmot, OH.

## 4505

## Philip S. Willis Student Loan Trust ☆

c/o Key Trust Co. of Ohio, N.A.  
 P.O. Box 10099  
 Toledo, OH 43699-0099

Established in 1960 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,113,678 (M); expenditures, \$36,754; qualifying distributions, \$114,798; giving activities include \$7,500 for 1 grant.

**Purpose and activities:** Awards student loans to residents of the Toledo, OH, area.

**Fields of interest:** Higher education; college.

**Types of support:** Student loans—to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of the Toledo, OH, area.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marie I. McCullough, Richard D. McCullough, Key Trust Co. of Ohio, N.A.

**Number of staff:** None.

**EIN:** 346518056

## 4506

## Windows of Heaven Foundation

4465 Fulton Dr., N.W., Ste. 100  
 Canton, OH 44718 (330) 492-9602  
**Contact:** Frederick E. Berndt, Treas.

Established in 1988 in OH.

**Donor(s):** Gail L. Harmelink, Robert A. Harmelink.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,506,787 (M); gifts received, \$80,710; expenditures, \$120,407; qualifying distributions, \$109,000; giving activities include \$109,000 for 66 grants (high: \$30,000; low: \$500).

**Purpose and activities:** "Consideration given only to organizations dedicated to spreading the Gospel of Christ."

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Officers:** Robert A. Harmelink, Chair. and Pres.; Gail L. Harmelink, Secy.; Frederick E. Berndt, Treas.

**Number of staff:** 1 part-time professional.

**EIN:** 341590288

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Heritage Christian Schools of Ohio, Canton, OH. For mortgage fund.

\$3,000 to Billy Graham Evangelistic Association, Minneapolis, MN.

\$3,000 to Chapel, The, Akron, OH. For missions programs.

\$3,000 to Focus on the Family, Colorado Springs, CO.

\$3,000 to Romanian Missionary Society, Wheaton, IL.

\$2,000 to Bible Literature International, Columbus, OH.

\$2,000 to Haven of Rest Ministries, Akron, OH.

\$2,000 to Malone College, Canton, OH.

\$2,000 to Prison Fellowship International, DC.

\$1,000 to Luis Palau Evangelistic Association, Portland, OR.

**4507****The Wolfe Family Charitable Foundation**

c/o Health Care Pelt, Inc.

1 Seagate, Ste. 1950

Toledo, OH 43603-1475

Established in 1993.

**Donor(s):** Frederic D. Wolfe.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$642,748 (M); gifts received, \$76,687; expenditures, \$139,998; qualifying distributions, \$135,594; giving activities include \$136,800 for 32 grants (high: \$43,000; low: \$100).

**Fields of interest:** Music; higher education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James M. Morton, Jr., Elizabeth T. Wolfe, Frederic D. Wolfe, Mary T. Wolfe.

**EIN:** 341756997

**4508****Alice Louise Ridenour Wood Scholarship**

**Fund** ☆

c/o National City Bank, Columbus

155 E. Broad St.

Columbus, OH 43251

Established in 1994 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,690,542 (M); expenditures, \$74,371; qualifying distributions, \$58,184; giving activities include \$57,921 for 34 grants to individuals (high: \$3,879; low: \$500).

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in London and Plain City, OH.

**Application information:** Application form required.

*Deadline(s):* May 6

**Trustee:** National City Bank, Columbus.

**EIN:** 316395426

**4509****Wood-Byer Foundation** ☆

c/o Robert A. Wood

4182 Fox Hollow Dr.

Cincinnati, OH 45241

Established in 1994 in OH.

**Donor(s):** Herbert I. Byer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,235,705 (M); expenditures, \$69,836; qualifying distributions, \$58,000; giving activities include \$58,000 for 3 grants (high: \$55,000; low: \$1,000).

**Fields of interest:** Hospices; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** Herbert I. Byer, \* Pres.;

Priscilla Wood-Byer, \* Secy.; Robert A. Wood, \* Treas.

**EIN:** 311433019

**4510****Wright Foundation**

1900 Richmond Rd.

Cleveland, OH 44124

Contact: J.D. Wright, Pres.

Incorporated in 1953 in OH.

**Donor(s):** J.D. Wright.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,686,414 (M); gifts received, \$8,769; expenditures, \$93,545; qualifying distributions, \$81,007; giving activities include \$76,428 for 22 grants (high: \$50,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health care; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** J.D. Wright, Pres.; Bernadine G.

Wright, V.P.; John D. Wright, Jr., V.P.

**Trustee:** Evelyn Mann.

**EIN:** 346520282

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Case Western Reserve University, School of Law, Cleveland, OH.

\$10,000 to University Suburban Health Center, South Euclid, OH.

\$4,800 to Saint Edwards Catholic Church, Palm Beach, FL.

\$3,000 to Intracoastal Health Foundation, West Palm Beach, FL.

\$1,000 to Case Western Reserve University, Undergraduate School, Cleveland, OH.

\$1,000 to Palm Beach Atlantic College, West Palm Beach, FL.

\$1,000 to University Hospitals of Cleveland, Cleveland, OH.

\$1,000 to University Suburban Health Center, University Ophthalmology Associates, South Euclid, OH.

\$728 to Gesu Church, Cleveland, OH.

\$250 to Palm Beach Community Center, Palm Beach, FL.

**4511****Yellow Springs Community Foundation**

P.O. Box 55

Yellow Springs, OH 45387 (937) 767-2655

Contact: Francine Rickenbach, Pres.

Chartered in 1974 in OH.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$1,238,784 (L); gifts received, \$136,162; expenditures, \$63,267; giving activities include \$44,476 for 17 grants (high: \$7,000; low: \$100; average: \$100-\$7,000) and \$550 for 2 grants to individuals (high: \$500; low: \$50; average: \$50-\$500).

**Fields of interest:** Elementary school/education; education; natural resource conservation & protection; environment.

**Types of support:** Capital campaigns; building/renovation; equipment; endowment funds; debt reduction; emergency funds; program development; grants to individuals; scholarships—to individuals; matching funds.

**Limitations:** Giving limited to the Yellow Springs and Greene County, OH, areas.

**Publications:** Annual report, informational brochure, grants list.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Copies of proposal:* 9

*Deadline(s):* None

*Board meeting date(s):* Monthly

**Officers and Trustees:** Francine Rickenbach, \* Pres.; Bruce Bradtmiller, \* V.P.; Evelyn LaMers, \* Secy.; Larry Gerthoffer, \* Treas.; Joe Dowdell, Vicki Morgan, Ray Schiff.

**Number of staff:** 2 part-time support.

**EIN:** 237372791

## 4512

**YSI Foundation, Inc.**

P.O. Box 279  
Yellow Springs, OH 45387  
Contact: David Turner, Treas.  
E-mail: DTurner@YSI.com

Established in 1990 in OH.

**Donor(s):** YSI, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$38,966 (M); gifts received, \$107,500; expenditures, \$104,764; qualifying distributions, \$103,600; giving activities include \$103,600 for 30 grants (high: \$30,000; low: \$250).

**Purpose and activities:** Support for local organizations affecting YSI employees.

**Fields of interest:** Arts/cultural programs; higher education; environment; human services; science.

**Types of support:** Building/renovation; equipment; endowment funds; emergency funds; program development; publication; seed money; curriculum development; scholarship funds; technical assistance; employee-related scholarships; scholarships—to individuals.

**Limitations:** Giving primarily in OH. Generally no support for large national or local organizations. No grants for operating funds, capital funds or campaigns, or for annual funds.

**Publications:** Informational brochure, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Trustees:**\* Sarah Harris,\* Chair.; Brian Code,\* Vice-Chair.; Susan Miller,\* Secy.; David Turner,\* Treas.

**Number of staff:** None.

EIN: 311292180

**Selected grants:** The following grants were reported in 1997.

\$30,000 to United Way of the Dayton Area, Dayton, OH.

\$12,500 to Glen Helen Association, Yellow Springs, OH. For computer software.

\$10,000 to Boy Scouts of America, Tecumseh Council, 439, Dayton, OH. For well restoration project.

\$7,500 to Friends Care Center, Yellow Springs, OH. For programs.

\$6,500 to Association of Governing Boards of Universities and Colleges, DC.

\$3,500 to Wright State University, Dayton, OH. For medical equipment.

\$3,000 to Childrens Medical Center Research Foundation, Dayton, OH. For programs.

\$3,000 to Dayton Museum of Discovery, Dayton, OH. For capital campaign.

\$2,000 to Florida A & M University, Tallahassee, FL. For scholarships.

\$2,000 to Smith College, Northampton, MA. For scholarships.

## 4513

**Zahars Trust f/b/o Greek Church ☆**

c/o FirstMerit Bank, N.A.

105 Court St.

Elyria, OH 44035

Established in 1995 in OH.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,872,248 (M); expenditures, \$67,199; qualifying distributions, \$57,342; giving activities include \$54,394 for 1 grant.

**Fields of interest:** Orthodox Catholics.

**Limitations:** Applications not accepted. Giving primarily in OH. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustee:** FirstMerit Bank, N.A.

**EIN:** 347047278

## 4514

**Zaring Family Foundation**

c/o Fifth Third Bank, ML 1090C7

38 Fountain Sq. Plz.

Cincinnati, OH 45263 (513) 579-6034

Contact: Lawra J. Baumann, Trust Off., Fifth Third Bank

Established in 1992 in OH.

**Donor(s):** Allen G. Zaring III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,638,249 (M); expenditures, \$60,666; qualifying distributions, \$48,194; giving activities include \$46,200 for 22 grants (high: \$6,500; low: \$200).

**Purpose and activities:** Support primarily for juvenile diabetes research; support also for general charitable giving.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; diabetes research; children & youth, services.

**Limitations:** Giving limited to Cincinnati, OH, and New York, NY.

**Application information:**

*Initial approach:* Contact Fifth Third Bank for application information

*Deadline(s):* None

**Officers and Trustees:**\* Anne M. Zaring, Pres.; Allen G. Zaring III, Secy.; Allen G. Zaring IV,\* Treas.; Martin E. Mooney, Heather Zaring.

**Agent:** Fifth Third Bank.

**EIN:** 311354230

## OKLAHOMA

4515

**K. S. Adams Foundation**

c/o WestStar Bank  
P.O. Box 2248  
Bartlesville, OK 74005-2248 (918) 337-3279  
Contact: Jack I. Seidle

Established in 1953 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,673,289 (M); expenditures, \$120,133; qualifying distributions, \$106,072; giving activities include \$106,800 for 46 grants (high: \$20,000; low: \$300).

**Fields of interest:** Child development, education; higher education; libraries/library science; education; children & youth, services; child development, services.

**Types of support:** Continuing support; annual campaigns.

**Limitations:** Giving primarily in Bartlesville, OK. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Dorothy Glynn Adams, WestStar Bank.

**Number of staff:** None.

**EIN:** 736091602

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Bluestem Regional Medical Development Foundation, Bartlesville, OK.  
\$10,000 to Bartlesville Centennial Commission, Bartlesville, OK.

\$5,000 to Mayo Foundation for Medical Education and Research, Rochester, MN.

\$3,000 to Holland Hall School, Tulsa, OK.

\$2,500 to Boy Scouts of America, Cherokee Area Council, Bartlesville, OK.

\$2,500 to Girl Scouts of the U.S.A., Bluestem Council, Bartlesville, OK.

\$2,500 to United Way, Bartlesville Regional, Bartlesville, OK.

\$2,250 to Women and Children in Crisis, Bartlesville, OK.

\$2,000 to Bartlesville Wesleyan College, Bartlesville, OK.

\$2,000 to Salvation Army of Bartlesville, Bartlesville, OK.

4516

**Mary K. Ashbrook Foundation for El Reno, Oklahoma**

P.O. Box 627  
El Reno, OK 73036 (405) 262-4684  
Contact: Trustees

Established in 1978 in OK.

**Donor(s):** Mary K. Ashbrook. #

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,994,560 (M); expenditures, \$124,359; qualifying distributions, \$109,531; giving activities include \$96,405 for 22 grants (high: \$20,000; low: \$313).

**Purpose and activities:** Must be a resident of El Reno, OK.

**Fields of interest:** Historic preservation/historical societies; education; human services; community development; public affairs, government agencies.

**Types of support:** Continuing support; building/renovation; equipment; land acquisition; emergency funds; program development; seed money; scholarship funds; matching funds.

**Limitations:** Giving limited to El Reno, OK. No grants to individuals, or for deficit financing, endowment funds, research, fellowships, demonstration projects, publications, or conferences; no loans.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Deadline(s):* None

*Board meeting date(s):* Monthly

*Final notification:* 1 month

**Trustees:** Betty Dittmer, Virginia Sue Douglas, Gayle Meinberg.

**Number of staff:** None.

**EIN:** 731049531

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Parkview Hospital, El Reno, OK. For ambulance.

\$12,000 to Canadian County Historical Society, El Reno, OK. For salary of assistant curator.

\$9,960 to Redlands Community Hospital, School of Nursing, Redlands, CA.

\$8,519 to El Reno Fire Department, El Reno, OK. 2 grants: \$5,300 (For fire prevention programs), \$3,219 (For computer).

\$5,000 to United Fund of El Reno, El Reno, OK. For general support.

\$4,416 to El Reno Police Department, El Reno, OK. For computer equipment.

\$4,245 to El Reno, City of, Legion Park Playground, El Reno, OK. For equipment.

\$2,163 to El Reno Public Schools, El Reno, OK. For library books.

\$2,000 to El Reno Community Theater, El Reno, OK. For production expenses.

4517

**John A. and Donnie V. Brock Foundation**

15 E. 5th St., Ste. 4030  
Tulsa, OK 74103

Established in 1987 in OK.

**Donor(s):** John A. Brock.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,381,250 (M); expenditures, \$79,828; qualifying distributions, \$77,593; giving activities include \$77,593 for 39 grants (high: \$13,670; low: \$50).

**Fields of interest:** Museums; arts/cultural programs; higher education; human services; federated giving programs.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Donnie V. Brock, John A. Brock.

**EIN:** 73109703

4518

**The Vaughn Brock Foundation**

20 E. 5th St., Ste. 4030  
Tulsa, OK 74103

Established around 1988.

**Donor(s):** J. Vaughn Brock.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,180,446 (M); expenditures, \$60,814; qualifying distributions, \$50,200; giving activities include \$50,200 for 18 grants (high: \$10,050; low: \$100).

**Fields of interest:** Human services; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** J. Vaughn Brock.

**EIN:** 731293701

**Selected grants:** The following grants were reported in 1997.

\$10,050 to Young Life, Colorado Springs, CO. For general support.

\$10,000 to Heartlight Ministries, Tyler, TX. For general support.

\$5,250 to Family Research Council, DC. For general support.

\$5,000 to Christian International Scholars Foundation, Bellingham, WA. For general support.

\$5,000 to Focus on the Family, Colorado Springs, CO. For general support.

\$4,300 to Campus Crusade for Christ International, Orlando, FL. For general support.

\$1,000 to Cause Effective, NYC, NY. For general support.

\$1,000 to University of Oklahoma Foundation, Norman, OK. For endowment.

\$700 to Probe Ministries International, Richardson, TX. For general support.

\$100 to YMCA of Austin, Austin, TX. For general support.

4519

**Christian Life Foundation**

10 E. 3rd St., Ste. 700  
Tulsa, OK 74103

Contact: Gail R. Runnels, Tr.

Established in 1985 in OK.

**Donor(s):** Gail R. Runnels.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$6,183 (M); gifts received, \$125,000; expenditures, \$166,599; qualifying distributions, \$166,202; giving activities include \$166,208 for 12 grants (high: \$160,344; low: \$500).

**Purpose and activities:** Giving primarily for Christian institutions and missionary efforts.

**Fields of interest:** Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gail R. Runnels, Virginia A. Runnels.

**EIN:** 731263661

**Selected grants:** The following grants were reported in 1997.

- \$160,344 to First United Methodist Church, Tulsa, OK.  
 \$864 to World Vision, Pasadena, CA. For general support.  
 \$500 to Bethesda Boys Ranch, Mounds, OK. For general support.  
 \$500 to Cherokee Children, Bunch, OK. For general support.  
 \$500 to Covenant House, NYC, NY. For general support.  
 \$500 to Day Center for the Homeless, Tulsa, OK. For general support.  
 \$500 to Life Alternative Crisis Pregnancy Family Services, Tulsa, OK. For general support.  
 \$500 to Life Ministries, San Dimas, CA. For general support.  
 \$500 to Salvation Army of Tulsa, Tulsa, OK. For general support.  
 \$500 to Teen Challenge, Brooklyn, NY. For general support.

#### 4520

##### **Cimarron County Historical Society**

P.O. Box 655  
 Boise City, OK 73933-0655  
 Contact: Phyllis Randolph  
 E-mail: museum@dsi.net

**Donor(s):** Charles French.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,387,449 (M); expenditures, \$35,793; qualifying distributions, \$23,615; giving activities include \$23,000 for grants.

**Fields of interest:** Historic preservation/historical societies.

**Limitations:** Applications not accepted. Giving limited to Cimarron County, OK.

**Officers:** Bonnie C. Heilmann, Pres.; Lois Garner, Secy.; Morris Alexander, Treas.  
 EIN: 731333427

#### 4521

##### **Clements Foods Foundation**

P.O. Box 14538  
 Oklahoma City, OK 73113-0538  
 Contact: Robert H. Clements, Secy.  
 Application address: 6601 N. Harvey, Oklahoma City, OK 73113

Established in 1986 in OK.

**Donor(s):** Clements Foods Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/26/97): Assets, \$1,487,991 (M); gifts received, \$162,438; expenditures, \$92,080; qualifying distributions, \$90,125; giving activities include \$90,666 for 21 grants (high: \$45,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; higher education; children & youth, services; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Oklahoma City, OK.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Officers:** Richard H. Clements, Pres.; Robert H. Clements, Secy.; Richard L. Clements, Treas.

EIN: 731304657

**Selected grants:** The following grants were reported in 1997.

- \$45,000 to All Souls Episcopal Church, Oklahoma City, OK. For general support.  
 \$16,000 to United Way of Central Oklahoma, Oklahoma City, OK. For general support.  
 \$10,000 to Omniphase Science and Arts Museum, Oklahoma City, OK. For general support.  
 \$5,000 to Cowboy Hall of Fame, Oklahoma City, OK. For general support.  
 \$2,000 to Oklahoma Zoological Society, Oklahoma City, OK. For general support.  
 \$1,750 to Allied Arts Foundation, Oklahoma City, OK. For general support.  
 \$1,750 to Casady School, Oklahoma City, OK. For general support.  
 \$1,500 to Junior Achievement of Oklahoma City, Oklahoma City, OK. For general support.  
 \$1,500 to YMCA of Metropolitan Oklahoma City, Oklahoma City, OK. For general support.  
 \$1,000 to Oklahoma City Public Schools Foundation, Oklahoma City, OK. For general support.

#### 4522

##### **Community Resource Development Foundation, Inc.**

525 N.W. 13th St.  
 Oklahoma City, OK 73103 (405) 236-8133  
 Contact: Patricia J. Potts, V.P.

Established in 1981 in OK.

**Donor(s):** Ray Potts, Patricia J. Potts.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$936,566 (M); expenditures, \$179,777; qualifying distributions, \$168,301; giving activities include \$133,600 for 7 grants (high: \$119,600; low: \$1,000).

**Purpose and activities:** A private operating foundation; support primarily for the improvement of nonprofit management; support also for vocational and other education and family planning.

**Fields of interest:** Early childhood education; elementary school/education; vocational education; education; family planning; family services; nonprofit management.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; program development; conferences/seminars; seed money; consulting services.

**Limitations:** Giving limited to Oklahoma City, OK. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Telephone

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Jan. 1 and July 15

**Officers:** Mark C. Potts, Pres.; Patricia J. Potts, V.P.; Larry A. Potts, Treas.

**Number of staff:** 1 part-time professional.

EIN: 731119767

**Selected grants:** The following grants were reported in 1997.

- \$119,600 to Center for Nonprofit Management, Oklahoma City, OK. For management training programs.

\$5,000 to Child Abuse Response and Evaluation (CARE) Center, Oklahoma City, OK. For general support.

\$4,000 to Komen Kids, Oklahoma City, OK. For general support.

\$2,000 to Big Brothers/Big Sisters of Greater Oklahoma City, Oklahoma City, OK. For general support.

\$1,000 to Celebrations Educational Services, Oklahoma City, OK. For general support.

\$1,000 to Christmas in April, Oklahoma City, Oklahoma City, OK. For general support.

\$1,000 to Referral Center for Alcohol and Drug Services of Central Oklahoma, Oklahoma City, OK. For general support.

#### 4523

##### **Crowe & Dunlevy Foundation, Inc.**

1800 Mid-America Tower  
 20 N. Broadway  
 Oklahoma City, OK 73102 (405) 235-7700  
 Contact: Michael M. Stewart, V.P.

Established in 1986 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$190,862 (M); gifts received, \$75,204; expenditures, \$91,426; qualifying distributions, \$89,899; giving activities include \$89,888 for 90 grants (high: \$20,000; low: \$30).

**Fields of interest:** Arts/cultural programs; education; hospitals (general); human services; children & youth, services; community development; general charitable giving.

**Limitations:** Giving limited to the metropolitan Oklahoma City, Tulsa, and Norman, OK, areas. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Judy Hamilton Morse, Pres.; Mark D. Christensen, V.P.; Michael J. Gibbens, V.P.; D. Kent Meyers, V.P.; Michael M. Stewart, V.P.; Tom Keifer, Secy.; James H. Holloman, Treas.  
 EIN: 731267906

**Selected grants:** The following grants were reported in 1997.

\$20,000 to University of Oklahoma Foundation, Norman, OK. For general support of Law Review publication.

\$4,000 to Oklahoma City University, Oklahoma City, OK. For general support of Partners in Progress program.

\$3,500 to Integris Baptist Medical Center Foundation, Oklahoma City, OK. For general support.

\$3,000 to Oklahoma Museum of Natural History, Norman, OK. For general support.

\$2,500 to Ballet Oklahoma, Oklahoma City, OK. For general support.

\$2,500 to Oklahoma Zoological Society, Oklahoma City, OK. For general support.

\$2,000 to Camp Fire, Heart of Oklahoma Council, Oklahoma City, OK. For general support.

\$2,000 to Legal Aid of Western Oklahoma, Oklahoma City, OK. For general support.

\$2,000 to Oklahoma State University Foundation, Stillwater, OK. For general support.

\$1,500 to Philbrook Museum of Art, Tulsa, OK. For general support.

## 4524

**Eddie Foundation, Inc. ☆**  
1601 N.W. Expwy., Ste. 670  
Oklahoma City, OK 73118  
Contact: Clay T. Farha, Pres.

Established in 1952 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,451,539 (M); expenditures, \$98,942; qualifying distributions, \$97,305; giving activities include \$98,205 for grants.

**Fields of interest:** Arts/cultural programs; health care; health organizations; human services; federated giving programs; government/public administration; Christian agencies & churches.

**Limitations:** Giving primarily in Oklahoma City, OK. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:**☆ Clay T. Farha,\* Pres.; B.D. Eddie Farha,\* V.P.; Gloria Eddie Farha,\* V.P.; Philip Farha,\* V.P.

EIN: 736092240

## 4525

## 8:32 Inc. Foundation

4401 S.W. 23rd St.  
Oklahoma City, OK 73108

Established in 1984 in OK.

**Donor(s):** Members of the Humphreys family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,414,757 (M); gifts received, \$255,160; expenditures, \$151,342; qualifying distributions, \$151,209; giving activities include \$151,045 for grants.

**Purpose and activities:** Giving primarily for religious activities, especially Baptist church support and youth ministries.

**Fields of interest:** Children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Kirk D. Humphreys, Pres.; Kent J. Humphreys, V.P.; Joy Fischer, Secy.-Treas.

EIN: 731214621

## 4526

## Laura Fields Trust

P.O. Box 2394  
Lawton, OK 73502

Contact: Jay Dee Fountain, Mgr.

Trust established in 1950 in OK.

**Donor(s):** Laura Fields.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,761,201 (M); gifts received, \$121,797; expenditures, \$137,483; qualifying distributions, \$117,075; giving activities include \$36,988 for 11 grants (high: \$15,726; low: \$250) and \$66,704 for 54 loans to individuals.

**Purpose and activities:** Emphasis on student loans; grants also for higher education and youth agencies.

**Fields of interest:** Higher education; youth, services.

**Types of support:** Curriculum development; student loans—to individuals.

**Limitations:** Giving primarily in Comanche County, OK.

**Publications:** Annual report.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 2nd Monday of each month

**Officer:** Jay Dee Fountain, Mgr.

**Trustees:** Wayne Ashlock, George Bridges, Jack Brock, Hyman Copeland, Joe Roundtree, Lee Woods.

**Number of staff:** 2 part-time professional.

EIN: 736095854

## 4527

## Charles W. &amp; Pauline Flint Foundation

c/o Charles W. Flint  
P.O. Box 490

Tulsa, OK 74101

Established in 1961 in OK.

**Donor(s):** Charles W. Flint, Jr., Susan Flint Seay.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,612,450 (M); expenditures, \$94,098; qualifying distributions, \$79,000; giving activities include \$79,000 for 8 grants (high: \$25,000; low: \$2,000).

**Fields of interest:** Museums; historic preservation/historical societies; elementary/secondary education; higher education; health care.

**Limitations:** Applications not accepted. Giving primarily in OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robin F. Ballenger, Charles W. Flint III, Susan Flint Seay.

EIN: 736093759

**Selected grants:** The following grants were reported in 1997.

\$25,000 to University of Tulsa, Tulsa, OK. For academic advisor and tutor salaries and scholarships.

\$20,000 to Hillcrest Medical Center, Tulsa, OK.

For Emergency Services Center program.

\$10,000 to Cherokee National Historical

Society, Tahlequah, OK. For Trail of Tears project and general support.

\$10,000 to University of Oklahoma, Norman, OK. For general support.

\$6,000 to Protestant Episcopal Cathedral Foundation of the District of Columbia, Mount Saint Albans School, DC. For capital campaign.

\$3,000 to Neighbors Along the Line, Tulsa, OK. For operating support.

\$3,000 to Oklahoma State University Foundation, Okmulgee Center, Stillwater, OK. For computers.

\$2,000 to Theater Arts Childrens Theater, Broken Arrow, OK. For operating support.

## 4528

## Anna Collins Franklin Foundation

P.O. Box 144  
Ardmore, OK 73401

Contact: Glenn Hendrix, Tr.

**Application address:** Rte. 3, Box 174, Ardmore, OK 73401

Established in 1990 in OK.

**Donor(s):** Wenzella W. Ripley.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,343,080 (M); expenditures, \$94,129; qualifying distributions, \$70,500; giving activities include \$10,000 for 1 grant and \$40,150 for 31 grants to individuals (high: \$4,000; low: \$500).

**Purpose and activities:** Provides scholarships to needy students for higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Carter County, OK.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Glenn Hendrix, Mark Hendrix.

EIN: 731361437

## 4529

## Katharine and Calvin Gatlin Scholarship

## Fund ☆

c/o The Trust Co. of Oklahoma  
P.O. Box 3627

Tulsa, OK 74101

Established in 1994 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,393,937 (M); expenditures, \$54,686; qualifying distributions, \$44,677; giving activities include \$42,406 for 18 grants (high: \$8,455; low: \$735).

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Trust Co. of Oklahoma.

EIN: 736266852

## 4530

## Mary Gaylord Foundation ☆

P.O. Box 25125  
Oklahoma City, OK 73125

Established in 1997 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,146,458 (M); gifts received, \$882,500; expenditures, \$262; qualifying distributions, \$262.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; first year of operation, 1997; no grants paid.

**Trustees:** Edward L. Gaylord, Mary Gaylord McClean.

EIN: 731519735



**4531**  
**Historical Preservation, Inc.**  
 217 N.W. 20th St.  
 Oklahoma City, OK 73103  
 Contact: Catherine Ginter, 2nd V.P.

Established in 1971 in OK.

**Donor(s):** Carolyn Skelly Burford, Mrs. Hugh M. Johnson,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,882,673 (M); gifts received, \$4,434; expenditures, \$78,110; qualifying distributions, \$66,987; giving activities include \$3,602 for grants and \$42,311 for foundation-administered programs.

**Purpose and activities:** Giving is primarily concerned with the preservation, restoration, and maintenance of historic sites located within and around the Heritage Hills Historical Preservation District; the perpetuation of the historical and cultural heritage of the area; the dissemination of knowledge about the community's cultural, architectural, and historical heritage; combatting community deterioration; and assisting in the development of projects for zoning and land use to eliminate blighting influences and to foster planning, development, beautification, and improvement within the parameters of historical preservation; support also for other charitable organizations.

**Fields of interest:** Historic preservation/historical societies; environment; community development, neighborhood development; urban/community development.

**Types of support:** Building/renovation; equipment; program development; publication.

**Limitations:** Giving limited to the Heritage Hills Historical Preservation District in Oklahoma City, OK, and surrounding urban areas. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Blake Hoenig, Pres.; Marianne Vannatta, 1st V.P.; Cathy Ginter, 2nd V.P.; Judy Goodrich, Secy.; Bill Bardwell, Treas.

**EIN:** 237023817

**4532**  
**The Paul and Louise Johnson**  
**Foundation** ☆

525 S. Main Ste. 700  
 Tulsa, OK 74103-4500  
 Contact: Jerry Zimmerman, Pres.

Established in 1996 in OK.

**Donor(s):** The William Ben Johnson Foundation.

**Foundation type:** Operating

**Financial data** (yr. ended 08/31/97): Assets, \$334,139 (M); gifts received, \$439,100; expenditures, \$132,467; qualifying distributions, \$122,628; giving activities include \$59,000 for 3 grants (high: \$49,000; low: \$5,000) and \$63,628 for 5 grants to individuals (high: \$24,414; low: \$10,714).

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer and Director:** Jerry Zimmerman, \* Pres.  
**EIN:** 731506406

**4533**  
**E. P. and Roberta L. Kirschner Foundation**  
 409 NationsBank Bldg.  
 Muskogee, OK 74401 (918) 682-3151  
 Contact: Miriam Freedman, Chair.  
 FAX: (918) 682-8594

Established in 1979 in OK.

**Donor(s):** E. Phil Kirschner,† Roberta L. Kirschner,†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,364,371 (M); expenditures, \$69,704; qualifying distributions, \$62,773; giving activities include \$57,995 for 42 grants (high: \$10,250; low: \$100).

**Purpose and activities:** Support for general charitable, religious, scientific, literary, and educational organizations; special consideration given to institutions supported by the donors during their lifetime; limited support for some government programs.

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services; government/public administration; Jewish agencies & temples; economically disadvantaged; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; seed money.

**Limitations:** Giving primarily in OK, with emphasis on northeastern OK. Generally little support for single disease foundations or for public educational institutions below college level. No grants to individuals, or for office or computer equipment, tickets or tables for benefits, or sponsored sports events.

**Publications:** Annual report, financial statement, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Telephone, in person, or proposal

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Board meeting date(s):* Fall

*Final notification:* By Dec. 1

**Officer and Trustees:**† Miriam Freedman,\* Chair.; Sondra K. Gross, Susan Kirschner.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 736191753

**Selected grants:** The following grants were reported in 1996.

\$10,250 to United Way of Muskogee,

Muskogee, OK. For programs.

\$2,500 to Youth Volunteer Corps, Muskogee, OK. For Youth Volunteer Program.

\$2,000 to Great Expectations Foundation, Oklahoma City, OK. For public education programs.

\$2,000 to National Yiddish Book Center, South Hadley, MA. For programs.

\$1,700 to Oklahoma Arts Institute, Oklahoma City, OK. For youth programs.

\$1,000 to Day Center for the Homeless, Tulsa, OK.

\$1,000 to Muskogee Day Nursery, Muskogee, OK. For programs.

\$1,000 to Oklahoma Medical Research Foundation, Oklahoma City, OK.

\$1,000 to Women in Safe Homes, Muskogee, OK.

\$500 to Fenster Museum of Jewish Art, Tulsa, OK. For programs.

**4534**  
**E. Phil and Roberta Kirschner Foundation**  
 409 Boatmen's Bank IV Bldg.  
 Muskogee, OK 74401 (918) 682-3151  
 Contact: Miriam Freedman, Chair.

Established in 1984 in OK.

**Donor(s):** E. Phil Kirschner,† Roberta Kirschner,†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,745,021 (M); expenditures, \$110,112; qualifying distributions, \$81,745; giving activities include \$58,032 for 24 grants (high: \$8,000; low: \$200).

**Purpose and activities:** Giving to the handicapped and orphaned; little support for public educational institutions below college level except for programs for the handicapped. **Fields of interest:** Education, special; education; human services; children & youth, services; Jewish agencies & temples; disabled; economically disadvantaged.

**Types of support:** Continuing support;

endowment funds; scholarship funds. **Limitations:** Giving primarily in OK. No support for single-disease foundations. No grants to individuals, or for routine public education expenses, office or computer equipment, tables or tickets, or sponsored sports events.

**Publications:** Annual report, financial statement, application guidelines.

**Application information:** Some special consideration given to students of the Jewish faith. Application form not required.

*Initial approach:* Telephone, in person, or proposal

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Board meeting date(s):* Sept. or Oct.

*Final notification:* Dec. 1

**Trustees:** Miriam Freedman, Chair.; Raymond Freedman, Sondra Gross, Pauli Loeffler.

**Number of staff:** 1 full-time professional; 2 part-time support.

**EIN:** 731164196

**Selected grants:** The following grants were reported in 1997.

\$13,000 to Jewish Childrens Regional Service, New Orleans, LA. 2 grants: \$8,000, \$5,000 (For scholarships).

\$5,000 to Oklahoma State University, Oklahoma City, OK. For handicapped scholarships.

\$5,000 to Oklahoma State University, Stillwater, OK. For scholarship endowment.

\$3,000 to National Jewish Center for Immunology and Respiratory Medicine, Denver, CO. For Juvenile Arthritis Program.

\$3,000 to Saint Gregorys College, Boren Center, Shawnee, OK.

\$2,500 to Day Center for the Homeless, Tulsa, OK. For programs.

\$2,000 to Special Care, Oklahoma City, OK.

\$2,000 to Tulsa Boys Home, Tulsa, OK. For special education programs.

\$1,000 to Recording for the Blind and Dyslexic, NYC, NY. For programs.

4535

**The E. P. Kirschner and Roberta L. Kirschner Trust**

409 Boatmen's Bank IV Bldg.  
Muskogee, OK 74401 (918) 682-3151  
Contact: Miriam Freedman, Chair.  
FAX: (918) 682-8594

Established in 1979 in OK.

**Donor(s):** E.P. Kirschner,† Roberta L. Kirschner.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,393,248 (M); expenditures, \$79,840; qualifying distributions, \$66,464; giving activities include \$57,500 for 10 grants (high: \$10,000; low: \$3,000).

**Purpose and activities:** Provides educational support to orphaned students, qualifying them to develop a high standard of leadership and an ability to become economically self-sufficient by pursuing the study of practical trades and occupations.

**Fields of interest:** Vocational education; higher education; education; children & youth, services.

**Types of support:** Continuing support; endowment funds; scholarship funds.

**Limitations:** Giving primarily in OK. No support for public education or single-disease foundations. No grants to individuals; or for computers, office equipment, tables, tickets, or sports events.

**Publications:** Annual report, application guidelines, financial statement.

**Application information:** Applicants must be under 21 years of age and orphaned.

**Application form** not required.

**Initial approach:** Telephone, letter, or personal visit

**Copies of proposal:** 1

**Deadline(s):** Sept. 1

**Board meeting date(s):** Sept. or Oct.

**Final notification:** After Dec. 1

**Trustees:** Miriam Freedman, Chair.; Sondra K. Gross, Susan Kirschner.

**Number of staff:** 1 full-time professional; 2 part-time support.

**EIN:** 736191752

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Brandeis University, Waltham, MA.

For scholarships for orphans.

\$10,000 to HANI, Lansing, MI. For education of orphans.

\$8,500 to Northeastern Oklahoma State University, Tahlequah, OK. For Kirschner Scholarship.

\$5,000 to Citizens Caring for Children, Edmond, OK. For education of orphans.

\$5,000 to Jewish Childrens Regional Service, New Orleans, LA. For education of orphans.

\$5,000 to Oklahoma City Community Foundation, Oklahoma City, OK. For education of orphans.

\$4,256 to Adoption Center of Northeastern Oklahoma, Bartlesville, OK. For programs.

\$3,000 to Fort Worth Hebrew Day School, Fort Worth, TX. For education of orphans.

\$3,000 to Heritage Academy, Tulsa, OK. For education of orphans.

4536

**Rosalie Murphy Charitable Foundation**

P.O. Box 470248  
Tulsa, OK 74147

Established in 1993 in OK.

**Donor(s):** Rosalie Murphy.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,678,547 (M); expenditures, \$80,566; qualifying distributions, \$78,577; giving activities include \$79,552 for 27 grants (high: \$9,028; low: \$100).

**Fields of interest:** Arts/cultural programs; secondary school/education; cancer; human services; Salvation Army; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Board meeting date(s):** Apr. and Nov.

**Trustees:** Frank W. Murphy, Jr., Frank W. Murphy III, Henry G. Will.

**EIN:** 731352619

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Make-A-Wish Foundation, Tulsa, OK.

\$7,084 to American Cancer Society, Tulsa, OK.

\$6,000 to Project Get-Together, Tulsa, OK.

\$6,000 to Salvation Army of Tulsa, Tulsa, OK.

\$5,900 to John 316 Mission, Tulsa, OK.

\$5,864 to Bishop Kelley High School, Tulsa, OK.

\$5,000 to Simon Estes Education Foundation, Tulsa, OK.

\$5,000 to Tulsa Philharmonic Orchestra, Tulsa, OK.

\$4,100 to Tulsa Charity Fight Night, Tulsa, OK.

\$3,800 to Tulsa Zoo Friends, Tulsa, OK.

4537

**Ruth Kaiser Nelson Family Foundation**

P.O. Box 21468  
Tulsa, OK 74121-1468 (918) 491-4518  
Contact: Ruth K. Nelson, Tr.

Established in 1983 in OK.

**Donor(s):** Ruth Kaiser Nelson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$408,843 (M); gifts received, \$66,361; expenditures, \$59,355; qualifying distributions, \$57,233; giving activities include \$57,200 for 38 grants (high: \$6,500; low: \$100).

**Fields of interest:** Higher education; family planning; human services.

**Types of support:** General/operating support; continuing support; annual campaigns.

**Limitations:** Giving primarily in Tulsa, OK.

**Application information:** Generally contributes to organizations already known to trustees.

**Application form** not required.

**Deadline(s):** None

**Trustees:** Michael Stewart Nelson, Pamela Blair Nelson, Randolph Miles Nelson, Ruth Kaiser Nelson, Timothy Blake Nelson.

**Number of staff:** None.

**EIN:** 731210115

4538

**Oklahoma Communities Foundation, Inc. ☆**

P.O. Box 126  
Duncan, OK 73534 (580) 255-3590  
Contact: Phil Sampson, Exec. Dir.  
FAX: (580) 255-3749; E-mail:  
okcomfdn@texhoma.net

Established in 1992 in OK.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/97): Assets, \$495,855 (L); gifts received, \$608,784; expenditures, \$231,815; giving activities include \$195,179 for 7 grants (high: \$139,250; low: \$758).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; animal welfare; substance abuse, services; substance abuse, prevention; substance abuse, treatment; medical research; offenders/ex-offenders, transitional care; offenders/ex-offenders, rehabilitation; offenders/ex-offenders, services; recreation, community facilities; recreation, centers; human services; human services, special populations; science, research; poverty studies.

**Types of support:** Endowment funds; seed money.

**Limitations:** Giving primarily in OK and adjoining states.

**Publications:** Informational brochure.

**Application information:**

**Board meeting date(s):** Monthly

**Director:** Phil Sampson, Exec. Dir.

**Number of staff:** 1 full-time professional.

**EIN:** 731396320

4539

**Glenn W. Peel Foundation**

P.O. Box 429  
Newkirk, OK 74647-0429 (580) 362-2368  
Contact: David Ross, Pres.

Established in 1978 in OK.

**Donor(s):** Glenn W. Peel.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,499,838 (M); gifts received, \$66,620; expenditures, \$188,030; qualifying distributions, \$184,767; giving activities include \$184,767 for 14 grants (high: \$35,000; low: \$1,000).

**Fields of interest:** Cancer; heart/circulatory disease; cancer research; heart/circulatory research; children & youth, services; religion; disabled.

**Types of support:** Capital campaigns.

**Limitations:** Giving primarily in Kay County, OK.

**Publications:** Application guidelines.

**Application information:** Application form not required.

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** 1st Friday of Apr., July, Oct., and Dec.

**Officers:** David Ross, Pres.; Madalynne Peel, V.P.; Jack McCarty, Secy-Treas.

**Board Member:** Philip A. Ross.

**Number of staff:** None.

**EIN:** 731057392

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Oklahoma Medical Research Foundation, Oklahoma City, OK.  
 \$25,000 to Pioneer Woman Museum, Ponca City, OK.  
 \$10,839 to Kaw City Museum, Kaw City, OK.  
 \$5,000 to University of Oklahoma Foundation, Norman, OK.  
 \$4,796 to First United Methodist Church, Ponca City, OK.  
 \$2,998 to Chamber of Commerce, Kaw City Area, Kaw City, OK.  
 \$2,706 to Ponca City Area Literary Council, Ponca City, OK.  
 \$2,097 to First United Methodist Church, Newkirk, OK.  
 \$1,000 to Marland Estate Foundation, Ponca City, OK.  
 \$699 to Masonic Home of Guthrie, Edmond, OK.

## 4540

**Frank Phillips Educational Loan Fund**  
 700 Plaza Office Bldg.  
 Bartlesville, OK 74004  
*Application address:* Scott Carlberg, Dir., Educational Funds, 16 C4 Phillips Bldg., Bartlesville, OK 74004; Tel.: (918) 661-4597

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 08/31/96): Assets, \$111,544 (M); expenditures, \$91,532; qualifying distributions, \$0; giving activities include \$79,361 for loans.

**Purpose and activities:** Awards educational loans to children of full-time or former employees of Phillips Petroleum Company.  
**Types of support:** Student loans—to individuals.  
**Limitations:** Giving primarily in areas of company operations.  
**Application information:** Application form required.

*Deadline(s):* July 17

**Officer:** S.C. Carlberg, Admin.

**Selection Committee:** J.R. Morris, R.W. Poole, Peggy Smith.

EIN: 736095140

## 4541

**Red Man Charitable Trust** ☆  
 8023 E. 63rd Pl., Ste. 800  
 Tulsa, OK 74133-1209 (918) 250-8541  
*Contact:* Betty J. Ketchum, Tr.

Established in 1984.

**Donor(s):** Betty Ketchum, Lewis B. Ketchum, Robert W. Keener, Red Man Pipe & Supply Co.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 01/31/97): Assets, \$89,232 (M); gifts received, \$61,100; expenditures, \$57,461; qualifying distributions, \$57,419; giving activities include \$57,426 for 32 grants (high: \$20,500; low: \$100).

**Purpose and activities:** Contributes primarily to various universities.

**Fields of interest:** Higher education; education; youth development; human services; Protestant agencies & churches.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in Tulsa, OK.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None  
**Trustee:** Betty J. Ketchum.  
 EIN: 736217632

## 4542

**C. L. Richards Foundation** ☆  
 3419 E. 75th Pl.  
 Tulsa, OK 74136

Established in 1992.

**Donor(s):** C.L. Richards.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,427,612 (M); expenditures, \$66,816; qualifying distributions, \$62,782; giving activities include \$62,782 for grants.

**Fields of interest:** Children & youth, services; human services; Protestant agencies & churches; disabled.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Linda McQuillen Kulp, C.L. Richards, Jr., Edwin T. Richards.  
 EIN: 731404970

## 4543

**Sol Robinowitz Foundation**  
 7130 S. Lewis, Ste. 910  
 Tulsa, OK 74136

Established in 1969.

**Donor(s):** Sol Robinowitz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,443,721 (M); expenditures, \$58,851; qualifying distributions, \$58,851; giving activities include \$56,733 for 8 grants (high: \$41,118; low: \$100).

**Fields of interest:** Museums; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Sol Robinowitz.

EIN: 237028047

**Selected grants:** The following grants were reported in 1997.

\$41,118 to Congregation Bnai Emenah, Tulsa, OK. For unrestricted support.

\$13,100 to Jewish Federation of Tulsa, Tulsa, OK. For unrestricted support.

\$1,500 to United Way, Tulsa Area, Tulsa, OK. For unrestricted support.

\$415 to Temple Israel, Tulsa, OK. For unrestricted support.

\$250 to Fenster Museum of Jewish Art, Tulsa, OK. For unrestricted support.

\$150 to American Jewish Committee, NYC, NY. For unrestricted support.

\$100 to Thomas Gilcrease Museum Association, Tulsa, OK. For unrestricted support.

\$100 to Tulsa Jewish Community Retirement and Health Care Center, Tulsa, OK. For unrestricted support.

## 4544

# Robinowitz-Brodsky Charitable Foundation

(Formerly Mike & Sharon Robonowitz Family Foundation)  
 6925 S. Canton St.  
 Tulsa, OK 74136

Established in 1966 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,824,910 (M); expenditures, \$72,227; qualifying distributions, \$72,227; giving activities include \$70,475 for 40 grants (high: \$35,000; low: \$50).

**Fields of interest:** Arts/cultural programs; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** A.D. Brodsky, Rosetta Brodsky.  
 EIN: 736108970

**Selected grants:** The following grants were reported in 1997.

\$35,000 to Jewish Federation of Tulsa, Tulsa, OK. For unrestricted support.

\$10,450 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For unrestricted support.

\$2,000 to National Jewish Center for Immunology and Respiratory Medicine, Tulsa, OK. For unrestricted support.

\$2,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL. For unrestricted support.

\$2,000 to University of Oklahoma, Norman, OK. For unrestricted support.

\$1,135 to Philbrook Museum of Art, Tulsa, OK. For unrestricted support.

\$500 to Alzheimers Disease and Related Disorders Association, Tulsa, OK. For unrestricted support.

\$500 to Family and Childrens Service, Tulsa, OK. For unrestricted support.

\$500 to Parent and Child Center of Tulsa, Tulsa, OK. For unrestricted support.

\$500 to Tulsa Philharmonic Orchestra, Tulsa, OK. For unrestricted support.

## 4545

**John E. Rooney Charitable Trust**  
 2400 Mid-Continent Tower  
 Tulsa, OK 74103

Established in 1986 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$132,304 (M); gifts received, \$216,500; expenditures, \$77,559; qualifying distributions, \$76,940; giving activities include \$76,078 for 33 grants (high: \$21,745; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** John E. Rooney.

EIN: 731290760

**Selected grants:** The following grants were reported in 1997.

\$21,745 to Holy Family Cathedral, Tulsa, OK.  
\$15,000 to Saint Gregorys College, Shawnee, OK.  
\$10,000 to Georgetown University, DC.  
\$3,240 to University of Oklahoma Foundation, Norman, OK.  
\$2,500 to Diocesan Development Fund, Tulsa, OK.  
\$2,236 to University of Arizona, Tucson, AZ.  
\$2,000 to Catholic Charities, Tulsa, OK.  
\$2,000 to Catholic Foundation of Eastern Oklahoma, Tulsa, OK.  
\$2,000 to Thomas Gilcrease Institute of American History and Art, Tulsa, OK.  
\$1,850 to Tulsa Opera, Tulsa, OK.

#### 4546

**Nelle and Milt Thompson Foundation**  
P.O. Drawer 1770  
Cushing, OK 74023-1770

Established in 1988 in OK.

**Donor(s):** Nelle J. Thompson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,156,809 (M); expenditures, \$58,152; qualifying distributions, \$57,693; giving activities include \$37,500 for 17 grants (high: \$10,000; low: \$250) and \$7,500 for 5 grants to individuals (high: \$2,500; low: \$1,250).

**Fields of interest:** Arts/cultural programs; libraries/library science; housing/shelter, development; human services; children & youth, services; Christian agencies & churches; aging.

**Limitations:** Applications not accepted. Giving limited to Cushing, OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** William C. Phelps,\* Secy.; Charles E. Phelps, Jr., Margaret Phelps, Sherri Plunkett.  
EIN: 736242219

#### 4547

**Roba Lee Thompson Ministries, Inc.**  
5521 S. Lewis Ave.  
Tulsa, OK 74105-7104  
Contact: W.G. Elliott

Established in 1994 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,050,984 (M); expenditures, \$97,761; qualifying distributions, \$32,594; giving activities include \$7,500 for 1 grant.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:**

*Initial approach:* Letter from recognized Christian organization

**Officers:** Stephen P. Gray, Chair; Roger G. King, Secy.-Treas.; William G. Elbatt, Exec. Dir.  
EIN: 731454551

#### 4548

**Vose Foundation, Inc. \***  
(Formerly First National Foundation, Inc.)  
6301 N. Western, Ste. 200  
Oklahoma City, OK 73118  
Contact: G. Rainey Williams, Jr., Pres.

Incorporated in 1954 in OK.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,139,937 (M); expenditures, \$52,390; qualifying distributions, \$46,622; giving activities include \$44,472 for 36 grants (high: \$25,000; low: \$50).

**Purpose and activities:** Emphasis on community funds, higher education, cultural programs, youth agencies, and hospitals.

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); youth, services; federated giving programs.

**Types of support:** Annual campaigns; building/renovation; equipment; seed money; scholarship funds; technical assistance; consulting services.

**Limitations:** Giving primarily in Oklahoma City, OK. No grants to individuals, or for matching gifts; no loans.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** G. Rainey Williams, Jr., Pres.; C.A. Vose, Jr.,\* V.P.; Lucy A. Brown, Secy.-Treas.; Virginia V. Kite, Martha V. Williams.  
**Number of staff:** 2  
EIN: 736099287

#### 4549

**Waters Charitable Foundation \***  
8754 S. Richmond  
Tulsa, OK 74137-2715 (918) 481-3356  
Contact: Feron Waters, Tr., or Barbara Waters, Tr.

Established in 1988 in OK.

**Donor(s):** Thomas J. Carson, Mary L. Carson, Feron Waters, Barbara Waters, Judy Waters.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,909,801 (M); gifts received, \$1,082,525; expenditures, \$49,906; qualifying distributions, \$47,991; giving activities include \$4,282 for grants.

**Fields of interest:** Hospitals (general); Christian agencies & churches.

**Limitations:** Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Barbara Waters, Feron Waters, Judy Gayle Waters.  
EIN: 731323325

#### 4550

**Emiton Watson Foundation, Inc. \***  
3442 E. 61st Pl.  
Tulsa, OK 74136-1433  
Contact: Burl S. Watson, Pres.

Established in 1955 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,445,908 (M); expenditures, \$49,257; qualifying distributions, \$49,257; giving activities include \$47,250 for 84 grants (high: \$7,500; low: \$25).

**Fields of interest:** Higher education; education; animal welfare; hospitals (general); human services; Christian agencies & churches; disabled.

**Types of support:** General/operating support; annual campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in primarily in CO, OK, RI, and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Spring

**Officers and Trustees:** Burl S. Watson,\* Pres. and Treas.; Angie D'Albora,\* V.P. and Secy.; J. Burl D'Albora, Thomas B. D'Albora, Frances Frey, Richard C. Frey, Emily W. Hillsman, Thomas C. Hillsman, Burl Douglas Watson, Byron S. Watson, Nita Watson.

**Number of staff:** None.

EIN: 136093902

#### 4551

**Kathleen Patton Westby Foundation \***  
4815 S. Harvard, Ste. 395  
Tulsa, OK 74135  
Contact: Kathleen Patton Westby, Tr.

Established in 1989 in OK.

**Donor(s):** Kathleen Patton Westby.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,004,450 (M); gifts received, \$195,088; expenditures, \$42,447; qualifying distributions, \$39,875; giving activities include \$39,875 for grants.

**Fields of interest:** Museums; arts/cultural programs; university.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustee:** Kathleen Patton Westby.

EIN: 731354412

#### 4552

**Jerome Westheimer Family Foundation, Inc.**  
218 Colston Bldg.  
Ardmore, OK 73401

Established in 1986 in OK.

**Donor(s):** Jerome M. Westheimer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$322,875 (M); expenditures, \$71,067; qualifying distributions, \$69,500; giving activities include \$69,500 for 8 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education; education.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in OK. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Beverly W. Wellnitz, Ellen W. Westheimer, Jerome M. Westheimer, Jerome M. Westheimer, Jr., Charles F. Williams.  
**EIN:** 731267603

**Selected grants:** The following grants were reported in 1997.

- \$30,000 to C. B. Goddard Art Center Trust, Ardmore, OK. For property improvements.
- \$20,000 to Oklahoma Arts Institute, Oklahoma City, OK. For operating support and endowment.
- \$10,000 to Oklahoma City Art Museum, Oklahoma City, OK. For operating support.
- \$2,500 to Little Theater of Ardmore, Ardmore, OK. For operating support.
- \$2,500 to Oklahoma Foundation for Excellence, Oklahoma City, OK. For operating support.
- \$2,000 to Southern Oklahoma Area Vocational-Technical Center, Ardmore, OK. For operating support.
- \$1,500 to Ardmore Sample Cut and Library, Ardmore, OK. For building fund.
- \$1,000 to Oklahoma Educational Television Authority, Oklahoma City, OK. For operating support.

## 4553

**Patti Johnson Wilson Foundation** ☆  
 c/o The Trust Company of Oklahoma  
 1924 S. Utica Ave., Ste. 500  
 Tulsa, OK 74104-3348 (918) 745-2400  
**Contact:** Paul Kallenberger, Sr. V.P., The Trust Company of Oklahoma

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$877,543 (M); expenditures, \$73,643; qualifying distributions, \$67,895; giving activities include \$5,000 for 1 grant and \$58,000 for 38 grants to individuals (high: \$2,500; low: \$1,500).

**Purpose and activities:** Scholarships only to worthy students in the fields of Music, Engineering and Liberal Arts, primarily for attendance at state-sponsored Universities in AR, KS, and OK. The selected committee prefers students who supplement their educational expenses with part-time employment of at least ten hours per week during the school year.

**Fields of interest:** Performing arts, education; engineering school/education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in AR, KS, and OK.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Deadline(s):** Mar. 1

**Trustees:** Kathleen Lowe Childs, Barbara Ann Glass, Frank X. Henke III, Paul E. Kallenberger, Mary Ann Meckfessel, James M. Sturdivant, The Trust Co. of Oklahoma.  
**EIN:** 736156280

## 4554

**Anne S. Wooslayer Foundation**  
 P.O. Box 216  
 Tulsa, OK 74101-0216 (918) 744-8794  
**Contact:** J.R. Wooslayer, Tr.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,114,925 (M); expenditures, \$56,753; qualifying distributions, \$47,200; giving activities include \$47,200 for 1 grant.

**Limitations:** Giving primarily in Tulsa, OK. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** J.R. Wooslayer.

**EIN:** 731466433

## OREGON

4555

**The Adams Foundation ☆**

17675 S.W. Farmington Rd., No. 470  
Aloha, OR 97007

Established in 1964 in OR.

**Donor(s):** Charles A. Adams, Peter F. Adams, Sandra A. Beebe.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$806,831 (M); expenditures, \$62,374; qualifying distributions, \$55,307; giving activities include \$54,780 for grants.

**Fields of interest:** Museums (art); arts/cultural programs; education.

**Limitations:** Applications not accepted. Giving primarily in OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Charles A. Adams, Peter F. Adams, Sandra A. Beebe.

**EIN:** 936037058

4556

**The American-Nepal Education Foundation**

2100 S.W. Knollcrest Dr.  
Portland, OR 97225

**Contact:** James L. Gladson

Established in 1955 in OR.

**Donor(s):** Hugh B. Wood, Kongsgaard-Goldman Foundation.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$40,162 (M); gifts received, \$108,500; expenditures, \$76,291; qualifying distributions, \$76,291; giving activities include \$66,440 for 32 grants to individuals (high: \$11,335; low: \$179; average: \$200–\$3,000) and \$1,743 for foundation-administered programs.

**Purpose and activities:** Awards scholarships only to financially needy Nepalese citizens for higher education.

**International interests:** Nepal.

**Types of support:** Scholarship funds; research; scholarships—to individuals.

**Limitations:** Giving limited to Nepalese citizens in the U.S. and the Indian subcontinent, including India, Pakistan, Nepal, and Bangladesh.

**Publications:** Occasional report, application guidelines.

**Application information:**

**Initial approach:** Submit academic history, experience, test scores, and references  
**Deadline(s):** Nov. 1

**Board meeting date(s):** Jan. and as necessary  
**Directors:** James Gladson, Exec. Dir.; Barbara Bell.

**Number of staff:** None.

**EIN:** 936025661

4557

**Anne A. Berni Foundation**

c/o U.S. Bank Idaho

P.O. Box 3168

Portland, OR 97208

**Contact:** Mary C. Becker, Pres.

**Application address:** 1117 S.W. Mitchell Ln., Portland, OR 97201

Established in 1994 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,190,805 (M); gifts received, \$188; expenditures, \$57,191; qualifying distributions, \$54,917; giving activities include \$50,400 for 15 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; health associations; youth, services; Latinos.

**Limitations:** Giving limited to the Pacific Northwest. No grants to individuals, or for endowments.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** U.S. Bank Idaho.

**EIN:** 931150372

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Library Foundation, Portland, OR.  
\$5,000 to Salvation Army of Portland, Portland, OR.

\$3,000 to Friends of the Children, Portland, OR.  
\$3,000 to Oregon Museum of Science and Industry (OMSI), Portland, OR.

\$3,000 to Portland Youth Philharmonic, Portland, OR.

\$3,000 to Salem Theater-Auditorium Group Enterprise, Salem, OR.

\$2,500 to Planned Parenthood of Columbia-Willamette, Portland, OR.

\$2,500 to Portland Opera Association, Portland, OR.

\$2,000 to Community Outreach, Corvallis, OR.  
\$1,000 to ASAP Treatment Services, Portland, OR.

4558

**The Robert Brady Trust**

c/o U.S. Bank, N.A. Trust Dept.

P.O. Box 3168

Portland, OR 97208-3168 (503) 275-4855

**Contact:** Frank E. Staich, Asst. V.P., U.S. National Bank of Oregon

**Information contact:** Janis Tucker; Tel.: (503) 225-4817

Incorporated in 1938 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,585,700 (M); expenditures, \$98,872; qualifying distributions, \$85,603; giving activities include \$83,000 for 31 grants (high: \$12,424; low: \$431).

**Purpose and activities:** Grants for child welfare, with emphasis on providing books and clothing for needy school children.

**Fields of interest:** Elementary school/education; education; children & youth, services.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in OR. No grants to individuals.

**Publications:** Annual report.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Apr. 30

**Board meeting date(s):** Annually in Aug.

**Trustee:** U.S. Bank, N.A.

**EIN:** 936019516

**Selected grants:** The following grants were reported in 1997.

\$12,424 to Oregon School Board Association, Salem, OR. For books and clothing for needy children.

\$8,972 to William Temple House, Portland, OR.  
2 grants: \$6,212 (For books and clothing for needy children), \$2,760 (For books and clothing for needy children).

\$7,592 to Salvation Army of Portland, Portland, OR. For books and clothing for needy children.

\$6,039 to Multnomah County School District No. 1, Portland, OR. For books and clothing for needy children.

\$5,283 to Catholic Charities, Portland, OR. For books and clothing for needy children.

\$4,831 to Archdiocese of Portland, Portland, OR. For books and clothing for needy children.

\$4,141 to Volunteers of America, Portland, OR. For books and clothing for needy children.

\$3,796 to Catholic Community Services of Portland, Portland, OR. For books and clothing for needy children.

\$3,451 to Janis Youth Programs, Portland, OR. For books and clothing for needy children.

4559

**Archie C. & Gertrude C. Cammack Trust**

c/o U.S. Bank Idaho

P.O. Box 3168

Portland, OR 97208-3168

**Application address:** c/o The Medical Research Foundation of Oregon, P.O. Box 458, Portland, OR 97207; Tel.: (503) 297-1348

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,898,161 (M); expenditures, \$61,295; qualifying distributions, \$36,452; giving activities include \$35,000 for 1 grant.

**Purpose and activities:** "Funds dedicated to pure medical research as differentiated from clinical or applied medical research."

**Fields of interest:** Medical research.

**Limitations:** Giving limited to OR. No grants to individuals.

**Application information:** Completion of standard medical protocol required.

**Copies of proposal:** 4

**Trustee:** U.S. Bank Idaho.

**EIN:** 936035390

4560

**Bill and Jackie Clark Memorial Foundation ☆**

P.O. Box 2087

Newport, OR 97365

**Contact:** Laurie Ellen Clark, Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$513,728 (L); expenditures, \$62,689; qualifying distributions, \$62,334; giving activities include \$60,980 for grants.

**Fields of interest:** Crime/law enforcement.

**Limitations:** Giving primarily in San Diego, CA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Laurie Ellen Clark,\* Pres. and Treas.; Kurt L. Kicklighter,\* Secy.; Ferdinand Fletcher, Serena Pearson.  
EIN: 956056000

## 4561

**Louis G. & Elizabeth L. Clarke**

**Endowment Fund**

c/o Scottish Rite Temple

709 S.W. 15th Ave.

Portland, OR 97205 (503) 228-9405

**Contact:** Walter L. Peters, Exec. Secy., Scottish Rite Temple

Established in 1960 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,672,162 (M); expenditures, \$104,539; qualifying distributions, \$82,312; giving activities include \$63,266 for 3 grants (high: \$58,188; low: \$563).

**Purpose and activities:** Provides medical expense assistance to needy Masons or their immediate female family members requiring hospitalization in any hospital in the Portland, OR, metropolitan area.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving limited to the Portland, OR, metropolitan area, including Multnomah, Clackamas, and Washington counties. No support for foundations or organizations.

**Application information:**

*Board meeting date(s):* 4th Tuesday of each month

**Trustee:** U.S. Bank, N.A.

**Number of staff:** 4 shared staff.

EIN: 936020655

**Selected grants:** The following grants were reported in 1997.

\$58,188 to Masonic and Eastern Star Home, Forest Grove, OR.

\$4,515 to Providence Saint Vincent Hospital, Portland, OR. For support of needy masons and their families.

\$563 to Oregon Health Sciences University Hospital, Portland, OR. For support of needy masons and their families.

## 4562

**The Elizabeth Church Clarke**

**Testamentary Trust/Fund Foundation**

c/o U.S. Bank Idaho

P.O. Box 3168

Portland, OR 97208-3168

**Contact:** G.L. Selmyhr, Exec. Secy.

**Application address:** 709 S.W. 15th Ave., Portland, OR 97205; Tel.: (503) 228-9405

Established in 1961 in OR; incorporated in 1964.

**Donor(s):** Elizabeth Church Clark.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,997,534 (M); expenditures, \$138,515;

qualifying distributions, \$115,856; giving activities include \$94,785 for 38 grants to individuals (high: \$15,000; low: \$93).

**Purpose and activities:** Grants for medical expenses for OR residents only.

**Fields of interest:** Health care; health associations; economically disadvantaged.

**Limitations:** Giving limited to OR.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** U.S. Bank Idaho.

**Number of staff:** None.

EIN: 936024205

## 4563

**Charles O. & Hazel E. Cline Memorial Scholarship Fund**

c/o Key Trust Co. of the Northwest

P.O. Box 272

Portland, OR 97207-0272

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,158,831 (M); expenditures, \$85,813; qualifying distributions, \$64,766; giving activities include \$63,500 for 92 grants to individuals (high: \$1,000; low: \$500).

**Purpose and activities:** Scholarships only to graduates of high schools in Linn and Crook counties, OR.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Linn and Crook counties, OR.

**Application information:** Applications available through local high school principals and counselors. Application form required.

*Deadline(s):* Spring

**Trustee:** Key Trust Co. of the Northwest.

EIN: 930931552

## 4564

**Constructive Management Foundation**

P.O. Box 10463

Portland, OR 97296-0463

Established in 1989 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$914,745 (M); expenditures, \$80,635; qualifying distributions, \$72,098; giving activities include \$61,800 for 22 grants (high: \$10,000; low: \$50).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Paul F. Farago,\* Pres.; Susan T. Farago,\* V.P.; Richard G. Small.  
EIN: 050438672

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Oregon Taxpayer United Education Fund, Portland, OR.

\$5,000 to Institute for Justice, DC.

\$5,000 to National Institute for Labor Relations Research, Springfield, VA.

\$3,000 to Evergreen Freedom Foundation, Olympia, WA.

\$1,700 to Cato Institute, DC. 2 grants: \$1,200, \$500.

\$1,000 to National Center for Policy Analysis, Dallas, TX.

\$1,000 to Oregon Museum of Science and Industry (OMSI), Portland, OR.

\$500 to Capital Research Center, DC.

\$250 to Philanthropy Roundtable, DC.

## 4565

**John Lamar Cooper Scholarship Loan Fund**

c/o U.S. Bank Idaho

P.O. Box 3168

Portland, OR 97208-3168

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,095,523 (M); expenditures, \$82,517; qualifying distributions, \$59,980; giving activities include \$50,000 for grants.

**Purpose and activities:** Awards student loans for graduate or undergraduate education to graduates of Hood River County, OR, high schools for attendance at universities, colleges, vocational and trade schools in OR.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving limited to Hood River County, OR.

**Application information:** Applications available at any U.S. National Bank of Oregon branch, high school guidance counselor's office, or college financial aid office located in OR.

**Application form required.**

*Deadline(s):* Mar. 1

*Board meeting date(s):* Sept. 15

*Final notification:* June 30 for scholarships; July 15 or Sept. 15 for loans

**Trustee:** U.S. Bank Idaho.

EIN: 936155856

## 4566

**Leslie G. Ehmann Trust**

c/o U.S. Bank Idaho, Trust Group

P.O. Box 3168

Portland, OR 97208-3168 (503) 275-5929

**Contact:** Marilyn Norquist

Established in 1985 in OR.

**Donor(s):** Leslie G. Ehmann.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,705,504 (M); expenditures, \$96,333; qualifying distributions, \$62,316; giving activities include \$57,750 for 8 grants (high: \$11,750; low: \$1,500).

**Purpose and activities:** "To aid the deserving elderly or the needy by the use and enjoyment of pets."

**Fields of interest:** Animal welfare; disabled; aging.

**Types of support:** Continuing support; emergency funds; research.

**Limitations:** Giving primarily in OR. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** C. Gordon Childs, U.S. Bank Idaho.

**Number of staff:** None.

EIN: 936176402

**Selected grants:** The following grants were reported in 1996.  
 \$14,000 to Dogs for the Deaf, Medford, OR.  
 \$12,500 to Oregon Humane Society, Portland, OR.  
 \$12,000 to Animal Aid of Tulsa, Tulsa, OK.  
 \$8,000 to Dove Lewis Memorial Emergency Veterinary Clinic, Portland, OR.  
 \$8,000 to Guide Dogs for the Blind.  
 \$8,000 to Humane Society of the Willamette Valley, Salem, OR.  
 \$2,000 to Portland State University, Institute on Aging, Portland, OR.  
 \$1,000 to Clatsop County Humane Society, OR.

#### 4567

##### **Blanche Fischer Foundation**

7912 S.W. 35th Ave., Ste. 7  
 Portland, OR 97219-2427  
 Contact: John P. Dziennik, Pres.  
 E-mail: bff@navi.net

Established in 1981 in OR.

**Donor(s):** Blanche Fischer.†

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,980,173 (M); expenditures, \$76,460; qualifying distributions, \$65,242; giving activities include \$22,080 for 6 grants (high: \$10,000; low: \$1,000) and \$24,186 for 36 grants to individuals (high: \$1,000; low: \$2).  
**Purpose and activities:** Awards grants only to benefit disabled or physically handicapped residents of Oregon who demonstrate financial need.

**Fields of interest:** Disabled.

**Types of support:** Equipment; grants to individuals.

**Limitations:** Giving limited to residents of OR.

**Application information:** Write or E-mail for application. Telephone proposals not accepted. Application form required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Officers and Directors:**† John Dziennik,\* Pres.; Jean E.M. Shepherd,\* Secy.; Ann M. Shepherd, Susan M. Shepherd, Kathryn Thompson.

**Number of staff:** None.

EIN: 930790099

**Selected grants:** The following grants were reported in 1996.

\$2,500 to Quadriplegics United Against Dependency (QUAD), Portland, OR. For programs.

\$1,500 to Driewood Library Foundation of Lincoln City, Lincoln City, OR. For scooter for disabled.

\$1,500 to Old McDonalds Farm, Corbett, OR. For programs.

\$1,000 to Adventures Without Limits, Forest Grove, OR. For programs.

\$1,000 to Guide Dogs for the Blind, Boring, OR. For guide dog sponsorship fund.

#### 4568

##### **Flowersee Foundation**

900 S.W. 5th Ave., Ste. 1945  
 Portland, OR 97204-1211  
 Contact: Robert Flowersee, Pres.

Established in 1961.

**Donor(s):** Robert E. Flowersee, Elaine D. Flowersee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,144,182 (M); gifts received, \$344,654; expenditures, \$133,545; qualifying distributions, \$123,654; giving activities include \$123,654 for 69 grants (high: \$50,000; low: \$10).

**Fields of interest:** Higher education; education; natural resource conservation & protection; human services; community development; Christian agencies & churches; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns; seed money; employee matching gifts.

**Limitations:** Applications not accepted. Giving primarily in OR; giving also in CA and New Orleans, LA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert E. Flowersee, Pres.; Elaine D. Flowersee, V.P.; John W. Hill, Secy.  
 EIN: 936034207

**Selected grants:** The following grants were reported in 1997.

\$51,500 to Christ Church Parish, Lake Oswego, OR. 2 grants: \$50,000, \$1,500.

\$30,000 to Tulane University, New Orleans, LA.

\$15,000 to Lewis and Clark College, Portland, OR.

\$4,000 to Church Divinity School of the Pacific, Berkeley, CA. 2 grants: \$3,000, \$1,000.

\$3,000 to United Way of the

Columbia-Willamette, Portland, OR.

\$1,000 to Oregon Graduate Institute of Science and Technology, Portland, OR.

\$500 to Kalorama Foundation.

\$500 to Oregon Museum of Science and Industry (OMSI), Portland, OR.

#### 4569

##### **Freres Foundation**

c/o Freres Lumber Co., Inc.  
 P.O. Box 276  
 Lyons, OR 97358

**Donor(s):** Freres Lumber Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/96): Assets, \$1,501,728 (M); expenditures, \$69,443; qualifying distributions, \$68,170; giving activities include \$68,170 for 22 grants (high: \$30,000; low: \$20).

**Fields of interest:** Education; health care; health associations; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert T. Freres, Pres.; Theodore F. Freres, V.P.; Doris Whipper, Secy.; Frances Freres, Robert T. Freres, Jr.  
 EIN: 936027213

**Selected grants:** The following grants were reported in 1996.

\$33,000 to Regis High School, Stayton, OR. 2 grants: \$30,000, \$3,000.

\$12,500 to Chemeketa Community College Foundation, Salem, OR.

\$5,000 to Benedictine Foundation of Oregon, Mount Angel, OR.

\$5,000 to Boy Scouts of America, Portland, OR.

\$2,500 to Boys and Girls Club.

\$1,000 to Childrens Guild, Salem, OR.

\$1,000 to Muscular Dystrophy Association, Portland, OR.

\$700 to Gilbert House Childrens Museum, Salem, OR.

\$500 to Fanconi Anemia Research Fund, Eugene, OR.

#### 4570

##### **The Glennco Foundation** ☆

2626 Swan Lake Rd.  
 Klamath Falls, OR 97603

Established in 1996 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,010,324 (M); expenditures, \$43,980; qualifying distributions, \$42,527; giving activities include \$40,000 for 6 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Museums; American Red Cross; federated giving programs; religion.

**Limitations:** Applications not accepted. Giving primarily in CA and OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Glenn J. Lorenz, Pres.; Glenn T. Lorenz, V.P.; Richard Faircro, Secy.-Treas.

EIN: 931221596

#### 4571

##### **George and Carolyn Goodall Foundation**

c/o Roscoe C. Nelson, Jr.  
 1 S.W. Columbia, Ste. 1620  
 Portland, OR 97258 (503) 222-1081  
 Contact: Roscoe Nelson, Tr.  
 FAX: (503) 222-6441; E-mail:  
 RoscoeC.Nelson@compuserve.com

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$841,736 (M); expenditures, \$114,392; qualifying distributions, \$105,860; giving activities include \$100,000 for 3 grants (high: \$75,000; low: \$12,500).

**Fields of interest:** Higher education; health care; medical research; human services.

**Limitations:** Applications not accepted. Giving primarily in OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Roscoe C. Nelson, Jr.

EIN: 931163075

#### 4572

##### **Halton Foundation** ☆

P.O. Box 3377  
 Portland, OR 97208 (503) 288-6411  
 Contact: Susan H. Findlay, Mgr.

Established in 1965 in OR.

**Donor(s):** The Halton Company.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$1,192,525 (M); gifts received, \$25,000; expenditures, \$47,457; qualifying distributions, \$46,072; giving activities include \$3,000 for 3



grants of \$1,000 each and \$43,072 for 19 grants to individuals (high: \$3,828; low: \$133).

**Purpose and activities:** Scholarships only to children of current employees of the Halton Co. or related companies who have been employed for at least one year.

**Fields of interest:** Arts/cultural programs; cancer; human services.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to areas of company operations in OR and WA.

**Application information:** Application form required.

*Deadline(s):* Feb. 1

**Officers:** Susan H. Findlay, Mgr.

**Trustees:** E.H. Halton, Jr., Sarah C. Harlan.

**Number of staff:** None.

**EIN:** 936036295

#### 4573

##### Helping Hand of Oregon ☆

165 N. Lotus Beach Dr.

Portland, OR 97217-8021

**Contact:** William Kay Blount, Pres.

Established in 1997 in OR.

**Donor(s):** William Kay Blount.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,792,016 (M); gifts received, \$1,850,000; expenditures, \$71,997; qualifying distributions, \$57,000; giving activities include \$57,000 for 6 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Higher education; education; health organizations, named diseases; Salvation Army.

**Limitations:** Giving primarily in OR. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Officers:** William Kay Blount, Pres.

**Trustees:** Brian M. Blount, Nancy J. Blount,

William Kevin Blount, Susan B. McNeil.

**EIN:** 911812237

#### 4574

##### Jenkins Student Loan Fund

c/o U.S. Bank Idaho

P.O. Box 3168

Portland, OR 97208-3168 (503) 275-4456

**Application address:** 1500 Valley River Dr., Ste. 100, Eugene, OR 97401; Tel.: (800)452-8807

Established in 1960 in OR.

**Donor(s):** Hopkin Jenkins.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,739,452 (M); expenditures, \$160,430; qualifying distributions, \$122,107; giving activities include \$110,000 for 55 loans to individuals.

**Purpose and activities:** Low-interest loans to students from OR attending out-of-state accredited colleges or universities, or WA or ID residents studying in OR for graduate and undergraduate study.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of ID, OR, and WA.

**Publications:** Program policy statement,

application guidelines.

**Application information:** Application form required.

*Initial approach:* Applications available at any U.S. Bank, N.A., branch, high school guidance counselor's office or college financial aid office in OR

*Copies of proposal:* 1

*Deadline(s):* Jan. 1 to Mar. 1

*Board meeting date(s):* Usually in Sept., Dec., Mar., and June

*Final notification:* July 15

**Trustees:** U.S. Bank Idaho.

**Number of staff:** 2

**EIN:** 936020672

#### 4575

##### Helen John Foundation

16727 N.W. Norwalk Dr.

Beaverton, OR 97006

Established in 1971 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,261,983 (M); expenditures, \$55,896; qualifying distributions, \$52,272; giving activities include \$52,000 for 24 grants (high: \$9,400; low: \$400).

**Fields of interest:** Secondary school/education; higher education; human services; Protestant agencies & churches; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in OR and WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* James G. Condon,\*

Pres.; Edward G. Condon,\* V.P.; Elizabeth C.

Twilegar, Secy.-Treas.; Mary Butler, Kenneth J.

Condon.

**EIN:** 237109040

#### 4576

##### Kaneko Foundation for International Research and Education

P.O. Box 14040

Salem, OR 97309

**Contact:** Ryuji Torihara

Established in 1985 in OR.

**Donor(s):** Tokyo International University of America.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,606 (M); gifts received, \$72,000; expenditures, \$75,481; qualifying distributions, \$75,479; giving activities include \$73,750 for 11 grants (high: \$39,607; low: \$1,000).

**Purpose and activities:** "To foster Japanese-American relations through educational and research programs."

**Fields of interest:** Secondary school/education; education.

**International interests:** Japan.

**Limitations:** Giving primarily in Salem and Portland, OR. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Feb. 1

**Officers:** Yasuo Kaneko, Pres.; Tetsuya Kaneko, V.P.; Jitsuo Yoshinaga, Secy.

**EIN:** 930849532

#### 4577

##### Kinsman Foundation ☆

P.O. Box 67139

Portland, OR 97268-0139

**Contact:** Keith Kinsman, V.P.

**FAX:** (503) 659-5244

Established in 1983 in OR.

**Donor(s):** Elizabeth T. Kinsman,\* John W. Kinsman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,418,435 (M); expenditures, \$75,396; qualifying distributions, \$62,146; giving activities include \$55,500 for 9 grants (high: \$17,000; low: \$500).

**Fields of interest:** Historical activities; historic preservation/historical societies; wildlife preservation & protection; medical research, association; human services.

**Types of support:** Capital campaigns; building/renovation; equipment; program development; publication; research; consulting services; program-related investments/loans; matching funds.

**Limitations:** Giving primarily in OR and southwest WA. No grants to individuals, schools or for scholarships.

**Publications:** Biennial report (including application guidelines).

**Application information:** Application form required.

*Initial approach:* Letter

*Board meeting date(s):* Fall and Spring

*Final notification:* Dec.

**Officers and Directors:** \* John W. Kinsman, Pres.; Keith J. Kinsman,\* VP and Secy.; Mary S. Mitchell,\* V.P.; Nancy L. Friedman, Susan Tolle, M.D.

**Number of staff:** 1 part-time support.

**EIN:** 930861885

#### 4578

##### John & Dora Lang Charitable Foundation

c/o U.S. Bank Trust Co.

P.O. Box 3168

Portland, OR 97208-3168 (801) 534-6085

Established in 1960 in UT.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,230,552 (M); expenditures, \$53,196; qualifying distributions, \$43,703; giving activities include \$41,500 for 18 grants (high: \$4,000; low: \$1,000).

**Purpose and activities:** Support only for organizations whose purpose is to benefit needy children.

**Fields of interest:** Eye disease; children, day care; family services, adolescent parents; homeless, human services; science.

**Limitations:** Giving primarily in UT.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** U.S. Bank Trust Co.

**EIN:** 876115493

4579

**The Manley Foundation**

P.O. Box 25121  
Eugene, OR 97402 (541) 465-1071  
Contact: Michael K. Roth, Pres.

**Donor(s):** John Tresemer, Alan Tresemer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$160,750 (M); gifts received, \$10,500; expenditures, \$70,117; qualifying distributions, \$63,000; giving activities include \$63,000 for 1 grant.

**Fields of interest:** Education; hospitals (general); human services; Christian agencies & churches.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Michael Roth, \* Pres.; Roxann Spavak-Moody, Secy.; Glen Carpenter, Alan Tresemer.

**EIN:** 931013005

**Selected grants:** The following grants were reported in 1996.

\$63,000 to Escuella del Valle, Costa Rica. For tuition assistance fund.

4580

**McGraw Foundation, Inc.**

707 S.W. Washington St., No. 934  
Portland, OR 97205  
Contact: Nancie S. McGraw, V.P.

Established in 1986 in OR.

**Donor(s):** Donald H. McGraw, Nancie S. McGraw.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,860,293 (M); gifts received, \$406,888; expenditures, \$53,426; qualifying distributions, \$37,000; giving activities include \$37,000 for 9 grants (high: \$5,000; low: \$2,000).

**Purpose and activities:** Primarily giving to educational, cultural and social services organizations in Oregon.

**Fields of interest:** Libraries/library science; animal welfare; hospitals (specialty); children, services.

**Limitations:** Giving limited to Portland, OR. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Nancie S. McGraw, Pres. and Treas.; Katharine M. Murphy, V.P. and Secy.

**EIN:** 930934831

4581

**A. B. McGuire Trust**

c/o George Luoma  
P.O. Box 1608  
Roseburg, OR 97470

Established in 1985 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$0 (L); expenditures, \$74,293; qualifying distributions, \$55,041; giving activities include \$55,597 for 4 grants (high: \$55,167; low: \$5).

**Fields of interest:** College (community/junior); cancer research.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George Luoma, Wanda McGuire.  
**EIN:** 936184488

**Selected grants:** The following grants were reported in 1997.

\$55,167 to Umpqua Community College, Roseburg, OR. For scholarships.

\$400 to American Cancer Society, Roseburg, OR. For research.

\$25 to American Red Cross, Roseburg, OR. For programs.

\$5 to American Institute for Cancer Research, DC. For research.

4582

**Mentor Graphics Foundation**

8005 S.W. Boeckman Rd.  
Wilsonville, OR 97070-7777 (503) 685-7000  
Contact: Marti Brown, V.P.

Established in 1985 in OR.

**Donor(s):** Mentor Graphics.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$483,636 (M); gifts received, \$498,590; expenditures, \$163,464; qualifying distributions, \$163,464; giving activities include \$159,362 for 89 grants (high: \$30,000; low: \$20).

**Fields of interest:** Visual arts; performing arts; music; arts/cultural programs; higher education; human services; youth, services; federated giving programs.

**Limitations:** Giving primarily in areas where the company has major operations. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* 3 weeks prior to meeting

*Board meeting date(s):* Bimonthly

**Officers and Directors:**\* Marti Brown,\* V.P.; Margaret Browning,\* V.P.; Wally Rhines,\* V.P.; Dottie Wanst,\* V.P.

**EIN:** 930870309

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Clackamas Community College, Oregon City, OR. For general support.

\$12,500 to Oregon Independent College Foundation, Portland, OR. For general support.

\$10,000 to San Jose Symphony Association, San Jose, CA. For general support.

\$8,000 to Oregon Symphony Association, Portland, OR. For general support.

\$6,000 to Oregon Ballet Theater, Portland, OR. For general support.

\$4,000 to Portland Arts and Lectures, Portland, OR. For general support.

\$4,000 to Portland Opera Association, Portland, OR. For general support.

\$3,500 to Oregon Food Bank, Portland, OR. For general support.

\$3,000 to Bradley Angle House, Portland, OR. For general support.

\$3,000 to Portland Womens Crisis Line, Portland, OR. For general support.

4583

**The Morgan Family Foundation**

20565 S.W. T.V. Hwy., Ste. 344  
Aloha, OR 97006  
Contact: Ellison C. Morgan, Tr.  
Application address: 121 S.W. Salmon St., Ste. 1400, Portland, OR 97204

Established in 1993 in OR.

**Donor(s):** Ellison C. Morgan.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$8,995 (M); gifts received, \$125,000; expenditures, \$120,699; qualifying distributions, \$120,248; giving activities include \$120,250 for 11 grants (high: \$54,250; low: \$500).

**Fields of interest:** Arts, multipurpose centers/programs; museums; performing arts; human services; children & youth, services.  
**Limitations:** Giving primarily in OR.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Ellison C. Morgan, Ellison Christopher Morgan, Erin Lee Morgan.

**EIN:** 936271849

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Oregon Childrens Foundation, Portland, OR.

\$15,000 to Portland House of Umoja, Portland, OR.

\$5,000 to Oregon Symphony Orchestra, Portland, OR.

\$3,000 to Ronald McDonald House, Portland, OR.

\$2,500 to Infant Hearing Resource, Portland, OR.

\$1,750 to March of Dimes, Tri-County, Portland, OR.

\$500 to Berry Botanic Garden, Portland, OR.

4584

**Merle and Ellen Morgan Gift Fund ☆**

28450 S.W. Herd Ln.  
Hillsboro, OR 97123

Established in 1980.

**Donor(s):** David L. Morgan, Steven J. Morgan.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$557,572 (M); gifts received, \$40,251; expenditures, \$65,588; qualifying distributions, \$65,000; giving activities include \$65,000 for 4 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Health care; human services.  
**Limitations:** Applications not accepted. Giving primarily in Nyack, NY, Portland, OR, and Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David L. Morgan, Pres.; Steven J. Morgan, Secy.

**EIN:** 930771815

**4585**  
**Marilyn Moyer Charitable Trust** ☆  
 1000 Broadway Ave., Ste. 910  
 Portland, OR 97205 (503) 241-1111  
 Contact: Thomas Paul Moyer, Tr.  
 Application address: c/o Scholarship Selection  
 Comm., 703 Broadway, Ste. 605, Vancouver,  
 WA 98660

Established in 1991 in WA.  
**Donor(s):** Thomas Paul Moyer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets,  
 \$1,099,206 (M); gifts received, \$6,400;  
 expenditures, \$39,610; qualifying distributions,  
 \$34,512; giving activities include \$13,780 for 5  
 grants (high: \$5,000; low: \$720) and \$15,300  
 for 5 grants to individuals (high: \$5,000; low:  
 \$1,500).  
**Purpose and activities:** Scholarships only to  
 high school graduates of Ashland, OR, attending  
 an OR State funded college or university.  
**Fields of interest:** Mental health,  
 counseling/support groups; youth, services;  
 aging.  
**Types of support:** Grants to individuals.  
**Limitations:** Giving limited to OR.  
**Application information:** Application form  
 required.  
**Deadline(s):** July 15  
**Officer and Trustees:** Kimberly Moyer Kassab,\*  
 Exec. Secy.; Thomas Paul Moyer, Thomas Peter  
 Moyer, Timothy P. Moyer, Colleen Moyer Thrift.  
 EIN: 936238025

**4586**  
**Harry & Dorothy Murphy Foundation**  
 8835 S.W. Canyon Ln., Ste. 210  
 Portland, OR 97225 (503) 223-1332  
 Contact: Edward N. Murphy, Pres.  
 FAX: (503) 203-1581

Established around 1980.  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets,  
 \$1,098,642 (M); expenditures, \$99,992;  
 qualifying distributions, \$82,944; giving  
 activities include \$72,550 for 30 grants (high:  
 \$51,200; low: \$100).  
**Fields of interest:** Higher education; education;  
 health care; human services; children & youth,  
 services; Roman Catholic agencies & churches.  
**Limitations:** Giving primarily in OR. No grants  
 to individuals.

**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* Dec. 31

**Officer:** Edward N. Murphy, Pres.  
**EIN:** 936022752  
**Selected grants:** The following grants were  
 reported in 1996.  
 \$46,426 to University of Portland, Portland, OR.  
 \$10,000 to Ara Parseghian Medical Research  
 Foundation, Elkhart, IN.  
 \$1,000 to Jesuit High School, Portland, OR.  
 \$550 to Oregon Independent College  
 Foundation, Portland, OR.  
 \$500 to Boys and Girls Aid Society, Eugene, OR.  
 \$500 to Portland State University, Portland, OR.  
 \$400 to Saint Marys Home for Boys, Beaverton,  
 OR.  
 \$300 to Portland City United Soccer Club,  
 Portland, OR.

\$200 to Saint Marys Academy, Portland, OR.  
 \$200 to Saint Vincent de Paul Society, Portland,  
 OR.

**4587**  
**Ellen A. Nelson Trust**  
 c/o U.S. Bank Idaho  
 P.O. Box 3168  
 Portland, OR 97208-3168

Established in 1994 in OR.  
**Donor(s):** Ellen A. Nelson Trust.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/95): Assets,  
 \$1,167,828 (M); gifts received, \$1,078,893;  
 expenditures, \$66,232; qualifying distributions,  
 \$55,801; giving activities include \$54,096 for 1  
 grant.  
**Fields of interest:** Roman Catholic agencies &  
 churches.  
**Trustee:** U.S. Bank Idaho.  
**EIN:** 936289072

**4588**  
**Otterdale Memorial Scholarship** ☆  
 c/o U.S. Bank, N.A.  
 P.O. Box 1107  
 Medford, OR 97501  
 Contact: Michael S. Harris, V.P.  
 Application address: c/o U.S. Bank, N.A., Trust  
 Dept., P.O. Box 1107, Medford, OR 97501

Established in 1996 in OR.  
**Donor(s):** Myrta E. Otterdale. #  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets,  
 \$1,885,309 (M); expenditures, \$111,270;  
 qualifying distributions, \$93,210; giving  
 activities include \$90,000 for 2 grants to  
 individuals (high: \$84,375; low: \$5,625).  
**Purpose and activities:** To benefit medical  
 students who are residents of OR, and have  
 successfully completed at least one year of  
 medical school.  
**Fields of interest:** Medical school/education;  
 scholarships/financial aid.  
**Limitations:** Giving limited to residents of OR,  
 with emphasis on Jackson County.  
**Application information:** Application form  
 required.

**Deadline(s):** Apr. 15  
**Trustee:** U.S. Bank, N.A.  
**EIN:** 936299754

**4589**  
**Pacific Hospital Association Charitable**  
**Foundation, Inc.** ☆  
 c/o Greg McCumsey  
 250 Country Club Rd.  
 Eugene, OR 97401 (541) 686-1242  
 Contact: Mike Sowinski  
 FAX: (541) 683-8328; E-mail:  
 mikes@pac-source.com

Established in 1992 in OR.  
**Donor(s):** Pacific Hospital Assn.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/98): Assets,  
 \$425,683 (M); expenditures, \$99,489;  
 qualifying distributions, \$116,521; giving

activities include \$10,000 for grants and  
 \$89,489 for 275 grants to individuals (high:  
 \$1,500; low: \$1).  
**Fields of interest:** Hospitals (general).  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to residents of Lane  
 County, OR.  
**Publications:** Annual report, 990-PF, financial  
 statement.  
**Application information:** Application available  
 upon request. Application form required.  
**Deadline(s):** None  
**Officers and Directors:** Greg McCumsey,\*  
 Pres.; Clark Compton,\* V.P.; Larry Guistina,\*  
 Secy.-Treas.; Mary McCauley Burrows.  
**EIN:** 931100080

**4590**  
**R. H. Parker/United Foundation** ☆  
 P.O. Box 4487  
 Portland, OR 97208  
 Contact: Deanna L. Vander Kooy, Dir.

Established in 1994 in OR.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,354,844 (M); gifts received, \$275,000;  
 expenditures, \$36,280; qualifying distributions,  
 \$34,944; giving activities include \$34,695 for  
 30 grants (high: \$10,000; low: \$100).  
**Purpose and activities:** The primary purpose of  
 the R.H. Parker/United Foundation is to make  
 grants which assist educational and youth  
 programs in the Pacific Northwest. However, the  
 foundation is not limited to this purpose and  
 may make grants to other charitable  
 organizations.  
**Fields of interest:** Museums; higher education;  
 college; multiple sclerosis; Boy Scouts; federated  
 giving programs.  
**Limitations:** Giving primarily in the Pacific  
 Northwest. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* July 31  
**Directors:** Marcus W. Holling, Deanna L.  
 Vander Kooy, R.H. Parker, Richard H. Parker, Jr.  
**EIN:** 931155287

**4591**  
**Margaret Thiele Petti Foundation** ☆  
 1331 S.W. Broadway, Ste. 103  
 Portland, OR 97201-3470

Established in 1995.  
**Donor(s):** Margaret Thiele Petti.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/96): Assets,  
 \$1,299,884 (M); expenditures, \$96,744;  
 qualifying distributions, \$78,275; giving  
 activities include \$78,275 for 10 grants (high:  
 \$15,000; low: \$825).  
**Fields of interest:** Museums (art); museums  
 (science & technology); opera; historic  
 preservation/historical societies; elementary  
 school/education; secondary school/education;  
 higher education; hospitals (general); Salvation  
 Army; children & youth, services.  
**Limitations:** Applications not accepted. Giving  
 primarily in OR. No grants to individuals.  
**Application information:** Contributes only to  
 pre-selected organizations.

**Directors:** James C. McFarland, John P. Olds, Margaret Thiele Pettit.  
**EIN:** 931161002

## 4592

**Roberts Brothers Foundation**

720 S.W. Washington, Ste. 330  
 Portland, OR 97205

Established in 1987 in OR.

**Donor(s):** Aileen Roberts, Richard H. Roberts.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,850,155 (M); expenditures, \$81,716; qualifying distributions, \$66,600; giving activities include \$66,600 for 52 grants (high: \$5,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); health associations; youth development, centers & clubs; human services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Santa Barbara, CA, and Portland, OR. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Richard H. Roberts,\* Pres.; Frank H. Spears,\* Secy.; Aileen Roberts.  
**EIN:** 237023105

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Providence Saint Vincent Medical Foundation, Portland, OR. For general support.

\$4,000 to United Way of the Columbia-Willamette, Portland, OR. For general support.

\$3,000 to Linfield College, McMinnville, OR. For general support.

\$2,500 to Japanese Garden Society of Oregon, Portland, OR. For general support.

\$2,500 to Saint Francis Medical Center of Santa Barbara, Santa Barbara, CA. For general support.

\$2,000 to Macdonald Center, Portland, OR. For general support.

\$2,000 to Oregon Museum of Science and Industry (OMSI), Portland, OR. For general support.

\$2,000 to Portland Art Museum of the Oregon Art Institute, Portland, OR. For general support.

\$2,000 to University of Oregon, Scholarship Foundation, Eugene, OR. For general support.

\$2,000 to Washington Park Zoo, Portland, OR. For general support.

## 4593

**The Sequent Foundation**

(Formerly Sequent Computer Systems, Inc. Charitable Foundation)

c/o Sequent Computer Systems, Inc.

15450 S.W. Koll Pkwy.

Beaverton, OR 97006

**Contact:** Nancy Noce, Admin.

Established in 1989 in OR.

**Donor(s):** Karl C. Powell.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$6,899 (M); gifts received, \$120,000;

expenditures, \$187,494; qualifying distributions, \$187,494; giving activities include \$173,954 for 26 grants (high: \$30,000; low: \$350; average: \$350-\$30,000).

**Fields of interest:** Arts/cultural programs; education, services; environment; youth development, centers & clubs; human services.

**Types of support:** Continuing support; annual campaigns; equipment.

**Limitations:** Giving primarily in OR, with emphasis on the Portland metropolitan area.

**Application information:** Application form required.

*Initial approach:* Proposal

*Deadline(s):* Quarterly

*Board meeting date(s):* Quarterly

**Officer:** Nancy Noce, Admin.

**Directors:** Cherie Gregg, David Gunderson, Michael Jahnke, Dan McGee, Casey Powell, Bonnie Sullivan.

**EIN:** 931020351

## 4594

**Share-It-Now Foundation**

661 E. 18th Ave.

Eugene, OR 97401 (541) 683-4975

**Contact:** Martha B. Russell, Tr.

Established in 1986 in OR.

**Donor(s):** Martha B. Russell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$867,086 (M); gifts received, \$25,080; expenditures, \$65,576; qualifying distributions, \$64,587; giving activities include \$59,449 for 168 grants (high: \$2,000; low: \$100; average: \$100-\$1,000).

**Purpose and activities:** Primary area of interest is the environment and sustainability, with a focus on self-help projects.

**Fields of interest:** Theater; music; environment; family planning; health care; medical research; food services; housing/shelter, development; human services; family services; international affairs, goodwill promotion; international relief; human rights (international); international affairs; race/intergroup relations; Roman Catholic agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; seed money; research.

**Limitations:** Giving primarily in CA, NY, and OR. No grants to individuals.

**Application information:** Very limited budget precludes any large donations; grants usually given only once per year. Application form not required.

*Initial approach:* Letter; telephone calls are not accepted

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Monthly

**Trustees:** Martha B. Russell, Corresponding Tr.; Becky Lieberman, Darrell Moss.

**Number of staff:** None.

**EIN:** 930920814

**Selected grants:** The following grants were reported in 1996.

\$2,000 to Infact, Boston, MA. For general support.

\$2,000 to SEE International, Santa Barbara, CA. For general support.

\$1,875 to Food First, Oakland, CA.

\$1,500 to Amnesty International USA, NYC, NY.

For general support.

\$1,250 to Quest for Peace, Hyattsville, MD. For general support.

\$1,000 to Birth to Three, Eugene, OR. For general support.

\$1,000 to Co-op America Foundation, DC. For general support.

\$1,000 to Haitian Health Foundation, Norwich, CT.

\$1,000 to La Clinica del Valle Family Health Care Center, Medford, OR. For general support.

\$1,000 to Oregon Death with Dignity Legal Defense and Education Center, Portland, OR.

## 4595

**Sharkey Family Charitable Foundation** ☆

650 Forest St.

Asland, OR 97520

Established in 1994 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,319,074 (M); expenditures, \$71,475; qualifying distributions, \$54,974; giving activities include \$56,000 for 10 grants (high: \$10,000; low: \$3,000).

**Purpose and activities:** "Funds provided to organizations providing children's and family services (Section 503(c) (3) charitable organizations)."

**Fields of interest:** Children & youth, services; family services.

**Limitations:** Applications not accepted.

**Officers:** Albert Sharkey, Pres.; Patricia Sharkey Wolfe, V.P. and Secy.

**Director:** Joseph J. Hanna.

**EIN:** 931161303

## 4596

**Southern Oregon Lions Sight & Hearing Center, Inc.**

228 N. Holly St.

Medford, OR 97501 (541) 779-3653

**Contact:** Exec. Dir.

Established in 1968 in OR; reclassified as a private operating foundation in 1989.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,757,817 (M); gifts received, \$49,415; expenditures, \$196,492; qualifying distributions, \$115,079; giving activities include \$82,859 for grants, \$23,063 for 32 grants to individuals (high: \$3,031; low: \$45) and \$31,784 for foundation-administered programs.

**Purpose and activities:** Giving for programs and patient care for the visually and hearing impaired.

**Fields of interest:** Speech & hearing centers; health care; eye disease; eye research.

**Types of support:** Equipment; program development; grants to individuals.

**Limitations:** Giving limited to OR, with emphasis on Jackson County.

**Publications:** Informational brochure, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* End of each month  
**Officers and Directors:**\* Mary Willcock,\* Chair.; Harold Davidson,\* Secy.; Stephen Smith,\* Treas.; Bob Bowles, Otto Caster, Mick Cuffe, Jean DeArmond, Ron Mete, Greg Orr, Ron Pemberton.

**Number of staff:** 1 full-time professional; 1 full-time support.  
**EIN:** 936042046

## 4597

**The St. Laurent Family Foundation ☆**

c/o Western Bank  
 P.O. Box 1784  
 Medford, OR 97501-0140

Established in 1994 in OR.

**Donor(s):** Eleanor St. Laurent, Georges C. St. Laurent, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,981,176 (M); expenditures, \$151,963; qualifying distributions, \$131,935; giving activities include \$128,115 for grants.

**Fields of interest:** Arts/cultural programs; higher education; education; health organizations; human services.

**Limitations:** Applications not accepted. Giving primarily in CT, NY, and OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eleanor St. Laurent, Georges C. Laurent, Jr., Western Bank.  
**EIN:** 936289177

## 4598

**Steinbach Foundation**

c/o U.S. Bank Idaho  
 P.O. Box 3168  
 Portland, OR 97208-3168

Established in 1961 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,635,393 (M); expenditures, \$86,464; qualifying distributions, \$69,255; giving activities include \$59,800 for grants to individuals.

**Purpose and activities:** Awards scholarships and loans for higher education.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in OR.

**Application information:** Application forms available from local area high schools, college financial aid offices, or trustee bank. Application form required.

*Deadline(s):* Jan. 1 to Apr. 1 for scholarships;

June 1 to June 15 for loans

*Final notification:* June 30 for scholarships;

July 15 for loans

**Trustee:** U.S. Bank Idaho.

**EIN:** 936020885

## 4599

**Harley and Mertie Stevens Memorial Fund**

c/o U.S. Bank Idaho  
 P.O. Box 3168  
 Portland, OR 97208-3168

Established in 1969 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,662,898 (M); expenditures, \$94,066; qualifying distributions, \$71,255; giving activities include \$62,300 for 12 grants (high: \$32,250; low: \$50) and \$23,000 for loans to individuals.

**Purpose and activities:** Primarily awards scholarships and loans to undergraduates studying at any state-supported or private Protestant college or university in OR.

**Fields of interest:** Education; Christian agencies & churches.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in Clackamas County, OR.

**Application information:** Application forms available from local area high schools, college financial aid offices, or trustee bank. Application form required.

*Deadline(s):* Jan. 1 to Mar. 15 for scholarships;

June 1 to June 15 for loans

*Final notification:* June 30 for scholarships;

July 15 for loans

**Trustee:** U.S. Bank Idaho.

**EIN:** 936053655

## 4600

**VC Fund ☆**

6149 S.W. Shattuck Rd.  
 Portland, OR 97221-1044 (503) 244-1133  
*Contact:* Carl H. and Virginia Mae Cadonau,  
 Trustees

Established in 1994 in OR.

**Donor(s):** Alpenrose Dairy, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,331,647 (M); expenditures, \$70,099; qualifying distributions, \$55,000; giving activities include \$55,000 for 2 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Giving primarily in OR.

**Application information:** Application form not required.

*Initial approach:* Written grant application

**Trustees:** Anita J. Cadonau, Carl H. Cadonau, Sr., Carl H. Cadonau, Jr., Randall E. Cadonau, Virginia Mae Cadonau, Barbara Cadonau Samsel.

**EIN:** 943189006

**Selected grants:** The following grants were reported in 1997.

\$50,000 to LIFE Bible College, San Dimas, CA.

\$5,000 to Salvation Army. For program support.

## 4601

**Paul F. Wenner Charitable Foundation Trust**

1237 S.E. 36th Ave.  
 Portland, OR 97214  
*Contact:* John Heady, Tr.

Established in 1994 in OR.

**Donor(s):** Paul F. Wenner.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,037,165 (M); gifts received, \$199,994; expenditures, \$105,193; qualifying distributions, \$73,869; giving activities include \$77,000 for 2 grants (high: \$75,000; low: \$2,000).

**Fields of interest:** Health care.

**Limitations:** Applications not accepted. Giving primarily in OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Matthew Palmer, Anita A. Pati, Karla Verbeck.

**Trustees:** Paul F. Wenner, John Heady.

**Number of staff:** 2 shared staff.

**EIN:** 936289211

**Selected grants:** The following grants were reported in 1996.

\$75,000 to One Percent for Health, Portland, OR.  
 \$2,000 to Voice for a Viable Future, Northridge, CA.

## 4602

**Western Lane Community Foundation ☆**

(Formerly Western Lane County Foundation)  
 P.O. Box 1589  
 Florence, OR 97439 (541) 997-1274  
*Contact:* Dick Smith, Exec. Dir.  
*FAX:* (541) 902-9566

Established in 1974.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/96): Assets, \$594,211 (M); expenditures, \$88,829; giving activities include \$88,829 for grants.

**Fields of interest:** Higher education; nursing care; community development, neighborhood development.

**Types of support:** Capital campaigns; program development; seed money; scholarship funds.

**Limitations:** Giving limited to western Lane County, OR.

**Publications:** Annual report, application guidelines, program policy statement, newsletter.

**Application information:** Application form required.

*Copies of proposal:* 10

*Deadline(s):* Jan. 31

*Board meeting date(s):* Monthly

*Final notification:* Feb. 28

**Officers:** Ron Boehl, Pres.; Dave Dahlberg, V.P.; Arlis Ulman, Secy.; Andy Baber,\* Treas.

**Directors:** Mary Avila, Dave Davis, Kay McCurdy, Bob Read, Kathy West.

**Number of staff:** None.

**EIN:** 237438503

## PENNSYLVANIA

4603

**Adams Foundation, Inc.**  
1000 RIDC Plz., Ste. 404  
Pittsburgh, PA 15238  
Contact: Shelley A. Taylor, Pres.

Incorporated in 1955 in PA.

**Donor(s):** Rolland L. Adams,† Abarta, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$627,310 (M); gifts received, \$150,000; expenditures, \$95,864; qualifying distributions, \$95,550; giving activities include \$95,550 for 12 grants (high: \$30,000; low: \$750).

**Fields of interest:** Higher education; human services; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds; program development; seed money; scholarship funds; research; program-related investments/loans; matching funds.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 3

*Deadline(s):* Varies

*Board meeting date(s):* Feb. and Aug.

**Officers and Directors:**\* Shelley A. Taylor,\* Pres.; Mary R. Hudson,\* Secy.; James A. Taylor,\* Treas.; Nelson C. Romero, Nancy A. Taylor.

**Number of staff:** None.

**EIN:** 240866511

**Selected grants:** The following grants were reported in 1997.

\$31,000 to NACC Foundation, Perkiomenville, PA. 2 grants: \$30,000 (For endowed chair, \$1,000 (For scholarships).

\$26,000 to Moravian College, Bethlehem, PA. 2 grants: \$25,000 (For capital support), \$1,000 (For scholarship).

\$13,000 to Vintage, Pittsburgh, PA. For capital campaign.

\$12,000 to Arthritis Foundation, Pittsburgh, PA.

\$4,400 to Cornell College, Veterinary School, Mount Vernon, IA. For tuition assistance.

\$3,900 to Bethlehem Area Public Library,

Bethlehem, PA.

\$2,500 to Historic Bethlehem, Bethlehem, PA.

\$1,000 to Pittsburgh Filmmakers, Pittsburgh, PA.

For capital campaign.

4604

**Agnew Foundation of New York ☆**  
c/o Arthur H. Rubin  
2605 Houghton Lean  
Macungie, PA 18062-9506  
Contact: Arthur H. Rubin, Tr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,082,370 (M); expenditures, \$54,756; qualifying distributions, \$47,797; giving activities include \$42,500 for grants.

**Fields of interest:** Higher education; business school/education; youth, services; aging, centers & services.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NY and FL. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lester I. Brookner, Nathan Ende,

Arthur H. Rubin.

**EIN:** 136277850

4605

**William and Nina Albert Foundation**  
811 Muirfield Rd.  
Bryn Mawr, PA 19010-1940

Established in 1986 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$196,357 (M); expenditures, \$123,949; qualifying distributions, \$123,101; giving activities include \$123,561 for 36 grants (high: \$94,050; low: \$25).

**Fields of interest:** Arts/cultural programs;

cancer; Jewish federated giving programs;

Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Nina Albert, William Albert.

**EIN:** 222766314

**Selected grants:** The following grants were reported in 1996.

\$55,310 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA.

\$8,575 to Jewish Community Centers of Greater Philadelphia, Philadelphia, PA.

\$5,000 to United Jewish Appeal, Operation Exodus, Philadelphia, PA.

\$3,383 to Temple Beth Hillel, Wynnewood, PA.

\$1,000 to American Interfaith Institute, Philadelphia, PA.

\$600 to American Heart Association, Philadelphia, PA.

\$510 to Philadelphia Museum of Art, Philadelphia, PA.

\$500 to Moore College of Art and Design, Philadelphia, PA.

\$211 to Jewish Federation of Greater Philadelphia, Philadelphia, PA.

\$200 to Jewish Community Relations Council, Philadelphia, PA.

4606

**Alderbaugh Foundation**  
Penswood Village, D-105  
Newtown, PA 18940  
Contact: Clarence E. Denoon, Jr., Mgr.

Established in 1982.

**Donor(s):** Clarence E. Denoon, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$824,445 (M); expenditures, \$115,060; qualifying distributions, \$114,038; giving activities include \$114,000 for 3 grants (high: \$111,000; low: \$1,000).

**Fields of interest:** Education; family planning.

**Limitations:** Giving primarily in PA and VA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Clarence E. Denoon, Jr., Mgr.

**EIN:** 232173929

4607

**H. B. Alexander Foundation, Inc.**  
P.O. Box 1401  
Harrisburg, PA 17105  
Contact: Marion C. Alexander, Chair.  
Application address: c/o H.B. Alexander Enterprises, Inc., 3300 N. 3rd St., Harrisburg, PA 17105

Established in 1959 in PA.

**Donor(s):** H.B. Alexander & Son, Inc., Mid-State, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,386,720 (M); gifts received, \$1,000; expenditures, \$87,450; qualifying distributions, \$78,926; giving activities include \$78,926 for 19 grants (high: \$25,000; low: \$50; average: \$2,000-\$5,000).

**Fields of interest:** Education; environment; children & youth, services.

**Types of support:** Capital campaigns; building/renovation; seed money; curriculum development.

**Limitations:** Applications not accepted. Giving limited to Cumberland and Dauphin counties, PA.

**Application information:** Gives only to organizations with which members of the Alexander family are involved.

*Board meeting date(s):* 3rd week of Jan.

**Officers and Directors:**\* Marion C. Alexander, Chair.; William H. Alexander,\* Vice-Chair, and Treas.; Charles W. Alexander,\* Secy.; Kathryn M. Alexander, Robert W. Alexander, Elizabeth A. Schluter.

**Trustee:** Hershey Trust Co.

**Number of staff:** None.

**EIN:** 236242501

4608

**Amaranth Foundation**  
c/o Duane, Morris & Heckscher, LLP  
1 Liberty Pl.  
Philadelphia, PA 19103-7396

Established in 1993 in PA.

**Donor(s):** Joan M. Moran.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$9,795 (M); gifts received, \$191,641; expenditures, \$195,235; qualifying distributions, \$193,196; giving activities include \$191,600 for 71 grants (high: \$71,000; low: \$100).

**Fields of interest:** Performing arts; music;

animals/wildlife; human services; religion.

**Limitations:** Applications not accepted. Giving primarily in PA, with emphasis on Allentown. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Joan M. Moran.

**EIN:** 237743235

**Selected grants:** The following grants were reported in 1997.

\$71,000 to Allentown Symphony Association, Allentown, PA. For general support.  
\$15,500 to Cedar Crest College, Allentown, PA. For general support.  
\$10,000 to Touchstone Theater, Bethlehem, PA. For general support.  
\$10,000 to United Way of the Greater Lehigh Valley, Bethlehem, PA. For general support.  
\$8,000 to Turning Point of the Lehigh Valley, Allentown, PA. For general support.  
\$5,500 to Bach Choir of Bethlehem, Bethlehem, PA. For general support.  
\$5,500 to Wildlands Conservancy, Emmaus, PA. For general support.  
\$5,000 to Allentown Art Museum, Allentown, PA. For general support.  
\$5,000 to Mount Holyoke College, South Hadley, MA. For general support.  
\$2,500 to Nature Conservancy, Philadelphia, PA. For general support.

#### 4609

**Helene and Allen Apter Foundation** ☆  
7131 Sheaff Ln.  
Fort Washington, PA 19034 (215) 699-8701  
Contact: Allen Apter, Pres.

Established in 1994 in PA.

**Donor(s):** Allen Apter, Helene Apter.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$710,649 (M); gifts received, \$211,183; expenditures, \$73,192; qualifying distributions, \$70,600; giving activities include \$70,600 for 13 grants (high: \$50,000; low: \$500).

**Fields of interest:** Museums (art); orchestra (symphony); higher education; university; hospitals (general); Jewish agencies & temples.  
**Limitations:** Giving primarily in PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Helene Apter,\* Pres.; Joshua Apter,\* V.P.; Sherri Apter Wexler,\* V.P.; Allen Apter, Secy.-Treas.  
EIN: 232724364

#### 4610

**Ashland Foundation**  
645 Willow Valley Sq., Ste. J-305  
Lancaster, PA 17602-4872  
Contact: Carl Reidler, Pres.

Established in 1949.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,358,207 (M); gifts received, \$100,000; expenditures, \$47,712; qualifying distributions, \$47,712; giving activities include \$35,526 for 81 grants (high: \$5,000; low: \$50).

**Fields of interest:** Education; health associations; youth development; human services.

**Types of support:** Annual campaigns.

**Limitations:** Giving primarily in Lancaster and Schuylkill counties, PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Carl J. Reidler, Pres.; Paul Reidler, V.P.; Helen Reidler, Secy.; Diane K. Reidler, Treas.  
EIN: 236245778

#### 4611

**Baltimore Family Foundation, Inc.**

34 S. River St.  
Wilkes-Barre, PA 18702-2406

Established in 1984 in PA.

**Donor(s):** Members of the Baltimore family.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,375,810 (M); gifts received, \$20,000; expenditures, \$122,391; qualifying distributions, \$119,853; giving activities include \$118,815 for 29 grants (high: \$70,000; low: \$50).

**Fields of interest:** Higher education; health care; health associations; human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to PA, with emphasis on Wilkes-Barre. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered or acknowledged.

**Officers and Directors:**\* David M. Baltimore, Pres.; Muriel Baltimore,\* Secy.; Charles Baltimore, Lynn Baltimore, Terry S. Baltimore.  
EIN: 232308091

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Jewish Federation of Greater Wilkes-Barre, Wilkes-Barre, PA.  
\$12,600 to United Way of Wyoming Valley, Wilkes-Barre, PA.

\$5,000 to Jewish Community Center, Wilkes-Barre, PA. For building fund.  
\$5,000 to Temple Bnai Brith, Kingston, PA. For endowment.

\$2,000 to Kings College, Wilkes-Barre, PA. For annual fund.

\$2,000 to Wilkes University, Wilkes-Barre, PA. For annual fund.

\$1,150 to Osterhout Free Library, Wilkes-Barre, PA.

\$1,000 to Family Service Association of Wyoming Valley, Wilkes-Barre, PA.

\$750 to American Red Cross, Wyoming Valley Chapter, Wilkes-Barre, PA.

\$200 to Planned Parenthood of North East Pennsylvania, Trexlertown, PA.

#### 4612

**The Barrack Foundation**

930 Rock Creek Rd.  
Bryn Mawr, PA 19010  
Contact: Leonard Barrack, Mgr.  
Application address: 3300 2 Commerce Sq., 2001 Market St., Philadelphia, PA 19103

Established in 1978.

**Donor(s):** Leonard Barrack.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$807,012 (M); gifts received, \$27,375; expenditures, \$96,252; qualifying distributions, \$96,252; giving activities include \$95,538 for 32 grants (high: \$46,152; low: \$10).

**Fields of interest:** Higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Leonard Barrack, Mgr.

EIN: 232084461

**Selected grants:** The following grants were reported in 1996.

\$46,152 to Jewish Federation of Greater Philadelphia, Philadelphia, PA.

\$30,000 to Temple University, Philadelphia, PA.

\$5,610 to Har Zion Temple, Narberth, PA.

\$5,169 to Akiba Hebrew Academy, Merion, PA.

\$2,750 to American Friends of the Hebrew University, Philadelphia, PA.

\$1,250 to Philadelphia Geriatric Center, Philadelphia, PA.

\$400 to Concerto Soloists, Philadelphia, PA.

\$250 to Franklin Institute Science Museum, Philadelphia, PA.

\$100 to American Heart Association, Philadelphia, PA.

\$100 to Darrow School, New Lebanon, NY.

#### 4613

**Graham Sefton Baskin & Anna Mae Sweeney Baskin Foundation** ☆

c/o Edward E. Mackey  
131 Cambridge St.  
Indiana, PA 15701  
Contact: Edward E. Mackey, Tr.

Established in 1996 in PA.

**Donor(s):** Anna Mae Sweeney Baskin.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,136,817 (M); gifts received, \$1,105,863; expenditures, \$1,175; qualifying distributions, \$1,175.

**Purpose and activities:** Applicants must have attended or be attending high school in Indiana County, PA and pursuing or intend to pursue a degree in nursing or physical education.

**Application information:** Initial year of operation, 1996; no grants paid. Application form required.

*Deadline(s):* March 1

**Trustees:** Lorin C. Alico, Cecelia A. Mackey, Edward E. Mackey.

EIN: 251777790

#### 4614

**The Walter & Alma Bastian Foundation, Inc.**

1611 Pond Rd., Ste. 300  
Allentown, PA 18104-2256 (610) 391-1800  
Contact: Robert G. Tallman, Pres.  
FAX: (610) 391-1805

Established in 1956 in MD as the A & B Foundation; name changed in 1975; reincorporated in 1987 in PA.

**Donor(s):** Alma F. Bastian.† Walter Bastian.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,240,110 (M); expenditures, \$58,700;

qualifying distributions, \$56,919; giving activities include \$56,919 for 14 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; health care; human services.

**Types of support:** Capital campaigns; building/renovation; equipment.

**Limitations:** Giving limited to Lehigh Valley, PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

*Board meeting date(s):* Feb., May., Aug., and Nov.

*Final notification:* Dec.

**Officer and Directors:**\* Robert G. Tallman,\* Pres. and Secy.-Treas.; Ray W. Biondi, John B. Lizak.

**Number of staff:** None.

EIN: 236278134

#### 4615

##### **David Berger Foundation**

c/o Heffler and Co.

1515 Market St., Ste. 800

Philadelphia, PA 19102

**Contact:** David Berger, Pres.

**Application address:** 1622 Locust St., Philadelphia, PA 19103; Tel.: (215) 875-3000

Established in 1965 in PA.

**Donor(s):** David Berger.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$572,724 (M); gifts received, \$600,000; expenditures, \$145,319; qualifying distributions, \$143,748; giving activities include \$143,500 for 26 grants (high: \$55,000; low: \$100).

**Purpose and activities:** Giving primarily for Jewish organizations and health associations; support also for youth organizations and arts and culture.

**Fields of interest:** Arts/cultural programs; higher education; wildlife preservation & protection; health associations; medical research; children & youth, services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Palm Beach, FL, and Philadelphia, PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** David Berger, Pres.

EIN: 236424659

#### 4616

##### **Carol E. & Myles P. Berkman Foundation**

c/o Myles Berkman

200 Gateway Center

Pittsburgh, PA 15222

Established in 1994.

**Donor(s):** Myles P. Berkman, Carol E. Berkman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,484,421 (M); expenditures, \$84,686; qualifying distributions, \$74,024; giving activities include \$74,532 for 18 grants (high: \$50,000; low: \$100).

**Fields of interest:** Education; health associations.

**Limitations:** Giving primarily in MA and PA.

**Officers:** Myles P. Berkman, Pres. and Secy.;

Carol E. Berkman, V.P.; David J. Berkman, V.P.;

Mara I. Berkman, V.P.; Pamela T. Berkman, V.P.;

William H. Berkman, V.P.

EIN: 251754310

**Selected grants:** The following grants were reported in 1997.

\$50,000 to United Jewish Federation of Greater Pittsburgh, Pittsburgh, PA. For general support.

\$5,500 to Pittsburgh Childrens Museum, Pittsburgh, PA. For general support.

\$3,860 to Tree of Life Congregation, Pittsburgh, PA. For general support.

\$2,750 to Shady Side Academy, Pittsburgh, PA. For annual fund.

\$2,500 to Carnegie Institute, Pittsburgh, PA. For general support.

\$2,000 to National Museum of American Jewish History, Philadelphia, PA. For general support.

\$1,797 to Deerfield Academy, Deerfield, MA. For general support.

\$1,775 to Rodef Shalom Temple, Pittsburgh, PA. For philanthropic fund.

\$1,500 to Carnegie Museum of Art, Pittsburgh, PA. For general support.

\$500 to Childrens Hospital of Pittsburgh, Pittsburgh, PA. For general support.

#### 4617

##### **Bernard & Audrey Berman Foundation**

2830 Gordon St.

Allentown, PA 18104

**Contact:** Bernard Berman, Pres.

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$970,731 (M); expenditures, \$93,645; qualifying distributions, \$75,218; giving activities include \$71,929 for 36 grants (high: \$22,800; low: \$25).

**Fields of interest:** Education; hospitals (general); human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Bernard Berman, Pres.

EIN: 236268670

**Selected grants:** The following grants were reported in 1997.

\$22,800 to Jewish Federation of Allentown, Allentown, PA.

\$22,500 to Allentown Art Museum, Allentown, PA.

\$8,000 to Moravian Academy, Bethlehem, PA.

\$5,000 to Burn Prevention Foundation of East/North Pennsylvania, Allentown, PA.

\$1,500 to Metropolitan Opera, NYC, NY.

\$1,200 to Jewish Day School, Allentown, PA.

\$1,115 to Jewish Community Center of Allentown, Allentown, PA.

\$1,100 to Allentown Hospital-Lehigh Valley Hospital Center, Allentown, PA.

\$1,000 to Allentown Public Library, Allentown, PA.

\$1,000 to Cedar Crest College, Allentown, PA.

#### 4618

##### **The Willy Beuthahn Charitable Foundation \***

c/o First Union National Bank

Broad and Walnut Sts.

Philadelphia, PA 19109

**Application address:** Andrew Davis, c/o First Union National Bank, NJ, 765 Broad St., Newark, NJ 07102; Tel.: (973) 430-4721

Established in 1993 in NJ.

**Donor(s):** Willy Beuthahn.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$698,514 (M); expenditures, \$98,456; qualifying distributions, \$92,186; giving activities include \$92,000 for grants.

**Fields of interest:** Libraries (public); family planning; health care; human services; YM/YWCAs & YM/YWHAs; Christian agencies & churches.

**Limitations:** Giving limited to Passaic, NJ. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* June 15

**Trustees:** Walter Huntzinker, First Union National Bank.

EIN: 223646464

#### 4619

##### **The Patsy & Rose H. Billera Foundation \***

P.O. Box 788

Allentown, PA 18105-0788

Established in 1982.

**Donor(s):** Joseph P. Billera.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$566,745 (M); gifts received, \$97,025; expenditures, \$65,192; qualifying distributions, \$65,052; giving activities include \$65,052 for 20 grants (high: \$14,872; low: \$500).

**Fields of interest:** Higher education; hospitals (general); health care; human services; Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph P. Billera, Pres.; Howard A.

Wiener, Secy.; Patsy Billera, Mgr.

EIN: 223184588

#### 4620

##### **Ingeborg A. Biondo Memorial Trust \***

605 Pennsylvania Ave.

Matamoras, PA 18336

**Contact:** Trudy Dorse, Chair.

**Application address:** 4040 Somerset Ct., Milford, PA 18337

Established in 1986 in PA.

**Donor(s):** Joseph R. Biondo.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,136,059 (M); gifts received, \$110,923; expenditures, \$128,842; qualifying distributions, \$123,781; giving activities include \$34,608 for 9 grants (high: \$25,900; low: \$100), \$4,150 for 14 grants to individuals (high: \$500; low: \$150)



and \$42,161 for 1 foundation-administered program.

**Fields of interest:** Disabled.

**Types of support:** Equipment; program development; conferences/seminars; curriculum development; grants to individuals.

**Limitations:** Giving primarily in NY and PA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* monthly

**Officer and Trustees:**\* Trudy Dorse,\* Chair; Marion Almquist, Katherine Baumgardner, Margaret Carpenter, Elaine Greiner, Robert Onofry, Arthur K. Ridley.

EIN: 112801015

#### 4621

##### **Marilyn and J. Robert Birnhak**

##### **Foundation \***

c/o J. Robert Birnhak  
P.O. Box 2300

Fort Washington, PA 19034

Established in 1986 in PA.

**Donor(s):** J. Robert Birnhak, Marilyn J. Birnhak.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$44,697 (M); expenditures, \$121,526; qualifying distributions, \$119,952; giving activities include \$120,000 for grants.

**Fields of interest:** Human services; Jewish federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** J. Robert Birnhak, Marilyn J. Birnhak.

EIN: 222779210

#### 4622

##### **Black Family Foundation**

400 French St.

Erie, PA 16507

Contact: Sam Black, Jr., Pres.

Established in 1993 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,250,707 (M); gifts received, \$30,000; expenditures, \$53,106; qualifying distributions, \$52,582; giving activities include \$52,488 for 28 grants (high: \$10,638; low: \$200).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Christian agencies & churches.

**Limitations:** Giving limited to Erie, PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Sam Black, Jr., Pres.; Sam Black III, Secy.-Treas.

EIN: 251705824

#### 4623

##### **Caroline D. Bloomer Charitable Trust \***

c/o PNC Bank, N.A.

1600 Market St.

Philadelphia, PA 19103-5186

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,254,727 (M); gifts received, \$379,989; expenditures, \$42,015; qualifying distributions, \$33,136; giving activities include \$33,000 for grants.

**Fields of interest:** Education; human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Eleanor McKnight Haupt, John A.

Kelly, John van Roden, PNC Bank, N.A.

EIN: 232120151

#### 4624

##### **Blue Mountain Foundation \***

1015 Penn Ave.

Wyomissing, PA 19610 (610) 373-6161

Contact: Thomas P. Handwerk, Secy.-Treas.

Established in 1989 in PA.

**Donor(s):** Olive D. Overly Cook.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,319,761 (M); gifts received, \$88,263; expenditures, \$46,131; qualifying distributions, \$44,228; giving activities include \$41,600 for 30 grants (high: \$6,500; low: \$500).

**Fields of interest:** Arts/cultural programs; education; hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Giving primarily in PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Olive D. Overly Cook,\* Pres.; Lynda O. Levensgood,\* V.P.; Anne O. Watts,\* V.P.; Thomas P. Handwerk,\* Secy.-Treas.; Thomas A. Beaver, Raymond C. Schlegel.

EIN: 232586321

#### 4625

##### **The Bon-Ton Foundation**

Packard Bldg., 12th Fl.

15th and Chestnut Sts.

Philadelphia, PA 19102

Established in 1991 in PA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/97): Assets, \$298,123 (M); gifts received, \$83,333; expenditures, \$97,157; giving activities include \$94,001 for 87 grants (high: \$15,000; low: \$250) and \$2,566 for employee matching gifts.

**Fields of interest:** Arts/cultural programs; education, fund raising; higher education; environment; health care; human services; foundations (community); Jewish agencies & temples.

**Types of support:** Matching funds.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ryan J. Sattler,\* Pres.; Melinda A. Shue, Secy.-Treas.; Michael Curran, Jan Ladnier, Bruce Thorud.

EIN: 232656774

**Selected grants:** The following grants were reported in 1996.

\$15,000 to York Foundation, York, PA. For Legacy Pledge.

\$10,000 to York Hospital, York, PA. For Century Project.

\$7,000 to Allentown Hospital-Lehigh Valley

Hospital Center, Allentown, PA.

\$5,000 to Fulton Opera House, Lancaster, PA.

\$5,000 to Maryland Theater, Hagerstown, MD.

\$5,000 to Memorial Hospital, York, PA.

\$4,500 to Foundation for Independent Colleges and Universities, Mechanicsburg, PA.

\$3,000 to Historic York, York, PA.

\$1,765 to American Heart Association, Red Lion, PA.

\$1,000 to Frederick Memorial Hospital, Frederick, MD.

#### 4626

##### **Bernard F. Boyle Memorial Scholarship**

##### **Fund \***

c/o Mellon Bank, N.A.

P.O. Box 7236

Philadelphia, PA 19101-7236

**Application address:** Reva Sorber, c/o United Penn Bank, Trust Div., 8 W. Market St., Wilkes-Barre, PA 18711; Tel.: (717) 826-2863

Established in 1985 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,201,069 (M); expenditures, \$65,595; qualifying distributions, \$51,301; giving activities include \$51,778 for 19 grants to individuals (high: \$6,338; low: \$500).

**Purpose and activities:** Scholarships only to students majoring in accounting, first priority given to students residing in Nesquehoning, PA, second priority to students residing in the city of Wilkes-Barre, PA.

**Fields of interest:** Business school/education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Nesquehoning and Wilkes-Barre, PA.

**Application information:** Application form required.

*Deadline(s):* May 1

**Trustee:** Mellon Bank, N.A.

**Selection Committee:** Joseph Dispenziere, Deborah A. Ristetter, Fr. Paul Welkie.

EIN: 236790683

#### 4627

##### **The J.P. Brenneman & M.M. Brenneman \***

c/o Mellon Bank, N.A.

P.O. Box 7236

Philadelphia, PA 19101-7236

**Application address:** Robert O. Beers, Esq., c/o Blakey, Yost, Bupp & Schuman, 17 E. Market St., York PA 17401

Established in 1996 in PA.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,263,876 (M); gifts received, \$200; expenditures, \$72,800; qualifying distributions, \$47,058; giving activities include \$47,625 for 85 grants to individuals (high: \$1,000; low: \$225).

**Fields of interest:** Scholarships/financial aid.  
**Limitations:** Giving limited to residents of York County, PA.

**Application information:** Application form required.

*Initial approach:* In Feb.

*Deadline(s):* May 1

**Trustee:** Mellon Bank, N.A.

**EIN:** 237850463

#### 4628

##### The Broadbent Foundation

c/o John H. Broadbent, Jr.  
 1 Chestnut Hill Dr.  
 Mohnton, PA 19540

Established in 1992 in PA.

**Donor(s):** John H. Broadbent, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$873,411 (M); expenditures, \$103,663; qualifying distributions, \$103,377; giving activities include \$103,438 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Giving primarily to residents of Berks County, PA.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** John H. Broadbent, Jr., Richard L. Broadbent, Dana L. Bunting.

**EIN:** 232703271

**Selected grants:** The following grants were reported in 1996.

\$103,438 to Pennsylvania Council on Economic Education, Harrisburg, PA. For retirement of organization's indebtedness.

*Initial approach:* Letter specifying audio-visual equipment needed

*Deadline(s):* Varies

*Board meeting date(s):* Mar. and Sept.

**Director:** Charles R. Carnes, Jr.

**Trustee:** First Union National Bank

**Number of staff:** 1 part-time professional.

**EIN:** 236271540

#### 4630

##### Michael A. Bruder Foundation

600 Reed Rd.

P.O. Box 600

Broomall, PA 19008-0600 (610) 353-5100

Trust established in 1956 in PA.

**Donor(s):** M.A. Bruder & Sons, Inc., and others.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$566,471 (M); gifts received, \$150,000; expenditures, \$80,911; qualifying distributions, \$75,284; giving activities include \$54,300 for 8 grants (high: \$40,000; low: \$300) and \$20,984 for 10 grants to individuals (high: \$2,500; low: \$1,250).

**Purpose and activities:** Support for higher education and scholarships to children of employees of M.A. Bruder & Sons, Inc.

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general).

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in areas of company operations.

**Application information:** Application form not required.

*Deadline(s):* None

*Final notification:* Within 2 months of receipt of application

**Trustees:** Thomas A. Bruder, Jr., William R. Sasso, Andrew B. Young.

**EIN:** 236298481

#### 4631

##### W. J. Brundred Charitable Fund

c/o Mellon Bank, N.A.

P.O. Box 185

Pittsburgh, PA 15230-9897

*Contact:* James Baker

*Application address:* c/o Mellon Bank, N.A.,

P.O. Box 9, Oil City, PA 16301

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,089,955 (M); expenditures, \$96,072; qualifying distributions, \$85,182; giving activities include \$85,955 for 4 grants to individuals (high: \$47,250; low: \$1,575).

**Purpose and activities:** Educational awards limited to residents of Venango County, PA, primarily to those who attend Yale University or Massachusetts Institute of Technology.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Venango County, PA.

**Application information:** Application form required.

*Deadline(s):* Apr. 1

**Trustee:** Mellon Bank, N.A.

**EIN:** 256031974

#### 4632

##### Edward B. Brunswick Foundation

c/o Sardinsky Braunstein & Co.

10 Penn Ctr., Ste. 617

Philadelphia, PA 19103-1698

Established in 1986 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$301,860 (M); gifts received, \$83,000; expenditures, \$56,798; qualifying distributions, \$53,703; giving activities include \$53,703 for 38 grants (high: \$25,956; low: \$15).

**Fields of interest:** Museums; orchestra (symphony); arts/cultural programs; higher education; health care; health associations; medical research; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Edward B. Brunswick, David Glyn.

**EIN:** 133401549

**Selected grants:** The following grants were reported in 1996.

\$20,500 to Rangeley Region Health Center, Rangeley, ME.

\$12,500 to Lafayette College, Easton, PA. For alumni fund.

\$10,500 to Philadelphia Orchestra Association, Philadelphia, PA. For youth fund.

\$1,000 to United States Holocaust Memorial Museum, DC.

\$350 to Metropolitan Museum of Art, NYC, NY. For benefit.

\$250 to Israel Tennis Centers Association, Philadelphia, PA. For anniversary fund.

\$230 to Special Olympics of New York, NYC, NY.

\$100 to American Cancer Society, NYC, NY.

\$100 to City Harvest, NYC, NY.

\$100 to Duke Ellington Memorial Fund, NYC, NY.

#### 4633

##### The Cain Foundation

1 Monroe St. at Radcliffe

P.O. Box 205

Bristol, PA 19007-0205

Established in 1987 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$172,255 (M); gifts received, \$100,000; expenditures, \$50,047; qualifying distributions, \$100,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Roman Catholic agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** George P. Cain, Mary J. Cain.

**EIN:** 232494912

#### 4629

##### Ida W. Browning Audio-Visual Trust ☆

c/o First Union National Bank

P.O. Box 7558

Philadelphia, PA 19101-7558

*Application address:* c/o Christian Churches United, 900 S. Arlington Ave., Rm. 128, Harrisburg, PA 17109

Established in 1964 in PA.

**Donor(s):** Ida W. Browning. #

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,089,172 (M); expenditures, \$30,238; qualifying distributions, \$25,944; giving activities include \$9,000 for grants and \$8,200 for foundation-administered programs.

**Fields of interest:** Media/communications; elementary/secondary education; Christian agencies & churches; religion.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Dauphin County, a part of Cumberland County, and the greater Harrisburg, PA, area.

**Application information:** Application form not required.

**4634**  
**The Caritas Foundation ☆**  
 700 Hobbs Rd.  
 Wayne, PA 19087

Established in 1984 in PA.

**Donor(s):** Dominic Toscani, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,398,678 (M); gifts received, \$43,347; expenditures, \$87,699; qualifying distributions, \$83,921; giving activities include \$61,065 for 29 grants (high: \$26,300; low: \$25).

**Fields of interest:** Secondary school/education; higher education; human services; Roman Catholic agencies & churches.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Rev. Peter Toscani, O.S.A.

**EIN:** 236802982

**Selected grants:** The following grants were reported in 1997.

\$26,300 to Second Mile, State College, PA.  
 \$11,000 to Augustinian Fathers, Villanova, PA.  
 \$8,500 to Our Mother of Good Counsel, King of Prussia, PA.

\$5,000 to Albright College, Reading, PA.

\$1,000 to Heritage Foundation, DC.

\$1,000 to Monastery of the Blessed Sacrament, DC.

\$1,000 to Siloam International, DC.

\$775 to Villanova University, Villanova, PA.

\$500 to Cystic Fibrosis Foundation, Exton, PA.

\$500 to Human Life International, Gaithersburg, MD.

**4635**  
**Gunard Berry Carlson Memorial Foundation, Inc.**

P.O. Box 526  
 Thorndale, PA 19372 (610) 384-2800  
**Contact:** Barbara C. Travaglini, Secy.-Treas.

Established in 1957 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,519,192 (M); gifts received, \$3,445; expenditures, \$88,442; qualifying distributions, \$83,775; giving activities include \$83,775 for 35 grants (high: \$15,000; low: \$300).

**Fields of interest:** Secondary school/education; higher education; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Nancy C. Bacharach, Pres.; Frederick C. Travaglini, 1st V.P.; Benjamin Bacharach, 2nd V.P.; Barbara C. Travaglini, Secy.-Treas.

**Directors:** Rev. Vincent R. Negherbon, A.F. Travaglini.

**EIN:** 236261693

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Brandywine Hospital and Trauma Center, Coatesville, PA.

\$11,000 to Perkiomen School, Pennsburg, PA. 2 grants: \$10,000 (For Kriebel Hall program), \$1,000 (For annual campaign).

\$5,000 to Thomas Jefferson University, Philadelphia, PA.

\$2,000 to Saint Aloysius Academy, Bryn Mawr, PA.

\$1,600 to Immaculata College, Immaculata, PA.

\$1,600 to Villa Maria Academy, Buffalo, NY.

\$1,600 to Wistar Institute of Anatomy and

Biology, Philadelphia, PA.

\$1,500 to Camphill Soltane, Glenmoore, PA.

\$1,500 to Handi-Crafters, Thorndale, PA.

**4636**  
**Catt Family Foundation**

c/o Pelino & Lentz

1 Liberty Pl., 32nd Fl.

Philadelphia, PA 19103-7393

**Contact:** Jacqueline C. Scheiffa, Treas.

**Application address:** 3413 Green Countrie Rd., Newtown Square., PA 19073; Tel.: (610) 356-1395

Established in 1985 in PA.

**Donor(s):** Anne G. Catt, Catt Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,009,838 (M); gifts received, \$128,422; expenditures, \$108,239; qualifying distributions, \$105,717; giving activities include \$104,000 for 12 grants (high: \$40,000; low: \$1,000).

**Fields of interest:** Higher education; animal welfare; wildlife preservation & protection; general charitable giving.

**Limitations:** Giving primarily in NY and PA. No loans or program-related investments.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* May 31

**Officers and Directors:**\* Anne C. Filer,\* Pres.; Karen J. Catt,\* V.P.; Joel E. Catt Devine,\* Secy.; Jacqueline Scheiffa,\* Treas.

**EIN:** 232351773

**Selected grants:** The following grants were reported in 1996.

\$40,000 to National Organization for Rare Disorders, New Fairfield, CT.

\$20,000 to Philadelphia Zoo, Philadelphia, PA. For Renewal Fund.

\$10,000 to Saint Josephs University, Academy of Food Marketing, Philadelphia, PA. For W. Jackson Catt Scholarship Fund.

\$10,000 to Skating Association for the Blind and Handicapped (SABAH), Buffalo, NY.

\$9,000 to Carnivore Preservation Trust, Pittsboro, NC.

\$3,000 to Canine Helpers for the Handicapped, Lockport, NY.

\$2,500 to Raptor Rehabilitation Center of Alaska, Sitka, AK.

\$2,000 to American Cancer Society, Philadelphia, PA.

\$2,000 to Boys and Girls Club of East Aurora and Holland, East Aurora, NY.

\$1,500 to American Red Cross, Schuylkill Valley Branch, Norristown, PA.

**4637**  
**Center for Research on Women and Newborn Health ☆**

c/o Donwart, Andrew & Co.

1685 Crown Ave.

Lancaster, PA 17601-6396

**Contact:** Daniel Kegel, M.D., Secy.

**Application address:** 1059 Columbia Ave., Lancaster, PA 17603; Tel.: (717) 393-1338

Established in 1994 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$909,003 (M); expenditures, \$69,610; qualifying distributions, \$58,078; giving activities include \$58,685 for 6 grants to individuals (high: \$15,000; low: \$4,530).

**Limitations:** Giving primarily in MD.

**Application information:** Contact foundation for appropriate application forms. Application form required.

*Deadline(s):* None

**Officers:** Dianne M. Nast, Pres.; Daniel Kegel, M.D., Secy.; William Haggerty, Treas.

**Directors:** H. Carol Lebeschak, M.D., Janet Masland, Dale Matt, Mark Regan, George Rosenstein, John Tolmie, Bryan Yingling, M.D.

**EIN:** 232744470

**4638**  
**Ewing Cole Cherry Charitable Foundation**  
 100 N. 6th St.  
 Philadelphia, PA 19106

Established in 1992 in PA.

**Donor(s):** Ewing Cole Cherry.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$161,926 (M); gifts received, \$193,000; expenditures, \$151,929; qualifying distributions, \$151,850; giving activities include \$151,850 for 34 grants (high: \$20,500; low: \$100).

**Fields of interest:** Higher education; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** J. Andrew Jarvis, Pres.; Benjamin L. Lavecchia, Sr. V.P.; Pradeep R. Patel, Sr. V.P.; Joseph T. Kelly, Treas.

**EIN:** 232706727

**4639**  
**Children's Home of Harrisburg, Inc. ☆**  
 (also known as Children's Home Foundation)

P.O. Box 11537

Harrisburg, PA 17108-1537 (717) 255-2174

**Contact:** Joseph A. Macri, Treas.

**Additional application address:** c/o William D. Boswell, Pres., P.O. Box 787, Harrisburg, PA 17105; Tel.: (717) 236-9377

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,426,810 (M); gifts received, \$2,940; expenditures, \$42,779; qualifying distributions, \$38,652; giving activities include \$32,100 for grants.

**Fields of interest:** Children & youth, services.

**Limitations:** Giving primarily in Harrisburg, PA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Jan., Apr., July, and Oct.

**Officers:** William D. Boswell, Pres.; Charles Fromer, V.P.; Sheila M. Ross, Secy.; Joseph A. Macri, Treas.

**Directors:** Joyce Bolden, Mrs. William S. Hench, Jr., Mrs. W. Franklin Hollinger, Mrs. Van Dyke Jones, Mrs. W. Donald Leib, Paul L. Mahoney, Dean Weidner.

EIN: 231352079

**4640**

**The Ciarco Family Foundation ☆**

c/o Glenmede Trust Co.  
1650 Market St.  
Philadelphia, PA 19103

Established in 1997 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$151,591 (M); gifts received, \$975,929; expenditures, \$61,004; qualifying distributions, \$51,174; giving activities include \$50,500 for 13 grants (high: \$16,500; low: \$1,000).

**Fields of interest:** Secondary school/education; higher education; education; hospitals (general); federated giving programs.

**Limitations:** Giving primarily in NJ. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Kathleen Ciarco, Philip J. Ciarco III, Philip J. Ciarco IV, Shauna Ciarco DeMarco.

EIN: 237870370

**4641**

**Clemens Foundation**

P.O. Box 1555  
Kulpsville, PA 19443  
*Contact:* Jack Clemens, Treas.

Established in 1966 in PA.

**Donor(s):** Clemens Markets, Inc., Abram S. Clemens, James C. Clemens, Lillian H. Clemens.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$589,104 (M); gifts received, \$80,000; expenditures, \$100,293; qualifying distributions, \$99,525; giving activities include \$98,725 for 120 grants (high: \$7,500; low: \$100).

**Fields of interest:** Hospitals (general); cancer; medical research; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in PA.

**Application information:** Application form required.

*Deadline(s):* Nov. 1

**Officers and Trustees:** Abram S. Clemens,\* Pres.; Matilda S. Clemens,\* V.P.; Janice C. Tyson,\* Secy.; Jack Clemens,\* Treas.; Lillian H. Clemens, Suzanne C. Harris, Jill Clemens Kulp, Jules Pearlstone, R. Carl Rhoads.

EIN: 231675035

**Selected grants:** The following grants were reported in 1997.

\$10,900 to United Way, North Penn, Kulpsville, PA. 2 grants: \$7,500 (For unrestricted support), \$3,400 (For unrestricted support). \$5,000 to Gideons International, Nashville, TN. For unrestricted support.

\$3,750 to Eastern College, Saint Davids, PA.

\$3,000 to Boys and Girls Club, North Penn Valley, Lansdale, PA. For unrestricted support.

\$3,000 to Juniata College, Huntingdon, PA. For scholarship in name of James S. Clemens Sr.

\$2,000 to Calvary Baptist Theological Seminary, Lansdale, PA. For unrestricted support.

\$2,000 to Elizabethtown College, Elizabethtown, PA.

\$2,000 to United Way of Bucks County, Fairless Hills, PA. For unrestricted support.

\$1,500 to Lancaster Bible College, Lancaster, PA. For unrestricted support.

**4642**

**Hannah S. and Samuel A. Cohn Memorial Foundation**

2 E. Broad St.  
Hazleton, PA 18201

Established in 1987 in PA.

**Donor(s):** Thomas J. Pritzker.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,645,545 (M); gifts received, \$6,741; expenditures, \$157,726; qualifying distributions, \$140,982; giving activities include \$140,450 for 23 grants (high: \$75,000; low: \$12).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributions only to pre-selected organizations.

**Officers:** Gerald L. Cohn, Pres.; Martin D. Cohn, Secy.

EIN: 232500519

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Jewish Federated Charities of

Hazleton, Hazleton, PA. For fund drive.

\$25,000 to Environmental Law and Policy Center of the Midwest, Chicago, IL.

\$10,000 to Mayo Foundation for Medical Education and Research, Rochester, MN.

\$9,000 to Ner Israel Rabbinical College, Baltimore, MD.

\$6,150 to Agudas Israel Synagogue, Hazleton, PA.

\$5,000 to Temple Emanuel, Newton, MA.

\$2,500 to Churchill School, NYC, NY.

\$2,500 to Congregation Or Hadash, Bellaire, TX.

\$2,500 to Jewish Theological Seminary of America, NYC, NY.

\$1,500 to Jewish Publication Society of America, Philadelphia, PA.

**4643**

**Coleman Foundation**

c/o The Pennsylvania Trust Co.  
5 Radnor Corp. Ctr., Ste. 452  
Radnor, PA 19087 (610) 975-4320  
*Contact:* Larry H. Leurfeld

Established in 1935.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,416,995 (M); expenditures, \$37,035; qualifying distributions, \$30,524; giving activities include \$28,000 for 11 grants (high: \$7,000; low: \$500).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; Protestant agencies & churches.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Agnes Coleman, John M. Coleman, William S. Coleman, Parke H. Hess, The Pennsylvania Trust Co.

EIN: 236214964

**4644**

**The Colonna Family Foundation ☆**

790 Holiday Dr.  
Pittsburgh, PA 15220  
*Contact:* Robert J. Colonna, Pres.

Established in 1984.

**Donor(s):** Robert J. Colonna.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,441,397 (M); gifts received, \$53,100; expenditures, \$70,549; qualifying distributions, \$52,020; giving activities include \$52,020 for grants.

**Fields of interest:** Education.

**Limitations:** Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** Robert J. Colonna,\* Pres.; Mary M. Colonna, V.P. and Secy.; Audrey N. Ballintine,\* Treas.; Gregg D. Michael, Harry J. Noss.

EIN: 251481851

**4645**

**Mary D. Comerford Charitable Trust ☆**

c/o Pennsylvania National Bank & Trust Co.  
1 S. Center St.  
Pottsville, PA 17901  
*Contact:* E. Lori Smith, Asst. V.P., Pennsylvania National Bank & Trust Co.

Established in 1982.

**Donor(s):** Mary Comerford.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,072,223 (M); expenditures, \$36,033; qualifying distributions, \$23,570; giving activities include \$23,570 for grants.

**Fields of interest:** Libraries/library science; education; religion.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Robert N. Bohorad, Lois Griffiths, Pennsylvania National Bank & Trust Co.

EIN: 23193785

#### 4646 Conston Foundation

280 Sycamore Ave.  
Merion Station, PA 19066-1547  
Contact: Charles Conston, Tr.

Established in 1959.

**Donor(s):** Conston, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,741,052 (M); expenditures, \$75,982; qualifying distributions, \$70,487; giving activities include \$67,000 for 14 grants (high: \$30,000; low: \$250).

**Fields of interest:** Elementary/secondary education; human services; federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Philadelphia, PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Charles S. Conston.

**EIN:** 236297587

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Jewish Community Center, PA.

\$10,000 to Mainline Reform Temple, Wynnewood, PA.

\$10,000 to United Way, PA.

\$5,000 to United States Holocaust Memorial Museum, DC.

\$3,000 to Gladwyne Montessori School, Gladwyne, PA.

\$2,500 to William Penn Charter School, Philadelphia, PA.

\$1,500 to Akiba Hebrew Academy, Merion, PA.

\$1,000 to Childrens Inn at NIH, DC.

\$1,000 to Heart of Variety Fund, Philadelphia, PA.

\$1,000 to Miquon School, Miquon, PA.

#### 4647 Harry Cook Foundation

Noble Plz., Ste. 1  
Jenkintown, PA 19046  
Contact: Seymour Saslow, Treas.

**Donor(s):** Herbert Cook.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$784,201 (M); expenditures, \$143,944; qualifying distributions, \$143,926; giving activities include \$141,550 for grants (high: \$40,500).

**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Herbert Cook, Pres.; Rose Packer, Secy.; Seymour Saslow, Treas.

**Trustees:** Eve L. Cook, Harry L. Cook, Robert M. Cook, Susan B. Gevurtz.

**EIN:** 236439332

#### 4648 Reldon & Hattie Cooper Charitable Foundation

145 State St.  
Saxenburg, PA 16056  
Contact: Reldon W. Cooper, Chair.  
*Application address:* P.O. Box 147, Saxenburg, PA 16056; Tel.: (724) 352-1511

Established in 1985.

**Donor(s):** Reldon W. Cooper.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,182,186 (M); expenditures, \$56,582; qualifying distributions, \$55,367; giving activities include \$55,367 for 2 grants (high: \$48,367; low: \$7,000).

**Fields of interest:** Education; Protestant agencies & churches.

**Limitations:** Giving primarily in PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Nov. 1

**Officers:** Reldon W. Cooper, Chair. and Pres.; Lora Salber, 1st V.P.; Hattie Cooper, 2nd V.P. and Treas.; Linda Knapp, Secy.

**EIN:** 251515561

**Selected grants:** The following grants were reported in 1997.

\$48,367 to Saint Lukes Lutheran Church, Butler, PA.

\$7,000 to Knoch High School, Saxenburg, PA. For scholarships.

#### 4649 Cooperstown Christian Activities Fund

P.O. Box 158  
Valencia, PA 16059

Established in 1988 in PA.

**Donor(s):** Roy E. Ferree.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$120,136 (M); gifts received, \$10,000; expenditures, \$84,866; qualifying distributions, \$84,510; giving activities include \$84,598 for 4 grants (high: \$58,500; low: \$1,500).

**Fields of interest:** Elementary/secondary education; leadership development; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edward E. Ferree, Robert A. Ferree, Roy E. Ferree.

**EIN:** 251588643

**Selected grants:** The following grants were reported in 1997.

\$58,500 to Pittsburgh Leadership Foundation, Pittsburgh, PA.

\$16,598 to Portersville Christian School, Portersville, PA.

\$8,000 to Gospel Fellowship Church, Valencia, PA.

\$1,500 to Reformed Presbyterian Seminary, Gardena, CA.

#### 4650 Copperweld Foundation

4 Gateway Ctr., 22nd Fl.  
Pittsburgh, PA 15222-1211 (412) 263-3200  
Contact: Douglas E. Young, Tr.

Established in 1941 in PA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/96): Assets, \$1,262,766 (M); expenditures, \$54,107; qualifying distributions, \$54,107; giving activities include \$52,975 for 33 grants (high: \$5,775; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; education; health associations; human services; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in southwestern PA.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* May 15 and Nov. 15

*Board meeting date(s):* June 15 and Dec. 15

**Trustees:** Eugene R. Pocci, John D. Turner, Douglas E. Young.

**EIN:** 256035603

**Selected grants:** The following grants were reported in 1996.

\$5,775 to National Kidney Foundation of Western Pennsylvania, Pittsburgh, PA.

\$5,000 to Duquesne University, Pittsburgh, PA.

\$5,000 to Family Hospice, Pittsburgh, PA.

\$2,500 to Civic Light Opera, Pittsburgh, PA.

\$2,500 to YMCA of Pittsburgh, Metropolitan Office, Pittsburgh, PA.

\$2,000 to Boy Scouts of America, Pittsburgh, PA.

\$2,000 to Community College of Allegheny County, Educational Foundation, Pittsburgh, PA.

\$2,000 to Girl Scouts of the U.S.A., Pittsburgh, PA.

\$1,500 to Pittsburgh Public Theater Corporation, Pittsburgh, PA.

\$1,500 to Zoological Society of Pittsburgh, Pittsburgh, PA.

#### 4651 Corson Foundation

P.O. Box 710  
Plymouth Meeting, PA 19462  
Contact: John E.F. Corson, Tr.

Established around 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,603,556 (M); gifts received, \$677; expenditures, \$60,138; qualifying distributions, \$47,706; giving activities include \$47,706 for 48 grants (high: \$5,000; low: \$25).

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in PA.

**Application information:** Application form required.

**Trustees:** John E.F. Corson, Harry F. Murphy, Carol Posse.

**EIN:** 236390878

## 4652

**The Doris Crane Charitable Trust** ☆  
c/o Mellon Bank, N.A.  
P.O. Box 7236 Airm No. 193-0224  
Philadelphia, PA 19101

Established in 1992 in Pennsylvania.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,235,494 (M); expenditures, \$53,100; qualifying distributions, \$45,426; giving activities include \$40,236 for 2 grants of \$20,118 each.

**Fields of interest:** Libraries/library science; animal welfare.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mellon Bank, N.A.

**EIN:** 256391613

## 4653

**Cullum Foundation**

c/o First Union National Bank, Trust Tax Dept.  
Broad and Walnut Sts.  
Philadelphia, PA 19109  
**Contact:** Bennett Yort  
**Application address:** c/o First Union National Bank of Georgia, P.O. Box 1211, Augusta, GA 30901

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,292,867 (M); expenditures, \$69,138; qualifying distributions, \$56,433; giving activities include \$56,425 for 24 grants (high: \$11,000; low: \$100).

**Fields of interest:** Orchestra (symphony); higher education; hospitals (general); human services; children & youth, services.

**Limitations:** Giving primarily in GA.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Trustee:** First Union National Bank.

**EIN:** 586050226

## 4654

**George J. and Mary T. D'Angelo Foundation**

c/o D'Angelo Clinic  
104 E. 2nd St.  
Erie, PA 16507  
**Contact:** Josephine D'Angelo, V.P.

Established in 1991 in PA.

**Donor(s):** George J. D'Angelo.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$475,242 (M); gifts received, \$356,062; expenditures, \$202,842; qualifying distributions, \$167,108; giving activities include \$157,500 for 21 grants (high: \$40,000; low: \$500).

**Fields of interest:** Music; arts/cultural programs.

**Limitations:** Giving primarily in northwest PA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 2

**Deadline(s):** Nov.

**Board meeting date(s):** Varies

**Final notification:** Dec.

**Officers and Trustees:** Mary T. D'Angelo,\* Pres.; Josephine D'Angelo,\* V.P.; Gina D'Angelo,\* Secy.-Treas.; Diane M. D'Angelo, M.D., George J. D'Angelo II, Robert L. Wagner.  
**Number of staff:** None.  
**EIN:** 251661862

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Boys and Girls Club of Erie, Erie, PA.

For unrestricted support.

\$25,000 to Lehigh University, Bethlehem, PA.

For unrestricted support.

\$20,000 to Metropolitan Opera, NYC, NY. For

unrestricted support.

\$10,000 to Millcreek Township School District, Erie, PA. For unrestricted support.

\$7,500 to Chautauqua Institution, Chautauqua, NY. For unrestricted support.

\$4,000 to D'Angelo School of Music, Erie, PA.

For unrestricted support.

\$3,000 to W Q L N-TV, Public Broadcasting of Northwest Pennsylvania, Erie, PA. For unrestricted support.

\$2,500 to Discovery Square, Erie, PA. For unrestricted support.

\$2,500 to University of Rochester, Medical School, Rochester, NY. For unrestricted support.

\$2,000 to YMCA of Erie, Erie, PA. For unrestricted support.

## 4655

**Charles A. Dailey Foundation** ☆

5602 Bonaventure Dr.  
Erie, PA 16505

Established in 1952.

**Donor(s):** Charles A. Dailey.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,143,490 (M); expenditures, \$70,494; qualifying distributions, \$65,654; giving activities include \$67,325 for grants.

**Fields of interest:** Education; human services; federated giving programs; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Erie, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** Charles A. Dailey,\* Pres.; Deborah D. Currie, Ellen G. Dailey, William C. Sennett.

**EIN:** 256035686

## 4656

**Douglas & Janet Danforth Family Foundation**

272 Justabout Rd.

Venetia, PA 15367

**Contact:** Douglas D. Danforth, Chair.

**Application address:** c/o Executive Assocs., 2210 One PPG Pl., Pittsburgh, PA 15222

Established in 1986 in PA.

**Donor(s):** Douglas D. Danforth.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$151,236 (M); gifts received, \$97,787; expenditures, \$59,832; qualifying distributions, \$58,201; giving activities include \$58,100 for 16 grants (high: \$13,500; low: \$200).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; YM/YWCAs & YM/YWHAs; federated giving programs.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Douglas D. Danforth, Chair. and Pres.; Janet P. Danforth, Secy.-Treas.

**EIN:** 251540430

**Selected grants:** The following grants were reported in 1997.

\$13,500 to Sewickley Academy, Sewickley, PA.

\$11,000 to Carnegie-Mellon University,

Pittsburgh, PA.

\$10,000 to Syracuse University, Syracuse, NY.

\$6,250 to Pittsburgh Cultural Trust, Pittsburgh, PA.

\$3,000 to Juvenile Diabetes Foundation, PA.

\$3,000 to YMCA of Ligonier Valley, Ligonier, PA.

\$2,300 to Extra Mile Education Foundation, Pittsburgh, PA.

\$2,000 to Center on Addiction and Substance Abuse, NYC, NY.

\$2,000 to River City Brass Band, Pittsburgh, PA.

\$1,000 to Duke University, Durham, NC.

## 4657

**William M. & Cora Mae Davidson Memorial Fund** ☆

c/o National City Bank of Pennsylvania  
20 Stanwix St., Charitable Group  
Pittsburgh, PA 15222

Established in 1996 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,960,406 (M); expenditures, \$106,264; qualifying distributions, \$77,920; giving activities include \$72,000 for 1 grant.

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** National City Bank of Pennsylvania.

**EIN:** 256534786

## 4658

**Aimee Y. Decker Charitable Trust** ☆

c/o Fulton Bank Trust Dept.  
P.O. Box 3215  
Lancaster, PA 17604

Established in 1995 in PA.

**Donor(s):** Aimee Y. Decker.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$866,760 (M); gifts received, \$13,875; expenditures, \$56,163; qualifying distributions, \$50,747; giving activities include \$50,296 for grants.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving limited to Millersville, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Fulton Bank.

**EIN:** 237819484

#### 4659

##### **Charles & Betty Degenstein Foundation** ☆

c/o First National Trust Bank  
400 Market St.  
Sunbury, PA 17801

Established in 1977.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,002,385 (M); expenditures, \$48,529; qualifying distributions, \$48,529; giving activities include \$30,365 for 25 grants (high: \$5,000; low: \$50) and \$3,186 for 16 grants to individuals.

**Fields of interest:** Historical activities; education; health care; human services; youth services; family services; federated giving programs; religion.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Snyder, Union, and Northumberland counties, PA.

**Application information:** Application form required.

**Deadline(s):** None

**Directors:** Kathryn Pakuta, Chair.; Rev. Jonathan Albright, Sidney Apfelbaum, Belle Kamsler, Fred Kelley, Jr., Helen Nunn, Carl Rohrbach.

**Trustee:** First National Trust Bank.

**EIN:** 236661599

#### 4660

##### **The Bruno & Lena DeGol Foundation**

3229 Pleasant Valley Blvd.  
Altoona, PA 16602  
Contact: Bruno DeGol, Pres.

Established in 1994 in PA.

**Donor(s):** Bruno DeGol, Lena DeGol.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$981,854 (M); gifts received, \$245,100; expenditures, \$194,537; qualifying distributions, \$194,537; giving activities include \$194,537 for 14 grants (high: \$173,562; low: \$25).

**Fields of interest:** Education; human services; Christian agencies & churches.

**Types of support:** Annual campaigns;

building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Monthly

**Officers:** Bruno DeGol, Pres.; Lena DeGol, V.P.; Donald DeGol, Secy.-Treas.

**Directors:** Gloria DeGol Burbon, Bruno DeGol, Jr., David DeGol, Dennis DeGol.

**EIN:** 251753903

#### 4661

##### **The Max Delfiner Memorial Foundation**

c/o Lawrence S. Chane  
1 Logan Sq.  
Philadelphia, PA 19103

Established in 1989 in PA.

**Donor(s):** Charlotte Sperber, Greene Tweed & Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,519,531 (M); gifts received, \$590,300; expenditures, \$75,066; qualifying distributions, \$73,150; giving activities include \$73,150 for 5 grants (high: \$35,000; low: \$350).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Charlotte Sperber.

**EIN:** 236956480

#### 4662

##### **Delphi Project Foundation** ☆

c/o Chad W. Coulter  
2501 Parkway  
Philadelphia, PA 19130-2499

Established in 1992 in PA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$150,000; expenditures, \$150,000; qualifying distributions, \$150,000; giving activities include \$128,607 for 1 grant.

**Fields of interest:** Education, government agencies.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Charles P. O'Brien, Pres. and C.E.O.; Jane R. Dunlap, V.P. and Treas.; Chad W. Coulter, Secy.

**Director:** Tammy E. Salvatore.

**EIN:** 232711230

#### 4663

##### **Dentsply International Foundation**

570 W. College Ave.  
York, PA 17405 (717) 845-7511  
Contact: Marcus K. Dixon, Tr.

Established in 1955 in PA.

**Donor(s):** Dentsply International, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$44,939 (M); gifts received, \$160,000; expenditures, \$194,945; qualifying distributions, \$194,190; giving activities include \$194,140 for 43 grants (high: \$93,200; low: \$100; average: \$100-\$31,000).

**Fields of interest:** Higher education; hospitals (general); dental care; health care; human services; federated giving programs.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in DE and PA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officer:** J. Patrick Clark, Secy.

**Trustees:** Burton C. Borgelt, Marcus K. Dixon, John C. Miles II, Edward D. Yates.

**Number of staff:** None.

**EIN:** 236297307

**Selected grants:** The following grants were reported in 1997.

\$93,200 to Oral Health America, Chicago, IL.  
\$25,000 to United Way of York County, York, PA.  
\$20,000 to York Hospital, York, PA.

\$10,100 to York College of Pennsylvania, York, PA.

\$10,000 to University of the Pacific, San Francisco, CA.

\$7,000 to United Way of Delaware, Wilmington, DE.

\$5,000 to Make-A-Wish Foundation of York County, Gettysburg, PA.

\$2,000 to United Way of Burlington County, Mount Holly, NJ.

\$1,000 to AIDS Project Los Angeles (APLA), Los Angeles, CA.

\$1,000 to Big Brothers of Greater Los Angeles, Los Angeles, CA.

#### 4664

##### **Di Loreto Foundation, Inc.**

P.O. Box 784  
Southeastern, PA 19399 (610) 647-1280  
Contact: Richard Di Loreto, Pres.

Established around 1958.

**Donor(s):** Richard Di Loreto.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$7,248 (M); gifts received, \$60,000; expenditures, \$61,023; qualifying distributions, \$61,023; giving activities include \$60,250 for 20 grants (high: \$15,000; low: \$250).

**Purpose and activities:** Support for Catholic institutions.

**Fields of interest:** Human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer:** Richard Di Loreto, Pres.

**EIN:** 116036781

**Selected grants:** The following grants were reported in 1997.

\$40,000 to D'Angelo School of Music, Erie, PA. For unrestricted support.

\$15,000 to Archdiocese of Philadelphia, Philadelphia, PA. For general support.

\$5,000 to Christendom College, Front Royal, VA. For general support.

\$5,000 to Legionaries of Christ. For general support.

\$5,000 to Thomas Aquinas College, Santa Paula, CA. For general support.

\$3,000 to Human Life International,

Gaithersburg, MD. For general support.

\$2,000 to Catholics United for the Faith, New Rochelle, NY. For general support.

\$2,000 to Saint Anthonys Church. For general support.

\$1,000 to Morality in Media. For general support.

\$1,000 to Paoli Memorial Hospital, Paoli, PA.  
For general support.

## 4665

**Djerassi Foundation** ☆  
(Formerly Djerassi Cancer Research Foundation)  
2034 Delancey Pl.  
Philadelphia, PA 19103

**Donor(s):** Isaac Djerassi, Nira Djerassi.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$980,832 (M); gifts received, \$382,731; expenditures, \$59,581; qualifying distributions, \$52,646; giving activities include \$54,060 for 6 grants (high: \$50,000; low: \$200).

**Fields of interest:** Health associations; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Isaac Djerassi, M.D.

**EIN:** 232224978

## 4666

**Richard H. Donnell Foundation** ☆  
P.O. Box 1340  
McMurray, PA 15317

Established in 1997 in PA.

**Donor(s):** Richard H. Donnell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,927,363 (M); gifts received, \$1,959,375; expenditures, \$65,289; qualifying distributions, \$57,031; giving activities include \$57,031 for 6 grants (high: \$18,531; low: \$5,000).

**Fields of interest:** Christian agencies & churches; early childhood education; housing/shelter, development; general charitable giving.

**Limitations:** Giving primarily in Washington County, PA.

**Officers and Directors:** Richard H. Donnell,\* Pres. and Treas.; Shana M. Donnell,\* V.P. and Secy.

**EIN:** 232900282

## 4667

**The Downs Foundation**

c/o Glenmede Trust Co.  
1650 Market St.  
Philadelphia, PA 19103

**Application address:** c/o George T. Downs III, P.O. Box 475, Willow Grove, PA 19090

Trust established in 1960 in PA.

**Donor(s):** George T. Downs.#

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,546,442 (M); expenditures, \$9,924; qualifying distributions, \$3,538; giving activities include \$1,200 for 1 grant.

**Purpose and activities:** Support primarily for secondary and higher education, hospitals and health associations, and religious organizations.

**Fields of interest:** Education; hospitals (general); health associations; Christian agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; research.

**Limitations:** Giving primarily in the Philadelphia, PA, area.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Sept. and Dec.

**Trustees:** Joan Downs Brehm, George T. Downs III.

**EIN:** 236257328

## 4668

**The Drumcliff Foundation**

1021 W. Horter St.

Philadelphia, PA 19119 (215) 849-9080

**Contact:** Ellen Schurdak, Dir.

Established in 1988 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,313,201 (M); gifts received, \$144,019; expenditures, \$126,161; qualifying distributions, \$117,311; giving activities include \$117,311 for 8 grants (high: \$27,000; low: \$5,000).

**Fields of interest:** Arts/cultural programs; education; delinquency prevention/services; recreation.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; matching funds.

**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Applications are received on a rolling basis starting in Jan. Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Daniel F. Gordon.

**Director:** Ellen Schurdak.

**Number of staff:** 1 part-time professional.

**EIN:** 236957302

**Selected grants:** The following grants were reported in 1996.

\$27,000 to Poughkeepsie School District, Poughkeepsie, NY. For general support.

\$20,000 to American Museum of Natural History, NYC, NY. For Gulf Island project.

\$20,000 to Greater Philadelphia Urban Affairs Coalition, Philadelphia, PA. For anti-graffiti program.

\$16,000 to Philadelphia Friends of Outward Bound, Philadelphia, PA. For general operating support.

\$10,000 to Mill Street Loft, Poughkeepsie, NY.

For general operating support.

\$10,000 to Point Breeze Performing Arts Center, Philadelphia, PA. For general operating support.

\$9,311 to Roger Lang Clearinghouse. For circumpolar education program.

\$5,000 to Kids to Kids International, Yorktown Heights, NY. For general operating support.

## 4669

**Elias Family Charitable Trust**

509 Spring Ave.

Elkins Park, PA 19027

**Contact:** Gabriel Elias

Established in 1980.

**Donor(s):** Gabriel Elias.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,662,229 (M); expenditures, \$59,598; qualifying distributions, \$63,349; giving activities include \$37,376 for grants.

**Purpose and activities:** Support primarily for Delaware Valley institutions "to increase public commitment to the American Ideals of Universal Egalitarian Humanism and nationalism."

**Fields of interest:** Human services; public affairs.

**Limitations:** Giving primarily in the Delaware Valley, PA, area. No support for individual expenditures. No grants to capitals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officer:** Alma Elias, Mgr.

**EIN:** 236749244

## 4670

**The Stanley and Lois Elkman Foundation**

c/o Bennett L. Aaron, Pepper, Hamilton, & Scheetz

3000 2 Logan Sq.

Philadelphia, PA 19103-2799

Established in 1992 in FL.

**Donor(s):** Stanley Elkman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$113,928 (M); gifts received, \$104,877; expenditures, \$167,364; qualifying distributions, \$165,691; giving activities include \$163,647 for 74 grants (high: \$100,000; low: \$20).

**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in FL, NY and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Stanley Elkman,\* Pres.; Lois D. Elkman,\* V.P.; Carol A. Schwartz,\* Secy.; Stuart M. Elkman,\* Treas.

**EIN:** 650372014

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA. For general support.

\$15,075 to South Palm Beach County Jewish Federation, Boca Raton, FL. For general support.

\$5,000 to Jaffa Institute for Social Advancement, Brooklyn, NY. For general support.

\$3,000 to Israel Tennis Centers Association, NYC, NY. For general support.

\$2,500 to Boys Town Jerusalem Foundation of America, NYC, NY. For general support.

\$1,000 to American Interfaith Institute, Philadelphia, PA. For general support.

\$1,000 to Anti-Defamation League of Bnai Brith, NYC, NY. For general support.



\$500 to American Associates of Ben-Gurion University of the Negev, NYC, NY. For general support.  
 \$500 to American Israel Public Affairs Committee, DC. For general support.  
 \$250 to American Cancer Society, NYC, NY. For general support.

## 4671

**Abraham & Rose Ellis Foundation ☆**

c/o The Glenmede Trust Co.  
 1650 Market St.  
 Philadelphia, PA 19103

Established in 1952 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,714,293 (M); gifts received, \$100; expenditures, \$80,992; qualifying distributions, \$67,639; giving activities include \$65,600 for 51 grants (high: \$18,000; low: \$50).

**Purpose and activities:** Support primarily for a university; support also for Jewish welfare.

**Fields of interest:** Higher education; hospitals (general); human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Michael D. Ellis, M.D.,\* Pres.; Sylvia M. Keller, \* V.P.; Anne Lieberman,\* Secy.; Carol Ellis, Jeffrey B. Ellis, Robert Ellis, Donald Lieberman.

EIN: 237442471

**Selected grants:** The following grants were reported in 1997.

\$18,000 to University of Pennsylvania, Philadelphia, PA. For Sidney H. Ellis Fellowship.

\$8,300 to Allegheny University of the Health Sciences, Philadelphia, PA.

\$5,000 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA.

\$5,000 to United Way of Southeastern Pennsylvania, Philadelphia, PA.

\$2,500 to Abington Memorial Hospital, Abington, PA.

\$2,500 to Thomas Jefferson University, Jefferson Medical College, Philadelphia, PA.

\$2,000 to Temple Beth Israel, Longboat Key, FL.

\$1,500 to American Cancer Society, Philadelphia, PA.

\$1,500 to American Red Cross, Philadelphia, PA.

\$1,000 to Philabundance, Philadelphia, PA.

## 4672

**Rudolph Ellis Gratuity Fund of the Fidelity Bank**

c/o First Union National Bank  
 Broad & Walnut Sts.  
 Philadelphia, PA 19109

Established in 1954 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,506,002 (M); expenditures, \$31,429; qualifying distributions, \$25,581; giving activities include \$25,575 for 6 grants to individuals (high: \$6,500; low: \$1,700).

**Purpose and activities:** Contributes only to indigent families of retired non-officer employees of First Fidelity Bank.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in PA.

**Trustee:** First Union National Bank.

EIN: 236220273

## 4673

**The Engle Foundation ☆**

1060 Broadmoor Rd.  
 Bryn Mawr, PA 19010  
 Contact: Stanley H. Engle, Tr.

Established in 1986.

**Donor(s):** Stanley H. Engle, Marilyn Engle.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,141,777 (M); expenditures, \$30,309; qualifying distributions, \$29,935; giving activities include \$29,935 for 33 grants (high: \$4,150; low: \$35).

**Fields of interest:** Human services.

**Limitations:** Giving primarily in PA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** Marilyn Engle, Scott Engle, Stanley H. Engle, Kimberley Forbes.

EIN: 232440499

## 4674

**An Environmental Trust, Inc.**

Washington Trust Bldg., Rm. 412  
 6 S. Main St.  
 Washington, PA 15301 (724) 225-8655  
 Contact: William T. Hopwood, Pres.

Established in 1989 in PA.

**Donor(s):** Mary S. Hopwood, # William T. Hopwood.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,379,954 (M); gifts received, \$60,520; expenditures, \$61,249; qualifying distributions, \$58,969; giving activities include \$58,000 for 16 grants (high: \$6,850; low: \$350).

**Purpose and activities:** Giving limited to organizations working for the protection and enhancement of the environment.

**Fields of interest:** Energy; environment.

**Types of support:** Annual campaigns; capital campaigns; endowment funds; program development; seed money; research.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Publications:** 990-PF, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

*Final notification:* By letter

**Officers and Directors:** \* William T. Hopwood,\* Pres.; Jane T. Hopwood,\* V.P.; Rebecca A. Ramsey,\* Secy.-Treas.

**Number of staff:** 2

EIN: 251608399

**Selected grants:** The following grants were reported in 1997.

\$6,850 to Audubon Society of Western Pennsylvania, Pittsburgh, PA. For general support.

\$6,500 to Allegheny Valley Land Trust,

Kittanning, PA. For general support.

\$6,000 to Wildlife Habitat Council, Silver

Spring, MD. For general support.

\$5,930 to Conservation Consultants, Pittsburgh, PA. For general support.

\$5,000 to Environmental Defense Fund, NYC,

NY. For general support.

\$5,000 to Pennsylvania Environmental Council,

Pittsburgh, PA. For general support.

\$3,000 to Mountain Watershed Association,

Acme, PA. For general support.

\$3,000 to Pennsylvania Citizen Action,

Pittsburgh, PA. For general support.

\$2,000 to Conemaugh Valley Conservancy,

Apollo, PA. For general support.

\$1,000 to Mineral Policy Center, DC. For general support.

## 4675

**Bright & Christella Erichson Charitable Trust**

1735 Market St., Ste. 3800  
 Philadelphia, PA 19103-7598  
 Contact: Harvey N. Shapiro, Tr.

Established in 1980 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,783,440 (M); expenditures, \$87,278; qualifying distributions, \$85,685; giving activities include \$76,800 for 8 grants (high: \$14,000; low: \$1,000).

**Purpose and activities:** Support primarily to organizations which benefit the needy and the elderly.

**Fields of interest:** Nursing home/convalescent facility; human services; aging, centers & services; aging.

**Limitations:** Applications not accepted. Giving limited to Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Rev. Gonzalo Correa Santa Cruz, Harvey N. Shapiro.

EIN: 236697739

**Selected grants:** The following grants were reported in 1996.

\$14,000 to Golden Slipper Club Uptown Home for the Aged, Philadelphia, PA. For general support.

\$12,000 to Holy Family Home, Philadelphia, PA. For general support.

\$12,000 to Immaculate Mary Home, Philadelphia, PA. For general support.

\$12,000 to Saint Ignatius Nursing Home, Philadelphia, PA. For general support.

\$10,000 to Missionary Servants of the Most Blessed Trinity, Philadelphia, PA. For general support.

\$7,500 to Supportive Older Womens Network, Philadelphia, PA. For general support.

\$5,000 to Jewish Family Services. For general support.

## 4676

**Evans Foundation**

225 N. Olive St.  
P.O. Box 258  
Media, PA 19063 (610) 566-5800  
Contact: Megan E. Zawawski, Secy.-Treas.

Established in 1983 in NY.

**Donor(s):** Anita Seits.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,982,359 (M); expenditures, \$178,762; qualifying distributions, \$54,792; giving activities include \$33,550 for 17 grants (high: \$10,000; low: \$75).

**Fields of interest:** Arts, multipurpose centers/programs; museums (science & technology); elementary/secondary education; higher education; libraries/library science; education.

**Limitations:** Giving primarily in Delaware County, PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* May

*Board meeting date(s):* June

**Officers:** Anita Seits, Pres.; Kevin D. Seits, V.P.; Megan E. Zawawski, Secy.-Treas.

EIN: 133178754

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Agnes Irwin School, Rosemont, PA.

\$10,000 to Haverford School, Haverford, PA.

\$7,500 to Cabrini College, Radnor, PA.

\$5,000 to Franklin Institute Science Museum, Philadelphia, PA.

\$2,000 to American Red Cross, Southeastern Pennsylvania Chapter, Philadelphia, PA.

\$2,000 to Gettysburg College, Orange and Blue Club, Gettysburg, PA.

\$1,500 to Delaware County Memorial Hospital, Drexel Hill, PA.

\$1,000 to Delaware County Community College Association, Media, PA.

\$1,000 to West Hill School, Rosemont, PA.

\$250 to Agnes Irwin School, Parents' Council, Rosemont, PA.

Stone, Linda Thompson, L. Stanton Williams, Dale Yakish.

EIN: 256251838

## 4678

**Fisher Family Foundation ☆**

2180 Hornig Rd.  
Philadelphia, PA 19116

**Donor(s):** Murray Fisher, Steven Fisher, Ricki Fisher, Carol Rosenthal, Pei-Genesis, Mildred Fisher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$421,830 (M); gifts received, \$39,500; expenditures, \$58,833; qualifying distributions, \$57,944; giving activities include \$57,168 for 18 grants (high: \$24,018; low: \$50).

**Fields of interest:** Higher education; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mildred Fisher, Murray Fisher, Steven Fisher, Carol Rosenthal.

EIN: 222473752

**Selected grants:** The following grants were reported in 1997.

\$24,018 to Gratz College, Philadelphia, PA. For general support.

\$8,050 to Jewish Family and Childrens Service of Greater Philadelphia, Philadelphia, PA. For general support.

\$2,500 to Kosher Meals on Wheels, Philadelphia, PA. For general support.

\$2,000 to University of Chicago, Chicago, IL. For general support.

\$1,500 to Philadelphia Geriatric Center, Philadelphia, PA. For general support.

\$1,000 to American Red Cross, DC. For general support.

\$1,000 to Temple Adath Israel of the Main Line, Merion Station, PA. For general support.

\$750 to Fox Chase Cancer Center, Philadelphia, PA. For general support.

\$500 to Food Research and Action Center, DC. For general support.

\$250 to United Cerebral Palsy Association of Philadelphia and Vicinity, Philadelphia, PA. For general support.

## 4679

**Bernard and Annabelle Fishman Family**

**Foundation ☆**

The Fairmont, Ste. 409  
Bala Cynwyd, PA 19004

Established in 1997 in PA.

**Donor(s):** Bernard Fishman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$114,122 (M); gifts received, \$200,000; expenditures, \$86,550; qualifying distributions, \$85,000; giving activities include \$85,000 for 5 grants (high: \$64,000; low: \$3,000).

**Fields of interest:** Hospitals (specialty); Jewish agencies & temples.

**Limitations:** Giving primarily in PA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officer:** Bernard Fishman, Pres.

EIN: 232921665

## 4680

**Lind Flora ☆**

c/o Mellon Bank N.A.  
P.O. Box 7236 AIM 193-0224  
Philadelphia, PA 19101-7236 (215) 553-0585

Established in 1993 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/98): Assets, \$1,380,863 (M); expenditures, \$49,662; qualifying distributions, \$44,557; giving activities include \$44,601 for 14 grants (high: \$9,724; low: \$5).

**Fields of interest:** Hospitals (general); Salvation Army; YM/YWCAs & YM/YWHAs; Protestant agencies & churches; religion.

**Limitations:** Giving primarily in PA and VA.

**Application information:**

*Deadline(s):* None

**Trustee:** Mellon Bank, N.A.

EIN: 237884658

## 4681

**Fortinsky Charitable Foundation, Inc.**

315 Simpson St.  
Swoyersville, PA 18704 (717) 288-3666  
Contact: Robert Fortinsky, Pres.

Established in 1985 in PA.

**Donor(s):** Robert Fortinsky, Wyoming Weavers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$556,288 (M); gifts received, \$92,000; expenditures, \$109,635; qualifying distributions, \$108,569; giving activities include \$108,569 for 26 grants (high: \$32,389; low: \$100).

**Fields of interest:** Education; human services; community development; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Robert Fortinsky,\* Pres. and Treas.; Jill F. Schwartz,\* Secy.

EIN: 232338218

## 4682

**Fountainhead Foundation**

1000 RIDC Plz., Ste. 404  
Pittsburgh, PA 15238 (412) 963-6226  
Contact: Elizabeth B. Dusch, Pres.

Established in 1989 in PA.

**Donor(s):** Abarta, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$171,347 (M); gifts received, \$75,000; expenditures, \$167,532; qualifying distributions, \$166,790; giving activities include \$166,930 for 28 grants (high: \$75,000; low: \$100).

**Fields of interest:** Elementary/secondary education; higher education; education; hospitals (general); health associations; recreation.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

## 4677

**Albert B. Ferguson, Jr., M.D. Orthopaedic Foundation**

P.O. Box 38355  
Pittsburgh, PA 15238 (412) 781-8515  
Contact: Mary Cosgrove

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,521,623 (M); expenditures, \$104,564; qualifying distributions, \$102,050; giving activities include \$90,000 for 18 grants to individuals of \$5,000 each.

**Fields of interest:** Orthopedics research.

**Limitations:** Giving limited to Pittsburgh, PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* June 1

**Trustees:** Spencer Butterfield, Peter Z. Cohen, James D'Antonio, Thomas Davison, Albert B. Ferguson, Jr., Sam Granowitz, Edward N. Hanley, Jr., Heywood Haser, Graham Johnstone, David Kraus, Edward J. McClain, Jr., Charles

**Officers:** Elizabeth B. Dusch, Pres.; Michelle R. Bitzer, Secy.; John F. Bitzer III, Treas.  
**EIN:** 251605441

## 4683

**The Fredricksen Foundation**

4718 Old Gettysburg Rd., Ste. 405  
 Mechanicsburg, PA 17055-4380  
 (717) 731-9405  
**Contact:** Miles J. Gibbons, Jr., Exec. Dir.

Established in 1987 in PA.

**Donor(s):** L.B. Smith Medical Foundation, Inc., C.J. Fredricksen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,813,122 (M); expenditures, \$86,644; qualifying distributions, \$83,998; giving activities include \$84,000 for 9 grants (high: \$15,000; low: \$4,000).

**Purpose and activities:** Giving primarily for hospitals; support also for nursing education.  
**Fields of interest:** Health care.

**Types of support:** General/operating support; capital campaigns; building/renovation; program development; seed money.  
**Limitations:** Giving limited to the Marco Island, FL, and Harrisburg, PA, areas. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As needed

**Officer and Trustees:** Miles J. Gibbons, Jr.,\* Exec. Dir.; Cleve L. Fredricksen, Mary Jane Fredricksen.

**Number of staff:** None.

**EIN:** 222852610

## 4684

**Freedom Forge Corporation Foundation**

(Formerly American Welding & Manufacturing Company Foundation)  
 c/o Kish Bank Asset Mgmt.  
 1 Gateway Dr.  
 Reedsville, PA 17084

**Application address:** Crystal L. Hudspeth, Trust Off., Co. Bank One Youngstown, N.A., P.O. Box 231, Warren, OH 44481; Tel.: (330) 841-7820

Established about 1956 in OH.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,257,263 (M); expenditures, \$90,270; qualifying distributions, \$80,073; giving activities include \$80,385 for 28 grants (high: \$25,000; low: \$75).

**Fields of interest:** Arts/cultural programs; higher education; health associations; human services; children & youth, services; federated giving programs; general charitable giving.

**Limitations:** Giving primarily in OH. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Kish Bank Asset Mgmt.

**Number of staff:** None.

**EIN:** 346516721

## 4685

**French Benevolent Society of Philadelphia** ☆

c/o First Union National Bank  
 Broad & Walnut Sts.  
 Philadelphia, PA 19109  
**Contact:** Directors, or Schol. Comm.  
**Application address:** 1301 Medical Arts Bldg., 1601 Walnut St., Philadelphia, PA 19102; Tel.: (215) 563-3276

Established in 1793 in PA.

**Donor(s):** Stephen Guicud.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,222,383 (M); expenditures, \$40,935; qualifying distributions, \$32,864; giving activities include \$32,819 for grants to individuals.

**Purpose and activities:** Aid to persons of French extraction reduced to want by misfortune, age, or illness, to the extent that funds are available by the society and the applicant is in financial need. Preference is given in the following order: persons of French birth, French born parents, persons of French extraction.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to the metropolitan Philadelphia, PA, area.

**Publications:** 990-PF, informational brochure (including application guidelines).

**Application information:** Application form required.

*Initial approach:* Telephone office on Wed. or Thurs.

*Deadline(s):* None

*Board meeting date(s):* 1st Wednesday of each month except Aug.

*Final notification:* 2 months

**Directors:** Carlos J. Alvare, Robert E. Chatot, Daniele Thomas Easton, John W. Fawcett III, Jacqueline E. Garneau, and 7 additional directors.

**Trustee:** First Union National Bank.

**Number of staff:** 1 part-time professional.

**EIN:** 231401532

## 4686

**Charles F. & Anna E. Frey Foundation**

259 Willow Valley Dr.  
 Lancaster, PA 17602  
**Contact:** Charles F. Frey, Pres.

Established in 1991.

**Donor(s):** Charles F. Frey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$219,056 (M); gifts received, \$7,300; expenditures, \$89,725; qualifying distributions, \$89,590; giving activities include \$89,590 for 38 grants (high: \$40,000; low: \$25).

**Purpose and activities:** Giving primarily for higher education, religious organizations, and human service organizations.

**Fields of interest:** Higher education; education; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Charles F. Frey, Pres.

**EIN:** 232189219

## 4687

**The Muriel Fufeld Foundation**

c/o Kathy C. Mandelbaum  
 1600 Market St., Ste. 3600  
 Philadelphia, PA 19103

Established in 1995 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,607,045 (M); expenditures, \$80,723; qualifying distributions, \$77,102; giving activities include \$35,000 for 1 grant.

**Fields of interest:** Cancer.

**Limitations:** Applications not accepted. Giving limited to NY. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Caryl P. Rubenfeld, Stanley I. Rubenfeld.

**Number of staff:** None.

**EIN:** 237852070

## 4688

**Gamber Foundation**

2220 Dutch Gold Dr.  
 Lancaster, PA 17601-1997  
**Contact:** William R. Gamber II, Pres.

Established in 1984 in PA.

**Donor(s):** W. Ralph Gamber, Luella M. Gamber, Dutch Gold Honey, Inc., Gamber Glass Container Co.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$919,929 (M); gifts received, \$134,000; expenditures, \$55,161; qualifying distributions, \$54,000; giving activities include \$52,500 for 11 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Health care; human services; general charitable giving.

**Types of support:** Capital campaigns; building/renovation; endowment funds; scholarships—to individuals.

**Limitations:** Giving primarily in Lancaster, PA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** William R. Gamber II,\* Pres.; Marianne M. Gamber,\* Secy.; Nancy J. Gamber,\* Treas.; Luella M. Gamber, W. Ralph Gamber, Robert E. Gamber, W. Scott Stoner.  
**EIN:** 23231958

## 4689

**The Garbose Family Foundation** ☆

c/o William M. & Lynne L. Garbose  
 P.O. Box 642, 545 Station Ln.  
 Gwynedd Valley, PA 19437-0642

Established in 1995 in PA.

**Donor(s):** Lynne Garbose, William Garbose.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$289,256 (M); gifts received, \$96,467; expenditures, \$54,354; qualifying distributions, \$54,104; giving activities include \$54,104 for grants (high: \$27,060).  
**Fields of interest:** Health care; general charitable giving.  
**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Lynne Garbose, William Garbose.  
**EIN:** 237818372

#### 4690

##### The GDF Foundation

(Formerly The Geraldine Dietz Fox Foundation)  
 1325 Morris Dr., Ste. 201  
 Wayne, PA 19087-5506

Established in 1988 in PA.

**Donor(s):** Geraldine Dietz Fox.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,466,372 (M); expenditures, \$71,412; qualifying distributions, \$69,281; giving activities include \$69,281 for 2 grants (high: \$68,281; low: \$1,000).

**Purpose and activities:** Giving primarily for auditory research.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Geraldine Dietz Fox, Richard J. Fox.  
**EIN:** 232542904

**Selected grants:** The following grants were reported in 1997.

\$68,281 to National Organization for Hearing Research, Narberth, PA. For research.  
 \$1,000 to Bertha Abess Childrens Center, Miami, FL.

#### 4691

##### The Gelb Foundation

111 Pellar Ave.  
 Scranton, PA 18505  
**Contact:** Beverly Klein, Secy.-Treas.

Established in 1948.

**Donor(s):** Mae S. Gelb, Sondra Myers, Beverly Klein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,445,552 (M); gifts received, \$47,863; expenditures, \$111,056; qualifying distributions, \$109,734; giving activities include \$103,834 for grants (high: \$15,200).

**Fields of interest:** Education; human services; family services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving on a national basis, with some emphasis on PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter on letterhead

*Deadline(s):* None

**Officers:** Mae S. Gelb, Pres.; Sondra Myers, V.P.; Beverly Klein, Secy.-Treas.

**EIN:** 246018072

**Selected grants:** The following grants were reported in 1997.

\$15,200 to Center for Learning and Leadership, Scranton, PA.

\$12,500 to Mazon-A Jewish Response to Hunger, Scranton, PA.

\$8,060 to Hadassah, Scranton, PA.

\$6,100 to New Israel Fund, Los Angeles, CA.

\$4,500 to United Jewish Appeal, Scranton, PA.

\$3,099 to Pennsylvania State University, State College, PA.

\$2,000 to Northeastern Pennsylvania

Philharmonic, Avoca, PA.

\$2,000 to University of Scranton, Scranton, PA.

\$2,000 to University of the Arts, Philadelphia, PA.

\$1,911 to Connecticut College, New London, CT.

#### 4692

##### Frank O. Genuardi Family Foundation

805 E. Germantown Pike  
 Norristown, PA 19401

Established in 1995.

**Donor(s):** Francis L. Genuardi, Frank O. Genuardi.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$424,396 (M); gifts received, \$100,500; expenditures, \$70,043; qualifying distributions, \$66,080; giving activities include \$66,080 for 4 grants (high: \$46,080; low: \$5,000).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Laurence P. Genuardi, Pres.; Frank O. Genuardi, V.P.; Francis L. Genuardi, Secy.-Treas.  
**EIN:** 232828488

**Selected grants:** The following grants were reported in 1997.

\$46,080 to Devereux Kanner Center, Devon, PA. For building renovations.

\$10,000 to John Paul II Foundation, Friends of, NYC, NY.

\$5,000 to Chestnut Hill College, Philadelphia, PA.

\$5,000 to Holy Savior Church, Norristown, PA. For parking lot renovations.

#### 4693

##### Sgt. Philip German Memorial Foundation

c/o Dauphin Deposit Bank & Trust Co.  
 P.O. Box 2961  
 Harrisburg, PA 17105-2961 (717) 231-6071  
**Contact:** Wendy Speece, Trust Off., Dauphin Deposit Bank & Trust Co.

Established in 1986 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,676,483 (M); expenditures, \$79,387; qualifying distributions, \$67,728; giving activities include \$67,728 for grants.

**Purpose and activities:** Provides scholarships to high school seniors who are children of veterans in the Commonwealth of PA.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to PA.

**Application information:** Applications only available through guidance counselor.  
**Application form required.**

*Deadline(s):* May 15

*Final notification:* June 30

**Trustee:** Dauphin Deposit Bank & Trust Co.  
**EIN:** 236745697

#### 4694

##### Germantown Relief Society Foundation Fund ☆

c/o First Union National Bank  
 P.O. Box 7558, Trust Tax 1-3-9-20  
 Philadelphia, PA 19101-7558  
**Contact:** Kenneth Wozniak, V.P., First Union National Bank  
**Application address:** 15th & Market Sts., Philadelphia, PA 19101; Tel.: (215) 786-8611

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,063,275 (M); expenditures, \$51,456; qualifying distributions, \$45,628; giving activities include \$41,400 for grants.  
**Fields of interest:** Education; hospitals (general); food banks; human services; Protestant agencies & churches.

**Limitations:** Giving primarily in Philadelphia, PA.

**Application information:** Contact foundation for information, deadlines, etc.

**Trustee:** First Union National Bank  
**EIN:** 236215778

#### 4695

##### The Gibb Foundation ☆

c/o W.B.S.S.C.  
 Packard Bldg., 12th Fl.  
 Philadelphia, PA 19102

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,043,483 (M); expenditures, \$65,347; qualifying distributions, \$57,446; giving activities include \$51,000 for grants.

**Fields of interest:** Education.

**Limitations:** Giving primarily in the Northeast, with emphasis on MA, NJ, and PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Edwina A. Robb, F. Richard Robb, Ronald W. Robb.

**Directors:** Robert I. Friedman, Matthew H. Kamens.

**EIN:** 236766810

#### 4696

##### Gibbel Foundation, Inc.

2 N. Broad St.  
 Lititz, PA 17543-1005 (717) 626-4751  
**Contact:** Henry H. Gibbel, Pres.

Established in 1965 in PA.

**Donor(s):** James C. Gibbel, Henry H. Gibbel, John R. Gibbel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,697,987 (M); gifts received, \$2,431; expenditures, \$76,830; qualifying distributions, \$63,227; giving activities include \$64,052 for 45 grants (high: \$13,040; low: \$25).

**Fields of interest:** Higher education; theological school/education; children & youth, services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in PA.

**Application information:**

*Initial approach:* Letter requesting information

*Deadline(s):* None

**Officers:** Henry H. Gibbel, Pres. and Treas.; James C. Gibbel, V.P.; John R. Gibbel, Secy.  
EIN: 236402619

**Selected grants:** The following grants were reported in 1997.

\$13,040 to Juniata College, Huntingdon, PA.  
\$8,740 to Lititz Church of the Brethren, Lititz, PA.

\$7,200 to Camp Swatara, Bethel, PA. For capital campaign.

\$6,000 to Church of the Brethren General Board, Elgin, IL.

\$4,000 to Campus Crusade for Christ International, Orlando, FL.

\$600 to Christopher Dock Mennonite High School, Lansdale, PA. For capital campaign.

\$510 to United Way of Lancaster County, Lancaster, PA.

\$500 to Pennsylvania Family Institute, Harrisburg, PA.

\$300 to National Interreligious Service Board for Conscientious Objectors, DC.

\$160 to W I T F-TV/FM South Central Educational Broadcasting Council, Harrisburg, PA.

Established around 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,320,259 (M); expenditures, \$68,037; qualifying distributions, \$61,676; giving activities include \$55,000 for 14 grants (high: \$7,500; low: \$1,000).

**Fields of interest:** Hospitals (general); human services.

**Limitations:** Giving primarily in NJ.

**Application information:** Contact foundation for application information.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Norma G. Farr, B. Judith Gilbert, First Union National Bank  
EIN: 226067331

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Deborah Hospital Foundation, Browns Mills, NJ. For endowment.

\$5,000 to Crawford House, Skillman, NJ. For endowment.

\$5,000 to Cumberland College, Williamsburg, KY. For endowment.

\$5,000 to Girl Scouts of the U.S.A., Delaware-Raritan Council, East Brunswick, NJ. For endowment.

\$5,000 to Martin House Community for Justice Foundation, Trenton, NJ. For endowment.

\$5,000 to Rider University, Lawrenceville, NJ. For endowment.

\$5,000 to Somerset Home for Temporally Displaced Children, Bridgewater, NJ. For endowment.

\$4,000 to Boys and Girls Club of Delaware Valley, Trenton, NJ. For endowment.

\$4,000 to Crisis Ministry of Princeton, Princeton, NJ. For endowment.

\$1,000 to Eden Institute, Princeton, NJ. For endowment.

#### 4699

##### Ellis A. Gimbel Charitable Trust

Packard Bldg., 12th Fl.  
Philadelphia, PA 19102

**Donor(s):** Ellis A. Gimbel.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,163,329 (M); expenditures, \$53,287; qualifying distributions, \$50,547; giving activities include \$48,900 for 7 grants (high: \$13,000; low: \$2,000).

**Purpose and activities:** Support primarily to organizations that provide entertainment to underprivileged children.

**Fields of interest:** Arts/cultural programs; health care; children & youth, services.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Paul A. Gimbel, Doris A. Simon, Salley G. Taussig.

EIN: 236503956

#### 4700

##### The Glasser Family Foundation, Inc.

(Formerly A. & G. Glasser Foundation, Inc.)  
1419 Highview Dr.  
Greensburg, PA 15601 (407) 241-5632  
Contact: Gloria Glasser, Secy.  
Application address: 5742 N.W. 24th Ave., Boca Raton, FL 33496

Established in 1986 in PA.

**Donor(s):** Abe Glasser, Gloria Glasser.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$616,375 (M); gifts received, \$20,000; expenditures, \$64,112; qualifying distributions, \$63,283; giving activities include \$63,700 for 16 grants (high: \$20,000; low: \$50).

**Fields of interest:** Higher education; health associations; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**† Abe Glasser, \* Pres.; Gloria Glasser, \* Secy.  
EIN: 251496445

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Philadelphia College of Pharmacy and Science, Philadelphia, PA.

\$15,000 to Congregation Emanuel-Israel, Greensburg, PA.

\$10,000 to Camp Variety for Spina Bifida, Pittsburgh, PA.

\$10,000 to Finch University of Health Sciences/Chicago Medical School, North Chicago, IL.

\$2,000 to Blind Association of Westmoreland County, Greensburg, PA.

\$1,500 to United Jewish Federation of Greater Pittsburgh, Pittsburgh, PA.

\$1,000 to Plantation High School, Drama Department, Plantation, FL.

\$1,000 to Westmoreland Hospital Foundation, Greensburg, PA.

\$300 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$100 to Make-A-Wish Foundation of Western Pennsylvania, Pittsburgh, PA.

#### 4701

##### Joseph N. Gorson Foundation ☆

8045 W. Chester Pike  
Upper Darby, PA 19082-1317 (610) 853-4800  
Contact: Murray S. Gorson, Tr.

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$500,881 (M); expenditures, \$70,351; qualifying distributions, \$68,859; giving activities include \$69,111 for grants.

**Fields of interest:** Health care; health organizations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

#### 4697

##### Harold C. Gift Scholarship Trust

c/o Meridian Trust Co.  
P.O. Box 1102  
Reading, PA 19603-1102

Established in 1986 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,536,209 (M); expenditures, \$83,842; qualifying distributions, \$69,502; giving activities include \$69,249 for 3 grants to individuals of \$23,083 each.

**Purpose and activities:** Primarily awards scholarships to individuals for higher education.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in PA.

**Trustee:** Meridian Trust Co.

EIN: 236524243

#### 4698

##### Linus R. Gilbert Foundation

c/o First Union National Bank  
P.O. Box 7558/TRTX 1-3-9-20  
Philadelphia, PA 19101-7558  
Contact: Valerie Dominico, Trust Off., First Union National Bank  
Application address: c/o Corestates Bank, N.A. (NJ West), CN 1, Pennington, NJ 08534-0001; Tel.: (609) 771-5822

**Trustees:** Janice W. Gorson, Murray S. Gorson, S. Marshall Gorson.  
**EIN:** 236297463

**4702**  
**Gottlieb Family Foundation** ☆  
 1434 County Line Rd.  
 Huntingdon Valley, PA 19006 (215) 322-1800  
**Contact:** Samuel Gottlieb, Tr.

Established in 1986 in PA.  
**Donor(s):** Samuel Gottlieb, Bernard Gottlieb.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$195,492 (M); gifts received, \$54,606; expenditures, \$96,949; qualifying distributions, \$89,726; giving activities include \$89,726 for 13 grants (high: \$51,000; low: \$375).  
**Fields of interest:** Medical research; human services; Christian agencies & churches; Jewish agencies & temples.  
**Limitations:** Giving primarily in PA.  
**Application information:** Application form not required.

*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Bernard Gottlieb, Samuel Gottlieb.  
**EIN:** 236870692

**4703**  
**Grandom Institution**  
 366 Rounfont Rd.  
 Philadelphia, PA 19119  
**Contact:** John N. Childs, Secy.-Treas.

Incorporated in 1841 in PA.  
**Donor(s):** Hartt Grandom.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/96): Assets, \$1,685,724 (M); expenditures, \$83,319; qualifying distributions, \$76,897; giving activities include \$76,897 for grants (high: \$61,785; low: \$919).  
**Purpose and activities:** Support for fuel aid programs "furnishing winter fuels for the worthy poor"; some giving also to a YMCA for heating purposes.  
**Fields of interest:** Energy; human services.  
**Types of support:** Endowment funds.  
**Limitations:** Giving primarily in the Philadelphia, PA, area.  
**Application information:** Application form not required.

*Board meeting date(s):* Oct.  
*Final notification:* Nov.  
**Officers:** F. Preston Buckman, Pres.; John N. Childs, Secy.-Treas.; Robert C. Bodine, Mgr.; Mary Buckman, Mgr.; Thomas O. Ely, Mgr.; Louise Gianopolos, Mgr.; Carolyn Moon, Mgr.; Gerald van Arkel, Mgr.  
**Number of staff:** None.  
**EIN:** 230640770  
**Selected grants:** The following grants were reported in 1996.  
 \$61,785 to Germantown Residents Acting to Conserve Energy (GRACE), Philadelphia, PA. For fuel.  
 \$6,679 to Southwest Community Development Corporation, Philadelphia, PA. For fuel.  
 \$4,174 to Friends Neighborhood Guild, Philadelphia, PA. For fuel.

\$2,087 to Interfaith of Ambler, Ambler, PA. For fuel.  
 \$1,253 to Women Against Abuse, Philadelphia, PA. For fuel.  
 \$919 to Stapeley Hall, Philadelphia, PA. For fuel.

**4704**  
**Gray Family Foundation**  
 c/o First Commonwealth Trust Co.  
 P.O. Box 1046  
 DuBois, PA 15801

Established in 1988 in PA.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$879,561 (M); expenditures, \$68,519; qualifying distributions, \$68,519; giving activities include \$59,406 for 35 grants (high: \$6,000; low: \$500).  
**Fields of interest:** Higher education; hospitals (general); human services; children & youth, services; federated giving programs; Christian agencies & churches.  
**Types of support:** Scholarship funds.  
**Limitations:** Applications not accepted. Giving primarily in DuBois, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Kathleen Gray Braun, Catherine E. Gray, Elizabeth Gray, Jason S. Gray, Jr., First Commonwealth Trust Co.  
**EIN:** 256311915

**4705**  
**The Gualala Foundation Trust**  
 Broad and Walnut Sts., Ste. PA 1308  
 Philadelphia, PA 19109-0000

Established in 1964 in FL.  
**Donor(s):** J. Ollie Edmunds, Sr.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$1,789,193 (M); expenditures, \$89,426; qualifying distributions, \$75,334; giving activities include \$74,553 for grants.  
**Fields of interest:** Higher education; family services.  
**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** J.O. Edmunds, Jr., Mgr.; Mrs. J.O. Edmunds, Jr., Mgr.; Martha Edmunds, Mgr.; George Hood, Mgr.; Mrs. George Hood, Mgr.; Wayne A. Novak, Mgr.; Mrs. Wayne A. Novak, Mgr.  
**Trustee:** First Union National Bank of Florida.  
**EIN:** 596157396

**4706**  
**Gurrentz Family Charitable Foundation** ☆  
 c/o Morton E. Gurrentz  
 2020 Ardmore Blvd., Ste. 250  
 Pittsburgh, PA 15221

Established in 1996 in PA.  
**Donor(s):** Morton E. Gurrentz.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$216,780 (M); gifts received, \$148,500; expenditures, \$97,649; qualifying distributions, \$96,585; giving activities include \$96,685 for 4 grants (high: \$95,635; low: \$50).  
**Fields of interest:** Leukemia; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Morton E. Gurrentz, Pres. and Secy.-Treas.  
**Directors:** Patrick H. Gurrentz, Rodger B. Gurrentz, Thomas L. Gurrentz.  
**EIN:** 251790376

**4707**  
**Alexander Gushner Family Foundation**  
 1818 Chestnut St.  
 Philadelphia, PA 19103 (215) 564-9000  
**Contact:** Mark L. Gushner, Tr.

**Donor(s):** Gerald Gushner, Mark L. Gushner.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$61,813 (M); gifts received, \$62,500; expenditures, \$67,700; qualifying distributions, \$67,550; giving activities include \$67,400 for 6 grants (high: \$65,300; low: \$100).  
**Fields of interest:** Education; health care; Jewish agencies & temples.  
**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter on organization's letterhead  
**Trustees:** Gerald Gushner, Mark L. Gushner.  
**EIN:** 236393631

**4708**  
**The Mary B. & Alvin P. Gutman Fund** ☆  
 c/o CMS Cos.  
 1926 Arch St.  
 Philadelphia, PA 19103-1484  
**Contact:** Alvin P. Gutman, Chair.

Established around 1961.  
**Donor(s):** Alvin Gutman.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$941,975 (M); gifts received, \$130,417; expenditures, \$72,491; qualifying distributions, \$53,948; giving activities include \$53,948 for 69 grants (high: \$10,000; low: \$10).  
**Fields of interest:** Arts/cultural programs; higher education; education; human services; federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:**  
*Deadline(s):* None  
**Officers and Trustees:** Alvin P. Gutman,\* Chair.; Mary B. Gutman,\* Secy.; Helen J. Gutman,\* Treas.; James C. Gutman.  
**EIN:** 236391200

#### 4709 Tina Guzzardi/Guzzardi Memorial Foundation

c/o First Union National Bank  
P.O. Box 7558, FC 1-3-9-20  
Philadelphia, PA 19101-7558 (215) 786-8619  
Contact: Moira Kelly, Trust Off., First Union National Bank

Established in 1988 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,385,805 (M); expenditures, \$51,459; qualifying distributions, \$43,761; giving activities include \$37,000 for 10 grants (high: \$20,000; low: \$250).

**Fields of interest:** Secondary school/education; higher education; religion; general charitable giving.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Contact foundation for application information.

**Trustees:** Lawrence Guzzardi, Michael Guzzardi, Robert Guzzardi, First Union National Bank  
EIN: 226453591

#### 4710 The George T. Handyside Memorial Scholarship Foundation

c/o Hardy Mgmt. Co.  
4121 Washington Rd.  
McMurray, PA 15317 (724) 941-8497  
Contact: Daniel Wallach

Established in 1992 in PA.

**Donor(s):** Joseph A. Hardy III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,721,473 (M); expenditures, \$90,630; qualifying distributions, \$78,930; giving activities include \$75,000 for 7 grants to individuals (high: \$13,000; low: \$9,800).

**Purpose and activities:** Scholarships limited to children of employees of 84 Lumber Co.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in areas of 84 Lumber Co. operations.

**Application information:** Applications are available at 84 Lumber Co. corporate office. Application form required.

**Deadline(s):** None

**Officers:** Joseph A. Hardy III, Pres. and Treas.; Margaret A. Hardy-Magerko, Secy.  
EIN: 251667394

#### 4711 Hanover Shoe Farms Foundations, Inc.

P.O. Box 339  
Rte. 194 S.  
Hanover, PA 17331  
Contact: Russell C. Williams, Pres.

Established in 1991 in PA.

**Donor(s):** Lawrence B. Sheppard Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,892,053 (M); expenditures, \$97,704; qualifying distributions, \$79,667; giving

activities include \$79,667 for 20 grants (high: \$10,500; low: \$500).

**Fields of interest:** Higher education; human services.

**Limitations:** Giving primarily in PA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Oct. 31

**Officers and Directors:** Russell C. Williams,\* Pres.; James W. Simpson,\* V.P.; Shawn R. Eisenhauer,\* Secy.; Shirley J. Kuhn,\* Treas.; Paul E. Spears, Patricia S. Winder.  
EIN: 232647725

**Selected grants:** The following grants were reported in 1996.

\$11,500 to YMCA, Hanover Area, Hanover, PA.  
2 grants: \$10,000, \$1,500.

\$7,500 to Delone Catholic High School, McSherrystown, MA.

\$4,400 to Harness Horse Youth Foundation, Carmel, IN. For general support.

\$3,000 to Hoffman Homes for Youth, Gettysburg, PA.

\$3,000 to Standardbred Retirement Foundation, Blairstown, NJ.

\$2,500 to Christ U.C.C. Church. For building fund.

\$2,000 to American Cancer Society, Hanover, PA.

\$2,000 to Hanover Public Library, Hanover, PA.

\$2,000 to University of Richmond, Richmond, VA.

#### 4712 The Hayne Foundation ☆

1809 Walnut St.

Philadelphia, PA 19103

Established in 1996 in PA.

**Donor(s):** Richard A. Hayne.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$962,500 (M); gifts received, \$812,500; expenditures, \$81,250; qualifying distributions, \$81,250; giving activities include \$81,250 for grants.

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Richard A. Hayne, Chair. and Pres.; Margaret Hayne, V.P.; Freeman Zausner, Secy.-Treas.

EIN: 232870131

#### 4713 The HBE Foundation ☆

350 Pond View  
Devon, PA 19333-1732 (610) 688-0143  
Contact: Bruce M. Brown, Tr.

Established in 1988.

**Donor(s):** Bruce Maitland Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,127,526 (M); gifts received, \$294,375; expenditures, \$40,788; qualifying distributions, \$36,616; giving activities include \$34,000 for 20 grants (high: \$25,000; low: \$500; average: \$500-\$6,500).

**Fields of interest:** Genealogy; arts/cultural programs; elementary school/education; secondary school/education; higher education; libraries/library science; education; botanical/landscape services; environment, beautification programs; hospitals (general); human services; philanthropy/voluntarism; religion; general charitable giving.

**International interests:** Bermuda; Ireland; Scotland; Soviet Union (Former).

**Types of support:** General/operating support; building/renovation; emergency funds; program development; publication; seed money; scholarship funds; research.

**Limitations:** Giving primarily in southeastern PA. No grants to individuals or for charities making "payments in lieu of taxes".

**Publications:** Multi-year report, annual report (including application guidelines).

**Application information:** Unsolicited proposals not acknowledged unless trustee interest.

Application form not required.

**Initial approach:** Telephone or letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** After site visit

**Trustee:** Bruce Maitland Brown.

**Number of staff:** None.

EIN: 236910944

#### 4714 Henkels Foundation ☆

985 Jolly Rd.

Blue Bell, PA 19422-0900

Established in 1956.

**Donor(s):** Paul M. Henkels.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$38,900 (M); gifts received, \$67,600; expenditures, \$65,282; qualifying distributions, \$65,263; giving activities include \$65,125 for 51 grants (high: \$23,000; low: \$100).

**Fields of interest:** Higher education; human services; foundations (private grantmaking); Christian agencies & churches.

**International interests:** Global programs.

**Limitations:** Applications not accepted. Giving on an international basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul M. Henkels, Pres.; I. Jerome Stern, Secy.; Barbara B. Henkels, Treas.

EIN: 236235239

#### 4715 The Hess Trust ☆

458 Fruitville Pike

Manheim, PA 17545 (717) 665-5617

Contact: Claude H. Hess, Tr.

Established in 1979.

**Donor(s):** Claude H. Hess.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$152,328 (M); expenditures, \$64,137; qualifying distributions, \$63,610; giving activities include \$63,000 for grants.

**Fields of interest:** Health care; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Linda Hess Conklin, Claude H. Hess, J. Clair Hess.

**EIN:** 232112168

**4716**

**Robert H. and Mary Gamble Hewitt Memorial Fund**

3382 Brae Bourn St.  
Huntingdon Valley, PA 19006  
**Contact:** Elizabeth H. Hewitt, Pres.

Established in 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/96): Assets, \$1,187,098 (M); expenditures, \$50,000; qualifying distributions, \$50,000; giving activities include \$50,000 for 16 grants (high: \$17,500; low: \$500).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Giving on a national basis.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Elizabeth H. Hewitt, Pres. and Treas.; Robert W. Hewitt, V.P.; William P. Thorn, Secy.  
**EIN:** 232618765

**4717**

**HFO Foundation**

1600 Market St., Ste. 3600  
Philadelphia, PA 19103 (215) 751-2080  
**Contact:** Bruce A. Rosenfield, Dir.

Established in 1989 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$16,710 (M); gifts received, \$150,023; expenditures, \$135,003; qualifying distributions, \$132,508; giving activities include \$132,508 for 9 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Education; children & youth, services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Nov.

**Director:** Bruce A. Rosenfield.

**Number of staff:** None.

**EIN:** 236870251

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Deborah Hospital Foundation, Cymrot Center, Browns Mills, NJ. For general support.

\$25,000 to Save the Children Federation, Westport, CT. For general support.

\$20,000 to Habitat for Humanity of Trenton Area, Princeton, NJ. For general support.

\$18,777 to Planned Parenthood Association of the Mercer Area, Trenton, NJ. For general support.

\$15,000 to American Red Cross, New Jersey Capital Area Chapter, Princeton, NJ. For general support.

\$12,731 to Source Sisseton, Sisseton, SD. For general support.

\$6,000 to Exchange Club Center for the Prevention of Child Abuse of Greater Princeton, Lawrenceville, NJ. For general support.

\$5,000 to Freehold Area Open Door, Freehold, NJ. For general support.

\$5,000 to Meals on Wheels of Lawrence Township, Lawrenceville, NJ. For general support.

**4718**

**Gertrude L. Hirsch Charitable Trust**

c/o First Union National Bank  
Broad & Walnut Sts.  
Philadelphia, PA 19109  
**Contact:** Earle C. Sandberg, Tr.  
*Application address:* 37 Vreeland Ave., Totowa, NJ 07512

Established in 1987 in NJ.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,797,303 (M); expenditures, \$164,763; qualifying distributions, \$147,099; giving activities include \$147,099 for 13 grants (high: \$25,000; low: \$1,000; average: \$5,000–\$20,000).

**Purpose and activities:** Grants made to small organizations in northern NJ; areas of interest include human services, health and emergency services, and religious organizations, especially Lutheran-affiliated.

**Fields of interest:** Hospitals (general); human services; children & youth, services; Protestant agencies & churches.

**Limitations:** Giving primarily in northern NJ. No grants to individuals; no loans.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Board meeting date(s):* June and Dec.

**Trustees:** Earle C. Sandberg, First Union National Bank.

**EIN:** 226422143

**4719**

**Valeria E. Hoffer Scholarship Trust ☆**

c/o Betsy H. Sprow  
P.O. Box 2961  
Harrisburg, PA 17105

Established in 1994 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,275,207 (M); expenditures, \$53,637; qualifying distributions, \$45,047; giving activities include \$46,500 for grants.

**Purpose and activities:** Scholarships only to graduates of Reading Sr. High School, PA.

**Fields of interest:** Education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Reading, PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Dauphin Deposit Bank & Trust Co.

**EIN:** 237763256

**4720**

**Arnold & Bette Hoffman Family Foundation ☆**

1464 Hunter Rd.  
Rydal, PA 19046

Established in 1985 in PA.

**Donor(s):** Arnold S. Hoffman, Bette Hoffman.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$62,447 (M); gifts received, \$59,445; expenditures, \$59,490; qualifying distributions, \$58,342; giving activities include \$58,342 for grants.

**Fields of interest:** Higher education; geriatrics; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Louis W. Fryman, Arnold S. Hoffman, Bette Hoffman.

**EIN:** 222702299

**4721**

**Bob Hoffman Foundation**

3300 Board Rd.  
York, PA 17402  
**Contact:** John B. Terpak, Jr., Tr.

Established about 1964 in PA.

**Donor(s):** York Barbell Co., Inc., and related companies.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$1,666,419 (M); gifts received, \$10,795; expenditures, \$140,411; qualifying distributions, \$114,669; giving activities include \$97,889 for 32 grants (high: \$20,000; low: \$100).

**Purpose and activities:** Giving for community, youth, and recreational activities and hospitals.

**Fields of interest:** Performing arts; education; environment; hospitals (general); health care; recreation; children & youth, services; community development; science; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; in-kind gifts.

**Limitations:** Giving primarily in York County, PA.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter for organizations

*Copies of proposal:* 1

*Deadline(s):* 1 month prior to meeting dates  
*Board meeting date(s):* Last week of Jan., Apr., July, and Oct.

**Trustees:** David J. Fortney, Alda M. Ketterman, George E. MacDonald, Victor J. Standish, John B. Terpak, Jr.  
**EIN:** 236298674

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Pennsylvania State University, York, PA.

\$8,065 to United States Weightlifting Federation (USWF), Colorado Springs, CO.

\$5,000 to Christian School of York, York, PA.

\$2,000 to New Hope Ministries, Dillsburg, PA.

\$2,000 to United Way of York County, York, PA.

\$2,000 to York Little Theater, York, PA.



\$1,200 to Albuquerque Sports Council, Albuquerque, NM.

\$1,200 to Fraternal Order of Police, York, PA.  
\$1,000 to Central Pennsylvania Youth Ballet, Carlisle, PA.

\$1,000 to York House Hospice, York, PA.

## 4722

**C. B. Hollingsworth Trust**

c/o Southwest National Bank of Pennsylvania  
111 S. Main St.  
Greensburg, PA 15601

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,219,846 (M); expenditures, \$44,212; qualifying distributions, \$33,000; giving activities include \$33,000 for 7 grants (high: \$5,000; low: \$2,500).

**Fields of interest:** Hospitals (general); human services; children & youth, services; Protestant agencies & churches.

**Types of support:** Building/renovation; equipment.

**Limitations:** Applications not accepted. Giving primarily in Greensburg, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Southwest National Bank of Pennsylvania.

**EIN:** 256021413

## 4723

**The Holstrom Family Foundation ☆**

c/o Carleton A. Holstrom  
20 E. Court St., P.O. Box 1310  
Doylestown, PA 18901 (215) 340-1850

Established in 1984 in NY.

**Donor(s):** Carleton A. Holstrom.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$19,463 (M); gifts received, \$79,978; expenditures, \$151,901; qualifying distributions, \$149,314; giving activities include \$149,200 for grants.

**Fields of interest:** Performing arts; dance; history & archaeology; arts/cultural programs; education; natural resource conservation & protection; environment; hospitals (general); family planning; human services.

**Types of support:** Annual campaigns; capital campaigns; endowment funds; research.

**Limitations:** Applications not accepted. Giving primarily in NJ and PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Carleton A. Holstrom, Pres.; Christina L. Holstrom, V.P.; Marcia D. Holstrom, Secy.; Cynthia J. Holstrom, Treas.

**EIN:** 222611162

## 4724

**Russell & Eleanor Horn Foundation**

R.D. 8, Box 134  
York, PA 17403

**Contact:** Rosalind H. Kunkel, Pres.

Established in 1985 in PA.

**Donor(s):** Russell E. Horn, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,492,494 (M); gifts received, \$54,968; expenditures, \$63,233; qualifying distributions, \$53,148; giving activities include \$53,940 for 46 grants (high: \$8,900; low: \$10; average: \$1,000-\$4,000) and \$10,740 for 46 employee matching gifts.

**Fields of interest:** Human services; federated giving programs; Protestant agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; equipment; endowment funds; emergency funds; program development; seed money; scholarship funds; research; technical assistance; consulting services; program evaluation; employee matching gifts; employee-related scholarships; matching funds. **Limitations:** Giving primarily in PA. No support for Planned Parenthood or the National Council of Churches. No grants to individuals.

**Publications:** 990-PF, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Nov. 15

*Board meeting date(s):* Last Monday of month following end of yearly quarter

*Final notification:* Dec. 31

**Officers and Directors:**\* Rosalind H. Kunkel,\* Pres.; Russell E. Horn, Sr.,\* Secy.; William H. Kick, Treas.; Russell E. Horn III, Rev. Owen Walter.

**Number of staff:** 1 part-time support.

**EIN:** 222663207

**Selected grants:** The following grants were reported in 1997.

\$8,900 to Habitat for Humanity of York, York, PA.

\$5,020 to American Red Cross, York, PA.

\$5,000 to Well, The, York, PA. For social welfare.

\$4,375 to Pennsylvania State University, State College, PA.

\$4,000 to New Hope Ministries, Dillsburg, PA.

For social welfare programs.

\$3,020 to Union Rescue Mission, York, York, PA.

\$2,700 to Access-York, York, PA.

\$2,500 to Health Education Center, York, PA.

\$2,500 to Our Daily Bread, York, PA.

\$2,145 to Salvation Army of York, York, PA.

## 4725

**Horsehead Community Development**

**Fund, Inc.**

P.O. Box 351

Palmerston, PA 18071-0351 (610) 826-4377

**Contact:** Charles H. Campton, Exec. Consultant

**Additional tel.:** (610) 826-4377

Established in 1989 in PA.

**Donor(s):** Horsehead Resources Development Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$103,522 (M); gifts received, \$100,516; expenditures, \$157,015; qualifying distributions, \$157,015; giving activities include \$148,550 for 43 grants (high: \$35,000; low: \$500).

**Purpose and activities:** Giving primarily to a hospital and library associations; support also

for community development and sports activities for youth.

**Fields of interest:** Performing arts; libraries/library science; natural resource conservation & protection; environment; hospitals (general); recreation; children & youth, services; community development; federated giving programs; disabled; aging.

**Types of support:** Capital campaigns; building/renovation; equipment; emergency funds; program development.

**Limitations:** Giving limited to the Palmerton, PA, area. No grants to individuals, or for start-up funds.

**Publications:** Annual report (including application guidelines), informational brochure (including application guidelines), 990-PF, grants list, occasional report, program policy statement, financial statement, application guidelines.

**Application information:** Grants must be used in same year awarded. Application form required.

*Initial approach:* Letter or telephone

*Copies of proposal:* 1

*Deadline(s):* Apr. 1, July 1, Sept. 1, and Dec. 1

*Board meeting date(s):* Jan., Apr., July, and Oct.

*Final notification:* After board meeting

**Officers and Directors:**\* William Becholdt,\* Chair; Fred L. Masenheimer,\* Vice-Chair; Richard Hager,\* Secy.; Willard Doll,\* Treas.; Charles H. Campton, Exec. Consultant; Joseph Bechtel, Mary Elizabeth Cyr, Michael R. Harleman.

**Number of staff:** 1 part-time professional.

**EIN:** 232588172

## 4726

**William & Dora Horwitz Endowment Fund**

c/o Mellon Bank, N.A.

P.O. Box 185

Pittsburgh, PA 15230-0185

**Contact:** Maurice Horwitz, Tr.

**Application address:** 148 Haverford Dr., Butler, PA 16001; Tel.: (724) 287-5166

Established in 1964 in PA.

**Donor(s):** Temma Horwitz Memorial Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,141,301 (M); expenditures, \$64,122; qualifying distributions, \$55,962; giving activities include \$51,750 for grants.

**Fields of interest:** Music; elementary/secondary education; higher education; libraries/library science; medical care, rehabilitation; mental health/crisis services; Jewish agencies & temples.

**Types of support:** General/operating support; capital campaigns; building/renovation.

**Limitations:** Giving primarily in Butler and Pittsburgh, PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Harriet Cohen, Stella H. Cohen, Anthony Horwitz, Maurice Horwitz, Samuel B. Horwitz, Tem Horwitz, Mellon Bank, N.A.

**EIN:** 251151970

## 4727

**Hughes Foundation, Inc.**

P.O. Box 149  
Stroudsburg, PA 18360-0149 (717) 393-1226  
Contact: R. Clinton Hughes, Jr., Pres.

Established in 1959 in PA.

**Donor(s):** Russell C. Hughes Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,301,183 (M); gifts received, \$135,000; expenditures, \$124,526; qualifying distributions, \$123,980; giving activities include \$121,025 for grants.

**Purpose and activities:** Grants primarily for education and youth organizations; support also for a community association, a public library, and a hospital.

**Fields of interest:** Libraries/library science; education; hospitals (general); children & youth services; community development.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; program development; scholarship funds.

**Limitations:** Giving primarily in the Stroudsburg and Monroe County, PA, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Mar. 31

*Board meeting date(s):* Oct. and Apr.

**Officers and Directors:** R. Clinton Hughes, Jr.,\* Pres.; R. Dale Hughes,\* V.P.; Kevin Hughes,\* Secy.; Betty A. Rowe,\* Treas.; Bernard Billick, Bryan E. Hughes, Raymond Price III.

EIN: 236298104

**Selected grants:** The following grants were reported in 1996.

\$75,000 to Eastern Monroe Public Library, Stroudsburg, PA.

\$18,850 to Monroe County Home Association, Tannersville, PA.

\$15,000 to Pocono Area Transitional Housing, Stroudsburg, PA.

\$5,000 to Northeast Pennsylvania Lions Eye Bank, Bethlehem, PA.

\$5,000 to YMCA, Pocono Family, Stroudsburg, PA.

\$4,000 to East Stroudsburg University of Pennsylvania, East Stroudsburg, PA. For scholarships.

\$2,500 to Monroe County Arts Council, Stroudsburg, PA.

\$2,500 to Youth Association of East Stroudsburg, East Stroudsburg, PA.

\$1,950 to Junior Achievement of Monroe County, Tannersville, PA.

\$600 to Exchange Club of Pocono Mountains, Stroudsburg, PA.

qualifying distributions, \$80,403; giving activities include \$80,403 for 36 grants (high: \$35,000; low: \$50).

**Fields of interest:** Higher education; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**International interests:** Israel.

**Limitations:** Applications not accepted. Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Saul Elinoff, William Elinoff, Yetta Elinoff, Lois Rubin.

EIN: 256065761

## 4729

**The Ideal Foundation \***

P.O. Box 1006  
DuBois, PA 15801-1006 (814) 371-3200  
Contact: John W. Bean, Tr.

**Donor(s):** Calvin Z. Bean,\* Kathleen L. Bean,\* John W. Bean.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,484,935 (M); expenditures, \$81,411; qualifying distributions, \$70,586; giving activities include \$33,810 for grants.

**Fields of interest:** Arts/cultural programs; higher education; youth services; federated giving programs.

**Types of support:** Annual campaigns.

**Limitations:** Giving on a national basis, with emphasis on PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustee:** John W. Bean.

**Number of staff:** None.

EIN: 237046799

## 4730

**Agnes and Sophie Dallas Irwin Memorial Fund**

c/o PNC Bank, N.A.  
1600 Market St., 8th Fl.  
Philadelphia, PA 19103

Established in 1916.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,313,422 (M); expenditures, \$88,226; qualifying distributions, \$82,562; giving activities include \$25,127 for 1 grant and \$58,422 for 15 grants to individuals (high: \$12,800; low: \$672).

**Purpose and activities:** To provide opportunities for travel, study, and research to retiring teachers in private schools for girls.

**Fields of interest:** Education; pensions, teacher funds; aging.

**Types of support:** Grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Richard Drayton, Saranne B. DuBois, Meta L. Neilson, Adele G. Sands, Maraban Sparkman.

**Trustee:** PNC Bank, N.A.

EIN: 236207350

## 4731

**William R. & Lucilla S. Jackson Charitable Trust**

c/o Mellon Bank, N.A.  
P.O. Box 185  
Pittsburgh, PA 15230-9897 (412) 234-0023  
Contact: Laurie Moritz, Asst. V.P., Mellon Bank, N.A.

Established in 1950 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,389,100 (M); expenditures, \$77,964; qualifying distributions, \$72,560; giving activities include \$73,150 for 84 grants (high: \$10,000; low: \$100).

**Fields of interest:** Education; human services; civil rights, single organization support; federated giving programs; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter requesting application form

**Trustee:** Mellon Bank, N.A.

EIN: 256018923

## 4732

**Margaret G. Jacobs Charitable Trust**

P.O. Box 58910  
Philadelphia, PA 19102-8910 (215) 419-6152  
Contact: William R. Levy, Tr.

Established in 1992 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,870,980 (M); expenditures, \$73,249; qualifying distributions, \$65,500; giving activities include \$64,500 for 22 grants (high: \$6,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; hospitals (specialty); health associations; human services.

**Limitations:** Giving limited to PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Philip Brown, William R. Levy.

EIN: 232743317

**Selected grants:** The following grants were reported in 1996.

\$6,000 to American Red Cross, Philadelphia, PA.

\$6,000 to Salvation Army of Philadelphia, Philadelphia, PA.

\$5,000 to Academy of Notre Dame de Namur, Villanova, PA.

\$5,000 to Childrens Miracle Network of Greater Philadelphia, Philadelphia, PA.

\$5,000 to Green Tree School, Philadelphia, PA.

\$5,000 to Juvenile Diabetes Foundation, Philadelphia, PA.

\$2,500 to Crime Prevention Association, Philadelphia, PA.

\$2,500 to Philadelphia Committee for the Homeless, Philadelphia, PA.

\$1,500 to Philadelphia Futures, Philadelphia, PA.

\$1,000 to Philabundance, Philadelphia, PA.

## 4728

**Hyman Family Foundation**

6315 Forbes Ave.  
Pittsburgh, PA 15217

Trust established in 1957 in PA.

**Donor(s):** Samuel M. Hyman, and others.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,174,411 (M); expenditures, \$99,332;

## 4733

**Ethel Jefferson Scholarship Fund**

c/o First National Bank & Trust Co.  
40 S. State St.  
Newtown, PA 18940 (215) 968-4872  
Contact: Barry L. Pflueger, Jr., V.P., Secy., and Sr.  
Trust Off., First National Bank

Established in 1994 in PA.

**Donor(s):** Ethel Jefferson.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,086,492 (M); expenditures, \$57,309; qualifying distributions, \$57,309; giving activities include \$48,000 for 50 grants to individuals (high: \$1,200; low: \$500; average: \$500—\$1,200).

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of Bucks County, PA.

**Application information:** Application form required.

**Deadline(s):** Apr. 15

**Board meeting date(s):** Late spring

**Final notification:** June

**Trustees and Scholarship Committee**

**Members:**† Dennis Czekaj, Richard Danese, Jr., Richard Fusco, \* Barry L. Pflueger, Jr., Martin Sutton.

**EIN:** 237749232

## 4734

**John Family Foundation**

c/o Mildred D. John  
R.R. 1, Box 452  
Winfield, PA 17889

Established in 1991 in PA.

**Donor(s):** Paul R. John, Mildred D. John.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,879,529 (M); expenditures, \$72,435; qualifying distributions, \$70,700; giving activities include \$70,700 for 18 grants (high: \$15,000; low: \$500).

**Fields of interest:** Higher education; human

services; Christian agencies & churches.

**Types of support:** Building/renovation.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Paul R. John, Pres. and Treas.; Mildred D. John, V.P. and Secy.

**Director:** Robert L. Shangraw.

**EIN:** 232616038

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Lycoming College, Williamsport, PA. For general support.

\$30,000 to Susquehanna University, Selinsgrove, PA. For general support.

\$14,500 to Saint Johns United Methodist Church, Sunbury, PA. For general support.

\$10,000 to Evangelical Community Hospital, Lewisburg, PA. For general support.

\$10,000 to Salvation Army of Sunbury, Sunbury, PA. For general support.

\$5,000 to American Red Cross, PA. For general support.

\$2,000 to Big Brothers/Big Sisters, Sunbury, PA.

For general support.

\$2,000 to Boy Scouts of America, Williamsport, PA. For general support.

\$2,000 to Shamokin High School, Shamokin, PA. For general support.

\$2,000 to YMCA, PA. For general support.

## 4735

**John A. & Wilhelmina S. Johnson Foundation, Inc.**

R.D. No. 2

Orefield, PA 18069 (610) 395-1823

Contact: John A. Johnson, Jr., Pres.

Established in 1977 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,351,120 (M); expenditures, \$58,115; qualifying distributions, \$56,265; giving activities include \$55,700 for 4 grants of \$13,925 each.

**Fields of interest:** Boys & girls clubs.

**Limitations:** Giving primarily in DE and PA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officer and Directors:**\* John A. Johnson, Jr.,\* Pres.; Arthur W. Johnson.

**Trustees:** Frank P. Johnson, William G. Malkames, Marian G. Wallsten.

**EIN:** 232010791

**Selected grants:** The following grants were reported in 1997.

\$13,925 to Community Fire Company of New Tripoli, New Tripoli, PA. For general support.

\$13,925 to Community Fire Company 1 of North Whitehall Township, Coplay, PA. For general support.

\$13,925 to Spalding Memorial Library Building Association, Athens, PA. For general support.

\$13,925 to Tri-Clover Fire Company, Orefield, PA. For general support.

## 4736

**Ernest Q. Johnson Trust for Charity ☆**

c/o Mellon Bank, N.A.

P.O. Box 185

Pittsburgh, PA 15230-9897

Contact: Laurie Moritz

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,436,297 (M); expenditures, \$73,919; qualifying distributions, \$63,370; giving activities include \$58,920 for grants.

**Purpose and activities:** Exclusively for organizations benefiting the youth of Canonsburg, PA.

**Fields of interest:** Elementary/secondary education; recreation, community facilities; children & youth, services.

**Types of support:** Building/renovation.

**Limitations:** Giving limited to Canonsburg, PA. No grants to individuals.

**Application information:** Write for application information. Application form required.

**Deadline(s):** Mar. and Apr.

**Final notification:** May

**Trustee:** Mellon Bank, N.A.

**EIN:** 256103319

## 4737

**Donald P. Jones Foundation**

P.O. Box 58910

Philadelphia, PA 19102-8910

Contact: Arthur W. Jones

Established in 1953 in PA.

**Donor(s):** Donald P. Jones.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,938,432 (M); expenditures, \$110,509; qualifying distributions, \$88,561; giving activities include \$86,950 for 97 grants (high: \$5,500; low: \$225).

**Fields of interest:** Education; children & youth, services; aging, centers & services.

**Types of support:** General/operating support; continuing support.

**Limitations:** Giving primarily in Delaware County, PA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Elizabeth J. Gilson, Arthur W. Jones, Lawrence T. Jones.

**Number of staff:** None.

**EIN:** 236259820

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Benchmark School, Media, PA.

\$2,500 to Franklin Institute Science Museum, Philadelphia, PA.

\$1,600 to Commonwealth Foundation for Public Policy Alternatives, Harrisburg, PA.

\$1,600 to Delaware County Community College Educational Foundation, Media, PA.

\$1,400 to Aid for Friends, Philadelphia, PA.

\$1,200 to Alice Lloyd College, Pippa Passes, KY.

\$1,200 to Boy Scouts of America, Valley Forge, PA.

\$1,200 to Cumberland College, Williamsburg, KY.

\$1,000 to American Red Cross,

Chester-Wallingford Chapter, Chester, PA.

\$1,000 to Citizens for a Sound Economy Educational Foundation, DC.

## 4738

**Arthur Judson Foundation, Inc.**

c/o Steven & Lee

111 N. 6th St.

Reading, PA 19603-0679 (610) 478-2080

Contact: J. William Widing III, Secy.

Established in 1972 in NY.

**Donor(s):** Arthur Judson.†

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,356,172 (M); gifts received, \$44,159; expenditures, \$75,374; qualifying distributions, \$58,218; giving activities include \$45,750 for 12 grants (high: \$15,000; low: \$1,000).

**Purpose and activities:** "Support of professional instrumental and vocal performance in large audience or mass media settings."

**Fields of interest:** Music.

**Types of support:** General/operating support; endowment funds; debt reduction; program development; seed money.

**Limitations:** Giving primarily in NJ, NY, and PA.

**Application information:** Application form required.

*Initial approach:* Proposal  
*Copies of proposal:* 1  
*Deadline(s):* Aug. 31  
*Board meeting date(s):* Apr. and Sept.  
*Final notification:* Sept. 30

**Officers and Directors:**\* Henrietta Judson,\* Pres.; J. William Widing III,\* Secy.; Alex L. Rosenthal,\* Treas.; Arthur Judson III, Bright Miller Judson, Frances J. Kennedy, James Kennedy, Helen J. Widing.  
**Number of staff:** None.  
**EIN:** 237411037

#### 4739

**The Robert Junge Trust**  
 4000 Bell Atlantic Tower  
 1717 Arch St.  
 Philadelphia, PA 19103-2793

Established in 1969 in PA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,431,634 (M); expenditures, \$189,408; qualifying distributions, \$172,891; giving activities include \$172,000 for 8 grants (high: \$50,000; low: \$8,000).  
**Fields of interest:** Christian agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Kent Junge, Robert S. Junge, Lawson M. Smith, and 8 additional trustees.  
**EIN:** 236482504

#### 4740

**The Kairos Trust**  
 c/o Duane, Morris & Heckscher  
 1 Liberty Pl.  
 Philadelphia, PA 19103-7396

Established in 1993 in PA.  
**Donor(s):** Alice Anne Miller.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$14,027 (M); gifts received, \$177,032; expenditures, \$187,757; qualifying distributions, \$187,092; giving activities include \$186,150 for 64 grants (high: \$30,500; low: \$50).  
**Fields of interest:** Museums; arts/cultural programs; higher education; federated giving programs; Protestant agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Alice Anne Miller.  
**EIN:** 237743234

#### 4741

**Keyv K. & Hortense M. Kaiserman Foundation \***  
 201 S. 18th St., Ste. 300  
 Philadelphia, PA 19103-5921 (215) 546-2665  
 Contact: Ronald L. Kaiserman, Tr.

Established in 1980.  
**Donor(s):** Kaiserman Enterprises, L.P.

**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,515,003 (M); expenditures, \$135,436; qualifying distributions, \$130,378; giving activities include \$131,100 for 10 grants (high: \$50,000; low: \$100; average: \$100-\$50,000).  
**Fields of interest:** Performing arts; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**International interests:** Israel.  
**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:** Usually funds same organizations.  
*Board meeting date(s):* Apr. and Oct.  
**Trustees:** Hortense M. Kaiserman, Kenneth S. Kaiserman, Ronald L. Kaiserman, Constance K. Robinson.  
**Number of staff:** None.  
**EIN:** 232299921

#### 4742

**Kaplan-Cooke-Snyder Foundation**  
 c/o M. Kaplan  
 1 Fairway Plz., Ste. 208  
 Huntingdon Valley, PA 19006 (215) 947-5882  
 Contact: Myron Kaplan, Tr.

Established in 1950 in PA.  
**Donor(s):** Isaac Kaplan,\* Morris Kaplan,\* David Kaplan,\* Samuel Cooke,\* Louis Snyder.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/97): Assets, \$919,596 (M); expenditures, \$93,853; qualifying distributions, \$84,938; giving activities include \$84,400 for 23 grants (high: \$45,000; low: \$100).  
**Purpose and activities:** Giving primarily for a Jewish welfare fund; some support also for the arts and health associations.  
**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs.  
**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:** Application form not required.

*Initial approach:* Proposal  
*Copies of proposal:* 1  
*Deadline(s):* None  
**Trustees:** Myron Kaplan, E.K. Pomerantz, David Snyder.  
**EIN:** 232120341  
**Selected grants:** The following grants were reported in 1996.  
 \$65,000 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA. For general support.  
 \$10,000 to Jewish Community Centers of Greater Philadelphia, Philadelphia, PA. For general support.  
 \$5,500 to United Way of Southeastern Pennsylvania, Philadelphia, PA. For general support.  
 \$3,000 to University of Pennsylvania, Philadelphia, PA. For general support.  
 \$1,500 to National Museum of American Jewish History, Philadelphia, PA. For general support.  
 \$1,500 to Philadelphia Geriatric Center, Philadelphia, PA. For general support.  
 \$1,000 to American Cancer Society, Philadelphia, PA. For general support.

\$1,000 to American Interfaith Institute, Philadelphia, PA. For general support.  
 \$1,000 to Moss Rehabilitation Hospital, Friends of, Philadelphia, PA. For general support.  
 \$1,000 to Philadelphia Orchestra Association, Philadelphia, PA. For general support.

#### 4743

**Edward J. Kavanagh Foundation**  
 P.O. Box 2266  
 Sharon, PA 16146-0719

Established around 1969.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/96): Assets, \$1,567,482 (M); expenditures, \$78,004; qualifying distributions, \$71,900; giving activities include \$71,900 for 31 grants (high: \$10,000; low: \$1,000).  
**Fields of interest:** Arts/cultural programs; education; health associations; Christian agencies & churches.  
**Limitations:** Giving primarily in Mercer County, PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Kevin E. Kavanagh, Pres.; Eileen Buchanan, V.P.; Katherine Hammer, V.P.; Thomas E. Kavanagh, V.P.; Joan K. Feeney, Secy.-Treas.  
**EIN:** 237023865  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Sharon Regional Health System, Sharon, PA.  
 \$6,000 to Saint Michaels School, Greenville, PA.  
 \$5,400 to Buhl Farm Trust, Sharon, PA.  
 \$5,000 to Kennedy Christian High School, Hermitage, PA.  
 \$5,000 to Prince of Peace Center, Farrell, PA.  
 \$4,000 to Saint Josephs School, Sharon, PA.  
 \$2,500 to United Way of Mercer County, Sharon, PA.  
 \$2,000 to Immaculate Heart of Mary Church, Mercer, PA.  
 \$2,000 to Shenango Valley Performing Arts Council, Sharon, PA.  
 \$2,000 to Valley Arts Guild, Sharon, PA.

#### 4744

**Keller Charitable Foundation, Inc. \***  
 662 Keller Rd.  
 Telford, PA 18969  
 Contact: Arden L. Keller, Pres.

Established in 1993 in PA.  
**Donor(s):** Arden Keller, Indian Valley Camping Center.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$283,706 (M); gifts received, \$200,051; expenditures, \$106,551; qualifying distributions, \$106,444; giving activities include \$106,500 for 4 grants (high: \$100,000; low: \$500).  
**Purpose and activities:** Support for religious organizations that help the needy, spread Christian faith and raise the level of religious awareness.  
**Fields of interest:** Christian agencies & churches.  
**Limitations:** No grants to individuals.  
**Application information:**

*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Directors:**\* Arden L. Keller,\* Pres.; Shirley G. Keller,\* Secy.-Treas.; Claire Keller, Donna Keller.  
**EIN:** 232703552

**4745**  
**M. E. Keller Charitable Memorial Trust**  
 c/o First Union National Bank  
 P.O. Box 1102  
 Reading, PA 19603

Established in 1980.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/95): Assets, \$1,303,714 (M); expenditures, \$65,079; qualifying distributions, \$59,361; giving activities include \$59,262 for 2 grants of \$29,631 each.  
**Fields of interest:** Residential/custodial care; women, centers & services.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** First Union National Bank  
**EIN:** 236074181

**4746**  
**Kessler Fund-T/W Lillie A. Kessler ☆**  
 c/o W, B, S & C  
 12th Fl. Packard Bldg.  
 Philadelphia, PA 19102

Established in 1996 in PA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 05/31/97): Assets, \$825,753 (M); gifts received, \$765,565; expenditures, \$63,630; qualifying distributions, \$57,892; giving activities include \$53,000 for 3 grants (high: \$40,000; low: \$1,000).  
**Limitations:** Giving primarily in Philadelphia, PA.  
**Application information:** Application form not required.  
**Trustee:** Michael Dean.  
**EIN:** 237839028

**4747**  
**The William M. King Charitable Foundation ☆**  
 4110 Apalogen Rd.  
 Philadelphia, PA 19144 (215) 844-3500  
 Contact: William M. King, Pres.

Established in 1996 in PA.  
**Donor(s):** William M. King.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$464,760 (M); gifts received, \$155,000; expenditures, \$55,409; qualifying distributions, \$55,400; giving activities include \$55,400 for 8 grants (high: \$20,000; low: \$500).  
**Fields of interest:** Arts/cultural programs; education; human services.  
**Limitations:** Giving primarily in PA.  
**Application information:** Application form not required.  
*Initial approach:* No specified form required  
*Deadline(s):* None

**Officer:** William M. King, Pres.  
**EIN:** 237788226

**4748**  
**Kirschner Family Foundation ☆**  
 518 W. Lancaster Ave.  
 Haverford, PA 19041-0535 (610) 527-4200  
 Contact: Michael S. Kirschner, Tr.

Established in 1964 in PA.  
**Donor(s):** Greenwood Warehousing II, Michael S. Kirschner, Kirschner Bros. Oil Co., Helen Kirschner, Frederick Kirschner.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$98,345 (M); gifts received, \$82,899; expenditures, \$86,440; qualifying distributions, \$86,318; giving activities include \$86,328 for 5 grants (high: \$61,142; low: \$50).  
**Fields of interest:** University; Jewish federated giving programs; Jewish agencies & temples.  
**Limitations:** Giving primarily in PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Fred Kirschner, Michael S. Kirschner.  
**EIN:** 236299767

**4749**  
**The Kiwanis Foundation of Allentown, Pennsylvania, Inc. ☆**  
 P.O. Box 4335  
 Allentown, PA 18105  
**Application address:** Chair., Svc. Committee, 122 N. 5th St., Allentown, PA 18105; Tel.: (610) 437-5334

Established in 1952.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$511,023 (M); gifts received, \$13,086; expenditures, \$78,745; qualifying distributions, \$71,723; giving activities include \$71,950 for grants.  
**Fields of interest:** Education; health care; human services.  
**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving limited to the Lehigh Valley, PA, area.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Officers and Trustees:**\* Larry L. Deal,\* Pres.; Jody L. Millard,\* V.P.; Ellen Millard-Kern,\* Secy.; James J. Frannheiser,\* Treas.; Catherine Campbell, Jack Danuel, Mark A. Hanichak, Suzanne Kresge, Carla Munsch, Hank Reynolds, John Stoffa.  
**EIN:** 236050029

**4750**  
**Hess & Helyn Kline Foundation**  
 c/o Wolf, Block, Schorr & Solis-Cohen  
 Packard Bldg., 12th Fl.  
 Philadelphia, PA 19102

Established around 1954.  
**Donor(s):** Hess Kline.†

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,011,370 (M); expenditures, \$14,902; qualifying distributions, \$11,779; giving activities include \$10,000 for 3 grants (high: \$5,000; low: \$2,500).  
**Fields of interest:** Museums (art); libraries (public); hospitals (general).  
**Limitations:** Giving primarily in MA. No grants to individuals.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Trustees:** Barbara Ann Eldridge, Denise Jo Levy, Jennifer Mentzer.  
**EIN:** 236243380

**4751**  
**E. Roy Knoppel Charitable Trust**  
 Paoli Executive Green  
 41 Leopard Rd., Ste. 200  
 Paoli, PA 19301 (610) 651-0156  
 Contact: Joseph E. Greene, Jr., Tr.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$507,878 (M); expenditures, \$149,766; qualifying distributions, \$143,000; giving activities include \$143,000 for 8 grants (high: \$75,000; low: \$1,000).  
**Fields of interest:** Museums; legal services; human services, special populations; foundations (community); Roman Catholic agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Trustee:** Joseph E. Greene, Jr.  
**EIN:** 236963605

**4752**  
**The John K. & Elizabeth W. Knorr Foundation ☆**  
 1650 Market St., Ste. 1200  
 Philadelphia, PA 19103-7391

Established in 1997 in PA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,168,847 (M); gifts received, \$1,017,773; expenditures, \$15,322; qualifying distributions, \$2,516.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal year 1997. First year of operation.  
**Trustees:** Elizabeth W. Knorr, John K. Knorr, Elizabeth K. Payne.  
**EIN:** 237876318

**4753**  
**Kohn Foundation**  
 1101 Market St., Ste. 2400  
 Philadelphia, PA 19107-2924 (215) 238-1700  
 Contact: Harold E. Kohn, Treas.

Established in 1965 in PA.

**Donor(s):** Harold E. Kohn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$492,559 (M); gifts received, \$50,000; expenditures, \$115,752; qualifying distributions, \$114,194; giving activities include \$110,127 for 49 grants (high: \$10,000; low: \$100).

**Fields of interest:** Theater; higher education; law school/education; education; hospitals (general); aging, centers & services; Jewish agencies & temples; aging.

**International interests:** Israel.

**Types of support:** Annual campaigns; endowment funds; seed money; scholarship funds.

**Limitations:** Giving primarily in Philadelphia, PA; some giving in Israel.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Directors:** Edith Kohn, \* Pres.; Joseph C. Kohn, \* VP. and Secy.; Harold E. Kohn, \* Treas.; Ellen E. Goddard, Amy K. Goldberg.

**Number of staff:** None.

**EIN:** 236398546

**Selected grants:** The following grants were reported in 1996.

\$61,000 to American Swedish Historical Foundation and Museum, Philadelphia, PA.

\$10,000 to American Friends of the Hebrew University, Philadelphia, PA.

\$10,000 to Philadelphia Geriatric Center, Philadelphia, PA.

\$10,000 to Wilma Theater, Philadelphia, PA.

\$7,500 to United Way of Southeastern Pennsylvania, Philadelphia, PA.

\$5,000 to Planned Parenthood Association of Southeastern Pennsylvania, Philadelphia, PA.

\$5,000 to Project HOME, Philadelphia, PA.

\$5,000 to University of the Arts, Philadelphia, PA.

\$5,000 to Wheaton College, Norton, MA.

\$5,000 to Zoological Society of Philadelphia, Philadelphia, PA.

#### 4754

##### **Kramer Family Fund, Inc.**

c/o Trimitt, Inc.

10450 Drummond Rd.

Philadelphia, PA 19154 (215) 632-3000

Contact: Arnold A. Kramer, Tr.

Established about 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$413,776 (M); expenditures, \$52,144; qualifying distributions, \$50,028; giving activities include \$50,028 for 61 grants (high: \$18,000; low: \$25).

**Fields of interest:** Education; health care; health associations; human services; general charitable giving.

**Limitations:** Giving primarily in NY and PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Arnold A. Kramer, Martin B. Kramer, Robert Kramer.

**EIN:** 136117359

#### 4755

##### **The Lassin Family Foundation**

c/o Robert M. Broder

1100 4 Penn Cr.

Philadelphia, PA 19103

Established in 1977.

**Donor(s):** Ronald P. Lassin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$556,826 (M); gifts received, \$344,650; expenditures, \$129,965; qualifying distributions, \$128,983; giving activities include \$128,983 for 25 grants (high: \$99,458; low: \$20).

**Fields of interest:** Hospitals (general); human services; children & youth, services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Harriet J. Lassin, Ronald P. Lassin.

**EIN:** 232070532

**Selected grants:** The following grants were reported in 1996.

\$100,080 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA. For general support.

\$22,000 to Philadelphia Museum of Art, Philadelphia, PA. For general support.

\$2,500 to Federation Day Care Services, Philadelphia, PA. For general support.

\$1,506 to Congregation Rodeph Shalom, Philadelphia, PA. For general support.

\$1,500 to Cermantown Academy, Fort Washington, PA. For general support.

\$1,100 to Northern Hebrew Day University, Philadelphia, PA. For general support.

\$500 to Young Adult Group, Philadelphia, PA.

For general support.

\$405 to Childreach, Warwick, RI. For general support.

\$250 to Moss Rehabilitation Hospital, Philadelphia, PA. For general support.

\$175 to Development Corporation for Israel, NYC, NY. For general support.

#### 4756

##### **Irmgard Johanna Laszgj Trust \***

c/o First Union National Bank

Broad & Walnut Sts.

Philadelphia, PA 19109

**Application address:** c/o First Union National Bank of Connecticut, P.O. Box 404, New Haven, CT 06502; Tel.: (203) 401-5832

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,114,497 (M); expenditures, \$57,778; qualifying distributions, \$45,009; giving activities include \$45,000 for grants.

**Purpose and activities:** Supports only organizations that assist elderly residents of Ridgefield, CT.

**Fields of interest:** Human services; aging, centers & services; community development; aging.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Ridgefield, CT. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* May 31

**Trustee:** First Union National Bank.

**EIN:** 066235627

#### 4757

##### **Laurel Charitable Trust**

c/o Duane, Morris & Heckscher

4200 1 Liberty Pl.

Philadelphia, PA 19103-7396

Established in 1990 in PA.

**Donor(s):** Ann R. Baruch.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$499,992 (M); expenditures, \$73,801; qualifying distributions, \$70,345; giving activities include \$69,296 for 40 grants (high: \$30,471; low: \$50).

**Fields of interest:** Elementary/secondary education; higher education; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Ann R. Baruch.

**EIN:** 237453139

#### 4758

##### **George L. Laverty Foundation \***

c/o Dauphin Deposit Bank & Trust Co.

P.O. Box 2961

Harrisburg, PA 17105-2961 (717) 255-2174

Contact: Joseph A. Macri, Trust Off., Dauphin Deposit Bank & Trust Co.

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,068,919 (M); gifts received, \$250; expenditures, \$34,099; qualifying distributions, \$28,317; giving activities include \$28,065 for grants.

**Fields of interest:** Hospitals (general); medical research.

**Types of support:** Research.

**Limitations:** Giving primarily in Hershey, PA. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Trustee:** Dauphin Deposit Bank & Trust Co.

**EIN:** 232102516

#### 4759

##### **Lavine Foundation \***

1101 Market St., Ste. 2400

Philadelphia, PA 19107 (215) 238-1700

Contact: Harold E. Kohn, Pres.

Established in 1951 in PA and DE.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$152,374 (M); expenditures, \$84,287;

qualifying distributions, \$84,147; giving activities include \$82,930 for grants.

**Fields of interest:** Theater; history & archaeology; education; human services; Jewish federated giving programs.

**Limitations:** Giving primarily in FL and PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Harold E. Kohn, Pres.; Edith Kohn, V.P.; Joseph C. Kohn, V.P.

EIN: 232186633

#### 4760

##### **Lebovitz Foundation** ☆

2018 Monongahela Ave.

Pittsburgh, PA 15218 (412) 351-4422

*Contact:* Stephen H. Lebovitz, V.P.

Established in 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,495,906 (M); gifts received, \$43,394; expenditures, \$139,435; qualifying distributions, \$139,435; giving activities include \$61,942 for 17 grants (high: \$43,394; low: \$20).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Miami, FL, and Pittsburgh, PA.

**Application information:**

*Initial approach:* Letter

**Officers:** Herbert B. Lebovitz, Pres.; C.N.

Lebovitz, V.P.; Robert A. Lebovitz, V.P.; S.H.

Lebovitz, V.P.; C.R. Lebovitz, Secy.; R.D.

Lebovitz, Treas.

EIN: 237007749

**Selected grants:** The following grants were reported in 1997.

\$43,394 to Goodwill Industries of Pittsburgh, Pittsburgh, PA.

\$4,291 to United Jewish Federation of Greater Pittsburgh, Pittsburgh, PA.

\$2,617 to Jewish Community Center of Pittsburgh, Pittsburgh, PA.

\$1,150 to National Council of Jewish Women, Pittsburgh, PA.

\$1,000 to Jewish Federation of South Broward, Hollywood, FL.

\$650 to Jewish Education Institute of Pittsburgh, Pittsburgh, PA.

\$500 to Jewish Residential Services, Pittsburgh, PA.

\$275 to Zoological Society of Pittsburgh, Pittsburgh, PA.

\$250 to Riverview Towers, Pittsburgh, PA.

\$50 to Project Keshet, Evanston, IL.

#### 4761

##### **Margery P. and B. Herbert Lee Foundation**

P.O. Box 568

Bryn Mawr, PA 19010

*Contact:* B. Herbert Lee, Pres.

Established in 1987 in PA.

**Donor(s):** B. Herbert Lee.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,940,886 (M); gifts received, \$110,438; expenditures, \$92,424; qualifying distributions,

\$88,643; giving activities include \$90,850 for 10 grants (high: \$51,500; low: \$250).

**Purpose and activities:** Giving primarily to fine arts education for school children.

**Fields of interest:** Arts education; museums (art); ballet; opera; performing arts, education; higher education; cerebral palsy.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; curriculum development; internships.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* B. Herbert Lee, \* Pres.; Margery P. Lee, \* Secy.-Treas.; Edward G. Kaier, Barbara K. Lee, Bradford A. Lee.

**Number of staff:** None.

EIN: 232484359

#### 4762

##### **Bridget Lee Religious & Charitable Trust** ☆

400 Hoodridge Dr.

Pittsburgh, PA 15234

Established in 1954.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$4,493 (M); expenditures, \$111,949; qualifying distributions, \$111,750; giving activities include \$111,750 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Director:** Msgr. Charles O. Rice.

EIN: 256035564

#### 4763

##### **The Levit Family Foundation** ☆

3440 Lehigh St.

Allentown, PA 18103

Established in 1994 in PA.

**Donor(s):** Irving Levit.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,490,329 (M); expenditures, \$24,520; qualifying distributions, \$23,320; giving activities include \$23,000 for grants.

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Irving Levit, Pres. and Treas.; Judith M. Levit, V.P. and Secy.

EIN: 232792552

#### 4764

##### **Levittes Foundation**

280 Brookway Rd.

Merion Station, PA 19066-1528

Established in 1953 in PA.

**Donor(s):** Samuel W. Levittes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,901,439 (M); expenditures, \$87,040; qualifying distributions, \$78,887; giving activities include \$78,887 for 33 grants (high: \$39,800; low: \$10).

**Fields of interest:** Museums; arts/cultural programs; health care; health associations; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in PA, with emphasis on Philadelphia. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Marvin B. Levittes, Mgr.

EIN: 236200022

**Selected grants:** The following grants were reported in 1997.

\$39,800 to Albert Einstein Health Care Foundation, Philadelphia, PA.

\$10,000 to Jewish Theological Seminary of America, NYC, NY.

\$5,369 to Harcum Junior College, Bryn Mawr, PA.

\$4,980 to Philadelphia Museum of Art, Philadelphia, PA.

\$3,765 to Har Zion Temple, Narberth, PA.

\$3,638 to Chestnut Hill Historical Society, Philadelphia, PA.

\$2,000 to United Way of Southeastern Pennsylvania, Philadelphia, PA.

\$1,950 to Friends Central School, Philadelphia, PA.

\$1,200 to Friends of the Wissahickon, Philadelphia, PA.

\$1,200 to White-Williams Foundation, Philadelphia, PA. For scholarships.

#### 4765

##### **Harry A. Lieberman Foundation**

101 Cheswold Ln., Apt. 3C

Haverford, PA 19041

Established in 1986 in PA.

**Donor(s):** Harry A. Lieberman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,067,971 (M); gifts received, \$150; expenditures, \$85,701; qualifying distributions, \$85,701; giving activities include \$83,200 for 13 grants (high: \$50,000; low: \$500).

**Fields of interest:** Performing arts; education; health associations; medical research; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in PA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Harry A. Lieberman.

EIN: 232328740

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Hereditary Disease Foundation, Santa Monica, CA.

\$8,000 to American Cancer Society, Philadelphia, PA.

\$6,500 to Jewish Federation of Sarasota-Manatee County, Sarasota, FL.

\$5,000 to Congregation Shearith Israel, NYC, NY.

\$4,000 to Crozer-Chester Foundation, Media, PA.  
 \$2,000 to Temple Adath Israel of the Main Line, Merion Station, PA.  
 \$2,000 to Wistar Institute of Anatomy and Biology, Philadelphia, PA.  
 \$1,700 to Catholic Charities of Philadelphia, Philadelphia, PA.  
 \$1,000 to Huntingtons Disease Society of America, NYC, NY.  
 \$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.

## 4766

**The Lincoln and Soldiers Institute**

Campus Box 435  
 Gettysburg, PA 17325  
 Contact: Tina Grim, Mgr.  
 Application address: 233 N. Washington St., Gettysburg, PA 17325; Tel.: (717) 337-6590

Established in 1990.

**Donor(s):** Richard Gilder, Lewis Lehrman.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$198,935 (M); gifts received, \$80,000; expenditures, \$133,684; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant to an individual.

**Purpose and activities:** Awards to individuals for scholarly published works related to the American Civil War.

**Fields of interest:** History & archaeology.

**Types of support:** Grants to individuals.

**Application information:**

*Initial approach:* Letter of inquiry

*Deadline(s):* None

**Officer:** Gabor Borritt, Chair.

**Trustees:** Richard Gilder, Gordan Haaland, Edwin Johnson, Lewis Lehrman.

**EIN:** 061287456

## 4767

**E. C. Lindsey for Lindsey Memorial Church Foundation Trust ☆**

(Formerly E.C. Lindsey for Lindsey Memorial Charitable Foundation Trust)  
 c/o Mellon Bank, N.A.  
 P.O. Box 185  
 Pittsburgh, PA 15230-9897  
 Contact: Marilyn King, Trust Off.  
 Application address: P.O. Box 300, Erie, PA 16512

Established in 1994 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,798,746 (M); expenditures, \$83,228; qualifying distributions, \$66,307; giving activities include \$58,948 for 1 grant.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mellon Bank, N.A.

**EIN:** 256196807

**Selected grants:** The following grants were reported in 1997.

\$58,948 to Bethany Presbyterian Church, Mercer, PA.

## 4768

**The Phyllis & Norman Lipsett Foundation**

c/o Bennett Aaron, Pepper Hamilton & Sheetz  
 300 2 Logan Sq., 18th & Arch Sts.  
 Philadelphia, PA 19103-2799  
 Contact: Norman B. Lipsett, Pres.  
 Application address: 1800 Linglestown Rd., Ste. 100, Harrisburg, PA 17110

Established in 1981 in PA.

**Donor(s):** Julie S. Lipsett, Norman B. Lipsett, Phyllis Lipsett, Jane Javitch.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$625,710 (M); gifts received, \$5,000; expenditures, \$90,752; qualifying distributions, \$86,130; giving activities include \$86,130 for 84 grants (high: \$43,716; low: \$15).

**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Norman B. Lipsett, Pres.; Phyllis Lipsett, V.P.; Bennett Aaron, Secy.-Treas.  
**EIN:** 232185093

## 4769

**Herman and Helen Lipsitz Charitable Trust**

1100 5th Ave.  
 Pittsburgh, PA 15219

Established around 1972.

**Donor(s):** Herman Lipsitz, Helen Lipsitz.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,488,873 (M); expenditures, \$197,883; qualifying distributions, \$197,383; giving activities include \$195,397 for 25 grants (high: \$150,000; low: \$25).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Helen Lipsitz, Herman Lipsitz.

**EIN:** 256134327

**Selected grants:** The following grants were reported in 1997.

\$150,000 to Jewish Education Institute of Pittsburgh, Pittsburgh, PA. For general support.

\$14,500 to United Jewish Federation of Greater Pittsburgh, Pittsburgh, PA. For general support.

\$10,162 to Jewish Family Assistance Fund, Pittsburgh, PA. For general support.

\$9,100 to Congregation Beth Hamedrash Hagadol Beth Jacob, Pittsburgh, PA. For general support.

\$2,250 to Hillel Academy of Pittsburgh, Pittsburgh, PA. For general support.

\$1,500 to Hadassah, Pittsburgh, PA. For general support.

\$625 to Congregation Adath Jeshurun, Elkins Park, PA. For general support.

\$500 to Kivel Campus of Care, Pittsburgh, PA.

For general support.

\$360 to NA AMAT USA, Pittsburgh, PA. For general support.

\$250 to Zionist Organization of America, Pittsburgh, PA. For general support.

## 4770

**Lloyd Foundation**

6009 Cricket Rd.  
 Flourtown, PA 19031-1202 (412) 762-7645

Established in 1981 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,934,466 (M); expenditures, \$59,782; qualifying distributions, \$47,248; giving activities include \$45,056 for 7 grants (high: \$19,452; low: \$1,429).

**Fields of interest:** Higher education; theological school/education; Protestant agencies & churches.

**Limitations:** Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** PNC Bank, N.A.

**EIN:** 256228888

**Selected grants:** The following grants were reported in 1996.

\$22,608 to Presbyterian Church USA, Pittsburgh, PA.

\$10,000 to Geneva College, Beaver Falls, PA. For scholarships.

\$10,000 to Waynesburg College, Waynesburg, PA. For scholarships.

\$7,500 to Community College of Allegheny County, Pittsburgh, PA. For scholarship.

\$4,443 to Pennsylvania State University, McKeesport, PA. For scholarship.

\$3,587 to Hunger Services Network, Pittsburgh, PA.

## 4771

**Harry A. Logan, Jr. Foundation ☆**

c/o National City Bank of PA  
 20 Stanwix St.  
 Pittsburgh, PA 15222 (814) 723-5300  
 Contact: Edward A. Kavanaugh

Established in 1985 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$417,889 (M); expenditures, \$77,931; qualifying distributions, \$76,399; giving activities include \$74,884 for 7 grants (high: \$32,157; low: \$2,500).

**Fields of interest:** Music; elementary/secondary education; higher education; education.

**Limitations:** Giving primarily in western PA.

**Application information:** Application form required.

*Deadline(s):* None

**Trustees:** Kay H. Logan, Thomas H. Logan, National City Bank of PA.

**EIN:** 251514648

**Selected grants:** The following grants were reported in 1997.

\$32,157 to Warren County School District, Warren, PA. For summer music program.



\$18,678 to Logan Winterbaroun Series, Warren, PA. For Music at Noon program.  
 \$9,500 to Chamber Music America, NYC, NY. For general support.  
 \$6,050 to Cleveland Institute of Music, Cleveland, OH. For ENCORE School for Strings summer program.  
 \$3,500 to Orchestra of Saint Lukes, NYC, NY. For general support.  
 \$2,500 to State University of New York College at Fredonia, Fredonia, NY. For general support.  
 \$2,500 to Struthers Library Theater, Warren, PA. For summer internship.

#### 4772

**The Loualan Foundation** ☆  
 c/o Morgan, Lewis & Bockius, LLP  
 1 Logan Sq., Ste. 2000  
 Philadelphia, PA 19103-6993

Established in 1986 in PA.  
**Donor(s):** Alan L. Reed.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$448,017 (M); expenditures, \$155,254; qualifying distributions, \$155,000; giving activities include \$155,000 for grants.  
**Fields of interest:** Ballet; higher education; education; federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Alan L. Reed, Pres. and Treas.; Louise H. Reed, V.P. and Secy.  
 EIN: 222779310

#### 4773

**Edward D. and Opal C. Loughney Foundation** ☆  
 P.O. Box 551  
 Ligonier, PA 15658-0551

Established in 1984.  
**Donor(s):** Edward D. Loughney.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$442,156 (M); gifts received, \$24,630; expenditures, \$75,123; qualifying distributions, \$73,340; giving activities include \$57,000 for 10 grants (high: \$16,750; low: \$1,250).  
**Fields of interest:** Performing arts; higher education; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Pittsburgh, PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Edward D. Loughney.  
 EIN: 251487046

#### 4774

**Lutron Foundation**  
 c/o Joel Spira  
 1506 Pleasant View Rd.  
 Coopersburg, PA 18036

Established around 1985.  
**Donor(s):** Joel Spira.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$66,050 (M); gifts received, \$200,060; expenditures, \$185,723; qualifying distributions, \$185,700; giving activities include \$185,700 for 107 grants (high: \$20,000; low: \$25).  
**Fields of interest:** Arts/cultural programs; higher education; human services; federated giving programs; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Joel Spira, Ruth Spira.  
 EIN: 232322928

#### 4775

**The Madia Family Foundation** ☆  
 503 Salem Heights Dr.  
 Gibsonia, PA 15044

Established in 1996 in PA.  
**Donor(s):** Frank Madia, Jean Madia.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$113,497 (M); gifts received, \$168,500; expenditures, \$55,003; qualifying distributions, \$55,000; giving activities include \$55,000 for 1 grant.  
**Fields of interest:** Christian agencies & churches.  
**Limitations:** Giving primarily in Givning limited to PA.  
**Application information:**  
*Deadline(s):* None  
**Trustees:** Frank Madia, Jean Madia.  
 EIN: 311490172

#### 4776

**Malfer Foundation**  
 716 W. Mount Airy Ave.  
 Philadelphia, PA 19119 (215) 753-0353  
*Contact:* Frank E. Reed, Tr.

Established in 1994 in PA.  
**Donor(s):** Ann L. Reed, Frank E. Reed.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,729,624 (M); expenditures, \$49,255; qualifying distributions, \$42,568; giving activities include \$36,555 for 62 grants (high: \$5,000; low: \$50).  
**Fields of interest:** Environment; hospitals (general); human services; federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Ann L. Reed, Frank E. Reed, Jeffrey L. Reed, Timothy G. Reed, First Union National Bank  
 EIN: 232791318

#### 4777

**The Maronda Foundation**  
 11 Timberglen Dr.  
 Imperial, PA 15126

Established in 1979.  
**Donor(s):** William J. Wolf.

**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$1,467,002 (M); gifts received, \$852,200; expenditures, \$600,951; qualifying distributions, \$595,602; giving activities include \$103,100 for 1 grant.  
**Fields of interest:** Elementary/secondary education; children & youth, services; Roman Catholic agencies & churches.  
**Types of support:** Scholarship funds.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** William J. Wolf,\* Pres.; Mary G. Wolf,\* Secy.; Ronald W. Wolf.  
 EIN: 251386730  
**Selected grants:** The following grants were reported in 1997.  
 \$103,100 to Our Lady of the Sacred Heart High School, Corapolis, PA. For schooling for underprivileged students.

#### 4778

**John C. & Lucine O. B. Marous Charitable Foundation**  
 33 Easton Rd.  
 Pittsburgh, PA 15238

Established in 1986 in PA.  
**Donor(s):** John C. Marous, Jr., Lucine O.B. Marous.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$207,813 (M); expenditures, \$119,355; qualifying distributions, \$115,616; giving activities include \$115,616 for 28 grants (high: \$50,000; low: \$100).  
**Fields of interest:** Theological school/education; education; federated giving programs; Roman Catholic agencies & churches.  
**Types of support:** General/operating support; endowment funds.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** John C. Marous, Jr., Pres.; Lucine O.B. Marous, V.P. and Treas.; Edward J. Greene, Secy.  
 EIN: 251544612

#### 4779

**Martin Marietta Materials, Inc. Philanthropic Trust**  
 (Formerly Martin Marietta Philanthropic Trust)  
 c/o First Union National Bank  
 123 S. Broad St.  
 Philadelphia, PA 19109-1185

Trust established in 1952 in NC.  
**Donor(s):** Superior Stone Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$1,353,993 (M); expenditures, \$134,077; qualifying distributions, \$116,647; giving activities include \$116,800 for 80 grants (high: \$7,500; low: \$1,000).  
**Purpose and activities:** Grants for community funds, social services, youth and child welfare agencies, rural and civic affairs, community development, higher and other education,

health services and associations, and cultural programs, including museums and the performing arts. Support for building funds for education.

**Fields of interest:** Museums; performing arts; arts/cultural programs; education, association; education, research; education, fund raising; business school/education; natural resource conservation & protection; environment; cancer; cancer research; children & youth, services; rural development; community development; federated giving programs; government/public administration; transportation; general charitable giving.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds; emergency funds; program development; fellowships; scholarship funds; in-kind gifts.

**Limitations:** Giving limited to areas of company operations in 13 states in the Southeast and the Midwest. No grants to individuals, or for courtesy advertising, tickets for fundraising, or memberships in local chambers of commerce or other civic groups.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Advisory Committee:** Robert A. Bischoff, William B. Harwood, John F. Long, Jr.

**Trustee:** First Union National Bank.

**Number of staff:** 1 part-time professional.

EIN: 566035971

**Selected grants:** The following grants were reported in 1996.

\$7,500 to Independent College Fund of North Carolina, Winston-Salem, NC.

\$4,000 to North Carolina Education Reform Foundation, Winston-Salem, NC.

\$3,000 to Richmond Forum, Richmond, VA.

\$3,000 to United Way of Central Carolinas, Charlotte, NC.

\$2,500 to Iowa State University Foundation, Ames, IA.

\$2,500 to Meredith College, Raleigh, NC.

\$2,500 to North Carolina Symphony, Raleigh, NC.

\$2,500 to Peace College, Raleigh, NC.

\$2,000 to Iowa College Foundation, Des Moines, IA.

\$2,000 to Kansas Independent College Fund, Topeka, KS.

#### 4780

### Charles H. & Annetta R. Masland Foundation

497 Orlando Ave.  
State College, PA 16803-3477

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,277,083 (M); expenditures, \$102,291; qualifying distributions, \$88,952; giving activities include \$90,000 for 13 grants (high: \$12,000; low: \$3,000).

**Fields of interest:** Education; human services; children & youth, services; Christian agencies & churches; Protestant agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in PA and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. The foundation does not respond to unsolicited requests for funds.

**Officers and Trustees:** David M. McCoy,\* Chair.; Peter M. Lavin,\* Secy.-Treas.; John D. Bakke, Frank E. Masland III, Walter H. McCoy, Christopher H. Stetser, Virginia Stetser.

EIN: 236296887

#### 4781

### Edward G. Mayers Charitable Trust ☆

c/o Mellon Bank, N.A.  
P.O. Box 7236  
Philadelphia, PA 19101-7236  
Contact: Donna Rhoades, Tr. Off., Mellon Bank, N.A.

Established in 1994 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,230,675 (M); expenditures, \$51,724; qualifying distributions, \$43,225; giving activities include \$37,331 for grants.

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in Columbus, OH.

No grants to individuals.

**Application information:**

*Deadline(s):* None

**Trustee:** Mellon Bank, N.A.

EIN: 256441164

#### 4782

### McCallen Medical Center Foundation

367 S. Gulph Rd.  
P.O. Box 61558  
King of Prussia, PA 19406-0958

**Application address:** c/o Selection Comm., 301 W. Expwy. 83, McAllen, TX 78503; Tel.: (973) 632-4000

Established in 1994 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,088,070 (M); expenditures, \$56,950; qualifying distributions, \$50,000; giving activities include \$50,000 for grants.

**Fields of interest:** Higher education.

**Limitations:** Giving limited to residents of Hidalgo County, TX.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* July 15, Dec. 15, Apr. 15, and May 15

**Officers and Trustees:** Alan B. Miller, Pres.; Steve Filton, V.P.; Bruce R. Gilbert,\* Secy.; Kirk Gorman, Treas.; John Mims, John Shrouck.

EIN: 232749074

#### 4783

### Wilfred E & Elise McCarthy Memorial Trust ☆

c/o First Union National Bank  
Broad & Walnut Sts.  
Philadelphia, PA 19109

Established in 1995 in FL.

**Donor(s):** Elise Arthur McCarthy.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,379,862 (M); expenditures, \$72,658; qualifying distributions, \$54,516; giving activities include \$54,106 for 1 grant.

**Fields of interest:** Museums.

**Limitations:** Applications not accepted. Giving limited to FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First Union National Bank.

EIN: 597025622

#### 4784

### Wilma R. McCurdy Memorial Trust Fund

c/o First Union National Bank  
123 S. Broad St., Ste. 1308  
Philadelphia, PA 19109-9989

Established in 1973.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,378,853 (M); expenditures, \$79,357; qualifying distributions, \$63,775; giving activities include \$63,750 for 7 grants (high: \$45,000; low: \$750).

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.

**Trustee:** First Union National Bank.

EIN: 566169358

**Selected grants:** The following grants were reported in 1996.

\$42,284 to Wingate University, Wingate, NC.

For scholarships.

\$5,456 to Campbell University, Buies Creek, NC. For scholarships.

\$2,046 to Gardner-Webb University, Boiling Springs, NC. For scholarships.

\$1,364 to Mars Hill College, Mars Hill, NC. For scholarships.

\$682 to Chowan College, Murfreesboro, NC.

For scholarships.

\$682 to Meredith College, Raleigh, NC. For scholarships.

#### 4785

### Rita M. McGinley Foundation

c/o Grogan, Graffam, et al.  
3 Gateway Ctr., 22nd Fl.  
Pittsburgh, PA 15222  
Contact: John R. McGinley, Jr., Tr.

Established in 1988 in PA.

**Donor(s):** Rita M. McGinley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$15,195 (M); gifts received, \$109,192; expenditures, \$109,092; qualifying distributions, \$108,477; giving activities include \$108,390 for 15 grants (high: \$25,000; low: \$100).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** John R. McGinley, Jr.

EIN: 251593336

#### 4786 Means Charitable Trust

c/o M.A. Gillen, DM&H  
4200 1 Liberty Pl.  
Philadelphia, PA 19103  
Contact: John B. Means, Tr.  
Application address: 1936 William Penn Annex,  
Philadelphia, PA 19105

Established in 1994 in PA.

**Donor(s):** Walker Means, Rosetta Means.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$641,164 (M); expenditures, \$95,267; qualifying distributions, \$89,459; giving activities include \$87,100 for 9 grants (high: \$34,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; higher education.

**Limitations:** Giving limited to the Delaware Valley area.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** John B. Means.

**EIN:** 237743238

**Selected grants:** The following grants were reported in 1997.

\$65,000 to Bristol Riverside Theater, Bristol, PA.  
6 grants: \$34,000 (For educational and other programs), \$10,000 (For educational and other programs), \$10,000 (For educational and other programs), \$8,000 (For educational and other programs), \$2,000 (For educational and other programs), \$1,000 (For educational and other programs).

\$10,000 to Temple University, College of Arts and Sciences, Philadelphia, PA.

\$10,000 to Temple University, Philadelphia, PA. For Critical Languages Center.

\$2,100 to Joint National Committee for Languages, DC. For foreign language education.

#### 4787 The Medleycott Family Foundation

1120 Bristol Rd.  
Churchville, PA 18966

Established in 1991.

**Donor(s):** Clyde Medleycott, Alice E.

Medleycott, Superpac, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$503,938 (M); gifts received, \$349,119; expenditures, \$193,891; qualifying distributions, \$193,891; giving activities include \$193,000 for 13 grants (high: \$25,000; low: \$2,000).

**Fields of interest:** Health care; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alice E. Medleycott, James E.

Medleycott, Mary E. Medleycott.

**EIN:** 237683693

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Jesus Focus Ministry, Southampton, PA.

\$20,000 to Bethanna, Southampton, PA.

\$20,000 to Christs Home, Warminster, PA.

\$20,000 to Doylestown Hospital, Doylestown, PA.

\$20,000 to Life Abundant, Doylestown, PA.

\$20,000 to New Hope Ministries, Naples, FL.

\$17,000 to Word Alive International, Sarasota, FL.

\$12,000 to Aid for Friends, Philadelphia, PA.

\$5,000 to International Teams, Prospect Heights, IL.

\$5,000 to Shepherds Baptist Ministries, Union Grove, WI.

#### 4788

##### J. J. Medveckis Foundation ☆

c/o Cooke & Bieler, Inc.

1700 Market St., Ste. 3222

Philadelphia, PA 19103

Established in 1986 in PA.

**Donor(s):** John J. Medveckis.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$188,097 (M); gifts received, \$52,207; expenditures, \$62,234; qualifying distributions, \$58,949; giving activities include \$58,800 for 10 grants (high: \$35,000; low: \$250).

**Fields of interest:** Museums; secondary school/education; higher education; international affairs, goodwill promotion; race/intergroup relations.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** John J. Medveckis.

**EIN:** 236838439

#### 4789

##### Merion Community Association

625 Hazelhurst Ave.

Merion Station, PA 19066

Established around 1950.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,722,584 (M); expenditures, \$367,513; qualifying distributions, \$102,042; giving activities include \$19,627 for 5 grants (high: \$5,000; low: \$2,500) and \$21,900 for 3 foundation-administered programs.

**Fields of interest:** Historic preservation/historical societies; scholarships/financial aid; environment, formal/general education; human services; community development.

**Limitations:** Giving limited to Lower Merion, PA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* James Ettelson,\* Pres.;

Patricia Surbeck,\* V.P.; Wayne L. Martin,\* Secy.;

Perry A. Berman,\* Treas.;

Davis Pearson,

Frances Quinn, Arthur R. Zierner, and 7

additional directors.

**EIN:** 231405634

#### 4790

##### The Merit Gasoline Foundation

551 W. Lancaster Ave.

Haverford, PA 19041

Contact: Robert M. Harting, Exec. Dir.

Trust established in 1956 in PA.

**Donor(s):** Merit Oil Corp., and affiliates.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/96): Assets, \$327,296 (M); gifts received, \$225,000; expenditures, \$198,767; qualifying distributions, \$198,729; giving activities include \$197,930 for 159 grants (high: \$67,300; low: \$20; average: \$3,000-\$5,000).

**Purpose and activities:** Support for civic affairs, social service programs, health agencies, Jewish welfare, and higher education, including scholarship aid to children (including step-children) of employees of donor companies.

**Fields of interest:** Higher education; health care; human services; federated giving programs; Jewish federated giving programs; government/public administration.

**Types of support:** General/operating support; continuing support; employee matching gifts; employee-related scholarships.

**Limitations:** Giving primarily in the urban areas of the New England and Mid-Atlantic states where Merit Oil has gasoline stations, including CT, DE, MA, MD, NH, NJ, NY, PA, RI, VA, and Washington, DC. No grants to individuals (except for employee-related scholarships) or for building or endowment funds, research, or special projects; no loans.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Usually in Aug.

**Officers and Trustees:**\* Lois B. Victor,\* Chair.;

Robert M. Harting,\* Exec. Dir.;

Ivan H. Gabel,

Leonard E. Gilmar, Joseph M. Jerome, David A.

Laubach, Morton Sand.

**Number of staff:** None.

**EIN:** 236282846

**Selected grants:** The following grants were reported in 1996.

\$67,300 to Jewish Federation of Greater Philadelphia, Philadelphia, PA.

\$16,700 to United Way of Southeastern

Pennsylvania, Philadelphia, PA.

\$11,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$8,500 to Combined Jewish Philanthropies of Greater Boston, Boston, MA.

\$6,660 to United Way of New York City, NYC, NY.

\$4,500 to Philadelphia College of Pharmacy and Science, Philadelphia, PA.

\$3,300 to Albert Einstein Medical Center, Philadelphia, PA.

\$3,030 to Saint Josephs University, Philadelphia, PA.

\$3,000 to Dickinson College, Carlisle, PA.

\$3,000 to Gallaudet University, DC.

**4791**  
**The Eric J. Miles & Effie Lu Miles**  
**Memorial Fund**

c/o Mellon Bank, N.A.  
 P.O. Box 7236; AIM No. 193-0224  
 Philadelphia, PA 19101-7236

Established in 1995.

**Donor(s):** Eric Miles.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,727,887 (M); gifts received, \$1,458,023; expenditures, \$122,636; qualifying distributions, \$111,439; giving activities include \$106,457 for 20 grants (high: \$31,718; low: \$250).

**Fields of interest:** Higher education; human services.

**Limitations:** Applications not accepted. Giving primarily in PA and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mellon Bank, N.A.

**EIN:** 237822847

**Selected grants:** The following grants were reported in 1996.

\$69,197 to University of Virginia, Charlottesville, VA. 4 grants: \$31,718, \$13,217, \$12,455, \$11,807.

\$28,634 to Eastern Mennonite University, Harrisonburg, VA. 6 grants: \$13,996, \$3,561, \$3,247, \$2,830, \$2,500, \$2,500.

**4792**  
**Henry C. Miller Foundation** ☆

P.O. Box 432  
 North East, PA 16428  
 Contact: Richard S. Steele, Tr.

Established in 1991 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,979,466 (M); gifts received, \$123,957; expenditures, \$48,527; qualifying distributions, \$40,672; giving activities include \$32,800 for 9 grants (high: \$6,800; low: \$1,000).

**Fields of interest:** Education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert S. Miller, Fleet Bank, N.A.

**EIN:** 251649974

**4793**  
**Miller-Plummer Foundation**

7004 Mathers Ln.  
 Fort Washington, PA 19034 (215) 646-1300  
 Contact: J. Randall Plummer, Pres.

Established around 1989.

**Donor(s):** Harvey S. Shipley Miller, Marion Boulton Strand.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$97,871 (M); gifts received, \$11,125; expenditures, \$56,439; qualifying distributions, \$56,439; giving activities include \$55,500 for 3 grants (high: \$45,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs.

**Limitations:** Giving primarily in Washington, DC, and PA.

**Application information:**

*Initial approach:* 1-page Letter

*Deadline(s):* Apr. 30

**Officers:** J. Randall Plummer, Pres.; Harvey S. Shipley Miller, Secy.-Treas.

**EIN:** 232373703

**Selected grants:** The following grants were reported in 1996.

\$45,000 to Phillips Collection, DC. For collection and educational material.

\$10,000 to Fabric Workshop and Museum, Philadelphia, PA. Toward educational and artistic programs.

\$500 to National Museum of American Art, DC. For exhibit and educational programs.

**4794**  
**Albert B. Millett Memorial Fund**

c/o Mellon Bank, N.A.  
 P.O. Box 7899, 193-0314  
 Philadelphia, PA 19101-7899 (215) 553-3208  
 Contact: Patricia Kling, Asst. V.P., Mellon Bank, N.A.

Established around 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,360,144 (M); expenditures, \$54,911; qualifying distributions, \$51,614; giving activities include \$50,000 for 12 grants (high: \$20,000; low: \$1,000).

**Purpose and activities:** Awards grants to organizations that serve blind persons in NJ, NY, and PA.

**Fields of interest:** Eye disease; eye research; disabled.

**Limitations:** Giving limited to NJ, NY, and PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* May 15 and Nov. 15

**Trustee:** Mellon Bank, N.A.

**EIN:** 236225988

**4795**  
**The Millport Conservancy** ☆

(Formerly Millport Museum)  
 737 E. Millport Rd.  
 Lititz, PA 17543

Established around 1982 in PA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,439,213 (M); gifts received, \$90,765; expenditures, \$102,995; qualifying distributions, \$131,438.

**Application information:** No grants paid in 1997.

**Officers:** Robert S. Wholsen, Sr., Pres.; Carolyn W. Wholsen, Secy.-Treas.

**EIN:** 222436077

**4796**  
**Robert A. Mills Foundation**

c/o First Union National Bank  
 Broad & Walnut Sts.  
 Philadelphia, PA 19109  
 Application address: c/o First Union National Bank, NJ, 765 Broad St., Newark, NJ 07101

Established in 1979 in NJ.

**Donor(s):** Robert A. Mills.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,681,904 (M); expenditures, \$50,073; qualifying distributions, \$35,734; giving activities include \$35,000 for 5 grants (high: \$8,000; low: \$3,000).

**Fields of interest:** Education, research; higher education; education; human services; economically disadvantaged.

**Types of support:** Capital campaigns; building/renovation; program development; seed money; scholarship funds; program-related investments/loans; matching funds.

**Limitations:** Giving primarily in NJ. No grants to individuals; no loans.

**Publications:** 990-PF, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* May 15 and Nov. 15

*Board meeting date(s):* June and Dec.

*Final notification:* 1 month after board meeting

**Trustee:** First Union National Bank

**EIN:** 226311439

**4797**  
**The Peter S. Mozino Foundation**

5100 State Rd., Ste. E-500  
 Drexel Hill, PA 19026

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,631,275 (M); expenditures, \$90,557; qualifying distributions, \$66,200; giving activities include \$66,200 for 21 grants (high: \$10,000; low: \$200).

**Fields of interest:** Opera; arts/cultural programs; higher education; education.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Catherine Mozino, H. David Seegul.

**EIN:** 237642668

**4798**  
**The Mullen Family Foundation** ☆

204 Coventry Ln.  
 Media, PA 19063 (610) 565-5617  
 Contact: John J. Mullen, Tr.

Established in 1979.

**Donor(s):** John J. Mullen, Joan A. Mullen.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$832,922 (M); expenditures, \$68,346; qualifying distributions, \$67,303; giving activities include \$68,000 for grants.

**Fields of interest:** Hospitals (general); cancer; Roman Catholic agencies & churches.  
**Types of support:** General/operating support; program development; scholarship funds.  
**Limitations:** Giving primarily in the Philadelphia, PA, area. No grants to individuals.  
**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Feb.

**Trustees:** Joan A. Mullen, John J. Mullen.

**Number of staff:** 3 part-time support.

**EIN:** 232125388

#### 4799

### **Murphy Charitable Foundation, Inc.**

c/o Glenmade Trust Co.

1650 Market St.

Philadelphia, PA 19103

Established in 1993 in PA.

**Donor(s):** William B. Murphy.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,759,300 (M); expenditures, \$91,036; qualifying distributions, \$81,275; giving activities include \$80,000 for 67 grants (high: \$13,000; low: \$100).

**Fields of interest:** Education; hospitals (general); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA, CT, and ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors\*:** R. Blair Murphy,\* Pres.; Eleanor K. Richard,\* Secy.; Ann M. Zabel,\* Treas.; John B. Huffaker, Eric S. Murphy, John H. Murphy.

**EIN:** 232747488

**Selected grants:** The following grants were reported in 1997.

\$13,000 to Episcopal Academy, Merion, PA. For general support.

\$8,000 to Watchtower Bible and Tract Society, Brooklyn, NY. For general support.

\$4,000 to Christ Episcopal Church, Greenwich, CT. For general support.

\$2,000 to Fellowship Hall, Greensboro, NC. For general support.

\$1,500 to Valley Forge Military Academy and Junior College, Wayne, PA. For general support.

\$1,000 to Bryn Mawr Hospital Foundation, Bryn Mawr, PA. For general support.

\$1,000 to Franklin Institute Science Museum, Philadelphia, PA. For general support.

\$1,000 to Philadelphia Museum of Art, Philadelphia, PA. For general support.

\$1,000 to Philadelphia Orchestra Association, Philadelphia, PA. For general support.

\$1,000 to Philadelphia Zoo, Philadelphia, PA. For general support.

#### 4800

### **NAT HWILC Foundation**

c/o Cookson Peirce & Co., Inc.

535 Smithfield St.

Pittsburgh, PA 15222

**Contact:** Robert A. Walsh or Jean Ann Walsh, Trustees

Established in 1987 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,387,275 (M); expenditures, \$76,501; qualifying distributions, \$65,575; giving activities include \$65,575 for 12 grants (high: \$17,575; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); federated giving programs.

**Limitations:** Giving primarily in the Pittsburgh, PA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Susan Walsh Lanier, Jean Ann Walsh, Kevin R. Walsh, Rebecca A. Walsh, Robert A. Walsh.

**EIN:** 222899613

**Selected grants:** The following grants were reported in 1997.

\$17,575 to Westmoreland Museum of Art, Greensburg, PA.

\$16,000 to United Way of Southwestern Pennsylvania, Pittsburgh, PA.

\$10,000 to Pittsburgh Symphony Society, Pittsburgh, PA.

\$10,000 to Westmoreland Trust, Greensburg, PA.

\$5,000 to Pittsburgh Opera, Pittsburgh, PA.

\$2,000 to Community Library of Allegheny Valley, Tarentum, PA.

\$1,000 to Allegheny Valley Hospital Foundation, Natrona Heights, PA.

\$1,000 to Pittsburgh Youth Symphony Orchestra, Pittsburgh, PA.

\$1,000 to Rehabilitation Institute of Pittsburgh, Pittsburgh, PA.

\$1,000 to W Q E D Metropolitan Pittsburgh Educational Television, Pittsburgh, PA.

#### 4801

### **Louis Nayovitz Foundation ☆**

c/o Neysa C. Adams

Briar House, 8302 Old York Rd., No. A33

Elkins Park, PA 19027

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,274,534 (M); expenditures, \$47,174; qualifying distributions, \$45,236; giving activities include \$43,300 for 30 grants (high: \$10,500; low: \$50).

**Fields of interest:** Higher education; graduate/professional education; children & youth, services; federated giving programs; Jewish federated giving programs; Christian agencies & churches; Jewish agencies & temples.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Trustees:** Judith Adams, Neysa C. Adams, Margaret D. Nayovitz, Ralph S. Snyder.

**EIN:** 232142539

#### 4802

### **Vernon C. Neal and Alvina B. Neal Fund**

c/o Rosemary L. Corsetti

1 Oxford Ctr., 301 Grant St., 20th Fl.

Pittsburgh, PA 15219

Established in 1987.

**Donor(s):** Jennie G. Johnston.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,981,467 (M); expenditures, \$193,914; qualifying distributions, \$169,246; giving activities include \$164,045 for 21 grants (high: \$57,745; low: \$900).

**Fields of interest:** Health care; youth development, centers & clubs; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees\*:** Margaret L. Johnston,\* Secy.; Frank L. Corsetti, Rosemary L. Corsetti. **EIN:** 251608371

**Selected grants:** The following grants were reported in 1997.

\$57,745 to Big Brothers and Big Sisters of Greater Pittsburgh, Pittsburgh, PA. For programs.

\$24,000 to Diocese of Pittsburgh, Pittsburgh, PA. For Bishop's Education Fund.

\$15,000 to Holy Family Foundation, Pittsburgh, PA. For operating support.

\$12,500 to Seton Hill College, Greensburg, PA. For general support.

\$10,000 to Boys and Girls Club of Western Pennsylvania, Stor-Ken Rox Branch, Pittsburgh, PA. For operating support.

\$8,000 to Pittsburgh Mercy Foundation, Pittsburgh, PA. For A Better Start, infant mortality research program.

\$4,500 to Neighborhood House Association, Brownson House, Washington, PA. For youth recreational and educational programs.

\$3,400 to Make-A-Wish Foundation of Western Pennsylvania, Pittsburgh, PA.

\$3,000 to Habitat for Humanity of Washington County, Washington, PA.

\$3,000 to Washington City Mission, Washington, PA. For operating support of Avis Arbor shelter.

#### 4803

### **Needles Foundation ☆**

c/o First Union National Bank

Broad and Walnut Sts.

Philadelphia, PA 19109

Established in 1984 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,334,058 (M); expenditures, \$59,102; qualifying distributions, \$45,058; giving activities include \$45,000 for 2 grants (high: \$35,145; low: \$9,855).

**Purpose and activities:** Grants to indigent individuals to defray hospitalization costs.

**Fields of interest:** Hospitals (general); health care; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in VA.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** First Union National Bank.

**Committee Members:** William S. Bainter, Raleigh Campbell, Larry D. Carter, Robert Kulinski, Karl A. Vandergriff.

EIN: 521390124

#### 4804

##### **The Nestor Charitable Foundation**

c/o Reiff & Nestor Co.

Lykess & West Sts.

Lykens, PA 17048 (717) 453-7113

Contact: Donald E. Nestor, Pres.

Established in 1952.

**Donor(s):** Reiff & Nestor Co.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/96): Assets, \$519,712 (M); gifts received, \$61,560; expenditures, \$52,015; qualifying distributions, \$51,677; giving activities include \$48,850 for 51 grants (high: \$15,000; low: \$100) and \$1,250 for grants to individuals.

**Fields of interest:** Education; health care; health associations; human services.

**Types of support:** General/operating support; grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in the Lykens, PA, area. No loans or program-related investments.

**Application information:**

*Initial approach:* Letter for scholarships

*Deadline(s):* None

**Officers:** Donald E. Nestor, Pres. and Treas.; Robin M. Nestor, Secy.

EIN: 236255983

**Selected grants:** The following grants were reported in 1996.

\$15,000 to YMCA of Northern Dauphin County, Elizabethville, PA.

\$3,000 to Upper Dauphin School District, Lykens, PA.

\$2,000 to Dauphin County Library System, Harrisburg, PA.

\$1,350 to Bloomsburg University, Bloomsburg, PA.

\$1,000 to Capital Area Health Foundation, Harrisburg, PA.

\$1,000 to Harrisburg Area Community College, Harrisburg, PA.

\$1,000 to Pennsylvania State University, University Park, PA.

\$200 to American Cancer Society, Harrisburg, PA.

\$200 to American Red Cross, Harrisburg, PA.

\$100 to Leukemia Society of America, Harrisburg, PA.

#### 4805

##### **The Newport Foundation, Inc.**

c/o William W. Moyer, III

1119 Ashbourne Rd.

Cheltenham, PA 19012-1108

Established in 1986 in PA.

**Donor(s):** Jacalyn Moyer, William W. Moyer III, Arthur Sidewater, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$873,031 (M); gifts received, \$800,007; expenditures, \$64,565; qualifying distributions,

\$62,500; giving activities include \$62,500 for 6 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Giving primarily for a pediatric AIDS foundation.

**Fields of interest:** AIDS; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* William W. Moyer III,\*

Pres.; Jacalyn Moyer,\* V.P. and Secy.-Treas.;

Daniel J. Paci.

EIN: 222788864

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Childrens Seashore House, Philadelphia, PA. For general operating support.

\$20,000 to Saint Williams School, Philadelphia, PA. For general operating support.

\$10,000 to Special Olympics of Pennsylvania, Norristown, PA. For general operating support.

\$5,000 to Drueding Center, Philadelphia, PA. For Project Rainbow and general operating support.

\$1,500 to Associated Services for the Blind, Philadelphia, PA. For general operating support.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY. For general operating support.

#### 4806

##### **Nimick Forbesway Foundation ☆**

(Formerly Forbesway Foundation)

c/o Jack J. Kessler

1 Oxford Ctr. 21st Fl.

Pittsburgh, PA 15219

Established in 1989 in PA.

**Donor(s):** Thomas H. Nimick, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,458,539 (M); gifts received, \$410,125; expenditures, \$35,220; qualifying distributions, \$35,000; giving activities include \$35,000 for grants.

**Fields of interest:** Museums (natural history); university; hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas H. Nimick, Jr.,\* Pres.; Theresa L. Nimick,\* V.P.; Jack J. Kessler,\* Secy.-Treas.

EIN: 251597437

#### 4807

##### **The Paul H. O'Neill Charitable Foundation**

3 Von Lent Pl.

Pittsburgh, PA 15232

Established in 1991 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$349,826 (M); gifts received, \$75,000; expenditures, \$71,850; qualifying distributions,

\$71,825; giving activities include \$71,800 for 22 grants (high: \$20,000; low: \$200).

**Fields of interest:** Historic preservation/historical societies; libraries (special); education; children & youth, services; federated giving programs; public policy, research; public affairs.

**Limitations:** Giving primarily in southwestern PA. No support for specialized health or medical programs, or for sectarian or religious organizations. No grants to individuals; or for general operating support or for professorships.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Letter of inquiry

*Deadline(s):* Sept. 15

*Board meeting date(s):* June and Dec.

**Directors:** Paul H. O'Neill, Chair.; Nancy J.

O'Neill.

EIN: 256378671

#### 4808

##### **Oppenheim Foundation**

718 Taylor Ave.

Scranton, PA 18510

Contact: Jane Oppenheim, Pres.

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,603,954 (M); expenditures, \$73,053; qualifying distributions, \$60,925; giving activities include \$51,785 for 43 grants (high: \$12,000; low: \$10).

**Fields of interest:** Higher education; health associations; human services; federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Lackawanna County, PA, with emphasis on Scranton. No grants to individuals.

**Application information:**

*Initial approach:* Proposal on letterhead

*Deadline(s):* None

**Officers:** Jane Oppenheim, Pres. and Treas.; Susan Dimond, Secy.

**Number of staff:** None.

EIN: 236296919

**Selected grants:** The following grants were reported in 1997.

\$12,000 to United Way of Lackawanna County, Scranton, PA.

\$7,350 to Temple Hesed, Scranton, PA.

\$6,500 to United Jewish Appeal, Scranton, PA.

\$5,100 to Union of American Hebrew Congregations, NYC, NY.

\$5,000 to University of Scranton, Scranton, PA.

\$2,500 to World Union for Progressive Judaism, NYC, NY.

\$1,200 to Northeastern Pennsylvania

Philharmonic, Avoca, PA.

\$1,100 to Hunter College of the City University of New York, NYC, NY.

\$1,000 to Keystone Junior College, La Plume, PA.

\$1,000 to New Israel Fund, DC.

**4809**  
**Isadore & Anna Oritsky Foundation**  
 P.O. Box 7942  
 Reading, PA 19603

Established in 1967 in PA.  
**Donor(s):** H. Oritsky, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/95): Assets, \$1,570,125 (M); expenditures, \$115,848; qualifying distributions, \$115,646; giving activities include \$115,646 for 49 grants (high: \$80,186; low: \$10).  
**Fields of interest:** Higher education; health associations; federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Herbert Oritsky, Mgr.  
**EIN:** 236419027

**4810**  
**Patroni Scholastici**  
 3000 2 Logan Sq.  
 Philadelphia, PA 19103-2799  
**Contact:** Dr. William W. Fortenbaugh, Pres.  
**Application address:** 307 Lincoln Ave., Highland Park, NJ 08904

Established in 1977.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$866,642 (M); expenditures, \$75,530; qualifying distributions, \$70,848; giving activities include \$50,000 for 1 grant and \$20,000 for 1 grant to an individual.  
**Fields of interest:** Performing arts; higher education.  
**Types of support:** Building/renovation; fellowships; scholarship funds.  
**Application information:** Application form not required.  
**Deadline(s):** None  
**Officers:** William W. Fortenbaugh, Pres.; Samuel B. Fortenbaugh III, Secy.  
**EIN:** 232068469

**4811**  
**Ola Warren & John W. Patterson, Jr., Scholarship Fund ☆**  
 c/o First Union National Bank  
 Broad & Walnut Sts.  
 Philadelphia, PA 19109

Established in 1995 in NC.  
**Donor(s):** John W. Patterson, Jr. &  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,056,245 (M); expenditures, \$31,017; qualifying distributions, \$21,445; giving activities include \$21,324 for 10 grants to individuals (high: \$3,999; low: \$566).  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** First Union National Bank.  
**EIN:** 586314688

**4812**  
**The Philadelphia Award**  
 c/o Duane, Morris & Heckscher  
 1 Liberty Pl., Ste. 4200  
 Philadelphia, PA 19103-7396  
**Contact:** Richard Smoot, Chair.  
**Application address:** 100 S. Broad St., Philadelphia, PA 19110

Established in 1921.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,838,781 (M); expenditures, \$102,839; qualifying distributions, \$78,829; giving activities include \$10,000 for 1 grant and \$10,000 for 1 grant to an individual.  
**Purpose and activities:** Support for an annual award program honoring a local resident for his or her public service.  
**Types of support:** Grants to individuals.  
**Limitations:** Giving limited to the Philadelphia, PA, area.  
**Application information:** Nominations are solicited by advertisement. Application form not required.  
**Deadline(s):** Dec. 15  
**Officers:** Richard L. Smoot, Chair.; Robert Chappell, V.P.; Raymond Denworth, Jr., Secy.-Treas.  
**EIN:** 236414396

**4813**  
**Jack B. Piatt Foundation**  
 400 Southpointe Blvd., Ste. 400  
 Canonsburg, PA 15317 (724) 743-3400  
**Contact:** Jack B. Piatt, Tr.

Established in 1967.  
**Donor(s):** Millcraft Products, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 10/31/97): Assets, \$57 (L); gifts received, \$125,402; expenditures, \$125,442; qualifying distributions, \$124,707; giving activities include \$124,707 for 11 grants (high: \$100,000; low: \$100).  
**Fields of interest:** Education; health associations; federated giving programs.  
**Limitations:** Giving primarily in PA.  
**Application information:**

**Initial approach:** Letter or telephone  
**Deadline(s):** None  
**Trustee:** Jack B. Piatt.  
**EIN:** 237079264  
**Selected grants:** The following grants were reported in 1997.  
 \$100,000 to Waynesburg College, Waynesburg, PA.  
 \$11,107 to Allegheny General Hospital, Pediatric Research Department, Pittsburgh, PA.  
 \$5,000 to Blue Ridge School, Dyke, VA.  
 \$5,000 to Latrobe Area Hospital, Latrobe, PA.  
 \$1,500 to Washington County Tourism Promotion Agency, Washington, PA.  
 \$550 to Chartiers Township Volunteer Fire Department, Meadowlands, PA.  
 \$500 to Washington Hospital Foundation, Washington, PA.  
 \$100 to American Cancer Society, Washington, PA.  
 \$100 to Big Brothers and Big Sisters of Greater Pittsburgh, Pittsburgh, PA.  
 \$100 to Symphony South, Washington, PA.

**4814**  
**The Pincus Charitable Fund**  
 Independence Mall E.  
 Philadelphia, PA 19106

Established in 1986 in PA.  
**Donor(s):** David Pincus, Pincus Brothers, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/95): Assets, \$185,916 (M); gifts received, \$50,000; expenditures, \$104,827; qualifying distributions, \$104,827; giving activities include \$102,385 for 52 grants (high: \$15,000; low: \$25).  
**Fields of interest:** Museums; arts/cultural programs; human services; international development.  
**Limitations:** Applications not accepted. Giving primarily in NY and PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** David Pincus, Pres.; Gerry Pincus, Secy.; Bruce Fishberg, Treas.  
**Directors:** Alvin Dorsky, Andrew Epstein, Daniel J. Kachelein, Nathan Pincus, Wendy Pincus.  
**EIN:** 222781261

**4815**  
**The Marjorie & Irwin Nat Pincus Fund**  
 c/o Wolf, Block, Schorr & Solis-Cohen  
 Packard Bldg., 12th Fl.  
 Philadelphia, PA 19102

Established in 1984.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,402,550 (M); expenditures, \$53,709; qualifying distributions, \$50,990; giving activities include \$48,700 for 1 grant.  
**Fields of interest:** Jewish agencies & temples.  
**Limitations:** Giving primarily in Washington, DC. No grants to individuals.  
**Application information:** Application form not required.  
**Initial approach:** Letter  
**Deadline(s):** None  
**Trustees:** Martin Epstein, David J. Kaufman, David N. Pincus.  
**EIN:** 232751330

**4816**  
**Piper Foundation, Inc.**  
 222 1/2 E. Main St.  
 P.O. Box 227  
 Lock Haven, PA 17745

Established around 1957.  
**Donor(s):** The New Piper Aircraft Corp.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 09/30/97): Assets, \$1,440,640 (M); expenditures, \$114,156; qualifying distributions, \$99,491; giving activities include \$71,430 for 12 grants (high: \$30,000; low: \$430) and \$23,250 for 9 grants to individuals (high: \$4,500; low: \$1,250).  
**Purpose and activities:** Scholarship fund limited to four graduating high school seniors from Keystone Central School District, in PA.  
**Fields of interest:** Higher education; health care; children & youth, services; federated giving programs; Native Americans.  
**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in PA; scholarship fund limited to Keystone Central School District. No grants to individuals directly.

**Application information:** Contributes only to pre-selected organizations; scholarship recipients chosen by high school administrators.

**Officers and Directors:** William T. Piper, Jr.,\* Pres. and Treas.; Patricia Piper-Smyer,\* V.P.; John R. Piper,\* Secy.

EIN: 240863140

#### 4817

**Pitt-Des Moines Inc. Charitable Trust**  
(Formerly Pittsburgh-Des Moines Steel Company Charitable Trust)

3400 Grand Ave.  
Neville Island  
Pittsburgh, PA 15225-1582 (412) 331-3000  
Contact: W.R. Jackson, Sr., Tr.

Established in 1952 in PA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,317,952 (M); expenditures, \$75,045; qualifying distributions, \$75,045; giving activities include \$75,045 for 68 grants (high: \$5,000; low: \$100).

**Fields of interest:** Higher education; community development.

**Application information:**

Initial approach: Letter

Deadline(s): None

**Trustees:** R.A. Byers, P.O. Elbert, W.R. Jackson.  
EIN: 256032139

#### 4818

**PMC Foundation ☆**

(Formerly PMA Foundation)  
225 State St.  
Harrisburg, PA 17101-1135

Established in 1981 in PA.

**Donor(s):** PMA Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$73,535 (M); gifts received, \$200,000; expenditures, \$153,222; qualifying distributions, \$153,201; giving activities include \$143,098 for grants (high: \$25,000) and \$4,883 for 58 employee matching gifts.

**Purpose and activities:** Giving primarily for higher education through grants and an employee matching gift program; support also for arts and culture, and community funds.

**Fields of interest:** Theater; arts/cultural programs; higher education; community development; federated giving programs.

**Types of support:** General/operating support; employee matching gifts.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Frederick W. Anton III, Francis W. McDonnell.

EIN: 232159233

#### 4819

**Pottstown Mercury Foundation**

24 N. Hanover St.  
Pottstown, PA 19464

Established around 1969.

**Donor(s):** Peerless Publications, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/97): Assets, \$123,707 (M); gifts received, \$75,061; expenditures, \$73,111; qualifying distributions, \$73,111; giving activities include \$71,986 for 200 grants to individuals (high: \$1,041; low: \$60).

**Purpose and activities:** Contributes food and toys to indigent families; awards camperships to needy children. The foundation locates needy individuals through Pottstown, PA, area charitable organizations.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of Pottstown, PA.

**Director:** Barry Hopwood.

EIN: 236256419

#### 4820

**Arthur L. and Lea R. Powell Foundation**

c/o David R. Glyn  
Packard Bldg., 12th Fl.  
Philadelphia, PA 19102

Established in 1988.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,219,634 (M); gifts received, \$3,700; expenditures, \$190,978; qualifying distributions, \$178,081; giving activities include \$171,353 for 16 grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education; hospitals (general); public affairs; government agencies.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Arthur L. Powell, Pres.; Lea R. Powell, V.P.; David J. Kaufman, Secy.

EIN: 232769441

**Selected grants:** The following grants were reported in 1997.

\$63,638 to Upper Merion, Township of, King of Prussia, PA. 3 grants: \$40,000 (Toward park renovations), \$13,638 (For Open Space Program), \$10,000 (For library automation program).

\$50,000 to Montgomery Hospital Foundation, Norristown, PA.

\$15,000 to Alfred University, Ceramic Museum, Alfred, NY. For collections acquisition.

\$10,715 to Temple Brith Achim, King of Prussia, PA. For educational program.

\$10,000 to King of Prussia Historical Society, King of Prussia Inn, Strafford, PA.

\$5,000 to Alfred University, Child and Family Service Center, Alfred, NY.

\$5,000 to Alfred University, Hillel House, Alfred, NY. For repairs.

\$5,000 to Visiting Nurses Association of North Chester County, Phoenixville, PA. To erect service center.

#### 4821

**Quaker City Fund**

1265 Drummers Ln., No. 304  
Wayne, PA 19087

Established in 1976 in DE.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,757,698 (M); expenditures, \$81,096; qualifying distributions, \$76,991; giving activities include \$77,000 for 31 grants (high: \$50,000; low: \$200).

**Fields of interest:** Higher education; hospitals (general); human services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Scott F. Schumacker, Pres.; John C. Voss, Treas.

EIN: 510200152

**Selected grants:** The following grants were reported in 1997.

\$50,000 to University of Virginia,

Charlottesville, VA. For general support.

\$2,000 to Childrens Hospital of Philadelphia, Philadelphia, PA. For general support.

\$2,000 to University of Pennsylvania,

Philadelphia, PA. For general support.

\$1,000 to Baldwin School, Bryn Mawr, PA. For general support.

\$1,000 to Episcopal Academy, Merion, PA. For general support.

\$1,000 to Peirce Junior College, Philadelphia, PA. For general support.

\$1,000 to Williams College, Williamstown, MA. For general support.

\$600 to Junior Achievement of Delaware, Wilmington, DE. For general support.

\$500 to Middletown-Odessa-Townsend Senior Citizens Center, Middletown, DE. For general support.

\$250 to Pennsylvania Economy League, Philadelphia, PA. For general support.

#### 4822

**Norman C. Ray Foundation Trust C**

600 Grant St., Ste. 3100  
Pittsburgh, PA 15219-2784 (412) 562-8234  
Contact: J. Edgar Williams, Tr.

**Donor(s):** Norman C. Ray.†

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,370,086 (M); expenditures, \$54,212; qualifying distributions, \$54,212; giving activities include \$49,802 for 25 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Health care; health associations; human services; business & industry.

**Limitations:** Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:** Application form not required.

Deadline(s): None

**Trustees:** Nathan K. Parker, Jr., J. Edgar Williams.  
EIN: 256186356



#### 4823 John Charles & Kathryn S. Redmond Foundation

P.O. Box 1146  
Blue Bell, PA 19422

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,147,742 (M); expenditures, \$66,235; qualifying distributions, \$64,077; giving activities include \$51,700 for 29 grants (high: \$10,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; unsolicited requests for funds not considered.

**Officers:** John C. Redmond III, Pres.; Maree Redmond, V.P.; Barbara Redmond, Secy.; Dorothy Roche, Treas.

**EIN:** 236279089

**Selected grants:** The following grants were reported in 1997.

\$10,000 to University of Scranton, Scranton, PA.  
\$5,000 to Chestnut Hill College, Philadelphia, PA.

\$2,000 to La Salle College High School, Wyndmoor, PA.

\$2,000 to Mount Saint Joseph Academy, Flourtown, PA.

\$2,000 to Saint Helens Church, Center Square, PA.

\$2,000 to Saint John the Baptist Church, Pittston, PA.

\$2,000 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$1,500 to Saint Thomas University, School of Law, Miami, FL.

\$1,000 to Little Sisters of the Poor, Philadelphia, PA.

\$1,000 to Marywood College, Scranton, PA.

#### 4824 Redner Foundation R.D. No. 2, Box 2430 Reading, PA 19605

Established in 1989 in PA.

**Donor(s):** Redner's Markets, Inc., members of the Redner family, Gordon B. Hoch.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$8,203 (M); gifts received, \$59,019; expenditures, \$63,360; qualifying distributions, \$63,312; giving activities include \$63,312 for 16 grants (high: \$29,593; low: \$75).

**Fields of interest:** Cancer; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to PA, with emphasis on Reading. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gordon B. Hoch, Chere R. Kelly, Earl W. Redner, Gary W. Redner, Mary G. Redner, Richard E. Redner, Kevin J. Snyder.

**Manager:** Roger Pasquale.

**EIN:** 23527369

#### 4825 Herbert M. Rehmeier Trust

c/o The York Bank & Trust Co.  
21 E. Market St.  
York, PA 17401 (717) 846-9800  
**Contact:** Henry B. Leader, Esq., Tr.  
**Application address:** 35 S. Duke St., York, PA 17401

Established in 1981 in PA.

**Donor(s):** Herbert M. Rehmeier

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,117,151 (M); expenditures, \$128,480; qualifying distributions, \$116,941; giving activities include \$112,500 for 31 grants (high: \$11,000; low: \$500).

**Purpose and activities:** Grants largely for the arts and cultural programs, including historical societies; support also for youth and social service agencies, higher education, and hospitals and health agencies.

**Fields of interest:** History & archaeology; arts/cultural programs; higher education; hospitals (general); health care; human services; children & youth, services; general charitable giving.

**Types of support:** General/operating support; capital campaigns; equipment; scholarship funds.

**Limitations:** Giving primarily in York County, PA.  
**Application information:** Application form required.

**Copies of proposal:** 1

**Deadline(s):** Oct. 1

**Board meeting date(s):** Nov. and as needed

**Trustees:** Henry B. Leader, The York Bank & Trust Co.

**Number of staff:** None.

**EIN:** 236708035

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Central Pennsylvania Health and Education Center, York, PA. For operating support.

\$10,000 to York Little Theater, York, PA. For operating support.

\$4,500 to George P. Schaseberger Memorial Growth and Development Clinic for Children, York, PA. For orthotics equipment.

\$4,000 to YMCA of York, York, PA. For programs.

\$3,000 to Childrens Home of York, York, PA. For operating support.

\$2,500 to Martin Library, York, PA. For new books.

\$2,500 to YMCA of York and York County, York, PA. For equipment.

\$2,000 to Atkins House, York, PA. For programs.

\$1,000 to Agricultural and Industrial Museum (AIM) of York County, York, PA. For operating support.

\$1,000 to Strand-Capitol Performing Arts Center, York, PA. For programs.

#### 4826 George W. Rentschler Foundation

c/o Obermayer, Rebmann, Maxwell & Hippel  
1 Penn Cir., 19th Fl., 1617 J.F.K. Blvd.  
Philadelphia, PA 19103-1895 (215) 665-3144  
**Contact:** Hugh Sutherland, Esq., Secy.-Treas.

Established in 1975 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,755,789 (M); expenditures, \$141,382; qualifying distributions, \$140,317; giving activities include \$121,500 for 35 grants (high: \$20,000; low: \$500; average: \$500-\$20,000).  
**Fields of interest:** Arts/cultural programs; education; health care; health associations; human services; children & youth, services.

**Types of support:** General/operating support; continuing support; building/renovation; equipment; program development.

**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Application form required.

**Copies of proposal:** 1

**Deadline(s):** Aug. 31

**Board meeting date(s):** Varies

**Officers:** William O'Neill, Pres.; Samuel Evans III, V.P.; Hugh Sutherland, Secy.-Treas.

**Number of staff:** 1

**EIN:** 236627872

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Valley Forge Military Academy and Junior College, Wayne, PA. For endowed Rentschler Scholarship Fund.

\$3,000 to Germantown Hospital and Medical Center, Philadelphia, PA. For Spirovit SO-10 spirometer.

\$3,000 to Thomas Jefferson University, Philadelphia, PA. For expansion, toys and computer programs at Childrens Lekotek Program of Southeastern Pennsylvania.

\$3,000 to Thomas Jefferson University Hospital, Philadelphia, PA.

\$2,500 to Woods Services Foundation, Langhorne, PA.

\$2,000 to Rosemont School of the Holy Child, Rosemont, PA. For staff technology training program.

\$1,500 to Habitat for Humanity of Delaware County, Haverford, PA.

\$1,500 to Project HOME, Philadelphia, PA. For operating support of Saint Columba's program.

\$1,500 to Salvation Army of Philadelphia, Eastern Pennsylvania and Delaware Division, Philadelphia, PA. For Red Shield Family Residence fund.

#### 4827 Edith L. Reynolds Trust ☆ c/o Mellon Bank, N.A. P.O. Box 7236 Philadelphia, PA 19101-7236

Established in 1965 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$573,142 (M); expenditures, \$101,666; qualifying distributions, \$93,293; giving activities include \$94,111 for 18 grants (high: \$15,649; low: \$1,742).

**Fields of interest:** Visual arts; performing arts; history & archaeology; environment; hospitals (general); federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Wilkes-Barre, PA. No grants to individuals.

**Application information:** Generally contributes to pre-selected organizations.

**Selection Committee:** Dorrance R. Belin, Edward Darling, Mrs. Harry B. Schooley, Jr.

**Trustee:** Mellon Bank, N.A.

**EIN:** 236409220

#### 4828

##### **Sandy and Arnold Rifkin Charitable Foundation**

46 Public Sq.  
Wilkes-Barre, PA 18701-2609

Established in 1987 in PA.

**Donor(s):** Arnold Rifkin, Harriet Rifkin, Damon Corp., Sandy Rifkin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$534,481 (M); gifts received, \$59; expenditures, \$181,430; qualifying distributions, \$180,890; giving activities include \$180,890 for 17 grants (high: \$65,000; low: \$500).

**Fields of interest:** Higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Wilkes-Barre, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Robert J. Ciaruffoli, Allan M. Kluger.

**EIN:** 236869676

**Selected grants:** The following grants were reported in 1997.

- \$65,000 to Jewish Federation of Greater Wilkes-Barre, Wilkes-Barre, PA.
- \$41,790 to Wilkes University, Wilkes-Barre, PA.
- \$19,500 to Jewish Community Center, Wilkes-Barre, PA.
- \$15,500 to Domestic Violence Service Center, Wilkes-Barre, PA.
- \$8,500 to Temple Bnai Brith, Kingston, PA.
- \$6,500 to Society for the Prevention of Cruelty to Animals, Wilkes-Barre, PA. For Bubba Rifkin Fund.
- \$5,000 to Scheie Eye Institute, Philadelphia, PA.
- \$2,000 to Leadership Wilkes-Barre, Wilkes-Barre, PA.
- \$2,000 to W V I A-Channel 44, PA.
- \$800 to Southern Poverty Law Center, Montgomery, AL.

#### 4829

##### **Rittenhouse Foundation**

225 S. 15th St.  
Philadelphia, PA 19102 (215) 735-3863  
**Contact:** Judith Klein, Pres.

Incorporated in 1952 in PA.

**Donor(s):** Philip Klein.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,993,201 (M); expenditures, \$136,812; qualifying distributions, \$110,689; giving activities include \$82,600 for 99 grants (high: \$6,200; low: \$200).

**Purpose and activities:** To support institutions of higher learning; to promote programs of recreation; to increase and preserve interest, understanding and patronage of cultural organizations; and generally to improve the

quality of life within the framework set by the governing body.

**Fields of interest:** Arts/cultural programs; higher education.

**Types of support:** Continuing support; equipment; seed money.

**Limitations:** Giving primarily in the Philadelphia, PA, area. No grants to individuals, or for endowment funds; no loans.

**Publications:** Annual report (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Jan., Apr., July, and Sept.

*Final notification:* 30 days

**Officers and Directors:**\* Judith Klein,\* Pres.; Esther Klein,\* Exec. V.P.; Michael Terrin, Secy.; Joshua Klein, Treas.

**Number of staff:** 1 part-time professional.

**EIN:** 236005622

**Selected grants:** The following grants were reported in 1997.

- \$6,200 to Philadelphia Orchestra Association, Philadelphia, PA.
- \$5,300 to Free Library of Philadelphia, Philadelphia, PA.
- \$4,500 to Academy of Music of Philadelphia, Philadelphia, PA.
- \$4,000 to Temple Beth Zion Beth Israel, Philadelphia, PA.
- \$4,000 to United Way of Southeastern Pennsylvania, Philadelphia, PA.
- \$2,000 to Arden Theater Company, Philadelphia, PA.
- \$2,000 to Aspira of Pennsylvania, Philadelphia, PA.
- \$2,000 to Big Brothers/Big Sisters of America, Philadelphia, PA.
- \$2,000 to Fredric R. Mann Music Center, Philadelphia, PA.
- \$2,000 to Opera Company of Philadelphia, Philadelphia, PA.

#### 4830

##### **Robertshaw Charitable Foundation**

116 N. Main St.  
Greensburg, PA 15601 (724) 832-7578  
**Contact:** Deborah L. Bridge, Mgr.

Established in 1989 in PA.

**Donor(s):** John A. Robertshaw, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,531,350 (M); gifts received, \$82,600; expenditures, \$101,534; qualifying distributions, \$88,706; giving activities include \$85,843 for 35 grants (high: \$5,400; low: \$500).

**Fields of interest:** Arts/cultural programs; human services; business & industry; community development; government/public administration.

**Types of support:** Capital campaigns; building/renovation; equipment; program development; matching funds.

**Limitations:** Giving primarily in Greensburg and Westmoreland County, PA. No grants to individuals.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form not required.

*Initial approach:* Contact foundation for guidelines

*Copies of proposal:* 1

*Deadline(s):* June 1 and Dec. 1

*Board meeting date(s):* June 15 and Dec. 15

**Officers and Directors:**\* John A. Robertshaw, Jr.,\* Chair.; Deborah L. Bridge, Mgr.; Natalie R. Kelley, Lisa Robertshaw Moeller, Anne B. Robertshaw, John A. Robertshaw III, Marc B. Robertshaw.

**Number of staff:** None.

**EIN:** 251622184

**Selected grants:** The following grants were reported in 1996.

- \$3,750 to Westmoreland Trust, Greensburg, PA. For renovation.
- \$3,500 to Westmoreland Suzuki School of Music, Rochester, PA. For computer printer and software.
- \$3,400 to Make-A-Wish Foundation of Western Pennsylvania, Pittsburgh, PA. For Local Wish Program.
- \$3,335 to Valley School of Ligonier, Ligonier, PA. For 50 Years of Excellence Campaign.
- \$3,000 to American Red Cross, Greensburg, PA. For disaster relief fund.
- \$3,000 to Blind Association of Westmoreland County, Greensburg, PA. For equipment.
- \$2,500 to Clelian Heights School for Exceptional Children, Greensburg, PA. For Capstone Campaign.
- \$2,500 to Saint Vincent College, Instructional Technology Resource Center, Latrobe, PA.
- \$2,500 to Westmoreland Museum of Art, Greensburg, PA. For publication of outreach brochure.
- \$2,000 to Westmoreland Arts and Heritage Festival, Greensburg, PA. For covering of festival stage.

#### 4831

##### **Sanford & Judith Robinson Family Foundation**

1300 Bennington Ave.  
Pittsburgh, PA 15217

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$1,039,386 (M); expenditures, \$82,846; qualifying distributions, \$74,830; giving activities include \$74,830 for 6 grants (high: \$33,300; low: \$250).

**Fields of interest:** Elementary/secondary education; Christian agencies & churches; religion.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Edward Goldberg, Donald S. Plung, Judith Robinson, Sanford Robinson.

**EIN:** 237088362

**4832**  
**Martha W. Rogers Charitable Trust**  
 c/o Mellon Bank, N.A.  
 P.O. Box 7236  
 Philadelphia, PA 19101-7236  
 Contact: Pat Kling

Established in 1993 in PA.  
**Donor(s):** Martha W. Rogers.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,308,070 (M); expenditures, \$57,410; qualifying distributions, \$53,109; giving activities include \$51,000 for 3 grants of \$17,000 each.  
**Fields of interest:** Hospitals (general); cancer.  
**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* None  
**Trustees:** Thomas M. Hyndman, Jr., Mellon Bank, N.A.  
**EIN:** 256412239  
**Selected grants:** The following grants were reported in 1997.  
 \$17,000 to Friends Hospital, Philadelphia, PA. For research.  
 \$17,000 to Saint Christophers Hospital for Children, Philadelphia, PA. For research.  
 \$17,000 to Wills Eye Hospital, Philadelphia, PA. For research.

**4833**  
**Fred J. Rosenau Foundation**  
 c/o Francis X. Connell  
 1100 Shadeland Ave.  
 Drexel Hill, PA 19026  
 Contact: Gary Rosenau, Mgr.  
*Application address:* P.O. Box 5667, Snowmass Village, CO 81615

Established in 1944.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,054,000 (M); expenditures, \$65,529; qualifying distributions, \$55,942; giving activities include \$46,355 for 39 grants (high: \$10,000; low: \$25).  
**Fields of interest:** Arts/cultural programs; elementary/secondary education; cancer research; Jewish agencies & temples.  
**Limitations:** Giving primarily in PA and CO. No grants to individuals.  
**Officer:** Gary Rosenau, Mgr.  
**Trustee:** Donald Bean.  
**EIN:** 236251768

**4834**  
**Sidney R. Rosenau Foundation**  
 c/o Francis X. Connell  
 1100 Shadeland Ave.  
 Drexel Hill, PA 19026  
 Contact: Gary Rosenau, Mgr.  
*Application address:* P.O. Box 5667, Snowmass Village, CO 81615

Established about 1941 in PA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$776,389 (M); expenditures, \$110,704; qualifying distributions, \$100,557; giving

activities include \$90,410 for 65 grants (high: \$5,000; low: \$100).  
**Purpose and activities:** Giving primarily for Jewish organizations and arts and culture; support also for recreation, health, and education.  
**Fields of interest:** Arts/cultural programs; education; human services; Jewish agencies & temples.  
**Limitations:** Giving primarily in CO, MA, NY, and PA. No grants to individuals.  
**Application information:**  
*Deadline(s):* None  
**Officer and Trustees:** Gary Rosenau,\* Mgr.; Donald Bean.  
**EIN:** 236259121  
**Selected grants:** The following grants were reported in 1997.  
 \$8,000 to Aspen Foundation, Aspen, CO. 2 grants: \$4,000 each.  
 \$5,500 to Arts Guild of Old Forge, Utica, NY. 2 grants: \$3,000, \$2,500.  
 \$5,000 to Music Associates of Aspen, Aspen, CO.  
 \$5,000 to Philadelphia Orchestra Association, Philadelphia, PA. 2 grants: \$2,500 each.  
 \$5,000 to United States Ski Team Foundation, Park City, UT.  
 \$2,500 to Philadelphia Museum of Art, Philadelphia, PA.  
 \$2,000 to Aspen Art Museum, Aspen, CO.

**4835**  
**Rosenberger Family Charitable Trust**  
 c/o PNC Bank, N.A.  
 1600 Market St., 8th Fl.  
 Philadelphia, PA 19103  
*Application address:* c/o Samuel T. Swansen, Esq., 640 Sentry Pkwy., Blue Bell, PA 19422-2361

Established in 1990 in PA.  
**Donor(s):** Members of the Rosenberger family.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$369,771 (M); gifts received, \$131,493; expenditures, \$72,713; qualifying distributions, \$70,383; giving activities include \$70,200 for 18 grants (high: \$31,000; low: \$500).  
**Purpose and activities:** Giving for religious, educational, literary or scientific purposes.  
**Fields of interest:** Arts/cultural programs; theological school/education; children & youth, services; Christian agencies & churches; Protestant agencies & churches.  
**Limitations:** Giving on a national basis.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Rev. Nancy Rosenberger Faus, Cynthia A. Markham, Rev. W. Clemens Rosenberger.  
**EIN:** 232583927  
**Selected grants:** The following grants were reported in 1997.  
 \$31,000 to Bethany Theological Seminary, Richmond, IN. For general support.  
 \$15,000 to Juniata College, Huntingdon, PA. For general support.  
 \$7,500 to Childrens Aid Society of Pennsylvania, Philadelphia, PA. For general support.  
 \$1,200 to Habitat for Humanity in Atlanta, Atlanta, GA. For general support.

\$1,000 to Hershey Symphony Orchestra Society, Hershey, PA. For general support.  
 \$1,000 to Mendenhall Ministries, Mendenhall, MS. For general support.  
 \$1,000 to Whitewater Opera Company, Richmond, IN. For general support.  
 \$700 to All Saints Episcopal Church, Pasadena, CA. For general support.  
 \$700 to American Cancer Society, Atlanta, GA. For general support.  
 \$700 to National Geographic Society, DC. For general support.

**4836**  
**Roth Foundation**  
 590 Bethlehem Pike  
 P.O. Box 606  
 Colmar, PA 18915-0606 (215) 947-3750  
 Contact: Henry Boreen, Tr.  
*Application address:* 606 DeKalb Pike, North Wales, PA 19454; Tel.: (610) 630-5300

Established in 1953 in PA.  
**Donor(s):** Edythe M. Roth, Abraham Roth.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/96): Assets, \$608,287 (M); expenditures, \$103,377; qualifying distributions, \$103,377; giving activities include \$100,000 for 2 grants.  
**Purpose and activities:** Scholarships for nursing education; some support also for medical research.  
**Fields of interest:** Nursing school/education; nursing care; medical research.  
**Types of support:** Research; scholarships—to individuals.  
**Limitations:** Giving primarily in PA.  
**Application information:** Applicants must have completed 1 year in a recognized school of nursing. Scholarship awards are made directly to nursing institution on recipient's behalf.  
*Application form not required.*  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Henry Boreen, Roland P. Roth, Linda Schwartz.  
**EIN:** 236271428

**4837**  
**Rotko Family Foundation**  
 1600 Market St., Ste. 3600  
 Philadelphia, PA 19103 (215) 751-2338  
 Contact: John D. Iskrant

Established in 1982 in PA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,081,143 (M); expenditures, \$94,887; qualifying distributions, \$87,833; giving activities include \$80,500 for 20 grants (high: \$25,000; low: \$500).  
**Fields of interest:** Higher education; medical school/education; education; health care; human services; Jewish agencies & temples.  
**Limitations:** Giving primarily in PA, with emphasis on Philadelphia. No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None

**Trustees:** Lionel Felzer, Bessie Rotko, Michael J. Rotko, Judith Shipon.

**EIN:** 232200115

**Selected grants:** The following grants were reported in 1997.

- \$25,000 to Thomas Jefferson University, Philadelphia, PA. For general support.
- \$15,000 to University of Pennsylvania, School of Law, Philadelphia, PA. For general support.
- \$10,000 to American Associates of Ben-Gurion University of the Negev, Philadelphia, PA. For general support.
- \$5,000 to Villanova University, Villanova, PA. For general support.
- \$3,500 to Beth Shalom, Elkins Park, PA. For general support.
- \$3,000 to Ronald McDonald House of Philadelphia, Philadelphia, PA. For general support.
- \$3,000 to University of Pennsylvania, School of Nursing, Philadelphia, PA. For general support.
- \$2,500 to United Way of Southeastern Pennsylvania, Philadelphia, PA. For general support.
- \$2,000 to Philadelphia Youth Tennis, Philadelphia, PA. For general support.
- \$2,000 to University of Pennsylvania, Women's Athletic Board, Philadelphia, PA. For general support.

#### 4838

##### Clarence A. Rowell Trust No. 2

c/o PNC Bank, N.A.  
1632 Chestnut St.  
Philadelphia, PA 19103

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,408,534 (M); expenditures, \$53,965; qualifying distributions, \$46,630; giving activities include \$46,500 for 11 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Hospitals (general); human services; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to the Germantown section of Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Eleanor O. Dunning, PNC Bank, N.A.  
**EIN:** 237217984

**Selected grants:** The following grants were reported in 1996.

- \$5,000 to Germantown Hospital and Medical Center, Philadelphia, PA.
- \$2,500 to Center in the Park, Philadelphia, PA.
- \$2,500 to Easter Seal Society for Crippled Children and Adults of Pennsylvania, Philadelphia, PA.
- \$2,500 to Metropolitan Career Center, Philadelphia, PA.
- \$2,500 to Pennsylvania School for the Deaf, Philadelphia, PA.
- \$2,500 to Salvation Army of Philadelphia, Philadelphia, PA.
- \$2,500 to United Way of Southeastern Pennsylvania, Philadelphia, PA.
- \$2,500 to Wissahickon Hospice, Philadelphia, PA.
- \$1,000 to Germantown Historical Society, Philadelphia, PA.

\$1,000 to Saint Barnabas Episcopal School, Philadelphia, PA.

#### 4839

##### Bruce D. & Treasure Sachnoff Charitable

##### Family Foundation ☆

1223 Bennington Ave.  
Pittsburgh, PA 15217

Established in 1990 in PA.

**Donor(s):** Bruce D. Sachnoff, Treasure Sachnoff.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$582,453 (M); gifts received, \$16,357; expenditures, \$85,370; qualifying distributions, \$79,729; giving activities include \$67,255 for grants.

**Fields of interest:** Education; health care; food services; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Donald S. Plung, Bruce D. Sachnoff, Treasure Sachnoff.  
**EIN:** 256346205

#### 4840

##### Spero Samer Trust

c/o Southwest National Bank  
111 S. Main St.  
Greensburg, PA 15601 (412) 834-2310

Established around 1976.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,645,098 (M); expenditures, \$82,053; qualifying distributions, \$67,949; giving activities include \$67,949 for 48 grants to individuals (high: \$4,500; low: \$275).

**Purpose and activities:** Scholarships are restricted to seminarians and candidates for the priesthood from the Pittsburgh Diocese of the Greek Orthodox Church.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in AZ, CA, OH, and the Northeast.

**Application information:** Application form required.

**Deadline(s):** May 1 for fall semester and Nov. 1 for spring semester

**Trustee:** Southwest National Bank.  
**EIN:** 256175080

#### 4841

##### Myles D. and J. Faye Sampson Family Foundation

772 Pine Valley Dr.  
Pittsburgh, PA 15239

Established in 1993 in PA.

**Donor(s):** Myles D. Sampson, Twila Sampson Foundation, J. Faye Sampson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$198,850 (M); expenditures, \$127,105; qualifying distributions, \$125,361; giving activities include \$125,300 for 31 grants (high: \$50,000; low: \$100).

**Fields of interest:** Higher education; libraries (public); hospitals (general); health associations; youth development, scouting agencies (general); human services; YM/YWCAs & YM/YWVAs; international development; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** J. Faye Sampson, Myles D. Sampson.  
**EIN:** 256407379

**Selected grants:** The following grants were reported in 1997.

- \$50,000 to Bucknell University, Lewisburg, PA.
- \$10,000 to Boy Scouts of America, Westmoreland-Fayette Council, Greensburg, PA.
- \$10,000 to Community Foundation of Westmoreland County, Greensburg, PA.
- \$5,000 to American Heart Association, Pittsburgh, PA.
- \$4,000 to Holiday Park Volunteer Fire Department, Pittsburgh, PA.
- \$4,000 to Rotary Foundation of Rotary International, Evanston, IL.
- \$3,500 to Childrens Hospital of Pittsburgh, Pittsburgh, PA.
- \$3,000 to Clelian Heights School for Exceptional Children, Greensburg, PA.
- \$3,000 to Salvation Army of Pittsburgh, Pittsburgh, PA.
- \$1,000 to American Cancer Society, Pittsburgh, PA.

#### 4842

##### Samuels Family Foundation

(Formerly A. Samuels Foundation)  
2121 S. 12th St.  
Allentown, PA 18103 (610) 797-6000  
Contact: Abram Samuels, Pres.

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,505,505 (M); expenditures, \$68,016; qualifying distributions, \$56,789; giving activities include \$56,789 for 42 grants (high: \$13,500; low: \$50).

**Fields of interest:** Higher education; education; health care; human services.

**Limitations:** Giving primarily in PA.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Abram Samuels, Pres.; Harriet Samuels, Secy.  
**EIN:** 236259595

**Selected grants:** The following grants were reported in 1996.

- \$13,500 to Cedar Crest College, Allentown, PA.
- \$4,000 to Allentown Hospital-Lehigh Valley Hospital Center, Allentown, PA. For unrestricted support.
- \$3,500 to Muhlenberg College, Allentown, PA. For unrestricted support.
- \$2,600 to Spelman College, Atlanta, GA. For unrestricted support.
- \$1,814 to Congregation Keneseth Israel, Allentown, PA. For unrestricted support.
- \$1,500 to Allentown College of Saint Francis de Sales, Center Valley, PA. For unrestricted support.

\$1,250 to American Red Cross, Bethlehem, PA. For unrestricted support.  
 \$1,150 to Lehigh County Historical Society, Allentown, PA. For unrestricted support.  
 \$1,100 to Lehigh University, Bethlehem, PA. For unrestricted support.  
 \$1,000 to Miller Memorial Blood Center, Bethlehem, PA. For unrestricted support.

## 4843

**Caroline J. S. Sanders Trust ☆**

c/o First Union National Bank  
 Broad & Walnut Sts.  
 Philadelphia, PA 19109  
 Contact: Judith Prendergast, Trust Off., First Union National Bank

Established in 1984.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,112,305 (M); expenditures, \$64,731; qualifying distributions, \$53,486; giving activities include \$55,520 for grants.

**Fields of interest:** Education; housing/shelter; human services.

**Limitations:** Giving primarily in Philadelphia, PA, and VA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** First Union National Bank.

**EIN:** 236781822

## 4844

**Sanford Foundation ☆**

c/o Michael Rawl  
 411 Eagleview Blvd.  
 Exton, PA 19341 (610) 458-6606  
 Contact: Richard D. Sanford, Tr.

Established in 1989 in PA.

**Donor(s):** Richard D. Sanford, Sheila Sanford.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$766,965 (M); gifts received, \$5,205; expenditures, \$57,460; qualifying distributions, \$56,360; giving activities include \$52,300 for 5 grants (high: \$50,000; low: \$300).

**Purpose and activities:** "Funds programs that assist economically disadvantaged children and their families in Chester County, PA."

**Fields of interest:** Children & youth, services; family services; economically disadvantaged.

**Types of support:** Program development; seed money; technical assistance.

**Limitations:** Giving primarily in Chester County, PA. No grants to individuals.

**Publications:** Informational brochure.

**Application information:** Application form required.

*Initial approach:* Request application

*Deadline(s):* None

*Board meeting date(s):* As needed

**Trustees:** Barry Abelson, Richard D. Sanford, Sheila Sanford.

**EIN:** 236971120

## 4845

**Sansom-Eligator Foundation ☆**

105 Fairway Ln.  
 Pittsburgh, PA 15238

Established in 1996 in PA.

**Donor(s):** Robert D. Sansom.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,643,750 (M); gifts received, \$83; expenditures, \$0; qualifying distributions, \$0. **Limitations:** Applications not accepted.

**Application information:** Contingents only to pre-selected organizations. First year of operation, 1996; no grants paid.

**Officers and Directors:** \* Robert D. Sansom, \* Pres. and Secy.; Edith L. Eligator, \* Treas.; John R. Washlick.

**EIN:** 232870275

## 4846

**John Schmidt Foundation**

York Bank & Trust Co.

21 E. Market St.

York, PA 17401

Contact: John C. Schmidt, Tr.

*Application address:* 511 Shady Dell Rd., York, PA 17403; Tel.: (717) 843-6402

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,551,869 (M); expenditures, \$59,036; qualifying distributions, \$52,257; giving activities include \$52,250 for 15 grants (high: \$10,000; low: \$500).

**Fields of interest:** Painting; theater; arts/cultural programs; higher education; human services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to the greater York County, PA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** John C. Schmidt, The York Bank & Trust Co.

**EIN:** 236298307

**Selected grants:** The following grants were reported in 1996.

\$10,000 to York College of Pennsylvania, York, PA. For general support.

\$10,000 to York Murals, York, PA. For general support.

\$6,000 to Historical Society of York County, York, PA. For general support.

\$5,000 to United Way of York County, York, PA. For general support.

\$5,000 to York Little Theater, York, PA. For general support.

\$4,500 to York County Heritage Rail Trail, York, PA. For general support.

\$1,500 to W I T F-TV/FM South Central Educational Broadcasting Council, Harrisburg, PA. For general support.

\$1,000 to Strand-Capitol Performing Arts Center, York, PA. For general support.

\$1,000 to York Rescue Mission, York, PA. For general support.

\$500 to Agricultural and Industrial Museum (AIM) of York County, York, PA. For general support.

## 4847

**Segel Foundation**

(Formerly Franklin Foundation)

150 Monument Rd., Ste. 510

Bala Cynwyd, PA 19004 (610) 668-1998

Contact: Stanley Merves, Tr.

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,307,608 (M); gifts received, \$448; expenditures, \$117,123; qualifying distributions, \$111,775; giving activities include \$64,400 for 54 grants (high: \$15,000; low: \$100).

**Fields of interest:** Higher education; animal welfare; zoos/zoological societies; health associations; medical research; food services; human services; peace; federated giving programs; Jewish federated giving programs. **Types of support:** General/operating support; research.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Rickey Bogdanoff, Mgr.

**Trustees:** Stanley Merves, Doris Segel, Joseph M. Segel.

**EIN:** 237014746

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Foundation for a Smoke Free America, Beverly Hills, CA.

\$10,000 to Action on Smoking and Health, DC.

\$10,000 to Philabundance, Philadelphia, PA.

\$6,000 to Smoke Free Educational Services, NYC, NY.

\$4,500 to West Philadelphia High School, Philadelphia, PA.

\$1,000 to American Red Cross, Philadelphia, PA.

\$1,000 to Jewish Family and Childrens Service of Greater Philadelphia, Philadelphia, PA.

\$1,000 to Jewish Federation of Greater Philadelphia, Philadelphia, PA.

\$1,000 to Temple Adath Israel of the Main Line, Merion Station, PA.

\$500 to Leukemia Society of America, NYC, NY.

## 4848

**The Seven Trees, Inc. ☆**

3507 Market St., Rm. 303

Camp Hill, PA 17011-4322 (717) 975-3590

Contact: Ernest S. Burch, Sr., Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,261,197 (M); gifts received, \$15,244; expenditures, \$65,725; qualifying distributions, \$53,958; giving activities include \$53,958 for 27 grants (high: \$10,000; low: \$500).

**Fields of interest:** Education; hospitals (general); human services; federated giving programs; cemetery company.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Ernest S. Burch, Sr., Pres.; Ernest S. Burch, Jr., VP; Elsie L. Burch, Secy.

**EIN:** 236245788

**4849**

**Irene C. Shea Charitable Foundation**

c/o National City Bank of PA  
20 Stanwix St., Loc 25-155  
Pittsburgh, PA 15222  
Contact: Thomas J. Hickey, Tr.  
Application address: P.O. Box 8050, Pittsburgh,  
PA 15216

Established in 1993 in PA.

**Donor(s):** Irene C. Shea.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets,  
\$1,414,451 (M); expenditures, \$59,645;  
qualifying distributions, \$48,566; giving  
activities include \$46,000 for 4 grants (high:  
\$16,000; low: \$10,000).

**Fields of interest:** Arts education; hospitals  
(general); health care; Christian agencies &  
churches.

**Types of support:** Endowment funds.

**Limitations:** Giving primarily in PA. No grants to  
individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Thomas J. Hickey, National City Bank  
of PA.

**EIN:** 256410108

**Selected grants:** The following grants were  
reported in 1996.

\$20,000 to ShadySide Hospital Foundation,  
Pittsburgh, PA.

\$16,000 to Coalition for Christian Outreach,  
Pittsburgh, PA.

\$10,000 to East Liberty Family Health Care  
Center, Pittsburgh, PA.

\$10,000 to Pratt Institute, Brooklyn, NY.

**4850**

**Lawrence B. Sheppard Foundation, Inc.**

126 Carlisle St.  
Hanover, PA 17331  
Contact: Donald W. Dorr, Secy.

Incorporated in 1946 in PA.

**Donor(s):** Lawrence B. Sheppard, # Charlotte N.  
Sheppard, #

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets,  
\$1,513,951 (M); expenditures, \$84,625;  
qualifying distributions, \$72,500; giving  
activities include \$72,500 for 29 grants (high:  
\$5,000; low: \$1,000).

**Fields of interest:** Elementary/secondary  
education; secondary school/education; health  
care; health associations; human services;  
children & youth, services; community  
development; Protestant agencies & churches;  
religion.

**Types of support:** General/operating support;  
building/renovation; land acquisition;  
endowment funds.

**Limitations:** Giving primarily in the Hanover,  
PA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* July 31

**Officers and Directors:** Charlotte S. DeVan,\*  
Pres.; W. Todd DeVan,\* V.P.; Donald W. Dorr,  
Secy.; Lawrence S. DeVan,\* Treas.

**EIN:** 236251690

**Selected grants:** The following grants were  
reported in 1997.

\$5,000 to American Red Cross, Hanover, PA.

\$5,000 to Delone Catholic High School,  
McSherrytown, MA. For endowment.

\$5,000 to Harness Racing Museum and Hall of  
Fame, Goshen, NY. For operating support.

\$5,000 to YMCA, Hanover Area, Littlestown  
Activity Center Foundation, Hanover, PA. For  
building fund.

\$5,000 to YMCA, Hanover Area, Hanover, PA.  
For endowment.

\$3,000 to American Cancer Society, Hanover,  
PA.

\$2,500 to Hanover Senior High School,  
Hanover, PA. For Sonny Sheppard Relays  
Program.

\$2,000 to Hanover Public Library, Hanover, PA.

\$2,000 to United Way of York County, York, PA.

\$1,000 to Standardbred Retirement Foundation,  
Blairstown, NJ.

**4851**

**Elisabeth M. Shiras Charitable Trust**

c/o PNC Bank, N.A., MS: P2-PTPP-25-1  
2 PNC Plz., 620 Liberty Ave.  
Pittsburgh, PA 15222-2719 (412) 762-3502  
Contact: Bruce Bickel, V.P., PNC Bank, N.A.

Established in 1990 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/98): Assets,  
\$1,771,972 (M); expenditures, \$48,098;  
qualifying distributions, \$24,500; giving  
activities include \$24,500 for 3 grants (high:  
\$12,000; low: \$5,000).

**Fields of interest:** Education; health care; health  
associations; human services; children & youth,  
services.

**Types of support:** Capital campaigns;  
building/renovation; equipment; program  
development; seed money; matching funds.

**Limitations:** Giving primarily in Pittsburgh, PA.  
No grants to individuals.

**Publications:** Annual report (including  
application guidelines).

**Application information:** Application form  
required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Apr. 15 and Oct. 15

*Board meeting date(s):* May and Nov.

**Trustee:** PNC Bank, N.A.

**EIN:** 256347429

**4852**

**Shusterman Foundation**

c/o Fox Rothschild Obrien & Frankel  
2000 Market St., 10th Fl.  
Philadelphia, PA 19103-3231 (215) 299-2026  
Contact: Murray H. Shusterman, Mgr.  
Additional application address: c/o Robert J.  
Shusterman, Esq., 1608 Walnut St., 18th Fl.,  
Philadelphia, PA 19103; Tel.: (215) 772-0200;  
Additional tel.: (215) 299-2150

Established in 1981.

**Donor(s):** Murray H. Shusterman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,  
\$1,453,722 (M); gifts received, \$179,206;  
expenditures, \$126,899; qualifying distributions,

\$122,860; giving activities include \$124,087 for  
57 grants (high: \$92,257; low: \$20).

**Purpose and activities:** Giving primarily for  
education, community funds, and general  
charitable giving.

**Fields of interest:** Historic  
preservation/historical societies; arts/cultural  
programs; higher education; law  
school/education; adult/continuing education;  
education; aging, centers & services; civil rights;  
federated giving programs; Jewish agencies &  
temples; aging; general charitable giving.

**Types of support:** Continuing support; annual  
campaigns; capital campaigns;  
building/renovation; conferences/seminars;  
curriculum development; scholarship funds;  
research.

**Limitations:** Giving primarily in the New York,  
NY, and Philadelphia, PA, areas through local  
and national organizations.

**Application information:** Application form not  
required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officer and Directors:** \* Murray H. Shusterman,\*  
Mgr.; Robert J. Shusterman.

**Number of staff:** 1 part-time support.

**EIN:** 232187215

**Selected grants:** The following grants were  
reported in 1997.

\$92,257 to Temple University, Philadelphia, PA.  
For unrestricted support.

\$8,200 to Bnai Brith Foundation of the United  
States, DC. For unrestricted support.

\$3,000 to Federation Allied Jewish Appeal of  
Philadelphia, Philadelphia, PA. For  
unrestricted support.

\$2,600 to Anti-Defamation League of Bnai Brith,  
Philadelphia, PA. For unrestricted support.

\$2,000 to Middle East Forum, Philadelphia, PA.  
For unrestricted support.

\$1,500 to Foreign Policy Research Institute,  
Philadelphia, PA. For unrestricted support.

\$1,280 to Beth Shalom Congregation, Elkins  
Park, PA. For unrestricted support.

\$1,000 to Abington Memorial Hospital,  
Abington, PA. For unrestricted support.

\$1,000 to Gratz College, Philadelphia, PA. For  
unrestricted support.

\$500 to Independent Eye, Philadelphia, PA. For  
unrestricted support.

**4853**

**Roland & Doris Sigal Foundation ☆**

313 N. Main St.  
Allentown, PA 18104 (610) 433-0851  
Contact: Roland Sigal, Pres.

Established in 1986 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets,  
\$187,132 (M); gifts received, \$100,000;  
expenditures, \$91,122; qualifying distributions,  
\$90,902; giving activities include \$90,902 for  
grants.

**Fields of interest:** Arts/cultural programs; higher  
education; hospitals (general); health care;  
Jewish agencies & temples.

**Types of support:** Continuing support; annual  
campaigns; capital campaigns.

**Limitations:** Giving primarily in PA. No grants to  
individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Roland Sigal, Pres.; Doris Sigal, Secy.-Treas.

**EIN:** 232433373

#### 4854

##### **The Henry John Simonds Foundation, Inc.**

2000 Grant Bldg.  
Pittsburgh, PA 15219 (412) 338-3466  
*Contact:* Ronald W. Wertz, Secy.  
*FAX:* (412) 338-3463; *E-mail:* foundation@hillmanfo.com

Established in 1994 in PA.

**Donor(s):** Henry L. Hillman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,115,700 (M); expenditures, \$52,359; qualifying distributions, \$47,531; giving activities include \$47,000 for 41 grants (high: \$5,000; low: \$300; average: \$250-\$2,500).

**Fields of interest:** Arts/cultural programs; education; human services.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; equipment; land acquisition; endowment funds; program development; seed money.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* May and Dec.

**Officers and Directors:**\* Henry J. Simonds,\* Pres.; Lawrence M. Wagner,\* V.P.; Ronald W. Wertz,\* Secy.; Maurice J. White,\* Treas.; Juliet L.H. Simonds.

**Number of staff:** None.

**EIN:** 251752986

#### 4855

##### **The Talbott Lea Simonds Foundation, Inc.**

2000 Grant Bldg.  
Pittsburgh, PA 15219 (412) 338-3466  
*Contact:* Ronald W. Wertz, Secy.  
*FAX:* (412) 338-3463; *E-mail:* foundation@hillmanfo.com

Established in 1994 in PA.

**Donor(s):** Henry L. Hillman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,125,020 (M); expenditures, \$57,058; qualifying distributions, \$52,288; giving activities include \$52,050 for 41 grants (high: \$5,000; low: \$150; average: \$100-\$1,000).

**Fields of interest:** Arts/cultural programs; education; human services.

**Types of support:** General/operating support; capital campaigns; building/renovation; equipment; land acquisition; program development; seed money.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* May and Dec.

**Officers and Directors:**\* Talbott L. Simonds,\* Pres.; Lawrence M. Wagner,\* V.P.; Ronald W. Wertz,\* Secy.; Maurice J. White,\* Treas.; Juliet L.H. Simonds.

**Number of staff:** None.

**EIN:** 251752984

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Environmental Traveling Companions,

San Francisco, CA. Toward campaign for American River Campground and Environmental Education Center programs.

\$5,000 to Saint Edmunds Academy, Pittsburgh, PA. Toward establishing endowed scholarship fund.

\$5,000 to Taft School, Watertown, CT. Toward Campaign for Taft's faculty development.

\$3,000 to Planet Drum Foundation, San Francisco, CA. Toward upgrading computer network.

\$3,000 to Quebec-Labrador Foundation/Atlantic Center for the Environment, Ipswich, MA. For QLF 2000 Campaign.

\$2,500 to San Francisco Foundation, San Francisco, CA. Toward San Francisco Beacon Initiative program.

\$2,000 to Ella Hill Hutch Community Center, San Francisco, CA. Toward Young African-American Achievers Program.

\$2,000 to Light of Life Ministries, Pittsburgh, PA. To expand programs for homeless.

\$1,500 to Recording for the Blind and Dyslexic, Princeton, NJ.

\$1,500 to San Francisco Zoological Society, San Francisco, CA. For youth educational and outreach programs.

#### 4856

##### **The William G. & M. Virginia Simpson Foundation**

208 Spencer Ct.  
Moon Township, PA 15108  
*Contact:* William S. Kistler, Pres.

Established in 1984 in PA.

**Donor(s):** William G. Simpson,\* Virginia Simpson,†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,454,019 (M); expenditures, \$106,865; qualifying distributions, \$71,921; giving activities include \$73,000 for 18 grants (high: \$11,460; low: \$1,000).

**Purpose and activities:** Scholarship funds awarded to students who are either from or are presently living in western PA, or in parts of OH, WV or MD; applicants must have experience working in business or finance, or demonstrate significant interest in working in these areas. Scholarships only for undergraduate students attending the University of Pittsburgh, University of Pennsylvania, or Lehigh University.

**Fields of interest:** Scholarships/financial aid.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving limited to western PA. No grants to individuals directly.

**Publications:** 990-PF.

**Application information:** Grant decisions made by schools. Please do not write or call foundation for application.

**Officers and Trustees:**\* William S. Kistler,\* Pres.; Mark G. Schoepner,\* Secy.

**Number of staff:** None.

**EIN:** 251488701

#### 4857

##### **E. G. & Clara M. Smith Foundation ☆**

3333 Penn Ave.  
West Lawn, PA 19609

Established in 1987 in PA.

**Donor(s):** E.G. Smith, Inc., Clara M. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$56,293 (M); gifts received, \$87,600; expenditures, \$96,480; qualifying distributions, \$96,462; giving activities include \$95,580 for 68 grants (high: \$71,904; low: \$100).

**Fields of interest:** Higher education; Salvation Army; federated giving programs; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* E.G. Smith,\* Pres. and Treas.; Clara M. Smith,\* Secy.

**EIN:** 232494804

#### 4858

##### **SNAVE Foundation ☆**

P.O. Box 179  
Gwynedd Valley, PA 19437

Established in 1988 in PA.

**Donor(s):** J. Morris Evans, Anne T. Evans.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,331,688 (M); gifts received, \$150,000; expenditures, \$46,739; qualifying distributions, \$44,455; giving activities include \$45,000 for grants.

**Fields of interest:** Elementary/secondary education; higher education; education; hospitals (general); federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Anne T. Evans, J. Morris Evans, Joseph M. Evans, Jr., Walter C. Evans, Wendy E. Kravitz.

**EIN:** 236928009

#### 4859

##### **William I. & Patricia S. Snyder Foundation**

c/o K. Sidney Neuman  
Grant Bldg., 3rd Fl.  
Pittsburgh, PA 15219 (412) 338-1108

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,449,883 (M); gifts received, \$175,679; expenditures, \$185,413; qualifying distributions, \$181,450; giving activities include \$181,450 for 11 grants (high: \$100,000; low: \$200).

**Fields of interest:** Elementary/secondary education; hospitals (general); Jewish agencies & temples.

**Limitations:** Giving primarily in PA.

**Application information:** Application form not required.

**Officers:** William I. Snyder, Pres.; Patricia S. Snyder, V.P.; K. Sidney Neuman, Secy.  
EIN: 251773015

**Selected grants:** The following grants were reported in 1996.

\$125,000 to Beth El Congregation, Pittsburgh, PA. 2 grants: \$100,000 (For building fund), \$25,000 (For discretionary fund).

\$25,000 to Sewickley Valley Hospital, Sewickley, PA. For capital campaign.

\$10,000 to Sewickley Academy, Sewickley, PA. For building fund.

\$10,000 to United Jewish Federation of Greater Pittsburgh, Pittsburgh, PA. For continuing support.

\$5,000 to Childrens Hospital of Pittsburgh, Pittsburgh, PA. For continuing support.

\$2,500 to Pittsburgh Blind Association, Pittsburgh, PA. For continuing support.

\$2,500 to Pittsburgh Cultural Trust, Pittsburgh, PA. For continuing support.

\$1,000 to Jewish Education Institute of Pittsburgh, Pittsburgh, PA. For general support.

\$250 to Whales Tale, Pittsburgh, PA. For continuing support.

#### 4860

##### Isabel M. Spackman Foundation

c/o PNC Bank, N.A.  
1600 Market St., 8th Fl.  
Philadelphia, PA 19103

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,325,224 (M); expenditures, \$43,254; qualifying distributions, \$38,150; giving activities include \$500 for 1 grant and \$37,514 for 8 grants to individuals (high: \$9,000; low: \$209).

**Purpose and activities:** Giving primarily for economically disadvantaged individuals of Episcopalian faith, Episcopalian churches, and visiting nurse services.

**Fields of interest:** Health care, home services; Protestant agencies & churches; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in PA.

**Application information:**

**Initial approach:** Letter or proposal

**Deadline(s):** None

**Trustees:** Louis C. Washburn, PNC Bank, N.A.  
EIN: 237226511

#### 4861

##### William & Sulamita Spiegel Charitable Foundation

500 Philip Rd.  
Huntingdon Valley, PA 19006

Established in 1991 in PA.

**Donor(s):** William J. Spiegel, Sulamita Spiegel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$250,697 (M); gifts received, \$369,041;

expenditures, \$202,452; qualifying distributions, \$190,125; giving activities include \$190,125 for 44 grants (high: \$106,600; low: \$75).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Sulamita Spiegel, William J. Spiegel.  
EIN: 232649352

**Selected grants:** The following grants were reported in 1997.

\$106,600 to Congregation Adath Jeshurun, Elkins Park, PA. For general operating support.

\$25,000 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA. For general operating support.

\$10,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For general operating support.

\$10,000 to United States Holocaust Memorial Museum, DC. For general operating support.

\$5,850 to Boys Town Jerusalem Foundation of America, Philadelphia, PA. For general operating support.

\$3,000 to Jewish Theological Seminary of America/Jewish Museum, NYC, NY. For general operating support.

\$2,000 to American Committee for the Weizmann Institute of Science, NYC, NY. For general operating support.

\$2,000 to Golden Slipper Club Uptown Home for the Aged, Philadelphia, PA. For general operating support.

\$1,500 to Philadelphia Geriatric Center, Philadelphia, PA. For general operating support.

\$1,000 to United Way of Southeastern Pennsylvania, Philadelphia, PA. For general operating support.

#### 4862

##### The Stadlanders Foundation

600 Penn Cir. Blvd.  
Pittsburgh, PA 15235  
Contact: Gregg Perelman, Pres.

Established in 1993 in PA.

**Donor(s):** The Stadlanders Drug Co., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$74,925 (M); gifts received, \$4,494; expenditures, \$120,968; qualifying distributions, \$108,979; giving activities include \$109,000 for grants.

**Application information:**

**Deadline(s):** None

**Officers:** Gregg Perelman, Pres.; Susan Perelman, V.P.

EIN: 251716700

#### 4863

##### Henry P. and Mary B. Stager Memorial

c/o Fulton Bank Trust Dept.  
P.O. Box 3215  
Lancaster, PA 17604  
Application address: 143 E. Lemon St.,  
Lancaster, PA 17602; Tel.: (717) 290-5901

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,540,562 (M); gifts received, \$1,415,470; expenditures, \$57,339; qualifying distributions, \$49,875; giving activities include \$49,875 for 79 grants to individuals (high: \$2,000; low: \$125).

**Limitations:** Giving primarily in PA.

**Application information:** Application form required.

**Deadline(s):** May 1

**Trustee:** Fulton Bank.

EIN: 232821372

#### 4864

##### The Stewart Foundation

P.O. Box 902  
York, PA 17405

Established in 1986 in PA.

**Donor(s):** York Building Products, Inc., Stewart & March, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$2,085 (M); gifts received, \$198,450; expenditures, \$199,044; qualifying distributions, \$198,644; giving activities include \$198,216 for 21 grants (high: \$100,000; low: \$25).

**Purpose and activities:** Giving primarily to a Catholic high school; support also for health care and community development.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; children & youth, services; religion.

**Limitations:** Applications not accepted. Giving primarily in York, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Gary A. Stewart, Pres.; Karyl L. Gilbert, Secy.-Treas.; Robert Stewart, Jr., Treas.

**Directors:** Terence Stewart, Dale C. Voorheis.  
EIN: 222762903

**Selected grants:** The following grants were reported in 1997.

\$100,000 to York Catholic High School, York, PA. For general support.

\$25,000 to York College of Pennsylvania, York, PA. For Campaign York-Mac Building program.

\$15,000 to Saint Patrick Church, York, PA. For general support.

\$15,000 to United Way of York County, York, PA. For general support.

\$12,500 to York Foundation, York, PA. For revitalization fund.

\$5,000 to Crispus Attucks Association, York, PA. For capital campaign and general support.

\$5,000 to York Little Theater, York, PA. For capital campaign.

\$3,250 to United Cerebral Palsy of South Central Pennsylvania, York, PA. For capital campaign.

\$2,500 to Junior Achievement of York County, York, PA. For general support.

\$2,500 to Strand-Capitol Performing Arts Center, York, PA. For general support.



**4865**  
**The Frank Strick Foundation, Inc.**  
 765 Moredon Rd.  
 Meadowbrook, PA 19046  
 Contact: Edith Sheppard, M.D., Secy.-Treas.

Established in 1987.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,588,350 (M); expenditures, \$81,118; qualifying distributions, \$70,000; giving activities include \$70,000 for 14 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; hospitals (general); health care; human rights (international).

**Limitations:** Giving primarily in New York, NY, and PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter or proposal

*Deadline(s):* Oct. 1

**Officers:** Maida Gordon, Chair.; Edith Sheppard, M.D., Secy.-Treas.

**Director:** Joseph Strick.

EIN: 232484958

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Fox Chase Cancer Center, Philadelphia, PA. To develop novel therapy project.

\$5,000 to American Civil Liberties Foundation, Philadelphia, PA. For general support.

\$3,000 to Planned Parenthood Federation of America, NYC, NY. For emergency contraception research.

\$1,000 to Abington Memorial Hospital, Abington, PA. For chairman's forum.

\$1,000 to Amnesty International USA, NYC, NY. For general support.

\$1,000 to Community School, Saint Louis, MO. For capital campaign.

\$1,000 to Free Library of Philadelphia,

Philadelphia, PA. For Big Change Campaign.

\$1,000 to Museum of Modern Art, NYC, NY. For annual fund.

\$1,000 to New York University Medical Center, NYC, NY. For student loan fund.

\$1,000 to Vivian Beaumont Theater, NYC, NY. For performance at new theater.

**4866**  
**The Klare S. Sunderland Foundation ☆**  
 4444 Carlisle Pike  
 Camp Hill, PA 17011

Established in 1993 in PA.

**Donor(s):** Klare S. Sunderland.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$181,271 (M); expenditures, \$103,363; qualifying distributions, \$101,774; giving activities include \$101,774 for grants.

**Fields of interest:** Higher education; youth, services.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Klare S. Sunderland, Pres.; Daniel Sunderland, Secy.-Treas.

**Director:** R. Stephen Shiba.

EIN: 251723087

**4867**  
**The Symmco Foundation**  
 5 Park St.  
 Sykesville, PA 15865  
 Contact: Betty Hoare  
*Application address:* c/o Symmco, Inc., Sykesville, PA 15865; Tel.: (814) 894-2461

Established in 1983.

**Donor(s):** Symmco, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,182,388 (M); gifts received, \$50,000; expenditures, \$84,049; qualifying distributions, \$77,140; giving activities include \$69,663 for 19 grants (high: \$20,963; low: \$200).

**Fields of interest:** Higher education; human services; federated giving programs; Christian agencies & churches.

**Types of support:** Annual campaigns.

**Limitations:** Giving limited to Jefferson, PA, and continuous counties. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** John W. Bean.

EIN: 251480507

**4868**  
**Daniel M. Tabas Family Foundation**  
 c/o Royal Bank  
 732 Montgomery Ave.  
 Narberth, PA 19072  
 Contact: Daniel M. Tabas, Tr.  
*Application address:* 915 N. Delaware Ave., Philadelphia, PA 19123-3110; Tel.: (215) 922-7070

Established in 1988 in PA.

**Donor(s):** Daniel M. Tabas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$73,291 (M); gifts received, \$25,000; expenditures, \$130,156; qualifying distributions, \$130,006; giving activities include \$129,925 for grants.

**Fields of interest:** Children & youth, services; public policy, research; Jewish agencies & temples.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Nicholas Randazzo, Mgr.

**Trustees:** James J. McSwiggan, Jr., Murray

Stempel III, Daniel M. Tabas, Lee E. Tabas,

Robert R. Tabas, Kenneth L. Tepper, Susan Tabas Tepper.

EIN: 236934594

**4869**  
**Tasty Baking Foundation**  
 2801 Hunting Park Ave.  
 Philadelphia, PA 19129-1392 (215) 221-8500  
 Contact: Kathleen M. Grim

Established in 1955 in PA.

**Donor(s):** Tasty Baking Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$384,353 (M); gifts received, \$95,000; expenditures, \$94,770; qualifying distributions,

\$94,350; giving activities include \$94,350 for 59 grants (high: \$10,000; low: \$50).

**Purpose and activities:** Giving for arts, education, health, the disadvantaged, general welfare, and low-income housing.

**Fields of interest:** Arts/cultural programs; higher education; housing/shelter, development; human services; community development; economically disadvantaged.

**Types of support:** General/operating support.

**Limitations:** Giving limited to the greater Philadelphia, PA, area.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* 2 weeks prior to quarterly meeting of trustees

*Board meeting date(s):* Quarterly

**Officers and Trustees:** Philip J. Baur, Jr., \* Chair.; John M. Pettine, \* Secy.-Treas.; Elizabeth H. Gemmill, Nelson G. Harris, Carl S. Watts.

**Number of staff:** None.

EIN: 236271018

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Juvenile Diabetes Foundation, Philadelphia, PA. For general support.

\$5,000 to American Red Cross, Philadelphia, PA. For general support.

\$5,000 to Blind Relief Fund of Philadelphia, Philadelphia, PA. For general support.

\$5,000 to Childrens Hospital of Philadelphia, Philadelphia, PA. For general support.

\$5,000 to Medical College of Pennsylvania, Philadelphia, PA. For general support.

\$5,000 to Philadelphia Orchestra Association, Philadelphia, PA. For general support.

\$5,000 to Salvation Army of Philadelphia, Philadelphia, PA. For general support.

\$3,000 to Carelift International, Bala Cynwyd, PA. For general support.

\$3,000 to Friends of Franklin, Philadelphia, PA. For general support.

\$3,000 to Thomas H. Kean New Jersey State Aquarium, Camden, NJ. For general support.

**4870**  
**Teamsters Local 830 Scholarship Fund**  
 12298 Townsend Rd.  
 Philadelphia, PA 19154 (215) 969-1012  
 Contact: George J. Walton, Admin.  
 FAX: (215) 969-3205  
*Scholarship application address:* P.O. Box 6040, Philadelphia, PA 19114

Established in 1976 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$108,193 (M); gifts received, \$75,242; expenditures, \$71,400; qualifying distributions, \$85,217; giving activities include \$56,000 for 7 grants to individuals of \$8,000 each.

**Purpose and activities:** Scholarships limited to dependents of Teamsters Local 830 members.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving limited to PA.

**Publications:** Annual report, 990-PF, application guidelines, financial statement.

**Application information:** Application form required.

*Deadline(s):* Mar. 1

*Board meeting date(s):* Apr. 24

**Officers and Trustees:** Joseph Brennan,\* Pres.; Robert Oetti,\* V.P.; Gerard Zaccagni,\* Secy.-Treas.; Francis X. McGorry, C. John Muller, Dominic Origlio, Jr.  
**Number of staff:** 6 part-time professional.  
**EIN:** 232003122

## 4871

**Thayer Corporation**

c/o Glenmede Trust Co.  
 104 Mansion Dr.  
 Media, PA 19063-1020 (610) 566-4091  
**Contact:** Paul E. Macht, Pres.  
**Application address:** Quadrangle C-204, 3300 Darby Rd., Haverford, PA., 19041

Established in 1951 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,360,292 (M); expenditures, \$86,224; qualifying distributions, \$71,433; giving activities include \$61,300 for 46 grants (high: \$5,000; low: \$500).

**Fields of interest:** Higher education; education; hospitals (general); human services; Christian agencies & churches.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:** Paul E. Macht, Pres.; Alice T. Macht,\* V.P.; Elmer L. Macht,\* V.P.; Albert L. Doering III,\* Secy.; Robert H.E. Lauer,\* Treas.; Patricia M. Bulat, Thomas F. Bulat, James T. Macht, Paul E. Macht.  
**EIN:** 236266383

**Selected grants:** The following grants were reported in 1997.

- \$5,000 to Penn Home, Philadelphia, PA. For general support.
- \$4,000 to Widener University, Chester, PA. For general support.
- \$2,500 to Grove City College, Grove City, PA. For general support.
- \$2,500 to Lafayette College, Easton, PA. For general support.
- \$2,500 to University of Pennsylvania, School of Medicine, Philadelphia, PA. For endowed scholarship fund.
- \$2,000 to Associated Services for the Blind, Philadelphia, PA. For general support.
- \$2,000 to Crozer-Chester Foundation, Media, PA. For general support.
- \$2,000 to Drexel University, Philadelphia, PA. For general support.
- \$1,500 to Childrens Hospital Foundation, Philadelphia, PA. For general support.
- \$1,500 to Presbyterian Home at Fifty-Eighth Street, Philadelphia, PA. For general support.

## 4872

**Regina B. & Walter E. Thompson Charitable Trust** ☆

c/o Mellon Bank, N.A.  
 P.O. Box 7236, AIM 193-0224  
 Philadelphia, PA 19101-7236

Established in 1994 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,530,313 (M); expenditures, \$50,804; qualifying distributions, \$40,013; giving activities include \$35,011 for 1 grant.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mellon Bank, N.A.

**EIN:** 256377634

## 4873

**The Tioga Foundation** ☆

2450 Wheatseaf Ln.  
 Philadelphia, PA 19137

Established in 1987 in PA.

**Donor(s):** Eleanor Keiser, Morton Keiser.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$698,745 (M); gifts received, \$325,000; expenditures, \$174,550; qualifying distributions, \$174,025; giving activities include \$174,025 for 16 grants (high: \$124,000; low: \$50).

**Fields of interest:** Human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Andrew Keiser, Bennett Keiser, David Keiser, Eleanor Keiser, Morton Keiser.

**EIN:** 222809250

## 4874

**The Tobin Family Foundation**

(Formerly Sylvan M. & Frances E. Tobin Foundation)  
 101 Cheswold Ln., Unit 5D  
 Haverford, PA 19041-1801

Established in 1966 in PA.

**Donor(s):** Sylvan M. Tobin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$705,122 (M); gifts received, \$53,948; expenditures, \$110,326; qualifying distributions, \$107,500; giving activities include \$107,500 for 15 grants (high: \$32,000; low: \$1,000).

**Fields of interest:** Higher education; health associations; medical research; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Frances E. Tobin, Secy.

**Trustee:** Sylvan M. Tobin.

**EIN:** 236420013

**Selected grants:** The following grants were reported in 1997.

- \$32,000 to Jewish Federation of Greater Philadelphia, Philadelphia, PA.
- \$25,000 to Flyers Wives Fight for Lives, Philadelphia, PA.
- \$15,000 to United Way of Southeastern Pennsylvania, Philadelphia, PA.

\$10,000 to Raymond and Ruth Perelman Jewish Day School, Wynnewood, PA.  
 \$5,000 to Har Zion Temple, Narberth, PA.  
 \$2,500 to Childrens Crisis Treatment Center, Philadelphia, PA.

\$1,500 to Lincoln University, Lincoln University, PA.

\$1,500 to United Negro College Fund, Fairfax, VA.

\$1,000 to Inglis House: A Wheelchair Community, Philadelphia, PA.

\$1,000 to Philadelphia Orchestra Association, Philadelphia, PA.

## 4875

**Toll Charitable Foundation** ☆

c/o Silberman-DiFilippo  
 150 Monument Rd., Ste. 603  
 Bala Cynwyd, PA 19004-1725

Established in 1985 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$378,393 (M); expenditures, \$56,725; qualifying distributions, \$52,500; giving activities include \$52,500 for grants.

**Fields of interest:** Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in FL and NJ. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Gilbert Toll.

**EIN:** 222792906

## 4876

**The Robert and Jane Toll Foundation**

3103 Philmont Ave.  
 Huntingdon Valley, PA 19006

Established in 1991 in PA.

**Donor(s):** Robert I. Toll.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,472,111 (M); expenditures, \$193,061; qualifying distributions, \$185,940; giving activities include \$185,875 for 66 grants (high: \$79,566; low: \$50).

**Purpose and activities:** Giving primarily for a hospital and higher education.

**Fields of interest:** Higher education; hospitals (general); human services; Jewish federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Director:** Robert I. Toll,\* Pres., Treas., and Exec. Dir.

**EIN:** 232654322

**Selected grants:** The following grants were reported in 1997.

- \$79,566 to University of Pennsylvania, Philadelphia, PA. For operating support of Say Yes to Education program.
- \$45,000 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA. For operating support.
- \$15,000 to Metropolitan Opera Association, NYC, NY. For operating support.

\$10,350 to University of Pennsylvania, School of Law, Philadelphia, PA. For operating support.

\$6,209 to Seeds of Peace, NYC, NY.

\$5,000 to Planned Parenthood Association of Bucks County, Bristol, PA. For operating support.

\$5,000 to Womens Way, Philadelphia, PA. For operating support.

\$2,500 to American Red Cross, Abington, PA.

For operating support.

\$2,100 to Beth Shalom Mens Club, Elkins Park, PA. For operating support.

\$1,815 to Berkshire Opera Company, Great Barrington, MA. For operating support.

#### 4877

##### **William and Helen Tredennick Foundation**

P.O. Box 108  
Morristown, PA 19404-0108

Established in 1992 in PA.

**Donor(s):** William T. Tredennick.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,940,613 (M); gifts received, \$165,268; expenditures, \$230,555; qualifying distributions, \$195,000; giving activities include \$195,000 for 4 grants (high: \$100,000; low: \$10,000).

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** L. Ray Brant, Robert L. McNeil, Jr., Joann Tredennick, William T. Tredennick.

**EIN:** 237709273

#### 4878

##### **Trumbower Hospital Foundation ☆**

124 Belvidere St.  
Nazareth, PA 18064  
**Application address:** P.O. Box 57, Nazareth, PA 18064; Tel.: (610) 759-1420

**Foundation type:** Operating

**Financial data** (yr. ended 10/31/97): Assets, \$1,234,975 (M); expenditures, \$67,072; qualifying distributions, \$58,363; giving activities include \$50,370 for grants.

**Purpose and activities:** Support only for health services and education benefitting the residents of the Nazareth, PA, area.

**Fields of interest:** Libraries/library science; hospitals (general); YM/YWCAs & YM/YWHAs; federated giving programs.

**Limitations:** Giving primarily in the Nazareth, PA, area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Feb. 1

**Officers:** Richard W. Kraemer, Pres.; Helen Ziegler, Secy.; Chris Wagner, Treas.

**EIN:** 237377310

#### 4879

##### **The Tuttleman Family Foundation**

P.O. Box 2405  
Bala Cynwyd, PA 19004  
**Contact:** Susan E. Schmeer, Secy.

Established in 1993 in PA.

**Donor(s):** Members of the Tuttleman family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,598,347 (M); gifts received, \$318,000; expenditures, \$85,974; qualifying distributions, \$85,448; giving activities include \$85,061 for 99 grants (high: \$9,441; low: \$10).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David Z. Tuttleman, Edna S. Tuttleman, Jan S. Tuttleman, Steven M. Tuttleman.

**EIN:** 237715836

#### 4880

##### **Frederick E. G. Valergakis Charitable Trust**

c/o Margaret G. Thompson  
1600 Market St., Ste. 3600  
Philadelphia, PA 19103

Established in 1979 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,203,920 (M); expenditures, \$63,658; qualifying distributions, \$50,739; giving activities include \$48,800 for 6 grants (high: \$18,000; low: \$3,800).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general).

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in NJ and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lillian Borden, Maria Limberakis, Peter Maris, M.D., Chris Pappas.

**EIN:** 232057515

#### 4881

##### **Vang Memorial Foundation ☆**

P.O. Box 11727  
Pittsburgh, PA 15228 (412) 563-0261  
**Contact:** E.J. Hosko, Treas.

Established in 1946.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,238,053 (M); expenditures, \$56,111; qualifying distributions, \$47,173; giving activities include \$39,614 for 13 grants to individuals (high: \$5,810; low: \$18).

**Purpose and activities:** Awards grants to past and present employees, and their dependents, of George Vang, Inc. and its affiliates.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Employee-related scholarships; grants to individuals.

**Limitations:** Giving limited to areas where George Vang, Inc. and its subsidiaries operate.

**Application information:**

*Initial approach:* Letter

**Deadline(s):** None

**Officers and Trustees:** F.C. Schroeder,\* Pres.; Alice M. Meinel,\* Secy.; E.J. Hosko,\* Treas.; Kevin Gallagher, R.G. Lanz, Patti Tranquilli.

**EIN:** 256034491

#### 4882

##### **The Vernekoff-Zuritsky Foundation**

150 N. Broad St.  
Philadelphia, PA 19102-1424 (215) 569-8400  
**Contact:** Herman Zuritsky, Tr.

Established in 1986.

**Donor(s):** Herman Zuritsky, Lee Zuritsky.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,300,852 (M); expenditures, \$45,624; qualifying distributions, \$45,624; giving activities include \$43,000 for 7 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Hospitals (general); Jewish agencies & temples.

**Types of support:** Equipment.

**Limitations:** Giving primarily in New York, NY, and PA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Etta Winograd, Herman Zuritsky, Lee Zuritsky.

**EIN:** 222734623

#### 4883

##### **Vital Spark Foundation, Inc. ☆**

c/o Seeberman & Jacobs, LLP  
P.O. Box 84  
Wynnewood, PA 19096  
**Contact:** Bruce Mitteldorf, Secy.  
**Application address:** 7280 Giovanetti Rd., Forestville, CA 95436; Tel.: (408) 373-3694

Established in 1985.

**Donor(s):** A.J. Mitteldorf, Harriet M. Mitteldorf.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,137,300 (M); gifts received, \$588; expenditures, \$115,007; qualifying distributions, \$57,483; giving activities include \$60,000 for grants.

**Fields of interest:** Arts/cultural programs; environment.

**Limitations:** Giving primarily in New York, NY.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** Harriet M. Mitteldorf,\* Pres.; Bruce Mitteldorf,\* Secy. and Mgr.; Joshua J. Mitteldorf,\* Treas. and Mgr.

**EIN:** 133537545

#### 4884

##### **Morris Waber Fund ☆**

c/o Leonard J. Cooper  
Packard Bldg., 12th Fl.  
Philadelphia, PA 19102

Established in 1963.

**Donor(s):** Morris Waber.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,061,329 (M); expenditures, \$58,979; qualifying distributions, \$54,896; giving activities include \$34,797 for grants.

**Fields of interest:** Health associations; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA, and New York, NY. No grants to individuals; no loans or program-related investments.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Tanya Corbin, Irwin Jacobs, Harry Waber.

**EIN:** 236281585

#### 4885 Judith & David Wachs Foundation, Inc.

215 W. Church Rd., Ste. 108  
King of Prussia, PA 19406 (610) 277-1200  
**Contact:** Rachel A. Wachs, Secy.

Established in 1985 in PA.  
**Donor(s):** Second Chance Fund.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$428,110 (M); gifts received, \$204,996; expenditures, \$147,861; qualifying distributions, \$141,714; giving activities include \$50,000 for 33 grants (high: \$50,000; low: \$18).

**Fields of interest:** Education; health care; health associations; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David Wachs, Pres.; Judith Wachs, V.P. and Treas.; Martin Wachs, V.P.; Michael Wachs, V.P.; Philip Wachs, V.P.; Rachel A. Wachs, Secy.  
**EIN:** 222682604

**Selected grants:** The following grants were reported in 1996.

\$13,330 to Raymond and Ruth Perelman Jewish Day School, Wynnewood, PA. For scholarships.

\$10,000 to Gesu School, Philadelphia, PA. For scholarships.

\$10,000 to Wistar Institute of Anatomy and Biology, Philadelphia, PA. For general support.

\$7,045 to Har Zion Temple, Narberth, PA. For general support.

\$5,000 to Jewish Federation of Greater Philadelphia, Women's Division, Philadelphia, PA.

\$5,000 to Jewish Federation of Greater Philadelphia, Philadelphia, PA. For general support.

\$4,000 to Flyers Wives Fight for Lives, Philadelphia, PA. For general support.

\$2,500 to American Cancer Society, Philadelphia, PA. For general support.

\$1,000 to Jewish Theological Seminary of America, NYC, NY. For general support.

\$600 to Cystic Fibrosis Foundation, Philadelphia, PA.

#### 4886 Peggy & Ellis Wachs Family Foundation ☆

612 Zollinger Way

Merion Station, PA 19066

Established in 1985 in PA.

**Donor(s):** Ellis G. Wachs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,210,878 (M); expenditures, \$37,597; qualifying distributions, \$36,000; giving activities include \$33,045 for 33 grants (high: \$20,000; low: \$25).

**Fields of interest:** Higher education; libraries (public); medical research; federated giving programs; Jewish agencies & temples.

**Types of support:** Annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ellis G. Wachs, Peggy B. Wachs.

**EIN:** 236802696

#### 4887 Waldman Family Charitable Trust

900 Fairfield Ave.  
Easton, PA 18042-1328

Established in 1986 in PA.

**Donor(s):** Herman B. Waldman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,717,918 (M); gifts received, \$331,219; expenditures, \$73,090; qualifying distributions, \$58,028; giving activities include \$58,000 for 25 grants (high: \$7,500; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; health care; human services; children & youth, services.

**Limitations:** Applications not accepted. Giving limited to PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bruce Waldman, Mgr.; Herman B. Waldman, Mgr.; Mark Waldman, Mgr.

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Northampton Community College, Bethlehem, PA.

\$5,000 to Moravian Academy, Bethlehem, PA.

\$3,000 to Childrens Home of Easton, Easton, PA.

\$2,500 to Mayo Foundation, Jacksonville, FL.

\$2,500 to Phillips Academy, Andover, MA.

\$2,500 to State Theater, Easton, PA.

\$2,500 to Valley Health Foundation, Easton, PA.

\$1,000 to American Red Cross, Bethlehem, PA.

\$1,000 to Childrens Hospital of Philadelphia, Philadelphia, PA.

\$1,000 to Community Services for Children, Bethlehem, PA.

#### 4888 The Ralph T. & Esther L. Warburton Foundation

c/o Mellon Bank, N.A.  
P.O. Box 185  
Pittsburgh, PA 15230-9897

Established around 1966.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,384,009 (M); gifts received, \$93; expenditures, \$106,587; qualifying distributions, \$95,251; giving activities include \$92,750 for 17 grants (high: \$16,500; low: \$250).

**Fields of interest:** Higher education; health care.

**Limitations:** Applications not accepted. Giving primarily in Stark County, OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Mellon Bank, N.A.

**EIN:** 346574882

#### 4889 George & Elizabeth Waters Trust ☆

c/o National City Bank of PA  
20 Stanwix St.  
Pittsburgh, PA 15222  
**Contact:** Joanna M. Mayo, V.P.

Established in 1968.

**Donor(s):** Elizabeth Waters, George Waters. #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,325,169 (M); expenditures, \$63,996; qualifying distributions, \$61,781; giving activities include \$58,243 for 6 grants (high: \$16,643; low: \$8,320).

**Fields of interest:** Libraries/library science; hospitals (general); human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in McKeesport, PA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** National City Bank of PA.

**Number of staff:** 1 part-time professional.

**EIN:** 257007737

#### 4890 A. H. and Helen L. Weiss Foundation ☆

1900 Market St.  
Philadelphia, PA 19103-3527 (215) 351-2050  
**Contact:** Edward N. Polisher, Tr.

Established about 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$272,927 (M); gifts received, \$118,922; expenditures, \$162,020; qualifying distributions, \$147,650; giving activities include \$147,650 for 47 grants (high: \$83,500; low: \$50).

**Fields of interest:** Language & linguistics; literature; elementary/secondary education; higher education; law school/education; medical school/education; theological school/education; hospitals (general); human services; aging, centers & services; women, centers & services; Jewish agencies & temples; religion; aging; women.

**Types of support:** General/operating support; continuing support; internships.

**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Charles Lazrow, Edward N. Polisher, Helen L. Weiss.

**EIN:** 236298302

**Selected grants:** The following grants were reported in 1996.

\$83,500 to Philadelphia Geriatric Center, Philadelphia, PA.

\$12,500 to Temple University, Center for American Jewish History, Philadelphia, PA.

\$10,125 to University of Pennsylvania Medical Center, Philadelphia, PA.

\$8,000 to Federation of Jewish Agencies of Greater Philadelphia, Philadelphia, PA.

\$5,000 to Dickinson College, School of Law, Carlisle, PA.

\$4,000 to United Way of Southeastern Pennsylvania, Philadelphia, PA.

\$3,125 to Temple Adath Israel of the Main Line, Merion Station, PA.

\$2,500 to Childrens Hospital of Philadelphia, Philadelphia, PA.

\$2,500 to Saint Christophers Hospital for Children, Philadelphia, PA.

\$1,000 to Akiba Hebrew Academy, Merion, PA.

#### 4891

##### **The WELD Foundation ☆**

2 Lehman Rd.  
Lancaster, PA 17603

Established in 1992.

**Donor(s):** Willis W. Shenk, Elsie S. Shenk.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,139,349 (M); gifts received, \$60,190; expenditures, \$31,500; qualifying distributions, \$29,487; giving activities include \$31,500 for grants.

**Fields of interest:** Museums (art); libraries (public).

**Limitations:** Applications not accepted. Giving limited to Lancaster, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Willis W. Shenk, Chair.; Elsie S. Shenk, Pres.; J. David Shenk, V.P. and Secy.; Mary Louise Shenk, Treas.

**EIN:** 232680871

#### 4892

##### **Western Hemisphere Cultural Society, Inc.**

P.O. Box 122  
York, PA 17405 (717) 225-0231  
Contact: Raymond E. Drake, Pres.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,288,733 (M); gifts received, \$600; expenditures, \$77,111; qualifying distributions, \$18,696; giving activities include \$1,450 for 2 grants (high: \$1,100; low: \$350) and \$76,325 for 1 foundation-administered program.

**Fields of interest:** Libraries/library science; Christian agencies & churches.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Raymond E. Drake, Pres.; Thomas J. McKenna, V.P.; Robert E. Ritchie, Secy.; Mathew W. Toenjes, Treas.

**Directors:** Gary J. Isbell, C. Preston Noell III.

**EIN:** 133171782

#### 4893

##### **The Wheeler Family Charitable**

**Foundation ☆**

c/o Joan M. Wheeler

415 N. Center Ave.

Somerset, PA 15501

Contact: Ann B. Persun, V.P.

**Application address:** c/o Somerset Trust Co., Tr. Dept., P.O. Box 777, Somerset, PA 15501; FAX: (814) 443-9210

Established in 1997 in PA.

**Donor(s):** Harold W. Wheeler, Joan M. Wheeler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,002,678 (M); gifts received, \$1,000,000; expenditures, \$0; qualifying distributions, \$0.

**Purpose and activities:** Giving to local charitable organizations in Somerset County, Somerset, PA.

**Types of support:** Continuing support; annual campaigns; capital campaigns; emergency funds.

**Limitations:** Applications not accepted. Giving limited to Somerset County, PA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. First year of operation, 1997; no grants paid.

*Board meeting date(s):* May and Nov.

**Officers and Directors:** Harold W. Wheeler, Jr.,\* Chair.; Joan M. Wheeler,\* Mgr.; Barbara Davies, David L. Wheeler, Harold W. Wheeler III, Paul J. Wheeler.

**Trustee:** Somerset Trust Co.

**EIN:** 232938580

#### 4894

##### **Whitaker Fund**

1265 Drummers Ln., Ste. 304  
Wayne, PA 19087

Established around 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,257,069 (M); expenditures, \$55,654; qualifying distributions, \$51,570; giving activities include \$50,100 for grants.

**Fields of interest:** Higher education; federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in GA, NC, PA, and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Floyd L. Firing, Jr.,\* Pres.; Scott F. Schumacker, Secy.-Treas.; Lloyd J. Schumacker, Fred C. Whitaker, Jr.

**EIN:** 237289515

#### 4895

##### **Whitcomb Charitable Foundation ☆**

P.O. Box 369

Indianola, PA 15501-0369

Contact: Douglas F. Schofield, Tr.

Established in 1986 in PA.

**Donor(s):** James S. Whitcomb, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,628,723 (M); gifts received, \$315,531; expenditures, \$43,686; qualifying distributions, \$42,000; giving activities include \$42,000 for grants.

**Fields of interest:** Scholarships/financial aid; youth development, centers & clubs; children, services; family services.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in Pittsburgh, PA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* James S. Whitcomb, Jr.,\* Chair.; Dorothy J. Whitcomb,\* Secy.; Lisa Capra, Pamela W. Larson, Douglas F. Schofield.

**EIN:** 251552861

#### 4896

##### **The Wilson Fund ☆**

c/o The Glenmede Trust Co.

1650 Market St., Ste. 1200

Philadelphia, PA 19103-7391

Contact: Diana Deane, Trust Off., The Glenmede Trust Co.

**Application address:** The Glenmede Trust Co. of New Jersey, 16 Chambers St., Princeton, NJ 08542-3708

Established in 1995.

**Donor(s):** Donald M. Wilson, Susan N. Wilson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,613,277 (M); gifts received, \$113,908; expenditures, \$161,750; qualifying distributions, \$153,215; giving activities include \$152,000 for 65 grants (high: \$10,000; low: \$250).

**Fields of interest:** Arts/cultural programs; higher education; education; human services.

**Limitations:** Giving on a national basis, with emphasis on NJ and NY. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Donald M. Wilson, Susan N. Wilson, The Glenmede Trust Co.

**EIN:** 226649468

#### 4897

##### **Samuel & Emma Winters Foundation ☆**

c/o PNC Bank, N.A., MS: P3-POLV-27-1

1 Oliver Plz., 210 Sixth Ave.

Pittsburgh, PA 15265-0970 (412) 762-5182

Contact: Bea Lynch, Trust Off., PNC Bank, N.A.

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,250,625 (M); expenditures, \$52,254; qualifying distributions, \$48,554; giving activities include \$46,000 for 4 grants (high: \$18,000; low: \$5,000).

**Fields of interest:** Higher education; medical research.

**Limitations:** Giving primarily in Pittsburgh, PA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* Jan. and Feb.

*Final notification:* Mar.  
*Trustee:* PNC Bank, N.A.  
*EIN:* 256024170

**4898**  
**Alfred & Constance Wolf Aviation Fund**  
c/o Wolf, Block, Schorr & Solis-Cohen  
Packard Bldg., 12th Fl., 15th & Chestnut Sts.  
Philadelphia, PA 19102

Established in 1985.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,788,043 (M); expenditures, \$76,350; qualifying distributions, \$69,718; giving activities include \$60,000 for 1 grant to an individual and \$4,020 for 1 foundation-administered program.  
**Purpose and activities:** Administers award program "to recognize the best ideas for safer and more navigable airspace."  
**Fields of interest:** Space/aviation.  
**Types of support:** Grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Leonard J. Cooper, Albert Wolf.  
*EIN:* 232494508

**4899**  
**Wolf Family Foundation**  
(Formerly John M. Wolf Charitable Trust)  
125 McFann Rd.  
Valencia, PA 16059  
*Contact:* John M. Wolf, Sr., Mgr.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,076,801 (M); gifts received, \$286,050; expenditures, \$151,889; qualifying distributions, \$150,835; giving activities include \$150,835 for 52 grants (high: \$65,000; low: \$50).  
**Purpose and activities:** Primary fields of interest include Jewish philanthropy, performing arts, family planning, and community centers.  
**Fields of interest:** Performing arts; family planning; community development; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovating; endowment funds.  
**Limitations:** Applications not accepted. Giving primarily in Pittsburgh, PA.  
**Officer:** John M. Wolf, Sr., Mgr.  
**Board Members:** James Henry Wolf, John M. Wolf, Jr.  
**Number of staff:** None.  
*EIN:* 256106150  
**Selected grants:** The following grants were reported in 1997.  
\$65,000 to United Jewish Federation of Greater Pittsburgh, Pittsburgh, PA.  
\$38,750 to Jewish Community Center of Pittsburgh, Pittsburgh, PA.  
\$6,800 to Jewish Community Centers Association of North America, NYC, NY.  
\$6,000 to Shady Side Academy, Pittsburgh, PA.  
\$5,000 to Jewish Community Center of the Palm Beaches, West Palm Beach, FL.

\$4,500 to United Way of Butler County, Butler, PA.  
\$3,500 to Jewish Federation of Palm Beach County, West Palm Beach, FL.  
\$3,435 to Kravis Center for the Performing Arts, West Palm Beach, FL.  
\$2,000 to Federation Allied Jewish Appeal of Philadelphia, Philadelphia, PA.  
\$1,500 to United Jewish Appeal, Princeton, NJ.

**4900**  
**Wolf Foundation ☆**  
P.O. Box 1267  
York, PA 17405 (717) 852-4800  
*Contact:* William B. Zimmerman, Chair.  
Established in 1969 in PA.  
**Donor(s):** Wolf Distributing Co., The Lumber Yard.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$616,777 (M); gifts received, \$212,900; expenditures, \$169,936; qualifying distributions, \$168,752; giving activities include \$164,808 for 55 grants (high: \$10,000; low: \$140).  
**Fields of interest:** Arts/cultural programs; human services; children & youth, services; federated giving programs.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in York, PA. No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** William B. Zimmerman, Chair.; Thomas W. Wolf, Pres.; George Hodges, Secy.-Treas.  
*EIN:* 237028494  
**Selected grants:** The following grants were reported in 1997.  
\$19,500 to United Way of York County, York, PA. 3 grants: \$6,500 each.  
\$10,000 to Memorial Health Systems Corporation, York, PA.  
\$10,000 to New Life for Girls, Dover, PA.  
\$10,000 to York College of Pennsylvania, York, PA.  
\$10,000 to York Country Day School programs.  
\$10,000 to York Little Theater, York, PA.  
\$6,666 to United Cerebral Palsy of South Central Pennsylvania, Hanover, PA.  
\$6,000 to Crispus Attucks Association, York, PA.  
\$5,000 to Lebanon Valley College, Annville, PA.

**4901**  
**Frances E. & Elias Wolf Fund**  
8872 Towanda St.  
Philadelphia, PA 19118  
*Contact:* Frances E. Wolf, Tr.  
Established in 1959.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$744,142 (M); expenditures, \$105,054; qualifying distributions, \$99,195; giving activities include \$104,224 for 31 grants (high: \$50,000; low: \$100).  
**Purpose and activities:** Support for education, health, federated giving programs, family planning, and population control.

**Fields of interest:** Museums; higher education; family planning; health care; health organizations; federated giving programs.  
**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Trustees:** Leonard J. Cooper, Frances E. Wolf.  
*EIN:* 236207348  
**Selected grants:** The following grants were reported in 1997.  
\$50,000 to Planned Parenthood Association of Southeastern Pennsylvania, Philadelphia, PA.  
\$13,500 to United Way of Southeastern Pennsylvania, Philadelphia, PA. For general support.  
\$6,000 to Chestnut Hill Hospital Healthcare, Philadelphia, PA. For general support.  
\$5,000 to Iona Senior Services, DC.  
\$3,745 to Philadelphia Orchestra Association, Philadelphia, PA.  
\$3,000 to Philadelphia Museum of Art, Philadelphia, PA.  
\$2,000 to Free Library of Philadelphia, Philadelphia, PA.  
\$1,000 to Pennsylvania Partnerships for Children, Harrisburg, PA. For general support.  
\$1,000 to Salvation Army of Philadelphia, Philadelphia, PA. For general support.  
\$1,000 to Skidmore College, Saratoga Springs, NY.

**4902**  
**Wolf-Kuhn Foundation**  
1501 11th Ave.  
Altoona, PA 16601 (814) 946-1601  
*Contact:* James Sloan, Tr.  
Established in 1957.  
**Donor(s):** Margery Wolf-Kuhn.†  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/96): Assets, \$1,208,159 (M); gifts received, \$2,037; expenditures, \$53,866; qualifying distributions, \$51,433; giving activities include \$51,433 for 20 grants (high: \$10,000; low: \$250).  
**Fields of interest:** Museums; performing arts; higher education; libraries/library science; Christian agencies & churches.  
**Types of support:** Seed money; scholarship funds.  
**Limitations:** Giving primarily in central PA. No grants to individuals.  
**Publications:** 990-PF, occasional report.  
**Application information:** Application form required.  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Board meeting date(s):* Oct., Dec., and Mar.  
**Trustees:** Anne S. Borland, Margaret W. Master, Marie Riley, James W. Sloan, Gerald P. Wolf, Herbert T. Wolf.  
**Number of staff:** None.  
*EIN:* 256064237

**4903**  
**Nancy and Richard Wolfson Charitable Foundation** ☆  
 225 Cathcart Rd.  
 Lower Gwynedd, PA 19437

Established in 1992 in PA.  
**Donor(s):** Nancy Wolfson, Richard Wolfson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,331,928 (M); gifts received, \$2,500; expenditures, \$113,740; qualifying distributions, \$104,205; giving activities include \$111,234 for grants.  
**Fields of interest:** Health care, patient services; leukemia; Jewish federated giving programs.  
**Limitations:** Applications not accepted. Giving primarily in Philadelphia, PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Nancy Wolfson, Richard Wolfson.  
**EIN:** 237716735

**4904**  
**Ernest Wooler Memorial Scholarship Trust** ☆  
 c/o First Union National Bank of Florida  
 Broad & Walnut Sts.  
 Philadelphia, PA 19109

Established in 1985 in FL.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,002,766 (M); expenditures, \$44,543; qualifying distributions, \$32,295; giving activities include \$32,225 for grants.  
**Purpose and activities:** Awards grants to individuals for vocational study and adult education.  
**Fields of interest:** Vocational education; adult/continuing education.  
**Types of support:** Scholarship funds; grants to individuals.  
**Limitations:** Applications not accepted. Giving limited to Broward County, FL.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** First Union National Bank of Florida.  
**EIN:** 596517267

**4905**  
**Wurster Family Foundation** ☆  
 940 Haverford Rd., Ste. 103  
 Bryn Mawr, PA 19010

Established in 1997 in PA.  
**Donor(s):** William H. Wurster.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,124,436 (M); expenditures, \$67,965; qualifying distributions, \$60,465; giving activities include \$60,000 for 2 grants (high: \$50,000; low: \$10,000).  
**Fields of interest:** Botanical gardens; hospitals (general).  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Trustees:** \* William H. Wurster,\* Pres.; Janine Wurster Putnam,\* V.P.; William Glendon Wurster,\* V.P.; Donna Ellis, Secy.; Anthony Melvin, Treas.  
**EIN:** 237880440

**4906**  
**The Leo Yochum Family Foundation**  
 2024 Blairmont Dr.  
 Pittsburgh, PA 15241

Established in 1987 in PA.  
**Donor(s):** Leo Yochum.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$82,185 (M); gifts received, \$51,295; expenditures, \$128,241; qualifying distributions, \$125,842; giving activities include \$125,842 for 33 grants (high: \$21,000; low: \$200).  
**Fields of interest:** Human services; religious federated giving programs; Christian agencies & churches; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in PA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Leo Yochum, Chair. and Pres.; Mary Jane Yochum, V.P.  
**EIN:** 251551381  
**Selected grants:** The following grants were reported in 1997.  
 \$21,000 to Seton Hill College, Sisters of Charity, Greensburg, PA.  
 \$11,667 to Diocese of Pittsburgh, Pittsburgh, PA.  
 \$10,000 to United Way of Southwestern Pennsylvania, Pittsburgh, PA.  
 \$6,000 to Covenant House, NYC, NY.  
 \$5,200 to West Virginia University Foundation, Morgantown, WV.  
 \$5,000 to Seton Hill College, Greensburg, PA.  
 \$3,000 to National Shrine of Saint Jude, Chicago, IL.

\$1,000 to Memorial Sloan-Kettering Cancer Center, NYC, NY.  
 \$1,000 to Private Sector Council, DC.  
 \$1,000 to Western Pennsylvania Family Center, Pittsburgh, PA.

**4907**  
**York Container Foundation**  
 138 Mt. Zion Rd.  
 P.O. Box 3008  
 York, PA 17402-0008 (717) 757-7611  
**Contact:** Dennis E. Willman, Secy.

Established in 1983 in PA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$645,986 (M); gifts received, \$250,000; expenditures, \$192,834; qualifying distributions, \$192,673; giving activities include \$192,673 for 151 grants (high: \$25,000; low: \$30).  
**Fields of interest:** Higher education; hospitals (general); children & youth, services; Christian agencies & churches.  
**Types of support:** Annual campaigns; capital campaigns; building/renovation; endowment funds; debt reduction.  
**Limitations:** Applications not accepted. Giving primarily in PA, with emphasis on York. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Charles S. Wolf, Pres.; Dennis E. Willman, Secy.; Charles S. Wolf, Jr., Treas.  
**Director:** Constance L. Wolf.  
**EIN:** 222473590  
**Selected grants:** The following grants were reported in 1997.  
 \$25,000 to York College of Pennsylvania, York, PA. For pledge.  
 \$10,000 to United Way of York County, York, PA.  
 \$10,000 to University of Pennsylvania, Philadelphia, PA.  
 \$5,000 to YMCA of York and York County, York, PA. For pledge.  
 \$4,000 to York Foundation, York, PA.  
 \$3,000 to Susquehanna University, Selingsgrove, PA.  
 \$2,750 to Strand-Capital Performing Arts Center, York, PA.  
 \$2,500 to Foundation for Independent Colleges and Universities, Mechanicsburg, PA.  
 \$2,500 to Penn-Mar Organization, Maryland Line, MD. For pledge.  
 \$2,000 to YWCA of York, York, PA. For Women Who Make A Difference program.

## RHODE ISLAND

### 4908

**J. Wilfred Anciau Foundation** ☆  
c/o Citizens Bank, New Hampshire  
870 Westminster St.  
Providence, RI 02903  
Contact: Wayne Nelson  
Application address: P.O. Box 96, Nashua, NH  
03061-0096

Established in NH.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,225,480 (M); expenditures, \$58,094; qualifying distributions, \$52,022; giving activities include \$45,350 for 43 grants to individuals (high: \$2,500; low: \$375).  
**Purpose and activities:** Awards scholarships for higher education.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to the greater Nashua, NH, area.

**Application information:** Application form required.

*Initial approach:* Letter, including high school or college transcript and statement of need  
*Deadline(s):* May 1

**Officers:** Marco H. Scheer, Chair.; Maurice L. Arel, Secy.-Treas.  
EIN: 026007760

### 4909

**Armbrust Foundation**  
1 Richmond Sq., Ste. 106C  
Providence, RI 02906

Trust established about 1951 in RI.

**Donor(s):** Armbrust Chain Co., Donald G. Armbrust.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$1,826,092 (M); expenditures, \$124,932; qualifying distributions, \$91,178; giving activities include \$92,250 for 62 grants (high: \$9,700; low: \$100).

**Fields of interest:** Education; hospitals (general); federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Adelaide P. Armbrust, Howard W. Armbrust.

EIN: 056088332

**Selected grants:** The following grants were reported in 1997.

\$9,700 to United Way of Southeastern New England, Providence, RI.

\$8,000 to Rhode Island Philharmonic Orchestra, Providence, RI. 3 grants: \$4,000, \$2,000, \$2,000.

\$5,000 to Audubon Society of Rhode Island, Providence, RI.

\$5,000 to Childrens Museum of Rhode Island, Pawtucket, RI.

\$5,000 to Providence Country Day School, East Providence, RI.

\$5,000 to Wheeler School, Providence, RI.

\$5,000 to Women and Infants Hospital of Rhode Island, Providence, RI.  
\$2,000 to Meeting Street School, East Providence, RI.

### 4910

**Ashaway Charitable Trust** ☆  
c/o The Washington Trust Co.  
23 Broad St.  
Westerly, RI 02891  
Contact: Pamela Crandall, Mgr.  
Application address: c/o Ashaway Line & Twine Mfg. Co., Ashaway, RI 02804

Established in 1950 in RI.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,063,441 (M); expenditures, \$50,980; qualifying distributions, \$42,518; giving activities include \$39,993 for grants.

**Fields of interest:** Libraries/library science; health associations; community development; Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in CT and RI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Pamela Crandall, Mgr.

**Trustee:** The Washington Trust Co.

EIN: 056003255

### 4911

**Anna Keim Barsam Foundation** ☆  
c/o Fleet Bank, N.A.  
P.O. Box 14777  
East Providence, RI 02914

Established in 1992 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,362,145 (M); expenditures, \$60,818; qualifying distributions, \$56,191; giving activities include \$48,276 for 1 grant.

**Fields of interest:** Education, association; college.

**Limitations:** Applications not accepted. Giving limited to New York, NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Fleet Bank, N.A.

EIN: 223159778

### 4912

**The Baxt Fund**  
25 Channing Ave.  
Providence, RI 02906

Established in 1967 in RI.

**Donor(s):** Victor J. Baxt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,229,524 (M); gifts received, \$49,481; expenditures, \$118,753; qualifying distributions, \$113,732; giving activities include \$113,732 for 66 grants (high: \$45,426; low: \$10).

**Fields of interest:** Arts/cultural programs; medical research; Jewish federated giving

programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gussie Baxt, Victor J. Baxt.

EIN: 056020675

**Selected grants:** The following grants were reported in 1996.

\$40,502 to Jewish Federation of Rhode Island, Providence, RI.

\$15,000 to Temple Beth-El. 2 grants: \$10,000, \$5,000.

\$5,000 to Jewish Family Service in Providence, Providence, RI.

\$1,250 to Miriam Hospital Foundation, Providence, RI. 2 grants: \$1,000, \$250.

\$1,000 to American Jewish Committee.

\$1,000 to Raymond F. Kravis Center for the

Performing Arts, West Palm Beach, FL.

\$500 to Temple Emanu-El, Providence, RI.

\$250 to Israel Cancer Association U.S.A., NYC, NY.

### 4913

**Biokinetix Foundation** ☆  
146 Beechwood Hill  
Exeter, RI 02822

Established in 1997 in RI.

**Donor(s):** Asa S. Davis III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$654,932 (M); gifts received, \$595,322; expenditures, \$85,726; qualifying distributions, \$85,261; giving activities include \$85,261 for 4 grants (high: \$50,000; low: \$36).

**Fields of interest:** Television; secondary school/education; leukemia; orthopedics research.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Asa S. Davis III, Lauren Kelly-Davis.

EIN: 061483507

### 4914

**Paul O. & Mary Boghossian Foundation**  
(Formerly Paul O. & Mary Boghossian Memorial Trust)

c/o BankBoston Hospital Trust

1 Hospital Trust Plz.

Providence, RI 02903 (401) 278-8752

Contact: Deirdre W.S. Martin, V.P., BankBoston Hospital Trust

Established in 1974 in RI.

**Donor(s):** Paul O. Boghossian, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets,

\$1,841,773 (M); expenditures, \$99,999;

qualifying distributions, \$84,119; giving

activities include \$41,750 for 35 grants (high: \$4,000; low: \$150) and \$39,850 for 37 grants to individuals (high: \$2,500; low: \$500).

**Purpose and activities:** Giving primarily for higher education, especially through scholarships; support also for youth.

**Fields of interest:** Higher education; youth, services.



**Types of support:** Annual campaigns; scholarship funds; scholarships—to individuals.  
**Limitations:** Giving primarily in RI.  
**Application information:** Application form required for scholarships.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* May 1

**Scholarship Committee:** John P. Boyce, Peter Kougasian, Theodore F. Lowe.  
**Trustee:** BankBoston Hospital Trust.  
**EIN:** 056051815

#### 4915

##### **V. A. Bowmaker Scholarship Trust**

c/o Fleet Trust Co.

P.O. Box 14777

East Providence, RI 02914

*Application address:* c/o Fleet Trust Co., 268 Genesee St., Utica, NY 13502

Established in 1990 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,515,196 (M); expenditures, \$27,000; qualifying distributions, \$35,047; giving activities include \$40,643 for 27 grants to individuals of \$1,000 each.

**Purpose and activities:** Awards scholarships for higher education to graduates of public or parochial schools in Utica, NY, only.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to high school graduates in Utica, NY.

**Application information:** Application form required.

*Initial approach:* Letter requesting application form

*Deadline(s):* None

**Trustee:** Fleet Trust Co.

**EIN:** 161381376

#### 4916

##### **The Bradley Family Foundation ☆**

c/o Fleet Private Clients Group

P.O. Box 14777

East Providence, RI 02914

Established in 1997 in ME.

**Donor(s):** Riggs National Corp., Washington Mutual Investors, GT Investor/Globel Telecom, Keystone Custodian Fund, State Street Research Aurora, Bradley Family Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,001,964 (M); gifts received, \$990,906; expenditures, \$465; qualifying distributions, \$465.

**Application information:** No grants paid in fiscal 1997; initial year of operation. Application form not required.

*Deadline(s):* None

**Officer and Director:**\* Edward J. Bradley,\* Pres.

**EIN:** 010513772

#### 4917

##### **Bristol Home for Aged Women**

c/o BankBoston Hospital Trust

1 Hospital Trust Plz.

Providence, RI 02903 (401) 278-8700

*Contact:* Deirdre W.S. Martin, V.P., BankBoston Hospital Trust

Established in 1873 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,838,737 (M); gifts received, \$1,998; expenditures, \$84,680; qualifying distributions, \$71,688; giving activities include \$70,384 for 1 grant of \$70,384 each.

**Purpose and activities:** Support, primarily through service organizations, for needy, elderly women who are residents of Bristol County, RI.

**Fields of interest:** Food services; human services; aging, centers & services; women, centers & services; aging; women.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Bristol County, RI.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* May 1

*Board meeting date(s):* June

*Final notification:* June

**Officers:** Mrs. Ralph Peters, Pres.; Mrs. Walter J. St. Germain, V.P.; Mrs. John B. McGregor, Secy;

Mrs. Alfred E. Newton, Treas.

**Trustee:** BankBoston Hospital Trust.

**EIN:** 050262707

#### 4918

##### **The Carter Family Charitable Trust**

977 Waterman Ave.

East Providence, RI 02914 (401) 434-1680

*Contact:* John S. Carter, Jr., Tr.

Established in 1991 in RI.

**Donor(s):** Letitia M. Carter, John S. Carter, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$77,318 (M); gifts received, \$110,000; expenditures, \$118,837; qualifying distributions, \$117,207; giving activities include \$117,250 for 4 grants (high: \$110,000; low: \$250).

**Fields of interest:** Arts/cultural programs; education; human services.

**Limitations:** Giving limited to RI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Letitia M. Carter, John S. Carter, Jr.

**EIN:** 056093256

**Selected grants:** The following grants were reported in 1997.

\$110,000 to United Way of Southeastern New England, Providence, RI. For general operating support.

\$6,000 to Rise, Providence, RI. For general operating support.

\$1,000 to Brown University, Providence, RI. For general operating support.

\$250 to Society for the Arts in Healthcare, Hanover, NH. For general operating support.

#### 4919

##### **The Francis H. Curren, Jr. Foundation ☆**

75 Pennsylvania Ave.

Warwick, RI 02888

Established in 1997 in RI.

**Donor(s):** Francis F. Curren, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$170,578 (M); gifts received, \$13,099; expenditures, \$73,551; qualifying distributions, \$73,205; giving activities include \$73,205 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Francis H. Curren, Jr., Francis H. Curren III, Meredith A. Curren.

**EIN:** 061488311

#### 4920

##### **The Sophie & Murray Danforth Foundation ☆**

17 Halsey St.

Providence, RI 02906 (401) 751-4036

*Contact:* Murray S. Danforth III, Treas.

Established in 1996 in RI.

**Donor(s):** Sophie F. Danforth, Stephanie D. Chafee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,107,024 (M); gifts received, \$1,208,625; expenditures, \$100,000; qualifying distributions, \$100,000; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Wildlife preservation & protection.

**Limitations:** Giving primarily in PA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Sophie Danforth,\* Pres.; Stephanie Chafee,\* Secy.; Murray Danforth III,\* Treas.

**EIN:** 050494224

#### 4921

##### **Carl E. Danforth Trust**

c/o Fleet Private Clients Group

P.O. Box 14777

East Providence, RI 02914

Established in 1991 in ME.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,502,050 (M); expenditures, \$54,568; qualifying distributions, \$47,186; giving activities include \$38,548 for 12 grants (high: \$9,637; low: \$771).

**Fields of interest:** Theological school/education; hospitals (general); human services; federated giving programs; cemetery company; disabled.

**Limitations:** Applications not accepted. Giving limited to ME. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank of Maine.

**EIN:** 016009431

4922

**The Daniels Family Foundation**

(Formerly Save-Rite Foundation)  
7 Fort Ave.  
Cranston, RI 02905

Established in 1985 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/95): Assets, \$49 (M); expenditures, \$132,938; qualifying distributions, \$131,091; giving activities include \$131,091 for 2 grants (high: \$129,091; low: \$2,000).

**Fields of interest:** Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** David C. Daniels, S. Ronald Daniels.  
**EIN:** 050412900

4923

**Fradin Family Foundation**

c/o Rosenstein Midwood & Co.  
27 Dryden Ln.  
Providence, RI 02904

Established in 1994.

**Donor(s):** Paul M. Fradin.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,455 (M); gifts received, \$67,700; expenditures, \$69,348; qualifying distributions, \$69,219; giving activities include \$68,500 for 22 grants (high: \$12,000; low: \$50).

**Fields of interest:** University; food banks; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in RI.

**Application information:** Unsolicited applications not considered.

**Officers:** Paul M. Fradin, Pres.; Charles S. Fradin, Secy.; Frank G. Hasper, Treas.  
**EIN:** 050481553

**Selected grants:** The following grants were reported in 1996.

\$45,000 to Jewish Federation of Rhode Island, Providence, RI.

\$7,500 to Case Western Reserve University, Cleveland, OH.

\$7,500 to Miriam Hospital Foundation, Providence, RI.

\$5,000 to Rhode Island Community Food Bank, West Warwick, RI.

\$2,500 to Survivors of the Shoah Visual History Foundation, Los Angeles, CA.

\$2,000 to Providence Hebrew Day School, Providence, RI.

\$1,000 to Boston University, Hillel House, Boston, MA.

\$1,000 to Temple Beth El, Providence, RI.

\$950 to Cystic Fibrosis.

\$750 to Hospice Care of Rhode Island, Providence, RI.

4924

**Gregson Foundation ☆**

1500 Fleet Ctr.  
Providence, RI 02903  
**Contact:** John T. Gregson, Tr.

Established in 1963 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$947,759 (M); expenditures, \$106,763; qualifying distributions, \$99,465; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Hospitals (general); youth, services; federated giving programs; Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Providence, RI. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None  
**Board meeting date(s):** Dec.

**Final notification:** Dec.

**Trustees:** John T. Gregson, Ronald E. Gregson, Patricia G. Nugent.

**Number of staff:** None.

**EIN:** 050613584

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Cranston Community Action Program Committee, Cranston, RI. For Home for Unwed Mothers program.

4925

**Alexis Bierman Hafken Family****Foundation ☆**

c/o Paul A. Silver, Tr.  
1500 Fleet Ctr.  
Providence, RI 02903

Established in 1997 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,194,688 (M); gifts received, \$1,023,880; expenditures, \$64,358; qualifying distributions, \$64,230; giving activities include \$64,230 for 18 grants (high: \$25,380; low: \$500).

**Fields of interest:** Hospitals (general); hospices.

**Limitations:** Giving primarily in RI.

**Trustees:** Alexis Bierman Hafken, Paul A. Silver.  
**EIN:** 061484432

4926

**Paul B. Kazarian Family Charitable****Foundation**

30 Kennedy Plz., 2nd Fl.  
Providence, RI 02903

Established in 1993 in NY.

**Donor(s):** Paul B. Kazarian, Robert H. Setrakian.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,266,949 (M); gifts received, \$1,000; expenditures, \$84,574; qualifying distributions, \$80,802; giving activities include \$81,458 for 18 grants (high: \$18,333; low: \$25).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; youth development.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Paul B. Kazarian.

**EIN:** 050474999

**Selected grants:** The following grants were reported in 1997.

\$18,333 to Ohr Somayach, NYC, NY.

\$15,000 to American Friends of the Israel Museum, NYC, NY.

\$10,000 to Boston University Medical Center/The University Hospital, Armenia Medical Partnership, Boston, MA.

\$10,000 to Columbia University, School of Business, NYC, NY.

\$10,000 to Moses Brown School, Providence, RI.

\$5,500 to Armenian Library and Museum of America, Watertown, MA.

\$4,300 to Joseph Kushner Hebrew Academy, West Caldwell, NJ.

\$2,500 to Archdiocese of Boston, Boston, MA.

\$1,500 to Cardinal Cushing School, Hanover, MA.

\$750 to International Institute of Rhode Island, Providence, RI.

4927

**Kilmartin Charitable Corporation**

517 Mineral Spring Ave.  
Pawtucket, RI 02860-3408 (401) 274-1600  
**Contact:** John J. Kilcoyne

Established in 1982 in RI.

**Donor(s):** International Packaging Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$577,056 (M); gifts received, \$75,000; expenditures, \$81,373; qualifying distributions, \$80,214; giving activities include \$79,564 for 47 grants (high: \$20,000; low: \$95).

**Fields of interest:** Higher education; health associations; medical research; human services; children & youth, services; federated giving programs; Roman Catholic agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; program development.

**Limitations:** Giving primarily in RI, with emphasis on Providence. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** John D. Kilmartin, Jr., Pres.; John D. Kilmartin III, Secy.; John D. Flanagan, Jr., Treas.  
**EIN:** 050398850

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Dartmouth College, Hanover, NH.

\$10,000 to Catholic Charity Fund, Cranston, RI.

\$10,000 to United Way of Southeastern New England, Providence, RI. 2 grants: \$5,000 each.

\$7,500 to Yeshiva of Flatbush, Brooklyn, NY.

\$5,000 to Grupo Amigos Da Terceira, Pawtucket, RI.

\$5,000 to Jeanne Jugan Residence, Pawtucket, RI.

\$2,500 to Memorial Hospital, Pawtucket, RI.

\$1,250 to American Association of the Sovereign Military Order of Malta, NYC, NY.

For annual campaign.

\$1,000 to One Israel Fund, NYC, NY.

## 4928

**The Mann Family Foundation ☆**

45 Loring Ave.  
Providence, RI 02906  
Contact: Robert Mann, Pres.-Treas.

Established in 1996 in RI.

**Donor(s):** Robert Mann, Leon Mann, Carol Mann.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$404,473 (M); gifts received, \$352,551; expenditures, \$161,944; qualifying distributions, \$157,366; giving activities include \$155,340 for 33 grants (high: \$74,300; low: \$250).

**Fields of interest:** Jewish agencies & temples.

**Limitations:** Giving limited to RI.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** \* Robert Mann, \* Pres. and Treas.; Leon Mann, \* Secy.; Carol Mann.

EIN: 050494136

## 4929

**Masonic Grand Lodge Charities of Rhode Island, Inc. ☆**

222 Taunton Ave.  
East Providence, RI 02914 (401) 435-4650  
Contact: John M. Faulhaber, Secy.

Established in 1912.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$988,447 (M); gifts received, \$147,804; expenditures, \$120,853; qualifying distributions, \$92,380; giving activities include \$70,967 for 2 grants (high: \$69,338; low: \$1,629) and \$22,500 for grants to individuals.

**Purpose and activities:** Provides assistance for those affiliated with the Masons or who have been Rhode Island residents for at least five years.

**Fields of interest:** General charitable giving.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in RI.

**Application information:** Application form required.

**Deadline(s):** May 1

**Officers:** Frank Dias, Jr., Pres.; John M. Faulhaber, Secy.; Norman D. Tierney, Jr., Treas.  
EIN: 056014340

## 4930

**Charles E. Montague Charitable Trust**

c/o Fleet Private Clients Group  
P.O. Box 14777  
East Providence, RI 02914

Established in MA in 1997.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,489,065 (M); expenditures, \$51,148; qualifying distributions, \$44,264; giving activities include \$34,577 for grants to individuals.

**Purpose and activities:** College scholarships are available to residents of Wakefield, MA. The trust also offers welfare assistance to needy residents to help defray hospital costs.

**Fields of interest:** Higher education; scholarships/financial aid.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of Wakefield, MA. No loans or program-related investments.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Fleet Bank, N.A.

EIN: 046047134

## 4931

**Frank O'Brien Trust**

c/o Fleet Private Clients Group  
P.O. Box 14777  
East Providence, RI 02914  
Application address: c/o Dr. Anne Tartarian,  
P.O. Box 248, Cortland, NY 13045

Established in 1972 in CT.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,352,527 (M); expenditures, \$72,345; qualifying distributions, \$65,318; giving activities include \$53,309 for 17 grants to individuals (high: \$4,200; low: \$309).

**Purpose and activities:** Awards scholarships only to children of employees of (1) either CBT Corporation, Hartford, CT, or its subsidiaries or (2) a commercial bank or mutual savings bank which has principal place of business in New Haven, CT.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in CT.

**Application information:** Application form required.

**Deadline(s):** None

**Trustee:** Fleet Bank, N.A.

EIN: 066154532

## 4932

**The Papitto Foundation**

c/o AFC Cable Systems  
50 Kennedy Plz., Ste. 1250  
Providence, RI 02903-2360

Established in 1986 in RI; absorbed the Ralph R. Papitto Foundation and the Nortek Foundation in 1990.

**Donor(s):** Ralph R. Papitto, Nortek, Inc., Carl H. Rosati, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,687,037 (M); gifts received, \$25,000; expenditures, \$68,374; qualifying distributions, \$46,297; giving activities include \$46,297 for 27 grants (high: \$36,267; low: \$15).

**Fields of interest:** Performing arts; higher education; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Ralph R. Papitto, Pres. and Treas.; David J. Papitto, \* V.P.; Virginia P. Johnson, Secy.; Barbara A. Papitto.

EIN: 050426569

## 4933

**Providence Shelter for Colored Children ☆**

19 Everett Ave.  
Providence, RI 02906  
Contact: Connie Worthington, Pres.

Established in 1839 in RI.

**Foundation type:** Operating

**Financial data** (yr. ended 04/30/97): Assets, \$1,379,797 (M); gifts received, \$74; expenditures, \$58,705; qualifying distributions, \$55,922; giving activities include \$52,100 for 24 grants (high: \$7,500; low: \$500; average: \$1,000-\$3,000).

**Purpose and activities:** Supports direct service to black youths of RI through programs of existing agencies and new initiatives.

**Fields of interest:** Children & youth, services; African Americans.

**Limitations:** Giving primarily in the greater Providence, RI area, including Pawtucket and East Providence. No support for direct services, equipment or salaries.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Distribution is made throughout the year as funds and dividends accrue. Application form required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** Mar. 15

**Board meeting date(s):** Oct., Jan., Mar., Apr., and an annual meeting in May

**Final notification:** June 1

**Officers and Directors:** \* Connie Worthington, \* Pres.; Dorothy Patrick, \* V.P.; Jametta Alston, \* Recording Secy.; Allen R. Waters, \* Treas.; and 22 additional directors.

EIN: 056014169

## 4934

**Ress Family Foundation**

P.O. Box 6485  
Providence, RI 02940-6485

Trust established in 1955 in RI.

**Donor(s):** Joseph W. Ress, Anne Ress.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,850,204 (M); expenditures, \$64,348; qualifying distributions, \$55,460; giving activities include \$53,247 for grants.

**Fields of interest:** Higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ellen G. Reeves, Joan Ress Reeves.  
EIN: 056006308

## 4935

**The Rosen Foundation**

1005 Main St.  
Pawtucket, RI 02860 (401) 726-4500  
Contact: Harris N. Rosen, Tr.

Established about 1955.

**Donor(s):** Harris N. Rosen, E. Rosen Co., School House Candy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$31,339 (M); gifts received, \$134,500; expenditures, \$125,036; qualifying distributions, \$124,894; giving activities include \$124,900 for 25 grants (high: \$103,000; low: \$40).  
**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Providence, RI. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Harris N. Rosen.

**EIN:** 056018675

**Selected grants:** The following grants were reported in 1996.

\$103,000 to Jewish Federation of Rhode Island, Providence, RI. For general support.

\$5,000 to Jewish Family Service in Providence, Providence, RI. For general support.

\$2,000 to Hospice Care of Rhode Island, Pawtucket, RI. For general support.

\$1,000 to Gordon School, East Providence, RI. For general support.

\$1,000 to Miriam Hospital, Providence, RI. For general support.

\$1,000 to Moses Brown School, Providence, RI. For general support.

\$1,000 to Rhode Island Hospital Foundation, Providence, RI. For general support.

\$1,000 to Women and Infants Hospital of Rhode Island, Providence, RI. For general support.

\$500 to Community Preparatory School, Providence, RI. For general support.

\$100 to W S B E-TV-Channel 36, Providence, RI. For general support.

\$2,500 to Rhode Island Hospital Foundation, Providence, RI.

\$1,250 to Providence Hebrew Day School, Providence, RI.

\$200 to Rhode Island Community Food Bank, West Warwick, RI.

\$100 to Rhode Island Historical Society, Providence, RI.

#### 4937

##### The Ralph and Clara Shuster Foundation, Inc. ☆

c/o Ralph Shuster Metals, Inc.

P.O. Box 72762

Providence, RI 02907 (401) 785-4800

Contact: Mathew Shuster, Dir.

Established in 1959.

**Donor(s):** Mathew Shuster, Ralph Shuster, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,726,258 (M); gifts received, \$584,003; expenditures, \$27,736; qualifying distributions, \$19,064; giving activities include \$19,064 for 40 grants (high: \$2,600; low: \$30).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in RI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Grace Goldberg, Lee Malkin, Mathew Shuster, Adele Zuckerman.

**EIN:** 221714042

#### 4938

##### Ellen V. and Robert H. Smith Scholarship Fund ☆

c/o Fleet Investment Mgmt.

50 Kennedy Plz., RIMOF1E

Providence, RI 02903

Contact: Beth Kernan, Trust Admin., Fleet Investment Mgmt.

*Application address:* The Smith Scholarship Selection Committee, P.O. Box 2482, East Side Sta., Providence, RI 02901

Established in 1992 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,512,496 (M); expenditures, \$73,894; qualifying distributions, \$68,235; giving activities include \$54,667 for grants to individuals.

**Purpose and activities:** Giving to residents of South Kingston, RI, who are between the ages of 15 and 23.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of South Kingston, RI.

**Application information:** Application form required.

*Deadline(s):* Dec. 15

**Trustee:** Fleet Investment Mgmt.

**EIN:** 056069745

#### 4939

##### Carroll K. Steele Trust ☆

c/o Fleet Bank, N.A.

P.O. Box 14777

East Providence, RI 02914

Established in 1996 in MA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,150,592 (M); expenditures, \$51,380; qualifying distributions, \$45,364; giving activities include \$35,704 for 28 grants (high: \$7,642; low: \$221).

**Fields of interest:** Hospitals (general); cancer; heart/circulatory disease.

**Limitations:** Applications not accepted. Giving primarily in MA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Fleet Bank, N.A.

**EIN:** 046798723

#### 4940

##### Frederick C. Tanner Memorial Fund, Inc.

1 Citizens Plz., P.O. Box 4738

Rumford, RI 02916

Established in 1952 in RI.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,880,206 (M); expenditures, \$69,707; qualifying distributions, \$50,471; giving activities include \$50,400 for 27 grants (high: \$20,000; low: \$500; average: \$500-\$20,000) and \$6,195 for foundation-administered programs.

**Purpose and activities:** Emphasis on higher education; support also for hospitals and a community fund.

**Fields of interest:** Higher education; hospitals (general); federated giving programs.

**Limitations:** Giving limited to RI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Directors:** Jonathan R. Knowles,\* Pres.; William F. Lunnie,\* V.P.; F. Paul Mooney, Jr.,\* Secy.-Treas.; George Irvin Charles, John C. Drew, John Gorham, William H. Heisler III, DeWitte T. Kersh, Jr., Edward J. O'Donnell.

**Number of staff:** None.

**EIN:** 056011617

**Selected grants:** The following grants were reported in 1997.

\$20,000 to United Way of Southeastern New England, Providence, RI. For general support.

\$6,000 to University of Rhode Island, Kingston, RI. For general support.

\$5,000 to Rhode Island College, Providence, RI. For general support.

\$1,500 to Community Preparatory School, Providence, RI. For general support.

\$1,000 to Caritas House, Pawtucket, RI. For general support.

\$1,000 to Providence Public Library, Providence, RI. For general support.

\$1,000 to Rhode Island Community Food Bank, West Warwick, RI. For general support.

\$1,000 to Rhode Island Hospital Foundation, Providence, RI. For general support.

#### 4936

##### The Charles Salmanson Family Foundation

155 S. Main St.

Providence, RI 02903

Established in 1984 in RI.

**Donor(s):** Charles Salmanson.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,350,299 (M); gifts received, \$546,831; expenditures, \$134,165; qualifying distributions, \$125,879; giving activities include \$125,879 for 52 grants (high: \$25,000; low: \$23).

**Purpose and activities:** Giving primarily for Jewish welfare and temple support; limited giving for a community fund.

**Fields of interest:** Hospitals (general); human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in RI. No grants to individuals.

**Application information:** Funding is given at the discretion of the foundation manager.

**Trustees:** Charles Salmanson, Donald Salmanson.

**EIN:** 222571909

**Selected grants:** The following grants were reported in 1996.

\$86,700 to Jewish Federation of Rhode Island, Providence, RI. 4 grants: \$60,000, \$22,000, \$3,000, \$1,700.

\$10,000 to Joslin Diabetes Center, Boston, MA.

\$2,500 to Brown University, Providence, RI.

\$1,000 to Ronald McDonald House of Providence, Providence, RI. For general support.  
\$1,000 to Urban League of Rhode Island, Providence, RI. For general support.

#### 4941

**Hamilton Fish Webster Medical Fund** ☆  
c/o Fleet Bank, N.A.  
100 Westminster St.  
Providence, RI 02903  
Contact: Dirs.

Established in 1939.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,110,842 (M); expenditures, \$61,792; qualifying distributions, \$56,120; giving activities include \$26,882 for 87 grants (high: \$1,725; low: \$29) and \$18,483 for 45 grants to individuals (high: \$1,735; low: \$20).

**Purpose and activities:** "Applicant must be a resident of Aquidneck Island who belongs to the business, retired or professional class and does not have sufficient means to pay for medical care."

**Fields of interest:** Health care, general and financing; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Aquidneck Island, RI.

**Application information:** Applicants may contact any member of the Board of Directors. Application form not required.

**Deadline(s):** None

**Directors:** Virginia B. Samson, Chair.; Canon D.

Lorne Coyle, Stephanie Fore-Keating, Rev.

Everett H. Greene, Raymond Isacco.

**Trustee:** Fleet Bank, N.A.

**EIN:** 056007212

#### 4942

**George A. Wentworth Trust**

c/o Citizens Trust Co.

870 Westminster St., 2nd Fl.

Providence, RI 02903

**Application address:** c/o Cushing Titcomb, Citizens Bank New Hampshire, 154 Water St., Exeter, NH 03833; Tel.: (603) 773-2460

Established around 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,370,212 (M); expenditures, \$45,207; qualifying distributions, \$40,176; giving activities include \$37,300 for 2 grants (high: \$30,700; low: \$6,600).

**Purpose and activities:** Support for needy women of Exeter, Wakefield, and Brookfield, NH.

**Fields of interest:** Human services; women, centers & services; women.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to Exeter, Wakefield, and Brookfield, NH.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Edwin L. Collishaw, Jr., Edward A. Cage, Citizens Bank New Hampshire.

**EIN:** 026006398

## SOUTH CAROLINA

## 4943

**The Tom and Jane Addison Foundation, Inc. ☆**

c/o R. Stephen Heckard  
P.O. Box 11001  
Rock Hill, SC 29731

Established in 1996 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,356,105 (M); expenditures, \$81,462; qualifying distributions, \$62,000; giving activities include \$62,000 for 8 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** College; hospitals (general); hospices; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** T.E. Addison, Jr., Murray Addison Handback, Mary Jane Addison Heckard.  
EIN: 570977111

## 4944

**C. W. Anderson Foundation ☆**

P.O. Box 765  
Clinton, SC 29325-0765 (864) 984-6531  
Contact: Collie W. Lehn, Tr.

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,238,497 (M); expenditures, \$52,110; qualifying distributions, \$50,000; giving activities include \$50,000 for 2 grants of \$25,000 each.

**Fields of interest:** Protestant agencies & churches.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation.

**Limitations:** Giving limited to Laurens County, SC. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* May 1

*Board meeting date(s):* Varies

**Officer and Trustees:** Collie W. Lehn, \* Chair; Barbara A. Frady, Norma A. Lehn, Catherine A. Orr, Robert M. Strickland.  
EIN: 576018388

## 4945

**Atlantic Services of Charleston Charitable Trust ☆**

c/o Atlantic Charitable  
P.O. Drawer 62948  
North Charleston, SC 29419 (843) 566-7670  
Contact: David Maybank, Jr., Tr.

Established in 1982.

**Donor(s):** David Maybank, Jr., Atlantic Services Group, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$200,700 (M); gifts received, \$218,762; expenditures, \$60,423; qualifying distributions, \$60,423; giving activities include \$54,500 for grants.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; environment; religion.

**Limitations:** Giving primarily in Charleston, SC, area. No grants to individuals.

**Application information:**

*Initial approach:* Typewritten proposal

*Deadline(s):* None

**Trustees:** David Maybank, Jr., Louise J. Maybank.  
EIN: 570741318

## 4946

**Baker & Baker Foundation, Inc.**

P.O. Box 12397  
Columbia, SC 29211-2397 (803) 254-8987

**Donor(s):** Baker & Baker.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$175,938 (M); gifts received, \$75,000; expenditures, \$88,527; qualifying distributions, \$87,795; giving activities include \$87,732 for grants.

**Fields of interest:** Visual arts; performing arts; education, fund raising; hospitals (general); health associations; crime/law enforcement; community development; government/public administration; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in SC, with some emphasis on Columbia. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* David Baker, \* Chair. and Pres.; Lee Baker, \* V.P. and Secy.  
EIN: 570752311

## 4947

**Black & Phillips Foundation, Inc.**

c/o Marianna B. Habisreutinger  
408 E. Main St.  
Spartanburg, SC 29302

Established in 1991 in SC.

**Donor(s):** Mary Black Phillips.\*

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,373,113 (M); gifts received, \$100,000; expenditures, \$58,700; qualifying distributions, \$52,376; giving activities include \$51,500 for 9 grants (high: \$35,000; low: \$500).

**Fields of interest:** Medicine/medical care, public education; health care.

**Types of support:** Continuing support.

**Limitations:** Applications not accepted. Giving limited to the City and County of Spartanburg, SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Varies

**Officers and Trustees:** \* Marianna B. Habisreutinger, \* Pres.; Paula B. Baker, \* Secy.-Treas.  
EIN: 570928657

## 4948

**The Capricorn Foundation ☆**

507 N. Main St.  
Fountain Inn, SC 29644 (864) 862-8861  
Contact: L.E. Jones, Pres.

Established in 1995 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$297,655 (M); expenditures, \$51,748; qualifying distributions, \$65,014; giving activities include \$2,000 for 1 grant and \$63,142 for 5 grants to individuals (high: \$46,244; low: \$216).

**Fields of interest:** Scholarships/financial aid; religion.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to SC. No grants to individuals without at least 6 months residency in the Southeastern U.S.

**Application information:** Application provided upon request. Application form required.

*Deadline(s):* None

**Officer:** L.E. Jones, Pres.

EIN: 571011351

## 4949

**Carolina Southern Foundation ☆**

P.O. Box 5029  
Spartanburg, SC 29304-5029

Established in 1995 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$139,993 (M); expenditures, \$61,128; qualifying distributions, \$59,498; giving activities include \$59,589 for 6 grants (high: \$30,500; low: \$25).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John S. Poole, Pres.; Cynthia A. Pugh, Secy.; Thomas H. Lyles, Treas.

**Director:** Ernest Klutetz.

EIN: 571016796

## 4950

**Charitable Contribution Fund, Inc. ☆**

2711 Middleburg Dr., Ste. 316  
Columbia, SC 29204

Established in 1993 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$19,672 (M); gifts received, \$84,150; expenditures, \$69,448; qualifying distributions, \$69,328; giving activities include \$69,331 for 62 grants (high: \$27,936; low: \$10).

**Fields of interest:** Museums (art); Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to Columbia, SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** W. James Kitchens, Pres.

EIN: 570966202

4951

**J. B. Cornelius Foundation**

181 Rutledge Rd.  
Greenwood, SC 29649 (803) 229-7151  
Contact: John L. Sherrill, Secy.-Treas.

Established about 1935 in NC.

**Donor(s):** J.B. Cornelius.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,514,475 (M); expenditures, \$102,323; qualifying distributions, \$92,262; giving activities include \$84,000 for 84 grants to individuals (high: \$1,000; low: \$500; average: \$500-\$1,000).

**Purpose and activities:** Awards scholarships only to female students attending colleges supported by the Western NC Conference of the United Methodist Church: Breverly College, Duke University, High Point University, Greensboro College, Bennett College, and Pfeiffer College.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to students attending NC colleges and universities.

**Application information:** Application form required.

**Initial approach:** Letter requesting application form

**Deadline(s):** Apr. 15

**Board meeting date(s):** May

**Final notification:** Late June

**Officers:** Frank C. Sherrill, Pres.; John L. Sherrill, Secy.-Treas.; Mrs. Edwin S. Young, Recording Secy.

**Director:** David Huffstetter.

**Number of staff:** 1 part-time professional.

EIN: 566060705

4952

**Edgefield County Foundation**

108 1/2 Courthouse Sq.  
P.O. Box 388  
Edgefield, SC 29824

Established in 1991 in SC.

**Donor(s):** Bettis C. Rainsford.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$372,498 (M); expenditures, \$171,952; qualifying distributions, \$170,183; giving activities include \$113,101 for 4 grants (high: \$106,979; low: \$100).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; education.

**Limitations:** Applications not accepted. Giving limited to Edgefield, SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Bettis C. Rainsford,\* Chair; Nancy Thurmond, Pres.; Joseph F. Anderson, Butler C. Derrick, Jr., Albert E. Rainsford, Jr., J. Strom Thurmond, Jr.  
EIN: 570945737

4953

**Samuel J. Goldfarb Foundation, Inc.**

P.O. Box 1130  
West Columbia, SC 29171

Established about 1949.

**Donor(s):** House of Perfection.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$216,127 (M); expenditures, \$51,159; qualifying distributions, \$51,159; giving activities include \$50,812 for 40 grants (high: \$30,000; low: \$10).

**Fields of interest:** Elementary/secondary education; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Gene Goldfarb, Abraham Gutterman.  
EIN: 136161407

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Jewish Federation of Palm Beach County, West Palm Beach, FL.

\$2,000 to Raymond F. Kravis Center for the Performing Arts, West Palm Beach, FL.

\$2,000 to Simon Wiesenthal Center, Los Angeles, CA. 2 grants: \$1,000 (For annual support), \$1,000.

\$1,000 to American Jewish Committee.

\$1,000 to Bachmann-Strauss Dystonia Foundation, Albany, NY.

\$1,000 to Connecticut College, New London, CT.

\$1,000 to Police Athletic League.

\$738 to Congregation Emanuel of Westchester, Rye, NY.

\$500 to Intracoastal Health Foundation, West Palm Beach, FL.

4954

**Hamrick Mills Foundation, Inc.**

P.O. Box 48  
Gaffney, SC 29342-0048  
Contact: Wylie L. Hamrick, Pres.

Established in 1952.

**Donor(s):** Hamrick Mills, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,782,927 (M); expenditures, \$89,500; qualifying distributions, \$72,657; giving activities include \$72,657 for 15 grants (high: \$11,492; low: \$250).

**Fields of interest:** Elementary school/education; higher education; libraries/library science; cancer; cancer research; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Cherokee County, SC. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Wylie L. Hamrick,\* Pres.; C.F. Hamrick II,\* Secy.-Treas.; J.M. Hamrick, L.W. Hamrick, W.C. Hamrick, R.C. Thomson.  
EIN: 576024261

**Selected grants:** The following grants were reported in 1996.

\$17,551 to Limestone College, Gaffney, SC. For operating support.

\$8,800 to Meals on Wheels of Cherokee County, Gaffney, SC. For operating support.

\$8,500 to Cherokee Childrens Home, Gaffney, SC. For operating support.

\$6,000 to Boys Club of Cherokee County, York, SC. For operating support.

\$6,000 to Fact Association of Spartanburg County, Spartanburg, SC. For operating support.

\$5,000 to American Red Cross, Gaffney, SC. For operating support.

\$3,600 to Fellowship of Christian Athletes of South Carolina, Columbia, SC. For operating support.

\$2,570 to Cherokee County School District No. 1, Gaffney, SC. For operating support.

\$2,000 to Institute of Textile Technology, Charlottesville, VA. For operating support.

\$1,000 to Salvation Army of Gaffney, Gaffney, SC. For operating support.

4955

**Hebrew Orphan Society of Charleston,**

SC ★

(Formerly Hebrew Orphan Society)

P.O. Box 30011  
Charleston, SC 29417-0011 (843) 556-6232  
Contact: Henry H. Freudenberg, Secy.-Treas.  
FAX: (843) 402-0791; E-mail: colonelf@mindspring.com

Established in 1801 in SC.

**Donor(s):** Nathan Miles.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,518,001 (M); gifts received, \$5,175; expenditures, \$73,469; qualifying distributions, \$73,469; giving activities include \$36,469 for 10 grants and \$37,000 for 11 grants to individuals.

**Purpose and activities:** The organization has 3 funds: 1. The General Fund- Unrestricted. 2. The Zipporah M. Solomons Fund- Restricted under provisions of donor's will to medical services and/or need for citizens of the Metro Charleston Area. 3. N. Edgar Miles, M.D. Scholarship Fund provides college or graduate scholarships up to \$4000 per year based on academic excellence and financial need. Student may attend any college or university of their choice. For residents and high school graduates of SC only.

**Fields of interest:** College; scholarships/financial aid; human services; hospices.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to residents of Metro, Charleston, Dorchester, and Berkeley counties, SC.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** October 1

**Board meeting date(s):** Annually, 2nd Tuesday in Dec.

**Officers:** Joseph H. Sokol, M.D.,\* Pres.; Jack P. Brickman, Esq., V.P.; Henry Freudenberg, Secy.-Treas.

EIN: 576034375

4956

**Ralph and Virginia Hendricks Foundation ☆**P.O. Box 278  
Simpsonville, SC 29681-0278

Established in 1986 in SC.

**Donor(s):** Ralph S. Hendricks.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,523,059 (M); gifts received, \$103,989; expenditures, \$75,697; qualifying distributions, \$60,329; giving activities include \$56,000 for 11 grants (high: \$20,000; low: \$2,000).**Fields of interest:** Higher education; food services; human services; Protestant agencies & churches.**Limitations:** Applications not accepted. Giving primarily in SC. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Phillip A. Betette, Robert Freeland, Ralph S. Hendricks, G. Wilson Jenkins, Richard C. Moore.

EIN: 570822180

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Furman University, Greenville, SC. For unrestricted support.

\$10,000 to North Greenville College, Greenville, SC. For unrestricted support.

\$4,000 to First Baptist Church, Simpsonville, SC. For foreign missions program.

\$4,000 to Foreign Mission Board, Richmond, VA. For unrestricted support.

\$4,000 to YMCA, Golden Strip, Simpsonville, SC. For unrestricted support.

\$3,000 to Salvation Army of Greenville, Greenville, SC. For unrestricted support.

\$2,000 to Boys Home of the South, Belton, SC. For unrestricted support.

\$2,000 to Greenville Rescue Mission, Greenville, SC. For unrestricted support.

\$2,000 to Marietta Baptist Camp, Marietta, SC. For unrestricted support.

\$2,000 to Meals on Wheels for Senior Citizens, Greenville, SC. For unrestricted support.

4957

**Herman N. Hipp First Foundation**P.O. Box 789  
Greenville, SC 29602

Established in 1958.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,488,535 (M); expenditures, \$41,182; qualifying distributions, \$30,480; giving activities include \$30,000 for 2 grants (high: \$25,000; low: \$5,000).**Fields of interest:** Libraries/library science.**Limitations:** Applications not accepted. Giving primarily in Greenville, SC. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Francis M. Hipp, H. Neel Hipp.  
EIN: 576017334

4958

**The J. Edgar Hoover Foundation**P.O. Box 5914  
Hilton Head Island, SC 29938 (803) 671-5020  
**Contact:** Cartha D. DeLoach, Chair.  
**Application address:** 50 Gull Point Rd., Hilton Head Island, SC 29928

Established in 1965 in SC.

**Donor(s):** William G. Simon, Mrs. William G. Simon, Livvie Andersen.†**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,110,473 (M); gifts received, \$54,098; expenditures, \$239,708; qualifying distributions, \$168,494; giving activities include \$56,852 for 7 grants (high: \$30,000) and \$35,000 for 36 grants to individuals (high: \$1,500; low: \$500).**Purpose and activities:** Supports educational programs and awards scholarships; promotes citizenship and "combats communism or any ideology or doctrine opposed to the Constitution of U.S. or rule of law."**Fields of interest:** Education; youth development; citizenship; foreign policy; government/public administration; public affairs, citizen participation.**Types of support:** Scholarship funds; scholarships—to individuals.**Application information:** Application form not required.**Initial approach:** Letter**Deadline(s):** None**Officers and Directors:**† Cartha D. DeLoach,\* Chair.; William M. Baker,\* V.P.; William D. Branon,\* V.P.; Joseph F. D'Angelo,\* V.P.; Marion S. Ramey,\* V.P.; Hon. Eldon Rudd,\* V.P.; Richard S. Woods, Secy.-Treas.

EIN: 526060988

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Scottish Rite Foundation Supreme Council, DC.

\$15,000 to University of Notre Dame, Notre Dame, IN. For scholarships.

\$5,000 to Federal Bureau of Investigation National Academy, Quantico, VA. For scholarships.

\$5,000 to Former Agents of the Federal Bureau of Investigation Foundation, Quantico, VA.

\$1,500 to Stetson University, Deland, FL.  
\$1,000 to Society of Former Special Agents of the Federal Bureau of Investigation, Quantico, VA.

4959

**Robert B. and Helen P. Jewell Scholarship Foundation, Inc.**202 Englewood Rd.  
Aiken, SC 29803  
**Contact:** Linda Jewell Strojan, Pres.

Established in 1986 in KY.

**Donor(s):** Robert B. Jewell, Helen P. Jewell.†**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,780,999 (M); gifts received, \$91; expenditures, \$84,025; qualifying distributions, \$66,893; giving activities include \$67,500 for 6 grants (high: \$20,000; low: \$5,000).**Purpose and activities:** Giving limited to accredited KY postsecondary educational institutions.**Types of support:** Scholarship funds.**Limitations:** Giving limited to KY. No grants to individuals.**Application information:****Initial approach:** Letter**Officers and Directors:**† R.B. Jewell,\* Chair.; Linda Jewell Strojan,\* Pres.; R. William Jewell,\* V.P.; William Savage,\* Secy.; Lynn C. Weak,\* Treas.

EIN: 611094726

**Selected grants:** The following grants were reported in 1997.

\$20,000 to University of Kentucky, College of Arts and Science, Lexington, KY. For scholarships.

\$15,000 to University of Kentucky, College of Engineering, Lexington, KY. For scholarships.

\$10,000 to University of Kentucky, College of Medicine, Lexington, KY. For scholarships.

\$10,000 to University of Louisville, Louisville, KY. For scholarships.

\$7,500 to Transylvania University, Lexington, KY. For scholarships.

\$5,000 to University of South Carolina, Columbia, SC. For scholarships.

4960

**Kinney Foundation ☆**P.O. Box 656  
Bennettsville, SC 29512-0656**Contact:** William L. Kinney, Jr., Chair.**Application address:** 100 Fayetteville Ave., Bennettsville, SC 29512

Established about 1974.

**Donor(s):** C.A. Kinney Trust, P.M. Kinney Trust, William L. Kinney, Jr.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,283,576 (M); expenditures, \$70,870; qualifying distributions, \$52,319; giving activities include \$52,500 for grants.**Fields of interest:** Museums; history & archaeology; scholarships/financial aid; hospices; government/public administration; Protestant agencies & churches.**Types of support:** Building/renovation.**Limitations:** Giving primarily in Bennettsville and Marlboro counties, SC. No grants to individuals.**Application information:** Application form not required.**Initial approach:** Letter**Copies of proposal:** 1**Deadline(s):** None**Board meeting date(s):** Dec.**Officers and Directors:**† William L. Kinney, Jr.,\* Chair.; Wade R. Crow,\* Secy.; James E. Brogdon, Harvey H. McCants, Elisabeth K. McNeil, Charles P. Midgley, Hal Trimmer.**Trustee:** Wachovia Bank of South Carolina, N.A.  
EIN: 576047689

4961

**John Sam Lay Trust ☆**1108 Roe Ford Rd.  
Greenville, SC 29617**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$243,312 (M); expenditures, \$103,789; qualifying distributions, \$100,000; giving



activities include \$100,000 for 4 grants (high: \$45,000; low: \$5,000).

**Fields of interest:** Higher education; college; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Betty Alexander, James R. Lay, W.E. Lay, Jr., N. Gruber Sires, Ella Mae Todd.

EIN: 576120780

**Selected grants:** The following grants were reported in 1997.

\$45,000 to Tri-County Technical College, Pendleton, SC.

\$35,000 to Cherokee Baptist Church. For cemetery fund.

\$15,000 to Mountain Meadow Group Home for Girls, Easley, SC. For general support.

\$5,000 to Tamassee DAR School, Tamassee, SC. For scholarships.

#### 4962

##### **Marlboro General Hospital, Inc.**

(also known as Marlboro General Hospital Charities)

P.O. Box 395

McColl, SC 29570

**Contact:** Charles P. Midgley, Chair.

**Application address:** 108 N. Liberty St., Bennettsville, SC 29512

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,905,179 (M); gifts received, \$220,806; expenditures, \$86,258; qualifying distributions, \$66,350; giving activities include \$61,255 for 13 grants (high: \$9,589; low: \$500).

**Purpose and activities:** Giving is limited to improving the healthcare of Marlboro County citizens, including recruitment and education of medical personnel to provide health services which are lacking in the county, promotion of health education, and for operating or contributing to rescue squads, emergency personnel services, ambulance services and outpatient clinics.

**Fields of interest:** Medical school/education; hospitals (general); health associations.

**Limitations:** Giving primarily in Marlboro County, SC.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Trustees:** \* Charles P. Midgley, \* Chair. and Pres.; Tracy Kea, Jr., \* Secy.; W.H. Bellinger, Treas.

EIN: 570750184

#### 4963

##### **Joseph R. Moss Educational & Charitable Trust ☆**

P.O. Box 299

York, SC 29745

**Contact:** Melvin B. McKeown, Tr.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,258,800 (M); expenditures, \$45,029; qualifying distributions, \$44,106; giving

activities include \$44,500 for 19 grants to individuals (high: \$6,000; low: \$500).

**Fields of interest:** Higher education.

**Application information:**

**Deadline(s):** None

**Trustee:** Melvin B. McKeown.

EIN: 576162069

#### 4964

##### **L. Arthur O'Neill, Jr. Education Fund**

P.O. Box 1798

Sumter, SC 29151 (803) 469-6137

**Application address:** c/o Vivian Brodgan, P.O. Box 2091, Sumter, SC 29151; Tel.: (803) 775-1211

Established in 1922.

**Foundation type:** Operating

**Financial data** (yr. ended 04/30/97): Assets, \$1,929,285 (M); expenditures, \$42,083; qualifying distributions, \$128,092; giving activities include \$115,200 for loans to individuals.

**Purpose and activities:** Student loans awarded to Sumter County, SC, students attending colleges and universities in SC.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to Sumter County, SC.

**Application information:** Application form required.

**Deadline(s):** May 1 and Nov. 1

**Trustees:** Linwood S. Evans, Isabel Gist, Philip M. Jones, James L. McQuage III, Deborah Nix, Philip C. Palmer, Bobby R. Rabon, Elmore E. Thomas.

EIN: 237227009

#### 4965

##### **Mary B. Roper Charitable Trust ☆**

c/o NationsBank of South Carolina, N.A.

P.O. Box 448

Columbia, SC 29202-0448

Established in 1988 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,033,844 (M); expenditures, \$62,585; qualifying distributions, \$54,241; giving activities include \$49,777 for grants.

**Fields of interest:** Education; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NationsBank of South Carolina, N.A.

EIN: 576081807

#### 4966

##### **The Rushing Foundation**

P.O. Box 6648

Greenville, SC 29606

Established in 1994 in SC.

**Donor(s):** John Carroll Rushing.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,082,199 (M); expenditures, \$76,231; qualifying distributions, \$63,525; giving

activities include \$63,728 for 37 grants (high: \$10,000; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; human services; medical research.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Carroll Rushing, Pres.; Billie T. Cleveland, Secy.; Richard Grant, Treas.

EIN: 571013202

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Furman University, Timmons Arena, Greenville, SC.

\$10,000 to Richard Furman Society.

\$6,250 to American Red Cross, Greenville, SC.

\$5,000 to Greenville Symphony Association, Greenville, SC.

\$4,000 to Furman University, Chemistry

Department, Greenville, SC.

\$3,000 to United Way of Greenville County, Greenville, SC.

\$2,000 to Pendleton Place, Greenville, SC.

\$1,500 to Christ Church Episcopal, Greenville, SC.

\$1,000 to Meals on Wheels.

\$500 to American Diabetes Association.

#### 4967

##### **Genevieve & John Sakas Foundation**

201 Chapman Rd.

Greenville, SC 29605

Established in 1986 in SC.

**Donor(s):** Genevieve L. Sakas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,101,153 (M); gifts received, \$100,912; expenditures, \$13,493; qualifying distributions, \$5,500; giving activities include \$5,500 for 2 grants (high: \$5,000; low: \$500).

**Fields of interest:** Performing arts; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in Greenville, SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Genevieve L. Sakas, John J. Sakas.

EIN: 570835677

#### 4968

##### **Schafer Foundation**

c/o Alan Schafer

P.O. Box 1328

Dillon, SC 29536

Established in 1961 in SC.

**Donor(s):** Palmetto Properties, Inc., S.O.B. Shops, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,635,662 (M); gifts received, \$14,055; expenditures, \$245,331; qualifying distributions, \$113,890; giving activities include \$113,890 for 73 grants (high: \$12,500; low: \$50).

**Fields of interest:** Elementary school/education; secondary school/education; education; health care; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in SC.

**Application information:** Unsolicited requests for funds not considered.

**Officers:** Alan H. Schafer, Pres.; Patricia C. Schafer, Secy.; Lulu F. Holliday, Treas.  
EIN: 576033789

**Selected grants:** The following grants were reported in 1996.  
\$12,500 to J. V. Martin Junior High School.  
\$7,500 to Dillon High School, Dillon, SC. For library fund.  
\$5,000 to American Cancer Society, SC.  
\$5,000 to Shriners Hospital for Crippled Children, Greenville, SC.  
\$4,000 to Lake View Elementary School. For library fund.  
\$4,000 to Lake View High School. For library fund.  
\$4,000 to Latta High School, Latta, SC.  
\$4,000 to Maple Junior High School. For library fund.  
\$1,000 to American Heart Association.  
\$1,000 to Survivors of the Shoah Visual History Foundation, Los Angeles, CA.

#### 4969

**Betty and James K. Stone Foundation**  
c/o George E. Stone  
P.O. Box 219  
Wellford, SC 29385

Established in 1992 in PA.

**Donor(s):** Betty Stone.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,525,087 (M); expenditures, \$57,432; qualifying distributions, \$54,891; giving activities include \$54,000 for 36 grants (high: \$5,000; low: \$100).

**Fields of interest:** Higher education; botanical gardens; youth development, scouting agencies (general); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in NY, PA, FL, and SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mary S. Phipps, Jane S. Pratt, George E. Stone.

EIN: 570958629

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Campaign for the Library, Spartanburg, SC. For general support.  
\$5,000 to Garden Conservancy, Cold Spring, NY. For general support.  
\$5,000 to Penobscot Marine Museum, Searsport, ME. For general support.  
\$3,650 to Old Westbury Gardens, Old Westbury, NY.  
\$3,000 to Boys and Girls Club of Martin County, Hobe Sound, FL.  
\$3,000 to Converse College, Spartanburg, SC.  
\$2,000 to United Way of the Piedmont, Spartanburg, SC. For general support.  
\$1,000 to Jupiter Medical Center, Jupiter, FL.  
\$1,000 to Kieve Affective Education, Nobleboro, ME.  
\$1,000 to United Way of Martin County, Stuart, FL. For general support.

#### 4970

**The Stringer Foundation** ☆

9 Burbridge Ct.  
Greenville, SC 29605 (864) 233-7590

**Contact:** John S. Rainey, Chair.

**Application address:** 402 Boulevard, Anderson, SC 29621

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,880,428 (M); expenditures, \$197,081; qualifying distributions, \$123,221; giving activities include \$109,173 for 10 grants (high: \$30,000; low: \$1,000).

**Fields of interest:** Higher education; human services; Protestant agencies & churches; aging.  
**Limitations:** Giving primarily in SC. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Sept. 10

**Officer and Trustees:** \* John S. Rainey, \* Chair.

and Pres.; Mary R. Belser, Nancy Crowley, Robert M. Rainey.

EIN: 576022719

**Selected grants:** The following grants were reported in 1997.

\$30,000 to ETV Endowment of South Carolina, Spartanburg, SC. For Pre-Colonial History program.

\$25,000 to Anderson College, Anderson, SC.

\$25,000 to South Carolina Governors School for the Arts and Humanities, Greenville, SC.

\$14,673 to Saint Johns United Methodist Church, Anderson, SC.

\$7,500 to South Carolina State Museum Foundation, Columbia, SC.

\$2,000 to Anderson Heritage, Anderson, SC.

\$2,000 to Vanderbilt University, Nashville, TN. For Freeman-Stringer Memorial Scholarship fund.

\$1,000 to Belton Veterans Park, Belton, SC.

\$1,000 to Phyllis Wheatley Center, Greenville, SC.

\$1,000 to University of South Carolina, Columbia, SC. For library fund.

#### 4971

**The Summer Foundation**

c/o South Carolina Electric & Gas Co.

1426 Main St.

Columbia, SC 29218

**Contact:** Cathy B. Novinger, Exec. Dir.

Established in 1984.

**Donor(s):** South Carolina Electric & Gas Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,332,238 (M); expenditures, \$68,570; qualifying distributions, \$53,444; giving activities include \$54,100 for 3 grants (high: \$41,600; low: \$5,000).

**Fields of interest:** Health care, reproductive health; children & youth, services; family services, domestic violence; philanthropy/voluntarism.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving limited to SC. No support for private, non-operating foundations.

**Application information:**

*Initial approach:* Letter

**Board meeting date(s):** Quarterly

**Officers:** William B. Timmerman, Pres.; John L. Skolds, V.P.; Jo Ann Butler, Secy.-Treas.; Cathy B. Novinger, Exec. Dir.

**Trustees:** Randolph R. Mahan, Kevin B. Marsh.

EIN: 570784136

**Selected grants:** The following grants were reported in 1997.

\$41,600 to Governors School for Science and Math, Columbia, SC. For capital campaign for new facility.

\$7,500 to Friends of the Courthouse, Charleston, SC. For courthouse restoration.

\$5,000 to Childrens Garden Foundation, Columbia, SC. For classroom renovation.

#### 4972

**John B. & Louise M. Thomson Family Foundation, Inc.** ☆

P.O. Box 30

Sheldon, SC 29941

Established in 1986 in NY.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$25,573 (M); gifts received, \$79,250; expenditures, \$75,592; qualifying distributions, \$75,304; giving activities include \$75,180 for 9 grants (high: \$1,250; low: \$125).

**Fields of interest:** Museums; hospitals (general); general charitable giving.

**Limitations:** Giving primarily in Nassau County, NY.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Richard M. Cummins, John B. Thomas, Dudley G. Thomson.

EIN: 112846188

#### 4973

**Tribble Foundation** ☆

207 N. Townville St., Box 794

Seneca, SC 29678 (864) 882-9440

**Contact:** Robert N. McLellan, Tr.

Established in 1968.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,032,832 (M); expenditures, \$30,965; qualifying distributions, \$27,500; giving activities include \$27,500 for grants.

**Purpose and activities:** Scholarships only to residents of Oconee County, SC.

**Fields of interest:** Higher education; children & youth, services; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.  
**Limitations:** Giving limited to Seneca, SC.

**Application information:** Applications available at guidance office of high school. Application form required.

*Deadline(s):* Apr. 1 for scholarships

**Trustees:** J. Patrick Cromer, Jr., Robert N.

McLellan, Betty Nix.

EIN: 237023624

**4974**  
**S. J. Wall Charitable Trust**  
 P.O. Box 929  
 Marion, SC 29571-0929

Established in 1989 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$49,780 (M); gifts received, \$34,500; expenditures, \$94,468; qualifying distributions, \$94,468; giving activities include \$30,000 for 1 grant and \$63,709 for foundation-administered programs.

**Purpose and activities:** Grants to organizations to "help indigent individuals obtain medical care."

**Fields of interest:** Hospitals (general); economically disadvantaged.

**Limitations:** Applications not accepted. Giving primarily in Marion and Mullins, SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Chester Duke, J.M. McLendon, W.B. Norton.

**EIN:** 576023857

**Selected grants:** The following grants were reported in 1997.

\$30,000 to Marion County Hospital District Board of Commissioners, Marion, SC.

**4975**  
**E. Craig Wall, Sr. Foundation**  
 P.O. Box 260001  
 Conway, SC 29526-2601  
 Contact: Fran B. Gilbert

Established in 1970.

**Donor(s):** E.C. Wall, Sr., & E. Craig Wall, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,233,380 (M); gifts received, \$100,681; expenditures, \$79,008; qualifying distributions, \$72,053; giving activities include \$66,707 for 25 grants (high: \$29,571; low: \$25).

**Fields of interest:** Secondary school/education; higher education; Protestant agencies & churches.

**Limitations:** Giving primarily in NC and SC. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Harriet Wall Martin, Nell Wall Otto, E. Craig Wall, Jr.

**EIN:** 237095347

**Selected grants:** The following grants were reported in 1996.

\$51,000 to Coastal Carolina University, Coastal Education Foundation, Conway, SC.

\$43,796 to Brookgreen Gardens, Murrells Inlet, SC.

\$15,735 to Davidson College, Davidson, NC.

\$5,775 to Woodberry Forest School, Woodberry Forest, VA.

\$3,525 to Duke University Medical Center, Durham, NC.

\$2,500 to Converse College, Spartanburg, SC.

\$2,000 to Brunswick School, NYC, NY.

\$2,000 to Coker College, Hartsville, SC.

\$2,000 to Furman University, Greenville, SC.

\$2,000 to North Carolina Blumenthal Center for the Performing Arts, Charlotte, NC.

**4976**  
**Wateree Floodlands Memorial Forest, Inc. ★**

P.O. Box 129

Camden, SC 29020-0129

**Donor(s):** James L. Guy II.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$947,054 (L); expenditures, \$12,606; qualifying distributions, \$12,174; giving activities include \$60,000 for 3 grants (high: \$4,000; low: \$1,000).

**Fields of interest:** Hospitals (general); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James L. Guy II, Pres.; Leslie G. Copland, V.P.; James L. Guy III, Secy.-Treas.

**EIN:** 570741451

**4977**  
**West Foundation, Inc.**

P.O. Box 643

Camden, SC 29020-0643 (803) 425-1115

Contact: Sue Hornsby, Exec. Dir.

E-mail: westpsi@aol.com

Established in 1984 in SC.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$836,931 (M); gifts received, \$2,200; expenditures, \$153,426; qualifying distributions, \$138,724; giving activities include \$60,500 for 4 grants (high: \$22,500; low: \$6,000) and \$40,875 for 59 grants to individuals (average: \$500-\$2,000).

**Fields of interest:** Secondary school/education; higher education; education.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in SC.

**Application information:** Application available for scholarships.

*Initial approach:* Letter

*Deadline(s):* June 30 for scholarships

**Officers:** Lois R. West, Chair.; C.H.

Whickenburg, Secy.; Shelton Bosley, Treas.; Sue Hornsby, Exec. Dir.

**Directors:** Martha Bee Anderson, W.M. Grooms, Douglas West, J.C. West, Jr.

**EIN:** 237405238

**Selected grants:** The following grants were reported in 1997.

\$28,000 to University of South Carolina, Columbia, SC. 2 grants: \$22,000 (For general support), \$6,000 (For library fund).

\$22,500 to Winthrop University, Rock Hill, SC. For general support.

\$10,000 to Columbia College, Columbia, SC. For Nora Granade Scholarship fund.

**4978**  
**Ethel-Jane Westfeldt Bunting Foundation Trust ★**

c/o W. Thomas Rutledge, Jr.

P.O. Box 22828

Charleston, SC 29413-2828

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,156,288 (M); expenditures, \$64,059; qualifying distributions, \$50,000; giving activities include \$50,000 for 11 grants (high: \$20,000; low: \$500).

**Fields of interest:** Historic preservation/historical societies; higher education; animals/wildlife.

**Limitations:** Giving primarily in SC.

**Application information:**

*Deadlines:* Annually

**Trustee:** W. Thomas Rutledge, Jr.

**EIN:** 311486079

**4979**  
**The Wherry Family Foundation**  
 (Formerly The Wherry-Miller Foundation)  
 P.O. Box 5025, Station B  
 Greenville, SC 29606-5025

Established in 1990 in SC.

**Donor(s):** Elizabeth Wherry.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,194,994 (M); gifts received, \$20,000; expenditures, \$179,051; qualifying distributions, \$172,675; giving activities include \$172,675 for 31 grants (high: \$124,800; low: \$35).

**Fields of interest:** University; cancer research; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** John Knox Wherry.

**EIN:** 576023443

**Selected grants:** The following grants were reported in 1997.

\$124,800 to First Presbyterian Church, Greenville, SC.

\$15,000 to Fourth Presbyterian Church, Greenville, SC.

\$6,500 to Habitat for Humanity of Greenville County, Greenville, SC.

\$3,500 to Davidson College, Davidson, NC.

\$3,500 to Southern Methodist University, Dallas, TX.

\$3,200 to Camp Loy White, Casar, NC.

\$3,000 to Furman University, Greenville, SC.

\$1,100 to Boy Scouts of America, Blue Ridge Council, Greenville, SC.

\$1,000 to Cystic Fibrosis Foundation.

\$1,000 to United Way of Greenville County, Greenville, SC.

**4980**  
**John Winthrop Charitable Trust ★**  
 c/o Wood, Struthers & Winthrop  
 1 N. Adgers Wharf  
 Charleston, SC 29401

Established in 1993 in NY.

**Donor(s):** John Winthrop, John Winthrop, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,589,875 (M); gifts received, \$152,209; expenditures, \$95,219; qualifying distributions, \$85,658; giving activities include \$86,700 for grants.

**Fields of interest:** Education; general charitable giving.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John Winthrop, John Winthrop, Jr.  
**EIN:** 132982306

#### 4981

**Yeargin Foundation**  
 115 Edinburgh Ct.  
 Greenville, SC 29607

Established in 1965.

**Donor(s):** Nancy Y. Furman, Mary Ellen Yeargin, R. Lynn Yeargin, Robert H. Yeargin.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$973,577 (M); gifts received, \$163,955; expenditures, \$107,762; qualifying distributions, \$103,780; giving activities include \$103,780 for 55 grants (high: \$39,875; low: \$30).

**Fields of interest:** Arts/cultural programs; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in SC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Mary Ellen Yeargin, Robert Yeargin.  
**Trustees:** Nancy Yeargin Furman, R. Lynn Yeargin.

**EIN:** 576026663

**Selected grants:** The following grants were reported in 1996.

\$38,499 to Westminster Presbyterian Church, Greenville, SC. For general support.

\$11,000 to United Way of Greenville County, Greenville, SC. For programs.

\$6,500 to American Red Cross, Greenville, SC. For capital campaign.

\$4,464 to Furman University, Tennis Center, Greenville, SC. For Sports Through Higher Education program.

\$1,360 to Salvation Army of Greenville, Greenville, SC. For summer camp program.

\$1,000 to Christ Church Episcopal School, Greenville, SC. For general support.

\$1,000 to Greenville Hospital System, Greenville, SC. For general support.

\$1,000 to Highlands-Cashiers Hospital, Highlands, NC. For general support.

\$1,000 to Peace Center for the Performing Arts, Greenville, SC. For general support.

\$500 to Greenville Zoo, Greenville, SC. For general support.

## SOUTH DAKOTA

4982

**Tom and Danielle Aman Foundation ☆**

c/o Thomas E. Aman  
P.O. Box 730  
Aberdeen, SD 57402-0730  
Contact: Danielle Ross Aman or Tom Aman

Established in 1997 in SD.

**Donor(s):** Danielle Ross Aman, Thomas Aman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,233,462 (M); gifts received, \$41,520; expenditures, \$31,332; qualifying distributions, \$26,040; giving activities include \$26,040 for 30 grants (high: \$10,000; low: \$50).

**Fields of interest:** Higher education; students, sororities/fraternities; education; parks/playgrounds; youth development; human services.

**Limitations:** Giving on national basis, with emphasis on SD.

**Application information:**

**Deadline(s):** None

**Officers:** Danielle Ross Aman, Pres.; Thomas Aman, Secy.-Treas.

EIN: 411876001

4983

**Anza Foundation ☆**

514 10th Ave., SE  
Watertown, SD 57201  
Contact: Michele Roseth, Mgr.

Established in 1995 in SD.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$10,968 (M); gifts received, \$185,000; expenditures, \$175,466; qualifying distributions, \$175,466; giving activities include \$175,466 for 8 grants (high: \$155,000; low: \$400).

**Fields of interest:** Orchestra (symphony); education; zoos/zoological societies; boys & girls clubs; Boy Scouts.

**Limitations:** Giving primarily in areas of company operations.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Michele Roseth, Mgr.

**Directors:** Greg Kulesa, Dennis Lolién.

EIN: 460438174

4984

**The Brande Foundation**

13179 Baker Park Rd.  
Rapid City, SD 57702  
Contact: David B. Ellis, Pres.

Established in 1987 in SD.

**Donor(s):** David B. Ellis, Larry M. David, Breakthrough Enterprises.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$1,964,187 (M); gifts received, \$22,626; expenditures, \$243,905; qualifying distributions, \$131,082; giving activities include \$54,088 for 15 grants (high: \$15,000; low: \$100) and \$179,314 for 4 foundation-administered programs.

**Fields of interest:** Education; food services; human services; international affairs; public policy, research; Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** David B. Ellis, \* Pres.; Trisha Waldron, \* V.P.; Bill Rentz, \* Secy.; Larry M. David, Maryellen Ellis.  
EIN: 460398751

**Selected grants:** The following grants were reported in 1996.

\$35,801 to Hunger Project, San Francisco, CA.  
\$30,000 to Institute of Noetic Sciences, Sausalito, CA.

\$25,000 to State of the World Forum, San Francisco, CA.

\$10,000 to RESULTS Educational Fund, DC.

\$5,000 to Rural America Initiatives, Rapid City, SD.

\$2,388 to United Way of Rapid City, Rapid City, SD.

\$1,000 to Infact, Boston, MA.

\$700 to Youth and Family Services, Rapid City, SD.

\$100 to Negative Population Growth, Teaneck, NJ.

\$99 to Southern Poverty Law Center, Montgomery, AL.

4985

**Enchanted World Doll Museum ☆**

615 N. Main  
Mitchell, SD 57301-1945  
Contact: Valerie LaBrecht, Mgr.

Established in 1980.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,341,463 (M); gifts received, \$1,005; expenditures, \$167,980; qualifying distributions, \$49,537; giving activities include \$320 for grants.

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in SD.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Tom Wudel, Pres.; Diane Padmos, V.P.; Alma Lohry, Secy.; May Wieland, Treas.; Valerie LaBrecht, Mgr.

**Directors:** Eunice Reese, Joe Shields, Wayne Unzicker.

EIN: 460358278

4986

**Walter & Frances Green Charitable Trust**

c/o Norwest Bank, South Dakota, N.A.,  
Investment and Trust  
P.O. Box 1040  
Rapid City, SD 57709  
Application address: c/o Green Scholarship  
Comm., 320 S. Main, Lead, SD 57754

Established in 1995 in SD.

**Donor(s):** Walter Green, Frances Green.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,458,842 (M); expenditures, \$73,915; qualifying distributions, \$63,021; giving activities include \$17,501 for 7 grants (high: \$5,000; low: \$500) and \$45,500 for 30 grants to individuals (high: \$2,500; low: \$500).

**Purpose and activities:** Provides scholarships to Lead High School, SD seniors to pursue vocational/technical education or college education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Lead and Deadwood, SD.

**Trustees:** Barb Allen, Bev Hink, Robert Stuerman, Gladys Teupel.

EIN: 466096446

4987

**Howard Memorial Fund ☆**

P.O. Box 114  
Aberdeen, SD 57402  
Contact: Carlyle Richards, Secy.-Treas.  
Application address: 222 Midwest Capitol Bldg.,  
Aberdeen, SD 57401; Tel.: (605) 225-1200

**Donor(s):** Kenneth Vaughn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,285,250 (M); expenditures, \$38,119; qualifying distributions, \$36,960; giving activities include \$12,300 for 9 grants (high: \$5,000; low: \$500) and \$23,500 for 33 grants to individuals (high: \$1,000; low: \$500).

**Purpose and activities:** Scholarships awarded to Brown County residents who attend college in SD or any student who attends NSU or PC in Aberdeen, SD.

**Fields of interest:** University.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily to residents of Brown County, SD.

**Application information:**

**Deadline(s):** Apr. 1

**Officers and Directors:** Maurice Webb, \* Pres.; Charles Ingerson, \* V.P.; Carlyle Richards, Secy.-Treas.; Kenneth Vaughn, Kenwin Winkler.

EIN: 466014133

4988

**River Park Foundation, Inc.**

P.O. Box 1216

Pierre, SD 57501 (605) 224-6178

Contact: Glenn Jorgenson, Pres.

Established in 1995.

Foundation type: Independent

**Financial data** (yr. ended 06/03/97): Assets, \$1,054,152 (M); gifts received, \$148; expenditures, \$272,142; qualifying distributions, \$221,961; giving activities include \$9,665 for 14 grants (high: \$2,500; low: \$40) and \$217,791 for foundation-administered programs.

**Purpose and activities:** "Giving primarily for the recognition, treatment, and prevention of alcoholism and substance abuse."

**Fields of interest:** Substance abuse, services.**Limitations:** Giving primarily in SD.**Application information:***Initial approach:* Letter*Deadline(s):* None**Officers:** Glenn Jorgenson, Pres.; J. Sharard Burke, V.P.; Bob Tipston, Secy.-Treas.**Board Members:** Dennis Hellwig, Roy Soden.**EIN:** 460403501

## TENNESSEE

### 4989

#### Adams Family Foundation I

2217 Tomahawk Trace  
Murfreesboro, TN 37129  
Contact: Robert G. Adams, Tr.

Established in 1993.

**Donor(s):** Carl E. Adams, Jennie Mae Adams, W. Andrew Adams, Gerald Coggin.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,360,281 (M); gifts received, \$316,700; expenditures, \$147,256; qualifying distributions, \$145,534; giving activities include \$145,500 for 18 grants (high: \$75,000; low: \$500).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services; children & youth, services; general charitable giving.

**Limitations:** Giving primarily in TN.

**Application information:** Application form not required.

*Initial approach:* Letter of request

*Deadline(s):* None

**Trustees:** Alan B. Adams, Carl E. Adams, Jr., Fred M. Adams, Jennie Mae Adams, Robert G. Adams, W. Andrew Adams, Joanne Coggin.  
EIN: 621515107

**Selected grants:** The following grants were reported in 1997.

\$75,000 to Chamber of Commerce, Murfreesboro, Murfreesboro, TN.

\$15,000 to Middle Tennessee State University, Murfreesboro, TN. 2 grants: \$10,000 (For Chair of Excellence program), \$5,000 (For HELP program).

\$12,000 to Church of Christ, North Boulevard, Murfreesboro, TN. For general support.

\$10,000 to Short Mountain Bible Camp. For general support.

\$10,000 to Vanderbilt University, Nashville, TN. \$5,000 to Center for the Arts.

\$5,000 to Middle Tennessee School, Murfreesboro, TN. For general support.

\$5,000 to Oakhill School, Nashville, TN. For general support.

\$1,000 to American Heart Association, Murfreesboro, TN. For general support.

### 4990

#### Agape Foundation ☆

725 Vail Ct.  
Nashville, TN 37215

Established in 1995 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,452,553 (M); expenditures, \$98,829; qualifying distributions, \$90,027; giving activities include \$90,027 for 1 grant.

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Nashville, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Helen King Cummings,\* Pres.; Harvey R. Cummings,\* Secy.-Treas.; Philip R. Patton.  
EIN: 621586158

### 4991

#### The Allen Foundation, Inc.

c/o Tom C. Allen  
3100 West End Ave., Ste. 800  
Nashville, TN 37203-1347

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/95): Assets, \$978 (M); gifts received, \$125,000; expenditures, \$125,732; qualifying distributions, \$125,732; giving activities include \$124,894 for grants.

**Fields of interest:** Higher education; health associations; general charitable giving.

**Limitations:** Giving primarily in Nashville, TN. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Mary H. Allen,\* V.P.; Ronald H. Bice, Jr.,\* Secy.  
EIN: 621415752

### 4992

#### ARM Foundation

Nashville City Ctr.  
511 Union St., Ste. 1500  
Nashville, TN 37219  
Contact: Edwin Pyle

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$51,807 (M); expenditures, \$80,362; qualifying distributions, \$77,872; giving activities include \$77,872 for 3 grants (high: \$50,000; low: \$10,180).

**Fields of interest:** Human services.

**Limitations:** Giving limited to Nashville, TN.

**Application information:**

*Deadline(s):* None

**Director:** Walter Marianelli.

EIN: 621443239

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Tennessee Alliance for the Mentally Ill, Knoxville, TN.

\$19,860 to Nashville Alliance for the Mentally Ill, Nashville, TN.

\$10,000 to Center for Living and Learning, Nashville, TN.

### 4993

#### The BBC Foundation

1800 Republic Ctr.  
633 Chestnut St.  
Chattanooga, TN 37450-1800  
Contact: Carl J. Arnold, Secy.-Treas.  
Application address: 428 McCallie Ave.,  
Chattanooga, TN 37402; Tel.: (423) 756-5880

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,926,610 (M); expenditures, \$83,919; qualifying distributions, \$81,077; giving

activities include \$77,000 for 18 grants (high: \$20,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Chattanooga, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* H. Clay Evans Johnson,\* Chair.; Betty J. Farmer,\* Vice-Chair.; Barbara J. Prickett,\* Vice-Chair.; Carl J. Arnold,\* Secy.-Treas.; H. Clay Evans Johnson, Jr.  
EIN: 581577719

**Selected grants:** The following grants were reported in 1996.

\$19,500 to United Way of Greater Chattanooga, Chattanooga, TN.

\$4,000 to YMCA of Chattanooga, Chattanooga, TN.

\$3,000 to Girls Preparatory School, Chattanooga, TN.

\$2,500 to Atlanta Historical Society, Atlanta, GA.

\$2,500 to Contact of Chattanooga, Chattanooga, TN.

\$2,000 to Hanley-Hazelden Center at Saint Marys, West Palm Beach, FL.

\$1,500 to Chattanooga Community Kitchen, Chattanooga, TN.

\$1,000 to Chattanooga Nature Center, Chattanooga, TN.

\$1,000 to Chattanooga Regional History Museum, Chattanooga, TN.

\$1,000 to Chattanooga-Hamilton County Rescue Service, Chattanooga, TN.

### 4994

#### Bernal Foundation

P.O. Box 1310  
Nashville, TN 37202-1310 (615) 259-9331  
Contact: Herbert M. Shayne, Tr.

Established in 1953 in TN.

**Donor(s):** Albert Werthan, and members of the Werthan family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,127,465 (M); gifts received, \$50,915; expenditures, \$134,831; qualifying distributions, \$122,680; giving activities include \$118,300 for 142 grants (high: \$15,000; low: \$100).

**Purpose and activities:** Support primarily for higher and other education, Jewish temples, and Jewish welfare funds; giving also for a community fund and cultural programs.

**Fields of interest:** Arts/cultural programs; higher education; adult education—literacy & basic skills; reading; education; environment; family planning; human services; federated giving programs; engineering & technology; science; Jewish agencies & temples.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Giving primarily in TN. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* June

**Officers and Trustees:**\* Albert Werthan,\* Chair; Bernard Werthan, Jr.,\* Secy.; Morris Werthan II,\* Treas.; Herbert M. Shayne, Leah Rose B. Werthan.  
**Number of staff:** 1 part-time professional.  
**EIN:** 626037906

**4995**  
**Wayne and Ida Bowman Foundation**  
 500 Tallan Bldg., 2 Union Sq.  
 Chattanooga, TN 37402-2571  
**Contact:** Donald W. Bowman, Pres.  
**Application address:** 7 W. Lake Dr., St. Simon's Island, GA 31522; Tel.: (912) 638-8670

Established in 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,215,044 (M); gifts received, \$25,000; expenditures, \$100,503; qualifying distributions, \$97,772; giving activities include \$95,000 for 13 grants (high: \$14,000; low: \$2,000).  
**Fields of interest:** Education; housing/shelter, services.  
**Limitations:** Giving primarily in KY and TN.  
**Application information:**  
*Deadline(s):* None  
**Officers and Directors:** Donald W. Bowman,\* Pres.; Mayre J. Bowman,\* V.P.; William H. Bowman, Secy.; David S. Bowman.  
**EIN:** 621600157

**Selected grants:** The following grants were reported in 1997.  
 \$14,000 to University of North Carolina, Chapel Hill, NC. For operating support.  
 \$12,000 to Bryan College, Dayton, TN. For operating support.  
 \$10,000 to Alabama State University, Montgomery, AL. For operating support.  
 \$10,000 to Montgomery AIDS Outreach, Montgomery, AL. For operating support.  
 \$9,000 to Berea College, Berea, KY. For operating support.  
 \$5,000 to Covenant College, Lookout Mountain, GA. For operating support.  
 \$5,000 to Syracuse University, Syracuse, NY. For operating support.  
 \$5,000 to Transylvania University, Lexington, KY. For operating support.  
 \$5,000 to University of Kentucky, Lexington, KY. For operating support.  
 \$5,000 to University of Tennessee, Chattanooga, TN. For operating support.

**4996**  
**Charles H. Boyle Foundation, Inc.**  
 5900 Poplar Ave.  
 Memphis, TN 38119

Established in 1972.  
**Donor(s):** J. Bayard Boyle, Jr., Elizabeth R. Boyle, Snowden B. Morgan, Boyle Investment Co.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$799,081 (M); expenditures, \$55,852; qualifying distributions, \$55,627; giving activities include \$55,200 for 29 grants (high: \$10,000; low: \$200).  
**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; family planning; health associations;

children & youth, services; residential/custodial care; Protestant agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Memphis, TN. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* J. Bayard Boyle, Jr.,\* Pres.; Henry W. Morgan,\* V.P.; J. Roy Taylor,\* Secy.-Treas. and Mgr.; Snowden B. Morgan.  
**EIN:** 237256010  
**Selected grants:** The following grants were reported in 1997.  
 \$10,000 to Mifa, Memphis, TN.  
 \$5,000 to Memphis Area Neighborhood Watch, Memphis, TN.  
 \$5,000 to Saint Johns Episcopal Church, Memphis, TN.  
 \$5,000 to Wolf River Conservancy, Memphis, TN.  
 \$2,000 to Memphis Arts Council, Memphis, TN.  
 \$2,500 to Ballet Memphis, Memphis, TN.  
 \$2,500 to Dixon Gallery and Gardens, Memphis, TN.  
 \$2,000 to Planned Parenthood Association of Memphis, Memphis, TN.  
 \$1,500 to Memphis Food Bank, Memphis, TN.  
 \$1,000 to Facing History and Ourselves National Foundation, Memphis, TN.

**4997**  
**Bradford Foundation ☆**  
 330 Commerce St.  
 Nashville, TN 37201-1809

Established in 1958.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,690,837 (M); expenditures, \$54,549; qualifying distributions, \$53,263; giving activities include \$53,147 for 52 grants (high: \$5,000; low: \$100).  
**Fields of interest:** Arts/cultural programs; health associations; medical research; human services.  
**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Nashville, TN. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** James C. Bradford, Jr., Mgr.; Eleanor B. Currie, Mgr.  
**EIN:** 626042470

**4998**  
**Dixie Yarns Foundation, Inc.**  
 c/o Dixie Yarns, Inc.  
 P.O. Box 751  
 Chattanooga, TN 37401  
**Contact:** Starr T. Klein, Secy.-Treas.

Established in 1944 in DE.  
**Donor(s):** Dixie Yarns, Inc.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$741,466 (M); gifts received, \$200,000; expenditures, \$162,556; qualifying distributions, \$153,725; giving activities include \$129,425 for 41 grants (high: \$57,500; low: \$150; average: \$500-\$10,000) and \$24,300 for 24 grants to individuals (high: \$1,500; low: \$200).

**Purpose and activities:** Giving primarily for the United Way, social services, and education, including secondary education; support also for youth; also provides aid to indigent employees who experience catastrophic injuries, illnesses or losses, aid to former employees of Dixie Yarns, Inc., and scholarships to children of employees.  
**Fields of interest:** Secondary school/education; education; human services; youth, services; federated giving programs.  
**Types of support:** General/operating support; continuing support; endowment funds; employee-related scholarships; grants to individuals.  
**Limitations:** Applications not accepted. Giving generally confined to the Chattanooga, TN, area.  
**Application information:** The foundation is not making new commitments at this time.  
**Officers and Trustees:**\* Daniel K. Frierson,\* Pres.; Starr T. Klein, Secy.-Treas.; W. Derek Davis.  
**Number of staff:** None.  
**EIN:** 620645090

**4999**  
**The Jeffrey and Donna Eskind Family Foundation**  
 404 James Robertson Pkwy., Ste. 1200  
 Nashville, TN 37219-1598

Established in 1986 in TN.  
**Donor(s):** Jeffrey Eskind, Donna Eskind.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,348,898 (M); expenditures, \$125,864; qualifying distributions, \$104,003; giving activities include \$102,971 for grants.  
**Fields of interest:** Arts/cultural programs; education; health care; federated giving programs; Christian agencies & churches; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving primarily in Nashville, TN. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Jeffrey Eskind, Pres.; Donna Eskind, Secy.  
**EIN:** 621306904

**5000**  
**The Evans Foundation, Inc.**  
 1800 Republic Ctr.  
 633 Chestnut St.  
 Chattanooga, TN 37450-1800  
**Contact:** Douglas A. Nelson, Pres.

Incorporated in 1952 in DE.  
**Donor(s):** Nell Evans Johnson,\* Joseph W. Johnson, Jr., M.D., H. Clay Evans Johnson, David F.S. Johnson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,293,478 (M); expenditures, \$56,813; qualifying distributions, \$54,975; giving activities include \$51,000 for 3 grants (high: \$40,000; low: \$4,000).  
**Fields of interest:** Museums; arts/cultural programs.  
**Limitations:** Applications not accepted. Giving primarily in Chattanooga, TN. No grants to individuals.



**Publications:** Application guidelines.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Douglas A. Nelson, \* Pres.; Margaret J. Laney, \* Secy.-Treas.; Anna K. Johnson-Chase, Mary J. Nelson, Nell J. Stone. EIN: 626040820

**Selected grants:** The following grants were reported in 1997.

- \$40,000 to Chattanooga Regional History Museum, Chattanooga, TN. For unrestricted support.
- \$7,000 to AIM Center, Chattanooga, TN. For unrestricted support.
- \$4,000 to Creative Discovery Museum, Chattanooga, TN. For unrestricted support.

**5001****Fensterwald Foundation**

c/o Mrs. Robert Eisenstein

1108 Nichol Ln.

Nashville, TN 37205-4418 (615) 297-1211  
Contact: Ann F. Eisenstein, Pres.

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$235,588 (M); expenditures, \$86,399; qualifying distributions, \$81,700; giving activities include \$81,700 for 57 grants (high: \$47,000; low: \$100).

**Fields of interest:** Higher education; human services; children, services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Nashville, TN. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** \* Ann F. Eisenstein, \* Pres.; Robert Eisenstein, \* Secy.-Treas.; Daniel B. Eisenstein, Nan E. Speller.

EIN: 626037726

**Selected grants:** The following grants were reported in 1997.

- \$47,000 to Jewish Federation of Nashville and Middle Tennessee, Nashville, TN. For general support.
- \$7,000 to Vanderbilt University Hospital and Clinic, Nashville, TN. 2 grants: \$5,000 (For geriatric research), \$2,000 (For cardiac research).
- \$4,000 to Vanderbilt University, Nashville, TN. For Fensterwald Memorial Scholarship Fund.
- \$1,000 to Council of Community Services of Nashville and Davidson County, Nashville, TN. For general support.
- \$1,000 to Family and Childrens Service, Nashville, TN. For general support.
- \$1,000 to Fisk University, Nashville, TN. For general support.
- \$1,000 to Legal Aid Society of Middle Tennessee, Nashville, TN. For general support.
- \$1,000 to Tennessee Performing Arts Center, Nashville, TN. For general support.
- \$1,000 to Vanderbilt University, George Peabody College for Teachers, Nashville, TN. For general support.

**5002****The Samuel M. Fleming Foundation ☆**

c/o Alden H. Smith, Jr.

424 Church St., Ste. 1900

Nashville, TN 37219-2387

Established in 1993 in TN.

**Donor(s):** Joanne Fleming Hayes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,361,349 (M); gifts received, \$400,063; expenditures, \$131,371; qualifying distributions, \$131,371; giving activities include \$115,125 for 23 grants (high: \$25,000; low: \$500).

**Fields of interest:** Performing arts; historic preservation/historical societies; arts/cultural programs; higher education; education; human services.

**Limitations:** Applications not accepted. Giving primarily in the Nashville, TN, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Samuel M. Fleming, Chair. and Pres.; W. Lipscomb Davis, Jr., V.P.; Alden H. Smith, Jr., Secy.; Elizabeth B. Davie, Treas.

**Trustees:** Joanne Fleming Hayes, Samuel Fleming Wilt.

EIN: 582026295

**Selected grants:** The following grants were reported in 1997.

- \$25,000 to Historic Carnton Plantation Association, Franklin, TN.
- \$23,625 to Battle Ground Academy, Franklin, TN.
- \$10,000 to Belle Meade Mansion, Nashville, TN.
- \$7,500 to University of Washington, Seattle, WA. For VEF Scholarship Fund.
- \$2,500 to Johns Hopkins Medical Institutions, Baltimore, MD.
- \$2,500 to Nashville Symphony, Nashville, TN.
- \$2,500 to United Way of Middle Tennessee, Nashville, TN.
- \$2,000 to Tennessee Repertory Theater, Nashville, TN.
- \$1,000 to Boy Scouts of America, Middle Tennessee Council, Nashville, TN.
- \$1,000 to Nashville Academy Theater, Nashville, TN.

**5003****Robin & Peter Formanek Charitable Trust**

4185 Gwynne Rd.

Memphis, TN 38117-3003 (901) 325-4212

Contact: Peter R. Formanek, Tr.

Established in 1986 in TN.

**Donor(s):** Peter R. Formanek.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,208,080 (M); expenditures, \$180,217; qualifying distributions, \$178,937; giving activities include \$178,937 for grants.

**Fields of interest:** Arts/cultural programs; higher education; human services.

**Limitations:** Giving primarily in Memphis, TN. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Jonathan P. Formanek, Peter R. Formanek, Robin K. Formanek.

EIN: 586203536

**5004****J. C. Garrett III, Family Foundation ☆**

c/o J.C. Garrett III

P.O. Box 488

Goodlettsville, TN 37032 (615) 859-2408

Contact: J.C. Garrett III, Tr.

Established in 1995 in TN.

**Donor(s):** John Claude Garrett III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,294,825 (M); gifts received, \$1,252,183; expenditures, \$88,546; qualifying distributions, \$72,734; giving activities include \$85,000 for 3 grants (high: \$65,000; low: \$10,000).

**Purpose and activities:** The organization has no special restrictions at present. Applicants should be qualified organizations recognized under I.R.C. Section 501(c)(3).

**Fields of interest:** University; religion, association; Christian agencies & churches; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in TN.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** J.C. Garrett III, Susan L. Garrett, John C. Garrett IV, Leslie Anne Garrett, Rachel Lenore Garrett.

EIN: 621577524

**5005****Thomas M. Garrott Foundation ☆**

c/o National Bank of Commerce

One Commerce Sq.

Memphis, TN 38150

Contact: Don Keeney

Established in 1995 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,827,378 (M); expenditures, \$132,368; qualifying distributions, \$121,767; giving activities include \$123,000 for 5 grants (high: \$60,000; low: \$3,000).

**Fields of interest:** Community development; college.

**Application information:** Application form not required.

*Initial approach:* Letter

**Trustee:** National Bank of Commerce.

EIN: 626286645

**5006****Goldstein-Goodman Foundation**

(Formerly The Minnie & Ben Goldstein Foundation)

5431 Shady Grove Rd.

Memphis, TN 38120

Contact: Jerome J. Goldstein

Established in 1977.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,172,377 (M); gifts received, \$6,900; expenditures, \$108,566; qualifying distributions, \$103,664; giving activities include \$102,514 for 59 grants (high: \$20,000; low: \$25).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Memphis, TN.  
**Application information:** Application form not required.

*Copies of proposal:* 1  
*Deadline(s):* None  
*Board meeting date(s):* Dec. 15  
*Final notification:* 2 months

**Trustees:** Michael Goldstein, Donna Goodman, Jack Goodman.

**Number of staff:** None.

EIN: 591743738

### 5007 Herbert & Gertrude Halverstadt Foundation

3511 Belmont Blvd.  
 Nashville, TN 37215-1607

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,408,483 (M); gifts received, \$161; expenditures, \$73,653; qualifying distributions, \$61,500; giving activities include \$61,500 for grants.

**Fields of interest:** Higher education; theological school/education; human services; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in TN and OH. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees\*:** Hugh F. Halverstadt,\* Secy.-Treas.; James A. Halverstadt, Peter B. Halverstadt, Linda McDuffie, Constance A. Miller.

EIN: 626073690

### 5008 The Hand Foundation, Inc.

1800 Republic Ctr.  
 633 Chestnut St.  
 Chattanooga, TN 37450-1800 (423) 756-2010  
 Contact: Hunter D. Heggie, Secy.-Treas.

Established around 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,303,946 (M); expenditures, \$23,996; qualifying distributions, \$15,816; giving activities include \$9,960 for 3 grants (high: \$5,000; low: \$1,460).

**Fields of interest:** Museums; education; general charitable giving.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving primarily in TN.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 3

*Deadline(s):* None

**Officers and Directors\*:** Jean Geraghty,\* Pres.; William E. Brock IV,\* V.P.; Hunter D. Heggie,\* Secy.-Treas.; John Kruesi Brock, Oscar H. Brock, William E. Brock III, Laura Brock Doley, Robert S. Killebrew, Jr., John McDonald.

**Number of staff:** None.

EIN: 237442979

### 5009 Hawthorn Charitable Foundation ☆

201 4th Ave. N., Ste. 1390

Nashville, TN 37219

Established in 1995 in TN.

**Donor(s):** W.L. Davis, Jr., Adelaide S. Davis, Harrison S. Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$258,267 (M); gifts received, \$217,722; expenditures, \$74,616; qualifying distributions, \$71,687; giving activities include \$73,818 for 79 grants (high: \$15,000; low: \$20).

**Fields of interest:** Secondary school/education; college; YM/YWCAs & YM/YWHAs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Adelaide Shull Davis, Harrison Shull Davis, W. Lipscomb Davis, Jr.

EIN: 621624638

### 5010 Willard & Frances Hendrix Foundation

c/o SunTrust Bank, Nashville, N.A.  
 P.O. Box 305110  
 Nashville, TN 37230-5110 (615) 748-4714  
 Contact: Wilma Watts

Established in 1981 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$67,809 (M); gifts received, \$96,227; expenditures, \$78,711; qualifying distributions, \$77,561; giving activities include \$76,500 for 25 grants (high: \$15,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; education; youth, services.

**Limitations:** Giving primarily in Nashville, TN.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** SunTrust Bank, Nashville, N.A.

EIN: 626158855

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Bethel College, McKenzie, TN.

\$12,000 to Charles Wright Academy, Tacoma, WA.

\$10,000 to Associated Ministries of

Tacoma-Pierce County, Tacoma, WA.

\$10,000 to Nashville Symphony, Nashville, TN.

\$5,000 to Ensworth School, Nashville, TN.

\$5,000 to Vanderbilt University, Nashville, TN.

\$2,500 to Harpeth Hall School, Nashville, TN.

\$2,000 to Battle Ground Academy, Franklin, TN.

\$2,000 to Cascadia Quest, Seattle, WA.

\$1,500 to Cumberland Heights Foundation, Nashville, TN.

### 5011 Hohenberg Charity Trust

54 S. White Station Rd.  
 Memphis, TN 38117 (901) 682-8371  
 Contact: Rudi E. Scheidt, Tr.

Established in 1954 in TN.

**Donor(s):** Hohenberg Bros. Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,977,640 (M); expenditures, \$70,597; qualifying distributions, \$58,897; giving activities include \$50,600 for 7 grants (high: \$25,000; low: \$600) and \$9,672 for foundation-administered programs.

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in the Memphis, TN, area. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Susan Scheidt Arney, Julien J. Hohenberg, Rudi E. Scheidt, Rudi E. Scheidt, Jr., Juliet Hohenberg Thompson.

EIN: 626036168

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Jewish Federation of Memphis, Memphis, TN.

\$10,000 to United Way of the Mid-South, Memphis, TN.

\$10,000 to World Union for Progressive Judaism, NYC, NY.

\$2,000 to Christian Brothers University, Memphis, TN.

\$2,000 to University of Memphis, Memphis, TN.

\$1,000 to White Station High School, Memphis, TN.

\$600 to Congregation Bnai Israel, Jackson, TN.

### 5012 Bernice H. & Richard W. Hussey Foundation

700 Colonial Rd., Ste. 110  
 Memphis, TN 38117-5190 (901) 682-6220  
 Contact: Tr., Secy.-Treas.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$90,403 (M); gifts received, \$85,313; expenditures, \$59,050; qualifying distributions, \$58,926; giving activities include \$59,020 for 63 grants (high: \$23,000; low: \$25).

**Fields of interest:** Performing arts; music; higher education; medical care, in-patient care; health associations; human services; children & youth, services; community development, neighborhood development; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Memphis, TN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Bernice H. Hussey.

EIN: 621173921

**Selected grants:** The following grants were reported in 1997.

\$23,000 to Idlewild Presbyterian Church, Memphis, TN.

\$7,500 to Memphis Botanic Garden Foundation, Memphis, TN. 2 grants: \$5,000, \$2,500.

\$1,800 to Ballet Memphis, Memphis, TN.

\$1,000 to Childrens Museum of Memphis, Memphis, TN.

\$1,000 to Christ United Methodist Church, Memphis, TN.

\$1,000 to Goals for Memphis Association, Memphis, TN.

\$745 to Memphis Orchestral Society, Memphis, TN.

\$600 to W K N O-TV 10 Memphis Community Television Foundation, Memphis, TN.  
\$500 to Opera Memphis, Memphis, TN.

### 5013

**In Him Resources Foundation** ☆  
2800 2nd Ave.  
Chattanooga, TN 37407  
Contact: Nickey A. Bowman, Pres.

Established in 1992 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$47,687 (M); gifts received, \$93,525; expenditures, \$89,945; qualifying distributions, \$89,878; giving activities include \$89,878 for 14 grants (high: \$30,978; low: \$500).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Giving primarily in Chattanooga, TN. No grants to individuals.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Officers:** Nickey A. Bowman, Pres.; Gregory Bowman, V.P.; Wes Bowman, Secy.-Treas.  
EIN: 581983451

### 5014

**Interstate Packaging Foundation Charitable Trust** ☆

P.O. Box 789  
White Bluff, TN 37187-0922 (615) 797-9000  
Contact: Jerald Doochin, Tr.

Established in 1977.

**Donor(s):** Interstate Packaging Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 04/30/97): Assets, \$141,438 (M); gifts received, \$155,000; expenditures, \$76,008; qualifying distributions, \$75,942; giving activities include \$75,948 for 56 grants (high: \$50,000; low: \$50).

**Fields of interest:** Performing arts; education; health care; health associations; health organizations; children & youth, services; youth, services; Jewish agencies & temples.

**Limitations:** Giving primarily in TN. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Jerald Doochin, Michael Doochin.

EIN: 621031459

### 5015

**Donald J. and Katherine T. Isreal Foundation** ☆

P.O. Box 2285  
Brentwood, TN 37024-2285

Established in 1995 in TN.

**Donor(s):** Donald J. Isreal, Katherine T. Isreal.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,605,339 (M); gifts received, \$64; expenditures, \$66,258; qualifying distributions, \$58,368; giving activities include \$59,300 for 12 grants (high: \$20,000; low: \$100).

**Fields of interest:** Education; Salvation Army; religion.

**Limitations:** Applications not accepted. Giving primarily in MO and TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** \* Donald J. Isreal, \* Pres.; Charles A. Isreal, John K. Isreal, Katherine T. Isreal.

EIN: 621578562

### 5016

**The Frank Z. Jemison, Jr. Foundation, Inc.** ☆

c/o 1 Union Pl.  
35 Union Ave., Ste. 200  
Memphis, TN 38103 (901) 526-1211  
Contact: Frank Z. Jemison, Jr., Pres.

Established in 1984 in TN.

**Donor(s):** Frank Z. Jemison, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$194,372 (M); gifts received, \$35,000; expenditures, \$196,920; qualifying distributions, \$195,417; giving activities include \$196,602 for grants.

**Fields of interest:** Arts/cultural programs; housing/shelter, development; youth, services; Jewish federated giving programs.

**Limitations:** Giving primarily in Memphis, TN.

No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Frank Z. Jemison, Jr., \* Pres.; Sandra L. Perkins, \* Secy.; S. Herbert Rhea, John W. Slater, Jr.  
EIN: 581620146

### 5017

**Jesus Christ is Lord Ministries**

P.O. Box 1266  
Hendersonville, TN 37077-1266  
(615) 824-2775  
Contact: Donald R. Mercer, Tr.

Established in 1991 in TN.

**Donor(s):** Donald R. Mercer, Edith F. Mercer, Mercer Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$625,300 (M); gifts received, \$33,102; expenditures, \$160,437; qualifying distributions, \$142,186; giving activities include \$81,400 for grants.

**Fields of interest:** Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in TN, GA, and FL.

**Application information:**

*Initial approach:* Letter or telephone

*Deadline(s):* None

**Trustees:** Donald R. Mercer, Edith F. Mercer.

EIN: 621477389

### 5018

**The Joyce Foundation**

c/o SunTrust Bank, Nashville, N.A., Trust Tax Dept.  
P.O. Box 305110  
Nashville, TN 37230-5110 (615) 748-4725  
Contact: Elizabeth Mayhall

Established in 1985 in TN.

**Donor(s):** Kathryn Craig Henry.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$19,652 (M); gifts received, \$86,016; expenditures, \$88,517; qualifying distributions, \$85,896; giving activities include \$85,000 for 8 grants (high: \$51,000; low: \$1,000).

**Fields of interest:** Elementary/secondary education; human services.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; endowment funds; program development; professorships; seed money; scholarship funds.

**Limitations:** Giving primarily in Nashville, TN.

**Application information:** Application form not required.

*Copies of proposal:* 3

*Deadline(s):* None

*Board meeting date(s):* Dec.

**Officer and Trustees:** \* Margaret H. Joyce, \* Chair; Benjamin F. Byrd, Jr., Douglas Henry, Richard D. Holton, Esq., Alexis Jones Joyce, SunTrust Bank, Nashville, N.A.  
EIN: 626177976

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Ensworth School, Nashville, TN. For unrestricted support.

\$25,000 to Woodberry Forest School, Woodberry Forest, VA. For unrestricted support.

\$7,000 to Vanderbilt University, Cancer Center, Nashville, TN. For unrestricted support.  
\$5,000 to Cumberland Museum and Science Center, Nashville, TN.

\$5,000 to Friends of Warner Park, Nashville, TN. For unrestricted support.

\$5,000 to YMCA of Nashville and Middle Tennessee, Nashville, TN. For unrestricted support of Cap Program.

\$2,000 to Habitat for Humanity, Nashville Area, Nashville, TN. For unrestricted support.

\$2,000 to Linville Foundation, Linville, NC. For unrestricted support.

\$1,000 to Saint George Episcopal Church, Nashville, TN. For unrestricted support.

\$600 to Nashville Opera Association, Nashville, TN. For unrestricted support.

### 5019

**Bill and Gail Latimer Charitable Trust** P.O. Box 747

Union City, TN 38281

Established in 1989 in TN.

**Donor(s):** William H. Latimer III.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,568,243 (M); expenditures, \$103,268; qualifying distributions, \$103,268; giving activities include \$94,030 for 31 grants (high: \$42,825; low: \$25).

**Fields of interest:** Elementary/secondary education; higher education; Protestant agencies & churches.

**Limitations:** Giving primarily in TN.

**Trustees:** Gail M. Latimer, William H. Latimer III.  
EIN: 626216625

**Selected grants:** The following grants were reported in 1997.

\$42,825 to First United Methodist Church, TN.  
\$20,100 to Rotary Club, TN.  
\$3,360 to University of Tennessee, Knoxville, TN.

\$1,070 to Gideons International, Nashville, TN.  
\$500 to Church Health Center of Memphis, Memphis, TN.

\$100 to American Heart Association, TN.

\$100 to United Methodist Church, TN.

\$50 to First Baptist Church, TN.

\$50 to Second Baptist Church, TN.

\$25 to Hospice of the Highland RIM, Tullahoma, TN.

## 5020

### Arthur K. and Sylvia S. Lee Scholarship Foundation

5300 Maryland Way

Brentwood, TN 37027

Contact: James B. Ford, Secy.-Treas.

Established in 1962 in IL.

**Donor(s):** M. Mervyn K. Wrench, Chapman & Cutler, United Cities Gas Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,576,832 (M); gifts received, \$63,050; expenditures, \$122,462; qualifying distributions, \$116,924; giving activities include \$116,924 for 145 grants to individuals (high: \$2,400; low: \$408).

**Fields of interest:** Education.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in the southern U.S.

**Application information:** Priority given to dependents of employees of United Cities Gas Co.

**Officer:** James B. Ford, Secy.-Treas.

**Trustees:** Dorothy B. Bryson, Glenn R. King, Malcolm Liles, Ogden Stokes, Samuel E. Stumpf.  
EIN: 366069067

## 5021

### Jim Brock Leonard Charitable Trust

601 Douglas Dr.

Lawrenceburg, TN 38464

Established in 1990 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,394,546 (M); gifts received, \$9,314; expenditures, \$118,704; qualifying distributions, \$118,704; giving activities include \$110,152 for 19 grants (high: \$15,000; low: \$1,000).

**Purpose and activities:** Grants awarded to preach or teach the Word of God through various churches and to help people with the essential necessities of life through Church of Christ organizations.

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Martha Boston, Tom Hudson.

EIN: 626214683

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Church of Christ, Ethridge, TN.  
\$12,000 to World Outreach Foundation,

Atlanta, GA.

\$7,000 to Mars Hill Bible School, Florence, AL.

\$5,000 to Church of Christ, LaGrange, GA.

\$5,000 to Church of Christ, Henderson, TN.

\$5,000 to Church of Christ, Monteagle, TN.

\$5,000 to Intercity Ministries, Chattanooga, TN.

\$4,000 to World Christian Broadcasting,

Abilene, TX.

\$3,000 to Church of Christ, Saint Joseph, TN.

\$3,000 to Church of Christ, Summertown, TN.

## 5022

### Liff Family Foundation

c/o Kraft Bros., et al.

404 James Robertson Pkwy., Ste. 1200

Nashville, TN 37219-5025

Established in 1974 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,589,173 (M); expenditures, \$116,750; qualifying distributions, \$106,296; giving activities include \$105,738 for 158 grants (high: \$60,000; low: \$15).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; human services; community development, neighborhood development; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Adam Liff, Noah Liff.

EIN: 237410352

**Selected grants:** The following grants were reported in 1996.

\$34,000 to Ensworth School, Nashville, TN.

\$3,000 to Nashville Symphony, Nashville, TN.

\$2,500 to Jewish Federation of Nashville and Middle Tennessee, Nashville, TN.

\$1,000 to Family and Childrens Service, Nashville, TN.

\$1,000 to Park Center, Nashville, TN. For operating support.

\$1,000 to W P L N Educational Foundation, Nashville, TN.

\$500 to Buddies of Nashville, Nashville, TN.

\$500 to Junior Achievement of Middle Tennessee, Nashville, TN.

\$100 to Council of Community Services of Nashville and Davidson County, Nashville, TN.

\$100 to Indiana University Foundation, Bloomington, IN.

## 5023

### Magdovitz Family Foundation

P.O. Box 650

Memphis, TN 38101

Established in 1975 in TN.

**Donor(s):** Joseph A. Magdovitz, Earl J. Magdovitz.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,748,385 (M); gifts received, \$7,500; expenditures, \$61,547; qualifying distributions, \$61,547; giving activities include \$50,106 for 11 grants (high: \$11,859; low: \$1,000).

**Fields of interest:** Neighborhood centers; human services, special populations; Jewish agencies & temples; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving limited to the Memphis, TN, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph A. Magdovitz, Pres. and Treas.; Earl J. Magdovitz,\* V.P. and Secy.

**Number of staff:** None.

EIN: 510164695

## 5024

### Malco Charity Trust

P.O. Box 171809

Memphis, TN 38187-1809

Established in 1945 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$3,068 (M); gifts received, \$100,000; expenditures, \$99,987; qualifying distributions, \$99,987; giving activities include \$99,970 for 65 grants (high: \$25,000; low: \$20).

**Fields of interest:** Human services; federated giving programs; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Memphis, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Bill W. Blackburn, Cont.

**Trustees:** Herbert R. Levy, Richard L. Lightman.  
EIN: 626065266

**Selected grants:** The following grants were reported in 1996.

\$25,100 to Jewish Federation of Memphis, Memphis, TN.

\$19,000 to United Way of the Mid-South, Memphis, TN.

\$10,000 to Partners in Public Education (PIPE), Memphis, TN.

\$5,000 to Jewish Community Center of Memphis, Memphis, TN.

\$1,825 to Memphis Arts Council, Memphis, TN.

\$1,550 to Boys Club of Memphis, Memphis, TN.

\$1,250 to W K N O-TV 10 Memphis Community Television Foundation, Memphis, TN.

\$1,000 to Literacy Council of Memphis, Memphis, TN.

\$650 to Le Bonheur Childrens Medical Center, Memphis, TN.

\$500 to United Way of Acadiana, Lafayette, LA.

## 5025

### Sam S. and Rose L. Margolin Charitable Trust ☆

5405 Shady Grove Terrace

Memphis, TN 38119 (901) 685-5799

Contact: Joel Katz, Tr.

Established in 1994.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$852,907 (M); gifts received, \$46,704; expenditures, \$159,618; qualifying distributions, \$159,618; giving activities include \$158,430 for 43 grants (high: \$50,000; low: \$10).  
**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Giving primarily in Nashville, TN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Gerry M. Fink, Joel Katz, Sylvia Weissman.

EIN: 626289044

## 5026

### R. Brad & Jean L. Martin Family Foundation ☆

5810 Shelby Oaks Dr.  
 Memphis, TN 38134

Established in 1994 in TN.

**Donor(s):** R. Brad Martin.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$416,890 (M); gifts received, \$274,719; expenditures, \$163,591; qualifying distributions, \$162,734; giving activities include \$162,645 for grants.

**Fields of interest:** Arts councils; education; health associations; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* R. Brad Martin,\* Pres.; Eric Steven Faires,\* V.P. and Secy.; Jean L. Martin.  
 EIN: 621548977

## 5027

### McInnes Family Foundation ☆

604 Westover Dr.  
 Nashville, TN 37205-3717

Established in 1991 in TN.

**Donor(s):** William W. McInnes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$102,690 (M); gifts received, \$190,638; expenditures, \$88,217; qualifying distributions, \$88,039; giving activities include \$87,999 for 74 grants (high: \$8,675; low: \$20).

**Fields of interest:** Higher education; university; education; health associations; youth, services; federated giving programs.

**Limitations:** Applications not accepted. Giving limited to Nashville, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** William W. McInnes, Pres. and Treas.; Betsy V. McInnes, V.P. and Secy.

**Director:** Anthony A. Rose.

EIN: 621459425

## 5028

### Mobile Medical Mission Hospital, Inc.

1919 1st Tennessee Plz.  
 Knoxville, TN 37929  
**Contact:** Samuel O. Massey, Jr., Pres.  
**Application address:** 1017 W. Choctawhatchee,  
 Niceville, FL 32578

Established in 1983 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$958,857 (M); gifts received, \$10,700; expenditures, \$116,262; qualifying distributions, \$103,075; giving activities include \$20,329 for grants and \$81,045 for 48 grants to individuals.

**Purpose and activities:** Support for a domestic health clinic and international medical missionary services; support also for a scholarship program for pre-medical, pre-nursing, and pre-pharmacy students in MS willing to donate ten percent of their activities to charitable medicine.

**Fields of interest:** Medical school/education; dental care; pharmacology; nursing care; health care.

**Types of support:** General/operating support; scholarships—to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Samuel O. Massey, Jr., M.D.,\* Pres.; Marshall Whisnant,\* V.P.; Mrs. Jamie Massey,\* Secy.; Thomas W. Coulter, Charles M. Rice, and 6 additional directors.  
 EIN: 581348941

## 5029

### Ruth McBride Polk Trust ☆

c/o SunTrust Bank, Nashville, N.A.  
 P.O. Box 305110  
 Nashville, TN 37230-5110

Established in 1990 in TN.

**Donor(s):** Ruth McBride Polk.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,286,032 (M); expenditures, \$58,856; qualifying distributions, \$48,105; giving activities include \$42,681 for 5 grants (high: \$14,938; low: \$4,268).

**Fields of interest:** Higher education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** SunTrust Bank, Nashville, N.A.  
 EIN: 626240011

## 5030

### The Eleanor T. Reynolds Foundation

P.O. Box 156  
 Bristol, TN 37621-0156  
**Contact:** Anne O. Haynes, Tr., or David S. Haynes, Tr.

Established in 1988.

**Donor(s):** Eleanor T. Reynolds.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,948,896 (M); expenditures, \$203,606; qualifying distributions, \$202,099; giving

activities include \$173,100 for 3 grants (high: \$145,600; low: \$7,500).

**Purpose and activities:** Support for organizations with programs for the handicapped.

**Fields of interest:** Disabled.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Alethia P. Haynes, David Bruce Haynes, David S. Haynes.

EIN: 621342279

## 5031

### The Rich Foundation ☆

95 White Bridge Rd., Ste. 404  
 Nashville, TN 37205

Established in 1996 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,145,819 (M); expenditures, \$45,470; qualifying distributions, \$44,750; giving activities include \$44,750 for 13 grants (high: \$25,000; low: \$500).

**Fields of interest:** Secondary school/education; hospitals (general); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Patti R. Gordon, Amy Lucile Rich, David Tate Rich, John William Rich.

EIN: 621588498

## 5032

### T.C.H. Richardson Foundation

Equitable Trust Co.  
 800 Nashville City Ctr.  
 Nashville, TN 37219-1743

Established in 1983 in TN.

**Donor(s):** T.C.H. Jean Williams Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$288,164 (M); gifts received, \$80,200; expenditures, \$57,779; qualifying distributions, \$54,533; giving activities include \$53,500 for 19 grants (high: \$5,000; low: \$500).

**Fields of interest:** Arts/cultural programs; health care; AIDS; AIDS research; human services; family services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Nashville, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Equitable Trust Co.

**Trust Committee:** Jean Ellen R. Cheek, Gayle R. Eadie, Richard D. Holton, James S. Lattimore, Jr., Walter E. Richardson III.

EIN: 621179433

5033

**The Margaret Ann and Walter Robinson Foundation** ☆  
540 Belle Meade Blvd.  
Nashville, TN 37205-3424

Established in 1991 in TN.  
**Donor(s):** Margaret Ann Craig Robinson.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,205,954 (M); gifts received, \$4,848; expenditures, \$61,741; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.  
**Fields of interest:** Museums; historic preservation/historical societies.  
**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.  
**Application information:** Contributors only to pre-selected organizations.  
**Trustees:** Ann Robinson Kelly, Elizabeth Robinson Page, Emmie Robinson Rick, Margaret Ann Craig Robinson, Walter M. Robinson, Jr., Walter M. Robinson III.  
EIN: 626249111

5034

**Kate Collins Roddy and J. P. Roddy, Sr. Foundation, Inc.** ☆  
(Formerly The Roddy Foundation, Inc.)  
6701 Baum Dr., Ste. 250  
Knoxville, TN 37919  
Contact: Thomas R. Roddy, Exec. Dir.  
Application address: 3340 Peachtree Rd., Ste. 1760, Atlanta, GA 30326

Established in 1991 in TN.  
**Donor(s):** Roddy Coca-Cola Bottling Co., Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,890,298 (M); gifts received, \$366,134; expenditures, \$93,687; qualifying distributions, \$78,680; giving activities include \$78,680 for 20 grants (high: \$5,000; low: \$1,500).  
**Fields of interest:** Education; zoos/zoological societies; health care clinics & centers; youth, services; Roman Catholic agencies & churches.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in TN.  
**Application information:**  
Initial approach: Letter  
Deadline(s): Oct. 31  
**Officers and Trustees:** \* James P. Roddy III,\* Pres.; Ellen R. Mitchell,\* Secy.; Rev. Thomas R. Roddy,\* Exec. Dir.; William J. Mitchell, Sr., Alexandra W. Roddy, Dorothy H. Roddy.  
EIN: 621464394

5035

**Frank and Virginia Rogers Foundation**  
(Formerly Speedwell Heritage Foundation)  
P.O. Box 1646  
Knoxville, TN 37901 (423) 523-8486  
Contact: Virginia B. Rogers, Chair.

Established in 1973.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,232,116 (M); expenditures, \$58,079; qualifying distributions, \$47,973; giving

activities include \$46,368 for 5 grants (high: \$11,368; low: \$5,000).  
**Fields of interest:** Performing arts; historic preservation/historical societies; botanical gardens; health care, reproductive health.  
**Limitations:** Giving primarily in Knoxville, TN. No grants to individuals.  
**Application information:**  
Initial approach: Proposal  
Deadline(s): None  
**Officers:** Virginia B. Rogers, Chair.; Philip Scheurer, Pres.; Wayne Kramer, Secy.; William E. Pinkston, Treas.  
**Directors:** Barbara Apking, Bobbye Dyslan, Benton E. Gates, Richard D. Rogers, Lindsay Young.  
EIN: 237326907

5036

**The Robert & Hoyle Rymer Foundation**  
1033 Ocoee St., N.W.  
Cleveland, TN 37311

Established in 1988 in TN.  
**Donor(s):** Plastine, Inc., Robert E. Rymer, Sr.  
**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets, \$1,235,659 (M); expenditures, \$81,931; qualifying distributions, \$77,039; giving activities include \$72,151 for 17 grants (high: \$37,616; low: \$50).  
**Fields of interest:** Higher education; human services; Christian agencies & churches.  
**Types of support:** Scholarship funds.  
**Limitations:** Applications not accepted. Giving primarily in Cleveland, TN. No grants to individuals.  
**Application information:** Contributors only to pre-selected organizations.  
**Officer:** J. Hoyle Rymer, Pres.  
EIN: 621373262  
**Selected grants:** The following grants were reported in 1997.  
\$37,616 to Lee College, Cleveland, TN. For scholarships.  
\$18,660 to Council of State Chambers of Commerce, DC. For unrestricted support.  
\$5,000 to United Way of Bradley County, Cleveland, TN. For unrestricted support.  
\$3,000 to Saint Lukes Episcopal Church. For unrestricted support.  
\$1,000 to Vanderbilt University, Owen School of Management, Nashville, TN. For unrestricted support.  
\$1,000 to 100 Black Men of Middle Tennessee, Nashville, TN. For unrestricted support.  
\$600 to Bradley Healthcare Foundation, Cleveland, TN. For unrestricted support.  
\$500 to Faith Methodist Church. For unrestricted support.  
\$500 to Junior Achievement of Bradley and McMinn Counties, Cleveland, TN. For unrestricted support.  
\$225 to American Heart Association, TN. For unrestricted support.

5037

**The Estelle, Abe and Majorie Sanders Tennessee Foundation** ☆  
c/o Regions Bank of TN.  
P.O. Box 305171  
Nashville, TN 37230

Established in 1997.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,140,091 (M); expenditures, \$64,162; qualifying distributions, \$53,000; giving activities include \$53,000 for 3 grants (high: \$30,000; low: \$10,000).  
**Purpose and activities:** Giving "for the benefit of the people of Franklin County, TN."  
**Fields of interest:** Museums (specialized); college (community/junior); libraries (public).  
**Limitations:** Giving primarily in TN.  
**Application information:**  
Initial approach: Letter  
Deadline(s): None  
**Directors:** Brenda Cannon, Melinda Huffman, Samuel H. Paplanus, Fricks Stewart, Tom Warmbrod.  
EIN: 636190924

5038

**Virginia & George Scholze, Jr. Foundation**  
1000 Tallan Bldg., 2 Union Sq.  
Chattanooga, TN 37402-2500 (423) 756-3000  
Contact: Glen C. Stophel, Secy-Treas.

Established in 1984 in TN.  
**Donor(s):** George Scholze, Jr.,\* Maurine D. Scholze.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/96): Assets, \$1,449,462 (M); expenditures, \$121,175; qualifying distributions, \$113,138; giving activities include \$114,000 for 3 grants (high: \$65,000; low: \$11,500).  
**Purpose and activities:** Support for organizations and programs located in Chattanooga, TN whose function is the elimination of alcoholism and other drug addictions.  
**Fields of interest:** Substance abuse, services; alcoholism.  
**Limitations:** Giving limited to the Chattanooga, TN, area. No grants to individuals.  
**Application information:** Application form not required.  
Deadline(s): None  
Board meeting date(s): June

**Officers and Trustees:** \* John C. Stophel,\* Pres.; G. William Oliphant,\* V.P.; Glenn C. Stophel,\* Secy.-Treas.; Carl B. Allen, Thomas A. Caldwell, Jr., E. Wayne Gilley.  
**Number of staff:** None.  
EIN: 581514413  
**Selected grants:** The following grants were reported in 1997.  
\$65,000 to Council on Alcohol and Drug Abuse Services (CADAS), Chattanooga, TN. For Virginia and George Scholze, Jr. Memorial Center fund.  
\$37,500 to Project 714, Nashville, TN. For STARS program.  
\$11,500 to Teen Challenge, Chattanooga, TN. For industrial building and training programs.

### 5039 J. H. & Dorothy Shepherd Charitable Foundation

2000 First Tennessee Bldg.  
Memphis, TN 38103 (901) 526-2000  
Contact: Allan J. Wade, Tr.

Established in 1990 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$499 (M); gifts received, \$126,816; expenditures, \$128,711; qualifying distributions, \$128,212; giving activities include \$108,000 for 16 grants (high: \$20,000; low: \$2,000).

**Fields of interest:** Arts/cultural programs; children & youth, services.

**Limitations:** Giving primarily in Memphis, TN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Aug. 31

**Trustee:** Allan J. Wade.

**EIN:** 626228490

### 5040 Elizabeth Buford Shepherd Foundation

c/o First American National Bank  
400 First American Ctr.  
Nashville, TN 37237-0402

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,844,836 (M); expenditures, \$120,952; qualifying distributions, \$95,660; giving activities include \$93,000 for 104 grants to individuals (high: \$1,500; low: \$500).

**Purpose and activities:** Awards undergraduate scholarships to high school graduates living within a 250-mile radius of Nashville, TN.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents living within a 250-mile radius of Nashville, TN. No support for scholarships for graduate study.

**Application information:** Scholarship payments are made directly to the school on behalf of individual recipients. Application form required.

*Deadline(s):* Mar. 1 for new applicants; Jan. 15 for renewals

**Scholarship Committee Members:** David Mohning, Ann M. Neeley.

**Number of staff:** 1 part-time support.

**EIN:** 626047221

### 5041 The Sigel Family Charitable Trust ☆

5691 Sycamore Grove Ln.  
Memphis, TN 38119-2269  
Contact: Andrew Sigel, Tr.

Established in 1986 in TN.

**Donor(s):** Andrew Sigel, Gary Sigel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,122,598 (M); expenditures, \$62,992; qualifying distributions, \$49,425; giving activities include \$49,425 for 22 grants (high: \$14,000; low: \$160).

**Fields of interest:** Education; cancer; medical research; Jewish agencies & temples.

**Limitations:** Giving primarily in New York, NY, and Memphis, TN. No grants to individuals.

**Application information:** Application form required.

*Deadline(s):* None

**Trustees:** Andrew Sigel, Erika Sigel, Gary Sigel.

**EIN:** 581728810

### 5042 Oliver & Evelyn Smith Foundation ☆

7216 Wellington Dr., Ste. 1  
Knoxville, TN 37919-5936  
Contact: Oliver A. Smith, III, Pres.

Established in 1987 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,544,439 (M); expenditures, \$100,495; qualifying distributions, \$95,938; giving activities include \$59,439 for grants.

**Fields of interest:** Children & youth, services.

**Types of support:** Grants to individuals.

**Limitations:** Giving primarily in TN.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Monthly

**Officers:** Oliver A. Smith III, Pres.; Oliver A. Smith IV, V.P.; Carol Smith Tombras, V.P.; Carol Smith, Secy.; Diana Flaherty, Treas.

**Director:** Carol W. Smith, Richard D. Wynn.

**Number of staff:** 2 full-time support.

**EIN:** 621310938

### 5043 "Soli Deo Gloria" Foundation ☆

6520 Radcliff Dr.  
Nashville, TN 37221 (615) 383-9335  
Contact: Philip R. Patton, Pres.

Established in 1992 in TN.

**Donor(s):** Philip R. Patton, Susan D. Patton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$786,140 (M); gifts received, \$133,579; expenditures, \$58,791; qualifying distributions, \$52,500; giving activities include \$52,500 for 11 grants (high: \$22,200; low: \$100).

**Fields of interest:** Protestant agencies & churches.

**Limitations:** Giving primarily in Nashville, TN.

No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:** Philip R. Patton, Pres.

and Treas.; Susan D. Patton, Secy.; Helen K. Cummings.

**EIN:** 621516325

### 5044 The Sparrow Foundation

101 Winners Cir.  
P.O. Box 5085  
Brentwood, TN 37024-5085  
Contact: Holly Hearn, V.P., Corp. Svcs.

Established in 1992 in TN.

**Donor(s):** The Sparrow Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$1,574,856 (M); gifts received, \$2,520;

expenditures, \$156,841; qualifying distributions, \$135,368; giving activities include \$68,000 for 8 grants (high: \$32,500; low: \$1,000) and \$27,000 for 6 grants to individuals (high: \$10,000; low: \$2,000).

**Fields of interest:** Music; higher education.

**Types of support:** Capital campaigns.

**Publications:** Application guidelines, informational brochure (including application guidelines).

**Application information:** Application form required.

*Copies of proposal:* 10

*Board meeting date(s):* Jan. and July

**Officers and Directors:** Billy Ray Hearn, Chair.; Rick Hearn, Treas.; Margaret Becker, Richard Green, Steve Green, Bill Hearn, Holly Hearn-Whaley, Vicki Hearn.

**Number of staff:** None.

**EIN:** 621516024

### 5045 Steiner-Liff Foundation ☆

c/o Steiner-Liff Iron and Metal Co.  
710 S. 2nd St.  
Nashville, TN 37213

Established in 1965 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,007,662 (M); expenditures, \$56,826; qualifying distributions, \$41,845; giving activities include \$41,845 for grants.

**Purpose and activities:** Giving primarily for Jewish welfare funds and temples; support also for the arts, higher and other education, and other general charitable purposes.

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Noah Liff.

**Number of staff:** None.

**EIN:** 626050068

### 5046 Carl A. & Theresa K. Swafford

**Foundation, Inc.**  
3059 Rivermont Rd.  
Chattanooga, TN 37415  
Contact: Carl A. Swafford, Jr., Pres.

Established around 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,537,502 (M); expenditures, \$59,653; qualifying distributions, \$49,900; giving activities include \$49,900 for 49 grants (high: \$17,000; low: \$10).

**Fields of interest:** Education; health associations; human services; Christian agencies & churches; Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in MD and TN. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Carl A. Swafford, Jr., Pres. and Treas.; Theresa K. Swafford, V.P. and Secy.; Theresa Ann Swafford, V.P.  
**EIN:** 626039681

## 5047

### The Tennessee Trust ☆

c/o SunTrust Bank, Nashville, N.A.  
 P.O. Box 305110  
 Nashville, TN 37230-5110 (615) 748-4879  
**Contact:** Elizabeth Mayhall, Tr.

Established in 1991 in TN.

**Donor(s):** Douglas Henry, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$655,328 (M); gifts received, \$15,967; expenditures, \$77,238; qualifying distributions, \$74,644; giving activities include \$72,526 for grants.

**Fields of interest:** Crisis services, rape victim services; children, services; philanthropy/voluntarism; general charitable giving.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Douglas Henry, Jr., Chair.; Mary L. Henry, Elizabeth Mayhall, SunTrust Bank, Nashville, N.A.  
**EIN:** 581951574

## 5048

### James H. Tharp Charitable Trust

c/o First Tennessee Bank, N.A., Memphis, Trust Dept.  
 P.O. Box 84  
 Memphis, TN 38101-0084 (901) 681-2352  
**Contact:** John Laughlin, Trust Off., First Tennessee Bank, N.A., Memphis

Established in 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,452,792 (M); expenditures, \$73,857; qualifying distributions, \$65,372; giving activities include \$60,000 for 2 grants of \$30,000 each.

**Purpose and activities:** Awards grants to individuals or organizations that have made contributions toward a solution to alcoholism.

**Fields of interest:** Higher education; substance abuse, services; alcoholism.

**Types of support:** General/operating support; research.

**Limitations:** Giving primarily in Memphis, TN.

**Application information:** Application form not required.

**Initial approach:** Letter

**Final notification:** Aug.

**Trustee:** First Tennessee Bank, N.A., Memphis.  
**EIN:** 626105988

**Selected grants:** The following grants were reported in 1997.

\$30,000 to University of Oklahoma Health Sciences Center, Oklahoma City, OK. For alcoholism research.

\$30,000 to University of Tennessee, Knoxville, TN. For alcoholism research.

## 5049

### David T. Vandewater Foundation, Inc. ☆

c/o David T. Vandewater  
 104 Woodmont Blvd.  
 Nashville, TN 37205

Established in 1995 in KY and TN.

**Donor(s):** David T. Vandewater.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,376,344 (M); gifts received, \$484,656; expenditures, \$39,609; qualifying distributions, \$29,036; giving activities include \$34,391 for 8 grants (high: \$10,097; low: \$500).

**Fields of interest:** Orchestra (symphony); higher education; cancer; diabetes; boys & girls clubs; Boy Scouts; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Nashville, TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Stephen T. Braun, David Colby, David T. Vandewater.

**EIN:** 611273415

## 5050

### The Volunteer Trust

c/o Douglas Henry, Jr., SunTrust Bank, Nashville, N.A.  
 P.O. Box 305110  
 Nashville, TN 37230-5110  
**Additional address:** c/o Ms. Mary Leland Kinloch, 711 Branch Creek Rd., Nashville, TN 37209

Established in 1986.

**Donor(s):** Kathryn Craig Henry.†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$45,501 (M); gifts received, \$69,246; expenditures, \$72,338; qualifying distributions, \$71,200; giving activities include \$71,200 for 11 grants (high: \$18,600; low: \$600).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; health care; human services.

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Douglas Henry, Jr.

**EIN:** 626186274

## 5051

### Wallace Foundation ☆

5050 S. Davy Crockett Pkwy.  
 Morristown, TN 37813-3903  
**Contact:** John D. Wallace, Pres.  
**Application address:** P.O. Box 687, Morristown, TN 37815; Tel.: (423) 586-5650

Established in 1964.

**Donor(s):** John D. Wallace.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$378,707 (M); gifts received, \$28,749;

expenditures, \$69,279; qualifying distributions, \$60,192; giving activities include \$60,192 for grants.

**Fields of interest:** Higher education; theological school/education; hospitals (general); Protestant agencies & churches; general charitable giving.

**Limitations:** Giving primarily in TN. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** John D. Wallace, Pres.; Paula Wallace, V.P.; A.P. Money, Jr., Secy.  
**EIN:** 626048465

## 5052

### G. H. Weems Educational Fund ☆

611 Kennesaw Ave.  
 Knoxville, TN 37919-6660 (423) 522-9852  
**Contact:** Col. William M. Slayden II, Chair.  
**Additional application address:** 124 E. Main St., Waverly, TN 37185

Established in 1939.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,375,961 (M); expenditures, \$51,721; qualifying distributions, \$47,734; giving activities include \$21,287 for 7 grants (high: \$4,700; low: \$2,203; average: \$2,000-\$5,000), \$15,750 for 17 grants to individuals (high: \$1,000; low: \$500; average: \$500-\$1,000) and \$5,250 for 7 loans to individuals.

**Purpose and activities:** Scholarships and interest-free student loans to residents of Montgomery, Dickson and Humphreys counties, TN who are studying an education-related field.

**Types of support:** General/operating support; research; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in Humphries, Dickson and Montgomery counties, TN.

**Publications:** Newsletter.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Spring

**Officers and Trustees:** Col. William M. Slayden II,\* Chair.; Beth M. Slayden,\* Secy.-Treas.; Patricia S. Hollis, Verda McCurdy, Jamey McIntire, Lucile Monroe, John Lee Williams.  
**EIN:** 626047271

## 5053

### Williams Family Charitable Foundation

c/o Joseph P. Williams  
 705 Westview Ave.  
 Nashville, TN 37205 (615) 292-7128  
**Contact:** Advisory Comm.

Established in 1992 in AL and TN.

**Donor(s):** Joseph P. Williams.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$279,535 (M); gifts received, \$100,000; expenditures, \$227,012; qualifying distributions, \$142,600; giving activities include \$142,600 for 26 grants (high: \$75,000; low: \$100) and



\$8,200 for 4 grants to individuals (high: \$5,500; low: \$500).

**Fields of interest:** Higher education; Christian agencies & churches.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Joseph P. Williams.

**Director:** Mary H. Williams.

EIN: 621495295

# 5054

## Winegardner Community Foundation, Inc.

8275 Tournament Dr., Ste. 144

Memphis, TN 38125

Contact: Diego Winegardner

Established in 1990.

**Donor(s):** John McDonnell, Roy E. Winegardner, David Hirsch.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$848,645 (M); gifts received, \$26,935; expenditures, \$93,261; qualifying distributions, \$91,891; giving activities include \$18,160 for 7 grants (high: \$5,160; low: \$250) and \$48,380 for grants to individuals.

**Purpose and activities:** Scholarships only to students pursuing a higher education; some support for religious organizations and health associations.

**Fields of interest:** Environment, water resources; horticulture & garden clubs; wildlife, sanctuaries.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Memphis, TN.

**Application information:** Application form required.

*Deadline(s):* None

**Officers and Directors:**\* Roy E. Winegardner,\* Pres. and Treas.; William H.D. Fones, Jr.,\* Secy.; Boyd L. Rhodes.

EIN: 581487801

# 5055

## Wood Family Foundation, Inc. ☆

c/o 1600 Riverview Tower

900 S. Gay St.

Knoxville, TN 37902

Established in 1994 in TN.

**Donor(s):** H. Pat Woods, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$338,719 (M); expenditures, \$176,928; qualifying distributions, \$173,296; giving activities include \$174,128 for 35 grants (high: \$100,000; low: \$25).

**Limitations:** Applications not accepted. Giving primarily in TN. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* H. Pat Wood, Sr.,\* Pres.; Phillip O. Lawson,\* V.P.; Timothy D. Ellis,\* Secy.

EIN: 621586595

# 5056

## The Wright-Bentley Foundation

c/o J. Nelson Irvine

701 Tallan Bldg.

Chattanooga, TN 37402 (423) 757-0208

Contact: Spencer H. Wright, Pres.

Established in 1994 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,307,575 (M); expenditures, \$115,682; qualifying distributions, \$99,494; giving activities include \$100,800 for 18 grants (high: \$20,000; low: \$100).

**Fields of interest:** Education.

**Limitations:** Giving primarily in Chattanooga, TN.

**Application information:**

*Initial approach:* Proposal

**Officers:** Spencer H. Wright, Pres.; Donne B. Wright, Secy.

**Director:** Anne W. Adcox.

EIN: 621585737

# 5057

## Reginald Wurzburg Foundation

c/o National Bank of Commerce, Trust Dept.

1 Commerce Sq.

Memphis, TN 38150

Contact: Robert Dawkins, Trust Off., National Bank of Commerce

Established in 1964 in TN.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,397,714 (M); gifts received, \$50,000; expenditures, \$69,215; qualifying distributions, \$60,555; giving activities include \$60,550 for 58 grants (high: \$15,000; low: \$100).

**Fields of interest:** Higher education; health care; Jewish agencies & temples; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the Memphis, TN, area.

**Trustee:** National Bank of Commerce.

EIN: 626048546

# 5058

## The Warren S. Wurzburg, Sr. and Marjorie O. Wurzburg Foundation ☆

c/o National Bank of Commerce, Trust Dept.

1 Commerce Sq.

Memphis, TN 38150-0001 (901) 523-3670

Contact: Robert Dawkins

**Donor(s):** Wurzburg Brothers, Inc., Steven M. Shapiro, Warren Wurzburg, Jr.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$830,176 (M); gifts received, \$45,991; expenditures, \$90,168; qualifying distributions, \$81,966; giving activities include \$82,135 for 21 grants (high: \$24,750; low: \$150).

**Fields of interest:** Human services; federated giving programs; Jewish federated giving programs; Jewish agencies & temples; religion.

**Limitations:** Giving primarily in Memphis, TN.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** National Bank of Commerce.

EIN: 581544786

## TEXAS

5059

**Alpert Family Foundation** ☆

c/o The Alpert Companies  
333 Clay Ave., 3 Allen Ctr., Ste. 4545  
Houston, TX 77002  
Contact: Robert Alpert, Pres.

Established in 1995.

Donor(s): Robert Alpert.

Foundation type: Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,816,796 (M); gifts received, \$1,815,750; expenditures, \$47,022; qualifying distributions, \$47,022; giving activities include \$47,000 for 8 grants (high: \$18,000; low: \$500).

**Fields of interest:** Elementary school/education; secondary school/education; cancer.

**Limitations:** Giving primarily in TX.**Application information:** Application form not required.*Initial approach:* Letter*Deadline(s):* None

**Officers:** Robert Alpert, Pres.; Marc Riley, Secy.  
EIN: 760421101

5060

**Ambulatory Anesthesia Research Foundation**

c/o Anthony Lopez  
4225 Edmondson Ave.  
Dallas, TX 75205

Established around 1987.

Foundation type: Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,874,555 (M); gifts received, \$10,000; expenditures, \$21,022; qualifying distributions, \$1,200; giving activities include \$1,200 for 1 grant.

**Fields of interest:** Education; health care; anesthesiology research; human services.

**Types of support:** Equipment; research.**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.

**Officers:** Paul E. White, M.D., Pres.; Walter A. Boyle, M.D., V.P.; Alison B. Boyle, M.D., Secy.; Linda D. White, C.F.O.  
EIN: 770094396

5061

**The Address Foundation**

P.O. Box 5198  
Ablene, TX 79608 (915) 698-5560  
Contact: Tony D. Address, Sr., Pres.

Established in 1977 in TX.

Donor(s): Tony D. Address, Sr.

Foundation type: Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,198,795 (M); expenditures, \$63,175; qualifying distributions, \$63,175; giving activities include \$35,120 for 16 grants (high: \$8,000; low: \$60).

**Fields of interest:** University; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in western TX, with emphasis on Abilene. No grants to individuals.**Application information:***Initial approach:* Proposal*Deadline(s):* None

**Officers and Directors:** \* Tony D. Address, Sr., Pres.; Kellie Andrews Alegre, \* V.P.; Ashley D. Address, \* V.P.; Tony D. Address, Jr., \* V.P.  
EIN: 751577382

5062

**Edward H. Andrews Foundation** ☆

P.O. Box 130025  
Houston, TX 77219-0025  
Application address: Terri Lacy, 600 Travis, Ste. 4200, Houston TX 77002

Established in 1996 in TX.

Donor(s): Edward H. Andrews.

Foundation type: Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,109,923 (M); gifts received, \$82,095; expenditures, \$0; qualifying distributions, \$0.

**Limitations:** Giving on a national basis.**Application information:** First year of operations, 1996; no grants paid. Application form required.*Initial approach:* Letter*Deadline(s):* None*Final notification:* Within a month of request

**Directors:** Edward H. Andrews, Mgr.; Peter C. Maffitt, Bruce McIntyre.  
EIN: 311514306

5063

**The Dene Anton Foundation**

(Formerly The Judge Roy and Dene Hofheinz Trust)

c/o NationsBank of Texas, N.A., Trust Dept.  
P.O. Box 2518

Houston, TX 77252-2518 (713) 247-7435

Contact: Mrs. Dene Hofheinz Anton, Tr.

Established in 1984 in TX.

**Donor(s):** Roy M. Hofheinz Charitable Foundation.

Foundation type: Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,068,596 (M); expenditures, \$125,622; qualifying distributions, \$113,564; giving activities include \$108,975 for 33 grants (high: \$26,650; low: \$100).

**Fields of interest:** Music; medical research; general charitable giving.

**Types of support:** General/operating support; program-related investments/loans.**Limitations:** Giving primarily in CA. No grants to individuals.**Application information:***Initial approach:* Letter*Deadline(s):* None

**Trustees:** Dene Hofheinz Anton, NationsBank of Texas, N.A.

EIN: 760093912

**Selected grants:** The following grants were reported in 1996.

\$26,650 to AIDS Project Los Angeles (APLA), Los Angeles, CA.

\$13,500 to Met Net, Oklahoma City, OK.

\$11,200 to Equal Writes, Houston, TX.

\$8,886 to Access Houston Cable Corporation, Houston, TX.

\$7,000 to Palm Springs Walk of Stars, Palm Springs, CA.

\$5,800 to National Academy of Songwriters, Hollywood, CA.

\$5,000 to American Paralysis Association, Springfield, NJ.

\$3,550 to Barbara Sinatra Childrens Center at Eisenhower, Rancho Mirage, CA.

\$700 to University of Texas M.D. Anderson Cancer Center, Houston, TX.

\$600 to Palm Springs Charities Foundation, Palm Springs, CA.

5064

**Marian Meaker Apteckar Foundation** ☆

P.O. Box 140  
El Paso, TX 79980

Established in 1996 in TX.

Foundation type: Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,851,671 (M); gifts received, \$1,634,809; expenditures, \$16,679; qualifying distributions, \$11,501.

**Application information:** No grants paid in fiscal year 1997.**Trustee:** Chase Bank of Texas.

EIN: 742060589

5065

**Morris & Ann Ashendorf Foundation, Inc.**

8323 S.W. Freeway, Ste. 300  
Houston, TX 77074-1688

Incorporated in 1985 in TX.

**Donor(s):** Kalman & Ida Wolens Foundation, Inc., H. Wesley Ashendorf.

Foundation type: Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,345,619 (M); expenditures, \$54,505; qualifying distributions, \$49,324; giving activities include \$50,155 for grants (high: \$25,000).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.

**Officers:** H. Wesley Ashendorf, Pres.; Carole S. Ashendorf, V.P.

EIN: 760121343

**Selected grants:** The following grants were reported in 1996.

\$25,000 to United Jewish Campaign, Houston, TX. For unrestricted support.

\$8,050 to Hebrew Academy of Houston,

Houston, TX. For scholarships.

\$5,000 to Chai Lifeline, NYC, NY. For

unrestricted support.

\$5,000 to Raymond and Ruth Perelman Jewish Day School, Wynnewood, PA. For

unrestricted support.

\$1,500 to United Orthodox Synagogue,

Houston, TX. For unrestricted support.

**5066**  
**The Bobbie A. Atkinson Foundation** ☆  
 c/o Bobbie A. Atkinson  
 3424 Texas Blvd.  
 Texarkana, TX 75503

Established in 1995 in TX.  
**Donor(s)**: Bobbie A. Atkinson.  
**Foundation type**: Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,261,894 (M); gifts received, \$51,600; expenditures, \$25,981; qualifying distributions, \$23,548; giving activities include \$23,533 for grants.  
**Fields of interest**: Museums; university; medical care, rehabilitation.  
**Limitations**: Applications not accepted. Giving primarily in Texarkana, TX. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officer**: Bobbie A. Atkinson, Pres.  
**EIN**: 752626803

**5067**  
**The Charlotte and Jamil Azzam Foundation**  
 c/o Kanaly Trust Co.  
 4550 Post Oak Pl.  
 Houston, TX 77027-3163  
 Contact: Andrew Kanaly

Established in 1992 in TX.  
**Donor(s)**: Charlotte Azzam, Jamil Azzam.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$976,058 (M); expenditures, \$179,594; qualifying distributions, \$164,958; giving activities include \$165,000 for 2 grants (high: \$115,000; low: \$50,000).  
**Fields of interest**: Medical school/education.  
**Limitations**: Giving primarily in Houston, TX.  
**Application information**:  
*Initial approach*: Letter  
*Deadline(s)*: None  
**Managers**: Charlotte Azzam, Jamil Azzam.  
**Trustees**: Kanaly Trust Co., Chase Bank of Texas.  
**EIN**: 760364245  
**Selected grants**: The following grants were reported in 1996.  
 \$115,000 to Baylor College of Medicine, Pediatric Injury Center, Houston, TX.  
 \$50,000 to Baylor College of Medicine, Houston, TX. For Sports Medicine Fellowship fund.

**5068**  
**Barber Foundation**  
 133 Wall St.  
 Abilene, TX 79603 (915) 698-0186  
 Contact: Harwell Barber, Mgr.

Established in 1966 in TX.  
**Donor(s)**: Harwell Barber, Rita Barber.†  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,441,540 (M); gifts received, \$1,600; expenditures, \$67,842; qualifying distributions, \$65,919; giving activities include \$65,919 for 78 grants (high: \$6,100; low: \$50).  
**Purpose and activities**: Giving to Catholic organizations; support excludes individual

scholarship grants; limited scholarships available only to mortuary schools, which determine recipients on the basis of financial need.  
**Fields of interest**: Human services; foundations (community); Christian agencies & churches; aging; economically disadvantaged; general charitable giving.  
**Types of support**: General/operating support; capital campaigns.  
**Limitations**: Giving primarily in Abilene, TX. No grants to individuals.  
**Application information**: Application form not required.

*Initial approach*: Letter  
*Deadline(s)*: None  
**Officer**: Harwell Barber, Mgr.  
**Trustees**: Carolyn Barber, Carolyn Barber Hampton.  
**Number of staff**: None.  
**EIN**: 756067600  
**Selected grants**: The following grants were reported in 1996.  
 \$7,000 to Community Foundation of Abilene, Abilene, TX.  
 \$5,000 to Laity Renewal Foundation, Kerrville, TX.  
 \$2,925 to United Way of Abilene, Abilene, TX.  
 \$2,200 to Saint Lukes Church, Abilene, TX.  
 \$1,600 to Center for Contemporary Arts, Abilene, TX.  
 \$1,000 to Abilene Community Theater, Abilene, TX.  
 \$750 to American Funeral Service Museum, Houston, TX.  
 \$700 to Ben Richey Boys Ranch, Abilene, TX.  
 \$300 to Christian Homes of Abilene, Abilene, TX.  
 \$250 to American Heart Association, Abilene, TX.

**5069**  
**Barnes Charitable Foundation, Inc.** ☆  
 P.O. Box 12794  
 Odessa, TX 79768

Established in 1996 in TX.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$62,361 (M); expenditures, \$57,639; qualifying distributions, \$56,225; giving activities include \$56,225 for 25 grants (high: \$26,500; low: \$100).  
**Fields of interest**: Museums (art); higher education; birth defects/genetics; heart/circulatory disease; Boy Scouts; Salvation Army; federated giving programs; Christian agencies & churches; Protestant agencies & churches; religion.  
**Limitations**: Giving primarily in TX.  
**Officers**: Carlene Barnes, Pres.  
**Directors**: Bob C. Barnes, Earlene Barnes, Dorothy Mitchell.  
**EIN**: 756106058

**5070**  
**Barrick Foundation**  
 c/o NationsBank of Texas, N.A.  
 P.O. Box 1331  
 Amarillo, TX 79180

Established in 1964 in TX.

**Foundation type**: Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$779,071 (M); expenditures, \$98,403; qualifying distributions, \$93,932; giving activities include \$92,489 for 36 grants (high: \$6,500; low: \$250).  
**Fields of interest**: Higher education; hospitals (general); health associations.  
**Limitations**: Applications not accepted. Giving primarily in Amarillo and Canyon, TX. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Trustee**: NationsBank of Texas, N.A.  
**Number of staff**: None.  
**EIN**: 756025782  
**Selected grants**: The following grants were reported in 1996.  
 \$6,500 to Amarillo Garden Center, Amarillo, TX. For operating support.  
 \$6,000 to Carson County Square House Museum, Panhandle, TX. For operating support.  
 \$5,500 to Amarillo Opera, Amarillo, TX. For operating support.  
 \$5,000 to Amarillo College Foundation, Amarillo, TX. For operating support.  
 \$5,000 to Court Appointed Special Advocates (CASA), Amarillo Area, Amarillo, TX. For operating support.  
 \$4,000 to West Texas A & M University Foundation, Canyon, TX. For operating support.  
 \$3,722 to Panhandle Plains Historical Society, Canyon, TX. For operating support.  
 \$3,250 to Amarillo Symphony, Amarillo, TX. For operating support.  
 \$3,000 to Amarillo Area Foundation, Amarillo, TX. For operating support.  
 \$3,000 to Opportunity School, Amarillo, TX. For operating support.

**5071**  
**The Barrow Family Foundation** ☆  
 5847 San Felipe, Ste. 3830  
 Houston, TX 77057

Established in 1986 in TX.  
**Donor(s)**: Janice H. Barrow, Thomas D. Barrow.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,316,022 (M); expenditures, \$69,049; qualifying distributions, \$44,639; giving activities include \$45,600 for grants.  
**Fields of interest**: Orchestra (symphony); education; human services; Christian agencies & churches.  
**Limitations**: Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officers and Trustees**:\* Thomas D. Barrow,\* Pres.; Janice H. Barrow,\* Secy.; Elizabeth B. Brueggeman,\* Treas.; Kenneth T. Barrow, Theodore H. Barrow, Barbara Barrow McCelvey.  
**EIN**: 760205381

**5072**  
**Belin Foundation** ☆  
 9800 Centre Pkwy., Ste. 540  
 Houston, TX 77036

Established in 1985 in TX.

**Donor(s):** J.B. Land Co., Inc., James Bruce Belin, Jr., Mary Ann Belin.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,754,193 (M); gifts received, \$4,253,370; expenditures, \$157,113; qualifying distributions, \$157,113; giving activities include \$138,700 for grants.

**Fields of interest:** Education; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James Bruce Belin, Jr., Pres.; Mary Ann Belin, V.P. and Secy.; Gregory Bruce Belin, V.P. and Treas.

**EIN:** 760163560

## 5073

### Ruth R. Bettes Charitable Foundation

2707 N. Loop W., Ste. 310

Houston, TX 77008-1041

Contact: John W. Wheat, Tr.

Established in 1986 in TX.

**Donor(s):** Ruth R. Bettes, #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,405,848 (M); expenditures, \$83,033; qualifying distributions, \$64,867; giving activities include \$61,000 for 8 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Awards grants primarily to organizations which provide scholarships to individuals based on financial and academic qualifications.

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals including direct scholarships.

**Trustee:** John W. Wheat.

**Number of staff:** 1 part-time professional.

**EIN:** 760159312

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Boy Scouts of America, Sam Houston Area Council, Houston, TX. For scholarships.

\$10,000 to Chinquapin School, Highlands, TX. For scholarships.

\$10,000 to Our Savior Lutheran Church and School, Houston, TX. For scholarships.

\$10,000 to Salvation Army of Houston, Houston, TX. For scholarships.

\$7,500 to South Texas College of Law, Houston, TX. For scholarships.

\$6,500 to River Oaks Friendship, Houston, TX. For scholarships.

\$5,000 to Good Samaritan Foundation, Houston, TX. For scholarships.

\$1,000 to Church of Jesus Christ, El Paso, TX. For scholarships.

## 5074

### The Bible Tract & Missionary Society

4506 Crescent Lakes Cir.

Sugar Land, TX 77479

Contact: R.L. Nohr, Pres.

Established in 1942 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,026,186 (M); expenditures, \$80,075; qualifying distributions, \$70,800; giving activities include \$70,000 for 5 grants (high: \$23,000; low: \$2,000) and \$800 for 2 grants to individuals (high: \$500; low: \$300).

**Fields of interest:** Christian agencies & churches; Protestant agencies & churches.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Applications not accepted. Giving primarily in TX.

**Application information:** Unsolicited requests for funds not considered.

**Officers:** Dick Nohr, Pres.; J.B. Clooney, 1st V.P.; J.F. Faulkner, 2nd V.P.; Ron Brown, Secy.-Treas.

**Trustees:** A. Griffin, Glen Lemon, Mike Levy, John Preston.

**Number of staff:** None.

**EIN:** 746043926

**Selected grants:** The following grants were reported in 1997.

\$23,000 to Emmaus Bible College, Dubuque, IA.  
\$22,000 to Sandy Creek Bible Camp, Washington, TX.

\$16,000 to Christian Missions in Many Lands, Spring Lake, NJ.

\$7,000 to Write-Way Prison Ministries, Garland, TX.

\$2,000 to K C T A-AM, Corpus Christi, TX.

## 5075

### J. B. & Margaret Blaugrund Foundation

4000 N. Stanton St.

El Paso, TX 79902

Established in 1958 in TX.

**Donor(s):** Joseph B. Blaugrund, # Margaret A. Blaugrund, #

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,907,942 (M); expenditures, \$98,823; qualifying distributions, \$94,501; giving activities include \$91,388 for 29 grants (high: \$22,500; low: \$500).

**Fields of interest:** Education; health care; human services; Jewish federated giving programs.

**Types of support:** General/operating support; endowment funds.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Yeta Ann Marks, Pres.; J. Alan Marks, Secy.-Treas.

**Number of staff:** None.

**EIN:** 746040400

**Selected grants:** The following grants were reported in 1997.

\$22,500 to Impact Programs of Excellence, El Paso, TX.

\$5,000 to American Friends of Shalom Hartman Institute, Englewood, NJ.

\$5,000 to P.E.F. Israel Endowment Funds, NYC, NY.

\$5,000 to Salvation Army of El Paso, El Paso, TX.  
\$5,000 to United Way of El Paso County, El Paso, TX.

\$5,000 to Vanguard Public Foundation, San Francisco, CA.

\$4,000 to K C O S Public Television, El Paso, TX.

\$2,500 to Rescue Mission of El Paso, El Paso, TX.

\$2,000 to UNICEF, NYC, NY.

\$1,000 to Habitat for Humanity International, Americus, GA.

## 5076

### The Bookout Family Foundation ☆

P. O. Box 61369

Houston, TX 77208 (713) 652-5251

Contact: John F. Bookout, Jr.

Established in 1996 in TX.

**Donor(s):** John F. Bookout, Jr., Carolyn C. Bookout.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,510,624 (M); expenditures, \$62,633; qualifying distributions, \$57,509; giving activities include \$52,020 for 14 grants (high: \$24,750; low: \$130).

**Fields of interest:** Museums (art); education; federated giving programs.

**Limitations:** Giving primarily in TX.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** John F. Bookout, Jr.,\* Pres.; John F. Bookout,\* V.P.; Beverly Von Kurnatowski,\* Secy.-Treas.; Carolyn C. Bookout, Adair Stevenson.  
**EIN:** 760508684

**Selected grants:** The following grants were reported in 1997.

\$24,750 to Museum of Fine Arts, Houston, Houston, TX.

\$5,000 to Baylor College of Medicine, Houston, TX.

\$4,950 to Saint John the Divine Church, Houston, TX.

\$4,500 to Trees of Hope Festival, Houston, TX.

\$3,000 to Centenary College of Louisiana, Shreveport, LA.

\$2,840 to Susan G. Komen Breast Cancer Foundation, Houston, TX.

\$1,000 to Blue Bird Circle Clinic for Pediatric Neurology, Houston, TX.

\$1,000 to Houston Museum of Natural Science, Houston, TX.

\$600 to Houston Grand Opera, Houston, TX.

\$600 to Kinkaid School, Houston, TX.

## 5077

### The W. J. Bowen Foundation ☆

2800 Post Oak Blvd.

P.O. Box 1396

Houston, TX 77251-1396

Contact: W.J. Bowen, Pres.

Established in 1985 in TX.

**Donor(s):** W.J. Bowen, Annis H. Bowen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,371,755 (M); expenditures, \$46,238; qualifying distributions, \$45,395; giving

activities include \$45,350 for 65 grants (high: \$5,000; low: \$200).

**Fields of interest:** Museums; orchestra (symphony); higher education; medical school/education; education; Christian agencies & churches; government/public administration.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Oct. 31

**Officer and Directors:** W.J. Bowen,\* Pres. and Treas.; Annis H. Bowen,\* V.P. and Secy.; Berry Dunbar Bowen, Barbara Bowen Cauble.

EIN: 760181972

## 5078

### M.C. Bowman Foundation ☆

P.O. Box 831041

Dallas, TX 75283-1041

Established in 1994 in AR.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,629,791 (M); expenditures, \$113,015; qualifying distributions, \$99,222; giving activities include \$100,840 for 8 grants (high: \$42,353; low: \$2,017).

**Fields of interest:** Higher education; Salvation Army; religion.

**Limitations:** Applications not accepted. Giving limited to AR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** NationsBank, N.A.

EIN: 582034959

**Selected grants:** The following grants were reported in 1997.

\$70,589 to Henderson State University, Arkadelphia, AR. 2 grants: \$42,353 (For science scholarships), \$28,236 (For science scholarships).

\$20,167 to Salvation Army of Pine Bluff, Pine Bluff, AR. 2 grants: \$12,100, \$8,067.

\$5,042 to Bethany Missionary Baptist Church, Pine Bluff, AR. 2 grants: \$3,025 (For family counseling program), \$2,017 (For family counseling program).

\$5,042 to Central Presbyterian Church, Pine Bluff, AR. 2 grants: \$3,025 (For family counseling program), \$2,017 (For family counseling program).

## 5079

### Louis and Allison Brandt Foundation

2001 Kirby Dr., Ste. 914

Houston, TX 77019

Established about 1983 in TX.

**Donor(s):** Louis K. Brandt, Allison Brandt.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,422,186 (M); expenditures, \$37,853; qualifying distributions, \$26,701; giving activities include \$25,380 for 25 grants (high: \$4,875; low: \$250).

**Fields of interest:** Education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Harris County, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Louis K. Brandt.

EIN: 760069463

## 5080

### The Mr. & Mrs. Joe W. Bratcher, Jr.

#### Foundation

c/o H. David Hughes

1400 Franklin Plz., 111 Congress Ave.

Austin, TX 78701

*Contact:* Joe W. Bratcher, Jr., Pres.

Established in 1985 in TX.

**Donor(s):** Joe W. Bratcher, Jr., Mrs. Joe W. Bratcher, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$405,423 (M); expenditures, \$114,834; qualifying distributions, \$114,249; giving activities include \$113,500 for 8 grants (high: \$33,500; low: \$5,000).

**Fields of interest:** Hospitals (general); health associations; federated giving programs; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in Austin, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Sept. 30

**Officers:** Joe W. Bratcher, Jr., Pres.; Rhobie K. Bratcher, Secy.

**Director:** Joe W. Bratcher III.

EIN: 742387803

**Selected grants:** The following grants were reported in 1996.

\$33,500 to Seton Fund, Austin, TX.

\$25,000 to James Dick Foundation for the

Performing Arts, Round Top, TX.

\$20,000 to Saint Davids Hospital, Austin, TX.

\$10,000 to Arthritis Center of South Texas, San Antonio, TX.

\$10,000 to Our Lady Maronite Catholic Church, Austin, TX.

\$5,000 to Humane Society of Austin, Austin, TX.

\$5,000 to Sacred Heart Church, Austin, TX.

\$5,000 to Sisters of Saint Marys, Fort Worth, TX.

## 5081

### Franklin I. Brinegar Foundation

P.O. Box 8461

Dallas, TX 75205

*Contact:* Ralph F. Brinegar, Vice-Chair.

*Application address:* 3131 Maple Ave., Ste. 12B,

Dallas, TX 75201; Tel.: (214) 520-2559

Established in 1960 in TX.

**Donor(s):** Franklin I. Brinegar,†

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,362,228 (M); expenditures, \$73,134; qualifying distributions, \$69,707; giving activities include \$69,707 for 61 grants (high: \$16,000; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in Dallas, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:** Franklin I. Brinegar II,\* Chair.; Ralph F. Brinegar,\* Vice-Chair. and Treas.; Nan B. Matson,\* Secy.; Mary M. Brinegar, Rosemary T. Brinegar, Carol B. Lowery.

EIN: 756023620

**Selected grants:** The following grants were

reported in 1996.

\$19,447 to Austin College, Sherman, TX. 2 grants: \$12,000 (For undergraduate program), \$7,447 (For graduate fellowship).

\$16,000 to Dallas Opera, Dallas, TX. For unrestricted support.

\$10,000 to Washburn University of Topeka, Topeka, KS. For unrestricted support.

\$3,450 to Highland Park United Methodist Church, Highland Park, TX. For unrestricted support.

\$3,100 to Salesmanship Club of Dallas, Dallas, TX. 2 grants: \$2,100 (For unrestricted support), \$1,000 (For capital campaign).

\$1,035 to United Way of Metropolitan Dallas, Dallas, TX. For unrestricted support.

\$1,000 to K E R A-TV, Dallas, TX. For unrestricted support.

\$1,000 to Senior Citizens of Greater Dallas, Dallas, TX. For unrestricted support.

## 5082

### B. C. & Addie Brookshire Kleberg County Charitable Foundation

c/o Frost National Bank

P.O. Drawer 749

Corpus Christi, TX 78403 (512) 883-3621

*Contact:* Neal Powers

Established in 1958 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,787,884 (M); expenditures, \$57,399; qualifying distributions, \$47,263; giving activities include \$48,450 for 11 grants (high: \$14,450; low: \$1,500).

**Fields of interest:** Performing arts; secondary school/education; children, day care; family services.

**Types of support:** Building/renovation; equipment; program development; scholarship funds.

**Limitations:** Giving limited to Kleberg County, TX. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** Frost National Bank.

EIN: 746108397

## 5083

### Galen T. Brown Foundation

c/o GCR Assocs.

13333 Westland E. Blvd., No. 203

Houston, TX 77041

*Contact:* Craig Brown, Dir.

FAX: (281) 890-2378

Established in 1988 in TX.

**Donor(s):** Galen T. Brown,†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,672,307 (M); expenditures, \$111,305; qualifying distributions, \$81,292; giving

activities include \$56,514 for 22 grants (high: \$39,785; low: \$25) and \$250,000 for 1 loan.  
**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); health associations; crime/law enforcement; athletics/sports, amateur leagues; Christian agencies & churches.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; emergency funds; program development; curriculum development; scholarship funds; research.

**Limitations:** Giving primarily in TX.

**Publications:** 990-PF.

**Application information:**

*Initial approach:* Proposal

*Copies of proposal:* 2

*Deadline(s):* None

**Directors:** Craig C. Brown, Robin G. Brown.

**Number of staff:** 1 part-time professional.

**EIN:** 760254349

## 5084

### H. L. & Elizabeth M. Brown Foundation

P.O. Box 1030

Midland, TX 79702 (817) 737-8780

Contact: H.L. Brown, Jr., V.P.

Established in 1981 in TX.

**Donor(s):** Elizabeth M. Brown Charitable Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$96,369 (M); gifts received, \$87,200; expenditures, \$93,165; qualifying distributions, \$91,372; giving activities include \$90,980 for 30 grants (high: \$30,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general).

**Types of support:** General/operating support; annual campaigns; capital campaigns; equipment; research.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Aug. 1

*Board meeting date(s):* Varies

*Final notification:* Jan. 1

**Officers:** H.L. Brown, Jr., Pres.; Mary Jane B. Johndroe, V.P.; Annabelle E. Brown, Secy.-Treas.

**Number of staff:** 1 part-time support.

**EIN:** 751783643

**Selected grants:** The following grants were reported in 1997.

\$30,000 to PAFW, Fort Worth, TX. For general support.

\$25,000 to University of Pennsylvania, Wharton School of Business, Philadelphia, PA. For general support.

\$5,550 to Hospice of Midland, Midland, TX. For general support.

\$5,000 to Cook Childrens Medical Center, Fort Worth, TX. For general support.

\$5,000 to Scott and White Memorial Hospital, Temple, TX. For general support.

\$2,900 to Shikar-Safari Club International Foundation, Memphis, TN. For general support.

\$1,100 to Fort Worth Garden Club, Fort Worth, TX. For general support.

\$1,000 to Fort Worth Dallas Ballet Association, Fort Worth, TX. For general support.

\$1,000 to New York University, NYC, NY. For general support.

\$1,000 to University of Texas, Austin, TX. For general support.

## 5085

### Margaret C. B. & S. Spencer N. Brown Foundation, Inc.

P.O. Box 8739

Waco, TX 76714

Established in 1983.

**Donor(s):** Margaret Boyce Brown, S. Spencer Brown, National Diversified.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,253,883 (M); gifts received, \$19,359; expenditures, \$133,404; qualifying distributions, \$132,715; giving activities include \$123,022 for 49 grants (high: \$50,000; low: \$35).

**Fields of interest:** Museums; college; libraries (public); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals; or for fellowships.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** S. Spencer Brown, Pres.; Spencer Brown, Jr., V.P.; Margaret Boyce Brown, Secy.

**Trustees:** Maria Stanton Brown, Stanton Boyce Brown, Margaret Brown Lewis, First National Bank of Temple.

**EIN:** 746046197

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Friends of Sulgrave Manor, North Hampton, NH.

\$20,000 to Scott and White Memorial Hospital, Temple, TX.

\$15,000 to Temple Public Library, Foundation of, Temple, TX.

\$10,100 to Saint Pauls Episcopal Church, Waco, TX.

\$4,250 to Taylor Museum, Waco, TX.

\$3,272 to Baylor University, Waco, TX.

\$3,250 to National Museum of Women in the Arts, DC.

\$2,500 to Waco Cotton Palace, Waco, TX.

\$1,500 to United Way of Waco-McLennan County, Waco, TX.

\$1,000 to John Wood Ministries, Waco, TX.

## 5086

### J. P. & Mary Jon Bryan Foundation ☆

1331 Lamar, Ste. 1650

Houston, TX 77010 (713) 753-1301

Contact: J.P. Bryan, Dir.

Established in 1993 in TX.

**Donor(s):** J.P. Bryan, M.J. Bryan.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,940,409 (M); gifts received, \$2,053,646; expenditures, \$6,048; qualifying distributions, \$6,048; giving activities include \$5,000 for grants.

**Purpose and activities:** Scholarships limited to applicants from Marathon/Alpine area of West TX, or students of Sul Ross.

**Limitations:** Giving limited to Marathon and Alpine, TX.

**Application information:** Application form not required.

*Initial approach:* Application available upon request

*Deadline(s):* None

**Directors:** John B. Bryan, J.P. Bryan, M.J. Bryan.  
**EIN:** 760406294

## 5087

### Burch-Setton Student Loan Fund

c/o Norwest Bank Texas, N.A.

P.O. Box 580

Plainview, TX 79073-0580 (806) 293-1311

Contact: Sherrie Gibson

**Application address:** c/o Board of Stewards, First United Methodist Church, 1001 W. 7th St., Plainview, TX 79072; Tel.: (806) 293-3658

Established in 1968 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,297,531 (M); expenditures, \$85,127; qualifying distributions, \$86,215; giving activities include \$82,350 for 57 loans to individuals (high: \$1,600; low: \$600).

**Purpose and activities:** Awards low-interest loans for higher and postgraduate education to graduates of Briscoe, Castro, Floyd, Hale, Lamb, and Swisher County high schools, TX.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Briscoe, Castro, Floyd, Hale, Lamb and Swisher counties, TX.

**Application information:** No grants paid in fiscal 1996. Application form required.

*Deadline(s):* June 1

**Trustee:** Norwest Bank Texas, N.A.

**EIN:** 76056226

## 5088

### The Burrow Foundation, Inc. ☆

2020 Stonewalk

Houston, TX 77056

Established in 1986 in TX.

**Donor(s):** Harold Burrow, Vassa Burrow.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$343,171 (M); gifts received, \$91,750; expenditures, \$59,443; qualifying distributions, \$59,287; giving activities include \$59,199 for grants.

**Fields of interest:** Arts/cultural programs; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Vassa Burrow, Pres.; Kathy Burrow Vermillion, V.P.; Harold Burrow, Jr., Treas.

**Trustees:** Harry W. Burrow, Larry W. Burrow.  
**EIN:** 760206830

## 5089

**The George and Anne Butler Foundation**  
12603 Pinerock Ln.  
Houston, TX 77024  
Contact: George V. Grainger, Pres.

Incorporated in 1956 in TX.

**Donor(s):** George A. Butler, Anne G. Butler, Houston Corp., McEvoy Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,491,869 (M); expenditures, \$139,224; qualifying distributions, \$99,925; giving activities include \$98,750 for 16 grants (high: \$25,000; low: \$350).

**Fields of interest:** Arts/cultural programs; early childhood education; child development; education; secondary school/education; higher education; education; natural resource conservation & protection; wildlife preservation & protection; health care; health associations; human services; children & youth, services; child development, services; family services; economically disadvantaged.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; endowment funds; program development; curriculum development; scholarship funds; matching funds.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** George V. Grainger,\* Pres.; Ida Jo B. Moran,\* V.P.; Allen B. Grainger.  
**Number of staff:** 1 part-time professional.  
EIN: 746063429

## 5090

**Faith P. & Charles L. Bybee Foundation - A Trust** ☆  
P.O. Box 82  
Round Top, TX 78954-0082

Established in 1970 in TX.

**Donor(s):** Faith P. Bybee, Charles L. Bybee.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,759,949 (M); gifts received, \$53,253; expenditures, \$234,583; qualifying distributions, \$63,931; giving activities include \$1,500 for 1 grant and \$185,683 for 3 foundation-administered programs.

**Purpose and activities:** Preservation of historic buildings in Round Top, TX and maintenance of houses open for public tours about the architecture and furnishings of 19th Century Texas. Also provides a living laboratory for students from the University of Houston to study architectural preservation.

**Limitations:** Giving primarily in TX.

**Officers and Trustees:** Barry Moore,\* Pres.; Barbara Vilutis,\* Secy.-Treas.; Percival Beacroft, Ernesto Caldeira, Joe N. Westerlage, Jr.  
EIN: 741917686

## 5091

**Flora Cameron Foundation**  
4600 Broadway, Ste. 106  
San Antonio, TX 78209 (210) 824-8301  
Contact: Mrs. Flora C. Atherton, Pres.

Established in 1952 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,738,989 (M); expenditures, \$134,168; qualifying distributions, \$118,141; giving activities include \$115,400 for 18 grants (high: \$30,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; libraries/library science; reading.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the San Antonio, TX, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Flora C. Atherton, Pres.; Gloria Labatt, V.P.; Robert B. Barclay, Secy.; John H. Crichton, Treas.

**Trustee:** Gilbert M. Denman.

EIN: 746038681

## 5092

**The Christian Charitable Trust** ☆  
14450 T.C. Jester, Ste. 170  
Houston, TX 77014

Established in 1992 in TX.

**Donor(s):** Richard Davis, Teresa Davis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$377,148 (M); expenditures, \$199,318; qualifying distributions, \$189,985; giving activities include \$187,126 for 25 grants (high: \$36,921; low: \$100).

**Purpose and activities:** Giving primarily for a health organization, Christian churches, and missionary support; support also for indigent individuals including medical and other assistance.

**Fields of interest:** Health care; human services; Protestant agencies & churches; economically disadvantaged.

**Types of support:** General/operating support; building/renovation; program development; grants to individuals.

**Limitations:** Applications not accepted. Giving in the U.S., with emphasis on TX; giving also in Canada. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Janine Koch, Treas.; David T. White, Trust Admin.

**Trustee:** Richard L. Davis.

EIN: 760384972

**Selected grants:** The following grants were reported in 1997.

\$36,921 to Society of International Ministries, Charlotte, NC. For programs.

\$25,000 to Open Door Mission, Houston, TX. For programs.

\$21,335 to Tomball Bible Church, Tomball, TX. For general support.

\$10,000 to University of Houston-University Park, Center for Entrepreneurship and Innovation, Houston, TX. For general support.

\$7,710 to Campus Crusade for Christ International, Orlando, FL. For support of missionary programs.

\$5,000 to Bellaire Christian Academy, Bellaire, TX. For general support.

\$5,000 to Peacemaker Ministries, Billings, MT. For general support.

\$5,000 to Young Life, Colorado Springs, CO. For general support.

\$500 to Junior Achievement of Southeast Texas, Houston, TX. For general support.

\$100 to Childrens Cancer Fund of Dallas, Dallas, TX. For general support.

## 5093

**The Robert & Jane Cizik Foundation** ☆  
600 Travis, Ste. 3628  
Houston, TX 77002

Established in 1997 in TX.

**Donor(s):** Robert Cizik.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,033,504 (M); gifts received, \$988,313; expenditures, \$73,292; qualifying distributions, \$40,015; giving activities include \$40,015 for 13 grants (high: \$10,000; low: \$700).

**Fields of interest:** Museums; museums (art); higher education; university; cancer.

**Limitations:** Applications not accepted. Giving limited to TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Jane Morin Cizik, Paula J. Cizik, Robert Cizik, Myra Marsh.  
EIN: 760528683

## 5094

**Clampitt Foundation**  
9207 Ambassador Row  
Dallas, TX 75247-4695 (214) 638-3300  
Contact: Fdn. Mgr.

**Donor(s):** Maxwell A. Clampitt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,134,795 (M); expenditures, \$45,780; qualifying distributions, \$43,718; giving activities include \$44,398 for 54 grants (high: \$9,000; low: \$10).

**Purpose and activities:** Giving primarily for community development, medical research, and hospitals; support also for Protestant churches and organizations.

**Fields of interest:** Hospitals (general); medical research; community development; Protestant agencies & churches.

**Limitations:** Giving primarily in Dallas, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Director:** Maxwell A. Clampitt,\* Pres.; Richard Clampitt, V.P.; Donald Gay, Secy.; Don Clampitt, Treas.

EIN: 756034280

## 5095

**Hubert E. Clift Foundation**

2710 W. Alabama

Houston, TX 77098 (713) 973-1918

Contact: T.E. Kennerly, Secy.-Treas.

Application address: 1462 Campbell Rd., Ste. 100, Houston, TX 77055

Established in 1965 in TX.

Donor(s): Jeannette E. Clift George.

Foundation type: Independent

**Financial data** (yr. ended 12/31/96): Assets, \$717,118 (M); gifts received, \$150,000; expenditures, \$85,176; qualifying distributions, \$73,500; giving activities include \$73,500 for 13 grants (high: \$35,000; low: \$2,000).

**Purpose and activities:** Giving primarily for Christian organizations, higher education, and the performing arts.

**Fields of interest:** Theater; higher education; children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in Houston, TX.

No grants to individuals.

**Application information:** Application form not required.

Initial approach: Letter

Deadline(s): None

Officers and Trustees\*: Jeannette E. Clift

George, \* Pres.; T.E. Kennerly, \* Secy.-Treas.;

Robert W. Goodman, Jr.

Number of staff: None.

EIN: 746072539

**Selected grants:** The following grants were reported in 1996.

\$35,000 to After Dinner Players, Houston, TX.

\$7,000 to Child Advocates, Houston, TX.

\$6,000 to Houston Baptist University, Houston, TX.

\$5,000 to Parish School, Houston, TX.

\$3,000 to Judson College, Marion, AL.

\$2,500 to Inter-Varsity Christian Fellowship of the United States of America, Madison, WI.

\$2,500 to Miracle Farm for Children, Brenham, TX.

\$2,000 to Make-A-Wish Foundation of the Texas Gulf Coast, Houston, TX.

\$2,000 to Northwest Academy, Houston, TX.

\$2,000 to Star of Hope Mission, Houston, TX.

## 5096

**College First Foundation \***

2121 Precinct Line Rd.

Hurst, TX 76054 (817) 428-4200

Contact: Nancy Robinson, Admin.

Application address: c/o Nancy Robinson, P.O. Box 637, Hurst, TX 76054

Established in 1996 in TX.

Donor(s): Ronald L. Jensen, Alliance for

Affordable Healthcare Association, Inc.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,444,552 (M); gifts received, \$990,416; expenditures, \$208,627; qualifying distributions, \$197,650; giving activities include \$197,650 for 160 grants to individuals.

**Purpose and activities:** Only children of active employees or agents of participating companies and associations are eligible for the scholarships.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving on a national basis.

**Application information:** Prospective recipients should submit a formal application to the scholarship program offered by the organization to which their parent is a member. Application form required.

**Officers and Directors\*:** Jeff Jensen, \* Pres.; Lou Ann Jensen, \* V.P.; Alan D. Tracy, \* Secy.-Treas.; Nancy Robinson, Admin.

EIN: 752638941

## 5097

**Collins-Binkley Foundation, Inc.**

3304 Tanglewood Trail

Fort Worth, TX 76109-2633

Established in 1980.

Donor(s): William W. Collins, Jr., Margaret B. Collins.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,103,527 (M); expenditures, \$36,457; qualifying distributions, \$34,091; giving activities include \$33,330 for 15 grants (high: \$6,200; low: \$30).

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving limited to TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

Officers and Trustees\*: William W. Collins, Jr.,\*

Pres. and Treas.; Margaret B. Collins, \* V.P. and

Secy.; William W. Collins III, Ann Collins

Florsheim.

EIN: 751740333

## 5098

**Compaq Computer Foundation**

20555 SH249

Houston, TX 77070 (281) 370-0670

Contact: Patricia Dalby

Established in 1988 in TX.

Donor(s): Compaq Computer Corp.

Foundation type: Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$2,864 (M); expenditures, \$185,619; qualifying distributions, \$185,459; giving activities include \$128,500 for 26 grants (high: \$10,000; low: \$500; average: \$1,000-\$25,000) and \$57,005 for 166 employee matching gifts.

**Purpose and activities:** Supports health and human services, and education reform through donations of cash and personal computers and employee matching gifts.

**Fields of interest:** Education; health associations; human services.

**Types of support:** General/operating support; employee matching gifts; in-kind gifts.

**Limitations:** Giving primarily in Houston, TX.

No support for environmental organizations. No grants to individuals.

**Application information:** Application form not required.

Initial approach: Letter (all requests must be in writing)

Copies of proposal: 1

Deadline(s): None

Board meeting date(s): Varies

Final notification: Within 60 days

Officers and Trustees\*: Eckhard Pfeiffer, \* Pres.;

Linda Auwers, \* Secy.

**Number of staff:** 2 full-time professional.

EIN: 760264597

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Boy Scouts of America, Sam Houston Area Council, Houston, TX. For general support.

\$10,000 to Columbia University, Graduate School of Business, NYC, NY. For continuing support.

\$10,000 to Houston Zoological Gardens, Houston, TX. For Meet the Keeper Program.

\$10,000 to Texas Heart Institute, Houston, TX.

For Charlton Heston dinner fund.

\$5,000 to K U H T-TV Channel 8, Houston, TX.

For Primetime Partner program.

\$5,000 to Mental Health Association of Dallas County, Dallas, TX. For tennis tournament program.

\$3,000 to Junior League of Houston, Houston, TX. For volunteer programs.

\$3,000 to Orange Show Foundation, Houston, TX.

\$2,500 to National Alliance To End

Homelessness, D.C. For European Wine

Tasting program.

\$2,500 to River Oaks Garden Club, Houston,

TX. For Bayou Bend Garden program.

## 5099

**The John W. and Alida M. Considine**

Foundation

5100 San Felipe, Ste. 223E

Houston, TX 77056-3611

Established in 1994 in TX.

Donor(s): James F. Considine.

Foundation type: Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,177,592 (M); expenditures, \$73,520;

qualifying distributions, \$53,369; giving

activities include \$52,000 for 4 grants (high:

\$25,000; low: \$5,000).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** James F. Considine, Pres. and Treas.;

W. Clarke Gormley, V.P. and Secy.

**Director:** Lawrence A. Rubenstein.

EIN: 760453135

## 5100

**Loring Cook Foundation**

P.O. Box 1060

McAllen, TX 78505

Scholarship application address: Counselor,

McAllen Memorial High School, McAllen, TX

78502

Incorporated in 1953 in TX.

Foundation type: Independent

**Financial data** (yr. ended 03/31/97): Assets,

\$1,978,416 (M); expenditures, \$117,571;

qualifying distributions, \$115,241; giving

activities include \$113,541 for 43 grants (high:

\$33,900; low: \$100).

**Purpose and activities:** Emphasis on Protestant church support, health associations, including cancer research, higher education, youth and



social service agencies, and cultural programs, including museums; also awards scholarships to students graduating from a local high school.

**Fields of interest:** Museums; arts/cultural programs; higher education; health associations; cancer; cancer research; human services; youth, services; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation; endowment funds; scholarships—to individuals.

**Limitations:** Giving primarily in TX.

**Application information:** Application form required for scholarships.

**Deadline(s):** Mar. 1 for scholarships

**Officers and Director:**\* Carolyn Cook Landrum, Pres.; James W. Collins, V.P. and Treas.; Mrs. Vannie E. Cook, Sr.,\* Secy.

**EIN:** 746050063

**Selected grants:** The following grants were reported in 1997.

\$33,900 to First Presbyterian Church of McAllen, McAllen, TX.

\$10,000 to Salvation Army of Hidalgo County, McAllen, TX.

\$6,000 to Valley Land Fund, McAllen, TX.

\$4,500 to American Cancer Society, McAllen, TX.

\$3,040 to Texas Business Hall of Fame, Dallas, TX.

\$3,000 to McAllen International Museum, McAllen, TX.

\$2,240 to Hidalgo County Historical Museum, Edinburg, TX.

\$2,000 to Su Casa de Esperanza, Pharr, TX.

\$1,500 to Fellowship of Christian Athletes, Mission, TX.

\$1,375 to Boys and Girls Club of McAllen, McAllen, TX.

## 5101

### Mildred Cabe Cook Foundation

3402 Texas Blvd.

Texarkana, TX 75503

Established in 1988 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,264,052 (M); expenditures, \$87,920; qualifying distributions, \$58,538; giving activities include \$50,000 for 21 grants (high: \$13,500; low: \$500).

**Fields of interest:** Museums; higher education; health care; human services; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AR and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Lucille T. Cook, Pres.; Anne C. Slicker, V.P.; Robert McDowell, Secy.-Treas.

**EIN:** 752252349

## 5102

### The Denton A. Cooley Foundation

6624 Fannin, Ste. 2700

Houston, TX 77030 (713) 799-2700

Contact: K.M. Gerrie, Secy.

Incorporated in 1960 in TX.

**Donor(s):** Denton A. Cooley, M.D., Louise T. Cooley.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,723,647 (M); expenditures, \$133,870; qualifying distributions, \$113,680; giving activities include \$113,680 for 121 grants (high: \$35,000; low: \$25; average: \$100-\$1,000).

**Fields of interest:** Hospitals (general); health care; medical research.

**Types of support:** General/operating support; endowment funds; program development; research.

**Limitations:** Giving primarily in the Houston, TX, area. No grants to individuals, or for scholarships, fellowships, publications, or conferences; no loans.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Final notification:** 4 to 6 months

**Officers and Trustees:**\* Denton A. Cooley, M.D.,\* Pres.; Louise T. Cooley,\* V.P.; K.M. Gerrie,\* Secy.; James Berardo,\* Treas.

**Number of staff:** None.

**EIN:** 746053213

**Selected grants:** The following grants were reported in 1996.

\$35,000 to Texas Childrens Hospital, Houston, TX.

\$13,334 to Museum of Medical Science, Houston, TX.

\$4,000 to University of Texas, Longhorn Foundation, Austin, TX.

\$2,500 to Brentwood School, Los Angeles, CA.

\$2,500 to Childrens Museum of Houston, Houston, TX. For Parents and Families Luncheon program.

\$2,500 to Trinity Episcopal Church, Houston, TX.

\$2,100 to Park People, Houston, TX.

\$2,000 to Episcopal High School, Houston, TX.

\$1,500 to Texas Heart Institute, Houston, TX.

\$1,500 to University of Texas Health Science Center, Houston, TX.

## 5103

### Verne Cooper Foundation, Inc.

c/o Steve Mohundro

218 W. 5th St.

Bonham, TX 75418 (903) 583-5574

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,173,906 (M); expenditures, \$82,602; qualifying distributions, \$46,062; giving activities include \$57,050 for 8,486 and \$101 for grants to individuals.

**Limitations:** Giving primarily in Fannin County, TX.

**Application information:** Application form required.

**Deadline(s):** May 1 and Nov. 1

**Officers and Trustees:**\* Verne Cooper,\* Pres.; Bill Russell,\* V.P.; Steve Mohundro,\* Secy.; Hal Fowler, Mary Law, H.L. Milton.

**EIN:** 752547151

## 5104

### The Robert & Mary Ann Cotham

Foundation ☆

201 Main St., Ste. 2300

Fort Worth, TX 76102

Established in 1995 in TX.

**Donor(s):** W. Robert Cotham, Mary Ann Cotham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$935,571 (M); expenditures, \$84,526; qualifying distributions, \$79,072; giving activities include \$84,250 for 16 grants (high: \$25,000; low: \$100).

**Fields of interest:** Theological school/education; religion, association; religion.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* W. Robert Cotham,\* Pres.; Hugh T. Blevins, Jr.,\* V.P.; Mary Ann Cotham,\* Secy.-Treas.

**EIN:** 752572390

## 5105

### The Cottrell Foundation, Inc.

P.O. Box 224076

Dallas, TX 75222 (214) 631-4247

Contact: Isabell Cottrell, Pres.

Established around 1988.

**Donor(s):** Pro-Line Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$58,860 (M); expenditures, \$130,454; qualifying distributions, \$69,887; giving activities include \$54,373 for 57 grants (high: \$11,000; low: \$100).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; education; health care; human services.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:**

**Initial approach:** Call for information

**Deadline(s):** None

**Officer:** Isabell Cottrell, Pres.

**EIN:** 752222138

## 5106

### The Currie Foundation ☆

515 Post Oak Blvd., Ste. 750

Houston, TX 77027 (713) 552-0033

Contact: Jack T. Currie, Pres.

Established in 1986.

**Donor(s):** Jack T. Currie.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,086,000 (M); gifts received, \$407,270; expenditures, \$51,483; qualifying distributions, \$44,686; giving activities include \$44,600 for grants.

**Fields of interest:** Health associations; children & youth, services; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in TX. No grants for direct charitable activities or program-related investments.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Final notification:* Within 1 month

**Officers and Trustees:**\* Jack T. Currie,\* Pres.;

Dorothy P. Currie,\* Secy.; Harriss T. Currie,  
Laura T. Currie.

EIN: 760207466

## 5107

### **Esther McCulloch Dansby and Pauline McCulloch Grant Foundation, Inc.**

c/o Robert P. Wood

P.O. Box 2643

Bryan, TX 77805-2643

Established in 1988 in TX.

**Donor(s):** Esther McCulloch Dansby.&

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,762,535 (M); expenditures, \$86,899;

qualifying distributions, \$74,748; giving

activities include \$74,250 for 6 grants (high:

\$47,250; low: \$500).

**Fields of interest:** Human services; Protestant

agencies & churches; women.

**Limitations:** Giving primarily in TX. No grants to

individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Pauline Grant Diebel, Pres.; Samuel N.

Sharp, V.P.; Esther Jane Grant McDougal,

Secy.-Treas.

**Trustees:** Phillip C. Diebel, Fain McDougal, Jr.

EIN: 742522314

## 5108

### **Theodore P. Davis Charitable Trust**

c/o Chase Bank of Texas, Trust Dept.

P.O. Box 550

Austin, TX 78789 (512) 479-2662

Contact: Sherry Wright, Trust Admin.

Established in 1987 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,765,473 (M); expenditures, \$86,303;

qualifying distributions, \$86,303; giving

activities include \$78,045 for 12 grants (high:

\$10,000; low: \$1,945).

**Fields of interest:** Education; science; religion;

general charitable giving.

**Types of support:** General/operating support;

capital campaigns; building/renovation;

equipment; program development.

**Limitations:** Giving limited to the metropolitan

Austin, TX, area. No support for educational

purposes.

**Application information:** Application forms

available Aug. 1 to Sept. 17. Application form

required.

*Copies of proposal:* 5

*Deadline(s):* Sept. 18

*Board meeting date(s):* Aug.

**Trustees:** Billy Ramsey, Chase Bank of Texas.

EIN: 746254895

## 5109

### **Del Barto-Tramonte Foundation, Inc.**

2127 Broadway

P.O. Box 325

Galveston, TX 77553

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets,

\$1,465,626 (M); expenditures, \$94,393;

qualifying distributions, \$70,046; giving

activities include \$62,500 for 27 grants (high:

\$7,500; low: \$1,000).

**Fields of interest:** Arts/cultural programs;

elementary/secondary education; higher

education; Christian agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving

primarily in TX. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Officers:** Sam G. Tramonte, Pres.; M.L. Cantrell,

Secy.

EIN: 746050231

## 5110

### **Daniel B. Deupree Foundation**

P.O. Box 345

Bonham, TX 75418

Contact: Mrs. Pat McCrae

Application address: 119 N. Center St., Bonham,

TX 75418; Tel.: (903) 583-5612

Established in 1981 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,535,232 (M); expenditures, \$81,563;

qualifying distributions, \$78,100; giving

activities include \$72,913 for 208 grants to

individuals (high: \$300; low: \$150).

**Purpose and activities:** Support for scholarship

grants to individuals attending colleges and

universities.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to TX residents, with

emphasis on Fannin County.

**Application information:** Application form

required.

*Deadline(s):* None

**Trustees:** Bryon Caylor, Joe Deupree, Janie Eller,

James R. Hicks, Mary Law.

EIN: 759033769

## 5111

### **Florence S. Ducey Charitable Trust ☆**

c/o Chase Bank of Texas, Trust Dept.

P.O. Box 2558

Houston, TX 77252-2558

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets,

\$1,061,918 (M); expenditures, \$61,772;

qualifying distributions, \$43,788; giving

activities include \$44,000 for grants.

**Fields of interest:** Animal welfare; health

associations; Boy Scouts; human services;

Christian agencies & churches; women.

**Limitations:** Applications not accepted. Giving

primarily in Houston, TX. No grants to

individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Trustee:** Chase Bank of Texas

EIN: 746071454

## 5112

### **The Bradbury Dyer Foundation**

500 Crescent Ct., Ste. 260

Dallas, TX 75201

Contact: Bradbury Dyer, III, Pres.

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,000,090 (M); gifts received, \$1,000,000;

expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in

1995.

*Deadline(s):* June 30

**Officers and Trustees:**\* Bradbury Dyer III,\*

Pres.; Nancy Anne Dyer,\* Secy.; Brooks Scurry.

EIN: 752629363

## 5113

### **Ennar Foundation**

P.O. Box 1310

Beaumont, TX 77704-8311

Established in 1984 in TX.

**Donor(s):** N.J. Rogers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$575,547 (M); expenditures, \$177,971;

qualifying distributions, \$177,251; giving

activities include \$177,520 for 84 grants (high:

\$50,000; low: \$25).

**Fields of interest:** Media/communications;

arts/cultural programs; higher education;

education; health care; health associations;

human services; religion.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving

primarily in TX. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Trustee:** N.J. Rogers.

EIN: 760101850

**Selected grants:** The following grants were

reported in 1996.

\$75,000 to Liberty University, Lynchburg, VA. 2

grants: \$50,000, \$25,000.

\$25,000 to Citizens for Education, Austin, TX.

\$10,000 to Media Research Center, Alexandria,

VA.

\$5,500 to Mental Health Association of Jefferson

County, Beaumont, TX.

\$5,000 to Salvation Army of Beaumont,

Beaumont, TX.

\$1,500 to Junior League of Beaumont Texas,

Beaumont, TX.

\$1,000 to Art Museum of Southeast Texas,

Beaumont, TX.

\$1,000 to Baptist Hospital of Southeast Texas,

Beaumont, TX.

\$1,000 to Foundation Endowment, Alexandria,

VA.

**5114**  
**Essar Foundation** ☆  
 P.O. Box 1310  
 Beaumont, TX 77704-8311

Established in 1984 in TX.  
**Donor(s):** S.J. Rogers.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$891,039 (M); expenditures, \$60,487; qualifying distributions, \$58,804; giving activities include \$59,275 for grants.  
**Fields of interest:** Arts/cultural programs; higher education; health associations; children & youth, services; Jewish agencies & temples.  
**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on TX. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Franelle Rogers, S.J. Rogers.  
**EIN:** 760101655

**5115**  
**Fain Foundation**  
 807 8th St., Ste. 500  
 Wichita Falls, TX 76301-3381

Established in 1942 in TX.  
**Donor(s):** Minnie Rhea Wood.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,580,409 (M); gifts received, \$100,000; expenditures, \$146,759; qualifying distributions, \$139,735; giving activities include \$140,200 for 26 grants (high: \$50,000; low: \$500).  
**Fields of interest:** Arts/cultural programs; higher education; human services; Protestant agencies & churches.  
**Types of support:** General/operating support; capital campaigns; program development.  
**Limitations:** Applications not accepted. Giving primarily in Wichita Falls, TX. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:** Minnie Rhea Wood,\* Pres. and Treas.; Martha Fain Shores,\* V.P. and Secy.; Mac W. Cannedy, Jr., John M. Kelly, Herbert B. Story, Ann K. Trotter.  
**EIN:** 756016679

**5116**  
**The Felvis Foundation** ☆  
 c/o David R. Graham  
 2413 Maconda Ln.  
 Houston, TX 77027

Established in 1997 in TX.  
**Donor(s):** Robert H. Graham, Mrs. Robert H. Graham.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,633,861 (M); gifts received, \$1,089,860; expenditures, \$6,200; qualifying distributions, \$6,200; giving activities include \$3,500 for 4 grants (high: \$3,000; low: \$500).  
**Fields of interest:** Elementary/secondary education; higher education; environment, plant conservation; housing/shelter, development; boys & girls clubs.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** David R. Graham, Pres.; Robert H. Graham, V.P.; Joanne C. Graham, Secy.-Treas.  
**EIN:** 311519686

**5117**  
**Fentress Foundation**  
 P.O. Box 8359  
 Waco, TX 76714-8359  
**Contact:** Sara Humphreys Warren, Secy.-Treas.

Established in 1959 in TX.  
**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets, \$1,049,041 (M); expenditures, \$27,209; qualifying distributions, \$18,500; giving activities include \$18,500 for 4 grants (high: \$7,500; low: \$1,000).  
**Fields of interest:** Arts/cultural programs; university; Camp Fire.  
**Types of support:** Scholarship funds.  
**Limitations:** Giving limited to TX.  
**Application information:**  
*Initial approach:* Proposal  
*Deadline(s):* June 1  
**Officers and Trustees:** Clara Lacy Fentress,\* Pres.; Sara Humphreys Warren,\* Secy.-Treas.  
**EIN:** 746048267

**5118**  
**Fentress-Brown Foundation, Inc.**  
 P.O. Box 1716  
 Corsicana, TX 75151  
**Contact:** David Brown, Secy.-Treas.

Established in 1976.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,682,149 (M); expenditures, \$66,104; qualifying distributions, \$62,700; giving activities include \$62,700 for grants.  
**Fields of interest:** Arts/cultural programs; health associations; human services; youth, services; federated giving programs; religion.  
**Limitations:** Applications not accepted. Giving limited to Corsicana, Austin, and San Antonio, TX. No grants to individuals.  
**Officers and Trustees:** Dorothy Fentress Brown,\* Chair.; Richard F. Brown,\* Vice-Chair.; David M. Brown,\* Secy.-Treas.; Tim Brown.  
**EIN:** 510191739  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Childrens Cancer Fund of Dallas, Dallas, TX. For research.  
 \$8,500 to First United Methodist Church, Corsicana, TX.  
 \$7,250 to Austin YMBL Sunshine Camp, Austin, TX. 2 grants: \$5,000, \$2,250.  
 \$4,000 to YMCA of Corsicana, Corsicana, TX. For capital campaign.  
 \$3,000 to Estes Park Senior Citizens Center, Estes Park, CO. For building fund.  
 \$3,000 to Salud Clinic, Estes Park, CO. For affordable health care program.  
 \$3,000 to United Way of Navarro County, Corsicana, TX. For annual campaign drive.  
 \$2,250 to American Cancer Society, Fort Collins, CO. For research.

\$2,000 to Paramount Theater for the Performing Arts, Austin, TX. For Camp Paramount Project.

**5119**  
**Fifth Avenue Foundation**  
 801 Cherry St., Ste. 2100  
 Fort Worth, TX 76102 (817) 877-2814  
**Contact:** Whitfield J. Collins, Pres.

Established in 1979 in TX.  
**Donor(s):** Pauline G. Evans.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,670,414 (M); expenditures, \$148,717; qualifying distributions, \$130,957; giving activities include \$125,750 for 69 grants (high: \$7,500; low: \$250).  
**Fields of interest:** Arts/cultural programs; health associations; human services; children & youth, services; community development.  
**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds.  
**Limitations:** Giving limited to local organizations in the Dallas-Fort Worth, TX, area and also to national organizations. No grants for scholarships.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* None  
**Officers and Directors:** Whitfield J. Collins,\* Pres.; Marie Harper,\* V.P.  
**Number of staff:** None.  
**EIN:** 751659424

**5120**  
**Marvin E. Finn Foundation, Inc.**  
 Simley Bldg., 1515 N. Hwy. 281  
 P.O. Box 908  
 Marble Falls, TX 78654-0908 (830) 693-5736  
**Contact:** Marvin E. Finn, Pres.

Established in 1983 in TX.  
**Donor(s):** Marvin E. Finn.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,001,990 (M); gifts received, \$5,000; expenditures, \$53,717; qualifying distributions, \$52,580; giving activities include \$52,500 for 13 grants (high: \$10,000; low: \$500).  
**Fields of interest:** Human services; children & youth, services; housing/shelter, development.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in TX. No grants to individuals.  
**Application information:** Application form required.  
*Initial approach:* Letter to request application  
*Deadline(s):* Nov. 1  
*Final notification:* Dec. 1; positive responses only

**Officers and Directors:** Marvin E. Finn,\* Pres.; Linda F. Finn,\* Secy.; Gregory M. Finn, Wayne C. Thelen.  
**EIN:** 742290608  
**Selected grants:** The following grants were reported in 1996.  
 \$12,000 to Helping Center, The, Marble Falls, TX.

\$11,500 to Texas Catholic Conference Electronic Communications, Volunteers for Education and Social Services, Austin, TX. For operating support.

\$5,000 to Save The Children, Lawrence, KS.  
\$4,000 to CARE Foundation, Dallas, TX.

\$4,000 to Court Appointed Special Advocates for the Highland Lakes Area, Kingsland, TX. For operating support.

\$4,000 to Society of Saint Andrew, Dallas, TX. For operating support.

\$3,500 to Counseling, Marble Falls, TX. For operating support.

\$2,500 to Habitat for Humanity of Highland Lakes, Marble Falls, TX.

\$2,000 to Caritas of Austin, Austin, TX.

\$1,500 to I Am That I Am Training Center, Dallas, TX. For operating support.

## 5121

### Flynn Family Foundation ☆

200 Bluffcove  
San Antonio, TX 78216

Established in 1994 in TX.

**Donor(s):** Patricia A. Flynn, Robert W. Flynn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$842,535 (M); gifts received, \$336,250; expenditures, \$70,850; qualifying distributions, \$67,011; giving activities include \$69,982 for grants.

**Fields of interest:** Higher education; cancer; biomedicine research; gun control; courts/judicial administration; housing/shelter, development; community development, neighborhood development.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on Washington, DC and IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Patricia A. Flynn, Robert W. Flynn.  
EIN: 746423178

## 5122

### The Gerald J. Ford Foundation, Inc. ☆

200 Crescent Ct., Ste. 1350  
Dallas, TX 75201

Established in 1997 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,899,246 (M); gifts received, \$75,970; expenditures, \$504; qualifying distributions, \$465.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in 1997. First year of operation.

**Officers and Directors:** Gerald J. Ford,\* Pres.; Nancy Foederer, Secy.; Christie S. Flanagan, Carl B. Webb.  
EIN: 752729818

## 5123

### Foresight Foundation

2605 Pecan Dr.  
Temple, TX 76502  
**Contact:** Alan C. Jones, M.D., Pres.

Established in 1986 in TX.

**Donor(s):** Alan C. Jones, M.D., Lillian McKibbin.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,138,788 (M); gifts received, \$308; expenditures, \$70,787; qualifying distributions, \$59,000; giving activities include \$59,000 for 9 grants (high: \$20,000; low: \$2,000).

**Purpose and activities:** Awards and grants are limited to institutions where primary activities are to support senior centers in central TX; provide sight-saving programs in developing countries; and for local schools and colleges, local United Ways and Rotary Foundations; also some support in developing countries.

**Fields of interest:** Higher education; health associations; eye disease; eye research; human services; aging, centers & services; federated giving programs; religious federated giving programs; government/public administration; minorities; Latinos; aging.

**International interests:** Africa; Latin America; Mexico; Central America.

**Types of support:** Capital campaigns; building/renovation; equipment; endowment funds; program development; seed money; matching funds.

**Limitations:** Giving limited to central TX.

Generally, no support for program operations.

**Publications:** Informational brochure.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** Oct. 1

**Board meeting date(s):** Nov.

**Final notification:** Nov.

**Officer and Trustees:** Alan C. Jones, M.D.,\* Pres. and Secy.; John M. Burrough, David Fischer, Charles Harrel, Ginger Jones, Scott MacEwan.

**Number of staff:** None.

EIN: 742444567

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Christian Blind Mission International, TX. 2 grants: \$50,000, \$10,000.  
\$10,000 to Senior Center, Temple, TX. For endowment.

\$10,000 to University of Mary Hardin-Baylor, Belton, TX.

\$5,000 to Lighthouse for Christ, TX.

\$5,000 to Temple Public Library, Foundation of, Temple, TX.

\$2,652 to Gatesville Senior Center, Gatesville, TX.

\$2,000 to Bible Study Fellowship, San Antonio, TX.

\$2,000 to Saint Francis Episcopal School, Temple, TX. For endowment.

\$2,000 to United Way of Central Texas, Temple, TX.

## 5124

### Marshall Formby Foundation

c/o Hale County State Bank, Trust Dept.  
P.O. Box 970  
Plainview, TX 79072  
**Contact:** Garry A. Petras, Sr. V.P. and Trust Off., Hale County State Bank

Established in 1987 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,116,967 (M); expenditures, \$85,381; qualifying distributions, \$72,000; giving activities include \$72,000 for 7 grants (high: \$18,000; low: \$3,000).

**Fields of interest:** Higher education; education; hospitals (general); human services; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation; equipment.

**Limitations:** Applications not accepted. Giving primarily in Plainview, TX. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John Anderson, Tom Hamilton, Graddy Tunnel.

**Agent:** Hale County State Bank.

EIN: 752156614

**Selected grants:** The following grants were reported in 1997.

\$18,000 to Hale County Hospital Authority, Plainview, TX. For equipment.

\$18,000 to Texas Tech University, Lubbock, TX.

\$18,000 to YMCA of Plainview, Plainview, TX.

For capital support.

\$5,000 to First Baptist Church, Plainview, TX.

For prison ministry program.

\$5,000 to Plains Baptist Assembly, Floydada, TX.

\$5,000 to Plainview Christian Academy, Plainview, TX.

\$3,000 to Gideons, Plainview, TX. For Bible distribution program.

## 5125

### Formosa Plastics Environmental Endowment Trust Fund

c/o First National Bank  
P.O. Drawer 7  
Port Lavaca, TX 77979

Established around 1992.

**Donor(s):** Formosa Plastics Corp., U.S.A.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,146,232 (M); expenditures, \$67,673; qualifying distributions, \$59,279 for 3 grants (high: \$24,000; low: \$15,619).

**Fields of interest:** Natural resource conservation & protection; wildlife preservation & protection; public affairs, government agencies.

**Limitations:** Giving limited to southern TX.

**Application information:** Application form required.

**Deadline(s):** None

**Trustees:** W.H. Bauer, Jr., Jack Wu.

EIN: 746388418

**Selected grants:** The following grants were reported in 1997.

\$24,000 to Point Comfort, City of, Point Comfort, TX. For environmental project.

\$19,660 to YMCA of Victoria, Victoria, TX. For development of environmental education program at summer camp.  
 \$15,619 to Texas Agricultural Extension Service, College Station, TX. For Calhoun County Sustainable Development Project.

## 5126

**Formosa Plastics Religious Trust**

c/o First National Bank  
 P.O. Drawer 7  
 Port Lavaca, TX 77979  
 Contact: William H. Bauer, Jr., Tr.

Established in 1995 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,011,355 (M); expenditures, \$16,310; qualifying distributions, \$9,985; giving activities include \$9,985 for 3 grants (high: \$5,000; low: \$1,100).

**Fields of interest:** Religion.

**Limitations:** Giving limited to Calhoun, Jackson, and Victoria counties, TX. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Oct. 1

**Trustees:** William H. Bauer, Jr., Jack Wu.

**EIN:** 746432974

## 5127

**Forrest Foundation ☆**

P.O. Box 690586  
 Houston, TX 77269-0586 (281) 893-1168  
 Contact: Kent D. Forrest, Tr.

Established in 1953.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$900,328 (M); expenditures, \$72,224; qualifying distributions, \$52,586; giving activities include \$53,300 for grants.

**Fields of interest:** Education; hospitals (general); human services; federated giving programs; Protestant agencies & churches.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Mary Jo English, Kent D. Forrest, Lynn Forrest, Jean McNeely.

**EIN:** 756021465

## 5128

**Harriet & Joe Foster Foundation**

(Formerly Joe B. Foster Family Foundation)  
 325 Sugarberry Cir.  
 Houston, TX 77024  
 Contact: Harriet R. Foster, Pres.  
 FAX: (713) 789-3061

Established in 1995 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$30,723 (M); gifts received, \$125,000; expenditures, \$99,663; qualifying distributions, \$99,663; giving activities include \$99,650 for 21 grants (high: \$29,200; low: \$500).

**Fields of interest:** Museums; health associations; human services; hospices.

**Types of support:** Continuing support; annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in the Houston, TX, area.

**Officers:** Harriet R. Foster, Pres. and Treas.; William Warren Foster, V.P.; D. Bryan Ruez, Secy.

**Directors:** Jennifer Kate Foster, Kenneth Knox Foster.

**EIN:** 760464978

## 5129

**The Foundation for Church Growth**

2710 Bay Meadows  
 Dallas, TX 75234 (972) 247-0219  
 Contact: Edwin V. Bonneau, Pres.

Established in 1993 in TX.

**Donor(s):** Edwin V. Bonneau.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,299,461 (M); expenditures, \$153,807; qualifying distributions, \$149,236; giving activities include \$149,150 for 9 grants (high: \$68,400; low: \$500).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Edwin V. Bonneau,\* Pres.; Todd O. Bonneau,\* V.P.; Barbara J. Bonneau,\* Secy.-Treas.; Julie L. Bonneau.

**EIN:** 752181549

**Selected grants:** The following grants were reported in 1997.

\$84,400 to Farmers Branch Church of Christ, Farmers Branch, TX. 2 grants: \$68,400 (For Outreach Ministry program), \$16,000 (For general operating support).

\$57,750 to Abilene Christian University, Abilene, TX. For baseball scholarship fund.

\$3,000 to Christian Services of the Southwest, Dallas, TX. For general operating support.

\$1,000 to Marketplace Ministries, Dallas, TX. For general operating support.

\$1,000 to Northwest Bible Church, Dallas, TX. For Russia trip fund.

\$1,000 to Thousand Oaks Ranch, Dallas, TX. For youth facility program.

\$500 to Christian Appeal Publishers, Amarillo, TX. For general operating support.

\$500 to Wineskins, Nashville, TN. For general operating support.

## 5130

**The Eleanor and Frank Freed**

**Foundation ☆**  
 700 Louisiana, Ste. 2550  
 Houston, TX 77002  
 Contact: Randall E. Evans, Tr.

Established in 1992 in TX.

**Donor(s):** Eleanor Freed Stern.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,897,054 (M); gifts received, \$323,500; expenditures, \$224,226; qualifying distributions, \$197,363; giving activities include \$198,042 for 17 grants (high: \$50,000; low: \$1,000).

**Fields of interest:** Museums (art).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

**Officers and Trustees:**\* Stewart Orton,\* Pres.; Adolph O. Susholtz,\* V.P.; Randall E. Evans,\* Secy.; Benjamin D. Rosenberg,\* Treas.; Robert Loeb.

**EIN:** 760385085

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Houston Public Library, Houston, TX. For general support.

\$50,000 to Museum of Fine Arts, Houston, Glassell School of Art, Houston, TX. For auditorium and slide library fund.

\$35,000 to Contemporary Arts Museum, Houston, TX. For general support.

\$16,250 to Holocaust Education Center and Memorial Museum of Houston, Houston, TX. For educational exhibit.

\$16,250 to Texas Fine Arts Association, Austin, TX. For general support.

\$9,250 to Museum of Fine Arts, Houston, Houston, TX. For general support.

\$3,000 to Houston Grand Opera, Houston, TX. For general support.

\$3,000 to Houston Symphony Society, Houston, TX. For general support.

\$2,792 to Arts and Science Center for Southeast Arkansas, Pine Bluff, AR. For material distribution.

\$1,000 to Memphis Brooks Museum of Art, Memphis, TN. For art exhibit fund.

## 5131

**Sally & Bernard Fuchs Charitable Foundation**

121 N. Post Oak Ln., Apt. 2206  
 Houston, TX 77024

Established in 1985 in TX.

**Donor(s):** Bernard Fuchs, Sally Fuchs.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$383,270 (M); gifts received, \$169,569; expenditures, \$66,747; qualifying distributions, \$64,975; giving activities include \$64,178 for 79 grants (high: \$4,000; low: \$30).

**Fields of interest:** Arts/cultural programs; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bernard Fuchs, Pres. and Treas.; Roslyn Beth Fuchs Haikin, V.P. and Secy.

**EIN:** 760155368

**Selected grants:** The following grants were reported in 1996.

\$30,000 to Mesivta Yeshiva Rabbi Chaim Berlin, Brooklyn, NY. 2 grants: \$15,000 each.

\$10,000 to United Jewish Campaign, Houston, TX. For Jewish Federation of Greater Houston program.

\$9,000 to Bnos Yisrael.

\$2,485 to Jewish Community Center of Houston, Houston, TX. 2 grants: \$1,485, \$1,000.

\$2,000 to Jewish Institute for National Security Affairs, DC.  
 \$2,000 to Pan Massachusetts Challenge Trust, Boston, MA.  
 \$1,500 to Shlenker School, Houston, TX.  
 \$1,100 to Episcopal High School, Houston, TX.

## 5132

**Gates of Chai**

500 Throckmorton, Ste. 1400  
 Fort Worth, TX 76102

Established in 1984.

**Donor(s):** Marcia P. Kurtz.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,194,934 (M); expenditures, \$48,188; qualifying distributions, \$40,490; giving activities include \$34,500 for 8 grants (high: \$18,000; low: \$500).

**Fields of interest:** Hospitals (general); human services; civil rights, advocacy; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors\*:** Marcia P. Kurtz, \* Pres.; Richard Spellman, \* V.P.; Marvin E. Blum, \* Secy.-Treas.

EIN: 752002419

## 5133

**A. S. Genecov Foundation**

P.O. Box 132450  
 Tyler, TX 75713-2450  
 Contact: Felicity Reedy  
 FAX: (903) 509-8866

Established in 1955.

**Donor(s):** A.S. Genecov, \*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,568,000 (M); gifts received, \$37,900; expenditures, \$72,779; qualifying distributions, \$69,325; giving activities include \$69,325 for 21 grants (high: \$25,000; low: \$100).

**Fields of interest:** Elementary/secondary education; education; food banks; women, centers & services; Jewish agencies & temples.

**Types of support:** Continuing support; annual campaigns.

**Limitations:** Applications not accepted. Giving limited to eastern TX. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dennis D. Darryl, Mgr.; Terry Muntz Darryl, Mgr.; Maurine Genecov Muntz, Mgr.

**Number of staff:** None.

EIN: 756023698

## 5134

**R. Leon Gibson and Mary F. Gibson Foundation**

P.O. Box 1501  
 Kilgore, TX 75663 (903) 984-7987  
 Contact: Charles Watkins, Pres.

Established in 1990 in TX.

**Donor(s):** Mary F. Gibson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,145,886 (M); expenditures, \$62,193; qualifying distributions, \$60,181; giving activities include \$61,000 for 21 grants (high: \$15,000; low: \$325).

**Fields of interest:** Arts/cultural programs; education; health care; athletics/sports, amateur leagues; Protestant agencies & churches.

**Types of support:** Building/renovation; program development.

**Limitations:** Giving limited to TX. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors\*:** Charles Watkins, \* Pres.; Harold G. Habenicht, \* Secy.-Treas.; Elizabeth Delashaw, Mary F. Gibson, Suzanne Gibson.

EIN: 752340623

**Selected grants:** The following grants were reported in 1996.

\$15,000 to East Texas Treatment Center for the Physically Handicapped, Kilgore, TX. For renovations.

\$10,000 to Saint Lukes Methodist Church, Kilgore, TX. For property maintenance.

\$5,000 to University of Texas Health Science Center, Tyler, TX. For programs.

\$4,000 to Kilgore Youth Softball Association, Kilgore, TX. For baseball field lighting program.

\$4,000 to Wesley Foundation, Kilgore, TX. For renovations.

\$1,225 to Windridge Therapeutic Equestrian Center of East Texas, Longview, TX. For programs.

\$1,000 to Jarvis Christian College, Hawkins, TX. For scholarships.

\$1,000 to Kilgore College, Kilgore, TX. For Shakespeare Festival programs.

\$1,000 to Scottish Rite Hospital for Crippled Children, Dallas, TX. For budget assistance fund.

\$1,000 to Texas Independent College Fund, Lon Morris College, Fort Worth, TX. For programs.

## 5135

**Gilliland Family Foundation \***

(Formerly Search Foundation)

1201 S. Taylor  
 Amarillo, TX 79101

Established in 1996 in TX.

**Donor(s):** Bill Gilliland, Sandra Gilliland.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,059,743 (M); gifts received, \$1,000; expenditures, \$56,914; qualifying distributions, \$48,728; giving activities include \$39,504 for 14 grants (high: \$6,000; low: \$500).

**Fields of interest:** Museums; museums (art); education; cancer; boys & girls clubs.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sandra Gilliland, Pres. and Treas.; Robin Hall, V.P. and Secy.; Loti D'Ati, V.P.; Bill Gilliland, V.P.

EIN: 760181982

## 5136

**Glacier Christian Foundation, Inc.**

P.O. Box 50065  
 Austin, TX 78763-0065  
 Contact: Jack D. Brown, V.P.

Established around 1989.

**Donor(s):** Jack D. Brown, M. Nell Brown.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$639,247 (M); gifts received, \$36,607; expenditures, \$78,449; qualifying distributions, \$59,872; giving activities include \$58,945 for 32 grants (high: \$12,707; low: \$500).

**Purpose and activities:** Giving exclusively to Christian causes of donors' choice.

**Fields of interest:** Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national and international basis. No grants to individuals.

**Application information:** Funds fully committed. Contributes only to pre-selected organizations. Unsolicited requests for funds not considered or acknowledged.

**Officers:** M. Nell Brown, Pres.; Jack D. Brown, V.P.

EIN: 742290095

## 5137

**The Gladys B. Foundation**

c/o Mr. and Mrs. Warren Burnett  
 2951 Marina Bay Dr., No. 130-338  
 League City, TX 77573

Established in 1992 in TX.

**Donor(s):** Warren Burnett.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,135,617 (M); expenditures, \$67,970; qualifying distributions, \$63,822; giving activities include \$62,500 for 5 grants (high: \$50,000; low: \$2,500).

**Fields of interest:** Social sciences; minorities.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors\*:** Warren Burnett, \* Pres.; Kay Taylor Burnett, \* Secy.; Richard C. Abalos.

EIN: 760370448

## 5138

**The Glazer Foundation**

14860 Landmark Blvd.  
 Dallas, TX 75240

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$979,971 (M); expenditures, \$101,639; qualifying distributions, \$87,715; giving activities include \$87,715 for 19 grants (high: \$36,000; low: \$75).

**Fields of interest:** Arts/cultural programs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Dallas, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

**Trustee:** Robert S. Glazer.

EIN: 756012545

**Selected grants:** The following grants were reported in 1996.

\$36,000 to Jewish Federation of Greater Dallas, Dallas, TX.

\$15,000 to Temple Emanu-El, Dallas, TX.

\$10,000 to Dallas Home for Jewish Aged, Dallas, TX.

\$10,000 to Hockaday School, Dallas, TX.

\$4,000 to Lamplighter School, Dallas, TX.

\$3,000 to Dallas Museum of Art, Dallas, TX.

\$2,000 to Golden Acres, Friends of, Dallas, TX.

\$1,000 to American Jewish Congress, Dallas, TX.

\$1,000 to Leukemia Society of America, Dallas, TX.

\$600 to National Council of Jewish Women, Dallas, TX.

### 5139

#### Global Industrial Technologies Foundation ☆

2121 San Jacinto St., Ste. 2500

Dallas, TX 75201 (214) 953-4500

Contact: Ken Fernandez, Pres.

Established in 1996 in TX.

**Donor(s):** Global Industrial Technologies, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,005,795 (M); gifts received, \$1,000,000; expenditures, \$14,051; qualifying distributions, \$13,516; giving activities include \$8,650 for 10 grants (high: \$4,000; low: \$200).

**Fields of interest:** Education; senior continuing care community.

**Limitations:** Giving primarily in TX.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Kenneth C.

Fernandez,\* Pres.; Sandra Baird,\* Secy.;

Candace Ross, Treas.; Mary Wagner.

EIN: 752699251

### 5140

#### William Jesse Godwin Foundation

c/o NationsBank of Texas, N.A.

P.O. Box 308

Whitesboro, TX 76273

Contact: Gene Bryan, Dir.

Established in 1963.

**Donor(s):** Godwin Foundation Trusts.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$528,835 (M); gifts received, \$61,555; expenditures, \$64,121; qualifying distributions, \$64,109; giving activities include \$43,384 for 17 grants (high: \$15,000; low: \$500) and \$18,300 for 10 grants to individuals (high: \$2,000; low: \$1,000).

**Fields of interest:** Education; human services; government/public administration; Protestant agencies & churches.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to Grayson County, TX.

**Application information:** For scholarship assistance, send a letter including tuition cost, room and board fees, major field of study, and student's future plans. Application form required.

*Deadline(s):* None

**Directors:** Carl Bryan, Cary Bryan, Gene Bryan, Ralph A. Porter.

EIN: 756036128

**Selected grants:** The following grants were reported in 1996.

\$16,500 to Whitesboro, City of, Whitesboro, TX. 2 grants: \$15,000 (For Godwin Park Fund), \$1,500 (For operating support).

\$5,000 to First Baptist Church, Whitesboro, TX.

2 grants: \$2,500 (For operating support), \$2,500 (Toward programs for needy families).

\$4,784 to Sherwood Shores Voluntary Fire

Department, Gordonville, TX. For operating

support and equipment.

\$3,000 to Bones Chapel Church, Whitesboro,

TX. For operating support.

\$2,500 to First Presbyterian Church,

Whitesboro, TX.

\$2,300 to Texas Game Warden Association,

Austin, TX.

\$1,500 to Sadler Volunteer Fire Department,

Sadler, TX. For operating support and training.

\$1,300 to First United Methodist Church,

Whitesboro, TX. For operating support.

### 5141

#### The Lee & Carolyn Goodman

##### Foundation ☆

1701 River Run Rd., Ste. 203

Fort Worth, TX 76107

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$2,157 (M); gifts received, \$89,000; expenditures, \$88,334; qualifying distributions, \$88,334; giving activities include \$87,219 for 22 grants (high: \$18,538; low: \$100).

**Fields of interest:** Christian agencies & churches; Protestant agencies & churches; religion.

**Limitations:** Giving limited to TX.

**Trustee:** Lee Goodman, Jr.

EIN: 752078655

### 5142

#### Aron S. & Anaruth P. Gordon Foundation

2401 Fountain View Dr., Ste. 350

Houston, TX 77057

Established in 1968 in TX.

**Donor(s):** Aron S. Gordon, Anaruth P. Gordon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,683,255 (M); expenditures, \$42,615; qualifying distributions, \$40,769; giving activities include \$40,769 for 29 grants (high: \$7,264; low: \$50).

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; hospitals (general); health associations; cancer; human services; children & youth, services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Aron S. Gordon, Daniel P. Gordon.

EIN: 746109511

### 5143

#### Harry B. & Aileen B. Gordon Foundation

5847 San Felipe, Ste. 1675

Houston, TX 77057

Established in 1968 in TX.

**Donor(s):** Harry B. Gordon, Aileen B. Gordon.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,617,992 (M); expenditures, \$27,941; qualifying distributions, \$26,250; giving activities include \$26,250 for 10 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; education; health associations; medical research.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Aileen B. Gordon, Harry B. Gordon.

EIN: 746109514

### 5144

#### Gray-Pampa Foundation, Inc.

412 Combs-Worley Bldg.

Pampa, TX 79065

Contact: Wesley Green, Chair.

*Application address:* 401 Combs-Worley Bldg.,

Pampa, TX 79065; Tel.: (806) 669-3191

Established in 1954.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,662,178 (M); gifts received, \$1,245; expenditures, \$48,590; qualifying distributions, \$47,000; giving activities include \$45,708 for 12 grants (high: \$29,208; low: \$500).

**Purpose and activities:** "Emphasis given to support of library endeavors and support for the under-privileged."

**Fields of interest:** Libraries/library science; human services; federated giving programs.

**Types of support:** General/operating support; equipment.

**Limitations:** Giving limited to the Panhandle of TX, with emphasis to Pampa and Gray counties.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* July 1 and Dec. 1

**Officer and Trustees:**\* Wesley Green,\* Chair.;

Kenneth W. Fields, Aubrey Steele, Bill W.

Waters, Floyd Watson.

EIN: 756021715

### 5145

#### The George Grayson Foundation

100 N. Central Expwy., Ste. 1204

Richardson, TX 75080

Established in 1990 in TX.

**Donor(s):** George D. Grayson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$608,655 (M); expenditures, \$144,068; qualifying distributions, \$143,895; giving activities include \$142,061 for 8 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Elementary/secondary education; education; health care; cancer; abuse prevention.

**Limitations:** Applications not accepted. Giving primarily in CA, TX, and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* George D. Grayson,\* Pres.; Kathy Bender Grayson,\* V.P.; James E. Shepherd,\* Secy.  
EIN: 752375952

#### 5146

##### The J. Paul Grayson Foundation ☆

1701 N. Greenville Ave., Ste. 702  
Richardson, TX 75081

Established in 1990 in TX.

**Donor(s):** J. Paul Grayson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,734,054 (M); expenditures, \$68,424; qualifying distributions, \$34,468; giving activities include \$32,500 for 2 grants (high: \$27,500; low: \$5,000).

**Fields of interest:** Pediatrics; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* J. Paul Grayson,\* Pres.; Marleen Grayson Aaron,\* V.P.; James E. Shepherd,\* Secy.  
EIN: 752379425

#### 5147

##### Morris Greenspun Foundation

3717 Maplewood Ave.  
Dallas, TX 75205-2826 (214) 521-5261  
Contact: Theodore S. Hochstim, Dir.

Established in 1964 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,825,059 (M); expenditures, \$75,116; qualifying distributions, \$63,100; giving activities include \$63,100 for 59 grants (high: \$7,200; low: \$20).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; higher education; human services; Jewish agencies & temples; general charitable giving.  
**Limitations:** Giving primarily in Los Angeles, CA, New York, NY, and Dallas, TX. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Iva G. Hochstim, Theodore S. Hochstim, Raymond Marcus.

**Number of staff:** None.

EIN: 756019227

#### 5148

##### M. A. & Josephine R. Grisham Foundation

c/o Bank of Texas Trust Co.  
2009 Independence Dr., Ste. 100  
Sherman, TX 75090 (903) 813-5105  
Contact: Regina D. Pruitt  
Application address: c/o Dan McDonald, Jr., 3 Forest Plz., Ste. 1660, 12221 Merit Dr., Dallas, TX 75157; Tel.: (972) 387-9955

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/98): Assets, \$1,367,875 (M); expenditures, \$69,596; qualifying distributions, \$66,000; giving activities include \$27,000 for 4 grants.

**Fields of interest:** Music; education; religion.

**Limitations:** Giving primarily in CA, NY, and TX. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Letter

**Copies of proposal:** 6

**Deadline(s):** None

**Trustees:** Mrs. Harwell Barber, Daniel Blinkoff, Susannah Blinkoff, Carol Hall Majzlin, Josephine Renzulli.  
EIN: 756054079

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Americans for Oxford, NYC, NY. For lecture program.

\$10,000 to Gina Bachauer Endowment Fund, NYC, NY. For Orchestra Fund.

\$10,000 to Young Playwrights, NYC, NY.

\$5,000 to Santa Fe Depot Restoration, Santa Fe, NM. 2 grants: \$2,500 (For scholarships), \$2,500 (For programs).

\$2,000 to American Place Theater, NYC, NY.

\$2,000 to Carnegie Hall Society, NYC, NY. For educational programs.

\$2,000 to Metropolitan Opera, NYC, NY. For Orchestra Fund and programs.

\$1,000 to Dramatists Guild, Foundation of the, NYC, NY.

#### 5149

##### James P. Grizzard Foundation ☆

3131 W. Alabama, Ste. 210  
Houston, TX 77098

Established in 1976 in TX.

**Donor(s):** James P. Grizzard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$375,950 (M); expenditures, \$63,175; qualifying distributions, \$54,964; giving activities include \$55,000 for 1 grant.

**Purpose and activities:** Giving to a community foundation.

**Fields of interest:** Foundations (community).

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** James M. Grizzard, Suzanne Grizzard Werner.  
EIN: 741922094

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Greater Houston Community Foundation, Houston, TX. For scholarships.

\$2,500 to Junior Achievement of Southeast Texas, Houston, TX. For general support.

#### 5150

##### Leon and Beatrice Obenhaus Grodhaus Foundation

420 Walnut  
P.O. Box 867  
Columbus, TX 78934  
Contact: James H. Whitcomb, Secy.-Treas.

Established in 1984 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,509,468 (M); expenditures, \$82,657; qualifying distributions, \$65,229; giving activities include \$65,229 for 12 grants (high: \$25,000; low: \$529).

**Purpose and activities:** Giving primarily for welfare programs for needy families, the elderly, and health organizations; support also for education.

**Fields of interest:** Education; hospitals (general); human services; aging, centers & services; Christian agencies & churches; aging.

**Types of support:** Endowment funds; scholarship funds.

**Limitations:** Giving limited to Weimar and Colorado counties, TX.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer and Trustees:**\* James H. Whitcomb,\* Secy.-Treas.; F.T. Barfield, Alfred Flourmy, Gus H. Miller, Jr., Harvey Vomsand.  
EIN: 746328959

#### 5151

##### Rita Guy Christian Music Ministry, Inc.

14614 Falling Creek, Ste. 201  
Houston, TX 77068  
Contact: Rev. Clara M. Lewis, Treas.  
Application address: 5338 Lawn Arbor,  
Houston, TX 77066; Tel.: (281) 444-3525

Established in 1985 in CA.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,043,303 (M); expenditures, \$176,614; qualifying distributions, \$161,854; giving activities include \$45,029 for 9 grants (high: \$38,029; low: \$250).

**Purpose and activities:** Support for Christian music and related performing arts for religious worship.

**Fields of interest:** Music; Christian agencies & churches.

**Limitations:** Giving primarily in MI. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Proposal

**Copies of proposal:** 7

**Deadline(s):** None

**Officers and Directors:**\* Gordon E. Nelson,\* Pres.; Harry Platt,\* Secy.; Rev. Clara M. Lewis,\* Treas.; John Mizanowski.  
EIN: 770101026



**5152**  
**Paul and Mary Haas Foundation** ☆  
 P.O. Box 2928  
 Corpus Christi, TX 78403 (512) 887-6955  
 Contact: Karen L. Wesson, Exec. Dir.

Trust established in 1954 in TX.

**Donor(s):** Paul R. Haas, Mary F. Haas.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,930,446 (M); gifts received, \$349,687; expenditures, \$194,385; qualifying distributions, \$163,439; giving activities include \$53,861 for 50 grants (high: \$20,000; low: \$700; average: \$5,000) and \$89,500 for 60 grants to individuals (high: \$2,000; low: \$350).

**Purpose and activities:** Primary areas of interest include social services, the disadvantaged and the homeless, higher and other education, and civic affairs. Grants also for youth agencies, housing, child development, alcohol abuse programs, early childhood, and adult education, the fine arts and other cultural programs, and community funds; scholarships only to Corpus Christi High School graduates entering freshman year; limited medical support, including cancer and other medical research.

**Fields of interest:** Visual arts; performing arts; dance; music; arts/cultural programs; education, association; early childhood education; child development, education; elementary school/education; secondary school/education; higher education; adult/continuing education; adult education—literacy & basic skills; reading; education; animal welfare; hospitals (general); family planning; medical care, rehabilitation; health care; substance abuse, services; health associations; cancer; AIDS; alcoholism; cancer research; AIDS research; delinquency prevention/services; food services; housing/shelter, development; youth development, services; human services; children & youth, services; child development, services; family services; aging, centers & services; women, centers & services; homeless, human services; civil rights; community development; federated giving programs; government/public administration; leadership development; disabled; aging; women; economically disadvantaged; homeless.

**Types of support:** General/operating support; continuing support; annual campaigns; equipment; emergency funds; program development; conferences/seminars; seed money; scholarship funds; scholarships—to individuals; matching funds.

**Limitations:** Giving primarily in the Corpus Christi, TX, area. No grants to individuals (except for student aid); no support for graduate students.

**Publications:** 990-PF, grants list, application guidelines, financial statement.

**Application information:** Application form required.

**Initial approach:** Proposal for organizations; letter or telephone for scholarship applicants

**Copies of proposal:** 2

**Deadline(s):** For scholarships, Aug. of senior high school year; none for other grants

**Board meeting date(s):** 1st quarter of the year

**Final notification:** Within a few weeks of receipt of proposal

**Officers and Trustees:** Paul R. Haas, \* Pres.; Rheta Haas Page, \* Secy.; Mary F. Haas, Raymond P. Haas, Rene Haas.  
**Number of staff:** 1 part-time professional.  
**EIN:** 746031614

**5153**  
**F. V. Hall, Jr. & Marylou Hall Children's Crisis Foundation**

c/o NationsBank of Texas, N.A.  
 901 Main St., P.O. Box 831041  
 Dallas, TX 75283-1041  
**Contact:** Don Tekell  
**Application address:** c/o Don Tekell, NationsBank of Texas, N.A., 100 N. Main St., Corsicana, TX, 75110

Established in 1978 in TX.

**Donor(s):** F.V. Hall, Jr. & MaryLou Hall.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,454,120 (M); expenditures, \$83,499; qualifying distributions, \$66,458; giving activities include \$64,925 for 1 grant.

**Purpose and activities:** Support for infants and children less than twelve years of age who are in a situation of crisis, critical need, or critical want in Tom Green County, TX only.

**Fields of interest:** Children & youth, services; economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Tom Green County, TX.

**Application information:** Application form required.

**Deadline(s):** None

**Officers:** Robert Grant, Mgr.; Susan Marshall, Mgr.; Craig Porter, Mgr.

**Trustee:** NationsBank of Texas, N.A.

**EIN:** 756260350

**Selected grants:** The following grants were reported in 1997.

\$64,925 to F. V. Hall, Jr., and Marylou Hall  
 Childrens Crisis Foundation, San Angelo, TX.

**5154**  
**Craig and Kathryn Hall Foundation** ☆

(Formerly Hall Foundation for Individual Opportunity)  
 750 N. St. Paul, Ste. 200  
 Dallas, TX 75201

Established in 1979.

**Donor(s):** Craig Hall.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$8,703 (M); gifts received, \$185,458; expenditures, \$191,550; giving activities include \$191,202 for 57 grants (high: \$50,000; low: \$100).

**Fields of interest:** Arts/cultural programs; education; health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Dallas, TX.

**Officers and Directors:** Craig Hall, \* Pres.;

Donald L. Braun, \* Treas.

**Trustee:** Kathryn Hall.

**EIN:** 382275211

**5155**  
**The Robert and Marie Hansen Family Foundation**

10110 Pebble Park Ln.  
 Houston, TX 77036 (713) 774-4354  
**Contact:** John P. Hansen, Dir.

Established in 1994 in TX.

**Donor(s):** Robert A. Hansen, Marie T. Hansen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$651,271 (M); gifts received, \$300,000; expenditures, \$193,616; qualifying distributions, \$172,612; giving activities include \$172,612 for 58 grants (high: \$75,000; low: \$20).

**Fields of interest:** Secondary school/education; libraries/library science; education; health associations; human services; Roman Catholic agencies & churches.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Karen A. Clifton, Paul T. Clifton, John P. Hansen, Marie T. Hansen, Mark W. Hansen, Robert A. Hansen.

**EIN:** 760442783

**Selected grants:** The following grants were reported in 1996.

\$75,000 to Divine Savior Holy Angels High School, Milwaukee, WI. For library fund.

\$26,450 to Marquette University High School, Milwaukee, WI. For College Preparatory School programs.

\$16,367 to Santa Catalina Catholic Mission, Tucson, AZ.

\$10,000 to Patronato San Xavier, Tucson, AZ. For preservation fund.

\$10,000 to Volunteers for Educational and Social Services of Texas Catholic Conference, Austin, TX.

\$5,000 to Action Institute for the Study of Religion and Liberty, Grand Rapids, MI.

\$5,000 to Cato Institute, DC.

\$5,000 to Heritage Foundation, DC.

\$1,250 to Media Research Center, Alexandria, VA. For publication of Media Watch.

\$1,000 to United States Merchant Marine Academy Foundation, Kings Point, NY.

**5156**  
**The Haralson Foundation**

25025 I-45 N., No. 320  
 The Woodlands, TX 77380 (281) 362-9909  
**Contact:** Nancy Dossey, Volunteer  
**FAX:** (281) 298-6001

Established in 1993 in TX.

**Foundation type:** Operating

**Financial data** (yr. ended 09/30/97): Assets, \$53,572 (M); gifts received, \$1,431; expenditures, \$59,000; qualifying distributions, \$59,000; giving activities include \$54,000 for 2 grants (high: \$49,000; low: \$5,000) and \$5,000 for 1 grant to an individual.

**Purpose and activities:** Awards scholarships primarily to high school seniors and students attending the University of Texas at Austin. Students must maintain a 3.0 on at least 12 semester hours each semester.

**Fields of interest:** Higher education; community development, volunteer services; leadership development.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving primarily in Austin, TX.  
**Application information:** The foundation accepts the University of Texas at Austin application for financial aid. Application form required.

*Deadline(s):* Dec. 1

*Board meeting date(s):* After Jan. 1

*Final notification:* After Feb. 1

**Directors:** Betty Jean Cook, Dale A. Dossey, Karen Sue Emami.

EIN: 760420758

**Selected grants:** The following grants were reported in 1997.

\$54,000 to University of Texas, Austin, TX. 2 grants: \$49,000, \$5,000.

## 5157

### The Harding Foundation

Harding Fdn. Bldg.

5th and Hidalgo, P.O. Box 130

Raymondville, TX 78580 (956) 689-2706

**Contact:** Mrs. Glenn W. Harding, Corresponding Secy.

**FAX:** (956) 689-5740

Incorporated in 1947 in TX.

**Donor(s):** W.A. Harding, & Laura V. Harding. &

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,294,841 (M); expenditures, \$178,530; qualifying distributions, \$94,251; giving activities include \$20,297 for 32 grants (high: \$10,000; low: \$35; average: \$2,400) and \$34,955 for 19 grants to individuals (high: \$3,600; low: \$305).

**Purpose and activities:** Emphasis on Christian religious associations; scholarships only to seminary students for master degrees. Special consideration given to bilingual theology students committed to working in the South Texas Conference, McAllen District, or Rio Grande Valley Conference of the Methodist Church.

**Fields of interest:** Theological school/education; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Application information:** Application form required.

*Initial approach:* Letter or telephone

*Deadline(s):* Jan. 20

*Board meeting date(s):* 2nd Tuesday in Feb.

**Officers and Directors\*:** Glenn W. Harding,\* Pres.; Martin Dale Harding,\* V.P.; Dorothy Harding Parr,\* Secy.; Mrs. Glenn W. Harding, Corresponding Secy.

**Number of staff:** 1 part-time professional.

EIN: 746025883

## 5158

### Harkins Foundation

Shoreline Terr.

P.O. Box 23075

Corpus Christi, TX 78403-3075

(512) 883-3022

**Contact:** Burt Harkins, Tr.

Established in 1969 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/95): Assets, \$1,491,041 (M); expenditures, \$95,499;

qualifying distributions, \$89,350; giving activities include \$89,350 for 15 grants (high: \$25,000; low: \$200).

**Fields of interest:** Secondary school/education; higher education; education; health care; children & youth, services; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Burt Harkins, Tim Harkins, Deirdre Richards, Mary Lee Sweeney.

EIN: 746124115

## 5159

### M. E. Hart Foundation

1617 W. 6th St., Ste. C

Austin, TX 78703

Established in 1989 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,552,975 (M); expenditures, \$79,605; qualifying distributions, \$76,759; giving activities include \$60,000 for 32 grants (high: \$4,000; low: \$250).

**Fields of interest:** Arts/cultural programs; education; animals/wildlife; housing/shelter; homeless; human services.

**Limitations:** Applications not accepted. Giving primarily in CT, NY, and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sally H. Sheehy, Pres.; Ann H. Reeves, V.P.; Ronald G. Mueller, Secy.-Treas.

EIN: 742509577

**Selected grants:** The following grants were reported in 1996.

\$4,000 to McGill University, Montreal, Canada.

For Dr. D.L. Thomson Memorial Lectureship program.

\$4,000 to New Canaan Nature Center, New Canaan, CT. For operating support.

\$4,000 to Silvermine Guild Arts Center, New Canaan, CT. For operating support.

\$4,000 to Trickle Up Program, NYC, NY. For Latin America projects.

\$3,250 to Communities Foundation of Texas, Dallas, TX. For mental health, medical research and human needs programs.

\$3,000 to Assistance League of Dallas, Dallas, TX. For services to children at medical center.

\$3,000 to Kids in Crisis, Cos Cob, CT.

\$3,000 to University of Texas, College of Liberal Arts, Austin, TX. For Swedish Studies Excellence Endowment.

\$2,500 to Arthritis Foundation, North Texas Chapter, Dallas, TX. For general operating support.

\$2,000 to K E R A-TV, Dallas, TX. For programs.

## 5160

### The Harvest Foundation

P.O. Box 721402

Houston, TX 77272-1402

Established in 1991 in TX.

**Donor(s):** Daniel Waite, Sr., Mrs. Daniel Waite, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,853,311 (M); expenditures, \$103,739; qualifying distributions, \$100,248; giving activities include \$100,000 for 2 grants of \$50,000 each.

**Fields of interest:** Food services; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Funds fully committed; unsolicited requests for funds not considered.

**Officers:** Daniel Waite, Sr., Pres.; Margaret Waite, V.P. and Secy.

**Trustee:** Terry A. Cook.

EIN: 760352570

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Houston Food Bank, Herzstein Center, Houston, TX. For challenge grant.  
 \$50,000 to Star of Hope Mission, Houston, TX. For challenge grant.

## 5161

### Havens Foundation, Inc.

25132 Oakhurst, Ste. 210

Spring, TX 77386

**Contact:** Joe D. Havens, Pres.

Established in 1990 in TX.

**Donor(s):** Joe D. Havens, Margaret L. Havens.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,737,886 (M); expenditures, \$89,027; qualifying distributions, \$89,027; giving activities include \$51,000 for 5 grants (high: \$15,000; low: \$6,000) and \$33,420 for 9 grants to individuals (high: \$9,000; low: \$807).

**Purpose and activities:** Awards educational scholarships for undergraduate studies.

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds; grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in TX.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* July and Dec.

**Officers and Directors\*:** Joe D. Havens,\* Pres.; Kendra Wolf, Secy.-Treas.; Margaret L. Havens, Michael D. Havens, Nancy R. Hoff.

**Number of staff:** None.

EIN: 760317434

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Texas A & M University, College Station, TX. For scholarships.

\$12,000 to Houston Baptist University, Houston, TX. For scholarships.

\$12,000 to University of Houston-University Park, Houston, TX. For scholarships.

\$6,000 to Independent Baptist College, Fort Worth, TX. For scholarships.

\$6,000 to Temple Baptist College, Cincinnati, OH. For scholarships.

# 5162 Headliners Foundation of Texas

221 W. 6th St., Ste. 2100  
Austin, TX 78701  
*Scholarship application address: c/o Mike Quinn, Dept. of Journalism, University of TX, Austin TX 78712*

Classified as a private operating foundation in 1991.

**Donor(s):** Ruth P. Elliott, Effie and Wofford Cain Foundation, Headliners Club.

**Foundation type:** Operating  
**Financial data** (yr. ended 07/31/97): Assets, \$1,713,261 (M); gifts received, \$93,294; expenditures, \$119,034; qualifying distributions, \$40,227; giving activities include \$30,000 for 12 grants to individuals of \$2,500 each.

**Purpose and activities:** Support for an awards program for TX journalists, reporters, and television station news departments and a scholarship program for undergraduate journalism students at the University of TX at Austin.

**Fields of interest:** Journalism & publishing.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to residents of TX.

**Application information:** Any organization may submit an entry for a TX journalist or reporter for the Charles E. Green Journalism Awards; scholarship program application form available at the Dept. of Journalism, Univ. of TX at Austin.

*Initial approach:* Application form required for scholarships; letter for journalism awards

*Deadline(s):* Feb. 15 for scholarships; Nov. 16 for Charles E. Green Journalism Awards

**Officers and Board of Governors:** Roy Butler,\* Chair.; Elspeth Rostow,\* Vice-Chair.; LaVada Jackson Steed,\* Secy.; Allen Shivers, Jr.,\* Treas.; Greg Curtis, and 10 additional governors.  
EIN: 742281076

# 5163 Hegi Family Foundation \*

3318 Hanover St.  
Dallas, TX 75225

Established in 1987 in TX.

**Donor(s):** Frederick B. Hegi, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$753,753 (M); gifts received, \$201,810; expenditures, \$63,627; qualifying distributions, \$61,303; giving activities include \$61,015 for 36 grants (high: \$20,200; low: \$50).

**Fields of interest:** Education; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frederick B. Hegi, Jr., Pres.; Margie Ann Hegi, V.P.; Suzanne C. Goddard, Secy.-Treas.

EIN: 752217565

# 5164 The Herrmann Family Charitable Foundation

P.O. Box 13430  
San Antonio, TX 78213 (210) 344-9211  
*Contact:* Ronald J. Herrmann, Tr.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,196,188 (M); gifts received, \$165,000; expenditures, \$43,394; qualifying distributions, \$42,624; giving activities include \$42,197 for 15 grants (high: \$25,048; low: \$25).

**Fields of interest:** Museums; education; human services.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** David S. Herrmann, Karen H.

Herrmann, Ronald J. Herrmann.

EIN: 742715033

**Selected grants:** The following grants were reported in 1996.

\$82,260 to San Antonio Childrens Museum, San Antonio, TX.

\$24,000 to First Presbyterian Church, San Antonio, TX.

\$9,938 to Saint Marys Hall, San Antonio, TX.

\$7,500 to United Way of San Antonio and Bexar County, San Antonio, TX.

\$5,650 to Southwest Foundation for Biomedical Research, San Antonio, TX.

\$2,000 to Trinity University, San Antonio, TX.

\$1,000 to Blessed Sacrament Academy, San Antonio, TX.

\$1,000 to San Antonio Area Foundation, San Antonio, TX.

\$1,000 to University of the Incarnate Word, San Antonio, TX.

\$500 to Southwest Craft Center, San Antonio, TX.

# 5165 Irene Calcalas Hofheinz Foundation

6671 Southwest Freeway, Ste. 303  
Houston, TX 77074-2284  
*Contact:* Fred Hofheinz, Tr.

Established about 1984 in TX.

**Donor(s):** Roy M. Hofheinz Charitable Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,657,205 (M); expenditures, \$113,803; qualifying distributions, \$83,882; giving activities include \$39,668 for 9 grants (high: \$48,900; low: \$100).

**Fields of interest:** Arts/cultural programs; space/aviation.

**Types of support:** Program-related investments/loans.

**Limitations:** Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Fred Hofheinz.

EIN: 760083597

**Selected grants:** The following grants were reported in 1996.

\$48,900 to Saint Pauls United Methodist Church, Houston, TX.

\$5,543 to Access Houston Cable Corporation, Houston, TX.

\$2,000 to University of Texas M.D. Anderson Cancer Center, Houston, TX.

\$1,000 to Diverse Works, Houston, TX.

\$825 to Greater Inwood Partnership, Houston, TX.

\$500 to American Diabetes Association, Houston, TX.

\$500 to Houston Livestock Show and Rodeo, Houston, TX.

\$300 to Rose, Houston, TX.

\$100 to Boy Scouts of America, Sam Houston Area Council, Houston, TX.

# 5166 Mike Hogg Fund

c/o San Angelo National Bank, Trust Dept.  
P.O. Box 2558  
Houston, TX 77252-8037 (713) 216-4400  
*Contact:* Janet K. Casstevens  
*Application address:* c/o San Angelo National Bank, Trust Dept., 500 Travis, Ste. 700, P.O. Box 2558, Houston, TX 77252-8037

Established in 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,692,442 (M); expenditures, \$29,140; qualifying distributions, \$21,500; giving activities include \$21,500 for 3 grants (high: \$9,500; low: \$3,500).

**Purpose and activities:** Provides grants only for general education in medicine.

**Fields of interest:** Medical school/education.

**Types of support:** Equipment; curriculum development; grants to individuals.

**Limitations:** Giving primarily in Houston, TX.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** San Angelo National Bank.

**Advisors:** John G. Batsakis, Gerald D. Dodd, Jr., William D. Russell.

EIN: 746033383

# 5167 Holt Foundation

P.O. Box 207916  
San Antonio, TX 78220-7916

Established in 1994 in TX.

**Donor(s):** Benjamin D. Holt, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,252,593 (M); gifts received, \$60,800; expenditures, \$113,138; qualifying distributions, \$110,283; giving activities include \$109,670 for 70 grants (high: \$20,000; low: \$100).

**Fields of interest:** Museums (specialized); cancer research.

**Limitations:** Applications not accepted. Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Benjamin D. Holt, Jr., Chair.; Peter M. Holt, Pres.; Kenneth R. Kamp, V.P. and Treas.; David C. Hennessee, Secy.

**Directors:** Anne Holt, Benjamin D. Holt III.

EIN: 742728633

**Selected grants:** The following grants were reported in 1997.

- \$20,000 to University of Texas M.D. Anderson Cancer Center, Houston, TX.
- \$11,280 to San Antonio Childrens Museum, San Antonio, TX. 3 grants: \$5,640, \$3,760, \$1,880.
- \$5,000 to San Antonio Museum of Art, San Antonio, TX.
- \$3,500 to United Way of San Antonio and Bexar County, San Antonio, TX.
- \$2,500 to American Red Cross, San Antonio, TX.
- \$2,500 to Fellowship of Christian Athletes, San Antonio, TX.
- \$2,500 to Palmer Drug Abuse Program, San Antonio, TX.
- \$2,500 to Santa Rosa Childrens Hospital, San Antonio, TX.

**5168****Hygeia Foundation**

720 S. F St.

Harlingen, TX 78550 (956) 423-2050

Contact: H. Lee Richards, Tr.

Established in 1953 in TX.

**Donor(s):** Hygeia Dairy Co.**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/96): Assets, \$671,330 (M); expenditures, \$83,619; qualifying distributions, \$76,450; giving activities include \$76,450 for 81 grants (high: \$5,000; low: \$25).

**Purpose and activities:** Giving for higher and secondary education, youth and child welfare organizations, social services, Protestant churches and welfare programs, health associations and hospitals, a zoo and an aquarium, and community funds; also awards educational grants and loans to individuals. **Fields of interest:** Arts/cultural programs; higher education; education; hospitals (general); human services; children & youth, services; federated giving programs.

**Types of support:** General/operating support; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in TX.

**Application information:**

Initial approach: Letter

Deadline(s): None

**Trustees:** James D. Purl, Jr., H. Lee Richards, Merry K. Richards.

EIN: 746047054

**Selected grants:** The following grants were reported in 1996.

- \$5,000 to Harlingen Performing Arts Playhouse, Harlingen, TX. For building fund.
- \$5,000 to Ronald McDonald House. For building fund.
- \$4,000 to Marine Military Academy, Harlingen, TX. For building fund.
- \$2,500 to Lady Lex Museum on the Bay Association, Corpus Christi, TX.
- \$2,000 to Boys and Girls Club of Collin County, McKinney, TX. For building fund.
- \$2,000 to National Hispanic Scholarship Fund, San Francisco, CA.
- \$2,000 to Portland State University, Portland, OR.
- \$1,500 to Boys and Girls Club of Harlingen, Harlingen, TX.

\$1,500 to Palmer Drug Abuse Program, TX.

\$1,000 to Spohn Development Foundation, Corpus Christi, TX.

**5169****Interdenominational Christian Missions, Inc. ☆**

P.O. Box 4495

Boerne, TX 78006

Established in 1997 in TX.

**Donor(s):** Ralph E. Fair, Jr.**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$7,021 (M); gifts received, \$113,200; expenditures, \$106,179; qualifying distributions, \$106,179; giving activities include \$105,913 for grants.

**Fields of interest:** Christian agencies & churches.

**Officers:** Douglas J. Richardson, Pres.; Ralph E. Fair, Jr., V.P.; Suzanne F. Richardson, Secy.; Janis Fair, Treas.

EIN: 742798861

**5170****J. L. and Marion Jackson Foundation**

3020 McFarlin

Dallas, TX 75205

Established in 1986 in TX.

**Donor(s):** J.L. Jackson, Mrs. J.L. Jackson.**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$304,838 (M); expenditures, \$99,785; qualifying distributions, \$91,525; giving activities include \$91,179 for 11 grants (high: \$49,179; low: \$100).

**Fields of interest:** Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** J.L. Jackson, Pres.; Marion V. Jackson, V.P.

**Director:** J. Leslie Jackson III.

EIN: 752147155

**Selected grants:** The following grants were reported in 1997.

- \$49,179 to Park Cities Presbyterian Church, Dallas, TX.
- \$15,000 to Transylvania University, Lexington, KY.
- \$14,000 to University of Texas Southwestern Medical Center, Dallas, TX. 2 grants: \$12,000, \$2,000.
- \$4,700 to Dallas Museum of Art, Dallas, TX.
- \$3,500 to Boy Scouts of America, Circle Ten Council, Dallas, TX.
- \$2,000 to Foundation for Reformation, Orlando, FL.
- \$2,000 to Probe Ministries International, Richardson, TX.
- \$500 to Dallas Theological Seminary, Dallas, TX.
- \$200 to Texas State Wheelchair Bowling Tournament, TX.

**5171****The Janszen Charitable Trust**

P.O. Box 455

Hurst, TX 76053

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$103,840 (M); gifts received, \$86,200; expenditures, \$86,176; qualifying distributions, \$86,106; giving activities include \$85,770 for grants (high: \$41,000).

**Fields of interest:** Human services; Protestant agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** James P. Morgan.

EIN: 756423830

**5172****The Jarmon Foundation**

c/o Judy Jarmon

5344 Blake Dr.

Plano, TX 75093

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$100,000 (M); gifts received, \$100,000; expenditures, \$94,495; qualifying distributions, \$91,573; giving activities include \$88,957 for 12 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Health associations; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Evelyn Ponder, Secy.; Cyndy Hudgins, Treas.

**Directors:** Jo Jarmon, Judy Jarmon.

EIN: 752466916

**Selected grants:** The following grants were reported in 1997.

- \$26,177 to Alzheimers Disease and Related Disorders Association, Greater Dallas Chapter, Dallas, TX. 2 grants: \$23,752 (For golf fundraising tournament), \$2,425 (For respite care assistant program, memorial donations, research and educational programs).
- \$25,000 to Presbyterian Healthcare Foundation, Dallas, TX. To construct facilities.
- \$5,700 to National Kidney Foundation of Texas, Auxiliary, Dallas, TX. Toward fundraiser and general support.
- \$5,000 to American Heart Association, Women's Guild, Dallas, TX. For general support and research.
- \$5,000 to Preston Hollow Presbyterian Church, Dallas, TX. For general support.
- \$5,000 to Stewpot, Dallas, TX. Toward food distribution for homeless and general support.
- \$3,880 to Baylor University Medical Center, Lisa Landry Children's Foundation, Dallas, TX. For patient care, education and research programs.
- \$2,500 to Texas Tech University Foundation, Lubbock, TX. For general support.
- \$1,000 to Dallas Symphony Orchestra, Dallas, TX. For general support.

## 5173

**C. H. & K. B. Johnson Foundation**

771 River Oaks Cir.  
McKinney, TX 75069  
Contact: C.H. Johnson, Jr., Pres.

Established in 1992 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$189,883 (M); gifts received, \$110,469; expenditures, \$59,513; qualifying distributions, \$58,628; giving activities include \$58,300 for 11 grants (high: \$25,000; low: \$100).

**Fields of interest:** Higher education; medical school/education; health associations; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Claiborne H. Johnson, Jr., \* Pres.; Katherine B. Johnson, \* V.P.; Elizabeth J. Keig, \* Secy.

EIN: 752424255

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Medical University of South Carolina (MUSC), Charleston, SC. For autoimmune diseases research.  
\$14,000 to Saint Jude Catholic Church, Allen, TX. For general operating support.  
\$5,000 to Collin County Care Center, McKinney, TX. For homeless shelter programs.

\$3,300 to Heard Natural Science Museum and Wildlife Sanctuary, McKinney, TX. For scholarships and educational programs.

\$2,400 to United Way of Metropolitan Dallas, Dallas, TX. For general operating support.

\$1,000 to Saint Marks School of Texas, Dallas, TX. For general operating support.

\$1,000 to Trinity University, San Antonio, TX. For Associates Program.

\$1,000 to University of Texas, College of Education, Austin, TX. For scholarships.

\$500 to Scleroderma Research Foundation, Santa Barbara, CA.

\$100 to Convent of the Sacred Heart, NYC, NY. For curriculum and program development.

## 5174

**Ralph A. Johnston Foundation, Inc.**

P.O. Box 572495  
Houston, TX 77257-2495  
Contact: Jerry J. Andrew, Pres.

Trust established in 1959 in TX; incorporated in 1963.

**Donor(s):** Ralph A. Johnston.\*

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,791,613 (M); expenditures, \$95,241; qualifying distributions, \$89,500; giving activities include \$89,500 for 16 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; hospitals (general); medical research; human services; children & youth, services; disabled.

**Limitations:** Giving primarily in the Houston, TX, area. No grants to individuals.

**Application information:** Funding very limited; few new grants awarded each year. Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officers and Directors:** Jerry J. Andrew, \* Pres.; Lyle E. Carbaugh, \* V.P.; Cheryl Duff, \* Secy.; James J. Johnston, Jr., Dee S. Osborne, Gladys Watford.

**Number of staff:** None.

EIN: 746051797

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Baylor College of Medicine, Houston, TX.

\$7,500 to Christian Community Service Center, Houston, TX.

\$5,000 to Foundation for the Retarded, Houston, TX.

\$5,000 to Good Samaritan Foundation, Houston, TX.

\$5,000 to Hospice at the Medical Center, Houston, TX.

\$5,000 to Houston READ Commission, Houston, TX.

\$5,000 to Human Resources Development Foundation, Houston, TX.

\$5,000 to Open Door Mission Foundation, Houston, TX.

\$5,000 to Womens Christian Home, Houston, TX.

\$3,500 to Retina Research Foundation, Houston, TX.

## 5175

**Philip R. Jonsson Foundation**

P.O. Box 795365  
Dallas, TX 75379-5365 (972) 380-6123  
Contact: Jacqui B. Worthen, Exec. Secy.

Established in 1977 in TX.

**Donor(s):** Philip R. Jonsson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,870,358 (M); expenditures, \$111,354; qualifying distributions, \$97,209; giving activities include \$95,286 for 45 grants (high: \$10,000; low: \$500; average: \$500–\$14,000).

**Purpose and activities:** Primary areas of interest include the arts, education, community development, health agencies, and public policy organizations; grants also for the environment and social services.

**Fields of interest:** Arts/cultural programs; education; environment; health care; health associations; human services; community development; public policy, research.

**Types of support:** General/operating support; annual campaigns; building/renovation; equipment; scholarship funds; research.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Board meeting date(s):** Annually in the fall

**Officers and Directors:** Christina A. Jonsson, \* Pres.; Eileen J. Lewis, \* 1st V.P.; Suzanne E. Jonsson, 2nd V.P.; Steven W. Jonsson, \* Secy.; Kenneth B. Jonsson, \* Treas.; Philip R. Jonsson.

**Number of staff:** None.

EIN: 751552642

## 5176

**The Josey Foundation \***

504 Waugh Dr.  
Houston, TX 77019-2099

Established in 1983.

**Donor(s):** Jack S. Josey.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$818,263 (M); expenditures, \$55,202; qualifying distributions, \$54,590; giving activities include \$55,075 for grants.

**Fields of interest:** Museums (art); higher education; medicine/medical care, fund raising; human services.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ilene Grygar, Donna N. Josey, Jack S. Josey.

EIN: 760057364

## 5177

**Justin Paul Foundation, Inc.**

6700 The Outer Ave.  
Leander, TX 78641 (512) 259-8738  
Contact: Harvey L. Walker, Pres.  
FAX: (512) 346-7491

Established in 1981 in TX.

**Donor(s):** Harvey L. Walker, Martha J. Walker, Ovada M. Pounders.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$964,916 (M); gifts received, \$135,000; expenditures, \$191,168; qualifying distributions, \$190,364; giving activities include \$190,000 for 18 grants (high: \$25,000; low: \$1,000).

**Purpose and activities:** Provides grants to programs for developmentally-delayed children and that promote rehabilitation of criminals or victims of substance abuse.

**Fields of interest:** Child development, education; substance abuse, services; child development, services; Christian agencies & churches.

**Types of support:** Program development; research.

**Limitations:** Giving primarily in OK and TX. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Donors initiate about 50 percent of contacts. Application form required.

**Initial approach:** Letter or telephone for application form

**Copies of proposal:** 1

**Deadline(s):** Varies

**Board meeting date(s):** Quarterly

**Final notification:** Dec.

**Officers and Directors:** Harvey L. Walker, \* Pres. and Treas.; Kenneth P. Pounders, \* V.P.; Martha J. Walker, V.P.; Claudell Thomas, \* Secy.; Marty Barbieri, Betty Flores, Damon McIntyre, Terry W. Walker.

**Number of staff:** None.

EIN: 751801580

5178

**Kadane Foundation** ☆  
P.O. Box 960  
Wichita Falls, TX 76307

Established in 1989.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$623,590 (M); gifts received, \$205,000; expenditures, \$124,066; qualifying distributions, \$124,066; giving activities include \$118,882 for grants and \$86,402 for foundation-administered programs.

**Fields of interest:** Elementary/secondary education; medical care, in-patient care; cancer; organ diseases.

**Limitations:** Applications not accepted. Giving primarily in Wichita Falls, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Billie Kirby, Pres.; Robert W. Goff, Jr., V.P.; Johanna Little, V.P.  
EIN: 752294608

5179

**The Joan & Marvin Kaplan Foundation**  
(Formerly The Joan and Marvin Kaplan Family Charitable Foundation)  
c/o Marvin Kaplan  
339 Hunter's Trail  
Houston, TX 77024

Established in 1986 in TX.

**Donor(s):** Marvin Kaplan, Joan Kaplan.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,844,610 (M); expenditures, \$95,380; qualifying distributions, \$91,883; giving activities include \$90,738 for 26 grants (high: \$40,000; low: \$500).

**Fields of interest:** Human services; Jewish federated giving programs; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Marvin Kaplan,\* Pres. and Treas.; Joan Kaplan,\* V.P. and Secy.  
**Number of staff:** None.  
EIN: 760205105

5180

**Katz Foundation**  
P.O. Box 1438  
Corpus Christi, TX 78403 (512) 882-4371  
Contact: Doris Katz, Tr.

Established in 1956 in TX.

**Donor(s):** Abe M. Katz,† Doris Katz.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,504,636 (M); expenditures, \$85,846; qualifying distributions, \$82,486; giving activities include \$83,228 for 32 grants (high: \$62,000; low: \$18).

**Purpose and activities:** Giving primarily to Jewish organizations, including welfare funds, schools and religious associations.

**Fields of interest:** Elementary/secondary education; health care; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Doris Katz.

EIN: 746054042

**Selected grants:** The following grants were reported in 1997.

\$62,000 to Combined Jewish Appeal, Corpus Christi, TX.

\$3,630 to Bnai Israel Synagogue of Corpus Christi, Corpus Christi, TX.

\$2,500 to University of Texas M.D. Anderson Cancer Center, Houston, TX.

\$2,000 to United Way of the Coastal Bend, Corpus Christi, TX.

\$1,000 to Bethune Day Nursery School, Corpus Christi, TX.

\$1,000 to Hadassah, Corpus Christi, TX.

\$1,000 to Methodist Mission Home of San Antonio, San Antonio, TX.

\$600 to Simon Wiesenthal Center, Los Angeles, CA.

\$500 to Solomon Schechter Day School, Dallas, TX.

\$500 to Yeshiva of the South, Houston, TX.

5181

**The Jerold B. Katz Foundation**  
10101 Harwin, Ste. 100  
Houston, TX 77036 (713) 779-2003  
Contact: Rodger Stout, Sr. V.P.

Established in 1980 in TX.

**Donor(s):** Jerold B. Katz.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,405,881 (M); expenditures, \$60,074; qualifying distributions, \$60,074; giving activities include \$23,044 for 24 grants (high: \$5,000; low: \$30) and \$35,500 for 8 grants to individuals (high: \$18,000; low: \$1,250).

**Fields of interest:** Higher education; medical research; Christian agencies & churches; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in TX.

**Application information:** The foundation has discontinued awarding scholarships to individuals. Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Trustees:** Jerold B. Katz,\* Pres.; Rodger A. Stout,\* Sr. V.P., C.O.O., and Secy.-Treas.; Roy B. Walton, V.P.; Evan H. Katz, Edward G. Murr.  
EIN: 742164970

5182

**David and Margaret Kilgore Foundation**  
3919 Southwestern Blvd.  
Dallas, TX 75225-7034

Established in 1988 in TX.

**Donor(s):** David P. Kilgore, Margaret W. Kilgore.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$393,976 (M); gifts received, \$70,000; expenditures, \$66,729; qualifying distributions, \$66,372; giving activities include \$66,289 for 14 grants (high: \$16,325; low: \$864).

**Purpose and activities:** Support primarily for Christian missionary programs.

**Fields of interest:** Language & linguistics; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** David P. Kilgore, Chair.; Margaret W. Kilgore, Vice-Chair.

EIN: 752279050

**Selected grants:** The following grants were reported in 1997.

\$16,325 to Campus Crusade for Christ International, Orlando, FL.

\$7,475 to Send International, Farmington, MI.

\$7,150 to Wycliffe Bible Translators, Huntington Beach, CA.

\$5,975 to CAM International, Dallas, TX. For christian missionary work.

\$3,945 to International Missions, Reading, PA.

\$3,575 to Evangelical Alliance Mission, Wheaton, IL.

\$3,575 to OC International, Colorado Springs, CO.

\$3,575 to UFM International, Bala Cynwyd, PA.

\$2,600 to Evangelism Explosion International, Fort Lauderdale, FL.

5183

**Dr. George H. Kilpatrick Memorial Trust** ☆  
c/o Chase Bank of Texas  
P.O. Box 47531  
San Antonio, TX 78265-7531 (210) 841-7042  
Contact: Al Leach

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,086,093 (M); expenditures, \$44,666; qualifying distributions, \$40,110; giving activities include \$31,934 for 10 grants (high: \$4,000; low: \$2,750; average: \$2,750-\$4,000).  
**Fields of interest:** Education; hospitals (general); human services.

**Types of support:** General/operating support; continuing support; capital campaigns; building/renovation; equipment; program development.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* Dec. 31

*Final notification:* Feb.

**Trustee:** Chase Bank of Texas.

EIN: 746032524

5184

**Allan C. King and Gloria G. King Foundation**  
9821 Katy Freeway, Ste. 805  
Houston, TX 77024 (713) 467-8811  
Contact: Allan C. King, Pres.

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$628,295 (M); gifts received, \$60,000; expenditures, \$87,544; qualifying distributions, \$81,243; giving activities include \$81,644 for 37 grants (high: \$16,250; low: \$100).

**Limitations:** Giving primarily in Houston, TX.  
**Application information:** Application form not required.

**Deadline(s):** None

**Officers:** Allan C. King, Pres.; Gloria G. King, V.P.  
**EIN:** 760392430

## 5185

### Alvin A. & Roberta T. Klein Trust Fund

17046 Stuebner-Airline Rd.

Spring, TX 77379

**Contact:** John Klein, Tr.

Established in 1957; classified as a private operating foundation in 1971.

**Donor(s):** Roberta T. Klein.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,896,390 (M); expenditures, \$62,861; qualifying distributions, \$61,956; giving activities include \$60,200 for 19 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Support primarily for Lutheran churches and organizations.

**Fields of interest:** Elementary/secondary education; Protestant agencies & churches.

**Limitations:** Giving primarily in TX, with emphasis on Houston. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Dec. 1

**Trustees:** John Klein, Roberta T. Klein, Robert W. McCann, Mike Pope, Arthur Wendt.

**EIN:** 746055506

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Resurrection Lutheran Church,

Spring, TX. For operating support.

\$5,000 to John Cooper School, The Woodlands, TX. For operating support.

\$4,000 to Cynthia Woods Mitchell Pavilion, The Woodlands, TX. For operating support.

\$4,000 to Marine Military Academy, Harlingen, TX. For operating support.

\$3,000 to Hosanna Lutheran Church, Kerrville, TX. For operating support.

\$2,000 to Cypress Creek Emergency Medical Services, Houston, TX. For operating support.

\$2,000 to Holy Three-in-One Church for the Deaf, Houston, TX. For operating support.

\$2,000 to Lutheran High School of North Harris County, Houston, TX. For operating support.

\$2,000 to Lutheran High School of South Harris County, Houston, TX. For operating support.

\$2,000 to University of Texas M.D. Anderson Cancer Center, Houston, TX. For operating support.

## 5186

### Knapp Foundation

c/o Knapp Chevrolet Co.

P.O. Box 69

Harlingen, TX 78550

**Contact:** Gilson Knapp, Pres.

**Donor(s):** F.E. Knapp, J.A. Knapp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$892,352 (M); expenditures, \$54,920; qualifying distributions, \$54,000; giving activities include \$54,000 for 27 grants (high: \$5,000; low: \$500).

**Fields of interest:** Hospitals (general); youth, services; Protestant agencies & churches.

**Limitations:** Giving primarily in TX.

**Officer and Directors:** Gilson Knapp,\* Pres.; F.E. Knapp, Jr., J.A. Knapp, Jr., Parker Knapp.

**EIN:** 746060544

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Knapp Medical Center, Weslaco, TX. For unrestricted support.

\$4,000 to Bess Knapp Day Care Center,

Weslaco, TX. For unrestricted support.

\$4,000 to Bill Glass Ministries, Cedar Hill, TX.

For unrestricted support.

\$4,000 to First Baptist Church, Harlingen, TX.

For unrestricted support.

\$4,000 to First United Methodist Church,

Harlingen, TX. For unrestricted support.

\$4,000 to River Oaks Baptist School, Houston, TX. For unrestricted support.

\$3,500 to Saint Albans Episcopal Church,

Harlingen, TX. For unrestricted support.

\$3,000 to Valley Baptist Medical Foundation,

Harlingen, TX. For unrestricted support.

\$2,000 to Rio Grande Childrens Home, Mission, TX. For unrestricted support.

\$2,000 to Valley Baptist Academy, Harlingen, TX. For unrestricted support.

## 5187

### Arnold J. and Irene B. Kocurek Family

**Foundation, 1986**

562 PR 2635

Rio Medina, TX 78066 (830) 751-2881

**Contact:** Arnold J. Kocurek

Established in 1986 in TX.

**Donor(s):** Arnold J. Kocurek, Irene B. Kocurek.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/98): Assets,

\$161,893 (M); gifts received, \$70,124;

expenditures, \$86,328; qualifying distributions,

\$86,328; giving activities include \$83,282 for

28 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; research;

elementary/secondary education; higher

education; theological school/education;

education; hospitals (general); health care;

substance abuse, services; health associations;

cancer; alcoholism; cancer research; human

services; children & youth, services; hospices;

aging, centers & services; homeless, human

services; community development; federated

giving programs; Roman Catholic federated

giving programs; religious federated giving

programs; Christian agencies & churches;

Roman Catholic agencies & churches; disabled;

aging; economically disadvantaged; homeless;

general charitable giving.

**Types of support:** Professorships; fellowships;

research; matching funds.

**Limitations:** Giving limited to TX, with emphasis on San Antonio.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Trustee:** Frost National Bank.

**Number of staff:** 1 part-time support.

**EIN:** 746345100

**Selected grants:** The following grants were reported in 1996.

\$6,000 to San Antonio Volunteer Council, San Antonio, TX.

\$5,000 to Benedictine Resource Center, San

Antonio, TX. For Project Joven.

\$5,000 to Santa Rosa Childrens Hospital, San Antonio, TX.

\$5,000 to Seton Home, San Antonio, TX.

\$2,000 to Battered Womens Shelter of San

Antonio, San Antonio, TX.

\$2,000 to Cancer Therapy and Research Center, San Antonio, TX.

\$2,000 to Discalced Carmelite Nuns, San

Antonio, TX.

\$2,000 to Hallettsville Public Library,

Hallettsville, TX.

\$2,000 to Respite Care of San Antonio, San

Antonio, TX.

\$2,000 to Salvation Army of San Antonio, San Antonio, TX.

## 5188

### Barney F. and Ellen L. Kogen Charitable

**Foundation \***

3131 Eastside, Ste. 120

Houston, TX 77098 (713) 528-4411

**Contact:** W. Mark Moore, Pres.

Established in 1996 in TX.

**Donor(s):** Barney F. Kogen, Ellen L. Kogen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$8,465 (M); gifts received, \$77,000;

expenditures, \$77,168; qualifying distributions,

\$75,296; giving activities include \$73,489 for

22 grants (high: \$25,135; low: \$40).

**Fields of interest:** Animal welfare; cystic fibrosis; diabetes; Jewish agencies & temples.

**Limitations:** Giving primarily in TX.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Barney F. Kogen, Chair.; W. Mark Moore, Pres.; Linda Gaines, V.P. and Secy.-Treas.

**Director:** Ellen L. Kogen.

**EIN:** 760495253

**Selected grants:** The following grants were reported in 1997.

\$25,135 to Citizens for Animal Protection, Houston, TX.

\$10,050 to Temple Emanuel, Houston, TX.

\$10,000 to Campus of the San Antonio Jewish

Community, San Antonio, TX.

\$8,500 to Cystic Fibrosis Celebrity, Houston, TX.

\$4,898 to American Diabetes Association,

Houston, TX.

\$4,360 to Fund for Animals, Houston, TX.

\$4,250 to Cystic Fibrosis Foundation, Nashua,

NH.

\$1,440 to American Cancer Society, Houston,

TX.

\$1,000 to Womens American ORT, NYC, NY.

\$900 to Society for the Prevention of Cruelty to Animals of Houston, Houston, TX.

5189

**The Nicole and Atlee Kohl Family Foundation**

(Formerly The Atlee Kohl Family Foundation)  
18333 Preston, No. 460  
Dallas, TX 75252 (972) 248-3608  
Contact: Bob Carter

Established in 1982.

**Donor(s):** Atlee Kohl, Nicole F. Kohl, Stewart Siebens.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$291,000 (M); expenditures, \$60,181; qualifying distributions, \$52,400; giving activities include \$52,400 for 32 grants (high: \$6,500; low: \$100).

**Purpose and activities:** Giving primarily for Christian organizations and missions.

**Fields of interest:** Museums; music; arts/cultural programs; education; Christian agencies & churches.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in the Dallas, TX, area. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 2

*Deadline(s):* June for following year

*Board meeting date(s):* Mar. and Nov.

**Officers:** Atlee Kohl, Pres.; Nicole F. Kohl, V.P.  
**Directors:** Carolyn Kohl, Clayton Kohl, Marian Kohl.

**Number of staff:** 1 part-time professional; 3 part-time support.

EIN: 363214720

5190

**Kuykendall Foundation**

P.O. Box 6220  
Lubbock, TX 79493-6220 (806) 793-2525  
Contact: Roger L. Kuykendall, Mgr.

Established in 1945.

**Donor(s):** George P. Kuykendall, Roger L. Kuykendall, Mary V. Kuykendall.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,824,924 (M); gifts received, \$100,468; expenditures, \$32,727; qualifying distributions, \$27,355; giving activities include \$25,240 for 26 grants (high: \$6,250; low: \$100).

**Fields of interest:** Food services; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Lubbock, TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer and Trustees:**\* Roger L. Kuykendall,\* Mgr.; Bill Knight, Harry Mayes, John F. Schneider.  
EIN: 756038612

5191

**L'Aiglon Foundation ☆**

P.O. Drawer B  
Kingsville, TX 78364 (512) 595-5671  
Contact: Julia Jitkoff, Dir.

Established in 1982.

**Donor(s):** Julia A. Jitkoff.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$836,979 (M); gifts received, \$22,528; expenditures, \$57,812; qualifying distributions, \$50,469; giving activities include \$50,469 for grants.

**Fields of interest:** Arts/cultural programs; education; medical research; Christian agencies & churches.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Directors:** Linda M. Hahn, Julia A. Jitkoff, B. Waring Partridge III.

EIN: 742249409

5192

**The Langford Family Foundation**

2716 Barton Creek Blvd., Rm. 422  
Austin, TX 78735

Established around 1995.

**Donor(s):** John J. Langford, Judith A. Langford.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$192,529 (M); expenditures, \$70,480; qualifying distributions, \$69,330; giving activities include \$69,500 for 3 grants (high: \$51,000; low: \$4,500).

**Fields of interest:** Higher education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Pittsburg, KS, and Austin, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John J. Langford,\* Pres. and Treas.; Judith A. Langford,\* V.P. and Secy.; Brad Langford, Lisa A. Pepin.

EIN: 742729726

**Selected grants:** The following grants were reported in 1997.

\$51,000 to Pittsburg State University, Kansas Technology Center, Pittsburg, KS.

\$14,000 to Westlake Hills Presbyterian Church, Austin, TX. For unrestricted support.

\$4,500 to Christ United Methodist Church, Sugarland, TX. For unrestricted support.

5193

**The Lance Layne Foundation**

3950 Fossil Creek Blvd., Ste. 201  
Fort Worth, TX 76137

Contact: Kimberly New, V.P.

Established in 1994.

**Donor(s):** Bill R. New.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/96): Assets, \$1,753,033 (M); gifts received, \$3,202; expenditures, \$222; qualifying distributions, \$0.

**Fields of interest:** General charitable giving.

**Application information:** No grants paid in fiscal 1996.

*Initial approach:* Personal letter of recommendation

*Deadline(s):* None

**Officers:** Barbara C. New, Pres.; Bill R. New, V.P.; Kimberly C. New, V.P.; Sara McPeck, Secy.

EIN: 752572316

5194

**The LBJ Nonprofit Corporation ☆**

8309 N. IH-35, Ste. 200  
Austin, TX 78753

Established in 1996 in TX.

**Donor(s):** The LBJ Family Foundation.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,394,225 (M); gifts received, \$1,239,303; expenditures, \$58,256; qualifying distributions, \$45,121; giving activities include \$42,500 for 8 grants (high: \$10,000; low: \$2,500).

**Fields of interest:** Higher education; college; education.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Luci Baines Johnson,\* Pres.; Nicole Marie Nugent Covert,\* V.P.; Patrick Lyndon Nugent,\* V.P.; Ian J. Turpin,\* Treas.; Willyn Wahl, Secy.

EIN: 742715123

5195

**The Lende Foundation**

701 N. St. Mary's St., Ste. 24  
San Antonio, TX 78205

Established in 1978.

**Donor(s):** H.W. Lende, Jr., R.R. Lende, Elizabeth Lende.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,518,718 (M); gifts received, \$700; expenditures, \$75,187; qualifying distributions, \$69,982; giving activities include \$66,915 for 11 grants (high: \$25,150; low: \$1,000).

**Fields of interest:** Media/communications; libraries/library science; environment, research; environment, plant conservation; medicine/medical care, single organization support; hospitals (general); children & youth, services; human services, special populations; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** H.W. Lende, Jr., Pres. and Treas.; R.R. Lende, V.P.

EIN: 741985933

**Selected grants:** The following grants were reported in 1997.

\$25,150 to Santa Rosa Childrens Hospital Foundation, San Antonio, TX.

\$15,000 to Cibolo Wilderness Trail, Boerne, TX.  
\$6,250 to National Wildflower Research Center, Austin, TX.

\$5,000 to Boerne, City of, Boerne, TX.

\$5,000 to K L R N-TV, San Antonio, TX.

\$5,000 to Metolius, Friends of, Camp Sherman, OR.

\$1,515 to Center for Maya Research, DC.

\$1,000 to American Baptist Churches in the U.S.A., Valley Forge, PA.

\$1,000 to Boerne Public Library Foundation, Boerne, TX.



\$1,000 to San Antonio Medical Foundation, San Antonio, TX.

## 5196

**Miranda Leonard Foundation ☆**

500 Throckmurtin, Ste. 1300  
Fort Worth, TX 76102

Established in 1970.

**Donor(s):** Miranda Leonard.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,144,967 (M); expenditures, \$53,506; qualifying distributions, \$44,662; giving activities include \$44,500 for grants.

**Fields of interest:** Performing arts; higher education; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in San Francisco, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Jenkins Garrett,\* Mgr.; Miranda Leonard,\* Mgr.; Martha Leonard, G.W. Owens.

EIN: 237103778

## 5197

**J. A. Leppard Foundation Trust**

2519 Waterford Dr.  
San Antonio, TX 78217 (210) 824-2148  
Contact: Harry J. Fraser Jr., Admin.

Trust established in 1980 in TX.

**Donor(s):** J.A. Leppard.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,332,709 (M); expenditures, \$74,758; qualifying distributions, \$70,427; giving activities include \$71,800 for 32 grants (high: \$6,500; low: \$500).

**Purpose and activities:** Grants exclusively for independent Christian churches, missions, and bible colleges.

**Fields of interest:** Christian agencies & churches; religion.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* Sept.

**Officer and Trustees:**\* Harry James Fraser, Jr.,\* Admin.; Whitney E. Booth, J.A. Leppard, Jr., George Poppas, Jr.

**Number of staff:** 1

EIN: 742044159

## 5198

**Harry and Devera Lerman Educational Trust**

c/o Cundiff, Rogers, Solt & Walker  
6243 IH 10 W., Ste. 950  
San Antonio, TX 78201-2022

Established in 1987 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,065,624 (M); expenditures, \$100,899; qualifying distributions, \$95,750; giving activities include \$95,750 for 2 grants (high: \$49,500; low: \$46,250).

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Herman Cundiff, Cecil Schenker, Rabbi Samuel M. Stahl.

EIN: 746335132

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Saint Marys University, San Antonio, TX. For scholarships.

\$37,500 to University of Texas, San Antonio, TX. For scholarships.

\$20,000 to University of Texas, Austin, TX. For scholarships.

## 5199

**LeTulle Foundation**

1717 8th St.  
Bay City, TX 77414

Established in 1993 in TX.

**Donor(s):** Alta Rea LeTulle.\*

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/96): Assets, \$1,097,108 (M); gifts received, \$371; expenditures, \$96,965; qualifying distributions, \$65,852; giving activities include \$11,000 for 3 grants (high: \$5,000; low: \$1,000) and \$65,929 for foundation-administered programs.

**Fields of interest:** Libraries/library science; human services.

**Limitations:** Applications not accepted. Giving limited to Bay City, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** J.C. Dickerson III, Kent Mayfield, J.L. Ziegenhals.

EIN: 760358706

## 5200

**Lillian Kaiser Lewis Foundation**

c/o San Angelo National Bank, Trust Dept.  
P.O. Box 2558  
Houston, TX 77252-2558 (713) 216-4403  
Contact: Melanie B. Scioneaux, Trust Off., San Angelo National Bank

Trust established in 1966 in TX.

**Donor(s):** Lillian Kaiser Lewis.\*

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,959,587 (M); expenditures, \$136,264; qualifying distributions, \$117,550; giving activities include \$109,300 for 33 grants (high: \$25,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; children & youth, services; Jewish agencies & temples.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Giving primarily in TX. No grants to individuals, or for scholarships, fellowships, or matching gifts; no loans.

**Application information:**

*Initial approach:* Letter

*Copies of proposal:* 3

*Board meeting date(s):* Mar., June, Sept., and Dec.

**Trustees:** G. Sidney Buchanan, Arthur L. Schechter, Delores Wilkenfeld, San Angelo National Bank.

EIN: 746076511

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Congregation Beth Israel, Houston, TX. To create Lillian Kaiser Lewis Computer Learning Center.

\$6,800 to Gilbert and Sullivan Society of Houston, Houston, TX. Toward production of The Mikado.

\$5,000 to Houston Grand Opera Association, Houston, TX. Toward Students Through Arts Reaching Success project.

\$5,000 to National Jewish Center for Immunology and Respiratory Medicine, Denver, CO. Toward research, educational and care programs.

\$5,000 to Rice University, Houston, TX. Toward Lillian Kaiser Lewis Playwright in Residence Program.

\$5,000 to Young Audiences of Houston, Houston, TX. For arts education children programs.

\$3,000 to Houston International Theater School, Houston, TX. For production of Annie Get Your Gun.

\$2,500 to Jewish Chautauqua Society, NYC, NY. For endowed lectureship in memory of Rabbi Hyman Judah Schechtel at university in Houston.

\$2,500 to Jewish Federation of Greater Houston, Texas Medical Center, Houston, TX. Toward Chaplaincy Program.

\$2,000 to Holocaust Education Center and Memorial Museum of Houston, Houston, TX. Toward construction of museum.

## 5201

**The Liberty Street Foundation**

8 Greenway Plz., Ste. 702  
Houston, TX 77046

Established in 1988 in TX.

**Donor(s):** William R. Camp, Jr., Christy C. Camp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$945,903 (M); expenditures, \$137,184; qualifying distributions, \$129,382; giving activities include \$129,500 for 12 grants (high: \$51,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; education; animal welfare; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* William R. Camp, Jr.,\* Pres. and Treas.; Christy C. Camp,\* V.P. and Secy.; Catherine C. Zammito.

EIN: 760257819

**Selected grants:** The following grants were reported in 1997.

\$51,000 to Taft School, Watertown, CT. For general support.  
 \$20,000 to Saint Edwards University, Austin, TX. For general support.  
 \$17,500 to Cato Institute, DC. For general support.  
 \$10,000 to Hermann Hospital, Cardiology Center, Houston, TX.  
 \$10,000 to Museum of Fine Arts, Houston, Houston, TX. For general support.  
 \$10,000 to Society for the Prevention of Cruelty to Animals of Massachusetts, Nantucket chapter, Boston, MA.  
 \$5,000 to Museum of Natural Science, Houston, TX. For general support.  
 \$2,500 to Nantucket Historical Association, Nantucket, MA. For general support.  
 \$1,000 to Saint Johns Health Center, Houston, TX. For general support.  
 \$1,000 to Texas Medical Center, Houston, TX. For Hospice Center.

## 5202

**George B. and Irene Lindler Foundation**  
 7811 Oak Vista Ln.  
 Houston, TX 77087-5443 (713) 644-4203  
 Contact: George B. Lindler, Pres.

Established in 1980 in TX.  
**Donor(s):** Irene B. Lindler.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,574,096 (M); expenditures, \$264,654; qualifying distributions, \$218,250; giving activities include \$173,915 for 53 grants (high: \$100,250; low: \$50).  
**Fields of interest:** Medical school/education; hospitals (general); health care; medical research; federated giving programs.  
**Types of support:** Research.  
**Limitations:** Giving primarily in Houston, TX. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** George B. Lindler, Pres.; Helen Beyer, 1st V.P.; Joyce Lindler, 2nd V.P.; William S. Broughton, Secy.-Treas.  
**EIN:** 742121178

## 5203

**The Link Foundation** ★  
 c/o H. David Hughes  
 1400 Franklin Plz., 111 Congress Ave.  
 Austin, TX 78701  
 Contact: Joe W. Bratcher III, Pres.

Established in 1985 in TX.  
**Donor(s):** Joe W. Bratcher III.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,543,503 (M); expenditures, \$203,665; qualifying distributions, \$199,283; giving activities include \$197,500 for 14 grants (high: \$30,000; low: \$5,000).  
**Purpose and activities:** Contributes primarily to human services, medical, and relief organizations.  
**Fields of interest:** Health associations; food banks; human services; children & youth, services; family services, domestic violence; international relief; human rights (international).

**Limitations:** Giving primarily in NY and Austin, TX. No grants to individuals.

### Application information:

*Initial approach:* Letter  
*Deadline(s):* Sept. 30  
**Officers:** Joe W. Bratcher III, Pres. and Treas.; Brigid Anne Cockrum, V.P. and Secy.  
**Director:** Rhobie K. Bratcher.  
**EIN:** 742387802

## 5204

**Ben and Margaret Love Foundation** ★  
 1800 Texas Commerce Tower  
 Houston, TX 77002 (713) 216-4011  
 Contact: Ben F. Love, Pres.

Established in 1986 in TX.  
**Donor(s):** Ben F. Love, Margaret M. Love.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,968,665 (M); gifts received, \$632,000; expenditures, \$62,903; qualifying distributions, \$81,189; giving activities include \$55,851 for 35 grants (high: \$25,037; low: \$100).  
**Fields of interest:** Museums; arts/cultural programs; education; children & youth, services; federated giving programs.  
**Types of support:** General/operating support; endowment funds.  
**Limitations:** Giving primarily in Houston, TX.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers and Directors:** Ben F. Love,\* Pres.; Margaret M. Love,\* V.P. and Secy.-Treas.; Jeff B. Love, Jan Love Simmons.  
**EIN:** 760220082

## 5205

**Sharon Lee MacDonald Charitable Trust**  
 c/o Compass Bank  
 P.O. Box 4886  
 Houston, TX 77210-4886

Established in 1974 in TX.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,616,766 (M); expenditures, \$84,463; qualifying distributions, \$68,269; giving activities include \$67,435 for grants.  
**Fields of interest:** Arts/cultural programs; natural resource conservation & protection; animal welfare; health care; mental health, treatment; AIDS; AIDS research; human services; women.  
**Limitations:** Applications not accepted. Giving primarily in CT, NY, and TX. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Compass Bank.  
**EIN:** 746203857

## 5206

**Minnie L. Maffett Scholarship Trust**  
 c/o NationsBank of Texas, N.A.  
 P.O. Box 831041  
 Dallas, TX 75283-1041  
**Scholarship application address:** Margaret Gregory, Dir., Financial Aid, Southern Methodist Univ., P.O. Box 196, Dallas, TX 75275; Tel.: (214) 692-3417

Established in 1964 in TX.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,218,738 (M); expenditures, \$39,555; qualifying distributions, \$23,803; giving activities include \$21,862 for 31 grants to individuals (high: \$5,412; low: \$50).  
**Purpose and activities:** Scholarships only to students graduating from Limestone County, TX, high schools, who plan to study nursing or medicine at colleges or universities in TX.  
**Fields of interest:** Nursing school/education.  
**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving limited to residents of TX, with preference to Limestone County.  
**Application information:** Applicant must supply an official transcript. Application form required.  
*Deadline(s):* Apr. 1  
**Trustee:** NationsBank of Texas, N.A.  
**EIN:** 756037885

## 5207

**The Malachi Foundation**  
 4665 Sweetwater Blvd., Ste. 105  
 Sugar Land, TX 77479

Established in 1994.  
**Donor(s):** Gregory L. Feste, Dan Clearly, Chris Herndon, Curry Juneau, Michael Noonan, David Peterson, Clint Summers, Winston Dominique, Ron Goodler, John Havelka, Wayne Murray, Quailvalley Church, Malachi Financial Services.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$21,968 (M); gifts received, \$188,529; expenditures, \$172,389; qualifying distributions, \$172,389; giving activities include \$146,524 for 23 grants (high: \$84,822; low: \$60) and \$22,800 for grants to individuals (high: \$10,200).  
**Fields of interest:** Christian agencies & churches.  
**Types of support:** Grants to individuals.  
**Limitations:** Applications not accepted. Giving primarily in OK, TN, and TX.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Gregory L. Feste, Pres.  
**EIN:** 760439471

## 5208

**Joseph and Bernice Margolin Foundation** ★  
 2929 Post Oak, Ste. 509  
 Houston, TX 77056

Established in 1994.  
**Donor(s):** Bernice Margolin.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/96): Assets, \$1,018,591 (M); gifts received, \$1,052,663; expenditures, \$78,340; qualifying distributions,

\$77,906; giving activities include \$77,500 for 2 grants (high: \$75,000; low: \$2,500).

**Fields of interest:** Religion.

**Limitations:** Applications not accepted. Giving primarily in OR and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Allan Margolin, Bernice Margolin.  
EIN: 760463240

## 5209

### The Rodney H. and Judy E. Margolis Foundation

1400 Post Oak Blvd., Ste. 808  
Houston, TX 77056-3009

Established in 1986 in TX.

**Donor(s):** Judy E. Margolis, Rodney H. Margolis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$348,179 (M); gifts received, \$275,061; expenditures, \$115,566; qualifying distributions, \$114,529; giving activities include \$114,005 for 54 grants (high: \$20,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Rodney H. Margolis, Pres. and Treas.; Judy E. Margolis, V.P. and Secy.

EIN: 760208020

**Selected grants:** The following grants were reported in 1997.

\$20,000 to University of Texas Health Science Center, Houston, TX.

\$14,500 to Museum of Fine Arts, Houston, Houston, TX. 2 grants: \$10,000, \$4,500.

\$12,000 to United Jewish Campaign, Houston, TX.

\$5,556 to Congregation Beth Israel, Houston, TX. For cemetery renovations.

\$5,000 to Houston Symphony Orchestra, Houston, TX.

\$5,000 to Rice University, James A. Baker III Institute for Public Policy, Houston, TX.

\$5,000 to University of Texas M.D. Anderson Cancer Center, Houston, TX.

\$4,850 to Menil Collection, Houston, TX. For endowment.

\$4,000 to Texas Heart Institute, Houston, TX.

## 5210

### Jay & Shirley Marks Foundation ☆

10475 S.W. Fwy.  
Houston, TX 77074

Established in 1972.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$204,592 (M); expenditures, \$107,462; qualifying distributions, \$105,034; giving activities include \$106,537 for grants.

**Fields of interest:** Human services; Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Fran Lowe, Jay Marks, Lester Marks, Shirley Marks.

EIN: 237253928

## 5211

### Marti Foundation

1501-D N. Main St.  
Cleburne, TX 76031  
Contact: Hoylene Harris, Mgr.  
Application address: 1501-D N. Main,  
Cleburne, TX 76031

Established in 1988 in TX.

**Donor(s):** George W. Marti, Jo C. Marti.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$434,456 (M); gifts received, \$70,500; expenditures, \$113,810; qualifying distributions, \$109,332; giving activities include \$9,560 for 4 grants (high: \$5,000; low: \$135), \$97,645 for 49 grants to individuals (high: \$4,400; low: \$750) and \$33,943 for 6 loans to individuals.

**Purpose and activities:** Provides educational scholarships and loans to residents of TX; support also for scholarship funds and youth agricultural programs.

**Fields of interest:** Scholarships/financial aid; recreation, fairs & festivals.

**Types of support:** Scholarship funds; scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving primarily in Johnson County, TX.

**Application information:** Application form required.

**Deadline(s):** None

**Officers and Directors:** \*George W. Marti,\* Pres.; Jo C. Marti,\* V.P.; Michelle Marti Cribbs,\* Secy.

EIN: 752265837

## 5212

### Mays Family Foundation

200 Concord Plz., Ste. 600  
San Antonio, TX 78216

Established around 1994.

**Donor(s):** L. Lowry Mays.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,466,719 (M); expenditures, \$53,725; qualifying distributions, \$53,725; giving activities include \$52,935 for 33 grants (high: \$11,000; low: \$10).

**Fields of interest:** Museums; libraries/library science; environment; cancer; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \*Peggy P. Mays,\* Pres.; Kathryn M. Johnson,\* V.P.; L. Lowry Mays,\* Treas.; Mark P. Mays, Randall T. Mays, Linda M. McCaul.

EIN: 742691624

## 5213

### Lula Hasam McAfee Trust ☆

c/o San Angelo National Bank, Trust Dept.  
P.O. Drawer 140  
El Paso, TX 79980 (915) 546-6515  
Contact: Terry Crenshaw

Established in 1974.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,072,872 (M); expenditures, \$55,999; qualifying distributions, \$46,625; giving activities include \$43,248 for 6 grants (high: \$15,000; low: \$1,248).

**Purpose and activities:** Supports programs for the elderly.

**Fields of interest:** Aging, centers & services; Protestant agencies & churches; aging.

**Limitations:** Giving limited to El Paso County, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** San Angelo National Bank.

EIN: 746109154

## 5214

### The McGee Foundation

13355 Noel Rd., Ste. 1800  
Dallas, TX 75240

Established in 1989 in TX.

**Donor(s):** Leonard K. McGee, Nancy C. McGee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,276,348 (M); expenditures, \$55,626; qualifying distributions, \$54,000; giving activities include \$54,000 for 10 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Giving primarily for food, shelter, clothing, education and other basic assistance to needy individuals and animals.

**Fields of interest:** Elementary/secondary education; hospitals (general); cancer; children & youth, services.

**Limitations:** Applications not accepted. Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \*Gus A. Wehring,\* Pres.; Charles C.L. Boortz,\* V.P.; Douglas L. Faucett, Secy.; Brian L. Modic, Treas.; Leonard K. McGee, Nancy C. McGee.

EIN: 752306054

**Selected grants:** The following grants were reported in 1997.

\$10,000 to June Shelton School and Evaluation Center, Dallas, TX.

\$10,000 to Salisbury School, Salisbury, CT.

\$10,000 to Southwestern Medical Foundation, Dallas, TX.

\$10,000 to Westover School, Middlebury, CT.

\$5,000 to Childrens Cancer Fund of Dallas, Dallas, TX.

\$5,000 to Zale Lipshy University Hospital, Dallas, TX.

\$1,000 to Crested Butte Fire Protection District, Crested Butte, CO.

\$1,000 to Dallas Childrens Theater, Dallas, TX.

\$1,000 to Mount Crested Butte Police Department, Crested Butte, CO.

\$1,000 to Neighbors United for Quality Education, East Dallas Community School, Dallas, TX.

**5215**  
**Richard W. McKinney Foundation**  
 P.O. Box 8  
 Nacogdoches, TX 75963

Established in 1981.  
**Donor(s):** Richard W. McKinney.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,794,840 (M); gifts received, \$140,000; expenditures, \$11,705; qualifying distributions, \$11,705; giving activities include \$10,750 for 2 grants (high: \$10,000; low: \$750).  
**Purpose and activities:** Giving primarily to a bible institute and other Christian associations; some support for youth clubs.  
**Fields of interest:** Boys clubs; Christian agencies & churches.  
**Types of support:** General/operating support; building/renovation.  
**Limitations:** Applications not accepted. Giving primarily in Austin and Nacogdoches, TX. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** B.P. Tucker, Pres.; H. Wade Miller, Secy.-Treas.  
**EIN:** 751783428

**5216**  
**Orin P. McMillan Foundation**  
 9859 IH 10 W. Ste. 600  
 San Antonio, TX 78230-2295  
 Contact: Maureen M. Wynne, Tr.

Established in 1993.  
**Donor(s):** Orin P. McMillan.\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$8,240 (M); gifts received, \$70,957; expenditures, \$65,767; qualifying distributions, \$65,765; giving activities include \$65,600 for 2 grants (high: \$64,600; low: \$1,000) and \$65,600 for 2 foundation-administered programs.  
**Fields of interest:** Higher education.  
**Limitations:** No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
**Trustees:** Maureen M. Wynne, Robert G. Wynne.  
**EIN:** 742689825  
**Selected grants:** The following grants were reported in 1996.  
 \$64,600 to Maharishi Ayurveda Foundation, Antrim, NH.  
 \$1,000 to Maharishi University of Management, Fairfield, IA.

**5217**  
**Don and Colletta McMillian Foundation** ☆  
 10333 Katy Way.  
 Houston, TX 77024  
 Contact: Don McMillian, Chair., or Colletta McMillian, Pres.

Established in 1991 in TX.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,383,209 (M); gifts received, \$201,553; expenditures, \$47,137; qualifying distributions, \$38,238; giving activities include \$37,600 for grants.  
**Fields of interest:** Medical school/education; human services; Protestant agencies & churches.  
**Limitations:** Giving primarily in Houston, TX.  
**Application information:** Application form not required.  
*Deadline(s):* None  
**Officers and Trustees:** \* Don F. McMillian,\* Chair.; Colletta R. McMillian,\* Pres.; Don F. McMillian, Jr., Reid P. McMillian, Robert R. McMillian.  
**EIN:** 760364247

**5218**  
**Rosemary & Tom Medders, Jr. Foundation**  
 4245 Kemp Blvd., Ste. 904  
 Wichita Falls, TX 76308-2830 (940) 692-6626  
 Contact: Rosemary M. Medders, Chair.

Established in 1975 in TX.  
**Donor(s):** Rosemary M. Medders.  
**Foundation type:** Independent  
**Financial data** (yr. ended 06/30/97): Assets, \$1,101,950 (M); expenditures, \$74,390; qualifying distributions, \$62,158; giving activities include \$62,676 for 23 grants (high: \$25,225; low: \$25).  
**Fields of interest:** Museums; arts/cultural programs; law school/education; education; hospitals (general); medical care, rehabilitation; health care; health associations; youth development, citizenship; youth, services; hospices; religion.  
**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds.  
**Limitations:** Giving primarily in TX. No grants to individuals.  
**Application information:** Rarely considers unsolicited requests. Application form not required.

*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* None  
**Officers and Trustees:** \* Rosemary M. Medders,\* Chair.; Marilyn M. Winters,\* Vice-Chair.; Bobbie J. Leath,\* Secy.-Treas.; Tom B. Medders III.  
**Number of staff:** None.  
**EIN:** 751491867  
**Selected grants:** The following grants were reported in 1997.  
 \$25,225 to Wichita Falls Museum and Art Center, Wichita Falls, TX. For general operating support.  
 \$15,750 to Southern Methodist University, John Tower Center, Dallas, TX.  
 \$6,025 to First Presbyterian Church, Wichita Falls, TX. For general operating support.  
 \$5,000 to North Texas Rehabilitation Center, Wichita Falls, TX. For general operating support.  
 \$2,925 to United Way of Greater Wichita Falls, Wichita Falls, TX. For general operating support.  
 \$2,300 to Presbyterian School, Houston, TX. For general operating support.

\$1,356 to Dallas Museum of Art, Dallas, TX. For general operating support.  
 \$1,000 to Midwestern State University, Wichita Falls, TX. For President's Excellence Fund.  
 \$780 to Childrens Museum of Houston, Houston, TX. For general operating support.  
 \$700 to Bethania Regional Health Center, Wichita Falls, TX. For building fund.

**5219**  
**Vandal and Winifred Mercer Texas A&M Educational Foundation** ☆  
 c/o U.S. Bank, N.A.  
 P.O. Box 8210  
 Galveston, TX 77553 (409) 770-5665  
 Contact: Janet Bertolino, Asst. V.P., U.S. Bank, N.A.

Established in 1995.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,222,275 (M); expenditures, \$73,502; qualifying distributions, \$64,598; giving activities include \$50,000 for 20 loans to individuals of \$2,500 each.  
**Purpose and activities:** Provides interest-free loans to graduates of TX high schools who attend A&M University in College Station, or any branch of A&M located in Galveston County.  
**Types of support:** Student loans—to individuals.  
**Limitations:** Giving limited to TX residents, with preference given to residents of Galveston County.  
**Application information:** Application form required.  
*Initial approach:* Letter or telephone requesting application form  
*Deadline(s):* Applications accepted Jan. 1 through Mar. 31  
**Trustee:** U.S. Bank, N.A.  
**EIN:** 760472391

**5220**  
**Stephen Warren Miles and Marilyn Ross Miles Foundation** ☆  
 (Formerly Regency Foundation)  
 2550 N. Loop W., Ste. 400  
 Houston, TX 77092

Established in 1980.  
**Donor(s):** Stephen Warren Miles, Marilyn Ross Miles.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$978,908 (M); expenditures, \$64,444; qualifying distributions, \$53,767; giving activities include \$54,361 for grants.  
**Fields of interest:** Museums; higher education; health associations.  
**Limitations:** Giving primarily in TX.  
**Application information:** Write for application form. Application form required.  
**Officers and Directors:** \* Stephen Warren Miles,\* Pres. and Treas.; Marilyn Ross Miles,\* V.P. and Secy.; Edward Ross Miles, Stephen Warren Miles, Jr.  
**EIN:** 742187638

## 5221

**I. L. and Bertha Gordon Miller Foundation**  
5701 Woodway Dr., Ste. 324  
Houston, TX 77057

Established in 1968 in TX.

**Donor(s):** I.L. Miller, Bertha Gordon Miller.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,606,136 (M); expenditures, \$89,190; qualifying distributions, \$84,282; giving activities include \$81,600 for 32 grants (high: \$25,500; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; medical research; human services; Jewish agencies & temples; disabled.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Bertha Gordon Miller, Pres. and Treas.; Arnold M. Miller, V.P.; Diana M. Weil, V.P.  
**EIN:** 746107955

**Selected grants:** The following grants were reported in 1996.

\$25,500 to Houston Symphony Orchestra,

Houston, TX. For general operating support.

\$20,050 to Retina Research Foundation,

Houston, TX. For general operating support.

\$10,750 to Texas Childrens Hospital, Houston,

TX. For general operating support.

\$6,900 to Seven Acres Jewish Geriatric Center,

Houston, TX. For general operating support.

\$3,000 to Anti-Defamation League of B'nai B'rith,

Houston, TX. For general operating support.

\$2,500 to Houston Grand Opera, Houston, TX.

For general operating support.

\$2,500 to National Conference of Christians and

Jews, NYC, NY. For general operating support.

\$2,250 to Jewish Community Center of

Houston, Houston, TX. For general operating

support.

\$1,925 to University of Texas M.D. Anderson

Cancer Center, Houston, TX. For general

operating support.

\$1,250 to Congregation Beth Israel, Houston,

TX. For general operating support.

**EIN:** 760094136

## 5223

**James D. and Kay Y. Moran Foundation**

5500 Preston Rd., Ste. 390

Dallas, TX 75205 (214) 528-6483

**Contact:** Kay Moran McCord, Pres.

Established in 1989 in TX.

**Donor(s):** Geary Ellet, Kay Moran McCord.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,801,344 (M); gifts received, \$277,173; expenditures, \$61,002; qualifying distributions, \$57,815; giving activities include \$53,500 for 15 grants (high: \$10,000; low: \$500) and \$2,000 for 1 grant to an individual.

**Fields of interest:** Arts/cultural programs; higher education; education; natural resource conservation & protection; children & youth, services.

**Limitations:** Giving primarily in OK and TX.

**Application information:** Application form required.

**Officers and Directors:** Kay Moran McCord,\* Pres.; Heather Moran,\* V.P.; Elberta Washburn, Secy.-Treas.; E.W. Moran, Jr.

**EIN:** 752303252

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Dallas Symphony Association, Dallas, TX.

\$7,500 to Saint Marks School of Texas, Dallas, TX.

\$5,000 to Casady School, Oklahoma City, OK.

\$5,000 to Hockaday School, Dallas, TX.

\$5,000 to Midwestern State University, Wichita Falls, TX. For James Dana Moran Memorial Scholarship Endowment.

\$5,000 to Special Camps for Special Kids, Dallas, TX.

\$3,000 to Audubon Society, Travis, Austin, TX. To protect habitat of golden-cheeked warbler and for educational programs.

\$2,500 to Girls Club East Side, Wichita Falls, TX.

\$2,500 to Oklahoma City Zoological Society, Oklahoma City, OK.

\$1,500 to Earth Share of Texas, Austin, TX.

**Officers:** Shirley G. Morgan, Mgr.; William J. Morgan, Mgr.

**EIN:** 742076642

## 5225

**Ollege and Minnie Morrison Foundation**

c/o San Angelo National Bank, Trust Dept.

P.O. Box 2558

Houston, TX 77252-2558

**Contact:** Mark Farrell

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,421,095 (M); expenditures, \$65,460; qualifying distributions, \$61,052; giving activities include \$46,500 for 30 grants to individuals (high: \$2,000; low: \$500).

**Purpose and activities:** Giving primarily for scholarships to individuals; some support for local organizations.

**Fields of interest:** Human services.

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving primarily in Livingston, TX.

**Application information:** Unsolicited requests for funds not considered.

**Trustee:** San Angelo National Bank.

**EIN:** 237073336

## 5226

**William O. & Louise H. Mullins**

**Foundation Trust**

c/o Amarillo National Bank, Trust Dept.

P.O. Box 1

Amarillo, TX 79105-0001

Established in 1987 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,208,982 (M); expenditures, \$100,826; qualifying distributions, \$77,000; giving activities include \$77,000 for 22 grants (high: \$5,000; low: \$500).

**Purpose and activities:** Giving to local colleges, including scholarship funds for individuals who are electronics majors, and for general social services.

**Fields of interest:** Higher education; human services; children & youth, services.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Giving primarily in Amarillo, TX. No grants to individuals directly.

**Application information:** Contributes only to pre-selected organizations. Scholarship

recipients are chosen by the college.

**Deadline(s):** Applications accepted

throughout the year for student aid

**Trustee:** Amarillo National Bank.

**EIN:** 756353107

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Amarillo Area Foundation, Amarillo, TX. 2 grants: \$10,000 (For construction of pharmacy school), \$5,000 (For ACE scholarship mentor program).

\$5,000 to High Plains Childrens Home and Family Services, Amarillo, TX. Toward

construction and renovation of facilities.

\$5,000 to Jan Werner Adult Day Care Center, Amarillo, TX. For vans.

## 5222

**Richard Warren Mithoff Family Charitable Foundation**

3450 1 Allen Ctr.

Houston, TX 77002

Established in 1984.

**Donor(s):** Richard Warren Mithoff.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$0 (M); gifts received, \$55,994; expenditures, \$103,263; qualifying distributions, \$100,000; giving activities include \$100,000 for 1 grant.

**Fields of interest:** Higher education.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Richard Warren Mithoff, Jr.,\* Chair.; Virginia Mithoff, Secy.; V. Richard Viebig, Jr.

## 5224

**William J. & Shirley G. Morgan**

**Foundation ☆**

9801 Westheimer, Ste. 1100

Houston, TX 77042-3950 (713) 789-8866

**Contact:** William J. Morgan, Mgr.

Established in 1979.

**Donor(s):** Shirley G. Morgan, William J. Morgan.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$716,695 (M); gifts received, \$132,165; expenditures, \$55,959; qualifying distributions, \$52,846; giving activities include \$50,062 for grants.

**Fields of interest:** Education, information services; higher education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

\$5,000 to Meals on Wheels of Amarillo, Amarillo, TX. For unrestricted support.  
 \$5,000 to Opportunity School, Amarillo, TX. For Parents As Teachers program.  
 \$5,000 to Salvation Army of Amarillo, Amarillo, TX. For truck.  
 \$5,000 to United Way of Amarillo, Amarillo, TX. Toward building expansion program.  
 \$4,500 to Boy Scouts of America, Golden Spread Council, Amarillo, TX. For trailer.  
 \$2,000 to High Plains Lighthouse for the Blind, Amarillo, TX. For materials and supplies for programs.

## 5227

**The Mundy Family Foundation ☆**

11150 S. Wilcrest Dr., Ste. 300  
 Houston, TX 77099  
 Contact: Joe S. Mundy, Tr.

**Donor(s):** Joe S. Mundy, John T. Mundy.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,476,639 (M); expenditures, \$127,543; qualifying distributions, \$127,001; giving activities include \$120,000 for 1 grant.

**Fields of interest:** General charitable giving.  
**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Frances S. Mundy, Joe S. Mundy, John T. Mundy, Marion E. Mundy, Sue E. Mundy.  
**EIN:** 760520888

## 5228

**Lynne Murray, Sr. Educational Foundation**

1400 Post Oak Blvd., Ste. 600  
 Houston, TX 77056 (713) 966-4444  
 Contact: Robert J. Piro, Tr.

Established in 1969 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,700,464 (M); expenditures, \$97,588; qualifying distributions, \$79,613; giving activities include \$72,750 for 8 grants (high: \$41,000; low: \$1,000).

**Purpose and activities:** Support primarily for welfare, an opera company, and a family-affiliated educational trust.

**Fields of interest:** Opera; education; human services.

**Limitations:** Giving limited to the Houston, TX, area.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Wilhelmine S. Murray, Robert J. Piro.  
**EIN:** 746137429

**Selected grants:** The following grants were reported in 1996.

\$41,000 to Houston Grand Opera, Houston, TX. For general support.  
 \$15,000 to Lynne Murray Sr. Educational Trust, Galena Park, TX. For general support.  
 \$5,000 to Cenacle Retreat House, Houston, TX. For general support.  
 \$5,000 to Salvation Army of Houston, Houston, TX. For general support.

\$2,000 to Boston College, Chestnut Hill, MA.

For general support.

\$2,000 to Da Camera Society of Texas, Houston, TX. For general support.

\$1,750 to Chamber of Commerce, Greater Houston Community, Houston, TX. For general support.

\$1,000 to Rice University, Shepherd Society, Houston, TX. For general support.

## 5229

**Music Foundation of San Antonio, Inc. ☆**

11918 Vance Jackson Rd.  
 San Antonio, TX 78230-1444  
 Contact: Mr. Robin Abraham, Pres.

Established in 1997 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,050,997 (M); expenditures, \$12,789; qualifying distributions, \$11,541; giving activities include \$4,750 for 37 grants to individuals (high: \$300; low: \$12).

**Fields of interest:** Performing arts, education.

**Limitations:** Giving limited to San Antonio, TX.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Robin Abraham, Pres.; Peggy Abraham, V.P.; Phyllis Abbas, Secy.-Treas.  
**EIN:** 742828454

## 5230

**Myer Family Charitable Foundation**

1701 Directors Blvd., Ste. 730  
 Austin, TX 78744

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,006,143 (M); gifts received, \$1,004,003; expenditures, \$30.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; no grants paid in 1995.

**Officers:** Robert L. Myer, Pres.; Carolyn K. Griffin, V.P. and Treas.; Sharon K. Myer, Secy.  
**EIN:** 742765437

**Selected grants:** The following grants were reported in 1996.

\$50,250 to Hyde Park Baptist Church, Austin, TX.  
 \$10,100 to Ronald McDonald House of Central Texas, Austin, TX.  
 \$6,673 to Utah Alcoholism Foundation, Salt Lake City, UT.  
 \$2,000 to University of Texas, Austin, TX. For programs.  
 \$2,000 to Visiting Nurse Foundation, Los Angeles, CA. For maternal child health program.  
 \$1,000 to Campus Crusade for Christ, Austin, TX.  
 \$1,000 to Child and Family Services, Austin, TX.  
 \$1,000 to Childrens Hospital Foundation of Austin, Austin, TX.  
 \$500 to Big Brothers/Big Sisters of Austin, Austin, TX.  
 \$500 to Boy Scouts of America, Austin, TX.

## 5231

**Mike A. Myers Foundation**

6310 Lemmon Ave., Ste. 200  
 Dallas, TX 75209

Established in 1982 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,647,778 (M); expenditures, \$85,855; qualifying distributions, \$86,020; giving activities include \$85,855 for 39 grants (high: \$13,000; low: \$90).

**Fields of interest:** Higher education; Christian agencies & churches; economically disadvantaged.

**Limitations:** Applications not accepted. Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Annually

**Officers and Trustees:** Mike A. Myers, \* Chair. and Pres.; Kathy Carver, Secy.; Joe Pipes, Treas.; Curtis W. Meadows, Jr., Alan D. Myers, Larry Temple, Carol M. Wilcox.

**Number of staff:** None.

**EIN:** 751832130

**Selected grants:** The following grants were reported in 1996.

\$13,000 to University of Texas Southwest Medical Center, Austin, TX. For research.  
 \$12,500 to Beaver Creek Arts Foundation, Avon, CO. For construction of new arts center.  
 \$12,000 to Dallas County Community College District Foundation, Dallas, TX. 2 grants: \$11,000, \$1,000 (For scholarships).  
 \$7,300 to Campus Crusade for Christ, Dallas, TX.  
 \$5,000 to Steadman Hawkins Sports Medicine Foundation, Vail, CO. For research and educational programs.  
 \$4,400 to University of Texas Foundation, Athletics Department, Austin, TX. For endowed scholarship program.  
 \$2,000 to Happy Hill Farm Childrens Home and Academy, Granbury, TX.  
 \$2,000 to Salvation Army of Dallas, Dallas, TX.  
 \$1,700 to Horatio Alger Association of Distinguished Americans, Alexandria, VA. For National Scholars Education Program.

## 5232

**M. J. & Alice S. Neeley Foundation**

306 W. 7th St., Ste. 616  
 Fort Worth, TX 76102-4906 (817) 336-3032  
 Contact: Ms. Columba S. Reid, Exec. Dir.

Established about 1983 in TX.

**Donor(s):** Alice S. Neeley, \* M.J. Neeley, \*

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,669,288 (M); gifts received, \$4,290; expenditures, \$127,125; qualifying distributions, \$113,448; giving activities include \$110,500 for grants.

**Fields of interest:** Education; children & youth, services.

**Types of support:** General/operating support; equipment.

**Limitations:** Giving primarily in TX.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s)*: Sept. 1  
*Board meeting date(s)*: Oct. 29  
**Officer**: Columba Stavart Reid, Exec. Dir.  
**Trustees**: James M. Moudy, Bank One, Texas, N.A.  
**Number of staff**: 1 part-time professional.  
**EIN**: 751911872

**5233**  
**Nine Star Foundation**  
 1601 Elm St., Ste. 4000  
 Dallas, TX 75201

Established in 1965.  
**Donor(s)**: Lamar Hunt.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,091 (M); gifts received, \$110,000; expenditures, \$111,987; qualifying distributions, \$111,887; giving activities include \$111,887 for 2 grants (high: \$111,737; low: \$150).  
**Fields of interest**: Elementary/secondary education.  
**Limitations**: Applications not accepted. Giving primarily in TX. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officers**: Wayne Henry, Pres.; Jean Finn, V.P.; Lamar Hunt, Secy.-Treas.  
**EIN**: 756044154

**5234**  
**The Oehmig Foundation**  
 8 Greenway Plz., Ste. 702  
 Houston, TX 77046 (713) 877-8257  
*Contact*: William C. Oehmig, C.E.O.

Established in 1988 in TX.  
**Donor(s)**: William C. Oehmig, Margaret W. Oehmig.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,633,114 (M); expenditures, \$62,447; qualifying distributions, \$47,200; giving activities include \$47,200 for 8 grants (high: \$22,000; low: \$300).  
**Fields of interest**: Higher education.  
**Limitations**: Giving primarily in WI. No grants to individuals.  
**Application information**:  
*Initial approach*: Letter  
*Deadline(s)*: None  
**Officers**: William C. Oehmig, C.E.O.; Margaret W. Oehmig, Pres.; Randolph D. Oehmig, Secy.-Treas.  
**EIN**: 760260014

**5235**  
**L. D. Ormsby Charitable Foundation, Inc. ☆**  
 112 E. Pecan, Ste. 900  
 San Antonio, TX 78205 (210) 226-4157  
*Contact*: C.B. Gregory, Jr., V.P.

Established in 1993 in TX.  
**Foundation type**: Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,547,991 (M); expenditures, \$13,664; qualifying distributions, \$3,500; giving activities include \$3,500 for 1 grant.

**Fields of interest**: Science.  
**Limitations**: Giving limited to San Antonio, TX.  
**Application information**: Application form not required.  
*Initial approach*: Letter  
*Deadline(s)*: None  
**Officers**: C.B. Gregory, Sr., Pres.; C.B. Gregory, Jr., V.P. and Secy.-Treas.  
**EIN**: 741497772

**5236**  
**Jack & Charlotte Owen Educational Scholarship Trust**  
 c/o Hibernia Trust  
 P.O. Box 451  
 Texarkana, TX 75504-0451

Established in 1991 in TX.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,689,084 (M); expenditures, \$108,892; qualifying distributions, \$99,670; giving activities include \$99,266 for 55 grants to individuals (high: \$5,000; low: \$142).  
**Purpose and activities**: Scholarships only to Bowie County, TX high school graduates.  
**Types of support**: Scholarships—to individuals.  
**Limitations**: Giving limited to residents of Bowie County, TX.  
**Application information**: Application form obtained through high school counselor. Application form required.  
*Deadline(s)*: Apr. 1  
**Trustee**: Hibernia National Bank of Texas.  
**EIN**: 756414441

**5237**  
**The Padilla Foundation**  
 P.O. Box 1338  
 Victoria, TX 77902-1338

Established in 1992 in TX.  
**Donor(s)**: Julio Antonio Padilla.  
**Foundation type**: Operating  
**Financial data** (yr. ended 11/30/95): Assets, \$1,177,503 (M); gifts received, \$14,500; expenditures, \$52,907; qualifying distributions, \$51,531; giving activities include \$42,475 for 10 grants (high: \$10,000; low: \$800).  
**Fields of interest**: Higher education; boys & girls clubs.  
**Types of support**: Building/renovation.  
**Limitations**: Applications not accepted. Giving primarily in TX. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Trustees**: Julio Antonio Padilla, Roxie Padilla.  
**EIN**: 742625562

**5238**  
**Charles Y. C. Pak Foundation ☆**  
 7107 Churchill Way  
 Dallas, TX 75230-1906

Established in 1988 in TX.  
**Donor(s)**: Charles Y.C. Pak, Vitel, Inc.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$538,832 (M); gifts received, \$255,251; expenditures, \$164,609; qualifying distributions,

\$161,250; giving activities include \$161,250 for 10 grants (high: \$100,000; low: \$50).  
**Fields of interest**: Medical school/education.  
**Limitations**: Applications not accepted. Giving limited to Bethesda, MD, and Dallas, TX. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officers and Trustees**: Charles Y.C. Pak, Pres.; Jane Pak, Secy.; James T. Bland, Neill Walsdorf.  
**EIN**: 752267679

**5239**  
**The PAL Foundation**  
 103 Tomahawk Trail  
 San Antonio, TX 78232  
*Contact*: Peter A. Leininger, Dir.

Established in 1993.  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/95): Assets, \$1,448,873 (M); gifts received, \$10,000; expenditures, \$36,528; qualifying distributions, \$35,480; giving activities include \$33,725 for 35 grants (high: \$15,500; low: \$50).  
**Fields of interest**: Human services; Christian agencies & churches; Protestant agencies & churches.  
**Limitations**: Giving primarily in TX.  
**Application information**: Application form not required.  
*Deadline(s)*: None  
**Directors**: Daniel E. Leininger, James R. Leininger, John H. Leininger, Peter A. Leininger.  
**EIN**: 742692751

**5240**  
**Pampa Lovett Library Foundation**  
 P.O. Box 2114  
 Pampa, TX 79065

Established in 1989 in TX.  
**Donor(s)**: Ruth Ann Holland.☆  
**Foundation type**: Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$726,148 (M); expenditures, \$69,943; qualifying distributions, \$64,667; giving activities include \$64,667 for 5 grants (high: \$31,044; low: \$786).  
**Fields of interest**: Libraries/library science.  
**Limitations**: Applications not accepted. Giving limited to Pampa, TX. No grants to individuals.  
**Application information**: Contributes only to pre-selected organizations.  
**Officers**: Betty Henderson, Pres.; Virginia Green, V.P.; Linda Holt, Secy.; Larry Franklin, Treas.  
**Directors**: Vanessa Buzzard, Joe Davis, Susan Dunigan, Mary Ellen Ellis, Kenneth W. Fields, Raymond Hampton, Jimmie King, Jack McCavit, Tom Mechler, Margaret Sparkman, Cay Warner, Bob Williams.  
**EIN**: 752281426  
**Selected grants**: The following grants were reported in 1997.  
 \$64,667 to Lovett Memorial Library, Pampa, TX.  
 \$5 grants: \$31,044 (For renovation project), \$25,000 (For staff salary), \$4,106 (Toward consultant for employee search), \$3,731 (For Building Program consultant), \$786 (For Expanded Hours Promotion Project).

**5241****Parker Foundation, Inc.**

1020 N.E. Loop 410, Ste. 550  
San Antonio, TX 78209 (210) 227-3128

Incorporated in 1957 in TX.

**Donor(s):** Members of the Parker family.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,650,631 (M); expenditures, \$100,724; qualifying distributions, \$88,171; giving activities include \$85,000 for 35 grants (high: \$15,300; low: \$170).

**Fields of interest:** Media/communications; arts/cultural programs; elementary/secondary education; higher education; hospitals (general); cancer research; hospices; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in the San Antonio, TX, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Mary O. Parker,\* Pres.; Camilla M. Parker, V.P.; Joseph B. Parker,\* V.P.; John M. Parker,\* Secy.-Treas.

EIN: 746040454

**Selected grants:** The following grants were reported in 1997.

\$15,300 to Western European Architecture Foundation, Dallas, TX. For educational programs.

\$11,475 to Cancer Therapy and Research Center, San Antonio, TX.

\$5,355 to Santa Rosa Medical Center, San Antonio, TX.

\$5,100 to Trinity University, San Antonio, TX. For chapel building endowment.

\$5,100 to United Way of San Antonio and Bexar County, San Antonio, TX.

\$3,400 to Youth for Christ, San Antonio, TX.

\$2,890 to Planned Parenthood of San Antonio, San Antonio, TX.

\$2,805 to K L R N-TR, San Antonio, TX. For educational programs.

\$2,550 to Mayo Foundation for Medical Education and Research, Rochester, MN.

\$2,465 to Ecumenical Center for Religion and Health, San Antonio, TX. For educational programs.

**5242****Pate Foundation**

P.O. Box 711  
Fort Worth, TX 76101 (817) 332-1161  
Contact: Sebert Pate, Pres.

Established in 1960 in TX.

**Donor(s):** Sebert Pate.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,497,278 (M); gifts received, \$45,000; expenditures, \$107,173; qualifying distributions, \$111,141; giving activities include \$55,725 for 35 grants (high: \$7,500; low: \$25) and \$100 for 1 grant to an individual.

**Purpose and activities:** Support primarily for a foundation-administered transportation museum; support also for the arts, human services, and higher education, including scholarships.

**Fields of interest:** Performing arts; higher education; human services; federated giving programs.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Fort Worth, TX.

**Application information:** Children of Texas Refinery Corp. employees not eligible for scholarships.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Sebert Pate, Pres.; Charles P. Pate, V.P. and Secy.-Treas.; A.M. Pate III, V.P.

EIN: 756036779

**5243****The Paulos Foundation**

27 Robledo Dr.  
Dallas, TX 75230-3056

Established in 1990 in TX.

**Donor(s):** James J. Paulos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,951,839 (M); gifts received, \$600,000; expenditures, \$58,758; qualifying distributions, \$54,500; giving activities include \$54,500 for 31 grants (high: \$10,200; low: \$250).

**Fields of interest:** Media/communications; arts/cultural programs; natural resource conservation & protection; zoos/zoological societies; health associations; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving limited to Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* James J. Paulos,\* Chair. and Pres.; Angela D. Paulos,\* V.P. and Secy.;

Flora P. Brewer, John J. Paulos, Sam G. Paulos.

EIN: 752353196

**Selected grants:** The following grants were reported in 1997.

\$10,200 to Westlake United Methodist Church,

Austin, TX. For unrestricted support.

\$10,000 to Union Gospel Mission of Fort Worth, Fort Worth, TX. For unrestricted support.

\$3,000 to Dallas Opera, Dallas, TX. For unrestricted support.

\$2,500 to Fort Worth Academy for the Education of Children and Youth, Fort Worth, TX. For unrestricted support.

\$1,000 to Nature Conservancy, Arlington, VA. For unrestricted support.

\$750 to UNICEF, NYC, NY. For unrestricted support.

\$500 to Austin Museum of Art, Austin, TX. For unrestricted support.

\$500 to Capital Area Food Bank of Texas, Austin, TX. For unrestricted support.

\$500 to March of Dimes Birth Defects Foundation, White Plains, NY. For unrestricted support.

\$500 to Massachusetts Institute of Technology, Cambridge, MA. For unrestricted support.

**5244****Janela & Virgil Payne Family Trust**

c/o NationsBank of Texas, N.A.  
P.O. Box 831041  
Dallas, TX 75283-1041

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/96): Assets, \$1,267,533 (M); gifts received, \$1,089,258; expenditures, \$67,275; qualifying distributions, \$56,313; giving activities include \$55,176 for 1 grant.

**Fields of interest:** Hospitals (general).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NationsBank of Texas, N.A.

EIN: 756475183

**5245****Jack & Katherine Pearce Educational Foundation**

c/o U.S. Bank, N.A.  
P.O. Box 8210  
Galveston, TX 77553-8210 (409) 763-1151  
Contact: Janet L. Bertolino, Trust Off., U.S. Bank, N.A.

Established about 1950.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,483,063 (M); expenditures, \$140,238; qualifying distributions, \$131,203; giving activities include \$25,000 for 1 grant and \$86,925 for 34 loans to individuals (high: \$3,750; low: \$1,250).

**Purpose and activities:** Gives interest-free loans only to students in Galveston, TX, pursuing college or professional education.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of Galveston, TX.

**Application information:** Applications accepted Jan. 1 through Mar. 31 each year. Application form required.

**Deadline(s):** Mar. 31

**Directors:** Rev. Robert L. Gribble, F.A. Odum, Edward J. Patterson.

**Trustee:** U.S. Bank, N.A.

EIN: 746035546

**5246****Pease Family Charitable Trust \***

4717 Fletcher Ave.  
Fort Worth, TX 76107

Established in 1994.

**Donor(s):** Herbert L. Pease, Sr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$3,494 (M); gifts received, \$112,000; expenditures, \$110,009; qualifying distributions, \$110,000; giving activities include \$110,000 for 2 grants (high: \$100,000; low: \$10,000).

**Fields of interest:** Higher education; agriculture; human services.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Herbert L. Pease, Sr., Herbert L. Pease, Jr., Mary V. Pease.

EIN: 756466399



# 5247 The R. Vernon & Lynda Y. Peppard Foundation

(also known as The Peppard Foundation)  
3131 McKinney Ave., LB 103  
Dallas, TX 75204 (972) 985-0496

**Donor(s):** R. Vernon Peppard, Lynda Y. Peppard.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,032,874 (M); expenditures, \$53,455; qualifying distributions, \$53,000; giving activities include \$53,000 for 3 grants (high: \$49,500; low: \$1,000).

**Fields of interest:** Child abuse prevention; children & youth, services.

**Types of support:** Equipment; program development; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in AR and TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Lynda Y. Peppard, R. Vernon Peppard.  
**EIN:** 752154075

**Selected grants:** The following grants were reported in 1997.

\$49,500 to Collin County Childrens Advocacy Center, Plano, TX.

\$2,500 to Watonga Public Schools, Watonga, OK.

\$1,000 to University of Arkansas Foundation, Fayetteville, AR.

# 5248 The Pine Foundation

c/o H. David Hughes  
1400 Franklin Plz., 111 Congress Ave.  
Austin, TX 78701  
**Contact:** Brigid Anne Cockrum, Pres.

Established in 1985 in TX.

**Donor(s):** Brigid Anne Cockrum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,444,761 (M); expenditures, \$132,825; qualifying distributions, \$122,752; giving activities include \$121,940 for 9 grants (high: \$44,440; low: \$3,500).

**Fields of interest:** Elementary/secondary education; education; human services; children & youth, services.

**Limitations:** Giving primarily in the central TX area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* Sept. 30

**Officers:** Brigid Anne Cockrum, Pres.; James Bryant Cockrum, Secy.

**Director:** Wendy Albrecht.

**EIN:** 742387801

# 5249 The Polemanakos Foundation

c/o San Angelo National Bank, Trust Dept.  
P.O. Box 2558  
Houston, TX 77252 (713) 216-4865  
**Contact:** A. Dean Theiss, Jr., Asst. V.P. and Trust Off., San Angelo National Bank

Established in 1964 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,039,707 (M); expenditures, \$75,500; qualifying distributions, \$59,005; giving activities include \$58,960 for 19 grants (high: \$26,500; low: \$500).

**Purpose and activities:** Grants primarily to further the religious, charitable, and educational purposes of the Greek Orthodox Church.

**Fields of interest:** Elementary/secondary education; higher education; health associations; human services; Christian agencies & churches.

**Limitations:** Giving primarily in TX.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officer:** Tom Lykos, Mgr.

**Trustee:** San Angelo National Bank.

**EIN:** 746064811

**Selected grants:** The following grants were reported in 1996.

\$26,500 to Hellenic College, Brookline, MA.  
For general support.

\$12,460 to Greek Orthodox Cathedral, Houston, TX. For general support.

\$5,000 to College of Wooster, Wooster, OH. For general support.

\$3,000 to Greek Orthodox Archdiocese of North and South America, NYC, NY. For general support.

\$1,000 to American Cancer Society, Houston, TX. For general support.

\$1,000 to American Heart Association, Houston, TX. For general support.

\$1,000 to American Red Cross, Houston, TX. For general support.

\$1,000 to Annunciation Orthodox School, Houston, TX. For general support.

\$1,000 to Shriners Hospital for Crippled Children, Houston, TX. For general support.

\$500 to Prevent Blindness, Houston, TX. For general support.

# 5250

## Lewis H. Pool Foundation ☆

181 Parker Ln.  
Carthage, TX 75633 (903) 694-2878  
**Contact:** Inez P. Pool, Tr.

Established in 1988 in TX.

**Donor(s):** Inez P. Pool, Philip R. Pool.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,013,068 (M); expenditures, \$26,458; qualifying distributions, \$25,076; giving activities include \$24,724 for grants.

**Fields of interest:** Hospitals (general); housing/shelter, development; Salvation Army; community development; neighborhood development; religion.

**Limitations:** Giving primarily in the Panola County, TX, area. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Carolyn Pool, Inez P. Pool, Matthew C. Pool, Molly K. Pool, Philip R. Pool.

**EIN:** 752254591

# 5251

## Tom and Pat Powers Foundation

18011 Hollywell Dr.  
Houston, TX 77084  
**Contact:** Tom Powers, Chair.

Established in 1990 in TX.

**Donor(s):** Patsy G. Powers, Thomas R. Powers.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,145,968 (M); expenditures, \$74,626; qualifying distributions, \$70,926; giving activities include \$70,250 for 6 grants (high: \$37,500; low: \$250).

**Fields of interest:** Higher education; hospitals (general); health associations; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Houston and Waco, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Thomas R. Powers,\* Chair, and Pres.; Matthew S. Powers,\* V.P.; Patsy G. Powers,\* Secy.-Treas.  
**EIN:** 760282108

# 5252

## Process ☆

3363 San Felipe  
Houston, TX 77019-3199 (713) 622-5651  
**Contact:** Dominique de Menil, Pres.

Established in 1981.

**Donor(s):** Dominique de Menil.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$19,598 (M); gifts received, \$134,000; expenditures, \$123,164; qualifying distributions, \$123,164; giving activities include \$89,600 for grants.

**Fields of interest:** Religion, interfaith issues.

**Limitations:** Giving on an international basis; giving also in Houston, TX. No grants to individuals.

**Application information:** Foundation rarely makes grants.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Dominique de Menil, Pres. and Treas.; Francesco Pellizzi, Secy.

**Director:** Taylor V. Cooksey.

**EIN:** 760035506

# 5253

## The Provincial Foundation

6346 Lupton Dr.  
Dallas, TX 75225 (214) 369-0110  
**Contact:** Joseph Mannes, V.P.

Established in 1958 in PA.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/96): Assets, \$1,162,482 (M); expenditures, \$72,466; qualifying distributions, \$58,684; giving activities include \$49,175 for 95 grants (high: \$3,500; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; Jewish agencies & temples.

**Limitations:** Giving primarily in Philadelphia, PA. No grants to individuals.

**Publications:** Annual report (including application guidelines).

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Jan., Apr., July, and Sept.

*Final notification:* 30 days after meeting

**Officers:** Arthur Klein, Pres. and Treas.; Joseph Mannes, V.P.; Michael Temin, Secy.

**Number of staff:** 1 part-time professional.

**EIN:** 231422090

## 5254

### Lulu Bryan Rambaud Charitable Trust

c/o Houston Trust Co.

1001 Fannin, Ste. 700

Houston, TX 77002-6707

Established in 1949.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,595,383 (M); expenditures, \$58,512; qualifying distributions, \$49,774; giving activities include \$41,000 for 4 grants (high: \$11,000; low: \$10,000).

**Purpose and activities:** Giving only for the benefit of aged and indigent people of Houston.

**Fields of interest:** Aging, centers & services; women, centers & services; aging; women; economically disadvantaged.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Giving limited to Houston, TX.

**Application information:** Individuals are referred by Christ Church Cathedral, Houston, TX. Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** James A. Elkins, Jr., Stuart A. Hellman, A.J. Hurt, Jr.

**Number of staff:** None.

**EIN:** 746033114

## 5255

### Ranger-Ryan Scholarship Foundation

10777 Westheimer Rd., Ste. 5N

Houston, TX 77042

Contact: Michael P. Berry, Treas.

Established in 1990.

**Donor(s):** Ranger Insurance Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,146,413 (M); gifts received, \$50,000; expenditures, \$207,895; qualifying distributions, \$207,895; giving activities include \$159,000 for 317 grants to individuals (high: \$1,000; low: \$500; average: \$500).

**Purpose and activities:** "Awards college scholarships to high school graduates who have first graduated from Ryan Middle School, Houston, TX, and then meet certain other eligibility requirements."

**Types of support:** Scholarships—to individuals.

**Limitations:** Applications not accepted. Giving limited to residents of Houston, TX.

**Officers:** Philip J. Broughton, Pres.; Jerry B. Mackey, V.P.; Barbara P. Blasingame, Secy.; Michael P. Berry, Treas.

**EIN:** 760266492

## 5256

### Reach Out Houston

17070 Red Oak Dr., Ste. 205

Houston, TX 77090-2615

Established around 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$6,135 (M); gifts received, \$23,425; expenditures, \$58,225; qualifying distributions, \$58,000; giving activities include \$58,000 for 6 grants (high: \$12,000; low: \$5,000).

**Fields of interest:** Housing/shelter, development; human services; children & youth, services; community development.

**Limitations:** Applications not accepted. Giving primarily in Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Bette Chenault, David Chenault, Bill Farrell, Ressa Kelly, Andrea McCarrity.

**EIN:** 760160769

## 5257

### Redwine Foundation ☆

P.O. Box 391

San Angelo, TX 76902

Established in 1992.

**Donor(s):** Bruce A. Redwine.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$81,633 (M); gifts received, \$99,000; expenditures, \$79,201; qualifying distributions, \$69,500; giving activities include \$69,500 for 6 grants (high: \$24,500; low: \$500).

**Fields of interest:** Higher education; health care, emergency transport services; housing/shelter, development; human services; aging, centers & services.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Thomas E. Covington, Bruce A.

Redwine, Michael D. Schall, Robert R.

Williams, Mary J. Warren.

**EIN:** 752441030

## 5258

### Elias & Hanna Regensburger Foundation

c/o Bank One, Texas, N.A.

P.O. Box 2050

Fort Worth, TX 76113-2050

**Application address:** c/o Beverly Patrick, Bank One, Texas, N.A., Preston, P.O. Box 259000, Dallas, TX 75225

Established in 1985 in TX.

**Donor(s):** Morris A. Regensburger Family Trust, William L. Regensburger Family Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,832,801 (M); expenditures, \$55,433; qualifying distributions, \$47,463; giving activities include \$47,000 for grants.

**Fields of interest:** Performing arts; human services.

**Types of support:** General/operating support; building/renovation; equipment.

**Limitations:** Giving primarily in Denison and Sherman, TX. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 3

*Deadline(s):* None

**Trustee:** Bank One, Texas, N.A.

**Number of staff:** None.

**EIN:** 756322552

## 5259

### Rhema Foundation

117 Lilac Ln.

San Antonio, TX 78209-5256

Established in 1984 in TX.

**Donor(s):** John W. Hunter.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,259,159 (M); expenditures, \$135,944; qualifying distributions, \$93,169; giving activities include \$94,300 for 6 grants (high: \$36,500; low: \$500).

**Fields of interest:** Education; athletics/sports, amateur leagues; Christian agencies & churches.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* John W. Hunter,\* Pres.; Paula P. Hunter,\* Secy.; Courtney Ashley Hunter Wooten.

**EIN:** 742368887

**Selected grants:** The following grants were reported in 1996.

\$36,500 to Arthur Blessitt Evangelistic Association, Cape Coral, FL. For general support.

\$27,700 to Life Center Evangelistic Association, San Antonio, TX. For general support.

\$18,600 to Prison and Praise Ministries, San Antonio, TX. For general support.

\$10,000 to Terry Law Ministries, Tulsa, OK. For general support.

\$1,000 to West Coastal/North Bexar Pop Warner Football League, Bulverde, TX.

\$500 to Trivall Fund, NYC, NY. For medical and educational programs abroad.

## 5260

### The Victor J. Rogers Family Foundation

P.O. Box 1310

Beaumont, TX 77704-8311

Established in 1980 in TX.

**Donor(s):** Rogers Bros. Foundation, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$800,261 (M); expenditures, \$112,732; qualifying distributions, \$111,607; giving

activities include \$112,058 for 143 grants (high: \$15,000; low: \$10).

**Fields of interest:** Museums; performing arts; arts/cultural programs; education; health associations; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Beaumont, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Fred L. Brown, Mgr.

**Trustees:** J.W. Rogers, Victor J. Rogers.

**EIN:** 742147665

## 5261

### Ralph B. Rogers Foundation ☆

1341 W. Mockingbird Ln., Ste. 700W  
Dallas, TX 75247-6913

Trust established in 1953 in TX.

**Donor(s):** Ralph B. Rogers.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,046,704 (M); gifts received, \$22,800; expenditures, \$44,022; qualifying distributions, \$32,875; giving activities include \$26,875 for 14 grants (high: \$5,000; low: \$100).

**Purpose and activities:** Giving primarily for public broadcasting; support also for cultural programs, health education, and an independent school.

**Fields of interest:** Media/communications; arts/cultural programs; higher education; health care.

**Types of support:** Program development; scholarship funds; research.

**Limitations:** Giving primarily in TX.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** Dec.

**Trustees:** John B. Rogers, Richard G. Rogers, Robert D. Rogers, William E. Rogers.

**Number of staff:** None.

**EIN:** 136153567

## 5262

### Sam Roosth Foundation

P.O. Box 2019

Tyler, TX 75710

Contact: Steven C. Roosth

Established in 1953 in TX.

**Donor(s):** Members of the Roosth family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,702,252 (M); gifts received, \$2,000; expenditures, \$45,738; qualifying distributions, \$40,335; giving activities include \$40,335 for 15 grants (high: \$12,500; low: \$35).

**Fields of interest:** Human services; community development; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Applications not accepted. Giving primarily in Tyler, TX. No grants to individuals.

**Publications:** Annual report.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Wiley Roosth,\* Pres.; Hyman Roosth, V.P.; Steve Roosth, V.P.; Sol Roosth,\* Secy.-Treas.; Sam Roosth.

**Number of staff:** None.

**EIN:** 756023828

## 5263

### Ruthy and Steven Rosenberg Charitable Foundation

12124 Madeleine Cir.

Dallas, TX 75230

Contact: Steven P. Rosenberg, Pres.

Established in 1991 in TX.

**Donor(s):** Steven P. Rosenberg, Ruthy F. Rosenberg.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$185,723 (M); expenditures, \$114,373; qualifying distributions, \$112,620; giving activities include \$112,855 for 27 grants (high: \$41,250; low: \$180).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in NY and TX.

**Application information:** Application form required.

**Deadline(s):** None

**Officers and Directors:**\* Steven P. Rosenberg,\* Pres.; Marcus Rosenberg,\* V.P.; Ruthy F. Rosenberg,\* Secy.-Treas.

**EIN:** 752376470

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Yeshiva Toras Chaim, Denver, CO.

\$12,500 to Dallas Area Torah Association, Dallas, TX.

\$10,250 to Mikvah Association of Dallas, Dallas, TX.

\$8,700 to Congregation Shaare-Tefilla, Dallas, TX.

\$5,000 to Torah Umesorah, NYC, NY.

\$3,750 to Union of Orthodox Jewish Congregations of America, NYC, NY.

\$1,500 to Mesivta Yeshiva Rabbi Chaim Berlin, Brooklyn, NY.

\$1,000 to Beth Jacob High School, Denver, CO.

\$575 to Zionist Organization of America, Dallas, TX.

\$500 to New Israel Rabbinical College, Pikesville, MD.

## 5264

### David Rosenberg Children Foundation

5817 Lindenshire Ln.

Dallas, TX 75230 (817) 332-6223

Contact: Oscar Rosenberg, Secy.-Treas.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,130,613 (M); expenditures, \$75,856; qualifying distributions, \$72,000; giving activities include \$72,000 for 14 grants (high: \$36,500; low: \$1,000).

**Fields of interest:** Elementary/secondary education; human services; Jewish agencies & temples.

**Limitations:** Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Application form required.

**Deadline(s):** None

**Officers:** Sheldon Rosenberg, Pres.; Bernard Rosenberg, V.P.; Oscar Rosenberg, Secy.-Treas.

**EIN:** 752518673

**Selected grants:** The following grants were reported in 1997.

\$36,500 to Dallas Area Torah Association, Dallas, TX.

\$7,000 to Torah Umesorah, NYC, NY.

\$6,000 to Akiba Academy of Dallas, Dallas, TX.

\$4,000 to Yeshiva Toras Chaim, Denver, CO.

\$3,500 to Mikvah Association of Dallas, Dallas, TX.

\$3,000 to Shaare Tefilla Congregation, Dallas, TX.

\$1,500 to Ner Israel Rabbinical College, Baltimore, MD.

\$1,000 to Jewish Federation of Greater Dallas, Dallas, TX.

\$1,000 to Mesivta Yeshiva Rabbi Chaim Berlin, Brooklyn, NY.

\$1,000 to Yavneh Academy of Dallas, Dallas, TX.

## 5265

### C. L. Rowan Charitable & Educational Fund, Inc.

P.O. Box 9014

Fort Worth, TX 76147 (817) 332-5000

Established in 1954 in TX.

**Donor(s):** Merle M. Rowan.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,082,614 (M); gifts received, \$6,500; expenditures, \$137,547; qualifying distributions, \$132,197; giving activities include \$60,081 for grants and \$29,413 for grants to individuals.

**Purpose and activities:** Giving primarily for higher and other education, particularly a university law school foundation; support also for cultural programs and scholarships.

**Fields of interest:** Arts/cultural programs; higher education; law school/education; education; Christian agencies & churches.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in the Dallas and Fort Worth, TX, area.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Elton M. Hyder III,\*

Pres.; Martha R. Hyder,\* V.P.; Whitney H.

More,\* V.P.; Virginia Garrison,\* Secy.

**EIN:** 756009661

## 5266

### James A. & Mayme H. Rowland Foundation

c/o NationsBank of Texas, N.A.

P.O. Box 831041

Dallas, TX 75283-1041 (214) 508-1955

Contact: M.D. Hinyard, V.P., NationsBank of Texas, N.A.

**Additional application address:** c/o James R. Sowell, Tr., 500 Crescent Ct., Ste. 270, Dallas, TX 75201; Tel.: (214) 871-6990

Established in 1956.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,882,563 (M); expenditures, \$105,373; qualifying distributions, \$81,051; giving activities include \$81,000 for 26 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; medical research; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Application form not required.

*Copies of proposal:* 1

*Deadline(s):* Sept. 1

**Officer and Trustees:** Susan Sowell Lyman,\* Chair.; Mary Sowell Shelmire, James R. Sowell, Jason B. Sowell, Jr.

**EIN:** 756043988

**Selected grants:** The following grants were reported in 1997.

\$10,000 to University of Texas, Department of Continuing Education, Austin, TX.

\$5,000 to Dallas Museum of Art, Dallas, TX.

\$5,000 to Saint Michael and All Angels Episcopal Church, Dallas, TX.

\$5,000 to University of the South, Seawee, TN.

\$5,000 to Washington and Lee University, Lexington, VA.

\$4,000 to Dallas Zoological Society, Dallas, TX.

\$4,000 to Hollins College, Roanoke, VA.

\$3,000 to Casa de Esperanza de los Ninos, Houston, TX.

\$3,000 to Child Care Group, Dallas, TX.

\$3,000 to Equest, Dallas, TX.

## 5267

### Jack & Nannerl H. Ryan Foundation

c/o Ann E. O'Neal

2004 Wingpoint

Plano, TX 75093

Established in 1983.

**Donor(s):** Ann E. O'Neal.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,036,573 (M); expenditures, \$61,078; qualifying distributions, \$58,697; giving activities include \$55,000 for 5 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Hospitals (general); human services; family services; community development.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Officer and Directors:** Ann E. O'Neal,\* Exec. Dir.; Gayle Allison, D. Michael O'Neal.

**EIN:** 751944774

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Family Place, Dallas, TX.

\$10,000 to Bryans House, Dallas, TX.

\$10,000 to Chamber of Commerce of Dallas, Dallas, TX.

\$10,000 to Ronald McDonald House, Dallas, TX. For treatment of children's tumors.

\$5,000 to New Horizons, TX.

## 5268

### S K Foundation ☆

2001 Kirby Dr., Ste. 901

Houston, TX 77019

Established in 1996 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$241,696 (M); gifts received, \$237,500; expenditures, \$79,671; qualifying distributions, \$79,295; giving activities include \$79,500 for 5 grants (high: \$35,000; low: \$5,000).

**Fields of interest:** Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** W.A. Stockard, Jr., Pres.; Sex Stockard Schaefer, V.P.; Jan Stockard Cato, Secy.-Treas.

**EIN:** 760500154

## 5269

### Don A. Sanders Family Foundation ☆

3100 Texas Commerce Tower

Houston, TX 77002 (713) 250-4213

**Contact:** Don A. Sanders, Pres.

Established in 1997 in TX.

**Donor(s):** Don A. Sanders.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,099,573 (M); gifts received, \$1,006,895; expenditures, \$106,017; qualifying distributions, \$104,575; giving activities include \$104,575 for 28 grants (high: \$15,000; low: \$125).

**Fields of interest:** Elementary/secondary education; higher education; human services; philanthropy/voluntarism; Christian agencies & churches.

**Limitations:** Giving primarily in Houston, TX.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Don A. Sanders, Pres.; Ben T. Morris, V.P.; Walter P. Zivley, Secy.; Jay F. Rea, Treas.

**EIN:** 760537031

## 5270

### The Sanders Foundation

7777 Market Center Ave.

El Paso, TX 79912

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,068,940 (M); expenditures, \$53,080; qualifying distributions, \$52,227; giving activities include \$52,500 for 4 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Elementary/secondary education; higher education.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Barry A. Kobren, Louann F. Sanders, William D. Sanders.

**EIN:** 742698726

## 5271

### J. Y. Sanders Foundation ☆

P.O. Box 2050

Fort Worth, TX 76113

**Additional address:** c/o Bank One Louisiana, N.A., P.O. Box 91210, Baton Rouge, LA 70821

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,245,082 (M); expenditures, \$45,673; qualifying distributions, \$39,644; giving activities include \$39,333 for 2 grants (high: \$26,333; low: \$13,000).

**Fields of interest:** Archives.

**Limitations:** Giving primarily in LA. No grants to individuals.

**Trustee:** Bank One Louisiana, N.A.

**EIN:** 726106652

## 5272

### The Charles and Betti Saunders Foundation

19 Willowron Dr.

Houston, TX 77024-7618

Established in 1993 in TX.

**Donor(s):** Charles A. Saunders, Betti F. Saunders.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,801,431 (M); gifts received, \$999,936; expenditures, \$31,259; qualifying distributions, \$29,645; giving activities include \$30,210 for 7 grants (high: \$6,000; low: \$210).

**Fields of interest:** Education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Cynthia S. Buggs, Shelly S. Eatherly, Melanie S. Mahoney, Betti F. Saunders, Charles A. Saunders, C. Stephen Saunders.

**EIN:** 760410069

## 5273

### Schlegel PeopleCare Heritage Horizon Foundation ☆

4835 LBJ Freeway, Ste. 700

Dallas, TX 75244

**Contact:** James R. Mitchell, V.P.

Established in 1994 in TX.

**Donor(s):** Myrna D. Schlegel, Robert J. Schlegel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,630,359 (M); expenditures, \$102,941; qualifying distributions, \$96,252; giving activities include \$96,690 for 18 grants (high: \$50,000; low: \$500).

**Fields of interest:** Performing arts.

**Limitations:** Giving primarily in TX.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Feb. 1

**Officers and Trustees:** Myrna D. Schlegel,\* Pres.; James R. Mitchell,\* V.P. and Treas.; Robert J. Schlegel,\* Secy.; Neal M. Elliott, Charles M. Gonzales, Kimberly J. Schlegel.

**EIN:** 752567631

**5274**  
**Seegers Foundation** ★  
 8222 Douglas Ave., Ste. 790  
 Dallas, TX 75225

Established in 1984 in TX.

**Donor(s):** Paul Ray Seegers, Phyllis Ann Seegers.  
**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$70,725 (M); gifts received, \$8,000; expenditures, \$86,110; qualifying distributions, \$85,919; giving activities include \$85,439 for 16 grants (high: \$33,000; low: \$100).

**Fields of interest:** Higher education; health associations; Christian agencies & churches; general charitable giving.

**Types of support:** General/operating support.  
**Limitations:** Applications not accepted. Giving primarily in Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Phyllis Ann Seegers, Pres. and Treas.; Paul Ray Seegers, V.P.; David G. Glickman, Secy.  
**Trustees:** Pamela Seegers Caulding, Scott Raymond Seegers, Steven Paul Seegers.  
**EIN:** 752001868

**5275**  
**The Shelton Foundation**  
 P.O. Box 79092  
 Houston, TX 77024  
**Contact:** John T. Shelton, Jr., V.P.

Established in 1989 in TX.

**Donor(s):** John Shelton.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,232,344 (M); expenditures, \$98,691; qualifying distributions, \$97,503; giving activities include \$90,003 for 10 grants (high: \$46,000; low: \$100).

**Fields of interest:** Education; human services.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Baton Rouge, LA, and Houston, TX.

**Officers and Trustees:** Rose Ann Shelton,\* Pres.; John T. Shelton, Jr.,\* V.P.; Shirley L. Shelton,\* Secy.; John T. Shelton III,\* Treas.  
**Number of staff:** None.

**EIN:** 760294299

**Selected grants:** The following grants were reported in 1997.

\$46,000 to Tiger Athletic Foundation, Baton Rouge, LA. For scholarships.

\$21,600 to Louisiana State University and A & M College Alumni Foundation, Baton Rouge, LA. For scholarships.

\$8,000 to Chapelwood United Methodist Church, Houston, TX. For general operating support.

\$7,500 to Aspiring Youth Foundation, Houston, TX.

\$5,000 to Santa Maria Hostel, Houston, TX. For drug abuse treatment programs.

\$1,000 to Houston Parks Board, Houston, TX. For programs.

\$403 to Louisiana State University and A & M College Foundation, Baton Rouge, LA. For scholarships.

\$200 to Campanile Charities, Baton Rouge, LA. For scholarships.

\$200 to Saint Jude Childrens Research Hospital, Memphis, TN.

\$100 to My Friends Foundation. For programs for children in crisis.

**5276**  
**Peggy and Bill Shiffick Charitable Foundation** ★  
 3614 Montrose Blvd., Ste 507  
 Houston, TX 77006 (713) 688-1635  
**Contact:** William Shiffick, Tr.

Established in 1996 in TX.

**Donor(s):** Margaret Shiffick, William Shiffick.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$106,044 (M); gifts received, \$200,052; expenditures, \$146,889; qualifying distributions, \$143,558; giving activities include \$144,450 for 20 grants (high: \$101,000; low: \$100).

**Fields of interest:** Opera; television; museums (art); museums (natural history); ballet; theater; orchestra (symphony); higher education; zoos/zoological societies; medical care, in-patient care; cancer; heart/circulatory disease; American Red Cross; Salvation Army.

**Limitations:** Giving limited to TX. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Christine Herrforth Groccia, Margaret Herrforth Shiffick, William Shiffick.

**EIN:** 766112561

**Selected grants:** The following grants were reported in 1997.

\$101,000 to Museum of Fine Arts, Houston, Houston, TX. For general support.

\$25,000 to University of Saint Thomas, Houston, TX. For annual fund, capital fund and speakers bureau program.

\$4,000 to Rice University, Houston, TX. For annual fund and Fondren Library fund.

\$3,000 to University of Houston System, Houston, TX. For annual fund.

\$1,000 to Alley Theater, Houston, TX. For general support.

\$1,000 to Houston Ballet, Houston, TX. For general support.

\$1,000 to Houston Library Board, Houston, TX. For general support.

\$1,000 to Houston Symphony Orchestra, Houston, TX. For general support.

\$1,000 to Museum of Natural Science, Houston, TX. For general support.

\$1,000 to Zoological Society of Houston, Houston, TX. For general support.

**5277**  
**Sidwell Foundation**  
 c/o Sidwell Oil & Gas, Inc.  
 P.O. Box 9298  
 Amarillo, TX 79105-9298

Established in 1983.

**Donor(s):** Eugene C. Sidwell, Sarah Pauline Sidwell.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,286,417 (M); gifts received, \$5,000; expenditures, \$56,758; qualifying distributions,

\$54,570; giving activities include \$52,600 for 27 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Ann Sidwell Fatheree, Eugene C. Sidwell, Eugene R. Sidwell, Sarah Pauline Sidwell.

**EIN:** 751915561

**5278**  
**Herman & Patsy Smith Charitable Foundation** ★  
 1903 Central Dr., Ste. 403  
 Bedford, TX 76021-5813 (817) 540-4942  
**Contact:** Patsy Smith, Dir.

Established in 1996 in TX.

**Donor(s):** Patsy R. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,000,000 (M); gifts received, \$1,000,000; expenditures, \$0; qualifying distributions, \$0.

**Application information:** No grants paid in 1996. First year of operation.

**Deadline(s):** June 1 or Nov. 1

**Officers and Directors:** Patsy R. Smith, Pres. and Treas.; Madelyn B. Ivey, V.P. and Secy.; Betty Rush.

**EIN:** 752610418

**5279**  
**Erwin E. Smith Foundation**  
 c/o Bank of Texas Trust Co.  
 P.O. Box 1088  
 Sherman, TX 75091-1088 (903) 813-5100  
**Contact:** Monty Curry, Governor

Established in 1984 in TX.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,589,359 (M); expenditures, \$101,232; qualifying distributions, \$83,064; giving activities include \$83,064 for 5 grants (high: \$30,000; low: \$8,064).

**Purpose and activities:** A private operating foundation; support limited to the historical preservation of records of cattlemen and ranches, particularly the Erwin Smith Photographic Collection.

**Fields of interest:** Museums; historic preservation/historical societies; higher education.

**Types of support:** Building/renovation; program development; fellowships; scholarship funds; research.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Governors:** Monty Curry, Cam Gillespie, Kathryn Keeton, James A. Lindsey, Rick Stewart, Ron Tyler.

**Trustee:** Bank of Texas Trust Co., N.A.

**Number of staff:** None.

**EIN:** 756330553

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Aron Carter Museum, Fort Worth, TX. Toward Erwin Smith exhibits.

\$15,000 to Austin College, Sherman, TX. To establish Erwin E. Smith Research Program.  
\$7,500 to University of Mississippi, University, MS. For scholarships.  
\$7,500 to Wellesley College, Wellesley, MA. For scholarships.  
\$1,810 to Texas State Historical Association, Austin, TX. To revise handbook of Texas.

## 5280

**The George G. & Alva Hudson Smith Foundation**

P.O. Box 1245  
Hillsboro, TX 76645-1245  
Contact: Betty R. Dohoney, Pres.

Established in 1992 in TX.

**Donor(s):** Ruth S. Mooreman.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,948,333 (M); expenditures, \$53,426; qualifying distributions, \$40,113; giving activities include \$39,493 for 3 grants (high: \$20,000; low: \$9,493).

**Purpose and activities:** "The foundation focuses on, but is not limited to, programs that benefit the health, education and welfare of the underprivileged and seeks to support programs that support basic human needs."

**Fields of interest:** Education; health care; human services.

**Types of support:** General/operating support; capital campaigns; building/renovation; scholarship funds; research.

**Limitations:** Giving limited to TX, with emphasis on the Hillsboro and Hill County areas. No support for religious organizations for sectarian purposes. No grants to individuals, or for continual operating support or fundraising activities.

**Publications:** Application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 5

*Deadline(s):* Mar. 1 and Sept. 1

*Board meeting date(s):* Quarterly: Jan., Apr., July, and Oct.

**Officers and Directors:**\* Betty Ray Dohoney,\* Pres.; D'Ette F. Cowan,\* V.P.; Rev. Bob Moon,\* Secy.; Andrew L. Smith,\* Treas.; John B. Tuggle,\* Compliance Off.

**Number of staff:** 1 part-time support.

EIN: 742653426

## 5281

**Thompson Smith Foundation ☆**

6110 Covey Lane  
Tyler, TX 75703

Established in 1992.

**Donor(s):** H. Thompson Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,139,154 (M); expenditures, \$58,590; qualifying distributions, \$58,590; giving activities include \$57,870 for 21 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; higher education; human services; Protestant agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** H. Thompson Smith, Pres.; Anne Monroe Smith, Secy.-Treas.; Elizabeth Monroe Smith, V.P.; Paul Rogers Smith, V.P.  
EIN: 752441568

## 5282

**The Norm & Carole Sonju Foundation ☆**

5402 Harbor Town  
Dallas, TX 75287-7409

Established in 1995 in TX.

**Donor(s):** Norm Sonju, Carole Lynne Sonju.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,279,743 (M); expenditures, \$54,942; qualifying distributions, \$52,852; giving activities include \$53,500 for 1 grant.

**Fields of interest:** Elementary/secondary education.

**Limitations:** Applications not accepted. Giving limited to Dallas, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Norm Sonju,\* Pres.; Carole Lynne Sonju,\* Secy.-Treas.; David Norman Sonju, Lynne Elisabeth Sonju, Scott Norman Sonju.  
EIN: 752613104

## 5283

**Southwest Network of Youth Services, Inc.**

2525 Wallingwood Dr., Ste. 1503  
Austin, TX 78746-6923

Established around 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$45,189 (M); gifts received, \$151,000; expenditures, \$154,177; qualifying distributions, \$154,177; giving activities include \$150,000 for 1 grant.

**Fields of interest:** Youth, services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Giles O. Gilliam, Chair.; Ann Hibbert, Secy.; Sharon Wiggins, Treas.  
EIN: 751573717

## 5284

**Sam and Marille Sparks East Town Osteopathic Foundation**

8344 E. R.L. Thornton, Ste. 400  
Dallas, TX 75228

*Application address:* 4224 Gus Thomason Rd., Dallas, TX 75150

Established in 1988 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,356,512 (M); expenditures, \$62,824; qualifying distributions, \$57,000; giving activities include \$57,000 for 9 grants (high: \$12,000; low: \$2,300).

**Fields of interest:** Medical school/education; education; hospitals (general); human services; health associations.

**Types of support:** Equipment; scholarship funds; research.

**Limitations:** Giving primarily in Dallas, TX.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Richard Anderson, Chair.; Bill Stafford, Vice-Chair.; Dean Wierman, Secy.; Keith Belcher, Treas.

**Directors:** Frank Bradley, Robert Sharp, Jim Yarbrough.

EIN: 752179453

## 5285

**The Staubach Foundation**

6750 LB Freeway, Ste. 1100  
Dallas, TX 75240

Contact: Sharon Bell

Established in 1986 in TX.

**Donor(s):** Marsh & McLennan, Roger T. Staubach, Phillips Brokerage, Balloons Over Texas, Holloway-Staubach Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,178,535 (M); gifts received, \$1,085,606; expenditures, \$188,725; qualifying distributions, \$188,303; giving activities include \$188,055 for 67 grants (high: \$25,000; low: \$50).

**Fields of interest:** Health associations; cancer; human services; Christian agencies & churches.

**Limitations:** Giving primarily in Dallas, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Trustees:**\* Roger T. Staubach,\* Pres.; Marianne H. Staubach,\* V.P.; James C. Leslie,\* Secy.-Treas.

EIN: 752123195

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Childrens Cancer Fund of Dallas, Dallas, TX. For general support.

\$17,000 to Jesuit College Preparatory School, Dallas, TX. For capital fund.

\$10,000 to Fellowship of Christian Athletes, Dallas, TX. For general support.

\$10,000 to Salvation Army of Dallas, Dallas, TX. For Texas Tornado Relief Fund.

\$5,000 to Duke University, Durham, NC. For lecture hall project.

\$5,000 to Prevention Intervention Education Outreach Project, Austin, TX. For general support.

\$5,000 to Purcell Marian High School, Cincinnati, OH. For general support.

\$5,000 to Saint Anthony School, Dallas, TX. For general support.

\$1,000 to Junior Achievement of Dallas, Dallas, TX. For general support.

\$1,000 to Special Camps for Special Kids, Camp John Marc Myers, Dallas, TX. For general support.

**5286****Stein Family Charitable Trust ☆**

c/o NationsBank of Texas, N.A.

P.O. Box 831041

Dallas, TX 75283-1041

Contact: Joe B. Grissom, V.P., NationsBank of Texas, N.A.

Application address: P.O. Box 1317, Fort Worth, TX 76101; Tel.: (817) 390-6916

Established in 1983 in TX.

**Donor(s):** Harriet Stein, Katie Stein, Laura Stein, and other members of the Stein family.**Foundation type:** Independent**Financial data** (yr. ended 02/28/98): Assets, \$1,404,762 (M); expenditures, \$55,989; qualifying distributions, \$41,622; giving activities include \$40,350 for 17 grants (high: \$4,000; low: \$100).**Purpose and activities:** Giving for the relief, treatment, and aid of children suffering from physical or mental infirmity.**Fields of interest:** Arts/cultural programs; education; mental health/crisis services; children & youth services; Jewish agencies & temples; disabled.**Types of support:** General/operating support; continuing support; equipment; seed money.**Limitations:** Giving limited to Tarrant County, TX.**Publications:** Annual report (including application guidelines).**Application information:** Application form not required.*Initial approach:* Letter*Copies of proposal:* 1*Deadline(s):* Aug. 31*Board meeting date(s):* Sept.*Final notification:* Late Nov.**Trustee:** NationsBank of Texas, N.A.**Number of staff:** None.

EIN: 756336289

**5287****Stinson Foundation**

303 W. Wall St.

Midland, TX 79701

Contact: Bill J. Hill, Pres.

Application address: 2308 Metz Pl., Midland, TX 79705

Established in 1992.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets, \$1,161,991 (M); expenditures, \$71,721; qualifying distributions, \$62,478; giving activities include \$60,000 for 14 grants (high: \$10,000; low: \$1,000).**Fields of interest:** Education; youth development; adult and child programs; human services; children & youth services; women, centers & services.**Limitations:** Giving primarily in TX. No grants to individuals.**Application information:** Application form not required.*Deadline(s):* May 1**Officers:** Bill J. Hill, Pres.; Herb Hutchins, V.P.; John Peterson, Secy.-Treas.**Trustee:** Joe Julien.

EIN: 752391338

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Boy Scouts of America, Buffalo Trail Council, Midland, TX.

\$8,000 to Midland College, Midland, TX. For Nursing Program.

\$6,000 to Boys and Girls Club of Midland, Midland, TX.

\$6,000 to Casa de Amigos of Midland, Midland, TX.

\$5,000 to Centers for Children and Families, Midland, TX.

\$5,000 to High Sky Childrens Ranch, Midland, TX.

\$5,000 to Permian Basin Center for Battered Women and Their Children, Midland, TX.

\$3,000 to American Cancer Society, Midland, TX. For Round Up program.

\$3,000 to American Heart Association, Midland, TX.

\$3,000 to Midland Community Theater, Midland, TX.

**5288****Ann Bradshaw Stokes Foundation**

14677 Midway Rd. Ste. 202

Dallas, TX 75244-3125

Contact: George N. Stokes

Application address: 3637 Flair Dr., Dallas, TX 75244

Established in 1982 in TX.

**Donor(s):** Ann Bradshaw Stokes. #**Foundation type:** Independent**Financial data** (yr. ended 12/31/95): Assets, \$1,956,352 (M); expenditures, \$103,739; qualifying distributions, \$88,143; giving activities include \$88,143 for 19 grants (high: \$6,815; low: \$2,500).**Purpose and activities:** Grants limited to drama departments of TX colleges and universities for scholarship aid and department projects.**Fields of interest:** Theater; higher education.**Types of support:** Equipment; program development; scholarship funds.**Limitations:** Giving limited to TX.**Publications:** Informational brochure (including application guidelines).**Application information:** Contact school's drama department. Application form required.*Copies of proposal:* 1*Deadline(s):* None**Trustee:** William N. Stokes, Jr.**Number of staff:** None.

EIN: 751866981

**5289****Joe R. & Emilie F. Straus, Sr. Charitable****Trust**

P.O. Box 600

San Antonio, TX 78205 (210) 226-0101

Contact: David J. Straus, Tr.

Established in 1978 in TX.

**Donor(s):** Joe R. Straus, Jr.**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets, \$1,066,880 (M); gifts received, \$5,000; expenditures, \$77,945; qualifying distributions, \$62,257; giving activities include \$62,257 for 53 grants (high: \$16,000; low: \$25).**Fields of interest:** Media/communications; museums; orchestra (symphony); historical activities; arts/cultural programs; higher

education; botanical/landscape services; hospitals (general); health care, reproductive health; health associations; athletics/sports, amateur leagues; Boy Scouts; human services; Jewish federated giving programs; Jewish agencies &amp; temples.

**Limitations:** Giving primarily in the San Antonio, TX, area.**Application information:** Application form not required.*Deadline(s):* None**Trustees:** David J. Straus, Joe R. Straus, Jr.

EIN: 741996914

**Selected grants:** The following grants were reported in 1996.

\$18,000 to Jewish Federation of San Antonio, San Antonio, TX.

\$9,000 to United Way of San Antonio and Bexar County, San Antonio, TX.

\$7,903 to Temple Beth-El of San Antonio, San Antonio, TX.

\$5,500 to Trinity University, San Antonio, TX.

\$5,000 to Las Casas Majestic, San Antonio, TX.

\$1,000 to Saint Marys Hall, San Antonio, TX.

\$1,000 to San Antonio Childrens Museum, San Antonio, TX.

\$1,000 to Texas A &amp; M University, Agricultural Development Council, College Station, TX.

\$500 to San Antonio Symphony, San Antonio, TX.

\$500 to Southwest Craft Center, San Antonio, TX.

**5290****Stuart-Griffin-Perlitiz Foundation ☆**

(also known as Stuart-Griffin Foundation)

P.O. Box 33580

Kerrville, TX 78029 (512) 896-8964

Contact: James R. Perlitiz, Secy.-Treas.

Established in 1965.

**Foundation type:** Independent**Financial data** (yr. ended 05/31/97): Assets, \$1,173,266 (M); gifts received, \$85,750; expenditures, \$27,871; qualifying distributions, \$27,405; giving activities include \$26,175 for grants.**Fields of interest:** Arts/cultural programs; education; children & youth services; foundations (private grantmaking); federated giving programs; Roman Catholic agencies & churches.**Types of support:** Scholarship funds.**Limitations:** Giving primarily in TX. No grants to individuals.**Application information:***Initial approach:* Letter or telephone*Deadline(s):* None**Officers:** Helen Griffin, Pres.; James R. Perlitiz, Secy.-Treas.**Director:** Lea Griffin.

EIN: 746066479

**5291****Swaim-Gause-Rucker Foundation of Mart**

c/o Norwest Bank Texas, N.A.

P.O. Box 2626

Waco, TX 76702-2626

Contact: Rev. Tim Watson, Tr.

Application address: First Baptist Church, Mart, TX 76664

Established around 1979.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,295,764 (M); expenditures, \$52,679; qualifying distributions, \$45,248; giving activities include \$38,968 for 10 grants (high: \$8,042; low: \$1,000) and \$34,574 for foundation-administered programs.

**Fields of interest:** Health care clinics & centers; safety/disasters; human services; Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Mart, TX. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Herman Duhr, Jr., Clyde Martin, Tommy Sanders, Paul Thronburg, Rev. Tim Watson, Norwest Bank Texas, N.A.

EIN: 742054306

## 5292

### Cleve H. Tandy Foundation

c/o D.C. Earley  
4609 Pinehurst Dr., S.  
Austin, TX 78747

Established in 1958.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,187,368 (M); expenditures, \$56,866; qualifying distributions, \$54,400; giving activities include \$54,400 for 40 grants (high: \$7,000; low: \$100).

**Fields of interest:** Education; children & youth, services; Protestant agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors\*:** Elizabeth Ann Earley,\* Pres.; Judd M. Earley,\* 1st VP.; Cleve M. Earley,\* 2nd VP.; Douglas C. Earley,\* Secy.-Treas.; Annalyn Earley Bryant.

EIN: 746047828

## 5293

### The Tapeats Fund

c/o Lisa M. Rey, Attorney  
P.O. Box 271114  
Houston, TX 77277 (713) 621-6731

Established in 1993 in TX.

**Donor(s):** Robert H. Graham, Laurel A.W. Graham.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,682,440 (M); expenditures, \$80,077; qualifying distributions, \$75,715; giving activities include \$75,000 for 22 grants (high: \$7,500; low: \$1,000).

**Purpose and activities:** Support for organizations which benefit the health, education, and general welfare of children; support also for zoos, animal shelters and wildlife associations, and organizations which preserve or enrich the environment.

**Fields of interest:** Education; environment; animals/wildlife; health care; children & youth, services.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds.

**Limitations:** Giving primarily in TX.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Sept. 30

*Board meeting date(s):* 4th quarter

*Final notification:* Dec. 31

**Officers and Trustees\*:** Robert H. Graham,\*

Pres.; David R. Graham,\* V.P.; Laurel A.W.

Graham,\* Secy.-Treas.

**Number of staff:** None.

EIN: 760412011

**Selected grants:** The following grants were reported in 1996.

\$7,500 to Defenders of Wildlife, DC. For general support.

\$7,500 to International Wilderness Leadership Foundation, Fort Collins, CO. For general support.

\$7,500 to Texas Childrens Hospital, Houston, TX. For general support.

\$5,000 to Zoological Society of Houston, Houston, TX. For general support.

\$4,000 to Make-A-Wish Foundation of the Texas Gulf Coast, Houston, TX. For general support.

\$4,000 to Sunshine Kids Foundation, Houston, TX. For general support.

\$2,000 to Saint Jude Childrens Research Hospital, Memphis, TN. For general support.

\$2,000 to Trees for Houston, Houston, TX. For general support.

\$1,000 to Best Friends Foundation, DC. For general support.

\$1,000 to Odyssey House Texas, Houston, TX. For general support.

## 5294

### David B. Berk Foundation

12015 San Pedro Ave., Ste. 200  
San Antonio, TX 78216 (210) 495-4545  
FAX: (210) 494-7770

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,804,915 (M); gifts received, \$14,348; expenditures, \$59,953; qualifying distributions, \$56,733; giving activities include \$56,733 for 29 grants (high: \$15,000; low: \$250).

**Fields of interest:** Health associations; human services.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors\*:** David B. Berk,\* Pres.; Kristin R. Belt,\* V.P.; Kimberly T. Murphy,\* V.P.; Robert M. Shiloff,\* Secy.-Treas.

EIN: 742640710

## 5295

### Texas Ministries, Inc.

1122 FM 474  
Boerne, TX 78006 (830) 537-5504  
Contact: Scott Felder, Dir.

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/95): Assets, \$1,462,671 (M); gifts received, \$1,546,000; expenditures, \$143,512; qualifying distributions, \$139,882; giving activities include \$139,882 for 6 grants (high: \$106,686; low: \$696).

**Fields of interest:** Health care, reproductive health; Protestant agencies & churches.

**Limitations:** Giving primarily in TX.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Bob Clements, Rebecca Felder, Scott Felder.

EIN: 742730310

## 5296

### Texas Star Oaks Fund, Inc.

11827 Village Park Cir.  
Houston, TX 77024  
Contact: Francille Moore, Chair.  
Application address: 5551 Carew St., Houston, TX 77096

Established in 1954 in TX.

**Foundation type:** Operating

**Financial data** (yr. ended 03/31/97): Assets, \$1,421,333 (M); gifts received, \$585; expenditures, \$67,834; qualifying distributions, \$55,342; giving activities include \$56,620 for 20 grants to individuals (high: \$5,500; low: \$500).

**Purpose and activities:** Provide financial assistance to needy Texas residents.

**Fields of interest:** Human services.

**Limitations:** Giving limited to residents of TX.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Francille Moore, Chair.; Mary Lew Camahan, Treas.

**Directors:** Sue Bux, Gerri Fritts.

EIN: 746047454

## 5297

### Pharaoh C. Thompson Foundation

902 Neuhaus Tower  
200 S. 10th St.  
McAllen, TX 78501

Established in 1953.

**Donor(s):** Charles E. Thompson,† Charles E. Thompson, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,096,511 (M); expenditures, \$49,870; qualifying distributions, \$47,650; giving activities include \$46,950 for 36 grants (high: \$6,000; low: \$250).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; health associations; human services; children & youth, services; Protestant agencies & churches; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Charles E. Thompson, Jr., Mgr.

EIN: 746062450



5298

**Mary Tabb & Clyde Berry Thompson Trust**  
c/o Bank One, Texas, N.A.  
P.O. Box 2050  
Fort Worth, TX 76113-2050 (817) 884-4151  
Contact: Robert Lansford

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,618,532 (M); expenditures, \$72,896; qualifying distributions, \$65,362; giving activities include \$65,000 for 2 grants (high: \$50,000; low: \$15,000).

**Purpose and activities:** Giving to organizations for the blind.

**Fields of interest:** Eye disease; eye research; disabled.

**Limitations:** Giving primarily in Fort Worth, TX. No grants to individuals.

**Application information:**

*Initial approach:* Proposal  
*Deadline(s):* Sept.

**Trustee:** Bank One, Texas, N.A.  
**EIN:** 756186478

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Tarrant County Association for the Blind, Fort Worth, TX. For general support.  
\$15,000 to Texas Society to Prevent Blindness, Fort Worth, TX. For general support.

5299

**The Torres Foundation ☆**  
P.O. Box 461009  
San Antonio, TX 78246-0267

Established in 1992 in KS.

**Donor(s):** Arturo Torres.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$438,990 (M); expenditures, \$76,138; qualifying distributions, \$72,422; giving activities include \$72,000 for grants.

**Fields of interest:** Education; YM/YWCAs & YM/YWHAs.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Arturo Torres, Pres.; Maria Elena Flores-Cuellar, Secy.; Joe Guerra, Treas.  
**EIN:** 742651074

5300

**Cloide & Ethel Lee Tracy Foundation ☆**  
P.O. Box 1969  
Victoria, TX 77902-1969  
Contact: Munson Smith, Secy.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,926,669 (M); gifts received, \$52,021; expenditures, \$178,063; qualifying distributions, \$175,756; giving activities include \$175,756 for grants.

**Fields of interest:** Performing arts; education; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving limited to Victoria, TX.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Jack R. Morrison, Chair.; Munson Smith, Secy.; Melvin L. Roloff, Treas.  
**EIN:** 742318575

5301

**Joseph Platt Turner, Jr. & Kathryn Moore Turner Foundation ☆**  
3210 Slough Dr.  
Temple, TX 76502

Established in 1990 in TX.

**Donor(s):** Joseph Platt Turner, Jr., Kathryn Moore Turner.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$744,579 (M); gifts received, \$188,470; expenditures, \$112,205; qualifying distributions, \$109,339; giving activities include \$110,000 for grants.

**Purpose and activities:** Support primarily for higher education; some support also for a Baptist church.

**Fields of interest:** Higher education; theological school/education; Protestant agencies & churches.

**Types of support:** Building/renovation; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Joseph Platt Turner, Jr., Pres.; Kathryn Moore Turner, V.P.; Mary K. Conner, Secy.; Martha T. Brunson, Treas.  
**EIN:** 742576598

5302

**Maida Davis Turtle Charitable Trust ☆**  
c/o Frost National Bank, Trust Dept.  
P.O. Box 2950  
San Antonio, TX 78299-2950 (210) 220-4363  
Contact: Courtney Newton, Trust Off., Frost National Bank

Established in 1978.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,162,385 (M); expenditures, \$59,882; qualifying distributions, \$46,844; giving activities include \$45,410 for grants.

**Purpose and activities:** Grants to organizations that render services to genteel ladies of culture, that are residents of TX, who do not smoke or drink and who do not receive personal financial care from those near and dear to them.

**Fields of interest:** Human services; women.

**Limitations:** Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Frost National Bank.  
**EIN:** 746279590

5303

**USPA & IRA Educational Foundation**  
P.O. Box 2387  
Fort Worth, TX 76113

Established in 1983 in TX.

**Donor(s):** Carroll H. Payne II, Freda J. Payne, Naomi Payne, Debra Payne, IRA, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$14,882 (M); gifts received, \$153,167; expenditures, \$156,527; qualifying distributions, \$156,523; giving activities include \$156,523 for 150 grants to individuals (high: \$2,000; low: \$291).

**Purpose and activities:** Support for scholarships to undergraduates who are members of an active duty, retired, or deceased military person's family.

**Types of support:** Scholarships—to individuals.

**Application information:** Applications are solicited by officers' wives clubs at local military installations. Application form required.

*Deadline(s):* None

**Officers and Directors:** Lamar C. Smith, \* Pres.; Howard M. Crump, \* V.P.; James N. Lanier, \* V.P.; Carroll H. Payne II, \* V.P.; G. Norman Coder, \* Secy.; Martin R. Durbin, \* Treas.  
**EIN:** 751973894

5304

**The Vaughan Foundation**  
P.O. Box 17258  
San Antonio, TX 78217 (210) 352-1300  
Contact: Curtis T. Vaughan, Jr., Pres.

Established in 1947 in TX.

**Donor(s):** Curtis T. Vaughan, Jr., Vaughan & Sons, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$343,044 (M); expenditures, \$57,520; qualifying distributions, \$57,520; giving activities include \$57,520 for 37 grants (high: \$12,000; low: \$100).

**Purpose and activities:** Support primarily for San Antonio, TX institutions of education, family services, and cultural organizations.

**Fields of interest:** Arts/cultural programs; higher education; education; medical research; children & youth, services; family services.

**Types of support:** Continuing support; annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in San Antonio, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

*Board meeting date(s):* Apr.

**Officers and Directors:** Curtis T. Vaughan, Jr., \* Pres.; Vaughan B. Meyer, \* V.P.; Curtis T. Vaughan III, Secy.-Treas.; Elizabeth Bishop, Mrs. E.D. Dumas, Ben Foster, Jr., Norman Harwell, Nell Herff, George C. Vaughan, Richard S. Vaughan, Robert L. Vaughan.  
**EIN:** 746040833

## 5305

**James M. Vaughn, Jr. Foundation Fund**

c/o Chase Bank of Texas  
P.O. Box 550  
Austin, TX 78789  
Contact: James M. Vaughn, Jr., Pres.  
Application address: 2235 Brentwood, Houston,  
TX 77019

Established about 1971 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,608,178 (M); expenditures, \$99,918;  
qualifying distributions, \$71,713; giving  
activities include \$71,620 for grants.

**Purpose and activities:** Support for the fine arts,  
including museums, a library, and fellowships  
for research in mathematics.

**Fields of interest:** Museums; religion.

**Types of support:** General/operating support;  
fellowships.

**Application information:** Application forms  
obtained through the American Mathematical  
Association; interviews required.

**Initial approach:** Fellowship candidates  
should send resume with cover letter  
**Deadline(s):** None

**Officers:** James M. Vaughn, Jr., Pres.; Sally  
Vaughn, V.P.; Jan Werner, Secy.-Treas.  
**EIN:** 237166546

## 5306

**The Warren Foundation, Inc.**

6300 Ocean Dr.  
Corpus Christi, TX 78412  
Contact: Frank McMillan

Incorporated in 1955 in TX.

**Donor(s):** Guy I. Warren, # Mrs. Guy I. Warren.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets,  
\$1,421,842 (M); expenditures, \$82,310;  
qualifying distributions, \$69,284; giving  
activities include \$64,200 for 6 grants (high:  
\$47,650; low: \$550).

**Purpose and activities:** Giving primarily for  
higher education; support also for arts and  
cultural organizations.

**Fields of interest:** Arts/cultural programs; higher  
education.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in the Corpus  
Christi, TX, area. No grants to individuals.

**Application information:** Application form not  
required.

**Initial approach:** Letter or telephone

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Fall

**Officers and Directors:** # Harris A. Kaffie, \* Pres.;  
Joseph P. Mueller, \* V.P.; Fred Heldenfels IV, \*  
Treas.; Jefferson Bell, Jr., Harvie Branscomb, Jr.,  
John Chapman, John Crutchfield, Robert  
Ferguson, Rosie Garza, Rene Haas, Clayton J.  
Hoover, Alvaro J. Ramos, Chela Storm.  
**Number of staff:** 1 part-time professional.  
**EIN:** 741262852

**Selected grants:** The following grants were  
reported in 1997.

\$47,650 to Texas A & M University, Corpus  
Christi, TX.

\$5,000 to Corpus Christi Art Foundation, Corpus  
Christi, TX.

\$5,000 to Corpus Christi Symphony Society,  
Corpus Christi, TX.

\$5,000 to South Texas Public Broadcasting  
System, Corpus Christi, TX.

\$1,000 to Young Artists of Corpus Christi,  
Corpus Christi, TX. For competition programs.

\$550 to Texas State Aquarium, Corpus Christi,  
TX.

## 5307

**Watson Family Foundation ☆**

P.O. Box 40398  
Houston, TX 77240-0398  
Contact: Charles L. Watson, Pres.

Established in 1994 in TX.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,231,126 (M); gifts received, \$363;  
expenditures, \$63,712; qualifying distributions,  
\$61,676; giving activities include \$61,755 for  
16 grants (high: \$39,500; low: \$200).

**Fields of interest:** Cancer; heart/circulatory  
disease.

**Limitations:** Giving limited to Houston, TX.

**Application information:**

**Deadline(s):** End of third quarter

**Officers:** Charles L. Watson, Pres.; Kim R.  
Watson, V.P. and Secy.-Treas.  
**Director:** Billie M. Hogan.

**EIN:** 760420732

## 5308

**Webber Foundation**

2001 Kirby Dr., Ste. 1200  
Houston, TX 77019 (713) 528-6875  
Contact: W. Temple Webber, Jr., Pres.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$912,836 (M); expenditures, \$58,221;  
qualifying distributions, \$56,591; giving  
activities include \$56,100 for 21 grants (high:  
\$11,000; low: \$100).

**Fields of interest:** Museums; arts/cultural  
programs; education; hospitals (general);  
philanthropy/voluntarism.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Houston, TX.  
No grants to individuals.

**Application information:** Application form not  
required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** W. Temple Webber, Jr., Pres.; Barbara  
C. Webber, V.P.; W. Temple Webber III,  
Secy.-Treas.

**EIN:** 756036145

## 5309

**Adolf & Kaethe Wechsler Memorial Foundation**

c/o NationsBank of Texas, N.A., Trust Dept.  
P.O. Box 1500  
Galveston, TX 77553

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
\$1,178,206 (M); expenditures, \$50,784;

qualifying distributions, \$44,983; giving  
activities include \$40,000 for 12 grants (high:  
\$5,000; low: \$1,000).

**Fields of interest:** Media/communications;  
performing arts; libraries/library science; human  
services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving  
on a national basis, with some emphasis on TX.  
No grants to individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Trustees:** Barker Laine, PC, NationsBank of  
Texas, N.A.

**EIN:** 760442309

## 5310

**The Weiner Foundation, Inc. ☆**

121 North Post Oak, Ste. 2301  
Houston, TX 77024

Incorporated in 1958 in TX.

**Donor(s):** Weiner's Stores, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,  
\$1,162,228 (M); expenditures, \$161,166;  
qualifying distributions, \$155,420; giving  
activities include \$155,420 for grants.

**Fields of interest:** Human services; Jewish  
federated giving programs; Jewish agencies &  
temples; general charitable giving.

**Limitations:** Applications not accepted. Giving  
primarily in Houston, TX. No grants to  
individuals.

**Application information:** Contributes only to  
pre-selected organizations.

**Officers:** Leon Weiner, Secy.-Treas.; Sol Weiner,  
Secy.-Treas.

**EIN:** 746060381

## 5311

**Josephine & J. A. Wheeler Memorial Foundation**

c/o Security Bank  
P.O. Box Drawer AA  
Ralls, TX 79357  
Contact: Gene McLaughlin

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,  
\$1,015,120 (M); expenditures, \$70,802;  
qualifying distributions, \$64,263; giving  
activities include \$18,087 for 1 grant (high:  
\$6,000; low: \$142).

**Limitations:** Giving primarily in TX.

**Application information:** Application form not  
required.

**Initial approach:** Letter

**Deadline(s):** None

**EIN:** 752485347

## 5312

**The Whitley Charitable Foundation ☆**

301 Brazos St.  
Austin, TX 78701 (512) 476-7101  
Contact: Ronald Jones, Pres.

Established in 1990 in TX.

**Donor(s):** Ronald Jones

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$724,428 (M); expenditures, \$51,883; qualifying distributions, \$50,270; giving activities include \$50,270 for 15 grants (high: \$20,000; low: \$20).

**Fields of interest:** Museums (art); higher education; environment, research; hospitals (general); health associations; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Austin, TX. No grants to individuals.

**Application information:** The foundation requires no form in which applications should be submitted and no information and materials they should include. Application form not required.

**Deadline(s):** None

**Officers:** Ronald Jones, Pres.; Johnny G. Jones, V.P.; Wilma Jones, Secy.-Treas.

**EIN:** 742588216

### 5313

#### The William H. and Lucille Williams Charitable Trust ☆

c/o NationsBank of Texas, N.A., Attn.: David Sone  
700 Louisiana St., Ste. 3200  
Houston, TX 77002

Established in 1994.

**Donor(s):** William H. Williams.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,189,612 (M); gifts received, \$75,800; expenditures, \$10,903; qualifying distributions, \$8,969; giving activities include \$8,969 for 2 grants (high: \$5,167; low: \$3,802).

**Fields of interest:** Mentally disabled, centers & services.

**Limitations:** Applications not accepted. Giving limited to Houston, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NationsBank of Texas, N.A.

**EIN:** 766049170

### 5314

#### Willingham Foundation ☆

c/o NationsBank of Texas, N.A.  
3301 Golden Rd.  
Tyler, TX 75701 (903) 510-5043

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,126,047 (M); expenditures, \$51,889; qualifying distributions, \$41,376; giving activities include \$39,150 for 11 grants (high: \$30,000; low: \$300).

**Fields of interest:** Education; medical research; recreation, centers; human services.

**Limitations:** Giving limited to TX, with preference to Smith County.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** C. Harold Willingham, M.D., Pres.; John G. Payne, V.P. and Secy.; Sara W. Bowyer, V.P.; Charles Lawrence Willingham, V.P.

**Trustee:** NationsBank of Texas, N.A.

**EIN:** 756035231

### 5315

#### The Sam and Sonia Wilson Family Foundation

5305 Western Hills Dr.  
Austin, TX 78731

Established in 1995.

**Donor(s):** Sam Wilson, Sonia Wilson.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,276,274 (M); gifts received, \$1,250,000; expenditures, \$112,965; qualifying distributions, \$112,965; giving activities include \$112,500 for 3 grants (high: \$96,500; low: \$1,000).

**Fields of interest:** Orchestra (symphony); higher education.

**Limitations:** Applications not accepted. Giving primarily in Austin, TX. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Sam Wilson, Pres.; Sonia Wilson, V.P.

**EIN:** 742768520

**Selected grants:** The following grants were reported in 1996.

\$96,500 to University of Oklahoma Foundation, Norman, OK.

\$15,000 to Austin Symphony Orchestra, Austin, TX.

\$1,000 to University of Texas Engineering Foundation, Austin, TX.

### 5316

#### Nina Astin Winkler Charitable Trust

c/o Northwest Bank Texas-Trust Dept.  
P.O. Drawer 913  
Bryan, TX 77805 (409) 776-5402

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,269,524 (M); expenditures, \$110,517; qualifying distributions, \$101,337; giving activities include \$95,500 for 24 grants (high: \$16,000; low: \$1,000).

**Fields of interest:** Museums; education; youth development; human services; Protestant agencies & churches.

**Limitations:** Giving primarily in Bryan, TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Northwest Bank Texas.

**EIN:** 74265322

**Selected grants:** The following grants were reported in 1996.

\$16,000 to Brazos Valley Museum of Natural History, Bryan, TX. For operating support.

\$8,000 to Brazos County Rape Crisis Center, Bryan, TX. For operating support.

\$7,500 to Young Life of Brazos Valley, College Station, TX. For operating support.

\$6,000 to Arts Council of Brazos Valley, College Station, TX. For operating support.

\$5,000 to Allen Academy, Bryan, TX. For operating support.

\$5,000 to Austin Presbyterian Theological Seminary, Austin, TX. For operating support.

\$5,000 to Brazos Beautiful, Bryan, TX. For operating support.

\$5,000 to Bryan Public Library, Friends of, Bryan, TX. For operating support.

\$5,000 to Texas A & M University, KAMU, College Station, TX. For operating support.  
\$5,000 to Texas A & M University, Opera and Performing Arts Society, College Station, TX. For operating support for Excellence Fund.

### 5317

#### The Wiseda Foundation ☆

P.O. Box 122269  
Fort Worth, TX 76121-2269  
Contact: William S. Davis, Tr.

Established in 1976 in TX.

**Donor(s):** William S. Davis, Davoil, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$5,810 (M); gifts received, \$72,403; expenditures, \$72,443; qualifying distributions, \$72,443; giving activities include \$72,403 for 14 grants (high: \$35,000; low: \$200).

**Fields of interest:** Visual arts; performing arts; arts/cultural programs; child development, education; family planning; health care; children & youth, services; child development, services; family services; community development; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; scholarship funds.

**Limitations:** Giving primarily in TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustee:** William S. Davis.

**EIN:** 751533548

### 5318

#### The Witte Foundation ☆

3801 Broadway  
San Antonio, TX 78209

Established in 1995 in TX.

**Donor(s):** Curtis Gunn.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,377,833 (L); gifts received, \$1,400,000; expenditures, \$22,167.

**Application information:** No grants paid in fiscal 1996. Application form not required.

**Officers:** Mark Lane, Pres.; Amanda Ochse, V.P.; Curtis Gunn, Secy.; Clifton Bolner, Treas.

**Directors:** Douglas Beach, Bruce Flohr, Fausto Yturria.

**EIN:** 742755365

### 5319

#### The Wolslager Foundation ☆

P.O. Box 1191  
San Angelo, TX 76902

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,805,431 (M); gifts received, \$584,300; expenditures, \$54,182; qualifying distributions, \$45,480; giving activities include \$45,480 for 9 grants (high: \$12,480; low: \$1,000).

**Fields of interest:** Heart/circulatory disease; food services, congregate meals; youth development, centers & clubs; boys clubs; boys & girls clubs; residential/custodial care, group home; hospices.

**Limitations:** Giving limited to TX. No grants to individuals.

**Officers and Trustees:** J.W. Wolslager,\* Pres.; Stephen J. Wolslager, V.P.; Shirley M. Rogers, Secy.-Treas.; F.B. Murski, W. Truett Smith, J.W. Wolslager, Jr.

EIN: 752493763

## 5320

**Worldwide Philanthropic Foundation** ☆

100 Brazos Point Dr.  
Waco, TX 76705-5212 (254) 755-8833  
Contact: Meredith Flynn, Pres.

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$34,355 (M); gifts received, \$117,834; expenditures, \$83,546; qualifying distributions, \$82,800; giving activities include \$82,800 for 33 grants (high: \$30,000; low: \$25).

**Fields of interest:** Christian agencies & churches.

**Limitations:** Giving on a national basis.

**Application information:** Application form not required.

*Initial approach:* Letter

**Officers and Director:**\* Meredith Flynn,\* Pres.; Timothy Flynn,\* V.P.; Rick Creel,\* Secy.-Treas.; Jared Flynn, Shawne Flynn.

EIN: 742774506

## 5321

**C. J. Wrightsman Educational Fund, Inc.**

801 Cherry St., Ste. 2100  
Fort Worth, TX 76102 (817) 332-9396  
Contact: Whitfield J. Collins, Pres.

Established in 1965 in TX.

**Donor(s):** C.J. Wrightsman.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,513,788 (M); expenditures, \$120,099;

qualifying distributions, \$112,897; giving activities include \$105,695 for 50 grants to individuals (high: \$12,000; low: \$250).

**Purpose and activities:** "Direct scholarship grants of \$500 per semester for financial assistance to needy and deserving students between 18 and 28 years of age to attend qualified colleges, universities and law schools."

**Fields of interest:** Education; minorities.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to students attending TX institutions.

**Application information:** Applicants must be able to demonstrate financial need. Application form required.

*Initial approach:* Letter requesting guidelines

*Copies of proposal:* 1

*Deadline(s):* None

*Final notification:* As soon as possible after application is received

**Officers:** Whitfield J. Collins, Pres.; Allan

Howeth, V.P.; Harry E. Bartel, Secy.-Treas.

**Number of staff:** 1 part-time support.

EIN: 756046853

## 5322

**Yager Foundation, Inc.** ☆

P.O. Box 419  
Caldwell, TX 77836-0419 (409) 567-3212  
Contact: B.T. Yager, Jr., Pres.

Established in 1968.

**Donor(s):** B.T. Yager, Henrietta W. Yager.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,082,261 (M); expenditures, \$49,312; qualifying distributions, \$47,158; giving activities include \$46,640 for grants.

**Fields of interest:** Education; lung disease;

Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Bryan, TX. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** B.T. Yager, Jr., Pres.; Henrietta W. Yager, V.P.; John E. Heil, Secy.-Treas.  
EIN: 237055782

## 5323

**The Sam D. Young Family Foundation**

201 E. Main Dr., No. 1610  
El Paso, TX 79901-1337 (915) 546-2403  
Contact: Sam D. Young, Jr., Pres.

Established in 1982 in TX.

**Donor(s):** Sam D. Young, Jr., Elizabeth Y. Taber.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$695,066 (M); gifts received, \$51,237; expenditures, \$91,626; qualifying distributions, \$85,417; giving activities include \$82,435 for 54 grants (high: \$21,150; low: \$10).

**Purpose and activities:** Giving primarily for Christian schools, agencies and churches.

**Fields of interest:** Education; human services; Christian agencies & churches; Protestant agencies & churches.

**Limitations:** Giving primarily in TX.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Sam D. Young, Jr.,\*

Pres.; Elizabeth Y. Taber,\* V.P.

EIN: 742272101

**Selected grants:** The following grants were reported in 1996.

\$21,150 to Saint Clements Episcopal Church, El Paso, TX.

\$5,450 to Christian Broadcasting Network, Virginia Beach, VA. 2 grants: \$5,000 (For 5000 Club program), \$450.

\$2,000 to El Paso Shelter for Battered Women, El Paso, TX.

\$2,000 to Rescue Mission of El Paso, El Paso, TX.

\$2,000 to Salvation Army of El Paso, El Paso, TX.

\$2,000 to United Way of El Paso County, El Paso, TX.

\$1,500 to Heritage Foundation, DC.

\$1,000 to Saint Marys Foundation, Reno, NV.

\$850 to El Paso Museum of Art, El Paso, TX.

## UTAH

EIN: 841381970

5324

**Mary B. Agnew Foundation ☆**

c/o Wells Fargo Bank, N.A.  
180 S. Main St.  
Salt Lake City, UT 84101

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,600,456 (M); expenditures, \$61,721; qualifying distributions, \$55,602; giving activities include \$53,563 for 10 grants (high: \$6,460; low: \$2,941).

**Fields of interest:** Boys clubs; disabled.**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.  
EIN: 876190801

5325

**Reese C. Anderson Charitable Trust ☆**

c/o First Security Bank of Utah, N.A.  
P.O. Box 30007  
Salt Lake City, UT 84130  
Contact: W. John Lamborn

Established in 1988 in UT.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,083,419 (M); expenditures, \$31,287; qualifying distributions, \$25,025; giving activities include \$25,000 for grants.

**Fields of interest:** Hospitals (general); health associations; asthma.**Types of support:** Program development; seed money; research.**Limitations:** Giving primarily in Salt Lake City, UT.**Application information:** Application form not required.**Deadline(s):** None

**Trustee:** First Security Bank of Utah, N.A.  
EIN: 742528227

5326

**The Don-Kay-Clay Foundation ☆**

377 E. Canyon Oak Way  
Salt Lake City, UT 84103

Established in 1997 in UT.

**Donor(s):** Roy D. Cash, Sondra K. Cash.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,322,619 (M); gifts received, \$288,772; expenditures, \$11,857; qualifying distributions, \$11,707; giving activities include \$9,725 for 11 grants (high: \$2,000; low: \$150).

**Fields of interest:** University; libraries (public); American Red Cross.**Limitations:** Applications not accepted. Giving primarily in UT. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.

**Officers:** Roy Don Cash, Pres.; Clay Collin Cash, V.P.; Sondra Kay Cash, Secy.-Treas.

5327

**Alvin Christenson Family Organization ☆**

111 Social Hall Ave.  
Salt Lake City, UT 84111

**Donor(s):** Richard A. Christenson.**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,154,725 (M); gifts received, \$1,016,015; expenditures, \$65,799; qualifying distributions, \$50,263; giving activities include \$33,660 for 5 grants (high: \$17,200; low: \$500) and \$16,603 for 3 grants to individuals (high: \$14,000; low: \$703).

**Purpose and activities:** Support for genealogical research.**Fields of interest:** Genealogy.**Types of support:** Grants to individuals.**Limitations:** Applications not accepted. Giving limited to Salt Lake City, UT.

**Trustee:** Richard A. Christenson, Agent.  
EIN: 870328114

5328

**C. Cornstock Clayton Foundation**

c/o First Security Bank of Utah, N.A.  
P.O. Box 30007  
Salt Lake City, UT 84130  
Contact: Mary Lynne Hansen, Vice-Chair.  
Application address: 3468 Santa Rosa Dr., Salt Lake City, UT 84109

Established around 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,490,520 (M); gifts received, \$39; expenditures, \$59,523; qualifying distributions, \$47,185; giving activities include \$46,150 for 28 grants (high: \$6,500; low: \$150).

**Purpose and activities:** Giving primarily for the fine arts.**Fields of interest:** Visual arts; performing arts.**Types of support:** General/operating support.**Limitations:** Giving primarily in Salt Lake City, UT. No grants to individuals.**Application information:** Application form required.**Initial approach:** Letter**Deadline(s):** None

**Trustee:** First Security Bank of Utah, N.A.  
EIN: 237007241

5329

**Albert J. Colton Foundation ☆**

c/o Thomas Christensen, Jr.  
P.O. Box 510210  
Salt Lake City, UT 84151

Established in 1991.

**Donor(s):** Elizabeth W. Colton.**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$68,064 (M); gifts received, \$75,821; expenditures, \$56,820; qualifying distributions, \$52,500; giving activities include \$52,500 for grants.

**Fields of interest:** Television; orchestra (symphony); opera; human services.**Limitations:** Applications not accepted. Giving primarily in Salt Lake City, UT. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Administrative Committee:** William H. Adams, Elizabeth W. Colton.

**Trustee:** Thomas Christensen, Jr.  
EIN: 870492249

5330

**Eldred Sunset Manor Foundation, Inc. ☆**

P.O. Box 1387  
Provo, UT 84603  
Contact: Sidney Gilbert, Pres.  
Application address: 190 W. 800 N., Ste. 100, Provo, UT 84601

Established in 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,800,622 (M); gifts received, \$164; expenditures, \$46,828; qualifying distributions, \$45,100; giving activities include \$45,100 for 16 grants (high: \$6,000; low: \$600).

**Fields of interest:** Human services; aging, centers & services; aging.**Limitations:** Giving primarily in UT.**Application information:** Application form required.**Deadline(s):** None

**Officer:** Sidney S. Gilbert, Pres.  
EIN: 870232411

5331

**The Matthew B. Ellis Foundation ☆**

P.O. Box 526185  
Salt Lake City, UT 84152

Established in 1997 in UT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$728,675 (M); gifts received, \$667,978; expenditures, \$65,450; qualifying distributions, \$63,418; giving activities include \$63,450 for 2 grants (high: \$61,950; low: \$1,500).

**Fields of interest:** Orchestra (symphony); human services.**Limitations:** Applications not accepted. Giving limited to Ogden, UT. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Daniel H. Ellis, Susan Elaine Ellis, W. Hague Ellis.  
EIN: 841395103

5332

**Edith Dee Green Foundation**

c/o First Security Bank of Utah, N.A.  
P.O. Box 30007  
Salt Lake City, UT 84130  
Contact: Harold J. Mack, Mgr.  
Mailing address: 4245 Skyline Dr., Ogden, UT 84403

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,174,666 (M); gifts received, \$666; expenditures, \$126,356; qualifying distributions,

\$111,668; giving activities include \$113,422 for 3 grants (high: \$81,317; low: \$12,105).

**Fields of interest:** Higher education; hospitals (general); health care; health associations; human services.

**Limitations:** Applications not accepted. Giving limited to Ogden, UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations; all funds currently committed.

**Officers and Trustees:** Harold J. Mack, \* Mgr.; Melva B. Mack, \* Mgr.; First Security Bank of Utah, N.A.  
EIN: 876149837

### 5333

#### Keith Ray and Anna Lisa Massaro Halls Foundation ☆

75 W. Center St.  
Provo, UT 84601-4432

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,174 (M); gifts received, \$229; expenditures, \$80,100; qualifying distributions, \$80,000; giving activities include \$80,000 for 1 grant.

**Fields of interest:** Mormons.

**Limitations:** Applications not accepted. Giving primarily in UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Anna Lisa Massaro Halls, Keith Ray Halls.  
EIN: 870565430

### 5334

#### Horne Foundation ☆

c/o Bank One, Utah, N.A.  
P.O. Box 450  
Salt Lake City, UT 84110

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,192,912 (M); expenditures, \$59,903; qualifying distributions, \$51,257; giving activities include \$48,250 for 27 grants (high: \$7,000; low: \$200).

**Fields of interest:** Orchestra (symphony); hospitals (general); health associations; human services.

**Limitations:** Applications not accepted. Giving limited to Salt Lake City, UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Thomas P. Horne.  
EIN: 942594430

### 5335

#### Stewart F. Hughes Foundation ☆

2047 Ridgehill Dr.  
Bountiful, UT 84010

Established in 1986 in UT.

**Donor(s):** Stewart F. Hughes.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$30,639 (M); gifts received, \$725; expenditures, \$94,806; qualifying distributions, \$94,020;

giving activities include \$94,020 for 13 grants (high: \$88,520; low: \$15).

**Fields of interest:** Secondary school/education; human services; youth, services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Stewart F. Hughes, Thomas Croft Kackerhaus.  
EIN: 876203040

### 5336

#### The Jeps Foundation ☆

2274 S. 1300 E., No. G8-187  
Salt Lake City, UT 84106-2814  
Contact: Randolph C. Speers, Tr.

Established in 1994 in UT.

**Donor(s):** Jennifer P. Speers.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$692,079 (M); gifts received, \$80,000; expenditures, \$82,794; qualifying distributions, \$80,820; giving activities include \$80,948 for 25 grants (high: \$12,000; low: \$500).

**Fields of interest:** Environment; animals/wildlife; human services.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to Salt Lake City, UT.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Trustees:** Catherine Aloia, Margaret Aloia, Randolph C. Speers, Jennifer P. Speers.  
EIN: 870536246

**Selected grants:** The following grants were reported in 1997.

\$12,000 to Round River Conservation, Salt Lake City, UT. For conservation studies programs.

\$11,000 to Hawk Watch International, Salt Lake City, UT. For general support.

\$10,000 to Nature Conservancy, Salt Lake City, UT. For conservation studies programs.

\$7,000 to YMCA of Salt Lake City, Camp Rogers, Salt Lake City, UT. For camperships.

\$5,000 to Salt Lake Donated Dental Services, Salt Lake City, UT. For general support.

\$3,500 to Saint Vincent de Paul Catholic Church, Salt Lake City, UT. For Thanksgiving dinners fund.

\$3,240 to Make-A-Wish Foundation of Utah, Salt Lake City, UT. For general support.

\$2,500 to Cancer Wellness House, Salt Lake City, UT. For general support.

\$2,500 to Guadalupe Schools, Salt Lake City, UT. For scholarships.

\$2,500 to YWCA of Salt Lake City, Salt Lake City, UT. For teen home program.

### 5337

#### The Keystone Foundation ☆

7069 S. Highland Dr., Ste. 100  
Salt Lake City, UT 84121 (801) 942-2625  
Contact: Richard G. Winwood, Dir.

Established in 1994 in UT.

**Donor(s):** Richard I. Winwood.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$309,353 (M); gifts received, \$1,500; expenditures, \$158,934; qualifying distributions, \$156,422; giving activities include \$156,422 for 4 grants (high: \$106,150; low: \$10,298).

**Fields of interest:** Arts/cultural programs; human services; community development, neighborhood development; Christian agencies & churches.

**Limitations:** Giving primarily in UT. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Richard I. Winwood.

**Director:** Richard G. Winwood.

**Administration Committee:** George R. Badger, Julie R. Badger, Judith A. Winwood, Valerie J. Winwood.

EIN: 876228583

**Selected grants:** The following grants were reported in 1997.

\$106,150 to Pioneer Educational Foundation, Salt Lake City, UT.

\$24,990 to Enterprise Mentors International, Salt Lake City, UT.

\$14,984 to Choice Humanitarian Foundation, Mexico.

\$10,298 to Ricks College, Rexburg, ID.

### 5338

#### L and Z Charitable Trust ☆

c/o Wells Fargo Bank, N.A., MAC 4801-022  
180 S. Main  
Salt Lake City, UT 84101

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,529,519 (M); gifts received, \$1,286,842; expenditures, \$70,017; giving activities include \$58,000 for 2 grants of \$29,000 each.

**Fields of interest:** Hospitals (general); Christian agencies & churches; Mormons.

**Limitations:** Applications not accepted. Giving primarily in UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.  
EIN: 876232674

### 5339

#### Howard and Evelyn Larson Foundation

c/o First Security Bank of Utah, N.A.

P.O. Box 628

Salt Lake City, UT 84130

Contact: Jack D. Lampros, Dir.

Application address: P.O. Box 9936, Ogden, UT 84409; Tel.: (801) 626-9531

Established in 1981.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,578,503 (M); expenditures, \$91,582; qualifying distributions, \$71,342; giving activities include \$70,000 for 19 grants (high: \$14,500; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; children & youth, services; general charitable giving.

**Limitations:** Giving primarily in Ogden, UT.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* Sept. 30

**Directors:** Charles Barker, Mary Barker, Samuel H. Barker, Rex Child, Jack D. Lampros.

**Trustee:** First Security Bank of Utah, N.A.

**EIN:** 870363771

**Selected grants:** The following grants were reported in 1996.

\$29,000 to Weber State University, Ogden, UT.

For general support.

\$11,000 to University of Utah Hospital Foundation, Salt Lake City, UT. For general support.

\$10,000 to Ogden-Weber Applied Technology Center Foundation, Ogden, UT. For general support.

\$5,000 to Treehouse Childrens Museum, Ogden, UT. For general support.

\$4,000 to Utah Opera Company, Salt Lake City, UT. For general support.

\$3,000 to Ogden Nature Center, Ogden, UT. For general support.

\$2,500 to Your Community Connection of Ogden/Northern Utah, Ogden, UT. For general support.

\$2,000 to Utah State University, Logan, UT. For general support.

\$1,000 to Childrens Aid Society of Utah, Ogden, UT. For general support.

\$1,000 to Primary Childrens Medical Center, Salt Lake City, UT. For general support.

### 5340

#### The Mark Family Foundation ☆

P.O. Box 11564

Salt Lake City, UT 84147

Contact: Jack Mark, Dir.

FAX: (801) 364-9757

Established in 1995 in UT.

**Donor(s):** Anne E. Mark.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$393,064 (M); expenditures, \$58,022; qualifying distributions, \$58,000; giving activities include \$58,000 for 4 grants (high: \$33,000; low: \$5,000).

**Fields of interest:** Opera; education; hospitals (general); religion.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; endowment funds; seed money; curriculum development; research.  
**Limitations:** Giving limited to Salt Lake City, UT.  
**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 2

*Deadline(s):* Apr. 1 and Nov. 1

*Board meeting date(s):* June 1 and Dec. 1

*Final notification:* June 10 and Dec. 10

**Directors:** Anne E. Mark, Jack A. Mark, Craig T. Vincent.

**Number of staff:** 1 part-time professional.

**EIN:** 870545204

**Selected grants:** The following grants were reported in 1997.

\$33,000 to University Hospital Foundation, Salt Lake City, UT.

\$12,500 to Saint Vincent Catholic Church, Holladay, UT.

\$7,500 to Holladay United Church, Holladay, UT.

\$5,000 to Pioneer Theater Company, Salt Lake City, UT.

### 5341

#### McGillis Charitable Foundation Fund ☆

P.O. Box 327

Sandy, UT 84091-0327

Established in 1986 in UT.

**Donor(s):** Richard L. McGillis, Joanne S. McGillis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$670,629 (M); expenditures, \$113,716; qualifying distributions, \$113,516; giving activities include \$113,516 for 11 grants (high: \$100,000; low: \$50).

**Fields of interest:** Higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving limited to Salt Lake City, UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Roger McGillis, Evan R. Terry.

**EIN:** 870437797

### 5342

#### Medforte Research Foundation

803 N. 300 W.

Salt Lake City, UT 84103

Established in 1993 in UT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,117,202 (M); gifts received, \$30,000; expenditures, \$534,189; qualifying distributions, \$116,739; giving activities include \$116,955 for 2 grants (high: \$86,955; low: \$30,000).

**Fields of interest:** Higher education; medical research.

**Limitations:** Applications not accepted. Giving primarily in UT and VA.

**Officers:** Stewart Grow, Pres.; Darrell Deem, V.P. and Treas.; Dee Olsen, Secy.

**EIN:** 742519343

**Selected grants:** The following grants were reported in 1996.

\$86,955 to University of Utah, Salt Lake City, UT. For medical research.

\$30,000 to University of Virginia, Charlottesville, VA. For medical research.

### 5343

#### National Council on Employment Policy

1539 Preston St.

Salt Lake City, UT 84108 (801) 582-5499

Contact: Garth Mangum, Secy.-Treas.

Established around 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,052,153 (M); expenditures, \$245,104; qualifying distributions, \$195,000; giving activities include \$195,000 for 3 grants (high: \$115,000; low: \$40,000).

**Limitations:** Applications not accepted. Giving primarily in OH and UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marion Pines, Chair.; Garth L. Mangum, Secy.-Treas.

**EIN:** 870279766

**Selected grants:** The following grants were reported in 1997.

\$115,000 to Johns Hopkins University, Baltimore, MD.

\$40,000 to Northeastern University, Boston, MA.

\$40,000 to University of Utah, Salt Lake City, UT.

### 5344

#### Qestar Corporation Arts Foundation ☆

180 E. 1st South St.

P.O. Box 45433

Salt Lake City, UT 84145-0433

Established in 1991 in UT.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,192,057 (M); gifts received, \$271,187; expenditures, \$54,940; qualifying distributions, \$54,361; giving activities include \$54,340 for 6 grants (high: \$16,000; low: \$2,446).

**Fields of interest:** Performing arts; ballet; theater; opera; arts/cultural programs.

**Limitations:** Applications not accepted. Giving limited to UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustees:** R.D. Cash,\* Chair.; Connie C. Holbrook, Stephen E. Parks.

**Number of staff:** None.

**EIN:** 870489086

### 5345

#### Qestar Corporation Educational Foundation

180 E. 1st South St.

P.O. Box 45433

Salt Lake City, UT 84145-0433

(801) 324-5435

Contact: Janice Bates, Dir., Community Affairs

Established in 1988 in UT.

**Donor(s):** Qestar Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,479,192 (M); gifts received, \$171,000; expenditures, \$55,968; qualifying distributions, \$53,041; giving activities include \$53,024 for 16 grants (high: \$7,412; low: \$1,200).

**Fields of interest:** Higher education; engineering school/education; business & industry; physical/earth sciences; engineering.

**Types of support:** Building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving limited to areas of company service in CO, OK, TX, UT, and WY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** R.D. Cash, Chair.; Connie C. Holbrook, Stephen E. Parks.

**Number of staff:** 1 shared staff.

**EIN:** 870461487

**5346**  
**Joseph and Evelyn Rosenblatt Memorial Foundation, Inc.**

(Formerly Rosenblatt Memorial Foundation)  
 Eagle Gate Tower  
 60 E. South Temple, Ste. 620  
 Salt Lake City, UT 84111

Established in 1959.

**Donor(s):** Joseph Rosenblatt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,666,054 (M); gifts received, \$113,241; expenditures, \$190,079; qualifying distributions, \$180,764; giving activities include \$182,956 for 66 grants (high: \$25,000; low: \$50).

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; education; federated giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Salt Lake City, UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Joseph Rosenblatt,\* Pres.; Toby Rosenblatt,\* Secy.; Evelyn Rosenblatt.

**Number of staff:** 1 part-time support.

**EIN:** 876122725

**Selected grants:** The following grants were reported in 1996.

- \$25,000 to Utah Better Education Trust, Centerville, UT. For general support.
- \$11,700 to San Francisco Day School, San Francisco, CA. For general support.
- \$10,000 to Utah Symphony, Salt Lake City, UT. For general support.
- \$6,669 to University of Utah, Salt Lake City, UT. For general support.
- \$5,500 to Neighborhood House and Day Nursery Association, Salt Lake City, UT. For general support.
- \$5,000 to American Society for Technion-Israel Institute of Technology, NYC, NY. For general support.
- \$5,000 to Saint Ann School, Salt Lake City, UT. For general support.
- \$5,000 to University of Utah, College of Nursing, Salt Lake City, UT. For general support.

\$4,975 to Duke University, Durham, NC. For general support.

\$2,500 to Pioneer Theater Company, Salt Lake City, UT. For general support.

**5347**  
**Sandy Education Foundation \***

c/o Susan Nebeker  
 2513 E. 10000 South  
 Sandy, UT 84092

Established in 1985 in UT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$11,096 (M); gifts received, \$1,105; expenditures, \$50,088; qualifying distributions, \$50,088; giving activities include \$50,000 for 1 grant.

**Limitations:** Giving limited to Sandy, UT. No grants to individuals.

**Trustees:** Sherre Robertson,\* Pres.; Stan Radford,\* Treas.; Robin Cederlof, Susan Nebecker.

**EIN:** 870448652

**5348**  
**Harry S. Sloane Foundation \***

50 W. Broadway, Ste. 905  
 Salt Lake City, UT 84101-2006

Established in 1993 in UT.

**Donor(s):** Harry S. Sloane.

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,150,923 (M); expenditures, \$75,652; qualifying distributions, \$56,662; giving activities include \$57,500 for grants.

**Fields of interest:** Higher education; health care; cancer.

**Limitations:** Applications not accepted. Giving primarily in UT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Brent R. Armstrong, Lynn M. Carlson, Harry S. Sloane.

**EIN:** 870505864

**5349**  
**Wheeler Machinery Foundation**

4899 W. 2100 S.  
 West Valley City, UT 84120 (801) 908-4343

Established in 1992 in UT.

**Donor(s):** Don M. Wheeler.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,720,311 (M); gifts received, \$900,000; expenditures, \$32,423; qualifying distributions, \$31,750; giving activities include \$31,750 for grants.

**Fields of interest:** Performing arts; education; human services.

**Limitations:** Giving primarily in UT. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Lyle Campbell, Thomas Clark, Susan Holt, Alison Jensen, Don M. Wheeler, Katherine Younker.

**EIN:** 870503163

**5350**  
**The Steve Young Family Foundation \***

261 E. 300 South, Ste. 100  
 Salt Lake City, UT 84111

Established in 1993 in UT.

**Donor(s):** J. Steven Young.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,594,405 (M); gifts received, \$1,000,000; expenditures, \$122,628; qualifying distributions, \$109,000; giving activities include \$109,000 for 6 grants (high: \$75,000; low: \$1,000).

**Fields of interest:** Recreation; philanthropy/voluntarism.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** John R. Hewlett, Robert G. Steed, J. Steven Young.

**EIN:** 870517242



## VERMONT

## 5351

**The Morris and Bessie Altman Foundation**  
231 S. Union St.  
Burlington, VT 05401  
Contact: Donald E. O'Brien, Dir.

Established in 1989 in VT.

**Donor(s):** P. Stern Charitable Remainder Trust, Peter Stern.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,887,877 (M); expenditures, \$87,958; qualifying distributions, \$80,500; giving activities include \$80,500 for 4 grants (high: \$50,000; low: \$500).

**Fields of interest:** Natural resource conservation & protection; foundations (community); general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in VT. No grants to individuals.

**Directors:** Donald E. O'Brien, Marjorie Stern, Peter Stern.

**EIN:** 030323120

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Nature Conservancy, Sun Valley, ID.  
\$27,500 to Vermont Community Foundation, Middlebury, VT.

\$4,000 to Vermont Respite House, Burlington, VT. For capital pledge.

\$2,500 to King Street Area Youth Program, Burlington, VT.

\$1,000 to Stern Center for Language and Learning, Winooski, VT.

\$500 to Visiting Nurse Foundation, Burlington, VT. For capital campaign.

\$400 to Flynn Theater for the Performing Arts, Burlington, VT. For capital campaign.

\$250 to Boys and Girls Club of Burlington, Burlington, VT. For capital campaign.

\$200 to Helping Hands: Simian Aides for the Disabled, Boston, MA.

\$100 to Vermont ETV, Colchester, VT.

## 5352

**William L. Bryant Foundation** ☆

R.R. 2, Box 202  
South Woodstock, VT 05071 (802) 457-2343  
Contact: William J. Bryant, Mgr.

Established in 1952.

**Donor(s):** William J. Bryant.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,595,115 (M); expenditures, \$70,551; qualifying distributions, \$63,384; giving activities include \$33,965 for 15 grants (high: \$9,165; low: \$100) and \$29,419 for 1 foundation-administered program.

**Fields of interest:** Higher education; health care; health associations; community development.

**Limitations:** Giving primarily in VT.

**Application information:** Application form not required.

**Deadline(s):** None

**Officer:** William J. Bryant, Mgr.

**EIN:** 036005639

## 5353

**Charles Cooper Industrial School**

c/o Laraine B. Smith, Chittenden Trust Co.

401 Main St.

Bennington, VT 05201

**Application address:** c/o Dorothy Smith, 255 Union St., Bennington, VT 05201

Established in 1913 in VT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,024,684 (M); expenditures, \$19,941; qualifying distributions, \$72,631; giving activities include \$62,700 for 76 loans to individuals of \$825 each.

**Purpose and activities:** Gives loans to students in VT for higher education.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving primarily to Bennington County, VT, residents.

**Application information:** Application form required.

**Deadline(s):** None

**Board meeting date(s):** July

**Officers:** Jonathan Durand, Pres.; Norma

McShane, Secy.; Laraine B. Smith, Treas.

**EIN:** 036010636

## 5354

**The Robert Fleming & Jane Howe Patrick Foundation, Inc.**

P.O. Box 234

Charlotte, VT 05445

Contact: Adam B. Dantzsch, Exec. Dir.

Established in 1988 in VT.

**Donor(s):** Harriet S. Patrick.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,934,926 (M); expenditures, \$132,953; qualifying distributions, \$92,795; giving activities include \$94,570 for 25 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Historic preservation/historical societies; education; human services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; emergency funds; program development; seed money; scholarship funds.

**Limitations:** Giving limited to VT. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** 1-page letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Quarterly

**Officers and Directors:** Harriet S. Patrick,\*

Pres.; Richard Cunningham,\* V.P.; Adam B.

Dantzsch,\* Secy.-Treas. and Exec. Dir.; C.

Dennis Hill, Glen A. Wright.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 030317962

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Spectrum Youth and Family Services, Burlington, VT. For operating support.

\$18,168 to Vermont ETV, Colchester, VT. For film on Vermont Railways.

\$10,000 to Boys and Girls Club of Burlington, Burlington, VT. For capital support.

\$5,000 to Hospice of Champlain Valley, Burlington, VT. For operating support.

\$3,300 to Charlotte Public Library, Friends of, Charlotte, VT. For capital support.

\$2,000 to Vermont Foodbank, South Barre, VT. For operating support.

\$1,000 to Lake Champlain Maritime Museum, Vergennes, VT. For operating support.

\$1,000 to Lake Champlain Waldorf School, Shelburne, VT. For operating support.

\$1,000 to Vermont Center for Independent Living, Montpelier, VT. For operating support.

\$1,000 to Vermont Council on the Humanities, Morrisville, VT. For operating support.

## 5355

**Hoehl Family Foundation** ☆

1535 Spear St.

South Burlington, VT 05403

Established in 1996 in UT.

**Donor(s):** Cynthia Hoehl, Robert Hoehl.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,792,709 (M); gifts received, \$1,320,000; expenditures, \$90,730; qualifying distributions, \$89,973; giving activities include \$90,000 for 4 grants (high: \$40,000; low: \$10,000).

**Fields of interest:** Higher education; family planning; boys & girls clubs.

**Limitations:** Giving limited to Burlington, VT.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Cynthia K. Hoehl, John M. Hoehl, Krystin M. Hoehl, Robert F. Hoehl, Robert H. Hoehl.

**EIN:** 030354374

## 5356

**Keniston and Dane Educational Fund**

P.O. Box 428

Lyndonville, VT 05851

**Application address:** Town Clerk, Town of Wheelock, VT 05851

Established in 1993 in VT.

**Donor(s):** Harry Keniston.\*

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$1,332,497 (M); expenditures, \$54,909; qualifying distributions, \$52,110; giving activities include \$51,801 for 33 grants to individuals (high: \$2,202; low: \$925) and \$1,135 for 1 employee matching gift.

**Purpose and activities:** Scholarships only to residents of Wheelock and Sheffield, VT.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Wheelock and Sheffield, VT.

**Application information:** Application form required.

**Deadline(s):** Prior to school year

**Officers and Trustees:** Maxwell Aldrich,\*

Chair., Sheffield Board of Selectmen; John Wolf,\* Chair., Wheelock Board of Selectmen;

Lewis Brill,\* Elwin Friend, Charles Gilman,

Preston Smith.

EIN: 030341752

**5357**  
**Lamson-Howell Foundation, Inc.**  
 R.D. 2, Box 48  
 Randolph, VT 05060  
 Contact: Hannah Jeffery, Pres.

Established about 1972.

**Donor(s):** Samuel L. Howell.†**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$27,084 (M); gifts received, \$81,902; expenditures, \$80,283; qualifying distributions, \$78,612; giving activities include \$78,546 for 31 grants (high: \$12,000; low: \$100).

**Purpose and activities:** Primary areas of interest are education, libraries, recreation, music, and cultural programs. Grants made only to organizations in Randolph, VT, and contiguous towns.

**Fields of interest:** Music; historic preservation/historical societies; arts/cultural programs; higher education; libraries/library science; education; recreation; community development.

**Types of support:** Capital campaigns; building/renovation; program development; seed money; scholarship funds.

**Limitations:** Giving limited to Randolph, VT, and contiguous towns. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter*Copies of proposal:* 1*Deadline(s):* None*Board meeting date(s):* Feb., May, and Sept.*Final notification:* Positive replies only

**Officers and Trustees:**† Hannah Jeffery, \* Pres.; Robert J. Lamson, \* Secy.; Sheldon Dimick, \* Treas.; Karl Miller.

**Number of staff:** None.

EIN: 036010574

**Selected grants:** The following grants were reported in 1997.

\$19,146 to Chandler Music Hall, Randolph, VT.  
 3 grants: \$12,000 (To refurbish property), \$5,000 (For music program), \$2,146 (For theater program).

\$5,000 to Vermont Folklife Center, Middlebury, VT. For educational programs.

\$4,000 to Kansas State University, Manhattan, KS. For scholarships.

\$4,000 to White Pines College, Chester, NH. For scholarships.

\$3,000 to A.B. Chandler Cultural Foundation, Randolph, VT. For programs.

\$3,000 to Kimball Public Library, Randolph, VT. For programs and books.

\$2,000 to Johnson State College, Johnson, VT. For scholarships.

\$2,000 to Vermont Institute of Natural Science, Woodstock, VT. For Randolph ELF Program.

**5358**  
**Merchants Bank Foundation, Inc.**  
 c/o Merchants Bank  
 275 Kennedy Dr.  
 South Burlington, VT 05403 (802) 658-3400  
 Contact: Jennifer Varin, Treas.

Established in 1967 in VT.

**Donor(s):** Merchants Bancshares, Inc., Merchants Bank.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$662,722 (M); gifts received, \$25,000; expenditures, \$102,322; qualifying distributions, \$99,724; giving activities include \$99,724 for 105 grants (high: \$14,000; low: \$50).

**Fields of interest:** Higher education; education; health associations; food services; human services; federated giving programs.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; land acquisition; endowment funds; emergency funds; program development; publication; curriculum development; research; consulting services.

**Limitations:** Giving primarily in VT. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Contact closest neighboring branch of Merchants Bank for application. Application form required.

*Initial approach:* Letter*Copies of proposal:* 1*Deadline(s):* None*Board meeting date(s):* Quarterly in Feb., May, Aug. and Nov.*Final notification:* 2 months

**Officers and Trustees:**† Thomas S. Leavitt, \* Chair; Joseph L. Boutin, \* Pres.; Jennifer L. Varin, \* Treas.; Pamela P. Steece, Susan B. Thibault, Kim G. Wood.

EIN: 036016628

**Selected grants:** The following grants were reported in 1996.

\$14,000 to United Way of Chittenden County, Burlington, VT.

\$5,000 to Boys and Girls Club of Burlington, Burlington, VT.

\$5,000 to Flynn Theater for the Performing Arts, Burlington, VT.

\$5,000 to King Street Youth Center, Burlington, VT.

\$5,000 to Saint Michaels College, Colchester, VT.

\$5,000 to Visiting Nurse Association, Burlington, VT.

\$2,000 to New England Kurn Hattin Homes, Westminster, VT.

\$1,500 to Southwestern Vermont Medical Center, Bennington, VT.

\$1,500 to Stern Center for Language and Learning, Winooski, VT.

\$500 to Copley Hospital, Montpelier, VT.

**5359**  
**Pecor Family Foundation**

King St. Dock  
 Burlington, VT 05401-5258 (802) 864-9804  
 Contact: Henry T. Sorrell, Secy.

Established in 1983 in VT.

**Donor(s):** Lake Champlain Cable T.V., Richmond Cable T.V.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,710,843 (M); gifts received, \$100,000; expenditures, \$96,719; qualifying distributions, \$96,719; giving activities include \$83,500 for 13 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; health care; youth development, centers & clubs; human services.

**Limitations:** Applications not accepted. Giving limited to VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Ray C. Pecor, \* Pres.; Jean G. Pecor, \* V.P.; Henry T. Sorrell, \* Secy.; Raymond C. Pecor III, Stacey Pecor, Alan Sylvester.

EIN: 030287699

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Boys and Girls Club of Burlington, Burlington, VT. For capital campaign.

\$12,500 to University of Vermont, Burlington, VT. For capital campaign.

\$10,000 to Nichols College, Dudley, MA. For capital campaign.

\$10,000 to Visiting Nurse Association, Burlington, VT. For capital campaign.

\$5,000 to Flynn Theater for the Performing Arts, Burlington, VT. For capital campaign.

\$5,000 to King Street Youth Center, Burlington, VT. For capital campaign.

\$4,900 to Vermont Milk Producers, Burlington, VT. For educational programs.

\$3,000 to Trinity College of Vermont, Burlington, VT. For scholarships.

\$2,000 to Saint Michaels College, Colchester, VT. For capital campaign.

\$1,000 to Winooski Valley Park District, Burlington, VT. For annual campaign.

**5360**  
**Perrault Family Trust**

c/o The Stratvest Group, N.A.  
 P.O. Box 595, Banknorth Group, Tax Dept.  
 Williston, VT 05495-0595

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,201,195 (M); expenditures, \$51,126; qualifying distributions, \$40,920; giving activities include \$33,730 for 2 grants of \$16,865 each.

**Fields of interest:** Christian agencies & churches; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in AL and VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** The Stratvest Group, N.A.  
 EIN: 036052112

**5361**  
**A. H. Rubenfeld Fund, Inc.**  
 P.O. Box 8  
 Shelburne, VT 05482  
 Contact: John A. Kern, Mgr.

Established in 1951.

**Donor(s):** Mrs. Aaron H. Rubenfeld.†**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,451,308 (M); expenditures, \$93,904; qualifying distributions, \$72,251; giving activities include \$64,350 for 50 grants (high: \$10,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; education; brain disorders; human services; Jewish federated giving programs; Christian agencies & churches; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in San Francisco and San Diego, CA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* May or June

**Officers and Directors:**\* Irving J. Kern,\* Pres.; John A. Kern,\* Treas. and Mgr.

**Number of staff:** None.

**EIN:** 136161136

**Selected grants:** The following grants were reported in 1996.

\$16,000 to National Brain Tumor Research Foundation, San Francisco, CA. 2 grants: \$10,000, \$6,000.

\$6,000 to United Jewish Federation.

\$5,000 to Yale Hillel, New Haven, CT.

\$5,000 to Yale University, New Haven, CT.

\$3,000 to Jewish Community Federation.

\$2,500 to Brown University, Providence, RI.

\$2,350 to Congregation Emanuel.

\$1,500 to American Jewish Committee.

\$1,500 to Jewish Family Services.

### 5362

#### Frank and Brinna Sands Foundation ☆

c/o Frank E. Sands, II  
288 Hogback Rd.  
Norwich, VT 05055

Established in 1996 in VT.

**Donor(s):** Brinna Sands, Frank Sands.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,656,631 (M); gifts received, \$603,455; expenditures, \$9,398; qualifying distributions, \$7,700; giving activities include \$7,700 for 3 grants (high: \$5,000; low: \$200).

**Fields of interest:** Higher education; education, alumni groups.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Brinna B. Sands, Pres.; Frank E. Sands II, V.P. and Secy.; Jennifer B. Kitchel.

**EIN:** 043342111

### 5363

#### Arthur H. Scott Memorial Trust

c/o Chittenden Bank, Trust Dept.  
2 Burlington Sq., P.O. Box 820  
Burlington, VT 05402

Established in 1990.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,390,405 (M); expenditures, \$50,779; qualifying distributions, \$66,948; giving activities include \$67,700 for 14 grants to individuals (high: \$6,364; low: \$2,300).

**Purpose and activities:** Awards scholarships only to students majoring in education or performing arts who are members of the current graduating class of Champlain Valley Union, Northfield, or Chelsea high schools, VT.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Hinesburg, Northfield, and Chelsea, VT.

**Trustee:** Chittenden Bank.

**EIN:** 036047004

### 5364

#### Marion H. Ware Trust ☆

c/o Chittenden Bank  
P.O. Box 820  
Burlington, VT 05402-0820

Established in 1996 in VT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$242,166 (M); expenditures, \$81,707; qualifying distributions, \$80,761; giving activities include \$80,761 for 3 grants (high: \$79,117; low: \$548).

**Fields of interest:** Human services.

**Limitations:** Applications not accepted. Giving primarily in Richmond, VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Chittenden Bank.

**EIN:** 036064639

### 5365

#### Everett H. Wyman Trust B Memorial Fund

c/o Vermont National Bank  
P.O. Box 800  
Brattleboro, VT 05302

Established in 1992 in VT.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,533,091 (M); expenditures, \$47,745; qualifying distributions, \$42,640; giving activities include \$38,236 for 7 grants (high: \$12,618; low: \$2,600).

**Fields of interest:** Hospitals (general); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in VT. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Vermont National Bank.

**EIN:** 030337672

## VIRGIN ISLANDS

5366

**Peter Gruber Foundation** ☆

6000 Estate Charlotte Amalie, Ste. 4

St. Thomas, VI 00802

Contact: Patricia Ann Murphy, V.P.

Application address: P.O. Box 503210, St Thomas, VI, 00805; Tel.: (340) 775-7700

Established in 1993 in CA.

Donor(s): Aberdeen, L.P., Peter J. Gruber.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$1,049,494 (M); gifts received, \$14,385; expenditures, \$58,244; qualifying distributions, \$52,302; giving activities include \$53,250 for

20 grants (high: \$14,000; low: \$100) and \$32,500 for 4 foundation-administered programs.

**Fields of interest:** Performing arts; education; boys & girls clubs; children & youth, services.**Types of support:** Endowment funds; emergency funds; conferences/seminars; scholarship funds; scholarships—to individuals.**Limitations:** Giving primarily in VI.**Application information:** Application form not required.*Initial approach:* Proposal*Copies of proposal:* 1*Deadline(s):* None*Board meeting date(s):* As needed**Officers:** Peter J. Gruber, Pres.; Patricia Ann Murphy, V.P. and Secy.

EIN: 943185248

**Selected grants:** The following grants were reported in 1997.

\$14,000 to Hospital for Sick Children, Friends of, DC. For medical research.

\$7,500 to United Way of Saint Thomas-Saint John, Saint Thomas, VI.

\$5,000 to University of the Virgin Islands, Charlotte Amalie, VI.

\$2,500 to Womens Resource Center of Saint Thomas, Saint Thomas, VI.

\$2,000 to Cato Institute, DC.

\$1,750 to Acton Institute for the Study of Religion and Liberty, Grand Rapids, MI.

\$1,000 to Atlas Economic Research Foundation, Fairfax, VA.

\$1,000 to Hebrew Congregation of Saint Thomas, Saint Thomas, VI.

\$1,000 to Virgin Islands Olympic Committee, Saint Thomas, VI.

\$500 to Doctors Without Borders USA, NYC, NY.

## VIRGINIA

## 5367

**Martha & William Adams Scholarship Trust**

c/o Crestar Bank, N.A., Tax Svcs.  
P.O. Box 27385  
Richmond, VA 23261-7385  
Contact: Talfourd H. Kemper, Esq., Tr.  
Additional address: c/o Woods, Rogers & Hazelgrove, P.O. Box 14125, Roanoke, VA 24038-4125

Incorporated in 1985 in VA.

**Donor(s):** William B. Adams.†

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,753,112 (M); expenditures, \$82,592; qualifying distributions, \$72,378; giving activities include \$71,600 for 5 grants (high: \$25,000; low: \$5,000).

**Purpose and activities:** Support limited to educational institutions for scholarship and loan assistance to students above the high school level.

**Fields of interest:** Higher education; education.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Trustees:** Betty V. Adams, Talfourd H. Kemper.  
**EIN:** 521329899

## 5368

**Appreciation of Earth and Animal Foundation, Inc. ☆**

20292 Foggy Bottom Rd.  
Bluemont, VA 20135-2130

Established in 1993 in GA.

**Donor(s):** Nancy L. Cooper.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,202,774 (M); expenditures, \$53,024; qualifying distributions, \$51,709; giving activities include \$50,000 for grants.

**Fields of interest:** Museums (art); museums (natural history); college; animals/wildlife, association.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Nancy L. Cooper,\* Pres.; Nell C. Stager,\* V.P.; Robert B. Dale III,\* Secy.-Treas.

**EIN:** 541687076

## 5369

**Arlington Community Foundation**

2009 N. 14th St., Ste. 103  
Arlington, VA 22201 (703) 243-4785  
Contact: Elizabeth Gawron, Exec. Dir.  
FAX: (202) 243-4796; E-mail: arlcf@erols.com

Established in 1991 in VA.

**Foundation type:** Community

**Financial data** (yr. ended 12/31/95): Assets, \$665,796 (M); gifts received, \$394,375; expenditures, \$314,918; giving activities include

\$191,629 for 20 grants (high: \$20,000; low: \$100) and \$11,848 for in-kind gifts.

**Fields of interest:** Performing arts; arts/cultural programs; adult education—literacy & basic skills; reading; education; health care; human services; children & youth, services; aging, centers & services; minorities/immigrants, centers & services; community development; government/public administration; minorities; aging; economically disadvantaged.

**Types of support:** General/operating support; program development; seed money; technical assistance; grants to individuals.

**Limitations:** Giving primarily in the Arlington, VA, area.

**Publications:** Annual report, program policy statement, financial statement, informational brochure, application guidelines, 990-PF, multi-year report, newsletter.

**Application information:** Application form not required.

*Initial approach:* Letter or telephone

*Copies of proposal:* 1

*Deadline(s):* Apr. 15 for scholarships; May 1 and Oct. 1 for education fund grants; June 1 for general grantmaking

*Board meeting date(s):* Feb., Apr., June, Aug., Oct., and Dec.

*Final notification:* Within 90 days

**Officers and Trustees:**\* Fred A. Burroughs III,\* Pres.; Donald O. Manning,\* V.P.; Audrey Wyatt,\* Secy.; Sidney G. Simmonds,\* Treas.; Elizabeth Gawron, Exec. Dir.; Leslie Atrial, James R. Ayres III, Ellen M. Bozman, Stephen Caruthers, Todd Endo, Robert H. Hawthorne, Hon. Claude M. Hilton, Thomas P. Jennings, Joseph Mirabella, Hon. William T. Newman, Jr., Charles McDonnell Radigan, Lola C. Reinsch, Andrea Albrittain Ross, Frank Sands, Anne Stewart, Evelyn Reid Syphax, Pamela Galloway Tabb, Raul Torres.

**Number of staff:** 1 full-time professional; 1 part-time professional.

**EIN:** 541602838

## 5370

**George & Frances Armour Foundation, Inc.**

c/o Stephen Wainger  
7342 Ruthven Rd.  
Norfolk, VA 23505

Incorporated in 1957 in NY.

**Donor(s):** George L. Armour, Frances Armour.†

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/96): Assets, \$1,404,247 (M); expenditures, \$91,099; qualifying distributions, \$88,389; giving activities include \$68,200 for 34 grants (high: \$8,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; elementary/secondary education; higher education; hospitals (general); human services.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Elizabeth Armour Wainger, Pres.; Stephen Wainger, V.P. and Secy.-Treas.; Georgia Wainger, V.P.

**EIN:** 136155619

**Selected grants:** The following grants were reported in 1996.

\$8,000 to Cape Henry Collegiate School, Virginia Beach, VA. For general support.  
\$5,400 to Childrens Hospital of the Kings Daughters, Norfolk, VA. For general support.  
\$3,000 to Emory University, Atlanta, GA. For general support.  
\$2,500 to Museum of Contemporary Art, Chicago, IL. For general support.  
\$2,000 to High Museum of Art, Atlanta, GA. For general support.  
\$1,800 to Fernbach Museum of Natural History, Atlanta, GA. For general support.  
\$1,500 to Chicago Art Institute, Chicago, IL. For general support.  
\$1,500 to Fisk University, Nashville, TN. For general support.  
\$1,300 to Childrens Museum of Manhattan, NYC, NY. For general support.  
\$500 to Belle Meade Mansion, Nashville, TN. For general support.

## 5371

**Jean Axelrod Memorial Foundation**

c/o Crestar Bank, N.A.  
P.O. Box 27385, HDQ-5905  
Richmond, VA 23261-7385  
Contact: Shelby Shapiro, Dir.  
Application address: 6813 Carlynn Ct., Bethesda, MD 20817

Established in 1989 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,158,494 (M); expenditures, \$74,002; qualifying distributions, \$62,322; giving activities include \$62,300 for 17 grants (high: \$10,000; low: \$400).

**Fields of interest:** Human services; civil rights; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.  
**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Unsolicited requests for funds not considered.

**Officers and Directors:**\* Shelby Shapiro,\* Pres.; David Shapiro,\* V.P.; Adeline Shapiro,\* Secy.; Mark Shapiro,\* Treas.

**Number of staff:** None.

**EIN:** 521665836

**Selected grants:** The following grants were reported in 1996.

\$10,000 to James Smithson Society, VA.  
\$6,000 to Capital Area Community Food Bank, DC.  
\$6,000 to Hale House Center, NYC, NY.  
\$6,000 to Jewish Fund for Justice, NYC, NY.  
\$6,000 to Pearl, NYC, NY.  
\$6,000 to Southern Poverty Law Center, Montgomery, AL.  
\$6,000 to Washington Hebrew Congregation, DC.  
\$3,000 to Childrens Defense Fund, DC.  
\$3,000 to Push Literacy Action Now, DC.  
\$2,500 to League of Women Voters of Montgomery County, Rockville, MD.

## 5372

**Aztec Foundation**  
P.O. Box 16126  
Alexandria, VA 22302

Established in 1988 in VA.

**Donor(s):** Joseph V. Braddock.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$754,741 (M); gifts received, \$175,000; expenditures, \$117,316; qualifying distributions, \$116,656; giving activities include \$112,390 for grants.

**Purpose and activities:** Primary areas of interest include the performing arts, the homeless, and Christian groups.

**Fields of interest:** Performing arts; arts/cultural programs; education; human services; children & youth; services; homeless, human services; Christian agencies & churches; Roman Catholic agencies & churches; homeless.

**Types of support:** Continuing support; emergency funds; program development.

**Limitations:** Giving primarily in Washington, DC and VA.

**Application information:** Application form not required.

**Deadline(s):** None

**Board meeting date(s):** May, Nov. and as needed

**Trustees:** Bertha S. Braddock, Joseph Anthony Braddock, Joseph V. Braddock, Robert Braddock.  
EIN: 541490266

## 5373

**B.F. Foundation**  
P.O. Box 1179  
Grundy, VA 24614 (540) 935-2994  
Contact: Mrs. Gaynell S. Fowler, V.P.

Established in 1986 in VA.

**Donor(s):** F.B. Fowler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,715,507 (M); gifts received, \$1,000; expenditures, \$84,025; qualifying distributions, \$82,270; giving activities include \$79,500 for 10 grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education; education; human services; children & youth; services; Protestant agencies & churches.

**Limitations:** Giving primarily in VA; some giving in KY and TN.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* F.B. Fowler,\* Pres.; Mrs. Gaynell S. Fowler,\* V.P.; Robert L. Neeley,\* Secy.-Treas.; James Graham, H.A. Street, Dawneda F. Williams.

EIN: 541388355

**Selected grants:** The following grants were reported in 1997.

\$50,000 to F. Boyd Fowler Memorial

Scholarship Loan Fund, Grundy, VA.

\$10,000 to Mountain Mission School, Grundy, VA.

\$5,000 to Boy Scouts of America, Sequoyah Council, Johnson City, TN.

\$5,000 to YMCA of Buchanan County, Grundy, VA.

\$3,000 to Clinch Valley College, Wise, VA.

\$3,000 to First Presbyterian Church of Buchanan County, Grundy, VA.

\$2,000 to Community Arts Council Foundation, Grundy, VA.

\$500 to Kentucky Christian College, Grayson, KY.

\$500 to Milligan College, Milligan College, TN.

\$500 to Southwest Virginia Community College, Richlands, VA.

## 5374

**Tad Beck Fund**  
P.O. Box 1566  
Lexington, VA 24450

Contact: T.E. Beck, Jr., Pres., or Ann M. Beck, V.P.

Incorporated in 1968 in DE.

**Donor(s):** T.E. Beck, Jr., Ann M. Beck, Avent C. Beck, T.E. Beck III,\* Beck Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,967,741 (M); gifts received, \$205,772; expenditures, \$195,496; qualifying distributions, \$179,019; giving activities include \$179,000 for 5 grants (high: \$155,000; low: \$4,000).

**Fields of interest:** Arts/cultural programs; higher education; education; biomedicine; medical research; Native Americans.

**Types of support:** General/operating support; continuing support; building/renovation; program development; conferences/seminars; curriculum development; scholarship funds; matching funds.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, NE, SD, and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* T.E. Beck, Jr., Pres.; Ann M. Beck, V.P.; Avent C. Beck, Secy.; John C. Beck, Treas.

**Number of staff:** None.

EIN: 476057394

## 5375

**Beckett Charitable Foundation**  
P.O. Box 817  
Alexandria, VA 22313 (703) 836-7400  
Contact: Randolph H. Watts, Tr.

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,919,243 (M); expenditures, \$119,472; qualifying distributions, \$80,000; giving activities include \$80,000 for 10 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Higher education; education.

**Limitations:** Giving primarily in VA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Randolph H. Watts.

EIN: 541188521

## 5376

**Bernstein Family Foundation**  
(Formerly Leo M. Bernstein Family Foundation)  
c/o Leo M. Bernstein  
132 N. Massanutten St.  
Strasburg, VA 22657

Established in 1952.

**Donor(s):** Leo M. Bernstein.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,743,564 (M); gifts received, \$514,238; expenditures, \$63,149; qualifying distributions, \$44,594; giving activities include \$44,594 for 11 grants (high: \$27,000; low: \$375).

**Purpose and activities:** Giving primarily for Jewish educational, welfare, and religious institutions; support also for civic affairs.

**Fields of interest:** Elementary/secondary education; education; human services; Jewish federated giving programs; government/public administration; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC, and Strasburg, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Leo M. Bernstein,\* Pres., Baruch Chaim Bernstein, V.P.; Richard Bernstein, V.P.; Alison Bernstein Shulman, Secy.; Shawn Becker, Treas.; Adam K. Bernstein, Amy Ann Bernstein, Baron Jon Bernstein, Beverly Bernstein, Stuart A. Bernstein, Tara Bernstein, Mauree Jane Perry.  
EIN: 526041822

## 5377

**Best Products Foundation**  
c/o McGuire, Woods, Battle & Bootue, L.L.P.  
P.O. Box 397  
Richmond, VA 23218

Established in 1967 in VA.

**Donor(s):** Best Products Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 01/31/97): Assets, \$250,035 (M); expenditures, \$60,371; qualifying distributions, \$55,850; giving activities include \$55,850 for 5 grants (high: \$25,000; low: \$2,500; average: \$100-\$10,000).

**Purpose and activities:** Support primarily for higher education, including educational programs for minorities and an employee matching gift program; museums and cultural programs; community funds and social welfare organizations, including youth agencies; and projects concerning reproductive rights.

**Fields of interest:** Museums; arts/cultural programs; family planning; health associations; human services; community development; federated giving programs; Jewish federated giving programs; minorities.

**Types of support:** Emergency funds; program development; seed money; scholarship funds; employee matching gifts; matching funds.

**Limitations:** Applications not accepted. Giving primarily in areas of company operations. No support for religious institutions, secondary or elementary educational institutions, national organizations, or government supported organizations. No grants to individuals, or for

publications, conferences, seminars, research, building or annual funds; no loans.

**Publications:** 990-PF, informational brochure.

**Application information:** New proposals are not currently being accepted.

**Board meeting date(s):** Usually in Jan., Mar., June, Sept., and Nov.

**Officers and Directors:**\* Frances A. Lewis,\* Chair.; Sydney Lewis,\* Pres.; Robert L. Burrus, Jr.,\* Secy.-Treas.; W. Edward Clingman, Jr.  
**Number of staff:** 1 full-time professional; 1 full-time support.  
**EIN:** 237139981

**Selected grants:** The following grants were reported in 1996.

\$50,000 to Jewish Community Federation of Richmond, Richmond, VA. 2 grants: \$25,000 each.

\$25,000 to United Way of Greater Richmond, Richmond, VA.

\$12,500 to Beth Shalom Geriatric Services, Richmond, VA.

\$8,350 to Arts Council of Richmond, Richmond, VA.

\$2,500 to Virginia Museum of Fine Arts Foundation, Richmond, VA.

\$150 to Calary Camp, Ashland, VA.

### 5378

#### **The Better Living Foundation**

P.O. Box 7627  
Charlottesville, VA 22906-7627  
(804) 973-4333

**Contact:** Richard L. Nunley, Pres.

Established in 1985 in VA.

**Donor(s):** Richard L. Nunley, Julia G. Nunley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$912,997 (M); gifts received, \$100,732; expenditures, \$64,744; qualifying distributions, \$58,475; giving activities include \$57,700 for 24 grants (high: \$10,000; low: \$200).

**Fields of interest:** Health care; health associations; human services; children & youth, services; federated giving programs.

**Limitations:** Giving primarily in Charlottesville, VA. No grants to individuals.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* Richard L. Nunley,\* Pres.; Julia G. Nunley,\* Secy.-Treas.  
**EIN:** 541324304

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Salvation Army of Charlottesville, Charlottesville, VA. For general support.

\$7,500 to American Cancer Society, Charlottesville, VA. For general support.

\$7,500 to United Way, Thomas Jefferson Area, Charlottesville, VA. For general support.

\$5,000 to Hospice of the Piedmont, Charlottesville, VA. For general support.

\$3,000 to Muscular Dystrophy Association, Tucson, AZ. For general support.

\$1,750 to Charlottesville-Albemarle Rescue Squad, Charlottesville, VA. For general support.

\$1,500 to Recording for the Blind and Dyslexic, Charlottesville, VA. For general support.

\$1,000 to Martha Jefferson Hospital, Women's Committee, Charlottesville, VA. For general support.

\$1,000 to Multiple Sclerosis Society, National, Charlottesville, VA. For general support.

\$1,000 to Second Street Gallery, Charlottesville, VA. For general support.

### 5379

#### **Eric and Marianne Billings Foundation, Inc.**

1001 19th St., 18th Fl.  
Arlington, VA 22209

Established in 1993 in VA.

**Donor(s):** Eric Billings, Marianne Billings.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$7,579 (M); gifts received, \$105,000; expenditures, \$101,736; qualifying distributions, \$99,996; giving activities include \$100,000 for 4 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Diabetes; human services; children & youth, services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Eric Billings, Marianne Billings, Ned S. Scherer.

**EIN:** 521853715

### 5380

#### **Inez Duff Bishop Charitable Trust**

c/o Wachovia Bank, N.A.

1021 E. Cary St., 6th Fl.  
Richmond, VA 23219

**Contact:** Nancy Gilbert, Trust Off., Wachovia Bank, N.A.

**Application address:** P.O. Box 138, Charlottesville, VA 22902

Established in 1976.

**Donor(s):** Inez Duff Bishop.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,667,877 (M); expenditures, \$56,420; qualifying distributions, \$50,025; giving activities include \$50,025 for 33 grants (high: \$5,000; low: \$200).

**Fields of interest:** Arts/cultural programs; education; health associations; medical research; housing/shelter, development; human services; children & youth, services; military/veterans' organizations; religion.

**Types of support:** General/operating support; building/renovation; equipment; scholarship funds; program-related investments/loans.

**Limitations:** Giving primarily in Charlottesville, VA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Wachovia Bank, N.A.

**EIN:** 546163110

**Selected grants:** The following grants were reported in 1997.

\$6,200 to Salvation Army of Charlottesville, Charlottesville, VA. 2 grants: \$3,200 (For

annual support and programs), \$3,000 (For programs).

\$5,000 to Randolph-Macon Womens College, Lynchburg, VA. For Earnest A. Duff Latin American Studies Funds endowment.

\$4,000 to Virginia Blood Services, Richmond, VA. For apheresis unit fund.

\$2,650 to American Heart Association, Charlottesville, VA. For programs.

\$2,650 to Prevent Blindness Virginia, Richmond, VA. For children's photoscreening and vision screening programs.

\$2,300 to Recording for the Blind and Dyslexic, Charlottesville, VA. For annual support and production of books.

\$2,000 to Epilepsy Association of Virginia, Charlottesville, VA. To update materials for Project Prepare.

\$2,000 to Virginia Discovery Museum, Charlottesville, VA. For Educational Pass Program.

\$1,000 to Ronald McDonald House, Charlottesville, VA. For Share A Night Program.

### 5381

#### **The Blocker Foundation**

933 E. Little Creek Rd.  
Norfolk, VA 23518-3896  
**Contact:** Mariam B. Lawler, Secy.

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,030,401 (M); expenditures, \$66,478; qualifying distributions, \$65,930; giving activities include \$65,930 for 30 grants (high: \$30,000; low: \$25).

**Fields of interest:** Higher education; botanical/landscape services; hospitals (general); human services; general charitable giving.

**Types of support:** General/operating support; capital campaigns; building/renovation; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Norfolk, VA.

**Officers and Directors:**\* S. Frank Blocker, Jr.,\* Pres.; Mariam B. Lawler,\* Secy.; M. Ward Cole, Frederick V. Martin.

**Number of staff:** 1 part-time professional.

**EIN:** 541217447

### 5382

#### **Herbert E. & Marion K. Bragg Foundation**

c/o Crestar Bank, N.A., Tax Svcs.  
P.O. Box 27385, HDQ 5905

Richmond, VA 23261-7385

**Contact:** Perry Gorham  
**Scholarship application address:** 510 S. Jefferson St., Roanoke, VA 24011

Established around 1991.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,478,556 (M); expenditures, \$72,534; qualifying distributions, \$58,328; giving activities include \$50,000 for 28 grants to individuals (high: \$4,500; low: \$1,500).

**Purpose and activities:** Awards scholarships to individuals for study at colleges and universities in ME and VA.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to ME and VA. No grants for foundations.

**Application information:** Applications are received only through institution's financial aid department.

**Deadline(s):** June 15

**Trustees:** Robert A. Garland, Crestar Bank, N.A.  
EIN: 546313244

### 5383

**Jonathan Bryan III Charitable Trust** ☆  
5516 Falmouth St., Ste 302  
Richmond, VA 23230 (804) 285-7700  
**Contact:** Jonathan Bryan III, Tr.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,569,156 (M); expenditures, \$51,695; qualifying distributions, \$44,335; giving activities include \$44,827 for 19 grants (high: \$26,627; low: \$100).

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in Richmond, VA.  
**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** John R. Bryan, Jonathan Bryan III.  
EIN: 541670781

### 5384

**Betty J. Burrows and David H. Burrows Charitable Trust**  
P.O. Box 18124  
Roanoke, VA 24014

Established in 1987 in VA.

**Donor(s):** Betty J. Burrows, David H. Burrows.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$933,107 (M); expenditures, \$80,989; qualifying distributions, \$75,046; giving activities include \$72,500 for 19 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Education; health care; health associations; human services; federated giving programs.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Roanoke, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Beverly B. Burleson, Wiley Jackson Burrows.

EIN: 546242930

**Selected grants:** The following grants were reported in 1996.

\$10,000 to United Way of Roanoke Valley, Roanoke, VA. For general support.

\$9,000 to Bradley Free Clinic of Roanoke Valley, Roanoke, VA. For general support.

\$7,000 to Adult Care Center of Roanoke Valley, Salem, VA. For general support.

\$5,000 to American Cancer Society, Roanoke, VA. For general support.

\$5,000 to Camp Alta Mons, Roanoke, VA. For capital fund.

\$5,000 to Virginia Tech Foundation, Blacksburg, VA. For programs.

\$4,000 to American Heart Association, Roanoke, VA. For general support.

\$4,000 to Salvation Army of Roanoke, Roanoke, VA. For general support.

\$4,000 to Western Virginia Foundation for the Arts and Sciences, Roanoke, VA. For general support.

\$3,000 to Ronald McDonald House, Roanoke, VA. For general support.

### 5385

**Carnel-Drew Foundation** ☆  
c/o Meade A. Spotts, V.P.  
6061 River Rd.  
Richmond, VA 23226  
**Contact:** A.C. Spotts III, Pres.

Established in 1963.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,119,675 (M); expenditures, \$93,256; qualifying distributions, \$38,000; giving activities include \$38,000 for 30 grants (high: \$5,000; low: \$250).

**Fields of interest:** Higher education; YM/YWCAs & YM/YWHAs; Christian agencies & churches.

**Types of support:** General/operating support; building/renovation; scholarship funds.  
**Limitations:** Giving limited to VA.

**Application information:** Scholarship applicants must submit a resume of academic qualifications. Application form not required.

**Deadline(s):** None

**Officers:** A.C. Spotts III, Pres. and Mgr.; Meade A. Spotts, Secy.; Courtland Spotts, Treas.  
EIN: 546051095

### 5386

**Cartledge Charitable Foundation, Inc.** ☆  
c/o Grand Piano Furniture  
4235 Electric Rd., S.W., Ste. 100  
Roanoke, VA 24014-4145 (540) 776-7000  
**Contact:** George B. Cartledge, Jr., Pres.

Established in 1960 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$119,033 (M); gifts received, \$225,063; expenditures, \$176,522; qualifying distributions, \$176,403; giving activities include \$176,439 for 90 grants (high: \$20,000; low: \$20).

**Purpose and activities:** Giving primarily for arts and culture, private schools, colleges, social services, health services and associations, and youth organizations.

**Fields of interest:** Arts/cultural programs; secondary school/education; higher education; health care; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in VA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** George B. Cartledge, Jr., Pres.; Robert H. Bennett, Secy.

EIN: 546044831

**Selected grants:** The following grants were reported in 1997.

\$33,250 to Hampden-Sydney College, Hampden-Sydney, VA. 3 grants: \$20,000, \$7,000, \$6,250.

\$25,000 to River Foundation, Roanoke, VA. 2 grants: \$20,000, \$5,000.

\$20,000 to Virginia Tech Foundation, Blacksburg, VA.

\$15,000 to Center in the Square, Roanoke, VA.  
\$7,500 to Mill Mountain Theater, Roanoke, VA.  
\$5,000 to Roanoke College, Salem, VA.

\$5,000 to Roanoke Symphony Orchestra, Roanoke, VA.

### 5387

**Caruthers Foundation, Inc.** ☆  
333 S. Glebe Rd., Ste. 225  
Arlington, VA 22204 (703) 979-1331  
**Contact:** Dana J. Snyder, Tr.

Established in 1979.

**Donor(s):** Preston C. Caruthers, Jeanne B. Caruthers.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$110,604 (M); gifts received, \$255,000; expenditures, \$171,960; qualifying distributions, \$171,500; giving activities include \$171,500 for grants.

**Fields of interest:** Secondary school/education; higher education; hospitals (general); health care; health associations; health organizations.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in VA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Apr. 30

**Trustees:** Jeanne B. Caruthers, Lynn E. Caruthers, Preston C. Caruthers, Stephen P. Caruthers, Lisa N. Dawson, Dana J. Snyder.  
EIN: 510248560

### 5388

**The Stephen Case Foundation** ☆  
P.O. Box 9040  
McLean, VA 22102-0040

Established in 1997 in VA.

**Donor(s):** Stephen M. Case.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,296,320 (M); gifts received, \$981,250; expenditures, \$119,235; qualifying distributions, \$87,000; giving activities include \$87,000 for 8 grants (high: \$30,000; low: \$2,500).

**Fields of interest:** Museums (natural history); higher education; education, alumni groups; medical care, outpatient care; adoption; children, services; computer science.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Director:** Jean Case,\* Pres.; Shannon Kane Rosser, V.P. and Secy.; Stephen M. Case.  
EIN: 541848791

### 5389

**CFW Communications Foundation**  
P.O. Box 1990  
Waynesboro, VA 22980 (540) 946-3511  
**Contact:** Carl A. Rosberg, V.P.



Established in 1990 in VA.

**Donor(s):** Clifton Forge-Waynesboro Telephone Co., CFW Communications Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$1,799,475 (M); expenditures, \$158,487; qualifying distributions, \$156,497; giving activities include \$153,373 for 50 grants (high: \$111,544; low: \$50).

**Fields of interest:** Arts/cultural programs; higher education; human services; federated giving programs; government/public administration.

**Types of support:** General/operating support; building/renovation; scholarship funds.

**Limitations:** Giving primarily in VA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers and Directors:**\* Robert S. Yeago, Jr., Chair.; James S. Quarforth, \* Pres.; C.S. Smith, V.P. and Secy.-Treas.; Carl A. Rosberg, V.P.; C. Philip Barger, W. Wayt Gibbs V, John B. Mitchell, Meredith E. Yeago.  
EIN: 541552737

### 5390

#### Clark Scholarship Trust

(also known as Grace W. Clark, Thomas R. & Elsie T. Clark Scholarship Trust)  
c/o NationsBank of Virginia, N.A., 341 Main St., Danville, VA 24541; Tel.: (804) 791-6136  
P.O. Box 26606  
Richmond, VA 23261  
*Scholarship application address:* c/o Logan Young, NationsBank of Virginia, N.A., 341 Main St., Danville, VA 24541; Tel.: (804) 791-6136

Established in 1984 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,493,725 (M); gifts received, \$350; expenditures, \$62,831; qualifying distributions, \$45,898; giving activities include \$44,500 for 39 grants to individuals (high: \$4,500; low: \$300).

**Purpose and activities:** Awards scholarships for post-secondary education, with preference given to Halifax County, VA, residents.

**Types of support:** Scholarships—to individuals.  
**Limitations:** Giving primarily to residents of Halifax County, VA.

**Application information:** Application form required.

*Deadline(s):* May 1

**Committee Members:** Elodia Brade, Michaelen Palmore.

**Trustee:** NationsBank of Virginia, N.A.  
EIN: 540907369

### 5391

#### Nancy O. Cooper Trust ☆

P.O. Box 2800  
Winchester, VA 22604

Established in 1996 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,691,805 (M); expenditures, \$76,163; qualifying distributions, \$57,944; giving activities include \$57,944 for 2 grants of \$28,972 each.

**Fields of interest:** Elementary school/education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving limited to Winchester, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** F & M Bank - Winchester.

EIN: 546066345

**Selected grants:** The following grants were reported in 1997.

\$29,972 to Christ Episcopal Church, Winchester, VA. For domestic and foreign missions program.

\$28,972 to Winchester Public Schools, Winchester, VA. For scholarships.

### 5392

#### Dan River Foundation

P.O. Box 261  
Danville, VA 24543 (804) 799-4912

Incorporated in 1957 in VA.

**Donor(s):** Dan River, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,670,783 (M); gifts received, \$70,000; expenditures, \$184,853; qualifying distributions, \$170,906; giving activities include \$173,098 for 47 grants (high: \$65,000; low: \$50).

**Purpose and activities:** Grants largely for community funds, higher education, including educational associations and college scholarships to company employees and their children, and welfare organizations; some support for cultural programs, youth, health agencies, and hospitals.

**Fields of interest:** Arts/cultural programs; education, association; higher education; hospitals (general); health care; human services; children & youth, services; federated giving programs.

**Types of support:** Employee-related scholarships.

**Limitations:** Giving primarily in areas of company operations, with emphasis on New York, NY, and Danville, VA. No grants to individuals, except for employee-related scholarships.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Last day of Feb.

*Board meeting date(s):* Apr. and Dec.

**Officers and Directors:**\* Joseph L. Lanier, Jr., \* Pres.; Richard L. Williams, \* V.P.; Harry L. Goodrich, Secy.; Barry F. Shea, \* Treas.; Larry W. Van de Visser, E. Linwood Wright.  
EIN: 546036112

**Selected grants:** The following grants were reported in 1996.

\$65,000 to United Way of Danville/Pittsylvania County, Danville, VA.

\$4,000 to Hatcher Center, Blairs, VA.

\$4,000 to Virginia Foundation for Independent Colleges, Richmond, VA.

\$3,000 to Cooper Union for the Advancement of Science and Art, NYC, NY. For memorial fund.

\$3,000 to Life Saving Crew, Danville, VA.

\$3,000 to United Way of Tri-State, NYC, NY.

\$3,000 to Young Menswear Association, NYC, NY.

\$2,000 to Averett College, Danville, VA.

\$2,000 to Danville Community College, Danville, VA.

\$1,000 to Metropolitan Museum of Art, NYC, NY.

### 5393

#### Joshua P. and Elizabeth D. Darden

##### Foundation ☆

1420 NationsBank Ctr.  
1 Commercial Pl.  
Norfolk, VA 23510 (703) 683-2240  
Contact: Holley Darden, Secy.

Established in 1993 in VA.

**Donor(s):** Joshua P. Darden.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,565,244 (M); expenditures, \$72,810; qualifying distributions, \$60,000; giving activities include \$60,000 for 13 grants (high: \$5,000; low: \$3,333).

**Fields of interest:** Secondary school/education; higher education.

**Types of support:** General/operating support; program development.

**Limitations:** Giving primarily in Southampton Roads, VA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Joshua P. Darden, \* Pres.; Holley Darden, \* Secy.; Audrey Darden, Elizabeth D. Darden.

**Number of staff:** 1 part-time support.

EIN: 541661365

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Chesapeake Bay Foundation, Richmond, VA. For general support.

\$5,000 to Court Appointed Special Advocates (CASA), Virginia Beach, VA.

\$5,000 to Nature Conservancy, Charlottesville, VA. For general support.

\$5,000 to Norfolk Public Library, Norfolk, VA.

\$5,000 to Norfolk Senior Center, Norfolk, VA.

\$5,000 to Response Sexual Assault Support

Services, Norfolk, VA.

\$5,000 to Ronald McDonald House of Norfolk, Norfolk, VA.

\$5,000 to Virginia Zoological Society, Norfolk, VA.

\$5,000 to Yellowstone Grizzly Foundation, Jackson, WY. For general support.

\$5,000 to YMCA of South Hampton Roads, Norfolk, VA.

### 5394

#### Datatel Scholars Foundation

4375 Fair Lakes Ct.  
Fairfax, VA 22033 (703) 968-9000  
Contact: Jane Roth, Secy., or Liz Early, Sr. Project Coord.  
FAX: (703) 968-4573; E-mail: scholars@datatel.com; URL: http://www.datatel.com/scholars.htm

Established in 1991 in VA.

**Donor(s):** Datatel, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$190,757 (M); gifts received, \$152,329; expenditures, \$172,000; qualifying distributions, \$171,954; giving activities include \$172,000 for 129 grants to individuals (high: \$2,000; low: \$700).

**Purpose and activities:** Awards undergraduate and graduate scholarship grants to students attending an institution of higher learning that uses Datatel's software.

**Fields of interest:** Scholarships/financial aid.

**International interests:** Canada; Bermuda.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving on a national and international basis.

**Application information:** Students requesting applications from the foundation must indicate the name of the college or university to determine eligibility. Applications mailed directly to the foundation not considered; each institution forwards up to two applications to the foundation for consideration. Application form required.

*Initial approach:* Contact college financial aid

*office for application information*

*Deadline(s):* Feb. 28

*Board meeting date(s):* Spring

*Final notification:* May 1

**Officers and Directors:**\* E.G. Kendrick, Jr.,\*

Jane S., H. Russell Griffith,\* V.P.; Pres. H. Roth,

Secy.; Vernon R. Hollidge, Treas.; Rose Marie

Beston, Thomas R. Davidson, Richard W.

McDowell, Dennis F. Michaelis, Steven W.

Sliva, Sr. Elizabeth Anne Sueltenfuss.

**Number of staff:** None.

**EIN:** 541604129

### 5395

#### The Dennis Foundation

c/o Wachovia Bank, N.A.

P.O. Box 12312

Richmond, VA 23241-0312

*Contact:* Wayne Oplinger, Dir.

Established in 1966 in VA.

**Donor(s):** Benjamin Dennis, Jr.,\* O.D. Dennis, Sr.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$1,845,461 (M); expenditures, \$97,123;

qualifying distributions, \$92,042; giving

activities include \$84,000 for 27 grants (high: \$10,000; low: \$1,000).

**Purpose and activities:** Support primarily for local community needs, including programs for youth, community development, restoration, preservation, and higher education.

**Fields of interest:** Higher education; children & youth, services; community development.

**Types of support:** Capital campaigns;

building/renovation; equipment; program development; scholarship funds.

**Limitations:** Giving primarily in Richmond, VA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Sept. 30

*Board meeting date(s):* Annually in 4th quarter

*Final notification:* Dec.

**Directors:** James W. Dennis, F. Alton Garrett, Wayne Oplinger.

**Number of staff:** 1 part-time professional; 1 part-time support.

**EIN:** 546061431

### 5396

#### The George & Grace Dragas Foundation ☆

4538 Bonney Rd.

Virginia Beach, VA 23462 (757) 490-0161

Established in 1990 in VA.

**Donor(s):** George Dragas, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,322,194 (M); gifts received, \$250,000; expenditures, \$31,637; qualifying distributions, \$31,637; giving activities include \$31,550 for 9 grants (high: \$10,000; low: \$350).

**Fields of interest:** Education.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Grace V. Dragas,\*

Pres.; Helen E. Dragas,\* Secy.; Jennifer V.

Dragas, Mary D. Shearin, Anita D. Weaver.

**EIN:** 541569136

### 5397

#### The Drescher Foundation ☆

1000 Wilson Blvd.

Upper Mall, Ste. 800

Arlington, VA 22209 (703) 525-1101

*Contact:* Jared Drescher, Dir.

Established in 1983.

**Donor(s):** Jared Drescher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$904,954 (M); expenditures, \$58,310;

qualifying distributions, \$56,950; giving

activities include \$56,888 for grants.

**Fields of interest:** Museums; higher education;

Jewish agencies & temples.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** Irene Drescher, Jared Drescher, Dana Harrison.

**EIN:** 541257908

### 5398

#### The Elmwood Fund ☆

P.O. Box 85678

Richmond, VA 23285-5678

*Contact:* E.A. Rennolds, Jr., Pres.

Established in 1970 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,683,874 (M); gifts received, \$3,250;

expenditures, \$161,270; qualifying distributions,

\$150,810; giving activities include \$153,600 for

31 grants (high: \$102,500; low: \$100).

**Fields of interest:** Arts/cultural programs;

elementary/secondary education.

**Limitations:** Giving primarily in Richmond, VA.

No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** E.A. Rennolds, Jr., Pres.; Mary Z.

Rennolds, V.P. and Secy.

**Director:** Zayde R. Dotts.

**EIN:** 237075321

**Selected grants:** The following grants were reported in 1997.

\$102,500 to Richmond Symphony, Richmond, VA. For general support.

\$16,000 to Planned Parenthood, Virginia League, Richmond, VA. For general support.

\$4,400 to Maymont Foundation, Richmond, VA.

For general support.

\$4,000 to Historic Richmond Foundation,

Richmond, VA. For general support.

\$3,850 to Saint James Episcopal Church,

Richmond, VA. For general support.

\$3,000 to Historic Monument Avenue and Fan

District Foundation, Richmond, VA. For

general support.

\$2,000 to Akin Hall Association, Pawling, NY.

For general support.

\$1,000 to Trinity Episcopal School, Richmond,

VA. For general support.

\$1,000 to Woodberry Forest School, Woodberry

Forest, VA. For general support.

\$500 to American Cancer Society, Richmond,

VA. For general support.

### 5399

#### Mildred M. Fatterree Foundation

206 Gun Club Rd.

Richmond, VA 23221 (804) 359-5863

*Contact:* Anne W. Kenny, Pres.

Established around 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets,

\$1,592,464 (M); expenditures, \$84,699;

qualifying distributions, \$83,946; giving

activities include \$81,111 for 2 grants (high:

\$76,111; low: \$5,000).

**Fields of interest:** Education.

**Limitations:** Giving primarily in MA and VA. No

grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Anne W. Kenny,\* Pres.;

John C. Kenny,\* Secy.; Anne B. Kenny, Kathryn

B. Kenny.

**EIN:** 546087147

### 5400

#### First Hospital Corporation Private Foundation

240 Corporate Blvd.

Norfolk, VA 23502

Established in 1992 in VA.

**Donor(s):** First Hospital Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/96): Assets,

\$61,870 (M); gifts received, \$499,489;

expenditures, \$111,630; qualifying distributions,

\$107,450; giving activities include \$107,450 for

55 grants (high: \$11,100; low: \$100).

**Fields of interest:** Museums (science & technology);

performing arts; health

organizations; Jewish federated giving programs;

Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving

primarily in Washington, DC, and VA.

**Publications:** 990-PF.

**Officers and Directors:**\* Ronald I. Dozoretz, M.D.,\* Pres. and Mgr.; Beth Dozoretz,\* V.P.; Shari D. Friedman,\* V.P.; Renee D. Strelitz,\* V.P.; Michael Smith,\* Secy.  
**EIN:** 541674740

**5401****T. David Fitz-Gibbon Charitable Trust**

P.O. Box 85678  
 Richmond, VA 23285  
**Contact:** Thomas N.P. Johnson III, Pres.

Established in 1983 in VA.

**Donor(s):** T. David Fitz-Gibbon.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,722,376 (M); expenditures, \$87,827; qualifying distributions, \$67,200; giving activities include \$67,200 for 18 grants (high: \$10,000; low: \$100).

**Purpose and activities:** Giving primarily for higher education, including education building funds, secondary education, architecture, and historic preservation.

**Fields of interest:** Architecture; historic preservation/historical societies; secondary school/education; higher education; medical school/education; nursing school/education; education; animal welfare; hospitals (general); nursing care; human services.

**Types of support:** Continuing support; capital campaigns; building/renovation; endowment funds; professorships; scholarship funds.

**Limitations:** Giving primarily in VA. No grants to individuals.

**Application information:** Limited amount of funds available due to long-term commitments. Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** July 15

**Board meeting date(s):** Feb. and Aug.

**Officers and Trustees:**\* Thomas Nelson Page Johnson, Jr.,\* Chair.; Thomas Nelson Page Johnson III,\* Pres.; William M. Walsh, Jr.

**Number of staff:** None.

**EIN:** 521272224

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Society for the Prevention of Cruelty to Animals, Virginia Beach, VA. For building addition.

\$10,000 to University of Virginia, School of Nursing, Charlottesville, VA.

\$10,000 to University of Virginia, Charlottesville, VA. For annual support for Eminent Scholars Endowment Fund.

\$5,000 to Carnegie-Mellon University, Department of Architecture, Pittsburgh, PA. For annual support.

\$5,000 to Thomas Jefferson Memorial Foundation, Charlottesville, VA.

\$4,500 to Virginia Foundation for Architecture, Richmond, VA.

\$3,600 to Elizabeth River Project, Norfolk, VA.

\$3,000 to Camp Holiday Trails, Charlottesville, VA.

\$2,000 to National Trust for Historic Preservation, DC.

\$1,000 to George C. Marshall Research Foundation, Lexington, VA.

**5402****Alan & Esther Fleder Foundation**

1424 Crestar Bank Bldg.  
 Norfolk, VA 23510 (757) 623-1062  
**Contact:** Alan Fleder, Pres.

Established in 1977.

**Donor(s):** Alan Fleder, Esther Fleder.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,725,158 (M); expenditures, \$93,225; qualifying distributions, \$91,642; giving activities include \$92,721 for 34 grants (high: \$60,166; low: \$5).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Norfolk, VA.

**Application information:**

**Initial approach:** Proposal

**Deadline(s):** None

**Officers and Directors:**\* Alan Fleder,\* Pres. and Secy.; Esther Fleder,\* V.P. and Secy.; Lawrence Fleder,\* Treas.

**EIN:** 510217379

**Selected grants:** The following grants were reported in 1996.

\$60,166 to United Jewish Federation of Tidewater, Norfolk, VA.

\$20,000 to Hadassah, NYC, NY.

\$3,657 to Jewish Community Center of Tidewater Virginia, Norfolk, VA. 4 grants: \$1,000, \$1,000, \$1,000, \$657.

\$3,000 to Virginia Opera, Norfolk, VA.

\$1,000 to Harvard University, Cambridge, MA. For Pain Research Fund.

\$1,000 to Jewish Family Services, Norfolk, VA.

\$500 to Norfolk Academy, Norfolk, VA.

**5403****The Harry D. Forsyth Foundation**

c/o William P. Harris  
 P.O. Box 1276  
 Lynchburg, VA 24505

Established in 1992 in VA.

**Donor(s):** William P. Harris, Elizabeth F. Harris.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$244,745 (M); gifts received, \$2,000; expenditures, \$79,476; qualifying distributions, \$78,172; giving activities include \$78,250 for 38 grants (high: \$25,000; low: \$100).

**Fields of interest:** Museums; arts/cultural programs; education; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Lynchburg, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** William R. Chambers, Jr., Elizabeth Forsyth Harris, Lyall F. Harris, William P. Harris, Elizabeth Logan Harris-Cruz, Paul E. Sackett, Jr., Anne Frank Harris Slaughter.

**EIN:** 541635001

**Selected grants:** The following grants were reported in 1996.

\$25,000 to Lynchburg Covenant Fellowship, Lynchburg, VA.

\$10,000 to Jefferson Poplar Forest Fund, Forest, VA.

\$8,500 to Episcopal Diocese of Southwestern Virginia, Roanoke, VA.

\$5,000 to Camp Kum-Ba-Yah, Lynchburg, VA.

\$5,000 to Thomas Jefferson Memorial Foundation, Charlottesville, VA.

\$5,000 to Virginia School of the Arts, Lynchburg, VA.

\$3,500 to Virginia Museum of Fine Arts Foundation, Richmond, VA.

\$3,000 to Sweet Briar College, Sweet Briar, VA.

\$1,000 to Clinic for Special Children, Strasburg, PA.

\$1,000 to United Way of Central Virginia, Lynchburg, VA.

**5404****Virgil L. Frantz Charitable Trust**

P.O. Box 18174  
 Roanoke, VA 24014-0812

Established in 1979 in VA.

**Donor(s):** Virgil L. Frantz.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$5,517 (M); expenditures, \$133,914; qualifying distributions, \$133,914; giving activities include \$132,900 for 26 grants (high: \$25,000; low: \$200).

**Fields of interest:** Higher education; human services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Wanda Frantz Elliott, J. Bouldin Frantz, Alexander I. Saunders.

**EIN:** 510233131

**5405****The John C. Fricano Foundation, Inc.**

1601 S. Arlington Ridge Rd.  
 Arlington, VA 22202

**Application address:** c/o Rev. Thomas J. Caroluzza, 1396 Lynnhaven Pkwy., Virginia Beach, VA 23456-2798

Established in 1995.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/95): Assets, \$1,573,959 (M); gifts received, \$1,476,418; expenditures, \$99,724; qualifying distributions, \$78,000; giving activities include \$78,000 for 11 grants (high: \$20,000; low: \$3,000).

**Fields of interest:** Roman Catholic agencies & churches.

**Limitations:** Giving limited to VA.

**Application information:** Application form required.

**Deadline(s):** Mar. 1

**Officers:** Mary E. Fricano, Pres.; S.J. DiMeglio, V.P.; Eugene Metzger, Treas.; Thomas J. Caroluzza, Mgr.

**EIN:** 541749715

## 5406

**G.I.V. Benevolent Fund, Inc. ☆**

P.O. Box 3586  
Radford, VA 24143 (540) 633-3500  
Contact: Doit Koppler, II, Treas.  
Application address: P.O. Box 733, Wytheville,  
VA 24382

Established in 1990 in VA.

**Donor(s):** General Injectables & Vaccines, Inc.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$34,056 (M); gifts received, \$69,356; expenditures, \$109,433; qualifying distributions, \$83,386; giving activities include \$4,326 for 1 grant, \$57,010 for grants to individuals and \$48,948 for 1 foundation-administered program.

**Purpose and activities:** Grants to needy individuals and welfare organizations for food, clothing, and shelter.

**Fields of interest:** Libraries/library science; housing/shelter, development; recreation; family services; Christian agencies & churches; homeless.

**Types of support:** In-kind gifts.

**Limitations:** Giving limited to southwest VA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 1st Tuesday of each month

**Officers and Trustees:** \* Randall J. Kirk, \* Pres.; A. Willard Lester, \* V.P.; James Short, \* Secy.; Doit Koppler, \* Treas.; Randy Gibson, Terri Gibson, Kathy Looney, Kay Tyler.

EIN: 541570693

## 5407

**Lawrence J. Goldrich Foundation**

6477 College Park Sq., Ste. 306  
Virginia Beach, VA 23464-3685  
Contact: Lawrence J. Goldrich, Pres.  
FAX: (757) 424-1435

Established in 1954 in NY.

**Donor(s):** Leslie Berger, \* Lawrence J. Goldrich, Executive Park Co.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$618,641 (M); gifts received, \$79,356; expenditures, \$66,826; qualifying distributions, \$65,349; giving activities include \$63,653 for 54 grants (high: \$20,500; low: \$35).

**Fields of interest:** Arts/cultural programs; education; human services; federated giving programs; Jewish federated giving programs.

**Types of support:** General/operating support; annual campaigns; capital campaigns; endowment funds; professorships; research.

**Limitations:** Giving primarily in NC, NY, and VA. No support for scholarships or similar programs. No grants to individuals.

**Publications:** Corporate giving report, newsletter.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Board meeting date(s):* Jan. and July

**Officer:** Lawrence J. Goldrich, Pres.

**Directors:** I. William Berger, Andrew J. Goldrich, Janice Goldrich, Vicki Goldrich.

**Number of staff:** 1 part-time support.

EIN: 116038035

## 5408

**Clifford D. and Virginia S. Grim Educational Fund**

(Formerly Clifford D. Grim and Virginia S. Grim Educational Fund)

c/o First Union National Bank of Virginia, Personal Trust

201 N. Loudoun St.

Winchester, VA 22601-0000

Contact: William P. Daisley, Jr., Trust Asst., First Union National Bank of Virginia

**Scholarship loan application address:** c/o First Union National Bank of Virginia, P.O. Box 1000, Winchester, VA 22601

Established around 1965.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,247,308 (M); gifts received, \$49,718; expenditures, \$104,503; qualifying distributions, \$93,787; giving activities include \$93,300 for 37 grants (high: \$4,500; low: \$500) and \$18,065 for loans to individuals.

**Purpose and activities:** Educational loans limited to students in the Winchester, VA, area.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to the Winchester, VA, area.

**Application information:** Application form required.

*Deadline(s):* May 1

**Trustee:** First Union National Bank of Virginia.

EIN: 546046865

## 5409

**Groves-Chaney Foundation**

c/o Mainstreet Trust Co., N.A.  
P.O. Box 5228  
Martinsville, VA 24115

Established in 1984 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,586,331 (M); gifts received, \$218; expenditures, \$88,602; qualifying distributions, \$78,307; giving activities include \$79,000 for 15 grants (high: \$15,000; low: \$2,000).

**Fields of interest:** Elementary/secondary education; higher education; hospitals (general); human services; Protestant agencies & churches; cemeteries/burial services.

**Types of support:** Building/renovation; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving limited to Martinsville, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Irving M. Groves, Jr., \* Pres.; Ruth G. Chaney, \* V.P.; William H. Russell III, Secy.-Treas.

**Trustee:** Mainstreet Trust Co., N.A.

EIN: 521403789

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Carlisle School, Martinsville, VA. For building fund.

\$10,000 to Randolph-Macon College, Ashland, VA. For scholarships.

\$8,000 to First United Methodist Church, Martinsville, VA. For budget.

\$8,000 to Memorial Hospital of Martinsville, Martinsville, VA. For Jerry S. Chaney Patients' Assistance Fund.

\$5,000 to Patrick Henry Community College, Martinsville, VA. For Irving M. Groves Jr., Scholarship Fund.

\$5,000 to Piedmont Arts Association, Martinsville, VA. For building fund.

\$5,000 to YMCA of Martinsville, Martinsville, VA. For building fund.

\$4,000 to Martinsville Cemetery Association, Martinsville, VA.

\$3,000 to Habitat for Humanity, Martinsville, VA.

\$2,000 to United Way, Martinsville, VA.

## 5410

**H. C. Hofheimer II Family Foundation ☆**

330 W. Brambleton Ave.  
Norfolk, VA 23510-1297

Contact: Henry Clay Hofheimer II, Pres.

Established in 1958.

**Donor(s):** H.C. Hofheimer II, Wesley Wright, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,172,432 (M); gifts received, \$352,238; expenditures, \$42,026; qualifying distributions, \$40,125; giving activities include \$40,125 for grants.

**Fields of interest:** Museums; historic preservation/historical societies; arts/cultural programs; medical school/education; hospitals (general); government/public administration; general charitable giving.

**Limitations:** Giving primarily in VA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* H. Clay Hofheimer II, \* Pres.; Linda H. Kaufman, \* V.P.; Wesley Wright, Jr., \* Secy.-Treas.; Clay H. Barr, Elise H. Wright.

EIN: 546036164

## 5411

**The John Jay Hopkins Foundation**

1199 N. Fairfax St., Ste. 1000  
Alexandria, VA 22314

Contact: Lianne H. Conger, Pres., or Philip Tierney, Secy.

Trust established in 1954 in DC.

**Donor(s):** John J. Hopkins.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,822,323 (M); expenditures, \$151,895; qualifying distributions, \$110,250; giving activities include \$102,750 for grants.

**Purpose and activities:** Giving for historic preservation, the environment, and higher and medical education; support also for cultural programs.

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; medical school/education; environment; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation; fellowships.

**Limitations:** Applications not accepted. Giving primarily in The metropolitan Washington, DC, area and VA. No grants to individuals, or for endowment funds, operating budgets, seed money, emergency funds, deficit financing, land acquisition, matching gifts, special projects, research, publications, or conferences; no loans.

**Publications:** Annual report, 990-PF.

**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.

**Board meeting date(s):** Nov. or Dec. and as required

**Officers and Trustees:** \* Lianne H. Conger,\* Pres.; Philip Tierney,\* Secy.; Clement E. Conger,\* Treas.; Jay A. Conger, Shelly L. Conger, Harry Teeter.

**Number of staff:** None.  
**EIN:** 526036649

## 5412

**Harley W. Howell Charitable Foundation**

c/o Union National Bank  
P.O. Box 25705

Richmond, VA 23260

**Contact:** Vicki Novak

**Application address:** Signet Trust Co., P.O. Box 17034, Baltimore, MD 21203; Tel.: (410) 332-5242

Established in 1961 in MD.

**Donor(s):** Harley W. Howell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,714,611 (M); expenditures, \$125,618; qualifying distributions, \$118,030; giving activities include \$118,030 for 39 grants (high: \$40,000; low: \$500).

**Fields of interest:** Orchestra (symphony); arts/cultural programs; education; hospitals (general); health care; human services.

**Types of support:** General/operating support; endowment funds; research.

**Limitations:** Giving primarily in the Baltimore, MD, area. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Union National Bank.

**EIN:** 526033554

**Selected grants:** The following grants were reported in 1996.

\$40,000 to Baltimore Symphony Orchestra, Baltimore, MD. For general and project support.

\$20,000 to Sheppard and Enoch Pratt Hospital, Baltimore, MD. For capital campaign for Jefferson School programs.

\$10,000 to Kennedy Krieger Institute, Baltimore, MD. For capital campaign.

\$5,000 to Friends School of Baltimore, Baltimore, MD. For endowment.

\$3,000 to B & O Railroad Museum, Baltimore, MD.

\$3,000 to Princeton University, Princeton, NJ.

\$2,000 to Baltimore Museum of Art, Baltimore, MD. For summer internship program.

\$2,000 to Maryland Food Bank, Baltimore, MD. For general support.

\$2,000 to Saint Ignatius Loyola Academy,

Baltimore, MD. For scholarships.

\$2,000 to Yale University, School of Law, New Haven, CT. For capital campaign.

## 5413

**Robert L. Huffines, Jr. Foundation, Inc. ☆**

P.O. Box 6883

Richmond, VA 23230

**Contact:** Robert L. Huffines III, Secy.

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,370,214 (M); expenditures, \$63,679; qualifying distributions, \$58,175; giving activities include \$58,175 for 66 grants (high: \$7,200; low: \$25).

**Fields of interest:** Architecture; performing arts; dance; arts/cultural programs; education; natural resource conservation & protection; environment; cancer; cancer research; government/public administration; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; endowment funds; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in SC, and Richmond, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Calvert W. Huffines, Pres.; Douglas N. Martin, V.P.; Robert L. Hoffines III, Secy.

**Number of staff:** None.

**EIN:** 136090862

## 5414

**Thomas Jeffress Memorial, Inc.**

c/o NationsBank of Virginia, N.A.

P.O. Box 26688

Richmond, VA 23261-6688 (804) 788-3039

**Contact:** Thomas C. Gresham, Secy.-Treas.

Established in 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,632,991 (M); gifts received, \$134; expenditures, \$70,772; qualifying distributions, \$56,004; giving activities include \$55,000 for 5 grants (high: \$15,000; low: \$5,000).

**Fields of interest:** Elementary/secondary education; botanical gardens; horticulture & garden clubs.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Richmond, VA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** J. Stewart Bryan III, Pres.; Henry C.

Spalding, Jr., V.P.; Thomas C. Gresham, Secy.-Treas.

**EIN:** 540742494

## 5415

**Janet Stone Jones Foundation**

c/o Investors' Records Corp.

614 E. High St.

Charlottesville, VA 22902

**Contact:** Russell J. Bell, Secy.

Established in 1978 in NY.

**Donor(s):** Janet Stone Jones Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$26,025 (M); gifts received, \$22,488; expenditures, \$90,472; qualifying distributions, \$90,472; giving activities include \$89,025 for 44 grants (high: \$10,000; low: \$100).

**Fields of interest:** Elementary/secondary education; education; animals/wildlife; health care; human services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in the northeastern U.S. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Russell J. Bell, Secy.

**Directors:** Whitney Brewster Armstrong,

Benjamin Brewster, Janet Brewster York.

**EIN:** 132988287

## 5416

**The Joseph Fund ☆**

2 Eaton St., Ste. 1100

Hampton, VA 23669

Established in 1977 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$367,940 (M); gifts received, \$50,000; expenditures, \$52,707; qualifying distributions, \$50,022; giving activities include \$51,000 for grants.

**International interests:** Hong Kong.

**Limitations:** Applications not accepted. Giving primarily in Hong Kong. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edwin A. Joseph, Pres.; David Blalock, V.P.; Cindy Spitzer, Secy.

**EIN:** 541081592

## 5417

**W. Marshall King Memorial ☆**

c/o NationsBank of Virginia, N.A.

P.O. Box 26606

Richmond, VA 23261

Established in 1991 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,124,178 (M); expenditures, \$38,114; qualifying distributions, \$28,153; giving activities include \$25,935 for grants.

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** NationsBank of Virginia, N.A.

**EIN:** 546165378

5418

**The Kline Foundation**

1028 Park Ave.  
P.O. Box 1260  
Norton, VA 24273-1014

Established in 1952.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$781,477 (M); expenditures, \$65,111; qualifying distributions, \$53,750; giving activities include \$53,750 for 21 grants (high: \$12,000; low: \$150).

**Fields of interest:** Arts/cultural programs; higher education; human services; economically disadvantaged.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in southwestern VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harold E. Armsey, Pres.; John W. Litton, V.P.; Monroe E. Thrower, Secy.-Treas.

**Trustees:** George E. Culbertson, Glenn E. Teasley.  
EIN: 546035703

5419

**The Edward H. Lane Foundation**

c/o Crestar Bank, N.A., Tax Svcs.  
P.O. Box 27385  
Richmond, VA 23281-7385  
Contact: John Edward Lane III, Tr.  
Application address: P.O. Box 209, Altavista, VA 24517; Tel.: (804) 369-5641

Established in 1956 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,391,106 (M); expenditures, \$61,926; qualifying distributions, \$52,637; giving activities include \$53,173 for 2 grants (high: \$28,173; low: \$25,000).

**Fields of interest:** Higher education; Christian agencies & churches.

**Limitations:** Giving primarily in VA. No grants to individuals.

**Application information:**

Initial approach: Letter

Deadline(s): None

**Officer:** David Jones, Mgr.

**Trustees:** B.B. Lane, E.H. Lane, John Edward Lane III.

EIN: 546040095

**Selected grants:** The following grants were reported in 1996.

\$28,173 to Lane Memorial United Methodist Church, Altavista, VA.

\$25,000 to Randolph-Macon College, Ashland, VA.

5420

**Ella O. Latham Trust**

c/o Crestar Bank, N.A.  
P.O. Box 27385  
Richmond, VA 23261-7385  
Contact: John R. Nichols, Trust Off., Crestar Bank, N.A.  
Application address: c/o Crestar Bank, N.A., 15th and New York Ave., N.W., Washington, DC 20005

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,734,446 (M); expenditures, \$88,265; qualifying distributions, \$71,984; giving activities include \$71,963 for 5 grants (high: \$35,981; low: \$5,997).

**Purpose and activities:** "Giving primarily to medical institutions and for research."

**Fields of interest:** Higher education; hospitals (general); medical research; cancer research; human services.

**Limitations:** Giving limited to Washington, DC.

**Application information:**

Initial approach: Letter and proposal

Deadline(s): None

**Trustee:** Crestar Bank, N.A.

EIN: 526045742

5421

**Lawyers Title Foundation**

c/o Lawyers Title Insurance Corp.  
P.O. Box 27567  
Richmond, VA 23261 (804) 281-6867  
Contact: William H. Goodwyn, Jr., Secy.

Established in 1952 as Richmond Corporation Foundation.

**Donor(s):** Lawyers Title Insurance Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$236,054 (M); gifts received, \$242,269; expenditures, \$163,803; qualifying distributions, \$161,658; giving activities include \$161,658 for 490 grants (high: \$20,401; low: \$13).

**Purpose and activities:** Support limited to areas of business operations primarily through employee matching gifts.

**Fields of interest:** Higher education; federated giving programs.

**Types of support:** Annual campaigns; capital campaigns; employee matching gifts.

**Limitations:** Giving primarily in areas of company operations. No support for religious organizations.

**Application information:** Application form required.

Deadline(s): None

Board meeting date(s): Quarterly

**Officers and Trustees:**\* William H. Goodwyn, Jr.,\* Secy.; G. William Evans,\* Treas.; Janet A. Alpert, Kenneth Astheimer, Martha B. Brissette, Charles H. Foster, Jr., Frank T. McCormick.  
EIN: 546031167

5422

**J. R. Lester Educational Fund**

c/o Crestar Bank, N.A.  
P.O. Box 27385  
Richmond, VA 23261-7385  
Contact: Lorrie Teegeen, Asst. V.P. and Trust Off., Crestar Bank, N.A.  
Application address: c/o Crestar Bank, N.A., P.O. Box 491, Martinsville, VA 24115; Tel.: (540) 666-8316

Established in 1958 in VA.

**Donor(s):** J.R. Lester #

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$496,949 (M); expenditures, \$77,234; qualifying distributions, \$136,197; giving activities include \$38,400 for loans to individuals.

**Purpose and activities:** Awards student loans for higher education to full time students only.

**Fields of interest:** Higher education.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to Henry and Franklin counties, and Martinsville, VA.

**Application information:** Interview is usually required. Application form required.

Copies of proposal: 1

Deadline(s): May 1

Board meeting date(s): 3rd week of June

Final notification: Last week of June

**Trustee:** Crestar Bank, N.A.

**Number of staff:** 2 shared staff.

EIN: 546031460

5423

**The Robert B. Livy Charitable Trust**

c/o NationsBank of Virginia, N.A.  
P.O. Box 26606  
Richmond, VA 23261-6606 (804) 788-3023  
Contact: Chris Thomas, Trust Off., NationsBank of Virginia, N.A.

Established in 1991 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$143,026 (M); gifts received, \$75,000; expenditures, \$55,871; qualifying distributions, \$55,272; giving activities include \$54,700 for 8 grants (high: \$20,000; low: \$1,500).

**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in VA.

**Application information:** Unsolicited requests for funds are not accepted.

**Trustee:** NationsBank of Virginia, N.A.

EIN: 546319223

5424

**Anthony Francis Lucas-Spindletop Foundation**

(Formerly Anthony Francis Lucas Foundation)  
c/o Crestar Bank, N.A.  
P.O. Box 27385  
Richmond, VA 23261-7385  
Contact: Cathy L. Geary  
Application address: c/o Crestar Bank, N.A., 7500 Wisconsin Ave., P.O. Box 30197, Bethesda, MD 20814-0197; Tel.: (202) 879-6294

Established in 1943.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,431,260 (M); gifts received, \$95,207; expenditures, \$63,086; qualifying distributions, \$41,357; giving activities include \$40,120 for 14 grants (high: \$5,000; low: \$2,000).

**Purpose and activities:** Support for organizations geared toward "able-bodied" children.

**Fields of interest:** Child development, education; human services; children & youth, services; child development, services.

**Types of support:** General/operating support; seed money; matching funds.

**Limitations:** Giving primarily in Washington, DC. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form not required.

*Initial approach:* Letter requesting guidelines; no telephone requests

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 3 times annually

**Trustees:** Richard W. Snowdon, Crestar Bank, N.A.

**Number of staff:** None.

**EIN:** 526034464

## 5425

### Meyer & Esther Mazor Foundation, Inc.

c/o Joseph A. Censabella

3239 Gunston Rd.

Alexandria, VA 22302

Established in 1970.

**Donor(s):** Esther B. Mazor.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,541,363 (M); expenditures, \$76,055; qualifying distributions, \$75,294; giving activities include \$75,000 for grants.

**Fields of interest:** Health associations; cancer; medical research; cancer research; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in The greater metropolitan Washington, DC, area and NY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Julian I. Mazor, Pres.

**EIN:** 526037976

## 5426

### W. E. McGuire Charitable Foundation, Inc.

c/o William M. Waldrop, M.D.

1112 Westover Ave.

Norfolk, VA 23507

Established in 1964.

**Donor(s):** Margaret Cutshall.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,253,428 (M); expenditures, \$68,768; qualifying distributions, \$58,268; giving activities include \$59,400 for 15 grants (high: \$20,000; low: \$250).

**Fields of interest:** Museums; opera; arts/cultural programs; education; human services; Christian agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in The Minneapolis and St. Paul, MN, area, NC, and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Shirley M. Rhees,\* Pres.; William McGuire Waldrop, M.D.,\* V.P. and Treas.; David Jerome Rhees,\* Secy.; Susan Waldrop Donckers, Jean M. Waldrop.

**EIN:** 540761802

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Western Virginia Foundation for the Arts and Sciences, Roanoke, VA.

\$7,000 to Christ Episcopal Church, Elizabeth City, NC. For programs.

\$5,500 to Saint Stephens Church, Forest, VA. For programs.

\$5,000 to Christ Episcopal Church, Blacksburg, VA. For programs.

\$5,000 to Chrysler Museum, Norfolk, VA.

\$5,000 to Virginia Opera, Norfolk, VA.

\$4,000 to Washburn Child Guidance Center, Minneapolis, MN. For programs.

\$2,400 to Albemarle Manna, Elizabeth City, NC.

\$1,000 to Minneapolis Institute of Arts, Minneapolis, MN.

\$1,000 to Minnesota Historical Society, Saint Paul, MN.

## 5427

### L. & M. Meador Scholarship Trust

c/o NationsBank, N.A.

P.O. Box 26606

Richmond, VA 23261

*Application address:* c/o George Taylor, NationsBank, N.A., P.O. Box 14111, Roanoke, VA 24038; Tel.: (540) 265-3174

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,336,530 (M); gifts received, \$26,589; expenditures, \$87,965; qualifying distributions, \$72,523; giving activities include \$70,500 for 27 grants to individuals.

**Limitations:** Giving limited to residents of Norton, and Wise County, VA.

**Application information:** Application form required.

**Trustee:** NationsBank, N.A.

**EIN:** 546385104

## 5428

### The Media General Foundation

333 E. Grace St.

P.O. Box 85333

Richmond, VA 23219-0001

Established in 1979 in VA.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,395,675 (M); expenditures, \$47,683; qualifying distributions, \$47,683; giving activities include \$47,683 for 24 grants (high: \$8,333; low: \$250).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; public policy, research.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** D. Tennant Bryan,\* Chair.; J. Stewart Bryan III,\* Pres.; G.L. Mahoney, Secy.; Marshall N. Morton, Treas.; James S. Evans, E.C. Tosh.  
**Number of staff:** None.  
**EIN:** 510235902

## 5429

### The Florence and Hyman Meyers Family Foundation ☆

c/o Stanley H. Meyers, Pres.

1606 Stoneycreek Dr.

Richmond, VA 23233

Established in 1995 in VA.

**Donor(s):** Hyman Meyers 1995 Charitable Lead Unitrust.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,085,813 (M); gifts received, \$470,815; expenditures, \$47,198; qualifying distributions, \$46,550; giving activities include \$46,623 for 4 grants (high: \$18,311; low: \$5,000).

**Fields of interest:** Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on the East Coast. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers & Directors:** Stanley H. Meyers,\* Pres.; Janet S. Meyers,\* Secy.; Donald C. Meyers, Janet M. Meyers, Prema M. Meyers, Mark A. Pollal.  
**EIN:** 541738015

## 5430

### Meyers-Krumbein Foundation, Inc. ☆

2235 Staples Mill Rd.

Richmond, VA 23230

Contact: Hyman Meyers, Pres.

*Application address:* 211 South Wilton Rd., Richmond, VA 23226

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$97,583 (M); expenditures, \$98,238; qualifying distributions, \$98,172; giving activities include \$98,000 for 4 grants (high: \$84,000; low: \$2,000).

**Fields of interest:** Theological school/education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving limited to Richmond, VA. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Hyman Meyers, Pres.; S. Sidney Meyers, V.P. and Secy.; Nathaniel Krumbein, V.P. and Treas.  
**EIN:** 540799473

**5431**  
**Rives C. Minor & Asalie M. Preston**  
**Educational Fund, Inc.**  
 P.O. Box 274  
 Charlottesville, VA 22902  
 Contact: Brian P. Menard, Exec. Secy.

Established in 1982 in VA.  
**Donor(s):** Bernice M. Hargis, Asalie M. Preston.  
**Foundation type:** Independent  
**Financial data** (yr. ended 02/28/97): Assets, \$1,666,785 (M); expenditures, \$107,048; qualifying distributions, \$96,081; giving activities include \$6,002 for 1 grant and \$85,006 for 72 grants to individuals (high: \$3,000; low: \$8; average: \$500–\$2,500).  
**Purpose and activities:** Awards scholarships to public high school graduates in Albemarle County, VA, who are disadvantaged members of a racial minority group, or to those who are otherwise culturally disadvantaged.

**Fields of interest:** Higher education; minorities/immigrants, centers & services; minorities.

**Types of support:** Scholarship funds; scholarships—to individuals.  
**Limitations:** Giving limited to high school students of Albemarle County, and Charlottesville, VA.  
**Publications:** 990-PF.

**Application information:** Applications available through guidance counselors at participating public high schools in Charlottesville, Albemarle County, VA. Unsolicited applications not considered. Application form required.

**Deadlines(s):** Mar. 15  
**Board meeting date(s):** Apr.  
**Final notification:** Apr. 30

**Officers and Directors:**\* Lloyd T. Smith, Jr.,\* Pres.; Mary Carter,\* Secy.-Treas.; Mary Ann Elwood, Rev. Raymond A. Hales, Grace Tinsley.  
**Number of staff:** 1 part-time professional.  
**EIN:** 521279007

**5432**  
**Martha Mabel Moore Charitable Trust \***  
 c/o Davenport & Co. of Virginia  
 P.O. Box 85678  
 Richmond, VA 23285 (804) 780-2000  
 Contact: Clinton Webb, Tr.

Established in 1988 in VA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 01/31/97): Assets, \$697,229 (M); expenditures, \$59,664; qualifying distributions, \$49,793; giving activities include \$50,000 for grants.  
**Fields of interest:** Foundations (private grantmaking).  
**Limitations:** Giving primarily in VA. No grants to individuals.

**Application information:**  
**Initial approach:** Letter  
**Deadline(s):** None  
**Trustee:** Clinton Webb.  
**EIN:** 546262428

**5433**  
**The Nettleton Foundation \***  
 P.O. Box 13606  
 Roanoke, VA 24035-3606

Established in 1984.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,061,038 (M); expenditures, \$19,050; qualifying distributions, \$17,962; giving activities include \$11,500 for 2 grants (high: \$10,000; low: \$1,500).  
**Fields of interest:** Music; arts/cultural programs.  
**Limitations:** Applications not accepted. Giving limited to Staunton, VA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers and Directors:**\* Blakeslee N. Chase,\* Pres. and Treas.; John G. Rocovich, Jr.,\* Secy.  
**EIN:** 521303298

**5434**  
**Noland Company Foundation**  
 2700 Warwick Blvd.  
 Newport News, VA 23607

Established in 1962 in VA.  
**Donor(s):** Noland Co.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$682,116 (M); gifts received, \$102,500; expenditures, \$66,940; qualifying distributions, \$66,240; giving activities include \$66,240 for 34 grants (high: \$12,998; low: \$200).  
**Fields of interest:** Higher education; education; human services; children & youth, services; federated giving programs.  
**Types of support:** General/operating support; annual campaigns.  
**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Lloyd U. Noland III, Pres.; Arthur P. Henderson, Jr., V.P.; John E. Gullett, Secy.  
**EIN:** 540734191

**5435**  
**Norfolk Shipbuilding & Drydock**  
**Corporation Charity Trust**  
 c/o NationsBank of Virginia, N.A.  
 P.O. Box 26606  
 Richmond, VA 23261  
 Contact: Doris Crosley, V.P., NationsBank of Virginia, N.A.  
**Application address:** c/o Charitable Trust Comm., Norfolk Shipbuilding & Drydock Corp., P.O. Box 2100, Norfolk, VA 23501; Tel.: (757) 494-4000

Established in 1952 in VA.  
**Donor(s):** Norfolk Shipbuilding & Drydock Corp.  
**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/96): Assets, \$442,939 (M); expenditures, \$95,407; qualifying distributions, \$91,307; giving activities include \$90,050 for 8 grants (high: \$51,000; low: \$500).  
**Fields of interest:** Museums (marine/maritime); performing arts; arts/cultural programs; higher education.

**Types of support:** Annual campaigns; capital campaigns.  
**Limitations:** Giving primarily in VA, with emphasis on Norfolk. No grants to individuals.  
**Application information:** Application form not required.

**Initial approach:** Letter  
**Deadline(s):** None  
**Trustee:** NationsBank of Virginia, N.A.  
**EIN:** 546036745  
**Selected grants:** The following grants were reported in 1996.  
 \$51,000 to Mariners Museum, Newport News, VA. For general support.  
 \$16,550 to Business Consortium for Arts Support, Norfolk, VA. For general support.  
 \$10,000 to Virginia Opera, Norfolk, VA. Capital Campaign.  
 \$8,000 to Medical College of Hampton Roads Foundation, Norfolk, VA. For general support.  
 \$2,000 to Virginia Foundation for Independent Colleges, Richmond, VA. For general support.  
 \$1,000 to Norfolk Academy, Norfolk, VA. For general support.  
 \$1,000 to Virginia College Fund, Richmond, VA. For general support.  
 \$500 to Elizabeth River Project, Norfolk, VA. For general support.

**5436**  
**The Tom and Claire O'Neil Foundation, Inc.**  
 497 London Bridge Rd., No. 101  
 Virginia Beach, VA 23452

Incorporated in 1954 in CT.  
**Donor(s):** Thomas F. O'Neil,\*  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,377,636 (M); expenditures, \$119,077; qualifying distributions, \$88,411; giving activities include \$65,292 for 38 grants (high: \$12,534; low: \$20).  
**Purpose and activities:** Emphasis on Roman Catholic church support, church-related associations, and social service and youth agencies; support also for educational institutions, hospitals, and cultural programs.  
**Fields of interest:** Theater; arts/cultural programs; education; recreation; human services; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Norfolk, VA. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officers:** Mark O'Neil, Pres. and Treas.; Claire M. O'Neil, V.P.; Conn O'Neil, Secy.  
**Director:** William M. Regan.  
**EIN:** 066035099

**Selected grants:** The following grants were reported in 1997.  
 \$12,534 to Norfolk Academy, Norfolk, VA.  
 \$6,000 to Music-Theater Performing Group, NYC, NY.  
 \$6,000 to Saint Michaels Church, Greenwich, CT.  
 \$2,000 to American Red Cross, West Palm Beach, FL.  
 \$2,000 to Nellie Smith Residence for Girls, Palm Beach Gardens, FL.  
 \$2,000 to Saint Edwards Church, Palm Beach, FL.



\$500 to Greenwich Library, Greenwich, CT.  
 \$400 to W N E T Channel 13, NYC, NY.  
 \$338 to Radford University Foundation,  
 Radford, VA.  
 \$200 to Memorial Sloan-Kettering Cancer  
 Center, NYC, NY.

## 5437

**The Oliver Foundation**

8880 Ash Grove Ln.  
 Vienna, VA 22180-2201

Established in 1986 in VA.

**Donor(s):** Cap H. Oliver, Helene S. Oliver.

**Foundation type:** Operating  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$634,663 (M); gifts received, \$95,098;  
 expenditures, \$76,284; qualifying distributions,  
 \$74,950; giving activities include \$74,950 for  
 10 grants (high: \$53,500; low: \$200).

**Fields of interest:** Christian agencies &  
 churches; Protestant agencies & churches;  
 religion.

**International interests:** Africa.

**Limitations:** Applications not accepted. Giving  
 on a national basis, as well as to a ministry in  
 Africa. No grants to individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Officers:** Cap H. Oliver, Jr., Pres. and Treas.;  
 Helene S. Oliver, V.P. and Secy.

**EIN:** 541422033

**Selected grants:** The following grants were  
 reported in 1997.

\$53,500 to Vienna Presbyterian Church, Vienna,  
 VA. For building fund.

\$7,000 to Life Ministries, San Dimas, CA.

\$7,000 to Youth for Christ, USA, Africa.

\$2,000 to China Outreach Ministries, Fairfax,  
 VA.

\$2,000 to SIM USA, Charlotte, NC.

\$1,750 to Intervarsity Christian Fellowship,  
 Madison, WI.

\$700 to United Indian Missions International,  
 Flagstaff, AZ.

\$500 to Overseas Missionary Fellowship (OMF)  
 International, Warminster, PA.

\$300 to Evangelical Child and Family Agency,  
 Wheaton, IL.

\$200 to Ministerio De Fe, McAllen, TX.

## 5438

**The James W. Perkins Memorial Trust ☆**

426 E. Freemason St., Ste. 100  
 Norfolk, VA 23510 (757) 627-1949  
**Contact:** C. Arthur Robinson II, Tr., or  
 Christopher B. Robinson, Tr.

Established in 1990 in VA.

**Donor(s):** Mildred Perkins.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
 \$714,772 (M); expenditures, \$85,936;  
 qualifying distributions, \$61,940; giving  
 activities include \$61,940 for grants to  
 individuals.

**Fields of interest:** Higher education;  
 graduate/professional education; law  
 school/education.

**Types of support:** Scholarship funds; grants to  
 individuals; scholarships—to individuals.

**Limitations:** Giving primarily in VA.

**Publications:** Annual report.

**Application information:** Contact foundation for  
 application. Application form required.

**Copies of proposal:** 1

**Deadlines:** June 1

**Trustees:** C. Arthur Robinson II, Christopher B.  
 Robinson.

**Number of staff:** None.

**EIN:** 546271058

## 5439

**B. Wilson Porterfield Foundation**

30 W. Franklin Rd., Ste. 504  
 Roanoke, VA 24011

**Contact:** Bittle W. Porterfield III, Pres.

Established in 1990 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
 \$1,099,613 (M); expenditures, \$96,456;  
 qualifying distributions, \$88,528; giving  
 activities include \$86,450 for 16 grants (high:  
 \$55,000; low: \$100).

**Fields of interest:** Higher education; education;  
 human services; children & youth, services.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Roanoke, VA.  
 No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadlines:** None

**Officers:** Bittle W. Porterfield III, Pres. and  
 Treas.; Charlotte K. Porterfield, V.P. and Secy.

**EIN:** 541549784

## 5440

**The Pruden Foundation**

P.O. Box 3312  
 Suffolk, VA 23439-3312

**Contact:** Peter D. Pruden, III, Secy.-Treas.

Established in 1972 in VA.

**Donor(s):** Peter D. Pruden, Jr., Peter D. Pruden,  
 Sr.†

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets,  
 \$1,241,014 (M); gifts received, \$57,500;  
 expenditures, \$49,874; qualifying distributions,  
 \$49,540; giving activities include \$49,540 for  
 20 grants (high: \$7,000; low: \$500; average:  
 \$500-\$5,000).

**Purpose and activities:** Giving primarily for  
 human services benefiting the citizens of  
 Suffolk, VA.

**Fields of interest:** Hospitals (general); human  
 services.

**Types of support:** General/operating support;  
 continuing support; annual campaigns; capital  
 campaigns; building/renovation; equipment;  
 emergency funds; program development;  
 scholarship funds.

**Limitations:** Giving primarily in Suffolk, VA.

**Application information:** Application form not  
 required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadlines:** None

**Board meeting date(s):** Mar., Sept., and Dec.  
**Final notification:** 30 days after board meeting  
 presentation

**Officers and Directors:** Frank E. Sheffer, \* Pres.;  
 J.B. Pruden, Jr., \* V.P.; Peter D. Pruden III, \*

Secy.-Treas.; Thomas F. Buz Hoffer, Brook  
 Pruden, Peter D. Pruden, Jr., Bobby Ralph,  
 Whitney Saunders.

**Number of staff:** None.

**EIN:** 540923448

## 5441

**W. Russell and Norma Ramsey  
 Foundation, Inc. ☆**

1001 19th St., N., 18th Fl.  
 Arlington, VA 22209-1710

Established in 1993 in VA.

**Donor(s):** W. Russell Ramsey, Norma Ramsey.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets,  
 \$308,381 (M); expenditures, \$56,019;  
 qualifying distributions, \$54,139; giving  
 activities include \$54,225 for grants.

**Fields of interest:** Orchestra (symphony); boys &  
 girls clubs; general charitable giving.

**Limitations:** Applications not accepted. Giving  
 primarily in Washington, DC. No grants to  
 individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Directors:** Norma Ramsey, W. Russell Ramsey,  
 Ned S. Scherer.

**EIN:** 521853713

## 5442

**Ratcliffe Foundation**

P.O. Box 989  
 Grundy, VA 24614  
**Contact:** A.M. Ratliff, Jr., Pres.

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets,  
 \$1,220,154 (M); expenditures, \$44,449;  
 qualifying distributions, \$42,635; giving  
 activities include \$33,047 for grants (high:  
 \$24,000).

**Fields of interest:** Higher education; education;  
 general charitable giving.

**Limitations:** Giving primarily in TN and VA.

**Application information:**

**Initial approach:** Letter

**Deadlines:** May 1

**Officers:** A.M. Ratliff, Jr., Pres.; Kimberly R.  
 Bowman, Secy.; Eugene Sutherland, Treas.

**EIN:** 237126937

## 5443

**The Ratner Family Foundation**

2815 Hartland Rd.  
 Falls Church, VA 22043

Established in 1990 in VA.

**Donor(s):** Creative Hairdressers, Inc., and its  
 subsidiaries.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
 \$132,518 (M); gifts received, \$280,417;  
 expenditures, \$150,509; qualifying distributions,  
 \$150,500; giving activities include \$149,450 for  
 grants.

**Fields of interest:** Higher education; human  
 services; Jewish federated giving programs;  
 Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in the metropolitan Washington, DC, area, including MD and VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Dennis F. Ratner, Pres.; Warren A. Ratner, Secy.

**EIN:** 541527670

#### 5444

##### **The Rau Foundation, Inc.**

1250 Washington St., Ste. 817  
Alexandria, VA 22314 (703) 838-2848  
Contact: J. Alton Boyer, Secy.

Established in 1960.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,751,764 (M); expenditures, \$75,936; qualifying distributions, \$73,404; giving activities include \$69,188 for 100 grants (high: \$10,000; low: \$40).

**Fields of interest:** Arts/cultural programs; education; natural resource conservation & protection; health care; human services.  
**Limitations:** Giving primarily in Washington, DC, and NY. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** Cynthia R. Boyer, Chair, and Treas.; Robin R. Henry, \* Pres.; J. Alton Boyer, \* Secy.

**EIN:** 546037137

**Selected grants:** The following grants were reported in 1997.

- \$10,000 to Taft School, Watertown, CT.
- \$9,500 to Textile Museum, DC.
- \$2,500 to California Pacific Medical Center Foundation, San Francisco, CA.
- \$2,000 to George Washington University, School of Law, DC.
- \$2,000 to Saint James Church, NYC, NY.
- \$1,500 to Crohns and Colitis Foundation of America, NYC, NY.
- \$1,500 to Natural Resources Council of Maine, Augusta, ME.
- \$1,230 to Haystack Mountain School of Crafts, Deer Isle, ME.
- \$1,000 to Johns Hopkins Oncology Center, Baltimore, MD.
- \$1,000 to United Seniors Health Cooperative, DC.

#### 5445

##### **Emerson G. & Dolores G. Reinsch Foundation**

2040 Columbia Pike  
Arlington, VA 22204 (703) 920-3600  
Contact: Lola C. Reinsch, Tr.

Established in 1964.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,958,788 (L); expenditures, \$98,881; qualifying distributions, \$93,126; giving activities include \$91,008 for grants (high: \$10,600; average: \$100–\$10,400).

**Purpose and activities:** Giving for health services, with emphasis on alcoholism

rehabilitation and child welfare; support also for education.

**Fields of interest:** Elementary/secondary education; education; human services; community development; Protestant agencies & churches.

**Types of support:** Continuing support.

**Limitations:** Giving primarily in northern VA.

**Application information:** Recipients of continuing grants need not resubmit an application. Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustees:** Paul F. Neff, Lola C. Reinsch.

**Number of staff:** None.

**EIN:** 546055396

#### 5446

##### **Emma May Ridgeway Charitable Trust**

c/o Farmers & Merchants National Bank  
P.O. Box 2800  
Winchester, VA 22604

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,326,679 (M); expenditures, \$62,760; qualifying distributions, \$54,503; giving activities include \$52,335 for 25 grants (high: \$6,542; low: \$150).

**Purpose and activities:** Giving primarily for personal services in the surrounding areas.

**Fields of interest:** Higher education; health care; health associations; human services; religion.  
**Limitations:** Giving primarily in the Winchester, VA, area.

**Application information:** Application form not required.

**Deadline(s):** May 31

**Trustee:** Farmers & Merchants National Bank.

**EIN:** 546202908

**Selected grants:** The following grants were reported in 1996.

- \$6,542 to Billy Graham Evangelistic Association, Minneapolis, MN.
- \$6,542 to Daughters of the American Revolution, National Association of, DC. For scholarships.
- \$6,542 to Ferrum College, Ferrum, VA.
- \$6,542 to United Methodist Church, Board of Global Ministries, NYC, NY. For needy family programs.
- \$6,542 to United Methodist Family Services of Virginia, Children's Home, Richmond, VA.
- \$6,542 to Virginia United Methodist Homes, Richmond, VA.
- \$1,083 to Shenandoah University, Winchester, VA.
- \$1,000 to Free Medical Clinic of the Northern Shenandoah Valley, Winchester, VA.
- \$750 to Meals on Wheels of Winchester, Winchester, VA.
- \$700 to Leary Educational Foundation, Winchester, VA.

#### 5447

##### **Robertshaw Controls Company Charitable and Educational Foundation**

c/o Wachovia Bank, N.A.  
1021 E. Cary St., 6th Fl.  
Richmond, VA 23219 (804) 756-6507  
Application address: Crystal Schoof, Secy. to the Pres., c/o Robertshaw Control Co., 2809 Emerywood Pkwy., Richmond, VA 23294

Trust established in 1958 in VA.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets, \$15,253 (M); gifts received, \$55,000; expenditures, \$65,389; qualifying distributions, \$64,834; giving activities include \$64,850 for 33 grants (high: \$15,000; low: \$100).

**Fields of interest:** Higher education; hospitals (general); health care; youth, services; federated giving programs.

**Limitations:** Giving primarily in Evanston, IL, Greenburg, PA, and Richmond, VA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Semimonthly

**Officer:** Michael R. Light, Mgr.

**Trustee:** Wachovia Bank, N.A.

**EIN:** 546033124

#### 5448

##### **The Martin and Doris Rosen Foundation**

(Formerly The Rosen Family Foundation)  
5781 Lake Edward Dr.  
Virginia Beach, VA 23462  
Contact: Martin L. Rosen, Pres.

Established in 1982.

**Donor(s):** Martin L. Rosen, Doris B. Rosen.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,397,676 (M); gifts received, \$24,209; expenditures, \$71,267; qualifying distributions, \$67,045; giving activities include \$59,354 for 33 grants (high: \$20,500; low: \$20).

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in FL, NC, and VA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** Sept. 30

**Officers and Directors:** Martin L. Rosen, \* Pres.; Doris B. Rosen, \* Secy.; Nancy N. Rosenblatt.  
**EIN:** 510233937

**Selected grants:** The following grants were reported in 1996.

- \$33,799 to Appalachian State University, Boone, NC. 3 grants: \$20,500 (For programs), \$9,297 (For programs), \$4,002 (For programs).
- \$2,750 to United Jewish Federation of Tidewater, Norfolk, VA. For programs.
- \$2,600 to Greater Miami Opera, Miami, FL. For programs.
- \$2,500 to Florida Philharmonic Orchestra, Fort Lauderdale, FL. 2 grants: \$1,500 (For programs), \$1,000 (For programs).

\$2,270 to Temple Israel, Norfolk, VA. For programs.  
 \$1,650 to Temple Israel of Greater Miami, Miami, FL. For programs.  
 \$1,250 to Jewish Community Center of Tidewater Virginia, Norfolk, VA. For programs.

## 5449

**Ralph & Leo Rosenthal Foundation**

12 Dilton Drive  
 Richmond, VA 23233  
*Application address:* c/o Waller R. Staples, 909 E. Main St., Richmond, VA 23219

Established in 1957.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,407,286 (M); expenditures, \$64,513; qualifying distributions, \$62,500; giving activities include \$62,500 for 9 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; education; human services.

**Limitations:** Giving primarily in Richmond, VA.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Barbara R. Peskin, Pres. and Mgr.; Jeffrey L. Peskin, Mgr.

**EIN:** 546036891

**Selected grants:** The following grants were reported in 1997.

\$25,000 to University of Virginia, Athletics Department, Charlottesville, VA.

\$10,000 to University of Virginia, Student Aid Foundation, Charlottesville, VA.

\$6,000 to YMCA of Richmond, Richmond, IN.

\$5,000 to Collegiate Schools, Richmond, VA.

\$5,000 to Friends Association for Children, Richmond, VA.

\$5,000 to Medical College of Virginia, Massey Cancer Center, Richmond, VA.

\$5,000 to Medical College of Virginia Foundation, Richmond, VA.

\$1,000 to Planned Parenthood, Virginia League, Richmond, VA.

\$500 to Leukemia Society of America, Hampton, VA.

## 5450

**Ray Rowe 1988 Trust for Animals**

41 E. Bellefonte Ave.  
 Alexandria, VA 22301 (703) 836-7036  
*Contact:* Duncan Forbes, Tr.

Established in 1988 in CA.

**Donor(s):** Raymond S. Rowe.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,367,450 (M); expenditures, \$122,188; qualifying distributions, \$100,000; giving activities include \$100,000 for 14 grants (high: \$20,000; low: \$2,000).

**Purpose and activities:** Giving primarily for habitat protection and animal reintroduction worldwide.

**Fields of interest:** Animal welfare; wildlife preservation & protection.

**Types of support:** Continuing support; building/renovation; equipment; land acquisition; emergency funds; program development; seed money; research.

**Limitations:** No support for general operating or administrative expenses. No grants to individuals.

**Publications:** Occasional report.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Varies

**Trustee:** Duncan Forbes.

**Number of staff:** None.

**EIN:** 956885584

## 5451

**Safety Systems Foundation \***

2841 Woodlawn Ave.  
 Falls Church, VA 22042

Established in 1966.

**Donor(s):** William J. Murray, Claire Nader.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,449,354 (M); gifts received, \$75,014; expenditures, \$60,583; qualifying distributions, \$58,274; giving activities include \$59,000 for 10 grants (high: \$15,000; low: \$1,000).

**Fields of interest:** Medical research; public affairs.

**Types of support:** General/operating support; research.

**Limitations:** Applications not accepted. Giving primarily in Washington, DC. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Laura Milleron, Claire Nader.

**EIN:** 136220387

## 5452

**The Jane and Robert Salzer Foundation**

1349 MacBeth St.  
 McLean, VA 22102-2768  
*Contact:* Thomas B. Salzer, Secy.-Treas.

Established in 1987 in VA.

**Donor(s):** Lawrence Greenwald.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,296,147 (M); expenditures, \$109,037; qualifying distributions, \$6,251; giving activities include \$96,251 for 36 grants (high: \$20,000; low: \$70).

**Fields of interest:** Higher education; health care; environment; hospitals (general); health care; health associations.

**Types of support:** Scholarship funds.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* 2nd weekend of every month

**Officers and Trustees:** Jane Salzer,\* Pres.; Thomas Salzer,\* Secy.-Treas.

**Number of staff:** None.

**EIN:** 236856148

**Selected grants:** The following grants were reported in 1997.

\$20,000 to Abington Memorial Hospital, Abington, PA.

\$17,000 to New York University, NYC, NY.

\$12,000 to George Mason University, Fairfax, VA.

\$4,000 to University of North Dakota, Grand Forks, ND.

\$2,850 to University of Washington, Medex

Northwest Alumni Association, Seattle, WA.

\$1,500 to Alderson-Broadus College, Philippi, WV.

\$1,250 to Yale University, New Haven, CT.

\$1,200 to Howard University, DC.

\$750 to Hahnemann University, Philadelphia, PA.

\$200 to Corcoran Gallery of Art, DC.

## 5453

**Kathryn & W. Harry Schwarzschild Fund**

P.O. Box 27602  
 Richmond, VA 23261 (804) 697-6905  
*Contact:* W. Harry Schwarzschild, III, Pres.  
*Application address:* P.O. Box 1320, Richmond, VA 23210; Tel.: (804) 783-6489

Established in 1957.

**Donor(s):** W. Harry Schwarzschild, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,234,941 (M); expenditures, \$75,092; qualifying distributions, \$51,575; giving activities include \$51,575 for 89 grants (high: \$6,000; low: \$50).

**Fields of interest:** Arts/cultural programs; health care; human services; American Red Cross; children & youth, services; aging, centers & services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in Richmond, VA. No grants to individuals.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** W. Harry Schwarzschild III, Pres. and Treas.; Kathryn E. Schwarzschild, V.P. and Secy.; Kathryn S. Brown, V.P.

**EIN:** 546035733

## 5454

**Susan Bailey & Sidney Buford Scott Endowment Trust \***

P.O. Box 1575  
 Richmond, VA 23213-1575

Established in 1958.

**Donor(s):** Sidney Buford Scott.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$243,338 (M); gifts received, \$7,400; expenditures, \$79,061; qualifying distributions, \$73,432; giving activities include \$72,488 for 145 grants (high: \$5,000; low: \$15).

**Fields of interest:** Higher education; education; AIDS; AIDS research; human services; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Richmond, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* None

**Trustee:** Sidney Buford Scott.

**Number of staff:** None.

**EIN:** 546048451

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Richmond One to One, Richmond, VA. 2 grants: \$5,000 each (For general support).

\$7,500 to United Way Services, Richmond, VA. 2 grants: \$5,000 (For general support), \$2,500 (For general support).

\$5,000 to Saint Pauls Episcopal Church, Richmond, VA. 2 grants: \$2,500 each (For general support).

\$2,500 to American Red Cross, Richmond, VA. For general support.

\$2,500 to Elk Hill Farm, Goochland, VA. For general support.

\$2,500 to Historic Petersburg Foundation, Petersburg, VA. For general support.

\$2,000 to Virginia Student Aid Foundation, Charlottesville, VA. For general support.

#### 5455

##### **Scripture Truth Foundation**

P.O. Box 339

Fincastle, VA 24090-0339

**Contact:** Morris Brodsky, Secy.

Established in 1980 in VA.

**Donor(s):** Morris V. Brodsky, Dorothy Brodsky, Scripture Truth Book Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$3,262 (M); gifts received, \$81,400; expenditures, \$85,394; qualifying distributions, \$84,675; giving activities include \$84,675 for 31 grants (high: \$14,000; low: \$700).

**Purpose and activities:** Grants for missionary work for the propagation of the Christian faith; support includes scholarships to individuals.

**Fields of interest:** Elementary/secondary education; human services; Christian agencies & churches.

**Types of support:** General/operating support; scholarships—to individuals.

**Application information:**

**Deadline(s):** None

**Officers and Directors:**\* Philip G. Brodsky,\* Pres.; Morris V. Brodsky,\* Secy.; and 10 additional directors.

**EIN:** 541117672

**Selected grants:** The following grants were reported in 1997.

\$14,000 to Friends of Israel Gospel Ministry, Bellmawr, NJ. For general support.

\$13,525 to Africa Inland Mission (AIM) International, Pearl River, NY. For general support.

\$9,325 to SIM USA, Charlotte, NC. For general support.

\$3,725 to Wycliffe Bible Translators, Huntington Beach, CA. For general support.

\$2,800 to Gospel Missionary Union, Kansas City, MO. For general support.

\$2,800 to Trans World Radio, Cary, NC. For general support.

\$2,800 to UFM International, Bala Cynwyd, PA. For general support.

\$2,800 to Word of Life Fellowship, Schroon Lake, NY. For general support.

\$1,400 to CAM International, Dallas, TX. For general support.

\$1,400 to Trinity Evangelical Divinity School, Deerfield, IL. For general support.

#### 5456

##### **The Sharp Foundation**

P.O. Box 42333

Richmond, VA 23242-2333

Established in 1989 in VA.

**Donor(s):** Richard L. Sharp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,040,910 (M); gifts received, \$999,600; expenditures, \$180,177; qualifying distributions, \$177,330; giving activities include \$177,263 for 53 grants (high: \$88,200; low: \$35).

**Fields of interest:** Higher education; health care; health associations; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Richmond, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Richard L. Sharp, Pres. and Treas.

**EIN:** 541526891

**Selected grants:** The following grants were reported in 1996.

\$88,200 to River Road United Methodist Church, Richmond, VA.

\$15,000 to University of Richmond, Richmond, VA.

\$11,500 to Collegiate Schools, Richmond, VA.

\$11,500 to United Way of Greater Richmond, Richmond, VA.

\$11,000 to Science Museum of Virginia Foundation, Richmond, VA.

\$10,000 to Johns Hopkins University, School of Medicine, Baltimore, MD.

\$5,000 to Virginia Historical Society, Richmond, VA.

\$3,000 to Cystic Fibrosis Foundation, Richmond, VA.

\$2,500 to Mary Baldwin College, Staunton, VA.

\$1,000 to College of William and Mary, Williamsburg, VA.

#### 5457

##### **ShenTel Foundation**

P.O. Box 459

Edinburg, VA 22824

Established in 1990 in VA.

**Donor(s):** Shenandoah Telecommunications Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,866,595 (M); expenditures, \$100,423; qualifying distributions, \$67,218; giving activities include \$68,636 for 62 grants (high: \$28,050; low: \$100).

**Fields of interest:** Performing arts; libraries/library science; education; disasters, preparedness & services; youth development, scouting agencies (general); human services.

**Limitations:** Applications not accepted. Giving primarily in the service area of Shenandoah Telecommunications Co. and its affiliates. No grants to individuals.

**Officers:** Christopher E. French, Pres.; Laurence F. Paxton, V.P., Finance; Noel M. Borden, Secy.; Dick D. Bowman, Treas.

**Directors:** Ken L. Burch, Grover M. Holler, Jr., I. Clinton Miller, Harold Morrison, Jr., Zane Neff, James E. Zerkel.

**EIN:** 541549765

#### 5458

##### **Society of Cincinnati in Virginia Trust \***

c/o Crestar Bank, N.A.

P.O. Box 27385

Richmond, VA 23261-7385

**Application address:** c/o Andrew H. Christian, Chair., Macabe Schol. Comm., P.O. Box 1357, Richmond, VA 23211

Established in 1974 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,282,387 (M); gifts received, \$2,000; expenditures, \$53,132; qualifying distributions, \$39,941; giving activities include \$39,800 for 15 grants to individuals (high: \$6,300; low: \$2,100).

**Purpose and activities:** Scholarship awards limited to commendable children of members.

**Fields of interest:** Law school/education; medical school/education; education.

**Types of support:** Curriculum development; research; scholarships—to individuals.

**Limitations:** Giving primarily in the South.

**Application information:**

**Initial approach:** Letter from parent(s) and student's transcript

**Deadline(s):** June 1

**Trustee:** Crestar Bank, N.A.

**Number of staff:** None.

**EIN:** 546131246

#### 5459

##### **The Sophron Foundation**

7404 Colshire Dr.

McLean, VA 22102-7404

**Contact:** T.F. Rogers, Chair.

Established in 1980; classified as a private operating foundation in 1981.

**Donor(s):** Estelle E. Rogers, Thomas F. Rogers.

**Foundation type:** Operating

**Financial data** (yr. ended 11/30/96): Assets, \$1,070,647 (M); expenditures, \$53,119; qualifying distributions, \$52,625; giving activities include \$34,930 for 12 grants (high: \$5,000; low: \$150) and \$833 for 2 grants to individuals (high: \$533; low: \$300).

**Purpose and activities:** Giving interests include ameliorating the problems of the very young and the very old, and space programs; some grants also for dental care.

**Fields of interest:** Dental care; children & youth, services; space/aviation; aging.

**Types of support:** Program development; seed money; research.

**Limitations:** Applications not accepted. Giving primarily in metropolitan Washington, DC. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Oct. and Nov.

**Officers and Directors:**\* Thomas F. Rogers,\* Chair.; Estelle E. Rogers,\* Vice-Chair.; Judith L. Reynolds, Pres.; Robert E. Grove, Secy.-Treas.;

Hope E. Grove, Thomas Hirschmann, Stephen A. Reynolds, Clare Rogers.  
**Number of staff:** 1 part-time professional.  
**EIN:** 521199140

**5460**  
**Southern Sewell Foundation** ☆  
 148 Bristol E. Rd.  
 Bristol, VA 24202-5500  
**Contact:** Geraldine S. Southern, Secy.

Established around 1970 in VA.  
**Donor(s):** Vera S. Peters.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$0 (M); expenditures, \$55,512; qualifying distributions, \$54,882; giving activities include \$54,900 for grants.  
**Fields of interest:** Protestant agencies & churches; Roman Catholic agencies & churches.  
**Limitations:** Giving primarily in VA. No grants to individuals.  
**Application information:**  
*Initial approach:* Letter  
*Deadline(s):* None  
**Officers:** Geraldine S. Hamblen, Pres.; Geraldine S. Southern, Secy.; Vera S. Peters, Treas.  
**EIN:** 237181889

**5461**  
**St. Paul's Church Home** ☆  
 c/o Mark S. Dray, Hunton & Williams  
 Riverfront Plz., E. Tower, 951 E. Byrd St.  
 Richmond, VA 23219-4074  
**Contact:** Elizabeth Moreau, V.P.  
**Application address:** 1314 Loch Lomond Ln., Richmond, VA 23221; Tel.: (804) 358-6153

Established in 1861 in VA.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/96): Assets, \$1,017,512 (M); expenditures, \$47,160; qualifying distributions, \$41,959; giving activities include \$23,045 for 11 grants and \$16,860 for 11 grants to individuals (high: \$3,000; low: \$103).  
**Purpose and activities:** Giving primarily for scholarships and aid to individuals: grants to minors, under age 18, may be for care, maintenance and education; grants to persons over age 17 and under age 25 are only for educational purposes; other grants may be made for care, maintenance, and medical and hospital expenses of any destitute sick person.  
**Fields of interest:** Economically disadvantaged.  
**Types of support:** Grants to individuals; scholarships—to individuals.  
**Limitations:** Giving limited to the metropolitan Richmond, VA, area.  
**Publications:** Application guidelines, 990-PF.  
**Application information:** Application form required.  
*Deadline(s):* None  
*Board meeting date(s):* Quarterly  
**Officers:** Mark S. Dray, Pres.; Elizabeth Moreau, V.P.; Dabney J. Carr IV, Secy.; C. Lunsford Johnson, Treas.; Ryons Buke, Mgr.; J. Earle Dunford, Jr., Mgr.; Mary Ann Ready, Mgr.  
**EIN:** 546048630

**5462**  
**St. Roberto Bellarmin Foundation**  
 258 E. High St.  
 Charlottesville, VA 22902

Established in 1987.  
**Donor(s):** Niklas Schrenck von Notzing.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$316,948 (M); gifts received, \$22,004; expenditures, \$154,370; qualifying distributions, \$151,632; giving activities include \$151,275 for 14 grants (high: \$72,056; low: \$271).  
**Purpose and activities:** Primarily supports Roman Catholic priests, chapels, seminaries, and monasteries that are committed to the traditional Catholic view.  
**Fields of interest:** Education; Roman Catholic agencies & churches.  
**Limitations:** Applications not accepted. Giving in Europe and the U.S. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Officer:** Niklas Schrenck von Notzing, Pres.  
**EIN:** 541407053  
**Selected grants:** The following grants were reported in 1997.  
 \$72,056 to Our Lady of Fatima Chapel, Richmond, VA.  
 \$20,000 to Saint Marys Academy and College, Saint Marys, KS.  
 \$10,502 to Dogmatische Unie Nieuwe Bosscheweg, Tilburg, Netherlands.  
 \$10,000 to Archbishop Leveburg Slisp, Saint Marys, KS.  
 \$10,000 to Dominican Sisters of Hope, Post Falls, ID.  
 \$5,167 to Sodality Saint Nicolaus, Switzerland.  
 \$5,000 to Annunciation Academy, Vienna, VA.  
 \$5,000 to Saint Thomas Aquinas Seminary, Winona, MN.  
 \$4,000 to Society of Saint Pius X, Kansas City, MO.  
 \$2,500 to Missionaries of the Sacred Heart, Clarksburg, OH.

**5463**  
**Staton Foundation**  
 c/o Ernst & Young, LLP  
 8075 Leesburg Pike  
 Vienna, VA 22182

Established in 1993 in NC.  
**Donor(s):** Phillip Staton, Ingleborg Staton.  
**Foundation type:** Independent  
**Financial data** (yr. ended 10/31/95): Assets, \$1,307,774 (M); gifts received, \$861,128; expenditures, \$13,098; qualifying distributions, \$586.  
**Fields of interest:** Hospitals (general).  
**Limitations:** Applications not accepted. Giving primarily in NC. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations. No grants paid in 1995.  
**Trustee:** Centura Bank.  
**EIN:** 566436381

**5464**  
**Barry S. and Evelyn M. Strauch Foundation, Inc.** ☆  
 1113 Langley Ln.  
 McLean, VA 22101-2230  
**Contact:** Evelyn M. Strauch, Pres.  
**FAX:** (703) 356-2613

Established in 1986 in VA.  
**Donor(s):** Barry S. Strauch, M.D., Evelyn Strauch.  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,173,000 (M); expenditures, \$55,193; qualifying distributions, \$54,520; giving activities include \$54,520 for 36 grants (high: \$20,000; low: \$100).  
**Fields of interest:** Arts/cultural programs; education; health care; human services; community development.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations. Unsolicited requests for funds not considered.  
**Officers and Directors:** Evelyn Strauch, \* Pres. and Treas.; Barry S. Strauch, M.D., \* Secy.  
**EIN:** 541407386

**5465**  
**The Taylor Foundation** ☆  
 6969 Tidewater Dr.  
 Norfolk, VA 23509 (757) 857-6081  
**Contact:** Robert T. Taylor, V.P.  
**Application address:** P.O. Box 2556, Norfolk, VA 23501

Trust established in 1951 in VA.  
**Donor(s):** Members of the Taylor family.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,931,907 (M); expenditures, \$220,740; qualifying distributions, \$203,198; giving activities include \$188,450 for 52 grants (high: \$15,000; low: \$250; average: \$1,000).  
**Purpose and activities:** Giving for hospitals, higher and secondary education, Protestant church support, social service agencies, and a sailors' retirement home.  
**Fields of interest:** Secondary school/education; higher education; hospitals (general); human services; Protestant agencies & churches.  
**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; equipment; endowment funds; emergency funds; program development.  
**Limitations:** Giving primarily in the Southeast, with emphasis on NC and VA. No grants to individuals.  
**Application information:** Application form not required.  
*Initial approach:* Letter  
*Copies of proposal:* 1  
*Deadline(s):* Dec. 1  
*Board meeting date(s):* June and Dec.  
**Officers and Trustees:** Leslie M. Taylor, \* Pres.; Robert T. Taylor, \* V.P.; T.A. Bennett, C.A. Cuthins III, Susan T. Kirkpatrick.  
**EIN:** 540553235

5466

**The Thornhill Foundation** ☆

865 Cleveland Ave.  
Salem, VA 24153

Established in 1996 in VA.

**Donor(s):** Glenn O. Thornhill, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$720 (M); gifts received, \$131,000; expenditures, \$130,280; qualifying distributions, \$130,000; giving activities include \$130,000 for 1 grant.

**Fields of interest:** College.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Glenn O. Thornhill, Jr., Pres.; Joanne B. Thornhill, V.P. and Secy.

**Director:** T.H. Kemper.

EIN: 541783310

5467

**The Town Foundation**

P.O. Box 62503

Virginia Beach, VA 23466

Established in 1988 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,469,064 (M); expenditures, \$79,777; qualifying distributions, \$79,777; giving activities include \$67,397 for 33 grants (high: \$30,000; low: \$200).

**Fields of interest:** Elementary/secondary education; higher education.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Barry Kesser,\* Pres.; Samuel I. White,\* V.P.; C.M. Goldman,\* Secy.; Bruce Longman,\* Treas.

**Number of staff:** 1 part-time support.

EIN: 541442707

5468

**Jane & Gunby Treackle Charitable & Educational Foundation, Inc.**

c/o Lynda Siddons

1901 Fairport Rd.

Reedsville, VA 22539

Contact: Directors

Established in 1978 in VA.

**Donor(s):** H. Jane Treackle

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,015,817 (M); expenditures, \$73,562; qualifying distributions, \$68,705; giving activities include \$1,000 for 1 grant and \$38,705 for 45 grants to individuals (high: \$3,000; low: \$39).

**Purpose and activities:** Support primarily for individual scholarships to local area residents.

**Fields of interest:** Health care; general charitable giving.

**Types of support:** Grants to individuals; scholarships—to individuals.

**Limitations:** Giving primarily in VA.

**Application information:** Application form required.

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Officer and Directors:**\* R. Frederick Baensch,\* Pres.; John A. Christopher.

**Number of staff:** None.

EIN: 510215563

**Selected grants:** The following grants were reported in 1996.

\$3,000 to Northern Neck Free Health Clinic, Kilmarnock, VA.

\$300 to Womens Club of White Stone, White Stone, VA.

\$200 to White Stone Baptist Church, White Stone, VA. For Boy Scout Troop program.

5469

**Trolinger Trust**

c/o Crestar Bank, N.A.

P.O. Box 27385

Richmond, VA 23261

Contact: John I. Barton, Chair.

**Application address:** P.O. Box 3064, 1st St. Stn., Radford, VA 24141

Established in 1971.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,697,325 (M); expenditures, \$64,788; qualifying distributions, \$47,786; giving activities include \$36,800 for 5 grants (high: \$14,760; low: \$4,000) and \$9,014 for 13 grants to individuals (high: \$2,450; low: \$59).

**Purpose and activities:** Provides assistance to local area residents.

**Fields of interest:** Human services.

**Limitations:** Giving limited to Montgomery County, Radford, and other southwestern VA counties and cities.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officer and Advisory Board Members:**\* John I. Barton,\* Chair. and Secy.; Kermit L. Grim, H.M.

Harvey, H.H. Shelburne, David A. Young.

**Trustee:** Crestar Bank, N.A.

EIN: 546110451

5470

**Tuberculosis Foundation of Virginia, Inc.**

3948 Bower Rd., S.W.

Roanoke, VA 24018 (540) 985-8108

Contact: Robert Manetta, Secy.

**Application address:** P.O. Box 13727, Roanoke, VA 24036; Tel.: (540) 981-8091

Established in 1920 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,695,210 (M); expenditures, \$109,469; qualifying distributions, \$90,143; giving activities include \$89,707 for 4 grants (high: \$52,500; low: \$2,684).

**Purpose and activities:** Support for research and treatment programs for tuberculosis and lung disease.

**Fields of interest:** Lung disease; lung research.

**Types of support:** Research.

**Limitations:** Giving limited to VA.

**Application information:** Application form not required.

**Initial approach:** Proposal

**Deadline(s):** None

**Board meeting date(s):** 3 to 4 times per year

**Final notification:** Within 30 days

**Officers:** Robert L.A. Keeley, M.D., Pres.; Robert S. Hutcheson, Jr., M.D., V.P.; Robert B. Manetta, Secy.

**Trustees:** Graham H. Bourhill, M.D., James A. Ford, Robert C. Keeley, M.D.

EIN: 540799918

**Selected grants:** The following grants were reported in 1997.

\$52,500 to College of Health Sciences, Roanoke, VA. For scholarship, Title II Endowment Challenge Match.

\$25,000 to American Lung Association of Virginia, Allegheny Health Project, Richmond, VA. For Emergency Patients Assistance Fund.

\$9,523 to Catawba Hospital, Catawba, VA. For Green House Project.

\$2,684 to Roanoke Memorial Hospital, Roanoke, VA. For honorarium.

5471

**Mabel Burroughs Tyler Foundation** ☆

1500 Crestar Bank Bldg.

Norfolk, VA 23510-2261 (757) 623-2491

Contact: Frederick V. Martin, Treas.

Established in 1994 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,109,662 (M); expenditures, \$45,576; qualifying distributions, \$40,000; giving activities include \$40,000 for grants.

**Fields of interest:** Museums; higher education; hospitals (general).

**Limitations:** Giving primarily in Norfolk, VA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officer and Directors:**\* Frederick V. Martin,\* Treas.; Calvert Tyler Lester, Eleanor Tyler Stanton.

EIN: 541707734

5472

**Virginia Concrete Foundation, Inc.**

P.O. Box 666

Springfield, VA 22150-0666 (703) 354-7100

Contact: C.J. Shepherdson, Pres.

Established in 1962.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,070,488 (M); expenditures, \$61,785; qualifying distributions, \$54,967; giving activities include \$49,600 for 42 grants (high: \$8,000; low: \$100) and \$6,000 for 4 grants to individuals of \$2,000 each.

**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; health care; human services; children & youth, services.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving limited to northern VA, with emphasis on Alexandria, Arlington, and Fairfax counties.

**Application information:** Scholarship applicants must reside in northern VA for at least 4 years immediately preceding their nomination by the faculty of their high school. Application form required.

**Deadline(s):** May 31

**Officers:** C.J. Shepherdson, Pres.; C.J. Shepherdson, Jr., Secy.; J.R. Johnson, Treas.  
**EIN:** 546052942

#### 5473

##### **The Volgenau Foundation ☆**

8302 Summerwood Dr.  
 McLean, VA 22102  
**Contact:** Lisa Volgenau, Exec. Dir.  
**Satellite office:** 20763 Spiceberry Ct. Ashburn, VA 20147, Tel.: (703) 729-3013; FAX: (703) 729-0132; E-mail: Lisav@aol.com

Established in 1994 in VA.

**Donor(s):** Ernst Volgenau, Sara Lane Volgenau.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$444,069 (M); expenditures, \$86,596; qualifying distributions, \$325,085; giving activities include \$50,000 for 1 grant and \$242,205 for foundation-administered programs. **Purpose and activities:** "The three primary objectives of the Volgenau Foundation (TVF) are conservation, academic and ethical education of inner-city children, and cultural and educational enhancement of the general public. The first priority is establishing an active conservation program. This program has been initiated through a partnership with The Nature Conservancy on the eastern shore of Virginia (Virginia Coast Reserve). TVF has purchased land from The Nature Conservancy and built a house in Nassawadox, in Northampton County, VA, which will be a conservation model for sustainable development."

**Fields of interest:** Arts/cultural programs; education, ethics; education; natural resource conservation & protection.

**Types of support:** Land acquisition; program development; technical assistance; in-kind gifts. **Limitations:** Applications not accepted.

**Publications:** 990-PF, occasional report.

**Application information:** Currently giving only to pre-selected organizations.

**Officers and Directors:** Ernst Volgenau,\* Pres.; Sara Lane Volgenau,\* Secy.-Treas.; Lisa Volgenau,\* Exec. Dir.; Lauren Volgenau Knapp, Jennifer Volgenau Wiley.

**Number of staff:** 1 part-time professional.  
**EIN:** 541738281

#### 5474

##### **Elizabeth C. Wagner Trust ☆**

c/o Crestar Bank, N.A.  
 P.O. Box 27385  
 Richmond, VA 23261-7385

Established in 1995 in DC.

**Donor(s):** Elizabeth Wagner.\*

**Foundation type:** Independent

**Financial data** (yr. ended 02/28/97): Assets, \$1,053,596 (M); expenditures, \$43,033; qualifying distributions, \$33,603; giving activities include \$23,000 for 2 grants of \$11,500 each and \$11,000 for 12 grants to individuals (high: \$1,000; low: \$500).

**Fields of interest:** Higher education.

**Types of support:** Scholarship funds; scholarships—to individuals.

**Limitations:** Applications not accepted.

**Trustee:** Crestar Bank, N.A.

**EIN:** 546374333

#### 5475

##### **Ebert H., Evelyn J. and Karen H. Waldron Charitable Foundation, Inc. ☆**

P.O. Box 20069  
 Roanoke, VA 24018-0503  
**Contact:** Karen H. Waldron, Pres.

Established in 1982.

**Donor(s):** Ebert H. Waldron,\* Evelyn J. Waldron.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,088,325 (M); expenditures, \$72,961; qualifying distributions, \$67,098; giving activities include \$66,250 for 10 grants (high: \$50,000; low: \$500).

**Fields of interest:** Higher education; veterinary medicine.

**Limitations:** Applications not accepted. Giving limited to VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Karen H. Waldron,\* Pres.; Evelyn J. Waldron, V.P.; W. Heywood Fralin, Secy. and Treas.

**EIN:** 521289232

#### 5476

##### **L. Dudley Walker Foundation**

c/o Crestar Bank, N.A., Tax Svcs.  
 P.O. Box 27385, HDQ 5905  
 Richmond, VA 23261-7385

Established in 1985 in VA.

**Donor(s):** L. Dudley Walker.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,384,993 (M); expenditures, \$90,399; qualifying distributions, \$79,958; giving activities include \$79,946 for 2 grants (high: \$69,946; low: \$10,000).

**Fields of interest:** Education.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** L. Dudley Walker, Pres.

**EIN:** 521422410

**Selected grants:** The following grants were reported in 1997.

\$69,946 to Thomas Jefferson Memorial Foundation, Charlottesville, VA. For general support.  
 \$10,000 to Piedmont Arts Association, Martinsville, VA. For general support.

#### 5477

##### **Cliff Wells Foundation ☆**

P.O. Box 202  
 Buchanan, VA 24066  
**Contact:** Roger P. Wells, Pres.

Established in 1992 in VA.

**Donor(s):** Clifford E. Wells.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,155,958 (M); expenditures, \$50,482; qualifying distributions, \$50,227; giving activities include \$48,648 for grants. **Fields of interest:** Protestant agencies & churches.

**Limitations:** Giving on a national basis. No grants to individuals.

**Application information:** Application form required.

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Roger P. Wells, Pres.; Linda W. Gooding, V.P.

**EIN:** 541639919

#### 5478

##### **West Lynch Foundation**

4605-G Pinecrest Office Park Dr.  
 Alexandria, VA 22312 (703) 642-2935  
**Contact:** Judy H. Studebaker, Secy.  
**FAX:** (703) 256-0735

Established in 1964 in VA.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$110,105 (M); gifts received, \$37,660; expenditures, \$61,024; qualifying distributions, \$55,150; giving activities include \$55,150 for 40 grants (high: \$3,000; low: \$375).

**Fields of interest:** Adult education—literacy & basic skills; reading; employment; food services; housing/shelter; human services; economically disadvantaged.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Washington, DC, and northern VA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application form required.

**Copies of proposal:** 1

**Deadline(s):** Jan. 15, Apr. 15, and Sept. 15

**Board meeting date(s):** Feb., May, and Oct.

**Officers and Directors:** Barbara Lloyd,\* Pres.; David Marsden,\* V.P.; J. Knox Singleton,\* V.P.; Judy Studebaker,\* Secy.; Thomas C. Morr,\* Treas.; and 10 additional directors.

**Number of staff:** None.

**EIN:** 546054092

**Selected grants:** The following grants were reported in 1996.

\$2,500 to United Community Ministries, Alexandria, VA. For youth programs.  
 \$2,500 to Wesley Housing Development Corporation of Northern Virginia, Alexandria, VA.  
 \$2,250 to ECHO, Springfield, VA.  
 \$1,625 to Hospice of Northern Virginia, Arlington, VA.  
 \$1,500 to Arlington Food Assistance Center, Arlington, VA.  
 \$1,500 to Bread for the City and Zacchaeus Free Clinic, DC. For general support.  
 \$1,500 to Council of Churches of Greater Washington, Fairfax Jail Ministry, DC.  
 \$1,500 to Mary House, DC.  
 \$1,500 to Society of Saint Andrew, Big Island, VA.  
 \$1,000 to Elk Hill Farm, Goochland, VA.

5479

**The Nettie Lokey Wiley and Charles L. Wiley Foundation ☆**

P.O. Box 126  
 Irvington, VA 22480-0126  
 Contact: Thomas A. Gosse, Treas.

Established in 1981.

**Donor(s):** Nettie Lokey Wiley.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,514,790 (M); gifts received, \$75,000; expenditures, \$46,477; qualifying distributions, \$45,170; giving activities include \$40,750 for 35 grants (high: \$3,000; low: \$250).

**Fields of interest:** Education; human services.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in VA.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Nettie Lokey Wiley,\* Pres.; Gloria C. Conley,\* V.P.; B.H.B. Hubbard III,\* Secy.; Thomas A. Gosse,\* Treas.; Elzie L. Currell.

EIN: 521231771

5480

**WMCD Charitable Foundation ☆**

c/o Theodore Chandler, Jr.  
 P.O. Box 1320  
 Richmond, VA 23210

Established in 1994 in VA.

**Donor(s):** Julius P. Smith, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$14 (M); gifts received, \$51,070; expenditures, \$52,970; qualifying distributions, \$52,861; giving activities include \$52,861 for grants.

**Fields of interest:** Museums (science & technology); ballet; higher education; health organizations; human services.

**Limitations:** Applications not accepted. Giving primarily in Richmond, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Theodore L. Chandler, Jr.,\* Pres.; Julius P. Smith, Jr.,\* V.P.; Craig L. Rascoe,\* Secy.-Treas.; Randolph H. Lickey, Robin R. Starr.

EIN: 541700227

5481

**Womack Foundation**

513 Wilson St.  
 Danville, VA 24541  
*Application address:* c/o Bette Rogers, P.O. Box 521, Danville, VA 24543

Established in 1963.

**Donor(s):** Charles Womack, Sr.

**Foundation type:** Operating

**Financial data** (yr. ended 03/31/97): Assets, \$1,405,996 (M); gifts received, \$82,141; expenditures, \$100,625; qualifying distributions, \$91,366; giving activities include \$69,661 for 16 grants (high: \$10,450; low: \$100) and \$21,705 for loans to individuals.

**Fields of interest:** Salvation Army; children & youth, services.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to the Pittsylvania County, VA, area, with emphasis on Danville.

**Application information:** Application form required.

*Deadline(s):* None

**Officers:** Louise Wright, Treas.; Bette Rogers, Loan Off.

**Trustees:** Rev. Lawrence Campbell, James A.L. Daniel, Bobbye Rae Womack, and 10 additional trustees.

EIN: 546053255

5482

**Woodson Charitable Trust ☆**

c/o NationsBank, N.A.  
 P.O. Box 26606  
 Richmond, VA 23261  
 Contact: William M. Currier, Tr.  
*Application Address:* 1115 Park St., Charlottesville, VA 22901; Tel.: (804) 295-4637

Established in 1995 in VA.

**Donor(s):** Jannie P. Woodson.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,582,669 (M); expenditures, \$21,697; qualifying distributions, \$13,204.

**Fields of interest:** General charitable giving.

**Limitations:** Giving primarily in VA.

**Application information:** No grants paid in fiscal year 1997.

*Initial approach:* Letter

**Trustee:** William M. Currier.

EIN: 546309425

5483

**Youth Opportunities Unlimited**

600 Southlake Blvd.  
 Richmond, VA 23236

Established in 1992 in VA.

**Donor(s):** Ukrop's Super Markets, Inc., Richfood, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$976,144 (M); expenditures, \$53,900; qualifying distributions, \$52,340; giving activities include \$52,340 for 3 grants (high: \$25,000; low: \$5,000).

**Fields of interest:** Human services.

**Limitations:** Applications not accepted. Giving primarily in VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* James E. Ukrop,\* Pres. and Secy.; David J. Naquin,\* V.P.; Robert S. Ukrop.

EIN: 541615588



## WASHINGTON

5484

**Kenneth and Marleen Alhadeff Charitable Foundation** ☆

615 2nd. Ave., Ste. 100  
Seattle, WA 98104 (425) 313-0080  
Contact: Mike Manning

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$981,496 (M); gifts received, \$280,887; expenditures, \$73,794; qualifying distributions, \$68,276; giving activities include \$68,276 for 24 grants (high: \$25,000; low: \$50).

**Fields of interest:** Human services; Jewish agencies & temples.

**Limitations:** Giving primarily on a national basis, with some emphasis on Seattle, WA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** \* Kenneth Alhadeff, \* Pres. and Treas.; Marleen Alhadeff, Secy.  
EIN: 911760871

5485

**Allenmore Medical Foundation, Inc.**

950 Fawcett Ave. S., Ste. 100  
Tacoma, WA 98402

Established around 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,079,543 (M); expenditures, \$53,964; qualifying distributions, \$50,471; giving activities include \$49,050 for 5 grants (high: \$24,000; low: \$50).

**Purpose and activities:** Supports medical organizations that provide medical education and scholarships.

**Fields of interest:** Higher education; medical school/education; hospitals (general); medical research.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Tacoma, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Bertil E. Johnson, \* Pres.; Robert B. Whitney, M.D., \* V.P.; David E. Schweinler, \* Secy.; Steven A. Finnigan, \* Treas.; Robert Ferguson, M.D., \* Henrietta Button Gaetz, Frank E. Johnson.  
EIN: 910554412

5486

**Anderson Family Foundation**

5000 Columbia Cir., 701 5th Ave.  
Seattle, WA 98104-7078 (206) 623-7580  
Contact: Robert Vallelunga, Paralegal

Established in 1974 in WA.

**Donor(s):** Barbara May Anderson, Charles L. Anderson.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,746,288 (M); expenditures, \$98,450; qualifying distributions, \$95,625; giving activities include \$95,000 for 13 grants (high: \$25,000; low: \$2,000).

**Purpose and activities:** Grants to Christian organizations working in the areas of evangelism, education, and contemporary problems.

**Fields of interest:** Human services; religious federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; matching funds.  
**Limitations:** Applications not accepted.

**Publications:** 990-PF.

**Officers and Directors:** \* Charles L. Anderson, \* Pres.; Barbara May Anderson, \* V.P.; Richard B. Dodd, Secy.; Rebecca L. Barton, \* Treas.; Paul J. Anderson, Linda D. Aruffo.

**Number of staff:** None.

**EIN:** 510147901

**Selected grants:** The following grants were reported in 1996.

\$31,000 to Christa Ministries, Seattle, WA.  
\$25,000 to Seattle Pacific University, Seattle, WA.

\$8,000 to Focus on the Family, Colorado Springs, CO.

\$6,000 to Bible Study Fellowship, San Antonio, TX.

\$6,000 to Union Gospel Mission Association of Seattle, Seattle, WA.

\$5,000 to Luis Palau Evangelistic Association, Portland, OR.

\$4,000 to Family Research Council, Los Angeles, CA.

\$3,000 to Russian Ministries, Wheaton, IL.

\$3,000 to Salvation Army of King County, Seattle, WA.

\$2,000 to Mission Aviation Fellowship, Redlands, CA.

5487

**Paul M. Anderson Foundation**

c/o Seafirst Bank  
P.O. Box 24565, No. CSC-23  
Seattle, WA 98124  
Contact: Rod Johnson

Established in 1994 in WA.

**Donor(s):** John Privat, Priscilla Privat.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,366,714 (M); expenditures, \$52,495; qualifying distributions, \$43,445; giving activities include \$44,195 for 7 grants (high: \$12,925; low: \$1,770).

**Fields of interest:** Education; environment, pollution control; health associations.

**Types of support:** Program development; curriculum development.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John Privat, Pres.; Priscilla Privat, V.P.  
EIN: 911697666

5488

**The Ash-Gudaitis Foundation** ☆

4180 134th Ave., N.E.  
Bellevue, WA 98005-1121 (425) 885-1308  
Contact: Robert W. Ash, Pres.

Established in 1993.

**Donor(s):** Robert W. Ash, Clodagh C. Ash, Richard J. Gudaitis, Sheryl A. Gudaitis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$452,151 (M); gifts received, \$194,375; expenditures, \$75,531; qualifying distributions, \$75,531; giving activities include \$75,098 for 36 grants (high: \$42,100; low: \$25).

**Fields of interest:** Arts/cultural programs; hospitals (general); Protestant agencies & churches.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:** \* Robert W. Ash, \* Pres.; Sheryl A. Gudaitis, \* V.P.; Richard J. Gudaitis, \* Secy.; Clodagh C. Ash, \* Treas.  
EIN: 911578235

5489

**Clara & Art Bald Trust**

P.O. Box 1757  
Walla Walla, WA 99362 (509) 527-3500  
Contact: Robert L. Zagelow, Tr.

Established in 1985 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/96): Assets, \$1,635,134 (M); expenditures, \$118,966; qualifying distributions, \$99,546; giving activities include \$99,000 for 23 grants (high: \$25,000; low: \$500).

**Purpose and activities:** Giving primarily for a hospital, social services, and agriculture and forestry education.

**Fields of interest:** Education; natural resource conservation & protection; human services; federated giving programs.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Walla Walla, WA. No support for veterans' organizations. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Robert L. Zagelow.

**Number of staff:** None.

**EIN:** 916275061

**Selected grants:** The following grants were reported in 1996.

\$10,000 to United Way of Walla Walla County, Walla Walla, WA. For general support.

\$10,000 to YWCA of Walla Walla, Walla Walla, WA. For general support.

\$5,000 to Camp Fire, Walla Walla, WA. For general support.

\$5,000 to Christian Aid Center, Walla Walla, WA. For general support.

\$5,000 to YMCA of Walla Walla, Walla Walla, WA. For general support.

\$2,500 to Blue Mountain Humane Society, Walla Walla, WA. For general support.

\$2,500 to Walla Walla Community College Foundation, Walla Walla, WA. For general support.  
 \$2,500 to Washington Agriculture and Forestry Education Foundation, Spokane, WA. For general support.  
 \$2,000 to Walla Walla General Hospital, Walla Walla, WA. For general support.  
 \$1,000 to Walla Walla School District No. 140, Walla Walla, WA. For general support.

## 5490

**Beardsley Family Foundation Trust**

c/o Union Bank of California, N.A.  
 P.O. Box 84495  
 Seattle, WA 98124-5795 (206) 587-3627  
 Contact: J. Thomas McCully, V.P. and Sr. Trust Off.

Established in 1976 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,900,212 (M); gifts received, \$14,147; expenditures, \$71,227; qualifying distributions, \$55,451; giving activities include \$50,204 for 17 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Children & youth, services.

**Types of support:** Capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals, or for start-up or operations costs.

**Publications:** Application guidelines.

**Trustees:** James E. Beardsley, Jr., Marjorie W. Beardsley.

**Agent:** Union Bank of California, N.A.

**Number of staff:** None.

**EIN:** 916214189

## 5491

**Taylor Bishop Foundation**

P.O. Box 2317  
 Olympia, WA 98507  
 Application address: c/o Fred Gentry, Esq., 320 North Columbia, Olympia, WA 98501

Established in 1979 in WA.

**Donor(s):** Taylor Bishop.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$757,383 (M); gifts received, \$19,465; expenditures, \$137,626; qualifying distributions, \$129,656; giving activities include \$130,000 for 2 grants (high: \$110,000; low: \$20,000).

**Purpose and activities:** Giving limited to aiding the physically and mentally handicapped in acquiring job skills.

**Fields of interest:** Employment; general charitable giving.

**Limitations:** Giving limited to WA.

**Application information:**

*Initial approach:* Proposal

**Trustees:** Roger Johansen, Marie Lathrop, Susan Milstein, James Parks.

**EIN:** 237174178

## 5492

**Boyle Family Foundation**

c/o Suzanne Hansen  
 2521 29th Ave., W.  
 Seattle, WA 98199-3323  
 Contact: Richard J. Boyle, Chair.

Established in 1995 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,174,330 (M); gifts received, \$704,600; expenditures, \$64,319; qualifying distributions, \$47,072; giving activities include \$44,250 for 8 grants (high: \$15,000; low: \$250).

**Fields of interest:** Higher education; education; religion.

**Limitations:** Applications not accepted. Giving primarily in the Pacific Northwest. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Apr., July, and Nov.

**Officer:** Richard J. Boyle, Chair.

**Directors and Trustees:** Christopher Boyle, Karen A. Boyle, Linda K. Boyle, Stephen R. Boyle, Suzanne C. Hansen.

**EIN:** 911663015

## 5493

**Bonnie Braden Foundation**

P.O. Box 1757  
 Walla Walla, WA 99362 (509) 527-3500  
 Contact: H.H. Hayner, Tr.

Established in 1987 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,068,826 (M); expenditures, \$56,376; qualifying distributions, \$45,796; giving activities include \$42,115 for 16 grants (high: \$10,000; low: \$50).

**Fields of interest:** Arts/cultural programs; education; human services.

**Limitations:** Giving primarily in Walla Walla, WA.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** H.H. Hayner, James K. Hayner.

**EIN:** 943030045

## 5494

**Clifford Braden Foundation**

(Formerly Clifford and Bonnie Braden Trust)  
 P.O. Box 1757  
 Walla Walla, WA 99362 (509) 527-3500  
 Contact: H.H. Hayner, Tr.

Established in 1984 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,012,575 (M); expenditures, \$53,005; qualifying distributions, \$42,650; giving activities include \$39,630 for grants.

**Fields of interest:** Higher education; health care; youth, services.

**Types of support:** Building/renovation; endowment funds; scholarship funds; research.

**Limitations:** Giving primarily in Walla Walla, WA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** H.H. Hayner, Douglas Heimgartner.

**Number of staff:** None.

**EIN:** 916252951

## 5495

**Gudrun Brask Charitable Trust**

c/o Seafirst Bank  
 P.O. Box 34345, Ste. CSC9  
 Seattle, WA 98124

Established in 1995 in WA.

**Donor(s):** Gudrun Brask.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,149,417 (M); expenditures, \$68,033; qualifying distributions, \$39,880; giving activities include \$32,659 for grants.

**Fields of interest:** Hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Seafirst Bank.

**EIN:** 916397878

## 5496

**Richard M. Bressler Foundation**

999 3rd Ave., Ste. 2300  
 Seattle, WA 98104-4096  
 Contact: Judith Fong, Tr.

Established in 1990 in WA.

**Donor(s):** Richard M. Bressler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,098,748 (M); gifts received, \$170,468; expenditures, \$70,691; qualifying distributions, \$69,273; giving activities include \$65,455 for 37 grants (high: \$10,000; low: \$50).

**Fields of interest:** Museums; arts/cultural programs; higher education; education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Christopher T. Bayley, Mgr.; Richard M. Bressler, Mgr.

**Trustee:** Judith A. Fong.

**EIN:** 911503626

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Otis College of Art and Design, Los Angeles, CA.

\$7,500 to Pacific Asia Museum, Pasadena, CA.  
 \$5,000 to Harvard University, Cambridge, MA.  
 For art museum programs.

\$5,000 to Massachusetts General Hospital, Institute of Health Professions, Boston, MA.

\$4,000 to California Institute of Technology, Pasadena, CA.

\$4,000 to Wayne Library Foundation, Wayne, NE.

\$3,200 to United States Ski Team Foundation, Park City, UT.

\$2,500 to Seattle Art Museum, Seattle, WA.

\$2,000 to Dartmouth College, Hanover, NH.  
\$2,000 to Nebraska Game and Parks  
Foundation, Omaha, NE.

## 5497

**E & H Humbly Bumbly Foundation \***

c/o Tonda Smith  
2807 Lincoln Way  
Lynnwood, WA 98037

Established in 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,104,372 (M); expenditures, \$10,736; qualifying distributions, \$9,168; giving activities include \$1,400 for 1 grant.

**Fields of interest:** Environment.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Annually in Jan.

**Officers and Directors:** \* Elizabeth Poll, \* Pres.; Harry Poll, \* V.P.; Zachary D. Poll, \* V.P.; Jason H. Poll, \* Secy.; Ian J. Poll, \* Treas.; Christina A. Poll.  
EIN: 911747104

## 5498

**Carl Carbon Charitable Trust \***

c/o John Nevers, Jr.  
903 E. Overbluff  
Spokane, WA 99203

Established in 1993 in Washington.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,350,588 (M); gifts received, \$861,616; expenditures, \$8,419; qualifying distributions, \$2,145; giving activities include \$2,145 for 4 grants (high: \$2,000; low: \$30).

**Fields of interest:** Higher education; hospitals (general); American Red Cross.

**Limitations:** Giving primarily in WA.

**Application information:** Application form not required.

*Initial approach:* Letter or telephone

**Trustees:** Carl A. Carbon, Jr., John R. Nevers, Jr.  
EIN: 943189973

## 5499

**Coff Family Foundation \***

c/o B of A NT&S DBA Seafirst  
P.O. Box 3  
Seattle, WA 98124-1345

Established in 1997 in WA.

**Donor(s):** Richard W. Colf.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,125,969 (M); expenditures, \$78,242; qualifying distributions, \$64,221; giving activities include \$64,221 for 5 grants (high: \$24,156; low: \$6,000).

**Fields of interest:** Museums; education; religion.

**Limitations:** Applications not accepted. Giving limited to WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Richard W. Colf, \* Pres.; Margaret Hepola, \* Secy.-Treas.; Robert L. Colf.  
EIN: 911815575

## 5500

**Domenico & Mary Coluccio Foundation**

c/o Seafirst Bank  
P.O. Box 34345, Ste. CSC-9  
Seattle, WA 98124-1345

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,204,472 (M); gifts received, \$1,102,792; expenditures, \$33,125; qualifying distributions, \$28,145; giving activities include \$24,825 for 6 grants (high: \$7,448; low: \$2,482).

**Fields of interest:** Hospitals (general); human services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Seafirst Bank.

EIN: 916392751

## 5501

**CSM Foundation**

1420 5th Ave., Ste. 3000  
Seattle, WA 98101-2370

Established in 1986 in WA.

**Donor(s):** Cynthia Stroum Meagher.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$230,341 (M); expenditures, \$62,297; qualifying distributions, \$58,808; giving activities include \$58,750 for 10 grants (high: \$20,000; low: \$250).

**Fields of interest:** Dance; higher education; hospitals (general); general charitable giving.

**Limitations:** Giving primarily in Seattle, WA.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Cynthia Stroum Meagher, Pres.; Irwin L. Treiger, Secy.  
EIN: 911362111

## 5502

**Peter D. and Kathleen E. Dickinson Foundation**

HCI Box 80  
East Sound, WA 98245

*Contact:* Kathleen Dickinson, Pres.

*Application Address:* c/o Avansialo Melarkey Knobel McMullen, 165 W. Liberty St., Ste. 210, Reno, NV 89501

Established in 1995.

**Donor(s):** Kathleen Dickinson, Norman Dickinson, Jeanette Dickinson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,120,248 (M); gifts received, \$23,450; expenditures, \$22,789; qualifying distributions, \$20,000; giving activities include \$20,000 for grants.

**Fields of interest:** Education; environment; animals/wildlife.

**Types of support:** General/operating support; seed money; scholarship funds; research; grants to individuals; scholarships—to individuals; matching funds.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* 3 times a year

**Officers:** Kathleen E. Dickinson, Pres.; Sue Baker, Secy.; John Klacking, Treas.

EIN: 880330188

## 5503

**The Martin Djos Family Foundation \***

509 Spirit Rd.  
Lopez Island, WA 98261

Established in 1996 in WA.

**Donor(s):** Wayne Martin.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,199,862 (M); expenditures, \$54,249; qualifying distributions, \$38,308; giving activities include \$49,842 for 9 grants (high: \$16,657; low: \$100).

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Dylan D. Martin, Erikka A. Martin, Kristin D. Martin, Wayne D. Martin.  
EIN: 911740305

## 5504

**Everett Mutual Savings Bank Foundation**

2707 Colby Ave., Ste. 600  
Everett, WA 98201-3510

Established in 1993.

**Donor(s):** Everett Mutual Savings Bank.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$2,790 (M); gifts received, \$92,640;

expenditures, \$93,150; qualifying distributions, \$93,150; giving activities include \$93,150 for 61 grants (high: \$9,400; low: \$50).

**Fields of interest:** Arts/cultural programs; education; health care; youth development; general charitable giving.

**Limitations:** Applications not accepted. Giving limited to the Everett, WA, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Michael B. Hansen, \* Pres.; George Newland, \* V.P.; Thomas J. Gaffney, \* Secy.-Treas.; Michael R. Deller, Harry Stuechel.  
EIN: 911510567

**Selected grants:** The following grants were reported in 1996.

\$6,750 to United Way of Snohomish County, Everett, WA.

\$6,250 to Boys and Girls Clubs of Snohomish County, Everett, WA.

\$5,550 to YMCA of Snohomish County, Everett, WA.

\$4,800 to Providence Hospital, Everett, WA.

\$4,000 to Housing Hope, Everett, WA.

\$2,000 to Big Brothers/Big Sisters of Snohomish County, Everett, WA.  
 \$2,000 to Snohomish Affordable Housing Group, Snohomish, WA.  
 \$1,800 to Cocoon House, Everett, WA.  
 \$1,564 to University of Washington, Seattle, WA.  
 \$1,500 to Deaconess Childrens Service, Everett, WA.

## 5505

**Joel E. Ferris Foundation**

315 Paulsen Ctr.  
 Spokane, WA 99201

Established in 1955.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,848,608 (M); expenditures, \$102,490; qualifying distributions, \$89,213; giving activities include \$90,100 for 12 grants (high: \$62,100; low: \$900).

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Spokane, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Cheney Cowles,\* Pres.; Phoebe McCoy, V.P.; John Peterson, Secy.-Treas.  
**Trustee:** Elizabeth Hanson.

EIN: 916048913

**Selected grants:** The following grants were reported in 1997.

\$62,100 to Eastern Washington State Historical Society, Spokane, WA.  
 \$10,000 to Whitman College, Walla Walla, WA.  
 \$4,000 to Asian Art Museum of San Francisco, San Francisco, CA.  
 \$3,100 to Mid-City Concerns, Spokane, WA.  
 \$2,000 to K P B X-FM Spokane Public Radio, Spokane, WA.  
 \$2,000 to Spokane Art School, Spokane, WA.  
 \$1,000 to Cathedral and the Arts Association, Spokane, WA.  
 \$1,000 to Connoisseur Concerts Association, Spokane, WA.  
 \$1,000 to Royal Fireworks Concert, Spokane, WA.  
 \$900 to Spokane Chamber Music Association, Spokane, WA.

## 5506

**Frets Educational Trust**

P.O. Box 1108  
 Mount Vernon, WA 98273  
**Contact:** David A. Welts, Tr.

Established around 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$312,021 (M); expenditures, \$52,322; qualifying distributions, \$51,564; giving activities include \$51,743 for 31 grants to individuals (high: \$3,750; low: \$317).

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of WA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** David A. Welts.

EIN: 916341455

## 5507

**Bruce W. Gilpin Memorial Foundation ☆**

44 Silver Beach Dr.  
 Steilacoom, WA 98388  
**Contact:** Arleigh T. Jones, Tr.

Established in 1996.

**Donor(s):** Jane G. Andrew.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,131,987 (M); gifts received, \$496,561; expenditures, \$36,165; qualifying distributions, \$29,076; giving activities include \$27,500 for 4 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; health care; human services; children & youth, services.

**Limitations:** Giving limited to Pierce County, WA.

**Publications:** Informational brochure (including application guidelines).

**Application information:** Accepts Pacific N.W. Grantmakers form.

**Copies of proposal:** 1

**Deadline(s):** Jan. 31, Apr. 30, July 31, and Oct. 31

**Trustees:** Jane G. Andrew, Bruce W. Gilpin, Arleigh T. Jones.

**Number of staff:** None.

EIN: 911745833

## 5508

**Global Partnerships Foundation ☆**

801 2nd Ave., Ste. 1300  
 Seattle, WA 98104

Established in 1993 in WA.

**Donor(s):** Bill Clapp, Jack Benaroya, Bernard Greer, Jack McMillan, and 15 additional donors, Becky Benaroya, Paula Clapp, Jodi Greer, Loyal McMillan.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,333,124 (M); gifts received, \$1,326,451; expenditures, \$326,428; qualifying distributions, \$316,473; giving activities include \$16,400 for 2 foundation-administered programs and \$300,073 for loans.

**Limitations:** Applications not accepted. Giving limited to Alexandria, VA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Jennifer Potter, Exec. Dir.; Sally Kelley, Secy.

**Board Members:** Ed Benshoof, Jack Corbally, Anne Marie Frigon, Harry Frigon, Bud Greer, Judy Greer, Jack McMillan, Bonnie Robbins, Richard Robbins, Catherine Eaton Skinner, Jack Hood Vaughn.

EIN: 911602144

## 5509

**The Globe Foundation ☆**

P.O. Box 2274  
 Tacoma, WA 98401

Established in 1990 in WA.

**Donor(s):** Calvin D. Bamford, Jr.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$347,919 (M); expenditures, \$63,039; qualifying distributions, \$59,150; giving activities include \$59,708 for grants.

**Fields of interest:** Museums; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Tacoma, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Calvin D. Bamford, Jr., Pres. and Treas.; Joanne W. Bamford, V.P.; Michael R. Wall, Secy.  
 EIN: 911504193

## 5510

**The John Graham Foundation ☆**

c/o Seafirst Bank  
 P.O. Box 34345, CSC-9  
 Seattle, WA 98124-1345

Established in 1992 in WA.

**Donor(s):** John Graham.\*

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,259,465 (M); gifts received, \$18,104; expenditures, \$67,890; qualifying distributions, \$50,416; giving activities include \$50,000 for grants.

**Fields of interest:** Performing arts.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** J. Kevin Callaghan, David Friedenborg, Thomas C. Gores, Seafirst Bank.  
 EIN: 916339306

## 5511

**William Greenwood Educational Foundation ☆**

600 108th Ave., N.W., Ste. 540  
 Bellevue, WA 98004

Established in 1997 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,171,584 (M); gifts received, \$1,204,128; expenditures, \$0.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations. No grants paid in fiscal 1997. First year of operation.

**Officers:** Wayne Quinton, Pres. and Treas.; Jeanne Quinton, V.P. and Secy.  
 EIN: 911804383

## 5512

**Leona M. Hickman Trust**

c/o U.S. Bank of Washington, N.A., Trust Div.  
P.O. Box 720  
Seattle, WA 98111-0720 (206) 344-3683  
Contact: Alexandra Rumbaugh, Asst. Trust  
Admin., U.S. Bank of Washington, N.A.  
Additional tel.: (800) 505-4545; FAX: (206)  
344-3738

Established in 1930 in WA.

**Donor(s):** Leona Hickman.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,117,109 (M); expenditures, \$32,352; qualifying distributions, \$22,687; giving activities include \$11,500 for loans to individuals.

**Purpose and activities:** Student loans to residents of King County, WA, under the age of 30 for study at any accredited college.

**Fields of interest:** Higher education.

**Types of support:** Student loans—to individuals.

**Limitations:** Giving limited to residents of King County, WA.

**Application information:** Application form required.

**Deadline(s):** None

**Trustee:** U.S. Bank of Washington, N.A.

EIN: 916022912

## 5513

**Hubbard Family Foundation**

c/o Seafirst Bank  
P.O. Box 24565  
Seattle, WA 98124-1345

**Application address:** c/o Leigh Bennett, 400  
Dayton, Ste. A, Edmonds, WA 98020

Established in 1983 in WA.

**Donor(s):** Lawrence E. Hubbard.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,956,639 (M); expenditures, \$97,166; qualifying distributions, \$86,143; giving activities include \$77,300 for 29 grants (high: \$6,500; low: \$1,000).

**Purpose and activities:** Support for civic upkeep.

**Limitations:** Giving limited to Edmonds and Snohomish County, WA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** Seafirst Bank.

EIN: 916253897

**Selected grants:** The following grants were reported in 1996.

\$8,000 to Carol Rowe Memorial Food Bank, WA. 2 grants: \$4,000 each.

\$6,500 to Northwest School for Hearing-Impaired Children, Seattle, WA. For scholarships for children.

\$6,000 to Cascade Symphony Orchestra, Edmonds, WA. For timpani.

\$6,000 to Edmonds School District, Edmonds Elementary School, Edmonds, WA. For totem pole carving project.

\$5,000 to Boys and Girls Clubs of King County, Seattle, WA. For scholarships and transportation for summer camp.

\$5,000 to Community Home Health Care, Seattle, WA. For in-home assistance for low-income individuals.

\$2,705 to Edmonds School District, Edmonds, WA. For paradigm software.

\$1,500 to Sunshine Physically Handicapped Foundation, Vancouver, WA. For Christmas Program.

\$1,000 to Childrens Museum, Seattle, WA.

## 5514

**Hudson Charitable Trust ☆**

c/o Wells Fargo Bank, N.A.  
P.O. Box 21927  
Seattle, WA 98111

Established in 1987 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,061,098 (M); expenditures, \$51,557; qualifying distributions, \$38,104; giving activities include \$33,447 for grants.

**Fields of interest:** Multiple sclerosis; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

EIN: 936195494

## 5515

**The Hyde Foundation ☆**

4715 133rd St. N.W.  
Gig Harbor, WA 98332

Established in 1997.

**Donor(s):** William B. Hyde.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$973,359 (M); gifts received, \$1,052,150; expenditures, \$198,700; qualifying distributions, \$195,000; giving activities include \$195,000 for 3 grants of \$65,000 each.

**Fields of interest:** Museums (art); secondary school/education; animal welfare.

**Limitations:** Giving limited to WA.

**Application information:** Application form not required.

**Officers:** William B. Hyde, Pres.; Elizabeth D.

Hyde, V.P.; Pamela Hyde, Treas.

EIN: 911797073

## 5516

**The Bernard M. and Audrey Jaffe Foundation**

P.O. Box 1151  
Bellingham, WA 98227-1151

Established in 1988 in WA.

**Donor(s):** Bernard Jaffe, Audrey Jaffe, BMJ Holdings, Inc.

**Foundation type:** Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,458,232 (M); expenditures, \$85,272; qualifying distributions, \$83,288; giving activities include \$83,288 for 28 grants (high: \$40,000; low: \$100).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Bellingham, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Audrey Jaffe, Bernard Jaffe, Mark B. Packer.

EIN: 911409921

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Hadassah, NYC, NY. For unrestricted support.

\$7,500 to American Friends of the Hebrew University, San Francisco, CA. For unrestricted support.

\$7,500 to Jewish Federation of the Greater Seattle Area, Seattle, WA. For George Garmon Scholarship Fund.

\$6,000 to United Jewish Appeal, NYC, NY. For unrestricted support.

\$4,300 to Congregation Eytz Chaim, Bellingham, WA. For unrestricted support.

\$3,000 to American Associates of Ben-Gurion University of the Negev, San Francisco, CA. For unrestricted support.

\$2,500 to Kline Galland Center, Seattle, WA. For unrestricted support.

\$2,000 to Anti-Defamation League of B'nai B'rith, Seattle, WA. For unrestricted support.

\$2,000 to Western Washington University Foundation, Bellingham, WA. For scholarships.

\$1,250 to United Way of Whatcom County, Bellingham, WA. For unrestricted support.

## 5517

**Janson Foundation**

c/o Seafirst Bank  
P.O. Box 1108

Everett, WA 98206 (360) 676-2830

**Contact:** Carol Ellsworth, Trust Off.

**Scholarship application address:** c/o Steven L. Bratz, Secy., 1187 Mary Ln., Burlington, WA 98273

Established in 1982 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$1,846,414 (M); expenditures, \$69,141; qualifying distributions, \$57,298; giving activities include \$17,132 for 6 grants (high: \$6,531; low: \$688) and \$30,000 for 34 grants to individuals (high: \$1,000; low: \$500).

**Purpose and activities:** Support primarily for higher education scholarships for local area students, youth, and social service organizations operating in Skagit County, WA.

**Fields of interest:** Human services; children & youth, services.

**Types of support:** Capital campaigns; scholarships—to individuals.

**Limitations:** Giving limited to organizations and residents of Skagit County, WA.

**Application information:** Application form not available until Mar. 1. Grants to organizations for capital expenses only. Application form required.

**Copies of proposal:** 3

**Deadline(s):** Apr. 30 for scholarships; no deadline for grants

**Trustee:** Seafirst Bank.

EIN: 916251624

**5518**  
**Richard & Kathie Ann Jones Charitable Trust** ☆

c/o Union Bank of California, N.A.  
 P.O. Box 84495  
 Seattle, WA 98124-5795

Established in 1979 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,276,627 (M); expenditures, \$54,400; qualifying distributions, \$41,569; giving activities include \$36,121 for 1 grant.  
**Fields of interest:** Higher education.

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Union Bank of California, N.A.  
 EIN: 916223702

**5519**  
**The Jones Foundation** ☆  
 16268 38th Ave., N.E.  
 Seattle, WA 98155

Established in 1986.

**Donor(s):** Delores H. Jones, Floyd U. Jones, Peasley Tugby & Co.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$178,727 (M); gifts received, \$959,260; expenditures, \$115,696; qualifying distributions, \$107,798; giving activities include \$103,700 for 24 grants (high: \$55,000; low: \$50).

**Fields of interest:** Education; hospitals (general); cancer; human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Delores H. Jones, Floyd U. Jones.  
 EIN: 911356973

**5520**  
**The Kenneth L. Kellar Foundation**  
 P.O. Box 10  
 Blaine, WA 98231-0010 (360) 332-5239  
 Contact: Shawna Walton, Tr.

Established in 1990 in WA.

**Donor(s):** Kenneth L. Kellar.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,358,992 (M); gifts received, \$20,615; expenditures, \$56,519; qualifying distributions, \$55,632; giving activities include \$53,487 for 43 grants (high: \$6,410; low: \$50).

**Fields of interest:** Education; environment; community development; Christian agencies & churches.

**Types of support:** Continuing support; emergency funds.

**Limitations:** Giving primarily in north Whatcom County, WA. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** \* Kenneth L. Kellar, \* Pres.; Linda Nicon, Secy.-Treas.; Shawna Walton.  
**Number of staff:** None.  
 EIN: 911425050

**Selected grants:** The following grants were reported in 1996.

\$6,410 to Blaine School Booster Club, Blaine, WA.

\$3,500 to Peace Arch Ministerial Fund, Blaine, WA.

\$2,000 to Western Washington University, Bellingham, WA.

\$2,000 to Youth Investment Foundation, Minnetonka, MN.

\$1,200 to Blaine Food Bank, Blaine, WA.

\$1,000 to Lighthouse Mission, Bellingham, WA.

\$1,000 to University of Washington, Seattle, WA.

\$500 to Boys and Girls Club of Ferndale, Ferndale, WA.

\$500 to Lutheran Social Service of Minnesota, Saint Paul, MN.

\$400 to Lynden Christian School, Lynden, WA.

**5521**  
**Henry P. Keller Trust**  
 c/o Seafirst Bank  
 P.O. Box 34345  
 Seattle, WA 98124-1345

Established in 1994 in WA.

**Donor(s):** Henry P. Keller Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/97): Assets, \$1,268,546 (M); expenditures, \$54,059; qualifying distributions, \$44,241; giving activities include \$37,827 for 12 grants (high: \$5,000; low: \$2,782).

**Fields of interest:** Historical activities; hospitals (general); children & youth, services; community development, service clubs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Seafirst Bank.  
 EIN: 916391470

**5522**  
**Kirkpatrick Family Foundation**  
 1916 Pike Pl., Ste. 245  
 Seattle, WA 98101-1013 (206) 781-7336  
 Contact: Kathleen M. Pierce, Tr.

Established in 1990 in WA.

**Donor(s):** Mildred E. Kirkpatrick, Kathleen M. Pierce.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$775,142 (M); gifts received, \$30,000; expenditures, \$65,597; qualifying distributions, \$60,599; giving activities include \$61,100 for 27 grants (high: \$6,000; low: \$100; average: \$1,000-\$4,000).

**Purpose and activities:** Support for programs or projects that aid economically disadvantaged women and youth, or teach economic self-sufficiency, and for programs that improve learning opportunities for at-risk, or low-achieving, students in public schools.  
**Fields of interest:** Education; employment, services; economically disadvantaged.

**Types of support:** General/operating support; continuing support; program development; seed money; technical assistance; matching funds.  
**Limitations:** Giving limited to King County, WA. No grants to individuals.

**Publications:** Application guidelines.

**Application information:** Application should be submitted on common grant form supplied by foundation following approval of inquiry letter. Application form required.

**Initial approach:** Letter of inquiry

**Copies of proposal:** 3

**Deadline(s):** June 15 for full proposals

**Board meeting date(s):** Varies; once or twice a year

**Final notification:** Two weeks following board meeting

**Trustee:** Kathleen M. Pierce.

**Directors:** Mildred E. Kirkpatrick, Kristina L. Maurer, Serena D. Maurer.

EIN: 91621948

**Selected grants:** The following grants were reported in 1997.

\$6,000 to Seattle Foundation, Seattle, WA. For Neighbor to Neighbor Program.

\$3,000 to Boys and Girls Clubs of King County, Seattle, WA.

\$3,000 to Childrens Services of Sno-Valley, North Bend, WA.

\$3,000 to Eastside Domestic Violence Program, Bellevue, WA.

\$3,000 to Interaction/Transition, Seattle, WA.

\$3,000 to Washington Works, Seattle, WA.

\$3,000 to With Grace Training Foundation, Seattle, WA.

\$2,500 to Catholic Community Services of Seattle/King County, Seattle, WA. For youth tutoring program.

\$2,000 to Seattle Repertory Theater, Seattle, WA.

\$2,000 to Washington Commission for the Humanities, Seattle, WA.

**5523**  
**Knutzen Family Foundation** ☆  
 10638 Glen Acres Dr. S.  
 Seattle, WA 98168 (206) 242-6077  
 Contact: Margaret E. Knutzen, Tr.

Established in 1989 in WA.

**Donor(s):** Victor F. Knutzen, \* Margaret E. Knutzen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$121,523 (M); expenditures, \$62,366; qualifying distributions, \$62,258; giving activities include \$62,258 for grants.

**Fields of interest:** Performing arts; higher education; American Red Cross; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Margaret E. Knutzen.

EIN: 943117128

## 5524

**Lanham Foundation**

c/o Seafirst Bank, Tax Svcs.  
P.O. Box 34345, CSC-9  
Seattle, WA 98124-1345  
Contact: Jay A. Johnson  
Application address: 617 Washington St., P.O.  
Box 2136, Wenatchee, WA 98807

Established in 1949 in WA.

**Donor(s):** Emma G. Gehr Foundation.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$616,640 (M); gifts received, \$124,923; expenditures, \$164,869; qualifying distributions, \$158,727; giving activities include \$154,569 for 105 grants to individuals (high: \$4,100; low: \$250).

**Purpose and activities:** Awards scholarships for higher education to students from Chelan County, WA.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Chelan County, WA.

**Application information:** Application form required.

**Deadline(s):** Apr. 15

**Trustee:** Seafirst Bank.

**EIN:** 916020593

## 5525

**Wayne LeeAnn Foundation**

88 Cascade Key  
Bellevue, WA 98006  
Contact: Andrew J.W. Mullins, V.P.

Established in 1993 in WA.

**Donor(s):** Frank Pritt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$0 (M); gifts received, \$143,552; expenditures, \$79,915; qualifying distributions, \$79,912; giving activities include \$61,000 for 3 grants (high: \$50,000; low: \$1,000; average: \$2,000–\$10,000).

**Purpose and activities:** Support for projects that focus on values education for children and youth.

**Fields of interest:** Higher education; environment, beautification programs; children & youth, services; science; leadership development; Christian agencies & churches.

**Types of support:** General/operating support; program development; curriculum development.

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Frank Pritt, Pres.; Andrew J.W. Mullins, V.P. and Secy.; Jeff Libby, Treas.

**Number of staff:** None.

**EIN:** 911602505

## 5526

**Ludlow Foundation ☆**

23004 E. Mocha Ln.  
Liberty Lake, WA 99019

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,058,564 (M); expenditures, \$78,472;

qualifying distributions, \$53,373; giving activities include \$30,216 for 26 grants (high: \$5,000; low: \$50).

**Fields of interest:** Hospitals (general); Big Brothers/Big Sisters; YM/YWCAs & YM/YWHAs; human services.

**Limitations:** Giving limited to Thurston County, WA.

**Application information:** Application form required.

**Initial approach:** Proposal

**Deadline(s):** None

**Officers:** A. Ludlow Kramer, Pres.; Mary Higuchi, V.P.; Patricia Kramer, Secy.-Treas.

**EIN:** 910971634

## 5527

**John M. McClelland, Sr. Charitable Foundation**

4020 E. Madison, No. 220  
Seattle, WA 98112 (206) 323-8540  
Contact: John M. McClelland, Jr., Pres.

Established in 1982.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,223,811 (M); gifts received, \$10,000; expenditures, \$62,987; qualifying distributions, \$45,500; giving activities include \$45,500 for 3 grants (high: \$35,000; low: \$500).

**Fields of interest:** Historic preservation/historical societies; Protestant agencies & churches.

**Types of support:** Program development; professorships.

**Limitations:** Giving limited to WA. No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Dec.

**Officers:** John M. McClelland, Jr., Pres.; Burdette McClelland, V.P.; John M. McClelland III, Secy.-Treas.

**Number of staff:** None.

**EIN:** 911169056

## 5528

**George & Edna McDowell Charitable Trust ☆**

c/o Wells Fargo Bank, N.A.  
P.O. Box 21927  
Seattle, WA 98111

Established in 1995 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,453,963 (M); expenditures, \$76,881; qualifying distributions, \$60,377; giving activities include \$54,610 for 14 grants (high: \$5,461; low: \$2,730).

**Fields of interest:** Higher education; college (community/junior); university; hospitals (general); Salvation Army; hospices.

**Limitations:** Applications not accepted. Giving primarily in OR. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Wells Fargo Bank, N.A.

**EIN:** 936288862

## 5529

**McEachern Foundation**

c/o The Trust Co. of WA  
P.O. Box 3096  
Bellevue, WA 98009-3096

Established in 1985.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,206,833 (M); expenditures, \$132,096; qualifying distributions, \$114,490; giving activities include \$97,593 for 65 grants (high: \$25,000; low: \$25).

**Fields of interest:** History & archaeology; arts/cultural programs; higher education; education; nursing care; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Mary Ireland, Bonnie McEachern-Farrell, Janet Wozniak, Lynn Wuscher, The Trust Co. of WA.

**EIN:** 916274269

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Bellevue Art Museum, Bellevue, WA.

For holiday exhibit and annual fund.

\$5,000 to Boys and Girls Clubs of King County, Seattle, WA.

\$1,068 to Northwest AIDS Foundation, Seattle, WA.

\$1,000 to Boy Scouts of America, Seattle, WA.

\$1,000 to Multi-Service Center of Northern King County, Bothell, WA.

\$1,000 to Museum of History and Industry, Seattle, WA.

\$1,000 to Seattle Symphony Orchestra, Seattle, WA.

\$1,000 to United Way of King County, Seattle, WA.

\$1,000 to Woodland Park Zoological Society, Seattle, WA.

\$500 to Seattle Opera, Seattle, WA.

## 5530

**A. B. and Flavia McEachern Foundation**

c/o Union Bank of California, N.A.  
P.O. Box 84495  
Seattle, WA 98124-5795

Established in 1958 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,749,446 (M); expenditures, \$145,438; qualifying distributions, \$124,117; giving activities include \$121,345 for 53 grants (high: \$36,575; low: \$40).

**Fields of interest:** Arts/cultural programs; education; community development.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in WA, with emphasis on Seattle. No grants to individuals.

**Trustee:** Union Bank of California, N.A.

**EIN:** 916113467

**Selected grants:** The following grants were reported in 1997.

\$36,575 to Chaldeon Foundation, Vallecito, CA.

\$8,450 to Museum of Flight Foundation, Seattle, WA.

\$7,000 to Lincoln Center for the Performing Arts, NYC, NY.

\$5,000 to Bailey-Boushays House, Seattle, WA.

\$5,000 to Nature Conservancy, Arlington, VA.

\$4,700 to Washington Institute for Policy Studies, Seattle, WA.

\$2,365 to Seattle Symphony Orchestra, Seattle, WA.

\$2,100 to Boy Scouts of America, Troop No.175, Seattle, WA.

\$2,000 to Conservative Caucus, Vienna, VA.

\$1,500 to Evergreen Freedom Foundation, Olympia, WA.

### 5531

#### Meadowdale Foundation

P.O. Box 1278

Tacoma, WA 98401-1278

Contact: James R. Hanson

Established in 1966.

Donor(s): W.H. Meadowcroft, G.H.

Weyerhaeuser.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$609,333 (M); gifts received, \$4,099; expenditures, \$71,288; qualifying distributions, \$69,093; giving activities include \$69,000 for 7 grants (high: \$50,000; low: \$1,000).

Fields of interest: Performing arts; higher education; health associations; federated giving programs.

Types of support: General/operating support; annual campaigns.

Limitations: Giving primarily in WA. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadline(s): None

Trustees: W.H. Meadowcroft, G.H.

Weyerhaeuser.

Number of staff: None.

EIN: 910609287

### 5532

#### Microsoft Charitable Trust

c/o Wells Fargo Bank, N.A.

P.O. Box 21927

Seattle, WA 98111

Contact: Carla Lewis

Application address: c/o Microsoft Corp., 1 Microsoft Way, Bldg. 8, Redmond, WA 98052

Established in 1994 in WA.

Donor(s): Microsoft Corp.

Foundation type: Company-sponsored

Financial data (yr. ended 06/30/97): Assets, \$1,501,384 (M); expenditures, \$96,244; qualifying distributions, \$87,090; giving activities include \$85,000 for 3 grants (high: \$30,000; low: \$25,000).

Fields of interest: Philanthropy/voluntarism.

Limitations: Giving primarily in WA.

Trustee: Wells Fargo Bank, N.A.

EIN: 916374992

Selected grants: The following grants were reported in 1997.

\$30,000 to Seattle Commons, Seattle, WA.

\$30,000 to Woodland Park Zoological Society, Seattle, WA.

\$25,000 to Mountains to Sound Greenway Trust, Seattle, WA.

### 5533

#### Pendleton and Elizabeth Carey Miller

##### Charitable Foundation ☆

3147 Fairview Ave. E., Ste. 200

Seattle, WA 98102 (206) 860-5055

Contact: Frank Minton, Tr.

Established in 1995 in WA.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$1,037 (M); gifts received, \$132,500; expenditures, \$133,098; giving activities include \$131,959 for 10 grants (high: \$57,588; low: \$2,000).

Fields of interest: Museums; museums (art); higher education; university.

Limitations: Giving primarily in WA.

Application information:

Initial approach: Letter

Deadline(s): None

Officers and Trustees: \* Winlock W. Miller, \*

Pres.; Carey K. Miller, \* V.P.; Frank D. Minton, \*

Secy.-Treas.; Elisabeth A. Bottler, Richard A.

Brown, W. Howarth Meadowcroft, Malcolm

Moore, Ralph Polumbo, Geoffrey G. Revelle.

EIN: 911671814

### 5534

#### Motoda Foundation ☆

P.O. Box 3424

Seattle, WA 98144 (425) 822-2701

Contact: Ken Nakano, Treas.

Established in 1982 in WA.

Donor(s): Kiyo Motoda.\*

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$1,392,060 (M); expenditures, \$88,605; qualifying distributions, \$74,817; giving activities include \$44,000 for 18 grants (high: \$8,000; low: \$1,000).

Fields of interest: Arts/cultural programs; education; international affairs, goodwill promotion; international affairs; race/intergroup relations.

International interests: Japan.

Limitations: Giving primarily in WA. No grants to individuals.

Application information:

Initial approach: Letter

Deadline(s): None

Officers: Matt Kohler, Pres.; Nobuyuki Koda,

V.P.; Jim Akutsu, Secy.; Ken Nakano, Treas.

EIN: 911164679

### 5535

#### Robert Mulvihill Scholarship Trust ☆

c/o Wells Fargo Bank, N.A.

P.O. Box 21927

Seattle, WA 98111

Established in 1996 in WA.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$1,710,507 (M); expenditures, \$76,498; qualifying distributions, \$56,755; giving activities include \$4,032 for 2 grants (high:

\$2,400; low: \$1,632) and \$47,000 for 15 grants to individuals (high: \$6,000; low: \$1,244).

Fields of interest: Higher education; college (community/junior); college; university; scholarships/financial aid.

Limitations: Giving limited to WA.

Application information: Application form not required.

Trustee: Wells Fargo Bank, N.A.

EIN: 916025194

### 5536

#### The Oedo Charitable Trust ☆

112 Harrison Ave.

Centralia, WA 98531

Established in 1995 in WA.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$1,109,735 (M); gifts received, \$880,000; expenditures, \$11,090; qualifying distributions, \$9,000; giving activities include \$9,000 for 1 grant.

Fields of interest: Christian agencies & churches.

Limitations: Applications not accepted. Giving limited to WA. No grants to individuals.

Application information: Contributes only to pre-selected organizations.

Trustee: Hiromi Tagishita.

EIN: 916389230

### 5537

#### The Old Foundation

(Formerly The Oki Charitable Foundation)

10838 Main St.

Bellevue, WA 98004-6396 (425) 454-2800

Contact: Laurie Oki, Pres.

FAX: (425) 455-3828

Established in 1988 in WA.

Donor(s): Laurie Oki, Scott Oki.

Foundation type: Independent

Financial data (yr. ended 12/31/96): Assets, \$1,020,961 (M); gifts received, \$3,050; expenditures, \$133,951; qualifying distributions, \$130,349; giving activities include \$126,661 for 40 grants (high: \$15,000; low: \$100).

Purpose and activities: Giving primarily for children's welfare and educational issues.

Fields of interest: Education; hospitals (general); children, services.

Types of support: Continuing support; annual campaigns; capital campaigns.

Limitations: Giving limited to King County, WA. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadline(s): None

Final notification: 6 weeks; written notification

Officers: Laurie Oki, Pres. and Treas.; Scott Oki, V.P. and Secy.

Number of staff: 1 full-time professional.

EIN: 911394156



## 5538

**The Orrico Foundation** ☆

c/o Dan Kettman  
4303 209th Ave., N.E.  
Redmond, WA 98053

Established in 1993 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,212,752 (M); expenditures, \$60,206; qualifying distributions, \$57,727; giving activities include \$60,000 for 2 grants (high: \$50,000; low: \$10,000).

**Fields of interest:** Libraries (public); hospitals (general).

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** \* Brent A. Orrico, \* Pres.; Mark V. Orrico, \* V.P.; Paul E. Orrico, \* Secy.; Daniel Kettman, \* Treas.; Diane M. Kettman, Dean H. Orrico, F. Kevin Orrico, Phyllis Orrico. EIN: 911597380

## 5539

**Osteopathic Foundation of Yakima**

P.O. Box 681-417  
Yakima, WA 98907

Established around 1996.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,660,806 (M); gifts received, \$1,150; expenditures, \$79,852; qualifying distributions, \$68,143; giving activities include \$21,800 for 7 grants (high: \$7,300; low: \$1,000).

**Fields of interest:** Christian agencies & churches; human services; children & youth, services.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert Kuhns, D.O., Pres.; Dennis Clark, D.O., V.P.; Paul Emmans, Jr., D.O., Secy.; Cami Leonard, Secy.; Nancy Putter, Treas.; Gary George, Exec. Dir.

**Directors:** Malcolm Arnett, Christopher Clark, D.O., Arthur Clevenger, D.O., Joe May, Norton Schlesinger, D.P.M., Melvin Stohl, D.O. EIN: 911640626

## 5540

**The Picsha Foundation**

700 N.W. Gilman Blvd., Ste. E130/485  
Issaquah, WA 98027  
Contact: Juliann S. Phillips, Exec. V.P.

Established in 1986 in WA.

**Donor(s):** Julia P. Shaw, John F. Shaw.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,442,475 (M); expenditures, \$41,516; qualifying distributions, \$40,866; giving activities include \$36,685 for 19 grants (high: \$5,000; low: \$500).

**Fields of interest:** Performing arts; higher education; reading; health care.

**Types of support:** Capital campaigns; building/renovation; emergency funds; program development; research.

**Limitations:** Giving primarily in the Pacific Northwest, with emphasis on the Seattle, WA, area. No grants to individuals.

**Publications:** Application guidelines, informational brochure (including application guidelines).

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* June and Nov.

*Board meeting date(s):* Summer and fall

*Final notification:* By letter

**Officers and Trustees:** \* Julia P. Shaw, \* Pres.; John F. Shaw, \* V.P.; Juliann S. Phillips, \* Exec. V.P. **Number of staff:** None. EIN: 911358995

**Selected grants:** The following grants were reported in 1996.

\$60,000 to Laubach Literacy International, Syracuse, NY.

\$35,000 to Seattle Symphony Orchestra, Seattle, WA.

\$4,000 to University of Washington, Department of Athletics, Seattle, WA.

\$3,000 to Overlake Hospital Medical Center, Bellevue, WA. For senior care program.

\$2,500 to Overlake Hospital Foundation, Bellevue, WA.

\$2,500 to Pacific Science Center, Seattle, WA. For building fund.

\$1,500 to University of California, Department of Athletics, Los Angeles, CA.

\$1,200 to Safeplace Rape Relief/Womens Shelter Services, Olympia, WA.

\$1,000 to Seattle Art Museum, Seattle, WA.

\$1,000 to United Way of King County, Seattle, WA.

## 5541

**Paul Pigott Scholarship Foundation**

P.O. Box 1518  
Bellevue, WA 98009 (425) 455-7400  
Contact: Dennis Sather, Secy.

Established in 1961 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,176,198 (M); expenditures, \$120,225; qualifying distributions, \$119,422; giving activities include \$3,770 for 1 grant and \$115,652 for 39 grants to individuals (high: \$5,000; low: \$66).

**Purpose and activities:** Awards scholarships to children of employees of PACCAR, Inc. and its subsidiaries for the first college year or grades 9-12 at private secondary schools.

**Types of support:** Scholarships—to individuals.

**Application information:** Application form required.

*Deadline(s):* Nov. 1

**Officers and Directors:** \* C.M. Pigott, \* Pres.; W.E. Boisvert, \* V.P. and Treas.; D.J. Hovind, \* V.P.; G.G. Morie, \* V.P.; Dennis Sather, Secy.; M.A. Tembreull.

EIN: 916030639

## 5542

**Pinkerton Foundation**

514 N.E. 97th St., Ste. 301  
Seattle, WA 98115  
Contact: Guy C. Pinkerton, Pres.

Established in 1994 in WA.

**Donor(s):** Guy C. Pinkerton, Nancy J. Pinkerton.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,535,466 (M); gifts received, \$10,000; expenditures, \$76,204; qualifying distributions, \$74,626; giving activities include \$75,126 for 31 grants (high: \$17,000; low: \$100).

**Fields of interest:** Higher education; human services; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Seattle, WA. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Guy C. Pinkerton, Pres. and Treas.; Nancy J. Pinkerton, V.P. and Secy.

EIN: 911665004

**Selected grants:** The following grants were reported in 1997.

\$17,000 to United Ways of Washington, Seattle, WA.

\$13,100 to University of Washington, Seattle, WA.

\$3,000 to Seattle Central Community College, Seattle, WA.

\$1,500 to Ryther Child Center, Seattle, WA.

\$1,000 to K C T S/Channel 9 Public Television, Seattle, WA.

\$1,000 to Pacific Science Center, Seattle, WA.

\$1,000 to Saint Martins College, Lacey, WA.

\$1,000 to Union Gospel Mission Association of Seattle, Seattle, WA.

\$500 to Washington Womens Employment and Education, Seattle, WA.

\$300 to Seattle Public School District, Seattle, WA.

## 5543

**Riley & Nancy Pleas Family Foundation** ☆

2410 Boyer Ave. E. Ste. 1  
Seattle, WA 98112

Established in 1995 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$500,805 (M); expenditures, \$76,921; qualifying distributions, \$75,882; giving activities include \$76,100 for 17 grants (high: \$35,000; low: \$100).

**Fields of interest:** Ballet; elementary school/education; secondary school/education; university; nursing school/education; hospitals (general); cystic fibrosis research; YM/YWCAs & YW/YWHAs; hospices; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Maureen P.

Brotherton, \* Pres.; Nancy A. Pleas, \* V.P.; Theresa A. James, \* Secy.; Joseph L. Brotherton, \* Treas.; Riley W. Pleas.

EIN: 911663829

## 5544

**Polack Foundation**

P.O. Box 3065  
Seattle, WA 98114 (206) 323-8411  
Contact: Edith Polack, Dir.

Established in 1969 in WA.

**Donor(s):** Morris Polack, Dean Polik, and members of the Polack family.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,359,048 (M); expenditures, \$26,427; qualifying distributions, \$21,955; giving activities include \$21,955 for 23 grants (high: \$10,000; low: \$10).

**Fields of interest:** Human services; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Directors:** Edith Polack, Jack Polack, James Polack, Valerie Polack.  
EIN: 910850767

## 5545

**Thayer Raymond Charitable Foundation**

c/o Union Bank of California, N.A.  
P.O. Box 84495  
Seattle, WA 98124-5795

Established in 1993 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/96): Assets, \$1,361,306 (M); expenditures, \$68,221; qualifying distributions, \$51,000; giving activities include \$46,033 for 6 grants (high: \$11,508; low: \$2,302).

**Fields of interest:** Higher education; human services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in the northwestern U.S. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Union Bank of California, N.A.  
EIN: 916355677

## 5546

**Leslie V. & Stella Raymond Foundation, Inc.**

P.O. Box 423  
Raymond, WA 98577-0423  
Contact: Karen M. Clements, Secy.-Treas.

Established in 1962 in WA.

**Donor(s):** L.V. and S.J. Raymond Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$14,647 (M); gifts received, \$57,540; expenditures, \$75,101; qualifying distributions, \$72,069; giving activities include \$72,069 for 58 grants (high: \$12,262; low: \$200).

**Purpose and activities:** Scholarship funds for graduates of Raymond High School, WA only.

**Fields of interest:** Higher education; youth, services; Christian agencies & churches; general charitable giving.

**Types of support:** Scholarship funds.

**Limitations:** Giving limited to residents of the Raymond, WA, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Jan. and as needed

**Final notification:** Dec. 31

**Officers:** Richard A. Mergens, Pres.; Ron Brummel, V.P.; Karen M. Clements, Secy.-Treas.

**Directors:** Edwin C. Martell, Jeff Nevitt.

EIN: 916057558

**Selected grants:** The following grants were reported in 1996.

\$5,000 to P.O.O.L.

\$2,500 to Willapa Harbor Ministerial

Association, Raymond, WA.

\$1,500 to Raymond, City of, Raymond, WA.

\$1,000 to Boy Scouts of America, WA.

\$1,000 to Pacific County Historical Society and

Museum, South Bend, WA.

\$500 to Saint Johns Episcopal Church.

\$500 to Saint Lawrence Catholic Church, South Bend, WA.

\$500 to Trout Unlimited, WY.

\$250 to Saint Peters Hospital Foundation, Olympia, WA.

\$250 to Salvation Army, WA.

## 5547

**Robert L. Richmond Foundation ☆**

c/o Active Voice  
2901 3rd Ave., Ste. 500  
Seattle, WA 98121 (206) 441-4700  
Contact: Robert L. Richmond, Dir.

Established in 1995 in WA.

**Donor(s):** Robert L. Richmond.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$241,281 (M); gifts received, \$2,583; expenditures, \$52,583; qualifying distributions, \$51,960; giving activities include \$51,960 for 2 grants (high: \$50,000; low: \$1,960).

**Fields of interest:** Secondary school/education; college.

**Limitations:** Giving primarily in NH and WA.

**Application information:** Application form not required.

**Initial approach:** Written request

**Deadline(s):** None

**Director:** Robert L. Richmond.

EIN: 911685302

## 5548

**Frank Rider Trust**

c/o Maurice Allert  
P.O. Box 243  
Rosalia, WA 99170 (509) 523-4693

Established in 1910 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,430,704 (M); expenditures, \$116,051; qualifying distributions, \$41,791; giving activities include \$40,917 for set-asides and \$35,422 for 7 grants to individuals (high: \$12,000; low: \$2,400).

**Purpose and activities:** Grants primarily for indigent Masons.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Whitman, Lincoln, Adams, Franklin, and Grant counties, WA.

**Application information:** Application form required.

**Deadline(s):** None

**Officers and Trustees:** William Kilpatrick,\* Chair; Maurice Allert, Secy.-Treas.; Lonny Ellis, Max Merritt.  
EIN: 910641308

## 5549

**RIZAD Foundation ☆**

1325 14th Ave.  
Longview, WA 98632  
Contact: Kermit White, Pres.  
**Application address:** 3117 Laurel Rd., Longview, WA 98632; Tel.: (360) 425-3655

Established in 1987 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$513,909 (M); expenditures, \$71,991; qualifying distributions, \$67,279; giving activities include \$66,566 for 5 grants (high: \$40,430; low: \$3,945).

**Fields of interest:** Voluntarism promotion; human services.

**Limitations:** Giving limited to WA.

**Application information:** Grants disbursed on quarterly basis.

**Initial approach:** Letter or proposal

**Deadline(s):** None

**Officers and Directors:** Kermit White,\* Pres.; Brian Pederson,\* V.P.; Dan Baxter,\* Treas.  
EIN: 911368660

## 5550

**Rural American Scholarship Fund ☆**

P.O. Box 2674  
Oak Harbor, WA 98277  
Contact: Ginny Thomas, Secy.

**Donor(s):** F. Casey Brennan, Michael Sherman.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$3,018 (M); gifts received, \$80,975; expenditures, \$79,211; qualifying distributions, \$78,646; giving activities include \$75,263 for 61 grants to individuals (high: \$3,000; low: \$300).

**Fields of interest:** Scholarships/financial aid. **Types of support:** Scholarships—to individuals. **Limitations:** Giving primarily in OR.

**Application information:** Application form required.

**Deadline(s):** None

**Officers and Directors:** F. Casey Brennan,\* Pres., V.P., and Treas.; Ginny Thomas,\* Secy.; Benito Rivera, Michael Sherman.  
EIN: 850386189

## 5551

**Sarkowsky Family Charitable Foundation**

700 5th Ave., Ste. 6100  
Seattle, WA 98104-5004

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,069,616 (M); expenditures, \$167,875;

qualifying distributions, \$132,047; giving activities include \$132,047 for grants.

**Fields of interest:** Arts/cultural programs; medicine/medical care, fund raising; health associations; human services; foundations (private grantmaking).

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Herman Sarkowsky, Pres. and Treas.; Faye Sarkowsky, V.P. and Secy.

**EIN:** 911479527

## 5552

**Satterberg Foundation**

1932 1st Ave., No. 810  
Seattle, WA 98101 (206) 441-3045  
**Contact:** Peter F. Helsell, Treas.

Established in 1990 in WA.

**Donor(s):** Virginia S. Helsell, Judy P. Swenson, William A. Helsell.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,576,208 (M); gifts received, \$250,000; expenditures, \$164,335; qualifying distributions, \$155,776; giving activities include \$148,500 for 34 grants (high: \$5,000; low: \$1,000).

**Fields of interest:** Health care; housing/shelter, development; human services; children & youth, services; family services.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:** Application guidelines may be obtained by writing to the foundation. Application form required.

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Feb., June, and Oct.

**Officers and Directors:** Mary Pigott,\* Pres.; Judy P. Swenson,\* V.P.; Frank P. Helsell,\* Secy.; Peter F. Helsell,\* Treas.; Katherine Lazarus, Michael J. Pigott.

**EIN:** 911501066

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Atlantic Street Center, Seattle, WA.  
\$5,000 to Bergita House, Port Townsend, WA.  
\$5,000 to Child Care Resources, Bellevue, WA.  
\$5,000 to Childhaven, Seattle, WA.

\$5,000 to Church Council of Greater Seattle, Seattle, WA.

\$5,000 to Common Meals, Seattle, WA.

\$5,000 to El Centro de La Raza, Seattle, WA.  
\$5,000 to Fremont Public Association, Seattle, WA.

\$5,000 to Friends & Servants, Tacoma, WA.  
\$5,000 to Solo Parenting Alliance, Seattle, WA.

## 5553

**The Schack Family Trust Fund**

505 Laurel Dr.  
Everett, WA 98201  
**Contact:** John B. Schack, Pres.

**Donor(s):** James B. Schack, John B. Schack.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$261,515 (M); expenditures, \$68,379; qualifying distributions, \$65,000; giving

activities include \$65,000 for 3 grants (high: \$50,000; low: \$5,000).

**Fields of interest:** Speech & hearing centers; YM/YWCAs & YM/YWHAs; homeless.

**Limitations:** Applications not accepted. Giving limited to the Pacific Northwest. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John B. Schack, Pres. and V.P.; Idamee Miles Schack, Secy.-Treas.

**EIN:** 911130805

**Selected grants:** The following grants were reported in 1996.

\$50,000 to YMCA of Snohomish County, Everett, WA.

\$10,000 to Northwest School for

Hearing-Impaired Children, Seattle, WA.

\$5,000 to Housing Hope, Everett, WA.

## 5554

**Helen Martha Schiff Foundation ☆**

c/o Union Bank of California, N.A.  
P.O. Box 3123  
Seattle, WA 98114  
**Contact:** J. Thomas McCully

Established in 1971.

**Donor(s):** Helen Martha Schiff.☆

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,244,876 (M); expenditures, \$76,465; qualifying distributions, \$59,380; giving activities include \$52,833 for 52 grants (high: \$2,366; low: \$500).

**Purpose and activities:** Giving primarily for social services, including child welfare, and conservation.

**Fields of interest:** Human services; children & youth, services; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Board meeting date(s):** Quarterly

**Trustee:** Union Bank of California, N.A.

**EIN:** 237120813

## 5555

**The Schoenfeld-Gardner Foundation**

2701 Columbia Ctr., 701 5th Ave.  
Seattle, WA 98104-7003  
**Contact:** James Biagi

Established in 1956 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,871,948 (M); expenditures, \$77,057; qualifying distributions, \$72,806; giving activities include \$60,057 for 67 grants (high: \$10,000; low: \$50).

**Fields of interest:** Health associations; human services; children & youth, services.

**Limitations:** Giving primarily in WA.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer and Trustees:** Herbert Schoenfeld, Jr.,\* Pres.; Stanford M. Bernbaum, Jr., Nancy S.

Burnett, Judy B. Schoenfeld, Ralph A. Schoenfeld.

**EIN:** 916055133

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Caroline Kline Galland Home, Seattle, WA.

\$5,000 to Childrens Hospital and Medical Center, Seattle, WA. For child abuse team.

\$5,000 to Northwest School for

Hearing-Impaired Children, Seattle, WA.

\$2,000 to Mary Bridge Childrens Hospital and Health Center, Tacoma, WA.

\$2,000 to Washington Womens Employment and Education, Seattle, WA.

\$1,600 to Corporate Council for the Arts, Seattle, WA.

\$1,500 to Multiple Sclerosis Society, National, Seattle, WA. For fundraiser auction.

\$1,500 to Providence Saint Vincent Hospital, Portland, OR.

\$1,100 to Camp Brotherhood, Bellevue, WA.

\$1,000 to Emergency Food Network, Tacoma, WA.

## 5556

**J. P. and Maude V. Schroeder Memorial Trust ☆**

P.O. Box 968  
Ephrata, WA 98823 (509) 754-3586  
**Contact:** Irma Jean O. Moe, Tr.

Established in 1993 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,079,793 (M); expenditures, \$39,008; qualifying distributions, \$12,209; giving activities include \$259 for grants and \$11,950 for 6 grants to individuals (high: \$3,000; low: \$1,000).

**Purpose and activities:** Scholarships to students of Grant County, WA, schools.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Grant County, WA.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** May 1

**Trustee:** Irma Jean O. Moe.

**EIN:** 916306402

## 5557

**Josephine Stedem Scripps Foundation**

221 1st Ave. W., Ste. 405  
Seattle, WA 98119  
**Contact:** Ellen S. Davis, Treas.  
**Application address:** P.O. Box 1861, San Diego, CA 92112; Tel.: (619) 271-4916

Established in 1958 in WA.

**Donor(s):** Members of the Scripps family.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$1,059,057 (M); expenditures, \$52,075; qualifying distributions, \$50,000; giving activities include \$50,000 for 13 grants (high: \$10,000; low: \$500).

**Purpose and activities:** Support for hospitals, medical and scientific research, education, and agricultural and animal welfare organizations; some support for cultural programs.

**Fields of interest:** Arts/cultural programs; education; animal welfare; hospitals (general);

medical research; agriculture; engineering & technology; science.

**Limitations:** Giving primarily in CA and WA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Trustees:** \* Roxanne D. Greene, \* Pres.; Antonia Davis MacFarlane, \* V.P.; Sally S. Weston, \* Secy.; Ellen S. Davis, Treas.

**Number of staff:** None.

**EIN:** 916053350

**Selected grants:** The following grants were reported in 1997.

\$10,000 to American Philosophical Society, Philadelphia, PA.

\$10,000 to Scripps Clinic and Research Foundation, La Jolla, CA.

\$10,000 to Western States Trail Foundation, Auburn, CA.

\$7,000 to American Saddle Horse Museum Association, Lexington, KY.

\$3,000 to Girl Scouts of the U.S.A., San Diego-Imperial Council, San Diego, CA.

\$2,500 to Boys and Girls Clubs of Skagit County, Burlington, WA.

\$1,500 to Saint Marys Hospital Foundation, Reno, NV.

\$1,500 to University of Cincinnati, Cincinnati, OH.

\$1,250 to Lopez Community Center Association, Lopez Island, WA.

\$1,000 to Reno Philharmonic, Reno, NV.

## 5558

### Alfred & Tillie Shemanski Fund

c/o Key Trust Co. of the Northwest  
P.O. Box 12907  
Seattle, WA 98111-4907 (206) 684-6156

Established in 1953 in WA.

**Donor(s):** Alfred Shemanski, † Tillie Shemanski, †

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,896,605 (M); expenditures, \$108,157; qualifying distributions, \$88,976; giving activities include \$86,670 for 67 grants (high: \$4,170; low: \$470; average: \$300-\$3,400).

**Purpose and activities:** Giving to charities within the local community of Seattle, WA.

**Fields of interest:** Performing arts; arts/cultural programs; education; health care; health associations; biomedicine; medical research; human services; youth, services; religion.

**Types of support:** General/operating support; continuing support; annual campaigns; endowment funds; scholarship funds; research.

**Limitations:** Giving limited to the Seattle, King County, WA, area. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Aug.

**Trustee:** Key Trust Co. of the Northwest.

**EIN:** 916027124

**Selected grants:** The following grants were reported in 1997.

\$4,170 to Washington State Jewish Historical Society, Seattle, WA.

\$3,570 to United Way of King County, Seattle, WA.

\$3,270 to Multiple Sclerosis Society, National, Seattle, WA.

\$3,170 to Seattle Foundation, Seattle, WA.

\$2,870 to Childrens Hospital and Medical Center, Seattle, WA.

\$1,670 to Seattle University, Seattle, WA.

\$1,170 to American Jewish Committee.

\$1,170 to Childrens Home Society of Washington, Seattle, WA.

\$1,000 to Washington Talking Book and Braille Library, Seattle, WA.

\$870 to Seattle Opera Association, Seattle, WA.

## 5559

### Sidney Fund

999 3rd Ave., Ste. 2525  
Seattle, WA 98104 (206) 382-2600  
**Contact:** David E. Ketter, Pres.

Established in 1965 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,989,247 (M); gifts received, \$160,104; expenditures, \$116,876; qualifying distributions, \$116,814; giving activities include \$110,000 for 28 grants (high: \$25,000; low: \$250).

**Fields of interest:** Museums; elementary/secondary education; natural resource conservation & protection.

**Types of support:** General/operating support; equipment; scholarship funds.

**Limitations:** Giving primarily in the greater Seattle, WA area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Officers:** David E. Ketter, Pres.; Kenneth A. Sheppard, Secy.-Treas.

**EIN:** 916062742

## 5560

### Isador Simon Family Foundation ☆

P.O. Box 9386  
Seattle, WA 98109-0386

Established in 1988 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$689,295 (M); gifts received, \$85,085; expenditures, \$56,227; qualifying distributions, \$54,987; giving activities include \$50,000 for grants.

**Fields of interest:** Federated giving programs; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in Seattle, WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edna C. Simon, Mgr.; Samuel N. Stroum, Mgr.

**Trustee:** Herbert L. Pruzan.

**EIN:** 916308281

## 5561

### Marian E. Smith Foundation ☆

8070 Grand Ave.  
Bainbridge Island, WA 98110-2946

Established in 1996 in WA.

**Donor(s):** Marian E. Smith, Daniel G. Smith.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$52,103 (M); gifts received, \$165,000; expenditures, \$150,825; qualifying distributions, \$150,730; giving activities include \$150,737 for grants.

**Fields of interest:** Foundations (public); federated giving programs.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Marian E. Smith, Pres.; Deborah S. Heg, Secy.; Daniel G. Smith, C.F.O.

**EIN:** 943252133

## 5562

### The Spitzer Foundation

P.O. Box 2008  
Kirkland, WA 98083-2008  
**Contact:** Jack J. Spitzer, Pres.

Established in 1981 in WA.

**Donor(s):** Charlotte Spitzer, Jack J. Spitzer.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$376,317 (M); gifts received, \$2,791; expenditures, \$120,944; qualifying distributions, \$115,245; giving activities include \$115,245 for grants.

**Fields of interest:** Theological school/education; federated giving programs; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; conferences/seminars.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Jack J. Spitzer, \* Pres.; Charlotte Spitzer, \* V.P.; Robert B. Spitzer, \* Secy.; Davis B. Fox, Treas.; Jill Spitzer-Fox, Kathleen Spitzer.

**Number of staff:** None.

**EIN:** 911160605

## 5563

### Mary Hoyt Stevenson Foundation, Inc.

c/o Laura Cheney  
P.O. Box 1157  
White Salmon, WA 98672

Established in 1986 in OR.

**Donor(s):** Mary H. Stevenson, Leslie Stevenson Campbell.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,929,602 (M); gifts received, \$82,051; expenditures, \$54,942; qualifying distributions, \$48,000; giving activities include \$48,000 for 4 grants (high: \$35,000; low: \$1,000).

**Fields of interest:** Museums (natural history); arts/cultural programs.

**Limitations:** Applications not accepted. Giving primarily in OR and WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Directors:** Laura Stevenson Cheney,\* Pres.; Leslie Stevenson Campbell, Anne Stevenson, Mary H. Stevenson.  
EIN: 943028591

## 5564

**The Stroum Philanthropic Foundation**

1420 5th Ave., Ste. 3000  
Seattle, WA 98101-2370

Established in 1987 in WA.

**Donor(s):** Samuel N. Stroum.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,515,533 (M); expenditures, \$21,050; qualifying distributions, \$16,550; giving activities include \$15,350 for 13 grants (high: \$5,500; low: \$250).

**Fields of interest:** Music; arts/cultural programs; human services.

**Limitations:** Applications not accepted. Giving primarily in WA. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Samuel N. Stroum, Pres.; Althea Stroum, Secy.  
EIN: 911397126

## 5565

**Thomas D. Taylor Foundation**

c/o Wells Fargo Bank, N.A.  
P.O. Box 21927

Seattle, WA 98111

**Contact:** Arlene Lelanchon

**Application address:** 9900 Wilshire Rd., Ste. 230, Portland, OR 97225; Tel.: (503) 292-3049

Established in 1986 in OR.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,408,783 (M); gifts received, \$157,512; expenditures, \$66,534; qualifying distributions, \$60,147; giving activities include \$58,250 for 27 grants (high: \$10,000; low: \$1,000).

**Fields of interest:** Arts/cultural programs; hospitals (general); cancer; cancer research; human services; children & youth, services; Protestant agencies & churches.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Giving primarily in Portland, OR. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Wells Fargo Bank, N.A.

EIN: 936187704

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Hopewell House, Portland, OR.  
\$5,750 to Cannon Beach Library Womens Club, Cannon Beach, OR.

\$5,000 to Oregon Museum of Science and Industry (OMSI), Portland, OR.

\$5,000 to Siskiyou General Hospital, Yreka, CA.

\$5,000 to University of North Colorado, Greeley, CO.

\$2,000 to Boy Scouts of America, Cascade Pacific Council, Portland, OR.

\$2,000 to Boys and Girls Aid Society of Oregon, Portland, OR.

\$2,000 to Providence Seaside Hospital, Seaside, OR.

\$2,000 to Shriners Hospital for Crippled Children, Portland, OR.

\$1,000 to World Vision, Portland, OR.

## 5566

**Van Waters and Rogers Foundation**

(Formerly Univar Foundation)

P.O. Box 34325

Seattle, WA 98124-1325 (425) 889-3400

**Contact:** Nancy Johnson, Pres.

Established in 1967.

**Donor(s):** Univar Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 02/28/97): Assets, \$42,579 (M); gifts received, \$100,000; expenditures, \$151,720; qualifying distributions, \$151,718; giving activities include \$151,700 for 48 grants (high: \$12,000; low: \$500).

**Purpose and activities:** Primary areas of giving include the arts, education, the environment, and human services.

**Fields of interest:** Arts/cultural programs; education, fund raising; higher education; business school/education; environment; health care; human services; youth, services; community development; general charitable giving.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds; program development.

**Limitations:** Giving primarily in the Seattle, WA, area. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter or telephone

**Copies of proposal:** 1

**Board meeting date(s):** Quarterly

**Officer:** Nancy Johnson, Pres.

**Trustees:** William A. Butler, Linda Holman, Gary Pruitt.

**Number of staff:** None.

EIN: 910826180

**Selected grants:** The following grants were reported in 1997.

\$22,000 to Independent Colleges of Washington, Seattle, WA. 2 grants: \$12,000, \$10,000.

\$10,000 to Camp Brotherhood, Bellevue, WA.

\$10,000 to Corporate Council for the Arts, Tacoma, WA.

\$10,000 to Kirkland Center for the Performing Arts, Kirkland, WA.

\$5,000 to Ecolabs Foundation. For flood relief fund.

\$5,000 to K C T S/Channel 9 Public Television, Seattle, WA.

\$5,000 to Pacific Lutheran University, Tacoma, WA.

\$5,000 to Salvation Army of Seattle, Seattle, WA.

\$2,500 to Village Theater, Issaquah, WA.

## 5567

**Vancouver Methodist Foundation \***

401 E. 33rd St.

Vancouver, WA 98663

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$774,065 (M); gifts received, \$223,406; expenditures, \$68,423; qualifying distributions, \$67,855; giving activities include \$32,555 for 11 grants (high: \$10,542; low: \$600) and \$35,300 for 22 grants to individuals (high: \$16,130; low: \$500).

**Fields of interest:** Music; theological school/education; education; Protestant agencies & churches.

**Types of support:** General/operating support; scholarship funds; scholarships—to individuals.

**Limitations:** Giving primarily in WA.

**Application information:** Include with application, 3 letters of reference from people other than family members. Application form required.

**Deadline(s):** Apr. 1 for scholarships

**Officers:** Ray Johnson, Pres.; Irwin Landerholm, Secy.; Glenn LaFavre, Treas.

**Trustees:** Lucille Breunsbach, Joyce Carter, Florine Dufresne, Harold Firestone, Dean Lookingbill, Edward Lynch, Betty Perry, Brad Resareth.

EIN: 910850194

## 5568

**The George Washington Foundation**

211 N. 40th Ave., Ste. 412

Yakima, WA 98908 (509) 965-9265

**Contact:** Mr. Leslie Tripp, Pres.

Established in 1921 in WA.

**Foundation type:** Operating

**Financial data** (yr. ended 06/30/97): Assets, \$1,269,842 (M); gifts received, \$1,520; expenditures, \$76,194; qualifying distributions, \$71,713; giving activities include \$67,462 for 80 grants to individuals (high: \$900; low: \$300).

**Purpose and activities:** Higher education scholarships for deserving and needy students: grants are generally awarded for use at community colleges but some exceptions are made.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in WA. No grants for research projects.

**Application information:** Applications available through high school principal or counselor. Application form required.

**Deadline(s):** Apr. 1

**Final notification:** Mid-Apr.

**Officers:** Leslie G. Tripp, Pres.; Benjamin McLean, V.P.; James R. Sharples, Secy.-Treas.  
**Trustees:** Carl S. Geho, Michael Mackey, Marvin F. Rathburn, John V. Staffan, E.V. Velikanje, Brian Wells.

EIN: 916024141

## 5569

**Carrie Welch Trust**

Rte. 5, Box 241

Walla Walla, WA 99362

**Contact:** George Conkey, Tr.

Trust established in 1946 in WA.

**Donor(s):** Carrie Welch.†

**Foundation type:** Independent

**Financial data** (yr. ended 10/31/96): Assets, \$1,120,769 (M); expenditures, \$123,178; qualifying distributions, \$75,502; giving activities include \$60,907 for 11 grants (high: \$9,295; low: \$1,812) and \$7,250 for 7 grants to individuals (high: \$1,750; low: \$125).

**Fields of interest:** Higher education; human services; economically disadvantaged.

**Types of support:** General/operating support; grants to individuals.

**Limitations:** Applications not accepted. Giving limited to WA, with emphasis on the Walla Walla area.

**Application information:** Funds are fully committed.

**Trustee:** George Conkey.

EIN: 916030361

## 5570

### Westmedia Charitable Foundation ☆

770 11th Ave.

Longview, WA 98632 (360) 577-2507

Contact: Ted M. Natt, V.P.

Established in 1987 in WA.

**Donor(s):** John M. McClelland, Jr., Martha Sue Nett Trust, John J. Natt, Ted M. Natt, Westmedia Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$582,602 (M); gifts received, \$20,000; expenditures, \$149,655; qualifying distributions, \$148,900; giving activities include \$148,600 for 11 grants (high: \$112,000; low: \$800) and \$300 for 3 grants to individuals of \$100 each.

**Fields of interest:** Museums; higher education; human services.

**Types of support:** Grants to individuals.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** John J. Natt, Pres.; Ted M. Natt, V.P.; Diane S. Natt, Secy.; Cathy M. Natt, Treas.

EIN: 911361562

## 5571

### Westran Foundation

P.O. Box 412

Custer, WA 98240-0412

Established in 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,458,074 (M); expenditures, \$117,295; qualifying distributions, \$111,955; giving activities include \$111,955 for 2 grants (high: \$100,000; low: \$11,955).

**Fields of interest:** Higher education; youth development; children & youth, services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Orlando, FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Directors:** Heward C. Little, Sharon A. Little.

EIN: 911655551

**Selected grants:** The following grants were reported in 1997.

\$100,000 to Trinity Western University

Foundation U., Blaine, WA. For operating support.

\$11,955 to Youth Dynamics, Burlington, WA. For operating support.

## 5572

### Whatcom Community Foundation ☆

119 Grand Ave., Ste. C

Bellingham, WA 98225 (360) 671-6463

Contact: Don Drake, Pres.

Established in 1996 in WA.

**Foundation type:** Community

**Financial data** (yr. ended 06/30/98): Assets, \$1,716,265 (M); gifts received, \$159,114; expenditures, \$250,860; giving activities include \$111,072 for 37 grants (high: \$10,000; low: \$150).

**Fields of interest:** Foundations (community).

**Types of support:** General/operating support; program development.

**Limitations:** Giving limited to Whatcom County, WA.

**Publications:** Annual report, grants list, informational brochure, application guidelines.

**Application information:** Application form required.

*Initial approach:* Telephone

*Deadline(s):* Feb. 1, May 1, Aug. 1 and Nov. 1

*Board meeting date(s):* 3rd Wednesday of each month

*Final notification:* Six weeks after application deadline

**Officers:** Don Drake, Pres.; Paul Tholfsen, Treas.

**Directors:** Sue Webber, Chair.; Tom Thornton,

Vice-Chair.; Mary Boire, Tom Douglas, Tom

Hunter, Charles LeCocq, David Morse, Jr., Sue

Sharpe, Ron Snyder, Mary Swenson.

**Number of staff:** 1 full-time professional; 1

full-time support.

EIN: 911726410

## 5573

### Whatcom Foundation, Inc.

Bellingham National Bank Bldg., Rm. 423

Bellingham, WA 98225 (360) 733-9511

Contact: Linda Lee

Established in 1967 in WA.

**Donor(s):** T.S. Hamilton Trust.

**Foundation type:** Operating

**Financial data** (yr. ended 05/31/97): Assets, \$20,515 (M); gifts received, \$122,800; expenditures, \$122,742; qualifying distributions, \$122,432; giving activities include \$99,706 for 128 grants to individuals.

**Purpose and activities:** Awards grants to needy individuals for rent, food, utilities, medical care, and clothing; applicants must have lived in Whatcom County, WA, for two years; and must wait six months between requests.

**Fields of interest:** Economically disadvantaged.

**Types of support:** Grants to individuals.

**Limitations:** Giving limited to Whatcom County, WA.

**Application information:** Application form required.

*Initial approach:* Application or interview

*Deadline(s):* Every Monday; 10-day waiting period for consideration at board meeting

**Trustees:** Dan R. Olson, Margaret Orem.

EIN: 910905571

## 5574

### The Ruth Anderson Wheeler and Henry O. Wheeler Charitable Trust ☆

c/o Wells Fargo Bank, N.A., Trust Dept.

P.O. Box 21927

Seattle, WA 98111-0020

**Application address:** c/o Wells Fargo Bank, N.A., P.O. Box 1997, Tacoma, WA 98401

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,330,258 (M); gifts received, \$457,682; expenditures, \$57,562; qualifying distributions, \$47,429; giving activities include \$44,969 for grants.

**Fields of interest:** Education; Christian agencies & churches.

**Limitations:** No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter or proposal

*Deadline(s):* None

**Trustee:** Wells Fargo Bank, N.A.

EIN: 916233678

## 5575

### Whitaker Foundation

(Formerly Villa Care Foundation)

1505 N.W. Gilman Blvd., Ste. 1

Issaquah, WA 98027-5329 (425) 392-7583

Contact: John L. Whitaker, Pres.

**Donor(s):** John L. Whitaker, Mary C. Whitaker.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,820,852 (M); gifts received, \$112,700; expenditures, \$63,957; qualifying distributions, \$62,258; giving activities include \$58,755 for 77 grants (high: \$25,000; low: \$5) and \$2,000 for 2 grants to individuals of \$1,000 each.

**Fields of interest:** Elementary/secondary education; human services; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in WA. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** John L. Whitaker, Pres.; Mary C. Whitaker, V.P.

**Number of staff:** None.

EIN: 237301744

## 5576

### Edgar E. Whitehead Foundation

c/o Benton County Museum

P.O. Box 1407

Prosser, WA 99350

Contact: Dwight Halstad, Pres.

**Application address:** 1411 Dudley Ave., Prosser, WA 99350

Established in 1985 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,853,554 (M); expenditures, \$78,473; qualifying distributions, \$72,357; giving activities include \$69,366 for grants (high: \$59,000).

**Purpose and activities:** Giving primarily to a hospital; support also for college scholarship programs.

**Fields of interest:** Education; hospitals (general).

**Types of support:** Building/renovation; scholarship funds.

**Limitations:** Giving limited to the Prosser and Whitstran, WA, areas.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Dwight Halstad, Pres.; Inez Thompson, Secy.; Jerry Ferguson, Treas.

**Directors:** David Bayne, Robert White.

**EIN:** 911279093

#### 5577

##### **Yancey P. Winans Trust**

c/o Baker Boyer National Bank

P.O. Box 1796

Walla Walla, WA 99362 (509) 525-2000

Contact: Holly Howard, Trust Off., Baker Boyer National Bank

Established in 1988 in WA.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,684,515 (M); expenditures, \$117,916;

qualifying distributions, \$109,731; giving activities include \$104,957 for 28 grants (high: \$16,900; low: \$900).

**Fields of interest:** Camps; youth development; human services; children & youth, services; federated giving programs.

**Limitations:** Giving limited to Walla Walla, WA. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Write for application form

*Deadline(s):* Mar. 1

**Trustee:** Baker Boyer National Bank.

**EIN:** 916306164

**Selected grants:** The following grants were reported in 1996.

\$21,900 to YMCA of Walla Walla, Walla Walla, WA. 2 grants: \$16,900 (For endowment), \$5,000 (For summer recreational programs).

\$5,000 to Big Blue Boosters of Walla Walla, Walla Walla, WA. For sod for baseball complex.

\$5,000 to Walla Walla College, College Place, WA. For Physical Education Department and summer sports camp programs.

\$4,500 to YWCA of Walla Walla, Fun Factory, Walla Walla, WA. For Summer Recreation Program.

\$4,474 to YWCA of Walla Walla, Walla Walla, WA. For Summer Science Program.

\$2,129 to Walla Walla Community Hospice, Walla Walla, WA. For children's grief recovery camp program.

\$2,000 to Walla Walla High School, Walla Walla, WA. For Music Boosters fund.

\$1,805 to Walla Walla County Library, Walla Walla, WA. For summer reading program.

\$1,250 to Walla Walla Symphony, Walla Walla, WA. For youth music scholarships.

#### 5578

##### **Virginia Wright Fund**

2716 Western Ave.

Seattle, WA 98121 (206) 676-5604

Contact: Virginia Bloedel Wright, Pres.

Established in 1969.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,439,004 (M); expenditures, \$5,573; qualifying distributions, \$20,599.

**Purpose and activities:** The fund acquires works of art for display in western Washington.

**Fields of interest:** Visual arts; performing arts.

**Limitations:** Giving limited to western WA.

**Application information:** No grants paid in 1997. Application form not required.

*Deadline(s):* None

**Officers and Directors:**\* Virginia Bloedel Wright,\* Pres.; Bagley Wright,\* V.P.; Margaret R. Liles, Secy.; John F. Hall,\* Treas.; Charles B. Wright, III, Merrill Wright.

**EIN:** 910851492

## WEST VIRGINIA

5579

### The Berkeley 2000 Foundation

P.O. Box 1537  
Martinsburg, WV 25401  
Contact: Lacy I. Rice, Jr., Pres.

Established in 1991.

**Donor(s):** LCS Svcs., Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 05/31/97): Assets, \$265,709 (M); gifts received, \$41,736; expenditures, \$55,813; qualifying distributions, \$51,133; giving activities include \$51,133 for 16 grants (high: \$8,465; low: \$1,000).

**Fields of interest:** Arts/cultural programs;

elementary school/education; secondary

school/education; recreation; hospices.

**Types of support:** Building/renovation; equipment; scholarship funds.

**Limitations:** Giving limited to Berkeley County, WV.

**Application information:** Application form required.

**Deadline(s):** None

**Officers and Directors:**\* Lacy I. Rice, Jr., Pres.; James M. Seibert,\* V.P. and Secy.-Treas.; R. Stephen Catlett, Gilbert B. Miller, Jane Miller, Taylor J. Perry, Norma Lee Sutherland, Frank Williams.

EIN: 550712381

**Selected grants:** The following grants were reported in 1997.

\$8,465 to Boarman Arts Center, Martinsburg, WV. For debt reduction.

\$7,500 to Berkeley County Public Schools, Hedgesville High School, Martinsburg, WV. 3 grants: \$2,500 each (to construct tennis courts).

\$3,000 to South Berkeley Little League, Inwood, WV. To construct dugout.

\$2,500 to Shenandoah Womens Center, Martinsburg, WV. For roof repair.

\$2,100 to American Red Cross, Berkeley County Chapter, Martinsburg, WV. For printer and software.

\$2,000 to Apollo Civic Theater, Shepherdstown, WV. For youth summer theater workshop program.

\$2,000 to Little League, Hedgesville, WV. For baseball field lighting project.

\$1,000 to Contemporary American Theater Festival, Shepherdstown, WV. For season support.

5580

### Bloch Fund

c/o WesBanco Bank Wheeling  
1 Bank Plz.  
Wheeling, WV 26003-6548 (304) 234-9408  
Contact: B. Schilling

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$669,183 (M); gifts received, \$61,031; expenditures, \$78,097; qualifying distributions, \$75,706; giving activities include \$75,378 for 171 grants (high: \$5,000; low: \$10).

**Fields of interest:** Arts/cultural programs; higher education; education; human services; federated giving programs; religion.

**Limitations:** No grants to individuals.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Trustee:** WesBanco Bank Wheeling.

EIN: 556014283

**Selected grants:** The following grants were reported in 1996.

\$5,000 to Childrens Aid Society.

\$4,377 to Vance Memorial Church, Wheeling, WV.

\$3,000 to Manhattan Eye, Ear and Throat Hospital, NYC, NY.

\$3,000 to Ohio Valley High School and Education Foundation, Wheeling, WV.

\$2,600 to Young Life.

\$2,500 to Phillips Exeter Academy, Exeter, NH.

For 1781 Society.

\$2,485 to United Way of the Upper Ohio

Valley, Wheeling, WV.

\$2,475 to Oglebay Institute-Mansion Museum

and Glass Museums, Wheeling, WV.

\$2,100 to Hillsdale College, Hillsdale, MI.

\$1,600 to Boy Scouts of America.

5581

### The Frank and Anna Bravchok Foundation

3200 Main St.  
Weirton, WV 26062 (304) 748-3200  
Contact: Jeffrey J. Rokisky, Tr.

Established in 1992 in OH and WV.

**Donor(s):** Anna Bravchok.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$609,256 (M); expenditures, \$80,516; qualifying distributions, \$52,762; giving activities include \$53,000 for 6 grants (high: \$15,000; low: \$5,000).

**Fields of interest:** Education; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in OH.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Anna Bravchok, Jeffrey J. Rokisky, Esq.  
EIN: 556116674

5582

### Warren and Betty Burnside Foundation, Inc.

300 W. Pike St.  
Clarksburg, WV 26301  
Contact: Dean C. Ramsey, Secy.  
**Application address:** 360 Washington Ave.,  
Clarksburg, WV 26301; Tel.: (304) 624-5501

Established in 1991 in WV.

**Donor(s):** Warren Burnside, Betty Burnside.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,849,872 (M); gifts received, \$116,500; expenditures, \$122,694; qualifying distributions, \$88,711; giving activities include \$70,000 for 70 grants to individuals (high: \$1,250; low: \$1,000).

**Purpose and activities:** Scholarships for higher education only to deserving and achieving students from Harrison County, WV.

**Types of support:** Scholarships to individuals.

**Limitations:** Giving limited to residents of Harrison County, WV.

**Application information:** Application form required.

**Deadline(s):** Mar. 15

**Final notification:** On or before May 15

**Officers:** James C. West, Jr., Pres.; Daniel L. McCarthy, V.P.; John L. West III, V.P.; Dean C. Ramsey, Secy.; Kathryn K. Allen, Treas.  
EIN: 550709158

5583

### The Roy Chambers Foundation ☆

1358 National Rd.  
Wheeling, WV 26003 (304) 242-8410  
Contact: Linda M. Bordas, Tr.

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,215,740 (M); expenditures, \$8,321; qualifying distributions, \$3,683; giving activities include \$4,947 for 41 grants (high: \$1,385; low: \$24) and \$31,805 for 317 grants to individuals (high: \$650; low: \$2).

**Fields of interest:** General charitable giving.

**Types of support:** Scholarships to individuals.

**Limitations:** Giving limited to Ohio County, WV.

**Application information:** Application form required.

**Deadline(s):** None

**Trustees:** James G. Bordas, Linda M. Bordas.  
EIN: 556113902

5584

### The Stelio and Betty Tracy • Corte Charitable Foundation Inc.

c/o First Community Bank, Inc.  
P.O. Box 950  
Bluefield, WV 24701 (304) 338-7151

Established in 1992.

**Donor(s):** Stelio Corte, Betty Tracy Corte.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,173,743 (M); gifts received, \$88,418; expenditures, \$47,292; qualifying distributions, \$43,302; giving activities include \$43,624 for grants.

**Fields of interest:** Cancer; Salvation Army; Protestant agencies & churches.

**Limitations:** Giving primarily in southern WV and southwestern VA. No grants to individuals.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Betty Corte, Stelio Corte, First Community Bank, Inc.  
EIN: 556119269

5585

### D'Annunzio Foundation, Inc.

200 Ferry St.  
Clarksburg, WV 26301-2B31 (304) 624-9720  
Contact: Vincent F. D'Annunzio, Dir.

Established in 1979.

**Donor(s):** Members of the D'Annunzio family.

**Foundation type:** Independent



**Financial data** (yr. ended 12/31/96): Assets, \$309,932 (M); gifts received, \$81,000; expenditures, \$57,301; qualifying distributions, \$57,301; giving activities include \$56,750 for 22 grants.

**Fields of interest:** Education; Roman Catholic agencies & churches.

**Limitations:** Giving primarily in WV.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Directors:** David D'Annunzio, Lucille J.

D'Annunzio, Vincent F. D'Annunzio.

EIN: 550589828

**Selected grants:** The following grants were reported in 1996.

\$5,250 to Immaculate Conception Church, Clarksburg, WV. For general support.

\$5,000 to Diocese of Wheeling-Charleston, Wheeling, WV. For general support.

\$5,000 to Morgantown Pastoral Counseling Center, Morgantown, WV. For general support.

\$5,000 to United Health Foundation, Clarksburg, WV. For general support.

\$5,000 to Wheeling Jesuit College, Wheeling, WV. For general support.

\$3,500 to Church of Saint Peter the Apostle, Oakland, MD. For general support.

\$3,000 to Good Council Friary, Morgantown, WV. For general support.

\$2,000 to Harrison County Catholic Schools, Clarksburg, WV. For general support.

## 5586

### Herscher Foundation, Inc.

c/o United National Bank

P.O. Box 393

Charleston, WV 25392-0393 (304) 926-3339

**Contact:** Charles L. Jarrell, Pres.

**Application address:** 3601 MacCorkle Ave., S.E., Charleston, WV 25304

Established in 1959 in WV.

**Donor(s):** J.W. Herscher.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,417,499 (M); expenditures, \$58,778; qualifying distributions, \$48,947; giving activities include \$48,680 for 25 grants (high: \$10,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; health care; human services.

**Types of support:** General/operating support; annual campaigns; building/renovation; program development.

**Limitations:** Giving limited to WV, and adjacent areas of OH. No support for private foundations. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 7

*Deadline(s):* None

*Board meeting date(s):* May and Dec.

**Officers and Trustees:**† Charles L. Jarrell, \* Pres. and Treas.; Charles B. Stacy, \* V.P.; G. Thomas Battle, \* Secy.; Nelle R. Chilton, Betty Herscher, Russell L. Isaacs, Martha G. Wehrle.

**Number of staff:** None.

EIN: 556018744

## 5587

### The Stanley M. Hostler Charitable Trust ☆

P.O. Box 4076

Charleston, WV 25304 (304) 342-3650

**Contact:** Stanley M. Hostler

Established in 1996 in WV.

**Donor(s):** Stanley M. Hostler.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$52,614 (M); gifts received, \$160,000; expenditures, \$107,500; qualifying distributions, \$107,500; giving activities include \$107,500 for 2 grants (high: \$100,000; low: \$7,500).

**Purpose and activities:** No restrictions or constraints.

**Fields of interest:** Higher education; university; education.

**Limitations:** Giving primarily in WV.

**Application information:** Application form not required.

*Deadline(s):* None

*Final notification:* Within one week

EIN: 550752550

## 5588

### Huntington Clinical Foundation, Inc.

P.O. Box 5527

Huntington, WV 25703

Established in 1986.

**Donor(s):** Rufus Switzer.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$177,926 (M); gifts received, \$39,983; expenditures, \$77,250; qualifying distributions, \$75,400; giving activities include \$75,400 for 17 grants (high: \$6,400; low: \$1,000).

**Purpose and activities:** Grants for the purpose of study, research, and treatment of human disease.

**Fields of interest:** Higher education; health care; medical research.

**Types of support:** General/operating support; research.

**Limitations:** Giving limited to Huntington, WV. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

*Board meeting date(s):* 2nd Tuesday of each quarter

**Officers:** Gerald E. Vanston, Pres.; James H.

Morgan, Jr., Secy; Carroll E. Fry, Treas.

**Directors:** James R. Bailes, John P. Childers, Earl

W. Weiner, Jr., John E. Jenkins, Jr., Winfield C.

John, Carroll Justice, Kermit E. McGinnis, W.L.

Neal, L. Frank Norton, J.B. Poindexter, Jr.,

Thomas F. Scott, Richard E. Thompson.

EIN: 310979390

## 5589

### Institute, West Dunbar, Pinewood Sub Area Planning Committee, Inc.

P.O. Box 49

Institute, WV 25112

Established in 1987.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$280,068 (M); gifts received, \$117,990; expenditures, \$152,916; qualifying distributions,

\$152,916; giving activities include \$134,417 for grants (high: \$47,238).

**Fields of interest:** Youth development, centers & clubs; community development, neighborhood development; general charitable giving.

**Types of support:** Equipment.

**Limitations:** Applications not accepted. Giving limited to the Institute, West Dunbar, and Pine Wood, WV, area.

**Officers:** William T. Raglan, Pres.; Samuel H. Davis, V.P.; Ethel Andrews, Secy.; Manfred Holland, Treas.

EIN: 550684575

## 5590

### Elizabeth Sarah Kraft Memorial Trust

c/o WesBanco Bank Wheeling

1 Bank Plz.

Wheeling, WV 26003

Established in 1993 in WV.

**Donor(s):** Elizabeth Sarah Kraft.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,479,027 (M); expenditures, \$58,782; qualifying distributions, \$53,592; giving activities include \$51,666 for 6 grants (high: \$15,500; low: \$2,583).

**Fields of interest:** Education, single organization support; libraries (public); medical care, rehabilitation; children & youth, services; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving limited to WV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** WesBanco Bank Wheeling.

EIN: 556118512

**Selected grants:** The following grants were reported in 1996.

\$15,500 to First Presbyterian Church, Wellsburg, WV. For general support.

\$12,917 to Brooke County Public Library, Wellsburg, WV. For general support.

\$10,333 to Easter Seal Society, Brooke County, Wellsburg, WV. For general support.

\$5,167 to West Virginia University Foundation, Morgantown, WV. For general support.

\$5,166 to Childrens Home Society of West Virginia, Charleston, WV. For general support.

\$2,583 to Salvation Army of Brooke County, Wellsburg, WV. For general support.

## 5591

### Lynch Foundation, Inc.

c/o John D. Lynch

P.O. Box 4268

Star City, WV 26504

Established in 1994 in WV.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,636,858 (M); expenditures, \$110,821; qualifying distributions, \$106,578; giving activities include \$107,500 for 17 grants (high: \$20,000; low: \$500).

**Fields of interest:** Human services; Christian agencies & churches.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** R. Emmett Lynch, Pres.; John D. Lynch, Jr., V.P.; Robert E. Lynch, Jr., V.P.; Ann L. Borchert, Secy.  
**EIN:** 550737351

## 5592

### The McGee Foundation

c/o Stephen Kawash  
 707 Virginia St. E., Ste. 500  
 Charleston, WV 25301

Established in 1992 in WV.

**Donor(s):** John F. McGee, Ruth B. McGee.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,512,927 (M); expenditures, \$56,973; qualifying distributions, \$48,001; giving activities include \$45,000 for 2 grants (high: \$40,000; low: \$5,000).

**Fields of interest:** Media/communications; higher education.

**Limitations:** Applications not accepted. Giving primarily in PA and WV. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** J. Michael Hines, Stephen E. Kawash, John F. McGee, Ruth B. McGee.

**EIN:** 550720406

## 5593

### One Valley Bank Foundation, Inc.

(Formerly Kanawha Valley Bank Foundation, Inc.)

c/o One Valley Bank, N.A., Trust Dept.  
 P.O. Box 1793  
 Charleston, WV 25326-1793 (304) 348-7000  
**Contact:** Michael W. Stajduhar

Established in 1954 in WV.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,188,950 (M); gifts received, \$133,935; expenditures, \$152,364; qualifying distributions, \$150,740; giving activities include \$151,300 for 19 grants (high: \$63,000; low: \$500).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general).

**Types of support:** General/operating support.

**Limitations:** Giving limited to WV, especially Charleston. No grants to individuals.

**Application information:** Application form required.

*Copies of proposal:* 1

*Deadline(s):* Oct. 1

*Board meeting date(s):* As needed

*Final notification:* In calendar quarter of receipt of proposal

**Trustees:** Phyllis H. Arnold, Robert F. Baronner, Frederick H. Belden, Jr., Lloyd P. Calvert, J.

Holmes Morrison, John L. Payne, K. Richard C. Sinclair, John M. Wells, Sr., Thomas D. Wilkerson.

**Number of staff:** None.

**EIN:** 556017269

## 5594

### Albert M. Price Trust

c/o United National Bank, Trust Dept.  
 P.O. Box 393  
 Charleston, WV 25392  
**Contact:** Linda Richards, Trust Off., United National Bank  
*Application address:* c/o United National Bank, P.O. Box 1508, Parkersburg, WV 26101

Established in 1989 in WV.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,187,594 (M); expenditures, \$56,513; qualifying distributions, \$50,853; giving activities include \$47,750 for 73 grants to individuals (high: \$1,000; low: \$250).

**Purpose and activities:** Awards scholarships primarily to Boone County residents for higher education.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily to residents of Boone County, WV.

**Application information:** Applications accepted from Dec. to Feb. Application form required.

*Initial approach:* Letter

*Deadline(s):* Mar. 1

**Trustee:** United National Bank.

**EIN:** 556081789

## 5595

### W. E. Stone Foundation, Inc.

c/o Stone and Thomas  
 1030 Main St.  
 Wheeling, WV 26003-2710 (304) 232-3344  
**Contact:** Debra Masarik, Secy.-Treas.

Established in 1948 in WV.

**Donor(s):** Stone & Thomas.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,255,949 (M); expenditures, \$94,635; qualifying distributions, \$94,635; giving activities include \$87,975 for 32 grants (high: \$10,000; low: \$500; average: \$500-\$5,000) and \$3,231 for 1 grant to an individual.

**Purpose and activities:** Awards grants in areas where Stone & Thomas stores are located.

**Fields of interest:** Museums; arts/cultural programs; education; federated giving programs; general charitable giving.

**Types of support:** Annual campaigns; capital campaigns; emergency funds.

**Limitations:** Giving limited to WV.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* June

**Officer:** Debra Masarik, Secy.-Treas.

**Trustees:** Edward C. Armbricht, Jr., Wilbur S. Jones, Jr., G. Ogden Nutting.

**Number of staff:** 1 full-time professional.

**EIN:** 556015330

**Selected grants:** The following grants were reported in 1997.

\$10,000 to United Way of Kanawha Valley, Charleston, WV.

\$10,000 to United Way of the River Cities, Huntington, WV.

\$10,000 to United Way of the Upper Ohio Valley, Wheeling, WV.

\$8,000 to West Virginia Foundation for Independent Colleges, Charleston, WV.

\$6,000 to Charleston Renaissance Corporation, Charleston, WV.

\$3,500 to West Virginia Scholars Academy, Charleston, WV.

\$3,000 to United Way of Harrison County, Clarksburg, WV.

\$2,500 to Fund for the Arts, Charleston, WV.

\$2,000 to United Way of the Virginias, Bluefield, WV.

\$2,000 to United Way, Thomas Jefferson Area, Charlottesville, VA.

## 5596

### The Bernard C. & Pansy P. Wellington Foundation

4341 U.S. Rte. 60 E., Ste. 1200  
 Huntington, WV 25705 (304) 736-3623  
**Contact:** Robert Beymer, Tr.

Established in 1991 in WV.

**Donor(s):** Pansy P. Wellington.†

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$1,307,494 (M); expenditures, \$89,331; qualifying distributions, \$76,600; giving activities include \$76,600 for grants.

**Purpose and activities:** Giving primarily for higher education, the advancement of religion, and for the relief of the poor and the distressed or the underprivileged; the foundation also grants scholarships to needy residents of Cabell County, WV.

**Fields of interest:** Higher education; Christian agencies & churches.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Cabell County, WV.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustee:** Robert Beymer.

**EIN:** 550690968

## WISCONSIN

5597

### Walter Alexander Foundation, Inc.

500 3rd St., Ste. 320

P.O. Box 2137

Wausau, WI 54402-2137 (715) 845-4556

Contact: Stanley F. Staples, Jr., Secy.

FAX: (715) 848-9336

Incorporated in 1952 in WI.

**Donor(s):** Ruth Alexander, \* Anne M. Alexander, \*.**Foundation type:** Independent**Financial data** (yr. ended 11/30/97): Assets,

\$372,518 (M); expenditures, \$193,965;

qualifying distributions, \$191,909; giving

activities include \$175,520 for 31 grants (high:

\$25,000; low: \$500; average: \$1,000-\$5,000).

**Fields of interest:** Arts/cultural programs;

secondary school/education; higher education;

human services.

**Types of support:** Capital campaigns;

building/renovation; equipment; land

acquisition; emergency funds; program

development; seed money; matching funds.

**Limitations:** Giving primarily in Marathon,

Portage, Outagamie and Winnebago Counties.

No grants to individuals, or for endowment

funds, fellowships, research, or conferences.

**Application information:** Application form not

required.

**Initial approach:** Letter, proposal, or telephone**Copies of proposal:** 1**Deadline(s):** None, but preferably before May,

July, and Oct.

**Board meeting date(s):** 3 times a year or as

required

**Final notification:** 4 months**Officers and Directors:** \* Walter Koskinen, \*

Pres.; Nancy Anne Cordaro, \* V.P.; Stanley F.

Staples, Jr., \* Secy.; John F. Michler, \* Treas.; Jean

A. Koskinen.

**Number of staff:** None.

EIN: 396044635

5598

### Catherine E. and Myrl S. Apple

c/o Charles B. Apple

3203 Tuckaway Ct.

Green Bay, WI 54301

Established in 1991.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets,

\$1,495,137 (M); gifts received, \$100;

expenditures, \$73,790; qualifying distributions,

\$69,475; giving activities include \$70,799 for 5

grants (high: \$39,299; low: \$1,000).

**Fields of interest:** Education, special.**Limitations:** Applications not accepted. Giving

primarily in WI. No grants to individuals.

**Application information:** Contributes only to

pre-selected organizations.

**Directors:** Charles B. Apple, Robert T. Apple,

Gerald M. Vande Loo, Mary S. Zwiefelhofer.

EIN: 391670356

**Selected grants:** The following grants were

reported in 1997.

\$39,299 to Saint Patricks Parish of Green Bay,

Green Bay, WI. For building improvements.

\$27,500 to Fort Howard Jefferson

Neighborhood Family Resource Center,

Green Bay, WI.

\$2,000 to Northeast Wisconsin Technical

College, Green Bay, WI. For scholarships.

\$1,000 to Boys and Girls Club of Green Bay,

Green Bay, WI.

\$1,000 to Urban Partnerships, Green Bay, WI.

5599

### Apple Family Foundation, Inc.

c/o Firstar Trust Co.

P.O. Box 2043

Milwaukee, WI 53201-9116

Contact: Jonathan Apple, Pres.

**Application address:** 4684 N. Wilshire Rd.,

Milwaukee, WI 53211; Tel.: (414) 258-0706

Established in 1965.

**Donor(s):** TPPO Holding Co., Inc.**Foundation type:** Independent**Financial data** (yr. ended 12/31/96): Assets,

\$1,031,595 (M); expenditures, \$99,940;

qualifying distributions, \$93,177; giving

activities include \$92,850 for 43 grants (high:

\$16,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher

education; health associations; human services.

**Types of support:** General/operating support.**Limitations:** Giving primarily in Milwaukee, WI.**Application information:** Application form not

required.

**Deadline(s):** None**Officers:** Jonathan Apple, Pres.; Patricia Apple,

V.P. and Treas.; Mary Boyer, Secy.

EIN: 391037948

**Selected grants:** The following grants were

reported in 1996.

\$16,000 to Haggerty Museum of Art,

Milwaukee, WI. For general operating

support.

\$11,000 to Childrens Hospital of Wisconsin,

Milwaukee, WI. For general operating

support.

\$10,000 to United Way of Greater Milwaukee,

Milwaukee, WI. For general operating

support.

\$5,000 to Health Education Center of

Wisconsin, Milwaukee, WI. For general

operating support.

\$5,000 to Jewish Federation of Milwaukee,

Milwaukee, WI. For general support.

\$2,500 to Pabst Theater, Milwaukee, WI. For

renovation fund.

\$2,500 to United Performing Arts Fund,

Milwaukee, WI. For general operating

support.

\$2,500 to Visiting Nurse Association of

Milwaukee, Milwaukee, WI. For general

operating support.

\$2,000 to Chicago Childrens Museum, Chicago,

IL. For general operating support.

\$2,000 to Milwaukee Symphony Orchestra,

Milwaukee, WI. For general operating

support.

5600

### Applied Power Foundation

P.O. Box 325

Milwaukee, WI 53201-0325 (414) 781-6600

Contact: Richard C. Sim, Tr.

Established in 1959.

**Donor(s):** Applied Power, Inc.**Foundation type:** Company-sponsored**Financial data** (yr. ended 07/31/97): Assets,

\$215,237 (M); expenditures, \$93,375;

qualifying distributions, \$93,370; giving

activities include \$93,370 for 13 grants (high:

\$50,000; low: \$120).

**Fields of interest:** Medical school/education;

education; recreation; youth, services;

community development.

**Limitations:** Giving primarily in WI.**Application information:** Application form

required.

**Initial approach:** Letter**Copies of proposal:** 1**Deadline(s):** None**Trustees:** Barbara C. Grygiel, Richard G. Sim.

EIN: 396062180

**Selected grants:** The following grants were

reported in 1996.

\$13,385 to Milwaukee Public Schools, Vincent

High School, Milwaukee, WI.

\$10,000 to Planned Parenthood of Wisconsin,

Milwaukee, WI.

\$10,000 to Waukesha Memorial Hospital

Foundation, Waukesha, WI.

\$10,000 to YMCA of Metropolitan Milwaukee,

Milwaukee, WI.

\$9,927 to Milwaukee Public Schools, Muir

Middle School, Milwaukee, WI.

\$8,660 to United Way of Greater Milwaukee,

Milwaukee, WI.

\$7,500 to Marquette University, Milwaukee, WI.

\$7,500 to Marquette University High School,

Milwaukee, WI.

\$6,000 to Northwestern University, Evanston, IL.

\$6,000 to Skylight Opera Theater, Milwaukee,

WI.

5601

### Charles David Ashley Foundation, Inc. ☆

c/o Firstar Bank Milwaukee, N.A.

P.O. Box 2043, LC4NE

Milwaukee, WI 53201-9116 (414) 765-5908

**Application address:** 223 E. Michigan St., Rm.

110, Milwaukee, WI 53202

Established in 1946 in WI.

**Foundation type:** Independent**Financial data** (yr. ended 12/31/97): Assets,

\$976,483 (M); expenditures, \$62,390;

qualifying distributions, \$60,889; giving

activities include \$54,140 for 38 grants (high:

\$5,000; low: \$65).

**Fields of interest:** Arts/cultural programs; higher

education; health associations; human services;

children &amp; youth, services; government/public

administration; disabled.

**Types of support:** General/operating support.**Limitations:** Giving primarily in Milwaukee, WI.

No grants to individuals.

**Application information:****Deadline(s):** None**Officers:** Margot E. Ashley, Pres.; David W.

Ashley, V.P.; David C. Bates, Jr., Secy.-Treas.

EIN: 396045395

## 5602

**A. W. Asmuth Foundation** ☆  
411 E. Wisconsin Ave., Ste. 2550  
Milwaukee, WI 53202-4497

Established in 1977.

**Donor(s):** Anthony William Asmuth, Jr., Anton W. Asmuth.†

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,365,081 (M); gifts received, \$28; expenditures, \$59,627; qualifying distributions, \$57,632; giving activities include \$53,500 for grants.

**Fields of interest:** Education; hospitals (general); science; Christian agencies & churches.

**Types of support:** General/operating support; building/renovation; endowment funds.

**Limitations:** Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustees:** Anthony William Asmuth, Jr., Anthony William Asmuth III.

EIN: 391280850

## 5603

**Badger Meter Foundation, Inc.** ☆

4545 W. Brown Deer Rd.  
Milwaukee, WI 53223-2413 (414) 371-5704  
Contact: Beth McCallister, Secy.

Incorporated in 1952 in WI.

**Donor(s):** Badger Meter, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/96): Assets, \$1,605,872 (M); gifts received, \$165,000; expenditures, \$217,858; qualifying distributions, \$206,167; giving activities include \$192,350 for 42 grants (high: \$43,000; low: \$25).

**Purpose and activities:** Giving primarily for education, with emphasis on colleges and universities, and community service organizations; support also for the handicapped, health associations, the arts, and conservation.

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; health associations; human services; community development; federated giving programs; disabled.

**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation; equipment; land acquisition; endowment funds; debt reduction; emergency funds; program development; seed money; research.

**Limitations:** Giving limited to WI, with emphasis on the greater Milwaukee area. No grants to individuals, or for scholarships, fellowships, publications, or conferences; no loans.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Aug. 31

*Final notification:* 3 to 4 months

**Officers and Directors:** James O. Wright,\* Pres.; Ronald H. Dix,\* V.P.; Beth M. McCallister, Secy.; John P. Biever, Treas.; Peter W. Bruce, Richard S. Gallagher, Patrick A. Jones, Barbara M. Wiley.

**Number of staff:** 1 part-time professional.  
EIN: 396043635

## 5604

**Baye Foundation, Inc.**

4762 N. Cumberland Blvd.  
Milwaukee, WI 53211  
Contact: J.B. Peter, C.E.O.  
FAX: (414) 332-2915; E-mail: GLW@mixcom.com

Established about 1953.

**Donor(s):** Sam Stahl,† Nathan L. Berkowitz, Pearl S. Berkowitz, Muriel Stahl.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,862,102 (M); gifts received, \$80,590; expenditures, \$48,301; qualifying distributions, \$46,446; giving activities include \$46,446 for 30 grants (high: \$30,000; low: \$6).

**Fields of interest:** Education; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

**Types of support:** Continuing support; seed money; curriculum development; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Nathan L. Berkowitz, Pres.; Joan B. Peter, V.P.; Susan B. Silverstein, Secy.; Pearl S. Berkowitz, Treas.

EIN: 396040573

## 5605

**Vaughn L. & Eleanore M. Beals Charitable Foundation** ☆

c/o Firstar Trust Co.  
P.O. Box 2043, Ste. 4 N.E.  
Milwaukee, WI 53201-9116

Established in 1989 in WI.

**Donor(s):** Vaughn L. Beals, Eleanore M. Beals.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,162,195 (M); gifts received, \$120; expenditures, \$65,066; qualifying distributions, \$60,493; giving activities include \$57,130 for grants.

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; animal welfare; hospitals (general); health care, reproductive health; health associations; youth development, centers & clubs; American Red Cross; Salvation Army; Protestant agencies & churches.

**Limitations:** Giving primarily in Milwaukee, WI.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Eleanore M. Beals, Vaughn L. Beals, Jr., Firstar Trust Co.

EIN: 391653407

## 5606

**Beaver Dam Scholarship Foundation, Inc.** ☆

P.O. Box 98  
Beaver Dam, WI 53916 (920) 887-0532  
Contact: Joseph M. Militello, Pres.

Established in 1991 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,079,913 (L); gifts received, \$171,786; expenditures, \$92,423; qualifying distributions, \$56,700; giving activities include \$56,700 for 53 grants to individuals (high: \$1,500; low: \$600; average: \$600-\$1,500).

**Types of support:** Annual campaigns; employee matching gifts; employee-related scholarships.

**Limitations:** Giving limited to the Beaver Dam, WI, area.

**Publications:** Annual report, financial statement.

**Application information:**

*Board meeting date(s):* Quarterly

**Officers and Directors:** Joseph M. Militello,\* Pres.; Kay Stellpflug,\* V.P.; John Ralston,\* Secy.; Terry L. Northwood,\* Treas.; F.W. Connors,\* Exec. Dir.; Martin Richardson,\* Exec. Dir.; Eric L. Becker, Edwin L. Benter, Jay M. Vanden Boogart, James E. Conley, Jr., Richard W. Fitzpatrick, Duane E. Foulkes, Judith E. Hein, Mark M. Killingsworth, Patrick Lutz, Elaine Possin, Scott B. Rasmussen, Robert Reinke, Ayaz Samadani, Sandra L. Schwefel, Peter J. Seippel, Peter F. Wahlen, Cletus G. Willinganz.

EIN: 411700851

## 5607

**Bidwell Foundation**

P.O. Box 873  
Portage, WI 53901  
Contact: Donald Witt, Tr.

Established in 1980.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/97): Assets, \$1,640,439 (M); gifts received, \$3,647; expenditures, \$138,930; qualifying distributions, \$115,135; giving activities include \$115,135 for grants.

**Fields of interest:** Libraries/library science; scholarships/financial aid.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Columbia County, WI.

**Application information:** Application form not required.

*Deadline(s):* None

**Trustees:** Robert D. Miller, Richard Rehm, Donald Witt.

EIN: 391340893

## 5608

**Elizabeth S. Boughton Trust** ☆

c/o Bank One Trust Co., N.A.  
P.O. Box 1308  
Milwaukee, WI 53201  
Contact: Charles W. Tramel  
Application address: 800 Davis St., Evanston, IL 60201

Established in 1993 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$189,304 (M); expenditures, \$102,334; qualifying distributions, \$100,666; giving activities include \$100,000 for 2 grants of \$50,000 each.

**Fields of interest:** University; hospitals (general); cancer.

**Types of support:** Research.

**Limitations:** Giving primarily in Chicago and Evanston, IL.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustee:** Bank One Illinois, N.A.

**EIN:** 366790508

## 5609

### Joan & Fred Brengel Family Foundation, Inc. ☆

c/o Foley & Lardner

777 E. Wisconsin Ave.

Milwaukee, WI 53202-5367

Established in 1994 in WI.

**Donor(s):** Fred L. Brengel.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,173,122 (M); gifts received, \$59,444; expenditures, \$51,305; qualifying distributions, \$50,210; giving activities include \$51,200 for 3 grants (high: \$25,000; low: \$4,200).

**Fields of interest:** Christian agencies & churches; federated giving programs.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Fred L. Brengel, Pres.; Joan E. Brengel,

V.P.; Stephen M. Fisher, Secy.-Treas.

**EIN:** 391768859

## 5610

### The Brico Fund, Inc.

3900 W. Brown Deer Rd., Ste. A-102

Milwaukee, WI 53209-1220

**Contact:** Lynde B. Uihlein, Pres.

Established in 1990 in WI.

**Donor(s):** Lynde B. Uihlein.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,760,337 (M); expenditures, \$93,930; qualifying distributions, \$89,140; giving activities include \$89,140 for 16 grants (high: \$20,000; low: \$1,000).

**Fields of interest:** Family planning; women, centers & services; economics.

**Types of support:** General/operating support; continuing support; annual campaigns; program development; conferences/seminars; seed money; research.

**Limitations:** Giving primarily in southeastern WI. No grants to individuals.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** Apr. 1, Oct. 1

**Board meeting date(s):** May and Nov.

**Officers and Directors:** Lynde B. Uihlein,\*

Pres.; Sue Hitler, V.P.; Miriam Reading, Secy.

**Number of staff:** None.

**EIN:** 391656190

## 5611

### Brillion Foundation, Inc.

200 Park Ave.

Brillion, WI 54110-1196 (920) 756-2121

**Contact:** Harold J. Wolf, Secy.-Treas.

Established in 1953 in WI.

**Donor(s):** Brillion Iron Works, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$342,258 (M); gifts received, \$50,000; expenditures, \$134,171; qualifying distributions, \$134,000; giving activities include \$126,805 for 33 grants (high: \$74,055; low: \$200) and \$7,350 for 8 grants to individuals (high: \$1,000; low: \$850).

**Purpose and activities:** Supports education, health associations, civic, youth, and Christian giving.

**Fields of interest:** Education; health associations; youth, services; government/public administration; Christian agencies & churches.

**Types of support:** General/operating support; capital campaigns; scholarship funds; scholarships—to individuals.

**Limitations:** Giving limited to WI, with emphasis on Brillion.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter

**Copies of proposal:** 1

**Deadline(s):** None

**Board meeting date(s):** Varies

**Officers:** J. David McClain, Pres.; Lowell Reese,

V.P.; Harold J. Wolf, Secy.-Treas.

**Directors:** Richard Larson, Carl Miller, Lin Wittmann.

**Number of staff:** None.

**EIN:** 396043916

**Selected grants:** The following grants were reported in 1996.

\$42,880 to Brillion Athletic Association, Peters Park, Brillion, WI.

\$25,000 to Brillion Historical Society, Brillion, WI.

\$5,500 to Faith United Methodist Church, Brillion, WI.

\$5,500 to Peace United Church of Christ, Brillion, WI.

\$5,500 to Saint Bartholomew Lutheran Church, Brillion, WI.

\$5,500 to Saint Marys Catholic Church, Brillion, WI.

\$5,500 to Trinity Evangelical Lutheran Church, Brillion, WI.

\$2,500 to Goodwill Industries.

\$2,100 to Brillion City Community Drive, Brillion, WI.

\$1,000 to Wisconsin Public Radio, Madison, WI.

## 5612

### Buck Foundation

3559 N. Summit Ave.

Milwaukee, WI 53211 (414) 964-8682

**Contact:** David D. Buck, Pres.

**FAX:** (414) 964-2002

Established in 1985 in CO.

**Donor(s):** Douglas H. Buck, Mildred M. Buck, Douglas H. and Mildred M. Buck Charitable Lead Trust.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,501,330 (M); gifts received, \$324,400; expenditures, \$70,153; qualifying distributions, \$54,540; giving activities include \$55,500 for 25 grants (high: \$5,000; low: \$500).

**Purpose and activities:** Except for peace and arms control interests, preference given to organizations in CO, with emphasis on Denver. **Fields of interest:** Family planning; human services; children & youth, services; family services; women, centers & services; homeless, human services; peace; arms control; community development; minorities; women; homeless.

**Types of support:** General/operating support; continuing support; seed money; research; matching funds.

**Limitations:** Giving primarily in CO. No grants to individuals.

**Publications:** 990-PF.

**Application information:** Application form not required.

**Initial approach:** Letter or telephone

**Copies of proposal:** 1

**Deadline(s):** Apr. 15

**Board meeting date(s):** Late May or early June

**Final notification:** June 30

**Officers and Directors:** David D. Buck,\* Pres. and Treas.; Richard W. Yeo, V.P. and Secy.; Andrew D. Buck, Christopher W. Buck, Diane M. Buck, Douglas S. Buck, Leland Buck, Mildred Buck, Carol Dettmann, Nicholas Dettmann.

**Number of staff:** 1 part-time professional; 1 full-time support.

**EIN:** 742405298

**Selected grants:** The following grants were reported in 1997.

\$5,000 to Broadway Assistance Center, Denver, CO. For general support.

\$5,000 to Colorado State University Foundation, Fort Collins, CO. For general support.

\$5,000 to Gathering Place, Denver, CO. For general support.

\$5,000 to National Tropical Botanical Gardens, Lawai, HI. For general support.

\$5,000 to University of Colorado Foundation, Boulder, CO. For general support.

\$3,000 to La Puente Home, Alamosa, CO. For general support.

\$3,000 to Northeast Womens Center, Denver, CO. For general support.

\$3,000 to Planned Parenthood of the Rocky Mountains, Denver, CO. For general support.

\$2,500 to Compa Food Ministries, Denver, CO. For general support.

\$2,500 to Urban Peak, Denver, CO. For general support.

## 5613

### Lila Draper Burton Trust

c/o Bank One Wisconsin Trust Co., N.A.

P.O. Box 1308

Milwaukee, WI 53201

**Application address:** Carol Ruekert, Coord., c/o School District of Waukesha, 222 Maple Ave., Waukesha, WI 53186. Tel.: (414) 521-5809

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,533,966 (M); expenditures, \$77,687; qualifying distributions, \$58,151; giving activities include \$53,850 for 73 grants to individuals (high: \$1,500; low: \$450).

**Purpose and activities:** Scholarships granted to graduates of Waukesha County public or private high schools.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Waukesha County, WI.

**Application information:**

*Initial approach:* Contact school district for guidelines

**Scholarship Committee Members:** John Inzeo, David Kampschroer, Hal Luedeman.

**Trustee:** Bank One Wisconsin Trust Co., N.A.  
EIN: 396146782

## 5614

### Carrie Foundation

P.O. Box 348  
Janesville, WI 53547  
Contact: George K. Steil, Sr., Mgr.

Established in 1984 in WI.

**Donor(s):** James F. Fitzgerald, Sr., Marilyn C. Fitzgerald.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$322,200 (M); gifts received, \$302,908; expenditures, \$158,457; qualifying distributions, \$157,311; giving activities include \$156,600 for 43 grants (high: \$50,000; low: \$25).

**Fields of interest:** Elementary/secondary education; higher education; human services; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in WI, with emphasis on Janesville. No grants to individuals.

**Application information:** Funds limited; foundation rarely makes awards to non-local organizations.

**Officer:** George K. Steil, Sr., Mgr.

**Trustees:** James F. Fitzgerald, Sr., Marilyn C. Fitzgerald.

EIN: 391503227

**Selected grants:** The following grants were reported in 1997.

\$50,000 to YMCA, Northern Rock County Family, Boys and Girls Club of Janesville, Janesville, WI. For Building Janesville's Tomorrow Campaign.

\$25,000 to University of Wisconsin Foundation, Whitewater, WI.

\$5,000 to Blackhawk Technical College Foundation, Janesville, WI.

\$3,500 to University of Notre Dame, Notre Dame, IN. 2 grants: \$2,000, \$1,500 (For educational fund).

\$2,000 to Rawhide Boys Ranch, New London, WI. For general support.

\$1,000 to Eisenhower Medical Center, Rancho Mirage, CA.

\$1,000 to Medical College of Wisconsin, Milwaukee, WI.

\$1,000 to Palm Springs Stroke Activity Center, Palm Springs, CA. For general support.

\$1,000 to Saint John Lutheran Church, Janesville, WI. For general support.

## 5615

### Chapin Foundation of Wisconsin

c/o Marshall & Ilsley Trust Co.  
P.O. Box 2980  
Milwaukee, WI 53201-2980  
Application address: Sharon Kubica, c/o Marshall & Ilsley Trust Co., 441 Main St., P.O. Box 757, Racine, WI 53401; Tel.: (414) 638-6171

Established in 1943.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,258,187 (M); expenditures, \$98,609; qualifying distributions, \$82,363; giving activities include \$78,100 for 16 grants (high: \$20,500; low: \$1,000).

**Fields of interest:** Libraries/library science; YM/YWCAs & YM/YWHAs; Protestant agencies & churches.

**Limitations:** Giving limited to WI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Marshall & Ilsley Trust Co.

EIN: 396033716

**Selected grants:** The following grants were reported in 1996.

\$10,000 to YMCA, Lake Geneva Family, Lake Geneva, WI.

\$4,500 to Geneva Lake Water Safety Commission, Lake Geneva, WI.

\$3,000 to Church of the Holy Communion, Lake Geneva, WI.

\$2,600 to Barrett Memorial Library, Williams Bay, WI.

\$1,600 to Lake Geneva Public Library, Lake Geneva, WI.

\$1,500 to Calvary Community Church, Williams Bay, WI.

\$1,500 to First Evangelical Lutheran Church, Lake Geneva, WI.

\$1,500 to Fontana Community Church, Fontana, WI.

\$1,500 to United Methodist Church of Lake Geneva, Lake Geneva, WI.

\$1,500 to Williams Bay Lutheran Church, Williams Bay, WI.

## 5616

### Robert W. Clark Charitable Foundation, Inc.

170 3rd St. N.  
Wisconsin Rapids, WI 54494  
Contact: Francis J. Podvin, Secy.

Established in 1994 in WI.

**Donor(s):** Robert W. Clark.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/97): Assets, \$1,070,318 (M); gifts received, \$20,000; expenditures, \$47,038; qualifying distributions, \$43,745; giving activities include \$44,000 for 7 grants (high: \$15,000; low: \$4,000).

**Fields of interest:** Education; health associations; human services; federated giving programs; Protestant agencies & churches.

**Limitations:** Giving primarily in HI and WI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Robert W. Clark, Pres. and Treas.; David W. Kumm, V.P.; Francis J. Podvin, Secy.  
EIN: 391778665

**Selected grants:** The following grants were reported in 1996.

\$15,000 to United Way of Maui, Kahului, HI. For youth programs.

\$5,000 to Lincoln High School, Wisconsin Rapids, WI. For scholarships.

\$5,000 to United Methodist Church Lahaina, Lahaina, HI. For operating support.

\$5,000 to United Way of South Wood County, Wisconsin Rapids, WI. For operating support.

\$5,000 to Winona State University Foundation, Winona, MN. For scholarships.

\$4,000 to American Heart Association of Wisconsin, Rothschild, WI. For operating support.

\$4,000 to American Kidney Fund, Rockville, MD. For operating support.

\$4,000 to Nick Zouski Fund, Nekeosa, WI. For operating support.

\$2,000 to Family Center, Wisconsin Rapids, WI. For operating support.

\$1,000 to Girl Scouts of the U.S.A., Woodland Council, Wisconsin Rapids, WI. For operating support.

## 5617

### Community Trust

c/o Marshall & Ilsley First National Bank  
321 N. Main St.  
West Bend, WI 53095-3319  
Contact: Steven J. Schumacher, Trust Off.

Established in 1953 in WI.

**Donor(s):** Norman A. Schowalter.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,517,079 (M); expenditures, \$88,303; qualifying distributions, \$85,973; giving activities include \$83,500 for 31 grants (high: \$10,000; low: \$200).

**Purpose and activities:** Giving primarily for local programs with emphasis on theological and other higher education, social services, and youth; support also for conservation, cultural programs, and public affairs.

**Fields of interest:** Arts/cultural programs; higher education; theological school/education; natural resource conservation & protection; human services; children & youth, services; public affairs.

**Types of support:** General/operating support; continuing support; building/renovation; scholarship funds.

**Limitations:** Giving primarily in Washington County, WI. No grants to individuals.

**Application information:** Contributes primarily to pre-selected organizations. Application form not required.

*Initial approach:* Letter or proposal

*Copies of proposal:* 1

*Board meeting date(s):* Spring and late fall

**Trustees:** Thomas R. Bast, Eldor Kannenberg, Henry O. Schowalter, Thomas A. Schowalter.  
EIN: 396040395

**Selected grants:** The following grants were reported in 1997.

\$10,000 to West Bend Community Library, West Bend, WI. For general support.

\$9,000 to Threshold Foundation, West Bend, WI. For general support.

\$6,500 to YMCA, Kettle Moraine, West Bend, WI. For general support.  
 \$6,000 to Lakeland College, Sheboygan, WI. For scholarships.  
 \$3,500 to Volunteer Center of Washington County, West Bend, WI. For general support.  
 \$2,250 to Big Brothers and Big Sisters of Washington County, West Bend, WI. For general support.  
 \$2,250 to Boy Scouts of America, Bay Lakes Council, Menasha, WI. For general support.  
 \$2,250 to Girl Scouts of the U.S.A., Greater Blue Heron Council, New Berlin, WI. For general support.  
 \$2,000 to Channel 10/36 Friends, Milwaukee, WI. For general support.  
 \$2,000 to Washington County Historical Society, West Bend, WI. For general support.

## 5618

**Robert K. and Joyce R. Cope Foundation** ☆  
 c/o Winski Law Firm  
 815 N. Cass St.  
 Milwaukee, WI 53202

Established in 1993 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,360,913 (M); gifts received, \$555,877; expenditures, \$86,757; qualifying distributions, \$44,050; giving activities include \$44,050 for 11 grants (high: \$20,000; low: \$500).

**Fields of interest:** Elementary/secondary education; higher education; animals/wildlife; hospitals (general); health organizations.

**Limitations:** Applications not accepted. Giving limited to WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer and Trustee:** John E. Thomas, \* Mgr.

**Directors:** Jane Bekos, Keith Lemere.

EIN: 391719598

## 5619

**Gretchen & Andrew Dawes Endowment, Inc.**

c/o Foley & Lardner  
 777 E. Wisconsin Ave., Ste. 3500  
 Milwaukee, WI 53202-5367

Established in 1983 in WI.

**Donor(s):** Gretchen N. Dawes.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$168,181 (M); gifts received, \$150,000; expenditures, \$65,293; qualifying distributions, \$65,075; giving activities include \$64,000 for 4 grants (high: \$25,000; low: \$10,000).

**Fields of interest:** Orchestra (symphony); animal welfare.

**Types of support:** General/operating support; capital campaigns; endowment funds.

**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** May

**Officers and Directors:** \* Gretchen N. Dawes, \* Pres.; Allen M. Taylor, \* V.P.; Stephen M. Fisher, \* Secy.-Treas.

**Number of staff:** None.

EIN: 391455825

**Selected grants:** The following grants were reported in 1996.

\$40,000 to Milwaukee Symphony Orchestra, Milwaukee, WI. 2 grants: \$25,000 (For endowment), \$15,000 (For Annual Friends Campaign).

\$24,000 to Zoological Society of Milwaukee County, Milwaukee, WI. 2 grants: \$14,000 (For veterinary intern program), \$10,000 (For endowed zoological graphic artist).

## 5620

**Dick's Supermarket Foundation, Inc.**

(Formerly Brodbeck Foundation, Inc.)  
 1035 E. Hwy. 151, Box 656  
 Platteville, WI 53818

**Contact:** Robert J. Brodbeck, Pres. and Treas.

Established in 1987 in WI.

**Donor(s):** Brodbeck Enterprises, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 08/31/97): Assets, \$132,825 (M); gifts received, \$95,247; expenditures, \$70,832; qualifying distributions, \$70,744; giving activities include \$69,734 for 116 grants (high: \$15,000; low: \$25).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; nutrition; aging, centers & services; federated giving programs; aging.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in southwestern WI.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Board meeting date(s):** Monthly

**Officers and Directors:** \* Robert J. Brodbeck, \* Pres. and Treas.; Barry J. Brodbeck, \* V.P. and Secy.; Helen S. Brodbeck.

EIN: 391605932

**Selected grants:** The following grants were reported in 1997.

\$17,500 to Hillsdale College, Hillsdale, MI. 2 grants: \$15,000, \$2,500.

\$10,724 to Grant County Commission on Aging, Lancaster, WI. 4 grants: \$2,681 each.

\$5,364 to Seniors United for Nutrition Program, Dodgeville, WI. 3 grants: \$1,788 each.

\$2,000 to United Way of Platteville, Platteville, WI.

## 5621

**Dickinson Scholarship Trust**

c/o Marshall & Ilsley Trust Co.

P.O. Box 2980

Milwaukee, WI 53201 (920) 748-8108

**Application address:** Admissions Office, Ripon College, P.O. Box 248, Ripon, WI 54971

Established in 1994 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,959,638 (M); expenditures, \$111,387; qualifying distributions, \$92,991; giving activities include \$92,278 for 1 grant.

**Purpose and activities:** Scholarships to graduates from a Dodge County high school admitted to Ripon College by Jan. 15 to study hard sciences, business or mathematics.

**Fields of interest:** Higher education.

**Limitations:** Giving primarily in Ripon, WI.

**Application information:**

**Initial approach:** Contact foundation for guidelines

**Deadline(s):** None

**Trustee:** Marshall & Ilsley Trust Co.

EIN: 396599850

**Selected grants:** The following grants were reported in 1996.

\$90,000 to Ripon College, Ripon, WI. For scholarships.

## 5622

**James A. Dooley Foundation**

c/o William F. Fox

622 N. Water St., No. 500

Milwaukee, WI 53202-4978

Established in 1956 in IL.

**Donor(s):** Anne Elston, \*

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,848,584 (M); expenditures, \$52,594; qualifying distributions, \$37,267; giving activities include \$26,850 for 20 grants (high: \$6,000; low: \$50).

**Fields of interest:** Historic preservation/historical societies; philanthropy/voluntarism; Roman Catholic agencies & churches; general charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:** \* Virginia P. Dooley, \* Pres.; William Fitzhugh Fox, \* Secy.

EIN: 366075580

## 5623

**Elizabeth Elser Doolittle Charitable Trust**

No. 1

c/o Foley & Lardner

777 E. Wisconsin Ave.

Milwaukee, WI 53202

**Contact:** Richard S. Gallagher, Tr.

Established in 1988 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,836,349 (M); expenditures, \$124,800; qualifying distributions, \$112,063; giving activities include \$96,785 for 32 grants (high: \$8,500; low: \$140).

**Purpose and activities:** "Particular consideration given to organizations which provide hospital care and/or provide care or services in the fields of physical or mental health; organizations dealing with or benefiting children under age 18, and particularly physically handicapped and/or mentally handicapped and/or otherwise disadvantaged children; and organizations of an educational and cultural character that provide broad segments of society with an opportunity for self-improvement, self-development, and for an enriched understanding, enjoyment, and appreciation of the quality of life."

**Fields of interest:** Performing arts; arts/cultural programs; health care; human services; children & youth, services; disabled; general charitable giving.

**Types of support:** Capital campaigns; equipment; endowment funds.

**Limitations:** Giving primarily in WI.

**Application information:** Application form not required.

**Deadline(s):** Aug. 31

**Trustees:** Richard S. Gallagher, Richard H. Miller.

**EIN:** 391602180

**Selected grants:** The following grants were reported in 1997.

\$8,500 to AIDS Resource Center of Wisconsin, Milwaukee, WI. For capital support.

\$8,000 to Wisconsin Conservatory of Music, Milwaukee, WI. For capital support.

\$7,500 to Milwaukee Foundation Womens Fund, Milwaukee, WI. For endowment.

\$7,000 to Second Harvest Food Bank of Wisconsin, Milwaukee, WI. For capital support.

\$6,345 to University of Wisconsin Foundation, Madison, WI. For research.

\$5,000 to Betty Brinn Childrens Museum, Milwaukee, WI. For capital support.

\$5,000 to Childrens Hospital of Wisconsin, Milwaukee, WI. For capital support for Heart Center Program.

\$5,000 to Milwaukee Symphony Orchestra, Milwaukee, WI. For endowment.

\$4,000 to First Stage Milwaukee, Milwaukee, WI. For capital support.

\$4,000 to Milwaukee County War Memorial Center, Milwaukee, WI. For Marcus Center Performing Arts.

## 5624

### The Dyar Foundation ☆

c/o Quarles & Brady

411 E. Wisconsin Ave., Ste. 2550

Milwaukee, WI 53202-4497 (414) 277-5000

**Contact:** Philip G. Brumder, Tr. and Anthony W. Asmuth, Tr.

Established in 1988 in WI.

**Donor(s):** Philip G. Brumder.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,291,560 (M); expenditures, \$58,968; qualifying distributions, \$57,250; giving activities include \$53,000 for 17 grants (high: \$7,500; low: \$1,000).

**Fields of interest:** Museums; performing arts; education; human services; federated giving programs.

**Limitations:** Giving primarily in Milwaukee, WI.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Anthony W. Asmuth III, Philip G. Brumder.

**EIN:** 391635082

**Selected grants:** The following grants were reported in 1997.

\$7,500 to United Way of Greater Milwaukee, Milwaukee, WI.

\$4,000 to Lad Lake, Dousman, WI.

\$3,500 to Childrens Hospital of Wisconsin, Milwaukee, WI.

\$3,500 to Childrens Outing Association, Milwaukee, WI.

\$3,500 to Neighborhood House of Milwaukee, Milwaukee, WI.

\$3,500 to Partners Advancing Values in Education (PAVE), Milwaukee, WI.

\$3,000 to Boys and Girls Clubs of Greater Milwaukee, Milwaukee, WI.

\$3,000 to Midwest Athletes Against Childhood Cancer, Milwaukee, WI.

\$2,000 to Center for Blind and Visually Impaired Children, Milwaukee, WI.

\$2,000 to Salvation Army of Milwaukee, Milwaukee, WI.

## 5625

### Eckburg Foundation, Inc. ☆

c/o Norwest Bank of WI, N.A.-Inv. & Tr.

636 Wisconsin Ave., P.O. Box 171

Sheboygan, WI 53082-0171

**Contact:** Roger E. Wyse, Pres.

**Application address:** UW Madison, 1450 Linden Dr., Madison, WI 53706

Established in 1996 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,

\$909,310 (M); expenditures, \$167,861;

qualifying distributions, \$161,800; giving activities include \$57,663 for grants and \$100,000 for loans to individuals.

**Types of support:** Scholarships—to individuals; student loans—to individuals.

**Limitations:** Giving limited to WI.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers & Directors:** \* Roger E. Wyse, \* Pres.;

Vivian M. Littlefield, \* V.P.; Ronald P. Dales, Esq., \* Secy.; Jon C. Keckonen, \* Treas.; Douglas L. Rouse.

**EIN:** 391837809

## 5626

### Louis & Estelle Ehler Charitable Trust

c/o Michael Oberndorfer

5900 N. Port Washington Rd., Ste. 134

Milwaukee, WI 53217

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,

\$1,571,166 (M); expenditures, \$113,956;

qualifying distributions, \$92,152; giving activities include \$92,152 for 6 grants (high: \$36,862; low: \$9,215).

**Fields of interest:** General charitable giving.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Michael Oberndorfer.

**EIN:** 396411160

**Selected grants:** The following grants were reported in 1997.

\$36,862 to Badger Association of the Blind, Milwaukee, WI. For general support.

\$18,430 to Childrens Hospital of Wisconsin, Milwaukee, WI. For general support.

\$9,215 to American Cancer Society, Milwaukee, WI. For general support.

\$9,215 to American Heart Association, Milwaukee, WI. For general support.

\$9,215 to Easter Seal Society for Crippled Children and Adults of Milwaukee County, Milwaukee, WI. For general support.

\$9,215 to Lake Park Lutheran Church, Milwaukee, WI. For general support.

## 5627

### Albert J. & Flora H. Ellinger Foundation, Inc.

1000 N. Water St., 13th Fl.

Milwaukee, WI 53202 (414) 287-7177

**Contact:** William T. Gaus, Pres.

**FAX:** (414) 287-7025

Established in 1956 in WI.

**Donor(s):** Albert J. Ellinger & Flora H. Ellinger.†

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets,

\$1,700,304 (M); expenditures, \$79,505;

qualifying distributions, \$75,500; giving

activities include \$75,500 for 67 grants (high:

\$6,000; low: \$250; average: \$500-\$5,000).

**Fields of interest:** Arts/cultural programs; higher education; natural resource conservation & protection; environment; wildlife preservation & protection; hospitals (general); health associations; medical research; human services; youth, services; family services.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns.

**Limitations:** Giving primarily in WI.

**Application information:** Application form not required.

**Initial approach:** 1-page letter

**Copies of proposal:** 1

**Deadline(s):** 2 weeks prior to board meeting

**Board meeting date(s):** July and Dec.

**Officers and Directors:** \* William T. Gaus, \*

Pres.; John U. Schmid, Jr., \* Secy.

**Number of staff:** None.

**EIN:** 237098671

**Selected grants:** The following grants were reported in 1996.

\$6,000 to United Way of Greater Milwaukee, Milwaukee, WI.

\$4,500 to United Performing Arts Fund, Milwaukee, WI.

\$2,750 to Milwaukee Public Museum, Friends of the, Milwaukee, WI.

\$2,500 to Cardinal Stritch College, Milwaukee, WI.

\$2,000 to Childrens Hospital of Wisconsin, Milwaukee, WI.

\$1,500 to Neighborhood House of Milwaukee, Milwaukee, WI.

\$1,500 to Riveredge Nature Center, Newburg, WI.

\$1,000 to Milwaukee Institute of Art and Design, Milwaukee, WI.

\$1,000 to Nature Conservancy, Milwaukee, WI.

\$1,000 to Pabst Theater, Milwaukee, WI.

## 5628

### H. L. Epstein Family Foundation, Inc.

5350 N. Sherman Blvd.

Milwaukee, WI 53209-4647

Established in 1954.

**Donor(s):** Harry L. Epstein.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets,

\$1,003,617 (M); gifts received, \$9,188;

expenditures, \$23,750; qualifying distributions,

\$23,750; giving activities include \$21,668 for 16 grants (high: \$10,000; low: \$100).

**Fields of interest:** Education; human services; Jewish federated giving programs; Jewish agencies & temples.



**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Harry L. Epstein, Pres.; Estelle Epstein, V.P.; Irene Casten, Secy.; Louise Kaminsky, Treas.  
**EIN:** 396044168

## 5629

**Emil Ewald Foundation, Inc. ☆**

2201 N. Mayfair Rd.  
 Wauwatosa, WI 53226

Established in 1990 in WI.

**Donor(s):** Emil Ewald.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$154,390 (M); gifts received, \$30,000; expenditures, \$83,108; qualifying distributions, \$82,759; giving activities include \$82,973 for grants.

**Fields of interest:** Salvation Army; federated giving programs; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving limited to WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Emil Ewald, \* Pres. and Treas.; Craig A. Ewald, \* V.P. and Secy.; Brian Ewald, Daniel T. Ewald.  
**EIN:** 391687505

## 5630

**Extendicare Foundation, Inc.**

(Formerly Unicare Foundation, Inc.)  
 105 W. Michigan St.  
 Milwaukee, WI 53203-2903 (414) 347-4221  
**Contact:** Ronald Retzke, Ph.D., Pres.

Established in 1985 in WI.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$597,178 (M); gifts received, \$253,050; expenditures, \$157,549; qualifying distributions, \$148,775; giving activities include \$148,775 for 16 grants (high: \$37,500; low: \$2,000).

**Purpose and activities:** Awards grants for Alzheimer's disease research and services; quality of life in long-term care settings; care-giver education in communities served by Extendicare Health Facilities.

**Fields of interest:** Health care; medical research; aging, centers & services; aging; general charitable giving.

**Types of support:** Program development; conferences/seminars; seed money; curriculum development; research; technical assistance; consulting services.

**Limitations:** Giving primarily in areas of company operations in AR, DE, ID, IL, IN, KY, MD, MN, OH, OR, PA, TX, WA, WI, and WV. No grants to individuals.

**Publications:** Annual report (including application guidelines), application guidelines, informational brochure.

**Application information:** Contact a local Extendicare Health Facility for further information. Application form required.

**Deadline(s):** Quarterly

**Officers and Directors:** J. Wesley Carter, \* C.E.O.; Ronald Retzke, Ph.D., \* Pres.; Gerard Bodalski, Treas.; Robin Bieger-Mayrl, Betty

Brunner, Tom Kirk, David A. Lindeman, Ph.D., Stuart Lindeman, Rochelle Martin, Janice Ricchio, Joan Stebbins, Jim Wahner.

**Number of staff:** None.

**EIN:** 391549381

## 5631

**Foley Family Foundation**

c/o Foley & Lardner  
 777 E. Wisconsin Ave.  
 Milwaukee, WI 53202-5367

Established in 1993.

**Donor(s):** Mildred Foley, ‡

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,353,728 (M); expenditures, \$137,345; qualifying distributions, \$128,890; giving activities include \$125,000 for 1 grant.

**Fields of interest:** Medical school/education.

**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Wendy Reed Bosworth, Stephen M. Fisher.

**EIN:** 396551865

**Selected grants:** The following grants were reported in 1997.

\$125,000 to Northwestern University, Evanston, IL. For Foley Center for Lives fund.

**EIN:** 370983948

## 5633

**John & Alice Forester Charitable Trust**

P.O. Box 65  
 Wausau, WI 54402-0065 (715) 845-9201  
**Contact:** San W. Orr, Jr., Tr.

Established in 1992 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,648,501 (M); expenditures, \$84,769; qualifying distributions, \$81,615; giving activities include \$81,500 for 3 grants (high: \$44,000; low: \$1,000).

**Fields of interest:** Museums (art).

**Limitations:** Giving primarily in WI.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** John E. Forester, San W. Orr, Jr., Leigh H. Tuckey.

**EIN:** 391741441

**Selected grants:** The following grants were reported in 1996.

\$78,585 to Leigh Yawkey Woodson Art Museum, Wausau, WI. 3 grants: \$60,000 (For capital projects), \$13,585 (For collection acquisitions), \$5,000 (For collection acquisitions).

\$1,150 to YMCA, Wausau-Woodson, Wausau, WI. For general support.

## 5634

**Howard and Nancy Frankenthal****Foundation, Ltd. ☆**

9227 N. Tennyson Dr.  
 Bayside, WI 53217  
**Contact:** Howard M. Frankenthal, Pres.  
**Application address:** 10535 N. Port Washington Rd., Mequon, WI 53092; Tel.: (414) 241-7000

**Donor(s):** Howard M. Frankenthal, Nancy Frankenthal.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$1,233,374 (M); expenditures, \$74,441; qualifying distributions, \$64,449; giving activities include \$65,008 for grants.

**Fields of interest:** Arts/cultural programs; higher education; human services; Jewish federated giving programs; Jewish agencies & temples.

**Types of support:** Scholarship funds.

**Limitations:** Giving primarily in Milwaukee, WI.

**Application information:** Application form not required.

**Deadline(s):** None

**Officers and Directors:** Howard M. Frankenthal, \* Pres. and Treas.; Nancy Frankenthal, \* Secy.

**EIN:** 391642921

## 5635

**J. L. French Family Foundation, Inc. ☆**

P.O. Box 1291  
 Sheboygan, WI 53082-1291  
**Contact:** Paula French Van Akkeren, Treas.

Established in 1986 in WI.

**Donor(s):** J.L. French Corp.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,455,280 (M); expenditures, \$199,055; qualifying distributions, \$194,251; giving activities include \$194,201 for 54 grants (high: \$50,000; low: \$126).

**Fields of interest:** Arts/cultural programs; education; health care; health associations; children & youth, services; general charitable giving.

**Types of support:** General/operating support; annual campaigns; capital campaigns; building/renovation; research.

**Limitations:** Giving primarily in Sheboygan County, WI.

**Publications:** 990-PF.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

**Officers and Directors:**\* James L. French,\* Pres.; Brian J. French,\* V.P.; David French,\* V.P.; Jeanna L. French,\* Secy.; Paula French Van Akkeren,\* Treas.

EIN: 391560736

**Selected grants:** The following grants were reported in 1997.

\$50,000 to Mead Public Library Foundation, Sheboygan, WI.

\$25,000 to Deva House, Children's Cancer Center, Saint Paul, MN.

\$25,000 to YMCA of Sheboygan County, Sheboygan, WI.

\$10,000 to Lakeland College, Sheboygan, WI.

\$8,800 to Sheboygan Symphony Orchestra, Sheboygan, WI.

\$5,000 to University of Wisconsin, Stevens Point, WI.

\$2,500 to Kohler Arts Center, Sheboygan, WI.

\$1,000 to Drake University, Des Moines, IA.

\$1,000 to Rainbow Kids, Sheboygan, WI.

\$1,000 to Ronald McDonald House, Wauwatosa, WI.

**5636****Fromstein Foundation, Ltd. ☆**

1501 E. Fox Ln.

Fox Point, WI 53217

Established in 1977.

**Donor(s):** Mitchell S. Fromstein.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,769,847 (M); gifts received, \$137,451; expenditures, \$60,098; qualifying distributions, \$58,750; giving activities include \$54,900 for grants.

**Fields of interest:** Arts/cultural programs; hospitals (general); human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Mitchell S. Fromstein, Pres. and Treas.; Lita Fromstein, V.P. and Secy.

EIN: 391287508

**5637****The Gardner Foundation**

322 E. Michigan Ave., Ste. 250

Milwaukee, WI 53202 (414) 352-3422

Contact: Theodore Friedlander, Jr., Pres.

Incorporated in 1947 in NY.

**Donor(s):** Herman Gardner.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,823,155 (M); expenditures, \$104,483; qualifying distributions, \$100,000; giving activities include \$100,000 for 45 grants (high: \$15,000; low: \$250).

**Fields of interest:** Museums; performing arts; elementary/secondary education; health care, reproductive health; mental health/crisis services; employment; human services; children & youth, services; hospices; homeless, human services; community development.

**Types of support:** General/operating support; continuing support; annual campaigns; capital campaigns; building/renovation; emergency funds.

**Limitations:** Giving primarily in the greater Milwaukee, WI, area.

**Publications:** Program policy statement, application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* Apr. 1 and Nov. 1

*Board meeting date(s):* May and Dec.

*Final notification:* Within 1 week of meeting

**Officers and Directors:**\* Theodore Friedlander, Jr.,\* Pres.; Gardner L.R. Friedlander,\* V.P.; Theodore Friedlander III,\* V.P.; C. Frederick Geilfus,\* Secy.; A. William Asmuth, Jr., Gardner L. Friedlander, Jean W. Friedlander, Karen Friedlander, Louise Friedlander, Norman Paulsen, Lynde Uihlein.

**Number of staff:** None.

EIN: 396076956

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Milwaukee Art Museum, Milwaukee, WI. For operating support.

\$7,000 to Bruce Guadalupe Community School, Milwaukee, WI. For operating support.

\$5,000 to Health Education Center of Wisconsin, Milwaukee, WI. For operating support.

\$4,500 to Planned Parenthood of Wisconsin, Milwaukee, WI. For operating support.

\$3,500 to Childrens Hospital of Wisconsin Foundation, Milwaukee, WI. For operating support.

\$3,000 to Riveredge Nature Center, Milwaukee, WI. For operating support.

\$3,000 to Woodlands School, Milwaukee, WI. For operating support.

\$2,500 to Meta House, Milwaukee, WI. For child care program.

\$2,500 to Second Harvest Food Bank of Wisconsin, Milwaukee, WI. For operating support.

\$2,500 to Sojourner Truth House, Milwaukee, WI. For operating support.

**5638****Garton Family Foundation, Inc.**

P.O. Box 725

Sheboygan, WI 53082-0725

Contact: Robert E. Garton, Pres.

Application address: 654 Birchwood Dr., Elkhart Lake, WI 53020

Established about 1947.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$973,835 (M); expenditures, \$71,709; qualifying distributions, \$71,672; giving activities include \$68,548 for 25 grants (high: \$10,000; low: \$400).

**Fields of interest:** Arts, multipurpose centers/programs; arts/cultural programs; higher education; scholarships/financial aid; YM/YWCAs & YM/YWHAs; Christian agencies & churches; Protestant agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Sheboygan, WI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Robert E. Garton, Pres.; David Garton, V.P.; Gerald Loth, Secy.-Treas.

**Directors:** Mary Garton, Virginia Garton.

EIN: 396107459

**Selected grants:** The following grants were reported in 1997.

\$15,500 to Kohler Arts Center, Sheboygan, WI. 2 grants: \$10,000 (For capital campaign), \$5,500.

\$7,500 to First Congregational Church United Church of Christ, Sheboygan, WI.

\$7,500 to Grace Episcopal Church, Sheboygan, WI.

\$6,500 to Sheboygan North High School, Sheboygan, WI.

\$6,500 to Sheboygan South High School, Sheboygan, WI. For scholarship.

\$5,448 to YMCA of Sheboygan County, Sheboygan, WI. 2 grants: \$2,948, \$2,500 (For capital campaign).

\$3,000 to Sheboygan Symphony Orchestra, Sheboygan, WI.

\$3,000 to United Way of the Sheboygan Area, Sheboygan, WI.

**5639****GMO Charities, Inc. ☆**

4000 W. Brown Deer Rd.

Milwaukee, WI 53209-1221

Established in 1970.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$88,405 (M); gifts received, \$227,222; expenditures, \$192,865; qualifying distributions, \$192,865; giving activities include \$191,892 for 23 grants (high: \$67,300; low: \$100).

**Fields of interest:** Hospitals (general); youth development; YM/YWCAs & YM/YWHAs.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Regis Welsh, Pres.; Katie Falk, V.P.; John Brady, Secy.-Treas.

**Directors:** Fran Croak, Brad Holmes, Robert Landry, Paul Oldam, David Smith, John Stollenwerk, Thomas J. Strong.  
**EIN:** 237120884

## 5640

### The Godfrey Foundation

1200 W. Sunset Dr.  
 Waukesha, WI 53186-6597 (414) 542-9311  
**Contact:** Michael J. George, V.P.

Established in 1945 in WI.

**Donor(s):** Fleming Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/95): Assets, \$602,903 (M); gifts received, \$100,000; expenditures, \$72,105; qualifying distributions, \$71,325; giving activities include \$71,577 for 17 grants (high: \$16,500; low: \$100).

**Fields of interest:** Arts/cultural programs; medical research; federated giving programs.  
**Limitations:** Giving primarily in Milwaukee and Waukesha, WI. No grants to individuals.

#### Application information:

**Initial approach:** Proposal

**Deadline(s):** Sept.

**Officers and Directors:**\* Ronald R. Lusich,\* Pres.; Michael J. George,\* V.P. and Secy-Treas.; Edward O'Donnell.  
**EIN:** 237423938

## 5641

### Goodman's, Inc.

P.O. Box 1436  
 Madison, WI 53701 (608) 257-6761  
**Contact:** Irwin A. Goodman, Pres.

Established in 1961.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,058,822 (M); expenditures, \$57,539; qualifying distributions, \$51,057; giving activities include \$51,057 for 30 grants (high: \$17,000; low: \$25).

**Fields of interest:** Arts/cultural programs; health care; health associations; federated giving programs; Jewish agencies & temples; general charitable giving.

**Limitations:** Giving primarily in Madison, WI. No grants to individuals.

#### Application information:

**Initial approach:** Letter

**Deadline(s):** None

**Officers:** Irwin A. Goodman, Pres.; Robert D. Goodman, V.P.

**Director:** Warren Randy.

**EIN:** 396056619

**Selected grants:** The following grants were reported in 1996.

\$17,000 to United Way of Dane County, Madison, WI. For general support.

\$9,500 to Temple Beth El, Madison, WI. For general support.

\$5,000 to Madison Civic Center, Madison, WI. For Cross Roads Program.

\$2,900 to Beth Israel Center, Madison, WI. For general support.

\$2,000 to Madison Art Center, Madison, WI. For general support.

\$950 to Wisconsin Chamber Orchestra, Madison, WI. For general support.

\$500 to HospiceCare, Madison, WI. For general support.

\$350 to Madison Opera Guild, Madison, WI. For general support.

\$300 to Salvation Army of Madison, Madison, WI. For general support.

\$250 to Theater Bus, Madison, WI. For general support.

## 5642

### Green Bay Packers Foundation ☆

1265 Lombardi Ave.  
 Green Bay, WI 54304-3928

Established in 1986 in WI.

**Donor(s):** Green Bay Packers, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 03/31/97): Assets, \$1,562,383 (M); gifts received, \$100,000; expenditures, \$73,527; qualifying distributions, \$61,000; giving activities include \$61,000 for grants.

**Fields of interest:** Libraries/library science; botanical gardens; children & youth, services.  
**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Herman Reckelberg,\* Chair.; John Underwood,\* Treas.; Jack Meng, Leo Scherer, Fred Trowbridge, Jr., Associated Bank, N.A.

**EIN:** 391577137

## 5643

### Grootemaat Foundation, Inc.

9500 W. Hawthorne Rd.  
 Mequon, WI 53097  
**Contact:** James E. Grootemaat, Pres.

Established in 1989.

**Donor(s):** James E. Grootemaat, Sally W. Grootemaat.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$527,024 (M); gifts received, \$100,000; expenditures, \$59,954; qualifying distributions, \$58,610; giving activities include \$58,610 for 42 grants (high: \$10,000; low: \$25).

**Purpose and activities:** Giving primarily for conservation, the environment, family planning, youth, education, and social services.

**Fields of interest:** Museums; performing arts; arts/cultural programs; education; natural resource conservation & protection; environment; wildlife preservation & protection; family planning; health care; human services; youth, services; women, centers & services; women.

**Types of support:** Annual campaigns; capital campaigns; building/renovation; land acquisition; matching funds.

**Limitations:** Applications not accepted. Giving limited to Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** As needed

**Officers and Directors:**\* James E. Grootemaat,\* Pres.; Donna M. Byrum,\* V.P. and Secy.

**Number of staff:** None.

**EIN:** 391051358

**Selected grants:** The following grants were reported in 1997.

\$10,000 to Legal Aid Society of Milwaukee, Milwaukee, WI.

\$6,100 to Milwaukee Zoo, Milwaukee, WI.  
 \$5,775 to Nature Conservancy, Madison, WI.  
 \$5,030 to Boys and Girls Clubs of Greater Milwaukee, Milwaukee, WI.

\$5,000 to Milwaukee Immediate Care Center, Milwaukee, WI.

\$4,500 to Childrens Service Society of Wisconsin, Milwaukee, WI.

\$3,070 to Riveredge Nature Center, Milwaukee, WI.

\$3,000 to Visiting Nurse Foundation, Milwaukee, WI.

\$2,500 to Planned Parenthood of Wisconsin, Milwaukee, WI.

\$1,500 to United Performing Arts Center, Milwaukee, WI.

## 5644

### Habush Family Foundation, Inc.

777 E. Wisconsin Ave., Ste. 2200  
 Milwaukee, WI 53202

Established in 1993.

**Donor(s):** Robert L. Habush, Miriam Habush.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$999,843 (M); gifts received, \$50,000; expenditures, \$67,135; qualifying distributions, \$50,000; giving activities include \$50,000 for 1 grant.

**Fields of interest:** Jewish federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Robert L. Habush, Pres.; Miriam Habush, V.P. and Secy.; Jodi Habush, Treas.  
**EIN:** 391773703

## 5645

### Al and Laurie Hein Trust

c/o Daniel J. Greenwald  
 330 N. Cove Rd.  
 Hudson, WI 54016

Established in 1991 in WI.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,151,885 (M); expenditures, \$57,708; qualifying distributions, \$46,093; giving activities include \$46,093 for 6 grants (high: \$20,593; low: \$1,000).

**Fields of interest:** Natural resource conservation & protection; human services.

**Types of support:** General/operating support; building/renovation.

**Limitations:** Applications not accepted. Giving primarily in MN and WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Daniel Greenwald.

**EIN:** 396529070

5646

**Holt Family Foundation, Ltd. ☆**

c/o Wayne G. Holt  
P.O. Box 88  
Elm Grove, WI 53122

Established in 1992.

**Donor(s):** Wayne G. Holt.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,074,635 (M); gifts received, \$133,750; expenditures, \$74,444; qualifying distributions, \$59,309; giving activities include \$59,450 for 18 grants (high: \$20,000; low: \$200).

**Fields of interest:** University; dental school/education; education; Christian agencies & churches.

**Limitations:** Giving primarily in WI.

**Application information:** Application form not required.

*Initial approach:* Written request providing information on organization and use of funds

*Deadline(s):* None

**Officers and Directors:**\* Wayne G. Holt,\* Pres. and Treas.; Rosemary M. Holt,\* V.P. and Secy.; Ann Margaret Bannister, Susan Mary Bello, Patricia Ann Freyschlag, Lynn Ann Hawkins, Paul Christopher Holt, Mary Beth T. Jansen.  
EIN: 361714992

5647

**Ted Hoyer Charitable Trust ☆**

c/o Samuel Schuppe  
505 S. Washburn  
Oshkosh, WI 54904

Established in 1992 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$457,930 (M); gifts received, \$20,000; expenditures, \$60,447; qualifying distributions, \$60,000; giving activities include \$60,000 for 2 grants (high: \$45,000; low: \$15,000).

**Fields of interest:** University; religion.

**Limitations:** Applications not accepted. Giving primarily in IL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Marie Hoyer, Ann LaPalermo, Samuel C. Schuppe.

EIN: 366973389

5648

**Margaret Banta Humleker Charitable Foundation, Inc.**

735 N. Water St.  
Milwaukee, WI 53202

Established in 1982 in WI.

**Donor(s):** Margaret Banta Humleker.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$613,435 (M); gifts received, \$116,208; expenditures, \$63,388; qualifying distributions, \$63,388; giving activities include \$58,798 for 256 grants (high: \$2,175; low: \$15).

**Fields of interest:** Opera; history & archaeology; arts/cultural programs; human services; Christian agencies & churches; religion.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Margaret Banta Humleker, Pres.; Ann Heintz, V.P.; George Humleker, V.P.; Peter D. Humleker III, V.P.; William Humleker, V.P.; John Hein, Treas.

EIN: 391427005

**Selected grants:** The following grants were reported in 1997.

\$3,175 to Metropolitan Opera Association, NYC, NY. 3 grants: \$2,175, \$500, \$500 (For broadcast fund).

\$2,000 to Potomac School, McLean, VA. For financial aid program.

\$1,000 to Carolina Day School, Asheville, NC.

For Our Future is Now capital fund.

\$1,000 to National Trust for Historic Preservation.

\$1,000 to Secretary of State of the United States, DC. To refurbish diplomatic reception rooms.

\$1,000 to Wisconsin Trust for Historic Preservation, Madison, WI.

\$500 to Project Concern International, San Diego, CA.

\$500 to University School of Milwaukee, Milwaukee, WI. For annual fund.

5649

**Imperial, Inc. Foundation**

P.O. Box 11008  
Green Bay, WI 54307-1008

Established in 1982.

**Donor(s):** Imperial, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$571 (M); gifts received, \$53,750; expenditures, \$57,584; qualifying distributions, \$57,584; giving activities include \$57,550 for 22 grants (high: \$12,500; low: \$50).

**Fields of interest:** Education; botanical gardens; health associations; human services; youth, services; general charitable giving.

**Limitations:** Applications not accepted. Giving primarily in Green Bay, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Nancy C. Laubenstein, Donald J. Long, Sr., Robert W. Schaefer.

EIN: 391314823

**Selected grants:** The following grants were reported in 1997.

\$12,300 to Green Bay Area Chamber of Commerce, Green Bay, WI. For Golden Apple Program.

\$6,000 to United Way of Brown County, Green Bay, WI.

\$5,500 to Bellin College of Nursing, Green Bay, WI. 2 grants: \$5,000, \$500.

\$5,000 to Salvation Army of Green Bay, Green Bay, WI.

\$4,000 to American Red Cross, Green Bay, WI.

\$4,000 to Green Bay Area Drug Alliance, Green Bay, WI.

\$3,750 to Encompass Child Care, Green Bay, WI.

\$2,500 to Very Special Arts Wisconsin, Milwaukee, WI.

\$500 to Girl Scouts of the U.S.A., Green Bay, WI.

5650

**Claremont S. Jackman Foundation**

c/o Johnson Heritage Trust Co.  
P.O. Box 5007  
Janesville, WI 53547-5007

Established in 1989 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,796,843 (M); expenditures, \$95,890; qualifying distributions, \$79,063; giving activities include \$80,572 for 48 grants (high: \$38,400; low: \$15).

**Purpose and activities:** Giving primarily to a masonic center and other masonic organizations. **Fields of interest:** Human services.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Johnson Heritage Trust Co.

EIN: 391733837

**Selected grants:** The following grants were reported in 1996.

\$38,400 to Madison Masonic Center Foundation, Madison, WI.

\$14,872 to Madison Masonic Center, Madison, WI.

\$6,000 to Wisconsin DeMolay Foundation, WI. 2 grants: \$3,000 each.

\$2,000 to Retired Senior Volunteer Program (RSVP). 2 grants: \$1,000 each.

\$1,000 to Wisconsin Scottish Rite Foundation, Milwaukee, WI.

\$500 to Saint Coletta School, Jefferson, WI.

\$500 to Wisconsin School for the Deaf, WI.

\$200 to Wisconsin Council of the Blind, Madison, WI.

5651

**John T. Jacobus Family Foundation ☆**

2323 N. Mayfair Rd.  
Wauwatosa, WI 53226  
Contact: A. Peter McArthur, Secy.

Established in 1986 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,851,051 (M); expenditures, \$82,096; qualifying distributions, \$60,636; giving activities include \$59,658 for 36 grants (high: \$3,000; low: \$206).

**Fields of interest:** Arts/cultural programs; education; human services; federated giving programs.

**Limitations:** Giving primarily in southeastern WI.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** John T. Jacobus, Pres. and Treas.; Suzanne S. Jacobus, V.P.; A. Peter McArthur, Secy.

EIN: 391560018

5652

**Richard G. Jacobus Family Foundation, Inc.**

2323 N. Mayfair Rd.  
Wauwatosa, WI 53226 (414) 475-6565  
Contact: A. Peter McArthur, V.P.

Established in 1986 in WI.

**Donor(s):** Richard G. Jacobus.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,612,483 (M); expenditures, \$84,374; qualifying distributions, \$67,642; giving activities include \$67,642 for 49 grants (high: \$10,000; low: \$35).

**Fields of interest:** Arts/cultural programs; higher education; education; health care; human services.

**Types of support:** General/operating support; capital campaigns; scholarship funds.

**Limitations:** Giving primarily in southeastern WI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Richard G. Jacobus,\* Pres. and Treas.; A. Peter McArthur,\* V.P.; Barbara J. Wells,\* Secy.; Nancy Bach, Mary Cuker, Carolyn D. Jacobus, Richard Jacobus, Jr., Susanna Jacobus, Kathy Sue Tranter.

**EIN:** 391555500

**Selected grants:** The following grants were reported in 1996.

\$13,800 to Milwaukee Art Museum, Milwaukee, WI. 2 grants: \$10,000 (For capital campaign), \$3,800 (For operating support).

\$5,000 to Milwaukee School of Engineering, Milwaukee, WI. For operating support.

\$4,000 to United Performing Arts Fund, Milwaukee, WI. For operating support.

\$3,454 to Medical College of Wisconsin, Milwaukee, WI. For operating support.

\$2,500 to Carroll College, Waukesha, WI. For capital campaign.

\$2,000 to Mayo Foundation. For operating support.

\$1,750 to Medical College of Wisconsin, Digestive Research Center, Milwaukee, WI. For operating support.

\$1,500 to Urban Day School, Milwaukee, WI. For operating support.

\$1,000 to United Way of Greater Milwaukee, Milwaukee, WI. For operating support.

## 5653

### Johnson Rockford Foundation

2132 Colladay Point Dr.

Stoughton, WI 53589

**Contact:** J. Ricard Johnson, Pres.

Established in 1979 in IL.

**Donor(s):** Millicent V. Johnson,\* Frederick M. Johnson.\*

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$1,181,746 (M); expenditures, \$54,653; qualifying distributions, \$49,965; giving activities include \$49,965 for 26 grants (high: \$6,400; low: \$300; average: \$250-\$6,400).

**Purpose and activities:** Grants limited to evangelical Christian organizations.

**Fields of interest:** Higher education; theological school/education; Christian agencies & churches; religion.

**Types of support:** General/operating support; continuing support; annual campaigns; scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Board meeting date(s):** Dec.

**Officers:** John Ricard Johnson, Pres. and Treas.;

Eileen M. Johnson, V.P.; Lynne Westerhoff, V.P.;

Margo Licari, Secy.

**Number of staff:** None.

**EIN:** 363094479

## 5654

### Jean B. & E. T. Juday Gift Fund ☆

6850 Anderson Lk.

Land O'Lakes, WI 54540

**Contact:** Patricia A. Juday, Tr.

Established in 1986 in IL.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$528,883 (M); gifts received, \$50,062; expenditures, \$75,870; qualifying distributions, \$70,607; giving activities include \$71,100 for grants.

**Fields of interest:** Foundations (corporate); Christian agencies & churches; general charitable giving.

**Limitations:** No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Susan J. Golding, Patricia A. Juday, Sally A. Juday, Christine Larson Lamb.

**EIN:** 366850433

## 5655

### K.C. Stock Foundation, Inc. ☆

3110 Market St.

P.O. Box 12297

Green Bay, WI 54307-2297

Established in 1990 in WI.

**Donor(s):** Kenneth C. Stock, Georgia L. Stock.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,192,082 (M); expenditures, \$83,645; qualifying distributions, \$55,223; giving activities include \$53,101 for 74 grants (high: \$15,000; low: \$35).

**Fields of interest:** Hospitals (general); athletics/sports, professional leagues; boys & girls clubs; youth development; YM/YWCAs & YM/YWHAs; federated giving programs; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Kenneth C. Stock, Pres.; Georgia L. Stock, V.P.; Steven Stock, Secy.-Treas.

**EIN:** 391688221

## 5656

### Gerald J. and Rosalie E. Kahn Family

Foundation, Inc. ☆

c/o Godfrey & Kahn, S.C.

780 N. Water St.

Milwaukee, WI 53202-3512

Established in 1986 in WI.

**Donor(s):** Gerald J. Kahn, Rosalie E. Kahn.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$483,100 (M); gifts received, \$27,200;

expenditures, \$53,084; qualifying distributions, \$52,947; giving activities include \$51,885 for 25 grants (high: \$17,125; low: \$250).

**Fields of interest:** Museums; education; hospitals (general); health associations; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in CA, Washington, DC, and WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Gerald J. Kahn,\* Pres. and Treas.; Rosalie E. Kahn,\* V.P. and Secy.;

Cynthia Kahn.

**EIN:** 391563071

## 5657

### Arnold W. Karberg Trust

c/o Bank One Wisconsin Trust Co., N.A.

P.O. Box 1308

Milwaukee, WI 53201

Established in 1995.

**Foundation type:** Independent

**Financial data** (yr. ended 04/30/97): Assets, \$794,319 (M); expenditures, \$205,760; qualifying distributions, \$197,114; giving activities include \$194,740 for 4 grants (high: \$64,913; low: \$6,491).

**Fields of interest:** Secondary school/education; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Bank One Wisconsin Trust Co., N.A.

**EIN:** 396605786

**Selected grants:** The following grants were reported in 1996.

\$52,882 to Trinity-Saint Lukes Lutheran School, Watertown, WI. For general support.

\$50,882 to Lakeside Lutheran High School, Lake Mills, WI. For general support.

\$47,882 to Trinity Lutheran Church, Watertown, WI. For general support.

## 5658

### Miles Kimball Foundation, Inc.

P.O. Box 2766

Oshkosh, WI 54903-2423

**Contact:** Toni Cicero, Exec. Secy.

Established in 1951 in WI.

**Donor(s):** Miles Kimball Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,644,736 (M); gifts received, \$200; expenditures, \$59,443; qualifying distributions, \$51,661; giving activities include \$49,311 for 34 grants (high: \$15,000; low: \$100).

**Purpose and activities:** Giving primarily to local philanthropic agencies in Oshkosh, WI, and surrounding areas.

**Fields of interest:** Arts/cultural programs; education; health care; human services.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving limited to the Oshkosh, WI, area. No grants to individuals.

**Application information:** Funds currently committed to local charities which have previously received foundation support.

**Officers and Directors:**\* Mike Muoio,\* Pres.; Bernard Stevenson,\* Secy.; Cam Ross, Treas.; Brian Hickey.  
**Number of staff:** None.  
**EIN:** 396075744

**5659**  
**Klopick Family Foundation**

1131 Janesville  
 Fort Atkinson, WI 53538

Established in 1990 in WI.  
**Donor(s):** Richard F. Klopick, Betty J. Klopick.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$425,089 (M); gifts received, \$30,185; expenditures, \$137,673; qualifying distributions, \$131,704; giving activities include \$123,130 for 10 grants (high: \$35,000; low: \$250).  
**Fields of interest:** Food services; Christian agencies & churches.

**Limitations:** Applications not accepted. Giving on a national basis. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Betty J. Klopick, Richard F. Klopick.  
**EIN:** 391691950

**Selected grants:** The following grants were reported in 1997.  
 \$35,000 to Jesus Film Project, San Bernardino, CA.

\$33,000 to Faith Community Church, Fort Atkinson, WI. For land to build new church.  
 \$15,880 to Wycliffe Bible Translators, Waxhaw, NC.  
 \$11,000 to EQUIP, Marion, NC. For educational programs.  
 \$10,000 to Mission India, Grand Rapids, MI.  
 \$6,000 to United World Mission, Union Mills, NC.  
 \$5,000 to Slavic Gospel Association, Loves Park, IL.  
 \$5,000 to World Evangelical Fellowship, Wheaton, IL.  
 \$2,000 to Christian Childrens Fund, Richmond, VA. For hunger relief.  
 \$250 to Isahs Inn, Clearwater, FL. For hunger relief fund.

**5660**  
**Elmore & Alyce Kraemer Charitable Trust** ☆

c/o Marshall & Ilsley Trust Co.  
 P.O. Box 2980  
 Milwaukee, WI 53201

Established in 1990 in WI.  
**Donor(s):** Alyce M. Kraemer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 04/30/97): Assets, \$1,269,482 (M); gifts received, \$149,000; expenditures, \$65,232; qualifying distributions, \$51,247; giving activities include \$51,755 for grants.

**Fields of interest:** Human services; YM/YWCAs & YM/YWHAs; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Marshall & Ilsley Trust Co.

**EIN:** 391666544

**5661**  
**Stanley Kritzik Family Foundation, Inc.** ☆  
 1530 West Cedar Ln.  
 Milwaukee, WI 53217-1101  
**Contact:** Stanley Kritzik, Pres.

Established about 1959 in WI.

**Donor(s):** Stanley Kritzik.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$24,110 (M); gifts received, \$100,000; expenditures, \$141,280; qualifying distributions, \$141,250; giving activities include \$141,250 for 8 grants (high: \$60,000; low: \$250).

**Fields of interest:** Arts/cultural programs; health care; health organizations; Jewish agencies & temples.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in Milwaukee, WI.

**Application information:** Application form not required.

**Initial approach:** Letter

**Deadline(s):** None

**Officer:** Stanley Kritzik, Pres.

**EIN:** 396044572

**5662**  
**Isidore and Carol Kwaterski Family Foundation, Inc.**

680 Potts Ave.  
 Green Bay, WI 54304-4532 (920) 494-7451  
**Contact:** Carol Kwaterski, V.P.

Established in 1986.

**Donor(s):** Carol Kwaterski, Isidore Kwaterski.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/96): Assets, \$236,653 (M); gifts received, \$98,000; expenditures, \$95,365; qualifying distributions, \$97,792; giving activities include \$93,025 for 39 grants (high: \$50,000; low: \$50).

**Fields of interest:** Education; human services; federated giving programs.

**Limitations:** Giving primarily in Green Bay and DePere, WI.

**Application information:**

**Initial approach:** Letter

**Deadline(s):** None

**Officers and Directors:**\* Isidore Kwaterski,\* Pres.; Carol Kwaterski,\* V.P.; Thomas Kwaterski,\* Secy.-Treas.

**EIN:** 391569225

**5663**  
**Lasater Family Charitable Trust**

c/o Bank One Wisconsin, Trust Co.  
 P.O. Box 1308  
 Milwaukee, WI 53201 (847) 866-5672  
**Contact:** Sonia Nahmod  
**Application address:** c/o Bank One, Illinois, N.A., 1200 Central Ave., Wilmette, IL 60091;  
 Tel.: (847) 866-5672

Established in 1988 in IL.

**Donor(s):** Robert L. Lasater.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,291,418 (M); expenditures, \$60,365;

qualifying distributions, \$55,494; giving activities include \$57,000 for 15 grants (high: \$20,000; low: \$250).

**Fields of interest:** Higher education; education; human services; Protestant agencies & churches.

**Limitations:** Giving primarily in Chicago, IL.

**Application information:** Application form not required.

**Deadline(s):** None

**Trustees:** Bradley L. Savage, Christie L. Savage.

**EIN:** 366848629

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Kenilworth Union Church, Kenilworth, IL.  
 \$20,000 to Presbyterian Homes.  
 \$6,000 to Northwestern University, Evanston, IL.  
 \$2,500 to First Presbyterian Church, Evanston, IL.  
 \$2,000 to John Marshall Law School, Chicago, IL.  
 \$1,000 to Hazelden Foundation, Chicago, IL.  
 \$1,000 to Pine Manor College, Chestnut Hill, MA.  
 \$500 to Salvation Army of Milwaukee, Milwaukee, WI.  
 \$250 to North Shore Senior Center, Northfield, IL.  
 \$250 to W T T W Chicago Public Television, Chicago, IL.

**5664**  
**Laskin Family Foundation, Inc.**

(Formerly Arthur J. & Nancy Laskin Foundation, Inc.)  
 759 N. Milwaukee St.  
 Milwaukee, WI 53202  
**Contact:** Arthur J. Laskin, Pres.

Established in 1967.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,528,267 (M); expenditures, \$82,832; qualifying distributions, \$79,025; giving activities include \$79,025 for 20 grants (high: \$15,000; low: \$500).

**Fields of interest:** Arts/cultural programs; human services.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Officers and Directors:**\* Arthur J. Laskin,\* Pres. and Treas.; Nancy L. Laskin,\* V.P. and Secy.;

Myron Laskin, Jr.

**EIN:** 396107521

**5665**  
**William Laux, Jr. Memorial Trust**

c/o Bank One Wisconsin Trust Co., N.A.  
 P.O. Box 1308, Tax Section  
 Milwaukee, WI 53201

**Application address:** c/o Bank One Trust Co., N.A., P.O. Box 789, Neenah, WI 54956

Established in 1992 in WI.

**Donor(s):** Beatrice Laux. #

**Foundation type:** Independent

**Financial data** (yr. ended 05/31/97): Assets, \$1,270,671 (M); expenditures, \$62,835; qualifying distributions, \$54,285; giving

activities include \$51,175 for 5 grants (high: \$12,206; low: \$9,742).

**Fields of interest:** Animal welfare; residential/custodial care; Christian agencies & churches; disabled.

**Limitations:** Giving primarily in WI. No grants to individuals.

**Publications:** Application guidelines.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Trustee:** Bank One Wisconsin Trust Co., N.A.  
EIN: 396551971

**Selected grants:** The following grants were reported in 1997.

\$12,206 to Humane Association of Fox Valley, Appleton, WI. For general support.

\$9,742 to Paralyzed Veterans of America, DC. For general support.

\$9,742 to Saint Bernards Congregation of Appleton, Appleton, WI. For general support.

\$9,742 to Valley Packaging Industries, Appleton, WI. For programs.

\$9,742 to Wisconsin Veterans Home, King, WI. For general support.

**5666**

**Irving & Dorothy Levy Charities, Inc.** ☆  
P.O. Box 7725  
Madison, WI 53707-7725

Established in 1961.

**Donor(s):** Irving Levy, Dorothy Levy.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,108,529 (M); expenditures, \$44,811; qualifying distributions, \$41,859; giving activities include \$40,826 for grants.

**Fields of interest:** Education; health care; human services; Jewish agencies & temples.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Officers and Directors:** \* Irving E. Levy, \* Pres.; Dorothy Levy, V.P. and Secy.; Terry Von Haden, Treas.; Jeffrey Levy, Philip Levy.  
EIN: 396045321

**5667**

**Levy Foundation, Ltd.** ☆

P.O. Box 127  
Cedarburg, WI 53012 (414) 377-5555  
Contact: Donald A. Levy, Dir.

Established in 1969.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/97): Assets, \$34,539 (M); gifts received, \$32,600; expenditures, \$93,014; qualifying distributions, \$92,530; giving activities include \$92,430 for 8 grants (high: \$25,000; low: \$250).

**Fields of interest:** YM/YWCAs & YM/YWHAs; federated giving programs; Jewish federated giving programs.

**Limitations:** Giving primarily in WI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** Joyce Mooney, Mgr.

**Directors:** Donald A. Levy, Lowell K. Levy.  
EIN: 237026533

**5668**

**Jay M. & Joan K. Lieberman Charitable Fund** ☆

c/o Jay M. Lieberman  
9300 N. Lake Dr.  
Milwaukee, WI 53217

Established in 1990 in WI.

**Donor(s):** Jay M. Lieberman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,001,589 (M); gifts received, \$83,188; expenditures, \$50,371; qualifying distributions, \$50,001; giving activities include \$50,001 for 49 grants (high: \$25,000; low: \$15).

**Fields of interest:** Arts/cultural programs; health care; Big Brothers/Big Sisters; Jewish federated giving programs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustees:** Jay M. Lieberman, Joan K. Lieberman.  
EIN: 391686098

**Selected grants:** The following grants were reported in 1997.

\$25,000 to Jewish Federation of Milwaukee, Milwaukee, WI.

\$1,000 to Childrens Hospital of Wisconsin Foundation, Milwaukee, WI.

\$1,000 to Zoological Society of Milwaukee County, Milwaukee, WI.

\$350 to United Performing Arts Fund, Milwaukee, WI. 2 grants: \$350, \$200.

\$350 to Jewish National Fund, Milwaukee, WI.

\$250 to Jewish Family Services, Milwaukee, WI.

\$250 to Milwaukee Art Museum, Milwaukee, WI.

\$250 to Milwaukee Public Museum, Milwaukee, WI.

\$250 to Simon Wiesenthal Center, Los Angeles, CA.

**5669**

**Anne and Fred Lubber Foundation** ☆

777 N. Prospect Ave.  
Milwaukee, WI 53202  
Contact: Fred G. Lubber, Pres.

Established in 1981.

**Donor(s):** Fred G. Lubber.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$625,224 (M); expenditures, \$57,431; qualifying distributions, \$57,431; giving activities include \$56,061 for grants.

**Fields of interest:** Education; human services; religion; general charitable giving.

**Limitations:** Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Fred G. Lubber, Pres.; Anne Lubber, V.P.; Paul Lubber, V.P.

EIN: 391426224

**5670**

**Viola E. Lundberg Trust** ☆

c/o Roland Hammer  
208 N. Wasson Ln.  
River Falls, WI 54022-2543

Established in 1995 in WI.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$893,239 (M); expenditures, \$71,713; qualifying distributions, \$55,000; giving activities include \$55,000 for 3 grants (high: \$35,000; low: \$10,000).

**Fields of interest:** Higher education; libraries/library science; education.

**Limitations:** Applications not accepted. Giving limited to MN and WI. No grants to individuals.

**Application information:** Contributors only to pre-selected organizations.

**Trustee:** Roland Hammer.

EIN: 396503917

**5671**

**Lundman Family Foundation, Inc.** ☆

3631 W. Fredonia Kohler Rd.  
Fredonia, WI 53021-9426 (414) 692-2416  
Contact: Philip L. Lundman, Dir.

Established in 1981.

**Donor(s):** Philip L. Lundman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,224,875 (M); gifts received, \$111,412; expenditures, \$69,168; qualifying distributions, \$46,680; giving activities include \$45,801 for 29 grants (high: \$10,000; low: \$10).

**Fields of interest:** Youth development; Christian agencies & churches; general charitable giving.

**Limitations:** Giving primarily in WI.

**Application information:** Application form not required.

*Initial approach:* Proposal

*Deadline(s):* None

**Directors:** Nancy L. Lundman, Philip L. Lundman.

EIN: 391401767

**5672**

**Manpower Foundation, Inc.**

5301 N. Ironwood Rd.  
P.O. Box 2053  
Milwaukee, WI 53217 (414) 961-1000  
Contact: Scholarship Prog. Coord.

Established in 1953 in WI.

**Donor(s):** Manpower, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$1,070,085 (M); expenditures, \$139,545; qualifying distributions, \$136,925; giving activities include \$133,000 for 8 grants (high: \$85,000; low: \$500) and \$3,000 for 3 grants to individuals of \$1,000 each.

**Purpose and activities:** Support for higher education, federated giving programs, arts and culture, and health services; also awards college scholarships to children of employees of Manpower, Inc. and its subsidiaries.

**Fields of interest:** Museums; theater; arts/cultural programs; higher education; health associations; federated giving programs.

**Types of support:** General/operating support; employee-related scholarships; scholarships—to individuals.

**Limitations:** Giving primarily in Milwaukee, WI.

**Application information:** For scholarship application write to Scholarship Program Coord.

*Initial approach:* Letter

*Deadline(s):* May 31 for scholarships

**Officers and Directors:** Michael S. Fromstein,\* Pres.; Gilbert Palay,\* V.P. and Treas.; James J. Katte,\* V.P.; Walter G. Kozlowski,\* Secy.; David E. Zblewski.

EIN: 396052810

**Selected grants:** The following grants were reported in 1996.

\$85,000 to United Way of Greater Milwaukee, Milwaukee, WI.

\$33,000 to United Performing Arts Fund, Milwaukee, WI.

\$5,500 to Milwaukee Art Museum, Milwaukee, WI.

\$5,000 to National Alliance of Business, DC.

\$5,000 to YMCA of Metropolitan Milwaukee, Milwaukee, WI.

\$3,000 to Institute for Educational Leadership, DC.

\$2,000 to Saint Francis Childrens Activity and Achievement Center, Milwaukee, WI.

\$1,000 to Danceworks, Milwaukee, WI.

\$1,000 to Hunger Task Force of Milwaukee, Milwaukee, WI.

\$1,000 to Sojourner Truth House, Milwaukee, WI.

## 5673

### William B. Mark Foundation, Inc.

813 2nd St.

Wausau, WI 54401 (715) 845-9287

*Contact:* Sandra S. Robarge, Admin.

Established around 1967 in WI.

**Donor(s):** Caroline S. Mark.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$241 (M); gifts received, \$67,300; expenditures, \$67,840; qualifying distributions, \$67,520; giving activities include \$67,000 for 54 grants to individuals (high: \$2,000; low: \$1,000).

**Purpose and activities:** Grants favor students who are not eligible for other aid because of family income but are still in need of financial assistance.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to Marathon County, WI.

**Application information:** Application form required.

*Deadline(s):* Mar. 31

*Board meeting date(s):* May

**Officers and Directors:** Jerry Madison,\* Pres.; Caroline S. Mark,\* V.P. and Treas.; Sandra S. Robarge, Admin.; Gordon L. Backer, John W. Kelley, William B. Mark, Konrad T. Tuchscherer. EIN: 396120659

## 5674

### Martin Family Foundation

2601 W. Cedar Ln.

Milwaukee, WI 53217

Established around 1994.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/96): Assets, \$1,438,773 (M); expenditures, \$56,131; qualifying distributions, \$56,131; giving activities include \$51,716 for 10 grants (high: \$13,406; low: \$1,450).

**Fields of interest:** Performing arts; college; university; human services; federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Janet Dowler Martin, Vincent L. Martin.

EIN: 396584789

**Selected grants:** The following grants were reported in 1996.

\$13,406 to United Way of Greater Milwaukee, Milwaukee, WI. For general support.

\$9,425 to Alverno College, Milwaukee, WI. For annual fund.

\$9,247 to Coe College, Cedar Rapids, IA. For annual fund.

\$5,000 to Milwaukee Foundation, Milwaukee, WI. For general support.

\$4,713 to United Performing Arts Fund, Milwaukee, WI. For general support.

\$3,750 to Public Allies Milwaukee, Milwaukee, WI. For general support.

\$2,175 to Stanford University, Stanford, CA. For general support.

\$1,550 to Vanderbilt University, School of Engineering, Nashville, TN. For general support.

\$1,450 to Williams College, Williamstown, MA. For Parents Fund.

\$1,000 to Habitat for Humanity, Milwaukee, WI. For general support.

## 5675

### Max Fund, Inc.

1250 W. Dean Rd.

Milwaukee, WI 53217

*Contact:* R. Max Samson, Pres.

Established in 1986 in WI.

**Donor(s):** R. Max Samson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$867,120 (M); expenditures, \$114,242; qualifying distributions, \$86,946; giving activities include \$85,299 for 77 grants (high: \$10,000; low: \$100).

**Fields of interest:** Human services; children & youth; services; human rights (international); international affairs; Jewish federated giving programs.

**Types of support:** Annual campaigns; capital campaigns.

**Limitations:** Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officer:** R. Max Samson, Pres.

**Number of staff:** None.

EIN: 391563191

**Selected grants:** The following grants were reported in 1996.

\$10,000 to Live Oak Institute, Oakland, CA.

\$10,000 to New Israel Fund, DC.

\$5,995 to Americans for Peace Now, NYC, NY.

\$5,000 to Childrens Outing Association, Milwaukee, WI.

\$5,000 to Theater X, Milwaukee, WI.

\$4,050 to Shefa Fund, Philadelphia, PA.

\$3,150 to University School of Milwaukee, Milwaukee, WI.

\$2,934 to Jewish Community Center of Milwaukee, Milwaukee, WI.

\$2,500 to Torah Foundation, Milwaukee, WI.

\$1,500 to Westown Association, Milwaukee, WI.

## 5676

### Maysteel Foundation, Ltd. ☆

800 N. Marshall St.

Milwaukee, WI 53202-3911 (414) 273-3421

*Contact:* Everett G. Smith, Pres.

Established in 1983.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/97): Assets, \$17,450 (M); gifts received, \$70,000; expenditures, \$57,729; qualifying distributions, \$57,324; giving activities include \$33,574 for 15 grants (high: \$12,500; low: \$295) and \$23,750 for 12 grants to individuals (high: \$2,500; low: \$1,250).

**Fields of interest:** Natural resource conservation & protection; hospitals (general); federated giving programs; religion.

**International interests:** France.

**Types of support:** General/operating support; scholarships—to individuals.

**Limitations:** Giving primarily in France; giving also in WI.

**Application information:** Limited funds for unsolicited applications.

**Officers and Directors:** Everett G. Smith,\* Pres. and Treas.; Elizabeth H. Perry,\* V.P.; Anita S. Hauske,\* Secy.

EIN: 391480641

## 5677

### John and Engrid Meng, Inc.

1218 Fox River Dr.

De Pere, WI 54115

Established in 1982.

**Donor(s):** Engrid Meng, John C. Meng.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$192,447 (M); gifts received, \$79,475; expenditures, \$71,821; qualifying distributions, \$69,733; giving activities include \$69,849 for 75 grants (high: \$31,950; low: \$10).

**Fields of interest:** Education; mental health/crisis services; women; economically disadvantaged.

**Limitations:** Applications not accepted. Giving limited to northeastern WI, with emphasis on Green Bay and Brown County. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Engrid Meng, Pres.

**Trustees:** Gerald C. Condon, Jr., John C. Meng. EIN: 391432568

**Selected grants:** The following grants were reported in 1996.

\$31,950 to Union Congregational Church, Green Bay, WI.



\$6,500 to Bellin College of Nursing, Green Bay, WI. 2 grants: \$4,000 (For endowment), \$2,500.

\$5,000 to Saint Norbert College, De Pere, WI. \$4,000 to Encompass Child Care, Green Bay, WI. For building fund.

\$3,500 to Salvation Army of Green Bay, Green Bay, WI. 2 grants: \$2,500, \$1,000.

\$3,000 to United Way of Brown County, Green Bay, WI.

\$1,000 to Association for Retarded Citizens of Brown County, Green Bay, WI.

\$1,000 to Family Service Association of Brown County, Green Bay, WI.

## 5678

### Morley-Murphy Foundation

c/o Associated Bank Green Bay  
P.O. Box 19006

Green Bay, WI 54307-9006

Contact: Stephen Stiles, Pres.

Application address: c/o Morley-Murphy Co., 700 Morley Rd., Green Bay, WI 54303

Established about 1959.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,113,629 (M); gifts received, \$1,003; expenditures, \$65,573; qualifying distributions, \$58,496; giving activities include \$57,600 for 19 grants (high: \$10,000; low: \$500).

**Fields of interest:** Education; human services; federated giving programs; general charitable giving.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in WI.

**Application information:**

Initial approach: Letter

Deadline(s): None

**Officer:** Stephen Stiles, Pres.

**Trustee:** Douglas J. Green.

EIN: 396051029

## 5679

### Colonel Robert H. Morse Foundation ☆

c/o Marshall & Ilsley Trust Co.

P.O. Box 2980

Milwaukee, WI 53201-2980

Contact: Bonnie D. Wetter, Pres.

Application address: 500 E. Grand Ave., Beloit, WI 53511

Established in 1942.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,246,185 (M); expenditures, \$48,898; qualifying distributions, \$36,851; giving activities include \$34,503 for 13 grants (high: \$10,000; low: \$500).

**Fields of interest:** Higher education; animal welfare; youth development, centers & clubs; community development, neighborhood development.

**Limitations:** Giving primarily in Beloit, WI.

**Application information:**

Initial approach: Letter

Deadline(s): Sept. 1

**Officers and Directors:** ☆ Bonnie D. Wetter, Pres.; John H. Franz, V.P.; Richard Dashnaw, Gordon C. Neese, James Reuthling, Richard J. Rusch.

**Trustee:** Marshall & Ilsley Trust Co.

EIN: 396092711

## 5680

### Harvey J. Nelson Charitable Trust ☆

c/o Marshall & Ilsley Trust Co.

P.O. Box 2980

Milwaukee, WI 53201

Contact: Colleen Gostisha, Trust Off., Marshall & Ilsley Trust Co.

Application address: c/o Marshall & Ilsley Trust Co., P.O. Box 209, Wausau, WI 54402; Tel.: (715) 845-3121

Established in 1979.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,174,777 (M); expenditures, \$61,397; qualifying distributions, \$48,900; giving activities include \$48,900 for 25 grants (high: \$8,000; low: \$500).

**Fields of interest:** Arts/cultural programs; education; recreation; youth, services; government/public administration.

**Types of support:** General/operating support.

**Limitations:** Giving limited to the Wausau, WI, area. No grants for religious or health-related purposes.

**Application information:**

Initial approach: Proposal

Deadline(s): None

**Directors:** James Lundberg, Duane Patterson.

**Trustee:** Marshall & Ilsley Trust Co.

EIN: 396307373

## 5681

### NMC Projects, Inc. ☆

P.O. Box 600

Stoughton, WI 53589

Established in 1959 in WI.

**Donor(s):** Nelson Industries, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 07/31/97): Assets, \$616,447 (M); gifts received, \$200,000; expenditures, \$146,333; qualifying distributions, \$145,843; giving activities include \$145,843 for 109 grants (high: \$27,750; low: \$35).

**Purpose and activities:** Support focus is on youth, elderly, education, special community projects, and for health and human services; also awards scholarships at participating high schools for higher and technical education; medical education scholarships handled by the CES Foundation of the State Medical Society of WI. Participating high schools in WI are Arcadia, Bloomer, Mineral Point, Neillsville, Wautoma, Black River, Viroqua, Stoughton schools and Riverdale.

**Fields of interest:** Historic preservation/historical societies; arts/cultural programs; higher education; education; natural resource conservation & protection; wildlife preservation & protection; hospitals (general); substance abuse, services; heart/circulatory disease; medical research; heart/circulatory research; human services; youth, services; aging, centers & services; international relief; federated giving programs; religion; aging; economically disadvantaged; general charitable giving.

**Types of support:** Continuing support; annual campaigns; capital campaigns; building/renovation; equipment; emergency

funds; program development; scholarship funds; employee-related scholarships; scholarships—to individuals; exchange programs.

**Limitations:** Giving primarily in WI.

**Publications:** Annual report, 990-PF.

**Application information:** Decisions on scholarships made by high schools. Application form not required.

**Initial approach:** Letter with copy of proposal  
**Deadline(s):** Apr. 15 for high school scholarships

**Board meeting date(s):** Quarterly

**Officers:** Stephen R. Slinde, Pres. and Treas.; Michael C. Bemis, V.P.; Robert B. Murphy, Secy.

**Number of staff:** None.

EIN: 396043256

**Selected grants:** The following grants were reported in 1996.

\$22,650 to Citizens Scholarship Foundation of America, Saint Peter, MN.

\$7,000 to Wisconsin Foundation of Independent Colleges, Milwaukee, WI.

\$2,300 to Salvation Army.

\$2,000 to Milwaukee School of Engineering, Milwaukee, WI.

\$650 to Wisconsin Wildlife Federation, Madison, WI.

\$300 to Future Farmers of America.

\$300 to United States Olympic Committee.

\$250 to Childrens Miracle Network Telethon.

\$250 to Wisconsin Academy of Sciences, Arts and Letters, Madison, WI.

\$200 to American Lung Association.

## 5682

### Edward J. Okray & Lucille S. Okray Foundation, Inc. ☆

(Formerly Edward J. Okray Foundation, Inc.)

3808 Heffron St.

Stevens Point, WI 54481-5565

Established in 1984 in WI.

**Donor(s):** Edward J. Okray, Lucille S. Okray.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,481,139 (M); expenditures, \$53,107; qualifying distributions, \$49,084; giving activities include \$51,250 for grants.

**Fields of interest:** Higher education; substance abuse, services; religion.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Edward J. Okray, Pres. and Treas.; F. Lucille Okray, V.P. and Secy.

**Director:** Joseph J. Okray.

EIN: 391501333

## 5683

### Oshkosh Truck Foundation, Inc.

2307 Oregon St.

P.O. Box 2566

Oshkosh, WI 54901-2566

Contact: J. Peter Mosling, Jr., Pres.

Incorporated in 1960 in WI.

**Donor(s):** Oshkosh Truck Corp.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$48,733 (M); gifts received, \$143,000; expenditures, \$192,676; qualifying distributions,

\$192,676; giving activities include \$192,585 for 48 grants (high: \$40,000; low: \$100).

**Purpose and activities:** Primary areas of interest include charitable organizations in immediate geographic area of company's plants.

**Fields of interest:** Arts/cultural programs; substance abuse, services; health associations; children & youth, services.

**Types of support:** General/operating support; continuing support; annual campaigns; building/renovation; equipment; emergency funds; employee-related scholarships.

**Limitations:** Giving primarily in Oshkosh and the Winnebago County, WI, area. No grants for seed money, deficit financing, land acquisition, special projects, research, publications, conferences, general endowments, or matching gifts; no loans.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Mar., June, Sept., and Dec.

**Officers:** J. Peter Mosling, Jr., Pres.; T.M. Dempsey, V.P.; Connie Stellmaher, Secy.; C. Sweez, Treas.

**Number of staff:** None.

**EIN:** 396062129

**Selected grants:** The following grants were reported in 1997.

\$40,000 to Oshkosh Area United Fund, Oshkosh, WI.

\$17,500 to Boys and Girls Club of Oshkosh, Oshkosh, WI.

\$10,000 to Memorial Park Arboretum and Gardens, Appleton, WI.

\$7,500 to Regional Domestic Abuse Services, Neenah, WI.

\$5,000 to Paine Art Center and Arboretum, Oshkosh, WI.

\$4,000 to Boy Scouts of America, Bay Lakes Council, Menasha, WI.

\$4,000 to EAA Aviation Foundation, Oshkosh, WI.

\$4,000 to Girl Scouts of the U.S.A., Fox River Area Council, Appleton, WI.

\$3,250 to Fox Valley Arts Alliance, Appleton, WI. For Oshkosh Arts program.

\$3,000 to Green Lake Festival of Music.

## 5684

### Park Bank Foundation, Inc.

330 E. Kilbourn Ave.  
Milwaukee, WI 53202 (414) 270-3209  
*Contact:* Carolyn Torcivia, Secy.

Established in 1980 in WI.

**Donor(s):** Park Bank.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$799,333 (M); gifts received, \$150,000; expenditures, \$152,928; qualifying distributions, \$148,040; giving activities include \$148,040 for 102 grants (high: \$23,000; low: \$50).

**Fields of interest:** Higher education; foundations (community); general charitable giving.

**Types of support:** General/operating support; annual campaigns.

**Limitations:** Giving limited to the Milwaukee, WI, area. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* Quarterly

**Officers and Directors:**\* P. Michael Mahoney,\*

Pres.; James W. Wright,\* V.P. and Treas.;

Lorraine A. Kelly,\* V.P.; Michael J. Kelly,\* V.P.;

Carolyn Torcivia, Secy.

**Number of staff:** None.

**EIN:** 391365837

## 5685

### Pelz Family Foundation ☆

4600 N. Port Washington Rd.  
Glendale, WI 53217 (414) 967-1800

Established in 1995 in WI.

**Donor(s):** Harry Pelz, Marilyn Pelz.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$31,531 (M); gifts received, \$122,698; expenditures, \$101,425; qualifying distributions, \$101,425; giving activities include \$101,425 for 36 grants (high: \$50,000; low: \$100).

**Purpose and activities:** "The Pelz Family Foundation is organized and operated for the sole purpose of making cash donations to qualifying public charities. The Foundation does not engage in any other direct charitable activities."

**Fields of interest:** Orchestra (symphony); hospitals (general); boys & girls clubs; Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:** Harry Pelz, Pres. and Treas.; Marilyn Pelz, Secy.; Daniel Pelz, David Pelz, Jason Pelz, Mara Pelz.

**EIN:** 391837448

**Selected grants:** The following grants were reported in 1997.

\$63,334 to Jewish Federation of Milwaukee, Milwaukee, WI. 2 grants: \$50,000 (For general support), \$13,334.

\$6,000 to United States Holocaust Memorial Museum, DC. For general support.

\$5,000 to Zink the Zebra Foundation of Milwaukee, Milwaukee, WI. For general support.

\$2,000 to Keshet of Wisconsin, Milwaukee, WI. For general support.

\$1,800 to Friends of Lubavitch, Milwaukee, WI. For general support.

\$1,250 to Jewish National Fund, Milwaukee, WI.

\$1,105 to Jewish Community Center of Milwaukee, Milwaukee, WI.

\$1,000 to Saint Marys Foundation Ozaukee, Mequon, WI. For general support.

\$500 to Jewish Family Services, Milwaukee, WI.

## 5686

### Robert W. & Josephine Pieper Foundation, Inc.

14425 Westover Rd.  
Elm Grove, WI 53122

Established in 1963.

**Donor(s):** Isabel Schendel.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$30,696 (M); gifts received, \$122,840; expenditures, \$122,632; qualifying distributions, \$122,647; giving activities include \$122,500 for 9 grants (high: \$20,000; low: \$5,000).

**Fields of interest:** Secondary school/education; higher education; natural resource conservation & protection.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Richard A. Sachs,\*

Pres. and Treas.; Harold Erlich, Jr.,\* V.P. and

Secy.; William L. Law,\* V.P.; Peter Erlich,

William R. Law, Richard A. Sachs, Jr.

**EIN:** 396083875

**Selected grants:** The following grants were reported in 1996.

\$20,000 to Brookfield Academy, Brookfield, WI. For scholarships.

\$20,000 to Haremba Center, Milwaukee, WI. For scholarships.

\$20,000 to Messner High School, Milwaukee, WI. For scholarships.

\$20,000 to Riveredge Nature Center, Milwaukee, WI.

\$20,000 to University School.

\$7,500 to Alverno College, Milwaukee, WI. For scholarships.

\$5,000 to Boys and Girls Clubs of Greater Milwaukee, Milwaukee, WI. For camperships.

\$5,000 to Friends of the Museum, Milwaukee, WI.

\$5,000 to Junior Achievement of Southeastern Wisconsin, Milwaukee, WI.

## 5687

### Raabe Foundation ☆

c/o Kent Raabe  
P.O. Box 1090  
Menomonee Falls, WI 53052

Established in 1994 in WI.

**Donor(s):** Raabe Corporation.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$158,407 (M); gifts received, \$110,000; expenditures, \$106,099; qualifying distributions, \$82,700; giving activities include \$82,700 for 4 grants (high: \$25,200; low: \$7,500).

**Fields of interest:** Secondary school/education; college.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Daryl Raabe, Kent Raabe.

**EIN:** 396589876

**Selected grants:** The following grants were reported in 1997.

\$32,500 to Wisconsin Evangelical Lutheran Synod, Milwaukee, WI. 2 grants: \$25,000 (For general support), \$7,500 (For general support).

\$25,200 to Wisconsin Lutheran High School, Milwaukee, WI. For general support.

\$25,000 to Wisconsin Lutheran College, Milwaukee, WI. For general support.

**5688**  
**Dr. R. G. & Sarah Raymond Foundation** ☆  
 c/o National Exchange Bank and Trust  
 130 S. Main St.  
 Fond du Lac, WI 54935-4210  
 Contact: Robert V. Edgerton, Secy.  
 Application address: P.O. Box 1003, Fond du  
 Lac, WI 54931; Tel.: (920) 922-0470

Established in 1957.

**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,486,888 (M); expenditures, \$98,035;  
 qualifying distributions, \$81,176; giving  
 activities include \$80,000 for 35 grants (high:  
 \$6,000; low: \$300).

**Fields of interest:** Libraries/library science;  
 education; health care; recreation; human  
 services; Christian agencies & churches; religion.  
**Types of support:** General/operating support.  
**Limitations:** Giving primarily in Fond du Lac  
 and Dodge counties, WI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Leland Friedrich,\*  
 Pres.; Michael W. Bachhuber, V.P.; Robert V.  
 Edgerton,\* Secy.; Peter Stone,\* Treas.  
 EIN: 396051142

**5689**  
**Loretta K. Ricker Memorial Fund**  
 c/o Bank One Wisconsin Trust Co., N.A.  
 P.O. Box 1308  
 Milwaukee, WI 53201

Established in 1994.

**Foundation type:** Independent  
**Financial data** (yr. ended 08/31/96): Assets,  
 \$1,514,416 (M); expenditures, \$68,054;  
 qualifying distributions, \$53,604; giving  
 activities include \$50,922 for 1 grant.

**Fields of interest:** Medical care, rehabilitation.  
**Limitations:** Applications not accepted. Giving  
 primarily in Madison, WI. No grants to  
 individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Trustee:** Bank One Wisconsin Trust Co., N.A.  
 EIN: 396602668

**5690**  
**Rite-Hite Corporation Foundation, Inc.**  
 c/o Rite-Hite Corp.  
 8900 N. Arbon Dr.  
 Milwaukee, WI 53223-2437  
 Contact: Mark S. Kirkish

Established in 1984.

**Foundation type:** Company-sponsored  
**Financial data** (yr. ended 12/31/97): Assets,  
 \$545 (M); gifts received, \$75,000; expenditures,  
 \$83,552; qualifying distributions, \$83,472;  
 giving activities include \$83,472 for 58 grants  
 (high: \$17,000; low: \$80).

**Fields of interest:** Health associations; youth,  
 services; community development; general  
 charitable giving.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in Milwaukee, WI.  
 No grants to individuals.

**Application information:** Limited funds for  
 unsolicited requests. Application form not  
 required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:** \* Michael H. White,\*  
 Pres.; Clem F. Maslowski, Secy.-Treas.; Arthur K.  
 White.

EIN: 391522057

**Selected grants:** The following grants were  
 reported in 1997.

\$17,000 to University School of Milwaukee,  
 Milwaukee, WI.

\$8,184 to United Way Services, Dubuque, IA.

\$6,668 to Penfield Childrens Center,  
 Milwaukee, WI.

\$5,000 to Milwaukee World Festival,  
 Milwaukee, WI.

\$5,000 to United Performing Arts Fund,  
 Milwaukee, WI.

\$5,000 to United Way of Greater Milwaukee,  
 Milwaukee, WI.

\$3,000 to Interlochen Center for the Arts,  
 Interlochen, MI.

\$2,600 to Junior Achievement of Southeastern  
 Wisconsin, Milwaukee, WI.

\$2,500 to Blood Center Research Foundation,  
 Milwaukee, WI.

\$2,000 to Greater Milwaukee Committee for  
 Community Development, Milwaukee, WI.

**5691**  
**Jack and Penny Rohrbach Family**  
**Foundation, Inc.**

c/o Associated Bank, N.A.

P.O. Box 408

Neenah, WI 54957-0408 (920) 727-5247

Contact: Laura Guy

Established in 1993 in WI.

**Donor(s):** Nelson J. Rohrbach, Penny J.  
 Rohrbach.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,598,834 (M); expenditures, \$67,924;  
 qualifying distributions, \$56,392; giving  
 activities include \$56,000 for 18 grants (high:  
 \$6,000; low: \$1,000).

**Fields of interest:** Higher education; health care;  
 health associations; children & youth, services.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* None

**Officers:** Holly Meeks, Pres.; Nelson J.  
 Rohrbach, V.P.; Susan A. Rohrbach, Secy.;  
 Nelson Rohrbach III, Treas.

**Directors:** Nancy Johnston, David Rohrbach,  
 Penny J. Rohrbach.

**Trustee:** Associated Bank, N.A.

EIN: 391778405

**5692**  
**Rosemann Family Foundation, Inc.** ☆  
 408 Arrowhead Dr.  
 Green Bay, WI 54301

Established in 1988 in WI.

**Donor(s):** Russell R. Rosemann, Virginia V.  
 Rosemann.

**Foundation type:** Independent

**Financial data** (yr. ended 07/31/97): Assets,  
 \$1,534,293 (M); expenditures, \$37,700;

qualifying distributions, \$35,860; giving  
 activities include \$36,500 for grants.

**Fields of interest:** Performing arts centers;  
 medicine/medical care, research; human  
 services; youth, services.

**Limitations:** Applications not accepted. Giving  
 primarily in Green Bay, WI. No grants to  
 individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Officers:** Russell R. Rosemann, Pres. and Treas.;  
 Virginia V. Rosemann, V.P. and Secy.

EIN: 391621252

**5693**  
**Samuel & Anne Rottman Charitable Trust**  
 c/o North Central Trust Co.  
 311 Main St.  
 La Crosse, WI 54601

Established in 1992.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets,  
 \$1,273,145 (M); expenditures, \$48,176;  
 qualifying distributions, \$37,130; giving  
 activities include \$37,015 for 12 grants (high:  
 \$17,027; low: \$740).

**Fields of interest:** Elementary/secondary  
 education; medical care, rehabilitation; human  
 services; federated giving programs; science;  
 Jewish agencies & temples.

**Limitations:** Applications not accepted. Giving  
 primarily in Milwaukee, WI. No grants to  
 individuals.

**Application information:** Contributes only to  
 pre-selected organizations.

**Trustees:** Milwaukee Western Bank, North  
 Central Trust Co.

EIN: 396537604

**5694**  
**Harry E. & Rose Samson Foundation, Inc.**  
 10047 N. Franklin Ct., No. 23W  
 Mequon, WI 53092 (414) 242-3966  
 Contact: Harry E. Samson, Pres.

Established in 1986 in WI.

**Donor(s):** Harry E. Samson, Rose L. Samson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets,  
 \$854,996 (M); gifts received, \$99,250;  
 expenditures, \$62,028; qualifying distributions,  
 \$57,862; giving activities include \$56,465 for  
 17 grants (high: \$25,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher  
 education; health associations; Jewish federated  
 giving programs; Jewish agencies & temples.

**Types of support:** General/operating support.  
**Limitations:** Giving primarily in CA and WI.

**Application information:** Application form not  
 required.

*Deadline(s):* None

**Officers and Directors:** \* Harry E. Samson, Pres.;  
 R. Max Samson,\* V.P. and Treas.; Allen L.  
 Samson,\* Secy.

EIN: 391565806

**Selected grants:** The following grants were  
 reported in 1996.

\$25,000 to Jewish Federation of Palm Springs,  
 Palm Springs, CA.

\$10,000 to Americans for Peace Now, DC.

\$7,500 to Jewish National Fund, Milwaukee, WI.

\$2,500 to Jewish Home and Care Center, Milwaukee, WI.  
 \$2,000 to Arthritis Foundation, Palm Desert, CA.  
 \$1,750 to United Performing Arts Fund, Milwaukee, WI.  
 \$1,000 to Eisenhower Medical Center, Rancho Mirage, CA.  
 \$1,000 to Temple Isaiah, Palm Springs, CA.  
 \$900 to Childrens Outing Association, Milwaukee, WI.  
 \$240 to Congregation Shalom, Milwaukee, WI.

**5695**  
**Ernest H. & Viola F. Schaefer Charitable Trust** ☆  
 c/o Bank One Trust Co., N.A.  
 P.O. Box 1308  
 Milwaukee, WI 53201

Established in 1996 in WI.  
**Donor(s):** Ernest H. Schaefer, Violet F. Schaefer.  
**Foundation type:** Independent  
**Financial data** (yr. ended 07/31/97): Assets, \$1,479,186 (M); gifts received, \$1,133,917; expenditures, \$90,718; qualifying distributions, \$78,765; giving activities include \$75,429 for 2 grants of \$37,714 each.  
**Fields of interest:** Cerebral palsy; Protestant agencies & churches.  
**Limitations:** Applications not accepted. Giving limited to WI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustee:** Bank One Trust Co., N.A.  
**EIN:** 396632879

**5696**  
**Clyde F. Schlueter Foundation, Inc.**  
 605 Scott St.  
 P.O. Box 867  
 Wausau, WI 54402-0867 (715) 845-6227  
 Contact: William C. Hess

Established in 1981 in WI.  
**Donor(s):** Clyde F. Schlueter. #  
**Foundation type:** Independent  
**Financial data** (yr. ended 09/30/97): Assets, \$1,440,107 (M); expenditures, \$76,074; qualifying distributions, \$58,968; giving activities include \$49,909 for 18 grants (high: \$8,500; low: \$125; average: \$500–\$10,000).  
**Purpose and activities:** "To promote growth of character and service of young men and women in the greater Wausau area through physical, social, intellectual and mental training, and to fund the study of proposed civic projects, projects in the health field to primarily benefit patients, and educational projects of broad benefit involving the University of Wisconsin."  
**Fields of interest:** Higher education; hospitals (general); health care; youth development, scouting agencies (general); youth development; YM/YWCAs & YM/YWHAs; civic centers.  
**Types of support:** Capital campaigns; building/renovation; equipment; scholarship funds.  
**Limitations:** Giving limited to the greater Wausau, WI, area. No grants to individuals.  
**Application information:** Application form required.

*Initial approach:* Letter  
*Copies of proposal:* 1

*Deadline(s):* Apr. and Oct.  
*Board meeting date(s):* May 1 and Nov. 1  
**Officers and Directors:** \* Richard D. Dudley, \* Pres.; Gordon L. Backer, M.D., \* V.P.; Thomas A. Mack, \* Secy.-Treas.; Harry Colcord, William D. Siebeck.  
**EIN:** 391292262

**5697**  
**Donald and Joyce Schuenke Charitable Fund** ☆  
 13600 Park Circle N.  
 Elm Grove, WI 53122

Established in 1986 in WI.  
**Donor(s):** Donald J. Schuenke, Joyce A. Schuenke.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$37,788 (M); gifts received, \$65; expenditures, \$60,798; qualifying distributions, \$60,764; giving activities include \$60,733 for grants.  
**Fields of interest:** Education; federated giving programs; Christian agencies & churches.  
**Limitations:** Applications not accepted. Giving primarily in Milwaukee, WI. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Donald J. Schuenke, Joyce A. Schuenke.  
**EIN:** 391576781

**5698**  
**David C. Scott Charitable Trust**  
 c/o Harry V. Carlson  
 777 E. Wisconsin Ave., Ste. 3800  
 Milwaukee, WI 53202  
 Contact: Mr. Blaine E. Rieke, Jr.

Established in 1990 in WI as successor to David C. Scott Foundation of FL.  
**Donor(s):** David C. Scott. #  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$1,429,125 (M); expenditures, \$71,257; qualifying distributions, \$62,930; giving activities include \$59,223 for 36 grants (high: \$10,000; low: \$50).  
**Purpose and activities:** Giving limited for scholarship funds at universities.  
**Fields of interest:** Arts/cultural programs; higher education; Christian agencies & churches; general charitable giving.  
**Types of support:** Scholarship funds.  
**Limitations:** Applications not accepted. No grants to individuals.  
**Application information:** Contributes only to pre-selected organizations.  
**Trustees:** Peter R. Bauml, Harry V. Carlson, Jr., Blaine E. Rieke, David C. Scott, Jr., Mary D. Scott.  
**EIN:** 391689843  
**Selected grants:** The following grants were reported in 1996.  
 \$10,000 to Medical College of Wisconsin, Milwaukee, WI.  
 \$6,000 to Brescia College, Owensboro, KY.  
 \$6,000 to Brown University, Providence, RI.  
 \$5,000 to American University in Cairo, Cairo, Egypt.  
 \$5,000 to University of Wisconsin, Madison, WI.

\$4,921 to Marquette University, Milwaukee, WI.  
 \$3,300 to Pius XI High School, Milwaukee, WI.  
 \$2,500 to University of Wisconsin, Milwaukee, WI.  
 \$2,000 to Mount Mary College, Milwaukee, WI.  
 \$1,000 to Alverno College, Milwaukee, WI.

**5699**  
**Segel Family Foundation, Inc.**  
 4700 N. 132nd St.  
 Butler, WI 53007  
 Contact: Justin N. Segel, Pres.  
*Application address:* P.O. Box 913, Butler, WI 53007; Tel.: (414) 645-6500

Established in 1955 in WI.  
**Donor(s):** Wis-Pac Foods, Inc.  
**Foundation type:** Independent  
**Financial data** (yr. ended 11/30/97): Assets, \$954,829 (M); expenditures, \$77,687; qualifying distributions, \$64,175; giving activities include \$65,430 for 35 grants (high: \$10,000; low: \$100).  
**Fields of interest:** Arts/cultural programs; higher education; hospitals (general); Jewish federated giving programs; Jewish agencies & temples.  
**Types of support:** General/operating support; annual campaigns.  
**Limitations:** Giving primarily in Palm Beach, FL and Milwaukee, WI.  
**Application information:** Application form not required.

*Deadline(s):* None  
**Officers:** Justin N. Segel, Pres. and Treas.; Floyd A. Segel, V.P. and Secy.  
**EIN:** 396040274  
**Selected grants:** The following grants were reported in 1996.  
 \$57,300 to Norton Gallery and School of Art, West Palm Beach, FL. For general support.  
 \$21,250 to Jewish Federation of Palm Beach County, West Palm Beach, FL. For general support.  
 \$11,000 to University School of Milwaukee, Milwaukee, WI.  
 \$10,389 to Lubavitch House, Milwaukee, WI. For general support.  
 \$10,000 to Massachusetts General Hospital, Boston, MA. For general support.  
 \$5,000 to American Friends of the Hebrew University, NYC, NY. For annual fund.  
 \$5,000 to Confederate Air Force, Midland, TX. For general support.  
 \$2,200 to Penfield Childrens Center, Milwaukee, WI. For general support.  
 \$2,150 to Palm Beach Opera, Palm Beach, FL. For annual fund.  
 \$1,250 to Palm Beach Photographic Museum and Workshops, Delray Beach, FL. For general support.

**5700**  
**Moses and Caroline Shallow Scholarship Foundation, Inc.** ☆  
 P.O. Box 375  
 Wausaukee, WI 54177  
 Contact: William Pickett, Pres.

Established in 1979.  
**Foundation type:** Independent  
**Financial data** (yr. ended 12/31/97): Assets, \$1,218,730 (M); expenditures, \$72,672;

qualifying distributions, \$59,499; giving activities include \$60,740 for 28 grants to individuals (high: \$3,140; low: \$1,400).

**Purpose and activities:** Scholarships only to residents of Marinette County, WI.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Marinette County, WI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** William Pickett, Pres.; Mary Joslin, V.P.;

Betty Betley, Secy.; John McLaughlin, Treas.

EIN: 391336290

## 5701

### Robert G. Sharp Trust

2781 Queen Ann Ct.

Green Bay, WI 54304 (920) 494-8916

Contact: Edward M. Witzcak, Tr.

Established in 1963 in WI.

**Donor(s):** Robert G. Sharp.†

**Foundation type:** Operating

**Financial data** (yr. ended 08/31/97): Assets, \$1,135,547 (M); expenditures, \$79,963; qualifying distributions, \$60,326; giving activities include \$58,500 for 10 grants (high: \$17,000; low: \$1,000).

**Purpose and activities:** A private operating foundation; support for scholarships to graduates of local high schools who attend a college or university designated by the trust.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving limited to residents of Oconto and Brown counties, WI.

**Publications:** Application guidelines.

**Application information:** Application forms, high school transcripts, FAF, and/or ACT analysis. Application form required.

*Deadline(s):* Mid-Apr.

*Final notification:* May

**Trustees:** Robert G. Sharp, Edward M. Witzcak.

EIN: 396084979

## 5702

### Ellamae Siebert Foundation ☆

c/o Lichtsinn & Haensel, S.C.

111 E. Wisconsin Ave., Ste. 1800

Milwaukee, WI 53202 (414) 276-3400

Contact: Frank W. Bastian, Pres.

Established in 1993 in WI.

**Donor(s):** Ellamae Siebert.†

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,488,356 (M); expenditures, \$79,361; qualifying distributions, \$66,184; giving activities include \$67,500 for 10 grants (high: \$20,000; low: \$500).

**Fields of interest:** Museums; arts/cultural programs; medical school/education; children, services; family services; Christian agencies & churches.

**Limitations:** Giving primarily in the

Metropolitan Milwaukee, WI area.

**Application information:** Application form required.

*Initial approach:* Letter

*Deadline(s):* Sept. 1

**Officers and Directors:**\* Frank W. Bastian,\*

Pres.; Janet M. Hoehnen,\* Secy.; Marjorie Aylen.

EIN: 391708686

## 5703

### William A. Siekman Foundation

c/o Marshall & Ilsley Trust Co.

P.O. Box 2980

Milwaukee, WI 53201

**Application address:** c/o William A. Siekman, Sans Souci, 940 E. College Ave., Appleton, WI 54911

Established in 1991 in WI.

**Donor(s):** William A. Siekman.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/95): Assets, \$1,193,537 (M); expenditures, \$55,377; qualifying distributions, \$46,573; giving activities include \$46,500 for 15 grants (high: \$10,000; low: \$100).

**Fields of interest:** Education; health care; human services; Christian agencies & churches.

**Limitations:** Giving primarily in WI.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** Marshall & Ilsley Trust Co.

EIN: 396539731

## 5704

### Silverman Family Foundation ☆

c/o Marshall & Ilsley Trust Co.

P.O. Box 2980

Milwaukee, WI 53201

Established in 1993 in WI.

**Donor(s):** Albert A. Silverman, Francie H. Silverman.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,502,021 (M); expenditures, \$60,624; qualifying distributions, \$55,617; giving activities include \$55,552 for 31 grants (high: \$25,000; low: \$500).

**Fields of interest:** Higher education; animals/wildlife; hospitals (general); food services; Protestant agencies & churches; Jewish agencies & temples; religion.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** William T. Gaus, Albert A. Silverman, Francie H. Silverman.

EIN: 396577946

## 5705

### Gilbert W. Siron Foundation

c/o Bank One Wisconsin Trust Co., N.A.

P.O. Box 1148

Janesville, WI 53547-1148

Established in 1992 in WI.

**Donor(s):** Gilbert Siron.†

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,034,916 (M); expenditures, \$44,334; qualifying distributions, \$31,000; giving activities include \$31,000 for grants.

**Fields of interest:** Historic preservation/historical societies; hospices; Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in Janesville, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Donald Sartell.

EIN: 396508464

## 5706

### SNC Foundation, Inc.

101 Waukau Ave.

Oshkosh, WI 54901

Contact: John L. Vette III, Pres.

Established in 1981.

**Donor(s):** SNC Manufacturing Co., Inc., Janet Vette.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 06/30/97): Assets, \$38,782 (M); gifts received, \$90,711; expenditures, \$55,885; qualifying distributions, \$55,885; giving activities include \$55,722 for 27 grants (high: \$10,500; low: \$50).

**Fields of interest:** Visual arts; performing arts; secondary school/education; education; human services; youth, services; federated giving programs; economically disadvantaged.

**Types of support:** General/operating support; annual campaigns; building/renovation; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Oshkosh, WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

*Board meeting date(s):* Sept., Dec., Mar., and June

**Officers and Directors:**\* John L. Vette III,\* Pres. and Treas.; Timothy Dempsey,\* Secy.

**Number of staff:** None.

EIN: 391384595

## 5707

### Split Rail Foundation, Inc. ☆

11109 N. Lakeshore Ln., 3E

Mequon, WI 53092

Contact: Peter R. Van Housen, Managing Dir.

Established in 1985.

**Donor(s):** E.I. Van Housen, Dorothy P. Van Housen.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,933,062 (M); gifts received, \$15,000; expenditures, \$83,850; qualifying distributions, \$82,350; giving activities include \$82,350 for 84 grants (high: \$5,000; low: \$100; average: \$100–\$5,000).

**Fields of interest:** Education; human services; children & youth, services; foundations (private grantmaking).

**Limitations:** Giving limited to WI.

**Application information:**

*Initial approach:* Proposal

*Deadline(s):* Oct.

*Board meeting date(s):* Nov.

**Officers and Directors:**\* Dorothy P. Van Housen,\* Pres.; Patricia Wendt,\* V.P. and Secy.; Peter R. Van Housen,\* Treas.

EIN: 391537158

## 5708

**G. Squared Foundation, Inc. ☆**

(Formerly The Sarah Gelatt Gephart Foundation, Inc.)

401 Main St., Ste. 400

P.O. Box 1627

La Crosse, WI 54602-1627

Contact: Sarah Gelatt Gephart, Pres.

Application address: 330 Barton Shore Dr., Ann Arbor, MI 48601

Established in 1989 in WI.

Donor(s): Charles D. Gelatt.

Foundation type: Independent

**Financial data** (yr. ended 07/31/97): Assets, \$1,028,896 (M); expenditures, \$38,942; qualifying distributions, \$35,631; giving activities include \$36,200 for grants.**Fields of interest:** Arts/cultural programs; higher education; environment; health care; Protestant agencies & churches.**Limitations:** Giving primarily in WI.**Application information:** Application form not required.*Deadline(s):* None**Officers:** Sarah Gelatt Gephart, Pres. and Treas.; Brent Gephart, V.P.; Robert P. Smyth, Secy.**Director:** Charles D. Gelatt.

EIN: 391624154

## 5709

**Jane & Arthur Stangel Fund, Inc.**

1047 W. Crescent Dr.

Manitowoc, WI 54220

Contact: Richard R. Jodarski, Pres.

Application address: P.O. Box 2303, Manitowoc, WI 54221-2303; Tel.: (920) 684-6611

Established in 1968.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,499,629 (M); expenditures, \$92,480; qualifying distributions, \$86,592; giving activities include \$77,350 for 27 grants (high: \$10,000; low: \$500).**Fields of interest:** Arts/cultural programs; elementary/secondary education; higher education; libraries (public); hospitals (general); human services.**Limitations:** Giving primarily in Manitowoc County, WI. No grants to individuals.**Application information:***Initial approach:* Proposal*Deadline(s):* None**Officers:** Richard R. Jodarski, Pres.; Nicholas B. Jagemann, V.P.; Kaye E. Johnson, Secy.-Treas.

EIN: 396120403

**Selected grants:** The following grants were reported in 1996.

\$12,925 to YMCA of Manitowoc, Manitowoc, WI.

\$10,000 to Roncalli High School, Manitowoc, WI.

\$10,000 to Silver Lake College of the Holy Family, Manitowoc, WI.

\$3,500 to Manitowoc Symphony Orchestra, Manitowoc, WI.

\$3,000 to Manitowoc Maritime Museum, Manitowoc, WI.

\$2,500 to Holy Family Memorial Medical Center, Manitowoc, WI.

\$2,000 to Peters Pantry, Manitowoc, WI.

\$1,700 to Domestic Violence Center, Manitowoc, WI.

\$1,000 to Lakeland College, Sheboygan, WI.

\$500 to Saint Labre Indian Catholic School, Ashland, MT.

## 5710

**Steinhauer Charitable Foundation ☆**

P.O. Box 389

Madison, WI 53701

Established in 1987 in WI.

Donor(s): Frederick C. Steinhauer, Nancie Steinhauer, Frederick C. Steinhauer II, Madison Dairy Produce Co.

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,868,202 (M); gifts received, \$91,423; expenditures, \$100,833; qualifying distributions, \$98,338; giving activities include \$97,760 for 41 grants (high: \$15,000; low: \$100).**Fields of interest:** Arts/cultural programs; youth development, scouting agencies (general); human services.**Limitations:** Applications not accepted. Giving primarily in Madison, WI. No grants to individuals.**Application information:** Contributes only to pre-selected organizations.**Trustees:** Frederick C. Steinhauer, Frederick C.

Steinhauer II, Gary Steinhauer, Nancie

Steinhauer, Randall Steinhauer, Sherrie

Steinhauer, Thomas Steinhauer.

EIN: 391600091

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Madison Symphony Orchestra, Madison, WI. For unrestricted support.

\$10,000 to Madison Opera Guild, Madison, WI. For unrestricted support.

\$10,000 to Olbrich Botanical Society, Madison, WI. For unrestricted support.

\$5,000 to Community Housing and Services, Madison, WI. For unrestricted support.

\$5,000 to Gerald A. Bartell Community Theater Foundation, Madison, WI. For unrestricted support.

\$5,000 to Humane Society of Dane County, Madison, WI. For unrestricted support.

\$5,000 to Madison Art Center, Madison, WI. For unrestricted support.

\$5,000 to Rainbow Project, Madison, WI. For unrestricted support.

\$3,000 to Salvation Army of Madison, Madison, WI. For unrestricted support.

\$2,000 to Circus World Museum, Baraboo, WI. For unrestricted support.

## 5711

**Arthur W. Strelow Trust**

c/o Marshall &amp; Ilsley Trust Co.

P.O. Box 8988

Madison, WI 53708

Contact: Jeffrey J. Budzisz

Established in 1980 in WI.

Donor(s): Arthur W. Strelow. #

Foundation type: Independent

**Financial data** (yr. ended 03/31/97): Assets, \$1,472,596 (M); expenditures, \$82,047; qualifying distributions, \$65,218; giving activities include \$65,194 for 18 grants (high: \$15,194; low: \$500; average: \$3,000–\$5,000). **Purpose and activities:** Giving primarily for hospitals, educational institutions, and Masonic charities.**Fields of interest:** Education; hospitals (general). **Types of support:** General/operating support; equipment; scholarships—to individuals.**Limitations:** Giving primarily in WI, with emphasis on Madison.**Application information:** Application form not required.*Initial approach:* Letter; no telephone calls*Copies of proposal:* 3*Deadline(s):* Oct. 1*Board meeting date(s):* Annually between

Nov. 1 and Mar. 31

*Final notification:* Successful applicants

notified between Dec. 15 and Mar. 31

**Trustees:** Marcella Candlin, William Rosenbaum, Marshall & Ilsley Trust Co.**Number of staff:** None.

EIN: 396335082

## 5712

**A. Sturm & Sons Foundation, Inc. ☆**

P.O. Box 287

Manawa, WI 54949-0287 (920) 596-2511

Contact: Paul J. Sturm, Secy.-Treas.

Established in 1964.

Foundation type: Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,564,078 (M); gifts received, \$100,000; expenditures, \$2,448; qualifying distributions, \$201.**Fields of interest:** Public affairs.**Limitations:** Giving primarily in the Manawa, WI, area.**Application information:** No grants paid in fiscal year 1997.*Initial approach:* Letter*Deadline(s):* None**Officers:** John A. Sturm, Pres.; DuWayne R. Carl, V.P.; James A. Sturm, V.P.; Paul J. Sturm, Secy.-Treas.

EIN: 396084283

## 5713

**The Robert J. Sullivan Family Foundation, Ltd.**

10180 S. 54th St.

Franklin, WI 53132-9184

Contact: Kay M. Sullivan, Exec. Dir.

Established in 1990 in WI.

Donor(s): Robert J. Sullivan.

Foundation type: Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,623,909 (M); expenditures, \$122,700; qualifying distributions, \$122,700; giving activities include \$122,700 for grants.**Fields of interest:** Education; hospitals (general); children & youth, services; Roman Catholic agencies & churches.**Limitations:** Giving primarily in WI.**Application information:** Application form required.*Initial approach:* Letter

*Copies of proposal: 1**Deadline(s): None*

**Officers and Directors:**\* Robert J. Sullivan,\* Pres. and Treas.; Judith Sullivan,\* V.P. and Secy.; Elizabeth Ann Cimier, Mary Kathleen Schwanke, Katherine Sullivan, Robert J. Sullivan, Jr., Timothy J. Sullivan.

**Number of staff:** 1 part-time professional.

**EIN:** 391686475

## 5714

**Clarence Talen Charitable Trust ☆**

c/o First Bank & Trust  
2405 Schneider Ave., P.O. Box 100  
Menomonie, WI 54751-0100 (715) 235-5511  
**Contact:** Deanna Thorson, Trust Off., First Bank & Trust

Established in 1986.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,702,106 (M); expenditures, \$162,605; qualifying distributions, \$137,105; giving activities include \$143,982 for grants.

**Fields of interest:** Arts/cultural programs; education; federated giving programs; Christian agencies & churches.

**Limitations:** Giving primarily in Menomonie, WI.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Trustee:** First Bank & Trust.

**EIN:** 396438509

## 5715

**Tatman Foundation**

P.O. Box 296  
Ephraim, WI 54211 (920) 854-4738  
**Contact:** Chris Bungener, Treas.  
*E-mail:* bungener@mail.wiscnet.net

Established in 1967.

**Donor(s):** D.D. Chomeau, Henry Chomeau IV, A.E. Skelton.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,106,731 (M); gifts received, \$10,000; expenditures, \$154,165; qualifying distributions, \$150,445; giving activities include \$10,000 for 2 grants (high: \$7,500; low: \$2,500).

**Fields of interest:** Arts/cultural programs; education.

**Types of support:** Research; exchange programs; matching funds.

**Limitations:** Applications not accepted. Giving primarily in MO. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* D.D. Chomeau,\* Pres.; R.R. Anderson,\* V.P.; H. Chomeau,\* V.P.; J.A.S. Chomeau, V.P.; J.F. Seidler, V.P.; A.E. Skelton, Secy.; K.C.A. Bungener,\* Treas.

**EIN:** 436075289

## 5716

**Thompson Foundation, Inc.**

c/o R.J. Glaser  
3420 Sleepy Hollow Ln.  
Brookfield, WI 53005-2860

Established in 1992 in WI.

**Donor(s):** Judith M. Thompson.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$5,889 (M); gifts received, \$98,995; expenditures, \$102,353; qualifying distributions, \$99,800; giving activities include \$99,800 for grants.

**Fields of interest:** Human services; children & youth, services; Christian agencies & churches.

**Limitations:** Giving primarily in WI.

**Directors:** Richard J. Glaser, Thomas W. Hanson, Leigh A. Meier, Judith Thompson, Scott W. Thompson.

**EIN:** 391714988

## 5717

**Trostel Foundation, Ltd. ☆**

800 N. Marshall St.  
Milwaukee, WI 53202-3911 (414) 273-3421  
**Contact:** Everett G. Smith, Pres.

Established in 1986 in WI.

**Donor(s):** Albert Trostel and Sons Co.

**Foundation type:** Independent

**Financial data** (yr. ended 11/30/96): Assets, \$57,374 (M); gifts received, \$155,000; expenditures, \$115,630; qualifying distributions, \$115,230; giving activities include \$115,230 for 45 grants (high: \$25,000; low: \$15).

**Fields of interest:** Elementary/secondary education; higher education; health care; children & youth, services; parks/playgrounds; federated giving programs; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Giving primarily in WI.

**Application information:** Foundation currently does not give extensive consideration to unsolicited requests. Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Everett G. Smith,\* Pres. and Treas.; Elizabeth H. Perry, V.P.; Thomas C. Clasen, Secy.; Charles D. Krull, Anders Segerdahl.

**EIN:** 391550227

**Selected grants:** The following grants were reported in 1996.

\$25,000 to United Fund, Tri-Cities Area, Grand Haven, MI.

\$13,500 to Boys and Girls Clubs of Greater Milwaukee, Milwaukee, WI.

\$10,357 to United Way, Cedar Valley, Waterloo, IA.

\$6,000 to Immanuel Presbyterian Church, Milwaukee, WI.

\$5,500 to Milwaukee Institute of Art and Design, Milwaukee, WI.

\$5,000 to Blood Center Research Foundation, Milwaukee, WI.

\$2,500 to Milwaukee County Historical Society, Milwaukee, WI.

\$2,000 to Childrens Outing Association, Milwaukee, WI.

\$1,250 to American Cancer Society, Milwaukee, WI.

\$1,000 to Blood Center of Southeastern Wisconsin, Milwaukee, WI.

## 5718

**Dorothy Kopmeier Vallier Foundation,**

**Inc. ☆**

c/o Edwin P. Wiley  
777 E. Wisconsin Ave.  
Milwaukee, WI 53202-5373

Established in 1974.

**Donor(s):** Dorothy K. Vallier.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,634,261 (M); gifts received, \$151,269; expenditures, \$60,142; qualifying distributions, \$52,459; giving activities include \$51,629 for grants.

**Fields of interest:** Higher education; hospitals (general); federated giving programs.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Dorothy K. Vallier,\* Pres.; Edwin P. Wiley,\* V.P.; Michael A. Gehl,\* Secy.-Treas.; William G. Kummer.

**EIN:** 237417554

## 5719

**Rene Von Schleinitz Foundation, Ltd. ☆**

5555 N. Port Washington Rd., Ste. 210  
Milwaukee, WI 53217

Established in 1951.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,160,473 (M); expenditures, \$54,334; qualifying distributions, \$50,251; giving activities include \$50,011 for 16 grants (high: \$18,511; low: \$5,001).

**Fields of interest:** Museums (art); higher education; natural resource conservation & protection.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers:** Geoffrey G. Maclay, Pres. and Treas.; Edith Maclay, V.P.; Junelle C. Geimer, Secy.

**EIN:** 396054122

## 5720

**VPI Foundation, Inc. ☆**

c/o Richard L. Blamey  
3123 S. Ninth St.  
Sheboygan, WI 53081 (920) 458-4661  
**Application address:** c/o Carol Grover, 635 School St., Kohler, WI 53044; Tel.: (920) 458-4664

Established in 1993.

**Donor(s):** Vinyl Plastics, Inc.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 09/30/97): Assets, \$417,181 (M); gifts received, \$90,000; expenditures, \$63,641; qualifying distributions,

\$63,641; giving activities include \$63,200 for 43 grants (high: \$7,500; low: \$200).

**Fields of interest:** Museums; museums (children's); orchestra (symphony); arts/cultural programs; education; boys & girls clubs; Girl Scouts; Salvation Army; YM/YWCAs & YM/YWHAs.

**Types of support:** Capital campaigns.  
**Limitations:** Giving primarily in Delaware City, DE, and Salisbury, MD.

**Application information:** Application form not required.

*Deadline(s):* None

*Board meeting date(s):* 4 times a year

*Final notification:* After current meeting

**Officers and Directors:**\* Carol Grover,\* Pres.; John Crawford,\* V.P.; R. Bruce Grover,\* V.P.; Richard L. Blamey,\* Secy.-Treas.; Robert H. Levenson, Deborah Wente.

EIN: 391768404

**Selected grants:** The following grants were reported in 1997.

\$7,500 to Above and Beyond Children's Museum, Sheboygan, WI.

\$6,000 to United Way of the Sheboygan Area, Sheboygan, WI.

\$6,000 to YMCA of Sheboygan County, Sheboygan, WI. 2 grants: \$5,000, \$1,000 (For Partners With Youth program).

\$3,500 to Milwaukee Neighborhood Renewal Foundation, Milwaukee, WI.

\$3,000 to Lakeland College, Sheboygan, WI.

\$2,000 to Silver Lake College of the Holy Family, Manitowoc, WI.

\$1,250 to United Way of Manitowoc, Manitowoc, WI.

\$1,000 to Sheboygan Christian High School, Sheboygan, WI.

\$1,000 to United Performing Arts Fund, Milwaukee, WI.

## 5721

### E. R. Wagner Manufacturing Company Foundation, Inc. ☆

4611 N. 32nd St.  
Milwaukee, WI 53209 (414) 871-5080  
*Contact:* Robert S. Wagner, Pres.

Established in 1955.

**Donor(s):** E.R. Wagner Manufacturing Co.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 12/31/97): Assets, \$731,703 (M); gifts received, \$50,000; expenditures, \$70,853; qualifying distributions, \$62,449; giving activities include \$61,200 for 46 grants (high: \$13,000; low: \$50).

**Fields of interest:** Education; health care; human services; general charitable giving.

**Types of support:** General/operating support; capital campaigns.

**Limitations:** Giving primarily in Milwaukee, WI. No grants to individuals.

**Application information:** Application form not required.

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Robert S. Wagner,\* Pres. and Treas.; Bernard S. Kubale,\* V.P. and Secy.; Marna W. Fullerton, Cynthia W. Kahler.  
EIN: 396037097

**Selected grants:** The following grants were reported in 1997.

\$13,000 to United Way of Greater Milwaukee, Milwaukee, WI.

\$10,000 to Childrens Hospital Foundation, Milwaukee, WI.

\$6,000 to Neighborhood House of Milwaukee, Milwaukee, WI.

\$3,000 to Medical College of Wisconsin, Milwaukee, WI.

\$2,000 to Columbia Foundation, Milwaukee, WI.

\$2,000 to Goodwill Industries of Southeastern Wisconsin, Milwaukee, WI.

\$2,000 to Mental Health Association in Milwaukee County, Milwaukee, WI.

\$2,000 to United Performing Arts Fund, Milwaukee, WI.

\$2,000 to Urban Day School, Milwaukee, WI.

\$1,500 to Partners Advancing Values in Education (PAVE), Milwaukee, WI.

## 5722

### The Clarence Wallace and Dolores Lynch Wallace Family Foundation ☆

1700 N. Viola St.  
Appleton, WI 54911

Established in 1996 in WI.

**Donor(s):** Clarence E. Wallace, Dolores M. Wallace.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,320,057 (M); expenditures, \$97,761; qualifying distributions, \$57,847; giving activities include \$59,000 for 5 grants (high: \$32,000; low: \$2,000).

**Fields of interest:** Secondary school/education; food services; Roman Catholic agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Brian Wallace, Clarence E. Wallace, Dolores M. Wallace.

EIN: 396624674

## 5723

### WCN Bancorp-Bell Charitable Foundation, Inc. ☆

181 2nd St. S.  
Wisconsin Rapids, WI 54494

Established in 1992 in WI.

**Donor(s):** Wood County National Bank, Steven Bell, Margaret Bell.

**Foundation type:** Company-sponsored

**Financial data** (yr. ended 11/30/97): Assets, \$1,504,223 (M); gifts received, \$141,756; expenditures, \$57,365; qualifying distributions, \$53,362; giving activities include \$54,000 for 18 grants (high: \$15,000; low: \$500).

**Fields of interest:** Historical activities; higher education; vocational rehabilitation, disabled/aging; family services.

**Limitations:** Applications not accepted. Giving primarily in WI. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Chad D. Kane,\* Pres.; Paula J. Bell,\* V.F.; Margaret L. Bell,\* Secy.; Steven C. Bell,\* Treas.; David W. Kumm.

EIN: 396572208

**Selected grants:** The following grants were reported in 1997.

\$15,000 to Boys and Girls Club of the Wisconsin Rapid Area, Wisconsin Rapids, WI. For operating support.

\$8,500 to Family Center, Wisconsin Rapids, WI. For operating support.

\$8,500 to Opportunity Development Center, Wisconsin Rapids, WI. For operating support.

\$7,500 to YMCA of South Wood County, Port Edwards, WI. For operating support.

\$3,000 to South Wood County 2000, Wisconsin Rapids, WI. For operating support.

\$1,000 to Assumption High School, Wisconsin Rapids, WI. For operating support.

\$1,000 to University of Wisconsin Foundation, Madison, WI. For operating support.

\$500 to American Players Theater, Spring Green, WI. For operating support.

\$500 to Ronald McDonald House, Marshfield, WI. For operating support.

\$500 to Very Special Arts, Madison, WI. For operating support.

## 5724

### Webcrafters-Frautschi Foundation, Inc.

2211 Fordem Ave.  
Madison, WI 53704  
*Contact:* Walter A. Frautschi, Pres.  
*Application address:* P.O. Box 7608, Madison, WI 53707; Tel.: (608) 244-3561

Established in 1961.

**Donor(s):** John J. Frautschi, Walter A. Frautschi, W. Jerome Frautschi.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$22,965 (M); gifts received, \$130,719; expenditures, \$112,588; qualifying distributions, \$111,725; giving activities include \$112,000 for 17 grants (high: \$75,000; low: \$1,000).

**Purpose and activities:** Grants are limited to human services, arts, and education.

**Fields of interest:** Arts/cultural programs; higher education; education; human services; children & youth, services; hospices; federated giving programs.

**Limitations:** Giving primarily in WI, with emphasis on the Madison area. No grants to individuals.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers and Directors:**\* Walter A. Frautschi,\* Pres.; W. Jerome Frautschi,\* V.P. and Treas.; John J. Frautschi,\* V.P.; Dorothy Jones Frautschi,\* Secy.  
EIN: 396045309

**Selected grants:** The following grants were reported in 1996.

\$70,000 to United Way of Dane County, Madison, WI.

\$50,000 to Monona Terrace Funding Corporation, Madison, WI.

\$5,000 to Madison Art Center, Madison, WI.

\$5,000 to Madison Symphony Orchestra, Madison, WI.

\$5,000 to Salvation Army of Madison, Madison, WI. For capital campaign.

\$5,000 to YMCA of Metropolitan Madison, Madison, WI. For capital support.



\$2,500 to Madison Repertory Theater, Madison, WI.

\$2,500 to University of Wisconsin Foundation, Elyehiem Art Center, Madison, WI.

\$2,500 to Wisconsin History Foundation, Madison, WI.

\$2,000 to Olbrich Botanical Society, Madison, WI.

## 5725

### Frances & Laurence Weinstein Foundation

P.O. Box 44326

Madison, WI 53744-4326 (608) 271-1234

Contact: Laurence Weinstein, Pres., or Frances Weinstein, V.P.

Established in 1980.

Donor(s): Laurence Weinstein, Frances Weinstein.

Foundation type: Independent

Financial data (yr. ended 12/31/95): Assets, \$547,419 (M); gifts received, \$250,469; expenditures, \$100,857; qualifying distributions, \$100,050; giving activities include \$100,050 for 76 grants (high: \$50,000; low: \$50).

Fields of interest: Higher education; human services; Jewish agencies & temples.

Limitations: Giving primarily in Madison, WI.

Application information:

Initial approach: Letter

Deadline(s): None

Officers: Laurence Weinstein, Pres. and Treas.;

Frances Weinstein, V.P. and Secy.

Director: Daniel Weinstein.

EIN: 391377681

## 5726

### Loretta A. Wells Nursing Scholarship Trust ☆

c/o Bank One Trust Co., N.A.

P.O. Box 1859

Appleton, WI 54913-1859

Contact: Marilyn Wunrow, Trust Off., Tammy

Ross, Trust Off., Bank One Trust Co., N.A.

FAX: (920) 735-1381

Application address: 200 W. College Ave.,

Appleton, WI 54911; Tel.: (920) 735-1382

Donor(s): Loretta A. Wells.†

Foundation type: Independent

Financial data (yr. ended 07/31/97): Assets, \$1,783,022 (M); expenditures, \$80,174; qualifying distributions, \$67,549; giving activities include \$63,540 for 51 grants to individuals (high: \$1,909; low: \$311).

Purpose and activities: Scholarships only to Brown County, WI, nursing students.

Fields of interest: Nursing care.

Types of support: Scholarships—to individuals.

Limitations: Giving limited to Brown County, WI.

Application information: Application form not required.

Deadline(s): Apr. 30

Board meeting date(s): May

Final notification: Mid-June

Trustee: Bank One Trust Co., N.A.

EIN: 396364734

## 5727

### Wildwood Foundation

c/o June Jager-Norman, CPA

4545 N. 101 St.

Wauwatosa, WI 53225

Contact: Katherine Kurth, Dir.

Established in 1970 in WI.

Donor(s): Red Arrow Products Co., North American Corp.

Foundation type: Independent

Financial data (yr. ended 12/31/95): Assets, \$1,764,682 (M); expenditures, \$95,365; qualifying distributions, \$81,000; giving activities include \$81,000 for 34 grants (high: \$9,000; low: \$500).

Purpose and activities: Giving limited to Christian religious purposes.

Fields of interest: Human services; Protestant federated giving programs; Protestant agencies & churches.

Limitations: Applications not accepted.

Directors: Katherine Kurth, Thomas Kurth,

Tineka Kurth, Wendy Wrean.

EIN: 237096923

## 5728

### Elmer & Nannette Winter Family Foundation, Inc.

c/o Manpower, Inc.

5301 N. Ironwood Rd.

Milwaukee, WI 53217-4982 (414) 961-1000

Contact: Elmer L. Winter, Pres.

Established in 1958 in WI.

Donor(s): Winter Family Charitable Trust.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$543,540 (M); gifts received, \$7,367; expenditures, \$100,903; qualifying distributions, \$69,636; giving activities include \$69,636 for 37 grants (high: \$12,000; low: \$5).

Fields of interest: Education; family planning; human services; philanthropy/voluntarism; Jewish federated giving programs; Jewish agencies & temples; general charitable giving.

International interests: Israel.

Limitations: Giving primarily in New York, NY, and Milwaukee, WI. No grants to individuals.

Application information: Application form not required.

Deadline(s): None

Officers and Directors:† Elmer L. Winter,\* Pres.;

Lynn W. Gross,\* V.P.; Michael E. Freeman,\*

Secy.-Treas.; Marvin M. Gross, Martha V.

Gross-Tracy, Robert L. Tracy.

EIN: 396052809

Selected grants: The following grants were reported in 1997.

\$15,000 to Jewish Community Center of the District of Columbia, DC. 2 grants: \$10,000, \$5,000.

\$12,000 to Planned Parenthood of Wisconsin, WI.

\$10,000 to American Jewish Committee, NYC, NY.

\$2,000 to United Jewish Appeal-Federation of Jewish Philanthropies, NYC, NY.

\$1,400 to Union Station Foundation, Pasadena, CA.

\$750 to Flintridge Preparatory School, La Canada, CA.

\$750 to La Canada-Flintridge Educational Foundation, La Canada, CA.

\$500 to Milwaukee Art Museum, Milwaukee, WI.

\$500 to Planned Parenthood of Pasadena, Pasadena, CA.

## 5729

### Wisconsin Centrifugal Charitable Foundation, Inc. ☆

905 E. St. Paul Ave.

Waukesha, WI 53188-3898

Established in 1987 in WI.

Donor(s): Wisconsin Centrifugal.

Foundation type: Company-sponsored

Financial data (yr. ended 06/30/97): Assets, \$78,890 (M); gifts received, \$50,176; expenditures, \$60,238; qualifying distributions, \$60,165; giving activities include \$59,926 for grants.

Fields of interest: Education; hospitals (general); health care; health organizations; human services; youth, services; federated giving programs; government/public administration.

Limitations: Applications not accepted. Giving primarily in WI. No grants to individuals.

Application information: Contributes only to pre-selected organizations.

Officers: Carter Paden, Jr., Chair.; Robert J.

Smickley, Pres.; Wayne R. Buske, Secy.-Treas.

EIN: 391591534

## 5730

### Younger Family Foundation, Inc. ☆

8129 N. Links Way

Milwaukee, WI 53217-2872 (414) 352-5484

Contact: William H. Younger, Pres.

Established in 1985 in WI.

Donor(s): William H. Younger.

Foundation type: Independent

Financial data (yr. ended 12/31/97): Assets, \$841,949 (M); expenditures, \$75,846; qualifying distributions, \$74,565; giving activities include \$72,700 for grants.

Fields of interest: Higher education; religion.

Limitations: Giving on a national basis.

Application information: Application form not required.

Deadline(s): None

Officers: William H. Younger, Pres.; Phyllis L.

Younger, V.P.

Directors: Sherry Y. Artemenko, William H.

Younger, Jr.

EIN: 391097290

## 5731

### Youth Foundation, Inc.

c/o Metropolitan Assn. of Realtors

12300 W. Center St.

Milwaukee, WI 53222-4072 (414) 778-4929

Contact: Gary R. Petre, Pres.

E-mail: youth@metrorealtors.com; FAX: (414)

778-4920

Incorporated in 1951 in WI.

Donor(s): Arthur L. Richards.†

Foundation type: Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,586,067 (M); gifts received, \$1,862; expenditures, \$66,304; qualifying distributions, \$63,051; giving activities include \$44,949 for 21 grants (high: \$8,000; low: \$500).

**Purpose and activities:** "To aid youth under the age of 25 years old in the areas of education, arts and culture, and social services."

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services; economically disadvantaged.

**Types of support:** Emergency funds; program development; seed money; scholarship funds; research; matching funds.

**Limitations:** Giving primarily in the metropolitan Milwaukee, WI, area. No grants to individuals, or for operating budgets, continuing support, annual campaigns, building funds, equipment, publications, or conferences; no loans.

**Publications:** Informational brochure (including application guidelines), application guidelines.

**Application information:** Application form required.

*Initial approach:* Letter

*Copies of proposal:* 1

*Deadline(s):* None

*Board meeting date(s):* As required

*Final notification:* 2 months

**Officers:** Gary R. Petre, Pres.; Robert Clark, V.P.; Cindy Dobias, Secy.; John Sedler, Treas.

**Directors:** Ronald Anders, Helen Sandor, Roy Scholtka, Thomas Witkowski, Cathleen Zeiler.

**Number of staff:** 2 part-time support.

**EIN:** 390945311

**5732**

**Joseph J. and Vera Zilber Family Foundation, Inc.**

(Formerly Joseph J. Zilber Family Foundation, Inc.)

710 N. Plankinton Ave.

Milwaukee, WI 53203-2404

Established in 1962.

**Donor(s):** Joseph J. Zilber.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/96): Assets, \$1,791,993 (M); expenditures, \$33,989; qualifying distributions, \$29,568; giving activities include \$29,568 for grants.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officer:** Joseph J. Zilber, Pres. and Treas.

**EIN:** 396077241

## WYOMING

5733

**Jim and Audrey Bailey Foundation**

c/o Jim M. Bailey  
P.O. Box 4236  
Casper, WY 82604

Established in 1991 in WY.

**Donor(s):** Jim M. Bailey.

**Foundation type:** Operating

**Financial data** (yr. ended 12/31/96): Assets, \$1,779 (M); gifts received, \$60,000; expenditures, \$61,163; qualifying distributions, \$61,162; giving activities include \$60,825 for 26 grants (high: \$45,000; low: \$50).

**Fields of interest:** Higher education; Protestant agencies & churches; general charitable giving.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in WY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Trustees:**\* Jim M. Bailey,\* Pres. and V.P.; James M. Bailey,\* 2nd V.P.; Audrey W. Bailey,\* Secy.-Treas.; Walter W. Bailey, Judith Bailey Scully.

**EIN:** 363776545

5734

**Cody Medical Foundation**

721 Sheridan Ave.  
Cody, WY 82414 (307) 587-9030  
**Contact:** Marty Coe, Exec. Dir.

Established about 1940.

**Foundation type:** Independent

**Financial data** (yr. ended 06/30/97): Assets, \$1,790,364 (M); expenditures, \$132,660; qualifying distributions, \$96,391; giving activities include \$65,000 for 4 grants (high: \$40,000; low: \$1,000; average:

\$1,000-\$50,000) and \$31,391 for 29 grants to individuals (high: \$1,500; low: \$1,000).

**Purpose and activities:** To enhance health care for residents of the West Park Hospital district, including the towns of Cody and Meeteetse. The foundation also administers a scholarship program for students majoring in medicine or nursing who reside or whose parents reside in the West Park Hospital district.

**Fields of interest:** Medical school/education; hospitals (general); health care; health associations.

**Types of support:** General/operating support; grants to individuals; scholarships—to individuals.

**Limitations:** Giving limited to West Park Hospital district, Park County, WY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

*Board meeting date(s):* 3rd Wednesday of each month

**Officer:** Marty Coe, Exec. Dir.

**Number of staff:** 1

**EIN:** 836006491

5735

**The Dunoir Fund**

c/o Stephen Gordon  
2305 John Dodge Rd., Box 25009  
Jackson, WY 83001

Established in 1991 in WY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,049,924 (M); expenditures, \$125,574; qualifying distributions, \$113,462; giving activities include \$113,670 for 11 grants (high: \$58,500; low: \$100).

**Fields of interest:** Museums; performing arts; education.

**Limitations:** Applications not accepted. Giving on a national basis, with emphasis on WY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Helene L. Gordon, Stephen Gordon.

**EIN:** 830294737

5736

**Lynne and Jack Fritz Foundation ☆**

2425 N. Fish Creek Rd., Box 483  
Wilson, WY 83014

Established in 1993.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$260,354 (M); gifts received, \$224,541; expenditures, \$139,295; qualifying distributions, \$139,018; giving activities include \$136,795 for 11 grants (high: \$54,795; low: \$1,000).

**Fields of interest:** Arts/cultural programs; hospitals (general); Protestant agencies & churches.

**Limitations:** Applications not accepted. Giving primarily in the Jackson Hole, WY, area. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Jack W. Fritz, Lynne Fritz.

**EIN:** 830306085

5737

**Giovanini Foundation ☆**

P.O. Box 607  
Teton Village, WY 83025

Established in 1994.

**Donor(s):** Joseph E. Giovanini, Clarice Jane Giovanini.

**Foundation type:** Independent

**Financial data** (yr. ended 01/31/98): Assets, \$1,346,244 (M); expenditures, \$47,214; qualifying distributions, \$45,179; giving activities include \$5,400 for 10 grants (high: \$1,500; low: \$100) and \$36,000 for 12 grants to individuals of \$3,000 each.

**Fields of interest:** Scholarships/financial aid; hospitals (general); foundations (private grantmaking); Christian agencies & churches.

**Types of support:** Scholarships—to individuals.

**Limitations:** Giving primarily in Jackson, WY.

**Application information:** Application form required.

*Deadline(s):* Mar. 15

**Officers and Directors:**\* Joseph E. Giovanini,\* Pres.; Clarice Jane Giovanini,\* Secy.; Amy U. Giovanini, Kathryn Sue Giovanini, Kernan R.

Giovanini, Kerry T. Giovanini, Kristin B. Giovanini, Thomas J. Giovanini, Mary M.G. Keenan.  
**EIN:** 830308568

5738

**Halmos Foundation, Inc.**

618 E. Grand Ave.  
Laramie, WY 82070-3837

Established in 1983.

**Donor(s):** Peter A. Halmos, Steven J. Halmos.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/95): Assets, \$1,680,735 (M); expenditures, \$92,710; qualifying distributions, \$86,934; giving activities include \$86,934 for grants.

**Fields of interest:** Arts/cultural programs; education; philanthropy/voluntarism; Christian agencies & churches.

**Types of support:** General/operating support.

**Limitations:** Applications not accepted. Giving primarily in FL. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Officers and Directors:**\* Peter A. Halmos,\* Pres.; Steven J. Halmos,\* Secy.-Treas.; George Halmos.

**EIN:** 592409780

5739

**Nelson Family Foundation**

3400 Arrowleaf Ln., Box L2  
Jackson, WY 83001

Established in 1985 in CA.

**Donor(s):** Elizabeth S. Nelson.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$1,727,618 (M); expenditures, \$63,100; qualifying distributions, \$58,250; giving activities include \$58,250 for 19 grants (high: \$12,000; low: \$250).

**Fields of interest:** Higher education; hospitals (general); community development.

**Limitations:** Applications not accepted. Giving primarily in WY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Clarke A. Nelson, Elizabeth S. Nelson.

**Number of staff:** None.

**EIN:** 953945578

5740

**Hazel Patterson Memorial Trust**

130 S. Main St.  
Buffalo, WY 82834 (307) 684-2207  
**Contact:** William D. Omohundro, Tr.

Established in 1989 in WY.

**Foundation type:** Independent

**Financial data** (yr. ended 09/30/97): Assets, \$1,280,307 (M); expenditures, \$71,322; qualifying distributions, \$51,629; giving activities include \$50,632 for 13 grants (high: \$12,000; low: \$970).

**Fields of interest:** Arts/cultural programs; education; human services; children & youth, services.

**Limitations:** Giving limited to Johnson County, WY. No grants to individuals.

**Application information:** Application form required.

*Initial approach:* Letter  
*Deadline(s):* None

**Trustees:** Don Kraen, William D. Omohundro, Sandra Todd.

EIN: 742557301

**Selected grants:** The following grants were reported in 1997.

\$12,000 to YMCA, Johnson County, Buffalo, WY. For exercise equipment.

\$10,000 to Buffalo Childrens Center, Buffalo, WY. For scholarships and equipment.

\$8,000 to Buffalo Senior Center, Buffalo, WY. For adult day care and Meals on Wheels programs.

\$5,000 to Johnson County Memorial Hospital, Buffalo, WY. For color video printer.

\$4,100 to Johnson Sheridan Youth Home, Buffalo, WY. For repairs and appliances.

\$3,160 to Jim Gatchell Memorial Museum, Buffalo, WY. For public address system.

\$1,637 to American Red Cross, Buffalo, WY. For equipment.

\$1,200 to Parent Information Center, Buffalo, WY. For computer equipment.

\$1,076 to Johnson County Library, Buffalo, WY. For storyteller salary.

\$1,000 to Fort Phil Kearney Bozeman Trail Association, Sheridan, WY.

#### 5741

#### **James D. and Bess S. Polis Foundation ☆**

c/o Gloria W. Polis  
P.O. Box 10909  
Jackson, WY 83002-0909  
*Contact:* James D. Polis, Tr.

Established in 1988 in FL.

**Donor(s):** James D. Polis, Bess S. Polis, # Gloria W. Polis.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,181,464 (M); expenditures, \$48,419; qualifying distributions, \$42,000; giving activities include \$42,000 for 26 grants (high: \$4,000; low: \$100; average: \$1,615).

**Fields of interest:** Higher education; health care; health associations; human services; children & youth, services; Christian agencies & churches; disabled.

**Types of support:** Scholarship funds.

**Limitations:** Applications not accepted. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustees:** Gloria W. Polis, James D. Polis, James F. Polis.

**Number of staff:** None.

EIN: 656016835

#### 5742

#### **Seven "C" Foundation**

4297 S. Fork Rd.  
Cody, WY 82414  
*Contact:* Silas S. Cathcart, Pres.

Established in 1986 in WY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$330,246 (M); expenditures, \$88,590; qualifying distributions, \$87,423; giving activities include \$87,300 for 34 grants (high: \$35,000; low: \$100).

**Fields of interest:** Arts/cultural programs; higher education; hospitals (general).

**Types of support:** Annual campaigns; capital campaigns; matching funds.

**Limitations:** Giving primarily in Park County, WY. No grants to individuals; no loans or program-related investments.

**Application information:** Application form not required.

*Deadline(s):* None

**Officers:** Silas S. Cathcart, Pres.; Corlene A. Cathcart, V.P.; James A. Cathcart, Secy.

EIN: 830281196

#### 5743

#### **Myra Fox Skelton Trust Foundation**

c/o Norwest Bank Wyoming-Casper, N.A., Trust Dept.  
P.O. Box 2799  
Casper, WY 82602

Established in 1987 in WY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/96): Assets, \$1,745,150 (M); expenditures, \$180,467; qualifying distributions, \$121,040; giving activities include \$121,040 for 14 grants (high: \$37,360; low: \$1,000).

**Purpose and activities:** Giving primarily for higher education; support also for a community fund and social services.

**Fields of interest:** Higher education; human services; federated giving programs; religion.

**Types of support:** General/operating support; scholarship funds.

**Limitations:** Applications not accepted. Giving primarily in Casper, WY. No grants to individuals.

**Application information:** Contributes only to pre-selected organizations.

**Trustee:** Norwest Bank Wyoming-Casper, N.A.

EIN: 836029858

**Selected grants:** The following grants were reported in 1996.

\$37,360 to Casper College Foundation, Casper, WY. For general support.

\$35,000 to University of Wyoming Foundation, Laramie, WY. For general support.

\$9,340 to United Way of Natrona County, Casper, WY. For general support.

\$5,000 to Boy Scouts of America, Casper, WY. For general support.

\$5,000 to Central Wyoming Cancer Treatment Center and Hospice Program, Casper, WY. For general support.

\$5,000 to Habitat for Humanity, Casper, WY.

For general support.

\$5,000 to Interfaith of Natrona County, Casper, WY. For general support.

\$5,000 to National Historic Trails Center Foundation, Casper, WY. For general support.

\$4,670 to Shepherd of the Valley Care Center, Casper, WY. For general support.

\$1,000 to American Cancer Society, Cheyenne, WY. For general support.

#### 5744

#### **The William F. Welch and Lorene W. Welch Foundation**

c/o William B. Ebzey  
P.O. Box 603  
Sheridan, WY 82801 (307) 672-6494

Established in 1993 in WY.

**Donor(s):** Lorene W. Welch.

**Foundation type:** Independent

**Financial data** (yr. ended 08/31/96): Assets, \$5,744 (M); gifts received, \$155,000; expenditures, \$151,339; qualifying distributions, \$151,339; giving activities include \$150,250 for 6 grants (high: \$75,000; low: \$250).

**Fields of interest:** Education; hospitals (general); human services; community development.

**Limitations:** Giving primarily in WY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Trustees:** Burgess Davis, William B. Ebzey, Lorene W. Welch.

EIN: 836033434

#### 5745

#### **The Herbert G. and Dorothy Zullig Foundation**

P.O. Box 603  
Sheridan, WY 82801  
*Contact:* Robert W. Koester, Pres.  
*Application address:* P.O. Box 5085, Sheridan, WY 82801

Established in 1987 in WY.

**Foundation type:** Independent

**Financial data** (yr. ended 12/31/97): Assets, \$1,288,392 (M); expenditures, \$100,928; qualifying distributions, \$67,729; giving activities include \$69,000 for 11 grants (high: \$25,000; low: \$1,000).

**Fields of interest:** Higher education; hospitals (general); human services.

**Types of support:** General/operating support.

**Limitations:** Giving limited to Sheridan County, WY.

**Application information:**

*Initial approach:* Letter

*Deadline(s):* None

**Officers:** Robert W. Koester, Pres.; Richard Kraft, V.P.; John Pradere, Secy.-Treas.

EIN: 830282365

**Selected grants:** The following grants were reported in 1996.

\$15,000 to Genesis Foundation, Sheridan, WY. For operating support.

- |  |   |  |
|--|---|--|
| \$10,000 to Memorial Hospital of Sheridan County Foundation, Sheridan, WY.                                 | \$5,000 to Salvation Army of Sheridan, Sheridan, WY. For operating support.               | \$1,000 to Northern Wyoming Mental Health Center, Sheridan, WY. For Children's Play Therapy Program. |
| \$8,000 to YMCA of Sheridan County, Sheridan, WY. For operating support of Partnership With Youth Program. | \$2,500 to Sheridan County Library Foundation, Sheridan, WY. For books and subscriptions. | \$1,000 to Womens Center, Sheridan, WY. For operating support.                                       |
| \$7,500 to Sheridan College Foundation, Sheridan, WY. For Zullig Scholarships.                             | \$1,000 to Court Appointed Special Advocates (CASA), Sheridan, WY. For operating support. |  |









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**Algona:** Mahana 1856  
**Altoona:** Stubbs 1885  
**Amana:** **Foerster** 1837  
**Ames:** Weatherspoon 1890  
**Bettendorf:** Scott 1876  
**Burlington:** **Fausel** 1834  
**Cedar Rapids:** Copa 1831, Gazette 1839, Knapp 1854, **Race** 1869  
**Clinton:** Pearson 1865  
**Coon Rapids:** Iowa 1851  
**Davenport:** McCarthy 1858  
**Des Moines:** Andres 1824, **Bazillai** 1826, Doane 1832, Fleming 1836, Gabus 1838, Glazer 1840, Green 1844, Hurd 1848, Iowa 1850, Meredith 1860, National 1862, **Pioneer** 1868, Rehm 1870, Sargent 1872, Schleiter 1873, Slattery 1878, Smith 1880, Stark 1882, Windsor 1891  
**Dubuque:** Babka 1825, McDonald 1859, Spahn 1881, **Stoltenberg** 1884, Woodward 1893  
**Forest City:** Winnebago 1892  
**Fort Madison:** Sheaffer 1877  
**Grinnell:** Ahrens 1822, GMG 1842  
**Ida Grove:** Godbensen 1843  
**Jefferson:** Mahaney 1857  
**Keokuk:** Benstein 1827  
**Marshalltown:** Hulston 1847, Tye 1886  
**Mason City:** Schlichting 1874, Stebens 1883  
**Montezuma:** Brownell 1829  
**New Hampton:** Smith 1879  
**Okoboji:** University 1887  
**Ottumwa:** Schwartz 1875, Wapello 1888  
**Pella:** Heritage 1845  
**Perry:** Perry 1866  
**Rockwell:** Zeidler 1894  
**Shenandoah:** Anderson 1823, Hockenberry 1846, Jay 1852  
**Sioux City:** Kaplan 1853, Peterson 1867  
**Spencer:** Dvergsten 1833  
**Spirit Lake:** Ross 1871

**Waterloo:** Firelight 1835, Meyerhoff 1861  
**Waukon:** Collins 1830  
**Waverly:** Waverly 1889  
**West Des Moines:** Blumenthal 1828, Global 1841, Hy-Vee 1849, **Krause** 1855, National 1863, Nelson 1864

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**Ashland:** Abell 1895  
**Augusta:** West 1954  
**Concordia:** Blosser 1900, Duclos 1912  
**Cottonwood Falls:** Kaltenbacher 1925  
**Council Grove:** Nystrom 1936, Trembly 1950  
**Delphos:** Parks 1937  
**Eldorado:** Stone 1948  
**Garden City:** Gordanier 1917  
**Hutchinson:** Dillon 1909, Smith 1946  
**Ida:** McFadden 1930, Voirol 1951  
**Junction City:** Bramlage 1901  
**Kansas City:** Breidenthal 1902  
**La Crosse:** Baker 1896  
**Larned:** Jordaan 1924  
**Leawood:** Copaken 1906, Newcomer 1935  
**Marysville:** Cuisse 1919, Helvering 1923  
**Mission:** Cross 1907  
**Mission Hills:** Rakich 1940  
**Overland Park:** Dreisenzun 1911, Hale 1920, Piersol 1938  
**Prairie Village:** Martin 1929  
**Salina:** Bane 1897, Graves 1918, Hauptli 1921, Morrison 1933  
**Shawnee Mission:** Darby 1908, Morgan 1932, Pryor 1939  
**Topoka:** Christ's 1904, Kansas 1927, Sabatini 1943, Saint 1944, Swogger 1949  
**Westwood:** Watson 1952  
**Wichita:** Bastian 1898, Beren 1899, Charitable 1903, Coleman 1905, Downing 1910, **Farha** 1913, Farha 1914, Garvey 1915, Goebel 1916, Hedrick 1922, **Kansas** 1926, Kouri 1928, Meyer 1931, Murdoch 1934, Reid 1941, Ross 1942, **Salgo** 1945, Stannard 1947, Wegner 1953, Wilson 1955

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**Ashland:** Mansbach 1981  
**Bowling Green:** Cherry 1964  
**Covington:** Buse 1962, Faragher 1968  
**Edgewood:** Zalla 1997  
**Georgetown:** Coblens 1965  
**Glagsport:** Gray 1970  
**Lexington:** Crutcher 1967, Margaret 1982, **PCH** 1985, Schmidt 1988, Scholarship 1989, Whitaker 1994, Wilson 1995  
**Louisville:** Agape 1956, Altsheier 1957, Anderson 1958, Baker 1960, Capricorn 1963, Coffey 1966, Gardner 1969, Hope 1972, Johnson 1973, Kentucky 1974, Klein 1976, Klein 1977, Koch 1978, Longview 1979, MacLean 1980, Panik 1983, Paradis 1984, Shapiro 1990, Sumner 1991, Wells 1992, Whipple 1993, Woosley 1996  
**Madisonville:** Badgett 1959  
**Maysville:** Hayswood 1971  
**Paris:** Batterson 1961  
**Prospect:** **Roseman** 1986  
**Winchester:** Kern 1975, Rowland 1987

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**Baton Rouge:** Callicott 2023, Copolymer 2004, Davis 2006, McMains 2002  
**Covington:** Favrot 2009  
**Houma:** Saia 2028  
**Kenner:** Pellerin 2023

**Lafayette:** Heymann 2016, Stone 2034  
**Lake Charles:** Davidson 2005, Tupper 2036  
**Metairie:** Favrot 2008, Heim 2015  
**Monroe:** Leake 2020  
**New Orleans:** Adkerson 1998, Boh 1999, Brunswick 2000, Burkenroad 2001, Burrus 2002, EANDA 2007, Favrot 2010, Favrot 2011, Fenner 2012, Glazer 2013, Johnson 2017, Kabacoff 2018, Latter 2019, M.A.D. 2021, Reynolds 2027, Saia 2029, Salmen 2030, Sarracenia 2031, Steeg 2033, Taylor 2035  
**Ruston:** Polk 2025  
**Shreveport:** Grayson 2014, Phillips 2024, Premier 2026, Sklar 2032

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**Carabasset Valley:** Kagan 2048  
**Cumberland:** Coscoe 2044  
**Damariscotta:** **Wheeler** 2059  
**Gardiner:** Gardiner 2043, Robinson 2056  
**Hancock:** **Vogelstein** 2058  
**Hartland:** Irving 2047  
**Manchester:** Maine 2050  
**New Gloucester:** Dunn 2040  
**Portland:** Dunton 2041, Phoenix 2054, Thaxter 2057  
**Rockport:** Fisher 2042  
**Vassalboro:** Oak 2053  
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**Martinsburg:** Berkeley 5579  
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## WISCONSIN

**Appleton:** Wallace 5722, Wells 5726  
**Bayside:** Frankenthal 5634  
**Beaver Dam:** Beaver Dam 5606  
**Brillion:** Brillion 5611  
**Brookfield:** Thompson 5716  
**Butler:** Segel 5699  
**Cedarburg:** Levy 5667  
**De Pere:** Meng 5677  
**Elm Grove:** Holt 5646, Pieper 5686, Schuenke 5697  
**Ephraim:** Tatman 5715  
**Fond du Lac:** Raymond 5688  
**Fort Atkinson:** **Klopoc 5659**  
**Fox Point:** Fromstein 5636  
**Franklin:** Sullivan 5713  
**Friesland:** Lundman 5671  
**Glendale:** Pelz 5685  
**Green Bay:** Apple 5598, Green Bay 5642, Imperial 5649, K.C. 5655, Kwaterski 5662, Morley 5678, Rosemann 5692, Sharp 5701  
**Hudson:** Hein 5645  
**Janesville:** Carrie 5614, Jackman 5650, Siron 5705  
**La Crosse:** Rottman 5693, Squared 5708  
**Land O'Lakes:** Judy 5654

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**Manawa:** Sturm 5712  
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**Menomonie:** Taten 5714  
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**West Bend:** Community 5617  
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**Buffalo:** Patterson 5740  
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**Cody:** Cody 5734, Seven 5742  
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**Laramie:** Halmos 5738  
**Sheridan:** Welch 5744, Zullig 5745  
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# INTERNATIONAL GIVING INDEX

**List of terms:** Names of countries, continents, or regions used in this index are drawn from the complete list below. Terms may appear on the list but not be present in the index.

**Index:** In the index itself, foundations are listed under the countries, continents, or regions in which they have demonstrated giving interests. Within these country or regional groupings, foundations are arranged by state location, abbreviated name, and sequence number.

Afghanistan	Caroline Islands	Global programs	Libya
Africa	Central Africa	Greece	Liechtenstein
Albania	Central African Republic	Greenland	Lithuania
Algeria	Central America	Grenada	Luxembourg
Andorra	Chad	Guadaloupe	Macedonia
Angola	Chile	Guam	Madagascar
Antarctica	China	Guatemala	Malawi
Antigua & Barbuda	China & Mongolia	Guinea	Malaysia
Arctic Region	Colombia	Guinea-Bissau	Maldives
Argentina	Comoros	Guyana	Mali
Armenia	Congo	Haiti	Malta
Aruba	Costa Rica	Honduras	Marianas
Asia	Croatia	Hong Kong	Marshall Islands
Australia	Cuba	Hungary	Martinique
Austria	Curacao	Iceland	Mauritania
Azerbaijan	Cyprus	India	Mauritius
Bahamas	Czech Republic	Indian Subcontinent & Afghanistan	Mexico
Bahrain	Denmark	Indonesia	Middle East
Bangladesh	Developing countries	Iran	Moldavia
Barbados	Djibouti	Iraq	Monaco
Belarus	Dominica	Ireland	Mongolia
Belgium	Dominican Republic	Israel	Morocco
Belize	Eastern Europe	Italy	Mozambique
Benin	Ecuador	Ivory Coast	Namibia
Bermuda	Egypt	Jamaica	Nauru
Bhutan	El Salvador	Japan	Nepal
Bolivia	England	Jordan	Netherlands Antilles
Bonaire	Equatorial Guinea	Kazakhstan	Netherlands
Bosnia-Herzegovina	Estonia	Kenya	New Caledonia
Botswana	Ethiopia	Kiribati	New Zealand
Brazil	Europe	Korea	Nicaragua
Brunei	Fiji	Kuwait	Niger
Bulgaria	Finland	Kyrgyzstan	Nigeria
Burkina Faso	France	Laos	North Korea
Burma	French Guiana	Latin America	Northeast Africa
Burundi	Gabon	Latvia	Northern Ireland
Cambodia	Gambia	Lebanon	Norway
Cameroon	Georgia (Republic of)	Leeward Islands	Oceania
Canada	Germany	Lesotho	Oman
Cape Verde	Ghana	Liberia	Pakistan
Caribbean	Gilbert Islands		Panama

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Peoples Dem. Rep. of Yemen  
Peru  
Philippines  
Poland  
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Qatar  
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Russia  
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Saint Kitts-Nevis  
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Saint Vincent & the Grenadines  
Samoa  
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Serbia  
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Sierra Leone  
Singapore  
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South America  
South Korea  
Southeast Asia  
Southern Africa  
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Spain  
Sri Lanka  
Sub-Saharan Africa  
Sudan  
Suriname

Swaziland  
Sweden  
Switzerland  
Syria  
Tahiti  
Taiwan  
Tajikistan  
Tanzania  
Thailand  
Togo  
Tonga  
Trinidad & Tobago  
Tunisia  
Turkey  
Turkmenistan  
Turks & Caicos Islands  
Tuvalu  
Uganda  
Ukraine

United Arab Emirates  
United Kingdom  
Uruguay  
Uzbekistan  
Vanuatu  
Venezuela  
Vietnam  
Wales  
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Western Africa  
Western Samoa  
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### Argentina

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### Armenia

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Colorado: Goldfarb 665  
Illinois: OMRON 1611  
New York: Huang 3616, Trace 4090

### Australia

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### Bangladesh

California: Gleitsman 287

### Belize

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### Bermuda

Pennsylvania: HBE 4713  
Virginia: Datatel 5394

### Bolivia

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### Brazil

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Florida: Wilkes 1175

### Canada

District of Columbia: Scholz 900  
New York: Delman 3405, National 3836  
Virginia: Datatel 5394

### Caribbean

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Massachusetts: Blossom 2209, Shane 2417

### Central America

Alabama: Child 11  
Florida: Foundation 986  
Maryland: Debley 2085  
Massachusetts: Blossom 2209  
Ohio: Fairfax 4348  
Texas: Foresight 5123

### China

Florida: AMS 918, Overseas 1106  
New York: Fan 3443, Wu 4163

### Eastern Europe

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### Ecuador

Florida: Matthew 1074

### El Salvador

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New York: Shimkin 4001

### England

Maryland: Min 2142  
New York: Blankfein 3293,  
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### Europe

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Florida: Wilkes 1175

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### France

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### Global programs

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Maryland: FSC 2100  
Massachusetts: Gravity 2299  
New Hampshire: International 2964  
New Jersey: Levy 3099  
Ohio: Maranatha 4412  
Pennsylvania: Henkels 4714

### Guatemala

Florida: Foundation 986

### Haiti

New Jersey: Ostberg 3120  
Ohio: Maranatha 4412

### Honduras

Florida: Foundation 986

### Hong Kong

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Virginia: Joseph 5416

### Hungary

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Illinois: Brandman 1381, Lachman 1556, Lefton 1560, Molner 1593, Tark 1700  
Maryland: Diamond 2087, Fox 2097, Israel 2118, Tauber 2176, Taylor 2177  
Massachusetts: Kimerling 2330  
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Minnesota: Tankenoff 2729  
New Jersey: Baum 2992, Brown 3006, Gittlin 3053, Levy 3099  
New York: American 3217, Betesh 3285, Borg 3302, Chera 3346, Chesed 3347, Chesed 3350, De Jur 3399, Goldberg 3529, Gottesman 3540, Herman 3587, Herskowitz 3590, Jedra 3638, Leff 3709, Levine 3724, Matz 3780, Nathanson 3835, Propp 3898, SMF 4020, Starr 4036, Steyer 4047, Tel Aviv 4071, U.S. 4099, Yaron 4165  
Ohio: Ratner 4443  
Pennsylvania: Hyman 4728, Kaiserman 4741, Kohn 4753

*Wisconsin:* Winter 5728

## Italy

*California:* Antonini 151  
*Connecticut:* DiMauro 761, Keys 795  
*Massachusetts:* Olivetti 2378

## Japan

*California:* Phonetic 483  
*Illinois:* OMRON 1611  
*Maryland:* ISE 2117  
*Oregon:* Kaneko 4576  
*Washington:* Motoda 5534

## Kenya

*Maryland:* Mpala 2143

## Latin America

*California:* Blue 186  
*New York:* Knight 3681  
*Texas:* Foresight 5123

## Mexico

*California:* Phonetic 483  
*Florida:* American 915, Foundation 986  
*Illinois:* Carbajal 1394  
*Iowa:* Pioneer 1868  
*Massachusetts:* Blossom 2209  
*Texas:* Foresight 5123

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*Illinois:* Molner 1593  
*Maryland:* Foundation 2095

*New York:* Horowitz 3612

## Monaco

*New Jersey:* Johnson 3080

## Nepal

*Delaware:* Gurkha 863  
*Oregon:* American 4556

## Netherlands

*California:* San Francisco 526

## New Zealand

*Florida:* Joshua 1034

## Nigeria

*Illinois:* Aba 1347

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*New Mexico:* Scandia 3199

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*New Jersey:* Johnson 3080

## Portugal

*Illinois:* Hyatt 1526

## Romania

*Florida:* Wilkes 1175

## Russia

*Florida:* Wilkes 1175

## Scotland

*Minnesota:* Fitzgerald 2665  
*Ohio:* Sheely 4461  
*Pennsylvania:* HBE 4713

## South Africa

*Maryland:* Debley 2085  
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## South America

*Alabama:* Blaylock 8, Child 11  
*California:* Damien 236

## Southeast Asia

*Florida:* Overseas 1106

*Minnesota:* Duke 2657

## Southern Africa

*Michigan:* Africa 2466

## Soviet Union (Former)

*Pennsylvania:* HBE 4713

## Switzerland

*New Jersey:* Levy 3099

## Taiwan

*California:* Lyu 405, Phonetic 483  
*Florida:* Far East 976  
*Illinois:* Eades 1433

## Tanzania

*Florida:* Wilkes 1175

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*District of Columbia:* Institute 889

## Uganda

*New York:* Joshua 3643

## United Kingdom

*California:* McCune 421



# TYPES OF SUPPORT INDEX

**List of terms:** Terms for the major types of support used in this index are listed below with definitions.

**Index:** In the index itself, foundation entries are arranged under each term by state location, abbreviated name, and sequence number. Foundations in boldface type make grants on a national, regional, or international basis. The others generally limit giving to the state or city in which they are located.

**Annual campaigns:** any organized effort by a nonprofit to secure gifts on an annual basis; also called annual appeals.

**Building/renovation:** money raised for construction, renovation, remodeling, or rehabilitation of buildings; may be part of an organization's capital campaign.

**Capital campaigns:** a campaign, usually extending over a period of years, to raise substantial funds for enduring purposes, such as building or endowment funds.

**Conferences/seminars:** a grant to cover the expenses of holding a conference or seminar.

**Consulting services:** professional staff support provided by the foundation to a nonprofit to consult on a project of mutual interest or to evaluate services (not a cash grant).

**Continuing support:** a grant that is renewed on a regular basis.

**Curriculum development:** grants to schools, colleges, universities, and educational support organizations to develop general or discipline-specific curricula.

**Debt reduction:** also known as deficit financing. A grant to reduce the recipient organization's indebtedness; frequently refers to mortgage payments.

**Emergency funds:** a one-time grant to cover immediate short-term funding needs on an emergency basis.

**Employee matching gifts:** a contribution to a charitable organization by a corporate employee which is matched by a similar contribution from the employer. Many corporations support employee matching gift programs in higher education to stimulate their employees to give to the college or university of their choice. In addition, many foundations support matching gift programs for their officers and directors.

**Employee-related scholarships:** a scholarship program funded by a company-sponsored foundation usually for children of employees; programs are frequently administered by the National Merit Scholarship Corporation which is responsible for selection of scholars.

**Endowment funds:** a bequest or gift intended to be kept permanently and invested to provide income for continued support of an organization.

**Equipment:** a grant to purchase equipment, furnishings, or other materials.

**Exchange programs:** usually refers to funds for educational exchange programs for foreign students.

**Fellowships:** usually indicates funds awarded to educational institutions to support fellowship programs. A few foundations award fellowships directly to individuals.

**General/operating support:** a grant made to further the general purpose or work of an organization, rather than for a specific

purpose or project; also called unrestricted grants.

**Grants to individuals:** awards made directly by the foundation to individuals rather than to nonprofit organizations; includes aid to the needy. (See also "Fellowships," "Scholarships—to individuals," and "Student loans—to individuals.")

**In-kind gifts:** a contribution of equipment, supplies, or other property as distinct from a monetary grant. Some organizations may also donate space or staff time as an in-kind contribution.

**Internships:** usually indicates funds awarded to an institution or organization to support an internship program rather than a grant to an individual.

**Land acquisition:** a grant to purchase real estate property.

**Lectureships:** see "Curriculum development."

**Loans:** see "Program-related investments/loans" and "Student loans—to individuals.")

**Matching funds:** a grant which is made to match funds provided by another donor. (See also "Employee matching gifts.")

**Operating budgets:** see "General/operating support."

**Professorships:** a grant to an educational institution to endow a professorship or chair.

**Program development:** grants to support specific projects or programs as opposed to general purpose grants.

**Program evaluation:** grants to evaluate a specific project or program; includes awards both to agencies to pay for evaluation costs and to research institutes and other program evaluators.

**Program-related investments/loans:** a loan is any temporary award of funds that must be repaid. A program-related investment is a loan or other investment (as distinguished from a grant) made by a foundation to another organization for a project related to the foundation's stated charitable purpose and interests.

**Publication:** a grant to fund reports or other publications issued by a nonprofit resulting from research or projects of interest to the foundation.

**Renovation projects:** see "Building/renovation."

**Research:** usually indicates funds awarded to institutions to cover costs of investigations and clinical trials. Research grants for individuals are usually referred to as fellowships.

**Scholarship funds:** a grant to an educational institution or organization to support a scholarship program, mainly for students at the undergraduate level. (See also "Employee-related scholarships.")

**Scholarships—to individuals:** assistance awarded directly to individuals in the form of educational grants or scholarships. (See also "Employee-related scholarships.")

**Seed money:** a grant or contribution used to start a new project or organization. Seed grants may cover salaries and other

operating expenses of a new project. Also known as "start-up funds."

**Special projects:** see "Program development."

**Student aid:** see "Fellowships," "Scholarships—to individuals," and "Student loans—to individuals."

**Student loans—to individuals:** assistance awarded directly to individuals in the form of educational loans.

**Technical assistance:** operational or management assistance given to nonprofit organizations; may include fundraising assistance, budgeting and financial planning, program planning, legal advice, marketing, and other aids to management. Assistance may be offered directly by a foundation staff member or in the form of a grant to pay for the services of an outside consultant.

## Annual campaigns

**Alabama:** Ireland 26, Sims 47  
**Arizona:** Louis 92  
**Arkansas:** Rosenzweig 126  
**California:** Auer 158, Baum 170, Berkeley 176, Campbell 208, Corwin 229, Gerich 279, Gershman 280, Huff 330, Lyon 403, Meyer 428, Pelletier 478, Pike 485, Podell 488, Poorman 489, Rincon 504, Sikand 550, Thrill 587, Upton 939, Van Strum 596, Welk 619, Zoline 637  
**Colorado:** Goldfarb 665, Goodwin 668, Rabb 698, Shamos 706, Yampa 719  
**Connecticut:** A.E. 720, Allyn 723, Derby 760, Donnalley 764, Flagg 766, Friedberg 771, J.C. 788, Milligan 819, Thompson 846, Wilde 854  
**Delaware:** Oristano 874, Starrett 876  
**District of Columbia:** Raiser 899  
**Florida:** Coyne 960, Friedman 990, Graese 1007, Hennessy 1021, Hope 1027, Kennedy 1041, Lee 1055, McArthur 1077, Morris 1095, Nevins 1098, Turner 1162, Wien 1174  
**Georgia:** Caldwell 1196, Ferst 1219, Oxford 1266, Seydel 1282, Warren 1297, Weber 1298  
**Illinois:** Bell 1370, Bogue 1378, Cain 1390, Distribution 1425, Freehling 1472, Klauer 1545, Material 1577, Molner 1935, Old 1610, Rosenson 1650, Shaker 1667, Steinfield 1686  
**Indiana:** Biomet 1741, Corson 1747, Maxon 1777, Schmidt 1795  
**Iowa:** G.M.G. 1842, Green 1844, National 1862, National 1863  
**Kansas:** Copaken 1906, Dillon 1909, Goebel 1916, Stannard 1947, Watson 1952  
**Louisiana:** Favrot 2010, Favrot 2011, Fenner 2012  
**Maine:** Kenduskeag 2049, Thaxter 2057  
**Maryland:** Adams 2060, Ammerman 2061, Broadus 2072, Brody 2073, Hartevelt 2112, Israel 2118, Loom 2135, Phase 2149, Phillips 2150, Sullivan 2172  
**Massachusetts:** Ayer 2196, Carney 2224, Chemis 2228, Cross 2246, Donahue 2263, GenRad 2291, Johnstone 2327, Kimerling 2330, Loewy 2344, NEBS 2370, Rabb 2397, Reed 2401, Sadowsky 2411, Safety 2412, Shane 2417, Shaughnessy 2418, Smith 2425, Tamarack 2438, Tapper 2439, Totsy 2445, Webster 2452, Wyner 2460  
**Michigan:** Brauer 2486, Camp 2490, Davis 2499, Fehsenfeld 2511, Grand Rapids 2529, Grose Pointe 2534, Lamparter 2555, Marsijle 2568, Miller

2572, Pellerito 2587, Phelps 2588, Rochester 2597, Southfield 2610, Warchol 2630  
**Minnesota:** Bailion 2640, Chancery 2648, Delkel 2653, Doherty 2655, Femdale 2663, Midcontinent 2694, Miller 2696, Myers 2698, Paper 2704, Ritz 2710, Salem 2714, Sweltzer 2726, Tankenoff 2729  
**Mississippi:** Eastover 2747, Jackson 2750, McLean 2752  
**Missouri:** CPI 2778, Fleming 2791, Fleming 2792, Fleming 2793, Graybar 2801, Kellwood 2820, Ross 2848, Simmons 2857  
**Montana:** Kingsbury 2889  
**Nebraska:** Scouler 2919  
**New Hampshire:** Brown 2952, Mascoma 2968  
**New Jersey:** Bonsal 3000, Clermont 3013, Educational 3029, Gaffney 3044, Hidden 3068, Lombardi 3103, McCaffrey 3108, Monteforte 3113, Picotte 3128, Rabinowitz 3135, Schwartz 3146, Sudler 3164, Thomas 3167  
**New Mexico:** Cudd 3190, New Mexico 3198  
**New York:** Anderson 3222, Arabel 3226, Bull's 3318, Bunny 3319, Butler 3323, Butler 3324, Camp 3332, Cygnus 3385, Donovan 3413, Ferguson 3451, Gartner 3506, General 3510, Gluck 3527, Handy 3569, Herring 3588, Hertzog 3592, Horowitz 3611, Jedia 3638, Kimmelman 3674, Lovell 3749, Lucy 3754, Michel 3803, Nathanson 3835, Nippon 3848, Park 3877, Plymouth 3895, Pollack 3896, Robison 3928, Romney 3931, Steel 4037, Tishman 4083, Vinmont 4110, VIVU 4112, Wehle 4127, Wikstrom 4146, Wolk 4159, Yaron 4165  
**North Carolina:** Centura 4200, Fox 4214, Marsh 4241, Pate 4247, Stern 4269, Wide 4283  
**Ohio:** Adler 4292, Amcast 4295, Barry 4298, Block 4306, Bucyrus 4313, Duriron 4342, Fairfax 4348, Friedman 4358, Gradison 4364, Hunter 4379, Kobacker 4393, Kramer 4395, Laughlin 4401, McKeever 4417, Moffitt 4425, Morse 4426, Norton 4453, Oglebay 4439, Robbins 4449, Timken 4481, Westheimer 4499, Westheimer 4500, Weston 4502  
**Oklahoma:** Adams 4515, Community 4522, Kirschner 4533, Nelson 4537, Rooney 4545, Vose 4548, Watson 4550  
**Oregon:** Flowerlee 4568, Sequent 4593, Share 4594  
**Pennsylvania:** Adams 4603, Ashland 4610, DeGol 4660, Downs 4667, Drumcliff 4668, Environmental 4674, Hoffman 4711, Holstrom 4723, Hom 4724, Hughes 4727, Ideal 4729, Kohn 4753, Lee 4761, Martin 4779, Shusterman 4852,

Sigal 4853, Simonds 4854, Symmco 4867, Wachs 4886, Wheeler 4893, Wolf 4899, York 4907  
**Rhode Island:** Boghossian 4914, Kilminster 4927  
**Tennessee:** Berni 4994, Joyce 5018  
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**Washington:** Anderson 5486, Meadowdale 5531, Oki 5537, Shernanski 5558, Spitzer 5562, Van Waters 5566  
**West Virginia:** Herscher 5586, Stone 5595  
**Wisconsin:** Badger 5603, Beaver Dam 5606, Brico 5610, Ellinger 5627, French 5635, Gardner 5637, Grootemaat 5643, Johnson 5653, Laskin 5664, Max 5675, NMC 5681, Oshkosh 5683, Park 5684, Segel 5699, SNC 5706  
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**Arkansas:** Leake 116, Nolan 121, Rosenzweig 126  
**California:** Bank 168, Campbell 208, Caruso 212, Chao 215, Charter 219, Corwin 229, Crowley 232, Exchange 251, Fletcher 260, Foundation 263, Gerich 279, Givens 285, Hezlep 323, Huff 330, Irvine 342, Lyon 403, Meyer 428, Oakmead 436, Paulsen 474, Pelletier 478, Pike 485, Rincon 504, Ross 518, Stafford 562, Swanton 577, Welk 619, Zoline 637  
**Colorado:** Goodwin 668, Jackson 678, Someone 708, Yampa 719  
**Connecticut:** Allyn 723, Bristol 739, Connecticut 754, Derby 760, Friedberg 771, Milligan 819  
**Delaware:** Oristano 874, Starrett 876  
**District of Columbia:** Wardman 905  
**Florida:** Eaton 968, Friedman 990, Graese 1007, H.H.S. 1013, Hope 1027, Metz 1088, Mukli 1096, Nevins 1098, Sarasota 1131, Silverstein 1141, Tapper 1157, Von Ax 1167, Wilkes 1175  
**Georgia:** Hoffmann 1236, Jones 1245, Walker 1295, Warren 1297

*Hawaii:* Brewer 1306, Eclipse 1308, Wilcox 1327, Wo 1328  
*Idaho:* **Halliday 1334**  
*Illinois:* Bank 1365, Chillicothe 1399, ELCO 1445, Heyman 1512, Hume 1524, KB 1359, Klauer 1545, Material 1577, Molner 1593, OMRON 1611, Rauch 1638, Rosenfeld 1650, Shaker 1667, Shoemaker 1672, Steinfeld 1686  
*Indiana:* Carson 1747, **Leep 1772**, Seyfert 1796  
*Iowa:* Anderson 1823, National 1862, Ross 1871, Stebens 1883, Tye 1886  
*Kansas:* Charitable 1903, Garvey 1915, Goebel 1916, Helvering 1923, Jordaan 1924, Murdock 1934, Sabatini 1943, Stannard 1947, Watson 1952  
*Kentucky:* Badgett 1959, Gardner 1969, Whipple 1993  
*Louisiana:* Boh 1999, Favrot 2010, Favrot 2011, Sarracenia 2031  
*Maine:* Kenduskeag 2049, Robinson 2056  
*Maryland:* Brandywine 2070, Ewing 2094, **FSC 2100**, Harteveldt 2112, Israel 2118, Prince 2153, Schapiro 2159, Schludenberg 2161, Snyder 2165, Sullivan 2172  
*Massachusetts:* Chernis 2228, Community 2235, Cornerstone 2240, Crossroads 2247, Cutting 2252, GenRad 2291, Hathaway 2309, Johnstone 2327, Lawrence 2339, Lingos 2343, Loewy 2344, Ossoff 2379, Phelps 2390, Reed 2401, Safety 2412, Shaughnessy 2418, Simoni 2422, Totsy 2445, Webster 2452  
*Michigan:* **Africa 2466**, Baldauf 2475, Brauer 2486, Buhr 2488, Davis 2499, Fehsenfeld 2511, Cast 2517, Grand Rapids 2529, Lamparter 2553, Loutit 2561, Marquette 2567, Pistons 2591, Robison 2596, Rochester 2597, Warhol 2630  
*Minnesota:* **Buyse 2647**, Deikel 2653, Femdale 2663, Hornel 2676, Midcontinent 2684, Myers 2698, Palmer 2703, Part 2704, Salem 2714, Sweltzer 2726, Tankenoff 2729, Trust 2733  
*Missouri:* Boone 2765, Cohen 2773, CPI 2778, Feld 2787, Fleming 2791, Fleming 2792, Fleming 2793, Hoover 2811, Johnson 2816, Mag 2829, Simmons 2857, Square 2859, Starr 2861, Willard 2877, Wolff 2879  
*Nebraska:* Nefsy 2891  
*Nevada:* FVB 2904, Korshoj 2911, Winther 2928  
*Nevada:* Lake 2940  
*New Hampshire:* Mascosa 2968, Stettenheim 2978  
*New Jersey:* Benun 2994, Brennan 3001, Gaffney 3044, Holman 3071, Insetta 3076, Kramer 3089, Lombardi 3103, **Pettinis 3126**, Schwartz 3146, Standish 3161, Sudler 3164, Weissglass 3177  
*New Mexico:* Cudd 3190  
*New York:* Adler 3207, Anderson 3222, Arabel 3226, Brooklyn 3312, Camp 3332, Campe 3333, Carillan 3335, CMP 3358, Columbian 3373, **Cross 3381**, Cygnus 3385, D-8 3386, Gluck 3527, **Hegman 3580**, **Hertzig 3592**, Jedra 3638, Judelson 3645, **Michel 3803**, Milbank 3804, Nathanson 3835, Plymouth 3895, Slade 4016, **Tauber 4068**, Tishman 4083, Tompkins 4084, Trip 4091, Wasserman 4123, Wehle 4127, Yoran 4165  
*North Carolina:* Centura 4200, Edwards 4209, Fox 4214, Pate 4247, Sabates 4256  
*North Dakota:* Ruger 4290  
*Ohio:* Amcast 4295, Baker 4296, Bucyrus 4313, Dicke 4336, Edwards 4344, Electric 4345, **Flowers 4353**, Freese 4356, Gradison 4364, Green 4366, Hobart 4374, House 4376, Haus 4397, Mauger 4414, **McKeever 4417**, Medical 4418, Moffitt 4425, Morse 4426, Reese 4446, Rein 4447, Sheely 4461, Shelby 4462, Timken 4481, **Timken 4483**, Walter 4494, Westheimer 4499, Wilkof 4504, Yellow Springs 4511, YSI 4512  
*Oklahoma:* Ashbrook 4516, Community 4522, Historical 4531, Yose 4548  
*Oregon:* Kinnsman 4577  
*Pennsylvania:* Adams 4603, Alexander 4607, Bastian 4614, DeGol 4660, Downs 4667, Drumcliff 4668, Fredricksen 4683, Gamber 4688, HBE 4711, Hollingsworth 4722, Horsehead 4725, Horwitz 4726, Hughes 4727, John 4734, Johnson 4736, Martin 4779, Mills 4796, **Patroni 4818**, Rentschler 4826, Robertshaw 4830, Sheppard 4850, Shiras

4851, Shusterman 4852, Simonds 4854, **Simonds 4855**, Wolf 4899, York 4907  
*Rhode Island:* Kilmarin 4927  
*South Carolina:* Anderson 4944, Kinney 4960, Summer 4971  
*Tennessee:* Joyce 5018  
*Texas:* Brookshire 5082, **Christian 5092**, Cook 5100, Davis 5108, Fifth 5119, Foresight 5123, Formby 5124, Gibson 5134, **Jonsson 5175**, Kilpatrick 5183, Lewis 5200, McKinney 5215, Padilla 5237, Regensburger 5258, **Smith 5279**, Smith 5280, Tapeats 5293, Turner 5301  
*Utah:* Mark 5340, Questar 5345  
*Vermont:* Fleming 5354, Lamson 5357, Merchants 5358  
*Virginia:* Beck 5374, Bishop 5380, Blocker 5381, Carneal 5385, CFW 5389, Dennis 5395, Fitz 5401, Groves 5409, Hopkins 5411, Huffines 5413, Pruden 5440, **Rowe 5450**, Taylor 5465  
*Washington:* **Anderson 5486**, Braden 5494, Pichsa 5540, Spitzer 5562, Taylor 5565, Van Waters 5566, Whitehead 5576  
*West Virginia:* Berkeley 5579, Herscher 5586  
*Wisconsin:* Alexander 5597, Asmuth 5602, Badger 5603, Community 5617, French 5635, Gardner 5637, Grootemaat 5643, Hein 5645, NMC 5681, Oshkosh 5683, Schluter 5696, SNC 5706

## Capital campaigns

*Alabama:* Dixon 16, Dove 18, Ireland 26, Sims 47  
*Arizona:* Cohn 74, Gordon 84, Louis 92  
*Arkansas:* Abell 122, Rosenzweig 126, Steuri 130  
*California:* Berkeley 176, Campbell 208, Corwin 229, Current 233, Daly 235, Exchange 251, Fletcher 260, Franklin 268, **Gerich 279**, Gershman 280, Hezlep 323, Huff 330, Irvine 342, Meyer 428, Pelletier 478, Rincon 504, Stafford 562, Upjohn 593, Weik 619, Zoline 367  
*Colorado:* Goodwin 668, **Greenlee 670**, Heller 673, Jackson 678, Shamos 706, Yampa 719  
*Connecticut:* A.E. 720, **Derby 760**, Cutting 766, Mallett 812, Vik 851, **Wilde 854**  
*Delaware:* Nautilus 872, Oristano 874  
*Florida:* AMS 918, Eaton 968, Friedman 990, Graese 1007, Hennessey 1021, Ho 1027, Lee 1055, Lew 1060, Nevins 1098, Sarasota 1131, Von Arx 1167, Wien 1174  
*Georgia:* Cooper 1208, Knox 1249, MacMillan 1253, McCormack 1257, **Oxford 1266**, Warren 1297, Weber 1298  
*Hawaii:* Brewer 1306  
*Illinois:* Bank 1365, Bogue 1378, Cain 1390, ELCO 1445, Flack 1462, Freehling 1730, Material 1577, Noel 1605, Rockford 1646, Rosenfeld 1650, Sommer 1681, Treleaven 1709, Vail 1714  
*Indiana:* Jenn 1761, Schmidt 1795  
*Iowa:* Green 1844, National 1863, Stebens 1883  
*Kansas:* Coleman 1905, Watson 1952  
*Kentucky:* Koch 1978, Whipple 1993  
*Louisiana:* Favrot 2010, Favrot 2011  
*Maine:* Kenduskeag 2049, Robinson 2056  
*Maryland:* Harteveldt 2112, Mid 2141, Phase 2149, Potts 2151, Sullivan 2172  
*Massachusetts:* Ayer 2196, Carney 2224, Cornerstone 2240, Crossroads 2247, Cutting 2252, Donahue 2263, Eastman 2271, GenRad 2291, Greenewald 2301, Johnstone 2327, Kimerling 2330, Lawrence 2339, NEBS 2370, Pomroy 2395, Rabb 2397, Reed 2401, Ronthelym 2405, Safety 2412, Shaughnessy 2418, Tamarack 2438, Totsy 2445, Webster 2452, Wyner 2460  
*Michigan:* Baldauf 2475, Brauer 2486, Buhr 2488, Burroughs 2489, Camp 2490, Davis 2499, Grand Rapids 2529, Grosse Pointe 2534, Loutit 2561, Marquette 2567, Marslie 2568, Miller 2572, Mount Pleasant 2578, Parish 2586, Phipps 2590, Robison 2596  
*Minnesota:* Borman 2642, Buril 2645, **Buyse 2647**, Chancery 2648, Deikel 2653, Doherty 2655, Dolan 2656, Femdale 2663, Hornel 2676, International 2679, Midcontinent 2694, Myers 2698, Salem 2714, Skinner 2723, Tankenoff 2729, Warren 2737

*Mississippi:* Jackson 2750  
*Missouri:* Boone 2765, Brown 2767, Community 2774, CPI 2778, Feld 2787, Fleming 2791, Fleming 2793, Graybar 2801, Johnson 2816, Kellwood 2820, Richardson 2846, Simmons 2857, Stafford 2860, Wolff 2879  
*Montana:* Kingsbury 2889  
*Nebraska:* Scoular 2919  
*New Hampshire:* Brown 2952, Mascosa 2968  
*New Jersey:* Brennan 3001, Clermont 3013, Educational 3029, Gaffney 3044, Kramer 3089, Kudlinsky 3092, **Pettinis 3126**, Rabinowitz 3135, Standish 3161, Thomas 3167  
*New Mexico:* Cudd 3190  
*New York:* Acorn 3203, Anderson 3222, Arabel 3226, Butler 3323, Camp 3332, Carillan 3335, Cheek 3345, Columbian 3373, **Cross 3381**, Cygnus 3385, D-8 3386, Ferguson 3451, General 3510, Gluck 3527, Herring 3588, **Hertzig 3592**, Howland 3615, Jedra 3638, Lucy 3754, Mahan 3758, Marcelle 3764, **Michel 3803**, Milbank 3804, Nathanson 3835, Plymouth 3895, Raiser 3901, Romney 3931, Sequa 3992, **SSS 4032**, Steel 4037, Sywer 4061, Thompson 4074, Tishman 4083, Tompkins 4084, Wasserman 4123, Wehle 4127, Wikstrom 4146, Wolk 4159  
*North Carolina:* Alvinell 4184, Balthis 4186, Fox 4214, Marsh 4241, Pate 4247, Rexam 4253, Stern 4269, Tanner 4271  
*Ohio:* Bevenson 4301, Block 4308, Durion 4342, Fairfax 4348, Freese 4356, Gradison 4364, Hunter 4379, Kobacker 4393, Lamb 4397, Laughlin 4401, LeBlond 4403, **McKeever 4417**, Medical 4418, Moffitt 4425, Oglebay 4439, Shelby 4462, Timken 4481, **Timken 4483**, Westheimer 4499, Westheimer 4500, Weston 4502, Yellow Springs 4511  
*Oklahoma:* Community 4522, Peal 4539, Westby 4551  
*Oregon:* Horwetter 4568, Kinsman 4577, Western 4602  
*Pennsylvania:* Adams 4603, Alexander 4607, Bastian 4614, Downs 4667, Drumcliff 4668, Environmental 4674, Fredricksen 4683, Gamber 4688, Hoffman 4721, Holstrom 4723, Horn 4724, Horsehead 4725, Horwitz 4726, Hughes 4727, Lee 4761, Martin 4779, Mills 4796, Rehmyer 4825, Robertshaw 4830, Shiras 4851, Shusterman 4852, Sigal 4853, Simonds 4854, **Simonds 4855**, Wheeler 4883, Wolf 4899, York 4907  
*Rhode Island:* Kilmarin 4927  
*South Carolina:* Anderson 4944  
*Tennessee:* Bernal 4949, Joyce 5018, Sparrow 5044  
*Texas:* Barber 5068, Brown 5083, Brown 5084, Butler 5089, Davis 5108, Fain 5115, Fifth 5119, Foresight 5123, Kilpatrick 5183, Medders 5218, Smith 5280, Tapeats 5293, Vaughan 5304, Wiseda 5317  
*Utah:* Mark 5340  
*Vermont:* Altman 5351, Fleming 5354, Lamson 5357, Merchants 5358  
*Virginia:* Blocker 5381, Burrows 5384, Dennis 5395, Fitz 5401, Goldrich 5407, Huffines 5413, Lawyers 5421, Norfolk 5435, Pruden 5440, Taylor 5465  
*Washington:* **Anderson 5486**, Beardsley 5490, Janson 5517, Oki 5537, Pichsa 5540, Spitzer 5562, Van Waters 5566  
*West Virginia:* Stone 5595  
*Wisconsin:* Alexander 5597, Brillion 5611, Daves 5619, Doolittle 5623, Ellinger 5627, French 5635, Gardner 5637, Grootemaat 5643, Jacobus 5652, Laskin 5664, Max 5675, NMC 5681, Schluter 5696, VPI 5720, Wagner 5721  
*Wyoming:* Seven 5742

## Conferences/seminars

*Alabama:* Ivey 27  
*Arizona:* Louis 92  
*Arkansas:* Rosenzweig 126  
*California:* Landsberg 378, **Phonetic 483**, Swanton 577  
*Colorado:* Yampa 719  
*Connecticut:* National 820, Remmer 829  
*District of Columbia:* Institute 889  
*Florida:* Cooper 958, **Foundation 986**, Morris 1095, **Shearwater 1136**, Turner 1162

**Idaho:** Reed 1344  
**Illinois:** Arial 1360  
**Indiana:** Corson 1747, Lagrange 1771  
**Kansas:** Jordaan 1924, Smith 1946  
**Kentucky:** Kentucky 1974, Margaret 1982  
**Maryland:** Foundation 2095, Longview 2134, National 2146, Prince 2153  
**Massachusetts:** Community 2235, Cooperative 2238, Crossroads 2247, Hathaway 2309, Kimerling 2330, Pittsfield 2392, Totsy 2445  
**Michigan:** Branch 2484, Colina 2497, Dyer 2509, Mount Pleasant 2578, Shiawassee 2602  
**Minnesota:** MSI 2697, Trust 2733, Unity 2734  
**Mississippi:** Jackson 2750  
**Missouri:** Bakers 2759  
**Nebraska:** Scribante 2920  
**Nevada:** Lake 2940  
**New Hampshire:** Stettenheim 2978  
**New Jersey:** Capezio 3011  
**New Mexico:** Biondo 3198  
**New York:** Boulton 3303, Brain 3305, Indonesian 3526, International 3627, Lovell 3749, Nathanson 3835, Northcote 3851, Parapsychology 3876  
**Ohio:** Frease 4356, Lamb 4397, Laughlin 4401, Medical 4418, New 4429, Sightless 4465, Westheimer 4499  
**Oklahoma:** Community 4522  
**Pennsylvania:** Biondo 4620, Shusterman 4852  
**Texas:** Haas 5152  
**Virgin Islands:** Gruber 5366  
**Virginia:** Beck 5374  
**Washington:** Spritzer 5562  
**Wisconsin:** Biondo 5610, Extendicare 5630

## Consulting services

**Colorado:** Goldfarb 665, Manitou 690, Rutledge 703  
**Connecticut:** Connecticut 754  
**District of Columbia:** Schwartz 901  
**Florida:** Cooper 958, Mukti 1096  
**Indiana:** Lagrange 1771  
**Iowa:** Stephens 1883  
**Kansas:** Jordaan 1924  
**Kentucky:** Kentucky 1974  
**Maryland:** Prince 2153  
**Massachusetts:** Community 2235, Crossroads 2247, Edey 2273  
**Michigan:** Dyer 2509, Ford 2513  
**Minnesota:** Deikel 2653, Trust 2733  
**Ohio:** New 4429  
**Oklahoma:** Community 4522, Vose 4548  
**Oregon:** Kinsman 4577  
**Pennsylvania:** Horn 4724  
**Vermont:** Merchants 5358  
**Wisconsin:** Extendicare 5630

## Continuing support

**Alabama:** Moody 36, Sims 47  
**Alaska:** Konig 61  
**California:** Auer 158, Baum 170, Blue 186, Carlin 211, Cuso 212, Chao 215, Coddling 223, Corwin 229, Current 233, Gershman 280, Harvey 310, Irvine 342, Marguerite 414, Mendelson 425, Meyer 428, Montrose 440, Stafford 562, Strong 574, Swanton 577  
**Colorado:** Goldfarb 665, Goodwin 668, Heller 673, Jackson 678, KBK 683, New 695, Rabb 698, Spencer 709, Weckbaugh 717, Yampa 719  
**Connecticut:** Adkins 728, Derby 760, J.I.C. 788, Lazarus 805, Mallett 812, Milligan 819  
**Delaware:** Cristiano 874  
**District of Columbia:** Schwartz 901  
**Florida:** Coyne 960, Foundation 986, Graese 1007, Hennessy 1021, Kennedy 1041, Lee 1055, Long 1064, Morris 1095, Nevins 1098, Turner 1182  
**Georgia:** Fox 1224, Honey 1237, Oxford 1266, Steiner 1289  
**Idaho:** Janss 1339  
**Illinois:** Arial 1360, Bell 1370, Bogue 1378, Chicago 1397, Distribution 1425, Evanston 1452, Griswold 1498, Ideal 1527, Material 1577, Molner 1593, OMRON 1611, Paws 1617, Sommer 1681

**Indiana:** Corson 1747, Jenn 1761  
**Iowa:** National 1862, National 1863  
**Kansas:** Copaken 1906, Watson 1952  
**Kentucky:** Badgett 1959, Whipple 1993  
**Louisiana:** Favrot 2010  
**Maine:** Fisher 2042, Robinson 2056, Thaxter 2057  
**Maryland:** Ammerman 2061, Debley 2085, Ewing 2094, Harteveldt 2112, Loomam 2135, Phillips 2150, Sullivan 2172  
**Massachusetts:** Cutting 2252, Donahue 2263, Edey 2273, Fall River 2277, GenRad 2291, Kimerling 2330, Kishnessy 2418, Sholley 2420, Sonesta 2428  
**Michigan:** Baldauf 2475, Brauer 2486, Chamberlin 2491, Colina 2497, Davis 2499, Detroit 2501, Grand Rapids 2529, Janks 2548, Lamparter 2555, Miller 2572, Molloy 2575, Robison 2596, Warchol 2630  
**Minnesota:** Buysse 2647, Chancery 2648, Deikel 2653, Miller 2696, Myers 2698, Paper 2704, Tankenoff 2729  
**Mississippi:** Eastover 2747, Jackson 2750  
**Missouri:** Bakers 2759, Community 2774, Feld 2787, Fleming 2791, Fleming 2792, Fleming 2793, Graybar 2801, Johnson 2816, Square 2859  
**Montana:** Kingsbury 2889  
**Nebraska:** Flanagan 2902  
**New Hampshire:** Elkin 2959, Mascoma 2968, Stettenheim 2978  
**New Jersey:** Bonsal 3000, Capezio 3011, Hidden 3068, Kucklinsky 3092, Pocumtuck 3110, Silbermann 3155, Sudler 3164, Thomas 3167  
**New Mexico:** Kids 3196, New Mexico 3198  
**New York:** Anderson 3222, ASARCO 3234, Bernhill 3279, Brooklyn 3312, Campe 3333, Cross 3381, Cygnus 3385, D-B 3386, Duberg 3415, Eckman 3424, Handy 3569, Herskowitz 3590, Hertzig 3592, Hycliff 3622, Kirk 3691, Lowe 3751, Margolis 3767, Mark 3769, Merkin 3799, Michel 3803, Northcote 3851, Ogilvy 3864, Plymouth 3895, Schimper 3970, Sequa 3992, Stuart 4055, Vinmont 4110, Wehle 4127, Wilkstrom 4146  
**North Carolina:** Centura 4200, Fox 4214, Mitsubishi 4242, Pate 4247  
**Ohio:** Adler 4292, Amcast 4295, Block 4308, Gradison 4364, Heymann 4372, Hobart 4374, Kobacker 4393, Lamb 4397, Laughlin 4401, Lippman 4406, Maranatha 4412, Michelson 4421, Moffitt 4429, Weiss 4490, Oglebay 4439, Westheimer 4499, Weston 4502  
**Oklahoma:** Adams 4515, Ashbrook 4516, Community 4522, Kirschner 4533, Kirschner 4534, Kirschner 4535, Nelson 4537  
**Oregon:** Brady 4558, Ehmann 4566, Sequent 4593, Share 4594  
**Pennsylvania:** Drumcliff 4668, Horn 4724, Jones 4737, Martin 4779, Merit 4790, Rentschler 4826, Rittenhouse 4829, Shusterman 4852, Sigal 4853, Weiss 4890, Wheeler 4893  
**South Carolina:** Anderson 4944, Black 4947  
**Tennessee:** Dixie 4998  
**Texas:** Butler 5089, Fifth 5119, Foster 5128, Genecov 5133, Haas 5152, Kilpatrick 5183, Kohl 5189, Stein 5286, Vaughan 5304  
**Utah:** Mark 5340  
**Vermont:** Fleming 5354, Merchants 5358  
**Virginia:** Aztec 5372, Beck 5374, Fitz 5401, Hopkins 5411, Pruden 5440, Reinsch 5445, Rowe 5450, Taylor 5465  
**Washington:** Anderson 5486, Kellar 5520, Kirkpatrick 5522, Oki 5537, Shemanski 5558, Van Waters 5566  
**Wisconsin:** Badger 5603, Baye 5604, Braco 5610, Buck 5612, Community 5617, Ellinger 5627, Gardner 5637, Johnson 5633, NMC 5681, Oshkosh 5683

## Curriculum development

**Alabama:** Ivey 27, Sims 47  
**California:** Caruso 212, Landsberg 378, Swanton 577, Upjohn 593, Ward 609  
**Colorado:** Goldfarb 665, Yampa 719  
**District of Columbia:** Institute 889, Schwartz 901  
**Florida:** Cooper 958

**Illinois:** Arial 1360, Flagg 1462  
**Indiana:** Corson 1747  
**Kentucky:** Margaret 1982  
**Maine:** Oak 2053  
**Maryland:** Foundation 2095, Longview 2134  
**Massachusetts:** Community 2235, Cutting 2252, Donahue 2263, Edey 2273, Hathaway 2309, Pittsfield 2392, Radionocides 2398, White 2455  
**Michigan:** Camp 2490, Chamberlin 2491, Dyer 2509, Miller 2572, Warchol 2630  
**Minnesota:** Horn 2676, Trust 2733  
**Missouri:** Fleming 2791  
**New Hampshire:** Sidore 2976, Walker 2980  
**New Jersey:** Hidden 3068, Liss 3102  
**New York:** Boulton 3303, Brain 3305, CMP 3358, Goldberg 3529, Yaron 4165  
**North Carolina:** Fox 4214  
**Ohio:** Frease 4356, Gradison 4364, Medical 4418, YSI 4512  
**Oklahoma:** Fields 4526  
**Pennsylvania:** Alexander 4607, Biondo 4620, Lee 4761, Shusterman 4852  
**Texas:** Brown 5083, Butler 5089, Hogg 5166  
**Utah:** Mark 5340  
**Vermont:** Merchants 5358  
**Virginia:** Beck 5374, Society 5458  
**Washington:** Anderson 5487, LeeAnn 5525  
**Wisconsin:** Baye 5604, Extendicare 5630

## Debt reduction

**California:** Campbell 208, Swanton 577  
**Connecticut:** Derby 760  
**Massachusetts:** Donahue 2263, Johnstone 2327  
**Michigan:** Brauer 2486, Camp 2490  
**Minnesota:** Paper 2704  
**Missouri:** Johnson 2816  
**New York:** Brimstone 3309, Hegeman 3580, Walter 4119  
**Ohio:** Yellow Springs 4511  
**Pennsylvania:** Judson 4738, York 4907  
**Wisconsin:** Badger 5603

## Emergency funds

**California:** Allgemeiner 143, Ameritec 147, Auer 158, Bank 168, Blue 186, Franklin 268, Giannini 282, Givens 285, King's 361, Mendelson 425, Meyer 428, Price 491, Stafford 562, Swanton 577  
**Colorado:** Hogan 675, Yampa 719  
**Connecticut:** Bridgeport 737, City 753, Keys 795, Milligan 819  
**Delaware:** Delaware 862  
**District of Columbia:** Lichtenberg 891  
**Florida:** Foundation 986, Friedman 990, Long 1064, Turner 1162  
**Georgia:** DSN 1218, Ferst 1219, Oxford 1266  
**Hawaii:** Brewer 1306  
**Illinois:** Evanston 1452, Molner 1593, Rosenson 1650  
**Indiana:** Corson 1747, Lagrange 1771, Loew 1773  
**Iowa:** Ross 1871  
**Kansas:** Watson 1952  
**Maryland:** Israel 2118, Levine 2131  
**Massachusetts:** Community 2235, Cutting 2252, Edey 2273, General 2390, Hathaway 2309, Kimerling 2330, Rabb 2397, Totsy 2445, Webster 2452, White 2455  
**Michigan:** Burroughs 2489, Mount Pleasant 2578, Pellerito 2567, Rochester 2597, Warchol 2630  
**Minnesota:** Deikel 2653, Midcontinent 2694, Paper 2704, Ripley 2709  
**Mississippi:** Eastover 2747  
**Missouri:** Graybar 2801, Stafford 2860  
**New Jersey:** Gaffney 3044, Hidden 3068, Sudler 3164  
**New York:** CMP 3358, Guide 3558, Hegeman 3580, Hertzig 3592, Jedra 3638, Joshua 3643, National 3836, Nippon 3848, Vinmont 4110, Wasserman 4123, Yaron 4165  
**North Carolina:** Centura 4200, Pate 4247, Stern 4269  
**Ohio:** Amcast 4295, Gradison 4364, Medical 4418, Reese 4446, Westheimer 4499, Westheimer 4500, Yellow Springs 4511, YSI 4512  
**Oklahoma:** Ashbrook 4516



Oregon: Ehmann 4566  
 Pennsylvania: HBE 4713, Horn 4724, Horsehead 4725, Martin 4779, Wheeler 4893  
 Texas: Brown 5063, Fifth 5119, Haas 5152  
 Vermont: Fleming 5354, Merchants 5358  
 Virgin Islands: Gruber 5366  
 Virginia: Aztec 5372, Best 5377, Pruden 5440, Rowe 5450, Taylor 5465  
 Washington: Kellar 5520, Picha 5540, Van Waters 5566  
 West Virginia: Stone 5595  
 Wisconsin: Alexander 5597, Badger 5603, Gardner 5637, NMC 5681, Oshkosh 5683, Youth 5731

## Employee matching gifts

California: Auer 158, Candle 209, Coddling 223  
 Colorado: Schuller 704, Yampa 719  
 Connecticut: Vik 851  
 Georgia: Oxford 1266  
 Illinois: Atrial 1360, Bell 1370, Grant 1497, OMRON 1611, Prince 1632  
 Iowa: GMC 1842, National 1863  
 Louisiana: Copolymer 2004  
 Maryland: Chaney 2079, Crown 2084  
 Massachusetts: M/A 2347, Reed 2401  
 Michigan: Simpson 2605, Wolverine 2633  
 Minnesota: Jostens 2680, Midcontinent 2694, MSI 2697, Palmer 2703  
 Missouri: CPI 2778, Graybar 2801, Kellwood 2820  
 New York: ASARCO 3234, DJL 3411, Donovan 3413, Fortis 3470, Mark 3769  
 North Carolina: Pate 4247, Rexam 4253  
 Ohio: Amcast 4295, Davey 4333, Gradison 4364, Oglebay 4439, Robbins 4449  
 Oregon: Floorveree 4568  
 Pennsylvania: Horn 4724, Merit 4790, PMC 4818  
 Texas: Compaq 5098  
 Virginia: Best 5377, Lawyers 5421  
 Wisconsin: Beaver Dam 5606

## Employee-related scholarships

Alabama: Tractor 50  
 Alaska: Koniag 61  
 Alaska: Meyer 118  
 Arkansas: Borax 188, Giannini 281  
 Colorado: Schuller 704, Tointon 713  
 Connecticut: Macristy 809  
 Florida: Allen 912, Beall 926  
 Georgia: Bibb 1192, Yancey 1304  
 Idaho: Kissler 1341  
 Illinois: Belden 1369, Bell 1370, Follett 1463, OMRON 1611  
 Indiana: Biomet 1741, Shroyer 1800  
 Iowa: Hy-Vee 1849  
 Louisiana: Copolymer 2004  
 Maryland: Hechinger 2114  
 Massachusetts: American 2189, Crossroads 2247, CVS 2253, Housen 2319, M/A 2347, Perini 2387, Pittfield 2392  
 Michigan: Gygi 2535, Simpson 2605  
 Minnesota: Jostens 2680  
 Missouri: CPI 2778  
 New Jersey: A-P-A 2981, Moore 3114, Seton 3149  
 New York: Brown 3314, Fortis 3470, Monitro 3816  
 North Carolina: Dixie 4207, Rexam 4253  
 Ohio: Amcast 4295, Davey 4333, Midmark 4422, Robbins 4449, Towne 4485, Walker 4492, YSI 4512  
 Oregon: Halton 4572  
 Pennsylvania: Bruder 4630, Handyside 4710, Horn 4724, Merit 4790, Teamsters 4870, Yang 4881  
 Rhode Island: O'Brien 4931  
 Tennessee: Dixie 4998, Lee 5020  
 Virginia: Dan 5392  
 Wisconsin: Beaver Dam 5606, Manpower 5672, NMC 5681, Oshkosh 5683

## Endowment funds

Alabama: Sims 47  
 Alaska: Skaggs 62  
 Arizona: Geisler 82, Louis 92

California: Adaptec 139, Ameritac 147, Berkey 176, Blue 186, Chao 215, Corwin 229, Crowley 232, Fletcher 260, Gershman 280, Givens 285, Hale 303, Jacobs 344, Johnson 350, Poorman 489, Upljohn 593  
 Colorado: Goldfarb 665, Weckbaugh 717  
 Connecticut: A-E 720, Burlingame 741, Lazarus 805, Milligan 819  
 District of Columbia: Lichtenberg 891  
 Florida: Goldbloom 1000, Graese 1007, H.H.S. 1013, Hennessy 1021, Henry 1022, Hope 1027, Merkert 1086, Metz 1088, Nevins 1098, Wien 1174  
 Georgia: Caldwell 1196, Foundation 1221, Warren 1297, Weber 1298  
 Idaho: Halliday 1334  
 Illinois: Fell 1457, Flagg 1462, Freehling 1472, Griswold 1498, Noel 1605, Paws 1617, Treleven 1709  
 Indiana: Lagrange 1771, McFarland 1779  
 Iowa: Green 1844, Stebens 1883  
 Kansas: Baker 1896, Copaken 1906, Cross 1907, Sabatini 1943, Stannard 1947  
 Louisiana: Favrot 2010, Favrot 2011  
 Maine: Fisher 2042  
 Maryland: Ammerman 2061, Bergfors 2066, Sullivan 2172  
 Massachusetts: Crossroads 2247, Donahue 2263, GenRad 2291, Johnstone 2327, Lawrence 2339, Rabb 2397, Sadowsky 2411, Safety 2412, Shaughnessy 2418, Totsy 2445  
 Michigan: Branch 2484, Brauer 2486, Burroughs 2489, Marsilje 2568, Miller 2572, Phelps 2588, Rochester 2597, Warchol 2603  
 Minnesota: Bailion 2640, Borman 2642, Buysse 2647, Paper 2704, Skinner 2723  
 Mississippi: Jackson 2750  
 Missouri: Shughart 2856  
 New Hampshire: Mascoma 2968, Stettenheim 2978  
 New Jersey: Gaffney 3044, Kramer 3089, Kucklinsky 3092, Lis 3102, Thomas 3167, Weissglass 3177  
 New Mexico: Cudd 3190, New Mexico 3198, Scandia 3199  
 New York: Acom 3203, Camp 3332, Campe 3333, D-B 3386, Ferguson 3451, Herring 3588, Horowitz 3611, Michel 3803, Milbank 3804, Oncologic 3870, Plymouth 3895, Pollack 3896, Romney 3931, SSB 4032, Steel 4037  
 North Carolina: Balthis 4186, Bank 4187, Centura 4200, Fox 4214, Stern 4269, Wiscasset 4284  
 Ohio: Baker 4296, Baumker 4300, Block 4308, Flowers 4353, Gradison 4364, Heymann 4372, Kobacker 4393, Lamb 4397, Laughlin 4401, McKeever 4417, Michelson 4421, Moffitt 4425, Norton 4435, Oglebay 4439, Yellow Springs 4511, YSI 4512  
 Oklahoma: Brock 4517, Kirschner 4534, Kirschner 4535, Oklahoma 4538, Watson 4550, Westheimer 4552  
 Pennsylvania: Adams 4603, DeCol 4660, Environmental 4674, Camber 4688, Grandom 4703, Holstrom 4723, Horn 4724, Judson 4738, Kohn 4753, Lee 4761, Marous 4778, Martin 4779, Shea 4849, Shepard 4850, Simonds 4854, Wolf 4899, York 4907  
 Tennessee: Dixie 4998, Joyce 5018  
 Texas: Blaugrund 5075, Brown 5083, Butler 5089, Crook 5100, Cooley 5102, Foresight 5123, Grodhaus 5150, Lewis 5200, Love 5204, Medders 5218, Tapeats 5293, Turner 5301, Wiseda 5317  
 Utah: Mark 5340  
 Vermont: Fleming 5354, Merchants 5358  
 Virgin Islands: Gruber 5366  
 Virginia: Blocker 5381, Fitz 5401, Goldrich 5403, Groves 5409, Howell 5412, Hufines 5417, Taylor 5465  
 Washington: Braden 5494, Shemanski 5558  
 Wisconsin: Asmuth 5602, Badger 5603, Dawes 5619, Doolittle 5623

## Equipment

Alabama: Blaylock 8, Dixon 15, Ireland 26, Sims 47  
 Alaska: Skaggs 62

Arkansas: Leake 116  
 California: Auer 158, Charter 219, Exchange 251, Fletcher 260, Genentech 277, Huff 330, King's 361, Michelson 429, Oakmead 456, Rossi 518, Stafford 562, Strong 574, Swanton 577, Welk 619  
 Colorado: Christmas 651, Goldfarb 665, Manitou 690, Swan 711, Yampa 719  
 Connecticut: Camp 743, Connecticut 754, Leslie 806, Milligan 819  
 Delaware: Madison 869, Starrett 876  
 Florida: Jacarlene 1029, Morris 1095, Mukti 1096, Sarasota 1331, Turner 1162, Von Arx 1167  
 Georgia: DSN 1218, Warren 1297  
 Hawaii: Wilcox 1327  
 Illinois: Bank 1365, Chicago 1397, Distribution 1425, NMC 1604, Shoemaker 1672  
 Indiana: Corson 1747, Lagrange 1771, Maxon 1777, Seyfert 1796  
 Iowa: Anderson 1823, Stebens 1883  
 Kansas: Jordana 1924, Murdoch 1934, Nystrom 1936  
 Kentucky: Kentucky 1974, Margaret 1982, PCH 1985  
 Louisiana: Salmen 2030  
 Maine: Robinson 2056  
 Maryland: Prince 2153, Snyder 2165  
 Massachusetts: Community 2235, Crossroads 2247, Edey 2273, Greenewalt 2301, Hathaway 2309, NEBS 2370, Pittsfield 2392, Simoni 2422, Smith 2425  
 Michigan: Branch 2484, Dearborn 2500, Detroit 2501, Loutit 2561, Marquette 2567, Pellerito 2587, Rossette 2596, Rochester 2597, Shiwasee 2602, Simmons 2604  
 Minnesota: Deikel 2653, Hormel 2676, Paper 2704, Sweltzer 2726, Trust 2733, Unity 2734  
 Missouri: Boone 2765, Cohen 2773, Community 2774, CPI 2778, Fleming 2791, Fleming 2792, Fleming 2793, Johnson 2816, Square 2859, Stafford 2860  
 Montana: Kingsbury 2889  
 Nebraska: Flanagan 2902, Hamilton 2906, Winther 2928  
 Nevada: Lake 2940  
 New Hampshire: Mascoma 2968, Walker 2980  
 New Jersey: Inerra 3076, Pettinos 3162, Standish 3161, Sudler 3164  
 New York: Anderson 3222, Bauer 3257, Camp 3332, Carilian 3335, CMP 3358, Columbian 3373, Cygnus 3385, Dime 3410, Hyde 3624, Michel 3803, National 3836, Tompkins 4084, Usman 4103, Wasserman 4123, Wehle 4127, Woodward 4160, Yaron 4165  
 North Carolina: Accel 4182, Centura 4200  
 Ohio: Bucyrus 4313, Flowers 4353, Frease 4356, Gradison 4364, Green 4366, Laughlin 4401, Medical 4418, Moffitt 4425, Reese 4446, Shelby 4462, Sightless 4465, Vernay 4490, Walter 4494, Wilkoff 4504, Yellow Springs 4511, YSI 4512  
 Oklahoma: Ashbrook 4516, Historical 4531, Vose 4548  
 Oregon: Fischer 4567, Kinsman 4577, Sequent 4593, Southern 4596  
 Pennsylvania: Bastian 4614, Biondo 4620, Hollingsworth 4622, Horn 4724, Horsehead 4725, Rehmyer 4825, Rentschler 4826, Rittenhouse 4829, Robertshaw 4830, Shiras 4851, Simonds 4854, Simonds 4853, Vernekoef 4882  
 Texas: Ambulatory 5060, Brookshire 5082, Brown 5084, Davis 5108, Foresight 5123, Formby 5124, Gray 5144, Haas 5152, Hogg 5166, Joneson 5175, Kilpatrick 5183, Neeley 5232, Peppard 5247, Regensburger 5258, Sparks 5284, Stein 5286, Stokes 5288  
 Vermont: Fleming 5354, Merchants 5358  
 Virginia: Bishop 5380, Dennis 5395, Pruden 5440, Rowe 5450, Taylor 5465  
 Washington: Sidney 5559  
 West Virginia: Berkeley 5579, Institute 5589  
 Wisconsin: Alexander 5597, Badger 5603, Doolittle 5623, NMC 5681, Oshkosh 5683, Schluter 5696, Strelow 5711

## Exchange programs

Colorado: Goldfarb 665  
 Massachusetts: Olivetti 2378

New York: Acom 3203, Fisher 3461, **Indonesian 3626**, McHugh 3788  
 Wisconsin: NMC 5681, Tatman 5715

## Fellowships

Alabama: Child 11, Moody 36, Sims 47  
 Arkansas: Leake 116  
 California: Berkey 176, Senentech 277, Swanton 577  
 Colorado: **Goldfarb 665**, Swan 711  
 Connecticut: Bates 731, **Carr 746**  
 District of Columbia: **Institute 889**  
 Florida: Cooper 958, **Mukti 1096**  
 Illinois: Aial 1360, Schweppe 1663  
 Kansas: **Kansas 1926**  
 Massachusetts: BOSE 2210, Rotch 2406  
 Michigan: Ford 2513  
 Missouri: Cohen 2773  
 New York: Acom 3203, **Art 3232**, ASARCO 3234,  
 Boulton 3303, Brain 3305, Fisher 3461, Kaplan  
 3657, Posner 3897, **Robison 3928**, **SSR 4032**  
 North Carolina: Balthis 4186  
 Pennsylvania: Martin 4779, **Patroni 4810**  
 Texas: Kocurek 5187, **Smith 5279**, Vaughn 5305  
 Virginia: Hopkins 5411

## General/operating support

Alabama: Blaylock 8, Decatur 13, Dixon 16, Dove 17,  
 Dove 18, Ivey 27, Moody 36, Sims 47  
 Alaska: Skaggs 62  
 Arizona: Budlong 67, Cohn 74, Fleischer 80, Gordon  
 84, Louis 92, Papp 96  
 Arkansas: Nolan 121, Seabrook 127, Steuri 130,  
 Thomas 132  
 California: Antonini 151, Appel 152, Arakelian 154,  
 Auer 158, Baum 170, Berkey 176, Bloom 184,  
 Blue 186, Brown 195, Brown 196, Bryan 199,  
 Buena Park 202, Burke 204, Cale 206, **Campbell**  
**208**, Carson 212, Casey 213, **Chao 216**, Charter  
 219, Coddling 223, **Compassion 227**, Corwin 229,  
 Daly 235, **Damien 236**, Doehring 243, Eaton 246,  
 Field 256, First 258, Franklin 268, Freeberg 269,  
 Gang 275, Gershman 280, **Goldman 291**, Hale  
 303, Harvey 310, Hayman 312, Heller 317,  
 Hezlep 323, Juda 352, King's 361, Kraines 371, Lee  
 385, Mann 412, Mendelson 425, Montrose 440,  
**Pacific 446**, Paulsen 474, Pelletier 477, Pelletier  
 478, Person 482, Pike 485, Podell 488, Rincon  
 504, Robson 510, Rosenberg 514, **Rosenthal 516**,  
 Saints 523, Schulz 537, Spunkmeyer 561, Stafford  
 562, Strong 574, Swanton 577, Upjohn 593, Ward  
 609, Walk 619, **Wheatley 622**, Woodard 628,  
 Youth 632  
 Colorado: Bixler 643, **Bruni 645**, Buscher 646,  
 Delatour 652, Doering 654, Faranhyll 658,  
**Greenlee 670**, Hakes 671, Hogan 675, KKB 683,  
 Kenny 685, Manitou 690, New 695, Schuller 704,  
 Scott 705, **Someone 708**, Swan 711, Yampa 719  
 Connecticut: Atkins 728, Beckerman 734, Bodine 736,  
 Bridgeport 738, Burlingame 741, Camp 743,  
 Chalkin 751, City 753, Flagg 766, Fleisher 767,  
 Friesberg 771, Gilman 775, Jacks 789, Lauter 803,  
**Leslie 806**, Mallett 812, Milligan 819, Queenan  
 826, Ross 834, Scheuer 837, **Skyrrover 837**,  
 Thompson 846, United 848, Vanderlip 849, Vik  
 851, Wolf 858  
 Delaware: Madison 869, **Milliken 870**, Nautilus 872,  
 Oristano 874  
 District of Columbia: Batir 881, Brown 882, **Institute**  
**889**, International 890, Marks 892, Raiser 899,  
 Schwartz 901, Wanderman 905, Windom 907  
 Florida: AMS 918, Beall 926, Bradshaw 937, Byrd 943,  
 Capital 946, Cherry 950, Collier 957, Coyne 960,  
**Crowder 961**, Eaton 968, Feinberg 980, Foman  
 983, **Foundation 986**, Friedman 990, Geiger 996,  
 H.L.H. 1013, Ira 1015, Hollenbeck 1023, Hops  
 1027, **International 1028**, Kelly 1040, Lee 1053,  
 Loy 1060, Long 1064, **Long 1065**, **Madway 1068**,  
 Maloney 1069, McIntosh 1080, Metz 1088, **Morris**  
**1095**, **Mukti 1096**, Nevins 1098, Oelman 1102,  
 Posner 1114, Roberts 1121, **Royal 1125**,  
**Shearwater 1136**, Silverstein 1141, Slucom 1143,

Smith 1145, Tapper 1157, **Turner 1162**, Von Arx  
 1167, Wien 1174  
 Georgia: Caldwell 1196, Cobb 1205, Cooper 1208,  
 Crowley 1211, Cuba 1212, DSN 1218, Frest 1219,  
 Harland 1233, Honey 1237, Johnston 1242,  
 Killgallon 1248, Knox 1249, **Oxford 1266**, Seydel  
 1282, Steiner 1289, Warren 1297, Yancey 1304  
 Hawaii: Brewer 1306, Eclipse 1308, Wilcox 1327  
 Idaho: Ferguson 1333, **Halliday 1334**, Intermountain  
 1337, Kissler 1341, Reed 1344, **Scudder 1345**  
 Illinois: Altschuler 1351, Anderson 1353, Appelbaum  
 1357, Aial 1360, Bank 1365, Bell 1370, Birginal  
 1376, Bogue 1378, Bromwell 1383, Cain 1390,  
 Camelot 1392, Chandler 1396, **Chicago 1397**,  
**Cohn 1408**, Cooper 1413, Deicke 1419, Draitman  
 1430, Eades 1433, Eisenberg 1443, ELCO 1445,  
 Elihu 1446, Evanston 1452, Feiger 1456, Fel 1457,  
 Flagg 1462, Fulk 1474, Gerst 1482, Griswold  
 1498, Hefner 1510, Horwich 1522, Hume 1524,  
 Ide 1527, Ingersoll 1528, Jessica 1530, Klauer  
 1545, Kotrasch 1552, Lloyd 1569, Lohengrin  
 1572, Material 1577, Miller 1587, Milmo 1590,  
 Molner 1593, Murphy 1599, NMC 1604, Noel  
 1605, Old 1610, OMRON 1611, Oppenheim  
 1612, **Paws 1617**, Rauch 1638, Rooney 1649,  
 Ruskak 1653, Saltzman 1655, Shaker 1667, Shields  
 1671, Sjostrom 1675, Small 1677, Sommer 1681,  
 Taveggia 1701, Taylor 1702, Vail 1714, Weiss 1722  
 Indiana: Benson 1739, Gibson 1751, Johnson 1762,  
 Lagrange 1771, **Leep 1772**, Loew 1773, Maxon  
 1777, Ropchan 1790, Ruddell 1792, Seyfert 1796,  
 Shaw 1798, Teegarden 1803, Tokheim 1805, Von  
 Tobel 1812, Weston 1816  
 Iowa: Anderson 1823, **Collins 1830**, Doane 1832,  
**Faust 1834**, Gazette 1839, GMG 1842,  
 Godesbren 1843, Green 1844, Hockenberry 1846,  
 National 1862, National 1863, Ross 1871, Tye  
 1886, Waverly 1889  
 Kansas: Beren 1899, Charitable 1903, Christ's 1904,  
 Copaken 1906, Cross 1907, Duclos 1912, Garvey  
 1915, Jordan 1924, Martin 1929, Nystrom 1936,  
 Reid 1941, **Salgo 1945**, Watson 1952  
 Kentucky: Budgett 1959, Gardner 1969, Margaret  
 1982, **PCH 1985**, Whipple 1993  
 Louisiana: Favrot 2008, Favrot 2010, Favrot 2011,  
 Heymann 2016, Phillips 2024, Reynolds 2027,  
 Salmen 2030, Steeg 2033, Taylor 2035  
 Maine: Aldermere 2037, Robinson 2056, Thaxter 2057  
 Maryland: Ammerman 2061, Bricken 2071, Chaney  
 2079, Crothers 2083, Crown 2084, Delbey 2085,  
 Dod 2089, Ewing 2094, **FSC 2100**, Hartweld  
 2112, Hechinger 2114, Janella 2119, Jochum 2121,  
 Keely 2122, Lerner 2130, Lohr 2133, Looman  
 2135, Mangione 2136, McCarthy 2139, McManus  
 2140, Mid 2141, **National 2146**, Phase 2149, Potts  
 2151, Schludner 2161, Steiner 2166, Steuart  
 2169, Tate 2175  
 Massachusetts: American 2189, Andover 2190,  
 Anthony 2191, Ayer 2196, Bailey 2197, Barry  
 2202, **Batson 2204**, Blossom 2209, Brick 2215,  
 Burnham 2219, Carney 2224, Chanv 2225,  
 Chervinsky 2229, Community 2235, Cornerstone  
 2240, Cross 2246, Crossroads 2247, Cutting 2252,  
 Donahue 2263, Eastman 2271, Eaton 2272, Edey  
 2273, Ellenslie 2274, General 2290, GenRad 2291,  
 German 2292, Greenwald 2301, Hathaway 2309,  
 Howard 2320, Janey 2325, Kurlat 2334, Laham  
 2336, Lingos 2343, Lovey 2344, Malden 2349,  
 Martin 2354, McNear 2363, Olivetti 2378, Oxford  
 2380, Paine 2381, Perini 2387, Phelps 2390,  
 Pittsfield 2392, Pomroy 2395, Ronhelfm 2400,  
 Ruffini 2409, Safety 2412, Sanders 2413, Shanes  
 2417, Shaughnessy 2418, Sholley 2420, Smith  
 2425, White 2435  
 Michigan: Baldauf 2475, Barton 2476, Branch 2484,  
 Brauer 2486, Camp 2490, Chamberlain 2491,  
**Charlipski 2493**, Colina 2497, Detroit 2501, Dyer  
 2509, Gast 2517, George 2518, Grand Rapids  
 2529, Hudson 2544, Jacobson 2547, Janks 2548,  
 Marsille 2568, Miller 2572, Mohindra 2574,  
 Molloy 2575, Moore 2577, Murdock 2579,  
 Pellerito 2587, Phelps 2588, Pisters 2591, Robison  
 2596, Rochester 2597, **Sanders 2600**, Simmons

2604, Slavik 2606, Stollman 2614, Veitling 2626,  
 Warhol 2630, Weiner 2631, WMY 2632, **Woodall**  
**2634**, Zuckerman 2636  
 Minnesota: Borman 2642, **Brady 2643**, Brooms 2644,  
**Buyse 2647**, Cosgrove 2650, Deikel 2653, Del  
 2654, Doherty 2655, Dolan 2656, Duke 2657,  
**Eles 2659**, Federated 2662, Ferndale 2663,  
 Hornel 2676, Hudson 2677, International 2679,  
 Lang 2685, Leonard 2686, Lund 2689, Miller 2695,  
 Myers 2698, National 2699, Palmer 2703, Paper  
 2704, Salem 2714, Scottish 2719, Skinner 2723,  
 Somerset 2735, Sweitzer 2726, T.L.H. 2727,  
 Tankenoff 2729, **Tew 2730**, Therese 2731, Valley  
 2736, Warren 2737, Winton 2740  
 Mississippi: Jackson 2750, Owen 2755  
 Missouri: Chiefs 2770, Cohen 2773, CPI 2778, Feld  
 2787, Fleming 2791, Fleming 2792, Fleming 2793,  
 Forrest 2794, Goodman 2799, Grant 2800,  
 Graybar 2801, Hirsch 2810, Johnson 2816,  
 Killyard 2827, Levy 2826, Olin 2837, Pierson  
 2842, PMI 2843, Richardson 2846, Ross 2848,  
 Shugart 2856, Smith 2858, Square 2859, Stafford  
 2860, Star 2861, Willard 2877  
 Montana: Dufresne 2886, God's 2887  
 Nebraska: Friedland 2903, Hester 2907, Komarek  
 2910, Mather 2914, Scoular 2919, **Scrabante 2920**  
 Nevada: Lake 2940  
 New Hampshire: Burdman 2955, Butnam 2956, Elkin  
 2959, Mascoma 2968, National 2970, Stettenberg  
 2978, United 2979  
 New Jersey: Barrie 2990, Baum 2992, Benun 2994,  
 Bolger 2999, Brennan 3001, Brody 3002, Brook  
 3005, Butts 3009, **Capezio 3011**, Crames 3014,  
 Excelsior 3032, Green 3057, Harbourton 3063,  
 Hidden 3068, Insetra 3076, Klatkins 3087, Kramer  
 3089, Liss 3102, Mandelbaum 3106, McMurray  
 3110, National 3116, **Orthberg 3120**, Piccolo 3128,  
 Pocumtuck 3130, Richman 3137, Schultz 3144,  
 Schwartz 3146, Seton 3149, Shreve 3154, Standish  
 3161, Thomas 3167, Weissglass 3177, Zimmerman  
 3185  
 New Mexico: Anixter 3188, **Borman 3189**, Full 3191,  
 Joshua 3195, New Mexico 3198  
 New York: ACF 3201, **American 3215**, Ames 3220,  
 Anderson 3222, Anderson 3223, Arabel 3226,  
 Arbesfeld 3227, ASARCO 3234, Baker 3248,  
 Barkey 3252, Bein 3262, Benenson 3269, Bentley  
 3272, Bernbach 3277, Bernheim 3278, Bernhill  
 3279, Bernstein 3282, Birnbaum 3289, Birsh 3290,  
 Blumenfeld 3297, Blumenkrantz 3298, Boquet  
 3301, Bradfield 3304, Braver 3308, Brimstone  
 3309, Brown 3313, **Butler 3322**, Byrne 3327, C.D.  
 3328, Campe 3333, Carter 3337, Cenci 3340,  
 Charitable 3342, Cheek 3345, Chesed 3348,  
 Christian 3353, CMP 3358, **Cogan 3360**, Cohn  
 3370, Columbian 3373, Cowles 3380, **Cross 3381**,  
 Cygnus 3385, De Jur 3399, DJJ 3411, Duberg  
 3415, Dyett 3421, E.D. 3422, Easton 3423,  
 Eckman 3424, Ellis 3428, Equapat 3436, Falk  
 3441, Fierle 3453, Fisher 3461, Forest 3468, **Fortis**  
**3470**, Friedman 3476, Fried 3483, Friedlander  
 3484, Fun 3496, Furman 3498, Gartner 3506,  
 Gluck 3527, Goren 3539, Gottlieb 3541,  
 Grausman 3544, Grossman 3553, Gruber 3555,  
 Cuffman 3563, Hansen 3568, Harburg 3572,  
 Hendrickson 3584, Herring 3588, Hinnman 3598,  
 Horowitz 3611, Hydell 3622, Hyde 3624, Jacoff  
 3633, Jedia 3638, Judelson 3645, Kimmelman  
 3674, Kiwanis 3677, Klein 3680, **Kobrand 3683**,  
 Levey 3726, Lewis 3730, Lindau 3735, Lovell  
 3749, Lowe 3751, Mahan 3758, Marcella 3764,  
 Marlowe 3772, Martone 3775, Maslow 3778,  
 McHugh 3788, **Michel 3803**, Milbank 3804,  
 Nathanson 3835, Nester 3840, Newman 3843,  
 Nolan 3849, **Northcote 3851**, Ogilvy 3864,  
 Othmer 3871, Part 3877, Parsons 3878, PBR 3880,  
 Pecco 3881, Perham 3886, Plymouth 3895, Pollack  
 3896, Propper 3898, Raifer 3901, Randall 3904,  
 Reynolds 3918, Roaman 3924, Rosenberg 3935,  
 Rosenberg 3938, Rosenman 3940, Rubenstein  
 3951, Rudkin 3952, Saltornstall 3959, Saroff 3964,  
 Schecter 3969, Schneider 3973, Scientific 3987,  
 Sequa 3992, **Shaykin 3999**, **Shimkin 4001**, Sichel

4006, Silver 4010, SLA 4015, Slade 4016, Smeal 4019, SMF 4020, Smith 4021, **Steel 4037**,  
 Sultzberger 4037, Swyer 4061, Takats 4064, **Tauber 4068**, Timmons 4061, Tripp 4091, **Twain 4096**,  
 Usman 4103, **Villchur 4107**, Vinnmont 4110, VITU 4112, W.S.P. & R. 4114, Walter 4119, **Whele 4126**,  
 Whele 4127, White 4144, Wikstrom 4150,  
**Williams 4147**, **Williams 4148**, Wilson 4160,  
 Wolk 4159, Woodward 4160, Zucker 4180  
*North Carolina:* Alwinell 4184, Balthis 4186, Bank 4187, Belk 4190, Brewer 4196, Centura 4200, Fox 4217, Mitsubishi 4242, Pate 4247, **Rexam 4253**,  
**Schoenth 4259**, Shuford 4261, Tanner 4271,  
 Trexler 4274, Wide 4283, Wiscasset 4284, Youth 4286  
*Ohio:* Adler 4292, Baker 4296, Barnitz 4297, Bender 4303, Block 4308, Cassner 4322, **Chiquita 4326**,  
 Davey 4333, **Dicke 4336**, Durion 4342, Edwards 4344, EnviroSafe 4347, Fassenmyer 4349, Firestone 4352, Gradison 4364, Green 4366, Heymann 4372, Hildreth 4373, Hobart 4374, House 4376, Jones 4389, Klein 4392, Kramer 4395, Lamb 4397, Laughlin 4401, Levey 4404, Lorain 4407,  
**Maranatha 4401**, Maynard 4415, McKeever 4417,  
 Moffitt 4425, Morse 4426, Ogleybay 4439, **Ratner 4443**, **Rutz 4454**, Stephens 4470, Syak 4478,  
 Timken 4481, **Timken 4483**, Vernay 4490, Walker 4491, Weston 4505  
*Oklahoma:* Brock 4517, Christian 4519, Clements 4521, Community 4522, Kirschner 4533, Nelson 4537, Rooney 4545, Watson 4550, Westby 4551, Westheimer 4552  
*Oregon:* Roberts 4592, Share 4594  
*Pennsylvania:* Adams 4603, Berger 4615, Billera 4619, Birnhak 4621, Bloomer 4623, Blue 4624,  
 Bowenger 4629, Cain 4633, Cook 4647,  
 Copperwell 4650, Corson 4651, **Di Loreto 4664**,  
 Downs 4667, Drumcliff 4668, Fredricksen 4683, Glibel 4696, HBE 4713, Hoffman 4721, Hom 4724, Horwitz 4726, Hughes 4727, Jones 4737, Judson 4738, Junge 4739, Kairos 4740, Knoppel 4751, Laszig 4756, Laurel 4757, Lee 4761,  
 Lieberman 4765, Marous 4778, Martin 4779, Masland 4780, **Merit 4790**, Mullen 4798, Nestor 4804, Oppenheim 4808, Poper 4816, PNC 4818,  
**Quaker 4821**, Rehmyer 4825, Rentschler 4826,  
 Reynolds 4827, **Robinson 4831**, Schmidt 4846,  
 Segel 4847, Sheppard 4850, Simonds 4854,  
**Simonds 4855**, Tasty 4869, Tioga 4873, Toll 4876,  
 Waber 4884, Weiss 4890, Wolf 4899, Wolf 4900  
*Rhode Island:* Bristol 4917, Daniels 4922, Gregson 4924, Kilmartin 4927, Shuster 4937, Wentworth 4942  
*South Carolina:* Anderson 4944, Hamrick 4954, Habrew 4955, Summer 4991, Trillibe 4973  
*South Dakota:* Howard 4987  
*Tennessee:* BBC 4993, Boyle 4996, Bradford 4997, Dixie 4998, Fensterwald 5001, Halvestadt 5007, Han 5008, Jones 5017, **Mobile 5028**, Richardson 5032, Roddy 5034, Steiner 5045, Tharp 5048, Weems 5052  
*Texas:* Anton 5063, Barber 5068, Bible 5074,  
**Blaugrund 5075**, Bringer 5081, Brown 5083,  
 Brown 5084, Burrow 5088, Butler 5089, Cameron 5091, **Christian 5092**, Compaq 5098, Cook 5100, Cooley 5102, Currie 5106, Davis 5108, Ennar 5113, Fain 5115, Finn 5120, Formby 5124,  
 Goodwin 5140, Gray 5144, Haas 5152, **Harding 5157**, Harkins 5158, Harvest 5160, Hygela 5168,  
**Jonsson 5175**, Katz 5181, Kilpatrick 5183, Lewis 5200, Liberty 5201, Love 5204, McKinney 5215, Medders 5218, Miller 5221, Mithoff 5222, Mullins 5226, Neely 5232, Rambaud 5254, Regensburg 5258, Rhema 5259, Rooth 5262, Seegers 5274, Shelton 5275, Smith 5280, Stein 5286, Swaim 5291, Tapeats 5293, Szymon 5297, Torres 5299,  
**Vaughn 5305**, Webber 5308, Wiseda 5317, Yager 5322  
*Utah:* Clayton 5328, Rosenblatt 5346  
*Vermont:* Altman 5351, Fleming 5354, Merchants 5358  
*Virginia:* Arlington 5369, Beck 5374, Bishop 5380, Blocker 5381, Burrows 5384, Carmel 5385, Cartledge 5386, Caruthers 5387, CFW 5389,

Darden 5393, Goldrich 5407, Hopkins 5411, Howell 5412, Huffines 5413, Jeffress 5414, Jones 5415, Kline 5418, Lucas 5424, Noland 5434, Porterfield 5439, Pruden 5440, Safety 5451, Scott 5454, **Scripture 5455**, Taylor 5465, Virginia 5472, West 5478  
*Washington:* Allenmore 5485, **Anderson 5486**, Bald 5489, Brask 5495, **Dickinson 5502**, Kirkpatrick 5522, LeeAnn 5525, McCachern 5530,  
 Meadowdale 5531, Schiff 5554, Shemanski 5558, Sidney 5559, Taylor 5565, Vancouver 5567, Welch 5569, Whatcom 5572  
*West Virginia:* Herscher 5586, Huntington 5588, One 5593  
*Wisconsin:* Apple 5599, Ashley 5601, Asmuth 5602, Badger 5603, Bidwell 5607, Brico 5610, Brillion 5611, Buck 5612, Community 5617, Dawes 5619, Dick's 5620, Ellinger 5627, French 5635, Gardner 5637, Garton 5638, Hein 5645, Jacobus 5652, **Johnson 5653**, Kimball 5658, Kritzik 5661,  
 Manpower 5672, **Maysteel 5676**, Morley 5678, Nelson 5680, Oshkosh 5683, Park 5684, Raymond 5688, Rite 5690, Samson 5694, Segel 5699, SNC 5706, Strelow 5711, Trostel 5717, Wagner 5721  
*Wyoming:* Cody 5734, Halmos 5738, Skelton 5743, Zullig 5745

## Grants to individuals

*Alabama:* Child 11, Ivey 27, Moody 36  
*Arizona:* **Agape 65**, Budlong 67, God's 83, Huger 87  
*California:* Foundation 263, Giannini 281, Giannini 282, **Gleusman 287**, Goldman 291, Heart 315, Helbling 316, Jacobs 344, Marguerite 414, Martin 418, **PADI 466**, **Passarow 473**, Saak 521, San Francisco 527, Spunkmeyer 561, **Studenica 576**  
*Colorado:* Calesa 648, **Milhelm 693**  
*Connecticut:* **Bayer 733**, Bridgeport 737, Bulkeley 740, Carlisle 744  
*District of Columbia:* Institute 889  
*Florida:* Cade 944, Forman 983, **Foundation 986**, Gerrits 998, **Shearwater 1136**, Vero Beach 1165  
*Georgia:* Cavwood 1199, Savannah 1279  
*Illinois:* **Anderson 1354**, Elihu 1446, Hyatt 1526, Openheim 1612, Swiss 1966  
*Indiana:* Harris 1756, **Williams 1817**  
*Iowa:* Hockenberry 1846, Hulton 1847, Iowa 1850, Smith 1879  
*Kansas:* Duclos 1912  
*Kentucky:* Battenton 1961, **PCH 1985**  
*Louisiana:* Copolymer 2004  
*Maine:* Camden 2039, **Vogelstein 2058**  
*Maryland:* **Foundation 2095**, **Tauber 2176**  
*Massachusetts:* Andover 2190, Devens 2258, Fisher 2282, **Foundation 2285**, General 2290, German 2292, German 2293, Gravity 2299, Guild 2304, Kimerling 2330, Martin 2354, Rotch 2406, Theta 2442  
*Michigan:* **Ford 2513**, Gilmore 2521, Samaritan 2599, Shawassee 2602  
*Minnesota:* Federated 2662, Ripley 2709  
*Mississippi:* Dunnaway 2746, Owen 2755  
*Missouri:* Hirsch 2809, Lawton 2824  
*Montana:* God's 2887  
*Nebraska:* Hester 2907  
*Nevada:* **Great 2936**, Stearns 2946  
*New Hampshire:* International 2964  
*New Jersey:* Broitman 3003, Crames 3014  
*New York:* Art 3232, **Balanchine 3249**, BFF 3288, Bishop 3291, Children's 3351, E.D. 3422, Gleason 3524, **Hegeman 3580**, **Historical 3605**, Joshua 3643, Kittedge 3676, **Lichter 3734**, MacKinnon 3757, Matz 3780, **McCall 3783**, Muldoon 3824, Musicians 3826, **National 3836**, Nurses 3855, **Parapsychology 3876**, Physicians 3890, Schechter 3969, Schoellkopf 3974, SMF 4020, Soba 4024, **Thanks 4070**, Tompkins 4084, **Van Waveren 4094**, **VonAmelunxen 4113**, **Welfare 4134**, **Worrell 4162**

*Ohio:* Fraser 4355, Jones 4388, Lincoln 4405, Nicholl 4430, Reese 4446, Shelby 4462, Sightless 4465, Tyler 4487, Yellow Springs 4511

*Oregon:* Clarke 4561, Fischer 4567, Moyer 4585, Southern 4596  
*Pennsylvania:* Biondo 4620, Degenstein 4659, Ellis 4672, French 4685, Irwin 4730, Lincoln 4766, Needles 4803, Nestor 4804, Philadelphia 4812, Potstwan 4819, Spackman 4860, Vang 4881, Whitcomb 4895, **Wolf 4898**, Wooler 4904  
*Rhode Island:* Montague 4930, Webster 4941, Wentworth 4942  
*Tennessee:* Dixie 4998, Hand 5008, Smith 5042  
*Texas:* Bible 5074, **Christian 5092**, Hall 5153, Havens 5161, Headlines 5162, Hogg 5166, Malachi 5207, Rambaud 5254  
*Utah:* Christenson 5327  
*Virginia:* Arlington 5369, Perkins 5438, St. Paul's 5461, Treake 5468  
*Washington:* **Dickinson 5502**, Rider 5548, Welch 5569, **Headlines 5570**, Whatcom 5573  
*Wyoming:* Cody 5734

## In-kind gifts

*California:* Antonini 151, Saints 523  
*Colorado:* Manitou 690  
*Florida:* **International 1028**  
*Illinois:* OMRON 1611  
*Kansas:* Coebel 1916  
*Maryland:* Prince 2153  
*Michigan:* Branch 2484, Detroit 2501, **Ford 2513**, Phelps 2588, Pistons 2591, Warchol 2630  
*Minnesota:* International 2679  
*Missouri:* CPI 2778, Graybar 2801  
*New Mexico:* New Mexico 3198  
*New York:* Dime 3410, **International 3627**, **National 3836**, Parsons 3870  
*Pennsylvania:* Hoffman 4721, Martin 4779  
*Texas:* Compaq 5098  
*Virginia:* G.I.V. 5406, Volgenau 5473

## Internships

*Alabama:* Sims 47  
*Alaska:* Koniag 61  
*California:* Oakmead 456, Swanton 577  
*Colorado:* **Goldfarb 665**  
*Connecticut:* Lazarus 805  
*Florida:* Cooper 958  
*Illinois:* Aial 1360, Grunsfeld 1500  
*New Mexico:* New Mexico 3198  
*New York:* **National 3836**, **National 3838**  
*North Carolina:* Fox 4214  
*Ohio:* Lamb 4397  
*Pennsylvania:* Lee 4761, Weiss 4890

## Land acquisition

*Alaska:* Skaggs 62  
*California:* Exchange 251, Heller 317, Strong 574, Swanton 577  
*Colorado:* Goodwin 668  
*Connecticut:* Thompson 846  
*Indiana:* Ropchan 1790  
*Iowa:* Ross 1871, Stephens 1883  
*Kansas:* Jordan 1924  
*Massachusetts:* Greenwalt 2301  
*Michigan:* Loutti 2561, Marstje 2568, Pipp 2590  
*Minnesota:* Paper 2704  
*Missouri:* Boone 2765  
*New Hampshire:* Mascogna 2968, Stettenheim 2978  
*New Jersey:* Thomas 3167  
*New York:* Carillian 3335, **Cross 3381**, **Rivendell 3923**  
*Ohio:* Lamb 4397, Medical 4418  
*Oklahoma:* Ashbrook 4516  
*Pennsylvania:* Sheppard 4850, Simonds 4854, **Simonds 4855**  
*Vermont:* Merchants 5358  
*Virginia:* Rowe 5450, Volgenau 5473  
*Wisconsin:* Alexander 5597, Badger 5603, Grootemart 5643

## Matching funds

*Alaska:* Skaggs 62

Arkansas: Leake 116, Rosenzweig 126  
 California: Berkeley 176, Campbell 208, Coddling 223, Fletcher 260, Hezlep 323, Montrose 440, Pacific 465, Person 482, Price 491, Rincon 504, Stafford 562, Strong 574, Upjohn 593, Welk 619  
 Colorado: **Goldfarb 665, Rutledge 703**  
 Connecticut: Bristol 739, City 753  
 District of Columbia: **Institute 889, NAHB 895, National 896**  
 Florida: **Foundation 986**, Jacarlene 1029, McIntosh 1080, **Morris 1095, Mukti 1096**, Sarasota 1131, **Turner 1162**, Wien 1174  
 Illinois: Ariel 1360, **Chicago 1397, Distribution 1425**, Ideal 1527, NMC 1604, Treleven 1709  
 Indiana: Lagrange 1771, Ropchan 1790, Schmidt 1795, Seyfert 1796  
 Kansas: Cross 1907, Jordan 1924  
 Maryland: Janelia 2119, **Longview 2134**, Municipal 2145  
 Massachusetts: Edey 2273, Hathaway 2309, Simoni 2422  
 Michigan: Branch 2484, Colina 2497, Detroit 2501, Mount Pleasant 2578, Pellerito 2587, Rochester 2597  
 Minnesota: Deikel 2653, Federated 2662, **Trust 2733**  
 Missouri: Feld 2787, Graybar 2801, Square 2859  
 Nebraska: **Scribante 2920**  
 Nevada: Lake 2940  
 New Hampshire: Mascoma 2968  
 New Jersey: Clermont 3013, Caffney 3044  
 New Mexico: New Mexico 3198  
 New York: ACF 3201, Guide 3558, Gutfreund 3563, **Hertz 3592**, Lavanburg 3706, Mahan 3758, **Michel 3803, Nippon 3848**, Tompkins 4084, Wilency 4108, Walter 4119  
 North Carolina: Rexam 4253, Tanner 4271  
 Ohio: Fairfax 4348, Frease 4356, Hobart 4374, Hunter 4379, Lamb 4397, Moffitt 4425, Westheimer 4499, Westheimer 4500, Yellow Springs 4511  
 Oklahoma: Ashbrook 4516  
 Oregon: Kinsman 4577  
 Pennsylvania: Adams 4603, Bon-Ton 4625, Drumcliff 4668, Horn 4724, Mills 4796, Robertshaw 4830, Shiras 4851  
 Texas: Butler 5089, Foresight 5123, Haas 5152, Kocurek 5187  
 Virginia: Beck 5374, Best 5377, Lucas 5424  
 Washington: **Anderson 5486, Dickinson 5502**, Kirkpatrick 5522  
 Wisconsin: Alexander 5597, Buck 5612, Grootemaat 5643, Tatman 5715, Youth 5731  
 Wyoming: Seven 5742

## Professorships

California: Pike 485  
 Colorado: **Goldfarb 665**  
 Connecticut: Bates 731  
 Florida: Cooper 958  
 Illinois: Freehling 1472  
 Mississippi: Jackson 2750  
 New York: Acom 3203, Walter 4119  
 Ohio: Block 4308, McKeever 4417  
 Tennessee: Joyce 5018  
 Texas: Kocurek 5187  
 Virginia: Fitz 5401, Goldrich 5407  
 Washington: McClelland 5527

## Program development

Alabama: Dixon 15, Moody 36, Sims 47  
 Arkansas: Leake 116, Rosenzweig 126  
 California: Ameritech 147, Berkeley 176, Blue 186, **Candle 209**, Charis 218, **Damien 236**, Dresdner 244, Givens 285, Hale 303, Heller 317, Landsberg 378, Lye 405, MacDonnell 406, Michelson 429, Pacific 465, Pasadena 472, Price 491, Stafford 629, Strong 574, Swanton 577, Upjohn 593, Welk 619, Youth 632  
 Colorado: **Goldfarb 665**, Greenlee 670, Jackson 678, New 695, Schuller 704, Swan 711, Yampa 719  
 Connecticut: Adkins 728, Connecticut 754, Reilly 828, Remmer 829

Delaware: Madison 869, Starrett 876  
 District of Columbia: International 890, Lichtenberg 891, Schwartz 901  
 Florida: Cooper 958, Coyne 960, **Foundation 986**, Long 1064, McIntosh 1080, **Morris 1095, Mukti 1096**, Sarasota 1131, **Shearwater 1136**, **Turner 1162**  
 Georgia: DSN 1218, **Hofmann 1236**, **Oxford 1266**, Warren 1297  
 Idaho: Ifft 1336, Reed 1344  
 Illinois: Ariel 1360, Chicago 1398, **Distribution 1425**, Elihu 1446, Evanston 1452, Flagg 1462, Material 1577, Miller 1587, Old 1610  
 Indiana: Wallace 1813  
 Iowa: GMG 1842  
 Kansas: Christ's 1974, Copaken 1906, Cross 1907, Jordan 1924, Reid 1941, Sabatini 1943, Watson 1952  
 Kentucky: Kentucky 1974, Margaret 1982  
 Maine: Kenduskeag 2049  
 Maryland: Bergiors 2066, Crown 2084, **Longview 2134, National 2146**, Prince 2153  
 Massachusetts: Community 2235, Cornerstone 2240, Crossroads 2247, Cutting 2252, GenRad 2291, Greenewalt 2301, Hathaway 2309, Kimerling 2330, NEBS 2370, Olivetti 2378, Pomroy 2395, Webster 2452, White 2455  
 Michigan: Burroughs 2489, Chamberlin 2491, Colina 2497, Dyer 2509, Grand Rapids 2529, Janks 2548, Loutit 2651, Marquette 2567, Miller 2572, Moore 2577, Mount Pleasant 2578  
 Minnesota: **Buyse 2647**, Chancery 2648, Deikel 2653, Hormel 2676, International 2679, Joesten 2680, Midcontinent 2694, Miller 2696, MSI 2697, Salem 2714, **Trust 2733**  
 Mississippi: Jackson 2750  
 Missouri: Feld 2787, Fleming 2791, Fleming 2792, Fleming 2793, Graybar 2801, Kellwood 2820, Mag 2829  
 Montana: Dufresne 2886  
 Nebraska: Flanagan 2902  
 Nevada: Lake 2940  
 New Hampshire: Mascoma 2968, Stettenheim 2978, Walker 2980  
 New Jersey: Baldwin 2989, **Capezio 3011**, Educational 3029, Hidden 3068, Lis 3102, Schwartz 3146  
 New Mexico: New Mexico 3198  
 New York: American 3216, Ames 3220, Berk 3275, Bernhill 3279, Boulton 3303, Bunney 3319, Butler 3324, Campe 3333, Children's 3351, CMP 3358, Dalgligh 3388, Dime 3410, Duberg 3415, Guide 3558, Gutfreund 3563, Howland 3615, Hyde 3624, **Keats 3667**, Lucy 3754, Mahan 3758, McHugh 3788, Milbank 3804, **National 3836**, **Rivendell 3923**, Santvoord 3963, **Shimkin 4001**, Thompson 4074, Tompkins 4084, Wasserman 4123  
 North Carolina: Centura 4200, Mitsubishi 4242  
 Ohio: Akron 4293, Amcast 4295, Baumker 4300, Bucyrus 4313, Duriron 4342, **Flowers 4353**, Frease 4356, Gradsion 4364, Hobart 4374, Lamb 4397, Laughlin 4401, Medical 4418, Midmark 4422, Moffitt 4425, Westheimer 4499, Westheimer 4500, Yellow Springs 4511, YSI 4512  
 Oklahoma: Ashbrook 4516, Community 4522, Historical 4531  
 Oregon: Kinsman 4577, Southern 4596, Western 4602  
 Pennsylvania: Adams 4603, Biondo 4620, Environmental 4674, Fredricksen 4683, HBE 4713, Horn 4724, Horsehead 4725, Hughes 4727, Judson 4738, Martin 4779, Mills 4796, Mullen 4798, Rentschler 4826, Robertshaw 4830, Sanford 4844, Shiras 4851, Simonds 4854, **Simonds 4855**  
 Rhode Island: Kilmarin 4927  
 Tennessee: Joyce 5018  
 Texas: Brookshire 5082, Brown 5083, Butler 5089, **Christian 5092**, Cooley 5102, Davis 5108, Fain 5115, Foresight 5123, Gibson 5134, Haas 5152, Justin 5177, Kilpatrick 5183, Peppard 5247, Rogers 5261, **Smith 5279**, Stokes 5288  
 Utah: Anderson 5325  
 Vermont: Fleming 5354, Lamson 5357, Merchants 5358  
 Virginia: Arlington 5369, Aztec 5372, Beck 5374, Best 5377, Darden 5393, Dennis 5395, Pruden 5440,

Rowe 5450, Sophron 5459, Taylor 5465, Volgenau 5473  
 Washington: **Anderson 5487**, Kirkpatrick 5522, LeeAnn 5525, McClelland 5527, Pichsa 5540, Van Waters 5566, Whatcom 5572  
 West Virginia: Herscher 5586  
 Wisconsin: Alexander 5597, Badger 5603, Brico 5610, Extencicare 5630, NMC 5681, Youth 5731

## Program evaluation

Alaska: Skaggs 62  
 California: Welk 619  
 Florida: **Wilkes 1175**  
 Pennsylvania: Horn 4724

## Program-related investments/loans

Alabama: Sims 47  
 California: Charter 219, Martin 418, San Francisco 528, Swanton 577  
 Connecticut: Lazarus 805  
 Florida: **Mukti 1096**, **Romine 1123**  
 Illinois: Chilliote 1399, Grunsfeld 1500, Ideal 1527, Old 1610, **Paws 1617**  
 Indiana: Ropchan 1790  
 Michigan: **Ford 2513**  
 Minnesota: Salem 2714  
 New Jersey: Sudler 3164  
 New Mexico: **Scandia 3199**  
 New York: Clinton 3357, Dime 3410, **Shaykin 3999**, **Shimkin 4001**  
 Oregon: Kinsman 4577  
 Pennsylvania: Adams 4603, Mills 4796  
 Texas: Anton 5063, Hofheinz 5165  
 Virginia: Bishop 5380

## Publication

Alabama: Sims 47  
 California: Heller 317, Oakmead 456, **Phonetic 483**  
 Colorado: **Goldfarb 665**  
 Delaware: Madison 869  
 District of Columbia: **Institute 889**  
 Florida: **Foundation 986**, **Mukti 1096**, Sarasota 1131, **Shearwater 1136**  
 Idaho: Reed 1344  
 Kansas: Jordan 1924  
 Kentucky: Kentucky 1974  
 Maryland: **Foundation 2095**, Prince 2153  
 Massachusetts: Community 2235, Crossroads 2247, Hathaway 2309  
 Michigan: Detroit 2501, Dyer 2509  
 Minnesota: **Trust 2733**, **Unity 2734**  
 Nevada: Lake 2940  
 New Hampshire: Mascoma 2968  
 New Jersey: **Jerejian 3079**  
 New Mexico: New Mexico 3198  
 New York: Boulton 3303, **International 3627**, Lucy 3754, Matz 3780, **National 3838**, **Northcote 3851**, Schimper 3970, Van **Waveren 4104**  
 Ohio: Medical 4418, Westheimer 4499, YSI 4512  
 Oklahoma: Historical 4531  
 Oregon: Kinsman 4577  
 Pennsylvania: HBE 4713  
 Vermont: Merchants 5358

## Research

Alabama: **Child 11**, Dixon 15, Orinoco 38, Sims 47, Steiner 49  
 Alaska: Skaggs 62  
 Arizona: Louis 92  
 California: Nolan 121, Rosenzweig 126  
 California: A-T 135, Altman 146, Ameritech 147, Berkeley 176, Blue 186, Doehring 243, Dudley 245, Franklin 268, Genetech 277, **Gruter 301**, Heart 315, Heller 317, Landsberg 378, Minerva 433, Montrose 440, Northern 451, Pacific 465, **Parasow 473**, Poorman 489, Rossi 518, Strong 574, Swanton 577, Zaffaroni 633  
 Colorado: **Goldfarb 665**, **Milheim 693**, Swan 711, Weekbaugh 717

**Connecticut:** Arredondo 725, Bates 731, **Bayer 732**, Hascoe 783, Juran 792, **Leslie 806**, National 820, Remmer 829

**District of Columbia:** **Institute 889**, Lichtenberg 891

**Florida:** Cooper 958, Coyne 960, **Duda 966**, **Foundation 986**, Jacareine 1029, Merkert 1086, Posner 1114, Roberts 1121, Silverstein 1141

**Georgia:** **Hoffman 1236**, Steiner 1289, Weber 1298

**Illinois:** Anderson 1353, **Distribution 1425**, Grunfeld 1500, Lloyd 1569, Noel 1605, Zimmermann 1734

**Indiana:** Corson 1747, Reilly 1787

**Iowa:** Iowa 1850

**Kansas:** Jordaan 1924, **Kansas 1926**, Reid 1941, Sabatini 1943, West 1954

**Louisiana:** Fenner 2012, Heim 2015

**Maine:** Maine 2050

**Maryland:** Chaney 2079, **Foundation 2095**, Phillips 2150

**Massachusetts:** Cooperative 2238, Edey 2273, **Foundations 2285**, Greenewalt 2301, Kimerling 2330, Pittsfield 2392, Radionocides 2398, Ruffini 2409, Safety 2412

**Michigan:** Davis 2499, Lamparter 2555, Mount Pleasant 2578, Pellerito 2587, Robison 2596, Walker 2629, Zuckerman 2636

**Minnesota:** Deikel 2653, Lang 2685, Miller 2696, **Trust 2733**, Unity 2734

**Mississippi:** McLean 2752

**Missouri:** Forrest 2742, Wolf 2879

**Nevada:** **Great 2936**, Walther 2948

**New Jersey:** Insera 3076, Sudler 3164, Zimmerman 3185

**New Mexico:** Cudd 3190

**New York:** American 3216, Berk 3275, Bernstein 3282, Columbia 3373, Eckman 3424, Eppley 3434, Goodman 3537, Grace 3542, Gruber 3555, Guy 3565, **Historical 3605**, **International 3627**, J.I. 3631, Kim 3691, Morgalls 3767, McHugh 3788, Moss 3821, **National 3838**, Oncologic 3870, **Parapsychology 3876**, Park 3877, Perlman 3886, Plymouth 3895, Posner 3897, **Rivendell 3923**, Schechter 3969, Schimper 3970, Scientific 3987, **Sklarow 4014**, SLA 4015, Slade 4016, Van **Waveren 4104**, Wolk 4159, Yaron 4165

**North Carolina:** Sabates 4256, Stern 4269, Tanner 4271

**Ohio:** Amcast 4295, **Barry 4298**, Davey 4333, Fairfax 4348, Gilbertson 4361, Laughlin 4401, Medical 4418, Michelson 4421, Moffitt 4425, Rau 4444, Weston 4502

**Oregon:** **American 4556**, Ehmman 4566, Kinsman 4577, Share 4594

**Pennsylvania:** Adams 4603, Downs 4667, Environmental 4674, HBE 4713, Holstrom 4723, Horn 4724, Lavery 4758, Lieberman 4765, Roth 4836, Segel 4847, Shusterman 4852

**Tennessee:** Tharp 5048, Veems 5052

**Texas:** **Amityology 5060**, Brown 5083, Brown 5084, Cooley 5102, **Jonsson 5175**, Justin 5177, Kocurek 5187, Lindler 5202, Rogers 5261, **Smith 5279**, Smith 5280, Sparks 5284

**Utah:** Anderson 5325, Mark 5340

**Vermont:** Merchants 5358

**Virginia:** Goldrich 5407, Howell 5412, **Rowe 5450**, Safety 5451, **Society 5458**, Sophron 5459, Tuberculosis 5470

**Washington:** Braden 5494, **Dickinson 5502**, Pisch 5540, Shemanski 5558

**West Virginia:** Huntington 5588

**Wisconsin:** Badger 5603, Boughton 5608, Brico 5610, Buck 5612, Extencicare 5630, **Ford 5632**, French 5635, Tatman 5715, Youth 5731

## Scholarship funds

**Alabama:** Dixon 16, JADO 28

**Alaska:** Doyon 59

**Arizona:** Arizona 66

**Arkansas:** Hornlein 113, Leake 116, Nolan 121, Orbit 122

**California:** Antonini 151, Beaver 171, Berkeley 176, Brevik 192, Capocchio 210, Crowley 232, Dudley 245, Freeberg 269, Gabrieli 274, Geneneth 277, Irvine 342, Jacobs 344, JDM 348, Landsberg 378,

Martin 418, Montgomery 439, Oakmead 456, Paulsen 474, Person 482, Pike 485, RCL 499, Recruiting 500, Rincon 504, Ring 505, Ross 517, Smith 555, Stotsenberg 573, Swanton 577, Vehmeyer 599, Vinnell 602, Ward 609, Webster 612, **Wheatley 622**, Woodard 628, Youth 632

**Colorado:** Christmas 651, Delatour 652, Feder 659, **Goldfarb 665**, Goodwin 668, I.E.T. 677, Long 687, Rawlings 699, Swan 711, Westmoreland 718

**Connecticut:** Arredondo 725, Bates 731, Beckerman 734, Bulkeley 740, Frisbee 772, Grubb 779, Keys 795, Lazarus 805, Milligan 819, Roberts 830, Scheuer 835

**District of Columbia:** Davies 885, **Institute 889**, Raiser 899

**Florida:** Blanton 933, Cooper 958, Coyne 960, Hennessy 1021, **Henry 1022**, **Hope 1027**, Kennedy 1041, King 1042, Kirbo 1045, Meftah 1084, Miniaci 1092, Nevins 1098, Silverstein 1141, Turner 1157, **Turner 1162**, Wentworth 1170, **Wilkes 1175**, Woodberry 1181

**Georgia:** Bibb 1192, Cawood 1199, Cobb 1205, Jones 1245, Kennedy 1247, McCormack 1257, Weber 1298, Wetherbee 1301

**Hawaii:** Towle 1325

**Illinois:** Ariel 1360, Atherton 1363, Bell 1370, Dole 1426, Ecker 1439, Flagg 1462, Heyman 1512, Hohner 1517, KB 1539, Klauer 1545, Lloyd 1569, Lucash 1574, Molner 1593, OMRON 1611, Rauch 1638, Rooney 1649, Shaker 1667, Sommer 1681, Steinfield 1686, Swiss 1696, Tobey 1705, Welch 1723

**Indiana:** Kaminski 1763, Lagrange 1771, Maxon 1777, Reilly 1787, Stanley 1802, Weston 1816

**Iowa:** Cope 1831, Glazer 1840, Iowa 1850, Meyerhoff 1861, Pearson 1865, Ross 1871, Schwartz 1875, Stevens 1883

**Kansas:** Christ's 1904, Coleman 1905, Garvey 1915, Goebel 1916, Jordaan 1924, Martin 1929, Murdoch 1934, Parks 1937, Reid 1941, **Salgo 1945**, Stannard 1947, Swogger 1949

**Kentucky:** Badgett 1959, Kentucky 1974, Kern 1975, Scholarship 1989

**Louisiana:** Copolymer 2004, Fenner 2012, Heim 2015, Heymann 2016

**Maine:** Kenduskeag 2049, Oak 2053

**Maryland:** Ammerman 2061, Bergfors 2066, Broadus 2072, Crown 2084, Frenkel 2099, Keely 2122, Mangione 2136, Phillips 2150

**Massachusetts:** Ash 2133, **Batson 2204**, Building 2218, Chernis 2228, Community 2235, Cutting 2252, Davoli 2256, Hathaway 2309, Haven 2311, Lingos 2343, Maloney 2351, NEBS 2370, Newell 2372, Phelps 2390, Simoni 2422, Smalley 2423, Tapper 2439, Wallace 2450

**Michigan:** Atwood 2474, Branch 2484, Brauer 2486, Chamberlin 2491, Colina 2497, Gast 2517, Grand Rapids 2529, Gygi 2535, Hudson 2544, Marquette 2567, Miller 2572, Mount Pleasant 2578, Pierce 2589, Robison 2596, Rochester 2597, Shivassee 2602, Simmons 2604, Todd 2620, Walker 2628, Walker 2629, Warchol 2630

**Minnesota:** Buys 2647, Dell 2654, Femdale 2663, Palmer 2703, Scottish 2719, Slawik 2724, **Trust 2733**

**Mississippi:** Jackson 2750

**Missouri:** **Black 2764**, Chiefs 2770, Community 2774, Feld 2787, Heuer 2808, Starr 2861

**Montana:** Cobb 2884, Dufresne 2886, Kingsbury 2889, McCann 2890

**Nebraska:** Hamilton 2906, Korshoj 2911, Scoular 2919

**New Hampshire:** Bruce 2953, Hubbard 2963, Stettenheim 2978

**New Jersey:** Bonsal 3000, Brennan 3001, Clermont 3013, Gaffney 3044, Geiger 3048, Holman 3071, Lis 3102, Lombardi 3103, McMurray 3110, **Minton 3112**, Noor 3118, Pocumuck 3130, Seton 3149, Shreve 3154

**New Mexico:** Cudd 3190, Kids 3196, New Mexico 3198

**New York:** **American 3215**, **American 3217**, ASARCO 3234, Bacon 3244, Bahnik 3246, Barnard 3254, Bishop 3291, Bucky 3317, Bunny 3319, **Cain**

3331, Camp 3332, Campe 3333, Carpenter 3336, Cheek 3345, Columbian 3373, Cowles 3380, Duberg 3415, General 3510, Gill 3516, Hyde 3624, Judelson 3645, Kaplan 3656, Lovell 3749, Martone 3775, McHugh 3788, Mendell 3793, **NAMS 3831**, **National 3838**, Nester 3840, Othmer 3871, **Parapsychology 3876**, Pollack 3896, Reiss 3914, **Ridley 3922**, **Robison 3928**, Roth 3943, **Roth 3945**, Rubenstein 3951, Smeal 4019, **SSB 4032**, Takats 4064, **Tauber 4068**, Thompson 4074, **Usman 4103**, **Wu 4163**

**North Carolina:** Balthis 4186, Doyle 4208, Edwards 4209, Friend 4216, Halstead 4220, Mitsubishi 4242, Rexam 4253, Trexler 4274

**Ohio:** **Barry 4298**, Baumker 4300, Bliss 4307, Davey 4333, Gallion 4359, Gilbertson 4361, Gradison 4364, Green 4366, Hawkes 4370, Heymann 4372, Kosar 4394, Kramer 4395, Laughlin 4401, Levey 4404, McKeever 4417, Midmark 4422, Moffitt 4425, Northampton 4434, Riddick 4452, **Rutzel 4454**, Syak 4478, Walter 4494, Wester 4498, Westheimer 4499, Weston 4502, Wood 4508, YSI 4512

**Oklahoma:** Ashbrook 4516, **Jonsson 4532**, Kirschner 4534, Kirschner 4535, Red 4541, Rooney 4545, Vose 4548

**Oregon:** **American 4556**, McGuire 4581, Western 4602

**Pennsylvania:** Adams 4603, Agnew 4604, Corson 4651, Dentsply 4663, Gilt 4697, Gray 4704, Guzzardi 4709, HBE 4713, Horn 4724, Hughes 4727, Kiwanis 4749, Kohn 4753, Maronda 4777, Martin 4779, Masland 4780, Mills 4796, Mullen 4796, **Patroni 4810**, Piper 4816, Rehmyer 4825, Shusterman 4852, Simpson 4856, Vallegakis 4880, Wolf 4902, Wooler 4904

**Rhode Island:** Boghossian 4914

**South Carolina:** Hoover 4958, Jewell 4959, Tribble 4973, West 5017

**Tennessee:** Joyce 5018, Rymer 5036

**Texas:** Bettus 5073, Brinegar 5081, Brookshire 5082, Brown 5083, Butler 5089, Del Barto 5109, Fentress 5117, Godwin 5140, Grodhaus 5150, Haas 5152, Havens 5161, **Jonsson 5175**, Lerman 5198, Marti 5211, Mullins 5226, Peppard 2427, Redwine 5257, Rhema 5259, Rogers 5261, Rowan 5265, Shelton 5275, Smith 5279, Smith 5280, Sparks 5284, Stokes 5288, Stuart 5290, Torres 5299, Warren 5306, Wiseda 5317

**Utah:** Jeps 5336, Questar 5345

**Vermont:** Fleming 5354, Lamson 5357

**Virginia:** Indians: Gruber 5366

**Virginia:** Adams 5367, Beck 5374, Best 5377, Bishop 5380, Blocker 5381, Bragg 5382, Carmel 5385, CFW 5389, Dennis 5395, Fitz 5401, Groves 5409, Hufines 5413, Kline 5418, Minor 5431, Perkins 5438, Pruden 5440, **Salzer 5452**, Wagner 5474, Wiley 5479

**Washington:** Allenmore 5485, Braden 5494, **Dickinson 5502**, Raymond 5546, Shemanski 5558, Sidney 5559, Smith 5561, Vancouver 5567, Whitehead 5576

**West Virginia:** Berkeley 5579, Wellington 5596

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**New Jersey:** Alford 2985, Baum 2992, Berenzweig 2995, Block 2997, Brody 3002, Densen 3020, Franklin 3040, Green 3057, Higgs 3069, Holmes 3072, Johnson 3080, Kennedy 3085, Kramer 3088, Kucklinsky 3092, Langworthy 3093, Levy 3099, Monteforte 3113, Orenstein 3119, Pechter 3121, Petinos 3126, Picotto 3128, Salovara 3142, Seton 3149, Thomas 3167, Welch 3178, Wicks 3180, Woolley 3181  
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**New York:** ACT 3201, Acom 3202, Acom 3203, Albert 3208, Allade 3221, Altman 3214, American 3216, Ames 3220, Anderson 3223, Antz 3224, Arbel 3226, Aronow 3231, Association 3232, Bark 3242, Bado 3245, Baker 3248, Bardou 3251, Barichon 3253, Barris 3255, Baruch 3256, Bedford 3260, Ben 3262, Belmont 3264, Belvedere 3266, Benaid 3267, Benzaque 3274, Berman 3278, Bernheim 3282, Bernhill 3293, Bernstein 3281, Bish 3290, Blechner 3294, Blythmou 3299, Boorstein 3300, Braver 3308, Brimstone 3309, Brokaw 3311, Butler 3324, Buttenweiser 3326, Carter 3337, Cenci 3340, Chasanoff 3344, Cohen 3362, Cohen 3366, Cohn 3370, Cole 3371, Cowin 3379, Daniels 3391, Davidson 3396, De, Dur 3399, Dean 3400, Deerfield 3402, Dewey 3408, Dilgard 3409, Easton 3423, Edipa 3427, Epstein 3435, Evans 3439, Federated 3446, Feick 3447, Feinman 3448, Feldstein 3450, Ferguson 3451, Fezlik 3452, File 3454, Fine 3457, Fisher 3461, Franklin 3478, Friedlander 3485, Frumkes 3494, Fuld 3495, Furlman 3498, Genes 3510, Gifford 3514, Gilbert 3515, Gladstein 3522, Glantz 3523, Gleberman 3525, Gluck 3527, Glyndebourne 3528, Golden 3530, Golden 3532, Grace 3542, Grausman 3544, Greene 3549, Guide 3558, Guldien 3559, Gutfreund 3563, Hartman 3574, Hefta 3579, Herring 3588, Hertzog 3592, Higley 3595, Hilton 3597, Hirsch 3600, Hirsch 3601, Holman 3608, Horowitz 3612, Huang 3616, Hunter 3619, Hurlbut 3620, Hyde 3624, Jacob 3633, Jedra 3638, JSO 3644, Kandler 3653, Kanter 3654, Karesky 3659, Katz 3663, Kaufman 3664, Keats 3667, Kimmelman 3674, Korman 3688, Kirk 3691, Kvistad 3693, Lagemann 3696, Landowne 3698, Larsen 3700, Larson 3702, Lassalle 3703, Leslie 3717, Levin 3722, Levy 3726, Lewis 3731, Lewishon 3732, Lindau 3735, Lindenbaum 3736, Lipges 3737, Lissauer 3738, LLS 3742, Low 3750, Lucy 3754, Lyne 3756, Marcelle 3764, Margolis 3767, Mark 3769, McHugh 3768, Melamid 3790, Mendell 3793, Menemsha 3796, Meriwether 3798, Merkin 3799, Merrow 3801, Meyerowitz 3802, Michel 3803, Miller 3807, Miller 3808, Muzio 3829, Natopaw 3834, National 3838, Newhouse 3841, Newman 3842, Nolan 3849, O'Brien 3855, Oelbaum 3862, Ohrbach 3865, Old 3866, P.S. 3872, Park 3877, Parsons 3878, Paskus 3879, Peco 3881, Perennial 3882, Perlberg 3884, Pesky 3887, Petschek 3889, PKI 3894, Raifield 3901, Randall 3904, Reclier 3910, Renisler 3916, Rice 3921, Roberts 3927, Robison 3928, Rosenberg 3935, Rosenberg 3936, Rosenman 3940, Rosenwald 3942, Rosh 3943, Rudkin 3952, Russo 3954, Satalonst 3959, Schapiro 3968, Schechter 3969, Schimper 3970, Seacost 3988, Sequa 3992, Shah 4000, Silver 4009, SLA 4015, Slade 4016, Smith 4022, Smith 4023, Sorin 4029,

Staff 4034, Stamer 4035, **Starr** 4036, Stein 4038, Steinberger 4040, Sterling 4044, Stern 4045, Straus 4049, Sultzberger 4057, Sultzle 4058, **Swiss** 4060, Swyer 4061, Taffner 4063, Tishman 4083, Tompkins 4084, Topol 4087, Tripp 4091, Troubh 4092, Vidor 4106, **Vinjar** 4109, Walker 4116, Walter 4119, Weiskner 4128, Weinstein 4133, Wellfleet 4136, Wentertell 4138, Wikstrom 4146, Wolk 4159, Woodward 4160, World 4161, Yaron 4165, Yeager 4168, Yerdon 4169

**North Carolina:** Alwinell 4184, Bernstein 4192, Fox 4214, Halstead 4220, Havens 4223, Lovett 4237, **Macamori** 4240, Ridgeview 4254, Sadler 4257, Shofor 4261

**Ohio:** Alpaugh 4294, Amcast 4295, Baker 4296, Baumer 4300, Bender 4303, Block 4308, Brinckerhoff 4311, Buenger 4314, **Carille** 4320, Casto 4324, Collacott 4329, Cord 4330, DeWitt 4335, Duriron 4342, Dusenbury 4343, Edwards 4346, Fassenmyer 4349, **Flowers** 4353, Frease 4356, Friedlander 4357, Gradison 4364, Green 4365, Heymann 4372, Hobart 4374, Howe 4377, **Hutton** 4381, Klein 4392, Kobacker 4393, Kramer 4395, Laughlin 4401, LeBlond 4403, Lozick 4408, M/B 4409, Medusa 4419, Mixon 4424, Norton 4435, Norweb 4436, PAV 4441, Robbins 4449, Savage 4456, Scott 4460, Skyler 4466, Stephens 4470, **Sullivan** 4476, Timken 4482, United 4488, Walker 4492, Walter 4494, Weinberger 4497, Westheimer 4499, Weston 4502, Wilkof 4504, Windows 4506, YSI 4512, Zaring 4514

**Oklahoma:** Brock 4517, Clements 4521, Crowe 4523, Eddie 4524, Kirschner 4533, Murphy 4536, Oklahoma 4538, Robinson 4544, Rooney 4545, Thompson 4546, Vose 4548, Westby 4551, Westheimer 4552

**Oregon:** Adams 4555, Berni 4557, Halton 4572, Mentor 4582, Roberts 4592, Sequent 4593, St. Laurent 4597

**Pennsylvania:** Albert 4605, Berger 4615, Black 4622, Blue 4624, Bon-Ton 4625, Brunswick 4632, Coleman 4643, Coppenweld 4650, D'Angelo 4654, Danforth 4656, Drumcliff 4668, Freedom 4684, **Gimbel** 4699, Gutman 4708, HBE 4713, Holstrom 4723, **Ideal** 4729, Kairos 4740, Kaplan 4742, Kavanagh 4743, King 4747, Levitties 4764, Lutron 4774, Martin 4779, Means 4786, Miller 4793, Mozinio 4797, NAT 4800, Pincus 4814, PMC 4818, Rehmeier 4825, Rentschler 4826, Rittenhouse 4829, Robertshaw 4830, Rosenau 4833, Rosenau 4834, **Rosenberger** 4835, Schmidt 4846, Shusterman 4852, Sigal 4853, Simonds 4854, **Simonds** 4855, Stewart 4864, Strick 4865, Tasty 4869, Tuttleman 4879, Vital 4883, **Wilson** 4896, Wolf 4900

**Rhode Island:** Baxt 4912, Carter 4918, Kazarian 4926

**South Carolina:** Atlantic 4945, Edgefield 4952, Rushing 4966, Yeargin 4981

**Tennessee:** Adams 4989, BBC 4993, Bernal 4994, Boyle 4996, Bradford 4997, Eskind 4999, Evans 5000, Fleming 5002, Formanek 5003, Goldstein 5006, Jemison 5014, Liff 5022, Richardson 5032, Shepherd 5039, Steiner 5045, Volunteer 5050

**Texas:** Brinegar 5081, Brown 5084, Burrow 5088, Butler 5089, Cameron 5091, Cook 5100, Cottrell 5105, Del Barto 5109, Ennar 5113, **Esar** 5114, Fain 5115, Fentress 5117, Fentress 5118, Fifth 5119, Fuchs 5131, Gibson 5134, Glazer 5138, Gordon 5142, Gordon 5143, Greenspun 5147, Haas 5152, Hall 5154, Hart 5159, Hofheinz 5165, Hyglia 5168, **Jonsson** 5175, Kohl 5189, **L'Aiglon** 5191, Lewis 5200, Liberty 5201, Love 5204, MacDonald 5205, Margolis 5209, Medders 5218, Miller 5221, Moran 5223, Parker 5241, Paulos 5243, Provincial 5253, Rogers 5260, Rogers 5261, Rowan 5265, Stein 5286, Straus 5289, Stuart 5290, Thompson 5297, Vaughan 5304, Warren 5306, Webber 5308, Wiseda 5317

**Utah:** Keystone 5337, Larson 5339, Questar 5344, Rosenblatt 5346

**Vermont:** Lamson 5357, Pecor 5359, Rubenfeld 5361

**Virginia:** Arlington 5369, Armour 5370, Aztec 5372, Beck 5374, Best 5377, Bishop 5380, Cartledge

5386, CFW 5389, Dan 5392, Elmwood 5398, Forsyth 5403, Goldrich 5407, Hotheimer 5410, Hopkins 5411, Howell 5412, Huffines 5413, Kline 5418, McGuire 5426, Media 5428, Nettleton 5433, Norfolk 5435, O'Neil 5436, Rau 5444, Rosen 5448, Schwarzschild 5453, Strauch 5464, Virginia 5472, Volgenau 5473

**Washington:** Ash 5488, Braden 5493, **Bressler** 5496, Everett 5504, Ferris 5505, McEachern 5529, McEachern 5530, Motoda 5534, Sarkowsky 5551, Scripps 5557, Shemanski 5558, Stevenson 5563, Stroum 5564, Taylor 5565, Van Waters 5566

**West Virginia:** Berkeley 5579, **Bloch** 5580, Herscher 5586, One 5593, Stone 5595

**Wisconsin:** Alexander 5597, Apple 5599, Ashley 5601, Badger 5603, Beals 5605, Community 5617, Dick's 5620, Doolittle 5623, Ellinger 5627, Frankenthal 5634, French 5635, Fromstein 5636, Cantor 5638, Godfrey 5640, Goodman's 5641, Grootemaat 5643, Humleker 5648, Jacobus 5651, Jacobus 5652, Kimball 5658, Kritzik 5661, Laskin 5664, Lieberman 5668, Manpower 5672, Nelson 5680, NMC 5681, Oshkosh 5683, Samson 5694, Scott 5698, Segel 5699, Siebert 5702, Squared 5708, Stangel 5709, Steinhauer 5710, Talen 5714, Tatman 5715, VPI 5720, Webcrafters 5724, Youth 5731

**Wyoming:** Fritz 5736, Halmos 5738, Patterson 5740, Seven 5742

## Arts, artist's services

**California:** Silent 551  
**Florida:** Shearwater 1136  
**Maine:** Vogelstein 2058

## Arts, cultural/ethnic awareness

**California:** Lyu 405  
**District of Columbia:** Silverstein 902  
**New Jersey:** Noor 3118  
**New York:** Dubin 3416, Edipa 3427, Staff 4034

## Arts, formal/general education

**New Hampshire:** Hanhisalo 2961

## Arts, multipurpose centers/programs

**Arizona:** Ziegler 104  
**California:** Gleason 286  
**Florida:** Goldsmith 1003, Whitehat 1172  
**Georgia:** Riverwood 1272, Shapiro 1283  
**Illinois:** Donnell 1428, Goldberg 1490, Logan 1570, Schiff 1657, Stone 1690  
**Kansas:** Copaken 1906, Stone 1948, Swogger 1949, Wilson 1955  
**Nevada:** **Borestone** 2931  
**New Jersey:** Ix 3077, Laraja 3096  
**New York:** Acom 3203, Elmaleh 3429, Furth 3500, Goodman 3537, Perlman 3886, Pine 3893, Whitcomb 4143  
**North Carolina:** Raycom 4252, Underdown 4277  
**Ohio:** Mendes 4420, Oglebay 4439, **Timken** 4483, **Walter** 4493  
**Oregon:** Morgan 4583  
**Pennsylvania:** Evans 4676  
**Wisconsin:** Garton 5638

## Arts, research

**California:** Smith 554  
**Illinois:** Heestand 1509

## Asians/Pacific Islanders

**California:** Kimbo 360  
**Georgia:** Maxwell 1255  
**New York:** Long 3745

## Asthma

**Florida:** Campel 993

**Utah:** Anderson 5325

## Astronomy

**Kansas:** Dillon 1909

## Athletics/sports, amateur leagues

**California:** Aliso 141  
**Connecticut:** Bristol 739  
**Idaho:** Iff 1336  
**Illinois:** Sloan 1676  
**Minnesota:** USPCI 2735  
**North Carolina:** **Fonville** 4213  
**Ohio:** Jacobs 4385  
**Texas:** Brown 5083, Gibson 5134, Rhema 5259, Straus 5289

## Athletics/sports, baseball

**Indiana:** Trabant 1806

## Athletics/sports, basketball

**North Carolina:** Timberlake 4273

## Athletics/sports, equestrianism

**California:** Brody 194, **Rosenthal** 516  
**Colorado:** Joliet 680  
**Illinois:** EBR 1437  
**Kansas:** Darby 1908  
**Missouri:** Carney 2797

## Athletics/sports, golf

**Kentucky:** Baker 1960

## Athletics/sports, Olympics

**Colorado:** Thornton 712

## Athletics/sports, professional leagues

**Ohio:** Jacobs 4385, Mill 4423  
**Wisconsin:** K.C. 5655

## Athletics/sports, racquet sports

**Massachusetts:** McCance 2358  
**New Jersey:** Davis 3018  
**New York:** Walter 4120

## Athletics/sports, school programs

**California:** Lippert 394  
**Indiana:** Trabant 1806  
**New York:** Leuschen 3718

## Athletics/sports, soccer

**Michigan:** Klopick 2550  
**New York:** Thomson 4075

## Athletics/sports, Special Olympics

**Florida:** Bell 928  
**Illinois:** **Moen** 1592  
**Kansas:** Charitable 1903  
**Maryland:** Jenkins 2120  
**New York:** Loeb 3744, PKL 3894, Waterhill 4124  
**North Carolina:** **Fonville** 4213  
**Ohio:** Mill 4423

## Athletics/sports, training

**California:** Wender 620  
**Florida:** Agape 910  
**Illinois:** Appleton 1358  
**New York:** Walther 4122

## Athletics/sports, water sports

California: PADI 466, Volentine 603

## Athletics/sports, winter sports

California: Alpine 145  
Montana: Allen 2880

## Autism

Kansas: Downing 1910

## Bahai

California: Taslimi 581

## Ballet

Colorado: Gelt 664  
Connecticut: Fromson 774  
Florida: Cohen 955, Posner 1114, Student 1155,  
Whitehat 1172  
Illinois: Gottlieb 1495, Heimark 1511, Moen 1592  
Kansas: Stone 1948  
Massachusetts: Poduska 2394  
Mississippi: Eastover 2747  
New Jersey: Frazza 3041  
New York: Arrow 3230, Balanchine 3249,  
Friedlaender 3484, CGM 3513, Guilden 3559,  
Klein 3680, Lassalle 3703, Siegel 4007  
Pennsylvania: Lee 4761, Loualan 4772  
Texas: Shiffick 5276  
Utah: Questar 5344  
Virginia: WMCD 5480  
Washington: Pleas 5543

## Big Brothers/Big Sisters

Alabama: Anderson 2  
Arizona: Circle 71, Clark 73  
California: Rice 503  
Florida: Prudential 1115  
Illinois: Baum 1368, Moen 1592, Schiff 1658  
Indiana: Teegarden 1803  
Maine: Ano 2038  
Massachusetts: Ruderman 2408  
Washington: Ludlow 5526  
Wisconsin: Lieberman 5668

## Biological sciences

California: Genentech 277  
Connecticut: International 787  
Illinois: Schweppe 1663  
Michigan: Camp 2490  
New Jersey: Johnson 3080  
New York: Eppley 3434, Fleisher 3463, Tishman 4083,  
Wellington 4137

## Biomedicine

California: Antonini 151, Caruso 212, Genentech 277,  
Swanton 577  
Colorado: Goodwin 668  
Connecticut: A.E. 720  
Florida: International 1028  
Illinois: Molner 1593, OMRON 1611, Schweppe 1663  
Iowa: Heritage 1845  
Michigan: Brainman 2582  
New York: Newman 3305, Eppley 3434, Yaron 4165  
Ohio: Laughlin 4401  
Virginia: Beck 5374  
Washington: Shemanski 5558

## Biomedicine research

Massachusetts: Connor 2237  
Texas: Flynn 5121

## Birth defects/genetics

California: Rice 503  
Illinois: McCall 1581

Texas: Barnes 5069

## Birth defects/genetics research

California: Roberson 508

## Botanical gardens

Alabama: Samford 44  
California: Transition 589  
Delaware: Madison 869  
Florida: Geiger 996  
Georgia: Weber 1298  
Kansas: Stone 1948  
Michigan: Alpern 2469  
New York: Fortunoff 3472, Golden 3530, Rabinowitz  
3899, Slade 4016  
Pennsylvania: Wurster 4905  
South Carolina: Stone 4969  
Tennessee: Rogers 5035  
Virginia: Jeffress 5414  
Wisconsin: Green Bay 5642, Imperial 5649

## Botanical/landscape services

Georgia: Sledge 1286  
Illinois: Rockford 1646  
Indiana: Zeigler 1821  
New Jersey: Barrier 2991  
New York: Margolis 3767, Peco 3881  
Pennsylvania: HBE 4713  
Texas: Straus 5289  
Virginia: Blocker 5381

## Boy scouts

Alabama: Healthsouth 24, Sexton 46  
Arkansas: Wallace 134  
California: Lippert 394, MacNaughton 407, Pardee 470  
Colorado: Anschutz 640  
Florida: McBride 1078  
Georgia: Haley 1230, Weber 1298  
Illinois: Baum 1368, Moen 1592, Vehon 1719  
Indiana: Van Arman 1810  
Iowa: Krause 1855  
Kansas: Bramlage 1901, Charitable 1903  
Louisiana: Fenner 2012  
Minnesota: USPCI 2735  
Mississippi: Caldwell 2745, Flowers 2748, Taylor 2756,  
Weitzenhoffer 2757  
Nebraska: Augustine 2896  
New Jersey: Diller 3021  
New York: Lerner 3714  
North Carolina: Accel 4182, Sadler 4257, Sloan 4264  
Oregon: Parker 4590  
South Dakota: Anza 4983  
Tennessee: Vandewater 5049  
Texas: Barnes 5069, Ducey 5111, Straus 5289

## Boys & girls clubs

Alabama: Haley 21  
Arizona: Circle 71  
California: Larson 381, Lippert 394, Staples 564  
Florida: McKinney 1081  
Georgia: DSN 1218, Haley 1230  
Illinois: DeSylvester 1423, Gantz 1477, Gidwitz 1483,  
H.C.D. 1502, Moen 1592, Spencer 1683  
Indiana: Schmidt 1795  
Iowa: Glazer 1840  
Massachusetts: Eaton 2272, Rantoul 2399  
New Jersey: Duff 3024, Heidtke 3065  
New York: Arrow 3230, Goodwin 3538, Laurel 3704,  
Walter 4120  
North Carolina: Sloan 4264, Timberlake 4273  
Ohio: Castellini 4323  
Pennsylvania: Johnson 4735  
South Dakota: Anza 4983  
Tennessee: Vandewater 5049  
Texas: Felvis 5116, Gilliland 5135, Padilla 5237,  
Wolslager 5319  
Vermont: Hoehl 5355  
Virgin Islands: Gruber 5366

Virginia: Ramsey 5441  
Wisconsin: K.C. 5655, Pelz 5685, VPI 5720

## Boys clubs

California: Kennedy 359, Rice 503  
Illinois: Harken 1507, Robinson 1645  
Minnesota: T.I.H. 2727, USPCI 2735  
New York: Ash 3236, Goodwin 3538  
North Carolina: Ehrldridge 4211  
Texas: McKinney 5215, Wolslager 5319  
Utah: Agnew 5324

## Brain disorders

California: Podell 488  
Massachusetts: Chany 2225, Hanson 2307  
Vermont: Rubenfeld 5361

## Brain research

California: Podell 488  
Illinois: Coolidge 1412  
Ohio: Fairfax 4348

## Burn centers

Kansas: Parks 1937

## Business & industry

Massachusetts: Cooperative 2238  
New York: Christina 3352  
Pennsylvania: Ray 4822, Robertshaw 4830  
Utah: Questar 5345

## Business school/education

California: Mettler 427  
Florida: FEC 979, Leu 1060  
Georgia: Oxford 1266  
Illinois: Coolidge 1412  
Iowa: GNG 1842  
Massachusetts: Goldhirsch 2296, Sonesta 2428  
Michigan: Camp 2490, Walker 2628  
Minnesota: Jostens 2680  
New York: Cain 3331, Edelman 3425, International  
3627, Leuschen 3718, Loeb 3744, Walther 4122,  
Winkelried 4153, Zubrow 4179  
North Carolina: Cole 4203  
Ohio: Chiquita 4326  
Pennsylvania: Agnew 4604, Boyle 4626, Martin 4779  
Washington: Van Waters 5566

## Camp Fire

Texas: Fentress 5117

## Camps

Arizona: Foundation 81  
California: Adams 138  
Colorado: Caruthers 650, Gooding 667, Long 687  
Connecticut: City 753  
District of Columbia: Raiser 899  
Georgia: Carlos 1198  
Iowa: Hockenberry 1846, Krause 1855  
Louisiana: Polk 2025  
Michigan: Africa 2466, Colina 2497, Youth 2635  
Minnesota: Pagel 2702, Traverse 2732  
Missouri: Barron 2762  
New Hampshire: Burtman 2955  
New Jersey: Spruce 3159  
New York: Alfiero 3211, Engelberg 3432, Flickinger  
3464, Marley 3771, Russo 3954, Silver 4009  
North Carolina: Fonville 4213, Raycom 4252  
Ohio: Skyler 4466  
Washington: Winans 5577

## Cancer

Alabama: Sexton 46  
Arkansas: Sutton 131



*California:* **Adaptec** 139, Bernstein 178, Cohen 224, Doehring 243, Hendry 320, Larson 381, Lefkowitz 386, Marx 419, O'Connor 454, Pelletier 478, Ressler 502, Schlanger 535, Sherman 546, Sikand 550, Walton 608, Wunderman 630, Zoline 637  
*Colorado:* Gelf 664, Graham 669, **Milheim** 693  
*Connecticut:* Carr 746, Hall 780, Rosen 832, Stillman 841, Vanderlip 849  
*Florida:* Andres 920, Borchardt 934, Bradbury 935, Brown 941, Coyne 960, **Danker** 963, **Feldenkreis** 981, HCL 1019, Heller 1020, King 1043, Martinez 1071, **Meshberg** 1087, Roberts 1121, Stork 1153, Straetz 1154, Tapper 1157, **Wolgin** 1179  
*Georgia:* Cancellarini 1197, **Oxford** 1266, Weber 1298  
*Illinois:* Asher 1362, Cubs 1417, Fell 1457, Gottlieb 1495, Lachman 1556, **Lefton** 1560, McCall 1581, MNR 1591, **Moen** 1592, Molner 1593, OMRON 1611, Smith 1678, Truettner 1710, U.S. 1711  
*Indiana:* Newland 1784, Shane 1797  
*Kansas:* West 1954  
*Kentucky:* Mansbach 1981  
*Louisiana:* Kabacoff 2018, Polk 2025  
*Maryland:* Elserer 2091, Foundation 2096, Symington 2174  
*Massachusetts:* Anthony 2191, Barr 2201, Cline 2230, Cutler 2251, Kervick 2328, **McLaughlin** 2362, Perini 2387, Ruffini 2409, Stoneman 2436  
*Michigan:* Havirmill 2540, Speck 2611, Stone 2615, Zuckerman 2636  
*Minnesota:* **Chin** 2649, Heath 2671, Hudson 2677, Miller 2696, Noel 2700, Tankenoff 2729  
*Missouri:* Sugar 2867  
*Nevada:* Nightingale 2943  
*New Jersey:* Armour 2988, Brown 3006, Easton 3027, Gaffney 3044, Inerra 3076, Noor 3118, Segal 3147, Whelan 3179  
*New York:* Acom 3202, American 3216, Bernheim 3278, Burchell 3320, Cole 3372, Daniels 3391, Dunn 3419, Farrow 3444, Friedman 3490, Gettinger 3512, GGM 3513, **Halper** 3567, Herbst 3585, **Hertzig** 3592, Klar 3678, Levy 3727, Lichtenstein 3733, Maler 3760, Marcove 3765, McHugh 3788, Mendell 3793, Nieweg 3847, Perlberg 3884, Roaman 3924, **Sklarow** 4014, Smeal 4019, White 4144  
*North Carolina:* Balthis 4186, **Fonville** 4213, Sloan 4264, Timberlake 4273  
*Ohio:* Fibus 4350, Haile 4369, Hildreth 4373, **Walter** 4493  
*Oklahoma:* Murphy 4536, Peel 4539  
*Oregon:* Halton 4572  
*Pennsylvania:* Albert 4605, Clemens 4641, Fufeld 4687, Martin 4779, Mullen 4798, Redner 4824, Rogers 4832  
*Rhode Island:* Steele 4939  
*South Carolina:* Hamrick 4954  
*Tennessee:* Sigel 5041, Vandewater 5049  
*Texas:* Alpert 5059, Citizk 5093, Cook 5100, Flynn 5121, Gilliland 5135, Gordon 5142, Grayson 5145, Haas 5152, Kadane 5178, Kocurek 5187, Mays 5212, McCee 5214, Shiffick 5276, Staubach 5285, Watson 5307  
*Utah:* Sloane 5348  
*Virginia:* Huffines 5413, Mazor 5425  
*Washington:* Jones 5519, Taylor 5565  
*West Virginia:* Corte 5584  
*Wisconsin:* Boughton 5608

**Cancer research**  
*California:* Cohen 224, Crowley 232, Desaioudar 241, **Immunobiology** 338, Lane 379, O'Connor 454, Pelletier 478, Sherman 546, Sikand 550, Woodard 628, Zoline 637  
*Colorado:* **Milheim** 693  
*Connecticut:* Vanderlip 849  
*Florida:* Coyne 960, Heller 1020, Roberts 1121, Tapper 1157  
*Georgia:* Lesser 1252, **Oxford** 1266  
*Illinois:* Kacz 1536, Lachman 1556, Molner 1593, OMRON 1611, Smith 1678  
*Indiana:* Shane 1797  
*Kansas:* West 1954

*Louisiana:* Grayson 2014  
*Maryland:* **Preferred** 2152, Sagon 2157, Symington 2174  
*Massachusetts:* Anthony 2191, Cline 2230, Cutler 2251, Perini 2387, Stoneman 2436  
*Michigan:* Hamrick 2574, Speck 2611, Zuckerman 2636  
*Minnesota:* Ferndale 2663, Hudson 2677, Miller 2696, Noel 2700, **Sando** 2717, Tankenoff 2729  
*Missouri:* Sugar 2867  
*New Jersey:* Brown 3006, Gaffney 3044, **Kerzic** 3086  
*New York:* American 3216, Barker 3252, Eckman 3424, Burchell 3320, Cole 3372, Friedman 3490, Grace 3542, **Hertzig** 3592, Lichtenstein 3733, Loeb 3744, Marcove 3765, McHugh 3788, Mendell 3793, Milbank 3804, Oestreich 3863, **Sklarow** 4014, **SSB** 4032, White 4144  
*North Carolina:* Balthis 4186, Timberlake 4273  
*Ohio:* Rau 4444  
*Oklahoma:* Peel 4539  
*Oregon:* McGuire 4581  
*Pennsylvania:* Martin 4779, Rosenau 4833  
*South Carolina:* Hamrick 4954, Wherry 4979  
*Texas:* Cook 5100, Haas 5152, Holt 5167, Kocurek 5187, Parker 5241  
*Virginia:* Huffines 5413, Latham 5420, Mazor 5425  
*Washington:* Taylor 5565

## Cemeteries/burial services

*Connecticut:* Bailey 730  
*Indiana:* Kendall 1766  
*Missouri:* Martin 2830  
*New Jersey:* Shreve 3179  
*North Dakota:* Tidale 4291  
*Virginia:* Groves 5409

## Cemetery company

*Arkansas:* Wallace 134  
*Florida:* **Madway** 1068  
*Pennsylvania:* Seven 4848  
*Rhode Island:* Danforth 4921

## Ceramic arts

*Colorado:* Bixler 643

## Cerebral palsy

*Alabama:* Pleiad 40  
*Massachusetts:* **McLaughlin** 2362  
*New Jersey:* CRH 3016  
*New York:* GGM 3513, Manfredi 3763  
*Pennsylvania:* Lee 4761  
*Wisconsin:* Schaefer 5695

## Chemistry

*Louisiana:* Copolymer 2004  
*New York:* Eppley 3434, Othmer 3871

## Child abuse prevention

*California:* Mann 412  
*Georgia:* **Foundation** 1221  
*Illinois:* Goldblatt 1492, McCall 1581  
*Michigan:* Pierce 2589  
*Texas:* Peppard 5247

## Child development, education

*California:* Brown 196, Coddling 223, Dresdner 244, Irvine 342, Welk 619, Youth 632  
*Colorado:* New 695  
*Delaware:* **Oristano** 874  
*Florida:* Roberts 1121  
*Georgia:* **Oxford** 1266  
*Illinois:* Camelot 1392, OMRON 1611  
*Kansas:* Murdock 1934  
*Massachusetts:* Totsy 2445, Wasserman 2451

*Minnesota:* Duke 2657, Hormel 2676, Jostens 2680, Skinner 2723  
*New Mexico:* Kids 3196  
*New York:* American 3216, Ames 3220, Bernstein 3282, **Fortis** 3470, Lewis 3730, Mark 3769, PBP 3880  
*Ohio:* Adler 4292, **Michelson** 4421  
*Oklahoma:* Adams 4515  
*Texas:* Butler 5089, Haas 5152, Justin 5177, Wiseda 5317  
*Virginia:* Lucas 5424

## Child development, services

*California:* Coddling 223, Dresdner 244, Irvine 342, Welk 619, Youth 632  
*Colorado:* New 695  
*Delaware:* **Oristano** 874  
*Florida:* Roberts 1121  
*Georgia:* **Oxford** 1266  
*Illinois:* Camelot 1392, OMRON 1611, Rusnak 1653  
*Indiana:* Wallace 1813  
*Kansas:* Murdock 1934  
*Massachusetts:* Totsy 2445, Wasserman 2451  
*Minnesota:* Duke 2657, Hormel 2676, Skinner 2723  
*New Mexico:* Kids 3196, New Mexico 3198  
*New York:* American 3216, Ames 3220, Bernstein 3282, Brachfeld 3304, **Fortis** 3470, Lewis 3730, Lowe 3751, Mark 3769, PBP 3880  
*Ohio:* Adler 4292, **Michelson** 4421  
*Oklahoma:* Adams 4515  
*Texas:* Butler 5089, Haas 5152, Justin 5177, Wiseda 5317  
*Virginia:* Lucas 5424

## Children & youth, services

*Alabama:* Andrews 4, **Child** 11, Dove 18, JADO 28, Johnson 29  
*Alaska:* Usibelli 64  
*Arizona:* Cacioppo 68, Foundation 81, Gordon 84, Hensley 85  
*Arkansas:* Anthony 105, Leake 116, Meyer 118, Orbit 122, Seabrook 127, Steuri 130  
*California:* Allgomeier 143, Anderson 148, Antonini 151, Auburn 157, **Azus** 160, Berberian 175, Bewley 179, Billingsley 180, Blankmeyer 182, Blue 186, Brettbard 191, Burke 204, Charter 219, Crosby 231, Daly 235, Dresdner 244, Exchange 251, Fletcher 260, Ford 262, Gang 275, Garfield 276, Goodman 292, Hotchkiss 329, Irvine 342, JDM 348, Kirshbaum 363, Lefkowitz 386, MacDonnell 406, Mehran 424, **Michelson** 429, Montgomery 439, Montrose 440, Nathanson 446, New 448, Rayms 498, Robbins 507, Russell 519, Saints 523, Schulz 537, Schuman 538, Schwab 540, Sheldon 545, Sizzler 552, Stafford 562, Teichert 582, Thrill 587, Upjohn 592, Upjohn 593, Vickler 600, Ward 609, Weinberg 614, Weissberg 618, Zanuck 634  
*Colorado:* Gooding 667, Highlands 674, Hogan 675, Madigan 688, Malley 689, McHugh 1266, Riddle 695, Norman 696, Steinbrueck 710, Swan 711, Tointon 713  
*Connecticut:* Aborn 721, Ashe 727, Bates 731, Beatman 733, Bridgeport 737, Carlisle 744, City 753, J.L.C. 788, Kramer 797, Lavietes 804, Lazarus 805, Remmer 829  
*Delaware:* Madison 869, **Oristano** 874  
*District of Columbia:* Edelman 886  
*Florida:* Brown 941, Clark 951, Cohen 953, Collier 956, Coyne 960, Edwards 972, Geiger 996, Heller 1020, Kennedy 1041, Koenig 1047, Kramer 1048, Lee 1056, Leu 1060, Lewis 1062, Long 1064, MacIntyre 1067, Massey 1073, **McAllister** 1076, Oslason 1105, Oxman 1107, Russel 1127, Sarasota 1131, Seigel 1138, Smith 1144, Tapper 1157, Weiden 1169, Whitehat 1172  
*Georgia:* Barham 1191, Caldwell 1196, Knox 1249, **Lee** 1251, Montgomery 1262, **Oxford** 1266, Riddle 1271, Sea Island 1281, Warren 1297, Wilder 1302  
*Hawaii:* Brewer 1306  
*Idaho:* Intermountain 1337

**Illinois:** Abraham 1348, Appelbaum 1357, Appleton 1358, Bank 1365, Bell 1370, Camelot 1392, Chicago 1398, Christiana 1402, DesVester 1423, **Distribution** 1425, Evanston 1452, H.S.S. 1503, Ideal 1527, Knaphurst 1547, Lachman 1556, Levin 1564, Material 1577, McCall 1581, Molner 1593, Murphy 1599, Old 1610, OMRON 1611, Rauch 1638, **Rocque** 1647, Schmoeger 1659, Tallman 1699, TPC 1708, Zurich 1736

**Indiana:** Benson 1739, Guyon 1754, Hulet 1758, Lagrange 1771, Master 1776, Maxon 1777, Mothershead 1780, Reilly 1787, Thyen 1804, Valiant 1809, Weston 1816

**Iowa:** Gazette 1839, Hockenberry 1846, McCarthy 1858, Ross 1871, Sargent 1872, Stebens 1883, Wapello 1888

**Kansas:** Bastian 1898, Breidenthal 1902, Copaken 1906, Dillon 1909, Downing 1910, Farha 1914, Garvey 1915, Gordian 1917, Kaltenbach 1925, Murdock 1934, Piersol 1938, Sabatini 1943

**Kentucky:** Badgett 1959, Capricorn 1963, Gray 1970, Kentucky 1974, Koch 1978, Sumner 1991

**Louisiana:** Boh 1999, Burrus 2002, Favrot 2009

**Maine:** Fisher 2044, Nichols 2052

**Maryland:** Batye 2064, Brody 2073, Brown 2076, Chaney 2079, Crothers 2083, Dellheim 2086, Djililo 2088, Ewing 2094, Frank 2098, Hiechinger 2114, Lazarus 2127, Logan 2132, Loomis 2135, Pensky 2148, Prince 2153, Schapiro 2159, Wlnessner 2184

**Massachusetts:** Ash 2193, Bayley 2205, Chemis 2228, Cohen 2234, Connor 2237, Cunningham 2249, Cutting 2252, Dexter 2259, Fall River 2277, Fine 2280, Franklin 2286, GenRad 2291, Hogan 2317, Malden 2349, Male 2350, McGillicuddy 2360, **McLaughlin** 2362, Pellegrino 2385, Plymouth 2393, Porroy 2395, Rantalainen 2399, Rowe 2407, Sadowsky 2411, Sholley 2420, Smith 2425, Totsy 2445, Wallace 2450

**Michigan:** Agley 2467, Andrews 2471, Blodgett 2480, Camp 2490, Chamberlin 2491, DeVos 2502, Faigle 2510, Fehsenfeld 2511, Flint 2512, George 2518, Grand Rapids 2529, Janks 2548, Loutit 2561, Mahon 2565, Maisel 2566, Miller 2572, Pellerito 2587, Slavik 2606, **Sonneveldt** 2609, Southfield 2610, Thompson 2619, Uppjohn 2624, VanDervoort 2625, WMY 2632, Wolverine 2633

**Minnesota:** Doherty 2655, Duke 2657, Erickson 2660, Ewert 2661, Federated 2662, Ferndale 2663, Flaherty 2667, Hartzell 2670, Kline 2683, Myers 2698, National 2699, Palmer 2703, Samsara 2716, Tankenoff 2729, Winton 2740, Winton 2741

**Mississippi:** Jackson 2750, McLean 2752, Owen 2755

**Missouri:** Chiefs 2770, CPI 2778, Echo 2781, **Evans** 2785, Guller 2802, H.B.S. 2803, Korte 2822, Milfield 2834, **Persons** 2841, Shughart 2856, Square 2859, Stauffer 2862, Von Hoffmann 2874

**Montana:** Big 2882, Kingsbury 2889

**Nebraska:** F & F 2900, **Waldbaum** 2926

**Nevada:** **Bishop** 2930, Wheeler 2949

**New Hampshire:** Brown 2952, **Libby** 2967, Nichols 2971, Shapiro 2975, Sidore 2976, **United** 2979

**New Jersey:** Broitman 3003, Giordano 3025, Glen Rock 3054, Havens 3064, Janet 3078, McCaffrey 3108, Pick 3127, Sella 3148, Thomas 3167, Visciglia 3172, Whelan 3179

**New Mexico:** Anister 3188, Joshua 3195, Kids 3196

**New York:** ACE 3201, Ades 3204, American 3216, Ames 3220, Baker 3248, Bedford 3260, Berk 3275, Bembach 3277, Blanklein 3293, Boorstein 3300, Bucky 3317, Children's 3351, CMP 3358, Covington 3378, **Cross** 3381, Daniels 3391, David 3393, Davis 3398, De Jr 3399, **Dean** 3400, Deerfield 3402, Dyett 3421, Eckman 3424, Elmaleh 3429, Feinman 3448, Forest 3468, **Fortis** 3470, Foy 3475, Friedman 3488, **Frisman** 3492, Frumkes 3494, Garber 3504, Gardner 3505, Gurney 3561, Hendrickson 3584, Hirsch 3601, Hirsch 3602, Howard 3614, Howland 3615, Hyde 3623, Jacoff 3633, Katz 3661, Kaufmann 3665, Kirk 3678, **Kontos** 3686, Kvistad 3693, **Lagemann** 3696, Lane 3699, Levoy 3726, Levy 3727, **Lewis** 3731, Low 3750, Manfredi 3763, Margules 3768,

Mark 3769, Marley 3771, Marlowe 3772, Marsicano 3773, Martone 3775, **Miller** 3806, Nash 3832, Nicholson 3845, Nolan 3849, Park 3877, Perlman 3886, Petschek 3888, Propp 3898, Rose 3932, Silver 4010, Sterling 4043, Striano 4053, Sulzberger 4057, Tilles 4079, Tishman 4083, Tompkins 4084, Townsend 4088, **Wingen** 4119, Witten 4157, World 4161, Yordan 4170, Young 4171

**North Carolina:** Balthis 4186, Bank 4187, Family 4212, Klausner 4234, Waggoner 4279, Wide 4283

**Ohio:** Baumker 4300, Cassner 4322, Casto 4324, Count 4331, Duriron 4342, Electric 4345, Frease 4356, Heymann 4372, Kosar 4394, Kramer 4395, Medical 4418, Nicholl 4430, Osterman 4440, Pizzuti 4442, Ravenna 4445, Taplin 4479, Walter 4494, Windows 4506, Zaring 4514

**Oklahoma:** Adams 4515, Clements 4521, Crowe 4523, 832 4525, Kirschner 4533, Kirschner 4534, Kirschner 4535, Murphy 4536, Peel 4539, Richards 4542, Thompson 4546

**Oregon:** Brady 4558, Morgan 4583, Murphy 4586, Pett 4591, **Sharkey** 4595

**Pennsylvania:** Alexander 4607, Berger 4615, Children's 4639, Copperweld 4650, Culum 4653, Freedom 4684, Gibbel 4696, **Gimbel** 4699, Gray 4704, HFO 4717, Hirsch 4718, Hoffman 4721, Hollingsworth 4722, Horsehead 4723, Hughes 4727, Johnson 4736, Jones 4737, Lassin 4755, Maronda 4777, Martin 4779, Masland 4789, Nayovitz 4801, Neal 4802, O'Neill 4807, Piper 4816, Rehmer 4825, Rentschler 4826, **Rosenberger** 4835, Sanford 4844, Sheppard 4850, Shirts 4851, Stewart 4864, **Tabas** 4868, Waldman 4887, Wolf 4900, York 4907

**Rhode Island:** Kilmartin 4927, Providence 4931

**South Carolina:** Hamrick 4954, Summer 4971, Tribble 4973

**Tennessee:** Adams 4989, Boyle 4996, Hussey 5012, Interstate 5014, Shepherd 5039, Smith **Esar** 5042

**Texas:** Butler 5089, Cliff 5095, Currie 5106, **Esar** 5114, Fifth 5119, Finn 5120, Gordon 5142, Grayson 5146, Haas 5152, Hall 5153, Harkins 5158, Hygeia 5168, Johnston 5174, Kocurek 5187, Lende 5195, Lewis 5200, Link 5203, Love 5204, McGee 5214, Moran 5223, Mullins 5226, Neely 5232, Peppard 5247, Pine 5248, Reach 5256, Stein 5286, Stinson 5287, Stuart 5290, Tandy 5292, Tapeats 5293, Thompson 5297, Vaughan 5304, Wiseda 5317

**Utah:** Larson 5339

**Virgin Islands:** Gruber 5366

**Virginia:** Arlington 5369, Aztec 5372, B.F. 5373, Better 5378, Billings 5379, Bishop 5380, Dan 5392, Dennis 5395, Lucas 5424, Noland 5434, Porterfield 5439, Schwarzschild 5453, Sophron 5459, Virginia 5472, Womack 5481

**Washington:** Beardsley 5490, Gilpin 5507, Janson 5517, Keller 5521, LeeAnn 5525, McCaschem 5529, Osteopathic 5539, Satterberg 5552, Schiff 5554, Schoenfeld 5555, Taylor 5565, Westran 5571, Winans 5577

**West Virginia:** Kraft 5590

**Wisconsin:** Ashley 5601, Buck 5612, Community 5617, Doolittle 5623, French 5635, Gardner 5637, Green Bay 5642, Max 5675, Oshkosh 5683, Rohrback 5691, Split 5707, Sullivan 5713, Thompson 5716, Trostel 5717, Webcrafters 5724, Youth 5731

**Wyoming:** Patterson 5740, **Polis** 5741

## Children, day care

**Illinois:** McCall 1581

**Massachusetts:** Dexter 2259, Fassino 2278

**New York:** Topol 4087

**North Carolina:** Cameron 4197

**Oregon:** Lang 4578

**Texas:** Brookshire 5082

## Children, services

**Alabama:** Robert 41

**Colorado:** Kenny 685, Towne 714

**District of Columbia:** Raiser 899

**Georgia:** **Miller** 1260

**Illinois:** Fell 1457, Jiral 1531

**Kentucky:** Wagoner 1996

**Maryland:** Sosoy 2157

**New Hampshire:** Elkin 2959

**New York:** GQM 3513, Maslow 3778, Peco 3881

**North Carolina:** Edwards 4209

**Ohio:** Delong 4334

**Oregon:** McGraw 4580

**Pennsylvania:** Whitcomb 4895

**Tennessee:** Fensterwald 5001, Tennessee 5047

**Virginia:** Case 5388

**Washington:** Oki 5537

**Wisconsin:** Siebert 5702

## Choreography

**California:** Schulte 536

## Christian agencies & churches

**Alabama:** Blaylock 8, Haley 21, Malbis 31, McIntosh 34, Mobley 35, Orinoco 38, Smith 48, Tractor 50, Upchurch 51, Wendland 53, Williamson 55

**Arizona:** **Agape** 65, Caciopio 68, **Cornerstone** 76, Estes 77, Gode 83, Hudson 86, Vance 102

**Arkansas:** Anthony 105, Smith 128

**California:** Allende 142, Alpert 144, **Auer** 158, Blankmeyer 182, Campbell 208, Casey 213, Crowley 232, Datt 236, **Gerich** 239, Griffin 299, Handy 305, Handy 306, Happ 307, Hester 322, Jaswa 347, Lee 365, **Lighthouse** 392, Lindsey 393, Manchester 409, Mann 412, Miller 430, Miller 431, Missionary 434, Olson 457, Orrick 459, Pardee 470, **Phonetic** 483, Queen 492, Rincon 504, Rolph 512, **Rutland** 520, Sheldon 545, Smith 555, Stephens 567, Watling 610, Woodworth 629

**Colorado:** Bread 644, Buscher 646, **Dwan** 655, Faranhyll 658, G & G 663, Hakes 671, Leadership 686, **Mum** 694, New 695, Norman 696, **Someone** 708, **Trine** 715, VanderAhl 716

**Connecticut:** Bailey 730, City 753, Dailey 756, **Fromson** 774, J.J.C. 788, Jacks 789, Kaman 793, Mallett 812, Manafort 813, McDonald 816, Ohnell 824, Queenan 826, Reilly 828, Rockledge 831, Stillman 841, Wolff 858

**Delaware:** Irrevocable 866

**Florida:** APF 921, Bailey 922, Brotherton 939, Chapin 948, Chapman 949, Clements 952, **Coury** 959, **Crowder** 961, C12, Dickson 965, Eagle 967, Edwards 972, Forman 983, Foundation 984, Goldblum 1000, Graese 1007, Graves 1009, **Hume** 1022, Holloway 1025, Jarrard 1030, **Jehovah** 1031, Kennedy 1041, Lambein 1050, Leard 1054, Lee 1056, **Long** 1065, Maloney 1069, Massey 1073, McArthur 1077, McKinney 1081, Morris 1095, Oelman 1102, **Overseas** 1106, Posner 1114, Robinson 1122, **Romine** 1123, **Southem** 1147, **Turner** 1162, Weutrich 1171, Wilkes 1171, Woodberry 1181, Wirt 1182

**Georgia:** Ayoub 1188, **Blain** 1193, Caldwell 1196, Gawood 1199, Clinton 1203, Canopy 1207, Dixon 1216, Harris 1234, Joy 1244, Kilgallon 1248, **Lee** 1251, McAllie 1256, McNeely 1258, **Merrill** 1259, Price 1269, Riddle 1271, Sadler 1274, Simmons 1285, West 1300, Wilder 1302

**Hawaii:** Ohlman 1317, Rice 1319, Tokushukai 1324, Tulloch 1326, Wo 1328, **Wong** 1329

**Idaho:** Halliday 1334, James 1338

**Illinois:** Anderson 1353, Bruton 1388, C.W.B. 1389, Cain 1390, Christian 1401, Christopher 1403, Coolidge 1412, Delkie 1419, Denten 1421, Ebert 1436, Elliot 1447, Fier 1453, Field 1459, Gallagher 1475, Hock 1523, Hume 1524, Jadel 1529, Johnson 1532, KB 1539, Knaphurst 1547, **Knoedler** 1548, **Koepfgen** 1549, Logos 1571, Meadows 1585, MRB 1598, Partners 1616, **Piggott** 1624, Pinell 1625, Pullman 1633, Ryan 1654, Selway 1665, **Sevan** 1666, Shaker 1667, Shields 1671, **Smith** 1680, Sommer 1681, Tallman 1689,

Taveggia 1701, TPC 1708, Truettner 1710, **Van Der Molen 1715**, Van Dyke 1716, Zimmermann 1734  
*Indiana:* Jackson 1759, Jenn 1761, Kelly 1765, Kendall 1766, Luptke 1774, Master 1776, Mueller 1781, Muselman 1782, Muselman 1783, Ramsey 1786, Thyen 1804, Van Til 1811, Walsh 1814, Williams 1817  
*Iowa:* Ahrens 1822, **Barzillai 1826**, Benstein 1827, Doane 1832, Fleming 1836, Nelson 1864, **Race 1869**, Stebens 1883, **Stofteben 1884**  
*Kansas:* Bastian 1898, **Faria 1913**, Morrison 1933, Sabatini 1943, Stannard 1947  
*Kentucky:* Agape 1956, Coblenz 1965, Coffey 1966, Gardner 1969, **Johnson 1973**, Rowland 1987, Wilson 1995  
*Louisiana:* Davis 2006, Favrot 2008, Johnsen 2017, Reynolds 2027, Saia 2029, Stone 2034, Taylor 2035  
*Maine:* Aldermere 2037, Kenduskeag 2049, Robinson 2056  
*Maryland:* Baltimore 2063, Beechmont 2065, Bolduc 2067, Brown 2076, Buckingham 2077, Crothers 2083, Dilijulo 2088, Fullwood 2101, Joeham 2121, Looman 2135, Padonia 2147, Snyder 2165, **Van Lunen 2179**  
*Massachusetts:* Barry 2202, Beard 2206, Burnham 2219, Cocaine 2232, Creighton 2245, Cunningham 2249, Cutting 2252, Eastman 2271, Evans 2275, Fay 2279, Goldhammer 2295, Hathaway 2309, Heide 2314, Highland 2316, Hoad 2318, Laham 2336, Lingos 2343, Loewy 2344, **Massachusetts 2355**, **McLaughlin 2362**, McNear 2363, Milford 2364, Ohanian 2377, Oxford 2380, Paine 2381, Paliwala 2382, Quinlan 2396, **Read 2400**, Rice 2404, Wallace 2450  
*Michigan:* **Africa 2466**, April 2472, Baldauf 2475, **Bentley 2477**, Beten 2479, Blodgett 2480, Boersma 2482, Brandon 2485, Clearbrook 2495, DeVos 2502, **Gordon 2527**, Griffith 2532, Harvest 2539, Haworth 2541, Knight 2551, **Koster 2553**, Lanting 2557, Marsilje 2568, Moore 2577, Western 2583, Parish 2586, Phelps 2588, **Sanders 2600**, Simmons 2604, Slavik 2606, Thayer 2618, Thompson 2619, Velting 2626, Warchol 2630, WMY 2632  
*Minnesota:* Bailion 2640, **Brady 2643**, Buri 2645, **Buyse 2647**, Covenant 2651, **Elos 2659**, Erickson 2660, Ewert 2661, Hetland 2674, Huisling 2678, Lund 2689, Noel 2700, **PGN 2706**, Salern 2714, T.J.H. 2727, Therese 2731, Warren 2737, Winton 2740, Winton 2741  
*Mississippi:* Better 2743, **Dunnaway 2746**, Eastover 2747, Gloria 2749, Luke 2751  
*Missouri:* Andrews 2758, Barnes 2760, Barron 2762, Burger 2769, Coovert 2776, Echo 2781, Fleming 2791, Fleming 2793, Korte 2822, Rott 2849, Sayler 2852, **Stuart 2866**, Terry 2871, Way 2875, Willard 2877  
*Nebraska:* Dowd 2898, F & F 2900, Faith 2901, Hamilton 2906, Hester 2907, Landen 2912, Ryan 2918, Sloburg 2923  
*Nevada:* **Borestone 2931**, Lane 2941, Nightingale 2943  
*New Hampshire:* Bean 2951, Cross 2958, Libby 2967, Schumann 2974, United 2979  
*New Jersey:* Akers 2984, Alford 2985, **Apple 2986**, Armour 2988, Brennan 3001, Bunn 3000, Clermont 3013, **Curley 3017**, Delucia 3019, Dreyfuss 3023, Excelsior 3032, Giordano 3052, I.P.M. 3075, **Jerejian 3079**, **Keneim 3084**, Kennedy 3085, Laraja 3096, Lombardi 3103, Lynch 3105, Maroon 3107, McLaughlin 3109, **Mekhlina 3111**, Ross 3138, Shephers 3152, Shreve 3154, Song 3158, Toscano 3169, Visciglia 3172, Whelan 3179  
*New Mexico:* **Borman 3189**, Johns 3194, Joshua 3195  
*New York:* **Altman 3214**, Association 3238, **Barkhom 3253**, Bauer 3257, Belmont 3264, **Belvedere 3266**, **Bentley 3272**, Brown 3315, Bunny 3319, Burns 3321, Castle 3338, Christian 3353, Daniels 3391, Delacorte 3404, Dewey 3408, Donmarel 3412, Dove 3414, Famigletti 3442, Ferguson 3451, Flagler 3462, Flickinger 3465, Ford 3467, Forest 3468, Forstmann 3469, Herbst 3585, Hornung 3610, Hughes 3617, Hurlbut 3620, Kampen 3652, Klein 3680, **Lagemann 3696**, Lane 3699, Lewis

3728, Martone 3775, **Meriwether 3798**, Michel 3803, Murrin 3825, O'Brien 3858, Omnibus 3869, **P.S. 3872**, Perennial 3882, Raho 3900, Russo 3954, Storehouse 4048, Stuart 4055, Sullivan 4056, Teraskiewicz 4072, Tishman 4083, **Villchur 4107**, White 4144, Wikstrom 4146, Williams 4149, **Wingen 4152**, Yordan 4170, **Zimmel 4178**  
*North Carolina:* Alwinell 4184, Balthis 4186, Barnhardt 4188, Bowles 4194, Brewer 4196, Eplee 4210, **Fonville 4213**, Halstead 4220, Hayworth 4224, Hermes 4225, **Macamor 4240**, Marsh 4241, **Parker 4246**, Pate 4247, **Schoenith 4259**, Smith 4265, Stackhouse 4268, Timberlake 4273, Youth 4286  
*North Dakota:* Tisdale 4291  
*Ohio:* Barnitz 4297, Besl 4305, Buerger 4315, Burgett 4316, Bush 4318, Count 4331, Cushman 4332, Dorn 4339, Envirosafe 4347, Fairfax 4348, Firestone 4352, Iott 4382, **Maranatha 4412**, Mill 4423, **New 4429**, Nicholson 4431, Savage 4456, Schmitz 4459, Stay 4468, Sullivan 4477, Syak 4478, Wildflower 4503, Windows 4506, Wolfe 4507, Wright 4510  
*Oklahoma:* Brock 4518, Christian 4519, Clements 4521, Eddie 4524, B32 4525, Murphy 4536, Thompson 4546, Thompson 4547, Waters 4549, Watson 4550  
*Oregon:* Flowerlee 4568, Freres 4569, **Manley 4579**, Stevens 4599, VC 4600  
*Pennsylvania:* Beuthahn 4618, Black 4622, Browning 4629, Clemens 4641, Cooperstown 4649, Corson 4651, DeCol 4660, **Di Loreto 4664**, Donnell 4666, Downs 4667, Frey 4686, Genuardi 4692, Gottlieb 4702, Gray 4704, **Henkels 4714**, Hess 4715, **Hewitt 4716**, Jackson 4731, John 4734, Junge 4739, Kavanagh 4743, Keller 4744, Laurel 4757, Loughney 4773, Madia 4775, Masland 4780, McGinley 4785, Medleycott 4787, Murphy 4799, Nayovitz 4801, Newport 4805, **Robinson 4831**, **Rosenberger 4835**, Rowell 4838, Shea 4849, Smith 4857, Symmco 4867, Thayer 4871, Waters 4889, Western 4892, Wolf 4902, Yochum 4906, York 4907  
*Rhode Island:* Papitto 4932  
*South Carolina:* Charitable 4950, Roper 4965, Tribble 4973, Wherry 4979  
*South Dakota:* **Brandt 4984**  
*Tennessee:* Eskind 4999, Garrett 5004, Halvstad 5007, Hussey 5012, In 5013, Jesus 5017, **Leonard 5021**, Rymer 5036, Swafford 5046, Williams 5053  
*Texas:* Andress 5061, Barber 5068, Barnes 5069, **Barrow 5071**, Belin 5072, Bible 5074, Bowen 5077, Brinegar 5081, Brown 5083, Clift 5095, Considine 5099, Cook 5101, Currie 5106, Del Barto 5109, Ducey 5111, Foundation 5129, **Glacier 5136**, Goodman 5141, Grodhaus 5150, Guy 5151, **Harding 5157**, **Interdenominational 5169**, Jackson 5170, Johnson 5173, Justin 5177, Katz 5181, **Kilgore 5182**, Kocurek 5187, Kohl 5189, Kuykendall 5190, **L'Aiglon 5191**, Lende 5195, Leppard 5197, Malachi 5207, Mays 5212, McKinney 5215, Myers 5231, PAL 5239, Polemanakos 5249, Rhema 5259, Rowan 5265, Rowland 5266, S K 5268, Sanders 5269, Seegers 5274, Sidwell 5277, Staubach 5285, Tracy 5300, Whitley 5312, **Worldwide 5320**, Yager 5322, Young 5323  
*Utah:* Hughes 5335, Keystone 5337, L and Z 5338  
*Vermont:* Penrault 5360, Rubenfeld 5361  
*Virginia:* Aztec 5372, Cameal 5385, Forsyth 5403, G.I.V. 5406, Hopkins 5411, Lane 5419, McGuire 5426, O'Neill 5436, Oliver 5437, Scott 5454, **Scripture 5455**, Sharp 5456  
*Washington:* **Anderson 5486**, Coluccio 5500, Keller 5520, Knutzen 5523, LeeAnn 5525, McCachem 5529, Oedo 5536, Osteopathic 5539, Pinkerton 5542, Raymond 5546, Westran 5571, Wheeler 5574  
*West Virginia:* Lynch 5591, Wellington 5596  
*Wisconsin:* Asmuth 5602, **Bregel 5609**, Brillion 5611, Ewald 5629, Garton 5638, Holt 5646, Humlekier 5648, **Johnson 5653**, Juday 5654, **Klopoc 5659**, Laux 5665, Lundman 5671, Raymond 5688,

Schuenke 5697, **Scott 5698**, Siebert 5702, Siekman 5703, Talen 5714, Thompson 5716, Trostle 5717  
*Wyoming:* Giovanini 5737, Halmos 5738, **Pollis 5741**

## Civic centers

*Minnesota:* Midcontinent 2694  
*Wisconsin:* Schlueter 5696

## Civil liberties, advocacy

*Connecticut:* Stonebridge 842  
*New York:* GGM 3513

## Civil liberties, right to life

*Missouri:* Barron 2762

## Civil rights

*Alabama:* Andrews 229  
*California:* Corwin 229, **Gleitman 287**, Mitchell 437, Ostrow 461, **Sloss 533**  
*Connecticut:* Scheuer 835  
*District of Columbia:* **United 904**, Windom 907  
*Florida:* Meshberg 1087, Tapper 1157  
*Illinois:* Christiansa 1402, Heiner 1510, Molner 1593, OMNOR 1611, Tower 1707  
*Maryland:* Hechinger 2114  
*Massachusetts:* Barr 2201, Rabb 2397  
*Minnesota:* Tankenoff 2729  
*Missouri:* **Humphreys 2813**  
*New Jersey:* **Johnson 3080**  
*New York:* Barris 3255, Cross 3381, **Donovan 3413**, Krim 3691, **Lewis 3731**, PBP 3880  
*North Carolina:* Stern 4269  
*Ohio:* **Walter 4493**, Westheimer 4499  
*Pennsylvania:* Shusterman 4852  
*Texas:* Haas 5152  
*Virginia:* Axelrod 5371

## Civil rights, advocacy

*California:* Mandel 410  
*Georgia:* Balser 1190, Shapiro 1283  
*Illinois:* Kriser 1554  
*Massachusetts:* Bretholtz 2214  
*New York:* Grobman 3550  
*Texas:* Gates 5132

## Civil rights, aging

*New York:* Vinmont 4110

## Civil rights, disabled

*Florida:* **Danker 963**  
*New York:* Vinmont 4110

## Civil rights, equal rights

*Connecticut:* Arredondo 725

## Civil rights, gays/lesbians

*Illinois:* **Chicago 1397**  
*New York:* Mirken 3814, Violet 4111

## Civil rights, immigrants

*New York:* Harburg 3572

## Civil rights, minorities

*Illinois:* Moen 1592  
*New York:* GGM 3513

## Civil rights, single organization support

*Pennsylvania:* Jackson 4731

## College

Alabama: Blaylock 8, Coffey 12  
 Arizona: Colee 75  
 California: Blankmeyer 182, Orrick 459, Ross 517  
 Connecticut: Swergold 845, Windmill 856  
 Florida: Baynard 925, Borchardt 934  
 Georgia: Balser 1190, Carwood 1199, Hasley 1230, Seydel 1282  
 Illinois: ARJCO 1361, Ender 1448, Fair 1453, Kacz 1536, Louis 1573, Maverick 1578, Moen 1592, U.S. 1711  
 Indiana: Tokheim 1805  
 Iowa: Rehm 1870  
 Maine: Codsoe 2044  
 Massachusetts: Muzzi 2368, Theta 2442  
 Minnesota: Lukis 2688, Tamarack 2728  
 Mississippi: Eastover 2747  
 Missouri: Trulaske 2872  
 New Jersey: Studa 3156, Zwick 3187  
 New York: Bell 3263, Fusco 3501, Hadar 3566, Marcelle 3764, Rowland 3950, Twain 4096, Zubrow 4179  
 North Carolina: Campbell 4198, Dicey 4206, Ethridge 4211, Jordan 4230  
 Ohio: Berkman 4304, Dupps 4341, Stem 4473, Willis 4505  
 Oregon: Parker 4590  
 Rhode Island: Barsam 4911  
 South Carolina: Addison 4943, Hebrew 4955, Lay 4961  
 Tennessee: Garrett 5005, Hawthorn 5009  
 Texas: Brown 5085, LBJ 5194  
 Virginia: Appreciation 5368, Thornhill 5466  
 Washington: Mulvihill 5535, Richmond 5547  
 Wisconsin: Martin 5674, Raabe 5687

## College (community/junior)

Alabama: Pleiad 40  
 California: Hester 322  
 Florida: Kirby 1045, Whitehat 1172  
 Georgia: Weber 1298, Wright 1303  
 Iowa: Ahrens 1822  
 Massachusetts: Coyne 2244  
 New Jersey: Turner 3170  
 North Carolina: White 4282  
 Ohio: Castellini 4323  
 Oregon: McGuire 4581  
 Tennessee: Sanders 5037  
 Washington: McDowell 5528, Mulvihill 5535

## Community development

Arizona: Vance 102  
 California: Allende 142, Antonini 151, Buena Park 202, Corwin 229, Fletcher 260, Grammer 294, Los Altos 396, Markstein 416, Poorman 489, Shupper 548, Sloss 553, Victor 601  
 Colorado: Erion 657, Gooding 667, Goodwin 668, Manitou 690, Norman 696, Schuller 704, Westmoreland 718  
 Connecticut: Donnalley 764, Manafort 813, Stillman 841, United 848, Vanderlip 849  
 Delaware: Madison 869  
 District of Columbia: Wilkes 906  
 Florida: Capital 946, Graves 1009, McIntosh 1080, Roberts 1121, Tapper 1157  
 Georgia: Pickling 1220  
 Illinois: Bernick 1374, Chillicothe 1399, Earle 1434, Evanston 1452, Ideal 1527, Lohengrin 1572, Material 1577, Miller 1587, Nerenberg 1602, NMC 1604, Old 1610, OMRON 1611, Rauch 1638, Shoemaker 1672, Stillwell 1689, Tafel 1698, 1335 1704  
 Indiana: Dearborn 1748, Lagrange 1771, Maxon 1777  
 Iowa: Global 1841, GMC 1842, Heritage 1845, Nelson 1864  
 Kansas: Coleman 1905, Dillon 1909, Helvering 1923, Nystrom 1936, Trembley 1950  
 Kentucky: Klein 1977, MacLean 1980  
 Louisiana: Favrot 2009  
 Maine: Thaxter 2057  
 Maryland: Crown 2084, Fullwood 2101, Giordano 2102, Lapidus 2125, Mid 2141

Massachusetts: Beard 2206, Community 2235, Cooperative 2238, Cutler 2251, McGillicuddy 2360, Pomroy 2395, Safety 2412, Sholley 2420, Totsy 2445, Wheeler 2454  
 Michigan: Camp 2490, Detroit 2501, Grosse Pointe 2534, Hudson 2544, Janks 2548, Louitt 2561, Monroe 2576, Moore 2577, Parish 2586, Rochester 2597, Southfield 2610, Thompson 2619  
 Minnesota: Hormel 2676, International 2679, Leonard 2686, MSI 2697, National 2699, Skinner 2723  
 Missouri: Hoover 2811, Kellwood 2820, Wodloe 2878  
 Montana: Neely 2891  
 Nebraska: Flanagan 2902, Hamilton 2906, Mather 2914, Scouler 2919  
 New Hampshire: Mascoma 2968  
 New Jersey: Crammes 3014, Hidden 3068, Pocumtuck 3130  
 New York: American 3216, Anderson 3222, Belmont 3264, Cygnus 3385, D-B 3386, Dime 3410, Edipa 3427, Evans 3439, Fortis 3470, Fried 3483, Lavanburg 3706, Mark 3769, Ohrbach 3865, Plymouth 3895, Reynolds 3918, Tompkins 4084, Vinmont 4110, Wasserman 4123  
 North Carolina: Acme 4183, Alwinell 4184, Borden 4193  
 Ohio: Akron 4293, Bucyrus 4313, Burgett 4316, Collicott 4329, Durion 4342, Electric 4345, Gradison 4364, Hobart 4374, House 4376, Hunter 4379, LeBlond 4403, Mauger 4414, Michelson 4421, Midmark 4422, Mylander 4428, Oglebay 4439, Robbins 4449, Scherr 4458, Westheimer 4499, Weston 4502  
 Oklahoma: Ashbrook 4516, Crowe 4523  
 Oregon: Flowerree 4568  
 Pennsylvania: Fortinsky 4681, Hoffman 4721, Horsehead 4725, Hughes 4727, Laszig 4756, Martin 4779, Merion 4789, Pitt 4817, PMC 4818, Robertshaw 4830, Sheppard 4850, Tasty 4869, Wolf 4899  
 Rhode Island: Ashaway 4910  
 South Carolina: Baker 4946  
 Tennessee: Garrett 5005  
 Texas: Clampitt 5094, Fifth 5119, Haas 5152, Jonsson 5175, Kocurek 5187, Reach 5256, Roosth 5262, Ryan 5267, Wiseda 5317  
 Vermont: Bryant 5352, Lamson 5357  
 Virginia: Arlington 5369, Best 5377, Dennis 5395, Reinsch 5445, Strauch 5464  
 Washington: Kellar 5520, McEachern 5530, Van Waters 5566  
 Wisconsin: Applied 5600, Badger 5603, Buck 5612, Gardner 5637, Rite 5690  
 Wyoming: Nelson 5739, Welch 5744

## Community development, citizen coalitions

Florida: Ullmann 1163

## Community development, neighborhood development

California: Blue 186, First 258, Miller 431  
 Colorado: Jackson 678  
 Connecticut: Ailyn 723, Focus 768, Mallett 812  
 Georgia: Iliges 1238, Sea Island 1281  
 Idaho: Ifit 1336  
 Illinois: Chicago 1398, Tallman 1699  
 Indiana: Loew 1773  
 Kansas: Blosser 1900  
 Kentucky: Wells 1992  
 Massachusetts: Simoni 2422  
 Michigan: St. Clair 2612  
 Minnesota: Deikel 2653, Ritz 2710, Therese 2731  
 Mississippi: Jackson 2750  
 New York: Cheek 3345  
 Oklahoma: Historical 4531  
 Oregon: Western 4602  
 Tennessee: Hussey 5012, Liff 5022  
 Texas: Flynn 5121, Pool 5250  
 Utah: Keystone 5337  
 West Virginia: Institute 5589  
 Wisconsin: Morse 5679

## Community development, public education

New Jersey: Dweck 3025, Dweck 3026  
 New York: Josephson 3642

## Community development, real estate

Arkansas: Arkansas 106

## Community development, service clubs

California: Landsberg 378  
 Indiana: McComb 1778  
 North Carolina: Waggoner 4279  
 Washington: Keller 5521

## Community development, volunteer services

Texas: Haraldson 5156

## Community development, women's clubs

Florida: Jones 1033  
 Maryland: Sagon 2157

## Computer science

Illinois: Lachman 1556  
 Ohio: Bucyrus 4313  
 Virginia: Case 5388

## Correctional facilities

Florida: Loeffler 1059  
 Mississippi: Gloria 2749

## Courts/judicial administration

Georgia: Foundation 1221  
 Mississippi: Gloria 2749  
 Texas: Flynn 5121

## Crime/law enforcement

California: Cameron 207  
 Connecticut: Vanderlip 849  
 District of Columbia: Covington 883  
 Georgia: Foundation 1221  
 Illinois: Molner 1593  
 Iowa: Ross 1871  
 Kansas: Stannard 1947  
 Louisiana: Favrot 2008, Taylor 2035  
 Maryland: Marvin 2137  
 Minnesota: Leonard 2686, Skinner 2723  
 Missouri: Fox 2796  
 Nebraska: Riekes 2916  
 New York: Donovan 3413, NYS 3857, Scientific 3987, W.S.P. & R. 4114  
 Ohio: Lozick 4408  
 Oregon: Clark 4560  
 South Carolina: Baker 4946  
 Texas: Brown 5083

## Crime/law enforcement, administration/regulation

Georgia: Foundation 1221

## Crime/law enforcement, association

Missouri: Shugart 2856  
 New York: Barris 3255

## Crime/law enforcement, police agencies

Louisiana: Kabacoff 2018  
 New York: Maier 3760, NYS 3857  
 North Carolina: Timberlake 4273

## Crime/law enforcement, reform

California: Heller 317

Georgia: Foundation 1221

## Crime/violence prevention

Louisiana: Polk 2025  
Mississippi: Eastover 2747  
New York: Loeb 3744  
North Carolina: Skult 4264

## Crisis services, hot-lines

Minnesota: Lukis 2688  
Nebraska: Lute 2913  
North Carolina: Skult 4263

## Crisis services, rape victim services

New York: Schlesinger 3971  
Tennessee: Tennessee 5047

## Crisis services, suicide

Massachusetts: Ronthelym 2405

## Cystic fibrosis

Florida: McNew 1083, Ullmann 1163  
Illinois: Atherton 1363, Moen 1592  
Iowa: Krause 1855  
Massachusetts: Hanson 2307  
New York: Lindenbaum 3736, Weinberg 4129  
Texas: Kogen 5188

## Cystic fibrosis research

Louisiana: Polk 2025  
Washington: Pleas 5543

## Dance

California: Spunkmeyer 561, Youth 632  
Colorado: Bixler 643  
Illinois: Clinton 1405, Jessica 1530  
Maryland: ISE 2117  
Massachusetts: Dakota 2254, Shane 2417  
Michigan: Ford 2513  
Minnesota: Skinner 2723  
Nebraska: Whitmore 2927  
New Jersey: Capezio 3011  
New York: Antz 3224, Balanchine 3249, Elmaleh 3429, Lewisohn 3732, Zaleski 4173  
North Carolina: Sloan 4264  
Pennsylvania: Holstrom 4723  
Texas: Haas 5152  
Virginia: Huffines 5413  
Washington: CSM 5501

## Delinquency prevention/services

California: Antonini 151, Charter 219, Irvine 342  
Florida: McIntosh 1080  
Illinois: Evanston 1452  
Iowa: Ross 1871  
Ohio: Westheimer 4499  
Pennsylvania: Drumliff 4668  
Texas: Haas 5152

## Dental care

Kentucky: Capricorn 1963  
Pennsylvania: Dentsply 4663  
Tennessee: Mobile 5028  
Virginia: Sophron 5459

## Dental school/education

California: Chao 216  
Florida: Hennessy 1021  
Kentucky: Capricorn 1963  
Wisconsin: Holt 5646

## Design

New York: NAMS 3831

## Diabetes

California: Adaptec 139  
Colorado: Galt 664  
Connecticut: Maisel 811  
Florida: Oslason 1105, Roberts 1121, Royal 1125  
Illinois: Bernick 1374, Gottlieb 1495, Moen 1592, Zaltman 1732  
Kentucky: Whitaker 1994  
Nevada: Stern 2947  
New York: Dunn 3419, Kibel 3672  
North Carolina: Raycom 4252, Skult 4263, Tuscarora 4276  
Ohio: Fibus 4350  
Tennessee: Vandewater 5049  
Texas: Kogen 5188  
Virginia: Billings 5379

## Diabetes research

California: Buck 201  
Florida: Roberts 1121  
Illinois: EBR 1437  
Ohio: Zaring 4514

## Digestive diseases

Illinois: CRSI 1416, Wolfson 1729

## Digestive disorders research

New York: Werther 4140

## Disabled

Alabama: Sims 47, Smith 48  
Alaska: Skaggs 62  
Arizona: Foundation 81, Taylor 101  
California: Briggs 193, Corwin 229, Foundation 264, Givens 285, Lane 379, Lee 385, Lyda 401, Marx 419, Saints 523, Sherman 546, Upjohn 592  
Colorado: Delatour 652, Graham 669, Malley 689, Swan 711  
Connecticut: Bates 731, Bridgeport 737, Lapin 802  
Delaware: Oristano 874  
Florida: Gantz 994, Long 1064, McIntosh 1080, Miniard 1092, Roberts 1121  
Georgia: Savannah 1279  
Hawaii: Tulloch 1326, Wilcox 1327  
Illinois: Appleton 1356, Deicke 1419, Demetrio 1420, DeSylvester 1423, Eades 1433, Evanston 1452, Molner 1593, OMRON 1611, Oppenheim 1612, Paws 1617, Schmoeger 1659, Tark 1700  
Indiana: Jenn 1761, Wallace 1813  
Iowa: Hockenberry 1846, Ross 1871  
Kansas: Goebel 1916, Kaltenbacher 1925, Murdock 1934  
Kentucky: Koch 1978, Woosley 1996  
Maryland: Dod 2089, Enoch 2092, Levine 2131, Tate 2175  
Massachusetts: Bailey 2197, Mayer 2357, Pomroy 2395, Rantoul 2399, Sadowsky 2411, Simoni 2422  
Michigan: Andrews 2471, Chamberlin 2491, Louit 2561, Rochester 2597, Shiawasee 2602, VanDervoort 2625  
Minnesota: Deikel 2653, Salem 2714, Tankenoff 2729  
Missouri: Echo 2781, Lawton 2824, Sander 2851  
Montana: God's 2887, Tomorrow 2893  
Nevada: Fawcett 2934  
New Jersey: Barrie 2990, Harbourn 3063, Homebound 3073, Ostberg 3120, Pocumtuck 3130, York 3182  
New York: American 3216, Berk 3275, Cole 3372, Enders 3431, Gottesman 3540, Hull 3618, Jana 3636, Leigh 3712, Loeb 3744, Maslow 3777, Park 3877, Ridley 3922, Society 4025, Spewack 4030, Tishman 4083, Vinmont 4110, Yaron 4165  
North Carolina: Balthis 4186  
Ohio: Burgett 4316, Cassner 4322, Kramer 4395, Stephens 4470, Tipp City 4484

Oklahoma: Kirschner 4534, Peel 4539, Richards 4542, Watson 4550  
Oregon: Ehmann 4566, Fischer 4567  
Pennsylvania: Biondo 4620, Horsehead 4725, Millett 4794  
Rhode Island: Danforth 4921  
Tennessee: Reynolds 5030  
Texas: Haas 5152, Johnston 5174, Kocurek 5187, Miller 5221, Stein 5286, Thompson 5298  
Utah: Agnew 5324  
Wisconsin: Abbey 5601, Badger 5603, Doolittle 5623, Laux 5665  
Wyoming: Polis 5741

## Disasters, fire prevention/control

Illinois: Bogue 1378, Moore 1594  
Maine: Nichols 2052  
Maryland: Snyder 2165  
Massachusetts: McCance 2358, Oxford 2380  
Michigan: Gaboon 2516  
New York: Fromkes 3493  
Ohio: Beaverson 4301

## Disasters, preparedness & services

Virginia: ShenTel 5457

## Disasters, search & rescue

Illinois: Bogue 1378  
New York: Fromkes 3493, Thomson 4075

## Dispute resolution

New York: Howland 3615

## Domestic violence prevention

California: Antonini 151, Briggs 193  
Colorado: Graham 669  
Florida: Friedman 990, Hennessy 1021  
Minnesota: Tankenoff 2729  
New York: American 3216

## Down's syndrome

Maryland: Enoch 2092

## Ear & throat disease

California: Friedman 272  
Florida: McBride 1078

## Ear & throat research

Connecticut: Rockledge 831  
New York: Loeb 3743

## Early childhood education

California: Antonini 151, Huff 330, Michelson 429  
Colorado: Erion 657  
Connecticut: Maisel 811  
Florida: Tapper 1157  
Illinois: Evanston 1452, OMRON 1611  
Kansas: Murdock 1934  
Maryland: Longview 2134  
Massachusetts: Ayer 2196, Malden 2349, Totsy 2445  
Michigan: Shiawasee 2602  
Minnesota: Jostens 2680, Skinner 2723  
New Jersey: Beer 2993  
New York: Bell 3263, Bengualid 3270, Jedra 3638, Woodward 4160  
North Carolina: Tuscarora 4276  
Ohio: Hobart 4374, Westheimer 4499  
Oklahoma: Community 4522  
Pennsylvania: Donnell 4666  
Texas: Butler 5089, Haas 5152

## Economic development

California: Schulz 537

**Economic development, visitor/convention bureau**

New York: Kobrand 3683

**Economically disadvantaged**

Arizona: Hynd 89

California: Allgemeiner 143, Antonini 151, Briggs 193, DeKraaker 240, Furth 273, Giannini 282, Givens 285, MacDonnell 406, Marguerite 414, Mills 432, Schwab 540, SCI 541, Sikand 550, Sloss 553, Zelter 636

Colorado: Bred 644, Fugere 662, Priester 697, Schuller 704, Someone 708

Connecticut: Carlisle 744, Connecticut 754, Eselen 765

Delaware: Orisano 874

Florida: Hennessy 1021, Long 1064, May 1075, Vero Beach 1165

Georgia: Jolly 1244, Maxwell 1255, Oxford 1266, Steiner 1289

Illinois: Evanston 1452, Miller 1587

Iowa: Ross 1871

Kansas: Dillon 1909, Murdock 1934

Kentucky: Batterson 1961

Maine: Camden 2039

Maryland: Debley 2085

Massachusetts: Bailey 2197, Devens 2258, Fall River 2277, General 2290, German 2293, Johnstone 2327, Male 2350, Newsboys 2373

Michigan: Andrews 2471, Chamberlin 2491, Detroit 2501, Gilmore 2521, Samaritan 2599, VanDervoort 2625

Minnesota: MSI 2697, Skinner 2723, Tankenoff 2729

Mississippi: Owen 2755

Missouri: Lawton 2824, Square 2859, Swinney 2869

Montana: Cod's 2887

New Hampshire: Buffington 2954, Mascoma 2968

New Jersey: Johnson 3080, Maroon 3107, Osberg 3120

New Mexico: Joshua 3195

New York: American 3216, Berk 3275, Betanzos 3284,

Carpenter 3336, Children's 3351, Hegeman 3380,

Kiernan 3673, Kvistad 3693, MacKinnon 3757,

Matz 3780, Musicians 3826, Schoellkopf 3974,

Sulzberger 4057, Villency 4108, Vinmont 4110,

Walter 4119, Welfare 4134

Ohio: Fraz 4355, Gradison 4364, Jones 4388,

Sightless 4465, Tyler 4487, Westheimer 4500

Oklahoma: Kirschner 4533, Kirschner 4534

Oregon: Clarke 4561, Clarke 4562

Pennsylvania: Ellis 4622, French 4685, Mills 4796,

Needles 4803, Pottsworth 4819, Sanford 4844,

Spackman 4860, Tasty 4869, Yang 4881

Rhode Island: Webster 4941

South Carolina: Wall 4974

Texas: Barber 5068, Butler 5089, Christian 5092, Haas

5152, Hall 5153, Kocurek 5187, Myers 5231,

Rambaud 5254

Virginia: Arlington 5369, Kline 5418, St. Paul's 5461,

West 5478

Washington: Kirkpatrick 5522, Rider 5548, Welch

5569, Whatcom 5573

Wisconsin: Meng 5677, NMC 5681, SNC 5706, Youth 5731

**Economics**

Colorado: Bruni 645

Florida: Stiles 1151

Missouri: Humphreys 2812, Humphreys 2813,

Humphreys 2814

New York: SSB 4032

Wisconsin: Brico 5610

**Education**

Alabama: Blaylock 8, Bruno's 10, Dixon 15, Dove 18, Hartsele 23, JADO 28, Johnson 29, McDonald 33,

McIntosh 34, Pleiad 40, Robert 41, Rotary 42,

Rothschild 43, Sanford 44, Sexton 46, Tractor 50,

Vino 52, Williamson 55

Alaska: Doyon 59, Usibelli 64

Arizona: Civic 72, Fear 79, Fleischer 80, Foundation 81, Geisler 82, Huncilman 88, Louis 92, Pitt 98, Schupak 99, Vance 102

Arkansas: Baum 107, Ferguson 108, Gaddy 109, Hornlein 113, Leske 116, Orbit 122, Rosenzweig 126, Steuri 130, Thomas 132, Wallace 134

California: Allende 142, Alpert 144, Alpine 145, Altman 146, Armour 155, Arts 156, Auer 158, Beaver 171, Belvedere 173, Berkeley 176, Boone 187, Brevik 192, Brody 194, Brutocao 198, Bryan 199, Bunter 203, Caruso 212, Coddling 223, Corwin 229, Crosby 231, Cush 234, Daly 235, Dart 238, de Batz 239, Desaignoudar 241, Dresdner 244, Emmi 248, Exchange 251, Feintech 255, Fletcher 260, Ford 262, Furth 273, Gabrieli 274, Greenwood 297, Hellman 318, Herbert 321, Hezlep 323, Holden 325, Huff 330, Hunter 331, Huntington 332, Hyperian 336, Ilfeld 337, Irell 341, Irvine 342, JDM 348, Katzenberg 356, Kayne 357, Klein 364, Koenig 368, Konheim 369, Kulin 374, Landsberg 378, Lawrence 383, Lovitz 397, Lynch 402, Lye 405, MacDonnell 406, Mallel 408, Mandel 410, Mann 412, Meyer 428, Michelson 429, Miller 430, Mitchell 435, Murray 443, Muster 446, Nottle Dame 452, Oakland 455, Oakmead 456, Orrick 459, Pacer 463, Parker 471, Pearlstein 476, Pelletier 477, Pelosi 479, Pendleton 480, Phonetic 483, Pike 485, Raychem 497, RCL 499, Ressler 501, Rincon 504, Robertson 509, Rosen 513, Russell 519, Saints 523, San Gabriel 529, Sheldon 545, Sherman 546, Sikand 550, Spunkmeyer 561, Stafford 562, Staples 564, Stauffer 565, Stern 569, Stevens 571, Strong 574, Stuart 575, Swanton 577, Teichert 582, Upjohn 592, Victor 601, Walt 606, Watt 607, Watling 610, Webb 611, Webster 612, Weisman 617, Weissberg 618, Wertheimer 621, Youth 632, Zaffaroni 633, Zeiter 636

Colorado: Argentum 641, Bardeen 642, Bruni 645, Buscher 646, Byrne 647, Calesa 648, Campion 649, Dwan 655, ECA 656, Feder 659, Celt 664, Goldfarb 665, Goldstein 666, Graham 669, Greenfield 670, Heller 673, Highlands 674, I.E.T. 677, Katzson 682, Long 687, Madigan 688, Mantou 690, McHugh 691, New 695, Priester 697, Rawlings 699, Rudofsky 702, Rutledge 703, Schuller 704, Skillin 707, Steinbrueck 710, Yampa 719

Connecticut: A.E. 720, Aborn 721, Arredondo 725, Arrowhead 726, Bates 731, Beatman 733, Bodine 736, Bridgeport 737, Bridgeport 738, Burlingame 741, Davis 757, Flag 766, Fleisher 767, Foster 769, Fromson 774, Gilman 775, Gintel 776, Grubb 779, Hall 780, Hascoe 783, Knox 796, Krumb 798, Lapides 801, Lapin 802, Lavietes 804, Maisei 811, Meloy 817, Melville 818, Milligan 819, Niner 822, Ohnell 824, Queenan 826, Sheppard 836, Stonebridge 842, Storchitz 843, Suissman 844, Swergold 845, Thompson 846, Vanderlip 849, Yenberg 850, Wolff 858

Delaware: Carpenter 850, Delaware 862, Irrevocable 866, Kent 868, Milliken 870, Orisano 874, Ross 875, Starrett 876, Toppel 877

District of Columbia: Brown 882, Davies 885, Owen 897, Raiser 899, Scholz 900, Wouk 908

Florida: AmeriSteel 917, Andersen 919, Bailey 922, Bankhalter 923, Beall 926, Berkowitz 931, Bradshaw 937, Brotherton 939, Capital 946, Clements 952, Cohen 953, Collier 956, Coury 959, Delphi 964, Dickson 965, FEC 979, Ford 982, Forman 983, Frank 987, Friedman 990, Friedman 991, Fuller 992, Goldbloom 1000, Goldman 1001, Goodman 1005, Graves 1009, H.H.S. 1013, Heller 1020, Hoffinger 1024, Holt 1026, Jacarlene 1029, Kearns 1039, Kennedy 1041, Lambelin 1050, Landmark 1051, Lee 1056, Maloney 1069, May 1075, McArthur 1077, McCarthy 1079, Miniaci 1092, Morris 1095, Nevins 1098, Newquist 1100, Nyman 1101, Pelkis 1110, Petto 1112, Poe 1113, Posner 1114, Regan 1117, Ricci 1119, Rich 1120, Sansing 1130, Sarnoff 1132, Siegel 1138, Silverstein 1141, Sloum 1143, Stavros 1150, Stiles 1151,

Tapper 1157, Waterman 1168, Wentworth 1170, Wien 1174

Georgia: Alumax 1186, Brill 1195, Cancellarini 1197, Carlos 1198, CLC 1202, Cuba 1212, Fickling 1220, Garber 1226, Gerson 1227, Mack 1229, Harris 1234, Hofmann 1236, Ingram 1239, Johnston 1243, Kennedy 1247, Knox 1249, Lee 1251, McMillan 1253, McAliley 1256, McNeely 1258, Morrison 1264, Oxford 1266, Riddle 1271, Rogers 1273, Saunders 1277, Seydel 1282, Simmons 1285, Sledge 1286, Smith 1288, Swift 1293, Terwilliger 1294, Warren 1297, Weber 1298, Yancey 1304

Hawaii: Bouslog 1305, Brewer 1306, Burns 1307, Kurisu 1313, Rice 1319, Sukamoto 1321, Wilcox 1327, Wo 1328

Idaho: Ferguson 1333, Jans 1339, Keveren 1340, Lightfoot 1342

Illinois: Abraham 1348, Appelbaum 1357, Apter 1359, Atrial 1360, ARJCO 1361, Asher 1362, Atherton 1363, Bank 1365, Barancik 1366, Baskin 1367, Bell 1370, Bergstrom 1372, Berlin 1373, Bogue 1378, Borg 1380, Bruton 1385, Buchanan 1393, C.W.B. 1389, Cain 1390, Campbell 1396, Chicago 1398, Clinton 1405, Collectors 1409, Cubs 1417, Denten 1421, Diamond 1424, Domsah 1427, Domelle 1429, Earle 1434, Ebert 1436, Enivar 1449, Etelson 1451, Evanston 1452, Fair 1453, Fassess 1454, Fell 1457, Fiedler 1458, Finstar 1461, Flagg 1462, Follett 1463, Foresman 1465, Fredman 1470, Freed 1471, Freehling 1472, Garard 1473, Gaylord 1480, Gent 1482, Gidwitz 1485, Gignall 1486, Goldberg 1491, Goldschmidt 1493, Griswold 1498, Harding 1506, Harken 1507, Heyman 1512, Hill 1513, Hodes 1516, Hokin 1518, Horwich 1521, Horwich 1522, Jones 1534, Kaufman 1538, Kearney 1540, Kemper 1541, Kenneth 1543, Klauer 1545, Knoedler 1548, Koepfgen 1549, Kogan 1550, Kossar 1551, Lachman 1556, Lachman 1557, Leibowitz 1561, Lerner 1562, Levin 1564, Levy 1566, Lewis 1568, Lloyd 1569, Louis 1573, Lucash 1574, Material 1577, Miller 1587, Moen 1592, Molner 1593, Murphy 1599, Niamogue 1603, NMC 1604, Noel 1605, OMKRON 1611, Paws 1617, Perlman 1619, Pontikes 1630, Ragir 1637, Rauch 1638, Rusch 1652, Sand 1656, Schweppe 1663, Selway 1665, Shaker 1667, Silver 1674, Sommer 1681, Steinfeld 1686, Stillwell 1689, Stone 1691, Sullivan 1695, Swiss 1696, Taveggia 1701, Tobey 1705, U.S. 1711, Vansomer 1717, Wislow 1726, Wolff 1728, Zimmermann 1734, Zurich 1736

Indiana: Biomet 1741, Corson 1747, Dearborn 1748, Hammes 1755, Hasten 1757, Lagrange 1771, Leap 1772, Maxson 1777, Mothershead 1780, Rifkin 1789, Ropchan 1790, Rudell 1792, Salom 1794, Slied 1801, Thyen 1804, Wallace 1813, Zeigler 1821

Iowa: Babka 1825, Benstein 1827, CMC 1842, Godbersen 1843, Hockenberry 1846, Iowa 1851, Knapp 1854, McCarthy 1858, Meyerhoff 1861, Nelson 1864, Pearson 1865, Perry 1866, Pioneer 1868, Ross 1871, Sheaffer 1877, Stebens 1883, Stofftben 1884, Tye 1886, Wapello 1888, Waverly 1889, Windsor 1891, Winnabago 1892, Woodward 1893

Kansas: Bane 1897, Blosser 1900, Bramlage 1901, Breidenthal 1902, Charitable 1903, Cross 1907, Darby 1908, Farha 1913, Farha 1914, Garvey 1915, Gulse 1919, Helvering 1923, Jordan 1924, Kouri 1928, Martin 1929, Meyer 1931, Murdock 1934, Newcomer 1935, Rakich 1940, Salgo 1943, Stannard 1947, Watson 1952

Kentucky: Anderson 1958, Badgett 1959, Buse 1962, Capricorn 1963, Crutcher 1967, Faragher 1968, Gray 1970, Klein 1976, Klein 1977, Koch 1978, MacLean 1980, Shapiro 1990, Whipple 1993, Zalla 1997

Louisiana: Boh 1999, Burkenroad 2001, Burrus 2002, Favrot 2009, Favrot 2011, Fenner 2012, Heim 2015, Kabacoff 2018, Phillips 2024, Reynolds 2027, Sza 2028, Salmen 2030

- Maine:** Dunton 2041, Fisher 2042, Goadsloe 2044, Kagan 2048, Phoenix 2054
- Maryland:** Adams 2060, Bergfors 2066, Bolduc 2067, Broadus 2072, Brody 2073, Brown 2074, Chaney 2079, Chase 2081, Dellheim 2086, Dodge 2090, **Foundation 2095**, Frank 2098, Fullwood 2101, Glazer 2103, Gorline 2106, Gutman 2109, Haines 2110, Hathaway 2113, Hechinger 2114, Israel 2118, Kirby 2123, Legum 2129, Lerner 2131, **Longview 2134**, Marvin 2137, McCarthy 2139, McManus 2140, Municipal 2141, Price 2149, Prince 2153, Schluderman 2161, Silver 2163, Steuart 2169, Stieff 2170, Sullivan 2172, Sullivan 2173, Tate 2175, **Wehman 2181**, Welsh 2182, Wyman 2185
- Massachusetts:** American 2189, Auerbach 2195, **Bain 2198**, Barnard 2200, **Batson 2204**, Blossom 2209, Boston 2212, Cabot 2220, **Carman 2223**, Chernis 2228, Cocaine 2232, Community 2235, Creighton 2245, Curius 2250, Davoli 2256, Decrow 2257, Donahue 2263, Drucker 2265, Dunley 2268, Eaton 2272, Evans 2275, Fay 2279, Fine 2281, Foster 2282, **Fortte 2284**, Franklin 2286, General 2290, GenRad 2291, Greenberg 2300, Greenewalt 2301, Heald 2313, Hogan 2317, Johnstone 2327, Kervick 2328, Kimerling 2330, Krentzman 2333, **Lederer 2340**, Lingos 2343, Male 2350, McNear 2363, **Mirak 2366**, NEBS 2370, New England 2371, Newell 2372, 1991 2374, Olivetti 2378, Paine 2381, Patriwala 2382, Pellegrino 2386, Peme 2391, Poduska 2394, Quinlan 2396, Reed 2401, Shane 2417, Shaughnessy 2418, Sherman 2419, Sholley 2420, Simoni 2422, Starr 2432, Stone 2434, Stuka 2437, Tamarack 2438, Tazewell 2441, Wallace 2449, Webster 2452, Wheeler 2454, Wilder 2457, Wood 2459, Wyner 2460
- Michigan:** Agley 2467, Akers 2468, Alpern 2469, Baldauf 2475, Barton 2476, **Bentley 2477**, Berkowitz 2478, Blumenstein 2481, Branch 2484, Brown 2487, Camp 2490, Chamberlain 2491, Detroit 2501, DeVos 2502, DeWitt 2503, Dyer 2509, Fehsenfeld 2511, Flint 2512, George 2518, Gertz 2520, Grand Rapids 2529, **Harris 2537**, Hayden 2542, Isakow 2546, Janks 2548, Klopoc 2550, Lanting 2557, Lowenstein 2562, Maisel 2566, Marquette 2567, Miller 2572, Molloy 2575, Monroe 2576, Mount Pleasant 2578, Nickless 2583, **Paldeia 2584**, **Parkeh 2585**, Pellerito 2587, Pistons 2591, Pivnick 2592, Rochester 2597, Samartian 2599, Shiawassee 2602, Simpson 2605, Slavik 2606, Southfield 2610, Taylor 2618, Todd 2620, **Woodall 2634**
- Minnesota:** Benton 2641, Burnside 2646, Cosgrove 2650, Covenant 2651, Deikel 2653, Doherty 2655, Dolan 2656, Federated 2662, Flaherty 2667, **Foundation 2668**, Heath 2671, **Helm 2673**, Hormel 2676, Hudson 2677, Jostens 2680, King 2682, Lurtion 2691, Maslon 2693, Midcontinent 2694, MSI 2697, Myers 2698, Page 2702, Quadron 2707, Ritz 2710, Salem 2714, Samarsa 2716, Skinner 2723, Somerset 2725, Tamarack 2728, **Tew 2730**, Thersse 2731, **Trust 2733**, USPCI 2735, Valley 2736, Winton 2741
- Mississippi:** Better 2743, Eastover 2747, Taylor 2756, Weitzenhoffer 2757
- Missouri:** Barnes 2760, Barnickel 2761, Baron 2762, Boone 2765, Brauer 2766, Burger 2769, Cohen 2773, Coovett 2776, CPI 2778, Edison 2787, Firestone 2789, Fleishman 2790, Fleming 2792, Fleming 2793, Guller 2802, Hammons 2804, Heuer 2808, **Humphreys 2813**, **Humphreys 2814**, Johnson 2816, Kirschner 2821, Lawton 2824, Levy 2826, Lieber 2827, Mathews 2831, Messick 2833, Osterud 2838, **Poulsen 2841**, Pierson 2842, Raskas 2845, Sander 2851, Shapleigh 2854, Stafford 2860, Stinson 2863, Stoner 2864, Strohle 2865, **Stuart 2866**, Swinney 2868, Trulaskie 2872, Willard 2877
- Montana:** Allen 2880, Blair 2883, Cobb 2884, Dufresne 2886
- Nebraska:** Dodd 2898, Ellis 2899, Friedland 2903, Gifford 2905, Mather 2914, Ryan 2918, Scoular 2919, **Scrifante 2920**, **Simon 2922**, Wirth 2929
- Nevada:** **Bishop 2930**, Lake 2940, Wheeler 2949
- New Hampshire:** Bruce 2953, Burtman 2955, Cross 2958, Hubbard 2963, **Jesurum 2965**, Kaplan 2966, **Libby 2967**, Sidore 2976, Stettenheim 2978, **United 2979**
- New Jersey:** Alford 2985, Aresty 2987, Benun 2994, Bernards 2996, Bocina 2998, Brennan 3001, Brown 3006, Bunn 3008, Densen 3020, Duff 3024, Dweck 3026, Easton 3027, Educational 3029, Etzioni 3030, Feldman 3033, Ferguson 3034, Franco 3039, Frazza 3041, Gaffney 3044, Gittlin 3053, Glen Rock 3054, Greenblatt 3058, Haar 3061, Haddad 3062, Havens 3064, Henderson 3067, Hidden 3068, **Higgs 3069**, I.P.M. 3075, Insera 3076, Janet 3078, **Johnson 3080**, Kahn 3081, **Kenelm 3084**, Krol 3091, Kucklinsky 3092, **Langworthy 3093**, Lapkin 3095, Liss 3102, Mandelbaum 3106, McLaughlin 3109, Montefiore 3113, New Jersey 3117, Noor 3118, Pechter 3122, Peskin 3124, **Pettinos 3126**, Pocumtuck 3130, Polinsky 3131, **Polonsky 3132**, Sadinoff 3140, Schwartz 3145, Sella 3148, Seton 3149, Silbermann 3155, Standish 3161, Sudler 3164, Suskind 3165, Thomas 3167, Turner 3170, Viscaglia 3172, Zail 3183, Zimmerman 3185
- New Mexico:** Anixter 3188, Cudd 3190, Joshua 3195, Korber 3197, Sizemore 3200
- New York:** Acom 3202, Acom 3203, Albert 3208, Alfiero 3211, Ames 3220, Anderson 3223, Arabel 3226, Arbesfeld 3227, Arturi 3233, ASARCO 3234, Ascher 3235, Atkinson 3239, Backer 3243, Bado 3245, **Barlkorn 3253**, Barris 3255, Belm 3262, Benaid 3267, Bungalio 3270, Bentley 3272, Berk 3275, Bernhill 3279, Bernstein 3280, Blankfield 3293, Blythmore 3299, Boquet 3301, Brog 3302, Broun 3303, Brimstone 3309, Brown 3314, Buttensone 3316, Buckley 3317, Bunny 3319, **Brownwieser 3326**, Cahill 3330, Campe 3333, Carillan 3335, Cenci 3340, Chada 3341, Charitable 3342, Chasanoff 3344, **Chesed 3350**, Children's 3351, Ciricelo 3354, CMP 3358, Coats 3359, Cohen 3364, Cohn 3368, Cole 3371, Copperfield 3374, Cowles 3380, Curtis 3384, Davidson 3396, Davis 3397, De Jur 3399, Deerfield 3402, Dehner 3403, Delacorte 3405, **Delman 3408**, Dewey 3408, Dime 3410, **DIJ 3411**, **Donovan 3413**, Dweck 3420, Easton 3423, Eckman 3424, Edelman 3426, Ellis 3428, Elmaleh 3429, Evans 3439, Ewing 3440, **Feder 3445**, **Felberbaum 3449**, Fine 3456, Finsen 3459, Fisel 3460, Flickinger 3465, Ford 3467, Forstmann 3469, Foulke 3473, Fraiman 3476, Franco 3477, Fraydun 3480, Freeman 3481, Freundlich 3482, Friedman 3488, Fuld 3495, Fund 3497, Furman 3498, Furst 3499, Furth 3500, Gadsby 3502, Garber 3504, Garvey 3507, Gellert 3508, General 3510, Gimbel 3518, Giordano 3520, Gleberman 3525, Gluck 3527, Golden 3531, **Goldfine 3532**, Grausman 3544, Green 3546, Greenbaum 3547, Greene 3548, Gross 3552, Grove 3554, Guide 3558, Gurney 3561, Gutenstein 3562, Gutfreund 3563, **Halper 3567**, **Handy 3569**, Hansen 3570, Herbst 3585, Herskowitz 3590, Higley 3595, Hilson 3596, **Hirsch 3600**, Hirsch 3603, Hornung 3610, Horowitz 3613, **Indonesian 3626**, **Ironhill 3629**, Islet 3630, Jacobs 3632, Jakobson 3635, Jana 3636, Jedia 3638, JJC 3640, Josephson 3642, **Kanitz 3653**, Kaplan 3656, Katz 3660, Katz 3661, Katz 3662, Kaufmann 3665, Kayden 3666, Kessel 3670, Kimmelman 3674, Kiwanis 3677, **Kobrand 3683**, Kvistad 3693, Landowne 3698, Lane 3699, Lashkovits 3705, Lett 3708, Leigh 3712, Lemle 3713, Leshkowitz 3716, Leslie 3717, Leventritt 3719, Leviant 3720, Levine 3723, **Lewis 3731**, Lindau 3735, Lindenbaum 3736, Lissauer 3738, Love 3748, Lovell 3749, Lowe 3751, Lowinger 3753, Lyndon 3755, Lynne 3756, Mahlsala 3759, Mandeville 3762, Marcelle 3764, MarDee 3766, Mark 3769, Marlowe 3772, Martone 3775, Mattison 3779, Matz 3780, McEnroe 3785, McNulty 3789, Mendell 3794, **Meriwether 3798**, Merow 3801, Miller 3807, Miller 3809, Muccia 3823, Muss 3827, Nagle 3830, Nass 3832, Neiman 3839, Nester 3840, Newman 3842, Newman 3843, Newstead 3844, Niermeyer 3846, Nolan 3849, Nossen 3852, **Nurnberg 3854**, O'Brien 3858, Ohrbach 3865, Old 3866, Omnibus 3869, Peco 3881, Perennial 3882, Perlberg 3884, Pesky 3887, Pien 3893, PKL 3894, Plymouth 3895, Pollack 3896, Randal 3904, Ravitch 3907, Reicher 3910, **Reiss 3914**, Renfield 3916, Rice 3921, **Robison 3928**, Romney 3931, Rose 3932, Rosenberg 3936, Rosenberg 3937, Rosenthal 3941, Rosh 3943, **Roth 3945**, **Rovensky 3949**, Russek 3953, Sani 3962, Savitt 3967, **Schapiro 3968**, Schlesinger 3971, Schneider 3973, Schor 3978, Schwebel 3986, **Seligsohn 3991**, Shalam 3995, **Shaykin 3999**, **Shimkin 4001**, Shuch 4004, Silver 4010, Sit 4012, Slingerland 4017, Sloucum 4018, SMF 4020, Smith 4022, Sommer 4026, Sonnenblick 4028, Stamer 4035, **Starr 4036**, Steinberg 4040, Stern 4046, Siriano 4053, Sulzle 4058, **Swiss 4060**, Tamagni 4065, Tananbaum 4066, Teich 4069, Thompson 4074, Thorne 4076, Tilles 4080, Tishman 4083, Tompkins 4084, Topol 4087, Tripp 4091, Troubh 4092, Vechesed 4105, **Villichur 4107**, **Vinlar 4109**, **VonAmelnunzen 4113**, **Wallace 4117**, Wallach 4118, Walter 4119, Wasserman 4123, Weg 4125, Well 4126, Weinberg 4130, **Weingarten 4131**, **WellCare 4135**, **Winthrop 4155**, Wu 4163, Yablom 4164, Yaron 4165, Yasan 4167, Yordan 4170, Zaleski 4173, Zelmanowicz 4177
- North Carolina:** Accel 4182, Alwinell 4184, Apple 4185, Balthis 4186, Carlyle 4199, Challenge 4201, Edwards 4209, Get 4214, Friend 4216, Halstead 4220, Hanes 4221, Jordan 4230, Kenan 4232, Ketter 4233, Lovett 4237, Lucas 4238, Mitsubishi 4242, **Parker 4246**, Ridgeway 4256, Stems 4269, Tanner 4271, Tri-County 4275, Waggoner 4279, Wellco 4281
- Ohio:** Barry 4298, Bates 4299, Bell 4302, Bucyrus 4313, Buenger 4314, Carille 4320, Casto 4324, Duriron 4342, Dusenbury 4343, Edwards 4344, Fairfax 4348, Figgie 4351, Firestone 4352, Grimes 4367, Hildreth 4373, Hobart 4374, Homan 4375, Howe 4377, Hunter 4379, **Hutton 4381**, Jones 4389, **Kanter 4391**, Kosar 4394, Kramer 4395, Laughlin 4401, LeBlond 4403, Levey 4404, Lozick 4408, M/B 4400, McKeever 4417, Medical 4418, Midmark 4422, Moffitt 4425, Morse 4426, Multi 4427, Mylander 4428, Nordloh 4433, **Nutis 4437**, Ogleybay 4439, Pizzuti 4442, **Ratner 4443**, Roan 4448, Rowe 4453, Scher 4457, Sightless 4465, Stephens 4470, Stern 4473, Stone 4475, **Timken 4480**, Timken 4481, Timken 4482, **Timken 4483**, **Timken 4484**, Walker 4492, Walter 4494, Weaver 4496, Weinberger 4497, Westheimer 4499, Westheimer 4500, Weston 4502, Windows 4506, Yellow Springs 4511
- Oklahoma:** Adams 4515, Ashbrook 4516, Community 4522, Crowe 4523, Catlin 4529, Kirschner 4533, Kirschner 4534, Kirschner 4535, Red 4541, Watson 4550, Westheimer 4552
- Oregon:** Adams 4555, Brady 4558, Flowerme 4568, Freres 4569, Helgeling 4573, Kaneko 4576, **Manley 4579**, Murphy 4586, St. Laurent 4597, Stevens 4599
- Pennsylvania:** Alderbaugh 4606, Alexander 4607, Ashland 4610, Bastian 4614, Berkman 4616, Berman 4617, Black 4622, Bloomer 4623, Blue 4624, Broadbent 4628, Ciarco 4640, Coleman 4643, Colonna 4644, Comerford 4645, Cooper 4648, Copperveld 4650, DiLallo 4655, Danforth 4656, Degestine 4659, DeCol 4660, Downs 4667, Drumliff 4668, Evans 4676, Fortinsky 4681, **Foundationhead 4682**, Frey 4686, Gelc 4691, Germantown 4694, Gibb 4695, Gushner 4707, Gutman 4708, HBE 4713, HFO 4717, Hoffer 4719, Hoffman 4721, Holstrom 4723, Hughes 4727, Irwin 4730, Jackson 4731, Jones 4737, Kavanagh 4743, King 4747, Kiwanis 4749, Kohn 4753, Kramer 4754, Lavine 4759, Lieberman 4765, Logan 4771, Loualan 4772, Marous 4778, Masland 4780, Miller 4792, Mills 4796, Mokino 4797, Murphy 4799, Nester 4804, O'Neill 4807, Platt 4813, Rentschler 4826, Rosenau 4834, Rotko

4837, Sachnoff 4839, Samuels 4842, Sanders 4843, Seven 4848, Shiras 4851, Shusterman 4852, Simonds 4854, **Simonds 4855**, SNAVE 4858, Spiegel 4861, Strick 4865, Thayer 4871, Thompson 4872, Tuttleman 4879, Wachs 4885, **Wilson 4896**  
*Rhode Island:* Armbrust 4909, Carter 4918, Ress 4934  
*South Carolina:* Edgefield 4952, **Hoover 4958**, Roper 4965, Schafer 4968, West 4977, **Winthrop 4980**  
*South Dakota:* **Aman 4982**, Anza 4983, **Brandt 4984**  
*Tennessee:* Bernal 4994, Bowman 4995, Dixie 4998, Eskind 4999, Fleming 5002, Hand 5008, Hendrix 5010, Hohenberg 5011, Interstate 5015, Dixie 4998, 5015, **Lee 5020**, Martin 5026, McInnes 5027, Roddy 5034, Sigel 5041, Steiner 5045, Swafford 5046, Wright 5056  
*Texas:* **Ambulatory 5060**, Ashendorf 5065, **Barrow 5071**, Belin 5072, **Blaugrund 5075**, Bookout 5076, Bowen 5077, Brandt 5079, Brinegar 5081, Brown 5084, Butler 5089, Compag 5098, Cottrell 5105, Davis 5108, Ennar 5113, Fomby 5124, Forrest 5127, Genecov 5133, Gibson 5134, Gilliland 5135, Global 5139, Godwin 5140, Gordon 5143, Grayson 5145, Grisham 5148, Grodhau 5150, Haas 5152, Hall 5154, **Hansen 5155**, Harkins 5158, Hart 5159, Hegi 5163, Hermann 5164, Hygeia 5168, **Jones 5175**, Kilpatrick 5183, Kocurek 5187, Kohl 5189, **L'Aligon 5191**, LBJ 5194, Liberty 5201, Love 5204, Medders 5218, Moran 5223, Murray 5228, Neeley 5232, Pine 5248, Rhema 5259, Rogers 5260, Rowan 5265, Rowland 5266, Saunders 5272, Shelton 5275, Smith 5280, Sparks 5284, Stein 5286, Stinson 5287, Stuart 5290, Tandy 5292, Tapes 5293, Torres 5299, Tracy 5300, Vaughan 5304, Webber 5308, Willingham 5314, Winkler 5316, Wrightsman 5321, Yager 5322, Young 5323  
*Utah:* Larson 5339, Mark 5340, Rosenblatt 5346, Wheeler 5349  
*Vermont:* Fleming 5354, Lamson 5357, Merchants 5358, Rubenfeld 5361  
*Virgin Islands:* Gruber 5366  
*Virginia:* Adams 5367, Arlington 5369, Aztec 5372, B.F. 5373, Beck 5374, Beckett 5375, Bernstein 5376, Bishop 5380, Burrows 5384, Dragas 5396, Fathersee 5399, Fitz 5401, Forsyth 5403, Goldrich 5407, Howell 5412, Hurlfines 5413, **Jones 5415**, King 5417, McGuire 5426, Media 5428, Noland 5434, O'Neil 5436, Porterfield 5439, Ratcliffe 5442, Rau 5444, Reinsch 5445, Rosenthal 5449, Scott 5454, ShenTel 5457, **Society 5458**, St. **Roberto 5462**, Strauch 5464, Volgenau 5473, Walker 5476, Wiley 5479  
*Washington:* **Anderson 5487**, Bald 5489, **Boyle 5492**, Braden 5493, **Bressler 5496**, Colf 5499, **Dickinson 5502**, Everett 5504, Jaffe 5516, Jones 5519, Keller 5520, Kirkpatrick 5522, McEachern 5529, McEachern 5530, Motoda 5534, Oki 5537, Scripps 5557, Shernanski 5558, Vancouver 5567, Wheeler 5574, Whitehead 5576  
*West Virginia:* **Bloch 5580**, Bravchok 5581, D'Annunzio 5585, Hostler 5587, Stone 5595  
*Wisconsin:* Applied 5600, Asmuth 5602, Baye 5604, Brillion 5611, Clark 5616, Dick's 5620, Dyr 5624, Epstein 5628, French 5635, Grootenart 5643, Holt 5646, Imperial 5649, Jacobus 5651, Johnson 5652, Kahn 5656, Kimball 5658, Kwaterski 5662, Lasater 5663, Levy 5666, Luber 5669, Lundberg 5670, Meng 5677, Morley 5678, Nelson 5680, NIMC 5681, Raymond 5688, Schuenke 5697, Slekman 5703, SNC 5706, Split 5707, Srelow 5711, Sullivan 5713, Talen 5714, Tatman 5715, VPI 5720, Wagner 5721, Webcrafters 5724, Winter 5728, Wisconsin 5729, Youth 5731  
*Wyoming:* **Dunoir 5735**, Halmos 5738, Patterson 5740, Welch 5744

## Education, alumni groups

*California:* Buck 201  
*Illinois:* Stewart 1688  
*Massachusetts:* **McLaughlin 2362**  
*Vermont:* **Sands 3562**  
*Virginia:* Case 5388

## Education, association

*California:* Corwin 229  
*Connecticut:* Friedberg 771  
*Florida:* Tapper 1157  
*Georgia:* Bibb 1152  
*Illinois:* Molner 1593, Rooney 1649  
*Maryland:* **Longview 2134**  
*Minnesota:* Jostens 2680  
*New Jersey:* Harbournon 3063  
*New York:* Thompson 4074  
*Ohio:* Oglebay 4439  
*Pennsylvania:* Martin 4779  
*Rhode Island:* Barsam 4911  
*Texas:* Haas 5152  
*Virginia:* Dan 5392

## Education, ethics

*Virginia:* Volgenau 5473

## Education, fund raising

*Alabama:* Dixon 15  
*Florida:* KAJAK 1036, McNeill 1082, Tapper 1157  
*Illinois:* Molner 1593, OMRON 1611, Schiff 1658  
*Massachusetts:* Sholley 2420, Totsy 2445  
*Michigan:* Baldauf 2475  
*Minnesota:* **Buyse 2647**, **Sando 2717**  
*New Jersey:* Holman 3071  
*New York:* Ferguson 3451, Jedra 3638, Wasserman 4123, Yaron 4165  
*Ohio:* Gradison 4364  
*Pennsylvania:* Bon-Ton 4625, Martin 4779  
*South Carolina:* Baker 4946  
*Washington:* Van Waters 5566

## Education, government agencies

*Pennsylvania:* Delphi 4662

## Education, information services

*Illinois:* Moen 1592  
*Texas:* Morgan 5224

## Education, PTA groups

*Massachusetts:* Hathaway 2309

## Education, public education

*North Carolina:* Lucas 4238

## Education, research

*Illinois:* Schweppe 1663  
*Massachusetts:* Pittsfield 2392  
*Michigan:* Mount Pleasant 2578  
*Minnesota:* Somerset 2725  
*New Jersey:* **Barrier 2991**  
*New York:* Boulton 3303, Yaron 4165  
*Pennsylvania:* Martin 4779, Mills 4796  
*Texas:* Kocurek 5187

## Education, services

*Arizona:* Hudson 86  
*Illinois:* Diamond 1424  
*New York:* **SSB 4032**  
*Oregon:* Sequent 4593

## Education, single organization support

*Florida:* Camiccia 945  
*West Virginia:* Kraft 5590

## Education, special

*California:* Landsberg 378  
*Connecticut:* **Wilke 854**  
*Illinois:* Puth 1634  
*Massachusetts:* McIllicuddy 2360  
*New York:* Gottesman 3540

*Oklahoma:* Kirschner 4534  
*Wisconsin:* Apple 5598

## Elementary school/education

*California:* Dresdner 244, Endurance 249, Raychem 497, Raymus 498, Schulte 536  
*Connecticut:* Vanderlip 849  
*Florida:* Eagle 367, McKinney 1081, Newman 1099  
*Idaho:* Jans 1339  
*Illinois:* **Aba 1347**, Heestand 1509  
*Indiana:* Teegarden 1803  
*Kansas:* Murdock 1934  
*Maryland:* **Longview 2134**, Snyder 2165  
*Massachusetts:* Pittsfield 2392, **XTRA 2461**  
*Michigan:* Baldauf 2475, Rochester 2597, Shiawasse 2602  
*Minnesota:* Jostens 2680, Skinner 2723  
*New Hampshire:* Walker 2980  
*New Jersey:* Fine 3036  
*New York:* Horn 3609, **Miller 3806**  
*North Carolina:* Balthis 4186, Citizens 4202, **Schoenith 4259**, Timberlake 4273  
*Ohio:* Yellow Springs 411  
*Oklahoma:* Community 4522  
*Oregon:* Brady 4558, Petti 4591  
*Pennsylvania:* HBE 4713  
*South Carolina:* Hamrick 4954, Schafer 4968  
*Texas:* Alpert 5059, Haas 5152  
*Virginia:* Cooper 5391  
*Washington:* Pleas 5545  
*West Virginia:* Berkeley 5579

## Elementary/secondary education

*Alabama:* Anderson 1, Decatur 13, Ivey 27, Kemp 30, Steiner 49  
*Arizona:* **Agape 65**, Schupak 99  
*Arkansas:* Southshore 129  
*California:* Aliso 141, Anderson 148, Auburn 157, B & B 161, Blankmeyer 182, Boone 187, Bryan 199, Buck 201, Casey 213, Chaudhuri 221, Checchi 222, Corwin 229, **Further 273**, Horwich 328, Hotchkiss 329, **Indo-American 339**, Kartozian 355, Lyda 401, Manchester 409, Mandel 411, Miller 431, Missionary 434, Notre Dame 452, Sharpe 543, Shea 544, Spinty 559, Stephens 567, Turpin 591, Vose 604, Weintraub 615, Weiser 616, Zee 635  
*Colorado:* Byrne 647, Caruthers 650, Flawes 661, KBK 663, McHugh 691, Scott 705, Shamos 706, VanderArk 716  
*Connecticut:* Arredondo 725, Cartin 749, Goldfarb 777, Kennedy 794, Stillman 841, Vincent 852  
*Delaware:* Carpenter 860, Nautilus 872, Nor'Easter 873  
*District of Columbia:* Edelman 886, Marks 892, Raiser 899, Schwartz 901, Wouk 908  
*Florida:* Bankhalter 923, **Casey 947**, Clark 951, Eldelstein 971, **Engelstein 973**, Friedman 991, Goldsmith 1002, **Greenberg 1010**, Hart 1017, HCL 1019, Henry 1022, Johnston 1032, Krueger 1049, Lassiter 1053, Silpe 1140, **Turner 1162**, **Wolgin 1179**, Wurth 1182  
*Georgia:* McCormack 1257, Sadler 1274, West 1300  
*Hawaii:* Eclipse 1308, Kobayashi 1321, **Wong 1329**  
*Idaho:* **Jans 1338**  
*Illinois:* Anderson 1353, Brandman 1381, Campbell 1393, Christian 1401, Christopher 1403, DeSantis 1422, Dralman 1430, Dury 1431, Eisenberg 1443, Elliot 1447, Fredman 1470, Gallagher 1475, Garard 1479, Gelber 1481, Hanus 1505, Hartwig 1508, Ingersoll 1528, McCall 1581, Molner 1593, **Pigott 1624**, RJN 1642, Robinson 1645, Schiff 1658, Shapiro 1668, Sloan 1668, Stone 1687, Stone 1690, Tobey 1705, Treleaven 1709, Van Dyke 1716  
*Indiana:* Best 1740, Charitable 1745, Dearborn 1748, Kelly 1765  
*Iowa:* Anderson 1823, **Barzillai 1826**, Stark 1882, Windsor 1891  
*Kansas:* Carvey 1915, Sabatini 1943, Saint 1944, Wegner 1953, Wilson 1955  
*Kentucky:* Badgett 1959, Buse 1962, Gardner 1969, Kern 1975, Whitaker 1994



*Louisiana:* Favrot 2008, Johnsen 2017, Polk 2025  
*Maine:* Kenduskeag 2049, Nichols 2052  
*Maryland:* Beechmont 2065, Brandywine 2070, Brown 2075, Buckingham 2077, **FSC 2100**, Keely 2122, Logan 2132, Lohr 2133, Locoram 2135, McCarthy 2139, McManus 2140, Pensky 2148, Salisbury 2158, Tate 2175, Wymann 2185  
*Massachusetts:* Atlas 2194, Berle 2207, Boston 2212, Bromley 2217, Cline 2230, Connor 2237, Cross 2246, Cunningham 2249, Cutting 2252, Fine 2280, Haven 2311, Heald 2312, Highland 2316, Ives 2323, Lubin 2324, Martin 2354, 1991 2374, Rantoul 2399, Ruderman 2408, Septimus 2416, Smith 2425, Solomon 2427, Stemberg 2433, Tamarack 2438, Tara 2440, Wallace 2450, Wilder 2457  
*Michigan:* Bouma 2483, Brauer 2486, **Charlupski 2493**, Flint 2512, Harvest 2539, Knight 2551, **Koster 2553**, Leet 2558, Lowenstein 2562, Stollman 2614, Trinity 2622, Velting 2626  
*Minnesota:* Covenant 2651, Erickson 2660, Flaherty 2667, Schulte 2718, Winton 2741  
*Mississippi:* Flowers 2748, Jackson 2750  
*Missouri:* Echo 2781, Olin 2837, Stafford 2860  
*Montana:* Cobb 2884  
*Nebraska:* Lyle 2913, Roberts 2917, Shoemaker 2921, Soener 2924  
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- Washington:** Bald 5489, Globe 5509, Knutzen 5523, Meadowdale 5531, Pinkerton 5542, Simon 5550, Smith 5561, Spitzer 5562, Winans 5577
- West Virginia:** Bloch 5580, Stone 5595
- Wisconsin:** Badger 5603, **Brenzel 5609**, Clark 5616, Dick's 5620, Dyer 5624, Ewald 5629, Fromstein 5636, Godfrey 5640, Goodman's 5641, Jacobus 5651, K.C. 5655, Kahn 5656, Kwaterski 5662, Levy 5667, Manpower 5672, Martin 5674, **Maysteel 5676**, Morley 5678, NMC 5681, Rottman 5693, Schuenke 5697, SNC 5706, Talen 5714, Trostel 5717, Vallier 5718, Webcrafters 5724, Wisconsin 5729
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- California:** B.Y. 163, Bennett 174, Corwin 229, Daly 235, Gershman 280, Hurd 333, Pacific 465, Silet 551
- Colorado:** **Goldfarb 665**
- Florida:** **Shearwater 1136**
- Michigan:** Shnawasssee 2602
- New York:** Film 3455, **Northcote 3851**, Reade 3909, World 4161, Yaron 4165

## Folk arts

- Ohio:** Green 4366

## Food banks

- Arizona:** Fear 79
- Connecticut:** Chaikin 751
- Florida:** Jones 1033
- Georgia:** Weber 1298
- Illinois:** Schiff 1658
- Kentucky:** Whitaker 1994
- Massachusetts:** Decrow 2257
- Missouri:** Messick 2833
- Nevada:** Charitable 2932
- Pennsylvania:** Germantown 4694
- Rhode Island:** Fradin 4923
- Texas:** Genecov 5133, Link 5203

## Food distribution, groceries on wheels

- Florida:** Bradbury 935
- New York:** Blimbam 3289

## Food distribution, meals on wheels

- Alabama:** Sexton 46
- New York:** CGM 3513
- North Carolina:** Sloan 4264

## Food services

- Arizona:** Foundation 81, Hudson 86
- California:** **Candle 209**, Charis 218, Corwin 229, Fischen 259, Gere 278, Schwab 540, Thrill 587
- Connecticut:** Chang 752, City 753
- Florida:** May 1075, **Moldrup 1094**
- Georgia:** **Oxford 1266**
- Illinois:** Aial 1360, Bromwell 1383, DeSantis 1422, Molner 1593
- Indiana:** Keiser 1764
- Kansas:** Meyer 1931
- Maryland:** Battye 2064
- Massachusetts:** Fassino 2278, Lederer 2340
- Michigan:** Andrews 2471, Robison 2596
- Minnesota:** International 2679
- Missouri:** Chod 2771, Fabick 2786, Sugar 2867
- New York:** American 3216, Dove 3414, Ellis 3428, Franklin 3478, **Hertzog 3592**, Hirsch 3599, Kivistad 3693, Rheingold 3919, Rosenak 3933, Sterling 4043, Walter 4119
- Ohio:** Kramer 4395
- Oregon:** Share 4594
- Pennsylvania:** Sachnoff 4839, Segel 4847
- Rhode Island:** Bristol 4917
- South Carolina:** Hendricks 4956
- South Dakota:** **Brande 4984**
- Texas:** Haas 5153, Harvest 5160, Kuykendall 5190
- Vermont:** Merchants 5358
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- Wisconsin:** Bloch 5659, Silverman 5704, Wallace 5722

## Food services, congregate meals

- California:** Lippert 394, Yih 631
- Connecticut:** City 753
- Minnesota:** Chin 2649
- Missouri:** Enright 2784
- Texas:** Woltslager 5319

## Foreign policy

California: Mitchell 435  
Florida: Whitehat 1172  
Illinois: OMRON 1611  
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Massachusetts: Rice 2404  
New Jersey: Franklin 3040  
New York: Merow 3801, Tishman 4083, Walter 4119  
Ohio: Westheimer 4499  
South Carolina: Hoover 4958

## Foster care

California: Schlanger 535

## Foundations (community)

California: Montrose 440, Paulsen 474, Wender 620  
Colorado: Campion 649  
Illinois: A.H.K. 1346, Vehon 1719  
Indiana: Fairbanks 1749  
Iowa: University 1887  
Maine: Kenduskeag 2049  
Massachusetts: Lewis 2342, Zell 2463  
Michigan: Frazier 2515  
Nebraska: Roberts 2917  
New Hampshire: Sidore 2976, Stettenheim 2978  
New Jersey: Lynch 3104  
New Mexico: Ganz 3193  
New York: Mendik 3795, Rovensky 3949, Thomson 4075, Wertheimer 4139, Wolk 4158  
Ohio: Noble 4432, Taplin 4479  
Pennsylvania: Bon-Ton 4625, Knoppel 4751  
Texas: Barber 5068, Grizzard 5149  
Vermont: Altman 5351  
Washington: Whatcom 5572  
Wisconsin: Park 5684

## Foundations (corporate)

Wisconsin: Juday 5654

## Foundations (private grantmaking)

Arkansas: Hussman 114  
California: Garfield 276, Jones 351  
Connecticut: Gintel 776  
Delaware: Irrevocable 866  
Florida: Josepy 1035  
Illinois: Atherton 1363, Johnson 1532, Ocular 1609, Poncher 1629, Tobey 1705, Truettner 1710  
Kansas: Guise 1919  
Kentucky: Anderson 1958  
Maryland: Riggs 2155, Steff 2170  
Massachusetts: Ash 2193, Corcoran 2239, Dale 2255, Peterson 2389  
Michigan: Toth 2621  
New Jersey: Grumbacher 3059, Kerzic 3086  
New York: Edelman 3425, Fink 3458, Miller 3807, Schlesinger 3971, Vidor 4106, Yablou 4164  
Pennsylvania: Henkels 4714  
Texas: Stuart 5290  
Virginia: Moore 5432  
Washington: Jones 5519, Sarkowsky 5551  
Wisconsin: Split 5707  
Wyoming: Giovanini 5737

## Foundations (private independent)

California: Winkler 626  
Louisiana: Davis 2006

## Foundations (private operating)

Illinois: Goldblatt 1492  
Ohio: Diggs 4337

## Foundations (public)

California: Pelosi 479, Tallen 580, Transition 589  
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Hawaii: Lloyd 1314  
Illinois: Logan 1570, Poncher 1629

Massachusetts: Brick 2215, Davoli 2256  
Minnesota: Traverse 2732  
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Washington: Smith 5561

## Fraternal societies

Minnesota: Foundation 2668

## Fraternal societies (501(c)(8))

New York: Wertheimer 4139

## Gays/lesbians

Colorado: Goldfarb 665  
Connecticut: Newpol 821  
Illinois: Anderson 1354, Chicago 1397  
Massachusetts: Fay 2279  
New York: American 3216, Hochberg 3606

## Genealogy

Massachusetts: Evans 2275  
Pennsylvania: HBE 4713  
Utah: Christenson 5327

## Geriatrics

New York: Green 3545  
Pennsylvania: Hoffman 4720

## Geriatrics research

New York: Topol 4087

## Gerontology

New York: GGM 3513

## Girl scouts

Illinois: Moore 1594  
Iowa: Krause 1855  
Wisconsin: VPI 5720

## Girls clubs

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Minnesota: USPCI 2375  
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Illinois: Chicago 1398, Perlman 1619  
Massachusetts: Lubin 2346  
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## Gun control

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Massachusetts: Bresky 2213  
Minnesota: Tankenoff 2729  
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- Kentucky: Baker 1960, Gray 1970, Klein 1977
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*Ohio*: Medical 4418  
*Tennessee*: Roddy 5034  
*Texas*: Swaim 5291

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*Ohio*: Beaverson 4301, Medical 4418

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*Massachusetts*: Malden 2349  
*New York*: Lewis 3728  
*Pennsylvania*: Spackman 4860

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*Illinois*: EBR 1437  
*New York*: Zaleski 4173

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*Pennsylvania*: Wolfson 4903

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*Colorado*: Rudofsky 702  
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 District of Columbia: Fisher 887  
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 Illinois: Kacz 1536, Logan 1570, Moen 1592, Molner 1593, U.S. 1711  
 Indiana: Shane 1797  
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Southern 1147, Stork 1153, Straetz 1154, Woiosoff  
1180  
Georgia: Barham 1191, Cancellerini 1197, Cobb 1205,  
Dorminy 1217, Fickling 1220, Gwin 1228,  
Honey 1237, Johnson 1241, Maxwell 1255,  
Oxford 1266, Shepherd 1284, Steiner 1289,  
Warren 1297, Weber 1298, Wilder 1302  
Hawaii: Finance 1309, Kawanakao 1311, Mau 1313,  
Tokushukai 1324, Wo 1328  
Idaho: Kissler 1341, Scudder 1345  
Illinois: Anderson 1353, Anixter 1355, Anixter 1356,  
Bell 1370, Berlin 1373, Burnham 1387, C.W.B.  
1389, Chandler 1396, Clark 1404, Coolidge 1412,  
Delice 1419, Foundation 1467, Freed 1471, Gantz  
1477, Garard 1479, Glore 1488, Guthman 1501,  
Harken 1507, Hartwig 1508, Hoag 1515, Kenneth  
1543, Klemm 1546, Kotrasch 1552, Lefton 1560,  
Levinson 1565, Louis 1573, Meadows 1585, MNR  
1591, Moen 1592, Moliner 1593, MRB 1598,  
Olalde 1608, Owen 1615, Perlstein 1620, Portes  
1631, Rogers 1648, Schultz 1662, Shaker 1667,  
Small 1677, Smith 1678, Sprague 1684, Steinfield  
1686, Stone 1690, Touchette 1706, Tower 1707,  
Tuetner 1710, Weiss 1722, Zimmerman 1734  
Indiana: Alton 1738, Biomet 1741, Dearborn 1748,  
Fairbanks 1749, Gibson 1751, Jeann 1761, Maxon  
1777, Mothershead 1780, Poinsett 1785, Reilly  
1787, Wallace 1813  
Iowa: Bernstein 1827, Doane 1832, Dvergsten 1833,  
Heritage 1845, Iowa 1851, Slattery 1878, Smith  
1879, Spahn 1881  
Kansas: Reidenthal 1902, Christ's 1904, Copaken  
1906, Darby 1908, Guise 1919, Meyer 1931,  
Rakich 1940, Tremblay 1950  
Kentucky: Buse 1962, Crutcher 1967, Whitaker 1994  
Louisiana: Brunswick 2000, Favrot 2009, Kabacoff  
2018, Phillips 2024, Saia 2028  
Maine: Ao 2038, Greene 2045, Nichols 2052,  
Wheeler 2059  
Maryland: Ammerman 2061, Beechmont 2065,  
Brandywine 2070, Buckingham 2077, Dod 2089,  
Ewing 2094, Haines 2110, Hartveid 2112,  
Hilgenberg 2115, Levine 2131, Loomam 2135,  
Purnell 2154, Schapiro 2159, Stewart 2169,  
Sullivan 2172, Weisman 2181, White 2183  
Massachusetts: Atlas 2194, Ayer 2196, Barr 2201,  
Barter 2203, Blake 2208, Boston 2211, Bresky  
2213, Bretholtz 2214, Calderwood 2221, Carman

2223, Cline 2230, Corcoran 2239, Couper 2242,  
Creighton 2245, Crozier 2248, Cutler 2251,  
Deconv 2257, Del'Young 2260, Doehla 2262,  
Drucker 2266, Eaton 2272, Evans 2275, Fine 2280,  
Franklin 2286, Frieze 2287, Celb 2289, General  
2290, GenRad 2291, Goldberg 2294, Goldhammer  
2295, Gordon 2297, Grimsahw 2302, Helde 2313,  
Hogan 2317, Hood 2318, Johnstone 2327, Kurlat  
2334, Lederer 2340, Levine 2341, Maclelee 2348,  
Male 2350, Mank 2352, Mayer 2357, NEBS 2370,  
Ohanian 2377, Ossoff 2379, Palriwala 2382,  
Parker 2383, Rantoul 2399, Reed 2401, Remis  
2402, Ruffini 2409, Smith 2425, Spencer 2430,  
Starr 2432, Stoneman 2436, Tamarack 2438,  
Wallace 2450, Zwanziger 2464  
Michigan: Adrian 2465, Barton 2476, Buhr 2488, Cline  
2496, Davis 2499, Detroit 2501, Diehl 2505,  
Dresner 2507, Gaboonie 2516, Grosfeld 2533,  
Korn 2552, Lamparter 2555, McNally 2570,  
Parekh 2585, Robison 2596, Simmons 2604, Speck  
2611, Toth 2621, Trinity 2622  
Minnesota: Doherty 2655, Hetland 2674, MacMillan  
2692, Miller 2695, Miller 2696, Page 2704, PGN  
2706, Salem 2714, Schulte 2718, Skinner 2723,  
Winton 2740  
Mississippi: Caldwell 2745, Mississippi 2753  
Missouri: Baldwin 2761, Brown 2767, Chiefs 2770,  
Community 2774, Contico 2775, Edison 2782,  
Fabick 2786, Fermaturo 2788, Garney 2792,  
Goodall 2798, Grant 2800, Kahn 2818, Lehmann  
2825, Mag 2829, Olin 2837, Persons 2841,  
Sanchez 2850, Stauffer 2862, Stinson 2863, Stroble  
2865, Swift 2868, Swinney 2869, Von Hoffmann  
2874, Wolf 2879  
Montana: Big 2882, Kann 2888  
Nebraska: Abrahams 2894, Ahrens 2895, F & F 2900,  
Korshoj 2911  
Nevada: Wheeler 2949  
New Hampshire: Cohen 2957, Mascosma 2968, Riblet  
2973, Shapiro 2975  
New Jersey: AirCast 2983, Bolger 2999, Bonsal 3000,  
Creamer 3015, Curley 3017, Delucia 3019,  
Dragon 3022, Duff 3024, Edlin 3028, Cagnon  
3045, Geist 3049, Greenblatt 3058, Havens 3064,  
Holman 3071, Hubbard 3074, Inserra 3076, Kahn  
3081, Kramer 3089, Laraja 3096, Lisker 3101,  
Mekjian 3111, National 3116, Platoff 3129, Ross  
3139, Sabel 3141, Sargent 3143, Segal 3147,  
Shanley 3151, Shirvan 3153, Silbermann 3155,  
Synco 3167, Standish 3161, Susskind 3165,  
Tisdander 3169, Visciglia 3172, Walls 3173,  
Weissglass 3177, York 3182  
New York: Acom 3202, Acom 3203, Alberto 3209,  
Ames 3220, Anderson 3222, Antz 3224, Arnov  
3230, Ausenberg 3240, Backer 3243, Barash  
3250, Baruch 3256, Bedford 3260, Benzaquen  
3274, Bernstein 3282, Blankstein 3293,  
Blumenkrantz 3298, Blythmour 3299, Braver 3308,  
Brown 3315, Burns 3321, Butler 3325,  
Buttenwieser 3326, Byrne 3327, Carlsen 3334,  
Cent 3340, Charles 3343, Chasanoff 3344,  
Christman 3353, Coats 3359, Cogan 3360, Cohen  
3362, Cohn 3369, Cohn 3370, Cole 3371, Cygnus  
3385, Dal 3389, Daniels 3391, David 3393,  
Devey 3408, Duberg 3415, Dunn 3419, Epstein  
3435, Farrow 3444, Feinman 3448, Feldstein 3450,  
Ferguson 3451, Ficklinger 3465, Foley 3466,  
Fornuoff 3471, Freeman 3481, Friedlander 3485,  
Friedman 3486, Friedman 3488, Frisman 3492,  
Komes 3493, Ford 3495, Furman 3498, Furst  
3499, Furr 3500, GCM 3513, Clifford 3514,  
Cillmore 3517, Glantz 3523, Goldman 3533,  
Goldstein 3534, Goodman 3537, Goodwin 3538,  
Goren 3539, Green 3545, Greene 3548, Greene  
3549, Grodetsky 3551, Curral 3560, Handler 3568,  
Hazen 3577, Hendrickson 3584, Heyman 3593,  
Hilson 3595, Howard 3614, Jacob 3633, Jodra  
3638, Johnson 3641, Joshua 3643, Kandell 3653,  
Katz 3661, Kayden 3666, Knecht 3670, Kibel 3672,  
Kieman 3673, Klar 3678, Knight 3681, Kobrand  
3683, Koempel 3684, Konko 3686, Kurz 3692,  
Laurel 3704, Leif 3709, Leigh 3712, Levin 3721,  
Levin 3722, Levy 3726, Levy 3727, Lewis 3728,

Lindau 3735, Little 3739, Livingston 3741, Loeb 3743, Loeb 3744, Low 3750, **Lyne 3756**, Mandeville 3762, Marcelle 3764, Marcove 3765, Mark 3769, Marx 3776, Mattison 3779, Mendik 3795, Merkin 3799, Merow 3801, **Mitchell 3803**, Milbank 3804, Miller 3808, Milner 3810, Mintzer 3812, Montague 3817, Moose 3818, Moss 3821, Muzio 3823, Nagle 3830, Natapow 3834, National 3837, Nester 3840, Newman 3843, Nienmeyer 3846, Nieweg 3847, O'Brien 3859, O'Malley 3860, O'Neill 3861, Oelbaum 3862, Oestreich 3863, Olsen 3868, Pace 3873, Pergament 3883, Pine 3893, Posner 3897, Raho 3900, **Raizen 3902**, Ravitch 3907, **Reeves 3912**, Roberts 3927, Rosenak 3933, Rosenberg 3938, Rosh 3943, Rosner 3944, **Roth 3945**, Russo 3954, Sands 3961, Saunders 3966, Schechter 3969, Schimper 3970, Sequa 3992, **Siegel 4007**, SLA 4015, Slade 4016, Slocum 4018, Smith 4022, Sollar 4026, **Spiro 4031**, Staff 4034, Stern 4046, Strausman 4050, Striano 4053, Sulzberger 4057, Sulzle 4058, Takats 4064, **Tauber 4068**, Thorne 4076, Thorne 4077, Tishman 4083, Topol 4087, Townsend 4089, Tumpcer 4095, Wasserman 4123, Wehle 4127, Weinberg 4129, Weinstein 4133, Wertheimer 4139, Werther 4140, Werwasis 4141, Williams 4149, **Wingen 4152**, Winter 4154, **Winthrop 4155**, Witten 4157, Yablon 4164, Yaron 4165, **Zimmel 4178**

**North Carolina:** Belk 4190, Ketter 4233, Mutual 4244, Porter 4250, Sabates 4256, Walker 4280, Wide 4283

**Ohio:** **Barry 4298**, Besl 4305, Christopher 4327, Cord 4330, Davey 4333, Edwards 4344, Electric 4345, Friedman 4358, Green 4365, Green 4366, Halle 4369, Homan 4375, **Kanter 4391**, Lorain 4407, Mylander 4428, Norton 4435, **Rutz 4454**, Scott 4460, Turben 4486, Wester 4498, Weston 4501, Wright 4510

**Oklahoma:** Crowe 4523, Vose 4548, Waters 4549, Watson 4550

**Oregon:** **Manley 4579**, Pacific 4589, Petti 4591, Roberts 4592

**Pennsylvania:** Apter 4609, Berman 4617, Billera 4619, Blue 4624, Bruder 4630, Cherry 4638, Cicaro 4640, Clemens 4641, Cullum 4653, Dentsply 4663, Downs 4667, Ellis 4671, Flora 4680, **Fountainhead 4682**, Germantown 4694, Gilbert 4698, Gray 4704, HBE 4713, Hirsch 4718, Hoffman 4721, Hollingsworth 4722, Holstrom 4723, Horsehead 4725, Hughes 4727, Kline 4750, Kohn 4753, Lassin 4755, Lavery 4758, Malfer 4776, Miller 4792, Mullen 4798, Murphy 4799, NAT 4800, Needles 4803, Nimick 4806, Powell 4820, **Quaker 4821**, Rehmeyer 4825, Reynolds 4827, Rogers 4832, Rowell 4838, Sampson 4841, Seven 4848, Shea 4849, Sigal 4853, SNAVE 4858, Snyder 4859, Strick 4865, Thayer 4871, Toll 4876, Trumbower 4878, Valergakis 4880, Vernekoiff 4882, Waters 4889, Weiss 4890, Wurster 4905, York 4907 **Rhode Island:** Armbrust 4909, Danforth 4921, Oregon 4924, Hafken 4925, Salmanson 4936, Steele 4939, Tanner 4940

**South Carolina:** Addison 4943, Baker 4946, Marlboro 4952, Sakas 4967, Thomson 4972, Wall 4974, Wateree 4976

**Tennessee:** Rich 5031, Wallace 5051

**Texas:** Barrick 5070, Bratcher 5080, Brown 5083, Brown 5084, Ciampitti 5094, Cooley 5102, Forbmy 5124, Forrest 5127, Gates 5132, Gordon 5142, Grodhaus 5150, Haas 5152, Hygela 5168, Johnston 5174, Kilpatrick 5183, Knapp 5186, Kocurek 5187, Lende 5195, Lindler 5202, McGee 5214, Medders 5218, Parker 5241, Payne 5244, Pool 5250, Powers 5251, Ryan 5267, Sparks 5284, Straus 5289, Webber 5308, Whitely 5312

**Utah:** Anderson 5325, Green 5332, Home 5334, L and Z 5338, Mark 5340

**Vermont:** Wyman 5365

**Virginia:** Armour 5370, Blocker 5381, Caruthers 5387, Dan 5392, Fitz 5401, Groves 5409, Hofheimer 5410, Howell 5412, Latham 5420, Pruden 5440,

Robertshaw 5447, **Salzer 5452**, Staton 5463, Taylor 5465, Tyler 5471

**Washington:** Allenmore 5485, Ash 5488, Brask 5495, Carbon 5498, Coluccio 5500, CSM 5501, Jones 5519, Keller 5521, Ludlow 5526, McDowell 5528, Oki 5537, Orrico 5538, Pleas 5543, Scripps 5557, Taylor 5565, Whitehead 5576

**West Virginia:** One 5593

**Wisconsin:** Asmuth 5602, Beals 5605, Boughton 5608, Cope 5618, Ellinger 5627, Fromstein 5636, GMO 5639, K.C. 5655, Kahn 5656, **Maysteel 5676**, NMC 5681, Pelz 5685, Schlueter 5696, Segel 5699, Silverman 5704, Stangel 5709, Strelow 5711, Sullivan 5713, Vallier 5718, Wisconsin 5729

**Wyoming:** Cody 5734, Fritz 5736, Giovanini 5737, Nelson 5739, Seven 5742, Welch 5744, Zullig 5745

## Hospitals (psychiatric)

**Alabama:** Orinoco 38

## Hospitals (specialty)

**California:** Braun 190, Smittcamp 556

**Connecticut:** Frisbee 772

**Florida:** Graese 1007, **Mesberg 1087**, Moldrup 1094, **Shapiro 1135**

**Georgia:** Garber 1226

**Kentucky:** Schmidt 1988

**Massachusetts:** Carney 2224, **Hanson 2307**

**Minnesota:** Ferndale 2663

**Missouri:** Goodman 2799, Von Hoffmann 2874

**New Jersey:** Lisker 3101

**New York:** Anderson 3223, Trout 4093

**North Carolina:** Timberlake 4273

**Oregon:** McGraw 4580

**Pennsylvania:** Fishman 4679, Jacobs 4732

## Housing/shelter

**California:** **Adaptec 139**, Oakland 455, Robbins 507

**Connecticut:** Harris 782

**Idaho:** Lightfoot 1342

**Illinois:** Old 1610, Rauch 1638, RJN 1642

**Kentucky:** Faragher 2244

**Massachusetts:** Coyne 2248, Ham 2306, Rowe 2407

**New Hampshire:** Cohen 2957

**New Jersey:** **Higgs 3069**

**New York:** Dime 3410, Kaplan 3656, Plymouth 3895, Tompkins 4084

**Ohio:** Wildflower 4503

**Pennsylvania:** Sanders 4843

**Virginia:** West 5478

## Housing/shelter, aging

**Kentucky:** Schmidt 1988

**New York:** Lemle 3713

**North Carolina:** Timberlake 4273, White 4282

## Housing/shelter, association

**Massachusetts:** Malden 2349

## Housing/shelter, co-ops

**Massachusetts:** Webster 2452

## Housing/shelter, development

**Alaska:** Carr 58

**California:** Mehran 424, Robbins 507, Symonds 578

**Colorado:** Schuller 704

**Connecticut:** City 753, Wolff 858

**Delaware:** Cristano 874

**Georgia:** Conboy 1207, Weber 1298

**Illinois:** Evanston 1452, Molner 1593

**Indiana:** Christian 1746, Trabant 1806

**Iowa:** **Krause 1855**

**Kentucky:** Kentucky 1974

**Massachusetts:** Jamaica 2324, Lawrence 2339, Rantoul 2399

**Mississippi:** Flowers 2748

**Missouri:** Square 2859

**Nebraska:** Lute 2913

**New Jersey:** Gibson 3050, Thomas 3167

**New York:** Lavanburg 3706, Weinstein 4132

**North Carolina:** **Fonville 4213**, Gardner 4217, Havens 4223

**Oklahoma:** Thompson 4546

**Oregon:** Share 4594

**Pennsylvania:** Donnell 4666, Tasty 4869

**Tennessee:** Jemison 5016

**Texas:** Felvis 5116, Finn 5120, **Flynn 5121**, Haas 5152, Pool 5250, Reach 5256, Redwine 5257

**Virginia:** Bishop 5380, G.I.V. 5406

**Washington:** Satterberg 5552

## Housing/shelter, homeless

**California:** Klein 365, Zeiter 636

**ODS:** DSN 1218

**Texas:** Hart 5159

## Housing/shelter, public housing

**Massachusetts:** Fassino 2278

## Housing/shelter, rehabilitation

**Maryland:** Logan 2132

## Housing/shelter, services

**Tennessee:** Bowman 4995

## Housing/shelter, temporary shelter

**Illinois:** DeSylvester 1423

**Michigan:** Andrews 2471

**Missouri:** Mag 2829

## Human rights (international)

**California:** Lefkowitz 386, Wagner 605

**Connecticut:** Chang 752, Strohlich 843

**Florida:** McIntosh 1080

**Georgia:** **Oxford 1266**

**Illinois:** Molner 1593, OMRON 1611

**Minnesota:** Avocat 2639, Tankenoff 2729

**New Jersey:** Johnson 3080, Thomas 3167

**New York:** Istel 3630, Menemsha 3796, Park 3877, Rosenberg 3937, Yaron 4165

**Oregon:** Share 4594

**Pennsylvania:** Strick 4865

**Texas:** Link 5203

**Wisconsin:** Max 5675

## Human services

**Alabama:** Blount 9, Delaney 14, Dove 17, Hess 25, Maltis 31, McAbree 32, Moore 37, Fear 79, Fleischer 80, Geisler 82, Gordon 84, Hudson 86, Louis 92, Miller 93, Our 95, **Pasquinelli 97**, Pitt 98, Schupak 99, Slavin 100, Vance 102, Ziegler 104

**Arkansas:** Anthony 105, Baum 107, Ferguson 108, Hennessy 110, Leake 116, Meyer 118, Nolan 121, Orbit 122, Pruet 124, Robsamen 125, Seabrook 127

**California:** Adams 136, Adams 138, Allgemeiner 143, Alpert 144, American 147, Anderson 148, Anderson 149, Antonini 151, Appel 152, Arakelian 154, **Armour 155**, Auburn 157, Auer 158, **Aus 160**, B & 161, B & J 162, B.Y. 163, Baker 166, Baum 170, Belvedere 173, Bennett 174, Berkeley 176, Berland 177, Bernstein 178, Bewley 179, Billingsley 180, Blankmeyer 182, Bloom 183, Boone 187, Braun 190, Breitbard 191, Brown 196, Brown 197, Brutocao 198, Bryan 199, Burke 204, Burns 205, **Campbell 208**, Candie 209, Capechico 210, Carlin 211, Casey 213, Canyon 214, Charis 218, Cohen 224, Cohn 225, Corwin 229, Cotton

230, Crosby 231, de Batz 239, DeKraker 240, Desaiogudar 241, Doebling 243, Dudley 245, Eaton 246, Edwards 247, Exchange 251, Familian 252, Feintech 255, Field 256, Finkelstein 257, First 258, Fitchens 259, Fletcher 260, Foundation 264, Frank 266, Frankel 267, Franklin 268, Gabrieli 274, Gang 275, Garfield 276, Gerich 277, Gershman 280, Grammer 294, Griffin 299, H & J 302, Halper 304, Handy 305, Happ 307, Harris 308, Hayman 313, Hellman 318, Hong-Yen 322, Hyman 335, Irell 341, Irvine 342, JDM 348, Johnson 350, Kartozian 355, Katzenberg 356, **Kayne 357**, Kimbo 360, King's 361, Kirshbaum 363, Knell 367, Koenig 368, Konheim 369, Kraines 371, Laband 376, Langsam 380, **Lear 384**, Lee 385, Lekowitz 386, Lenart 387, Levy 388, **Lighthouse 392**, Lowitz 397, Lutheran 399, Lyda 401, Lynch 402, Lyon 403, Lyons 404, MacDonnell 406, Mallel 408, Manchester 409, Mandel 410, Mann 412, Markstein 416, Martin 417, Marx 419, Mehran 424, Mendelson 425, Merry 426, Mettler 427, Miller 430, Mitchell 437, **Morgens 442**, Murray 443, **Muster 444**, Nathan 445, Negri 447, Nee 448, Nichols 450, Oppenheimer 458, Ostrow 461, Padway 467, Payden 475, Pelletier 477, Pike 485, Podell 488, Poorman 489, Rafael 493, Rayms 498, Robbins 506, Robbins 507, Robertson 509, Rolph 512, Rosen 513, Rosenberg 514, **Rosenthal 516**, Rossi 518, Saak 521, Sack 522, Samson 524, Schuman 536, Schwab 540, Sesson 542, Shea 544, Sheldon 545, Siland 550, Sloss 553, Spinty 559, Springreack 560, Stafford 562, Stephens 567, Stoller 572, Symonds 576, Teichert 582, **Theroux 584**, **Thomas 585**, Thomson 586, Turpin 591, Upjohn 593, Vehmeyer 599, Vicktor 600, Victor 601, Valentine 603, Wagner 605, Walton 608, Webster 612, Weinberg 614, Weintraub 615, Weisman 617, Weissberg 618, Welk 619, Wertheimer 621, **Wheatley 622**, Wheel 623, White 624, Zanuck 634, Zoline 637

**Colorado:** Bread 644, Buscher 646, Campion 649, Caruthers 650, Delatour 652, Doering 654, **Dwan 655**, Erion 657, Fugere 662, G & G 663, **Gidwar 665**, Goldstein 666, Goodwin 668, Heller 673, Hoggett 676, Katzson 682, New 695, Norman 696, Rabb 698, Rawlings 699, Rifkin 700, Rudofsky 702, **Someone 708**, Spencer 709, Swan 711, Thornton 712, Yampa 719

**Connecticut:** Arrowhead 726, Atkins 728, Beckerman 734, Bodine 736, Bridgeport 738, Burlingame 741, Carlson 745, **Carr 746**, Carlin 749, Catlin 750, Connecticut 754, Dailey 756, Dubs, **Esselen 765**, Flagg 766, Fleisher 767, **Foster 769**, Friedberg 771, Gilman 775, Harris 782, International 787, Kennedy 794, Kramer 797, Kramer 798, Kurlansky 799, Lapides 801, **Lapin 802**, Lauter 803, Mallett 812, Manafort 813, Mandell 814, Mann 815, McDonald 816, Ohnell 824, Queenan 826, Reilly 828, Roberts 830, Rockledge 831, Rosen 832, Rossi 833, Russ 834, Scheuer 835, Sheppard 836, **Skrerrvore 837**, Sobel 839, Stillman 841, Strotchitz 843, Suismar 844, Vincent 852, Wimpfheimer 855, Wohl 857, Woff 858

**Delaware:** Carpenter 860, **Gurkha 863**, Kent 868, **Milliken 870**, MLKA 871, Orisano 874, Starrett 876, Topel 877

**District of Columbia:** Batir 881, Edelman 886, Fisher 887, Marks 892, Sley 903, Windom 907, Wouk 908

**Florida:** Andersen 919, Bailey 922, Benach 929, Brotherton 939, Brown 940, Byrd 943, **Casey 947**, Chapin 948, Chapman 949, Clements 952, Choe 954, Cohen 955, Collier 956, Collier 957, Coyne 960, Crowder 961, Dickson 965, Edelstein 971, Edwards 972, FEC 979, Ford 982, Forman 983, **Free 986**, Friedland 989, Friedman 990, Geiger 996, Goldberg 999, Goldblom 1000, Goldman 1001, Goldsmith 1002, Greene 1011, H.H.S. 1013, Hara 1015, **Harris 1016**, Heller 1010, Hollenbeck 1023, Hollinger 1024, **Hope 1027**, Kennedy 1041, Kirby 1044, Krueger 1049, Lassiter 1053, Lee 1056, Levine 1061, Long 1064, Loya 1066, **Madway 1068**, Maroon 1070, Massey 1073, May 1075, McArthur 1077, McIntosh 1080, Menowitz

1085, Merkert 1086, **Meshberg 1087**, Metz 1088, Michaan 1089, Michel 1090, Miller 1091, Miniaci 1094, **Moldrup 1094**, Newman 1099, Osherow 1102, Olson 1105, Papper 1108, Peterson 1111, Relgalf 1118, Russ 1127, Sarasota 1131, Silberberg 1139, Silpe 1140, Silverstein 1141, Smith 1145, **Southern 1147**, Stillman 1152, Straetz 1154, Tapper 1157, Turley 1161, Von Arx 1172, Waterman 1168, Weiden 1169, Wien 1174, Wolfsoff 1180

**Georgia:** Amont 1187, Carlos 1198, Clinton 1203, Cohen 1206, Conboy 1207, Cooper 1208, **Dorminy 1217**, Four 1222, Fox 1224, Gerson 1227, Harland 1233, Honey 1237, Ingram 1239, Jolly 1244, Kahn 1246, Kennedy 1247, Maxwell 1255, McAliley 1256, McNeely 1258, **Merrill 1259**, Oxford 1266, Pine 1267, Porsche 1268, Richards 1270, Rogers 1273, Saunders 1277, Sea Island 1281, Simmons 1285, Steiner 1289, Swift 1293, Terwilliger 1294, Weber 1298, Wilder 1302

**Hawaii:** Brewer 1306, Kawanakana 1311, Kobayashi 1312, Kurisu 1313, Lloyd 1314, Mau 1315, Ohlman 1317, Wilcox 1327

**Idaho:** Ferguson 1333, **Halliday 1334**, Intermountain 1337, **James 1338**, Keveren 1340, Lightfoot 1343

**Illinois:** Abraham 1348, Altschuler 1351, Amber 1352, Anderson 1353, Anister 1355, Appelbaum 1357, Apter 1359, Atherton 1363, Bank 1365, Bell 1370, Berlin 1373, Birginal 1376, Bogus 1378, Borg 1380, Brownwell 1383, Burnham 1387, Burstein 1388, C.W.B. 1389, Chicago 1398, Christiana 1402, Continental 1411, Coolidge 1412, Cooper 1413, Cosinillos 1414, Deicke 1419, Dentin 1421, DeSantis 1422, Donnell 1428, Eby 1438, Ecker 1439, Ecker 1440, ELCO 1445, Elihu 1446, Enlver 1449, Esjay 1450, Evanston 1452, Fair 1453, Feiger 1454, Fiedler 1458, Field 1459, Firstar 1461, Flagg 1462, Foodtk 1464, Foster 1466, Franzen 1469, Fredman 1470, Freehling 1472, Fulk 1474, Gables 1476, Gaylord 1480, Gelber 1481, Gerst 1482, Gidwitz 1484, Gidwitz 1485, Gignilliat 1486, Goddard 1489, Goldblatt 1492, Goldschmidt 1493, Griswold 1498, Guthman 1501, H.S.S. 1503, Hartwig 1508, Hill 1513, Hodess 1516, Hokin 1518, Hopkins 1519, Horwich 1521, Houck 1523, Ideal 1527, Kearney 1540, Kemper 1541, Kenneth 1543, Kinsella 1544, Klauer 1545, Knaphurst 1547, **Koepfgen 1549**, Kogan 1550, Kossar 1551, Kriser 1554, Lachman 1556, Lazzaro 1559, Leibowitz 1561, Lerner 1562, Levin 1563, Lewis 1568, Lloyd 1569, McAllister 1579, McCall 1581, McNally 1584, Miller 1587, Molner 1593, Murphy 1599, NMC 1604, Noel 1605, Old 1610, OMRON 1611, **Opportunity 1613**, **Paws 1617**, Perlman 1619, Perlstein 1620, Pinnell 1625, Podolsky 1627, Pollack 1628, Poncher 1629, Pullman 1633, RJN 1642, Rosenson 1650, Rusch 1652, **Scherman 1659**, **Schoenstadt 1660**, Shaker 1667, **Shoyer 1670**, Shyman 1673, Silver 1674, Sjostrom 1675, Smith 1679, Sommer 1681, Soseswitz 1682, Steinfeld 1686, Stone 1690, Stone 1691, Streska 1692, Swiss 1696, Tafel 1698, **Thaler 1703**, 1335 1704, Tobey 1705, Tower 1707, Truettner 1710, **United 1713**, Vail 1714, Van Dyke 1716, Wagner 1720, Walgreen 1721, Whistler 1724, Wislow 1726, Wislow 1727, **Zaltzman 1732**, Zurich 1736

**Indiana:** Albon 1738, Benson 1739, Biomet 1741, Bunge 1744, Charitable 1745, Christian 1746, Conson 1747, Dearborn 1748, Gibson 1751, Hammes 1755, Hulet 1758, Jasper 1760, Jenn 1761, Kelly 1763, Lagrange 1771, **Leep 1772**, Loew 1773, Maxon 1777, Mueller 1781, Ramsey 1786, Reilly 1787, Ruddell 1792, Seyfler 1798, Shane 1797, Shaw 1798, Sleds 1801, Thyen 1804, Vallant 1809, Von Tobel 1812, Walsh 1814

**Iowa:** Babka 1825, **Bazzilai 1826**, Benstein 1827, Blumenthal 1828, **Fausel 1834**, Fleming 1836, Godersen 1843, Green 1844, Hurd 1848, Kaplan 1853, Knapp 1854, McDonald 1859, Meredith 1860, National 1863, **Pioneer 1868**, **Race 1869**, Ross 1871, Sargent 1872, Sheaffer 1877, Slattery 1878, Waverly 1889, Windsor 1891

**Kansas:** Bane 1897, Bastian 1898, Blosser 1900, Breidenthal 1902, Copaken 1906, Darby 1908, Dillon 1909, Dreleszun 1911, Farha 1914, Goebel 1916, Gordanier 1917, Guise 1919, Hedrick 1922, Helvering 1923, Morrison 1933, Murdock 1934, Nystrom 1936, Piersol 1938, Pryor 1939, Reid 1941, Ross 1942, Sabatini 1943, Trembley 1950, Watson 1952

**Kentucky:** Agape 1956, Buse 1962, Capricorn 1963, Coblen 1965, Coffey 1966, Gardner 1969, Gray 1970, Kentucky 1974, Klein 1976, Klein 1977, Koch 1978, McLean 1980, Mansbach 1981, Paradis 1984, **Roseman 1986**, Rowland 1987, Shapira 1990, Summer 1991, Wells 1992, Whipple 1993, Zalla 1997

**Louisiana:** Burkenroad 2001, Burrus 2002, Copolymer 2004, Davidson 2005, Favrot 2008, Favrot 2011, Fenner 2012, Johnson 2017, Larter 2019, McVains 2022, Saia 2028, Saia 2029, Salmen 2030, Steeg 2033

**Maine:** Dunton 2041, Fisher 2042, Gardiner 2043, Kagan 2048, Kendeusag 2049, Nichols 2052, Phoenix 2054

**Maryland:** Adams 2060, **Arenstein 2062**, Baltimore 2063, Batye 2064, Beechmont 2065, Bergfors 2066, Bolduc 2067, Bricken 2071, Brown 2074, Caifritz 2078, Chertkof 2082, Crothers 2083, Dellheim 2086, Ewing 2094, Frank 2098, Fullwood 2100, Clazer 2103, Grossberg 2107, **Gudelsky 2108**, Gaines 2110, Harteveldt 2112, Hecinger 2114, Hilgenberg 2115, Huxwitz 2116, Jochum 2121, Keely 2122, Lemer 2130, Levine 2131, Looman 2135, Mangione 2136, McManus 2140, Pensky 2148, Phase 2149, Prince 2153, Ruppert 2156, Schapiro 2159, Sibel 2162, Stieff 2170, Sullivan 2172, Tate 2175, Taylor 2177

**Massachusetts:** Alpers 2188, Anthony 2191, Atlas 2194, Ayer 2196, Balfe 2197, Baker 2199, Barter 2203, **Batson 2204**, Berle 2207, Boston 2211, Boston 2212, Bretholtz 2214, Bromley 2217, Building 2218, Burnham 2219, Carle 2222, **Carman 2223**, Carney 2224, Charlotte 2226, Chervinsky 2229, Cline 2230, Cocaine 2232, **Cohen 2233**, Cohen 2234, Connor 2237, Corcoran 2239, Coyne 2244, Curious 2250, Davoli 2256, DiMaura 2261, Doehla 2262, Donahue 2263, Eaton 2272, Ellerslie 2274, Fall River 2277, Fay 2279, Fisher 2282, Forest 2283, **Fort 2284**, Franklin 2286, General 2290, Genke 2291, German 2292, German 2293, Gordon 2297, Gould 2298, Grossman 2303, Haven 2311, Highland 2316, House 2319, Johnstone 2327, Kimerling 2330, Long 2345, Malden 2349, Male 2350, Mank 2352, Massachusetts 2355, McCance 2358, McCarthy 2359, McCallCuddy 2360, Mills 2365, NEBS 2370, Newsboys 2373, 1991 2374, Ogan 2376, Ohanian 2377, Ossoff 2379, Paine 2381, Palriwala 2382, Perini 2387, Peters 2388, Plymouth 2393, Pomroy 2395, Rabb 2397, Rantoul 2399, Reynolds 2403, Rice 2404, Ronthelm 2405, Sawyer 2414, Shaughnessy 2418, Sholley 2420, Smith 2425, Solomon 2427, Stone 2434, Stoneman 2436, Tamarack 2438, Tapper 2439, Tara 2440, Toby 2445, Walker 2448, Wasserman 2451, White 2456, Wood 2459, Wyner 2460

**Michigan:** Adrian 2465, Akers 2468, Alpern 2469, April 2472, Aronoff 2473, Atwood 2474, **Bentley 2477**, Berkowitz 2478, Blodgett 2480, Branch 2484, Brandon 2485, Brauer 2486, Brown 2487, Buhr 2488, Burroughs 2489, Chamberlin 2491, **Charipaski 2493**, Clearbrook 2495, Davis 2499, Detroit 2501, DeVos 2502, Diehl 2505, Dorfman 2506, Dyer 2509, Faigle 2510, Fehsenfeld 2511, Fitch 2512, Gast 2517, George 2518, Gerson 2519, Gertz 2520, Glick 2523, Goldman 2524, Gordon 2528, Greenstein 2531, **Harris 2537**, Harvest 2539, Hudson 2544, Isakow 2546, Josepy 2549, Knight 2551, Langbo 2556, Lowenstein 2562, Mahon 2565, Malen 2566, Marquette 2567, McIntyre 2569, McNally 2570, Miller 2572, Molloy 2575, Monroe 2576, Moore 2577, Nares 2580, **Newman 2582**, **Parish 2585**, Pellerito 2587, Phelps 2588, Robideau 2594, Robison 2596,

- Rosenthal 2598, Samaritan 2599, **Sanders 2600**, Seidman 2601, Simmons 2604, Stollman 2614, Thompson 2619, Toel 2620, Tubergen 2623, VanDervoort 2625, WMY 2632, **Woodall 2634**
- Minnesota:* Bailion 2640, Benton 2641, Borman 2642, **Brady 2643**, Burl 2645, Covenant 2651, Deltek 2653, Doherty 2655, Duke 2657, Flaherty 2667, Hartzell 2670, Hedberg 2672, Helland 2674, Hudson 2677, International 2679, King 2682, Kline 2683, Lang 2685, Lieberman 2687, Lurton 2691, Maslon 2693, Miller 2696, MSI 2697, Myers 2698, National 2699, Noel 2700, Page 2702, **PGN 2706**, Ritzi 2710, Salem 2714, Sampson 2715, Samsara 2716, **Sando 2717**, Seed 2720, Skinner 2723, Sweltzer 2726, Valley 2736, Warren 2737, Winton 2740, Winton 2741, World 2742
- Mississippi:* Caldwell 2745, Owens 2755
- Missouri:* Andrews 2758, Barnes 2760, Boone 2765, Brown 2767, Burger 2769, Chod 2771, Cohen 2773, Covert 2776, CPI 2778, Davidson 2780, Edison 2782, Evans 2785, Fleishman 2790, Fleming 2792, Fleming 2793, Fox 2796, Garney 2797, Goodall 2798, Goodman 2799, Graybar 2801, Guller 2802, H.B.S. 2803, Hirsch 2810, Hoover 2811, **Humphreys 2815**, Johnson 2816, Kahn 2818, Kaufman 2819, Kellwood 2820, Lawton 2824, Lehmann 2825, Lieber 2827, McCall 2832, Messick 2833, Olin 2837, **Persons 2841**, Pierson 2844, Raskas 2845, Ross 2848, Saylor 2852, Shugart 2856, Square 2859, Stauffer 2862, Stroble 2865, Sugar 2867, Swinney 2869, Von Hoffmann 2874, Weiner 2876, Wolf 2879
- Montana:* Allen 2880, Anderson 2881, Blair 2883, Cobb 2884, Dufresne 2886, God's 2887, Kann 2888
- Nebraska:* Abrahams 2894, Ahrens 2895, Augustine 2896, Dowd 2898, F & P 2900, Faith 2901, Hillmer 2908, Kawasani 2909, Komarek 2910, Roberts 2917, Ryan 2918, Scoular 2919, Shoemaker 2921, Soener 2924, **Waldbaum 2926**, With 2929
- Nevada:* **Borestone 2931**, Fawcett 2934, Gould 2935, Lake 2940, Lane 2941, Ruffy 2945, Stern 2947
- New Hampshire:* Burton 2955, Cohen 2957, Cross 2958, Hogan 2962, Hubbard 2963, **Jeaurum 2965**, Kaplan 2966, **Libby 2967**, Mascuma 2968, National 2970, Nichols 2971, Schumann 2974
- New Jersey:* Aidekman 2982, Alford 2985, Baum 2992, Beer 2993, Berenzweig 2995, Brennan 3001, Brody 3002, Brown 3006, Bukiet 3007, Creamer 3015, CRH 3016, **Curley 3017**, Davis 3018, Densen 3020, Diller 3021, Dreyfus 3023, Duff 3024, Dweck 3025, Dweck 3026, Edlin 3028, Excelsior 3032, Feldman 3033, Ferguson 3034, Franco 3039, Gagnon 3045, Geist 3049, Giordano 3052, Glen Rock 3054, Green 3057, Greenblatt 3058, Grumbacher 3059, Haar 3061, Haddad 3062, Havens 3064, Henderson 3067, Hirsch 3070, Holman 3071, Holmes 3072, Homebound 3073, Hubbard 3074, I.P.M. 3075, Inerna 3076, ix 3077, Janet 3078, **Jerlejan 3079**, Kahn 3081, Kennedy 3085, **Karzie 3086**, Klatskin 3087, Kramer 3088, Kramer 3089, Kori 3091, Kudlinsky 3092, Lapkin 3095, Levin 3098, **Levy 3099**, Lis 3101, Lombardi 3103, Lynch 3104, Lynch 3105, Maron 3107, McCaffrey 3108, McLaughlin 3109, Monteforte 3113, Ornstein 3119, Paley 3121, Pechter 3122, **Pettino 3126**, Pick 3127, Platoff 3129, Rabinowitz 3133, Ross 3139, Sadinoff 3140, Sabel 3141, Salovara 3142, Schultz 3143, Schwartz 3145, Seton 3149, Shanley 3151, Shivan 3153, Song 3158, Standish 3161, U.M.R. 3171, Visceglia 3172, Warshauer 3174, Weiner 3175, Wisberger 3176, Welch 3178, Wicks 3180, Woolley 3181, **York 3182**, Zall 3183, Zimmerman 3185, Zimman 3186
- New Mexico:* Cudd 3190, Joshua 3195, Sizemore 3200
- New York:* Adas 3204, Adler 3207, **Alondra 3210**, Alfiero 3211, Allade 3212, American 3216, Ames 3220, Anchorage 3221, Anderson 3223, Arabel 3226, Arbesfeld 3227, Arnow 3230, Aronow 3231, ASARCO 3234, Ascher 3235, Associated 3237, Ausenberg 3240, Bado 3245, Bahnik 3246, Baker 3248, **Barash 3250**, Bardon 3251, Barris 3255, Baruch 3256, Bauer 3257, Bedford 3260, Belmont 3264, Belsky 3265, Benaid 3267, Bendheim 3268, Berk 3275, Berman 3276, Bernhill 3279, Bernstein 3280, Betesh 3285, Bistrice 3292, Blumenfeld 3297, Blythmour 3299, Boquet 3301, Brachfeld 3304, Braka 3306, Brandt 3307, Braver 3308, **Brokaw 3311**, Brown 3315, Buckley 3317, Bull's 3318, Cahill 3330, **Cain 3331**, Campe 3333, Carlsen 3334, Carillian 3335, Carter 3337, Castle 3338, Catton 3339, Cenci 3340, Chada 3341, Charitable 3342, Charles 3343, Children's 3351, Christman 3353, Clinton 3357, CMP 3358, Coats 3359, Cohen 3364, Cohen 3365, Cohen 3366, Cohen 3367, Cohn 3368, Cohn 3369, Cohn 3370, Cole 3371, **Compauw 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- Ohio:* Alpaugh 4294, Amcast 4295, Baker 4296, Barnitz 4297, **Barry 4298**, Bates 4299, Baumker 4300, Beaverston 4301, Bender 4303, Bliss 4307, Block 4308, BPP 4310, Buenger 4314, Buenger 4315, Casto 4324, **Chiquita 4326**, Christopher 4327, Cole 4328, Collicott 4329, Count 4331, Davey 4333, DeWitt 4335, Dom 4339, Durfion 4342, Dunsbury 4343, Electric 4345, Envisoface 4347, Fairfax 4348, Fasenmyer 4349, Fibus 4350, Firestone 4352, Friedlander 4357, Friedman 4358, Galion 4359, Gradell 4364, Green 4365, Green 4366, Grimes 3637, Heymann 4372, Homan 4375, **Hutton 4381**, Iott 4382, **Kanter 4391**, Kobacker 4393, Kosar 4394, KRW 4396, Lamb 4397, Landers 4400, LeBlond 4403, Lippman 4406, Lorain 4407, Lozick 4408, MB 4409, Mabry 4410, Marian 4413, Mauger 4414, Medusa 4419, Midmark 4423, Mull 4423, Moffitt 4425, Multi 4427, Mylander 4428, Nicholson 4431, Noble 4432, Norton 4435, Norweb 4436, O'Neill 4438, Ogleyab 4439, Osterman 4440, PAV 4441, Pizzuti 4442, **Ratner 4443**, Ravenna 4445, Robbins 4449, **Rutz 4454**, Savage 4456, Scherr 4457, Scott 4460, Shelby 4462, Skyller 4466, Stay 4468, Stephens 4470, Stone 4475, Sullivan 4477, Sysk 4478, Timken 4482, Tipi City 4484, Untler 4488, Vernay 4490, **Walker 4491**, Walker 4492, Walter 4494, Weaver 4496, Weinberger 4497, Weston 4502, Wildflower 4503, Wilkof 4504, Windows 4506, YS 4512
- Oklahoma:* Ashbrook 4516, Brock 4517, Brock 4518, Crowe 4523, Eddie 4524, Kirschner 4533, Kirschner 4534, Murphy 4536, Nelson 4537, Oklahoma 4536, Red 4541, Richards 4542, Robinowitz 4543, Robinowitz 4544, Rooney 4545, Thompson 4546, Watson 4550
- Oregon:* Flowerlee 4556, Goodall 4571, Halton 4572, John 4575, Kinsman 4577, **Manley 4579**, Mentor 4582, Morgan 4583, Morgan 4584, Murphy 4586, Roberts 4592, Sequet 4593, Shera 4594, St. Laurent 4597
- Pennsylvania:* Adams 4603, Amaranth 4608, Ashland 4610, Baltimore 4611, Barrack 4612, Bastian 4614, Berman 4617, Beuthahn 4618, Billera 4619, Birnhak 4621, Black 4622, Bloomer 4623, Bon-Ton

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**Rhode Island:** Bristol 4917, Carter 4918, Danforth 4921, Kilmartin 4927, Papitto 4932, Reese 4934, Rosen 4935, Salmanson 4936, Shuster 4937, Wentworth 4942

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**South Dakota:** **Aman 4982**, **Brande 4984**

**Tennessee:** Adams 4989, ARM 4992, BBC 4993, Bernal 4994, Bradford 4997, Dixie 4998, Fensterwald 5001, Fleming 5002, Formanek 5003, Goldstein 5006, Halverson 5007, Hohenberg 5011, Hussey 5012, Joyce 5018, **Leonard 5021**, Liff 5022, Malco 5024, Martin 5026, Polk 5029, Richardson 5032, Rymer 5036, Steiner 5045, Swafford 5046, Volunteer 5050, Wurzburg 5058

**Texas:** **Ambulatory 5060**, Barber 5068, **Barrow 5071**, Belin 5072, **Blaugrund 5075**, Brandt 5079, Brinegar 5081, Burrow 5088, Butler 5089, **Christian 5092**, Compaq 5098, Considine 5099, Cook 5100, Cook 5101, Cottrell 5105, Dansby 5107, Ducey 5111, Ennar 5113, Fain 5115, Fentress 5118, Fifth 5119, Finn 5120, Foresight 5123, Formby 5124, Forrest 5127, Foster 5128, Fuchs 5131, Gates 5132, Godwin 5140, Gordon 5142, Gray 5144, Greenspon 5147, Grodhaus 5150, Haas 5152, Hall 5154, **Hansen 5155**, Hart 5159, Harvest 5160, Hermann 5164, Hygeia 5168, Janszen 5171, Jarmon 5172, Johnston 5174, **Jonsson 5175**, Josey 5176, Kaplan 5179, Katz 5180, **Kilgore 5182**, Kilpatrick 5183, Kocurek 5187, Kuykendall 5190, Leonard 5196, LeTulle 5199, Liberty 5201, Link 5203, MacDonald 5205, Marks 5210, McKillian 5217, Miller 5221, Morrison 5225, Mullins 5226, Murray 5228, PAL 5239, Pate 5242, Paulos 5243, Pease 5246, Pine 5248, Polemanakos 5249, Reach 5256, Redwine 5257, Regensburger 5258, Rogers 5260, Roosth 5262, Rosenberg 5263, Rosenberg 5264, Ryan 5267, Sanders 5269, Saunders 5272, Shelton 5275, Sidwell 5277, Smith 5280, Smith 5281, Sparks 5284, Staubach 5285, Stinson 5287, Strauss 5289, Swalm 5291, Turk 5294, Texas 5296, Thompson 5297, Tracy 5300, Turtle 5302, **Wechsler 5309**, Weiner 5310, Willingham 5314, Winkler 5316, Young 5323

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**Connecticut:** Arredondo 725, Blackford 735, Windmill 856  
**Florida:** Brown 941  
**Illinois:** Rusnak 1653  
**Indiana:** Thyen 1804  
**Kansas:** Hedrick 1922  
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**Massachusetts:** Ham 2306, Sawyer 2414  
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**Florida:** Tapper 1157  
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**District of Columbia:** Marks 892  
**Illinois:** Logos 1571, Sloan 1676  
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**Illinois:** OMRON 1611  
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 Oregon: Cammack 4559, Goodall 4571, Share 4594  
 Pennsylvania: Berger 4615, Brunswick 4632, Clemens  
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 South Carolina: Rushing 4966  
 Tennessee: Bradford 4997, Sigel 5041  
 Texas: Anton 5063, Campbell 5094, Cooley 5102,  
 Gordon 5143, Johnston 5174, Katz 5181, L'Aiglon  
 5191, Lindler 5202, Miller 5221, Rowland 5266,  
 Vaughan 5304, Willingham 5314  
 Utah: McDevote 5342  
 Virginia: Beck 5374, Bishop 5380, Latham 5420,  
 Mazor 5425, Safety 5451  
 Washington: Allenmore 5485, Scripps 5557,  
 Shemanski 5558  
 West Virginia: Huntington 5588  
 Wisconsin: Ellinger 5627, Extencicare 5630, Ford  
 5632, Godfrey 5640, NMC 5681

## Medical research, association

New Jersey: Citilin 3053  
 Oregon: Kinsman 4577

## Medical school/education

Alabama: Child 11, Dixon 15  
 Arkansas: Nolan 121  
 California: Genentech 277, Halper 304, Lakewood  
 377, Weintraub 615  
 Connecticut: DiMauro 761, National 820  
 Florida: Friedman 990, Hennessy 1021  
 Georgia: Alterman 1185, Honey 1237  
 Idaho: Scudder 1345  
 Illinois: Aba 1347, Bogue 1378, Freed 1471, Klemm  
 1546, Schweppe 1663, Tark 1700  
 Indiana: Jenn 1761, Westhaysen 1815  
 Kentucky: Scholarship 1989  
 Maryland: Buckingham 2077, Schapiro 2159,  
 Schattner 2160  
 Massachusetts: DeYoung 2260, Goldhammer 2295,  
 Tompkins 2443  
 Michigan: Camp 2490, Zuckerman 2636  
 Montana: Davis 2885  
 New Hampshire: Perry 2972, Schumann 2974

New Jersey: Gies 3051, Grupe 3060, Johnson 3080,  
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 New York: Bishop 3291, Duberg 3415, Edelman 3426,  
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 North Carolina: Jordan 4230, Schoenith 4259  
 North Dakota: Ruger 4290  
 Ohio: Nicholl 4430  
 Oregon: Otterdale 4588  
 Pennsylvania: Rotko 4837, Weiss 4890  
 South Carolina: Marlboro 4962  
 Tennessee: Mobile 5028  
 Texas: Azzam 5067, Bowen 5077, Hogg 5166, Johnson  
 5173, Lindler 5202, McMillan 5217, Pak 5238,  
 Sparks 5284  
 Virginia: Fitz 5401, Hofheimer 5410, Hopkins 5411,  
 Society 5458  
 Washington: Allenmore 5485  
 Wisconsin: Applied 5600, Foley 5631, Siebert 5702  
 Wyoming: Cody 5734

## Medical specialty research

Maryland: Preferred 2152  
 New York: Slocum 4018

## Medicine/medical care, association

Georgia: Morgan 1263

## Medicine/medical care, community health systems

Illinois: Selway 1665  
 Nebraska: Lute 2913  
 North Carolina: Hayworth 4224

## Medicine/medical care, fund raising

Florida: KAJAK 1036  
 New Jersey: Kerzic 3086  
 New York: Woodward 4160  
 Texas: Josey 5176  
 Washington: Sarkowsky 5551

## Medicine/medical care, public education

South Carolina: Black 4947

## Medicine/medical care, research

Alabama: Steiner 49  
 Illinois: Kaufman 1538  
 Maryland: Foundation 2096  
 Wisconsin: Rosemann 5692

## Medicine/medical care, single organization support

Texas: Lende 5195

## Mental health/crisis services

Alabama: Dixon 15  
 California: Antonini 151, Desai 241, Michelson  
 429, Rossi 518, Symonds 578  
 Connecticut: Chang 752, City 753  
 District of Columbia: Curry 884  
 Florida: Cantz 994, Maroon 1070, Roberts 1121  
 Georgia: Oxford 1266  
 Illinois: Evanston 1452, Molner 1593, OMRON 1611,  
 Silver 1674  
 Kansas: Kansas 1927, Murdock 1934  
 Kentucky: Kentucky 1974  
 Maryland: Schattner 2160  
 Massachusetts: GenRad 2291  
 Michigan: Moore 2577, Shiawasee 2602  
 Minnesota: Bailion 2640, Tankenoff 2729  
 New York: American 3216, Fraydon 3480, Jedra 3638,  
 Tompkins 4084  
 North Carolina: Balthis 4186

Pennsylvania: Horwitz 4726  
 Texas: Stein 5286  
 Wisconsin: Gardner 5637, Meng 5677

## Mental health/crisis services, association

Montana: Tomorrow 2893

## Mental health, association

Alabama: Sexton 46  
 Florida: Hope 1027  
 Illinois: Moen 1592  
 Kansas: Dillon 1909  
 New York: Grove 3554

## Mental health, counseling/support groups

California: Schulte 536  
 Florida: Eckerd 970, Faulk 978  
 Massachusetts: Malden 2349  
 Oregon: Moyer 4585

## Mental health, depression

North Carolina: Fonville 4213

## Mental health, disorders

New Jersey: Broitman 3003

## Mental health, schizophrenia

Nevada: Wallner 2948

## Mental health, treatment

California: Irell 341, Van Strum 596  
 District of Columbia: Curry 884  
 Kansas: Pryor 1939  
 Kentucky: Zalla 1997  
 Minnesota: Lang 2685  
 New Jersey: Marron 3107  
 New York: American 3219  
 Ohio: Stone 4475  
 Texas: MacDonald 5205

## Mentally disabled, centers & services

Alabama: Smith 48  
 California: Bank 168  
 Massachusetts: Simoni 2422  
 Michigan: Sobel 2607  
 New Jersey: Sella 3148  
 New York: C.D. 3328, Hirsch 3599  
 Texas: Williams 5313

## Military/veterans' organizations

Florida: Danker 963, Michel 1090, Weiden 1169  
 Illinois: Sloan 1676  
 Michigan: Detroit 2501, Greenstein 2531  
 New York: Kamerman 3650, Spiro 4031  
 Virginia: Bishop 5380

## Minorities

California: Dresdner 244, Raychem 497, Sikand 550  
 Colorado: Bread 644  
 Delaware: Orisano 874  
 Florida: Mehta 1084  
 Illinois: Elihu 1446, Evanston 1452, Molner 1593,  
 OMRON 1611  
 Kansas: Copaken 1906  
 Maryland: Foundation 2095  
 Massachusetts: Pittsfield 2392  
 Michigan: Wolverine 2633  
 Minnesota: Skinner 2723, Tankenoff 2729  
 Missouri: Black 2764  
 New York: Goldberg 3529, Krim 3691, Vinmont 4110,  
 Yaron 4165  
 Ohio: Westheimer 4499  
 Texas: Foresight 5123, Gladys 5137, Wrightsman 5321

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New York: Krim 3691, Vinmont 4110, Yaron 4165  
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## Mormons

Utah: Halls 5333, L and Z 5338

## Multiple sclerosis

Illinois: Moen 1592  
Iowa: Krause 1855  
Kansas: Hafferty 1921  
Montana: Kingsbury 2889  
New Jersey: Welch 3178  
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North Carolina: Timberlake 4273  
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## Multiple sclerosis research

Illinois: Freed 1471  
New Jersey: Perrella 3123  
New York: Waterhill 4124  
North Carolina: Sloan 4264

## Muscular dystrophy

Connecticut: Swergold 845  
Florida: Frank 987  
Hawaii: Pikake 1318  
Illinois: Moen 1592  
Iowa: Krause 1855  
Kansas: Charitable 1903

## Museums

Alabama: Burns 205, Ireland 26, JADO 28, Samford 44, Steiner 49  
Arizona: Circle 71, Papp 96, Taylor 101  
Arkansas: Steuri 130, Thomas 132  
California: B-Y 163, Billingsley 180, Bloom 184, Brody 194, Carlin 211, Chapman 217, de Batz 239, Edwards 247, First 258, Ford 262, Givens 285, Graham 293, Greenberg 296, Harris 308, Joda 352, Kirkeby 362, Lippert 394, Lodzer 395, Martin 418, Mitchell 436, Murray 443, Negri 447, Oakmead 456, Poorman 489, Rautenberg 496, Robbins 506, Sack 522, Schulz 537, Smith 554, Stafford 562, Stephens 567, Taft 579, Thomson 586, Turpin 591, Vallima 594, Walton 608, Webb 611, Weinberg 613, Weisman 617, Wheatley 622  
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Kansas: Jordaan 1924, Mudock 1934, Reid 1941, Salgo 1945  
Kentucky: Wells 1992  
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Maine: Greene 2045  
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South Carolina: Kinney 4960, Thomson 4972  
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Texas: Atkinson 5066, Bowen 5077, Brown 5085, Cizik 5093, Cook 5100, Cook 5101, Foster 5128,

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West Virginia: Stone 5595  
Wisconsin: Dyar 5624, Gardner 5637, Grootemaat 5643, Kahn 5656, Manpower 5672, Siebert 5702, VPI 5720  
Wyoming: Dumoir 5735

## Museums (art)

California: Burns 205, Goldman 290, Hattori 311, Janssen 346, Pelosi 479, Person 482, Woodard 628  
Florida: Borchardt 934, Shearwater 1136, Straetz 1154, Whitehat 1172, Wolgin 1179  
Georgia: CLC 1202, Haley 1230, Morrison 1264, Weber 1298  
Illinois: Podolsky 1627, Smith 1679, Vehon 1719  
Louisiana: Lattier 2019  
Maine: Aldermere 2037  
Maryland: Brown 2075, Lohr 2133, Salisbury 2158  
Massachusetts: Starr 2432  
Missouri: Brauer 2766  
New Jersey: Armour 2988, Turner 3170  
New York: Birnbaum 3289, Dannheisser 3392, Gerta 3511, Hara 3571, Herdrich 3586, Hirschhorn 3604, Kibel 3672, Klar 3678, Merville 3797, Milbank 3804, Oelbaum 3862, Rabinowitz 3899, Roaman 3924, Rosenak 3933, Rothschild 3947, Sacerdote 3955, Sakier 3958, Schloss 3972, SICE 4005  
North Carolina: Timberlake 4273  
Ohio: Turben 4486  
Oregon: Adams 4555, Petti 4591  
Pennsylvania: Apter 4609, Kline 4750, Lee 4761, WELD 4891  
South Carolina: Charitable 4950  
Texas: Barnes 5069, Bookout 5076, Cizik 5093, Freed 5130, Gilliland 5135, Josey 5176, Shiffick 5276, Whitley 5312  
Virginia: Appreciation 5368  
Washington: Hyde 5515, Miller 5533  
Wisconsin: Forester 5633, Von Schleinitz 5719

## Museums (children's)

California: Paradise 469  
Louisiana: Johnsen 2017  
Minnesota: Dote 2657  
New York: GCM 3513  
Wisconsin: VPI 5720

## Museums (ethnic/folk arts)

California: Kimbo 360  
District of Columbia: Friedman 888  
New York: Rubenstein 3951

## Museums (history)

California: Israel 343  
Florida: Wolgin 1179  
Michigan: Hudson 2544  
New Jersey: Berenzweig 2995  
New York: Cogut 3561, Gerta 3511, Milch 3805  
Ohio: Burton 4317

## Museums (marine/maritime)

Massachusetts: Tazewell 2441  
New York: Acorn 3203, Thorne 4077  
Virginia: Norfolk 5435

## Museums (natural history)

Minnesota: Shared 2721

New York: Plymouth 3895  
Ohio: Medical 4418  
Pennsylvania: Nimick 4806  
Texas: Shiffick 5276  
Virginia: Appreciation 5368, Case 5388  
Washington: Stevenson 5563

### Museums (science & technology)

Florida: Jacarlene 1029  
Illinois: Gidwitz 1483  
Maryland: Tate 2175  
New York: Flickinger 3464  
Oregon: Petti 4591  
Pennsylvania: Evans 4676  
Virginia: First 5400, WMCD 5480

### Museums (specialized)

Kentucky: Gardner 1969  
Massachusetts: Langrock 2337, Ruderman 2408  
Nebraska: Lute 2913  
Tennessee: Sanders 5037  
Texas: Holt 5167

### Museums (sports/hobby)

Massachusetts: McLaughlin 2362

### Music

Alabama: Hess 25, Moody 36  
Arizona: Slavin 100  
Arkansas: Hemreich 111  
California: Emmi 248, Givens 285, Hellman 318, Juda 352, Kirkeby 362, Lear 384, Mitchell 436, Nathanson 462, Samson 524, Senon 542, Stafford 562, Staples 564, Valentine 595  
Colorado: Goodwin 668, Heller 673, Scott 705  
Connecticut: Jones 791, Rockledge 831  
Delaware: MLKA 871  
District of Columbia: International 890, Raiser 899, Silverstein 902  
Florida: Blanton 933  
Georgia: Haley 1230  
Illinois: Berlin 1373, Clinton 1405, Gignilliat 1486, Goldberg 1490, Grunfeld 1500, Maverick 1578, Minow 1590, Molner 1593, OMRON 1611, Rosenson 1650, Stone 1690  
Indiana: Albon 1738  
Kansas: Kansas 1926, Murdock 1934  
Louisiana: EANDA 2007, Favrot 2010  
Maryland: Hechinger 2114, Padonia 2147  
Massachusetts: Dunn 2269, Olivetti 2378, Shane 2417, South 2429  
Michigan: Agley 2467, Ford 2513, Jacobson 2547, Rochester 2597, Wolverine 2633  
Minnesota: Miller 2696, Myers 2698  
Nebraska: Kawasaki 2909, Whitmore 2927  
New Hampshire: Hanhialo 2961  
New Jersey: Bunn 3008, Monteforte 3113, Weiner 3175  
New Mexico: Cudd 3190, Santos 3192  
New York: Boquet 3301, Boulton 3303, Columbian 3373, Davidson 3395, Delacorte 3404, Dillard 3409, Gartner 3506, General 3510, GGM 3513, Holman 3608, Katz 3660, Lappin 3701, Lowe 3751, Musicians 3826, Newhouse 3841, Randal 3904, Romney 3931, Sichel 4006, Smith 4023, Stern 4045, Tweedy 4097, Yaron 4165, Zalles 4174  
North Carolina: Halstead 4220  
Ohio: Berkman 4304, Block 4308, Figgie 4351, Humphrey 4378, Reese 4446, Robbins 4449, Syak 4478, Westheimer 4499, Wolfe 4507  
Oregon: Mentor 4582, Share 4594  
Pennsylvania: Amaranth 4608, D'Angelo 4654, Horwitz 4726, Judson 4738, Logan 4771  
Tennessee: Hussey 3012, Sparrow 5044  
Texas: Anton 5063, Grisham 5148, Guy 5151, Haas 5152, Kohl 5189  
Vermont: Lamson 5357  
Virginia: Nettleton 5433  
Washington: Stroum 5566, Vancouver 5567

### Music, choral

California: Bunter 203  
Colorado: Joliet 680  
Connecticut: Wendt 853  
Delaware: Madison 869  
Georgia: Haley 1230  
Illinois: Moen 1592  
Iowa: Krause 1855

### Music, ensembles & groups

Florida: Frank 987  
New York: Haydn 3576

### Mutual aid societies

New York: Fine 3457

### Native Americans

Alaska: Doyon 59, Huna 60  
Colorado: Manitou 690  
Illinois: Elihu 1446  
Minnesota: Unity 2734  
New Hampshire: Libby 2967  
New York: Harburg 3572, Lewis 3730  
Pennsylvania: Piper 4816  
Virginia: Beck 5374

### Natural resource conservation & protection

Alabama: Steiner 49  
Alaska: Skaggs 62  
Arkansas: Wallace 134  
California: Burns 205, Capechico 210, Cotton 230, Damien 236, Fletcher 260, Furthur 273, Harvey 310, Heller 317, Hotchkiss 329, Lear 384, Lutz 400, Newton 449, PADI 466, Paradam 481, Sikand 550, Steiner 566, Strong 574, Tait 579, Transition 589, Upjohn 592, Walton 608, Webster 612, ZZYXZ 638  
Colorado: Airport 639, Manitou 690, Norman 696  
Connecticut: Connecticut 754, Reilly 828  
Delaware: Ross 875, Samet 876  
District of Columbia: Raiser 899  
Florida: Bailey 922, Hollenbeck 1023, Hope 1027, Mukti 1096, Roberts 1121, Slocum 1143, Swann 1156, Winn 1178  
Georgia: Rogers 1273, Sweetgrass 1292  
Idaho: Lightfoot 1342, Reed 1344  
Illinois: Anderson 1353, Ecker 1439, Finkl 1460, OMRON 1611, PFC 1622, Schiff 1658, Wislow 1726  
Indiana: Dearborn 1748, Maxon 1777, Ropchan 1790  
Iowa: Ahrens 1822, Fausel 1834, GMG 1842, Godbersen 1843, Green 1844  
Kansas: Downing 1910, Wegner 1953  
Kentucky: Sumner 1991  
Maryland: Ammerman 2061, Brown 2074, Janelia 2119, Lapidus 2125, Loomam 2135  
Massachusetts: GenRad 2291, Markus 2353, Seeley 2415, Sholley 2420, Stone 2434, Turkeybush 2446, Wood 2459  
Michigan: Fehsenfeld 2511, Griffith 2532, Parish 2586, Rochester 2597  
Minnesota: Foundation 2668, Hudson 2677, Lang 2685, Salem 2714, Skinner 2723, Tamarack 2728, Unity 2734  
Missouri: L-A-D 2823  
Nevada: Moore 2942  
New Hampshire: Mascoma 2968, Stettenheim 2978, United 2979  
New Jersey: Brown 3006, Diller 3021, Dragon 3022, Gagnon 3045, Gibson 3050, Holmes 3072, Johnson 3080, Thomas 3167, Visceglia 3172  
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Sacerdote 3955, Thorne 4077, Topol 4087, Wehle 4126, World 4161, Yaron 4165, Young 4171  
North Carolina: Lovett 4237, Pate 4248, Wide 4283  
Ohio: Chiquita 4326, Friedman 4358, Hildreth 4373, Norweb 4436, Weston 4502, Yellow Springs 4511  
Oregon: Flowerree 4568  
Pennsylvania: Holstrom 4723, Horsehead 4725, Martin 4779  
Tennessee: Boyle 4996  
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Vermont: Altman 5351  
Virginia: Huffines 5413, Rau 5444, Volgenau 5473  
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Wisconsin: Badger 5603, Beals 5605, Community 5617, Ellinger 5627, Grootemaat 5643, Hein 5645, Maysteel 5676, NMC 5681, Pieper 5686, Von Schleinitz 5719

### Neighborhood centers

Connecticut: Milligan 819  
Kentucky: Whitaker 1994  
Massachusetts: Ossoff 2379  
New York: Furth 3500, Kyodai 3694  
Tennessee: Magdovitz 5023

### Nerve/muscle/bone disease

New York: Unger 4102

### Neuroscience

New Jersey: Lisker 3101

### Nonprofit management

Oklahoma: Community 4522

### Nursing care

Connecticut: Harris 782  
Georgia: Cancellarini 1197  
Indiana: Westhaysen 1815  
Kansas: Christ's 1904  
Maryland: Foundation 2096  
Massachusetts: Armstrong 2192, Connor 2237, Milford 2364  
New Hampshire: Perry 2972  
New Jersey: Dragon 3022, Grupe 3060  
New York: Nunes 3855, Williams 4147, Zalles 4174  
Ohio: Kramer 4395  
Oregon: Western 4602  
Pennsylvania: Roth 4836  
Tennessee: Mobile 5028  
Virginia: Fitz 5401  
Washington: McEachern 5529  
Wisconsin: Wells 5726

### Nursing home/convalescent facility

California: Schlanger 535  
Florida: Camicia 945  
Illinois: Lefton 1560  
Indiana: Trabant 1806  
New York: Barkley 3252, Brooklyn 3312  
Pennsylvania: Erichson 4675

### Nursing school/education

California: Lakewood 377  
Connecticut: Frisbee 772  
Florida: Hennessy 1021  
Illinois: Hoag 1515  
Indiana: Bots 1742  
Montana: Nelsy 2891  
North Carolina: Bates 4189  
Pennsylvania: Roth 4836  
Texas: Maffett 5206  
Virginia: Fitz 5401  
Washington: Pleas 5543

## Nutrition

Arizona: Webber 103  
California: Antonini 151, Saints 523  
Massachusetts: **Foundation 2285**  
Minnesota: International 2679  
Ohio: Kramer 4395  
Wisconsin: Dick's 5620

## Offenders/ex-offenders, rehabilitation

Massachusetts: Coyne 2244  
Oklahoma: Oklahoma 4538

## Offenders/ex-offenders, services

Oklahoma: Oklahoma 4538

## Offenders/ex-offenders, transitional care

Oklahoma: Oklahoma 4538

## Opera

California: Harrison 309, Meyer 428, Pelosi 479,  
Person 482, Zaffaroni 633  
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Kansas: Copaken 1906, Martin 1929, Murdock 1934,  
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*New Hampshire:* United 2979  
*New Jersey:* Bocina 2998, Brennan 3001, Butts 3009, Fick 3035, Fotinos 3037, Frazza 3041, Hekeman 3066, I.P.M. 3075, Johnson 3080, Lapin 3094, Larsen 3097, Pettinos 3126, Platoff 3129, Visceglia 3172  
*New York:* American 3218, Anchorage 3221, Apfelbaum 3225, Arturi 3233, Baker 3247, Blythmou 3299, Borg 3302, Chased 3350, Cohen 3363, Dall 3389, Dyett 3421, Evans 3439, Halper 3567, Hendrickson 3584, Herskowitz 3590, Hertzig 3592, Jedra 3638, Johnson 3641, Kanter 3654, Koempel 3684, Kouzoujian 3689, Leviant 3720, Merow 3801, Nagle 3830, Nathanson 3835, Paskus 3879, Ranzman 3905, Reichmann 3913, Safdya 3957, Sani 3962, Samoff 3964, Shahmoon 3994, Steinmetz 4042, Tauber 4068, Yeager 4168  
*North Carolina:* Bathis 4186, Goodman 4218, Jordan 4230, Kulynych 4235, Robinson 4255, Stern 4269  
*Ohio:* Kanter 4391, Klein 4392, Lamson 4399, Lippman 4406, Michelson 4421, Moffitt 4425, Timken 4483  
*Oklahoma:* Peel 4539  
*Oregon:* Glennco 4570  
*Pennsylvania:* Amaranth 4608, Browning 4629, Comerford 4645, Davidson 4657, Degenstein 4659, Flora 4680, Guzzardi 4709, HBE 4713, Robinson 4831, Shuppard 4850, Smith 4857, Stewart 4864, Weiss 4890  
*South Carolina:* Atlantic 4945, Capricorn 4948  
*Tennessee:* Israel 5015, Margolin 5025, Wurzburg 5058  
*Texas:* Barnes 5069, Bowman 5078, Cotham 5104, Davis 5108, Ennar 5113, Fentress 5118, Formosa 5126, Goodman 5141, Grisham 5148, Janszen 5171, Leppard 5197, Margolin 5208, Medders 5218, Pool 5250, S K 5268, Smith 5281, Vaughn 5305  
*Utah:* Mark 5340  
*Virginia:* Bernstein 5376, Bishop 5380, Meyers 5429, Oliver 5437, Ridgeway 5446  
*Washington:* Boyle 5492, Colf 5499, Shernanski 5558  
*West Virginia:* Bloch 5580  
*Wisconsin:* Hoyer 5647, Humleker 5648, Johnson 5653, Luber 5669, Maysteel 5676, NMC 5681, Okray 5682, Raymond 5688, Silverman 5704, Younger 5730  
*Wyoming:* Skelton 5743

## Religion, association

*California:* Friedman 272  
*Florida:* Bell 928, Martinez 1071, Rainforth 1116  
*West Virginia:* Denten 1421, Egan 1442, Maverick 1578  
*Tennessee:* Garrett 5004  
*Texas:* Cotham 5104

## Religion, formal/general education

*Illinois:* Knoedler 1548  
*Ohio:* Reese 4446

## Religion, interfaith issues

*California:* Staples 564  
*Texas:* Process 5252

## Religion, single organization support

*Ohio:* Sherwood 4463

## Religious federated giving programs

*Alabama:* Williamson 55  
*Arkansas:* Anthony 105  
*California:* Baker 166, Gerich 279, Lawrence 383  
*Colorado:* New 695  
*Connecticut:* Reilly 828  
*Florida:* Chapin 948  
*Illinois:* Ender 1448, Molner 1593, Rich 1641  
*Louisiana:* Saia 2029  
*Michigan:* Gast 2517  
*Missouri:* Ross 2848  
*New Jersey:* Apple 2986, I.P.M. 3075  
*Pennsylvania:* Yochum 4906  
*Texas:* Foresight 5123, Kocurek 5187  
*Washington:* Anderson 5486

## Reproductive rights

*California:* Briggs 193  
*Florida:* Friedman 990  
*Minnesota:* Tankenoff 2729

## Residential/custodial care

*Alabama:* Kemp 30  
*California:* Angell 150, Raley 494, Stern 570  
*Connecticut:* Arredondo 725, Bristol 739  
*Florida:* KAJAK 1036, Whitehat 1172  
*Georgia:* Caldwell 1196, Cawood 1199  
*Idaho:* James 1338  
*Iowa:* Krause 1855, Sargent 1872  
*Kentucky:* Panke 1983  
*Louisiana:* Leake 2020  
*Maryland:* Logan 2132  
*Massachusetts:* Simoni 2422  
*North Carolina:* Timberlake 4273, White 4282  
*Ohio:* Weston 4501  
*Pennsylvania:* Keller 4745  
*Tennessee:* Boyle 4996  
*Wisconsin:* Laux 5665

## Residential/custodial care, group home

*Georgia:* Seydel 1282  
*Illinois:* VanSomeren 1717  
*Louisiana:* Leake 2020  
*Massachusetts:* Stuka 2437  
*Minnesota:* Avocat 2639  
*New York:* Kouzoujian 3689  
*Texas:* Wolstlager 5319

## Residential/custodial care, half-way house

*Massachusetts:* Massachusetts 2355

## Roman Catholic agencies & churches

*Alabama:* Blount 9  
*Arizona:* Pasquinelli 97  
*Arkansas:* Nabholz 120  
*California:* Antonini 151, de Batz 239, Eaton 246, Grammer 294, Laband 376, Lyda 401, Notre Dame 452, Payden 475, Pike 485, Saul 532, Schulte 536, Schwab 540, Shea 544, Zeiler 636  
*Colorado:* Fugere 662, Kenny 685, Priestner 697, Weckbaugh 717  
*Connecticut:* Kennedy 794, Keys 795, Mann 815  
*Florida:* Burns 942, Camiccia 945, Merkert 1086, Moldrup 1094, Nevins 1098, Newman 1099, Ricci 1119, Roskamp 1124, Tapper 1157, Weutrich 1171  
*Georgia:* Cancellarini 1197, Haverly 1235  
*Illinois:* Clark 1404, DeSantis 1422, Fulk 1474, Gamble 1476, H.C.D. 1502, Hoag 1515, Kinsella 1544, Robinson 1645, Royner 1649, Schiff 1658  
*Indiana:* Jasper 1760, Krizman 1770, McComb 1778, Seyfert 1796, United 1807  
*Iowa:* Collins 1830, Krause 1855, Rehm 1870, Slattery 1878, Stark 1882  
*Kansas:* Newcomer 1935

*Kentucky:* Faragher 1968, Schmidt 1988, Whipple 1993  
*Louisiana:* Saia 2028  
*Maryland:* Eisner 2091, FSC 2100, Keely 2122, McManus 2140, Salisbury 2158, Stephanie 2167, Sullivan 2173  
*Massachusetts:* Atlas 2194, Carney 2224, Coyne 2244, Cross 2246, Duchaine 2267, Maloney 2351, 1991 2374, White 2456  
*Michigan:* Fortuna 2514, Langbo 2556, Lutjens 2563, McIntyre 2569, Molloy 2575, Pellerito 2587  
*Minnesota:* Dolan 2656, Flaherty 2667, Valley 2736  
*Missouri:* Fabick 2786, Moloney 2835, Shaughnessy 2855, Strobele 2865  
*Nebraska:* Flanagan 2902, Slosburg 2923, Soener 2924, Wirth 2929  
*New Hampshire:* Hogan 2962, Smith 2977  
*New Jersey:* Creamer 3015, Ferguson 3034, ix 3077, Marron 3107, McCaffrey 3108, Pick 3127  
*New York:* Alberto 3209, American 3216, Byrne 3327, Cahill 3330, Cain 3331, Christina 3352, Ciricelo 3354, Duffy 3417, Ewing 3440, Fierle 3453, Marcelle 3764, Mattison 3779, McEwen 3787, Montague 3817, Muccia 3823, O'Brien 3859, Old 3866, Society 4025, Striano 4053, Takats 4064, Wallace 4117  
*North Carolina:* Sabates 4256  
*Ohio:* Castellini 4323, Dupps 4341, Gillich 4362, Homan 4375, KRWV 4396, Marian 4413, Maynard 4415, McKeever 4417, O'Neill 4438, Ross 4448, Saint 4455  
*Oklahoma:* Rooney 4545  
*Oregon:* John 4575, Murphy 4586, Nelson 4587, Share 4594  
*Pennsylvania:* Billera 4619, Cain 4633, Caritas 4634, Carlson 4635, Dailey 4655, Knoppel 4751, Maronda 4777, Marous 4778, Mullen 4798, Redmond 4823, Yochum 4906  
*Rhode Island:* Kilmarin 4927  
*South Carolina:* Lay 4961  
*Tennessee:* Garrett 5004, Roddy 5034  
*Texas:* Bratcher 5080, Hansen 5155, Kocurek 5187, Stuart 5290  
*Vermont:* Pennault 5360  
*Virginia:* Aztec 5372, Billings 5379, Fricano 5405, Southern 5460, St. Roberto 5462  
*Washington:* Hudson 5514, Pleas 5543, Whitaker 5575  
*West Virginia:* Bratcher 5581, D'Annunzio 5585  
*Wisconsin:* Carrie 5614, Dooley 5622, Kraemer 5660, Sullivan 5713, Wallace 5722

## Roman Catholic federated giving programs

*Alabama:* Blount 9, Coffey 12  
*California:* Antonini 151, Baker 166, Eaton 246, Laband 376  
*Connecticut:* Burlingame 741, Mann 815  
*Florida:* Tapper 1157  
*Illinois:* DeSantis 1422, Fulk 1474, Pigott 1624  
*Indiana:* Krizman 1770  
*Iowa:* Slattery 1878  
*Kentucky:* Whipple 1993  
*Massachusetts:* Alpers 2188, Oxford 2380  
*Missouri:* Strobele 2865  
*New Jersey:* Marron 3107  
*New York:* Duffy 3417  
*Texas:* Kocurek 5187

## Rural development

*Kentucky:* Kentucky 1974  
*New Mexico:* New Mexico 3198  
*New York:* American 3215  
*Pennsylvania:* Martin 4779

## Safety/disasters

*California:* Spinty 559  
*Illinois:* OMRON 1611  
*Minnesota:* Midcontinent 2694, MSI 2697  
*Montana:* Blair 2883  
*New Jersey:* Thomas 3167  
*New York:* Yerdon 4169  
*Texas:* Swaim 5291

**Safety, education**

California: Farmers 253  
New York: Williams 4147

**Salvation Army**

Alabama: Anderson 1, Anderson 2, Decatur 13, Malbis 31  
Arkansas: Steuri 130  
California: **Adaptex** 139, **Chao** 216, Hendry 320, Hezlep 323, Staples 564  
Connecticut: Focus 768, Windmill 856  
Florida: Altman 913, Andres 920, **Danker** 963, Keams 1039, King 1043, Lamborn 1050, Lassiter 1053, Michael 1089, **Prudential** 1115  
Georgia: Caldwell 1196, **Crafton** 1210, Dixon 1216, Gwinn 1228, Haley 1230, Seydel 1282, Weber 1298  
Idaho: Kissler 1341  
Illinois: Cullinan 1418, Fell 1457, Logos 1571, **Moen** 1592, Rogers 1648, Spencer 1683, Tafel 1698  
Kentucky: Cherry 1964, Crutcher 1967, Panke 1983, Schmidt 1988  
Maine: **Wheeler** 2059  
Massachusetts: Bresky 2213, Coyne 2244, Eaton 2272, Ossoff 2379  
Michigan: Samaritan 2599  
Minnesota: Peterson 2705  
Missouri: Forrest 2794, Trulaske 2872  
Montana: Ranger 2892  
Nebraska: F & F 2900  
New Jersey: Havens 3064, **Higgs** 3069, Perrella 3123  
New Mexico: **Borman** 3189  
New York: McCormack 3784  
North Carolina: Ethridge 4211, **Sloan** 4264  
Oklahoma: Murphy 4536  
Oregon: Helping 4573, Petti 4591  
Pennsylvania: Flora 4680, Smith 4857  
Tennessee: Israel 5015  
Texas: Barnes 5069, Bowman 5078, Pool 5250, Shiffick 5276  
Virginia: Womack 5481  
Washington: McDowell 5528  
West Virginia: Corte 5584  
Wisconsin: Beals 5605, Ewald 5629, VPI 5720

**Scholarships/financial aid**  
Alabama: Robert 41  
Alaska: Aleut 57, Koniag 61, UIC 63  
Arkansas: Hornlein 113, Medallion 117, Pearson 123  
California: **Boxley** 189, **Harrison** 309, Paulsen 474, Shupper 548  
Connecticut: Stamford 840  
Florida: American 916, Baynard 925, Goldsmith 1003, Peterson 1111  
Illinois: Bell 1370, Logos 1571, Morrill 1596  
Indiana: Abstine 1737, Newland 1784  
Iowa: Dvergsten 1833, Hulton 1847  
Kansas: Bramlage 1901  
Massachusetts: Coyne 2244, Simoni 2422, Smalley 2423  
Michigan: Walker 2629  
Nebraska: Davis 2897  
New Hampshire: Bruce 2953  
New Jersey: Chancellor 3012  
New York: Hinman 3598, **International** 3628, Marley 3771  
North Dakota: Ruger 4290  
Ohio: Dupps 4341, Reese 4446, Stem 4473  
Oregon: Otterdale 4588  
Pennsylvania: Brenneman 4627, Jefferson 4733, Merion 4789, Simpson 4856, Whitcomb 4895  
Rhode Island: Montague 4930  
South Carolina: Capricorn 4948, Hebrew 4955, Kinney 4960  
Texas: Marti 5211  
Virginia: **Datatel** 5394  
Washington: Mulvihill 5535, Rural 5550  
Wisconsin: Bidwell 5607, Canton 5638  
Wyoming: Giovanini 5737

**Science**

Alabama: Moore 37, Robert 41  
California: Northern 451, **Parasow** 473  
Colorado: ECA 656, Goldstein 666, I.E.T. 677  
Florida: Wentworth 1170  
Illinois: Burstein 1388, Franzen 1469, Lachman 1556, OMRON 1611, Perlman 1619  
Indiana: Tokheim 1805  
Iowa: Glazer 1840  
Michigan: Warchol 2630  
Missouri: Guller 2802  
New Hampshire: Hubbard 2963, Walker 2980  
New Jersey: Insera 3076, **Johnson** 3080  
New York: Arturi 3233, Fleisher 3463, Grodetsky 3551, **Indonesian** 3626, Tishman 4083, **Villchur** 4107  
Ohio: **Bishop** 4306, Lincoln 4405, Oglebay 4439, YSI 4512  
Oregon: Lang 4578  
Pennsylvania: Hoffman 4721  
Tennessee: Bernal 4994  
Texas: Davis 5108, Ormsby 5235  
Washington: LeeAnn 5525, Scripps 5557  
Wisconsin: Asmuth 5602, Rottman 5693

**Science, research**

California: Bernstein 178  
New York: Gollust 3536, Plymouth 3895  
Oklahoma: Oklahoma 4538

**Sculpture**

New York: National 3838

**Secondary school/education**

Arizona: Fear 79, Taylor 101  
California: Briggs 193, Bryant 200, Frank 266, Franklin 268, Givens 285, Jaswa 347, Lyda 401, Pacer 463, Pike 485, Raymus 498, Sesnon 542, Sizzler 552, Ujohun 592  
Colorado: Airport 639, Hogsett 676, Kenny 685, Madigan 688, Thornton 712, Weckbaugh 717  
Connecticut: Bulkeley 740  
Florida: **Coury** 959, Garfinkle 995, MacIntyre 1067, Maroon 1070, McKinney 1081, Ricci 1119, Student 1155  
Georgia: Davis 1215, Honey 1237, MacMillan 1253, Montgomery 1262, Pine 1267, Richards 1270  
Hawaii: Kawanakaoa 1311, Minami 1316  
Idaho: Jans 1339  
Illinois: Fox 1468, Friends 1473, Ideal 1527, Kacz 1536, KB 1539, Lohengrin 1572, Miller 1587, Molner 1593, OMRON 1611, Smith 1678, 1335 1704, Tower 1707  
Indiana: Kaminski 1763, Krishna 1769  
Iowa: Godbersen 1843  
Kansas: Murdock 1934  
Kentucky: Gardner 1969, Margaret 1982, Paradis 1984  
Louisiana: Boh 1999, Glazer 2013, Premier 2026, Stone 2034, Taylor 2035  
Maine: Oak 2053  
Maryland: Broadus 2072, Brown 2075, Brown 2076, **Longview** 2134, Snyder 2165, **Thalheimer** 2178, **Van Lumen** 2179  
Massachusetts: **Bain** 2198, Brogan 2216, Connell 2236, Duchaine 2267, Eastman 2271, Ellerslie 2274, GenRad 2291, Long 2345, Maloney 2351, McGillicuddy 2360, Olivetti 2378, Oxford 2380, Parker 2383, Pellegrino 2385, Phelps 2390, Ronthelym 2405, **XTRA** 2461  
Michigan: Chamberlin 2492, Phelps 2588, St. Clair 2612, Thayer 2618, Trinity 2622  
Minnesota: Jostens 2680, Salem 2714, Seed 2720, Slawik 2724  
Missouri: Foster 2795  
Nebraska: Augustine 2896, Dowd 2898, **Riekles** 2916  
New Hampshire: National 2970, Nichols 2971, Walker 2980  
New Jersey: Akers 2984, Fruscione 3042, Shreve 3154, Torcivia 3168  
New York: Anderson 3223, Baumgarten 3258, Buckley 3317, Bull's 3318, **Cogan** 3360, Dewey 3408, DJ

3411, Feinman 3448, Finsen 3459, Flickinger 3464, Jakobson 3635, Levy 3726, Lewis 3729, Lichtenstein 3733, Mandeville 3762, **Michel** 3803, O'Brien 3858, Omnibus 3869, Othmer 3871, Pine 3893, Rosenman 3940, Shiah 4000, Smith 4021, Timmons 4081, Walter 4119, Wervais 4141  
North Carolina: Balthis 4186, Borden 4193, Mutual 4244, Sadler 4257  
Ohio: Dupps 4341, EnviroSAFE 4347, Galvin 4360, Humphrey 4378, Iott 4382, Maynard 4415, Mill 4423, Nicholson 4431, Noble 4432, Norweb 4436, Roan 4448, Robbins 4449, **Saint** 4453, Syak 4478, Westheimer 4499  
Oklahoma: Murphy 4536  
Oregon: John 4575, Kaneko 4576, Petti 4591  
Pennsylvania: **Caritas** 4634, Carlson 4635, Ciarco 4640, Cuzzardi 4709, HBE 4713, Medveckis 4788, Sheppard 4850  
Rhode Island: **Biokinetic** 4913  
South Carolina: Schaffer 4968, Wall 4975, West 4977  
Tennessee: Dixie 4998, Hawthorn 5009, Rich 5031  
Texas: Alpert 5059, Brookshire 5082, Butler 5089, Gordon 5142, Haas 5152, **Hansen** 5155, Harkins 5158  
Utah: Hughes 5335  
Virginia: Cartledge 5386, Caruthers 5387, Darden 5393, Fitz 5401, Taylor 5465  
Washington: Hyde 5515, Pleas 5543, Richmond 5547  
West Virginia: Berkeley 5579  
Wisconsin: Alexander 5597, Karberg 5657, Pieper 5686, Raabe 5687, SNC 5706, Wallace 5722

**Senior continuing care community**

Colorado: KBK 683  
Texas: Global 5139

**Skin disorders**

Florida: Friedman 990  
Montana: Kingsbury 2889

**Skin disorders research**

Florida: Friedman 990

**Social sciences**

Connecticut: Juran 792  
Maryland: Bond 2068  
Missouri: Graybar 2011, PMJ 2843  
New York: **Historical** 3605, **Parapsychology** 3876  
Texas: Glaysy 5137

**Social sciences, interdisciplinary studies**

Connecticut: Ashe 727

**Space/aviation**

Kansas: Dillon 1909  
Pennsylvania: **Wolf** 4898  
Texas: Hofheinz 5165  
Virginia: Sophron 5459

**Speech & hearing centers**

Illinois: Molner 1593  
Kansas: Murdock 1934  
Maryland: McManus 2140  
Michigan: Shlawassee 2602  
New York: Kantor 3655  
North Carolina: Marsh 4241  
Oregon: Southern 4596  
Washington: Schack 5553

**Spine disorders**

California: SCI 541  
Illinois: Zimmermann 1734

**Student services & organizations**

*District of Columbia:* Marks 892  
*Maryland:* Ewing 2094, Jochum 2121  
*Massachusetts:* Atlas 2194  
*Missouri:* Humphreys 2815

**Students, sororities/fraternities**

*Florida:* Agape 910  
*South Dakota:* Aman 4982

**Substance abuse, prevention**

*Massachusetts:* Johnson 2326  
*Oklahoma:* Oklahoma 4538

**Substance abuse, services**

*Alabama:* Blount 9  
*California:* Cayton 214, Coddling 223, Irvine 342, Stafford 362  
*Illinois:* OMRON 1611, Sloan 1676  
*Iowa:* Ross 1871  
*Massachusetts:* Boston 2211  
*New York:* American 3216, **Fortis** 3470, Hirsch 3602, Lewis 3729  
*Oklahoma:* Oklahoma 4538  
*South Dakota:* River 4988  
*Tennessee:* Scholze 5038, Tharp 5048  
*Texas:* Haas 5152, Justin 5177, Kocurek 5187  
*Wisconsin:* NMC 5681, Okray 5682, Oshkosh 5683

**Substance abuse, treatment**

*California:* **Candle** 209  
*Massachusetts:* Eastman 2271  
*New York:* Smeal 4019, Trzoub 4092  
*Oklahoma:* Oklahoma 4538

**Surgery**

*New York:* Wellington 4137

**Surgery research**

*New York:* Posner 3897

**Teacher school/education**

*Maryland:* Longview 2134  
*New Jersey:* Educational 3029  
*New York:* Weinstein 4133

**Telecommunications**

*Florida:* Skinner 1142  
*Illinois:* Lachman 1557  
*Kansas:* Ross 1942

**Television**

*Alabama:* Samford 44  
*California:* McBeth 420  
*Colorado:* KBK 683  
*Florida:* Wolgin 1179  
*Illinois:* Clinton 1405, Moen 1592, Smith 1679  
*Kansas:* Rakich 1940  
*Kentucky:* Longview 1979  
*Massachusetts:* Wood 2458  
*Minnesota:* Lang 2685  
*Nevada:* Nightingale 2943  
*New Hampshire:* National 2970  
*New Jersey:* Frazza 3041  
*New York:* Raymond 3908, SLA 4015  
*North Carolina:* Timberlake 4273  
*Ohio:* Green 4365  
*Rhode Island:* Blokmetix 4913  
*Texas:* Shiffick 5276  
*Utah:* Colton 5329

**Theater**

*California:* Goldman 290, **Ramer** 495, Rossi 518, Samson 524, Sand 530  
*Colorado:* **Goldfarb** 665  
*Connecticut:* Atkins 728, Donnalley 764, **Lapin** 802, Scheuer 835, **Wilde** 854  
*Florida:* Bell 928, Schonwetter 1133, Whitehat 1172  
*Georgia:* Haley 1230  
*Hawaii:* Kurisu 1313, Pikeake 1318  
*Illinois:* Harken 1507, Hodes 1516, Jessica 1530, MNR 1591, Molner 1593, Murphy 1599, Schiiff 1658  
*Iowa:* Stebens 1883  
*Kansas:* Hauptli 1921  
*Louisiana:* Grayson 2014  
*Maryland:* Hechlinger 2114, Logan 2132  
*Massachusetts:* Donahue 2263, Institution 2321, Ives 2323, Shane 2417  
*Michigan:* Brandon 2485  
*Minnesota:* Doherty 2655, Tankenoff 2729  
*Missouri:* Brauer 2766  
*Nebraska:* Gifford 2905, Whitmore 2927  
*New Jersey:* Heidike 3065, **Higgs** 3069, Ross 3138  
*New York:* **Bardon** 3251, Birsh 3290, Carlsen 3334, Daligish 3388, **Dillard** 3409, GGM 3513, Goren 3539, **Guliden** 3559, Harburg 3572, Hartman 3574, **Hertzig** 3592, Kahle 3648, **Karetsky** 3659, Lewisohn 3732, Park 3877, **Reeves** 3912, Roberts 3927, Sacerdote 3955, Santvoord 3963, SLA 4015, Spewack 4030, Stern 4045, Strelsin 4052, Sulzberger 4057, Violet 4111, Yaron 4165  
*North Carolina:* Citizens 4202, Dacey 4206, Timberlake 4273  
*Ohio:* Hazerbaker 4371, Reese 4446  
*Oregon:* Share 4594  
*Pennsylvania:* Kohn 4753, Lavine 4759, PMC 4818, Schmidt 4846  
*Texas:* Clift 5095, Shiffick 5276, Stokes 5288  
*Utah:* Questar 5344  
*Virginia:* O'Neill 5436  
*Wisconsin:* Manpower 5672

**Theological school/education**

*Arizona:* Cornerstone 76  
*California:* Finkelstein 257, **Hattori** 311, Mitchell 435  
*Colorado:* Anschutz 640  
*District of Columbia:* Friedman 888  
*Florida:* CT 962, HCL 1019, Kennedy 1041, **Royal** 1125  
*Georgia:* Cobb 1204, Hack 1229, Jones 1245, Smith 1287  
*Illinois:* Brandman 1381, Leibowitz 1561, Levin 1564, Levinson 1565, Robinson 1644  
*Indiana:* **Jackson** 1759, **Unifed** 1808  
*Maryland:* Ammerman 2061  
*Massachusetts:* Northern 2375  
*Michigan:* **Africa** 2466, Greenstein 2531, McNally 2570  
*Minnesota:* **Eleo** 2659  
*Nebraska:* Komarek 2910  
*New Jersey:* Beer 2993, Kramer 3089  
*New York:* Ades 3204, Blumenfeld 3297, Kohler 3685, Leryna 3715, Nussbaum 3856, **Shaykin** 3999  
*North Carolina:* Hoover 4227, Youth 4286  
*Ohio:* Barnitz 4297, **Barry** 4298, Bliss 4307  
*Pennsylvania:* Gibbel 4696, Lloyd 4770, Marous 4778, **Rosenberger** 4835, Weiss 4890  
*Rhode Island:* Danforth 4921  
*Tennessee:* Halverstadt 5007, Wallace 5051  
*Texas:* Cotham 5104, **Harding** 5157, Kocurek 5187, Turner 5301  
*Virginia:* Meyers 5430  
*Washington:* Spitzer 5562, Vancouver 5567  
*Wisconsin:* Community 5617, **Johnson** 5653

**Transportation**

*Pennsylvania:* Martin 4779

**University**

*Alabama:* Harrison 22  
*Arizona:* Colee 75  
*Arkansas:* Jones 115, Smith 128

*California:* **Adaptec** 139, Chapman 217, Karsten 354, Osmena 460, Paulsen 474  
*Colorado:* Bixler 643  
*Connecticut:* Hall 780, Jacoby 790, Kaman 793, Lodewick 808, Roberts 830, Toller 847  
*Florida:* Andres 920, Baynard 925, Bell 928, Borchardt 934, Eagle 967, Graese 1007, Kirbo 1045, **Madway** 1068, McKinney 1081, **Spurlino** 1148  
*Georgia:* Seydel 1282  
*Illinois:* **ARJCO** 1361, Christopher 1403, Garard 1479, **Heimark** 1511, Logos 1571, **Moen** 1592, O'Meara 1607, RJN 1642, Robinson 1645, US 1711  
*Indiana:* Fairbanks 1749, Sherman 1799  
*Iowa:* Iowa 1851, Rehm 1870  
*Kansas:* Baker 1896, Voiron 1951  
*Maine:* Godsoe 2044, Robinson 2056  
*Massachusetts:* **Foundation** 2285, Mayer 2357, Remis 2402, Ruderman 2408, Smith 2424  
*Michigan:* RBS 2593, Sonkin 2508  
*Minnesota:* Lukis 2688, Peterson 2705, Sampson 2715  
*Mississippi:* Eastover 2747  
*Missouri:* Barnickel 2761, Brauer 2766, Carney 2797, Shapleigh 2854  
*New Hampshire:* Hanhisalo 2961  
*New Jersey:* York 3182  
*New York:* Bengualid 3270, Betts 3287, Birnbaum 3289, Dove 3414, Falk 3441, Hadar 3566, Heyman 3593, Landenberger 3697, Raymond 3908, Rothstein 3948, Unanue 4100  
*North Carolina:* Challenge 4201, Hayworth 4224, **Herring** 4226  
*Ohio:* Fibus 4350, Maynard 4415, **McCreedy** 4416, Turben 4486  
*Oklahoma:* Westby 4551  
*Pennsylvania:* Apter 4609, Kirschner 4748, Nimick 4806  
*Rhode Island:* Fradin 4923  
*South Carolina:* Wherry 4979  
*South Dakota:* Howard 4987  
*Tennessee:* Garrett 5004, McInnes 5027  
*Texas:* Andres 5061, Atkinson 5066, Cizik 5093, Fentress 5117  
*Utah:* Cash 5326  
*Washington:* McDowell 5528, Miller 5533, Mulvihill 5535, Pleas 5543  
*West Virginia:* Hostler 5587  
*Wisconsin:* Boughton 5608, Holt 5646, Hoyer 5647, Martin 5674

**Urban/community development**

*Connecticut:* Vincent 852  
*Kansas:* Copaken 1906  
*Michigan:* Grosse Pointe 2534  
*Minnesota:* Duke 2657  
*New Jersey:* Whelan 3179  
*New York:* Carter 3337, Vinmont 4110  
*Ohio:* Westheimer 4499  
*Oklahoma:* Historical 4531

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*New York:* Altman 3214

**Veterinary medicine**

*California:* McBeth 420  
*New Hampshire:* Smith 2977  
*Virginia:* Waldron 5475

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*California:* Brody 194, Klein 365, Montgomery 439, Ward 609  
*Colorado:* Joy 681  
*District of Columbia:* Lichtenberg 891  
*Florida:* AMS 918, Robinson 1122, Schonwetter 1133, Whitehat 1172  
*Georgia:* Fox 1224, **Oxford** 1266  
*Idaho:* Brandt 1331  
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 Colorado: Schuller 704  
 Delaware: Trumbano 874  
 Illinois: Fink 1460  
 Missouri: Fabick 2786  
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 Ohio: Lincoln 4405  
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 Pennsylvania: Wooler 4904

## Vocational education, technical college

Florida: Michel 1090, Ullmann 1163  
 Nevada: Moore 2942  
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Wisconsin: WCN 5723

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California: Antonini 151  
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 New York: Walter 4120  
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 Texas: Dansby 5107, Ducey 5111, Haas 5152, MacDonald 5205, Rambaud 5254, Turtle 5302  
 Wisconsin: Buck 5612, Grootemaat 5643, Meng 5677

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 Illinois: Chicago 1397, Draiman 1430, OMRON 1611  
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 Minnesota: Ripley 2709, Unity 2734  
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## Youth development, adult and child programs

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 Colorado: Jackson 678  
 Georgia: Lesser 1252  
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*Illinois:* Christiana 1402, Foster 1466, Freed 1471, Hummel 1525, Moen 1592, Regal 1640, Stone 1690  
*Indiana:* Johnson 1762  
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*California:* Antonini 151  
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*New York:* Mandeville 3762  
*Ohio:* Westheimer 4499  
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*Texas:* Medders 5218

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*California:* Aliso 141, Auburn 157  
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*Georgia:* Savannah 1278  
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*New Hampshire:* Brown 2952  
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*Indiana:* Jasper 1760  
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# FOUNDATIONS NEW TO THE EDITION

The following foundations appear in this edition of *The Foundation Directory Part 2* but had not met criteria for inclusion in the previous edition. The entries for these foundations are highlighted with a star in the Descriptive Directory section. They are included in all indexes.

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- Maine Medical Assessment Foundation, ME, 2050
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- Maisel Foundation, Inc., Melvin L., CT, 811
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- Marcore Cancer Research Foundation, Inc., Ralph C., NY, 3765
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- Martineau Foundation, Florence Baker, NY, 3774
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- Master Works Foundation, Inc., IN, 1776
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- Mayer Charitable Trust, Helen & Leo, MA, 2357
- Mayers Charitable Trust, Edward G., PA, 4781
- Maynard Family Foundation, The, OH, 4415
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## THE FOUNDATION CENTER

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